

896.61351/1-145 -- 12-3148 - 49

FORM DS-322
7-18-46

OUTGOING TELEGRAM

CLASSIFICATION

INDICATE

Collect

Charge Department ^{Agric} **Department of State**

~~Unclassified~~
6 P.M.

Charge to **FMA, Sugar Branch** **Washington**

CONTROL

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AMEMBASSY

DEC 2 1948

MANILA

896.61351/10-2648

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1417 896.61351/10-2648

Your 2110 Oct 26 ~~228~~ ~~Embist, Nov 10~~

Cable latest estimates 1948-49 sugar production and total prospective arrivals in calendar year 1949 including shipments from stocks 1948-49 and 1949-50 crops.

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DISTRIBUTION
DESIRED
(OFFICES ONLY)

DCR - PSC
Anal. *[Signature]*
Rev. *[Signature]*
Oct. *[Signature]*

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FRED J. ROSSITER

PLAIN

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OS/A 896.61351/10-2648

CR CLEARANCE

DC/L: PSC: MEB
DEC 2 - 1948

DIVISION OF COMMUNICATIONS AND RECORDS TELEGRAPH BRANCH

DEPARTMENT OF STATE INCOMING TELEGRAM PLAIN

Office of FAR EASTERN AFFAIRS JUN 6 1949 DIRECTOR Department of State ACTION COPY

18

Action: DCL Inf 6 : FE UFAA ITP OFD DCR

DIVISION OF NORTHEAST ASIAN AFFAIRS Control 1138

JUN - 6 1949 Rec'd June 2, 1949 10:46 p.m.

DEPARTMENT OF STATE

FROM: Tokyo TO: Secretary of State NO: Z-12124, June 3 (Army Message)

PRIORITY

FOR CSCAD FE, PLEASE PASS TO ECA MULDOON

Subject is ECA cotton purchase, REOURAD ZX-10757, May and URAD WCL-43344.

American cotton financing agreement under CJEIRF requires equal division of letters of credit between National City Bank, Chase Bank and Bank of America. Letters of credit can, however, be advised to beneficiary Treasury of United States, care of Office of Controller, ECAV, 800 Connecticut Avenue, Northwest, Washington, D.C., through three banks and made available for negotiation through Riggs National Washington. Plan to make available through Riggs unless ECA objects theory that this method would probably be most convenient for them. Cotton on Norwegian ship will be paid from SCAP commercial account and similarly advised.

42 893.50 Recovery DEPARTMENT OF STATE LIAISON OFFICE JUN 3 1949

PPM: MW

PLAIN

Action Assigned to NA Action Taken Passed to ECA by ARMY Date of Action Action Office Symbol Name of Officer Direction to DC/R

JUN 13 1949 FILED 92-1 JUN 3 HH

894.61351/6-349

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DEPARTMENT OF STATE
INCOMING TELEGRAM

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NOTED
SEP 14 1949
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Department of State

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CONFIDENTIAL

Action: FE
Info:
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Control 5372

Rec'd September 14, 1949
7:40 a.m.

FROM: Tokyo

TO: Secretary of State

NO: 341, September 11

Reference Department's circular instruction March 17, 1949.

HAI SUI to enter Yokohama from Takao September 15 to unload 9000 tons sugar. Next call unknown.

SEBALD

NOTE: Message delayed in transmission.

DM:RWW

Action Assigned to *HFA*

Action Taken -----

Noted
Date of Action *9/14/49*

Action Office Symbol *FE*

Name of Officer *Amun*

Direction to DC/R *file*

894.61351/9-1149

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SEP 20 1949

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DEPARTMENT OF STATE INCOMING TELEGRAM

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Action: DCL

Info:

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DCR

Control 8038

Rec'd September 21, 1949 2:35 a.m.

FROM: Shanghai

TO: Secretary of State

NO: 3945, September 20, 5 p.m.

FOR DAWSON FROM PEASLEE

Data for inclusion your sugar report. Though Shanghai cut off from major Chinese producing regions, Shanghai Chemical Supply Company, subsidiary of State Shanghai General Trading Company which took over Taiwan Sugar Company, stated TSC left about 38,000 tons sugar, estimated enough Shanghai for one year local consumption. This checks with TSC's early April report of 30,000. Present private stocks also believed large.

Prices Shanghai fairly stable past months, recently showing declines both in US and PN. Following mid-month PN prices per shih picul and exchange rate US dollar: June 22,500; 1,700 July 56,000; 1,900 August 60,000; 2,250 September 58,500; 3,200. Just before fall Shanghai 245 MM million gold yuan and exchange 45 MM million. Sugar subject commodity tax 25 percent ad valorem starting September 15. Last four months SCSC permitted unlimited sales but dealers and bulk users must register with company. Present sales out-port cities mainly through regional state-operated trading companies for trading other commodities. Present economic conditions, especially reduced purchasing power, absence speculative activities, general austerity tendency monthly sales inclusive to outports very small. Even during pre-changeover with intense military activity central China 3 to 4 thousand tons released monthly Shanghai market alone. Present volume believed about 1,000 tons monthly despite fact present usually heavy sales season with mid-autumn festival approach.

Manchurian

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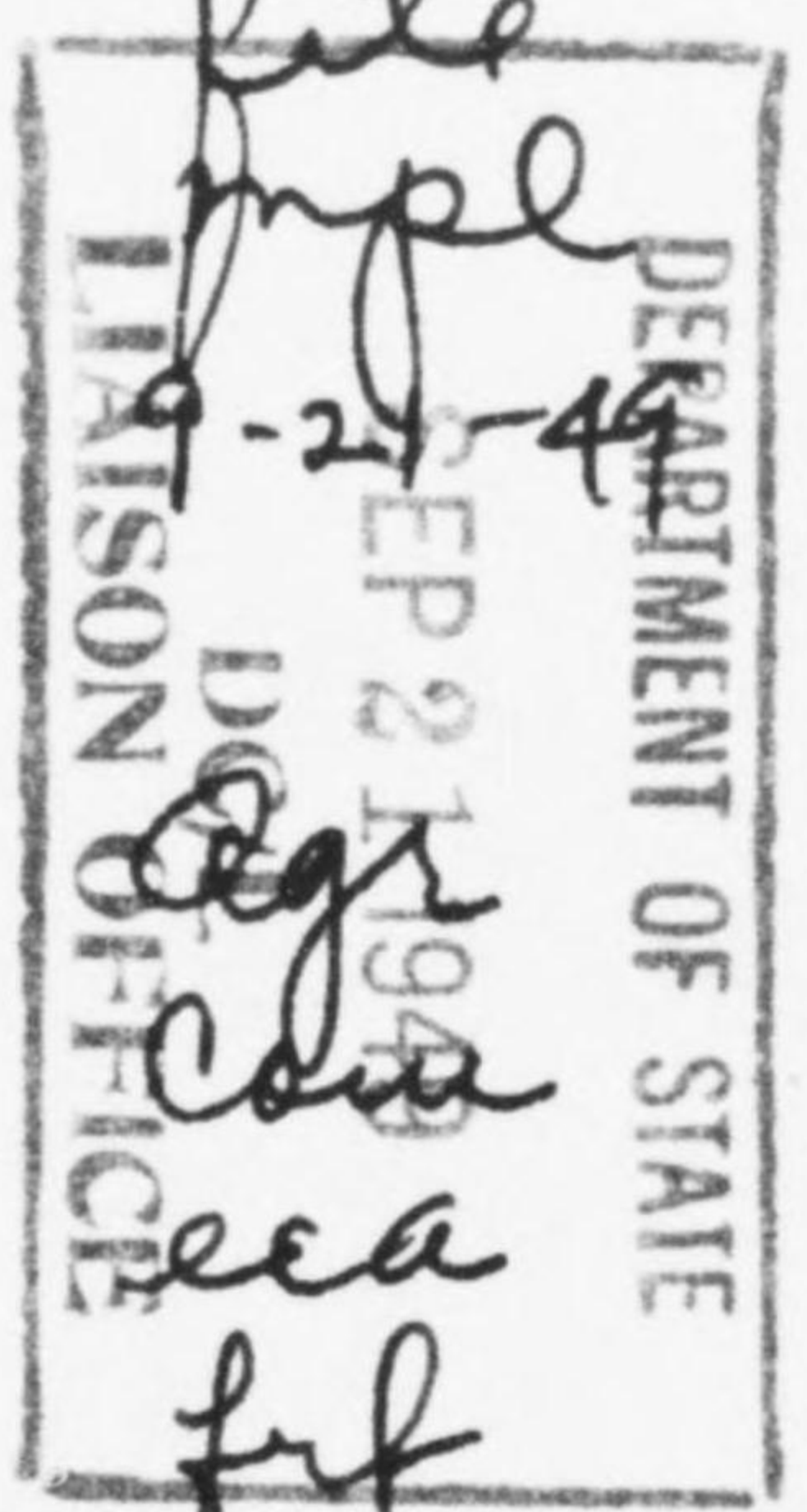
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-2- #3945, September 20, 5 p.m., from Shanghai

Manchurian press reports indicate one beet sugar mill apparently Sino-Russian ownership operating. Another near Harbin under repair for beginning production January. 7,000 tons sugar reported produced 1948 from total beet acreage 100,000 shih mow. 1949 acreage reported reduced to 80,000 due shortage seeds, in past usually from Europe or America. Consulate General Peiping reported August 17 sugar production expected be 5,000 tons. 1950 plan for sowing 150,000. Beet acreage all in Sungkiang province.

Following data Taiwan available Shanghai. Final production figure TSC 1948-9 placed 631,000 metric tons. Cane farmers generally dissatisfied prices paid their share, and complained depreciation currency due long delays in payment. Due lack foreign markets NRC decided reduce 49-50 to 90,000 hectares compared 120,302 during 48-9. TSC still encountering trouble from tenant farmers who refuse plant cane due low prices, besides 100,000 tons sold SCAP January additional 50,000 sold July. TSC also contracted sell 50,000 British South Seas May, 8,500 tons Syria, 18,000 Egypt. Kao Hsiung harbor office registered 158,000 tons left port from January through June 20.

OK paraphrase and use.

Sent Taipei 292, repeated Department, information Agriculture and Commerce.

MCCONAUGHY

RJM:MEW

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DEPARTMENT OF STATE INCOMING TELEGRAM

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Action: DCL Info: FE OLI CIA ITP DCR

Control 4365

Rec'd November 10, 1949 12:39 p.m.

FROM: Taipei TO: Secretary of State NO: 687, November 10

Taiwan sugar report:

1948-49 sugar production 632,000 metric tons. Exports January 1 through end October about 271,000 tons including 150,000 to January, 50,800 to Britain, 25,500 to China mainland before May 18, 18,000 to Egypt, 11,000 to Burma, 8,500 to Syria, 7,300 to Hong Kong and Siam. Additional 100,000 tons contracted to Japan, 7,500 tons crude brown reported contracted to Spain. 26,000 tons destroyed in Kaohsiuv harbor explosion in August. Domestic consumption figures not available but even if considerably increased figure of 32,000 tons 1949 surplus appears about 200,000 metric tons. 1948 carry-over was 20,000 tons.

Agricultural Administration says planted area for 1949-50 crop 126,500 hectares, compared with 17,400 for 1948-49, and estimates 1950 sugar production 500,000 metric tons. Decreased yield attributed by other authoritative source to diversion of fertilizer (distributed to farmers by sugar corporation) to rice gbr irdl*, and to fact increased sugar planting area mostly dry field instead of higher yielding rotation planting in paddy fields. Cane varieties having shorter growing period and lower yield reportedly planted by farmers who are reluctant tie up fields for 18 months.

For 1950-51

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-2- #687, November 10, from Taipei

For 1950-51 crop 60,000 hectares of projected 103,000 planted by end of October. Believe total planting area will not exceed 85,000 hectares. Fertilizer distribution increased by Taiwan Sugar Corporation to 400 kilograms of ammonium chloride and 120 kilograms ammonium nitrate per hectare in effort reach sugar production of 500,000 metric tons which necessary for efficient operation of sugar mills.

F.O.B. price export sugar about US \$110 per metric ton. Further price data will follow by airgram.

Sent Department; repeated AMCONGEN Shanghai 31.
Pouched to POLAD Tokyo.

MACDONALD

*As received.

DU:HJC

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