

Tuning Session Fiscal Year 20-21 First Quarter



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Welcome!



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Purpose of the Tuning Session

- Share our progress towards our Medium Term Plan (MTP) commitments and ongoing support for Efficacy and Resilience (ERF, *formerly Core*) deliverables
- Communicate successes and misses; share what we learned
- Foster collaboration and alignment between teams
- **In plain speak:**
 - What did we say we were going to do?
 - Did we accomplish what we intended to do?
 - What course-correcting is needed to continue?



Agenda

Monday 10/26

9:00a PT (16:00 UTC) - Opening

9:15a PT (16:15 UTC) - Talent & Culture*

11:15a PT (18:15 UTC) - Finance & Admin

Tuesday 10/27

11:15a PT (18:15 UTC) - Advancement

1:15p PT (20:15 UTC) - Operations

Wednesday 10/28

9:00a PT (16:00 UTC) - Technology

11:15a PT (18:15 UTC) - Movement Strategy

1:00p PT (20:00 UTC) - Legal*

Thursday 10/29

9:00a PT (16:00 UTC) - Product

11:15a PT (18:15 UTC) - Communications

Friday 10/30

8:00a PT (15:00 UTC) - Thriving Movement

Logistics

- Each session will be recorded
- Please be timely during breaks
- Sessions are open to entire Foundation except Talent and Culture/Legal
- Question and answer to occur at end of presentation
- Announce names/titles
- Acronyms glossary can be found in the appendix of each deck
- Scribing expectations: Tracking action items



Meeting engagement how-to

- Google Meet chat functionality will be utilized to ask questions during the session
- To ask a question, please use the chat to:
 - "raise your hand" (o/)
 - "respond" (o//) to something recently stated
 - "lower your hand" (o\)

