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States of Origin for Estimated Major Movements of Fresh Fruits and Vegetables During the Month of October 1946

Refrigerator car loadings still remain heavy, however the tight situation in California was overcome about September 1, due to the decreased loading and the increased receipt of empty refrigerator cars from the East. The AAR states that this temporary decrease has enabled railroads to get a little protection supply built up in California and other producing areas in anticipation of the greatly increased loading which started on September 15. Indications are that after this date the car supply will be tight for the balance of the fall and winter months. Our estimates reveal that 22,839 or 8.36 percent more refrigerator cars will be required during the months of September, October and November for fresh fruits and vegetables than were loaded during the corresponding months in 1945.

Potato loading is getting under way in Wisconsin and the Red River Valley and started in volume from Maine on September 15. The movement of potatoes from Idaho and Nebraska is increasing. The movement of grapes from California has been held up on account of weather conditions but will start in heavy volume about September 25. Grapefruit commenced to move from Florida in light volume on September 15.

Record production of many commercial crops this year is now virtually assured. Production of these truck crops for the entire year, based on estimates made to date, is expected to be about 10 percent larger than the 1945 record high and 38 percent above the 1935-44 average. Some of the outstanding tonnages expressed as percentages of 1945 are as follows: honey dew melons, 152; honey ball melons, 143; onions, 142; tomatoes, 110; cucumbers, 112; celery, 119; green peppers, 112; beets, 117; and spinach, 108.

As for fruits, the 1946-crop season of deciduous fruits apparently will be considerably higher than last year. This year's commercial apple crop is two-thirds larger than that of 1945. Record large crops of plums and a near record crop of apricots have been produced this year, and the pear erop is estimated to be as large as last year's record. The near record crop of grapes is slightly above last year's.

The citrus crop which is now coming along is expected to be another record. Condition reports as of August 1 pointed to new highs in the production of both oranges and grapefruit.

Our estimates indicate that approximately 103,200 carloads of fresh fruits and vegetables will be shipped during the month of October 1946, compared with the revised estimate of 93,770 cars in September 1946, and an increase of 2.4 percent over the 100,744 cars shipped during October 1945.

Carload shipments of fresh fruits and vegetables to originate in the North Pacific Region during October 1946, have been estimated to reach 22,720 carloads. Those that will move in large volume are shown below:

North Pacific Region

	Estimated carloads			
Commodity	Washington_	Oregon_	<u>Idaho</u>	
Apples	5,625	350	950	
Carrots	4	20	120	
Celery	60	200	10	
Lettuce & Romaine	20	790	1,400	
Mixed Deciduous Fruits	340	10	-	
Onions	20	500	820	
Pears .	2,240	1,350	1	
Potatoes	1,200	1,400	5,000	

The general commodities estimated to move in volume in carload lots in the South Pacific Region during October 1946, are as follows:

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South Pacific Region Estimated carloads

Commodity	California
Apples	410
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Cantaloups	100
Carrots	630
Casaba Melons	· . 90
Celery	860
Grapes	12,550
Honey Dew Melons	540
Lemons	1,150 .
Lettuce & Romaine	3,600
Mixed Melons	130
Mixed Vegetables	1,500
Onions	570
Oranges & Satsumas	4,000
Pears	300
Peas, green	120
Potatoes	1,500
Sweetpotatoes	135
Tomatoes	. 3. , 285
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Shipments other than the more important ones listed above for California that, are estimated to originate in the South Pacific Region.will aggregate 530 carloads, approximately 40 of which are expected to move out of Arizona.

Principal carload shipments of fresh fruits and vegetables to originate in the Southwestern Region (excluding Texas) during October 1946 total 2,410. Those to move in volume are 900 cars of sweetpotatoes, 130 cars of cucumbers and 100 cars of snap beans from Louisiana; 590 cars of snap beans and 100 cars of apples from New Mexico; 120 cars of onions from Kansas and 125 cars of apples from Missouri.

Important carload shipments of fresh fruits and vegetables to originate in Texas and Florida during October 1946 follow below:

	Estima	ted carloads
Commodity	Texas	: Florida
Beans, snap & lima	 	40
Cucumbers	-	70
Grapefruit	1,700	3,000
Lemons	 125	-
Mixed Citrus Fruits	650	- 600
Mixed Vegetables	65	<u>,:</u> 110
Oranges & Satsumas	200	2,000
Peppers, green	75	

Total estimated shipments of fresh fruits and vegetables to originate in the Rocky Mountain Region during October 1946 will approximate 7,885 carloads. Of this total 77 percent will originate in Colorado and 18 percent in Utah, while the balance, or 5 percent, will move out of Montana and Wyoming. The major carload shipments to originate in Colorado and Utah are listed below by commodities.

Rocky Mountain Region

<u>Commodity</u>	Estimated co	arloads Utah
Apples	700	. 270
Cantaloups .	30	10
Carrots	15	100
Cauliflower	95	
Celery	15	21,5
Cabbage	210	70
Mixed Vegetables	635	5
Onions	1,790	230
Peaches	80	10
Pears	- 120	15
Potatoes	2,300	450
Tomatoes	50	10

Carload shipments of fresh fruits and vegetables expected to originate in the North Central Region during October 1946 are estimated to be 6,810. About 92 percent of these movements are accounted for by potatoes. Principal shipments by States and commodities are as follow:

North Central Region

Estimated carloads

Commodit.y	Iowa	Minnesota	Nebraska_	North Dakota	South Dakota	
Cabbage	50	105	-	-		
Onious	10	240	_	-	-	
Potatoes	80	1,500	4 50	4,065	140	
Turnips & Rutabagas		5 0	-	-	-	

October 1946 carload shipments of fresh fruits and vegetables to originate in the Middle Atlantic States will be approximately 8,120. About 67 percent of these carload movements will originate in New York State and 20 percent in New Jersey. The balence will be distributed through the States of West Virginia, Maryland, Delaware and Pennsylvania and will consist chiefly of apple carload shipments as follows: Pennsylvania 120; West Virginia 350; Maryland 180; and Delaware 75. The principal movements are shown below for New York and New Jersey.

Middle Atlantic Region

Commodity	Estimated New York	carloads New Jersey
Apples	200	-
Carrots	470	-
Cauliflower	390	-
Celery	440	•
Beets	170	-
Cabbage	65 0	-
Cranberries	-	90
Onions	3 25	-
Peaches	65	•
Pears	80	-
Potatoes	2,520	1,420
Tomatoes	5 0	-
Sweetpotatoes	u pm	80

The estimated carload shipments of fresh fruits and vegetables to originate in the Great Lakes Region in October 1946 will aggregate 5,795 carloads. The major movements are listed below by commodities and States:

Great Lakes Region

Commodity	Illinois	Estimate Indiana	ed carloa Ohio M	ds <u>lichigan</u>	Wisconsin
Apples	400	25	75	600	210
Carrots	-	-		150	100
Celery	-	-		280	-
Cabbage	-	-	-	-	1,480
Cranberries	-	146	-	-	200
Onions	-	70	15	450	5 0
Peaches	-	-	-	80	-
Potatoes	-	-	-	490	710
Tomatoes	-	45	30	-	25

Principal carload shipments to originate in the Southern Region (excluding Florida) during October 1946 are estimated to be as follows:

	Estimated carloads			
Commodity	North Carolina	<u>Virginia</u>		
Apples	170	1,000		
Beans, snap & lima	10	90		
Sweetpotatoes	20	410		

The estimated shipments listed above represent 87 percent of the total contemplated movements out of this Region during October.

Shipments of fresh fruits and vegetables to originate in the New England Region in October 1946 will approximate 6,785 carloads. These will consist principally of 6,000 cars of potatoes from Maine and 95 cars from Massachusetts. In addition, it is expected that Massachusetts will ship 400 cars of cranberries and 190 cars of apples.

Transportation Facilities Division Marketing Facilities Branch, PMA

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