

Social Security Bulletin



Annual Statistical Supplement, 1987



SSA DOCS
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S56
suppl.
1987

**U.S. Department of Health and Human Services
Social Security Administration**

Foreword

Over the years, the **Annual Statistical Supplement to the Social Security Bulletin** has proved to be an unequalled resource for information on the Nation's social insurance and social welfare programs. Each edition has included statistical tables and program descriptions that constitute the single most detailed and comprehensive compendium of data on such programs in this country.

For most persons, the phrase "social security" is recognized as representing the program of Old-Age, Survivors, and Disability Insurance (OASDI) that is administered by the Social Security Administration (SSA). However, in its broadest sense, the phrase represents the OASDI program **and** all the other social insurance and social welfare programs administered by Federal, State, and local agencies throughout the United States. Included among these programs are Medicare and Medicaid, Unemployment Insurance, Workers' Compensation, temporary disability insurance, veterans' benefits, public employee programs, Railroad Retirement benefits, Supplemental Security Income, Aid to Families with Dependent Children, Food Stamps, Low-Income Energy Assistance, and General Assistance. Data on each of these programs are found in the **Supplement**.

Preparation of this annual volume represents an extensive cooperative effort on the part of numerous individuals and components within the Social Security Administration as well as from offices outside of SSA. Within SSA, members of the **Supplement** Committee (whose names are listed on the next page and on the table(s) for which they have primary responsibility) maintain ongoing contact with individuals who provide them with data from the Departments of Health and Human Services, Agriculture, Commerce, Labor, and Treasury, and from such agencies as the Railroad Retirement Board and the Veterans Administration. These individual contacts, in turn, are provided data by their sources in such organizations as State and local government agencies.

Administrative data used by various agencies in the management of their programs are the source of much of the information presented in the statistical tables of the **Supplement**. Survey data are used as a source of data not available through such administrative records. For the most part, the information in the current edition is data either for December 1986 or, where applicable, for calendar year 1986. However, because of the complexity of the data-gathering procedures, some tables are limited to data for prior years. Both the program descriptions and the glossary have been updated to reflect the laws in effect in the fall of 1987.

Through publication of this volume, I hope that we provide the information and statistical data necessary for a better understanding of the Nation's social insurance and social welfare programs as they continue to evolve in a strong and positive direction.



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Commissioner of Social Security

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Social Security Bulletin

Annual Statistical Supplement, 1987

- II Program Highlights
- IV Charts and Graphs
- VIII Table of Contents
- IX List of Tables
- 1 Program Descriptions and Text Tables

Statistical Tables:

- 67 Section 1. Social Security and the Economy
- 98 Section 2. Old-Age, Survivors, and Disability Insurance Program
- 234 Section 3. Health Care Programs
- 256 Section 4. Other Social Insurance Programs and Veterans' Benefits
- 267 Section 5. Income-Support Programs

Technical Note

- 302 Sampling Variability
- 303 OASDI Benefit Award Data
- 304 Glossary of Program Terms

The **Social Security Bulletin** is the official monthly publication of the Social Security Administration. The detailed tables published in the **Annual Statistical Supplement** to the **Bulletin** augment the monthly and quarterly tables carried in the regular issues of the publication.

The **Bulletin** is prepared in the Office of Research and Statistics, Office of Policy, Social Security Administration, under the general supervision of Marilyn Thomas, Director of the Publications Staff, and the editorial supervision of Robert E. Marsh, Managing Editor. The Senior Editor in charge of the **Supplement** is Phyllis A. Marbray. Jack Schmulowitz is Chairman of the **Supplement** Planning Committee. Suggestions or comments concerning the **Supplement** should be addressed to Phyllis A. Marbray, Room 915E, 1875 Connecticut Avenue, N.W., Washington, D.C. 20009. Queries concerning the data in particular tables should be directed to the individual whose name appears at the bottom of the table.

The **Social Security Bulletin** is for sale by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. The cost of the **Supplement** is included in the annual subscription price of the **Bulletin**.

Price: \$13.00 a year in the United States and \$16.25 in all other countries: \$4.00 domestic and \$5.00 foreign. Price of the **1986 Supplement** is \$15.00 domestic and \$18.75 foreign.

Use of funds for printing this publication has been approved by the Office of Management and Budget through June 30, 1988.

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December 1987

ISSN 0037-7910

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Program Highlights

Total number of Old-Age, Survivors, and Disability Insurance (OASDI) beneficiaries at end of 1986	37.7 million
Men	14.0 million
Women	20.4 million
Children ¹	3.3 million
OASDI benefit payments in 1986	\$197 billion
Total number of benefits awarded in 1986	3.9 million
Monthly OASDI benefits for September 1987	\$16.8 billion
OASDI cost-of-living increase as of December 1986	1.3 percent
OASDI cost-of-living increase as of December 1987	4.2 percent

Old-Age, Survivors, and Disability Insurance (OASDI)

Average monthly benefit			Old-Age Insurance	Number of beneficiaries (in thousands)		
Total	Men	Women		Total	Men	Women
Benefits in current-payment status at end of 1986						
\$488	\$550	\$420	Retired workers	26,524	12,120	13,954
252	170	253	Wives and husbands	22,987	12,085	10,901
204	(2)	(2)	Children	3,088	35	3,053
				450	(2)	(2)
Benefits awarded in 1986						
\$459	\$543	\$340	Retired workers	2,215	1,029	1,063
226	137	229	Wives and husbands	1,734	1,015	719
206	(2)	(2)	Children	358	14	344
				123	(2)	(2)
Survivors Insurance						
Benefits in current-payment status at end of 1986						
\$444	\$326	\$445	Aged widows/widowers	7,165	50	5,240
320	196	321	Disabled widows/widowers	4,825	32	4,793
338	205	345	Widowed mothers/fathers	106	1	105
387	361	388	Parents	350	16	334
337	(2)	(2)	Children	9	1	8
				1,875	(2)	(2)
Benefits awarded in 1986						
\$450	\$269	\$457	Aged widows/widowers	881	24	538
319	207	321	Disabled widows/widowers	473	18	455
324	216	333	Widowed mothers/fathers	18	(3)	18
388	353	393	Parents	69	5	64
330	(2)	(2)	Children	(3)	(3)	(3)
				320	(2)	(2)
Disability Insurance						
Benefits in current-payment status at end of 1986						
\$488	\$539	\$384	Disabled workers	3,993	1,832	1,196
131	82	132	Wives and husbands	2,727	1,826	901
141	(2)	(2)	Children	301	6	295
				965	(2)	(2)
Benefits awarded in 1986						
\$478	\$535	\$363	Disabled workers	757	280	219
127	123	127	Wives and husbands	417	279	138
131	(2)	(2)	Children	82	1	82
				258	(2)	(2)

¹Includes children under age 18, students aged 18–19, and disabled children aged 18 or older.

²Sex data not available for students aged 18–19 and children under 18.

³Fewer than 500.

Supplemental Security Income (SSI)

	Benefits paid in 1986	December 1986	
		Number of recipients	Average benefit
Total	\$12.1 billion	4.3 million	\$246.93
Federally administered payments	11.7 billion	4.3 million	244.48
Federal SSI payments	9.5 billion	3.9 million	215.40
Federally administered State supplementation	2.2 billion	⁴ 1.7 million	115.47
State administered supplementation .....	.3 billion	⁵ .3 million	105.93

Aid to Families With Dependent Children (AFDC)

Total payments for 1985	\$15.2 billion
Federal share (from general revenues of the U.S. Treasury)	⁶ 8.2 billion
State share	⁶ 7.0 billion
Average monthly number of recipients during 1985	10.9 million
Average monthly number of families during 1985	3.7 million
Average number of children per family, 1985	2
Average monthly payment per family, 1985	\$342

Medicaid

Total benefits paid in 1986	\$40.9 billion
Number of unduplicated recipients	22.4 million

Medicare (HI and SMI)⁶

	Hospital Insurance	Supplementary Medical Insurance
Total benefits paid in fiscal year 1986	\$49.0 billion	\$25.2 billion
Number of enrollees in July 1986	31.3 million	30.8 million
Number of beneficiaries reimbursed, 1986	7.1 million	23.2 million
Average amount per reimbursed beneficiary, 1986	\$6,894	\$1,086

Administrative Costs and Costs as a Percent of Total Benefits Paid for 1986

OASI	DI	HI	SMI
\$1,609 million (0.9%)	\$600 million (3.1%)	\$667 million (1.4%)	\$1,049 million (4.2%)

Employment and Income

Persons in OASDI covered employment in 1986	⁶ 124.2 million
Estimated average total earnings in 1986	⁶ \$16,243
Federal minimum wage (for 2,080 hours per year), as of January 1987	\$6,968
Poverty level, 1986:	
Aged individual	\$5,255
Couple, aged head of household	\$6,630
Family of four	\$11,203
Earnings required in 1987 for 1 quarter of coverage (1988 amounts in parenthesis):	
\$460 (\$470), up to a maximum of 4 quarters for earnings of \$1,840 (\$1,880).	
Earnings test for 1987 (1988 amounts in parenthesis):	
Under age 65—Social Security beneficiaries can earn up to \$6,000 (\$6,120) annually before benefits are reduced.	
Aged 65–69—Social Security beneficiaries can earn up to \$8,160 (\$8,400) annually before benefits are reduced.	

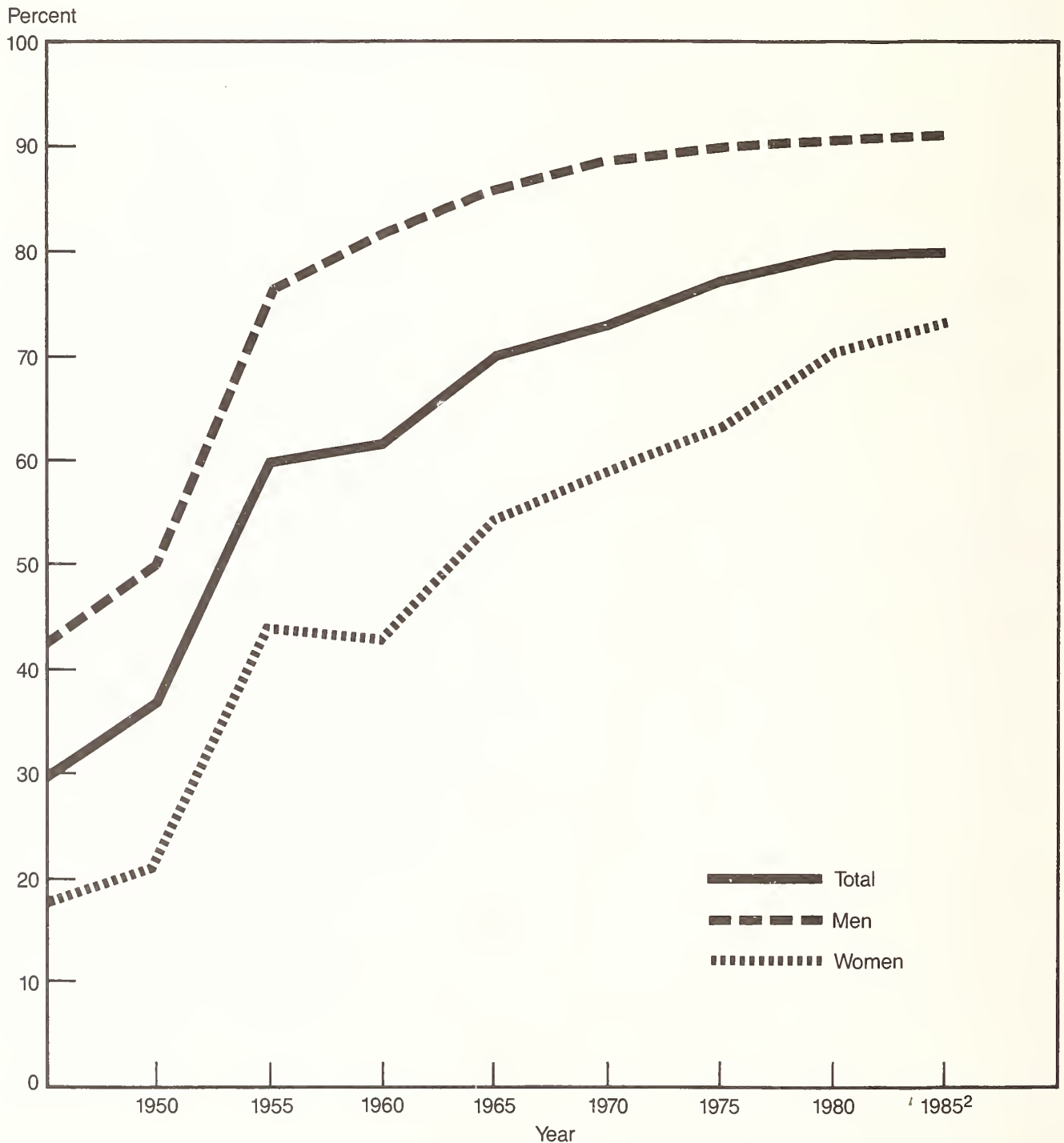
⁴Includes 1.3 million persons receiving Federal SSI and State supplementation and 0.3 million persons receiving State supplementation only.

⁵Includes 202,000 persons receiving Federal SSI and State administered

supplementation and 77,000 persons receiving State supplementation only.

⁶Preliminary estimate.

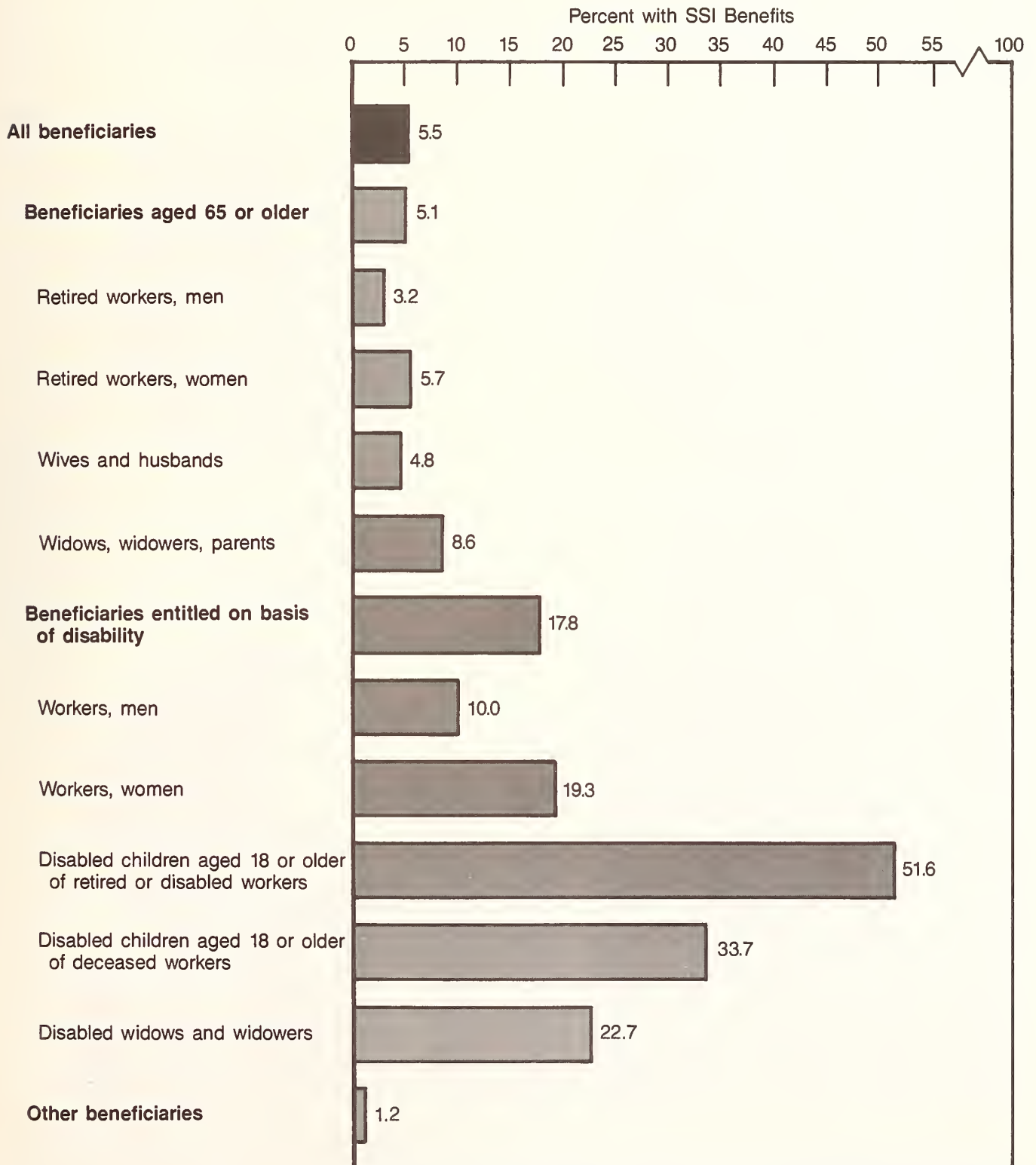
Fully Insured Population as Percent of Population in Social Security Area,¹ as of January 1, 1945-85



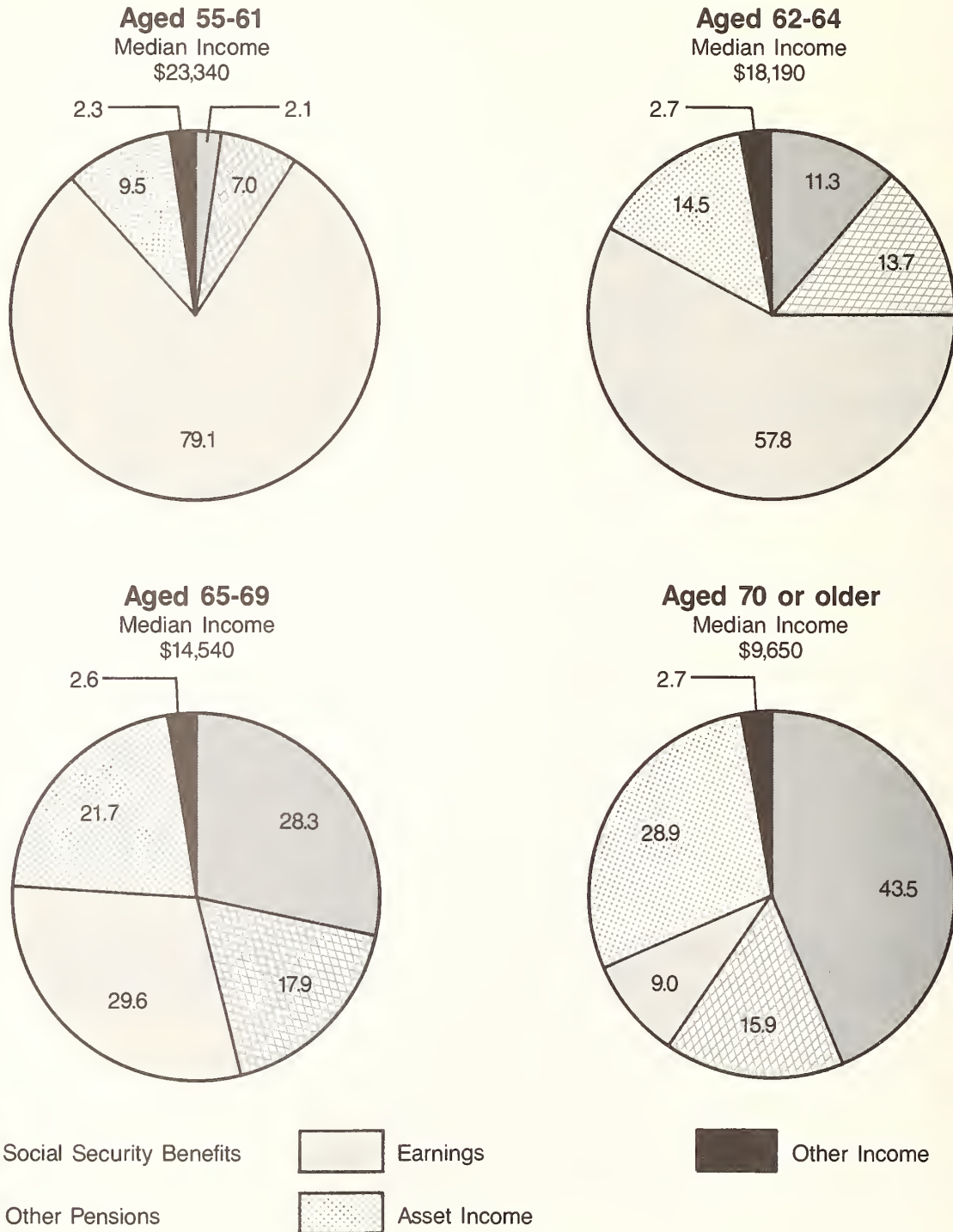
¹ For definition of Social Security Area, see table 43.

² Preliminary estimate.

Concurrent Receipt of OASDI and SSI Benefits, December 1986

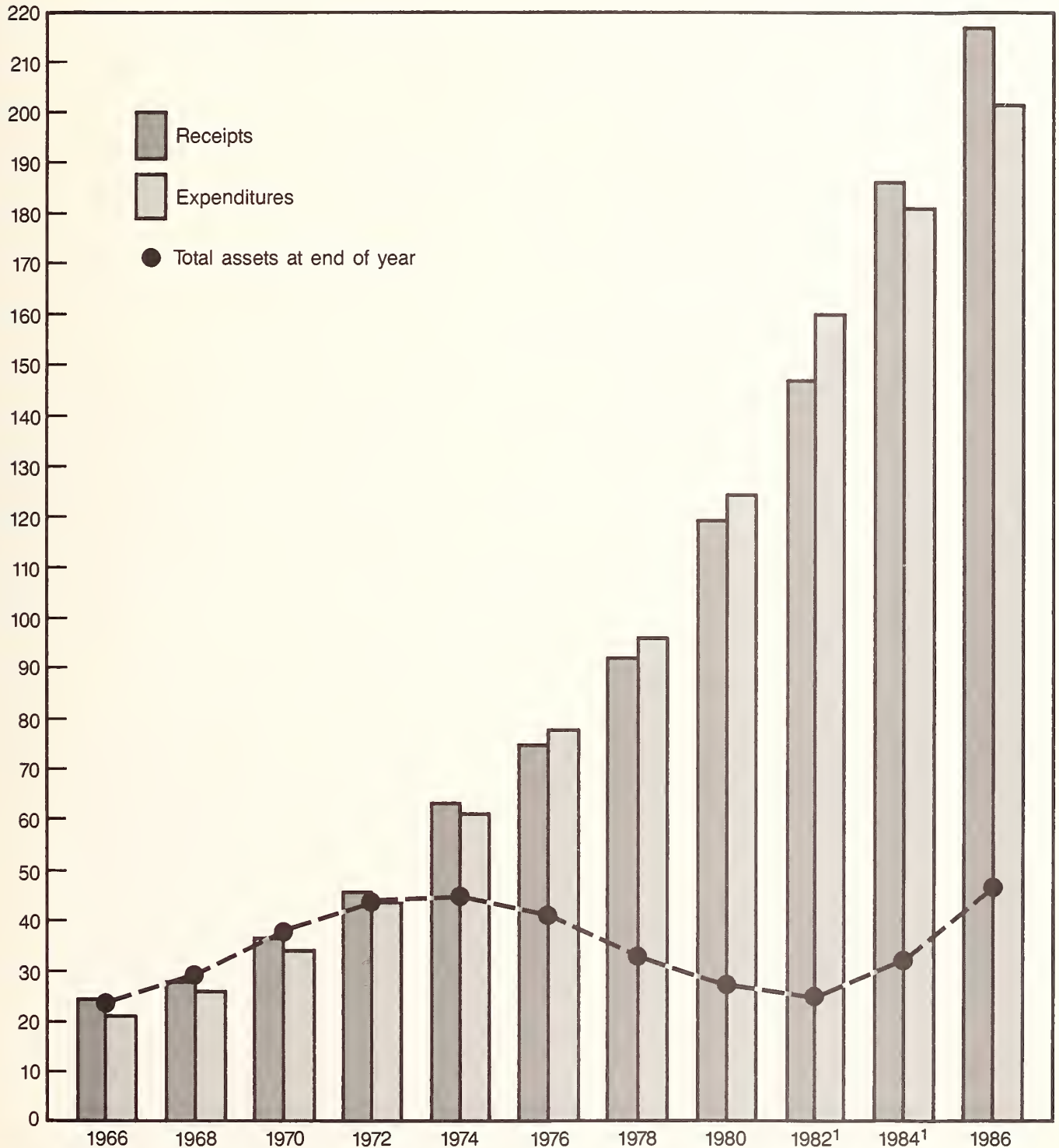


Shares of Income for the Older Noninstitutionalized Population, 1986¹



¹Income data based on aged unit—the unit is either a married couple living together, with one or both persons aged 55 or older, or a person aged 55 or older who does not live with a spouse.

Receipts and Expenditures of Combined OASI and DI Trust Funds, Calendar Years 1966-86



¹Total assets include \$12.4 billion borrowed from HI Trust Fund.

Table of Contents

Program Descriptions and Text Tables

	Page No.
Old-Age, Survivors, and Disability Insurance (OASDI) Program	
Summary	1
History of Program Provisions	
Employment Covered	2
Insured Status (Entitlement to Benefits)	4
Benefit Computation	5
Table A.1-7. Minimum and Maximum Benefit Provisions	6-12
Table B. Earnings Test	12
Type of Monthly Benefits	14
Other OASDI Benefits	21
Table C. Substantial Gainful Activity Amounts	22
Maximum Taxable Earnings and Contribution Rates	
Table D. Annual Maximum Taxable Earnings and Actual Contribution Rates	22
Table E. Scheduled Contribution Rates	23
Table F. Maximum Amount of Contribution	25
Rounding of Benefit Amounts	26
Income Tax Treatment of Social Security Benefits and Taxes	26
Table G. Taxation of Social Security Benefits	26
Table H. Social Security Tax Credits	27
Automatic Adjustment Provisions	27
Table I. Average Wage Series for Indexing Earnings	29
Table J. Cumulative Effect of Increases in PIA	30
Appropriations From General Revenues and Interfund Borrowing	30
International Agreements	31
Illustrative Benefit Amounts	
Table K. Monthly Benefit Amounts	31
Table L.1-2. Minimum and Maximum Retired-Worker Benefits	32-33
Health Care Programs	
Medicare Program (HI/SMI)	
Summary	34
History of Program Provisions	
Insured Status (Entitlement to Benefits)	36
HI and SMI Benefits	36
Medicare Benefits	37
Appropriations From General Revenues and Interfund Borrowing	38
Table M. Medicare Cost Sharing and Premium Amounts	39
Medicaid Program Summary	40
Black Lung Payments	42
Supplemental Security Income (SSI) Program	
Summary	43
History of Program Provisions	44
Aid to Families With Dependent Children (AFDC)	
History of Program Provisions	51
Table N. Determination of Federal Share for AFDC and Medicaid	60
Food Stamps	61
Low-Income Home Energy Assistance Program (LIHEAP)	63

Statistical Tables

Section 1. Social Security and the Economy (Tables 1-22)	67-97
Section 2. Old-Age, Survivors, and Disability Insurance Program (Tables 23-149)	98-233
Section 3. Health Care Programs (Tables 150-171)	234-255
Section 4. Other Social Insurance Programs and Veterans' Benefits (Tables 172-182)	256-266
Section 5. Income-Support Programs (Tables 183-224)	267-301

Technical Note

Sampling Variability	302
OASDI Benefit Award Data	303

Glossary

Definitions of program terms used in OASDI, Medicare, Medicaid, SSI, AFDC, and LIHEAP	304
---	-----

List of Tables

Section 1. Social Security and the Economy

Table No.		Page No.	Table No.		Page No.
1.1 Social Welfare Expenditures					
1.	Gross national product and social welfare expenditures under public programs, fiscal years 1950–85 ..	67	13.	Households receiving means-tested noncash benefits, 1985 and 1986	83–84
2.	Personal income and Social Security payments, 1950–86	67	14.	Poverty income guidelines for families of specified size, 1965–87	84
3.	Social welfare expenditures under public programs, fiscal years 1950–85	68	1.4 Survey of Income & Program Participation		
1.2 Employment and Earnings					
4.	Labor force and estimated workers covered under social insurance programs, 1939–86	69	15.	Number and percentage distribution of Social Security retired-worker beneficiaries, by source of income or noncash benefit, sex, and age, 1983	87
5.	Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946–85	70	16.	Number and percentage distribution of Social Security beneficiaries, by source of income or noncash benefit, selected type of benefit, sex, and age, 1983	88
6.	Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938–87	71	17.	Median family Social Security benefits, total money income, and the ratio of Social Security to total income of beneficiaries, by type of benefit and selected characteristics, 1983	89
1.3 Poverty					
7.	Weighted average poverty thresholds for nonfarm families of specified size, 1959–86	74	18.	Number and percentage distribution of persons aged 18–64 receiving Social Security benefits or Supplemental Security Income payments, on the basis of their own disability, by selected characteristics, September 1983	92
8.	Number and percent of poor persons, by age, at end of 1959–86	75	19.	Number and percentage distribution of persons aged 18–64 receiving Social Security benefits or Supplemental Security Income payments, on the basis of their own disability, by type and amount of personal income, September 1983	93
9.	Shares of money income from earnings and other sources for aged and nonaged families, 1985 and 1986	76–77	20.	Number and percentage distribution of persons aged 18–64 receiving Social Security benefits or Supplemental Security Income payments, on the basis of their own disability, by marital status, sex, and selected characteristics, September 1983	94
10.	Current living arrangements of persons aged 65 or older, 1985 and 1986	78–79	21.	Number and percentage distribution of Supplemental Security Income recipients, by age, sex, and selected characteristics, September 1983	96
11.	Work experience of family householders and unrelated individuals aged 22 or older, by age and sex, 1985 and 1986	80–81	22.	Number and percentage distribution of Supplemental Security Income recipients, by family composition, age, and selected characteristics, September 1983	97
12.	Aged families receiving Social Security benefits, by share of income from benefits and race, 1985 and 1986	82–83			

Section 2. Old-Age, Survivors, and Disability Insurance (OASDI) Program

2.1 OASDI Trust Funds					
23.	Old-Age and Survivors Insurance, 1937–86	98	36.	Number of self-employed workers, by age and sex, 1951–85	111
24.	Disability Insurance, 1957–86	99	37.	Number of self-employed workers, by amount of earnings and sex, 1951–85	112
25.	Combined OASI and DI, 1957–86	100	38.	Number of workers, taxable earnings, and contributions, by type of employment and State, 1984	113
26.	Total benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937–86	101	2.2 OASDI Workers: Insured Status		
27.	Total benefits paid from OASI Trust Fund, by type of benefit, 1937–86	102	39.	Estimated number of workers, by insured status, 1940–87	114
28.	Total benefits paid from DI Trust Fund, by type of benefit, 1957–86	103	40.	Estimated number of workers, by insured status, age, and sex, 1983–87	115
2.2 OASDI Workers: Taxable Earnings					
29.	Workers, earnings, Social Security numbers issued, and employers reporting taxable wages, 1937–86	104	41.	Estimated number of workers aged 65 or older eligible for retired-worker benefits and percent with benefits in current-payment status, by age and sex, 1941–87	116
30.	Number and amount of earnings for wage and salary and self-employed workers, 1951–86	105	42.	Estimated number of workers aged 62 or older eligible for retired-worker benefits and percent with benefits in current-payment status, by age and sex, 1956–87	117
31.	Number of workers and median annual earnings, by type of worker and sex, 1937–85	106	43.	Estimated number of population in the Social Security area and percent fully insured, by age and sex, 1983–87	118
32.	Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937–85	107	2.3 OASDI Awards: Summary		
33.	Number of workers, by age and sex, 1937–85	108	44.	Number, by type of benefit, 1940–86	119
34.	Median earnings of workers, by age and sex, 1937–84 ..	109	45.	Average primary insurance amount for retired workers and average monthly benefit amount for retired workers, disabled workers, and widows, 1940–86 ..	120
35.	Number of wage and salary workers, by amount and sex, 1937–85	110			

Table No.	Page No.	Table No.	Page No.	
46.	Number and average monthly benefit amount, by type of benefit, age, sex, and race, 1986	121	wives and husbands , by type of benefit and age, 1986	
47.	Number and average monthly benefit amount for retired and disabled workers , by age and sex, 1986	123	Number and average monthly benefit amount for non-disabled widows and widowers , by age, 1986	
48.	Number and average monthly benefit amount with reduction for early retirement, by type of benefit, sex, and age, 1986	124	Number and average monthly benefit amount for disabled widows and widowers , by age, 1986	
2.3 OASDI Awards: Retired Workers		77.	Number and average monthly benefit amount for widowed mothers and fathers , by age and sex, 1986 ..	
49.	Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1986	125	78-79. Number and average monthly benefit amount with reduction for early retirement, by type of benefit, race, age, and sex, 1985 and 1986	
50.	Average primary insurance amount and average monthly benefit amount, by age, sex, months of entitlement, and benefits withheld, 1986	126	80. Number and amount, by type of benefit, 1940-86 ..	
51.	Number and percentage distribution with and without reduction for early retirement, by monthly benefit amount and sex, 1986	127	81. Number and average age, by type of benefit, 1986 ..	
52.	Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1986	128	82. Number and average monthly benefit amount, by type of benefit and race, 1986	
53.	Number, average age, and percentage distribution, by age and sex, 1940-86	129	83. Number and average monthly benefit amount for women beneficiaries , by type of benefit and race, 1985 and 1986	
2.3 OASDI Awards: Disabled Workers		84.	Number and average primary insurance and monthly benefit amounts for persons with benefits based on special minimum primary insurance amount, by type of benefit, 1986	
54.	Number and percentage distribution, by monthly benefit amount and sex, 1986	130	85. Number of beneficiaries aged 60 or older, by age, race, and sex, 1986	
55.	Number, average age, and percentage distribution, by age and sex, 1957-86	131	86. Number of beneficiaries aged 60 or older, by type of benefit, age, and sex, 1986	
56.	Number and percentage distribution, by selected leading causes of disability, 1957-85	132	2.5 OASDI Current-Pay Benefits: Retired Workers	
57.	Number and percentage distribution, by diagnostic group, race, and sex, 1985	133	87.	Number, average primary insurance amount, and average monthly benefit amount, without reduction for early retirement and with delayed retirement credit, by age and sex, 1986
58.	Number and percentage distribution, by diagnostic group and age, 1985	134	88.	Number and average monthly benefit amount without reduction for early retirement and without delayed retirement credit, by sex and age, 1986
59.	Number and percentage distribution, by diagnostic group and industry division, 1985	135	89.	Number and average monthly benefit amount before and after delayed retirement credit, by age and sex, 1986
60.	Number of applications and allowances, 1970-85 ..	135	90.	Number, percent, and average monthly benefit amount, by year of entitlement as retired worker and sex, 1986
2.3 OASDI Awards: Dependents & Survivors		91.	Number, average age, and percentage distribution, by age and sex, 1940-85	
61.	Number of wives and husbands , by type of benefit, 1950-86	136	92.	Number and percentage distribution with and without reduction for early retirement, by monthly benefit amount and sex, 1986
62.	Number and average monthly benefit amount for wives and husbands , by age and sex, 1986	137	93.	Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1986
63.	Number of children , by type of benefit, 1940-86 ..	138	94.	Number and average monthly benefit amount with and without reduction for early retirement, by sex, 1956-86
64.	Number and average monthly benefit amount for children , by type of benefit and age, 1986	139	95.	Number and percentage distribution, by monthly benefit amount, age, and sex, 1986
65.	Number of mothers and fathers , by type of benefit, 1950-86	140	2.5 OASDI Current-Pay Benefits: Retired Workers & Dependents	
66.	Number and average monthly benefit amount for widows and widowers , by age and sex, 1986	141	96.	Number and percentage distribution, by type of benefit and primary insurance amount, 1986
67.	Number of widows and widowers , by basis for entitlement and type of benefit, 1950-86	142	97.	Average monthly benefit amount, by type of benefit and sex, 1940-86
68.	Number and average amount of lump-sum awards, 1940-86	143	2.5 OASDI Current-Pay Benefits: Disabled Workers	
2.4 OASDI Awards & Current-Pay Benefits		98.	Number, percent, and average monthly benefit amount, by year of entitlement as disabled worker and sex, 1986	
69.	Number of wives and percent with reduction for early retirement, 1956-86	144	99.	Number and percentage distribution, by monthly benefit amount and sex, 1986
2.5 OASDI Current-Pay Benefits: Summary		100.	Number and total monthly benefit amount, by sex, 1957-86	
70.	Number and average monthly benefit amount, by type of benefit, race, age, and sex, 1985	145	101.	Number, average age, and percentage distribution, by age and sex, 1957-85
71.	Number and average monthly benefit amount for retired workers , by age and sex, 1986	156		
72.	Number and average monthly benefit amount for disabled workers , by age and sex, 1986	157		
73.	Number and average monthly benefit amount for children , by type of benefit and age, 1986	158		
74.	Number and average monthly benefit amount for			

Table No.	Page No.	Table No.	Page No.	
102.	Number and percentage distribution, by diagnostic group, December 1986	190	and percent of monthly benefit, by type of bank account, type of beneficiary, race, and sex, 1985	
103.	Number and percentage distribution, by diagnostic group, age, and sex, December 1986	191		
2.5 OASDI Current-Pay Benefits: Disabled Workers & Dependents		2.5 OASDI Current-Pay Benefits: With Representative Payee		
104.	Number and percentage distribution, by type of benefit and primary insurance amount, 1986	192	127.	Number and percent, by type of beneficiary, 1985
105.	Average monthly benefit amount, by type of benefit, age, and sex, 1957-86	193	2.5 OASDI Current-Pay Benefits: State Data	
2.5 OASDI Current-Pay Benefits: Dependents & Survivors		128.	Total benefits paid, by type of benefit, 1986	214
106.	Number of wives and husbands and total monthly benefit amount, by type of benefit, 1950-86	194	129.	Number, by type of benefit, December 1985
107.	Number and percentage distribution of wives with entitlement based on age, by monthly benefit amount and age, 1986	195	130.	Number and monthly benefit amount for beneficiaries aged 62 or older, by State, December 1985
108.	Number of children and total monthly benefit amount, by type of benefit, 1940-86	196	131.	Total monthly benefit amount, by type of benefit, December 1985
109.	Number of children , by type of benefit and sex of worker, 1950-85	197	132.	Number, by age, race, and sex, December 1985
110.	Average monthly benefit amount for survivors , by type of benefit, 1940-86	198	133.	Average and median monthly benefit amount for retired workers ranked by State average benefit and number and percentage distribution, by monthly benefit amount, December 1985
111.	Number and percentage distribution of survivors , by type of benefit and primary insurance amount, 1986	199	134.	Number of retired workers and average monthly benefit amount, 1940-85
112.	Number of widows and widowers and total monthly benefit amount, by type of benefit, 1950-86	200	135.	Average and median monthly benefit amount for disabled workers ranked by State average benefit and number and percentage distribution, by monthly benefit amount, December 1985
113.	Number, percent, and average monthly benefit amount, by year of entitlement as nondisabled widow or widower , 1986	201	136.	Average and median monthly benefit amount for nondisabled widows and widowers ranked by State average benefit and number and percentage distribution, by monthly benefit amount, December 1985
114.	Number, percent, and average monthly benefit amount, by year of entitlement as disabled widow or widower , 1986	201	137.	Number of children , by type of benefit, December 1985
115.	Number and percentage distribution of nondisabled widows with entitlement based on age, by monthly benefit amount and age, 1986	202	138.	Number, total benefits, and average monthly benefit amount for retired and disabled workers , by State, December 1986
116.	Number of widowed mothers and fathers and total monthly benefit amount, by type of benefit, 1950-86	203	2.5 OASDI Current-Pay Benefits: Foreign Countries	
2.5 OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement		139.	Number and amount of monthly benefits, by type of benefit, December 1986	225
117.	Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, 1985	204	2.6 OASDI Benefits Withheld	
118.	Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952-85	205	140.	Number and percentage distribution of retired workers with and without reduction for early retirement, by monthly benefit amount and sex,
119.	Number and average monthly benefit amount for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1985	205	141.	Number of retired workers with benefits in current-payment status and with benefits withheld because of earnings, by age and sex, 1986
120.	Number, average monthly benefit amount, and retired-worker benefit as percent of monthly amount payable, 1986	206	142.	Number and percentage distribution of retired workers with benefits withheld because of earnings test, by monthly benefit amount, age, and sex, 1986
121.	Number and percentage distribution, by total monthly benefit amount and amount of retired-worker benefit, 1986	207	143.	Number of beneficiaries , by reason for withholding payment, type of benefit, and age, 1986
2.5 OASDI Current-Pay Benefits: Beneficiary Families		144.	Number of wives, husbands, and children , by reason for withholding payment and type of benefit, 1986	229
122.	Number and average monthly benefit amount, by selected family groups, 1944-86	208	145.	Number and average monthly benefit amount before and after offset for disabled workers and disabled-worker families with benefits reduced or withheld as a result of the workers' compensation offset, 1967-86
123.	Number and average primary insurance and monthly benefit amounts, by selected family groups, 1986	209	146.	Number and average monthly benefit amount before and after offset for disabled workers and disabled-worker families with benefits reduced or withheld as a result of the workers' compensation offset, by family classification of beneficiaries, 1986
124.	Number and percentage distribution of retired-worker and disabled-worker families , by monthly benefit amount for selected family groups, 1986	210	2.7 OASDI Benefits Terminated	
125.	Number and percentage distribution of survivor families , by monthly benefit amount for selected family groups, 1986	211	147.	Number of beneficiaries , by type of benefit, 1940-86
2.5 OASDI Current-Pay Benefits: Direct Deposit		148.	Number, by reason for termination and type of benefit, 1986	232
126.	Number and percent of beneficiaries and total amount	149.	Number of wives, husbands, and children , by reason for termination and type of benefit, 1986	233

Table No.		Page No.	Table No.		Page No.
-----------	--	----------	-----------	--	----------

Section 3. Health Care Programs

3.1 Medicare Trust Funds			3.1 Medicare: Participating Facilities		
150.	Hospital Insurance, 1966-86	234	163.	Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds for participating hospitals and skilled-nursing facilities, home health agencies, and independent laboratories, December 31, 1967-85	247
151.	Supplementary Medical Insurance, 1966-86	235	164.	Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by State, December 1985	248
3.1 Medicare: Enrollment, Utilization, & Reimbursement			165.	Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled-nursing facilities, home health agencies, independent laboratories, and end-stage renal disease facilities, by State, December 1985	249
152.	Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967-84	236	3.1 Medicare: Admissions		
153.	Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974-84	237	166.	Hospital Insurance: Number of inpatient hospital and skilled-nursing facility admissions and rates per 1,000 enrollees, by State and type of beneficiary, 1985	250
154.	Hospital Insurance: Number of enrollees, by State, July 1, 1966-85	238	167.	Hospital Insurance: Number of inpatient hospital and skilled-nursing facility admissions and rates per 1,000 enrollees, by type of beneficiary, 1966-85	251
155.	Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, race, and census region, July 1, 1966-85	239	3.2 Medicaid: Recipients		
156.	Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end-stage renal disease under age 65 enrolled, by age, sex, race, and census region, July 1, 1973-85	240	168.	Unduplicated number of recipients and percentage change, by type of medical service, fiscal years 1972-86	252
157.	Hospital Insurance: Number of bills approved for payment and amount reimbursed, by type of benefit and type of beneficiary, 1966-85	241	169.	Unduplicated number of recipients and percentage change, by eligibility category, fiscal years 1972-86	253
158.	Hospital Insurance: Number of bills for inpatient short-stay hospital care approved for payment, covered days, total charges, and amount reimbursed, by type of beneficiary, 1966-85	242	3.2 Medicaid: Vendor Payments		
159.	Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, 1975-85	243	170.	Amount and percentage change in payments, by type of medical service, fiscal years 1972-86	254
160.	Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966-86	244	171.	Amount and percentage change in payments, by eligibility category, fiscal years 1972-86	255
161.	Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969-86	246			
162.	Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971-86	246			

Section 4. Other Social Insurance Programs and Veterans' Benefits

4.1 Interprogram Data			4.4 Temporary Disability Insurance		
172.	Social insurance and veterans' programs: Cash benefits and beneficiaries, 1950-85	256	178.	Selected data on State and railroad programs, 1985	263
173.	Selected social insurance and veterans' benefits, by State, 1985	258	4.5 Black Lung Benefits		
174.	Selected social insurance programs: Source of funds from contributions and transfers, 1965-86	259	179.	Currently payable to miners, widows, and dependents, December 1970-86	263
4.2 Unemployment Insurance			180.	Currently payable to miners, widows, and dependents, by State, December 1986	264
175.	Trust fund status, 1940-86	260	4.6 Civil Service & Railroad Retirement		
176.	Summary data on State programs, by State, 1985	261	181.	Trust fund financial operations, 1937-85	265
4.3 Workers' Compensation			4.7 Veterans' Benefits		
177.	Coverage, benefits, and costs, 1940-85	262	182.	Number of payments, by type of payment and age, 1940-86	266

Section 5. Income-Support Programs

5.1 Summary Data					
183.	OASDI and selected public assistance programs: Average monthly payments in current and 1986 dollars, 1950-86	267	184.	OASDI and Supplemental Security Income (SSI): Population aged 65 or older receiving OASDI cash benefits, SSI payments, or both, 1985 and 1986	268-269
			185.	Number and percent of OASDI beneficiaries also re-	

Table No.		Page No.	Table No.		Page No.
	and carried over, by State, fiscal year 1986	298		of cash payments, and average monthly payment, 1936-85	300
222.	Estimated home energy assistance expenditures, by type of expenditure and State, fiscal year 1986	299		5.7 General Assistance	
	5.6 Adult Assistance		224.	Recipients of cash payments and total amount, 1936- 85	301
223.	Average monthly number of recipients, total amount				

Old-Age, Survivors, and Disability Insurance, 1987

Summary

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to retired and disabled workers and their dependents and to survivors of insured workers. Retirement benefits were provided by the original Social Security Act of 1935, benefits for dependents and survivors by the 1939 amendments, benefits for the disabled by the 1956 amendments, and benefits for the dependents of disabled workers by the 1958 amendments. (For a description of the Health Insurance program, generally known as Medicare, see the Health Care Programs section, page 34.)

A person builds protection under the OASDI program through work in employment covered under Social Security. Coverage is in general compulsory. Taxes on wage and salary workers' earnings up to a statutory maximum taxable amount each year are withheld and matched by employers. Self-employed persons pay taxes on their annual earnings up to the same maximum as employees but at the combined employer-employee rate. A temporary income tax credit, equal to 2.0 percent of earnings from self-employment, reduces the effective self-employment tax rate. After 1989, when this tax credit expires, special provisions will treat the self-employed in much the same manner as employees and employers are treated for Social Security and income tax purposes. While taxes of workers with more than one employer are withheld and matched up to the annual maximum by each employer, the employee's share of taxes on total wages above the maximum is refundable through the income tax system. All taxes are credited to the OASI and DI Trust Funds, which by law may be used only to meet the cost of: (1) Monthly benefits when the worker retires, dies, or becomes disabled; (2) vocational rehabilitation services when disability benefits are being received; and (3) administrative expenses.

OASDI Monthly Benefits

Monthly benefits are paid as a matter of earned right to workers who gain insured status and to their eligible spouses and children and survivors. Fully insured status qualifies a worker and family for almost all benefit types on the basis of Social Security earnings credits. A worker who dies without being fully insured may be currently insured, and his or her children and their widowed mother or father would thus qualify for benefits. "Insured in event of disability" status is required to qualify for a disabled-worker benefit or to establish a period of disability. A lump-sum death payment may also be payable on the death of a fully or currently insured worker. Certain persons born before January 2, 1900, who do not meet fully insured-status requirements can qualify for small, fixed-rate benefits under special transitional provisions.

Benefits are related to past earnings with two exceptions: (1) Fixed-rate "special age-72" benefits payable to certain persons born before January 2, 1900, and (2) "special minimum" benefits, based on number of years with specified minimum amounts of covered earnings, for workers with low earnings but long attachment to the labor force.

The amount of a monthly benefit award is determined by first computing an insured worker's average monthly wage (AMW) or—in the case of most workers who attain age 62, become disabled, or die after 1978—average indexed monthly earnings (AIME). The AMW or AIME is then linked (by a table in the law and by a formula, respectively) to the monthly benefit payable at age 65—called the primary insurance amount (PIA). For persons with a very low AMW or AIME who reached age 62, became disabled or died before 1982, a minimum PIA is applicable. Benefits for dependents and survivors are calculated as a percentage of the insured worker's PIA but are subject to proportional reduction to conform to a family maximum amount stated in the law. Benefits payable to retired workers, spouses, widows, and widowers who elect benefits before age 65 are subject to an actuarial reduction. The age at which unreduced benefits are paid will gradually increase from age 65 to age 67 after the year 2000.

Benefits are subject to an earnings or retirement test, under which part or all of benefit payments are withheld when earnings of a beneficiary under age 70 exceed the amount specified in the law (see table B).

Monthly benefits are financed principally through contributions from employers, employees, and the self-employed. The trust funds also receive income through: Federal general revenues to finance the cost of benefits attributable to military and other gratuitous wage credits; Federal general revenues to finance the cost of "special age-72" benefits; revenues arising from the inclusion of part of Social Security benefits in adjusted gross income for Federal income tax purposes beginning in 1984; and interest on the investment of Federal general revenues that are not needed to meet current program expenses. This program is administered by the Social Security Administration.

Special Provisions for Railroad Retirement Beneficiaries

At the end of 1986, an estimated 52,000 Railroad Retirement beneficiaries would have been eligible for Social Security benefits had they applied. These persons received their Social Security benefits as part of their Railroad Retirement annuity and are not included in the OASDI tabulations. Of these beneficiaries, an estimated 27,000 were retired workers, 5,000 were disabled workers, and 20,000 were spouses and children.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more years of railroad service who retired after December 31, 1974, will consist of two components:

Tier 1—A basic Social Security level component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad service and

Tier 2—A staff level component payable over and above the Social Security equivalent, on the basis of a formula applicable only to railroad service.

Since the receipt of a Social Security benefit would reduce

the Railroad Retirement benefit by a like amount, many of these retirees have not applied for a Social Security benefit. The number of such persons is estimated to have grown slowly at first—1,000 in 1977, 4,000 in 1979—but to have reached levels of 40,000 in 1980 and 52,000 in 1986 as Railroad Retirement beneficiaries became aware of the provision.

History of the Provisions of the Old-Age, Survivors, and Disability Insurance Program*

Employment Covered

[Unless otherwise noted, coverage begins on the first of January following the passage of the Act; for the self-employed, coverage begins at the beginning of the taxable year following the passage]

Act	Act
	Compulsory
1935	1965
All workers in commerce and industry (except railroads) under age 65 in continental United States, Alaska, and Hawaii. (Covered after 1936.)	Interns. Self-employed physicians (taxable year ending on or after Dec. 31, 1965). Tips for employee tax only.
1939	1967
Age restriction eliminated.	Ministers and members of religious orders not under a vow of poverty (unless exemption is claimed on grounds of conscience or religious principles). Taxable year ending after 1967.
1946	1982
Railroad and Social Security earnings combined to determine eligibility for and amount of survivor benefits.	Federal employees—Hospital Insurance program only.
1950	1983
Regularly employed farm and domestic workers. Non-farm self-employed (except members of professional groups). Federal civilian employees not under a Federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the Virgin Islands.	Federal employees (except reemployed annuitants) hired on or after Jan. 1, 1984, including executive, legislative, and judicial branch employees and including those with previous periods of Federal service if the break in service lasted more than 365 days.
1951	
Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage is retroactive to 1937.)	Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on Dec. 31, 1983.
1954	
Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable year ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers.	Members of Congress, the President, the Vice-President, Federal judges, and most executive-level political appointees of the Federal Government.
1956	
Members of the uniformed services. Remainder of professional self-employed except physicians (taxable year ending after 1955). Farm landlords who materially participate in farm operations.	Employees of nonprofit organizations.
1960	
U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa.	U.S. residents employed outside the United States by American employers.
	1984
	Rehired Federal employees whose previous service was covered.
	Persons exercising reemployment rights to noncovered Federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization.
	Generally, all legislative branch employees except those who were participating on Dec. 31, 1983, and are also currently participating in the Civil Service Retirement System or another Federal retirement system.
	Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like Federal employees

*The word "Act" throughout represents legislation enacted in the year shown (except that the 1967 Act was signed Jan. 2, 1968). 1972a denotes legislation of July 1; 1972b denotes legislation of October 30; 1973a denotes legislation of July 9; 1973b denotes legislation of December 31; 1981a denotes legislation of August 13; 1981b denotes legislation of December 29.

- Act**
- for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after Jan. 1, 1984, or reemployed after a break in service of more than 365 days.
- 1986 Noncovered State and local government employees hired on or after Apr. 1, 1986—Hospital Insurance program only.

Elective by Employer

- 1950 State and local government employees not under a State or local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given.
- 1954 U.S. citizens employed outside the United States by a foreign subsidiary of an American employer.
- 1972b Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than Jan. 1, 1968.
- 1983 U.S. citizens and residents employed outside the United States by a foreign affiliate of an American employer.
- States prohibited from terminating coverage of employees and permitted to reinstate coverage for a terminated group.
- 1984 Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes.

Elective by Employer and Employee

- 1950 Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage, new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given.
- 1954 State and local government employees (except fire fighters and police personnel) under a State or local government retirement system (coverage provided at State's option, a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule.
- 1956 Fire fighters and police personnel in designated States. State and local government employees under the State or local government retirement system in designated States may be divided into two systems, one excluding employees not desiring coverage (new employees covered).
- 1967 Fire fighters under State or local government retirement system.

- Act**
- 1983 Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after Mar. 31, 1983.
- States prohibited from terminating coverage of employees and permitted to reinstate coverage for a terminated group.

Elective by Individual

- 1954 Members of the clergy and of religious orders not under a vow of poverty.
- 1965 Members of certain religious sects may obtain exemptions from self-employment coverage (retroactive to 1951).
- 1967 Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles.
- 1977 Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Dec. 20, 1977.
- 1986 Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Oct. 22, 1986.

Noncontributory Wage Credits

- 1946 Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge.
- 1950 Wage credits of \$160 per month of military service during World War II (Sept. 16, 1940, to July 24, 1947).
- 1952 Same military wage credits to Dec. 31, 1953.
- 1953 Same military wage credits to June 30, 1955.
- 1955 Same military wage credits to Mar. 31, 1956.
- 1956 Same military wage credits to Dec. 31, 1956.
- 1967 For uniformed services, wage credits of \$100 for each \$100 (or fraction thereof) of basic pay not in excess of \$300 per quarter, beginning 1968.
- 1972b For uniformed services, wage credits of \$300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry,

Act

wage credits for the period they were interned by the U.S. Government during World War II (Dec. 7, 1941, to Dec. 31, 1946) and were aged 18 or older.

Act

1977 For uniformed services, additional wage credits of \$100 for each full \$300 of basic pay up to maximum credit of \$1,200 per calendar year after 1977.

Insured Status (Entitlement to Benefits)

Quarter of Coverage (QC)

- 1939 Calendar quarter in which \$50 of wages is earned. Four QC are credited for covered earnings equal to maximum limitation for the year.
- 1946 Calendar quarter in which \$50 of wages is paid.
- 1950 Calendar quarter credited with \$100 of self-employment income (reported annually).
- 1954 Calendar quarter credited with \$100 of agricultural wages (reported annually).
- 1977 Calendar quarters of coverage (up to 4) for each \$250 of annual earnings, **effective Jan. 1, 1978 (effective Jan. 1, 1979, dollar measure subject to automatic increase):**

\$260, effective Jan. 1, 1979;
\$290, effective Jan. 1, 1980;
\$310, effective Jan. 1, 1981;
\$340, effective Jan. 1, 1982;
\$370, effective Jan. 1, 1983;
\$390, effective Jan. 1, 1984;
\$410, effective Jan. 1, 1985;
\$440, effective Jan. 1, 1986;
\$460, effective Jan. 1, 1987; and
\$470, effective Jan. 1, 1988.

Disability Definition

- 1954 Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment.
- 1965 Disability lasting at least 12 months. For blind persons aged 55-64, inability to engage in usual occupation.
- 1967 Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity.

Period of Disability

- 1954 Continuous period of at least 6 months of disability as defined above or of blindness.
- 1972b At least 5 months of disability.

Fully Insured

- 1935 Cumulative wages of \$2,000 and employment in each of 5 years after 1936 and before attainment of age 65.

- 1939 QC equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QC, maximum 40 QC.
- 1950 Elapsed period measured after 1950 (QC earned at any time are used).
- 1954 Period of disability excluded from elapsed period. Alternatively, QC earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QC).
- 1956 Elapsed period measured to age 62 for women. Alternatively, QC earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women).
- 1960 QC reduced to 1/3 the elapsed quarters.
- 1961 QC equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women).
- 1972b Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
- 1983 Any person aged 55 or older on Jan. 1, 1984, and employed by a nonprofit organization for whose employee coverage is extended solely by reason of the new compulsory coverage provision will be deemed fully insured upon subsequently acquiring 6 QC if aged 60 or older on Jan. 1, 1984; 8 QC if aged 59; 12 QC if aged 58; 16 QC if aged 57; and 20 QC if aged 55 or 56.

Currently Insured

- 1939 6 QC earned in 12 quarters before quarter of death.
- 1946 6 QC earned in preceding 13 quarters, including quarter of death.
- 1950 Including quarter of retirement added.
- 1954 Including quarter of disablement added.

Disability Insured

- 1954 20 QC earned in last 40 quarters, including quarter of disablement, and currently insured.
- 1956 Fully insured requirement added.
- 1958 Currently insured requirement eliminated.
- 1960 Alternatively, 20 QC earned before quarter of disable-

Act	
	ment (not necessarily in last 40 quarters) but QC earned in all quarters after 1950, with minimum of 6 such QC.
1965	Alternatively for blind under age 31, QC earned in one-half the quarters elapsed after age 21, with minimum of 6 such QC. For blind under age 24, 6 QC earned in preceding 3 years.
1967	For all disabled under age 31, same alternative.
1972b	For blind, requirement for recent QC eliminated.
1983	For those who become disabled again at age 31 or older

Act	
	and who were previously disabled before age 31, same alternative as that for those disabled under age 31.

Transitional Insured

1965	Same as fully insured, but minimum reduced to 3 QC.
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Requirement for Special Age-72 Monthly Benefit

1966	3 QC for each year elapsed after 1966 and before attainment of age 72. (No QC if aged 72 before 1968.)
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Benefit Computation

Average Monthly Wage (AMW)

1939	Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not QC.
1950	Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement or subsequent year, or year age 65 attained if then insured, divided by number of months in those years.
1954	Earnings and months in 4 years may be excluded in all cases; in 5 years if worker has 20 QC. Period of disability may be excluded.
1956	Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured.
1960	Earnings may be used for any year after 1950 and before year of retirement but including year of death, with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women). Same method may be used for earnings after 1936 and years elapsed after 1941.
1972b	Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1977	For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936. For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950.

Average Indexed Monthly Earnings (AIME)

1977	For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by average wages for the second year before worker attains age 62, becomes disabled, or dies, divided by average wages in a given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings.
1980	For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year aged 21, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. Effective for initial entitlement after June 1980. Disabled workers who receive less than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with a child under age 3.) However, the number of years of earnings used is at least 2. Effective for July 1981.
1983	For workers who die after 1978 but before attaining age 62, indexed earnings for a given year can equal actual creditable earnings multiplied by the average wages for the earlier of (1) the year in which the worker reached or would have reached age 60, or (2) the second year before the survivor becomes eligible for aged or disabled widow or widower benefits, and then divided by average wages in a given year. This computation method applies only if a higher benefit results. Effective for surviving spouses newly eligible after 1984.

CONTACT: Herman Grundmann (301) 965-0183 for further information.

Table A.1.—Formulas for computing primary insurance amount (PIA)¹ from creditable earnings after 1936

Act	Formula	Special provisions	Limited to—	Effective for—
Formula applied to cumulative wages after 1936				
1935	1/2 of 1% of first \$3,000 of wages plus 1/12 of 1% of next \$42,000 of wages plus 1/24 of 1% of next \$84,000 of wages.	...	...	January 1942, but never applicable; superseded by new formula under 1939 Act.
Formula applied to AMW based on earnings after 1936				
1939	40% of first \$50 of AMW plus 10% of next \$200 of AMW.	Sum increased by 1% for each increment year—year with at least \$200 of creditable wages—to obtain primary insurance benefit (PIB).	...	January 1940
1950 . . . . .	...	Number of increment years limited to 14 for years before 1951. Conversion table in the law, reflecting 1950 benefit increase, introduced for determining PIA from PIB.	...	September 1950
1960 . . . . .	...	...	Workers with at least 1 QC before 1951 and, if age 22 attained after 1950, with fewer than 6 QC after 1950.	Applications for benefits and recomputations filed after 1960.
1967 . . . . .	...	1967 simplified old-start formula: Total creditable wages for 1937–50 distributed over 9–14 years, with 14 increment years assumed.	Workers with at least 1 QC before 1951 who attained age 21 before 1937 or attained age 21 after 1950 but with fewer than 6 QC. ²	Applications for benefits and recomputations filed after Jan. 2, 1968.
1977 . . . . .	...	1977 simplified old-start formula: Total creditable wages for 1937–50 distributed over 1–14 years. Number of increment years equal to total 1937–50 wages, divided by \$1,650, with 4–14 increment years credited.	Workers with at least 1 QC before 1951 who either attained age 21 after 1936 and before 1950 or attained age 22 after 1950 but have fewer than 6 QC after 1950. ³	Workers first eligible after 1977.

¹Old-age benefit under 1935 Act and primary insurance benefit (PIB) under 1939 Act. Effective for September 1950, the PIB became an intermediate step in benefit computations based on creditable earnings after 1936; a conversion table was introduced into the law for determining the PIA from the PIB. Each time a benefit increase becomes effective (see table A.2 for benefit increases since 1950), a new conversion table incorporating the increase takes effect.

²Under this computation method, a period of disability that began before 1951 is not taken into account. Earlier provisions remained in effect for workers who attained

age 21 after 1936 and before 1951 or for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

³Under this computation method, a period of disability that began before 1951 is not taken into account. The 1967 simplified old-start method remained in effect for workers with first eligibility before 1978. The pre-1967 old-start formula remained in effect only for workers, irrespective of date of first eligibility, for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

CONTACT: Herman Grundmann/Barbara Lingg (301) 965-0183/0156 for further information.

Table A.2.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA

[Formulas apply, as of effective dates shown, to all benefits based on AMW after 1950]

Act.....	1950	1952	1954	1958	1965	1967	1969	1971
Formula effective for.....	Apr. 1952	Sept. 1952	Sept. 1954	Jan. 1959	Jan. 1965	Feb. 1968	Jan. 1970	Jan. 1971
Percentage increase in PIA.....	177.0	212.5	313.0	47.0	57.0	13.0	15.0	10.0
AMW	Percent of AMW applicable to PIA							
First \$110.....	650.00	655.00	55.00	58.85	62.97	71.16	81.83	90.01
Next 290.....	715.00	715.00	820.00	21.40	22.90	25.88	29.76	32.74
Next 150.....	.....	.....	.....	.....	21.40	55.05	24.18	27.81
Next 100.....	.....	.....	.....	.....	.....	28.43	32.69	35.96
Next 100.....	.....	.....	.....	.....	.....	.....	.....	20.00
Act.....	1972a ¹⁰	1973a ¹¹	1973b ¹²	1977 ¹³				
Formula effective for.....	Sept. 1972	.....¹¹	June 1974	June 1975 ¹³	June 1976 ¹³	June 1977 ¹³	June 1978 ¹³	June 1979 ¹³
Percentage increase in PIA.....	20.00	.....¹¹	11.0	8.0	6.4	5.9	6.5	9.9
AMW	Percent of AMW applicable to PIA							
First \$110.....	108.01	114.38	119.89	129.48	137.77	145.90	155.38	170.76
Next 290.....	39.29	41.61	43.61	47.10	50.10	53.06	56.51	62.10
Next 150.....	36.71	38.88	40.75	44.01	46.82	49.58	52.81	58.04
Next 100.....	43.15	45.70	47.90	51.73	55.05	58.30	62.09	68.24
Next 100.....	24.00	25.42	26.64	28.77	30.61	32.42	34.53	37.95
Next 250.....	1520.00	21.18	22.20	23.98	25.51	27.02	28.78	31.63
Next 175.....	.....	1620.00	1720.00	21.60	22.98	24.34	25.92	28.49
Next 100.....	.....	.....	.....	20.00	21.28	22.54	24.01	26.39
Next 100.....	.....	.....	.....	.....	20.00	21.18	22.56	24.79
Next 100.....	.....	.....	.....	.....	.....	20.00	21.30	23.41
Next 435.....	.....	.....	.....	.....	.....	.....	20.00	21.98
Next 250.....	.....	.....	.....	.....	.....	.....	.....	20.00
Act.....	1983 ¹⁸							
Formula effective for.....	June 1980 ¹³	June 1981 ¹³	June 1982 ¹³	Dec. 1983 ¹³	Dec. 1984 ¹³	Dec. 1985 ¹³	Dec. 1986 ¹³	Dec. 1987 ¹³
Percentage increase in PIA.....	14.3	11.2	7.4	3.5	3.5	3.1	1.3	4.2
AMW	Percent of AMW applicable to PIA							
First \$110.....	195.18	217.04	233.10	241.26	249.70	257.44	260.79	271.74
Next 290.....	70.98	78.93	84.77	87.74	90.81	93.63	94.85	98.83
Next 150.....	66.34	73.77	79.23	82.00	84.87	87.50	88.64	92.36
Next 100.....	78.00	86.74	93.16	96.42	99.79	102.88	104.22	108.60
Next 100.....	43.38	48.24	51.81	53.62	55.50	57.22	57.96	60.39
Next 250.....	36.15	40.20	43.17	44.68	46.24	47.67	48.29	50.32
Next 175.....	32.56	36.21	38.89	40.25	41.66	42.95	43.51	45.34
Next 100.....	30.16	33.54	36.02	37.28	38.58	39.78	40.30	41.99
Next 100.....	28.33	31.50	33.83	35.01	36.24	37.36	37.85	39.44
Next 100.....	26.76	29.76	31.96	33.08	34.24	35.30	35.76	37.26
Next 435.....	25.12	27.93	30.00	31.05	32.14	33.14	33.57	34.98
Next 250.....	22.86	25.42	27.30	28.26	29.25	30.16	30.55	31.83
Next 315.....	20.00	22.24	23.89	24.73	25.60	26.39	26.73	27.85
Next 225.....	.....	20.00	21.48	22.23	23.01	23.72	24.03	25.04
Next 275.....	.....	.....	20.00	20.70	21.42	22.08	22.37	23.31
Next 175.....	.....	.....	.....	20.00	20.70	21.34	21.62	22.53
Next 150.....	.....	.....	.....	.....	20.00	20.63	20.90	21.78
Next 200.....	.....	.....	.....	.....	.....	20.00	20.26	21.11
Next 150.....	.....	.....	.....	.....	.....	.....	20.00	20.84
Next 100.....	.....	.....	.....	.....	.....	.....	.....	20.00

¹Average increase in benefits of about 77%—from 100% at the lowest level to 50% at the highest level.

²Increase of 12.5% or \$5, if larger.

³Average increase of about 13%, with minimum increase of \$5.

⁴Increase of 7% or \$3, if larger.

⁵Increase of 7% or \$4, if larger.

⁶Applied to first \$100 of AMW.

⁷Applied to next \$200 of AMW.

⁸Applied to next \$190 before 1955 and to next \$240 effective for January 1955.

⁹Effective for January of following year.

¹⁰Provision for automatic cost-of-living adjustments effective for January 1974.

¹¹Increase of 5.9% effective for June 1974 but never applicable. Effective date of first automatic cost-of-living adjustment postponed to January 1975.

¹²Increase effective in two steps: 7% for March-May 1974; full 11% for June 1974. Effective date of first automatic cost-of-living adjustment postponed to June 1975.

¹³Based on automatic cost-of-living adjustments.

¹⁴Effective for January 1979. PIA formulas based on AMW after 1950 (as shown here) apply only to workers who attained age 62, became disabled, or died before 1979.

¹⁵Applied to next \$150 effective for January 1973 and to next \$350 effective for January 1974.

¹⁶Applied to next \$50.

¹⁷Applied to next \$100 before January 1975.

¹⁸Effective date for automatic cost-of-living adjustments moved from June to December beginning with 1983.

CONTACT: Herman Grundmann/Barbara Lingg (301) 965-0183/0156 for further information.

Table A.3.—Formulas for computing PIA from AIME based on 1977 Act, and increases in PIA based on cost-of-living adjustments

[Applicable to workers who were first eligible (attained age 62, became disabled, or died) after 1978]

Effective for—	Percent of AIME applicable to PIA	Year of first eligibility									
		1979 ¹	1980 ¹	1981 ¹	1982 ¹	1983 ¹	1984	1985	1986	1987	1988
		AIME amount									
January of year of first eligibility	90	First—\$180	\$194	\$211	\$230	\$254	\$267	\$280	\$297	\$310	\$319
	32	Next—905	977	1,063	1,158	1,274	1,345	1,411	1,493	1,556	1,603
	15	Over—1,085	1,171	1,274	1,388	1,528	1,612	1,691	1,790	1,886	1,922
Percentage increase in PIA based on cost-of-living adjustments											
June 1979	...	9.9	...	...	...	...	...	...	...	...	...
June 1980	...	14.3	14.3	...	...	...	...	...	...	...	...
June 1981	...	11.2	11.2	11.2	...	...	...	...	...	...	...
June 1982	...	7.4	7.4	7.4	7.4	...	...	...	...	...	...
Dec. 1983	...	3.5	3.5	3.5	3.5	3.5	...	...	...	...	...
Dec. 1984	...	3.5	3.5	3.5	3.5	3.5	3.5	...	...	...	...
Dec. 1985	...	3.1	3.1	3.1	3.1	3.1	3.1	3.1	...	...	...
Dec. 1986	...	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.3	...	...
Dec. 1987	...	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2	...

¹For workers who attained age 62 in the 1979–83 period, PIA cannot be less than that derived from PIA table in effect in December 1978 (approximated by PIA formula in table A.2) based on provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW, and including any general benefit increase after year aged 61.

²The 1983 legislation provided a modified formula applicable to workers first eligible after 1985 who in addition first became eligible for a monthly periodic payment after 1985 based on noncovered employment. Under this formula the 90% factor applicable to the first AIME bracket is reduced to:

Factor	Workers first eligible in—
80%	1986
70%	1987
60%	1988
50%	1989
40%	1990 or later

This provision is not applicable to workers with 30 years of coverage (described in

A.4 for the special minimum PIA formula); to Federal employees on Jan. 1, 1984, who became covered by Social Security on that date; or to those with Railroad Retirement pensions. Also excluded are persons employed on Jan. 1, 1984, by a nonprofit organization covered for the first time on that date by reason of the compulsory coverage provision. For workers with more than 25 years but less than 30 years of coverage, the factor applicable to the first AIME bracket in the formula will be increased (but not decreased) to:

Factor	Years of coverage
80%	29
70%	28
60%	27
50%	26

Reduction in PIA (from 90% to the applicable lower percentage of the first AIME bracket) will not be greater than one-half of the periodic payment based on noncovered employment performed after 1956.

CONTACT: Herman Grundmann/Barbara Lingg (301) 965-0183/0156 for further information.

Table A.4.—Special minimum PIA:¹ Formula applies to years of coverage

Act	Years of coverage		PIA computation		
	Applicable period	Number	Amount ² per year of coverage above 10 years	Maximum amount ² for workers with 30 or more years of coverage	Effective for—
1972b	1937-50	The number (disregarding any remainder and not exceeding 14) obtained by dividing total creditable wages in 1937-50 by \$900.	\$8.50	\$170.00	January 1973
	After 1950	Number of years with creditable earnings equal to at least 25% of the effective annual maximum taxable earnings, that is:			
		1951-54..... \$900			
		1955-58..... 1,050			
		1959-65..... 1,200			
		1966-67..... 1,650			
		1968-71..... 1,950			
		1972..... 2,250			
		1973..... 2,700			
		1974..... 3,300			
		1975..... 3,525			
		1976..... 3,825			
		1977..... 4,125			
		1978..... 4,425			
1973b .....	...	...	9.00	180.00	March 1974
1977 ³	After 1978	Number of years with creditable earnings equal to at least 25% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is:	11.50	230.00	January 1979
		1979..... \$4,725	\$12.64	252.80	June 1979
		1980..... 5,100	\$14.45	289.00	June 1980
		1981..... 5,500	\$16.07	321.40	June 1981
		1982..... 6,075	\$17.26	345.10	June 1982
		1983..... 6,675	\$17.86	357.10	December 1983
		1984..... 7,050	\$18.48	369.50	December 1984
		1985..... 7,425	\$19.05	380.90	December 1985
		1986..... 7,875	\$19.29	385.80	December 1986
		1987..... 8,175	\$20.10	402.00	December 1987
		1988..... 8,400			

¹Alternative PIA applicable when it exceeds the regularly computed PIA. The usual rates of actuarial reduction apply for retirement before age 65. No delayed retirement credits are applicable to the benefit derived from the special minimum PIA (but the resulting old-age insurance benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits).

²The amount effective for a given month applies, as of that month, to all workers irrespective of their date of entitlement to benefits.

³Provision for future automatic cost-of-living increases of amount per year of coverage (and maximum amount), beginning with the June 1979 increase.

⁴Amounts are approximate.

CONTACT: Herman Grundmann/Barbara Lingg (301) 965-0183/0156 for further information.

Table A.5.—Minimum and maximum benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

Act	Effective for—	Minimum PIA ¹ (based on earnings)	Maximum family benefit	
			Percent of AMW	But not less than—
1935 .....	.....	\$10.00	.....	.....
1939 .....	.....	.....	80% (or 200% of PIA or \$85, if less).	\$20.
1950	September 1950	20.00	80% or first \$187.50.	\$40.
1952	September 1952	25.00	80% of first \$210.93.	\$45.
1954	September 1954	30.00	80% of first \$250.	\$50 or 150% of PIA.
1958	January 1959	33.00	80% of first \$317.50.	\$20 + PIA or 150% of PIA.
1961	August 1961	40.00	.....	150% of PIA.
1965	January 1965	44.00	80% of first \$370 + 40% of next \$180.	.....
1967	February 1968	55.00	80% of first \$436 + 40% of next \$214.	.....
1969	January 1970	64.00	.....	.....
1971	January 1971	70.40	80% of first \$436 + 44% of next \$191. ²	.....
1972a	September 1972	84.50	105.6% of first \$436 + 52.8% of next \$191. ²	.....
1973a ³	June 1974	89.50	111.8% of first \$436 + 55.9% of next \$191. ²	.....
1973b ⁴	March 1974	90.50	113.0% of first \$436 + 56.5% of next \$191. ²	.....
.....	June 1974	93.80	117.2% of first \$436 + 58.6% of next \$191. ²	.....
.....	June 1975	101.40	126.6% of first \$436 + 63.3% of next \$191. ²	.....
.....	June 1976	107.90	134.7% of first \$436 + 67.3% of next \$191. ²	.....
.....	June 1977	114.30	142.6% of first \$436 + 71.3% of next \$191. ²	.....
.....	June 1978	121.80	151.9% of first \$436 + 76.0% of next \$191. ²	.....
.....	June 1979	133.90	167.0% of first \$436 + 83.5% of next \$191. ²	.....
.....	June 1980	153.10	190.9% of first \$436 + 95.4% of next \$191. ²	.....
.....	June 1981	170.30	212.3% of first \$436 + 106.1% of next \$191. ²	.....
1981a ⁵	March 1982	(⁶)	.....	.....
1981b	June 1982	182.90	228.0% of first \$436 + 114.0% of next \$191. ²	.....
.....	December 1983	189.30	236.0% of first \$436 + 118.0% of next \$191. ²	.....
.....	December 1984	195.90	244.3% of first \$436 + 122.1% of next \$191. ²	.....
.....	December 1985	201.90	251.8% of first \$436 + 125.9% of next \$191. ²	.....
.....	December 1986	204.50	255.1% of first \$436 + 127.5% of next \$191. ²	.....
.....	December 1987	213.00	265.8% of first \$436 + 133.2% of next \$191. ²	.....

¹Subject to reduction if claimed before age 65.

²For AMW of \$628 or more, 175% of PIA.

³Superseded by 1973b legislation.

⁴Beginning 1975, minimum PIA and percentages in maximum family benefit formula subject to automatic cost-of-living increases. (Superseded 1972a legislation for automatic increases beginning in 1974.)

⁵Superseded by 1981b legislation that restored the minimum PIA for these groups.

⁶Minimum PIA eliminated.

Table A.6.—Minimum and maximum benefit for workers who attain(ed) age 62, or die(d) before attaining age 62 in 1979–88

Act	Effective for—	Minimum PIA based on indexed earnings	Maximum family benefit
			In 1979 ¹
1977 ²	January 1979	³ \$122.00	150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433. ⁴
			In 1980 ¹
.....	January 1980	³ \$122.00	150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467. ⁴
			In 1981 ¹
.....	January 1981	³ \$122.00	150% of first \$270 of PIA + 272% of next \$120 of PIA + 134% of next \$118 of PIA + 175% of PIA over \$508. ⁴
			In 1982
1981b	January 1982	Minimum PIA eliminated ⁵	150% of first \$294 of PIA + 272% of next \$131 of PIA + 134% of next \$129 of PIA + 175% of PIA over \$554. ⁴
			In 1983
.....	January 1983	Minimum PIA eliminated ⁵	150% of first \$324 of PIA + 272% of next \$144 of PIA + 134% of next \$142 of PIA + 175% of PIA over \$610. ⁴
			In 1984
.....	January 1984	Minimum PIA eliminated ⁵	150% of first \$342 of PIA + 272% of next \$151 of PIA + 134% of next \$150 of PIA + 175% of PIA over \$634. ⁴
			In 1985
.....	January 1985	Minimum PIA eliminated ⁵	150% of first \$358 of PIA + 272% of next \$159 of PIA + 134% of next \$158 of PIA + 175% of PIA over \$675. ⁴
			In 1986
.....	January 1986	Minimum PIA eliminated ⁵	150% of first \$379 of PIA + 272% of next \$169 of PIA + 134% of next \$166 of PIA + 175% of PIA over \$714. ⁴
			In 1987
.....	January 1987	Minimum PIA eliminated ⁵	150% of first \$396 of PIA + 272% of next \$175 of PIA + 134% of next \$174 of PIA + 175% of PIA over \$745. ⁴
			In 1988
.....	January 1988	Minimum PIA eliminated ⁵	150% of first \$407 of PIA + 272% of next \$181 of PIA + 134% of next \$179 of PIA + 175% of PIA over \$767. ⁴

¹1981a legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded by 1981b legislation that restored the minimum PIA for workers who attained age 62 or who died (before attaining age 62) before 1982.

²Provision for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to changes in average earnings level, which resulted in separate formulas applicable to workers who attain age 62 or die in

successive calendar years.

³Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.

⁴Any automatic cost-of-living adjustments of benefits after effective month are applied to calculated maximum family benefit.

⁵Minimum PIA eliminated for workers who attain age 62 or die after 1981. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty provided that the order had elected Social Security coverage prior to Dec. 29, 1981.)

CONTACT: Herman Grundmann/Barbara Lingg (301) 965-0183/0156 for further information.

Table A.7.—Minimum and maximum benefit for workers who were first eligible for disabled-worker benefits in 1979 or later

Act	Effective for—	Minimum PIA based on indexed earnings	Maximum family benefit
			In 1979 ¹
1977 ²	January 1979	\$122.00	150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433. ⁴
			In 1980 and 1981 ¹
	January 1980	\$122.00	150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467. ⁴
1980 ⁵	July 1980	\$122.00	Smaller of (1) 85% of AIME or 100% of PIA, if larger, and (2) 150% of PIA. ^{4b}
			After 1981
1981b	January 1982	Minimum PIA eliminated ⁷	Smaller of (1) 85% of AIME or 100% of PIA, if larger, and (2) 150% of PIA. ⁴

¹1981a legislation would have eliminated the minimum PIA effective March 1982 for workers first eligible before November 1981; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded by 1981b legislation that restored the minimum PIA for workers first eligible before 1982.

²Provision for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to changes in average earnings level, which resulted in separate formulas applicable to workers first eligible in successive calendar years.

³Not subject to automatic cost-of-living adjustments until year of first receipt of benefits.

⁴Calculated amount subject to any automatic cost-of-living adjustments applicable after effective month of formula.

^{4b}Bend points in maximum family benefit formula eliminated, terminating need for automatic adjustments of bend points and for separate formulas for workers first eligible in successive calendar years.

^{4c}Effective for initial entitlement after June 1980 for disabled workers first eligible in 1979 or later.

⁷Minimum PIA eliminated for workers first eligible after 1981. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty provided that the order had elected Social Security coverage before Dec. 29, 1981.)

CONTACT: Herman Grundmann/Barbara Lingg (301) 965-0183/0156 for further information.

Table B.—Earnings test

Act	Beneficiary exempt	Earnings subject to test	Amount permitted without reduction in benefits		Reduction in monthly benefits ¹	
			Annual earnings	Monthly wages ²	Amount	Effective for taxable years
1935	...	Covered	...	0	Full monthly benefit	...
1939	...	...	...	\$14.99	...	Beginning Jan. 1, 1940.
1950	Aged 75 or older	...	\$600	50.00	...	Beginning Sept. 1, 1950.
1952	...	...	900	75.00	...	Ending after Aug. 31, 1952.
1954	Aged 72 or older	Covered and non-covered ⁴	\$1,200	80.00	One month's benefit for each \$80 or fraction of \$80 in excess of \$1,200.	Beginning after Dec. 31, 1954.
1956	Disabled worker, disabled child ⁶	...	...	...	...	...
1958	...	...	...	100.00	...	Beginning after Aug. 31, 1958.
1960	...	...	...	...	\$1 for each \$2 of earnings from \$1,201–\$1,500.	Beginning after Dec. 31, 1960.
	...	...	...	...	\$1 for each \$1 of earnings above \$1,500.	...
1961	...	...	...	...	\$1 for each \$2 of earnings from \$1,201–\$1,700.	Ending after June 30, 1961.
	...	...	...	...	\$1 for each \$1 of earnings above \$1,700.	...
1965	...	...	\$1,500	125.00	\$1 for each \$2 of earnings from \$1,501–\$2,700.	Ending after Dec. 31, 1965.
	...	...	...	...	\$1 for each \$1 of earnings above \$2,700.	...
1967	Disabled widow(er), disabled surviving divorced wife	...	\$1,680	140.00	\$1 for each \$2 of earnings from \$1,681–\$2,880.	Ending after Dec. 31, 1967.
	...	...	...	...	\$1 for each \$1 of earnings above \$2,880.	...
1972b	...	...	\$2,100	175.00	\$1 for each \$2 of earnings above \$2,100.	Ending after Dec. 31, 1972.

See footnotes at end of table.

Table B.—Earnings test—Continued

Act	Beneficiary exempt	Earnings subject to test	Amount permitted without reduction in benefits		Reduction in monthly benefits ¹		
			Annual earnings	Monthly wages ²	Amount	Effective for taxable years	
1973ab ⁸.....	...	...	\$2,400	\$200.00	\$1 for each \$2 of earnings above \$2,400.	Beginning after Dec. 31, 1973.
	...	...	72,520	210.00	\$1 for each \$2 of earnings above \$2,520.	Beginning after Dec. 31, 1974.
	...	...	72,760	230.00	\$1 for each \$2 of earnings above \$2,760.	Beginning after Dec. 31, 1975.
	...	...	73,000	250.00	\$1 for each \$2 of earnings above \$3,000.	Beginning after Dec. 31, 1976.
1977.....	For beneficiaries under age 65	...	73,240	270.00	\$1 for each \$2 of earnings above \$3,240.	Beginning after Dec. 31, 1977.	
		...	73,480	290.00	\$1 for each \$2 of earnings above \$3,480.	Beginning after Dec. 31, 1978.	
		...	73,720	310.00	\$1 for each \$2 of earnings above \$3,720.	Beginning after Dec. 31, 1979.	
		...	74,080	340.00	\$1 for each \$2 of earnings above \$4,080.	Beginning after Dec. 31, 1980.	
		...	74,440	370.00	\$1 for each \$2 of earnings above \$4,440.	Beginning after Dec. 31, 1981.	
		...	74,920	410.00	\$1 for each \$2 of earnings above \$4,920.	Beginning after Dec. 31, 1982.	
		...	75,160	430.00	\$1 for each \$2 of earnings above \$5,160.	Beginning after Dec. 31, 1983.	
		...	75,400	450.00	\$1 for each \$2 of earnings above \$5,400.	Beginning after Dec. 31, 1984.	
		...	75,760	480.00	\$1 for each \$2 of earnings above \$5,760.	Beginning after Dec. 31, 1985.	
		...	76,000	500.00	\$1 for each \$2 of earnings above \$6,000.	Beginning after Dec. 31, 1986.	
		...	76,120	510.00	\$1 for each \$2 of earnings above \$6,120.	Beginning after Dec. 31, 1987.	
		...	For beneficiaries aged 65-72	794,000	*333.33	\$1 for each \$2 of earnings above \$4,000.	Beginning after Dec. 31, 1977.
		794,500	*375.00	\$1 for each \$2 of earnings above \$4,500.	Beginning after Dec. 31, 1978.
		795,000	*416.66	\$1 for each \$2 of earnings above \$5,000.	Beginning after Dec. 31, 1979.
		795,500	*458.33	\$1 for each \$2 of earnings above \$5,500.	Beginning after Dec. 31, 1980.
	...	Aged 70 or older ¹⁰	796,000	*500.00	\$1 for each \$2 of earnings above \$6,000.	Beginning after Dec. 31, 1981.	
1980.....	Disabled surviving divorced husband. ¹¹	...	(12)	...	...
1981a.....	Aged 70 or older	For beneficiaries aged 65-70	76,600	550.00	\$1 for each \$2 of earnings above \$6,600.	Beginning after Dec. 31, 1982.	
		...	76,960	580.00	\$1 for each \$2 of earnings above \$6,960.	Beginning after Dec. 31, 1983.	
		...	77,320	610.00	\$1 for each \$2 of earnings above \$7,320.	Beginning after Dec. 31, 1984.	
		...	77,800	650.00	\$1 for each \$2 of earnings above \$7,800.	Beginning after Dec. 31, 1985.	
		...	78,160	680.00	\$1 for each \$2 of earnings above \$8,160.	Beginning after Dec. 31, 1986.	
		...	78,400	700.00	\$1 for each \$2 of earnings above \$8,400.	Beginning after Dec. 31, 1987.	
		...	For beneficiaries aged 65-70	\$1 for each \$3 of earnings above annual exempt amount.	Beginning after Dec. 31, 1989.

¹Earnings of retired-worker beneficiary affect total monthly family benefit; earnings of dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of retired-worker beneficiary do not affect benefit to divorced spouse who has been divorced at least 2 years.

²Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after Dec. 31, 1977, monthly test eliminated for both wage and self-employment income except that each individual may use monthly test for 1 grace year, usually the year of retirement.

³Applied to self-employment income only.

⁴Special provisions for earnings in noncovered employment outside the United States.

⁵Includes earnings during first year of eligibility for benefits and during year of attainment of exempt age.

⁶No earnings test applied to disabled child's earnings, but earnings of retired-worker beneficiary affect disabled child's benefit.

⁷Includes earnings during first year of eligibility to benefits, but excludes earnings in and after month of attainment of exempt age.

⁸Beginning in 1975, annual and monthly amounts subject to annual automatic adjustments in proportion to increases in average earnings level. (Superseded 1972a legislation of adjustments.)

⁹Discretionary increase included in 1977 legislation.

¹⁰1981a legislation postponed effective date of new exempt age by 1 year.

¹¹Beneficiary category established by District Court Decision, July 17, 1980. Statutory change enacted in 1983.

¹²Excludes self-employment income received in a year after entitlement but derived from pre-entitlement services.

CONTACT: Herman Grundmann/Barbara Lingg (301) 965-0183/0156 for further information.

Type of Monthly Benefits

Act	Type of benefit	Percent of PIA	Conditions
Insured Worker			
1935	Retired worker:	Aged 65 or older	Fully insured. Amount based on cumulative wages. Amount based on PIA.
1939			
1956	Women:	Aged 62-64	Reduced 5/9% for each month under age 65.
1961	Men:	Aged 62-64	Reduced 5/9% for each month under age 65.
1972b			Increased 1/12% for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced.
1977			Increased 1/4% for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed.
1983	Age at which 100% of PIA is payable:		Applicable to workers who attain age 62 in year:
	65 and 2 months	2000	
	65 and 4 months	2001	
	65 and 6 months	2002	
	65 and 8 months	2003	
	65 and 10 months	2004	
	66	2005-16	
	66 and 2 months	2017	
	66 and 4 months	2018	
	66 and 6 months	2019	
	66 and 8 months	2020	
	66 and 10 months	2021	
	67	2022 and later	
	Aged 62-66		Reduced 5/9% for each of the first 36 months of receipt of benefits immediately preceding the age at which 100% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
			Increased by the following percentage for each month between the age at which 100% of PIA is payable and age 70 in which no benefits are received:
		Percentage increase	Age 62 in years
		7/24	1987-88
		1/3	1989-90
		9/24	1991-92
		10/24	1993-94
		11/24	1995-96
		1/2	1997-98
		13/24	1999-2000
		14/24	2001-02
		15/24	2003-04
		2/3	2005 and later
			No further increases for months of nonreceipt of benefits after age 70, effective 1984.
			Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985.
1956	Disabled worker:	Aged 50-64	Disability insured. Waiting period of 6 calendar months. Reduced by amount of workers' compensation.
1958			Reduction for workers' compensation eliminated.
1960		Under age 50	
1965			Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5-year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels.
1967			Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5-year average earnings in covered employment, regardless of taxable limit.
1972b			Reduced if benefits plus workers' compensation exceed 80% of the highest of (a) AMW, (b) high-5-year average earnings, or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment.
			Waiting period reduced to 5 calendar months.
1981a			Reduced if benefits plus workers' compensation plus certain disability benefits under a Federal, State, or local law exceed 80% of the highest of (a)

Act	Type of benefit	Percent of PIA	Conditions
1983			AMW, (b) high-5-year average earnings, or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment. Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985.

Dependents of Retired-Worker Beneficiary

1939	Wife:	Aged 65 or older	50	Fully insured.
1956		Aged 62-64		Reduced 25/36% for each month under age 65.
1967				Maximum \$105.00.
1969				Maximum eliminated.
1977				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983				Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		Aged 65-66		Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		Aged 62-66		Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984				Noncovered pension offset limited to two-thirds of such pension.
1965	Divorced wife:	Aged 65 or older	50	Fully insured. Dependent. Married 20 years. Not counted toward family maximum.
		Aged 62-64		Reduced 25/36% for each month under age 65.
1967				Maximum \$105.00.
1969				Maximum eliminated.
1972b				Dependency requirement eliminated.
1977				Married 10 years. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983				Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
				Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984.
		Aged 65-66		Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		Aged 62-66		Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984				Noncovered pension offset limited to two-thirds of such pension.
1950	Wife (mother):	Under age 65	50	Fully insured. Caring for eligible child.
1965				Eligible child excludes student aged 18-21.
1967				Maximum \$105.00.
1969				Maximum eliminated.
1977				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a				Eligible child excludes nondisabled child aged 16-17.
1983				Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984				Noncovered pension offset limited to two-thirds of such pension.
1939	Child:	Under age 18	50	Fully insured. ¹ Student aged 16-17.
1946				Student requirement eliminated.
1965		Aged 18-21		Full-time student.
1972b				Benefits extended to end of quarter or semester in which 22d birthday occurs while undergraduate student. Includes grandchild under certain circumstances.

¹Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is **fully and currently insured**; currently in-

sured requirement eliminated by 1967 Act.

Act	Type of benefit	Percent of PIA	Conditions
1981a	Aged 18–22		Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1956 1972b	Disabled child: Aged 18 or older	50	Fully insured. ¹ Disabled before age 18. Disabled before age 22. Includes grandchild under certain circumstances.
1950 1961 1967 1969 1977	Husband: Aged 65 or older Aged 62–64	50	Fully and currently insured. Dependent. Reduced 25/36% for each month under age 65. Currently insured requirement eliminated. Maximum \$105.00. Maximum eliminated. Dependency requirement eliminated. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent.
1983	Aged 65–66 Aged 62–66		Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age). Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984 1977 ²	Divorced husband: Aged 65 or older	50	Noncovered pension offset limited to two-thirds of such pension. Fully insured. Married 10 years. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1983	Aged 65–66 Aged 62–66		Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984. Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age). Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984 1978 ³	Husband (father): Under age 65	50	Noncovered pension offset limited to two-thirds of such pension. Fully insured. Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a 1983			Eligible child excludes nondisabled child aged 16–17. Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984			Noncovered pension offset limited to two-thirds of such pension.

Dependents of Disabled-Worker Beneficiary

1958	Same as dependents of retired-worker beneficiary	50	Disability insured. Same as dependents of retired-worker beneficiary.
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Survivors

1939	Widow: Aged 65 or older	75	Fully insured.
1956	Aged 62–64		
1961		82 1/2	
1965	Aged 60–61		Reduced 5/9% for each month under age 62.
1972b	Aged 65 or older	100	Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2% of PIA.

¹Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is **fully and currently insured**; currently insured requirement eliminated by 1967 Act.

²Northern District of California District Court decision in *Oliver v. Califano*, June

24, 1977. Statutory change enacted in 1983.

³Eastern District of Pennsylvania District Court decision in *Cooper v. Califano*, Dec. 29, 1978. Statutory change enacted in 1983.

Act	Type of benefit	Percent of PIA	Conditions
	Aged 60-64		Reduced 19/40% for each month under age 65. In addition, for a widow aged 62-64 whose husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
1977			Increased by any delayed retirement credit husband would be receiving.
			Reduced by full amount of pension payable based on own earnings in non-covered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983			Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
	Age at which 100% of PIA is payable:		Applicable to widows who attain age 60 in year:
	65 and 2 months	2000	
	65 and 4 months	2001	
	65 and 6 months	2002	
	65 and 8 months	2003	
	65 and 10 months	2004	
	66	2005-16	
	66 and 2 months	2017	
	66 and 4 months	2018	
	66 and 6 months	2019	
	66 and 8 months	2020	
	66 and 10 months	2021	
	67	2022 and later	
	Aged 60-66		The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28.5% at age 60.
1984			Noncovered pension offset limited to two-thirds of such pension.
1967	Disabled widow: Aged 50-59	82-1/2	Fully insured. Reduced 13-1/3% plus 43/198% for each month under age 60. Includes divorced wife, dependent and married 20 years.
1972b		100	Reduced 28 1/2%, plus 43/240% for each month under age 60.
1977			Increased by any delayed retirement credit husband would be receiving.
			Reduced by full amount of pension payable based on own earnings in non-covered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983			Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
			Additional reduction for each month under age 60 eliminated.
1984			Noncovered pension offset limited to two-thirds of such pension.
1965	Surviving divorced wife:		
	Aged 60 or older	82 1/2	Fully insured. Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9% for each month under age 62.
1972b	Aged 65 or older	100	Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
	Aged 60-64		Reduced 19/40% for each month under age 65. In addition, for a widow aged 62-64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
			Dependency requirement eliminated.
1977			Increased by any delayed retirement increment former husband would be receiving.
			Married 10 years.
			Reduced by full amount of pension payable based on own earnings in non-covered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983			Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
			Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually and the reduction factor modified (see Widow age).
1984			Noncovered pension offset limited to two-thirds of such pension.
1967	Disabled surviving divorced wife:		
	Aged 50-59	82 1/2	Fully insured. Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3%, plus 43/198% for each month under age 62.
1972b		100	Reduced 28 1/2%, plus 43/240% for each month under age 60.
			Dependency requirement eliminated.
1977			Increased by any delayed retirement increment husband (or former husband) would be receiving.

Act	Type of benefit	Percent of PIA	Conditions
			Married 10 years.
			Reduced by full amount of pension payable based on own earnings in non-covered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983			Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
			Additional reduction for each month under age 60 eliminated.
1984			Noncovered pension offset limited to two-thirds of such pension.
1939	Widowed mother:	75	Fully or currently insured. Caring for eligible child.
1965			Eligible child excludes student over age 18.
1977			Reduced by full amount of pension payable based on own earnings in non-covered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a			Eligible child excludes nondisabled child aged 16-17.
1983			Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984			Noncovered pension offset limited to two-thirds of such pension.
1950	Surviving divorced mother:	75	Fully or currently insured. Caring for eligible child. Dependent. Not counted toward family maximum.
	Under age 65		
1965			Eligible child excludes student over age 18.
1972b			Dependency requirement eliminated.
1977			Reduced by full amount of pension payable based on own earnings in non-covered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a			Eligible child excludes nondisabled child aged 16-17.
1983			Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984			Noncovered pension offset limited to two-thirds of such pension.
1939	Child:	50	Fully or currently insured. ¹ Student aged 16-17.
1946			Student requirement eliminated.
1950			Plus 25% of PIA divided among the children.
1960		75	Additional 25% of PIA eliminated.
1965			Full-time student.
1972b			Benefits extended to end of quarter of semester in which 22d birthday occurs while undergraduate student.
			Includes grandchild under certain circumstances.
1981a			Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1956	Disabled child:	50	Fully or currently insured. ¹ Disabled before age 18. Plus 25% of PIA divided among the children.
1960		75	Additional 25% of PIA eliminated.
1972b			Disabled before age 22.
			Includes grandchild under certain circumstances.
1939	Parent:	50	Fully insured. Dependent. No surviving widow or child under age 18.
1946			No surviving eligible widow or child.
1950		75	
1956	Women:		
1958			No-other-survivor requirement eliminated.
1961		82 1/2	75% each if two parents.
1950	Widower:	75	Fully and currently insured. Dependent.
1961		82 1/2	
1967			Currently insured requirement eliminated.
1972b		100	Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2% of PIA.
			Reduced 19/40% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
1977			Dependency requirement eliminated.
			Increased by any delayed retirement increment wife would be receiving.
			Reduced by full amount of pension payable based on own earnings in non-covered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.

¹Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is **fully and currently insured**; currently in-

ured requirement eliminated by 1967 Act.

Act	Type of benefit	Percent of PIA	Conditions
1983			tion does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1984			Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1967	Disabled widower:	82-1/2	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually and the reduction factor modified (see Widow age). Noncovered pension offset limited to two-thirds of such pension.
1972b	Aged 50-61		Fully insured. Dependent. Reduced 5/9% per month between ages 60-62 plus 43/198% for each month under age 60.
1977	Aged 50-59	100	Reduced 21-1/2% plus 43/240% for each month under age 60. Disability requirement eliminated for ages 60-61.
1983			Dependency requirement eliminated.
1984			Increased by any delayed retirement increment wife would be receiving.
1980 ⁴	Surviving divorced husband:	100	Reduced by full amount of pension payable based on own earnings in non-covered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983	Aged 65 or older		Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984			Additional reduction for each month under age 60 eliminated.
1980 ⁴	Aged 60-64		Noncovered pension offset limited to two-thirds of such pension.
1983	Aged 65-66		Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2% of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in non-covered governmental employment (noncovered pension offset).
1984	Aged 62-66		Reduced 19/40% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
1980 ⁴	Disabled surviving divorced husband:	100	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1983			Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
1984			Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1975 ⁵	Widowed father:	75	Noncovered pension offset limited to two-thirds of such pension.
1977	Under age 65		Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2%, plus 43/240% for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in non-covered employment (noncovered pension offset).
1981a			Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1983			Additional reduction for each month under age 60 eliminated.
1984			Noncovered pension offset limited to two-thirds of such pension.
1979 ⁶	Surviving divorced father:	75	Fully or currently insured. Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in non-covered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1984			Eligible child excludes nondisabled child aged 16-17.
1979 ⁶			Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984			Noncovered pension offset limited to two-thirds of such pension.

⁴Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.

⁵Supreme Court decision in *Weinberger v. Wiesenfeld*, Mar. 19, 1975. Statutory

change enacted in 1983.

⁶Western District of Kentucky District Court decision in *Yates v. Califano*, Jan. 28, 1979. Statutory change enacted in 1983.

Act	Type of benefit	Percent of PIA	Conditions
1981a	Eligible child excludes nondisabled child aged 16-17.
1983	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	Noncovered pension offset limited to two-thirds of such pension.

Transitionally Insured Worker

1965	Worker aged 72 or older	.....	\$35.00. Effective for September 1965.
1967	.....	.....	\$40.00. Effective for February 1968.
1969	.....	.....	\$46.00. Effective for January 1970.
1971	.....	.....	\$48.30. Effective for January 1971.
1972a	.....	.....	\$58.00. Effective for September 1972. (Provision for future automatic "cost-of-living" increase.)
1973a	.....	.....	\$61.50. (Effective for June-December 1974 but eliminated by 1973b legislation.)
1973b	.....	.....	\$62.10. Effective for March 1974.
	.....	.....	\$64.40. Effective for June 1974. (Beginning June 1975, subject to automatic "cost-of-living" increase.)
	.....	.....	\$69.60. Effective for June 1975.
	.....	.....	\$74.10. Effective for June 1976.
	.....	.....	\$78.50. Effective for June 1977.
	.....	.....	\$83.70. Effective for June 1978.
	.....	.....	\$92.00. Effective for June 1979.
	.....	.....	\$105.20. Effective for June 1980.
	.....	.....	\$117.00. Effective for June 1981.
	.....	.....	\$125.60. Effective for June 1982.
	.....	.....	\$129.90. Effective for December 1983.
	.....	.....	\$134.40. Effective for December 1984.
	.....	.....	\$138.50. Effective for December 1985.
	.....	.....	\$140.30. Effective for December 1986.
	.....	.....	\$146.10. Effective for December 1987.

Dependents of Transitionally Insured Worker

1965	Wife aged 72 or older	.....	Monthly payment equals one-half the benefit of the worker.
1983	Husband aged 72 or older	.....	Monthly payment equals one-half the benefit of the worker.

Survivors of Transitionally Insured Worker

1965	Widow aged 72 or older	.....	Monthly payment equals the benefit of the worker.
1983	Widower aged 72 or older	.....	Monthly payment equals the benefit of the worker.

Special Age-72 Benefits

1966	Individual or couple aged 72 or older	.....	\$35.00 for individual, \$52.50 for couple. Effective for October 1966. Reduced by amount of other government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available to persons receiving public assistance.
1967	.....	.....	\$40.00 for individual, \$60.00 for couple. Effective for February 1968.
1969	.....	.....	\$46.00 for individual, \$69.00 for couple. Effective for January 1970.
1971	.....	.....	\$48.30 for individual, \$72.50 for couple. Effective for January 1971.
1972a	.....	.....	\$58.00 for individual, \$87.00 for couple. Effective for September 1972. (Provision for future automatic "cost-of-living" increase.)
1973a	.....	.....	\$61.50 for individual, \$92.30 for couple. (Effective for June-December 1974 but eliminated by 1973b legislation.)
1973b	.....	.....	\$62.10 for individual, \$93.20 for couple. Effective for March 1974.
	.....	.....	\$64.40 for individual, \$96.60 for couple. Effective for June 1974. (Beginning June 1975, subject to automatic "cost-of-living" increase.) Not available to persons receiving payments under Supplemental Security Income program.
	.....	.....	\$69.60 for individual, \$104.40 for couple. Effective for June 1975.
	.....	.....	\$74.10 for individual, \$111.20 for couple. Effective for June 1976.
	.....	.....	\$78.50 for individual, \$117.80 for couple. Effective for June 1977.
	.....	.....	\$83.70 for individual, \$125.60 for couple. Effective for June 1978.
	.....	.....	\$92.00 for individual, \$138.10 for couple. Effective for June 1979.

Act	Type of benefit	Percent of PIA	Conditions
			\$105.20 for individual, \$157.90 for couple. Effective for June 1980.
			\$117.00 for individual, \$175.70 for couple. Effective for June 1981.
			\$125.60 for individual, \$188.60 for couple. Effective for June 1982.
1983			Separate rate for couples eliminated. Individual rate applied to all beneficiaries.
1983			\$129.90. Effective for December 1983.
			\$134.40. Effective for December 1984.
			\$138.50. Effective for December 1985.
			\$140.30. Effective for December 1986.
			\$146.10. Effective for December 1987.

Other OASDI Benefits

1935	Lump-sum refund at age 65		Not insured. 3 1/2% of cumulative wage credits.
1939			Refund eliminated.
1935	Lump-sum death payments:		
	Under age 65		3 1/2% of cumulative wage credits.
	Aged 65 or older		Fully insured. 3 1/2% of cumulative wage credits, less monthly benefits received.
1939	Any age		Fully or currently insured. 6 times PIA if no survivor eligible for monthly benefits.
1950			3 times PIA for all deaths.
1954			Maximum of \$225.00 specified.
1981a			Payable only to a widow or widower who was living with the worker at the time of the death or to a widow, widower, or children eligible for benefits.
1954	Period of disability: Under age 65		Disability insured. Period excluded in computation of AMW.
1965	Rehabilitation services		Available to selected disabled individuals. Costs of services payable from Social Security trust funds to State vocational rehabilitation agencies. Reimbursement in any year may not exceed 1% of the total amount of Social Security disability benefits disbursed in the previous year.
1972b			Maximum annual reimbursement increased to 1.25% for fiscal year ending June 30, 1973, and 1.50% thereafter.
1981a			Reimbursement from trust funds for cost of rehabilitation services will be made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 continuous months).

Table C.—Maximum and minimum substantial gainful activity (SGA) amounts for nonblind disabled workers

Year	Monthly amount ¹	
	Maximum	Minimum
1961-65	\$100	\$50
1966-June 1968	125	75
July 1968-73	140	90
1974-75	200	130
1976	230	150
1977	240	160
1978	260	170
1979	280	180
1980-87	300	190

¹Monthly earnings above the maximum amount ordinarily demonstrate substantial gainful activity (SGA), while monthly earnings below the minimum amount show

that SGA has not occurred. When monthly earnings are between the maximum and minimum, other factors are considered.

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Maximum Taxable Earnings and Contribution Rates

Table D.—Annual maximum taxable earnings and actual contribution rates, 1937-88 and thereafter

Beginning—	Annual maximum taxable earnings	Contribution rate (percent)							
		Employer and employee, each				Self-employed persons			
		Total	OASI	DI	HI	Total	OASI	DI	HI
1937	\$3,000	1.0	1.0	...	...	...	...	...	...
1950	3,000	1.5	1.5	...	...	...	...	...	...
1951	3,600	1.5	1.5	...	...	2.25	2.25	...	...
1954	3,600	2.0	2.0	...	...	3.0	3.0	...	...
1955	4,200	2.0	2.0	...	...	3.0	3.0	...	...
1957	4,200	2.25	2.0	0.25	...	3.375	3.0	0.375	...
1959	4,800	2.5	2.25	.25	...	3.75	3.375	.375	...
1960	4,800	3.0	2.75	.25	...	4.5	4.125	.375	...
1962	4,800	3.125	2.875	.25	...	4.7	4.325	.375	...
1963	4,800	3.625	3.375	.25	...	5.4	5.025	.375	...
1966	6,600	4.2	3.5	.35	0.35	6.15	5.275	.525	0.35
1967	6,600	4.4	3.55	.35	.5	6.4	5.375	.525	.5
1968	7,800	4.4	3.325	.475	.6	6.4	5.0875	.7125	.6
1969	7,800	4.8	3.725	.475	.6	6.9	5.5875	.7125	.6
1970	7,800	4.8	3.65	.55	.6	6.9	5.475	.825	.6
1971	7,800	5.2	4.05	.55	.6	7.5	6.075	.825	.6
1972	9,000	5.2	4.05	.55	.6	7.5	6.075	.825	.6
1973	10,800	5.85	4.3	.55	1.0	8.0	6.205	.795	1.0
1974	13,200	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1975	14,100	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1976	15,300	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1977	16,500	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1978	17,700	6.05	4.275	.775	1.0	8.1	6.01	1.09	1.0
1979	22,900	6.13	4.33	.75	1.05	8.1	6.01	1.04	1.05
1980	25,900	6.13	4.52	.56	1.05	8.1	6.2725	.7775	1.05
1981	29,700	6.65	4.7	.65	1.3	9.3	7.025	.975	1.3
1982	32,400	6.7	4.575	.825	1.3	9.35	6.8125	1.2375	1.3
1983	35,700	6.7	4.775	.625	1.3	9.35	7.1125	.9375	1.3
1984	37,800	7.0	5.2	.5	1.3	14.0	10.4	1.0	2.6
1985	39,600	7.05	5.2	.5	1.35	14.1	10.4	1.0	2.7
1986	42,000	7.15	5.2	.5	1.45	14.3	10.4	1.0	2.9
1987	43,800	7.15	5.2	.5	1.45	14.3	10.4	1.0	2.9
1988	45,000	7.51	5.53	.53	1.45	15.02	11.06	1.06	2.9
Future schedule:									
1989	(i)	7.51	5.53	.53	1.45	15.02	11.06	1.06	2.9
1990-99	(i)	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9
2000 and thereafter	(i)	7.65	5.49	.71	1.45	15.3	10.98	1.42	2.9

¹Based on automatic adjustment, under 1972a legislation, in proportion to increase in average earnings level.

²Includes tax credits, see table H.

CONTACT: Herman Grundmann/Greg Diez (301) 965-0183/0153 for further information.

Table E.—Scheduled contribution rates, 1935–2000 and thereafter

Act	Beginning—	Contribution rate (percent)							
		Employer and employee, each				Self-employed persons			
		Total	OAS1	DI	HI	Total	OAS1	DI	HI
1935	1937	1.0	...	...	...	...	...	...	...
	1940	1.5	...	...	...	...	...	...	...
	1943	2.0	...	...	...	...	...	...	...
	1946	2.5	...	...	...	...	...	...	...
	1949	3.0	...	...	...	...	...	...	...
1939–47	1940	1.0	1.0	...	...	...	...	...	...
	1950	1.5	1.5	...	...	...	...	...	...
	1952	2.0	2.0	...	...	...	...	...	...
1950	1951	1.5	1.5	...	...	2.25	2.25	...	...
	1954	2.0	2.0	...	...	3.0	3.0	...	...
	1960	2.5	2.5	...	...	3.75	3.75	...	...
	1965	3.0	3.0	...	...	4.5	4.5	...	...
	1970	3.25	3.25	...	...	4.875	4.875	...	...
1954	1970	3.5	3.5	...	...	5.25	5.25	...	...
	1975	4.0	4.0	...	...	6.0	6.0	...	...
1956	1957	2.25	2.0	0.25	...	3.375	3.0	0.375	...
	1960	2.75	2.5	.25	...	4.125	3.75	.375	...
	1965	3.25	3.0	.25	...	4.875	4.5	.375	...
	1970	3.75	3.5	.25	...	5.625	5.25	.375	...
	1975	4.25	4.0	.25	...	6.375	6.0	.375	...
1958	1959	2.5	2.25	.25	...	3.75	3.375	.375	...
	1960	3.0	2.75	.25	...	4.5	4.125	.375	...
	1963	3.5	3.25	.25	...	5.25	4.875	.375	...
	1966	4.0	3.75	.25	...	6.0	5.625	.375	...
	1969	4.5	4.25	.25	...	6.75	6.375	.375	...
1961	1962	3.125	2.875	.25	...	4.7	4.325	.375	...
	1963	3.625	3.375	.25	...	5.4	5.025	.375	...
	1966	4.125	3.875	.25	...	6.2	5.825	.375	...
	1968	4.625	4.375	.25	...	6.9	6.525	.375	...
1965	1966	4.2	3.5	.35	0.35	6.15	5.275	.525	0.35
	1967	4.4	3.55	.35	.5	6.4	5.375	.525	.5
	1969	4.9	4.05	.35	.5	7.1	6.075	.525	.5
	1973	5.4	4.5	.35	.55	7.55	6.475	.525	.55
	1976	5.45	4.5	.35	.6	7.6	6.475	.525	.6
	1980	5.55	4.5	.35	.7	7.7	6.475	.525	.7
	1987	5.65	4.5	.35	.8	7.8	6.475	.525	.8
1967	1968	4.4	3.325	.475	.6	6.4	5.0875	.7125	.6
	1969	4.8	3.725	.475	.6	6.9	5.5875	.7125	.6
	1971	5.2	4.125	.475	.6	7.5	6.1875	.7125	.6
	1973	5.65	4.525	.475	.65	7.65	6.2875	.7125	.65
	1976	5.7	4.525	.475	.7	7.7	6.2875	.7125	.7
	1980	5.8	4.525	.475	.8	7.8	6.2875	.7125	.8
	1987	5.9	4.525	.475	.9	7.9	6.2875	.7125	.9
1969	1970	4.8	3.65	.55	.6	6.9	5.475	.825	.6
	1971	5.2	4.05	.55	.6	7.5	6.075	.825	.6
	1973	5.65	4.45	.55	.65	7.65	6.175	.825	.65
	1976	5.7	4.45	.55	.7	7.7	6.175	.825	.7
	1980	5.8	4.45	.55	.8	7.8	6.175	.825	.8
	1987	5.9	4.45	.55	.9	7.9	6.175	.825	.9
1971	1976	5.85	4.6	.55	.7	7.7	6.175	.825	.7
	1980	5.95	4.6	.55	.8	7.8	6.175	.825	.8
	1987	6.05	4.6	.55	.9	7.9	6.175	.825	.9

Table E.—Scheduled contribution rates, 1935–2000 and thereafter—Continued

Act	Beginning—	Contribution rate (percent)							
		Employer and employee, each				Self-employed persons			
		Total	OASI	DI	HI	Total	OASI	DI	HI
1972a	1973	5.5	4.1	0.5	0.9	7.8	6.15	0.75	0.9
	1978	5.5	3.95	.55	1.0	7.7	5.875	.825	1.0
	1986	5.6	3.95	.55	1.1	7.8	5.875	.825	1.1
	1993	5.7	3.95	.55	1.2	7.9	5.875	.825	1.2
	2011	6.55	4.65	.7	1.2	8.2	6.085	.915	1.2
1972b	1973	5.85	4.3	.55	1.0	8.0	6.205	.795	1.0
	1978	6.05	4.225	.575	1.25	8.25	6.16	.84	1.25
	1981	6.15	4.225	.575	1.35	8.35	6.16	.84	1.35
	1986	6.25	4.225	.575	1.45	8.45	6.16	.84	1.45
	2011	7.3	5.1	.75	1.45	8.45	6.105	.895	1.45
1973b	1974	5.85	4.375	.575	.9	7.9	6.185	.815	.9
	1978	6.05	4.35	.6	1.1	8.1	6.15	.85	1.1
	1981	6.30	4.3	.65	1.35	8.35	6.08	.92	1.35
	1986	6.45	4.25	.7	1.5	8.5	6.01	.99	1.5
	2011	7.45	5.1	.85	1.5	8.5	6.0	1.0	1.5
1977	1978	6.05	4.275	.775	1.0	8.1	6.01	1.09	1.0
	1979	6.13	4.33	.75	1.05	8.1	6.01	1.04	1.05
	1981	6.65	4.525	.825	1.3	9.3	6.7625	1.2375	1.3
	1982	6.7	4.575	.825	1.3	9.35	6.8125	1.2375	1.3
	1985	7.05	4.75	.95	1.35	9.9	7.125	1.425	1.35
	1986	7.15	4.75	.95	1.45	10.0	7.125	1.425	1.45
1980	1990	7.65	5.1	1.1	1.45	10.75	7.65	1.65	1.45
	1980	6.13	4.52	.56	1.05	8.1	6.2725	.7775	1.05
	1981	6.65	4.7	.65	1.3	9.3	7.025	.975	1.3
	1982	6.7	4.575	.825	1.3	9.35	6.8125	1.2375	1.3
	1985	7.05	4.75	.95	1.35	9.9	7.125	1.425	1.35
	1986	7.15	4.75	.95	1.45	10.0	7.125	1.425	1.45
1983	1990	7.65	5.1	1.1	1.45	10.75	7.65	1.65	1.45
	1983	6.7	4.775	.625	1.3	9.35	7.1125	.9375	1.3
	1984	7.0	5.2	.5	1.3	14.0	10.4	1.0	2.6
	1985	7.05	5.2	.5	1.35	14.1	10.4	1.0	2.7
	1986	7.15	5.2	.5	1.45	14.3	10.4	1.0	2.9
	1988	7.51	5.53	.53	1.45	15.02	11.06	1.06	2.9
	1990	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9
2000	7.65	5.49	.71	1.45	15.3	10.98	1.42	2.9	

¹Includes tax credit, see table H.

CONTACT: Herman Grundmann/Greg Diez (301) 965-0183/0153 for further information.

Table F.—Maximum amount of contribution, 1937–88

Beginning—	Employee				Self-employed persons			
	Total	OASI	DI	HI	Total	OASI	DI	HI
Annual:								
1937	\$30.00	\$30.00	...	...	...	...	...	...
1950	45.00	45.00	...	...	...	...	...	...
1951	54.00	54.00	...	...	\$81.00	\$81.00	...	...
1954	72.00	72.00	...	...	108.00	108.00	...	...
1955	84.00	84.00	...	...	126.00	126.00	...	...
1957	94.50	84.00	\$10.50	...	141.75	126.00	\$15.75	...
1959	120.00	108.00	12.00	...	180.00	162.00	18.00	...
1960	144.00	132.00	12.00	...	216.00	198.00	18.00	...
1962	150.00	138.00	12.00	...	225.60	207.60	18.00	...
1963	174.00	162.00	12.00	...	259.20	241.20	18.00	...
1966	277.20	231.00	23.10	\$23.10	405.90	348.15	24.65	\$23.10
1967	290.40	234.30	23.10	33.00	422.40	354.75	34.65	33.00
1968	343.20	259.35	37.05	46.80	499.20	396.825	55.575	46.80
1969	374.40	290.55	37.05	46.80	538.20	435.825	55.575	46.80
1970	374.40	284.70	42.90	46.80	538.20	427.05	64.35	46.80
1971	405.60	315.90	42.90	46.80	585.00	473.85	64.35	46.80
1972	468.00	364.50	49.50	54.00	675.00	546.75	74.25	54.00
1973	631.80	464.40	59.40	108.00	864.00	670.14	85.86	108.00
1974	772.20	577.50	75.90	118.80	1,042.80	816.42	107.58	118.80
1975	824.85	616.875	81.075	126.90	1,113.90	872.085	114.915	126.90
1976	895.05	669.375	87.975	137.70	1,208.70	946.305	124.695	137.70
1977	965.25	721.875	94.875	148.50	1,303.50	1,020.525	134.475	148.50
1978	1,070.85	756.675	137.175	177.00	1,433.70	1,063.77	192.93	177.00
1979	1,403.77	991.57	171.75	240.45	1,854.90	1,376.29	238.16	240.45
1980	1,587.67	1,170.68	145.04	271.95	2,097.90	1,624.58	201.37	271.95
1981	1,975.05	1,395.90	193.05	386.10	2,762.10	2,086.43	289.57	386.10
1982	2,170.80	1,482.30	267.30	421.20	3,029.40	2,207.25	400.95	421.20
1983	2,391.90	1,704.675	223.125	464.10	3,337.95	2,539.1625	334.6875	464.10
1984 ¹	2,646.00	1,965.60	189.00	491.40	5,292.00	3,931.20	378.00	982.80
1985 ¹	2,791.80	2,059.20	198.00	534.60	5,583.60	4,118.40	396.00	1,069.20
1986 ¹	3,003.00	2,184.00	210.00	609.00	6,006.00	4,368.00	420.00	1,218.00
1987 ¹	3,131.70	2,277.60	219.00	635.10	6,263.40	4,555.20	438.00	1,270.20
1988	3,379.50	2,488.50	238.50	652.50	6,759.00	4,977.00	477.00	1,305.00
Cumulative:								
1937–50	435.00	435.00	...	...	...	...	...	...
1951–60	855.00	810.00	45.00	...	1,282.50	1,215.00	67.50	...
1961–70	2,475.60	2,055.90	223.20	196.50	3,623.10	3,091.80	334.80	196.50
1971–80	9,025.04	6,649.35	945.59	1,430.10	12,179.40	9,410.715	1,338.585	1,430.10
1937–76	7,763.10	6,309.45	664.95	788.70	10,395.00	8,632.35	973.95	788.70
1937–77	8,728.35	7,031.325	759.825	937.20	11,698.50	9,652.875	1,108.425	937.20
1937–78	9,799.20	7,788.00	897.00	1,114.20	13,132.20	10,716.645	1,301.355	1,114.20
1937–79	11,202.97	8,779.57	1,068.75	1,354.65	14,987.10	12,092.935	1,539.515	1,354.65
1937–80	12,790.64	9,950.25	1,213.79	1,626.60	17,085.00	13,717.515	1,740.885	1,626.60
1937–81	14,765.69	11,346.15	1,406.84	2,012.70	19,847.10	15,804.945	2,030.455	2,012.70
1937–82	16,936.49	12,828.45	1,674.14	2,433.90	22,876.50	18,011.195	2,431.405	2,433.90
1937–83	19,328.39	14,533.125	1,897.265	2,898.00	26,214.45	20,550.3575	2,766.0925	2,898.00
1937–84 ¹	21,974.39	16,498.725	2,086.265	3,389.40	31,506.45	24,481.5575	3,144.0925	3,880.80
1937–85 ¹	24,766.19	18,557.925	2,284.265	3,924.00	37,090.05	28,599.9575	3,540.0925	4,950.00
1937–86 ¹	27,769.19	20,741.925	2,494.265	4,533.00	43,096.05	32,967.9575	3,960.0925	6,168.00
1937–87 ¹	30,900.89	23,019.525	2,713.265	5,168.10	49,359.45	37,523.1575	4,398.0925	7,438.20
1937–88 ¹	34,280.39	25,508.025	2,951.765	5,820.60	56,118.45	42,500.1575	4,875.0925	8,743.20

¹Includes tax credit, see table H.

Rounding of Benefit Amounts

<p>Act</p> <p style="text-align: center;">Type of Rounding</p> <p>1935 Nearest cent.</p> <p>1950 Next higher \$.10 at each computation step.</p>	<p>Act</p> <p>1981 Next lower \$.10 at each computation step. Final individual benefit check (after SMI premium and some other deductions, if any) to next lower \$1 (if not already multiple of \$1).</p>
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Income Tax Treatment of Benefits

Social Security Benefits Subject to Income Tax

Examples of Social Security benefits to be included in gross income for single taxpayers with varying amounts of annual income and Social Security benefits of \$8,000 are shown below:

1983 Effective for taxable years ending after December 31, 1983, gross income includes up to one-half of Social Security and Tier I Railroad Retirement benefits received by taxpayers whose income, as defined below, exceeds certain base amounts. The base amounts are \$32,000 for a married couple filing jointly, 0 for a married individual filing separately who lived with his or her spouse anytime during the year, and \$25,000 for individuals in all other filing categories. The income to be compared to the applicable base amount is adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income and certain other deductible or excludable income, plus one-half of Social Security and Tier I Railroad Retirement benefits. For taxpayers whose income exceeds the appropriate base amount, the amount of benefits included in gross income is the lesser of one-half of benefits or one-half of the excess of the income, as described, over the base amount.

Modified adjusted gross income ¹	One-half of benefits ²	Income to be compared with base amount	Base amount for single taxpayer	Excess income over base amount	One-half of excess	Benefits included in gross income ³
\$21,000 ..	\$4,000	\$25,000	\$25,000	0	0	0
23,000 ..	4,000	27,000	25,000	\$2,000	\$1,000	\$1,000
25,000 ..	4,000	29,000	25,000	4,000	2,000	2,000
27,000 ..	4,000	31,000	25,000	6,000	3,000	3,000
29,000 ..	4,000	33,000	25,000	8,000	4,000	4,000
31,000 ..	4,000	35,000	25,000	10,000	5,000	4,000

¹Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

²Social Security and Tier I Railroad Retirement benefits, including workers' compensation benefits to the extent they cause a reduction in either of these two types of benefits.

³Lesser of either one-half of benefits or one-half of excess income over the base amount.

Table G.—Taxation of Social Security benefits

Act	Filing status	Amount of income permitted without additional taxation	Income subject to test	Additional taxable income	
				Amount	Effective for taxable years—
1983	Married filing joint return	\$32,000	Modified adjusted gross income, ¹ plus 50 percent of Social Security and Tier I Railroad Retirement benefits ²	The lesser of one-half of Social Security and Tier I Railroad Retirement benefits ² or one-half of the excess over the base amount	Ending after Dec. 31, 1983
	Married filing separate return ³	0	Same as above	Same as above	Ending after Dec. 31, 1983
	Individuals in all other filing categories	25,000	Same as above	Same as above	Ending after Dec. 31, 1983

¹Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

²Includes workers' compensation benefits to the extent they cause a reduction in

Social Security or Tier I Railroad Retirement disability benefits.

³Includes only married taxpayers filing separately who lived with their spouses at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

CONTACT: Herman Grundmann/Barbara Lingg (301) 965-0183/0156 for further information.

Table H.—Social Security tax credits

Act	Group	Tax payable under—	Percent of earnings	Tax credit, effective with respect to—
1983.....	Employee	Federal Insurance Contributions Act (FICA)	0.3	Remuneration paid in calendar year 1984
	Self-employed	Self-Employment Contributions Act (SECA)	2.7 2.3 2.0	Self-employment income for taxable years beginning in 1984 Self-employment income for taxable years beginning in 1985 Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989 ¹

¹After 1989, the credit against SECA tax will be replaced with tax deduction provisions designed to treat the self-employed in much the same manner as employers and

employees are treated for purposes of Social Security and income taxes.

CONTACT: Herman Grundmann/Barbara Lingg (301) 965-0183/0156 for further information.

Automatic Adjustment Provisions

The OASDI automatic adjustment provisions were enacted as part of the 1972 Social Security Amendments (the 1972a Act). However, these provisions have been modified and expanded by subsequent legislation enacted in 1973, 1976, 1983, and 1986.

Cost-of-Living Increases in Benefits

Current Law

A cost-of-living benefit increase generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates a percentage increase after rounding of at least one-tenth of 1 percent between 2 specified calendar quarters. The arithmetical mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetical mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest one-tenth of 1 percent, represents the size of the cost-of-living increase in benefits, effective for December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI Trust Funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment are determined under an alternative method (see the "stabilizer provision" described below). In no case, however, are benefits reduced below the level of benefits in the year of determination.

Under the benefit computation method based on average indexed monthly earnings (AIME), the principal method currently applicable to newly eligible workers, the cost-of-living adjustments are applied to the worker's primary insurance amount (PIA) beginning with the year of his or her first eligibility (see table A.3). Benefit increases are not incorporated into the benefit formula; the replacement percentages applicable to the three AIME brackets remain unchanged at 90, 32, and 15 percent, respectively. Instead, the dollar amounts defining the AIME brackets are adjusted annually in proportion to increases in the average wage level (see "Adjustments of Bend Points in Benefit Formula" below). Thus, as shown in table A.3, workers first eligible in different years have different benefit formulas.

The procedure is different for benefits computed on the ba-

sis of the average monthly wage (AMW), the main computation method applicable to workers who were first eligible before 1979. Here the benefit formula effective for a particular time period is the same for workers with varying years of first eligibility. For benefits based on the AMW after 1950, benefit increases are incorporated into the replacement percentages specified for the various AMW brackets (see table A.2). The AMW brackets remain unchanged except that whenever there is an increase in the maximum amount of taxable and creditable earnings (see the following subsection), a new AMW bracket is created: The benefit formula provides an additional 20-percent replacement for the portion of the AMW above the monthly equivalent of the previous maximum. For benefits based on the AMW after 1936 (see table A.1), benefit increases are reflected in a revised conversion table used in determining the PIA from the primary insurance benefit (PIB).

The special minimum PIA is also subject to the cost-of-living adjustments, beginning with the June 1979 benefit increase (see table A.4). Under this computation method, the increases are incorporated into the benefit formula and therefore apply to the benefits both of workers becoming eligible in the current or future years and of workers already on the benefit rolls. The same formula applies to workers with varying years of first eligibility.

History of Provisions

Under the original provisions (based on the 1972a, 1973a, and 1973b Acts), the arithmetical mean of the CPI for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred.¹ If the percentage increase in the CPI, rounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits increased by the same percentage, effective for June of the year in which the determination was made.

¹Before the introduction, in 1977, of the alternative CPI series "for All Urban Consumers," or CPI-U, the CPI-W was referred to as the CPI.

The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the “triggering requirement” for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third calendar quarter. Public Law 99-509 (signed October 21, 1986) eliminated the triggering requirement entirely for cost-of-living increases in and after 1986.

The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment. This method, called the stabilizer provision, is applied when the ratio of the combined OASDI Trust Fund assets to estimated outgo² falls below a certain percentage. The “triggering” percentage is 15 percent for the years 1985-88 and 20 percent for years after 1988. Under these circumstances, the cost-of-living adjustment is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent, by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred (see column 2 in table I for average annual wages after 1950).

The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W.

Adjustments in Maximum Amount of Taxable and Creditable Earnings

The 1972a Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether or not an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits.

The determination is made by multiplying the “maximum” in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted.³ The resulting product, rounded to the nearest multiple of \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the new maxi-

imum reduced to an amount below the maximum in the year of determination.

The 1977 Act instituted statutory in lieu of automatic increases in the maximum for the years 1979, 1980, and 1981. It also provided that for purposes of establishing a “year of coverage” used in the computation of the special minimum PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see table A.4).

Adjustments in Earnings Test

The 1972b Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether or not an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required.

The determination is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted.³ The resulting product, rounded to the nearest multiple of \$10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12.

Adjustments in Amount Required for a Quarter of Coverage

The 1977 Act mandated an annual determination, beginning in 1978, as to whether or not an adjustment is required in the amount of wages and self-employment earnings an individual needs to be credited with a quarter of coverage in the succeeding year. The amount required for a quarter of coverage is the product of \$250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see column 2 in table I for average annual wages after 1950). The resulting product, rounded to the nearest multiple of \$10, is the new amount required for a quarter of coverage. In no case, however, is the new amount reduced below the amount in effect in the year of determination.

Adjustments of Bend Points in Benefit Formula

The 1977 Act introduced a new benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978 (see table A.3). The dollar amounts, or bend points, defining the AIME brackets are adjusted annually by multiplying the bend points in effect for 1979—\$180 and \$1,085—by the following quotient: the national average wage for the second year before the year for which the determination is made, divided by the average wage for 1977 (see column 2 in table I for average annual wages after 1950). The resulting products, rounded to the nearest dollar, are the new bend points.

²Combined balance in the OASDI Trust Fund at the beginning of the year, including any taxes transferred from the Treasury Department on January 1 and reduced by the outstanding amount of any loan less interest made to either fund from the HI Trust Fund; divided by the total estimated amount of authorized payments for all purposes that will be made from the OASDI Trust Fund during such calendar year.

³See column 2 in table I for average annual wages after 1950 and footnote I in table I for the underlying data sources. In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law 94-202 (signed January 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.

Table I.—Average wage series for indexing earnings, 1951–88

Year	Annual maximum taxable earnings	Average annual wage ¹	Annual maximum indexed earnings ² for workers who were first eligible (attained age 62, became disabled, or died) in—							
			1981	1982	1983	1984	1985	1986	1987	1988
1951	\$3,600	\$2,799.16	\$14,763.73	\$16,093.56	\$17,713.59	\$18,688.76	\$19,599.19	\$20,751.32	\$21,635.43	\$22,277.59
1952	3,600	2,973.32	13,898.96	15,150.89	16,676.03	17,594.08	18,451.18	19,535.82	20,368.15	20,972.70
1953	3,600	3,139.44	13,163.51	14,349.20	15,793.63	16,663.11	17,474.86	18,502.11	19,290.39	19,862.95
1954	3,600	3,155.64	13,095.93	14,275.54	15,712.55	16,577.56	17,385.15	18,407.12	19,191.36	19,760.98
1955	4,200	3,301.44	14,603.85	15,919.28	17,521.75	18,486.37	19,386.94	20,526.59	21,401.13	22,036.34
1956	4,200	3,532.36	13,649.16	14,878.59	16,376.31	17,277.86	18,119.56	19,184.71	20,002.08	20,595.76
1957	4,200	3,641.72	13,239.27	14,431.79	15,884.53	16,759.01	17,575.43	18,608.60	19,401.42	19,977.28
1958	4,200	3,673.80	13,123.67	14,305.77	15,745.83	16,612.67	17,421.96	18,446.10	19,232.01	19,802.83
1959	4,800	3,855.80	14,290.53	15,577.73	17,145.83	18,080.74	18,970.99	20,086.19	20,941.97	21,563.55
1960	4,800	4,007.12	13,750.88	14,989.47	16,498.35	17,406.62	18,254.59	19,327.68	20,151.14	20,749.25
1961	4,800	4,086.76	13,482.91	14,697.37	16,176.84	17,067.42	17,898.86	18,951.04	19,758.45	20,344.90
1962	4,800	4,291.40	12,839.96	13,996.51	15,405.43	16,253.54	17,045.34	18,047.34	18,816.25	19,374.74
1963	4,800	4,396.64	12,532.62	13,661.48	15,036.68	15,864.49	16,637.33	17,615.35	18,365.85	18,910.97
1964	4,800	4,576.32	12,040.55	13,125.09	14,446.30	15,241.60	15,984.10	16,923.72	17,644.76	18,168.47
1965	4,800	4,658.72	11,827.59	12,892.94	14,190.78	14,972.02	15,701.38	16,624.38	17,332.67	17,847.12
1966	6,600	4,938.36	15,342.02	16,723.94	18,407.42	19,420.79	20,366.88	21,564.14	22,482.88	23,150.20
1967	6,600	5,213.44	14,532.52	15,841.52	17,436.18	18,396.08	19,292.25	20,426.33	21,296.60	21,928.71
1968	7,800	5,571.76	16,070.29	17,517.80	19,281.19	20,342.67	21,333.67	22,587.75	23,550.11	24,249.10
1969	7,800	5,893.76	15,192.30	16,560.73	18,227.78	19,231.26	20,168.12	21,353.69	22,263.47	22,924.28
1970	7,800	6,186.24	14,474.02	15,777.76	17,365.99	18,322.03	19,214.59	20,344.11	21,210.88	21,840.44
1971	7,800	6,497.08	13,781.54	15,022.90	16,535.15	17,445.45	18,295.31	19,370.79	20,196.08	20,795.53
1972	9,000	7,133.80	14,482.48	15,786.98	17,376.14	18,332.73	19,225.82	20,356.00	21,223.27	21,853.20
1973	10,800	7,580.16	16,355.61	17,828.83	19,623.53	20,703.85	21,712.44	22,988.80	23,968.24	24,679.64
1974	13,200	8,030.76	18,868.56	20,568.12	22,638.57	23,884.87	25,048.43	26,520.89	27,650.82	28,471.53
1975	14,100	8,630.92	18,753.55	20,442.76	22,500.58	23,739.29	24,895.76	26,359.24	27,482.28	28,297.99
1976	15,300	9,226.48	19,036.05	20,750.70	22,839.53	24,096.89	25,270.78	26,756.31	27,896.27	28,724.26
1977	16,500	9,779.44	19,368.30	21,112.87	23,238.16	24,517.47	25,711.85	27,223.30	28,383.16	29,225.60
1978	17,700	10,556.03	19,248.38	20,982.15	23,094.28	24,365.67	25,552.65	27,054.75	28,207.43	29,044.65
1979	22,900	11,479.46	22,900.00	24,962.69	27,475.51	28,988.10	30,400.26	32,187.32	33,558.68	34,554.73
1980	25,900	12,513.46	25,900.00	25,900.00	28,507.17	30,076.55	31,541.74	33,395.90	34,818.75	35,852.20
1981	29,700	13,773.10	29,700.00	29,700.00	29,700.00	31,335.05	32,861.55	34,793.30	36,275.68	37,352.38
1982	32,400	14,531.34	32,400.00	32,400.00	32,400.00	32,400.00	33,978.38	35,975.78	37,508.54	38,621.83
1983	35,700	15,239.24	35,700.00	35,700.00	35,700.00	35,700.00	35,700.00	37,798.60	39,408.03	40,578.73
1984	37,800	16,135.07	37,800.00	37,800.00	37,800.00	37,800.00	37,800.00	37,800.00	39,409.02	40,580.22
1985	39,600	16,822.51	39,600.00	39,600.00	39,600.00	39,600.00	39,600.00	39,600.00	39,600.00	40,775.37
1986	42,000	17,321.82	42,000.00	42,000.00	42,000.00	42,000.00	42,000.00	42,000.00	42,000.00	42,000.00
1987	43,800	...	43,800.00	43,800.00	43,800.00	43,800.00	43,800.00	43,800.00	43,800.00	43,800.00
1988	45,000	...	45,000.00	45,000.00	45,000.00	45,000.00	45,000.00	45,000.00	45,000.00	45,000.00

¹National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–77, from data collected on all taxable wages reported to SSA; for 1957–72, based on 1% statistical sample; for 1951–56, based on 1/10 of 1% statistical sample. For 1978–84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

²Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. Indexed earnings for a particular year are equal to the product of (1) the ratio of the actual taxable earnings in that year to the average wage for that year and (2) the average wage in the second year before the year of first eligibility. For example, if the year of first eligibility is 1987 and if earnings in 1980 were greater than or equal to the maximum taxable amount, \$25,900.00, then the ratio of the maximum amount to the 1980 average wage is 25,900.00/12,513.46 or 2.0697713; multiplication of this ratio by the 1985 average wage, \$16,822.51, gives the maximum indexed earnings of \$34,818.75 for 1980.

Table J.—Cumulative effect of statutory and automatic increases in primary insurance benefits under OASDI program: Minimum percentages, 1954–87

Base date	Effective date of increase ¹														
	Sept. 1972	June 1974	June 1975	June 1976	June 1977	June 1978	June 1979	June 1980	June 1981	June 1982	Dec. 1983	Dec. 1984	Dec. 1985	Dec. 1986	Dec. 1987
Sept. 1954	96	118	135	150	165	183	210	255	295	324	339	354	368	374	394
Jan. 1959	84	104	120	134	148	164	190	232	269	296	310	324	337	343	362
Jan. 1965	72	90	106	119	132	147	171	210	245	270	283	297	309	314	332
Feb. 1968	52	68	82	94	105	118	140	174	205	228	239	251	262	267	282
Jan. 1970	32	47	58	68	78	90	109	139	165	185	195	205	215	219	232
Jan. 1971	20.0	33	44	53	62	73	90	117	141	159	168	177	186	190	202
Sept. 1972	...	11.0	20	28	35	44	58	81	101	116	123	131	138	141	152
June 1974	...	...	8.0	15	22	30	42	63	81	94	101	108	115	118	127
June 1975	...	...	...	6.4	13	20	32	51	68	80	86	93	99	101	116
June 1976	...	...	...	...	5.9	13	24	42	58	68	75	81	87	89	97
June 1977	...	...	...	...	...	6.5	17	34	49	60	65	71	76	79	86
June 1978	...	...	...	...	...	...	9.9	26	40	50	55	61	66	68	75
June 1979	...	...	...	...	...	...	...	14.3	27	37	41	46	51	53	60
June 1980	...	...	...	...	...	...	...	...	11.2	19	24	28	32	34	39
June 1981	...	...	...	...	...	...	...	...	...	7.4	11	15	19	20	25
June 1982	...	...	...	...	...	...	...	...	...	...	3.5	7	10	12	17
Dec. 1983	...	...	...	...	...	...	...	...	...	...	...	3.5	7	8	13
Dec. 1984	...	...	...	...	...	...	...	...	...	...	...	...	3.1	4	9
Dec. 1985	...	...	...	...	...	...	...	...	...	...	...	...	...	1.3	6
Dec. 1986	...	...	...	...	...	...	...	...	...	...	...	...	...	...	4.2

¹The increase on the effective date is shown in boldface.

CONTACT: Herman Grundmann/Barbara Lingg (301) 965-0183/0156 for further information.

Appropriations Authorized from General Revenues and Interfund Borrowing

Act	Act
Appropriations From General Revenues	
1935 Annual appropriations to the old-age reserve account to provide for payments; direct appropriation to pay for administrative expenses.	representing the amount of uncashed benefit checks (including interest) issued in the past. In the future the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process.
1939 Trust fund created from which benefits and administrative expenses were to be paid.	Transfer from the Treasury Department to the OASDI Trust Funds an amount equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income.
1944 General authorization, to finance benefits and payments.	
1947 For cost of gratuitous military service wage credits.	For discussion of tax credits for part of employment FICA tax and tax on self-employment income under SECA, see section on "Income Tax Treatment of Benefits and Taxes."
1950 General authorization repealed.	
1956 For cost of gratuitous military service wage credits.	
1966 For cost of monthly benefits for those with less than 3 quarters of coverage.	
1972b For cost of gratuitous wage credits for Japanese-American internees.	
1983 A lump-sum payment to the OASDI Trust Funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983.	
A lump-sum payment to the OASDI Trust Funds	
	Interfund Borrowing
	1981 Interfund borrowing permitted among OASI, DI, and HI Trust Funds as needed until Dec. 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time.
	1983 Interfund borrowing reauthorized among OASI, DI, and HI Trust Funds for calendar years 1983-87, with provisions for scheduled repayment, no later than Dec. 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing is permitted from any fund that has been reduced to specified levels.

International Agreements

The 1977 Amendments to the Social Security Act authorized the President to enter into international agreements to provide for coordination between the social security systems of the United States and of other countries.

An international social security agreement is designed to benefit both workers and employers. Such agreements eliminate dual coverage and contributions with respect to the same work under the social security systems of the countries that are parties to the agreement. Agreements also prevent the impairment of social security protection that results when a person works under the social security systems of two countries but is not eligible for benefits in one or both of the countries when he or she retires, becomes disabled, or dies. Under an agreement, each country takes into account periods of coverage that are completed under the laws of the other country and that were not already credited under its own laws. A partial benefit is then computed by each country based on the proportion of total

covered work completed in that country.

The United States currently has social security agreements in effect with eight countries—Italy (1978), the Federal Republic of Germany (1979), Switzerland (1980), Belgium, Norway, Canada (1984), the United Kingdom (1985), and Sweden (1987). The agreement with Spain is expected to enter into force in late 1987 or early 1988, and agreements with France, the Netherlands, and Portugal, in late 1988.

Social Security old-age and disability benefits are generally payable to U.S. citizens regardless of where they reside. An international agreement generally provides that each country that is a party to the agreement must, for benefit purposes, treat nationals of the other country in the same manner as it treats its own nationals. Furthermore, certain other persons who are not nationals, such as dependents and survivors, but who reside within the participating countries are guaranteed equal benefit treatment with nationals.

Illustrative Benefit Amounts

Table K.—Monthly benefit amounts for selected beneficiary families with first eligibility in 1987, by average indexed monthly earnings for selected wage levels, effective December 1987

Beneficiary family	Worker with yearly earnings equal to—				
	Federal minimum age ¹	75% of average wage	Average wage ²	150% of average wage	Maximum wage creditable ³
Retired-worker families⁴					
Average indexed monthly earnings	\$740.00	\$1,052.00	\$1,403.00	\$1,900.00	\$2,205.00
Primary insurance amount	434.00	538.00	655.10	814.80	862.40
Maximum family benefit	677.30	960.00	1,195.40	1,425.30	1,508.60
Monthly benefit amount:					
Retired worker claiming benefits at age 62 ⁴ —					
Worker alone	347.00	430.00	524.00	651.00	689.00
Worker with spouse claiming benefits at—					
Age 65 or older	564.00	699.00	851.00	1,058.00	1,120.00
Age 62	509.00	631.00	769.00	956.00	1,012.00
Survivor families⁵					
Average indexed monthly earnings	\$714.00	\$1,053.00	\$1,405.00	\$2,107.00	\$2,834.00
Primary insurance amount	425.30	538.40	655.80	847.10	960.80
Maximum family benefit	653.40	961.00	1,196.40	1,481.80	1,680.70
Monthly benefit amount:					
Survivors of worker deceased at age 40 ⁵ —					
1 surviving child	318.00	403.00	491.00	635.00	720.00
Widowed mother or father and 1 child	636.00	806.00	982.00	1,270.00	1,440.00
Widowed mother or father and 2 children	651.00	960.00	1,194.00	1,479.00	1,680.00
Disabled worker families⁶					
Average indexed monthly earnings	\$739.00	\$1,052.00	\$1,403.00	\$1,978.00	\$2,389.00
Primary insurance amount	433.60	538.00	655.10	827.00	891.20
Disability maximum family benefit ⁷	650.50	807.10	982.60	1,240.50	1,336.70
Monthly benefit amount:					
Disabled worker age 50 ⁶ —					
Worker alone	433.00	538.00	655.00	827.00	891.00
Worker, spouse, and 1 child	649.00	806.00	981.00	1,239.00	1,335.00

¹Federal minimum wage (currently \$3.35 per hour) × 2,080 hours per year = yearly earnings. For years prior to 1981, see table 6.

²See table 1, column 2.

³See table 1, column 1.

⁴Assumes maximum reduction and no prior period of disability.

⁵Assumes the deceased worker began to work at age 22, was deceased in 1987 at age 40, had no earnings in that year, and had no prior period of disability.

⁶Assumes the worker began to work at age 22, became disabled at age 50, and had no prior period of disability.

⁷The 1980 Amendments to the Social Security Act provide for different family maximum amount for disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of the PIA.

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Table L.1.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62,¹ 1957–88

Year of attainment of age 62 ²	Minimum benefit		Maximum benefit			
	Payable at the time of retirement	Payable effective December 1987 ³	Payable at the time of retirement		Payable effective December 1987 ³	
			Men	Women	Men	Women
1957	\$24.00	\$200.60	...	\$86.80	...	\$493.80
1958	24.00	200.60	...	86.80	...	493.80
1959	26.40	200.60	...	92.80	...	493.80
1960	26.40	199.80	...	95.20	...	506.40
1961	26.40	198.80	...	96.00	...	510.10
1962	32.00	198.10	\$93.60	96.80	\$497.50	514.80
1963	32.00	197.10	94.40	97.60	501.20	518.00
1964	32.00	197.10	95.20	98.40	504.20	521.50
1965	35.20	196.70	102.80	105.40	507.10	520.30
1966	35.20	195.30	102.80	106.20	505.30	522.20
1967	35.20	193.90	105.40	108.80	516.60	532.70
1968	44.00	191.50	4121.00	4124.80	519.20	535.90
1969	44.00	189.80	124.80	128.40	530.30	545.90
1970	51.20	187.10	146.80	151.90	535.50	553.90
1971	56.40	184.60	163.60	170.50	534.70	557.60
1972	56.40	182.00	167.10	172.90	538.90	557.50
1973	67.60	179.30	207.60	212.90	549.00	563.30
1974	67.60	176.50	217.00	219.70	565.80	572.50
1975	75.10	174.20	253.10	253.10	585.80	585.80
1976	81.20	172.10	285.60	285.60	604.90	604.90
1977	86.40	170.80	319.40	319.40	631.40	631.40
1978	91.50	170.00	354.60	354.60	660.50	660.50
1979	97.60	170.70	3388.90	3388.90	680.20	680.20
1980	97.60	155.10	402.80	402.80	640.80	640.80
1981	97.60	135.60	432.00	432.00	601.20	601.20
1982	(6)	(6)	474.60	474.60	594.00	594.00
1983	(6)	(6)	526.40	526.40	613.40	613.40
1984	(6)	(6)	559.40	559.40	629.80	629.80
1985	(6)	(6)	591.30	591.30	643.40	643.40
1986	(6)	(6)	630.50	630.50	665.40	665.40
1987	(6)	(6)	662.10	662.10	689.90	689.90
1988	(6)	(6)	686.70	686.70	...	...

¹Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.

²Assumes retirement at beginning of year.

³Final benefit amount payable after any deductions (including SMI premium for those aged 65 or older) is rounded to next lower \$1.

⁴Effective for February 1968.

⁵Derived from transitional guarantee computation based on 1978 PIA table.

⁶Minimum PIA eliminated for workers who attain age 62 after 1981. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty provided that the order had elected Social Security coverage before Dec. 29, 1981.)

Table L.2.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940–88

Year of attainment of age 65 ¹	Minimum benefit		Maximum benefit			
	Payable at the time of retirement	Payable effective December 1987 ²	Payable at the time of retirement		Payable effective December 1987 ²	
			Men	Women	Men	Women
1940	\$10.00	\$213.00	\$41.20	\$41.20	\$412.00	\$412.00
1941	10.00	213.00	41.60	41.60	412.00	412.00
1942	10.00	213.00	42.00	42.00	417.00	417.00
1943	10.00	213.00	42.40	42.40	417.00	417.00
1944	10.00	213.00	42.80	42.80	421.50	421.50
1945	10.00	213.00	43.20	43.20	421.50	421.50
1946	10.00	213.00	43.60	43.60	426.60	426.60
1947	10.00	213.00	44.00	44.00	430.60	430.60
1948	10.00	213.00	44.40	44.40	430.60	430.60
1949	10.00	213.00	44.80	44.80	434.80	434.80
1950	10.00	213.00	45.20	45.20	440.30	440.30
1951	20.00	213.00	68.50	68.50	440.30	440.30
1952	20.00	213.00	68.50	68.50	440.30	440.30
1953	25.00	213.00	85.00	85.00	486.40	486.40
1954	25.00	213.00	85.00	85.00	486.40	486.40
1955	30.00	213.00	98.50	98.50	486.40	486.40
1956	30.00	213.00	103.50	103.50	513.70	513.70
1957	30.00	213.00	108.50	108.50	537.10	537.10
1958	30.00	213.00	108.50	108.50	537.10	537.10
1959	33.00	213.00	116.00	116.00	537.10	537.10
1960	33.00	213.00	119.00	119.00	550.50	550.50
1961	33.00	213.00	120.00	120.00	554.90	554.90
1962	40.00	213.00	121.00	123.00	559.90	559.40
1963	40.00	213.00	122.00	125.00	564.50	577.90
1964	40.00	213.90	123.00	127.00	569.40	587.50
1965	44.00	213.00	131.70	135.90	569.40	587.50
1966	44.00	213.00	132.70	135.90	573.60	587.50
1967	44.00	213.00	135.90	140.00	587.50	617.90
1968	55.00	213.00	156.00	161.60	596.50	617.90
1969	55.00	213.00	160.50	167.30	613.90	639.80
1970	64.00	213.00	189.80	196.40	631.00	653.30
1971	70.40	213.00	213.10	220.40	644.00	665.50
1972	70.40	213.00	216.10	224.70	653.30	678.90
1973	84.50	213.00	266.10	276.40	670.10	696.10
1974	84.50	213.00	274.60	284.90	691.20	717.40
1975	93.80	213.00	316.30	333.70	717.40	756.80
1976	101.40	213.00	364.00	378.80	763.90	795.10
1977	107.90	213.00	412.70	422.40	814.20	833.10
1978	114.30	213.00	459.80	459.80	856.50	856.50
1979	121.80	213.00	503.40	503.40	880.30	880.30
1980	133.90	213.00	572.00	572.00	910.10	910.10
1981	153.10	213.00	677.00	677.00	942.40	942.40
1982	170.30	213.00	679.30	679.30	850.20	850.20
1983	166.40	193.80	709.50	709.50	826.90	826.90
1984	150.50	169.30	703.60	703.60	792.30	792.30
1985	(5)	(5)	717.20	717.20	780.40	780.40
1986	(5)	(5)	760.10	760.10	802.20	802.20
1987	(5)	(5)	789.20	789.20	822.30	822.30
1988	(5)	(5)	838.60	838.60	...	...

¹Assumes retirement at beginning of year.

²The final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

³Effective for February 1968.

⁴Derived from transitional guarantee computation based on 1978 PIA table.

⁵Minimum PIA eliminated for workers who attain age 62 after 1981. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty provided that the order had elected Social Security coverage before Dec. 29, 1981.)

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Health Care Programs

Medicare Program Summary, 1987

The Medicare program, enacted on July 30, 1965, as title XVIII ("Health Insurance for the Aged") of the Social Security Act, became effective on July 1, 1966. It consists of two separate but coordinated programs—Part A is Hospital Insurance (HI) and Part B is Supplementary Medical Insurance (SMI). In 1972, Public Law 92-603 made major changes in the program provisions. In particular, protection was extended, effective July 1, 1973, to disabled persons entitled because of their disability to monthly cash benefits under the Social Security or Railroad Retirement programs and to certain individuals with end-stage renal disease. Title XVIII thus became Health Insurance for the Aged and Disabled. The Omnibus Reconciliation Act of 1980 (Public Law 96-499) liberalized home health benefits under Medicare. For deductible and coinsurance amounts, see table M.

Effective November 1, 1983, Medicare implemented the coverage of hospice care for terminally ill beneficiaries whose life expectancy is 6 months or less. Effective for hospital fiscal years beginning on or after October 1, 1983, Public Law 98-21 established a prospective payment system for Medicare payment of inpatient hospital services.

The Consolidated Omnibus Budget Reconciliation Act (COBRA) of 1985 (Public Law 99-272) extended mandatory Medicare coverage to virtually all State and local employees hired after December 31, 1985. Medicare was made secondary for all workers aged 65 or older and their spouses who elected to be covered by employment-based health insurance through an employer with 20 or more employees. The Act required also that the SMI premium continue to be based on 25 percent of program costs for beneficiaries through calendar year 1988.

Under the Omnibus Budget Reconciliation Act (OBRA) of 1986, Medicare was made secondary payor for all disabled Medicare beneficiaries who elect to be covered by employment-based health insurance as a current employee (or family member of such employee) of an employer with at least 100 employees. The OBRA Act of 1986 also provided that outpatient immunosuppressive drugs furnished to transplant patients are covered for 1 year after the transplant.

HI Program

This program enrolls for benefits all persons aged 65 or older who are entitled to monthly benefits under the OASDI or Railroad Retirement programs (whether retired or not), as well as disabled persons under age 65 who have been entitled to disability benefits for at least 24 months and insured workers (and their spouses and children) with end-stage renal disease who require renal dialysis or a kidney transplant. The Social Security Amendments of 1980 (Public Law 96-265) removed the requirement that the 24 months be consecutive, effective December 1, 1980. Months from previous periods of disability benefit entitlement may be counted in determining whether the monthly qualifying period requirement is met provided the current onset begins within certain time limits following the earlier period of entitlement. Also eligible for HI enrollment under transitional provisions are persons aged 65 or older with specified amounts of earnings credits less than those required for

monthly benefit eligibility. (Not eligible under the transitional provisions are retired Federal employees covered by the Federal Employees' Health Benefits Act of 1959 or aliens admitted for permanent residence unless they have 5 consecutive years of residence and the required covered quarters under these provisions.) The Tax Equity and Fiscal Responsibility Act of 1982 (TEFRA) requires that as of January 1983 Federal employees be covered for HI protection and allows workers employed during January 1983 to use Federal wage quarters before 1983 upon retirement from Federal service to establish entitlement to HI benefits, if needed. Since July 1973, most persons aged 65 or older and otherwise ineligible for HI have been permitted to enroll voluntarily and pay a monthly premium for HI protection if they are enrolled for SMI.

The HI program pays for part of the costs of inpatient hospital care and related health care provided by skilled-nursing facilities (SNF's) and home health agencies (HHA's). The first 60 days of covered services in a benefit period in a participating hospital are covered essentially in full after a specified deductible is paid (see table M). For each of the next 30 covered days in a benefit period the patient pays a coinsurance amount (equal to one-fourth of the deductible). Each HI beneficiary also has a "lifetime reserve" of 60 additional hospital days that can be used at his/her option when the covered 90 days within a benefit period have been exhausted. Lifetime reserve days, once used, are not reusable. HI benefits include reimbursement for inpatient tuberculosis and psychiatric hospital services, with a lifetime limit of 190 days of care in a psychiatric hospital. HI also pays for emergency inpatient care in a nonparticipating hospital.

The program pays part of the costs of all covered inpatient service in participating SNF's for up to 100 days in a benefit period after a hospital stay of 3 or more consecutive days. The cost of the first 20 days is covered in full. The patient pays a coinsurance amount equal to one-eighth of the HI deductible for each of the remaining 80 covered days. The provisions of TEFRA allow the Secretary of HHS to eliminate the 3-day prior hospitalization requirement for SNF care under the Hospital Insurance program (Part A of Medicare) if it will not increase program costs or alter the acute care nature of the program. Effective July 1, 1981, the Omnibus Reconciliation Act of 1980 provides for coverage under Medicare of unlimited home health visits. The Act also removes the \$60 deductible for home health services under the Supplementary Medical Insurance program (Part B), and permits proprietary home health agencies to participate in States not having licensure laws.

Under the provisions of the OBRA of 1986, the inpatient hospital deductible was set at \$520. For future years, the deductible will be indexed annually by the percentage increase used for the prospective payment rate, adjusted to reflect changes in real case mix.

The program is financed by a separate trust fund to which employees, employers, and self-employed persons contribute through a payroll or earnings tax (see table D). Under a special provision, the HI Trust Fund is reimbursed from general revenues for the cost of providing HI coverage for certain aged persons not entitled to OASDI or Railroad Retirement benefits (see table 150).

Under HI, each hospital nominates an intermediary to act as its link with the Health Care Financing Administration (HCFA). The intermediaries review and pay hospital claims for the costs of providing care to the beneficiaries, drawing against balances established by HCFA. Certain hospital claims are paid directly by HCFA.

SMI Program

All persons aged 65 or older (except aliens) and all disabled persons entitled to coverage under HI are eligible to enroll in the SMI program on a voluntary basis by paying a monthly premium. Persons who lack the required earnings credits for HI eligibility (except the aliens mentioned above) must also buy SMI protection if they purchase HI coverage. State welfare agencies may "buy in" for public assistance recipients and pay the premiums in their behalf.

The SMI program pays 80 percent of the charges allowed for medical and related health services and supplies furnished by physicians (or others in connection with physicians' services), and by hospital outpatient facilities, after the beneficiary has met the established deductible amount (see table M). Services furnished by home health agencies are covered without any deductible or coinsurance payments. Radiology and pathology services furnished by physicians to hospital inpatients are reimbursed at 80 percent of the charges allowed but are not subject to the deductible.

Under the OBRA of 1986, SMI benefits will include vision care services performed by optometrists. The Medicare program

will now also cover occupational therapy services provided in settings such as skilled-nursing facilities (when Part A coverage has been exhausted), rehabilitation agencies, public health agencies, or by independently practicing therapists.

SMI is financed through a separate trust fund, in which are placed the premiums paid by enrollees and a matching amount by the Federal Government from general revenues (see table 151). Benefits and administrative costs are paid from this trust fund.

Through calendar year 1985, the monthly premium amount is calculated so as to produce premium income equal to 25 percent of estimated program costs for enrollees aged 65 or older. Beginning with calendar year 1986, the premium calculation would have reverted to an earlier method under which the premium amount is the lower of (1) an amount sufficient to cover half the program costs for the aged, or (2) the current premium amount increased by the percentage by which cash benefits were most recently increased under the cost-of-living adjustment (COLA) provisions of the Social Security program. The Deficit Reduction Act of 1984 extended the requirement that the Part B premium produce income equal to 25 percent of program costs through 1987. COBRA extends this level of premium contribution through 1988. However, the increase in the Part B premium may not exceed the dollar amount of the Social Security COLA adjustment. It is effective with premiums for January 1986.

HCFA contracts with "carriers" to process the claims for payment for covered services under SMI. The carriers determine the amounts to be paid, based on "reasonable charges" for the services.

History of Medicare Provisions

[See History of OASDI Program Provisions for Employment Covered and Maximum Taxable Earnings and Taxes]

Insured Status (Entitlement to Benefits)

Act	Act	
	Entitlement to HI Benefits	
1965	Any individual aged 65 or older entitled to monthly benefits under the Social Security or Railroad Retirement program, or age 65 before 1968, or 3 QC for each year after 1965 and before attainment of age 65.	
1967	Or 3 QC for each year after 1966 and before attainment of age 65.	
1972b	Any disabled individual, under age 65, entitled to monthly disability benefits for 24 consecutive months under the Social Security or Railroad Retirement program (excludes spouses and children of disabled individuals). Any individual under age 65 who has end-stage renal disease and who is either fully or currently insured, or is entitled to monthly benefits under the Social Security or Railroad Retirement program or is the spouse or dependent child of such an insured individual or beneficiary. Entitlement begins on the first day of the third month following the initiation of a course of renal dialysis and ends with the 12th month following the month in which either the dialysis terminates or the individual has a renal transplant.	
	Any individual aged 65 or older enrolled in the SMI program who is not otherwise entitled to HI benefits, upon voluntary participation with payment of hospital premium.	
1980	Any individual who would be entitled to monthly benefits under the Social Security or Railroad Retirement program if application were made.	
	Any disabled individual under age 65 entitled to monthly disability benefits for a total of 24 months, not necessarily consecutive, under the Social Security or Railroad Retirement program.	
	Medicare coverage extended for up to 36 months for disabled individuals whose disability continues, but whose monthly benefits ceased because they engaged in substantial gainful activity.	
	Second waiting period eliminated if a former disabled-	
	worker beneficiary becomes entitled again within 5 years (7 years for disabled widows and widowers and disabled children aged 18 or older).	
	1982	Federal employees covered under HI based on QC for earnings as Federal employees and/or based on deemed QC for earnings as Federal employees before 1983.
	1983	Employees of nonprofit organizations, effective Jan. 1, 1984.
	1985	Any individual aged 65 or older not otherwise entitled to Medicare may obtain coverage under Part A by paying a monthly premium.
		Individuals who do not purchase Part A coverage within a specific time after becoming eligible because of age are subject to a 10-percent penalty for each 12 months they are late in enrolling.
		There is a cutoff on the length of time these individuals will have to pay an enrollment penalty. The 10-percent premium penalty would be limited to twice the number of years enrollment was delayed. Therefore, if enrollment was delayed 1 year the penalty would be assessed for 2 years. Individuals in this category and already enrolled, will have the length of time the higher premium was paid credited to them.
		Entitlement to SMI Benefits
	1965	Any U.S. resident (citizen or lawfully admitted alien with 5 years continuous residence) aged 65 or older or any individual entitled to HI benefits upon voluntary participation with payment of SMI premium.
	1972b	Any individual under age 65 entitled to HI benefits, upon voluntary participation with payment of SMI premium.

HI and SMI Benefits

1984	For spouses of workers aged 65-70, Medicare is secondary to benefits provided by the worker's employment-based health insurance plan.	Extends the working age provision to cover workers and their spouses beyond the age of 69.
	For Health Maintenance Organizations, includes medical and other health services furnished by clinical psychologists.	Extends coverage on a mandatory basis for all newly hired State and local government employees.
1985	Provides payment for covered liver transplant services.	For disabled individuals who are covered by employer-

Act

based health plans (with 20 or more employees), Medicare is the secondary payer.

1986 For Health Maintenance Organizations that offered organ transplants as a basic health service on Apr. 15,

Act

1985, may offer such services from Oct. 1, 1985, through Apr. 1, 1988.

For disabled individuals who are covered by employer-based health plans (with at least 100 employees), Medicare is the secondary payer.

Medicare Benefits**HI Benefits**

1965 In each benefit period, inpatient hospital services, 90 days. Includes semiprivate accommodations, operating room, hospital equipment (including renal dialysis), laboratory tests and X-rays, drugs, dressings, general nursing services, and services of interns and residents in medical, osteopathic, or dentistry training. Inpatient psychiatric hospital care limited to 190-day lifetime maximum. Outpatient hospital diagnostic services. Posthospital extended-care services, 100 days (including physical, occupational, and speech therapy). Posthospital home health services, 100 visits. Deductible and coinsurance provisions (see table M).

1967 Lifetime reserve of 60 additional days of inpatient hospital services. Outpatient hospital diagnostic services transferred to SMI.

1972b Services of interns and residents in podiatry training.

1980 Home health services with no restrictions. Alcohol detoxification facility services.

1981a Part A coinsurance is based on the deductible for the calendar year in which services are received rather than the deductible in effect at the time the beneficiary's spell of illness began. Alcohol detoxification facility services eliminated.

1982 Beneficiaries expected to live 6 months or less may elect to receive hospice care benefits instead of other Medicare benefits. Effective November 1, 1983-October 1, 1986.

For workers aged 65-69, HI benefits may be secondary to benefits provided by employment-based health insurance.

Health Maintenance Organizations (HMO) will be covered as providers of benefits. The prospective payment mechanism for HMO's must be certified by the Secretary of HHS before implementation.

1984 For durable medical equipment provided by home health agencies, the payment amount is reduced from 100 percent of costs to 80 percent of reasonable charges.

1986 The Part A deductible is set at \$520 with resulting increases in cost sharing. Increased the Part A deductible annually by the applicable percentage increase in the hospital prospective payment rates.

SMI Benefits

1965 Physician and surgeon services. In-hospital services of anesthesiologists, pathologists, radiologists, and psy-

chiatrists. Limited dental services. Home health services, 100 visits in calendar year. Other medical services including various diagnostic tests, limited ambulance services, prosthetic devices, rental of durable medical equipment used at home (including equipment for dialysis), and supplies used for fractures. Deductible and coinsurance provisions (see table M).

1967 Outpatient hospital diagnostic services, transferred from HI. Includes physical therapy services in a facility. Purchase of durable medical equipment.

1972b Physical therapy services furnished by a therapist in his/her office or individual's home (limited to \$100 expenses in calendar year). Chiropractor services (limited to manual manipulation of the spine). Outpatient services include speech pathology services furnished in, or under arrangements with, a facility or agency. Services of a doctor of optometry in furnishing prosthetic lenses.

1977 Services in rural health clinics.

1980 Home health services unlimited. Facility costs of certain surgical procedures performed in freestanding ambulatory surgical centers.

Increase in annual limit for outpatient therapy from \$100 to \$500.

Recognizes comprehensive outpatient rehabilitation facilities as Medicare providers.

1981a Elimination of carryover from previous year of incurred expenses for meeting the Part B deductible.

1982 For workers aged 65-69, SMI benefits may be secondary to benefits provided by employment-based health insurance.

Health Maintenance Organizations (HMO) will be covered as providers of benefits. The prospective payment mechanism for HMO's must be certified by the Secretary of HHS before implementation.

1984 Hepatitis B and pneumococcal vaccines and blood clotting factors and necessary supplies are included as Part B benefits. Debridement of mycotic toenails is limited.

For outpatient physical therapy services, includes services of a podiatrist. For outpatient ambulatory surgery, includes services of a dentist and podiatrist furnished in his/her office.

For calculating the amount of premium for individuals aged 65 up to age 70 not enrolled in Medicare, the individual's employer group health insurance will not be taken into account.

1986 Includes vision care services furnished by an optometrist. For occupational therapy services, includes services

Act

furnished in a skilled-nursing facility (when Part A coverage has been exhausted), in a clinic, rehabilitation agency, public health agency, or by an independently practicing therapist.

Includes outpatient immunosuppressive drugs for 1 year

Act

after transplant and occupational therapy services provided in certain delivery settings.

For ambulatory surgical procedures performed in ambulatory surgical centers, hospital outpatient departments, and certain physician offices, the Part B coinsurance and deductible are no longer waived.

Appropriations Authorized From General Revenues and Interfund Borrowing

Appropriations From General Revenues

- 1965 For cost of hospital benefits for individuals not entitled to monthly Railroad Retirement or Social Security benefits other than special benefits for the aged, transitionally insured.
- For the SMI program, an amount equal to participant premiums.
- 1972b For cost of SMI not met by enrollee premiums. Enrollee premium rate limited to rate of increase in OASDI cash benefits.
- 1983 SMI enrollee premiums for July 1, 1983-December 31, 1983, frozen at premium level of June 30, 1983.
- Premiums for January 1, 1984-December 31, 1985, set at one-half of the actuarial rate for the aged.

Military wage credits (see under OASDI program provisions).

- 1984 SMI enrollee premiums for January 1, 1986-December 31, 1987, will be calculated so as to produce income equal to 25 percent of program costs. Increases in the Part B premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- 1985 Extends through calendar year 1988 the requirement that SMI premiums continue at the 1986 level.

Interfund Borrowing

- 1981b See under OASDI program provisions.
- 1983 See under OASDI program provisions.

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Table M.—Medicare cost sharing and premium amounts, 1966–88

Beginning—	Hospital Insurance					Monthly premium ¹	Supplementary Medical Insurance				
	All expenses in "benefit period" ² covered except—						Annual deductible	Coin-surance	Monthly premium		
	Inpatient hospital deductible (IHD) covers first 60 days	Inpatient hospital daily coinsurance		Skilled-nursing facility daily coinsurance after 20 days (1/8 x IHD)	For enrollee (aged and disabled) ²				Government amounts for—		
		61st through 90th days (1/4 x IHD)	Lifetime reserve days after 90 days (1/2 x IHD)						Aged	Disabled ³	
	Beginning January unless otherwise noted					Beginning July unless otherwise noted					
					July						
July 1966	\$40	\$10	(3)	(3)	...	\$50	20%	\$3.00	\$3.00	...	
1967	...	...	(3)	(3)	\$5.00	...	...	...	...	...
1968	...	...	\$20	...	...	...	...	...	...	...
April 1968	...	...	...	...	...	(4)	(4)	4.00	4.00	...
1969	44	11	22	5.50	...	...	...	...	...	...
1970	52	13	26	6.50	...	...	...	5.30	5.30	...
1971	60	15	30	7.50	...	...	...	5.60	5.60	...
1972	68	17	34	8.50	...	...	...	5.80	5.80	...
1973	72	18	36	9.00	\$33	\$60	(5) (6)	76.30	6.30	\$22.70	
1974	84	21	42	10.50	36	...	...	6.70	6.70	29.30
1975	92	23	46	11.50	40	...	...	...	8.30	30.30
1976	104	26	52	13.00	45	...	...	7.20	14.20	30.80
1977	124	31	62	15.50	54	...	...	7.70	16.90	42.30
1978	144	36	72	18.00	63	...	...	8.20	18.60	41.80
1979	160	40	80	20.00	69	...	...	8.70	18.10	41.30
1980	180	45	90	22.50	78	...	...	9.60	23.00	41.40
1981	204	51	102	25.50	89	(8) (9)	(9)	11.00	34.20	62.20	
1982	260	65	130	32.50	113	\$75	(10)	12.20	37.00	72.00	
1983	304	76	152	38.00	¹¹ 113	...	...	¹¹ 12.20	¹¹ 41.80	¹¹ 80.00
1984	356	89	178	44.50	\$155	...	...	\$14.60	\$43.80	\$94.00
1985	400	100	200	50.00	174	...	...	15.50	46.50	89.90
1986	492	123	246	61.50	214	...	...	15.50	46.50	66.10
1987	520	130	260	65.00	\$226	...	...	17.90	53.70	88.10
1988	540	135	270	67.50	234	...	...	24.80	74.40	72.40

¹Voluntary participation of individual aged 65 or older not otherwise entitled to hospital insurance.

²Beginning July 1973 for the disabled.

³Benefit not provided.

⁴Professional inpatient services of pathologists and radiologists not subject to deductible or coinsurance.

⁵Beginning in January for current and succeeding years.

⁶Home health services not subject to coinsurance.

⁷Monthly premium for July and August 1973 was reduced to \$5.80 and \$6.10, respectively, by the Cost of Living Council.

⁸Home health services not subject to deductible.

⁹Same as footnote 4, but only when physician accepts assignment.

¹⁰Effective Oct. 1, 1983, professional inpatient services of pathologists and radiologists are subject to coinsurance.

¹¹Effective for July-December 1983.

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Medicaid Program Summary (as of July 1, 1987)

Title XIX of the Social Security Act provides for a program of medical assistance for certain low-income individuals and families. The program, known as Medicaid, became Federal law in 1965. Medicaid is a cooperative venture between the Federal and State governments. It is funded jointly by the Federal and State governments, and is administered by States under broad Federal guidelines. In 1986, the Medicaid program provided services to 22.4 million poor eligible persons who were aged, blind, disabled, or certain members of families with dependent children. The combined Federal and State cost for the Medicaid program for 1986 was \$41 billion (\$23 billion expended by the Federal Government and \$18 billion by the States).

The percentage paid by the Federal Government (see table N), known as the "Federal Medical Assistance Percentage" (FMAP), is determined each year by a formula using the average per capita income level of each State compared with the national level. The FMAP varied from 50 to 78.42 percent for 1986 (the average was 55 percent). The eligibility requirements, benefit structures, and total Medicaid programs differ considerably among the States. As a result of these differences, population compositions, and the sheer number of their population, 5 States (New York, California, Michigan, Pennsylvania, and Illinois) accounted for almost 50 percent of the Medicaid program's total expenditures in 1986.

Eligibility

There are certain groups of individuals who must be included in a State's Medicaid plan. These "mandatory" categorically needy groups are:

- Recipients of AFDC;
- Recipients of title IV-E adoption assistance and foster care;
- Pregnant women and children under age 5 who meet the AFDC financial rules;
- SSI recipients (or aged, blind, and disabled individuals who meet more restrictive requirements of eligibility); and
- Special protected groups (usually individuals who lose cash assistance because of the cash program's rules, but who keep Medicaid).

In addition, States have the option to provide Medicaid coverage with FMAP monies for other categorically needy groups. These "optional" groups share characteristics of the mandatory groups, but are somewhat more liberally defined. The broadest optional groups that States may cover include:

- Children up to age 21 with income and resources below cash assistance program limits;
- Pregnant women, children under age 5, and aged, blind, and disabled persons who have incomes or assets above

the "mandatory" levels, but below the Federal poverty level;

- Recipients of optional State supplementary payments;
- Institutionalized individuals with income and resources below specified limits;
- Persons receiving care under home and community-based waivers; and
- The "medically needy" persons (described below).

The option to have a "medically needy" (MN) program allows States to provide Medicaid to individuals and families who have more income and/or countable resources than is allowed for Medicaid eligibility under the mandatory or optional categorically needy groups. Within this MN option, which has Federal financial participation (FFP), an individual or family having income in excess of a State's prescribed income standard can reduce excess income by incurring medical and/or remedial care expenses sufficient to establish Medicaid eligibility. This is referred to as "spend-down." If a State elects to have a MN program, it must provide coverage to certain children under age 18 and pregnant women, and may include certain other persons, such as aged, blind, and disabled persons, caretaker relatives of children deprived of parental support and care, and certain other financially eligible children up to age 21. Thirty-six States now elect to provide Medicaid to at least some groups under a MN program.

Medicaid does not provide medical assistance to all of the poor. Low income is only one test of eligibility; resources are also tested. But to be eligible for Medicaid, a person must belong to one of the designated groups listed above. Even under the broadest provisions of the Federal statute, the Federal Medicaid program does not provide health care services (except for emergency services for a few specific persons) even for very poor persons if they are not aged, blind, disabled, pregnant, under age 21, or an unemployed parent of a dependent child. States also have "State-only" (no FFP) programs to provide medical assistance for specified persons who do not qualify for the Medicaid program.

Services

Title XIX of the Social Security Act requires that certain basic services be offered in any State Medicaid program. These services include:

- inpatient hospital services;
- outpatient hospital services;
- laboratory and X-ray services;
- skilled-nursing facility services for individuals aged 21 or older;

- home health care for persons eligible for skilled-nursing services;
- physicians' services;
- family planning services;
- rural health clinic services;
- nurse-midwife services;
- prenatal care; and
- early periodic screening, diagnosis, and treatment (EPSDT) services for individuals under age 21.

In addition, States may elect to provide up to 30 other optional services (such as dental services, hospice care, personal care, etc.) at the assigned FMAP rates. The most common optional services are:

- nursing home care in intermediate-care facilities (ICF) for the aged and disabled;
- ICF care for the mentally retarded;
- skilled-nursing care for those under age 21;
- emergency hospital services;
- prescription drugs;
- clinic services;
- optometric services; and
- eyeglasses.

States determine the scope of services offered. They may limit, for example, the days of hospital care or the number of physician visits covered. States may provide and pay for Medicaid services through various prepayment arrangements, such as health maintenance organizations (HMO's).

States may also request "waivers" under which they offer a cost-effective alternative (at home or in-community care settings) package for persons who would otherwise be institutionalized under Medicaid. States are not limited in the range of services they can provide except that they may not provide room and board for such "waivered" recipients.

Cost-Sharing by Recipients

States may impose a small copayment, deductible, and/or co-insurance on Medicaid recipients (except for children under age 18, hospital patients or nursing home patients, and categorically needy HMO enrollees) for some services. This must be a nominal amount. As of 1986, 26 States had some form of cost-sharing program.

Medicaid-Medicare Relationship

Some persons are covered under both the Medicare and Medicaid programs, and are known as "dual-eligibles." The Medicare program provides inpatient Hospital Insurance (HI),

and Supplementary Medical Insurance (SMI). Although coverage for HI (Part A) is automatic for persons aged 65 or older and for certain disabled persons who have insured status under the SSA system, some deductible and copayment amounts are required. Coverage under SMI (Part B of Medicare) requires payment of a monthly premium.

Federal guidelines require States to pay the deductible and copayment amounts for the Part A portion of Medicare for dual-eligible recipients. States may also pay the premium for the Part B portion of Medicare for dual-eligible recipients through "buy-in" agreements between State Medicaid programs and SSA. The buy-in agreement allows the addition of the SMI Medicare coverage for dual-eligible persons too poor to pay their own premium. Almost all States purchase Part B for dual-eligible recipients.

Medicaid supplements the Medicare program coverage, and provides several basic services for the elderly and disabled dual-eligible persons that are not provided under Medicare. Medicaid may provide, for example, hearing aids, prescription drugs, eyeglasses, and for skilled-nursing care beyond the 100-day post-hospital benefit provided under Medicare.

Payments

Medicaid operates as a vendor payment program. Payments are made directly to the providers of services for care rendered to eligible individuals. Providers must accept the Medicaid reimbursement level as payment in full. States determine the reimbursement rate for services with two exceptions: (1) for hospital care, they are required to follow the Medicare reasonable-cost payment system (unless they have special approval to use an alternative system), and (2) for hospice care services, they must pay the Medicare rates. States have broad discretion in determining payment to practitioners and providers, subject to Federal upper limits.

Trends

Total Federal outlays for Medicaid have increased from \$2.5 billion in fiscal year 1970 to \$23 billion in fiscal year 1986. Projected growth of Federal Medicaid outlays for fiscal years 1986-93 are expected to average a compound rate of about 8.5 percent per year under current law (or a doubling in 9 years).

Medicaid was initially formulated primarily as a program to provide medical care for poor children and their single mothers. Over the years, Medicaid has evolved into a far more complex program. Expenditures for nursing homes (skilled, intermediate care, and care for the mentally retarded) continue to increase far in excess of all other services. These long-term care services were provided to only 14.5 percent of the total Medicaid population, yet consumed 42.7 percent of all Medicaid expenditures for 1986.

Within Federal guidelines, each State has its own version of who is eligible and what services are offered. The political climate, economic conditions, and social concerns—within each State and nationally—impact decisions regarding health care for the poor and for Federal and State budgetary limitations. Therefore, with frequent revisions in Federal laws, in the Health Care Financing Administration regulations, and in the policies and budgetary plans of individual States, the Medicaid program is continually changing.

CONTACT: Mary Waid Simon (301) 597-6327 for further information.

Black Lung Payments (as of January 1, 1988)

The "Black Lung" benefit program established by the Federal Coal Mine Health and Safety Act of 1969 provides monthly benefit payments to coal miners totally disabled as a result of pneumoconiosis, to the widows of coal miners who died as a result of pneumoconiosis, and to their dependents. The Social Security Administration is responsible for the payment and administration of all claims payable before July 1, 1973, and for survivor claims filed by December 31, 1973, or within 6 months of the miner's death (whichever is later). The program is financed from the general funds of the Treasury. Beginning July 1, 1973, under the Black Lung Benefits Act of 1972, the Department of Labor has jurisdiction over new miner claims. Those claims filed with the Department of Labor are not included in the tables in this **Supplement**.

Under the law, the basic rate is 37½ percent of the monthly pay rate for Federal employees in the first step of grade GS-2. The basic rate to a miner or widow may be increased according to the number of qualified dependents—50 percent of the basic benefit rate if one dependent qualifies, 75 percent for two

dependents, and 100 percent for three or more dependents. Through December 1987, the basic benefit rate was \$338.00 and the maximum payment per family was \$676.00. Effective January 1988, the corresponding rates are \$344.80 and \$689.50, respectively.

Since Black Lung payments are tied indirectly to Federal employee salary scales, increases are automatically payable when Federal salaries are increased. If a miner or his or her surviving spouse is receiving workers' compensation, unemployment compensation, or disability insurance payments under State law, the benefits are offset by the amount being paid under these programs.

Under the 1972 amendments to the law, payments were extended to full orphans, parents, brothers, and sisters of deceased miners. Under earlier law, survivor payments were limited to widows and their dependent children (if the miner and spouse were both deceased, no benefits were payable to surviving children). The 1972 amendments also expanded coverage to include surface as well as underground coal miners.

CONTACT: Philip R. Lerner (301) 965-0159 for further information.

Supplemental Security Income Program, 1987

Summary

The federally administered Supplemental Security Income (SSI) program was established by Congress in 1972 with payments beginning in January 1974. SSI replaced the Federal-State programs of Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD) in the 50 States and the District of Columbia. Residents of the Northern Mariana Islands became eligible for SSI in January 1978.

Under the SSI program, each eligible person living in their own household and having no other income are provided, as of January 1988, a monthly cash payment of \$354 (\$532 for a couple if both members are eligible). Since 1975, these Federal SSI benefit levels have been increased at the same time, and by the same percentage, as the cost-of-living increases in OASDI benefits. The Social Security Amendments of 1983 delayed the July 1983 cost-of-living increases until January 1984 and rescheduled future increases for January. However, a general increase effective July 1983 raised the Federal SSI benefit level by \$20 per month for an individual and \$30 for a couple. Cost-of-living increases in SSI continue to be based on changes in the Consumer Price Index (see page 27 for further explanation of the cost-of-living increase).

If an individual or couple is living in another person's household and is receiving both support and maintenance there, the Federal benefit level is reduced by one-third. For institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. With some exceptions, inmates of public institutions (for example, publicly operated community residences serving no more than 16 persons) are ineligible for SSI. A maximum of \$25 a month is set for persons in public or private institutions who receive a substantial part of the cost of their care from the Medicaid program (title XIX of the Social Security Act). Other eligible persons in private institutions may receive up to the Federal benefit level applicable to those living in their own households.

The Federal payment is based on the individual's countable income. Not all income is counted against the Federal SSI payment. The first \$20 monthly in OASDI benefits or other earned or unearned income is not counted. Also disregarded is \$65 monthly of earnings plus one-half of any earnings above \$65. For example, a person living in his or her own household, whose sole income is a \$200 monthly OASDI benefit, would receive \$174.00 in Federal SSI payments ($\$354 - (\$200 - \$20) = \$354 - \$180 = \174). A person whose income consists of \$500 in gross monthly earnings would receive in Federal SSI payments ($\$354 - (\$500 - \$85) \div 2 = \$354 - \$207.50 = \146.50).

Beginning October 1982, an SSI application is effective on the date of filing or, if later, the date on which the individual meets all criteria of eligibility. The payment for the first month of eligibility (and the first month following a period of ineligibility) will be prorated on the number of days for which there is an effective application. For example, if the application date is April 16, the individual meets all eligibility criteria on that date, and the payment for the entire month would be \$200, then the payment for April is $\$200 \times 15/30$, or \$100.

For calendar year 1988, individuals generally are not eligible for SSI if they have resources above \$1,900 (or \$2,850 for a couple). Certain resources are excluded, most commonly a home, an automobile whose current market value is \$4,500 or less, household goods and personal effects of reasonable value, burial plots, and life insurance with a face value of \$1,500 or less, or total burial funds (including life insurance) totaling \$1,500 or less.

States have the option to supplement the Supplemental Security Income floor for all or selected categories of persons, regardless of previous State program eligibility. States are required to supplement the Federal benefit level if that level does not equal or exceed the incomes that recipients of the former State programs had in December 1973 plus, in general, the amount of Federal benefit increases after 1976.

History of the Provisions of the Supplemental Security Income Program*

Basic Eligibility Requirements

Act	Act
1972 An individual may qualify for payments on the basis of age, blindness, or disability. Aged: Any person aged 65 or older. Blind: Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a State AB program is eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of blindness. Disabled: Any person unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18, eligibility is based on disability of severity comparable with that of an adult, since the criterion of "substantial gainful activity" is inapplicable for children. An individual transferred from a State APTD program to SSI is also eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of disability.	December 1973 must meet the Federal definition of disability.
1973b Only persons who had received APTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the State definition of disability; those who became eligible for State aid from July to	1980 A disabled recipient who loses Federal SSI eligibility because of earnings at the substantial gainful activity level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit. The provision of the law was in effect from Jan. 1, 1981, through Dec. 31, 1983. Beginning January 1984, under a 1-year demonstration project, this provision is continued for persons already eligible for either regular SSI payments or special monthly benefits. 1984 The special benefit and Medicaid provision of the 1980 legislation were extended through June 30, 1987 (retroactive to Jan. 1, 1984). 1986 The special benefit and Medicaid provision of the 1980 amendments were made permanent. The provision was amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability benefits and either the special cash benefit or Medicaid eligibility under section 1619.

Other Eligibility Provisions

Citizenship and Residence

- 1972 The individual must reside within one of the 50 States or the District of Columbia and be a citizen or an alien permanently and legally residing in the United States. Persons living outside the United States for an entire calendar month lose their eligibility for such a month.
- 1978 Eligibility for SSI was extended to residents of the Northern Mariana Islands.
- 1980 The income and resources of the immigration sponsors of aliens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his or her family, the remainder is deemed available for the support of the alien applicant for a 3-year period after admission to the United States for permanent residence. This provision does not apply to those who

become blind or disabled after admission, to refugees, or to persons granted political asylum.

Other Benefits

- 1980 SSI applicants and recipients are not required as a condition of eligibility to elect to receive Veterans Administration pensions under the Veterans and Survivors' Pension Improvement Act of 1978.

Alcoholism and Drug Addiction

- 1972 Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment.

Institutionalization

- 1972 An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution

*The word "Act" throughout represents legislation enacted in the year shown. 1973a denotes legislation enacted on July 9; 1973b denotes legislation enacted on December 31.

Act

is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. The Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.

- 1976 An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.
- 1983 Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.
- 1986 Effective July 1, 1987, regularly determined SSI payment amounts can be paid to recipients of special SSI payments or qualifiers for Medicaid coverage under section 1619 for up to 2 full months if they reside in certain public medical, psychiatric, or Medicaid facilities, or in private Medicaid facilities.

Vocational Rehabilitation and Treatment

- 1972 Blind and disabled individuals under age 65 must be referred to the State agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.
- 1976 Blind and disabled children under age 16 must be referred to the State agency administering crippled children's services, or to another agency designated by the State. States are reimbursed for the cost of services.

Of funds provided for these services, at least 90 percent

Act

must be used for children under age 6 or for those who have never attended public schools.

- 1980 Blind and disabled SSI recipients who are determined to be medically recovered may continue to receive payments while enrolled in an approved vocational rehabilitation program, if the Commissioner of Social Security determines that by continuing in the program the probability of their leaving the rolls permanently will increase.
- 1981 Funding no longer provided under title XVI for services to children.
- Reimbursement for the cost of rehabilitation services will be made if the services result in the recipient's return to work.

Deeming of Income

- 1972 Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.
- After personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.
- 1980 Children aged 18 or older are not subject to parental deeming.
- Sponsor's income deemed to an alien for 3 years.

Federal Benefit Payments**Windfall Offset**

- 1980 Offset (by reduction of retroactive Social Security benefits) to prevent persons who are paid initial OASDI retroactively to receive more in total benefits for the same period than if they were paid the benefits when regularly due.
- 1984 Offset provision expanded to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

Proration of Benefit

- 1982 Benefit for first month of eligibility to be prorated by

the number of days in the month for which an application has been filed and there is eligibility.

Retrospective Monthly Accounting

- 1981 Changed the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income, living arrangements, and other conditions in the previous (or second previous) month.

Uncashed Checks

- 1981 States that have federally administered supplements to be credited their share of SSI checks that remain un-negotiated for 180 days.

Federal Benefit Levels

Act	Living arrangement ²	Amount ¹		Conditions
		Individual	Couple	
1972	Own household ³	\$130.00	\$195.00	Was to be effective Jan. 1, 1974; superseded by 1973b provision.
1973a	140.00	210.00	Was to be effective July 1, 1974; superseded by 1973b provision.
1973b	140.00	210.00	Effective Jan. 1, 1974.
	146.00	219.00	Effective July 1, 1974.
1974	Mechanism established for providing cost-of-living adjustments coordinated with earlier legislation applying to OASDI cash benefits. SSI payments to be increased by the same percentage as OASDI benefits and at the same time.
	157.70	236.60	Effective July 1, 1975.
	167.80	251.80	Effective July 1, 1976.
	177.80	266.70	Effective July 1, 1977.
	189.40	284.10	Effective July 1, 1978.
	208.20	312.30	Effective July 1, 1979.
	238.00	357.00	Effective July 1, 1980.
	264.70	397.00	Effective July 1, 1981.
	284.30	426.40	Effective July 1, 1982.
1983	304.30	456.40	Effective July 1, 1983 (general benefit increase).
	314.00	472.00	Effective Jan. 1, 1984.
	325.00	488.00	Effective Jan. 1, 1985.
	336.00	504.00	Effective Jan. 1, 1986.
	340.00	510.00	Effective Jan. 1, 1987.
	354.00	532.00	Effective Jan. 1, 1988.
1972	Receiving institutional care covered by Medicaid	25.00	50.00	Effective Jan. 1, 1974. Must be receiving more than 50 percent of the cost of the care from Medicaid (title XIX of the Social Security Act).
1973a	Increment for "essential person" in household	65.00	.....	Was to be effective Jan. 1, 1974. For persons transferred from OAA, AB, or APTD programs who were receiving payments in December 1973 under a State plan that took account of "essential persons" in the household.
	70.00	.....	Was to be effective July 1, 1974.
1973b	70.00	.....	Effective Jan. 1, 1974.
	73.00	.....	Effective July 1, 1974.
1974	Mechanism established for providing cost-of-living adjustments.
	78.90	.....	Effective July 1, 1975.
	84.00	.....	Effective July 1, 1976.
	89.00	.....	Effective July 1, 1977.
	94.80	.....	Effective July 1, 1978.
	104.20	.....	Effective July 1, 1979.
	119.20	.....	Effective July 1, 1980.
	132.60	.....	Effective July 1, 1981.
	142.50	.....	Effective July 1, 1982.
1983	152.50	.....	Effective July 1, 1983 (general benefit increase).
	157.00	.....	Effective Jan. 1, 1984.
	163.00	.....	Effective Jan. 1, 1985.
	168.00	.....	Effective Jan. 1, 1986.
	170.00	.....	Effective Jan. 1, 1987.
	177.00	.....	Effective Jan. 1, 1988.

¹For those without countable income. These payments are reduced by the amount of countable income of the individual or couple.

²For recipients who live in another person's household and receive support and maintenance there, the Federal benefit rate is reduced by

one-third.

³Included in this group are persons in private institutions whose care is not provided by Medicaid.

Rounding of Payment Amounts

Act	Act	
1982	Cost-of-living adjustments in the Federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated.	ed. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.

Exclusions From Income

General

- 1972 The first \$60 of earned or unearned income per calendar quarter for an individual or couple; the next \$195 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.
- 1981 The first \$20 of earned or unearned income per month for an individual or couple; the next \$65 and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

Special

- 1972 Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.
- Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.
- Income required for achieving an approved self-support plan for blind and disabled persons.
- Work expenses of blind persons.
- For blind persons transferred from State programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the State programs.
- Irregularly or infrequently received income totaling \$60 or less of unearned income and \$30 of earned income in a calendar quarter.
- Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.
- One-third of any payment received from an absent parent for the support of a child eligible for SSI.
- Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.
- State or local government cash payments based on need and designed to supplement SSI payments.
- 1976 Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by State or local governments.
- The value of assistance provided under certain Federal housing programs.

Persons forced to leave their homes due to a major disaster declared under the Disaster Act of 1974 (and occurring between June 1, 1976, and Dec. 31, 1976) will not have their payments reduced for the support and maintenance received in any residential facility, if they relocate within 30 days of the disaster. This provision is effective for up to 18 months.

- 1978 Provisions for exclusions for support and maintenance under the Disaster Act of 1974 extended on permanent basis. Effective Jan. 1, 1978.

- 1980 Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income disregards.

Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining whether an individual is engaging in substantial gainful activity. Impairment-related work expenses are excluded in calculating income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion.

Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).

- 1981 Modified provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: \$20 or less of unearned income and \$10 of earned income in a month.

- 1982 From Dec. 18, 1982, to Sept. 30, 1983, certain home energy assistance payments are excluded if a State agency certified that they are based on need.

- 1983 Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is disregarded if the State determines that the assistance is based on need. Provision is applicable through September 1984.

Certain home energy assistance payments are excluded if a State agency certified that the assistance is based on need. Provision is applicable through June 1985.

- 1984 Above provisions for 1983 continued to Oct. 1, 1987.

- 1986 Educational Assistance under Higher Education Act of 1965 as amended.

- 1987 Above provisions for 1983 continued under waiver authority of section 1110(b) of the Social Security Act through Mar. 31, 1988.

Limits and Exclusions From Resources

Act	Act
1972 Countable resources limited to \$1,500 or less for an individual and to \$2,250 or less for a couple.	goods and household effects increased to \$2,000 of equity value.
1984 Limit on countable resources raised by \$100 a year for individuals and \$150 a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become \$2,000 for an individual and \$3,000 for a couple in 1989 and thereafter.	1980 Assets transferred for less than fair market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.
	1982 The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial trust fund) may be set aside for the burial of the recipient and spouse, if held in separately identifiable burial funds.

General Exclusions

- 1972 A home of reasonable value—established by regulation as not exceeding a fair-market value of \$25,000 (\$35,000 in Alaska and Hawaii).
- Personal effects and household goods of reasonable value established by regulation as not exceeding a total market value of \$1,500.
- An automobile of reasonable value—established by regulation as not exceeding a market value of \$1,200.
- An automobile, however, may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment, or if it is modified to be operated by or for transportation of a handicapped person.
- Life insurance with face value of \$1,500 or less.
- 1976 The recipient's home, regardless of value, is excluded from consideration in determining resources.
- 1979 Reasonable value for an automobile increased by regulation to \$4,500 of current-market value; personal

- 1984 The unspent portion of any retroactive title II or title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.

Special Exclusions

- 1972 Assets of a blind or disabled individual that are necessary to an approved plan of self-support.
- Tools and other property essential to self-support, within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska.
- For persons transferred from State programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the State program.

Presumptive and Emergency Payments and Interim Assistance Reimbursement

Presumptive Payments

- 1972 A person applying on the basis of disability who meets all other criteria of eligibility may receive payments for 3 months pending the disability determination.
- 1976 Presumptive payment provision was extended to persons applying on the basis of blindness.

Emergency Advance Payments

- 1972 Any applicant who can be presumed to meet the criteria of eligibility but has not yet been determined eligi-

ble and who is faced with a financial emergency may receive an immediate cash advance of up to \$100.

Interim Assistance Reimbursement

- 1974 SSA may enter into agreements with the States to repay them directly for assistance payments made to an SSI applicant while his or her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation to expire June 30, 1976.
- 1976 The authority to repay the State for interim assistance was made permanent.

Medicaid Eligibility

- | | |
|--|--|
| 1972 States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they could limit coverage by applying any more restrictive criterion from the State Medicaid plan in effect on Jan. 1, 1972. | States can accept SSA determination of eligibility, or make their own determination. |
| | 1976 Preserves the Medicaid eligibility of recipients who be- |

Act

come ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.

1980 Blind and disabled recipients no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) They continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.

In States that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the State's specific eligibility and program requirements.

The Medicaid provision of the 1980 legislation was in effect from Jan. 1, 1981, through Dec. 31, 1983. Under a 1-year demonstration project, beginning Jan. 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments, or retention of Medicaid eligibility.

1984 Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to Jan. 1, 1984).

1986 Medicaid protection for disabled widow(er)s whose title II benefits increased in 1984 because of a change in the actuarial reduction formula.

Act

The SSI recipient status for Medicaid eligibility provision of the 1980 amendments was made permanent.

Effective July 1, 1987, certain expenses that would be lost if SSI eligibility was discontinued may be excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes—

impairment-related expenses of disabled persons;
work expenses of blind persons;

income required for achieving an approved self-support plan; and

the value of publicly funded attendant care services.

Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all States to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

State Supplementation

1972 States were given the option of providing supplementary payments both to recipients transferred from the State program and to those newly eligible for SSI.

States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When State supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the State and assumes administrative costs.

“Hold harmless” protection, which limits a State's fiscal liability to its share of OAA, AB, and APTD expenditures for calendar year 1972, was provided to States electing Federal administration of their supplementary plans. This provision applies only to supplementary payments that do not, on the average, exceed a State's “adjusted payment level” (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below State standards.)

1976 After June 30, 1977, when the Federal SSI payment level is increased by a cost-of-living increase, such an increase will be disregarded in calculating the “hold harmless” amount.

Requires States to maintain State supplementation pay-

ments at the level of December 1976 (“maintenance of payments”) or to continue to pay in supplements the same total annual amounts (“maintenance of expenditures”) when the Federal SSI payment level is increased and thereby pass through any increases in Federal benefits without reducing State supplements.

1982 Effective June 1982, States may switch from the “maintenance of expenditures” method of compliance with mandatory pass through to the “payment level” method, by maintaining the rates in effect for December previous to the change.

Began a 3-year phaseout of “hold harmless” protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining “hold harmless” States) assumed the full cost of their supplementary payments.

1983 Federal pass-through law is adjusted (1) by substituting the State supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that States must maintain in complying with the pass through requirements, and (2) with regard to the \$20 (individual) and \$30 (couple) increase in the Federal SSI standard in July 1983, by requiring States to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1985.

Act

1986 Provided for Federal administration of State supplements to residents of medical institutions.

Mandatory Minimum State Supplementation

1973a Provision was made for mandatory State supplementation as assurance against reduction of income for per-

Act

sons who received State assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the State assistance payment that the individual received in December 1973 plus other income and (2) his or her Federal SSI payment plus other income.

CONTACT: Arthur Kahn/Richard Bell (301) 965-0186/0184 for further information.

Aid to Families with Dependent Children, 1987

History of Program Provisions*

Title IV of the Social Security Act (enacted August 14, 1935) established the Federal-State program for aid to dependent children and authorized annual appropriations from general revenues for the Federal share of the program costs. The statutory requirements for approval of a State plan were: provisions that are effective in and mandatory for all political subdivisions of the State; single-agency administration or supervision of local administration by a single agency; opportunity for a fair hearing for those whose claims are denied; regular reporting to the Social Security Board; and no residence requirement for any child residing in the State for 1 year before the application for assistance or born in the State within 1 year of the application if the mother resided in the State for 1 year before the application.

The Act provided for payment quarterly by the Federal Government (actually effective February 1, 1936) of an amount equal to one-third of the approved State plan's expenditures, excluding monthly amounts above \$18 per child or, if more than 1 child, above \$18 for the first child and above \$12 for each other child in the family.

"Dependent child" was defined to mean a child under age 16 who is deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent and who is living with a father, mother, grandparent, brother, sister, stepparent, stepsister or stepbrother, uncle, or aunt in a residence maintained by such relative as his or her home. "Aid to dependent children" is defined as "money payments to a dependent child(ren)."

Eligibility

Act	Optional	Act
1939	Eligibility may be extended to include needy children aged 16 and 17 if they are regularly attending school. Effective Jan. 1, 1940.	
1950	One needy relative with whom the dependent child is living may be included as a recipient for Federal matching purposes. Effective Oct. 1, 1950.	
1956	Federal funds may not be withheld if a State chooses to include as eligible persons 16- or 17-year-old needy children not attending school. Effective July 1, 1957. List of relatives with whom the needy child may live and receive aid expanded to include first cousin, nephew, or niece. Effective Aug. 1, 1956.	tend school, college, or university, or a course of vocational or technical training. Effective July 30, 1965.
1961	"Unemployed parent" program. Child may be eligible if deprived of support and care by reason of the unemployment of a parent. Effective May 1, 1961.	1967 "Unemployed parent" program amended to be "unemployed father" program. For States with such programs, Federal matching is available only for families in need as the result of the unemployment of the father of at least one of the children and the State is required to comply with Federal definition of the word "unemployed." Needy child's father must also comply with Federal requirements. He (1) must not have been employed for at least 30 days before receiving aid, (2) must not have refused an offer of employment or training without good cause, (3) must be registered with the State public employment office, (4) must not be receiving unemployment compensation, and (5) must have worked at least 6 out of the last 13 calendar quarters. Effective Jan. 2, 1968.
1962	Second adult may be included as recipient for Federal matching purposes if second adult is either the spouse of an incapacitated parent of at least one of the children or the spouse of an unemployed parent in a State that includes a child deprived because of the unemployment of a parent. Effective Oct. 1, 1962.	Emergency assistance. Aid for up to 30 days in a 12-month period to prevent destitution of children under age 21 and their families may be provided but cannot be extended to a family in need as the result of refusal (without good cause) to accept work or training for employment. Extendable throughout the State or in specified areas to migrant workers with dependent children. Effective Jan. 2, 1968.
1964	Dependent children aged 18-20 may be considered recipients for Federal matching purposes if they attend high school or a course of vocational or technical training designed to fit them for gainful employment. Effective Oct. 13, 1964.	1979 "Unemployed father" program amended to be "unemployed parent" program. For States with such programs, the Supreme Court ruled that it is unconstitutional to make AFDC benefits available to families with an unemployed father but not to families with an unemployed mother. Effective June 25, 1979.
1965	Dependent children aged 18-20 may be considered recipients for Federal matching purposes if they at-	

1980 Otherwise dependent children aged 18-20 attending a college or university may be excluded from the definition of a child. **Effective Dec. 28, 1980.**

*The word "Act" throughout represents legislation enacted in the year shown (except that the 1967 Act was signed Jan. 2, 1968).

1981 A child for AFDC eligibility purposes must be under the age of 18 or, at State option, under the age of 19 and a full-time student who is expected to complete his or her secondary education or equivalent technical training before reaching age 19. **Effective Oct. 1, 1981.**

Payments to families on the basis of the unemployment of a parent shall be made only when the parent who is the principal earner (the parent who had the greatest amount of earnings during the 24 months preceding the month of application) is unemployed. **Effective Oct. 1, 1981.**

State may pay benefits to pregnant women who have no

other eligible children only when it has been medically verified that the child is expected to be born within the 3-month period following the month of the initial payment. States may provide Medicaid coverage to pregnant women who, except for this limitation, would be entitled to AFDC benefits, from the date of medical verification of the pregnancy. **Effective Oct. 1, 1981.**

1982 Dependent child definition amended to provide that a parent whose absence is occasioned solely by reason of the performance of active duty in a uniformed service of the United States is not considered absent from the home. **Effective Oct. 1, 1982.**

Federal Matching Formula

1939 Change in Federal share of expenditures within specified maximums. Federal payment: 1/2 of \$18 per month for the first child and 1/2 of \$12 per month for each additional child. **Effective Jan. 1, 1940.**

1946 Change in Federal matching maximum and in Federal share of expenditures within specified maximums. Introduction of the average expenditure per child up to an individual maximum. Federal payment: 2/3 of the first \$9 (average payment per child) multiplied by the total number of children receiving AFDC plus 1/2 of the remaining amount up to a total of \$24 per month for the first child and \$15 per month for each additional child. **Effective Oct. 1, 1946.**

1948 Change in Federal matching maximum, Federal share of expenditures within specified maximums, and average expenditure per recipient. Federal payment: 3/4 of the product of the first \$12 (average payment per child) multiplied by the total number of children receiving AFDC plus 1/2 of the remaining amount up to a total of \$27 per month for the first child and \$18 for each additional child. **Effective Oct. 1, 1948.**

1950 One needy relative may be included with dependent child as a recipient for Federal matching purposes. Federal payment for the 50 States and the District of Columbia: 3/4 of the product of the first \$12 (average payment per recipient) multiplied by the total number of recipients receiving AFDC plus 1/2 the remaining amount up to a total of \$27 per month for the first child, \$27 per month for one needy relative, and \$18 per month for each additional child. **Effective Oct. 1, 1950.**

AFDC extended to Puerto Rico and the Virgin Islands, but assistance limited by maximum on the annual Federal payment established by the Federal Government. Federal payment: 1/2 of \$18 per month for the first child and 1/2 of \$12 per month for each additional child. **Effective Oct. 1, 1950.**

Special matching formula available to States that extended AFDC to Navajo and Hopi Indians. The Federal Government pays 80% of the State's share of AFDC payments made to such groups in addition to the Federal share under the basic formula. **Effective Apr. 19, 1950.**

Payments made to suppliers of medical or remedial care on behalf of AFDC recipients (medical vendor payments) may be matched by Federal funds up to the individual monthly payment maximum. **Effective Oct. 1, 1950.**

1952 Change in Federal matching maximum, Federal share of expenditures within specified maximums, and average expenditure per recipient. Federal payment: 4/5 of the first \$15 (average per person) multiplied by the total number of persons receiving AFDC plus 1/2 the remaining amount up to a total of \$30 per month for one needy relative with whom the dependent child is living, and \$21 per month for each additional child. **Effective Oct. 1, 1952.**

1956 Change in Federal matching maximum, Federal matching percentage, and average expenditure per recipient. Federal payment: 14/17 of the first \$17 (average per person) multiplied by the total number of persons plus 1/2 of the remaining amount up to \$32 for the first child, \$32 for one needy relative, and \$23 for each additional child. **Effective Oct. 1, 1956.**

State may implement an optional Federal matching formula for its medical vendor payments program (\$6-\$3 formula). (Permits Federal sharing in State's total expenditures for medical vendor payments—identified separately from "money payments"—up to 1/2 the sum of \$6 multiplied by the number of adult recipients and 1/2 the sum of \$3 multiplied by the number of child recipients.) **Effective July 1, 1956.** Repealed as of Sept. 30, 1958.

1958 Introduction of the variable Federal matching percentage. Federal matching percentage is applied to States (other than Guam, Puerto Rico, and the Virgin Islands) as a variable percentage depending on the ratio of the State's per capita income to the national per capita income. Federal payment: 14/17 of the first \$17 per month (average per recipient) multiplied by the total number of AFDC recipients plus the variable Federal matching percentage of the amount by which expenditures exceed this maximum (\$17) up to a total of \$30 multiplied by the total number of recipients. Federal matching percentage may in no case be less than 50% or more than 65%. Federal match-

Act

ing percentage is 50% for Alaska and Hawaii. **Effective Oct. 1, 1958.**

AFDC extended to Guam, but assistance is restricted by a maximum of the annual payment established by the Federal Government. **Effective Oct. 1, 1958.**

- 1965 For the 50 States and the District of Columbia, change in the percentage of Federal payments. Change in the average payment per recipient. Federal payment: 5/6 of the first \$18 per month (average per recipient) multiplied by the total number of AFDC recipients plus the Federal percentage of the amount by which expenditures exceed this maximum (\$18) up to a total of \$32 multiplied by the total number of recipients. (Beginning 1962, the count of recipients could include a second needy adult under specified circumstances.) **Effective Jan. 1, 1966.**

Alternate formula established. Available to a State operating an approved plan for medical assistance under title XIX of the Social Security Act. Federal medical assistance percentage for that program is applied to total expenditures for medical vendor payments and State may elect to apply it also (instead of the "regular formula" identified above as effective Jan. 1, 1966) to the total expenditures for money-payment assistance. **Effective Jan. 1, 1966,** or the date thereafter within any fiscal year when the State operating a medical assistance program makes the election of the alternate formula for Federal financial participation in total expenditures for assistance.

- 1967 Separate formula established for Federal financial participation in foster home care for dependent children. Federal payment: 5/6 of the first \$18 per month (average per recipient) multiplied by the number of foster care recipients plus the Federal percentage of the

Act

amount by which expenditures exceed this maximum (\$18) up to a total of \$100 multiplied by the number of foster care recipients. (Federal payments for foster home care previously governed by basic formula.) **Effective Jan. 2, 1968.**

- 1971 Federal financial participation in expenditures for the work incentive program (WIN) is increased from 80% to 90% of total expenditures. **Effective July 1, 1972.**

Federal financial participation in special supportive services under the WIN program is increased from 75% to 90% of such expenditures. **Effective July 1, 1972.**

- 1977 The number of individuals for whom protective payments or payments to a person furnishing goods or services are made who can be counted as recipients for Federal financial participation in any month is limited to 20% of the number of other AFDC recipients in the State for that month. **Effective July 1, 1977.**

A special financial incentive was established for States if the dollar error rate of aid furnished by a State under its State plan was less than 4%. **Effective Jan. 1, 1978.**

- 1979 The Federal medical assistance percentage for Puerto Rico, the Virgin Islands, and Guam is 75%. **Effective for quarters after Sept. 30, 1978.**

- 1981 State may make restricted payments to AFDC families, regardless of the number and percentages previously applicable, when the conditions warranting such payments are met. The conditions and documentation necessary to initiate such payments are waived when the request for such payments is initiated by the recipient. **Effective Oct. 1, 1981.**

Income and Resources Considered and Disregarded

Mandatory

- 1939 State agency must take into consideration any other income and resources of any child claiming AFDC. **Effective July 1, 1941.**

- 1950 No aid will be furnished under AFDC to any individual who is in concurrent receipt of AFDC and old-age assistance under the Social Security Act. **Effective Oct. 1, 1950.**

- 1967 State must disregard all earnings of a child receiving AFDC who is a full-time student or a part-time student but not a full-time employee and is attending a school, college, or university, or a course of vocational or technical training designed to fit him or her for gainful employment. State must also disregard the first \$30 and 1/3 of the remainder of the total of monthly income earned by all other individuals living in the same household whose needs are taken into account in determining need for AFDC. **Optional Jan. 1, 1968-June 30, 1969; mandatory July 1, 1969.**

- 1972 A recipient of SSI payments must not be regarded as a member of an AFDC family for the purposes of

determining the amount of the family benefits nor have his or her income and resources counted as income and resources of the family. **Effective July 1, 1973.**

- 1975 State plan must require that, for the 15 months beginning July 1, 1975, in determining need the State agency must, for any month in that year, disregard amounts payable under the child support provisions of the Social Security Act. **Effective July 1, 1975.**

- 1981 State agency shall disregard from the earned income of any individual receiving assistance in any month the following amounts in the following order: the first \$75 (or less for other than full-time employment throughout a month); child or attendant care costs of up to \$160 per month for full-time care for each individual requiring care; and \$30 and 1/3 of any remainder. If an individual's income exceeds his or her needs without application of the "\$30 and one-third" disregard, it may not be applied unless he or she received assistance in 1 of the preceding 4 months, and after it has been applied for 4 months, it may not again be applied until an individual has received

no assistance for 12 consecutive months. **Effective Oct. 1, 1981.**

A family shall not be eligible for aid under a State plan for any month in which the combined gross income of all members of the assistance unit exceeds 150% of the State standard of need. **Effective Oct. 1, 1981.**

State agency shall, in determining need, consider any other income and resources of an individual claiming assistance and shall determine ineligible for aid any family whose members combined resources exceed \$1,000 in equity value, or a lesser amount established by the State. The home in which the family resides and one automobile are disregarded to the extent that an individual's ownership interest in the automobile does not exceed an amount specified by the Secretary of HHS. **Effective Oct. 1, 1981.**

An individual's earned income in any month shall include to the extent and under circumstances prescribed by the Secretary of HHS an amount equal to the earned income advance amount that is or would be payable under section 3507(a) of the Internal Revenue Code of 1954. **Effective Oct. 1, 1981.**

Countable nonrecurring income in excess of the State standard of need received by any member of an assistance unit in a month shall be combined with all other countable income received by the family during that month and the assistance unit shall be ineligible for the number of months (including the month of receipt) resulting from a division of this sum by the State standard of need. **Effective Oct. 1, 1981.**

Income of a stepparent living in the same home with a dependent child shall be considered the income of said child to the extent that it exceeds: the first \$75 of earned income, plus the State standard of need for the stepparent and any of his or her dependents living in the same household, plus any payments, including alimony and child support, made to dependents living elsewhere. **Effective Oct. 1, 1981.**

Income and resources of the sponsor (and the sponsor's spouse) of an alien shall, for a period of 3 years after the alien's date of entry into this country, be deemed to be the income and resources of the alien within certain limits. **Effective Oct. 1, 1981.**

1982 State shall round both its need standard and monthly payment amount to the next lower whole dollar. **Effective Oct. 1, 1982.**

State may not provide assistance for any period prior to the date of application. **Effective Oct. 1, 1982.**

1984 Gross income limit raised to 185% of the State need standard. **Effective Oct. 1, 1984.**

Applications on behalf of a dependent child must include the siblings and the natural or adoptive parents living in the same household as the dependent child. Any income and resources of these relatives is counted to determine eligibility and the amount of the payment. **Effective Oct. 1, 1984.**

When living together, income of the parent(s) or legal guardian(s) of a minor parent (or legal guardian) is considered available to the minor and the dependent

child (subject to the stepparent disregards). **Effective Oct. 1, 1984.**

Aliens sponsored by an agency or organization are ineligible for assistance for 3 years from date of entry into the United States, unless the sponsoring agency is no longer in existence or has become unable to meet the alien's needs. **Effective Oct. 1, 1984.**

States must disregard the first \$50 per month of the current monthly support obligation whether collected on the family's behalf or received directly by the family. **Effective Oct. 1, 1984.**

After the expiration of the \$30 and one-third earned income disregard, States must disregard the first \$30 of earned income for an additional 8 months (for a total of 12 months); extend the \$75 standard work expense disregard to part-time workers; and count the earned income credit (EIC) only when actually received. **Effective Oct. 1, 1984.**

States must exempt from countable resources burial plots and funeral agreements for members of the assistance unit. Also, for a limited time, States must exempt real property the family is making a "good faith" effort to sell but only if the family agrees to repay benefits. **Effective Oct. 1, 1984.**

Optional

1962 State may permit all or any portion of earned or other income of a family to be set aside for the "future identifiable needs" of a dependent child. **Effective July 1, 1963.** (Rescinded **effective Oct. 1, 1981.**)

1965 In connection with the "pass along," the State may disregard not more than \$5 of any income. **Effective Oct. 1, 1965.** (Rescinded **effective Oct. 1, 1981.**)

State may disregard up to \$50 per month of the earned income of a needy child under age 18 but may not disregard more than \$150 of earned income in the same AFDC home. **Effective July 1, 1965.** (Superseded by mandatory disregard, **effective July 1, 1969.**)

1967 State may disregard all earnings of a full-time student or a part-time student who is not a full-time employee. State may also disregard the first \$30 and 1/3 of the remainder of monthly income earned by all other family members. (If the State implemented this amendment in 1968, the 1965 amendment on disregarding \$50 of earned income was superseded.) Exemptions not mandatory for Puerto Rico, the Virgin Islands, and Guam until July 1, 1972, and then could be set at an amount lower than "30 + 1/3" as negotiated by the Secretary of HHS and the respective jurisdiction. **Effective Jan. 2, 1968** (optional until July 1, 1969).

Essential person. If, in determining need, State chooses to consider the needs of any other individual living in the same household as the AFDC child or relative, then the income and resources of such individual must be considered with the income and resources of the child or relative. **Effective July 1, 1969.**

1981 State may consider as income food stamp allotments and/or housing or rental subsidies that duplicate the

Act	Act
	States may disregard, for up to 6 months, the earned income of a dependent child if derived from participation in a program under the Job Training Partnership Act (JTPA). Effective Oct. 1, 1982.
1982	1984
State may prorate the portion of AFDC standard for shelter and utilities for AFDC families living in households with other individuals. Effective Oct. 1, 1982.	States may disregard, for up to 6 months, the earned income of a dependent child who is a full-time student. Effective June 1, 1984.

Fair Hearing and Equal Opportunity

Mandatory

1950 State must grant an opportunity for a fair hearing to any individual whose claim for AFDC is denied or not acted upon with reasonable promptness. **Effective July 1, 1951.**

All individuals wishing to apply for AFDC must have the opportunity to do so. **Effective July 1, 1951.**

1975 State plan must provide that all individuals wishing to apply for AFDC have the opportunity to do so and that AFDC will be furnished with reasonable promptness to all eligible individuals. **Effective Aug. 1, 1975.**

Privacy and Disclosure

Mandatory

1939 State plan must provide safeguards restricting the use or disclosure of information on AFDC applicants or recipients to purposes directly connected with plan administration. **Effective July 1, 1941.**

safeguards so provided must prohibit disclosure to any committee or legislative body of any information identifying by name or address any applicant or recipient. **Effective Aug. 1, 1975.**

1975 State plan must provide safeguards permitting the use or disclosure of information on AFDC applicants or recipients only to (a) public officials requiring such information in connection with official duties or (b) other persons for purposes directly connected with plan administration. **Effective Aug. 1, 1975.**

1977 Wage information available from the Social Security Administration under section 411 of the Social Security Act and wage information available (under the provisions of the Federal Unemployment Tax Act) from agencies administering State unemployment compensation laws must be requested and used to the extent permitted under those Acts, except that the State need not request such information if available from the agency administering the State unemployment compensation laws. **Effective Oct. 1, 1979.**

State plan must (1) require each applicant or recipient to furnish to the State agency his or her Social Security number(s) and (2) provide that the State shall use such number(s) in addition to any other means of identification it may determine. **Effective Aug. 1, 1975.**

1980 AFDC information will be made available to governmental audit agency if authorized by law. **Effective Sept. 1, 1980.**

State plan must provide safeguards restricting the use or disclosure of information on AFDC applicants or recipients to purposes directly connected with (1) administering the approved State plan or program; (2) any investigation, prosecution, or criminal or civil proceeding conducted in connection with the administration of the plan or program; or (3) the administration of any other Federal or federally assisted program producing assistance, in cash or in-kind or service, directly to individuals on the basis of need;

Optional

1951 Federal aid cannot be withheld from a State that chooses to disclose certain limited information concerning AFDC applicants or recipients. **Effective Oct. 20, 1951.**

1984 State may disclose the address of a fugitive felon to State or local law enforcement officials. **Effective Oct. 1, 1984.**

Foster Care

Mandatory

tutions as well as those in foster family homes.

1967 Foster care for dependent children related to AFDC is to be available, as required by law, July 1, 1969. Such care must be provided for children in child care insti-

1980 States must initiate a Title IV-E program of Foster Care and Adoption assistance. **Effective Oct. 1, 1982 or earlier at State option.**

Optional

- 1961 Federal financial participation available if State chooses to extend AFDC to recipient child (1) who is removed from the home of parent or relative, (2) for whom

a judicial determination has been made that continuing in the home would be contrary to the welfare of such child, and (3) who is placed in foster family home under the responsibility of the State or local agency administering AFDC. **Effective May 1, 1961.**

Protective and Vendor Payments

Mandatory

- 1975 Removal of vendor payment limitation for child support. **Effective Aug. 1, 1975.**

living accommodations, or other goods, services, or items to or for such child, relative, or other individual. **Effective Jan. 2, 1968.**

Optional

- 1958 Federal financial participation available if State makes payments on behalf of a needy individual to another person judicially appointed to serve as the legal representative for the needy individual. (Applicable only to adults in AFDC.) State may claim Federal funds for retroactive payments of this nature made after Dec. 31, 1955, and before July 1, 1958. **Effective July 1, 1958.**

The limitation on the proportion of recipients for whom protective payments can be made because of their inability to manage their funds may be increased from 5% to 10% of the number of other AFDC recipients. Excluded from this limitation are recipients for whom such payments must be used because (without good cause) they refuse to work, to register for work, or to participate under a work or training program. **Effective Jan. 2, 1968.**

- 1962 When the State agency has reason to believe that any AFDC payments are not being used in the best interest of the child, the State agency may provide for counseling and guidance with respect to the management of such payments, make payments to a legally appointed representative, or make protective payments. Federal Government will not withhold Federal financial participation in such assistance if properly made. **Effective July 1, 1963.**

- 1976 State plan may provide for the institution of procedures, in any or all areas of the State, under which any household participating in the Food Stamp program will be entitled to have the charges for its coupon allotment under such program deducted from any aid in the form of money payments, payable to such household (or any member or members thereof) under the plan, and to have its coupon allotment distributed to it with such aid. **Effective July 1, 1977.**

Federal Government will participate in State protective payments made on behalf of the child to another individual (besides the needy relative or needy relative's spouse with whom the child is living) who is interested in or concerned with the welfare of such child or relative; payments may be made only under specified conditions. The number of protective payments may not exceed 5% of the number of other AFDC recipients. **Effective Oct. 1, 1962.**

- 1977 Dependent child's payments, intended to enable the recipient to pay for specific goods, services, or items recognized by State agency as a part of the child's need under State plan, may be made in the form of checks drawn jointly to the order of the recipient and the person furnishing such goods, services, or items and negotiable only upon endorsement both by the recipient and such person. **Effective Oct. 1, 1977.**

- 1967 Federal financial participation may be claimed for protective or vendor payments made with respect to any dependent child to another individual who is interested in or concerned with the welfare of such child or needy relative, or directly to a person furnishing food,

- 1981 Recipient may voluntarily request vendor payments. **Effective Oct. 1, 1981.**

- 1984 States may continue to make payments on behalf of the remaining members of the assistance unit to a parent or other caretaker who fails to comply with certain work or child support requirements if, after reasonable efforts have been made, the State is unable to identify a suitable protective payee. **Effective Oct. 1, 1984.**

Work Incentive

Mandatory

- 1962 State must, in determining need, take into consideration any other income and resources of any child or relative claiming AFDC, as well as any expenses reasonably attributable to the earnings of such income. **Effective July 1, 1963.**

referred to the work incentive program by State agency officials unless (1) under age 16, (2) ill or incapacitated, (3) attending school, (4) needed to be continually present in the home because of the illness or incapacity of another member of household, or (5) exempted by decision of State agency. **Effective Jan. 2, 1968.**

- 1967 **Work incentive program (WIN):** Recipients must be

Federal financial participation in State community work

and training programs under section 409 of the Social Security Act to cease after June 30, 1968. **Effective July 1, 1969.**

- 1971 To be eligible for AFDC, every individual must register for manpower services, training, and employment as provided by regulations issued by the Secretary of Labor unless (1) under age 16 or attending school full time; (2) ill, incapacitated, or of advanced age; (3) so remote from a WIN project that effective participation is precluded; (4) needed in the home to care for another family member who is ill or incapacitated; (5) a mother or other relative of a child under age 6 who is caring for the child; or (6) a mother or other female caretaker of a child if the father or other male relative is in the home and not exempted under the law, unless he has failed to register. Also, any individual referred to in item (5) has the option to register. **Effective July 1, 1972.**

State is not to be denied Federal aid by reason of registration or the individual's certification to the Secretary of Labor. (A separate administrative unit in the State agency will (1) administer a special program of supportive services such as health, vocational rehabilitation, counseling, and child care to enable individuals to accept employment or receive training and (2) certify to the Secretary of Labor those individuals who are ready for employment or training under the work incentive program.) **Effective July 1, 1972.**

Federal Government will withhold a percentage of the Federal share of WIN funds in an amount equal to the difference between 15% (the penalty-free minimum) of registered workers certified to local employment offices in a given State and that percentage of certified individuals in said State less than such 15%. **Effective July 1, 1972.**

- 1981 Participation in a strike shall not constitute good cause to leave, refuse to accept, or seek employment and AFDC is not payable to a family for any month in which the natural or adoptive parent is, on the last day of that month, participating in a strike. Aid is not payable to or for any other individual who is participating in a strike on the last day of a month. **Effective Oct. 1, 1981.**

As a condition of eligibility, an individual must be available for employment and/or employment-related services unless he or she is a child who is under the age of 16 or attending an elementary, secondary or vocational/technical school full time, the parent of a child under the age of 6 who is personally providing care for said child with only brief and infrequent absences or an individual who meets other conditions previously specified in the statutes. **Effective Oct. 1, 1981.**

Optional

- 1962 Federal matching is made available for States whose AFDC recipients aged 18 or older and living with dependent children participate in a community work and training program if (1) health and safety regulations are observed, (2) State pays the recipient no less than the minimum wage, (3) the employment serves a useful purpose, (4) the recipient is covered under

workers' compensation, and (5) the recipient's expenses attributable to his or her work are considered in determining need of relative. **Effective Oct. 1, 1962.**

- 1976 The definition of "dependent child" with respect to the "unemployed father" provisions of the Act is applicable if the approved State plan provides for the denial of AFDC to a child or relative as specified in the law: (1) if and for so long as such child's father, unless exempt under the law, is not registered for WIN pursuant to such section of the law or—if he is exempt under such section or if no such program in which he can effectively participate has been established or provided—is not registered with public employment offices in the State and (2) with respect to any week for which such child's father qualifies for unemployment compensation under a Federal or State unemployment compensation law but refuses to apply for or accept such unemployment compensation. State plan must also provide for the reduction of the amount otherwise payable under AFDC by the amount of any unemployment compensation that such child's father receives under a Federal or State unemployment compensation law. **Effective Nov. 1, 1976.**

Secretary of HHS and Secretary of Labor may jointly enter into an agreement with each State able and willing to do so (1) to simplify procedures to be followed by unemployed fathers and other unemployed persons in such State in registering for WIN and with public employment offices or in connection with applications for unemployment compensation by reducing the number of locations or agencies to which such persons must go in order to register or apply and (2) to provide where possible for a single registration. **Effective Jan. 20, 1976.**

- 1981 State may establish a community work experience program designed to improve the employability of AFDC recipients. Individuals, including a parent or relative of a child who is 3 years of age or older, may be required to participate in this program for the number of hours resulting from a division of the AFDC grant by the higher of the Federal or State minimum wage rate. Health, safety, and other reasonable working conditions must be maintained and a work assignment must be reasonable in terms of the individual's abilities and location. **Effective Oct. 1, 1981.**

State may develop and operate a work supplementation program as an alternative to AFDC. Participation by applicants/recipients shall be voluntary but States may vary benefit levels geographically and/or by categories of recipients to encourage participation and to finance the job program. Federal requirements dealing with the treatment of income may also be waived under this program. **Effective Oct. 1, 1981.**

State may elect as an alternative to the work incentive program otherwise provided in this part to operate a work incentive demonstration program for the purpose of demonstrating single-agency administration of the work-related objectives of this Act. Maximum State flexibility in the design and operation of such program is assured. States must submit an application to administer this program within 60 days of

- enactment of this legislation and, once approved, the project will be in force for 3 years. **Effective Aug. 13, 1981.**
- 1982 State may establish an employment search program designed to place AFDC applicants and recipients in jobs. **Effective Oct. 1, 1982.**
- 1984 Federal agencies may host Community Work Experience

Program (CWEP) participants but State must provide same workers' compensation and tort claims protections to such participants as it provides to other CWEP participants in the State. **Effective Oct. 1, 1984.**

States may operate grant diversion programs in all or part of the State. **Effective Oct. 1, 1984.**

Child Support Enforcement

Mandatory

- 1965 Secretary of HHS must furnish address (or address of most recent employer, or both) of an individual upon request of any State or local agency administering the approved State plan if (1) a court order has been issued against such individual for the support and maintenance of his or her child or children, (2) such child or children are applicants for or recipients of aid, (3) all other sources of information have been investigated without success, and (4) such information is requested for the purpose of obtaining such support and maintenance. **Effective July 30, 1965.**
- 1967 When State welfare agencies have been unable to locate the absent parent or parents of children receiving AFDC through all sources available to them, the Internal Revenue Service will make available any information it has concerning their whereabouts. **Effective Jan. 2, 1968.**
- 1975 State plan must provide for prompt notice (including transmittal of all relevant information) to the State child-support collection agency of the furnishing of AFDC payments for a child deserted or abandoned by a parent (including a child born out of wedlock whether or not the paternity of such child has been established). **Effective Aug. 1, 1975.**

State plan must provide that, as a condition of eligibility for aid, each applicant or recipient will be required (1) to assign to the State any rights such applicant may have to support from any other person (i) in his own behalf or on behalf of any other family member for whom the applicant is applying for or receiving aid and (ii) that have accrued when such assignment is executed and (2) to cooperate with the State (i) in establishing the paternity of a child born out of wedlock for whom aid is claimed and (ii) in obtaining support payments for such applicant and for a child with respect to whom such aid is claimed, or any other payments or property due such applicant or such child and that, if the relative with whom a child is living is found ineligible because of failure to comply with the requirements, any aid for which such child is eligible will be in the form of protective payments, regardless of the eligibility of the relative. **Effective Aug. 1, 1975.**

State plan must provide that the State has in effect an approved child support plan and operates a child support program in conformity with such plan. **Effective Aug. 1, 1975.**

Amount payable to any State for child-support program for quarters in a fiscal year will, for quarters beginning after Dec. 31, 1976, be reduced by 5% of such amount if such State is found by the Secretary of HHS in the annual audit to have failed to have an effective program in any fiscal year beginning after Sept. 30, 1976 (but, for the fiscal year beginning Oct. 1, 1976, only considering the second, third, and fourth quarters). **Effective Aug. 1, 1975.**

No State may be found, before Jan. 1, 1977, to have failed substantially to comply with requirements if, in the judgment of the Secretary of HHS, such State is making a "good faith" effort to implement its program. **Effective Aug. 1, 1975.**

The term "aid to families with dependent children" does not cover payments with respect to a child's parent (or other individual whose needs such State determines should be considered in determining the need of the child or relative claiming aid under the approved State plan) who fails to cooperate with any State agency or official in obtaining such support payments. This provision may not be construed to make an otherwise eligible child ineligible for protective payments because of the failure of such parent (or such other individual) to so cooperate. **Effective Aug. 1, 1975.**

State plan is to provide that, in determining the amount of aid to which an eligible family is entitled, any portion of the amounts collected in any particular month as child support and retained by the State under the provisions for distribution of the collections that (under the approved State plan in effect both during July 1975 and during that particular month) would not have caused a reduction in the amount of aid paid directly to the family, is to be added to the amount of aid otherwise payable to such family. **Effective Aug. 1, 1975.**

State plan is to provide that, as a condition of eligibility for aid, each applicant or recipient will be required to cooperate with the State in establishing paternity and in obtaining support payment unless such applicant or recipient is found to have good cause for refusing to cooperate as determined by State agency in accordance with standards prescribed by the Secretary of HHS, which must take into consideration the best interests of the child on whose behalf aid is claimed. **Effective Aug. 1, 1975.**

State must pay to the family the amount disregarded (up to first \$50 per month) from support the State receives from an absent parent. **Effective Oct. 1, 1984.**

Other

Mandatory

1950 State must provide prompt notice to appropriate law enforcement officials of the furnishing of aid for a child who has been deserted or abandoned by a parent. **Effective July 1, 1952.**

If a State includes a durational residence requirement as a condition of eligibility, it may not exclude from assistance: (1) any needy child living in such State for 1 year immediately preceding the application for aid or (2) any needy child under age 1 who was born in the State or whose parent or relative (with whom the child is living) has resided in the State for 1 year

preceding the child's birth. **Effective July 1, 1952.**

1962 Title changed from "aid to dependent children" to "aid and services to needy families with children." **Effective July 25, 1962.**

1985 State plan is to provide that, as a condition of eligibility for aid, each applicant or recipient must cooperate with the State in identifying and providing information to assist States in pursuing any third party who may be liable to pay for care and services available under title XIX, unless such individual has good cause for refusing to cooperate as determined by the State agency in accordance with standards prescribed by the Secretary of HHS. **Effective July 1, 1986.**

CONTACT: Emmett Dye (202) 245-2743 for further information.

Table N.—Determination of Federal share for AFDC and Medicaid¹

State	Federal percentage			Federal medical assistance percentage		
	1986 ²	1987 ^{3,4}	1988 ⁵	1986 ²	1987 ^{3,4}	1988 ⁵
Alabama	65.00	65.00	65.00	72.30	72.41	73.29
Alaska	50.00	50.00	50.00	50.00	50.00	50.00
Arizona	58.08	57.92	57.91	62.28	62.13	62.12
Arkansas	65.00	65.00	65.00	73.83	74.02	74.21
California	50.00	50.00	50.00	50.00	50.00	50.00
Colorado	50.00	50.00	50.00	50.00	50.00	50.00
Connecticut	50.00	50.00	50.00	50.00	50.00	50.00
Delaware	50.00	50.00	50.00	50.00	50.00	51.90
District of Columbia	50.00	50.00	50.00	50.00	50.00	50.00
Florida	51.29	50.60	50.44	56.16	55.54	55.39
Georgia	62.27	60.60	59.83	66.05	64.54	63.84
Guam ⁶	50.00	50.00	50.00	75.00	75.00	75.00
Hawaii	50.00	50.00	50.00	51.00	51.29	53.71
Idaho	65.00	65.00	65.00	69.36	71.08	70.47
Illinois	50.00	50.00	50.00	50.00	50.00	50.00
Indiana	58.69	58.80	59.68	62.82	62.92	63.71
Iowa	54.34	55.99	58.61	58.90	60.39	62.75
Kansas	50.00	50.00	50.22	50.00	51.39	55.20
Kentucky	65.00	65.00	65.00	70.23	70.75	72.27
Louisiana	59.79	61.96	64.73	63.81	65.77	68.26
Maine	65.00	64.52	63.42	68.86	68.07	67.08
Maryland	50.00	50.00	50.00	50.00	50.00	50.00
Massachusetts	50.00	50.00	50.00	50.00	50.00	50.00
Michigan	51.99	52.09	51.64	56.79	56.88	56.48
Minnesota	50.00	50.00	50.00	53.41	52.98	53.98
Mississippi	65.00	65.00	65.00	78.42	78.50	79.65
Missouri	56.24	55.39	54.74	60.62	59.85	59.27
Montana	62.64	63.82	65.00	66.38	67.44	69.40
Nebraska	52.35	53.40	55.25	57.11	58.06	59.73
Nevada	50.00	50.00	50.00	50.00	50.00	50.25
New Hampshire	50.00	50.00	50.00	54.92	53.28	50.00
New Jersey	50.00	50.00	50.00	50.00	50.00	50.00
New Mexico	65.00	65.00	65.00	68.94	69.68	71.52
New York	50.00	50.00	50.00	50.00	50.00	50.00
North Carolina	65.00	64.89	65.00	69.18	68.40	68.68
North Dakota	50.13	51.57	60.96	55.12	56.41	64.87
Ohio	53.66	53.63	54.55	58.30	58.27	59.10
Oklahoma	52.89	55.40	59.25	57.60	59.86	63.33
Oregon	57.26	58.30	57.90	61.54	62.47	62.11
Pennsylvania	51.91	52.53	52.61	56.72	57.28	57.35
Puerto Rico ⁶	50.00	50.00	50.00	75.00	75.00	75.00
Rhode Island	51.48	50.42	50.00	56.33	55.38	54.85
South Carolina	65.00	65.00	65.00	72.70	72.23	73.49
South Dakota	64.24	63.83	65.00	67.82	67.45	70.43
Tennessee	65.00	65.00	65.00	70.20	70.26	70.64
Texas	50.00	50.18	52.13	53.56	55.16	56.91
Utah	65.00	65.00	65.00	72.62	73.21	73.73
Vermont	63.40	63.75	62.48	67.06	67.37	66.23
Virgin Islands ⁶	50.00	50.00	50.00	75.00	75.00	75.00
Virginia	50.00	50.00	50.00	53.14	51.86	51.34
Washington	50.00	50.00	50.00	50.06	52.52	53.21
West Virginia	65.00	65.00	65.00	71.53	72.59	74.84
Wisconsin	52.82	52.87	54.42	57.54	57.58	58.98
Wyoming	50.00	50.00	53.28	50.00	54.20	57.96

¹Sections 1101(a)(8)(A) and 1905(b) of the Social Security Act specify the method to be used to compute the Federal percentages and the Federal medical assistance percentages. From these sections the following formulas are derived:

N = 3 year average national per capita personal income

S = 3 year average State per capita personal income

Federal percentage:

State share = $(S^2/N^2) \times 50$ or $(50/N^2) \times S^2$

Federal share = 100 - State share but with 50-65 percent limits

Federal medical assistance percentage:

State share = $(S^2/N^2) \times 45$ or $(45/N^2) \times S^2$

Federal share = 100 - State share but with 50-83 percent limits

²Effective Oct. 1, 1985 through Sept. 30, 1986.

³Effective Oct. 1, 1986 through Sept. 30, 1987.

⁴Public Law 99-509 allows States to use the fiscal year 1986 percentages if use of the fiscal year 1987 percentages would reduce the amount of payment made to the State.

⁵Effective Oct. 1, 1987 through Sept. 30, 1988.

⁶For purposes of title XIX of the Social Security Act, the Federal medical assistance percentage will be 50 percent.

CONTACT: Emmett Dye (202) 245-2743 for further information.

Food Stamp Program (as of October 1987)

Under the Food Stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores. The monthly amount of coupons a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. As of October 1987, an eligible four-person household with no income receives \$290 monthly in food stamps. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older, gross income below 130 percent of the Office of Management and Budget (OMB) poverty guidelines, and net income below 100 percent of the poverty guidelines. Households containing a person aged 60 or older or a disabled person receiving Supplemental Security Income (SSI), Social Security (OASDI), or veterans' disability benefits may have gross income exceeding 130 percent of OMB's poverty guidelines, but income after subtracting the deductions listed below must be less than 100 percent of the poverty guidelines. One- and two-person households that meet the applicable standard receive at least \$10 a month in food stamps. All households must meet these requirements, even those receiving other Federal assistance payments. Monthly deductions from income are:

- (1) Twenty percent of earned income.
- (2) A standard deduction, currently \$102 (this amount is updated in October).
- (3) The amount paid for child care while the child's caretaker is working or looking for work, up to \$160 a month.
- (4) Any medical expenses for an aged or disabled person as defined above after subtracting \$35. If more than one person in the household is aged or disabled, only \$35 is subtracted before deducting combined medical expenses.
- (5) An excess shelter deduction, which is total shelter costs including utilities minus 50 percent of income after all the above deductions have been subtracted, and limited to \$152. This amount was effective October 1, 1987, for households whose certification for benefits began before October 1, 1987. For households initially eligible for benefits or recertified after October 1, 1987, the limit on the excess shelter deduction will be raised to \$164. Households with an aged or disabled person, as defined above, do not have a limit on this deduction.

Households are certified for varying lengths of time, depending on their income sources and individual circumstances. Recertification is required at least annually. Households whose sole income is from SSI payments or Social Security benefits are certified for a 1-year period. Moreover, households must report

income or expense changes of \$25 or more or other changes in household circumstances that would affect eligibility. Families with income or food loss resulting from disaster situations such as hurricanes or floods may be eligible for food stamps for a period up to 1 month if they meet the special disaster income and asset limits.

Special provisions allow drug addicts, alcoholics, blind, or disabled residents in certain group living arrangements, residents of shelters for battered women and children, and persons aged 60 or older to use their coupons for meals prepared at a non-profit facility. Households whose members are aged 65 or older or mentally or physically handicapped may be certified for food stamps by telephone or through a home visit.

The Food Stamp program is in effect in the 50 States, the District of Columbia, Guam, and the Virgin Islands. (Beginning in July 1982, Puerto Rico receives a block grant for nutrition assistance and is not part of the Food Stamp program.) The Food Stamp program is administered nationally by the Food and Nutrition Service of the Department of Agriculture and operates through local welfare offices and the Nation's food marketing and banking systems. Since August 1, 1980, persons receiving or applying for SSI payments have been permitted to apply for food stamps at their Social Security district office. The Federal Government, through general revenues, meets the full cost of food stamps, but Federal and State programs share administrative costs.

Initiated on a pilot basis in 1961, the program was formally established by the Food Stamp Act of 1964, with 22 States participating. Originally, food stamp coupons were purchased by participants. The difference between the face value of the coupons and the amount the participant paid was known as the "bonus value." The amount paid for coupons varied according to household income. Legislation in 1971 required family allotments large enough to purchase a nutritionally adequate diet, established national eligibility standards, provided free food stamps to the poorest recipients, required automatic cost-of-living increases in food stamp allotments, and established work-registration requirements for able-bodied adult household members up to age 65 (except students and those needed at home to care for children). Legislation in 1973 expanded the program (while phasing out the family food distribution program), provided for semiannual adjustment of coupon allotments, and broadened the categories of persons eligible to participate.

Legislation in 1977 enacted major changes. The purchase requirement was eliminated and households began receiving only the bonus portion of their coupon allotment. Deductions from income were limited to a standard deduction, a 20-percent earnings deduction, and a limited combined excess shelter and child-care deduction. The OMB poverty guidelines became the new eligibility limits and, for the first time, households receiving Aid to Families with Dependent Children or SSI payments were required to meet asset and income limits in order to participate. Work registration requirements were tightened for students and for caretakers whose children now had to be under age 12 to provide an exemption. For older persons, the age at which the registration exemption became effective was lowered from age 65 to 60. States were given incentives to reduce error rates by the provision of a 60-percent Federal funding of administrative costs, rather than 50 percent, if error rates were reduced

to 5 percent or less. Legislation in 1979 gave aged and disabled persons a medical deduction, removed the limit on their shelter deduction, and tightened fraud provisions.

Legislation in 1980 provided for an annual, rather than biennial, updating of the cost of an adequate diet and the amount of the standard deduction. The eligibility of students for benefits was restricted. A sanction system was implemented that withheld some administrative funds to States whose high error rates showed no improvement.

The Omnibus Budget Reconciliation Act and the Food Stamp and Commodity Distribution Amendments of 1981 made several changes in the program. For the first time, a gross income eligibility standard was applied for all households not containing an aged or disabled person. The earnings deduction was lowered to 18 percent. The updates to deduction limits and thrifty food plan (TFP) increases to account for inflation were postponed until July 1983 for the deductions limit updates and until October 1982 for the TFP. Benefits for new participants were prorated for the first month to the day the application was filed. Boarders and persons who strike were prohibited from participating in the program and the household definition was tightened. Provisions facilitating claims and overpayment collection and fraud recovery were enacted. The program in Puerto Rico was replaced by a block grant and monthly reporting/retrospective accounting systems were made mandatory for all States, effective October 1983. However, households composed solely of all aged or disabled persons, as defined above, were exempted from the monthly reporting requirements, and migrant households were exempted from both requirements.

Further revisions were made by the Food Stamp Amendments of 1982. Among other changes, the scheduled adjustment to the TFP was reduced 1 percent while adjustments to the standard and shelter deductions were delayed until October 1, 1983. (Public Law 98-473 restored maximum food stamp allotments to the full cost of the TFP beginning November 1, 1984.) The error rate sanction system was strengthened. A net income limit for nonelderly and nondisabled households was added to the existing gross income limit. Benefit computations and adjustments were rounded down to the nearest dollar, and new restrictions were placed on the use of standard utility allowances. At the same time, the definition of disability for food stamp purposes was expanded to include certain veterans' payments, and annual cost-of-living adjustments to SSI payments and Social Security benefits were not counted in determining food stamp amounts for 3 months.

The Food Stamp program was reauthorized for 5 years by the Food Security Act of 1985 (Public Law 99-198). Among the revisions enacted, the definition of disability for food stamp purposes was again extended to include recipients of State supplementary SSI payments, government disability benefits, and Railroad Retirement disability payments. Households in which all members receive AFDC or SSI were made categorically eligible for food stamps. The earned income, child care, and excess shelter cost deductions and the asset limits were increased as of May 1986. Portions of the income received under the Job Training Partnership Act is now considered countable income. And all States are required to implement an employment and training program for food stamp recipients by April 1987.

CONTACT: Jack Schmulowitz/Shirley Queen (301) 965-0179/0185 for further information.

Low-Income Home Energy Assistance Program, Fiscal Year 1986

The Omnibus Budget Reconciliation Act of 1981 (Public Law 97-35), signed into law by the President on August 13, 1981, authorized seven block grants to be administered by the Department of Health and Human Services (HHS). Title XXVI of the Act authorized the Low-Income Home Energy Assistance Program (LIHEAP) for fiscal years 1982-84. On October 30, 1984, the President signed into law the Human Services Reauthorization Act of 1984 (Public Law 98-588). Title VI of the Act reauthorized and amended LIHEAP for fiscal years 1985-86.¹ Major amendments in LIHEAP for fiscal year 1986 include:

- Addition of four new assurances to the grant application requirements.
- Addition of new requirements that must be included with the grant application plan. In addition to describing how the grantee will carry out the statutory assurances, the plan must:
 - (1) contain estimates of funds to be used for each program;
 - (2) describe the eligibility requirements for each type of assistance;
 - (3) describe weatherization and other energy-related home repair that the State will provide; and
 - (4) contain any other information determined appropriate by HHS.
- Specification that both the original grantee application plan and each substantial revision be made available for public inspection.
- Addition of the requirement that States must spend funds in accordance with their plans or applicable revisions.
- Prohibition of the setting by States of income eligibility limits lower than 110 percent of the poverty level.
- Prohibition of the differentiation by States between categorically eligible and income eligible households in providing assistance; prohibition of the exclusion by States of income eligible households from receiving home energy assistance.
- Replacement of the requirement that home energy suppliers not treat assisted households any differently with the requirement that home energy suppliers not adversely treat households receiving assistance.
- Requirement that maximum planning and administrative costs be 10 percent of funds payable to a State for a fiscal year and not transferred to another block grant.

¹LIHEAP is reauthorized for fiscal years 1987-90 by the Human Services Reauthorization Act of 1986 (Public Law 99-425).

- Beginning with fiscal year 1985 funds held available for fiscal year 1986, a requirement that States indicate why they are carrying over funds, describe the types of assistance to be provided with these funds, and reduce the carryover maximum from 25 percent of a State's allotment to 15 percent of the funds payable to a State and not transferred to other HHS block grants.
- Specification that HHS shall issue regulations to prevent waste, fraud, and abuse under LIHEAP.
- Specification that the Comptroller General's evaluations take place at least every 3 years.
- Specification that States must prepare/obtain financial and compliance audits of their energy assistance programs at least every 2 years. Audits must be conducted in accordance with the Comptroller General's standards for audit of governmental organizations and programs, by an organization or person independent of agencies administering LIHEAP activities. Audits must be made public within States on a timely basis. The chief executive officer of the State must submit audits to the State legislatures and HHS within 30 days after completion of the audits.²
- Elimination of HHS' authority to waive any of the statutory assurances.
- Prohibition from counting LIHEAP benefits as income or resources for any purpose under any Federal or State law, including any law relating to other Federal or State public assistance programs, unless enacted in express limitation of this prohibition.

LIHEAP provides grants to States to assist eligible households to meet the costs of home energy. In addition to the 50 States, grants were provided in fiscal year 1986 to the District of Columbia, the Commonwealth of Puerto Rico, five insular areas, and 121 Indian tribal organizations. Fiscal year 1986 represents the seventh year that an energy assistance program has been administered at the Federal level by HHS.

In accordance with the Act, the Secretary of HHS left maximum policy discretion to the States. Many fiscal year 1981 LIHEAP (Public Law 96-223) requirements, including HHS approval of State plans, were removed. The Federal information collection and reporting requirements for States were substantially reduced to only information that was essential to Federal administration and Congressional oversight. State decisions, directed by public participation in the development of grant applications, largely replaced Federal regulations in establishing the shape of the program for fiscal years 1982-86.

²The Single Audit Act of 1984 (Public Law 98-502) in most instances supercedes the LIHEAP statute's audit provisions and requires grantees to conduct an annual audit of all Federal financial assistance received, effective during the first grantee fiscal year beginning after December 31, 1984.

Funding

The Act as amended authorized \$2.14 billion for fiscal year 1985 and \$2.275 billion for fiscal year 1986. For fiscal year 1986, \$2.1 billion was appropriated by Public Law 99-178. However, this funding level was decreased by 4.3 percent to \$2.0097 billion in January 1986 as a result of the reduction mandated by title II of the Balanced Budget and Emergency Deficit Control Act of 1985 (Public Law 99-177). Enacted on December 12, 1985, this statute is commonly referred to as "Gramm-Rudman-Hollings," after the Senate sponsors of the legislation.

Fiscal year 1986 funds (including the reallocation of \$251,579 in unobligated fiscal year 1985 funds) were distributed approximately as follows:

- (1) \$1.989 billion to the States and the District of Columbia;
- (2) \$16.3 million in direct grants to 121 Indian tribes and tribal organizations;
- (3) \$2.7 million to the Commonwealth of Puerto Rico, the Trust Territory of the Pacific Islands, Guam, the U.S. Virgin Islands, American Samoa, and the Commonwealth of the Northern Mariana Islands;
- (4) \$2.1 million for Federal administrative expenses.

The funds appropriated for LIHEAP provides payments to eligible households for heating or cooling costs, and for home energy crises. Up to 15 percent of the available funds also may be used for low-cost residential weatherization or other energy-related home repairs.

One major area of flexibility provided by the law is the authority to transfer LIHEAP funds among the HHS block grants. Up to 10 percent of a State's energy assistance allotment may be transferred to other HHS block grants. States may also transfer up to 10 percent of their social services grant and up to 5 percent of their community services grant into LIHEAP. Additionally, up to 15 percent of the State's energy assistance funds may be set aside for use in the next fiscal year.

To receive grants, each State had to submit in fiscal year 1986 an application consisting of assurances by its chief executive officer and a plan describing how the State would carry out those assurances. In the assurances, the State agreed to:

- (1) Use funds only for the purposes of the statute;
- (2) make payments only to eligible low-income households;
- (3) conduct outreach activities;
- (4) coordinate title XXVI activities with similar and related programs;
- (5) provide the highest level of assistance to households with the lowest incomes and highest energy costs in relation to income, taking into account family size;
- (6) give consideration to agencies that have previously managed the program when designating local agencies to carry out the purposes of the program;
- (7) assure that energy suppliers receiving benefits directly

on behalf of eligible households not treat assisted households adversely;

- (8) treat owners and renters equitably;
- (9) use not more than 10 percent of its allotment for planning and administration;
- (10) establish fiscal control and accounting procedures for proper disbursement of an accounting for Federal funds, establish procedures for monitoring assistance provided, and prepare an annual audit;
- (11) permit and cooperate with Federal investigations;
- (12) provide for public participation in the development of its plan;
- (13) provide an opportunity for a fair administrative hearing to individuals whose claims for assistance are denied or not acted on with reasonable promptness.
- (14) describe how households are identified as eligible and how the State determines benefit levels;
- (15) describe the amount of funds to be reserved for crisis intervention and the administrative procedures for designating an emergency, how the assistance to be provided in an emergency is determined, and how any leftover crisis intervention funds are to be used;
- (16) describe energy usage and average cost of home energy in the State, by fuel type and region; and
- (17) cooperate with HHS in collecting and reporting data under section 2610 of the statute.

Eligibility

The unit of eligibility for energy assistance is the household, defined as any individual or group of individuals who are living as one economic unit for which residential energy is customarily purchased in common, either directly or through rent. The Act limits payments to those households with incomes under the greater of 150 percent of the poverty income guidelines or 60 percent of the State's median income, or those households with members receiving AFDC, SSI, food stamps, or need-tested veterans' benefits. States are permitted to set more restrictive criteria as well. Beginning with fiscal year 1986, no household may be excluded from eligibility if its income is less than 110 percent of the poverty income guidelines.

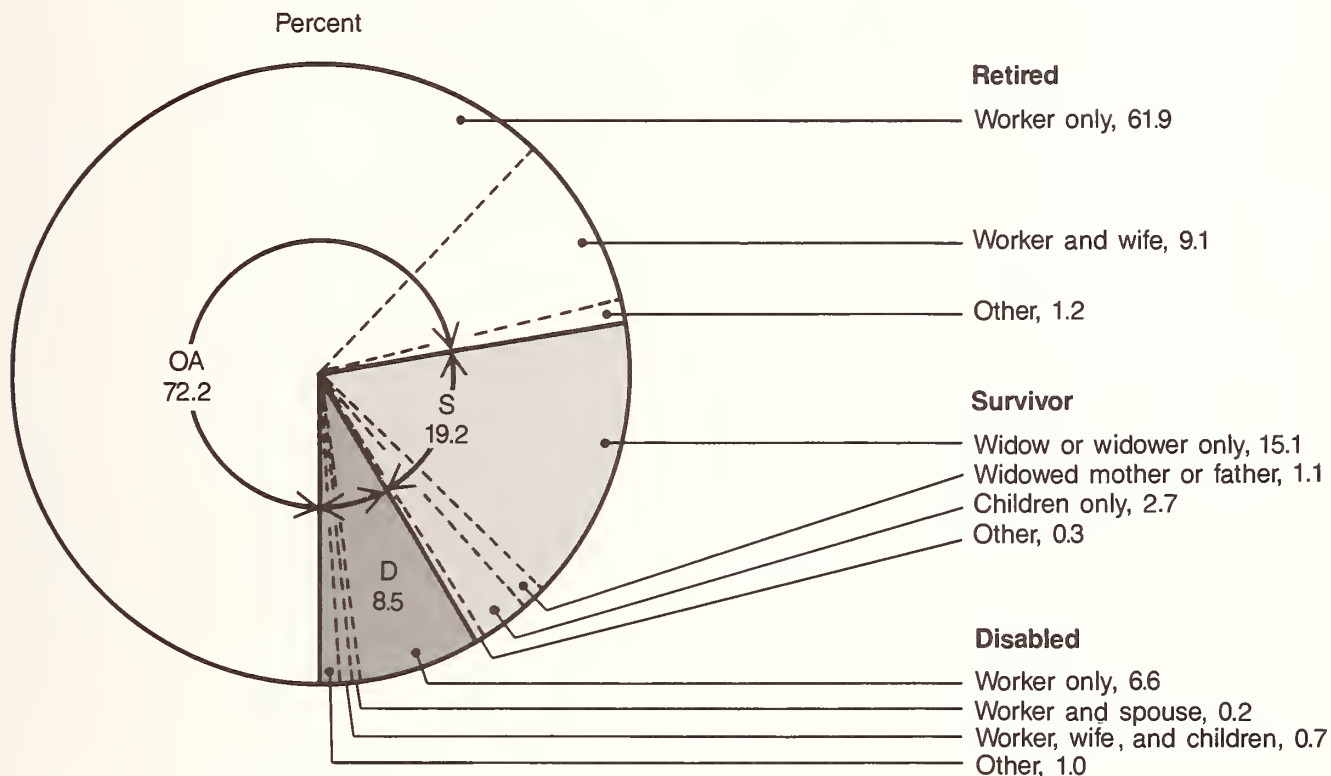
Energy Assistance Payments

States make payments directly to eligible households or to home energy suppliers on behalf of eligible households. Payments can be provided in cash, fuel, prepaid utility bills, or as vouchers, stamps, or coupons that can be used in exchange for energy supplies. Payments are to vary in such a way that the highest level of assistance is furnished to households with the lowest income and highest energy costs in relation to income, taking into account family size.

CONTACT: Leon Litow (202) 245-2951 for further information.

Beneficiary Families under OASDI, 1986

(For further detail on beneficiaries, see table 123)

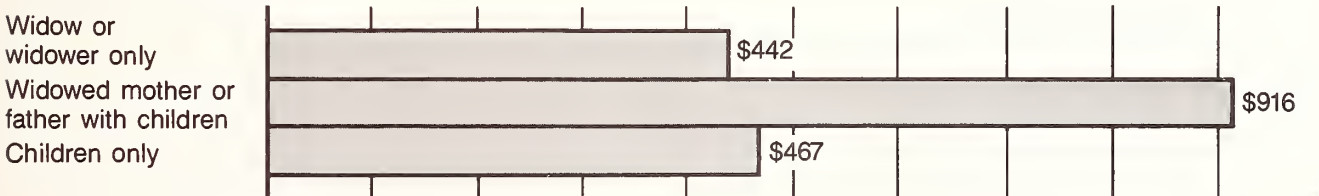


Average monthly benefits

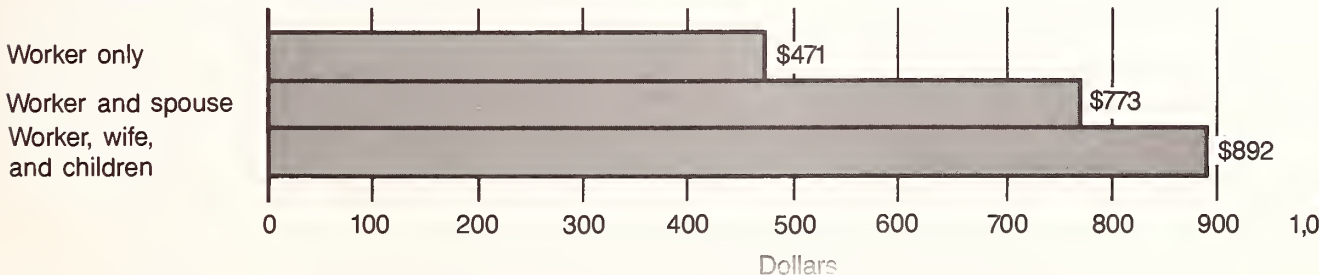
... for retired-worker families, \$525



... for survivor families, \$477



... for disabled-worker families, \$551



Statistical Tables

[Numbers in parentheses represent table numbers]

	Page No.
Section 1. Social Security and the Economy	67
1.1 Social Welfare Expenditures (1-3)	
1.2 Employment and Earnings (4-6)	
1.3 Poverty (7-14)	
1.4 Survey of Income and Program Participation (15-22)	
Section 2. Old-Age, Survivors, and Disability Insurance (OASDI) Program	98
2.1 Trust Funds (23-28)	
2.2 Workers	
Taxable Earnings (29-38)	
Insured Status (39-43)	
2.3 Benefit Awards	
Summary Data (44-48)	
Retired Workers (49-53)	
Disabled Workers (54-60)	
Dependents and Survivors (61-68)	
2.4 Awards and Current-Pay Benefits (69)	
2.5 Current-Pay Benefits	
Summary Data (70-86)	
Retired Workers (87-95)	
Retired Workers and Dependents (96-97)	
Disabled Workers (98-103)	
Disabled Workers and Dependents (104-105)	
Dependents and Survivors (106-116)	
Retired Workers With Dual Entitlement (117-121)	
Beneficiary Families (122-125)	
Beneficiaries Using Direct Deposit (126)	
Beneficiaries With Representative Payee (127)	
Beneficiaries by State (128-138)	
Beneficiaries in Foreign Countries (139)	
2.6 Benefits Withheld (140-146)	
2.7 Benefits Terminated (147-149)	
Section 3. Health Care Programs	234
3.1 Health Insurance (Medicare)	
Trust Funds (150-151)	
Enrollment, Utilization, and Reimbursement (152-162)	
Participating Facilities (163-165)	
Admissions (166-167)	
3.2 Medicaid	
Recipients (168-169)	
Vendor Payments (170-171)	
Section 4. Other Social Insurance Programs and Veterans' Benefits	256
4.1 Interprogram Data (172-174)	
4.2 Unemployment Insurance (175-176)	
4.3 Workers' Compensation (177)	
4.4 Temporary Disability Insurance (178)	
4.5 Black Lung Benefits (179-180)	
4.6 Civil Service and Railroad Retirement Programs (181)	
4.7 Veterans' Benefits (182)	
Section 5. Income-Support Programs	267
5.1 Summary Data (183-187)	
5.2 Supplemental Security Income (SSI) Program	
Summary Data (188-192)	
Beneficiaries by State (193-201)	
Benefit Distributions (202-203)	
Other Income Sources (204-205)	
Recipient Characteristics (206-211)	
Disability (212-216)	
5.3 Aid to Families With Dependent Children (AFDC) and Emergency Assistance (217-218)	
5.4 Food Stamps (219)	
5.5 Low-Income Home Energy Assistance Program (220-222)	
5.6 Adult Assistance (223)	
5.7 General Assistance (224)	

The individual(s) responsible for program data is listed at the bottom of each table.

Section 1. Social Security and the Economy

Table 1.—Gross national product and social welfare expenditures under public programs, fiscal years 1950-85¹

Item	[In millions]									
	1950	1960	1965	1970	1975	1980	1982	1983	1984	1985
Gross national product ²	\$286,500	\$506,500	\$673,600	\$990,500	\$1,523,500	\$2,667,600	\$3,141,500	\$3,322,400	\$3,695,700	\$3,947,100
Total social welfare expenditures ³	\$23,508	\$52,293	\$77,175	\$145,856	\$290,080	\$492,528	\$594,876	\$641,169	\$670,945	\$727,861
As percent of gross national product.....	8.2	10.3	11.2	14.7	18.7	18.5	18.9	19.3	18.2	18.4
Social Insurance.....	\$4,947	\$19,307	\$28,123	\$54,691	\$123,013	\$229,754	\$302,615	\$331,058	\$342,264	\$372,583
As percent of gross national product.....	1.7	3.8	4.1	5.5	7.9	8.6	9.6	10.0	9.3	9.4
Public aid.....	\$2,496	\$4,101	\$6,283	\$16,488	\$41,308	\$71,799	\$80,852	\$85,830	\$89,871	\$95,965
As percent of gross national product.....	.9	.8	.9	1.7	2.7	2.7	2.6	2.6	2.4	2.4
Health and medical programs.....	\$2,064	\$4,464	\$6,246	\$9,907	\$17,788	\$27,650	\$33,218	\$35,068	\$37,090	\$39,955
As percent of gross national product.....	.7	.9	.9	1.0	1.2	1.0	1.1	1.1	1.0	1.0
Veterans' programs.....	\$6,866	\$5,479	\$6,031	\$9,078	\$17,019	\$21,466	\$24,708	\$25,826	\$26,127	\$27,171
As percent of gross national product.....	2.4	1.1	.9	.9	1.1	.8	.8	.8	.7	.7
Education.....	\$6,674	\$17,626	\$28,108	\$50,846	\$80,834	\$121,050	\$133,874	\$141,813	\$152,045	\$166,362
As percent of gross national product.....	2.3	3.5	4.1	5.1	5.2	4.5	4.3	4.3	4.1	4.2
Housing.....	\$15	\$177	\$318	\$701	\$3,172	\$7,210	\$7,954	\$9,090	\$10,374	\$11,878
As percent of gross national product.....	(.4)	(.4)	(.4)	(.4)	.2	.3	.3	.3	.3	.3
Other social welfare.....	\$448	\$1,139	\$2,066	\$4,145	\$6,947	\$13,599	\$11,654	\$12,484	\$13,177	\$13,946
As percent of gross national product.....	.1	.2	.3	.4	.4	.5	.4	.4	.4	.3
All health and medical care ⁵	\$3,065	\$6,395	\$9,535	\$25,391	\$52,349	\$100,294	\$130,869	\$142,222	\$154,296	\$173,264
As percent of gross national product.....	1.1	1.3	1.4	2.6	3.4	3.8	4.2	4.3	4.2	4.4

¹ Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities. Beginning in 1977, Federal fiscal year ended September 30.

² Before Jan. 1, 1960, for coterminous United States. Beginning Jan. 1, 1960, includes Alaska and Hawaii. Revised in 1986 to conform with revisions by the Bureau of Economic Analysis, Department of Commerce.

³ For the 50 States and the District of Columbia (and possessions where applicable); includes some expenditures abroad. Represents program and administrative expenditures from Federal, State, and local public revenues and trust funds, under public law; including workers' compensation and temporary disability insurance payments made through private carriers and self-insurers. Includes

construction costs of schools, hospitals, and other facilities. See table 3 for components of categories.

⁴ Less than .05 percent.

⁵ Combines "health and medical programs" (above) with medical services provided in connection with social insurance, public aid, veterans', vocational rehabilitation, and other social welfare programs.

Source: Gross national product data from Department of Commerce, Survey of Current Business, Social welfare expenditures data taken or estimated from Treasury reports, Federal Budgets, Census of Governments, and reports of administrative agencies. For greater detail, see the social welfare expenditures note, Social Security Bulletin, June 1987 and unpublished data.

Table 2.—Personal income and Social Security payments, 1950-86¹

Item	[In billions]							
	1950	1960	1970	1980	1983	1984	1985	1986
Personal income.....	\$227.2	\$402.3	\$811.1	\$2,165.3	\$2,836.4	\$3,111.9	\$3,294.2	\$3,485.7
Wage and salary disbursements ²	\$147.0	\$271.9	\$548.7	\$1,356.7	\$1,675.8	\$1,834.9	\$1,960.7	\$2,073.5
As percent of personal income.....	64.7	67.6	67.6	62.7	59.1	59.0	59.5	59.5
Proprietor's income, dividends, personal interest, and other rental income.....	\$64.2	\$99.5	\$177.6	\$471.7	\$626.6	\$761.3	\$791.8	\$823.9
As percent of personal income.....	28.3	24.7	21.9	21.8	22.1	24.5	24.0	23.6
Social Security payments.....	\$9.3	\$27.2	\$74.7	\$282.8	\$387.1	\$395.5	\$422.3	\$487.9
As percent of personal income.....	4.1	6.8	9.2	13.1	13.6	12.7	12.8	14.0
Social insurance and veterans' payments ³	\$7.0	\$23.9	\$65.2	\$252.7	\$350.2	\$357.2	\$382.5	\$403.4
As percent of personal income.....	3.1	5.9	8.0	11.7	12.3	11.5	11.6	11.6
Public assistance and related payments ⁴	\$2.3	\$3.3	\$9.5	\$30.1	\$36.9	\$38.3	\$39.8	\$84.5
As percent of personal income.....	1.0	.8	1.2	1.4	1.3	1.2	1.2	2.4
Other personal income ⁵	\$9.6	\$13.0	\$38.0	\$142.8	\$266.7	\$252.6	\$268.5	\$260.7
Less: Personal contributions for social insurance ⁶	\$2.9	\$9.3	\$27.9	\$88.7	\$119.8	\$132.4	\$149.1	\$160.3
Disposable personal income.....	\$206.6	\$352.0	\$695.3	\$1,828.9	\$2,340.1	\$2,670.2	\$2,801.1	\$2,971.6
As percent of personal income.....	90.9	87.5	85.7	84.5	82.5	85.8	85.0	85.2
Personal savings.....	\$11.9	\$19.7	\$55.8	\$110.2	\$118.1	\$172.5	\$129.7	\$114.2
As percent of personal income.....	5.8	5.6	8.0	6.0	4.2	5.5	3.9	3.3

¹ Data revised to conform with 1986 revisions in National Income Accounts, Bureau of Economic Analysis, Department of Commerce.

² Includes pay of Federal civilian and military personnel in all areas.

³ Programs shown in table 172 plus (a) refund of employee contributions for State and local governments, Federal Civil Service, and other contributory retirement programs; (b) court-awarded benefits for work injuries sustained by railroad, maritime, and other workers under Federal employer liability acts and (c) medical and hospital payments made under workers' compensation and temporary disability insurance laws and under health insurance of the aged and disabled (Medicare).

⁴ Payments to recipients of Aid to Families with Dependent Children, Supplemental Security Income, Emergency Assistance, and General Assistance. Beginning in 1986, includes medical vendor payments made by State and local governments.

⁵ Government life insurance payments, veterans' adjusted compensation benefits (World War I bonus), mustering-out pay and terminal-leave benefits to discharged servicemen, subsistence allowances to veterans at school. Government transfer payments not included elsewhere, business transfer payments, employer contributions to private pensions and welfare funds, pay of military reservists, and miscellaneous items defined as "other labor income" by the Department of Commerce.

⁶ Includes veterans' life insurance premium payments.

Source: Department of Commerce, Bureau of Economic Analysis, Data regrouped to highlight items of special interest to the Social Security program.

CONTACT: Ann Bixby/Wilmer L. Kerns (202) 673-5053/5572 for further information.

1.1 Social Welfare Expenditures

Table 3.—Social welfare expenditures under public programs, fiscal years 1950-85¹

Item	[In millions]									
	1950	1960	1965	1970	1975	1980	1982	1983	1984	1985
Total.....	\$23,508.4	\$52,293.3	\$77,175.3	\$145,855.7	\$290,080.4	\$492,527.7	\$594,876.0	\$641,168.5	\$670,944.9	\$727,861.2
Social insurance.....	4,946.6	19,306.7	28,122.8	54,691.2	123,013.1	229,754.3	302,614.8	331,058.1	342,264.5	372,582.5
OASDHI ²	784.1	11,032.3	16,997.5	36,835.4	78,429.9	152,110.4	204,567.8	224,709.2	239,395.0	260,468.7
Health Insurance (Medicare) ³.....	...	...	...	7,149.2	14,781.4	34,991.5	50,423.5	56,930.3	62,480.8	72,193.5
Railroad Retirement ²	306.4	934.7	1,128.1	1,609.9	3,085.1	4,768.7	5,766.4	6,081.5	6,143.8	6,275.6
Public employee retirement ⁴	817.9	2,569.9	4,528.5	8,658.7	20,118.6	39,490.1	50,464.2	54,834.3	58,887.7	63,042.0
Unemployment insurance and employment service ⁵	2,190.1	2,829.6	3,002.6	3,819.5	13,835.9	18,326.4	23,256.5	25,349.7	16,103.5	18,343.7
Railroad unemployment insurance.....	119.6	215.2	76.7	38.5	41.6	155.4	298.8	386.6	183.3	138.4
Railroad temporary disability insurance.....	31.1	68.5	46.5	61.1	32.9	68.7	62.2	61.3	46.7	50.6
State temporary disability insurance ⁶	72.1	347.9	483.5	717.7	990.0	1,377.4	1,695.7	1,766.9	1,821.0	2,000.0
Workers' compensation ⁷	625.1	1,308.5	1,859.4	2,950.4	6,479.1	13,457.2	16,503.2	17,868.6	19,683.5	22,263.5
Public aid.....	2,496.2	4,101.1	6,283.4	16,487.8	41,308.3	71,799.4	80,852.4	85,829.5	89,871.3	95,965.3
Public assistance ⁸	2,490.2	4,041.7	5,874.9	14,433.5	27,360.4	44,888.3	53,455.0	56,620.6	61,000.2	66,079.9
Supplemental Security Income ⁹.....	...	...	...	...	6,091.6	8,226.5	9,753.0	10,793.7	11,136.7	11,840.0
Food Stamps.....	...	...	35.6	577.0	4,693.9	9,083.3	10,761.0	11,726.5	11,561.0	11,701.2
Other ¹⁰	6.0	59.4	373.0	1,477.3	3,162.4	9,601.3	6,883.4	6,688.6	6,173.4	6,344.2
Health and medical programs ¹¹	2,063.5	4,463.8	6,246.4	9,906.8	17,787.6	27,650.3	33,218.0	35,068.4	37,089.5	39,955.3
Hospital and medical care ¹²	1,222.3	2,853.3	3,452.3	5,313.4	9,219.6	12,287.3	14,943.0	15,626.2	16,345.8	17,663.5
Maternal and child health program ¹³	29.8	141.3	227.3	431.4	567.0	869.5	951.5	1,058.0	1,060.8	1,156.0
Medical research.....	69.2	448.9	1,165.2	1,635.4	2,928.0	4,822.8	5,342.5	5,583.2	6,071.2	6,634.4
School health (education agencies).....	30.6	101.0	142.2	246.6	350.0	574.8	691.5	741.8	790.0	856.0
Other public health activities.....	350.8	401.2	671.0	1,348.0	2,919.0	6,955.7	9,119.0	9,793.0	10,659.6	11,644.0
Medical-facilities construction.....	360.8	518.1	588.3	832.1	1,804.0	2,140.2	2,170.5	2,266.2	2,162.1	2,001.4
Veterans' program.....	6,865.7	5,479.2	6,031.0	9,078.0	17,018.9	21,465.5	24,708.1	25,825.9	26,127.4	27,171.3
Pensions and compensation ¹⁴	2,092.1	3,402.7	4,141.4	5,398.8	7,578.5	11,306.0	13,301.6	13,894.9	13,949.0	14,255.8
Health and medical programs.....	748.0	954.0	1,228.7	1,784.0	3,516.8	6,203.9	7,825.8	8,387.8	8,854.9	9,713.2
Education.....	2,691.6	409.6	40.9	1,018.5	4,433.8	2,400.7	1,816.3	1,707.5	1,412.9	1,168.4
Life insurance ¹⁵	475.7	494.1	434.3	502.3	556.1	664.5	747.0	744.0	745.5	795.5
Welfare and other.....	858.3	218.8	185.8	379.4	933.7	890.4	1,017.4	1,091.7	1,165.1	1,238.4
Education.....	6,674.1	17,626.2	28,107.9	50,845.5	80,834.2	121,049.6	133,874.1	141,812.6	152,045.3	166,361.8
Housing.....	14.6	176.8	318.1	701.2	3,171.7	7,209.5	7,954.2	9,089.6	10,374.0	11,878.4
Other social welfare.....	447.7	1,139.4	2,065.7	4,145.2	6,946.6	13,599.1	11,654.4	12,484.4	13,176.7	13,946.2
Vocational rehabilitation ¹⁶	30.0	96.3	210.5	703.8	1,036.4	1,251.1	1,233.7	1,333.1	1,447.7	1,536.7
Institutional care ¹⁷	145.5	420.5	789.5	201.7	296.1	482.4	594.4	660.0	721.1	774.3
Child nutrition programs ¹⁸	160.2	398.7	617.4	896.0	2,517.6	4,852.3	4,490.4	4,981.4	5,198.9	5,308.5
Child welfare ¹⁹	104.9	211.5	354.3	585.3	597.0	800.0	160.2	160.1	165.0	200.0
Special OEO and ACTION programs ²⁰.....	...	...	51.7	752.8	638.3	2,302.7	521.5	475.4	479.1	503.8
Social welfare, not elsewhere classified ²¹	7.1	12.4	42.3	1,005.6	1,861.2	3,910.6	4,654.0	4,874.3	5,283.2	5,623.2

¹ Expenditures from Federal, State, and local revenues (general and special) and trust funds under public law includes capital outlays and administrative expenditures, unless otherwise noted. Includes some payments abroad. Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities; for Federal Government, beginning 1977, fiscal year ends September 30.

² Excludes financial interchange between OASDHI and Railroad Retirement.

³ Hospital Insurance and Supplementary Medical Insurance included in total shown directly above.

⁴ Excludes refunds of employee contributions; includes payments to retired military personnel and survivors. Administrative expenses for Federal noncontributory retirement not available.

⁵ Includes unemployment compensation under State programs, programs for Federal employees and ex-servicemen, trade adjustment and cash training allowances, and payments under extended, emergency, disaster, and special unemployment insurance programs.

⁶ Cash and medical benefits in five areas; includes private plans where applicable and State costs of administering State plans and supervising private plans. Administrative expenses of private plans and all data for Hawaii not available.

⁷ Cash and medical benefits paid under Federal and State laws by private insurance carriers, State funds, and self-insurers. Beginning in 1959-60, includes Alaska and Hawaii. Administrative costs of private carriers and self-insurers not available. Beginning in 1969-70, includes Federal "black lung" benefit program.

⁸ Categorical cash and medical payments under the Social Security Act, and general assistance from State and local funds. Beginning in 1968-69, includes work-incentive activities.

⁹ Income-maintenance payments began January 1974.

¹⁰ Work relief, other emergency aid, surplus food for the needy, repatriate and refugee assistance, and work-experience training programs. Beginning in 1980-81, includes Low-Income Home Energy Assistance.

¹¹ Excludes State and local expenditures for domiciliary care in institutions other than mental and tuberculosis, and services in connection with OASDHI,

State temporary disability insurance, workers' compensation, public assistance, vocational rehabilitation, and veterans' programs, included in total expenditures for these programs.

¹² Civilian and Department of Defense programs (including medical care program for military dependents).

¹³ Includes services for crippled children.

¹⁴ Includes burial awards. Beginning in 1964-65, includes special allowances for survivors of veterans who did not qualify under OASDHI. Beginning in 1973-74, subsistence payments to disabled veterans undergoing training shifted from veterans' pensions and compensation to veterans' education subgroup.

¹⁵ Excludes the servicemen's group life insurance program.

¹⁶ Beginning in 1973-74, excludes administrative expenses.

¹⁷ Federal expenditures represent primarily surplus food for institutions.

¹⁸ Surplus food for schools and programs under National School Lunch and Child Nutrition Acts. State and local funds represent direct appropriations.

¹⁹ Represents primarily child welfare services under the Social Security Act. Beginning in 1968-69, excludes administrative expenses.

²⁰ Includes domestic programs consolidated in 1971-72 under ACTION and special Office of Economic Opportunity programs. Other OEO programs listed in appropriate subsections under "public aid" and "education."

²¹ Federal expenditures include administrative and related expenses of the Secretary of Health and Human Services; Indian welfare and guidance, aging and juvenile delinquency, and certain manpower and human development activities. State and local expenditures include amounts for antipoverty and manpower programs, day care, child placement and adoption services, foster care, legal assistance, care of transients, and other unspecified welfare services; before 1969-70, these amounts were included with institutional care.

Source: Data taken or estimated from Treasury reports, Federal Budgets, Census of Governments, and reports of Federal, State, and local administrative agencies. For detailed description of programs and for single-year historical data, see *Social Welfare Expenditures Under Public Programs in the United States, 1929-66* (Research Report No. 25), 1968. See also social welfare expenditures note, *Social Security Bulletin*, June 1987.

CONTACT: Ann Bixby/Wilmer L. Kerns (202) 673-5053/5572 for further information.

Table 4.—Labor force and estimated workers covered under social insurance programs, 1939-86

Employment and coverage status	[In millions]								
	1939 ¹	1949 ¹	1960	1970	1980	1983	1984	1985	1986
Total labor force.....	55.6	63.7	73.1	86.3	109.1	113.5	115.7	117.5	119.8
Paid civilian population.....	43.6	56.7	64.6	77.8	98.9	102.2	105.5	107.7	110.3
Wage and salary workers.....	33.2	45.9	55.3	70.9	90.2	93.0	96.4	98.5	101.0
Self-employed.....	10.4	10.8	9.3	6.9	8.7	9.2	9.1	9.2	9.3
Unpaid family workers.....	2.1	2.0	1.4	.9	.6	.6	.5	.4	.3
Unemployed.....	9.5	3.4	4.5	4.7	7.4	9.0	8.0	7.7	7.5
Armed Forces ².....	.4	1.6	2.5	3.0	2.1	1.7	1.7	1.7	1.7
Civilian population covered by public retirement programs....	27.2	40.1	60.9	75.2	96.4	99.8	104.7	106.9	109.7
OASDHI ³	24.0	34.3	55.4	69.1	89.3	92.7	97.5	99.7	102.5
Wage and salary workers.....	24.0	34.3	48.0	63.3	81.8	84.5	89.0	91.2	93.8
Self-employed.....	...	...	7.4	5.8	7.5	8.2	8.5	8.5	8.7
Railroad Retirement system.....	1.2	1.4	.9	.6	.5	.4	.4	.3	.3
Government employees retirement systems ⁴	2.0	4.4	4.6	5.5	6.6	6.7	6.8	6.9	6.9
Civilian population covered by other social insurance programs:									
Unemployment insurance ⁶	22.6	33.1	43.7	55.8	90.4	91.8	95.8	98.2	(5)
Workers' compensation.....	22.0	35.3	44.6	59.0	79.1	80.9	84.5	87.0	(5)
Temporary disability insurance.....	...	5.3	11.3	14.6	18.4	18.7	19.3	19.8	(5)

¹ Monthly average; for all other years, data as of December.² Beginning in 1983, includes armed forces in United States only.³ Excludes members of the Armed Forces. Railroad employees are shown separately.⁴ Excludes State and local government employees covered by both OASDHI and their own retirement program. Data represent yearly average.⁵ Data not available.⁶ Includes private and government employers covered by Unemployment Insurance and Unemployment Insurance for Civilian Federal Employees programs.Source: Labor-force data from the Bureau of the Census, Current Population Survey reported in *Employment and Earnings*. Social insurance coverage estimates prepared by the Social Security Administration.

Table 5.—Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946-85

[In billions]

Year	Total earnings including self-employed	Wage and salary disbursements		Wages and salaries in employment covered by retirement programs							Net earnings of self-employed covered by OASDHI	Wages and salaries in civilian employment covered by other programs					
				Total ¹		OAS-DHI ²	Rail-road ²	Federal Civil Service	State and local government	Unemployment insurance			Workers' compensation ⁴				
										Amount		Per-cent	Total		State pro-grams ³	Rail-road ²	Amount	Per-cent
				Amount	Per-cent	Amount	Per-cent										
1946.....	\$148.7	\$112.0	\$104.2	\$93.6	83.6	\$79.0	\$4.9	\$5.2	\$5.5	...	\$78.3	75.2	\$73.4	\$4.9	\$80.0	76.8	
1947.....	159.0	123.1	118.9	107.5	87.3	92.1	5.1	4.8	5.4	...	91.7	77.2	86.6	5.1	91.5	76.9	
1948.....	176.4	135.5	131.4	118.5	87.4	101.9	5.5	4.5	6.6	...	101.6	77.4	96.1	5.5	105.0	79.9	
1949.....	171.1	134.8	130.3	117.8	87.4	99.6	5.1	5.7	7.3	...	99.0	76.0	93.9	5.1	103.0	79.0	
1950.....	185.7	147.0	141.7	128.9	87.6	109.4	5.3	6.1	8.0	...	108.4	76.5	103.1	5.3	113.5	80.1	
1951.....	214.5	171.3	162.3	152.6	89.1	131.2	6.1	6.4	8.9	\$16.3	123.8	76.3	118.7	6.1	131.5	81.0	
1952.....	228.7	185.4	174.6	164.7	88.9	141.8	6.2	6.9	9.8	16.3	134.7	77.2	127.8	6.9	141.5	81.0	
1953.....	240.4	198.6	188.0	177.4	89.3	154.0	6.1	7.0	10.7	16.9	145.3	77.3	139.2	6.1	153.5	81.6	
1954.....	238.0	196.8	186.5	176.7	89.8	153.2	5.6	7.0	11.6	16.7	142.7	76.6	137.1	5.6	153.0	82.0	
1955.....	254.5	211.7	201.5	193.3	91.3	169.4	5.8	8.3	12.4	24.4	154.4	76.7	148.6	5.8	168.0	83.4	
1956.....	272.3	228.2	218.3	210.7	92.0	186.2	6.2	9.6	13.7	28.1	170.7	78.3	164.5	6.2	181.5	83.2	
1957.....	284.5	239.3	229.1	227.9	95.3	203.1	6.2	10.1	15.5	28.2	179.8	78.5	173.6	6.2	190.0	83.0	
1958.....	288.2	240.5	230.2	229.6	95.5	205.6	5.7	11.1	17.0	28.3	177.1	77.0	171.4	5.7	192.0	83.4	
1959.....	306.6	258.9	247.0	247.0	95.4	222.5	5.8	11.4	18.6	29.7	192.7	78.1	186.9	5.8	209.0	84.1	
1960.....	319.1	271.9	261.5	260.6	95.8	234.3	5.6	12.0	20.3	29.1	200.6	76.8	195.0	5.6	220.0	84.1	
1961.....	328.0	279.5	268.9	266.9	95.5	238.8	5.3	13.2	22.2	29.9	204.3	76.0	199.0	5.3	226.5	84.2	
1962.....	357.9	298.0	286.8	284.8	95.6	255.7	5.4	13.6	24.1	31.3	218.0	76.1	212.6	5.4	241.0	84.0	
1963.....	363.9	313.4	301.9	298.8	95.3	268.2	5.3	14.6	26.1	31.6	228.4	75.7	223.0	5.4	254.0	84.1	
1964.....	388.6	336.1	323.7	321.1	95.5	288.4	5.4	15.8	28.5	33.5	244.6	75.6	239.2	5.4	272.0	84.0	
1965.....	418.9	362.0	349.1	342.9	94.7	308.6	5.6	16.3	31.3	40.2	263.5	75.5	257.9	5.6	292.0	83.6	
1966.....	458.9	398.4	382.3	382.2	95.9	344.2	5.7	17.6	34.7	43.9	289.6	75.8	283.9	5.7	321.0	83.8	
1967.....	488.2	427.0	409.9	411.3	96.3	374.7	5.7	19.1	39.2	44.7	307.7	75.1	302.0	5.7	342.0	83.4	
1968.....	533.6	470.0	450.7	451.8	96.2	410.5	5.9	21.5	42.7	46.3	337.2	74.9	331.3	5.9	376.0	83.4	
1969.....	582.7	515.7	496.0	495.9	96.2	452.5	6.1	23.1	47.0	46.9	371.8	75.0	365.7	6.1	414.0	83.5	
1970.....	614.9	548.7	528.0	528.3	96.3	480.0	6.3	26.3	53.1	47.9	389.0	73.7	382.7	6.3	441.0	83.6	
1971.....	650.3	580.9	560.2	555.3	95.6	505.2	6.6	27.8	57.4	50.6	417.8	74.6	411.2	6.6	469.0	83.8	
1972.....	712.0	635.2	613.5	615.6	96.9	559.1	7.2	29.8	66.1	54.5	499.5	81.5	492.3	7.2	512.0	83.5	
1973.....	796.5	702.7	680.5	682.2	97.1	619.8	7.9	31.7	74.0	62.8	558.8	82.2	550.9	7.9	578.0	85.0	
1974.....	854.5	765.7	742.9	744.9	97.3	678.1	8.4	34.3	81.0	65.6	621.5	83.7	613.1	8.4	637.0	85.8	
1975.....	896.4	806.4	783.3	783.2	97.1	717.2	8.3	36.8	86.8	70.4	693.8	88.6	685.5	8.3	678.0	86.6	
1976.....	984.0	889.9	866.4	869.0	97.7	797.9	9.3	38.6	94.5	76.8	768.4	88.7	759.1	9.3	750.0	86.6	
1977.....	1,087.3	983.8	959.5	966.7	98.3	887.5	10.0	41.6	105.5	80.6	853.5	89.0	843.5	10.0	827.0	86.2	
1978.....	1,222.3	1,105.1	1,078.4	1,079.9	97.7	999.8	10.9	44.7	112.2	88.1	1,055.4	97.9	1,044.5	10.9	922.0	85.5	
1979.....	1,369.7	1,237.6	1,210.6	1,207.1	97.5	1,117.9	12.5	48.3	118.5	99.8	1,187.8	98.1	1,175.3	12.5	1,041.0	86.0	
1980.....	1,552.7	1,372.0	1,342.2	1,326.0	97.7	1,229.2	13.1	52.3	130.8	97.4	1,302.8	97.1	1,290.0	13.1	1,136.0	84.3	
1981.....	1,697.2	1,510.4	1,475.3	1,451.3	97.2	1,347.6	13.4	56.3	141.8	94.5	1,432.6	97.1	1,419.5	13.4	1,247.0	84.5	
1982 ⁵	1,761.6	1,586.1	1,546.3	1,531.1	96.5	1,422.5	12.7	59.1	154.5	97.9	1,500.1	97.0	1,487.4	12.7	1,301.0	84.1	
1983 ⁵	1,867.1	1,676.2	1,633.9	1,614.4	96.2	1,499.9	12.5	62.2	166.2	108.5	1,583.2	96.9	1,570.7	12.5	1,382.0	84.6	
1984 ⁵	2,073.3	1,838.8	1,793.8	1,766.9	96.2	1,649.2	13.2	64.8	177.9	120.3	1,739.2	97.0	1,726.0	13.2	1,516.0	84.5	
1985 ⁵	2,232.0	1,974.7	1,926.5	2,029.1	96.8	1,760.1	12.8	66.0	190.3	120.4	1,870.0	97.1	1,857.2	12.8	1,618.0	84.0	

¹ Beginning in 1953, adjusted for duplication of payrolls covered by both OASDHI and State and local government retirement systems.

² Taxable plus nontaxable wages and salaries in employment covered by the programs. (For taxable earnings under OASDHI, see table 32.) Beginning in 1957, OASDHI estimates include military wages. Beginning in 1975, OASDHI estimates include a small amount of taxable wages in American business in U. S. territories and possessions.

³ Taxable plus nontaxable wages. Beginning in 1955, includes Federal civilian

payroll and payroll of State and local government employees.

⁴ Excludes railroad employees.

⁵ Revised data.

Source: Annual data on total earnings and wages and salaries from the Department of Commerce, Bureau of Economic Analysis, reported in the Survey of Current Business. Payrolls covered by State and local government retirement programs estimated by the Social Security Administration. Data for other programs based on reports of administrative agencies.

Table 6.—Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938-87

Effective date	Minimum hourly wage for workers in jobs first covered by—				Average for production workers in manufacturing ⁴	
	1938 Act ¹	1961 amendments ²	1966 and subsequent amendments ³		Gross hourly earnings	Weekly hours
			Nonfarm	Farm		
October 24, 1938	\$0.25	...	...	...	\$0.62	35.6
October 24, 1939 .....	.30	...	...	...	.63	37.7
October 24, 1945 .....	.40	...	...	...	1.02	43.5
January 25, 1950 .....	.75	...	...	...	1.44	40.5
March 1, 1956	1.00	...	...	...	1.95	40.4
September 3, 1961	1.15	\$1.00	...	...	2.32	39.8
September 3, 1963	1.25	1.00	...	...	2.46	40.5
September 3, 1964	1.25	1.15	...	...	2.53	40.7
September 3, 1965	1.25	1.25	...	...	2.61	41.2
February 1, 1967	1.40	1.40	\$1.00	\$1.00	2.83	40.6
February 1, 1968	1.60	1.60	1.15	1.15	3.01	40.7
February 1, 1969	1.60	1.60	1.30	1.30	3.19	40.6
February 1, 1970	1.60	1.60	1.45	1.30	3.36	39.8
February 1, 1971	1.60	1.60	1.60	1.30	3.57	39.9
May 1, 1974	2.00	2.00	1.90	1.60	4.42	40.0
January 1, 1975	2.10	2.10	2.00	1.80	4.83	39.5
January 1, 1976	2.30	2.30	2.20	2.00	5.22	40.1
January 1, 1977	2.30	2.30	2.30	2.20	5.68	40.3
January 1, 1978	2.65	2.65	2.65	2.65	6.17	40.4
January 1, 1979	2.90	2.90	2.90	2.90	6.70	40.2
January 1, 1980	3.10	3.10	3.10	3.10	7.27	39.7
January 1, 1981	3.35	3.35	3.35	3.35	7.99	39.8
January 1, 1982	3.35	3.35	3.35	3.35	8.49	38.9
January 1, 1983	3.35	3.35	3.35	3.35	8.83	40.1
January 1, 1984	3.35	3.35	3.35	3.35	9.19	40.7
January 1, 1985	3.35	3.35	3.35	3.35	9.54	40.5
January 1, 1986	3.35	3.35	3.35	3.35	9.73	40.7
January 1, 1987	3.35	3.35	3.35	3.35	⁵ 9.87	⁵ 40.6

¹ The 1938 Act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.

² The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.

³ The 1966 amendments extended coverage to State and local government employees of hospitals, nursing homes, and schools, and to employees of

laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining Federal, State, and local employees not protected in 1966, to certain workers in retail and service trades previously exempted, and to certain domestic workers in private household employment.

⁴ For year in which minimum wage rate changes were effective.

⁵ Data based on July 1987 figures.

Poverty Data

Tables 7-13 present data on the extent of poverty in the United States for 1959-85 and weighted average poverty thresholds for 1959-86. Table 14 presents poverty guidelines for 1965-87 issued by the Department of Health and Human Services. Poverty thresholds are used primarily for statistical purposes, while poverty guidelines are used for administrative purposes. The guidelines are used to determine the financial eligibility criteria for a number of Federal Government programs.

The conceptual framework for the measurement of poverty, originally developed in 1964 by Mollie Orshansky of the Social Security Administration, was revised by Federal interagency committees in 1969 and 1981. The statistical poverty levels consist of a set of thresholds that vary by family size and composition. The poverty index is a statistical measure based on income-food expenditure patterns (from the Department of Agriculture's 1955 Household Food Consumption Survey) and the minimum adequate "American style" diet included in the Department of Agriculture's 1961 economy food plan. (See Bureau of the Census, "Poverty in the United States: 1985," *Current Population Reports: Consumer Income*, Series P-60, No. 158, Appendix A, for an explanation of the poverty definition.)

These income criteria for determining the extent of poverty in the United States have become the basis for the official statistics issued annually by the Bureau of the Census in "Characteristics of the Population Below the Poverty Level," *Current Population Reports: Consumer Income*, Series P-60. The poverty levels are adjusted to reflect changes in the annual average Consumer Price Index (CPI) (see Bureau of the Census, "Revision in Poverty Statistics, 1959 to 1968," *Current Population Reports: Special Studies*, Series P-23, No. 28; and "Directive No. 14, Definition of Poverty for Statistical Purposes," *Statistical Policy Handbook, 1978*, Office of Federal Statistical Policy and Standards, Department of Commerce).

The poverty income guidelines, a simplified version of the poverty thresholds, vary by family size, and there are separate sets of guidelines for the two noncontiguous States (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under a particular Federal program. Authorizing legislation or regulations for specific programs indicate whether a program uses the poverty guidelines as one of several eligibility criteria, uses a modification of the guidelines (for example, 130 percent or 185 percent of the guidelines), or uses them for purposes of targeting assistance or services.

The poverty index was originally developed at a time when the noncash benefits for both nonneedy and needy families were relatively small and unimportant. It was, therefore, developed as a measure of income inadequacy of money income only. Nonmoney income is, therefore, not currently considered in calculating the poverty thresholds. Whether these poverty thresholds would also serve as a measure of income inadequacy for income distributions that include nonmoney as well as money income is an issue that requires serious analytical consideration.

Data on the poverty population and on family and personal income are collected in the March Current Population Survey (CPS). Data from the March survey are also known as the Annual Demographic File. Following the standard Census Bureau definition, the family is defined as two or more persons related by blood, marriage, or adoption and residing together. "Income" refers to money income from all sources, including public income transfers, but before Federal, State, or local personal income taxes. Money income does not reflect the fact that many families receive part of their income in kind—in the form of nonmoney transfers such as employee use of business

transportation and facilities, employer-paid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, food stamps, and housing assistance. Many farm families receive part of their income in the form of rent-free housing or goods produced and consumed by the family. Beginning in March 1980, the Census Bureau began supplementing data on annual family money income with information on the number of households receiving certain selected public and private noncash benefits. For information on characteristics of recipients of selected noncash benefits, see Bureau of the Census, "Characteristics of Households and Persons Receiving Selected Noncash Benefits: 1980 (With Comparable Data for 1979)," *Current Population Reports: Consumer Income*, Series P-60, No. 131, and subsequent reports. The Census Bureau is examining procedures for valuing benefits but there is as yet no consensus on how to assign a money value to such benefits. Results of this "valuation" work, described as "experimental" and "exploratory in nature," appear in the Bureau of the Census, "Estimates of Poverty Including the Value of Noncash Benefits: 1986," *Technical Paper No. 57*, July 1987. This report suggests that if selected government benefits had been counted as income without changing the current poverty threshold, the official estimate of poverty would have been reduced by 8 percent to 35 percent, depending on the range of benefits valued and the method used.

Before 1980, for statistical classification of families as poor, detailed poverty thresholds were applied separately for 124 family situations which allowed for the number of adults and children, sex of family householder, and whether the family lived on a farm. The current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 thresholds arranged in a two-dimensional matrix by family size (from one person, that is, unrelated individuals, to nine or more persons) cross-classified by the presence and number of family members under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The poverty thresholds generally cited for specified family sizes represent the weighted average of individual thresholds for families of different composition at that size. From 1969 to 1980, families living on farms were assumed to need 85 percent of the cash income of corresponding nonfarm families. (Figures for prior years were retabulated retrospectively on this basis.) Several changes were implemented with the 1980 Census and the March 1982 CPS: (1) elimination of separate thresholds for farm families, (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest family size category "nine persons or more" rather than "seven or more persons" (see *Current Population Reports: Consumer Income*, cited earlier). The total money income of each family in the CPS sample is tested against the appropriate poverty threshold to determine the poverty status of that family. If the family's total income is less than its corresponding cutoff, the family is classified as being below the poverty level. The average threshold for a given family size is the weighted average threshold for that group obtained by multiplying the threshold for each family size subcategory by the number of families in that subcategory. These products are then aggregated across the entire range of family-size categories, and the total aggregate is divided by the total number of families in the group to yield the weighted average threshold at the poverty level for that family size.

Since 1973, the poverty income guidelines have been computed from the official poverty threshold by increasing the

weighted average poverty thresholds by the percentage change in the Consumer Price Index (CPI-U) during the preceding year and rounding the value for a family of four up to the next higher \$50. All family sizes above and below four are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines, for families with one to eight persons, rounded to the nearest multiple of \$20.

Once a year, in March, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members' incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. There is almost no underreporting of wage or salary income. Underreporting is most pronounced for dividends, interest, and workers' compensation; less pronounced for veterans' payments, public assistance, and private pensions and modest for Social Security and Federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle-income and higher-income families than among lower-income families.

It should be noted that changes have occurred in the sample size, content, and procedures of the CPS over the years. Since 1959—the first year for which statistics using the current official definition are available—the number of households interviewed has been increased, the definition of farm residence was altered, the number of income types separately identified has been increased, and more sophisticated allocation procedures have been developed for income items respondents failed to report. Because of these changes, the income and poverty data as reported yearly by the Census Bureau do not in the strictest sense form a continuous series.

The major modifications introduced in March 1980 rendered

interpretation of change from 1978 to 1979 particularly difficult. In March 1980, the sample size was expanded considerably. The number and type of questions relating to income received in 1979 changed, as did the procedure for allocating the reported income among family members. The description of family structure was changed—eliminating secondary families and replacing the concept of “family head” with that of “householder.” Such modifications result in adding to the number of households designated as having a female head some husband-wife families that formerly would have been classified as having a male head. Another consequence is the sharp rise in the number of households—poor and nonpoor alike—credited with income received from dividends, interest, and rent, or from pensions other than social security. The 1978-79 increase in these characteristics is much greater than one would normally expect for a single year and should not be attributed to economic and social factors alone.

The increased sample size means that income and related data are now being obtained from twice as many households as were interviewed in the early years of the CPS. Accordingly, current poverty population estimates are subject to considerably smaller sampling errors than the estimates for the initial years of the poverty series. Comparison of data for 1979 (obtained in March 1980) with those for 1978 and earlier years should make allowance for the differences in survey techniques. Moreover, data for 1980 (collected in March 1981), have been adjusted to new controls introduced in the 1980 Census. Some summary data for 1979 have been adjusted to facilitate comparison and may differ from data presented here (see Bureau of the Census, **Current Population Reports, Consumer Income**, Series P-60, Nos. 130, 133, 138, 144, 147, 152 and 158).

Table 7.—Weighted average poverty thresholds for nonfarm families of specified size, 1959-86

Calendar year	Unrelated individuals			Families of 2 persons or more								CPI, all items (1967=100) ¹
				2 persons			3 persons	4 persons	5 persons	6 persons	7 persons or more	
	All ages	Under age 65	Aged 65 or older	All ages	Householder under age 65	Householder aged 65 or older						
1959.....	\$1,467	\$1,503	\$1,397	\$1,894	\$1,952	\$1,761	\$2,324	\$2,973	\$3,506	\$3,944	\$4,849	87.3
1960.....	1,490	1,526	1,418	1,924	1,982	1,788	2,359	3,022	3,560	4,002	4,921	88.7
1961.....	1,506	1,545	1,433	1,942	2,005	1,808	2,383	3,054	3,597	4,041	4,967	89.6
1962.....	1,519	1,562	1,451	1,962	2,027	1,828	2,412	3,089	3,639	4,088	5,032	90.6
1963.....	1,539	1,581	1,470	1,988	2,052	1,850	2,442	3,128	3,685	4,135	5,092	91.7
1964.....	1,558	1,601	1,488	2,015	2,079	1,875	2,473	3,169	3,732	4,193	5,156	92.9
1965.....	1,582	1,626	1,512	2,048	2,114	1,906	2,514	3,223	3,797	4,264	5,248	94.5
1966.....	1,635	1,685	1,565	2,115	2,185	1,970	2,600	3,335	3,930	4,410	5,430	97.2
1967 (base year).....	1,675	1,722	1,600	2,168	2,238	2,017	2,661	3,410	4,019	4,516	5,550	100.0
1968.....	1,748	1,797	1,667	2,262	2,333	2,102	2,774	3,553	4,188	4,706	5,789	104.2
1969.....	1,840	1,893	1,757	2,383	2,458	2,215	2,924	3,743	4,415	4,958	6,101	109.8
1970.....	1,954	2,010	1,861	2,525	2,604	2,348	3,099	3,968	4,680	5,260	6,468	116.3
1971.....	2,040	2,098	1,940	2,633	2,716	2,448	3,229	4,137	4,880	5,489	6,751	121.3
1972.....	2,109	2,168	2,005	2,724	2,808	2,530	3,339	4,275	5,044	5,673	6,983	125.3
1973.....	2,247	2,307	2,130	2,895	2,984	2,688	3,548	4,540	5,358	6,028	7,435	133.1
1974.....	2,495	2,562	2,364	3,211	3,312	2,982	3,936	5,038	5,950	6,699	8,253	147.7
1975.....	2,724	2,797	2,581	3,506	3,617	3,257	4,293	5,500	6,499	7,316	9,022	161.2
1976.....	2,884	2,959	2,730	3,711	3,826	3,445	4,540	5,815	6,876	7,760	9,588	170.5
1977.....	3,075	3,152	2,906	3,951	4,072	3,666	4,833	6,191	7,320	8,261	10,216	181.5
1978.....	3,311	3,392	3,127	4,249	4,383	3,944	5,201	6,662	7,880	8,891	11,002	195.4
1979.....	3,689	3,778	3,479	4,725	4,878	4,390	5,784	7,412	8,775	9,914	12,280	217.4
1980.....	4,190	4,290	3,949	5,363	5,537	4,983	6,565	8,414	9,966	11,269	13,955	246.8
1981.....	4,620	4,729	4,359	5,917	6,111	5,498	7,250	9,287	11,007	12,449	...	272.4
1982.....	4,901	5,019	4,626	6,281	6,487	5,836	7,693	9,862	11,684	13,207	...	289.1
1983.....	5,061	5,180	4,775	6,483	6,697	6,023	7,938	10,178	12,049	13,630	...	298.4
1984.....	5,278	5,400	4,979	6,762	6,983	6,282	8,277	10,609	12,566	14,207	...	311.1
1985.....	5,469	5,593	5,156	6,998	7,231	6,503	8,573	10,989	13,007	14,696	...	322.2
1986.....	5,572	5,701	5,255	7,138	7,370	6,630	8,737	11,203	13,259	14,986	...	328.4

¹ Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

Note: Three technical changes in the definition of poverty are described in the Bureau of the Census report on the poverty population in 1980 (Characteristics of the Population Below the Poverty Level, 1980, Series P-60, No. 133): (1) Distinctions based on the sex of the family householder will no longer be made; (2) income thresholds for farm families will be the same as for nonfarm families of the same size and composition, and (3) the increased sample size will now permit separate poverty income criteria for families of 7, 8, and 9 or more persons. (Separate criteria for these family sizes by number of children have been developed by the Social Security Administration for the base year 1967 on the same basis as the original poverty matrix for smaller family sizes, and then updated by means of the all-items Consumer Price Index.) The thresholds for

larger families beginning in 1980 are:

Year	7 persons	8 persons	9 persons or more
1980.....	\$12,761	\$14,199	\$16,896
1981.....	14,110	15,655	18,572
1982.....	15,036	16,719	19,698
1983.....	15,500	17,170	20,310
1984.....	16,096	17,961	21,247
1985.....	16,656	18,512	22,083
1986.....	17,049	18,791	22,497

Source: Bureau of the Census and the Social Security Administration.

Table 8.—Number and percent of poor persons, by age, at end of 1959-86¹

Age and family status ²	1959	1970	1975 ³	1980	1983	1984	1985	1986
Total civilian noninstitutionalized population ⁴ (in millions)								
All ages.....	176.5	202.5	210.4	225.0	231.6	233.8	236.6	238.6
Children under 18.....	64.0	69.9	64.8	62.2	61.4	61.7	62.0	62.0
In families with—								
Male householder ⁵	58.3	60.8	54.1	50.6	49.3	49.1	49.5	49.2
Female householder.....	5.7	9.0	10.6	11.5	12.1	12.5	12.5	12.8
18-54 ⁶	81.0	94.9	104.7	116.3	121.8	123.2	125.2	126.7
55-64.....	15.5	18.4	19.8	21.7	22.0	22.2	22.1	21.9
65 or older.....	15.6	19.3	21.7	24.7	26.3	26.8	27.3	28.0
In families.....	11.9	13.4	14.8	16.7	17.7	18.1	18.4	18.8
Unrelated individuals.....	3.7	5.8	6.9	8.0	8.6	8.8	8.9	9.2
Men.....	1.2	1.4	1.5	1.7	1.9	1.9	2.0	2.1
Women.....	2.5	4.4	5.4	6.3	6.7	6.8	7.0	7.1
Number poor (in millions)								
All ages.....	39.5	25.3	25.9	29.3	35.3	33.7	33.1	32.4
Children under 18.....	17.2	10.5	10.9	11.1	13.3	12.9	12.5	12.3
In families with—								
Male householder ⁵	13.1	5.7	5.3	5.2	6.6	6.2	5.8	5.3
Female householder.....	4.1	4.8	5.6	5.9	6.7	6.8	6.7	6.9
18-54 ⁶	13.4	8.2	9.7	12.2	15.8	15.1	14.8	14.5
55-64.....	3.3	2.1	2.0	2.1	2.4	2.3	2.3	2.2
65 or older.....	5.5	4.7	3.3	3.9	3.7	3.3	3.5	3.5
In families.....	3.2	2.0	1.2	1.4	1.4	1.2	1.2	1.2
Unrelated individuals.....	2.3	2.7	2.1	2.4	2.3	2.1	2.3	2.3
Men.....	.7	.5	.4	.4	.4	.4	.4	.4
Women.....	1.6	2.2	1.7	2.0	1.9	1.7	1.9	1.9
Percent poor								
All ages.....	22.4	12.6	12.3	13.0	15.2	14.4	14.0	13.6
Children under 18.....	26.9	15.0	16.8	17.9	21.7	21.0	20.1	19.8
In families with—								
Male householder ⁵	22.4	9.3	9.8	10.4	13.4	12.5	11.7	10.8
Female householder.....	72.2	53.4	52.7	50.8	55.4	54.0	53.6	54.4
18-54 ⁶	16.5	8.7	9.2	10.5	13.0	12.3	11.8	11.4
55-64.....	21.5	11.4	10.2	9.5	10.9	10.4	10.5	10.0
65 or older.....	35.2	24.6	15.3	15.7	14.1	12.4	12.6	12.4
In families.....	26.9	14.7	8.0	8.5	8.1	6.7	6.4	6.2
Unrelated individuals.....	61.9	47.1	31.0	30.6	26.5	24.2	25.6	25.2
Men.....	59.0	38.9	27.7	24.4	22.1	20.8	20.5	19.6
Women.....	63.3	49.7	31.9	32.3	27.7	25.2	27.0	26.8

¹ Data for 1970 and 1975 are based on the 1970 Census of Population controls.

² Income and poverty status refer to the calendar year shown; family status is as of March of the succeeding year.

³ Based on revised methodology.

⁴ Includes Armed Forces in the United States living off post or with families on post. Excludes unrelated individuals under age 16.

⁵ Includes children in families with both spouses present and in families with

male householder with no spouse present.

⁶ Includes persons under age 18 listed as unrelated individual, family householder, spouse of householder, or other family member.

Source: Public use file of the March 1985 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors or estimated numbers and percentages, see the Census Bureau's P-60 series.

1.3 Poverty

Table 9 (1985).—Shares of money income from earnings and other sources for aged and nonaged families, 1985

Type of money income received during year ¹	Aged family units						Nonaged family units					
	Individuals aged 65 or older living alone or with nonrelatives only			Multiperson families with householder aged 65 or older			Individuals under age 65 living alone or with nonrelatives only			Multiperson families with householder under age 65		
	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²
Number of families and unrelated individuals (in millions).....	8.9	6.6	2.3	10.1	9.4	0.7	22.6	18.0	4.6	53.5	47.0	6.5
	Percent receiving income of specified type ³											
Earnings.....	12	15	4	44	45	21	85	94	51	93	97	63
Public program payments:												
Social Security ⁴	94	95	89	94	95	84	6	5	12	10	9	10
Supplemental Security Income.....	10	4	27	6	5	24	2	1	8	2	2	6
Other public assistance.....	1	(5)	2	2	1	9	2	1	9	7	2	40
Other programs ⁶	6	6	5	9	9	6	10	10	7	15	15	11
Other sources:												
Dividends, interest, rent.....	65	77	29	75	78	29	56	63	25	66	72	18
Employment-related pensions, alimony, annuities, etc.....	32	40	8	50	53	15	15	15	14	22	22	18
	Percentage distribution of income, by type											
Total percent.....	100	100	100	100	100	100	100	100	100	100	100	100
Earnings.....	8	9	(5)	29	29	6	87	89	50	89	89	53
Public program payments:												
Social Security ⁴	45	42	81	32	31	68	2	1	15	2	1	8
Supplemental Security Income.....	2	1	12	1	1	11	0	0	9	0	0	3
Other public assistance.....	(5)	(5)	(5)	(5)	(5)	4	(5)	(5)	6	1	(5)	25
Other programs ⁶	1	1	1	1	1	2	1	1	5	1	1	4
Other sources:												
Dividends, interest, rent.....	30	32	3	23	23	4	5	5	5	5	5	2
Employment-related pensions, alimony, annuities, etc.....	14	15	2	14	15	5	4	3	10	3	3	5
Median income.....	\$7,702	\$10,067	\$4,621	\$19,119	\$20,241	\$5,443	\$14,108	\$17,433	\$2,823	\$29,598	\$32,823	\$5,596

¹ Household surveys tend to underestimate the number of income recipients and/or the amount of income received. Income sources such as interest, dividends, rents, veterans' payments, unemployment compensation, and workers' compensation are more underreported than others. For more detail, see Bureau of the Census, *Estimates of the Poverty Population Including the Value of Noncash Benefits: 1979-82*, Technical Paper No. 52, Appendix F.

² Poverty status based on money income of all family members after receipt of OASDI and any other cash transfer payments.

³ Received by individuals or any family member at any time during 1985. Most

individuals or families received more than one type of income during the year.

⁴ Social Security may include any Railroad Retirement payments.

⁵ Less than 0.05 percent.

⁶ Unemployment insurance, workers' compensation, or veterans' payments.

Source: Public use file of the March 1986 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

Table 9 (1986).—Shares of money income from earnings and other sources for aged and nonaged families, 1986

Type of money income received during year ¹	Aged family units						Nonaged family units					
	Individuals aged 65 or older living alone or with nonrelatives only			Multiperson families with householder aged 65 or older			Individuals under age 65 living alone or with nonrelatives only			Multiperson families with householder under age 65		
	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²
Number of families and unrelated individuals (in millions).....	9.2	6.9	2.3	10.2	9.5	0.7	22.7	18.0	4.8	54.3	48.0	6.3
	Percent receiving income of specified type ³											
Earnings.....	12	15	4	42	43	21	85	94	51	93	97	61
Public program payments:												
Social Security ⁴	94	96	88	93	94	85	6	5	10	10	9	11
Supplemental Security Income.....	9	3	26	6	4	22	1	9	2	2	2	6
Other public assistance.....	1	1	2	2	1	9	2	0	8	6	2	41
Other programs ⁶	5	5	5	10	10	5	9	9	7	15	15	10
Other sources:												
Dividends, interest, rent.....	65	77	29	76	79	33	54	63	23	66	72	18
Employment-related pensions, alimony, annuities, etc.....	33	41	8	52	55	15	15	15	14	22	22	20
	Percentage distribution of income, by type											
Total percent.....	100	100	100	100	100	100	100	100	100	100	100	100
Earnings.....	9	9	0	29	29	10	88	89	53	89	90	52
Public program payments:												
Social Security ⁴	45	42	80	31	31	69	2	1	12	2	1	8
Supplemental Security Income.....	1	0	12	1	0	8	0	0	9	0	0	3
Other public assistance.....	0	0	1	0	0	4	0	0	6	1	0	27
Other programs ⁶	1	1	1	1	1	2	1	1	5	1	1	3
Other sources:												
Dividends, interest, rent.....	29	32	4	22	22	3	5	5	4	4	4	1
Employment-related pensions, alimony, annuities, etc.....	14	15	3	16	16	4	4	4	10	3	3	6
Median income.....	\$7,787	\$10,278	\$4,877	\$19,926	\$21,335	\$5,688	\$14,512	\$18,266	\$2,801	\$31,284	\$34,528	\$5,608

¹ Household surveys tend to underestimate the number of income recipients and/or the amount of income received. Income sources such as, interest, dividends, rents, veterans' payments, unemployment compensation, and workers' compensation, are more underreported than others. For more detail, see Bureau of the Census, *Estimates of the Poverty Population Including the Value of Noncash Benefits: 1979-82*, Technical Paper No. 52, Appendix F.

² Poverty status based on money income of all family members after receipt of OASDI and any other cash transfer payments.

³ Received by individuals or any family member at any time during 1986. Most

individuals or families received more than one type of income during the year.

⁴ Social Security may include any Railroad Retirement payments.

⁵ Less than 0.05 percent.

⁶ Unemployment insurance, workers' compensation, or veterans' payments.

Source: Public use file of the March 1987 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 10 (1985).—Current living arrangements of persons aged 65 or older, March 1986¹
 [Civilian noninstitutionalized population]

Living arrangement and sex	Population (in thousands)			Percentage distribution			Percent officially poor
	Total	Poor	Nonpoor	Total	Poor	Nonpoor	
Total	27,319	3,456	23,863	100.0	100.0	100.0	12.6
Unrelated individuals	8,921	2,281	6,640	32.7	66.0	27.8	25.6
Family members	18,387	1,173	17,214	67.3	33.9	72.1	6.4
Householder or spouse	16,263	1,048	15,215	59.5	30.3	63.8	6.4
Other relative ²	2,125	125	1,999	7.8	3.6	8.4	5.9
Poor by own income	941	107	834	3.4	3.1	3.5	11.4
Not poor by own income	1,183	18	1,165	4.3	.5	4.9	1.5
Men	11,271	954	10,317	41.3	27.6	43.2	8.5
Unrelated individuals	1,962	402	1,560	7.2	11.6	6.5	20.5
Family members	9,307	552	8,755	34.1	16.0	36.7	5.9
Householder	8,332	498	7,834	30.5	14.4	32.8	6.0
Spouse of householder	403	27	375	1.5	.8	1.6	6.8
Other relative ²	572	27	545	2.1	.8	2.3	4.7
Poor by own income	174	22	152	.6	.6	.6	12.7
Not poor by own income	398	5	394	1.5	.1	1.6	1.2
Women	16,047	2,501	13,546	58.7	72.4	56.8	15.6
Unrelated individuals	6,960	1,879	5,081	25.5	54.4	21.3	27.0
Family members	9,080	621	8,459	33.2	18.0	35.4	6.8
Householder, no husband present	1,440	192	1,249	5.3	5.5	5.2	13.3
Householder with husband present	293	18	276	1.1	.5	1.2	6.1
Wife of householder	5,794	313	5,481	21.2	9.0	23.0	5.4
Other relative ²	1,552	98	1,454	5.7	2.8	6.1	6.3
Poor by own income	767	85	682	2.8	2.5	2.9	11.1
Not poor by own income	785	13	772	2.9	.4	3.2	1.7

¹ Living arrangements as of March 1986. Poverty status in 1985 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.

² Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their

own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

Source: Public use file of the March 1986 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see the Bureau of the Census Current Population Reports, P-60 series.

Table 10 (1986).—Current living arrangements of persons aged 65 or older, March 1987¹

[Civilian noninstitutionalized population]

Living arrangement and sex	Population (in thousands)			Percentage distribution			Percent officially poor
	Total	Poor	Nonpoor	Total	Poor	Nonpoor	
Total	27,975	3,477	24,499	100.0	100.0	100.0	12.4
Unrelated individuals	9,184	2,311	6,873	32.8	66.5	28.1	25.2
Family members	18,779	1,164	17,615	67.1	33.5	71.9	6.2
Householder or spouse	16,686	1,065	15,621	59.6	30.6	63.8	6.4
Other relative ²	2,093	99	1,994	7.5	2.8	8.1	4.7
Poor by own income	963	87	876	3.4	2.5	3.6	9.1
Not poor by own income	1,129	12	1,118	4.0	.3	4.6	1.0
Men	11,578	978	10,599	41.4	28.1	43.3	8.5
Unrelated individuals	2,098	412	1,686	7.5	11.8	6.9	19.6
Family members	9,478	567	8,911	33.9	16.3	36.4	6.0
Householder	8,568	520	8,048	30.6	15.0	32.9	6.1
Spouse of householder	376	23	353	1.3	.7	1.4	6.1
Other relative ²	534	24	510	1.9	.7	2.1	4.5
Poor by own income	169	21	148	.6	.6	.6	12.2
Not poor by own income	365	3	362	1.3	.1	1.5	.9
Women	16,398	2,498	13,899	58.6	71.9	56.7	15.2
Unrelated individuals	7,086	1,899	5,187	25.3	54.6	21.2	26.8
Family members	9,301	597	8,704	33.2	17.2	35.5	6.4
Householder, no husband present	1,400	181	1,218	5.0	5.2	5.0	13.0
Householder with husband present	261	15	245	.9	.4	1.0	5.8
Wife of householder	6,082	326	5,756	21.7	9.4	23.5	5.4
Other relative ²	1,559	75	1,484	5.6	2.2	6.1	4.8
Poor by own income	794	67	728	2.8	1.9	3.0	8.4
Not poor by own income	764	9	756	2.7	.2	3.1	1.1

¹ Living arrangements as of March 1987. Poverty status in 1986 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.

² Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their

own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

Source: Public use file of the March 1987 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see the Bureau of the Census Current Population Reports, P-60 series.

1.3 Poverty

Table 11 (1985).—Work experience of family householders and unrelated individuals aged 22 or older, by age and sex, calendar year 1985

[Civilian noninstitutionalized population, March 1986]

Age, sex, and family status	Total number (in millions)	Percentage distribution, by work experience					Percent poor				
		Total	Worked during year			Did not work at all	Total	Worked during year			Did not work at all
			Total	Year round, full time	Part year or part time			Total	Year round, full time	Part year or part time	
Total ¹	91.4	100	73	53	20	27	14	8	3	21	30
22-64.....	72.4	100	87	65	22	13	13	8	3	24	49
65 or older.....	19.0	100	17	5	12	83	16	5	4	5	18
Men.....	62.4	100	80	61	19	20	9	6	3	17	19
22-64.....	52.1	100	92	72	20	8	9	6	3	19	35
65 or older.....	10.3	100	23	7	15	77	9	4	4	4	10
Family householder.....	49.1	100	81	63	17	19	7	5	3	14	13
22-64.....	40.8	100	92	75	17	8	7	5	3	16	26
65 or older.....	8.4	100	24	8	16	76	6	3	4	2	7
Unrelated individual.....	13.4	100	79	52	27	21	16	10	3	24	39
22-64.....	11.4	100	89	60	29	11	15	10	2	25	60
65 or older.....	2.0	100	20	6	13	80	20	11	7	12	23
Women.....	29.0	100	57	35	21	43	25	13	3	30	40
22-64.....	20.3	100	77	49	27	23	25	14	3	33	63
65 or older.....	8.7	100	11	3	8	89	24	7	3	9	26
Family householder.....	12.9	100	64	38	26	36	27	17	5	34	45
22-64.....	11.1	100	72	43	29	28	29	17	5	35	61
65 or older.....	1.8	100	13	4	9	87	12	7	6	7	13
Unrelated individual.....	16.2	100	51	34	18	49	23	10	2	26	37
22-64.....	9.2	100	83	58	25	17	20	11	2	31	65
65 or older.....	7.0	100	10	2	8	90	27	7	1	9	29

¹ Excludes 797,900 male family householders and 149,100 unrelated individuals aged 22-64 for whom work experience was not reported because they were in the Armed Forces in March 1986. Of the young men in the Armed Forces, 34,000 family householders were counted as poor.

Note: A change in the poverty definition introduced in March 1980 resulted in some married women with husband present being reported as family householder rather than as wife of a male family householder. Previously, in a husband-wife

family unit, the husband would always be recorded as a male head with a wife present.

Source: Public use file of the March 1986 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see the Bureau of the Census, Current Population Reports, P-60 series.

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Table 11 (1986).—Work experience of family householders and unrelated individuals aged 22 or older, by age and sex, calendar year 1986

[Civilian noninstitutionalized population, March 1987]

Age, sex, and family status	Total number (in millions)	Percentage distribution, by work experience					Percent poor				
		Total	Worked during year			Did not work at all	Total	Worked during year			Did not work at all
			Total	Year round, full time	Part year or part time			Total	Year round, full time	Part year or part time	
Total ¹	92.9	100	73	53	20	27	14	8	3	21	29
22-64.....	73.4	100	88	66	22	12	13	8	3	23	49
65 or older.....	19.5	100	17	6	12	83	16	5	4	5	18
Men.....	63.6	100	80	61	19	20	8	6	3	16	18
22-64.....	52.9	100	92	72	20	8	8	6	3	18	34
65 or older.....	10.7	100	22	8	14	78	9	4	4	3	10
Family householder.....	50.0	100	81	63	17	19	6	5	3	12	12
22-64.....	41.4	100	93	75	18	7	6	5	3	14	24
65 or older.....	8.6	100	23	8	15	77	6	3	3	2	7
Unrelated individual.....	13.6	100	78	53	25	22	16	10	3	26	37
22-64.....	11.5	100	90	62	28	10	15	10	3	27	59
65 or older.....	2.1	100	16	6	11	84	20	9	8	9	22
Women.....	29.3	100	57	36	22	43	25	14	5	30	40
22-64.....	20.6	100	77	50	27	23	26	15	5	33	62
65 or older.....	8.8	100	11	3	8	89	24	9	7	9	26
Family householder.....	13.0	100	65	39	26	35	27	17	6	33	47
22-64.....	11.4	100	72	44	28	28	30	17	6	34	63
65 or older.....	1.7	100	13	4	10	87	12	7	11	5	13
Unrelated individual.....	16.3	100	51	33	18	49	23	12	3	28	36
22-64.....	9.2	100	83	57	26	17	21	12	3	32	62
65 or older.....	7.1	100	11	3	8	89	27	9	5	11	29

¹ Excludes 732,300 male family householders and 23,000 unrelated individuals aged 22-64 for whom work experience was not reported because they were in the Armed Forces in March 1987. Of the young men in the Armed Forces, 21,300 family householders were counted as poor.

Note: A change in the poverty definition introduced in March 1980 resulted in some married women with husband present being reported as family householder rather than as wife of a male family householder. Previously, in a husband-wife

family unit, the husband would always be recorded as a male head with a wife present.

Source: Public use file of the March 1987 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see the Bureau of the Census, Current Population Reports, P-60 series.

Table 12 (1985).—Aged families receiving Social Security benefits, by share of income from benefits and race, 1985

Social Security share of money income for year ¹	Individuals aged 65 or older living alone or with nonrelatives only				Multiperson families with householder aged 65 or older			
	Total	Nonpoor	Poor	Percent poor	Total	Nonpoor	Poor	Percent poor
All races ²								
Total number (in millions)	8.9	6.6	2.3	...	10.1	9.4	0.7	...
Total percent.....	100	100	100	26	100	100	100	7
No Social Security benefits	6	5	11	46	6	5	16	19
Some Social Security benefits	94	95	89	24	94	95	84	6
Less than one-fourth of income.....	9	12	1	2	22	24	3	1
One-fourth up to one-half of income	21	26	4	5	29	31	12	3
One-half up to three-fourths of income	23	25	17	19	22	22	21	7
Three-fourths or more of income.....	41	31	67	42	20	18	48	16
White								
Total number (in millions)	8.0	6.2	1.8	...	9.1	8.6	0.5	...
Total percent.....	100	100	100	23	100	100	100	6
No Social Security benefits	6	4	11	45	6	5	15	15
Some Social Security benefits	94	96	89	22	94	95	85	5
Less than one-fourth of income.....	10	13	1	2	23	24	2	1
One-fourth up to one-half of income	21	27	4	4	29	30	11	2
One-half up to three-fourths of income	23	26	15	15	22	23	21	5
Three-fourths or more of income.....	40	31	69	40	20	18	51	14
Black								
Total number (in millions)	0.8	0.4	0.4	...	0.9	0.7	0.2	...
Total percent.....	100	100	100	51	100	100	100	22
No Social Security benefits	12	11	12	53	7	5	14	45
Some Social Security benefits	88	89	88	51	93	95	86	20
Less than one-fourth of income.....	3	5	1	15	17	21	4	5
One-fourth up to one-half of income	13	22	4	14	28	32	14	11
One-half up to three-fourths of income	23	22	23	52	19	17	24	28
Three-fourths or more of income.....	50	40	60	61	29	24	43	33

¹ Payments under Old-Age, Survivors, and Disability Insurance program anytime in 1985 to any family member as reported in the March 1986 Current Population Survey. For 1983, according to program records, receipt of Social Security benefits reported by Survey respondents represented 92 percent of aggregate Social Security payments.

² Includes other races.

Source: Public use file of the March 1986 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see the Bureau of the Census, Current Population Reports, P-60 series.

Table 12 (1986).—Aged families receiving Social Security benefits, by share of income from benefits and race, 1986

Social Security share of money income for year ¹	Individuals aged 65 or older living alone or with nonrelatives only				Multiperson families with householder aged 65 or older			
	Total	Nonpoor	Poor	Percent poor	Total	Nonpoor	Poor	Percent poor
	All races ²							
Total number (in millions).....	9.2	6.9	2.3	...	10.2	9.5	0.7	...
Total percent.....	100	100	100	25	100	100	100	7
No Social Security benefits.....	6	4	12	52	7	6	15	16
Some Social Security benefits.....	94	96	88	23	93	94	85	6
Less than one-fourth of income.....	10	12	1	2	23	24	4	1
One-fourth up to one-half of income.....	21	27	5	6	28	29	8	2
One-half up to three-fourths of income.....	22	24	16	19	21	22	18	6
Three-fourths or more of income.....	42	33	66	40	21	19	55	18
	White							
Total number (in millions).....	8.3	6.4	1.8	...	9.2	8.7	0.5	...
Total percent.....	100	100	100	22	100	100	100	5
No Social Security benefits.....	5	4	12	47	7	6	15	12
Some Social Security benefits.....	95	96	88	21	93	94	85	5
Less than one-fourth of income.....	10	13	1	2	23	24	4	1
One-fourth up to one-half of income.....	22	27	5	5	28	30	6	1
One-half up to three-fourths of income.....	22	24	15	15	22	22	17	4
Three-fourths or more of income.....	40	33	67	37	20	18	59	16
	Black							
Total number (in millions).....	0.8	0.4	0.4	...	0.9	0.7	0.2	...
Total percent.....	100	100	100	54	100	100	100	22
No Social Security benefits.....	11	6	16	74	7	5	13	43
Some Social Security benefits.....	89	94	84	51	93	95	87	21
Less than one-fourth of income.....	5	10	1	9	20	25	5	6
One-fourth up to one-half of income.....	10	19	3	14	25	28	14	13
One-half up to three-fourths of income.....	20	21	19	52	20	20	21	23
Three-fourths or more of income.....	54	45	62	62	28	23	46	36

¹ Payments under Old-Age, Survivors, and Disability Insurance program anytime in 1986 to any family member as reported in the March 1987 Current Population Survey. For 1983, according to program records, receipt of Social Security benefits reported by Survey respondents represented 92 percent of aggregate Social Security payments.

² Includes other races.

Source: Public use file of the March 1987 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see the Bureau of the Census, Current Population Reports, P-60 series.

Table 13 (1985).—Households receiving means-tested noncash benefits, 1985

Type of means-tested benefits	All households			Households aged 65 or older		
	Number (in thousands)			Number (in thousands)		
	Total	Below poverty level	Percent below poverty level	Total	Below poverty level	Percent below poverty level
Total households.....	88,458	11,995	13.6	18,596	2,852	15.3
Households receiving one or more means-tested benefits ¹	14,466	7,067	48.8	3,505	1,444	41.2
Food Stamps.....	6,779	4,944	72.9	1,097	772	70.4
Free or reduced price school lunches.....	5,752	2,974	51.7	187	83	43.4
Public or other subsidized housing.....	3,799	2,071	54.5	1,289	496	38.4
Medicaid.....	8,178	4,781	58.5	2,290	1,002	43.8

¹ Data not equal to total because some households receive benefits from more than one source.

Source: Public use file of the March 1986 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

CONTACT: Joan Loeff/Herman Grundmann (301) 965-0180/0183 for further information.

1.3 Poverty

Table 13 (1986).—Households receiving means-tested noncash benefits, 1986

Type of means-tested benefits	All households			Households aged 65 or older		
	Number (in thousands)		Percent below poverty level	Number (in thousands)		Percent below poverty level
	Total	Below poverty level		Total	Below poverty level	
Total households	89,479	11,901	13.3	18,998	2,877	15.1
Households receiving one or more means-tested benefits ¹	14,818	7,172	48.4	3,516	1,458	41.5
Food stamps	6,593	4,819	73.1	1,007	696	69.1
Free or reduced price school lunches	5,978	3,059	51.2	234	123	52.6
Public or other subsidized housing	3,789	2,097	55.3	1,267	507	40.1
Medicaid	8,521	4,893	57.4	2,314	1,003	43.3

¹ Data not equal to total because some households receive benefits from more than one source.

Source: Public use file of the March 1987 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

CONTACT: Joan Loeff/Herman Grundmann (301) 965-0180/0183 for further information.

Table 14.—Poverty income guidelines for families of specified size, 1965-87 ^{1 2}

Date of issuance ³	Family size								
	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	Increment ⁴
December 1965	\$1,540	\$1,990	\$2,440	\$3,130	\$3,685	\$4,135	\$4,635	\$5,135	\$500
August 1967	1,600	2,000	2,500	3,200	3,800	4,200	4,700	5,300	500
September 1968	1,600	2,100	2,600	3,300	3,900	4,400	4,900	5,400	500
September 1969	1,800	2,400	3,000	3,600	4,200	4,800	5,400	6,000	600
December 1970	1,900	2,500	3,100	3,800	4,400	5,000	5,600	6,200	600
November 1971	2,000	2,600	3,300	4,000	4,700	5,300	5,900	6,500	600
October 1972	2,100	2,725	3,450	4,200	4,925	5,550	6,200	6,850	650
March 1973	2,200	2,900	3,600	4,300	5,000	5,700	6,400	7,100	700
May 1974	2,330	3,070	3,810	4,550	5,290	6,030	6,770	7,510	740
March 1975	2,590	3,410	4,230	5,050	5,870	6,690	7,510	8,330	820
April 1976	2,800	3,700	4,600	5,500	6,400	7,300	8,200	9,100	900
April 1977	2,970	3,930	4,890	5,850	6,810	7,770	8,730	9,690	960
April 1978	3,140	4,160	5,180	6,200	7,220	8,240	9,260	10,280	1,020
May 1979	3,400	4,500	5,600	6,700	7,800	8,900	10,000	11,100	1,100
April 1980	3,790	5,010	6,230	7,450	8,670	9,890	11,110	12,330	1,220
March 1981	4,310	5,690	7,070	8,450	9,830	11,210	12,590	13,970	1,380
April 1982	4,680	6,220	7,760	9,300	10,840	12,380	13,920	15,460	1,540
February 1983	4,860	6,540	8,220	9,900	11,580	13,260	14,940	16,620	1,680
February 1984	4,980	6,720	8,460	10,200	11,940	13,680	15,420	17,160	1,740
March 1985	5,250	7,050	8,850	10,650	12,450	14,250	16,050	17,850	1,800
February 1986	5,360	7,240	9,120	11,000	12,880	14,760	16,640	18,520	1,880
February 1987	5,500	7,400	9,300	11,200	13,100	15,000	16,900	18,800	1,900

¹ Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

Year	Alaska		Hawaii	
	1 person	Increment ⁴	1 person	Increment ⁴
1980	\$4,760	\$1,520	\$4,370	\$1,400
1981	5,410	1,720	4,980	1,580
1982	5,870	1,920	5,390	1,770
1983	6,080	2,100	5,600	1,930
1984	6,240	2,170	5,730	2,000
1985	6,560	2,250	6,040	2,070
1986	6,700	2,350	6,170	2,160
1987	6,860	2,380	6,310	2,190

² Before 1983, guidelines are for nonfarm families only.

³ Guidelines shown are effective from date of issuance.

⁴ Add this amount for each additional family member beyond eight persons. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment has been the same between all family sizes in each year's set of guidelines.

Source: Department of Health and Human Services.

CONTACT: Joan Loeff/Joan Turck-Brezina/Gordon Fisher (301) 965-0180/(202) 245-6141/7316 for further information.

The Survey of Income and Program Participation (SIPP)

This section contains data from the Survey of Income and Program Participation (SIPP), a new data source for information not generally available from program records or household surveys. The SIPP was developed by the Office of the Assistant Secretary for Planning and Evaluation of the Department of Health and Human Services, the Office of Research and Statistics of the Social Security Administration, and the Bureau of the Census during the late 1970's and early 1980's. Interviewing began in late 1983 under the auspices of the Bureau of the Census. It covers the civilian noninstitutionalized resident population, and respondents are interviewed every 4 months over a 2-1/2 year period. An additional panel, with a new sample, is introduced each year.

The survey is intended to provide more reliable and comprehensive information on the economic resources of Americans and on how public transfer and tax programs affect their financial circumstances. The data will provide Government policymakers with an improved information base for: (1) studying the effectiveness of Government tax and transfer programs, (2) estimating future program costs and coverage, and (3) evaluating the effects of proposed policy changes.

The Survey supplies detailed information on annual and subannual income, participation in public and private transfer programs, and income, earnings and property taxes; it also measures economic resources other than current cash income. The data on assets, debts, and noncash benefits represent the most important elements of this broader perspective. To support a fuller understanding of the variation in economic resources among individuals and families, information is collected about labor-force activity; current health and disability status; work, health, and marital history; and experience with major public transfer programs. Data on a limited number of expenditure items, such as shelter costs and work expenses, are also obtained.

The focus of the SIPP—participation in public programs, a broad-gauged definition of economic resources, and information about personal background characteristics that condition resources and needs—makes it an important resource for studying the social and economic circumstances of Social Security beneficiaries and Supplemental Security Income (SSI) recipients, and the general aged, disabled, and survivor populations to which they belong. Given the varied arrangements under which individuals receive cash benefits under the Old-Age, Survivors, and Disability Insurance (OASDI) portions of the Social Security program, it is noteworthy that the SIPP distinguishes among retired-worker, disabled-worker, spouse, widow, and child beneficiaries.¹ Lacking this capability, the Census Bureau's Current Population Survey has been of limited use in analyzing the social and economic characteristics of different types of OASDI beneficiaries.

The following tables present data on (1) the composition and level of cash income and the receipt of noncash benefits by individuals with different types of Social Security (OASDI)

benefits; (2) the general socioeconomic characteristics, including living arrangements, of persons aged 18-64 receiving OASDI or SSI payments based on disability; and (3) similar socioeconomic information about SSI recipients aged 18 or older. The unit of analysis used in these tables is the individual beneficiary. Demographic and economic characteristics are shown at the person, family, or household level.

Because the SIPP is a sample survey, caution should be exercised when these data are compared with data based on program records or other household surveys. For example, by design, the survey does not cover the entire beneficiary population (persons living in institutions and outside the 50 States and the District of Columbia are excluded), and estimates may pertain to different time periods. Other definitional differences may also affect the data. In addition, survey estimates are subject to various kinds of error. Sampling error is one type of error that affects the SIPP estimates. It is discussed in the note that appears at the end of this section.

For additional information on the development and current status of the SIPP program see:

Nelson, Dawn, David McMillen, and Daniel Kasprzyk, "An Overview of the Survey of Income and Program Participation" (SIPP Working Paper Series No. 8401), update 1, Population Division, Bureau of the Census, 1985.

Ycas, Martynas, and Charles Lininger, "Income Survey Development Program: Design Features and Initial Findings," *Social Security Bulletin*, November 1981.

The following publications from the Bureau of the Census **Current Population Reports** (P-70 series) provide an introduction to the range of information collected by SIPP that is of special relevance to the populations served by the Social Security Administration:

Household Wealth and Asset Ownership: 1984, No. 7, 1986

Disability, Functional Limitation, and Health Insurance Coverage: 1984/85, No. 8, 1986

Male-Female Differences in Work Experience, Occupation, and Earnings: 1984, No. 10, 1987

Pensions: Worker Coverage and Retirement Benefits, 1984, No. 12, 1987

They are available from the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402.

Note on Sampling Error

Since SIPP estimates are based on a sample, they may differ somewhat from the figures that would have been obtained if a complete census had been taken using the same questionnaire, instructions, and enumerators. The uncertainty that arises from

¹The variable used to classify type of OASDI benefit is based on extensive manipulation of information contained in the public use data set. Since the type of benefit code was developed and evaluated at the Social Security Administration, it is not available on the standard public use files released by the Bureau of the Census.

using a sample is referred to as sampling error. The magnitude of sampling error for a given statistic is indicated by its standard error.

Although the Bureau of the Census has calculated standard errors for a number of different types of survey estimates, they are not available for OASDI and SSI recipients *per se*. There is good reason to believe that the magnitude of sampling error

for estimates concerning OASDI beneficiaries varies by type of benefit and that, in turn, standard errors for such estimates may be quite different from those associated with the characteristics for which published standard errors are available. Consequently, the Office of Research and Statistics has developed standard error estimates specifically tailored to the population of OASDI and SSI recipients. They are available on request.

CONTACT: Barry Bye/Denton Vaughan (301) 965-0167/(202) 673-5644 for further information.

Table 15.—Number and percentage distribution of Social Security retired-worker beneficiaries, by source of income or non-cash benefit, sex, and age, 1983¹

Source of income or noncash benefit	Total	Men					Women				
		Total	62-64	65-69	70-74	75 or older	Total	62-64	65-69	70-74	75 or older
Number (in thousands)	20,245	10,674	1,049	3,390	2,809	3,426	9,571	1,095	2,769	2,504	3,204
Percent receiving money income from:											
Earnings	12.5	14.8	20.3	17.3	17.0	8.9	9.9	19.3	12.5	10.7	3.7
Assets	80.9	80.0	81.5	78.7	82.5	78.6	82.0	80.9	84.3	82.4	80.1
Employer pensions	40.5	47.9	62.7	52.5	47.6	39.2	32.3	28.9	36.6	32.2	29.7
Public pensions	14.3	13.9	20.1	15.7	12.7	11.2	14.7	11.1	17.0	12.8	15.5
Railroad Retirement . . . . .	.8	.8	.5	.4	.9	1.3	.8	(2)	.8	.8	1.2
Federal Government	4.2	4.7	7.5	5.7	4.2	3.1	3.7	.8	4.1	3.8	4.4
Military	1.3	2.1	3.6	2.9	1.7	1.1	.5	(2)	.8	.2	.7
State government	6.1	5.0	6.3	5.2	5.0	4.5	7.3	8.2	9.0	6.8	6.0
Local government	2.5	2.0	2.7	2.5	1.4	1.8	3.0	2.5	3.1	2.0	3.8
Private pensions	27.1	34.9	44.8	37.2	35.7	28.9	18.3	18.9	20.4	19.9	15.1
Other pensions or annuities	4.0	3.9	1.8	3.3	4.6	4.6	4.1	3.2	3.1	4.9	4.5
Veterans' benefits	5.8	8.8	8.7	11.3	8.6	6.5	2.4	1.5	.9	.5	5.4
Public Assistance	3.8	3.0	(2)	2.0	2.3	5.4	4.6	(2)	3.6	5.1	6.7
Supplemental Security Income	3.7	2.9	(2)	2.0	2.3	5.1	4.6	(2)	3.6	5.1	6.6
Other	2.6	2.8	4.8	3.0	1.7	2.9	2.4	3.0	2.9	1.0	2.9
Percent receiving noncash benefits from: ³											
Medicare	89.4	90.2	(2)	100.0	100.0	100.0	88.6	(2)	100.0	100.0	100.0
Medicaid	5.7	5.0	.5	4.3	4.4	7.5	6.6	1.6	5.0	6.6	9.6
Food Stamps	3.7	3.5	1.8	3.4	3.5	4.2	4.0	1.5	3.4	4.8	4.7
Free or subsidized school meals . . . . .	.8	1.3	1.7	1.6	.8	1.2	.4	.4	.5	.6	.1
Public or subsidized rental housing	4.5	2.6	1.3	1.9	2.7	3.7	6.6	2.0	5.0	6.2	9.8
Energy Assistance . . . . .	.6	.6	(2)	1.1	.6	.4	.6	.7	.8	.7	.4
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Number of noncash benefits received:											
0	10.1	9.3	95.1	(2)	(2)	(2)	10.9	95.3	(2)	(2)	(2)
1	78.7	80.9	4.4	90.4	91.3	86.5	76.2	3.6	89.0	87.3	81.3
2	8.3	7.5	.5	7.6	6.3	10.5	9.2	.8	8.0	8.1	14.0
3 or more	2.9	2.3	(2)	2.0	2.4	3.1	3.7	.3	3.1	4.6	4.7
Percent in households with means-tested benefits ⁴	16.4	15.4	9.8	15.6	14.3	18.0	17.5	9.2	14.5	15.9	24.1

¹Based on all 4 months of wave 1 of the 1984 panel. Interviews were conducted between October 1983 and January 1984, and information was obtained for a 4-month period preceding the interview.

²Less than 0.05 percent

³Medicare and Medicaid coverage and Food Stamp receipt for individual beneficiaries. Other noncash benefits for households.

⁴Includes SSI, veterans' pensions, AFDC, general assistance, Indian, Cuban or refugee assistance, and other cash welfare benefits, Food Stamps, WIC, Energy Assistance, Medicaid, free or subsidized school meals, and public or subsidized rental housing.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

CONTACT: Susan Grad (202) 673-6308 for further information.

1.4 Survey of Income & Program Participation

Table 16.—Number and percentage distribution of Social Security beneficiaries, by source of income or noncash benefit, selected type of benefit, sex, and age, 1983¹

Source of income or noncash benefit	Disabled workers					Wives aged 62 or older			Nondisabled widows			Minor children ²
	Total	18-54	55-64	Men	Women	Total	62-69	70 or older	Total	60-69	70 or older	
Number (in thousands).....	2,474	973	1,501	1,500	974	2,674	1,366	1,308	4,012	1,238	2,774	2,153
Percent receiving money income from:												
Earnings.....	4.8	5.8	4.2	3.7	6.6	6.5	9.7	3.1	7.7	20.0	2.2	10.4
Assets.....	51.7	48.4	53.8	49.4	55.1	80.9	79.4	82.4	68.3	68.2	68.4	9.6
Employer pensions.....	21.8	11.8	28.3	24.5	17.7	5.3	4.4	6.3	15.7	20.9	13.3	(3)
Public pensions.....	6.2	2.4	8.6	6.4	5.8	4.7	3.5	6.0	8.2	9.3	7.7	(3)
Railroad Retirement.....	.2	(3)	.3	.3	(3)	.6	.3	.9	1.1	.2	1.4	(3)
Federal Government.....	.9	.9	.9	.9	.9	.5	.3	.7	2.7	3.9	2.2	(3)
Military.....	1.3	.3	2.0	2.2	(3)	(3)	(3)	(3)	.4	1.1	.1	(3)
State government.....	3.0	.8	4.4	2.1	4.3	2.9	2.4	3.5	2.3	2.1	2.4	(3)
Local government.....	.8	.4	1.0	.9	.6	.9	.5	1.3	2.0	2.1	2.0	(3)
Private pensions.....	15.8	9.3	20.1	18.4	11.9	.6	.8	.4	7.8	12.3	5.8	(3)
Other pensions or annuities.....	4.5	2.9	5.6	5.1	3.7	1.3	.6	2.0	2.6	2.3	2.7	.5
Veterans' benefits.....	12.2	7.7	15.1	18.7	2.2	.2	.3	(3)	6.3	5.9	6.5	.2
Public Assistance.....	11.5	13.7	10.0	7.5	17.5	4.3	2.0	6.7	9.2	7.0	10.3	.4
Supplemental Security Income.....	11.3	13.2	10.0	7.2	17.5	4.2	1.8	6.7	9.0	6.7	10.1	.4
Other.....	5.8	9.7	3.2	5.2	6.6	1.9	2.1	1.6	4.4	6.7	3.5	.9
Percent receiving noncash benefits from: ³												
Medicare.....	76.4	73.8	78.1	77.8	74.2	83.3	67.2	100.0	88.1	61.5	100.0	...
Medicaid.....	19.3	23.9	16.3	16.1	24.1	6.0	3.1	9.0	13.2	11.0	14.2	11.0
Food Stamps.....	13.1	11.6	14.0	10.0	17.8	5.5	4.8	6.2	7.8	8.3	7.5	19.3
Free or subsidized school meals.....	7.4	13.4	3.6	8.6	5.7	1.0	.6	1.4	1.6	2.8	1.1	34.9
Public or subsidized rental housing.....	6.8	6.8	6.8	5.0	9.5	1.8	1.7	2.0	9.8	8.5	10.4	4.6
Energy Assistance.....	2.1	.9	2.9	.6	4.5	.5	.6	.4	1.5	.9	1.7	.8
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Number of noncash benefits received:												
0.....	13.8	12.9	14.3	12.6	15.5	16.3	32.0	(3)	10.0	32.4	(3)	60.0
1.....	60.4	56.7	62.8	65.4	52.7	74.6	61.8	87.9	67.9	51.9	75.1	20.5
2.....	15.5	19.5	12.9	13.7	18.3	4.9	3.3	6.7	14.3	8.0	17.1	9.8
3 or more.....	10.3	10.9	9.9	8.2	13.5	4.2	3.0	5.4	7.8	7.7	7.9	9.6
Percent in households with means-tested benefits ⁵	41.9	49.5	37.0	41.1	43.3	13.6	11.7	15.5	29.0	25.0	30.8	52.0

¹Based on all 4 months of wave 1 of the 1984 panel. Interviews were conducted between October 1983 and January 1984, and information was obtained for a 4-month period preceding the interview.

²Sources of money income for minor child beneficiaries aged 16-17 only.

³Less than 0.05 percent.

⁴Medicare and Medicaid coverage and Food Stamp receipt for the individual beneficiary of any age. Other noncash benefits for households.

⁵Includes SSI, veterans' pensions, AFDC, general assistance, Indian, Cuban or refugee assistance, and other cash welfare benefits, Food Stamps, WIC, Energy Assistance, Medicaid, free or subsidized school meals, and public or subsidized rental housing.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

Table 17.—Median family Social Security benefits, total money income, and the ratio of Social Security to total income of beneficiaries, by type of benefit and selected characteristics, 1983¹

Characteristic	Number (in thousands)	Median monthly family amount		
		Social Security benefit	Total money income	Social Security/ total income ²
Retired workers				
Total number.....	20,245	\$575	\$1,209	0.54
Men.....	10,674	633	1,306	.52
Women.....	9,571	510	1,096	.57
Sex and age of beneficiary:				
Men—				
62-64.....	1,049	501	1,443	.34
65-69.....	3,390	671	1,446	.47
70-74.....	2,809	679	1,288	.56
75 or older.....	3,426	609	1,134	.56
Women—				
62-64.....	1,095	588	1,487	.42
65-69.....	2,769	568	1,209	.53
70-74.....	2,504	531	1,079	.60
75 or older.....	3,204	467	842	.63
Sex and marital status: ³				
Men—				
Married.....	8,094	694	1,414	.51
Widowed.....	1,415	457	946	.49
Divorced.....	481	449	763	.65
Never married.....	511	482	891	.56
Women—				
Married.....	4,001	764	1,483	.53
Widowed.....	3,811	435	760	.62
Divorced.....	640	410	767	.59
Never married.....	960	450	941	.58
Size of family:				
1 person.....	5,962	416	632	.65
2 persons.....	11,499	710	1,352	.55
3 persons or more.....	2,784	670	2,239	.30
Monthly family income:				
Less than \$500.....	2,536	328	395	.91
\$500-\$999.....	5,439	517	745	.75
\$1,000-\$1,499.....	4,598	709	1,224	.57
\$1,500-\$1,999.....	2,783	713	1,724	.42
\$2,000-\$2,499.....	1,760	797	2,219	.36
\$2,500-\$2,999.....	1,001	698	2,764	.26
\$3,000 or more.....	2,130	754	3,905	.17
Family source of income:				
Earnings—				
Yes.....	5,920	570	1,949	.31
No.....	14,325	576	1,018	.64
Assets—				
Yes.....	17,128	617	1,328	.51
No.....	3,117	429	611	.75
Means-tested cash benefits ⁴ —				
Yes.....	1,472	334	610	.58
No.....	18,773	596	1,247	.53
Other cash income ⁵ —				
Yes.....	11,849	653	1,462	.46
No.....	8,396	493	798	.72

See footnotes at end of table.

1.4 Survey of Income & Program Participation

Table 17.—Median family Social Security benefits, total money income, and the ratio of Social Security to total income of beneficiaries, by type of benefit and selected characteristics, 1983¹—**Continued**

Characteristic	Number (in thousands)	Median monthly family amount		
		Social Security benefit	Total money income	Social Security/total income ²
Disabled workers				
Total number.....	2,474	\$516	\$1,160	0.49
Men.....	1,500	563	1,173	.51
Women.....	974	419	1,139	.46
Age of beneficiary:				
18-54.....	973	542	1,230	.45
55-64.....	1,501	500	1,126	.51
Size of family:				
1 person.....	498	397	495	.80
2 persons.....	960	533	1,208	.44
3 persons or more.....	1,015	599	1,643	.39
Type of family:				
Married.....	1,473	576	1,382	.44
With minor children.....	352	716	1,320	.56
No minor children.....	1,121	541	1,439	.41
Unmarried.....	1,001	436	827	.56
Monthly family income:				
Less than \$1,000.....	1,026	443	629	.80
\$1,000-\$1,999.....	862	608	1,374	.44
\$2,000 or more.....	587	570	2,660	.19
Family source of income:				
Earnings—				
Yes.....	1,158	511	1,855	.32
No.....	1,316	520	791	.71
Assets—				
Yes.....	1,501	556	1,486	.42
No.....	973	481	824	.62
Means-tested cash benefits ⁴ —				
Yes.....	571	421	855	.53
No.....	1,903	547	1,262	.48
Other cash income ⁵ —				
Yes.....	1,095	585	1,571	.42
No.....	1,379	474	888	.61
Nondisabled widows				
Total number.....	4,012	\$378	\$638	0.59
Age of beneficiary:				
60-69.....	1,238	360	827	.49
70 or older.....	2,774	386	577	.68
Size of family:				
1 person.....	2,677	363	496	.73
2 persons.....	700	468	1,206	.43
3 persons or more.....	635	371	2,108	.17
Monthly family income:				
Less than \$1,000.....	2,675	362	477	.79
\$1,000-\$1,999.....	750	447	1,316	.31
\$2,000 or more.....	587	403	2,905	.14
Family source of income:				
Earnings—				
Yes.....	1,045	364	1,769	.19
No.....	2,967	386	507	.75
Assets—				
Yes.....	2,939	397	801	.53
No.....	1,073	310	414	.82
Means-tested cash benefits ⁴ —				
Yes.....	586	255	400	.60
No.....	3,426	393	699	.59
Other cash income ⁵ —				
Yes.....	1,236	402	1,033	.40
No.....	2,776	369	518	.73

See footnotes at end of table.

Table 17.—Median family Social Security benefits, total money income, and the ratio of Social Security to total income of beneficiaries, by type of benefit and selected characteristics, 1983¹—**Continued**

Characteristic	Number (in thousands)	Median monthly family amount		
		Social Security benefit	Total money income	Social Security/ total income ²
Minor children				
Total number	2,153	\$596	\$1,442	0.44
Size of family:				
1 or 2 persons	177	⁽⁶⁾	⁽⁶⁾	⁽⁶⁾
3 persons	425	629	1,456	.50
4 persons	577	672	1,625	.46
5 persons	372	554	1,792	.30
6 persons or more	602	553	1,398	.45
Type of family:				
With husband/wife head	1,013	585	1,845	.33
With single head	1,139	615	1,215	.50
Monthly family income:				
Less than \$1,000	636	462	677	.83
\$1,000–\$1,999	865	699	1,431	.47
\$2,000 or more	652	677	2,901	.20
Family source of income:				
Earnings—				
Yes	1,467	516	1,838	.31
No	686	741	968	.88
Assets—				
Yes	1,247	635	1,985	.31
No	906	547	971	.72
Means-tested cash benefits ⁴ —				
Yes	402	454	981	.57
No	1,751	651	1,693	.40
Other cash income ⁵ —				
Yes	661	627	1,889	.34
No	1,492	564	1,267	.48

¹Based on all 4 months of wave 1 of the 1984 panel. Interviews were conducted between October 1983 and January 1984, and information was obtained for a 4-month period preceding the interview.

²The median of the ratios of Social Security to total income of families.

³Excludes those who are married, spouse absent, or separated.

⁴Includes SSI, veterans' pensions, AFDC, general assistance, Indian, Cuban or refugee assistance, and other cash welfare benefits.

⁵Includes retirement benefits and annuities other than Social Security, veterans' compensation, unemployment compensation, worker's compensation and other sick-

ness and disability benefits, child support, foster child care payments, alimony, money from relatives or friends, assistance from charitable groups, lump-sum payments, income from estates and trusts, income from roomers and boarders, casual earnings, National Guard and Reserve pay, GI education benefits, and other income not elsewhere included.

⁶Fewer than 65 unweighted cases.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

1.4 Survey of Income & Program Participation

Table 18.—Number and percentage distribution of persons aged 18–64 receiving Social Security benefits¹ or Supplemental Security Income payments, on the basis of their own disability, by selected characteristics, September 1983^{2 3}

Characteristic	Total	Social Security only	SSI only	Both Social Security and SSI	Total Social Security beneficiaries	Total disabled worker beneficiaries	Total SSI recipients
Total number (in thousands)	3,904	2,435	1,074	394	2,829	2,388	1,468
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Sex:							
Men	49.3	59.3	29.5	41.8	56.8	61.0	32.8
Women	50.7	40.7	70.5	58.2	43.2	39.0	67.2
Race:							
White	75.7	82.0	62.7	71.8	80.6	80.5	65.2
Black	22.9	16.8	35.3	27.2	18.2	18.6	33.1
Other	1.4	1.2	2.0	1.0	1.2	.9	1.7
Spanish origin ⁴	7.3	5.3	11.2	8.7	5.8	5.3	10.5
Age:							
Under 25	5.3	2.1	12.6	5.7	2.6	1.4	10.7
25–34	12.7	6.9	24.6	16.5	8.2	5.4	22.4
35–44	12.4	8.8	21.0	10.8	9.1	7.9	18.3
45–54	22.3	23.7	20.0	20.0	23.2	24.0	20.0
55–64	47.2	58.5	21.8	46.9	56.9	61.2	28.5
Size of family:							
1 person	21.8	18.2	27.8	28.2	19.6	19.3	27.9
2 persons	31.9	39.1	17.0	27.4	37.5	39.5	19.8
3–4 persons	32.4	32.3	35.2	25.4	31.4	30.9	32.6
5 persons or more	13.9	10.4	20.0	18.9	11.6	10.3	19.7
Children under age 18 in household:							
None	76.9	81.0	67.0	78.2	80.6	80.1	70.0
1	11.8	11.1	12.5	13.9	11.5	12.8	12.9
2–3	9.3	6.6	17.7	3.8	6.2	5.5	13.9
4 or more	2.0	1.3	2.9	4.0	1.7	1.6	3.2
Years of education:							
0–8	33.9	30.7	34.8	51.3	33.6	29.9	39.2
9–11	20.7	20.1	21.3	22.9	20.5	21.4	21.7
12	32.6	34.4	32.6	21.4	32.6	33.5	29.6
13–15	8.7	9.1	9.9	3.3	8.3	9.5	8.1
16 or more	4.0	5.6	1.4	1.0	5.0	5.8	1.3
Marital status:							
Married	43.6	57.4	21.2	18.9	52.0	61.3	20.6
Widowed	11.6	12.7	7.1	17.2	13.4	10.0	9.8
Separated or divorced	19.9	13.7	31.9	25.1	15.3	17.6	30.1
Never married	24.9	16.2	39.7	38.8	19.3	11.1	39.5
Health care coverage:							
Medicare	55.1	73.8	8.6	66.0	72.8	76.8	24.0
Medicaid	43.7	9.6	100.0	100.0	22.3	18.0	100.0
Private health insurance	39.7	53.4	20.0	7.3	47.1	50.8	16.6
No coverage	4.9	7.8	..	..	6.7	6.0	..

¹Includes persons receiving benefits as disabled workers, disabled widows, and adults disabled in childhood.

²Based on September of wave 1 of the 1984 panel. Interviews were conducted between October 1983 and January 1984, and information was obtained for a 4-month period preceding the interview. September was the single calendar month common to each period.

³Restricted to the subset of beneficiaries from the wave 1 file who were also inter-

viewed for the disability topical module conducted on the third wave of the 1984 panel. Two to three percent of the wave 1 beneficiaries were not interviewed in wave 3. As a result, estimates of the number of SSI recipients in this table are lower than corresponding estimates in tables 21 and 22.

⁴Persons of Spanish origin may be of any race.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

Table 19.—Number and percentage distribution of persons aged 18–64 receiving Social Security benefits¹ or Supplemental Security Income payments, on the basis of their own disability, by type and amount of personal income, September 1983^{2,3}

Type and amount of personal income	Total	Social Security only	SSI only	Both Social Security and SSI	Total Social Security beneficiaries	Total disabled worker beneficiaries	Total SSI recipients
Monthly total income							
Total number (in thousands)	3,904	2,435	1,074	394	2,829	2,388	1,468
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200	3.7	3.2	5.3	3.2	3.2	2.6	4.7
\$200–\$399	38.5	26.5	60.1	53.7	30.3	25.3	58.4
\$400–\$599	25.8	28.0	18.4	32.2	28.6	29.9	22.1
\$600–\$799	12.0	15.1	7.2	5.9	13.8	14.9	6.9
\$800–\$999	7.7	10.2	4.2	2.1	9.1	10.4	3.6
\$1,000–\$1,499	7.5	10.2	3.6	1.2	9.0	9.8	3.0
\$1,500 or more	4.8	6.9	1.2	1.7	6.2	7.1	1.3
Median	\$446	\$537	\$368	\$383	\$495	\$537	\$371
Monthly Social Security benefit							
Total number (in thousands)	2,829	2,435	...	394	2,829	2,388	394
Total percent	100.0	100.0	...	100.0	100.0	100.0	100.0
Less than \$200	10.6	6.5	...	35.5	10.6	7.6	35.5
\$200–\$299	16.9	13.5	...	37.9	16.9	13.4	37.9
\$300–\$399	26.0	27.3	...	17.8	26.0	25.7	17.8
\$400–\$499	17.8	19.5	...	6.7	17.8	19.8	6.7
\$500–\$599	14.7	16.9	...	1.1	14.7	17.2	1.1
\$600–\$699	10.0	11.4	...	1.1	10.0	11.5	1.1
\$700 or more	4.1	4.8	...	(4)	4.1	4.8	(4)
Median	\$382	\$413	...	\$242	\$382	\$416	\$242
Monthly SSI payment							
Total number (in thousands)	1,468	...	1,074	394	394	238	1,468
Total percent	100.0	...	100.0	100.0	100.0	100.0	100.0
Less than \$50	6.0	...	1.6	18.0	18.0	(5)	6.0
\$50–\$99	5.8	...	1.0	18.9	18.9	(5)	5.8
\$100–\$149	9.1	...	4.9	20.6	20.6	(5)	9.1
\$150–\$199	6.1	...	1.7	18.2	18.2	(5)	6.1
\$200–\$249	12.2	...	13.7	8.2	8.2	(5)	12.2
\$250–\$299	5.9	...	5.8	6.2	6.2	(5)	5.9
\$300–\$349	36.2	...	47.2	6.3	6.3	(5)	36.2
\$350 or more	18.6	...	24.1	3.7	3.7	(5)	18.6
Median	\$304	...	\$313	\$127	\$127	(5)	\$304

¹Includes persons receiving benefits as disabled workers, disabled widows, and adults disabled in childhood.

²Based on September of wave 1 of the 1984 panel. Interviews were conducted between October 1983 and January 1984, and information was obtained for a 4-month period preceding the interview. September was the single calendar month common to each period.

³Restricted to the subset of beneficiaries from the wave 1 file who were also interviewed for the disability topical module conducted on the third wave of the 1984

panel. Two to three percent of the wave 1 beneficiaries were not interviewed in wave 3. As a result, estimates of the number of SSI recipients in this table are lower than corresponding estimates in tables 21 and 22.

⁴Less than 0.05 percent.

⁵Fewer than 65 unweighted cases.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

1.4 Survey of Income & Program Participation

Table 20.—Number and percentage distribution of persons aged 18–64 receiving Social Security benefits¹ or Supplemental Security Income payments, on the basis of their own disability, by marital status, sex, and selected characteristics, September 1983^{2,3}

Characteristic	Total			Living with relatives						Living alone or with unrelated persons		
				Married, spouse present			Nonmarried or married, spouse absent					
	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
Total number (in thousands)	3,904	1,925	1,979	1,678	1,041	638	1,373	551	822	852	333	519
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Age:												
Under 25	5.3	5.3	5.4	(4)	(4)	(4)	14.8	18.5	12.3	.7	...	1.2
25–34	12.7	11.6	13.9	3.9	2.2	6.7	24.5	27.1	22.6	11.2	15.1	8.7
35–44	12.4	10.0	14.6	8.9	5.7	14.1	18.1	15.9	19.5	10.0	13.8	7.5
45–54	22.3	22.5	22.2	25.4	24.1	27.5	18.2	18.1	18.2	23.0	24.8	21.8
55–64	47.2	50.6	44.0	61.8	68.0	51.6	24.6	20.3	27.4	55.1	46.4	60.8
Race:												
White	75.7	80.7	70.8	83.7	86.2	79.6	66.5	73.3	62.0	74.6	75.7	73.9
Black	22.9	18.9	26.9	14.8	13.0	17.8	31.9	26.7	35.3	24.6	24.3	24.7
Other	1.4	.4	2.3	1.5	.8	2.6	1.6	(4)	2.7	.8	(4)	1.4
Spanish origin ⁵	7.3	4.9	9.6	5.9	4.2	8.7	9.2	4.9	12.0	6.8	7.0	6.6
Years of education:												
0–8	33.9	35.4	32.5	28.7	33.1	21.4	41.0	42.0	40.2	32.9	31.3	33.9
9–11	20.7	18.6	22.7	23.4	21.9	25.8	15.8	12.6	17.9	23.3	18.4	26.5
12	32.6	31.3	33.9	35.1	29.7	44.1	33.2	37.6	30.3	26.6	26.1	26.9
13–15	8.7	9.3	8.2	8.2	10.0	5.3	6.8	2.9	9.4	12.9	17.7	9.9
16 or more	4.0	5.4	2.7	4.6	5.3	3.5	3.2	4.9	2.0	4.2	6.5	2.7
Marital status:												
Married ⁶	43.6	54.5	32.9	100.0	100.0	100.0	.3	.6	(4)	2.2	1.3	2.7
Widowed	11.6	4.2	18.8	...	...	...	14.3	5.7	20.0	30.3	15.0	40.1
Divorced or separated	19.9	14.3	25.2	...	...	...	32.0	23.0	38.1	39.4	44.8	35.9
Never married	24.9	26.9	23.0	...	...	...	53.4	70.6	41.9	28.2	38.9	21.3
Relationship of disabled person to householder:												
Disabled person is—												
Householder or spouse	74.2	70.6	77.6	98.8	98.4	99.4	33.7	9.7	49.7	91.0	84.2	95.4
Child	17.0	19.7	14.4	.3	.5	(4)	48.1	68.0	34.7	...	...	...
Other relative	6.0	6.7	5.4	.9	1.0	.6	16.1	21.3	12.6	...	...	...
Not related	2.8	3.0	2.4	...	...	...	2.0	.9	3.0	9.0	15.8	4.6
Type of benefit received:												
Social Security only	62.4	75.0	50.1	82.5	89.5	70.9	44.3	56.5	36.1	52.0	60.1	46.8
SSI only	27.5	16.4	38.3	13.1	7.4	22.5	40.5	29.0	48.2	35.0	24.1	42.0
Both Social Security and SSI	10.1	8.6	11.6	4.4	3.1	6.6	15.2	14.5	15.6	13.1	15.9	11.3
Social Security benefits	72.5	83.6	61.7	86.9	92.6	22.5	59.5	71.0	51.8	65.0	75.9	58.0
Disabled-worker benefits	61.2	75.7	47.0	86.4	92.6	76.2	34.8	47.5	26.2	54.1	69.6	44.1
SSI benefits	37.6	25.0	49.9	17.5	10.5	29.1	55.7	43.5	63.9	48.0	39.9	53.2

See footnotes at end of table.

Table 20.—Number and percentage distribution of persons aged 18–64 receiving Social Security benefits¹ or Supplemental Security Income payments, on the basis of their own disability, by marital status, sex, and selected characteristics, September 1983^{2,3}—Continued

Characteristic	Total			Living with relatives						Living alone or with unrelated persons		
				Married, spouse present			Nonmarried or married, spouse absent					
	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
Size of household:												
1 person	18.4	13.2	23.5	...	...	...	...	...	...	84.4	76.0	89.7
2 persons	32.7	37.5	28.1	51.4	52.6	49.4	24.7	23.9	25.2	8.9	12.6	6.5
3 persons	21.4	22.8	20.1	20.2	20.4	19.9	33.8	37.8	31.1	3.9	5.4	2.8
4 persons or more	27.4	26.6	28.3	28.4	27.0	30.6	41.6	38.3	43.7	2.9	5.9	.9
Size of family:												
1 person	21.8	17.3	26.2	...	...	...	...	...	...	100.0	100.0	100.0
2 persons	31.9	35.8	28.1	51.6	53.0	49.4	27.4	24.8	29.2	...	...	...
3–4 persons	32.4	33.0	31.9	36.0	34.6	38.4	48.1	49.7	47.0	...	...	...
5 persons or more	13.9	14.0	13.8	12.3	12.4	12.2	24.5	25.5	23.8	...	...	...
Number of children under age 18 in household:												
None	76.9	78.7	75.1	74.1	72.3	77.1	65.9	77.8	57.9	100.0	100.0	100.0
1 child	11.8	12.1	11.5	15.5	17.6	12.0	14.7	9.1	18.4	...	...	...
2–3 children	9.3	7.8	10.8	7.6	7.5	7.9	17.2	13.2	20.0	...	...	...
4 children or more	2.0	1.4	2.5	2.8	2.6	3.1	2.2	(4)	3.7	...	...	...
Total monthly income of disabled person:												
Less than \$200	3.7	1.2	6.2	6.4	1.7	13.9	2.8	.7	4.2	(4)	(4)	(4)
\$200–\$399	38.5	30.4	46.3	24.3	15.8	38.3	48.6	55.5	44.0	50.0	34.5	59.9
\$400–\$599	25.8	27.4	24.1	26.9	29.5	22.8	23.4	19.9	25.7	27.2	33.5	23.2
\$600–\$799	12.0	12.7	11.3	14.7	15.4	13.6	10.6	8.7	11.9	8.9	10.9	7.6
\$800–\$999	7.7	10.4	5.1	9.1	12.6	3.3	6.7	6.2	7.1	6.8	10.5	4.4
\$1,000–\$1,499	7.5	9.7	5.4	11.3	14.1	6.8	5.1	4.5	5.6	3.7	4.5	3.2
\$1,500 or more	4.8	8.3	1.5	7.3	10.9	1.4	2.7	4.5	1.5	3.3	6.1	1.6
Median	\$446	\$529	\$391	\$538	\$627	\$390	\$395	\$386	\$409	\$400	\$466	\$380
Total monthly family income:												
Less than \$500	22.7	15.0	30.3	8.0	7.7	8.5	10.0	3.0	14.7	72.3	57.7	81.7
\$500–\$999	26.5	29.0	24.0	26.8	29.1	23.0	29.7	27.0	31.5	20.6	31.7	13.5
\$1,000–\$1,499	17.6	19.2	16.0	20.2	22.0	17.4	22.9	23.0	22.9	3.7	4.5	3.2
\$1,500–\$1,999	12.1	13.7	10.5	16.3	16.3	16.4	12.9	15.1	11.5	2.3	3.4	1.6
\$2,000–\$2,499	7.5	9.6	5.4	9.8	10.0	9.4	8.9	13.7	5.6	.6	1.5	(4)
\$2,500–\$2,999	4.7	5.0	4.5	7.3	5.9	9.7	4.2	5.6	3.2	.5	1.2	(4)
\$3,000–\$3,999	5.4	3.8	7.0	7.3	4.5	11.7	6.6	4.8	7.8	(4)	(4)	(4)
\$4,000 or more	3.5	4.7	2.4	4.3	4.5	3.9	4.8	7.8	2.8	(4)	(4)	(4)
Median	\$1,018	\$1,117	\$916	\$1,330	\$1,240	\$1,505	\$1,166	\$1,417	\$1,062	\$400	\$466	\$380

¹Includes persons receiving benefits as disabled workers, disabled widows, and adults disabled in childhood.

²Based on September of wave 1 of the 1984 panel. Interviews were conducted between October 1983 and January 1984, and information was obtained for a 4-month period preceding the interview. September was the single calendar month common to each period.

³Restricted to the subset of beneficiaries from the wave 1 file who were also interviewed for the disability topical module conducted on the third wave of the 1984

panel. Two to three percent of the wave 1 beneficiaries were not interviewed in wave 3.

⁴Less than 0.05 percent.

⁵Persons of Spanish origin may be of any race.

⁶Includes married, spouse absent.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

Table 21.—Number and percentage distribution of Supplemental Security Income recipients, by age, sex, and selected characteristics, September 1983¹

Characteristic	Total	Aged 18-64						Aged 65 or older				
		Total	Sex		Age			Total	Sex		Age	
			Men	Women	18-34	35-54	55-64		Men	Women	65-74	75 or older
Total number (in thousands)	3,137	1,518	511	1,008	506	581	432	1,618	432	1,187	860	758
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Sex:												
Men	30.1	33.6	100.0	...	38.2	31.1	31.7	26.7	100.0	...	25.1	28.5
Women	69.9	66.4	...	100.0	61.8	68.9	68.3	73.3	...	100.0	74.9	71.5
Race:												
White	65.9	64.7	63.7	65.2	61.1	66.2	66.9	66.9	61.4	68.9	65.0	69.1
Black	31.4	33.6	35.4	32.7	35.5	33.1	32.1	29.3	29.3	29.2	30.5	27.8
Other	2.7	1.7	.9	2.0	3.4	.7	.9	3.8	9.3	1.8	4.5	3.1
Spanish origin ²	10.4	10.2	6.6	12.0	8.4	10.1	12.4	10.6	12.9	9.8	10.6	10.7
Years of education:												
0-8	58.1	40.6	45.8	37.9	28.8	38.3	57.5	74.5	84.1	71.0	71.3	78.2
9-11	16.8	21.0	18.5	22.3	17.4	24.6	20.4	12.9	5.3	15.7	12.9	13.0
12	19.0	29.3	28.6	29.5	42.7	27.9	15.2	9.4	5.9	10.6	12.7	5.5
13-15	5.2	7.9	5.2	9.3	11.1	7.5	4.7	2.6	3.6	2.3	2.6	2.7
16 or more . . . . .	.9	1.3	1.9	1.0	(3)	1.7	2.2	.6	1.1	.4	.6	.6
Marital status:												
Married	23.9	20.4	22.2	19.4	9.4	22.0	31.0	27.2	59.8	15.4	29.3	24.9
Widowed	30.3	9.5	2.7	12.9	1.3	6.9	22.5	49.9	20.8	60.5	43.8	56.8
Divorced or separated	20.9	29.8	13.6	38.0	15.8	39.8	32.6	12.7	10.1	13.6	15.6	9.4
Never married	24.8	40.4	61.5	29.7	73.6	31.3	13.8	10.2	9.4	10.5	11.3	8.9
Size of household:												
1 person	34.2	22.8	18.1	25.1	12.1	24.6	32.7	44.9	25.1	52.1	47.8	41.6
2 persons	26.0	20.6	25.1	18.3	12.3	20.0	31.1	31.0	45.9	25.6	28.6	33.7
3-4 persons	24.1	34.7	33.3	35.4	37.1	42.3	21.8	14.2	16.0	13.5	12.7	15.9
5 person or more	15.7	21.9	23.5	21.1	38.5	13.2	14.3	9.9	13.0	8.8	10.9	8.9
Housing status:												
Owning or buying	45.8	42.5	51.3	38.0	49.8	35.8	42.8	48.9	52.5	47.6	44.9	53.4
Renting	51.7	56.0	47.7	60.2	49.3	64.2	53.0	47.7	44.2	49.0	52.1	42.8
Other	2.5	1.5	1.0	1.8	1.0	(3)	4.2	3.4	3.4	3.4	3.1	3.8
Recipient's monthly total income:												
Less than \$300	19.8	16.5	16.7	16.3	22.9	6.8	21.9	22.9	28.9	20.6	20.1	26.0
\$300-\$399	49.6	46.7	56.8	41.5	39.8	48.1	52.7	52.3	41.0	56.4	54.8	49.5
\$400-\$499	19.2	19.0	19.4	18.8	15.8	23.9	16.2	19.4	19.6	19.4	19.6	19.3
\$500 or more	11.4	17.9	7.0	23.4	21.5	21.2	9.2	5.4	10.4	3.6	5.5	5.2
Median	\$361	\$371	\$356	\$381	\$368	\$389	\$353	\$352	\$351	\$353	\$355	\$349
Recipient's monthly SSI payment:												
Less than \$100	24.4	12.2	9.6	13.5	3.6	11.5	23.4	35.9	40.0	34.4	36.3	35.4
\$100-\$199	24.9	15.0	21.6	11.7	17.8	6.6	23.1	34.1	29.1	36.0	31.1	37.6
\$200-\$299	13.2	17.9	17.6	18.0	23.8	17.2	11.8	8.8	9.7	8.5	8.2	9.5
\$300-\$399	29.1	43.0	41.0	43.9	46.6	47.3	32.9	16.1	12.3	17.5	17.4	14.7
\$400-\$499	6.5	8.9	6.8	10.0	6.3	12.9	6.7	4.2	7.9	2.8	6.4	1.7
\$500 or more	1.9	3.0	3.3	2.9	2.0	4.6	2.1	.9	1.1	.8	.5	1.3
Median	\$200	\$300	\$291	\$313	\$309	\$326	\$222	\$141	\$132	\$143	\$145	\$137

¹Based on September of wave 1 of the 1984 panel. Interviews were conducted between October 1983 and January 1984, and information was obtained for a 4-month period preceding the interview. September was the single calendar month common to each period.

²Persons of Spanish origin may be of any race.

³Less than 0.05 percent.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

CONTACT: Herman Grundmann (301) 965-0183 for further information.

Table 22.—Number and percentage distribution of Supplemental Security Income recipients, by family composition, age, and selected characteristics, September 1983¹

Characteristic	Total	Living with relatives								Living alone or with unrelated persons		
		Married, spouse present					Nonmarried or married, spouse absent					
		Total	Age		Receipt of SSI by spouse							
			18-64	65 or older	With SSI	Without SSI	Total	18-64	65 or older	Total	18-64	65 or older
Total number (in thousands)	3,137	717	301	416	427	290	1,236	787	448	1,184	430	754
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Age:												
18-34	16.1	6.0	14.3	...	3.8	9.2	30.2	47.4	...	7.6	20.9	...
35-44	8.6	6.3	15.0	...	3.5	10.5	13.1	20.6	...	5.2	14.2	...
45-54	9.9	11.0	26.2	...	1.7	24.7	9.5	14.9	...	9.8	26.9	...
55-64	13.8	18.7	44.4	...	14.3	25.1	10.9	17.1	...	13.8	38.0	...
65-74	27.4	32.5	...	56.1	36.5	26.7	15.8	...	43.5	36.5	...	57.3
75-84	17.4	21.6	...	37.1	33.6	3.9	11.4	...	31.5	21.1	...	33.2
85 or older	6.8	3.9	...	6.8	6.6	(2)	9.1	...	25.0	6.1	...	9.5
Size of family:												
1 person	37.7	...	...	...	...	...	...	...	...	100.0	100.0	100.0
2 persons	25.6	65.2	46.9	78.5	78.6	45.5	28.7	21.4	41.6	...	...	...
3-4 persons	22.4	19.3	31.3	10.7	9.8	33.3	46.7	50.9	39.4	...	...	...
5 persons or more	14.2	15.4	21.8	10.8	11.5	21.2	24.5	27.7	19.0	...	...	...
Housing status:												
Owning or buying	45.8	52.5	42.8	59.6	54.4	49.7	57.9	54.7	63.4	29.1	19.8	34.4
Renting	51.7	43.4	54.1	35.7	38.8	50.3	41.2	44.6	35.1	67.8	78.2	61.9
Other	2.5	4.0	3.1	4.8	6.8	(2)	1.0	.6	1.6	3.1	2.0	3.7
Relationship to householder:												
Householder or spouse	72.4	97.8	100.0	96.1	96.2	100.0	37.5	37.5	37.6	93.4	86.6	97.3
Parent	3.4	(2)	(2)	(2)	(2)	(2)	8.6	2.8	18.7	...	...	...
Child	12.2	(2)	(2)	(2)	(2)	(2)	30.9	47.5	1.8	...	...	...
Other relative	8.5	2.2	(2)	3.9	3.8	(2)	20.2	8.4	40.9	...	...	...
Not related	3.6	(2)	(2)	(2)	(2)	(2)	2.8	3.8	1.0	6.6	13.4	2.7
Total monthly income:												
Family—												
Less than \$500	50.9	41.1	32.2	47.6	47.7	31.4	16.9	15.4	19.6	93.1	91.9	93.8
\$500-\$999	23.1	41.2	37.9	43.6	42.6	39.2	30.5	31.9	28.1	5.7	6.5	5.2
\$1,000-\$1,499	8.9	5.0	5.9	4.4	4.2	6.2	19.1	24.1	10.3	.7	(2)	1.0
\$1,500-\$1,999	6.0	2.7	4.1	1.6	(2)	6.6	11.6	9.4	15.3	.6	1.5	(2)
\$2,000 or more	11.2	10.0	19.9	2.8	5.5	16.6	21.9	19.2	26.7	(2)	(2)	(2)
Median	\$495	\$570	\$844	\$513	\$514	\$785	\$1,029	\$1,027	\$1,036	\$369	\$372	\$367
Recipient—												
Less than \$300	19.8	47.3	40.5	52.3	63.0	24.4	15.8	15.1	16.9	7.2	2.1	10.1
\$300-\$399	49.6	24.2	26.3	22.6	14.8	38.0	52.4	43.8	67.5	62.0	66.1	59.7
\$400-\$499	19.2	17.0	16.5	17.4	15.3	19.6	16.1	17.4	13.8	23.9	23.8	23.9
\$500 or more	11.4	11.5	16.6	7.7	7.0	18.0	15.8	23.7	1.8	6.9	8.1	6.2
Median	\$361	\$312	\$337	\$293	\$264	\$366	\$365	\$379	\$350	\$369	\$372	\$367
Recipient's monthly SSI payment:												
Less than \$100	24.4	36.9	18.6	50.2	49.8	18.0	13.3	9.1	20.9	28.4	13.5	36.9
\$100-\$199	24.9	21.4	19.3	22.9	23.3	18.5	24.0	17.0	36.4	27.9	8.5	39.0
\$200-\$299	13.2	16.4	22.5	12.1	16.4	16.4	17.4	20.8	11.5	6.8	9.3	5.4
\$300-\$399	29.1	15.7	28.8	6.2	6.3	29.4	36.5	41.9	26.8	29.6	54.7	15.3
\$400-\$499	6.5	6.9	6.0	7.6	4.1	11.1	6.1	7.7	3.4	6.5	13.1	2.8
\$500 or more	1.9	2.7	4.8	1.1	(2)	6.6	2.6	3.5	1.0	.7	.8	.7
Median	\$200	\$160	\$248	\$100	\$102	\$274	\$261	\$298	\$177	\$177	\$335	\$133

¹Based on September of wave 1 of the 1984 panel. Interviews were conducted between October 1983 and January 1984, and information was obtained for a 4-month period preceding the interview. September was the single calendar month common to each period.

²Less than 0.05 percent.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

CONTACT: Herman Grundmann (301) 965-0183 for further information.

Section 2. Old-Age, Survivors, and Disability Insurance Program

Table 23.—Old-Age and Survivors Insurance, 1937-86

[In millions]

Calendar year	Receipts					Expenditures							Interfund borrowing transfers ⁵	Net increase in fund	Fund at end of period
	Total	Net contributions ¹	Income from taxation of benefits	Payments from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Net administrative expenses			Transfers to Railroad Retirement program				
								Adminis-trative expenses	Percent of—						
									Con-tributions and reim-burse-ments	Total bene-fits					
1937	\$767	\$765	...	...	\$2	\$1	\$1	...	...	...	...	...	...	...	\$766
1938	375	360	...	...	15	10	10	...	...	...	...	...	...	...	1,132
1939	607	580	...	...	27	14	14	...	...	...	...	...	...	...	1,724
1940	368	325	...	...	43	62	35	\$26	8.1	74.1	...	...	...	306	2,031
1941	845	789	...	...	56	114	88	26	3.3	29.7	...	...	...	731	2,762
1942	1,085	1,012	...	...	72	159	131	28	2.8	21.3	...	...	...	926	3,688
1943	1,328	1,239	...	...	88	195	166	29	2.4	17.8	...	...	...	1,132	4,820
1944	1,422	1,316	...	...	107	238	209	29	2.2	14.0	...	...	...	1,184	6,005
1945	1,420	1,285	...	...	134	304	274	30	2.3	10.9	...	...	...	1,116	7,121
1946	1,447	1,295	...	...	152	418	378	40	3.1	10.5	...	...	...	1,029	8,150
1947	1,722	1,557	...	\$1	164	512	466	46	2.9	9.8	...	...	...	1,210	9,360
1948	1,969	1,685	...	3	281	607	556	51	3.0	9.2	...	...	...	1,362	10,722
1949	1,816	1,666	...	4	146	721	667	54	3.2	8.1	...	...	...	1,094	11,816
1950	2,928	2,667	...	4	257	1,022	961	61	2.3	6.4	...	...	...	1,905	13,721
1951	3,784	3,363	...	4	417	1,966	1,885	81	2.4	4.3	...	...	...	1,818	15,540
1952	4,184	3,819	...	...	365	2,282	2,194	88	2.3	4.0	...	...	...	1,902	17,442
1953	4,359	3,945	...	...	414	3,094	3,006	88	2.2	2.9	...	...	...	1,265	18,707
1954	5,610	5,163	...	...	447	3,741	3,670	92	1.8	2.5	-\$21	...	...	1,869	20,576
1955	6,167	5,713	...	...	454	5,079	4,968	119	2.1	2.4	-7	...	...	1,087	21,663
1956	6,697	6,172	...	...	526	5,841	5,715	132	2.1	2.3	-5	...	...	856	22,519
1957	7,381	6,825	...	...	556	7,507	7,347	162	2.4	2.2	-2	...	...	-126	22,393
1958	8,117	7,566	...	...	552	8,646	8,327	194	2.6	2.3	124	...	...	-528	21,864
1959	8,584	8,052	...	...	532	10,308	9,842	184	2.3	1.9	282	...	...	-1,724	20,141
1960	11,382	10,866	...	...	516	11,198	10,677	203	1.9	1.9	318	...	...	184	20,324
1961	11,833	11,285	...	...	548	12,432	11,862	239	2.1	2.0	332	...	...	-599	19,725
1962	12,585	12,059	...	...	526	13,973	13,356	256	2.1	1.9	361	...	...	-1,388	18,337
1963	15,063	14,541	...	...	521	14,920	14,217	281	1.9	2.0	423	...	...	143	18,480
1964	16,258	15,689	...	...	569	15,613	14,914	296	1.9	2.0	403	...	...	645	19,125
1965	16,610	16,017	...	...	593	17,501	16,737	328	2.0	2.0	436	...	...	-890	18,235
1966	21,302	20,580	...	78	644	18,967	18,267	256	1.2	1.4	444	...	...	2,335	20,570
1967	24,034	23,138	...	78	818	20,382	19,468	406	1.8	2.1	508	...	...	3,652	24,222
1968	25,040	23,719	...	382	939	23,557	22,643	476	2.0	2.1	438	...	...	1,483	25,704
1969	29,554	27,947	...	442	1,165	25,176	24,210	474	1.7	2.0	491	...	...	4,378	30,082
1970	32,220	30,256	...	449	1,515	29,848	28,798	471	1.5	1.6	579	...	...	2,371	32,454
1971	35,877	33,723	...	488	1,667	34,542	33,414	514	1.5	1.5	613	...	...	1,335	33,789
1972	40,050	37,781	...	475	1,794	38,522	37,124	674	1.8	1.8	724	...	...	1,528	35,318
1973	48,344	45,975	...	442	1,928	47,175	45,745	647	1.4	1.4	783	...	...	1,169	36,487
1974	54,688	52,081	...	447	2,159	53,397	51,623	865	1.6	1.7	909	...	...	1,291	37,777
1975	59,605	56,816	...	425	2,364	60,395	58,517	896	1.6	1.5	982	...	...	-790	36,987
1976	66,276	63,362	...	614	2,301	67,876	65,705	959	1.5	1.5	1,212	...	...	-1,600	35,388
1977	72,412	69,572	...	613	2,227	75,309	73,121	981	1.4	1.3	1,208	...	...	-2,897	32,491
1978	78,094	75,471	...	615	2,008	83,064	80,361	1,115	1.5	1.4	1,589	...	...	-4,971	27,520
1979	90,274	87,919	...	557	1,797	93,133	90,573	1,113	1.3	1.2	1,448	...	...	-2,860	24,660
1980	105,841	103,456	...	540	1,845	107,678	105,083	1,154	1.1	1.1	1,442	...	...	-1,837	22,823
1981	125,361	122,627	...	675	2,060	126,695	123,803	1,307	1.1	1.1	1,585	...	...	-1,334	21,490
1982	125,198	123,673	...	680	845	142,119	138,806	1,519	1.2	1.1	1,793	\$17,519	...	598	22,088
1983	150,584	138,337	...	5,541	6,706	152,999	149,221	1,528	1.1	1.0	2,251	...	...	-2,416	19,672
1984	169,328	164,122	\$2,835	105	2,266	161,883	157,841	1,638	1.0	1.0	2,404	...	...	7,445	27,117
1985	184,239	176,958	3,208	2,203	1,871	171,150	167,248	1,592	.9	1.0	2,310	...	-4,364	8,725	35,842
1986	197,393	190,741	3,424	160	3,069	181,000	176,813	1,601	.8	.9	2,585	...	-13,155	3,239	39,081

See footnotes at bottom of table 25.

CONTACT: J. R. Nagel (301) 965-3037 for further information.

Table 24.—Disability Insurance, 1957-86

[In millions]

Calendar year	Receipts					Expenditures						Interfund borrowing transfers ⁵	Net increase in fund	Fund at end of period
	Total	Net contributions ¹	Income from taxation of benefits	Payments from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Net administrative expenses			Transfers to Railroad Retirement program			
								Administrative expenses	Percent of—					
									Contributions and reimbursements	Total benefits				
1957	\$709	\$702	...	...	\$7	\$59	\$57	\$3	0.4	4.9	...	...	...	\$649
1958	991	966	...	...	25	261	249	12	1.3	5.0	...	...	\$729	1,379
1959	931	891	...	...	40	485	457	50	5.6	10.9	-\$22	...	447	1,825
1960	1,063	1,010	...	...	53	600	568	36	3.6	6.4	-5	...	464	2,289
1961	1,104	1,038	...	...	66	956	887	64	6.1	7.2	5	...	148	2,437
1962	1,114	1,046	...	...	68	1,183	1,105	66	6.4	6.0	11	...	-69	2,368
1963	1,165	1,099	...	...	66	1,297	1,210	68	6.2	5.6	20	...	-133	2,235
1964	1,218	1,154	...	...	64	1,407	1,309	79	6.8	6.0	19	...	-188	2,047
1965	1,247	1,188	...	...	59	1,687	1,573	90	7.6	5.7	24	...	-440	1,606
1966	2,079	2,006	...	\$16	58	1,947	1,784	137	6.8	7.7	25	...	133	1,739
1967	2,379	2,286	...	16	78	2,089	1,950	109	4.7	5.6	31	...	290	2,029
1968	3,454	3,316	...	32	106	2,458	2,311	127	3.8	5.5	20	...	996	3,025
1969	3,792	3,599	...	16	177	2,716	2,557	138	3.8	5.4	21	...	1,075	4,100
1970	4,774	4,481	...	16	277	3,259	3,085	164	3.6	5.3	10	...	1,514	5,614
1971	5,031	4,620	...	50	361	4,000	3,783	205	4.4	5.4	13	...	1,031	6,645
1972	5,572	5,107	...	51	414	4,759	4,502	233	4.5	5.2	24	...	813	7,457
1973	6,443	5,932	...	52	458	5,973	5,764	190	3.2	3.3	20	...	470	7,927
1974	7,378	6,826	...	52	500	7,196	6,957	217	3.2	3.1	22	...	182	8,109
1975	8,035	7,444	...	90	502	8,790	8,505	256	3.4	3.0	29	...	-754	7,354
1976	8,757	8,233	...	103	422	10,366	10,055	285	3.4	2.8	26	...	-1,609	5,745
1977	9,570	9,138	...	128	304	11,945	11,547	399	4.3	3.5	(6)	...	-2,375	3,370
1978	13,810	13,413	...	142	256	12,954	12,599	325	2.4	2.6	30	...	856	4,226
1979	15,590	15,114	...	118	358	14,186	13,786	371	2.4	2.7	30	...	1,404	5,630
1980	13,871	13,255	...	130	485	15,872	15,515	368	2.8	2.4	-12	...	-2,001	3,629
1981	17,078	16,738	...	168	172	17,658	17,192	436	2.6	2.5	29	...	-580	3,049
1982	22,715	21,995	...	174	546	17,992	17,376	590	2.7	3.4	26	-\$5,081	-358	2,691
1983	20,682	17,991	...	1,121	1,569	18,177	17,524	625	3.3	3.6	28	...	2,505	5,195
1984	17,309	15,945	\$190	...	1,174	18,546	17,898	626	3.9	3.5	22	...	-1,237	3,959
1985	19,301	17,191	222	1,017	870	19,478	18,827	608	3.3	3.2	43	2,540	2,363	6,321
1986	19,439	18,399	238	...	803	20,522	19,853	600	3.3	3.0	68	2,541	1,459	7,780

¹Beginning in 1983, includes government contributions on deemed wage credits for military service in 1957 and later. The amount shown for 1983 includes, in addition to the annual contributions on 1983 wage credits, a net amount of \$402 million representing (1) retroactive contributions on deemed wage credits for military service in 1957-82, less (2) all reimbursements received prior to 1983 for the costs of such credits. An adjustment to these amounts totaling \$62 million was transferred to the trust fund from the general fund of the Treasury in 1984.

²Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957, and (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956.

³Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in 1983, these figures reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. Also, beginning in 1983, interest paid from the

trust fund to the general fund on advance tax transfers is reflected. The amount shown for 1983 includes \$660 million in interest on (1) retroactive government contributions on deemed wage credits for military service in 1957-82, and (2) unnegotiated benefit checks issued before 1983. The amount shown for 1984 includes an interest adjustment of \$169 million on government contributions on deemed wage credits for military service in 1957-83. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

⁴Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks. The amount shown for 1983 is reduced by \$48 million for all unnegotiated checks issued before 1983; reductions in subsequent years are relatively small.

⁵Negative figure represents amounts lent by the DI Trust Fund to the OASI Trust Fund. Positive figures represent repayment of these amounts.

*Less than \$500,000.

CONTACT: J. R. Nagel (301) 965-3037 for further information.

Table 25.—Combined OASI and DI, 1957-86

[In millions]

Calendar year	Receipts					Expenditures						Interfund borrowing transfers	Net increase in funds	Funds at end of period
	Total	Net contributions	Income from taxation of benefits	Payments from the general fund of the Treasury	Net interest	Total	Benefit payments	Net administrative expenses			Transfers to Railroad Retirement program			
								Admini- strative expenses	Percent of—					
									Con- tributions and reim- burse- ments	Total bene- fits				
1957	\$8,090	\$7,527	...	...	\$563	\$7,567	\$7,404	\$164	2.2	2.2	-\$2	...	\$523	\$23,042
1958	9,108	8,531	...	...	577	8,907	8,576	207	2.4	2.4	124	...	201	23,243
1959	9,516	8,943	...	...	572	10,793	10,298	234	2.6	2.3	260	...	-1,277	21,966
1960	12,445	11,876	...	...	569	11,798	11,245	240	2.0	2.1	314	...	647	22,613
1961	12,937	12,323	...	...	614	13,388	12,749	303	2.5	2.4	337	...	-451	22,162
1962	13,699	13,105	...	...	594	15,156	14,461	322	2.5	2.2	372	...	-1,457	20,705
1963	16,227	15,640	...	...	587	16,217	15,427	348	2.2	2.3	442	...	10	20,715
1964	17,476	16,843	...	...	633	17,020	16,223	375	2.2	2.3	422	...	456	21,172
1965	17,857	17,205	...	...	651	19,187	18,311	418	2.4	2.3	459	...	-1,331	19,841
1966	23,381	22,585	...	\$94	702	20,913	20,051	393	1.7	2.0	469	...	2,467	22,308
1967	26,413	25,424	...	94	896	22,471	21,417	515	2.0	2.4	539	...	3,942	26,250
1968	28,493	27,034	...	414	1,045	26,015	24,954	603	2.2	2.4	458	...	2,479	28,729
1969	33,346	31,546	...	458	1,342	27,892	26,767	612	1.9	2.3	513	...	5,453	34,182
1970	36,993	34,737	...	465	1,791	33,108	31,884	635	1.8	2.0	589	...	3,886	38,068
1971	40,908	38,343	...	538	2,027	38,542	37,197	719	1.8	1.9	626	...	2,366	40,434
1972	45,622	42,888	...	526	2,208	43,281	41,625	907	2.1	2.2	749	...	2,341	42,775
1973	54,787	51,907	...	494	2,386	53,148	51,508	837	1.6	1.6	802	...	1,639	44,414
1974	62,066	58,907	...	499	2,660	60,593	58,581	1,082	1.8	1.8	931	...	1,472	45,886
1975	67,640	64,259	...	515	2,866	69,184	67,022	1,152	1.8	1.7	1,010	...	-1,544	44,342
1976	75,034	71,595	...	717	2,722	78,242	75,759	1,244	1.7	1.6	1,239	...	-3,209	41,133
1977	81,982	78,710	...	741	2,531	87,254	84,667	1,379	1.7	1.6	1,208	...	-5,272	35,861
1978	91,903	88,883	...	757	2,264	96,018	92,960	1,440	1.6	1.5	1,618	...	-4,115	31,746
1979	105,864	103,034	...	675	2,155	107,320	104,359	1,483	1.4	1.4	1,477	...	-1,456	30,291
1980	119,712	116,711	...	670	2,330	123,550	120,598	1,522	1.3	1.3	1,430	...	-3,838	26,453
1981	142,438	139,364	...	843	2,231	144,352	140,995	1,743	1.2	1.2	1,614	...	-1,914	24,539
1982	147,913	145,667	...	854	1,391	160,111	156,182	2,109	1.4	1.4	1,820	\$12,437	239	24,778
1983	171,266	156,328	...	6,662	8,276	171,177	166,745	2,153	1.3	1.3	2,279	...	89	24,867
1984	186,637	180,067	\$3,025	105	3,440	180,429	175,739	2,264	1.3	1.3	2,426	...	6,208	31,075
1985	203,540	194,149	3,430	3,220	2,741	190,628	186,075	2,200	1.1	1.2	2,353	-1,824	11,088	42,163
1986	216,833	209,140	3,662	160	3,871	201,522	196,667	2,202	1.1	1.1	2,653	-10,613	4,698	46,861

See tables 23 and 24 for appropriate footnotes.

Footnotes to table 23

¹Beginning in 1983, includes government contributions on deemed wage credits for military service in 1957 and later. The amount shown for 1983 includes, in addition to the annual contributions on 1983 wage credits, a net amount of \$5,388 million representing (1) retroactive contributions on deemed wage credits for military service in 1957-82, less (2) all reimbursements received prior to 1983 for the costs of such credits. An adjustment to these amounts totaling \$466 million was transferred to the trust fund from the general fund of the Treasury in 1984.

²Includes payments (1) in 1947-51 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.

³Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in 1983, these figures reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the

interfund borrowing provisions. Also, beginning in 1983, interest paid from the trust fund to the general fund on advance tax transfers is reflected. The amount shown for 1983 includes \$6,677 million in interest on (1) retroactive government contributions on deemed wage credits for military service in 1957-82, and (2) unnegotiated benefit checks issued before 1983. The amount shown for 1984 includes an interest adjustment of \$1,732 million on government contributions on deemed wage credits for military service in 1957-83. The amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985.

⁴Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks. The amount shown for 1983 is reduced by \$288 million for all unnegotiated checks issued before 1983; reductions in subsequent years are relatively small.

⁵Positive figure represents amounts lent to the OASI Trust Fund from the DI and HI Trust Funds. Negative figures represent amounts repaid from the OASI Trust Fund to the DI and HI Trust Funds.

CONTACT: J. R. Nagel (301) 965-3037 for further information.

Table 26.—Total benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937-86

[In millions]

Year	Total benefits	Cash benefits		Service benefits			Rehabilitation services ²		Personal income ³	Total benefits as percent of personal income
		OASI ¹	DI	HI	SMI	OASI	DI			
1937.....	\$1	\$1	...	...	...	...	...	\$73,400	(4)
1938.....	10	10	...	...	...	...	...	67,600	(4)
1939.....	14	14	...	...	...	...	...	72,100	(4)
1940.....	35	35	...	...	...	...	...	77,600	(4)
1941.....	88	88	...	...	...	...	...	95,200	0.1
1942.....	131	131	...	...	...	...	...	122,400	.1
1943.....	166	166	...	...	...	...	...	150,700	.1
1944.....	209	209	...	...	...	...	...	164,500	.1
1945.....	274	274	...	...	...	...	...	170,000	.2
1946.....	378	378	...	...	...	...	...	177,600	.2
1947.....	466	466	...	...	...	...	...	190,200	.2
1948.....	556	556	...	...	...	...	...	209,200	.3
1949.....	667	667	...	...	...	...	...	206,400	.3
1950.....	961	961	...	...	...	...	...	228,100	.4
1951.....	1,885	1,885	...	...	...	...	...	256,500	.7
1952.....	2,194	2,194	...	...	...	...	...	273,800	.8
1953.....	3,006	3,006	...	...	...	...	...	290,500	1.0
1954.....	3,670	3,670	...	...	...	...	...	293,000	1.3
1955.....	4,968	4,968	...	...	...	...	...	314,200	1.6
1956.....	5,715	5,715	...	...	...	...	...	337,200	1.7
1957.....	7,404	7,347	\$57	...	...	...	...	356,300	2.1
1958.....	8,576	8,327	249	...	...	...	...	367,100	2.3
1959.....	10,298	9,842	457	...	...	...	...	390,700	2.6
1960.....	11,245	10,677	568	...	...	...	...	409,400	2.7
1961.....	12,749	11,862	887	...	...	...	...	426,000	3.0
1962.....	14,461	13,356	1,105	...	...	...	...	453,200	3.2
1963.....	15,427	14,217	1,210	...	...	...	...	476,300	3.2
1964.....	16,223	14,914	1,309	...	...	...	...	510,200	3.2
1965.....	18,311	16,737	1,573	...	...	...	...	552,000	3.3
1966.....	21,070	18,267	1,781	\$891	\$128	(5)	\$3	600,800	3.5	
1967.....	25,967	19,468	1,939	3,353	1,197	(5)	11	644,500	4.0	
1968.....	30,651	22,642	2,294	4,179	1,518	\$1	16	707,200	4.3	
1969.....	33,371	24,209	2,542	4,739	1,865	1	15	772,900	4.3	
1970.....	38,982	28,796	3,067	5,124	1,975	2	18	831,800	4.7	
1971.....	45,065	33,413	3,758	5,751	2,117	2	24	894,000	5.0	
1972.....	50,269	37,122	4,473	6,318	2,325	2	29	981,600	5.1	
1973.....	61,091	45,741	5,718	7,057	2,526	3	46	1,101,700	5.5	
1974.....	70,996	51,618	6,903	9,099	3,318	5	54	1,210,100	5.9	
1975.....	82,611	58,509	8,414	11,315	4,273	9	91	1,313,400	6.3	
1976.....	94,180	65,699	9,966	13,340	5,080	6	89	1,451,400	6.5	
1977.....	106,443	73,113	11,463	15,737	6,038	8	84	1,607,500	6.6	
1978.....	117,894	80,352	12,513	17,682	7,252	9	86	1,812,400	6.5	
1979.....	133,691	90,556	13,708	20,623	8,708	18	78	2,034,000	6.6	
1980.....	156,298	105,074	15,437	25,064	10,635	8	78	2,258,500	6.9	
1981.....	184,450	123,795	17,199	30,342	13,113	8	-8	2,520,900	7.3	
1982.....	207,268	138,800	17,338	35,631	15,455	6	38	2,670,800	7.8	
1983.....	224,524	149,502	17,530	39,337	18,106	6	42	2,836,400	7.9	
1984.....	238,682	157,862	17,900	43,257	19,661	(5)	1	3,111,900	7.7	
1985.....	256,723	167,360	18,836	47,580	22,947	(5)	(5)	3,314,500	7.7	
1986.....	272,698	176,845	19,847	49,758	26,239	...	9	3,485,700	7.8	

¹ For 1937-39, refunds and lump-sum death payments under the Social Security Act of 1935.

² Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widows

and widowers under the 1967 Amendments to the Social Security Act.

³ Data from Survey of Current Business, table 2.1.

⁴ Less than 0.05 percent.

⁵ Less than \$500,000.

CONTACT: J. R. Nagel (301) 965-3037 for further information.

Table 27.—Total benefits paid from OASI Trust Fund, by type of benefit, 1937-86

[In millions]

Year	Monthly benefit amounts ¹												Lump-sum death payments
	Total	Retired workers and dependents					Survivors					Special age-72 beneficiaries	
		Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Widows and widowers	Parents			
Total	\$1,801,414	\$1,792,959	\$1,347,840	\$1,213,332	\$117,999	\$16,508	\$441,391	\$122,357	\$26,511	\$291,176	\$1,347	\$3,728	\$8,455
1937 ²	1	...	...	...	...	...	...	...	...	...	...	...	1
1938 ²	10	...	...	...	...	...	...	...	...	...	...	...	10
1939 ²	14	...	...	...	...	...	...	...	...	...	...	...	14
1940	35	24	17	15	2	(3)	6	3	2	(3)	(3)	...	9
1941	88	75	51	44	7	1	24	13	8	2	(3)	...	13
1942	131	116	76	65	10	1	40	21	13	5	(3)	...	15
1943	166	148	93	79	13	1	55	29	16	9	1	...	18
1944	209	187	113	97	16	1	73	39	20	14	1	...	22
1945	274	248	148	126	21	2	100	52	27	20	1	...	26
1946	378	350	222	189	31	2	128	66	32	28	1	...	28
1947	466	437	288	245	40	3	149	77	34	37	2	...	29
1948	556	524	352	300	49	4	172	86	36	48	2	...	32
1949	667	634	437	373	60	5	197	95	39	60	2	...	33
1950	961	928	651	557	88	6	277	135	49	89	3	...	33
1951	1,885	1,828	1,321	1,135	175	11	507	260	82	156	9	...	57
1952	2,194	2,131	1,539	1,328	200	12	592	298	92	191	10	...	63
1953	3,006	2,919	2,175	1,884	275	16	744	369	114	248	12	...	87
1954	3,670	3,578	2,698	2,340	338	21	880	430	133	304	13	...	92
1955	4,968	4,855	3,748	3,253	466	29	1,108	532	163	396	16	...	113
1956	5,715	5,605	4,361	3,793	536	33	1,244	581	177	469	17	...	109
1957	7,347	7,209	5,688	4,888	756	43	1,521	651	198	653	19	...	139
1958	8,327	8,194	6,474	5,567	851	56	1,720	720	223	757	20	...	133
1959	9,842	9,670	7,607	6,548	982	77	2,063	855	263	921	25	...	171
1960	10,677	10,512	8,196	7,053	1,051	92	2,316	945	286	1,057	28	...	164
1961	11,862	11,690	9,032	7,802	1,124	106	2,659	1,080	316	1,232	31	...	171
1962	13,356	13,173	10,162	8,813	1,216	134	3,011	1,171	336	1,470	34	...	183
1963	14,217	14,011	10,795	9,391	1,258	146	3,216	1,222	348	1,612	34	...	206
1964	14,914	14,698	11,281	9,854	1,277	150	3,416	1,275	354	1,754	33	...	216
1965	16,737	16,521	12,542	10,984	1,383	175	3,979	1,515	388	2,041	35	...	217
1966	18,267	18,030	13,373	11,727	1,429	216	4,613	1,812	415	2,351	35	44	237
1967	19,468	19,215	14,049	12,372	1,456	221	4,854	1,855	420	2,545	34	313	252
1968	22,642	22,373	16,204	14,278	1,673	253	5,839	2,207	478	3,117	37	330	269
1969	24,209	23,917	17,395	15,385	1,750	260	6,219	2,322	490	3,371	36	303	291
1970	28,796	28,503	20,770	18,438	2,029	303	7,428	2,760	574	4,055	39	305	294
1971	33,413	33,107	24,219	21,544	2,323	352	8,602	3,168	630	4,763	41	285	306
1972	37,122	36,802	27,057	24,143	2,532	382	9,482	3,433	679	5,326	43	263	320
1973	45,741	45,412	32,793	29,336	3,000	457	12,356	4,002	801	7,505	48	264	329
1974	51,618	51,291	37,211	33,369	3,309	533	13,843	4,399	898	8,497	49	237	327
1975	58,509	58,172	42,432	38,079	3,719	634	15,544	4,888	1,009	9,597	50	196	337
1976	65,699	65,366	47,936	43,083	4,117	736	17,257	5,336	1,113	10,757	51	174	332
1977	73,113	72,801	53,575	48,186	4,559	830	19,070	5,759	1,191	12,068	52	157	312
1978	80,352	80,008	59,159	53,255	4,983	921	20,707	6,093	1,284	13,278	51	142	344
1979	90,556	90,216	66,947	60,379	5,554	1,014	23,140	6,608	1,409	15,071	52	128	340
1980	105,074	104,678	77,905	70,358	6,405	1,142	26,654	7,389	1,572	17,638	55	119	394
1981	123,795	123,463	92,478	83,614	7,543	1,321	30,875	8,307	1,760	20,749	58	110	332
1982	138,800	138,596	104,885	95,123	8,539	1,223	33,612	8,204	1,861	23,488	59	100	203
1983 ⁴	149,502	149,297	114,048	103,578	9,328	1,143	35,164	7,911	1,771	25,425	56	85	205
1984 ⁴	157,862	157,651	120,952	109,957	9,860	1,135	36,628	7,775	1,474	27,325	53	71	212
1985 ⁴	167,360	167,152	128,479	116,823	10,517	1,140	38,616	7,762	1,474	29,330	51	57	207
1986 ⁴	176,845	176,642	135,902	123,584	11,152	1,166	40,693	7,843	1,457	31,345	48	47	203

¹ Type of benefit estimated.² For 1937-39, refunds and lump-sum payments under the Social Security Act of 1935.³ Less than \$500,000.⁴ Unnegotiated checks not deducted.

CONTACT: J. R. Nagel (301) 965-3037 for further information.

Table 28.—Total benefits paid from DI Trust Fund, by type of benefit, 1957-86

[In millions]

Year	Monthly benefit amounts ¹			
	Total	Disabled workers	Wives and husbands	Children
Total.....	\$220,041	\$185,138	\$8,772	\$26,131
1957.....	57	57	...	...
1958.....	249	246	1	1
1959.....	457	390	29	38
1960.....	568	489	32	48
1961.....	887	724	54	109
1962.....	1,105	888	68	149
1963.....	1,210	965	73	172
1964.....	1,309	1,044	79	186
1965.....	1,573	1,246	95	232
1966.....	1,781	1,394	108	280
1967.....	1,939	1,519	113	307
1968.....	2,294	1,804	131	360
1969.....	2,542	2,014	139	389
1970.....	3,067	2,448	165	454
1971.....	3,758	3,028	192	539
1972.....	4,473	3,626	224	623
1973.....	5,718	4,676	281	760
1974.....	6,903	5,662	320	920
1975.....	8,414	6,908	385	1,121
1976.....	9,966	8,190	447	1,328
1977.....	11,463	9,456	505	1,503
1978.....	12,513	10,315	541	1,657
1979.....	13,708	11,333	581	1,794
1980.....	15,437	12,816	638	1,983
1981.....	17,199	14,379	684	2,136
1982.....	17,338	14,811	652	1,875
1983 ²	17,530	15,196	607	1,728
1984 ²	17,900	15,623	536	1,741
1985 ²	18,836	16,483	545	1,809
1986 ²	19,847	17,409	547	1,890

¹ Type of benefit estimated.² Unnegotiated checks not deducted.

CONTACT: J. R. Nagel (301) 965-3037 for further information.

Table 29.—Workers, earnings, Social Security numbers issued, and employers reporting taxable wages, 1937-86

[Worker estimates based on sample data]

Year	Workers reported with taxable earnings ¹ (in thousands)			Earnings					Social Security numbers issued ⁴ (in thousands)	Employers reporting taxable wages (in thousands)
	Total	With maximum earnings	New entrants into covered employment ²	Total in covered employment ³ (in millions)	Reported taxable ¹		Average per worker			
					Amount (in millions)	Percent of total	Total earnings ³	Reported taxable ³		
1937.....	32,900	1,031	32,900	\$32,200	\$29,620	92.0	\$979	\$900	37,139	2,420
1938.....	31,820	933	3,930	28,500	26,500	93.0	896	833	6,304	2,240
1939.....	33,750	1,055	4,450	32,200	29,750	92.4	954	881	5,555	2,370
1940.....	35,390	1,196	4,430	35,700	32,970	92.4	1,009	932	5,227	2,500
1941.....	40,980	1,866	6,440	45,500	41,850	92.0	1,110	1,021	6,678	2,650
1942.....	46,360	3,569	7,960	58,200	52,940	91.0	1,255	1,142	7,637	2,660
1943.....	47,660	5,942	7,340	69,700	62,420	89.6	1,462	1,310	7,426	2,390
1944.....	46,300	7,163	4,690	73,300	64,430	87.9	1,583	1,392	4,537	2,470
1945.....	46,390	6,361	3,480	71,600	62,950	87.9	1,543	1,357	3,321	2,610
1946.....	48,840	6,477	3,080	79,300	69,090	87.1	1,624	1,415	3,022	3,020
1947.....	48,910	9,620	2,680	92,400	78,370	84.8	1,890	1,602	2,728	3,250
1948.....	49,020	12,061	2,640	102,300	84,120	82.2	2,087	1,716	2,720	3,300
1949.....	46,800	11,740	1,960	100,000	81,810	81.8	2,137	1,748	2,340	3,320
1950.....	48,280	13,936	2,520	109,800	87,500	79.7	2,274	1,812	2,891	3,350
1951.....	58,120	14,270	6,000	148,900	120,770	81.1	2,562	2,078	4,927	4,700
1952.....	59,580	16,606	3,500	159,900	128,640	80.5	2,684	2,159	4,363	4,740
1953.....	60,840	19,013	3,090	173,000	135,870	78.5	2,844	2,233	3,464	4,700
1954.....	59,610	18,866	2,360	171,900	133,520	77.7	2,884	2,240	2,743	4,720
1955.....	65,200	16,704	4,760	196,100	157,540	80.3	3,008	2,416	4,323	4,910
1956.....	67,610	19,236	3,660	216,800	170,720	78.8	3,207	2,525	4,376	5,240
1957.....	70,590	21,095	3,380	233,900	181,380	77.5	3,314	2,569	3,639	5,190
1958.....	69,770	21,328	2,450	236,500	180,720	76.4	3,390	2,590	2,290	5,270
1959.....	71,700	19,112	3,180	255,000	202,310	79.3	3,556	2,822	3,388	5,520
1960.....	72,530	20,310	3,130	265,200	207,000	78.1	3,656	2,854	3,415	5,670
1961.....	72,820	21,265	2,990	270,700	209,640	77.4	3,717	2,879	3,370	5,860
1962.....	74,280	23,154	3,360	289,000	219,050	75.8	3,891	2,949	4,519	5,910
1963.....	75,540	24,570	3,520	302,300	225,550	74.6	4,002	2,986	8,617	6,000
1964.....	77,430	26,717	3,890	324,500	236,390	72.8	4,191	3,053	5,623	6,090
1965.....	80,680	29,136	4,620	351,700	250,730	71.3	4,359	3,108	6,131	6,090
1966.....	84,600	20,498	5,080	390,700	312,540	80.0	4,618	3,694	6,506	5,990
1967.....	87,040	22,948	4,530	422,300	329,960	78.1	4,852	3,791	5,920	5,920
1968.....	89,380	19,120	4,830	460,000	375,840	81.7	5,147	4,205	5,862	5,820
1969.....	92,060	22,577	5,160	502,800	402,550	80.1	5,462	4,373	6,289	5,790
1970.....	93,090	24,224	4,440	531,600	415,600	78.2	5,711	4,464	6,132	5,690
1971.....	93,340	26,404	4,470	559,700	426,960	76.3	5,996	4,574	6,401	5,760
1972.....	96,240	24,074	5,150	617,900	484,110	78.3	6,420	5,030	9,564	5,710
1973.....	99,830	20,250	5,670	686,700	561,850	81.8	6,879	5,628	10,038	5,760
1974.....	101,330	15,310	4,940	746,700	636,760	85.3	7,369	6,284	7,998	5,750
1975.....	100,200	15,070	4,120	787,600	664,660	84.4	7,860	6,633	8,164	5,720
1976.....	102,600	15,330	4,700	874,700	737,700	84.3	8,525	7,190	9,043	5,840
1977.....	105,800	15,700	5,070	960,100	816,550	85.0	9,075	7,718	7,724	5,920
1978.....	110,600	17,050	5,460	1,086,400	915,600	84.3	9,823	8,278	5,260	(5)
1979.....	112,700	11,236	4,883	1,217,700	1,066,650	87.6	10,805	9,465	5,213	(5)
1980.....	113,000	9,903	4,243	1,326,900	1,174,700	88.5	11,742	10,396	5,984	(5)
1981.....	113,000	8,594	4,090	1,447,100	1,292,935	89.3	12,806	11,442	5,581	(5)
1982 ⁶	112,600	7,978	3,431	1,521,900	1,363,880	89.6	13,516	12,113	5,362	(5)
1983 ⁶	113,200	7,085	3,935	1,611,400	1,453,115	90.2	14,235	12,837	6,699	(5)
1984 ⁶	118,850	7,513	4,794	1,782,200	1,615,200	90.6	14,995	13,590	5,980	(5)
1985 ⁷	121,800	7,673	(5)	1,901,400	1,717,400	90.3	15,611	14,100	5,720	(5)
1986 ⁸	124,200	7,825	(5)	2,017,400	1,829,000	90.7	16,243	14,726	5,711	(5)

¹ Relates to wage and salary workers for 1937-50. Beginning in 1951, includes self-employment. See table D for annual maximum taxable earnings.

² Workers reported with first taxable earnings under program in specified year. During 1937-84, 231.4 million different persons reported with taxable earnings.

³ Total wages, including estimated amounts above taxable limit, for 1937-50. Beginning in 1951, also includes reported total net earnings of self-employed persons.

⁴ Excludes railroad account numbers. Since program began, 303.9 million Social Security numbers have been issued. (Some individuals have been issued

more than one number.)

⁵ Data not available.

⁶ Data subject to adjustment.

⁷ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁸ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

CONTACT: Greg Diez/Wayne Long (301) 965-0153/0152 for further information.

Table 30.—Number and amount of earnings for wage and salary and self-employed workers, 1951–86

[Worker estimates based on sample data. See table 29 for wage and salary data before 1951]

Year	Workers reported with taxable earnings ¹ (in thousands)		Earnings									
			Wage and salaries					Self-employment earnings				
	Wage and salary employment	Self-employment	Total in covered employment ² (in millions)	Reported taxable		Average per worker		Total in covered employment ⁴ (in millions)	Reported taxable		Average per self-employed person	
				Amount ³ (in millions)	Percent of total wages	Total wages ²	Reported taxable ³		Amount ³ (in millions)	Percent of total self-employment	Total earnings ⁴	Reported taxable ³
1951.....	54,630	4,190	\$132,500	\$111,250	84.0	\$2,425	\$2,036	\$16,400	\$9,520	58.0	\$3,914	\$2,272
1952.....	56,060	4,240	143,500	118,880	82.8	2,560	2,121	16,400	9,760	59.5	3,868	2,302
1953.....	57,220	4,340	156,000	125,840	80.7	2,726	2,199	17,000	10,030	59.0	3,917	2,311
1954.....	55,940	4,350	155,100	123,410	79.6	2,773	2,206	16,800	10,110	60.2	3,862	2,324
1955.....	59,560	6,810	171,600	141,810	82.6	2,881	2,381	24,500	15,730	64.2	3,598	2,310
1956.....	61,560	7,390	188,500	153,010	81.2	3,062	2,486	28,300	17,710	62.6	3,829	2,396
1957.....	64,730	7,150	205,500	163,990	79.8	3,175	2,533	28,400	17,390	61.2	3,972	2,432
1958.....	64,040	7,130	208,000	163,140	78.4	3,248	2,547	28,500	17,580	61.7	3,997	2,466
1959.....	66,000	7,060	225,100	183,620	81.6	3,411	2,782	29,900	18,690	62.5	4,235	2,647
1960.....	66,980	6,870	236,000	188,580	79.9	3,523	2,815	29,200	18,420	63.1	4,250	2,681
1961.....	67,360	6,790	240,700	190,850	79.3	3,573	2,833	30,000	18,790	62.6	4,418	2,767
1962.....	68,890	6,720	257,700	200,130	77.7	3,741	2,905	31,300	18,920	60.4	4,658	2,815
1963.....	70,310	6,590	270,600	206,840	76.4	3,849	2,942	31,700	18,710	59.0	4,810	2,839
1964.....	72,230	6,480	290,900	217,430	74.7	4,027	3,010	33,600	18,960	56.4	5,185	2,926
1965.....	75,430	6,550	311,400	230,830	74.1	4,128	3,060	40,300	19,900	49.4	6,153	3,038
1966.....	79,460	6,630	346,700	287,860	83.0	4,363	3,623	44,000	24,680	56.1	6,637	3,722
1967.....	82,020	6,470	377,500	305,670	81.0	4,603	3,727	44,800	24,290	54.2	6,924	3,754
1968.....	84,470	6,570	413,600	348,500	84.3	4,896	4,126	46,400	27,340	58.9	7,062	4,161
1969.....	87,200	6,350	455,700	375,010	82.3	5,226	4,301	47,100	27,540	58.5	7,417	4,337
1970.....	88,180	6,270	483,600	388,680	80.4	5,484	4,408	48,000	26,920	56.1	7,656	4,293
1971.....	88,460	6,290	509,000	399,550	78.5	5,754	4,517	50,700	27,410	54.1	8,060	4,358
1972.....	91,220	6,600	563,300	452,050	80.3	6,175	4,956	54,600	32,060	58.7	8,273	4,858
1973.....	94,610	7,100	624,400	523,450	83.8	6,600	5,533	62,300	38,400	61.6	8,775	5,408
1974.....	96,190	7,040	681,600	594,400	87.2	7,086	6,179	65,200	42,360	65.0	9,261	6,017
1975.....	94,900	7,000	717,200	621,100	86.6	7,557	6,545	70,400	43,560	61.9	10,057	6,223
1976.....	97,230	7,400	797,200	689,200	86.4	8,199	7,088	76,800	48,500	63.2	10,378	6,554
1977.....	100,450	7,480	879,500	763,600	86.8	8,935	7,602	80,600	52,950	65.7	10,775	7,079
1978.....	104,810	8,040	993,100	856,100	86.2	9,475	8,168	93,300	59,500	63.8	11,604	7,400
1979.....	106,900	8,200	1,117,900	997,450	89.2	10,457	9,330	99,800	69,200	69.3	12,171	8,439
1980.....	107,200	8,200	1,229,200	1,103,100	89.7	11,466	10,290	97,700	71,600	73.3	11,914	8,732
1981.....	107,300	8,250	1,348,200	1,218,835	90.4	12,565	11,359	98,900	74,100	74.9	11,988	8,982
1982 ⁵	106,000	8,500	1,423,300	1,288,680	90.5	13,427	12,157	98,600	75,200	76.3	11,600	8,847
1983 ⁵	107,000	9,100	1,502,100	1,368,615	91.1	14,038	12,791	109,300	84,500	77.3	12,011	9,286
1984 ⁵	111,950	9,600	1,665,000	1,522,000	91.4	14,873	13,595	117,200	93,200	79.5	12,208	9,708
1985 ⁶	115,030	9,630	1,779,400	1,618,400	91.0	15,469	14,069	122,000	99,000	81.1	12,669	10,280
1986 ⁷	117,400	9,660	1,884,900	1,724,000	91.5	16,055	14,685	132,500	105,000	79.2	13,716	10,870

¹ Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.² Total wages, including estimated amounts above the taxable limit.³ See table D for annual taxable earnings.⁴ Reported self-employment net earnings.⁵ Data subject to adjustment.⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

Table 31.—Number of workers and median annual earnings, by type of worker and sex, 1937-85

[Based on sample data]

Year	All workers			All wage and salary workers			All self-employed workers ¹		
	Total	Men	Women	Total	Men	Women	Total	Men	Women
Number (in thousands)									
1937.....	32,900	23,810	9,090	32,900	23,810	9,090	...	...	...
1940.....	35,390	25,570	9,820	35,390	25,570	9,820	...	...	...
1945.....	46,390	28,820	17,570	46,390	28,820	17,570	...	...	...
1950.....	48,280	32,620	15,660	48,280	32,620	15,660	...	...	...
1955.....	65,200	43,140	22,060	59,560	38,240	21,320	6,810	5,980	830
1960.....	72,530	47,900	24,630	66,980	43,100	23,880	6,870	5,990	880
1965.....	80,680	51,990	28,690	75,430	47,500	27,930	6,550	5,640	910
1966.....	84,600	53,730	30,870	79,460	49,360	30,100	6,630	5,700	930
1967.....	87,040	54,820	32,220	82,020	50,560	31,460	6,470	5,540	930
1968.....	89,380	55,870	33,510	84,470	51,660	32,810	6,570	5,670	900
1969.....	92,060	56,980	35,080	87,200	52,390	34,810	6,350	5,480	870
1970.....	93,090	57,330	35,760	88,180	53,180	35,000	6,270	5,370	900
1971.....	93,340	57,320	36,020	88,460	53,240	35,220	6,290	5,360	930
1972.....	96,240	58,610	37,630	91,220	54,440	36,780	6,600	5,590	1,010
1973.....	99,830	60,220	39,610	94,610	55,860	38,750	7,100	5,990	1,110
1974.....	101,330	60,520	40,810	96,910	56,270	39,920	7,040	5,880	1,160
1975.....	100,200	59,520	40,680	94,900	55,140	39,760	7,000	5,790	1,210
1976.....	102,600	60,340	42,260	97,230	55,985	41,245	7,400	6,040	1,360
1977.....	105,800	61,620	44,180	100,450	57,330	43,120	7,480	6,020	1,460
1978.....	110,600	63,960	46,640	104,810	59,360	45,450	8,040	6,400	1,640
1979.....	112,700	64,529	48,171	106,900	59,927	46,973	8,200	6,500	1,700
1980.....	113,000	64,288	48,712	107,200	59,751	47,449	8,200	6,407	1,793
1981.....	113,000	63,984	49,016	107,300	59,562	47,738	8,250	6,361	1,889
1982 ²	112,600	63,554	49,046	106,000	58,677	47,323	8,500	6,409	2,091
1983 ²	113,200	63,496	49,704	107,000	58,870	48,130	9,100	6,752	2,348
1984 ²	118,850	66,168	52,682	111,950	61,222	50,728	9,600	6,976	2,624
1985 ²	121,800	67,811	53,989	115,030	62,906	52,124	9,630	6,998	2,632
Median earnings ³									
1937.....	\$761	\$945	\$484	\$761	\$945	\$484	...	...	...
1940.....	746	935	472	746	935	472	...	...	...
1945.....	1,159	1,654	770	1,159	1,654	770	...	...	...
1950.....	1,926	2,532	1,124	1,926	2,532	1,124	...	...	...
1955.....	2,438	3,315	1,351	2,383	3,348	1,338	\$2,397	\$2,550	\$1,552
1960.....	2,894	3,879	1,679	2,833	3,875	1,676	2,903	3,129	1,695
1965.....	3,414	4,685	1,984	3,319	4,630	1,979	3,858	4,242	1,898
1966.....	3,566	5,010	2,082	3,449	4,902	2,077	4,327	4,775	2,059
1967.....	3,716	5,208	2,259	3,660	5,179	2,276	4,472	4,962	2,152
1968.....	3,945	5,546	2,435	3,843	5,448	2,434	4,865	5,385	2,282
1969.....	4,173	5,933	2,585	4,111	6,038	2,554	5,113	5,655	2,321
1970.....	4,375	6,180	2,735	4,317	6,173	2,770	5,104	5,683	2,360
1971.....	4,605	6,475	2,882	4,541	6,410	2,943	5,242	5,833	2,408
1972.....	4,870	6,923	2,983	4,767	6,809	2,998	5,833	6,592	2,597
1973.....	5,184	7,473	3,148	5,063	7,304	3,168	6,537	7,430	2,769
1974.....	5,531	7,972	3,435	5,439	7,829	3,461	6,883	7,973	2,891
1975.....	5,803	8,250	3,730	5,790	8,315	3,794	6,700	7,846	3,113
1976.....	6,235	8,883	4,063	6,198	8,893	4,114	7,135	8,398	3,083
1977.....	6,630	9,489	4,358	6,627	9,576	4,411	7,545	8,956	3,351
1978.....	7,204	10,279	4,856	7,204	10,359	4,913	8,178	9,829	3,618
1979.....	7,930	11,258	5,433	7,952	11,405	5,508	8,789	10,554	4,020
1980.....	8,549	11,963	6,012	8,612	12,166	6,106	8,699	10,572	4,133
1981.....	9,361	12,941	6,690	9,476	13,255	6,807	8,655	10,512	4,330
1982 ²	9,914	13,312	7,218	10,098	13,720	7,376	8,146	10,118	4,307
1983 ²	10,308	13,686	7,594	10,510	14,121	7,784	8,578	10,648	4,602
1984 ²	10,704	14,349	7,783	10,917	14,775	7,976	9,083	11,519	4,936
1985.....	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)

¹ Not covered before 1951.

² Data subject to adjustment.

³ For all workers, medians relate to combined earnings from wage and salary

employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

⁴ Data not available.

Table 32.—Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937-85

[Based on sample data]

Year	Annual maximum taxable earnings	All workers ¹			All self-employed workers		
		Total	Men	Women	Total	Men	Women
1937.....	\$3,000	96.9	95.8	99.7	...	...	...
1940.....	3,000	96.6	95.4	99.7	...	...	...
1945.....	3,000	86.3	78.6	98.9	...	...	...
1950.....	3,000	71.1	59.9	94.6	...	...	...
1951.....	3,600	75.5	64.6	96.7	65.4	62.6	83.3
1952.....	3,600	72.1	60.0	95.4	64.1	61.2	83.5
1953.....	3,600	68.8	55.5	93.8	62.9	59.5	83.1
1954.....	3,600	68.4	55.4	93.0	62.6	58.8	82.8
1955.....	4,200	74.4	63.4	95.9	74.0	72.3	86.3
1956.....	4,200	71.6	59.7	94.5	71.2	69.1	86.0
1957.....	4,200	70.1	58.7	93.1	69.6	67.2	85.5
1958.....	4,200	69.4	58.4	91.8	68.8	66.3	85.7
1959.....	4,800	73.3	62.7	94.3	72.0	69.6	88.0
1960.....	4,800	72.0	60.9	93.5	71.6	69.2	87.7
1961.....	4,800	70.8	59.6	92.4	70.3	67.8	86.9
1962.....	4,800	68.8	57.1	91.1	67.9	65.3	85.3
1963.....	4,800	67.5	55.5	90.0	66.3	63.4	85.3
1964.....	4,800	65.5	53.1	88.5	63.8	60.5	84.4
1965.....	4,800	63.9	51.0	87.3	59.5	55.8	82.5
1966.....	6,600	75.8	64.4	95.6	68.3	65.0	88.4
1967.....	6,600	73.6	61.5	94.2	66.7	63.2	87.5
1968.....	7,800	78.6	68.0	96.3	70.3	67.2	89.7
1969.....	7,800	75.5	62.8	96.0	68.3	65.0	89.1
1970.....	7,800	74.0	61.8	93.5	67.8	64.3	88.3
1971.....	7,800	71.7	59.1	91.7	66.7	63.3	86.2
1972.....	9,000	75.0	62.9	93.9	68.8	65.0	89.7
1973.....	10,800	79.7	68.9	96.2	71.1	67.4	91.0
1974.....	13,200	84.9	76.2	97.8	75.7	72.1	94.0
1975.....	14,100	84.9	76.4	97.5	77.8	74.4	93.9
1976.....	15,300	85.1	76.3	97.5	78.6	75.1	94.3
1977.....	16,500	85.2	76.3	97.5	79.3	75.8	94.1
1978.....	17,770	84.6	75.4	97.1	79.3	75.6	94.0
1979.....	22,900	90.0	83.6	98.6	84.3	81.3	95.9
1980.....	25,900	91.2	85.5	98.8	86.9	84.2	96.6
1981.....	29,700	92.4	87.4	99.0	89.4	87.1	97.2
1982 ²	32,400	92.9	88.3	98.9	91.0	88.8	97.6
1983 ²	35,700	93.7	89.6	99.0	91.9	89.8	97.8
1984 ²	37,800	93.7	89.5	98.9	91.9	89.7	97.7
1985 ²	39,600	93.7	89.5	98.9	91.9	89.6	97.7

¹ For 1937-50, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.² Data subject to adjustment.

Table 33.—Number of workers, by age and sex, 1937-85

[In thousands. Based on sample data. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1937	32,900	3,277	6,302	5,480	4,413	3,688	3,055	2,580	1,918	1,308	384	398	¹ 97	...	...
1940	35,390	2,963	6,481	5,794	4,904	3,930	3,342	2,706	2,147	1,488	437	494	451	106	152
1945	46,390	6,313	5,908	5,711	5,495	5,288	4,623	4,061	3,275	2,577	831	926	975	214	333
1950	48,280	4,469	7,057	6,732	5,991	5,609	5,016	4,076	3,375	2,597	811	1,052	979	210	306
1955	65,200	5,410	7,065	7,499	7,801	7,458	7,222	6,507	5,299	4,261	1,423	1,893	2,091	537	734
1960	72,530	6,328	8,749	7,461	7,812	8,301	7,938	7,432	6,448	4,996	1,643	2,102	1,989	419	912
1965	80,680	8,556	11,066	8,261	7,488	8,120	8,550	7,936	7,163	5,931	1,943	2,272	2,027	424	943
1970	93,090	10,790	14,945	10,587	8,492	8,028	8,539	8,647	7,700	6,594	2,236	2,692	2,362	475	1,003
1975	100,200	11,939	16,419	13,852	10,304	8,644	7,997	8,157	7,896	6,626	2,289	2,543	2,139	444	951
1976	102,600	12,229	17,010	14,392	11,042	8,961	8,063	8,052	7,788	6,744	2,238	2,576	2,106	438	961
1977	105,800	12,760	17,566	14,821	11,933	9,571	8,203	7,988	7,803	6,860	2,198	2,582	2,105	451	959
1978	110,600	13,618	18,296	15,558	12,794	10,281	8,594	8,007	7,902	6,969	2,299	2,625	2,181	475	1,001
1979	112,700	13,394	18,501	16,113	13,565	10,714	8,802	8,001	7,814	7,106	2,334	2,596	2,235	487	1,038
1980	113,000	12,372	18,403	16,464	14,184	10,982	9,003	7,961	7,768	7,076	2,326	2,632	2,292	491	1,046
1981	113,000	11,617	18,151	16,738	14,504	11,556	9,183	7,964	7,601	6,927	2,411	2,595	2,235	477	1,041
1982 ²	112,600	10,243	17,757	16,896	14,580	12,216	9,696	8,017	7,504	6,935	2,433	2,632	2,167	479	1,045
1983 ²	113,200	9,865	17,613	17,100	14,837	12,669	10,099	8,193	7,349	6,838	2,362	2,641	2,132	472	1,031
1984 ²	118,850	10,534	18,241	17,856	15,783	13,710	10,749	8,562	7,515	6,917	2,437	2,757	2,210	494	1,085
1985 ²	121,800	10,795	18,694	18,300	16,175	14,050	11,016	8,775	7,702	7,089	2,497	2,826	2,265	506	1,112
Men															
1937	23,810	2,020	4,021	3,797	3,237	3,775	2,387	2,091	1,606	1,110	330	351	¹ 85	...	...
1940	25,570	1,821	4,072	4,028	3,545	2,922	2,550	2,151	1,770	1,265	373	434	403	96	140
1945	28,280	3,343	2,296	3,054	3,502	3,486	3,150	2,840	2,409	1,984	664	765	838	189	300
1950	32,620	2,530	4,215	4,497	4,135	3,889	3,419	2,827	2,417	1,951	635	843	815	181	266
1955	43,140	3,206	3,980	5,019	5,345	5,035	4,846	4,327	3,595	2,995	1,012	1,387	1,566	414	593
1960	47,900	3,748	5,455	5,148	5,464	5,591	5,188	4,818	4,183	3,336	1,125	1,480	1,392	293	697
1965	51,990	5,206	6,731	5,574	5,153	5,416	5,464	5,002	4,536	3,803	1,274	1,519	1,359	280	673
1970	57,330	6,308	8,639	6,760	5,564	5,126	5,287	5,242	4,671	4,084	1,392	1,730	1,522	321	684
1975	59,520	6,635	9,122	8,245	6,440	5,311	4,831	4,891	4,729	4,023	1,418	1,595	1,352	285	643
1976	60,340	6,711	9,429	8,428	6,794	5,434	4,829	4,783	4,635	4,055	1,382	1,606	1,326	281	647
1977	61,620	6,972	9,653	8,582	7,215	5,727	4,877	4,687	4,617	4,102	1,342	1,597	1,319	293	637
1978	63,960	7,436	9,973	8,903	7,620	6,101	5,051	4,672	4,661	4,163	1,392	1,636	1,363	315	674
1979	64,529	7,231	10,025	9,122	7,954	6,279	5,119	4,622	4,573	4,204	1,408	1,591	1,388	315	698
1980	64,288	6,620	9,971	9,278	8,206	6,372	5,178	4,590	4,516	4,152	1,391	1,597	1,411	309	697
1981	63,984	6,209	9,789	9,392	8,338	6,660	5,235	4,576	4,391	4,045	1,443	1,555	1,370	297	686
1982 ²	63,553	5,462	9,569	9,454	8,346	7,006	5,496	4,597	4,299	4,045	1,438	1,574	1,294	295	679
1983 ²	63,496	5,189	9,506	9,496	8,441	7,200	5,718	4,642	4,183	3,965	1,386	1,569	1,256	287	658
1984 ²	66,168	5,505	9,819	9,904	8,913	7,689	5,992	4,809	4,235	3,977	1,425	1,621	1,295	299	683
1985 ²	67,811	5,642	10,063	10,150	9,135	7,880	6,141	4,929	4,340	4,076	1,460	1,662	1,327	306	700
Women															
1937	9,090	1,257	2,281	1,683	1,176	913	668	489	312	198	54	47	¹ 12	...	...
1940	9,820	1,142	2,409	1,766	1,359	1,008	792	555	377	218	64	60	48	10	12
1945	17,570	2,970	3,612	2,517	1,993	1,802	1,473	1,221	866	593	167	161	137	25	33
1950	15,660	1,939	2,842	2,235	1,856	1,720	1,597	1,249	958	646	176	209	164	29	40
1955	22,060	2,384	3,085	2,480	2,456	2,423	2,376	2,180	1,704	1,266	411	506	525	123	141
1960	24,630	2,580	3,294	2,313	2,348	2,710	2,750	2,614	2,265	1,660	518	622	597	126	233
1965	28,690	3,350	4,335	2,687	2,335	2,704	3,086	2,934	2,627	2,128	669	753	668	144	270
1970	35,760	4,482	6,306	3,827	2,928	2,902	3,252	3,405	3,029	2,510	844	962	840	154	319
1975	40,680	5,304	7,297	5,607	3,864	3,333	3,166	3,266	3,167	2,603	871	948	787	159	308
1976	42,260	5,518	7,581	5,964	4,248	3,527	3,234	3,269	3,153	2,689	856	970	780	157	314
1977	44,180	5,788	7,913	6,239	4,718	3,844	3,326	3,301	3,186	2,758	856	985	786	158	322
1978	46,640	6,182	8,323	6,655	5,174	4,180	3,543	3,335	3,241	2,806	907	989	818	160	327
1979	48,171	6,163	8,476	6,991	5,611	4,435	3,683	3,379	3,241	2,902	926	1,005	847	172	340
1980	48,712	5,752	8,432	7,186	5,978	4,610	3,825	3,371	3,252	2,924	935	1,035	881	182	349
1981	49,016	5,408	8,362	7,346	6,165	4,896	3,949	3,387	3,211	2,882	968	1,039	866	180	356
1982 ²	49,046	4,781	8,188	7,443	6,234	5,210	4,200	3,420	3,204	2,890	995	1,058	873	184	365
1983 ²	49,704	4,676	8,106	7,604	6,396	5,469	4,381	3,551	3,166	2,873	976	1,072	876	185	373
1984 ²	52,682	5,029	8,422	7,952	6,870	6,020	4,756	3,753	3,280	2,940	1,012	1,136	915	195	402
1985 ²	53,989	5,153	8,631	8,150	7,041	6,170	4,874	3,846	3,361	3,013	1,037	1,164	938	200	412

¹ Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.

² Data subject to adjustment.

CONTACT: Greg Diez/Wayne Long (301) 965-0153/0152 for further information.

Table 34.—Median earnings of workers, by age and sex, 1937-84

[Based on sample data. Includes estimates above the annual maximum taxable earnings. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1937.....	\$761	\$170	\$570	\$829	\$998	\$1,061	\$1,126	\$1,121	\$1,177	\$1,020	\$1,010	\$927	¹ \$512	...	...
1940.....	746	140	498	764	934	1,041	1,064	1,110	1,071	1,018	978	963	\$874	\$924	\$788
1945.....	1,159	288	669	818	1,383	1,617	1,842	2,026	1,874	1,821	1,782	1,739	1,482	1,341	1,307
1950.....	1,926	385	1,376	1,971	2,312	2,456	2,473	2,517	2,442	2,394	2,492	2,252	1,973	1,916	1,589
1955.....	2,438	443	1,601	2,689	3,173	3,233	3,196	3,068	2,966	2,728	2,525	2,427	1,736	1,279	1,149
1960.....	2,894	561	1,917	3,138	3,738	3,903	3,891	3,785	3,643	3,452	3,166	3,052	1,590	1,140	1,252
1965.....	3,414	613	2,326	3,919	4,540	4,747	4,756	4,665	4,526	4,304	4,087	3,767	1,791	1,171	1,326
1970.....	4,375	810	2,988	5,334	6,156	6,339	6,357	6,292	6,105	5,831	5,473	5,047	2,099	1,578	1,683
1975.....	5,803	1,070	4,187	6,795	8,249	8,629	8,725	8,810	8,748	8,299	7,779	6,620	2,524	2,105	2,137
1976.....	6,235	1,178	4,527	7,216	8,861	9,262	9,469	9,498	9,450	9,021	8,448	7,182	2,707	2,246	2,318
1977.....	6,630	1,265	4,898	7,605	9,362	9,953	10,075	10,198	10,140	9,708	9,073	7,614	2,920	2,381	2,419
1978.....	7,204	1,423	5,415	8,257	10,023	10,866	10,969	11,046	11,088	10,590	9,971	8,289	3,519	2,758	2,736
1979.....	7,930	1,584	5,946	9,004	10,828	11,795	11,915	11,906	11,967	11,437	10,837	8,962	4,037	3,062	2,946
1980.....	8,549	1,646	6,205	9,593	11,510	12,540	12,690	12,784	12,794	12,309	11,606	9,651	4,451	3,306	3,140
1981.....	9,361	1,746	6,632	10,425	12,509	13,670	13,821	13,850	13,823	13,259	12,673	10,284	4,904	3,665	3,382
1982 ²	9,914	1,688	6,578	10,943	13,095	14,420	14,555	14,493	14,506	13,922	13,270	10,683	5,164	3,696	3,521
1983 ²	10,308	1,631	6,514	11,314	13,490	15,013	15,451	15,272	15,135	14,531	13,700	11,283	5,549	4,023	3,583
1984 ²	10,704	1,638	6,714	11,775	14,160	15,812	16,301	16,146	15,900	15,312	14,302	11,679	5,642	4,237	3,599
Men															
1937.....	\$945	\$174	\$647	\$1,117	\$1,202	\$1,286	\$1,338	\$1,308	\$1,232	\$1,137	\$1,131	\$1,008	¹ \$563	...	...
1940.....	935	147	550	928	1,143	1,289	1,306	1,320	1,238	1,153	1,088	1,058	950	\$917	\$899
1945.....	1,654	271	422	813	1,983	2,245	2,405	2,364	2,319	2,170	2,106	2,000	1,666	1,462	1,390
1950.....	2,532	402	1,566	2,465	2,918	3,102	3,131	3,156	3,018	2,959	2,812	2,618	2,317	2,049	1,707
1955.....	3,315	468	1,871	3,450	4,079	4,201	4,159	4,005	3,818	3,512	3,201	3,044	2,164	1,498	1,292
1960.....	3,879	615	2,116	3,942	4,831	5,175	5,167	4,954	4,702	4,416	3,982	3,812	2,112	1,207	1,340
1965.....	4,685	710	2,609	4,957	6,055	6,481	6,519	6,369	5,921	5,581	4,993	4,784	2,628	1,246	1,443
1970.....	6,180	930	3,281	6,827	8,131	8,528	8,686	8,735	8,370	7,675	7,051	6,456	2,927	1,662	1,863
1975.....	8,250	1,246	4,870	8,464	11,170	12,131	12,533	12,605	12,270	11,290	10,398	8,700	2,895	2,276	2,371
1976.....	8,883	1,361	5,201	9,015	12,024	13,229	13,625	13,812	13,415	12,461	11,231	9,502	2,963	2,435	2,592
1977.....	9,489	1,462	5,625	9,525	12,762	14,330	14,744	14,871	14,539	13,575	12,263	10,283	3,139	2,604	2,725
1978.....	10,279	1,642	6,187	10,364	13,672	15,722	16,100	16,320	15,893	14,964	13,577	11,178	3,874	2,985	3,078
1979.....	11,258	1,823	6,791	11,306	14,709	16,985	17,569	17,651	17,279	16,320	14,830	12,281	4,443	3,356	3,326
1980.....	11,963	1,857	7,007	11,880	15,491	17,982	18,720	18,896	18,391	17,585	15,939	13,201	4,902	3,658	3,529
1981.....	12,941	1,957	7,484	12,761	16,502	19,412	20,452	20,243	20,059	18,741	17,496	14,046	5,387	4,032	3,753
1982 ²	13,312	1,814	7,456	12,852	16,631	19,869	21,175	20,968	20,878	19,366	18,258	14,587	5,733	4,124	3,858
1983 ²	13,686	1,802	7,408	13,127	17,038	20,492	22,293	22,130	21,864	20,230	18,560	15,261	6,156	4,434	3,983
1984 ²	14,349	1,802	7,765	13,743	17,896	21,540	23,699	23,657	23,017	21,586	19,540	16,162	6,465	4,883	4,086
Women															
1937.....	\$484	\$163	\$477	\$602	\$621	\$609	\$604	\$589	\$576	\$563	\$585	\$582	¹ \$366	...	...
1940.....	472	127	432	530	590	599	596	590	580	562	499	577	607	\$999	\$424
1945.....	770	307	811	821	871	971	1,026	1,018	987	955	946	899	832	766	928
1950.....	1,124	362	1,153	1,158	1,196	1,297	1,421	1,456	1,410	1,416	1,370	1,349	1,176	1,399	1,232
1955.....	1,351	408	1,312	1,406	1,430	1,586	1,706	1,775	1,768	1,622	1,542	1,445	1,057	949	802
1960.....	1,679	484	1,558	1,969	1,718	1,899	2,075	2,205	2,290	2,221	2,040	1,783	1,142	1,007	1,036
1965.....	1,984	539	1,852	2,067	2,069	2,243	2,478	2,660	2,715	2,764	2,678	2,372	1,208	1,054	1,093
1970.....	2,735	675	2,538	3,151	2,953	3,210	3,498	3,721	3,790	3,747	3,729	3,236	1,674	1,344	1,375
1975.....	3,730	905	3,287	4,800	4,454	4,512	4,870	5,168	5,340	5,300	5,020	4,055	2,189	1,895	1,715
1976.....	4,063	1,000	3,576	5,237	4,959	4,973	5,334	5,569	5,832	5,793	5,431	4,531	2,400	1,968	1,792
1977.....	4,358	1,078	3,833	5,586	5,444	5,405	5,724	6,016	6,222	6,148	5,945	4,738	2,570	1,901	1,919
1978.....	4,856	1,216	4,267	6,153	6,131	6,045	6,360	6,600	6,809	6,739	6,549	5,113	2,926	2,373	2,192
1979.....	5,433	1,365	4,754	6,839	6,883	6,780	7,082	7,268	7,453	7,287	7,085	5,501	3,284	2,622	2,378
1980.....	6,012	1,451	5,083	7,496	7,649	7,495	7,761	7,893	8,079	7,966	7,756	6,044	3,589	2,853	2,569
1981.....	6,690	1,556	5,461	8,249	8,514	8,440	8,570	8,728	8,858	8,818	8,418	6,531	4,096	3,111	2,775
1982 ²	7,218	1,541	5,579	8,901	9,296	9,169	9,247	9,405	9,434	9,402	8,917	6,772	4,313	3,140	3,037
1983 ²	7,594	1,475	5,617	9,381	9,856	9,880	9,904	10,079	9,960	9,991	9,444	7,332	4,692	3,421	3,017
1984 ²	7,783	1,488	5,613	9,668	10,315	10,431	10,440	10,570	10,359	10,281	9,715	7,535	4,619	3,552	2,994

¹ Earnings of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.² Data subject to adjustment.

CONTACT: Greg Diez/Wayne Long (301) 965-0153/0152 for further information.

2.2 OASDI Workers: Taxable Earnings

Table 35.—Number of wage and salary workers, by amount and sex, 1937-85

[In thousands. Based on sample data. Figures in bold indicate workers near lower end of interval because the taxable maximum fell near the lower end of the interval]

Year	Total	Workers with wages below the taxable maximum											Workers with maximum wages
		\$1- \$1,199	\$1,200- \$3,599	\$3,600- \$5,999	\$6,000- \$8,399	\$8,400- \$13,199	\$13,200- \$17,999	\$18,000- \$22,799	\$22,800- \$27,599	\$27,600- \$32,399	\$32,400- \$37,199	\$37,200- \$39,599	
Total													
1937	32,900	22,866	9,003	...	...	...	...	...	...	...	...	...	1,031
1940	35,390	24,351	9,843	...	...	...	...	...	...	...	...	...	1,196
1945	46,390	23,678	16,171	...	...	...	...	...	...	...	...	...	6,361
1950	48,280	17,176	17,168	...	...	...	...	...	...	...	...	...	13,936
1955	59,560	19,193	20,832	4,603	...	...	...	...	...	...	...	...	14,932
1960	66,980	18,678	21,139	8,807	...	...	...	...	...	...	...	...	18,356
1965	75,430	19,300	20,747	8,897	...	...	...	...	...	...	...	...	26,486
1970	88,180	18,541	20,262	16,966	10,208	...	...	...	...	...	...	...	22,203
1975	94,900	17,075	17,634	14,365	12,504	17,417	2,420	...	...	...	...	...	13,485
1976	97,230	16,278	17,661	13,831	12,453	17,780	5,402	...	...	...	...	...	13,825
1977	100,450	15,614	17,565	13,578	12,473	18,287	8,436	...	...	...	...	...	14,497
1978	104,810	15,103	17,262	13,365	12,759	19,019	11,517	...	...	...	...	...	15,785
1979	106,900	13,967	16,517	12,556	12,641	19,648	12,859	8,259	215	...	...	...	10,238
1980	107,200	13,444	15,631	11,812	11,747	19,433	13,251	8,785	4,024	...	...	...	9,073
1981	107,300	12,375	14,728	11,176	10,718	18,945	13,600	9,408	6,386	2,023	...	...	7,940
1982 ¹	106,000	11,991	13,992	10,489	9,779	18,092	13,615	9,581	6,677	4,426	...	...	7,358
1983 ¹	107,000	11,986	13,777	10,243	9,491	17,560	13,659	9,785	6,924	4,787	2,244	...	6,537
1984 ¹	111,950	12,543	14,117	10,386	9,440	17,443	14,031	10,327	7,457	5,349	3,562	393	6,902
1985 ¹	115,030	12,624	14,163	10,422	9,425	17,417	14,131	10,647	7,805	5,752	3,908	1,578	7,158
Men													
1937	23,810	14,550	8,257	...	...	...	...	...	...	...	...	...	1,003
1940	25,570	15,425	8,980	...	...	...	...	...	...	...	...	...	1,165
1945	28,820	12,023	10,447	...	...	...	...	...	...	...	...	...	6,170
1950	32,620	9,029	10,508	...	...	...	...	...	...	...	...	...	13,083
1955	38,240	9,186	11,267	3,648	...	...	...	...	...	...	...	...	14,139
1960	43,100	8,910	11,295	6,033	...	...	...	...	...	...	...	...	16,862
1965	47,500	8,928	10,348	5,220	...	...	...	...	...	...	...	...	23,004
1970	53,180	8,172	9,633	8,325	7,052	...	...	...	...	...	...	...	19,998
1975	55,140	7,449	7,889	6,446	6,405	12,365	2,086	...	...	...	...	...	12,540
1976	55,985	7,039	7,851	6,120	5,978	11,629	4,510	...	...	...	...	...	12,858
1977	57,330	6,471	7,674	5,982	5,738	11,205	6,797	...	...	...	...	...	13,463
1978	59,360	6,265	7,451	5,841	5,652	10,759	8,870	...	...	...	...	...	14,522
1979	59,927	5,724	7,018	5,372	5,354	10,290	9,234	7,109	196	...	...	...	9,630
1980	59,751	5,660	6,730	5,064	5,026	9,389	8,687	7,087	3,575	...	...	...	8,533
1981	59,562	5,285	6,323	4,796	4,584	8,691	8,135	7,013	5,448	1,815	...	...	7,472
1982 ¹	58,678	5,281	6,125	4,555	4,272	8,228	7,621	6,539	5,319	3,869	...	...	6,869
1983 ¹	58,870	5,329	6,093	4,500	4,169	7,888	7,254	6,301	5,246	4,030	1,990	...	6,069
1984 ¹	61,222	5,449	6,112	4,505	4,151	7,934	7,252	6,347	5,345	4,318	3,084	350	6,375
1985 ¹	62,906	5,470	6,115	4,507	4,145	7,949	7,251	6,379	5,414	4,531	3,376	1,172	6,596
Women													
1937	9,090	8,316	746	...	...	...	...	...	...	...	...	...	31
1940	9,820	8,926	863	...	...	...	...	...	...	...	...	...	31
1945	17,570	11,655	5,724	...	...	...	...	...	...	...	...	...	191
1950	15,660	8,147	6,660	...	...	...	...	...	...	...	...	...	853
1955	21,320	10,007	9,565	955	...	...	...	...	...	...	...	...	793
1960	23,880	9,768	9,844	2,774	...	...	...	...	...	...	...	...	1,494
1965	27,930	10,372	10,399	3,677	...	...	...	...	...	...	...	...	3,482
1970	35,000	10,369	10,629	8,641	3,156	...	...	...	...	...	...	...	2,205
1975	39,760	9,626	9,735	7,919	6,099	5,052	334	...	...	...	...	...	945
1976	41,245	9,239	9,810	7,111	6,475	6,151	892	...	...	...	...	...	967
1977	43,120	9,143	9,891	7,596	6,735	7,082	1,639	...	...	...	...	...	1,034
1978	45,450	8,838	9,811	7,524	7,107	8,260	2,647	...	...	...	...	...	1,263
1979	46,973	8,243	9,499	7,184	7,287	9,358	3,625	1,150	19	...	...	...	608
1980	47,449	7,784	8,901	6,748	6,721	10,044	4,564	1,698	449	...	...	...	540
1981	47,738	7,091	8,405	6,380	6,134	10,254	5,465	2,395	939	208	...	...	468
1982 ¹	47,322	6,709	7,867	5,933	5,507	9,864	5,994	3,042	1,358	557	...	...	489
1983 ¹	48,130	6,657	7,684	5,749	5,322	9,672	6,405	3,485	1,678	757	254	...	467
1984 ¹	50,728	7,095	8,005	5,880	5,289	9,509	6,779	3,980	2,112	1,031	478	43	527
1985 ¹	52,124	7,154	8,048	5,914	5,280	9,468	6,879	4,268	2,391	1,221	532	406	562

¹ Data subject to adjustment.

CONTACT: Greg Diez/Wayne Long (301) 965-0153/0152 for further information.

Table 36.—Number of self-employed workers, by age and sex, 1951-85

[In thousands. Based on sample data. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1951.....	4,190	6	71	246	414	543	592	565	503	462	164	215	237	55	117
1955.....	6,810	18	114	362	600	757	865	874	790	737	290	441	497	143	322
1960.....	6,870	19	133	305	560	743	848	929	918	846	316	452	414	101	286
1965.....	6,550	31	143	292	452	664	814	870	913	885	328	411	388	92	267
1970.....	6,270	33	159	348	476	581	729	808	837	839	327	407	388	94	244
1975.....	7,000	67	302	581	679	700	731	813	869	823	317	382	393	95	248
1976.....	7,400	67	341	662	775	768	758	842	878	845	315	394	394	101	260
1977.....	7,480	71	361	693	839	809	759	813	861	844	303	382	391	99	255
1978.....	8,040	89	410	793	941	897	815	823	890	855	320	396	420	107	284
1979.....	8,200	80	386	804	1,003	966	845	845	877	869	319	384	420	115	287
1980.....	8,200	78	380	824	1,052	983	869	812	851	852	307	381	419	112	280
1981.....	8,250	77	381	839	1,108	1,030	882	802	822	828	318	371	410	105	277
1982 ¹	8,500	77	390	866	1,143	1,100	954	817	817	843	313	383	405	106	286
1983 ¹	9,100	91	431	927	1,219	1,218	1,046	868	858	881	325	403	424	112	297
1984 ¹	9,600	97	468	952	1,306	1,301	1,121	917	890	895	348	432	441	118	315
1985 ¹	9,630	97	470	955	1,310	1,305	1,125	920	892	898	349	433	442	118	316
Men															
1951.....	3,620	5	61	219	370	478	519	479	430	393	139	179	204	47	97
1955.....	5,980	16	104	335	555	687	773	773	679	631	247	373	420	122	265
1960.....	5,990	16	119	284	515	678	757	812	793	709	260	386	348	83	230
1965.....	5,640	26	127	263	410	598	714	759	772	742	272	339	326	75	217
1970.....	5,370	28	136	306	422	522	642	699	712	695	268	324	320	77	201
1975.....	5,790	57	251	479	564	584	619	680	715	672	255	309	326	78	201
1976.....	6,040	56	288	538	627	626	626	693	717	682	254	315	322	84	212
1977.....	6,020	58	302	559	668	643	617	659	692	671	242	304	317	82	206
1978.....	6,400	72	336	627	737	702	652	655	716	677	253	318	337	90	228
1979.....	6,500	61	317	640	773	752	673	669	705	685	254	305	338	95	233
1980.....	6,407	60	305	639	793	752	672	641	681	668	244	301	333	92	226
1981.....	6,361	57	299	644	829	772	673	629	643	643	247	294	325	85	222
1982 ¹	6,409	54	299	655	842	796	700	619	626	647	239	302	317	84	228
1983 ¹	6,752	66	317	692	888	871	762	641	637	666	244	311	330	90	236
1984 ¹	6,976	68	337	690	940	900	789	660	650	669	262	328	341	94	248
1985 ¹	6,998	68	338	692	943	903	791	662	652	671	263	329	342	94	249
Women															
1951.....	570	1	10	27	44	65	73	86	73	69	25	36	33	8	20
1955.....	830	2	10	27	45	70	92	101	111	106	43	68	77	21	57
1960.....	880	3	14	21	45	65	91	117	125	137	56	66	67	18	55
1965.....	910	5	16	29	42	66	100	111	141	143	56	72	62	17	50
1970.....	900	5	23	42	54	59	87	109	125	144	59	65	68	17	43
1975.....	1,210	10	51	102	115	116	112	133	154	151	62	73	67	17	47
1976.....	1,360	11	53	124	148	142	132	149	161	163	61	79	72	17	48
1977.....	1,460	13	59	134	171	166	142	154	169	173	61	78	74	17	49
1978.....	1,640	17	74	166	204	195	163	168	174	178	67	78	83	17	56
1979.....	1,700	19	69	164	230	214	172	176	172	184	65	79	82	20	54
1980.....	1,793	18	75	185	259	231	197	171	170	184	63	80	86	20	54
1981.....	1,889	20	82	195	278	258	209	174	180	186	71	77	85	19	55
1982 ¹	2,091	22	91	211	301	303	254	197	191	196	75	81	87	22	58
1983 ¹	2,349	25	114	235	330	347	284	227	221	215	80	93	93	22	61
1984 ¹	2,624	29	131	262	366	401	332	256	239	226	86	104	99	24	67
1985 ¹	2,632	29	132	263	367	402	334	257	240	227	87	104	100	24	67

¹ Data subject to adjustment.

CONTACT: Greg Diez/Wayne Long (301) 965-0153/0152 for further information.

Table 37.—Number of self-employed workers, by amount of earnings and sex, 1951–85

[In thousands. Earnings credits consist of self-employment income and any taxable wages earned in addition, up to annual maximum taxable (see table D).
 Figures in bold indicate workers near lower end of interval because taxable maximum fell near the lower end of the interval]

Year	Total	Workers with earnings credits below taxable maximum											Workers with maximum earnings
		\$1–\$1,199	\$1,200–\$3,599	\$3,600–\$5,999	\$6,000–\$8,399	\$8,400–\$13,199	\$13,200–\$17,999	\$18,000–\$22,799	\$22,800–\$27,599	\$27,600–\$32,399	\$32,400–\$37,199	\$37,200–\$39,599	
Total													
1951	4,190	735	2,007	...	...	...	...	...	...	...	...	...	1,448
1955	6,810	1,689	2,922	427	...	...	...	...	...	...	...	...	1,772
1960	6,870	1,205	2,868	843	...	...	...	...	...	...	...	...	1,954
1965	6,550	926	2,171	803	...	...	...	...	...	...	...	...	2,650
1970	6,270	668	1,696	1,172	713	...	...	...	...	...	...	...	2,021
1975	7,000	625	1,563	1,057	800	1,176	226	...	...	...	...	...	1,553
1976	7,400	636	1,569	1,074	841	1,239	461	...	...	...	...	...	1,580
1977	7,480	614	1,516	1,051	839	1,230	686	...	...	...	...	...	1,544
1978	8,040	595	1,549	1,091	863	1,312	974	...	...	...	...	...	1,656
1979	8,200	562	1,501	1,088	830	1,290	914	658	71	...	...	...	1,286
1980	8,200	562	1,514	1,123	814	1,224	882	627	379	...	...	...	1,075
1981	8,250	560	1,568	1,117	803	1,212	847	601	455	214	...	...	873
1982 ¹	8,500	606	1,695	1,180	842	1,172	822	612	430	372	...	...	769
1983 ¹	9,100	629	1,761	1,208	890	1,254	878	667	481	353	240	...	739
1984 ¹	9,600	640	1,775	1,248	920	1,297	938	713	527	385	292	84	781
1985 ¹	9,630	640	1,774	1,249	920	1,298	940	717	531	388	293	96	784
Men													
1951	3,620	521	1,746	...	...	...	...	...	...	...	...	...	1,353
1955	5,980	1,360	2,569	393	...	...	...	...	...	...	...	...	1,658
1960	5,990	895	2,479	770	...	...	...	...	...	...	...	...	1,846
1965	5,640	632	1,797	720	...	...	...	...	...	...	...	...	2,491
1970	5,370	441	1,339	1,024	650	...	...	...	...	...	...	...	1,916
1975	5,790	369	1,129	853	691	1,058	210	...	...	...	...	...	1,480
1976	6,040	360	1,092	850	714	1,097	423	...	...	...	...	...	1,504
1977	6,020	334	1,034	810	691	1,069	625	...	...	...	...	...	1,457
1978	6,400	315	1,011	819	697	1,121	879	...	...	...	...	...	1,558
1979	6,500	295	977	801	652	1,080	810	602	67	...	...	...	1,216
1980	6,407	290	973	818	631	1,000	768	565	348	...	...	...	1,014
1981	6,361	289	1,009	801	613	974	713	534	411	197	...	...	820
1982 ¹	6,409	311	1,068	829	634	926	682	525	381	335	...	...	720
1983 ¹	6,752	320	1,074	830	655	964	717	561	415	311	217	...	687
1984 ¹	6,976	324	1,035	823	644	971	746	590	448	336	261	76	722
1985 ¹	6,998	324	1,034	823	643	972	748	593	451	339	263	84	725
Women													
1951	570	214	261	...	...	...	...	...	...	...	...	...	95
1955	830	329	353	34	...	...	...	...	...	...	...	...	114
1960	880	310	389	73	...	...	...	...	...	...	...	...	108
1965	910	294	374	83	...	...	...	...	...	...	...	...	159
1970	900	227	357	148	63	...	...	...	...	...	...	...	105
1975	1,210	256	434	204	109	118	16	...	...	...	...	...	73
1976	1,360	276	477	224	127	142	38	...	...	...	...	...	76
1977	1,460	280	482	241	148	161	61	...	...	...	...	...	87
1978	1,640	280	538	272	166	191	95	...	...	...	...	...	98
1979	1,700	267	524	287	178	210	104	56	4	...	...	...	70
1980	1,793	272	541	305	183	224	114	62	31	...	...	...	61
1981	1,889	271	559	316	190	238	134	67	43	17	...	...	53
1982 ¹	2,091	296	628	351	208	246	141	87	50	36	...	...	49
1983 ¹	2,349	309	687	378	235	289	161	106	65	43	23	...	52
1984 ¹	2,624	316	739	425	276	326	192	123	80	49	30	8	59
1985 ¹	2,632	316	740	426	277	326	192	124	80	50	30	12	59

¹Data subject to adjustment.

CONTACT: Greg Diez/Wayne Long (301) 965-0153/0152 for further information.

Table 38.—Number of workers, taxable earnings, and contributions, by type of employment and State, 1984

[Preliminary estimates; data related to location of employment during the year. Based on sample data]

State	Number of workers reported with taxable earnings ¹ (in thousands)			Reported taxable earnings ² (in millions)			OASDI contributions ³ (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
Total	118,850	111,950	9,600	\$1,615,200	\$1,522,000	\$93,200	\$226,128	\$213,080	\$13,048
Alabama	1,816	1,721	133	19,075	17,907	1,168	2,671	2,507	163
Alaska	356	336	30	5,660	5,325	335	792	746	47
Arizona	1,555	1,477	112	17,783	16,721	1,062	2,490	2,341	149
Arkansas	1,275	1,192	111	12,111	11,190	921	1,696	1,567	129
California	13,629	12,819	1,082	179,143	166,858	12,284	25,080	23,360	1,720
Colorado	1,873	1,752	178	21,179	19,570	1,610	2,965	2,740	225
Connecticut	2,374	2,286	122	28,909	27,479	1,430	4,047	3,847	200
Delaware	564	549	20	7,456	7,262	194	1,044	1,017	27
District of Columbia	945	932	19	9,801	9,596	205	1,372	1,343	29
Florida	5,533	5,203	464	58,599	54,292	4,307	8,204	7,601	603
Georgia	3,215	3,065	217	33,508	31,422	2,086	4,691	4,399	292
Hawaii	490	464	38	5,888	5,561	327	824	779	46
Idaho	536	497	54	5,207	4,739	468	729	663	65
Illinois	6,831	6,542	410	84,422	80,272	4,150	11,819	11,238	581
Indiana	2,776	2,624	224	33,317	31,347	1,970	4,664	4,389	276
Iowa	1,475	1,341	185	16,153	14,625	1,528	2,261	2,048	214
Kansas	1,507	1,402	151	15,485	14,088	1,397	2,168	1,972	196
Kentucky	1,572	1,447	175	15,805	14,475	1,329	2,213	2,027	186
Louisiana	1,867	1,760	145	22,538	21,131	1,408	3,155	2,958	197
Maine	581	539	55	5,259	4,792	467	736	671	65
Maryland	2,553	2,453	140	29,245	27,795	1,450	4,094	3,891	203
Massachusetts	3,691	3,527	233	44,336	41,898	2,438	6,207	5,866	341
Michigan	4,954	4,746	290	71,341	68,659	2,682	9,988	9,612	375
Minnesota	2,752	2,586	227	33,307	31,401	1,905	4,663	4,396	267
Mississippi	1,057	991	90	9,739	8,920	819	1,363	1,249	115
Missouri	2,782	2,623	230	32,236	30,367	1,869	4,513	4,251	262
Montana	401	363	52	4,059	3,611	448	568	506	63
Nebraska	940	864	105	9,757	8,861	896	1,366	1,241	125
Nevada	508	486	32	5,103	4,790	313	714	671	44
New Hampshire	571	540	44	6,203	5,756	447	868	806	63
New Jersey	4,685	4,506	255	61,927	58,905	3,022	8,670	8,247	423
New Mexico	717	679	52	6,761	6,301	459	946	882	64
New York	12,081	11,657	589	166,856	160,543	6,313	23,360	22,476	884
North Carolina	3,406	3,221	261	34,968	32,686	2,282	4,896	4,576	319
North Dakota	335	293	55	3,496	2,941	554	489	412	78
Ohio	5,976	5,703	368	75,510	72,125	3,385	10,571	10,097	474
Oklahoma	1,700	1,578	172	19,032	17,552	1,480	2,664	2,457	207
Oregon	1,464	1,371	129	17,122	15,915	1,206	2,397	2,228	169
Pennsylvania	6,374	6,058	419	81,504	77,126	4,378	11,411	10,798	613
Rhode Island	603	579	34	6,582	6,253	329	922	875	46
South Carolina	1,525	1,449	109	15,838	14,853	985	2,217	2,079	138
South Dakota	346	303	56	3,163	2,694	469	443	377	66
Tennessee	2,622	2,479	201	26,735	24,958	1,777	3,743	3,494	249
Texas	8,369	7,860	714	99,526	92,440	7,086	13,934	12,942	992
Utah	771	732	59	7,932	7,427	505	1,110	1,040	71
Vermont	293	272	28	2,869	2,632	236	402	369	33
Virginia	2,840	2,693	210	32,105	30,093	2,012	4,495	4,213	282
Washington	2,139	2,007	185	25,712	23,796	1,916	3,600	3,331	268
West Virginia	710	669	59	8,436	7,941	495	1,181	1,112	69
Wisconsin	2,755	2,614	201	32,682	31,029	1,653	4,575	4,344	231
Wyoming	261	244	26	2,788	2,567	221	390	359	31
Armed Forces ⁴	2,746	2,746	...	31,440	31,440	...	4,402	4,402	...
Puerto Rico and Virgin Islands	848	816	34	6,075	5,797	278	851	812	39
Other ⁵	277	260	17	3,519	3,275	245	493	458	34

¹Workers employed in more than one State are counted in each State. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. National and State totals and subtotals are unduplicated counts of workers in each type of employment.

²Annual maximum taxable earnings from a single employer or on self-employment was \$37,800 in 1984.

³On 1984 earnings, paid at the rate of 7.0 percent of taxable wages by employees and employers, 7.0 percent of taxable tips by employees, and 14.0 percent of self-

employment income by self-employed workers. Unadjusted for multi-employer tax refunds and for tax credits of 0.3 percent for employees and 2.7 percent for self-employed.

⁴Military personnel on full-time active duty; Air Force, Army, Coast Guard, Marines, and Navy.

⁵Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, and persons employed on oceanborne vessels.

CONTACT: Greg Diez/Wayne Long (301) 965-0153/0152 for further information.

Table 39.—Estimated number, by insured status, 1940-87

[In millions]

At beginning of year	Workers insured for retirement and/or survivor benefits ¹					Workers insured in event of disability ²
	Total insured	Fully insured			Currently insured only	
		Total	Permanently insured	Not permanently insured		
1940.....	22.9	22.9	0.6	22.3	(3)	...
1941.....	24.9	24.2	1.1	23.1	0.7	...
1942.....	27.5	25.8	1.4	24.4	1.7	...
1943.....	31.2	28.1	1.8	26.3	3.1	...
1944.....	34.9	29.9	2.3	27.6	5.0	...
1945.....	38.6	31.9	2.8	29.1	6.7	...
1946.....	40.3	33.4	3.4	30.0	6.9	...
1947.....	41.8	35.4	8.6	26.8	6.4	...
1948.....	43.4	37.3	11.6	25.7	6.1	...
1949.....	44.8	38.9	13.2	25.7	5.9	...
1950.....	45.7	40.1	14.9	25.2	5.6	...
1951.....	59.8	59.8	21.0	38.8	(3)	...
1952.....	62.8	62.8	22.9	39.9	(3)	...
1953.....	68.2	68.2	25.6	42.7	(3)	...
1954.....	71.0	71.0	27.7	43.4	(3)	...
1955.....	70.6	70.2	29.9	40.4	.4	31.9
1956.....	71.4	70.5	32.5	38.0	.9	35.4
1957.....	74.3	74.0	36.1	38.0	.3	37.2
1958.....	77.0	76.1	38.3	37.9	.9	38.4
1959.....	78.9	76.5	40.3	36.2	2.4	43.4
1960.....	79.7	76.7	42.2	34.6	3.0	46.4
1961.....	85.4	84.4	47.6	36.8	1.0	48.5
1962.....	89.1	88.5	53.3	35.3	.5	50.5
1963.....	90.4	89.8	54.9	34.8	.6	51.5
1964.....	92.0	91.3	56.6	34.7	.8	52.3
1965.....	93.6	92.8	58.3	34.5	.9	53.3
1966.....	95.8	94.8	60.2	34.6	.9	55.0
1967.....	98.3	97.2	61.9	35.3	1.1	55.7
1968.....	101.2	99.9	63.3	36.6	1.3	56.9
1969.....	104.0	102.6	64.5	38.1	1.4	70.1
1970.....	106.5	105.0	65.7	39.4	1.5	72.4
1971.....	109.7	108.1	67.1	40.9	1.6	74.5
1972.....	112.3	110.6	68.3	42.3	1.7	76.1
1973.....	115.0	113.4	69.7	43.6	1.6	77.8
1974.....	118.1	116.5	71.0	45.5	1.6	80.4
1975.....	121.6	120.0	72.5	47.5	1.6	83.3
1976.....	124.5	122.9	74.1	48.8	1.6	85.3
1977.....	127.5	125.9	76.0	49.9	1.6	87.0
1978.....	130.4	128.9	78.0	50.9	1.5	89.3
1979.....	135.1	133.3	80.3	52.9	1.8	93.7
1980.....	138.7	137.0	82.6	54.4	1.7	98.0
1981.....	141.2	139.5	84.5	55.0	1.7	100.5
1982.....	144.1	142.4	87.6	54.9	1.7	102.4
1983.....	146.1	144.5	90.5	54.0	1.6	104.0
1984.....	147.4	145.9	93.5	52.5	1.5	104.9
1985.....	149.3	147.9	96.5	51.4	1.4	106.7
1986.....	151.6	150.3	99.7	50.6	1.3	108.8
1987.....	153.7	152.5	103.0	49.5	1.2	110.8

¹ Beginning in 1966, transitionally insured persons are included with the permanently insured.

² Beginning in 1955, a worker with disability protection could have his insurance rights frozen during any period of disability. All workers insured in event of disability are also fully insured. Disability protection ends at age 65; disabled-worker benefits and "disability freeze" benefit increases were not

payable before September 1965 if the disability began after entitlement to benefits because of old age; the data thus exclude persons aged 65 or older and, before 1966, persons aged 62-64 entitled to benefits because of old age.

³ Persons currently insured before July 1940 or currently insured after August 1950 and before July 1954 are also fully insured.

CONTACT: J. R. Nagel (301) 965-3037 for further information.

Table 40.—Estimated number, by insured status, age, and sex, 1983-87

[In thousands]

Age attained at beginning of year	Workers insured for retirement and/or survivor benefits, January 1										Workers insured in event of disability, ² January 1				
	Fully insured ¹					Currently insured only									
	1983	1984	1985	1986	1987	1983	1984	1985	1986	1987	1983	1984	1985	1986	1987
Total.....	144,463	145,937	147,931	150,263	152,478	1,638	1,522	1,428	1,324	1,232	103,996	104,936	106,724	108,789	110,754
Under 15.....	117	118	118	118	115	...	...	...	...	...	...	...	...	...	...
15-19.....	5,292	4,493	4,007	3,968	3,986	...	...	...	...	...	5,076	4,308	3,916	3,874	3,893
20-24.....	18,976	18,493	18,091	17,537	16,853	...	...	...	...	...	16,609	16,045	15,875	15,510	15,104
25-29.....	20,119	20,353	20,544	20,726	20,772	7	6	6	6	5	17,188	17,479	17,681	17,975	18,112
30-34.....	17,855	18,274	18,728	19,385	19,940	134	118	110	102	95	14,098	14,564	15,177	15,853	16,442
35-39.....	14,580	15,396	16,203	16,926	17,496	240	208	187	173	162	11,442	12,094	12,858	13,506	14,014
40-44.....	11,287	11,851	12,381	12,925	13,687	272	248	236	218	204	9,240	9,794	10,246	10,740	11,431
45-49.....	9,454	9,697	9,946	10,253	10,695	275	254	226	210	195	7,924	8,219	8,449	8,732	9,126
50-54.....	9,166	9,056	9,009	9,033	9,114	281	258	246	228	212	7,770	7,692	7,709	7,781	7,891
55-59.....	9,200	9,142	9,061	9,007	8,942	219	218	211	196	182	7,732	7,741	7,668	7,666	7,621
60-64.....	8,453	8,603	8,720	8,753	8,710	141	145	142	132	122	6,917	7,000	7,145	7,152	7,120
65 or older.....	19,965	20,461	21,126	21,633	22,168	69	67	64	59	55	...	...	...	...	...
Male.....	78,250	78,775	79,597	80,536	81,393	484	451	418	389	367	61,056	61,142	61,687	62,310	62,878
Under 15.....	71	70	69	70	68	...	...	...	...	...	...	...	...	...	...
15-19.....	2,916	2,467	2,184	2,160	2,161	...	...	...	...	...	2,804	2,370	2,127	2,114	2,116
20-24.....	10,099	9,827	9,616	9,323	8,962	...	...	...	...	...	9,120	8,821	8,683	8,462	8,284
25-29.....	10,606	10,729	10,791	10,860	10,861	3	2	2	2	2	9,663	9,752	9,828	9,913	9,917
30-34.....	9,554	9,744	9,979	10,226	10,461	59	54	49	46	43	8,427	8,583	8,845	9,055	9,243
35-39.....	8,010	8,355	8,746	9,173	9,402	84	71	63	59	55	7,106	7,374	7,717	8,026	8,158
40-44.....	6,303	6,614	6,867	7,069	7,442	75	73	68	62	60	5,659	5,941	6,132	6,302	6,622
45-49.....	5,349	5,461	5,567	5,694	5,890	73	70	64	60	56	4,819	4,917	5,009	5,121	5,290
50-54.....	5,185	5,111	5,071	5,068	5,095	69	63	60	56	53	4,653	4,572	4,539	4,542	4,563
55-59.....	5,159	5,126	5,080	5,046	4,999	59	57	54	50	47	4,628	4,605	4,534	4,525	4,471
60-64.....	4,709	4,779	4,838	4,848	4,813	40	39	38	35	33	4,177	4,207	4,273	4,250	4,214
65 or older.....	10,289	10,492	10,789	11,000	11,241	22	22	20	19	18	...	...	...	...	...
Female.....	66,213	67,161	68,334	69,727	71,085	1,154	1,071	1,010	935	865	42,940	43,794	45,037	46,479	47,876
Under 15.....	46	47	49	48	47	...	...	...	...	...	...	...	...	...	...
15-19.....	2,377	2,026	1,823	1,809	1,825	...	...	...	...	...	2,272	1,938	1,789	1,760	1,777
20-24.....	8,877	8,666	8,476	8,215	7,891	...	...	...	...	...	7,489	7,224	7,192	7,048	6,820
25-29.....	9,513	9,624	9,753	9,866	9,911	4	4	4	4	3	7,525	7,727	7,853	8,062	8,195
30-34.....	8,301	8,530	8,749	9,159	9,479	75	64	61	56	52	5,671	5,981	6,332	6,798	7,199
35-39.....	6,570	7,041	7,456	7,753	8,093	156	137	124	115	107	4,336	4,720	5,141	5,480	5,856
40-44.....	4,983	5,237	5,514	5,855	6,245	197	175	168	156	144	3,581	3,853	4,114	4,438	4,809
45-49.....	4,105	4,236	4,379	4,559	4,805	202	184	162	150	139	3,105	3,302	3,440	3,611	3,836
50-54.....	3,981	3,944	3,937	3,966	4,020	212	195	186	172	159	3,117	3,120	3,170	3,239	3,328
55-59.....	4,040	4,017	3,981	3,961	3,943	160	161	157	145	134	3,104	3,136	3,134	3,141	3,150
60-64.....	3,744	3,824	3,881	3,905	3,898	101	106	104	96	89	2,740	2,793	2,872	2,902	2,906
65 or older.....	9,676	9,969	10,336	10,633	10,928	47	45	44	41	38	...	...	...	...	...

¹ Includes transitionally insured persons.² Beginning in 1955, a worker with disability protection could have his

insurance rights frozen during any period of disability. All workers insured in event of disability are also fully insured. Disability protection ends at age 65.

CONTACT: J. R. Nagel (301) 965-3037 for further information.

Table 41.—Workers aged 65 or older eligible for retired-worker benefits: Estimated number and percent with benefits in current-payment status, by age and sex, 1941-87

[Beginning in 1966, includes transitionally insured persons]

At beginning of year	Total ¹				Men				Women			
	Total	65-69	70-74	75 or older	Total	65-69	70-74	75 or older	Total	65-69	70-74	75 or older
Number eligible (in thousands)												
1941	548	376	127	45	495	334	117	43	53	42	10	2
1945	1,244	708	402	134	1,105	621	360	124	139	87	42	10
1950	2,164	1,069	692	403	1,858	908	590	360	306	161	102	43
1955	5,306	2,636	1,589	1,081	4,004	1,922	1,209	873	1,302	714	380	208
1960	8,468	3,652	2,633	2,183	5,888	2,429	1,837	1,622	2,580	1,223	796	561
1965	10,849	4,343	3,238	3,268	6,917	2,653	2,062	2,202	3,932	1,690	1,176	1,066
1966	11,393	4,447	3,357	3,589	7,119	2,690	2,084	2,345	4,274	1,757	1,273	1,244
1967	11,771	4,560	3,423	3,788	7,254	2,739	2,087	2,428	4,517	1,821	1,336	1,360
1968	12,176	4,684	3,491	4,001	7,410	2,793	2,098	2,519	4,766	1,891	1,393	1,482
1969	12,544	4,811	3,555	4,177	7,531	2,848	2,104	2,578	5,013	1,963	1,451	1,599
1970	12,947	4,951	3,637	4,359	7,670	2,910	2,126	2,634	5,277	2,041	1,511	1,725
1971	13,366	5,113	3,724	4,529	7,819	2,982	2,154	2,683	5,547	2,131	1,570	1,846
1972	14,100	5,352	3,797	4,952	8,104	3,091	2,192	2,822	5,996	2,261	1,605	2,130
1973	14,569	5,519	3,941	5,110	8,277	3,169	2,248	2,861	6,292	2,350	1,693	2,249
1974	15,112	5,725	4,072	5,315	8,489	3,261	2,300	2,928	6,623	2,464	1,772	2,387
1975	15,629	5,922	4,236	5,470	8,650	3,347	2,363	2,940	6,979	2,575	1,873	2,530
1976	16,155	6,073	4,390	5,692	8,877	3,409	2,431	3,038	7,278	2,665	1,960	2,654
1977	16,641	6,201	4,565	5,875	9,063	3,460	2,514	3,089	7,578	2,741	2,051	2,786
1978	17,184	6,366	4,716	6,102	9,281	3,537	2,580	3,163	7,903	2,829	2,136	2,939
1979	17,712	6,478	4,885	6,352	9,494	3,586	2,659	3,249	8,218	2,890	2,226	3,103
1980	18,344	6,665	5,068	6,611	9,766	3,696	2,729	3,341	8,578	2,970	2,339	3,270
1981	19,528	6,846	5,342	7,340	10,251	3,774	2,865	3,611	9,277	3,072	2,476	3,729
1982	19,582	6,994	5,342	7,246	10,193	3,850	2,832	3,511	9,388	3,144	2,509	3,735
1983	19,965	6,976	5,455	7,533	10,289	3,798	2,876	3,614	9,676	3,178	2,579	3,919
1984	20,461	7,053	5,581	7,827	10,492	3,837	2,935	3,719	9,969	3,216	2,646	4,107
1985	21,126	7,279	5,738	8,108	10,789	3,961	3,009	3,819	10,336	3,318	2,729	4,289
1986	21,633	7,402	5,856	8,376	11,000	4,026	3,062	3,912	10,633	3,376	2,794	4,464
1987	22,168	7,587	5,924	8,657	11,241	4,116	3,111	4,013	10,928	3,471	2,813	4,644
Percent with benefits in current-payment status												
1941	20	23	15	20	20	22	14	19	25	26	20	(2)
1945	30	24	36	50	29	22	35	49	40	33	48	48
1950	59	44	69	82	59	44	69	81	61	46	71	91
1955	71	58	77	96	70	54	76	96	75	67	80	92
1960	85	72	91	98	84	69	90	98	87	79	92	97
1965	89	76	96	100	89	75	96	100	89	77	96	100
1966	89	76	96	100	90	75	96	100	89	77	96	100
1967	91	77	98	100	90	76	99	100	91	79	96	100
1968	90	77	96	100	90	76	97	100	91	79	94	100
1969	90	77	96	100	90	76	97	100	91	79	93	100
1970	90	77	93	100	90	76	95	100	90	79	91	100
1971	90	78	94	100	90	77	95	100	90	80	91	100
1972	91	80	93	100	91	79	95	100	90	80	91	100
1973	91	81	94	100	92	81	95	100	90	81	91	100
1974 ³	93	85	95	100	94	85	97	100	93	85	93	100
1975	93	85	95	100	93	85	97	100	93	85	93	100
1976	93	86	95	100	94	87	97	100	93	85	93	100
1977	94	87	95	100	95	88	97	100	93	86	93	100
1978	94	88	95	100	95	89	97	100	93	86	93	100
1979	94	88	95	100	95	89	97	100	93	87	92	100
1980	94	88	94	100	95	89	97	100	93	87	91	100
1981	94	88	92	100	95	89	97	100	93	86	89	100
1982	94	88	94	100	95	89	98	100	93	87	90	100
1983	94	87	93	100	95	88	97	100	93	86	90	100
1984	94	87	94	100	95	89	97	100	93	86	90	100
1985	94	86	95	100	95	87	98	100	92	84	91	100
1986	93	85	94	100	95	87	98	100	92	83	90	100
1987	93	85	94	100	95	87	98	100	92	83	90	100

¹ Percentages include widows and widowers or wives and husbands who are also collecting a benefit on the account of their spouse.

² Because of the relatively large probable sampling error in the estimate of the number eligible, figure not considered sufficiently reliable to be useful.

³ Percentage increases from the beginning of 1973 to the beginning of 1974 are higher than they would otherwise be because of changes in benefit processing methods in 1973.

CONTACT: J. R. Nagel (301) 965-3037 for further information.

Table 42.—Workers aged 62 or older eligible for retired-worker benefits: Estimated number and percent with benefits in current-payment status, by age and sex, 1956-87

[Numbers in thousands. Beginning in 1966, includes transitionally insured persons]

At beginning of year	Aged 62-64					Aged 65 or older					
	Number eligible	Number with benefits in current-payment status			Percent of eligibles with benefits in current-payment status	Total		65-71		72 or older	
		Total	Retired workers	Disabled workers ¹		Number eligible	Percent of eligibles with benefits in current-payment status	Number eligible	Percent of eligibles with benefits in current-payment status	Number eligible	Percent of eligibles with benefits in current-payment status
	Total ²										
1956.....	...	...	...	...	...	5,879	76	3,682	65	2,197	94
1960.....	802	349	334	15	44	8,468	85	4,854	76	3,614	97
1965.....	3,097	1,181	998	183	38	10,849	89	5,779	80	5,070	100
1970.....	3,685	1,444	1,140	304	39	12,947	90	6,557	80	6,390	100
1975.....	4,163	2,094	1,631	463	50	15,629	93	7,948	85	7,681	99
1980.....	4,593	2,526	1,928	598	55	18,344	94	8,934	89	9,410	99
1981.....	4,736	2,621	2,022	600	55	19,528	94	9,180	88	10,348	99
1982.....	4,815	2,710	2,115	595	56	19,582	94	9,352	89	10,230	99
1983.....	4,867	2,819	2,235	584	58	19,965	93	9,354	90	10,611	99
1984.....	5,040	2,904	2,330	574	58	20,461	93	9,500	91	10,961	99
1985.....	5,147	2,980	2,412	568	58	21,126	92	9,790	89	11,336	99
1986.....	5,189	3,018	2,460	557	58	21,633	92	9,950	89	11,684	99
1987.....	5,197	3,049	2,495	554	59	22,168	92	10,133	89	12,036	99
	Men										
1956.....	...	...	...	...	...	4,350	75	2,650	62	1,700	95
1960.....	...	...	...	...	...	5,888	84	3,256	73	2,632	97
1965.....	1,910	618	480	138	32	6,917	89	3,555	79	3,362	100
1970.....	2,178	749	531	218	34	7,670	90	3,847	79	3,823	100
1975.....	2,390	1,106	787	319	46	8,650	93	4,408	87	4,242	100
1980.....	2,582	1,338	941	397	52	9,766	95	4,916	90	4,850	100
1981.....	2,651	1,395	998	397	53	10,251	95	5,032	90	5,219	100
1982.....	2,684	1,462	1,068	394	54	10,193	95	5,118	90	5,076	100
1983.....	2,699	1,531	1,145	386	57	10,289	96	5,068	92	5,221	100
1984.....	2,793	1,589	1,209	380	57	10,492	97	5,141	94	5,351	100
1985.....	2,853	1,633	1,258	375	57	10,789	96	5,294	91	5,495	100
1986.....	2,868	1,656	1,289	368	58	11,000	96	5,374	91	5,626	100
1987.....	2,863	1,679	1,313	366	59	11,241	96	5,457	92	5,783	100
	Women										
1956.....	...	...	...	...	...	1,529	80	1,032	75	497	91
1960.....	802	349	334	15	44	2,580	87	1,598	82	982	96
1965.....	1,187	563	518	45	47	3,932	89	2,224	80	1,708	100
1970.....	1,507	695	609	86	46	5,277	90	2,710	81	2,567	99
1975.....	1,773	988	844	144	56	6,979	93	3,540	83	3,439	99
1980.....	2,011	1,187	986	201	59	8,578	93	4,018	87	4,560	99
1981.....	2,085	1,226	1,024	203	59	9,277	93	4,148	87	5,129	99
1982.....	2,130	1,248	1,047	201	59	9,388	93	4,234	87	5,154	99
1983.....	2,169	1,288	1,090	198	59	9,676	89	4,286	88	5,390	99
1984.....	2,248	1,316	1,121	195	59	9,969	90	4,359	88	5,610	99
1985.....	2,294	1,347	1,154	192	59	10,336	89	4,495	86	5,841	99
1986.....	2,320	1,361	1,172	189	59	10,633	89	4,576	86	6,057	99
1987.....	2,334	1,370	1,182	188	59	10,928	89	4,675	86	6,252	99

¹ Women workers aged 62-64 who were entitled to disabled-worker benefits at the beginning of 1957-78 and men workers aged 62-64 who were entitled to such benefits at the beginning of 1962-78 were also insured for retired-worker benefits and are included in the number eligible for retired-worker benefits. Disabled-worker beneficiaries aged 62-64 are included in the number of eligible workers with benefits in current-payment status.

² From November 1956-July 1961, only women workers were eligible for retired-worker benefits at ages 62-64. For women age 72 or older, approximately 5 percent are insured on their own earnings record and are not receiving a benefit on that earnings record, but are receiving a spouse benefit on another earnings record.

CONTACT: J. R. Nagel (301) 965-3037 for further information.

Table 43.—Population in the Social Security area:¹ Estimated number and percent fully insured, by age and sex, 1983-87

[Numbers in thousands]

Age attained at beginning of year	1983		1984		1985		1986		1987	
	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured
Total.....	241,483	² 80	243,817	² 80	246,024	² 80	248,320	² 81	250,602	² 81
Under 15.....	53,788	(3)	53,981	(3)	54,089	(3)	54,145	(3)	54,310	(3)
15-19.....	20,046	26	19,489	23	19,113	21	19,029	21	18,990	21
20-24.....	22,509	84	22,375	83	22,115	82	21,632	81	21,002	80
25-29.....	21,990	91	22,399	91	22,683	91	22,908	90	23,006	90
30-34.....	19,681	91	19,698	93	20,322	92	21,095	92	21,755	92
35-39.....	16,566	88	17,695	87	18,285	89	18,759	90	19,084	92
40-44.....	13,381	84	13,983	85	14,572	85	15,180	85	16,026	85
45-49.....	11,640	81	11,866	82	12,076	82	12,322	83	12,692	84
50-54.....	11,700	78	11,483	79	11,342	79	11,276	80	11,278	81
55-59.....	11,808	78	11,776	78	11,669	78	11,585	78	11,477	78
60-64.....	10,866	78	11,024	78	11,160	78	11,199	78	11,151	78
65 or older.....	27,506	73	28,048	73	28,598	74	29,191	74	29,832	74
Male.....	118,763	² 90	119,952	² 89	121,045	² 89	122,190	² 89	123,328	² 89
Under 15.....	27,524	(3)	27,629	(3)	27,681	(3)	27,708	(3)	27,791	(3)
15-19.....	10,225	29	9,941	25	9,749	22	9,712	22	9,697	22
20-24.....	11,462	88	11,397	86	11,264	85	11,015	85	10,693	84
25-29.....	11,178	95	11,399	94	11,552	93	11,667	93	11,715	93
30-34.....	9,936	96	10,180	96	10,466	95	10,756	95	11,038	95
35-39.....	8,315	96	8,666	96	9,073	96	9,547	96	9,822	96
40-44.....	6,688	94	6,992	95	7,225	95	7,413	95	7,799	95
45-49.....	5,787	92	5,902	93	6,005	93	6,127	93	6,312	93
50-54.....	5,751	90	5,649	90	5,582	91	5,552	91	5,558	92
55-59.....	5,676	91	5,671	90	5,636	90	5,608	90	5,565	90
60-64.....	5,129	92	5,195	92	5,260	92	5,272	92	5,246	92
65 or older.....	11,095	93	11,331	93	11,554	93	11,812	93	12,092	93
Female.....	122,719	² 71	123,865	² 72	124,979	² 72	126,130	² 73	127,274	² 73
Under 15.....	26,265	(3)	26,351	(3)	26,408	(3)	26,437	(3)	26,519	(3)
15-19.....	9,821	24	9,548	21	9,365	19	9,317	19	9,293	20
20-24.....	11,047	80	10,978	79	10,851	78	10,617	77	10,308	77
25-29.....	10,813	88	11,000	87	11,132	88	11,240	88	11,291	88
30-34.....	9,745	85	9,518	90	9,856	89	10,339	89	10,718	88
35-39.....	8,252	80	9,029	78	9,212	81	9,212	84	9,262	87
40-44.....	6,693	74	6,992	75	7,347	75	7,767	75	8,227	76
45-49.....	5,853	70	5,964	71	6,071	72	6,195	74	6,379	75
50-54.....	5,949	67	5,834	68	5,761	68	5,724	69	5,720	70
55-59.....	6,133	66	6,105	66	6,033	66	5,977	66	5,913	67
60-64.....	5,738	65	5,829	66	5,900	66	5,927	66	5,906	66
65 or older.....	16,411	59	16,717	60	17,044	61	17,379	61	17,740	62

¹ The population commonly referred to as "population in the Social Security area" includes residents of the 50 States and the District of Columbia adjusted for net census undercount; civilian residents of Puerto Rico, the Virgin Islands, Guam, and American Samoa; Federal civilian employees and persons in the

Armed Forces abroad and their dependents; crew members of merchant vessels, and all other U. S. citizens abroad.

² Percent of population fully insured aged 17 or older.

³ Less than 0.5 percent.

Table 44.—Number, by type of benefit, 1940-86

[Benefits not necessarily payable at time of award; see definition of award, p. 305]

Year	Total	Retired workers	Disabled workers	Wives and husbands of—		Children of—			Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
				Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers				
Total	122,927,354	49,228,330	10,514,764	13,148,514	2,711,853	5,308,937	15,754,687	8,556,889	3,921,782	12,404,421	110,625	1,266,552
1940	254,984	132,335	...	34,555	...	8,249	51,133	...	23,260	4,600	852	...
1941	269,286	114,660	...	36,213	...	6,031	69,588	...	30,502	11,020	1,272	...
1942	258,116	99,622	...	33,250	...	4,859	72,525	...	31,820	14,774	1,266	...
1943	262,865	89,070	...	31,916	...	3,652	81,967	...	35,420	19,576	1,264	...
1944	318,949	110,097	...	40,349	...	4,350	95,326	...	42,649	24,759	1,419	...
1945	462,463	185,174	...	63,068	...	7,215	120,299	...	55,108	29,844	1,755	...
1946	547,150	258,980	...	88,515	...	10,736	104,139	...	44,190	38,823	1,767	...
1947	572,909	271,488	...	94,189	...	12,446	103,308	...	42,807	45,249	3,422	...
1948	596,201	275,903	...	98,554	...	12,604	106,351	...	44,276	55,667	2,846	...
1949	682,241	337,273	...	117,356	...	15,854	103,068	...	43,087	62,928	2,675	...
1950	962,628	567,131	...	162,768	...	25,495	97,146	...	41,101	66,735	2,252	...
1951	1,336,432	702,984	...	228,887	...	40,958	189,542	...	78,323	89,591	6,147	...
1952	1,053,303	531,206	...	177,707	...	24,695	158,650	...	64,875	92,302	3,868	...
1953	1,419,462	771,671	...	246,856	...	33,868	178,310	...	71,945	112,866	3,946	...
1954	1,401,733	749,911	...	236,764	...	35,938	176,858	...	70,775	128,026	3,461	...
1955	1,657,773	909,883	...	288,915	...	40,402	198,393	...	76,018	140,624	3,538	...
1956	1,855,296	934,033	...	384,562	...	37,900	173,883	...	67,475	253,524	3,919	...
1957	2,832,344	1,424,975	178,802	578,012	...	81,842	231,321	...	88,174	244,633	4,585	...
1958 ¹	2,123,465	1,041,668	131,382	366,553	12,920	63,408	205,110	18,264	81,467	199,320	3,373	...
1959 ²	2,501,802	1,089,740	177,811	390,517	54,299	83,157	265,123	78,655	102,020	252,683	7,797	...
1960	2,336,144	981,717	207,805	339,987	54,187	69,979	241,430	104,310	92,607	239,267	4,855	...
1961	3,046,653	1,361,505	279,758	394,198	77,588	126,019	264,440	189,283	98,449	251,275	4,138	...
1962	3,004,501	1,347,268	250,634	393,857	69,212	135,984	266,286	170,354	99,925	267,051	3,930	...
1963	2,729,559	1,145,602	223,739	345,610	66,543	115,220	281,511	163,967	104,960	278,709	3,698	...
1964	2,552,063	1,041,807	207,592	316,262	59,706	100,051	288,304	145,439	106,249	283,263	3,390	...
1965	3,072,426	1,183,133	253,499	321,015	69,183	134,187	451,399	197,616	100,005	359,431	2,958	...
1966	4,722,483	1,647,524	278,345	396,856	81,238	195,055	584,901	276,093	107,135	403,595	3,202	748,539
1967	3,596,770	1,161,130	301,359	319,503	87,296	167,676	534,568	282,662	110,762	355,589	2,658	273,567
1968	3,619,927	1,240,098	323,154	329,935	89,603	172,460	593,331	299,016	113,765	375,391	2,144	81,030
1969	3,699,633	1,272,784	344,741	335,723	94,690	176,162	622,109	313,629	116,922	375,753	2,093	45,027
1970	3,722,433	1,338,107	350,384	339,447	96,304	182,595	591,724	316,546	112,377	363,216	1,852	29,881
1971	3,965,157	1,391,403	415,897	338,219	113,222	196,589	613,193	372,224	116,548	381,262	1,635	24,965
1972	4,202,607	1,461,399	455,438	353,742	124,366	209,422	643,513	411,766	117,699	402,809	2,086	20,367
1973	4,220,493	1,493,194	491,616	349,493	128,198	217,708	618,825	413,751	118,775	372,167	1,655	15,111
1974	4,100,809	1,413,145	535,977	319,149	132,042	201,684	574,174	443,909	109,221	363,693	1,155	6,660
1975	4,427,138	1,505,750	592,049	350,558	148,741	225,579	591,118	515,216	116,224	377,246	969	3,688
1976	4,351,654	1,475,773	551,460	346,623	147,407	236,805	578,905	511,487	113,520	385,373	914	3,387
1977	4,610,730	1,593,631	568,874	390,874	151,938	³ 259,447	³ 587,589	518,477	118,821	416,735	870	3,474
1978	4,166,571	1,472,786	464,415	346,956	130,161	214,284	566,992	453,382	110,015	403,679	844	3,057
1979	4,229,286	1,590,854	416,713	358,163	113,243	247,800	544,549	399,172	110,424	445,555	788	2,025
1980	4,214,567	1,612,669	396,559	360,693	108,500	248,658	540,246	385,208	107,809	452,156	724	1,345
1981	4,029,827	1,578,990	351,847	338,540	95,575	211,406	535,487	339,654	99,653	477,121	606	948
1982	3,840,579	1,618,411	297,131	349,967	77,835	182,849	473,396	260,470	86,786	492,451	498	785
1983	3,755,994	1,669,738	311,549	356,274	80,079	144,945	380,992	226,895	82,464	501,688	431	939
1984	3,690,100	1,607,370	361,998	342,691	81,831	131,986	351,326	238,252	73,794	499,677	383	792
1985 ⁴	3,796,394	1,690,490	377,371	356,558	83,511	128,076	332,531	253,025	72,241	501,673	381	537
1986 ⁴	3,853,454	1,734,248	416,865	358,115	82,435	122,652	319,808	258,167	69,340	491,052	344	428

¹ January-November.² Includes December 1958.³ Data estimated.⁴ Based on unedited monthly data.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 45.—Average primary insurance amount for retired workers and average monthly benefit amount for retired workers, disabled workers, and widows, 1940-86

Year ¹	Average primary insurance amount			Average monthly benefit amount						
	Retired workers			Retired workers			Disabled workers			Nondisabled widows
	Total	Men	Women	Total	Men	Women	Total	Men	Women	
1940.....	\$22.71	\$23.26	\$18.38	\$22.71	\$23.26	\$18.38	...	...	...	\$20.36
1945.....	25.11	25.71	19.99	25.11	25.71	19.99	...	...	...	20.17
1950 (Jan.-Aug.).....	29.03	30.16	22.98	29.03	30.16	22.98	...	...	...	21.65
1950 (Sept.-Dec.).....	33.24	25.32	26.85	33.24	35.32	26.85	...	...	...	36.89
1955.....	69.74	75.86	56.05	69.74	75.86	56.05	...	...	...	49.68
1956.....	68.03	75.76	56.26	67.36	75.76	54.53	...	...	...	53.71
1957.....	68.91	75.57	57.64	67.59	75.57	54.06	...	...	...	53.92
1958.....	76.06	83.14	63.13	74.47	83.14	58.59	\$84.64	\$87.53	\$71.95	55.54
1959.....	83.48	91.31	69.31	81.46	91.31	63.65	91.84	94.86	77.69	60.94
1960.....	83.87	92.03	69.23	81.73	92.03	63.26	91.16	94.02	78.91	62.12
1961 (Jan.-July).....	82.31	90.69	67.49	80.17	90.69	61.70	90.76	93.36	79.65	62.16
1961 (Aug.-Dec.).....	80.36	85.06	67.38	75.33	80.41	61.31	91.95	94.94	79.70	69.21
1962.....	83.83	90.37	70.52	78.80	85.88	64.37	92.71	96.36	79.90	70.49
1963.....	86.09	93.67	72.48	80.30	88.43	65.71	94.40	98.35	81.27	71.61
1964.....	87.61	95.57	74.32	81.24	89.78	66.96	94.98	99.27	81.41	73.08
1965 (Jan.-Aug.).....	88.57	96.56	74.99	82.69	90.89	68.78	93.26	97.89	80.27	73.81
1965 (Sept.-Dec.).....	99.36	108.79	82.34	89.20	99.90	71.26	101.30	106.51	86.75	75.37
1966.....	100.57	108.82	85.06	93.75	102.85	77.34	101.41	106.40	86.92	74.16
1967.....	96.62	105.83	81.66	89.74	99.05	74.63	101.84	106.95	87.04	77.68
1968 (Mar.-Dec.) ²	111.82	122.00	95.49	103.82	114.15	87.25	115.67	121.77	98.35	90.02
1969.....	114.51	125.37	97.29	106.13	117.09	88.80	118.35	125.11	99.37	91.55
1970.....	133.94	146.99	113.69	123.82	136.80	103.67	139.79	148.39	115.74	106.95
1975 (Jan.-May).....	216.56	242.76	176.76	196.42	220.35	160.50	220.60	241.48	175.27	185.34
1975 (June-Dec.).....	235.13	264.67	191.56	213.68	241.05	173.31	243.47	266.08	192.13	198.88
1976 (Jan.-May).....	241.19	273.43	193.03	218.40	247.46	174.99	247.32	270.78	193.97	201.05
1976 (June-Dec.).....	257.95	293.96	206.65	233.72	266.64	186.84	271.19	297.10	213.29	214.22
1977 (Jan.-May).....	264.80	301.70	209.90	239.60	272.80	190.30	273.20	299.30	214.10	216.90
1977 (June-Dec.).....	280.20	322.30	221.50	254.90	293.20	201.40	294.80	323.20	230.00	227.40
1978 (Jan.-May).....	288.50	332.60	225.30	262.20	301.80	205.50	300.20	329.30	233.80	233.60
1978 (June-Dec.).....	305.00	356.00	237.60	278.40	324.70	217.10	328.80	360.70	254.70	246.50
1979 (Jan.-May).....	318.00	368.50	246.50	289.30	335.30	224.40	333.60	366.60	259.10	241.50
1979 (June-Dec.).....	348.50	406.00	269.10	317.00	370.80	242.80	360.30	396.50	278.30	275.60
1980 (Jan.-May).....	353.80	411.70	270.50	321.10	374.00	244.90	352.10	388.80	269.70	277.50
1980 (June-Dec.).....	396.30	465.50	301.00	359.80	422.90	272.90	396.50	437.90	301.00	312.80
1981 (Jan.-May).....	400.10	467.50	302.60	363.60	424.20	276.00	389.80	431.40	295.00	313.00
1981 (June-Dec.).....	438.80	514.50	332.60	400.10	468.00	304.80	425.60	471.30	320.70	346.30
1982 (Jan.-May).....	425.60	504.20	315.10	388.40	457.50	291.40	416.90	462.40	312.70	350.80
1982 (June-Dec.).....	447.10	532.70	328.50	408.60	483.00	305.50	441.10	489.50	328.00	375.30
1983 (Jan.-Nov.).....	448.00	531.60	330.00	408.20	480.30	306.50	432.40	480.30	317.90	385.10
1983 (Dec.).....	451.20	546.40	325.50	410.20	491.80	302.50	445.30	496.80	333.20	400.50
1984 (Jan.-Nov.).....	457.10	544.40	335.60	414.70	489.40	310.90	443.00	494.00	332.20	406.80
1984 (Dec.).....	471.00	565.70	343.00	429.50	511.30	318.90	461.10	516.50	342.90	428.00
1985 (Jan.-Nov.).....	475.70	566.20	348.00	432.00	509.60	322.20	459.20	514.00	345.00	431.10
1985 (Dec.).....	487.60	588.30	352.00	443.10	530.00	326.10	477.60	535.90	357.20	436.90
1986 (Jan.-Nov.).....	500.30	596.90	363.50	453.10	536.00	335.70	471.50	527.60	358.20	452.10
1986 (Dec.).....	504.60	611.00	361.70	456.90	548.40	334.00	489.00	546.90	369.60	446.20

¹ Some years shown in several parts to reflect effects of amendments that change benefit rates during the year; see historical summary beginning on page 2.

² Data for January and February not available.

Table 46.—Number and average monthly benefit amount, by type of benefit, age, sex, and race,¹ 1986

[Based on 1-percent sample]

Sex and age in month of award	Total ²		White		Black		Other	
	Number	Average monthly amount ³	Number	Average monthly amount ³	Number	Average monthly amount ³	Number	Average monthly amount ³
Retired workers								
Total	1,724,400	\$460.30	1,510,000	\$468.70	144,900	\$395.00	57,000	\$405.90
62-64	1,211,400	424.80	1,077,000	432.40	92,900	361.40	34,200	372.60
65-69	498,300	545.40	423,300	560.00	49,500	456.40	20,600	459.30
70 or older	14,700	496.30	9,700	522.10	2,500	430.90	2,200	425.00
Men	1,011,200	541.80	895,300	553.00	82,500	449.00	26,300	460.30
62-64	677,400	511.20	604,700	521.80	53,500	413.40	15,200	452.50
65-69	326,600	605.30	285,200	618.50	27,700	517.90	10,600	473.60
70 or older	7,200	545.10	5,400	580.50	1,300	449.10	500	412.70
Women	713,200	344.60	614,700	346.00	62,400	323.70	30,700	359.40
62-64	534,000	315.20	472,300	317.90	39,400	290.80	19,000	308.60
65-69	171,700	431.50	138,100	439.10	21,800	378.30	10,000	444.20
70 or older	7,500	449.50	4,300	448.90	1,200	411.20	1,700	428.60
Disabled workers								
Total	409,400	\$473.80	312,700	\$489.20	69,100	\$423.60	22,800	\$433.00
Under 30	41,400	335.00	29,200	337.90	7,200	332.40	2,900	305.70
30-39	63,000	442.40	44,400	449.00	13,800	428.50	3,400	402.60
40-49	76,500	472.90	57,400	482.50	15,800	443.70	2,700	433.10
50-54	59,300	432.00	46,800	500.90	10,300	410.10	2,000	415.00
55-59	87,100	506.10	70,100	522.80	10,900	437.80	5,900	443.70
60 or older	82,100	528.50	64,800	545.90	11,100	446.30	5,900	508.60
Men	273,700	531.50	212,300	549.50	45,000	469.80	13,100	482.80
Under 30	29,200	350.30	19,800	354.60	5,500	344.70	2,000	313.80
30-39	41,900	477.20	30,000	486.70	9,500	457.20	1,800	428.50
40-49	48,100	534.00	35,400	554.10	10,600	472.40	1,600	494.10
50-54	39,200	548.20	31,800	568.00	6,000	470.10	1,200	431.10
55-59	58,200	585.40	48,800	596.00	5,900	540.60	3,400	520.10
60 or older	57,100	595.60	46,500	608.10	7,500	518.10	3,100	596.50
Women	135,700	357.40	100,400	361.50	24,100	337.10	9,700	365.90
Under 30	12,200	298.30	9,400	302.50	1,700	292.50	900	287.70
30-39	21,100	373.40	14,400	370.50	4,300	365.00	1,600	373.50
40-49	28,400	369.50	22,000	367.40	5,200	385.30	1,100	344.40
50-54	20,100	353.10	15,000	358.70	4,300	326.40	800	390.90
55-59	28,900	346.50	21,300	355.10	5,000	316.50	2,500	339.60
60 or older	25,000	375.00	18,300	387.70	3,600	296.70	2,800	411.30
Wives								
Total	389,800	\$213.60	344,600	\$219.80	30,700	\$158.70	12,200	\$182.30
Wives of retired workers	311,400	236.30	279,600	241.90	20,200	181.10	9,600	198.60
Entitlement based on children in their care	24,700	158.40	19,400	168.60	3,900	116.70	1,100	113.40
Entitlement based on age	286,700	243.00	260,200	247.30	16,300	196.50	8,500	209.60
62-64	223,200	234.30	205,200	238.50	11,200	187.20	5,500	185.70
65-69	53,700	282.70	47,600	288.80	3,600	215.80	2,200	269.30
70 or older	9,800	223.50	7,400	225.80	1,500	220.20	800	209.70
Wives of disabled workers	78,400	123.50	65,000	125.10	10,500	115.50	2,600	122.40
Entitlement based on children in their care	45,200	97.10	35,900	100.30	7,400	90.10	(4)	...
Entitlement based on age	33,200	159.40	29,100	155.70	3,100	176.00	(4)	...

See footnotes at end of table.

2.3 OASDI Awards: Summary

Table 46.—Number and average monthly benefit amount, by type of benefit, age, sex, and race,¹ 1986—Continued

Sex and age in month of award	Total ²		White		Black		Other	
	Number	Average monthly amount ³	Number	Average monthly amount ³	Number	Average monthly amount ³	Number	Average monthly amount ³
Husbands								
Total	16,500	\$130.60	13,100	\$133.40	2,400	\$128.80	900	\$91.60
Husbands of retired workers	13,600	142.70	11,100	596.00	(4)	...	(4)	...
Husbands of disabled workers	2,900	73.50	2,000	75.30	(4)	...	(4)	...
Children								
Total	701,100	...	496,500	...	157,500	...	38,800	...
Children of retired workers	124,000	\$198.30	89,800	\$211.60	25,400	\$156.40	7,900	\$171.70
Children of deceased workers	319,800	322.30	220,600	347.50	76,000	269.80	18,900	236.00
Children of disabled workers	257,300	121.40	186,100	127.50	56,100	112.10	12,000	72.80
Under age 18	478,800	195.20	334,800	206.20	107,300	171.10	30,100	149.20
Disabled, aged 18 or older	38,300	236.10	29,300	237.00	7,300	228.40	1,400	239.40
Students, aged 18–19	184,000	306.60	132,400	327.80	42,900	250.30	7,300	255.20
Widowed mothers and fathers								
Total	66,000	\$324.40	50,300	\$342.90	10,600	\$263.30	4,000	\$233.60
Under 30	11,800	321.00	9,400	336.10	1,600	272.50	(4)	...
30–39	24,100	310.80	18,100	333.20	3,900	241.80	(4)	...
40–49	21,600	320.90	16,400	335.30	3,500	261.00	(4)	...
50–59	7,300	376.20	5,400	399.70	1,500	309.40	(4)	...
60 or older	1,200	377.30	1,000	402.60	100	(5)	(4)	...
Widowed mothers	60,700	334.70	46,000	355.70	9,800	265.60	(4)	...
Widowed fathers	5,300	206.30	4,300	206.90	800	234.60	(4)	...
Nondisabled widows and widowers								
Total	405,100	\$466.30	351,900	\$480.20	35,800	\$363.10	7,300	\$366.00
Under 65	207,600	427.20	173,200	440.50	22,100	349.40	4,600	341.20
65–69	68,300	500.10	60,000	514.20	6,600	399.60	600	270.80
70–74	46,200	524.40	41,400	535.00	2,900	404.60	1,500	486.40
75 or older	83,000	504.00	77,300	513.50	4,200	349.20	600	349.70
Widows	391,600	472.30	340,400	486.40	34,800	365.70	6,700	376.20
Widowers	13,500	292.40	11,500	296.60	1,000	275.20	600	252.20
Disabled widows and widowers								
Total	16,800	\$319.80	11,400	\$335.50	4,000	\$257.20	900	\$333.60
Under 55	5,300	311.80	3,000	346.00	(4)	...	(4)	...
55–59	9,300	320.90	7,300	321.80	(4)	...	(4)	...
60 or older	2,200	334.50	1,100	397.60	(4)	...	(4)	...
Widows	16,400	324.50	11,200	339.90	(4)	...	(4)	...
Widowers	400	(5)	200	(5)	(4)	...	(4)	...

¹For dependents and survivors, race is assumed to be the same as that shown on the Social Security application of wage earner on whose work record the benefit is based.

²Includes persons with unknown race.

³Benefit amounts awarded before the December increase are converted to the De-

ember rates before computation of the averages.

⁴Detailed data not shown for groups with fewer than 5,000 beneficiaries.

⁵Average benefits not shown for fewer than 500 beneficiaries.

Table 47.—Number and average monthly benefit amount for retired and disabled workers, by age and sex, 1986
 [Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly amount ¹	Number	Average monthly amount ¹	Number	Average monthly amount ¹
Retired workers	1,724,400	\$460.30	1,011,200	\$541.80	713,200	\$344.60
62-64	1,211,400	424.80	677,400	511.20	534,000	315.20
62.....	885,400	400.30	475,400	486.80	410,000	300.10
63.....	132,700	462.80	82,900	540.80	49,800	332.80
64.....	193,300	510.90	119,100	588.00	74,200	387.20
65-69	498,300	545.40	326,600	605.30	171,700	431.50
65.....	448,900	544.30	295,200	604.20	153,700	429.10
Disability conversions	185,300	510.70	121,600	568.20	63,700	401.00
Newly entitled.....	263,600	567.80	173,600	629.40	90,000	449.00
66.....	24,700	518.90	16,000	569.80	8,700	425.20
67.....	9,800	591.00	6,700	630.00	3,100	506.80
68.....	7,900	503.90	4,200	595.20	3,700	400.20
69.....	7,000	696.10	4,500	776.60	2,500	551.20
70-74	12,500	518.80	6,200	577.40	6,300	461.00
75 or older.....	2,200	368.80	1,000	344.80	1,200	388.80
Disabled workers	409,400	473.80	273,700	531.50	135,700	357.40
Under 25.....	15,700	281.00	11,200	300.40	4,500	232.80
25-29	25,700	367.90	18,000	381.40	7,700	336.50
30-34	30,400	421.00	20,800	448.10	9,600	362.20
35-39	32,600	462.40	21,100	505.80	11,500	382.80
40-44	36,400	468.50	22,300	513.60	14,100	397.10
45-49	40,100	476.90	25,800	551.50	14,300	342.30
50-54	59,300	482.00	39,200	548.20	20,100	353.10
50.....	11,600	501.20	8,400	551.20	3,200	370.10
51.....	11,000	478.80	7,500	540.80	3,500	345.90
52.....	9,900	488.20	6,300	554.20	3,600	372.70
53.....	12,300	441.30	7,200	521.20	5,100	328.50
54.....	14,500	499.50	9,800	567.20	4,700	358.40
55-59	87,100	506.10	58,200	585.40	28,900	346.50
55.....	15,200	500.60	10,400	575.10	4,800	339.20
56.....	15,100	511.00	10,900	573.90	4,200	347.80
57.....	17,600	492.00	11,800	572.50	5,800	328.30
58.....	18,300	514.40	11,500	621.20	6,800	333.80
59.....	20,900	511.30	13,600	583.50	7,300	376.70
60-64	82,100	528.50	57,100	595.70	25,000	375.00
60.....	20,600	529.60	14,400	601.00	6,200	363.70
61.....	22,800	534.90	16,000	602.30	6,800	376.40
62.....	20,900	538.50	14,700	607.10	6,200	375.90
63.....	10,100	519.10	6,900	576.70	3,200	395.00
64 ²	7,700	491.20	5,100	552.10	2,600	371.90

¹ Benefit amounts awarded before the December increase are converted to the December rates before computation of the averages.

² Includes 800 beneficiaries who are age 65.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 48.—Number and average monthly benefit amount with reduction for early retirement, by type of benefit, sex, and age, 1986

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly amount ¹	Number	Average monthly amount ¹	Number	Average monthly amount ¹
Retired workers.....	1,278,500	\$426.90	715,200	\$512.10	563,300	\$318.60
62.....	885,400	400.30	475,400	486.80	410,000	300.10
63.....	132,700	462.80	82,900	540.80	49,800	332.80
64.....	182,500	508.80	112,000	587.30	70,500	384.10
65.....	76,400	477.80	44,200	545.60	32,200	384.70
66 or older.....	1,500	358.60	700	199.50	800	497.80
Disabled workers.....	25,000	491.50	15,900	563.80	9,100	365.10
62.....	12,400	508.80	7,600	586.90	4,800	385.10
63.....	7,000	476.10	4,500	535.00	2,500	370.10
64 ²	5,600	472.50	3,800	551.80	1,800	304.90
Wives.....	270,400	224.90	...	...	270,400	224.90
62.....	185,400	217.40	...	...	185,400	217.40
63.....	36,500	230.90	...	...	36,500	230.90
64.....	29,800	269.50	...	...	29,800	269.50
65.....	10,100	269.70	...	...	10,100	269.70
66.....	3,200	165.30	...	...	3,200	165.30
67 or older.....	5,400	144.80	...	...	5,400	144.80
Husbands.....	6,500	112.60	6,500	112.60	...	...
Spouses of retired workers.....	245,100	231.00	5,700	117.60	239,400	233.70
Spouses of disabled workers.....	31,800	154.80	800	76.80	31,000	156.80
Nondisabled widows.....	230,700	436.00	...	...	230,700	436.00
60.....	99,300	408.70	...	...	99,300	408.70
61.....	31,000	437.90	...	...	31,000	437.90
62.....	32,600	456.30	...	...	32,600	456.30
63.....	16,800	499.00	...	...	16,800	499.00
64.....	17,200	463.30	...	...	17,200	463.30
65.....	22,900	460.90	...	...	22,900	460.90
66.....	2,400	522.20	...	...	2,400	522.20
67-69.....	2,600	459.90	...	...	2,600	459.90
70 or older.....	5,900	370.20	...	...	5,900	370.20
Nondisabled widowers.....	10,000	296.80	10,000	296.80	...	...

¹ Benefit amounts awarded before the December increase are converted to the December rates before computation of the averages.² Includes 400 beneficiaries who are age 65.

Table 49.—Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1986¹

[Based on 1-percent sample]

Age in month of award and sex	All initial awards	Benefits received for all entitlement months ²	Benefits withheld due to earnings			Age in month of award and sex	All initial awards	Benefits received for all entitlement months ²	Benefits withheld due to earnings		
			All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months				All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
Number of beneficiaries						Percentage distribution					
Total	31,515,800	1,230,600	130,800	97,300	49,900	Total	100	100	100	100	100
62-64	1,186,600	1,081,000	15,200	60,700	24,500	62-64	78	88	12	62	49
62	874,600	828,100	6,600	27,900	9,100	62	58	67	5	29	18
63	130,400	115,200	2,500	8,400	3,200	63	9	9	2	9	6
64	181,600	137,700	6,100	24,400	12,200	64	12	11	5	25	24
65	266,800	105,700	106,800	31,600	21,800	65	18	9	82	32	44
Reduced ⁴	61,700	40,400	5,800	8,500	6,500	Reduced ⁴	4	3	4	9	13
Unreduced	205,100	65,300	101,000	23,100	15,300	Unreduced	14	5	77	24	31
66-69	47,700	29,700	8,800	5,000	3,600	66-69	3	2	7	5	7
70 or older	14,700	14,200	...	...	...	70 or older	1	1	...	...	...
Men	871,300	678,000	96,700	62,500	30,900	Men	100	100	100	100	100
62-64	659,200	594,900	10,200	36,700	14,900	62-64	76	88	11	59	48
62	466,900	439,300	4,500	16,300	5,300	62	54	65	5	26	17
63	81,300	71,600	1,600	5,200	2,200	63	9	11	2	8	7
64	111,000	84,000	4,100	15,200	7,400	64	13	12	4	24	24
65	175,200	58,000	80,200	22,600	14,200	65	20	9	83	36	46
Reduced ⁴	33,600	21,000	3,600	5,000	4,000	Reduced ⁴	4	3	4	8	13
Unreduced	141,600	37,000	76,600	17,600	10,000	Unreduced	16	5	79	28	33
66-69	29,700	18,000	6,300	3,200	1,800	66-69	3	3	7	5	6
70 or older	7,200	7,100	...	...	...	70 or older	1	1	...	...	...
Women	644,500	552,600	34,100	34,800	19,000	Women	100	100	100	100	100
62-64	527,400	486,100	5,000	24,000	9,600	62-64	82	88	15	69	50
62	407,700	388,800	2,100	11,600	3,800	62	63	70	6	33	20
63	49,100	43,600	900	3,200	1,000	63	8	8	3	9	5
64	70,600	53,700	2,000	9,200	4,800	64	11	10	6	26	25
65	91,600	47,700	26,600	9,000	7,600	65	14	9	78	26	40
Reduced ⁴	28,100	19,400	2,200	3,500	2,500	Reduced ⁴	4	4	6	10	13
Unreduced	63,500	28,300	24,400	5,500	5,100	Unreduced	10	5	72	16	27
66-69	18,000	11,700	2,500	1,800	1,800	66-69	3	2	7	5	10
70 or older	7,500	7,100	...	...	...	70 or older	1	1	...	...	...

¹Excludes persons whose benefits were converted from disabled worker to retired worker in 1986. Problems in processing the 1986 award data resulted in a difference of 12,100 awards between the data shown in tables 49 and 50 and the other 1986 award tables in this issue.

²Months of entitlement begin with the month of award and end either in

December 1986 or the month before the retired-worker benefit is terminated.

³Includes 7,200 awards for which benefits were withheld in 1986 for reasons other than earnings.

⁴Includes awards to retired worker age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

2.3 OASDI Awards: Retired Workers

Table 50.—Average primary insurance amount and average monthly amount for initial awards, by age, sex, and months of benefits withheld, 1986¹

[Based on 1-percent sample]

Age in month of award and sex	All initial awards	Benefits		Age in month of award and sex	All initial awards	Benefits	
		Received for all months of entitlement ²	Withheld due to earnings			Received for all months of entitlement ²	Withheld due to earnings
	Average primary insurance amount ³				Average monthly benefit amount ³		
Total	\$506.60	\$485.30	\$602.90	Total	\$458.20	\$429.70	\$586.00
62	481.20	479.00	525.50	62	403.10	401.70	432.10
63	520.10	513.90	575.50	63	468.40	464.00	509.30
64	526.80	512.40	573.90	64	519.10	506.80	559.60
65	566.90	470.30	631.70	65	572.30	480.20	634.40
Reduced ⁴	478.10	443.80	550.10	Reduced ⁵	480.30	447.60	548.20
Unreduced	593.70	486.70	643.90	Unreduced	599.90	500.40	647.30
66-69	530.10	477.50	624.10	66-69	558.80	505.40	653.50
70 or older	480.10	483.70	...	70 or older	499.50	502.60	...
Men	609.60	594.20	665.10	Men	539.10	510.10	643.10
62	601.70	600.90	617.50	62	487.20	486.40	502.90
63	614.00	609.60	656.90	63	542.50	538.80	575.80
64	612.40	599.40	651.70	64	588.90	575.80	628.50
65	633.10	541.60	678.30	65	630.40	537.90	676.80
Reduced ⁴	554.20	515.60	618.50	Reduced ⁵	542.50	504.90	605.20
Unreduced	651.80	556.30	685.50	Unreduced	651.30	556.60	685.50
66-69	591.60	540.80	676.60	66-69	618.10	565.30	706.50
70 or older	529.50	527.00	...	70 or older	548.70	546.00	...
Women	367.40	351.60	468.30	Women	348.90	330.90	462.60
62	343.20	341.30	388.40	62	306.60	305.90	326.40
63	364.80	356.80	432.00	63	346.60	341.20	392.10
64	392.30	376.20	444.10	64	409.30	398.80	444.70
65	440.40	383.70	505.70	65	461.10	410.20	519.50
Reduced ⁴	387.20	366.10	445.00	Reduced ⁵	406.00	385.50	460.60
Unreduced	464.00	395.70	519.90	Unreduced	485.40	427.10	533.30
66-69	428.70	380.10	526.90	66-69	461.00	413.30	555.30
70 or older	432.60	440.30	...	70 or older	452.30	459.20	...

¹Excludes persons whose benefits were converted from disabled worker to retired worker in 1986. Problems in processing the 1986 award data resulted in a difference of 12,100 awards between the data shown in tables 49 and 50 and the other 1986 award tables in this issue.

²Months of entitlement begin with the month of awards and end either in December 1986 or the month before the retired-worker benefit is terminated.

³Amount for December 1986 or the amount for the latest month of entitlement multiplied by the December increase.

⁴Includes 7,200 awards for which benefits were withheld in 1986 for reasons other than earnings.

⁵Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

CONTACT: Barbara Lingg/Mayer Feldman (301) 965-0156/0161 for further information.

Table 51.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit amount and sex, 1986

[Based on 1-percent sample. Benefits not necessarily payable at time of award; see definition of award, p. 305]

Monthly benefit amount and sex ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total						
Total.....	1,724,400	100.0	445,900	100.0	1,278,500	100.0
Less than \$100.00.....	29,400	1.7	3,700	.8	25,700	2.0
\$100.00–\$149.90.....	66,900	3.9	5,600	1.3	61,300	4.8
\$150.00–\$199.90.....	59,100	3.4	8,000	1.8	51,100	4.0
\$200.00–\$249.90.....	109,000	6.3	16,600	3.7	92,400	7.2
\$250.00–\$299.90.....	165,800	9.6	19,600	4.4	146,200	11.4
\$300.00–\$349.90.....	148,100	8.6	28,900	6.5	119,200	9.3
\$350.00–\$399.90.....	122,800	7.1	30,400	6.8	92,400	7.2
\$400.00–\$449.90.....	117,700	6.8	26,800	6.0	90,900	7.1
\$450.00–\$499.90.....	112,600	6.5	28,300	6.3	84,300	6.6
\$500.00–\$549.90.....	136,300	7.9	32,200	7.2	104,100	8.1
\$550.00–\$599.90.....	141,700	8.2	28,800	6.5	112,900	8.8
\$600.00–\$649.90.....	219,300	12.7	34,300	7.7	185,000	14.5
\$650.00–\$699.90.....	104,900	6.1	38,600	8.7	66,300	5.2
\$700.00–\$749.90.....	111,500	6.5	68,800	15.4	42,700	3.3
\$750.00 or more.....	79,300	4.6	75,300	16.9	4,000	.3
Average benefit, total.....	\$460.30		\$556.00		\$426.90	
Men						
Total.....	1,011,200	100.0	296,000	100.0	715,200	100.0
Less than \$100.00.....	8,900	.9	1,700	.6	7,200	1.0
\$100.00–\$149.90.....	18,000	1.8	2,500	.8	15,500	2.2
\$150.00–\$199.90.....	16,400	1.6	3,700	1.2	12,700	1.8
\$200.00–\$249.90.....	30,500	3.0	6,300	2.1	24,200	3.4
\$250.00–\$299.90.....	39,100	3.9	7,500	2.5	31,600	4.4
\$300.00–\$349.90.....	49,300	4.9	11,800	4.0	37,500	5.2
\$350.00–\$399.90.....	53,400	5.3	13,100	4.4	40,300	5.6
\$400.00–\$449.90.....	54,900	5.4	11,000	3.7	43,900	6.1
\$450.00–\$499.90.....	67,000	6.6	14,500	4.9	52,500	7.3
\$500.00–\$549.90.....	94,500	9.3	18,900	6.4	75,600	10.6
\$550.00–\$599.90.....	112,100	11.1	16,500	5.6	95,600	13.4
\$600.00–\$649.90.....	197,200	19.5	25,500	8.6	171,700	24.0
\$650.00–\$699.90.....	93,700	9.3	31,600	10.7	62,100	8.7
\$700.00–\$749.90.....	102,700	10.2	61,400	20.7	41,300	5.8
\$750.00 or more.....	73,500	7.3	70,000	23.6	3,500	.5
Average benefit, men.....	\$541.80		\$613.50		\$512.10	
Women						
Total.....	713,200	100.0	149,900	100.0	563,300	100.0
Less than \$100.00.....	20,500	2.9	2,000	1.3	18,500	3.3
\$100.00–\$149.90.....	48,900	6.9	3,100	2.1	45,800	8.1
\$150.00–\$199.90.....	42,700	6.0	4,300	2.9	38,400	6.8
\$200.00–\$249.90.....	78,500	11.0	10,300	6.9	68,200	12.1
\$250.00–\$299.90.....	126,700	17.8	12,100	8.1	114,600	20.3
\$300.00–\$349.90.....	98,800	13.9	17,100	11.4	81,700	14.5
\$350.00–\$399.90.....	69,400	9.7	17,300	11.5	52,100	9.2
\$400.00–\$449.90.....	62,800	8.8	15,800	10.5	47,000	8.3
\$450.00–\$499.90.....	45,600	6.4	13,800	9.2	31,800	5.6
\$500.00–\$549.90.....	41,800	5.9	13,300	8.9	28,500	5.1
\$550.00–\$599.90.....	29,600	4.2	12,300	8.2	17,300	3.1
\$600.00–\$649.90.....	22,100	3.1	8,800	5.9	13,300	2.4
\$650.00–\$699.90.....	11,200	1.6	7,000	4.7	4,200	.7
\$700.00–\$749.90.....	8,800	1.2	7,400	4.9	1,400	.2
\$750.00 or more.....	5,800	.8	5,300	3.5	500	.1
Average benefit, women.....	\$344.60		\$442.40		\$318.60	

¹ Benefit amounts awarded before the December increase are converted to the December rates before computation of the percentages.

2.3 OASDI Awards: Retired Workers

Table 52.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1986

[Based on 1-percent sample. Benefits not necessarily payable at time of award; see definition of award, p. 305]

Primary insurance amount and sex ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total						
Total.....	1,724,400	100.0	445,900	100.0	1,278,500	100.0
Less than \$100.00.....	25,500	1.5	4,300	1.0	21,200	1.7
\$100.00–\$149.90.....	69,600	4.0	6,200	1.4	63,400	5.0
\$150.00–\$199.90.....	77,500	4.5	8,700	2.0	68,800	5.4
\$200.00–\$249.90.....	66,200	3.8	18,600	4.2	47,600	3.7
\$250.00–\$299.90.....	114,100	6.6	21,400	4.8	92,700	7.3
\$300.00–\$349.90.....	122,800	7.1	29,200	6.5	93,600	7.3
\$350.00–\$399.90.....	121,800	7.1	28,500	6.4	93,300	7.3
\$400.00–\$449.90.....	110,400	6.4	27,100	6.1	83,300	6.5
\$450.00–\$499.90.....	102,900	6.0	28,500	6.4	74,400	5.8
\$500.00–\$549.90.....	102,500	5.9	30,700	6.9	71,800	5.6
\$550.00–\$599.90.....	98,900	5.7	28,500	6.4	70,400	5.5
\$600.00–\$649.90.....	121,400	7.0	32,600	7.3	88,800	6.9
\$650.00–\$699.90.....	132,600	7.7	39,000	8.7	93,600	7.3
\$700.00–\$749.90.....	207,000	12.0	71,400	16.0	135,600	10.6
\$750.00 or more.....	251,200	14.6	71,200	16.0	180,000	14.1
Average primary insurance amount, total.....	\$506.90		\$549.60		\$491.90	
Men						
Total.....	1,011,200	100.0	296,000	100.0	715,200	100.0
Less than \$100.00.....	6,400	.6	1,700	.6	4,700	.7
\$100.00–\$149.90.....	13,200	1.3	2,400	.8	10,800	1.5
\$150.00–\$199.90.....	15,000	1.5	3,600	1.2	11,400	1.6
\$200.00–\$249.90.....	17,400	1.7	6,600	2.2	10,800	1.5
\$250.00–\$299.90.....	30,100	3.0	7,800	2.6	22,300	3.1
\$300.00–\$349.90.....	39,100	3.9	11,900	4.0	27,200	3.8
\$350.00–\$399.90.....	44,100	4.4	12,400	4.2	31,700	4.4
\$400.00–\$449.90.....	45,800	4.5	11,700	4.0	34,100	4.8
\$450.00–\$499.90.....	51,400	5.1	14,900	5.0	36,500	5.1
\$500.00–\$549.90.....	55,400	5.5	18,000	6.1	37,400	5.2
\$550.00–\$599.90.....	61,100	6.0	17,500	5.9	43,600	6.1
\$600.00–\$649.90.....	91,900	9.1	24,500	8.3	67,400	9.4
\$650.00–\$699.90.....	110,900	11.0	32,300	10.9	78,600	11.0
\$700.00–\$749.90.....	189,900	18.8	63,800	21.6	126,100	17.6
\$750.00 or more.....	239,500	23.7	66,900	22.6	172,600	24.1
Average primary insurance amount, men.....	\$604.00		\$610.90		\$601.20	
Women						
Total.....	713,200	100.0	149,900	100.0	563,300	100.0
Less than \$100.00.....	19,100	2.7	2,600	1.7	16,500	2.9
\$100.00–\$149.90.....	56,400	7.9	3,800	2.5	52,600	9.3
\$150.00–\$199.90.....	62,500	8.8	5,100	3.4	57,400	10.2
\$200.00–\$249.90.....	48,800	6.8	12,000	8.0	36,800	6.5
\$250.00–\$299.90.....	84,000	11.8	13,600	9.1	70,400	12.5
\$300.00–\$349.90.....	83,700	11.7	17,300	11.5	66,400	11.8
\$350.00–\$399.90.....	77,700	10.9	16,100	10.7	61,600	10.9
\$400.00–\$449.90.....	64,600	9.1	15,400	10.3	49,200	8.7
\$450.00–\$499.90.....	51,500	7.2	13,600	9.1	37,900	6.7
\$500.00–\$549.90.....	47,100	6.6	12,700	8.5	34,400	6.1
\$550.00–\$599.90.....	37,800	5.3	11,000	7.3	26,800	4.8
\$600.00–\$649.90.....	29,500	4.1	8,100	5.4	21,400	3.8
\$650.00–\$699.90.....	21,700	3.0	6,700	4.5	15,000	2.7
\$700.00–\$749.90.....	17,100	2.4	7,600	5.1	9,500	1.7
\$750.00 or more.....	11,700	1.6	4,300	2.9	7,400	1.3
Average primary insurance amount, women ...	\$369.10		\$428.70		\$353.30	

¹ Primary insurance amounts awarded before the December increase are converted to the December rates before computation of the percentages.

Table 53.—Number, average age, and percentage distribution, by age and sex, 1940-86

Year	Total number (in thousands)	Average age	Percentage distribution, by age ¹							
			Total	62	63	64	65-69	70-74	75-79	80 or older
Men										
1940.....	99	68.8	100.0	...	...	...	74.4	17.4	6.4	1.8
1945.....	166	69.6	100.0	...	...	...	59.2	28.1	10.4	2.3
1950.....	444	68.7	100.0	...	...	...	69.2	21.0	7.4	2.3
1955.....	629	68.4	100.0	...	...	...	67.5	24.7	6.8	1.1
1960.....	630	66.8	100.0	...	...	...	84.7	13.2	1.3	.7
1961.....	942	65.7	100.0	7.2	9.1	8.6	63.9	9.7	1.0	.5
1962.....	904	65.7	100.0	11.9	8.8	9.2	58.0	10.4	1.1	.6
1963.....	736	65.5	100.0	14.2	10.4	7.1	56.6	10.1	1.0	.6
1964.....	652	65.3	100.0	17.5	10.5	7.6	54.3	9.0	.7	.4
1965.....	743	65.8	100.0	14.7	9.6	5.9	57.5	8.3	1.8	2.2
1966.....	1,060	66.0	100.0	10.2	7.4	5.1	63.9	9.4	1.8	2.2
1967.....	719	64.8	100.0	16.4	11.6	7.7	61.1	2.1	.6	.4
1968.....	766	64.4	100.0	19.4	10.5	9.4	58.1	2.0	.4	.2
1969.....	779	64.5	100.0	17.2	11.6	8.3	60.5	1.8	.4	.2
1970.....	814	64.4	100.0	18.4	12.6	8.4	58.8	1.4	.3	.1
1971.....	840	64.3	100.0	19.4	13.1	9.2	56.5	1.4	.3	.1
1972.....	874	64.2	100.0	21.0	13.0	8.7	55.7	1.2	.2	.1
1973.....	875	64.2	100.0	22.4	12.9	9.3	54.0	1.1	.2	.1
1974.....	835	64.0	100.0	24.8	13.2	8.7	52.0	1.0	.2	.1
1975.....	902	64.0	100.0	25.8	14.1	9.0	50.2	.7	.2	(2)
1976.....	875	64.0	100.0	27.4	13.8	8.6	49.3	.7	.1	(2)
1977.....	940	64.0	100.0	26.6	14.0	8.5	50.0	.7	.1	(2)
1978.....	852	63.9	100.0	28.6	13.1	7.8	49.6	.7	.1	(2)
1979.....	926	64.0	100.0	27.7	12.8	7.8	51.0	.6	.1	(2)
1980.....	942	63.9	100.0	30.1	13.1	8.5	47.6	.6	.1	(2)
1981.....	926	63.8	100.0	30.8	14.8	8.9	44.9	.5	.1	(2)
1982.....	942	63.7	100.0	34.4	14.4	7.7	42.9	.5	.1	(2)
1983.....	976	63.7	100.0	35.8	14.7	6.9	41.8	.7	.1	(2)
1984.....	934	63.7	100.0	36.4	15.2	7.2	40.5	.6	.1	(2)
1985 ³	986	63.7	100.0	45.5	8.2	12.0	33.6	.5	.1	(2)
1986 ³	1,011	63.7	100.0	47.0	8.2	11.8	32.3	.6	.1	(2)
Women										
1940.....	13	68.1	100.0	...	...	...	82.6	12.8	3.9	0.6
1945.....	20	73.3	100.0	...	...	...	69.1	23.6	6.2	1.2
1950.....	123	68.0	100.0	...	...	...	75.9	19.6	3.7	.8
1955.....	281	67.8	100.0	...	...	...	75.4	18.1	5.5	1.1
1960.....	351	65.2	100.0	27.1	13.3	8.1	40.6	8.2	1.9	.8
1961.....	420	65.0	100.0	25.3	13.9	8.9	41.7	7.7	1.7	.8
1962.....	444	65.1	100.0	28.7	11.6	7.5	40.2	8.8	2.1	1.1
1963.....	410	64.9	100.0	30.6	13.6	7.0	38.2	7.7	1.9	1.0
1964.....	390	64.4	100.0	35.8	13.0	7.2	36.0	6.2	1.2	.6
1965.....	440	66.2	100.0	30.9	11.6	5.9	37.6	7.4	3.5	3.1
1966.....	588	66.0	100.0	22.8	10.1	5.4	43.9	8.8	4.7	4.3
1967.....	442	64.1	100.0	19.4	10.5	9.4	58.1	2.0	.4	.2
1968.....	474	64.0	100.0	36.9	11.7	7.9	39.8	2.4	.8	.4
1969.....	493	64.0	100.0	33.7	13.8	7.4	42.0	2.2	.6	.3
1970.....	524	63.9	100.0	34.7	14.1	7.2	41.4	1.9	.5	.2
1971.....	551	63.9	100.0	34.7	13.9	7.6	41.3	1.8	.5	.2
1972.....	588	63.9	100.0	36.4	13.6	7.0	40.5	1.8	.5	.2
1973.....	618	64.0	100.0	36.9	12.5	7.7	38.8	2.4	1.1	.6
1974.....	578	63.7	100.0	41.3	12.7	7.0	36.3	1.7	.7	.3
1975.....	603	63.7	100.0	41.6	13.7	7.0	36.1	1.2	.3	.1
1976.....	601	63.6	100.0	43.3	13.4	6.6	35.2	1.1	.2	.1
1977.....	654	63.6	100.0	41.6	13.8	6.9	36.3	1.1	.2	.1
1978.....	620	63.6	100.0	44.1	12.3	6.3	36.0	1.0	.2	(2)
1979.....	665	63.6	100.0	43.5	12.2	6.4	36.7	.9	.2	.1
1980.....	671	63.5	100.0	45.9	11.5	6.5	34.9	.9	.2	.1
1981.....	653	63.6	100.0	43.8	13.2	7.1	34.8	.8	.2	.1
1982.....	676	63.4	100.0	46.6	14.5	5.9	32.1	.8	.1	.1
1983.....	694	63.4	100.0	47.6	14.2	5.4	31.5	1.0	.2	.1
1984.....	674	63.4	100.0	47.6	14.9	5.9	30.3	1.0	.2	.1
1985 ³	697	63.4	100.0	57.9	7.4	9.9	23.7	.8	.1	.1
1986 ³	713	63.4	100.0	57.5	7.0	10.4	24.1	.9	.1	(2)

¹ Age in year of award for 1940-84. Age in month of award for 1985 and 1986.³ Based on 1-percent sample.² Less than 0.05 percent.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

2.3 OASDI Awards: Disabled Workers

Table 54.—Number and percentage distribution, by monthly benefit amount and sex, 1986
[Based on 1-percent sample]

Monthly benefit amount ¹	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total.....	409,400	100.0	273,700	100.0	135,700	100.0
Less than \$100.00.....	8,700	2.1	5,000	1.8	3,700	2.7
\$100.00–\$149.90.....	8,400	2.1	3,500	1.3	4,900	3.6
\$150.00–\$199.90.....	15,900	3.9	4,500	1.6	11,400	8.4
\$200.00–\$249.90.....	15,400	3.8	6,800	2.5	8,600	6.3
\$250.00–\$299.90.....	32,800	8.0	14,000	5.1	18,800	13.9
\$300.00–\$349.90.....	40,200	9.8	17,500	6.4	22,700	16.7
\$350.00–\$399.90.....	40,100	9.8	19,900	7.3	20,200	14.9
\$400.00–\$449.90.....	37,900	9.3	23,700	8.7	14,200	10.5
\$450.00–\$499.90.....	32,200	7.9	21,800	8.0	10,400	7.7
\$500.00–\$549.90.....	25,800	6.3	20,100	7.3	5,700	4.2
\$550.00–\$599.90.....	27,600	6.7	21,800	8.0	5,800	4.3
\$600.00–\$649.90.....	25,800	6.3	22,000	8.0	3,800	2.8
\$650.00–\$699.90.....	28,400	6.9	26,000	9.5	2,400	1.8
\$700.00–\$749.90.....	32,400	7.9	30,700	11.2	1,700	1.3
\$750.00 or more.....	37,800	9.2	36,400	13.3	1,400	1.0
Average benefit.....	\$473.80		\$531.50		\$357.40	

¹ Benefit amounts awarded before the December increase are converted to the December rates before computation of the percentages.

Table 55.—Number, average age, and percentage distribution, by age and sex, 1957-86

Year	Total number	Average age	Percentage distribution by age ¹									
			Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-61	62-64	65 ²
Men												
1957.....	148,376	59.2	100.0	...	...	...	...	17.1	28.0	17.0	33.8	4.1
1958.....	107,003	59.0	100.0	...	...	...	...	19.7	27.5	15.2	28.9	8.7
1959.....	146,547	58.9	100.0	...	...	...	...	21.1	27.4	14.8	28.8	7.8
1960.....	168,466	54.5	100.0	0.8	7.0	6.5	10.5	16.7	20.0	11.8	21.3	5.4
1961.....	225,877	52.2	100.0	1.9	11.4	9.8	12.9	14.6	18.2	10.4	16.4	4.4
1962.....	195,108	52.2	100.0	1.8	9.0	7.9	10.8	16.8	24.3	12.5	14.1	2.7
1963.....	171,923	53.0	100.0	2.0	8.4	7.5	10.7	17.1	25.7	14.0	13.2	1.4
1964.....	157,760	53.2	100.0	1.9	7.8	7.3	10.5	17.2	26.5	14.4	13.6	.9
1965.....	186,808	53.0	100.0	1.8	8.2	7.9	11.1	17.1	25.7	14.0	13.0	1.0
1966.....	207,010	53.2	100.0	2.3	8.3	7.7	10.8	15.8	23.8	12.7	15.9	2.7
1967.....	224,042	53.2	100.0	2.6	8.1	7.4	10.7	15.6	23.0	12.6	16.6	3.4
1968.....	238,730	51.8	100.0	6.6	8.5	7.2	10.3	15.1	21.7	11.9	15.8	2.9
1969.....	254,208	51.7	100.0	7.3	8.2	6.7	10.2	14.4	22.4	11.8	16.4	2.7
1970.....	258,072	52.1	100.0	6.7	7.6	6.5	10.1	14.7	23.5	12.3	16.1	2.6
1971.....	305,101	52.3	100.0	6.2	7.6	6.3	9.9	15.0	23.5	12.7	16.4	2.6
1972.....	330,008	52.6	100.0	5.8	7.3	6.1	9.7	15.2	23.9	12.8	16.5	2.6
1973.....	350,068	52.9	100.0	5.3	7.2	5.8	9.5	15.6	24.8	13.6	15.9	2.4
1974.....	369,159	52.1	100.0	6.7	7.8	6.0	9.4	15.7	23.6	13.2	15.3	2.3
1975.....	408,531	51.5	100.0	7.7	8.6	6.2	9.5	15.7	23.1	12.1	14.6	2.5
1976.....	381,890	51.7	100.0	7.3	8.7	6.2	9.3	15.4	23.2	11.8	15.3	2.7
1977.....	394,973	51.5	100.0	7.5	9.2	6.1	9.3	15.4	23.3	11.6	15.1	2.4
1978.....	323,484	51.3	100.0	7.6	9.4	6.3	9.1	15.4	23.5	11.8	14.8	2.1
1979.....	288,544	51.4	100.0	7.9	9.2	5.9	8.6	15.0	24.3	12.3	14.7	2.1
1980.....	275,185	51.2	100.0	8.3	9.7	6.0	8.4	14.7	24.6	12.3	14.2	1.8
1981.....	244,984	50.8	100.0	8.6	10.2	6.2	8.4	14.5	24.3	13.0	13.1	1.7
1982.....	207,453	50.9	100.0	8.4	10.4	6.3	8.4	14.1	24.6	12.9	13.6	1.2
1983.....	217,422	50.2	100.0	9.5	11.7	6.6	8.4	13.6	23.4	12.2	13.3	1.3
1984.....	247,833	50.0	100.0	9.2	12.8	7.1	8.7	13.4	22.6	12.2	12.7	1.3
1985 ³	274,400	50.1	100.0	8.7	13.3	7.0	9.9	14.6	23.1	12.4	10.6	.3
1986 ³	273,700	48.7	100.0	10.7	15.3	8.1	9.4	14.3	21.3	11.1	9.5	.3
Women												
1957.....	30,426	57.4	100.0	...	...	...	...	25.5	38.9	19.8	15.3	0.5
1958.....	24,379	57.2	100.0	...	...	...	...	28.6	37.2	17.8	15.2	1.2
1959.....	31,264	57.0	100.0	...	...	...	...	30.2	36.9	17.6	14.2	1.1
1960.....	39,339	52.5	100.0	0.7	8.1	8.0	13.3	21.9	24.6	12.4	10.1	.8
1961.....	53,881	51.3	100.0	1.5	10.6	10.1	14.9	19.1	23.2	11.6	8.3	.8
1962.....	55,526	52.9	100.0	1.2	7.5	7.6	11.6	20.2	27.7	13.3	10.3	.6
1963.....	51,816	53.2	100.0	1.4	6.8	7.0	11.5	19.5	28.2	14.4	10.5	.6
1964.....	49,832	53.4	100.0	1.3	6.4	6.9	11.2	19.6	28.7	14.6	10.9	.4
1965.....	66,691	53.2	100.0	1.1	6.5	7.4	11.7	19.3	28.3	14.1	10.9	.6
1966.....	71,335	53.6	100.0	1.3	6.1	7.1	11.5	18.6	27.2	13.3	13.2	1.7
1967.....	77,317	53.6	100.0	1.4	6.0	7.2	11.5	18.5	26.5	12.8	13.9	2.1
1968.....	84,424	52.6	100.0	3.8	6.9	7.1	10.9	18.3	25.6	12.4	13.1	1.9
1969.....	90,533	52.7	100.0	4.1	6.6	6.7	11.1	17.5	26.0	12.8	13.5	1.8
1970.....	92,312	52.8	100.0	4.2	6.3	6.1	11.0	17.5	27.2	13.0	12.9	1.7
1971.....	110,796	52.1	100.0	4.3	6.2	6.0	10.7	17.5	26.8	13.1	13.6	1.8
1972.....	125,430	52.9	100.0	4.2	5.9	5.7	10.5	17.7	27.1	13.5	13.6	1.9
1973.....	141,548	53.0	100.0	4.1	6.1	5.6	10.3	18.1	27.6	13.8	12.7	1.6
1974.....	166,818	52.5	100.0	5.2	6.9	5.8	10.1	17.9	26.3	13.2	13.1	1.6
1975.....	183,518	52.1	100.0	6.1	7.3	6.1	10.1	17.7	25.5	12.2	12.9	2.1
1976.....	169,570	52.1	100.0	6.1	7.6	6.0	9.8	17.3	25.4	11.7	13.7	2.4
1977.....	173,901	51.9	100.0	6.2	8.1	6.1	9.6	17.2	25.4	11.5	13.7	2.2
1978.....	140,931	51.6	100.0	6.7	8.6	6.2	9.8	17.1	25.4	11.4	13.0	1.8
1979.....	128,169	51.4	100.0	7.1	9.1	6.0	9.3	16.6	26.0	11.5	12.6	1.8
1980.....	121,374	51.1	100.0	7.4	9.7	6.4	9.3	16.3	25.5	11.7	12.2	1.5
1981.....	106,863	50.8	100.0	7.8	10.2	6.5	9.5	16.4	25.1	12.0	11.1	1.4
1982.....	89,678	50.5	100.0	8.0	10.9	6.8	9.5	15.6	24.9	11.7	11.4	1.1
1983.....	94,127	49.8	100.0	9.0	12.2	7.4	9.5	14.8	23.5	10.9	11.6	1.1
1984.....	114,165	49.7	100.0	8.3	13.2	7.9	9.7	14.9	22.8	10.9	11.7	1.2
1985 ³	134,500	49.7	100.0	8.6	12.9	8.0	10.6	15.8	23.3	10.1	10.5	.1
1986 ³	135,700	48.8	100.0	9.0	15.5	10.4	10.5	14.8	21.3	9.6	8.6	.2

¹ Age in year of award for 1957-84. Age in month of award for 1985 and 1986.² Includes awards (delayed pending receipt of evidence) to disabled workers aged 65 or older at award, when the first month of entitlement to benefits

preceded the month of attainment of age 65.

³ Based on 1-percent sample.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 56.—Number and percentage distribution, by selected leading causes of disability,¹ 1957–85

[Based on 20-percent sample]

Year ²	Total, all causes	Chronic ischemic heart (414)	Emphysema (492)	Schizophrenia (295)	Osteoarthritis (715)	Pulmonary tuberculosis (011)	Displacement of intervertebral disc (722)	Diabetes (250)	Rheumatoid arthritis (714)	Malignant neoplasm of lung (162)
Number										
1957	165,003	29,920	8,835	6,439	4,654	8,618	675	4,185	5,469	1,650
1958	184,476	32,830	10,905	11,180	4,187	11,210	750	4,492	5,002	2,952
1959	178,952	34,172	11,941	10,183	5,494	9,134	1,075	4,480	4,404	3,211
1960	179,419	35,685	12,343	7,745	6,449	7,456	1,450	4,672	4,469	3,588
1961	241,060	43,814	15,271	14,281	6,748	10,775	2,165	6,468	4,343	
1962	286,434	49,023	17,630	19,870	9,378	11,206	3,888	7,146	7,206	5,171
1963	224,229	41,168	14,897	12,712	7,255	8,009	3,139	5,988	5,974	4,792
1964	209,475	39,425	13,780	11,038	7,223	5,936	2,888	5,419	5,755	4,976
1965	267,738	45,529	16,879	16,335	9,817	7,870	5,363	6,595	6,936	5,543
1966	273,513	45,714	16,998	13,097	10,336	8,643	6,845	7,028	5,868	
1967	310,947	51,660	19,227	14,087	13,084	8,157	9,807	7,130	7,587	6,849
1968	330,783	51,473	16,305	20,524	13,123	7,484	10,051	7,822	8,624	7,744
1969	344,741	64,206	18,804	19,773	14,463	6,468	11,333	8,401	8,443	7,000
1970	350,384	67,860	19,951	16,527	16,448	5,547	13,016	9,328	8,889	7,288
1971	415,897	84,417	24,131	17,545	21,477	5,034	15,968	11,032	10,352	7,800
1972	455,398	94,539	25,775	17,637	24,625	4,532	18,352	11,970	11,176	8,976
1973	491,776	194,483	26,690	17,701	29,464	3,819	20,084	13,116	11,347	10,838
1975	592,049	111,131	29,449	25,900	37,711	3,317	24,109	16,074	11,624	12,622
1976	565,138	95,698	23,942	22,428	31,990	2,068	20,085	13,728	10,072	11,479
1977	568,874	106,014	26,696	26,927	34,081	2,055	23,677	15,647	10,305	13,249
1978	464,415	81,179	21,114	20,080	25,668	1,726	18,818	12,693	8,540	12,066
1981	345,252	41,565	3,788	11,762	9,349	373	15,088	10,677	6,983	14,886
1982	298,531	34,989	3,710	9,545	8,057	186	12,951	9,586	5,403	13,466
1983	311,490	29,693	3,655	18,340	7,941	226	9,551	10,689	5,531	14,101
1984	357,140	29,727	3,778	21,781	10,082	240	10,017	8,250	6,314	16,009
1985	377,371	30,435	3,720	21,889	11,012	230	10,674	9,089	6,704	14,113
Percentage distribution										
1957	100.0	18.1	5.4	3.9	2.8	5.2	0.4	2.5	3.3	1.0
1958	100.0	17.8	5.9	6.1	2.3	6.1	.4	2.4	2.7	1.6
1959	100.0	19.1	6.7	5.7	3.1	5.1	.6	2.5	2.5	1.8
1960	100.0	19.9	6.9	4.3	3.6	4.2	.8	2.6	2.5	2.0
1961	100.9	18.2	6.3	5.9	2.8	4.5	.9	2.5	2.7	1.8
1962	100.0	17.1	6.2	6.9	3.3	3.9	1.4	2.5	2.5	1.8
1963	100.0	18.4	6.6	5.7	3.2	3.6	1.4	2.7	2.7	2.1
1964	100.0	18.8	6.6	5.3	3.4	2.8	1.4	2.6	2.7	2.4
1965	100.0	17.0	6.3	6.1	3.7	2.9	2.0	2.5	2.6	2.1
1966	100.0	16.7	6.2	4.8	3.8	3.2	3.1	2.5	2.6	2.1
1967	100.0	16.6	6.2	4.5	4.2	2.6	3.2	2.3	2.4	2.2
1968	100.0	15.6	4.9	6.2	4.0	2.3	3.0	2.4	2.6	2.3
1969	100.0	18.6	4.6	5.7	4.2	1.9	3.3	2.4	2.4	2.0
1970	100.0	19.4	4.5	4.7	4.7	1.6	3.7	2.7	2.5	2.1
1971	100.0	20.3	4.4	4.2	5.2	1.2	3.8	2.7	2.5	1.9
1972	100.0	20.8	3.8	3.9	5.4	1.0	4.0	2.6	2.5	2.0
1973	100.0	21.2	5.4	3.6	6.0	.8	4.1	2.7	2.3	2.2
1975	100.0	18.8	5.0	4.4	6.4	.6	4.1	2.7	2.0	2.1
1976	100.0	16.9	4.2	4.0	5.7	.4	3.6	2.4	1.8	2.0
1977	100.0	18.6	4.7	4.7	6.0	.4	4.2	2.8	1.8	2.3
1978	100.0	17.5	4.5	4.3	5.5	.4	4.1	2.7	1.8	2.6
1981	100.0	12.0	1.1	3.4	2.7	.1	4.4	3.1	2.0	4.3
1982	100.0	11.7	1.2	3.2	2.7	.1	4.3	3.2	1.8	4.5
1983	100.0	9.5	1.2	5.9	2.6	.1	3.1	3.4	1.8	4.5
1984	100.0	8.3	1.1	6.1	2.8	.1	2.8	2.3	1.8	4.5
1985	100.0	8.1	1.0	5.8	2.9	.1	2.8	2.4	1.8	3.7

¹Beginning in 1969, coding based on the International Classification of Diseases, vol. 1, 8th revision, and beginning in 1981, 9th revision. The revisions give greater emphasis than the 7th revision to hypertensive diseases; hypertension is associated with chronic ischemic heart disease, whereas in the 7th revision, chronic ischemic

heart disease was described as arteriosclerotic heart. The 9th revision further narrowed the definition to exclude chronic acute myocardial infarction.

²Data for 1974, 1979, and 1980 not available.

Table 57.—Number and percentage distribution, by diagnostic group, race, and sex, ^{1 2} 1985

[Based on 20-percent sample]

Diagnostic group	Total ³			White			Black			Other		
	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
	Number											
Total ⁴	377,371	254,085	123,286	302,208	206,568	95,641	59,352	37,098	22,254	12,071	7,928	4,143
Infectious and parasitic diseases	2,985	1,945	1,039	2,300	1,502	798	548	329	218	109	91	18
Neoplasms	55,120	34,331	20,789	46,151	28,799	17,352	7,092	4,413	2,679	1,492	870	623
Endocrine, nutritional, and metabolic	16,976	10,194	6,782	12,658	8,043	4,614	3,527	1,623	1,904	583	371	212
Diseases of blood and blood-forming organs...	890	561	329	525	374	151	314	158	157	22	11	11
Mental disorders	68,610	45,127	23,483	51,106	33,583	17,523	13,558	8,994	4,564	2,506	1,617	889
Diseases of—												
Nervous system and sense organs	28,733	18,223	10,509	23,580	15,125	8,456	3,936	2,352	1,584	938	594	344
Circulatory system	72,764	56,033	16,731	59,329	46,798	12,531	11,023	7,465	3,558	2,044	1,482	562
Respiratory system	20,213	13,753	6,459	17,494	12,026	5,468	2,119	1,359	759	492	315	178
Digestive system	5,626	3,878	1,748	4,706	3,263	1,444	661	415	246	230	178	52
Genitourinary system	3,348	2,239	1,109	2,217	1,504	713	941	608	333	149	92	58
Skin and subcutaneous tissue	1,110	660	451	888	549	339	164	76	88	59	35	24
Musculoskeletal system	49,214	30,730	18,484	39,825	25,686	14,139	7,244	3,801	3,443	1,781	1,034	747
Congenital anomalies	2,480	1,557	923	2,044	1,266	778	280	171	109	128	92	36
Injuries	16,558	13,215	3,343	13,416	10,691	2,726	2,142	1,713	429	740	588	153
Other	992	662	330	828	574	254	127	78	49	37	11	27
	Percentage distribution											
Total ²	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases .....	.8	.8	.8	.8	.7	.8	.9	.9	1.0	.9	1.1	.4
Neoplasms	14.6	13.5	16.9	15.3	13.9	18.1	11.9	11.9	12.0	12.4	11.0	15.0
Endocrine, nutritional, and metabolic	4.5	4.0	5.5	4.2	3.9	4.8	5.9	4.4	8.6	4.8	4.7	5.1
Diseases of blood and blood-forming organs...	.2	.2	.3	.2	.2	.2	.5	.4	.7	.2	.1	.3
Mental disorders	18.2	17.8	19.0	16.9	16.3	18.3	22.8	24.2	20.5	20.8	20.4	21.5
Diseases of—												
Nervous system and sense organs	7.6	7.2	8.5	7.8	7.3	8.8	6.6	6.3	7.1	7.8	7.5	8.3
Circulatory system	19.3	22.1	13.6	19.6	22.7	13.1	18.6	20.1	16.0	16.9	18.7	13.6
Respiratory system	5.4	5.4	5.2	5.8	5.8	5.7	3.6	3.7	3.4	4.1	4.0	4.3
Digestive system	1.5	1.5	1.4	1.6	1.6	1.5	1.1	1.1	1.1	1.9	2.2	1.3
Genitourinary system .....	.9	.9	.9	.7	.7	.7	1.6	1.6	1.5	1.2	1.2	1.4
Skin and subcutaneous tissue .....	.3	.3	.4	.3	.3	.4	.3	.2	.4	.5	.4	.6
Musculoskeletal system	13.0	12.1	15.0	13.2	12.4	14.8	12.2	10.2	15.5	14.8	13.0	18.0
Congenital anomalies .....	.7	.6	.7	.7	.6	.8	.5	.5	.5	1.1	1.2	.9
Injuries	4.4	5.2	2.7	4.4	5.2	2.8	3.6	4.6	1.9	6.1	7.4	3.7
Other .....	.3	.3	.3	.3	.3	.3	.2	.2	.2	.3	.1	.6

¹ Classification based on International Classification of Diseases, 9th revision, Clinical Modification, 1979.

² The sum of the individual categories may not equal totals because of

independent rounding.

³ Includes individuals of unknown race.

⁴ Includes 31,755 cases for which diagnosis was not available.

Table 58.—Number and percentage distribution, by diagnostic group and age, ¹ 1985

[Based on 20-percent sample]

Diagnostic group	Number				Percentage distribution			
	Total	Under 35	35-49	50 or older	Total	Under 35	35-49	50 or older
Total ²	377,371	63,600	94,552	219,219	100.0	19.4	24.5	56.0
Infectious and parasitic diseases	2,985	606	904	1,475	100.0	20.3	30.3	49.4
Neoplasms	55,120	4,267	12,590	38,263	100.0	7.7	22.8	69.4
Endocrine, nutritional, and metabolic	16,976	2,631	4,902	9,442	100.0	15.5	28.9	55.6
Diseases of blood and blood-forming organs...	890	267	205	418	100.0	30.0	23.0	47.0
Mental disorders	68,610	28,029	21,283	19,297	100.0	40.9	31.0	28.1
Diseases of—								
Nervous system and sense organs	28,733	7,029	7,695	14,009	100.0	24.5	26.8	48.8
Circulatory system	72,764	1,735	11,915	59,114	100.0	2.4	16.4	81.2
Respiratory system	20,213	368	2,403	17,442	100.0	1.8	11.9	86.3
Digestive system	5,626	830	1,926	2,870	100.0	14.7	34.2	51.0
Genitourinary system	3,348	799	992	1,557	100.0	23.9	29.6	46.5
Skin and subcutaneous tissue	1,110	189	296	625	100.0	17.0	26.7	56.3
Musculoskeletal system	49,214	4,217	10,843	34,154	100.0	8.6	22.0	69.4
Congenital anomalies	2,480	713	725	1,042	100.0	28.7	29.2	42.0
Injuries	16,558	6,141	4,215	6,201	100.0	37.1	25.5	37.5

¹ The sum of the individual categories may not equal totals because of independent rounding.

² Includes 31,755 cases for which diagnosis was not available, and 992 with "other" diagnoses.

Table 59.—Number and percentage distribution, by diagnostic group and industry division, ¹ 1985

[Based on 20-percent sample]

Diagnostic group	Total	Farming	Mining	Construction	Manufacturing	Transportation	Wholesale trade	Retail trade	Finance	Services	Other	Unknown
Number												
Total ²	377,371	7,400	2,976	17,900	40,475	12,816	1,716	21,618	5,267	44,237	22,141	200,824
Infectious and parasitic diseases.....	2,985	55	5	88	304	87	18	157	56	349	245	1,619
Neoplasms.....	55,120	915	298	2,552	6,126	2,045	321	3,593	1,128	6,994	3,669	27,478
Endocrine, nutritional, and metabolic Diseases of blood and blood-forming organs.....	16,976	257	63	697	1,681	661	80	1,380	284	2,901	1,051	7,919
Mental disorders.....	890	6	23	17	106	12	...	109	34	110	56	416
Diseases of—	68,610	1,520	455	2,256	7,442	1,990	154	4,619	857	9,997	3,978	35,340
Nervous system and sense organs ...	28,733	602	156	1,022	3,172	934	159	1,883	490	4,049	2,142	14,122
Circulatory system.....	72,764	1,479	641	4,208	8,494	2,934	507	4,000	1,220	8,008	4,365	36,909
Respiratory system.....	20,213	553	327	1,150	2,595	712	130	1,151	236	2,187	1,302	9,871
Digestive system.....	5,626	97	22	301	697	234	17	369	98	578	419	2,794
Genitourinary system.....	3,348	63	23	145	368	115	5	216	70	431	211	1,700
Skin and subcutaneous tissue.....	1,110	25	5	70	125	36	5	87	20	182	111	442
Musculoskeletal system.....	49,214	1,342	666	3,688	7,042	2,163	240	2,848	516	6,441	3,319	20,949
Congenital anomalies.....	2,480	79	17	86	259	85	6	149	51	320	177	1,251
Injuries.....	16,558	389	258	1,567	1,904	750	58	1,007	184	1,564	979	7,899
Other.....	992	6	17	30	94	40	16	45	6	81	51	606
Percentage distribution												
Total ²	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	.8	.7	.2	.5	.8	.7	1.0	.7	1.1	.8	1.1	.8
Neoplasms.....	14.6	12.4	10.0	14.3	15.1	16.0	18.7	16.6	21.4	15.8	16.6	13.7
Endocrine, nutritional, and metabolic Diseases of blood and blood-forming organs.....	4.5	3.5	2.1	3.9	4.2	5.2	4.7	6.4	5.4	6.6	4.7	3.9
Mental disorders.....	.2	.1	.8	.1	.3	.1	...	.5	.6	.2	.3	.2
Diseases of—	18.2	20.5	15.3	12.6	18.4	15.5	9.0	21.4	16.3	22.6	18.0	17.6
Nervous system and sense organs ...	7.6	8.1	5.3	5.7	7.8	7.3	9.2	8.7	9.3	9.2	9.7	7.0
Circulatory system.....	19.3	20.0	21.5	23.5	21.0	22.9	29.5	18.5	23.2	18.1	19.7	18.4
Respiratory system.....	5.4	7.5	11.0	6.4	6.4	5.6	7.6	5.3	4.5	4.9	5.9	4.9
Digestive system.....	1.5	1.3	.7	1.7	1.7	1.8	1.0	1.7	1.9	1.3	1.9	1.4
Genitourinary system.....	.9	.8	.8	.8	.9	.9	.3	1.0	1.3	1.0	1.0	.8
Skin and subcutaneous tissue.....	.3	.3	.2	.4	.3	.3	.3	.4	.4	.4	.5	.2
Musculoskeletal system.....	13.0	18.1	22.4	20.6	17.4	16.9	14.0	13.2	9.8	14.6	15.0	10.4
Congenital anomalies.....	.7	1.1	.6	.5	.6	.7	.4	.7	1.0	.7	.8	.6
Injuries.....	4.4	5.3	8.7	8.8	4.7	5.9	3.4	4.7	3.5	3.5	4.4	3.9
Other.....	.3	.1	.6	.2	.2	.3	.9	.2	.1	.2	.2	.3

¹The sum of the individual categories may not equal totals because of independent rounding.

² Includes 31,755 cases for which diagnosis was not available.

Table 60.—Number of applications and allowances, 1970–85

Year	Number of applications (in thousands) ¹	Number of allowances (in thousands) ²	Year	Number of applications (in thousands) ¹	Number of allowances (in thousands) ²
1970.....	869.8	350.4	1978.....	1,185.9	464.4
1971.....	923.9	415.9	1979.....	1,188.6	416.7
1972.....	947.5	455.4	1980.....	1,263.5	396.6
1973.....	1,067.5	491.6	1981.....	1,135.6	345.4
1974.....	1,331.2	536.2	1982.....	1,021.4	298.5
1975.....	1,284.3	592.0	1983.....	1,045.4	311.5
1976.....	1,228.8	551.5	1984.....	1,146.2	357.1
1977.....	1,236.0	568.9	1985.....	1,169.2	377.4

¹About 7 percent of the applications do not require a determination.

²For 1971, 53 report weeks; all other years, 52 report weeks. Allowances reported

for 12 calendar months. Includes allowances on appellate cases as well as initial allowances.

CONTACT: Shirely Baker (301) 965-0139 for further information.

2.3 OASDI Awards: Dependents & Survivors

Table 61.—Number of wives and husbands, by type of benefit, 1950-86

[Not necessarily payable at time of award; see definition of award, p. 305]

Year	Total	Wives entitled solely by age	Wives entitled because of children in their care	Husbands
Wives and husbands of retired workers				
1950.....	162,768	152,310	9,646	812
1955.....	288,915	263,816	21,692	3,407
1960.....	339,987	305,713	32,254	2,020
1965.....	321,015	275,717	44,087	1,211
1966.....	396,856	345,225	50,051	1,580
1967.....	319,503	272,574	45,732	1,197
1968.....	329,935	280,520	48,112	1,303
1969.....	335,723	285,736	48,745	1,242
1970.....	339,447	286,867	51,378	1,202
1971.....	338,219	283,155	54,000	1,064
1972.....	353,742	296,123	56,493	1,126
1973.....	349,493	289,020	59,479	994
1974.....	319,149	264,463	53,957	729
1975.....	350,558	289,600	60,184	774
1976.....	346,623	287,455	58,440	728
1977.....	390,874	300,651	60,976	29,247
1978.....	346,956	277,330	53,072	16,554
1979.....	358,163	292,010	55,498	10,655
1980.....	360,693	294,892	55,401	10,400
1981.....	338,540	277,641	50,993	9,906
1982.....	349,967	302,739	36,229	10,999
1983.....	356,274	308,922	35,309	12,043
1984.....	342,691	298,855	30,972	12,864
1985 ¹	356,558	312,849	30,454	13,255
1986 ¹	358,115	315,427	28,925	13,763
Wives and husbands of disabled workers				
1958 ²	12,920	5,035	7,869	16
1959 ³	54,299	21,301	32,844	154
1960.....	54,187	15,756	38,326	105
1965.....	69,183	13,813	55,230	140
1966.....	81,238	16,307	64,775	156
1967.....	87,296	19,245	67,839	212
1968.....	89,603	19,896	69,516	191
1969.....	94,690	21,236	73,279	175
1970.....	96,304	21,227	74,913	164
1971.....	113,222	24,055	89,006	161
1972.....	124,366	27,685	96,495	186
1973.....	128,198	28,316	99,676	206
1974.....	132,042	29,945	101,919	178
1975.....	148,741	31,942	116,624	175
1976.....	147,407	36,600	110,626	181
1977.....	151,938	36,990	113,417	1,531
1978.....	130,161	35,335	93,293	1,533
1979.....	113,243	32,863	79,414	966
1980.....	108,500	32,616	74,922	962
1981.....	95,575	30,360	64,333	882
1982.....	77,835	31,540	45,463	832
1983.....	80,079	35,369	43,820	890
1984.....	81,831	31,898	46,444	3,489
1985 ¹	83,511	34,101	48,522	888
1986 ¹	82,435	33,797	47,711	927

¹ Based on unedited monthly data.

² September–November.

³ Includes December 1958.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 62.—Number and average monthly benefit amount for wives and husbands, by age and sex, 1986

[Based on 1-percent sample]

Age in month of award and sex	Total wives		Wives of—				Husbands	
			Retired workers		Disabled workers			
	Number	Average monthly amount ¹	Number	Average monthly amount ¹	Number	Average monthly amount ¹	Number	Average monthly amount ¹
Total	389,800	\$213.60	311,400	\$236.30	78,400	\$123.50	16,500	\$130.60
Entitlement based on care of children	69,900	118.80	24,700	158.40	45,200	97.10	1,900	66.80
Under 35	18,200	83.90	1,600	106.80	16,600	81.70	(2)	...
35-39	11,500	104.00	1,800	141.60	9,700	97.10	(2)	...
40-44	10,900	114.20	3,100	145.40	7,800	101.80	(2)	...
45-49	10,000	127.80	4,300	150.40	5,700	110.80	(2)	...
50-54	8,900	144.70	5,100	161.50	3,800	122.20	(2)	...
55-59	6,800	165.90	5,300	178.50	1,500	121.40	(2)	...
60-61	2,400	179.20	2,300	178.80	100	(3)	(2)	...
62-64	1,200	173.40	1,200	173.40	...	...	(2)	...
Entitlement not based on care of children	319,900	234.30	286,700	243.00	33,200	159.40	14,600	138.90
62-64	251,900	225.50	223,200	234.30	28,700	157.40	4,700	114.40
62	185,400	217.40	160,900	226.80	24,500	155.90	1,200	119.90
63	36,500	230.90	33,500	238.10	3,000	151.10	1,700	102.70
64	30,000	269.10	28,800	271.90	1,200	204.00	1,800	121.90
65-69	57,300	276.40	53,700	282.70	3,600	181.80	6,800	145.70
65	32,500	301.00	30,900	305.90	1,600	205.80	3,800	151.70
66	10,000	236.90	9,100	245.00	900	155.00	900	170.20
67	6,900	255.40	6,500	258.70	400	(3)	500	91.10
68	5,000	242.40	4,400	252.60	600	167.60	700	113.50
69	2,900	244.70	2,800	251.70	100	(3)	900	151.20
70-74	8,100	230.10	7,200	242.10	900	134.10	1,900	183.70
75 or older	2,600	172.10	2,600	172.10	...	...	1,200	124.90
Wives (nondivorced)	375,900	213.20	298,900	236.50	77,000	122.80	...	...
Divorced wives	13,900	224.80	12,500	232.20	1,400	159.20	...	...
Husbands of retired workers .....	...	...	...	...	...	...	13,600	142.70
Husbands of disabled workers .....	...	...	...	...	...	...	2,900	73.50

¹Benefit amounts awarded before the December increase are converted to the December rates before computation of the averages.

²Detailed data not shown for groups with fewer than 5,000 beneficiaries.

³Average benefits not shown for fewer than 500 beneficiaries.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 63.—Number of children, by type of benefit, 1940–86

[For conversion treatment, see definition of awards, p. 305]

Year	Total	Children of—			Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers			Retired workers	Deceased workers	Disabled workers
Total					Children under age 18				
1957	313,163	81,842	231,321	...	1982	457,445	81,502	222,738	153,205
1958	286,782	63,408	205,110	18,264	1983	444,467	80,117	211,396	152,954
1959	426,935	83,157	265,123	78,655	1984	449,242	74,328	202,163	172,721
1960	415,719	69,979	241,430	104,310	1985 ²	464,908	74,128	200,576	190,204
1961	579,742	126,019	264,440	189,283	1986 ²	465,115	70,915	196,008	198,192
1962	572,624	135,984	266,286	170,354	Disabled children aged 18 or older				
1963	560,698	115,220	281,511	163,967	1957	29,507	17,249	12,258	...
1964	533,794	100,051	288,304	145,439	1958	18,970	11,380	7,574	16
1965	783,202	134,187	451,399	197,616	1959	37,679	20,775	14,822	2,082
1966	1,056,049	195,055	584,901	276,093	1960	24,353	12,740	9,819	1,794
1967	984,906	167,676	534,568	282,662	1965	21,398	10,017	8,668	2,713
1968	1,064,807	172,460	593,331	299,016	1966	24,355	11,868	9,163	3,324
1969	1,111,900	176,162	622,109	313,629	1967	25,365	11,500	10,003	3,862
1970	1,090,865	182,595	591,724	316,546	1968	24,937	11,556	9,564	3,817
1971	1,182,006	196,589	613,193	372,224	1969	26,195	11,692	10,516	3,987
1972	1,264,701	209,422	643,513	411,766	1970	24,547	11,348	9,425	3,774
1973	1,250,284	217,708	618,825	413,751	1971	26,301	11,825	10,121	4,355
1974	1,219,767	201,684	574,174	443,909	1972	31,032	13,850	11,874	5,308
1975	1,331,913	225,579	591,118	515,216	1973	39,682	16,642	17,287	5,753
1976	1,327,197	236,805	578,905	511,487	1974	32,901	14,008	12,471	6,422
1977	1,365,513	¹ 259,447	¹ 587,589	518,477	1975	32,707	14,636	11,182	6,889
1978	1,234,658	214,284	566,992	453,382	1976	34,517	15,602	11,546	7,369
1979	1,191,521	247,800	544,549	399,172	1977	36,210	(3)	(3)	7,885
1980	1,174,112	248,658	540,246	385,208	1978	33,611	15,378	11,013	7,220
1981	1,086,547	211,406	535,487	339,654	1979	33,419	15,967	10,999	6,453
1982	916,715	182,849	473,396	260,470	1980	33,470	16,650	10,626	6,194
1983	752,839	144,945	380,992	226,895	1981	30,545	15,365	9,745	5,435
1984	721,564	131,986	351,326	238,252	1982	28,707	14,772	9,685	4,250
1985 ²	713,632	128,076	332,531	253,025	1983	33,639	17,309	11,223	5,107
1986 ²	700,627	122,652	319,800	258,167	1984	36,427	18,330	12,556	5,541
Children under age 18					1985 ²	39,083	19,661	12,709	6,713
1940	59,382	8,249	51,133	...	1986 ²	40,525	20,295	13,244	6,986
1945	127,514	7,215	120,299	...	Students				
1950	122,641	25,495	97,146	...	1965	238,351	39,463	179,094	19,794
1955	238,795	40,402	198,393	...	1970	387,378	71,894	244,339	71,145
1960	391,366	57,239	231,611	102,516	1971	424,339	80,040	261,445	82,854
1965	523,453	84,707	263,637	175,109	1972	468,566	86,830	284,623	97,113
1966	597,829	96,761	290,447	210,621	1973	452,321	88,713	270,545	93,063
1967	611,974	89,933	300,755	221,286	1974	447,446	84,938	258,429	104,079
1968	694,150	94,881	365,712	233,557	1975	492,436	95,596	279,797	117,043
1969	704,104	93,292	368,199	242,613	1976	544,739	108,197	295,058	141,484
1970	678,940	99,353	337,960	241,627	1977	574,760	(3)	(3)	148,227
1971	731,366	104,724	341,627	285,015	1978	544,396	105,719	291,434	147,243
1972	765,103	108,742	347,016	309,345	1979	553,889	117,118	292,766	144,005
1973	758,281	112,353	330,993	314,935	1980	566,814	120,398	302,481	143,935
1974	739,420	102,738	303,274	333,408	1981	543,063	111,248	297,425	134,390
1975	806,770	115,347	300,139	391,284	1982	430,563	86,575	240,973	103,015
1976	747,941	113,006	272,301	362,634	1983	274,726	47,519	158,373	68,834
1977	754,543	(3)	(3)	362,365	1984	235,895	39,328	136,577	59,990
1978	656,651	93,187	264,545	298,919	1985 ²	209,641	34,287	119,246	56,108
1979	604,213	114,715	240,784	248,714	1986 ²	194,987	31,442	110,556	52,989
1980	573,828	111,610	227,139	235,079					
1981	512,939	84,793	228,317	199,829					

¹ Data estimated.

² Based on unedited monthly data.

³ Data not available.

Table 64.—Number and average monthly benefit amount for **children**, by type of benefit and age, 1986

[Based on 1-percent sample]

Type of benefit and age in month of award	Total number	Children of—					
		Retired workers		Deceased workers		Disabled workers	
		Number	Average monthly amount ¹	Number	Average monthly amount ¹	Number	Average monthly amount ¹
Total	701,100	124,000	\$198.30	319,800	\$322.30	257,300	\$121.40
Children under age 18 at date of entitlement	478,800	72,400	180.80	201,600	293.00	204,800	104.00
Under 1	15,600	1,900	126.90	5,900	295.40	7,800	100.10
1.....	12,700	1,000	176.70	5,400	269.30	6,300	79.70
2.....	13,700	1,200	142.40	6,300	312.80	6,200	82.60
3.....	14,200	800	145.50	7,400	294.40	6,000	102.40
4.....	16,100	700	139.10	7,100	282.10	8,300	71.20
5.....	18,400	1,300	178.00	8,500	265.40	8,600	95.30
6.....	18,100	1,600	83.80	7,900	256.30	8,600	72.50
7.....	19,400	1,300	180.40	9,700	261.80	8,400	90.30
8.....	25,100	2,800	130.50	11,100	290.20	11,200	81.10
9.....	21,300	2,600	145.50	9,300	294.50	9,400	88.20
10.....	24,500	2,000	165.80	10,400	266.30	12,100	97.70
11.....	26,700	3,400	164.80	10,500	277.20	12,800	100.30
12.....	27,500	4,500	152.90	12,600	264.80	10,400	108.50
13.....	35,700	5,200	178.10	13,300	302.20	17,200	118.70
14.....	37,700	6,300	158.80	16,100	290.60	15,300	103.00
15.....	48,400	10,100	171.80	18,600	311.60	19,700	107.50
16.....	50,100	11,700	230.60	19,900	319.40	18,500	131.10
17.....	53,600	14,000	214.30	21,600	327.60	18,000	144.80
Disabled children, aged 18 or older	38,300	20,300	203.50	11,300	344.30	6,700	152.60
Under 20	4,000	1,200	257.80	1,500	319.20	1,300	118.80
20-24.....	11,800	4,400	197.40	4,400	347.00	3,000	152.90
25-29.....	7,800	4,500	210.30	2,400	368.80	900	236.50
30-34.....	7,200	4,700	221.60	1,300	312.80	1,200	141.40
35-39.....	4,900	4,000	203.80	700	406.70	200	(2)
40 or older.....	2,600	1,500	100.10	1,000	308.80	100	(2)
Students, aged 18-19	184,000	31,300	235.60	106,900	375.30	45,800	194.70
18.....	182,500	31,200	235.90	105,800	376.10	45,500	195.80
19.....	1,500	100	(2)	1,100	299.10	300	(2)

¹Benefit amounts awarded before the December increase are converted to the December rates before computation of the averages.²Average benefits not shown for fewer than 500 beneficiaries.

Table 65.—Number of mothers and fathers, by type of benefit, 1950–86

Year	Total	Mothers	Fathers	Widowed			Surviving divorced
				Total	With at least 1 child under age 16 ¹	Entitled solely because of at least 1 disabled child ²	
1950	41,101	41,101	...	41,089	41,089	...	12
1951	78,323	78,323	...	78,181	78,181	...	142
1952	64,875	64,875	...	64,776	64,776	...	99
1953	71,945	71,945	...	71,861	71,861	...	84
1954	70,775	70,775	...	70,699	70,699	...	76
1955	76,018	76,018	...	75,927	75,927	...	91
1956	67,475	67,475	...	67,410	67,410	...	65
1957	88,174	88,174	...	88,102	86,088	2,014	72
1958 ³	81,467	81,467	...	81,392	80,130	1,262	75
1959 ⁴	102,020	102,020	...	101,933	100,234	1,699	87
1960	92,607	92,607	...	92,507	90,939	1,568	100
1961	98,449	98,449	...	98,374	96,778	1,596	75
1962	99,925	99,925	...	99,835	98,099	1,736	90
1963	104,960	104,960	...	104,866	102,828	2,038	94
1964	106,249	106,249	...	106,137	103,778	2,359	112
1965	100,005	100,005	...	99,804	97,972	1,832	201
1966	107,135	107,135	...	106,677	105,270	1,407	458
1967	110,762	110,762	...	110,283	108,842	1,441	479
1968	113,765	113,765	...	113,323	111,869	1,454	442
1969	116,922	116,922	...	116,434	115,035	1,399	488
1970	112,377	112,377	...	111,887	110,459	1,428	490
1971	116,548	116,548	...	115,996	114,266	1,730	552
1972	117,699	117,699	...	117,034	113,822	3,212	665
1973	118,775	118,775	...	112,511	109,574	2,937	6,264
1974	109,221	109,221	...	102,584	99,705	2,879	6,637
1975	116,224	111,372	4,852	108,002	103,597	4,405	8,222
1976	113,520	107,339	6,181	105,158	99,781	5,377	8,362
1977	118,821	111,473	7,348	109,050	103,492	5,558	9,771
1978	110,015	103,391	6,624	100,247	96,834	3,413	9,768
1979	110,424	103,805	6,619	99,413	96,249	3,164	11,011
1980	107,809	99,922	7,887	96,005	92,768	3,237	11,804
1981	99,653	92,138	7,515	81,079	78,069	3,010	11,059
1982	86,786	80,198	6,588	70,019	67,301	2,718	10,179
1983	82,464	76,271	6,193	66,711	63,304	3,407	9,560
1984	73,794	68,164	5,630	59,256	54,962	4,294	8,908
1985 ⁵	72,241	66,992	5,249	62,881	58,507	4,374	9,360
1986 ⁵	69,340	64,147	5,193	60,200	55,639	4,561	9,140

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled

children in their care.

³ January–November.

⁴ Includes December 1958.

⁵ Based on unedited monthly data.

Table 66.—Number and average monthly benefit amount for widows and widowers, by age and sex, 1986

[Based on 1-percent sample]

Age in month of award and sex	Nondisabled				Disabled widows and widowers		Widowed mothers and fathers	
	Widows		Widowers		Number	Average monthly amount ¹	Number	Average monthly amount ¹
	Number	Average monthly amount ¹	Number	Average monthly amount ¹				
Total	391,600	\$472.30	13,500	\$292.40	16,800	\$319.80	66,000	\$324.40
Under 25 .....	...	...	...	...	...	...	5,500	307.80
25-29 .....	...	...	...	...	...	...	6,300	332.60
30-34 .....	...	...	...	...	...	...	11,200	313.20
35-39 .....	...	...	...	...	...	...	12,900	308.60
40-44 .....	...	...	...	...	...	...	14,300	311.20
45-49 .....	...	...	...	...	...	...	7,300	339.70
50-54 .....	...	...	...	...	5,300	311.80	4,800	370.30
55-59 .....	...	...	...	...	9,300	320.90	2,500	387.70
60-64	198,000	434.00	9,600	288.30	2,200	334.50	1,200	377.30
60	99,400	408.50	3,600	252.60	(2)	...	(2)	...
61	31,000	437.90	2,800	286.50	(2)	...	(2)	...
62	32,600	456.30	2,200	309.20	(2)	...	(2)	...
63	16,800	499.00	500	410.60	(2)	...	(2)	...
64	18,200	466.10	500	341.30	(2)	...	(2)	...
65-69	67,200	502.40	1,100	361.80	...	...	...	...
65	32,400	477.40	(2)	...	...	...	...	...
66	11,000	540.70	(2)	...	...	...	...	...
67	7,600	515.50	(2)	...	...	...	...	...
68	9,100	550.80	(2)	...	...	...	...	...
69	7,100	480.60	(2)	...	...	...	...	...
70-74	45,200	530.00	1,000	271.60	...	...	...	...
70	9,700	534.40	(2)	...	...	...	...	...
71	10,000	516.40	(2)	...	...	...	...	...
72	8,900	524.80	(2)	...	...	...	...	...
73	7,200	546.30	(2)	...	...	...	...	...
74	9,400	532.70	(2)	...	...	...	...	...
75-79	41,500	523.70	800	345.70	...	...	...	...
75	8,200	526.90	(2)	...	...	...	...	...
76	9,600	503.70	(2)	...	...	...	...	...
77	8,200	532.70	(2)	...	...	...	...	...
78	9,400	522.60	(2)	...	...	...	...	...
79	6,100	540.50	(2)	...	...	...	...	...
80 or older	39,700	493.40	1,000	233.50	...	...	...	...
Men .....	...	...	...	...	400	(3)	5,300	206.30
Women .....	...	...	...	...	16,400	324.50	60,700	334.70
Surviving divorced wife or mother	20,700	443.90	...	...	1,700	301.80	8,300	276.70
Widow or mother	370,900	473.90	...	...	14,700	327.20	52,400	343.80

¹Benefit amounts awarded before the December increase are converted to the December rates before computation of the averages.²Detailed data not shown for groups with fewer than 5,000 beneficiaries.³Average benefits not shown for fewer than 500 beneficiaries.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

2.3 OASDI Awards: Dependents & Survivors

Table 67.—Number of widows and widowers, by basis for entitlement and type of benefit, 1950–86

Year	Total	Entitled because of age		Entitled because of disability	
		Widows	Widowers	Widows	Widowers
1950	66,735	66,672	63	...	...
1951	89,591	89,324	267	...	...
1952	92,302	91,992	310	...	...
1953	112,866	112,467	399	...	...
1954	128,026	127,626	400	...	...
1955	140,624	140,273	351	...	...
1956	253,524	253,191	333	...	...
1957	244,633	244,172	461	...	...
1958 ¹	199,320	198,948	372	...	...
1959 ²	252,683	252,100	583	...	...
1960	239,267	238,813	454	...	...
1961	251,275	250,606	669	...	...
1962	267,051	266,465	586	...	...
1963	278,709	278,138	571	...	...
1964	283,263	282,689	574	...	...
1965	359,431	358,875	556	...	...
1966	403,595	403,035	560	...	...
1967	355,589	355,032	557	...	...
1968	375,391	352,280	604	22,438	69
1969	375,753	353,928	625	21,127	73
1970	363,216	347,031	576	15,546	63
1971	381,262	363,689	551	16,960	62
1972	402,809	382,452	544	19,739	74
1973	372,167	351,793	651	19,660	63
1974	363,693	343,317	550	19,793	33
1975	377,246	353,249	476	23,476	45
1976	385,373	362,229	489	22,603	52
1977	416,735	383,057	10,416	22,981	281
1978	403,679	375,750	9,022	18,553	354
1979	445,555	418,883	9,272	17,136	264
1980	452,156	424,690	11,412	15,789	265
1981	480,772	453,307	13,311	13,868	286
1982	492,451	465,070	14,941	12,222	218
1983	501,688	470,764	16,512	14,144	268
1984	499,677	464,979	17,533	16,847	318
1985 ³	501,673	467,197	17,390	16,759	327
1986 ³	491,052	454,903	17,731	18,033	385

¹January through November.

²Includes December 1958.

³Based on unedited monthly data.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 68.—Number and average amount of lump-sum awards, 1940–86

Year	Number of—		Average lump sum per worker
	Deceased workers	Lump-sum payments	
1940	61,080	75,095	\$145.79
1941	90,941	117,303	144.58
1942	103,332	134,991	144.77
1943	122,185	163,011	145.66
1944	151,869	205,117	145.68
1945	178,813	247,012	146.05
1946	179,588	250,706	151.74
1947	181,992	218,787	162.16
1948	200,090	213,096	161.50
1949	202,154	212,614	164.02
1950	200,411	209,960	1147.81
1951	414,470	431,229	1138.24
1952	437,896	456,531	1178.20
1953	511,986	532,846	1174.16
1954	516,158	536,341	1207.86
1955	566,830	589,612	1202.72
1956	546,984	572,291	1200.80
1957	689,282	718,672	1201.63
1958 ⁴	656,825	683,964	1202.52
1959 ⁵	822,413	855,032	1212.67
1960	778,660	809,194	1211.55
1961	813,464	843,308	1210.46
1962	865,217	892,261	1212.02
1963	968,651	1,015,536	1212.61
1964	1,011,414	1,073,044	1213.94
1965	989,848	1,046,874	1226.01
1966	1,060,335	1,138,317	1224.00
1967	1,133,787	1,217,980	1222.51
1968	1,158,666	1,216,910	1236.30
1969	1,253,467	1,295,897	1232.60
1970	1,220,248	1,257,687	1243.90
1971	1,251,831	1,283,924	244.20
1972	1,290,133	1,320,637	247.90
1973	1,299,223	1,325,833	253.10
1974	1,285,221	1,307,890	254.64
1975	1,334,914	1,344,095	252.47
1976	1,321,516	1,328,008	251.60
1977	1,227,390	1,240,304	254.17
1978	1,437,275	1,451,140	254.65
1979	1,500,944	1,515,614	254.68
1980	1,552,617	1,566,330	254.70
1981	1,305,261	1,321,565	254.72
1982	797,096	808,041	255.00
1983	805,524	807,537	255.00
1984	825,494	831,761	255.00
1985	823,053	825,395	255.00
1986	809,487	811,946	255.00

¹For workers who died on or after Sept. 1, 1950.²For workers who died on or after Sept. 1, 1952.³For workers who died on or after Sept. 1, 1954.⁴January through November.⁵Includes December 1958.⁶For workers who died on or after Jan. 1, 1959.⁷For workers who died on or after July 1, 1965.⁸For workers who died on or after Feb. 1, 1968.⁹For workers who died on or after Jan. 1, 1970.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 69.—Number of wives and percent with reduction for early retirement, 1956-86

[Not necessarily payable at time of award see definition of award, p. 305]

Year	Awarded during year			In current-payment status at end of year		
	Total ¹	With reduction for early retirement		Total ¹	With reduction for early retirement	
		Number	Percent		Number	Percent
Total						
1956	361,391	109,554	30.3	1,359,894	106,255	7.8
1960	321,469	192,641	59.9	2,165,794	786,369	36.3
1965	285,674	194,176	68.0	2,459,132	1,341,661	54.6
1970	308,094	223,967	72.7	2,539,433	1,665,697	65.9
1975	321,542	254,992	79.3	2,727,902	1,977,717	72.5
1976	324,055	251,150	77.5	2,763,690	2,024,618	73.3
1977	337,641	263,532	78.1	2,806,834	2,084,890	74.1
1978	312,665	238,981	76.4	2,827,380	2,132,655	75.4
1979	324,873	246,863	76.0	2,839,751	2,175,729	76.6
1980	327,508	252,526	77.1	2,866,748	2,218,952	77.4
1981	310,148	246,487	79.5	² 2,879,677	² 2,252,251	78.2
1982	335,779	271,041	80.7	2,914,249	2,290,560	78.6
1983	344,291	275,079	79.9	2,964,567	2,337,773	78.9
1984	330,753	269,222	81.4	2,982,549	2,373,927	79.6
1985	² 346,206	² 279,185	80.5	3,005,594	2,408,794	80.1
1986 ²	349,206	285,161	81.7	3,022,565	2,444,232	80.9
Wives of retired workers						
1956	361,391	109,554	30.3	1,359,894	106,255	7.8
1960	305,713	181,202	59.3	2,143,949	770,980	36.0
1965	271,861	182,601	67.2	2,429,780	1,318,276	54.3
1970	286,867	205,298	71.6	2,487,851	1,630,001	65.5
1975	289,600	228,660	79.0	2,663,019	1,922,758	72.2
1976	287,455	222,496	77.4	2,692,898	1,965,839	73.0
1977	300,651	234,482	78.0	2,730,085	2,020,182	74.0
1978	277,330	211,599	76.3	2,749,263	2,065,680	75.1
1979	292,010	221,455	75.8	2,762,901	2,108,862	76.3
1980	294,892	227,153	77.1	2,789,472	2,151,767	77.2
1981	279,536	222,316	79.5	² 2,805,274	² 2,185,440	77.9
1982	304,064	244,928	80.6	2,838,541	2,223,604	78.3
1983	308,922	248,016	80.3	2,885,724	2,270,000	78.7
1984	298,855	242,653	81.2	2,903,112	2,305,678	79.4
1985	² 312,849	² 251,823	80.5	2,926,300	2,340,747	80.0
1986 ²	315,427	257,405	81.6	2,948,727	2,376,098	80.6
Wives of disabled workers						
1958	5,035	3,007	59.7	4,845	2,931	60.5
1960	15,756	11,439	72.6	21,845	15,389	70.4
1965	13,813	11,575	83.8	29,352	23,385	79.7
1970	21,227	18,669	87.9	41,582	35,696	85.8
1975	31,942	26,332	82.4	64,883	54,959	84.7
1976	36,600	28,654	78.3	70,792	58,779	83.0
1977	36,990	29,050	78.5	76,749	64,708	84.3
1978	35,335	27,382	77.5	78,117	66,975	85.7
1979	32,863	25,408	77.3	76,850	66,867	87.0
1980	32,616	25,373	77.8	77,276	67,185	87.0
1981	30,612	24,171	79.0	² 74,403	² 66,811	89.8
1982	31,715	26,113	82.3	75,708	66,956	88.4
1983	35,369	27,063	76.5	78,843	67,773	86.0
1984	31,898	26,569	83.3	79,437	68,249	85.9
1985	² 34,101	² 27,362	80.2	79,294	68,047	85.8
1986 ²	33,779	27,756	82.2	73,838	68,134	92.3

¹ Includes only wives aged 62 or older with entitlement not dependent on having a child in their care.² Based on unedited monthly data.

Table 70.—Number and average monthly benefit amount, by type of benefit, race,¹ age, and sex, at end of 1985

Age ² and sex	In current-payment status at end of year							
	Total		White		Black		Other	
	Number ³	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
OASDI	37,058,317	\$429.10	32,847,468	\$439.70	3,515,354	\$345.50	695,493	\$349.70
OASI	33,151,003	435.60	29,701,879	445.30	2,863,502	350.70	585,620	358.40
DI	3,907,314	373.60	3,145,589	386.70	651,852	322.50	109,873	303.60
RETIRED WORKERS								
Total	22,431,930	\$478.60	20,337,090	\$486.30	1,755,138	\$398.20	339,702	\$434.40
62-64	2,455,011	390.60	2,235,669	395.90	178,334	334.70	41,008	344.00
62	655,509	380.80	598,885	385.60	45,414	328.60	11,210	335.90
63	848,210	390.20	770,132	395.70	63,568	334.40	14,510	341.90
64	951,292	397.80	866,652	403.30	69,352	338.90	15,288	351.80
65-69	6,427,952	480.70	5,798,781	488.10	516,627	408.60	112,544	431.50
65	1,322,476	432.90	1,192,315	439.20	106,229	372.10	23,932	388.20
66	1,276,614	451.60	1,143,511	458.70	110,418	387.40	22,685	406.30
67	1,320,356	482.90	1,195,327	490.10	103,094	410.30	21,935	434.60
68	1,268,116	505.40	1,148,368	513.70	98,651	426.80	21,097	453.50
69	1,240,390	533.90	1,119,260	542.20	98,235	452.10	22,895	478.20
70-74	5,594,732	522.20	5,060,820	530.70	444,194	433.50	89,718	483.70
70	1,230,558	536.80	1,114,029	545.30	94,933	449.60	21,596	485.80
71	1,203,837	529.70	2,086,630	538.40	97,596	440.60	19,611	489.90
72	1,119,407	522.30	1,010,726	530.70	89,818	432.60	18,863	498.60
73	1,065,645	512.70	962,897	521.30	86,555	423.40	16,193	475.30
74	975,285	504.90	886,538	513.10	75,292	416.90	13,455	460.50
75-79	3,944,726	492.70	3,582,151	501.20	311,089	402.10	51,486	446.40
75	916,959	497.10	829,331	505.90	75,045	408.30	12,583	449.50
76	852,262	494.30	772,710	502.90	68,523	405.10	11,029	447.80
77	796,180	493.30	726,417	501.30	59,383	403.20	10,380	447.50
78	729,834	489.70	662,171	498.50	58,327	396.50	9,336	443.00
79	649,491	487.00	591,522	495.40	49,811	394.20	8,158	442.20
80-84	2,349,426	471.50	2,139,958	480.00	180,793	377.80	28,675	425.50
80	593,628	480.40	538,470	489.20	47,797	387.80	7,361	434.70
81	525,295	477.30	478,420	485.70	40,242	384.10	6,633	430.90
82	470,273	469.60	429,242	478.10	35,319	374.40	4,970	418.80
83	417,424	464.20	379,933	472.90	32,521	370.40	4,970	418.80
84	342,806	458.60	313,893	466.80	24,914	363.30	3,998	409.60
85-89	1,136,535	444.10	1,038,865	452.20	85,746	351.10	11,924	402.10
90-94	423,834	410.30	390,372	417.50	30,134	321.80	3,328	458.60
95 or older	99,714	360.70	90,474	367.90	8,221	285.10	1,019	335.20
Men	11,816,956	538.40	10,719,696	547.20	890,863	447.30	206,397	472.10
62-64	1,286,513	469.00	1,169,311	477.00	94,836	388.40	22,366	392.20
62	335,032	466.30	305,158	474.00	23,992	387.00	5,882	389.10
63	445,648	468.60	403,692	477.00	34,023	387.80	7,933	388.90
64	505,833	471.00	460,461	478.90	36,821	390.00	8,551	397.50
65-69	3,572,368	548.50	3,232,281	557.40	278,003	460.60	62,084	477.80
65	736,777	497.90	665,822	506.00	57,939	420.40	13,016	428.60
66	714,844	515.20	641,635	524.10	60,454	436.00	12,755	466.80
67	734,898	550.60	666,892	559.40	55,674	461.60	12,332	477.10
68	702,961	576.00	638,815	585.20	52,332	482.30	11,814	501.40
69	682,888	607.40	619,117	616.70	51,604	511.40	12,167	540.70
70-74	3,057,297	585.60	2,774,104	595.00	229,169	486.70	54,024	525.40
70	681,872	608.90	620,358	618.30	49,558	507.00	11,956	542.00
71	662,880	597.90	600,461	607.70	50,812	496.20	11,607	536.90
72	612,361	586.40	554,761	595.50	46,218	487.50	11,382	543.90
73	577,525	570.10	523,054	579.60	44,304	472.80	10,167	508.00
74	522,659	556.10	475,470	564.90	38,277	462.70	8,912	484.20
75-79	2,043,366	534.20	1,852,913	543.20	153,379	441.80	37,074	465.00
75	485,466	541.90	438,765	551.40	37,914	449.00	8,787	470.20
76	446,244	536.50	404,256	545.60	34,109	445.00	7,879	466.60
77	411,995	533.70	375,110	542.40	29,531	440.50	7,534	464.40
78	373,141	529.40	337,863	538.70	28,435	435.90	6,843	461.50
79	326,520	525.70	296,919	534.30	23,570	434.10	6,031	460.30
80-84	1,135,240	507.60	1,031,803	516.30	82,865	415.20	20,572	444.00
80	294,108	517.70	265,991	526.90	22,716	425.10	5,401	452.50
81	256,593	514.10	233,084	522.80	18,690	421.90	4,819	449.90
82	226,148	505.30	206,265	513.80	15,831	410.50	4,052	443.40
83	198,726	498.70	180,377	507.50	14,844	407.00	3,505	436.80
84	159,665	493.00	146,086	501.10	10,784	400.70	2,795	427.00

See footnotes at end of table.

2.5 OASDI Current-Pay Benefits: Summary

Table 70.—Number and average monthly benefit amount, by type of benefit, race,¹ age, and sex, at end of 1985—Continued

Age ² and sex	In current-payment status at end of year							
	Total		White		Black		Other	
	Number ³	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
RETIRED WORKERS—Continued								
85-89	508,540	\$481.40	463,661	\$489.70	36,996	\$389.50	7,883	\$421.80
90-94	174,981	458.40	161,009	466.50	12,227	361.30	1,745	391.20
95 or older	38,651	409.30	34,614	419.40	3,388	313.50	649	369.70
Women	10,614,974	412.10	9,617,394	418.40	864,275	347.70	133,305	376.10
62-64	1,168,498	304.40	1,066,358	307.00	83,498	273.60	18,642	286.00
62	320,477	291.40	293,727	293.80	21,422	263.10	5,328	277.10
63	402,562	303.30	366,440	306.10	29,545	272.90	6,577	285.20
64	445,459	314.60	406,191	317.60	32,531	281.10	6,737	293.90
65-69	2,855,584	395.80	2,566,500	400.70	238,624	348.10	50,460	374.50
65	585,699	351.20	526,493	354.80	48,290	314.10	10,916	340.10
66	561,770	370.70	501,876	375.20	49,964	328.60	9,930	354.40
67	585,458	398.00	528,435	402.60	47,420	350.10	9,603	380.10
68	565,155	417.50	509,553	422.90	46,319	364.00	9,283	392.40
69	557,502	443.80	500,143	449.90	46,631	386.40	10,728	407.40
70-74	2,537,435	445.80	2,286,716	452.70	215,025	377.00	35,694	420.60
70	548,686	447.30	493,671	453.40	45,375	386.90	9,640	416.10
71	540,957	446.10	486,169	452.80	46,784	380.30	8,004	421.70
72	507,046	444.90	455,965	451.90	43,600	374.50	7,481	429.70
73	488,120	444.70	439,843	452.00	42,251	371.60	6,026	420.20
74	452,626	445.90	411,068	453.10	37,015	369.50	4,543	414.20
75-79	1,901,360	448.10	1,729,238	456.20	157,710	363.60	14,412	398.40
75	431,493	446.70	390,566	454.80	37,131	366.70	3,796	401.50
76	406,018	447.90	368,454	456.00	34,414	365.50	3,150	401.00
77	384,185	450.00	351,307	457.50	30,032	366.80	2,846	402.60
78	356,693	448.10	324,308	456.80	29,892	359.00	2,493	392.20
79	322,971	447.90	294,603	456.30	26,241	358.40	2,127	390.90
80-84	1,214,186	437.70	1,108,155	446.20	97,928	346.20	8,103	378.80
80	299,520	443.80	272,479	452.40	25,081	354.10	1,960	385.80
81	268,702	442.10	245,336	450.60	21,552	351.30	1,814	380.30
82	244,125	436.50	222,977	445.00	19,488	344.50	1,660	378.50
83	218,698	432.90	199,556	441.60	17,677	339.70	1,465	375.80
84	183,141	428.60	167,807	437.00	14,130	334.80	1,204	369.20
85-89	627,995	413.80	575,204	422.00	48,750	321.90	4,041	363.70
90-94	248,853	376.40	229,363	383.10	17,907	294.90	1,583	322.60
95 or older	61,063	330.00	55,860	336.00	4,833	265.20	370	274.80
DISABLED WORKERS								
Total	2,656,638	\$483.80	2,166,631	\$495.80	424,530	\$429.80	65,477	\$437.00
Under 20	710	210.30	634	208.10	44	205.80	32	259.20
20-24	27,161	278.60	22,660	280.40	3,344	269.70	1,157	270.10
20	1,470	210.00	1,276	209.90	133	206.80	61	219.50
21	3,357	235.00	2,872	236.60	341	217.50	144	244.30
22	5,098	259.60	4,329	261.60	556	246.40	213	252.30
23	7,207	284.50	5,967	286.50	932	275.80	308	272.40
24	10,029	308.80	8,216	312.00	1,382	294.10	431	293.00
25-29	86,643	377.10	68,108	382.00	14,941	359.10	3,594	359.40
25	12,351	334.00	9,969	338.60	1,847	313.90	535	317.60
26	15,011	356.70	12,017	361.60	2,353	336.20	641	339.50
27	17,212	371.40	13,564	376.80	2,938	350.80	710	354.10
28	19,884	391.10	15,432	397.00	3,594	369.60	858	375.10
29	22,185	406.70	17,126	412.00	4,209	388.70	850	389.30
30-34	138,697	448.70	106,996	452.50	26,770	437.50	4,931	426.30
30	24,225	421.30	18,621	427.20	4,669	401.90	935	399.70
31	26,552	434.90	20,551	438.80	5,024	421.30	977	423.10
32	27,732	448.30	21,363	451.50	5,348	439.60	1,021	427.50
33	29,732	458.90	22,932	462.60	5,793	447.00	1,007	440.90
34	30,456	472.90	23,529	475.60	5,936	468.20	991	438.30
35-39	178,002	503.00	138,899	508.40	33,475	485.10	5,628	474.40
35	32,188	485.50	24,827	489.40	6,266	473.10	1,095	466.40
36	34,405	496.20	26,630	500.50	6,709	484.30	1,066	465.00
37	35,967	503.70	27,822	508.60	6,944	488.30	1,201	479.00
38	38,640	511.70	30,510	518.30	7,001	488.20	1,129	479.10
39	36,802	514.60	29,110	521.40	6,555	490.60	1,137	481.20

See footnotes at end of table.

Table 70.—Number and average monthly benefit amount, by type of benefit, race,¹ age, and sex, at end of 1985—Continued

Age ² and sex	In current-payment status at end of year							
	Total		White		Black		Other	
	Number ³	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
DISABLED WORKERS—Continued								
40-44	191,284	\$515.90	150,954	\$525.30	34,931	\$482.00	5,399	\$470.60
40	34,011	516.90	26,501	525.50	6,418	488.20	1,092	478.10
41	36,651	518.70	28,785	527.30	6,768	488.90	1,098	478.40
42	39,808	517.90	31,801	527.00	6,989	483.30	1,018	471.30
43	40,919	516.50	32,366	527.10	7,451	478.20	1,102	466.50
44	39,895	509.60	31,501	519.80	7,305	472.90	1,089	458.70
45-49	225,626	498.20	178,219	510.60	41,495	452.00	5,912	449.30
45	40,429	508.00	31,851	520.00	7,462	463.50	1,116	460.90
46	42,277	502.40	33,235	514.00	7,897	459.90	1,145	459.80
47	45,267	499.10	35,879	511.20	8,244	454.20	1,144	443.50
48	47,224	494.60	37,253	507.80	8,754	445.70	1,217	443.00
49	50,429	489.60	40,001	502.50	9,138	440.00	1,290	440.90
50-54	341,611	481.70	274,007	495.20	59,772	426.60	7,832	428.80
50	56,843	485.60	45,010	498.80	10,417	435.60	1,416	436.60
51	61,934	483.70	49,397	497.30	11,067	429.60	1,470	432.50
52	65,308	484.00	52,223	498.00	11,556	427.30	1,529	432.80
53	75,490	480.70	60,371	495.00	13,406	423.60	1,713	425.30
54	82,036	476.40	67,006	489.20	13,326	419.50	1,704	419.20
55-59	577,139	478.80	476,949	492.70	88,462	411.50	11,728	424.60
55	92,939	473.80	76,173	487.60	14,846	410.70	1,920	416.40
56	99,344	470.50	81,439	484.90	15,899	404.30	2,006	413.60
57	114,946	477.40	94,954	490.90	17,693	411.70	2,299	421.80
58	129,932	482.50	107,926	496.20	19,462	413.70	2,544	428.70
59	139,978	485.90	116,457	499.70	20,562	415.20	2,959	436.20
60-64	889,765	495.90	749,205	509.60	121,296	418.30	19,264	451.40
60	156,152	488.50	129,530	503.00	22,923	413.70	3,699	446.10
61	172,621	492.40	144,436	505.80	23,936	419.10	4,249	449.80
62	180,306	497.30	151,593	511.20	24,550	419.50	4,163	451.60
63	186,211	498.20	156,750	512.20	25,669	419.10	3,792	453.50
64	194,475	501.40	166,896	514.20	24,218	419.70	3,361	456.70
Men	1,784,750	534.10	1,467,299	547.30	273,053	472.20	44,398	475.30
Under 20	516	215.50	458	212.00	33	224.70	25	266.40
20-24	19,428	288.80	16,132	291.40	2,482	276.30	814	276.40
20	1,095	214.70	955	214.40	98	212.10	42	228.00
21	2,371	243.60	2,026	246.20	246	218.30	99	251.80
22	3,610	268.10	3,051	271.40	407	250.90	152	247.60
23	5,187	295.80	4,276	298.70	693	283.90	218	277.20
24	7,165	320.60	5,824	324.90	1,038	301.00	303	305.00
25-29	61,427	392.60	47,626	399.20	11,250	399.10	2,551	373.70
25	8,794	346.60	7,031	352.20	1,379	322.80	384	330.10
26	10,722	371.90	8,506	378.00	1,765	347.90	451	350.00
27	12,201	386.10	9,454	393.30	2,238	259.50	509	370.60
28	14,130	407.50	10,792	415.60	2,728	379.10	610	390.70
29	15,580	424.20	11,843	431.80	3,140	399.10	597	404.80
30-34	95,717	468.70	72,617	474.60	19,572	451.00	3,528	444.30
30	16,823	440.10	12,673	448.30	3,491	414.00	659	420.30
31	18,344	454.70	13,898	460.90	3,720	434.80	726	436.40
32	19,163	468.20	14,500	473.30	3,938	453.50	725	446.40
33	20,383	480.90	15,549	486.80	4,142	462.00	692	462.20
34	21,004	492.30	15,997	496.60	4,281	482.60	726	454.70
35-39	123,353	526.30	95,483	534.90	23,774	500.30	4,096	491.90
35	22,428	505.20	17,145	511.00	4,486	486.60	797	487.60
36	24,021	517.20	18,384	523.90	4,842	497.20	795	479.30
37	25,000	524.30	19,209	531.80	4,921	501.50	870	487.90
38	26,634	536.60	20,865	545.70	4,944	504.90	825	497.20
39	25,270	544.60	19,880	554.80	4,581	510.00	809	507.60
40-44	131,039	555.20	103,506	567.40	23,695	511.20	3,838	498.70
40	23,435	549.40	18,259	561.00	4,369	510.60	807	495.90
41	25,233	555.50	19,812	566.70	4,634	516.50	787	503.80
42	27,113	557.60	21,669	569.50	4,734	511.10	710	504.80
43	28,044	558.20	22,259	570.90	5,018	511.20	767	497.10
44	27,214	554.60	21,507	567.80	4,940	507.00	767	492.70
45-49	153,588	546.40	122,396	560.60	27,100	491.90	4,092	482.50
45	27,706	553.50	22,064	567.20	4,880	501.00	762	493.70
46	28,800	549.50	22,799	563.80	5,210	495.90	791	490.00
47	30,767	547.80	24,531	561.80	5,439	495.30	797	473.40
48	32,122	543.20	25,600	557.80	5,680	487.00	842	477.60
49	34,193	539.70	27,402	554.00	5,891	482.30	900	478.90
50-54	229,480	536.00	186,205	550.50	38,093	473.60	5,182	472.80
50	38,260	537.10	30,616	551.50	6,706	479.10	938	483.70
51	41,637	536.80	33,641	551.30	7,009	475.70	987	475.50

See footnotes at end of table.

Table 70.—Number and average monthly benefit amount, by type of benefit, race,¹ age, and sex, at end of 1985—Continued

Age ² and sex	In current-payment status at end of year							
	Total		White		Black		Other	
	Number ³	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
DISABLED WORKERS—Continued								
52	43,996	\$538.00	35,673	\$552.40	7,316	\$475.90	1,007	\$477.80
53	50,911	535.40	41,095	551.10	8,674	470.00	1,142	465.90
54	54,676	533.40	45,180	547.10	8,388	469.10	1,108	463.50
55-59	382,261	539.20	320,336	553.30	54,281	465.10	7,644	474.10
55	61,973	531.90	51,439	546.10	9,257	462.80	1,277	461.10
56	65,594	531.20	54,597	545.90	9,708	457.10	1,289	465.90
57	76,289	537.00	63,887	551.00	10,896	464.50	1,506	470.10
58	85,960	543.50	72,368	557.50	11,974	467.40	1,618	477.00
59	92,445	547.50	78,045	561.20	12,446	471.30	1,954	488.70
60-64	587,941	557.50	502,540	570.60	72,773	476.10	12,628	504.30
60	102,696	550.40	86,543	564.40	13,777	470.90	2,376	504.60
61	113,914	554.10	96,740	567.20	14,395	476.20	2,779	502.70
62	119,556	559.00	102,116	572.20	14,704	478.10	2,736	503.80
63	123,141	559.80	105,116	573.50	15,527	476.20	2,498	504.60
64	128,634	562.50	112,025	574.30	14,370	478.90	2,239	509.10
Women	871,888	381.00	699,332	387.80	151,477	353.30	21,079	356.40
Under 20	194	196.40	176	197.90	11	149.10	7	233.50
20-24	7,733	253.00	6,528	253.10	862	251.00	343	254.60
20	375	196.30	321	196.50	35	192.00	19	200.60
21	986	214.30	846	213.50	95	215.30	45	227.60
22	1,488	238.80	1,278	238.10	149	234.30	61	263.90
23	2,020	255.60	1,691	255.80	239	252.50	90	260.60
24	2,864	279.20	2,392	280.90	344	273.10	128	264.50
25-29	25,216	339.40	20,482	342.00	3,691	329.10	1,043	324.50
25	3,557	302.20	2,938	306.20	468	287.70	151	285.80
26	4,289	318.70	3,511	321.90	588	301.40	190	314.50
27	5,011	335.60	4,110	338.90	700	322.80	201	312.30
28	5,754	350.80	4,640	353.60	866	339.60	248	336.70
29	6,605	365.40	5,283	367.50	1,069	358.10	253	352.80
30-34	42,980	404.20	34,379	405.90	7,198	400.70	1,403	381.10
30	7,402	378.40	5,948	382.20	1,178	366.00	276	350.60
31	8,208	390.80	6,653	392.60	1,304	382.50	251	384.80
32	8,569	403.90	6,863	405.50	1,410	400.90	296	381.40
33	9,349	410.80	7,383	411.80	1,651	409.50	315	394.00
34	9,452	430.00	7,532	431.10	1,655	430.80	265	393.40
35-39	54,649	450.40	43,416	451.70	9,701	447.90	1,532	427.50
35	9,760	440.10	7,682	441.40	1,780	439.10	298	409.70
36	10,384	447.80	8,246	448.30	1,867	449.20	271	422.80
37	10,967	456.70	8,613	456.90	2,023	456.40	331	455.80
38	12,006	456.40	9,645	459.00	2,057	448.20	304	430.20
39	11,532	449.00	9,230	451.00	1,974	445.40	328	416.20
40-44	60,245	430.20	47,448	433.50	11,236	420.50	1,561	401.40
40	10,576	445.10	8,242	446.70	2,049	440.60	285	428.00
41	11,418	437.60	8,973	440.40	2,134	429.10	311	414.10
42	12,695	433.10	10,132	436.10	2,255	425.00	308	394.00
43	12,875	425.80	10,107	430.60	2,433	410.00	335	396.50
44	12,681	412.80	9,994	416.60	2,365	401.70	322	377.80
45-49	72,038	395.70	55,823	401.20	14,395	377.00	1,820	374.70
45	12,723	408.70	9,787	413.60	2,582	392.80	354	390.30
46	13,477	401.90	10,436	405.30	2,687	390.20	354	392.10
47	14,500	395.80	11,348	401.70	2,805	374.40	347	374.80
48	15,102	391.30	11,653	398.00	3,074	369.30	375	365.50
49	16,236	384.20	12,599	390.60	3,247	363.10	390	353.30
50-54	112,131	370.60	87,802	377.90	21,679	344.10	2,650	343.00
50	18,583	379.60	14,394	386.60	3,711	357.10	478	344.20
51	20,297	374.80	15,756	382.10	4,058	350.00	483	344.70
52	21,312	372.50	16,550	380.70	4,240	343.50	522	346.10
53	24,579	367.50	19,276	375.40	4,732	338.50	571	344.00
54	27,360	362.50	21,826	369.40	4,938	335.20	596	336.90
55-59	194,878	360.50	156,613	368.70	34,181	326.40	4,084	332.10
55	30,966	357.50	24,734	365.80	5,589	324.50	643	327.80
56	33,750	352.70	26,842	360.80	6,191	321.50	717	319.50
57	38,657	359.60	31,067	367.40	6,797	327.10	793	330.10
58	43,972	363.30	35,558	371.30	7,488	328.00	926	344.20
59	47,533	366.10	38,412	374.70	8,116	329.20	1,005	334.20
60-64	301,824	375.90	246,665	385.30	48,523	331.60	6,636	349.80
60	53,456	369.50	42,987	379.40	9,146	327.40	1,323	341.10
61	58,707	372.70	47,696	381.40	9,541	332.90	1,470	349.80
62	60,750	375.90	49,477	385.30	9,846	332.00	1,427	351.50
63	63,070	377.90	51,634	387.50	10,142	331.80	1,294	354.70
64	65,841	382.10	54,871	391.40	9,848	333.30	1,122	352.20

See footnotes at end of table.

Table 70.—Number and average monthly benefit amount, by type of benefit, race,¹ age, and sex, at end of 1985—Continued

Age ² and sex	In current-payment status at end of year							
	Total		White		Black		Other	
	Number ³	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
SPOUSES								
Total	3,374,599	\$236.00	3,102,432	\$241.20	205,647	\$175.60	66,520	\$180.90
WIVES	3,337,464	236.80	3,071,114	241.90	201,439	176.20	64,911	181.60
Wives under age 65⁴	331,870	135.60	261,827	140.90	53,132	117.80	16,911	109.80
Under 35	63,146	103.40	48,544	106.60	11,308	92.70	3,294	92.70
35-39	58,135	117.40	46,158	121.20	9,071	103.70	2,906	99.90
40-44	58,729	131.50	46,941	136.30	8,789	114.20	2,999	106.60
45-49	51,310	141.00	40,200	146.50	8,289	123.20	2,821	114.60
50-54	44,221	149.10	34,513	154.90	7,346	131.00	2,362	120.80
55-59	33,098	166.70	26,153	173.90	5,316	145.60	1,629	120.60
60-61	10,560	188.20	8,607	195.30	1,525	162.10	428	140.30
62-64	12,671	205.30	10,711	211.30	1,488	175.10	472	163.60
Wives aged 62 or older⁵	3,005,594	247.90	2,809,287	251.30	148,307	197.20	48,000	206.90
62-64	523,390	225.80	488,357	228.90	25,840	181.80	9,193	185.80
62	143,770	217.50	134,145	220.50	6,965	174.10	2,660	178.70
63	179,504	224.90	167,136	228.00	9,110	181.60	3,258	186.80
64	200,116	232.70	187,076	235.80	9,765	187.40	3,275	190.70
65-69	968,225	253.60	901,161	257.20	49,892	203.20	17,172	211.80
65	213,792	243.60	198,937	247.00	10,938	197.40	3,917	198.50
66	194,883	249.50	180,347	253.10	10,877	202.30	3,659	212.80
67	196,350	256.20	183,233	259.70	9,725	203.80	3,392	214.10
68	184,582	259.90	172,060	263.60	9,271	205.70	3,251	220.20
69	178,618	260.50	166,584	264.20	9,081	208.00	2,953	216.60
70-74	759,963	255.10	710,037	258.60	37,480	202.30	12,146	215.20
70	172,335	259.50	160,936	262.80	8,494	206.50	2,905	219.90
71	166,156	256.60	155,104	260.00	8,286	204.80	2,766	217.30
72	152,320	254.30	142,351	257.80	7,568	200.80	2,401	210.50
73	142,303	251.80	132,972	255.30	7,140	199.70	2,191	214.40
74	126,549	252.00	118,674	255.40	5,992	197.80	1,883	212.00
75-79	461,203	251.20	433,338	254.40	21,682	198.20	6,183	209.00
75	114,898	251.20	107,631	254.60	5,581	200.00	1,686	208.20
76	102,934	250.90	96,442	254.40	5,082	196.60	1,410	208.10
77	93,108	251.40	87,908	254.30	4,016	199.00	1,184	213.20
78	81,235	251.40	76,404	254.50	3,783	199.80	1,048	207.90
79	69,028	251.20	64,953	254.40	3,220	194.30	855	207.60
80-84	211,117	247.30	199,060	250.40	9,547	191.70	2,510	205.50
85-89	67,668	240.80	63,947	244.00	3,057	183.20	664	202.80
90-94	13,094	234.00	12,262	237.80	719	171.50	113	217.40
95 or older	1,234	224.10	1,125	231.40	90	150.20	19	143.70
HUSBANDS	37,135	166.70	31,318	170.10	4,208	146.70	1,609	152.30
62-64	1,397	115.40	1,123	116.40	210	110.60	64	112.90
65-69	5,181	142.60	3,933	146.60	875	129.90	373	130.20
70-74	11,954	165.50	10,129	167.60	1,258	151.60	567	159.20
75-79	10,508	179.20	9,116	182.00	1,024	159.80	368	163.00
80-84	5,303	176.90	4,587	180.80	546	148.50	170	162.00
85 or older	2,792	175.80	2,430	178.80	295	152.10	67	172.00
SPOUSES OF RETIRED WORKERS	3,069,067	246.30	2,850,102	250.40	162,785	192.10	56,180	194.70
WIVES OF RETIRED WORKERS	3,033,466	247.20	2,820,046	251.20	158,808	193.20	54,612	195.90
Wives under age 65⁴	107,166	161.90	81,726	170.50	17,113	139.50	8,327	122.90
Under 35	5,284	127.70	3,494	134.60	986	115.50	804	112.40
35-39	8,140	130.90	5,810	138.00	1,329	115.90	1,001	109.90
40-44	13,556	140.10	9,978	147.90	2,203	121.80	1,375	113.00
45-49	17,169	148.80	12,593	157.00	2,993	128.60	1,583	121.80
50-54	20,772	156.90	15,653	167.80	3,598	138.50	1,521	130.00
55-59	22,121	173.50	17,371	181.30	3,504	152.90	1,246	122.80
60-61	8,658	192.40	7,085	199.40	1,201	166.50	372	142.40
62-64	11,466	208.40	9,742	214.20	1,299	178.20	425	167.30
Wives aged 62 or older⁵	2,926,300	250.30	2,738,320	253.60	141,695	199.70	46,285	209.00
62-64	475,890	232.40	445,275	235.30	22,360	189.00	8,255	191.50
62	123,718	228.20	116,027	230.80	5,505	188.40	2,186	190.80
63	164,035	230.30	153,064	233.40	7,963	186.50	3,008	189.50
64	188,137	236.90	176,184	239.90	8,892	191.70	3,061	193.90

See footnotes at end of table.

2.5 OASDI Current-Pay Benefits: Summary

Table 70.—Number and average monthly benefit amount, by type of benefit, race,¹ age, and sex, at end of 1985—Continued

Age ² and sex	In current-payment status at end of year							
	Total		White		Black		Other	
	Number ³	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
SPOUSES—Continued								
65–69	943,667	\$256.00	879,469	\$259.50	47,603	\$205.60	16,595	\$213.40
65	204,420	247.20	190,557	250.50	10,161	200.80	3,702	199.90
66	188,880	252.40	175,056	255.90	10,298	205.10	3,526	214.60
67	192,394	258.20	179,741	261.60	9,372	205.70	3,281	215.80
68	181,641	261.60	169,506	265.20	8,952	207.50	3,183	221.20
69	176,332	261.90	164,609	265.50	8,820	209.90	2,903	217.60
70–74	754,014	255.90	705,178	259.30	36,845	203.10	11,991	215.80
70	170,586	260.50	159,427	263.90	8,299	207.70	2,860	220.80
71	164,719	257.50	153,847	260.90	8,147	205.70	2,725	217.80
72	151,254	255.00	141,453	258.50	7,437	201.60	2,364	211.20
73	141,494	252.40	132,279	255.80	7,040	200.20	2,175	215.00
74	125,961	252.40	118,172	255.80	5,922	198.30	1,867	212.20
75–79	459,914	251.50	432,256	254.70	21,511	198.40	6,147	209.20
75	114,445	251.60	107,257	254.90	5,512	200.70	1,676	208.40
76	102,613	251.20	96,174	254.70	5,041	197.10	1,398	208.10
77	92,895	251.60	87,720	254.60	3,994	199.30	1,181	213.50
78	81,074	251.60	76,264	254.70	3,765	198.80	1,045	208.00
79	68,887	251.20	64,841	254.50	3,199	194.60	847	207.90
80–84	210,865	247.40	198,850	250.50	9,514	191.70	2,501	205.60
85–89	67,626	240.80	63,908	244.00	3,054	183.30	664	202.70
90–94	13,091	234.00	12,260	237.80	718	171.60	113	220.30
95 or older	1,233	224.20	1,124	231.50	90	150.20	19	143.70
Nondivorced wives of retired workers	2,968,958	247.10	2,764,851	251.10	151,876	192.10	52,231	194.10
Divorced wives of retired workers	64,508	252.60	55,195	257.80	6,932	217.40	2,381	235.00
HUSBANDS OF RETIRED WORKERS	35,601	169.50	30,056	172.90	3,977	149.50	1,568	153.70
SPOUSES OF DISABLED WORKERS	305,532	132.60	252,330	137.00	42,862	112.90	10,340	105.70
WIVES OF DISABLED WORKERS	303,998	132.70	251,068	137.20	42,631	113.00	10,299	105.70
Wives under age 65⁴	224,704	123.10	180,101	127.40	36,019	107.50	8,584	97.20
Under 35	57,862	101.10	45,050	104.40	10,322	90.50	2,490	86.30
35–39	49,995	115.20	40,348	118.70	7,742	101.60	1,905	94.70
40–44	45,173	128.90	36,963	133.10	6,586	111.70	1,624	101.20
45–49	34,141	137.10	27,607	141.70	5,296	120.20	1,238	105.40
50–54	23,449	142.20	18,860	147.50	3,748	123.70	841	104.20
55–59	10,977	153.00	8,782	159.20	1,812	131.50	383	112.20
60–61	1,902	169.30	1,522	175.90	324	146.00	56	125.90
62–64	1,205	175.40	969	181.70	189	154.20	47	130.60
Wives aged 62 or older⁵	79,294	160.10	70,967	161.90	6,612	143.20	1,715	148.20
62–64	47,500	160.20	43,082	162.80	3,480	134.60	938	136.10
62	20,052	151.10	18,118	154.40	1,460	120.30	474	122.70
63	15,469	167.10	14,072	169.00	1,147	146.70	250	154.40
64	11,979	166.50	10,892	168.90	873	142.70	214	144.50
65–69	24,558	161.00	21,692	161.90	2,289	152.00	577	160.60
65	9,372	166.20	8,380	167.80	777	153.10	215	153.00
66	6,003	158.30	5,291	158.80	579	152.40	133	164.20
67	3,956	158.60	3,492	159.00	353	153.00	111	163.10
68	2,941	157.30	2,554	157.30	319	153.80	68	174.50
69	2,286	155.20	1,975	156.60	261	144.20	50	158.80
70–74	5,649	156.80	4,859	156.70	635	155.80	155	166.40
70	1,749	156.00	1,509	156.00	195	155.00	45	161.20
71	1,437	161.40	1,257	161.60	139	152.50	41	183.70
72	1,066	154.70	898	154.90	131	150.70	37	162.90
73	809	153.20	693	151.40	100	169.50	16	128.90
74	588	157.10	502	156.70	70	154.50	16	182.00
75 or older	1,587	153.80	1,334	153.20	208	152.80	45	178.00
Nondivorced wives of disabled workers	299,972	132.50	247,644	137.00	42,139	112.60	10,189	105.10
Divorced wives of disabled workers	4,026	150.80	3,424	150.90	492	147.10	110	165.00
HUSBANDS OF DISABLED WORKERS	1,534	102.70	1,262	103.50	231	98.40	41	101.60

See footnotes at end of table.

Table 70.—Number and average monthly benefit amount, by type of benefit, race,¹ age, and sex, at end of 1985—Continued

Age ² and sex	In current-payment status at end of year							
	Total		White		Black		Other	
	Number ³	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
CHILDREN								
Total ⁶	3,319,490	...	2,486,253	...	685,635	...	147,602	...
Children under age 18	2,699,248	...	1,975,978	...	589,089	...	134,181	...
Under 1	8,861	...	6,507	...	1,850	...	504	...
1	21,316	...	15,226	...	4,666	...	1,424	...
2	31,567	...	22,661	...	6,859	...	2,047	...
3	43,156	...	30,767	...	9,494	...	2,895	...
4	55,228	...	39,429	...	12,303	...	3,496	...
5	69,694	...	49,819	...	15,539	...	4,336	...
6	83,134	...	59,023	...	18,936	...	5,175	...
7	95,164	...	67,944	...	21,406	...	5,814	...
8	110,945	...	79,505	...	24,822	...	6,618	...
9	123,882	...	89,014	...	27,531	...	7,337	...
10	142,279	...	102,822	...	31,324	...	8,133	...
11	162,981	...	118,432	...	35,852	...	8,697	...
12	187,698	...	136,525	...	41,528	...	9,645	...
13	223,500	...	163,325	...	49,090	...	11,085	...
14	274,210	...	201,942	...	59,775	...	12,493	...
15	322,726	...	239,410	...	69,492	...	13,824	...
16	353,012	...	262,894	...	75,370	...	14,748	...
17	387,042	...	288,662	...	82,599	...	15,781	...
18	2,853	...	2,071	...	653	...	129	...
Disabled children, aged 18 or older	525,842	...	442,534	...	72,654	...	10,654	...
18-19	12,384	...	9,013	...	2,952	...	419	...
20-24	57,141	...	41,551	...	13,746	...	1,844	...
25-29	70,831	...	53,858	...	14,980	...	1,993	...
30-34	73,782	...	59,956	...	11,961	...	1,865	...
35-39	71,494	...	61,407	...	8,601	...	1,486	...
40-44	61,699	...	54,301	...	6,356	...	1,042	...
45-49	47,853	...	42,617	...	4,506	...	730	...
50-54	39,497	...	35,393	...	3,592	...	512	...
55-59	34,007	...	31,022	...	2,636	...	349	...
60-64	25,875	...	(b)	...	(b)	...	(b)	...
65 or older	31,279	...	(b)	...	(b)	...	(b)	...
Students, aged 18-19	94,400	...	67,741	...	23,892	...	2,767	...
18	89,067	...	64,485	...	21,997	...	2,585	...
19	5,333	...	3,256	...	1,895	...	182	...
CHILDREN OF RETIRED WORKERS								
Children under age 18	284,315	177.40	196,718	187.70	63,851	162.60	23,746	132.10
Under 1	662	141.80	426	143.20	171	141.20	65	134.10
1	1,606	141.00	938	145.60	400	148.70	268	113.60
2	2,010	136.40	1,195	140.70	539	141.70	276	107.10
3	2,793	136.00	1,639	137.40	754	149.80	407	105.00
4	3,484	137.10	2,066	141.30	925	145.50	493	103.60
5	4,455	139.20	2,714	146.20	1,177	137.90	564	108.20
6	5,361	139.80	3,302	144.40	1,360	144.40	699	108.70
7	6,686	138.90	4,108	144.10	1,754	139.90	824	111.20
8	7,960	141.30	5,021	146.30	2,054	143.40	885	107.80
9	9,761	141.50	6,351	147.00	2,362	141.70	1,048	107.50
10	11,748	143.90	7,717	150.40	2,740	141.90	1,291	109.60
11	14,336	147.70	9,562	153.50	3,422	144.40	1,352	115.40
12	17,606	152.60	11,850	158.30	4,108	150.40	1,648	117.70
13	22,472	157.10	15,354	164.10	5,156	149.70	1,962	121.20
14	29,764	164.50	20,669	171.40	6,731	156.00	2,364	128.00
15	38,385	173.40	27,277	181.40	8,388	160.20	2,720	134.10
16	47,177	211.10	34,133	223.00	9,871	185.40	3,173	163.10
17	57,507	218.20	42,004	231.00	11,833	188.10	3,670	168.20
18	542	195.10	399	205.10	106	177.70	37	136.10

See footnotes at end of table.

Table 70.—Number and average monthly benefit amount, by type of benefit, race,¹ age, and sex, at end of 1985—Continued

Age ² and sex	In current-payment status at end of year							
	Total		White		Black		Other	
	Number ³	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
CHILDREN—Continued								
Disabled children, aged 18 or older	157,011	\$230.80	135,141	\$237.80	17,722	\$187.40	4,148	\$190.00
18-19	2,686	191.90	2,032	202.80	536	159.80	118	150.30
20-24	15,244	214.40	11,934	225.50	2,749	177.10	561	162.20
25-29	23,605	229.00	19,303	237.70	3,543	190.50	759	186.90
30-34	28,428	237.60	24,353	244.80	3,237	194.70	838	194.20
35-39	29,399	240.50	26,026	246.50	2,639	191.70	734	201.10
40-44	23,954	241.00	21,448	246.00	1,983	194.20	523	212.20
45-49	15,376	232.80	13,740	237.40	1,333	193.90	303	197.40
50-54	9,157	218.30	8,086	223.10	893	181.10	178	186.10
55-59	5,301	209.40	4,763	213.90	463	168.50	75	174.10
60-64	2,322	190.80	(1)	...	(1)	...	(1)	...
65 or older	1,539	209.60	(1)	...	(1)	...	(1)	...
Students, aged 18-19	14,800	232.30	10,814	244.20	3,430	203.00	556	182.20
18	13,933	232.90	10,276	244.60	3,137	202.90	520	182.40
19	867	222.70	538	235.60	293	204.30	36	180.00
CHILDREN OF DECEASED WORKERS	1,918,220	330.50	1,433,869	348.90	401,535	279.00	82,816	259.70
Children under age 18	1,525,203	332.60	1,111,475	354.10	338,196	278.60	75,532	257.20
Under 1	2,669	286.10	1,981	302.50	517	240.50	171	233.60
1	7,802	281.20	5,594	300.20	1,636	233.70	572	231.30
2	13,684	280.50	9,846	299.10	2,837	232.30	1,001	233.90
3	20,570	281.80	14,678	301.80	4,361	233.00	1,531	229.30
4	27,937	284.10	20,000	303.10	6,048	235.30	1,889	239.30
5	36,757	287.40	26,342	306.70	7,980	240.10	2,435	233.60
6	44,897	292.70	31,939	313.70	10,029	242.60	2,929	235.00
7	51,999	303.20	37,126	325.00	11,560	251.70	3,313	239.50
8	61,724	313.30	44,144	334.50	13,669	263.00	3,911	248.90
9	69,478	318.80	49,590	340.80	15,611	267.30	4,277	251.70
10	80,665	323.40	58,081	344.80	17,879	272.30	4,705	252.70
11	93,010	327.90	67,225	349.90	20,671	274.60	5,114	254.40
12	107,612	329.30	77,723	350.90	24,375	276.80	5,514	256.10
13	129,000	334.00	93,784	355.70	28,865	280.50	6,351	257.10
14	158,564	339.30	116,007	360.90	35,452	284.40	7,105	261.30
15	188,011	345.50	138,572	367.10	41,655	288.70	7,784	265.60
16	205,269	352.60	151,822	374.00	45,192	295.10	8,255	274.50
17	224,309	352.90	166,122	373.80	49,567	296.40	8,620	276.30
18	1,246	303.80	899	322.20	292	262.80	55	220.90
Disabled children, aged 18 or older	335,753	315.50	282,149	323.30	47,967	273.00	5,637	283.80
18-19	6,545	320.50	4,611	342.70	1,711	267.30	223	269.20
20-24	30,726	332.30	21,380	353.30	8,367	285.20	979	274.60
25-29	37,926	337.30	27,571	355.60	9,372	287.70	983	297.40
30-34	39,633	336.50	31,063	351.30	7,702	281.90	868	290.80
35-39	39,241	330.10	32,951	341.10	5,594	270.50	696	286.60
40-44	36,969	326.40	32,238	335.00	4,228	264.20	503	297.50
45-49	32,390	316.50	28,823	322.90	3,145	261.60	422	285.80
50-54	30,330	304.10	27,299	309.20	2,697	256.40	334	275.70
55-59	28,701	295.10	26,254	299.10	2,173	249.50	274	268.20
60-64	23,551	284.10	(1)	...	(1)	...	(1)	...
65 or older	29,741	263.50	(1)	...	(1)	...	(1)	...
Students, aged 18-19	57,264	360.80	40,245	384.70	15,372	305.90	1,647	289.30
18	53,984	361.80	38,324	385.10	14,128	306.20	1,532	290.00
19	3,280	345.00	1,921	376.30	1,244	302.60	115	279.90
CHILDREN OF DISABLED WORKERS	945,144	141.80	709,711	147.70	199,097	126.90	36,336	108.80
Children under age 18	889,730	138.90	667,785	144.50	187,042	124.60	34,903	106.90
Under 1	5,530	110.80	4,100	112.60	1,162	107.80	268	96.00
1	11,908	109.90	8,694	112.60	2,630	104.70	584	92.50
2	15,873	108.60	11,620	111.40	3,483	102.50	770	93.90
3	19,793	107.90	14,457	111.00	4,379	101.90	957	87.90
4	23,807	109.00	17,363	112.40	5,330	101.80	1,114	91.00

See footnotes at end of table.

Table 70.—Number and average monthly benefit amount, by type of benefit, race,¹ age, and sex, at end of 1985—Continued

Age ² and sex	In current-payment status at end of year							
	Total		White		Black		Other	
	Number ³	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
CHILDREN—Continued								
5	28,482	\$110.20	20,763	\$113.50	6,382	\$103.50	1,337	\$91.30
6	32,876	111.40	23,782	114.80	7,547	105.10	1,547	90.90
7	36,479	115.60	26,710	118.80	8,092	108.60	1,677	96.90
8	41,261	118.50	30,340	121.90	9,099	111.80	1,822	95.80
9	44,643	121.80	33,073	126.10	9,558	112.20	2,012	96.00
10	49,866	124.70	37,024	128.80	10,705	116.00	2,137	98.40
11	55,635	126.80	41,645	131.00	11,759	117.30	2,231	97.70
12	62,480	130.30	46,952	134.60	13,045	120.40	2,483	101.30
13	72,028	134.60	54,187	139.20	15,069	123.90	2,772	104.20
14	85,882	140.50	65,266	145.60	17,592	127.10	3,024	107.90
15	96,330	146.90	73,561	152.50	19,449	131.40	3,320	113.10
16	100,566	174.00	76,939	182.40	20,307	148.40	3,320	135.20
17	105,226	179.40	80,536	188.20	21,199	153.00	3,491	137.50
18	1,065	116.80	773	125.60	255	96.30	37	73.40
Disabled children, aged 18 or older	33,078	183.80	25,244	191.60	6,965	159.90	869	147.60
18-19	3,153	152.90	2,370	160.10	705	132.60	78	117.80
20-24	11,171	173.80	8,237	181.00	2,630	154.80	304	143.30
25-29	9,300	187.50	6,984	195.20	2,065	166.00	251	148.70
30-34	5,721	200.60	4,540	208.10	1,022	175.30	159	150.70
35-39	2,854	205.10	2,430	212.00	368	163.00	56	180.00
40 or older	879	203.30	683	210.20	175	177.20	21	196.10
Students, aged 18-19	22,336	196.90	16,682	207.50	5,090	166.00	564	161.10
18	21,150	197.50	15,885	208.00	4,732	166.30	533	161.50
19	1,186	186.40	797	198.50	358	162.30	31	155.30
WIDOWED MOTHERS AND FATHERS								
Total	371,659	\$332.40	280,874	\$350.70	72,569	\$279.90	18,216	\$259.80
Under 20	400	241.00	340	244.90	17	202.10	43	225.50
20-24	8,375	290.40	6,794	302.10	1,014	231.70	567	255.60
20	546	254.80	457	261.00	45	206.40	44	239.60
21	985	275.00	823	286.10	104	195.90	58	260.70
22	1,537	287.60	1,276	295.00	162	241.90	99	267.30
23	2,205	294.60	1,794	305.80	257	235.10	154	263.10
24	3,102	299.90	2,444	316.00	446	236.90	212	246.70
25-29	31,634	321.30	24,011	339.10	5,706	264.20	1,917	268.60
25	4,113	307.10	3,225	321.80	624	250.40	264	261.60
26	5,026	317.20	3,917	334.70	807	252.60	302	263.70
27	6,092	320.60	4,685	337.70	1,042	261.20	365	270.90
28	7,493	322.80	5,605	341.00	1,461	268.70	427	267.90
29	8,910	329.30	6,579	349.40	1,772	272.60	559	273.70
30-34	59,525	325.60	42,633	347.70	13,648	270.40	3,244	266.10
30	10,068	329.00	7,254	352.80	2,224	266.80	590	271.20
31	10,857	329.10	7,809	350.90	2,455	273.00	593	273.70
32	11,896	326.70	8,519	348.30	2,675	273.60	702	266.40
33	13,050	321.40	9,282	343.80	3,090	268.00	678	258.20
34	13,654	323.20	9,769	344.60	3,204	270.70	681	262.70
35-39	76,652	323.70	56,678	342.80	16,205	272.00	3,769	257.40
35	14,261	320.30	10,118	342.90	3,397	266.00	746	261.60
36	15,011	317.90	10,774	338.50	3,442	268.20	795	254.90
37	15,553	322.40	11,450	342.60	3,359	268.00	744	256.60
38	16,481	327.40	12,610	344.20	3,126	277.10	745	253.70
39	15,346	329.70	11,726	345.50	2,881	282.90	739	260.50
40-44	67,321	335.90	52,265	352.40	11,915	285.40	3,141	253.50
40	13,689	329.50	10,476	346.30	2,554	280.50	659	251.70
41	13,423	333.80	10,382	351.90	2,426	279.60	615	242.00
42	14,192	338.20	11,163	353.40	2,385	289.10	644	257.10
43	13,864	337.60	10,872	352.90	2,350	288.20	642	259.40
44	12,153	340.80	9,372	357.80	2,200	290.40	581	257.30
45-49	51,217	342.20	39,407	359.50	9,363	292.50	2,447	252.60
45	11,674	342.20	9,061	359.60	2,054	292.50	559	243.30
46	10,628	340.60	8,154	358.10	1,956	291.30	518	252.00
47	10,145	344.00	7,806	360.70	1,855	294.70	484	263.40
48	9,701	343.60	7,448	361.30	1,788	293.90	465	251.30
49	9,069	340.30	6,938	357.80	1,710	290.20	421	254.50

See footnotes at end of table.

Table 70.—Number and average monthly benefit amount, by type of benefit, race, ¹ age, and sex, at end of 1985—Continued

Age ² and sex	In current-payment status at end of year							
	Total		White		Black		Other	
	Number ³	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
WIDOWED MOTHERS AND FATHERS—Continued								
50-54	37,804	\$342.70	28,822	\$361.00	7,294	\$290.20	1,688	\$256.90
50	8,880	338.80	6,776	357.10	1,671	286.90	433	253.00
51	8,144	340.20	6,197	358.80	1,587	286.70	360	256.30
52	7,401	342.30	5,557	361.60	1,512	289.40	332	259.20
53	7,156	343.90	5,425	362.40	1,433	293.30	298	251.30
54	6,223	350.30	4,867	366.60	1,091	297.60	265	267.20
55-59	23,193	348.30	17,690	365.80	4,587	297.30	916	265.40
55	5,945	347.40	4,518	365.90	1,168	294.50	259	262.30
56	4,972	347.40	3,768	364.70	981	300.60	223	261.00
57	4,665	349.80	3,564	367.30	923	299.00	178	262.70
58	4,050	347.20	3,097	364.20	806	294.20	147	278.60
59	3,561	350.20	2,743	366.90	709	298.50	109	268.10
60	3,343	352.90	2,565	369.70	658	300.60	120	283.00
61	3,281	355.50	2,551	369.50	626	307.50	104	299.80
62 or older	8,914	354.60	7,118	369.70	1,536	297.70	260	279.70
Widowed mothers	354,197	339.20	267,034	358.80	69,864	282.90	17,299	264.00
Mothers	320,376	341.80	240,237	361.90	64,206	285.30	15,933	265.30
Surviving divorced mothers	33,821	314.80	26,797	330.70	5,658	255.30	1,366	248.90
Widowed fathers	17,462	195.50	13,840	194.80	2,705	204.10	917	179.40
NONDISABLED WIDOWS AND WIDOWERS								
Total	4,755,800	\$433.20	4,350,671	\$441.50	350,198	\$341.30	54,931	\$362.00
Widows	4,725,618	433.90	4,324,753	442.20	346,486	341.80	54,379	362.70
60-61	189,575	403.50	168,623	412.60	17,523	328.80	3,429	338.10
60	77,987	405.00	69,494	413.80	6,940	330.10	1,553	347.60
61	111,588	402.50	99,129	411.80	10,583	327.90	1,876	330.30
62-64	458,398	417.20	407,366	426.80	44,022	339.40	7,010	344.80
62	138,392	411.40	122,651	421.20	13,598	335.50	2,143	336.40
63	151,938	416.90	134,636	426.80	14,893	339.10	2,409	344.30
64	168,068	422.10	150,079	431.40	15,531	343.00	2,458	352.50
65-69	840,755	442.10	753,085	452.30	75,518	351.70	12,152	369.90
65	177,413	440.20	158,777	450.30	15,952	351.90	2,684	366.30
66	167,663	441.50	149,127	452.10	16,063	354.50	2,473	365.60
67	168,494	444.00	151,609	453.80	14,506	353.40	2,379	368.10
68	163,402	444.30	146,731	454.40	14,348	350.90	2,323	379.80
69	163,783	440.50	146,841	450.90	14,649	347.50	2,293	370.80
70-74	866,950	441.60	784,846	451.10	70,464	346.70	11,640	374.80
70	167,078	440.90	150,543	450.60	14,179	347.70	2,356	378.90
71	173,748	441.20	156,929	451.00	14,419	345.60	2,400	372.70
72	174,474	441.00	157,624	450.80	14,423	346.40	2,427	369.20
73	177,466	441.40	160,627	450.90	14,498	346.90	2,341	374.50
74	174,184	443.60	159,123	452.40	12,945	346.90	2,116	379.40
75-79	865,344	445.00	796,880	453.20	59,682	346.70	8,782	368.90
75	177,425	443.50	162,103	452.30	13,251	347.90	2,071	371.70
76	175,383	444.10	160,704	452.80	12,872	346.50	1,807	369.60
77	176,332	446.50	163,167	454.20	11,382	348.00	1,783	367.80
78	171,310	446.30	158,172	454.30	11,525	346.20	1,613	373.40
79	164,894	444.60	152,734	452.40	10,652	344.50	1,508	360.80
80-84	729,587	439.70	680,985	446.60	42,330	340.20	6,272	361.50
80	162,203	441.90	150,137	449.70	10,599	342.60	1,467	362.20
81	153,293	442.90	143,102	449.90	8,866	342.20	1,325	362.70
82	148,760	440.50	138,845	447.40	8,584	340.60	1,331	362.20
83	140,968	437.40	131,898	443.90	7,907	340.30	1,163	358.90
84	124,363	434.50	117,003	440.70	6,374	333.00	986	361.30
85-89	489,177	426.70	461,806	432.50	23,903	324.30	3,468	356.50
85	120,941	431.60	113,461	437.90	6,582	330.90	898	370.30
86	102,981	429.70	97,151	435.90	5,067	322.70	763	354.90
87	99,796	426.80	94,377	432.40	4,691	324.30	728	353.20
88	87,482	423.60	82,833	429.00	4,065	323.30	584	352.80
89	77,977	418.40	73,984	423.80	3,498	315.20	495	342.90
90-94	225,782	405.70	214,572	410.80	9,903	304.70	1,307	341.40
90	66,867	413.90	63,440	419.10	3,029	313.40	398	351.10
91	54,969	408.40	52,269	413.50	2,362	302.70	338	350.40
92	44,155	403.70	42,055	408.40	1,840	304.70	260	344.60
93	34,373	397.90	32,634	402.90	1,559	301.10	180	327.00
94	25,418	392.70	24,174	397.90	1,113	290.00	131	302.60
95 or older	60,050	370.00	56,590	375.10	3,141	284.50	319	310.60

See footnotes at end of table.

2.5 OASDI Current-Pay Benefits: Summary

Table 70.—Number and average monthly benefit amount, by type of benefit, race,¹ age, and sex, at end of 1985—Continued

Age ² and sex	In current-payment status at end of year							
	Total		White		Black		Other	
	Number ³	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
NONDISABLED WIDOWS AND WIDOWERS—Continued								
Nondisabled widows	4,607,466	\$433.80	4,220,925	\$442.10	334,150	\$340.20	52,391	\$361.60
Surviving divorced wives (non-disabled)	118,152	437.50	103,828	444.60	12,336	385.80	1,988	390.70
Widowers	30,182	317.80	25,918	322.80	3,712	286.10	552	296.10
62-64	12,829	315.50	11,217	320.50	1,377	281.10	235	282.80
65-69	4,506	339.30	3,682	347.90	710	299.10	114	311.20
70-74	3,525	325.10	2,960	329.20	499	303.40	66	307.50
75-79	3,540	312.20	3,007	316.20	468	285.80	65	314.40
80-84	2,879	311.10	2,514	316.50	319	268.60	46	313.60
85 or older	2,903	299.00	2,538	303.40	339	270.70	26	243.90
DISABLED WIDOWS AND WIDOWERS								
Total	107,005	\$315.30	85,971	\$326.80	19,118	\$267.30	1,916	\$276.10
50-54	10,817	312.70	8,136	326.90	2,392	268.60	289	275.60
50	635	322.10	470	336.90	148	275.30	17	320.30
51	1,499	317.20	1,087	329.70	373	282.10	39	302.50
52	2,155	308.50	1,606	322.20	496	269.20	53	243.00
53	2,951	309.60	2,195	325.40	665	264.30	91	261.90
54	3,577	314.20	2,778	327.90	710	263.60	89	288.70
55-59	36,487	314.90	29,003	327.20	6,753	266.70	731	270.60
55	4,785	313.80	3,739	326.70	935	267.70	111	267.90
56	5,641	313.30	4,452	325.90	1,091	266.50	98	261.80
57	7,023	314.70	5,567	327.60	1,315	266.40	141	256.50
58	8,746	315.40	6,973	327.60	1,624	266.40	149	276.50
59	10,292	316.00	8,272	327.60	1,788	266.60	232	280.50
60	11,661	317.40	9,461	328.10	2,001	271.30	199	273.20
61	11,899	315.00	9,624	325.70	2,073	269.80	202	272.40
62	36,141	315.80	29,747	326.30	5,899	265.20	495	287.20
Disabled widows	105,816	316.60	85,058	328.20	18,870	268.30	1,888	277.50
Widows	99,577	316.90	79,893	328.90	17,938	267.20	1,746	278.20
Surviving divorced wives	6,239	311.80	5,165	316.90	932	289.90	142	269.40
Disabled widowers	1,189	191.80	913	193.50	248	186.30	28	185.60
PARENTS								
Total	9,541	\$378.20	7,436	\$387.30	1,290	\$344.50	815	\$349.20
62-64	170	428.40	97	455.00	33	415.00	40	394.60
65-69	585	426.10	383	440.60	92	378.70	110	384.80
70-74	1,063	404.80	728	419.80	167	337.80	168	366.00
75-79	1,552	381.90	1,131	395.40	272	337.40	149	359.30
80-84	1,904	365.60	1,511	376.00	253	321.10	140	304.50
85-89	1,986	364.30	1,653	372.40	220	334.20	113	329.80
90 or older	2,281	370.70	1,933	377.80	253	324.60	95	332.40
Men	515	351.30	317	355.30	35	372.60	163	338.80
Women	9,026	379.80	7,119	388.70	1,255	343.70	652	351.80
SPECIAL AGE-72 BENEFICIARIES (PRIMARY)								
Total	31,513	\$138.20	29,973	\$138.10	1,226	\$138.30	314	\$138.20
80-89	825	138.10	783	138.00	34	138.50	8	138.50
90 or older	30,688	138.20	29,190	138.20	1,192	138.30	306	138.10
Men	2,938	137.80	2,708	137.80	179	138.30	51	136.90
Women	28,575	138.20	27,265	138.20	1,047	138.30	263	138.30
WIVES OF SPECIAL AGE-72 BENEFICIARIES								
Total	142	\$137.00	137	\$137.00	5	\$138.50	...	...

¹For dependents and survivors, race assumed to be the same as that shown on the Social Security application of wage earner on whose work record the benefit is based. Race data not available for disabled adult children aged 60 or older.

²Age on birthday in 1985.

³See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."

⁴With entitled children in their care.

⁵Includes divorced wives.

⁶Since the benefit amounts for children of retired or disabled workers and children of deceased workers are based on different proportions of the primary insurance amount, the average monthly amounts for combined child's benefits are not meaningful.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 71.—Number and average monthly benefit amount for **retired workers**, by age and sex, at end of 1986

[Based on 10-percent sample]

Age	Total		Men		Women	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Total.....	22,938,810	\$488.50	12,063,380	\$549.80	10,875,430	\$420.50
62-64.....	2,487,470	404.50	1,312,390	486.20	1,175,080	313.20
62.....	687,030	397.50	354,260	487.00	332,770	302.30
63.....	867,990	402.50	458,650	483.70	409,340	311.50
64.....	932,450	411.50	499,480	488.00	432,970	323.20
65-69.....	6,562,760	475.00	3,662,250	540.90	2,900,510	391.80
65.....	1,367,980	446.30	765,730	515.70	602,250	358.10
66.....	1,365,280	451.70	770,620	515.00	594,660	369.70
67.....	1,279,670	466.80	717,330	528.90	562,340	387.60
68.....	1,305,050	497.00	723,800	562.60	581,250	415.20
69.....	1,244,780	517.60	684,770	587.90	560,010	431.50
70-74.....	5,692,220	541.90	3,101,720	610.40	2,590,500	459.80
70.....	1,232,100	555.90	679,420	632.30	552,680	461.90
71.....	1,192,200	549.70	653,180	622.70	539,020	461.30
72.....	1,160,670	542.00	633,110	609.70	527,560	460.80
73.....	1,082,140	535.10	587,490	599.50	494,650	458.60
74.....	1,025,110	522.90	548,520	581.30	476,590	455.70
75-79.....	4,042,100	507.10	2,086,930	552.20	1,955,170	459.00
75.....	932,590	517.70	492,270	570.20	440,320	459.00
76.....	867,090	507.40	452,520	553.60	414,570	456.90
77.....	805,470	504.40	416,970	547.10	388,500	458.60
78.....	750,440	503.10	380,200	544.10	370,240	460.90
79.....	686,510	500.10	344,970	539.90	341,540	459.90
80-84.....	2,445,560	486.70	1,170,930	524.30	1,274,630	452.20
80.....	604,270	498.60	296,220	538.20	308,050	460.50
81.....	549,410	489.90	267,450	526.90	281,960	454.80
82.....	482,190	486.70	228,850	525.00	253,340	452.10
83.....	430,180	477.10	201,360	512.80	228,820	445.70
84.....	379,510	474.40	177,050	509.70	202,460	443.50
85-89.....	1,159,450	456.70	511,800	493.40	647,570	427.70
90-94.....	441,900	425.10	177,450	475.40	264,450	391.30
95 or older.....	107,350	374.40	39,830	425.90	67,520	344.10

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 72.—Number and average monthly benefit amount for **disabled workers**, by age and sex, at end of 1986
 [Based on 10-percent sample]

Age	Total		Men		Women	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Total.....	2,718,860	\$487.10	1,819,830	\$538.00	899,030	\$383.90
Under 20.....	880	214.20	590	211.10	290	220.70
20-24.....	27,860	276.50	20,170	285.00	7,690	254.20
20.....	1,610	209.60	1,160	214.50	450	197.00
21.....	3,310	238.10	2,400	246.60	910	215.60
22.....	5,620	257.80	4,030	265.30	1,590	238.90
23.....	7,230	284.10	5,120	295.30	2,110	257.00
24.....	10,090	304.70	7,460	311.80	2,630	284.40
25-29.....	96,410	365.50	68,370	378.30	28,040	334.20
25.....	14,090	324.80	10,170	339.40	3,920	287.10
26.....	16,710	341.70	11,880	349.50	4,830	322.40
27.....	19,620	363.20	13,870	374.80	5,750	335.00
28.....	21,000	376.00	14,850	389.20	6,150	344.00
29.....	24,990	397.20	17,600	413.60	7,390	358.20
30-34.....	154,230	438.70	106,200	458.70	48,030	394.60
30.....	26,370	412.50	18,380	433.30	7,990	364.60
31.....	29,080	425.00	20,420	444.80	8,660	378.40
32.....	31,310	437.70	21,360	456.30	9,950	397.80
33.....	31,780	446.80	21,740	465.10	10,040	407.30
34.....	35,690	463.00	24,300	486.10	11,390	413.70
35-39.....	197,610	496.50	136,300	518.70	61,310	446.90
35.....	36,210	474.50	24,980	495.70	11,230	427.60
36.....	37,120	481.30	25,920	500.90	11,200	435.80
37.....	38,860	500.80	27,000	519.40	11,860	458.30
38.....	41,240	506.50	28,500	529.40	12,740	456.50
39.....	44,180	513.90	29,900	543.00	14,280	452.90
40-44.....	212,390	517.90	145,130	557.00	67,260	433.40
40.....	41,340	512.10	28,860	542.70	12,480	441.40
41.....	38,840	516.80	26,360	553.80	12,480	438.70
42.....	40,980	520.50	27,970	560.20	13,010	435.00
43.....	44,850	520.00	30,310	560.10	14,540	436.30
44.....	46,380	519.50	31,630	566.80	14,750	417.90
45-49.....	241,070	505.20	162,660	555.00	78,410	401.90
45.....	44,990	514.70	30,300	562.50	14,690	416.00
46.....	45,350	506.50	30,620	555.30	14,730	405.00
47.....	48,030	505.80	32,500	554.40	15,530	404.20
48.....	51,080	500.70	34,260	552.40	16,820	395.60
49.....	51,620	499.90	34,980	551.60	16,640	391.10
50-54.....	348,620	490.40	232,010	547.40	116,610	376.80
50.....	56,650	494.90	38,000	548.10	18,650	386.60
51.....	64,670	488.50	42,690	544.30	21,980	379.90
52.....	70,160	491.70	46,470	550.80	23,690	375.90
53.....	72,570	489.90	48,330	547.30	24,240	375.60
54.....	84,570	488.00	56,520	546.70	28,050	369.70
55-59.....	573,330	484.40	376,500	547.20	196,830	364.20
55.....	93,810	485.10	62,380	544.20	31,430	367.70
56.....	102,620	481.40	67,610	543.50	35,010	361.40
57.....	109,280	477.50	71,250	541.80	38,030	357.10
58.....	127,210	486.70	83,680	551.50	43,530	362.20
59.....	140,410	489.30	91,580	552.20	48,830	371.20
60-64.....	866,460	502.00	571,900	566.30	294,560	377.20
60.....	150,030	495.80	98,920	560.00	51,110	371.60
61.....	165,690	499.80	109,690	563.70	56,000	374.70
62.....	181,570	502.70	119,580	568.10	61,990	376.50
63.....	180,660	503.60	119,190	568.20	61,470	378.30
64.....	188,510	506.60	124,520	570.00	63,990	383.30

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 73.—Number and average monthly benefit amount for **children**, by type of benefit and age, at end of 1986

[Based on 10-percent sample]

Age and type of benefit	Number	Children of—					
		Retired workers		Deceased workers		Disabled workers	
		Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Total	3,284,850	450,590	\$204.50	1,873,060	\$337.80	961,200	\$141.30
Under age 18	2,649,880	273,060	183.10	1,470,340	339.90	906,480	138.10
Under 1	9,130	670	154.10	2,660	296.00	5,800	111.70
1	21,800	1,600	161.70	8,100	290.70	12,100	106.50
2	32,710	2,370	161.30	13,820	283.30	16,520	107.00
3	43,220	2,740	140.00	20,110	284.00	20,370	107.40
4	56,810	3,530	153.10	27,700	291.60	25,580	106.90
5	68,740	4,520	148.90	35,500	294.00	28,720	105.20
6	85,710	5,370	143.60	45,440	296.80	34,900	112.20
7	97,010	6,560	150.10	51,830	300.60	38,620	111.40
8	112,640	7,930	146.50	62,300	309.40	42,410	115.80
9	130,980	9,790	147.00	71,460	319.80	49,730	119.70
10	140,070	11,490	153.90	78,080	328.50	50,500	122.50
11	161,400	13,680	153.40	90,570	329.90	57,150	127.50
12	185,150	17,390	158.10	103,850	338.00	63,910	128.20
13	211,540	21,420	161.20	118,450	341.50	71,670	132.70
14	249,920	26,550	169.90	142,680	345.30	80,690	139.00
15	303,190	35,510	176.90	172,880	353.30	94,800	145.80
16	355,670	46,030	216.70	204,910	366.40	104,730	177.60
17	384,190	55,910	222.80	220,000	367.50	108,280	181.60
Disabled, aged 18 or older	550,650	164,460	237.30	351,470	323.70	34,720	188.60
18-19	12,630	2,830	188.50	6,510	335.50	3,290	157.20
20-24	59,440	16,350	216.50	31,280	341.20	11,810	182.50
25-29	72,520	23,610	236.70	39,550	346.50	9,360	191.90
30-34	77,950	30,350	244.80	41,050	343.80	6,550	202.20
35-39	75,170	30,670	248.30	41,640	341.10	2,860	207.10
40-44	65,690	25,800	245.20	39,180	331.40	710	196.00
45-49	50,720	16,230	239.30	34,350	326.90	1140	204.30
50-54	40,130	9,280	226.10	30,850	313.60	....	....
55-59	34,880	5,480	215.20	29,400	304.30	....	....
60 or older	61,520	3,860	217.40	57,660	278.80	....	....
Students, aged 18-19	84,320	13,070	237.90	51,250	373.60	20,000	198.50
18	78,330	12,210	238.40	47,380	375.10	18,740	198.90
19	5,990	860	230.10	3,870	355.20	1,260	192.80

¹Aged 45 or older.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 74.—Number and average monthly benefit amount for wives and husbands, by type of benefit and age, at end of 1986

[Based on 10-percent sample]

Age	Total		Wives and husbands of—			
			Retired workers		Disabled workers	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Total.....	3,384,320	\$241.20	3,084,980	\$251.90	299,340	\$130.90
Under 62.....	312,150	131.90	89,220	158.90	222,930	119.80
Under 35.....	64,790	99.10	5,340	126.50	59,450	96.60
35-39.....	59,070	114.50	8,150	131.90	50,920	111.70
40-44.....	57,290	131.80	12,580	145.90	44,710	127.80
45-49.....	50,020	140.20	16,920	150.80	33,100	134.70
50-54.....	41,090	151.60	18,400	162.30	22,690	142.90
55-59.....	30,680	167.60	20,340	176.90	10,340	149.30
60-61.....	9,210	190.00	7,490	193.80	1,720	173.50
62 or older.....	3,072,170	252.40	2,995,760	254.70	76,410	163.60
62-64.....	527,410	227.70	482,910	233.30	44,500	166.70
62.....	149,920	221.90	132,470	228.50	17,450	171.70
63.....	179,550	226.50	163,850	232.30	15,700	165.80
64.....	197,940	233.20	186,590	237.60	11,350	160.20
65-69.....	994,690	256.70	970,120	259.10	24,570	160.40
65.....	219,710	245.90	211,030	249.40	8,680	161.10
66.....	214,950	253.30	208,430	256.20	6,520	163.20
67.....	191,920	257.20	187,960	259.30	3,960	156.50
68.....	192,260	263.10	189,070	264.90	3,190	156.50
69.....	175,850	266.70	173,630	268.00	2,220	161.70
70-74.....	768,700	262.90	763,090	263.70	5,610	156.80
70.....	171,200	267.00	169,450	268.30	1,750	143.00
71.....	166,240	266.40	164,910	267.20	1,330	165.50
72.....	155,860	262.40	154,750	263.10	1,110	163.60
73.....	142,140	260.20	141,300	260.80	840	166.30
74.....	133,260	256.90	132,680	257.40	580	151.10
75-79.....	477,510	255.30	476,120	255.60	1,390	149.90
75.....	117,740	256.40	117,230	256.90	...	...
76.....	106,350	254.20	106,000	254.60	...	...
77.....	95,210	256.00	94,920	256.30	...	...
78.....	84,640	254.90	84,490	255.10	...	...
79.....	73,570	254.50	73,480	254.60	...	...
80-84.....	219,840	252.50	219,550	252.70	...	...
85-89.....	68,670	245.20	68,630	245.30	...	...
90-94.....	13,940	242.30	13,940	242.30	...	...
95 or older.....	1,410	215.70	1,400	216.60	...	...

¹Aged 75 or older.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

2.5 OASDI Current-Pay Benefits: Summary

Table 75.—Number and average monthly benefit amount for **nondisabled widows and widowers**, by age, at end of 1986

[Based on 10-percent sample]

Age	Number	Average monthly amount
Widows		
Total.....	4,785,530	\$445.10
60-61.....	187,400	413.70
60.....	76,930	414.70
61.....	110,470	413.10
62-64.....	456,040	425.40
62.....	141,020	420.00
63.....	151,610	424.00
64.....	163,410	430.90
65-69.....	867,000	456.50
65.....	181,430	449.20
66.....	181,630	457.20
67.....	169,380	456.50
68.....	169,670	459.40
69.....	164,890	461.00
70-74.....	871,320	452.70
70.....	168,550	452.80
71.....	169,310	453.60
72.....	175,740	452.90
73.....	177,510	452.50
74.....	180,210	451.70
75-79.....	870,330	456.10
75.....	175,720	455.10
76.....	177,840	455.50
77.....	173,800	454.20
78.....	174,330	458.80
79.....	168,640	457.40
80-84.....	743,250	450.10
80.....	161,330	453.90
81.....	158,480	450.80
82.....	146,400	450.70
83.....	141,620	448.10
84.....	135,420	446.40
85-89.....	488,530	436.30
90-94.....	236,920	417.90
95 or older.....	64,740	382.00
Widowers		
Total.....	32,010	\$327.60
60-61.....	5,700	281.50
62-64.....	8,540	352.80
65-69.....	4,690	370.30
70-74.....	3,500	329.30
75-79.....	3,570	314.10
80-84.....	3,180	312.60
85 or older.....	2,830	305.00

Table 76.—Number and average monthly benefit amount for **disabled widows and widowers**, by age, at end of 1986

[Based on 10-percent sample]

Sex and age	Number	Average monthly amount
Total.....	106,360	\$319.30
Sex:		
Men.....	1,530	195.50
Women.....	104,830	321.10
Age:		
50-54.....	12,180	315.50
50.....	550	291.80
51.....	1,790	328.90
52.....	2,600	333.40
53.....	3,260	298.40
54.....	3,980	315.10
55-59.....	36,740	321.00
55.....	4,950	321.60
56.....	6,190	318.00
57.....	6,780	318.50
58.....	8,290	319.80
59.....	10,530	324.80
60.....	11,790	311.90
61.....	11,050	321.40
62 or older.....	34,600	320.90

Table 77.—Number and average monthly benefit amount for **widowed mothers and fathers**, by age and sex, at end of 1986

[Based on 10-percent sample]

Age	Number	Average monthly amount	Age	Number	Average monthly amount
Total.....	351,960	\$338.90	Age:		
Sex:			40-44.....	64,530	\$345.90
Men.....	15,720	206.00	40.....	14,980	336.10
Women.....	336,240	345.20	41.....	12,080	346.90
Age:			42.....	12,270	351.30
Under 21.....	1,000	254.40	43.....	12,790	345.60
21-24.....	7,040	301.70	44.....	12,410	351.50
21.....	970	293.80	45-49.....	47,210	352.70
22.....	1,160	285.50	45.....	10,500	344.60
23.....	1,960	297.80	46.....	9,880	356.10
24.....	2,950	313.40	47.....	9,420	360.00
25-29.....	29,750	322.30	48.....	9,140	348.00
25.....	3,780	311.70	49.....	8,270	355.70
26.....	4,820	316.10	50-54.....	34,680	350.30
27.....	5,990	320.90	50.....	7,550	344.00
28.....	7,140	328.80	51.....	7,920	353.90
29.....	8,020	326.30	52.....	6,980	356.30
30-34.....	57,670	328.20	53.....	6,060	346.50
30.....	10,000	328.70	54.....	6,170	350.20
31.....	10,940	325.40	55-59.....	21,370	353.90
32.....	11,670	322.90	55.....	5,160	355.10
33.....	12,100	337.30	56.....	4,740	352.00
34.....	12,960	326.70	57.....	3,930	351.60
35-39.....	72,970	329.60	58.....	3,890	347.60
35.....	13,960	329.70	59.....	3,650	363.60
36.....	14,410	325.00	60.....	3,350	354.00
37.....	14,450	327.90	61.....	2,930	369.50
38.....	14,450	329.00	62 or older.....	9,460	359.30
39.....	15,700	335.90			

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 78.—Number and average monthly benefit amount with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1985

Age and sex	Total		White		Black		Other	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Retired workers								
Total	14,710,971	\$424.80	13,386,263	\$431.20	1,108,835	\$355.40	215,873	\$384.20
62-64	2,455,011	390.60	2,235,669	396.00	178,334	334.70	41,008	343.80
62	655,509	380.80	598,885	385.60	45,414	328.60	11,210	335.90
63	848,210	390.10	770,132	395.70	63,568	334.40	14,510	341.90
64	951,292	397.70	866,652	403.30	69,352	338.90	15,288	351.60
65-69	4,594,640	440.20	4,183,636	446.40	334,996	374.60	76,008	393.70
65	1,058,611	411.20	962,892	417.40	77,720	351.60	17,999	365.40
66	938,782	419.50	849,665	425.50	73,419	359.00	15,698	375.20
67	926,682	445.20	847,368	451.10	65,183	378.20	14,131	398.60
68	853,525	462.70	780,498	469.00	59,737	391.20	13,290	414.60
69	817,040	472.50	743,213	478.90	58,937	403.50	14,890	423.90
70-74	3,480,169	446.40	3,166,853	452.60	262,410	376.10	50,906	414.80
70	773,084	461.40	704,904	467.40	55,016	392.50	13,164	421.90
71	737,649	450.10	671,112	456.30	55,338	379.60	11,199	422.50
72	689,869	446.20	627,299	452.40	52,503	375.10	10,067	424.80
73	668,595	437.50	606,676	444.10	52,963	367.70	8,956	401.50
74	610,972	432.70	556,862	439.10	46,590	363.50	7,520	393.50
75-79	2,297,386	421.60	2,087,892	428.80	181,941	345.00	27,553	380.90
75	566,770	426.80	513,719	433.70	46,004	355.40	7,047	388.40
76	513,705	423.80	466,487	431.00	41,065	348.70	6,153	383.20
77	465,918	423.30	425,320	430.10	35,016	346.20	5,582	384.70
78	400,331	416.10	363,027	423.90	32,516	335.00	4,788	372.90
79	350,662	414.10	319,339	421.70	27,340	332.10	3,983	368.50
80-84	1,249,458	403.90	1,133,949	411.80	100,876	321.60	14,633	363.30
80	318,965	409.90	288,822	417.90	26,422	327.90	3,721	367.10
81	279,485	407.70	253,834	415.30	22,270	326.30	3,381	366.40
82	249,635	402.90	226,678	410.70	19,977	320.40	2,980	363.50
83	219,988	398.30	199,195	406.40	18,272	315.50	2,521	358.40
84	181,385	396.00	165,420	403.50	13,935	311.80	2,030	357.30
85-89	536,837	384.20	487,957	391.90	43,781	302.60	5,099	348.60
85	163,557	389.80	147,283	398.40	14,502	308.30	1,772	351.20
86	123,849	386.00	112,792	393.90	9,832	299.60	1,225	352.80
87	110,023	384.20	100,352	391.50	8,672	304.40	999	351.20
88	85,374	379.80	77,884	387.10	6,781	300.60	709	337.10
89	54,034	369.70	49,646	376.50	3,994	288.90	394	338.20
90-94	97,470	351.40	90,307	357.10	6,497	276.90	666	307.50
90	36,527	362.70	33,803	369.00	2,463	282.00	261	310.40
91	27,185	352.00	25,173	357.70	1,818	278.00	194	308.80
92	19,950	344.40	18,569	349.50	1,263	272.60	118	303.90
93	13,185	330.20	12,182	335.20	918	266.90	85	300.40
94	623	338.00	580	342.20	35	275.60	8	305.80
Men	7,161,479	480.50	6,510,692	488.10	527,176	400.60	123,611	419.60
62-64	1,286,513	468.90	1,169,311	477.00	94,836	388.50	22,366	392.00
62	335,032	466.30	305,158	474.00	23,992	387.00	5,882	389.10
63	445,648	468.60	403,692	477.00	34,023	387.80	7,933	388.90
64	505,833	471.00	460,461	478.90	36,821	390.00	8,551	397.00
65-69	2,422,046	508.40	2,207,969	516.10	173,612	425.80	40,465	440.40
65	571,840	477.30	520,492	484.90	41,568	398.80	9,780	406.80
66	500,541	483.60	453,159	491.40	38,779	407.00	8,603	416.50
67	486,645	514.50	445,141	522.20	33,795	429.30	7,709	443.10
68	443,046	535.70	405,736	543.50	30,230	447.60	7,080	465.10
69	419,974	544.40	383,441	551.70	29,240	462.50	7,293	486.70
70-74	1,734,739	499.50	1,580,088	506.40	125,516	423.50	29,153	451.40
70	393,299	526.50	359,588	533.40	27,003	446.30	6,738	475.10
71	370,156	509.10	337,060	516.20	26,825	430.50	6,271	464.30
72	344,652	499.70	313,849	506.40	25,015	424.50	5,788	462.40
73	330,115	482.40	299,668	489.50	25,023	408.80	5,424	428.50
74	296,517	470.30	269,953	476.80	21,650	402.30	4,914	414.80
75-79	1,043,486	446.60	945,980	453.80	78,464	373.20	19,042	394.90
75	269,276	457.40	243,533	464.30	20,973	388.90	4,770	406.40
76	238,275	450.70	215,843	457.80	18,144	378.80	4,288	398.00
77	211,116	447.30	192,104	454.20	15,083	371.60	3,929	398.20
78	175,497	436.80	158,751	444.40	13,427	358.70	3,319	385.20
79	149,322	431.40	135,749	438.70	10,837	353.80	2,736	377.30

2.5 OASDI Current-Pay Benefits: Summary

Table 78.—Number and average monthly benefit amount with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1985—Continued

Age and sex	Total		White		Black		Other	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Retired workers—Continued								
80-84	500,429	\$412.00	451,191	\$419.70	39,492	\$334.80	9,746	\$370.10
80	132,636	423.10	119,475	431.00	10,572	344.70	2,589	376.30
81	113,434	417.70	102,451	425.30	8,713	339.90	2,270	373.00
82	100,022	409.80	90,342	417.20	7,728	333.50	1,952	370.50
83	86,012	401.80	77,170	409.70	7,216	326.00	1,626	363.30
84	63,325	397.30	61,753	404.60	5,263	320.40	1,309	361.00
85-89	174,266	387.30	156,153	395.30	15,256	311.94	2,857	351.70
85	60,488	389.00	53,720	397.60	5,651	315.40	1,117	351.10
86	43,746	385.10	39,388	393.30	3,623	303.40	735	350.80
87	37,827	390.40	34,143	397.40	3,116	318.30	568	359.90
88	26,769	386.00	24,064	393.80	2,349	312.10	356	348.60
89	5,436	371.30	4,838	380.20	517	294.80	81	324.30
Women	7,549,492	371.90	6,875,571	377.30	581,659	314.50	92,262	336.70
62-64	1,168,498	304.30	1,066,358	307.10	83,498	273.60	18,642	286.00
62	320,477	291.40	293,727	293.80	21,422	263.10	5,328	277.10
63	402,562	303.30	366,550	306.10	29,545	272.90	6,577	285.20
64	445,459	314.40	406,191	317.60	32,531	281.10	6,737	293.90
65-69	2,172,594	364.20	1,975,667	368.50	161,384	319.50	35,543	340.50
65	486,771	333.50	442,400	337.90	36,152	297.30	8,219	316.20
66	438,241	346.20	396,506	350.20	34,640	305.30	7,095	325.10
67	440,037	368.60	402,227	372.50	31,388	323.10	6,422	345.10
68	410,479	383.90	374,762	388.30	29,507	333.40	6,210	357.00
69	397,066	396.50	359,772	401.40	29,697	345.50	7,597	363.60
70-74	1,745,430	393.50	1,586,765	399.20	136,894	332.70	21,771	365.90
70	379,785	393.90	345,346	398.70	28,013	340.70	6,426	366.10
71	367,493	390.60	334,052	395.90	28,513	331.70	4,928	369.40
72	345,217	392.70	313,450	398.40	27,488	330.20	4,279	374.00
73	338,480	393.70	307,008	399.80	27,940	330.90	3,532	360.10
74	314,455	397.30	286,909	403.60	24,940	329.80	2,606	353.40
75-79	1,253,900	400.80	1,141,912	408.20	103,477	323.60	8,511	349.50
75	297,494	399.10	270,186	406.20	25,031	327.40	2,277	350.60
76	275,430	400.60	250,644	407.90	22,921	324.90	1,865	349.30
77	254,802	403.40	233,216	410.30	19,933	326.90	1,653	352.50
78	224,834	400.00	204,276	408.00	19,089	318.40	1,469	345.10
79	201,340	401.30	183,590	409.20	16,503	317.90	1,247	349.30
80-84	749,029	398.50	682,758	406.60	61,384	313.10	4,887	349.90
80	186,329	400.50	169,347	408.70	15,850	316.70	1,132	346.20
81	116,051	400.80	151,383	408.60	13,557	317.50	1,111	353.00
82	149,613	398.30	136,336	406.40	12,249	312.20	1,028	350.20
83	133,976	396.00	122,025	404.30	11,056	308.70	895	349.60
84	113,060	395.20	103,667	402.90	8,672	306.60	721	350.60
85-89	362,571	382.70	331,804	390.30	28,525	297.60	2,242	344.70
85	103,069	390.30	93,563	398.80	8,851	303.80	655	351.40
86	80,103	386.50	73,404	394.20	6,209	297.40	490	355.70
87	72,196	381.00	66,209	388.40	5,556	296.60	431	339.70
88	58,605	377.00	53,820	384.10	4,432	294.50	353	325.60
89	48,598	369.50	44,808	376.10	3,477	288.00	313	341.80
90-94	97,470	351.40	90,307	357.10	6,497	276.90	666	307.50
90	36,527	362.70	33,803	369.00	2,463	282.00	261	310.40
91	27,185	352.00	25,173	357.70	1,818	278.00	194	308.80
92	19,950	344.40	18,569	349.50	1,263	272.60	118	303.90
93	13,185	330.20	12,182	335.20	918	266.90	85	300.40
94	623	338.00	580	342.20	35	275.60	8	305.80

Table 78.—Number and average monthly benefit amount with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1985—**Continued**

Age and sex	Total		White		Black		Other	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
	Disabled workers							
Total	34,062	\$504.20	28,949	\$522.20	4,326	\$400.90	787	\$410.90
62	6,494	501.90	5,461	519.90	822	407.90	211	400.60
63	11,290	512.50	9,542	532.20	1,500	404.20	248	413.30
64	16,278	499.40	13,946	516.30	2,004	395.60	328	415.60
Men	23,577	569.30	20,599	583.40	2,547	468.30	431	495.30
62	4,163	581.40	3,630	594.50	447	487.60	86	515.10
63	7,880	579.90	6,853	595.10	887	475.90	140	497.30
64	11,534	557.70	10,116	571.40	1,213	455.70	205	485.60
Women	10,485	357.90	8,350	371.40	1,779	304.40	356	308.60
62	2,311	359.80	1,831	372.00	375	313.00	125	321.80
63	3,410	356.90	2,689	371.90	613	300.40	108	304.30
64	4,744	357.70	3,830	370.80	791	303.50	123	299.00

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 79.—Number and average monthly benefit amount, with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1986

[Based on 10-percent sample]

Age ¹ and sex	Total		White		Black		Other	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Retired workers								
Total	15,237,640	\$433.80	13,849,260	\$440.30	1,142,200	\$363.70	246,180	\$389.40
62-64	2,487,470	404.50	2,250,840	410.30	183,280	347.80	53,350	355.10
62	687,030	397.50	621,980	403.20	48,390	340.00	16,660	350.70
63	867,990	402.50	785,800	408.10	63,900	374.40	18,290	353.00
64	932,450	411.50	843,060	417.50	70,990	353.50	18,400	361.20
65-69	4,760,100	438.30	4,328,470	444.50	348,410	372.80	83,220	389.40
65	1,118,340	426.80	1,012,300	432.80	82,690	366.50	23,350	382.70
66	1,009,840	418.90	917,110	424.90	75,080	356.50	17,650	370.00
67	905,460	427.60	819,530	433.90	70,510	365.20	15,420	377.60
68	896,710	454.80	820,840	460.80	62,270	387.00	13,600	405.10
69	829,750	471.10	758,690	477.60	57,860	396.90	13,200	424.90
70-74	3,562,260	463.60	3,243,220	470.00	261,460	391.60	57,580	427.70
70	793,440	482.30	722,790	488.80	56,710	408.20	13,940	445.20
71	749,370	470.60	684,300	476.60	51,400	400.00	13,670	432.80
72	710,900	460.50	647,130	467.20	52,830	386.30	10,940	425.30
73	665,820	454.80	605,670	461.20	50,090	385.50	10,060	416.70
74	642,730	444.80	583,330	451.30	50,430	376.20	8,970	407.80
75-79	2,412,220	433.60	2,194,950	440.70	187,690	357.40	29,580	390.90
75	580,500	441.80	530,300	448.30	42,910	368.50	7,290	403.70
76	533,940	434.70	483,540	442.30	43,860	357.40	6,540	390.70
77	484,420	431.00	439,690	438.00	38,520	357.40	6,210	388.60
78	438,710	431.70	401,080	438.60	32,410	354.20	5,220	385.00
79	374,650	424.80	340,340	432.40	29,990	345.20	4,320	380.00
80-84	1,303,880	415.90	1,184,520	423.60	103,970	333.40	15,390	378.70
80	322,570	423.20	293,640	431.10	25,320	337.20	3,610	384.40
81	294,170	418.00	266,600	425.80	24,080	338.20	3,490	375.70
82	257,540	415.50	234,160	423.20	20,290	330.90	3,090	385.00
83	228,990	411.10	208,200	418.60	17,810	329.90	2,980	362.90
84	200,610	407.20	181,920	414.80	16,470	327.40	2,220	379.10
85-91	661,200	392.90	600,650	400.90	53,870	308.80	6,680	353.60
85	163,370	402.00	149,130	409.70	12,380	315.40	1,860	364.20
86	145,310	397.50	130,320	406.90	13,290	311.10	1,700	354.70
87	108,520	392.30	98,480	400.50	8,960	306.20	1,080	358.80
88	93,980	391.90	85,510	399.70	7,550	307.60	920	361.30
89	72,070	387.50	65,370	395.40	6,240	310.00	460	323.00
90	46,920	374.80	43,100	381.60	3,450	296.30	360	320.40
91	31,120	367.70	28,820	373.70	2,010	287.00	290	328.20
92 or older	50,420	355.10	46,530	360.90	3,510	284.30	380	308.30
Men	7,446,510	490.85	6,765,150	498.70	545,090	409.50	136,270	428.60
62-64	1,312,390	486.20	1,186,930	494.90	98,720	403.00	26,740	409.10
62	354,260	487.00	320,700	495.40	25,480	403.20	8,080	417.90
63	458,650	483.80	414,620	492.60	34,630	400.70	9,400	400.00
64	499,480	487.90	451,610	496.60	38,610	405.00	9,260	410.60
65-69	2,526,400	504.90	2,300,200	512.80	182,070	421.70	44,130	433.60
65	607,560	497.10	550,730	505.10	45,110	418.30	11,720	425.50
66	542,370	482.30	492,940	490.40	39,880	399.00	9,550	413.30
67	480,050	489.40	435,170	497.20	36,710	412.00	8,170	419.20
68	469,110	521.90	429,300	529.50	32,300	437.30	7,510	451.00
69	427,310	543.10	392,060	550.80	28,070	454.10	7,180	471.60
70-74	1,780,280	522.70	1,624,070	529.70	124,830	443.70	31,380	473.50
70	404,400	553.30	369,710	560.40	27,570	468.00	7,120	516.90
71	377,180	535.70	345,140	542.50	25,100	456.00	6,940	488.00
72	354,580	517.70	323,490	525.10	24,820	436.70	6,270	458.30
73	330,750	507.10	301,460	513.80	23,510	434.90	5,780	448.70
74	313,370	489.40	284,270	496.20	23,830	418.80	5,270	441.30
75-79	1,102,960	461.50	1,002,070	468.40	80,900	388.10	19,990	409.10
75	276,240	478.20	252,250	484.90	19,270	403.30	4,720	423.50
76	248,580	464.20	224,790	471.40	19,400	393.30	4,390	409.60
77	222,710	456.90	201,690	464.00	16,820	384.60	4,200	406.00
78	194,830	454.00	177,460	460.90	13,610	378.00	3,760	401.00
79	160,600	443.90	145,880	450.70	11,800	371.10	2,920	400.00
80-86	631,410	420.70	568,410	428.50	50,270	343.50	12,730	379.50
80	132,610	439.60	120,430	446.90	9,720	361.50	2,460	389.30
81	120,390	429.30	108,610	436.70	9,450	352.90	2,330	392.10
82	100,950	422.90	91,120	429.90	7,720	348.10	2,110	392.30
83	89,480	415.40	80,670	423.00	6,860	336.80	1,950	376.80
84	76,480	409.50	68,550	417.00	6,460	338.30	1,470	370.30
85	59,490	402.10	53,680	409.90	4,570	322.20	1,240	359.50
86	52,010	396.30	45,350	406.60	5,490	321.10	1,170	347.60
87 or older	93,070	392.40	83,470	400.50	8,300	316.00	1,300	356.50

See footnote at end of table.

Table 79.—Number and average monthly benefit amount, with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1986—Continued

[Based on 10-percent sample]

Age ¹ and sex	Total		White		Black		Other	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Retired workers								
Women	7,791,130	\$379.20	7,084,110	\$384.70	597,110	\$321.90	109,910	\$340.70
62-64	1,175,080	313.20	1,063,910	315.90	84,560	283.40	26,610	300.90
62	332,770	302.30	301,280	305.20	22,910	269.70	8,580	287.50
63	409,340	311.50	371,180	313.80	29,270	284.40	8,890	303.40
64	432,970	323.20	391,450	326.10	32,380	292.00	9,140	311.20
65-69	2,233,700	363.00	2,028,270	367.00	166,340	319.30	39,090	339.60
65	510,780	343.20	461,570	346.50	37,580	304.30	11,630	339.50
66	467,470	345.30	424,170	348.80	35,200	308.30	8,100	319.00
67	425,410	357.90	384,360	362.30	33,800	314.40	7,250	330.80
68	427,600	381.20	391,540	385.50	29,970	332.90	6,090	348.40
69	402,440	394.60	366,630	399.30	29,790	343.00	6,020	369.20
70-74	1,781,980	404.60	1,619,150	410.20	136,630	344.00	26,200	372.80
70	389,040	408.40	353,080	413.80	29,140	351.70	6,820	370.30
71	372,190	404.60	339,160	409.60	26,300	346.50	6,730	375.90
72	356,320	403.60	323,640	409.30	28,010	341.60	4,670	381.10
73	335,070	403.20	304,210	408.90	26,580	341.80	4,280	373.60
74	329,360	402.40	299,060	408.70	26,600	338.00	3,700	360.10
75-79	1,309,260	410.10	1,192,880	417.30	106,790	334.20	9,590	353.00
75	304,260	408.90	278,050	415.10	23,640	340.10	2,570	367.50
76	285,360	408.90	258,750	416.90	24,460	328.90	2,150	352.00
77	261,710	408.90	238,000	416.00	21,700	336.30	2,010	352.30
78	243,880	413.90	223,620	420.90	18,800	336.90	1,460	344.00
79	214,050	410.50	194,460	418.70	18,190	328.40	1,400	338.20
80-84	783,970	409.70	715,140	417.70	63,760	323.60	5,070	364.90
80	189,960	411.80	173,210	420.10	15,600	322.10	1,150	373.90
81	173,780	410.30	157,990	418.30	14,630	328.70	1,160	342.90
82	156,590	410.80	143,040	419.00	12,570	320.30	980	369.40
83	139,510	408.40	127,530	415.90	10,950	325.70	1,030	352.60
84	124,130	405.90	113,370	413.50	10,010	320.40	750	396.20
85-91	456,720	391.40	418,230	399.10	35,520	303.60	2,970	352.30
85	103,880	402.00	95,450	409.60	7,810	311.40	620	373.50
86	93,300	398.30	84,970	407.10	7,800	304.10	530	370.50
87	71,690	393.50	65,250	401.90	5,950	303.80	490	359.40
88	63,220	388.60	57,820	396.50	4,910	300.40	490	344.40
89	50,840	386.00	46,610	393.20	3,970	305.60	260	320.60
90	42,670	375.10	39,310	381.60	3,070	295.40	290	327.90
91	31,120	367.70	28,820	373.70	2,010	287.00	290	328.20
92 or older	50,420	355.10	46,530	360.90	3,510	284.30	380	308.30
Disabled workers								
Total	33,970	\$509.40	28,350	\$529.80	4,400	\$407.30	1,220	\$401.70
62	5,140	519.90	4,190	546.60	580	397.50	370	409.10
63	11,790	513.20	10,020	531.70	1,350	403.00	420	424.60
64	17,040	503.50	14,140	523.50	2,470	411.90	430	372.80
Men	22,670	587.80	19,650	601.90	2,490	488.30	530	530.60
62	3,200	615.80	2,800	628.10	280	516.50	120	562.30
63	7,990	590.30	7,020	602.70	780	485.90	190	559.20
64	11,480	578.20	9,830	593.90	1,430	484.10	220	488.70
Women	11,300	352.00	8,700	367.00	1,910	301.60	690	302.60
62	1,940	361.70	1,390	382.60	300	286.50	250	335.60
63	3,800	351.10	3,000	365.70	570	289.60	230	313.40
64	5,560	349.30	4,310	363.00	1,040	312.50	210	251.50

See footnote at end of table.

2.5 OASDI Current-Pay Benefits: Summary

Table 79.—Number and average monthly benefit amount, with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1986—Continued

[Based on 10-percent sample]

Age ¹ and sex	Total		White		Black		Other	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Wives								
Total	2,442,700	\$236.90	2,291,910	\$239.80	112,620	\$191.80	38,170	\$196.60
62-64	510,290	228.80	474,300	231.80	25,420	188.70	10,570	191.50
62	143,900	222.90	134,100	225.50	6,890	186.20	2,910	189.40
63	173,580	227.60	161,420	230.60	8,660	187.70	3,500	189.00
64	192,810	234.30	178,780	237.60	9,870	191.30	4,160	195.00
65-69	861,970	248.20	806,460	251.50	41,140	201.60	14,370	201.20
65	206,560	244.20	192,690	247.60	10,150	197.50	3,720	199.60
66	189,730	247.80	177,290	251.10	9,220	202.60	3,220	196.60
67	164,890	248.60	153,700	251.80	8,250	203.40	2,940	209.40
68	159,680	252.10	150,090	255.30	7,180	201.90	2,410	203.70
69	141,110	249.90	132,690	252.90	6,340	203.80	2,080	196.50
70-74	581,290	238.10	547,730	240.90	25,540	191.60	8,020	198.40
70	134,510	247.70	126,400	250.70	6,220	199.20	1,890	211.40
71	125,920	241.20	118,520	243.80	5,430	198.00	1,970	203.30
72	116,940	235.90	110,390	238.60	5,000	188.80	1,550	193.80
73	104,980	231.40	99,160	234.20	4,470	182.90	1,350	183.10
74	98,940	231.00	93,260	233.70	4,420	184.70	1,260	193.40
75-79	327,070	226.20	309,480	228.70	14,010	180.90	3,580	187.70
75	84,600	228.50	79,760	231.40	3,700	179.20	1,140	187.00
76	75,530	225.50	71,470	228.20	3,380	180.20	680	169.20
77	65,150	225.80	61,280	228.50	3,100	181.10	770	189.80
78	55,880	225.30	53,290	227.40	2,080	176.70	510	201.50
79	45,910	225.10	43,680	226.80	1,750	190.50	480	197.70
80 or older	162,080	219.20	153,940	221.70	6,510	166.30	1,630	198.90
Wives or retired workers	2,375,220	239.10	2,231,180	241.90	107,420	193.90	36,620	198.20
Wives of disabled workers	67,480	160.40	60,730	161.60	5,200	147.50	1,550	157.50
Husbands								
Total	10,720	\$149.20	9,130	\$153.20	1,150	\$122.80	440	\$134.40
Nondisabled widows								
Total	2,831,080	\$418.10	2,553,980	\$426.40	240,090	\$340.20	37,010	\$352.20
60-64	643,440	422.00	570,200	431.70	61,640	344.60	11,600	357.30
60	76,890	414.70	68,040	423.30	7,120	346.50	1,730	356.70
61	110,510	413.10	97,680	422.80	10,590	335.20	2,240	356.10
62	141,020	420.00	124,910	429.80	13,530	341.70	2,580	356.30
63	151,610	424.40	134,340	434.50	14,740	345.10	2,530	354.20
64	163,410	430.90	145,230	440.60	15,660	352.20	2,520	362.70
65-69	741,670	440.10	664,370	450.00	66,590	353.60	10,710	363.20
65	174,460	445.80	155,510	456.30	16,340	357.40	2,610	374.80
66	162,160	445.40	145,390	455.50	14,240	356.30	2,530	366.20
67	143,750	438.20	128,210	448.30	13,440	356.10	2,100	349.30
68	136,130	437.00	122,620	446.40	11,690	349.90	1,820	366.90
69	125,170	430.40	112,640	439.80	10,880	345.30	1,650	354.20
70-74	565,210	407.20	506,560	416.20	51,250	327.90	7,400	339.80
70	122,420	415.20	109,030	424.70	11,800	336.10	1,590	349.40
71	115,510	410.20	104,140	419.00	9,920	326.60	1,450	348.60
72	113,020	405.70	101,490	414.70	10,010	324.50	1,520	343.60
73	109,080	401.90	97,480	411.20	10,160	323.60	1,440	324.70
74	105,180	401.80	94,420	410.30	9,360	327.10	1,400	331.10
75-79	436,880	405.60	398,360	413.00	34,210	328.80	4,310	338.70
75	97,110	401.70	88,530	409.00	7,520	327.20	1,060	327.00
76	95,650	405.20	86,700	412.80	7,890	329.30	1,060	346.70
77	86,680	405.30	78,510	413.40	7,350	327.60	820	326.40
78	82,360	410.00	75,880	416.50	5,730	332.00	750	348.40
79	75,080	406.90	68,740	413.90	5,720	328.70	620	349.40
80 or older	443,880	402.10	414,490	406.90	26,400	334.60	2,990	342.80

¹ Age on birthday in 1986.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

2.5 OASDI Current-Pay Benefits: Summary

Table 81.—Number and average age, by type of benefit, at end of 1986

[Based on 10-percent sample]

Type of benefit	Number ¹ (in thousands)	Average age
Total	37,636	...
OASI	33,656	...
Retired workers	22,939	73
Spouses	3,085	70
Children of retired workers	451	22
Minor child	273	13
Disabled child	164	37
Student	13	18
Children of deceased workers	1,873	18
Minor child	1,470	12
Disabled child	351	42
Student	51	18
Nondisabled widows and widowers	4,818	75
Widowed mothers and fathers	352	41
Disabled widows and widowers	106	59
Parents of deceased workers	9	82
Special age-72 benefi- ciaries	24	94
DI	3,979	...
Disabled workers	2,719	52
Spouses	299	48
Children	961	12
Minor child	906	12
Disabled child	35	27
Student	20	18

¹ See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."

Table 82.—Number and average monthly benefit amount, by type of benefit and race, at end of 1986

[Based on 10-percent sample]

Type of benefit	Total ^{1,2}	White	Black	Other
Number (in thousands)				
Total	37,636	33,304	3,563	769
Men	13,974	12,491	1,202	282
Women	20,377	18,360	1,685	331
Children	3,285	2,453	676	156
Under age 18	2,650	1,932	577	141
Disabled, aged 18 or older	551	461	78	12
Students, aged 18-19	84	60	21	3
Retired workers, spouses and children	26,474	23,965	2,040	470
Retired workers	22,939	20,764	1,793	381
Wives and husbands	3,085	2,862	163	60
Children	451	338	84	28
Disabled workers, spouses and children	3,979	3,159	688	132
Disabled workers	2,719	2,198	440	80
Wives and husbands	299	246	42	11
Children	961	715	206	40
Survivors of deceased workers	7,157	6,157	834	167
Widows and widowers	4,924	4,484	379	60
Widowed mothers and fathers	352	266	67	19
Children	1,873	1,399	387	87
Parents	9	7	1	1
Special age-72 beneficiaries	24	23	1	(3)
Average monthly amount				
Retired workers	\$489	\$496	\$407	\$439
Men	550	559	457	479
Women	420	427	356	381
Disabled workers	487	500	434	439
Men	538	552	476	479
Women	384	390	359	358
Widowed mothers and fathers	339	358	283	264
Nondisabled widows and widowers	444	453	351	370
Surviving children	338	357	284	269

¹The sum of the individual categories may not equal total because of independent rounding.

²See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."

³Fewer than 500 beneficiaries.

Table 83 (1985).—Number and average monthly benefit amount for women beneficiaries, by type of benefit and race, at end of 1985

[Numbers in thousands]

Type of benefit	Total		White		Black		Other	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Total ¹	20,048	\$384.50	18,098	\$391.20	1,654	\$322.20	294	\$321.00
Workers	11,487	409.70	10,316	416.30	1,015	348.50	154	373.40
Retired	10,615	412.10	9,617	418.40	864	347.70	133	376.10
Full benefit	3,065	511.00	2,742	521.40	283	415.90	41	464.90
Reduced benefit, claimed before age 65	7,549	372.00	6,876	377.30	582	314.50	92	336.60
Disabled	872	381.00	699	387.80	151	353.30	21	356.40
Wives of retired and disabled workers	3,337	236.70	3,071	241.90	202	176.20	65	181.10
Entitlement based on children in their care	332	135.60	262	140.90	53	117.80	17	109.30
Husband retired	107	161.90	82	170.50	17	139.50	8	122.90
Husband disabled	225	123.10	180	127.40	36	107.50	9	97.20
Entitlement based on age (aged 62 or older)	3,005	247.90	2,809	251.30	149	197.00	48	206.50
Husband retired	2,926	250.30	2,738	253.60	142	199.70	46	209.00
Full benefit	585	315.50	536	322.60	37	234.60	12	242.70
Reduced benefit, claimed before age 65	2,341	234.00	2,202	236.80	105	187.40	34	197.10
Husband disabled	79	160.10	71	161.90	7	143.20	2	148.20
Widows	5,186	425.00	4,677	435.40	435	329.10	73	337.30
Entitlement based on children in their care	354	339.20	267	358.80	70	282.90	17	264.00
Nondisabled, aged 60 or older	4,726	433.90	4,325	442.20	346	341.80	54	362.70
Disabled, aged 50-64	106	316.60	85	328.20	19	268.30	2	276.10
Mothers of deceased workers	9	379.80	7	387.30	1	344.50	1	349.20
Special age-72 beneficiaries	29	138.20	27	138.20	1	138.30	(2)	138.30

¹The sum of the individual categories may not equal total because of independent rounding.²Fewer than 500 beneficiaries.**Table 83 (1986).**—Number and average monthly benefit amount for women beneficiaries, by type of benefit and race, at end of 1986

[Numbers in thousands. Based on 10-percent sample]

Type of benefit	Total		White		Black		Other	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Total ¹	20,377	\$393.30	18,360	\$400.20	1,685	\$331.10	331	\$328.90
Workers	11,774	417.70	10,547	424.40	1,043	356.80	184	377.40
Retired	10,875	420.50	9,833	426.90	885	356.50	157	380.60
Full benefit	3,088	524.90	2,753	535.80	288	428.40	48	473.30
Reduced benefit, claimed before age 65	7,787	379.10	7,081	384.50	597	321.80	110	340.50
Disabled	899	383.90	714	390.40	158	358.70	27	358.20
Wives of retired and disabled workers	3,345	242.20	3,076	247.50	200	181.90	69	183.50
Entitlement based on children in their care	343	139.70	272	145.50	53	120.20	18	109.70
Husband retired	123	173.00	97	181.90	18	147.00	9	127.80
Husband disabled	220	121.00	175	125.40	35	106.60	9	92.70
Entitlement based on age (aged 62 or older)	3,002	254.00	2,803	257.40	147	204.20	51	209.50
Husband retired	2,929	256.20	2,738	259.60	141	206.60	50	211.20
Full benefit	553	329.60	507	337.20	34	246.90	13	248.10
Reduced benefit, claimed before age 65	2,375	239.10	2,231	241.90	107	193.90	37	198.20
Husband disabled	73	164.70	66	166.30	6	148.50	2	162.00
Widows	5,227	436.20	4,710	446.90	440	338.30	77	344.50
Entitlement based on children in their care	336	345.20	254	365.70	65	285.30	18	268.00
Nondisabled, aged 60 or older	4,786	445.10	4,373	453.70	356	351.30	57	371.20
Disabled, aged 50-64	105	321.20	83	332.80	19	277.00	2	270.30
Mothers of deceased workers	8	390.60	6	401.10	1	349.10	1	347.70
Special age-72 beneficiaries	22	139.90	21	139.90	1	140.30	(2)	140.30

¹The sum of the individual categories may not equal total because of independent rounding.²Fewer than 500 beneficiaries.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

2.5 OASDI Current-Pay Benefits: Summary

Table 84.—Number and average primary insurance and monthly benefit amounts for persons with benefits based on special minimum primary insurance amount, by type of benefit, at end of 1986

Type of benefit	Number of beneficiaries	Average primary insurance amount	Average monthly amount
Total ¹	180,109	\$359.17	\$320.75
Retired workers.....	155,676	357.70	332.89
Men.....	49,647	362.34	315.24
Women.....	106,029	355.52	341.16
Wives and husbands of retired workers.....	6,957	364.93	145.16
Children of retired workers.....	2,818	359.30	114.06
Disabled workers.....	4,977	373.66	368.68
Wives and husbands of disabled workers.....	160	380.04	88.83
Children of disabled workers.....	242	378.58	96.43
Nondisabled widows and widowers.....	7,428	371.86	310.54
Disabled widows and widowers.....	283	370.24	227.60
Widowed mothers and fathers.....	232	364.06	227.28
Children of deceased workers.....	1,334	366.84	239.33

¹Includes parent beneficiaries.

Table 85.—Number of beneficiaries aged 60 or older, by age, race, and sex, at end of 1986

[In thousands, based on 10-percent sample]

Age ¹	Total ²	Men	Women
Total			
Total.....	31,871	12,733	19,139
60-61.....	559	221	338
62-64.....	4,088	1,693	2,395
65-69.....	8,450	3,680	4,769
70-74.....	7,347	3,119	4,227
75-79.....	5,399	2,102	3,297
80-84.....	3,415	1,180	2,235
85 or older.....	2,614	737	1,877
White			
Total.....	28,904	11,500	17,404
60-61.....	474	186	288
62-64.....	3,662	1,512	2,150
65-69.....	7,632	3,323	4,309
70-74.....	6,663	2,831	3,832
75-79.....	4,928	1,908	3,020
80-84.....	3,131	1,070	2,061
85 or older.....	2,415	671	1,744
Black			
Total.....	2,446	990	1,456
60-61.....	70	29	42
62-64.....	338	145	194
65-69.....	659	289	370
70-74.....	559	230	329
75-79.....	400	156	244
80-84.....	244	87	157
85 or older.....	175	55	120
Other			
Total.....	521	243	278
60-61.....	15	6	8
62-64.....	88	37	51
65-69.....	158	69	89
70-74.....	124	58	66
75-79.....	71	39	32
80-84.....	40	22	18
85 or older.....	25	12	13

¹ Age on birthday in 1986.

² The sum of the individual categories may not equal total because of independent rounding.

Table 86.—Number of beneficiaries aged 60 or older, by type of benefit, age, and sex, at end of 1986

[In thousands. Based on 10-percent sample]

Type of benefit	Total ¹	Age attained in 1986								
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older
Total.....	31,871	559	4,088	8,450	7,347	5,399	3,415	1,722	708	184
Retired workers.....	22,939	...	2,487	6,563	5,692	4,042	2,446	1,159	442	107
Widows, widowers, mothers, and fathers.....	4,891	222	508	873	875	874	746	491	237	65
Wives and husbands.....	3,081	9	527	995	769	478	220	69	13	1
Disabled workers.....	866	316	551	...	...	...	...	...	...	...
Special age-72 beneficiaries.....	22	...	...	...	...	...	...	...	14	10
Parents.....	9	...	...	1	1	1	2	2	2	(2)
Disabled children.....	62	12	15	19	10	4	1	(2)	(2)	(2)
Men.....	12,733	221	1,693	3,680	3,119	2,102	1,180	518	179	41
Retired workers.....	12,063	...	1,312	3,662	3,102	2,087	1,171	512	177	40
Widowers and fathers.....	33	6	9	5	4	4	3	3	(2)	(2)
Husbands.....	34	...	1	5	10	10	5	3	(2)	(2)
Disabled workers.....	572	209	363	...	...	...	...	...	...	...
Special age-72 beneficiaries.....	2	...	...	...	...	...	...	...	1	1
Parents.....	1	...	...	(2)	(2)	(2)	(2)	(2)	(2)	(2)
Disabled children.....	28	6	7	9	4	2	(2)	(2)	(2)	(2)
Women.....	19,139	338	2,395	4,769	4,227	3,297	2,235	1,205	529	143
Retired workers.....	10,875	...	1,175	2,901	2,591	1,955	1,275	648	264	68
Widows and mothers.....	4,858	216	499	868	871	870	743	489	237	65
Wives.....	3,047	9	526	990	759	467	215	67	13	1
Disabled workers.....	295	107	187	...	...	...	...	...	...	...
Special age-72 beneficiaries.....	24	...	...	...	...	...	...	...	13	9
Parents.....	8	...	(2)	1	1	1	2	2	2	...
Disabled children.....	34	6	8	10	6	3	1	(2)	(2)	(2)

¹ The sum of the individual categories may not equal total because of independent rounding.² Fewer than 500 beneficiaries.

2.5 OASDI Current-Pay Benefits: Retired Workers

Table 87.—Number, average primary insurance amount, and average monthly benefit amount, without reduction for early retirement and with delayed retirement credit, by age and sex, at end of 1986

[Based on 10-percent sample]

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly amount		Primary insurance amount	Monthly amount		Primary insurance amount	Monthly amount
Total.....	3,596,200	\$675.70	\$692.90	2,402,500	\$721.30	\$733.20	1,193,700	\$584.00	\$611.60
66-69.....	607,280	626.20	645.20	409,810	679.20	692.40	197,470	516.10	547.30
66.....	98,890	588.00	598.00	67,930	637.80	642.20	30,960	478.70	501.00
67.....	145,340	600.90	616.00	98,640	652.20	661.10	46,700	492.60	520.70
68.....	174,010	635.60	656.30	116,060	690.40	705.20	57,950	525.60	558.50
69.....	189,040	656.90	682.30	127,180	711.90	731.90	61,860	543.70	580.20
70-74.....	1,201,590	756.30	769.40	824,920	806.80	816.00	376,670	645.70	667.50
70.....	227,610	787.80	800.60	155,900	844.40	854.30	71,710	664.90	683.80
71.....	240,180	777.30	790.40	165,100	829.70	839.60	75,080	662.20	682.30
72.....	251,190	760.80	773.80	172,260	811.60	820.60	78,930	650.00	671.90
73.....	242,740	741.80	754.80	166,980	791.00	799.50	75,760	633.50	656.30
74.....	239,870	715.40	729.00	164,680	759.70	767.80	75,190	618.50	643.80
75-79.....	1,119,220	649.50	667.60	751,720	684.00	696.50	367,500	578.80	608.60
75.....	229,270	691.90	707.80	157,200	731.80	742.60	72,070	605.00	632.10
76.....	222,450	664.10	680.90	151,630	699.10	710.90	70,820	589.20	616.60
77.....	219,500	650.00	668.40	148,420	681.40	694.00	71,080	584.40	615.10
78.....	217,810	631.70	651.20	145,060	663.40	677.20	72,750	568.50	599.40
79.....	230,190	609.40	629.30	149,410	641.10	654.30	80,780	550.80	583.10
80 or older.....	668,110	619.90	640.90	416,050	660.50	675.90	252,060	552.70	583.10

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 88.—Number and average monthly benefit amount without reduction for early retirement and without delayed retirement credit, by sex and age at end of 1986

[Based on 10-percent sample]

Age	Total		Men		Women	
	Number	Average monthly amount	Number	Average monthly amount	Number	Average monthly amount
Total.....	4,104,970	\$512.60	2,214,370	\$549.10	1,890,600	\$469.90
65-69	1,195,310	534.90	726,040	580.90	469,270	463.60
65	249,570	533.70	158,170	586.90	91,400	441.60
66	256,550	524.60	160,320	571.70	96,230	446.00
67	228,870	527.30	138,640	572.00	90,230	458.60
68	234,330	539.90	138,630	581.00	95,700	480.20
69	225,990	550.30	130,280	594.20	95,710	490.60
70-74	928,370	547.70	496,520	583.70	431,850	506.30
70	211,050	568.50	119,120	609.80	91,930	515.00
71	202,650	557.20	110,900	595.90	91,750	510.40
72	198,580	540.40	106,270	574.70	92,310	501.00
73	173,580	535.60	89,760	567.70	83,820	501.30
74	142,510	528.10	70,470	554.20	72,040	502.60
75-79	510,660	502.90	232,250	516.50	278,410	491.50
75	122,820	521.10	58,830	541.80	63,990	502.10
76	110,700	509.50	52,310	522.20	58,390	498.20
77	101,550	500.20	45,840	509.70	55,710	492.40
78	93,920	492.80	40,310	501.20	53,610	486.40
79	81,670	481.20	34,960	492.00	46,710	473.10
80-84	561,310	497.10	288,860	520.90	272,450	471.80
80	69,900	474.30	28,830	480.30	41,070	470.10
81	117,920	505.20	61,740	528.10	56,180	480.00
82	124,720	504.50	66,360	530.20	58,360	475.20
83	126,310	496.10	66,000	523.40	60,310	466.30
84	122,460	495.80	65,930	520.10	56,530	456.50
85-89	488,610	490.60	257,690	521.10	230,920	467.40
85	106,390	488.90	56,190	515.90	50,200	458.60
86	104,860	483.70	55,190	507.80	49,670	457.00
87	93,190	483.70	49,070	508.20	44,120	456.50
88	98,850	504.70	51,940	544.20	46,910	460.90
89	85,320	492.30	45,300	531.40	40,020	448.10
90 or older.....	420,710	430.40	213,010	468.20	207,700	391.70

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 89.—Number and average monthly benefit amount before and after delayed retirement credit, by age and sex, at end of 1986

[Based on 1-percent sample]

Age	Total			Men			Women		
	Number	Monthly benefit amount before delayed retirement credit	Monthly benefit amount after delayed retirement credit	Number	Monthly benefit amount before delayed retirement credit	Monthly benefit amount after delayed retirement credit	Number	Monthly benefit amount before delayed retirement credit	Monthly benefit amount after delayed retirement credit
Total.....	3,814,200	\$672.48	\$684.71	2,517,900	\$711.53	\$724.99	1,296,300	\$596.65	\$606.47
66-69.....	634,200	635.23	640.37	423,400	681.91	687.43	210,800	541.48	545.86
66.....	102,100	589.01	591.21	68,300	638.21	640.57	33,800	489.59	491.46
67.....	153,000	615.53	619.48	105,000	651.25	655.37	48,000	537.39	540.96
68.....	183,900	644.62	650.34	121,800	693.09	699.31	62,100	549.54	554.30
69.....	195,200	666.02	673.07	128,300	719.65	727.32	66,900	563.16	569.03
70-74.....	1,220,000	755.47	769.14	832,700	801.30	816.45	387,300	656.92	667.45
70.....	230,200	787.76	801.00	156,700	841.88	856.74	73,500	672.39	682.15
71.....	252,700	775.27	788.60	171,700	825.67	840.34	81,000	668.42	678.91
72.....	255,900	759.88	773.82	176,400	806.81	822.37	79,500	655.75	666.10
73.....	238,400	740.64	754.37	163,200	779.64	794.56	75,200	655.99	667.15
74.....	242,800	714.14	728.28	164,700	752.86	768.54	78,100	632.50	643.38
75-79.....	1,197,400	645.79	659.49	794,500	672.39	687.44	402,900	593.34	604.38
75.....	241,400	688.02	701.96	165,700	721.42	736.69	75,700	614.91	625.95
76.....	237,000	664.81	679.25	160,100	689.64	705.48	76,900	613.11	624.65
77.....	233,700	641.60	655.48	151,700	664.00	678.97	82,000	600.15	612.03
78.....	238,600	630.22	644.05	154,700	655.01	670.52	83,900	584.50	595.25
79.....	246,700	605.22	617.69	162,300	629.71	643.42	84,400	558.13	568.21
80-84.....	662,300	607.23	621.55	406,600	638.23	654.15	255,700	557.92	569.73
80.....	242,800	594.71	607.52	151,800	621.92	636.13	91,000	549.32	559.80
81.....	155,900	592.13	607.99	91,100	625.91	643.77	64,800	544.63	557.70
82.....	113,400	623.61	639.74	70,400	655.88	673.84	43,000	570.77	583.91
83.....	83,000	632.03	646.87	53,200	663.51	679.91	29,800	575.83	587.88
84.....	67,200	629.19	641.74	40,100	663.47	677.16	27,100	578.47	589.34
85 or older.....	100,300	648.26	656.13	60,700	689.74	698.38	39,600	584.67	591.37

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 90.—Number, percent, and average monthly benefit amount, by year of entitlement as retired worker and sex, at end of 1986

[Based on 10-percent sample]

Year of entitlement	Total				Men				Women			
	Number at end of 1986 ¹	Percent age distribution	Cumulative percent ²	Average monthly amount	Number at end of 1986	Percent age distribution	Cumulative percent ²	Average monthly amount	Number at end of 1986	Percent age distribution	Cumulative percent ²	Average monthly amount
Total.....	22,938,810	100.0	...	\$488.50	12,063,380	100.0	...	\$549.80	10,875,430	100.0	...	\$420.50
1980-86.....	9,830,020	42.9	...	482.70	5,542,670	45.9	...	554.70	4,287,350	39.4	...	389.60
1975-79.....	5,480,820	23.9	...	524.30	2,956,190	24.5	...	588.10	2,524,630	23.2	...	449.60
1970-74.....	4,011,440	17.5	...	488.10	2,006,500	16.6	...	529.20	2,004,940	18.4	...	447.10
1965-69.....	2,244,960	9.8	...	471.00	1,033,040	8.6	...	506.00	1,211,920	11.1	...	441.20
1960-64.....	1,062,260	4.6	...	426.80	442,900	3.7	...	451.60	619,360	5.7	...	409.00
1950-59.....	308,910	1.3	...	382.90	81,870	.7	...	427.00	227,040	2.1	...	367.00
1940-49.....	400	(3)	...	317.70	210	(3)	...	359.50	190	(3)	...	271.50
1986.....	1,433,740	6.3	6.3	450.60	814,070	6.7	6.7	531.20	619,670	5.7	5.7	344.70
1985.....	1,489,420	6.5	12.7	453.80	851,180	7.1	13.8	527.00	638,240	5.9	11.6	356.30
1984.....	1,429,120	6.2	19.0	459.00	808,290	6.7	20.5	528.50	620,830	5.7	17.3	368.50
1983.....	1,450,420	6.3	25.3	474.10	817,740	6.8	27.3	542.10	632,680	5.8	23.1	386.20
1982.....	1,385,370	6.0	31.3	487.30	776,140	6.4	33.7	555.50	609,230	5.6	28.7	400.40
1981.....	1,341,730	5.8	37.2	526.00	756,750	6.3	40.0	597.60	584,980	5.4	34.1	433.50
1980.....	1,300,220	5.7	42.9	537.00	718,500	6.0	45.9	611.90	581,720	5.3	39.4	444.50
1979.....	1,244,690	5.4	48.3	542.90	677,640	5.6	51.6	617.50	567,050	5.2	44.6	453.80
1978.....	1,140,720	5.0	53.3	532.60	611,270	5.1	56.6	603.30	529,450	4.9	49.5	450.80
1977.....	1,011,120	4.4	57.7	527.70	550,830	4.6	61.2	592.60	460,290	4.2	53.7	450.10
1976.....	1,075,270	4.7	62.3	511.40	576,910	4.8	66.0	567.20	498,360	4.6	58.3	446.80
1975.....	1,009,020	4.4	66.7	502.40	539,540	4.5	70.5	551.90	469,480	4.3	62.6	445.50
1974.....	948,520	4.1	70.9	493.30	490,890	4.1	74.5	538.50	457,630	4.2	66.8	444.70
1973.....	889,610	3.9	74.8	490.50	449,280	3.7	78.2	531.20	440,330	4.0	70.9	449.00
1972.....	798,850	3.5	78.2	486.20	395,430	3.3	81.5	528.30	403,420	3.7	74.6	444.90
1971.....	721,420	3.1	81.4	486.20	355,790	2.9	84.5	525.10	365,630	3.4	78.0	448.50
1970.....	653,040	2.8	84.2	482.10	315,110	2.6	87.1	517.60	337,930	3.1	81.1	448.80
1969.....	563,280	2.5	86.7	479.60	266,650	2.2	89.3	516.30	296,630	2.7	83.8	446.60
1968.....	493,890	2.2	88.8	473.70	229,980	1.9	91.2	506.80	263,910	2.4	86.2	444.90
1967.....	432,620	1.9	90.7	468.20	199,780	1.7	92.9	500.30	232,840	2.1	88.4	440.70
1966.....	371,470	1.6	92.3	456.70	164,730	1.4	94.2	487.80	206,740	1.9	90.3	431.90
1965.....	383,700	1.7	94.0	472.10	171,900	1.4	95.6	513.20	211,800	1.9	92.2	438.70
1964.....	299,450	1.3	95.3	454.40	131,440	1.1	96.7	488.80	168,010	1.5	93.8	427.40
1963.....	222,730	1.0	96.3	429.20	91,800	.8	97.5	452.50	130,930	1.2	95.0	412.90
1962.....	205,720	.9	97.2	421.00	85,180	.7	98.2	439.70	120,540	1.1	96.1	407.90
1961.....	201,610	.9	98.1	403.50	92,260	.8	99.0	411.20	109,350	1.0	97.1	397.00
1960.....	132,750	.6	98.7	404.70	42,220	.3	99.3	446.50	90,530	.8	97.9	385.20
1959.....	87,500	.4	99.0	408.50	26,920	.2	99.5	448.10	60,580	.6	98.5	390.90
1958.....	68,810	.3	99.3	394.90	19,430	.2	99.7	437.50	49,380	.5	98.9	378.20
1957.....	58,830	.3	99.6	379.40	14,330	.1	99.8	419.70	44,500	.4	99.3	366.50
1956.....	56,080	.2	99.8	357.40	9,730	.1	99.9	402.80	46,350	.4	99.8	347.80
1955.....	16,340	.1	99.9	359.80	4,540	(3)	99.9	405.40	11,800	.1	99.9	342.30
1954.....	10,110	(3)	99.9	347.70	3,370	(3)	100.0	395.70	6,740	.1	99.9	323.70
1953.....	6,110	(3)	100.0	335.40	1,960	(3)	100.0	374.00	4,150	(3)	100.0	317.20
1952.....	2,750	(3)	100.0	312.40	860	(3)	100.0	366.70	1,890	(3)	100.0	287.70
1951.....	1,290	(3)	100.0	296.80	370	(3)	100.0	323.50	920	(3)	100.0	286.10
1950.....	1,090	(3)	100.0	292.90	360	(3)	100.0	328.80	730	(3)	100.0	275.20

¹ See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."² Represents those entitled in specified year or later.³ Less than 0.05 percent.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 91.—Number, average age, and percentage distribution, by age and sex, 1940-85

At end of year	Total number (in thousands) ¹	Average age	Percentage distribution, by age ²						
			Total	62-64	65-69	70-74	75-79	80-84	85 or older
Men									
1940.....	99	68.8	100.0	...	74.4	17.4	6.4	1.6	0.2
1945.....	447	71.7	100.0	...	39.9	40.2	15.1	4.0	.7
1950.....	1,469	72.2	100.0	...	39.1	33.7	20.2	5.9	1.2
1955.....	3,252	72.7	100.0	...	35.7	34.8	20.0	7.6	1.9
1960.....	5,217	73.2	100.0	...	33.8	33.1	21.1	9.0	3.1
1961.....	5,765	72.8	100.0	4.1	32.7	31.0	20.2	8.7	3.2
1962.....	6,244	72.4	100.0	6.5	31.4	30.4	19.4	8.9	3.4
1963.....	6,497	72.7	100.0	7.0	30.9	29.8	19.7	9.1	3.5
1964.....	6,657	72.8	100.0	7.2	30.0	29.7	19.8	9.6	3.7
1965.....	6,825	72.9	100.0	6.9	29.7	29.5	19.9	9.9	4.1
1966.....	7,034	73.1	100.0	6.9	29.5	29.2	19.8	10.2	4.3
1967.....	7,160	73.1	100.0	6.8	29.5	28.5	20.2	10.3	4.6
1968.....	7,309	73.1	100.0	7.0	29.5	28.0	20.0	10.6	4.8
1969.....	7,459	73.2	100.0	7.1	29.9	27.3	20.0	10.7	5.1
1970.....	7,688	72.6	100.0	7.5	30.1	26.9	19.6	10.6	5.3
1971.....	7,952	72.5	100.0	8.0	30.7	26.1	19.3	10.5	5.4
1972.....	8,231	72.4	100.0	8.4	31.2	26.0	18.5	10.5	5.4
1973.....	8,610	72.3	100.0	8.7	31.9	25.7	17.9	10.3	5.5
1974.....	8,832	72.3	100.0	8.9	32.2	25.9	17.3	10.1	5.6
1975.....	9,163	72.3	100.0	9.3	32.2	25.6	17.1	10.1	5.7
1976.....	9,420	72.3	100.0	9.4	32.3	25.8	16.7	10.0	5.8
1977.....	9,714	72.2	100.0	9.6	32.4	25.7	16.7	9.8	5.8
1978.....	9,928	72.2	100.0	9.2	32.4	25.9	16.8	9.7	5.9
1979.....	10,192	72.2	100.0	9.2	32.3	25.9	16.9	9.5	6.2
1980.....	10,461	72.2	100.0	9.5	32.1	25.8	16.9	9.5	6.1
1981 ³	10,767	72.2	100.0	9.9	31.8	25.7	17.1	9.3	6.2
1982.....	11,030	72.2	100.0	10.3	31.3	25.6	17.1	9.4	6.2
1983.....	11,358	72.2	100.0	10.6	31.0	25.8	17.0	9.4	6.1
1984.....	11,573	72.2	100.0	10.8	30.3	25.9	17.3	9.6	6.1
1985.....	11,817	72.3	100.0	10.9	30.2	25.9	17.3	9.6	6.1
Women									
1940.....	13	68.1	100.0	...	82.6	12.8	3.9	0.6	(4)
1945.....	71	70.8	100.0	...	47.1	40.0	10.2	2.3	0.3
1950.....	302	71.1	100.0	...	48.4	32.9	15.0	3.2	.5
1955.....	1,222	71.3	100.0	...	47.8	32.3	14.6	4.4	.8
1960.....	2,845	71.0	100.0	12.6	36.3	29.0	15.0	5.6	1.6
1961.....	3,160	71.1	100.0	13.0	35.4	28.5	15.4	5.8	1.8
1962.....	3,494	71.2	100.0	13.3	34.3	28.5	15.7	6.2	2.0
1963.....	3,766	71.4	100.0	13.0	33.5	28.3	16.4	6.6	2.2
1964.....	4,011	71.6	100.0	12.9	32.3	28.1	17.1	7.1	2.4
1965.....	4,276	71.8	100.0	12.2	31.6	28.1	17.6	7.7	2.8
1966.....	4,624	72.1	100.0	11.8	31.0	27.7	18.1	8.3	3.1
1967.....	4,859	72.2	100.0	11.4	30.7	27.1	18.7	8.7	3.4
1968.....	5,111	72.3	100.0	11.3	30.4	26.5	18.8	9.3	3.8
1969.....	5,363	72.4	100.0	11.4	30.3	25.8	18.8	9.7	4.1
1970.....	5,661	72.0	100.0	11.5	30.1	25.4	18.7	10.0	4.4
1971.....	5,975	72.1	100.0	11.7	30.2	24.7	18.4	10.3	4.8
1972.....	6,325	72.0	100.0	11.9	30.3	24.5	17.9	10.5	5.0
1973.....	6,754	72.0	100.0	11.9	30.7	24.2	17.3	10.5	5.3
1974.....	7,126	72.1	100.0	11.8	30.6	24.2	17.0	10.6	5.8
1975.....	7,424	72.2	100.0	11.8	30.4	24.2	16.9	10.6	6.1
1976.....	7,744	72.3	100.0	11.6	30.2	24.4	16.7	10.7	6.4
1977.....	8,106	72.3	100.0	11.7	30.0	24.3	16.7	10.6	6.7
1978.....	8,430	72.5	100.0	11.3	29.7	24.4	16.8	10.6	7.2
1979.....	8,777	72.5	100.0	11.2	29.5	24.3	17.0	10.5	7.4
1980.....	9,101	72.6	100.0	11.2	29.2	24.2	17.1	10.6	7.7
1981 ³	9,428	72.7	100.0	11.1	28.9	24.0	17.4	10.6	8.0
1982.....	9,733	72.8	100.0	11.2	28.3	24.0	17.5	10.8	8.2
1983.....	10,060	72.9	100.0	11.1	28.0	23.9	17.6	11.0	8.4
1984.....	10,334	73.1	100.0	11.1	27.2	24.0	17.8	11.3	8.6
1985.....	10,615	73.3	100.0	11.0	26.9	23.9	17.9	11.4	8.8

¹ See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."² Age attained during year.³ Based on unedited monthly data.⁴ Less than 0.05 percent.

Table 92.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit amount and sex, at end of 1986

[Based on 10-percent sample]

Monthly benefit amount and sex	Total ¹		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	22,938,810	100.0	7,701,170	100.0	15,237,640	100.0
Less than \$200.00	1,193,700	5.2	39,910	.5	1,153,790	7.6
\$200.00–\$224.90	762,820	3.3	306,450	4.0	456,370	3.0
\$225.00–\$249.90	667,300	2.9	81,210	1.1	586,090	3.8
\$250.00–\$274.90	843,180	3.7	95,340	1.2	747,840	4.9
\$275.00–\$299.90	1,018,990	4.4	142,540	1.9	876,450	5.8
\$300.00–\$324.90	1,050,890	4.6	191,540	2.5	859,350	5.6
\$325.00–\$349.90	920,900	4.0	188,560	2.4	732,340	4.8
\$350.00–\$374.90	885,650	3.9	214,150	2.8	671,500	4.4
\$375.00–\$399.90	866,790	3.8	230,410	3.0	636,380	4.2
\$400.00–\$424.90	823,680	3.6	218,940	2.8	604,740	4.0
\$425.00–\$449.90	867,170	3.8	251,220	3.3	615,950	4.0
\$450.00–\$474.90	947,130	4.1	277,570	3.6	669,560	4.4
\$475.00–\$499.90	1,029,830	4.5	276,780	3.6	753,050	4.9
\$500.00–\$524.90	1,182,670	5.2	345,930	4.5	836,740	5.5
\$525.00–\$549.90	1,310,300	5.7	427,740	5.6	882,560	5.8
\$550.00–\$574.90	1,234,060	5.4	364,760	4.7	869,300	5.7
\$575.00–\$599.90	1,200,330	5.2	369,910	4.8	830,420	5.4
\$600.00–\$624.90	1,082,680	4.7	386,220	5.0	696,460	4.6
\$625.00–\$649.90	875,940	3.8	389,570	5.1	486,370	3.2
\$650.00–\$674.90	690,730	3.0	339,730	4.4	351,000	2.3
\$675.00–\$699.90	549,040	2.4	295,140	3.8	253,900	1.7
\$700.00–\$724.90	442,660	1.9	246,830	3.2	195,830	1.3
\$725.00–\$749.90	402,970	1.8	258,520	3.4	144,450	.9
\$750.00–\$774.90	336,810	1.5	232,630	3.0	104,180	.7
\$775.00–\$799.90	270,520	1.2	192,270	2.5	78,250	.5
\$800.00–\$824.90	292,000	1.3	233,050	3.0	58,950	.4
\$825.00–\$849.90	209,650	.9	174,620	2.3	35,030	.2
\$850.00–\$874.90	186,190	.8	162,450	2.1	23,740	.2
\$875.00–\$899.90	150,060	.7	138,400	1.8	11,660	.1
\$900.00 or more	644,170	2.8	628,780	8.2	15,390	.1
Average benefit, total	\$488.50		\$596.80		\$433.80	
Men.....	12,063,380	100.0	4,616,870	100.0	7,446,510	100.0
Less than \$200.00	421,690	3.5	18,270	.4	403,420	5.4
\$200.00–\$224.90	276,820	2.3	129,520	2.8	147,300	2.0
\$225.00–\$249.90	208,300	1.7	34,580	.7	173,720	2.3
\$250.00–\$274.90	233,420	1.9	41,100	.9	192,320	2.6
\$275.00–\$299.90	273,090	2.3	61,220	1.3	211,870	2.8
\$300.00–\$324.90	307,910	2.6	82,320	1.8	225,590	3.0
\$325.00–\$349.90	299,990	2.5	78,810	1.7	221,180	3.0
\$350.00–\$374.90	318,210	2.6	87,440	1.9	230,770	3.1
\$375.00–\$399.90	342,960	2.8	96,160	2.1	246,800	3.3
\$400.00–\$424.90	350,580	2.9	92,310	2.0	258,270	3.5
\$425.00–\$449.90	392,080	3.3	108,130	2.3	283,950	3.8
\$450.00–\$474.90	452,510	3.8	123,640	2.7	328,870	4.4
\$475.00–\$499.90	544,880	4.5	127,500	2.8	417,380	5.6
\$500.00–\$524.90	653,360	5.4	171,750	3.7	481,610	6.5
\$525.00–\$549.90	773,490	6.4	245,370	5.3	528,120	7.1
\$550.00–\$574.90	810,250	6.7	203,380	4.4	606,870	8.1
\$575.00–\$599.90	845,620	7.0	223,590	4.8	622,030	8.4
\$600.00–\$624.90	783,730	6.5	251,010	5.4	532,720	7.2
\$625.00–\$649.90	626,010	5.2	260,950	5.7	365,060	4.9
\$650.00–\$674.90	490,480	4.1	226,060	4.9	264,420	3.6
\$675.00–\$699.90	395,280	3.3	201,400	4.4	193,880	2.6
\$700.00–\$724.90	329,650	2.7	176,190	3.8	153,460	2.1
\$725.00–\$749.90	309,920	2.6	196,300	4.3	113,530	1.5
\$750.00–\$774.90	257,790	2.1	178,480	3.9	79,310	1.1
\$775.00–\$799.90	207,740	1.7	147,440	3.2	60,300	.8
\$800.00–\$824.90	226,010	1.9	181,580	3.9	44,430	.6
\$825.00–\$849.90	157,140	1.3	130,800	2.8	26,340	.4
\$850.00–\$874.90	143,710	1.2	125,350	2.7	18,360	.2
\$875.00–\$899.90	115,190	1.0	106,920	2.3	8,270	.1
\$900.00 or more	515,570	4.3	509,210	11.0	6,360	.1
Average benefit, men.....	\$549.80		\$644.90		\$490.80	

See footnotes at end of table.

Table 92.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit amount and sex, at end of 1986—Continued

[Based on 10-percent sample]

Monthly benefit amount and sex	Total ¹		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	10,875,430	100.0	3,084,300	100.0	7,791,130	100.0
Less than \$200.00	772,010	7.1	21,640	.7	750,370	9.6
\$200.00–\$224.90	486,000	4.5	176,930	5.7	309,070	4.0
\$225.00–\$249.90	459,000	4.2	46,630	1.5	412,370	5.3
\$250.00–\$274.90	609,760	5.6	54,240	1.8	555,520	7.1
\$275.00–\$299.90	745,900	6.9	81,420	2.6	664,480	8.5
\$300.00–\$324.90	742,980	6.8	109,220	3.5	633,760	8.1
\$325.00–\$349.90	620,910	5.7	109,750	3.6	511,160	6.6
\$350.00–\$374.90	567,440	5.2	126,710	4.1	440,730	5.7
\$375.00–\$399.90	523,830	4.8	134,250	4.4	389,580	5.0
\$400.00–\$424.90	473,100	4.4	126,630	4.1	346,470	4.4
\$425.00–\$449.90	475,090	4.4	143,090	4.6	332,000	4.3
\$450.00–\$474.90	494,620	4.5	153,930	5.0	340,690	4.4
\$475.00–\$499.90	484,950	4.5	149,280	4.8	335,670	4.3
\$500.00–\$524.90	529,310	4.9	174,180	5.6	355,130	4.6
\$525.00–\$549.90	536,810	4.9	182,370	5.9	354,440	4.5
\$550.00–\$574.90	423,810	3.9	161,380	5.2	262,430	3.4
\$575.00–\$599.90	354,710	3.3	146,320	4.7	208,390	2.7
\$600.00–\$624.90	298,950	2.7	135,210	4.4	163,740	2.1
\$625.00–\$649.90	249,930	2.3	128,620	4.2	121,310	1.6
\$650.00–\$674.90	200,250	1.8	113,670	3.7	86,580	1.1
\$675.00–\$699.90	153,760	1.4	93,740	3.0	60,020	.8
\$700.00–\$724.90	113,010	1.0	70,640	2.3	42,370	.5
\$725.00–\$749.90	93,050	.9	62,130	2.0	30,720	.4
\$750.00–\$774.90	79,020	.7	54,150	1.8	24,870	.3
\$775.00–\$799.90	62,780	.6	44,830	1.5	17,950	.2
\$800.00–\$824.90	65,990	.6	51,470	1.7	14,520	.2
\$825.00–\$849.90	52,510	.5	43,820	1.4	8,690	.1
\$850.00–\$874.90	42,480	.4	37,100	1.2	5,380	.1
\$875.00–\$899.90	34,870	.3	31,480	1.0	3,390	(2)
\$900.00 or more	128,600	1.2	119,570	3.9	9,030	.1
Average benefit, women	\$420.50		\$524.70		\$379.20	

¹ See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."² Less than 0.05 percent.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 93.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, at end of 1986

[Based on 10-percent sample]

Primary insurance amount and sex	Total ¹		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total.....	22,938,810	100.0	7,701,170	100.0	15,237,640	100.0
Less than \$200.00.....	898,880	3.9	53,980	.7	844,900	5.5
\$200.00–\$224.90.....	2,012,020	8.8	506,950	6.6	1,505,070	9.9
\$225.00–\$249.90.....	526,080	2.3	110,910	1.4	415,170	2.7
\$250.00–\$274.90.....	645,760	2.8	114,800	1.5	530,960	3.5
\$275.00–\$299.90.....	854,750	3.7	175,570	2.3	679,180	4.5
\$300.00–\$324.90.....	954,910	4.2	229,250	3.0	725,660	4.8
\$325.00–\$349.90.....	824,150	3.6	205,210	2.7	618,940	4.1
\$350.00–\$374.90.....	860,170	3.7	234,700	3.0	625,470	4.1
\$375.00–\$399.90.....	770,150	3.4	212,080	2.8	558,070	3.7
\$400.00–\$424.90.....	835,590	3.6	252,550	3.3	583,040	3.8
\$425.00–\$449.90.....	812,800	3.5	259,700	3.4	553,100	3.6
\$450.00–\$474.90.....	729,680	3.2	242,650	3.2	487,030	3.2
\$475.00–\$499.90.....	812,550	3.5	285,490	3.7	527,060	3.5
\$500.00–\$524.90.....	860,480	3.8	320,130	4.2	540,350	3.5
\$525.00–\$549.90.....	831,930	3.6	315,800	4.1	516,130	3.4
\$550.00–\$574.90.....	949,930	4.1	391,340	5.1	558,590	3.7
\$575.00–\$599.90.....	898,430	3.9	343,960	4.5	554,470	3.6
\$600.00–\$624.90.....	928,020	4.0	358,660	4.7	569,360	3.7
\$625.00–\$649.90.....	907,580	4.0	364,560	4.7	543,020	3.6
\$650.00–\$674.90.....	831,640	3.6	305,010	4.0	526,630	3.5
\$675.00–\$699.90.....	848,890	3.7	293,690	3.8	555,200	3.6
\$700.00–\$724.90.....	851,710	3.7	238,440	3.1	613,270	4.0
\$725.00–\$749.90.....	852,550	3.7	260,820	3.4	591,730	3.9
\$750.00–\$774.90.....	685,820	3.0	232,060	3.0	453,760	3.0
\$775.00–\$799.90.....	397,810	1.7	185,380	2.4	212,430	1.4
\$800.00–\$824.90.....	469,240	2.0	257,060	3.3	212,180	1.4
\$825.00–\$849.90.....	205,840	.9	147,940	1.9	57,900	.4
\$850.00–\$874.90.....	198,580	.9	154,990	2.0	43,590	.3
\$875.00–\$899.90.....	151,820	.7	131,060	1.7	20,760	.1
\$900.00 or more.....	531,050	2.3	516,430	6.7	14,620	.1
Average primary insurance amount, total.....	\$497.50		\$571.40		\$460.10	
Men.....	12,063,380	100.0	4,616,870	100.0	7,446,510	100.0
Less than \$200.00.....	154,560	1.3	16,880	.4	137,680	1.8
\$200.00–\$224.90.....	403,630	3.3	136,920	3.0	266,710	3.6
\$225.00–\$249.90.....	124,740	1.0	35,500	.8	89,240	1.2
\$250.00–\$274.90.....	167,380	1.4	40,690	.9	126,690	1.7
\$275.00–\$299.90.....	237,050	2.0	62,480	1.4	174,570	2.3
\$300.00–\$324.90.....	285,200	2.4	83,450	1.8	201,750	2.7
\$325.00–\$349.90.....	257,010	2.1	76,200	1.7	180,810	2.4
\$350.00–\$374.90.....	283,070	2.3	88,570	1.9	194,500	2.6
\$375.00–\$399.90.....	265,910	2.2	81,920	1.8	183,990	2.5
\$400.00–\$424.90.....	305,390	2.5	101,940	2.2	203,450	2.7
\$425.00–\$449.90.....	318,940	2.6	108,830	2.4	210,110	2.8
\$450.00–\$474.90.....	312,440	2.6	109,700	2.4	202,740	2.7
\$475.00–\$499.90.....	379,790	3.1	138,190	3.0	241,600	3.2
\$500.00–\$524.90.....	450,520	3.7	173,590	3.8	276,930	3.7
\$525.00–\$549.90.....	494,030	4.1	194,930	4.2	299,100	4.0
\$550.00–\$574.90.....	592,550	4.9	248,660	5.4	343,890	4.6
\$575.00–\$599.90.....	596,210	4.9	223,750	4.8	372,460	5.0
\$600.00–\$624.90.....	664,220	5.5	252,050	5.5	412,170	5.5
\$625.00–\$649.90.....	673,940	5.6	266,730	5.8	407,210	5.5
\$650.00–\$674.90.....	640,080	5.3	220,200	4.8	419,880	5.6
\$675.00–\$699.90.....	684,360	5.7	216,440	4.7	467,920	6.3
\$700.00–\$724.90.....	734,370	6.1	183,190	4.0	551,180	7.4
\$725.00–\$749.90.....	755,440	6.3	211,170	4.6	544,270	7.3
\$750.00–\$774.90.....	610,180	5.1	187,990	4.1	422,190	5.7
\$775.00–\$799.90.....	345,310	2.9	149,910	3.2	195,400	2.6
\$800.00–\$824.90.....	407,890	3.4	212,450	4.6	195,440	2.6
\$825.00–\$849.90.....	169,460	1.4	116,990	2.5	52,470	.7
\$850.00–\$874.90.....	165,870	1.4	125,760	2.7	40,110	.5
\$875.00–\$899.90.....	127,470	1.1	108,350	2.3	19,120	.3
\$900.00 or more.....	456,370	3.8	443,440	9.6	12,930	.2
Average primary insurance amount, men.....	\$592.40		\$638.70		\$563.60	

See footnotes at end of table.

Table 93.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, at end of 1986—Continued

[Based on 10-percent sample]

Primary insurance amount and sex	Total ¹		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Women	10,875,430	100.0	3,084,300	100.0	7,791,130	100.0
Less than \$200.00	744,320	6.8	37,100	1.2	707,220	9.1
\$200.00—\$224.90	1,608,390	14.8	370,030	12.0	1,238,360	15.9
\$225.00—\$249.90	401,340	3.7	75,410	2.4	325,930	4.2
\$250.00—\$274.90	478,380	4.4	74,110	2.4	404,270	5.2
\$275.00—\$299.90	617,700	5.7	113,090	3.7	504,610	6.5
\$300.00—\$324.90	669,710	6.2	145,800	4.7	523,910	6.7
\$325.00—\$349.90	567,140	5.2	129,010	4.2	438,130	5.6
\$350.00—\$374.90	577,100	5.3	146,130	4.7	430,970	5.5
\$375.00—\$399.90	504,240	4.6	130,160	4.2	374,080	4.8
\$400.00—\$424.90	530,200	4.9	150,610	4.9	379,590	4.9
\$425.00—\$449.90	493,860	4.5	150,870	4.9	342,990	4.4
\$450.00—\$474.90	417,240	3.8	132,950	4.3	284,290	3.6
\$475.00—\$499.90	432,760	4.0	147,300	4.8	285,460	3.7
\$500.00—\$524.90	409,960	3.8	146,540	4.8	263,420	3.4
\$525.00—\$549.90	337,900	3.1	120,870	3.9	217,030	2.8
\$550.00—\$574.90	357,380	3.3	142,680	4.6	214,700	2.8
\$575.00—\$599.90	302,220	2.8	120,210	3.9	182,010	2.3
\$600.00—\$624.90	263,800	2.4	106,610	3.5	157,190	2.0
\$625.00—\$649.90	233,640	2.1	97,830	3.2	135,810	1.7
\$650.00—\$674.90	191,560	1.8	84,810	2.7	106,750	1.4
\$675.00—\$699.90	164,530	1.5	77,250	2.5	87,280	1.1
\$700.00—\$724.90	117,340	1.1	55,250	1.8	62,090	.8
\$725.00—\$749.90	97,110	.9	49,650	1.6	47,460	.6
\$750.00—\$774.90	75,640	.7	44,070	1.4	31,570	.4
\$775.00—\$799.90	52,500	.5	35,470	1.2	17,030	.2
\$800.00—\$824.90	61,350	.6	44,610	1.4	16,740	.2
\$825.00—\$849.90	36,380	.3	30,950	1.0	5,430	.1
\$850.00—\$874.90	32,710	.3	29,230	.9	3,480	(2)
\$875.00—\$899.90	24,350	.2	22,710	.7	1,640	(2)
\$900.00 or more	74,680	.7	72,990	2.4	1,690	(2)
Average primary insurance amount, women	\$392.20		\$470.60		\$361.20	

¹ See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."² Less than 0.05 percent

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 94.—Number and average monthly benefit amount with and without reduction for early retirement, by sex, 1956–86

At end of year ¹	Number				Average monthly amount					
	Total	Without reduction for early retirement	With reduction for early retirement		All benefits	Without reduction for early retirement	With reduction for early retirement			
			Number	Percent of total			Before reduction	After reduction	Percent of reduction	
	Total									
1956.....	5,112,430	4,997,401	115,029	2.2	\$63.09	\$63.43	\$53.64	\$48.17	10.2	
1960.....	8,061,469	7,112,265	949,204	11.8	74.04	76.47	64.19	55.78	13.1	
1965.....	11,100,584	7,581,386	3,519,198	31.7	83.92	90.12	80.48	70.56	12.3	
1970.....	13,349,175	7,282,295	6,066,880	45.4	118.10	130.22	116.23	103.56	10.9	
1975.....	16,588,001	7,238,830	9,349,171	56.4	207.18	232.76	205.60	187.38	8.9	
1976.....	17,164,470	7,302,906	9,861,564	57.5	224.86	252.89	224.15	204.11	8.9	
1977.....	17,820,510	7,250,847	10,569,663	59.3	243.00	274.60	246.30	221.40	10.0	
1978.....	18,357,755	7,219,979	11,137,776	60.7	263.20	299.00	267.70	240.00	10.3	
1979.....	18,969,586	7,378,675	11,590,911	61.1	294.30	335.80	296.50	267.90	9.6	
1980.....	19,562,085	7,397,198	12,164,887	62.2	341.40	391.80	345.60	310.70	10.1	
1981 ²	20,195,362	7,425,048	12,770,314	63.2	386.00	446.90	(3)	350.60	(3)	
1982.....	20,763,230	7,546,621	13,216,609	63.7	419.30	491.50	428.90	378.00	11.9	
1983.....	21,418,747	7,740,787	13,677,960	63.9	440.80	523.70	(3)	393.90	(3)	
1984.....	21,906,461	7,737,082	14,169,379	64.7	460.60	554.70	(3)	409.20	(3)	
1985.....	22,431,930	7,720,959	14,710,971	65.6	478.60	581.20	(3)	424.80	(3)	
1986 ²	22,986,678	7,701,585	15,281,581	66.5	488.40	597.00	(3)	433.80	(3)	
	Men									
1956.....	3,572,271	3,572,271	....	...	\$68.23	\$68.23	...	...	...
1960.....	5,216,668	5,216,668	....	...	81.87	81.87	...	...	...
1965.....	6,825,078	5,389,166	1,435,912	21.0	92.59	96.12	\$90.14	\$79.35	12.0	
1970.....	7,688,460	4,930,400	2,758,060	35.9	130.53	139.05	128.89	115.30	10.5	
1975.....	9,163,648	4,711,571	4,452,077	48.6	227.75	247.18	228.20	207.18	9.2	
1976.....	9,420,167	4,632,844	4,787,323	50.8	247.70	269.81	249.60	226.30	9.3	
1977.....	9,714,205	4,582,972	5,131,233	52.8	268.40	293.20	271.90	246.30	9.4	
1978.....	9,928,099	4,535,758	5,392,341	52.8	291.60	319.90	296.60	267.90	9.7	
1979.....	10,192,117	4,606,728	5,585,389	54.8	326.80	359.30	332.60	300.00	9.8	
1980.....	10,460,735	4,586,539	5,874,196	54.8	380.20	419.60	384.80	349.50	9.2	
1981 ²	10,766,981	4,586,149	6,180,832	57.4	431.10	479.50	(3)	395.10	(3)	
1982.....	11,029,842	4,647,057	6,382,785	57.9	469.60	528.20	482.00	426.90	11.4	
1983.....	11,358,357	4,751,287	6,607,070	58.2	495.00	565.50	(3)	444.30	(3)	
1984.....	11,572,911	4,702,805	6,870,106	59.4	517.80	598.30	(3)	462.70	(3)	
1985.....	11,816,956	4,655,477	7,161,479	60.6	538.40	627.50	(3)	480.50	(3)	
1986 ²	12,085,191	4,620,397	7,464,452	61.8	549.80	644.70	(3)	491.10	(3)	
	Women									
1956.....	1,540,159	1,425,130	115,029	7.5	\$51.16	\$51.41	\$53.64	\$48.17	10.2	
1960.....	2,844,801	1,895,597	949,204	33.4	59.67	61.61	64.19	55.78	13.1	
1965.....	4,275,506	2,192,220	2,083,286	48.7	70.07	75.36	73.82	64.50	12.6	
1970.....	5,660,715	2,351,895	3,308,820	58.5	101.22	111.71	105.60	93.77	11.2	
1975.....	7,424,353	2,527,259	4,897,094	66.0	181.80	205.87	185.00	169.38	8.4	
1976.....	7,744,303	2,670,062	5,074,241	65.5	197.08	223.51	200.14	183.17	8.5	
1977.....	8,106,305	2,667,875	5,438,430	67.1	212.60	242.50	222.10	197.90	10.9	
1978.....	8,429,656	2,684,221	5,745,435	67.1	229.70	263.80	240.50	213.80	11.1	
1979.....	8,777,469	2,771,947	6,005,522	68.4	256.50	296.70	262.90	238.00	9.5	
1980.....	9,101,350	2,810,659	6,290,691	69.1	296.80	346.50	309.00	274.60	11.1	
1981 ²	9,428,381	2,838,899	6,589,482	69.9	334.50	394.00	(3)	308.80	(3)	
1982.....	9,733,388	2,899,564	6,833,824	70.2	362.20	432.60	379.40	332.40	12.4	
1983.....	10,060,390	2,989,500	7,070,890	70.3	379.60	460.50	(3)	345.40	(3)	
1984.....	10,333,550	3,034,277	7,299,273	70.6	396.50	487.00	(3)	358.90	(3)	
1985.....	10,614,974	3,065,482	7,549,492	71.1	412.10	511.00	(3)	372.00	(3)	
1986 ²	10,901,487	3,081,188	7,817,129	71.7	420.40	525.40	(3)	379.10	(3)	

¹ See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."³ Data not available.² Based on unedited monthly data.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

2.5 OASDI Current-Pay Benefits: Retired Workers

Table 95.—Number and percentage distribution, by montly benefit amount, age, and sex, at end of 1986

[Based on 10-percent sample]

Monthly benefit amount	Total	Age attained during 1986						
		62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total								
Total number (in thousands).....	22,939	2,487	6,563	5,692	4,042	2,446	1,159	549
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00.....	5.2	10.1	6.0	3.8	4.0	4.2	4.7	2.5
\$200.00-\$224.90.....	3.3	3.2	2.7	2.9	3.0	3.9	5.6	12.5
\$225.00-\$249.90.....	2.9	5.1	3.2	2.7	2.2	2.0	2.2	2.7
\$250.00-\$274.90.....	3.7	6.1	3.8	3.3	3.4	2.8	2.7	3.0
\$275.00-\$299.90.....	4.4	8.2	4.7	3.5	3.7	3.8	3.9	4.5
\$300.00-\$324.90.....	4.6	6.7	5.2	3.8	3.7	4.0	4.4	5.5
\$325.00-\$349.90.....	4.0	4.5	4.4	3.5	3.6	3.8	4.2	5.0
\$350.00-\$374.90.....	3.9	3.8	4.1	3.5	3.6	3.9	4.4	5.5
\$375.00-\$399.90.....	3.8	3.5	3.8	3.5	3.7	4.0	4.7	5.5
\$400.00-\$424.90.....	3.6	3.4	3.5	3.3	3.7	3.9	4.4	4.7
\$425.00-\$449.90.....	3.8	3.4	3.6	3.4	4.0	4.3	4.8	5.2
\$450.00-\$474.90.....	4.1	3.4	3.7	3.7	4.4	5.2	6.0	7.1
\$475.00-\$499.90.....	4.5	3.5	3.8	4.0	5.2	6.3	6.2	5.5
\$500.00-\$524.90.....	5.2	3.8	4.3	4.5	6.2	6.6	7.4	10.0
\$525.00-\$549.90.....	5.7	4.2	4.9	4.8	6.3	6.9	12.1	8.7
\$550.00-\$574.90.....	5.4	4.8	6.0	4.5	5.1	6.1	7.0	4.6
\$575.00-\$599.90.....	5.2	7.5	5.8	4.2	4.8	6.3	3.5	1.4
\$600.00-\$624.90.....	4.7	8.4	4.2	4.0	4.6	6.1	2.3	.9
\$625.00-\$649.90.....	3.8	3.8	3.7	3.9	4.7	4.2	1.6	.6
\$650.00-\$674.90.....	3.0	1.4	3.6	3.3	3.9	2.4	1.3	.6
\$675.00-\$699.90.....	2.4	.8	3.0	2.7	3.1	1.6	1.0	.4
\$700.00-\$724.90.....	1.9	.4	2.9	2.2	2.0	1.1	.7	.4
\$725.00-\$749.90.....	1.8	.2	2.7	2.1	1.8	.8	.6	.3
\$750.00-\$774.90.....	1.5	(1)	2.2	1.9	1.3	.7	.5	.4
\$775.00-\$799.90.....	1.2	(1)	1.4	1.9	1.2	.6	.4	.3
\$800.00-\$824.90.....	1.3	(1)	1.4	2.5	.9	.5	.5	.3
\$825.00-\$849.90.....	.9	(1)	.5	2.1	.9	.6	.5	.3
\$850.00-\$874.90.....	.8	(1)	.3	2.1	.7	.5	.3	.2
\$875.00-\$899.90.....	.7	(1)	.2	1.7	.6	.4	.3	.2
\$900.00 or more.....	2.8	(1)	.3	6.7	3.5	2.8	2.0	1.3
Average benefit, total.....	\$488.50	\$404.50	\$475.00	\$541.90	\$507.10	\$486.80	\$456.70	\$415.2
Men								
Total number (in thousands).....	12,063	1,312	3,662	3,102	2,087	1,171	512	217
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00.....	3.5	5.5	4.2	2.7	2.9	3.1	3.2	.2
\$200.00-\$224.90.....	2.3	1.6	1.6	2.1	2.4	3.2	4.5	9.1
\$225.00-\$249.90.....	1.7	2.5	1.7	1.6	1.5	1.5	1.6	2.1
\$250.00-\$274.90.....	1.9	2.5	1.8	1.8	2.1	1.9	1.9	1.9
\$275.00-\$299.90.....	2.3	2.5	2.0	2.0	2.4	2.9	3.2	3.1
\$300.00-\$324.90.....	2.6	2.9	2.3	2.2	2.6	3.0	3.6	4.2
\$325.00-\$349.90.....	2.5	2.7	2.3	2.1	2.7	3.0	3.4	3.5
\$350.00-\$374.90.....	2.6	2.8	2.5	2.2	2.7	3.2	3.7	4.4
\$375.00-\$399.90.....	2.8	3.1	2.7	2.4	2.9	3.3	3.9	4.4
\$400.00-\$424.90.....	2.9	3.3	2.8	2.4	3.1	3.3	3.7	4.2
\$425.00-\$449.90.....	3.3	3.6	3.2	2.7	3.4	3.6	4.0	4.7
\$450.00-\$474.90.....	3.8	4.0	3.5	3.2	3.8	4.5	5.3	7.2
\$475.00-\$499.90.....	4.5	4.5	3.9	3.8	5.2	6.2	6.2	6.3
\$500.00-\$524.90.....	5.4	5.3	4.7	4.4	6.6	6.1	6.9	13.6
\$525.00-\$549.90.....	6.4	6.3	6.0	4.9	6.4	6.3	16.3	13.1
\$550.00-\$574.90.....	6.7	7.7	8.4	4.9	5.3	6.9	7.8	6.5
\$575.00-\$599.90.....	7.0	12.8	8.2	4.7	5.3	8.1	4.3	1.8
\$600.00-\$624.90.....	6.5	14.9	5.8	4.6	5.4	8.6	3.0	1.3
\$625.00-\$649.90.....	5.2	6.8	5.1	4.7	6.1	5.5	2.2	.8
\$650.00-\$674.90.....	4.1	2.4	5.1	4.0	5.1	2.8	1.7	.8
\$675.00-\$699.90.....	3.3	1.3	4.4	3.3	4.1	1.9	1.3	.5
\$700.00-\$724.90.....	2.7	.6	4.4	2.7	2.6	1.4	.8	.6
\$725.00-\$749.90.....	2.6	.3	4.2	2.7	2.5	1.0	.8	.4
\$750.00-\$774.90.....	2.1	(1)	3.5	2.6	1.7	.9	.6	.7
\$775.00-\$799.90.....	1.7	(1)	2.1	2.7	1.7	.7	.6	.5
\$800.00-\$824.90.....	1.9	(1)	2.2	3.6	1.2	.7	.7	.6
\$825.00-\$849.90.....	1.3	(1)	.7	3.0	1.2	.8	.6	.4
\$850.00-\$874.90.....	1.2	(1)	.4	3.1	1.0	.7	.5	.3
\$875.00-\$899.90.....	1.0	(1)	.3	2.5	.8	.6	.4	.3
\$900.00 or more.....	4.3	(1)	.3	10.4	5.2	4.3	3.3	2.5
Average benefit, men.....	\$549.80	\$486.20	\$540.90	\$610.40	\$552.20	\$524.30	\$493.40	\$466.3

See footnote at end of table.

Table 95.—Number and percentage distribution, by montly benefit amount, age, and sex, at end of 1986—Continued
 [Based on 10-percent sample]

Monthly benefit amount	Total	Age attained during 1986						
		62-64	65-69	70-74	75-79	80-84	85-89	90 or older
		Women						
Total number (in thousands).....	10,875	1,175	2,901	2,591	1,955	1,275	648	332
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00.....	7.1	15.2	8.4	5.1	5.1	5.1	5.9	4.1
\$200.00-\$224.90.....	4.5	4.9	4.0	3.8	3.5	4.5	6.4	14.8
\$225.00-\$249.90.....	4.2	8.0	5.0	4.0	3.0	2.4	2.6	3.1
\$250.00-\$274.90.....	5.6	10.0	6.5	5.1	4.7	3.6	3.3	3.7
\$275.00-\$299.90.....	6.9	14.5	8.1	5.3	5.0	4.7	4.4	5.4
\$300.00-\$324.90.....	6.8	10.9	8.8	5.7	4.9	4.8	5.1	6.4
\$325.00-\$349.90.....	5.7	6.5	7.2	5.3	4.7	4.5	4.8	6.0
\$350.00-\$374.90.....	5.2	4.9	6.1	5.1	4.6	4.6	5.1	6.2
\$374.90-\$399.90.....	4.8	3.9	5.1	4.8	4.6	4.6	5.4	6.3
\$400.00-\$424.90.....	4.4	3.5	4.4	4.3	4.5	4.5	4.9	5.0
\$425.00-\$449.90.....	4.4	3.2	4.2	4.3	4.6	4.9	5.4	5.5
\$450.00-\$474.90.....	4.5	2.7	4.0	4.3	5.0	5.8	6.5	7.1
\$475.00-\$499.90.....	4.5	2.4	3.7	4.2	5.2	6.4	6.2	5.1
\$500.00-\$524.90.....	4.9	2.2	3.7	4.6	5.8	7.0	7.7	7.7
\$525.00-\$549.90.....	4.9	1.8	3.5	4.6	6.2	7.5	8.7	5.7
\$550.00-\$574.90.....	3.9	1.6	3.0	3.9	4.8	5.3	6.5	3.3
\$575.00-\$599.90.....	3.3	1.5	2.7	3.6	4.4	4.7	2.8	1.0
\$600.00-\$624.90.....	2.7	1.1	2.2	3.3	3.8	3.8	1.8	.7
\$625.00-\$649.90.....	2.3	.5	2.0	2.9	3.2	3.0	1.2	.4
\$650.00-\$674.90.....	1.8	.3	1.7	2.5	2.6	2.0	1.0	.4
\$675.00-\$699.90.....	1.4	.2	1.3	2.0	2.1	1.3	.7	.3
\$700.00-\$724.90.....	1.0	.1	1.1	1.5	1.3	.8	.5	.2
\$725.00-\$749.90.....	.9	.1	.9	1.4	1.0	.6	.4	.2
\$750.00-\$774.90.....	.7	(1)	.7	1.2	.9	.5	.4	.2
\$775.00-\$799.90.....	.6	(1)	.5	1.1	.7	.4	.3	.2
\$800.00-\$824.90.....	.6	(1)	.4	1.2	.7	.4	.3	.1
\$825.00-\$849.90.....	.5	(1)	.2	1.1	.5	.4	.3	.2
\$850.00-\$874.90.....	.4	(1)	.2	.9	.4	.4	.2	.1
\$875.00-\$899.90.....	.3	(1)	.1	.7	.4	.3	.2	.1
\$900.00 or more.....	1.2	(1)	.3	2.4	1.7	1.4	.9	.5
Average benefit, women.....	\$420.50	\$313.20	\$391.80	\$459.80	\$459.00	\$452.20	\$427.70	\$381.7

¹ Less than 0.05 percent.

CONTACT: Mayer Feldman/Joseph Bondar (301) 956-0161/0162 for further information.

2.5 OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 96.—Number and percentage distribution, by type of benefit and primary insurance amount, at end of 1986

[Based on 10-percent sample]

Primary insurance amount	Retired workers		Wives and husbands		Children	
	Number ¹	Percent	Number	Percent	Number	Percent
Total	22,938,810	100.0	3,084,980	100.0	450,590	100.0
Less than \$200.00	898,880	3.9	26,790	.9	12,610	2.8
\$200.00–\$224.90	2,012,020	8.8	108,830	3.5	19,630	4.4
\$225.00–\$249.90	526,080	2.3	29,010	.9	6,650	1.5
\$250.00–\$274.90	645,760	2.8	37,130	1.2	9,230	2.0
\$275.00–\$299.90	854,750	3.7	53,660	1.7	14,490	3.2
\$300.00–\$324.90	954,910	4.2	69,230	2.2	16,130	3.6
\$325.00–\$349.90	824,150	3.6	61,910	2.0	15,880	3.5
\$350.00–\$374.90	860,170	3.7	69,910	2.3	16,280	3.6
\$375.00–\$399.90	770,150	3.4	64,100	2.1	15,350	3.4
\$400.00–\$424.90	835,590	3.6	75,360	2.4	17,070	3.8
\$425.00–\$449.90	812,800	3.5	78,070	2.5	16,790	3.7
\$450.00–\$474.90	729,680	3.2	74,870	2.4	16,060	3.6
\$475.00–\$499.90	812,550	3.5	90,520	2.9	18,870	4.2
\$500.00–\$524.90	860,480	3.8	107,980	3.5	18,160	4.0
\$525.00–\$549.90	831,930	3.6	121,100	3.9	17,890	4.0
\$550.00–\$574.90	949,930	4.1	152,090	4.9	19,070	4.2
\$575.00–\$599.90	898,430	3.9	154,150	5.0	18,400	4.1
\$600.00–\$624.90	928,020	4.0	173,460	5.6	20,090	4.5
\$625.00–\$649.90	907,580	4.0	171,510	5.6	20,860	4.6
\$650.00–\$674.90	831,640	3.6	157,840	5.1	19,420	4.3
\$675.00–\$699.90	848,890	3.7	166,160	5.4	21,070	4.7
\$700.00–\$724.90	851,710	3.7	172,510	5.6	23,820	5.3
\$725.00–\$749.90	852,550	3.7	184,670	6.0	24,370	5.4
\$750.00–\$774.90	685,820	3.0	150,050	4.9	17,970	4.0
\$775.00–\$799.90	397,810	1.7	94,150	3.1	8,680	1.9
\$800.00–\$824.90	469,240	2.0	128,360	4.2	8,450	1.9
\$825.00–\$849.90	205,840	.9	53,430	1.7	3,180	.7
\$850.00–\$874.90	198,580	.9	53,230	1.7	3,430	.8
\$875.00–\$899.90	151,820	.7	40,940	1.3	2,070	.5
\$900.00 or more	531,050	2.3	163,960	5.3	8,620	1.9
Average primary insurance amount		\$497.50		\$607.00		\$531.00

¹See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 97.—Average monthly benefit amount, by type of benefit and sex, 1940-86

At end of year	Retired workers			Wives			Husbands	Children			
	Total	Men	Women	Total	Aged 62 or older ¹	Under age 62 ²		Total	Under age 18	Disabled, aged 18 or older	Students
1940.....	\$22.60	\$23.17	\$18.37	\$12.13	\$12.13	...	...	\$12.22	\$12.22	...	...
1941.....	22.70	23.32	18.48	12.11	12.11	...	...	12.19	12.19	...	...
1942.....	23.02	23.71	18.73	12.28	12.28	...	...	12.24	12.24	...	...
1943.....	23.42	24.17	19.06	12.49	12.49	...	...	12.31	12.31	...	...
1944.....	23.73	24.48	19.35	12.63	12.63	...	...	12.38	12.38	...	...
1945.....	24.19	24.94	19.51	12.82	12.82	...	...	12.45	12.45	...	...
1946.....	24.55	25.30	19.64	12.99	12.99	...	...	12.57	12.57	...	...
1947.....	24.90	25.68	19.91	13.17	13.17	...	...	12.77	12.77	...	...
1948.....	25.35	26.21	20.11	13.42	13.42	...	...	12.99	12.99	...	...
1949.....	26.00	26.92	20.58	13.76	13.76	...	...	13.18	13.18	...	...
1950.....	43.86	45.67	35.05	23.60	23.79	\$12.85	\$20.01	17.05	17.05	...	...
1951.....	42.14	44.44	33.03	22.75	23.16	14.33	19.49	13.37	13.37	...	...
1952.....	49.25	52.16	39.17	26.01	26.48	16.33	22.31	14.67	14.67	...	...
1953.....	51.10	54.46	40.66	27.08	27.53	17.97	23.10	15.79	15.79	...	...
1954.....	59.14	63.34	47.05	31.81	32.36	21.11	26.61	18.53	18.53	...	...
1955.....	61.90	66.40	49.93	33.12	33.63	22.96	27.27	20.01	20.01	...	...
1956.....	63.09	68.23	51.16	33.76	34.22	23.64	27.90	20.63	20.63	...	...
1957.....	64.58	70.47	52.23	34.41	34.89	24.21	29.39	21.89	20.90	\$31.55	...
1958.....	66.35	72.74	53.55	35.11	35.59	25.12	30.45	22.99	21.66	32.00	...
1959.....	72.78	80.11	58.81	38.24	38.68	29.39	33.85	27.34	25.61	35.08	...
1960.....	74.04	81.87	59.67	38.74	39.19	30.15	34.72	28.25	26.38	35.70	...
1961.....	75.65	83.13	62.00	39.47	40.09	29.45	36.61	27.52	25.56	36.22	...
1962.....	76.19	83.79	62.61	39.64	40.35	29.55	37.05	27.39	25.44	36.35	...
1963.....	76.88	84.69	63.42	39.95	40.66	29.94	37.64	27.85	25.76	36.84	...
1964.....	77.57	85.58	64.28	40.24	40.95	30.16	38.18	28.13	25.86	37.34	...
1965.....	83.92	92.59	70.07	43.64	44.41	32.60	41.69	31.98	28.27	40.64	\$46.75
1966.....	84.35	93.26	70.79	43.82	44.60	32.64	42.21	32.72	28.18	41.03	45.05
1967.....	85.37	94.49	71.92	44.25	45.01	32.92	42.79	33.10	28.34	41.49	45.07
1968.....	98.86	109.08	84.24	51.22	52.13	37.66	49.29	38.12	32.44	47.79	51.08
1969.....	100.40	110.96	85.71	51.89	52.81	38.00	49.90	38.63	32.79	48.46	51.33
1970.....	118.10	130.53	101.22	61.20	62.41	43.23	58.47	44.85	37.72	56.79	59.46
1971.....	132.17	146.13	113.60	68.36	69.82	47.07	65.25	49.36	41.08	62.57	65.93
1972.....	162.35	179.44	140.11	84.11	86.07	56.10	79.97	59.90	49.44	75.91	80.13
1973.....	166.40	182.60	145.80	84.80	86.80	56.80	80.80	61.10	50.30	77.00	82.70
1974.....	188.20	206.56	165.47	95.77	98.08	64.24	90.90	69.63	57.10	86.61	94.21
1975.....	207.18	227.75	181.80	105.21	107.74	70.72	99.07	77.42	63.13	94.75	103.88
1976.....	224.86	247.70	197.08	114.15	116.82	77.29	106.68	85.64	69.55	102.81	113.92
1977.....	243.00	268.40	212.60	123.30	126.20	84.20	100.90	³ 94.90	³ 76.90	³ 112.30	³ 124.60
1978.....	263.20	291.60	229.70	133.10	136.00	91.70	106.00	104.70	85.10	121.70	138.40
1979.....	294.30	326.80	256.50	148.80	151.90	102.90	116.00	119.20	97.00	137.10	157.20
1980.....	341.40	380.20	296.80	172.50	176.00	120.40	132.10	140.00	114.30	159.80	184.00
1981.....	386.00	431.10	334.50	195.40	199.20	138.20	145.90	161.40	131.10	182.20	210.60
1982.....	419.30	469.60	362.20	213.60	216.90	148.80	156.00	165.00	145.90	198.40	179.70
1983.....	440.80	495.00	379.60	226.50	229.50	151.30	160.90	175.80	163.20	210.10	153.50
1984.....	460.60	517.80	396.50	237.20	240.30	156.70	165.80	185.50	170.60	220.80	149.90
1985.....	478.60	538.40	412.10	247.20	250.30	161.90	169.50	197.60	177.40	230.80	232.30
1986 ³	488.40	549.80	420.40	252.70	255.80	166.00	170.00	204.20	182.80	237.30	241.20

¹ Includes wives aged 62-64 with entitlement based on children in their care.² Includes wives with entitled children in their care.³ Based on unedited monthly data.

Note: For more recent data, see table M-12 in the monthly issues of the Social Security Bulletin.

2.5 OASDI Current-Pay Benefits: Disabled Workers

Table 98.—Number, percent, and average monthly benefit amount, by year of entitlement as disabled worker and sex, at end of 1986

[Based on 10-percent sample]

Year of entitlement	Total				Men				Women			
	Number at end of 1986 ¹	Percent-age distribution	Cumulative percent ²	Average monthly amount	Number at end of 1986	Percent-age distribution	Cumulative percent ²	Average monthly amount	Number at end of 1986	Percent-age distribution	Cumulative percent ²	Average monthly amount
Total	2,718,860	100.0	...	\$487.10	1,819,830	100.0	...	\$538.10	899,030	100.0	...	\$383.90
1980-86	1,458,460	53.6	...	484.10	985,330	54.1	...	540.20	473,130	52.6	...	367.40
1975-79	706,600	20.0	...	528.50	461,100	25.3	...	586.10	245,500	27.3	...	420.30
1970-74	376,810	13.9	...	459.60	247,600	13.6	...	499.50	129,210	14.4	...	383.10
1965-69	121,720	4.5	...	408.60	84,290	4.6	...	428.10	37,430	4.2	...	363.50
1960-64	55,270	2.0	...	395.40	41,510	2.3	...	405.20	13,760	1.5	...	364.30
1986	171,290	6.3	6.3	506.80	117,400	6.5	6.5	566.40	53,890	6.0	6.0	376.90
1985	268,060	9.9	16.2	482.80	178,230	9.8	16.2	541.60	89,830	10.0	16.0	366.10
1984	267,720	9.8	26.0	470.80	178,220	9.8	26.0	527.40	89,500	10.0	25.9	357.90
1983	227,730	8.4	34.4	469.90	155,540	8.5	34.6	522.20	72,190	8.0	34.0	357.00
1982	187,820	6.9	41.3	473.10	129,220	7.1	41.7	524.60	58,600	6.5	40.5	359.60
1981	166,820	6.1	47.4	489.80	113,250	6.2	47.9	544.90	53,570	6.0	46.4	373.30
1980	169,020	6.2	53.6	510.30	113,470	6.2	54.1	568.30	55,550	6.2	52.6	391.80
1979	154,350	5.7	59.3	542.20	101,420	5.6	59.7	603.90	52,930	5.9	58.5	424.10
1978	141,520	5.2	64.5	554.60	92,660	5.1	64.8	613.40	48,860	5.4	63.9	442.90
1977	141,080	5.2	69.7	536.80	93,380	5.1	69.9	594.20	47,700	5.3	69.3	424.40
1976	140,900	5.2	74.9	513.10	90,370	5.0	74.9	569.10	50,530	5.6	74.9	413.10
1975	128,750	4.7	79.6	491.30	83,270	4.6	79.5	543.80	45,480	5.1	79.9	395.30
1974	111,070	4.1	83.7	471.70	71,110	3.9	83.4	518.70	39,960	4.4	84.4	388.00
1973	96,360	3.6	87.3	459.30	61,800	3.4	86.8	503.40	34,830	3.9	88.3	381.10
1972	66,250	2.4	89.7	460.20	43,930	2.4	89.2	499.70	22,320	2.5	90.7	382.60
1971	57,340	2.1	91.8	453.00	39,470	2.2	91.4	484.90	17,870	2.0	92.7	382.60
1970	45,520	1.7	93.5	437.90	31,290	1.7	93.1	466.80	14,230	1.6	94.3	374.30
1969	34,860	1.3	94.8	421.70	23,750	1.3	94.4	445.60	11,110	1.2	95.5	370.60
1968	38,780	1.4	96.2	387.90	27,200	1.5	95.9	402.90	11,580	1.3	96.8	352.70
1967	19,180	.7	96.9	419.80	13,360	.7	96.6	443.00	5,820	.6	97.5	366.50
1966	15,270	.6	97.5	415.30	10,450	.6	97.2	440.10	4,820	.5	98.0	361.40
1965	13,630	.5	98.0	410.70	9,530	.5	97.7	426.80	4,100	.5	98.5	373.10
1964	11,430	.4	98.4	404.40	8,140	.4	98.2	418.30	3,290	.4	98.8	369.90
1963	10,760	.4	98.8	401.30	7,770	.4	98.6	413.30	2,990	.3	99.2	370.00
1962	7,110	.3	99.0	406.30	5,330	.3	98.9	418.30	1,780	.2	99.4	370.50
1961	7,230	.3	99.3	401.50	5,600	.3	99.2	410.20	1,630	.2	99.5	371.60
1960	18,740	.7	100.0	380.00	14,670	.8	100.0	388.30	4,070	.5	100.0	350.00

¹ See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."

² Represents those entitled in specified year or later.

Table 99.—Number and percentage distribution, by monthly benefit amount and sex, at end of 1986
 [Based on 10-percent sample]

Monthly benefit amount	Total		Men		Women	
	Number ¹	Percent	Number	Percent	Number	Percent
Total.....	2,718,860	100.0	1,819,830	100.0	899,030	100.0
Less than \$200.00.....	85,640	3.1	33,280	1.8	52,360	5.8
\$200.00-\$224.90.....	79,870	2.9	29,950	1.6	49,920	5.6
\$225.00-\$249.90.....	52,170	1.1	18,300	1.0	33,870	3.8
\$250.00-\$274.90.....	73,900	2.7	27,400	1.5	46,500	5.2
\$275.00-\$299.90.....	116,100	4.3	45,770	2.5	70,330	7.8
\$300.00-\$324.90.....	140,660	5.2	60,840	3.3	79,820	8.9
\$325.00-\$349.90.....	140,900	5.2	67,980	3.7	72,920	8.1
\$350.00-\$374.90.....	145,890	5.4	73,680	4.0	72,210	8.0
\$375.00-\$399.90.....	142,940	5.3	76,440	4.2	66,500	7.4
\$400.00-\$424.90.....	128,860	4.7	74,160	4.1	54,700	6.1
\$425.00-\$449.90.....	131,720	4.8	79,890	4.4	51,830	5.8
\$450.00-\$474.90.....	121,620	4.5	79,430	4.4	42,190	4.7
\$475.00-\$499.90.....	114,470	4.2	78,820	4.3	35,650	4.0
\$500.00-\$524.90.....	115,630	4.3	84,360	4.6	31,270	3.5
\$525.00-\$549.90.....	115,620	4.3	88,440	4.9	27,180	3.0
\$550.00-\$574.90.....	103,850	3.8	82,230	4.5	21,620	2.4
\$575.00-\$599.90.....	105,500	3.9	86,750	4.8	18,750	2.1
\$600.00-\$624.90.....	103,000	3.8	87,380	4.8	15,620	1.7
\$625.00-\$649.90.....	104,160	3.8	91,220	5.0	12,940	1.4
\$650.00-\$674.90.....	105,480	3.9	94,270	5.2	11,210	1.2
\$675.00-\$699.90.....	100,520	3.7	92,380	5.1	8,140	.9
\$700.00-\$724.90.....	107,500	4.0	101,390	5.6	6,110	.7
\$725.00-\$749.90.....	103,110	3.8	97,830	5.4	5,280	.6
\$750.00-\$774.90.....	78,980	2.9	75,010	4.1	3,970	.4
\$775.00-\$799.90.....	34,100	1.3	31,980	1.8	2,120	.2
\$800.00-\$824.90.....	26,310	1.0	24,490	1.3	1,820	.2
\$825.00-\$849.90.....	12,440	.5	11,320	.6	1,120	.1
\$850.00-\$874.90.....	8,370	.3	7,410	.4	960	.1
\$875.00-\$899.90.....	5,940	.2	5,310	.3	630	.1
\$900.00 or more.....	13,610	.5	12,120	.7	1,490	.2
Average benefit	\$487.10		\$538.10		\$383.90	

¹ See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."

2.5 OASDI Current-Pay Benefits: Disabled Workers

Table 100.—Number and total monthly benefit amount, by sex, 1957-86

[Amounts in thousands]

At end of year	Total		Men		Women	
	Number ¹	Amount	Number	Amount	Number	Amount
1957	149,850	\$10,904	121,172	58,903	28,678	52,001
1958	237,719	19,516	189,883	16,138	47,836	3,378
1959	334,443	29,765	264,201	24,417	70,242	5,348
1960	455,371	40,668	356,277	33,034	99,094	7,633
1961	618,075	55,374	481,989	44,772	136,086	10,601
1962	740,867	66,673	570,016	53,291	170,851	13,381
1963	827,014	74,922	629,038	59,306	197,976	15,614
1964	894,173	81,473	673,791	63,983	220,382	17,492
1965	988,074	96,599	734,047	74,946	254,027	21,656
1966	1,097,190	107,636	808,260	82,944	288,930	24,692
1967	1,193,120	117,434	871,864	89,924	321,256	27,512
1968	1,295,300	144,892	939,574	110,325	355,726	34,573
1969	1,394,291	157,188	1,003,321	119,054	390,970	38,131
1970	1,492,948	196,010	1,068,986	148,194	423,962	47,819
1971	1,647,684	241,414	1,175,271	182,461	472,413	58,957
1972	1,832,916	328,675	1,300,284	248,146	532,632	80,529
1973	2,016,626	369,045	1,417,796	277,604	598,830	91,441
1974	2,236,882	460,078	1,549,203	342,839	687,679	117,236
1975	2,488,774	562,180	1,710,923	418,013	777,851	144,167
1976	2,670,208	654,647	1,823,737	485,512	846,471	169,135
1977	2,837,432	752,639	1,930,126	557,883	907,306	194,756
1978	2,879,774	830,101	1,952,086	614,824	927,688	215,277
1979	2,870,590	924,407	1,939,373	683,863	931,217	240,544
1980	2,858,680	1,059,792	1,928,030	784,266	930,650	275,525
1981	2,776,519	1,147,113	1,870,436	849,599	906,083	297,513
1982	2,603,599	1,147,131	1,745,492	847,512	858,107	299,619
1983	2,569,029	1,171,957	1,730,947	870,075	838,082	301,882
1984	2,596,516	1,222,081	1,747,536	906,985	848,980	315,096
1985	2,656,638	1,285,375	1,784,750	953,156	871,888	332,219
1986 ²	2,727,386	1,330,577	1,826,179	984,594	901,207	345,983

¹ See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."

² Based on unedited monthly data.

Table 101.—Number, average age, and percentage distribution, by age and sex, 1957-85

At end of year ¹	Total number (in thousands) ²	Average age	Percentage distribution, by age ³							
			Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-64
Men										
1957.....	121	59.4	100.0	...	...	...	...	18.5	29.9	51.6
1958.....	190	59.5	100.0	...	...	...	...	18.2	29.7	52.1
1959.....	264	59.3	100.0	...	...	...	...	19.0	30.7	50.3
1960.....	356	57.3	100.0	0.5	3.3	3.0	4.9	16.6	26.7	44.9
1961.....	482	55.4	100.0	1.1	7.1	6.2	8.5	15.3	24.3	37.5
1962.....	570	54.5	100.0	1.1	7.8	7.1	9.5	15.5	24.6	34.4
1963.....	629	54.3	100.0	1.1	7.9	7.4	9.9	15.5	24.9	33.2
1964.....	674	54.4	100.0	1.1	7.6	7.4	10.0	15.4	24.8	33.7
1965.....	734	54.4	100.0	1.0	7.5	7.6	10.4	15.4	24.7	33.3
1966.....	808	54.5	100.0	1.1	7.3	7.6	10.7	15.3	24.1	33.9
1967.....	872	54.5	100.0	1.1	7.0	7.6	10.9	15.3	23.6	34.5
1968.....	940	54.3	100.0	2.1	6.9	7.4	10.9	15.2	23.0	34.4
1969.....	1,003	54.0	100.0	2.9	6.9	7.1	11.0	15.0	23.0	34.1
1970.....	1,069	53.9	100.0	3.3	6.8	6.9	10.9	15.2	23.2	33.7
1971.....	1,175	53.8	100.0	3.6	6.8	6.7	10.7	15.5	23.2	33.5
1972.....	1,300	53.8	100.0	3.8	6.8	6.5	10.5	15.7	23.2	33.5
1973.....	1,418	53.8	100.0	3.8	6.8	6.3	10.2	15.8	23.6	33.4
1974.....	1,549	53.7	100.0	4.1	7.1	6.3	9.8	15.9	23.2	33.5
1975.....	1,711	53.5	100.0	4.6	7.5	6.2	9.7	15.8	23.2	33.0
1976.....	1,824	52.9	100.0	4.7	7.9	6.1	9.5	15.5	23.4	32.9
1977.....	1,930	52.9	100.0	4.6	8.3	6.0	9.3	15.3	23.7	32.7
1978.....	1,952	52.9	100.0	4.4	8.8	6.0	9.1	15.1	23.7	32.9
1979.....	1,939	52.9	100.0	4.2	9.1	5.9	9.1	14.6	24.1	32.9
1980.....	1,928	52.9	100.0	4.1	9.6	6.0	8.9	14.3	24.0	33.1
1982.....	1,746	53.2	100.0	4.0	9.7	5.8	7.8	13.6	23.6	35.5
1983.....	1,731	52.9	100.0	4.2	10.4	6.3	8.0	13.0	23.1	35.0
1984.....	1,748	52.5	100.0	4.4	11.3	6.8	8.3	12.8	22.2	34.2
1985.....	1,785	51.9	100.0	4.6	12.3	7.3	8.6	12.9	21.4	32.9
Women										
1957.....	29	57.9	100.0	...	...	...	...	25.6	39.2	35.2
1958.....	48	58.2	100.0	...	...	...	...	23.8	37.5	38.6
1959.....	70	58.4	100.0	...	...	...	...	23.4	36.8	39.7
1960.....	99	56.7	100.0	0.3	3.2	3.2	5.3	19.4	31.4	37.2
1961.....	136	57.1	100.0	.7	5.9	5.7	8.7	17.4	28.5	33.1
1962.....	171	55.0	100.0	.7	6.0	6.2	9.2	17.2	28.0	32.7
1963.....	198	55.0	100.0	.7	5.9	6.2	9.4	16.6	27.9	33.2
1964.....	220	55.2	100.0	.6	5.6	6.2	9.4	16.3	27.5	34.4
1965.....	254	55.2	100.0	.6	5.4	6.3	9.8	16.2	27.3	34.3
1966.....	289	55.3	100.0	.6	5.2	6.3	9.9	16.2	26.7	35.1
1967.....	321	55.4	100.0	.6	4.9	6.2	10.1	16.1	26.4	35.6
1968.....	356	55.2	100.0	1.2	5.0	6.1	10.0	16.2	25.8	35.7
1969.....	391	55.1	100.0	1.6	5.1	5.9	10.1	15.9	25.8	35.6
1970.....	424	55.0	100.0	1.9	5.1	5.6	10.1	15.9	26.0	35.3
1971.....	472	54.9	100.0	2.2	5.4	5.5	9.9	16.0	26.0	35.0
1972.....	533	54.9	100.0	2.4	5.2	5.3	9.8	16.2	25.9	35.2
1973.....	599	54.8	100.0	2.5	5.4	5.2	9.6	16.3	26.2	34.8
1974.....	688	54.7	100.0	2.8	5.7	5.2	9.2	16.4	25.7	34.9
1975.....	778	54.4	100.0	3.3	6.1	5.3	9.0	16.3	25.5	34.5
1976.....	846	53.9	100.0	3.5	6.5	5.2	8.8	15.9	25.4	34.6
1977.....	907	53.8	100.0	3.5	6.9	5.2	8.5	15.8	25.5	34.5
1978.....	928	53.8	100.0	3.5	7.3	5.2	8.4	15.4	25.4	34.8
1979.....	931	53.7	100.0	3.5	7.7	5.2	8.3	14.9	25.6	34.8
1980.....	931	53.7	100.0	3.4	8.2	5.3	8.2	14.4	25.4	35.0
1982.....	858	53.9	100.0	3.3	8.5	5.1	7.2	13.7	25.2	37.0
1983.....	838	53.6	100.0	3.5	9.3	5.7	7.5	12.9	24.3	36.8
1984.....	849	53.2	100.0	3.7	10.2	6.3	7.8	12.8	23.2	36.0
1985.....	872	52.6	100.0	3.8	11.2	6.9	8.3	12.9	22.3	34.6

¹ Data not available for 1981.³ Age attained during year.² See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."

Table 102.—Number and percentage distribution, by diagnostic group, December 1986

[Based on 1-percent sample]

Diagnostic group	Number			Percentage distribution		
	Total	Men	Women	Total	Men	Women
Total.....	2,712,300	1,818,300	894,000	...	...	...
Diagnosis available.....	2,460,900	1,653,400	807,500	100.0	100.0	100.0
Infectious and parasitic.....	24,700	17,900	6,800	1.0	1.1	.8
Neoplasms.....	85,500	49,500	36,000	3.5	3.0	4.5
Endocrine, nutritional, and metabolic disorders.....	90,000	47,500	42,500	3.7	2.9	5.3
Diseases of blood and blood-forming organs.....	6,100	3,000	3,100	.2	.2	.4
Mental disorders (other than mental retardation).....	494,500	330,400	164,100	20.1	20.0	20.3
Mental retardation.....	106,800	76,100	30,700	4.3	4.6	3.8
Diseases of—						
Nervous system and sense organs.....	271,400	169,200	102,200	11.0	10.2	12.7
Circulatory system.....	524,800	389,500	135,300	21.3	23.6	16.8
Respiratory system.....	124,900	84,200	40,700	5.1	5.1	5.0
Digestive system.....	40,500	26,400	14,100	1.6	1.6	1.7
Genitourinary system.....	29,100	18,700	10,400	1.2	1.1	1.3
Skin and subcutaneous tissue.....	9,800	4,900	4,900	.4	.3	.6
Musculoskeletal system.....	448,400	276,400	172,000	18.2	16.7	21.3
Congenital anomalies.....	26,000	16,500	9,500	1.1	1.0	1.2
Injuries.....	168,300	136,300	32,000	6.8	8.2	4.0
Other.....	10,100	6,900	3,200	.4	.4	.4

CONTACT: Philip R. Lerner/Joseph Bondar (301) 965-0159/0162 for further information.

Table 103.—Number and percentage distribution, by diagnostic group, age, and sex, December 1986

[Based on 1-percent sample]

Diagnostic group	Total	Age						
		Under 30	30-39	40-44	45-49	50-54	55-59	60-64
Total								
Total.....	2,712,300	120,100	350,400	213,500	237,400	350,500	562,000	878,400
Diagnosis available (number).....	2,460,900	113,200	318,800	190,800	214,100	317,900	515,400	790,700
Diagnosis available (percent).....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic	1.0	.4	.9	1.0	1.4	1.2	1.1	.9
Neoplasms.....	3.5	3.2	2.4	2.7	3.4	3.3	3.9	3.9
Endocrine, nutritional, and metabolic disorders	3.7	2.4	2.8	4.2	4.1	4.7	3.6	3.6
Diseases of blood and blood-forming organs.....	.2	.6	.6	.2	.4	.2	.2	.1
Mental disorders (other than mental retardation).....	20.1	34.5	36.4	31.6	24.0	19.2	14.8	11.4
Mental retardation.....	4.3	13.3	11.5	5.9	4.8	3.5	2.1	1.5
Diseases of—								
Nervous system and sense organs	11.0	14.9	15.4	14.5	12.7	11.3	9.5	8.3
Circulatory system.....	21.3	2.9	4.0	8.6	15.5	21.5	27.9	31.2
Respiratory system.....	5.1	.4	.8	1.0	3.0	4.9	7.2	7.7
Digestive system.....	1.6	1.5	1.3	1.3	2.0	1.5	2.0	1.7
Genitourinary system.....	1.2	2.1	1.9	1.8	1.3	1.4	.7	.8
Skin and subcutaneous tissue.....	.4	.1	.3	.6	.4	.3	.5	.4
Musculoskeletal system.....	18.2	5.0	8.7	15.8	17.8	19.8	20.3	22.7
Congenital anomalies	1.1	1.5	1.3	1.4	1.0	1.1	1.1	.8
Injuries	6.8	16.7	11.1	9.2	7.9	5.9	4.6	4.7
Other .....	.4	.4	.6	.3	.3	.5	.5	.3
Men								
Total.....	1,818,300	85,200	242,100	144,200	159,500	230,300	370,700	586,300
Diagnosis available (number).....	1,653,400	80,500	220,900	129,400	143,200	208,600	338,900	531,900
Diagnosis available (percent).....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic	1.1	.4	.9	.9	1.5	1.2	1.3	1.0
Neoplasms.....	3.0	2.4	1.8	2.2	3.0	3.1	3.3	3.5
Endocrine, nutritional, and metabolic disorders	2.9	1.7	2.5	4.1	3.3	3.7	2.6	2.6
Diseases of blood and blood-forming organs.....	.2	.4	.5	.2	.3	.1	.1	.0
Mental disorders (other than mental retardation).....	20.0	38.1	39.0	31.4	22.8	18.5	13.8	10.4
Mental retardation.....	4.6	11.4	11.1	6.4	5.8	4.0	2.4	1.7
Diseases of—								
Nervous system and sense organs	10.2	12.9	13.4	12.8	11.5	10.9	9.0	8.1
Circulatory system.....	23.6	3.4	4.0	9.4	16.3	23.9	31.5	35.0
Respiratory system.....	5.1	.4	.5	1.1	2.7	4.4	7.7	8.0
Digestive system.....	1.6	1.0	.9	1.6	2.0	1.4	2.0	1.7
Genitourinary system.....	1.1	2.1	1.9	1.7	1.3	1.2	.6	.8
Skin and subcutaneous tissue.....	.3	.1	.1	.5	.2	.1	.4	.4
Musculoskeletal system.....	16.7	4.1	8.1	14.6	18.2	18.6	17.9	20.8
Congenital anomalies	1.0	1.5	1.4	1.2	.9	1.1	1.1	.6
Injuries	8.2	19.9	13.4	11.6	9.8	7.1	5.7	5.2
Other .....	.4	.4	.6	.3	.4	.5	.4	.3
Women								
Total.....	894,000	34,900	108,300	69,300	77,900	120,200	191,300	292,100
Diagnosis available (number).....	807,500	32,700	97,900	61,400	70,900	109,300	176,500	258,800
Diagnosis available (percent).....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic .....	.8	.3	.9	1.3	1.0	1.1	.7	.7
Neoplasms.....	4.5	5.2	3.9	3.7	4.1	3.8	5.1	4.7
Endocrine, nutritional, and metabolic disorders	5.3	4.0	3.5	4.4	5.8	6.7	5.4	5.5
Diseases of blood and blood-forming organs.....	.4	1.2	.9	.3	.6	.2	.3	.2
Mental disorders (other than mental retardation).....	20.3	25.7	30.5	31.9	26.5	20.6	16.8	13.6
Mental retardation.....	3.8	17.7	12.6	4.7	2.7	2.4	1.4	1.1
Diseases of—								
Nervous system and sense organs	12.7	19.9	19.9	18.1	15.1	12.0	10.4	8.8
Circulatory system.....	16.8	1.8	4.0	6.8	14.0	16.7	21.2	23.6
Respiratory system.....	5.0	.6	1.5	1.0	3.8	5.9	6.1	7.1
Digestive system.....	1.7	2.8	2.1	.7	2.0	1.7	1.8	1.6
Genitourinary system.....	1.3	2.1	1.8	2.0	1.3	1.6	.8	1.0
Skin and subcutaneous tissue.....	.6	.3	.7	.7	.8	.5	.6	.5
Musculoskeletal system.....	21.3	7.3	10.2	18.2	17.1	21.9	24.9	26.5
Congenital anomalies	1.2	1.5	1.1	1.6	1.3	1.1	1.2	1.0
Injuries	4.0	8.9	5.7	4.2	4.1	3.5	2.6	3.7
Other .....	.4	.6	.5	.3	.4	.4	.6	.3

CONTACT: Philip R. Lerner/Joseph Bondar (301) 965-0159/0162 for further information.

2.5 OASDI Current-Pay Benefits: Disabled Workers & Dependents

Table 104.—Number and percentage distribution, by type of benefit and primary insurance amount, at end of 1986¹

[Based on 10-percent sample]

Primary insurance amount	Disabled workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total.....	2,718,860	100.0	299,340	100.0	961,200	100.0
Less than \$200.00.....	71,760	2.6	120	(2)	530	.1
\$200.00—\$224.90.....	87,610	3.2	2,360	.8	11,420	1.2
\$225.00—\$249.90.....	50,290	1.8	1,090	.4	4,370	.5
\$250.00—\$274.90.....	70,580	2.6	1,650	.6	8,510	.9
\$275.00—\$299.90.....	115,330	4.2	5,900	2.0	30,030	3.1
\$300.00—\$324.90.....	140,720	5.2	7,800	2.6	38,730	4.0
\$325.00—\$349.90.....	140,140	5.2	9,480	3.2	43,990	4.6
\$350.00—\$374.90.....	144,820	5.3	10,510	3.5	47,570	4.9
\$375.00—\$399.90.....	130,190	4.8	11,070	3.7	47,270	4.9
\$400.00—\$424.90.....	137,220	5.0	12,440	4.2	51,820	5.4
\$425.00—\$449.90.....	131,280	4.8	13,290	4.4	53,010	5.5
\$450.00—\$474.90.....	114,430	4.2	12,970	4.3	49,340	5.1
\$475.00—\$499.90.....	120,810	4.4	13,750	4.6	51,140	5.3
\$500.00—\$524.90.....	116,310	4.3	14,120	4.7	49,480	5.1
\$525.00—\$549.90.....	106,340	3.9	13,890	4.6	44,310	4.6
\$550.00—\$574.90.....	113,750	4.2	15,380	5.1	47,270	4.9
\$575.00—\$599.90.....	107,130	3.9	15,010	5.0	45,320	4.7
\$600.00—\$624.90.....	103,680	3.8	14,760	4.9	41,520	4.3
\$625.00—\$649.90.....	105,210	3.9	14,890	5.0	37,200	3.9
\$650.00—\$674.90.....	101,970	3.8	14,780	4.9	36,500	3.8
\$675.00—\$699.90.....	104,710	3.9	16,040	5.4	34,640	3.6
\$700.00—\$724.90.....	112,330	4.1	18,130	6.1	35,720	3.7
\$725.00—\$749.90.....	106,480	3.9	18,860	6.3	37,220	3.9
\$750.00—\$774.90.....	82,550	3.0	14,970	5.0	31,180	3.2
\$775.00—\$799.90.....	35,050	1.3	7,550	2.5	21,840	2.3
\$800.00—\$824.90.....	26,760	1.0	6,160	2.1	17,650	1.8
\$825.00—\$849.90.....	12,060	.4	3,060	1.0	10,980	1.1
\$850.00—\$874.90.....	8,730	.3	2,270	.8	8,330	.9
\$875.00—\$899.90.....	6,670	.2	2,000	.7	7,330	.8
\$900.00 or more.....	13,950	.5	5,040	1.7	16,980	1.8
Average primary insurance amount.....		\$490.80		\$575.20		\$537.20

¹See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."

²Less than 0.05 percent.

CONTACT: Mayer Feldman/Philip R. Lerner (301) 965-0161/0159 for further information.

Table 105.—Average monthly benefit amount, by type of benefit, age, and sex, 1957–86

At end of year	Disabled workers			Wives	Husbands	Children			
	Total	Men	Women			Total	Under age 18	Disabled, aged 18 or older	Students
1957	\$72.76	\$73.47	\$69.76	...	...	...	...	...	...
1958	82.10	84.99	70.62	\$33.95	\$33.88	\$27.28	\$27.27	\$38.48	...
1959	89.00	92.42	76.14	36.06	34.65	30.95	30.76	39.44	...
1960	89.31	92.72	77.03	34.41	34.67	30.21	30.04	38.97	...
1961	89.59	92.89	77.90	33.08	34.84	29.13	28.99	38.62	...
1962	89.99	93.49	78.32	32.41	32.74	28.56	28.42	38.26	...
1963	90.59	94.28	78.87	32.23	31.08	28.39	28.24	38.12	...
1964	91.12	94.96	79.37	32.24	29.21	28.48	28.32	38.44	...
1965	97.76	102.10	85.25	34.97	32.59	31.61	30.89	41.61	\$49.33
1966	98.09	102.62	85.46	34.52	31.65	31.34	30.30	41.16	43.88
1967	98.43	103.14	85.64	34.29	30.70	31.38	30.23	41.18	43.57
1968	111.86	117.42	97.19	38.26	36.83	34.79	33.43	46.29	48.12
1969	112.74	118.66	97.53	38.14	36.44	34.64	33.26	46.51	47.69
1970	131.26	138.63	112.79	42.55	42.42	38.63	36.92	53.27	54.11
1971	146.52	155.26	124.80	45.69	44.98	41.50	39.52	57.87	58.69
1972	179.32	190.84	151.19	54.39	54.43	49.38	46.88	69.08	69.66
1973	183.00	195.80	152.70	55.50	52.70	50.30	47.90	70.70	71.40
1974	205.70	221.30	170.48	61.90	57.10	56.38	53.48	78.12	80.06
1975	225.90	244.32	185.34	67.43	61.66	61.95	58.56	84.14	86.89
1976	245.17	266.22	199.81	72.99	64.59	68.26	64.41	90.18	94.34
1977	265.30	289.00	214.70	79.10	77.50	75.20	71.00	97.40	102.80
1978	288.30	315.00	232.10	86.10	79.10	83.40	78.90	105.40	113.50
1979	322.00	352.60	258.30	96.30	84.10	95.20	90.10	117.70	129.90
1980	370.70	406.80	296.10	110.60	91.80	110.30	104.60	136.00	152.40
1981	413.20	454.20	328.40	121.70	100.10	134.40	115.60	151.90	172.90
1982	440.60	485.60	349.20	129.40	101.70	127.90	124.30	163.90	155.50
1983	456.20	502.70	360.20	129.30	101.50	135.50	133.80	172.00	144.00
1984	470.70	519.00	371.40	131.10	101.10	138.50	136.60	178.60	149.80
1985	483.80	534.10	381.00	132.70	102.70	141.80	138.90	183.80	196.90
1986 ¹	487.90	539.20	383.90	132.20	82.30	141.50	138.40	186.70	201.80

¹Based on unedited monthly data.Note: For more recent data, see table M-12 in the monthly issues of the **Social Security Bulletin**.

2.5 OASDI Current-Pay Benefits: Dependents & Survivors

Table 106.—Number of wives and husbands and total monthly benefit amount, by type of benefit, 1950-86

[Amounts in thousands]

At end of year	Total		Wives entitled solely by age ¹		Wives entitled because of children ²						Husbands	
					Total		With at least 1 child under age 18		Solely because of at least 1 disabled child aged 18 or older ³			
	Number	Amount	Number	Amount	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Wives and husbands of retired workers												
1950	508,350	\$11,995	498,688	\$11,865	8,865	\$114	8,865	\$114	...	...	797	\$16
1955	1,191,963	39,416	1,124,616	37,826	57,284	1,315	57,284	1,315	...	...	10,063	274
1960	2,269,384	87,867	2,143,949	84,018	110,909	3,344	101,774	3,010	9,135	\$334	14,526	504
1965	2,613,550	114,035	2,433,602	108,069	168,951	5,508	154,829	4,947	14,122	561	10,997	458
1966	2,640,468	115,686	2,458,819	109,656	171,223	5,589	157,255	5,033	13,968	556	10,426	440
1967	2,644,937	117,016	2,467,870	111,091	167,295	5,507	153,457	4,947	13,838	559	9,772	418
1968	2,645,407	135,479	2,470,301	128,776	165,830	6,245	153,141	5,655	12,689	590	9,276	457
1969	2,644,022	137,176	2,471,827	130,527	163,400	6,210	150,436	5,594	12,964	616	8,795	439
1970	2,668,105	163,263	2,491,724	155,510	167,968	7,261	154,919	6,542	13,049	719	8,413	492
1971	2,698,117	184,420	2,517,267	175,759	172,716	8,130	158,076	7,253	14,640	877	8,184	531
1972	2,734,699	229,973	2,548,097	219,315	178,635	10,021	164,198	8,979	14,437	1,042	7,967	637
1973	2,807,996	238,072	2,607,572	226,494	192,522	10,940	177,570	9,849	14,952	1,091	7,902	638
1974	2,825,910	270,609	2,626,299	257,585	192,089	12,339	175,234	10,977	16,855	1,363	7,522	684
1975	2,867,388	301,623	2,664,132	287,043	195,993	13,861	178,909	12,391	17,084	1,470	7,263	720
1976	2,896,158	330,543	2,693,688	314,689	195,474	15,108	177,946	13,446	17,528	1,662	6,996	746
1977	2,961,354	364,476	2,730,653	344,599	197,262	16,604	179,319	14,738	17,943	1,866	33,439	3,374
1978	2,979,942	395,643	2,749,263	373,947	192,387	17,639	173,982	15,572	18,405	2,067	38,292	4,058
1979	2,991,264	443,789	2,762,901	419,775	189,189	19,470	170,481	17,107	18,708	2,363	39,174	4,545
1980	3,015,549	518,500	2,789,472	490,818	186,894	22,508	167,793	19,708	19,101	2,800	39,183	5,174
1981	3,030,815	590,266	2,805,274	558,805	186,982	25,834	167,895	22,659	19,087	3,175	38,559	5,627
1982	3,039,308	645,814	2,838,541	615,677	162,865	24,226	144,245	20,867	18,620	3,359	37,902	5,912
1983	3,039,178	679,886	2,885,724	662,255	116,159	17,569	95,901	13,769	20,258	3,799	37,295	6,002
1984	3,050,817	721,148	2,903,112	697,676	111,332	17,441	88,576	13,050	22,756	4,391	36,373	6,031
1985	3,069,067	755,844	2,926,300	732,464	107,166	17,347	84,074	12,762	23,092	4,585	35,601	6,033
1986 ⁴	3,087,843	777,375	2,948,727	754,144	104,410	17,331	81,335	12,701	23,075	4,629	34,706	5,900
Wives and husbands of disabled workers												
1958	12,231	\$415	4,845	\$192	7,370	\$223	7,345	\$222	25	\$1	16	\$1
1959	47,914	1,727	17,439	684	30,325	1,038	29,715	1,012	610	26	150	5
1960	76,599	2,636	21,843	841	54,543	1,788	53,549	1,746	994	42	211	7
1965	193,362	6,761	29,352	1,109	163,500	5,635	160,922	5,512	2,578	123	510	17
1966	219,559	7,577	32,513	1,207	186,536	6,353	183,711	6,219	2,825	134	510	16
1967	234,550	8,040	35,406	1,315	198,608	6,709	195,683	6,573	2,925	136	536	16
1968	253,198	9,687	37,705	1,597	214,973	8,070	212,247	7,929	2,726	141	520	19
1969	263,340	10,080	38,716	1,679	224,092	8,382	220,952	8,218	3,140	164	532	19
1970	283,447	12,060	41,582	2,063	241,341	9,975	235,892	9,667	5,449	307	524	22
1971	311,581	14,237	44,944	2,461	266,120	11,752	261,976	11,489	4,144	263	517	23
1972	350,139	19,044	50,671	3,401	298,942	15,614	294,728	15,292	4,214	322	526	29
1973	381,079	21,151	54,558	3,646	325,974	17,476	321,548	17,129	4,426	347	547	29
1974	411,660	25,479	59,104	4,387	352,003	21,060	345,913	20,555	6,090	505	553	32
1975	452,922	30,536	64,883	5,263	387,474	25,239	380,763	24,633	6,711	606	565	35
1976	473,901	34,585	70,792	6,095	402,559	28,455	396,080	27,820	6,479	635	550	36
1977	495,170	39,181	76,749	7,051	416,630	31,991	407,483	31,099	9,147	892	1,791	139
1978	491,526	42,323	78,117	7,708	411,106	34,433	400,937	33,407	10,171	1,026	2,303	182
1979	475,498	45,769	76,850	8,404	396,463	37,181	388,116	36,183	8,347	998	2,185	184
1980	461,878	51,028	77,276	9,672	382,457	41,159	374,147	40,018	8,310	1,142	2,145	197
1981	428,212	52,081	74,403	10,226	351,820	41,655	343,718	40,419	8,102	1,237	1,989	199
1982	365,862	47,286	75,708	11,135	288,323	35,965	281,423	34,854	6,900	1,111	1,831	186
1983	308,059	39,793	78,843	11,882	227,523	27,739	220,127	26,545	7,396	1,194	1,693	172
1984	303,982	39,796	79,437	12,320	222,959	27,316	213,530	25,782	9,429	1,533	1,586	160
1985	305,532	40,507	79,294	12,693	224,704	27,656	215,012	26,055	9,692	1,602	1,534	158
1986 ⁴	300,592	39,456	73,838	12,292	220,896	26,681	211,002	25,070	9,894	1,611	5,858	482

¹ Aged 62 or older. Includes wives aged 65 or older with children.

² Under age 65 with entitled children in their care.

³ Excludes wives with both disabled and nondisabled children in their care.

⁴ Based on unedited monthly data.

CONTACT: Mayer Feldman/Rona Blumenthal (301) 965-0161/0163 for further information.

Table 107.—Number and percentage distribution of **wives** with entitlement based on age, by monthly benefit amount and age, at end of 1986

[Based on 10-percent sample]

Monthly benefit amount	Total	Age attained during 1986					
		62-64	65-69	70-74	75-79	80-84	85 or older
Total number	3,037,900	525,760	989,870	758,980	467,310	214,660	81,320
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$150.00	15.3	18.4	14.8	14.7	14.5	13.7	14.4
\$150.00-\$174.90	5.6	5.6	5.0	5.5	6.2	6.4	6.9
\$175.00-\$199.90	6.3	6.4	5.9	6.3	6.5	6.7	7.5
\$200.00-\$224.90	8.6	8.1	7.7	9.7	9.5	8.0	8.7
\$225.00-\$249.90	12.6	10.7	10.3	13.7	15.4	16.5	15.0
\$250.00-\$274.90	13.4	18.7	12.8	11.0	11.9	12.5	19.6
\$275.00-\$299.90	11.6	19.1	12.2	7.6	8.2	11.1	11.3
\$300.00-\$324.90	8.2	7.5	11.0	6.1	6.6	9.5	4.9
\$325.00-\$349.90	5.1	3.0	6.6	5.0	5.5	4.7	2.7
\$350.00-\$374.90	3.7	1.2	5.0	4.5	3.7	2.1	1.3
\$375.00-\$399.90	2.6	.5	3.1	3.6	3.1	1.6	1.5
\$400.00-\$424.90	2.1	.3	1.7	3.6	2.7	1.8	1.4
\$425.00-\$449.90	1.4	.2	.9	2.6	1.7	1.2	1.0
\$450.00 or more	3.7	.2	3.0	6.2	4.6	4.3	3.9
Average benefit	\$253.40	\$228.00	\$257.30	\$264.20	\$257.00	\$254.40	\$246.50

CONTACT: Mayer Feldman/Rona Blumenthal (301) 965-0161/0163 for further information.

Table 108.—Number of children and total monthly benefit amount, by type of benefit, 1940-86

[Amounts in thousands]

At end of year	Number of children of—				Monthly amount for children of—			
	Total	Retired workers	Deceased workers	Disabled workers	Total	Retired workers	Deceased workers	Disabled workers
Total								
1957.....	1,502,077	179,697	1,322,380	...	\$57,951	\$3,932	\$54,019	...
1960.....	2,000,451	268,168	1,576,802	155,481	93,276	7,576	81,003	\$4,697
1965.....	3,092,659	460,781	2,074,263	557,615	159,428	14,736	127,067	17,627
1970.....	4,122,305	545,708	2,687,997	888,600	279,845	24,473	221,041	34,330
1975.....	4,972,008	642,564	2,918,940	1,410,504	544,048	49,750	406,912	87,386
1980.....	4,606,517	638,711	2,609,920	1,357,886	864,242	89,386	625,090	149,766
1981.....	4,429,979	632,870	2,545,566	1,251,543	946,273	102,142	689,692	154,440
1982.....	3,882,511	557,563	2,321,148	1,003,800	882,875	92,014	662,443	128,818
1983.....	3,593,377	511,935	2,145,539	935,903	856,218	89,987	639,388	126,844
1984.....	3,408,457	476,765	2,010,409	921,283	847,825	88,421	631,860	127,603
1985.....	3,319,490	456,126	1,918,220	945,144	858,006	90,123	633,868	134,014
1986 ¹	3,290,772	450,285	1,875,186	965,301	860,342	91,951	631,840	136,551
Children under age 18								
1940.....	54,648	6,410	48,238	...	\$668	\$62	\$606	...
1945.....	390,138	13,449	376,686	...	4,858	158	4,700	...
1950.....	699,703	46,241	653,462	...	19,366	788	18,578	...
1955.....	1,276,240	122,042	1,154,198	...	46,444	2,442	44,002	...
1960.....	1,896,397	214,343	1,529,535	152,519	88,682	5,654	78,446	\$4,582
1965.....	2,688,592	339,507	1,816,888	532,197	135,432	9,598	109,392	16,442
1970.....	3,314,578	354,373	2,161,094	799,111	215,366	13,367	172,499	29,500
1975.....	3,835,412	390,573	2,205,781	1,239,058	394,992	24,658	297,778	72,556
1980.....	3,423,081	354,797	1,883,438	1,184,846	607,574	40,548	443,097	123,930
1981 ²	3,206,450	340,356	1,796,094	1,070,000	645,621	44,611	477,276	123,734
1982.....	2,933,796	322,362	1,716,994	894,440	658,624	47,040	500,421	111,163
1983.....	2,811,516	310,218	1,645,738	855,560	670,559	50,622	505,507	114,429
1984.....	2,729,212	295,266	1,575,703	858,243	673,018	50,385	505,370	117,263
1985.....	2,699,248	284,315	1,525,203	889,730	681,264	50,443	507,283	123,537
1986 ¹	2,661,211	274,463	1,476,363	910,385	676,496	50,172	500,334	125,990
Disabled children, aged 18 or older								
1957.....	28,869	16,686	12,183	...	\$1,115	\$526	\$589	...
1960.....	104,054	53,825	47,267	2,962	4,594	1,922	2,557	\$115
1965.....	198,390	87,122	102,287	8,981	10,271	3,541	6,357	374
1970.....	270,557	101,341	154,921	14,295	19,807	5,755	13,290	761
1975.....	362,335	118,802	219,340	24,193	44,495	11,256	31,203	2,036
1980.....	450,169	140,548	276,738	32,883	89,561	22,463	62,625	4,473
1981 ²	463,021	143,633	286,724	32,664	103,951	26,173	72,816	4,962
1982.....	472,408	144,464	297,917	30,027	115,773	28,667	82,185	4,922
1983.....	488,372	148,464	309,699	30,209	125,895	31,192	89,508	5,195
1984.....	506,373	152,667	322,541	31,165	136,864	33,713	97,585	5,566
1985.....	525,842	157,011	335,753	33,078	148,243	36,241	105,923	6,079
1986 ¹	545,387	162,803	347,942	34,642	157,492	38,640	112,383	6,469
Students								
1965.....	205,677	34,152	155,088	16,437	\$13,725	\$1,597	\$11,318	\$811
1970.....	537,170	89,994	371,982	75,194	44,672	5,351	35,252	4,069
1975.....	774,261	133,189	493,819	147,253	104,561	13,835	77,932	12,794
1980.....	733,267	143,366	449,744	140,157	167,107	26,375	119,368	21,363
1981 ²	760,508	148,881	462,748	148,879	196,702	31,358	139,600	25,744
1982.....	476,307	90,737	306,237	79,333	108,479	16,308	79,838	12,333
1983.....	293,489	53,253	190,102	50,134	59,764	8,172	44,373	7,219
1984.....	172,872	28,832	112,165	31,875	37,943	4,323	28,845	4,775
1985.....	94,400	14,800	57,264	22,336	28,499	3,438	20,662	4,398
1986 ¹	84,174	13,019	50,881	20,274	26,353	3,139	19,122	4,092

¹ Based on unedited monthly data.² Data estimated.

Note: For more recent data, see table Q-5 in the quarterly issues of the Social Security Bulletin.

Table 109.—Number of children, by type of benefit and sex of worker, 1950-85

[Based on sample data for 1950-67 and 1979. For 1968-78 and 1980-85 based on 100-percent data.]

At end of year ¹	Total			Children of—								
	Total	Children of—		Retired			Deceased			Disabled		
		Male workers	Female workers	Total	Male workers	Female workers	Total	Male workers	Female workers	Total	Male workers	Female workers
Children under age 18												
1950.....	699,703	689,717	9,986	46,241	46,156	85	653,462	643,561	9,901	...	...	...
1955.....	1,276,240	1,231,359	44,881	122,042	121,626	416	1,154,198	1,109,733	44,465	...	...	...
1960.....	1,896,397	1,810,636	85,761	214,343	212,101	2,242	1,529,535	1,450,540	78,995	152,519	149,995	4,524
1965.....	2,688,592	2,537,530	151,062	339,507	337,002	2,505	1,816,888	1,700,683	116,205	532,197	499,845	32,352
1970.....	3,314,578	2,976,862	337,716	354,373	349,223	5,150	2,161,094	1,900,050	261,044	799,111	727,589	71,522
1971.....	3,437,999	3,066,606	371,393	358,398	352,746	5,652	2,209,834	1,926,914	282,920	869,767	786,946	82,821
1972.....	3,576,145	3,170,897	405,248	367,794	361,024	6,770	2,239,764	1,938,302	301,462	968,587	871,571	97,016
1973.....	3,715,850	3,266,264	449,586	389,758	380,806	8,952	2,286,356	1,964,644	321,712	1,039,736	920,814	118,922
1974.....	3,755,326	3,296,586	458,740	386,628	378,583	8,045	2,244,976	1,926,061	318,915	1,123,722	991,942	131,780
1975.....	3,835,412	3,350,148	485,264	390,573	374,730	15,843	2,205,781	1,889,734	316,047	1,239,058	1,085,684	153,374
1976.....	3,818,607	3,323,178	495,429	385,259	371,570	13,689	2,147,728	1,832,508	315,220	1,285,620	1,119,100	166,520
1977.....	3,813,037	3,310,859	502,178	389,607	380,031	9,576	2,102,530	1,786,155	316,375	1,320,900	1,144,673	176,227
1978.....	3,700,984	3,204,891	496,093	376,656	365,922	10,734	2,027,574	1,719,474	308,100	1,296,754	1,119,495	177,259
1979.....	3,565,640	3,078,834	486,806	365,948	355,971	9,977	1,960,490	1,658,543	301,947	1,239,202	1,064,320	174,882
1980.....	3,423,081	2,950,705	472,376	354,797	345,462	9,335	1,883,438	1,590,708	292,730	1,184,846	1,014,535	170,311
1982.....	2,933,796	2,522,129	411,667	322,362	314,420	7,942	1,716,994	1,443,691	273,303	894,440	764,018	130,422
1983.....	2,811,516	2,413,368	398,148	310,218	302,632	7,586	1,645,738	1,381,365	264,373	855,560	729,371	126,189
1984.....	2,729,212	2,335,650	393,562	295,266	288,256	7,010	1,575,703	1,319,473	256,230	858,243	727,921	130,322
1985.....	2,699,248	2,301,957	397,291	284,315	277,637	6,678	1,525,203	1,274,286	250,917	889,730	750,034	139,696
Disabled children, aged 18 or older												
1957.....	28,869	25,758	3,111	16,686	13,970	2,716	12,183	11,788	395	...	...	...
1960.....	104,054	93,551	10,503	53,825	45,378	8,447	47,267	45,500	1,767	2,962	2,673	289
1965.....	198,390	178,258	20,132	87,122	73,599	13,528	102,287	96,781	5,506	8,981	7,878	1,003
1970.....	270,557	240,952	29,605	101,341	84,757	16,584	154,921	143,802	11,119	14,295	12,393	1,902
1975.....	362,335	321,808	40,527	118,802	99,730	19,072	219,340	201,674	17,666	24,193	20,404	3,789
1976.....	381,563	338,760	42,803	122,997	103,589	19,408	231,673	212,493	19,180	26,893	22,678	4,215
1977.....	404,246	358,181	46,065	130,953	110,819	20,134	243,212	222,041	21,171	30,081	25,321	4,760
1978.....	419,896	372,162	47,734	132,783	112,646	20,137	255,529	232,952	22,577	31,584	26,564	5,020
1979.....	435,338	384,079	51,259	137,185	116,272	20,913	265,890	240,964	24,926	32,263	26,843	5,420
1980.....	450,169	398,569	51,600	140,548	119,776	20,772	276,738	251,225	25,513	32,883	27,568	5,315
1982.....	472,408	418,916	53,492	144,464	124,004	20,460	297,917	269,757	28,160	30,027	25,155	4,872
1983.....	488,372	433,802	54,570	148,464	127,954	20,510	309,699	280,367	29,332	30,209	25,481	4,728
1984.....	506,373	450,181	56,192	152,667	132,058	20,609	322,541	291,748	30,793	31,165	26,375	4,790
1985.....	525,842	467,848	57,994	157,011	136,321	20,690	335,753	303,650	32,103	33,078	27,877	5,201
Students												
1965.....	205,677	194,268	11,409	34,152	33,343	809	155,088	146,251	8,837	16,437	14,674	1,763
1970.....	537,170	488,171	48,999	89,994	86,221	3,773	371,982	335,978	36,004	75,194	65,972	9,222
1971.....	583,484	526,459	57,025	97,624	93,276	4,348	400,399	358,681	41,718	85,461	74,502	10,959
1972.....	634,481	569,207	65,274	105,425	100,437	4,988	426,796	379,799	46,997	102,260	88,971	13,289
1973.....	651,540	580,798	70,742	113,918	108,023	5,895	434,269	384,167	50,102	103,353	88,608	14,745
1974.....	679,101	600,051	79,050	117,993	110,329	7,664	443,012	390,164	52,848	118,096	99,558	18,538
1975.....	774,261	683,062	91,199	133,189	122,225	10,964	493,819	436,384	57,435	147,253	124,453	22,800
1976.....	834,975	734,114	100,861	144,531	134,118	10,413	523,309	459,342	63,967	167,135	140,654	26,481
1977.....	865,542	759,725	105,817	157,733	149,076	8,657	530,961	462,330	68,631	176,848	148,319	28,529
1978.....	817,492	716,043	101,449	151,383	142,011	9,372	497,257	432,926	64,331	168,852	141,106	27,746
1979.....	793,185	695,487	97,698	148,869	140,841	8,028	484,457	420,470	63,987	159,859	134,176	25,683
1980.....	733,267	641,575	91,692	143,366	135,704	7,662	449,744	388,678	61,066	140,157	117,193	22,964
1982.....	476,307	417,641	58,666	90,737	87,234	3,503	306,237	263,648	42,589	79,333	66,759	12,574
1983.....	293,489	257,962	35,527	53,253	51,519	1,734	190,102	164,094	26,008	50,134	42,349	7,785
1984.....	172,872	151,652	21,220	28,832	27,985	847	112,165	96,580	15,585	31,875	27,087	4,788
1985.....	94,400	82,517	11,883	14,800	14,295	505	57,264	49,103	8,161	22,336	19,119	3,217

¹ Data for 1981 are not available.

CONTACT: Rona Blumenthal/Mayer Feldman (301) 965-0163/0161 for further information.

Table 110.—Average monthly benefit amount for survivors, by type of benefit, 1940-86

At end of year	Widowed mothers and fathers	Nondisabled		Parents	Children				Disabled	
		Widows	Widowers		Total	Under age 18	Disabled, aged 18 or older	Students	Widows	Widowers
1940.....	\$19.61	\$20.28	...	\$13.09	\$12.22	\$12.22	...	...	...	...
1941.....	19.50	20.22	...	12.97	12.19	12.19	...	...	...	...
1942.....	19.57	20.15	...	13.05	12.24	12.24	...	...	...	...
1943.....	19.72	20.15	...	13.11	12.31	12.31	...	...	...	...
1944.....	19.80	20.17	...	13.08	12.38	12.38	...	...	...	...
1945.....	19.83	20.19	...	13.06	12.45	12.45	...	...	...	...
1946.....	20.07	20.22	...	13.15	12.57	12.57	...	...	...	...
1947.....	20.44	20.40	...	13.44	12.77	12.77	...	...	...	...
1948.....	20.80	20.60	...	13.63	12.99	12.99	...	...	...	...
1949.....	21.08	20.82	...	13.77	13.18	13.18	...	...	...	...
1950.....	34.24	36.54	\$37.23	36.69	28.43	28.43	...	...	...	...
1951.....	33.24	36.04	30.03	36.68	28.05	28.05	...	...	...	...
1952.....	36.13	40.67	33.09	41.33	31.30	31.30	...	...	...	...
1953.....	37.49	40.88	34.08	41.96	32.28	32.28	...	...	...	...
1954.....	44.52	46.28	39.27	47.44	37.01	37.01	...	...	...	...
1955.....	45.91	48.70	46.51	49.93	38.12	38.12	...	...	...	...
1956.....	47.35	50.14	47.11	50.78	39.36	39.36	...	...	...	...
1957.....	49.05	51.09	47.77	51.87	40.85	40.78	\$48.38	...	...	...
1958.....	50.53	51.91	48.84	52.83	42.10	41.98	49.63	...	...	...
1959.....	57.37	56.73	53.28	58.86	47.48	47.34	52.89	...	...	...
1960.....	59.29	57.69	53.81	60.31	51.37	51.29	54.10	...	...	...
1961.....	59.38	64.92	61.66	67.15	52.74	52.64	55.50	...	...	...
1962.....	59.38	65.88	62.12	68.18	53.57	53.47	55.99	...	...	...
1963.....	59.43	66.85	63.17	69.11	54.33	54.23	56.58	...	...	...
1964.....	59.40	67.85	63.49	70.05	54.99	54.87	57.27	...	...	...
1965.....	65.46	73.75	69.68	76.03	61.26	60.21	62.14	\$72.98	...	...
1966.....	65.59	74.11	70.52	76.52	61.84	60.37	62.67	71.71	...	...
1967.....	65.86	74.99	71.22	77.23	62.57	60.99	63.37	72.33	...	...
1968.....	74.93	86.54	82.14	88.21	70.85	68.90	73.11	81.76	\$72.27	\$72.40
1969.....	75.06	87.48	83.08	88.96	71.10	69.11	73.77	81.93	71.02	66.50
1970.....	86.51	102.02	96.50	103.21	82.23	79.82	85.79	94.77	81.99	73.10
1971.....	95.61	113.57	106.13	114.26	90.94	88.12	95.03	104.80	90.11	83.10
1972.....	115.45	138.19	127.98	138.95	110.36	106.87	115.25	126.63	109.50	98.80
1973.....	118.20	157.40	146.70	140.60	111.70	108.20	116.20	128.50	111.20	101.70
1974.....	134.20	177.30	164.30	157.50	126.48	122.52	130.33	144.79	125.90	118.60
1975.....	147.25	193.92	178.27	171.86	139.40	135.00	142.26	157.81	137.70	128.10
1976.....	159.77	208.99	191.78	185.07	151.94	147.49	152.88	169.80	147.00	133.80
1977 ¹	173.80	224.30	177.10	198.30	165.70	161.50	163.60	183.10	156.20	131.60
1978.....	190.40	241.40	186.10	214.00	182.20	178.30	176.20	200.80	165.70	129.70
1979.....	212.60	269.80	209.00	238.70	205.60	201.70	195.90	226.60	180.80	133.40
1980.....	246.20	311.50	239.40	276.00	239.50	235.30	226.40	265.40	205.40	145.70
1981.....	276.70	349.80	266.80	310.40	270.90	265.70	254.00	301.70	227.20	158.80
1982.....	302.80	379.30	285.60	335.40	285.40	291.50	279.90	260.70	242.80	165.50
1983.....	308.70	397.10	295.70	349.80	298.00	307.20	289.00	233.40	251.10	166.20
1984.....	321.50	416.10	306.80	363.90	314.30	320.70	302.60	257.20	307.70	190.70
1985.....	332.50	434.00	317.80	378.20	330.50	332.60	315.50	360.80	316.60	191.80
1986 ²	338.40	444.90	325.50	386.80	337.00	338.90	323.00	375.80	321.40	195.90

¹ Children's data estimated.² Based on unedited monthly data.

Note: For more recent data, see table M-12 in the monthly issues of the Social Security Bulletin.

Table 111.—Number and percentage distribution of survivors, by type of benefit and primary insurance amount, at end of 1986

[Based on 10-percent sample]

Primary insurance amount	Widowed mothers and fathers		Nondisabled widows and widowers		Parents		Disabled widows and widowers		Children	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total.....	351,960	100.0	4,817,540	100.0	8,500	100.0	106,360	100.0	1,873,060	100.0
Less than \$200.00.....	6,860	1.9	9,420	.2	10	.1	640	.6	52,240	2.8
\$200.00-\$224.90.....	7,280	2.1	267,110	5.5	400	4.7	4,020	3.8	89,060	4.8
\$225.00-\$249.90.....	3,490	1.0	73,660	1.5	140	1.6	1,340	1.3	32,260	1.7
\$250.00-\$274.90.....	5,420	1.5	78,030	1.6	120	1.4	1,790	1.7	42,780	2.3
\$275.00-\$299.90.....	9,630	2.7	121,790	2.5	310	3.6	2,660	2.5	67,210	3.6
\$300.00-\$324.90.....	10,550	3.0	161,350	3.3	570	6.7	3,270	3.1	78,200	4.2
\$325.00-\$349.90.....	10,850	3.1	143,660	3.0	680	8.0	2,930	2.8	74,540	4.0
\$350.00-\$374.90.....	11,680	3.3	170,290	3.5	510	6.0	3,960	3.7	77,470	4.1
\$375.00-\$399.90.....	11,190	3.2	150,760	3.1	350	4.1	3,290	3.1	72,040	3.8
\$400.00-\$424.90.....	12,660	3.6	184,230	3.8	360	4.2	4,010	3.8	79,280	4.2
\$425.00-\$449.90.....	14,140	4.0	183,320	3.8	410	4.8	4,190	3.9	79,970	4.3
\$450.00-\$474.90.....	13,780	3.9	254,540	5.3	400	4.7	4,270	4.0	79,700	4.3
\$475.00-\$499.90.....	13,970	4.0	253,330	5.3	420	4.9	5,120	4.8	79,780	4.3
\$500.00-\$524.90.....	14,830	4.2	405,950	8.4	530	6.2	6,100	5.7	86,770	4.6
\$525.00-\$549.90.....	14,760	4.2	448,250	9.3	510	6.0	6,250	5.9	78,460	4.2
\$550.00-\$574.90.....	15,460	4.4	391,170	8.1	400	4.7	6,340	6.0	78,350	4.2
\$575.00-\$599.90.....	14,120	4.0	263,180	5.5	320	3.8	6,020	5.7	68,110	3.6
\$600.00-\$624.90.....	14,360	4.1	261,940	5.4	270	3.2	6,240	5.9	65,720	3.5
\$625.00-\$649.90.....	14,730	4.2	214,120	4.4	300	3.5	6,150	5.8	64,640	3.5
\$650.00-\$674.90.....	13,880	3.9	152,710	3.2	220	2.6	5,600	5.3	60,620	3.2
\$675.00-\$699.90.....	14,410	4.1	132,510	2.8	140	1.6	5,390	5.1	60,240	3.2
\$700.00-\$724.90.....	16,530	4.7	103,280	2.1	230	2.7	4,900	4.6	63,870	3.4
\$725.00-\$749.90.....	18,140	5.2	98,090	2.0	210	2.5	4,450	4.2	68,970	3.7
\$750.00-\$774.90.....	18,760	5.3	86,980	1.8	250	2.9	3,760	3.5	69,180	3.7
\$775.00-\$799.90.....	14,010	4.0	47,240	1.0	120	1.4	1,190	1.1	55,900	3.0
\$800.00-\$824.90.....	10,670	3.0	59,990	1.2	70	.8	1,550	1.5	41,120	2.2
\$825.00-\$849.90.....	7,560	2.1	21,820	.5	90	1.1	290	.3	29,470	1.6
\$850.00-\$874.90.....	5,080	1.4	20,520	.4	20	.2	260	.2	20,250	1.1
\$875.00-\$899.90.....	3,740	1.1	14,480	.3	30	.4	170	.2	15,660	.8
\$900.00 or more.....	9,420	2.7	43,820	.9	110	1.3	210	.2	41,200	2.2

CONTACT: Mayer Feldman/Rona Blumenthal (301) 965-0161/0163 for further information.

2.5 OASDI Current-Pay Benefits: Dependents & Survivors

Table 112.—Number of widows and widowers and total monthly benefit amount, by type of benefit, 1950-86

[Amounts in thousands]

At end of year	Total		Nondisabled—				Disabled widows and widowers	
			Widows		Widowers			
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
1950.....	314,189	\$11,481	314,126	\$11,479	63	\$2	...	...
1951.....	384,265	13,849	384,011	13,841	254	8	...	...
1952.....	454,563	18,482	454,064	18,466	499	17	...	...
1953.....	540,653	22,096	539,854	22,069	799	27	...	...
1954.....	638,091	29,526	637,012	29,483	1,079	42	...	...
1955.....	701,360	34,152	700,294	34,103	1,066	50	...	...
1956.....	913,069	45,780	911,841	45,722	1,228	58	...	...
1957.....	1,095,137	55,944	1,093,645	55,872	1,492	71	...	...
1958.....	1,232,583	63,977	1,230,953	63,897	1,630	80	...	...
1959.....	1,393,587	79,047	1,391,686	78,946	1,901	101	...	...
1960.....	1,543,843	89,054	1,541,790	88,943	2,053	110	...	...
1961.....	1,697,308	110,179	1,694,977	110,035	2,331	144	...	...
1962.....	1,859,191	122,475	1,856,658	122,318	2,533	157	...	...
1963.....	2,010,769	134,403	2,008,102	134,234	2,667	168	...	...
1964.....	2,158,912	146,476	2,156,143	146,300	2,769	176	...	...
1965.....	2,371,433	174,883	2,368,629	174,688	2,804	195	...	...
1966.....	2,602,015	192,821	2,599,178	192,620	2,837	200	...	...
1967.....	2,769,618	207,692	2,766,736	207,487	2,882	205	...	...
1968.....	2,937,890	253,924	2,913,376	252,123	2,951	242	21,563	\$1,558
1969.....	3,091,710	269,799	3,049,177	266,741	3,064	255	39,469	2,803
1970.....	3,227,160	328,245	3,174,846	323,912	3,033	293	49,281	4,041
1971.....	3,366,304	380,963	3,306,528	375,528	3,033	322	56,743	5,113
1972.....	3,509,777	483,161	3,442,595	475,746	3,015	386	64,167	7,029
1973.....	3,656,353	571,654	3,574,458	562,441	3,126	459	78,769	8,754
1974.....	3,769,559	663,569	3,674,376	651,471	3,055	502	92,128	11,596
1975.....	3,888,705	747,902	3,776,090	732,269	3,104	553	109,511	15,080
1976.....	3,994,380	827,325	3,871,894	809,181	3,059	587	119,427	17,557
1977.....	4,119,487	914,738	3,980,324	892,764	11,887	2,105	127,276	19,869
1978.....	4,211,710	1,005,929	4,066,673	981,615	15,287	2,845	129,751	21,469
1979.....	4,321,496	1,153,272	4,173,745	1,126,089	17,918	3,745	129,833	23,438
1980.....	4,410,515	1,358,836	4,262,607	1,327,814	20,328	4,866	127,580	26,156
1981.....	4,507,941	1,560,103	4,363,708	1,526,511	22,643	6,042	121,590	27,550
1982.....	4,594,961	1,724,392	4,453,575	1,689,073	25,014	7,144	116,372	28,175
1983.....	4,693,791	1,844,798	4,554,414	1,808,647	27,786	8,216	111,591	27,935
1984.....	4,779,190	1,973,203	4,640,805	1,930,807	29,234	8,970	109,151	33,426
1985.....	4,862,805	2,094,003	4,725,618	2,050,678	30,182	9,592	107,005	33,734
1986 ¹	4,931,482	2,176,856	4,793,385	2,132,511	32,058	10,436	106,039	33,909

¹ Based on unedited monthly data.

CONTACT: Mayer Feldman/Rona Blumenthal (301) 965-0161/0163 for further information.

Table 113.—Number, percent, and average monthly benefit amount, by year of entitlement as **nondisabled widow or widower**, at end of 1986

[Based on 10-percent sample]

Year of entitlement	Number at end of 1986	Percentage distribution	Cumulative percent ¹	Average monthly amount
Total.....	4,817,540	100.0	...	\$444.40
1980-86.....	2,182,710	45.3	...	473.20
1975-79.....	1,038,100	21.5	...	442.40
1970-74.....	777,920	16.1	...	418.00
1965-69.....	533,500	11.1	...	402.20
1960-64.....	209,340	4.3	...	390.30
1950-59.....	75,710	1.6	...	358.60
1940-49.....	260	(2)	...	292.30
1986.....	326,870	6.8	6.8	480.30
1985.....	363,190	7.5	14.3	478.30
1984.....	340,800	7.1	21.4	476.90
1983.....	324,490	6.7	28.1	473.10
1982.....	294,500	6.1	34.2	471.40
1981.....	278,570	5.8	40.0	466.90
1980.....	254,290	5.3	45.3	460.70
1979.....	241,970	5.0	50.3	455.40
1978.....	219,560	4.6	54.9	448.30
1977.....	195,220	4.1	58.9	441.80
1976.....	199,610	4.1	63.1	431.80
1975.....	181,740	3.8	66.9	430.10
1974.....	176,320	3.7	70.5	426.40
1973.....	167,690	3.5	74.0	419.20
1972.....	153,630	3.2	77.2	415.90
1971.....	146,330	3.0	80.2	412.70
1970.....	133,950	2.8	83.0	413.60
1969.....	117,400	2.4	85.4	410.70
1968.....	107,030	2.2	87.7	408.50
1967.....	97,080	2.0	89.7	402.20
1966.....	91,110	1.9	91.6	399.40
1965.....	120,880	2.5	94.1	390.60
1964.....	58,100	1.2	95.3	399.20
1963.....	47,610	1.0	96.3	396.20
1962.....	40,790	.8	97.1	389.00
1961.....	33,450	.7	97.8	381.60
1960.....	29,390	.6	98.4	374.70
1959.....	21,790	.5	98.9	371.20
1958.....	16,660	.3	99.2	371.50
1957.....	12,660	.3	99.5	358.60
1956.....	17,810	.4	99.9	342.90
1955.....	2,800	.1	99.9	340.70
1954.....	1,840	(2)	99.9	318.20
1953.....	950	(2)	100.0	317.60
1952.....	670	(2)	100.0	314.80
1951.....	300	(2)	100.0	322.10
1950.....	230	(2)	100.0	320.70

¹ Represents those entitled in specified year or later.² Less than 0.05 percent.**Table 114.**—Number, percent, and average monthly benefit amount, by year of entitlement as **disabled widow or widower**, at end of 1986

[Based on 10-percent sample]

Year of entitlement	Number at end of 1986	Percentage distribution	Cumulative percent ¹	Average monthly amount
Total.....	106,360	100.0	...	\$319.30
1980-86.....	72,320	68.0	...	318.30
1975-79.....	28,570	26.9	...	322.00
1972-74.....	5,470	5.1	...	318.90
1986.....	6,960	6.5	6.5	324.30
1985.....	12,760	12.0	18.5	320.10
1984.....	13,900	13.1	31.6	319.00
1983.....	12,180	11.5	43.1	313.90
1982.....	9,820	9.2	52.3	312.90
1981.....	8,570	8.1	60.4	316.00
1980.....	8,130	7.6	68.0	324.70
1979.....	7,860	7.4	75.4	319.80
1978.....	6,080	5.7	81.1	327.40
1977.....	5,870	5.5	86.6	324.30
1976.....	4,960	4.7	91.3	316.60
1975.....	3,800	3.6	94.9	321.80
1974.....	2,870	2.7	97.6	316.60
1973.....	1,600	1.5	99.1	318.40
1972.....	1,000	.9	100.0	326.40

¹ Represents those entitled in specified year or later.

Table 115.—Number and percentage distribution of nondisabled widows with entitlement based on age, by monthly benefit amount and age, at end of 1986

[Based on 10-percent sample]

Monthly benefit amount	Total	Age attained during 1986							
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total number.....	4,785,530	187,400	456,040	867,000	871,320	870,330	743,250	488,530	301,660
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00.....	4.0	6.8	6.7	5.1	5.2	3.9	2.2	.7	1.0
\$200.00-\$224.90.....	4.4	2.9	2.4	2.3	2.7	3.7	6.2	8.3	10.4
\$225.00-\$249.90.....	2.5	3.1	3.1	2.4	2.6	2.2	2.1	2.3	3.2
\$250.00-\$274.90.....	3.0	3.1	3.2	2.9	3.2	3.0	2.6	2.9	3.2
\$275.00-\$299.90.....	3.6	3.8	3.4	3.1	3.4	3.5	3.8	4.0	4.6
\$300.00-\$324.90.....	3.9	3.9	3.7	3.4	3.7	3.9	4.1	4.5	5.5
\$325.00-\$349.90.....	4.2	4.5	4.3	4.1	4.4	3.8	4.1	4.4	4.9
\$350.00-\$374.90.....	4.9	5.5	5.2	5.1	5.3	4.3	4.3	4.9	5.4
\$375.00-\$399.90.....	6.0	6.6	6.6	7.0	7.3	5.2	4.4	5.0	6.0
\$400.00-\$424.90.....	6.3	7.3	7.1	6.7	8.0	6.4	4.9	4.3	5.1
\$425.00-\$449.90.....	7.4	7.7	7.6	7.6	7.7	8.6	6.2	6.8	6.0
\$450.00-\$474.90.....	7.9	8.0	8.0	7.1	7.1	8.6	8.4	7.3	10.3
\$475.00-\$499.90.....	7.5	7.3	7.2	6.5	5.9	7.3	9.8	9.6	6.6
\$500.00-\$524.90.....	7.6	8.6	8.0	6.0	5.2	6.5	8.6	10.4	13.3
\$525.00-\$549.90.....	7.3	10.7	6.8	5.9	5.1	6.4	9.3	11.8	7.6
\$550.00-\$574.90.....	4.6	5.1	4.9	4.8	3.9	4.5	5.5	5.1	3.1
\$575.00-\$599.90.....	3.4	2.9	4.2	4.0	3.3	4.0	3.9	2.0	.9
\$600.00-\$624.90.....	2.8	.9	2.6	3.3	3.2	3.8	2.8	1.3	.5
\$625.00-\$649.90.....	2.0	.4	1.7	2.8	2.6	2.8	1.7	.7	.3
\$650.00-\$674.90.....	1.5	.3	1.2	2.2	2.0	1.7	1.1	.6	.4
\$675.00-\$699.90.....	1.1	.2	.7	1.7	1.5	1.2	.7	.5	.2
\$700.00-\$724.90.....	.7	.1	.4	1.2	1.1	.8	.4	.3	.2
\$725.00-\$749.90.....	.6	.1	.2	1.0	.9	.6	.4	.3	.1
\$750.00-\$774.90.....	.5	(1)	.2	.8	.8	.5	.3	.3	.2
\$775.00-\$799.90.....	.4	(1)	.1	.6	.7	.5	.3	.2	.1
\$800.00-\$824.90.....	.4	.1	.1	.5	.7	.4	.3	.2	.2
\$825.00-\$849.90.....	.3	(1)	.1	.4	.5	.4	.3	.2	.1
\$850.00-\$874.90.....	.3	(1)	(1)	.3	.4	.3	.2	.2	.1
\$875.00-\$899.90.....	.2	(1)	(1)	.3	.3	.2	.2	.2	.1
\$900.00 or more.....	.9	(1)	.2	.8	1.3	1.2	1.0	.7	.4
Average benefit.....	\$445.10	\$413.70	\$425.40	\$456.50	\$452.70	\$456.20	\$450.10	\$436.30	\$410.20

¹ Less than 0.05 percent.

CONTACT: Mayer Feldman/Rona Blumenthal (301) 965-0161/0163 for further information.

Table 116.—Number of widowed mothers and fathers and total monthly benefit amount, by type of benefit, 1950-86

[Amounts in thousands]

At end of year	Total		Widowed						Surviving divorced	
			Total		With at least 1 child under age 16 ¹		Entitled solely because of at least 1 disabled child ²			
	Number	Amount	Number	Amount	Number	Amount	Number	Amount	Number	Amount
1950.....	169,438	\$5,801	169,426	\$5,800	169,426	\$5,800	...	...	12	(3)
1951.....	203,782	6,776	203,662	6,771	203,662	6,771	...	...	120	\$4
1952.....	228,984	8,273	228,815	8,266	228,815	8,266	...	...	169	7
1953.....	253,873	9,517	253,670	9,508	253,670	9,508	...	...	203	9
1954.....	271,536	12,089	271,313	12,078	271,313	12,078	...	...	223	11
1955.....	291,916	13,403	291,656	13,389	291,656	13,389	...	...	260	14
1956.....	301,240	14,262	300,978	14,248	300,978	14,248	...	...	262	14
1957.....	328,309	16,102	328,018	16,087	325,636	15,958	2,382	\$129	291	16
1958.....	353,964	17,887	353,650	17,869	349,649	17,649	4,001	220	314	18
1959.....	376,145	21,579	375,819	21,557	370,545	21,245	5,274	312	326	22
1960.....	401,358	23,795	400,976	23,768	394,560	23,383	6,416	385	382	27
1961.....	428,138	25,425	427,699	25,395	420,258	24,938	7,441	457	439	30
1962.....	451,984	26,838	451,520	26,805	443,182	26,290	8,338	515	464	33
1963.....	461,675	27,438	461,211	27,405	452,106	26,830	9,105	575	464	32
1964.....	470,597	27,954	470,100	27,290	460,348	27,295	9,752	625	497	34
1965.....	471,816	30,882	471,286	30,842	461,011	30,132	10,275	710	530	40
1966.....	487,755	31,983	486,958	31,927	476,275	31,188	10,683	739	797	56
1967.....	496,307	32,686	495,308	32,616	483,808	31,791	11,500	825	999	71
1968.....	504,916	37,833	503,774	37,743	492,674	36,849	11,100	894	1,142	90
1969.....	511,639	38,406	510,355	38,305	499,324	37,402	11,031	902	1,284	101
1970.....	523,136	45,258	521,698	45,127	510,215	44,039	11,483	1,089	1,438	131
1971.....	535,126	51,163	533,560	51,055	520,301	49,603	13,259	1,402	1,566	158
1972.....	540,965	62,457	539,153	62,237	526,548	60,612	12,605	1,625	1,812	220
1973.....	571,907	67,578	565,327	66,823	551,509	64,985	13,818	1,838	6,580	754
1974.....	573,506	76,980	562,801	75,605	544,335	72,914	18,466	2,692	10,705	1,374
1975.....	581,845	85,676	565,941	83,435	544,886	80,068	21,075	3,366	15,904	2,241
1976.....	578,727	92,466	558,933	89,400	537,002	85,637	21,931	3,764	19,794	3,065
1977.....	583,195	101,345	558,886	97,227	536,481	93,091	22,405	4,136	24,309	4,117
1978.....	576,343	109,714	548,463	104,506	525,879	100,028	22,584	4,478	27,880	5,209
1979.....	573,750	121,957	541,480	115,284	518,564	110,235	22,916	5,049	32,270	6,674
1980.....	562,316	138,426	525,661	129,754	502,639	123,885	23,022	5,869	36,655	8,671
1981.....	547,593	151,509	507,777	140,990	484,427	134,299	23,350	6,691	39,816	10,518
1982.....	514,772	155,876	474,003	144,207	451,159	137,068	22,844	7,139	40,769	11,669
1983.....	400,298	123,559	363,946	112,979	339,367	104,956	24,579	8,022	36,352	10,581
1984.....	382,411	122,957	346,319	112,002	318,076	102,391	28,243	9,612	36,092	10,955
1985.....	371,659	123,557	335,085	112,117	306,004	101,812	29,081	10,304	36,574	11,440
1986 ⁴	349,725	116,628	314,939	105,720	285,846	95,350	29,093	10,370	34,786	10,908

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ Less than \$500.

⁴ Based on unedited monthly data.

2.5 OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 117.—Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, at end of 1985

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement		Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent		Number	Percent	Number	Percent	Number	Percent
Total	3,801,183	100.0	793,106	100.0	3,008,077	100.0	Men—Continued						
Less than \$180.00	316,515	8.3	7,839	1.0	308,676	10.3	\$500.00–\$524.90 . . .	2,726	3.0	1,161	3.9	1,565	2.5
\$180.00–\$199.90 . . .	108,430	2.9	5,740	.7	102,690	3.4	\$525.00–\$549.90 . . .	3,579	3.9	1,662	5.6	1,917	3.1
\$200.00–\$224.90 . . .	1,073,934	28.2	210,450	26.4	863,484	28.7	\$550.00–\$574.90 . . .	2,674	2.9	1,211	4.1	1,463	2.3
\$225.00–\$249.90 . . .	250,149	6.6	40,869	5.2	209,280	7.0	\$575.00–\$599.90 . . .	2,554	2.8	1,047	3.5	1,507	2.4
\$250.00–\$274.90 . . .	310,948	8.2	45,070	5.7	265,878	8.8	\$600.00–\$624.90 . . .	2,097	2.3	921	3.1	1,176	1.9
\$275.00–\$299.90 . . .	313,618	8.2	54,539	6.9	259,079	8.6	\$625.00–\$649.90 . . .	1,526	1.7	682	2.3	844	1.4
\$300.00–\$324.90 . . .	285,240	7.5	58,860	7.4	226,380	7.5	\$650.00–\$674.90 . . .	1,047	1.1	444	1.5	603	1.0
\$325.00–\$349.90 . . .	196,703	5.2	44,837	5.7	151,866	5.0	\$675.00–\$699.90 . . .	913	1.0	366	1.2	547	.9
\$350.00–\$374.90 . . .	186,259	4.9	50,810	6.4	135,449	4.5	\$700.00–\$724.90 . . .	621	.7	252	.8	369	.6
\$375.00–\$399.90 . . .	159,879	4.2	48,202	6.1	111,677	3.7	\$725.00–\$749.90 . . .	329	.4	178	.6	151	.2
\$400.00–\$424.90 . . .	123,841	3.3	42,033	5.3	81,808	2.7	\$750.00–\$774.90 . . .	236	.3	132	.4	104	.2
\$425.00–\$449.90 . . .	88,881	2.3	31,709	4.0	57,172	1.9	\$775.00–\$799.90 . . .	187	.2	117	.4	70	.1
\$450.00–\$474.90 . . .	90,300	2.4	33,527	4.2	56,773	1.9	\$800.00 or more . . .	384	.4	306	1.0	78	.1
\$475.00–\$499.90 . . .	75,122	2.0	28,431	3.6	46,691	1.6							
\$500.00–\$524.90 . . .	53,701	1.4	19,913	2.5	33,788	1.1	Women	3,708,856	100.0	763,272	100.0	2,945,584	100.0
\$525.00–\$549.90 . . .	50,496	1.3	18,669	2.4	31,827	1.1	Less than \$180.00	313,402	8.5	7,598	1.0	305,804	10.4
\$550.00–\$574.90 . . .	35,253	.9	13,648	1.7	21,605	.7	\$180.00–\$199.90 . . .	107,355	2.9	5,618	.7	101,737	3.5
\$575.00–\$599.90 . . .	26,066	.7	10,271	1.3	15,795	.5	\$200.00–\$224.90 . . .	1,054,844	28.4	204,901	26.8	849,943	28.9
\$600.00–\$624.90 . . .	18,134	.5	7,599	1.0	10,535	.4	\$225.00–\$249.90 . . .	245,534	6.6	39,655	5.2	205,879	7.0
\$625.00–\$649.90 . . .	12,633	.3	5,713	.7	6,920	.2	\$250.00–\$274.90 . . .	304,439	8.2	43,509	5.7	260,930	8.9
\$650.00–\$674.90 . . .	8,190	.2	3,968	.5	4,222	.1	\$275.00–\$299.90 . . .	306,727	8.3	52,802	6.9	253,925	8.6
\$675.00–\$699.90 . . .	5,712	.2	2,844	.4	2,868	.1	\$300.00–\$324.90 . . .	278,797	7.5	57,063	7.5	221,734	7.5
\$700.00–\$724.90 . . .	3,428	.1	1,869	.2	1,559	.1	\$325.00–\$349.90 . . .	192,031	5.2	43,476	5.7	148,555	5.0
\$725.00–\$749.90 . . .	2,136	.1	1,300	.2	836	.0	\$350.00–\$374.90 . . .	181,503	4.9	49,283	6.5	132,220	4.5
\$750.00–\$774.90 . . .	1,333	.0	892	.1	441	.0	\$375.00–\$399.90 . . .	155,539	4.2	46,674	6.1	108,865	3.7
\$775.00–\$799.90 . . .	1,301	.0	958	.1	343	.0	\$400.00–\$424.90 . . .	120,438	3.2	40,802	5.3	79,636	2.7
\$800.00 or more . . .	2,981	.1	2,546	.3	435	.0	\$425.00–\$449.90 . . .	86,274	2.3	30,725	4.0	55,549	1.9
Men	92,327	100.0	29,834	100.0	62,493	100.0	\$450.00–\$474.90 . . .	87,253	2.4	32,256	4.2	54,997	1.9
Less than \$180.00	3,113	3.4	241	.8	2,872	4.6	\$475.00–\$499.90 . . .	72,229	1.9	27,199	3.6	45,030	1.5
\$180.00–\$199.90 . . .	1,075	1.2	122	.4	953	1.5	\$500.00–\$524.90 . . .	50,975	1.4	18,752	2.5	32,223	1.1
\$200.00–\$224.90 . . .	19,090	20.7	5,549	18.6	13,541	21.7	\$525.00–\$549.90 . . .	46,917	1.3	17,007	2.2	29,910	1.0
\$225.00–\$249.90 . . .	4,615	5.0	1,214	4.1	3,401	5.4	\$550.00–\$574.90 . . .	32,579	.9	12,437	1.6	20,142	.7
\$250.00–\$274.90 . . .	6,509	7.0	1,561	5.2	4,948	7.9	\$575.00–\$599.90 . . .	23,512	.6	9,224	1.2	14,288	.5
\$275.00–\$299.90 . . .	6,891	7.5	1,737	5.8	5,154	8.2	\$600.00–\$624.90 . . .	16,037	.4	6,678	.9	9,359	.3
\$300.00–\$324.90 . . .	6,443	7.0	1,797	6.0	4,646	7.4	\$625.00–\$649.90 . . .	11,107	.3	5,031	.7	6,076	.2
\$325.00–\$349.90 . . .	4,672	5.1	1,361	4.6	3,311	5.3	\$650.00–\$674.90 . . .	7,143	.2	3,524	.5	3,619	.1
\$350.00–\$374.90 . . .	4,756	5.2	1,527	5.1	3,229	5.2	\$675.00–\$699.90 . . .	4,799	.1	2,478	.3	2,321	.1
\$375.00–\$399.90 . . .	4,340	4.7	1,528	5.1	2,812	4.5	\$700.00–\$724.90 . . .	2,807	.1	1,617	.2	1,190	.0
\$400.00–\$424.90 . . .	3,403	3.7	1,231	4.1	2,172	3.5	\$725.00–\$749.90 . . .	1,807	.0	1,122	.1	685	.0
\$425.00–\$449.90 . . .	2,607	2.8	984	3.3	1,623	2.6	\$750.00–\$774.90 . . .	1,097	.0	760	.1	337	.0
\$450.00–\$474.90 . . .	3,047	3.3	1,271	4.3	1,776	2.8	\$775.00–\$799.90 . . .	1,114	.0	841	.1	273	.0
\$475.00–\$499.90 . . .	2,893	3.1	1,232	4.1	1,661	2.7	\$800.00 or more . . .	2,597	.1	2,240	.3	357	.0

¹Less than 0.05 percent.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 118.—Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952-85

[Excludes beneficiaries whose retired-worker benefit exceeds their potential secondary benefit]

At end of year ¹	Women								Men			
	Total		Wife's benefits		Widow's benefits		Parent's benefits	Total	Husband's benefits	Widower's benefits	Parent's benefits	
	Number	Percent of all women retired workers	Number	Percent of all entitled to wife's benefits because of age	Number	Percent of all entitled to widow's benefits						
1952	36,132	35,402	6.0	14,131	6.0	20,850	4.4	421	730	258	83	389
1953	54,798	53,631	6.8	23,355	2.7	29,668	5.2	608	1,167	529	148	490
1954	79,689	77,978	8.0	34,225	3.4	42,899	6.3	854	1,711	827	257	627
1955	108,551	106,320	8.7	49,637	4.2	55,664	7.4	1,019	2,231	1,224	342	665
1956	143,284	140,603	9.1	68,766	4.8	70,601	7.2	1,236	2,681	1,542	426	713
1957	194,501	190,951	9.6	102,522	5.6	86,951	7.4	1,478	3,550	2,152	578	820
1958	229,599	225,790	9.8	124,504	6.1	99,669	7.5	1,617	3,809	2,421	634	754
1959	268,900	264,434	10.2	141,831	6.4	120,458	8.0	2,145	4,466	2,794	772	900
1960	307,736	302,646	10.6	159,032	6.8	141,218	8.4	2,396	5,090	3,197	911	982
1961	335,243	330,727	10.5	159,587	6.6	169,264	9.1	1,876	4,516	2,652	1,090	774
1962	427,085	421,535	12.1	204,445	7.9	214,371	10.4	2,719	5,550	3,229	1,330	991
1963	502,839	496,639	13.2	138,081	8.9	255,408	11.3	3,150	6,200	3,597	1,543	1,060
1964	577,954	571,144	14.2	269,657	9.9	297,929	12.1	3,558	6,810	3,940	1,752	1,118
1965 ²	618,730	611,610	14.3	282,940	10.3	324,930	12.3	3,740	7,120	4,110	1,910	1,100
1966 ²	706,860	699,080	15.1	315,550	11.2	379,440	13.2	4,090	7,780	4,470	2,260	1,050
1967 ²	770,190	760,950	15.7	334,200	11.8	422,480	13.8	4,270	9,240	5,190	3,070	980
1968 ²	842,560	831,760	16.3	354,750	12.4	472,590	14.5	4,420	10,800	5,810	4,110	880
1969 ²	920,250	909,720	17.0	376,520	13.0	528,660	15.3	4,540	10,530	5,620	4,160	750
1970 ²	977,340	966,780	17.1	388,210	13.3	573,950	15.9	4,620	10,560	5,530	4,400	630
1971 ²	1,069,940	1,060,120	17.7	411,710	13.8	643,730	16.9	4,680	9,820	5,130	4,170	520
1972 ²	1,183,369	1,170,286	18.5	477,333	15.5	688,087	17.3	4,866	13,083	6,797	5,442	844
1973	1,377,080	1,361,360	20.2	562,111	17.7	794,001	22.2	5,248	15,710	7,966	6,986	758
1974 ²	1,534,583	1,516,326	21.3	554,844	17.1	956,662	21.4	4,820	18,257	6,592	11,080	585
1975	1,660,451	1,660,451	22.4	616,669	18.4	1,038,992	22.3	4,790	19,374	9,920	8,690	764
1976 ²	1,827,928	1,812,008	23.4	669,792	19.5	1,137,251	23.4	4,965	15,920	7,497	7,779	644
1977	2,026,534	1,991,915	24.6	762,250	21.4	1,225,344	24.3	4,321	34,619	14,557	19,544	518
1978	2,208,490	2,163,011	25.7	836,004	22.8	1,322,897	25.3	4,110	45,479	17,832	27,192	455
1979	2,435,848	2,380,260	27.1	917,747	24.4	1,458,611	26.6	3,902	55,588	20,179	35,004	405
1980	2,660,037	2,594,467	28.5	1,015,672	26.2	1,575,085	27.8	3,710	65,570	22,597	42,580	393
1982	3,109,239	3,031,518	31.1	1,239,736	29.8	1,788,556	29.5	3,226	77,721	24,787	52,604	330
1983	3,355,148	3,267,890	32.5	1,369,396	31.6	1,895,579	30.3	2,915	87,258	27,449	59,518	291
1984	3,568,639	3,479,191	33.7	1,479,756	33.2	1,996,805	31.0	2,630	89,448	27,189	62,011	248
1985	3,801,183	3,708,856	34.9	1,594,226	34.7	2,112,245	31.8	2,385	92,327	26,912	65,202	213

¹ Data not available for 1981.

² Distributions by type of secondary benefit are estimated.

Table 119.—Number and average monthly benefit amount for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, at end of 1985

Secondary benefit	Number ¹	Average monthly amount		
		Total benefit	Retired-worker benefit	Reduced secondary benefit
Total	3,769,461	\$420.40	\$254.10	\$166.20
Wives and husbands	1,608,059	292.90	194.80	98.00
Wives	1,582,319	293.10	194.50	98.60
Of retired workers	1,543,857	293.90	195.10	98.80
Of disabled workers	38,462	261.40	172.20	89.10
Husbands	25,740	282.30	214.00	68.30
Of retired workers	24,971	284.40	215.50	68.90
Of disabled workers	769	213.80	163.50	50.30
Widows and widowers	2,158,832	515.30	298.30	217.00
Widows	2,096,470	515.90	296.20	219.60
Widowers	62,362	495.60	367.40	128.10
Parents	2,570	453.60	248.50	205.10
Men	203	429.20	265.50	163.70
Women	2,367	455.70	247.00	208.60

¹Excludes 31,722 dually entitled beneficiaries (27,700 women and 4,022 men) for whom monthly benefit amount is not available.

CONTACT: Mayer Feldman/Barbara Lingg (301) 965-0161/0156 for further information.

2.5 OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 120.—Number, average monthly benefit amount, and retired-worker benefit as percent of monthly amount payable, at end of 1986

[Based on 1-percent sample]

Total monthly benefit amount	Number dually entitled as—		Average monthly benefit amount payable—		Retired-worker benefit as percent of monthly benefit amount payable—	
	Wives and husbands ¹	Widows and widowers ²	Wives and husbands	Widows and widowers	Wives and husbands	Widows and widowers
Total.....	1,711,100	2,268,900	\$295.85	\$529.66	67	58
Less than \$100.00.....	6,800	...	77.79	...	91	...
\$100.00–\$149.90.....	27,400	...	130.32	...	86	...
\$150.00–\$199.90.....	84,400	10,100	178.80	184.70	83	89
\$200.00–\$249.90.....	260,500	48,000	230.17	220.64	75	85
\$250.00–\$299.90.....	614,300	63,700	276.82	278.20	68	74
\$300.00–\$349.90.....	417,600	112,500	321.51	326.10	65	71
\$350.00–\$399.90.....	174,600	142,700	371.13	376.17	62	69
\$400.00–\$449.90.....	66,900	205,000	421.12	426.58	58	66
\$450.00–\$499.90.....	30,300	311,400	473.96	476.79	54	62
\$500.00–\$549.90.....	18,100	464,900	523.18	527.35	49	60
\$550.00–\$599.90.....	10,200	323,000	583.90	574.60	48	57
\$600.00–\$649.90.....	...	237,200	...	623.46	...	54
\$650.00–\$699.90.....	...	135,100	...	673.78	...	50
\$700.00–\$749.90.....	...	69,900	...	723.41	...	47
\$750.00–\$799.90.....	...	50,000	...	773.09	...	45
\$800.00–\$849.90.....	...	39,100	...	823.47	...	46
\$850.00–\$899.90.....	...	20,700	...	872.63	...	43
\$900.00 or more.....	...	35,600	...	1,016.18	...	37

¹Includes 24,700 husbands.

²Includes 63,700 widowers.

³\$550.00 or more.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

2.5 OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 121.—Number and percentage distribution, by total monthly benefit amount and amount of retired-worker benefit, at end of 1986

[Based on 1-percent sample]

Total monthly benefit amount	Number	Percent of beneficiaries receiving retired-worker benefit of—												
		Total	Less than \$100.00	\$100.00–\$149.90	\$150.00–\$199.90	\$200.00–\$249.90	\$250.00–\$299.90	\$300.00–\$349.90	\$350.00–\$399.90	\$400.00–\$449.90	\$450.00–\$499.90	\$500.00–\$549.90	\$550.00–\$599.90	\$600.00 or more
Dually entitled as wives and husbands ¹														
Total	1,711,100	100.0	5.8	15.8	33.8	25.5	13.2	4.3	1.0	0.4	0.1	(²)	...	...
Less than \$100.00	6,800	100.0	100.0	...	...	...	...	...	...	...	...	...	...	...
\$100.00–\$149.90	27,400	100.0	26.6	73.4	...	...	...	...	...	...	...	...	...	...
\$150.00–\$199.90	84,400	100.0	11.8	29.3	58.8	...	...	...	...	...	...	...	...	...
\$200.00–\$249.90	260,500	100.0	6.1	18.2	48.2	27.5	...	...	...	...	...	...	...	...
\$250.00–\$299.90	614,300	100.0	5.7	17.1	33.5	30.2	13.4	...	...	...	...	...	...	...
\$300.00–\$349.90	417,600	100.0	4.2	13.2	27.3	26.0	21.8	7.4	...	...	...	...	...	...
\$350.00–\$399.90	174,600	100.0	1.9	7.7	27.9	23.5	19.5	15.5	4.0	...	...	...	...	...
\$400.00–\$449.90	66,900	100.0	1.8	3.4	28.8	25.1	14.8	12.4	10.6	3.0	...	...	...	...
\$450.00–\$499.90	30,300	100.0	2.0	4.3	25.0	21.4	17.2	13.5	7.9	7.3	1.3	...	...	...
\$500.00 or more	28,300	100.0	1.1	3.2	28.2	24.0	13.4	9.2	8.1	6.0	4.6	(³)	...	...
Dually entitled as widows and widowers ⁴														
Total	2,268,900	100.0	0.5	1.7	21.1	16.7	14.3	13.3	11.1	8.5	6.2	3.6	1.8	1.4
Less than \$200.00	10,100	100.0	10.0	10.0	80.0	...	...	...	...	...	...	...	...	...
\$200.00–\$249.90	48,000	100.0	.4	4.4	70.2	25.0	...	...	...	...	...	...	...	...
\$250.00–\$299.90	63,700	100.0	1.4	3.5	43.3	36.6	15.2	...	...	...	...	...	...	...
\$300.00–\$349.90	112,500	100.0	.8	1.8	31.6	28.1	23.4	14.4	...	...	...	...	...	...
\$350.00–\$399.90	142,700	100.0	.6	1.9	20.4	23.5	20.8	22.1	10.7	...	...	...	...	...
\$400.00–\$449.90	205,000	100.0	.2	1.2	20.9	17.6	17.3	18.5	16.6	7.8	...	...	...	...
\$450.00–\$499.90	311,400	100.0	.3	1.0	19.0	16.0	15.4	17.3	14.0	11.9	5.1	...	...	...
\$500.00–\$549.90	464,900	100.0	.2	.7	18.2	14.3	14.4	13.0	13.2	11.9	9.9	4.2	...	...
\$550.00–\$599.90	323,000	100.0	.4	1.3	17.5	14.1	11.8	13.2	12.2	11.2	8.9	7.2	2.3	...
\$600.00–\$649.90	237,200	100.0	.6	2.0	17.3	12.8	12.6	10.3	11.1	9.0	9.6	7.1	6.2	1.6
\$650.00–\$699.90	135,100	100.0	.9	2.6	17.6	14.3	12.1	9.7	9.0	9.3	7.9	6.3	5.0	5.3
\$700.00–\$749.90	69,900	100.0	.7	3.3	19.3	13.2	11.3	8.7	10.2	6.4	7.0	7.2	6.3	6.4
\$750.00–\$799.90	50,000	100.0	1.0	4.8	15.0	16.0	10.0	9.2	7.8	9.4	7.8	7.8	4.0	7.2
\$800.00–\$849.90	39,100	100.0	(²)	2.6	15.6	13.8	11.0	10.5	10.2	6.4	11.0	2.8	6.9	9.2
\$850.00–\$899.90	20,700	100.0	1.0	2.9	17.9	10.6	11.6	10.1	8.2	5.3	6.3	6.3	5.3	14.5
\$900.00 or more	35,600	100.0	.8	2.5	18.5	15.5	9.8	9.6	5.9	6.5	7.0	5.6	3.7	14.6

¹Includes 24,700 husbands.

²Less than 0.05 percent.

³\$500.00 or more.

⁴Includes 63,700 widowers.

CONTACT: Mayer Feldman/Barbara Lingg (301) 965-0161/0156 for further information.

Table 122.—Number and average monthly benefit amounts, by selected family groups, 1944-86

[Based on sample data]

At end of Year ¹	Retired-worker families				Survivor families				Disabled-worker families					
	Worker only			Worker and wife ²	Nondisabled widow only	Widowed mother and—			Worker only			Worker, wife, ³ and—		Worker and spouse
	Total	Men	Women			1 child	2 children	3 or more children	Total	Men	Women	1 child	2 or more children	
	Number (in thousands)													
1944	315	253	62	135	69	67	36	20	...	...	...	...	...	...
1945	416	338	78	181	95	86	48	24	...	...	...	...	...	...
1950	1,240	939	301	498	314	82	53	33	...	...	...	...	...	...
1955	3,266	2,054	1,212	1,124	700	126	86	80	...	...	...	...	...	...
1960	5,742	2,922	2,820	2,122	1,527	172	113	114	357	261	96	22	32	22
1965	8,386	4,137	4,249	2,400	2,332	182	135	153	714	481	232	54	109	30
1966	8,897	4,301	4,596	2,418	2,541	180	140	164	780	518	262	58	128	33
1967	9,247	4,416	4,831	2,429	2,696	181	140	172	847	556	290	59	138	37
1968	9,641	4,558	5,082	2,430	2,836	181	144	177	914	596	318	64	149	39
1969	10,039	4,707	5,332	2,440	2,984	180	148	178	987	640	347	69	154	41
1970	10,533	4,904	5,629	2,457	3,080	183	155	182	1,054	680	374	77	164	43
1971	11,128	5,149	5,979	2,481	3,258	190	159	185	1,165	749	416	86	178	47
1972	11,653	5,364	6,288	2,507	3,325	188	166	184	1,287	821	467	98	198	52
1973	12,379	5,663	6,716	2,565	3,444	209	174	185	1,425	902	523	113	208	57
1974	12,948	5,862	7,086	2,583	3,536	218	176	178	1,586	989	598	123	224	62
1975	13,520	6,134	7,385	2,618	3,606	221	182	176	1,750	1,080	671	137	250	66
1976	14,056	6,351	7,705	2,647	3,706	219	186	171	1,883	1,152	730	144	257	72
1977	14,597	6,564	8,033	2,681	3,805	221	190	167	2,000	1,222	782	152	263	80
1978	15,148	6,791	8,357	2,697	3,894	228	186	158	2,043	1,245	798	155	256	81
1979	15,748	7,044	8,704	2,710	3,964	234	187	147	2,050	1,248	802	154	242	80
1980	16,314	7,286	9,028	2,736	4,033	239	184	134	2,061	1,257	804	154	228	80
1982	17,519	7,852	9,667	2,784	4,191	236	165	106	1,969	1,208	760	124	163	78
1983	18,162	8,166	9,996	2,830	4,271	161	141	92	1,961	1,215	746	85	143	80
1984	18,613	8,362	10,251	2,839	4,520	159	135	79	1,993	1,241	752	83	140	76
1985	19,132	8,601	10,531	2,861	4,606	158	131	74	2,039	1,267	772	84	140	76
1986	19,664	8,849	10,816	2,883	4,666	151	123	68	2,096	1,301	795	82	136	74
Average monthly amount														
1944	\$23.00	\$24.10	\$19.30	\$37.90	\$20.20	\$34.40	\$47.30	\$50.10	...	...	...	...	...	...
1945	23.50	24.50	19.50	38.50	20.20	34.10	47.70	50.40	...	...	...	...	...	...
1950	42.20	44.60	34.80	71.70	36.50	76.90	93.90	92.40	...	...	...	...	...	...
1955	59.10	64.60	49.80	103.50	48.70	106.80	135.40	133.20	...	...	...	...	...	...
1960	69.90	79.90	59.60	123.90	57.70	131.70	188.00	181.70	\$87.90	\$91.90	\$76.90	\$184.70	\$192.20	\$135.50
1965	80.10	90.50	70.00	141.50	73.90	153.00	219.80	218.10	95.40	100.70	85.00	201.00	216.30	145.90
1966	80.60	91.20	70.70	142.50	74.30	154.30	221.90	218.80	95.80	101.20	85.20	202.00	217.80	146.00
1967	81.70	92.50	71.90	144.20	75.20	155.90	224.40	221.70	96.20	101.80	85.50	202.90	217.30	146.00
1968	95.00	107.10	84.20	166.30	86.80	179.00	257.10	253.40	109.20	115.60	97.20	229.70	242.00	167.40
1969	96.60	109.00	85.70	168.90	87.80	182.20	255.80	253.60	109.90	116.60	97.60	230.70	241.30	169.70
1970	114.20	128.70	101.60	198.90	102.40	213.00	291.10	289.90	128.10	136.30	113.10	264.10	273.20	199.20
1971	127.40	143.70	113.30	222.30	114.40	238.30	320.00	315.60	142.70	152.70	124.90	290.20	296.70	221.60
1972	157.10	177.00	140.20	272.50	138.30	290.00	383.10	376.10	175.00	188.20	151.80	356.30	362.80	274.20
1973	161.60	180.10	146.00	276.70	158.40	297.80	391.00	377.90	178.20	192.80	153.20	364.80	367.20	278.60
1974	183.10	204.20	164.60	312.30	178.80	335.00	438.40	421.90	200.00	217.80	170.60	409.90	411.30	314.00
1975	201.60	225.50	181.80	343.90	195.90	367.20	468.60	461.80	218.90	240.00	185.00	441.00	454.00	344.00
1976	218.80	245.10	197.10	373.10	211.00	399.80	503.40	499.70	237.40	261.40	199.40	482.20	495.70	377.00
1977	236.80	265.90	213.10	404.40	226.50	436.80	546.60	538.60	265.50	283.80	213.80	525.80	538.10	407.50
1978	256.60	288.90	230.30	437.50	243.60	474.00	591.90	582.80	277.90	308.50	230.20	568.00	585.90	443.00
1979	287.00	324.00	257.10	488.60	270.30	532.90	655.00	646.70	308.90	343.60	254.80	632.70	655.70	497.10
1980	333.00	377.10	297.40	566.60	311.60	612.80	759.20	740.50	355.40	396.20	291.70	727.00	746.10	573.00
1982	408.90	465.50	362.90	702.50	379.00	735.60	885.50	867.90	424.20	474.20	344.70	847.40	858.20	690.70
1983	429.70	490.00	380.40	742.90	400.60	774.80	923.00	884.50	439.40	490.90	355.40	867.90	881.80	716.20
1984	448.20	511.60	396.40	781.20	416.30	805.30	948.30	906.60	454.00	507.60	365.70	881.50	885.50	740.40
1985	465.80	531.80	412.00	813.90	434.30	829.60	981.50	924.90	466.90	523.10	374.60	898.10	895.20	765.00
1986	475.20	542.60	420.10	831.30	444.90	841.70	994.00	939.80	470.70	527.80	377.40	896.90	888.30	773.30

¹ Data not available for 1981.² Wife's entitlement not dependent on having entitled children in her care.³ Wife's entitlement dependent on having entitled children in her care.

CONTACT: Rona Blumenthal/Barbara Lingg (301) 965-0163/0156 for further information.

Table 123.—Number and average primary insurance and monthly benefit amounts, by selected family groups, at end of 1986

[Number of families and beneficiaries in thousands. Based on 10-percent sample]

Family classification ¹	Total			
	Number of ² —		Average	
	Families	Beneficiaries	Primary insurance amount	Monthly benefit amount
Retired worker families:				
Worker only	19,664	19,664	\$479.40	\$475.20
Men	8,849	8,849	586.40	542.60
Full benefit	3,314	3,314	628.90	634.70
Reduced benefit	5,535	5,535	561.00	487.50
Women	10,816	10,816	391.70	420.10
Full benefit	3,075	3,075	470.20	524.50
Reduced benefit	7,741	7,741	360.60	378.60
Worker and wife	2,883	5,766	612.50	831.30
Full worker benefit	1,208	2,417	667.90	963.00
Reduced worker benefit	1,675	3,350	572.50	736.30
Worker and husband	33	66	369.00	502.80
Worker and children	204	438	537.80	766.80
Male worker ³	177	384	558.90	796.10
Female worker ⁴	26	54	394.30	568.40
Worker, wife, and children	148	504	548.40	896.10
Worker, wife, and 1 child	108	325	562.80	920.30
Full worker benefit	32	97	598.80	1,047.60
Reduced worker benefit	76	228	547.40	865.90
Worker, wife, and 2 or more children	39	179	508.70	829.30
Full worker benefit	10	47	542.60	948.60
Reduced worker benefit	29	132	496.60	786.60
Survivor families:				
Nondisabled widow or widower only	4,697	4,697	508.20	444.20
Full benefit	1,913	1,913	494.50	483.20
Reduced benefit	2,784	2,784	517.50	417.20
Nondisabled widow or widower and children	84	174	481.40	782.60
Full benefit	46	95	475.20	802.20
Reduced benefit	38	79	488.90	758.90
Disabled widow or widower only	99	99	532.10	320.60
Widowed mother or father and children	342	975	567.80	916.00
1 child	151	302	565.10	841.70
2 children	123	370	584.40	994.00
3 or more children	68	304	543.90	939.80
Children only	861	1,138	493.70	467.20
1 child	657	657	488.70	369.10
2 children	150	300	519.20	769.00
3 or more children	53	181	483.10	825.60
Parents	8	8	477.30	401.30
Disabled worker families:				
Worker only	2,096	2,096	473.60	470.70
Men	1,301	1,301	531.60	527.80
Women	795	795	378.50	377.40
Worker and spouse ⁵	74	148	610.70	773.30
Worker and children	325	816	523.90	786.90
Male worker	227	571	561.50	846.30
Female worker	98	245	436.60	648.90
Worker, wife, and children	218	890	566.50	891.50
1 child	82	246	572.00	896.90
2 or more children	136	644	563.30	888.30
Persons with special age-72 benefits	24	24	140.30	140.00

¹The term "full benefits" applies to benefits not subject to actuarial reduction and the term "reduced benefits" applies to benefits subject to actuarial reduction.²See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."³Includes 126,000 families with reduced retired-worker benefits.⁴Includes 19,900 families with reduced retired-worker benefits.⁵Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount included for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

2.5 OASDI Current-Pay Benefits: Beneficiary Families

Table 124.—Number and percentage distribution of **retired-worker and disabled-worker families**, by monthly benefit amount for selected family groups, at end of 1986¹

[Based on 10-percent sample]

Monthly family benefit amount ²	Retired worker only		Retired worker and wife	Retired worker, wife, and—		Disabled worker only		Disabled worker, wife, and—	
	Men	Women		1 child	2 or more children	Men	Women	1 child	2 or more children
Total number	8,848,610	10,815,650	2,883,250	108,410	39,320	1,300,980	795,060	81,940	136,500
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00	3.6	7.0	.4	.7	1.2	2.2	6.5	...	...
\$200.00–\$224.90	2.3	4.4	.2	.4	.5	2.0	5.9	...	...
\$225.00–\$249.90	1.8	4.2	.6	.4	.9	1.2	4.1	...	...
\$250.00–\$274.90	2.0	5.6	1.0	1.1	1.6	1.8	5.5	31.1	31.5
\$275.00–\$299.90	2.3	6.9	1.6	1.6	1.8	2.7	7.9	.5	.5
\$300.00–\$324.90	2.6	6.8	1.2	1.7	2.4	3.6	8.9	1.2	1.5
\$325.00–\$349.90	2.5	5.7	.9	1.2	1.6	3.9	8.1	.9	.8
\$350.00–\$374.90	2.7	5.2	1.0	1.4	1.9	4.2	8.0	.6	1.0
\$375.00–\$399.90	2.9	4.8	1.2	1.5	2.5	4.3	7.3	.7	.9
\$400.00–\$424.90	3.0	4.4	1.4	1.7	2.0	4.0	5.9	.9	1.0
\$425.00–\$449.90	3.3	4.4	1.5	1.9	3.1	4.3	5.6	1.4	1.5
\$450.00–\$474.90	3.9	4.6	1.6	2.0	2.6	4.2	4.5	1.7	1.9
\$475.00–\$499.90	4.6	4.5	1.6	1.7	2.1	4.2	3.9	1.7	1.9
\$500.00–\$524.90	5.5	4.9	1.7	1.7	1.9	4.5	3.4	1.7	2.1
\$525.00–\$549.90	6.5	4.9	1.7	1.7	2.0	4.8	2.9	1.9	2.0
\$550.00–\$474.90	6.8	3.9	1.7	1.4	2.0	4.4	2.3	2.1	2.1
\$575.00–\$599.90	7.1	3.3	1.9	1.4	1.8	4.7	2.0	2.3	3.1
\$600.00–\$624.90	6.6	2.8	1.9	1.4	1.8	4.8	1.6	2.9	2.9
\$625.00–\$649.90	5.2	2.3	2.1	1.3	1.6	5.1	1.4	2.3	2.4
\$650.00–\$674.90	4.0	1.8	2.2	1.2	1.7	5.2	1.2	2.5	2.6
\$675.00–\$699.90	3.2	1.4	2.6	1.3	1.8	5.1	.8	2.2	2.4
\$700.00–\$724.90	2.7	1.0	3.0	1.5	1.7	5.6	.7	2.3	2.6
\$725.00–\$749.90	2.5	.9	3.5	1.4	2.1	5.3	.5	2.4	3.0
\$750.00–\$774.90	2.1	.7	3.8	1.3	1.8	4.0	.4	2.4	2.4
\$775.00–\$799.90	1.6	.6	4.2	1.4	1.8	1.5	.2	2.8	2.7
\$800.00–\$824.90	1.7	.6	4.4	1.7	1.6	4.2	4.7	2.9	2.9
\$825.00–\$849.90	1.2	.5	4.7	1.6	1.5	...	...	2.5	2.6
\$850.00–\$874.90	1.1	.4	4.8	1.8	2.3	...	...	2.5	2.3
\$875.00–\$899.90	.9	.3	4.3	1.9	2.3	...	...	2.7	2.4
\$900.00–\$924.90	3.7	3.0	4.1	1.9	1.8	...	...	2.7	2.3
\$925.00–\$949.90	...	...	3.5	2.2	2.5	...	...	2.7	2.3
\$950.00–\$974.90	...	...	3.3	2.2	2.5	...	...	2.5	2.1
\$975.00–\$999.90	...	...	2.7	3.0	2.8	...	...	2.9	2.4
\$1,000.00–\$1,024.90	...	...	2.4	3.1	2.5	...	...	2.5	2.1
\$1,025.00–\$1,049.90	...	...	2.1	3.6	2.8	...	...	3.3	2.6
\$1,050.00–\$1,074.90	...	...	1.9	3.4	3.1	...	...	3.3	2.7
\$1,075.00–\$1,099.90	...	...	1.7	4.3	2.9	...	...	3.6	2.6
\$1,100.00–\$1,124.90	...	...	1.7	4.3	2.7	...	...	3.8	2.9
\$1,125.00–\$1,149.90	...	...	1.5	4.2	3.3	...	...	3.9	3.1
\$1,150.00–\$1,174.90	...	...	1.3	3.8	3.0	...	...	2.5	2.8
\$1,175.00–\$1,199.90	...	...	1.2	3.6	2.6	...	...	2.5	2.0
\$1,200.00–\$1,224.90	...	...	1.1	2.8	2.2	...	...	2.0	1.8
\$1,225.00–\$1,249.90	...	...	1.0	2.5	1.6	...	...	1.7	1.4
\$1,250.00–\$1,274.90	...	...	.8	2.0	1.3	...	...	1.4	1.5
\$1,275.00–\$1,299.90	...	...	.7	1.6	1.3	...	...	1.3	1.2
\$1,300.00–\$1,324.90	...	...	.7	1.3	1.0	...	...	1.1	1.1
\$1,325.00–\$1,349.90	...	...	.5	1.0	.9	...	...	1.2	1.1
\$1,350.00–\$1,374.90	...	...	.5	.9	.5	...	...	.9	.8
\$1,375.00–\$1,399.90	...	...	.4	.9	.4	...	...	.8	.8
\$1,400.00–\$1,424.90	...	...	.3	.9	.6	...	...	.7	1.0
\$1,425.00–\$1,449.90	...	...	.3	.7	.5	...	...	.8	.9
\$1,450.00–\$1,474.90	...	...	.3	.4	.3	...	...	.5	.6
\$1,475.00–\$1,499.90	...	...	.3	.4	.5	...	...	.3	.6
\$1,500.00 or more	...	...	2.8	3.6	2.9	...	...	2.2	4.3
Monthly amount per family:									
Average	\$542.60	\$420.10	\$831.30	\$920.30	\$829.30	\$527.80	\$377.40	\$896.90	\$888.30
Highest possible	\$769.00	\$769.00	\$1,154.00	\$1,347.00	\$1,347.00	\$972.00	\$972.00	\$1,459.00	\$1,459.00

¹See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."
²Cases involving actuarial reduction may be represented in all amount-of-benefit intervals for which values are shown.
³Less than \$275.00.
⁴\$800.00 or more.
⁵\$900.00 or more.
⁶Benefit based on a worker at age 65 who retired in 1986 with earnings equal to the maximum taxable wage base. Higher benefits could be payable to workers who delayed retirement beyond age 65. Assumes no election for entitlement to Medicare.
⁷Benefit based on a worker, before age 25, who becomes disabled in 1986 with earnings equal to the maximum taxable wage base.

CONTACT: Rona Blumenthal/Barbara Lingg (301) 965-0163/0156 for further information.

Table 125.—Number and percentage distribution of survivor families, by monthly benefit amount for selected family groups, at end of 1986

[Based on 10-percent sample]

Monthly family benefit amount	Widowed mother or father and—			Children only			Nondisabled widow	Disabled widow
	1 child	2 children	3 or more children	1 child	2 children	3 or more children		
Total number	150,910	123,180	67,800	657,350	150,040	53,450	4,666,020	97,730
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00 . . . . .	.5	.7	1.0	4.7	1.7	2.6	3.8	21.3
\$200.00—\$224.90 . . . . .	.3	.1	.4	13.7	.6	.8	4.4	5.8
\$225.00—\$249.90 . . . . .	.3	.4	.6	6.0	.8	1.5	2.5	5.8
\$250.00—\$274.90 . . . . .	.3	.3	.4	6.2	.5	.8	2.9	6.0
\$275.00—\$299.90 . . . . .	.6	.5	.7	5.6	1.0	1.2	3.6	5.8
\$300.00—\$324.90	2.2	1.3	2.0	6.0	3.4	3.7	3.9	5.1
\$325.00—\$349.90 . . . . .	.5	.6	.9	6.0	1.1	1.8	4.2	5.4
\$350.00—\$374.90 . . . . .	.8	.7	.9	5.9	1.3	1.7	4.9	6.4
\$375.00—\$399.90 . . . . .	.9	.9	1.2	6.7	1.5	2.2	6.0	6.4
\$400.00—\$424.90	1.3	1.4	1.8	5.5	2.2	2.7	6.3	6.1
\$425.00—\$449.90	1.8	1.8	2.4	4.7	2.6	3.2	7.4	5.6
\$450.00—\$474.90	2.1	2.0	2.3	4.6	3.0	3.4	8.0	5.2
\$475.00—\$499.90	1.9	1.9	2.1	4.0	2.8	3.3	7.5	4.6
\$500.00—\$524.90	2.2	1.7	2.7	4.1	3.2	2.9	7.6	4.5
\$525.00—\$549.90	2.2	2.0	2.5	4.0	2.9	2.7	7.4	3.5
\$550.00—\$574.90	2.3	1.5	1.6	3.7	3.2	2.2	4.6	12.6
\$575.00—\$599.90	2.0	1.5	1.4	3.2	2.5	1.8	3.4	...
\$600.00—\$624.90	2.8	1.6	2.1	2.1	3.2	2.3	2.8	...
\$625.00—\$649.90	2.3	1.4	1.4	1.1	2.3	1.8	2.0	...
\$650.00—\$674.90	2.5	1.5	1.7	22.7	3.0	1.5	1.4	...
\$675.00—\$699.90	2.6	1.5	1.4	...	2.3	1.4	1.0 ¹	...
\$700.00—\$724.90	3.0	1.4	1.7	...	3.1	1.4	.7	...
\$725.00—\$749.90	2.2	1.5	1.4	...	2.5	1.3	.6	...
\$750.00—\$774.90	3.1	1.7	1.6	...	2.6	1.7	.5	...
\$775.00—\$799.90	2.9	1.5	1.5	...	2.5	1.4	.4	...
\$800.00—\$824.90	3.2	1.6	1.6	...	2.8	1.8	31.9	...
\$825.00—\$849.90	2.6	1.9	1.6	...	2.2	1.7	...	...
\$850.00—\$874.90	2.9	1.5	1.4	...	2.2	1.4	...	...
\$875.00—\$899.90	3.0	1.5	1.7	...	2.2	1.5	...	...
\$900.00—\$924.90	3.1	1.7	1.8	...	2.3	1.8	...	...
\$925.00—\$949.90	3.1	1.7	1.4	...	2.1	1.4	...	...
\$950.00—\$974.90	2.9	1.6	1.6	...	2.0	1.6	...	...
\$975.00—\$999.90	2.7	2.2	1.9	...	1.8	1.7	...	...
\$1,000.00—\$1,024.90	2.8	2.2	2.1	...	1.8	1.7	...	...
\$1,025.00—\$1,049.90	2.8	2.5	2.6	...	2.0	2.0	...	...
\$1,050.00—\$1,074.90	3.5	2.6	2.3	...	2.0	2.0	...	...
\$1,075.00—\$1,099.90	3.3	2.4	2.4	...	2.3	1.5	...	...
\$1,100.00—\$1,124.90	3.3	2.7	2.2	...	2.2	1.6	...	...
\$1,125.00—\$1,149.90	3.3	3.0	2.9	...	2.0	1.9	...	...
\$1,150.00—\$1,174.90	2.9	2.8	2.6	...	2.2	1.9	...	...
\$1,175.00—\$1,199.90	2.0	2.6	2.5	...	2.3	1.9	...	...
\$1,200.00—\$1,224.90	2.0	2.8	2.4	...	1.6	1.7	...	...
\$1,225.00—\$1,249.90	1.5	2.4	2.5	...	1.6	1.4	...	...
\$1,250.00—\$1,274.90 . . . . .	.9	2.8	2.4	...	.8	1.5	...	...
\$1,275.00—\$1,299.90 . . . . .	.9	3.4	2.1	...	1.0	1.9	...	...
\$1,300.00—\$1,324.90 . . . . .	.7	3.1	2.9	...	.7	1.8	...	...
\$1,325.00—\$1,349.90 . . . . .	.5	3.0	3.1	...	.7	1.7	...	...
\$1,350.00—\$1,374.90 . . . . .	.4	2.6	2.0	...	.5	1.5	...	...
\$1,375.00—\$1,399.90 . . . . .	.3	2.4	2.1	...	.3	1.0	...	...
\$1,400.00—\$1,424.90 . . . . .	.3	1.8	1.8	...	.4	1.2	...	...
\$1,425.00—\$1,449.90 . . . . .	.2	1.7	1.3	...	.2	1.2	...	...
\$1,450.00—\$1,474.90 . . . . .	.2	1.4	1.3	...	.5	.7	...	...
\$1,475.00—\$1,499.90 . . . . .	.1	1.1	.9	...	.2	.5	...	...
\$1,500.00 or more . . . . .	.8	5.7	4.9	...	1.1	5.7	...	...
Monthly amount per family:								
Average	\$841.70	\$994.00	\$939.80	\$369.10	\$769.00	\$825.60	\$444.90	\$322.30
Highest possible	\$1,459.00	\$1,703.00	\$1,703.00	\$729.00	\$1,459.00	\$1,703.00	\$769.00	\$550.00

¹\$550.00 or more.

²\$650.00 or more.

³\$800.00 or more.

⁴Benefit based on death in 1986 of a worker, before age 30, with earnings before

1986 equal to the maximum taxable wage base.

⁵Benefit based on death in 1986 of a worker at age 65 with earnings before 1986 equal to the maximum taxable wage base. Higher benefits could be payable in cases where death occurs after age 65.

CONTACT: Rona Blumenthal/Barbara Lingg (301) 965-0163/0156 for further information.

Table 126.—Number and percent of beneficiaries and total amount and percent of monthly benefit, by type of bank account, type of beneficiary, race, and sex, at end of 1985

[Amount in thousands]

Type of beneficiary, race, and sex	Beneficiaries using direct deposit											
	Total				Checking				Savings			
	Number	Percent of all beneficiaries	Amount	Percent of all benefits	Number	Percent of all direct depositors	Amount	Percent of all direct deposits	Number	Percent of all direct depositors	Amount	Percent of all direct deposits
Total	15,774,493	42.6	\$7,413,153	46.6	13,276,962	84.2	\$6,299,150	85.0	2,497,531	15.8	\$1,114,003	15.0
White	14,882,214	45.3	7,046,179	48.8	12,695,496	85.3	6,055,564	85.9	2,186,718	14.7	990,615	14.1
Black	705,176	20.1	286,032	23.6	457,296	64.8	187,518	65.6	247,880	35.2	98,514	34.4
Other	187,103	26.9	80,942	33.3	124,170	66.4	56,068	69.3	62,933	33.6	24,874	30.7
Retired workers, spouses, and children	11,868,378	45.7	5,683,969	49.1	9,952,353	83.9	4,814,525	84.7	1,916,025	16.1	869,444	15.3
Retired workers	10,543,401	47.0	5,333,468	49.7	8,850,286	83.9	4,521,670	84.8	1,693,115	16.1	811,798	15.2
Men	5,388,401	45.6	3,067,350	48.2	4,542,403	84.3	2,604,783	84.9	845,998	15.7	462,567	15.1
Women	5,155,000	48.6	2,266,118	51.8	4,307,883	83.6	1,916,887	84.6	847,117	16.4	349,231	15.4
Wives and husbands	1,241,270	40.4	330,882	43.8	1,039,144	83.7	278,201	84.1	202,126	16.3	52,681	15.9
Wives	1,228,172	40.5	328,589	43.8	1,029,676	83.8	276,524	84.2	198,496	16.2	52,065	15.8
Husbands	13,098	36.8	2,293	38.0	9,468	72.3	1,677	73.1	3,630	27.7	616	26.9
Children	83,707	18.4	19,619	21.8	62,923	75.2	14,654	74.7	20,784	24.8	4,965	25.3
Disabled workers, spouses, and children	1,095,780	28.0	492,133	33.7	879,066	80.2	399,682	81.2	216,714	19.8	92,451	18.8
Disabled workers	870,293	32.8	453,819	35.3	698,346	80.2	369,080	81.3	171,947	19.8	84,739	18.7
Men	573,099	32.1	331,502	34.8	457,167	79.8	269,180	81.2	115,932	20.2	62,322	18.8
Women	297,194	34.1	122,317	36.8	241,179	81.2	99,900	81.7	56,015	18.8	22,417	18.3
Wives and husbands	68,850	22.5	10,691	26.4	55,924	81.2	8,779	82.1	12,926	18.8	1,912	17.9
Wives	68,571	22.6	10,660	26.4	55,720	81.3	8,757	82.1	12,851	18.7	1,903	17.9
Husbands	279	18.2	31	19.6	204	73.1	22	71.0	75	26.9	9	29.0
Children	156,637	16.6	27,623	20.6	124,796	79.7	21,823	79.0	31,841	20.3	5,800	21.0
Survivors	2,797,719	39.1	1,235,309	43.3	2,434,994	87.0	1,083,486	87.7	362,725	13.0	151,823	12.3
Widows and widowers:												
Nondisabled	2,193,158	46.1	1,010,469	49.0	1,945,868	88.7	898,961	89.0	247,290	11.3	111,508	11.0
Widows	2,182,177	46.2	1,006,936	49.1	1,937,377	88.8	896,185	89.0	244,800	11.2	110,751	11.0
Widowers	10,981	36.4	3,533	36.8	8,491	77.3	2,776	78.6	2,490	22.7	757	21.4
Disabled	33,437	31.2	11,356	33.7	28,860	86.3	9,895	87.1	4,577	13.7	1,461	12.9
Widows	33,132	31.3	11,291	33.7	28,634	86.4	9,845	87.2	4,498	13.6	1,446	12.8
Widowers	305	25.7	65	28.5	226	74.1	50	76.9	79	25.9	15	23.1
Parents	2,306	24.2	960	26.6	1,842	79.9	759	79.1	464	20.1	201	20.9
Mothers and fathers	113,568	30.6	42,241	34.2	94,059	82.8	35,732	84.6	19,509	17.2	6,509	15.4
Mothers	109,255	30.8	41,302	34.4	90,982	83.3	35,053	84.9	18,273	16.7	6,249	15.1
Fathers	4,313	24.7	939	27.5	3,077	71.3	679	72.3	1,236	28.7	260	27.7
Children	455,250	23.7	170,283	26.9	364,365	80.0	138,139	81.1	90,885	20.0	32,144	18.9
Special age-72	12,616	39.9	1,742	39.8	10,549	83.6	1,457	83.6	2,067	16.4	285	16.4

CONTACT: Joseph Bondar/Barbara Lingg (301) 965-0162/0156 for further information.

Table 127.—Total number of OASDI beneficiaries and number and percent with representative payee, by type of beneficiary, at end of 1985

Type of beneficiary	All beneficiaries ¹	Beneficiaries with representative payee	
		Number ¹	Percent
Total.....	36,963,954	3,812,679	10.3
Adult beneficiaries.....	34,264,714	1,117,586	3.3
Retired workers.....	22,432,103	267,275	1.2
Disabled workers.....	2,656,500	312,969	11.8
Wives and husbands.....	3,374,602	16,856	.5
Widows and widowers.....	5,128,530	108,187	2.1
Disabled widows and widowers.....	105,945	11,232	10.6
Parents.....	9,541	492	5.2
Special age-72 beneficiaries.....	31,655	5,206	16.4
Disabled children aged 18 or older.....	525,838	395,369	75.2
Children under age 18.....	2,699,240	2,695,093	99.8
In custody of parent payee.....	...	2,493,081	...
Not in custody of parent payee.....	...	202,012	...

¹Excludes students aged 18-19.

CONTACT: Fred Cone (301) 965-0143 for further information.

2.5 OASDI Current-Pay Benefits: State Data

Table 128.—Estimated total benefits paid, by type of benefit, calendar year 1986

[In millions]

State	Total	Retirement program	Survivor program	Disability program
Total	\$196,692	\$135,949	\$40,896	\$19,847
Alabama	3,128	1,928	772	428
Alaska	139	86	36	17
Arizona	2,679	1,937	473	269
Arkansas	2,056	1,328	444	284
California	18,411	13,144	3,418	1,849
Colorado	1,900	1,309	406	185
Connecticut	2,967	2,241	520	206
Delaware	530	371	105	54
District of Columbia	381	266	78	37
Florida	12,425	9,263	2,118	1,044
Georgia	3,873	2,422	887	564
Hawaii	667	508	108	51
Idaho	744	536	144	64
Illinois	9,625	6,794	2,028	803
Indiana	4,806	3,294	1,022	490
Iowa	2,726	1,952	577	197
Kansas	2,107	1,522	439	146
Kentucky	2,895	1,746	710	439
Louisiana	2,853	1,656	793	404
Maine	1,013	704	205	104
Maryland	3,078	2,130	666	282
Massachusetts	5,171	3,775	977	419
Michigan	8,039	5,388	1,753	898
Minnesota	3,311	2,400	678	233
Mississippi	1,876	1,129	447	300
Missouri	4,535	3,125	951	459
Montana	660	456	140	64
Nebraska	1,362	987	283	92
Nevada	676	486	116	74
New Hampshire	814	602	144	68
New Jersey	6,998	5,081	1,311	606
New Mexico	914	604	203	107
New York	16,185	11,606	3,042	1,537
North Carolina	4,662	3,104	975	583
North Dakota	529	374	121	34
Ohio	9,365	6,203	2,180	982
Oklahoma	2,500	1,697	571	232
Oregon	2,457	1,804	439	214
Pennsylvania	12,024	8,379	2,584	1,061
Rhode Island	959	701	165	93
South Carolina	2,341	1,496	507	338
South Dakota	596	420	132	44
Tennessee	3,680	2,374	833	473
Texas	9,787	6,485	2,435	867
Utah	884	636	182	66
Vermont	433	304	87	42
Virginia	3,802	2,500	847	455
Washington	3,569	2,605	651	313
West Virginia	1,827	1,069	476	282
Wisconsin	4,378	3,138	863	377
Wyoming	291	205	64	22
Outlying areas:				
American Samoa	7	3	3	1
Guam	12	7	4	1
Puerto Rico	1,715	856	348	511
Virgin Islands	38	25	9	4
Abroad	1,289	785	427	77

CONTACT: Philip R. Lerner/Rona Blumenthal (301) 965-0159/0163 for further information.

Table 129.—Number, by type of benefit, December 1985

State	Total	OASDI program							
		Retirement			Survivor		Disability		
		Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	37,058,345	22,463,462	3,069,213	456,126	5,244,008	1,918,220	2,656,639	305,532	945,145
Alabama	660,824	346,431	57,447	11,333	108,705	45,396	59,468	7,924	24,120
Alaska	26,150	14,049	1,516	619	2,875	3,948	2,076	210	857
Arizona	497,167	315,236	43,989	6,133	56,927	24,617	34,334	4,044	11,887
Arkansas	444,267	246,533	40,657	6,682	65,335	23,834	40,148	5,157	15,921
California	3,382,267	2,134,518	284,522	40,255	420,517	161,104	246,648	22,444	72,259
Colorado	362,510	218,810	35,136	3,186	50,015	19,923	24,827	2,532	8,081
Connecticut	500,428	345,390	31,493	4,453	62,105	19,368	27,625	2,246	7,748
Delaware	94,048	59,033	6,771	934	12,740	4,428	7,209	697	2,236
District of Columbia	80,789	51,880	4,623	884	10,998	5,067	5,933	256	1,148
Florida	2,310,223	1,543,966	194,086	20,492	275,568	80,972	138,170	15,156	41,813
Georgia	804,527	443,454	54,888	9,828	117,794	58,688	80,454	8,841	30,580
Hawaii	129,475	84,232	10,433	5,010	13,022	6,787	7,004	720	2,267
Idaho	143,432	89,936	13,944	1,666	17,481	7,742	8,467	1,030	3,166
Illinois	1,682,424	1,058,429	126,955	17,263	243,994	88,470	104,029	9,835	33,449
Indiana	857,328	520,357	67,110	9,106	123,369	44,607	62,512	6,893	23,374
Iowa	507,746	314,822	53,602	4,767	76,262	19,949	26,884	2,754	8,706
Kansas	388,674	245,479	37,838	3,528	56,875	16,487	20,241	1,860	6,366
Kentucky	609,576	311,964	57,674	8,761	100,750	36,034	58,553	9,789	26,051
Louisiana	595,854	284,830	58,805	9,693	106,026	48,104	53,160	8,764	26,472
Maine	203,217	126,354	16,097	2,040	27,561	9,106	14,935	1,825	5,299
Maryland	565,801	354,406	41,228	5,579	82,709	31,110	37,594	3,230	9,945
Massachusetts	939,827	629,094	62,084	8,000	124,318	36,273	57,364	5,763	16,931
Michigan	1,408,527	829,986	116,961	16,484	207,792	75,675	109,021	12,464	40,144
Minnesota	634,034	404,227	63,228	6,819	89,787	25,155	31,989	2,925	9,904
Mississippi	429,541	219,637	32,946	9,021	65,016	33,258	43,563	5,880	20,220
Missouri	870,882	531,021	73,069	9,099	124,941	42,087	62,169	6,839	21,657
Montana	126,560	75,934	12,302	1,463	17,134	7,043	8,491	1,017	3,176
Nebraska	258,547	163,923	26,156	2,269	37,280	10,727	12,843	1,224	4,125
Nevada	123,678	81,282	8,174	1,335	13,141	6,679	9,572	801	2,694
New Hampshire	149,500	100,974	9,608	1,377	17,607	6,475	9,306	981	3,172
New Jersey	1,187,233	785,229	73,682	10,333	158,274	51,429	78,764	7,174	22,348
New Mexico	188,601	103,673	18,567	3,206	25,338	14,220	14,115	2,414	7,068
New York	2,805,462	1,817,502	178,614	30,894	371,992	126,037	197,761	20,087	62,575
North Carolina	958,045	566,978	65,736	11,027	136,554	58,174	85,642	8,122	25,812
North Dakota	106,969	63,046	13,646	1,394	16,757	4,892	5,079	539	1,616
Ohio	1,699,346	980,216	157,803	18,180	273,592	84,409	124,939	14,993	45,214
Oklahoma	497,140	293,599	47,107	5,276	76,889	27,525	31,848	3,675	11,221
Oregon	446,535	292,716	38,546	4,218	53,887	18,463	27,735	2,853	8,117
Pennsylvania	2,140,463	1,332,568	176,334	18,910	331,955	87,575	138,493	15,425	39,203
Rhode Island	175,277	119,150	9,016	1,363	21,239	6,343	13,297	1,243	3,626
South Carolina	482,811	272,271	30,633	6,257	67,762	35,411	48,954	5,087	16,436
South Dakota	122,572	73,926	13,621	1,470	18,593	5,765	6,282	734	2,181
Tennessee	762,306	425,525	64,635	10,179	117,459	44,705	67,285	8,115	24,403
Texas	1,949,233	1,094,715	193,155	30,679	310,856	139,342	117,921	15,350	47,215
Utah	164,813	102,268	15,741	2,148	20,090	11,530	8,484	923	3,629
Vermont	82,403	51,221	6,570	922	11,438	3,809	5,867	655	1,921
Virginia	760,832	443,159	59,549	8,773	114,361	42,547	63,301	7,675	21,467
Washington	640,396	414,527	55,753	6,347	79,003	27,603	40,645	3,962	12,556
West Virginia	357,600	173,488	35,314	5,952	65,214	20,136	34,639	6,779	16,078
Wisconsin	795,097	505,215	68,313	8,648	108,458	32,712	49,740	5,010	17,001
Wyoming	54,272	33,702	4,713	560	7,267	3,655	3,037	303	1,035
Outlying areas:									
American Samoa	2,894	681	265	419	322	659	210	75	263
Guam	3,861	1,472	416	287	458	827	201	42	158
Puerto Rico	548,258	210,458	55,035	24,909	59,042	40,725	77,251	17,700	63,138
Virgin Islands	8,755	4,629	667	473	894	1,153	533	80	326
Abroad	329,348	155,341	42,440	15,223	67,670	29,461	10,027	2,416	6,770

¹Includes special age-72 beneficiaries.

CONTACT: Philip R. Lerner/Rona Blumenthal (301) 965-0159/0163 for further information.

2.5 OASDI Current-Pay Benefits: State Data

Table 130.—Number and monthly benefit amount for beneficiaries aged 62 or older, by State, December 1985

State	Number			Monthly amount (in thousands)		
	Total	Men	Women	Total	Men	Women
Total	30,691,131	12,254,783	18,436,348	\$13,774,619	\$6,585,310	\$7,189,309
Alabama	509,385	200,988	308,397	202,994	96,375	106,619
Alaska	17,862	8,521	9,341	8,198	4,495	3,703
Arizona	415,687	178,023	237,664	189,994	96,919	93,075
Arkansas	353,182	146,073	207,109	137,170	67,819	69,351
California	2,842,130	1,159,814	1,682,316	1,306,762	636,144	670,618
Colorado	302,925	123,353	179,572	132,549	65,096	67,453
Connecticut	438,949	170,677	268,272	220,059	102,929	117,130
Delaware	78,559	31,394	47,165	37,296	17,985	19,311
District of Columbia	67,593	24,440	43,153	26,794	11,103	15,691
Florida	2,016,118	844,286	1,171,832	911,764	456,467	455,297
Georgia	614,426	234,714	379,712	249,669	114,430	135,239
Hawaii	105,349	50,669	54,680	47,501	26,588	20,913
Idaho	121,072	52,521	68,551	52,916	27,529	25,387
Illinois	1,421,614	551,021	870,593	686,677	321,369	365,308
Indiana	708,181	277,457	430,724	334,634	158,071	176,563
Iowa	444,056	175,346	268,710	198,955	95,165	103,790
Kansas	339,787	132,147	207,640	154,257	72,686	81,571
Kentucky	468,508	187,627	280,881	186,295	89,344	96,951
Louisiana	444,787	179,064	265,723	180,047	88,847	91,200
Maine	169,958	67,920	102,038	71,201	33,907	37,294
Maryland	476,583	184,698	291,885	216,727	100,458	116,269
Massachusetts	815,524	304,071	511,453	377,465	168,128	209,337
Michigan	1,152,673	465,457	687,216	553,037	268,291	284,746
Minnesota	555,969	224,634	331,335	241,923	116,475	125,448
Mississippi	315,726	126,046	189,680	117,534	55,493	62,041
Missouri	728,601	284,849	443,752	318,457	149,147	169,310
Montana	105,066	45,040	60,026	46,010	23,486	22,524
Nebraska	227,014	89,476	137,538	99,876	47,434	52,442
Nevada	102,507	46,655	55,852	47,166	25,153	22,013
New Hampshire	127,957	50,450	77,507	58,956	27,670	31,286
New Jersey	1,016,908	392,219	624,689	506,543	235,602	270,941
New Mexico	145,642	62,801	82,841	60,680	31,140	29,540
New York	2,367,479	903,555	1,463,924	1,157,958	524,829	633,129
North Carolina	767,922	298,846	469,076	313,988	145,337	168,651
North Dakota	93,018	39,694	53,324	38,454	19,713	18,741
Ohio	1,407,029	553,544	853,485	649,142	310,854	338,288
Oklahoma	416,247	165,808	250,439	174,851	83,029	91,822
Oregon	385,743	161,443	224,300	177,934	88,997	88,937
Pennsylvania	1,838,918	715,161	1,123,757	863,152	407,732	455,420
Rhode Island	150,007	56,426	93,581	69,405	31,320	38,085
South Carolina	369,579	144,233	225,346	151,834	70,755	81,079
South Dakota	105,864	44,034	61,830	43,119	21,250	21,869
Tennessee	606,331	239,414	366,917	245,740	116,201	129,539
Texas	1,579,599	637,857	941,742	670,873	327,995	342,878
Utah	136,925	57,089	79,836	62,558	31,525	31,033
Vermont	69,277	27,676	41,601	30,699	14,538	16,161
Virginia	615,251	239,537	375,714	257,250	118,832	138,418
Washington	549,606	229,499	320,107	257,421	128,745	128,676
West Virginia	273,495	110,112	163,383	117,495	57,369	60,126
Wisconsin	680,910	276,369	404,541	314,988	153,710	161,278
Wyoming	45,284	18,940	26,344	20,467	10,280	10,187
Outlying areas:						
American Samoa	1,042	563	479	269	170	99
Guam	2,099	1,146	953	671	427	244
Puerto Rico	319,975	156,089	163,886	87,332	49,399	37,933
Virgin Islands	5,904	2,794	3,110	2,369	1,279	1,090
Abroad	253,329	102,503	150,826	86,485	39,251	47,234

CONTACT: Philip R. Lerner/Rona Blumenthal (301) 965-0159/0163 for further information.

Table 131.—Total monthly benefit amount, by type of benefit, December 1985

(In thousands)

State	Total	OASDI program							
		Retirement			Survivor		Disability		
		Retired workers	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	\$15,901,634	\$10,740,667	\$755,864	\$90,124	\$2,221,171	\$633,869	\$1,285,415	\$40,507	\$134,014
Alabama	249,769	149,870	12,446	2,035	39,925	13,977	27,297	1,015	3,201
Alaska	11,038	6,845	340	109	1,127	1,397	1,057	27	133
Arizona	217,969	152,931	10,975	1,200	24,849	8,206	17,490	569	1,745
Arkansas	165,075	103,618	8,477	1,089	23,682	7,288	18,204	645	2,068
California	1,494,847	1,039,583	72,394	8,253	184,706	53,889	121,901	3,120	10,998
Colorado	153,508	102,238	8,641	677	21,337	7,024	12,002	359	1,228
Connecticut	242,406	180,993	8,879	1,110	29,356	6,919	13,669	298	1,179
Delaware	42,865	29,522	1,847	229	5,722	1,582	3,534	93	334
District of Columbia	30,869	21,468	1,054	166	4,047	1,418	2,517	31	165
Florida	1,014,178	736,843	48,364	4,286	120,811	27,079	68,296	2,154	6,341
Georgia	309,830	192,276	12,350	1,803	43,527	18,390	36,300	1,079	4,102
Hawaii	54,612	40,090	2,361	869	5,318	2,211	3,354	91	315
Idaho	60,409	41,912	3,393	351	7,420	2,626	4,113	136	454
Illinois	779,703	540,519	34,576	3,982	111,020	30,534	52,497	1,387	5,184
Indiana	388,150	260,873	17,731	2,140	55,294	16,080	31,471	969	3,588
Iowa	221,194	151,625	13,665	1,101	33,225	7,078	12,849	368	1,279
Kansas	171,079	119,006	9,891	786	24,923	5,719	9,568	252	932
Kentucky	230,652	134,968	12,284	1,524	38,023	11,524	27,643	1,260	3,422
Louisiana	226,239	126,005	13,420	1,710	40,656	14,721	25,262	1,145	3,317
Maine	81,946	55,740	3,820	420	11,283	2,999	6,750	226	706
Maryland	248,820	169,705	10,582	1,249	35,903	10,600	18,655	482	1,640
Massachusetts	420,740	303,466	16,500	1,801	55,862	12,309	27,591	751	2,457
Michigan	647,716	424,182	31,069	3,992	94,998	27,405	57,896	1,809	6,361
Minnesota	269,056	187,786	15,264	1,502	38,411	8,919	15,253	401	1,515
Mississippi	149,450	88,448	6,460	1,294	21,892	9,320	18,979	675	2,379
Missouri	366,448	246,812	17,596	1,896	52,357	14,045	29,661	926	3,151
Montana	53,317	35,510	2,998	313	7,332	2,417	4,141	138	465
Nebraska	110,610	77,008	6,576	494	16,080	3,708	5,997	160	582
Nevada	54,942	39,073	2,050	292	5,718	2,365	4,894	110	437
New Hampshire	66,438	48,496	2,505	317	7,770	2,309	4,465	125	446
New Jersey	569,118	410,169	20,372	2,477	73,637	17,911	39,951	996	3,602
New Mexico	73,483	46,768	4,167	538	9,856	4,281	6,686	295	889
New York	1,314,577	933,989	48,105	7,073	169,637	42,699	100,434	2,840	9,796
North Carolina	375,595	248,019	14,493	2,072	49,649	18,440	38,255	1,007	3,656
North Dakota	42,864	28,417	3,203	278	6,848	1,589	2,236	68	222
Ohio	753,019	483,360	41,113	4,170	122,525	29,652	63,320	2,129	6,747
Oklahoma	201,556	132,700	10,940	1,027	30,713	9,140	14,953	485	1,594
Oregon	200,104	142,974	9,810	966	23,987	6,656	13,997	407	1,304
Pennsylvania	972,535	662,849	46,826	4,470	149,827	30,543	69,795	2,226	5,996
Rhode Island	78,083	57,090	2,361	310	9,368	2,117	6,175	150	508
South Carolina	187,771	119,407	6,927	1,191	24,449	10,958	21,979	625	2,231
South Dakota	48,247	32,438	3,091	281	7,476	1,752	2,829	92	285
Tennessee	295,229	186,012	14,408	1,877	43,980	14,164	30,435	1,029	3,321
Texas	786,504	501,434	46,046	5,259	125,260	44,721	55,528	1,949	6,304
Utah	71,714	49,765	4,004	446	8,853	3,822	4,203	122	497
Vermont	35,073	24,074	1,604	194	4,822	1,284	2,740	84	267
Virginia	305,658	197,672	13,671	1,708	44,862	14,270	29,433	990	3,049
Washington	290,442	205,910	14,584	1,486	35,481	9,946	20,482	568	1,982
West Virginia	145,083	81,701	8,242	1,146	26,475	6,773	17,590	958	2,193
Wisconsin	355,487	248,034	17,425	2,022	48,569	11,669	24,512	679	2,572
Wyoming	23,640	16,190	1,197	123	3,142	1,335	1,453	41	155
Outlying areas:									
American Samoa	539	197	27	36	70	116	68	4	17
Guam	1,038	526	64	34	127	187	79	4	15
Puerto Rico	134,892	63,197	7,505	2,283	15,606	8,707	30,124	1,627	5,838
Virgin Islands	3,033	1,984	124	61	303	291	224	7	34
Abroad	102,408	58,349	7,019	1,569	23,038	6,761	4,597	287	788

CONTACT: Philip R. Lerner/Rona Blumenthal (301) 965-0159/0163 for further information.

2.5 OASDI Current-Pay Benefits: State Data

Table 132.—Number, by age, race, and sex, December 1985

State	Total	Age					Race			Beneficiaries other than children	
		17 or under	18-64	65-69	70-74	75 or older	White	Black	Other	Men	Women
Total	37,058,345	2,697,403	7,700,404	8,262,833	7,247,015	11,150,690	32,847,494	3,515,356	695,495	13,691,140	20,047,714
Alabama	660,824	65,876	156,686	137,149	122,231	178,882	494,612	163,806	2,406	234,406	345,569
Alaska	26,150	4,978	6,380	5,864	4,342	4,586	20,347	713	5,090	9,713	11,013
Arizona	497,167	37,325	103,523	118,656	101,632	136,031	466,003	10,291	20,873	196,838	257,692
Arkansas	444,267	38,808	98,921	93,279	84,287	128,972	378,068	64,429	1,770	168,589	229,241
California	3,382,267	228,694	679,735	773,158	676,372	1,024,308	3,000,233	216,947	165,087	1,286,617	1,822,032
Colorado	362,510	26,560	73,644	83,835	69,780	108,691	347,064	9,555	5,891	136,951	194,369
Connecticut	500,428	23,706	88,302	121,732	105,073	161,615	475,054	21,701	3,673	184,610	284,249
Delaware	94,048	6,004	21,480	22,797	17,817	25,950	80,642	12,650	756	35,138	51,312
District of Columbia	80,789	5,664	14,420	16,777	16,912	27,016	25,273	54,443	1,073	27,391	46,299
Florida	2,310,223	121,631	427,186	535,765	490,971	734,670	2,118,399	177,335	14,489	917,665	1,249,281
Georgia	804,527	82,338	193,073	172,638	147,775	208,703	605,328	195,248	3,951	277,367	428,064
Hawaii	129,475	12,293	27,570	31,152	24,947	33,513	36,088	755	92,632	54,624	60,787
Idaho	143,432	10,661	28,040	33,666	28,942	42,123	141,284	286	1,862	57,236	73,622
Illinois	1,682,424	112,675	321,072	379,362	339,872	529,443	1,483,758	184,007	14,659	605,705	937,537
Indiana	857,328	61,408	184,598	190,605	163,945	256,772	796,238	57,491	3,599	311,262	468,979
Iowa	507,746	24,884	90,617	110,998	100,081	181,166	500,070	5,672	2,004	189,986	284,338
Kansas	388,674	20,768	64,907	84,350	77,852	140,797	369,783	15,629	3,262	142,918	219,375
Kentucky	609,576	57,162	150,555	123,925	109,440	168,494	568,436	38,751	2,389	222,929	315,801
Louisiana	595,854	70,305	143,844	121,589	105,733	154,383	422,225	170,186	3,443	212,020	299,565
Maine	203,217	12,659	43,046	44,714	38,648	64,150	201,583	398	1,236	76,353	110,419
Maryland	565,801	37,583	119,158	135,114	110,905	163,041	461,479	99,990	4,332	204,532	314,635
Massachusetts	939,827	46,479	170,293	216,144	191,384	315,527	908,713	22,156	8,958	334,510	544,113
Michigan	1,408,527	105,273	320,791	320,796	266,176	395,491	1,234,524	165,903	8,100	525,467	750,577
Minnesota	634,034	31,562	111,787	140,987	126,921	222,777	623,741	5,825	4,468	241,819	350,337
Mississippi	429,541	52,871	102,369	81,881	74,760	117,660	283,877	143,436	2,228	150,033	217,009
Missouri	870,882	58,700	175,285	183,793	168,205	284,899	794,425	72,966	3,491	317,897	480,142
Montana	126,560	9,691	25,472	29,192	24,837	37,368	123,147	236	3,177	49,880	64,998
Nebraska	258,547	13,187	42,680	55,267	51,459	95,954	250,974	5,819	1,754	96,309	145,117
Nevada	123,678	9,638	28,072	32,952	25,432	27,584	115,641	5,479	2,558	51,740	61,230
New Hampshire	149,500	8,847	29,106	34,593	29,677	47,277	148,418	422	660	55,292	83,184
New Jersey	1,187,233	67,001	228,893	281,333	245,248	364,758	1,071,532	104,175	11,526	431,266	671,857
New Mexico	188,601	21,468	42,196	40,881	35,450	48,606	172,170	3,205	13,226	71,528	92,579
New York	2,805,462	170,677	555,336	611,867	554,623	912,959	2,492,541	259,940	52,981	1,004,840	1,581,116
North Carolina	958,045	75,549	226,800	217,317	182,178	256,201	755,723	193,342	8,980	343,440	519,592
North Dakota	106,969	5,837	18,148	23,149	22,067	37,768	105,141	159	1,669	42,486	56,581
Ohio	1,699,346	115,247	375,907	388,543	326,328	493,321	1,543,952	149,008	6,386	623,226	928,317
Oklahoma	497,140	36,506	97,328	105,580	97,802	159,924	458,200	27,764	11,176	183,460	269,658
Oregon	446,535	25,472	88,205	103,910	91,253	137,695	436,542	4,900	5,093	176,541	239,196
Pennsylvania	2,140,463	111,132	438,613	509,877	436,353	644,488	1,981,742	146,362	12,359	788,217	1,206,558
Rhode Island	175,277	8,904	35,215	40,492	34,956	55,710	170,061	3,675	1,541	63,120	100,825
South Carolina	482,811	47,321	123,153	108,258	87,295	116,784	347,644	132,684	2,483	169,486	255,221
South Dakota	122,572	7,379	21,489	26,531	23,827	43,346	118,409	210	3,953	47,658	65,498
Tennessee	762,306	63,842	175,438	163,030	143,097	216,899	654,412	104,719	3,175	275,647	407,372
Texas	1,949,233	183,914	392,424	419,823	377,842	575,230	1,699,867	217,784	31,582	704,247	1,027,750
Utah	164,813	14,981	30,135	38,032	32,819	48,846	161,172	784	2,857	61,730	85,776
Vermont	82,403	5,190	16,678	18,353	15,788	26,394	81,838	169	396	30,916	44,835
Virginia	760,832	57,285	175,516	173,129	144,519	210,383	615,312	140,838	4,682	274,542	413,503
Washington	640,396	38,056	128,349	152,021	128,590	193,380	614,897	11,689	13,810	251,669	342,221
West Virginia	357,600	33,032	91,311	73,259	64,575	95,423	342,662	13,210	1,728	132,094	183,340
Wisconsin	795,097	44,492	155,874	176,790	158,046	259,895	770,482	19,805	4,810	303,267	433,469
Wyoming	54,272	4,535	10,504	12,290	10,774	16,169	53,122	330	820	20,687	28,335
Outlying areas:											
American Samoa	2,894	1,287	764	373	279	191	169	7	2,718	716	837
Guam	3,861	1,198	936	742	552	433	721	33	3,107	1,297	1,292
Puerto Rico	548,258	109,942	169,659	86,660	76,845	105,152	447,022	44,666	56,570	201,770	217,716
Virgin Islands	8,755	1,749	2,044	1,919	1,449	1,594	2,371	5,863	521	3,090	3,713
Abroad	329,348	47,177	56,877	55,944	58,052	111,298	274,363	7,510	47,475	108,403	169,491

CONTACT: Philip R. Lerner/Rona Blumenthal (301) 965-0159/0163 for further information.

Table 133.—Average and median monthly benefit amount for **retired workers** ranked by State average benefit and number and percentage distribution, by monthly benefit amount, December 1985

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$250.00	\$250.00–\$299.99	\$300.00–\$349.99	\$350.00–\$399.99	\$400.00–\$449.99	\$450.00–\$499.99	\$500.00–\$549.99	\$550.00–\$599.99	\$600.00–\$649.99	\$650.00 or more
Total	\$478.62	\$479.34	22,431,907	100.0	12.1	8.4	8.6	7.8	7.6	9.2	11.3	10.8	7.5	16.6
Connecticut	524.74	529.02	344,752	100.0	6.8	6.4	7.0	6.4	6.6	9.3	12.8	12.7	9.7	22.2
New Jersey	522.77	525.21	784,391	100.0	7.8	6.8	7.4	6.5	6.5	8.9	12.1	11.9	9.1	23.0
New York	514.44	514.20	1,814,840	100.0	8.3	6.8	7.4	7.1	7.3	9.6	12.2	11.7	8.6	21.0
Michigan	511.48	521.42	829,089	100.0	7.5	7.2	6.7	5.7	5.9	10.5	14.9	14.3	8.8	18.3
Illinois	511.24	514.87	1,056,854	100.0	9.3	7.3	7.8	6.9	6.7	8.6	11.4	11.8	8.6	21.6
Indiana	501.75	510.75	519,770	100.0	8.2	7.6	7.6	6.9	7.1	9.8	13.1	13.1	8.7	18.0
Delaware	500.52	510.72	58,966	100.0	8.8	7.8	8.0	7.1	6.9	8.9	11.8	13.0	8.9	18.8
Pennsylvania	497.93	508.00	1,330,690	100.0	9.0	7.6	7.8	7.1	7.1	9.4	12.6	12.7	8.9	17.8
Washington	497.22	506.72	413,965	100.0	9.6	7.8	7.7	6.9	7.0	9.3	12.1	12.6	8.9	18.0
Ohio	493.59	508.90	978,908	100.0	10.8	8.0	7.7	6.5	6.2	8.6	12.6	13.1	8.7	17.8
Wisconsin	491.56	502.49	504,338	100.0	9.0	8.4	8.4	7.1	7.0	9.4	12.6	12.5	8.6	16.9
Oregon	488.83	499.50	292,391	100.0	9.6	8.1	8.0	7.3	7.3	9.7	12.6	12.5	8.5	16.3
California	487.53	489.87	2,131,482	100.0	12.1	8.0	8.0	7.3	7.2	9.1	11.4	10.9	7.8	18.1
Alaska	487.41	474.69	14,044	100.0	13.6	8.6	9.0	7.7	7.2	8.0	8.6	9.3	7.4	20.7
Utah	486.91	493.89	102,181	100.0	12.3	8.5	8.4	7.1	6.7	8.0	10.4	11.2	8.5	19.0
Kansas	485.61	480.81	244,899	100.0	10.6	8.3	8.9	8.2	8.1	9.6	10.9	10.2	7.4	17.8
Arizona	485.40	494.22	314,989	100.0	10.8	8.4	8.0	7.1	7.2	9.6	12.2	11.7	8.2	16.8
Massachusetts	482.89	483.53	628,178	100.0	11.5	7.9	8.6	8.0	7.7	9.3	11.5	10.5	7.7	17.2
Iowa	482.50	480.68	314,025	100.0	9.7	8.4	9.0	8.5	8.3	9.8	11.6	10.8	7.4	16.4
Nevada	480.95	476.52	81,225	100.0	11.7	8.6	8.8	8.0	7.9	9.2	10.8	10.3	7.1	17.5
New Hampshire	480.87	482.45	100,801	100.0	9.8	7.8	8.3	8.3	8.8	10.7	12.3	11.2	7.7	15.1
Wyoming	480.85	474.95	33,657	100.0	11.6	8.6	9.0	8.3	8.1	9.0	10.5	10.3	7.3	17.4
Rhode Island	479.60	475.85	118,995	100.0	9.5	7.9	9.2	8.9	9.0	10.6	11.8	10.4	7.2	15.5
Maryland	479.43	480.16	353,801	100.0	13.3	8.2	8.5	7.5	7.2	8.6	10.6	10.8	7.6	17.6
Florida	477.58	480.62	1,542,439	100.0	11.1	8.7	8.5	7.7	7.7	10.2	12.3	10.8	7.5	15.4
Hawaii	476.41	476.53	84,117	100.0	12.4	7.8	8.2	7.9	8.4	10.3	11.7	10.7	7.1	15.7
West Virginia	471.40	479.77	173,246	100.0	12.4	8.0	8.2	7.9	7.7	9.9	12.3	11.9	8.0	13.8
Nebraska	470.66	459.77	163,489	100.0	11.3	8.7	9.7	9.3	9.1	9.9	10.3	9.2	6.6	15.8
Vermont	470.61	469.33	51,131	100.0	10.7	8.3	9.0	8.9	9.0	10.5	11.6	10.6	7.4	14.0
Montana	468.31	466.66	75,781	100.0	11.8	8.8	9.2	8.6	8.3	9.8	11.5	10.4	7.0	14.6
Colorado	467.78	463.50	218,455	100.0	13.8	9.0	8.9	8.1	7.7	8.9	10.3	10.2	7.1	15.9
Idaho	466.39	465.14	89,836	100.0	11.1	9.0	9.2	8.8	8.8	10.2	11.2	10.5	7.4	13.8
Minnesota	465.34	463.14	403,256	100.0	12.7	9.5	9.5	8.3	7.7	9.0	10.8	10.4	7.3	14.9
Missouri	465.25	460.48	530,271	100.0	12.6	9.2	9.5	8.7	8.1	9.3	11.0	10.2	7.0	14.5
Texas	458.47	441.25	1,093,267	100.0	15.7	9.4	9.6	8.7	8.0	8.6	9.1	8.9	6.4	15.7
Oklahoma	452.42	440.67	293,192	100.0	14.8	9.6	9.7	8.9	8.5	9.4	10.0	9.2	6.4	13.4
New Mexico	451.52	442.93	103,537	100.0	16.2	9.4	9.1	8.3	8.2	9.3	10.0	9.3	6.3	14.0
North Dakota	451.52	431.06	62,889	100.0	13.5	10.1	10.8	10.0	9.2	9.4	9.2	7.8	5.7	14.4
Virginia	446.60	433.26	442,368	100.0	16.6	9.3	9.6	8.9	8.3	8.9	9.7	8.8	6.2	13.6
Louisiana	443.18	421.96	284,089	100.0	19.0	9.6	9.5	8.6	7.5	8.0	8.7	8.6	6.2	14.2
Maine	441.56	434.74	126,179	100.0	14.0	9.6	10.0	9.7	9.6	10.4	10.8	9.3	6.0	10.5
South Dakota	439.53	421.90	73,746	100.0	14.0	10.3	10.9	10.6	9.7	9.8	9.5	7.8	5.7	11.7
South Carolina	438.93	424.08	271,933	100.0	15.6	9.1	10.2	10.3	10.0	9.9	9.4	8.2	5.7	11.7
North Carolina	437.84	422.15	566,225	100.0	15.1	9.7	10.5	10.3	9.7	9.9	9.6	8.3	5.6	11.3
Tennessee	437.56	417.78	424,920	100.0	17.0	10.1	10.5	9.4	8.5	8.7	9.1	8.6	5.8	12.4
Georgia	434.01	411.68	442,827	100.0	17.0	9.9	10.8	10.2	9.1	9.0	8.8	7.8	5.5	12.0
Kentucky	432.98	414.77	311,608	100.0	17.6	10.5	10.5	9.0	8.2	8.8	9.5	8.6	5.7	11.6
Alabama	432.89	414.37	346,100	100.0	18.3	9.8	10.1	9.3	8.5	8.7	9.1	8.6	5.8	11.8
Arkansas	420.67	397.70	246,214	100.0	18.0	11.0	11.2	10.3	9.1	9.0	8.9	7.8	5.0	9.8
District of Columbia	414.40	368.38	51,768	100.0	24.5	10.9	11.1	9.6	7.7	7.1	6.6	5.5	4.2	12.8
Mississippi	403.16	372.09	219,261	100.0	22.6	11.3	11.6	10.1	8.6	7.9	7.5	6.4	4.4	9.5
Outlying areas:														
Virgin Islands	428.81	405.02	4,628	100.0	17.7	9.9	10.8	10.5	10.1	9.3	8.3	7.1	4.2	11.9
Guam	357.87	317.81	1,472	100.0	29.3	15.5	14.5	11.7	7.1	5.3	4.2	2.9	2.8	6.7
Puerto Rico	300.29	264.32	210,456	100.0	46.0	14.0	11.8	8.3	5.7	4.5	3.2	2.3	1.4	2.8
American Samoa	290.41	240.70	681	100.0	51.8	15.7	9.1	5.1	4.8	3.4	2.8	1.8	1.3	4.1
Abroad	375.65	355.38	155,295	100.0	22.2	13.4	13.2	11.2	9.5	9.0	8.2	5.3	3.1	4.9

CONTACT: Philip R. Lerner/Rona Blumenthal (301) 965-0159/0163 for further information.

Table 134.—Number of retired workers and average monthly benefit amount, 1940–85

State	Number ¹						Average monthly amount					
	1940	1950	1960	1970	1980	1985	1940	1950	1960	1970	1980	1985
Total	112,331	1,770,984	8,061,469	13,349,175	19,562,070	22,431,907	\$22.60	\$43.86	\$74.04	\$118.10	\$341.39	\$478.62
Alabama	1,475	20,192	103,069	193,713	300,367	346,100	19.43	37.77	63.08	101.73	305.95	432.89
Alaska	20	983	2,908	4,953	9,656	14,044	25.00	41.44	73.02	114.93	346.13	487.41
Arizona	245	6,311	42,667	113,162	244,826	314,989	22.31	42.73	75.95	120.55	349.53	485.40
Arkansas	653	12,466	81,432	148,189	221,072	246,214	18.48	34.72	60.27	97.72	296.07	420.67
California	7,685	158,897	674,210	1,230,146	1,836,631	2,131,482	23.32	44.44	75.09	120.78	346.17	487.53
Colorado	865	14,231	68,220	120,087	183,620	218,455	22.53	41.87	72.66	115.09	331.79	467.78
Connecticut	2,070	35,470	130,652	195,240	301,352	344,752	23.57	49.01	82.47	131.84	377.11	524.74
Delaware	304	4,282	18,389	30,633	48,653	58,966	20.65	44.83	74.66	121.73	358.98	500.52
District of Columbia	412	6,583	28,429	40,640	50,364	51,768	22.99	43.43	69.61	107.84	298.49	414.40
Florida	1,578	40,719	278,993	668,172	1,287,239	1,542,439	22.75	43.25	76.22	118.99	342.97	477.58
Georgia	1,282	19,766	114,482	224,687	373,379	442,827	18.89	37.03	62.28	100.66	304.83	434.01
Hawaii	270	3,980	15,711	33,517	64,266	84,117	19.14	40.57	70.02	117.13	343.82	476.41
Idaho	261	5,407	30,125	48,508	76,420	89,836	22.16	37.84	71.58	114.91	333.39	466.39
Illinois	7,760	115,306	477,430	705,309	942,823	1,056,854	23.63	45.66	78.62	125.07	362.76	511.24
Indiana	3,099	51,135	231,335	334,426	458,701	519,770	22.19	42.57	75.03	122.63	358.69	501.75
Iowa	1,623	24,210	155,167	224,650	285,386	314,025	20.79	38.88	72.17	116.60	341.53	482.50
Kansas	1,118	17,809	109,628	167,316	222,270	244,899	21.03	38.35	69.97	115.28	340.53	485.61
Kentucky	1,566	22,271	131,617	208,076	279,709	311,608	20.28	39.60	65.08	104.19	305.75	432.98
Louisiana	992	17,557	80,958	165,525	247,641	284,089	19.92	37.90	65.95	104.10	308.32	443.18
Maine	1,063	17,026	58,048	82,319	113,976	126,179	20.74	41.92	68.77	111.31	319.01	441.56
Maryland	1,520	23,473	103,996	189,391	298,050	353,801	22.06	43.62	72.36	118.31	343.95	479.43
Massachusetts	6,374	91,176	292,985	413,223	569,891	628,178	23.41	46.36	77.25	123.68	349.28	482.89
Michigan	3,724	73,917	334,912	526,343	723,257	829,089	23.04	45.96	81.97	129.50	367.82	511.45
Minnesota	1,922	29,510	170,776	270,155	364,329	403,256	23.42	42.46	72.51	114.99	331.36	465.34
Mississippi	542	8,581	76,105	135,025	196,497	219,261	17.51	33.97	55.76	91.14	280.17	403.16
Missouri	2,777	45,782	227,882	359,244	484,585	530,271	21.67	41.68	71.34	113.61	330.73	465.25
Montana	297	5,835	32,579	47,033	65,976	75,781	22.71	40.56	75.05	117.13	334.33	468.31
Nebraska	669	10,271	77,364	116,173	150,553	163,489	21.53	38.16	69.67	113.75	332.80	470.66
Nevada	75	1,964	9,272	22,839	56,545	81,225	24.17	42.07	74.80	117.67	342.70	480.95
New Hampshire	941	10,694	37,867	58,318	88,772	100,801	21.10	42.88	72.64	119.90	346.67	480.87
New Jersey	4,951	74,350	295,417	465,217	674,804	784,391	24.59	47.43	80.90	129.43	373.81	522.77
New Mexico	161	2,755	20,703	46,141	84,940	103,537	20.43	38.15	67.55	109.01	320.53	451.52
New York	16,577	223,500	880,561	1,320,102	1,690,266	1,814,840	23.67	45.29	78.62	128.51	369.07	514.44
North Carolina	1,617	21,856	150,728	281,270	466,988	566,225	18.62	37.65	62.38	102.19	309.22	437.84
North Dakota	131	2,495	28,482	44,381	58,220	62,889	21.14	36.56	71.64	110.01	318.56	451.52
Ohio	7,416	111,527	426,740	627,806	854,858	978,908	23.20	45.66	78.31	123.73	353.27	493.59
Oklahoma	738	16,350	95,813	180,953	258,951	293,192	20.53	37.80	67.85	108.71	318.14	452.42
Oregon	1,187	25,175	102,527	166,998	249,919	292,391	22.02	43.23	74.58	120.53	350.12	488.83
Pennsylvania	11,949	157,067	552,036	810,798	1,169,473	1,330,690	23.00	46.57	78.50	125.39	359.05	497.93
Rhode Island	1,102	15,826	50,915	72,789	105,496	118,995	22.86	45.97	75.90	121.05	346.58	479.60
South Carolina	743	9,919	65,407	126,331	218,706	271,933	18.62	37.59	62.26	101.28	309.73	438.93
South Dakota	193	3,295	34,121	52,266	67,214	73,746	21.84	38.12	69.93	109.66	312.81	439.53
Tennessee	1,393	21,123	132,296	241,300	367,745	424,920	19.29	37.24	61.08	100.55	307.19	437.56
Texas	2,632	45,412	295,644	598,175	933,318	1,093,267	20.73	38.56	66.62	106.71	318.70	458.47
Utah	337	5,251	28,310	51,639	85,118	102,181	22.63	42.20	75.56	120.46	346.50	486.91
Vermont	437	5,376	22,003	32,595	46,197	51,131	20.94	42.02	69.45	114.59	337.15	470.61
Virginia	1,302	22,949	131,669	232,396	373,248	442,368	20.18	40.70	65.22	107.45	318.01	446.60
Washington	1,972	38,612	144,175	228,973	346,709	413,965	22.81	44.92	76.08	122.44	354.09	497.22
West Virginia	1,455	20,809	80,007	118,003	156,407	173,246	21.54	43.88	71.55	114.61	334.86	471.40
Wisconsin	2,685	41,959	210,351	324,519	451,724	504,338	23.27	43.29	75.18	121.72	351.94	491.56
Wyoming	136	2,350	12,713	20,777	28,967	33,657	21.29	41.30	72.64	115.76	336.30	480.85
Outlying areas:												
American Samoa .....	...	...	...	150	423	681	...	...	...	78.25	213.00	290.41
Guam .....	...	...	...	237	885	1,472	...	...	...	89.37	261.00	357.87
Puerto Rico .....	...	52	45,953	112,273	181,304	210,456	...	42.79	46.51	76.17	215.56	300.29
Virgin Islands .....	...	12	540	1,554	3,591	4,628	...	40.58	54.42	103.53	314.27	428.81
Abroad	35	7,160	57,150	114,520	139,793	155,295	25.03	48.91	76.29	113.56	288.91	375.65

¹ See page 1 for "Special Provisions for Railroad Retirement Beneficiaries."

CONTACT: Philip R. Lerner/Rona Blumenthal (301) 965-0159/0163 for further information.

Table 135.—Average and median monthly benefit amount for **disabled workers** ranked by State average benefit and number and percentage distribution, by monthly benefit amount, December 1985

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$250.00	\$250.00–\$299.90	\$300.00–\$349.90	\$350.00–\$399.90	\$400.00–\$449.90	\$450.00–\$499.90	\$500.00–\$549.90	\$550.00–\$599.90	\$600.00–\$649.90	\$650.00 or more
Total	\$483.85	\$474.51	2,656,636	100.0	7.8	7.4	10.3	10.7	9.3	9.1	8.3	8.3	8.0	20.8
Michigan	531.06	548.10	109,021	100.0	5.5	5.5	7.8	8.4	7.4	7.9	7.8	8.7	9.4	31.6
Nevada	511.32	512.40	9,572	100.0	5.1	5.9	8.3	9.7	9.2	9.5	9.4	9.7	9.2	24.0
Alaska	509.59	508.32	2,076	100.0	8.0	6.8	8.2	9.0	8.8	7.9	7.2	9.3	8.7	26.0
Arizona	509.42	514.89	34,334	100.0	6.1	6.3	8.6	9.4	8.1	8.8	8.8	9.6	9.3	25.0
New York	507.86	502.25	197,761	100.0	5.4	6.3	9.5	10.4	9.1	9.0	8.4	8.5	8.7	24.9
West Virginia	507.83	514.64	34,639	100.0	7.1	5.9	8.5	9.0	8.1	8.7	9.0	9.1	9.0	25.5
New Jersey	507.23	503.69	78,764	100.0	5.3	6.7	9.4	10.3	9.0	8.6	8.1	8.4	8.6	25.5
Ohio	506.81	512.23	124,939	100.0	7.2	6.5	8.8	9.3	8.0	8.2	7.7	8.5	8.9	26.7
Oregon	504.68	510.99	27,735	100.0	7.1	6.4	8.5	9.3	8.0	8.8	8.7	9.2	9.3	24.7
Illinois	504.64	501.51	104,029	100.0	6.1	6.6	9.2	10.0	9.0	8.9	8.3	8.2	8.4	25.3
Pennsylvania	503.96	506.10	138,493	100.0	6.6	6.2	9.0	9.9	8.7	8.7	8.3	8.7	9.3	24.7
Washington	503.94	506.26	40,645	100.0	7.1	6.7	9.2	9.3	8.1	8.5	8.1	8.5	8.8	25.6
Indiana	503.45	506.64	62,512	100.0	7.2	6.6	8.7	9.5	8.5	8.4	8.5	8.6	9.1	25.0
Maryland	496.24	490.30	37,594	100.0	6.8	7.0	9.8	10.3	8.9	9.1	8.3	8.4	8.1	23.4
Utah	495.44	492.06	8,484	100.0	8.6	8.1	9.4	9.1	8.0	8.0	7.2	7.8	7.3	26.4
Connecticut	494.82	492.39	27,625	100.0	6.1	6.7	9.7	10.7	9.1	9.0	8.4	8.9	8.9	22.5
Florida	494.30	489.51	138,170	100.0	7.0	7.3	9.7	9.9	8.9	9.0	8.4	8.8	8.8	22.1
California	494.23	489.49	246,648	100.0	6.7	7.0	9.8	10.2	9.0	9.2	8.6	8.9	8.5	22.2
Wisconsin	492.81	490.93	49,740	100.0	8.1	7.5	9.4	9.6	8.5	8.4	8.1	8.2	8.5	23.7
Delaware	490.26	485.32	7,209	100.0	7.5	7.5	10.3	9.8	8.7	8.8	8.7	7.6	8.0	23.2
Montana	487.75	483.80	8,491	100.0	8.4	8.0	9.5	10.0	8.3	8.6	7.8	8.7	8.5	22.2
Idaho	485.83	483.45	8,467	100.0	8.7	7.3	9.2	10.0	8.2	9.7	8.2	9.0	8.5	21.0
Colorado	483.44	472.59	24,827	100.0	8.5	8.0	10.1	10.2	9.1	8.8	7.9	8.0	7.8	21.6
Massachusetts	481.00	471.16	57,364	100.0	7.2	7.4	10.8	11.4	9.4	9.0	8.3	8.4	8.3	19.9
New Hampshire	479.89	473.57	9,306	100.0	7.4	6.7	9.8	11.0	10.2	10.3	8.3	9.5	9.2	17.7
Hawaii	479.00	471.65	7,004	100.0	9.1	7.7	10.1	10.2	9.2	8.7	8.1	8.0	8.6	20.3
Wyoming	478.73	471.42	3,037	100.0	10.6	7.9	10.6	9.7	7.7	7.9	7.8	8.1	7.3	22.4
Iowa	477.95	471.04	26,884	100.0	9.4	7.9	10.1	10.0	9.0	8.5	7.9	8.2	9.0	20.0
Missouri	477.11	466.66	62,169	100.0	8.6	7.8	10.6	10.6	9.4	9.1	8.2	8.0	7.8	19.9
Minnesota	476.84	466.27	31,989	100.0	9.4	8.1	10.5	10.5	8.7	8.4	7.8	7.7	7.6	21.3
Louisiana	475.21	463.82	53,160	100.0	10.4	8.1	10.2	10.0	8.8	8.7	8.0	7.8	7.2	20.7
New Mexico	473.73	465.91	14,115	100.0	8.2	7.6	10.1	10.9	10.1	9.9	9.6	8.9	7.2	17.5
Kansas	472.72	466.33	20,241	100.0	9.2	8.2	10.5	10.6	8.6	9.2	8.5	8.6	8.0	18.8
Kentucky	472.11	460.89	58,553	100.0	9.0	8.0	10.7	10.9	9.5	9.2	8.5	8.3	7.6	18.4
Texas	470.90	459.51	117,921	100.0	9.0	8.3	10.7	10.9	9.3	9.3	8.6	8.2	7.3	18.4
Oklahoma	469.53	461.15	31,848	100.0	8.9	8.2	10.8	10.7	9.2	9.7	8.9	8.8	7.6	17.2
Vermont	467.05	461.14	5,867	100.0	8.9	7.7	10.0	11.3	9.8	10.5	9.4	9.1	8.4	15.0
Nebraska	467.02	455.12	12,843	100.0	9.1	8.8	11.1	11.0	9.1	9.0	8.3	8.5	7.7	17.4
Virginia	464.97	451.42	63,301	100.0	8.9	8.0	10.9	11.9	10.1	9.7	8.6	7.9	7.6	16.4
Rhode Island	464.41	449.35	13,297	100.0	7.9	8.4	11.7	11.9	10.2	8.8	8.6	8.0	8.4	16.2
Alabama	459.02	442.55	59,468	100.0	8.9	8.6	11.6	12.1	10.3	9.7	8.3	8.0	7.0	15.4
Arkansas	453.43	440.05	40,148	100.0	9.7	8.6	11.4	11.8	10.6	10.4	9.0	8.2	6.6	13.6
Tennessee	452.33	433.56	67,285	100.0	9.1	8.7	12.3	12.8	10.6	10.0	8.3	7.6	6.5	14.1
Maine	451.98	441.67	14,935	100.0	9.5	8.0	11.0	12.5	10.8	10.3	9.4	8.4	7.2	13.0
Georgia	451.20	432.26	80,454	100.0	9.1	8.8	12.2	12.7	11.1	10.0	8.4	7.6	6.4	13.8
South Dakota	450.41	437.58	6,282	100.0	11.2	9.6	11.3	10.8	9.3	9.6	8.4	7.9	7.1	14.8
South Carolina	448.99	435.61	48,954	100.0	8.9	8.1	11.9	12.7	11.8	11.1	9.0	8.0	6.4	12.2
North Carolina	446.69	431.67	85,642	100.0	9.1	8.7	12.0	12.9	11.4	10.7	9.0	7.8	6.4	11.8
North Dakota	440.32	416.25	5,079	100.0	13.2	10.6	12.2	11.0	9.2	8.0	7.8	6.9	6.2	14.9
Mississippi	435.68	412.86	43,563	100.0	11.2	10.1	12.9	13.0	10.6	9.3	7.8	7.1	6.0	12.0
District of Columbia	424.31	405.08	5,933	100.0	9.6	10.9	14.4	13.8	12.8	9.9	8.3	6.5	5.0	8.8
Outlying areas:														
Virgin Islands	421.92	402.08	533	100.0	9.8	9.4	14.4	15.8	13.5	9.6	6.4	8.4	5.4	7.3
Guam	393.30	365.97	201	100.0	18.4	7.5	19.9	12.4	9.5	8.0	7.5	5.5	6.0	5.5
Puerto Rico	389.96	372.01	77,251	100.0	14.6	10.8	17.2	16.7	11.9	9.3	6.5	4.9	3.3	4.7
American Samoa	324.10	303.84	210	100.0	28.1	20.5	18.6	10.0	8.6	5.2	2.4	.5	2.4	3.8
Abroad	458.73	447.87	10,024	100.0	8.0	6.8	11.8	12.6	11.3	11.4	9.9	8.8	6.5	12.9

CONTACT: Philip R. Lerner/Rona Blumenthal (301) 965-0159/0163 for further information.

2.5 OASDI Current-Pay Benefits: State Data

Table 136.—Average and median monthly benefit amount for **nondisabled widows and widowers** ranked by State average benefit and number and percentage distribution, by monthly benefit amount, December 1985

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$250.00	\$250.00–\$299.90	\$300.00–\$349.90	\$350.00–\$399.90	\$400.00–\$449.90	\$450.00–\$499.90	\$500.00–\$549.90	\$550.00–\$599.90	\$600.00–\$649.90	\$650.00 or more
Total	\$433.21	\$439.10	4,755,796	100.0	11.8	7.0	8.6	11.5	14.2	15.8	14.3	7.2	4.0	5.5
Connecticut	481.80	481.85	57,554	100.0	4.8	3.2	5.0	9.4	15.0	19.8	19.4	9.8	5.8	7.8
New Jersey	475.69	475.53	144,878	100.0	5.2	3.5	5.4	10.2	15.7	19.5	18.1	9.5	5.3	7.6
New York	466.95	468.01	339,734	100.0	6.1	4.3	6.5	10.9	15.5	18.6	17.1	9.0	5.0	7.1
Michigan	466.55	472.00	188,987	100.0	5.4	4.0	5.6	10.1	15.9	20.5	19.7	8.7	4.5	5.5
Illinois	465.70	469.06	222,101	100.0	7.2	4.9	6.7	10.2	14.2	18.0	17.2	8.9	5.1	7.6
Pennsylvania	459.10	461.66	307,157	100.0	6.0	4.6	7.0	11.9	16.3	18.2	17.0	8.6	4.7	5.7
Delaware	458.28	461.79	11,651	100.0	6.3	5.2	7.3	11.2	15.8	17.7	17.0	8.5	4.7	6.2
Massachusetts	457.93	462.35	115,230	100.0	8.1	5.0	6.9	10.8	14.8	17.7	16.5	8.6	4.7	6.9
Washington	457.34	464.02	72,526	100.0	7.8	5.0	6.8	10.5	14.9	17.9	17.4	8.7	4.8	6.2
Indiana	456.96	461.24	112,249	100.0	6.1	5.0	7.3	11.5	15.9	18.6	17.0	8.3	4.6	5.6
Ohio	456.75	465.43	249,903	100.0	7.9	5.2	6.6	10.3	14.5	18.0	18.1	8.8	4.8	5.8
Wisconsin	454.81	461.24	100,805	100.0	6.2	6.0	7.7	10.9	15.0	18.4	17.6	8.3	4.5	5.3
Utah	453.78	459.46	17,798	100.0	9.1	5.3	7.2	10.9	14.4	16.7	16.2	8.8	4.6	6.9
Oregon	452.83	458.72	49,483	100.0	7.4	5.3	6.9	11.7	15.6	18.1	16.7	8.4	4.4	5.6
Rhode Island	451.05	451.87	19,484	100.0	7.2	4.6	7.9	12.8	16.8	18.4	14.6	7.9	4.0	5.8
New Hampshire	450.51	452.34	16,067	100.0	7.1	5.2	7.7	12.3	16.9	18.2	14.7	8.2	4.3	5.4
California	450.39	456.84	381,492	100.0	9.5	5.6	7.2	10.8	14.5	17.1	16.1	8.1	4.5	6.5
Arizona	449.06	456.48	50,841	100.0	9.5	5.4	7.2	10.9	14.8	17.1	16.1	8.1	4.9	6.1
Florida	447.22	453.13	254,359	100.0	9.2	5.9	7.8	11.4	14.6	17.2	15.7	7.7	4.4	6.1
Nevada	447.10	449.22	11,522	100.0	8.8	6.1	7.5	12.6	15.3	16.8	14.4	7.7	4.4	6.6
Kansas	444.54	442.61	53,371	100.0	7.9	7.1	9.8	12.7	14.6	16.0	14.1	7.2	3.9	6.6
Maryland	442.62	446.63	75,521	100.0	10.1	6.3	8.1	11.5	15.0	16.2	14.5	7.8	4.4	6.1
Wyoming	440.98	440.15	6,507	100.0	8.3	6.4	10.5	12.5	15.3	16.5	13.2	7.2	3.7	6.4
Iowa	440.58	438.16	71,794	100.0	6.6	7.1	10.5	13.6	15.8	16.3	14.2	6.7	3.6	5.5
Montana	437.19	439.23	15,526	100.0	8.1	6.8	9.5	13.4	15.5	16.3	15.0	6.8	3.5	5.0
Nebraska	436.87	429.24	35,026	100.0	7.7	7.9	11.5	14.2	14.8	14.9	12.5	6.4	3.6	6.4
Colorado	435.01	439.05	45,346	100.0	10.8	7.0	8.9	12.1	14.2	15.7	14.2	7.4	3.9	5.7
Idaho	433.74	434.30	15,812	100.0	8.1	7.0	10.0	13.7	16.2	16.4	13.3	7.1	3.6	4.6
Minnesota	432.75	436.28	84,427	100.0	9.4	8.3	9.9	12.2	14.0	15.7	14.6	7.0	3.9	5.0
Vermont	430.11	431.03	10,459	100.0	9.5	7.9	10.2	13.3	14.6	16.1	13.2	6.7	3.4	5.0
Missouri	426.83	429.51	114,524	100.0	11.9	8.1	9.7	12.1	14.0	15.1	13.3	6.9	3.8	5.2
Hawaii	421.50	423.58	11,310	100.0	12.2	7.1	9.2	14.2	15.5	15.4	12.1	6.3	3.4	4.6
Maine	417.20	418.37	25,223	100.0	11.4	8.0	10.9	14.1	15.2	15.1	12.4	5.8	3.1	4.0
North Dakota	413.96	405.34	15,784	100.0	9.9	10.4	13.4	14.8	14.6	13.6	10.6	5.1	2.7	5.0
Texas	413.65	410.22	277,094	100.0	15.7	9.2	10.5	11.9	12.7	13.1	11.2	6.2	3.6	5.7
West Virginia	412.70	416.32	58,732	100.0	12.3	7.9	10.5	14.3	15.2	15.3	12.7	5.7	2.9	3.1
Alaska	412.35	417.44	2,128	100.0	17.0	8.2	9.7	10.3	13.7	13.6	11.9	6.3	3.8	5.5
South Dakota	408.72	400.67	17,431	100.0	10.3	10.3	14.0	15.2	14.7	13.5	10.4	4.8	2.7	4.1
Oklahoma	406.51	404.06	70,247	100.0	15.3	9.3	11.3	13.0	13.5	13.3	11.2	5.7	3.1	4.4
New Mexico	402.51	402.72	21,721	100.0	17.4	9.1	10.4	12.3	13.0	13.6	11.1	5.6	3.1	4.4
Virginia	399.23	396.67	102,919	100.0	17.1	10.0	10.9	12.7	13.2	12.8	10.5	5.4	3.1	4.2
Louisiana	392.65	387.17	93,177	100.0	20.0	10.0	10.8	12.3	12.5	11.8	9.8	5.2	3.1	4.5
Kentucky	383.87	378.14	90,266	100.0	20.1	11.3	11.5	12.6	12.5	11.9	9.3	4.8	2.6	3.4
Tennessee	381.17	372.72	105,590	100.0	22.2	11.1	11.2	12.3	11.9	11.1	8.8	4.8	2.9	3.8
Georgia	378.82	368.68	102,977	100.0	21.7	11.5	12.1	12.4	12.0	10.7	8.4	4.6	2.6	3.9
District of Columbia	378.70	358.94	9,851	100.0	24.8	11.5	11.6	11.4	10.3	9.8	8.2	4.3	2.6	5.5
Alabama	374.17	366.05	96,949	100.0	23.4	11.3	11.3	12.2	11.9	10.7	8.8	4.5	2.6	3.2
North Carolina	370.64	359.38	121,595	100.0	22.3	12.6	12.7	12.7	12.0	10.4	7.9	4.1	2.2	3.2
South Carolina	370.01	360.92	58,370	100.0	23.6	11.6	12.0	12.9	12.2	10.2	7.7	4.1	2.3	3.4
Arkansas	368.46	355.51	59,369	100.0	23.5	12.5	12.7	12.6	11.4	10.1	7.7	4.2	2.2	3.2
Mississippi	344.48	321.72	56,775	100.0	31.8	13.0	12.0	11.0	9.6	8.3	6.2	3.2	1.9	3.0
Outlying areas:														
Virgin Islands	371.38	357.68	637	100.0	21.4	13.8	12.9	12.2	11.9	10.5	7.1	3.8	3.0	3.5
Guam	310.47	283.27	257	100.0	38.9	16.3	18.7	5.8	4.7	5.1	3.5	3.5	.8	2.7
Puerto Rico	272.97	227.53	47,461	100.0	54.9	13.6	10.2	7.3	5.0	3.6	2.4	1.2	.6	1.1
American Samoa	255.16	195.80	153	100.0	63.4	16.3	5.2	5.2	2.6	2.0	1.3	2.0	.0	2.0
Abroad	355.81	349.64	57,646	100.0	24.7	12.4	12.9	12.9	11.3	11.0	8.6	3.2	1.4	1.5

CONTACT: Philip R. Lerner/Rona Blumenthal (301) 965-0159/0163 for further information.

Table 137.—Number of children, by type of benefit, December 1985

State	Children												
	Total	Under age 18 of—				Disabled, aged 18 or older of—				Students, aged 18-19 of—			
		Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers
Total.....	3,319,491	2,699,249	284,315	889,730	1,525,204	525,842	157,011	33,078	335,753	94,400	14,800	22,336	57,264
Alabama.....	80,849	65,925	7,597	22,567	35,761	11,990	3,233	870	7,887	2,934	503	682	1,749
Alaska.....	5,424	4,981	518	829	3,634	297	74	17	206	146	27	11	108
Arizona.....	42,637	37,352	4,417	11,375	21,560	4,244	1,523	297	2,424	1,041	193	215	633
Arkansas.....	46,437	38,851	4,589	15,026	19,236	6,087	1,834	503	3,750	1,499	259	392	848
California.....	273,618	228,829	26,004	68,209	134,616	39,615	13,358	2,914	23,343	5,174	893	1,136	3,145
Colorado.....	31,190	26,580	1,963	7,658	16,959	3,561	1,094	195	2,272	1,049	129	228	692
Connecticut.....	31,569	23,722	2,162	7,298	14,262	7,062	2,168	298	4,596	785	123	152	510
Delaware.....	7,598	6,013	510	2,098	3,405	1,382	397	102	883	203	27	36	140
Dist. of Col.....	7,099	5,669	582	1,051	4,036	1,209	279	67	863	221	23	30	168
Florida.....	143,277	121,702	14,003	39,734	67,965	18,105	5,966	1,316	10,823	3,470	523	763	2,184
Georgia.....	99,096	82,366	5,913	28,772	47,681	13,765	3,578	1,142	9,045	2,965	337	666	1,962
Hawaii.....	14,064	12,297	4,366	2,196	5,735	1,626	595	50	981	141	49	21	71
Idaho.....	12,574	10,668	1,051	3,026	6,591	1,528	537	62	929	378	78	78	222
Illinois.....	139,182	112,735	10,327	31,639	70,769	22,988	6,448	1,122	15,418	3,459	488	688	2,283
Indiana.....	77,087	61,458	5,291	21,838	34,329	12,568	3,359	739	8,470	3,061	456	797	1,808
Iowa.....	33,422	24,907	2,232	8,079	14,596	7,147	2,270	301	4,576	1,368	265	326	777
Kansas.....	26,381	20,780	1,870	5,955	12,955	4,671	1,508	217	2,946	930	150	194	586
Kentucky.....	70,846	57,190	5,287	24,495	27,408	11,864	3,236	1,006	7,622	1,792	238	550	1,004
Louisiana.....	84,269	70,360	6,304	24,895	39,161	11,634	3,094	995	7,545	2,275	295	582	1,398
Maine.....	16,445	12,666	1,065	4,908	6,693	3,143	897	201	2,045	636	78	190	368
Maryland.....	46,634	37,614	3,266	9,352	24,996	7,972	2,181	408	5,383	1,048	132	185	731
Massachusetts.....	61,204	46,511	3,897	16,009	26,605	13,323	3,916	588	8,819	1,370	187	334	849
Michigan.....	132,303	105,338	8,860	37,517	58,961	22,925	7,082	1,566	14,277	4,040	542	1,061	2,437
Minnesota.....	41,878	31,582	3,496	9,219	18,867	8,514	2,950	304	5,260	1,782	373	381	1,028
Mississippi.....	62,499	52,899	6,515	19,164	27,220	7,831	2,203	618	5,010	1,769	303	438	1,028
Missouri.....	72,843	58,743	5,389	20,236	33,118	11,674	3,344	806	7,524	2,426	366	615	1,445
Montana.....	11,682	9,696	907	3,018	5,771	1,559	492	74	993	427	64	84	279
Nebraska.....	17,121	13,192	1,162	3,892	8,138	3,300	1,003	120	2,177	629	104	113	412
Nevada.....	10,708	9,643	1,058	2,582	6,003	802	239	49	514	263	38	63	162
New Hampshire.....	11,024	8,852	777	2,995	5,080	1,875	560	105	1,210	297	40	72	185
New Jersey.....	84,110	67,051	5,840	21,044	40,167	14,998	4,232	807	9,959	2,061	261	497	1,303
New Mexico.....	24,494	21,481	2,305	6,757	12,419	2,458	795	197	1,466	555	106	114	335
New York.....	219,506	170,774	17,582	58,774	94,418	43,426	12,441	2,457	28,528	5,306	871	1,344	3,091
North Carolina.....	95,013	75,600	6,372	24,159	45,069	16,297	4,274	929	11,094	3,116	381	724	2,011
North Dakota.....	7,902	5,839	706	1,533	3,600	1,797	622	39	1,136	266	66	44	156
Ohio.....	147,803	115,330	9,903	41,893	63,534	26,654	7,453	1,789	17,412	5,819	824	1,532	3,463
Oklahoma.....	44,022	36,527	3,186	10,643	22,698	6,403	1,960	353	4,090	1,092	130	225	737
Oregon.....	30,798	25,488	2,569	7,722	15,197	4,524	1,516	220	2,788	786	133	175	478
Pennsylvania.....	145,688	111,250	9,898	36,669	64,683	30,584	8,449	1,524	20,611	3,854	563	1,010	2,281
Rhode Island.....	11,332	8,914	735	3,434	4,745	2,215	603	133	1,479	203	25	59	119
South Carolina.....	58,104	47,336	3,791	15,331	28,214	8,804	2,237	650	5,917	1,964	229	455	1,280
South Dakota.....	9,416	7,390	859	2,079	4,452	1,722	539	52	1,131	304	72	50	182
Tennessee.....	79,287	63,893	6,082	22,768	35,043	12,799	3,722	974	8,103	2,595	375	661	1,559
Texas.....	217,236	184,022	21,398	44,547	118,077	25,600	7,875	1,351	16,374	7,614	1,406	1,317	4,891
Utah.....	17,307	14,989	1,414	3,501	10,074	1,969	673	76	1,220	349	61	52	236
Vermont.....	6,652	5,195	538	1,799	2,858	1,290	353	75	862	167	31	47	89
Virginia.....	72,787	57,328	5,003	19,860	32,465	12,396	3,348	838	8,210	3,063	422	769	1,872
Washington.....	46,506	38,076	3,680	11,836	22,560	6,961	2,384	393	4,184	1,469	283	327	859
West Virginia.....	42,166	33,069	3,763	14,917	14,389	7,823	1,996	697	5,130	1,274	193	464	617
Wisconsin.....	58,361	44,503	4,438	15,896	24,169	11,707	3,803	559	7,345	2,151	407	546	1,198
Wyoming.....	5,250	4,532	356	991	3,185	535	163	19	353	183	41	25	117
Outlying areas:													
American Samoa.....	1,341	1,287	399	258	630	40	18	2	20	14	2	3	9
Guam.....	1,272	1,198	251	153	794	53	29	2	22	21	7	3	11
Puerto Rico.....	128,772	110,070	17,680	60,617	31,773	16,622	6,728	1,784	8,110	2,080	501	737	842
Virgin Islands.....	1,952	1,752	401	313	1,038	152	60	6	86	48	12	7	29
Abroad.....	51,454	47,234	13,788	6,604	26,842	3,752	1,320	100	2,332	468	115	66	287

CONTACT: Philip R. Lerner/Rona Blumenthal (301) 965-0159/0163 for further information.

Table 138.—Number, total benefits, and average monthly benefit amount for retired and disabled workers, by State, December 1986

[Based on 10-percent sample]

State	All beneficiaries		Retired workers ¹		Disabled workers	
	Number	Total benefits (in thousands)	Number	Average monthly amount	Number	Average monthly amount
Total.....	37,635,030	\$16,507,374	22,938,840	\$488.50	2,718,790	\$487.10
Alabama.....	668,020	259,619	353,600	444.90	61,070	460.40
Alaska.....	27,560	12,001	15,210	502.20	2,260	507.30
Arizona.....	515,980	231,000	328,460	494.50	35,150	519.50
Arkansas.....	449,380	170,604	250,820	429.30	39,940	456.80
California.....	3,456,580	1,560,102	2,188,920	497.60	249,980	497.00
Colorado.....	374,520	161,645	226,000	477.90	26,340	482.40
Connecticut.....	504,270	249,833	349,760	536.20	28,840	497.50
Delaware.....	96,720	44,963	61,760	508.60	7,060	488.80
District of Columbia.....	81,420	31,615	52,080	422.20	5,990	428.50
Florida.....	2,381,090	1,068,253	1,598,200	487.80	142,970	497.80
Georgia.....	817,960	323,693	454,960	445.60	81,790	456.00
Hawaii.....	133,710	57,745	88,730	486.00	7,100	472.40
Idaho.....	147,060	63,513	92,890	476.40	8,740	495.20
Illinois.....	1,701,180	803,711	1,069,670	520.90	110,170	508.70
Indiana.....	868,040	400,368	529,500	510.20	65,750	506.20
Iowa.....	511,020	227,978	318,240	492.70	27,740	481.50
Kansas.....	393,670	177,752	249,860	498.40	21,030	472.30
Kentucky.....	617,430	239,410	318,310	443.40	59,390	478.60
Louisiana.....	609,870	237,472	293,440	453.80	54,510	482.20
Maine.....	204,560	83,921	127,800	448.40	15,540	450.70
Maryland.....	574,880	258,249	362,380	488.70	37,350	500.70
Massachusetts.....	941,330	430,414	633,080	492.10	58,740	482.00
Michigan.....	1,426,660	670,652	847,060	521.70	112,140	533.60
Minnesota.....	638,970	277,061	407,430	473.60	34,100	482.30
Mississippi.....	433,870	155,002	224,310	413.00	44,500	439.40
Missouri.....	876,820	377,956	536,510	475.50	64,140	480.20
Montana.....	129,140	55,680	77,670	478.60	8,830	493.60
Nebraska.....	260,770	114,369	165,420	483.60	13,170	473.70
Nevada.....	129,960	59,158	86,030	490.90	10,090	514.00
New Hampshire.....	151,920	68,931	102,520	490.90	9,530	480.90
New Jersey.....	1,189,350	582,939	793,650	533.10	78,630	512.80
New Mexico.....	193,280	77,529	108,020	461.80	14,410	481.00
New York.....	2,802,130	1,340,046	1,824,740	524.40	195,030	508.70
North Carolina.....	978,700	393,580	584,170	448.30	86,540	450.30
North Dakota.....	108,170	44,095	63,350	459.20	5,640	452.50
Ohio.....	1,724,360	779,905	1,003,010	502.50	127,870	510.20
Oklahoma.....	506,350	210,688	300,800	464.00	32,250	470.10
Oregon.....	458,330	209,071	301,030	497.00	28,030	510.20
Pennsylvania.....	2,163,100	1,004,086	1,356,820	507.50	140,050	508.40
Rhode Island.....	176,450	79,930	119,960	489.10	13,070	460.9
South Carolina.....	496,550	197,862	283,130	450.20	51,150	455.90
South Dakota.....	124,280	50,161	75,020	450.50	6,930	448.80
Tennessee.....	777,270	308,705	435,940	449.10	68,550	457.10
Texas.....	2,004,710	829,591	1,129,780	470.40	125,340	472.10
Utah.....	169,060	75,368	105,120	500.80	9,190	484.90
Vermont.....	85,000	36,842	53,220	478.60	6,060	477.80
Virginia.....	778,340	320,150	457,840	456.00	63,760	468.70
Washington.....	654,170	302,627	424,190	506.90	42,820	503.00
West Virginia.....	359,410	149,302	176,430	482.80	35,030	514.00
Wisconsin.....	805,120	367,402	511,230	502.70	54,090	491.30
Wyoming.....	56,140	24,873	35,300	487.10	3,210	488.80
Outlying areas ²	15,820	4,669	6,490	395.60	1,120	405.60
Puerto Rico.....	548,660	139,700	216,820	308.80	75,590	393.10
Abroad.....	331,160	104,656	161,270	377.10	10,150	452.50
Unknown.....	4,760	929	490	369.40	330	393.40

¹Includes special age-72 beneficiaries.²American Samoa, Guam, and the Virgin Islands.

Table 139.—Number and amount of monthly benefits, by type of benefit, December 1986

Countries ¹	Number of beneficiaries, by type of program					Monthly amount (in thousands)
	Total	Retired and disabled workers	Spouses	Children	Widows	
Total	338,674	170,051	46,126	52,911	69,586	\$104,831
Mexico	64,394	22,550	9,387	22,143	10,314	14,360
Canada	60,903	35,804	9,760	3,434	11,905	19,461
Italy	40,320	22,361	5,842	2,422	9,695	13,373
Philippines	28,504	8,169	4,370	8,800	7,165	7,494
Germany (West)	18,358	11,509	1,516	1,877	3,456	6,255
Greece	17,142	8,337	2,700	1,258	4,847	5,145
United Kingdom	14,201	8,865	1,696	978	2,662	5,324
Portugal	7,669	4,735	1,204	447	1,283	2,304
Israel	7,257	4,525	949	599	1,184	2,842
Spain	6,407	3,698	771	464	1,474	2,257
Ireland	6,203	4,305	463	588	847	2,416
Norway	4,896	2,993	706	141	1,056	1,810
France	4,713	3,227	523	210	753	1,774
Dominican Republic	4,481	2,461	444	1,240	336	1,164
Yugoslavia	4,134	1,678	631	274	1,551	1,545
Japan	3,674	1,689	369	326	1,290	1,210
Sweden	3,024	2,076	225	81	642	1,279
Poland	2,876	1,401	326	182	967	1,087
Switzerland	2,803	1,906	318	97	482	1,092
Australia	2,570	1,543	336	238	453	860
Austria	1,906	1,302	153	74	377	781
Jamaica	1,811	1,290	207	149	165	611
Hong Kong	1,767	448	251	47	1,021	581
Netherlands	1,733	1,016	232	126	359	641
Argentina	1,681	991	248	161	281	526
Costa Rica	1,614	971	190	307	146	532
Brazil	1,484	802	186	233	263	507
British Leeward and Windward Islands	1,283	761	173	176	173	423
Ecuador	1,256	721	151	275	109	352
Colombia	1,081	604	106	230	141	336
Denmark	1,072	647	99	54	272	435
Czechoslovakia	1,034	295	83	32	624	450
Yemen	1,020	208	130	594	88	201
Belgium	1,015	640	114	43	218	387
Finland	927	618	58	32	219	384
Barbados	695	500	84	28	83	266
Honduras	624	279	62	217	66	205
Malta	615	328	85	80	122	213
Trinidad and Tobago	562	404	63	50	45	214
Guatemala	545	323	45	114	63	183
Panama	532	309	48	77	98	179
Cyprus	532	311	80	28	113	168
Hungary	517	402	22	15	78	206
Chile	513	308	65	61	79	160
Venezuela	509	291	54	56	108	168
Other	7,817	1,450	601	3,853	1,913	2,670

¹Data for places with 500 or more beneficiaries.

CONTACT: Philip R. Lerner/Rona Blumenthal (301) 965-0159/0163 for further information.

Table 140.—Number and percentage distribution of **retired workers** with and without reduction for early retirement, by monthly benefit amount and sex, at end of 1986

[Based on 10-percent sample]

Monthly benefit amount and sex	Total		Without reduction for early retirement		With reduction for early retirement		Monthly benefit amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent		Number	Percent	Number	Percent	Number	Percent
Total	415,320	100.0	334,050	100.0	81,270	100.0							
Less than \$200.00	10,650	2.6	4,690	1.4	5,960	7.3	Men—Continued						
\$200.00–\$224.90	6,260	1.5	4,400	1.3	1,860	2.2	\$550.00–\$574.90	5,500	1.8	2,920	1.2	2,580	5.2
\$225.00–\$249.90	5,110	1.2	2,150	.6	2,960	3.6	\$575.00–\$599.90	7,260	2.4	3,480	1.4	3,780	7.6
\$250.00–\$274.90	6,550	1.6	3,100	.9	3,450	4.2	\$600.00–\$624.90	8,550	2.8	4,170	1.7	4,380	8.8
\$275.00–\$299.90	8,740	2.1	4,420	1.3	4,320	5.3	\$625.00–\$649.90	8,460	2.8	4,720	1.9	3,740	7.5
\$300.00–\$324.90	9,560	2.3	5,240	1.6	4,320	5.3	\$650.00–\$674.90	9,320	3.1	6,100	2.4	3,220	6.5
\$325.00–\$349.90	9,210	2.2	5,400	1.6	3,810	4.7	\$675.00–\$699.90	11,640	3.9	8,780	3.5	2,860	5.7
\$350.00–\$374.90	9,730	2.3	6,240	1.9	3,490	4.3	\$700.00–\$724.90	21,860	7.3	18,920	7.5	2,940	5.9
\$375.00–\$399.90	9,870	2.4	6,850	2.1	3,020	3.7	\$725.00–\$749.90	44,140	14.7	42,270	16.8	1,870	3.7
\$400.00–\$424.90	9,250	2.2	6,260	1.9	2,990	3.7	\$750.00–\$774.90	46,790	15.6	46,110	18.4	680	1.4
\$425.00–\$449.90	8,300	2.0	5,720	1.7	2,580	3.2	\$775.00–\$799.90	11,620	3.9	11,500	4.6	120	.2
\$450.00–\$474.90	8,720	2.1	6,070	1.8	2,650	3.3	\$800.00–\$824.90	16,970	5.6	16,890	6.7	80	.2
\$475.00–\$499.90	8,960	2.2	5,990	1.8	2,970	3.7	\$825.00–\$849.90	5,840	2.0	5,760	2.3	80	.2
\$500.00–\$524.90	9,480	2.3	6,440	1.9	3,040	3.7	\$850.00–\$874.90	6,530	2.2	6,480	2.6	50	.1
\$525.00–\$549.90	10,260	2.5	6,570	2.0	3,690	4.5	\$875.00–\$899.90	14,280	4.7	14,240	5.7	40	.1
\$550.00–\$574.90	10,000	2.4	6,710	2.0	3,290	4.1	\$900.00 or more	19,800	6.6	19,720	7.9	80	.2
\$575.00–\$599.90	11,550	2.8	7,170	2.1	4,380	5.4	Women	114,420	100.0	83,060	100.0	31,360	100.0
\$600.00–\$624.90	12,850	3.1	7,750	2.3	5,100	6.3	Less than \$200.00	4,920	4.3	1,880	2.3	3,040	9.7
\$625.00–\$649.90	12,750	3.1	8,580	2.6	4,170	5.1	\$200.00–\$224.90	2,470	2.2	1,390	1.7	1,080	3.4
\$650.00–\$674.90	12,990	3.1	9,440	2.8	3,550	4.4	\$225.00–\$249.90	2,520	2.2	670	.8	1,850	5.9
\$675.00–\$699.90	15,140	3.6	11,940	3.6	3,200	3.9	\$250.00–\$274.90	3,450	3.1	1,320	1.6	2,130	6.8
\$700.00–\$724.90	26,400	6.4	23,250	7.0	3,150	3.9	\$275.00–\$299.90	4,820	4.2	1,900	2.3	2,920	9.3
\$725.00–\$749.90	48,720	11.7	46,770	14.0	1,950	2.4	\$300.00–\$324.90	5,420	4.7	2,450	3.0	2,970	9.5
\$750.00–\$774.90	49,870	12.0	49,140	14.7	730	.9	\$325.00–\$349.90	5,030	4.4	2,560	3.1	2,470	7.9
\$775.00–\$799.90	13,290	3.2	13,130	3.9	160	.2	\$350.00–\$374.90	5,740	5.0	3,580	4.3	2,160	6.9
\$800.00–\$824.90	18,710	4.4	18,580	5.6	130	.2	\$375.00–\$399.90	5,940	5.2	4,070	4.9	1,870	6.0
\$825.00–\$849.90	7,150	1.7	7,070	2.1	80	.1	\$400.00–\$424.90	4,990	4.4	3,450	4.2	1,540	4.9
\$850.00–\$874.90	7,980	1.9	7,920	2.4	60	.1	\$425.00–\$449.90	4,410	3.9	3,120	3.8	1,290	4.1
\$875.00–\$899.90	15,610	3.8	15,550	4.7	60	.1	\$450.00–\$474.90	4,470	3.9	3,340	4.0	1,130	3.6
\$900.00 or more	21,660	5.2	21,510	6.4	150	.2	\$475.00–\$499.90	4,330	3.8	3,350	4.0	980	3.1
Men	300,900	100.0	250,990	100.0	49,910	100.0	\$500.00–\$524.90	4,710	4.1	3,650	4.4	1,060	3.4
Less than \$200.00	5,730	1.9	2,810	1.1	2,920	5.9	\$525.00–\$549.90	5,090	4.4	3,880	4.7	1,210	3.9
\$200.00–\$224.90	3,790	1.3	3,018	1.2	780	1.6	\$550.00–\$574.90	4,500	3.9	3,790	4.6	710	2.3
\$225.00–\$249.90	2,590	.9	1,480	.6	1,110	2.2	\$575.00–\$599.90	4,290	3.7	3,690	4.4	600	1.9
\$250.00–\$274.90	3,100	1.0	1,780	.7	1,320	2.6	\$600.00–\$624.90	4,300	3.8	3,580	4.3	720	2.3
\$275.00–\$299.90	3,920	1.3	2,520	1.0	1,400	2.8	\$625.00–\$649.90	4,290	3.7	3,860	4.7	430	1.4
\$300.00–\$324.90	4,180	1.4	2,840	1.1	1,340	2.7	\$650.00–\$674.90	3,670	3.2	3,340	4.0	330	1.1
\$325.00–\$349.90	4,140	1.4	2,790	1.1	1,350	2.7	\$675.00–\$699.90	3,500	3.1	3,160	3.8	340	1.1
\$350.00–\$374.90	3,990	1.3	2,660	1.1	1,330	2.7	\$700.00–\$724.90	4,540	4.0	4,330	5.2	210	.7
\$375.00–\$399.90	3,930	1.3	2,780	1.1	1,150	2.3	\$725.00–\$749.90	4,580	4.0	4,500	5.4	80	.3
\$400.00–\$424.90	4,260	1.4	2,810	1.1	1,450	2.9	\$750.00–\$774.90	3,080	2.7	3,030	3.7	50	.2
\$425.00–\$449.90	3,890	1.3	2,600	1.0	1,290	2.6	\$775.00–\$799.90	1,670	1.5	1,630	2.0	40	.1
\$450.00–\$474.90	4,250	1.4	2,730	1.1	1,520	3.0	\$800.00–\$824.90	1,740	1.5	1,690	2.0	50	.2
\$475.00–\$499.90	4,630	1.5	2,640	1.1	1,990	4.0	\$825.00–\$849.90	1,310	1.1	1,310	1.6	...	...
\$500.00–\$524.90	4,770	1.6	2,790	1.1	1,980	4.0	\$850.00–\$874.90	1,450	1.3	1,440	1.7	10	(b)
\$525.00–\$549.90	5,170	1.7	2,690	1.1	2,480	5.0	\$875.00–\$899.90	1,330	1.2	1,310	1.6	20	.1
							\$900.00 or more	1,860	1.6	1,790	2.2	70	.2

¹Less than 0.05 percent.

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 141.—Number of retired workers with benefits in current-payment status and with benefits withheld because of earnings, by age and sex, at end of 1986

[Based on 10-percent sample]

Age	Total ¹	Benefits in current-payment status	Benefits withheld because of earnings	Percent of total with benefits withheld
Total.....	9,430,740	9,050,230	380,510	4.0
62.....	696,550	687,030	9,520	1.4
63.....	879,260	867,990	11,270	1.3
64.....	945,300	932,450	12,850	1.4
65.....	1,482,890	1,367,980	114,910	7.7
66.....	1,452,070	1,365,280	86,790	6.0
67.....	1,341,610	1,279,670	61,940	4.6
68.....	1,352,240	1,305,050	47,190	3.5
69.....	1,280,820	1,244,780	36,040	2.8
Men.....	5,253,090	4,974,640	278,450	5.3
62.....	359,890	354,260	5,630	1.6
63.....	465,500	458,650	6,850	1.5
64.....	507,170	499,480	7,690	1.5
65.....	849,990	765,730	84,260	9.9
66.....	835,140	770,620	64,520	7.7
67.....	763,460	717,330	46,130	6.0
68.....	759,450	723,800	35,650	4.7
69.....	712,490	684,770	27,720	3.9
Women.....	4,177,650	4,075,590	102,060	2.4
62.....	336,660	332,770	3,890	1.2
63.....	413,760	409,340	4,420	1.1
64.....	438,130	432,970	5,160	1.2
65.....	632,900	602,250	30,650	4.8
66.....	616,930	594,660	22,270	3.6
67.....	578,150	562,340	15,810	2.7
68.....	592,790	581,250	11,540	1.9
69.....	568,330	560,010	8,320	1.5

¹Excludes beneficiaries who had benefits withheld for reasons other than earnings.

2.5 OASDI Benefits Withheld

Table 142.—Number and percentage distribution of retired workers with benefits withheld because of earnings test, by monthly benefit amount, age, and sex, at end of 1986

[Based on 10-percent sample]

Monthly benefit amount	Total	Age					
		62-64	65	66	67	68	69
Men							
Total number	278,450	20,170	84,260	64,520	46,130	35,650	27,720
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00	1.4	3.5	1.3	1.6	1.4	.8	.2
\$200.00-\$249.90 . . . . .	.8	2.4	.6	.6	.7	1.0	1.2
\$250.00-\$299.90	1.7	4.9	1.6	1.8	1.3	1.2	.8
\$300.00-\$349.90	2.1	5.3	2.0	2.0	2.2	1.5	1.2
\$350.00-\$399.90	2.2	4.8	2.3	2.1	2.1	1.5	1.2
\$400.00-\$449.90	2.4	6.6	2.3	2.3	2.0	1.5	1.7
\$450.00-\$499.90	2.6	8.6	2.5	2.2	2.3	1.6	1.2
\$500.00-\$549.90	3.1	11.5	2.9	2.7	2.2	1.4	1.6
\$550.00-\$599.90	4.1	14.7	4.3	3.8	2.7	2.0	1.8
\$600.00-\$649.90	5.7	25.0	5.7	4.9	3.2	2.5	1.9
\$650.00-\$699.90	7.3	10.1	9.4	10.0	5.0	2.8	2.2
\$700.00-\$749.90	23.5	2.6	29.8	50.8	11.2	3.2	2.5
\$750.00-\$799.90	20.8	...	35.2	15.3	33.3	5.9	3.2
\$800.00-\$849.90	8.1	...	...	...	30.4	19.4	5.7
\$850.00-\$899.90	7.4	...	...	...	.1	46.8	13.5
\$900.00 or more	6.9	...	...	...	...	7.0	60.0
Women							
Total number	102,060	13,470	30,650	22,270	15,810	11,540	8,320
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00	3.4	8.0	3.7	2.9	2.5	1.4	.2
\$200.00-\$249.90	3.2	12.0	1.9	2.1	1.8	1.7	2.4
\$250.00-\$299.90	6.7	22.6	5.2	5.3	3.5	2.7	2.3
\$300.00-\$349.90	8.5	21.5	8.2	6.8	5.8	4.7	3.7
\$350.00-\$399.90	10.2	12.3	11.5	12.7	8.3	6.2	4.6
\$400.00-\$449.90	8.5	8.5	10.3	9.0	8.7	5.0	4.7
\$450.00-\$499.90	7.8	5.2	8.9	9.1	8.2	6.9	5.5
\$500.00-\$549.90	8.6	4.3	10.8	9.2	9.7	6.5	6.4
\$550.00-\$599.90	8.1	2.4	9.5	9.2	9.4	8.2	6.3
\$600.00-\$649.90	8.0	1.5	9.0	10.3	7.8	8.8	7.3
\$650.00-\$699.90	6.7	1.6	7.2	8.8	7.7	7.1	5.3
\$700.00-\$749.90	8.8	.2	10.5	12.4	10.2	8.0	5.6
\$750.00-\$799.90	4.5	...	3.3	1.9	11.6	6.9	6.3
\$800.00-\$849.90	2.9	...	...	.1	3.9	12.9	9.5
\$850.00-\$899.90	2.6	...	...	.1	.2	12.1	14.4
\$900.00 or more	1.6	...	...	.2	.8	1.0	15.5

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 143.—Number of beneficiaries, by reason for withholding payment, type of benefit, and age, at end of 1986

Reason payment withheld and age of beneficiary ¹	Total	Retired workers			Disabled workers	Wives and husbands				Children	Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
		Total	Men	Women		Total ²	Wives		Husbands					
							Without children ³	With children ⁴						
Total	1,007,247	417,875	304,228	113,647	29,086	147,406	76,639	14,572	56,195	188,311	60,776	131,614	256	31,923
Earnings of retired workers	427,481	383,491	281,794	101,697	...	36,445	33,990	2,213	242	7,545	...	...	...	...
Under age 62	9,596	...	...	...	...	2,051	...	2,051	...	7,545	...	...	...	...
62 or older	417,885	383,491	281,794	101,697	...	34,394	33,990	162	242	...	...	...	...	...
62-64	40,170	34,135	20,851	13,284	...	6,035	5,852	162	21	...	...	...	...	...
65 or older	377,715	349,356	260,943	88,413	...	28,359	28,138	...	221	...	...	...	...	...
Earnings of other beneficiaries	62,950	...	...	...	...	6,489	5,116	832	541	553	35,115	20,793	...	...
Under age 62	38,516	...	...	...	...	798	...	798	...	553	34,626	2,539	...	...
62 or older	59,045	...	...	...	...	5,691	5,116	34	541	...	35,100	18,254	...	...
62-64	10,627	...	...	...	...	3,791	3,735	34	22	...	474	6,362	...	...
65 or older	13,807	...	...	...	...	1,900	1,381	...	519	...	15	11,892	...	...
Entitled child not in care of beneficiary	31,381	...	...	...	...	12,289	12,196	93	...	...	19,092	...	...	...
Payee not determined	8,891	541	273	268	928	45	18	27	...	7,103	54	210	...	10
Recoupment of overpayment	22,849	7,673	3,865	3,808	2,881	2,344	1,999	296	49	6,650	1,441	1,851	...	9
Address unknown	22,132	10,402	6,449	3,953	2,893	786	420	313	53	3,577	337	3,554	26	557
Determination of continuing disability pending	7,550	...	...	...	4,254	557	18	539	...	2,717	...	22	...	...
Workers' compensation offset	5,638	...	...	...	1,481	1,154	125	1,029	...	3,003	...	...	...	...
Governmental pension offset	94,398	...	...	...	...	63,032	9,584	...	53,448	...	52	20,169	...	11,145
Receipt of public assistance	18,080	...	...	...	...	...	...	...	...	...	...	...	...	18,080
Other reasons ⁵	305,897	15,768	11,847	3,921	16,649	24,265	13,173	9,230	1,862	157,163	4,685	85,015	230	2,122

¹Age on birthday in 1986.
²Includes husbands.
³Aged 62 or older.

⁴Under age 65 with entitled children in their care.
⁵See "Withholding" in Glossary, p. 317.

Table 144.—Number of wives, husbands, and children, by reason for withholding payment and type of benefit, at end of 1986

Reason payment withheld	Wives and husbands of—		Children								
	Retired workers	Disabled workers	Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of—		
			Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	123,616	23,790	19,113	35,758	70,109	22,929	11,693	4,911	4,098	13,652	6,048
Earnings of—											
Retired workers	36,442	...	5,767	...	...	1,634	...	...	127	...	...
Other beneficiaries	5,647	843	98	220	103	15	37	...	16	39	22
Entitled child not in care of beneficiary	4,196	8,437	...	...	...	...	...	...	...	...	...
Payee not determined	26	20	480	3,729	1,931	150	731	45	...	22	11
Overpayment for reasons other than earnings	1,254	1,263	367	2,594	2,954	178	292	128	20	92	25
Address unknown	486	302	192	1,242	1,157	124	676	66	14	81	25
Determination of continuing disability pending	11	555	...	...	2,188	112	320	82	...	...	14
Workers' compensation offset	...	1,165	...	...	2,882	...	...	56	...	...	58
Governmental pension offset	61,353	1,707	...	...	...	...	...	...	...	...	...
Other reasons	14,201	9,498	12,209	27,973	58,894	20,716	9,637	4,534	3,921	13,418	5,893

CONTACT: Mayer Feldman/Joseph Bondar (301) 965-0161/0162 for further information.

Table 145.—Number and average monthly benefit amount before and after offset for disabled workers and disabled-worker families with benefits reduced or withheld as a result of the workers' compensation offset, 1967–86

Year and offset status	Number of—		Average amount			Year and offset status	Number of—		Average amount		
	Families	Beneficiaries	Monthly benefit amount		Average offset		Families	Beneficiaries	Monthly benefit amount		Average offset
			Before offset	After offset					Before offset	After offset	
Disabled worker with 1 or more dependents						Disabled worker only					
Total:						Total:					
1967	5,909	25,740	\$240.00	\$72.90	\$167.10	1967	4,056	4,056	\$111.66	\$49.08	\$62.58
1968	8,940	39,689	255.93	120.57	135.36	1968	4,486	4,486	117.46	53.10	64.36
1969	12,333	54,502	254.14	115.43	138.71	1969	6,569	6,569	117.21	51.93	65.28
1970	15,712	68,430	287.85	142.92	144.93	1970	9,103	9,103	136.32	65.21	71.11
1971	20,353	87,198	316.17	158.00	158.17	1971	12,440	12,440	154.64	76.15	78.49
1972	28,187	121,090	383.96	263.70	120.26	1972	10,577	10,557	185.94	115.87	70.07
1973	22,979	94,979	379.83	237.38	142.45	1973	11,911	11,911	186.68	110.16	76.52
1974	26,738	108,675	424.98	265.83	159.15	1974	16,508	16,508	211.28	124.16	87.12
1975	29,202	118,338	466.43	287.59	178.84	1975	18,110	18,110	233.45	136.34	97.11
1976	34,127	136,126	511.87	313.23	198.64	1976	22,885	22,885	256.91	149.83	107.08
1977	37,419	146,906	558.11	335.76	222.35	1977	28,399	28,399	282.47	163.02	119.45
1978	36,924	143,445	614.33	371.16	243.17	1978	30,568	30,568	311.48	184.60	126.88
1979	35,609	135,628	686.56	427.45	259.11	1979	21,965	21,965	334.58	190.51	144.07
1980	36,147	135,657	787.97	510.27	277.70	1980	23,445	23,445	389.50	230.61	158.89
1981	34,475	126,159	861.74	569.94	291.80	1981	23,639	23,639	435.94	262.39	173.55
1982	33,243	120,549	921.33	625.08	296.25	1982	24,523	24,523	467.75	279.23	188.52
1983	31,290	109,839	928.08	617.88	310.20	1983	27,576	27,576	483.66	283.57	200.09
1984	32,083	111,630	934.25	612.44	321.81	1984	29,834	29,834	500.17	290.05	210.12
1985	34,139	116,591	931.38	599.89	331.49	1985	32,106	32,106	515.70	290.34	225.36
1986	36,207	120,540	913.15	576.85	336.50	1986	34,610	34,610	521.46	287.09	234.37
Family benefit partially reduced:						Worker benefit partially reduced:					
1967	4,858	20,446	247.09	88.67	158.42	1967	3,137	3,137	117.03	63.46	53.57
1968	8,252	36,538	261.80	130.62	131.18	1968	3,840	3,840	121.10	62.03	59.07
1969	10,692	47,109	265.24	133.15	132.09	1969	5,158	5,158	123.09	66.14	56.95
1970	14,649	63,707	294.13	153.29	140.84	1970	7,910	7,910	139.88	75.05	64.83
1971	19,146	81,884	321.79	167.96	153.83	1971	11,138	11,138	157.85	85.05	72.80
1972	27,965	120,015	384.68	265.79	118.89	1972	10,303	10,303	186.74	118.96	67.78
1973	22,429	92,459	381.65	243.20	138.45	1973	11,022	11,022	189.55	119.04	70.51
1974	26,572	107,857	425.15	267.49	157.66	1974	16,220	16,220	211.93	126.36	85.57
1975	28,924	117,245	467.74	290.35	177.39	1975	17,564	17,564	234.58	140.58	94.00
1976	33,854	135,100	513.02	315.76	197.26	1976	22,398	22,398	257.82	153.09	104.73
1977	36,996	145,245	559.72	339.60	220.12	1977	27,640	27,640	283.84	167.50	116.34
1978	36,557	142,087	616.19	374.88	241.31	1978	29,929	29,929	312.61	188.54	124.07
1979	35,351	134,651	687.87	430.57	257.30	1979	21,422	21,422	335.64	195.34	140.30
1980	35,932	134,864	789.07	513.32	275.75	1980	22,890	22,890	390.78	236.20	154.58
1981	34,283	125,473	863.23	573.13	290.10	1981	23,200	23,200	437.32	267.35	169.97
1982	33,092	119,985	922.48	627.94	294.54	1982	24,096	24,096	469.59	284.18	185.41
1983	30,874	108,388	931.94	626.21	305.73	1983	26,451	26,451	488.15	295.63	192.52
1984	31,818	110,686	936.31	617.54	318.77	1984	28,946	28,946	503.53	298.95	204.58
1985	33,778	115,360	934.16	606.30	327.86	1985	31,142	31,142	519.08	299.32	219.76
1986	35,792	119,132	915.95	583.34	332.61	1986	33,555	33,555	525.02	296.12	228.90
Family benefit withheld:						Worker benefit withheld:					
1967	1,051	5,294	207.24	...	207.24	1967	919	919	93.34	...	93.34
1968	688	3,151	185.49	...	185.49	1968	646	646	95.84	...	95.84
1969	1,641	7,393	181.84	...	181.84	1969	1,411	1,411	95.73	...	95.73
1970	1,063	4,723	201.22	...	201.22	1970	1,193	1,193	112.76	...	112.76
1971	1,208	5,314	226.98	...	226.98	1971	1,302	1,302	127.12	...	127.12
1972	222	1,075	293.21	...	293.21	1972	274	274	155.77	...	155.77
1973	550	2,520	305.91	...	305.91	1973	889	889	151.10	...	151.10
1974	166	818	397.42	...	397.42	1974	288	288	174.51	...	174.51
1975	278	1,093	329.80	...	329.80	1975	546	546	196.96	...	196.96
1976	273	1,026	368.43	...	368.43	1976	487	487	215.07	...	215.07
1977	423	1,661	416.80	...	416.80	1977	759	759	232.44	...	232.44
1978	367	1,358	429.18	...	429.18	1978	639	639	258.53	...	258.53
1979	258	977	507.73	...	507.73	1979	543	543	292.64	...	292.64
1980	215	793	604.39	...	604.39	1980	555	555	336.51	...	336.51
1981	192	686	594.95	...	594.95	1981	439	439	363.00	...	363.00
1982	151	564	668.87	...	668.87	1982	427	427	364.00	...	364.00
1983	416	1,451	641.58	...	641.58	1983	1,125	1,125	377.90	...	377.90
1984	265	944	687.00	...	687.00	1984	888	888	390.64	...	390.64
1985	361	1,231	671.01	...	671.01	1985	964	964	406.74	...	406.74
1986	415	1,408	671.70	...	671.70	1986	1,055	1,055	408.42	...	408.42

CONTACT: Joseph Bondar/Mayer Feldman (301) 965-0162/0161 for further information.

Table 146.—Number and average monthly benefit amount before and after offset for **disabled workers and disabled worker-families** with benefits reduced or withheld as a result of workers' compensation offset, by family classification of beneficiaries, at end of 1986

Family classification of beneficiaries	Number of—		Average monthly family benefit		
	Families	Beneficiaries	Before offset	After offset	Average offset
Total	70,817	155,150	\$721.72	\$435.14	\$286.58
Disabled worker only	34,610	34,610	521.46	287.09	234.37
Benefit:					
Partially reduced	33,555	33,555	525.02	296.12	228.90
Withheld	1,055	1,055	408.42	...	408.42
Disabled worker and 1 or more dependents	36,207	120,540	913.15	576.65	336.50
Family benefit partially reduced	35,792	119,132	915.95	583.34	332.61
Disabled worker's benefit:					
Not reduced	16,273	53,052	952.10	805.33	146.77
Reduced	19,519	66,080	885.82	398.27	487.55
Family benefit withheld	415	1,408	671.70	...	671.70

CONTACT: Joseph Bondar/Mayer Feldman (301) 965-0162/0161 for further information.

Table 147.—Number of beneficiaries, by type of benefit, 1940-86

Year	Total	Retired workers	Disabled workers	Wives and husbands	Children				Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
					Total	Under age 18	Disabled, aged 18 or older	Students				
Total	83,283,238	25,744,877	7,933,793	11,800,167	26,599,028	16,407,204	337,944	9,853,880	3,489,126	6,433,135	98,438	1,182,674
1940	9,266	3,864	...	1,620	2,605	2,605	...	...	1,109	49	19	...
1945	108,791	34,408	...	17,179	33,446	33,446	...	...	19,828	3,455	475	...
1950	266,615	98,280	...	51,200	69,062	69,062	...	...	33,313	13,642	1,118	...
1951	354,282	141,665	...	73,706	82,516	82,516	...	...	37,016	17,999	1,380	...
1952	383,780	160,284	...	85,349	75,352	75,352	...	...	40,085	20,978	1,732	...
1953	455,652	193,688	...	99,409	89,292	89,292	...	...	44,331	27,006	1,926	...
1954	501,694	212,894	...	111,788	99,375	99,375	...	...	45,870	29,871	1,896	...
1955	579,229	247,998	...	125,880	117,443	117,443	...	...	49,330	36,488	2,090	...
1956	624,981	269,006	...	134,700	128,391	128,391	...	...	51,874	38,849	2,161	...
1957	789,331	334,710	16,131	178,464	146,828	146,540	288	...	54,715	56,022	2,461	...
1958	817,512	322,279	52,949	173,608	156,944	156,348	596	...	52,088	57,422	2,222	...
1959	1,163,081	458,175	81,982	255,169	211,711	209,948	1,763	...	67,346	85,401	3,234	...
1960	1,170,592	440,555	89,090	249,792	235,965	233,512	2,453	...	67,555	84,396	3,259	...
1961	1,327,950	471,552	115,546	276,437	290,895	287,599	3,296	...	77,778	92,322	3,420	...
1962	1,410,718	507,807	128,299	282,569	311,045	307,200	3,845	...	78,261	99,332	3,405	...
1963	1,672,045	591,951	137,850	330,576	397,764	392,606	5,158	...	92,246	117,743	3,915	...
1964	1,739,693	616,124	138,576	333,969	424,680	418,834	5,846	...	96,116	126,328	3,900	...
1965	1,868,804	646,734	156,648	345,229	481,215	448,344	6,628	26,243	98,058	137,031	3,889	...
1966	2,178,105	696,038	168,630	351,877	704,131	457,688	7,329	239,114	92,054	158,302	3,749	3,324
1967	2,545,076	748,184	208,899	373,803	820,610	503,110	9,178	308,322	102,004	172,411	3,789	115,376
1968	2,654,191	789,586	222,197	386,245	837,390	514,363	10,620	312,407	100,344	188,844	4,004	125,581
1969	2,860,287	827,151	251,269	399,689	946,481	564,725	11,922	369,834	107,119	205,188	3,525	119,865
1970	2,841,523	817,129	260,444	388,574	956,566	582,918	11,795	361,853	102,578	208,843	3,313	104,076
1971	2,944,134	846,103	266,471	394,422	1,011,381	607,138	11,621	392,622	104,577	223,988	3,162	94,030
1972	2,949,327	839,018	261,739	384,297	1,037,251	605,569	13,924	417,758	108,995	232,375	2,950	82,702
1973	3,132,957	873,593	304,792	396,828	1,137,641	637,851	12,445	487,345	103,056	234,039	2,955	80,053
1974	3,296,247	921,897	320,958	416,891	1,205,329	699,400	15,288	490,641	116,061	243,139	2,886	69,086
1975	3,313,151	931,953	329,532	421,973	1,209,574	695,082	15,195	499,297	110,493	249,274	2,574	57,778
1976	3,405,273	941,162	351,504	424,417	1,262,306	711,425	16,104	534,777	114,823	256,020	2,412	52,629
1977	3,551,125	955,114	401,334	430,431	1,331,923	740,822	17,060	574,041	114,605	265,721	2,285	49,712
1978	3,589,849	977,703	413,571	428,498	1,342,365	736,536	17,496	588,333	112,491	271,102	2,106	42,013
1979	3,568,400	953,520	422,503	426,014	1,346,176	726,910	18,598	600,668	111,604	272,422	1,831	34,330
1980	3,593,488	1,009,542	408,051	420,313	1,314,704	636,825	14,561	608,445	118,300	289,326	1,705	31,547
1981	3,596,613	1,006,756	434,187	419,331	1,305,554	664,436	15,482	625,636	111,025	291,081	1,649	27,030
1982	3,869,989	1,032,327	483,847	437,104	1,485,066	677,326	16,435	791,305	109,210	298,435	1,521	22,479
1983	3,788,835	1,068,963	453,621	492,524	1,223,789	584,312	19,706	619,771	214,361	309,168	1,448	24,961
1984	3,230,134	1,102,737	371,913	373,796	954,150	498,199	19,277	436,674	88,342	319,858	1,283	18,055
1985	3,109,569	1,150,236	339,984	367,257	820,641	446,106	17,022	357,513	84,165	331,090	1,228	14,968
1986	2,996,494	1,152,844	341,276	362,966	703,293	474,999	17,013	211,281	90,071	329,855	1,110	15,079

CONTACT: Philip R. Lerner/Joseph Bondar (301) 965-0159/0162 for further information.

Table 148.—Number, by reason for termination and type of benefit, 1986

Reason for termination	Total	Retired workers	Disabled workers	Wives and husbands	Children	Widows, widowers, and parents	Widowed mothers and fathers	Special age-72 beneficiaries
Death of beneficiary	1,632,380	1,114,237	134,775	84,651	9,686	272,490	1,551	14,990
Termination resulting from death of beneficiary	224,369	...	...	184,769	139,600	...	...	...
Marriage, remarriage, or divorce of beneficiary	38,839	...	...	7,264	9,620	2,814	19,141	...
Attainment of age—								
18 by children ²	504,227	...	...	48,243	391,976	...	64,008	...
65 by disabled worker	221,190	...	187,227	22,864	11,099	...	...	...
65 by disabled widow or widower	11,390	...	...	...	...	11,390	...	...
Entitlement to an equal or larger Social Security benefit	79,211	30,738	1,580	7,890	3,612	31,178	4,129	84
Does not meet medical standards ³ —								
Disabled worker or last entitled child	26,564	...	15,880	2,208	8,443	...	33	...
Disabled child	1,024	...	...	...	1,024	...	...	...
Withdrawal of application	7,422	5,765	62	607	297	628	63	...
Student no longer attending school	206,260	...	...	...	206,260	...	...	...
Other	43,618	2,104	1,752	4,470	21,676	12,465	1,146	5

¹Based on sample data.²For wives and husbands and widowed mothers and fathers, terminations are due to attainment of age 16 of last entitled child.³These data do not include disabled beneficiaries whose benefits were suspended or terminated because of their ability to engage in substantial gainful activity. Such ben-

eficiaries continue to be eligible for Medicare for a 3-year period. Data are not available on the number of beneficiaries in the first year of this period. In December 1986, 15,800 disabled workers and 700 disabled adult children were in the second and third year of Medicare eligibility following disability benefit termination. In December 1985, the comparable figures were 10,000 and 1,000, respectively.

Table 149.—Number of wives, husbands, and children, by reason for termination and type of benefit, 1986

Reason for termination	Wives and husbands of—		Children								
			Under age 18 of—			Disabled, aged 18 or older of—			Students of—		
	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	285,687	77,279	66,194	237,197	171,608	3,503	8,468	5,042	33,772	126,125	51,384
Death of beneficiary	82,642	2,009	191	1,142	507	1,606	5,767	262	30	136	45
Termination resulting from death of beneficiary	170,532	14,237	...	...	137,600	...	...	1900	...	...	11,100
Marriage, remarriage, or divorce of beneficiary	1,962	5,302	1,060	3,421	2,557	227	416	219	271	928	521
Attainment of age—											
18 by children ²	20,317	27,926	61,171	224,105	106,700	...	...	...	...	...	...
65 by disabled worker	...	22,864	...	...	7,687	...	...	2,836	...	...	576
Entitlement to an equal or larger Social Security benefit	6,571	1,319	1,299	562	432	701	293	137	124	35	29
Does not meet medical standards—											
Disabled worker or last entitled child	...	2,208	...	...	7,996	...	...	397	...	...	50
Disabled child	...	...	...	...	...	280	508	236	...	...	...
Withdrawal of application	521	86	132	25	40	70	8	9	8	0	5
Student no longer attending school	...	...	...	...	...	...	...	...	33,149	124,426	48,685
Other	3,142	1,328	2,341	7,942	8,089	619	1,476	46	190	600	373

¹Based on sample data.²For wives and husbands and widowed mothers and fathers, terminations are due

to attainment of age 16 of last entitled child.

CONTACT: Philip R. Lerner/Joseph Bondar (301) 965-0159/0162 for further information.

Section 3. Health Care Programs

Table 150.—Hospital Insurance, 1966–86

[In millions, except for percentages]

Calendar year	Receipts							Expenditures				Trust fund assets at end of year
	Total	Payroll taxes	Transfers from Railroad Retirement account	Reimbursements from general revenues for—		Premiums from voluntary enrollees	Interest on investments and other income ¹	Total	Benefit payments ²	Administrative expenses		
				Uninsured persons	Military wage credits					Amount ³	Percent of benefit payments	
1966	\$1,943	\$1,858	\$16	\$26	\$11	...	\$32	\$999	\$891	\$108	12.1	\$944
1967	3,559	3,152	44	301	11	...	51	3,430	3,353	77	2.3	1,073
1968	5,287	4,116	54	1,022	22	...	74	4,277	4,179	99	2.4	2,083
1969	5,279	4,473	64	617	11	...	113	4,857	4,739	118	2.5	2,505
1970	5,979	4,881	66	863	11	...	158	5,281	5,124	157	3.1	3,202
1971	5,732	4,921	66	503	48	...	193	5,900	5,751	150	2.6	3,034
1972	6,403	5,731	63	381	48	...	180	6,503	6,318	185	2.9	2,935
1973	10,821	9,944	99	451	48	\$2	278	7,289	7,057	232	3.3	6,467
1974	12,024	10,844	132	471	48	5	523	9,372	9,099	272	3.0	9,119
1975	12,980	11,502	138	621	48	7	664	11,581	11,315	266	2.3	10,517
1976	13,766	12,727	143	⁽⁴⁾ 141	141	9	746	13,679	13,340	339	2.4	10,605
1977	15,856	14,114	⁽⁵⁾ 143	⁽⁶⁾ 803	⁽⁶⁾ 143	12	784	16,019	15,737	283	1.8	10,442
1978	19,213	17,324	⁽⁵⁾ 214	688	141	13	834	18,178	17,682	496	2.8	11,477
1979	22,825	20,768	191	734	141	16	975	21,073	20,623	450	2.2	13,228
1980	26,097	23,848	244	697	141	18	1,149	25,577	25,064	512	2.0	13,749
1981	35,725	32,959	276	659	207	22	1,603	30,726	30,342	384	1.3	18,748
1982	37,998	34,586	351	808	207	24	2,022	36,144	35,631	513	1.4	78,164
1983	44,570	37,259	358	878	⁽⁸⁾ 3,456	27	2,593	39,877	39,337	540	1.4	12,858
1984	46,720	42,288	351	752	250	33	3,046	43,887	43,257	629	1.5	15,691
1985	51,397	47,576	371	766	⁽⁹⁾ 719	41	3,362	48,414	47,580	834	1.8	720,499
1986	59,267	54,583	364	566	91	43	3,619	50,422	49,758	664	1.3	739,957

¹Other income includes recoveries of amounts reimbursed from the trust fund which are not obligations of the trust fund and other miscellaneous income.

²Includes costs of Peer Review Organizations (beginning with the implementation of the Prospective Payment System on Oct. 1, 1983).

³Includes costs of experiments and demonstration projects.

⁴No transfer is made in 1976 because of the change in transfer dates from December to March. The 1977 transfer is for benefits and administrative expenses during the 15-month period beginning July 1976 and ending September 1977.

⁵No transfer is made in 1977 because of the change in transfer dates from August to June. The 1978 transfer is for contributions during the 5-quarter period covering the transition quarter and fiscal year 1977.

⁶Includes \$2 million in reimbursement from general revenues for costs arising from

the granting of deemed wage credits to persons of Japanese ancestry who were interned during World War II.

⁷Total assets exclude \$12,437 million lent to the OASI Trust Fund under the inter-fund borrowing provisions of the law in 1982. Repayments of \$1,824 million and \$10,613 million were made in 1985 and 1986, respectively.

⁸Includes the lump sum general revenue transfer of \$3,456 million as provided for by Section 151 of Public Law 98-21.

⁹Includes the lump sum general revenue transfer of —\$805 million as provided for by Section 151 of Public Law 98-21.

Note: Totals do not necessarily equal the sum of rounded components.

Source: 1987 Annual Report of the Board of Trustees of the Federal Hospital Insurance Trust Fund, table 6.

CONTACT: Barbara Klees (301) 594-2780 for further information.

Table 151.—Supplementary Medical Insurance, 1966–86

[In millions, except for percentages]

Calendar year	Receipts						Expenditures				Trust fund assets at end of year ¹
	Total	Premiums from participants			Government contributions ¹	Interest and other income ²	Total	Benefit payments	Administrative expenses		
		Total	Aged	Disabled					Amount	Percent of benefit payments	
1966	\$324	\$322	\$322	...	\$0	\$2	\$203	\$128	\$75	58.6	\$122
1967	1,597	640	640	...	933	24	1,307	1,197	110	9.2	412
1968	1,711	832	832	...	858	21	1,702	1,518	184	12.1	421
1969	1,839	914	914	...	907	18	2,061	1,865	196	10.5	199
1970	2,201	1,096	1,096	...	1,093	12	2,212	1,975	237	12.0	188
1971	2,639	1,302	1,302	...	1,313	24	2,377	2,117	260	12.3	450
1972	2,808	1,382	1,382	...	1,389	37	2,614	2,325	289	12.4	643
1973	3,312	1,550	1,491	559	1,705	57	2,844	2,526	318	12.6	1,111
1974	4,124	1,804	1,664	140	2,225	95	3,728	3,318	410	12.4	1,506
1975	4,673	1,918	1,759	158	2,648	107	4,735	4,273	462	10.8	1,444
1976	5,977	2,060	1,878	183	3,810	107	5,622	5,080	542	10.7	1,799
1977	7,805	2,247	2,030	217	5,386	172	6,505	6,038	467	7.7	3,099
1978	9,056	2,470	2,221	248	6,287	299	7,755	7,252	503	6.9	4,400
1979	9,768	2,719	2,451	267	6,645	404	9,265	8,708	557	6.4	4,902
1980	10,874	3,011	2,707	304	7,455	408	11,245	10,635	610	5.7	4,530
1981	15,374	+3,722	3,356	366	+11,291	361	14,028	13,113	915	7.0	5,877
1982	16,580	+3,697	3,341	356	+12,284	599	16,227	15,455	772	5.0	6,230
1983	19,824	4,236	3,845	391	14,861	727	18,984	18,106	878	4.8	7,070
1984	23,180	5,167	4,721	445	17,054	959	20,552	19,661	891	4.5	9,698
1985	25,106	5,613	5,105	508	18,250	1,243	23,880	22,947	933	4.1	10,924
1986	24,665	5,722	5,218	504	17,802	1,141	27,299	26,239	1,060	4.0	8,291

¹The payments shown as being from the general fund of the Treasury include certain interest-adjustment items.

²Other income includes recoveries of amounts reimbursed from the trust fund which are not obligations of the trust fund and other miscellaneous income.

³The financial status of the program depends on both the total net assets and the liabilities of the program.

⁴Section 708 of title VII of the Social Security Act modified the provisions for the delivery of Social Security benefit checks when the regularly designated delivery day

falls on a Saturday, Sunday, or legal public holiday. Delivery of benefit checks normally due January 1982 occurred on Dec. 31, 1981. Consequently, the SMI premiums withheld from the checks (\$264 million) and the general revenue matching contributions (\$883 million) were added to the SMI Trust Fund on Dec. 31, 1981. These amounts are excluded from the premium income and general revenue income for calendar year 1982.

Source: 1987 Annual Report of the Board of Trustees of the Federal Supplementary Medical Insurance Trust Fund, table 6 and unpublished Treasury reports.

CONTACT: Carter Warfield (301) 594-2893 for further information.

3.1 Medicare: Enrollment, Utilization, & Reimbursement

Table 152.—Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967-84 ¹

Type of coverage and service	1967	1975	1980	1981	1982	1983	1984	Average annual rate change (percent), 1967-84
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	19,521	22,790	25,515	26,011	26,540	27,109	27,571	2.1
Hospital Insurance	19,494	22,472	25,104	25,591	26,115	26,670	27,112	2.0
Supplementary Medical Insurance.....	17,893	21,945	24,680	25,182	25,707	26,292	26,764	2.4
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	7,154	12,032	16,271	17,036	17,023	17,897	18,904	5.9
Hospital Insurance	3,960	4,963	6,024	6,229	6,548	6,691	6,496	3.0
Inpatient hospital.....	3,601	4,913	5,951	6,072	6,338	6,441	6,195	3.2
Skilled-nursing services.....	354	260	248	243	244	257	290	-1.2
Home health services ²	126	329	675	881	1,074	1,228	1,398	15.2
Supplementary Medical Insurance.....	6,523	11,762	16,099	16,858	16,807	17,675	18,706	6.4
Physicians' and other medical services.....	6,415	11,396	15,627	16,380	16,346	17,209	18,128	6.3
Outpatient services.....	1,511	3,768	6,629	7,096	7,465	8,065	8,743	10.9
Home health services ²	118	161	302	187	17	20	24	-8.9
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	367	528	638	655	641	660	686	3.7
Hospital Insurance	203	221	240	243	251	251	240	1.0
Inpatient hospital.....	185	219	237	237	243	242	229	1.3
Skilled-nursing services.....	18	12	10	10	9	10	11	-2.9
Home health services ²	7	15	27	34	41	46	52	12.5
Supplementary Medical Insurance.....	365	536	652	670	654	672	699	3.9
Physicians' and other medical services.....	359	519	633	651	636	655	677	3.8
Outpatient services.....	77	172	269	282	290	307	327	8.9
Home health services ²	7	7	12	7	1	1	1	-10.8
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$4,239	\$12,689	\$29,134	\$34,490	\$41,526	\$46,727	\$49,452	15.5
Hospital Insurance	2,967	9,209	20,353	24,153	29,214	32,141	33,418	15.3
Inpatient hospital.....	2,659	8,840	19,583	23,111	27,834	30,469	31,428	15.6
Skilled-nursing services.....	274	233	331	361	388	413	458	3.1
Home health services ²	26	136	440	682	992	1,258	1,532	27.1
Supplementary Medical Insurance.....	1,272	3,481	8,781	10,336	12,311	14,586	16,034	16.1
Physicians' and other medical services.....	1,224	3,050	7,361	8,688	10,311	12,105	13,218	15.0
Outpatient services.....	38	374	1,261	1,557	1,982	2,460	2,790	28.8
Home health services ²	17	56	159	91	19	22	26	2.5
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$,592	\$1,055	\$1,791	\$2,024	\$2,439	\$2,611	\$2,616	9.1
Hospital Insurance	749	1,855	3,379	3,877	4,462	4,804	5,144	12.0
Inpatient hospital.....	738	1,799	3,291	3,806	4,391	4,730	5,073	12.0
Skilled-nursing services.....	774	896	1,336	1,486	1,591	1,612	1,580	4.3
Home health services ²	204	413	652	774	923	1,025	1,096	10.4
Supplementary Medical Insurance.....	195	296	545	613	733	825	857	9.1
Physicians' and other medical services.....	191	268	471	530	631	703	729	8.2
Outpatient services.....	25	99	190	219	265	305	319	16.2
Home health services ²	145	347	526	488	1,091	1,098	1,068	12.5
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$217	\$557	\$1,142	\$1,326	\$1,565	\$1,724	\$1,794	13.2
Hospital Insurance	152	410	811	944	1,119	1,205	1,233	13.1
Inpatient hospital.....	137	394	780	903	1,066	1,142	1,159	13.4
Skilled-nursing services.....	14	11	13	14	15	16	17	1.1
Home health services ²	1	6	18	27	38	47	56	26.7
Supplementary Medical Insurance.....	71	159	356	410	479	555	599	13.4
Physicians' and other medical services.....	69	139	298	345	401	460	494	12.3
Outpatient services.....	2	17	51	62	77	94	104	26.2
Home health services ²	1	2	6	4	1	1	1	0.0

¹ Data for persons enrolled are as of July 1; for persons served and amount reimbursed, data are for calendar year.

² The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital

Insurance the same as under Supplementary Medical insurance. Because section 1833(d) of the Social Security Act requires that services that can be paid under Hospital Insurance cannot be paid under Supplementary Medical Insurance, virtually all home health services are now paid under the Hospital Insurance program.

CONTACT: Ann Moaney-Howze (301) 597-1400 for further information.

Table 153.—Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974-84¹

Type of coverage and service	1974	1975	1980	1981	1982	1983	1984	Average annual rate change (percent), 1974-84
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	1,928	2,168	2,963	2,999	2,954	2,918	2,884	4.1
Hospital Insurance.....	1,928	2,168	2,963	2,999	2,954	2,918	2,884	4.1
Supplementary Medical Insurance.....	1,745	1,959	2,719	2,759	2,705	2,682	2,651	4.3
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	792	975	1,760	1,845	1,799	1,835	1,845	8.8
Hospital Insurance.....	400	475	728	754	759	752	700	5.8
Inpatient hospital.....	397	472	721	739	739	729	674	5.4
Skilled-nursing services.....	8	8	9	8	8	8	9	1.2
Home health services ²	15	22	51	67	80	90	100	20.9
Supplementary Medical Insurance.....	740	924	1,723	1,810	1,760	1,797	1,812	9.4
Physicians' and other medical services.....	691	865	1,631	1,717	1,671	1,714	1,721	9.6
Outpatient services.....	296	399	909	975	982	1,024	1,029	13.3
Home health services ²	9	13	25	14	(3)	(3)	0	0
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	411	450	594	615	609	629	640	4.5
Hospital Insurance.....	208	219	246	251	257	258	243	1.6
Inpatient hospital.....	206	218	243	246	250	250	234	1.3
Skilled-nursing services.....	4	4	3	3	3	3	3	-2.8
Home health services ²	8	10	17	22	27	31	35	15.9
Supplementary Medical Insurance.....	424	471	634	656	651	670	684	4.9
Physicians' and other medical services.....	396	442	600	622	618	639	649	5.1
Outpatient services.....	170	204	334	353	363	382	388	8.6
Home health services ²	5	7	9	5	(3)	(3)	0	0
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$1,049	\$1,509	\$4,478	\$5,315	\$6,172	\$6,711	\$6,680	20.3
Hospital Insurance.....	694	987	2,765	3,317	3,878	4,173	4,189	19.7
Inpatient hospital.....	681	968	2,714	3,243	3,776	4,050	4,048	19.5
Skilled-nursing services.....	7	9	13	14	14	15	15	7.9
Home health services ²	6	10	38	60	89	108	126	35.6
Supplementary Medical Insurance.....	355	522	1,713	1,998	2,294	2,538	2,490	21.5
Physicians' and other medical services.....	206	295	997	1,199	1,385	1,555	1,549	22.4
Outpatient services.....	145	221	701	791	909	983	941	20.6
Home health services ²	3	5	16	8	(3)	(3)	0	0
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$1,324	\$1,548	\$2,544	\$2,881	\$3,431	\$3,658	\$3,621	10.6
Hospital Insurance.....	1,735	2,077	3,798	4,400	5,110	5,550	5,986	13.2
Inpatient hospital.....	1,714	2,051	3,765	4,389	5,109	5,558	6,005	13.4
Skilled-nursing services.....	936	1,049	1,571	1,693	1,762	1,856	1,675	6.0
Home health services ²	399	478	733	900	1,109	1,200	1,263	12.2
Supplementary Medical Insurance.....	479	565	994	1,104	1,303	1,412	1,374	11.1
Physicians' and other medical services.....	298	341	611	698	828	908	900	11.7
Outpatient services.....	490	554	771	811	926	960	915	6.4
Home health services ²	345	420	619	541	(3)	(3)	0	0
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$544	\$696	\$1,511	\$1,772	\$2,089	\$2,300	\$2,316	15.6
Hospital Insurance.....	360	455	933	1,106	1,313	1,430	1,452	15.0
Inpatient hospital.....	353	446	916	1,081	1,278	1,388	1,403	14.8
Skilled-nursing services.....	4	4	4	5	5	5	5	2.3
Home health services ²	3	5	13	20	30	37	44	30.8
Supplementary Medical Insurance.....	208	266	630	724	848	946	939	16.3
Physicians' and other medical services.....	118	151	367	434	512	580	584	17.3
Outpatient services.....	83	113	258	287	336	366	355	15.6
Home health services ²	2	3	6	3	(3)	(3)	0	0

¹ Data for persons enrolled are as of July 1; for persons served and amount reimbursed, data are for calendar year.

² The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital Insurance the same as under Supplementary Medical Insurance. Because section

1833(d) of the Social Security Act requires that services that can be paid under Hospital Insurance cannot be paid under Supplementary Medical Insurance, virtually all home health services are now paid under the Hospital Insurance program.

³ Data not available.

CONTACT: Ann Moaney-Howze (301) 597-1400 for further information.

3.1 Medicare: Enrollment, Utilization, & Reimbursement

Table 154.—Hospital Insurance: Number of enrollees, by State, July 1, 1966-85

[In thousands]

Census division and State	1966 ¹	1967	1970	1975		1980		1982		1983		1984		1985	
				Aged	Dis-abled	Aged	Dis-abled	Aged	Dis-abled	Aged	Dis-abled	Aged	Dis-abled	Aged	Dis-abled
Total.....	19,082	19,494	20,361	22,472	2,168	25,104	2,963	26,115	2,954	26,670	2,918	27,112	2,884	27,683	2,907
United States ²	18,798	19,189	20,015	22,062	2,110	24,617	2,863	25,612	2,849	26,156	2,812	26,587	2,779	27,144	2,801
New England.....	1,233	1,248	1,275	1,367	105	1,487	141	1,540	140	1,568	139	1,587	138	1,612	138
Connecticut.....	273	278	288	318	24	358	31	377	31	386	30	392	30	400	30
Maine.....	116	117	120	129	12	141	16	145	16	147	16	149	16	152	16
Massachusetts.....	619	625	632	662	48	705	64	724	64	735	63	742	62	751	62
New Hampshire.....	77	79	82	91	7	102	9	107	9	109	10	111	10	114	10
Rhode Island.....	100	101	105	113	10	123	14	127	14	130	14	131	14	134	14
Vermont.....	48	48	50	54	4	58	7	60	7	61	6	61	6	62	6
Middle Atlantic.....	3,788	3,833	3,928	4,144	358	4,428	493	4,547	486	4,614	475	4,654	466	4,724	466
New Jersey.....	655	666	693	757	64	840	91	873	91	891	89	904	87	923	87
New York.....	1,903	1,924	1,962	2,020	170	2,089	237	2,116	232	2,133	226	2,138	157	2,156	222
Pennsylvania.....	1,230	1,244	1,273	1,367	124	1,499	165	1,558	163	1,590	160	1,612	221	1,644	158
East North Central.....	3,685	3,732	3,825	4,064	365	4,410	486	4,570	483	4,656	483	4,715	482	4,790	489
Illinois.....	1,064	1,076	1,094	1,144	87	1,221	113	1,257	112	1,277	112	1,290	111	1,306	114
Indiana.....	477	483	494	529	46	576	63	597	65	608	65	616	65	627	65
Michigan.....	726	737	764	822	91	906	118	945	117	966	117	981	118	999	120
Ohio.....	966	977	995	1,056	102	1,144	141	1,187	139	1,212	137	1,228	136	1,251	137
Wisconsin.....	453	460	476	513	39	563	50	583	51	593	51	599	51	607	52
West North Central.....	1,862	1,889	1,926	2,033	142	2,166	180	2,220	180	2,247	179	2,265	178	2,286	182
Iowa.....	347	350	354	365	24	384	29	393	29	398	29	401	29	403	30
Kansas.....	259	262	268	284	17	301	22	308	22	312	22	314	22	318	22
Minnesota.....	396	402	413	439	28	475	35	492	34	498	34	504	34	509	36
Missouri.....	540	549	559	592	51	631	67	644	68	651	68	656	67	662	67
Nebraska.....	178	180	184	193	11	204	14	207	14	209	14	210	14	212	14
North Dakota.....	65	65	68	74	5	81	6	83	6	85	6	85	6	86	6
South Dakota.....	78	80	81	85	6	91	7	93	7	94	7	95	7	96	7
South Atlantic.....	2,544	2,644	2,870	3,433	384	4,089	545	4,326	553	4,455	547	4,576	540	4,721	541
Delaware.....	42	43	45	51	5	59	7	62	8	64	8	66	8	68	8
District of Columbia.....	67	67	66	66	7	66	8	66	7	66	7	66	7	67	7
Florida.....	757	807	931	1,230	92	1,549	147	1,648	151	1,704	147	1,757	144	1,820	144
Georgia.....	336	347	365	418	61	484	88	510	88	523	87	536	86	551	86
Maryland.....	265	274	291	328	29	373	41	394	43	406	42	415	42	428	42
North Carolina.....	375	387	416	486	65	577	91	613	92	631	92	649	91	670	91
South Carolina.....	176	181	193	227	37	271	51	290	52	299	52	309	51	321	51
Virginia.....	334	344	364	415	50	481	68	508	71	523	71	536	70	553	70
West Virginia.....	191	193	199	212	36	229	43	236	42	239	42	241	41	244	41
East South Central.....	1,190	1,221	1,276	1,415	184	1,570	246	1,624	251	1,650	250	1,674	248	1,704	250
Alabama.....	299	309	326	369	49	416	63	432	64	439	64	447	64	456	65
Kentucky.....	324	331	340	363	47	392	62	403	64	409	64	413	64	418	64
Mississippi.....	210	215	224	248	34	271	46	278	46	281	46	284	46	287	46
Tennessee.....	357	366	386	434	55	491	76	511	76	522	76	530	75	542	75
West South Central.....	1,667	1,719	1,821	2,057	214	2,315	288	2,398	281	2,449	273	2,486	265	2,541	267
Arkansas.....	220	226	237	265	34	296	45	305	44	310	43	314	42	318	43
Louisiana.....	280	289	304	339	47	375	63	387	62	394	60	399	59	408	60
Oklahoma.....	277	284	296	324	32	353	41	363	38	368	37	372	35	378	35
Texas.....	890	920	985	1,129	102	1,290	139	1,344	137	1,377	133	1,401	129	1,437	130
Mountain.....	623	644	698	837	78	1,030	112	1,109	112	1,153	112	1,190	112	1,233	115
Arizona.....	127	135	158	215	21	291	34	319	34	335	34	350	35	367	36
Colorado.....	177	181	189	209	17	240	24	253	24	261	24	266	25	274	25
Idaho.....	64	66	69	79	7	94	9	100	9	103	9	105	9	108	9
Montana.....	67	68	70	75	7	85	9	89	9	92	9	94	9	96	9
Nevada.....	25	27	31	44	5	64	8	73	9	78	9	83	9	89	9
New Mexico.....	63	66	73	90	11	111	15	119	15	124	15	127	15	132	15
Utah.....	69	71	77	90	7	107	9	115	9	120	9	122	9	126	9
Wyoming.....	29	30	31	34	2	38	3	39	3	41	3	41	3	42	3
Pacific.....	2,190	2,250	2,389	2,693	274	3,102	367	3,258	359	3,345	351	3,424	348	3,515	350
Alaska.....	6	6	7	8	1	11	2	13	2	13	2	14	2	5	2
California.....	1,634	1,681	1,788	2,010	210	2,298	284	2,402	277	2,462	270	2,517	267	2,579	268
Hawaii.....	38	40	45	56	5	72	7	79	8	83	8	87	8	92	8
Oregon.....	208	214	226	257	25	299	31	316	30	326	29	333	29	341	30
Washington.....	304	309	323	362	32	422	43	447	42	461	42	473	42	487	43
Residence unknown.....	15	9	9	19	7	20	4	21	3	19	3	18	3	17	3
Outlying areas.....	145	154	178	222	49	270	88	285	92	293	92	301	92	309	92
Puerto Rico.....	141	150	174	216	49	263	88	278	92	286	92	293	91	300	91
Virgin Islands.....	2	3	3	3	(3)	4	(3)	5	1	5	(3)	5	(3)	5	1
Other.....	1	2	2	2	(3)	2	(3)	3	(3)	3	(3)	3	(3)	3	(3)
Foreign Countries.....	140	151	168	189	9	217	12	217	13	220	13	224	14	230	14

¹ Health insurance program for the aged (Medicare) went into effect July 1, 1966.

residence unknown.

² Data not available.

² Represents those in the 50 States and the District of Columbia and those with

CONTACT: Ann Moaney-Howze (301) 597-1400 for further information.

Table 155.—Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, race, and census region, selected years, July 1, 1966-85

[In thousands]

Age, sex, race, and census region	1966	1970	1973	1975	1977	1979	1980	1981	1982	1983	1984	1985
Hospital Insurance												
Total	19,082	20,361	21,571	22,472	23,984	24,548	25,104	25,591	26,115	26,670	27,112	27,683
Age:												
65-74	11,990	12,316	12,911	13,426	14,259	14,581	14,894	15,152	15,386	15,630	15,805	16,111
75 or older.....	7,092	8,045	8,660	9,046	9,725	9,966	10,210	10,439	10,728	11,039	11,306	11,572
Sex:												
Men.....	8,133	8,507	8,911	9,168	9,728	9,945	10,156	10,340	10,538	10,755	10,920	11,146
Women.....	10,950	11,855	12,660	13,304	14,256	14,604	14,948	15,250	15,577	15,915	16,192	16,536
Race:												
White.....	17,042	18,187	19,242	19,996	21,289	21,770	22,244	22,661	23,104	23,575	23,945	24,424
All other races.....	1,445	1,608	1,762	1,870	2,036	2,100	2,160	2,210	2,265	2,322	2,374	2,444
Unknown.....	596	566	567	607	659	678	699	719	745	773	792	815
Census region:												
United States ¹	18,798	20,015	21,174	22,062	23,523	24,073	24,617	25,097	25,612	26,156	26,587	27,144
Northeast.....	5,021	5,202	5,360	5,511	5,730	5,822	5,915	5,992	6,087	6,182	6,241	6,337
North Central.....	5,548	5,750	5,943	6,097	6,361	6,462	6,576	6,685	6,790	6,903	6,979	7,076
South.....	5,402	5,966	6,520	6,905	7,530	7,761	7,974	8,152	8,348	8,554	8,736	8,966
West.....	2,813	3,087	3,333	3,530	3,882	4,007	4,132	4,247	4,367	4,499	4,614	4,747
Supplementary Medical Insurance												
Total	17,736	19,584	20,921	21,945	23,531	24,098	24,680	25,182	25,707	26,292	26,764	27,310
Age:												
65-74	11,186	11,873	12,586	13,215	14,119	14,414	14,726	14,977	15,192	15,450	15,633	15,884
75 or older.....	6,550	7,711	8,334	8,730	9,412	9,684	9,954	10,205	10,515	10,843	11,131	11,426
Sex:												
Men.....	7,534	8,132	8,569	8,873	9,436	9,645	9,868	10,055	10,250	10,479	10,652	10,852
Women.....	10,202	11,452	12,352	13,073	14,094	14,454	14,813	15,127	15,457	15,813	16,112	16,459
Race:												
White.....	15,938	17,576	18,737	19,575	20,906	21,385	21,876	22,298	22,738	23,231	23,619	24,060
All other races.....	1,264	1,472	1,636	1,781	1,978	2,046	2,114	2,172	2,231	2,296	2,358	2,441
Unknown.....	534	537	548	589	646	667	691	712	738	766	787	810
Census region:												
United States ¹	17,626	19,459	20,776	21,795	23,343	23,899	24,468	24,960	25,478	26,055	26,519	27,059
Northeast.....	4,782	5,062	5,250	5,437	5,690	5,785	5,884	5,961	6,056	6,159	6,223	6,307
North Central.....	5,172	5,594	5,832	6,007	6,294	6,397	6,520	6,634	6,742	6,863	6,944	7,031
South.....	5,012	5,786	6,403	6,845	7,496	7,729	7,949	8,132	8,327	8,543	8,735	8,966
West.....	2,653	3,012	3,274	3,488	3,844	3,967	4,095	4,214	4,335	4,474	4,601	4,739

¹ Represents those in the 50 States and the District of Columbia and those with residence unknown.

CONTACT: Ann Moaney-Howze (301) 597-1400 for further information.

3.1 Medicare: Enrollment, Utilization, & Reimbursement

Table 156.—Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end stage renal disease under age 65 enrolled, by age, sex, race, and census region, selected years, July 1, 1973-85

Age, sex, race, and census region	1973		1975		1980		1983		1984		1985	
	Total	End stage renal disease only	Total	End stage renal disease only	Total	End stage renal disease only	Total	End stage renal disease only	Total	End stage renal disease only	Total	End stage renal disease only
Hospital Insurance												
Total	1,730,543	6,371	2,168,393	12,702	2,963,156	28,334	2,917,550	27,844	2,844,410	29,697	2,906,876	30,876
Age:												
Under 35.....	192,380	2,170	254,324	4,262	371,199	8,773	379,722	8,635	388,240	9,143	400,268	9,481
35-44.....	218,011	1,355	261,718	2,405	369,458	5,188	400,061	5,083	422,207	5,559	442,809	5,799
45-54.....	438,781	1,747	529,982	3,345	657,483	6,977	598,096	6,556	584,214	6,848	593,058	7,080
55-64.....	881,371	1,099	1,122,369	2,690	1,565,016	7,396	1,539,671	7,570	1,489,749	8,147	1,470,741	8,516
Sex:												
Men.....	1,118,750	3,413	1,380,890	6,702	1,870,543	14,547	1,845,618	12,363	1,830,210	13,201	1,846,367	13,767
Women.....	611,793	2,958	787,503	6,000	1,092,613	13,787	1,071,932	15,481	1,054,200	16,496	1,060,509	17,109
Race:												
White.....	1,444,915	4,602	1,800,862	8,559	2,422,239	19,232	2,361,952	18,279	2,325,928	19,059	2,336,325	19,673
All other races.....	253,196	1,227	329,193	3,155	486,672	7,907	498,680	8,219	502,179	9,113	512,980	9,604
Unknown.....	32,432	542	38,338	988	54,245	1,195	56,918	1,346	56,303	1,525	57,571	1,599
Census region:												
United States.....	1,687,266	6,350	2,110,295	12,634	2,862,500	28,027	2,811,918	27,540	2,779,296	29,371	2,801,243	30,522
Northeast.....	373,419	1,784	463,160	3,255	634,280	6,552	614,099	6,291	603,523	6,692	604,495	6,729
North Central.....	404,529	1,481	506,700	3,009	666,476	6,513	662,421	6,318	660,225	6,596	670,331	6,895
South.....	632,968	1,362	781,978	3,579	1,079,018	9,319	1,069,988	9,118	1,052,537	9,797	1,057,592	10,149
West.....	273,334	1,151	351,349	2,163	478,582	4,899	462,456	5,010	460,261	5,459	465,635	5,936
Supplementary Medical Insurance												
Total	1,569,879	6,265	1,959,250	12,080	2,719,226	27,046	2,682,411	26,183	2,651,247	27,634	2,677,869	28,673
Age:												
Under 35.....	174,903	2,140	225,822	4,052	339,665	8,294	349,495	8,036	357,978	8,392	370,268	8,711
35-44.....	194,743	1,327	232,285	2,272	337,146	4,963	362,860	4,750	382,347	5,142	402,368	5,329
45-54.....	390,233	1,708	469,162	3,182	596,287	6,683	542,653	6,196	530,027	6,397	540,349	6,597
55-64.....	810,000	1,090	1,031,981	2,574	1,446,128	7,106	142,740	37,201	1,380,895	7,703	1,364,884	8,036
Sex:												
Men.....	1,003,291	3,347	1,230,578	6,359	1,694,569	13,887	1,677,425	11,544	1,663,881	12,167	1,683,189	12,625
Women.....	566,588	2,918	728,672	5,721	1,024,657	13,159	1,004,986	14,639	987,366	15,467	994,680	16,048
Race:												
White.....	1,307,676	4,536	1,622,255	8,174	2,218,176	18,458	2,167,253	17,311	2,134,342	17,881	2,147,774	18,412
All other races.....	233,391	1,209	300,314	2,951	449,753	7,446	461,347	7,582	463,322	8,291	475,808	8,735
Unknown.....	28,812	520	36,681	955	51,297	1,142	53,811	1,290	53,083	1,462	54,287	1,526
Census region:												
United States.....	1,563,939	6,247	1,945,209	12,024	2,675,213	26,779	2,632,871	25,928	2,600,664	27,364	2,626,302	28,376
Northeast.....	341,006	1,748	423,755	3,092	589,509	6,221	572,258	5,913	561,614	6,277	562,576	6,307
North Central.....	373,858	1,462	464,273	2,842	619,808	6,212	616,355	5,940	614,287	6,099	624,908	6,358
South.....	591,295	1,345	725,251	3,392	1,013,759	8,911	1,008,541	8,543	990,178	9,059	997,869	9,355
West.....	255,072	1,142	325,601	2,084	448,363	4,712	433,057	4,742	432,096	5,116	438,016	5,558

¹ Represents those in the 50 States and the District of Columbia and those with residence unknown.

Table 157.—Hospital Insurance: Number of bills approved for payment and amount reimbursed, by type of benefit and type of beneficiary, 1966-85

[In thousands. Includes only approved bills recorded in the Health Care Financing Administration records before July 25, 1986]

Year approved	Total ¹		Inpatient hospital ²		Home health		Skilled-nursing facilities ³	
	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed
Total								
1966.....	1,979	\$824,367	1,866	\$821,362	34	\$2,113	...	...
1967.....	7,105	3,134,886	5,388	2,863,980	348	23,293	784	\$240,622
1968.....	7,854	3,947,078	5,954	3,556,509	510	37,758	1,018	348,331
1969.....	7,682	4,484,538	6,128	4,100,686	629	48,856	922	334,965
1970.....	7,512	4,855,161	6,313	4,578,080	571	46,896	627	230,183
1971.....	7,415	5,390,351	6,455	5,167,859	499	42,445	462	180,047
1972.....	7,677	5,938,935	6,740	5,729,422	533	49,215	404	160,299
1973.....	8,295	6,723,886	7,186	6,468,664	630	61,241	480	193,982
1974.....	9,562	8,408,221	8,206	8,079,556	828	94,419	528	234,247
1975.....	10,318	10,414,195	8,687	10,006,206	1,078	145,631	553	262,358
1976.....	11,170	12,789,987	9,243	12,288,674	1,329	200,140	597	301,173
1977.....	11,758	14,719,967	9,582	14,150,393	1,590	255,065	587	314,509
1978.....	12,285	16,855,987	9,943	16,232,477	1,800	311,019	542	312,491
1979.....	12,831	19,321,096	10,314	18,615,371	1,997	377,732	520	327,992
1980.....	13,866	23,200,897	11,088	22,367,454	2,266	473,805	512	359,638
1981.....	14,872	27,641,037	11,489	26,581,056	2,875	666,260	509	393,721
1982.....	16,703	32,986,174	11,968	31,489,279	4,223	1,068,162	512	428,734
1983.....	17,273	36,019,377	12,076	34,227,121	4,661	1,337,528	535	454,728
1984.....	16,381	35,741,161	10,904	33,714,590	4,951	1,575,068	526	451,503
1985.....	15,035	35,983,237	9,920	33,938,173	4,647	1,619,086	468	425,978
Persons aged 65 or older ⁴								
1973.....	8,080	\$6,550,708	6,980	\$6,297,814	624	\$60,549	476	\$192,345
1974.....	8,809	7,713,812	7,514	7,398,318	783	88,781	513	226,714
1975.....	9,389	9,429,866	7,844	9,041,321	1,009	135,687	536	252,859
1976.....	10,086	11,490,549	8,269	11,014,647	1,238	185,647	578	290,254
1977.....	10,548	13,114,055	8,502	12,575,390	1,478	236,261	568	302,404
1978.....	10,965	14,935,950	8,770	14,348,158	1,671	287,422	524	300,370
1979.....	11,385	16,999,417	9,040	16,337,003	1,847	347,921	502	314,493
1980.....	12,287	20,357,667	9,705	19,580,817	2,097	436,589	485	340,250
1981.....	13,192	24,234,148	10,051	23,248,418	2,661	613,719	481	372,012
1982.....	14,872	28,937,924	10,487	27,553,801	3,906	981,066	480	403,058
1983.....	15,412	31,604,102	10,601	29,947,673	4,312	1,230,608	500	425,821
1984.....	14,717	31,602,791	9,637	29,719,518	4,572	1,447,893	508	435,381
1985.....	13,548	31,967,660	8,784	30,060,347	4,310	1,496,075	453	411,238
Disabled persons ⁵								
1973.....	215	\$173,178	206	\$170,850	6	\$692	4	\$1,637
1974.....	753	694,409	692	681,238	45	5,638	15	7,533
1975.....	929	984,329	843	964,885	69	9,944	17	9,499
1976.....	1,084	1,299,438	974	1,274,026	91	14,493	19	10,919
1977.....	1,210	1,605,912	1,080	1,575,003	112	18,804	19	12,105
1978.....	1,320	1,920,037	1,173	1,884,319	129	23,597	18	12,121
1979.....	1,443	2,321,679	1,274	2,278,368	150	29,811	18	13,499
1980.....	1,545	2,773,750	1,357	2,722,587	168	37,199	18	13,965
1981.....	1,637	3,309,302	1,405	3,241,830	215	52,541	17	14,931
1982.....	1,765	3,884,365	1,432	3,782,125	318	87,094	16	15,146
1983.....	1,757	4,131,911	1,395	4,010,925	346	105,891	16	15,095
1984.....	1,594	3,948,381	1,217	3,812,634	361	120,813	17	14,932
1985.....	1,487	4,015,577	1,136	3,877,826	336	123,011	15	14,740

¹ Included in total but not shown separately are data on approved bills for outpatient diagnostic services rendered before Apr. 1, 1968. Beginning in April 1968, outpatient diagnostic services, formerly covered under Hospital Insurance, are covered under Supplementary Medical Insurance.

² The Social Security Amendments of 1983 (Public Law 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 475 diagnosis related groups (DRG's) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from

charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

³ Coverage began Jan. 1, 1967. Benefit payments shown for 1985 are incomplete due to billing lags.

⁴ Beginning Oct. 1, 1978, includes a relatively small number of persons entitled to benefits solely because of end stage renal disease.

⁵ Includes a relatively small number of persons under age 65 entitled to benefits solely because of end stage renal disease.

Note: For more recent data, see table Q-12 in the quarterly issues of the Social Security Bulletin.

CONTACT: Ann Moaney-Howze (301) 597-1400 for further information.

3.1 Medicare: Enrollment, Utilization, & Reimbursement

Table 158.—Hospital Insurance: Number of bills for inpatient short-stay hospital care approved for payment, covered days, total charges, and amount reimbursed, by type of beneficiary, 1966-85

[Includes only approved bills recorded in the Health Care Financing Administration records before July 25, 1986]

Year approved	Approved bills			Hospital charges				
	Number	Covered days of care		Total (in thousands)	Per bill	Per day	Reimbursements ¹	
		Total	Average per bill				Total (in thousands)	As percent of total charges
Total								
1966.....	1,828,141	22,809,244	12.5	\$1,003,320	\$549	\$44	\$799,523	79.7
1967.....	5,266,638	70,055,113	13.3	3,489,616	663	50	2,798,693	80.2
1968.....	5,798,341	75,780,660	13.1	4,330,321	747	57	3,475,829	80.3
1969.....	6,002,205	77,426,862	12.9	5,076,935	846	66	4,022,739	79.2
1970.....	6,209,591	76,852,635	12.4	5,832,754	939	76	4,500,815	77.2
1971.....	6,358,266	75,644,138	11.9	6,625,778	1,042	88	5,084,153	76.7
1972.....	6,643,129	76,623,427	11.5	7,415,508	1,116	97	5,635,304	76.0
1973 ²	7,082,683	79,937,365	11.3	8,417,748	1,188	105	6,359,521	75.5
1974.....	8,072,527	87,924,864	10.9	10,524,686	1,304	120	7,936,618	75.4
1975.....	8,541,618	90,292,195	10.6	13,104,395	1,534	145	9,835,732	75.1
1976.....	9,084,460	95,060,426	10.5	16,215,493	1,785	171	12,074,678	74.5
1977.....	9,421,392	96,410,717	10.2	19,014,857	2,018	197	13,914,484	73.2
1978.....	9,786,008	98,569,970	10.1	22,167,285	2,265	225	15,971,988	72.1
1979.....	10,173,362	101,015,364	9.9	25,785,093	2,535	255	18,361,031	71.2
1980.....	10,921,583	107,603,473	9.9	31,647,547	2,898	294	22,013,585	69.6
1981.....	11,310,502	109,408,903	9.7	38,083,016	3,367	348	26,149,844	68.7
1982.....	11,764,965	111,593,545	9.5	46,035,072	3,913	413	30,924,516	67.2
1983.....	11,922,795	108,771,894	9.1	52,004,491	4,362	478	33,768,096	64.9
1984.....	10,706,376	90,122,114	8.4	48,001,371	4,483	533	33,050,420	68.9
1985.....	9,765,652	80,668,539	8.3	48,096,916	4,925	596	33,401,760	69.4
Persons aged 65 or older								
1973.....	6,883,038	77,966,979	11.3	\$8,197,733	\$1,191	\$105	\$6,195,272	75.6
1974.....	7,413,759	81,115,981	10.9	9,643,301	1,301	119	7,287,259	75.6
1975.....	7,742,578	82,294,878	10.6	11,845,313	1,530	144	8,914,522	75.3
1976.....	8,162,662	85,974,527	10.5	14,541,740	1,781	169	10,859,846	74.7
1977.....	8,398,412	86,526,174	10.3	16,917,684	2,014	196	12,410,805	73.4
1978.....	8,672,756	87,982,358	10.1	19,621,070	2,262	223	14,171,596	72.2
1979.....	8,955,211	89,525,627	10.0	22,659,672	2,530	253	16,169,683	71.4
1980.....	9,620,779	95,369,774	9.9	27,823,714	2,892	292	19,389,819	69.7
1981.....	9,967,281	96,928,241	9.7	33,493,619	3,360	346	23,028,096	68.8
1982.....	10,398,561	99,042,292	9.5	40,587,565	3,903	410	27,285,612	67.2
1983.....	10,509,483	96,066,556	9.1	45,644,892	4,343	475	29,643,737	64.9
1984.....	9,544,224	80,475,530	8.4	42,699,116	4,474	531	29,384,110	68.8
1985.....	8,690,444	71,952,196	8.3	42,783,596	4,923	595	29,695,894	69.4
Disabled persons								
1973.....	199,645	1,970,386	9.9	\$220,015	\$1,102	\$112	\$164,249	74.7
1974.....	658,768	6,808,883	10.3	881,385	1,338	129	649,358	73.7
1975.....	799,040	7,997,317	10.0	1,259,082	1,576	157	921,210	73.2
1976.....	921,798	9,085,899	9.9	1,673,753	1,816	184	1,214,832	72.6
1977.....	1,022,980	9,884,543	9.7	2,097,174	2,050	212	1,503,679	71.7
1978.....	1,113,252	10,587,612	9.5	2,546,215	2,287	240	1,800,392	70.7
1979.....	1,218,151	11,489,737	9.4	3,125,421	2,566	272	2,191,348	70.1
1980.....	1,300,804	12,233,699	9.4	3,823,833	2,940	313	2,623,766	68.6
1981.....	1,343,221	12,480,662	9.3	4,589,397	3,417	368	3,121,748	68.0
1982.....	1,366,404	12,551,253	9.2	5,447,507	3,987	434	3,638,904	66.8
1983.....	1,337,041	11,919,411	8.9	5,954,743	4,454	500	3,866,247	64.9
1984.....	1,162,152	9,646,584	8.3	5,302,255	4,562	550	3,666,310	69.1
1985.....	1,075,208	8,716,343	8.1	5,313,320	4,943	610	3,705,867	69.7

¹ The Social Security Amendments of 1983 (Public Law 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 475 diagnosis related groups (DRG's) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from charging beneficiaries more than the statutory deductible and coinsurance.

Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

² Beginning July 1, 1973, includes data for services rendered to both aged and eligible disabled persons, including persons entitled to benefits solely because of end stage renal disease.

Note: For more recent data, see table Q-13 in the quarterly issues of the Social Security Bulletin.

CONTACT: Ann Moaney-Howze (301) 597-1400 for further information.

Table 159.—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, selected years 1975-85¹

Census division and State ²	Short-stay hospitals							Skilled-nursing facilities						
	1975	1979	1980	1982	1983	1984	1985 ³	1975	1979	1980	1982	1983	1984	1985 ³
Total ⁴	\$143	\$253	\$292	\$413	\$482	\$541	\$616	\$43	\$63	\$70	\$91	\$97	\$106	\$120
United States ⁵	144	254	293	414	484	543	618	43	63	70	91	97	106	120
New England.....	159	262	298	406	458	504	560	50	74	77	108	108	112	732
Connecticut.....	167	258	287	387	455	511	575	35	43	51	68	76	81	87
Maine.....	133	244	284	420	498	541	548	52	93	100	125	144	150	158
Massachusetts.....	168	277	316	426	466	509	577	63	90	98	149	142	147	147
New Hampshire.....	123	228	264	361	424	478	536	41	75	86	116	122	127	137
Rhode Island.....	154	253	284	377	423	446	483	43	59	59	73	84	89	92
Vermont.....	124	203	230	340	390	451	505	38	57	62	89	95	98	111
Middle Atlantic.....	163	267	304	400	457	503	559	50	66	73	92	98	104	251
New Jersey.....	157	267	300	353	377	411	463	45	71	81	102	106	120	123
New York.....	176	268	301	383	436	469	514	61	72	80	101	103	110	116
Pennsylvania.....	145	267	312	449	532	613	688	40	58	65	82	91	97	112
East North Central.....	140	253	294	418	486	543	614	40	60	68	87	95	101	551
Illinois.....	148	275	322	463	536	599	662	37	65	77	98	105	110	135
Indiana.....	116	204	236	334	387	437	521	35	53	60	74	81	89	97
Michigan.....	156	290	332	464	537	602	684	45	55	60	77	84	91	98
Ohio.....	134	237	277	395	461	517	575	41	62	69	89	100	110	115
Wisconsin.....	128	221	251	364	421	470	522	35	55	64	82	89	93	106
West North Central.....	117	213	248	361	431	494	572	45	72	82	107	111	120	925
Iowa.....	110	204	239	338	408	470	530	46	70	84	106	114	135	174
Kansas.....	113	209	244	356	425	489	569	39	59	66	96	96	106	131
Minnesota.....	124	214	248	360	425	500	592	46	86	94	110	111	114	136
Missouri.....	119	219	257	384	462	525	594	47	81	95	127	125	129	153
Nebraska.....	116	218	251	352	407	446	552	41	63	71	94	105	111	128
North Dakota.....	118	215	237	341	402	489	587	43	41	49	66	73	80	90
South Dakota.....	107	196	228	342	406	457	516	33	49	61	85	87	92	113
South Atlantic.....	135	238	273	392	462	528	606	34	53	59	73	80	89	844
Delaware.....	153	243	274	388	443	497	586	31	45	50	57	62	68	75
District of Columbia.....	174	313	373	513	601	677	734	34	57	64	82	94	106	107
Florida.....	161	279	321	464	555	638	732	34	53	59	76	84	93	104
Georgia.....	125	223	258	372	431	480	558	34	65	71	86	95	103	113
Maryland.....	164	247	274	362	412	450	515	37	52	56	71	76	83	95
North Carolina.....	101	185	214	307	360	422	474	31	47	52	65	72	80	89
South Carolina.....	106	197	229	342	401	458	523	26	42	46	56	58	64	71
Virginia.....	118	215	247	354	422	483	540	42	64	68	86	90	98	102
West Virginia.....	108	212	247	355	412	471	559	36	58	64	68	71	78	88
East South Central.....	115	209	243	352	412	479	548	37	51	56	68	78	86	407
Alabama.....	126	237	282	404	478	556	631	33	36	38	54	64	74	81
Kentucky.....	107	187	216	315	374	441	510	36	53	58	72	80	90	108
Mississippi.....	98	182	213	308	357	418	466	45	94	105	78	130	94	118
Tennessee.....	122	217	250	359	421	477	558	41	59	70	73	84	91	100
West South Central.....	117	218	253	365	436	501	587	45	77	94	123	121	141	726
Arkansas.....	104	196	231	334	398	448	518	44	73	84	80	78	86	157
Louisiana.....	116	226	265	393	471	537	618	43	65	83	144	165	218	234
Oklahoma.....	128	235	271	400	463	521	587	60	113	145	204	167	188	208
Texas.....	118	216	250	355	428	496	592	43	71	78	95	106	121	127
Mountain.....	142	261	305	455	538	607	697	38	60	64	88	96	105	943
Arizona.....	155	281	325	485	579	629	721	41	68	71	96	99	119	128
Colorado.....	144	246	288	430	506	586	660	42	71	73	104	118	110	138
Idaho.....	129	236	273	397	466	520	596	27	39	46	55	60	69	84
Montana.....	116	225	262	390	461	528	581	30	40	44	62	66	72	84
Nevada.....	177	357	424	675	808	888	1,062	37	60	66	88	97	107	126
New Mexico.....	133	255	293	437	512	601	670	57	71	77	93	110	122	141
Utah.....	142	269	316	428	494	559	663	36	66	75	102	113	122	127
Wyoming.....	109	203	245	364	431	493	568	36	48	49	75	83	103	115
Pacific.....	196	355	416	621	725	801	905	45	72	81	108	117	132	703
Alaska.....	228	372	379	503	558	649	750	68	83	115	154	153	199	176
California.....	206	379	448	673	786	865	971	46	75	87	117	126	140	151
Hawaii.....	148	294	333	488	558	620	697	49	77	83	117	132	144	154
Oregon.....	158	289	329	472	559	619	716	40	66	63	81	90	104	113
Washington.....	163	256	293	434	504	575	657	34	54	62	76	83	94	109
Outlying areas.....	77	124	152	206	233	272	305	51	95	96	120	110	91	150
Puerto Rico.....	77	124	151	206	232	271	304	51	95	97	120	111	91	89
Virgin Islands.....	92	130	161	223	258	350	312	43	122	104	128	93	87	61
Other.....	88	200	263	214	273	329	306	52	70	79	108	91	0	0

¹ Based on bills approved in each year and recorded in the Health Care Financing Administration records before June 28, 1985. Includes data for services rendered to both aged and disabled persons.

² Geographic distribution reflects the beneficiaries' area of residence.

³ Preliminary data.

⁴ Excludes claims for persons residing in foreign countries.

⁵ Includes claims for persons whose place of residence is unknown.

3.1 Medicare: Enrollment, Utilization, & Reimbursement

Table 160.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966-86

[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before Jan. 1, 1987]

Year recorded	All services ¹	Physicians' services			Home health services ³	Outpatient hospital services	Independent laboratory services	All other services
		Total	Surgical ²	Medical ²				
Number of bills								
Persons aged 65 years or older:								
1966.....	995	934	238	696	11	24	10	14
1967.....	24,364	20,167	2,959	17,207	367	2,547	340	665
1968.....	31,444	25,627	3,403	22,225	485	3,499	433	1,312
1969.....	39,941	33,508	4,661	28,847	573	3,556	615	1,636
1970.....	39,695	32,850	4,828	28,022	430	4,031	665	1,715
1971.....	44,947	37,109	5,593	31,516	297	4,528	957	2,054
1972.....	51,754	42,164	6,234	35,931	278	5,688	1,278	2,306
1973.....	43,339	34,162	5,089	29,073	264	5,554	1,165	2,151
1974.....	64,144	51,503	7,860	43,643	448	7,199	1,788	3,022
1975.....	76,466	59,917	8,755	51,161	593	9,131	2,529	4,082
1976.....	78,983	61,043	8,343	52,700	684	10,076	2,882	4,065
1977.....	100,489	78,221	10,132	68,089	802	11,885	4,006	5,304
1978.....	100,486	76,944	9,704	67,241	850	12,987	3,969	5,488
1979.....	126,425	98,217	12,057	86,160	914	14,607	5,409	6,876
1980.....	136,558	105,143	13,033	92,110	1,034	16,531	5,869	7,642
1981.....	149,791	115,097	14,130	100,967	772	17,729	7,052	8,486
1982.....	166,236	128,265	16,027	112,238	119	19,084	7,951	9,508
1983.....	173,594	132,585	16,377	116,208	140	20,498	8,667	10,414
1984.....	182,725	141,406	16,669	124,737	138	18,901	10,023	11,324
1985.....	228,307	170,433	19,127	151,305	138	23,497	18,821	14,379
1986.....	263,292	189,809	21,752	168,057	98	32,133	24,506	15,401
Charges ⁴								
1966.....	\$94,675	\$91,967	\$47,006	\$44,961	\$725	\$641	\$364	\$820
1967.....	1,511,829	1,395,642	509,614	886,028	20,840	34,055	8,140	31,440
1968.....	1,856,423	1,684,996	557,936	1,127,061	28,852	66,473	8,772	61,380
1969.....	2,463,223	2,220,625	761,787	1,458,838	40,510	106,641	11,799	80,558
1970.....	2,412,218	2,156,563	796,062	1,360,499	30,090	128,592	12,809	84,024
1971.....	2,678,494	2,380,848	921,450	1,459,398	20,901	158,097	16,738	101,785
1972.....	3,040,386	2,680,067	1,065,159	1,614,908	20,134	203,515	22,240	111,606
1973.....	2,619,816	2,247,758	906,270	1,341,188	20,062	217,549	20,700	111,809
1974.....	3,991,037	3,422,680	1,434,047	1,988,633	38,381	318,315	33,486	169,139
1975.....	4,844,769	4,028,060	1,679,635	2,348,426	61,503	458,749	49,192	236,264
1976.....	5,223,482	4,216,225	1,710,530	2,505,695	84,947	577,248	59,207	273,216
1977.....	6,977,709	5,628,411	2,266,546	3,361,866	108,820	752,919	81,748	394,935
1978.....	7,355,641	5,770,807	2,315,689	3,455,119	129,169	899,968	84,408	461,625
1979.....	9,590,072	7,557,343	3,035,385	4,521,958	153,513	1,115,778	121,712	617,716
1980.....	11,191,806	8,645,961	3,527,380	5,118,581	195,958	1,413,131	138,408	772,793
1981.....	13,224,950	10,171,591	4,162,602	6,008,989	160,579	1,728,755	180,635	944,293
1982.....	16,467,864	12,675,785	5,279,463	7,396,322	28,499	2,245,852	218,683	1,238,323
1983.....	18,916,410	14,310,973	5,990,451	8,320,523	38,653	2,772,381	255,941	1,538,462
1984.....	20,144,554	15,119,243	6,471,122	8,648,121	43,112	3,010,632	276,473	1,616,916
1985.....	23,506,451	17,000,122	7,352,828	9,647,294	46,622	3,997,040	487,423	1,831,993
1986.....	29,403,445	18,603,239	8,070,553	10,532,686	44,697	7,556,801	620,937	2,354,921
Amount reimbursed ⁵								
1966.....	\$62,576	\$60,930	\$33,183	\$27,747	(6)	(6)	(6)	(6)
1967.....	1,079,641	999,920	380,384	619,536	(6)	(6)	(6)	(6)
1968.....	1,341,948	1,220,449	419,187	801,261	\$21,863	\$44,094	\$6,452	\$44,799
1969.....	1,783,403	1,614,299	573,253	1,041,046	30,971	68,125	8,677	58,987
1970.....	1,750,536	1,572,749	600,639	972,110	22,674	84,549	9,406	61,058
1971.....	1,956,423	1,748,270	698,548	1,049,723	15,824	104,778	12,398	75,062
1972.....	2,227,043	1,974,579	809,962	1,164,617	15,228	135,629	16,508	82,951
1973.....	1,909,471	1,648,659	686,234	962,425	17,027	144,925	15,352	81,918
1974.....	2,932,629	2,524,672	1,089,658	1,435,014	35,495	215,603	24,808	125,526
1975.....	3,604,991	3,010,129	1,287,292	1,722,837	56,791	315,243	36,662	178,054
1976.....	3,915,166	3,179,062	1,318,569	1,860,493	77,138	398,898	44,128	206,429
1977.....	5,279,450	4,289,627	1,759,422	2,530,206	95,862	525,514	61,469	298,715
1978.....	5,581,408	4,421,974	1,803,555	2,618,419	110,001	630,997	63,514	347,482
1979.....	7,342,721	5,845,439	2,375,690	3,469,748	129,272	787,896	92,031	469,369
1980.....	8,608,990	6,724,177	2,769,046	3,955,132	164,444	1,006,146	105,008	589,264
1981.....	10,217,824	7,950,335	3,277,812	4,672,523	135,284	1,240,324	137,942	723,093
1982.....	12,670,330	9,880,723	4,153,900	5,726,822	22,454	1,604,697	167,480	947,001
1983.....	14,474,750	11,094,781	4,726,433	6,368,348	31,321	1,976,630	196,122	1,119,662
1984.....	15,401,697	11,780,038	5,146,460	6,633,569	33,739	2,062,551	225,968	1,234,161
1985.....	17,924,523	13,379,123	5,940,648	7,438,476	36,737	2,522,062	472,838	1,387,590
1986.....	21,658,067	14,667,175	6,556,815	8,110,360	35,877	4,431,412	601,782	1,723,388

See footnotes at end of table.

CONTACT: Ann Moaney-Howze (301) 597-1400 for further information.

Table 160.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966-86—Continued

[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before Jan. 1, 1987]

Year recorded	All services ¹	Physicians' services			Home health services ³	Outpatient hospital services	Independent laboratory services	All other services
		Total	Surgical ²	Medical ²				
Number of bills								
Disabled persons:								
1976.....	8,134	5,555	661	4,894	58	1,664	224	608
1977.....	11,234	7,786	864	6,922	70	2,146	345	855
1978.....	12,172	8,350	892	7,458	76	2,432	377	896
1979.....	16,300	11,428	1,199	10,230	84	2,875	552	1,227
1980.....	17,830	12,344	1,309	11,035	93	3,263	609	1,353
1981.....	19,749	13,633	1,425	12,208	67	3,477	738	1,592
1982.....	21,464	14,939	1,551	13,388	7	3,661	821	1,696
1983.....	22,048	15,107	1,520	13,586	8	3,813	900	1,863
1984.....	21,947	15,346	1,469	13,877	6	3,504	989	1,776
1985.....	25,657	17,858	1,619	16,239	6	3,834	1,865	1,709
1986.....	30,400	19,891	1,808	18,083	7	5,610	2,434	1,990
Charges ⁴								
1976.....	\$842,962	\$413,899	\$156,894	\$257,005	\$7,948	\$246,391	\$5,185	\$168,103
1977.....	1,178,836	596,381	219,127	377,254	10,543	320,348	7,943	242,385
1978.....	1,352,315	656,404	238,556	417,848	12,523	370,927	9,188	299,291
1979.....	1,813,201	924,887	342,302	582,585	15,442	458,129	14,021	377,334
1980.....	2,162,045	1,065,988	397,661	668,328	19,118	552,988	16,020	474,583
1981.....	2,526,206	1,265,913	468,176	797,738	15,250	618,576	21,147	562,575
1982.....	3,088,071	1,541,348	562,301	979,047	1,123	731,952	26,096	736,458
1983.....	3,349,869	1,690,139	607,706	1,082,433	1,481	794,808	31,252	832,189
1984.....	3,183,892	1,651,315	601,196	1,050,119	1,507	817,460	32,962	614,188
1985.....	3,291,528	1,763,416	644,808	1,118,608	1,630	906,193	51,524	484,377
1986.....	4,325,817	1,900,859	689,458	1,211,381	315	1,769,725	71,811	472,180
Amount reimbursed ⁵								
1976.....	\$649,317	\$317,895	\$121,992	\$195,903	\$7,271	\$186,439	\$3,925	\$132,697
1977.....	911,195	461,560	171,267	290,293	9,435	241,932	6,063	191,259
1978.....	1,045,735	509,819	186,961	322,857	10,838	278,381	7,005	236,558
1979.....	1,407,322	723,658	269,408	454,251	13,136	342,913	10,730	298,335
1980.....	1,682,350	837,475	313,734	523,741	16,149	414,561	12,266	375,417
1981.....	1,968,190	997,911	370,273	627,638	12,871	462,516	16,285	444,514
1982.....	2,401,090	1,211,649	444,443	767,206	803	546,738	20,135	581,080
1983.....	2,592,040	1,319,877	481,226	838,651	1,103	590,049	24,131	612,934
1984.....	2,452,230	1,291,924	477,620	814,304	1,110	596,329	26,916	483,152
1985.....	2,510,941	1,386,540	515,325	871,215	1,183	627,253	50,273	378,618
1986.....	3,212,768	1,493,781	551,554	942,227	443	1,199,657	70,228	360,615

¹ Includes some bills and charges with type of service unknown.² Where both medical and surgical charges are included on a single bill, the highest-priced service is the determining factor in classifying the bill.³ The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital Insurance the same as under Supplementary Medical Insurance. Because section 1833(d) of the Social Security Act requires that services that can be paid under Hospital Insurance cannot be paid under Supplementary Medical Insurance, virtually all home health services are now paid under the Hospital Insurance program.⁴ Except for outpatient hospital and home health services, represents allowed charges as determined by the carriers on the basis of customary charges for

similar services generally made by the physician or supplier of covered services and also on prevailing charges in the locality for similar services. Charges for outpatient hospital and home health services are amounts actually billed by providers.

⁵ Amount reimbursed to or on behalf of the beneficiary—generally 80 percent of the allowed charges—once the beneficiary has satisfied the deductible in the current year. Some radiology and pathology services are reimbursed at a 100-percent rate, regardless of the beneficiary's deductible status. Beginning in 1973, home health services provided under the Supplementary Medical Insurance program are reimbursed at 100 percent of the reasonable cost less any applicable deductible.⁶ Data not available.

CONTACT: Ann Moaney-Howze (301)597-1400 for further information.

3.1 Medicare: Enrollment, Utilization, & Reimbursement

Table 161.—Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969-86

Year	Total number of claims (in thousands)	Net assignment rate ¹ (percent)
1969.....	37,542	61.5
1970.....	42,148	60.8
1971.....	46,572	58.5
1972.....	51,041	54.9
1973.....	57,007	52.7
1974.....	68,307	51.9
1975.....	79,980	51.8
1976.....	91,624	50.5
1977.....	105,339	50.5
1978.....	117,886	50.6
1979.....	132,098	51.3
1980.....	150,048	51.5
1981.....	167,154	52.3
1982.....	182,440	53.0
1983.....	204,122	53.9
1984.....	238,362	59.0
1985.....	279,559	68.5
1986.....	306,714	68.0

¹ Represents the number of assigned claims as a percent of claims received, excluding claims from hospital-based physicians and group-practice prepayment plans that are considered assigned by definition.

Table 162.—Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971-86

Year	Claims approved		Charges before reduction	
	Number (in thousands)	Percent reduced	Amount (in millions)	Percent reduced
Assigned claims				
1971.....	25,919	44.5	\$1,571	11.1
1972.....	26,798	47.5	1,630	10.9
1973.....	28,376	55.6	1,751	11.9
1974.....	33,295	64.5	2,194	14.3
1975.....	39,218	70.8	2,716	17.8
1976.....	44,065	74.3	3,261	19.9
1977.....	50,260	72.8	3,936	19.4
1978.....	56,493	73.6	4,678	19.9
1979.....	64,051	77.0	5,746	21.2
1980.....	73,068	80.8	7,303	22.7
1981 ¹	80,127	82.8	8,868	24.0
1982.....	91,615	83.3	11,315	24.3
1983.....	103,139	81.0	13,657	23.6
1984.....	128,559	80.8	16,571	25.4
1985.....	176,956	81.7	22,008	27.4
1986.....	191,139	82.8	24,662	28.4
Unassigned claims				
1971.....	17,955	57.6	\$1,348	12.5
1972.....	21,286	59.3	1,608	12.0
1973.....	24,691	66.4	1,886	12.6
1974.....	30,492	72.7	2,401	14.7
1975.....	36,182	77.4	2,973	17.7
1976.....	42,100	78.9	3,591	19.8
1977.....	48,619	77.1	4,233	19.0
1978.....	53,700	77.5	4,749	19.2
1979.....	59,961	80.9	5,596	20.7
1980.....	68,113	84.3	6,836	22.5
1981 ¹	72,765	85.8	7,870	23.8
1982.....	80,253	85.4	9,545	23.9
1983.....	87,436	82.7	10,885	22.9
1984.....	88,594	83.7	11,216	24.2
1985.....	77,965	84.6	10,059	25.9
1986.....	87,121	85.0	10,757	26.9

¹ Excludes Texas Blue-Shield plan for July-December 1981.

CONTACT: Ann Moaney-Howze (301) 597-1400 for further information.

Table 163.—Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds for participating hospitals and skilled-nursing facilities, home health agencies, and independent laboratories, December 31, 1967-85

Year	Hospitals			Skilled-nursing facilities	Home health agencies	Independent laboratories
	All hospitals	General ¹	Psychiatric			
	Facilities					
1967.....	6,829	6,501	328	4,405	1,890	2,355
1968.....	6,831	6,492	339	4,787	2,173	2,645
1969.....	6,791	6,447	344	4,786	2,311	2,676
1970.....	6,779	6,444	335	4,494	2,333	2,750
1971.....	6,741	6,401	340	4,084	2,256	2,808
1972.....	6,744	6,392	352	3,981	2,212	2,906
1973.....	6,746	6,388	358	3,961	2,222	2,961
1974.....	6,707	6,349	358	3,892	2,254	2,991
1975.....	6,770	6,383	387	3,932	2,290	3,174
1976.....	6,774	6,368	406	3,992	2,353	3,156
1977.....	6,755	6,353	402	4,461	2,496	3,249
1978.....	6,848	6,432	416	4,982	2,715	3,384
1979.....	6,780	6,372	408	5,055	2,858	3,448
1980.....	6,736	6,325	411	5,155	3,012	3,374
1981.....	6,749	6,335	414	5,295	3,169	3,511
1982.....	6,737	6,321	416	5,510	3,627	3,643
1983.....	6,687	6,257	430	5,760	4,235	3,708
1984.....	6,676	6,228	448	6,183	5,237	3,890
1985.....	6,710	6,209	501	6,725	5,932	4,029
	Beds					
1967.....	1,141,155	837,211	303,944	308,843	...	...
1968.....	1,166,173	852,643	313,530	337,937	...	...
1969.....	1,182,843	863,876	318,967	360,049	...	...
1970.....	1,190,309	878,509	311,800	325,415	...	...
1971.....	1,172,353	888,205	284,148	296,090	...	...
1972.....	1,155,270	906,280	248,990	287,533	...	...
1973.....	1,147,501	919,832	227,669	290,060	...	...
1974.....	1,132,435	925,772	206,663	289,416	...	...
1975.....	1,136,908	939,717	197,191	287,468	...	...
1976.....	1,169,433	980,805	188,628	332,515	...	...
1977.....	1,130,519	976,465	154,054	381,715	...	...
1978.....	1,154,250	1,015,645	138,605	414,188	...	...
1979.....	1,152,088	1,016,525	135,563	433,715	...	...
1980.....	1,145,245	1,017,794	127,451	448,007	...	...
1981.....	1,152,877	1,032,042	120,835	463,715	...	...
1982.....	1,146,480	1,044,427	102,053	497,056	...	...
1983.....	1,143,544	1,046,674	96,870	519,551	...	...
1984.....	1,146,093	1,050,832	95,261	548,201	...	...
1985.....	1,144,589	1,046,889	97,700	(2)	...	...

¹ Includes short-stay and other long-stay hospitals.

² Data not available.

CONTACT: Ann Mooney-Howze (301) 597-1400 for further information.

3.1 Medicare: Participating Facilities

Table 164.—Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by State, December 1985

Census division and State	All hospitals		Short-stay			Long-stay	
	Hospitals	Beds	Hospitals	Beds	Beds per 1,000 enrollees ¹	Hospitals	Beds
Total.....	6,710	1,144,589	5,991	1,024,078	37.3	719	120,511
United States.....	6,649	1,133,505	5,932	1,013,477	37.4	717	120,028
New England.....	330	65,770	259	50,944	31.6	71	14,826
Connecticut.....	53	15,290	37	11,358	28.4	16	3,932
Maine.....	48	5,155	45	4,573	30.2	3	582
Massachusetts.....	158	34,291	118	26,140	34.8	40	8,151
New Hampshire.....	34	3,835	29	3,341	29.4	5	494
Rhode Island.....	19	4,820	14	3,470	26.0	5	1,350
Vermont.....	18	2,379	16	2,062	33.2	2	317
Middle Atlantic.....	727	197,672	601	158,569	33.6	126	39,103
New Jersey.....	123	35,583	96	30,014	32.5	27	5,569
New York.....	323	100,051	270	75,307	34.9	53	24,744
Pennsylvania.....	281	62,038	235	53,248	32.4	46	8,790
East North Central.....	1,007	202,406	909	191,420	40.0	98	10,986
Illinois.....	261	58,192	243	55,926	42.8	18	2,266
Indiana.....	142	25,996	118	24,661	39.3	24	1,335
Michigan.....	209	38,123	198	36,672	36.7	11	1,451
Ohio.....	229	56,753	202	52,567	42.0	27	4,186
Wisconsin.....	166	23,342	148	21,594	35.6	18	1,748
West North Central.....	880	101,400	818	92,394	40.4	62	9,006
Iowa.....	136	15,464	129	14,260	35.4	7	1,204
Kansas.....	152	14,746	143	13,087	41.2	9	1,659
Minnesota.....	185	22,920	176	20,757	40.7	9	2,163
Missouri.....	173	30,188	152	28,409	42.9	21	1,779
Nebraska.....	108	8,796	101	7,945	37.5	7	851
North Dakota.....	56	4,987	53	4,024	46.7	3	963
South Dakota.....	70	4,299	64	3,912	40.8	6	387
South Atlantic.....	989	191,513	848	171,885	36.4	141	19,628
Delaware.....	10	2,385	7	2,130	31.2	3	255
District of Columbia.....	14	5,925	12	5,206	78.1	2	719
Florida.....	258	56,424	223	53,649	29.5	35	2,775
Georgia.....	196	29,288	170	25,912	47.0	26	3,376
Maryland.....	76	19,888	56	15,670	36.6	20	4,218
North Carolina.....	156	28,508	136	24,338	36.4	20	4,170
South Carolina.....	82	13,845	72	12,309	38.4	10	1,536
Virginia.....	128	24,772	105	22,289	40.3	23	2,483
West Virginia.....	69	10,478	67	10,382	42.5	2	96
East South Central.....	536	81,507	501	77,710	45.6	35	3,797
Alabama.....	138	21,283	131	20,700	45.4	7	583
Kentucky.....	116	18,155	105	16,348	39.1	11	1,807
Mississippi.....	119	13,624	115	13,311	46.3	4	313
Tennessee.....	163	28,445	150	27,351	50.5	13	1,094
West South Central.....	935	122,556	861	113,839	44.8	74	8,717
Arkansas.....	104	12,083	98	11,346	35.6	6	737
Louisiana.....	168	24,747	150	21,994	53.9	18	2,753
Oklahoma.....	142	17,460	131	15,509	41.1	11	1,951
Texas.....	521	68,266	482	64,990	45.2	39	3,276
Mountain.....	455	47,721	412	43,285	35.1	43	4,436
Arizona.....	78	11,929	71	10,862	29.6	7	1,067
Colorado.....	94	13,212	82	11,174	40.8	12	2,038
Idaho.....	53	3,179	48	2,990	27.7	5	189
Montana.....	66	3,497	64	3,441	35.9	2	56
Nevada.....	33	3,870	29	3,579	40.1	4	291
New Mexico.....	56	5,216	51	4,992	37.9	5	224
Utah.....	44	4,783	40	4,399	35.0	4	384
Wyoming.....	31	2,035	27	1,848	44.2	4	187
Pacific.....	790	122,960	723	113,431	32.3	67	9,529
Alaska.....	25	1,677	23	1,421	92.0	2	256
California.....	541	91,471	492	86,176	33.4	49	5,295
Hawaii.....	25	2,779	21	2,371	25.9	4	408
Oregon.....	84	11,213	77	9,153	26.8	7	2,060
Washington.....	115	15,820	110	14,310	29.4	5	1,510
Outlying areas.....	61	11,084	59	10,601	34.4	2	483
Puerto Rico.....	57	10,263	55	9,780	32.6	2	483
Virgin Islands.....	2	500	2	500	93.2	0	0
Other.....	2	321	2	321	98.6	0	0

¹ Based on number of persons aged 65 or older enrolled in the hospital insurance program as of July 1, 1985.

CONTACT: Ann Moaney-Howze (301) 597-1400 for further information.

Table 165.—Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled-nursing facilities, home health agencies, independent laboratories, and end-stage renal disease facilities, by State, December 1985

Census division and State	Skilled-nursing facilities ¹	Home health agencies	Independent laboratories	End-stage renal disease facilities
Total	6,725	5,932	4,029	1,463
United States	6,720	5,890	3,963	1,442
New England	418	353	327	58
Connecticut	175	117	93	16
Maine	17	16	7	5
Massachusetts	122	149	172	27
New Hampshire	22	38	13	4
Rhode Island	66	13	39	5
Vermont	16	20	3	1
Middle Atlantic	1,231	497	573	216
New Jersey	151	61	109	27
New York	559	154	235	102
Pennsylvania	521	282	229	87
East North Central	1,371	999	543	194
Illinois	299	269	167	72
Indiana	190	138	62	15
Michigan	290	185	146	41
Ohio	449	256	134	43
Wisconsin	143	151	34	23
West North Central	500	773	218	93
Iowa	38	159	23	11
Kansas	48	134	39	7
Minnesota	138	187	30	18
Missouri	184	204	89	38
Nebraska	23	35	17	9
North Dakota	59	31	14	4
South Dakota	10	23	6	6
South Atlantic	982	726	505	293
Delaware	23	28	14	3
District of Columbia	7	9	12	15
Florida	331	172	191	95
Georgia	103	72	69	48
Maryland	116	96	92	29
North Carolina	178	114	37	23
South Carolina	103	41	21	22
Virginia	81	146	40	46
West Virginia	40	48	29	12
East South Central	378	700	238	106
Alabama	191	119	71	29
Kentucky	93	97	74	16
Mississippi	7	134	27	23
Tennessee	87	350	66	38
West South Central	241	975	399	180
Arkansas	36	153	38	19
Louisiana	36	174	65	49
Oklahoma	15	154	46	23
Texas	154	494	250	89
Mountain	382	367	203	78
Arizona	60	80	53	23
Colorado	91	112	50	17
Idaho	60	31	17	4
Montana	71	29	11	4
Nevada	26	18	16	3
New Mexico	16	44	25	13
Utah	45	25	20	13
Wyoming	13	28	11	1
Pacific	1,217	500	957	224
Alaska	6	6	7	3
California	1,003	364	806	188
Hawaii	26	12	29	8
Oregon	62	63	42	9
Washington	120	55	73	16
Outlying areas	5	42	66	21
Puerto Rico	4	40	62	16
Virgin Islands	0	1	0	2
Other	1	1	4	3

¹ Based on number of persons aged 65 or older enrolled in the hospital insurance program as of July 1, 1984.

Table 166.—Hospital Insurance: Number of Inpatient hospital and skilled-nursing facility admissions and rates per 1,000 enrollees, by State and type of beneficiary, 1985

[Data reflect actual date of admission notices received and processed by the Health Care Financing Administration through December 1985; geographic distribution reflects location of facility providing services]

Census division and State	Inpatient hospital admissions				Skilled-nursing facility admissions			
	Persons aged 65 or older		Disabled persons		Persons aged 65 or older		Disabled persons	
	Number	Per 1,000 enrollees ¹	Number	Per 1,000 enrollees ²	Number	Per 1,000 enrollees ¹	Number	Per 1,000 enrollees ²
Total ³	9,734,537	354.6	1,310,614	453.0	596,197	21.7	21,575	7.5
United States ⁴	9,660,912	355.9	1,297,635	463.2	595,650	21.9	21,514	7.7
New England.....	544,080	337.5	59,898	433.3	22,422	13.9	785	5.7
Connecticut.....	116,756	291.6	13,916	457.4	11,130	27.8	469	15.4
Maine.....	52,028	457.2	6,811	431.4	757	6.7	(5)	(5)
Massachusetts.....	273,936	364.8	27,266	438.7	6,682	8.9	150	2.4
New Hampshire.....	37,894	250.1	4,143	431.7	1,160	7.7	(5)	(5)
Rhode Island.....	43,867	328.6	5,026	363.5	2,110	15.8	66	4.8
Vermont.....	19,599	315.2	2,736	424.9	583	9.4	(5)	(5)
Middle Atlantic.....	1,647,819	348.8	210,202	450.8	129,917	27.5	4,246	9.1
New Jersey.....	291,895	316.1	37,993	436.7	15,136	16.4	415	4.8
New York.....	716,109	332.1	92,448	417.0	60,018	27.8	1,849	8.3
Pennsylvania.....	639,815	389.1	79,761	506.1	54,763	33.3	1,982	12.6
East North Central.....	1,694,134	353.7	226,916	464.2	106,986	22.3	4,064	8.3
Illinois.....	488,662	374.1	59,744	523.5	25,283	19.4	839	7.4
Indiana.....	217,290	346.7	30,604	467.7	17,276	27.6	714	10.9
Michigan.....	347,128	347.5	50,445	419.7	26,743	26.8	1,086	9.0
Ohio.....	449,907	359.7	64,439	471.6	25,681	20.5	1,024	7.5
Wisconsin.....	191,147	315.0	21,684	413.7	12,003	19.8	401	7.7
West North Central.....	838,625	366.8	87,364	481.2	52,481	23.0	1,753	9.7
Iowa.....	128,282	318.1	12,523	422.3	11,256	27.9	442	14.9
Kansas.....	115,846	364.6	10,417	469.5	6,113	19.2	168	7.6
Minnesota.....	167,165	328.2	17,279	486.6	12,470	24.5	356	10.0
Missouri.....	268,842	405.8	34,271	510.1	14,703	22.2	543	8.1
Nebraska.....	79,354	374.9	6,940	493.4	4,558	21.5	146	10.4
North Dakota.....	38,630	448.7	3,143	526.0	2,386	27.7	65	10.9
South Dakota.....	40,506	422.9	2,791	400.8	995	10.4	(5)	(5)
South Atlantic.....	1,691,862	358.4	262,158	485.0	81,688	17.3	2,873	5.3
Delaware.....	21,750	318.1	3,242	424.3	1,783	26.1	(5)	(5)
District of Columbia.....	30,625	459.5	5,571	803.1	405	6.1	(5)	(5)
Florida.....	638,926	351.1	69,960	485.6	38,289	21.0	1,052	7.3
Georgia.....	226,111	410.2	48,519	562.7	6,812	12.4	293	3.4
Maryland.....	149,136	348.4	20,138	477.2	8,542	20.0	217	5.1
North Carolina.....	213,507	318.9	40,201	442.1	12,647	18.9	652	7.2
South Carolina.....	110,370	344.3	22,436	437.0	4,001	12.5	146	2.8
Virginia.....	200,674	363.1	35,344	503.6	5,068	9.2	298	4.2
West Virginia.....	100,763	412.3	16,747	408.5	4,141	16.9	176	4.3
East South Central.....	741,063	434.9	128,483	514.6	32,001	18.8	1,411	5.7
Alabama.....	195,681	429.0	34,640	535.1	13,120	28.8	550	8.5
Kentucky.....	177,191	423.5	29,511	458.7	8,699	20.8	441	6.9
Mississippi.....	132,304	460.3	22,289	483.7	2,077	7.2	84	(5)
Tennessee.....	235,887	435.2	42,043	564.2	8,105	15.0	336	4.5
West South Central.....	997,660	392.6	128,306	479.8	24,990	9.8	1,222	4.6
Arkansas.....	131,436	412.9	18,923	444.8	4,816	15.1	259	6.1
Louisiana.....	186,154	456.4	30,107	502.7	6,091	14.9	398	6.6
Oklahoma.....	139,641	369.9	15,535	446.4	3,115	8.3	183	5.3
Texas.....	540,429	376.0	63,741	489.6	10,968	7.6	382	2.9
Mountain.....	397,643	322.6	46,400	401.9	24,286	19.7	829	7.2
Arizona.....	118,100	321.8	14,112	395.8	4,812	13.1	128	3.6
Colorado.....	86,474	316.0	10,170	403.2	5,784	21.1	228	9.0
Idaho.....	32,857	304.7	2,899	328.6	4,300	39.9	175	19.8
Montana.....	34,126	356.4	3,677	411.5	2,640	27.6	86	9.6
Nevada.....	29,916	335.0	4,700	502.9	1,507	16.9	51	5.5
New Mexico.....	42,815	325.2	5,733	375.5	1,087	8.3	(5)	(5)
Utah.....	38,735	308.3	4,038	438.7	3,656	29.1	108	11.7
Wyoming.....	14,620	349.8	1,071	357.6	500	12.0	(5)	(5)
Pacific.....	1,108,026	315.3	147,908	422.4	120,879	34.4	4,331	12.4
Alaska.....	5,204	336.8	764	377.3	146	9.4	(5)	(5)
California.....	829,066	321.4	115,906	433.3	105,664	41.0	3,835	14.3
Hawaii.....	22,588	246.8	3,146	402.8	1,571	17.2	65	8.3
Oregon.....	104,804	307.0	11,615	389.5	4,779	14.0	151	5.1
Washington.....	146,364	300.6	16,477	383.1	8,719	17.9	264	6.1
Outlying areas.....	72,854	238.6	12,876	140.6	522	1.7	61	(5)
Puerto Rico.....	71,864	239.6	12,753	140.1	522	1.7	61	(5)
Virgin Islands.....	990	184.5	123	228.2	(5)	(5)	(5)	(5)

¹ Based on number of persons aged 65 or older enrolled in program as of July 1, 1984.² Based on number of disabled persons enrolled in program as of July 1, 1985.³ Excludes persons residing in foreign countries.⁴ Includes persons whose place of residence is unknown.⁵ Fewer than 50 admissions.

CONTACT: Ann Mooney-Howze (301) 597-1400 for further information.

3.1 Medicare: Admissions

Table 167.—Hospital Insurance: Number of inpatient hospital and skilled-nursing facility admissions and rates per 1,000 enrollees, by type of beneficiary, 1966-85¹

[Numbers in thousands. Data reflect actual date of admission and are based on admission notices received and processed by the Health Care Financing Administration through December 1986]

Year	Inpatient hospital admissions												Skilled-nursing facility admissions ⁴	
	All hospitals		Short-stay		Rehabilitation/pediatric/tuberculosis ²		Psychiatric		Other long-stay		Other ³			
	Number	Per 1,000 enrollees	Number	Per 1,000 enrollees	Number	Per 1,000 enrollees	Number	Per 1,000 enrollees	Number	Per 1,000 enrollees	Number	Per 1,000 enrollees	Number	Per 1,000 enrollees
Total														
1966	2,431.7	255.6	2,362.2	248.3	4.2	0.4	24.4	2.6	19.0	2.0	21.9	2.3	...	...
1967	5,372.9	277.8	5,241.4	271.0	8.2	.4	47.4	2.4	36.1	1.9	39.8	2.1	373.2	19.3
1968	6,058.0	308.8	5,927.1	302.1	8.9	.5	53.7	2.7	42.6	2.2	25.6	1.3	498.8	25.4
1969	6,063.5	305.4	5,954.1	299.9	8.4	.4	50.8	2.6	39.6	2.0	10.5	.5	514.9	25.9
1970	6,141.1	304.1	6,045.4	299.4	8.1	.4	46.4	2.3	36.7	1.8	4.6	.2	440.1	21.8
1971	6,318.5	307.3	6,226.9	302.8	7.2	.4	43.8	2.1	36.9	1.8	3.7	.2	401.5	19.5
1972	6,611.0	315.9	6,521.1	311.6	6.6	.3	43.6	2.1	36.6	1.8	3.1	.1	394.2	18.8
1973	7,188.2	325.3	7,078.9	319.7	6.7	.3	57.4	3.2	41.8	2.0	3.5	.2	416.8	18.3
1974	7,878.9	332.0	7,756.0	326.8	6.0	.3	67.1	2.8	46.2	1.9	3.5	.1	439.6	18.5
1975	8,255.6	337.8	8,127.2	332.5	4.2	.2	72.7	3.0	47.2	1.9	4.3	.2	448.3	18.3
1976	8,766.6	349.1	8,624.4	343.4	3.3	.1	86.9	3.5	48.1	1.9	3.9	.2	484.1	19.3
1977	9,209.9	355.9	9,067.5	350.4	3.1	.1	86.5	3.3	48.4	1.9	4.4	.2	492.5	19.0
1978	9,555.4	359.8	9,413.9	354.5	3.0	.1	86.8	3.3	46.9	1.8	4.7	.2	496.4	18.7
1979	9,905.7	363.8	9,769.0	358.7	1.6	.1	88.9	3.3	42.2	1.6	3.9	.1	485.1	17.8
1980	10,575.7	379.9	10,435.3	374.9	1.4	(5)	94.5	3.4	40.8	1.5	3.7	.1	508.8	18.3
1981	10,997.8	387.8	10,858.2	382.9	1.0	(5)	95.0	3.3	41.5	1.5	3.6	.1	514.1	18.1
1982	11,478.0	398.0	11,334.1	393.0	(6)	(5)	95.1	3.3	44.8	1.6	4.0	.1	537.6	18.6
1983	11,856.3	403.9	11,711.9	399.0	.7	(5)	85.0	2.9	48.4	1.6	10.3	.3	564.2	19.2
1984	11,691.5	392.9	11,424.9	383.9	16.0	.5	93.3	3.1	39.9	1.3	117.4	3.9	618.5	20.8
1985	11,045.2	364.0	10,704.1	352.7	30.6	1.0	99.0	3.3	29.6	1.0	181.9	6.0	617.8	20.4
Persons aged 65 or older														
1973	6,861.1	321.0	6,772.0	316.8	5.8	0.3	41.5	1.9	38.4	1.8	3.4	0.2	410.5	19.2
1974	7,155.6	328.0	7,069.2	324.1	4.7	.2	39.0	1.8	39.4	1.8	3.3	.2	425.8	19.5
1975	7,405.5	332.3	7,320.9	328.5	3.3	.1	38.7	1.7	39.3	1.8	3.3	.1	433.2	19.4
1976	7,795.8	343.0	7,705.8	339.0	2.6	.1	44.4	2.0	39.7	1.7	3.4	.1	467.0	20.5
1977	8,123.2	349.1	8,038.3	345.5	2.4	.1	39.2	1.7	39.7	1.7	3.7	.2	475.1	20.4
1978	8,381.4	352.6	8,300.1	349.1	2.3	.1	37.0	1.6	38.3	1.6	3.7	.2	478.9	20.1
1979	8,662.1	356.0	8,587.8	352.9	1.2	(5)	35.5	1.5	34.3	1.4	3.3	.1	468.3	19.2
1980	9,259.0	372.0	9,185.4	369.1	1.0	(5)	35.9	1.4	33.4	1.3	3.2	.1	491.2	19.7
1981	9,629.9	379.5	9,555.4	376.6	.9	(5)	36.5	1.4	33.5	1.3	3.2	.1	496.2	19.6
1982	10,083.8	389.4	10,006.2	386.4	(6)	(5)	37.5	1.4	36.5	1.4	3.6	.1	519.5	20.1
1983	10,458.3	395.4	10,374.8	392.2	.5	(5)	35.4	1.3	40.1	1.5	7.4	.3	545.3	20.6
1984	10,330.9	384.2	10,169.8	378.2	12.6	.5	37.9	1.4	33.3	1.2	77.3	2.9	597.5	22.2
1985	9,734.5	354.6	9,527.4	347.1	25.1	.9	39.6	1.4	24.0	.9	118.4	4.3	596.2	21.7
Disabled persons														
1973	327.1	379.7	306.9	356.3	0.9	1.1	15.8	18.4	3.3	3.8	0.1	0.1	6.3	7.3
1974	723.4	376.8	686.8	357.8	1.4	.7	28.1	14.6	6.9	3.6	.2	.1	13.7	7.2
1975	850.2	393.7	806.3	373.4	.9	.4	34.1	15.8	7.9	3.7	1.0	.4	15.1	7.0
1976	970.8	407.5	918.5	385.6	.8	.3	42.5	17.8	8.4	3.5	.6	.2	17.1	7.2
1977	1,086.6	416.5	1,029.2	394.5	.8	.3	47.3	18.1	8.7	3.3	.7	.3	17.5	6.7
1978	1,173.9	422.0	1,113.7	400.4	.7	.3	49.8	17.9	8.6	3.1	1.1	.4	17.5	6.3
1979	1,243.6	429.0	1,181.3	407.5	.5	.2	53.4	18.4	7.9	2.7	.6	.2	16.7	5.8
1980	1,316.7	446.2	1,249.9	423.6	.3	.1	58.6	19.9	7.5	2.5	.5	.2	17.7	6.0
1981	1,367.9	458.0	1,302.8	436.2	.1	(5)	58.5	19.6	8.0	2.7	.4	.1	17.8	6.0
1982	1,394.3	474.0	1,327.9	451.5	(6)	(5)	57.6	19.6	8.3	2.8	.4	.1	18.1	6.2
1983	1,398.0	481.4	1,337.1	460.4	.2	.1	49.6	17.1	8.3	2.9	2.9	1.0	18.9	6.5
1984	1,360.5	473.9	1,255.1	437.2	3.4	1.2	55.3	19.3	6.6	2.3	40.1	14.0	21.0	7.3
1985	1,310.6	453.0	1,176.7	406.7	5.4	1.9	59.4	20.5	5.6	1.9	63.5	21.9	21.6	7.5

¹ Data for July 1-Dec. 31, 1966; for disabled persons, data for July 1 - Dec. 31, 1973, with annual rate calculated by doubling number of admissions. Rate for 1966 based on number of persons aged 65 or older enrolled in program as of Oct. 1, 1966. Rates for other years based on number of enrollees as of July 1 of each year. For all years, excludes persons residing in foreign countries.

² Prior to Oct. 1, 1983 includes data for tuberculosis (TB) hospitals. Beginning with the implementation of the Prospective Payment System includes data for newly PPS-excluded facilities such as rehabilitation (Rehab.) and pediatric (Ped.).

³ Includes emergency admissions to hospitals not participating in the program on a regular basis but meeting special requirements for coverage of emergency services; beginning Oct. 1 1983, includes admissions for patients transferred from a hospital subject to the Prospective Payment System (PPS) to a unit of the facility excluded from PPS.

⁴ Coverage began Jan. 1, 1967.

⁵ Less than 0.05 percent.

⁶ Fewer than 50.

CONTACT: Ann Moaney-Howze (301) 597-1400 for further information.

Table 168.—Unduplicated number of recipients and percentage change, by type of medical service, fiscal years 1972–86 ^{1 2}

Fiscal year	Total	Inpatient services in—		Intermediate-care facility services		Skilled-nursing facility services	Physicians' services	Dental services	Other practitioner services	Out-patient hospital services	Clinic services	Laboratory and radiological services	Home health services	Pre-scribed drugs	Family planning services	Other care
		General hospital	Mental hospital	Mentally retarded	All other											
Number (in thousands)																
1972	17,606	2,832	40	...	...	552	12,282	2,397	1,600	5,215	501	3,523	105	11,139	...	2,531
1973	19,622	3,256	77	29	433	678	13,278	2,916	1,903	5,295	1,790	3,959	110	12,116	...	2,974
1974	21,462	3,291	72	39	588	661	14,970	3,489	2,251	5,698	1,890	4,121	144	14,240	...	3,841
1975	22,007	3,432	67	69	682	630	15,198	3,944	2,673	7,437	1,086	4,738	343	14,155	1,217	2,911
1976	22,815	3,551	83	89	724	637	15,624	4,405	2,846	8,482	1,283	5,239	319	14,883	1,278	2,942
1977	22,832	3,768	84	107	754	641	16,074	4,656	2,963	8,619	1,664	5,494	371	15,370	1,338	3,279
1978	21,964	3,782	76	104	740	639	15,668	4,485	3,082	8,628	1,400	5,684	376	15,188	1,296	2,922
1979	21,520	3,608	74	114	766	610	15,168	4,401	3,011	7,710	1,497	5,332	359	14,283	1,206	2,682
1980	21,605	3,680	66	121	789	606	13,765	4,652	3,234	9,705	1,531	3,212	392	13,707	1,129	2,563
1981	21,980	3,703	90	151	762	623	14,403	5,173	3,582	10,018	1,755	3,822	402	14,256	1,473	4,394
1982	21,603	3,530	72	149	765	559	13,894	4,868	3,223	9,853	1,702	3,814	377	13,547	1,506	4,295
1983	21,554	3,696	80	151	793	574	14,056	4,940	3,306	10,069	1,760	4,462	422	13,732	1,538	4,870
1984	21,607	3,467	35	141	796	559	14,195	4,942	3,353	10,035	2,037	4,822	438	13,935	1,577	4,467
1985	21,808	3,434	60	146	829	547	14,387	4,634	3,357	10,072	2,121	6,354	535	13,920	1,636	5,370
1986	22,405	3,518	52	145	829	570	14,808	5,143	3,451	10,711	2,033	7,122	593	14,704	1,733	3,316
Percentage change																
1973	11.5	15.0	92.5	...	...	22.8	8.1	21.7	18.9	1.5	257.3	12.4	4.8	8.8	...	17.5
1974	9.4	1.1	-6.5	34.4	35.8	-2.5	12.7	19.7	18.3	7.6	5.6	4.1	30.9	17.5	...	29.2
1975	2.5	4.3	-6.9	76.9	16.0	-4.7	1.5	13.0	18.7	30.5	-42.5	15.0	138.2	-6	...	-24.2
1976	3.7	3.5	22.4	29.0	6.2	1.1	2.9	11.7	6.5	14.1	18.1	10.6	-7.0	5.1	5.0	1.1
1977 .....	.1	6.1	1.2	20.2	4.1	.6	2.9	5.7	4.1	1.6	29.7	4.9	16.3	3.3	4.7	11.5
1978	-3.8	.4	-9.5	-2.8	-1.9	-.3	-2.5	-3.7	4.0	.1	-15.9	3.5	1.3	-1.2	-3.1	-10.9
1979	-2.0	-4.6	-2.6	9.6	3.5	-4.5	-3.2	-1.9	-2.3	-10.6	6.9	-6.2	-4.5	-6.0	-6.9	-8.2
1980 .....	.4	2.1	-10.8	6.1	3.0	-.7	-9.3	5.7	7.5	25.9	2.3	-39.8	9.2	-3.9	-6.4	-4.4
1981	1.7	.6	36.4	24.8	-3.4	2.3	4.6	11.2	10.8	3.2	14.6	19.0	2.6	4.0	30.5	71.4
1982	-1.7	-4.7	-20.0	-1.3	.4	-10.3	-3.5	-5.9	-10.0	-1.6	-3.0	-.2	-6.0	-5.0	2.2	-2.3
1983	-2	4.7	11.1	1.3	3.7	2.7	1.2	1.5	2.6	2.2	3.4	17.0	11.9	1.4	2.1	13.4
1984	(3)	-6.2	-56.2	-6.6	.4	-2.6	1.0	(3)	1.4	-.3	15.7	8.1	3.8	1.5	2.5	-8.3
1985 .....	.9	-1.0	71.4	3.5	4.1	-2.1	1.4	-6.2	.1	.4	4.1	31.8	22.2	-.1	3.9	20.2
1986	2.7	2.4	-13.3	-.7	(3)	4.2	2.9	11.0	2.8	6.3	-4.1	12.1	10.8	5.6	5.9	-38.2

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one category during the year.

³ Less than 0.05 percent.

CONTACT: Clarence Small (301) 594-8072 for further information.

Table 169.—Unduplicated number of recipients and percentage change, by type of eligibility category, fiscal years 1972-86^{1 2}

Fiscal year	Total	Aged 65 or older	Blindness	Permanent and total disability	Dependent children under age 21	Adults in families with dependent children	Other
Number (in thousands)							
1972	17,606	3,318	108	1,625	7,841	3,137	1,576
1973	19,622	3,496	101	1,804	8,659	4,066	1,495
1974	21,462	3,732	135	2,222	9,478	4,392	1,502
1975	22,007	3,615	109	2,355	9,598	4,529	1,800
1976	22,815	3,612	97	2,572	9,924	4,774	1,836
1977	22,831	3,636	92	2,710	9,651	4,785	1,959
1978	21,965	3,376	82	2,636	9,376	4,643	1,852
1979	21,520	3,364	79	2,674	9,106	4,570	1,727
1980	21,605	3,440	92	2,819	9,333	4,877	1,499
1981	21,980	3,367	86	2,993	9,581	5,187	1,364
1982	21,603	3,240	84	2,806	9,563	5,356	1,434
1983	21,554	3,371	77	2,844	9,535	5,592	1,129
1984	21,607	3,238	79	2,834	9,634	5,600	1,187
1985	21,808	3,061	80	2,936	9,752	5,518	1,214
1986	22,405	3,140	81	3,091	9,954	5,618	1,368
Percentage change							
1973	11.5	5.4	-6.5	11.0	10.4	29.6	-5.1
1974	9.4	6.8	33.7	23.2	9.5	8.0	.5
1975	2.5	-3.1	-19.3	6.0	1.3	3.1	19.8
1976	3.7	-1	-11.0	9.2	3.4	5.4	2.0
1977 .....	.1	.7	-5.2	5.4	-2.8	.2	6.7
1978	-3.8	-7.2	-10.9	-2.7	-2.8	-3.0	-5.5
1979	-2.0	-4	-3.7	1.4	-2.9	-1.6	-6.7
1980 .....	.4	2.3	16.5	5.4	2.5	6.7	-13.2
1981	1.7	-2.1	-6.5	6.2	2.7	6.4	-9.0
1982	-1.7	-3.8	-2.3	-6.2	-2	3.3	5.1
1983	-2	4.0	-8.3	1.4	-3	4.4	-21.3
1984	(3)	-3.9	2.6	-4	1.0	.1	5.1
1985 .....	.9	-5.5	1.3	3.6	1.2	-1.5	2.3
1986	2.7	2.6	1.3	5.3	2.1	1.8	12.7

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicat-

ed total because of the small number of recipients that are in more than one category during the year.

³ Less than 0.05 percent.

CONTACT: Clarence Small (301) 594-8072 for further information.

Table 170.—Amount and percentage change in payments, by type of medical service, fiscal years 1972–86¹

Fiscal year	Total	Inpatient services in—		Intermediate-care facility services		Skilled-nursing facility services	Physicians' services	Dental services	Other practitioner services	Out patient hospital services	Clinic services	Laboratory and radiological services	Home health services	Pre-scribed drugs	Family planning services	Other care
		General hospital	Mental hospital	Men-tally retarded	All other											
Amount (in millions)																
1972	\$6,300	\$2,557	\$113	...	...	\$1,471	\$794	\$170	\$59	\$365	\$41	\$81	\$24	\$512	...	\$112
1973	8,639	2,660	349	\$165	\$895	1,959	926	206	81	268	237	105	25	609	...	154
1974	9,983	2,887	406	203	1,381	2,002	1,083	265	101	322	284	96	31	713	...	208
1975	12,242	3,374	405	380	1,885	2,434	1,225	339	127	373	389	126	70	815	\$67	233
1976	14,091	3,904	529	635	2,209	2,476	1,369	373	147	555	341	147	134	940	86	247
1977	16,239	4,562	586	917	2,637	2,691	1,505	427	157	877	171	177	180	1,018	117	218
1978	17,992	4,992	665	1,192	3,104	3,125	1,554	392	144	835	197	180	210	1,082	115	205
1979	20,472	5,655	778	1,488	3,773	3,379	1,635	430	163	847	275	186	263	1,196	109	293
1980	23,311	6,412	775	1,989	4,202	3,685	1,875	462	198	1,101	320	121	332	1,318	81	440
1981	27,204	7,194	877	2,996	4,507	4,035	2,101	543	228	1,409	373	147	428	1,535	139	691
1982	29,399	7,670	974	3,467	4,979	4,427	2,086	492	226	1,438	400	160	496	1,599	133	853
1983	32,391	8,813	933	4,079	5,381	4,621	2,175	467	226	1,574	479	184	597	1,771	156	936
1984	33,891	8,848	1,042	4,256	5,823	4,810	2,220	469	232	1,646	594	207	774	1,968	164	838
1985	37,508	9,453	1,192	4,719	6,526	5,073	2,346	458	251	1,789	714	337	1,120	2,315	195	1,020
1986	40,878	10,295	1,111	5,033	6,765	5,651	2,545	529	252	1,983	810	424	1,352	2,692	226	1,098
Percentage change																
1973	37.1	4.0	308.8	...	...	33.2	16.6	21.2	37.3	-26.6	478.1	29.6	4.2	19.0	...	37.5
1974	15.6	8.5	16.3	23.0	54.3	2.2	17.0	28.6	24.7	20.2	19.8	-8.6	24.0	17.1	...	35.1
1975	22.6	16.9	-2	87.2	36.5	21.6	13.1	27.9	25.7	15.8	37.0	31.2	125.8	14.3	...	12.0
1976	15.1	15.7	30.6	67.1	17.2	1.7	11.8	10.0	15.7	48.8	-12.3	16.7	91.4	15.3	28.4	6.0
1977	15.2	16.9	10.8	44.4	19.4	8.7	9.9	14.5	6.8	58.0	-49.9	20.4	34.3	8.3	36.0	-11.7
1978	10.8	9.4	13.5	30.0	17.7	16.1	3.3	-8.2	-8.3	-4.8	15.2	1.7	16.7	6.3	-1.7	-6.0
1979	13.8	13.3	17.0	24.8	21.6	8.1	5.2	9.7	13.2	1.4	39.6	3.3	25.2	10.5	-5.2	42.9
1980	13.9	13.4	-4	33.7	11.4	9.1	14.7	7.4	21.5	30.0	16.4	-34.9	26.2	10.2	-25.7	50.2
1981	16.7	12.2	13.2	50.6	7.3	9.5	12.1	17.5	15.2	28.0	16.6	21.5	28.9	16.5	71.6	57.0
1982	8.1	6.6	11.1	15.7	10.5	9.7	-7	-9.4	-9	2.1	7.2	8.8	15.9	4.2	-4.3	23.4
1983	10.2	14.9	-4.2	17.7	8.1	4.4	4.3	-5.1	(2)	9.5	19.8	15.0	20.4	10.8	17.3	9.7
1984	4.6	4	11.7	4.3	8.2	4.1	2.1	4	2.7	4.6	24.0	12.5	29.6	11.1	5.1	-10.5
1985	10.7	6.8	14.4	10.9	12.1	5.5	5.7	-2.3	8.2	8.7	20.2	62.8	44.7	17.6	18.9	21.7
1986	9.0	8.9	-6.8	6.7	3.7	11.4	8.5	15.5	4	10.8	13.4	25.8	20.7	16.3	15.9	7.6

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Less than 0.05 percent.

CONTACT: Clarence Small (301) 594-8072 for further information.

Table 171.—Amount and percentage change in payments, by eligibility category, fiscal years 1972–86¹

Fiscal year	Total	Aged 65 or older	Blindness	Permanent and total disability	Dependent children under age 21	Adults in families with dependent children	Other
Amount (in millions)							
1972	\$6,300	\$1,925	\$45	\$1,354	\$1,139	\$962	\$875
1973	8,639	3,235	65	2,015	1,426	1,446	452
1974	9,983	3,691	80	2,388	1,694	1,704	425
1975	12,242	4,358	93	3,052	2,186	2,062	492
1976	14,091	4,910	96	3,824	2,431	2,288	542
1977	16,239	5,499	116	4,767	2,610	2,606	641
1978	17,992	6,308	116	5,505	2,748	2,673	643
1979	20,472	7,046	108	6,774	2,884	3,021	638
1980	23,311	8,739	124	7,497	3,123	3,231	596
1981	27,204	9,926	154	9,301	3,508	3,763	552
1982	29,399	10,739	172	10,233	3,473	4,093	689
1983	32,391	11,954	183	11,184	3,836	4,487	747
1984	33,891	12,815	219	11,758	3,979	4,420	700
1985	37,508	14,096	249	13,203	4,414	4,751	798
1986	40,878	15,080	277	14,587	5,096	4,848	992
Percentage change							
1973	37.1	68.1	44.4	48.8	25.2	50.3	-48.3
1974	15.6	14.1	23.1	18.5	18.8	17.8	-6.0
1975	22.6	18.1	16.3	27.8	29.0	21.0	15.8
1976	15.1	12.7	3.2	25.3	11.2	11.0	10.2
1977	15.2	12.0	20.8	24.7	7.4	13.9	18.3
1978	10.8	14.7	(2)	15.5	5.3	2.6	.3
1979	13.8	11.7	-6.9	23.1	4.9	13.0	-8
1980	13.9	24.0	14.8	10.7	8.3	7.0	-6.6
1981	16.7	13.6	24.2	24.1	12.3	16.5	-7.4
1982	8.1	8.2	11.7	10.0	-1.0	8.8	24.8
1983	10.2	11.3	6.4	9.3	10.5	9.6	8.4
1984	4.6	7.2	19.7	5.1	3.7	-1.5	-6.3
1985	10.7	10.0	13.7	12.3	10.9	7.5	14.0
1986	9.0	7.0	11.2	10.5	15.5	2.0	24.3

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Less than 0.05 percent.

CONTACT: Clarence Small (301) 594-8072 for further information.

Section 4. Other Social Insurance Programs and Veterans' Benefits

Table 172.—Social insurance and veterans' programs: Cash benefits and beneficiaries, 1950–85

[In thousands]

Risk and program	1950	1960	1970	1980	1983	1984	1985
	Amount of benefits						
Total	\$6,286.8	\$22,609.7	\$55,173.2	\$207,796.8	\$275,108.1	\$282,978.9	\$301,726.6
Retirement ¹	1,423.5	10,754.6	29,096.3	113,252.0	161,326.8	173,419.4	186,785.8
OASDHI	651.4	8,196.1	20,770.0	77,905.0	114,048.0	123,804.2	132,298.0
Railroad Retirement	176.9	594.4	1,112.9	2,930.6	3,698.1	3,761.6	3,862.1
Public employee retirement ²	536.9	1,921.4	7,209.5	32,416.4	43,580.7	45,853.6	50,625.4
Federal Civil Service	135.3	547.4	1,849.4	10,227.5	14,002.8	14,399.0	25,261.4
Other Federal employees	151.7	529.0	2,700.0	11,396.6	14,853.9	15,317.6	16,071.2
State and local government	250.0	845.0	2,660.0	10,792.3	14,724.0	16,137.0	19,293.1
Veterans' programs ³	58.2	42.7	4.0	(4)	(4)	(4)	(4)
Disability ^{4 5}	2,441.9	4,859.6	11,000.8	39,659.4	48,063.0	50,133.3	53,129.4
OASDHI	(1)	568.2	3,067.0	15,437.0	17,530.0	17,897.1	18,827.1
Railroad Retirement	77.3	146.7	219.3	564.4	673.8	681.1	696.3
Public employee retirement ²	213.3	491.9	1,311.8	5,370.8	7,351.3	7,676.3	7,507.2
Federal Civil Service	40.5	152.5	518.5	2,884.7	3,912.6	4,061	4,311.3
Other Federal employees	148.7	244.4	538.3	1,275.4	1,451.8	1,437.0	1,458.0
State and local government	24.0	95.0	255.0	1,210.7	1,987.0	2,178.0	1,737.9
Veterans' programs ³	1,674.0	2,529.7	3,930.9	8,602.2	10,488.6	10,577.7	10,748.0
Workers' compensation	360.0	755.0	1,674.0	7,245.0	9,519.0	10,852.0	126,464.0
State temporary disability insurance ⁶	89.3	311.3	664.6	1,299.8	1,580.2	1,584.1	1,843.5
Railroad temporary disability insurance	28.1	56.9	56.2	63.2	50.1	42.0	427.3
Black Lung program .....	...	...	77.0	1,077.0	870.0	823.0	796.0
Survivor (monthly benefits)	901.8	3,671.6	10,271.5	34,986.0	45,615.1	44,971.1	46,231.0
OASDHI	276.9	2,316.2	7,427.6	26,654.0	35,164.0	33,916.6	34,806.9
Railroad Retirement	43.9	201.3	424.0	1,371.6	1,671.3	1,678.6	1,702.3
Public employee retirement ²	34.4	184.6	644.7	2,895.5	4,077.9	4,555.8	4,702.3
Federal Civil Service	8.4	104.7	428.7	1,930.3	2,677.0	3,011.2	3,118.6
Other Federal employees .....	...	4.9	16.0	301.3	497.9	554.6	615.7
State and local government	26.0	75.0	200.0	663.9	903.0	990.0	968.0
Veterans' programs ³	491.6	864.6	1,545.2	2,754.9	3,191.9	3,230.1	3,309.5
Workers' compensation ⁷	55.0	105.0	197.0	675.0	810.0	880.0	980.0
Black Lung program .....	...	...	33.0	635.0	700.0	710.0	730.0
Lump-sum payments	86.7	299.5	582.2	963.6	822.5	811.6	819.5
OASDHI	32.7	164.3	293.6	395.0	205.0	140.0	142.9
Railroad Retirement	12.7	12.0	26.4	13.6	10.7	10.5	9.3
Public employee retirement ²	28.6	75.7	189.2	377.2	491.2	538.2	543.2
Federal Civil Service	8.1	11.6	23.4	22.9	34.2	37.0	33.9
Other Federal employees .....	.4	1.1	.8	2.8	5.0	6.2	7.3
State and local government	20.0	63.0	165.0	351.6	452.0	495.0	502.0
Veterans' programs ³	12.7	39.5	73.0	177.7	115.6	122.9	124.1
Unemployment	1,467.6	3,024.7	4,353.3	18,935.9	19,080.7	13,643.5	14,760.9
State unemployment insurance ⁸	1,373.1	2,866.7	2,183.7	18,756.5	18,992.1	13,495.5	14,629.2
Railroad unemployment insurance	59.8	157.7	38.7	179.4	288.6	148.0	131.7

See footnotes at end of table.

Table 172.—Social insurance and veterans' programs: Cash benefits and beneficiaries, 1950–85—Continued

Risk and program	[In thousands]						
	1950	1960	1970	1980	1983	1984	1985
	Beneficiaries						
Retirement:							
OASDI.....	1,918.1	10,309.7	16,869.6	22,267.3	24,749.3	25,237.0	25,739.0
Railroad Retirement.....	174.8	440.0	552.5	589.4	580.4	592.0	566.3
Public employee retirement.....	406.3	977.2	2,204.3	4,208.0	4,657.2	5,127.5	5,267.8
Federal Civil Service.....	111.0	263.3	477.1	912.8	1,015.0	1,057.1	1,079.5
Other Federal employees.....	73.3	178.9	642.3	1,149.2	1,239.2	1,261.3	1,281.3
State and local government.....	222.0	535.0	1,085.0	2,146.0	2,403.0	2,809.1	2,907.0
Veterans' programs.....	54.1	33.2	3.1	(4)	(4)	(4)	(4)
Disability:							
OASDI.....	...	542.6	2,572.7	4,728.7	3,874.9	3,808.0	3,873.0
Railroad Retirement.....	76.0	96.6	95.1	95.2	89.2	87.3	85.3
Public employee retirement.....	131.0	247.2	418.8	719.5	786.0	729.6	751.4
Federal Civil Service.....	43.0	102.1	185.2	354.9	395.0	362.9	374.5
Other Federal employees.....	56.0	90.1	147.6	156.6	145.0	144.1	144.9
State and local government.....	32.0	55.0	86.0	208.0	246.0	222.6	232.0
Veterans' programs.....	2,314.1	2,976.0	3,178.0	3,193.9	3,030.0	2,985.0	2,933.2
State temporary disability insurance ⁶	55.2	121.1	180.9	199.2	223.7	191.4	(4)
Railroad temporary disability.....	31.2	28.0	24.9	14.5	12.9	11.3	11.4
Black Lung program.....	...	...	25.1	252.2	133.8	172.0	155.8
Survivor:							
OASDI.....	1,093.9	3,446.0	6,369.3	8,259.7	7,310.3	7,196.0	7,162.0
Railroad Retirement.....	136.3	251.3	324.3	330.1	310.2	321.7	310.8
Public employee retirement ³	58.3	223.4	426.9	762.9	842.3	836.2	883.5
Federal Civil Service.....	18.3	149.3	296.6	439.3	503.0	490.0	517.0
Other Federal employees.....	...	3.9	10.3	70.6	93.3	103.9	113.5
State and local government.....	40.0	70.0	120.0	253.0	246.0	242.3	253.0
Veterans' programs.....	991.2	1,262.0	2,284.1	1,464.9	1,227.0	1,157.0	1,081.8
Black Lung program.....	...	...	1.5	157.8	199.5	151.1	147.8
State unemployment insurance.....	1,305.0	1,723.0	1,620.3	2,830.0	2,337.0	2,167.0	2,287.0
Railroad unemployment insurance.....	76.4	74.0	17.7	38.0	43.0	29.2	26.5

¹ Includes benefits to spouses and children where applicable.

² Excludes refunds of contributions to employees who leave service.

³ Disability data include pensions and compensation, clothing allowance (beginning in 1973), and subsistence payments to disabled veterans undergoing training (1944-73). Survivor data includes special allowances for survivors of veterans who did not qualify under OASDHI (Servicemen's and Veterans' Survivor Benefit Act of 1956). Lump-sum payments are for burial of deceased veterans. Beginning 1978, retirement data no longer available separately.

⁴ Data not available.

⁵ Excludes payments for medical care.

⁶ Benefits payable in California, New Jersey, New York, Puerto Rico, and Rhode Island under public and private plans. Beneficiary data for private-plan beneficiaries in New Jersey not available. Beginning in 1980, includes data for

Hawaii.

⁷ Small but unknown amount of lump-sum death payments included with monthly survivor payments.

⁸ Regular State unemployment insurance, Federal employee, and ex-servicemen programs through 1981; excludes Federal employees thereafter.

⁹ For OASDHI, average monthly number, for the Railroad Retirement program, the public employee retirement system, the veterans' programs, and the Black Lung benefit program, number on rolls June 30; for State unemployment and temporary disability insurance, average weekly number for railroad unemployment and temporary disability insurance, average weekly number during 14-day registration period. No beneficiary data is available for the workers compensation program, or for lump-sum payments under any program.

4.1 Interprogram Data

Table 173.—Selected social insurance and veterans' benefits, by State, 1985

(In millions)

State	Retirement, disability, and survivor benefits				Unemployment insurance benefits ²					
	OASDI	Railroad Retirement	Federal Civil Service ¹	Veterans	Regular State programs ³	State extended benefit programs ⁴	Federal employees ⁵	Ex-service persons ⁶	Railroad	Railroad temporary disability insurance
Total	\$186,195	\$6,270	\$23,102	\$14,035	\$14,783	\$58.5	\$129.3	\$129.2	\$131.7	\$47.3
United States	183,274	6,230	22,825	13,629	14,657	24.8	128.8	128.0	131.7	47.3
Alabama	2,965	95	479	301	173	(7)	3.6	2.3	1.3	.6
Alaska	127	1	68	14	116	10.2	3.9	.8	(7)	(7)
Arizona	2,513	89	411	160	82	0	3.0	.8	2.0	.3
Arkansas	1,950	84	205	250	117	(7)	.9	1.4	1.4	.8
California	17,410	419	2,465	1,104	1,983	(7)	17.2	11.3	5.2	3.2
Colorado	1,792	82	388	158	173	0	2.0	2.6	2.8	.5
Connecticut	2,802	38	137	123	181	0	.8	1.1	.2	.3
Delaware	500	20	47	30	22	0	.2	.4	.3	.3
District of Columbia	364	13	593	37	56	0	6.8	1.1	.1	.1
Florida	11,655	299	1,735	907	253	0	1.2	3.2	1.4	.9
Georgia	3,655	135	571	422	208	0	2.7	3.7	1.8	1.5
Hawaii	626	2	251	44	59	0	1.6	1.3	(7)	(7)
Idaho	704	45	91	54	69	4.2	1.6	.7	.9	.3
Illinois	9,121	416	616	390	933	(7)	4.4	6.0	10.8	3.7
Indiana	4,549	171	297	240	188	(7)	.7	2.1	4.5	1.9
Iowa	2,597	100	183	134	179	(7)	.4	1.9	5.0	.7
Kansas	1,998	143	205	120	140	(7)	1.6	1.2	3.1	.9
Kentucky	2,754	142	251	264	176	(7)	2.2	3.1	4.4	1.5
Louisiana	2,697	85	228	260	466	(7)	2.1	3.1	1.3	.7
Maine	962	33	114	100	68	0	.3	.5	1.1	.2
Maryland	2,917	121	1,438	230	210	(7)	3.1	2.6	2.3	1.1
Massachusetts	4,904	73	548	452	415	0	2.2	2.0	.8	.3
Michigan	7,658	139	342	414	676	.1	4.6	7.8	3.8	1.6
Minnesota	3,146	178	251	222	323	(7)	1.4	2.3	4.7	1.0
Mississippi	1,776	56	205	238	103	(7)	1.8	1.0	1.2	.5
Missouri	4,303	212	457	307	197	0	1.8	1.9	4.7	1.4
Montana	625	59	91	50	55	(7)	1.8	.6	1.5	.6
Nebraska	1,294	96	137	82	64	0	.5	.3	3.5	1.1
Nevada	624	25	118	47	70	0	.5	.5	.4	.1
New Hampshire	769	12	110	73	18	0	.1	.2	.1	(7)
New Jersey	6,620	144	616	353	677	0	3.2	3.3	.8	1.2
New Mexico	860	46	206	96	63	0	2.3	1.0	1.6	.3
New York	15,378	330	1,118	936	1,217	(7)	7.0	7.3	4.7	3.1
North Carolina	4,388	92	411	448	249	0	1.7	4.0	1.2	.6
North Dakota	505	31	46	31	47	0	.4	.4	1.5	.2
Ohio	8,901	357	708	559	751	0	3.0	7.8	11.7	2.8
Oklahoma	2,363	55	434	303	168	0	1.9	1.6	1.2	.3
Oregon	2,324	92	297	173	255	(7)	3.6	2.6	1.3	.6
Pennsylvania	1,419	552	1,050	694	1,104	(7)	6.7	7.7	10.9	3.4
Rhode Island	905	9	114	77	79	(7)	.3	.5	.1	.1
South Carolina	2,200	53	297	204	144	(7)	.8	1.8	.7	.3
South Dakota	565	14	68	50	14	0	.3	.2	.8	.1
Tennessee	3,483	123	320	348	181	0	4.7	2.3	1.6	.8
Texas	9,221	326	1,278	932	667	0	5.4	7.2	7.1	2.7
Utah	833	65	274	58	84	0	1.6	.4	1.4	.4
Vermont	411	13	46	39	32	0	.1	.2	.2	(7)
Virginia	3,598	186	1,552	408	142	(7)	2.2	2.7	3.1	1.4
Washington	3,368	111	593	259	412	(7)	5.7	5.0	1.9	.8
West Virginia	1,746	109	114	163	152	10.2	.4	1.4	4.3	1.2
Wisconsin	4,154	111	205	247	415	(7)	1.7	2.9	4.3	.7
Wyoming	275	31	46	24	33	0	.6	.2	.9	.3
Outlying areas	1,695	1	89	227	126	33.7	.5	1.2	(7)	(7)
Puerto Rico	1,641	1	89	222	120	33.7	.5	1.2	(7)	(7)
Virgin Islands	35	(8)	...	2	6	(7)	(7)	(7)	...	...
Guam	12	(8)	...	3	...	...	...	...	...	...
American Samoa	7	...	...	...	...	...	...	...	...	...
Abroad	1,226	38	188	179	...	...	...	...	(7)	(7)

¹Data annualized by the Social Security Administration.

²Distributed according to State by which payment was made. Excludes training allowances, disaster assistance, trade readjustment allowances, Federal supplemental benefits, and special unemployment assistance.

³Excludes benefits to claimants covered under reimbursable accounts.

⁴Benefits paid under the permanent Federal-State extended-benefit program of 1970. Excludes extended benefits paid under UCFE and UCX programs.

⁵Unemployment compensation for Federal employees. Excludes extended benefits.

⁶Ex-Servicemen's Unemployment Compensation Act of 1958. Excludes extended benefits.

⁷Less than \$50,000.

⁸Less than \$500,000.

Source: Based on reports of administrative agencies.

CONTACT: Ann Bixby (202) 673-5053 for further information.

Table 174.—Selected social insurance programs: Source of funds from contributions and transfers, 1965-86

[In millions]

Program and source	1965	1968	1970	1975	1980	1981	1982	1983	1984	1985	1986
Social Security trust funds:											
Old-Age and Survivors											
Insurance ¹	\$16,017	\$24,100	\$30,705	\$57,241	\$103,996	\$123,301	\$124,353	\$143,878	\$167,062	\$182,368	\$194,325
Employer.....	7,618	11,284	14,489	27,184	49,731	58,972	59,105	63,935	78,110	83,682	90,261
Employee.....	7,440	11,077	14,204	26,947	49,436	58,656	58,918	63,731	73,991	83,400	89,796
Self-employed.....	959	1,358	1,564	2,684	4,289	4,999	5,649	5,049	6,632	7,720	8,755
Government ².....	...	382	449	425	540	675	680	11,162	887	2,529	485
Tax credits.....	...	...	...	...	...	...	...	...	4,607	1,829	1,605
Taxation of benefits.....	...	...	...	...	...	...	...	...	2,835	3,208	3,424
Disability Insurance ¹	1,188	3,348	4,497	7,534	13,385	16,906	22,169	19,112	16,135	18,430	18,637
Employer.....	564	1,602	2,154	3,562	6,307	8,074	10,597	8,379	7,536	8,119	8,703
Employee.....	551	1,582	2,117	3,530	6,254	8,035	10,574	8,339	7,134	8,087	8,658
Self-employed.....	73	132	210	352	694	629	824	830	741	776	856
Government ².....	...	32	16	90	130	168	174	1,565	92	1,048	31
Tax credits.....	...	...	...	...	...	...	...	...	441	178	152
Taxation of benefits.....	...	...	...	...	...	...	...	...	190	222	238
Hospital Insurance ¹.....	...	5,214	5,820	12,316	24,982	34,157	35,976	41,283	43,571	48,035	55,648
Employer.....	...	2,028	2,379	5,578	11,591	16,087	16,791	18,187	20,396	22,613	25,986
Employee.....	...	2,008	2,332	5,530	11,518	16,015	16,734	18,128	20,356	22,549	25,879
Self-employed.....	...	81	169	395	739	856	1,061	943	1,381	1,970	2,308
Government ².....	...	1,044	874	670	871	900	1,015	3,639	899	47	657
Voluntarily insured ³.....	...	...	...	7	18	22	24	27	33	41	43
Transfers from Railroad Retirement program.....	...	54	66	138	244	276	351	358	351	371	364
Tax credits.....	...	...	...	...	...	...	...	...	156	444	409
Supplementary Medical											
Insurance ^{1,4}.....	...	1,691	2,189	4,566	10,466	15,013	15,981	19,097	22,221	23,863	23,524
Aged.....	...	832	1,096	1,759	2,707	3,356	3,341	3,845	4,721	5,105	5,218
Disabled.....	...	...	...	248	304	366	356	391	445	508	504
Government.....	...	858	1,093	2,648	7,455	11,291	12,284	14,861	17,054	18,250	17,802
Railroad Retirement ⁵	647	935	968	1,506	2,630	2,627	3,304	3,604	4,803	4,966	4,811
Employer.....	315	473	510	1,146	1,722	1,817	2,036	2,014	2,379	2,417	2,413
Employee.....	315	443	439	356	594	684	858	849	1,022	1,110	1,120
Government ^{2,6}	17	18	19	4	313	126	410	741	1,068	1,099	873
Taxation of benefits.....	...	...	...	...	...	...	...	...	334	339	405
Federal Civil Service ⁷	2,197	2,889	3,870	9,507	19,986	22,554	23,964	25,124	25,566	27,160	(8)
Employer.....	1,123	1,472	2,001	6,905	16,220	18,506	19,736	20,673	20,900	22,472	(8)
Employee.....	1,073	1,417	1,869	2,600	3,766	4,048	4,228	4,451	4,666	4,688	(8)
State and local government ⁹	4,225	6,095	7,895	14,560	25,654	27,896	30,782	32,790	34,309	(8)	(8)
Employer.....	2,525	3,780	4,920	9,880	18,776	20,190	22,366	24,050	25,305	(8)	(8)
Employee.....	1,700	2,315	2,975	4,680	6,878	7,706	8,416	8,740	9,004	(8)	(8)

¹ For OASDI-HI contribution rates and wage base, see table D. Beginning in 1952 (1959 for DI, 1968 for HI) employer and employee contributions differ by estimated amount of refunds of employee tax overpayments and, beginning in 1966, by employee tax on tips. For SMI premium rates, see table M.

² Represents cost of gratuitous military service wage credits and, for OASI only, Federal payments for special age-72 benefits. For HI only, also represents transfers of appropriations for HI benefits of persons not insured for cash benefits under OASI, DI, or Railroad Retirement and, beginning in 1978, transfers for Professional Standards Review Organization review expenditures. Beginning in 1983, includes taxes on deemed wage credits for military service performed after 1956, in lieu of reimbursements for the costs of such credits. For Railroad Retirement, represents transfers from appropriations for cost of military service credits and, beginning in 1976, cost of phasing out dual benefits.

³ Beginning in July 1973, aged ineligible may voluntarily enroll for HI.

⁴ Includes premiums paid on behalf of eligibles by State governments under "buy-in" arrangements.

⁵ Beginning in 1966, excludes HI contributions and includes employer contributions to supplement benefit account.

⁶ Includes for 1984 a 0.3-percent employee tax credit from general revenue.

⁷ Employer share represents Federal and District of Columbia government contributions; employee share includes voluntary contributions to purchase additional annuity. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.

⁹ Data not available.

⁸ Estimated by Social Security Administration from Bureau of the Census fiscal year data. Employer share represents government contribution.

4.2 Unemployment Insurance

Table 175.—Trust fund status, 1940-86

[In millions]

Year	Assets at end of year		State accounts				Transfers for Federal-State administration ³	Railroad unemployment insurance accounts ⁴				
	Total assets ¹	Invested in U.S. Government securities ²	Deposits and transfers	Interest	Withdrawals for benefits	Balance at end of year		Deposits and transfers	Interest	Withdrawals for—		Balance at end of year
										Benefits	Adminis-tration	
1940	\$1,958	\$1,945	\$861	\$59	\$517	\$1,805	...	\$60	\$1	\$15	...	\$153
1941	2,744	2,732	1,008	53	342	2,516	...	66	5	15	...	228
1942	3,698	3,687	1,139	68	344	3,379	...	86	6	7	...	319
1943	5,147	5,095	1,328	82	78	4,711	...	98	7	1	...	436
1944	6,583	6,579	1,317	50	63	6,015	...	119	5	(5)	...	568
1945	7,537	7,508	1,161	118	461	6,833	...	117	11	2	...	704
1946	7,585	7,564	916	130	1,103	6,775	...	122	13	39	...	810
1947	8,124	8,102	1,097	132	772	7,217	...	126	16	55	...	907
1948	8,520	8,496	989	219	789	7,572	...	67	27	60	...	948
1949	7,780	7,696	998	156	1,762	6,954	...	7	19	146	...	826
1950	7,721	7,639	1,190	146	1,342	6,948	...	15	17	85	...	773
1951	8,519	8,427	1,495	158	845	7,757	...	20	17	47	...	762
1952	9,032	9,032	1,372	177	996	8,310	...	20	17	77	...	722
1953	9,557	9,545	1,350	201	970	8,892	...	19	16	92	...	665
1954	8,749	8,740	1,135	199	2,032	8,193	...	17	14	204	...	492
1955	8,764	8,754	1,214	185	1,352	8,242	...	16	10	146	...	372
1956	9,059	9,061	1,504	200	1,399	8,546	...	57	8	119	...	317
1957	9,109	9,098	1,618	220	1,744	8,641	...	86	7	148	...	262
1958	7,124	7,114	1,642	199	3,541	6,941	...	104	4	279	\$3	88
1959	6,890	6,877	2,058	178	2,297	6,880	...	260	1	290	9	5
1960	6,653	6,638	2,299	195	2,748	6,626	(5)	294	(5)	214	9	15
1961	5,841	5,823	2,526	176	3,512	5,816	\$595	283	(5)	243	10	20
1962	6,287	6,265	2,988	173	2,726	6,252	421	212	(5)	178	9	23
1963	6,707	6,686	3,010	194	2,839	6,618	427	170	(5)	150	9	13
1964	7,419	7,399	3,022	225	2,602	7,263	393	203	(5)	124	8	8
1965	8,568	8,542	2,973	266	2,165	8,336	493	204	(5)	101	7	9
1966	10,198	10,166	2,916	330	1,774	9,808	527	180	(5)	78	7	10
1967	11,209	11,169	2,649	398	2,099	10,756	557	175	(5)	75	6	10
1968	12,237	12,196	2,515	460	2,038	11,693	587	176	(5)	81	6	8
1969	13,188	13,158	2,545	536	2,160	12,616	640	198	(5)	94	6	8
1970	12,475	12,435	2,521	610	3,900	11,846	725	182	(5)	95	7	7
1971	10,170	10,125	2,885	527	5,672	9,586	875	198	(5)	121	8	9
1972	10,112	10,009	4,876	442	5,543	9,361	805	184	(5)	97	8	10
1973	12,160	11,792	5,191	519	4,159	10,912	870	156	1	70	7	37
1974	11,950	11,607	5,542	632	6,591	10,496	987	124	4	53	7	105
1975	5,426	3,601	10,626	380	16,929	4,573	1,253	113	6	137	8	79
1976	4,921	4,735	13,727	226	14,395	4,131	1,421	195	1	245	9	23
1977	5,866	5,485	12,852	229	11,729	5,483	1,577	203	2	177	9	41
1978	11,161	9,990	12,368	345	8,664	9,532	1,563	211	2	210	10	33
Fiscal year ending September 30:												
1979	15,302	13,793	12,297	566	8,610	13,432	1,630	197	2	142	13	60
1980	15,138	12,711	12,090	882	14,246	12,158	1,896	167	3	212	9	18
1981	14,972	13,526	16,447	991	16,705	12,891	2,118	314	2	288	13	32
1982	10,965	9,644	17,835	1,079	22,483	9,322	2,172	364	2	377	14	8
1983	10,115	8,396	29,986	756	32,380	7,684	2,494	457	1	447	17	1
1984	14,114	12,858	26,692	821	23,594	11,603	2,413	292	2	280	6	11
1985	19,067	16,684	25,496	1,269	22,236	16,132	2,618	266	4	182	20	79
1986	23,361	21,240	22,499	1,609	19,911	20,329	2,626	221	(5)	181	20	99

¹ Includes assets of following accounts: Beginning in 1954, Federal unemployment account; beginning in 1960, employment security administration account; beginning in 1961, Federal extended compensation account and temporary extended railroad unemployment insurance account.

² Book value beginning in 1979, par value. Beginning in 1981, excludes balances of railroad administration and insurance transfer accounts.

³ From employment security administration account.

⁴ Beginning in July 1947, includes railroad temporary disability program. Beginning in September 1958, includes railroad unemployment insurance account.

⁵ Less than \$500,000.

Source: Unpublished Treasury reports.

Table 176.—Summary data on State programs, by State, 1985

[In thousands, except for ratios, average benefit and average duration. Except where noted, excludes data for Federal employees and special unemployment programs for ex-servicemen. Includes data for State and local government employees where covered by State law after 1955]

State	Covered employment (excludes Federal Government)		Insured unemployment as percent of covered employment ²	Number of first payments	Average weekly benefit for total unemployment		Weeks compensated for all unemployment	Average actual duration (in weeks)	Claimants exhausting benefits ⁵		Contributions collected ⁶	Benefits paid ⁷	Funds available for benefits at end of year ⁸	Average employer contribution rate ⁹
	Average monthly number of workers	Total payroll ¹ (in millions)			Amount ³	Percent of average weekly wages ⁴			Number	Percent of first payments				
Total ..	94,024	1,777,295	2.9	8,350	\$128.23	35.3	119,341	14.3	2,575	31.2	\$19,287,666	\$13,977,766	\$15,998,560	3.1
Ala.	1,330	22,042	3.3	167	97.66	30.6	1,833	10.9	42	23.9	316,100	163,663	387,220	2.8
Alaska ..	208	5,980	7.1	49	156.30	28.2	768	15.6	24	28.8	86,469	109,486	149,280	2.4
Ariz.	1,234	22,016	1.8	62	105.29	30.7	800	12.9	16	28.1	138,926	80,668	334,812	1.8
Ark.	759	11,628	3.7	96	108.39	36.8	1,135	11.9	22	23.6	131,904	109,734	88,891	2.7
Calif.	10,946	227,732	3.7	1,140	113.01	28.2	18,173	15.9	384	36.2	2,239,837	1,888,219	3,457,778	3.2
Colo.	1,347	26,057	2.3	101	148.37	39.9	1,188	11.8	35	37.4	259,317	170,976	81,003	2.7
Conn.	1,526	32,279	1.8	121	144.28	35.5	1,314	10.9	18	15.8	249,065	176,705	151,785	2.7
Del.	284	5,417	1.6	19	111.77	30.5	211	11.0	3	15.5	56,534	22,923	69,972	3.2
D.C.	398	9,272	2.1	21	147.06	32.8	391	18.4	10	50.1	80,266	50,273	40,373	3.2
Fla.	4,330	72,514	1.4	192	112.27	34.9	2,292	11.9	67	35.7	357,493	246,475	1,388,311	1.2
Ga.	2,427	42,835	1.8	217	105.18	31.0	2,060	9.5	54	23.7	250,048	100,818	595,025	1.7
Hawaii ..	401	6,630	2.5	30	140.83	44.3	443	14.7	8	24.9	60,113	53,973	168,201	1.6
Idaho	315	5,064	4.5	47	128.01	41.4	576	12.2	18	40.3	85,022	66,390	81,829	3.0
Ill.	4,535	92,899	3.2	385	138.35	35.1	6,773	17.6	147	38.7	1,318,289	879,027	30,643	4.2
Ind.	2,053	37,700	2.4	163	92.81	26.3	2,060	12.6	58	33.7	299,377	183,871	394,340	2.6
Iowa	1,015	16,180	3.1	97	132.38	43.2	1,402	14.4	32	32.9	240,546	171,769	50,631	3.3
Kans.	918	15,735	2.5	80	139.93	42.4	1,024	12.7	26	34.3	167,887	132,238	303,399	2.7
Ky.	1,158	19,400	3.2	122	104.53	32.4	1,756	14.4	30	25.2	254,392	170,728	78,879	3.4
La.	1,513	27,347	4.3	178	150.65	43.3	3,187	17.9	82	49.2	361,533	445,631	-7,766	3.9
Maine	432	6,584	3.5	37	117.10	39.9	632	17.1	21	57.0	77,632	65,320	76,946	3.2
Md.	1,722	31,855	2.2	123	131.67	37.1	1,611	13.1	28	23.9	322,561	198,752	380,608	3.3
Mass.	2,802	54,645	2.4	206	141.78	37.8	3,011	14.6	49	24.4	457,372	402,035	924,317	2.4
Mich.	3,378	73,720	3.2	349	145.83	34.3	4,756	13.6	111	30.6	1,330,473	590,509	461,247	5.9
Minn.	1,777	33,223	2.6	148	155.27	43.2	2,139	14.4	49	35.8	344,826	317,556	-9,009	2.6
Miss.	789	11,565	3.7	88	91.16	32.3	1,151	13.1	26	28.6	138,757	98,442	346,614	3.1
Mo.	1,973	35,718	2.5	166	101.36	29.1	2,051	12.4	44	27.0	302,366	190,613	222,938	2.5
Mont.	255	3,956	4.0	33	121.53	40.7	453	13.8	14	40.4	65,578	52,218	11,934	3.2
Nebr.	611	9,406	2.3	50	107.74	36.4	616	12.3	15	34.3	48,888	61,228	70,295	1.6
Nev.	433	7,795	2.8	41	130.48	37.7	549	13.3	11	28.0	94,961	70,211	182,668	2.3
N.H.	449	7,587	1.0	29	105.69	32.5	173	6.0	1	3.5	35,695	20,155	120,780	1.3
N.J.	3,254	67,990	2.9	299	147.04	36.6	4,697	15.7	116	38.9	1,007,712	641,316	753,347	3.4
N. Mex.	471	7,807	2.9	34	114.28	35.9	560	16.4	12	36.1	67,853	59,202	111,517	2.1
N.Y.	7,491	163,341	2.8	557	130.20	31.0	9,729	17.5	207	36.7	1,381,795	1,146,273	1,678,016	3.3
N.C.	2,568	41,281	2.3	262	110.93	35.9	2,393	9.1	42	14.5	433,669	241,064	879,375	2.5
N. Dak.	223	3,428	3.2	22	142.57	48.3	333	14.8	9	40.8	46,096	47,092	2,439	3.2
Ohio	4,161	80,280	3.0	353	146.12	39.4	5,236	14.8	103	30.1	1,034,307	722,560	-11,812	3.9
Okla.	1,091	19,518	2.4	84	141.78	41.2	1,216	14.5	28	34.8	172,636	159,300	107,157	2.2
Oreg.	974	17,151	4.6	135	134.88	39.8	1,953	14.5	36	28.1	263,332	238,139	243,879	3.1
Pa.	4,471	82,430	4.0	521	147.46	41.6	8,111	15.6	138	26.3	1,470,579	1,050,483	-8,866	5.0
P.R.	704	7,309	6.8	77	70.07	35.4	1,782	23.3	30	54.7	180,627	105,143	138,425	5.4
R.I.	415	6,898	3.6	49	122.03	38.1	670	13.7	12	25.0	123,619	77,212	73,006	4.1
S.C.	1,228	19,287	2.8	137	99.78	33.1	1,483	10.8	31	20.9	151,303	141,387	84,195	2.1
S. Dak.	224	3,045	1.5	12	105.68	40.4	135	11.0	1	12.5	16,669	13,887	32,907	1.4
Tenn.	1,768	29,427	2.7	171	90.32	28.2	2,043	11.9	42	24.7	233,440	175,638	370,076	2.1
Tex.	6,399	124,397	1.5	351	147.54	39.5	4,650	13.3	124	38.6	859,886	644,033	4,767	2.0
Utah	556	9,517	2.4	49	147.33	44.7	580	11.9	15	38.3	116,354	79,587	149,740	2.6
Vt.	213	3,384	3.1	21	117.72	38.6	286	13.7	3	16.2	56,552	30,477	41,318	4.3
Va.	2,220	39,051	1.2	141	120.24	36.0	1,251	8.8	26	17.9	251,590	141,245	428,360	1.9
V.I.	37	525	2.8	3	120.33	43.6	51	19.5	2	52.6	9,971	5,181	5,315	4.2
Wash.	1,593	29,776	4.5	199	135.09	37.6	3,214	16.2	57	29.3	477,549	387,916	155,058	4.1
W. Va.	554	9,883	4.7	73	132.87	38.8	1,188	16.3	21	25.7	149,202	145,390	-2,616	4.5
Wis.	1,896	33,176	3.5	223	141.29	42.0	3,031	13.6	66	28.8	562,420	400,711	84,319	4.7
Wyo.	193	3,618	2.4	17	152.24	42.2	221	12.9	5	29.8	48,378	33,924	44,692	3.5

¹Total wages earned in covered employment during all pay periods ended within the year.

²Based on average covered employment in 12-month period.

³Includes dependents' allowances for States that provide such benefits.

⁴Based on average total weekly wage in current year.

⁵Percentages based on first payments for 12-month period.

⁶Contributions, penalties, and interest from employers and contributions from employees in the States taxing workers. Adjusted to exclude refunds of contributions and dishonored contributions checks. Excludes State and local government employees covered on reimbursable basis.

⁷Adjusted to exclude voided benefit checks and for transfers under interstate combined-wage plan. Excludes temporary extended unemployment insurance payments under Federal legislation.

⁸Sum of balances in State clearing accounts, benefit-payment accounts, and State accounts in Federal unemployment trust fund.

⁹Estimated data. As percent of taxable payroll. Standard contribution rate for most States, 2.7 percent. Excludes State and local jurisdictions covering State and local government employees on reimbursable basis.

Source: Department of Labor, Employment and Training Administration and Bureau of Labor Statistics; based on data submitted by State agencies.

4.3 Workers' Compensation

Table 177.—Coverage, benefits, and costs, 1940-85 ¹

Calendar year	Estimated number of workers covered per month (in millions)	Benefits paid during year (in millions)									Cost of program as percent of covered payroll ^{5 6}	Benefits as percent of covered payroll
		Total	Type of insurance			Medical and hospitalization	Type of benefits					
			Insurance losses paid by private carriers ²	State and Federal fund disbursements ³	Employers' self-insurance payments ⁴		Compensation payments					
							Total	Disability	Survivor			
1940.....	24.6	\$256	\$135	\$73	\$48	\$95	\$161	\$129	\$32	1.19	0.72	
1946.....	32.7	434	270	96	68	140	294	250	44	.91	.54	
1948.....	36.0	534	335	121	78	175	359	309	50	.96	.51	
1949.....	35.3	566	353	132	81	185	381	329	52	.98	.55	
1950.....	36.9	615	381	149	85	200	415	360	55	.89	.54	
1951.....	38.7	709	444	170	94	233	476	416	60	.90	.54	
1952.....	39.4	785	491	193	101	260	525	460	65	.94	.55	
1953.....	40.7	841	524	210	107	280	561	491	70	.97	.55	
1954.....	39.8	876	540	225	110	308	568	498	70	.98	.57	
1955.....	41.4	916	563	238	115	325	591	521	70	.91	.55	
1956.....	43.0	1,002	618	259	125	350	652	577	75	.92	.55	
1957.....	43.3	1,062	661	271	130	360	702	617	85	.91	.56	
1958.....	42.5	1,112	694	285	132	375	737	647	90	.91	.58	
1959.....	44.0	1,210	753	316	141	410	800	700	100	.89	.58	
1960.....	44.9	1,295	810	325	160	435	860	755	105	.93	.59	
1961.....	45.0	1,374	851	347	176	460	914	804	110	.95	.61	
1962.....	46.2	1,489	924	371	194	495	994	879	115	.96	.62	
1963.....	47.3	1,582	988	388	207	525	1,057	932	125	.99	.62	
1964.....	48.8	1,707	1,070	412	226	565	1,142	1,007	135	1.00	.63	
1965.....	50.8	1,814	1,124	445	244	600	1,214	1,074	140	1.00	.61	
1966.....	53.7	2,000	1,239	486	275	680	1,320	1,170	150	1.02	.61	
1967.....	55.0	2,189	1,363	524	303	750	1,439	1,284	155	1.07	.63	
1968.....	56.8	2,376	1,482	556	338	830	1,546	1,381	165	1.07	.62	
1969.....	59.0	2,634	1,641	607	386	920	1,714	1,529	185	1.08	.62	
1970.....	59.2	3,031	1,843	755	432	1,050	1,981	1,751	230	1.11	.66	
1971.....	59.4	3,563	2,005	1,098	460	1,130	2,433	2,068	365	1.11	.67	
1972.....	62.3	4,061	2,179	1,379	504	1,250	2,811	2,351	460	1.14	.68	
1973.....	66.3	5,103	2,514	1,998	592	1,480	3,623	2,953	670	1.17	.70	
1974.....	68.0	5,781	2,971	2,086	724	1,760	4,021	3,351	670	1.24	.75	
1975.....	67.2	6,598	3,422	2,324	852	2,030	4,568	3,843	725	1.32	.83	
1976.....	69.6	7,584	3,976	2,570	1,039	2,380	5,204	4,394	810	1.49	.87	
1977.....	72.1	8,630	4,629	2,750	1,250	2,680	5,950	5,075	875	1.71	.92	
1978.....	75.6	9,793	5,256	3,039	4,974	2,980	6,813	5,848	965	1.86	.94	
1979.....	78.6	12,027	6,157	4,022	1,848	3,520	8,507	7,232	1,275	1.95	1.01	
1980.....	78.8	13,562	7,023	4,333	2,206	3,930	9,632	8,322	1,310	1.96	1.06	
1981.....	79.4	15,016	7,868	4,614	2,534	4,420	10,596	9,196	1,400	1.84	1.08	
1982.....	77.8	16,263	8,647	4,738	2,879	4,860	11,403	9,893	1,510	1.73	1.15	
1983.....	78.5	17,589	9,268	5,063	3,259	5,690	11,899	10,389	1,510	1.67	1.18	
1984 ⁷	81.9	19,685	10,610	5,405	3,671	6,424	13,261	11,666	1,595	1.66	1.21	
1985.....	84.3	22,470	12,334	5,874	4,262	7,381	15,089	13,377	1,711	1.81	1.31	

¹ Beginning in 1959, includes Alaska and Hawaii.

² Net cash and medical benefits paid during calendar year by private insurance companies under standard workers' compensation policies.

³ Net cash and medical benefits paid by competitive and exclusive State funds and by Federal system for Government employees and, beginning 1970, cash benefits paid by Federal Black Lung program.

⁴ Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard

medical coverage.

⁵ Premiums written by private carriers, and State funds and benefits paid by self-insurers increased by 5-10 percent to allow for administrative costs; also includes benefits paid and administrative costs of Federal system for Government employees.

⁶ Excludes programs financed from general revenue—most Federal Black Lung benefits and supplemental pensions in a few States.

⁷ Revised data.

Table 178.—Selected data on State and railroad programs, 1985

Program ¹	Average monthly covered employment (in thousands)	Taxable payrolls (in millions)	Average weekly number of beneficiaries (in thousands)	Average weekly benefit amount	Average duration (weeks) per period paid	Contributions collected (in millions)	Net Benefits paid (in millions)	Administrative expenditures (in millions) ²
California ³	9,601	\$145,874	(4)	\$158.48	9.5	(4)	\$946.5	\$55.38
State-operated fund	9,057	136,431	(4)	154.80	9.6	\$870.2	887.6	55.38
Private plans	544	9,443	(4)	243.89	8.0	(4)	58.9	0
Hawaii ⁵ (private plans)	359	3,653	(4)	183.00	3.8	(4)	24.6	(4)
New Jersey	3,056	(4)	(4)	(4)	(4)	256.7	307.0	613.92
State-operated fund	2,334	23,100	(4)	(4)	(4)	193.4	190.7	12.81
Private plans	722	(4)	(4)	(4)	(4)	63.3	116.3	1.10
New York	6,033	40,091	59.9	164.67	4.1	(4)	562.2	65.49
Special State fund ⁷ . . . . .	...	...	1.0	165.62	12.8	3.5	6.0	(4)
Private plans ⁸	6,033	40,091	58.9	110.95	4.1	(4)	9556.2	(4)
Puerto Rico	402	3,222	(4)	73.77	(4)	(4)	10.3	1.72
State-operated fund	119	1,096	1.4	56.58	9.0	6.5	4.2	1.57
Private plans	283	2,126	(4)	93.60	(4)	(4)	6.1	.15
Rhode Island (State-operated fund)	373	3,274	5.3	122.53	7.2	39.6	34.0	3.50
Railroad (publicly operated fund)	372	2,864	¹⁰ 11.4	124.40	10.0	231.8	¹¹ 47.3	15.30

¹Statutory programs providing short-term cash benefits to employees unable to work because of nonoccupational illness or injury.

²State cost of administering State program and of supervising private plans.

³Benefits and beneficiary data are for periods terminated in 1985.

⁴Data not available.

⁵Includes data not shown separately for special fund for workers whose disability begins during unemployment. In 1985 the fund paid \$38,421 in benefits.

⁶For fiscal year 1985-86 in New Jersey and New York.

⁷For workers whose disability begins during unemployment.

⁸Includes State Insurance Fund.

⁹Includes medical, surgical, and hospital benefits amounting to \$51.1 million paid under approved plans.

¹⁰For 14-day registration period.

¹¹Includes \$44.2 million for normal benefits and \$3.1 million for extended benefits.

CONTACT: Wilmer L. Kerns/William J. Nelson, Jr. (202) 673-5572/(301) 965-0150 for further information.

4.5 Black Lung Benefits

Table 179.—Currently payable to miners, widows, and dependents, December 1970-86

Year	Number				Benefits payable (in thousands)	
	Total	Miners	Widows	Dependents	Monthly amount	Annual amount
1970	111,976	43,921	24,889	43,166	\$12,500	\$111,000
1971	231,729	77,213	67,358	87,158	27,200	378,900
1972	298,963	101,802	88,067	109,094	37,800	554,400
1973	461,491	159,837	124,154	177,500	63,700	1,045,200
1974	487,216	169,097	134,700	183,419	71,500	951,300
1975	482,311	165,405	139,407	177,499	75,500	947,700
1976	469,655	158,087	142,495	169,073	77,400	963,300
1977	457,399	148,720	144,543	164,136	80,500	942,200
1978	439,970	138,648	145,829	155,493	82,300	965,100
1979	418,948	129,558	146,527	142,863	86,500	983,100
1980	399,477	120,235	146,603	132,639	91,400	1,032,000
1981	376,505	111,249	146,173	119,083	91,700	1,081,300
1982	354,569	102,234	144,863	107,472	90,800	1,076,000
1983	333,358	93,694	142,967	96,697	86,300	1,055,800
1984	313,822	85,658	140,995	87,169	85,300	1,038,000
1985	294,846	77,836	138,328	78,682	83,700	1,025,000
1986	275,783	70,253	135,033	70,497	78,900	971,000

Note: For more recent data, see table M-31 in the monthly issues of the Social Security Bulletin.

CONTACT: Philip R. Lerner/Joseph Bondar (301) 965-0159/0162 for further information.

4.5 Black Lung Benefits

Table 180.—Currently payable to miners, widows, and dependents, by State, December 1986

State	Number				Monthly amount (in thousands)		
	Total	Miners	Widows	Dependents	Total	Miners	Widows
Total.....	275,783	70,253	135,033	70,497	\$78,900	\$33,300	\$45,600
Alabama.....	11,982	2,802	6,351	2,829	3,478	1,327	2,152
Alaska.....	29	9	14	6	9	4	5
Arizona.....	780	190	410	180	228	90	138
Arkansas.....	1,800	465	877	458	518	224	294
California.....	2,253	455	1,408	390	681	210	471
Colorado.....	2,206	586	1,116	504	648	274	374
Connecticut.....	601	124	375	102	182	57	125
Delaware.....	329	77	179	73	96	36	60
District of Columbia.....	122	26	71	25	35	11	24
Florida.....	5,524	1,468	2,531	1,525	1,564	714	850
Georgia.....	615	130	373	112	185	59	126
Hawaii.....	10	3	3	4	2	1	1
Idaho.....	72	19	38	15	21	8	13
Illinois.....	14,142	3,057	8,318	2,767	4,226	1,441	2,785
Indiana.....	6,487	1,426	3,646	1,415	1,906	680	1,226
Iowa.....	1,602	391	882	329	477	182	295
Kansas.....	737	143	470	124	223	66	157
Kentucky.....	34,364	9,793	13,562	11,009	9,413	4,773	4,640
Louisiana.....	110	24	70	16	33	10	23
Maine.....	14	3	10	1	4	1	3
Maryland.....	2,628	564	1,563	501	785	259	526
Massachusetts.....	133	20	92	21	40	9	31
Michigan.....	3,262	595	2,105	562	986	279	707
Minnesota.....	57	11	42	4	18	4	14
Mississippi.....	137	32	79	26	41	14	27
Missouri.....	1,042	225	631	186	314	103	211
Montana.....	400	105	203	92	117	49	68
Nebraska.....	26	4	18	4	8	2	6
Nevada.....	199	45	106	48	57	21	36
New Hampshire.....	31	7	17	7	9	3	6
New Jersey.....	2,370	425	1,557	388	720	199	521
New Mexico.....	703	182	335	186	200	87	113
New York.....	1,970	341	1,331	298	602	156	446
North Carolina.....	1,437	332	781	324	419	155	264
North Dakota.....	37	6	26	5	12	3	9
Ohio.....	16,428	3,845	8,924	3,659	4,805	1,797	3,008
Oklahoma.....	1,645	439	785	421	473	209	264
Oregon.....	215	45	124	46	64	22	42
Pennsylvania.....	78,414	19,604	40,476	18,334	22,727	9,148	13,579
Rhode Island.....	57	16	20	21	15	8	7
South Carolina.....	402	88	196	118	110	44	66
South Dakota.....	13	5	6	2	4	2	2
Tennessee.....	9,413	2,466	4,358	2,589	2,670	1,195	1,475
Texas.....	649	132	391	126	193	63	130
Utah.....	1,361	339	671	351	391	166	225
Vermont.....	18	4	14	0	6	1	5
Virginia.....	17,230	4,854	6,993	5,383	4,749	2,365	2,384
Washington.....	523	111	315	97	157	52	105
West Virginia.....	49,605	13,894	21,182	14,529	13,802	6,568	7,234
Wisconsin.....	139	24	90	25	42	11	31
Wyoming.....	659	142	401	116	199	65	134
Other.....	801	160	497	144	240	73	167

Note: For more recent data, see table Q-32 in the quarterly issues of the *Social Security Bulletin*.

CONTACT: Philip R. Lerner/Joseph Bondar (301) 965-0159/0162 for further information.

Table 181.—Trust fund financial operations, 1937–85

Fund or account	[In millions]								
	1937	1940	1950	1960	1970	1980	1983	1984	1985
Railroad retirement account:									
Receipts.....	\$92	\$122	\$623	\$1,021	\$1,800	\$4,645	\$5,677	\$7,222	\$4,082
Transfers from appropriations.....	92	120	561	593	960	2,452	3,054	3,539	2,251
Net payments under financial interchange ¹.....	...	...	...	314	523	1,186	1,921	2,075	...
Dual benefit transfers ².....	...	...	...	...	...	313	...	629	706
Interest.....	...	2	62	117	316	331	87	314	412
Advances from Social Security trust funds.....	...	...	...	...	...	364	616	666	714
Expenditures.....	41	118	316	972	1,747	5,161	6,163	5,106	2,856
Benefits.....	41	118	311	962	1,724	4,758	5,507	4,399	2,114
Net transfers for administration.....	...	...	5	10	17	38	43	44	28
Transfers to railroad unemployment insurance only ³.....	...	...	...	...	5	...	...	...	...
Payments of Social Security benefits.....	...	...	...	...	...	365	613	664	715
Total assets, end of year ⁴	51	136	2,553	3,740	4,398	2,061	⁵ 259	⁶ 3,670	5,000
Railroad retirement supplemental account: ⁷									
Receipts.....	...	...	...	...	72	114	122	125	119
Employer contributions.....	...	...	...	...	71	110	119	120	116
Interest.....	...	...	...	...	1	4	3	4	4
Expenditures.....	...	...	...	...	59	123	124	122	121
Benefits.....	...	...	...	...	58	122	123	122	120
Net transfers for administration.....	...	...	...	...	(8)	1	1	1	1
Total assets, end of year ⁹.....	...	...	...	...	14	25	27	29	29
Dual benefits payments account ²									
Congressional appropriations.....	...	...	...	...	...	...	741	405	390
Dual benefit payments.....	...	...	...	...	...	...	426	410	398
Total assets, end of year ¹⁰.....	...	...	...	...	...	...	315	304	292
Social Security equivalent benefit account: ¹¹									
Receipts.....	...	...	...	...	...	...	...	923	5,754
Transfers from appropriations.....	...	...	...	...	...	...	...	449	1,840
Net payments under financial interchange ¹.....	...	...	...	...	...	...	...	...	1,981
Financial interchange advances ¹².....	...	...	...	...	...	...	...	471	1,917
Interest.....	...	...	...	...	...	...	...	3	16
Expenditures.....	...	...	...	...	...	...	...	892	5,679
Benefits.....	...	...	...	...	...	...	...	888	3,640
Repayments of financial interchange advances.....	...	...	...	...	...	...	...	...	2,013
Net transfers for administration.....	...	...	...	...	...	...	...	5	26
Total assets, end of year ¹³.....	...	...	...	...	...	...	...	-291	-212
Civil service retirement fund:									
Receipts.....	123	161	821	1,864	5,364	25,424	35,244	37,394	41,115
Employee deductions and voluntary contributions.....	36	44	370	787	1,869	3,766	4,451	4,665	4,688
Government contributions ¹⁴	73	95	307	823	2,001	16,220	20,673	21,056	22,471
Interest and profit.....	13	22	143	253	1,494	5,438	10,120	11,673	13,956
Expenditures.....	61	70	272	927	3,022	15,678	21,151	22,218	23,572
Benefits.....	53	59	184	816	2,820	15,232	20,624	21,612	22,931
Refunds on leaving Federal service.....	8	11	88	111	195	412	484	559	590
Withdrawals for administration.....	...	...	...	...	8	34	43	47	52
Total assets, end of year.....	396	634	4,202	10,480	23,294	76,375	114,180	129,422	149,374

¹ The purpose of the financial interchange provided by the Railroad Retirement Act, as amended, is to place the OASDHI trust funds in the same position in which they would have been if railroad employment had always been covered under OASDHI. Transfers include (a) interest from Railroad Retirement account to OASI Trust Fund on amount held to the credit of the trust fund, 1954-57; (b) principal and interest from OASI Trust Fund, beginning in 1958, and from DI Trust Fund, beginning in 1961, to Railroad Retirement accounts; and (c) principal and interest from Railroad Retirement accounts to DI Trust Fund in 1959 and 1960 and to HI Trust Fund, beginning in 1966.

² Represents amounts appropriated under section 15(d) of the Railroad Retirement Act as amended in 1974 to meet the cost of phasing out dual benefits under the Railroad Retirement and Social Security programs. The dual benefits payments account was established Oct. 1, 1981, to receive dual benefit appropriations and to pay dual benefits. Beginning in 1984, represents reimbursements for prior shortfalls in dual benefit appropriations.

³ Represents amounts, including interest paid as extended-sickness benefits from railroad unemployment insurance account to workers who would otherwise have been entitled to disability annuity from Railroad Retirement account under conditions specified in section 10(h) of Railroad Unemployment Insurance Act.

⁴ Includes interest on loans due from railroad unemployment insurance account and Social Security equivalent benefit account.

⁵ Includes \$17 million in interest on loans due from railroad unemployment insurance account and \$338 million in transfers from general Treasury Department funds under section 7(c)(4) of the Railroad Retirement Act. In addition, \$1,658 million was borrowed from Treasury Department general funds against the financial interchange under section 15(b) of the Railroad Retirement Act as amended in 1981. Of this amount \$1,153 million (including interest) was repaid

during the year. Loans due Treasury Department (with interest) as of Dec. 31, 1983, totaled \$534 million.

⁶ Includes \$22 million and \$1 million, respectively, in interest on loans due from railroad unemployment insurance account and Social Security equivalent benefit account. Also reflects \$1,313 million in financial interchange advances from general Treasury Department funds, and \$559 million repayment of outstanding Treasury Department loans with interest.

⁷ The 1966 Amendments to the Railroad Retirement Act established employer-financed supplemental annuities for long-term railroad employees retiring after June 1966.

⁸ Less than \$500,000.

⁹ Adjusted for interest on loan from retirement account for 1970, cash balance less total amount owed that account.

¹⁰ Reflects loss of small fiscal year-end balance on September 30 in year.

¹¹ Established October 1, 1984 to keep track of the financing and payment of Social Security level portions of Railroad Retirement benefits; initial balance of - \$315 million represented liability for benefits paid October 1.

¹² Transfers from general Treasury Department funds under section 7(c)(4) of the Railroad Retirement Act.

¹³ Reflects interest on loans due Railroad Retirement account as well as loan interest paid during the year.

¹⁴ Includes appropriations from general funds and contributions of the District of Columbia and Government corporation. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.

Source: Daily Statement of the Department of Treasury; beginning in 1954, published and unpublished reports of the Railroad Retirement Board and the Office of Personnel Management.

4.7 Veterans' Benefits

Table 182.—Number of payments, by type of payment and age, 1940-86

Period	¹ Total	Disability compensation or pension									
		Service-connected ²							Non-service-connected		
		All ages	Under age 65		Aged 65 or older			All ages	Under age 65	Aged 65 or older	
			Total	Disability rating ³		Total	Disability rating ³				
	Less than 70 percent	70-100 percent			Less than 70 percent		70-100 percent				
As of June 30:											
1940.....	610	385	...	...	...	...	...	...	189	...	...
1945.....	1,144	912	...	...	...	...	...	...	159	...	...
1950.....	2,368	1,990	...	...	...	...	...	...	290	...	...
1955.....	2,669	2,076	...	...	...	...	...	...	531	...	...
1956.....	2,739	2,083	2,026	1,841	185	57	43	14	597	319	278
As of June 20:											
1957.....	2,797	2,074	2,004	1,825	179	70	53	17	670	304	366
1958.....	2,850	2,064	1,980	1,807	173	84	65	19	741	279	462
1959.....	2,934	2,053	1,952	1,781	171	101	78	23	841	257	584
1960.....	3,009	2,027	1,908	1,746	162	119	93	26	947	219	728
1961.....	3,107	2,000	1,868	1,711	158	131	104	27	1,077	182	895
1962.....	3,150	1,987	1,849	1,693	156	138	109	29	1,138	166	972
1963.....	3,181	1,989	1,844	1,686	158	145	115	30	1,170	165	1,005
1964.....	3,197	1,993	1,846	1,684	162	147	117	30	1,186	176	1,010
1965.....	3,217	1,992	1,846	1,679	167	146	117	29	1,210	197	1,013
1966.....	3,201	1,993	1,850	1,677	173	143	115	28	1,196	221	975
1967.....	3,182	1,999	1,858	1,683	175	141	114	27	1,173	243	930
1968.....	3,164	2,011	1,873	1,696	177	138	112	26	1,145	265	880
1969.....	3,160	2,039	1,904	1,712	192	135	110	25	1,114	286	828
1970.....	3,181	2,091	1,950	1,754	196	141	116	25	1,086	310	776
1971.....	3,222	2,146	1,995	1,780	215	151	128	23	1,073	335	738
1972.....	3,269	2,183	2,022	1,804	218	161	135	26	1,086	381	705
1973.....	3,257	2,204	2,028	1,806	222	176	150	26	1,053	402	651
1974.....	3,241	2,211	2,018	1,796	222	193	165	28	1,030	410	620
1975.....	3,227	2,220	2,006	1,784	222	214	185	29	1,006	430	576
1976.....	3,236	2,232	1,996	1,767	229	236	209	27	1,003	456	547
As of September 30:											
1977.....	3,280	2,248	1,989	1,759	230	258	226	32	1,032	505	527
1978.....	3,284	2,259	1,971	1,741	230	288	254	34	1,025	516	506
1979.....	3,241	2,267	1,944	1,717	227	323	285	38	974	500	474
1980.....	3,196	2,274	1,912	1,689	223	362	320	42	922	467	455
1981.....	3,154	2,279	1,873	1,656	217	406	359	47	875	438	437
1982.....	3,096	2,274	1,818	1,606	210	456	404	52	824	406	418
1983.....	3,044	2,263	1,744	1,544	200	519	461	58	781	373	408
1984.....	2,980	2,251	1,666	1,476	190	585	520	65	729	339	390
1985.....	2,931	2,240	1,589	1,408	181	651	579	72	690	306	384
1986.....	2,883	2,225	1,505	1,335	169	720	641	79	658	274	384

¹ Persons receiving payments under special acts and as retired emergency and reserve officers included in total but excluded from distribution.

² Age distribution and degree-of-disability distribution estimated.

³ Disability rated by the Veterans' Administration according to average

impairment of earning capacity, graduated in intervals from 10-100 percent.

Source: Veterans' Administration, Department of Veterans' Benefits, published and unpublished data.

Section 5. Income-Support Programs

Table 183.—OASDI and selected public assistance programs: Average monthly payments in current and 1986 dollars, 1950-86

Period	Consumer Price Index all items ¹ (1967= 100)	Average monthly benefits under- OASDI in current-payment status				Average monthly money payments per recipient under			
		All retired workers		Widowed mother or father and 2 children		Supplemental Security Income/ Old-Age Assistance ²		Aid to Families with Dependent Children	
		Current dollars	1986 dollars	Current dollars	1986 dollars	Current dollars	1986 dollars	Current dollars	1986 dollars
December:									
1950.....	74.9	\$43.86	\$193.89	\$93.90	\$415.09	\$43.05	\$190.31	\$20.85	\$92.17
1951.....	79.3	42.14	175.95	93.80	391.64	44.55	186.01	22.00	91.86
1952.....	80.0	49.25	203.83	106.00	438.71	48.80	201.97	23.45	97.05
1953.....	80.5	51.10	210.18	111.90	460.25	48.90	201.13	23.20	95.42
1954.....	80.1	59.14	244.46	130.50	539.43	48.70	201.31	23.25	96.11
1955.....	80.4	61.90	254.91	135.40	557.60	50.05	206.11	23.50	96.78
1956.....	82.7	63.09	252.59	141.00	564.51	53.25	213.19	24.80	99.29
1957.....	85.2	64.58	250.97	146.30	568.54	55.50	215.68	25.40	98.71
1958.....	86.7	66.35	253.39	151.70	579.33	56.95	217.49	26.65	101.77
1959.....	88.0	72.78	273.83	170.70	642.26	56.70	213.33	27.30	102.72
1960.....	89.3	74.04	274.52	188.00	697.05	58.90	218.39	28.35	105.11
1961.....	89.9	75.65	278.62	189.30	697.19	57.60	212.14	29.45	108.46
1962.....	91.0	76.19	277.21	190.70	693.85	61.55	223.95	29.30	106.61
1963.....	92.5	76.88	275.19	192.50	689.05	62.80	224.79	29.70	106.31
1964.....	93.6	77.57	274.40	193.40	684.13	63.65	225.16	31.50	111.43
1965.....	95.4	83.92	291.26	219.80	762.85	63.10	219.00	32.85	114.01
1966.....	98.6	84.35	283.25	221.90	745.14	68.05	228.51	36.25	121.73
1967.....	101.6	85.37	278.21	224.40	731.29	70.15	228.61	39.50	128.72
1968.....	106.4	98.86	307.64	257.10	800.05	69.55	216.43	44.75	139.25
1969.....	112.9	100.40	294.44	255.80	750.18	73.90	216.73	45.15	132.41
1970.....	119.1	118.10	328.32	291.10	809.26	77.65	215.87	50.30	139.83
1971.....	123.1	132.17	355.50	320.00	860.70	77.50	208.45	52.30	140.67
1972.....	127.3	162.35	422.26	383.10	996.42	79.95	207.95	54.10	140.71
1973.....	138.5	166.42	397.85	391.00	934.73	76.15	182.05	56.95	136.15
1974.....	155.4	188.21	401.01	438.40	934.07	91.06	194.02	63.37	135.02
1975.....	166.3	207.18	412.49	468.60	932.97	90.93	181.04	69.69	138.75
1976.....	174.3	224.86	427.14	503.40	956.26	94.37	179.27	75.20	142.85
1977.....	186.1	243.00	432.33	546.60	972.48	96.62	171.90	80.08	142.47
1978.....	202.9	263.20	429.50	591.90	965.89	100.43	163.89	83.60	136.42
1979.....	229.1	294.30	425.33	655.00	946.62	122.67	177.29	90.34	130.56
1980.....	258.4	341.40	437.45	759.20	972.80	128.20	164.27	97.10	124.42
1981.....	281.5	385.97	453.98	858.00	1009.18	137.81	162.09	103.15	121.32
1982.....	292.4	419.30	474.80	885.50	1002.70	145.69	164.97	106.33	120.40
1983.....	303.5	440.77	480.85	923.00	1006.94	157.89	172.25	109.93	119.93
1984.....	315.5	460.57	483.34	948.30	995.19	157.88	165.69	114.72	120.39
1985.....	327.4	478.62	484.03	981.50	992.59	164.26	166.12	118.33	119.67
1986.....	331.1	488.44	488.44	994.00	994.00	173.66	173.66	122.09	122.09

¹ Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers.

² Beginning in 1974, represents payments to the aged under the SSI program.

5.1 Summary Data

Table 184 (1985).—OASDI and Supplemental Security Income (SSI): Population aged 65 or older receiving OASDI cash benefits, SSI payments, or both, 1940–85, ranked by State, December 1985

Year and State	Aged population ¹ receiving—						Persons receiving both OASDI and SSI as percent of—	
	OASDI		SSP		Both OASDI and SSI, number per 1,000	OASDI or SSI or both, number per 1,000	OASDI beneficiaries	SSI recipients
	Number per 1,000	State rank	Number per 1,000	State rank				
1940	7	...	217	...	1	223	14.3	0.5
1945	62	...	194	...	5	251	8.1	2.6
1950	164	...	224	...	22	366	12.6	9.8
1955	394	...	179	...	34	539	8.6	19.2
1960	616	...	141	...	41	716	6.6	28.5
1965	752	...	117	...	52	817	7.0	44.7
1970	855	...	104	...	63	896	7.4	60.4
1975	904	...	111	...	78	938	8.6	69.5
1980	914	...	87	...	61	941	6.7	70.2
1981	912	...	81	...	57	936	6.2	70.0
1982	912	...	75	...	52	935	5.7	69.6
1983	915	...	73	...	51	937	5.6	70.1
1984	913	...	73	...	52	934	5.6	71.0
1985	917	...	71	...	51	937	5.5	71.1
Alabama	900	39	160	2	125	934	13.9	78.5
Alaska	870	49	89	13	50	909	5.8	56.4
Arizona	909	33	37	36	26	920	2.9	70.3
Arkansas	907	36	131	7	107	931	11.8	81.6
California	895	43	133	6	93	935	10.4	70.1
Colorado	920	30	44	28	29	935	3.2	66.8
Connecticut	940	13	23	48	12	952	1.3	51.5
Delaware	951	9	41	32	31	961	3.3	75.5
District of Columbia	799	51	89	14	60	827	7.6	68.1
Florida	880	48	52	25	27	905	3.1	52.1
Georgia	891	46	138	4	106	923	12.0	77.0
Hawaii	905	37	58	22	27	936	3.0	46.6
Idaho	961	7	28	40	23	966	2.4	81.8
Illinois	913	32	36	37	20	928	2.2	56.5
Indiana	948	11	25	47	19	954	2.0	74.7
Iowa	950	10	27	43	21	956	2.2	77.4
Kansas	929	23	25	46	19	936	2.0	72.9
Kentucky	905	38	101	10	78	928	8.7	77.3
Louisiana	866	50	148	3	105	909	12.1	70.8
Maine	964	2	68	19	59	973	6.2	86.9
Maryland	893	44	46	27	30	909	3.4	65.1
Massachusetts	923	27	75	16	58	940	6.3	77.9
Michigan	961	5	44	29	32	973	3.3	73.7
Minnesota	940	15	27	42	19	948	2.0	69.9
Mississippi	885	47	213	1	172	925	19.5	81.0
Missouri	927	24	55	23	42	940	4.5	76.1
Montana	933	21	28	41	21	939	2.3	75.7
Nebraska	934	20	26	45	20	940	2.1	76.5
Nevada	924	26	42	31	30	936	3.3	72.9
New Hampshire	962	4	20	51	14	968	1.4	69.7
New Jersey	934	18	43	30	23	954	2.5	54.3
New Mexico	899	41	96	12	71	924	7.9	74.1
New York	923	28	72	17	41	953	4.5	57.4
North Carolina	926	25	107	9	87	946	9.4	81.8
North Dakota	954	8	38	35	28	964	2.9	73.5
Ohio	932	22	32	39	21	943	2.3	66.6
Oklahoma	897	42	83	15	60	921	6.7	71.6
Oregon	940	14	27	44	20	947	2.1	74.1
Pennsylvania	937	17	39	34	27	949	2.9	69.7
Rhode Island	944	12	53	24	37	959	4.0	70.1
South Carolina	913	31	135	5	109	939	11.9	81.0
South Dakota	966	1	40	33	30	975	3.2	76.3
Tennessee	908	34	117	8	94	931	10.3	80.4
Texas	893	45	98	11	72	919	8.0	73.5
Utah	921	29	22	50	13	930	1.4	59.6
Vermont	961	6	66	20	56	971	5.8	84.5
Virginia	900	40	71	18	54	916	6.0	76.6
Washington	939	16	35	38	24	950	2.5	68.1
West Virginia	908	35	65	21	47	925	5.2	73.2
Wisconsin	964	3	49	26	42	972	4.3	84.5
Wyoming	934	19	22	49	17	940	1.8	75.1

¹Population data on which ratio is based furnished by the Bureau of the Census. Data not adjusted for errors of coverage and of age misreporting. The population data for 1980 are derived from actual census counts. The population data for 1981–85 are based on census estimates.

²For 1940–73, data refer to Old-Age Assistance program. Beginning January 1974, the Supplemental Security Income program superseded the Old-Age Assistance program in the 50 States and the District of Columbia.

³Based on 10-percent sample.

CONTACT: Rona Blumenthal/Shirley Queen (301) 965-0159/0185 for further information.

Table 184 (1986).—OASDI and Supplemental Security Income (SSI): Population aged 65 or older receiving OASDI cash benefits, SSI payments, or both, 1940–86, ranked by State, December 1986

Year and State	Aged population ¹ receiving—						Persons receiving both OASDI and SSI as percent of—	
	OASDI		SSI ²		Both OASDI and SSI, number per 1,000	OASDI or SSI or both, number per 1,000	OASDI beneficiaries	SSI recipients
	Number per 1,000	State rank	Number per 1,000	State rank				
1940	7	...	217	...	1	223	14.3	0.5
1945	62	...	194	...	5	251	8.1	2.6
1950	164	...	224	...	22	366	12.6	9.8
1955	394	...	179	...	34	539	8.6	19.2
1960	616	...	141	...	41	716	6.6	28.5
1965	752	...	117	...	52	817	7.0	44.7
1970	855	...	104	...	63	896	7.4	60.4
1975	904	...	111	...	78	939	8.6	69.5
1980	914	...	87	...	61	941	6.7	70.2
1981	912	...	81	...	57	936	6.2	70.0
1982	912	...	75	...	52	935	5.7	69.6
1983	915	...	73	...	51	937	5.6	70.1
1984	913	...	73	...	52	934	5.6	71.0
1985	917	...	71	...	51	937	5.5	71.1
1986	916	...	69	...	49	936	5.4	71.0
Alabama	900	42	151	2	120	931	13.3	79.3
Alaska	897	43	80	14	44	932	4.9	55.6
Arizona	911	34	36	36	25	921	2.8	70.2
Arkansas	904	38	126	7	103	927	11.4	82.3
California	894	45	133	4	91	935	10.2	68.7
Colorado	921	26	42	30	29	935	3.1	67.5
Connecticut	928	23	23	48	12	939	1.3	51.3
Delaware	978	1	39	33	29	987	3.0	75.6
District of Columbia	795	51	86	13	59	823	7.4	68.4
Florida	880	49	50	25	26	905	3.0	51.8
Georgia	894	44	132	5	103	923	11.5	77.9
Hawaii	903	39	58	22	26	935	2.9	44.7
Idaho	974	3	27	42	22	979	2.3	82.3
Illinois	911	33	35	37	20	926	2.2	55.8
Indiana	945	14	24	47	18	951	1.9	75.3
Iowa	955	8	27	41	21	961	2.2	77.5
Kansas	931	19	25	46	18	938	1.9	73.1
Kentucky	915	31	99	10	77	936	8.4	78.0
Louisiana	861	50	139	3	101	900	11.7	72.1
Maine	950	10	66	19	58	958	6.1	88.0
Maryland	886	48	45	27	29	902	3.2	64.1
Massachusetts	918	29	71	17	55	934	6.0	77.4
Michigan	965	5	42	29	31	976	3.2	73.8
Minnesota	942	15	26	44	18	950	2.0	70.6
Mississippi	891	47	205	1	168	928	18.9	81.9
Missouri	928	22	52	23	40	940	4.3	76.7
Montana	947	12	28	40	21	954	2.2	75.4
Nebraska	941	16	25	45	19	946	2.0	77.1
Nevada	919	27	40	31	29	930	3.2	72.7
New Hampshire	956	7	19	51	13	962	1.4	70.0
New Jersey	918	28	42	28	22	937	2.4	53.5
New Mexico	902	41	93	12	69	926	7.7	74.3
New York	917	30	71	16	40	948	4.4	56.8
North Carolina	926	24	102	9	84	944	9.1	82.3
North Dakota	949	11	37	35	28	959	2.9	74.4
Ohio	938	17	31	39	21	948	2.2	67.0
Oklahoma	904	37	79	15	57	926	6.3	72.7
Oregon	946	13	26	43	20	953	2.0	74.0
Pennsylvania	931	20	38	34	27	942	2.9	69.9
Rhode Island	934	18	52	24	36	950	3.9	70.3
South Carolina	913	32	128	6	105	936	11.5	81.7
South Dakota	963	6	39	32	30	972	3.1	77.4
Tennessee	905	36	111	8	90	926	9.9	81.0
Texas	892	46	94	11	69	917	7.8	73.7
Utah	925	25	21	50	12	934	1.3	59.9
Vermont	974	2	64	20	55	983	5.7	85.5
Virginia	902	40	68	18	52	919	5.8	76.4
Washington	929	21	33	38	22	940	2.4	66.2
West Virginia	906	35	63	21	46	922	5.1	73.7
Wisconsin	965	4	48	26	41	973	4.2	84.7
Wyoming	953	9	22	49	17	958	1.8	76.5

¹Population data on which ratio is based furnished by the Bureau of the Census. Data not adjusted for errors of coverage and of age misreporting. The population data for 1980 are derived from actual census counts. The population data for 1981–86 are based on census estimates.

²For 1940–73, data refer to Old-Age Assistance program. Beginning January 1974, the Supplemental Security Income program superseded the Old-Age Assistance program in the 50 States and the District of Columbia.

³Based on 10-percent sample.

CONTACT: Rona Blumenthal/Shirley Queen (301) 965-0163/0185 for further information.

5.1 Summary Data

Table 185.—Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by reason for SSI eligibility and type of OASDI benefit, December 1986

Type of benefit	All OASDI beneficiaries ¹	OASDI beneficiaries with SSI					
		Number			Percent of all OASDI beneficiaries		
		Total	Aged	Blind and disabled	Total	Aged	Blind and disabled
Total	37,683,434	2,059,321	1,028,985	1,030,336	5.5	2.7	2.7
Retirement	26,524,806	1,129,583	757,443	372,140	4.3	2.9	1.4
Workers aged 65 or older	20,491,481	893,903	678,370	215,533	4.4	3.3	1.1
Men	10,771,905	342,297	255,723	86,574	3.2	2.4	.8
Women	9,719,576	551,606	422,647	128,959	5.7	4.3	1.3
Wives and husbands aged 65 or older	2,514,811	119,245	78,996	40,249	4.7	3.1	1.6
Disabled adult children	162,803	79,235	77	79,158	48.7	(2)	48.6
Workers aged 62-64	2,495,197	21,185	...	21,185	.8	...	.8
Men	1,313,286	10,352	...	10,352	.8	...	.8
Women	1,181,911	10,833	...	10,833	.9	...	.9
Wives and husbands aged 62-64	468,478	11,707	...	11,707	2.5	...	2.5
Children under age 18 and students aged 18-19	287,482	2,095	...	2,095	.7	...	.7
Wives and husbands with children	104,554	2,213	...	2,213	2.1	...	2.1
Disability	3,993,279	398,118	1,721	396,397	10.0	(2)	9.9
Workers under age 65	2,727,386	357,061	...	357,061	13.1	...	13.1
Men	1,826,179	182,933	...	182,933	10.0	...	10.0
Women	901,207	174,128	...	174,128	19.3	...	19.3
Wives and husbands aged 65 or older	32,662	3,684	1,721	1,963	11.3	5.3	6.0
Disabled adult children	34,642	22,688	...	22,688	65.5	...	65.5
Wives and husbands aged 62-64	42,648	1,865	...	1,865	4.4	...	4.4
Children under age 18 and students aged 18-19	930,659	8,972	...	8,972	1.0	...	1.0
Wives and husbands with children	225,282	3,848	...	3,848	1.7	...	1.7
Survivors	7,165,349	531,620	269,821	261,799	7.4	3.8	3.7
Widows and widowers aged 65 or older	4,172,222	358,426	266,830	91,596	8.6	6.4	2.2
Disabled widows and widowers	106,039	24,099	...	24,099	22.7	...	22.7
Disabled adult children	347,942	117,280	2,063	115,217	33.7	.6	33.1
Parents aged 65 or older	8,547	1,020	928	92	11.9	10.9	1.1
Parents aged 62-64	152	5	...	5	3.3	...	3.3
Nondisabled widows and widowers aged 60-64	653,221	19,417	...	19,417	3.0	...	3.0
Children under age 18 and students aged 18-19	1,527,244	6,760	...	6,760	.4	...	.4
Widowed mothers and fathers	349,982	4,613	...	4,613	1.3	...	1.3

¹Excludes 24,791 special age-72 beneficiaries.

²Less than 0.05 percent.

CONTACT: Herman Grundmann/Arthur Kahn (301) 965-0183/0186 for further information.

Table 186 (1985).—Number and percentage distribution of persons aged 15 or older with Social Security or Railroad Retirement benefits or with Supplemental Security Income, by age, sex, race, and median amount, 1985 ¹

Age and median amount	Total				Men				Women			
	Number (in thousands)	Total ²	White	Black	Number (in thousands)	Total ²	White	Black	Number (in thousands)	Total ²	White	Black
With Social Security or Railroad Retirement benefits												
Total.....	33,006	100.0	89.5	9.2	13,680	100.0	89.3	9.1	19,326	100.0	89.6	9.2
Under 55.....	3,103	100.0	79.5	18.1	1,415	100.0	80.5	16.7	1,687	100.0	78.7	19.3
55-64.....	4,774	100.0	88.8	9.7	2,039	100.0	87.5	10.8	2,735	100.0	89.8	8.8
65-74.....	15,319	100.0	90.6	8.2	6,614	100.0	90.7	7.9	8,705	100.0	90.4	8.4
75 or older.....	9,810	100.0	91.2	7.6	3,612	100.0	91.0	7.4	6,198	100.0	91.4	7.8
Median amount.....	...	\$4,700	\$4,814	\$3,747	...	\$5,835	\$5,958	\$4,636	...	\$3,999	\$4,107	\$3,352
With Supplemental Security Income												
Total.....	3,560	100.0	67.1	30.5	1,203	100.0	68.1	29.9	2,358	100.0	66.5	30.8
Under 55.....	1,234	100.0	67.3	30.1	558	100.0	67.9	31.5	676	100.0	67.0	28.8
55-64.....	585	100.0	61.0	37.4	201	100.0	58.7	38.3	384	100.0	62.0	37.2
65-74.....	890	100.0	66.1	30.7	236	100.0	69.5	28.0	653	100.0	64.8	31.7
75 or older.....	852	100.0	71.7	26.1	207	100.0	75.9	19.8	644	100.0	70.5	28.1
Median amount.....	...	\$2,342	\$2,316	\$2,322	...	\$2,493	\$2,462	\$2,477	...	\$2,274	\$2,246	\$2,265

¹Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

²Includes other races.

Source: Public use file of the March 1986 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 186 (1986).—Number and percentage distribution of persons aged 15 or older with Social Security or Railroad Retirement benefits or with Supplemental Security Income, by age, sex, race, and median amount, 1986 ¹

Age and median amount	Total				Men				Women			
	Number (in thousands)	Total ²	White	Black	Number (in thousands)	Total ²	White	Black	Number (in thousands)	Total ²	White	Black
With Social Security or Railroad Retirement benefits												
Total.....	33,397	100.0	89.4	9.4	13,994	100.0	89.3	9.4	19,403	100.0	89.4	9.5
Under 55.....	3,128	100.0	77.4	20.8	1,421	100.0	78.0	20.3	1,708	100.0	76.7	21.3
55-64.....	4,623	100.0	89.4	9.7	2,007	100.0	89.9	9.2	2,616	100.0	89.0	10.0
65-74.....	15,585	100.0	90.4	8.2	6,801	100.0	90.6	8.1	8,783	100.0	90.3	8.4
75 or older.....	10,061	100.0	91.4	7.7	3,764	100.0	90.8	7.9	6,296	100.0	91.8	7.6
Median amount.....	...	\$4,898	\$5,023	\$3,857	...	\$6,128	\$6,235	\$4,752	...	\$4,155	\$4,256	\$3,408
With Supplemental Security Income												
Total.....	3,574	100.0	66.9	29.7	1,263	100.0	69.2	27.4	2,312	100.0	65.6	31.0
Under 55.....	1,409	100.0	68.1	29.7	659	100.0	68.6	29.7	748	100.0	67.9	29.8
55-64.....	576	100.0	62.5	35.1	179	100.0	61.5	36.9	397	100.0	63.0	34.0
65-74.....	827	100.0	66.3	27.8	225	100.0	72.0	21.3	602	100.0	64.1	30.2
75 or older.....	764	100.0	68.5	27.9	200	100.0	75.0	18.0	564	100.0	66.1	31.4
Median amount.....	...	\$2,247	\$2,154	\$2,380	...	\$2,311	\$2,203	\$2,507	...	\$2,212	\$2,127	\$2,311

¹Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

²Includes other races.

Source: Public use file of the March 1987 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

5.1 Summary Data

Table 187 (1985).—Number of persons aged 15 or older with Social Security or with Railroad Retirement benefits or Supplemental Security Income and percent of Spanish origin, by age, sex, and median amount, 1985 ¹

Age and median amount	Number (in thousands)			Percent of Spanish origin ²		
	Total	Men	Women	Total	Men	Women
With Social Security or Railroad Retirement						
Total	33,006	13,680	19,326	3.4	3.5	3.3
Under 55.....	3,103	1,415	1,687	6.8	6.5	7.2
55-64	4,774	2,039	2,735	3.8	3.8	3.9
65-74	15,319	6,614	8,705	2.9	3.0	2.8
75 or older.....	9,810	3,612	6,198	2.8	3.1	2.6
Median amount.....	\$4,700	\$5,835	\$3,999	\$3,951	\$4,740	\$3,519
With Supplemental Security Income						
Total	3,560	1,203	2,358	10.3	10.8	10.1
Under 55.....	1,234	558	676	9.2	9.7	9.0
55-64	585	201	384	9.4	6.5	10.7
65-74	890	236	653	11.8	12.7	11.5
75 or older.....	852	207	644	10.9	15.5	9.5
Median amount.....	\$2,342	\$2,493	\$2,274	\$2,882	\$2,905	\$2,870

¹Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

²Persons of Spanish origin may be of any race.

Source: Public use file of the March 1986 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 187 (1986).—Number of persons aged 15 or older with Social Security or with Railroad Retirement benefits or Supplemental Security Income and percent of Spanish origin, by age, sex, and median amount, 1986 ¹

Age and median amount	Number (in thousands)			Percent of Spanish origin ²		
	Total	Men	Women	Total	Men	Women
With Social Security or Railroad Retirement						
Total	33,397	13,994	19,403	3.5	3.8	3.4
Under 55.....	3,128	1,421	1,708	7.4	7.1	7.7
55-64	4,623	2,007	2,616	4.7	4.6	4.7
65-74	15,585	6,801	8,783	2.9	3.0	2.9
75 or older.....	10,061	3,764	6,296	2.8	3.4	2.4
Median amount.....	\$4,898	\$6,128	\$4,155	\$3,981	\$5,028	\$3,380
With Supplemental Security Income						
Total	3,574	1,263	2,312	10.2	10.8	9.9
Under 55.....	1,409	659	748	9.4	10.9	8.3
55-64	576	179	397	8.3	7.8	8.8
65-74	827	225	602	11.7	8.4	13.0
75 or older.....	764	200	564	11.3	15.5	9.6
Median amount.....	\$2,247	\$2,311	\$2,212	\$2,577	\$2,650	\$2,537

¹Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

²Persons of Spanish origin may be of any race.

Source: Public use file of the March 1987 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

CONTACT: Joan Loeff/Herman Grundmann (301) 965-0180/0183 for further information.

Table 188.—Number of persons receiving federally administered payments and average monthly benefit amount, by reason for eligibility and type of payment, December 1986

Type of payment	Total	Aged	Blind	Disabled
Number of persons				
Total.....	4,269,184	1,473,428	¹ 83,115	² 2,712,641
Federal SSI payments.....	3,921,661	1,291,415	74,628	2,555,618
Federal SSI payments only.....	2,545,783	890,273	44,166	1,611,344
Federal SSI and State supplementation.....	1,375,878	401,142	30,462	944,274
State supplementation.....	1,723,401	583,155	38,949	1,101,297
State supplementation only.....	347,523	182,013	8,487	157,023
Amount of payments (in thousands)				
Total.....	\$1,043,743	\$255,877	\$23,877	\$763,988
Federal SSI payments.....	844,726	189,679	17,609	637,438
State supplementation.....	199,017	66,198	6,268	126,550
Average monthly amount				
Total.....	\$244.48	\$173.66	\$287.27	\$281.63
Federal SSI payments.....	215.40	146.87	235.95	249.42
State supplementation.....	115.47	113.51	160.92	114.90

¹ Includes approximately 22,900 persons aged 65 or older.² Includes approximately 521,200 persons aged 65 or older.**Table 189.**—Number of adult units and children receiving federally administered payments and average monthly benefit amount, by type of payment and reason for eligibility, December 1986

Type of payment	Adult units						Blind and disabled children
	Aged		Blind		Disabled		
	Individual	Couple	Individual	Couple	Individual	Couple	
All persons							
Total.....	1,209,646	123,678	67,619	3,539	2,257,068	71,385	280,137
Federal SSI payments.....	1,070,820	102,511	60,435	3,000	2,127,962	61,900	278,827
Federal SSI payments only.....	731,010	73,131	35,266	1,984	1,318,118	43,846	184,463
Federal SSI and State supplementation.....	339,810	29,380	25,169	1,016	809,844	18,054	94,364
State supplementation.....	478,636	50,547	32,353	1,555	938,950	27,539	95,674
State supplementation only.....	138,826	21,167	7,184	539	129,106	9,485	1,310
Average monthly amount							
Total.....	\$176.44	\$321.90	\$286.50	\$437.62	\$283.90	\$370.20	\$321.34
Federal SSI payments.....	151.38	246.07	235.46	319.88	249.27	298.82	299.25
Federal SSI payments only.....	142.69	208.60	234.09	319.19	237.90	288.72	288.71
Federal SSI and State supplementation.....	281.57	661.25	401.38	716.75	386.42	614.96	388.55
State supplementation.....	107.24	288.59	158.97	378.84	117.53	287.96	68.78
State supplementation only.....	96.85	242.33	141.32	347.39	110.59	280.96	74.69

CONTACT: Arthur Kahn/Carol Emge (301) 965-0186/0188 for further information.

Table 190.—Number of persons receiving payments, by type of payment and reason for eligibility, January 1974 and December 1974-86

Month and year	Total	Federally administered ¹	Federal SSI ²	State supplementation				
				Total	Federally administered		State administered ⁴	
					Total ³	Only	Total	Only
All persons								
January 1974	3,248,949	3,215,632	2,955,959	1,838,602	1,480,309	259,673	358,293	33,317
December 1974	4,027,572	3,996,064	(5)	(5)	(5)	(5)	300,724	31,508
December 1975	4,359,625	4,314,275	3,893,419	1,987,409	1,684,018	420,856	303,391	45,350
December 1976	4,285,785	4,235,939	3,799,069	1,912,550	1,638,173	436,870	274,377	49,846
December 1977	4,287,299	4,237,692	3,777,856	1,927,340	1,657,645	459,836	269,695	49,607
December 1978	4,265,473	4,216,925	3,754,663	1,946,921	1,681,403	462,262	265,518	48,548
December 1979	4,202,727	4,149,575	3,687,119	1,941,572	1,684,283	462,456	257,289	53,152
December 1980	4,194,100	4,142,017	3,682,411	1,934,239	1,684,765	459,606	249,474	52,083
December 1981	4,067,421	4,018,875	3,590,103	1,874,844	1,625,279	428,772	249,565	48,546
December 1982	3,908,466	3,857,590	3,473,301	1,798,400	1,550,405	384,289	247,995	50,876
December 1983	3,955,767	3,901,497	3,589,521	1,811,614	1,557,714	311,976	253,900	54,270
December 1984	4,093,956	4,029,333	3,698,758	1,875,187	1,607,234	330,575	267,953	64,623
December 1985	4,200,177	4,138,021	3,799,092	1,915,503	1,660,847	338,929	254,656	62,156
December 1986	4,346,652	4,269,184	3,921,661	2,002,746	1,723,401	347,523	279,345	77,468
Aged								
January 1974	1,889,898	1,865,109	1,690,496	1,022,244	770,318	174,613	251,926	24,789
December 1974	2,307,722	2,285,909	(5)	(5)	(5)	(5)	193,057	21,813
December 1975	2,333,685	2,307,105	2,024,765	1,028,596	843,917	282,340	184,679	26,580
December 1976	2,175,693	2,147,697	1,867,318	934,586	774,226	280,379	160,360	27,996
December 1977	2,077,945	2,050,921	1,765,147	906,636	754,187	285,774	152,449	27,024
December 1978	1,995,982	1,967,900	1,685,651	885,882	739,028	282,249	146,854	28,082
December 1979	1,903,369	1,871,716	1,593,486	859,101	718,207	278,230	140,894	31,653
December 1980	1,838,381	1,807,776	1,533,366	837,318	702,763	274,410	134,555	30,605
December 1981	1,707,166	1,678,090	1,429,871	783,558	649,758	248,219	133,800	29,076
December 1982	1,578,968	1,548,741	1,329,485	727,662	597,080	219,256	130,582	30,227
December 1983	1,545,999	1,515,400	1,339,093	710,221	580,039	176,307	130,182	30,599
December 1984	1,562,064	1,530,289	1,346,711	716,272	585,015	183,576	131,257	31,777
December 1985	1,529,674	1,504,469	1,322,292	698,634	583,913	182,177	114,721	25,205
December 1986	1,506,496	1,473,428	1,291,415	706,478	583,155	182,013	123,323	33,068
Blind								
January 1974	73,850	72,390	55,680	45,828	37,326	16,710	8,502	1,460
December 1974	75,528	74,616	(5)	(5)	(5)	(5)	5,898	912
December 1975	75,315	74,489	68,375	36,309	31,376	6,114	4,933	826
December 1976	77,226	76,366	69,083	38,215	33,484	7,283	4,731	860
December 1977	78,363	77,362	69,534	38,868	34,401	7,828	4,467	1,001
December 1978	78,028	77,135	68,192	39,210	35,022	8,943	4,188	893
December 1979	78,108	77,250	67,973	39,603	35,666	9,277	3,937	858
December 1980	79,139	78,401	68,945	39,863	36,214	9,456	3,649	738
December 1981	79,198	78,570	69,261	39,814	36,327	9,309	3,487	628
December 1982	77,929	77,356	68,584	39,003	35,584	8,772	3,419	573
December 1983	79,446	78,960	71,102	39,771	36,438	7,858	3,333	486
December 1984	80,948	80,524	72,361	40,474	37,259	8,163	3,215	424
December 1985	82,622	82,220	73,817	41,323	38,291	8,403	3,032	402
December 1986	83,557	83,115	74,628	42,078	38,949	8,487	3,129	442
Disabled								
January 1974	1,285,201	1,278,122	1,209,783	769,501	672,575	68,350	96,926	7,068
December 1974	1,644,322	1,635,539	(5)	(5)	(5)	(5)	101,769	8,783
December 1975	1,950,625	1,932,681	1,800,279	922,229	808,725	132,402	113,504	17,944
December 1976	2,032,866	2,011,876	1,862,668	939,711	830,463	149,208	109,248	20,990
December 1977	2,130,991	2,109,409	1,943,175	981,524	869,057	166,234	112,467	21,582
December 1978	2,191,145	2,171,890	2,000,820	1,014,561	907,037	171,070	107,524	19,255
December 1979	2,220,827	2,200,609	2,025,660	1,036,240	930,410	174,949	105,830	20,218
December 1980	2,276,130	2,255,840	2,080,100	1,050,155	945,788	175,740	104,367	20,290
December 1981	2,280,525	2,262,215	2,090,971	1,044,950	939,194	171,244	105,756	18,310
December 1982	2,251,013	2,231,493	2,075,232	1,024,939	917,741	156,261	107,198	19,520
December 1983	2,329,596	2,307,137	2,179,326	1,054,525	941,237	127,811	113,288	22,459
December 1984	2,449,947	2,418,522	2,279,686	1,110,506	984,960	138,836	125,546	31,425
December 1985	2,586,741	2,551,332	2,402,983	1,167,326	1,038,643	148,349	128,683	35,409
December 1986	2,755,401	2,712,641	2,555,618	1,245,288	1,101,297	157,023	143,991	42,760

¹ All persons with Federal SSI payments and/or federally administered State supplementation.

² All persons with Federal SSI payments whether receiving Federal payments only or both Federal SSI and federally administered State supplementation.

³ All persons with federally administered State supplementation whether receiving State supplementary payments only or both Federal SSI and federally

administered State supplementation.

⁴ All persons with State-administered State supplementation whether receiving State supplementary payments only or both Federal SSI and State-administered State supplementation. Includes data not distributed by reason for eligibility.

⁵ Data not available.

CONTACT: Arthur Kahn/Carol Emge (301) 965-0186/0188 for further information.

Table 191.—Total amount of payments, by type of payment and reason for eligibility, 1974-86

[In thousands]

Year	Total	Federal SSI	State supplementation	
			Federally administered	State administered ¹
All persons				
1974.....	\$5,245,719	\$3,833,161	\$1,263,652	\$148,906
1975.....	5,878,224	4,313,538	1,402,534	162,152
1976.....	6,065,842	4,512,061	1,388,154	165,627
1977.....	6,306,041	4,703,292	1,430,794	171,955
1978.....	6,552,068	4,880,691	1,490,947	180,430
1979.....	7,075,394	5,279,181	1,589,544	206,669
1980.....	7,940,734	5,866,354	1,848,286	226,094
1981.....	8,593,414	6,517,727	1,838,969	236,718
1982.....	8,981,328	6,907,043	1,798,453	275,832
1983.....	9,404,227	7,422,524	1,711,319	270,384
1984.....	10,371,790	8,281,017	1,792,089	298,684
1985.....	11,060,476	8,777,341	1,972,597	310,538
1986.....	12,081,025	9,498,047	2,243,332	339,646
Aged				
1974.....	\$2,503,407	\$1,782,742	\$631,292	\$89,373
1975.....	2,604,792	1,842,980	673,535	88,277
1976.....	2,508,483	1,784,996	635,381	88,106
1977.....	2,448,724	1,736,812	627,075	84,837
1978.....	2,432,738	1,706,220	635,860	90,658
1979.....	2,525,374	1,759,426	661,294	104,654
1980.....	2,734,270	1,860,194	756,829	117,247
1981.....	2,818,143	1,967,015	730,665	120,463
1982.....	2,824,003	2,004,730	693,978	125,295
1983.....	2,813,897	2,034,426	644,857	134,614
1984.....	2,974,122	2,188,075	644,585	141,462
1985.....	3,034,596	2,202,557	694,114	137,925
1986.....	3,096,142	2,189,986	759,316	146,840
Blind				
1974.....	\$130,195	\$91,308	\$34,483	\$4,404
1975.....	130,936	92,427	34,813	3,696
1976.....	137,793	95,651	38,409	3,733
1977.....	146,070	100,370	41,768	3,932
1978.....	152,210	104,525	43,502	4,183
1979.....	166,835	115,873	46,571	4,391
1980.....	190,075	131,506	54,321	4,248
1981.....	206,263	145,937	56,182	4,144
1982.....	216,936	156,236	56,455	4,245
1983.....	229,374	169,898	54,815	4,661
1984.....	248,762	185,440	58,609	4,713
1985.....	264,162	195,183	64,657	4,322
1986.....	277,102	201,403	71,357	4,342
Disabled				
1974.....	\$2,601,936	\$1,959,112	\$597,876	\$44,948
1975.....	3,142,476	2,378,131	694,186	70,159
1976.....	3,419,543	2,631,414	714,364	73,765
1977.....	3,710,788	2,866,110	761,950	82,728
1978.....	3,965,611	3,069,946	811,585	84,080
1979.....	4,380,932	3,403,880	881,679	95,373
1980.....	5,013,948	3,874,655	1,037,137	102,156
1981.....	5,566,157	4,404,775	1,052,122	109,260
1982.....	5,908,841	4,746,077	1,048,020	114,744
1983.....	6,356,975	5,218,200	1,011,647	127,128
1984.....	7,143,212	5,907,501	1,088,896	146,815
1985.....	7,754,588	6,379,601	1,213,826	161,161
1986.....	8,699,773	7,106,658	1,412,659	180,456

¹ Includes data not distributed by reason for eligibility.

CONTACT: Arthur Kahn/Carol Emge (301) 965-0186/0188 for further information.

5.2 SSI: Summary Data

Table 192.—Average monthly benefit amount, by type of payment and reason for eligibility, January 1974 and December 1974-86

Month and year	Total	Federally administered	Federal SSI	State supplementation		
				Total	Federally administered	State administered
All persons						
January 1974.....	\$116.97	\$113.55	\$88.01	\$65.20	\$70.92	\$41.54
December 1974.....	114.76	112.83	(1)	(1)	(1)	37.75
December 1975.....	116.36	114.39	96.17	66.86	70.71	45.59
December 1976.....	121.53	119.70	101.72	70.24	73.63	50.00
December 1977.....	126.39	124.52	106.61	72.39	75.36	53.68
December 1978.....	131.79	129.61	111.98	73.02	75.00	58.91
December 1979.....	157.87	155.65	123.89	106.45	112.26	71.23
December 1980.....	170.42	167.77	143.35	96.93	99.15	79.85
December 1981.....	185.49	182.73	160.29	95.46	97.78	80.31
December 1982.....	198.87	195.83	174.72	94.75	95.81	88.08
December 1983.....	214.69	211.68	188.94	94.42	94.81	92.01
December 1984.....	221.87	219.01	196.16	97.46	97.61	96.60
December 1985.....	228.66	226.06	200.84	103.06	103.82	98.05
December 1986.....	246.93	244.48	215.40	114.14	115.47	105.93
Aged						
January 1974.....	\$99.33	\$95.69	\$74.54	\$60.37	\$68.12	\$36.66
December 1974.....	93.15	91.06	(1)	(1)	(1)	35.35
December 1975.....	92.99	90.93	75.94	61.48	66.38	39.12
December 1976.....	96.33	94.37	79.42	65.54	70.23	42.91
December 1977.....	98.75	96.62	81.78	67.20	71.35	46.54
December 1978.....	102.96	100.43	85.69	68.94	71.97	53.70
December 1979.....	125.66	122.67	93.53	104.89	112.18	67.71
December 1980.....	131.75	128.20	106.70	93.85	96.97	77.55
December 1981.....	141.56	137.81	118.24	92.62	95.72	77.39
December 1982.....	150.06	145.69	127.76	92.20	93.41	86.56
December 1983.....	162.30	157.89	138.19	92.75	93.48	89.49
December 1984.....	162.55	157.88	138.13	94.77	95.00	93.71
December 1985.....	168.30	164.26	141.51	100.65	102.76	89.90
December 1986.....	178.20	173.66	146.87	111.51	113.51	102.07
Blind						
January 1974.....	\$128.82	\$124.27	\$105.03	\$79.97	\$84.34	\$60.86
December 1974.....	143.30	140.59	(1)	(1)	(1)	55.95
December 1975.....	148.96	146.57	116.40	89.78	94.32	61.13
December 1976.....	155.32	152.77	119.10	98.55	102.70	69.04
December 1977.....	161.39	159.20	124.08	103.70	107.22	72.21
December 1978.....	167.19	164.40	132.43	101.85	104.24	86.68
December 1979.....	214.56	212.27	160.97	146.88	152.98	91.60
December 1980.....	215.70	213.23	169.91	134.39	138.15	97.45
December 1981.....	230.33	227.70	187.33	132.21	135.32	99.53
December 1982.....	244.79	241.59	202.67	132.70	134.58	113.70
December 1983.....	259.74	256.39	216.71	131.43	132.72	117.33
December 1984.....	268.30	265.11	223.62	136.78	138.65	115.00
December 1985.....	277.32	274.32	228.64	146.04	148.25	117.95
December 1986.....	290.23	287.27	235.95	157.85	160.92	119.69
Disabled						
January 1974.....	\$142.22	\$139.01	\$106.05	\$77.79	\$73.41	\$52.64
December 1974.....	143.78	141.98	(1)	(1)	(1)	41.27
December 1975.....	143.07	141.15	118.15	71.97	74.32	55.26
December 1976.....	147.21	145.50	123.43	73.77	75.63	59.60
December 1977.....	152.05	150.36	128.53	75.96	77.57	62.53
December 1978.....	156.78	154.82	133.44	75.46	76.35	67.70
December 1979.....	183.80	181.71	146.53	107.47	110.77	78.47
December 1980.....	200.06	197.90	169.48	97.92	99.28	86.18
December 1981.....	216.81	214.49	188.15	96.64	97.75	86.92
December 1982.....	231.48	229.04	203.89	95.58	95.87	93.09
December 1983.....	247.87	245.49	219.22	94.54	94.17	97.67
December 1984.....	258.08	256.15	229.58	98.08	97.59	101.80
December 1985.....	262.71	260.95	232.63	103.26	102.78	107.06
December 1986.....	283.08	281.63	249.42	114.49	114.90	111.24

¹ Data not available.

CONTACT: Arthur Kahn/Carol Emge (301) 965-0186/0188 for further information.

Table 193.—Number of persons receiving federally administered payments and total amount of payments, by reason for eligibility, 1986

State	Number of persons, ¹ December				Amount of payments during year ² (in thousands)			
	Total	Aged	Blind ³	Disabled ³	Total	Aged	Blind ⁴	Disabled ⁴
Total.....	4,269,184	1,473,428	83,115	2,712,641	\$11,741,379	\$2,949,302	\$272,760	\$8,519,317
Alabama ⁶	131,057	58,736	1,772	70,549	286,270	93,600	4,748	187,922
Alaska ⁶	3,605	1,018	68	2,519	9,677	2,065	192	7,420
Arizona ⁶	35,076	10,576	695	23,805	92,121	19,867	2,087	70,167
Arkansas.....	73,817	32,881	1,340	39,596	149,878	47,662	3,479	98,737
California.....	710,575	273,812	20,221	416,542	2,782,409	837,553	91,688	1,853,168
Colorado ⁶	31,341	9,283	443	21,615	74,773	15,876	1,131	57,766
Connecticut ⁶	28,242	6,504	522	21,216	73,808	11,771	1,504	60,533
Delaware.....	7,699	1,968	166	5,565	18,336	2,897	405	15,034
District of Columbia.....	16,383	3,939	222	12,222	47,213	6,816	668	39,729
Florida.....	189,217	78,265	3,058	107,894	481,671	170,741	8,633	302,297
Georgia.....	154,491	58,019	2,786	93,686	342,022	89,893	7,507	244,622
Hawaii.....	11,789	4,938	172	6,679	33,551	11,772	537	21,242
Idaho ⁶	8,713	2,059	137	6,517	20,256	2,721	376	17,159
Illinois ⁶	145,268	30,575	2,371	112,322	397,172	57,208	6,844	333,120
Indiana ⁶	50,891	11,181	1,238	38,472	122,811	15,986	3,402	103,423
Iowa.....	28,763	8,521	1,083	19,159	61,010	10,644	2,672	47,694
Kansas.....	21,882	5,670	362	15,850	47,239	8,226	935	38,078
Kentucky ⁶	100,623	32,524	2,089	66,010	244,653	52,837	6,254	185,562
Louisiana.....	128,206	47,185	2,272	78,749	303,913	79,959	6,305	217,649
Maine.....	22,525	7,727	269	14,529	45,672	8,528	702	36,442
Maryland.....	53,209	14,375	777	38,057	138,204	23,942	2,317	111,945
Massachusetts.....	112,985	50,747	4,840	57,398	311,403	101,576	16,061	193,766
Michigan.....	127,046	28,474	2,098	96,474	366,952	52,463	6,548	307,941
Minnesota ⁶	34,158	9,689	654	23,815	73,267	14,552	1,571	57,144
Mississippi.....	112,080	49,085	1,763	61,232	249,499	79,012	4,779	165,708
Missouri ⁶	80,319	26,433	1,197	52,689	188,523	41,167	3,104	144,252
Montana.....	7,976	1,885	130	5,961	19,130	2,564	355	16,211
Nebraska ⁶	14,103	3,855	250	9,998	30,819	4,916	615	25,288
Nevada.....	8,568	3,723	513	4,332	20,562	6,965	1,539	12,058
New Hampshire ⁶	6,470	1,717	121	4,632	14,864	2,257	287	12,320
New Jersey.....	95,203	29,709	1,252	64,242	274,071	65,713	3,827	204,531
New Mexico ⁶	27,455	9,322	511	17,622	65,841	15,169	1,419	49,253
New York.....	366,751	112,602	4,135	250,014	1,187,927	274,589	13,799	899,539
North Carolina ⁶	140,303	53,065	2,827	84,411	313,619	82,486	7,615	223,518
North Dakota ⁷	6,930	2,429	88	4,413	14,091	3,363	228	10,500
Ohio.....	133,867	25,389	2,509	105,969	346,795	39,517	6,902	300,376
Oklahoma ⁶	59,213	23,549	957	34,707	128,523	37,259	2,690	88,574
Oregon ⁶	26,822	6,471	589	19,762	65,789	9,671	1,423	54,695
Pennsylvania.....	170,247	44,702	3,084	122,461	474,620	81,651	9,661	383,308
Rhode Island.....	16,147	5,102	214	10,831	41,523	8,821	654	32,048
South Carolina ⁶	87,482	32,721	1,889	52,872	192,036	49,416	5,253	137,367
South Dakota.....	8,690	2,963	140	5,587	18,225	4,052	373	13,800
Tennessee.....	129,337	47,561	2,031	79,745	294,744	72,260	5,766	216,718
Texas ⁷	264,760	120,967	4,815	138,978	563,375	193,768	13,011	356,596
Utah ⁶	9,232	1,820	211	7,201	22,503	3,319	629	18,555
Vermont.....	9,494	2,902	128	6,464	25,269	4,797	382	20,090
Virginia ⁶	87,319	30,795	1,485	55,039	197,007	47,375	3,968	145,664
Washington.....	50,576	11,531	741	38,304	140,212	21,280	2,147	116,785
West Virginia ⁷	43,531	10,357	702	32,472	112,592	16,938	2,051	93,603
Wisconsin.....	75,603	23,097	1,108	51,398	207,607	40,026	3,526	164,055
Wyoming ⁶	2,519	709	52	1,758	5,456	932	133	4,391
Unknown.....	23	8	...	15	...	...	...	...
Other:								
Northern Mariana Islands ⁷	603	293	18	292	1,876	864	58	954

¹ Includes persons with Federal SSI payments and/or federally administered State supplementation, unless otherwise indicated.

² Federal SSI payments and federally administered State supplementation.

³ Includes approximately 23,000 blind and 521,000 disabled persons aged 65 or older.

⁴ Includes an estimated \$1.57 billion paid to blind and disabled persons aged 65 or older.

⁵ Total payments reduced by \$526,000 to reflect returned checks and overpayment refunds.

⁶ Federal SSI payments only. State has State-administered supplementation.

⁷ Federal SSI payments only. State supplementary payments not made.

Note: For more recent data, see tables M-20, M-21, and M-25 in the monthly issues of the *Social Security Bulletin*.

CONTACT: Arthur Kahn/Carol Emge (301) 965-0186/0188 for further information.

Table 194.—Number of persons receiving State-administered supplementation and total amount of payments, by reason for eligibility and State, 1986¹

State	Number of persons, December				Amount of payments during year (in thousands)			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total	2279,345	123,323	3,129	143,991	2\$339,646	\$146,840	\$4,342	\$180,456
Alabama	18,537	12,316	131	6,090	13,081	8,592	89	4,400
Alaska ³	4,726	1,744	62	2,920	12,970	4,761	174	8,035
Arizona	43,412	4,997	42	42,413	32,758	31,074	32	31,683
Colorado	434,170	423,687	4125	410,358	345,806	335,677	371	310,058
Connecticut	15,835	6,306	110	9,419	38,387	15,103	206	23,078
Florida	10,207	4,972	(5)	65,235	9,770	4,601	(5)	65,169
Idaho	42,985	4,970	421	41,994	34,140	31,174	320	32,946
Illinois	48,799	5,603	271	42,925	352,321	33,991	3236	348,094
Indiana	521	260	3	258	1,952	742	12	1,198
Kentucky	7,131	3,675	97	3,359	9,961	5,114	68	4,779
Maryland	21,198	(5)	(5)	(5)	25,439	(5)	(5)	(5)
Minnesota	411,250	42,740	4171	48,339	320,543	33,633	3259	316,651
Missouri ⁷	9,990	7,691	376	1,923	4,928	3,082	894	952
Nebraska	47,869	42,628	4114	45,127	35,392	31,193	379	34,119
New Hampshire	4,447	1,341	143	2,963	7,250	1,121	232	5,897
New Mexico	2295	(5)	(5)	(5)	2227	(5)	(5)	(5)
North Carolina	13,445	7,944	271	5,230	42,568	24,749	1,009	16,809
North Dakota	17	16	...	1	21,457	75	...	73
Oklahoma	454,382	432,547	4515	421,320	332,010	318,624	3320	313,066
Oregon	13,458	3,826	646	8,986	39,828	35,218	3562	34,048
South Carolina	2,927	1,105	21	1,801	4,903	1,794	35	3,074
South Dakota	347	221	2	124	586	405	6	176
Utah	27,409	(5)	(5)	(5)	2892	(5)	(5)	(5)
Virginia	5,111	2,621	26	2,464	12,262	6,159	63	6,041
Wyoming	877	113	22	742	215	30	5	180

¹Excludes data for Iowa, Louisiana, and Ohio.²Includes data not distributed by reason for eligibility.³Data partly estimated.⁴Represents September 1986 data for Minnesota, October 1986 data for Colorado, Idaho, and Nebraska, and November 1986 data for Arizona and Oklahoma; data

not available for December.

⁵Data not available.⁶Includes data for the blind.⁷Excludes optional supplementation data.

Table 195.—Number of all persons receiving federally administered payments and average monthly benefit amount, December 1986

State	Total		Federal SSI		State supplementation		Number with—		
	Number ¹	Average monthly amount	Number ²	Average monthly amount	Number ³	Average monthly amount	Federal SSI only	Federal SSI and State supplementation ⁴	State supplementation only
Total.....	4,269,184	\$244.48	3,921,661	\$215.40	1,723,401	\$115.48	2,545,783	1,375,878	347,523
Alabama.....	131,057	...	131,057	190.93	...	...	131,057	...	...
Alaska.....	3,605	...	3,605	245.86	...	...	3,605	...	...
Arizona.....	35,076	...	35,076	233.01	...	...	35,076	...	...
Arkansas.....	73,817	176.70	73,813	176.67	110	26.91	73,707	106	4
California.....	710,575	347.06	484,169	232.39	694,981	192.95	15,594	468,575	226,406
Colorado.....	31,341	...	31,341	211.24	...	...	31,341	...	...
Connecticut.....	28,242	...	28,242	239.01	...	...	28,242	...	...
Delaware.....	7,699	218.17	7,630	211.82	463	137.15	7,236	394	69
District of Columbia.....	16,383	258.72	16,067	240.43	15,494	24.25	889	15,178	316
Florida.....	189,217	223.39	189,217	223.38	6	216.83	189,211	6	...
Georgia.....	154,491	191.84	154,484	191.83	86	28.50	154,405	79	7
Hawaii.....	11,789	255.69	11,370	235.75	10,281	32.47	1,508	9,862	419
Idaho.....	8,713	...	8,713	202.41	...	...	8,713	...	...
Illinois.....	145,268	...	145,268	251.18	...	...	145,268	...	...
Indiana.....	50,891	...	50,891	217.77	...	...	50,891	...	...
Iowa.....	28,763	190.46	28,492	186.02	2,109	84.39	26,654	1,838	271
Kansas.....	21,882	196.50	21,875	196.44	83	32.40	21,799	76	7
Kentucky.....	100,623	...	100,623	215.05	...	...	100,623	...	...
Louisiana.....	128,206	208.69	128,198	208.66	392	13.40	127,814	384	8
Maine.....	22,525	186.08	19,056	186.30	21,631	29.65	894	18,162	3,469
Maryland.....	53,209	235.34	53,203	235.26	190	30.79	53,019	184	6
Massachusetts.....	112,985	245.76	83,442	216.09	108,996	89.33	3,989	79,453	29,543
Michigan.....	127,046	258.36	117,751	228.57	121,967	48.45	5,079	112,672	9,295
Minnesota.....	34,158	...	34,158	198.56	...	...	34,158	...	...
Mississippi.....	112,080	191.60	112,076	191.58	196	15.62	111,884	192	4
Missouri.....	80,319	...	80,319	204.01	...	...	80,319	...	...
Montana.....	7,976	216.67	7,867	210.67	905	78.25	7,071	796	109
Nebraska.....	14,103	...	14,103	189.90	...	...	14,103	...	...
Nevada.....	8,568	216.35	7,875	207.31	4,176	52.94	4,392	3,483	693
New Hampshire.....	6,470	...	6,470	212.74	...	...	6,470	...	...
New Jersey.....	95,203	254.06	87,989	225.77	90,479	47.77	4,724	83,265	7,214
New Mexico.....	27,455	...	27,455	217.28	...	...	27,455	...	...
New York.....	366,751	287.33	330,816	239.01	347,629	75.68	19,122	311,694	35,935
North Carolina.....	140,303	...	140,303	195.31	...	...	140,303	...	...
North Dakota.....	6,930	...	6,930	180.25	...	...	6,930	...	...
Ohio.....	133,867	238.02	133,858	238.01	143	28.11	133,724	134	9
Oklahoma.....	59,213	...	59,213	189.04	...	...	59,213	...	...
Oregon.....	26,822	...	26,822	221.36	...	...	26,822	...	...
Pennsylvania.....	170,247	249.36	160,273	225.85	161,690	38.69	8,557	151,716	9,974
Rhode Island.....	16,147	226.38	13,946	201.67	15,068	55.93	1,079	12,867	2,201
South Carolina.....	87,482	...	87,482	192.96	...	...	87,482	...	...
South Dakota.....	8,690	186.57	8,690	186.34	63	32.38	8,627	63	...
Tennessee.....	129,337	198.24	129,337	198.21	21	203.52	129,316	21	...
Texas.....	264,760	...	264,760	189.43	...	...	264,760	...	...
Utah.....	9,232	...	9,232	219.81	...	...	9,232	...	...
Vermont.....	9,494	242.23	8,021	203.15	9,129	73.42	365	7,656	1,473
Virginia.....	87,319	...	87,319	199.42	...	...	87,319	...	...
Washington.....	50,576	269.70	47,969	250.56	46,672	34.73	3,904	44,065	2,607
West Virginia.....	43,531	...	43,531	231.99	...	...	43,531	...	...
Wisconsin.....	75,603	250.50	58,119	199.67	70,422	104.14	5,181	52,938	17,484
Wyoming.....	2,519	...	2,519	210.74	...	...	2,519	...	...
Unknown.....	23	...	23	...	19	...	4	19	...
Other:									
Northern Mariana Islands ..	603	...	603	273.02	...	...	603	...	...

¹ All persons with Federal SSI payments and/or federally administered State supplementation.

² All persons with Federal SSI payments whether receiving Federal payments only or both Federal SSI and federally administered State supplementation.

³ All persons with federally administered State supplementation whether

receiving federally administered State supplementation only or both Federal SSI and federally administered State supplementation.

⁴ All persons eligible for both Federal SSI payments and federally administered State supplementation.

CONTACT: Arthur Kahn/Richard Bell (301) 965-0186/0185 for further information.

Table 196.—Number of aged persons receiving federally administered payments and average monthly benefit amount, December 1986

State	Total		Federal SSI		State supplementation		Number with—		
	Number ¹	Average monthly amount	Number ²	Average monthly amount	Number ³	Average monthly amount	Federal SSI only	Federal SSI and State supplementation ⁴	State supplementation only
Total	1,473,428	\$173.66	1,291,415	\$146.88	583,155	\$113.52	890,273	401,142	182,013
Alabama.....	58,736	...	58,736	134.03	...	...	58,736	...	...
Alaska.....	1,018	...	1,018	166.81	...	...	1,018	...	...
Arizona.....	10,576	...	10,576	163.54	...	...	10,576	...	...
Arkansas.....	32,881	120.74	32,879	120.68	62	35.19	32,819	60	2
California.....	273,812	276.52	156,162	182.66	270,231	174.63	3,581	152,581	117,650
Colorado.....	9,283	...	9,283	146.00	...	...	9,283	...	...
Connecticut.....	6,504	...	6,504	161.83	...	...	6,504	...	...
Delaware.....	1,968	123.69	1,943	120.03	84	121.48	1,884	59	25
District of Columbia.....	3,939	148.63	3,778	134.65	3,577	21.45	362	3,416	161
Florida.....	78,265	186.27	78,265	186.26	2	(5)	78,263	2	...
Georgia.....	58,019	130.03	58,015	130.02	41	25.32	57,978	37	4
Hawaii.....	4,938	209.33	4,717	196.09	4,242	25.63	696	4,021	221
Idaho.....	2,059	...	2,059	109.41	...	...	2,059	...	...
Illinois.....	30,575	...	30,575	162.43	...	...	30,575	...	...
Indiana.....	11,181	...	11,181	120.48	...	...	11,181	...	...
Iowa.....	8,521	108.82	8,459	106.47	225	118.21	8,296	163	62
Kansas.....	5,670	125.60	5,670	125.55	11	25.91	5,659	11	...
Kentucky.....	32,524	...	32,524	135.98	...	...	32,524	...	...
Louisiana.....	47,185	142.80	47,177	142.73	371	12.77	46,814	363	8
Maine.....	7,727	98.52	5,766	98.17	7,445	26.22	282	5,484	1,961
Maryland.....	14,375	143.30	14,375	143.25	29	25.72	14,346	29	...
Massachusetts.....	50,747	172.56	30,123	143.67	49,615	89.27	1,132	28,991	20,624
Michigan.....	28,474	157.56	25,214	135.59	27,244	39.18	1,230	23,984	3,260
Minnesota.....	9,689	...	9,689	128.68	...	...	9,689	...	...
Mississippi.....	49,085	134.05	49,084	134.03	85	14.39	49,000	84	1
Missouri.....	26,433	...	26,433	129.52	...	...	26,433	...	...
Montana.....	1,885	114.27	1,872	113.27	46	73.00	1,839	33	13
Nebraska.....	3,855	...	3,855	106.84	...	...	3,855	...	...
Nevada.....	3,723	164.97	3,158	142.29	3,646	45.21	77	3,081	565
New Hampshire.....	1,717	...	1,717	113.86	...	...	1,717	...	...
New Jersey.....	29,709	190.57	26,642	167.71	28,104	42.47	1,605	25,037	3,067
New Mexico.....	9,322	...	9,322	140.43	...	...	9,322	...	...
New York.....	112,602	211.41	94,257	171.89	106,093	71.66	6,509	87,748	18,345
North Carolina.....	53,065	...	53,065	132.09	...	...	53,065	...	...
North Dakota.....	2,429	...	2,429	117.11	...	...	2,429	...	...
Ohio.....	25,389	131.98	25,389	131.95	30	30.53	25,359	30	...
Oklahoma.....	23,549	...	23,549	132.28	...	...	23,549	...	...
Oregon.....	6,471	...	6,471	129.01	...	...	6,471	...	...
Pennsylvania.....	44,702	155.92	40,065	136.09	41,682	36.40	3,020	37,045	4,637
Rhode Island.....	5,102	149.99	3,909	133.83	4,789	50.56	313	3,596	1,193
South Carolina.....	32,721	...	32,721	127.73	...	...	32,721	...	...
South Dakota.....	2,963	110.03	2,963	109.83	18	32.83	2,945	18	...
Tennessee.....	47,561	126.78	47,561	126.70	7	543.86	47,554	7	...
Texas.....	120,967	...	120,967	137.30	...	...	120,967	...	...
Utah.....	1,820	...	1,820	155.97	...	...	1,820	...	...
Vermont.....	2,902	143.61	2,130	107.55	2,792	67.22	110	2,020	772
Virginia.....	30,795	...	30,795	132.44	...	...	30,795	...	...
Washington.....	11,531	162.31	10,594	148.65	10,726	27.67	805	9,789	937
West Virginia.....	10,357	...	10,357	136.96	...	...	10,357	...	...
Wisconsin.....	23,097	149.71	14,592	108.87	21,954	85.14	1,143	13,449	8,505
Wyoming.....	709	...	709	121.16	...	...	709	...	...
Unknown.....	8	...	8	...	4	...	4	4	...
Other:									
Northern Mariana Islands ..	293	...	293	254.78	...	...	293	...	...

¹ All persons with Federal SSI payments and/or federally administered State supplementation.

² All persons with Federal SSI payments whether receiving Federal payments only or both Federal SSI and federally administered State supplementation.

³ All persons with federally administered State supplementation whether

receiving federally administered State supplementation only or both Federal SSI and federally administered State supplementation.

⁴ All persons eligible for both Federal SSI payments and federally administered State supplementation.

⁵ Not computed for fewer than five persons.

CONTACT: Arthur Kahn/Richard Bell (301) 965-0186/0185 for further information.

Table 197.—Number of blind persons receiving federally administered payments and average monthly benefit amount, December 1986

State	Total		Federal SSI		State supplementation		Number with—		
	Number ¹	Average monthly amount	Number ²	Average monthly amount	Number ³	Average monthly amount	Federal SSI only	Federal SSI and State supplementation ⁴	State supplementation only
Total.....	83,115	\$287.27	74,628	\$235.96	38,949	\$160.94	44,166	30,462	8,487
Alabama.....	1,772	...	1,772	227.01	...	...	1,772	...	...
Alaska.....	68	...	68	264.60	...	...	68	...	...
Arizona.....	695	...	695	264.09	...	...	695	...	...
Arkansas.....	1,340	224.23	1,340	224.18	5	14.00	1,335	5	...
California.....	20,221	404.31	14,120	235.41	19,818	244.81	403	13,717	6,101
Colorado.....	443	...	443	229.77	...	...	443	...	...
Connecticut.....	522	...	522	262.68	...	...	522	...	...
Delaware.....	166	216.59	166	205.01	29	66.31	137	29	...
District of Columbia.....	222	259.45	221	243.38	211	18.06	11	210	1
Florida.....	3,058	241.26	3,058	241.25	1	(5)	3,057	1	...
Georgia.....	2,786	228.11	2,786	228.07	4	(5)	2,782	4	...
Hawaii.....	172	279.35	170	262.02	152	23.07	20	150	2
Idaho.....	137	...	137	250.12	...	...	137	...	...
Illinois.....	2,371	...	2,371	256.41	...	...	2,371	...	...
Indiana.....	1,238	...	1,238	233.99	...	...	1,238	...	...
Iowa.....	1,083	217.50	1,039	200.37	986	27.76	97	942	44
Kansas.....	362	235.31	361	235.72	3	(5)	359	2	1
Kentucky.....	2,089	...	2,089	254.15	...	...	2,089	...	...
Louisiana.....	2,272	243.63	2,272	243.59	1	(5)	2,271	1	...
Maine.....	269	237.72	249	224.31	261	31.01	8	241	20
Maryland.....	777	249.18	777	248.53	11	46.45	766	11	...
Massachusetts.....	4,840	284.69	3,284	211.01	4,723	145.02	117	3,167	1,556
Michigan.....	2,098	273.67	2,031	246.88	2,050	35.49	48	1,983	67
Minnesota.....	654	...	654	201.27	...	...	654	...	...
Mississippi.....	1,763	226.81	1,763	226.75	6	18.50	1,757	6	...
Missouri.....	1,197	...	1,197	229.07	...	...	1,197	...	...
Montana.....	130	248.08	129	247.95	6	44.17	124	5	1
Nebraska.....	250	...	250	207.66	...	...	250	...	...
Nevada.....	513	261.12	394	197.28	492	114.29	21	373	119
New Hampshire.....	121	...	121	199.50	...	...	121	...	...
New Jersey.....	1,252	265.14	1,194	233.31	1,211	44.09	41	1,153	58
New Mexico.....	511	...	511	239.21	...	...	511	...	...
New York.....	4,135	289.84	3,879	246.01	4,006	60.96	129	3,750	256
North Carolina.....	2,827	...	2,827	231.09	...	...	2,827	...	...
North Dakota.....	88	...	88	241.52	...	...	88	...	...
Ohio.....	2,509	235.40	2,507	235.51	9	20.67	2,500	7	2
Oklahoma.....	957	...	957	241.77	...	...	957	...	...
Oregon.....	589	...	589	218.81	...	...	589	...	...
Pennsylvania.....	3,084	272.52	3,006	244.90	2,949	35.37	135	2,871	78
Rhode Island.....	214	285.01	204	238.15	202	61.44	12	192	10
South Carolina.....	1,889	...	1,889	239.10	...	...	1,889	...	...
South Dakota.....	140	229.59	140	228.98	4	(5)	136	4	...
Tennessee.....	2,031	242.45	2,031	242.43	2	(5)	2,029	2	...
Texas.....	4,815	...	4,815	240.63	...	...	4,815	...	...
Utah.....	211	...	211	264.95	...	...	211	...	...
Vermont.....	128	268.20	121	219.36	125	62.30	3	118	7
Virginia.....	1,485	...	1,485	232.54	...	...	1,485	...	...
Washington.....	741	264.47	705	239.15	691	39.61	50	655	36
West Virginia.....	702	...	702	253.17	...	...	702	...	...
Wisconsin.....	1,108	278.58	980	205.71	991	108.04	117	863	128
Wyoming.....	52	...	52	233.31	...	...	52	...	...
Other:									
Northern Mariana Islands ..	18	...	18	266.11	...	...	18	...	...

¹ All persons with Federal SSI payments and/or federally administered State supplementation.

² All persons with Federal SSI payments whether receiving Federal payments only or both Federal SSI and federally administered State supplementation.

³ All persons with federally administered State supplementation whether

receiving federally administered State supplementation only or both Federal SSI and federally administered State supplementation.

⁴ All persons eligible for both Federal SSI payments and federally administered State supplementation.

⁵ Not computed for fewer than five persons.

CONTACT: Arthur Kahn/Richard Bell (301) 965-0186/0185 for further information.

Table 198.—Number of disabled persons receiving federally administered payments and average monthly benefit amount, December 1986

State	Total		Federal SSI		State supplementation		Number with—		
	Number ¹	Average monthly amount	Number ²	Average monthly amount	Number ³	Average monthly amount	Federal SSI only	Federal SSI and State supplementation ⁴	State supplementation only
Total.....	2,712,641	\$281.63	2,555,618	\$249.43	1,101,297	\$114.91	1,611,344	944,274	157,023
Alabama.....	70,549	...	70,549	237.39	...	...	70,549	...	...
Alaska.....	2,519	...	2,519	277.30	...	...	2,519	...	...
Arizona.....	23,805	...	23,805	262.97	...	...	23,805	...	...
Arkansas.....	39,596	221.56	39,594	221.55	43	16.47	39,553	41	2
California.....	416,542	390.65	313,887	256.99	404,932	202.64	11,610	302,277	102,655
Colorado.....	21,615	...	21,615	238.88	...	...	21,615	...	...
Connecticut.....	21,216	...	21,216	262.08	...	...	21,216	...	...
Delaware.....	5,565	251.63	5,521	244.33	350	146.79	5,215	306	44
District of Columbia.....	12,222	294.19	12,068	273.49	11,706	25.21	516	11,552	154
Florida.....	107,894	249.81	107,894	249.81	3	(5)	107,891	3	...
Georgia.....	93,686	229.03	93,683	229.03	41	31.39	93,645	38	3
Hawaii.....	6,679	289.36	6,483	263.92	5,887	37.65	792	5,691	196
Idaho.....	6,517	...	6,517	230.79	...	...	6,517	...	...
Illinois.....	112,322	...	112,322	275.23	...	...	112,322	...	...
Indiana.....	38,472	...	38,472	245.52	...	...	38,472	...	...
Iowa.....	19,159	225.24	18,994	220.67	898	138.10	18,261	733	165
Kansas.....	15,850	220.98	15,844	220.92	69	33.61	15,781	63	6
Kentucky.....	66,010	...	66,010	252.77	...	...	66,010	...	...
Louisiana.....	78,749	247.16	78,749	247.15	20	21.25	78,729	20	...
Maine.....	14,529	231.69	13,041	224.54	13,925	31.46	604	12,437	1,488
Maryland.....	38,057	269.82	38,051	269.75	150	30.63	37,907	144	6
Massachusetts.....	57,398	307.20	50,035	260.02	54,658	84.57	2,740	47,295	7,363
Michigan.....	96,474	287.79	90,506	254.06	92,673	51.46	3,801	86,705	5,968
Minnesota.....	23,815	...	23,815	226.91	...	...	23,815	...	...
Mississippi.....	61,232	236.72	61,229	236.71	105	16.46	61,127	102	3
Missouri.....	52,689	...	52,689	240.82	...	...	52,689	...	...
Montana.....	5,961	248.36	5,866	240.93	853	78.77	5,108	758	95
Nebraska.....	9,998	...	9,998	221.48	...	...	9,998	...	...
Nevada.....	4,332	255.20	4,323	255.73	38	..0	4,294	29	9
New Hampshire.....	4,632	...	4,632	249.73	...	...	4,632	...	...
New Jersey.....	64,242	283.21	60,153	251.34	61,164	50.28	3,078	57,075	4,089
New Mexico.....	17,622	...	17,622	257.29	...	...	17,622	...	...
New York.....	250,014	321.48	232,680	266.08	237,530	77.73	12,484	220,196	17,334
North Carolina.....	84,411	...	84,411	233.85	...	...	84,411	...	...
North Dakota.....	4,413	...	4,413	213.77	...	...	4,413	...	...
Ohio.....	105,969	263.49	105,962	263.48	104	28.06	105,865	97	7
Oklahoma.....	34,707	...	34,707	226.09	...	...	34,707	...	...
Oregon.....	19,762	...	19,762	251.68	...	...	19,762	...	...
Pennsylvania.....	122,461	282.89	117,202	256.04	117,059	39.59	5,402	111,800	5,259
Rhode Island.....	10,831	261.20	9,833	227.88	10,077	58.38	754	9,079	998
South Carolina.....	52,872	...	52,872	231.68	...	...	52,872	...	...
South Dakota.....	5,587	226.09	5,587	225.84	41	33.24	5,546	41	...
Tennessee.....	79,745	239.73	79,745	239.73	12	34.33	79,733	12	...
Texas.....	138,978	...	138,978	233.02	...	...	138,978	...	...
Utah.....	7,201	...	7,201	234.62	...	...	7,201	...	...
Vermont.....	6,464	285.99	5,770	238.10	6,212	76.43	252	5,518	694
Virginia.....	55,039	...	55,039	236.00	...	...	55,039	...	...
Washington.....	38,304	302.13	36,670	280.23	35,255	36.78	3,049	33,621	1,634
West Virginia.....	32,472	...	32,472	261.84	...	...	32,472	...	...
Wisconsin.....	51,398	295.18	42,547	230.67	47,477	112.84	3,921	38,626	8,851
Wyoming.....	1,758	...	1,758	246.20	...	...	1,758	...	...
Unknown.....	15	...	15	...	15	...	...	15	...
Other:									
Northern Mariana Islands ..	292	...	292	291.74	...	...	292	...	...

¹ All persons with Federal SSI payments and/or federally administered State supplementation.

² All persons with Federal SSI payments whether receiving Federal payments only or both Federal SSI and federally administered State supplementation.

³ All persons with federally administered State supplementation whether

receiving federally administered State supplementation only or both Federal SSI and federally administered State supplementation.

⁴ All persons eligible for both Federal SSI payments and federally administered State supplementation.

⁵ Not computed for fewer than five persons.

CONTACT: Arthur Kahn/Richard Bell (301) 965-0186/0185 for further information.

Table 199.—Total amount, Federal SSI payments, and State supplementation, 1986

[In thousands]

State	Total	Federal SSI	State supplementation	
			Federally administered	State administered
Total	\$12,081,025	\$9,498,047	\$2,243,332	\$339,646
Alabama	299,351	286,270	...	13,081
Alaska	22,647	9,677	...	12,970
Arizona	94,879	92,121	...	2,758
Arkansas	149,878	149,851	27	...
California	2,782,409	1,263,404	1,519,005	...
Colorado	120,579	74,773	...	45,806
Connecticut	112,195	73,808	...	38,387
Delaware	18,336	17,667	669	...
District of Columbia	47,213	42,966	4,247	...
Florida	491,441	481,671	(3)(4)	9,770
Georgia	342,022	342,012	10	...
Hawaii	33,551	29,786	3,765	...
Idaho	24,396	20,256	...	4,140
Illinois	449,493	397,172	...	52,321
Indiana	124,763	122,811	...	1,952
Iowa	61,010	59,020	1,990	(5)
Kansas	47,239	47,211	28	...
Kentucky	254,614	244,653	...	9,961
Louisiana	303,913	303,874	39	(5)
Maine	45,672	39,740	5,932	...
Maryland	143,643	138,138	466	5,439
Massachusetts	311,403	201,005	110,398	...
Michigan	366,952	299,693	67,259	...
Minnesota	93,810	73,267	...	20,543
Mississippi	249,499	249,482	17	...
Missouri	193,451	188,523	...	4,928
Montana	19,130	18,283	847	...
Nebraska	36,211	30,819	...	5,392
Nevada	20,562	17,996	2,566	...
New Hampshire	22,114	14,864	...	7,250
New Jersey	274,071	225,338	48,733	...
New Mexico	66,068	65,841	...	227
New York	1,187,927	895,910	292,017	...
North Carolina	356,187	313,619	...	42,568
North Dakota	15,548	14,091	...	1,457
Ohio	346,795	346,762	33	(5)
Oklahoma	160,533	128,523	...	32,010
Oregon	75,617	65,789	...	9,828
Pennsylvania	474,620	404,175	70,445	...
Rhode Island	41,523	31,903	9,620	...
South Carolina	196,939	192,036	...	4,903
South Dakota	18,811	18,199	426	586
Tennessee	294,744	294,742	2	...
Texas	563,375	563,375	(6)	(6)
Utah	23,395	22,503	...	892
Vermont	25,269	17,865	7,404	...
Virginia	209,269	197,007	...	12,262
Washington	140,212	123,574	16,638	...
West Virginia	112,592	112,592	(6)	(6)
Wisconsin	207,607	126,058	81,549	...
Wyoming	5,671	5,456	...	215
Other:				
Northern Mariana Islands	1,876	1,876	(6)	(6)

Table 200.—Number of blind and disabled children receiving federally administered payments, December 1986

State	Total	Blind	Disabled
Total	280,137	8,389	271,748
Alabama	7,637	102	7,535
Alaska	296	7	289
Arizona	3,080	89	2,991
Arkansas	4,619	130	4,489
California	26,360	1,372	24,988
Colorado	2,812	73	2,739
Connecticut	2,160	111	2,049
Delaware	755	27	728
District of Columbia	931	16	915
Florida	11,530	266	11,264
Georgia	8,820	186	8,634
Hawaii	542	20	522
Idaho	1,037	24	1,013
Illinois	12,217	342	11,875
Indiana	5,366	203	5,163
Iowa	2,723	169	2,554
Kansas	2,016	59	1,957
Kentucky	6,417	168	6,249
Louisiana	11,735	279	11,456
Maine	1,176	32	1,144
Maryland	3,389	91	3,298
Massachusetts	5,631	512	5,119
Michigan	8,816	252	8,564
Minnesota	2,737	112	2,625
Mississippi	7,589	124	7,465
Missouri	5,319	110	5,209
Montana	742	17	725
Nebraska	1,398	30	1,368
Nevada	684	49	635
New Hampshire	531	16	515
New Jersey	7,448	140	7,308
New Mexico	1,911	42	1,869
New York	26,225	454	25,771
North Carolina	7,714	216	7,498
North Dakota	429	10	419
Ohio	12,279	384	11,895
Oklahoma	3,355	110	3,245
Oregon	2,457	90	2,367
Pennsylvania	13,953	364	13,589
Rhode Island	1,046	28	1,018
South Carolina	5,450	169	5,281
South Dakota	891	19	872
Tennessee	7,650	199	7,451
Texas	20,587	662	19,925
Utah	1,243	49	1,194
Vermont	519	14	505
Virginia	5,011	139	4,872
Washington	3,873	98	3,775
West Virginia	3,003	83	2,920
Wisconsin	5,724	119	5,605
Wyoming	232	11	221
Other:			
Northern Mariana Islands	72	1	71

¹Payments reduced by \$526,000 to reflect returned checks and overpayment refunds.

²Data partly estimated.

³Data not shown; adjustment totals exceed the actual amounts paid.

⁴Mandatory payments are federally administered and optional payments are State administered.

⁵Excludes data for Iowa, Louisiana, and Ohio.

⁶State payments not made.

CONTACT: Arthur Kahn/Richard Bell (301) 965-0186/0185 for further information.

5.2 SSI: State Data

Table 201.—Number and percentage distribution of persons receiving federally administered and State-administered SSI payments, by type of payment, December 1986

State	Number of persons				Percentage distribution			
	Total	Federal SSI only	Federal SSI and State supplementation	State supplementation only	Total	Federal SSI only	Federal SSI and State supplementation	State supplementation only
Total	4,346,657	2,345,398	1,572,635	425,019	100.0	54.0	36.2	9.8
Alabama ¹	133,515	114,978	16,079	2,458	100.0	86.1	12.1	1.8
Alaska ¹	3,605				100.0			
Arizona ^{1,3}	38,467	35,055	21	3,391	100.0	91.1	.1	8.8
Arkansas	73,817	73,707	106	4	100.0	99.8	.2	(4)
California	710,575	15,594	468,575	226,406	100.0	2.2	65.9	31.9
Colorado ^{1,3}	44,066	9,896	21,445	12,725	100.0	22.4	48.7	28.9
Connecticut ¹	41,906	26,071	2,171	13,664	100.0	62.2	5.2	32.6
Delaware	7,699	7,236	394	69	100.0	94.0	5.1	.9
District of Columbia	16,383	889	15,178	316	100.0	5.4	92.6	2.0
Florida ²	189,217	179,004	10,213	...	100.0	94.6	5.4	...
Georgia	154,491	154,405	79	7	100.0	99.9	.1	(4)
Hawaii	11,789	1,508	9,862	419	100.0	12.8	83.7	3.5
Idaho ^{1,3}	9,251	6,266	2,447	538	100.0	67.7	26.5	5.8
Illinois ¹	169,132	120,333	24,935	23,864	100.0	71.2	14.7	14.1
Indiana ¹	50,891	50,370	521	...	100.0	99.0	1.0	...
Iowa ²	28,763	26,654	1,838	671	100.0	92.7	6.4	.9
Kansas	21,882	21,799	76	7	100.0	99.6	.4	(4)
Kentucky ¹	102,257	95,126	5,497	1,634	100.0	93.0	5.4	1.6
Louisiana ²	128,206	127,814	384	68	100.0	99.7	.3	(4)
Maine	22,525	894	18,162	3,469	100.0	4.0	80.6	15.4
Maryland ²	54,407	53,019	184	1,204	100.0	97.5	.3	2.2
Massachusetts	112,985	3,989	79,453	29,543	100.0	3.5	70.3	26.2
Michigan	127,046	5,079	112,672	9,295	100.0	4.0	88.7	7.3
Minnesota ^{1,3}	36,148	24,898	9,260	1,990	100.0	68.9	25.6	5.5
Mississippi	112,080	111,884	192	4	100.0	99.8	.2	(4)
Missouri ¹	82,770	72,780	7,539	2,451	100.0	87.9	9.1	3.0
Montana	7,976	7,071	796	109	100.0	88.6	10.0	1.4
Nebraska ^{1,3}	15,466	7,597	6,506	1,363	100.0	49.1	42.1	8.8
Nevada	8,568	4,392	3,483	693	100.0	51.3	40.6	8.1
New Hampshire ¹	6,470	2,023	4,447	(2)	100.0	31.3	68.7	(2)
New Jersey	95,203	4,724	83,265	7,214	100.0	5.0	87.4	7.6
New Mexico ¹	27,455	27,160	295	...	100.0	98.9	1.1	...
New York	366,751	19,122	311,694	35,935	100.0	5.2	85.0	9.8
North Carolina ¹	144,136	130,691	9,612	3,833	100.0	90.7	6.7	2.6
North Dakota ¹	6,930	6,913	17	...	100.0	99.8	.2	...
Ohio ²	133,867	133,724	134	69	100.0	99.9	.1	(4)
Oklahoma ¹	65,487	11,105	48,108	6,274	100.0	17.0	73.4	9.6
Oregon ¹	28,935	15,477	11,345	2,113	100.0	53.5	39.2	7.3
Pennsylvania	170,247	8,557	151,716	9,974	100.0	5.0	89.1	5.9
Rhode Island	16,147	1,079	12,867	2,201	100.0	6.7	79.7	13.6
South Carolina ¹	87,482	84,555	2,927	...	100.0	96.7	3.3	...
South Dakota ²	8,690	8,627	63	...	100.0	99.3	.7	...
Tennessee	129,337	129,316	21	...	100.0	100.0	(4)	...
Texas ⁷	264,760	264,760	...	...	100.0	100.0	...	...
Utah ¹	9,232	1,823	7,409	...	100.0	19.7	80.3	...
Vermont	9,494	365	7,656	1,473	100.0	3.9	80.6	15.5
Virginia ¹	87,319	82,208	5,111	(2)	100.0	94.1	5.9	(2)
Washington	50,576	3,904	44,065	2,607	100.0	7.7	87.1	5.2
West Virginia	43,531	43,531	...	...	100.0	100.0	...	...
Wisconsin	75,603	5,181	52,938	17,484	100.0	6.9	70.0	23.1
Wyoming ¹	2,519	1,642	877	...	100.0	65.2	34.8	...
Other:								
Northern Mariana Islands	603	603	...	...	100.0	100.0	...	...

¹State-administered supplementation.

²Data not available; data not distributed for Alaska.

³Data partly estimated.

⁴Less than 0.05 percent.

⁵Federally administered mandatory and State-administered optional supplementa-

tion.

⁶Federally administered supplementation only; data not available for State-administered supplementation only.

⁷State constitutional barrier prohibits State supplementation.

Table 202.—Number and percentage distribution of **adults and children** receiving Federal SSI payments, by reason for eligibility and monthly benefit amount, January 1, 1987

[Based on 1-percent sample]

Monthly amount	Adults ¹			Blind and disabled children
	Aged	Blind	Disabled	
Total number	1,041,900	58,700	2,071,100	295,400
Total percent	100.0	100.0	100.0	100.0
Less than \$10.....	2.7	1.7	1.5	.3
\$10-\$19	3.6	1.2	1.7	.1
\$20-\$39	12.5	9.2	8.7	10.5
\$40-\$59	8.8	3.2	4.0	.6
\$60-\$79	7.3	2.6	3.9	.5
\$80-\$99	6.2	5.1	3.6	.8
\$100-\$119	5.6	3.4	3.0	.6
\$120-\$139	4.6	1.7	2.7	.7
\$140-\$179	17.1	11.8	7.0	1.9
\$180-\$219	4.6	2.9	4.1	2.1
\$220-\$259	6.0	7.7	8.8	9.2
\$260-\$299 .....	.8	2.4	2.2	4.4
\$300-\$324 .....	.4	.7	1.1	2.9
\$325-\$339 .....	.3	.5	.7	2.1
\$340 or more ²	19.4	46.0	47.0	63.3

¹ Excludes couples.

eligible for a Federal SSI payment of \$340.

² Individuals living in their own household with no countable income are**Table 203.**—Number and percentage distribution of **couples** receiving Federal SSI payments, by reason for eligibility and monthly benefit amount, January 1, 1987

[Based on 1-percent sample]

Monthly amount	Aged	Blind	Disabled
Total number	101,400	3,000	63,900
Total percent	100.0	100.0	100.0
Less than \$10.....	2.9	...	1.3
\$10-\$19	2.4	...	.9
\$20-\$39	7.7	...	3.3
\$40-\$59	5.0	...	4.1
\$60-\$79	4.1	...	5.5
\$80-\$99	5.8	13.3	5.8
\$100-\$119	3.5	3.3	3.1
\$120-\$139	6.1	...	3.8
\$140-\$179	8.2	13.3	7.7
\$180-\$219	4.6	3.3	8.9
\$220-\$259	11.9	6.7	8.5
\$260-\$299	5.3	10.0	7.4
\$300-\$349	5.9	10.0	5.0
\$350-\$399 .....	.7	3.3	2.3
\$400-\$449 .....	.6	3.3	1.1
\$450-\$499	1.1	3.3	1.4
\$500-\$509 .....	.3	...	.5
\$510 or more ¹	23.9	30.0	29.6

¹ Couples living in their own household are eligible for a Federal SSI payment of \$510.

CONTACT: Arthur Kahn/Richard Bell (301) 965-0186/0185 for further information.

5.2 SSI: Other Income Sources

Table 204.—Number and percent of persons receiving federally administered payments and also receiving other income, by reason for eligibility and source and average amount of other income, December 1986¹

Number, percent, and average amount	Total	Aged	Blind	Disabled
Total	4,269,184	1,473,428	*83,115	*2,712,641
With Social Security benefits				
Number	2,087,837	1,045,530	32,141	1,010,166
Percent of total.....	48.9	71.0	38.7	37.2
Average monthly benefit.....	\$263.29	\$267.78	\$277.01	\$258.21
With earnings				
Number	165,310	21,146	5,562	138,602
Percent of total.....	3.9	1.4	6.7	5.1
Average monthly amount.....	\$142.17	\$149.05	\$455.12	\$128.56
With unearned income other than Social Security benefits				
Number	517,856	232,062	9,907	275,887
Percent of total.....	12.1	15.7	11.9	10.2
Average monthly amount.....	\$86.40	\$76.54	\$86.51	\$94.69

¹ For treatment of income, see History of SSI Provisions, page 44.

² Includes approximately 22,900 persons aged 65 or older.

³ Includes approximately 521,200 persons aged 65 or older.

CONTACT: Arthur Kahn/Richard Bell (301) 965-0186/0185 for further information.

Table 205.—Percent of persons receiving federally administered payments and also receiving Social Security benefits, and average monthly amount of Social Security benefits, by reason for eligibility and State, December 1986

State	Percent with Social Security benefits				Average monthly Social Security benefit			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total.....	48.9	71.0	38.8	37.2	\$263.29	\$267.78	\$277.01	\$258.21
Alabama.....	58.5	79.3	40.0	41.6	229.16	231.00	222.96	226.39
Alaska.....	35.5	55.6	26.5	27.6	232.21	225.80	218.39	237.79
Arizona.....	44.6	70.2	29.6	33.7	230.64	231.50	217.62	230.18
Arkansas.....	61.3	82.3	37.1	44.6	230.39	233.85	218.15	225.43
California.....	54.8	68.7	51.3	45.7	334.30	343.93	344.61	324.23
Colorado.....	43.4	67.5	26.2	33.4	241.56	242.36	241.85	240.85
Connecticut.....	33.6	51.3	25.1	28.3	239.96	243.32	227.02	238.38
Delaware.....	45.9	75.6	42.2	35.5	252.69	260.44	239.46	247.32
District of Columbia.....	38.4	68.4	30.6	28.9	250.85	258.15	242.65	245.42
Florida.....	41.4	51.8	33.9	34.1	243.09	245.92	230.39	240.33
Georgia.....	55.1	77.9	37.4	41.6	237.75	241.30	223.16	234.02
Hawaii.....	37.7	44.7	29.7	32.7	253.00	256.78	251.47	249.22
Idaho.....	48.3	82.3	34.6	37.8	246.89	256.57	219.15	240.75
Illinois.....	30.8	55.8	24.0	24.1	238.62	243.95	231.60	235.42
Indiana.....	40.8	75.3	26.1	31.2	239.72	246.82	227.88	235.05
Iowa.....	51.2	77.5	44.5	39.8	253.70	260.69	248.98	247.93
Kansas.....	43.7	73.1	28.8	33.5	242.84	250.54	224.93	237.19
Kentucky.....	49.8	78.0	30.8	36.5	223.41	228.08	203.32	219.03
Louisiana.....	47.9	72.1	31.0	33.9	227.58	231.99	220.06	222.15
Maine.....	62.1	88.0	46.8	48.6	280.16	290.48	241.63	270.90
Maryland.....	39.0	64.1	26.5	29.7	244.05	250.38	237.39	239.03
Massachusetts.....	55.1	77.4	54.2	35.8	313.60	327.18	329.71	286.01
Michigan.....	45.2	73.8	31.1	37.1	271.71	275.13	252.72	270.05
Minnesota.....	43.0	70.6	29.3	32.2	238.45	244.63	228.63	233.17
Mississippi.....	59.7	81.9	38.1	42.5	222.75	225.66	211.37	218.55
Missouri.....	51.3	76.7	39.8	38.8	236.24	241.60	226.52	231.17
Montana.....	47.6	75.4	33.1	39.2	250.44	254.40	232.65	248.36
Nebraska.....	47.5	77.1	40.4	36.3	250.13	258.13	237.24	243.93
Nevada.....	49.6	72.7	53.8	29.3	277.10	283.26	303.39	258.49
New Hampshire.....	46.2	70.0	41.3	37.4	248.26	258.57	246.24	241.17
New Jersey.....	39.5	53.5	31.8	33.2	267.12	270.70	257.37	264.63
New Mexico.....	48.4	74.3	28.2	35.4	228.08	231.38	211.37	224.80
New York.....	39.2	56.8	33.0	31.3	281.67	291.82	266.91	273.64
North Carolina.....	57.3	82.3	34.1	42.3	227.42	231.73	224.37	222.23
North Dakota.....	53.6	74.4	29.5	42.6	234.79	243.80	270.92	225.64
Ohio.....	36.7	67.0	28.9	29.6	237.53	245.90	227.94	233.21
Oklahoma.....	51.2	72.7	29.3	37.2	236.37	240.54	221.62	231.16
Oregon.....	44.6	74.0	33.7	35.3	252.67	259.27	239.88	248.51
Pennsylvania.....	43.7	69.9	35.6	34.4	262.18	270.14	254.66	256.47
Rhode Island.....	51.1	70.3	42.5	42.2	284.32	299.98	253.34	272.65
South Carolina.....	56.3	81.7	34.3	41.4	233.60	236.89	214.53	230.16
South Dakota.....	51.8	77.4	31.4	38.7	240.24	249.57	223.20	230.68
Tennessee.....	54.7	81.0	32.6	39.6	229.76	232.64	218.57	226.49
Texas.....	53.8	73.7	31.3	37.2	233.34	236.26	220.24	228.68
Utah.....	34.4	59.9	26.1	28.3	235.75	243.91	209.60	232.09
Vermont.....	58.8	85.5	49.6	47.0	282.40	296.41	265.21	271.32
Virginia.....	51.9	76.4	32.9	38.8	234.32	238.52	231.15	229.76
Washington.....	42.5	66.2	33.2	35.5	262.35	267.33	257.92	259.64
West Virginia.....	43.2	73.7	29.3	33.8	225.29	236.24	219.66	217.77
Wisconsin.....	57.5	84.7	35.8	45.7	299.09	306.38	282.17	293.32
Wyoming.....	51.1	76.5	38.5	41.3	251.78	253.63	241.60	250.69
Other:								
Northern Mariana Islands.....	1.5	1.0	...	2.1	218.44	220.00	...	217.67

CONTACT: Arthur Kahn/Richard Bell (301) 965-0186/0185 for further information.

5.2 SSI: Recipient Characteristics

Table 206.—Number and percentage distribution of all persons receiving federally administered payments, by reason for eligibility, race, and sex, December 1986

Race and sex	Total	Aged	Blind	Disabled
Total number	4,269,184	1,473,428	¹ 83,115	² 2,712,641
Total percent	100.0	100.0	100.0	100.0
Race:				
White	53.6	47.8	55.5	56.6
Black	25.2	20.7	26.1	27.6
Other	5.3	7.2	5.7	4.2
Not reported	16.0	24.4	12.7	11.5
Sex and race:				
Men	35.7	25.3	42.6	41.1
White	19.5	11.0	24.8	23.9
Black	8.6	4.5	10.5	10.8
Other	2.1	2.5	2.6	1.9
Not reported	5.5	7.4	4.8	4.5
Women	64.3	74.6	57.4	58.9
White	34.1	36.8	30.7	32.7
Black	16.6	16.1	15.6	16.9
Other	3.1	4.7	3.1	2.3
Not reported	10.5	17.0	7.9	7.0

¹ Includes approximately 22,900 persons aged 65 or older.

² Includes approximately 521,200 persons aged 65 or older.

Table 207.—Number and percentage distribution of blind and disabled children receiving federally administered payments, by age, December 1986

Age	Total	Blind	Disabled
Total number	280,137	8,389	271,748
Total percent	100.0	100.0	100.0
Under 18	86.1	82.8	86.2
18-21	13.9	17.2	13.8

Table 208.—Number and percentage distribution of all adults receiving federally administered payments, by reason for eligibility and age, December 1986 ¹

Age	Total	Aged	Blind	Disabled
Total number	3,989,047	1,473,428	² 74,726	³ 2,440,893
Total percent	100.0	100.0	100.0	100.0
18-21	2.5	...	4.1	4.0
22-29	9.0	...	14.2	14.3
30-39	9.8	...	15.3	15.5
40-49	8.2	...	10.7	13.0
50-59	11.9	...	15.0	18.9
60-64	8.0	...	9.9	12.8
65-69	12.1	16.0	8.5	9.9
70-74	12.2	20.0	7.3	7.7
75-79	11.1	23.9	5.9	3.5
80 or older	15.1	40.0	9.0	.2

¹ Excludes blind and disabled children, aged 18-21.

² Includes approximately 22,900 persons aged 65 or older.

³ Includes approximately 521,200 persons aged 65 or older.

Table 209.—Number and percent of persons with representative payee receiving federally administered payments, by reason for eligibility, December 1986

Reason for eligibility	Total number	With representative payee	
		Number	Percent of total
Total	4,269,184	1,014,291	23.8
Adults	3,989,047	756,078	19.0
Aged	1,473,428	61,036	4.1
Blind	74,726	8,428	11.3
Disabled	2,440,893	686,614	28.1
Blind and disabled children	280,137	258,213	92.2

CONTACT: Arthur Kahn/Shirley Queen (301) 965-0186/0185 for further information.

Table 210.—Number and percentage distribution of persons receiving federally administered payments, by reason for eligibility and living arrangements, December 1986

Living arrangements ¹	Total	Aged	Blind	Disabled
Total number	4,269,184	1,473,428	² 83,115	³ 2,712,641
Total percent	100.0	100.0	100.0	100.0
Own household	89.2	90.7	89.6	88.4
Another's household	6.0	5.0	6.6	6.5
Institutional care covered by Medicaid	4.7	4.2	3.8	4.9

¹ As used for determination of Federal SSI payment standards.

² Includes approximately 22,900 persons aged 65 or older.

³ Includes approximately 521,200 persons aged 65 or older.

**CONTACT: Arthur Kahn/Shirley Queen (301) 965-0186/0185
for further information.**

Table 211.—Alien recipients, by date of application and legal status, June 1987

Year of application	Legal status of alien recipient		
	Total	Lawfully admitted ¹	Color of law ²
Total	264,000	200,300	63,700
1974	4,900	4,700	200
1975	2,400	1,400	1,000
1976	1,600	1,100	500
1977	3,700	3,100	600
1978	9,000	6,200	2,800
1979	21,700	14,400	7,300
1980	30,700	17,400	13,300
1981	16,900	10,600	6,300
1982	18,500	13,500	5,000
1983	26,500	21,900	4,600
1984	30,900	25,100	5,800
1985	38,600	32,400	6,200
1986	39,200	31,800	7,400
1987 (5 months)	19,400	16,700	2,700

¹ Aliens lawfully admitted for permanent residence.

² Aliens permanently residing in the United States under color of law. This group includes any alien residing in the United States with the knowledge and permission of the Immigration and Naturalization Service (INS) and whose departure INS does not contemplate enforcing. Also included in this group are certain aliens who are residents of long duration.

**CONTACT: Donald Rigby/Charles Scott (301) 965-9843/9845
for further information.**

Table 212.—Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments and not transferred from prior State programs, by diagnostic group, December 1986

[Based on 1-percent sample]

Diagnostic group	Number				Percentage distribution			
	Total	Adults		Blind and disabled children	Total	Adults		Blind and disabled children
		Blind	Disabled			Blind	Disabled	
Total	1,902,100	34,700	1,586,700	280,700	...	...	...	...
Diagnosis available	1,460,800	28,200	1,192,100	240,500	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	11,300	300	10,100	900	.8	1.1	.8	.4
Neoplasms	28,300	200	22,400	5,700	1.9	.7	1.9	2.4
Endocrine, nutritional, and metabolic disorders	62,800	3,300	55,600	3,900	4.3	11.7	4.7	1.6
Diseases of blood and blood-forming organs	10,400	...	5,700	4,700	.7	(2)	.5	2.0
Mental disorders (other than mental retardation)	330,000	200	314,800	15,000	22.6	.7	26.4	6.2
Mental retardation	395,600	700	290,200	104,700	27.1	2.5	24.3	43.5
Diseases of—								
Nervous system and sense organs	187,300	20,200	106,700	60,400	12.8	71.6	9.0	25.1
Circulatory system	127,400	600	124,200	2,600	8.7	2.1	10.4	1.1
Respiratory system	49,400	100	45,700	3,600	3.4	.4	3.8	1.5
Digestive system	16,400	...	15,200	1,200	1.1	(2)	1.3	.5
Genitourinary system	13,100	100	11,800	1,200	.9	.4	1.0	.5
Skin and subcutaneous tissue	2,600	(2)	(2)	(2)	.2	.4	.2	.0
Musculoskeletal system	110,600	200	108,200	2,200	7.6	.7	9.1	.9
Congenital anomalies	40,500	1,500	14,200	24,800	2.8	5.3	1.2	10.3
Injuries	48,100	600	45,300	2,200	3.3	2.1	3.8	.9
Other	27,000	100	19,600	7,300	1.8	.4	1.6	3.0

¹ Excludes 304,000 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled.

Diagnoses are for the most part not available for these recipients.

² Distribution not shown where total is fewer than 5,000 recipients.

Table 213.—Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments and not transferred from prior State programs, by diagnostic group, age and sex, December 1986

[Based on 1-percent sample]

Diagnostic group	Total	Age							
		Under 10	10-17	18-21	22-29	30-39	40-49	50-59	60-64
Total									
Total.....	¹ 1,902,100	116,000	153,700	111,500	339,700	306,800	248,800	368,400	257,200
Diagnosis available (number).....	1,460,800	103,400	129,900	91,800	262,400	214,900	185,200	281,900	191,300
Diagnosis available (percent).....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	.8	.6	.2	.3	.4	.8	1.5	1.0	.9
Neoplasms.....	1.9	3.3	1.8	1.7	.9	.9	2.3	2.3	3.1
Endocrine, nutritional, and metabolic disorders.....	4.3	2.5	1.1	1.0	1.0	3.1	5.6	8.0	8.3
Diseases of blood and blood-forming organs.....	.7	2.5	1.5	.5	1.3	.3	.2	.3	.2
Mental disorders (other than mental retardation).....	22.6	6.3	6.4	14.4	24.4	39.9	33.6	22.2	14.4
Mental retardation.....	27.1	27.1	54.9	53.4	46.5	26.8	16.3	8.6	7.0
Diseases of—									
Nervous system and sense organs.....	12.8	28.7	22.2	18.2	13.9	10.8	10.4	7.3	6.5
Circulatory system.....	8.7	1.8	.4	1.1	1.1	2.8	9.4	18.8	23.3
Respiratory system.....	3.4	1.8	1.2	.5	.3	1.1	2.9	7.6	8.2
Digestive system.....	1.1	.9	.2	...	.2	.8	2.1	2.0	1.8
Genitourinary system.....	.9	.6	.8	1.2	.8	1.1	.8	1.1	.8
Skin and subcutaneous tissue.....	.2	.1	...	...	...	.3	.5	.1	.3
Musculoskeletal system.....	7.6	.5	1.7	1.3	2.1	3.8	7.6	14.6	19.8
Congenital anomalies.....	2.8	16.8	5.6	2.0	2.4	1.7	.6	.6	.6
Injuries.....	3.3	.8	1.0	3.6	3.8	4.5	4.3	3.5	2.8
Other.....	1.8	5.7	1.0	.8	1.0	1.2	2.2	2.0	2.1
Men									
Total.....	847,700	64,200	89,200	64,800	192,300	152,500	96,400	112,800	75,500
Diagnosis available (number).....	642,500	57,300	75,600	53,900	149,700	105,200	67,900	78,700	54,200
Diagnosis available (percent).....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	.8	.3	.1	.2	.5	.7	2.1	1.1	1.7
Neoplasms.....	1.6	2.8	2.4	1.5	.7	.4	1.3	2.5	3.0
Endocrine, nutritional, and metabolic disorders.....	2.4	2.4	1.2	1.5	.9	2.7	4.3	3.7	3.9
Diseases of blood and blood-forming organs.....	.8	2.1	1.7	.6	1.3	.1	.1	.3	.2
Mental disorders (other than mental retardation).....	23.4	7.9	6.9	14.7	28.5	44.2	32.8	18.9	12.2
Mental retardation.....	31.7	28.4	55.2	54.0	42.4	24.9	18.3	11.8	10.0
Diseases of—									
Nervous system and sense organs.....	13.6	28.4	21.2	16.5	12.6	9.7	9.4	8.6	7.2
Circulatory system.....	6.2	2.1	.1	.9	1.2	2.5	8.7	18.3	24.7
Respiratory system.....	2.4	2.1	1.5	.4	.2	.4	1.8	7.4	10.0
Digestive system.....	1.1	.5	.3	...	.2	.7	2.1	2.8	3.1
Genitourinary system.....	.8	.5	.5	1.1	.9	.9	.4	1.1	.7
Skin and subcutaneous tissue.....	.1	...	...	...	...	.2	.4	...	.2
Musculoskeletal system.....	5.1	.3	2.0	1.3	1.8	3.2	6.6	14.4	15.5
Congenital anomalies.....	3.1	16.1	5.2	1.7	1.9	1.6	.3	.6	.9
Injuries.....	5.0	.9	1.2	4.6	5.7	6.9	8.2	5.6	4.8
Other.....	1.9	5.1	.7	1.1	1.2	1.0	3.1	2.8	2.0
Women									
Total.....	1,054,400	51,800	64,500	46,700	147,400	154,300	152,400	255,600	181,700
Diagnosis available (number).....	818,300	46,100	54,300	37,900	112,700	109,700	117,300	203,200	137,100
Diagnosis available (percent).....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	.8	.9	.2	.5	.3	1.0	1.1	1.0	.7
Neoplasms.....	2.2	3.9	1.1	2.1	1.2	1.5	2.8	2.2	3.2
Endocrine, nutritional, and metabolic disorders.....	5.8	2.6	.9	.3	1.0	3.6	6.3	9.7	10.0
Diseases of blood and blood-forming organs.....	.6	3.0	1.1	.5	1.2	.5	.2	.3	.2
Mental disorders (other than mental retardation).....	21.9	4.3	5.7	14.0	18.8	35.7	34.0	23.5	15.2
Mental retardation.....	23.4	25.4	54.5	52.5	51.8	28.6	15.2	7.3	5.8
Diseases of—									
Nervous system and sense organs.....	12.2	29.1	23.8	20.6	15.6	11.9	11.0	6.7	6.2
Circulatory system.....	10.7	1.5	.7	1.3	1.1	3.2	9.8	19.0	22.7
Respiratory system.....	4.1	1.5	.9	.8	.4	1.7	3.5	7.7	7.4
Digestive system.....	1.2	1.3	.2	...	.3	1.0	2.0	1.6	1.3
Genitourinary system.....	1.0	.7	1.1	1.3	.6	1.3	.9	1.1	.9
Skin and subcutaneous tissue.....	.2	.2	...	...	.1	.5	.5	.1	.3
Musculoskeletal system.....	9.5	.7	1.3	1.3	2.6	4.3	8.1	14.7	21.5
Congenital anomalies.....	2.5	17.8	6.3	2.4	3.1	1.8	.8	.6	.4
Injuries.....	1.9	.7	.7	2.1	1.2	2.1	2.0	2.7	2.0
Other.....	1.8	6.5	1.5	.3	.8	1.4	1.7	1.7	2.1

¹ Excludes 304,000 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled.

Diagnoses are for the most part not available for these recipients.

CONTACT: Arthur Kahn/Shirley Queen (301) 965-0186/0185 for further information.

Table 214.—Number of persons receiving special Supplemental Security Income payments (section 1619a), and extended Medicaid coverage (section 1619b), for selected months, 1982-87

Reporting month	Special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b)	
	Number	Percentage changes over prior report month	Number	Percentage changes over prior report month
December 1982.....	287	...	5,515	-6.4
December 1983.....	392	+36.6	5,165	-6.4
August 1984.....	406	+3.5	6,804	+31.7
August 1985.....	816	+101.0	7,954	+16.9
January 1986.....	992	+21.6	8,106	+1.9
March 1987.....	1,381	+39.2	10,500	+29.5

Table 215.—Number of persons receiving special Supplemental Security Income payments (section 1619a), and extended Medicaid coverage (section 1619b), by age, race, types of earned income and unearned income, distributed by sex and average earned and unearned income, March 1987

Age, race and type of income	Special SSI cash payments (section 1619a)			Continuation of Medicaid coverage only (section 1619b)		
	Total	Men	Women	Total	Men	Women
Total.....	1,381	764	617	10,500	5,997	4,503
Age:						
Under 18.....	4	2	2	71	43	28
18-21.....	121	81	40	719	473	246
22-29.....	675	422	253	4,598	2,898	1,700
30-39.....	342	171	171	2,866	1,644	1,222
40-49.....	128	54	74	1,251	559	692
50-59.....	84	26	58	717	281	436
60 or older.....	27	8	19	278	99	179
Race:						
White.....	960	542	418	7,240	4,286	2,954
Black.....	254	141	113	1,632	914	718
Other.....	58	32	26	375	211	164
Unknown.....	109	49	60	1,253	586	667
Earned income: ¹						
Wages.....	1,353	745	608	10,346	5,901	4,445
Self-employment.....	36	24	12	223	133	90
Unearned Income: ¹						
None.....	1,158	650	508	4,624	2,660	1,964
Social Security.....	88	46	42	5,072	2,903	2,169
Other pensions.....	5	3	2	115	58	57
Assistance based on need.....	...	...	...	7	3	4
Interests, dividends, etc.....	98	55	43	738	410	328
Other.....	46	18	28	629	320	309

¹ Persons with more than one type of earned or unearned income are shown under each type.

CONTACT: Don Rigby/Charles Scott (301) 965-9843/9845 for further information.

Table 216.—Number of persons receiving special Supplemental Security Income payments (section 1619a), and extended Medicaid coverage (section 1619b), and average monthly earnings, by State, March 1987

State	Receiving special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b)	
	Number	Average earnings	Number	Average earnings
Total.....	1,381	\$480	10,500	\$728
Alabama.....	5	540	110	783
Alaska ¹.....	...	...	22	910
Arizona.....	22	440	88	736
Arkansas.....	11	482	67	654
California.....	343	578	956	1,126
Colorado.....	13	363	157	601
Connecticut ¹	17	495	341	732
Delaware.....	6	492	47	658
District of Columbia.....	6	442	68	770
Florida.....	41	461	409	679
Georgia.....	15	457	263	732
Hawaii ¹	10	518	27	1,065
Idaho ¹	4	350	36	914
Illinois ¹	44	411	404	676
Indiana ¹	19	441	141	511
Iowa.....	14	469	153	493
Kansas ¹	7	449	132	618
Kentucky.....	11	445	104	608
Louisiana.....	15	470	96	598
Maine.....	22	535	96	608
Maryland.....	27	394	241	781
Massachusetts.....	85	506	918	805
Michigan.....	47	421	424	607
Minnesota ¹	27	363	371	523
Mississippi.....	17	409	70	642
Missouri ¹	11	431	162	614
Montana.....	6	443	26	503
Nebraska ¹	6	472	61	628
Nevada ¹	4	530	39	774
New Hampshire ¹	5	422	110	652
New Jersey.....	30	477	373	741
New Mexico.....	5	445	48	669
New York.....	90	483	1,132	894
North Carolina ¹	26	400	97	674
North Dakota ¹	3	577	24	531
Ohio ¹	58	433	402	566
Oklahoma ¹	7	226	51	666
Oregon ¹	21	401	126	456
Pennsylvania.....	49	475	460	627
Rhode Island.....	2	386	54	1,029
South Carolina.....	8	444	110	690
South Dakota.....	11	340	34	468
Tennessee.....	12	453	143	713
Texas.....	59	428	430	629
Utah ¹	4	445	33	519
Vermont.....	3	544	54	632
Virginia ¹	27	409	232	628
Washington.....	61	422	248	591
West Virginia.....	3	406	36	641
Wisconsin.....	40	480	252	560
Wyoming.....	2	448	22	339
Other:				
North Mariana Islands.....	...	...	...	...

¹ Initial Medicaid determinations are made by the States after identification of potentially eligible persons by SSA.

CONTACT: Don Rigby/Charles Scott (301) 965-9843/9845 for further information.

Table 217.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936–85

[Includes nonmedical vendor payments. Includes Alaska and Hawaii beginning in 1943, Puerto Rico and the Virgin Islands beginning in October 1950, and Guam beginning in July 1959]

Year	Aid to Families with Dependent Children						Emergency Assistance ¹		
	Average monthly number (in thousands)—			Amount of payments			Average monthly number of families (in thousands)	Total assistance during year (in thousands)	Average monthly payment per family
	Families	Recipients		Total (in thousands)	Monthly average per—				
		Total	Children		Family	Recipient			
1936	147	534	361	\$49,678	\$28.15	\$7.75	...	...	...
1940	349	1,182	840	133,770	31.98	9.43	...	...	...
1945	259	907	656	149,667	48.18	13.75	...	...	...
1950	644	2,205	1,637	551,653	71.33	17.64	...	...	...
1955	612	2,214	1,673	617,841	84.17	23.26	...	...	...
1960	787	3,005	2,314	1,000,784	105.75	27.75	...	...	...
1961	869	3,354	2,587	1,156,769	110.97	28.74	...	...	...
1962	931	3,676	2,818	1,298,774	116.30	29.44	...	...	...
1963	947	3,876	2,909	1,365,851	120.19	29.36	...	...	...
1964	992	4,118	3,091	1,510,352	126.88	30.57	...	...	...
1965	1,039	4,329	3,256	1,660,186	133.20	31.96	...	...	...
1966	1,088	4,513	3,411	1,863,925	142.83	34.42	...	...	...
1967	1,217	5,014	3,771	2,266,400	155.19	37.67	...	...	...
1968	1,410	5,705	4,275	2,849,298	168.41	41.62	...	...	...
1969	1,698	6,706	4,985	3,563,427	174.89	44.28	7.5	\$6,699	\$117.23
1970	2,208	8,466	6,214	4,852,964	183.13	47.77	7.5	11,396	126.14
1971	2,762	10,241	7,434	6,203,528	187.16	50.48	11.1	19,843	148.54
1972	3,049	10,947	7,905	6,909,260	188.87	52.60	19.9	44,180	184.91
1973	3,148	10,949	7,902	7,212,035	190.91	54.89	18.8	39,265	174.05
1974	3,230	10,864	7,822	7,916,563	204.27	60.72	31.3	64,031	170.38
1975	3,498	11,346	8,095	9,210,995	219.44	67.65	38.3	77,516	168.85
1976	3,579	11,304	8,001	10,140,543	236.10	74.75	27.5	55,673	168.43
1977	3,588	11,050	7,773	10,603,820	246.27	79.97	32.8	66,132	168.05
1978	3,522	10,570	7,402	10,730,415	253.89	84.60	34.5	80,919	195.24
1979	3,509	10,312	7,179	11,068,864	262.86	89.45	35.7	84,043	195.92
1980	3,712	10,774	7,419	12,475,245	280.03	96.49	48.6	113,238	194.29
1981	3,835	11,079	7,527	12,981,115	282.04	97.64	49.1	123,467	209.51
1982	3,542	10,358	6,903	12,877,905	303.02	103.60	27.3	102,344	278.54
1983	3,686	10,761	7,098	13,838,202	312.84	107.17	30.0	175,246	283.15
1984	3,714	10,832	7,144	14,504,710	325.46	111.58	32.1	141,137	276.97
1985	3,701	10,855	7,198	15,195,835	342.15	116.65	32.6	157,304	312.98

¹Reporting initiated July 1969. Number of States with program: 1969–70, 23; 1971, 24; 1972, 27; 1973–75, 29; 1976–78, 26; 1979, 24; 1980–83, 27; and 1984–85, 28.²Excludes family count and expenditures for States providing only partial data.

CONTACT: Emmett Dye (202) 245-2743 for further information.

Table 218.—Average monthly number of families and recipients of cash payments and total amount of payments, by State, 1985

State	Aid to Families with Dependent Children						Emergency Assistance		
	Average monthly number of—			Amount of payments			Average monthly number of families	Amount of payments to families	
	Families	Recipients		Total (in thousands)	Monthly average per—			Total (in thousands)	Monthly average per family
		Total	Children		Family	Recipient			
Total	3,701,033	10,855,284	7,197,601	\$15,195,835	\$342.15	\$116.65	32,593	\$157,304	\$312.98
Alabama	51,677	150,094	104,856	69,992	112.87	38.86	...	...	...
Alaska	6,435	16,088	10,297	42,460	549.84	219.94	...	...	...
Arizona	25,384	72,235	50,561	64,739	212.53	74.69	...	...	...
Arkansas	21,901	64,569	45,465	43,206	164.40	55.76	48	58	101.18
California	556,038	1,626,414	1,077,408	3,427,379	513.66	175.61	711	37,564	(1)
Colorado	27,739	79,175	52,736	99,765	299.72	105.01	...	...	...
Connecticut	41,291	120,676	81,084	222,872	449.80	153.91	...	...	...
Delaware	8,758	23,545	15,737	25,849	245.96	91.49	197	241	101.65
District of Columbia	22,187	57,719	43,156	76,277	286.49	110.13	989	1,854	156.20
Florida	96,550	272,461	192,103	249,338	215.21	76.26	...	...	...
Georgia	83,919	236,736	164,663	200,228	198.83	70.48	841	7,206	713.93
Guam	1,613	6,071	4,237	4,428	228.79	60.78	...	...	...
Hawaii	15,937	49,917	32,255	77,244	403.89	128.95	...	...	...
Idaho	6,244	17,111	11,351	19,069	254.48	92.87	...	...	...
Illinois	239,641	734,410	492,763	881,389	306.50	100.01	1,081	2,125	163.77
Indiana	56,895	165,240	111,279	152,824	223.84	77.07	...	...	...
Iowa	40,230	124,273	77,842	160,352	332.16	107.53	...	...	...
Kansas	22,824	67,410	44,576	86,275	315.00	106.65	150	353	196.26
Kentucky	59,483	160,475	107,388	138,339	193.81	71.84	...	...	...
Louisiana	77,227	233,016	164,445	155,833	168.16	55.73	...	...	...
Maine	20,025	58,159	36,152	80,813	336.30	115.79	302	977	269.54
Maryland	71,982	194,957	125,661	244,018	282.50	104.30	1,895	4,521	198.86
Massachusetts	86,975	235,696	151,581	425,979	408.14	150.61	4,096	18,891	384.37
Michigan	223,354	684,278	437,396	1,194,244	445.57	145.44	4,425	10,116	190.52
Minnesota	52,000	154,156	96,942	308,641	494.62	166.84	1,222	5,476	373.46
Mississippi	51,875	155,580	112,151	64,430	103.50	34.51	...	...	...
Missouri	66,064	197,292	129,089	197,891	249.62	83.59	...	...	...
Montana	8,166	23,468	15,109	33,430	341.17	118.71	87	385	369.88
Nebraska	15,536	45,088	29,932	59,395	318.58	109.78	198	799	336.31
Nevada	4,870	14,156	9,603	12,699	217.30	74.76	...	...	...
New Hampshire	5,319	14,100	9,241	20,318	318.32	120.08	...	...	...
New Jersey	123,735	364,447	245,160	498,741	335.89	114.04	626	4,371	581.50
New Mexico	17,965	50,831	34,243	51,016	236.65	83.64	...	...	...
New York	373,085	1,109,603	726,791	2,029,036	453.21	152.38	4,581	38,521	700.80
North Carolina	64,075	168,737	115,489	167,121	217.35	82.54	...	...	...
North Dakota	4,540	12,669	8,404	18,552	340.52	122.03	...	...	...
Ohio	224,864	673,115	425,106	773,405	286.62	95.75	4,944	10,957	184.70
Oklahoma	28,633	83,425	58,036	90,570	263.60	90.47	807	2,575	266.01
Oregon	28,478	75,800	49,870	110,999	324.81	122.03	1,395	3,667	219.08
Pennsylvania	186,735	564,456	369,969	751,404	335.33	110.93	32	83	216.29
Puerto Rico	53,320	173,052	116,827	63,135	98.67	30.40	1,023	226	18.38
Rhode Island	15,847	43,971	28,437	74,702	392.83	141.57	...	...	...
South Carolina	43,721	121,616	84,959	94,786	180.67	64.95	...	...	...
South Dakota	5,924	16,628	11,568	18,167	255.55	91.05	...	...	...
Tennessee	57,232	156,415	106,206	92,217	134.27	49.13	...	...	...
Texas	123,538	374,509	264,100	240,522	162.25	53.52	...	...	...
Utah	12,879	38,131	24,514	51,653	334.21	112.89	...	...	...
Vermont	7,786	22,372	13,804	38,076	407.54	141.83	298	339	94.87
Virgin Islands	1,308	4,299	3,208	2,613	166.50	50.65	0	1	218.00
Virginia	58,479	153,376	102,509	172,559	245.90	93.76	20	66	280.22
Washington	65,953	182,260	115,609	340,290	429.97	155.59	721	3,074	355.46
West Virginia	34,269	108,244	65,654	94,498	229.79	72.75	1,190	1,518	106.32
Wisconsin	96,625	292,423	183,332	567,648	489.56	161.77	298	210	58.72
Wyoming	3,905	10,343	6,748	14,409	307.49	116.09	419	1,132	225.10

¹California was unable to provide a family count to correspond with expenditures. The national average excludes family count and expenditures for California.

CONTACT: Emmett Dye (202) 245-2743 for further information.

5.4 Food Stamps

Table 219.—Number of persons participating, value of bonus coupons, and average bonus per person, fiscal years 1962-87

Fiscal year	Persons participating, average during year (in thousands)	Annual bonus value of coupons (in thousands)	Annual average monthly bonus ¹ per person
1962.....	143	\$13,153	\$7.66
1963.....	226	18,639	6.87
1964.....	367	28,643	6.50
1965.....	424	32,494	6.39
1966.....	864	64,781	6.25
1967.....	1,447	105,455	6.07
1968.....	2,211	172,982	6.52
1969.....	2,878	228,587	6.62
1970.....	4,340	550,806	10.58
1971.....	9,368	1,522,904	13.55
1972.....	11,103	1,794,875	13.47
1973.....	12,190	2,102,133	14.37
1974.....	12,896	2,725,988	17.62
1975.....	17,063	4,386,144	21.42
1976.....	18,557	5,310,133	23.85
1977.....	17,058	5,057,700	24.71
1978.....	16,044	5,165,209	26.83
1979.....	17,710	6,484,538	30.51
1980.....	21,077	8,685,521	34.34
1981.....	22,430	10,615,964	39.44
1982 ^{2 3}	21,716	10,205,799	39.18
1983.....	21,630	11,153,867	42.98
1984.....	20,858	10,696,100	42.74
1985.....	19,910	10,744,200	44.99
1986.....	19,428	10,604,950	45.49
1987 ⁴	19,235	10,617,727	46.07

¹ That portion of the food stamp allotment, before the elimination of the purchase requirement, represented the government's share of total food stamps received. Since January 1979, only the bonus portion of the total food stamp allotment is received by participants.

² As of 1983, SSI recipients are ineligible in California and Wisconsin because these States supplement SSI payments in amounts that include the value of food

stamps. Before 1982, this provision was also applicable to Massachusetts.

³ Excludes participants and benefits under the Puerto Rico Nutrition Assistance Program after July 1, 1982.

⁴ Data estimated.

Source: Department of Agriculture, Food and Nutrition Service.

Table 220.—Number of households receiving home energy assistance, by type of assistance, fiscal years 1982–86, and by State, fiscal year 1986

Year and State	Number of households assisted ¹				
	Heating	Cooling	Energy-crisis intervention		Low-cost residential weatherization/energy-related home repair
			Winter	Summer ²	
1982	5,990,176	1,075,061	707,123	...	430,830
1983	6,414,448	529,036	972,894	25,342	482,620
1984	6,443,637	537,598	963,743	28,841	180,748
1985	6,545,616	511,333	857,809	27,196	217,864
1986	6,359,924	535,553	951,945	114,194	191,316
Alabama	82,733	39,404	9,035	22,763	2,407
Alaska	10,938	...	331	...	374
Arizona	33,182	...	13,509	...	1,340
Arkansas	72,558	28,474	375	24,421	1,350
California	423,238	...	78,355	...	14,423
Colorado	62,108	...	2,437	...	10,354
Connecticut	77,357	...	4,389	...	...
Delaware	13,196	...	530	...	602
District of Columbia	16,380	10,409	2,006	100	494
Florida	172,601	...	4,619	12,917	3,606
Georgia	88,833	...	19,443	16,116	2,137
Hawaii	3,958	...	3,424	...	...
Idaho	41,006	...	1,334	...	2,560
Illinois	356,930	17,178	18,745	...	20,562
Indiana	151,366	...	17,899	...	2,248
Iowa	114,901	...	364	...	4,635
Kansas	46,855	22,064	...	1,139	1,627
Kentucky	119,154	...	42,978	...	1,383
Louisiana	37,590	67,892	...	33,946	1,405
Maine	60,208	...	5,017	...	1,612
Maryland	93,887	...	3,439	...	4,735
Massachusetts	140,940	...	40,396	...	20,330
Michigan	286,888	...	85,697	...	10,083
Minnesota	130,030	...	11,382	...	4,165
Mississippi	58,806	4,343	3,064	...	2,744
Missouri	140,908	...	14,783	360	2,190
Montana	23,531	...	200	...	972
Nebraska	36,600	6,489	3,410	...	670
Nevada	11,836	2,213	1,527	1,150	704
New Hampshire	25,426	...	6,452	...	372
New Jersey	176,427	11,542	30,734	...	2,700
New Mexico	55,171	...	5,685	...	...
New York	942,659	...	64,952	...	18,300
North Carolina	177,388	...	41,202	...	3,313
North Dakota	18,370	...	1,541	...	1,222
Ohio	395,712	...	119,454	...	12,161
Oklahoma	80,535	...	18,974	...	1,371
Oregon	77,446	...	8,726	...	2,885
Pennsylvania	397,323	...	134,401	...	4,154
Rhode Island	28,946	...	12,509	...	486
South Carolina	89,403	...	10,663	300	939
South Dakota	24,125	...	3,874	...	800
Tennessee	74,599	15,399	10,146	...	2,491
Texas	310,532	310,146	13,281	...	2,786
Utah	45,520	...	268	...	14
Vermont	19,579	...	2,184	...	1,173
Virginia	114,660	...	9,004	582	2,776
Washington	94,658	...	43,148	400	5,211
West Virginia	73,579	...	12,806	...	702
Wisconsin	216,788	...	4,483	...	7,577
Wyoming	12,560	...	74	...	171

¹An unduplicated total of households assisted can not be derived from these data because the same households may be included under more than one type of assistance.

²Excludes households assisted by States which provided year-round crisis assist-

ance.

Source: The Low Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1986.

5.5 Low-Income Home Energy Assistance

Table 221.—Federal allocations and estimated amounts transferred and carried over from fiscal years 1982-86, and by State, fiscal year 1986

State	Low-Income Home Energy Assistance program funds		
	Amount of Federal allocation ¹	Estimated amount	
		Transferred to other block grants ²	Carried over to following fiscal year ³
1982	\$1,855,265,713	\$98,066,188	\$167,622,219
1983	1,954,327,406	115,418,529	126,734,742
1984	2,052,395,279	93,646,237	160,512,007
1985	2,078,044,805	98,104,489	103,191,230
1986	1,988,842,779	87,267,745	100,034,095
Alabama	17,641,549	1,764,154	1,650,000
Alaska	7,214,537	0	1,082,181
Arizona	7,720,756	0	1,158,113
Arkansas	13,519,483	1,351,948	647,682
California	94,707,356	9,470,736	0
Colorado	31,692,305	3,144,073	2,774,071
Connecticut	41,343,730	0	542,205
Delaware	5,731,968	0	624,552
District of Columbia	6,437,347	0	272,362
Florida	28,025,749	2,802,575	793,245
Georgia	22,165,788	1,980,234	227,000
Hawaii	2,134,629	0	0
Idaho	12,263,943	1,226,394	511,840
Illinois	116,214,159	0	2,766,538
Indiana	52,206,882	0	0
Iowa	36,719,670	0	2,182,990
Kansas	17,269,072	1,726,907	726,347
Kentucky	28,187,006	2,820,000	0
Louisiana	18,113,682	1,811,368	644,567
Maine	26,567,195	80,000	1,784,235
Maryland	33,103,599	0	9,092
Massachusetts	82,686,680	0	0
Michigan	109,874,410	11,000,000	7,000,000
Minnesota	78,271,456	6,185,088	3,119,479
Mississippi	15,173,723	0	402,006
Missouri	47,784,059	4,778,406	4,169,747
Montana	11,665,225	1,166,500	1,044,328
Nebraska	18,129,559	1,812,955	0
Nevada	4,016,176	265,324	391,029
New Hampshire	15,653,641	0	938,674
New Jersey	80,135,293	8,000,000	10,035,293
New Mexico	9,922,643	0	195,000
New York	250,500,858	2,650,000	30,000,000
North Carolina	39,067,248	1,492,221	0
North Dakota	13,906,871	1,390,687	1,815,660
Ohio	105,829,129	0	9,750,000
Oklahoma	15,484,462	0	273,661
Oregon	24,562,876	2,456,288	1,190,887
Pennsylvania	134,653,488	0	0
Rhode Island	13,534,371	0	233,000
South Carolina	14,071,505	0	213,015
South Dakota	10,822,759	1,082,276	923,000
Tennessee	28,561,231	3,215,283	3,690,115
Texas	46,640,512	4,663,458	1,164,368
Utah	14,111,623	1,411,162	0
Vermont	11,732,961	49,000	0
Virginia	39,906,975	0	0
Washington	38,876,705	3,887,670	1,583,967
West Virginia	17,933,823	1,793,382	0
Wisconsin	70,455,549	1,200,000	2,932,694
Wyoming	5,896,563	589,656	571,152

¹ Excludes amounts set aside for direct grants to Indian tribes and and tribal organizations (\$16.25 million) and amounts allocated to the Commonwealth of Puerto Rico, American Samoa, Guam, Virgin Islands, Northern Mariana Islands, and the Trust Territory of the Pacific Island (\$2.7 million). Includes amounts allocated after the "Gramm-Rudman-Hollings" reduction of \$90.2 million and with reallocation of \$251,579 in fiscal year 1985 funds.

² States could transfer up to 10 percent of their allocations to six other block

grants administered by the Department of Health and Human Services—social services; community services; preventive health and health services; alcohol, drug abuse, and mental health services; primary care; and maternal and child health services.

³ States could carry over up to 15 percent of their allocations for use in the following fiscal year.

Source: See table 220.

CONTACT: Leon Litow (202) 245-2951 for further information.

Table 222.—Estimated home energy assistance expenditures, by type of expenditure, fiscal years 1982-86, and by State, fiscal year 1986

State	Estimated amount ¹			
	Heating	Energy-crisis intervention ²	Cooling	Low-cost residential weatherization/energy-related home repair
1982.....	\$1,124,476,630	\$138,941,133	\$51,498,572	\$136,195,046
1983.....	1,343,155	191,771,756	33,020,830	195,463,612
1984.....	1,372,772,591	³ 225,795,893	32,374,067	186,662,906
1985.....	1,466,721,924	191,407,205	29,135,118	227,096,051
1986.....	1,351,903,078	199,178,003	35,620,945	193,420,839
Alabama.....	8,555,086	4,013,305	5,000,000	2,116,986
Alaska.....	5,143,238	100,000	0	1,232,631
Arizona ³	3,538,767	2,316,226	0	1,158,113
Arkansas.....	7,936,279	503,363	1,364,953	1,533,058
California ³	59,480,448	16,690,000	0	13,066,900
Colorado.....	22,523,052	205,000	0	4,444,446
Connecticut.....	39,576,048	917,468	0	0
Delaware.....	4,483,126	106,844	0	732,026
District of Columbia.....	5,150,537	327,018	735,791	953,956
Florida ³	17,780,930	1,244,257	0	4,074,647
Georgia.....	16,841,916	5,186,671	0	2,836,247
Hawaii.....	1,387,509	533,657	0	0
Idaho.....	9,403,399	265,000	0	2,057,541
Illinois.....	83,050,119	6,802,290	2,910,062	15,049,504
Indiana.....	46,567,061	3,362,959	0	4,916,949
Iowa.....	30,048,326	38,586	0	3,671,900
Kansas.....	10,761,606	207,165	2,494,534	2,331,324
Kentucky.....	15,248,826	5,460,100	0	2,994,108
Louisiana.....	4,000,000	3,000,000	5,000,000	2,445,347
Maine.....	18,759,657	701,542	0	3,668,979
Maryland.....	27,716,323	(4)	0	4,410,806
Massachusetts.....	⁵ 78,818,238	(4)	0	10,170,157
Michigan.....	39,800,000	44,300,000	0	10,100,000
Minnesota.....	55,000,000	4,000,000	0	3,620,000
Mississippi.....	10,023,994	349,574	913,180	2,330,491
Missouri.....	31,725,600	2,735,805	0	2,850,000
Montana.....	9,400,000	50,000	0	1,005,000
Nebraska.....	12,290,683	1,041,299	895,485	1,191,724
Nevada.....	2,201,640	330,937	⁶ 397,516	39,501
New Hampshire.....	11,411,954	864,573	0	1,544,832
New Jersey.....	55,000,000	3,000,000	1,200,000	4,900,000
New Mexico.....	8,699,125	408,252	0	0
New York.....	183,690,000	17,970,000	0	13,000,000
North Carolina.....	25,835,810	5,950,286	0	3,883,044
North Dakota.....	9,609,531	299,976	0	1,300,000
Ohio.....	55,801,844	17,082,282	0	15,874,369
Oklahoma.....	10,578,425	2,310,243	0	1,512,980
Oregon.....	15,569,374	901,513	0	3,150,000
Pennsylvania.....	91,748,895	24,153,457	0	8,000,000
Rhode Island.....	9,778,875	1,904,993	0	617,503
South Carolina.....	10,212,687	⁷ 1,489,633	0	1,952,512
South Dakota.....	8,278,547	306,247	0	500,000
Tennessee.....	16,830,657	2,591,829	1,775,185	2,856,123
Texas.....	20,053,916	1,689,600	12,934,239	4,316,310
Utah.....	12,576,585	40,000	0	370,000
Vermont.....	8,407,514	348,107	0	1,759,944
Virginia.....	35,232,255	1,730,249	0	4,950,000
Washington.....	⁸ 17,918,023	8,306,214	0	4,817,333
West Virginia.....	10,445,182	1,915,483	0	2,055,216
Wisconsin.....	⁹ 52,697,763	1,106,000	0	10,568,332
Wyoming.....	4,313,708	20,000	0	190,000

¹ Data reflect State estimates of energy assistance expenditures from the following funds: Fiscal year 1985 LIHEAP funds carried over for use in fiscal year 1986, petroleum escrow funds made available by State governors for use in fiscal year 1986; fiscal year 1986 LIHEAP allocations; and any State funds used for fiscal year 1986 LIHEAP including those funds used to pay administrative costs above the 10 percent statutory maximum.

² Includes funds for winter, summer, and year-crisis assistance.

³ Benefits for heating and cooling assistance combined.

⁴ Winter crisis assistance provided through an expedited or fast-track emergency system as part of the heating assistance program.

⁵ Excludes \$2,786,839 in State funds to provide energy assistance to non-LIHEAP households (i.e., one and two person households with incomes between

150 percent and 175 percent of poverty).

⁶ Reflects one-half of fuel assistance benefits paid in the summer to those living in households in the extreme southern part of the State and who received fuel assistance in the winter.

⁷ Includes \$81,528 in private fuel funds.

⁸ If households did not receive fuel assistance in the winter, such households could receive fuel assistance in the summer if there were at least 3 consecutive days of 90 degrees or more and if funds were available.

⁹ Includes \$1,714,000 in State and Federal matching funds to serve AFDC households under Title IV-A.

Source: See table 220.

CONTACT: Leon Litow (202) 245-2951 for further information.

5.6 Adult Assistance

Table 223.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936–85

[Includes nonmedical vendor payments. Includes Alaska and Hawaii beginning in 1943, Puerto Rico and the Virgin Islands beginning in October 1950, and Guam beginning in July 1959]

Year ³	Old-Age Assistance ¹			Aid to the Blind ¹			Aid to the Permanently and Totally Disabled ^{1, 2}		
	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient
1936	738	\$155,484	\$17.55	42.7	\$12,811	\$25.00	...	...	...
1940	1,986	475,704	19.96	71.6	21,838	24.43	...	...	...
1945	2,044	726,550	29.62	71.2	26,557	31.07	...	...	...
1950	2,783	1,461,624	43.76	95.5	52,698	45.96	63	\$7,967	\$42.35
1955	2,539	1,490,352	48.92	103.5	67,958	54.72	234	135,168	48.24
1960	2,330	1,629,541	58.27	107.4	86,231	66.92	359	237,366	55.18
1961	2,261	1,571,309	57.91	104.6	84,739	67.50	379	256,910	56.50
1962	2,196	1,571,162	59.61	99.9	84,039	70.12	409	282,711	57.63
1963	2,159	1,615,023	62.34	97.4	85,335	72.98	448	318,948	59.30
1964	2,131	1,612,983	63.07	96.2	86,558	74.97	488	357,856	61.12
1965	2,105	1,600,708	63.37	91.5	85,121	77.54	536	417,720	64.95
1966	2,077	1,633,675	65.54	84.4	85,615	84.56	572	487,301	70.94
1967	2,067	1,702,091	68.61	83.0	87,711	88.08	617	574,574	77.64
1968	2,032	1,676,632	68.76	81.3	88,885	91.06	674	658,589	81.47
1969	2,043	1,752,730	71.51	80.3	92,204	95.72	758	788,079	86.68
1970	2,061	1,862,412	75.32	80.4	98,292	101.93	877	999,861	95.06
1971	2,055	1,888,878	76.60	80.5	100,840	104.39	1,004	1,189,636	98.78
1972	2,003	1,876,755	78.07	80.6	105,515	109.03	1,133	1,390,509	102.29
1973	1,852	1,743,465	78.44	78.2	104,373	111.29	1,217	1,609,572	110.25
1974	19	4,725	20.48	5	88	14.97	17	2,947	14.39
1975	18	4,599	20.74	4	79	15.22	17	2,953	14.67
1976	19	4,783	21.01	4	75	15.78	17	3,066	14.98
1977	19	4,938	21.75	4	76	16.91	18	3,426	15.94
1978	19	5,076	22.31	4	82	18.59	19	3,754	16.72
1979	19	9,448	41.52	4	170	39.35	20	9,064	38.02
1980	19	8,873	39.18	3	135	35.85	21	8,702	34.61
1981	19	9,400	41.18	3	159	42.97	22	10,364	39.57
1982	19	8,039	35.53	3	139	36.94	22	9,869	36.57
1983	18	7,889	35.99	3	136	36.45	22	9,846	36.85
1984	18	7,839	36.18	3	129	37.28	22	10,057	37.41
1985	18	7,620	35.97	3	134	38.91	23	10,412	37.61

¹Beginning in January 1974, superseded by Supplemental Security Income program in the 50 States and the District of Columbia.

²Program initiated October 1950 under the 1950 Social Security Amendments. ³Beginning in 1974, represents data for Puerto Rico, Guam, and the Virgin Islands.

CONTACT: Emmett Dye (202) 245-2743 for further information.

Table 224.—Recipients of cash payments and total amount, 1936–85¹

Year	Average monthly number (in thousands) of—		Amount of payments			Average number of persons per case
	Cases	Recipients	Total (in thousands)	Average per—		
				Case	Recipient	
1936	(2)	³ 4,545	\$437,134	(2)	³ \$8.00	(2)
1940	1,410	³ 3,618	404,963	\$23.93	³ 8.30	2.57
1945	244	³ 507	87,930	29.70	³ 16.55	³ 2.08
1950	523	³ 866	298,262	47.55	³ 22.25	1.66
1955	326	785	214,266	54.80	22.74	2.41
1960	390	1,071	322,465	68.82	25.10	2.75
1961	433	1,182	355,991	68.57	25.11	2.73
1962	360	902	292,709	67.81	27.03	2.51
1963	349	861	279,623	66.82	27.07	2.47
1964	341	782	272,737	66.61	29.07	2.29
1965	324	703	259,225	66.69	30.72	2.17
1966	297	636	263,866	74.06	34.60	2.14
1967	326	713	325,847	83.38	38.07	2.19
1968	370	789	421,211	94.79	44.51	2.13
1969	403	817	472,360	97.59	48.15	2.03
1970	477	957	618,319	107.96	53.82	2.01
1971	562	1,009	760,559	112.79	62.82	1.80
1972	550	889	740,499	112.22	69.44	1.62
1973	504	746	688,502	113.89	76.87	1.48
1974	522	758	825,408	131.78	90.70	1.45
1975	667	964	1,138,211	142.24	98.40	1.45
1976	685	934	1,227,865	149.27	109.56	1.36
1977	675	861	1,237,609	152.73	119.74	1.28
1978	640	793	1,205,381	156.96	126.62	1.24
1979	647	796	1,230,744	158.49	128.84	1.23
1980	756	945	1,442,278	158.59	127.18	1.25
1981	826	1,006	(2)	(2)	(2)	1.22
1982	934	1,141	(2)	(2)	(2)	1.22
1983	1,057	1,299	(2)	(2)	(2)	1.23
1984	1,110	1,364	(2)	(2)	(2)	1.23
1985	1,069	1,326	(2)	(2)	(2)	1.24

¹Data partly estimated. Number of States reporting: 1960–61, 53; 1962–63, 52; 1964–67, 51; 1968, 48; 1969, 47; 1970, 45; 1971–72, 47; 1973–75, 45; 1976, 44; 1977–78, 42; 1979, 43; 1980–82, 41; 1983, 40; and 1984, 39.

²Data not available.

³As of December of each year.

CONTACT: Emmett Dye (202) 245-2743 for further information.

Technical Note

Sampling Variability

A substantial number of tables in section 2.3, 2.4, and 2.5 in this edition of the **Annual Statistical Supplement** present OASDI award and current-pay benefit data based on 1-percent and 10-percent sample files drawn from the Social Security Administration's administrative records. In addition, tables 29-38 on the taxable earnings of OASDI workers in section 2.2 and tables 202, 203, 212, and 213 on SSI benefit distributions and diagnoses in section 5.2 are also based on 1-percent administrative record samples.

Estimates, based on sample data, may differ because of sampling variability from the figures that would have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, about 95 percent will give estimates within two standard errors and about 99 percent will give estimates within two and one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large num-

Table O.—Approximations of standard errors of estimated number of persons

1-percent file		10-percent file	
Size of estimate (inflated)	Standard error	Size of estimate (inflated)	Standard error
500	250	100	30
1,000	300	500	70
2,500	500	1,000	100
5,000	800	5,000	225
7,500	900	10,000	300
10,000	1,100	50,000	700
25,000	1,700	100,000	1,000
50,000	2,400	500,000	2,200
75,000	3,000	1,000,000	3,200
100,000	3,400	2,000,000	4,300
250,000	5,400	3,000,000	5,300
500,000	7,800	5,000,000	6,500
750,000	9,600	10,000,000	8,500
1,000,000	11,100	20,000,000	9,300
5,000,000	25,800		
10,000,000	36,900		
25,000,000	57,700		
50,000,000	76,100		
75,000,000	82,900		

Table P.—Approximations of standard errors of estimated percentage of persons from 1-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
1,000	4.7	7.3	10.1	14.5	16.8
10,000	1.5	2.3	3.2	4.6	5.3
50,000	.7	1.0	1.4	2.1	2.4
100,000	.5	.7	1.0	1.5	1.7
1,000,000	.1	.2	.3	.5	.5
5,000,000	.1	.1	.1	.2	.2
10,000,000	(b)	.1	.1	.2	.2
50,000,000	(b)	(b)	(b)	.1	.1
100,000,000	(b)	(b)	(b)	(b)	(b)

¹Less than 0.05 percent.

ber of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table O presents approximate standard errors for the estimated number of persons from the 1-percent and the 10-percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in tables P and Q provide approximations of the standard errors of the estimated percentage of persons in the 1-percent and 10-percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

Table Q.—Approximations of standard errors of estimated percentage of persons from 10-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
500	1.9	3.0	4.1	5.9	6.8
1,000	1.3	2.1	2.9	4.1	4.8
2,500	.8	1.3	1.8	2.6	3.0
5,000	.6	.9	1.3	1.8	2.1
10,000	.4	.6	.9	1.3	1.5
50,000	.2	.3	.4	.6	.7
100,000	.1	.2	.3	.4	.5
1,000,000	(b)	.1	.1	.1	.2
5,000,000	(b)	(b)	(b)	.1	.1
10,000,000	(b)	(b)	(b)	(b)	.1
50,000,000	(b)	(b)	(b)	(b)	(b)

¹Less than 0.05 percent.

OASDI Benefit Award Data

The OASDI benefit award data in this edition of the **Annual Statistical Supplement** are derived from two sources:

(1) Monthly unedited award data.—The Master Beneficiary Record (MBR) is the major administrative data base for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. This record is used to prepare award data on a 100-percent basis. Data available each month include types of benefits awarded, sex of beneficiary, and the monthly benefit amounts payable. These data are used to update the time-series tables.

(2) Award data from the OASDI 1-Percent Sample.—This source provides monthly award data based on a 1-percent sample derived from the MBR. The 12 monthly files are combined to produce an annual file. In this **Supplement**, the 1-percent sample was used to prepare award tables for the year 1986,

which show detailed data by age, sex, and type of benefit, and distributions by benefit amount. Award data from the 1-percent sample are similar to the data described above. An important difference, however, is the treatment of dual entitlement.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a dependent (wife or husband) or a survivor (widow or widower), the secondary benefit is counted as an award in the 100-percent data. In contrast, award data based on the OASDI 1-percent sample do not count the secondary benefit as an award when both benefits are paid from the same trust fund. The latter method appears to provide a better descriptive framework for the presentation of award data. When dual entitlements are counted as awards, the number of awardees is increased and the monthly amount awarded is lowered. The person has already been counted as having received an award when he or she became entitled to the retired-worker benefit, and is counted again upon entitlement to the secondary benefit. The benefit amount is lowered because the amount recorded for the award for the dually entitled person is only the difference between the amount of the retired-worker benefit and the amount of the secondary benefit.

Glossary of Program Terms

Old-Age, Survivors, and Disability Insurance (OASDI)

Medicare (HI/SMI) and Medicaid

Supplemental Security Income (SSI)

Aid to Families With Dependent Children (AFDC)

Low-Income Home Energy Assistance Program (LIHEAP)

(OASDI, Medicare, Medicaid, SSI, AFDC, and LIHEAP)

Actuarial reduction (OASDI). See "Benefit reduction."

Aged enrollee (Medicare). A person aged 65 or older enrolled in the Medicare program.

Aged beneficiary (OASDI). A person who qualifies for benefits on the basis of age rather than on the basis of child care or disability.

Aged person (SSI). A person aged 65 or older. Excludes persons whose eligibility is based on blindness or disability and who are classified as blind or disabled even if they are aged 65 or older.

Aid to families with dependent children (AFDC). Money payments with respect to a dependent child or children; includes money payments to meet the needs of the parent(s) or needy relative with whom the child is living and the needs of any other individual living in the same home who is considered essential to the well-being of the child if the resources and the needs of such individual are taken into account in determining the amount of the money payment.

Allowance (DI). A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.

Amount reimbursed (Medicare, HI, and institutional billing under SMI). The amount recorded on an individual bill paid by an intermediary to a provider for covered services. The amount reimbursed excludes the applicable deductible and coinsurance, which are the responsibility of the Medicare enrollees served. For hospitals and other institutions paid under the reasonable cost method, billing reimbursements paid by intermediaries are based on an interim rate (either per diem, or a percent of charges, or an all-inclusive rate), which is later adjusted at the end of each provider's fiscal year on the basis of audited reasonable costs of operation. The interim amount reimbursed, as shown on the bill, is an approximation of ultimate reimbursement and excludes any retroactive adjustments or lump-sum interim payments. For hospitals paid under the prospective payment system, which began to be phased in October 1, 1983, the billing reimbursement shown on an individual bill represents the amount paid for the particular diagnosis related group (DRG) into which the patient was classified. Excluded are reimbursements for non-DRG related pass through costs such as capital, direct medical education, kidney acquisitions, certain bad debts, and for the indirect medical education adjustment.

Amount reimbursed (Medicare, physicians, and suppliers under SMI). The amount recorded on an individual claim paid by a carrier to a physician or supplier (for an assigned claim) or a beneficiary (for an unassigned claim).

Annual maximum taxable limit (OASDI). Annual dollar amount (\$43,800 in 1987 and \$45,000 in 1988) above which earnings in covered employment are neither taxable nor creditable for benefit-computation purposes. See table D for maximum taxable amounts for previous years. (Also referred to as "contribution and benefit base," "annual creditable maximum," "taxable maximum," and "maximum taxable.")

Another's household (SSI). Living arrangement covering those recipients who live in a household headed by someone else and who receive support and maintenance from that person. See "Federal benefit rates (SSI)."

Approved bill (Medicare, HI, and institutional billing under SMI). A bill submitted by a provider of services to an intermediary and approved for payment by the intermediary. Inpatient hospital bills reimbursed under the reasonable cost method may be submitted before discharge for payment of part of an inpatient hospital stay, as well as after discharge for the full stay or for the remaining part of the stay not covered by the interim bill. Under reasonable cost reimbursement, an approved inpatient hospital bill does not necessarily equal a complete stay or discharge. Inpatient hospital bills reimbursed under the prospective payment system are submitted for payment after discharge. There is usually one bill for each stay or discharge.

Assignment rate (Medicare, SMI). See "Total assignment rate."

Auxiliary benefit (OASDI). See "Dependent's benefit."

Average indexed monthly earnings—AIME (OASDI). The amount of earnings used as the basis for determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. Indexing creates an earnings record that reflects the value of the individual's previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are counted at their nominal value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)s date of eligibility for survivors benefits if a higher benefit results.

Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings record has been indexed, the AIME is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5, respectively, for workers aged 26 or younger, 27-31, 32-36, 37-41, 42-46, and 47 or older. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2, and 1, respectively, for those aged 26 or younger, 27-31, and 32-36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

Average monthly wage—AMW (OASDI). The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979-83. The AMW is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979-83, and to survivors of such workers (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

Award (OASDI). An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of age 65 by a disabled worker and the death of a retired or disabled worker. When a disabled worker attains age 65, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. Children of retired workers who are converted to children of deceased workers upon the death of the worker are not counted in the award data.

Awards may result in the immediate payment of benefits (currently payable awards). If an individual does not qualify for payable benefits due to any of the reasons listed under "withholding," conditional or deferred awards are processed. Deferred awards are those in which benefits are scheduled to begin in a specified month. If benefits are withheld for an indefinite period, a conditional award is prepared. Since September 1965, most conditional and deferred awards for beneficiaries aged 65 or older have been for individuals who apply for Social Security benefits in order to become eligible for Medicare but have benefits offset due to the earnings test. Legislation enacted in 1980 permits individuals aged 65 or older to file for Medicare without applying for Social Security benefits. These individuals are not counted in the award data until they actually apply for Social Security.

Bend points. The dollar amounts defining the average monthly earnings or AIME brackets in the benefit formulas. See Table A.3.

Beneficiary (OASDI). A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

Benefit-family group (OASDI). See "Family classification."

Benefit period (Medicare, HI). A period of time for measuring the availability and use of inpatient services in a hospital or skilled nursing facility. Also known as a "spell of illness," it begins with the first day not included in a previous benefit period and ends when the individual has not been in any hospital or skilled-nursing facility for 60 consecutive days.

Benefit reduction (OASDI). Reduction in monthly benefit amount payable (1) on entitlement at ages 62-64 if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on

caring for a child beneficiary), or a divorced spouse; (2) on entitlement at ages 60-64 if the beneficiary is a widow, widower, or a surviving divorced spouse or (3) on entitlement, in case of disability, at ages 50-59 if the beneficiary is a widow, widower, or surviving divorced spouse.

At the time of award, the following reductions in benefit amount are made for—

a retired-worker beneficiary: 5/9 of 1 percent for each month of entitlement before age 65 (maximum reduction of 20 percent);

a wife or husband beneficiary: 25/36 of 1 percent for each month of entitlement before age 65 (maximum reduction of 25 percent);

a nondisabled widow or widower or surviving divorced spouse: 19/40 of 1 percent for each month of entitlement before age 65 (maximum reduction of 28.5 percent); and

a disabled widow or widower or surviving divorced spouse under age 60: 28.5 percent.

The benefit continues to be paid at a reduced rate even after age 65, except that the reduced rate is refigured at age 65 for all beneficiaries and also at age 62 for a widow, widower, and a surviving divorced spouse to omit months for which the reduced benefit was not paid and to take into account any additional earnings.

A disabled-worker benefit may also be reduced if it is payable to a beneficiary already entitled to a reduced retired-worker, widow's, or widower's benefit, with the reduction related to the number of months before age 65 a reduced benefit was actually drawn.

Benefits in force (OASDI). The number of persons with benefits in force is the sum of persons with benefits in current-payment status and persons with benefits withheld.

Benefits paid (OASDI). The amounts disbursed for benefits by the Department of the Treasury in specified periods, including the amount of SMI premiums deducted from the checks.

Benefits terminated (OASDI). See "Terminations."

Benefits withheld (OASDI). See "Withholding."

Bill (Medicare, SMI). A request for payment from or on behalf of a patient for services provided by a physician or supplier. Each bill may include one or more covered services provided by a single physician or supplier on the same or different days. Only bills from which some payment is made under SMI are included in the data.

Blind person (SSI). A person having 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less, or who met the October 1972 State definition of blindness and received payments under the State's program of aid to the blind (AB) in December 1973. Persons aged 65 or older who receive SSI because they are blind are classified as blind rather than aged.

Carrier (Medicare, SMI). Nongovernment organization authorized to determine amounts of payments due noninstitutional providers and to make such payments for covered services provided SMI enrollees. (For HI/SMI institutional providers, see "Intermediary.")

Charges (Medicare, SMI). Amounts allowed by carriers for specific services and procedures, determined on the basis of a physician's or supplier's customary charges for the service and on the prevailing charges in the locality for similar services. The amount allowed, also known as the "reasonable charge," cannot be higher than that applicable for the carrier's own policyholders for similar services under comparable circumstances.

Child (SSI). An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18-21 and regularly attending school.

Childhood disability benefit (OASDI). "See Disabled child's benefit."

Child recipient (AFDC). Each dependent child who meets the criteria is a child recipient.

Child's benefit (OASDI). A monthly benefit payment to a child or eligible grandchild of a retired or disabled worker or of a deceased worker who died fully or currently insured if the child or grandchild is under age 18, or an elementary or secondary student between ages 18 and 19, (before May 1985, benefits were payable to certain postsecondary students), or a disabled person aged 18 or older whose disability began before age 22. A grandchild is eligible for benefits on the earnings record of a grandparent (or the grandparent's spouse) if the following conditions are met: (1) The child must live with the grandparent in the United States, (2) the child must be dependent on the grandparent for at least half of his or her support, and (3) if the parents of the child are alive and not disabled, the grandparent must be deceased and the child adopted by the grandparent's surviving spouse. Child beneficiaries under age 18 and student beneficiaries must be unmarried. Benefits to disabled adult children (also referred to as childhood disability beneficiaries) can be continued if they marry certain other social security beneficiaries.

Clinic services (Medicaid). Services furnished to outpatients by a facility not part of a hospital but organized and operated to provide services to outpatients.

Coinurance amount (Medicare, HI) Share paid by the patient for covered services above the deductible currently in effect. In 1988, the patient paid \$135 for each day of inpatient hospital services furnished from the 61st day to the 90th day of services for each benefit period and \$270 for each day of the 60-day lifetime reserve that he or she used. For skilled-nursing services, the patient paid \$67.50 a day from the 21st to the 100th day of care in 1988.

Coinurance amount (Medicare, SMI). Share paid by the patient for covered services above the current deductible for the calendar year. The program pays 80 percent of costs or charges allowed for covered services, after the deductible is met; the individual is responsible for the remainder of all charges on unassigned claims or 20 percent of allowed charges on assigned claims (see table M).

Computation starting date (OASDI). December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only December 31, 1950, applicable in computing average indexed monthly earnings).

Contributions (OASDHI). The amount based on a percent of earnings, up to an annual maximum, that must be paid by—

- (1) employers and employees on wages from employment under the Federal Insurance Contributions Act,
- (2) the self-employed on net earnings from self-employment under the Self-Employed Contributions Act, and
- (3) States on the wages of State and local government employees covered under the Social Security Act through voluntary agreements under section 218 of the Act.

Generally, employers withhold contributions from wages, add an equal amount of contributions, and pay both on a current basis. For annual maximum taxable earnings limit and contribution rates, see table D. The term contributions includes taxes for OASDI and HI.

Conversion of benefits from one type to another (OASDI). See "Award."

Converted (transferred) from State programs (SSI). Persons eligible to receive cash assistance (OAA, AB, or APTD payments) under Titles I, X, or XIV (or XVI as in effect before 1974) of the Social Security Act for December 1973 who were transferred to the SSI program, effective January 1974.

Covered charges (Medicare, HI). Amount billed by providers for covered services.

Covered days of care (Medicare, HI). The number of days of care for which claims have been approved for payment. Because of interim claims for part of a hospital stay, the number of covered days of care per claim may not represent the number of covered days of care per discharge.

Covered employment (OASDHI). All employment and self-employment creditable for social security purposes. Almost every kind of employment and self-employment is covered under the program. However, in a few employment situations (for example, State and local government employers, religious orders under a vow of poverty, or foreign affiliates of American employers), coverage must be elected by the State, religious order, or American employer, respectively. In a few cases, workers (for example, self-employed members of certain religious groups and ministers) can opt out of coverage. Even though employment is covered, not all earnings may be taxable and creditable for social security purposes. (See taxable and creditable wages and taxable and creditable income from self-employment, table D.)

Covered services (Medicare). Services and supplies specified as covered by law (including those for which no payment was made because deductible was not met).

Current-payment status (OASDI). Benefit being paid for a given month with or without deductions, provided the deductions add to less than a full month's benefit. The amount shown is before deduction for the supplementary medical insurance premium. A benefit in current-payment status at the end of a month is usually payable in the first week of the following month.

Deductible (Medicare, HI). Specified amount to be paid by the patient for covered services before reimbursement occurs. During 1988, the individual was responsible for the first \$540 of inpatient hospital expenses in a benefit period.

Deductible (Medicare, SMI). The first \$75 of expenses for covered services in each calendar year that must be paid by the patient.

Deeming (SSI). Taking into account the income and resources of essential persons and certain relatives who live with an SSI recipient, when determining the amount of the payment. Relatives are the ineligible spouses of adult recipients and the ineligible parents of child recipients under age 18.

For noncitizens applying for SSI within 3 years of their entry into the United States, the income and resources of their immigration sponsor are taken into account. This does not apply to those who become blind or disabled after entry, to refugees, or to those granted political asylum.

Delayed retirement credit (OASDI). A credit due a worker for delaying retirement after attaining age 65 provided the worker (1) was fully insured, (2) had attained age 65 but was not yet age 70 (age 72 before January 1984), and (3) did not receive benefits because he or she had not filed an application or was working. Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum PIA) by 1/12 of 1 percent for workers who attained age 62 before 1979 and by 1/4 of 1 percent for workers attaining age 62 after 1978. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. The exception is that a surviving (including divorced) spouse receiving widow(er)'s benefits may be entitled, for months after May 1978, to an increase based on the increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

For benefits payable for months before 1979, beneficiaries could not receive delayed retirement credits if they had received a reduced benefit because of entitlement before age 65. Benefits for these individuals were recomputed effective January 1979 to give them the 1/12 of 1 percent credit for any increment month.

Dental services (Medicaid). Services, including ancillary services, provided by a dentist in the practice of his or her profession.

Dependent child (AFDC). A needy child who has been deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent or, at the option of the States, who is deprived of such support or care because the parent is unemployed as defined in Federal regulations. The needy child must be living with his or her father, mother, grandfather, grandmother, brother, sister, stepfather, stepmother, stepbrother, stepsister, uncle, aunt, first cousin, nephew, or niece (including such relatives of half-blood; preceding generations as denoted by prefixes of grand, great, or great-great; and persons who have legally adopted the child or the child's parent) in a place of residence maintained by one or more of such relatives as his or her or their own home.

Dependent's benefit (OASDI). Monthly benefit payable to a spouse or child of a retired or disabled worker.

Determination of continuing disability (DI). A determination as to whether a person who has been under a disability within the meaning of the law is still under such disability.

Direct deposit (OASDI and SSI). A procedure by which beneficiaries elect to have their monthly benefit checks sent directly to financial institutions they designate.

Disability (DI). The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or to last for a continuous period of not less than 12 months. Inability to engage in substantial gainful activity means—

(1) for a nonblind disabled worker, a blind worker under age 55, or a disabled child, the inability to engage in substantial gainful activity;

(2) for a blind worker aged 55 or older, inability because of blindness (that is, central visual acuity of 20/200 or less in the better eye with the use of a correcting lense, or tunnel vision of 20 degrees or less) to engage in any substantial gainful activity requiring skills comparable with those in any gainful activity in which he or she previously engaged with some regularity and over a substantial period of time; and

(3) for a disabled widow, widower, or surviving divorced spouse, inability to engage in any gainful activity.

Except in certain cases involving second and subsequent disabilities, the law requires that a person be disabled continuously for 5 months before he or she can qualify for a "period of disability" or a disabled-worker benefit.

Disabled adult child's benefit (OASDI). See "Disabled child's benefit."

Disabled child's benefit (OASDI). A monthly benefit payable to a disabled person aged 18 or older—a son or daughter or eligible grandson or granddaughter of a retired, deceased, or disabled worker—whose disability began before age 22. (Also referred to as childhood disability benefit.)

Disabled enrollee (Medicare). A person under age 65 who is enrolled in the Medicare program by virtue of having been entitled or deemed entitled to cash disability benefits for at least 24 months. For statistical purposes, when not broken out separately, this designation is also used for persons under age 65 enrolled solely on the basis of end stage renal disease.

Disabled person (SSI). A person unable to engage in any substantial gainful activity due to a medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. Additionally, a child under age 18 who has an impairment of comparable severity with that of a disabled adult may be considered disabled, as may those persons who met the October 1972 State definition of disability and received payments under the State's program of aid to the permanently and totally disabled (APTD) for December 1973 and for at least 1 month before July 1973. Persons aged 65 or older who receive SSI because they are disabled are classified as disabled rather than aged.

Disabled surviving divorced wife's benefit (OASDI). See "Widow's benefit."

Disabled surviving divorced husband's benefit (OASDI). See "Widower's benefit."

Disabled widower's benefit (OASDI). See "Widower's benefit."

Disabled widow's benefit (OASDI). See "Widow's benefit."

Disabled-worker benefit (DI). A monthly benefit payable to a disabled worker under age 65 insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50-64.

Divorced husband's benefit (OASDI). See "Husband's benefit."

Divorced wife's benefit (OASDI). See "Wife's benefit."

Domiciliary care facilities (SSI). Residential facilities for persons who, because of old age or disability, cannot function in totally independent living situations. These homes do not provide medical or nursing care services.

Dual entitlement (OASDI). See "Entitlement."

Early retirement (OASDI). See "Benefit reduction."

Earnings (OASDI). Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.

Earnings test (OASDI). The provision requiring the withholding of benefits if beneficiaries under age 70 have earnings in excess of certain exempt amounts. See "Earnings test," table B.

Eligible couple (SSI). Two persons, living together as married or separated for less than 6 months, both of whom are eligible for SSI. One member of the couple is designated the eligible individual and the other is the eligible spouse. An eligible couple is classified as aged, blind, or disabled according to the classification of the eligible individual.

Eligible individual (SSI). An aged, blind, or disabled person eligible for payments under the SSI program.

Eligible worker (OASDI). For retirement insurance benefits, when an individual meets the insured status and age requirements for benefits whether or not he or she has filed an application; for disability insurance benefits, when an individual meets the insured status requirements and a period of disability has been established for the worker.

Emergency advance payments (SSI). Payments available at initial application for individuals who need cash assistance before the first SSI check arrives. The applicant must present strong evidence that he/she meets the qualifications for eligibility. This advance is withheld from the first check.

Emergency assistance—Title IV-A (AFDC). Aid offered for a period of 30 days in any 12-month period to needy families with children who are living with specified relatives in a place of residence maintained by one or more of such relatives as his/her or their own home.

End-stage renal disease (ESRD). Coverage available to (1) disability beneficiaries under age 65 with ESRD, (2) persons eligible solely on the basis of ESRD, and (3) persons aged 65 or older with ESRD.

Enrollment (Medicare, HI). Persons aged 65 or older, disabled persons under age 65, and persons with end stage renal disease who are automatically eligible for HI.

Also, persons age 65 or older who are not automatically eligible for HI, either as beneficiaries who receive monthly cash payments or under the transitional provisions, but enroll voluntarily in the hospital insurance program and pay a monthly premium.

Enrollment (Medicare, SMI). Persons eligible for supplementary medical insurance who elect to enroll in the SMI program and agree to pay the monthly premium or have it paid on their behalf by a relative, friend, or organization, and persons enrolled by a State welfare agency as part of a coverage group under a Federal-State agreement.

Entitlement (OASDI). The state or condition of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. Retroactivity can extend up to 12 months before the date of application for benefits but not beyond the first time that all of the requirements other than the filing of the application were met. However, effective for applications filed after December 1977, retroactivity is not permitted where permanently reduced benefits would result (except for disability-related benefits or when unreduced spouse's and children's benefits are involved). Effective with applications filed after February 1981, the retroactive period is reduced from 12 months to 6 months. This reduction does not apply to disabled workers, their spouses and children, or to disabled widows and widowers. Effective with applications filed after June 1983, persons filing for widow's or widower's benefits in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result.

A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement) or, in a few cases, to three benefits simultaneously. Entitlement to a particular benefit can be initial or subsequent.

• **Dual.** Entitlement to two types of benefits for the same month. A woman may, for example, be entitled to payments both as a retired worker and as a wife. Entitlement to two secondary benefits generally does not result in a dual entitlement because usually only the larger benefit is payable. Entitlement to a retired-worker or disabled-worker benefit and a secondary benefit results in dual entitlement only if the secondary benefit is larger. When there is dual entitlement, the beneficiary receives the smaller benefit in full, but the larger benefit is paid only in the amount by which it exceeds the smaller benefit. Three distinguishable dual entitlement categories are:

(1) entitlement to a retired-worker or disabled-worker benefit and to a larger auxiliary benefit. If the two benefits are financed from the same trust fund, the beneficiary is represented only once in the statistics—as a retired-worker or a disabled-worker beneficiary—and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the two benefits are paid from different trust funds, the beneficiary is represented twice—as a retired-worker or disabled-worker beneficiary and also as an auxiliary beneficiary; the retired-worker or disabled-worker benefit amount recorded is the actual amount for that benefit, and the

amount recorded for the auxiliary benefit is the actual amount for that benefit reduced by the amount of the retired-worker or disabled-worker benefit and further adjusted, if necessary, for actuarial reduction, disability offset, and application of the family maximum;

(2) entitlement to a wife's benefit and to a smaller widow's benefit based on a previous marriage; and

(3) entitlement to an auxiliary benefit and to a larger special age-72 benefit.

The number of dually entitled beneficiaries in categories (2) and (3) is relatively small. For definition of dual entitlement applicable to statistics for earlier years, see the *Social Security Bulletin, Annual Statistical Supplement for 1967*.

• **Initial.** Entitlement to (1) a retired-worker or disabled-worker benefit—or to a spouse's and child's benefit payable from the same trust fund and with the same month of entitlement as the retired-worker or disabled-worker benefit based on the same earnings record; (2) a lump-sum death payment; or (3) a survivor monthly benefit where there has been neither a previous entitlement to such a benefit nor previous entitlement to a lump-sum death payment based on the same earnings record.

• **Subsequent.** Entitlement to (1) a spouse's and child's benefit as of a month later than the month in which the individual became entitled to a retired-worker or disabled-worker benefit payable from the same trust fund and based on the same earnings record or (2) a survivor monthly benefit as of a month later than the month in which the individual became entitled to another survivor monthly benefit or a lump-sum death payment based on the same earnings record.

Essential person (SSI). An individual whose needs were taken into account in computing the amount payable in December 1973 to a recipient under a State program whose payment was converted to an SSI payment. When the recipient's payment was converted to SSI, his or her payment was increased for the essential person. The essential person may or may not be a relative, must live in the same household as the eligible individual or couple, and must be ineligible for SSI.

Extension of Medicare Coverage (DI, and Medicare, HI). Medicare benefits of disability beneficiaries can continue for up to 36 months after their cash benefits are ended on the basis of engaging in substantial gainful activity. The impairment on which the entitlement to disability benefits was based must continue throughout the 3-year period.

Family benefit (OASDI). The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See "Maximum family benefit."

Family classification (OASDI). As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker and spouse family if both persons are entitled on the earnings

record of one of them. If both persons are each entitled to a benefit based on their own earnings record, they would be designated as two worker-only families.

Family planning services (Medicaid). Any medically approved means, including diagnosis, treatment, drugs, supplies, devices, and related counseling, furnished or prescribed by or under the supervision of a physician for individuals of childbearing age for the purpose of enabling them to freely determine the number and spacing of their children.

Father's benefit (OASDI). A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled. For fathers entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.

Federal benefit rates (SSI). The basic benefit standards used in computing the amount of Federal SSI payments. Rates differ for individuals and couples and for persons in Medicaid institutions. (Full rates apply for individuals and couples living in their own households, and two-thirds of the full rates apply for individuals and couples who live in another's household). A \$25-per-month rate applies for individuals in Medicaid institutions. For 1975-82, Federal benefit rates except for the \$25 rate, were increased to reflect increases in the cost-of-living. In 1983, a general benefit increase raised the individual and couple rates by \$20 and \$30, respectively. Cost-of-living increases were 3.5 percent effective January 1, 1984 and January 1, 1985, 3.1 percent effective January 1, 1986, 1.3 percent effective January 1, 1987, and 4.2 percent effective January 1, 1988.

Federal SSI payments (SSI). Payments made out of Federal funds after reducing the Federal benefit rates by the amount of countable income, if any.

Federally administered payments (SSI). Federal SSI payments and State supplementary payments issued by the Social Security Administration on behalf of States.

Federally administered State supplementation (SSI). Cash payments provided by a State but issued by the Social Security Administration, which is also responsible for the maintenance of payment records. See "State supplementation (SSI)."

General assistance (GA). Public financial assistance to persons in need who cannot qualify for help under one of the federally assisted programs.

Grandchild's benefit (OASDI). See "Child's benefit."

Hold-harmless provision (SSI). Under certain conditions, this provision limits a State's fiscal liability under federally administered supplementation to its share of OAA, AB, and APTD expenditures in calendar year 1972. Cost-of-living increases in Federal SSI payments made after June 30, 1977, are disregarded in calculating the "hold-harmless" amount. This protection, also referred to as the Federal contribution to State supplementation, was phased out in fiscal year 1985.

Home energy (LIHEAP). Fuel used for heating or cooling in a residential dwelling—electricity, oil, gas, coal, wood, kerosene, or any other fuel.

Home-health services (Medicaid and Medicare). Services furnished a patient in his/her home by an agency engaged primarily in providing skilled-nursing and other therapeutic services under a plan established and supervised by a physician. Covered services may include part-time or intermittent nursing care; physical, occupational, and speech therapy; part-time or intermittent services of a home health aide; medical supplies (other than drugs and biologicals) and the use of medical appliances and, in certain cases, services of an intern or resident-in-training of a teaching hospital. The services must be furnished by or under arrangement with an approved home health agency.

Hospice (Medicare). A public or private organization, or part of either, that is primarily engaged in providing specific services to the terminally ill on an as-needed 24-hour basis. Medicare covers four categories of hospice care (general inpatient care, inpatient respite care, routine home care, and continuous home care). Medicare covers hospice care for terminally ill beneficiaries whose life expectancy is 6 months or less. Use of hospice care is voluntary and requires the beneficiary to waive his or her rights to traditional Medicare curative treatments. Beneficiaries retain Medicare coverage for services provided outside the hospice program if the services are for the treatment of a condition completely unrelated to the individual's terminal condition. The Health Care Financing Administration reimburses hospices on the basis of prospective all-inclusive per diem rates established for each of the four categories of care.

Hospital (Medicare).

- **Long-stay hospital.** General and special hospitals with average stays greater than 25 days. Includes all pediatric, rehabilitation, psychiatric, and alcohol and drug hospitals.

- **Participating hospital.** See "Provider of services."

- **Short-stay hospital.** General and special (other than pediatric, rehabilitation, psychiatric and alcohol and drug) hospitals reporting average stays of 25 days or less.

Household (LIHEAP). Any individual or group of individuals who are living together as one economic unit and for whom residential energy is customarily purchased in common, or who make undesignated payments for energy in the form of rent.

Husband's benefit (OASDI). Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker under one of the following conditions:

- (1) the husband is aged 62 or older or has an entitled child of the worker in his care who is under age 16 or is disabled. For husbands entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or

- (2) the divorced husband is aged 62 or older and his marriage to the worker has lasted 10 years (20 years for entitlement before 1979) before the divorce became final. Effective with benefits payable after December 1984, a divorced husband of an eligible worker can be

entitled to benefits if he meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. The earnings test will continue to apply to the divorced husband's own earnings; or

(3) effective with benefits payable beginning May 1983, a husband of a transitionally insured worker is entitled to benefits if he was born before January 2, 1897.

Income (SSI). Cash, property, or services received by an SSI applicant, which he or she is able to use to meet basic needs—food, clothing, and shelter. If the item received (except food, clothing, or shelter) would be an excluded nonliquid resource in the next month (for example, an excludable television set), the item received does not count as income. Income may be in cash or in kind, earned or unearned. Earned income includes wages and net earnings from self-employment. Unearned income includes any income not defined as earned, such as social security benefits, public or private pensions, and asset income (other than in the course of a trade or business).

Independent laboratory services (Medicare, SMI). Diagnostic laboratory tests ordered by a physician and performed in a laboratory independent of a physician's office or a hospital.

Ineligible spouse (SSI). The husband or wife of an eligible individual who does not meet the eligibility requirements for SSI benefits.

Inpatient hospital services (Medicaid). All services furnished to an inpatient and covered by the hospital's bills.

- **General hospital.** A hospital maintained primarily for acute illness or injury and for obstetrical or tuberculosis care.

- **Mental hospital.** A hospital primarily engaged in providing psychiatric services for the diagnosis and treatment of mentally ill persons.

Inpatient hospital services (Medicare, HI). Services provided by a hospital for care and treatment of its inpatients. Covered services include room and board in accommodations containing from two to four beds, nursing services (except for private-duty nursing), drugs and biologicals, and other ancillary services and supplies ordinarily furnished by a hospital to its patients. Inpatient services furnished by a hospital outside the United States are covered if the foreign hospital is closer to or more accessible to the beneficiary's residence than the nearest suitable U.S. hospital.

Institutionalization under Medicaid (SSI). Living arrangement for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program under Title XIX of the Social Security Act. See "Federal benefit rates (SSI)."

Insured status (OASDI). The state or condition of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and children or survivors to establish eligibility for spouse's and children's or survivor's benefits in the event of his or her

disability, retirement, or death. See "Quarters of coverage."

- **Currently insured.** With at least 6 quarters of coverage during the 13-quarter period ending with the calendar quarter in which the worker (1) died, (2) became entitled to retired-worker benefits, or (3) most recently became entitled to disabled-worker benefits. If any part of a quarter has been included in a period of disability, that quarter is not counted in the 13-quarter period unless it was a quarter of coverage.

- **Fully insured.** With at least 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 (or the year in which the worker attained age 21, if later) and before the year in which he or she reaches age 62, dies, or becomes disabled. For a man born before January 2, 1911, the elapsed period ends with the year he reaches age 65. For a man born after January 1, 1911, the elapsed period ends with the later of the year he reaches age 62 or 1975. If any part of a year has been included in a period of disability, that year is not counted as an elapsed year. The number of required quarters of coverage ranges from a minimum of 6 to a maximum of 40.

- **Insured for "special age-72 benefits."** Not fully or transitionally insured but meeting the following quarters-of-coverage requirement: no quarters of coverage needed if age 72 was attained before 1968; 3 quarters of coverage required for every year after 1966 and before the year of attaining age 72. Thus, a woman attaining age 72 in 1970 or later and a man attaining age 72 in 1972 or later would need at least the number of quarters of coverage required for fully insured status.

- **Insured in event of disability.** Having fully insured status and at least 20 quarters of coverage during the 40-quarter period ending with the quarter in which the worker became disabled. If any part of a calendar quarter has been included in a period of disability, that quarter is not counted in the 40-quarter period unless it was a quarter of coverage. A worker disabled before the quarter in which he or she attains age 31 is insured for disability if half the quarters in the period beginning with the quarter after the one in which the worker reached age 21 and ending with the quarter in which the worker became disabled are quarters of coverage. A worker disabled before the quarter in which he or she attains age 24 is insured if he or she has 6 quarters of coverage in the 12-quarter period ending with the quarter of disablement. A worker disabled by blindness needs only fully insured status to be insured in event of disability.

- **Permanently insured.** Having at least the number of quarters of coverage that is needed to become eligible for a retired-worker benefit. The maximum number of quarters of coverage required is 40.

- **Transitionally insured.** Not fully insured but meeting the quarters-of-coverage requirement for receipt of a benefit under the transitional insured status provision by certain persons born before January 2, 1897:

(1) as a retired worker—has 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 and up to the year of attainment of age 65 for men or age 62 for women. A minimum of 3 quarters of coverage is required;

(2) as a wife or husband—the spouse must be transitionally insured; or

(3) as a widow or widower—the deceased spouse must have had a specific number of quarters, depending on his or her date of birth or death and on the widow(er)'s date of birth. A minimum of 3 quarters of coverage is required.

Intermediate-care facility services (Medicaid). All services provided by an institution furnishing health-related care and services to individuals who do not require the degree of care provided by hospitals or skilled-nursing facilities as defined under Title XIX.

- **For mentally retarded-** Refers to intermediate-care facility services for mentally retarded persons under active treatment in certified institutions for the mentally retarded or for persons with related conditions.

- **For all others-** Refers to services provided to individuals in an intermediate-care facility other than one for the mentally retarded or an institution for mental diseases.

Intermediary (Medicare). A public or private organization authorized to determine the amount of payment due for covered services provided beneficiaries and to make such payments to institutional providers of services. (For noninstitutional providers under SMI, see "Carrier.")

Interim assistance (SSI). Payments made by a State or local government to SSI applicants while their claims are being adjudicated. Repayment is made from any benefits due to the individual or couple when the first SSI payment is made.

Laboratory and radiological services (Medicaid). Professional and technical laboratory and radiological services provided in an office or similar facility (other than a hospital outpatient department or clinic) or by a qualified laboratory.

Low-income households (LIHEAP). Households with income under the greater of 150 percent of the poverty level for their State or 60 percent of the State median income, or households with members receiving aid to families with dependent children, supplemental security income, food stamps, or certain need test veterans' benefits as set out in section 2605(b)(2) of the LIHEAP statute.

Lump-sum death benefit (OASDI). A lump sum of \$255 payable on the death of a fully or currently insured worker. The lump sum is payable to:

(1) a spouse who was living with the worker at the time of death or, if there is no such spouse, to

(2) a spouse eligible for monthly benefits for the month of death or, if there is no such spouse, to

(3) child(ren) eligible for monthly benefits for the month of death.

For deaths before September 1981, the lump sum was generally payable to the surviving spouse or to the person(s) paying burial expenses, or to the funeral home.

Lump-sum payment (OASDI). A lump-sum death benefit.

Mandatory supplementation (SSI). State supplementary payments required by law to maintain the December 1973 income levels of persons transferred to the Federal SSI program in 1974. See "Converted (transferred) from State programs (SSI)."

Maximum family benefit (OASDI). The maximum monthly amount that can be paid on a worker's earnings record. For benefits payable on the earnings records of retired and deceased workers, and of disabled workers entitled before July 1980, the maximum usually varies between 150 and 188 percent of the PIA.

For disabled workers entitled after June 1980, the maximum represents the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of his or her PIA, but never less than the worker's PIA. Whenever the total of the individual monthly benefits payable to all the beneficiaries entitled on one earnings record exceeds the maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. In computing the total of the individual monthly benefits for entitlements based on a single earnings record, a benefit payable to a divorced spouse or to a surviving divorced wife is not included. Such benefits thus affect neither the necessity for nor the extent of the reduction in the individual monthly secondary benefits. See tables A.5-A.7.

Military wage credits (OASDHI). Noncontributory wage credits of \$160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the social security program on a contributory basis. Noncontributory wage credits of \$300 for each calendar quarter in which a person receives pay for military service from January 1957 through December 1977 are granted in addition to contributory credits for basic pay. Deemed wage credits of \$100 are granted for each \$300 of military wages in years after 1977. (The maximum credits allowed in any calendar year are \$1,200.) These credits take into account that military personnel receive other cash payments and wages in kind (such as food and shelter) in addition to their basic pay.

Minimum benefit (OASDI). The lowest benefit (before actuarial reduction) payable under the regular insurance programs to a retired worker, a disabled worker, or a sole survivor of a deceased worker. Through 1978, the minimum benefit increased when there was a general benefit increase. The minimum benefit was frozen at \$122 for persons first becoming eligible after 1978. Benefit increases apply to that amount only when one or more individuals are entitled to benefits on a particular record or, if earlier, when the insured worker or widow(er) reaches age 65. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981. For these persons, benefits will be derived from applicable computation methods without a minimum floor. See tables A.5-A.7.

Monthly benefit (OASDI). A cash benefit payable each month.

Monthly benefit amount (OASDI). The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. This procedure changes the monthly benefit amount credited to a beneficiary. This amount, which is called the Monthly Benefit Credited (MBC), is derived as follows:

- (1) subtract the SMI premium from the monthly benefit amount;
- (2) round the above result down to the nearest whole dollar; and
- (3) add back the SMI premium to the rounded result from 2 above (this is the MBC).

For example, if a monthly benefit amount is \$423.10, and a SMI premium of \$12.20 is deducted, the MBC is \$422.20 ($\$423.10 - \$12.20 = \410.90 rounded down to $\$410.00 + \$12.20 = \$422.20$). Tables showing data for beneficiaries in current-payment status beginning with June 1982 will reflect the MBC.

Mother's benefit (OASDI). A monthly benefit payable to a widow or surviving divorced mother, if (1) the deceased worker on whose account the benefit is paid was fully or currently insured at the time of his death and (2) an entitled child of the worker is in her care who is under age 16 or is disabled. For mothers entitled for August 1981 based on the care of a child age 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.

Net assignment rate (Medicare, SMI). See "Total assignment rate." Same computation except omits claims from hospital-based physicians and group-practice prepayment plans.

Noncitizen participation requirements (SSI). To be eligible for SSI payments, a noncitizen must have been lawfully admitted for permanent residence or must otherwise be permanently residing in the United States under color of law.

Noncovered services (Medicare). Services not reimbursable under HI or SMI because they are either specifically excluded by law or fall outside the maximum benefit provisions (days of hospital care in excess of 90 days in a benefit period). Services specifically excluded by law are those performed by a government agency or reimbursable under workers' compensation, services performed by a relative or household member, services performed outside the United States and its possessions (with certain exceptions), self-administered drugs, private hospital accommodations, private-duty nursing, routine physical checkups, routine dental services, eye and hearing examinations, eyeglasses and hearing aids, orthopedic shoes, elective cosmetic surgery, custodial care, and services for which there is no legal obligation to pay. See "Covered Service".

Nondisabled widower's benefit (OASDI). See "Widower's benefit."

Nondisabled widow's benefit (OASDI). See "Widow's benefit."

Nonpayment status (OASDI). See "Withholding."

Occupation (DI and SSDI). The longest full-time work performed, as defined in the *Dictionary of Occupational Titles*, issued by the Department of Labor.

Occupational division (DI and SSDI). A number of occupations (professional, clerical, etc.) with a common vocational background. The divisions are defined in the *Dictionary of Occupational Titles*.

Offset for spouses with other government pensions (OASDI). Spouses' and surviving spouse's benefits, based on applications filed after November 1977, are subject to reduction by any government (Federal, State, or local) pensions payable to the spouse on the basis of his or her own earnings in noncovered employment. After November 1984, the amount of the reduction is equal to two-thirds of any such pension. Persons in either of the following categories are entirely exempt from the offset: (1) all women first eligible for a government pension before December 1982 except those divorced from the worker after fewer than 20 years of marriage and (2) men and women first eligible for their pensions before July 1983 who received one-half or more of their support from the worker.

Old-age benefit (OASDI). See "Retired-worker benefit."

Optional supplementation (SSI). Additional payments provided voluntarily by the States to raise the payment levels of both former recipients of State program payments and aged, blind, and disabled persons under the SSI program.

Other practitioners' services (Medicaid). Services of licensed practitioners other than physicians and dentists.

Outpatient hospital services (Medicaid and Medicare, SMI). Therapeutic or diagnostic services provided by outpatient departments of hospitals. Examples of therapeutic services are X-ray and radiation therapy; treatment of fractures, cuts, and abrasions; supply of surgical dressings, splints, and casts; diagnostic X-rays, electrocardiograms, blood tests, urinalysis, and pulmonary function tests.

Own household (SSI). Living arrangement for adults who own their living quarters, or are liable for the rent, or pay their pro rata shares of household expenses; persons who are living in households composed only of recipients of public income-maintenance payments; persons placed by agencies in private households for care; children living in their parent's household; and persons residing in domiciliary care facilities. See "Federal benefit rates (SSI)."

Parent's benefit (OASDI). Monthly benefit payable to a dependent parent aged 62 or older of a deceased fully insured worker.

Participating skilled-nursing facility (Medicare). See "Provider of services."

Payee (OASDI and SSI). A person who receives the monthly benefit, generally the beneficiary.

Payment status (OASDI). The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.

Period of disability (DI). A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions. Such a period is disregarded in computing the PIA unless its inclusion would increase the PIA. Persons who meet the definition of blindness (see "Disability") may engage in substantial gainful activity during the period.

Person served (Medicare). An enrollee who used covered services, incurred expenses greater than the deductible amount, and for whom Medicare paid benefits. Persons are counted once for each type of covered service used, but are not double counted in aggregate totals. A person receiving services two or more times during the year is counted as one person served. An exception to this rule occurs when an individual has incurred services both as an aged and disabled beneficiary during the same year. In this case, reimbursements are aggregated in accordance with the status of the beneficiary at the time medical services were rendered.

Physician's services—including related services (Medicaid and Medicare, SMI). Medical and surgical services by a physician, wherever furnished, and services usually connected with a physician's treatment and included in his or her bill such as diagnostic tests, medical supplies, services of physician's nurse, drugs and biologicals that cannot be self-administered and similar services. Other covered services and supplies grouped in this category include X-ray, radium, and radioactive isotope therapy; prosthetic devices; ambulance service; and purchase or rental of durable medical equipment. Also covered are hospital services incident to physicians services, services of a physical therapist in independent practice, and limited services of a licensed chiropractor.

Poverty level (LIHEAP). One income standard used by States in determining a household's income eligibility for LIHEAP. After adjustment by family income and size, the poverty income guidelines define the poverty level. The poverty income guidelines are a modified version of the poverty thresholds derived from a statistical definition of poverty developed by the Social Security Administration in 1964. The poverty income guidelines are issued each year in the *Federal Register* by the Department of Health and Human Services for administrative use by poverty-related programs in determining income eligibility of program recipients.

Prescribed drugs (Medicaid). Drugs dispensed by a licensed pharmacist on the prescription of a practitioner licensed by law to prescribe such drugs, and drugs dispensed by a licensed practitioner to his or her own patients. This item does not include a practitioner's drug charges that are not separable from his or her other charges or drugs covered by a hospital's bill.

Presumptive disability or blindness (SSI). When there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 3 months before the formal determination, if the applicant meets the other eligibility qualifications.

Primary insurance amount—PIA (OASDI). The monthly amount payable to a retired worker who begins to receive benefits at age 65 or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average

monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record. See Tables A.1-A.3, for the derivation of the PIA from the worker's average monthly wage or average indexed monthly earnings, as applicable, and section on "Type of Monthly benefits" for the relationship (percent) of other benefit amounts to the PIA.

Prospective payment system (Medicare). Public Law 98-21 established a prospective payment system for Medicare payment of inpatient hospital services. Under the new system, Medicare payment for operating expenses is made at a predetermined, specific rate for each discharge. The payment rate is related to the cost of treating that illness. All discharges are classified according to a list of diagnosis-related groups (DRG's). There are 475 specific DRG's under which a beneficiary may be discharged. The law, as amended by P.L. 99-272, provides for a 4-year transition period during which a declining portion of the total prospective payment rate is based on hospitals' historical costs in a given base year, and a gradually increasing portion is based on a regional or national Federal rate per discharge or both. Beginning with the 5th year and continuing thereafter (that is, after October 1, 1987), Medicare payment for inpatient hospital services will be determined fully under a national DRG payment methodology.

Additional payments are made for the indirect costs of medical education and for hospitals serving a disproportionately large share of low income patients.

Capital-related costs and the costs of direct medical education, kidney acquisition by renal transplant centers, and nonphysician anesthetists are excluded from operating expenses and reimbursed on a reasonable cost basis. (Beginning October 1987, capital-related costs are scheduled to be incorporated into the prospectively-determined payment).

Prouty benefit (OASI). See "Special age-72 benefit."

Provider of services (Medicare). A hospital, skilled-nursing facility, home health agency, independent laboratory, or other certified provider. A provider of services is eligible for participation and payment if it meets the requirements for certification and has entered into an agreement with the Health Care Financing Administration (1) to provide services on a nondiscriminatory basis in compliance with Title VI of the Civil Rights Act of 1964 and (2) not to charge any patient more than prescribed deductibles and coinsurance amounts for covered items and services.

Quarters of coverage (OASDHI). Effective in 1978 the crediting of coverage needed for insured status was changed from a quarterly to an annual basis. In 1978, a worker received 1 quarter of coverage (up to a total of 4) for each \$250 of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts applicable for years after 1978, see section on "Insured Status." No more than 4 quarters of coverage can be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability.

Before 1978, a quarter of coverage was a calendar quarter in which a worker was paid \$50 or more in wages for covered employment (except wages for agricultural labor) or was credited with \$100 or more in self-employment income. An employee engaged in agricultural labor was credited with 1 quarter of coverage for each \$100 in covered cash wages paid during the year. All calendar quarters were deemed to be quarters of coverage if the worker had the maximum earnings for a year.

Reduction for early retirement (OASDI). See "Benefit reduction."

Reimbursement (Medicare, SMI). Represents 80 percent of allowed charges for covered services each year after the individual has paid the deductible.

Representative payee (OASDI and SSI). A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18.

In the SSI program, the law requires that benefits of disabled persons who have been medically determined to be drug addicts or alcoholics be paid to representative payees.

Resources (SSD). Real or personal property, liquid or nonliquid, that an individual owns and could convert to cash to be used to meet his or her basic needs.

Retired-worker (old age) benefit (OASI). Monthly benefit payable to a fully insured retired worker aged 62 or older or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits unless so indicated.

Retirement test (OASDI). See "Earnings test."

Secondary benefit (OASDI). Monthly benefit payable to a spouse or child or a retired or disabled worker, or to a survivor of a deceased worker.

Section 1619(a) (SSI). See "Special monthly benefits."

Section 1619(b) (SSI). See "Special recipient status."

Self-employment (OASDHI). Operation of a trade or business by an individual or by a partnership in which an individual is a member.

Skilled-nursing facility (Medicaid and Medicare). An institution primarily engaged in providing skilled-nursing care and related services for patients who require post-hospital medical or nursing care or rehabilitation services. Excludes institutions that are primarily for care and treatment with respect to mental diseases or tuberculosis. Covered skilled-nursing facility services include nursing care; room and board; physical occupational, and speech therapy; drugs and biologicals; medical services of an intern or resident-in-training of a hospital having a transfer agreement with the skilled-nursing facility and other necessary health care services generally provided by such facilities.

Social security number (OASDHI). Number issued to a person by the Social Security Administration, used to keep a record of earnings and of benefits based on these

earnings. Taxable wages and self-employment income are reported by employers and self-employed individuals and credited to the worker's record under his or her social security number.

Special age-72 benefit (OASI). Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. The benefit is payable only for months in which the individual is a resident of one of the 50 States or the District of Columbia and receives no public assistance money payments or SSI payments. It is reduced by the amount of any government pension (except workers' compensation and veterans' service-connected compensation) that the individual or the individual's spouse is receiving or is eligible to receive. Most of these benefits are financed from general revenues rather than social security contributions.

Special minimum PIA (OASDI). An alternative PIA based not on the worker's average monthly wage or average indexed monthly earnings but on his or her length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. The amount of the special minimum PIA is computed by multiplying the number of years of coverage in excess of 10 (with a maximum of 20) by \$11.50 (\$8.50 for January 1973-February 1974, \$9 for March 1974-December 1978), and augmenting the resulting amount by all automatic cost-of-living increases after 1978. The number of years of coverage equals the number, not to exceed 14, obtained by dividing total creditable wages in 1937-50 by \$900, plus the number of years after 1950 for which the worker is credited with at least 25 percent of the annual maximum taxable earnings. For this purpose for years after 1978, annual maximum taxable earnings are the amounts the benefit and contribution base would have been if the statutory increases in the base under the 1977 amendments had not been enacted. The special minimum PIA is not affected by the delayed-retirement-credit provision. See table A.4.

Special monthly benefits (SSI). Section 1619(a). Continuing cash benefits for disabled recipients who earn above the amount that reflects substantial gainful activity. These payments may continue until income (earned or unearned) reaches the amount where the monthly payment is reduced to zero.

Special primary benefit (OASDI). This term is used for the special age-72 benefit payable to an eligible person who is the only special age-72 beneficiary in the family.

Special recipient status (SSI). Section 1619(b). A person who is ineligible for SSI cash benefits because of earnings but qualifies for SSI recipient status for Medicaid eligibility purposes under Section 1619(b) of the Social Security Act.

Special wife's benefit (OASDI). The benefit payable to a woman married to another special age-72 beneficiary. Before May 1983, the special wife's benefit was one-half of the special primary benefit. Beginning with May 1983, the special wife's benefit is equal to the special primary benefit.

State-administered payments (SSI). State supplementary payments administered by the States. See "State supplementation (SSI)."

State median income (LIHEAP). One income standard used by States to determine a household's income eligibility for LIHEAP. Estimates of the median income for four-person families for each State are calculated by the Bureau of the Census. The Department of Health and Human Services publishes State median income estimates in the *Federal Register*, which are used to determine eligibility for several social services programs.

State supplementation (SSI). Cash payments to eligible persons made under State provisions. These payments may vary by the living situation of the recipient as well as by geographic area within the State. They include federally administered and State-administered payments.

Student's benefit (OASDI). Child's benefit payable to a full-time unmarried elementary or secondary school student between ages 18 and 19. Student's benefits end at age 19 or at the end of the current semester or quarter, whichever is later. Before May 1985, student's benefits were payable to certain postsecondary students aged 18-22.

Substantial gainful activity (DI and SSI). Remunerative work that is substantial, as determined from consideration of the amount of money earned, and/or the number of hours worked, and the nature of the work. See table C for money amounts.

Surviving divorced father's benefit (OASDI). See "Father's benefit."

Surviving divorced mother's benefit (OASDI). See "Mother's benefit."

Surviving divorced spouse's benefit (OASDI). See "Widow's and widower's benefit."

Survivor benefit (OASDI). Benefit payable to a survivor of a deceased worker.

Suspended benefit (OASDI). A benefit not in current-payment status for any of the reasons listed under "Withholding."

Taxable earnings (OASDHI). Taxable wages and/or self-employment income under the prevailing annual maximum taxable limit. See table D for maximums in effect since beginning of program.

Taxable self-employment income (OASDHI). Net earnings from self-employment, generally above \$400 and below the annual taxable and creditable maximum amount for a calendar or other taxable year, less any taxable wages in the same taxable year.

Taxable wages (OASDHI). Wages paid for services rendered in covered employment up to the annual taxable maximum. In some cases, wages must also be above a specified amount to be taxed and credited (for example, \$50 or more in a calendar quarter from one employer for domestic employment, \$100 or more in a calendar year for employment in a nonprofit organization or for services not in the course of an employer's trade or business).

Termination (OASDI). Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive that type of benefit. (In some cases, the individual may become entitled simultaneously to another type of benefit so that, in essence, the benefit is being converted from one type to another.) The major reasons for termination are:

(1) death of the beneficiary;

(2) for spouses and children, termination of the benefit payable to the retired or disabled worker on whose entitlement the spouse's and child's benefit is based; for a wife beneficiary under age 62 or a mother or a father beneficiary under age 60, termination of the benefit payable to the minor or disabled child or attainment of age 16 by youngest child (attainment of age 18 if mother or father was entitled for August 1981) on whose entitlement the wife's, mother's, or father's benefit is based;

(3) attainment of the statutory age limit for certain types of benefits (for example, age 65 for a disabled worker and age 18 for a minor child);

(4) other statutory reasons (such as marriage, divorce, remarriage, or adoption) for certain types of benefits;

(5) beneficiary no longer meets the definition of disability;

(6) for a secondary beneficiary, entitlement to another equal or larger benefit; and

(7) cessation of full-time student status.

Total assignment rate (Medicare, SMI). The proportion of all SMI claims received by SMI carriers in which the physician or supplier agrees to accept the carrier's determination of "allowable" charges. In unassigned claims, the beneficiary is liable to the physician or supplier for all charges and is reimbursed by the carrier only for that portion deemed allowable by the carrier, subject to deductible and coinsurance provisions.

Total charges (Medicare).

- **HI.** Sum of charges for noncovered services and covered services before application of deductible and coinsurance.

- **SMI.** Total covered charges allowed by the carriers, including deductible and coinsurance amounts.

Totalization (OASDI). The process by which persons having at least 6 U.S. quarters of coverage, but otherwise ineligible for full social security benefits, may meet eligibility requirements by combining their U.S. periods of coverage with periods of coverage earned in a foreign country with which the United States has signed a social security agreement. The total period of coverage must still meet normal eligibility requirements. A partial benefit is computed based on the proportion of total covered work completed in the United States. See section on "International Agreements."

Transitionally insured persons aged 72 or older, benefit for (OASDI). Monthly benefit payable to certain persons born before January 2, 1897, under the transitionally insured status provisions.

Trust Fund (OASDI and Medicare). Four separate accounts in the United States Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of State and local government employees; any sums received under the financial interchange with

the railroad retirement account; voluntary hospital and medical insurance premiums; and transfers of Federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing Federal securities, as required by law; the interest earned is also deposited in the trust funds.

- **Old-Age and Survivors Insurance (OASI).** The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.
- **Disability Insurance (DI).** The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.
- **Hospital Insurance (HI).** The trust fund used for paying part of the costs of inpatient hospital services and related posthospital care for aged and disabled individuals who meet the eligibility requirements.
- **Supplementary Medical Insurance (SMD).** The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

Widow's benefit (OASDI). Monthly benefit payable to: (1) a widow or surviving divorced wife of a worker fully insured at time of death if she is (a) aged 60 or older or (b) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of her entitlement to benefits as a widowed mother, or (2) a widow of a transitionally insured worker if she was born before January 2, 1897.

A surviving divorced wife's marriage to a worker must have lasted 10 years (20 years for entitlement before 1979) before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widows and surviving divorced wives who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a widow aged 50-59 or to a surviving divorced wife who had remarried except for marriage to a person entitled to a widower's, parent's father's, husband's, or childhood disability benefit.

In the case of a widow who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, her benefit amount was reduced to one-half of the deceased husband's PIA if she married a person other than one of the beneficiaries specified above.

Widowed father's benefit (OASI). See "Father's benefit."

Widowed mother's benefit (OASI). See "Mother's benefit."

Widower's benefit (OASDI). Monthly benefit payable to: (1) a widower or surviving divorced husband of a worker fully insured at the time of death if he is (a) aged 60 or older or (b) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar

months that began no later than 7 years after the month in which the worker died or after the end of his entitlement to benefits as a widowed father, or (2) effective with benefits payable beginning May 1983, a widower of a transitionally insured worker if he was born before January 2, 1897.

A surviving divorced husband's marriage to a worker must have lasted 10 years (20 years for entitlement before 1979) before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widowers and surviving divorced husbands who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a disabled widower aged 50-59 or to a surviving divorced husband who had remarried except for marriage to a person entitled to widow's, mother's, parent's, wife's, or disabled adult child's benefits.

In the case of a widower who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, his benefit amount was reduced to one-half of the deceased wife's PIA if he married a person other than one of the beneficiaries specified above.

Wife's benefit. Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker under one of the following conditions:

(1) the wife is aged 62 or older or has an entitled child of the worker in her care who is under age 16 or is disabled. For wives entitled for August 1981 based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or

(2) the divorced wife is aged 62 or older and her marriage to the worker lasted 10 years (20 years for entitlement before 1979) before the divorce became final. Effective with benefits payable after December 1984, a divorced wife of an eligible worker can be entitled to benefits if she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefit or has benefits withheld due to the earnings test. The earnings test will continue to apply to the divorced wife's own earnings; or

(3) the wife was born before January 2, 1897, and the husband is transitionally insured.

Withholding (OASDI). Suspension of benefit payments until the conditions causing deductions are known to have ended. Suspension of monthly benefit payments does not affect eligibility for hospital insurance benefits. Reasons for withholding benefits include:

(1) Earnings in excess of exempt amounts under provisions of the annual earnings test;

(2) for spouses and surviving spouses, receipt of offsetting government pensions;

(3) failure of a wife or husband under age 62 or mother or father beneficiary to have an entitled child in her or his care;

(4) refusal of a disabled person to accept rehabilitation services;

- (5) pending determination of continuing disability;
- (6) for special age-72 beneficiaries, receipt of public assistance or supplemental security income payments or offsetting government pensions;
- (7) workers' compensation and public disability benefit offset for disabled workers and dependents;
- (8) payee not determined;
- (9) for beneficiaries who are incarcerated as a result of a felony conviction, unless the person is participating in a court-approved rehabilitation program that is expected to result in the achievement of substantial gainful activity within a reasonable period after release; or
- (10) administrative reasons such as (a) the inability to locate the beneficiary, (b) the beneficiary's residence in certain foreign countries, and (c) under certain conditions, an alien beneficiary's residence outside the United States for more than 6 full consecutive calendar months.

Worker (OASDHI). A person who has earnings creditable for social security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under social security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

Workers' compensation (and public disability benefits) offset (DI). A reduction in the monthly benefits for a disabled-worker family when the monthly DI cash bene-

fit amount plus the State or Federal workers' compensation benefit amount or other Federal, State, or local disability benefits (excluding VA or needs-based benefits or benefits based on Federal, State, or local covered employment) exceed 80 percent of the worker's "average current earnings" before the onset of disability. "Average current earnings" is defined as the highest of (1) the average monthly wage used for computing the PIA under the Social Security Act (2) average monthly earnings from covered employment and self-employment earnings during the 5 consecutive years of highest covered earnings after 1950, counting any earnings in excess of taxable earnings or (3) average monthly earnings from covered employment and self-employment in the year of highest earnings during the period consisting of the year of disablement and the 5 preceding years, counting any earnings in excess of taxable earnings. The reduction is applied proportionately first to the spouse's and children's benefits; any excess is then applied to the disabled-worker benefit. The workers' compensation offset applies to benefits payable for months after December 1965, with respect to a disabled worker under age 65 whose disability began after June 1, 1965. Average monthly amounts for disabled workers and their spouses and children and for disabled-worker families shown in the **Annual Statistical Supplement** reflect the applicable offsets. The offset is imposed for any month in which individuals are entitled to both DI cash benefits and other applicable benefits. The offset is not applicable if the workers' compensation or other public disability program had a provision in effect on February 18, 1981, that reduces the benefit because the worker was receiving social security disability benefits. Offset begins with the month of entitlement to other benefits.

Section 1. Social Security and the Economy

Section 2. Old-Age, Survivors, and Disability Insurance Program

Section 3. Health Care Programs

Section 4. Other Social Insurance Programs and Veterans' Benefits

Section 5. Income-Support Programs

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