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外務局書行第七一五号(三二)

日本の貿易と工業

現在及将来

Hy. Sect # 715(2)

昭和十一年

三井物産経済研究所調査

棉花

棉花は其の相對的重要性は稍低下

したものの、輸入品中第一位を占め、昭和十年は

全輸入の二割九分を示して居る。日本の棉花生産

は其の綿糸紡績工業に<sup>の規模</sup>対比する時強と云ふに

是より多い。斯業の發達は棉花輸入

量の著増を待たしな<sup>あつた</sup>い。然し乍ら其の輸

入額は大正十四年の最高記録九億二千三百万圓

から甚しく下り坂を辿つて居る。尤も昭和七年

以降再び増加の傾向にある、昭和十年の總

輸入額は大正十四年に比し二割二分六厘減で

(585)

よるが、<sup>(その)</sup>日米に於ては、大正十四年の一割二分三厘増、  
昭和五年の二割八分三厘増を示して居る。

棉花の主要供給国は、合衆国、英領印度、  
埃及、支那で、約九割は、合衆国及英領印度  
から来て居る。日本の綿糸紡績が粗番子から  
中番子と精番子に変わつて居るため、  
と現在の傾向は、長繊維の米棉に有利で、印

棉に不利な<sup>(の)</sup>趨勢<sup>(を)</sup>示して居る。然し此の傾向は米

棉價を奪騰に随つて、印棉と埃及棉とが、最近

値上をいと、<sup>(その)</sup>價額上の相関係<sup>(を)</sup>も影響する  
に於けるもの  
であると考へて居る。

五二九頁より抜萃

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## JAPAN SE TRADE AND INDUSTRY

## PRESENT AND FUTURE

by

MITSUBISHI ECONOMIC RESEARCH BUREAU

1936  
- - - - -

RAW COTTON. Raw cotton ranks first in the list of imports, although its relative importance slightly declined, representing 29% of the total imports in 1935. The production of cotton in Japan is insignificant compared to the extent of the cotton spinning industry, the remarkable development of which resulted in a steady expansion in the volume of raw cotton imports. The value of these imports, however, experienced a sharp decline from the highest record of 923 million yen in 1925. Though again increasing since 1932, the total value for 1935 was 22.6% less than for 1925, while the volume showed an increase of 12.3% over 1925 and of 28.3% over 1930.

The principal countries supplying raw cotton are the United States, British India, Egypt and China, about 90% coming from the United States and British India. The present trend, in view of the change of Japanese cotton spinning from coarse counts to medium and finer counts, is towards a preference for long-fibred American to the detriment of Indian cotton. This tendency is, however, influenced by the relative price conditions as shown by the recent increase of Indian and Egyptian cotton, following the sharp price advance in American cotton.

EXCERPT TAKEN FROM PAGE 529