Strategy Update

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Metrics and Activities Meeting, September 4, 2014

What is Strategy?

"Strategy is the creation of a unique and valuable position [that can be preserved], involving a different set of activities."

Michael E. Porter, HBR

What is Strategy?

Vision (unique position)

Leadership (enforcing trade-offs, limit what we do, communicate)

Operation (combining the right activities, creating fit, clarify responsibilities)

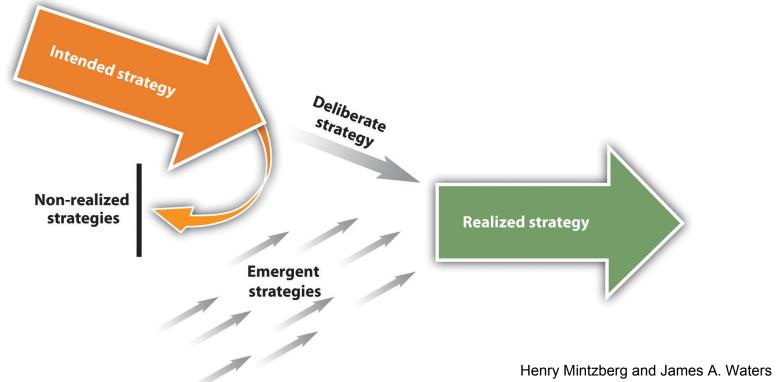
Last Strategy (2009-10): the good

- Large-scale data gathering process
- Large community participation
- Professionally done

Last Strategy: the bad

- Not a strategy, but a set of goals
- Static, not adoptable
- Unrealistic (goals not based in true projections, ex. female %)
- Misaligned with execution (ex. diversity)

Strategy is a Practice



Source: Strategic Management Journal, Vol. 6, No. 3 (Jul. - Sep., 1985), pp. 257-272

Where we are ..

- What makes us unique?
- What activities play to our strengths?
- And which ones do not?

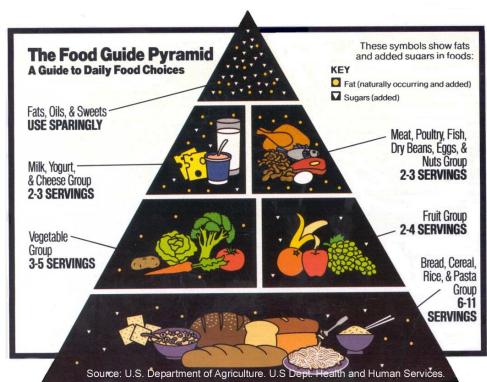
.. and where we are going

- Platform or destination?
- Data or encyclopedic knowledge?
- Mobile-first, mobile-only?
- Integrated or stand-alone?
- Unlimited options...

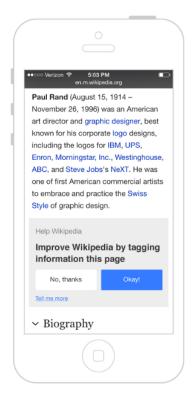
If Wikidata was sweet, sweet candy

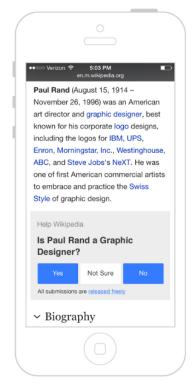
- Data and facts
- Encyclopedia
- Research
- Editorial
- Opinion

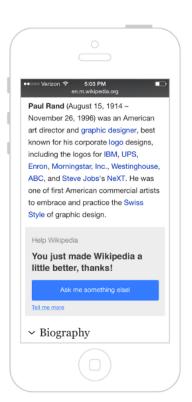
Focus on the encyclopedia, or beyond?

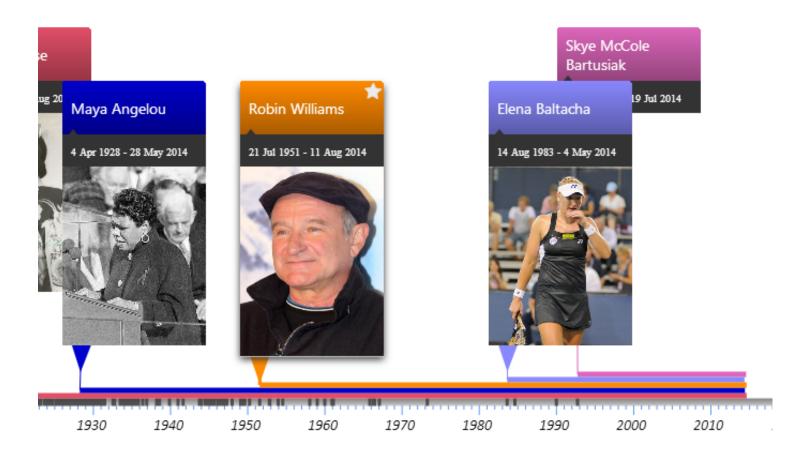


Wikidata Binary Questions









Screenshot of <u>Histropedia</u>, using: "<u>Angeloupoem</u>" by Office of the White House. Public domain / "<u>Robin Williams 2011a (2)</u>" by <u>Eva Rinaldi</u>, under <u>CC BY-SA 2.0</u> / "<u>Elena Baltacha</u>" by <u>Christian Mesiano</u>, under <u>CC BY-SA 2.0</u>



Magnus Manske (Photo by Daniel Schwen, CC-BY-SA)

Early observations

We need to ..

- create preconditions for anyone to build amazing things that we cannot imagine.
- partner with volunteers so that innovations do not languish.
- be a client of our own platform, and own the core experiences.
- think beyond editing (and knowledge) as it is today.
- prepare for the world and the users of tomorrow.

Strategy deliverables

- Statement of direction
- Public, participatory process for ongoing iteration
 - Regular review of internal/external context
 - Regular synthesis of what we learn from our work
- Updated scorecard (reportcard), with annual and quarterly view

.. this is where you come in

What we will ask from you

- Brainstorm how people's interaction with information, technology is changing
- Identify external opportunities, threats
- Map out internal strengths, weaknesses
- Influence metrics and high-level goals
- And then let's make it happen

Strategy key milestones

June 16-17 -- Senior mgmt offsite & team assignment (Erik & Geoff)

July 21-22 -- Strategy offsite & v0.1 strategy framework

July 21 -- Executive review of 0.1

August 1st -- Board review of 0.1

August 25-27th -- Management rollout of 0.1

September -- Iterate towards 0.2; open for broad, public input

Sep-Nov -- Public and internal consultations, revisions

November 21st -- Board review

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January 10th -- First revised scorecard complete

Thank you! First thoughts?