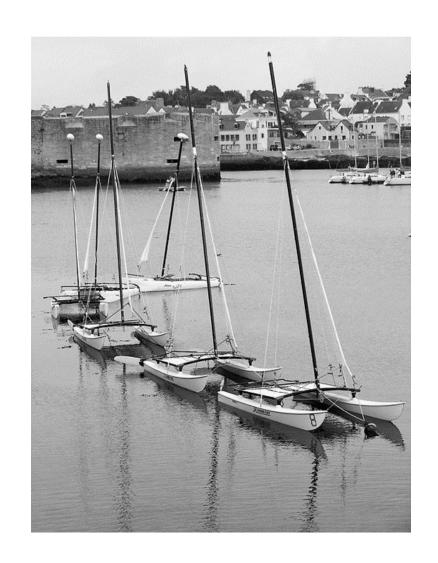


## Why Open Science really matters to me...

Opening up access to scholarly knowledge is a key value of the academy in the 21st century.

Still, sometimes we still need to cross actual, physical borders to cross virtual ones (such as paywall or proprietary licenses).

Luckily, things are changing...



# What do you see?

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## What do you see?

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Рѣчникъ ма́лый Daß ist Kleines Wörterbuch, 1837 edition. Source: Google Books.

# A major challenge in Arts and Humanities data sharing workflows: the cross-sector continuum of data curation



### Cultural Heritage Institutions Digital Humanities Labs Researcher Communities Research Infrastructures, Publishers

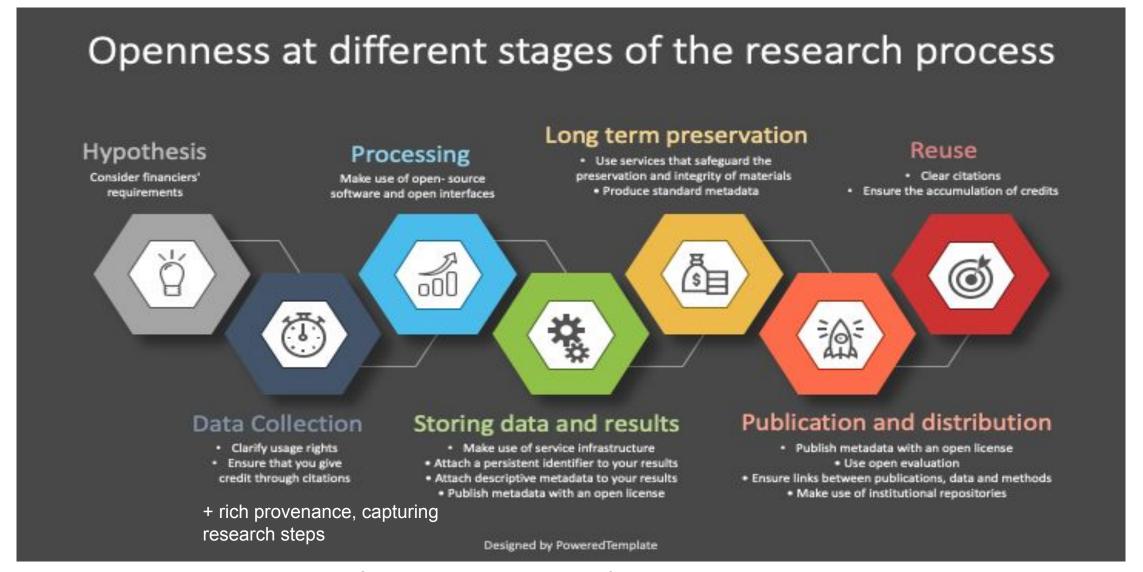
- Selecting, hosting, curating, preserving cultural artefacts
- Digitizing them and making them available online
- Rights management: opening or closing away collections

- Cleaning, standardizing and enriching these materials
- Opening up existing shared resources for large-scale, computational analysis in ways that align with researcher requirements

- Analyzing, enriching, reusing, interpreting collections
- Both large-scale and small-scale analyses
- New computational methods change the ways in which we interact with our heritage, enable us to ask new questions
- New insights
- Digital storytelling to a broader audience

- Hosting, preserving, publishing, sustaining content generated by scholars
- Interlinking different content types
- Discovery environments

### What is in the term...



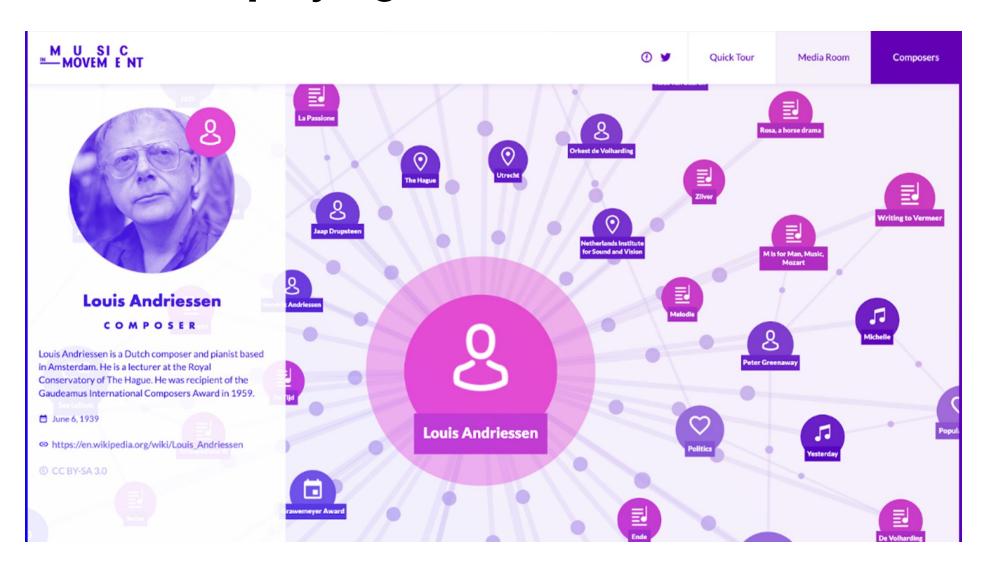
Source: https://www.nosci.mk/?page\_id=26

# Once building on each others' work is truly possible...

Real life examples



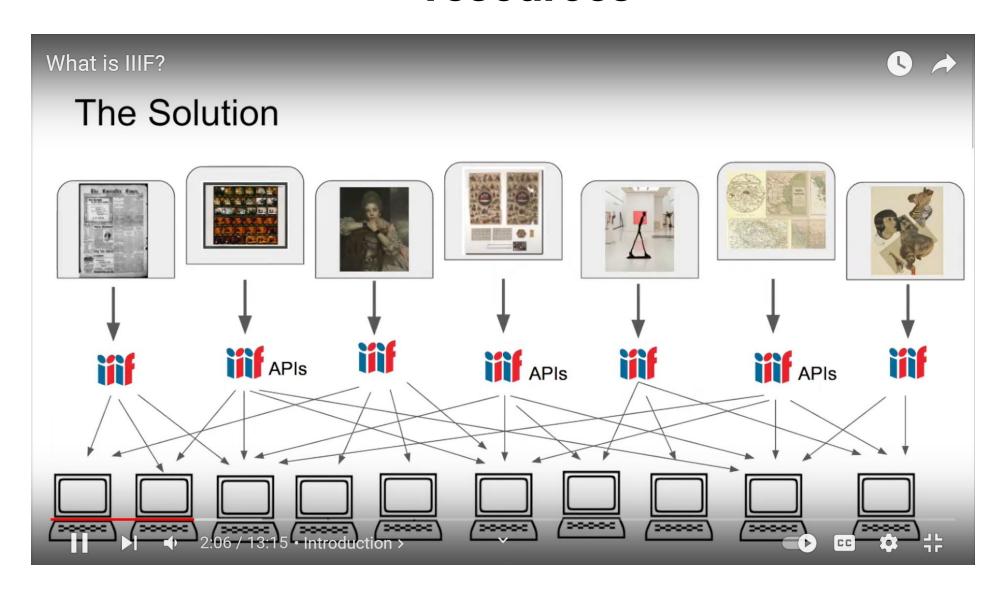
### Polifonia: playing the soundtrack of our history



https://polifonia-proj ect.eu/

Watch a demo here: https://aimusicfestiv al.eu/en/programs/2 021/areas/concerts-amp-demo-research/demo-research-2-p olifonia

# IIIF – sustainably linking, embedding, sharing digital resources



# From mauscripts to innovative and unexpected ways to acces history



Transcription Desk

About Us

People

#### Welcome to Transcribe Bentham!

By Louise Seaward, on 6 December 2017

UCL Home » / Transcribe Bentham »



Jeremy Bentham

'Many hands make light work. Many hands together make merry work', wrote the philosopher and reformer, Jeremy Bentham (1748 – 1832) in 1793.

In this spirit, we cordially welcome you to Transcribe Bentham, a double award-winning collaborative initiative which is crowdsourcing the transcription of Bentham's previously unpublished manuscripts.

Anyone can start transcribing at our Transcription Desk. Your transcripts will contribute to the production of Bentham's *Collected Works* and preserve Bentham's writings into the future.

#### Recent Posts

- Transcription Update 22 November 2019
- Transcription Update 31 October 2019
- Transcription Update 30 September 2019
- Preliminary download of Jeremy Bentham, Writings on Political Economy, Volume IV: Circulating Annuities and other writings on National
- Transcription Update 30 August 2019
- Transcription Update 31 July 2019



- WikiMedia instance to deliver images to volunteers to transcribe the texts in a machine-readable format (TEI-XML)
- Huge success: more than 22.000 manuscripts transcribed, 96% quality checked.

- Philisopher, social and legal reformer
- Digitizing his 40.000 untranscribed folios (in 8 years!)
- https://blogs.ucl.ac.uk/transcribe-bentham/



# From manuscripts to new ways to access history



#### **Scholars**

Are you transcribing historical documents? Handwritten or printed, from the middle ages or from the 20th century? Would you like to do this in a highly standardized, flexible and reliable way? And do you appreciate to get support from automated tools such as Handwritten Text

#### **Archives**

Are you responsible for large collections of handwritten and printed documents? Do you believe that digitisation paves the way to realise new opportunities to access, enrich and explore archival material? And are you open to involve humanities scholars and volunteers so that they can work with these documents

#### Volunteers

Are historical letters, postcards, manuscripts or medieval documents fascinating for you? Do you enjoy deciphering handwriting – this wonderful feeling when you can read something which may be hidden to most other people? And do you believe that everyone can make a valuable contribution to

#### Scientists

Are you a computer scientist and working in the fields of computer vision, document analysis, pattern recognition, natural language processing or a related field? You are seeking interesting documents from 1000 years of handwriting, printing and publishing? And you would really enjoy to get some reference data in a

- Automatic handwritten text recognition and transcription
- The more people using it the more useful it gets
- Starting out from a digitization project □ creating a mechanisms by which others can auto transcribe their texts on the large □ changing how people do history, how people can access history, the questions we might ask from these resources etc.

https://transkribus.eu/Transkribus/

# ...but sometimes it is the small steps that makes the biggest diference. Everyone can be an open scholar!

#### Data Basics With Databases - The Wonders of Data Material

BY STEFAN KARCHER · PUBLISHED 2018-10-05 · UPDATED 2018-12-06

Vacation time is over and – which is a bit surprising for PhD students – I had much time to think about my dissertation and my academic future. I did some researches and picked up many new interesting fields someone should deal with. However, from time to time, I got angry about an issue which came across a lot. Have you ever noticed how stupid some subject-related databases are? I mean, having them helped us find sources and texts, which enriched our own work, was a wonderful opportunity 10 years ago; but today, 10 years later the relation between the whole bunch of data sets became the focus of some researchers' attention.

The need (or wish) to work with the full material of a database leads to the wide discussion about Open Access in science. I don't want to deepen the aspect here in this post, but to make my opinion clear: Open Access is a great convenience for an open and free science. I support this position and I think my contribution to the scientific society is to share research results and raw data in an easy, accessible way. Yet, I understand the need of legal restrictions, payment, and license policies. Publishers, universities, and scholars invest so much time and money to develop their systems; and, of course, charges and copyright restrictions are necessary for financial profitability. I'm happy to pay for access if that's the price to support scientific progress. One can't be so naive to think open science is for free. Someone must pay for it and even my time/work as a PhD costs resources and money. To make a long story short: If a database is hidden behind payment or license restrictions, there should be good reasons for it. And I hope the reason is not profit, but the necessity to keep the system running.

In this context, it is very important to differ between two types of access. The



Blogging

Licensing

Open Access
sharing
resources
beyond the
research paper

Public engagement





Article

### Grades of Openness: Open and Closed Articles in Norway

Susanne Mikki \*0, Øyvind L. Gjesdal and Tormod E. Strømme

University of Bergen Library, University of Bergen, 5007 Bergen, Norway; oyvind.gjesdal@uib.no (Ø.L.G.); tormod.stromme@uib.no (T.E.S.)

\* Correspondence: susanne.mikki@uib.no; Tel.: +47-909-082-66

Received: 29 August 2018; Accepted: 19 November 2018; Published: 22 November 2018



Publications 2018, 6, 46

10 of 12

Supplementary Materials: Data are openly available on BORA (https://bora.uib.no/handle/1956/18308). The code used to scrape data from Google Scholar is available on GitHub [17].

**Author Contributions:** Conceptualization: S.M., T.E.S., and Ø.L.G.; methodology: S.M. and Ø.L.G.; validation: S.M., T.E.S., and Ø.L.G.; formal analysis: S.M.; writing—original draft preparation: S.M.; writing—review and editing: T.E.S.; visualization: S.M.

Funding: This work is a result of our project Frie, vitenskapelige publikasjoner (Free, scholarly publications), funded by the National Library of Norway (Ref a68f29d9).

Acknowledgments: We thank Hemed Ali Al Ruwehy for some of the data preparation and Ingrid Cutler and Irene Eikefjord for reading and discussing the manuscript.

Conflicts of Interest: The authors declare no conflict of interest. The funders had no role in the design of the study; in the collection, analyses, or interpretation of the data; in the writing of the manuscript; or in the decision to publish the results.



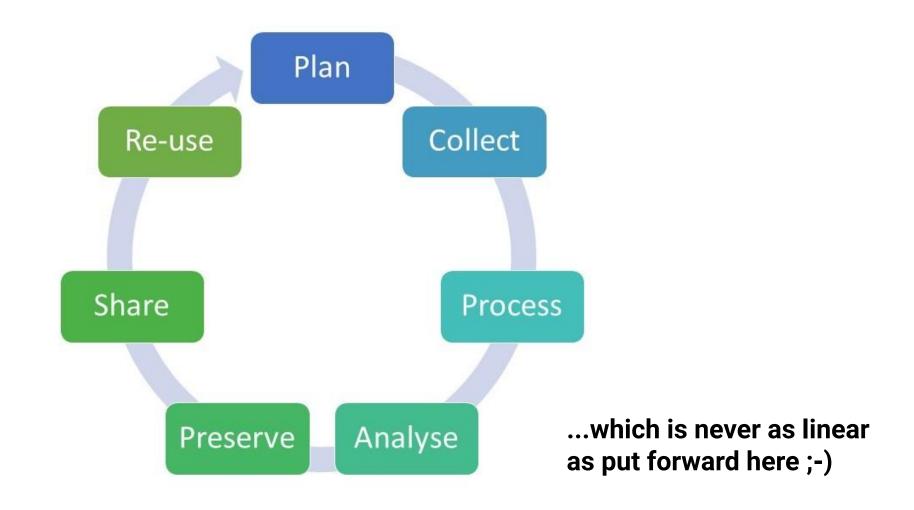


# How to open a bigger window on your research?

Step-by-step practices



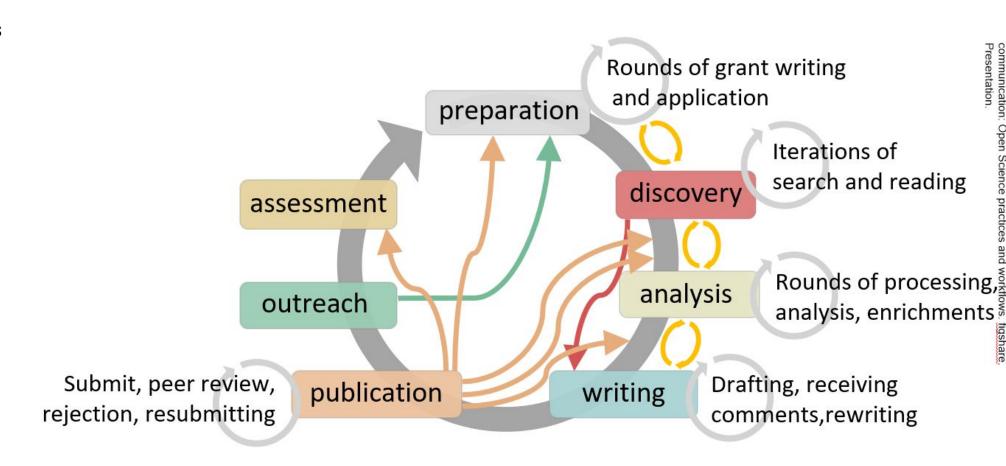
## Traveling through the research data life cycle

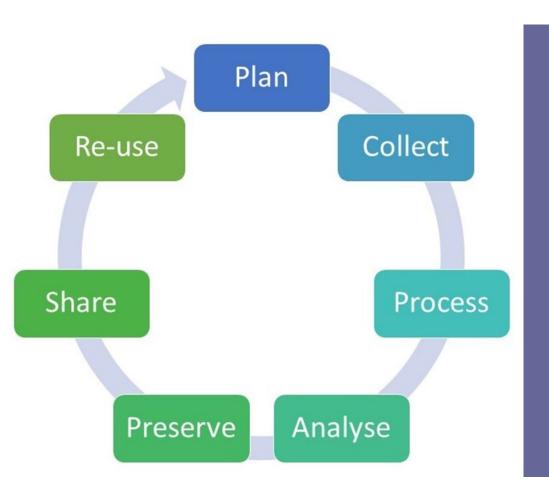


Source: **UK Data Archive** 

### A model of research workflow

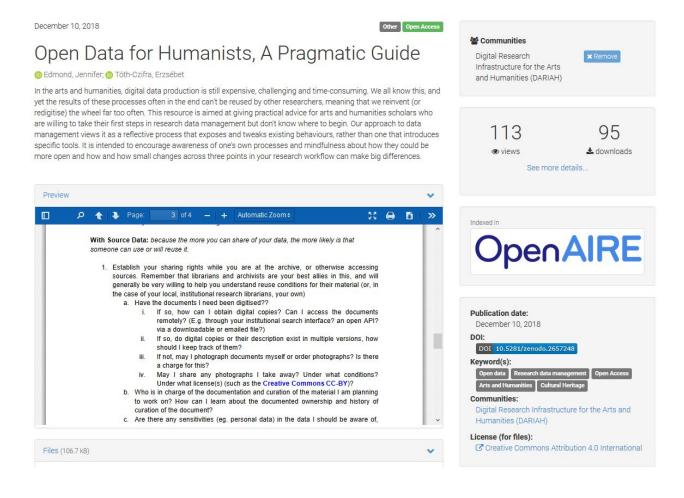
- Never as linear as one would expect
- Data sharing should be kept in mind from the beginning
- "Your primary collaborator is yourself from 6 months now and your past self doesn't anser emails" (Rachel Ainsworth)





# 1. Collection and reuse

# Checklist to keep in your pocket during your first visit to the (digital) archive



# **Open Data for Humanists, A Pragmatic Guide**

Edmond, Jennifer, & Tóth-Czifra, Erzsébet. (2018, December 10) http://doi.org/10.5281/zenodo.2657248

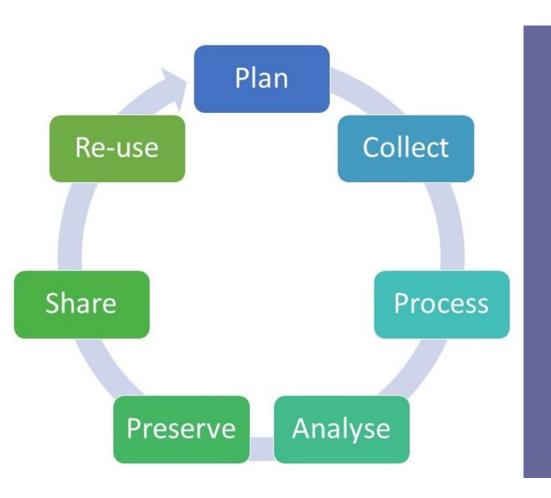
With Source Data: because the more you can share of your data, the more likely is that someone can use or will reuse it.

- Establish your sharing rights while you are at the archive, or otherwise accessing sources. Remember that librarians and archivists are your best allies in this, and will generally be very willing to help you understand reuse conditions for their material (or, in the case of your local, institutional research librarians, your own)
  - a. Have the documents I need been digitised??
    - If so, how can I obtain digital copies? Can I access the documents remotely? (E.g. through your institutional search interface? an open API? via a downloadable or emailed file?)
    - ii. If so, do digital copies or their description exist in multiple versions, how should I keep track of them?
    - iii. If not, may I photograph documents myself or order photographs? Is there a charge for this?
    - iv. May I share any photographs I take away? Under what conditions? Under what license(s) (such as the Creative Commons CC-BY)?
  - b. Who is in charge of the documentation and curation of the material I am planning to work on? How can I learn about the documented ownership and history of curation of the document?
  - c. Are there any sensitivities (eg. personal data) in the data I should be aware of, and what are the best practices for using this data for research purposes?
  - d. Are there any specific references or identifiers you recommend I capture in my personal metadata to facilitate reuse?
  - e. Can I deposit any data surrogates I create with you or link mine with somehow with your collection? Would you like me to make you aware if I deposit them elsewhere (e.g. in my institutional repository or other data repositories)? Whom should I contact with this information?
  - f. How would you like your institution to be cited/acknowledged in any publications in which I use them?

# How do we find data for reuse? Discussion:



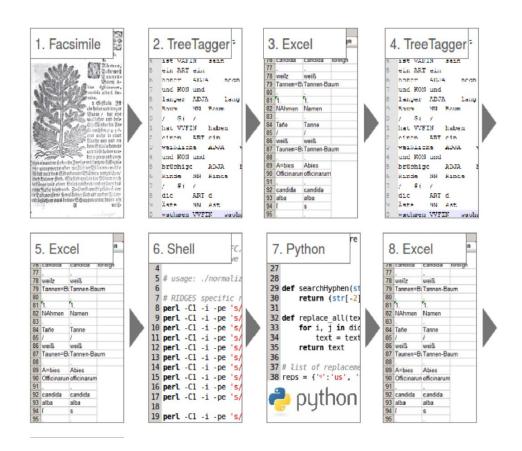
- When was the last time you used data collected, curated or generated by someone else?
- Where/how did you find it and which factors helped its discoverability?
- How could you access the material in question?
- How did you trust in the creators?
- How the limitations of the data set (incompleteness, uncertainties) were indicated?
- How your research methods affected the collection of your data?
- How the collection of your data affected your research methods?



2. Processing and analyzing

# How will I know how the dataset I'm interested in had been 'cooked'?

- A major twist in FAIR research culture: the separation of data from its context of creation.
- Explaining how the data had been 'cooked': rich
  provenance metadata (incl. the description of the
  software environment) is of crucial importance for both
  cultural heritage professionals.
- Standards: bridges between repositories, enable to bring together isolated data and to give them a richer context, improving their readability.



### Data documentation and metadata

- How can you minimize the hassle for other people to find the materials you used and created?
- Your documentation should indicate finding aids and other resources used
- Not everything has to be kept!
- Once you have developed a suitable data model, you are also advised to develop a data dictionary which documents the model.
- This document may contain the following information:
  - a list of all the column names used in the data spreadsheet
- description of the purpose and the contents of these different columns, explaining abbreviations etc.



Image source: Pixabay, CC0.



# How others can make sense of your data?

### An example: interview data

- The audio file of the interview
- The interview transcript in the form of a digital text file
- The discussion guide or questionnaire which explains the methodological approach and is necessary for the comprehensibility of the results of the study.
- The project explanation as well as the declaration of consent of the interviewee, which documents compliance with the legal provisions of the GDPR.
- The codebook which e.g. documents the development categories and variables used
- •The documentation of the procedure for anonymization and pseudonymization
- The indexing information (metadata), which guarantees the citaability of the interview and its findability.

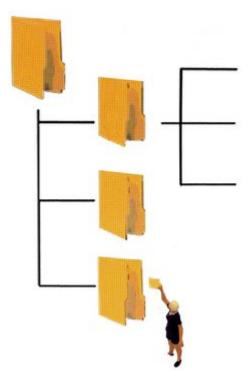


Image source: CESSDA, CC-BY 4.0

Based on: 'Future Proof and FAIR Research Data: Open Data Management Best Practices and First Steps', Ulrike Wuttke: <a href="https://www.fosteropenscience.eu/node/2603">https://www.fosteropenscience.eu/node/2603</a>

### Leveraging on the open, on the digital

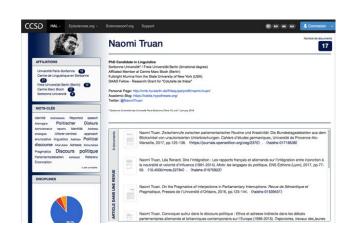
# ...and making it work for her career advancement!

- Background in German studies
- Building, encoding, and annotating a corpus of parliamentary debates in XML-TEI – a guided process, reaching out for mentorship
- Data sharing □ gaining recognition, new collaborations and post-doc position(s)
- Inernmediate thougs □ blog
- Opportunities to openly share papers even if publishing in closed access <a href="https://html/>html/

### **Naomi Truan**

Wissenschaftliche Mitarbeiterin at Uni Leipzig

@Berlinguistin



All publications available online in ers HAL and ORTOLANG:
<a href="https://cv.archives-ouvertes.fr/naomi">https://cv.archives-ouvertes.fr/naomi</a>

-truan

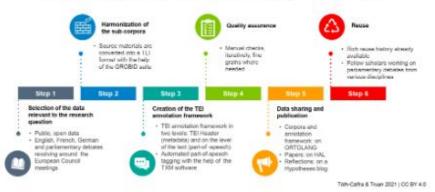


Blogging & tweeting research experience: <a href="https://icietla.hypotheses.org">https://icietla.hypotheses.org</a>

# Research Data Management Workflows Volume 1: Creating and analyzing multilingual parliamentary corpora

Document initiated by Erzsébet Tóth-Czifra, Open Science Officer, DARIAH Coordination Office Berlin, Germany, and conceived and prepared in collaboration with Naomi Truan, University of Leipzig, Germany

### Creating and analyzing multilingual parliamentary corpora



Overview of the data workflow 'Creating and analyzing multilingual parliamentary corpora'
[Download the schema as a PDF on HAL-SHS to make it machine-readable]

In this resource, you can follow a step-by-step description of a research data workflow involving the annotation of multilingual parliamentary corpora (French, German, British) according to the guidelines of the Text Encoding Initiative (TEI). Read further if you are interested in working with the TEI, analyzing parliamentary corpora, or simply would like to see a validated example of how FAIR and open data is implemented in the context of a PhD dissertation in Corpus Linguistics.



FAIR data workflows made concrete: from researchers to researchers

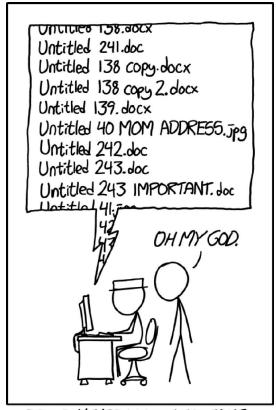
Erzsébet Tóth-Czifra, Naomi Truan. Creating and analyzing multilingual parliamentary corpora: Research Data Management Workflows Volume 1. 2021. (halshs-03366486)

# **Openness barometer**

What		Ideal case	lf <sup>,</sup>	open sharing is not possible, you can still:
Publications books, book		Immediate Open Access with pre-prints shared in public repositories	\ \ \	Legally share pre-prints or post-prints (also known as green Open Access) Specify and communicate its embargo period and openly share your work once it's over If the publication cannot be Open Access due to copyrighted third-party material, you can still open share a version without that material, only referring to them.
Data or othe material (m visualization project docu etc.)	ns, code,	Immediate Open Access, CC-BY, shared and archived in a data repository and if preferred, also linked back to institutional or project websites.	<ul><li></li><li></li><li></li></ul>	Publish your resources in repositories with restricted access conditions, closed access or embargo – this way, it can still be FAIR If the data itself sensitive or cannot be legally, ethically shared, you can still share its anonymized version or its documentation (how the methodology had been set up, sharing the empty questionnaire, standards used etc.) Share contact information to data creators, curators or controllers
Source mate		Public domain or free to reuse under Creative Commons licenses		Clarify reuse conditions, location and contact info Share everything else (e.g. The enrichments you made, the resulting publications

- from memory institutions Commons licenses or other third parties)
- ✓ Share everything else (e.g. The enrichments you made, the resulting publications without including copyrighted 3rd party materials)
- ✔ Arrive at compromises with the rights holder like making these resources available in institutional environments, websites, this way setting up virtual reading rooms, or publish them in environments (websites or repositories) with institutional authentication control.

# File naming conventions



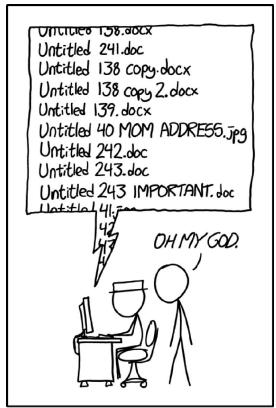
PROTIP: NEVER LOOK IN SOMEONE. ELSE'S DOCUMENTS FOLDER.

Looks familiar?

Image source: Stanford Library

# File naming conventions

Perceptions on immigration 2014



PROTIP: NEVER LOOK IN SOMEONE. ELSE'S DOCUMENTS FOLDER.

File\_naming\_conventions.rtf Audio tapes Audio\_tape\_list.txt 20130122\_interview1F38Manchester\_audio.wav 20130122\_interview2F21Manchester\_audio.wav 20130124 interview3M46London audio.wav M Transcriptions Transcriptions list.txt 20130122 interview1F38Manchester trans.rtf 20130122 interview2F21Manchester trans.rtf 20130124\_interview3M46London\_trans.rtf Photographs Photos list.txt 20130122\_interview1F38Manchester\_photo1.jpg 20130122\_interview1F38Manchester\_photo2.jpg 20130122\_interview1F38Manchester\_photo3.jpg 20130122\_interview2F21Manchester\_photo1.jpg 20130122\_interview2F21Manchester\_photo2.jpg 20130124\_interview3M46London\_photo1.jpg Stimulation material Stimulation material list.txt Interview\_questions\_preliminary.rtf Interview\_questions\_final.rtf Stimulation\_material\_image1.jpg Stimulation\_material\_image2.jpg Stimulation\_material\_image3.jpg

Stimulation\_material\_text1.rtf

The specifics usually matter less than just having some.

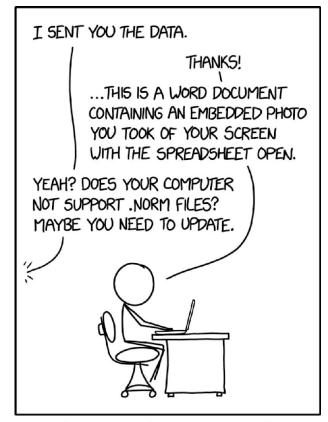
Common elements (<u>UK Data</u> <u>Service</u>):

- Version number
- Date of creation (date format should be YYYY-MM-DD);
- Name of creator;
- Description of content;
- Name of research team/department associated with the data;
- Publication date;
- Project number.

Image source: <u>Stanford Library</u> Image source: <u>CESSDA</u>, <u>CC-BY 4.0</u>

VS.

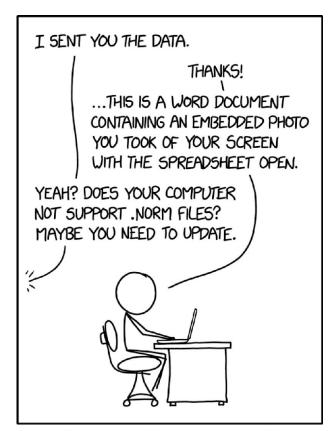
# Can I run your data on my tools?



SINCE EVERYONE SENDS STUFF THIS WAY ANYWAY, WE SHOULD JUST FORMALIZE IT AS A STANDARD.

Image source: Stanford Library

### **Open formats**



SINCE EVERYONE SENDS STUFF THIS WAY ANYWAY, WE SHOULD JUST FORMALIZE IT AS A STANDARD.

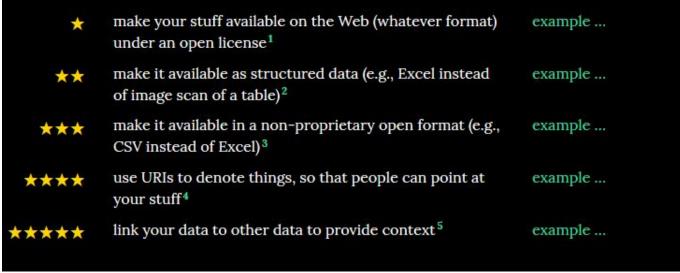
Image source: Stanford Library

Statistical data Preferred format(s) Non-preferred format(s) Type **Programming languages** Text documents PDF/A (.pdf) Microsoft Word (.doc) Office Open XML (.docx) ODT (.odt) Images (raster) Rich Text File (.rtf) Images (vector) PDF other than PDF/A (.pdf) Audio Plain text Unicode text (.txt) Non-Unicode text (.txt) Video Markup language XML (.xml) SGML (.sgml) HTML (.html) Markdown (.md) Computer Aided Design Related files: .css, .xslt, .js, (CAD) Geographical information Programming languages MATLAB (GIS) NetCDF Images (georeference) TextFabric Raster grid Spreadsheets ODS (.ods) Microsoft Excel (.xls) Office Open XML Workbook (.xlsx) CSV (.csv) 3D PDF/A (.pdf) RDF SQL (.sql) Microsoft Access (.mdb, .accdb) Databases Computer Assisted SIARD (.siard) dBase (.dbf) Qualitative Data Analysis CSV (.csv) HDF5 (.hdf5, .he5, .h5) (CAQDAS) SPSS Portable (.por) Statistical data SPSS (.sav) Abbreviations and STATA (.dta) SAS (.7dat; .sd2; .tpt) acronyms DDI (.xml)

Formats preferred by the DANS repository. See the full list here: https://dans.knaw.nl/en/about/services/easy/information-about-depositing-data/before-depositing/file-formats

### 5 star development scheme for Open Data

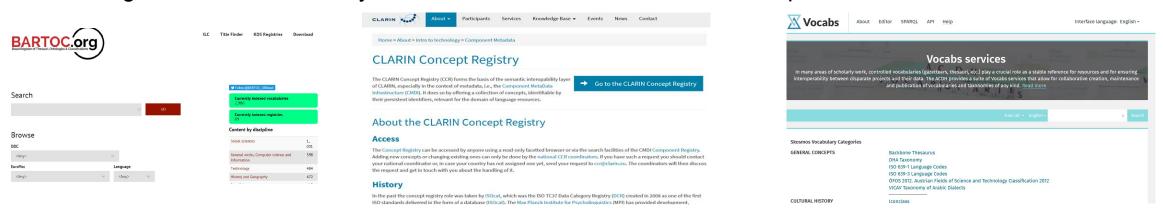




Source: https://5stardata.info/en/

### Ontologies, vocabularies

- Put structure on your messy data so that it opens up to others (people, machine, applications, related databases).
- Check whether some of the general topics and terms (persons, locations, concepts) that you focus on have already been assigned persistent identifiers or URIs in one of the ontologies that are relevant for your field.
- Ontologies are one of the ways in which we can make datasets interoperable,



The Basel Register of Thesauri, Ontologies & Classifications (*BARTOC*)
The CLARIN Concept Registry and the DARIAH/ACDH collection of vocabularies.

# PARTHENOS YouTube Videos

'An Ontologist and a Data Scientist walk into a bar: Data in Research Projects'



Search



An Ontologist and a Data Scientist walk into a bar: Data in Research Projects Unlisted

https://www.youtube.com/watch?v=WNG1iLB4KtA&inde x=1&list=PLKq1g7snsFGc7f1\_Aidypmz62d7i6Uh4x

# Metadata standards in the Arts and Humanities (teaser)

- **TEI** (Text Encoding Initiative): www.tei-c.org
- CEI (Charter Encoding Initiative): http://www.cei.lmu.de/index.php
- MEI (Music Encoding Initiative): https://music-encoding.org/
- **CMDI** (Language Resources, CLARIN):
- **IIIF** (International Image Interoperability Framework):

https://iiif.io/

• EAD (Encoded Archival Description, for finding aids):

https://www.loc.gov/ead/

• **Dublin Core** (description of digital documents):

http://dublincore.org/

The choice of appropriate standards is more of a community issue than a technical one.

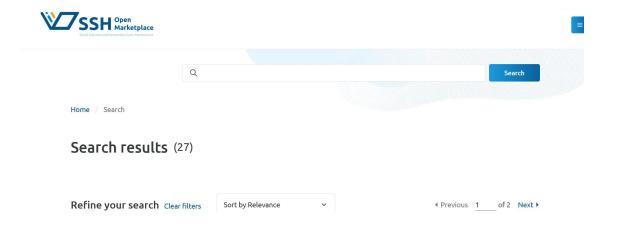
Adapted from: 'Future Proof and FAIR Research Data: Open Data Management Best Practices and First Steps', Ulrike Wuttke: <a href="https://www.fosteropenscience.eu/node/2603">https://www.fosteropenscience.eu/node/2603</a>

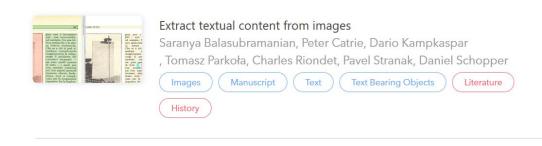
### The Standardization Survival Kit

An overlay platform dedicated to promoting a wider use of standards within the Arts and Humanities:

- Documenting existing standards by providing reference materials.
- Fostering the adoption of standards.
- 18 scenarios: Heritage science scenarios + "traditional" DH ones → Living memory of best practices
- Developed within the framework of the EU project PARTHENOS:

http://ssk.huma-num.fr/#/





+ READ DESCRIPTION

Last updated: 8 months ago

### Give a passport with your data - prepare a readme file

- A readme file provides information about a data file and is intended to help ensure that the data can be correctly interpreted, by yourself at a later date or by others when sharing or publishing data.
- Standards-based metadata is generally preferable, but where no appropriate standard exists, for internal use, writing "readme" style metadata is an appropriate strategy.

#### **Exercise:**

- 1. Go to <a href="https://cornell.app.box.com/v/ReadmeTemplate">https://cornell.app.box.com/v/ReadmeTemplate</a> where you will find a readme template
- 2. What are the main components of the document?
- 3. Are these well-aligned with your research processes and data? How would you adapt it for your own research?



Source: Cornell University, Research Data Management Service Group.

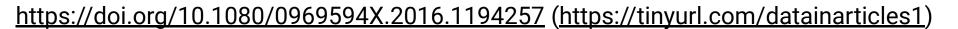
Image source: https://www.feeldesain.com/travel-tag-texts.html

### Linking datasets with publications Exercise:

Work in groups.

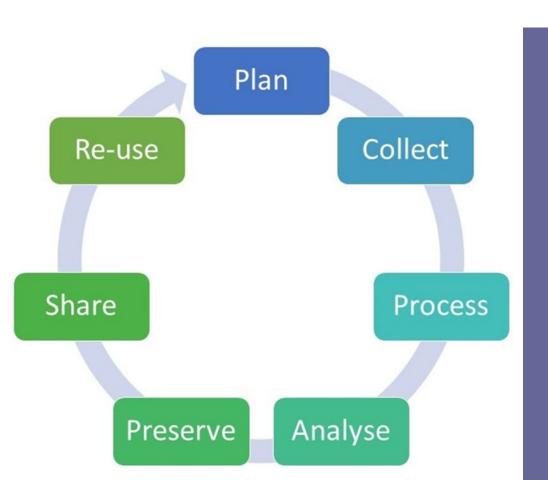
Consider the following three articles.

- To what extent can the data sets that are mentioned in the articles be accessed?
- Are the data sets also in preferred formats?
- Which kinds of additional documentation would further increase their accessibility and reusability for other disciplinary communities?



http://doi.org/10.1111/lang.12172 (https://tinyurl.com/datainarticles3)

https://doi.org/10.1515/JDH-2021-1004?locatt=label:JDHFULL (https://tinyurl.com/datainarticles5)



3. Discovery and sharing

### Data repositories for Arts and Humanities



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ion Pr

Projects

DARIAH

Team

Contact

About

Welcome to the Data and Service Center for the Humanities (DaSCH)

### **About DaSCH**

The Data and Service Center for the Humanities DaSCH is responsible for the long-term preservation of research data in the Humanities. We provide repository and other services and tools for researchers to assist them with the data life cycle management. Our services are best suited for research projects with



We FAIR'ly preserve Your research data









### How about this?

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for the economic <subject classid<="" td=""><td>cs of publishing. This presentation try to expose these new models giving insights and perspectives on the Open d="keyword" classname="keyword" schemeid="dnet:subject_classification_typologies" schemename="dnet:subject_classification_typologies" schemename="dnet:subject_classif</td><td>n Access publishing</td><td>ecosyst</td><td>em in SSH.</td></subject>	cs of publishing. This presentation try to expose these new models giving insights and perspectives on the Open d="keyword" classname="keyword" schemeid="dnet:subject_classification_typologies" schemename="dnet:subject_classification_typologies" schemename="dnet:subject_classif	n Access publishing	ecosyst	em in SSH.
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### What is an API?

- It stands for "Application Programming Interface."
- Some projects provide interfaces that allow for multiple ways of access to data
- Machines to machines; including all kinds of environments; machine-readable formats; data can be accessed directly from common programing languages (R, Python etc.)
- API queries can be executed live and directly and that the output can be controlled more precisely
- APIs are customizable to specific research questions and needs: researchers can develop their own analysis tools and connect them with data via APIs.



#### EUROPEANA API LIBRARIES AND PLUGINS

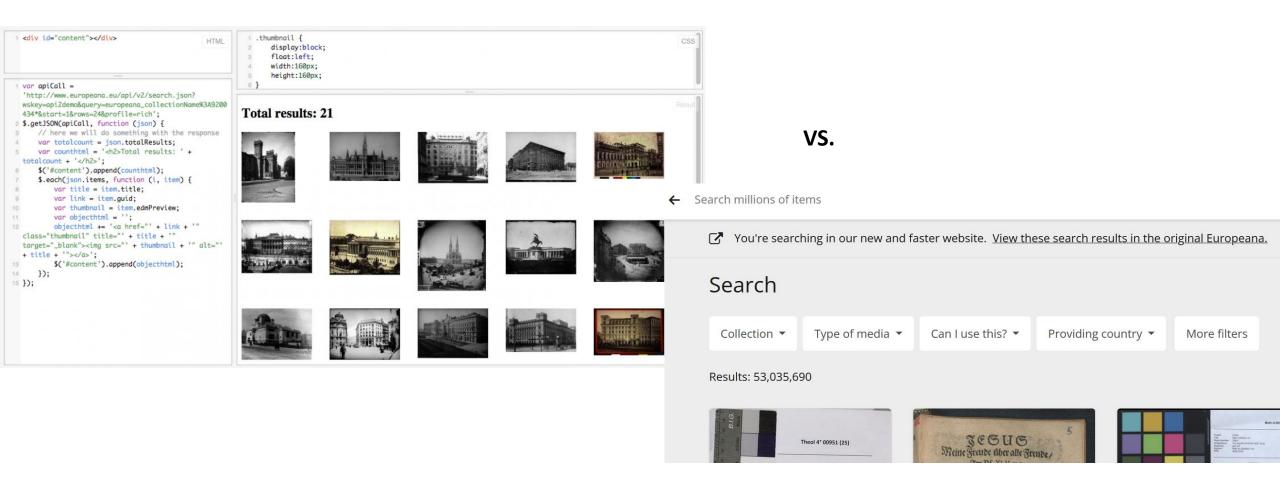
Interacting with the <u>Europeana REST API</u> is possible in a multitude of ways, the easiest of which is probably a <u>Console</u>. If you want to use your coding language of choice to interact with an API, there are a few different code libraries that can help you access and use the API in exactly the way you want.

Below is a list of libraries and plugins for the Europeana API, sorted by coding language/software suite.

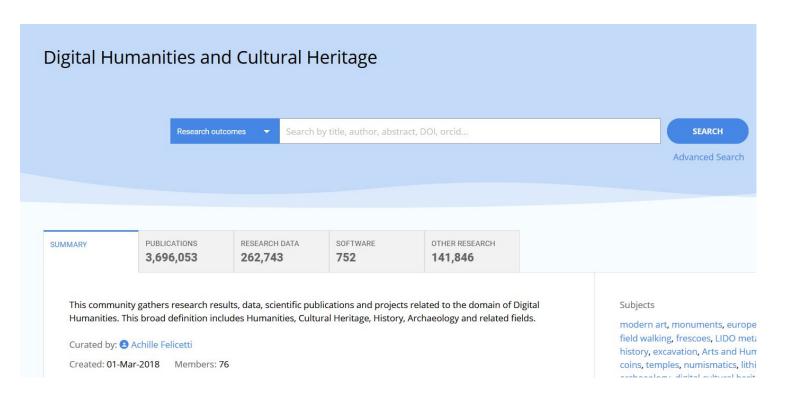




### Using APIs for more flexible data discovery and reuse



### Data discovery via discovery portals



### **Exercise 2:**

- Go to: <a href="https://dh-ch.openaire.eu/">https://dh-ch.openaire.eu/</a>
- Add a search term
- What are the search variables?
- Are you happy with the results?

### How to select a repository that best fits your research?



1. Use an external data archive or repository already established for your research domain to preserve the data according to recognised standards in your discipline.

2. If available, use an institutional research data repository, or your research group's established data management facilities.

3. Use a cost-free data repository such as **Zenodo**.

4. Search for other data repositories here: re3data.org.

Image adaptef from Marjan Grottweld's oresentation But can I trust your data? https://www.dlcm.ch/application/files/5015/2908/1575/DLCM\_SRDD2018\_Grootveld.pdf

Source: https://www.openaire.eu/opendatapilot-repository-guide

### Pick a position and discuss!

- The subsequent use of data requires more knowledge than the collection of new data.
- I often feel unsure about the reuse conditions of Cultural heritage data dat are relevant for me.
- It is not easy to apply standards to my work.
- The publication of research data does not contribute to building a reputation.
- The management and publication of research data causes costs, which I can't carry.
- If I publish my research data, somebody might scoop me and publish findings based on my data.
- When I publish my research data, my research becomes completely transparent and even the smallest errors become apparent.
- My research belongs to me!

Adapted from: 'Future Proof and FAIR Research Data: Open Data Management Best Practices and First Steps', Ulrike Wuttke: <a href="https://www.fosteropenscience.eu/node/2603">https://www.fosteropenscience.eu/node/2603</a>

### Special flavours of Open Access in the Arts and Humanities?

"I have the impression that openly sharing my publication is not that easy in my discipline"

### Line up!



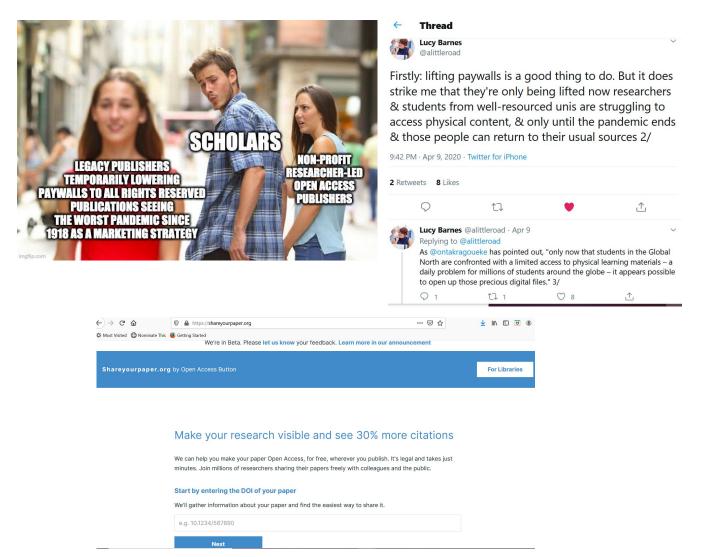
Disagree

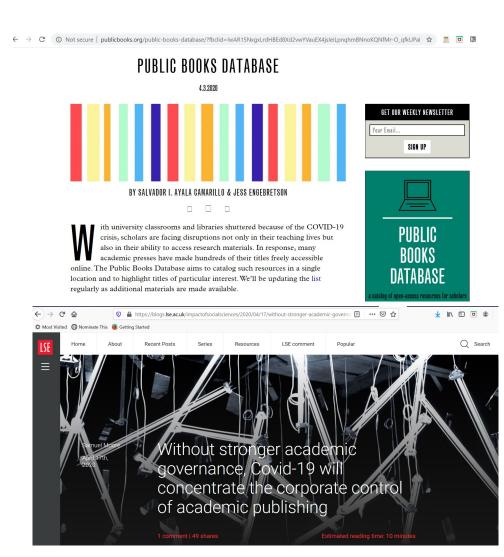
1

Agree

10

### The ongoing COVID-19 pandemic provides yet more evidence of the importance of unrestricted access to scientific and scholarly outcomes





# How to put all this to practice?



Source: <u>Pixabay</u>, CC0.

### **Get published**



...and build academic profile

### **Early-career researchers**

What do we want?

Finish that dissertation



Find a permanent job (within or outside academia)



Publish where you want, Open Access is still possible.

### **Open Access**



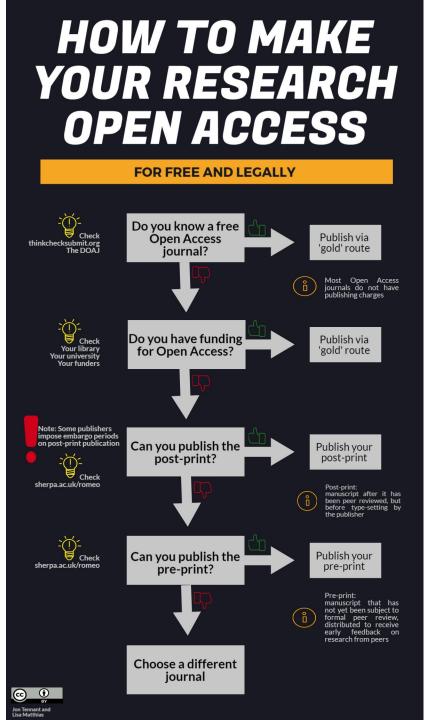
### **GOLD OPEN ACCESS**

Publishing your scholarly work in an OA journal or as an OA monograph.



### **GREEN OPEN ACCESS**

Providing OA to a version of a work published in a closed-access journal or with a closed-access publisher.



### Why self-archiving?



A colleague and I have a chapter on literary network analysis forthcoming that, on account of a long delay in publication, has a footnote with the most controversy I've ever stuffed into a single sentence. Meep. Wish we had another few months and few thousand words to unpack it.

1:38 PM · Aug 5, 2019 · Twitter Web App

<sup>&</sup>lt;sup>2</sup> Between this chapter's completion in early 2016 and its push to press in 2019, much has changed in the Literary Network Analysis landscape. Although a full treatment is beyond the scope of this chapter, "Distributed Character: Quantitative Models of the English Stage, 1550–1900" (Algee-Hewitt 2017), "Fictional Systems: Mass-Digitization, Network Analysis, and Nineteenth-Century Australian Newspapers" (Bode 2017), and "The Computational Case against Computational Literary Studies" (Da 2019) are worth special mention, as is the recent decentering of Moretti from the long narrative of Literary Network Analysis.

### Self archiving? Easy to say so...

Will I be plagiarized?

What exactly can/should I put online?

Will anybody find my preprints anyway?

All my mistakes and uncertainties will be visible?

How to find a safe home to my data?

Is it good for my career or am I just giving away my resources?

### Why self-archiving?

- Early visibility, putting a time-stamp on your
- work and ideas (vs. the fear of being plagiarized)
- Opening up the scholarly dialogue
- Ensuring proper citability
- Defining the conditions of re-use, versioning
- Taking (back) control ;-): if you put your publication into
- a publicly maintained platform
- Enabling text and data mining on your corpus of publications

#### NOT PEER-REVIEWED

"PeerJ Preprints" is a venue for early communication or feedback before peer review. Data may be preliminary.

### Ten myths around open scholarly publishing

Literature review Science and Medical Education Science Policy

Jonathan P Tennant<sup>3</sup>, Harry Crane<sup>2</sup>, Tom Crick<sup>3</sup>, Jacinto Davila<sup>4</sup>, Asura Enkhbayar<sup>5</sup>, Johanna Havemann<sup>6</sup>, Bianca Kramer<sup>7</sup>, Ryan Martin<sup>8</sup>, Paola Masuzzo<sup>9</sup>, Andy Nobes<sup>10</sup>, Curt Rice<sup>11</sup>, Bárbara S Rivera-López<sup>12</sup>, Tony Ross-Hellauer<sup>13</sup>, Susanne Sattler<sup>14</sup>, Paul Thacker<sup>15</sup>, Marc Vanholsbeeck<sup>16</sup>

March 11, 2019

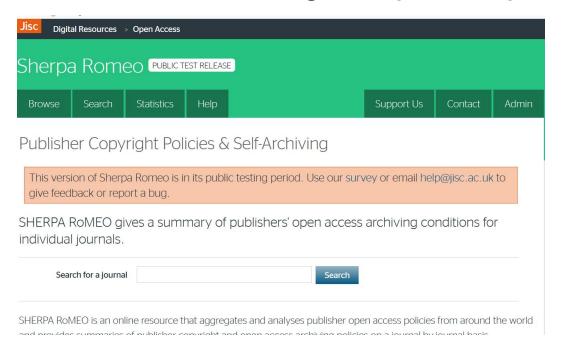
https://peerj.com/preprints/27580/

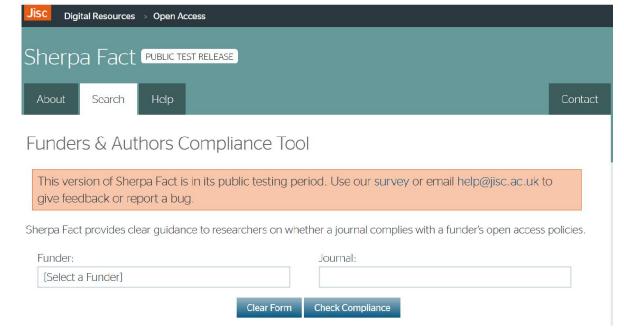
### How do I know which version should I put online?

From an early draft to the final publishers' versions



Do I have a right to put the publisher's version?





https://v2.sherpa.ac.uk/romeo/

https://v2.sherpa.ac.uk/fact/

Source: DARIAHOpen

# SUBMIT TO PUBLISHER PEDIT ACCEPTED BY PUBLISHER PROOFS VERSION OF RECORD ACCEPTED BY PUBLISHER PROOFS VERSION OF RECORD PROOFS VERSION OF RECORD PROOFS PROO

### The life cycle of a publication

- Author version: corresponds to any text with content that is directly produced by its authors. This includes the initial manuscript and its subsequent versions, the manuscript submitted for review to a conference or a journal.
  - Initial manuscript: first form of the author version disseminated in open access.
  - Submitted manuscript: first form of the author version sent to a conference or a journal for peer review.
    - Revised manuscript after review: last author version as transmitted to the conference or journal after peer review.
  - **Publisher's version:** document possibly formatted by the conference or journal publisher and distributed by the latter. If the copyright is owned by the publisher, authors are not allowed to share this version.

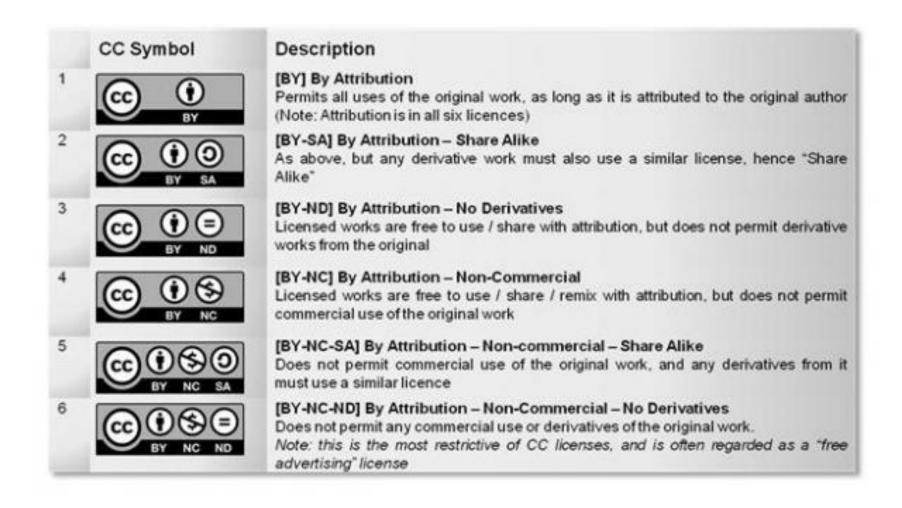
Source: <u>University of Cambridge Open Access Service</u>

### Which license should I attach the paper?

- · Which what?
- Indicating the conditions of re-use
- Anyone has not heard of Creative Commons?
- The baseline: being attributed: CC-BY
- With CC-0 as an option if you just want your content be available (e.g. meta-data)
- How to deal with 3rd party material?
- Am I afraid of commercial re-use?
- The –NC (non commercial) extension
- Fear of being translated and cited without an authorisation?
- Example of possible difficulties: Online advertisement, private universities,
- Do I want to impose open access?
- The –SA (share alike) extension
- Example of possible difficulties: reuse in text and data mining contexts



### How the Creative Commons licenses are different from each other?



"A license is a formalized promise not to sue!" (Pawel Kamoczki)



### Green Open Access: Common Practices



#### **WHERE**

Institutional or disciplinary repositories, sometimes author's personal website.

#### WHEN & WHAT

Check the publisher's self-archiving policies to know when & which version you are allowed to deposit.

### Some examples from the SSH

```
HumanitiesCommons (all humanities disciplines): <a href="https://hcommons.org/">https://hcommons.org/</a>
BodoArXiv (medieval studies): <a href="https://bodoarxiv.org">https://bodoarxiv.org</a>
Cogprints (cognitive sciences): <a href="http://cogprints.org/">http://cogprints.org/</a>
LingBuzz (linguistics): <a href="https://ling.auf.net/lingbuzz">https://ling.auf.net/lingbuzz</a>
MediArXiv (media, film and communication studies): <a href="https://mediarxiv.com">https://mediarxiv.com</a>
PhilArchive (philosophy): <a href="https://philarchive.org">https://philarchive.org</a>
PsyArXiv (psychological sciences): <a href="https://psyarxiv.com/">https://psyarxiv.com/</a>
PhilSci-Archive (philosophy of science): <a href="http://philsci-archive.pitt.edu">http://philsci-archive.pitt.edu</a>
SocArXiv (social sciences): <a href="https://socopen.org">https://socopen.org</a>
SSH communities in Zenodo www.zenodo.org
```

### What about these?



Sued by Elsevier.



**ACADEMIA.EDU** 

Received several takedown notices from Elsevier.



SSRN

Bought by Elsevier.

### What about these?







SUPPORTS EXPORT & HARVESTING

No

No

Yes

**LONG-TERM PRESERVATION** 

No

No

Yes

**BUSINESS MODEL** 

Commercial

Commercial

Non-profit

FULFILLS FUNDER OA POLICIES

No

No

Yes

### What about these?







SUPPORTS EXPORT & HARVESTING

**LONG-TERM PRESERVATION** 

**BUSINESS MODEL** 

FULFILLS FUNDER OA POLICIES



Home

About

Credits

**NEXT STORY** 

Open Scholar Stars interview series: Interview with Kathleen Gregory

PREVIOUS STORY

In memoriam of Jon Tennant (1988-2020)

The aim of this scholarly blog is to provide a single space where information around the emerging landscape of Open Humanities can be disseminated, discussed and evaluated.

Come and join us to share your views on or experience with open research practices or suggest new topics to cover.

ARCHIVES

BILLETS

One more word about

ResearchGate/Academia.edu and why using these platforms will never be equal to proper self-archiving

BY ERZSÉBET TÓTH-CZIFRA · PUBLISHED 31/05/2020 · UPDATED 05/06/2020

In the past couple of years, we saw a massive advancement of platforms, tools and networks that enable us to share our research legally and freely. Even so, the use of ResearchGate and Academia.edu, two of the most popular but also heavily criticized social networks that compete

Q Search ...

Search

TAGS

Arts and humanities Cultural heritage DARIAH DARIAH communities Data discovery Data management Data reuse Data skills Didactics Digital critical editions

Digital cultural Heritage Digital
Humanities Digitization EOSC Gold

Truffiamities Digitization EOSC (

Open Access Green open Access

 $\hbox{Humanities Licensing }Open$ 

Access Open Access Books Open

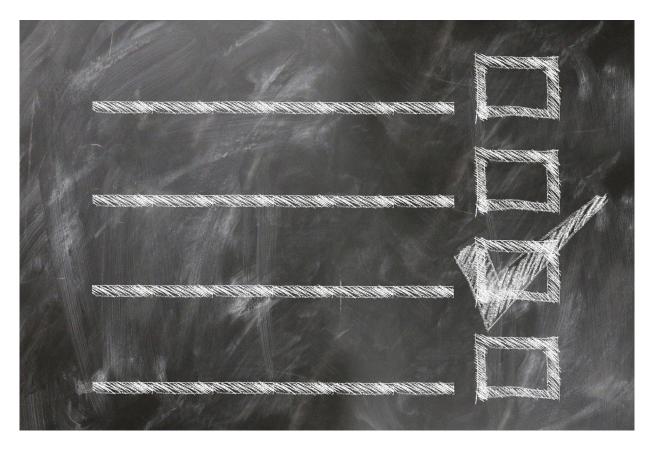
Access Week 2019 OpenAIRE Open

data Open humanities open

peer review Open scholarly

infrastructure Open

What are the important criteria for you when choosing a publication venue for your work?



Source: Pixabay, CCO.

## What comes to your mind about the term 'Open Access publication?'



Source: Pixabay, CCO.

### **Gold Open Access: common concerns**



PAYING TO PUBLISH
Majority of OA journals does not
charge APCs.



OA articles and monographs subject to the same editorial & peer review standards as closed-access counterparts.



### **AUTHOR RIGHTS**

Author rights still protected, granting greater reuse right to readers.



### **AVAILABILITY**

Considerable differences regarding the availability of OA



### **ROYALTIES**

OA does not influence print sales. Consult publisher.

### Should I pay or should I go?

"Article Processing Charge" (APC) "Book Processing Charge" (BPC)

- When the journal/publisher asks you to pay to be "open access"
- Native OA journals, hybrid journals, APC-free journals
- In many cases, there is a possibility to reduce/waive the charges
- Hount for special issues!
- Very good read: http://fossilsandshit.com/the-term-article-processing-chargeis-misleading/

6 innovations from the humanities that make Open Access publishing a reality to everyone

BY ERZSÉBET TÓTH-CZIFRA · PUBLISHED 28/03/2019 · UPDATED 28/10/2019



https://dariahopen.hypotheses.org/529

### Free to read, free to publish publication venues (sample)



Open Library of Humanities









https://dariahopen.hypotheses.org/630

### **Emerging community publishing models**

### ¶ PubPub

### Pric

PubPub's goal is to provide a high-quality, open-source, institution-offer a Free tier with no user or publishing limits, as well as an Organ want to support our mission).

### Free

For publishing communities of all kinds.

#### Free, Forever

- All of PubPub's core drafting, review, publishing, and discussion features
- Your own pubpub.org subdomain
- Unlimited publications
- Unlimited users

### **Quote from Open a GLAM Lab**



The book's front cover

Cultural heritage organisations have historically provided access to and preserve cultural heritage. The shift towards the digital has presented new opportunities for experimentation and innovation. The fast pace of technological developments impacts society and culture worldwide. Some institutions may not be ready for this. This is the world of GLAM Labs. Labs and Lab-style work challenge the traditional approach and use new, existing and emerging technologies to make their collections available in innovative, engaging and unexpected ways. Labs experiment, collaborate, take risks, sometimes fail, and always push boundaries.

Open a GLAM Lab, p. 32

**Read the Book** 

### How to find an Open Access publication venue for my work?

1. Word of mouth. What are the venues preferred (read) in your community?

2. Check what is available locally.
Does your institution have publication funds, agreements with publishers/publishing platforms, own university press?

3. Browse DOAJ, DOAB, OAPEN or OpenEdition.



Source: memegenerator.com

### Once you made your choices...

### What should I ask a publisher about Open Access?

Academic Publishing Oct 22, 2018

https://doi.org/10.11647/OBP.0173.0087

Lucy Barnes https://orcid.org/0000-0002-1425-6985

- Will I have to pay a fee? How much is it? What does it pay for?
- Is the publisher for-profit or not-for-profit?
- What peer-review systems do they have in place?
- Do they create Open Access editions?
- Do they insist on an embargo period?
- Is their Open Access edition just a downloadable PDF?
- Are the Open Access editions easily discoverable? How is the work distributed?
- Do they let you keep your copyright?



Choose the right journal for your research

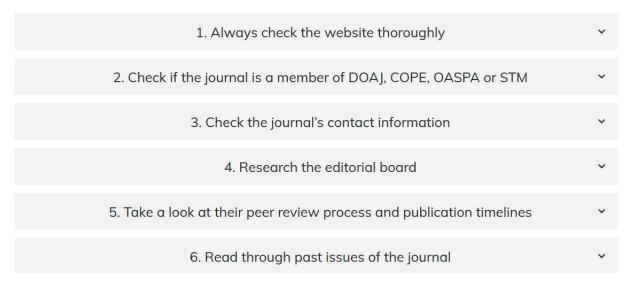
Think FAQ Think, Check, Attend. Home Check Submit Languages About Think. Check. Submit. helps researchers identify trusted journals for their research. Latest news Through a range of tools and practical resources, this international, cross-sector initiative aims to educate researchers, promote integrity, and build trust in credible research and publications. Think. Check. Submit. looks forward to collaboration on new research programme 17th October 2019 A new research programme at Texas Tech University in the US, funded by the US National Science Foundation, aims...Read more... OAPEN joins Think. Check. Submit. 7th October 2019 3rd October 2019 OAPEN (Open Access Publishing in European Networks) has joined the group of organisations endo-

https://thinkchecksubmit.org/

https://blogs.openbookpublishers.com/what-should-i-ask-a-publisher-about-open-access/

#### How to recognize predatory journals/publishers?

#### 6 ways to spot a Predatory Journal:



Source: <u>rxcommons.org</u>

https://predatoryjournals.com/journals/

#### Érdeklődés a ELTE oldalán található Tóth-Czifra Erzsébet munkájával kapcsolat



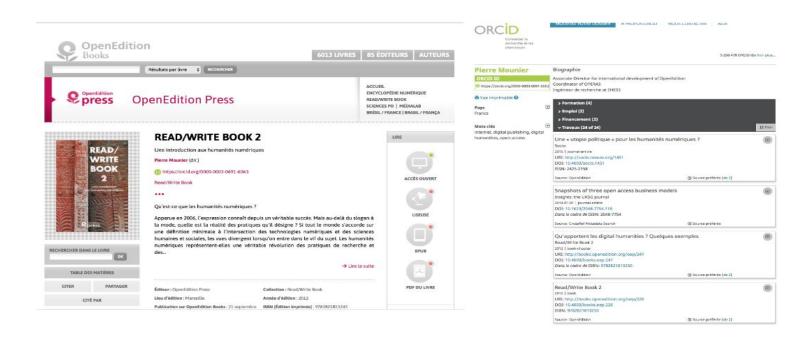
## Visibility, discoverability, usage ...through technology!

# Adding permanent identifiers to books improves crosslinking: DOIs



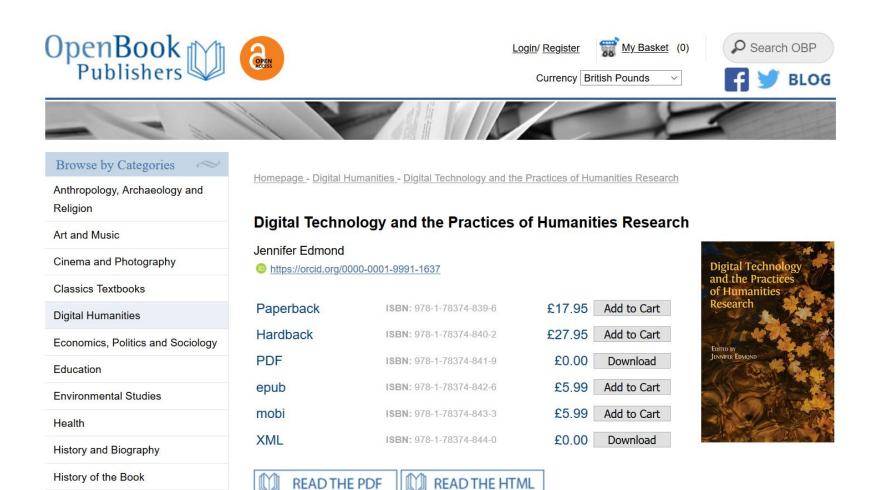
## Visibility, discoverability, usage ...through technology!

### Permanent identifiers improve attribution to scholars: ORCID



https://orcid.org/blog/2015/07/23/six-things-do-now-you%E2%80%99ve-got-orcid-id

## Open Access made concrete: lessons learned from the NeDiMAH project



Start thinking about OA publishing at the beginning of the project!

Agree your plans with the team members!

Easier than one might think!



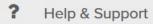








CORE Repository





H About



Team Blog



#### **Academic Interests**

Cultural geography

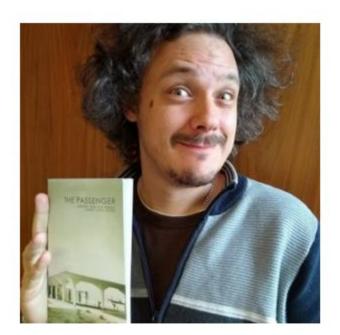
Digital humanites

**Ecocriticism** 

Ecomaterialism

#### About

Dr James L. Smith is Postdoctoral Research Fellow in the School of English and Digital Humanities at University College Cork, working on the 2019-23 Ports, Past and Present project. His work is at the intersection of the blue, environmental, spatial and digital humanities. His first monograph is *Water in Medieval Intellectual Culture: Case-Studies from Twelfth-Century Monasticism* (Brepols, 2018). James is the editor of *The Passenger: Medieval Texts and Transits* (punctum books, 2017), and co-editor of the Open Library of the



BILLETS 02/09/2019

### https://dariahopen.hypotheses.org/608 Open Scholar Stars interview series: Interview with Dr. James L. Smith

In the first episode of the DARIAH Open Scholar Stars interview series, we talk to Dr. James L. Smith, Irish Research Council postdoctoral fellow in geography at Trinity College Dublin, editor and Open Access advocate about the many ways in which creativity and openness fuels his scholarship.



One thing I have said in the past that I will say again here is that early career researchers should not be afraid to publish openly, but should also not be ashamed if they encounter obstacles. This is especially apparent in group projects. It is always possible and desirable to push for open access and open scholarship from within any team, organisation or committee that you are a part of, but sometimes you do not get to make the decision. This is fine, and not something to be ashamed of. That said, it is very important for older scholars to listen when their junior colleagues are advocating for ambitious open solutions, and to do their best to assist them. Everyone will win.

#### Sharing publications in a broad sense

Do you have publications/digital scholarly objects that cannot be placed on a bookshelf?



Source: Pixabay, CCO.

### Ready, set, explore, reuse!



Training materials on <u>DARIAH Campus</u> (contains Open Science!)



Open Science <u>Helpdesk</u>



**DARIAH Open blog** 



Annual <u>bursary</u> for first Open Access monographs in Digital Humanities



**OpenMethods** platform



DARIAH Research Data Management Working Group



### Further useful resources

### **Epistemic cultures matter!**



Source: Whitaker and Guest 2020

See also: the FOSTER Open Science taxonomy:

### **Running order**

- 1. Special flavours of Open Science in the Arts and Humanities disciplines
- 2. What are we talking about when talking about humanities data?

**Exercise 1:** What are your research data?

**Exercise 2:** What are others' research data?

3. Traveling through the research data life cycle

**Exercise 1:** What makes a data set well documented?

**Exercise 2:** Where can I find relevant data sets?

(test drive with OpenAIRE)



You are more than welcome to raise your hand or use the chat throughout the presentation.

Image source: Pixabay, CC0.

### **Epistemic cultures matter!**

Open Access books?

Small disciplines

Qualitative research



Access to cultural heritage data?

Multilingualism?

## What all this tells us about the nature of research data in the humanities?

- Multilingualism.
- Humanities research lives from enrichment of data (layers of interpretation) 

   □ data curation happens in a cotinuum: the way cultural heritage resources are made available form a continuum with layers of analysis based on them.
- Problematic to distinguish between primary data (raw data) and secondary data.
- Access to machine readable artifacts and digital collections is crucial
- **Shared ownership** between data creators, data curators and the human subjects, researchers, Cultural Heritage Institutions and opublishers.
- Layers of analysis are separated by institutional and infrastructural silos and only in the rarest cases can they stay connected with each other.
- Humanities are a **very broad research discipline**, many specific research contexts, but also increasingly interdisciplinary research.

## Gaining access to Cultural Heritage resources can get pretty complex though...

"At noon, we arrived in Speyer, where the chapter had already allowed us access to the archives to compare our copies of documents with the originals. We had also been promised that we would receive further material. However, it took us eight days to find out what we wanted to know. Because here it is like everywhere else, nothing happens without a multitude of difficulties. [...] The chairman forced us to dine with him every evening. Only once did we have our peace. We also had to spend every evening with the archivist, who was awarded with a gold medal worth 25 ducats."

Andreas Lamey, 1769, quoted after Voss 2002: Schöpflin, p. 604.

Source: Henrike Hoffmann, Moritz Mähr and Daniela Zetti: How the search enginge came to the historians? Presentation slide from the haring the experience: Workflows for the Digital Humanities workshop, Neuchatel, 06.12.2019.

#### A data (re)use case study that highlights many of the challenges DH research is facing:

#### Data Basics With Databases - The Wonders of Data Material

BY STEFAN KARCHER · PUBLISHED 2018-10-05 · UPDATED 2018-12-06

Vacation time is over and - which is a bit surprising for PhD students - I had much time to think about my dissertation and my academic future. I did some researches and picked up many new interesting fields someone should deal with. However, from time to time, I got angry about an issue which came across a lot. Have you ever noticed how stupid some subject-related databases are? I mean, having them helped us find sources and texts, which enriched our own work, was a wonderful opportunity 10 years ago; but today, 10 years later the relation between the whole bunch of data sets became the focus of some researchers' attention.

The need (or wish) to work with the full material of a database leads to the wide discussion about Open Access in science. I don't want to deepen the aspect here in this post, but to make my opinion clear: Open Access is a great convenience for an open and free science. I support this position and I think my contribution to the scientific society is to share research results and raw data in an easy, accessible way. Yet, I understand the need of legal restrictions, payment, and license policies. Publishers, universities, and scholars invest so much time and money to develop their systems; and, of course, charges and copyright restrictions are necessary for financial profitability. I'm happy to pay for access if that's the price to support scientific progress. One can't be so naive to think open science is for free. Someone must pay for it and even my time/work as a PhD costs resources and money. To make a long story short: If a database is hidden behind payment or license restrictions, there should be good reasons for it. And I hope the reason is not profit, but the necessity to keep the system running.

In this context, it is very important to differ between two types of access. The

InFoDiTex was nominated for a DH Award 2018 in the category "Best Use of DH For Public Engagement." We are very happy about our placement as "2nd Runner Up" and we would like to thank all those who Congratulations to the winners and all the other great DH projects! UPCOMING EVENTS UNIVERSITÄT HEIDELBERG ZUKUNFT InfoDitex Interdisziplinäres forum Digitaler textwissenschaften ABOUT & CONTACT The Interdisciplinary Forum of Digital Textual Sciences at the University of Heidelberg is an open meeting for (junior) researchers in

all fields of Digital Humanities. It was founded by doctoral students who meet every month during the semester turn for Stefan Karcher, "Data Basics With Databases – The Wonders of Data Material," in *INFODITEX -BLOG*, 2018-10-05, https://infoditex.hypotheses.org/245.

"During vacation, I had an idea for a future project for which data from a database is needed. Some key features and search functions in the text sources of the database are available online for free, but it's not possible (and maybe illegal, too) to parse it with a script. That is why I made something silly: I told my idea to a responsible person and asked for raw data, plain texts, and license policies. (I will describe the project idea in another post if everything works as expected). Within some days, I received an answer: they will not confer about IF they grant me access, but about HOW they can do it! Let's dig up the treasure."