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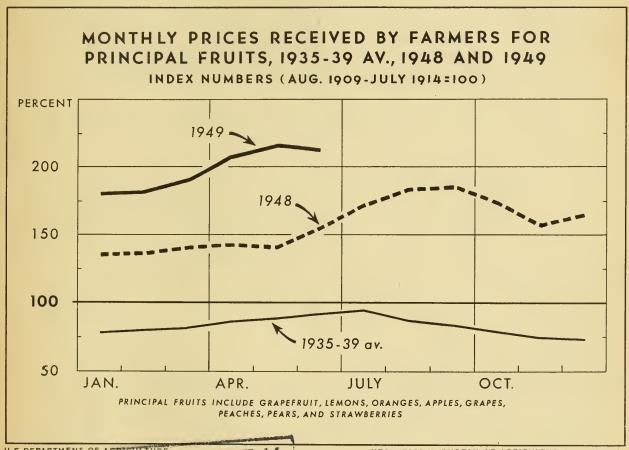


FOR RELEASE JULY 12, P. M.

SITUATION

BUREAU OF AGRICULTURAL ECONOMICS
UNITED STATES DEPARTMENT OF AGRICULTURE

TES-91 ROPE JUNE 1949



U. S. DEPARTMENT OF AGRICULTURE CORP.

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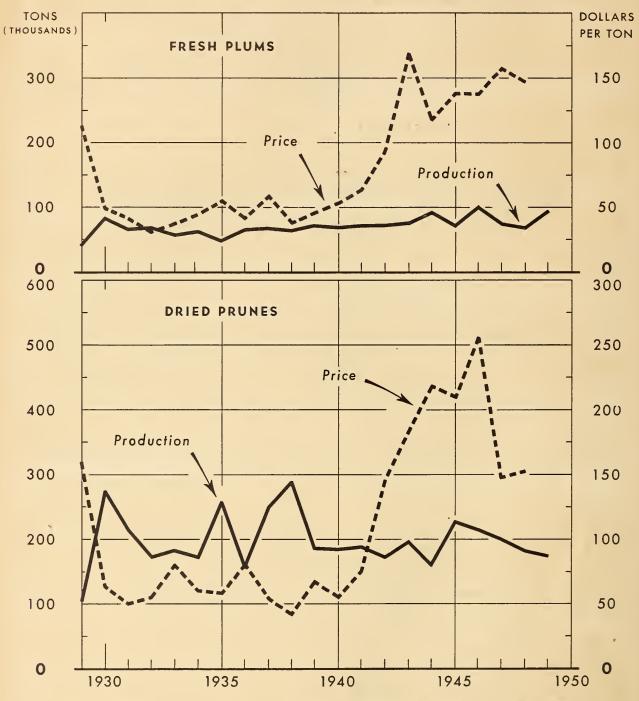
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NEG. 47289-X BUREAU OF AGRICULTURAL ECONOMICS

Prices received by farmers for the smaller supplies of fruit in the first half of 1949 advanced more than seasonally at a level considerably above 1948 and more than twice the 1935-39 average. During the second half of 1949, prices probably will decline more than seasonally to a level somewhat under 1948, as heavy marketings are made from the above-average deciduous crop.

CALIFORNIA FRESH PLUMS AND DRIED PRUNES: PRODUCTION AND SEASON AVERAGE PRICE PER TON RECEIVED BY FARMERS, 1929-49



U. S. DEPARTMENT OF AGRICULTURE

NEG. 47290-X BUREAU OF AGRICULTURAL ECONOMICS

Production of dried prunes fluctuated widely from year to year in the thirties, remained relatively stable during the early forties, and declined each year since peak wartime production in 1945. Production of fresh plums declined from 1930 to 1935, then increased. Prices received by growers for both plums and prunes increased sharply with the 1942 crops, but the prices for plums remained at the higher wartime level in 1947 and 1948 while prices for prunes were considerably lower.

THE FRUIT SITUATION

Approved by the Outlook and Situation Board, July 1, 1949

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SUMMARY

With larger crops, increased stocks of processed fruits, and lower consumer incomes in the 1949-50 season, prices for most 1949 deciduous fruit crops probably will average moderately lower than 1948 prices. But prices for the reduced supplies of citrus fruits are expected to continue considerably higher this summer than in 1948.

Total production of the major deciduous fruits in 1949, as indicated by June 1 conditions, is expected to be about one-eighth larger than that in 1948 and one-tenth larger than the 1933-47 average. This means larger-than-usual supplies of fruit this summer and fall.

Supplies of early peaches this July will be about as large as last year, and prices probably will be about as high. The California clingstone crop, which provides most of the commercially-canned peaches in the United States, is record large. Demand for canning may not be as strong as in 1948. With the total peach crop 18 percent larger this year, prices that growers will receive for the entire 1949 crop probably will average lower than prices for the 1948 crop.

The 1949 crop of sweet cherries is record large, about 51 percent larger than the 1948 crop. Grower prices for the sweet cherry crop are expected to average lower than prices for the 1948 crop. On the other hand, the new crop of sour cherries is about one-fourth smaller and prices for the crop probably will be about the same as last year.

Even though the apricot crop is 8 percent smaller than last year and near average, prices probably will average under 1948 prices. Usually the greater part of the crop is canned and dried. This year demand for canning may not be as good as last year and that for drying probably will continue weak. No material change is expected in fresh sales.

The pear crop is expected to be 28 percent larger and the commercial apple crop moderately larger this year than last. Larger quantities of pears probably will be canned this year than last, and season-average prices to growers for the new crop are expected to average lower than prices for the 1948 crop.

Grower prices for the California fresh plum crop, which is 40 percent larger this year, are expected to average lower than prices for the 1948 crop. Production of California dried prunes is estimated to be slightly smaller than in 1948.

The 1949 commercial crop of strawberries is about 10 percent smaller than the 1948 crop. Prices have followed about the same course as last year, dropping sharply with seasonally increased marketings in May. Grower prices for the entire crop probably will average about as high as those for the 1948 crop.

Total fresh market supplies of oranges, lemons, and grapefruit will be smaller this summer than a year earlier. Supplies of canned citrus juices also will be smaller than last summer, but supplies of frozen concentrated citrus juices will be considerably larger. Retail prices for both the fresh and processed citrus will be substantially higher this summer than last.

The 1948-49 pack of canned citrus juices, which furnish most of the 1949 supplies, will be smaller than the 1947-48 pack. The 1949-50 pack of most dried fruits is still uncertain. Stocks of canned fruits at the beginning of the 1949-50 pack season were considerably larger than stocks a year earlier, but those of frozen fruits were a little smaller.

PEACHES

Moderately Larger Total Crop This Year, Record Large California Clingstone Crop

Production of peaches in the United States in 1949 was estimated on June 1 at 77.1 million bushels, 18 percent larger than the 1948 crop and 12 percent larger than the 1938-47 average. The prospective crop is larger this year than last in all regions and in nearly all large producing States. In the 10 Southern peach States, which furnish most of the peaches marketed in July, the crop is only 2 percent larger than the short 1948 crop and about 20 percent smaller than average.

Total production in California is estimated at 36 million bushels this year, 47 percent of the national crop. The total California crop this year is 20 percent larger than the 1948 crop and 27 percent larger than average. The California clingstone crop, which furnishes most of the peaches canned commercially in the United States, is estimated at 24.5 million bushels, 18 percent larger than the 1948 crop and a new record. This State's freestone crop of 11.5 million bushels this year is 24 percent larger than the 1948 crop and 6 percent larger than average.

Shipping Season Started A Little Later This Year Than Last

The carlot shipping season for 1949-crop peaches started with movement from Georgia in early June, about two weeks later than the start last season. Through June 18 this season 162 cars (from 3 States) had been shipped by rail, compared with 906 cars for the corresponding part of the 1948 season. Movement of all peaches will increase rapidly during July and continue heavy during August.

Prices for 1949 Crop

Prices that growers will receive for peaches in July probably will be about the same as in July 1948, because supplies in that month will come mostly from the 10 Southern States, where production is again small this year. But, as the larger production from other States reaches the market in August, prices probably will decline to levels moderately lower than in 1948. Declines may be heaviest for canning peaches, mainly because of the large production of such peaches and the large carryover of canned peaches and fruit cocktail which contains a high percentage of peaches in the mixture. Season-average prices received by growers for the entire 1949 peach crop are likely to be moderately lower than the \$2.05 per bushel for the 1948 crop.

CHERRIES

Record-Large Crop of Sweet Cherries This Year

The 1949 crop of all varieties of cherries is estimated at .. 219,650 tons, 3 percent larger than the 1948 crop and 28 percent larger than the 1938-47 average. The total crop this year is only 4 percent smaller than the record of 229,620 tons in 1946.

Production of sweet varieties this year sets a new record with 120,300 tons, 51 percent larger than that of 1948 and 40 percent larger than average. In California, Oregon, and Washington, which together have 85 percent of the national crop of sweet cherries this year, production is both above 1948 and average. This year the Washington crop is record large, and the California and Oregon crops are near-record.

The 1949 crop of sour varieties is estimated at 99,350 tons, 26 percent smaller than the 1948 crop but 15 percent larger than average. About 86 percent of the 1949 crop is in the 5 eastern States of Michigan, New York, Wisconsin, Pennsylvania, and Ohio. Production this year compared with last is considerably smaller in Michigan and New York and moderately smaller in Wisconsin. However, production is a little larger in Pennsylvania and Ohio.

Carlot Shipments Substantially Heavier Thus Far This Season Than Last

Although shipment of sweet cherries from California started in mid-May this season, about the same as the start of the 1948 season, weekly shipments have been running substantially heavier this year. Through June 18 this season nearly 1,440 cars had been shipped by rail from the western States, compared with about 400 cars in the corresponding part of the 1948 season.

Lower Prices for Sweet Cherries This Year, About the Same for Sour Cherries

Prices for sweet cherries on the New York and Chicago auction markets started the 1949 season in May at levels somewhat lower than comparable prices for the 1948 crop. By mid-June such prices had dropped to levels considerably lower than a year earlier, a result primarily of the much larger shipments this year. Packers' stocks of canned and brined sweet cherries at the beginning of the 1949 season were more than twice stocks a year earlier. This fact plus the record size of the new crop are expected to result in a season-average price to growers somewhat lower than the average of \$276 per ton for the 1948 crop.

Prices that growers will receive for the 1949 crop of sour cherries probably will average about as high as the \$184 per ton received for the 1948 crop. Favorable price factors are the reduction in size of crop this year and the small stocks of canned and frozen sour cherries at the beginning of the 1949-50 season. These factors are about offset by the larger crops of peaches and apples, which compete with sour cherries through their use in pies and similar products, and by some decline in consumer incomes.

APRICOTS

Near-Average Crop This Year

Production of apricots in California, Washington, and Utah — the 3 important producing States — is estimated at 226,600 tons in 1949, based on June 1 condition. This quantity is 8 percent smaller than production in 1948 and less than 1 percent smaller than the 1938-47 average. The California crop of 192,000 tons is 12 percent smaller than the 1948 crop and 5 percent smaller than average. In contrast, the Washington and Utah crops are larger than the respective 1948 crops and average.

Harvest of the California crop started in late May. Through June 18 this season 198 cars had been shipped by rail, compared with 67 cars during the same part of the 1948 season. Peak shipments from California are expected to occur in early July, and from Washington shortly thereafter. Total supplies are slightly larger than the quantities actually utilized from the 1948 crop, when an estimated 28,440 tons were not utilized because of relatively low prices.

Prices for 1949 Crop May Average Under 1948 Prices

With production of apricots this year slightly larger than that part of the 1948 crop which actually was utilized, increased stocks of canned apricots in the hands of packers at the beginning of this season, and larger crops of nearly all other important deciduous fruits, prices that growers will receive for the 1949 apricot crop probably will average below the \$69.00 per ton average for the 1948 crop.

PEARS

Prospective Crop of 33.7 Million Bushels Is Much Larger Than 1948 Crop

The 1949 crop of pears is estimated as of June 1 at 33.656,000 bushels, 28 percent larger than the small 1948 crop and 9 percent above the 1938-47 average. If the crop turns out as large as indicated above, it will be the third largest crop of record, exceeded only by the 1946 and 1947 crops.

Production in California, Oregon, and Washington in 1949 is estimated at 27,151,000 bushels, 81 percent of the expected national crop. Prospective production of each of these 3 States is larger this year than production in 1948, and the total for the 3 States is 29 percent larger than the 1948 crop and 17 percent larger than average.

Production of the Bartlett variety in the 3 Pacific Coast States is expected to total 20,123,000 bushels, 34 percent larger than in 1948 and 17 percent larger than average. This large Bartlett crop means ample supplies of such pears for canning and other uses. Bartlett pears from these 3 States usually comprise about 90 percent of all pears canned commercially in the United States. Production of other varieties of pears in these 3 States in 1949, mostly winter pears, is estimated at 7,023,000 bushels, 17 percent larger than the near-average 1948 crop but 12 percent smaller than the large 1947 crop.

Among the largest pear-producing States in northeastern United States, the prospective crop in New York is much larger than production in 1948 and near average, while the Michigan crop is far above last year and moderately above average.

<u>Vill Bring Lower Prices</u>

Movement to market of the 1949 pear crop started with shipments of California Bartletts in late June. Once markets become well supplied with new pears in July and August, prices probably will average somewhat lower than a year earlier. If the 1949 crop turns out as large as now seems likely, grower prices for the crop probably will average moderately lower than the \$2.54 per bushel received for the 1948 crop.

Exports Down, Imports Up In 1948-49 Season

Exports of fresh pears during the 1948-49 season totaled approximately 300,000 bushels; about one-fifth those of the 1947-48 season. These exports included about 55,733 boxes of winter pears that were shipped to Belgium under the Winter Pear Export and Diversion Program of the United States Department of Agriculture. Under this program, the Department paid shippers 45 cents per box for winter pears exported to countries participating in the European Recovery Program or for pears diverted from normal trade channels to specified domestic markets. A total of 109,221 boxes were shipped to domestic markets under the diversion feature of the program. Imports of pears during the 1948-49 season, all from southern hemisphere countries (mostly from Argentina), totaled about 280,000 bushels, compared with about 29,000 bushels in the 1947-48 season.

APPLES

Near-Average Crop Expected in 1949

Early-season prospects for production of apples in commercial areas this year pointed to a national crop about as large as the 1938-47 average of 111 million bushels and considerably larger than the short 1948 crop of 90 million bushels. Among the larger apple-producing States, prospects are for larger-than-average crops in Washington, California, and Michigan, for an average crop in New York, and for smaller-than-average crops in Virginia and Pennsylvania.

Compared with production in 1948, the 1949 crops probably will be larger in New York, Pennsylvania, Michigan, and California, about the same as the 1948 crop in Virginia, and smaller in Washington.

The season for the new crop is slightly ahead of last year in the northeast and far West, and it is about even with last year in the Appalachian area and Midwest. The market movement of new-crop apples started in a small way in the first half of June, with a few shipments from California and Illinois. Meanwhile, the carlot rail movement of 1948-crop apples was relatively heavy, as the end of the 1948-49 season approached.

Imports Exceed Exports of Apples During the 1948-49 Season

Exports of apples during July 1948-April 1949 amounted to approximately 1,250,000 tushels, about 50 percent smaller than exports during the same part of the 1947-48 season. These apples went mainly to Belgium and Luxemburg, The Philippines, Cuba, Venezuela, and Mexico. During the same part of the 1948-49 season, imports amounted to about 1,923,000 bushels, coming mostly from Canada. Apples were attracted to the United States in more than the usual quantities, because of the high prices resulting

from the small 1948 crop. Imports exceeded exports by more than 50 percent in the 1948-49 season. This is the third year of record that imports were greater than exports, the other two years being 1942-43 and 1944-45.

PLUMS AND PRUNES

<u>That of Dried Prunes Smaller</u>, This Year Than Last

The 1949 crop of fresh plums in California is estimated at 94,000 tons, 40 percent larger than the 1948 crop and 24 percent larger than the 1938-47 average. The June 1 condition of the Michigan plum crop pointed to production above the small crop last year and above average. The average for this State is 4,180 tons.

Production of dried prunes in California this year is estimated at 173,000 tons (dry basis), 5 percent smaller than in 1948 and 14 percent smaller than average. Size of the individual prunes is expected to run larger than last year. Production of prunes in Oregon, Washington, and Idaho is expected to be larger in 1949 than in 1948. The crops of these three States are produced primarily for fresh use and canning. But small quantities in Oregon and Washington are also dried and frozen.

Prices for Plums Not Expected to Average As High As in 1948

Shipment of 1949-crop plums from California started in late May. Through June 18 this season a total of 621 cars had been shipped by rail from this State, compared with 485 cars in the same part of the 1948 season. In addition, 31 cars had been shipped from Texas during the same time this season. 19 more than a year earlier.

Season-opening sales of California Beauty plums on the New York and Chicago auction markets in early June were at prices slightly lower than opening prices in 1948. With increasing shipments, prices declined as usual. Prices that growers will receive for 1949-crop plums probably will average lower than the relatively high price of \$145 per ton for the small 1948 crop. Prices for the 1949 crop of dried prunes also may not average as high as prices for the 1948 crop.

STRAWBERRIES

Smaller Than 1948 Crop

The 1949 commercial crop of strawberries is estimated at 9,039,000 24-quart crates, 10 percent smaller than the 1948 crop and 1 percent smaller than the 1938-47 average. In the late spring States,

of which the production is marketed mainly in June and July, the crop is estimated at 4,284,000 crates, 10 percent smaller than the 1948 crop but 23 percent larger than average. For both the late States and the total United States, increases in acreage this year were more than offset by decreases in yields per acre.

Were 11 Percent Larger Than Stocks A Year Earlier

Cold-storage holdings of frozen strawberries on June 1, 1949 totaled 45,381,000 pounds, 11 percent larger than on June 1, 1948. However, the net movement of 9,011,000 pounds into storage during May 1949 was 65 percent smaller than the net movement into storage during May 1948.

Prices for Late-Spring Strawberries Average Lower Than Year Earlier

Prices received by growers for 1949-crop strawberries have followed the usual seasonal pattern — high in January-April and dropping sharply in May with heavy marketings from the mid-spring production. In May 1949, prices averaged \$7.05 per 24-quart crate, compared with \$7.80 a year earlier. Prices for the entire 1949 crop may not average quite as high as the average of \$8.07 for the 1948 crop.

ORANGES COMPANY OF THE STATE OF

Moderately Smaller Supplies Of Oranges in Prospect This Summer Than Last

California Valencia oranges will as usual be the principal fresh orange on the market during July, August, and September. The California Valencia crop this year is estimated at 21.8 million boxes, 19 percent smaller than the 1947-48 crop and 27 percent smaller than the 1937-46 average. The smaller crop this year than last is the result primarily of freezes last January. In mid-June about 21 million boxes of all varieties of oranges from the 1948-49 crop, practically all from California, remained for use. This quantity was about 16 percent smaller than the quantity available a year earlier from the 1947-48 crop. Sizes are again small this year and the proportion marketed as fresh fruit probably will be smaller than last year. Total production of oranges and tangerines in the United States in 1948-49 is estimated at 102.2 million boxes, 11 percent smaller than the 1947-48 crop and 10 percent larger than average.

High Prices Follow Freeze Damage

with the prospect in October 1948 that the 1948-49 crop of oranges, would be of near-record size, prices received by growers started the season at levels somewhat lower than a year earlier. Prices advanced in December under the stimulus of Christmas demand, and each month since

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then they have been higher than in the same month a year earlier. In May 1949, they were nearly twice those of May 1948. The advance to this higher level, the highest since May 1946, was the result largely of the reduction in supplies because of the freeze damage in January to the crops in California, Arizona, and Texas. Terminal market auction prices for California and Florida oranges also were substantially higher in May 1949 than similar prices a year earlier. Both grower and terminal market prices for the reduced supplies of oranges are expected to continue considerably higher this summer than last.

Utilization of Oranges. for Fresh Use And for Processing Smaller Thus Far This Season Than Last

Sales of 1948-49 crop oranges for fresh use were about 12 percent smaller through mid-June this season than comparable sales from the 1947-48 crop. But sales for processing were only 6 percent smaller. With the output of frozen concentrated orange juice more than tripling this season, this means a large reduction in the manufacture of canned orange juice and other canned orange products.

Exports of fresh oranges during November-April of this season have been moderately smaller than comparable exports of the 1947-48 season. Most of such exports went to Canada as usual, but substantial quantities also went to Belgium and Luxemburg, Switzerland, The Philippines, and Hong Kong. Exports of canned orange juice for the same period this season have been considerably larger than exports in the corresponding part of the 1947-48 season. Exports of single-strength juice went mostly to Canada and those of concentrated juice to the United Kingdom. Exports of both fresh and processed oranges comprised only a small percentage of the total orange crop.

GRAPEFRUIT

Smaller-Than-Usual Supplies In Prospect for This Summer

Supplies of grapefruit, which are always seasonally small in summer, will be much smaller than usual in July and August. The smaller supplies in prospect for this summer are the result of reduced production in California, which furnishes most of the summer grapefruit. Harvest in Florida was practically over in late June, somewhat earlier than the close of harvest in 1948. Total production of grapefruit in the United States in 1948-49 is estimated at 46.2 million boxes, 25 percent smaller than the 1947-48 crop and 3 percent smaller than the 1937-46 average.

High Prices Expected to Continue This Summer

Prices for the small remaining supplies of grapefruit are expected to continue substantially higher this summer than prices in the summer of 1948. The 1948-49 crop was cut sharply by January freezes, and prices at all levels of sale have risen sharply since that time. Grower prices, all methods of sale, have more than trebled from the seasonal low in November 1948. In May 1949, equivalent returns on-tree to growers were more than five times the seasonal low of November 1948 and about 10 times the figure of May 1948. Prices at terminal wholesale and retail markets also have risen substantially since early in the season.

Quantities Processed Smaller, and Exports Larger, Thus Far This Season Than Last

Through mid-June this season slightly more grapefruit had been processed than used fresh. But the total quantity processed constituted a smaller percentage of total utilization and a smaller total volume than was true a year earlier from the larger 1947-48 crop. This means a considerable reduction in the output of canned grapefruit products this season. Exports of fresh grapefruit, mostly to Canada, have been moderately larger thus far this season than last, and exports of canned grapefruit products have been nearly twice those of a year earlier. However, such exports constitute but a small percentage of the total crop.

· LEMONS AND LIMES

Lemon Supplies Much Smaller This Summer Than Last

Supplies of 1948-49 crop lemons available for fresh use after mid-June this year were only a little more than half those of mid-June last year. This reduction is the result of the freeze damage to the California crop last January. A larger-than-usual percentage of the remaining supplies probably will be shipped this summer than last. Total production of lemons in California in 1948-49 is estimated at 9.1 million boxes, 29 percent smaller than the near-average 1947-48 crop. Imports from foreign countries, although never large, are expected to be even smaller this year because of weather damage to foreign crops.

Continued High Prices for Lemons In Prospect for This Summer

Prices received by growers for 1948-49 crop lemons have averaged higher each month of this season than they did in the same month of the 1947-48 season. Terminal market auction prices also have averaged higher nearly every week of this season than the comparable price of the 1947-48 season. These higher prices accompany the much smaller supplies this season. With supplies continuing small this summer, prices at all levels of sale probably will average above comparable prices in the summer of 1948.

1949-Crop of Florida Limes Estimated at 250,000 Boxes

Supplies of Florida limes, which are marketed chiefly during warm weather months, are expected to be considerably larger this summer than last. The Florida crop of 250,000 boxes this year is 25 percent larger than the 1948 crop and 69 percent larger than the 1937-46 average.

DRIED FRUITS

Production of California Dried Prunes Expected to be Smaller This Year

The prospective production of 173,000 tons (natural condition) of dried prunes in California in 1949 is 5 percent smaller than production in 1945, continuing the downward trend in production in this State over the past few years. Production of most other dried fruits this year is still uncertain. The 1948-49 pack of dried fruits amounted to 445,000 tons (processed weight). Raisins comprised 46 percent of this tonnage and dried prunes 38 percent.

Government Purchases of 1948-49 Pack Dried Fruits Total About 124,000 Tons

For the second consecutive season, the Department of Agriculture has purchased substantial quantities of dried fruits to help provide outlets for fruit which normally is exported. Purchases of the 1947-48 pack amounted to approximately 271,000 tons. Through June 30 of the 1948-49 season, purchases totaled 123,616 tons, 28 percent of the season's pack. These purchases consisted of 59,821 tons of raisins and 63,795 tons of dried prunes. Of these purchases, about 4,483 tons of raisins and 3,381 tons of dried prunes were utilized in the School Lunch Program and institutional feeding. About 27,293 tons of raisins and 25,641 tons of dried prunes were shipped to countries participating in the ECA program. The remainder, about 51 percent of total purchases, is on hand.

Under a related program to help move 1948-49 pack dried fruits into foreign markets, the Department paid processors about 25 percent of the sales price, f.o.b. Pacific Coast processing plants, for the export of approximately 3,960 tons of raisins and 5,325 tons of dried prunes.

Civilian per capita consumption of dried fruits in the 1948-49 season is tentatively estimated at 4 pounds, compared with 4.4 pounds in 1947-48.

CANNED FRUITS AND FRUIT, JUICES

Packer stocks of 8 major canned fruit items combined -- apples, applesauce, apricots, sweet cherries, fruit cocktail, peaches, pears, and pineapple -- were about 40 percent larger on June 1, 1949 than comparable stocks a year earlier. Stocks of peaches, apricots, and

fruit cocktail were considerably larger than on June 1, 1948, but stocks of apples and applesauce were substantially smaller. Wholesale distributor stocks of five of these items — apricots, fruit cocktail, peaches, pears, and pineapple — were about 19 percent smaller on June 1, 1949 than stocks on June 1, 1948.

The 1948-49 pack of commercially-canned fruit juices is tentatively estimated at about 2 billion pounds, almost one-fourth smaller than the 1947-48 pack. The 1948-49 pack includes about 1.5 billion pounds of canned citrus juices (single-strength basis), which is about 28 percent smaller than the 1947-48 pack. But this large reduction in pack of canned single strength citrus juice is partly offset by an increase in the pack of frozen concentrated citrus juice. Packer stocks of canned citrus juices on June 1, 1949 were about 58 percent smaller than comparable stocks a year earlier. Wholesale distributor stocks were down about 24 percent.

FROZEN FRUIT

The 1949 domestic commercial pack of frozen fruit, fruit juices and berries may not quite equal the 1948 pack of 396 million pounds. Reductions are expected this year in the packs of strawberries and sour cherries, the two largest items of the 1948 pack. But there will be a large increase in the pack of frozen fruit juices. Civilian per capita consumption continues at the rate of about 3 pounds per year.

Since 1945-46 when frozen concentrated citrus juices were first introduced, this form of utilization has become an important market outlet for citrus. The 1948-49 pack of frozen concentrated orange juice, most of which will be available in 1949, is expected to be about 56 million pounds, compared with the initial 1945-46 pack of 1.8 million pounds. The 1948-49 pack is expected to take about 7 percent of the total orange crop.

Commercially frozen fruits in cold storage June 1, 1949 totaled about 230 million pounds, 8 percent smaller than holdings a year earlier. The largest holdings this June 1 consisted of nearly 60 million pounds of frozen fruit juices and purees, more than double the holdings on June 1, 1948. Holdings of strawberries amounted to about 45 million pounds, 11 percent larger than a year earlier. About 22 million pounds of cherries were in storage this June 1, nearly 16 percent larger than on that date last year. Strawberries and fruit juices were the only two items that increased in holdings during May 1949.

TREE NUTS

The 1949 crop of walnuts in California is estimated at 67,000 tons, based on June 1 condition. A crop this size would be 10 percent larger than the 1948 crop, 15 percent larger than the 1938-47 average, and would set a new record. The June 1 condition of the walnut crop in Oregon was favorable. A large crop of California almonds also is in prospect this year. The June 1 condition of Oregon filbert crop pointed to larger production this year than last. But in Washington a smaller filbert crop is in prospect this year.

Table 1.- Peaches: Production in 10 early States, average 1938-47.

		annua	1 1948. ar	nd indicated 1949	1/		
	:Average: :1938-47:		Indicated 1949	SERE	:Average:	10112	:Indicated : 1949
	1,000	1,000	1,000	::	: 1,000	1,000	1,000
	bushels	bushels	bushels	::	bushels	bushels	bushels
N (1) (2) (3)		- 0.0	- ((a		. 0 7 7 7	2,482	2,376
North Carolina		1,646		::Arkansas		•	
South Carolina	~ .	3,160		::Louisiana		330 280	4 1
Georgia		2,812		::Oklahoma	·	1.140	
Alabama		92 1,298	960		* 1,70	T 9 T 10	2,250
Mississippi ,		840	672		.: 18.330	14,080	14.330
, and a second property of	0			::	£		

^{1/} For some States in certain years, production includes some quantities unharvested on account of economic conditions.

Table 2.- Peaches: Production in 26 late States, average 1938-47,

	1	annual	. 1948, an	d indicated 1949 1	-/		
State	:Average:	70110	Indicated	State	:Average:	3 O U O	:Indicated : 1949
	: 1,000	1,000	1,000		: 1,000	1,000	1,000
	: bushels			* 5	bushels		•
	•			o •	:		
New Hampshire	: 13	14	17	:: Kentucky	: 642	462	
Massachusetts	: 55	68	61	::Tennessee	: 939	428	
Rhode Island .	· · · · · · · · · · · · · · · · · · ·	14	14	::Idaho	: 296	324	361
Connecticut		1 39	132	:: Colorado	: 1,868	1,922	
New York ,		1,114		::New Mexico		74	
New Jersey		1,175		::Utah		821	
Pennsylvania .		2,182		:: Washington		2,210	
Ohio		780		:: Oregon		595	
Indiana				:: California, all		" 30 °, 127	
Illinois		1,428		: Clingstone 2/		20,835	
Michigan		3,250		:: Freestone	: 10,901	9,292	11,501
Missouri	_	752	931		•		
Kansas		160		:: 26 States		51,272	
Delaware		402		:: 10 early States	18,330	14,080	14,330
Maryland		533	697:		:		
Virginia		1,209	1,953		-161-1-	C	
West Virginia	: 497	530	519	:: U. S. TOTAL	, :3/68,947	65,352	77,123
				::			

^{1/} For some States in certain years, production includes some quantities unharvested on account of economic conditions. In 1948, estimates of such quantities were as follows (1,000 bushels): Idaho, 13; California freestone, 125.

^{2/} Mainly for canning.
3/ United States average includes estimated production for Iowa, Nebraska, Arizona, and Nevada from 1938 through 1946. Estimates of production in those States were discontinued beginning with the 1947 crop.

Table 3.- Cherries: Production, 12 States, average 1938-47, annual 1948, and indicated 1949 1/

		andin	dicated 1	949 1/				
All	. variet	ies	: Swee	t variet	ies	Sour	varieti	es
7 -i 8		Indi-	: . :		Indi-	: ^ :	0	Indi-
	1948 :				cated		1948 :	cated
1770-41	3		\$ 19 36-41 :		1949	:1900-41:		1949
Tons	Tons	Tons	Tons	Tons	Tons	Tons	Tons	Tons
	23,500			3,000				12,400
	- 0			900			- 6,500	
3,193	2,020			260		_ 0 , _ 0	1,760	
39,380	72,800			3,800	4;200	36,200	69.000	. 52,000
10,730	25,000	12,600				10,730	25,000	12,600
617	850			500	1,180	298	350	400
2,797	4,080	4,420		3,430			- 650	600
3,871	5,530	5,710	409	530	460	3,462	5,000	5,250
5,520	6,400	6,200	3,,280	3,900	3,800	2,240	2,500	2,400
30°460	23,100	40,600	25, 220	21,300	37,400	5,240	1,800	3,200
22,015	20,200	30,500	19,770	18,500	28,000	2,245	1,700	2,500
27,500	23,500	37,000	27,500	23,500	37,000			
172,223	214, 380	220,890	85,930	79,620	120,300	86,293	134,760	100,590
	Tons 19,100 7,040 3,193 39,380 10,730 617 2,797 3,871 5,520 30,460 22,015 27,500	Average: 1948 1938-47: 1948 Tons Tons 19,100 23,500 7,040 7,400 3,193 2,020 39,380 72,800 10,730 25,000 617 850 2,797 4,080 3,871 5,530 5,520 6,400 30,460 23,100 22,015 20,200 27,500 23,500	All varieties Average: 1948 cated 1938-47: 1949 Tons Tons Tons 19,100 23,500 15,100 7,040 7,400 8,700 3,193 2,020 2,280 39,380 72,800 56,200 10,730 25,000 12,600 617 850 1,580 2,797 4,080 4,420 3,871 5,530 5,710 5,520 6,400 6,200 30,460 23,100 40,600 22,015 20,200 30,500 27,500 23,500 37,000	All varieties : Swee Average: 1948 : cated : Average: 1948 : cated : 1938-47: Tons Tons Tons Tons Tons 19,100 23,500 15,100 2,090 7,040 7,400 8,700 1,460 3,193 2,020 2,280 488 39,380 72,800 56,200 3,180 10,730 25,000 12,600 617 850 1,580 319 2,797 4,080 4,420 2,214 3,871 5,530 5,710 409 5,520 6,400 6,200 3,280 30,460 23,100 40,600 25,220 22,015 20,200 30,500 19,770 27,500 23,500 37,000 27,500	All varieties : Sweet variety Average: 1948 : cated : Average: 1948 : 1949 : 1938-47: Tons Tons Tons Tons Tons Tons 19,100 23,500 15,100 2,090 3,000 7,040 7,400 8,700 1,460 900 3,193 2,020 2,280 488 260 39,380 72,800 56,200 3,180 3,800 10,730 25,000 12,600	Average: 1948 : Cated : Average: 1948 : cated : 1938-47: 1949 : 1949 : 1938-47: 1949 : 1949 : 1949 : 1949 : 1949 : 1949 : 1949 : 1949 : 1949 : 1949 : 1949 : 1949 : 1940 : 1949 : 1940 :	All varieties : Sweet varieties : Sour Average : 1948 : Cated : Average : 1948 : Cated : 1938-47 : 1949 : 19	All varieties : Sweet varieties : Sour varieties average : Indi- Average : 1948 : Cated : 1949 : 1938-47 : 1949 : 1938-47 : 1949 : 1938-47 : 1949 : 1938-47 : 1949 : 1938-47 : 1949 : 1938-47 : 1949 : 1938-47 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1949 : 1938-47 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1948 : 1949 : 1938-47 : 1948

^{1/} For some States in certain years, production includes some quantities unharvested on account of economic conditions. In 1948, estimates of such quantities were as follows (tons): Idaho Sweet, 170.

Table 4.- Strawberries: Acreage, yield per acre, and indicated production, 1949, with comparisons 1/

•	1949, with comparisons 1/										
	: Ac	reage		; Yield	l per ac	re	: Pro	duction			
a -	:10-year:		2	t10-year:		Indi-	:10-year:	:	Indi-		
Season	average:			average:		cated	:average:	1948 ;	cated		
	:1938-47:	, _ ;		:1938-47:		: 1949	:1938-47:	3	1949		
	Ċ.						1,000	1,000	1,000		
	2 Acres	Acres	Acres	Crates	Crates	Crates	crates	crates	crates		
Winter	: 4,780	4,200	4,000	71	45	60	346	189	240		
Early spring	23,880	23,850	26,300	63	56	45	1,550	1,346	1,185		
Mid-spring	56,840	47,200	49,470	65	80	67	3,760	3,766	3,330		
Late spring .	•	46,090	47,300	81	104	90	3,482	4,775	4,284		
	:128,020	121,340	127,070	70	83	, 71	9,138	10,076	9,039		

^{1/} Yield and production reported in crates of 24 quarts.

Table 5.- Apricots, plums, and prunes: Condition on June 1, and production,

averag				dicated 194		
	Cond	ition June	1 :	Pro	duction 1	
Crop and State	Average:	2	*	Average:	1948	Indicated
100	1938-47:	1948	1949	1938-47:	1948	1949
	Percent	Percent	Percent	Tons	Tons	Tons
Apricots			Management of the contract of	and an electrical service of		
California		more more dame.	more puta dente	202,100	219,000	192,000
Washington			-	19,700	20,300	27,000
Utah				5 ,590	7,300	7,600
5 % to	The second secon			7.		
Total		mag and 640		227,390	246,600	226,600
Plums				()))	, , , , , , , , , , , , , , , , , , , ,	
Michigan	59	- 52	69	mm and mm		*****
California				75,900	67,000	94,000
		•		10,000		3.,,
200				Drw	Basis 2/	
Prunes						
California				201,200	182,000	173,000
Idaho		57.	84			
Washington, all		56	. 73			
Eastern Washington .,	78	64	81			-
Western Washington	10	30	49			
		50 46				
Oregon, all			77			
Eastern Oregon		73	79			Will map down
Western Oregon	50	. 40	77	and	0,000 and 0000	

^{1/} For some States in certain years, production includes some quantities unharvested on account of economic conditions. In 1948, estimates of such quantities were as follows (tons): Apricots-California, 26,000; Washington, 1940; Utah, 500; prunes-California, 7,000 (dry basis).

2/ In California, the drying ratio is approximately 2-1/2 pounds of fresh fruit to pound dried.

Table 6.- Miscellaneous fruits and nuts: Condition on June 1,

	av e	erage Ta	20-41, 211	111a.1 1740 and 1749		1 1	
	Oond:	ition du	nell:	0	: Cond:	ition Ju	ne 1
Crop and State	Average 1938-47:	1948	1949	Crop and State	:Average :1938-47		1949
1	Percent	Percent	Percent:		:Percent	Percent	Percent
Grapes			:	Other crops(cont'd)	:		
California, all:	85	<u> </u>	84:	California	: 1		
Wine varieties:	85	83	81:	: Almonds	: 61	60	74
Raisin varie-				Walnuts	: 75	77	1/84
ties	841	84	85:	: Washington	:		_
Table varieties:	84	84		Filberts	: 2/68	47	7474
Other crops				Oregon	:		
California	· ` '			: Filberts	: 2/78	. 73	83
Figs	83	80		: Florida	:		
Olives		89	69:		: 58	60	72
				•	:		

^{1/ 1949} walnut production in California indicated to be 67,000 tons as of June 1, compared with 61,000 tons produced in 1948 and 59,000 tons in 1947.

2/ Short-time average.

Table 7.- Pears: Production in three Pacific States, average

	19	38-47, an	inual 1948	5. 2	må indicated 19	949 1/		
State	Average		Indicated		State	:Average:	20119	Indicated
and variety	:1938-47	: 1948	1949	8 3	and variety	:1938-47:	1948	: 1949
-	: 1,000	1,000	1,000	• c		\$ 1,000	1,000	1,000
	<pre>% bushels</pre>	bushels	bushels	2 8		bushels	bushels	bushels
	.0			: :		2		
Washington	3			::0	alifornia	•		
Bartlett		3,780	5, 325	3 5 -	Bartlett	\$ 10,059	9,418	12,418
Others	1,900	1,775	1,750	0 8	Others	. 3 1,471	1,250	1,833
•	3			5 9		•		
Total	: 7,227	5,555	7.075	: :	Total	: 11,530	10 ,668	14,251
	0			::		8	•	
Oregon	:			2 :T	hree States	3		
Bartlett	: 1,843	1,861	2,385	* 0	Bartlett ,	: 17,229	15,059	20,128
Others	2,688	2,964	3,440	2 .	Others	6,059	5,989	7,023
	•			3.3		:		
Total .	: 4,531	4,825	5,825	3 9	Total	: 23,288	21,048	27,151
	\$			0 n		•		

1/ For some States in certain years, production includes some quantities unharvested on account of economic conditions. In 1948, estimates of such quantities were as follows (1,000 bushels): Oregon Bartlett, 25; Other, 40,

Table 8. Pears: Total production, by States, average 1938-47, annual 1948, and indicated 1949 1/

:Average: :Indicated :Indicated: Averages State 1948 1948 State :1938-47: 1949 : 1938-47: 1949 1,000 1,000 1,000 1,000 1,000 : 1,000 bushels bushels bushels 👬 bushels bushels bushels Massachusetts ; 50 38 55 :: Tennessee 212 86 80 Connecticut ... 55 34 48 :: Alabama 288 215 317 945 384 New York 996 :: Mississippi? 362 360 250 379 236 Pennsylvania . 3 255 178 180 330 AArkansas 240 Ohio 322 178 238 ::Louisiana: 200 225 Indiana 173 142 163 ::Oklahoma 159 142 232 388 Illinois 330 383 :: Texas 393 276 451 61 856 300 949 :: Idaho 62 65 Michigan Missouri; 225 170 161 :: Colorado 189 155 220 Kansas :93 135 128 :: Utah : 163 140 202 Virginia: 314 252 151::: 76 :: West Virginia : 27 States ..: 5,286 6,505 91 90 7.288 North Carolina: 153:: 3 Pacific Coast: 301 209 21,048 South Carolina: 136 108 60 :: States ...: 23,288 27,151 Georgia 392 385 231 :: 214 Florida 165 163 :: 100 : EU. S. TOTAL :2/30,832 33,656 168 118 26, 334 Kentucky

^{1/} For some States in certain years, production includes some quantities unharvested on account of economic conditions. In 1948, estimates of such quantities were as follows (1,000 bushels): Illinois, 23.

^{2/} United States average includes estimated production for Maine, New Hampshire, Vermont, Rhode Island, New Jersey, Iowa, Nebraska, Delaware, Maryland, New Mexico, Arizona, and Nevada from 1938 through 1946. Estimates of production in those States were discontinued beginning with the 1947 crop.

Table 9.- Citrus fruits: Production, average 1937-46, annual 1946, 1947, and indicated 1948: condition on June 1. average 1938-47, annual 1948 and 1949

indicated 1948; co	ondition on	June 1, aver	age 1938-1	47, annual 1	.948 an	id 1949	
				:	Condit	ion Ju	me 1
		Producti	on <u>1</u> /		(new		1/
Crop and State	Average				Av. :		
	1937-46	1946 :	1947	i joha :	19 38-:		1949
		:			1947:		
	1,000	1,000	1,000	1,000			
	boxes	boxes	boxes	boxes	Pct.	Pct,	Pct.
ORANGES	.		No. Sec. and and a		~~	~~	~ 0
California, all	48,902	53,530	45,830	33,800	82	86	82
Navels & misc. 2/		19,670	18,900	12,000	81	88	83
Valencias .,		33,860	26,,930	21,800	82	84	82
Florida, all		53,700	58,400	59,500	68	69	69
Early & midseason		130,500	31,000	32,000	3/68	70	- 70
Valencias	16,485	23,200	27,400	27,500	3/68	69	67
Texas, all		5,000	5,200	3,500	74	66	16
Early & midseason 2/:		3, 150	3,100			66	16
Valencias	1.,310	1,850	2,100	900	may been	65	15
Arizona, all	795	1,200	780	670	74	72	73
Navels & misc. 2/	372	600	480	450	***	72	73
Valencias		. 600	300	220	~~	73	73
Louisiana 2/		410	300	300	74	73	70
5 States 4./	89,727	113,840	110,510	97,770	76	78	75
Total early & mids. 5/	41,452	54,330	53,780	47, 350		-	
Total valencias		59,510	56,730	50,420			
TANGERINES	10,27	779720	70,170	799			
Florida	3, 360	4,700	4,000	4,400	63	60	62
All oranges and		, 19100	. ,,000	1, 100		33	
tangerines:							
5 States 4/	93,087	118,540	114,510	102,170			
GRAPEFRUIT	,),,001	110,0	TT-4 9 DEO	102,110			
	23,920	'29,00 0	77 000	70 500	62	60	60
Florida, all	27,920		33,000	30,500		63	61
Seedless		14,000	14,800	15,000	3/66		
Other		15,000	18,200		2/00	58	59
Texas		23,300	23,200		67	55	15
Arizona		4,100	3,000	1,700	74	68	77
California, all		3,120	2,430	2,020	79	83	80
Desert Valleys	1,158	1,220	960	750	3/79	79	75
Other	1,612	1,900	1,470	1,270		86	83
4 States 4/	47,478	59,520	61,630	46,220	66	60	45
LEMONS							
California 4	12,808	13,800	12,870	9,100	79	79	69
LIMES							
Florida 4/	148	170	170	200	65	76	82
June 1 forecast of							
1949 crop Fla. Limes		* mar mar		250			design design

1/Relates to crop from bloom of year shown. In Cal. the picking season usually extends from about Oct. 1 to Dec. 31 of the following year. In other States the season begins about Oct. 1, and ends in early summer, except for Fla. limes, harvest of which usually starts about Apr. 1 of year shown. For some States in certain years, production includes some quantities donated to charity, unharvested, and/or eliminated on account of economic conditions. 2/ Includes small quantities of tangerines. 3/ Short-time average. 4/ Net content of box varies. In Cal. and Ariz. the approximate average for oranges is 77 lbs. and grapefruit 65 lbs. in the Desert Valleys; 68 lbs. for Cal. grapefruit in other areas; in Fla. and other States, oranges 90 lbs. and grapefruit 30 lbs; Cal. lemons, 79 lbs; Fla. limes, 80 lbs. 5/ In Cal. and Ariz., navels and miscellaneous.

Table 10.- Citrus fruits: Total production in equivalent tons,

av	erage 1937-46,	annual 1947	7-48, and 1948		
Item	3 Average 5 1937-46 : (1937-46 : bloom)	1947-48 (1947 bloom)	1948-49 (1948 bloom)	1948-49 percentag Average 3 1937-46 :	
	1,000 tons	1,000 tons	1,000 tons	Percent	Percent
Oranges and tangerines Grapefruit Lemons	1,851 498	4,850 2,427 508 7	4,395 1,809 352 8	115,6 97,7 70,7 133,3	90,6 74,5 69,3 114,3
Total	. င်္	7,792	6,564	106.6	g4,2

Table 11. Oranges and lemons: Weighted average auction price per box at

New York and Chicago, January-June 1948 and 1949

	New	York and	Chicago, C	January-Ji	ine 1948 a	and 1949			
* · *	š		Lemo	ns					
Market	: Calif		Califo		ΞΊο	rida	California		
and	<u>Valen</u>	cias	Nave			2			
month	1948	1949	1948	1949	1948	1949	1948	1949	
	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars	
New York Month:	3 •			a:					
January February March	6		4,64 5,12 5,73	6,00 6,29 6,00	3.27 3.24 3.58	3, 58 3, 78 4, 26	5, 72 6, 30 5, 68	8,66 8,19 . 6,27	
April May Week ended	5,21	7,12	5.47 5.72	6.73 8.61	3· 35 3· 58		·	. 6,99	
June 3 10	4,85 5,25	6.84	6,29 7,20 	9,47 9,17 7,74	3,40 3,64 3,45		6.61 7.23 6.94	7,87 .8,52 9,73	
Chicago Month:	2 - - - -			:				- ·	
January February March	e		4.49 5,11 5.26	5•83 6 °11 5°55	2,79 3,28 3,22		5.73 6.29 6.43	9,50 9,09 8,05	
April May Week ended		8,02	4.84 5:37	6,50 8,23	3,19 3,26	4.74 5.54	7.01 7.09	6,85 9,82	
June 3 10 17	: 5.18	6.85	5.12 3.52 	8.66 8.56	3,66 3,07 2,80	5•71 6.17 6.55	8.68 8.62 7.55	9.00 9.54 9.06	

Compiled from weekly reports of the California Fruit Growers Exchange, New York, and the Fruit and Vegetable Reporter, Chicago.

Table 12. - Grapefruit: Weighted average auction price per box,

	Ĭ	New Y	ork and	Chicag	o, Janu	ary-Jun	e, 1948	and 19	49		
Market	:			Flor	i da		. 3	Califo	rnia:		
and	:	Seedl	ess :	Oth		Tota		Tot		Tota	
month	•	1948:	1949:	1948:	1949:	1948:	1949 :	1948:	19/49:	. 1948 :	
	:	Dol.	Dol.	Dol.	Dol	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.
	:		and a second				•			•	
New York	:	٠.									
Month:	•										
January	:	3° 74	3.76	2,41	2.57	3,59	3.59			2,68	3.12
February	•	3.50.	3.77	2,28	2,93	3, 34	3. 68			3,13	3.88
March	•	3,02	4.03	2,28	3.01	2:97	3.87			3,12	
April	e U	3.13	5.13	2.15	3.99	2.99	4.98			3.48	
May	•	3. 66	5.57	2.49	4.04	3,47	5.34	2.95		- 3,55	
Week ended	9									1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
June 3		3 . 36	5.65	2.34	3.42	3,14	5.16			. 3.48	
10	•	3.22	6.51	2,50	4.52	3.07	5.89				
17	0	3,44	5.68	2,43	4.54	3.17	5.19	1.99			
	•				. "					* * *	
Chicago	:	\$									
Month:	9	,								1.1	
January		·				1.82	1.97			2,71	3,12
February						2,09.	3.20			2.74	2,52
March							3.68			2.48	2.91
April						1.62	4.42			2.54	2.46
May	•					2, 32	4.74			2,72	
Week ended	:									= .	
June 3	4					2.45	5.01			2, 34	
10	:					1.79	4.46			2.35	
17						2.62	3.67	3.26		2,86	
	0										
	•										

Compiled from weekly reports of the California Fruit Growers Exchange, New York, and the Chicago Fruit and Vegetable Reporter.

Table 13.- Apples, western: Weighted average New York auction price per box, specified varieties. all grades. January-May. 1948 and 1949

	sp	ecilied	varieties	, all gra	des, Janu	ary-May,	1948 and	1949		
Month	3	Deli	cious	. Win	esap	Yellow	Newtown	All leading varieties		
	:	1948	: 1949	: 1948	: 1949	: 1948	: 1949	: 1948	: 1949	
	:	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars	
	:							,		
January	. :	3.00	5,21	2,92				2.93	5,12	
February	:	3,45	5.28	3 • 33	5.09	2,89	3.34	3.20	5.02	
March	:	3.72	4.84	2,75	5,11	2,09	3.69	3,08	, H*8H	
April	:	3-79	. 4.25	3.44	4.69	2.17	3.01	3.23	4.20	
May			3.91	3.87	3.89	2.52	2.86	3.60	3.63	
	:									

Compiled from New York Daily Fruit Reporter, deciduous section.

Table 14,- Grapefruit and lemons: Total weekly shipments from producing

areas, January-June, 1948 and 1949 1/											
	:				Grape	fruit				Lemor	
Period			194	18	•	•	194	: 1948 : 1949			
		Fla.		Cal	·	Fla.	-ex _o	22T T 73 (
a		Cars	Cars	Cars	Cars	Cars	Cars	Cars	Cars	Cars	Cars
Season to January Week end	22	8,043	8,463	1,167	17,673	10,480	8,670	1,142	20,292	5,010	5,069
January			702	60	947	606	608	95	1,309	255	182
Februar	- L	_	854	69	1,483	642	609	. 98	1,349	211	255
	12:		976	84	1,560	769	515	102	1,386	247	250
	19:		900	79	1,505	855	258	107	1,220	. 247	347
March	26:	1 1	849	75	1,450	1,097	184	103	1,384	258	170
March	5 · · · · · · · · · · · · · · · · · · ·		778 917	90 89	1,309	1,085 969	123 150	118	1,326	301 267	207
	19:		938	83	1,463	1,074	100	111	1,285	275	258
	26:		899	89	1,383	1,119	53	95	1,267	265	272
April	2		837	77	1,347	936	47	76	1,059	:265	286
_	9:		874	87	1,401	873	20	76	969	297	299
	ئ _{ج، •} 16	504	922	74	1,500	957	2	97	1,056	338	305
	23:	477	962	89	1,528	894	5	76	975	371	35 <u>5</u> 34 8
14	30:	1	575	. 86	1,066	706		92	798	328	
May	7 ••• • •		420	62	. 899	616		115	731	414	380
	14		522 667	76 96	945	610 480		116	726	463 506	489
	21		400	97	1,291	327		121	588 448	496	552 5 70
June	4:	7	322	77	828	179		129	308	565	531
	11;		275	. 89	651	174		124	298	701	636
	18;	•	197	92	507	174		111	285	698	647
Season t	hrough :					·					
June	18:	17,073	23, 249	2,887	43,209	25,622	11,344	3,315	40,281	12,778	12,623

^{1/} Rail, boat and truck. Total truck shipments from Texas; interstate and intrastate truck shipments from California-Arizona and Florida. Excludes quantities from Florida trucked to canners and to boats. Recent California-Arizona data include a new and more complete series on truck shipments. All data subject to revision.

Compiled from records of Production and Marketing Administration,

Table 15.- Fruits: Index numbers (unadjusted) of prices received by farmers,
United States, as of 15th of month, average 1935-39, annual 1945-49

(August 1909-5 aly 1914 = 100)												
Year	Jan.	Feb.	Mar,	Apros	May	June	July	Aug	Sept.	Oct	Nov.	Dec.
1935-39 avg.	; 78	80	81	86	88	92	95	87	84	79	7 5	74
1945	225 196 135	211 233 203 136 181	211 229 215 140 189	221 244 223 142 207	227 248 222 141 215	261 228 155	249 215	214 203 177 183	217 210 181 185	219 208 166 174	21 7 186 151 157	230 211 149 164

Table 16.- Oranges: Total weekly shipments from producing areas,

		ру	varieti	es, Jan	uary-J	une, 191	48 and 1	.949 1/			
				1948			:		1949		
			:Cal:				:Cal:			•	
Period			: Ariz:		(11		: Ariz.			Tex.	Total
			:Navels:	•	T G X e		:Valen-		2100	+0.00	3/
			: &Misc. :	:			: cias		:		
		Cars	Cars	Cars	Cars	Cars	Cars	Cars	Cars	Cars	Cars
Season thro	_								41 41	1 (-	-6 11-6
January 22	• • •		11,775	20,346	4,573	36,769		8,326	23,503	4,567	36,436
Week ended		}				-A		5 33.2	- V-1	- C).	0.000
January 29			926	523	393	1,847	777	. 441	1,414	164	2,019
February			993	1,772	297	3,065		707	1,555	166	2,428
	9 • • 6		1,082	1,624	412	3,122	•		2,118	330	3,052
19			1,150	1,658	355	3,168		797	1,771	193	2,761
- 26			1,138	1,621	278	3,037		763	1,943	. 81	2,787
March				1,299	228	2,697	577	779	2,152	30	2,961
			1,188	1,445	258	2,900		791	2,044	49	2,884
19	•	_	1,051	2,210	272	3,538	5	800	1,793	32	2,630
26				1,588	246	2,970	: 5	719	1,709	16	2,449
-		,		1,347	167			, 780	1,680	g 3	2,479
	•••		1,099	1,462:	173	2,742		702	1,737	_	2,462
	• • =			1,468	176	2,873		695	1,914	1	2,626 2,444
23			1,186	1,533	173	2,912	14	703	1,726		2,232
	0 3 0			1,363	175	2,817	116	584	1,637		
May 1			696 472	1,446	155 162	2,404		471	1,625		2,212
				1,422	163	2,799	452	36	1,548		2,036
		1,255		1,441.	134	2,834	893	, 50,	1,321		2,214
		1,196		1,441.	133				1,064		2,179
		1,190		1,187	102	2,563	936	, , , , , , , , , , , , , , , , , , , ,	892		1,828
		1,264		. 880	80	2,224	. 982		711		1,693
Season thro				. 000	30	٣- المالية	عادر .	· · · · · · · · · · · · · · · · · · ·			-1 000
			28,733	50.193	9.105	95.460	4,977	18,979	57.557	5.640	87,193

Pail, boat, and truck. Total truck shipments from Texas; interstate and intrastate truck shipments from California-Arizona and Florida. Excludes quantities from Florida trucked to canners and to boats. Recent California-Arizona data include a new and more complete series on truck shipments. All data subject to revision.

2/ Includes 92 cars shipped from Louisiana between October 30, 1947 and February 19, 1948.

3/ Includes 40 cars shipped from Louisiana between October 16, 1948 and December 18, 1948.

Compiled from records of Production and Marketing Administration,

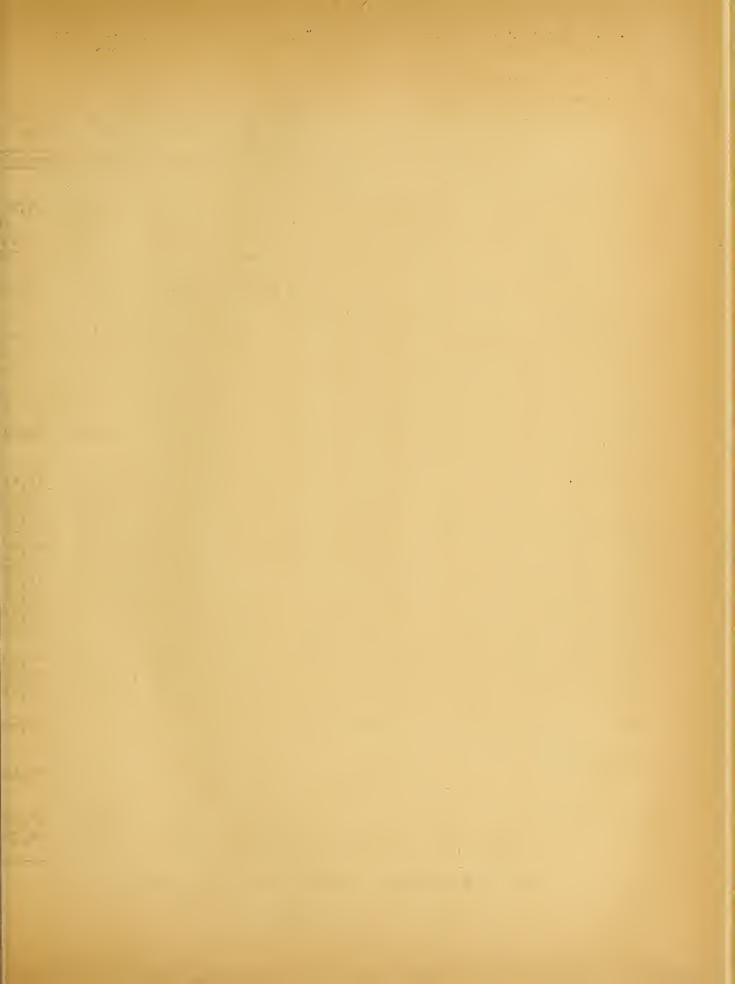
Table 17.- Average prices received by farmers for important fruits, United States Average. June 15, April 15, May 15, June 15, Crop and unit :Aug. 1909-:Jan. 1935-1949 1948 1949 :July 1914 :Dec. 1939 : Dollars : Dollars Dollars Dollars Dollars Dollars Apples, per bushel: .90 1.90 3.08 3.14 3.02 Grapefruit, per box 1/ ...: .61 .28 1.18 1.71 Oranges, per box 1/ 1.11 1,00 1.92 2.09

^{1/} Fquivalent on-tree returns for all methods of sale.

Table 18.- Fruits and nuts: Cold-storage holdings, June 1, 1949

with comparisons											
		June 1,	June 1.	May 1,	June 1,						
Commodity		average	1948	1949	1949						
,		1944-48	c		: 1979						
		Thousand	Thousand	Thousand	Thousand						
2											
Fresh fruits		9	*								
Apples	Western box	:	848	2,631	1,043						
Apples	Western, other		59	22							
Apples	Eastern bushel	5	508	277	145						
Apples	Eastern, other	s	, <u>†</u> ††O	388	104						
		:									
Total apples:	Bushel	: 1,327	1,855	3, 318	1,306						
		•	• • • •	3,7							
Pears, Bartlett	Packed box	: 1	1		****						
Pears, Bartlett	Loose box	;									
Pears, all other varieties		15	27	94	14						
Pears		: í									
		3									
Total pears	Bushel	17	29	94	14						
Other fresh fruits	Pounds	·	14,431	19,962	28,203						
		2	- 1	-515-	- * - 5						
Frozen fruits		•									
Apples	Pounds		30,375	13,611	11,883						
Apricots		5		5,835							
Blackberries	Pounds	7,545									
Blueberries		· 19272	5,458								
Cherries		15,375		28,306							
Grapes		3	12,738	g, 460							
Peaches											
Plums and prunes				3,490							
		. 8,986									
Raspberries											
Strawberries		34,718	40,761	36, 370	45,901						
Young, Logan, Boysen, and			ø 207	7 660	E E70						
similar berries		5,159			5,570						
Fruit juices and purees		•									
All other fruits	Pounds	: 154,717	39,319	41,229	38,671						
Mada a	7 3 .) • 326 F00	250 706	077 1170	229,643						
. Total	Pounds	226,500	250,326	237,419	229,043						
D . 14		•									
Dried fruits	77 7	• 00 000	(= 424	70.70	76 306						
Total paranchancesses	Pounds	99,020	67,838	32,198	36,106						
. m		ŏ									
Tree nut's		•	70 doo	الم ماده	115 07						
Nuts in shell			32,899								
Nutmeats	Pounds	ō	30,415	30,643	36, 375						
		Š									

Compiled from reports of the Production and Marketing Administration.



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