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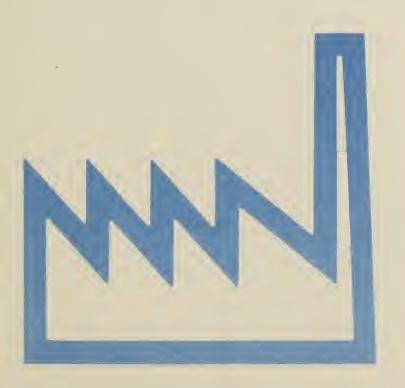
Census HD 9724 .U52x 1984 [v.2] no.33B c.2 **1982** Census of Manufactures

MC82-I-33B

INDUSTRY SERIES

Ferrous and Nonferrous Foundries

Industries 3321, 3322, 3324, 3325, 3361, 3362, and 3369



U.S. Department of Commerce BUREAU OF THE CENSUS

BUREAU OF THE CENSUS LIBRARY The publications from the 1982 Economic and Agriculture Censuses are dedicated to the memory of Shirley Kallek, Associate Director for Economic Fields. During her career at the Bureau of the Census (1955 to 1983), she continually directed efforts to improve the timeliness and accuracy of economic statistics.

1982 Census of Manufactures

MC82-1-33B

Ferrous and Nonferrous Foundries

3321	Gray Iron Foundries
3322	Malleable Iron Foundries
3324	Steel Investment Foundries
3325	Steel Foundries, N.E.C.
3361	Aluminum Foundries
3362	Brass, Bronze, and Copper Foundries
3369	Nonferrous Foundries, N.E.C.

Issued February 1985



U.S. Department of Commerce Malcolm Baldrige, Secretary Clarence J. Brown, Deputy Secretary Sidney Jones, Under Secretary for Economic Affairs

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> INDUSTRY DIVISION Gaylord E. Worden, Chief

ACKNOWLEDGMENTS — Many persons participated in the various activities of the 1982 Census of Manufactures. Primary direction of the program was performed by Shirley Kallek, Associate Director for Economic Fields (until May 1983), Charles A. Welte, her successor, and Michael G. Farrell, Assistant Director for Economic and Agriculture Censuses (until August 1984), and John H. Berry, his successor.

This report was prepared in the Industry Division under the general direction of Roger H. Bugenhegen, Chief (until April 1983), and Gaylord E. Worden, his successor. John P. Govonl, Assistant Chief for Census/Annual Survey of Manufactures (ASM) Programs, was responsible for the overall management of the census of manufactures. He guided the planning and implementation of the project and coordinated activities with other divisions.

Program responsibility was shared by the following individuals who participated importantly in the entire program: John P. McNamee, Chief, Minerals Branch; Dale W. Gordon, Chief, Census/ASM Durables Branch; Michael J. Zampogna, Chief, Census/ASM Nondurables Branch; Bernard J. Fitzpatrick, Chief, Census Special Reports Branch (until April 1983); and Bruce M. Goldhirsch, his successor; Kenneth I. Hensen, Chief, Annual Survey of Manufactures Branch; Malcolm E. Bernherdt, Chief, Current Durables Branch; and Cerole A. Ambler, Chief, Current Nondurables Branch.

John H. Ambler, Chief, Rubber, Plastics, Glass, and Metals Section, assisted by Brigittee E. Fradenburg, was directly responsible for the analysis of the data and preparation of this report.

Dr. Edward A. Robinson, Senior Industry Statistician, made significant contributions to the basic economic concepts and content of the census. The computer processing systems were developed and coordinated under the direction of William E. Norfolk, Assistant Chief for Operations. Sarah A. Methis, Chief, Census Programming Branch, was responsible for implementation of the computer systems, and the computer programs were prepared under the supervision of Devid Onions and Gereld S. Turnage, assisted by Barbara A. Lambert. The mathematical techniques and quality control requirements were developed by Preston J. Waite, Assistant Chief for Research and Methodology, assisted by Stecey Cole, Pemela McKee, Arnella M. Peregoy, Megdelena Remos, and Ann M. Stephens.

Industry classification was controlled by Bruce M. Goldhirsch; coordination activities with Data Preparation Division were carried out by Eric Taylor; and the various phases of the publication process were coordinated by Lille Mae Skinner. Other persons made important contributions in such areas as developing specifications, procedures, and resolving problems. They include Richard J. Sterner, Robert A. Rosati, Richard Sweeney, Cyr F. Linonis, Leonard Pomeroy, Petricia L. Horning, and Dennis L. Wegner.

Systems and procedures for mailout, receipt, correspondence, data input, industry classification, other clerical processing, administrative record

processing, and quality control, along with the associated electronic computer programs, were developed in the Economic Surveys Division, **W. Joel Richardson**, Chief.

Planning, design, review, and composition of report forms were performed in the Administrative Services Division, **Robert L. Kirklend**, Chief.

Publication planning, design, editorial review, composition, and printing procurement were performed in the Publications Services Division, Raymond J. Koski, Chief.

Geographic coding procedures and associated computer programs were developed in the Geography Division, **Robert W. Merx**, Chief.

Mailout preparation and receipt operations, clerical and analytical review activities, data keying, and geocoding review were performed in the Data Preparation Division, **Don L. Adems**, Chief.

Computer processing was performed in the Computer Services Division, C. Thomes DINenna, Chief (until February 1984), and John E. Heltermen, his successor.

Photocomposition programs for the statistical tables were developed in the Systems Support Division, Larry J. PetIn, Chief (until October 1983), and Arnold E. Levin, his successor.

Special-purpose computer programs for disclosure analysis were developed in the Business Division, Gereld F. Cranford, Chief (until December 1983), and Howard N. Hamilton, his successor.

The overall planning and review of the census operations were performed by the staff of the office of the Assistant Director for Economic and Agriculture Censuses.

Special acknowledgment is also due the many businesses whose cooperation has contributed to the publication of these data.

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Census of manufactures (1982)

1982 census of manufactures.

Contents: [1] Geographic area series - [2] Industry series.

Supt. of Docs. no.: C 3.24/8: MC82-I

1. United States-Manufactures-Statistics.

I. United States. Bureau of the Census. II. Title. HD9724.C4 1984 338.4'767'0973 83-600153

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If you have any questions concerning the statistics in this report, call (301) 763-7304.

INTRODUCTION

ECONOMIC CENSUSES OVER TIME

The early beginnings of America's industrial output were first measured in the United States in the 1810 Decennial Census and again in 1820, when questions on manufacturing were included with those for population. Beginning with the 1840 Decennial Census, there were enumerations of manufactures and mineral industries at 10-year intervals up to and including the year 1900 for manufactures and 1940 for mineral industries. The latter census was again taken for 1954, 1958, 1963, and 1967.

Because of the increasing dominance of manufacturing in the early 20th century, Congress directed that quinquennial censuses of manufactures be taken beginning in 1905. However, from 1919 through 1939, these censuses were conducted every 2 years. The need for war-related current surveys in the early 1940's postponed the next census of manufactures until 1948 (for 1947). That census was again taken for 1954, 1958, 1963, and 1967.

Retail and wholesale trade data were first collected in 1930, and in 1933 information on selected service industries was added to the data-collection operation. These business censuses, as they were called, were again taken for 1935, 1939 (as part of the 1940 decennial program), 1948, 1954, 1958, 1963, and 1967.

Information on construction industries was obtained first in 1930 and again for 1935 and 1939. Data for the full spectrum of construction industries were not gathered again until 1968 (for 1967).

The need for transportation data to supplement information available from existing governmental or private sources was recognized by Congress in the late 1950's and early 1960's. The census of transportation (consisting of several surveys) was taken first for 1963 and again for 1967.

Since 1967, all of the above censuses have been taken quinquennially as part of the Census Bureau's economic census program. (For the 1977 censuses, the coverage of the service industries was broadened from 'selected services'' to 'all services, except religious organizations and private households.'' A total of 41 additional four-digit standard industrial classifications¹ (SIC's) in 7 SIC major groups was added to the scope of the census. While most of the industries included for the first time for 1977 were covered again for 1982, some were not, i.e., hospitals; elementary and secondary schools; colleges, universities, and professional schools; junior colleges and technical institutes; labor unions and similar labor organizations; and political organizations.)

The first manufacturing census for an outlying area was conducted in Puerto Rico for the year 1909. Thereafter, with the exception of 1929, a census was taken at 10-year intervals through 1949. The first censuses of retail trade, wholesale trade, and selected service industries in Puerto Rico were conducted for 1939. These censuses also were taken for the years 1949, 1954, 1958, 1963, and 1967. A census of construction industries was introduced first in Puerto Rico for 1967. These censuses of Puerto Rico have been taken since then for the years 1972, 1977, and 1982.

Censuses of manufactures, retail trade, wholesale trade, and selected service industries were conducted in Guam and the

Virgin Islands of the United States for 1958, 1963, 1967, 1972, 1977, and 1982. Censuses of mineral industries were taken in the Virgin Islands of the United States for the years 1958, 1963, and 1967 but not since that time. A census of construction industries was also undertaken in these areas for 1972, 1977, and 1982.

Retail trade, wholesale trade, selected service industries, manufacturing, and construction industries were canvassed for the first time in the Northern Mariana Islands in 1983 (for 1982).

For 1982, the economic censuses and agriculture censuses were conducted concurrently.

USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source for facts about the structure and functioning of the Nation's economy and provide essential information for government, business, industry, and the general public. They provide an important part of the framework for such composite measures as the gross national product, input-output measures, indexes of industrial production, and indexes measuring productivity and price levels. Information from the censuses is used to establish sampling frames and as benchmarks for current surveys of business activity, which are essential for measuring short-term economic conditions.

State and local governments use census data to assess business activities within their jurisdictions. The private sector uses the data to forecast general economic conditions; analyze sales performance; lay out sales territories; allocate funds for advertising; decide on locations for new plants, warehouses, or stores; and measure potential markets in terms of size, geographic areas, kinds of business, and kinds of products made or sold.

Following every census, thousands of businesses and other users purchase reports. Likewise, census facts are disseminated widely by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. All 1982 data are available on microfiche from the U.S. Government Printing Office and most data on computer tape from the Census Bureau. Finally, the more than 50 State Data Centers also are suppliers of economic census statistics.

AUTHORITY AND SCOPE OF THE ECONOMIC CENSUSES

The economic censuses are required by law under title 13 of the United States Code, sections 131, 191, and 224, which directs that they be taken at 5-year intervals for the years ending in 2 and 7. The 1982 Economic Censuses covered manufacturing, mining, construction industries, retail trade, wholesale trade, service industries, and selected transportation activities. Special programs also cover minority-owned and women-owned businesses. The next economic censuses are scheduled to be taken in 1988 for the year 1987.

¹Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

CENSUS OF MANUFACTURES

General

The 1982 Census of Manufactures is the 31st census of manufactures of the United States. For 1982, it was conducted jointly with the censuses of mineral industries, construction industries, retail and wholesale trades, service industries, selected transportation activities, and minority-owned and women-owned businesses.

This report, from the 1982 Census of Manufactures, is one of a series of 82 industry reports, each of which provides statistics for groups of related industries. Additional separate reports will be issued for each State and on special subjects, such as size of establishments, legal form of organization, and fuels and electric energy consumed.

These separate reports will subsequently be issued as portions of the final census volumes. Volume I, Subject Statistics, will show comparative statistics for industries, States, and standard metropolitan statistical areas. It also will show selected subjects, such as concentration ratios in manufacturing, selected materials consumed, manufacturing activity in government establishments, and water use in manufacturing. Volume II, Industry Statistics, will be a consolidation of reports for the 82 groups of industries showing the same information that is shown in this report. Volume III, Geographic Area Statistics, will contain establishment-based data (number of establishments, employment, payroll, value added by manufacture, and capital expenditures) for each State and its important standard metropolitan statistical areas, counties, and places, by industry groups and important individual industries. Totals for "all manufacturing" will be shown for counties and places with more than 450 manufacturing employees. The introduction to the final volumes will discuss, at greater length, many of the subjects described in this introduction. For example, the volume text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

Scope of Census and Definition of Manufacturing Industries

The 1982 Census of Manufactures covers all establishments employing one person or more primarily engaged in manufacturing as defined in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 Supplement.¹ This is the system of industrial classification developed over a period of years by experts on classification in government and private industry under the guidance of the Office of Management and Budget. This system of classification is in general use among government agencies as well as organizations outside the government.

The SIC manual defines manufacturing as the mechanical or chemical transformation of inorganic or organic substances into new products. The assembly of component parts of products is also considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use power-driven machines and materials handling equipment. Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for the trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is based on a scientifically selected sample of approximately 55,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply detailed information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services.

Establishment Basis of Reporting

The census of manufactures and the annual survey of manufactures are conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1982, as in earlier years, a minimum size limit was set for including establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries.

This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

Manufacturing Universe and Census Report Forms

The 1982 Census of Manufactures universe includes approximately 345,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in this publication are described below.

1. Small Single-Unit Companies Not Sent a Report Form

In the 1982 Census of Manufactures, approximately 140,000 small single-establishment companies were excused from filing reports. Selection of these small

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establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of other Federal agencies. The cutoffs were selected so that these administrative records cases would account for no more than 3 percent of the value of shipments for the industry. Generally, all singleestablishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed report forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative record cases were given only a two- or three-digit SIC group. For the 1982 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments Sent a Report Form

The 205,000 establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments — This group consisted of approximately 55,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. Results of the ASM inquiries are included in tables 3c and 3d of this report.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the approximately 450 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries, as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space was also provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant materials not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM) Approximately 100,000 establishments were included in this group. A variable cutoff, based on administrative records payroll data and determined on an industry-byindustry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-unit establishments (non-ASM) This group consisted of approximately 50,000 establishments. For those industries where application of the variable cutoff for administrative records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same

data were collected on the short as well as the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the values of the n.s.k. categories.

Auxiliaries

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the paperbound geographic area series, the bound volumes of the census of manufactures, and in a report issued as part of the 1982 Enterprise Statistics survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two or more establishments. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting, tax accounting, company sales and profit reports, and personnel accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

Industry Classification of Establishments

Each of the establishments covered in the census was classified in one of approximately 450 manufacturing industries in accordance with the industry definitions in the SIC system. Under this system of classification, an industry is generally defined as a group of establishments producing a single product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of plants must be significant in terms of its number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively became narrower with successive additions of numerical digits. There are 20 major groups (two-digit SIC), 143 industry groups (three-digit SIC), and approximately 450 industries (four-digit SIC). The product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 1,500 classes of products, identified by a five-digit code, and about 11,000 products, identified by a seven-digit code. The sevendigit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in making those products. For example, establishments engaged in blast furnace operations, refining of nonferrous metals from ore, or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for two successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures). However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is true particularly for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in tables 6a through 6c represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios, which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfer of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

Value of Shipments for the Industry Compared With Value of Product Shipments

This industry report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Product shipments shown in table 6a represent the total value of shipments of products classified as primary to an industry that were shipped by all manufacturing establishments regardless of their industry classification.

CENSUS DISCLOSURE RULES

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this item may be given even though other information is withheld. The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line has been suppressed. However, the suppressed data are included in higher level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

MICROFICHE AND COMPUTER TAPES

All the data in this report are available on microfiche. Selected data are also available on computer tape.

In addition to selected published data being on computer tape, one major data series, the location of manufacturing plants, will be available only on computer tape. This series presents the number of establishments by employment size class by four-digit SIC industry codes for States, counties, and places of 2,500 inhabitants or more. These data are available for both State and county by industry, and State and place by industry.

Microfiche reports are sold by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Computer tapes are sold by the Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

SPECIAL TABULATIONS

Special tabulations of data collected in the 1982 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, D.C. 20233.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

- Represents zero.
- (D) Withheld to avoid disclosing data for individual companies; data are included in higher level totals.
- (NA) Not available.
- (NC) Not comparable.
- (S) Withheld because estimate did not meet publication standards on the basis of either the response rate or a consistency review.
- (X) Not applicable.
- (Z) Less than half the unit shown.
- n.e.c. Not elsewhere classified.
- n.s.k. Not specified by kind.
- pt. Part.
- r Revised.
- SIC Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

Users' Guide for Locating Statistics

[For explanation of terms, see appendixes]

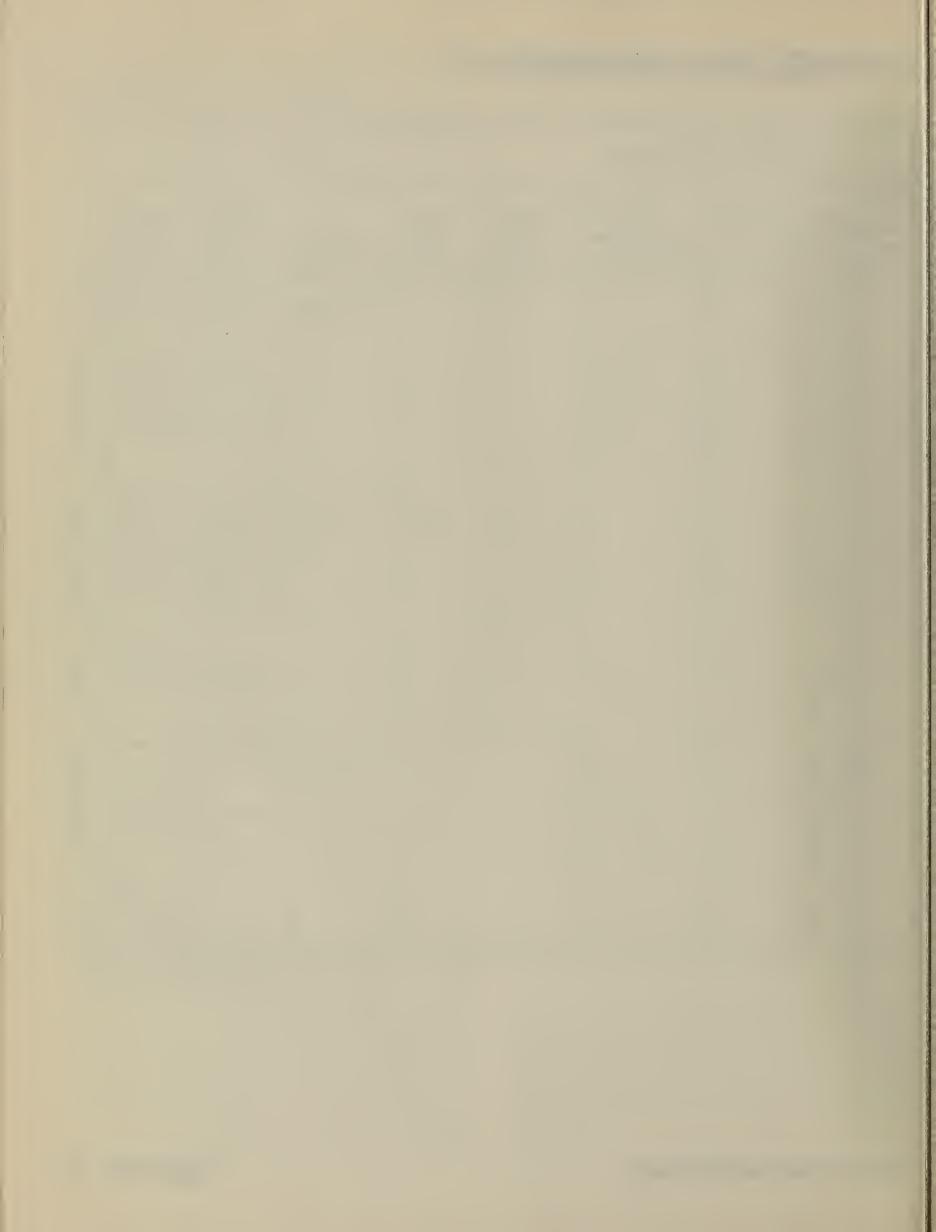
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	ltem	Historical	Operating ratios	By geographic area
1 2	Number of companies Number of manufacturing establishments	1a 1a		2
3 4 5 6 7 8	Employment and payroll: Number of employees Payroll Supplemental labor costs Production workers Production-worker hours Production-worker wages	1a 1a 1a 1a 1a	1b 1b 1b 1b 1b	2 2 2 2 2 2
9 10 11 12 13 14 15	Shipments, cost of materials, and value added: Value of shipments (four-digit) Product class shipments (five-digit) Product shipments (seven-digit) Value added by manufacture Cost of materials Fuels and electric energy Materials consumed by kind	1a 1a 1a	1b 1b 1b	2 2 2
16 17 18	Inventories: Total, end of year By method of valuation By stage of fabrication	1a		
19 20 21 22 23 24 25	Capital expenditures, assets, rental payments, and purchased services: New capital expenditures Used plant and equipment expenditures Gross assets Depreciation Retirements of buildings and machinery Rental payments Purchased services Ratios:	1a		2
26 27	Specialization	1a 1a		

*Number of companies with shipments of over \$100 thousand.

* *Detailed information shown.

in This Report by Table Number

	Fou	ur-digit industry	y statistics-Con.		Five-digit product class and seven-digit product statistics							
2	Summary and supplemental	By employ- ment size	By industry and product class specialization	Materials consumed by kind	Industry- product analysis	Product shipments	Product class by geographic area	Historical product class				
	3a * * 3a	4	5a			*6a			1 2			
	3a 3a **3d	4 4	5a 5a						3 4 5			
3	**3a **3a 3a	4 4 4	5a 5a 5a						6 7 8			
	3a 3a	4	5a 5a		5b, 5c 5b, 5c	6a 6a	6b	6c	9 10 11 12			
	3a **3a 3a, 3d	4	5a	7					13 14 15			
	3b, 3c 3b, 3c 3b	4							16 17 18			
	**3a, **3d **3a, **3d **3d **3d **3d **3d **3d **3d	4	5a						19 20 21 22 23 24 25			
-	3a 3a				5b 5b				26 27			



Ferrous and Nonferrous Foundries

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DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

FERROUS AND NONFERROUS FOUNDRIES

This report shows 1982 Census of Manufactures statistics for establishments classified in each of the following industries:

SIC Code and Title

es

3321	Gray Iron Foundries
3322	Malleable Iron Foundries
3324	Steel Investment Foundries
3325	Steel Foundries, N.E.C.
3361	Aluminum Foundries
3362	Brass, Bronze, and Copper Foundri
3369	Nonferrous Foundries, N.E.C.

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account in comparing industry statistics (tables 1a-5a) with product statistics (table 6a) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-unit companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other government agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions contained in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 supplement.¹

INDUSTRY 3321, GRAY IRON FOUNDRIES

This industry comprises establishments primarily engaged in the manufacture of gray iron castings, including cast iron pressure and soil pipes and fittings.

In the 1982 Census of Manufactures, Industry 3321, Gray Iron Foundries, recorded employment of 97.3 thousand. The total value of shipments for establishments classified in this industry was \$6,202 million. The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 30 percent below the 138.8 thousand reported in 1977. The leading States in employment in 1982 were Ohio, Michigan, Illinois, and Wisconsin, accounting for approximately 42 percent of the industry's 1982 employment. These same States were the leaders in 1977, when they accounted for approximately 50 percent of the industry's employment.

Compared with 1981, employment decreased 24 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 3321 shipped \$5,691 million of products primary to the industry, \$340 million of secondary products, and had \$171 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 94 percent (specialization ratio). In 1977, this specialization ratio was 96 percent.

Establishments in this industry also accounted for 91 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 88 percent. The products primary to industry 3321, no matter in what industry they were produced, appear in table 6a and aggregate to \$6,288 million in current prices.

The total cost of materials and services used by establishments classified in the gray iron foundries industry amounted to \$2,840 million in current prices. Data on specific materials consumed appear in table 7.

The establishments in this industry with less than 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 6 percent of total value of shipments.

INDUSTRY 3322, MALLEABLE IRON FOUNDRIES

This industry comprises establishments primarily engaged in the manufacture of malleable iron castings.

In the 1982 Census of Manufactures, Industry 3322, Malleable Iron Foundries, recorded employment of 6.5 thousand. The total value of shipments for establishments classified in this industry was \$323 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices

¹Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-005-00176-0.

current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 64 percent below the 18.2 thousand reported in 1977. The leading States in employment in 1982 were Michigan, Texas, Pennsylvania, and Ohio, accounting for approximately 65 percent of the industry's 1982 employment. Data for Michigan, Texas, and Pennsylvania have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Michigan, Ohio, Pennsylvania, and Wisconsin accounted for approximately 70 percent of the industry's employment.

Compared with 1981, employment decreased 30 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 3322 shipped \$286 million of products primary to the industry, \$36 million of secondary products, and had \$1 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 89 percent (specialization ratio). In 1977, this specialization ratio was 86 percent.

Establishments in this industry also accounted for 77 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 93 percent. The products primary to industry 3322, no matter in what industry they were produced, appear in table 6a and aggregate to \$371 million in current prices.

The total cost of materials and services used by establishments classified in the malleable iron foundries industry amounted to \$113 million in current prices. Data on specific materials consumed appear in table 7.

The establishments in this industry with less than 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 10 percent of total value of shipments.

INDUSTRY 3324, STEEL INVESTMENT FOUNDRIES

This industry comprises establishments primarily engaged in the manufacture of steel investment castings.

In the 1982 Census of Manufactures, Industry 3324, Steel Investment Foundries, recorded employment of 16.8 thousand. The total value of shipments for establishments classified in this industry was \$1,025 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 60 percent above the 10.5 thousand reported in 1977. The leading States in employment in 1982 were California, Michigan, Texas, and New Hampshire, accounting for approximately 45 percent of the industry's 1982 employment. Data for Texas have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Michigan, California, New Hampshire, and Oregon accounted for approximately 50 percent of the industry's employment.

Compared with 1981, employment increased 6 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 3324 shipped \$922 million of products primary to the industry, \$92 million of secondary products, and had \$11 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 91 percent (specialization ratio). In 1977, this specialization ratio was 93 percent.

Establishments in this industry also accounted for 96 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 86 percent. The products primary to industry 3324, no matter in what industry they were produced, appear in table 6a and aggregate to \$964 million in current prices.

The total cost of materials and services used by establishments classified in the steel investment foundries industry amounted to \$363 million in current prices. Data on specific materials consumed appear in table 7.

The establishments in this industry with less than 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 7 percent of total value of shipments.

INDUSTRY 3325, STEEL FOUNDRIES, N.E.C.

This industry comprises establishments primarily engaged in the manufacture of steel castings, not elsewhere classified, including carbon and alloy steel castings, except investment.

In the 1982 Census of Manufactures, Industry 3325, Steel Foundries, N.E.C., recorded employment of 36.9 thousand. The total value of shipments for establishments classified in this industry was \$2,091 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 32 percent below the 54.8 thousand reported in 1977. The leading States in employment in 1982 were Pennsylvania, Ohio, Wisconsin, and California, accounting for approximately 45 percent of the industry's 1982 employment. Data for California have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Pennsylvania, Ohio, Illinois, and Wisconsin accounted for approximately 50 percent of the industry's employment.

MANUFACTURES-INDUSTRY SERIES

Compared with 1981, employment decreased 32 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 3325 shipped \$1,840 million of products primary to the industry, \$195 million of secondary products, and had \$55 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 90 percent (specialization ratio). In 1977, this specialization ratio was 87 percent.

Establishments in this industry also accounted for 92 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio also was 91 percent. The products primary to industry 3325, no matter in what industry they were produced, appear in table 6a and aggregate to \$2,010 million in current prices.

The total cost of materials and services used by establishments classified in the steel foundries, n.e.c., industry amounted to \$826 million in current prices. Data on specific materials consumed appear in table 7.

The establishments in this industry with less than 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 12 percent of total value of shipments.

INDUSTRY 3361, ALUMINUM FOUNDRIES

This industry comprises establishments primarily engaged in the manufacture of aluminum and aluminum-base alloy castings.

In the 1982 Census of Manufactures, Industry 3361, Aluminum Foundries, recorded employment of 49.2 thousand. The total value of shipments for establishments classified in this industry was \$3,014 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 6 percent below the 52.2 thousand reported in 1977. The leading States in employment in 1982 were Ohio, California, Michigan, and Wisconsin, accounting for approximately 42 percent of the industry's 1982 employment. These same States were the leaders in 1977, when they accounted for approximately 45percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Compared with 1981, employment decreased 11 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 3361 shipped \$2,591 million of products primary to the industry, \$365 million of secondary products, and had \$58 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 88 percent (specialization ratio). In 1977, this specialization ratio also was 87 percent.

Establishments in this industry also accounted for 92 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio also was 92 percent. The products primary to industry 3361, no matter in what industry they were produced, appear in table 6a and aggregate to \$2,811 million in current prices.

The total cost of materials and services used by establishments classified in the aluminum foundries industry amounted to \$1,384 million in current prices. Data on specific materials consumed appear in table 7.

The establishments in this industry with less than 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 13 percent of total value of shipments.

INDUSTRY 3362, BRASS, BRONZE, AND COPPER FOUNDRIES

This industry comprises establishments primarily engaged in the manufacture of copper and copper-base alloy castings.

In the 1982 Census of Manufactures, Industry 3362, Brass, Bronze, and Copper Foundries, recorded employment of 11.8 thousand. The total value of shipments for establishments classified in this industry was \$702 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 6 percent below the 12.6 thousand reported in 1977. The leading States in employment in 1982 were Pennsylvania, California, Illinois, and Wisconsin, accounting for approximately 45 percent of the industry's 1982 employment. This represents a shift from 1977 when Pennsylvania, California, Illinois, and Missouri accounted for approximately 50 percent of the industry's employment.

Compared with 1981, employment decreased 12 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 3362 shipped \$606 million of products primary to the industry, \$83 million of secondary products, and had \$13 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 88 percent (specialization ratio). In 1977, this specialization ratio was 85 percent.

Establishments in this industry also accounted for 85 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 74 percent. The products primary to industry 3362, no matter in what industry they were produced, appear in table 6a and aggregate to \$716 million in current prices.

The total cost of materials and services used by establishments classified in the brass, bronze, and copper foundries industry amounted to \$312 million in current prices. Data on specific materials consumed appear in table 7.

The establishments in this industry with less than 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 23 percent of total value of shipments.

INDUSTRY 3369, NONFERROUS FOUNDRIES, N.E.C.

This industry comprises establishments primarily engaged in the manufacture of other nonferrous metal castings, except aluminum, copper, and copper-base alloys.

In the 1982 Census of Manufactures, Industry 3369, Nonferrous Foundries, N.E.C., recorded employment of 14.9 thousand. The total value of shipments for establishments classified in this industry was \$916 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 19 percent below the 13.9 thousand reported in 1977. The leading States in employment in 1982 were Michigan, Illinois, Ohio, and New York, accounting for approximately 58 percent of the industry's 1982 employment. These same States were the leaders in 1977, when they accounted for approximately 50 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Compared with 1981, employment decreased 3 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 3369 shipped \$778 million of products primary to the industry, \$127 million of secondary products, and had \$11 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 86 percent (specialization ratio). In 1977, this specialization ratio also was 85 percent.

Establishments in this industry also accounted for 79 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio also was 77 percent. The products primary to industry 3369, no matter in what industry they were produced, appear in table 6a and aggregate to \$987 million in current prices.

The total cost of materials and services used by establishments classified in the nonferrous foundries, n.e.c., industry amounted to \$428 million in current prices. Data on specific materials consumed appear in table 7.

The establishments in this industry with less than 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 21 percent of total value of shipments.

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years [Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]															
		All establ		All em	ployees	Pro	duction wo	rkers	Value			New	End-of-		tios
Year ¹	Com- panies ² (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories ⁴ (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
						INDU	USTRY 33	21, GRAY	IRON FOU	NDRIES					
1982 Census	800	925	635	97.3	1 965.0	78.2	139.8	1 463.0	3 310.5	2 840.4	6 202.2	348.0	750.0	94	91
1981 ASM	(NA)	(NA)	(NA)	128.5	2 581.6	105.5	202.2	1 973.1	4 166.1	4 330.6	8 471.7	741.2	857.1	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	131.0	2 410.1	106.6	203.6	1 835.6	4 211.6	3 612.2	7 825.3	653.5	778.4	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	152.1	2 677.9	126.9	249.9	2 107.7	4 708.3	4 333.8	8 979.1	626.7	796.9	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	149.2	2 531.6	125.8	252.4	2 023.7	4 597.3	4 045.3	8 658.4	610.8	686.8	(NA)	(NA)
1977 Census	865	984	683	138.8	2 146.0	116.8	236.1	1 703.2	4 070.7	3 355.5	7 388.7	503.1	654.4	96	88
1976 ASM	(NA)	(NA)	(NA)	136.0	1 945.4	114.5	229.7	1 534.4	3 522.7	3 122.8	6 597.4	394.7	611.6	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	138.0	1 723.1	116.5	227.4	1 356.9	3 101.6	2 767.8	5 829.4	366.9	576.0	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	151.8	1 795.6	130.0	264.5	1 443.9	3 035.4	2 783.6	5 786.7	439.7	594.8	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	152.4	1 695.9	130.7	272.3	1 379.2	2 750.0	2 029.4	4 790.8	226.4	399.4	(NA)	(NA)
1972 Census	892	993	723	138.4	1 387.4	118.1	245.7	1 119.7	2 257.0	1 639.4	3 876.5	202.5	351.8	94	87
1971 ASM	(NA)	(NA)	(NA)	132.6	1 210.1	112.9	224.7	960.8	1 945.9	1 386.7	3 332.5	234.5	334.5	(NA)	(NA)
1970 ASM	(NA)	(NA)	(NA)	141.0	1 153.5	120.8	239.7	914.5	1 785.3	1 311.3	3 085.4	217.3	328.0	(NA)	(NA)
1969 ASM	(NA)	(NA)	(NA)	144.0	1 182.4	124.6	260.1	959.6	1 959.4	1 312.5	3 247.8	145.7	289.6	(NA)	(NA)
1968 ASM	(NA)	(NA)	(NA)	136.0	1 052.4	117.5	245.1	853.2	1 727.2	1 156.1	2 883.5	174.6	244.9	(NA)	(NA)
1967 Census	969	1 061	774	138.0	965.3	119.3	242.3	780.2	1 543.1	1 075.3	2 637.8	196.3	240.8	93	86
					-	INDUST	RY 3322,	MALLEAB	LE IRON F	OUNDRIES					
1982 Census	46	50	31	6.5	135.7	4.8	8.2	89.3	206.3	112.9	323.2	11.9	25.3	89	77
1981 ASM	(NA)	(NA)	(NA)	9.3	190.2	7.2	13.9	134.9	307.8	177.7	479.0	28.1	35.6	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	11.7	209.9	8.7	16.4	144.1	306.6	211.9	521.2	20.5	43.9	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	15.3	271.2	11.7	22.5	195.0	436.4	293.5	727.6	36.3	49.6	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	17.1	287.2	13.7	26.7	210.0	481.9	284.1	764.8	43.2	46.1	(NA)	(NA)
1977 Census	58	66	53	18.2	273.0	14.6	27.9	202.5	458.8	265.7	721.9	28.9	43.6	86	93
1976 ASM	(NA)	(NA)	(NA)	17.6	251.4	14.0	26.6	181.9	435.5	258.7	691.0	28.2	41.8	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	17.8	222.4	14.3	26.9	160.1	358.3	232.9	591.8	40.5	43.3	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	21.2	242.0	17.7	34.3	190.4	380.9	276.1	654.7	29.2	46.6	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	23.2	258.0	19.5	39.6	204.2	365.0	211.8	572.3	24.9	39.3	(NA)	(NA)
1972 Census	64	73	64	22.5	234.5	18.7	38.1	184.3	342.6	167.1	507.9	34.9	33.2	87	91
1971 ASM	(NA)	(NA)	(NA)	22.6	205.4	18.8	37.5	159.7	285.3	151.7	437.7	33.7	33.5	(NA)	(NA)
1970 ASM	(NA)	(NA)	(NA)	23.0	187.4	18.9	37.5	144.5	270.1	137.1	403.0	17.9	32.4	(NA)	(NA)
1969 ASM	(NA)	(NA)	(NA)	23.6	188.0	19.6	39.6	147.1	289.6	134.0	422.3	28.4	28.6	(NA)	(NA)
1968 ASM	(NA)	(NA)	(NA)	25.0	196.1	21.0	42.5	154.0	314.0	144.4	459.2	27.3	29.5	(NA)	(NA)
1967 Census	72	81	75	25.4	187.0	21.4	43.0	147.3	296.5	142.9	438.3	21.9	29.5	85	89
						INDUSTR	Y 3324, S	STEEL INV	ESTMENT	FOUNDRIE	S				
1982 Census	117	132	108	16.8	299.4	12.6	24.4	197.2	635.7	363.3	1 024.6	32.9	162.6	91	96
1981 ASM	(NA)	(NA)	(NA)	15.8	257.8	11.9	24.1	171.8	588.0	340.3	912.7	20.3	164.1	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	16.2	251.2	12.6	26.2	168.6	553.5	352.3	898.5	33.9	154.1	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	15.1	213.8	11.9	24.7	150.9	466.5	287.4	728.6	25.4	137.7	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	12.0	152.0	9.5	19.4	109.2	325.3	177.6	487.3	10.1	89.2	(NA)	(NA)
1977 Census	80	92	68	10.5	128.7	8.1	16.5	85.9	267.4	144.8	407.5	10.9	65.6	93	86
1976 ASM	(NA)	(NA)	(NA)	9.9	117.3	7.7	15.4	79.6	251.3	146.6	395.2	13.2	58.6	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	10.4	112.8	8.3	16.5	79.6	240.0	135.1	376.5	22.3	53.7	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	13.9	137.8	11.4	23.0	96.6	279.3	144.9	408.0	11.7	69.4	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	11.6	102.5	9.2	18.4	71.1	194.2	100.3	284.5	7.0	42.2	(NA)	(NA)
1972 Census	68	74	62	11.2	93.2	8.6	17.2	63.3	175.6	89.4	262.2	11.1	38.1	86	94
			UL		33.2		I		FOUNDRIE			<u> </u>			
1982 Census	291	331	229	36.9	713.0	28.4	49.6	498.8	1 209.0	826.3	2 091.4	99.6	313.2	90	92
1981 ASM	(NA)	(NA)	(NA)	53.9	1 000.8	43.5	82.4	753.5	1 839.2	1 240.9	3 084.0	133.6	360.6	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	60.8	1 071.5	49.6	93.8	822.2	2 040.1	1 376.8	3 392.1	168.5	433.6	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	61.7	1 027.7	51.3	101.8	807.7	1 998.4	1 226.4	3 222.0	146.4	394.4	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	57.3	878.7	46.7	91.4	666.9	1 608.6	997.1	2 592.2	112.7	357.5	(NA)	(NA)
1977 Census	287	323	229	54.8	781.5	44.2	87.3	591.0	1 439.8	882.3	2 312.1	115.9	341.3	87	91
1976 ASM	(NA)	(NA)	(NA)	52.8	681.4	42.8	83.4	513.9	1 287.0	832.7	2 103.4	207.1	322.5	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	54.7	654.9	45.0	89.9	506.6	1 276.0	823.7	2 073.7	90.0	277.0	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	52.5	574.7	43.7	86.2	449.2	1 028.6	708.1	1 685.8	63.5	250.4	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	49.1	494.7	40.6	81.7	387.1	757.0	442.2	1 210.1	38.7	144.4	(NA)	(NA)
1972 Census	225	260	201	46.7	440.2	38.5	75.5	337.4	706.0	368.4	1 067.4	31.5	152.1	89	88
						IND	JSTRY 33	61, ALUM	NUM FOU	NDRIES		L			
1982 Census	994	1 052	477	49.2	926.2	40.2	76.2	688.6	1 612.6	1 384.0	3 013.6	126.4	281.1	88	92
1981 ASM	(NA)	(NA)	(NA)	55.5	989.9	46.7	88.9	746.8	1 775.4	1 631.5	3 414.1	159.7	297.4	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	56.8	922.8	47.7	90.7	693.1	1 661.1	1 622.9	3 276.7	169.5	289.0	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	60.5	920.7	51.6	101.1	711.2	1 665.1	1 720.2	3 358.6	185.0	295.7	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	55.5	801.1	46.5	91.0	617.6	1 425.6	1 405.7	2 825.5	172.9	228.4	(NA)	(NA)
1977 Census	994	1 038	461	52.2	691.4	44.2	86.3	531.0	1 262.7	1 213.6	2 459.1	121.1	205.4	87	92
1976 ASM	(NA)	(NA)	(NA)	51.3	616.4	42.6	83.0	471.5	1 077.8	1 026.8	2 102.3	72.9	183.4	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	46.6	516.0	38.2	71.5	382.6	861.2	807.8	1 673.0	134.0	160.6	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	54.6	544.6	46.1	86.9	422.4	946.8	938.5	1 862.4	135.8	184.2	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	51.5	491.4	44.0	88.3	387.3	853.3	688.8	1 522.8	45.5	138.0	(NA)	(NA)
1972 Census	972	1 005	430	45.7	417.9	38.6	76.8	321.9	718.3	558.0	1 269.9	38.8	96.7	84	89
1971 ASM	(NA)	(NA)	(NA)	40.9	346.9	33.8	68.9	260.9	591.8	454.2	1 042.5	41.9	89.7	(NA)	(NA)
1970 ASM	(NA)	(NA)	(NA)	46.4	353.4	39.1	77.6	270.5	582.5	466.2	1 053.5	53.7	89.0	(NA)	(NA)
1969 ASM	(NA)	(NA)	(NA)	48.6	374.6	41.7	84.6	294.2	636.9	500.2	1 123.9	66.0	89.4	(NA)	(NA)
1968 ASM	(NA)	(NA)	(NA)	46.4	342.1	39.6	79.9	265.5	578.7	451.9	1 025.6	49.5	74.7	(NA)	(NA)
1967 Census	970	922	411	45.2	312.9	38.8	78.8	243.6	516.6	405.7	920.5	38.7	67.2	83	85

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years-Con.

		All establishments ³ All employees Production workers										Ra	tios		
Year ¹	Com- panies² (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	End-of- year inven- tories ⁴ (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
		_			INDUS	STRY 336	2, BRAS	6, BRONZE	, AND COP	PER FOUN	IDRIES				
1982 Census	487	499	162	11.8	201.8	9.2	16.6	138.5	381.9	311.6	702.2	19.3	92.7	88	85
1981 ASM	(NA)	(NA)	(NA)	13.4	208.9	10.7	20.3	145.1	414.7	406.2	825.7	24.7	99.0	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	14.0	207.2	11.2	22.0	145.7	440.7	384.3	825.3	31.0	110.4	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	14.1	201.4	11.6	22.7	148.9	405.8	387.0	783.0	58.2	88.9	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	12.8	161.3	10.5	20.3	116.5	299.2	287.9	589.0	15.1	64.5	(NA)	(NA)
1977 Census	476	489	180	12.6	148.3	10.2	19.8	106.7	283.0	274.1	553.3	17.9	59.2	85	74
1976 ASM	(NA)	(NA)	(NA)	13.2	143.8	10.4	20.2	103.5	286.2	258.1	545.6	18.1	62.8	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	12.5	135.5	9.9	18.2	96.5	262.8	248.4	512.1	16.3	68.4	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	15.7	144.9	12.1	24.1	105.3	281.5	329.5	610.2	14.8	68.7	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	15.2	138.6	12.9	25.4	103.9	266.3	250.7	509.2	13.6	62.5	(NA)	(NA)
1972 Census	490	507	195	15.4	129.6	13.0	25.7	96.3	236.9	229.5	465.3	17.4	50.7	84	81
1971 ASM	(NA)	(NA)	(NA)	16.4	133.4	13.2	27.3	97.9	221.2	211.6	434.5	8.8	58.1	(NA)	(NA)
1970 ASM	(NA)	(NA)	(NA)	18.2	134.7	15.1	31.1	100.9	247.4	232.2	476.9	25.7	58.2	(NA)	(NA)
1969 ASM	(NA)	(NA)	(NA)	17.7	120.6	14.8	28.4	89.5	221.9	212.8	433.0	14.3	51.8	(NA)	(NA)
1968 ASM	(NA)	(NA)	(NA)	16.1	114.3	13.5	27.3	83.6	211.8	198.8	409.2	10.4	49.9	(NA)	(NA)
1967 Census	516	534	207	17.9	119.8	15.1	30.6	89.2	226.8	218.0	445.2	12.4	52.5	83	82
					1	NDUSTR	Y 3369, N	ONFERRO		RIES, N.E.	C.				
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	351 (NA) (NA) (NA) (NA)	358 (NA) (NA) (NA) (NA)	148 (NA) (NA) (NA) (NA) (NA)	14.9 15.3 16.8 19.0 17.9	264.9 283.5 268.8 263.1 226.6	11.8 12.2 13.3 15.8 14.7	22.3 24.9 27.0 31.8 29.2	180.8 196.7 189.1 187.3 166.5	478.5 550.9 512.1 543.3 472.1	427.8 477.6 477.5 499.0 421.3	916.1 1 016.4 982.1 1 040.8 881.5	27.5 42.4 33.8 51.0 22.7	119.2 119.1 116.6 111.6 101.1	86 (NA) (NA) (NA) (NA)	79 (NA) (NA) (NA) (NA)
1977 Census	359	365	164	17.3	204.1	14.2	28.0	144.9	413.9	396.1	813.7	24.7	84.7	85	77
1976 ASM	(NA)	(NA)	(NA)	20.2	190.5	16.4	31.1	136.4	374.2	368.2	741.5	23.5	83.9	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	16.6	164.7	13.1	25.1	117.9	311.2	304.0	626.6	14.8	77.7	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	19.7	185.9	16.4	31.3	137.7	369.2	349.5	703.4	12.8	98.1	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	20.7	188.7	17.3	34.8	142.8	358.9	306.9	658.9	10.9	77.8	(NA)	(NA)
1972 Census	321	329	167	20.3	174.0	16.9	34.4	130.4	314.0	276.4	588.6	17.3	63.8	83	79
1971 ASM	(NA)	(NA)	(NA)	17.5	145.1	14.2	29.3	105.3	235.0	202.4	442.7	8.3	47.7	(NA)	(NA)
1970 ASM	(NA)	(NA)	(NA)	21.3	166.9	17.5	36.2	121.4	275.9	221.1	488.7	12.5	59.1	(NA)	(NA)
1969 ASM	(NA)	(NA)	(NA)	25.3	189.1	20.5	40.5	141.1	356.4	261.4	620.6	30.6	52.7	(NA)	(NA)
1968 ASM	(NA)	(NA)	(NA)	25.1	177.6	20.5	41.2	132.0	349.6	248.9	596.3	16.1	55.9	(NA)	(NA)
1967 Census	352	360	180	26.6	176.7	22.1	45.0	131.2	324.1	233.0	556.3	18.2	51.7	83	82

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

¹In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1967, see 1967 Census of Manufactures, vol. II, table 1 of the Industry chapter.

chapter. ²For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control. ³Includes establishments with payroll at any time during year. ⁴Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Up to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve. Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown above and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown below:

Industries	End-of-1981	End-of-1982	1982 value added by
	inventories	inventories	manufacture
	(million dollars)	(million dollars)	(million dollars)
Industry 3321, Gray iron foundries	749.3	672.3	3 405.1
Industry 3322, Malleable iron foundries	27.7	22.7	213.8
Industry 3324, Steel investment foundries	183.3	154.2	685.0
Industry 3325, Steel foundries, n.e.c	336.7	275.8	1 312.0
Industry 3361, Aluminum foundries	310.0	272.5	1 638.5
Industry 3362, Brass, bronze, and copper foundries	93.7	81.5	397.3
Industry 3369, Nonferrous foundries, n.e.c	124.1	109.0	496.1

See Inventories in appendixes for explanation of the difference between end-of-1981 inventory figure shown in table and corresponding figure shown in footnote.

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	uons and symbols, s								
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
				INDUSTRY 3	321, GRAY IRO	N FOUNDRIES			
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	20 195 20 090 18 398 17 606 16 968	80 82 81 83 83 84	1 788 1 917 1 910 1 969 2 006	10.46 9.76 9.02 8.43 8.02	46 51 46 48 48	77 82 77 78 76	34 024 32 421 32 150 30 955 30 813	59 62 57 57 55	23.68 20.60 20.69 18.84 18.21
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	15 461 14 304 12 486 11 829 11 128	84 84 84 86 86	2 021 2 006 1 952 2 035 2 083	7.21 6.68 5.97 5.46 5.07	45 47 47 48 42	74 77 77 79 78	29 328 25 902 22 475 19 996 18 045	53 55 56 59 62	17.24 15.34 13.64 11.48 10.10
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM 1967 Census	10 025 9 126 8 181 8 211 7 738 6 995	85 85 86 87 86 86	2 080 1 990 1 984 2 087 2 086 2 031	4.56 4.28 3.82 3.69 3.48 3.22	42 42 43 40 40 41	78 78 80 77 77 77 77	16 308 14 675 12 662 13 607 12 700 11 182	61 62 65 60 61 63	9.19 8.66 7.45 7.53 7.05 6.37
			li	NDUSTRY 3322,	MALLEABLE I	RON FOUNDRIE	S		
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	20 877 20 452 17 940 17 725 16 795	74 77 74 76 80	1 708 1 931 1 885 1 923 1 949	10.89 9.71 8.79 8.67 7.87	35 37 41 40 37	77 77 81 78 75	31 738 33 097 26 205 28 523 28 181	66 62 68 62 60	25.16 22.14 18.70 19.40 18.05
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	15 000 14 284 12 494 11 415 11 121	80 80 80 83 83 84	1 911 1 900 1 881 1 938 2 031	7.26 6.84 5.95 5.55 5.16	37 37 39 42 37	75 74 77 79 82	25 209 24 744 20 129 17 967 15 733	60 58 62 64 71	16.44 16.37 13.32 11.10 9.22
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM 1967 Census	10 422 9 088 8 148 7 966 7 844 7 362	83 83 82 83 84 84	2 037 1 995 1 984 2 020 2 024 2 009	4.84 4.26 3.85 3.71 3.62 3.43	33 35 34 32 31 33	79 82 81 76 74 75	15 227 12 624 11 743 12 271 12 560 11 673	68 72 69 65 62 63	8.99 7.61 7.20 7.31 7.39 6.90
			IN	DUSTRY 3324,	STEEL INVEST	MENT FOUNDRI	ES		
1982 Census	17 821	75	1 937	8.08	35	65	37 839	47	26.05
1981 ASM 1980 ASM 1979 ASM 1978 ASM	16 316 15 506 14 159 12 667	75 78 79 79	2 025 2 079 2 076 2 042	7.13 6.44 6.11 5.63	35 37 39 39 39	66 67 69 68	37 215 34 167 30 894 27 108	44 45 46 47	24.40 21.13 18.89 16.77
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	12 257 11 848 10 846 9 914 8 836 8 321	77 78 80 82 79 77	2 037 2 000 1 988 2 018 2 000 2 000	5.21 5.17 4.82 4.20 3.86 3.68	36 37 36 36 35 34	67 67 66 69 71 70	25 467 25 384 23 077 20 094 16 741 15 679	48 47 47 49 53 53	16.21 16.32 14.55 12.14 10.55 10.21
				INDUSTRY 33	25, STEEL FOU	NDRIES, N.E.C.			
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	19 322 18 568 17 623 16 656 15 335	77 81 82 83 82	1 746 1 894 1 891 1 984 1 957	10.06 9.14 8.77 7.93 7.30	40 40 41 38 38	74 73 72 70 72	32 764 34 122 33 554 32 389 28 073	59 54 53 51 55	24.38 22.32 21.75 19.63 17.60
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	14 261 12 905 11 973 10 947 10 075 9 426	81 81 82 83 83 83 82	1 975 1 949 1 998 1 973 2 012 1 961	6.77 6.16 5.64 5.21 4.74 4.47	38 40 40 42 37 35	72 72 71 76 77 76	26 274 24 375 23 327 19 592 15 418 15 118	54 53 51 56 65 62	16.49 15.43 14.19 11.93 9.27 9.35
				INDUSTRY 3	361, ALUMINUN	FOUNDRIES			
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	18 825 17 836 16 246 15 218 14 434	82 84 84 85 84	1 896 1 904 1 901 1 959 1 957	9.04 8.40 7.64 7.03 6.79	46 48 50 51 50	77 77 78 79 78	32 776 31 989 29 245 27 522 25 686	57 56 56 55 55 56	21.16 19.97 18.31 16.47 15.67
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	13 245 12 016 11 073 9 974 9 542	85 83 82 84 85	1 952 1 948 1 872 1 885 2 007	6.15 5.68 5.35 4.86 4.39	49 49 48 50 45	77 78 79 80 78	24 190 21 010 18 481 17 341 16 569	55 57 60 58 58	14.63 12.99 12.04 10.90 9.66
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM 1967 Census	9 144 8 482 7 616 7 708 7 373 6 923	84 83 84 86 85 86	1 990 2 038 1 985 2 029 2 018 2 031	4.19 3.79 3.49 3.48 3.32 3.09	44 44 45 44 44	77 77 78 78 77 78 77	15 718 14 469 12 554 13 105 12 472 11 429	58 59 61 59 59 59	9.35 8.59 7.51 7.53 7.24 6.56

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years-Con.

Year Payroll percent of Annual hours per total of production employee employment workers (dollars) (percent) (number)	Average hourly earnings of production workers (dollars) RY 3362, BRASS, BRONZE,	s payroll as of percent of of value of Va s shipments per t) (percent)	alue added percent of r employee value added (dollars) (percent)	Value added per production worker hour
	RY 3362, BRASS, BRONZE,			(dollars)
INDUST		AND COPPER FOUNDRI	ES	
1982 Census 17 102 78 1 804 1981 ASM 15 590 80 1 897 1980 ASM 14 800 80 1 964 1979 ASM 14 284 82 1 957 1978 ASM 12 602 82 1 933	8.34 4 7.15 4 6.62 4 6.56 4 5.74 4	9 74 7 72 9 75 9 76	32 364 53 30 948 50 31 479 47 28 780 50 23 375 54	23.01 20.43 20.03 17.88 14.74
1977 Census 11 770 81 1 941 1976 ASM 10 894 79 1 942 1975 ASM 10 840 79 1 838 1974 ASM 9 229 77 1 992 1973 ASM 9 118 85 1 969	5.39 5 5.12 4 5.30 4 4.37 5 4.09 4	7 74 9 75 4 78 9 76	22 460 52 21 682 50 21 024 52 17 930 51 17 520 52	14.29 14.17 14.44 11.68 10.48
1972 Census 8 416 84 1 977 1971 ASM 8 134 80 2 068 1970 ASM 7 401 83 2 060 1969 ASM 6 814 84 1 919 1968 ASM 7 099 84 2 022 1967 Census 6 693 84 2 026	3.75 4 3.59 4 3.24 4 3.15 4 3.06 4 2.92 4	9 79 9 77 9 77 9 77	15 383 55 13 488 60 13 593 54 12 537 54 13 155 54 12 670 53	9.22 8.10 7.95 7.81 7.76 7.41
IND	DUSTRY 3369, NONFERROUS	S FOUNDRIES, N.E.C.		
1982 Census 17 779 79 1 890 1981 ASM 18 529 80 2 041 1980 ASM 16 000 79 2 030 1979 ASM 13 847 83 2 013 1978 ASM 12 659 82 1 986 1977 Census 11 798 82 1 976 1976 ASM 9 431 81 1 896 1977 Census 9 437 83 1 999 1973 ASM 9 437 83 1 909 1973 ASM 9 116 84 2 012 1972 Census 8 571 83 2 036 1971 ASM 8 591 81 2 063 1970 ASM 7 766 82 2 069 1969 ASM 7 076 82 2 010 </td <td>8.11 4 7.90 4 7.00 4 5.89 4 5.70 4 5.17 4 4.39 5 4.70 4 4.40 5 4.10 4 3.79 4 3.35 4 3.48 4 3.20 4</td> <td>7 75 9 76 8 73 8 73 9 74 0 75 9 75 0 76 7 75 7 75 6 78 5 79 2 72</td> <td>32 114 55 36 007 51 30 482 52 28 595 48 23 925 49 18 525 51 18 747 53 18 741 50 17 338 53 15 468 55 13 429 62 12 953 60 14 087 53 12 184 55</td> <td>21.46 22.12 18.97 17.08 16.17 14.78 12.03 12.40 11.80 10.31 9.13 8.02 7.62 8.80 8.49 7.20</td>	8.11 4 7.90 4 7.00 4 5.89 4 5.70 4 5.17 4 4.39 5 4.70 4 4.40 5 4.10 4 3.79 4 3.35 4 3.48 4 3.20 4	7 75 9 76 8 73 8 73 9 74 0 75 9 75 0 76 7 75 7 75 6 78 5 79 2 72	32 114 55 36 007 51 30 482 52 28 595 48 23 925 49 18 525 51 18 747 53 18 741 50 17 338 53 15 468 55 13 429 62 12 953 60 14 087 53 12 184 55	21.46 22.12 18.97 17.08 16.17 14.78 12.03 12.40 11.80 10.31 9.13 8.02 7.62 8.80 8.49 7.20

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Note: For qualifications of data, see footnotes on table 1a.

Table 2. Industry Statistics for Selected States: 1982 and 1977

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		1982											1	977
		All establi	ishments ²	All emp	oloyees	Pro	duction wor	kers						
Industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 3321, GRAY IRON FOUNDRIES														
United States	-	925	635	97. 3	1 965.0	78.2	13 9. 8	1 463.0	3 310.5	2 840.4	6 202.2	348. 0	138.8	4 070.7
Alabama Arkansas California Colorado Connecticut	- E1 E3	42 7 47 6 12	36 4 28 3 9	7.2 CC 2.9 BB .9	123.9 (D) 48.6 (D) 14.4	5.9 (D) 2.4 (D) .7	10.8 (D) 4.4 (D) 1.3	90.1 (D) 35.7 (D) 10.7	232.4 (D) 94.0 (D) 22.7	291.8 (D) 76.3 (D) 13.1	517.1 (D) 169.3 (D) 35.9	30.6 (D) (D) (D) .9	9.3 BB 3.8 CC 1.3	237.9 (D) 100.3 (D) 28.0
Florida Georgia Illinois Indiana Iowa	- - E1	8 16 56 47 12	1 9 43 39 9	AA 1.8 8.3 6.3 EE	(D) 22.0 202.3 126.8 (D)	(D) 1.5 6.4 5.0 (D)	(D) 2.1 10.8 8.8 (D)	(D) 13.8 141.8 95.9 (D)	(D) 46.0 317.2 198.7 (D)	(D) 20.7 256.9 141.1 (D)	(D) 66.9 582.7 342.1 (D)	(D) (D) 47.6 11.8 (D)	(NA) 1.3 11.8 9.3 1.6	(NA) 27.2 414.3 258.6 36.6
Kansas Kentucky Louisiana Maryland Massachusetts	E2 - E2 E1 E1	19 3 6 8 32	11 2 4 6 21	CC EE .2 .3 1.3	(D) (D) 3.4 4.4 19.9	(D) (D) .2 .3 1.1	(D) (D) .3 .4 1.9	(D) (D) 2.9 3.1 15.2	(D) (D) 7.2 10.3 27.3	(D) (D) 5.7 5.9 22.3	(D) (D) 12.9 16.6 50.9	(D) (D) .7 .1 1.2	EE BB .2 CC 1.6	(D) (D) 5.8 (D) 35.4
Michigan Minnesota Mississippi Missouri New Jersey	- E2 E8 E1	68 23 4 26 19	47 18 4 14 12	9.5 1.1 AA 1.7 1.7	233.1 21.7 (D) 27.9 30.8	7.7 .8 (D) 1.4 1.3	14.3 1.5 (D) 2.4 2.6	174.7 15.1 (D) 20.9 21.6	440.0 32.0 (D) 55.4 63.1	453.8 22.6 (D) 23.0 76.9	900.9 55.2 (D) 83.1 140.3	65.6 1.5 (D) 2.7	24.4 EE BB 2.0 2.4	829.4 (D) (D) 43.9 73.9
New York North Carolina Ohio Oklahoma Oregon	E3 E1 E2 -	30 17 97 21 10	18 13 73 12 5	1.8 EE 15.5 1.2 .3	29.2 (D) 396.2 18.4 6.8	1.4 (D) 12.8 .9 .3	2.7 (D) 23.8 1.6 .5	22.2 (D) 317.2 13.0 5.0	33.9 (D) 651.7 28.0 12.4	31.4 (D) 488.7 27.8 7.9	68.1 (D) 1 156.6 55.8 20.7	11.8 (D) 64.1 4.2 .5	2.5 1.2 21.3 1.6 .4	58.6 22.2 802.7 27.0 9.7

See footnotes at end of table.

MANUFACTURES-INDUSTRY SERIES

Table 2. Industry Statistics for Selected States: 1982 and 1977-Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	1982									1:	977			
		All establi	ishments ²	All em	oloyees	Pro	duction wo	rkers	Value			New		Value
Industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	Ali employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 3321, GRAY IRON FOUNDRIES—Con.														
Pennsylvania Rhode Island South Carolina Tennessee Texas	E3 E4 -	88 5 21 47	61 4 2 17 27	7.1 AA BB 3.6 5.1	137.4 (D) (D) 57.6 85.7	5.7 (D) (D) 3.0 4.2	10.0 (D) (D) 5.7 7.4	100.9 (D) (D) 43.1 63.5	224.7 (D) (D) 98.4 141.9	198.8 (D) (D) 101.8 96.9	434.9 (D) (D) 199.7 234.9	16.6 (D) (D) 5.4 12.3	8.5 .2 AA FF 5.4	198.9 2. 9 (D) 123.6
Utah Virginia Washington West Virginia Wisconsin		7 18 9 10 60	4 13 7 6 45	CC FF .4 CC 7.9	(D) (D) 9.3 (D) 152.5	(D) (D) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C	(D) (D) .7 (D) 10.5	(D) (D) 6.8 (D) 108.3	(D) (D) 14.9 (D) 262.7	(D) (D) 8.6 (D) 205.4	(D) (D) 24.5 (D) 474.8	(D) (D) .7 (D) 25.1	CC FF BB CC 9.5	(D) (D) (D) 277.8
INDUSTRY 3322, MALLEABLE IRON FOUNDRIES														
United States	E1	5 0	31	6.5	135.7	4.8	8.2	89.3	206.3	112.9	323. 2	11.9	18.2	458.8
Connecticut lowa Michigan New Hampshire New York	E3 E5	1 2 5 2 5	1 2 2 2 3	AA AA EE AA BB	00000	00000	(D) (D) (D) (D)	0000 00000	00000	() () () () () () () () () () () () () (0 0 0 0 0 0 0	BB BB 6.2 (NA) CC	(D) (D) 217.3 (NA) (D)
Ohio Pennsylvania Texas Wisconsin	E3 - -	5 5 2 3	4 3 1 3	6. CC CC 6.	12.2 (D) (D) 9.3	.5 (D) (D) .5	1.0 (D) (D) .7	9.4 (D) (D) 6.7	21.3 (D) (D) 4.4	9.5 (D) (D) 6.2	31.4 (D) (D) 11.3	.7 (D) (D) (D)	2.6 2.4 EE 1.6	44.8 50.2 (D) 39.7
INDUSTRY 3324, STEEL INVESTMENT FOUNDRIES														
United States Alabama Arizona California Connecticut Florida		132 3 2 21 3 5	108 3 2 18 3 4	16.8 BB AA 3.0 CC .6	2 99.4 (D) (D) 49.1 (D) 9.9	12.6 (D) 2.4 (D) .4	24.4 (D) (D) 4.6 (D) .7	197.2 (D) (D) 30.5 (D) 5.7	635.7 (D) 107.2 (D) 19.6	363.3 (D) (D) 61.4 (D) 9.3	1 024.6 (D) (D) 168.8 (D) 30.5	32.9 (D) (D) 8.8 (D) .3	10.5 (NA) (NA) EE AA AA	26 7.4 (NA) (NA) (D) (D) (D)
Illinois Indiana Michigan New Hampshire New Jersey	- - E1	3 2 12 7 5	3 2 9 6 4	BB EE 1.7 1.3 EE	(D) (D) 34.6 20.1 (D)	(D) (D) 1.2 .9 (D)	(D) (D) 2.2 1.9 (D)	(D) (D) 22.4 11.1 (D)	(D) (D) 86.2 40.5 (D)	(D) (D) 42.8 14.9 (D)	(D) (D) 135.9 55.4 (D)	(D) (D) 1.5 (D)	BB CC 1.7 1.1 .8	(D) (D) 50.3 27.5 22.0
New York Ohio Oregon Pennsylvania Texas Virginia Wisconsin	E1 E3 -	7 12 4 10 11 1 7	3 11 4 8 9 1 7	BB 1.1 EE CC EE CC .6	(D) 18.1 (D) (D) (D) 9.3	0,900,8 0,000,8 0,000,9 0,000,9 0,000,000,000,000,000,0	(D) 1.7 (D) (D) (D) .9	(D) 12.1 (D) (D) (D) 6.1	(D) 33.2 (D) (D) (D) (D) 18.6	(D) 23.6 (D) (D) (D) (D) 11.2	(D) 57.1 (D) (D) (D) 30.5	(D) 3.8 (D) (D) (D) (D) (D)	BB .7 CC .3 (NA) CC .3	(D) 12.4 (D) 5.6 (NA) (D) 10.1
INDUSTRY 3325, STEEL FOUNDRIES, N.E.C.										10				
United States	E1	331 10	229 10	36.9	713.0 23.5	28.4 1.1	49.6 2.1	498.8 17.3	1 20 9 .0 50.0	826.3 41.6	2 0 91.4 90.9	99.6	5 2. 2	1 262. 7
Alabama Arizona California Connecticut Delaware		10 33 33 4 2	10 3 23 4 2	1.4 CC EE .2 BB	23.5 (D) (D) 5.4 (D)	1.1 (D) (D) (D) (D)	(D) (D) .4 (D)	(D) (D) 3.6 (D)	(D) (D) 9.2 (D)	(D) (D) 4.8 (D)	(D) (D) 14.0 (D)	0000 0000	EE CC 2.4 .5 AA	(D) (D) 63.4 16.3 (D)
Georgia Illinois Indiana Iowa Kansas	E1 - -	3 22 15 8 8	3 11 9 5 3	AA 2.0 EE .9 EE	(D) 31.3 (D) 17.0 (D)	(D) 1.6 (D) .7 (D)	(D) 2.4 (D) 1.1 (D)	(D) 22.4 (D) 12.9 (D)	(D) 42.1 (D) 34.8 (D)	(D) 29.5 (D) 31.3 (D)	(D) 75.7 (D) 67.7 (D)	(D) 7.2 (D) (D) (D)	AA 4.9 EE EE CC	(D) 131.2 (D) (D) (D)
Louisiana Massachusetts Michigan Minnesota Mississippi	E1 E4 E1	7 2 22 4 4	5 2 12 4 2	1.1 AA CC CC BB	18.4 (D) (D) (D) (D)	9000°	1.5 (D) (D) (D) (D)	11.9 (D) (D) (D) (D)	33.6 (D) (D) (D) (D)	22.2 (D) (D) (D) (D) (D)	56.9 (D) (D) (D) (D)	4.7 (D) (D) (D) (D)	1.4 BB 2.3 CC BB	27.6 (D) 59.2 (D) (D)
Missouri New Jersey New York Ohio Oklahoma	E3 E3 E7	14 4 13 28 6	8 2 7 19 5	CC BB 1.6 4.6 CC	(D) (D) 35.5 94.1 (D)	(D) (D) 1.2 3.6 (D)	(D) (D) 2.0 6.1 (D)	(D) (D) 23.6 66.9 (D)	(D) (D) 54.2 161.1 (D)	(D) (D) 31.6 109.7 (D)	(D) (D) 91.2 272.6 (D)	(D) (D) 2.8 11.2 (D)	EE AA 3.3 6.9 CC	(D) (D) 93.3 186.5 (D)
Oregon Pennsylvania Tennessee Texas Utah	- - E2 -	8 38 5 15 2	5 27 2 13 2	EE 5.0 BB 1.5 CC	(D) 110.3 (D) 26.2 (D)	(D) 3.7 (D) 1.3 (D)	(D) 6.5 (D) 2.6 (D)	(D) 76.5 (D) 21.1 (D)	(D) 152.5 (D) 54.7 (D)	(D) 121.7 (D) 29.1 (D)	(D) 297.6 (D) 83.6 (D)	(D) 10.3 (D) 12.4 (D)	EE 10.3 CC EE BB	(D) 252.4 (D) (D) (D)
Virginia Washington Wisconsin	E7 E1	3 14 22	2 11 21	AA 1.3 3.7	(D) 29.1 75.2	(D) 1.0 2.8	(D) 1.9 4.7	(D) 22.2 51.1	(D) 69.2 110.6	(D) 35.6 82.9	(D) 106.3 200.5	(D) 3.4 12.8	(NA) 1.4 4.8	(NA) 36.9 145.5

Table 2. Industry Statistics for Selected States: 1982 and 1977-Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	s data for States with 150 employees or more. For meaning of appreviations and symbols, see introductory text. 1982									1977				
		All establ	ishments ²	All emp	oloyees	Pro	duction wo	rkers						
Industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 3361, ALUMINUM FOUNDRIES		(110.)	(10.)	(1,000)	uonaroy	(1,000)		donardy	Gonzio)		donars)	Gonardy	(1,000)	donars)
United States	E1	1 052	477	49.2	926.2	40.2	76.2	688.6	1 612.6	1 384.0	3 01 3.6	126.4	52.2	1 262.7
Alabama Arkansas California Colorado Connecticut	E3 - E1	20 11 164 12 19	5 8 81 2 7	EE CC 6.1 BB .6	(D) (D) 106.4 (D) 10.0	(D) (D) 5.1 (D) .5	(D) (D) 9.8 (D) 1.0	(D) (D) 78.5 (D) 6.6	(D) (D) 199.7 (D) 16.7	(D) (D) 126.4 (D) 12.3	(D) (D) 331.5 (D) 29.1	(D) (D) 14.7 (D) 1.0	EE .5 5.9 .2 .7	(D) 9.9 137.3 2.8 15.7
Florida Georgia Illinois Indiana Iowa	E7 E1 E2	19 6 93 40 18	3 3 39 19 6	.3 .3 3.5 2.5 .6	3.9 5.7 59.8 64.0 10.7	.2 .3 2.8 2.0 .5	.4 .5 5.3 3.9 .8	3.0 4.7 43.1 49.0 7.3	5.9 12.6 102.3 109.7 15.3	5.3 10.7 89.5 127.8 13.4	11.3 22.9 192.2 239.7 29.4	.3 (D) 9.2 4.6 (D)	.3 BB 3.8 2.6 .8	5.1 (D) 86.8 85.0 14.2
Kansas Kentucky Maryland Massachusetts Michigan	E8 E1 E2 -	12 5 9 33 72	3 3 4 8 37	BB CC .2 .8 4.0	(D) (D) 3.1 13.8 77.6	(D) (D) .2 .7 3.3	(D) (D) .4 1.3 6.2	(D) (D) 2.4 10.1 59.5	(D) (D) 6.2 23.6 140.0	(D) (D) 2.8 14.5 122.1	(D) (D) 38.2 263.5	(D) (D) .2 9.8	BB CC AA .7 4.3	(D) (D) (D) 15.7 120.3
Minnesota Mississippi Missoun New Hampshire New Jersey	E1 E4 E2	27 4 24 10 27	18 4 11 7 11	2.1 .2 1.4 .7 .9	42.6 4.1 25.3 12.8 15.3	1.7 .2 1.2 .6 .8	3.2 .4 2.3 1.2 1.4	31.4 3.1 18.4 9.7 11.0	65.0 8.9 39.8 20.1 25.2	53.1 9.7 36.5 10.4 17.4	118.2 18.7 77.0 29.7 41.9	4.8 (D) 2.0 2.5 (D)	2.0 (NA) 1.3 BB .8	42.4 (NA) 27.7 (D) 16.4
New York North Carolina Ohio Oklahoma Pennsylvania	- E1 E1	49 12 117 11 64	23 7 61 3 27	2.6 .4 6.9 .3 3.2	59.0 6.3 131.5 5.7 58.8	2.1 .3 5.5 .2 2.7	4.0 .6 10.4 .4 5.0	45.3 4.5 96.8 3.4 46.5	82.9 20.9 240.7 11.9 117.2	94.0 13.8 205.8 8.4 66.0	177.0 33.9 449.3 20.1 183.4	(D) (D) 12.6 .5 4.9	3.0 .5 8.7 AA 3.5	78.9 10.3 228.6 (D) 81.8
Rhode Island South Carolina Tennessee Texas Washington Wisconsin	E4 - E2 E2 -	5 10 11 47 9 47	3 5 6 20 3 29	.2 CC CC 2.0 .2 3.6	1.8 (D) 29.9 5.2 71.9	.1 (D) (D) 1.7 2.9	.3 (D) (D) 3.3 .4 5.7	1.2 (D) (D) 22.6 3.8 52.1	2.6 (D) (D) 47.7 8.3 117.3	1.6 (D) 35.6 5.5 119.7	4.1 (D) (D) 85.1 14.2 239.5	.1 (D) (D) 3.9 .4 11.3	(NA) .5 BB 1.5 .4 4.9	(NA) 11.6 (D) 25.5 7.7 111.4
INDUSTRY 3362, BRASS, BRONZE, AND COPPER FOUNDRIES													-	
United States	E2	499	162	11.8	201. 8	9.2	16.6	138.5	381.9	311.6	702.2	19.3	12.6	2 83 .0
Alabama California Connecticut Illinois Indiana	E3 E1 E3 E3	4 62 13 41 14	4 25 3 18 8	.2 1.4 .2 1.2 .4	2.5 23.5 3.0 22.4 6.8	.1 1.2 .2 1.0 .3	.3 2.2 .3 1.7 .6	1.6 17.1 2.1 15.0 4.6	6.3 46.9 4.5 37.5 13.7	3.4 32.8 4.5 46.5 12.4	9.4 80.7 9.1 84.8 26.3	(D) 2.3 (D) 1.6 (D)	BB 1.6 .2 1.3 .5	(D) 30.9 4.9 29.4 12.8
Massachusetts Michigan Missouri New Jersey New York	E1 E1 E5 E3	18 29 12 15 35	6 6 4 6 14	.3 .6 .3 .4 .8	4.7 13.2 4.3 7.5 13.1	.9 .5 .9 .7 .7	.4 .8 .3 .6 1.2	3.6 8.9 3.0 4.9 9.4	15.4 22.1 13.4 16.5 22.7	7.3 17.3 7.2 12.7 16.2	22.2 40.4 20.9 29.7 39.1	.2 1.0 .1 (D) .7	CC .9 .3 .4 .8	(D) 24.0 6.3 10.7 15.5
North Carolina Ohio Oklahoma Pennsylvania Texas	- E5 E1 E3	7 33 11 45 26	3 12 5 20 3	.2 .6 BB 1.9 BB	3.2 10.9 (D) 34.2 (D)	.2 .5 (D) 1.4 (D)	.3 .9 (D) 2.4 (D)	2.4 7.5 (D) 21.1 (D)	7.9 19.1 (D) 58.0 (D)	7.7 20.3 (D) 43.9 (D)	14.8 39.2 (D) 103.0 (D)	.5 1.0 (D) 3.8 (D)	(NA) .9 .2 2.2 .4	(NA) 23.7 2.8 39.7 9.9
Virginia West Virginia Wisconsin	E1 -	3 8 12	1 2 5	AA .3 .8	(D) 4.4 16.5	(D) .2 .6	(D) .4 1.0	(D) 3.3 11.3	(D) 7.3 25.3	(D) 6.4 22.2	(D) 13.7 50.9	(D) (D) 1.7	(NA) AA .4	(NA) (D) 10.2
INDUSTRY 3369, NONFERROUS FOUNDRIES, N.E.C.														
United States	E2	358	148	14.9	264.9	11.8	22. 3	180 .8	478.5	427.8	916.1	27.5	17.3	413.9
Alabama California Connecticut Illinois Iowa	E6 E1 E8	5 41 10 39 8	3 14 5 20 3	.2 1.0 .3 1.9 EE	2.2 18.0 4.4 35.0 (D)	.1 .8 .2 1.6 (D)	.2 1.6 .5 3.1 (D)	1.4 11.2 3.0 25.2 (D)	3.0 31.9 8.2 52.9 (D)	3.7 32.9 9.3 50.8 (D)	6.7 66.5 17.2 104.4 (D)	.5 1.4 .5 4.5 (D)	(NA) 1.5 .5 1.8 BB	(NA) 38.0 12.4 42.5 (D)
Michigan Minnesota Missouri New Jersey New York	E1 - E3 E2	44 6 11 20 30	24 2 5 8 17	3.1 .2 .5 .4 1.3	54.8 4.1 9.5 6.8 21.8	2.5 .2 .4 .4 1.0	4.5 .3 .7 .7 2.0	39.4 2.8 5.2 4.8 14.6	90.0 7.6 19.0 9.3 41.2	100.3 4.2 10.0 9.4 32.0	192.1 11.9 29.3 18.8 74.6	5.9 .5 2.2 (D) (D)	3.4 (NA) .4 .8 2.1	90.3 (NA) 9.1 15.7 47.0
Ohio Pennsylvania Rhode Island Tennessee Texas	E6 E5 E2	31 13 16 6 6	13 5 3 3 3	2.4 .3 BB .4 CC	51.3 4.2 (D) 5.4 (D)	1.7 .2 (D) .3 (D)	3.3 .5 (D) .5 (D)	34.2 3.0 (D) 4.0 (D)	106.3 8.0 (D) 9.9 (D)	81.0 6.1 (D) 11.4 (D)	191.1 14.3 (D) 21.5 (D)	3.7 .5 (D) .9 (D)	2.4 .2 .5 (NA)	66.5 3.1 3.9 9.7 (NA)

Table 2. Industry Statistics for Selected States: 1982 and 1977-Con.

Note: For qualifications of data, see footnotes on table 1a.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent; received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent; E8-80 to 89 percent; E9-90 percent or more. ²Includes establishments with payroll at any time during year. ³Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment size range is indicated by one of the following symbols: AA-150 to 249 employees; BB-250 to 499 employees; CC-500 to 999 employees; EE-1,000 to 2,499 employees; FF-2,500 employees or more. ⁴Beginning in 1982, all respondents were requested to report their inventories at cost or market prior to adjustment to LIFO cost. This is a change from prior years in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, data for inventories and value added by manufacture are not comparable to prior-year data.

data.

Table 3a. Summary Statistics for the Industry: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Gray iron foundries (SIC 3321)	Malleable iron foundries (SIC 3322)	Steel invest- ment foundries (SIC 3324)	Steel foundries, n.e.c. (SIC 3325)	Aluminum foundries (SIC 3361)	Brass, bronze, and copper foundries (SIC 3362)	Nonferrous foundries, n.e.c. (SIC 3369)
Companies ¹ number	. 800	46	117	291	994	487	351
All establishments ² dodddddddddddddd	290 412	50 19 12 19	132 24 61 47	331 102 116 113	1 052 575 347 130	499 337 147 15	358 210 112 36
All employees: Average for year 1,000 Annual payroll ³ mil. dol	. 97.3 . 1 965.0	6.5 135.7	16.8 299.4	36.9 713.0	49.2 926.2	11.8 201.8	14.9 264.9
Production workers: Average for year 1,000	. 87.1 82.0 76.5	4.8 5.4 5.1 4.5 4.0	12.6 13.8 13.2 12.1 11.5	28.4 34.3 30.4 26.7 22.0	40.2 41.9 41.3 39.8 37.7	9.2 9.9 9.5 9.0 8.4	11.8 12.3 11.9 11.7 11.3
Hoursmillionsdo	. 39.7 37.9 33.1	8.2 2.4 2.3 1.8 1.6	24.4 6.9 6.4 5.5 5.5	49.6 16.2 13.2 10.6 9.6	76.2 19.7 19.8 18.6 18.0	16.6 4.6 4.4 3.8 3.8	22.3 5.7 5.7 5.5 5.4
Wagesmil. dol	. 1 463.0	89.3	197.2	498.8	688.6	138.5	180.8
Value added by manufacture ⁴ do	. 3 310.5	206.3	635.7	1 209.0	1 612.6	381.9	478.5
Cost of materials, etc. ⁵ do	2 082.8 131.7 285.5 308.1	112.9 66.2 .5 16.7 27.6 2.0	363.3 282.4 3.7 13.2 26.5 37.5	826.3 607.7 18.6 59.8 103.8 36.4	1 384.0 1 102.2 27.2 85.7 72.1 96.8	311.6 263.0 6.8 11.6 17.5 12.6	427.8 341.0 6.7 17.3 18.8 44.0
Value of shipments, including resalesdo Value of resalesdo_		323.2 .4	1 024.6 4.2	2 091.4 27.2	3 013.6 29.5	702.2 7.9	916.1 8.8
Manufacturers' inventories (see tables 3b and 3c)							
Capital expenditures for plant and equipment ^e dod_d_d_d_d_d_d_d_d_d_d_d_d_d_d_d_d_d_d	. 348.0 32.6 315.5	12.7 11.9 .4 11.5 .8	35.5 32.9 6.6 26.3 2.7	105.1 99.6 20.7 78.9 5.5	138.4 126.4 23.0 103.4 12.0	21.5 19.3 2.9 16.4 2.3	30.6 27.5 3.9 23.5 3.2
Primary product specialization ratio ^a percent Coverage ratio ¹⁰ dododo	. 94 91	89 77	91 96	90 92	88 92	88 85	86 79

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control. ²Includes establishments with payroll at any time during year. ³Data on supplemental labor costs are not included in annual payroll, but are shown in table 3d. ⁴Value added by manufacture is computed using inventory data reported on a cost or market basis prior to any adjustment to LIFO cost. See table 3b, footnote 1 for further explanation. ⁶Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3d. ⁶Data on purchased fuels by type were not collected for 1982. See MC82-S-4, Fuels and Electric Energy Consumed, for 1981 data on purchased fuels by type. ⁷Data on capital expenditures for new machinery and equipment by type, depreciable assets, retirements, rental payments, and depreciation are included in table 3d. ⁸Date on capital expenditures for new machinery and equipment by type, depreciable assets, retirements, rental payments, and depreciation are included in table 3d. ⁸Date on capital expenditures for new machinery and equipment by type, depreciable assets, retirements, rental payments, and depreciation are included in table 3d. ⁹Data on capital expenditures for new machinery and equipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in industry. ¹⁰Represents ratio of primary products shipped by establishments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

Table 3b. Value of Inventories for the Industry: End of 1981 and 1982

	Gray iron f (SIC 3		Mallea	able iro (SIC 3	n foundries 322)	Steel invest (SIC	ment found 3324)	dries		foundries (SIC 3325	
Item	End of 1981	End of 1982		nd of 1981	End of 1982	End o 1981		End of 1982	End 1	d of 981	End of 1982
Total Inventories ¹	842.4	750.0		3 0 .8	2 5.3	194.3		162.6	38	9. 0	313.2
Detail by method of valuation: Subject to LIFO costing ²	307.8 111.9 195.9 453.4 73.3 7.9	262.4 101.3 161.0 417.3 63.5 6.8		8.5 3.0 5.5 19.0 2.9 .4	7.1 2.6 4.6 15.5 2.6 .1	36.5 12.2 24.2 132.3 25.6		31.3 9.6 21.7 110.6 20.7 -	5 11 17	8.2 5.3 2.9 5.8 4.6 .5	140.3 41.9 98.4 140.4 32.3 .2
Detail by stage of fabrication: Finished goods Work in process Materials and supplies	338.4 208.8 295.1	318.3 177.5 254.2		6.3 15.5 9.0	4.8 13.1 7.4	11.4 118.2 64.7		6.2 97.8 58.6	15	5.6 7.0 6.4	105.3 111.3 96.6
	Aluminum foundries (SIC 3361)			Bra	ass, bronze, and (SIC 3		s	No	nferrous fou (SIC 3		.e.c.
Item	End 19	l of 981	End of 1982		End of 1981	E	nd of 1982		End of 1981		End of 1982
Total inventories ¹	32	8.8	281.1		109.4		92.7		137.9		119.2
Detail by method of valuation: Subject to LIFO costing ² LIFO reserve LIFO value Not subject to LIFO costing Valuation method not reported ³ Amount subject to LIFO reported without associated reserve and value ⁴	1 4 20 5	0.2 7.9 2.3 7.1 9.5 1.9	50.4 14.2 36.2 180.5 48.5 1.7		40.5 14.0 26.5 29.2 37.8 1.9		31.7 11.2 20.5 25.9 33.4 1.6		51.8 15.4 36.5 46.5 39.0 .6		49.5 12.8 36.8 35.5 33.5
Detail by stage of fabrication: Finished goods Work in process Materials and supplies		8.6 7.0 3.1	53.5 135.0 92.6		33.5 35.8 40.0		30.6 30.0 32.0		21.4 65.4 51.2		17. 59.8 42.2

¹Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (LIFO, FIFO, market, to name a few). In 1982, all respondents were requested to report inventories at cost or market. LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve. For further explanation, see inventories ²Only includes data reported by respondents who (a) indicated amount of inventories subject to LIFO cost, and (b) provided sufficient information to determine associated LIFO reserve

and value figures. and value figures. and control of the state estimated for nonresponse and nonmail administrative records and data reported by respondents who provided total inventory figures without other information. Annotates data reported by respondents who indicated their inventories were subject to LIFO cost, but did not provide associated LIFO reserve and value figures.

Table 3c. Inventories by Specific Method of Valuation for the Industry: End of 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Gray iron (SIC (on foundries 3322)	Steel investm (SIC 3		Steel found (SIC :	
Item	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)
Total inventories	100.0	(X)	100.0	(X)	100 .0	(X)	100.0	(X)
Last-In, First-Out (LIFO) methods	35.0	(X)	28.2	(X)	19.3	(X)	44.8	(X)
Non-LIFO methods Cost basis:	55.6	(X)	61.2	(X)	68.0	(X)	44.8	(X)
First-In, First-Out (FIFO) Average cost Specific or actual cost Standard cost Other	16.5 22.9 6.0 7.9 1.7	.6 .8 .9 .9	15.3 22.3 1.5 11.8 10.3	2.4 4.1 .2 2.7 1.2	21.8 9.6 9.1 25.5 2.0	1.9 1.5 .7 1.2 .1	18.0 12.2 2.0 10.4 1.5	2.8 1.4 .3 1.2 .4
Market basis: Market lower than cost Market always used	.6 .1	(Z) (Z)	(Z) (Z)	(Z) (Z)	(Z) .1	(Z) (Z)	(S) (S)	(S) (S)
Valuation method not reported Amount subject to LIFO reported without associated reserve	8.5	(X)	10.1	(X)	12.7	(X)	10.3	(X)
and value	.9	(X)	.5	(X)	(Z)	(X)	.1	(X)

Table 3c. Inventories by Specific Method of Valuation for the Industry: End of 1982-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Aluminum (SIC 3			d copper foundries 3362)	Nonferrous foundries, n.e.c. (SIC 3369)		
Item	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	
Total inventories	100.0	(X)	100.0	(X)	100.0	(X)	
Last-In, First-Out (LIFO) methods	17.9	(X)	34.2	(X)	41.6	(X)	
Non-LIFO methods	64.2	(X)	28.0	(X)	29.8	(X)	
First-In, First-Out (FIFO) Average cost Specific or actual cost Standard cost Other	22.7 10.5 13.3 14.4 1.6	2.3 4.6 1.4 1.3 .4	8.9 .6 6.3 7.9 (S)	2.2 .1 1.9 2.2 (S)	11.8 (S) 2.9 8.6 (S)	2.7 (S) .9 2.7 (S)	
Market basis: Market lower than cost Market always used	.7 .9	.2 .2	1.6 .4	.6 .1	(S) 2.3	(S) 1.1	
Valuation method not reported Amount subject to LIFO reported without associated reserve and value	17.3 .6	(X) (X)	36.1 1.7	(X) (X)	28.2 .5	(X) (X)	

Note: The percentages shown for the LIFO and non-LIFO totals and the categories "valuation method not reported" and "amount subject to LIFO reported..." are based on the census universe estimates included in table 3b. The percentages shown for the specific non-LIFO methods of valuation (e.g., FIFO, etc.) are based on a representative sample of establishments included in the annual survey of manufactures (ASM) panel for 1982 (see appendixes for description of ASM). The absolute standard error of each of the ASM estimates is shown above.

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Gray iron fo (SIC 33)		Malleable iron (SIC 3		Steel investme (SIC 3		Steel found (SIC 3	
Item	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relativ standa error estimate (percer
upplemental labor costs:	070.5		15.0		70.0		0445	
Total	672.5 217.5	2	45.8 14.0	3	76.9 34.9	2	244.5 85.4	
Legal costs Voluntary costs Volu	455.0	2	31.9	3	42.1	3	159.1	
	400.0	-	01.0	Ŭ		· ·		
urchased services:								
Cost of purchased services for the repair of-	105	10		07	0.1	0	23.2	
Buildings and other structures	12.5	10	.3	27	2.1 86.0	9	61.1	(
Response coverage ratio (percent) ² Machinery	76.9 105.3	(X) 5	86.3 4.0	(X) 37	8.7	12	612.4	
Response coverage ratio (percent) ²	83.1	ത്	86.3	ů0	89.3	(X) 12 (X) 6	66.7	(
Cost of purchased communication services	35.3	(X) 5	.5	(X) 26	1.9	6	58.3	(
Response coverage ratio (percent) ²	76.4	(X)	60.5	(X)	64.9	(X)	70.1	(
ectric energy used for heat and power: Purchased:								
Quantity (million kWh)	5 985.1	1	562.6	4	435.3	2	1 993.2	
Cost	308.1	(X) 13	27.6	(X)	26.5	(X) (S)	103.8	
Generated less sold (million kWh)	20.5	13	-	-	(S)	(S)	(S)	
ross book value of depreciable assets: Total:								
Beginning of year	5 323.8	2	277.9	10	272.0	4	1 382.9	
New capital expenditures	331.6	3 27	12.7	18	32.0	12	94.0	
Used capital expenditures	22.8	27	.5	9	2.5	5 11	4.8 55.2	
Retirements	187.8 5 490.4	12 2	6.1 285.0	10 10	12.5 294.0		1 426.6	
End of year	5 490.4	2	205.0		204.0		1 420.0	
Buildings and other structures:								
Beginning of year New capital expenditures	1 185.3	2 9	54.2	20	70.7	4	329.3	
New capital expenditures	32.1		.6	33	6.6	13	18.8	
Used capital expenditures	4.8	41 20	3	24	.6 1.0	19	.5 12.7	
Retirements	26.7 1 195.5	20	.3 54.5	24	77.0	4	335.8	
	1 195.5	2	54.5	20	11.5		000.0	
Machinery and equipment:							4 050 0	
Beginning of year	4 138.5	2	223.6	8	201.3	4	1 053.6 75.2	
New capital expenditures Automobiles, trucks, etc., for highway use	299.5 5.2	3	12.2	17	25.3 .2	13 10	1.5	
Computers and peripheral data processing	5.2	0	2.0	· · · · · · · · ·	.2	10	1.0	
Computers and peripheral data processing equipment	3.5	4	.8	1	.3	14	.7	
All other	277.3	3	5.4	10	23.5	14	70.4	
New machinery and equipment, n.s.k. ³	13.4	(S) 28	3.4	10 (S)	1.3	(S) 7	2.7	
Used capital expenditures	18.0	28	.5	9	1.9		4.4	
Retirements	161.1	11	5.8	9	11.5	10	42.5	
End of year	4 294.9	2	230.4	8	217.0	4	1 090.8	
ental payments:	1000							
Total	26.9	8	.6	4	5.6	11	11.9	
Buildings and other structures	6.8	26	(Z)	1	2.1	9	4.6	
Machinery and equipment	20.2	5	.6	4	3.5	16	7.4	
epreciation charges during 1982:								
Total	385.7	2	17.4	11	22.7	4	89.9	
Buildings and other structures	53.6	2 5	2.2	29	3.8	5	12.2	
Machinery and equipment	332.1	2	15.2	9	18.9	5	77.6	

See footnotes at end of table.

33B-14 FERROUS AND NONFERROUS FOUNDRIES

MANUFACTURES-INDUSTRY SERIES

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982-Con.

	Aluminum fo (SIC 33		Brass, bronze, and (SIC 3		Nonferrous fo (SIC :	
Item	Amount (million dollars)	Relative standard error of estimate' (percent)	Amount (million dollars)	Relative standard error of estimate' (percent)	Amount (million dol!ars)	Relative standarc error o estimate (percent
Supplemental labor costs: Total Legal costs Voluntary costs	236.1 94.8 141.4	1 2 2	46.9 20.2 26.7	6 6 9	60.4 29.9 30.5	277
Purchased services: Cost of purchased services for the repair of— Buildings and other structures Response coverage ratio (percent) ² Machinery Response coverage ratio (percent) ² Cost of purchased communication services Response coverage ratio (percent) ²	4.6 64.3 30.0 68.2 73.8 67.8	10 (X) 8 (X) 1 (X)	1.2 60.9 5.1 70.0 2.3 73.0	29 (X) 25 (X) 19 (X)	1.4 66.1 6.5 73.7 1.9 72.1	24 (X 15 (X) 17 (X)
Electric energy used for heat and power: Purchased: Quantity (million kWh) Cost Generated less sold (million kWh)	1 505.3 72.1	2 (X)	268.4 17.5 .2	7 (X) 99	307.5 18.8	(X)
Gross book value of depreciable assets: Total: Beginning of year New capital expenditures Used capital expenditures Retirements End of year	1 461.7 128.4 8.7 50.9 1 547.9	2 6 11 9 2	284.8 22.9 1.5 30.2 278.9	17 25 34 46 16	279.3 23.0 1.6 35.8 268.1	6 15 55 13 6
Buildings and other structures: Beginning of year New capital expenditures Used capital expenditures Retirements End of year	358.0 24.1 2.7 10.4 374.3	3 12 22 18 3	98.8 4.8 .3 4.6 99.2	34 47 78 46 35	67.2 3.3 .1 7.7 62.8	12 20 11 10 14
Machinery and equipment: Beginning of year New capital expenditures Automobiles, trucks, etc., for highway use	1 103.7 104.3 2.9	2 6 11	186.0 18.1 .5	10 23 34	212.1 19.7 1.1	5 17 21
Computers and peripheral data processing equipment	2.0 74.1 25.2 6.1 40.5 1 173.6	11 5 (S) 8 7 2	.1 14.2 3.4 1.2 25.6 179.7	81 27 (S) 37 47 9	1.6 14.8 2.3 1.5 28.1 205.3	72 15 (S) 57 16
Rental payments: Total Buildings and other structures Machinery and equipment	20.4 10.4 9.9	7 13 7	3.5 2.0 1.5	28 43 30	9.7 7.0 2.7	17 2* 2*
Depreciation charges during 1982: Total Buildings and other structures Machinery and equipment	116.6 15.5 101.0	2 3 2	20.1 4.6 15.5	19 47 13	21.9 3.2 18.7	(

[For meaning of abbreviations and s nbols, see introductory text. For explanation of terms, see appendixes

Note: Data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used expenditures are also shown in table 3a. Data in table 3a are census universe totals and may differ from annual survey of manufactures (ASM) sample estimates shown in this table. Data in this table represent best estimates of year-to-year change as measured by the continuing ASM sample. However, they are subject to sampling error and, hence, as estimates of level, are not as reliable as universe figures shown in table 3a.

¹For description of relative standard error of estimate, see Qualifications of the Data in appendixes. ²Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to weighted total employment for all sample establishments classified in industry. (See appendixes for explanation of sample weight.) ³Represents total machinery and equipment expenditures for establishments that did not break down their expenditures by specific type.

Table 4. Industry Statistics by Employment Size of Establishment: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Industry and employment size class		All	All em	ployees	Pro	duction wor	kers	Value added by			New capital	End-of-
		estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 3321, GRAY IRON FOUNDRIES												
Total	-	925	97.3	1 965.0	78.2	139.8	1 463.0	3 310.5	2 840.4	6 202.2	348. 0	7 50.0
Establishments with an average of 1 to 4 employees 5 to 9 employees	E4 E5 E2 E1	118 53 119 237 175 143 48 22 5 5	.2 .4 1.7 7.6 21.9 15.5 14.7 7.1 15.6	3.2 5.3 27.1 120.4 211.2 393.1 298.2 321.7 142.6 442.1	.2 .3 1.4 6.3 10.2 17.3 12.1 11.8 5.7 12.8	.3 .6 2.7 11.3 18.6 30.2 22.5 20.6 9.4 23.7	2.8 4.1 20.1 88.1 153.9 281.2 216.6 242.6 103.8 349.8	6.9 12.1 42.1 352.2 629.7 533.4 490.2 244.2 797.8	5.6 9.3 31.4 140.6 287.5 577.9 507.6 407.9 179.6 692.9	12.8 21.5 75.4 646.7 1 223.0 1 046.9 905.7 420.0 1 501.7	.5 .7 2.9 10.8 28.2 58.5 60.3 36.3 11.4 138.5	1.4 2.8 7.7 33.3 67.9 152.4 165.5 106.4 54.4 158.1
Covered by administrative records ²	E9	157	1.2	14.2	1.0	1.9	11.2	24.8	20.7	46.1	2.1	5.3

See footnotes at end of table.

MANUFACTURES-INDUSTRY SERIES

Table 4. Industry Statistics by Employment Size of Establishment: 1982-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Lacky are employment the class n node node <t< th=""><th colspan="2"></th><th></th><th></th><th>ployees</th><th></th><th>duction wor</th><th>kers</th><th>Value</th><th></th><th></th><th>New</th><th>End-of-</th></t<>					ployees		duction wor	kers	Value			New	End-of-
FOUNDISS FI <	Industry and employment size class	E1	lish- ments		(million			(million	ture (million	materials (million	shipments (million	itures (million	tories (million
Pat. Pat. <th< th=""><th>INDUSTRY 3322, MALLEABLE IRON</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></th<>	INDUSTRY 3322, MALLEABLE IRON												
1 b 4 startighters E9 12 GG 13 13 13 13 14 15 1		E1	50	6.5	135.7	4.8	8.2	89.3	2 0 6.3	112.9	323.2	11.9	25.3
Box Bit Propress Box Bit Propress <th< th=""><th></th><th>E9</th><th></th><th>(Z)</th><th></th><th>(Z)</th><th>(Z)</th><th></th><th></th><th>.2</th><th>.5</th><th>.1</th><th>.1</th></th<>		E9		(Z)		(Z)	(Z)			.2	.5	.1	.1
Box Bit Propress Box Bit Propress <th< th=""><th>10 to 19 employees</th><th> E9 </th><th>3</th><th>(Z) (Z)</th><th>.6</th><th>(Z) (Z)</th><th></th><th>.4</th><th>1.1</th><th>.6</th><th>1.8</th><th>.3</th><th>.2</th></th<>	10 to 19 employees	E9	3	(Z) (Z)	.6	(Z) (Z)		.4	1.1	.6	1.8	.3	.2
Convent by administrative records FD 1	50 to 99 employees 100 to 249 employees	E2	6 13	.5	6.9 32.3	.3 1.4	.5	4.0 23.1	11.3 53.1	5.7 28.1	17.8 82.8	1.1 2.1	1.8 9.3
Convectory sufficiency encoded FB 12 1 B 1 1 4 1.7 9 2.7 1 2 HOUDSTRY 325, STEEL INDUSTRY and the properties of the encodes F3 122 126 294 126 244 107.2 653.7 963.3 1 22.6 92.6 1.3 2.6 2.4 107.2 653.7 1 22.6 92.6 1.3 2.5	500 to 999 employees	-		(D) (D)		2.0 (D) (D)	4.7 (D) (D)	(D) (D)	(D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)
FOUNDES - 132 145 294 125 244 172 0537 0537 122.5 25 125 Exhibitions sin an average of- to the amplyees E5 3 C2 3 C2 3 23 C2 3 3 20 5 </th <th>the second se</th> <th>E9</th> <th>12</th> <th>.1</th> <th>.8</th> <th>.1</th> <th>.1</th> <th>.6</th> <th>1.7</th> <th>.9</th> <th>2.7</th> <th>.1</th> <th>.2</th>	the second se	E9	12	.1	.8	.1	.1	.6	1.7	.9	2.7	.1	.2
Examplements with an severage of - ES S C/2 2 7 5 1 2 2 7 5 1 2 2 7 5 1 2 2 7 5 1 2 2 2 7 5 1 2 2 4 4 3 1 2 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 3 1 3 3 1 3 3 1 3 3 1 3									6				
1 0 4 stransport E0 8 0 C1 23 C2 23 C3		-	132	16.8	299.4	12.6	24.4	197.2	635.7	363.3	1 024.6	32.9	162.6
So to a symphones F2 25 26 27 26 27 26 27 26 27	1 to 4 employees	E9 E3	3	(Z) (Z)	.3	(Z) (Z)	(Z) (Z)	.2	.7	1.0	1.8	(Z) (Z)	.3
100 249 simply/set	20 to 49 employees		13 35 26	1.1	16.3	.9	1.7	10.9	29.8	19.3	49.7	.2 1.7 2.7	5.2
Converse by administrative records ² E9 12 1 1.1 <t< td=""><th>100 to 249 employees 250 to 499 employees</th><th>-</th><td>33 7</td><td>5.4 2.5</td><td>89.8 51.0</td><td>4.3 1.9</td><td>8.3 3.8</td><td>61.3 35.2</td><td>168.5 125.1</td><td>104.8 53.3</td><td>276.1 179.4</td><td>13.5 6.2</td><td>42.6 22.8</td></t<>	100 to 249 employees 250 to 499 employees	-	33 7	5.4 2.5	89.8 51.0	4.3 1.9	8.3 3.8	61.3 35.2	168.5 125.1	104.8 53.3	276.1 179.4	13.5 6.2	42.6 22.8
INDUSTRY 3325, STEEL FOUNDRIES, INCC. Fill STEEL FOUNDRIES, Foundational status and the status ande	1,000 to 2,499 employees	-	1		(D)			(D)	(D)	(D)	(D)		
	INDUSTRY 3325, STEEL FOUNDRIES,	Ea	12	.1	1.1	.1	.1	.8	2.4	1.5	3.9	.1	.8
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	Total	E1	331	36.9	713.0	28.4	49.6	498.8	1 209.0	826.3	2 091.4	99.6	313.2
20 0 49 employees E3 71 2.3 3.3.2 18 3.5 2.11 67.2 4.4.4 117.4 4.6 2.5 2.6 1.7 1.2.3 3.3.2 1.8 3.5.2 1.3.1 67.2 1.4.4 117.4 1.4.5 2.6 2.6 1.7.1 1.7.1 1.7.1 1.7.1 1.7.1 1.7.1 2.5.2 2.6 1.7.1 1.7.1 1.7.1 1.7.1 1.7.1 2.7.2 2.6 7.7.1 1.7.1 2.7.2 1.6.7 1.7.1 1.7.1 2.7.2 2.6 7.7.1 2.7.2 1.6.7 1.7.1 2.7.2 1.6.7 1.7.1 2.7.2 1.6.7 1.7.1 2.7.2 1.6.7 1.7.1 2.7.2 1.6.7 1.7.1 2.7.2 1.6.7 1.7.1 1.7.2 1.7.1 1.7.1 1.7.1 1.7.1 2.7.4 1.8 1.6.7 1.8 1.6.7 1.7.1 1.7.1 2.7.4 1.8 1.6.7 1.8 1.6.7 1.7.1 1.7.1 2.7.5 1.1.1 1.7.7 1.7.1 1.7.1 1.7.1 2.7.7 2.7.1 1.6.7 1.8 1.7.1	1 to 4 employees					.1							
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	10 to 19 employees	E5	27	.4	7.3	.2 .3 1.8	.6	5.0	16.1	15.9	32.4	1.0	6.0
500 1999 employees - 1 10 0 200 7,4 15 134,1 2839 198,5 504,5 28,3 98,1 Covered by administrative records* E9 60 .5 6.7 .4 .8 5.2 12.2 8.7 21.4 .9 4.0 INDUSTRY 3361, ALUMINUM FOUNDRIES E1 1.052 49.2 926.2 40.2 76.2 6866.6 1.612.6 1.384.0 3.013.6 126.4 281.1 Establishments with an average of- E9 192 .4 5.5 .4 .7 .51 11.2 9.7 21.0 .6 1.8 10.6 4 employees E5 1.23 1.23 2.03 1.86.1 1.76.3 1.12.0 1.2	50 to 99 employees 100 to 249 employees	E2 E1	45 70	3.2 11.1	60.4 207.7	8.7	16.0	148.1	95.5 393.9	273.8	671.3	24.2	86.4
INDUSTRY 3361, ALUMINUM FOUNDRIES E1 102 492 926.2 40.2 76.2 6686.6 1 612.6 1 384.0 3 013.6 126.4 281.1 Establishments with an average of- 1 to 4 employees. E6 155 1.1 14.6 9 17 121 24.6 24.6 46.7 1.1 4.0 10 to 19 proprives. E1 155 1.1 14.6 9 17 121 24.6 24.6 46.7 1.1 4.0 10 to 19 amployees. E1 217 24 12.6 112.8 11.8 11.8	500 to 999 employees	-	13	9.9 <u>9.9</u> (D)	199.0	7.4 <u>7.4</u> (D)	11.5	134.1	283.9	188.5	504.5		98.1
Total E1 1 052 49.2 926.2 40.2 76.2 666.6 1 612.6 1 3013.6 126.4 281.1 Establishments with an average of- E5 15.5 1 1 4 69 7 5.1 11.2 9.7 21.0 6 1.8 5 to 9 employees E5 128 3.2 47.2 2.7 4.3 37.0 82.0 88.1 140.6 4.4 12.1 44.6 11.3 80.0 11.3 82.3 180.1 184.5 37.7 12.1 14.4 13.4 40.0 3.4 13.9 49.9 40.9 912.4 31.1 80.2 180.1 189.5 39.12.6 31.1 80.2 180.3 189.5 30.0 21.9 13.1 30.2 180.1 31.1 29.6 24.3 33.0 21.9 32.1 180.5 30.0 21.9 28.3 35.0 21.9 28.3 35.0 21.9 28.3 35.0 </td <th>Covered by administrative records²</th> <th>E9</th> <td>60</td> <td>.5</td> <td>6.7</td> <td>.4</td> <td>.8</td> <td>5.2</td> <td>12.2</td> <td>8.7</td> <td>21.4</td> <td>.9</td> <td>4.0</td>	Covered by administrative records ²	E9	60	.5	6.7	.4	.8	5.2	12.2	8.7	21.4	.9	4.0
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $		-	4.050	10.0		10.0	70.0		1 010 0	1 001 0	0.010.0	100.4	004.4
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	Establishments with an average of-	5		49.2		40.2							
20 to 49 employees E1 228 7.2 113.3 6.0 11.2 82.3 198.1 166.5 373.9 12.0 31.1 100 to 249 employees - 97 14.7 281.8 119.2 12.0 100.7 260.3 214.5 477.6 237.3 98.1 912.4 34.1 86.5 500 to 99 employees - - 8 5.9 160.7 6.5 12.2 114.1 299.7 224.3 353.0 21.9 68.8 500 to 99 employees - - 8 5.9 162.7 4.8 9.6 132.4 236.6 28.0 506.0 28.3 35.7 Covered by administrative records ² E9 266 1.4 16.4 1.2 2.4 13.2 28.8 27.5 56.8 1.8 5.3 INDUSTRY 3362, BRASS, BRONZE, AND - E2 499 11.8 201.8 9.2 16.6 136.5 381.9 311.6 702.2 19.3 92.7 Establishments with an average ol- E8 100 .2 2.8 <t< td=""><th>5 to 9 employees</th><th>E6</th><td>155</td><td>1.1</td><td>14.6</td><td>.4 .9 27</td><td>1.7</td><td>12.1</td><td>24.8</td><td>21.6</td><td>46.7</td><td>1.1</td><td>4.0</td></t<>	5 to 9 employees	E6	155	1.1	14.6	.4 .9 27	1.7	12.1	24.8	21.6	46.7	1.1	4.0
250 to 499 employees - 25 6.3 160.7 6.5 12.3 114.1 299.7 224.3 533.0 21.9 69.8 Covered by administrative records ² E9 266 1.4 164.1 1.2 2.4 13.2 28.8 28.9 506.0 28.3 35.7 INDUSTRY 3362, BRASS, BRONZE, AND COPPER FOUNDRIES E2 499 11.8 201.8 9.2 166 138.5 381.9 311.6 702.2 19.3 92.7 Establishments with an average of- 1 to 6 employees E8 100 2 2.8 2 3 2.2 6.0 4.7 10.8 1 1.1 5 0 6 99 employees E3 100 2 2.8 2 3 2.2 6.0 4.7 10.8 1 1.1 5 0 to 19 employees E3 100 2.8 4.63 14.1 9.9 2.8 8.4 2 0 to 49 employees E1 11 1.5 2.61 1.1 2.0 16.4 39.2 110.4 9.9 2.8 8.4 2 10 to 5 employees	20 to 49 employees 50 to 99 employees	E1 E1	228 119	7.2 8.4	113.3 141.0	6.0 6.9	11.2 12.8	82.3 102.7	198.1 260.3	166.9 214.5	373.9 477.8	12.0 23.7	31.1 39.9
INDUSTRY 3362, BRASS, BRONZE, AND COPPER FOUNDRIES E2 499 11.8 201.8 9.2 16.6 138.5 381.9 311.6 702.2 19.3 92.7 Establishments with an average of- 1 to 4 employees E3 100 .2 2.8 .2 .3 .2.2 6.0 4.7 10.8 .1 1.1 5 to 9 employees E3 1007 .8 10.8 .6 1.1 8.9 20.3 16.8 37.4 .7 3.9 20 to 49 employees E2 1007 3.4 26.6 2.7 4.9 39.2 111.3 92.7 205.3 6.5 22.5 6.5 22.5 6.5 22.5 1007 3.4 26.4 42.2 3.9 2.7 4.9 39.2 111.3 92.7 205.3 6.5 22.5 100 1.4 22.6 9 1.6 17.2 38.7 27.7 60.7 3.0 23.1 1.6 13.6 24.4 23.3 10.7 20.0 <	250 to 499 employees	-	25	8.3	160.7	6.5	12.3	114.1	299.7	234.3	533.0	21.9	69.8
COPPER FOUNDRIES E2 499 11.8 201.8 9.2 16.6 138.5 381.9 311.6 702.2 19.3 92.7 Establishments with an average of 1 to 4 employees E8 100 .2 2.8 .2 .3 2.2 6.0 4.7 10.8 .1 1.1 5 to 9 employees E3 107 .8 10.8 .6 1.1 8.9 20.3 16.8 37.4 .7 3.9 10 to 19 employees E2 107 .4 56.9 2.7 4.9 39.2 11.3 92.7 20.5.3 6.5 22.5 5.0 1.1 8.9 20.3 16.8 37.4 .7 3.9 100 to 249 employees E2 100 2.8 46.2 2.3 4.2 33.3 92.7 88.7 183.9 3.3 22.0 10.4 2.8 13.6 1.6 17.2 38.7 27.7 69.7 3.0 21.1 250 to 499 employees =	Covered by administrative records ²	E9	266	1.4	16.4	1.2	2.4	13.2	28.8	27.5	56.8	1.8	5.3
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	COPPER FOUNDRIES												
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$		E2	499	11.8	201.8	9.2	16.6	138.5	381.9	311.6	702.2	19.3	92.7
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	1 to 4 employees	E3	107	.8	10.8	.2 .6	1.1	8.9	20.3	16.8	37.4	.7	3.9
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	20 to 49 employees 50 to 99 employees	E2 E2	107	3.4	56.9	2.7 2.3	4.9	39.2	111.3	92.7	205.3	6.5 3.3	22.5 22.0
Covered by administrative records ² E9 116 .5 5.3 .4 .8 3.8 10.5 9.1 19.9 .3 2.2 INDUSTRY 3369, NONFERROUS FOUNDRIES, N.E.C. E2 358 14.9 264.9 11.8 22.3 180.8 478.5 427.8 916.1 27.5 119.2 Establishments with an average of E8 81 2 2.2 1 3 1.8 5.1 5.5 10.8 3 1.6 1 to 4 employees E8 81 2 2.2 1 3 1.8 5.1 5.5 10.8 3 1.6 1 to 4 employees E3 73 1.0 15.0 8 1.5 10.3 24.7 30.2 5.5 2.4 1 0 to 19 employees E3 73 1.0 15.0 8 1.5 10.3 24.7 32.0 57.0 2.2 5.8 20 to 49 employees E3 73 2.6 43.7 2.1 4.2 29.2 83.2 69.6 4.7 38.6 36.0 136.5	100 to 249 employees 250 to 499 employees	E1	3	1.5	28.2	1.1	2.0 <u>1.6</u>	17.2		27.7	69.7	3.0	21.1
FOUNDRIES, N.E.C. E2 358 14.9 264.9 11.8 22.3 180.8 478.5 427.8 916.1 27.5 119.2 Establishments with an average of— 1 to 4 employees E8 81 .2 2.2 .1 .3 1.8 5.1 5.5 10.8 .3 1.6 5 to 9 employees E7 56 .4 5.6 .3 .6 4.1 10.7 9.4 20.2 .5 2.4 10 to 19 employees E3 73 1.0 15.0 .8 1.5 10.3 24.7 32.0 57.0 2.2 5.8 20 to 49 employees E1 37 2.6 43.7 2.1 4.2 29.2 83.2 69.6 152.9 4.7 18.4 50 to 99 employees E1 37 2.6 43.7 2.1 4.2 29.2 83.2 69.6 152.9 4.7 18.4 50 to 99 employees E1 27 2.6 43.7 2.1 4.2 29.2 83.2 69.6 152.9 4.7 <th></th> <th></th> <th></th> <th></th> <th>• • •</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>• • •</th>					• • •								• • •
Establishments with an average of - E8 81 .2 2.2 .1 .3 1.8 5.1 5.5 10.8 .3 1.6 5 to 9 employees E7 56 .4 5.6 .3 .6 4.1 10.7 9.4 20.2 .5 2.4 10 to 19 employees E3 73 1.0 15.0 .8 1.5 10.3 24.7 32.0 57.0 2.2 5.8 20 to 49 employees E2 75 2.4 41.5 2.0 3.6 27.7 75.3 60.0 136.5 4.7 18.4 50 to 99 employees E1 37 2.6 43.7 2.1 4.2 29.2 83.2 69.6 152.9 4.7 18.1 100 to 249 employees E1 28 4.3 75.7 3.4 6.6 51.6 122.2 141.8 268.3 8.2 32.0	INDUSTRY 3369, NONFERROUS FOUNDRIES, N.E.C.												
1 to 4 employees E8 81 .2 2.2 .1 .3 1.8 5.1 5.5 10.8 .3 1.6 5 to 9 employees E7 56 .4 5.6 .3 .6 4.1 10.7 9.4 20.2 .5 2.4 10 to 19 employees E3 73 1.0 15.0 .8 1.5 10.3 24.7 32.0 57.0 2.2 5.8 20 to 49 employees E2 75 2.4 41.5 2.0 3.6 27.7 75.3 60.0 136.5 4.7 18.4 50 to 99 employees E1 37 2.6 43.7 2.1 4.2 29.2 83.2 69.6 152.9 4.7 18.4 50 to 99 employees E1 28 4.3 75.7 3.4 6.6 51.6 122.2 141.8 266.3 8.2 32.0		E2	358	14.9	264.9	11.8	22.3	180.8	478.5	42 7.8	916.1	27.5	119.2
20 to 49 employees E2 75 2.4 41.5 2.0 3.6 27.7 75.3 60.0 136.5 4.7 18.4 50 to 99 employees E1 37 2.6 43.7 2.1 4.2 29.2 83.2 69.6 152.9 4.7 15.1 100 to 249 employees E1 28 4.3 75.7 3.4 6.6 51.6 122.2 141.8 268.3 8.2 32.0	1 to 4 employees5 to 9 employees	E7	56	.4	5.6	.3	.6	4.1	10.7	9.4	20.2	.5	2.4
100 to 249 employees E1 28 4.3 75.7 3.4 6.6 51.6 122.2 141.8 268.3 8.2 32.0	20 to 49 employees 50 to 99 employees	E2 E1	75 37	2.4 2.6	41.5	2.0	3.6 4.2	27.7	75.3 83.2	60.0	136.5 152.9	4.7 4.7	18.4 15.1
	100 to 249 employees 250 to 499 employees	E1 E2	28 5	4.3	75.7 81.3	3.1	6.6	51.6 <u>56.1</u>	122.2 <u>157.2</u>	141.8 <u>109.5</u>	268.3 <u>270.5</u>	8.2	
Covered by administrative records ² E9 104 .6 6.3 .4 .9 4.3 12.1 11.1 23.5 .8 3.1													

Table 4. Industry Statistics by Employment Size of Establishment: 1982-Con.

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored figures above.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used administrative records data account for 10 percent or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more. ²Report forms were not mailed to small single-unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1982 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective size classes shown.

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Indus-				ployees		oduction work		Value		<u> </u>	New
try or prod- uct class code	Industry or product class by percent of specialization	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)
3321	Gray Iron foundries: Entire industry Establishments with 75 percent specialization or more	925 863	97.3 86.8	1 965.0 1 756.4	78.2 70.2	139.8 125.7	1 463.0 1 315.1	3 310.5 2 983.6	2 840.4 2 495.4	6 202.2 5 535.7	348.0 310.8
33211	Ductile iron pressure pipe and fittings: Establishments with this product class primary Establishments with 75 percent specialization or more in	21 17	7.6 (D)	156.8 (D)	5.9 (D)	11.5 (D)	113.5	312.2	411.0	723.0	29.5
33212	class Other ductile iron castings: Establishments with this product class primary	98	14.0	267.4	11.0	(D) 19.7	(D) 190.8	(D) 398.4	(D) 332.1	(D) 740.1	(D) 47.4
	Establishments with 75 percent specialization or more in class	55	7.3	135.1	5.8	9.9	96.3	210.8	173.3	388.7	34.3
33216	Gray iron molds and stools for heavy steel ingots: Establishments with this product class primary Establishments with 75 percent specialization or more in	16	2.0	48.3	1.4	2.2	31.3	75.4	162.0	250.8	7.1
33217	class Cast iron pressure pipe and fittings:	15	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
	Establishments with this product class primary Establishments with 75 percent specialization or more in class	23 17	3.2 (D)	49.6 (D)	2.7 (D)	4.6 (D)	36.6 (D)	99.7 (D)	70.7 (D)	169.1 (D)	4.0 (D)
33218	Cast iron soil pipe and fittings, gray iron: Establishments with this product class primary	14	5.3	91.6	4.3	7.7	67.8	124.2	145.3	262.4	14.9
	Establishments with 75 percent specialization or more in class	7	3.4	60.8	2.7	4.4	44.0	89.1	85.0	168.9	10.5
33219	Other gray iron castings: Establishments with this product class primary Establishments with 75 percent specialization or more in	434	59.6	1 278.4	48.2	85.4	966.6	2 177.9	1 624.5	3 836.9	235.6
3322	class Malleable iron foundries:	348	41.6	884.3	33.8	59.8	666.2	1 464.0	1 003.7	2 497.4	150.7
	Entire industry	50 39	6.5 4.5	135.7 102.5	4.8 3.3	8.2 5.8	89.3 67.2	206.3 156.2	112.9 89.8	323.2 247.9	11.9 7.2
33221	Standard malleable castings: Establishments with this product class primary Establishments with 75 percent specialization or more in	26	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
33222	class Pearlitic malleable castings:	17	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
	Establishments with this product class primary Establishments with 75 percent specialization or more in class	2 1	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)
3324	Steel Investment foundries: Entire industry Establishments with 75 percent specialization or more	132 116	16.8 15.0	299.4 265.7	12.6 11.3	24.4 22.1	197.2 177.8	635.7 557.9	363.3 319.7	1 024.6 902.4	32.9 29.5
332 5	Steel foundries, n.e.c.: Entire industry	331	36.9	713.0	28.4	49.6	498.8	1 209.0	826.3	2 091.4	99.6
33252	Carbon steel castings, except investment:	294	31.8	599.5	24.5	42.9	420.6	1 030.2	696.5	1 762.4	89.2
	Establishments with this product class primary Establishments with 75 percent specialization or more in class	109 68	18.8 11.8	356.2 215.2	14.5 9.2	24.1 15.0	244.4 149.0	583.2 373.6	394.9 249.6	1 020.9 643.7	47.1 35.7
33254	High alloy steel castings, except investment: Establishments with this product class primary	64	8.0	154.9	6.2	11.4	110.0	255.9	206.7	467.7	22.9
	Establishments with 75 percent specialization or more in class	44	5.3	98.9	4.1	7.6	70.7	164.4	137.8	303.5	14.6
33255	Other alloy steel castings, except investment: Establishments with this product class primary Establishments with 75 percent specialization or more in	46	8.6	182.2	6.5	11.8	129.4	331.5	195.6	534.3	26.4
3361	class Aluminum foundries:	26	2.7	52.3	2.1	3.8	37.9	89.1	66.3	156.5	12.5
00011	Entire industry	1 052 899	49.2 38.3	926.2 726.4	40.2 31.3	76.2 59.5	688.6 542.5	1 612.6 1 275.5	1 384.0 1 109.4	3 013.6 2 398.4	126.4 105.9
33611	Aluminum and aluminum-base alloy die castings: Establishments with this product class primary Establishments with 75 percent specialization or more in	245	24.2	496.9	19.6	37.3	371.2	850.7	795.6	1 655.1	79.3
33612	class Other aluminum and aluminum-base castings:	180	14.9	284.5	12.2	22.8	211.7	544.2	469.4	1 020.8	41.0
	Establishments with this product class primary Establishments with 75 percent specialization or more in class	433 340	21.8 16.1	386.8 281.9	17.8 13.1	33.5 24.8	283.6 205.4	688.9 509.1	525.0 386.0	1 220.9 900.7	42.7 30.3
3362	Brass, bronze, and copper foundries: Entire industry Establishments with 75 percent specialization or more	499	11.8 9.0	201.8 148.2	9.2 7.0	16.6 12.9	138.5 101.4	381.9 290.3	311.6 241.7	702.2 537.2	19.3 15.7
	See footnotes at end of table		0.01	140.21	7.0 7	12.01	101.41	200.01	ET 1.7	007.21	10.7

Industry Statistics by Industry and Primary Product Class Specialization: 1982-Table 5a. Con.

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Indus- try or			All em	ployees	Pre	oduction work	kers	Value			New
prod- uct class code	Industry or product class by percent of specialization	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)
3369	Nonferrous foundries, n.e.c.: Entire industry	358 316	14.9 10.5	264.9 189.7	11.8 8.2	22.3 15.6	180.8 124.2	478.5 348.8	427.8 313.4	916.1 671.0	27.5 19.8
33691	Zinc and zinc-base alloy castings: Establishments with this product class primary Establishments with 75 percent specialization or more in class	123 96	8.7 5.5	153.0 96.9	7.1 4.4	13.2 8.6	105.8 64.9	266.6 172.5	256.5 173.1	526.9 346.8	16.6 9.5
33692	Magnesium and magnesium-base alloy: Establishments with this product class primary Establishments with 75 percent specialization or more in class	17 12	1.6 .3	26.9 6.8	1.3 .3	2.5 .5	19.7 5.0	49.3 11.5	38.2 7.7	86.7 19.7	2.5 .5
33693	Other nonferrous castings: Establishments with this product class primary Establishments with 75 percent specialization or more in class	43 33	3.0 2.7	64.7 59.7	2.1 1.9	4.0 3.6	41.3 37.9	124.9 116.3	99.5 94.1	230.3 216.1	6.1 5.8

Note: For qualifications of data, see footnotes on table 1a.

Table 5b. Industry-Product Analysis-Value of Shipments and Primary Product Shipments, Specialization and Coverage Ratios for the Industry: 1982 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see annendives

				Valu	e of shipmer	nts		Value of primary product shipments			
Industry and product group code	Industry and census year		Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscel- laneous receipts (million dollars)	Primary product special- ization ratio Col. B÷ Col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio Col. B÷ Col. F (percent)
			А	В	С	D	E	F	G	н	1
3321	Gray iron foundries	1982 1977 1972	6 202.2 7 388.7 3 875.3	5 691.2 6 929.2 3 507.1	339.5 303.8 232.4	171.5 155.7 135.8	94 96 94	6 287.7 7 835.2 4 033.8	5 691.2 6 929.2 3 507.1	596.4 906.2 526.7	91 88 87
3322	Malleable iron foundries	1982 1977 1972	323.2 721.9 507.9	286.0 620.1 439.0	36.2 99.6 65.2	1.0 2.2 3.7	89 86 87	370.8 669.5 484.8	286.0 620.1 439.0	84.8 49.4 45.8	77 93 91
3324	Steel investment foundries	1982 1977 1972	1 024.6 407.5 262.2	921.9 375.4 224.5	91.8 30.0 35.4	10.9 2.1 2.3	91 93 86	963.6 434.1 237.7	921.9 375.4 224.5	41.7 58.7 13.2	96 86 94
3325	Steel foundries, n.e.c.	1982 1977 1972	2 091.4 2 312.1 1 067.4	1 840.4 2 011.3 922.0	194.6 257.7 116.3	56.4 43.1 29.1	90 87 89	2 009.7 2 205.8 1 050.3	1 840.4 2 011.3 922.0	169.3 194.4 128.3	92 91 88
3361	Aluminum foundries	1982 1977 1972	3 013.6 2 459.1 1 269.9	2 591.1 2 103.1 1 047.4	364.7 321.3 205.8	57.8 34.7 16.7	88 87 84	2 810.8 2 294.2 1 172.3	2 591.1 2 103.1 1 047.4	219.7 191.1 124.9	92 92 89
3362	Brass, bronze, and copper foundries	1982 1977 1972	702.2 553.3 465.3	606.3 456.4 377.0	82.7 82.3 73.0	13.1 14.6 15.3	88 85 84	714.7 615.6 462.9	606.3 456.4 377.0	108.4 159.2 85.9	85 74 81
3369	Nonferrous foundries, n.e.c.	1982 1977 1972	916.1 813.7 588.6	778.0 680.4 473.8	126.8 118.4 100.0	11.3 14.9 14.8	86 85 83	987.0 878.1 603.5	778.0 680.4 473.8	209.0 197.7 129.7	79 77 79

¹Minimum percentage; exact percentage withheld to avoid disclosing data for individual companies. ²Relationships are not meaningful because of predominance of miscellaneous receipts, particularly receipts for contract and commission work on materials owned by others.

Table 5c-1. Industry-Product Analysis-Shipments by Product Class and Industry: 1982

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

1982 product code	Product group, product class, and miscellaneous receipts	All industries	Gray iron foundries (SIC 3321)	Malleable iron foundries (SIC 3322)	Steel investment foundries (SIC 3324)	Steel foundries, n.e.c. (SIC 3325)	Aluminum foundries (SIC 3361)	Brass, bronze, and copper foundries (SIC 3362)	Nonferrous foundries, n.e.c. (SIC 3369)	Other industries
	Total	(X) (X)	6 202.2 5 691.2	323.2 286.0	1 024.6 921,9	2 091.4	3 013.6	702.2	916.1	(X)
	Primary products Secondary products Miscellaneous receipts		339.5 171.5	36.2 1.0	91.8 10.9	1 840.4 194.6 56.4	2 591.1 364.7 57.8	606.3 82.7 13.1	778.0 126.8 11.3	(X) (X) (X) (X)
3321-	Gray Iron castings	6 287.7	5 691.2	11.9	7.9	41.3	4.9	(D)	(D)	528.4
33211 33212	Ductile iron pressure pipe and fittings Other ductile iron castings	541.6 1 113.7	535.9 1 092.9	(D) (D)	_ (D)	(D) 3.8	-	÷.	-	(D) 6.1
33216 33217	Gray iron molds and stools for heavy steel ingots Cast iron pressure pipe and fittings	345.8 1 9 0.5	233.7 156.1	-	(D)	(D)	_	-	-	(D) (D)
33218 3321 9	Cast iron soil pipe and fittings, gray iron Other gray iron castings	181.6 3 707.9	178.8 3 2 9 3.9	- 7.1	_ (D)	37.0	(D) (D)	(D)	- - (D)	(D) 362.0
33210	Gray and ductile iron castings, n.s.k	206.6	200.0	-	-	-	(D)		· -	(D)
3322- 33221 33222	Malleable Iron castings Standard malleable castings Pearlitic malleable castings	3 70. 8 208.0 150.6	3 6. 3 (D) (D)	28 6.0 (D) (D)	D DD	(D) (D)	-	-	-	33.1 (D) (D)
33220	Malleable iron castings, n.s.k.	12.2	-	12.2		· <u>-</u>	-	-	-	-
33240	Steel Investment castings	963.6	(D)	-	921.9	17.4	(D)	.3	-	(D)
33 25- 33252 33254	Steel castings, n.e.c Carbon steel castings, except investment High alloy steel castings, except	2 009.7 982.0	58 .9 2 9 .3	(D) (D)	11. 5 1.2	1 840.4 893.3	(D) -	6.2 -	-	(D) (D)
33255	Other alloy steel castings, except	4 96 .0	25.3	(D)	(D)	448.5	(D)	(D)	-	(D)
33250	investment Steel castings, n.e.c., n.s.k	4 6 5.1 66.5	4.3 -	-	(D) -	(D) (D)		(D) -		22.8 (D)
33 61- 33 6 11	Aluminum castings Aluminum and aluminum-base alloy die	2 810.8	17.2	(D)	1 5. 9	7.0	2 591.1	42.2	91.3	(D)
33612	castings Other aluminum and aluminum-base	1 414.5	(D)	-	(D)	(D)	1 314.6	(D)	68.0	30.5
33 6 10	Castings Aluminum foundries, n.s.k.	1 256.4 140.0	(D) -	(D) -	(D) -	(D) ~	1 138.3 138.2	(D) (D)	23.3 -	(D) (D)
33 620	Copper and copper-base alloy castings	714.7	13.1	-	6.4	37.1	36 .0	606. 3	1.1	14.8
33 69- 33 69 1	Nonferrous castings, n.e.c Zinc and zinc-base alloy castings	987.0 563.1	2.7	-	(D)	2.2	141.4 108.6	3.5 .8	778.0 427.9	(D) 25.8
33692 33693	Magnesium and magnesium-base alloy Other nonferrous castings	92.4 259.1	(D) (D)	-	(D)	2.2	0) (D)	(D) (D)	(D) (D)	(D) (D) (D)
33 69 0	Nonferrous castings, n.e.c., n.s.k	72.4	-	-	-	-	(D)	-	(D)	(D)
	PRODUCT GROUP									
3079- 3312-	Miscellaneous plastics products Blast furnaces and steel mills		(D)	=	-	(D)	8.1 (D)	-	3.1 (D)	(X) (X)
3315- 3317-	Steel wire and related products	88888	(D) (D) (D)	-	-	(D)	(D)	-	-	XX XX XX XX
3341- 3351-	Secondary nonferrous metals		(D)	-	-	-	-	-	(D)	
33 99- 3443-	Copper rolling and drawing Primary metal products, n.e.c Fabricated plate work (boiler shops)		· (D)	- - (D)	-	-	(D) (D)	(D) - -	-	(X) (X)
3444- 344 9 -	Sheet metal work Miscellaneous metal work	XXX XXX	(D) (D)	(D) (D) -	-	_ (D)	-	-	-	XXXX
3462- 3469-	Iron and steel forgings Metal stampings, n.e.c	X	(D)	(D)	-	(D)	_ (D)	-	_ (D)	X
3494- 3523-	Farm machinery and equipment	88888	(D) (D) (D) (D)	=	- (D)	(D)	(D) (D)	(D)	(0)	XXXX XXXXX XXXXX
3531-	Construction machinery		- 1	-	-	(D)	-	-	-	
3544- 3547- 354 9 -	Special dies, tools, jigs, and fixtures Rolling mill machinery Metalworking machinery, n.e.c		(D) (D) (D)		1 9 .9 -	2.4 (D)	82.2 - (D)	8. -	13.2	XXX
3552- 3561-	Textile machinery	8888 8	(D) (D)	=	 (D)	-	(D) (D) (D)	-	-	XX XX XX XX XX XX
3565-	Industrial patterns		36.9	7.8	3.4	23.7	31.7	2.5	4.8	
3592- 3599- 3714-	Carburetors, pistons, rings, and valves Machinery, except electrical, n.e.c Motor vehicle parts and accessories	88888	5. 9	(D)	-	– (D) (D)	(D) 5.8	– (D)	(D) (D)	XX XX XX XX XX
3743-	Railroad equipment) X	=	=	=	(D) (D)	Ξ.	=	(0)	x
	MISCELLANEOUS RECEIPTS									
93000 00	Receipts for work done for others on their materials	(X)	4.3	(D) (D)	4.8	16.4	4.0	1.5	1.4	(X)
99980 13 99980 61 99980 98	Sales of scrap and refuse Receipts for repair work Other miscellaneous receipts, including	XXX XXX	.7 2.7	(D) -	(D) (D)	.4 (D)	19.0 .4	.8 (D)	.5 (D)	(X) (X) (X)
99980 98 9 99 80 00	receipts for repair work, etc.	(X)	15.3	(D)	1.3	10.8	3.5	1.4	(D)	(X)
	repair work, sales of scrap and refuse, etc.,	(X)	(Z)	.1	-	(D)	1.4	(D)	(Z)	(X)
99989 00	Sales of products bought and resold without further manufacture, processing, or assembly at establishment	(X)	147.8	.4	4.2	27.2	29.5	7.9	8.8	(X)
			147.0	.4	4.2	21.2	29.0	7.3	0.0	

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Table 5c-2. Industry-Product Analysis—Other Industries With Shipments of Primary Products: 1982

[Million dollars. Table is a continuation of table 5c-1 and shows where products of industries in this chapter (referred to as primary products and listed in table 6a) are made. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column of table 5c-1. Specified "Other industries" are listed in this table if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

1982 product code			1982 product code	Other industries	Value
3321-	GRAY IRON CASTINGS 2531 Public building and related furniture	(D) (D) 31.9	3324- 3325-	STEEL INVESTMENT CASTINGS 3711 Motor vehicles and car bodies STEEL CASTINGS, N.E.C. 3312 Blast furnaces and steel mills 3462 Iron and steel forgings 3547 Rolling mill machinery 3566 Speed changers, drives, and gears	(D) (D) (D) (D)
	3523 Farm machinery and equipment 3533 Oil field machinery 3541 Machine tools, metal cutting types 3542 Machine tools, metal forming types 3561 Pumps and pumping equipment	(D)	3361-	3566 Speed changers, drives, and gears ALUMINUM CASTINGS 3079 Miscellaneous plastics products 3679 Electronic components, n.e.c.	(D) 5.5 (D)
	3592 Carburetors, pistons, rings, valves 3714 Motor vehicle parts and accessories 3795 Tanks and tank components	21.6 (D) (D)	3362- 3369-	BRASS, BRONZE, AND COPPER CASTINGS 3494 Valves and pipe fittings NONFERROUS CASTINGS, N.E.C.	(D)
3322-	MALLEABLE IRON CASTINGS 3519 Internal combustion engines, n.e.c. 3644 Noncurrent-carrying winng devices	(D) (D)		3079 Miscellaneous plastics products 3356 Nonferrous rolling and drawing, n.e.c. 3623 Welding apparatus, electric	16.5 13.2 (D)

Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
1982		Number of companies	Product s	hipments ¹	Number of companies	Product shipments ¹		
product code	Product	with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	
	GRAY AND DUCTILE IRON FOUNDRIES							
3321	Total1,000 s tons	(NA)	(X)	6 287.7	(NA)	' ³ 13 090.7	7 83 5.2	
33211	Ductile iron pressure pipe and fittings do	(NA)	(X)	541.6	(NA)	1 189.5	497.6	
33211 22 33211 24 33211 27 33211 30	Ductile iron pressure pipe: 3 in. up to and including 10 in. (inside diameter) do 12 in. up to and including 20 in. (inside diameter) do 24 in. up to and including 54 in. (inside diameter) do Other do	6 6 5 4	*423.9 435.3]- (S)	184.1 197.1 91.8	9 8 -[5 1	526.4 435.4]- 168.1	193.7 156.2 68.9	
33211 33 33211 36 33211 39 33211 42 33211 00	Fittings: 3 in. up to and including 10 in. (inside diameter) do 12 in. up to and including 20 in. (inside diameter) do 24 in. up to and including 54 in. (inside diameter) do Other do Ductile iron pressure pipe and fittings, n.s.k.	9 8 4 5 (NA)	5.1 4.8 (4) 432.2 (X)	9.3 9.2 (4) 445.8 4.4	11 8 4 3 (NA)	26.0]- 33.6 (X)	33.2 45.6 -	
33212 33212 22 33212 24 33212 31 33212 32 33212 33 33212 34 33212 39 33212 00	Other ductile iron castings 1,000 s Automotive uses tons	(NA) 40 37 32 10 68 7 113 (NA)	(X) 632.9 *26.5 *20.7 5.7 **84.3 (S) **183.2 (X)	1 113.7 627.0 39.1 38.7 10.2 122.8 13.3 252.6 9.9	(NA) 43 28 - (NA) (NA)	³ 1 397.3 996.8 35.1 359.7 ⁵ 5.7	1 125.6 660.5 48.6 411.9 4.6	
33216 00	Molds and stools for heavy steel ingots: Molds and stools for heavy steel ingots do	(NA)	923.6	345.8	16	2 049.4	551.4	
33217 —	Cast iron pressure pipe and fittings do do	(NA)	(X)	190.5	(NA)	³343.5	177.7	
33217 32 33217 34 33217 37 33217 40	3 in. up to and including 10 in. (inside diameter) do 12 in. up to and including 20 in. (inside diameter) do 24 in. up to and including 54 in. (inside diameter) do Other do	6 5 2 4	(S) (S) (S) (S)	10.6 11.5 (6) 627.5	15 12 2 5	*121.6]- 99.0	36.0 42.5	

Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977		
1982		Number of	Product s	hipments ¹	Number of	Product sh	ipments ¹
product code	Product	companies with			companies with		
0000		shipments of \$100,000		Value (million	shipments of \$100,000		Value (million
		or more	Quantity ²	dollars)	or more	Quantity ²	dollars)
	GRAY AND DUCTILE IRON FOUNDRIES-Con.						
33217	Cast iron pressure pipe and fittings -Con.						
33217 43	Fittings: 3 in. up to and including 10 in. (inside diameter) 1,000 s tons	18	*53.0	58.8	15	*73.9	59.0
33217 46 33217 49	12 in. up to and including 20 in. (inside diameter) do 24 in. up to and including 54 in. (inside diameter) do	12 11	22.7 5.8	25.1 7.7	16 7	*32.0	27.7
33217 52 33217 00	Other do do Cast iron pressure pipe and fittings, n.s.k do do	12 (NA)	*55.5 (X)	43.8 5.5	5 (NA)	15.8 ⁵1.3	11.2 1.3
33218 —	Cast iron soil pipe and fittings, including special fittings do Cast iron soil pipe:	(NA)	(X)	181.6	(NA)	493.4	200.3
33218 22 33218 24	Up to 3 in. (inside diameter) do do do do do	8 9	*109.5 *79.0	50.3 30.8	7 8	95.2 167.0	37.2 50.3
33218 27	5 in. or more (inside diameter) do Fittings, including special fittings: Up to 3 in. (inside diameter) do	7	101.6	35.9	9	73.9	25.1
33218 30 33218 33 33218 36	3 in. up to 3 in. (inside diameter) do 3 in. up to, but not including 5 in. (inside diameter) do 5 in. or more (inside diameter) do	9 10 9	40.3 24.8 *15.7	31.1 17.8 13.2	11 13 13	56.6 61.6 39.1	31.8 32.2 23.6
33218 00	Cast iron soil pipe and fittings, including special fittings, n.s.k.	(NA)	(X)	2.4	-	-	-
33219	Other gray iron castings1,000 s			0 707 0		27.070.0	5 004 0
33219 31 33219 39	tons Rolls for rolling mills do Automotive uses do	(NA) 17 69	(X) (S) 1 770.7	3 707.9 153.2 1 497.3	(NA) 12 90	³ 7 279.8 (S) 3 968.0	5 081.9 124.2 2 533.1
33219 49 33219 98	Construction and utility uses do dod	95 410	(S) (S) (X)	464.4 1 564.8	106 485	(S) **2 477.3	463.3 1 940.2
33219 00 33210 00	Grav and ductile iron foundries, n.s.k., typically for	(NA)		28.4	(NA)	530.2	21.1
33210 02	establishments with 20 employees or more (see note) Gray and ductile iron foundries, n.s.k., typically for establishments with less than 20 employees (see note)	(NA) (NA)	(X) (X)	160.5 46.1	(NA) (NA)	⁵212.8 ⁵125.0	127.4 73.4
	MALLEABLE IRON FOUNDRIES	((17)		40.1	((14)	120.0	70.4
		(81.8.)		7070.0			000 5
33 22 33221	Total Standard malleable castings:	(NA)	(X)	7370.8	(NA)	(X)	669.5
33221 00	Standard malleable castings1,000 s tons	38	115.5	208.0	53	528.3	453.0
33222	Pearlitic malleable castings:						
33222 00 33220 00	Pearlitic malleable iron castings do Malleable iron foundries, n.s.k., typically for establishments with 20 employees or more (see note) do	16 (NA)	99.7 (X)	150.6 9.5	25 (NA)	237.3 (X)	208.7 5.4
33220 02	Malleable iron foundries, n.s.k. typically for establishments with less than 20 employees (see note)	(NA)	(×) (X)	2.7	(NA)	(NA)	2.4
	STEEL INVESTMENT FOUNDRIES						
0004		(81.8.)		000.0	(81.8.)		404.4
33 24 33240	Total Steel investment castings:	(NA)	(X)	963.6	(NA)	(X)	434.1
33240 63 33240 64	Carbon, including low alloy 1,000 lb Alloy, including stainless do	48 46	(S) (S) (S)	139.5 233.2	36	(S)	79.0
33240 66 33240 67	Stainless steel do	59		198.4	- 59	33 104.9	334.2
33240 00	alloys) do Steel investment foundries, n.s.k., typically for establishments with 10 employees or more (see note) do	31	22 971.7	354.2 34.5	_! (NA)	⁵ 1 954.9	16.4
33240 02	Steel investment foundries, n.s.k., typically for establishments with less than 10 employees (see note) do	(NA) (NA)	(X) (X)	3.9	(NA)	536.4	4.5
	STEEL FOUNDRIES, N.E.C.	()			(y		
00.05					(114)	24.000.4	0.005.0
33 25- — 33252 —	Total Carbon steel castings, except investment	(NA) (NA)	(X) (X)	2 009 .7 982.0	(NA) (NA)	³ 1 60 2.1 ³ 1 120.2	2 2 05.8 1 250.9
33252 12	Cast steel railroad car wheels1,000 s	(114)	275.9	199.4	- 3	606.5	446.7
33252 13 33252 15	Railway specialties, except cast railroad car wheels do Rolls for rolling mills do Other carbon steel castings do	12 9	(S)	21.2	L 11 7	26.2	36.9
33252 19 33252 00	Other carbon steel castings do Carbon steel castings, except investment, n.s.k do	126 (NA)	*292.6 (X)	753.2 8.3	129 (NA)	*481.8 5.8	760.7 6.6
33254 33254 21	High alloy steel castings, except investment do	(NA) 14	(X) **44.8	496.0 95.3	(NA) 13	³ 108.6 50.5	367.0 84.1
33254 31 33254 00	Other high alloy steel castings do do do High alloy steel castings, except investment, n.s.k do do	100 (NA)	**57.8 (X)	393.9 6.9	101 (NA)	*56.7 ⁵ 1.4	278.4 4.5
33255	Other alloy steel castings, except investments do	(NA)	(X)	465.1	(NA)	³ 324.7	521.0 54.2
33255 51 33255 55 33255 59	Railway specialties do Rolls for rolling mills do All other alloy steel castings do	4 8 80	13.1 **28.4 (S)	22.0 51.2 382.5	9 8 76	47.6 **19.2 **255.1	54.2 51.1 409.2
33255 00 33250 00	Other alloy steel castings, except investments, n.s.k do	(NA)	(S) (X)	9.5	(NA)	⁵ 2.8	6.5
33250 02	20 employees or more (see note) do do Steel foundries, n.e.c., n.s.k., typically for establishments with	(NA)	(X)	45.1	(NA)	⁵ 27.9	38.4
	l less than 20 employees (see note) do l	(NA)	I (X)	21.4	(NA)	⁵20.7	28.5

See footnotes at end of table.

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Table 6a. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977-Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982			1977	
1000	and the second	Number of	Product s	hipments ¹	Number of Product shipm		ments ¹
1982 product	Product	companies with			companies with		
code		shipments of		Value	shipments		Value
		\$100,000 or more	Quantity ²	(million dollars)	\$100,000 or more	Quantity ²	(million dollars)
	ALUMINUM FOUNDRIES		Gradinity	utilai 3)		Guanny	
3361- —	Total	(NA)	(X)	72 810.8	(NA)	(X)	2 294.2
33611 33611 00	Aluminum and aluminum-base alloy die castings: Aluminum and aluminum-base alloy die castings (except		*** ***				
33612	cast aluminum cooking utensils)mil/lb Other aluminum and aluminum-base castings (including	271	**1 224.2	1 414.5	234	1 0 0 0.5	1 086.8
	cast finished products)	(NA)	(X)	1 256.4	(NA)	(X)	1 055.0
33612 11 33612 31	Sandmil lb Permanent and semipermanent mold do	383 115	196.1 *259.2	569.8 434.0	358 145	*186.9 351.0	377.0 508.8
33612 51 33612 61	Investment do Other do	37 35	(S) (S)	73.7 105.1	24 43	(S) *38.3	30.6 74.8
33612 73	Nonelectric cast aluminum pressure cookers, household						
33612 00	type and nonelectric cast aluminum cooking utensils Aluminum and aluminum-base alloy castings, n.s.k	5 25		29.0 44.8	9 16		44.6 19.1
33610 00	Aluminum and aluminum-base alloy castings, n.s.k Aluminum foundries, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	83.2	(NA)	(0)	94.3
33610 02	Aluminum foundries in six typically for establishments with						
	less than 10 employees (see note)	(NA)	(X)	56.8	(NA)	(X)	58.2
	BRASS, BRONZE, AND COPPER FOUNDRIES						
336 2- —	Total	(NA)	(X)	7714.7	(NA)	(X)	6 15. 6
33620	Copper and copper-base alloy castings: Sand castings:						
33620 20 33620 21	Alloy C84400mil lb Other leaded red and semired brasses do	58 113	*38.4	82.3 80.0	(NA) (NA)]	
33620 22	Tin bronzes, including leaded and high leaded do	59	(S) *46.8	55.0	(NA)		
33620 23	Other alloys, including yellow and leaded yellow brasses, nickel tin bronzes, nickel silvers, lead						
33620 24	bronzes, and special alloys Copper and high copper alloysmill lb_	49 42	**104.5 20.8	72.3	(NA) (NA)	- *218.9	365.5
33620 25	Engineered alloys, including manganese bronzes,	42	20.8	12.3			
	silicon bronzes and brasses, aluminum bronzes, and copper nickels do	101	*65.8	102.5	(NA)		
33620 31 33620 42	Permanent and semipermanent mold do	11 10	(S) (S) (S)	33.2 12.8	17 23	*20.8 23.6	32.0 47.9
33620 51	Die, including bearing and bushings do Investment 1,000 lb_	17	(S)	9.8	19	(S) *37.7	12.8
33620 61 33620 72	Othermil lb Copper-base alloy bearings and bushings, nonmachined,	24	**50.6	52.1	45	*37.7	62.7
33620 00	except die cast Copper and copper-base alloy castings, n.s.k., typically for	13	190.9	13.7	31	(X)	27.5
	establishments with 10 employees or more (see note)	(NA)	(X)	108.6	(NA)	(X)	48.2
33620 02	Copper and copper-base alloy castings, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	19.9	(NA)	(X)	19.1
	NONFERROUS FOUNDRIES, N.E.C.						
336 9	Total	(NA)	(X)	7987.0	(NA)	(X)	878.1
33691 —	Zinc and zinc-base alloy castings	(NA)	(X)	563.1	(NA)		609.9
33691 51	Die mil lb	194	*303.5	534.2	196	(X) *446.6	586.3
33691 61 33691 00	Other do Zinc and zinc-base alloy castings, n.s.k	13 (NA)	(S) (X)	15.1 13.9	17 (NA)	21.5 (X)	22.9 .7
33692	Magnesium and magnesium-base alloymin base	(NA)	(X)	92.4	(NA)	(X)	83.3
33692 11 33692 31	Sandmil lb Diedo	22 10	(X) (S) 5.5	67.4 17.1	25 12	(X) (S) **9.6	32.2 31.8
33692 33 33692 41	Cast anodes do	3		8.0 -		**9.6 1 0 .8	15.2 3.5
33692 00	Magnesium and magnesium-base alloy, n.s.k.	(NA)	(X)	0.0		(X)	.6
33693 —	Other ponterrous castings	(NA)	(X)	259.1	(NA)	(X)	138.8
33693 71 33693 91	Lead and lead-base alloy diemil bmil bmil bdo	14	(X) (S) *11.7	19.0 67.5	12	(X) *38.3	24.6
33693 99	Other nonferrous metal castings, excluding die castings do	37	(S) (X)	168.9	35	(S)	112.5
33693 00 33690 00	Other nonferrous castings, n.s.k.	(NA)	(X)	3.7	(NA)	(X)	1.7
33690 0 2	establishments with 10 employees or more (see note)	(NA)	(X)	48.9	(NA)	(X)	25.2
	Nonferrous foundries, n.e.c., n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	23.5	(NA)	(X)	20.9

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative-record data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00".

¹Data reported by all producers, not just those with shipments of \$100,000 or more. ²For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S). ³Includes estimated n.s.k. data. ⁴For 1982, product code 33211 39 is included with product code 33211 42 to avoid disclosing data for individual companies. ⁵Data estimated. ⁶For 1982, product code 33217 37 is included with product code 33217 40 to avoid disclosing data for individual companies. ⁷Additional tonnage data are published in the Current Industrial Report M33A, Iron and Steel Castings. Data differ from census data because CIR production data "for own use" include Interplant transfers and castings produced and consumed by plants with captive foundries.

Table 6b. Product Classes-Value of Shipments by All Producers for Specified States: 1982 and 1977

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

class shipments or they disclose data for individual com	T	T		i terms, see appendi	kesj
Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments
33211, DUCTILE IRON PRESSURE PIPE AND FITTINGS			33252, CARBON STEEL CASTINGS, EXCEPT		
United States	541.6	497.6	INVESTMENT		
New Jersey	80.2	76.2	United States	982.0	1 250.9
Ohio	52.1	(NA)			
33212, OTHER DUCTILE IRON CASTINGS			Alabama California	81.2 70.5	71.8 47.8
United States	1 113.7	1 125.6	Georgia	5.7 53.9	(BB) 160.9
AlabamaCalifornia	34.9 29.0	16.7 23.9	Indiana	44.8	74.9
Illinois Indiana	97.1 35.1	110.2 29.5	lowa	60.4 40.1	44.0 (FF)
Kansas Michigan	7.0	8.5 322.8	Michigan Missouri	31.5 14.3	41.7 (FF)
Minnesota	19.2 10.5	20.2 (NA)	New Hampshire	2.6	(BB)
North Carolina	8.3 260.4	5.8 239.2	New York	27.8	59.1
Oklahoma	29.8	16.1	Ohio Pennsylvania	133.6 122.9	177.3 183.3
Pennsylvania Tennessee	39.5 33.6	17.6 69.6	Texas Washington	41.0 45.6	57.9 26.6
TexasWashington	18.8	16.5 5.1	Wisconsin	68.1	115.3
Wisconsin	112.7	77.9			
33216, GRAY IRON MOLDS AND STOOLS FOR HEAVY STEEL INGOTS			33254, HIGH ALLOY STEEL CASTINGS, EXCEPT INVESTMENT		
United States	345.8	551.4	United States	496.0	367.0
Pennsylvania	147.6	260.5			
33217, CAST IRON PRESSURE PIPE AND FITTINGS			AlabamaCalifornia	13.1 36.9	8.8 24.1
United States	190.5	177.7	Illinois Indiana	8.9 11.5	32.6 5.1
Alabama	56.1	57.4	Michigan	7.8	17.1
Illinois Michigan	2.0 2.2	(AA) (NA)	Missouri	25.1 20.5	(FF) (CC)
Ohio Pennsylvania	10.5 8.3	(CC) 13.2	New Jersey Ohio	55.1	43.3
33218, CAST IRON SOIL PIPE AND FITTINGS, GRAY IRON			Pennsylvania Texas Washington Wisconsin	64.4 12.8 28.9 65.3	61.9 9.4 19.1 26.0
United States	181.6	20 0. 3		00.3	20.0
California	21.3	20.8	33255, OTHER ALLOY STEEL CASTINGS,		
33219, OTHER GRAY IRON CASTINGS			EXCEPT INVESTMENT		
United States	3 707.9	5 081.9	United States	465.1	521.0
Alabama Arkansas	28.9 16.8	39.3 11.9		154	(55)
California Colorado	67.8 5.1	85.8 10.3	Alabama California	15.4	(EE) 28.9
Connecticut	27.4	25.5	Connecticut	2.6	(CC) 10.6
Georgia Illinois	18.2 371.7	19.3 500.7	Michigan	6.7	13.1
Indiana lowa	303.6 124.5	386.1 93.9	New Hampshire	2.8 41.2	(NA) (GG)
Kansas	19.4	29.5	Ohio Pennsylvania	61.0 86.7	35.3 121.9
Maryland Massachusetts	12.1 49.3	12.6 42.7	Texas Wisconsin	50.9 36.6	32.9 64.3
Michigan Minnesota	634.9 36.7	1 371.1 39.4			
Missoun	75.7 6.2	70.9 8.7	33611, ALUMINUM AND ALUMINUM-BASE		
New York	23.3 159.6	27.2 227.8	ALLOY DIE CASTINGS		
North Carolina	159.0	13.2 967.0	United States	1 414.5	1 086.8
Oklahoma	16.1	26.7	United States	1 414.5	
Oregon Pennsylvania	12.0 257.0	9.6 235.7	Arkansas California	16.3 118.8	9.5 73.0
Rhode IslandSouth Carolina	4.4	(AA) 7.8	Connecticut	15.2 141.0	22.3 123.7
Tennessee	110.4	135.1	lowa	12.7	12.2
Texas Virginia	75.7 56.3	67.0 (GG)	Massachusetts	15.8 168.9	10.2 96.0
Washington West Virginia	9.4 32.9	6.6 17.4	Michigan Minnesota	37.3	27.6 15.2
Wisconsin	298.9	358.1	Nissouri New Jersey	17.6 19.7	15.2
33221, STANDARD MALLEABLE CASTINGS			New York	88.2	55.9
United States	208.0	4 53.0	Ohio Pennsylvania	192.0 72.5	171.0 64.9
IllinoisOhio	10.4 35.4	14.9 58.3	South Carolina	14.4 20.3	14.6 9.9
Pennsylvania Wisconsin	25.5	67.1	Texas Wisconsin	26.1 116.0	10.4 124.9
See footnotes at end of table					

See footnotes at end of table.

MANUFACTURES-INDUSTRY SERIES

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977—Con.

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments
33612, OTHER ALUMINUM AND ALUMINUM- BASE CASTINGS			33691, ZINC AND ZINC-BASE ALLOY CASTINGS		
United States	1 256.4	1 055.0	United States	563.1	6 0 9.9
	1 200.4		California	41.5	37.9
Alabama	33.5	(GG)	Connecticut	12.4	15.0
Anizona	3.3	3.0	Illinois	72.7	71.3
California	185.2	114.0	Michigan	169.0	170.0
Colorado	10.8 8.3	8.9 8.7	Minnesota		8.3
Connecticut	0.3	0./	Missouri	19.7	16.4
Florida	8.2	4.1	New Jersey	15.9	9.3
Georgia	2.6	.9	New York	58.6 55.4	53.9 95.1
Illinois	31.0	32.9	Ohio Pennsylvania	22.8	22.1
Indiana	75.2	70.1	Contraction of the local sector of the local s		
lowa	31.1	9.5	Tennessee	5.5	7.2
			Texas	3.0	1.4 15.1
Kansas	4.0	5.6	Wisconsin	10.2	10.1
Massachusetts	73.3	11.3	33692, MAGNESIUM AND MAGNESIUM-BASE		
Michigan Minnesota	54.0	39.9	ALLÓY		
Missouri	49.5	32.4			
			United States	92.4	83.3
New Hampshire	23.5	6.8	California	7.5	6.5
New Jersey New York	17.6	6.5	Illinois	11.5	6.6
New York	72.1	105.4	Ohio	5.9	5.4
North Carolina	14.4	6.7 200.6	33693, OTHER NONFERROUS CASTINGS		
Ohio	213.3	200.6			
Oklahoma	13.3	8.2	United States	259.1	138.8
Pennsylvania	67.3	38.9	Alabama	4.5	(AA)
Rhode Island	2.8	1.3	California	29.9	22.5
Texas	37.3	26.9	Illinois	4.4	(BB)
Utah	2.7	(AA)	New York	16.1	(BB)
Washington	10.5	11.6	Pennsylvania	2.4	1.0
Wisconsin	94.0	78.7	Wisconsin	3.9	(AA)

Note: For 1977, the following value ranges (in million dollars) substitute for actual figures withheld to avoid disclosing data for individual companies: AA-less than \$2.0 but not 0; BB-\$2.0 to \$4.9; CC-\$5.0 to \$9.9; EE-\$10.0 to \$19.9; FF-\$20.0 to \$49.9; GG-\$50.0 or more.

Table 6c. Product Classes-Value Shipped by All Producers: 1982 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

1982 prod-									
uct code	Product class	1982	19811	1980¹	1979 ¹	1978 ¹	1977	1972	1967
3321- 33211 33212 33216 33217 33218 33219 33219 33210	Gray Iron castings Ductile iron pressure pipe and fittings Other ductile iron castings Gray iron molds and stools for heavy steel ingots Cast iron pressure pipe and fittings Cast iron soil pipe and fittings, gray iron Other gray iron castings Gray and ductile iron castings, n.s.k.	6 287.7 541.6 1 113.7 345.8 190.5 181.6 3 707.9 206.6	8 5 72. 9 583.4 1 232.2 996.2 172.4 225.6 5 157.0 206.1	7 839.2 543.5 1 153.7 579.1 180.8 187.9 4 985.4 208.8	9 150.4 572.1 1 394.5 761.2 184.2 227.1 5 825.1 186.2	8 843.6 587.2 1 285.6 660.4 181.4 200.0 5 704.2 (S)	7 835.2 497.6 1 125.6 551.4 177.7 200.3 5 081.9 200.8	4 033.8 605.4 312.0 245.4 220.2 2 546.2 104.6	2 740.4 (NA) (NA) (NA) (NA) 156.0 (NA) 117.5
3322- 33221 33222 33220	Malleable Iron castings Standard malleable castings Pearlitic malleable castings Malleable iron castings, n.s.k.	37 0.8 208.0 150.6 12.2	5 07.7 305.8 185.5 16.4	4 9 4.2 316.1 165.7 12.4	707. 9 461.3 237.0 9.7	679.9 450.6 218.3 (S)	669.5 453.0 208.7 7.8	484.8 345.8 129.3 9.7	417.2 (NA) (NA) (NA)
33240	Steel investment castings	963.6	95 1.0	899.4	748.0	5 12.4	434.1	237.7	167.6
3325- 33252 33254 33255 33250	Steel castings, n.e.c. Carbon steel castings, except investment High alloy steel castings, except investment Other alloy steel castings, except investment Steel castings, n.e.c., n.s.k.	2 009.7 982.0 496.0 465.1 66.5	3 002.2 1 621.8 702.0 608.7 69.8	3 147.1 1 815.6 671.9 607.3 52.3	3 00 5.7 1 744.9 611.0 615.8 34.0	2 5 34. 9 1 445.9 486.7 497.5 (S)	2 20 5.8 1 250.9 367.0 521.0 66.9	1 050.3 543.7 127.7 346.5 32.4	1 042.1 619.0 (NA) (NA) 33.1
3361- 33611 33612 33610	Aluminum castings Aluminum and aluminum-base alloy die castings Other aluminum and aluminum-base castings Aluminum foundries, n.s.k.	2 810.8 1 414.5 1 256.4 140.0	3 32 5.9 1 764.4 1 389.9 171.6	3 134. 6 1 650.0 1 266.9 217.7	3 159.9 1 653.2 1 349.5 157.2	2 613.5 1 302.1 1 143.5 (S)	2 294.2 1 086.8 1 055.0 152.5	1 172.3 532.6 509.7 130.0	885.4 (NA) (NA) (NA)
33620	Copper and copper-base alloy castings	714.7	888.1	879 .0	86 2.0	689.9	615.6	462.9	432.3
3369- 33691 33692 33693 33690	Nonferrous castings, n.e.c. Zinc and zinc-base alloy castings Magnesium and magnesium-base alloy Other nonferrous castings Nonferrous castings, n.e.c., n.s.k.	98 7.0 563.1 92.4 259.1 72.4	1 004.3 571.5 117.6 247.5 67.8	98 2. 9 556.4 138.8 243.5 44.1	1 035.1 657.9 125.3 213.5 38.4	9 38. 5 605.8 (S) 163.2 (S)	878.1 609.9 83.3 138.8 46.1	6 03. 5 401.6 41.3 94.7 65.9	551.3 323.3 - 178.5 49.5

¹Figures are estimates derived from a representative sample of manufacturing establishments canvassed in annual survey of manufactures and, therefore, may differ from results that would be obtained from a complete canvass of all manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures volumes for this period.

Table 7. Materials Consumed by Kind: 1982 and 1977

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

	iations and symbols, see introductory text]	1982	2	1977		
1982 material	Material		Delivered cost		Delivered cost	
code		Quantity ¹	(million dollars)	Quantity ¹	(million dollars)	
	INDUSTRY 3321, GRAY IRON FOUNDRIES					
	Materials, parts, containers, and supplies	(X)	2 082.8	(X)	2 671.6	
331051	Pia iron, excluding silvery iron 1,000 s tons	662.8	148.9	1 957.3	343.3	
333404	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.): Aluminum, unalloyed do	*.4	.6	*1.1	1.2	
333404 333405 333121	Aluminum-base alloys do do_	2.9	4.2 1.7	3.6 (S)	1.2 3.9 1.5	
334123	Copper-base alloy raw materials (ingot, billets, shot, waffle, hardeners, etc.) do Zinc and zinc-base alloys do	*5.4	9.2	(S)	6.3	
333348 333971	Nickel-base alloys do	F (S)	13.1	(X)	(4)	
333982 333973 331313	Cobalt-base alloys do Magnesium and magnesium-base alloys Ferromanganese, silicomanganese, and manganese 1,000 s tons	(S) *42.1	21.1 15.5	33.5 97.2	33.4 41.7	
331320 331331	Ferrochromium do do do do do do do	140.6	5.4 66.4	10.1 176.6	6.3 67.0	
331309 190023	Other ferroalloys, including silvery iron do do Iron and steel purchased scrap (excluding home scrap) do	**110.1 5 292.7	48.3 432.6	264.1 9 252.9	80.4 688.2	
144603 325501	Sand do Clay refractories do Nonclay refractories do	(S) (S) (S) (X)	81.3 23.4 19.0	5 554.3 (S) *55.2	86.9 30.9	
329701 354402 329101	Industrial dies, molds, jigs, and fixtures Grinding wheels and other abrasive products (except	X X	10.2	(X)	15.0 (⁴)	
362002	industrial diamonds) Electrodes		17.6 12.1	XX XX XX	(4) (4)	
289953 356501	Pattern waxIndustrial patterns		(³) 25.6	(X)	(4) (4)	
970099 971000	All other materials and components, parts, containers, and supplies, excluding coal and coke		³ 901.7 224.9	XX	⁴ 1 082.4 183.2	
971000	אמניומוס, אמנט ניוומויס, מוע סעואויס, ווא	(^)	224.5	(^)	103.2	
	INDUSTRY 3322, MALLEABLE IRON FOUNDRIES					
	Materials, parts, containers, and supplies	(X)	66.2	(X)	197.5	
331051	Pia iron, excluding silvery iron 1,000 s tons	15.2	3.0	(S)	6.2	
222404	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.): Aluminum, unalloyed do			- (D)		
333404 333405 333121	Aluminum, unaloyed do			- (D) (X) (D)	(D) .7 (D)	
334123	Copper-base alloy raw materials (ingot, billets, shot, waffle, hardeners, etc.) do	0.	1.6	.3	.4	
333348 333973	Zinc and zinc-base alloys do dodo	-		- (D) .1	(D) .1	
333971 333982 331313	Nickel-base alloys do Cobalt-base alloys do Ferromanganese, silicomanganese, and manganese do	-	.3	- (X) (X) 2.8	(⁵) (⁵) 1.6	
331320 331331	Ferrosilicon (more than 8 percent silicon) do	- 6.5	2.8		.2 7.5	
331309 190023	Other ferroalloys, including silvery iron do do Iron and steel purchased scrap (excluding home scrap) do	2.2 204.2	1.3 16.8	15.8 808.5	4.4 61.3	
144603 325501	Sand do Clay refractories do	*109.3	2.2	412.5 (S) 6.2	5.1 3.3	
329701 354402 329101	Nonclay refractories do Industrial dies, molds, jigs, and fixtures Grinding wheels and other abrasive products (except	(S) (X)	.8 (⁶)	6.2 (X)	2.5 (⁵)	
356501	industrial diamonds)	XX XX XX	1.1	(X) (X) (X)	(⁵) (⁵) (⁵)	
362002 289953	Electrodes		(⁶) 6.9	(X) (X)	(5) (5)	
970099	All other materials and components, parts, containers, and supplies, excluding coal and coke		25.2	XX	⁵ 95.5	
971000	Materials, parts, containers, and supplies, n.s.k.*	(X)	8.7	(X)	8.2	
	INDUSTRY 3324, STEEL INVESTMENT					
	FOUNDRIES		1000			
	Materials, parts, containers, and supplies	(X)	282.4	(X)	118.3	
331051	Pig iron, excluding silvery iron 1,000 s tons 1,000 s tons Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot,	(S)	1.6	(S)	2.3	
333404 333405	etc.): Aluminum, unalloyed do	(Z)	Ø	(D)	(D)	
333405 333121 334123	Aluminum-base alloys do Copper, unalloyed (cathodes, ingot, cakes, slabs, etc.) do Copper-base alloy raw materials (ingot, billets, shot, waffle,	(Z) (S) (Z)	(*) (*) (Z)	(D) (S) (D)	(D) (D)	
333973	hardeners, etc.) do Magnesium and magnesium-base alloy do	.6 (S) 7.3	1.1 (⁷)	*1.1 (D)	1.3 (D)	
333971 333982	Nickel-base alloy dodo	4.7	49.3 27.9	(D) (X) (Ø) (Ø) (Ø) (Ø) (Ø) (Ø) (Ø) (Ø) (Ø) (Ø	(D) (⁰) (¹)	
331313 331320 331331	Ferromanganese, silicomanganese, and manganese 1,000 s tons do Ferrochromium do do do do do	(S) 2.9 1.1	.4 2.5 .4	(S) (X)	1.2 3.5 (D) ⁸ 32.8	
331309 190023	Other ferroalloys, including silvery iron do ton and steel purchased scrap (excluding home scrap) do	1.1 11.7 74.3	16.5 7.6	(D) (S) (S)	832.8 6.2	
144603 325501	Sand do Clay refractories do	*70.1 *23.0	10.1 2.3	(S) (S) *5.4	.9 .7	
329701 354402	Nonclay refractories do	(S) (X)	6.9 9.4	*5.4 (X)	2.4 (⁹)	
329101 356501	Grinding wheels and other abrasive products (except industrial diamonds)		8.3 2.2	×	(⁹) (⁹)	
	I Industrial patterns	(X) 1	2.2	(^)	(*)	

See footnotes at end of table.

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Table 7. Materials Consumed by Kind: 1982 and 1977-Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1982		1982		1977		
material code	Material	Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (million dollars)	
	INDUSTRY 3324, STEEL INVESTMENT FOUNDRIES—Con.					
362002	Electrodes	(X)	1.2	x	(9)	
289953 970099	Pattern wax All other materials and components, parts, containers, and	(X) (X)	7.9	(X) (X)	(⁹)	
971000	supplies, excluding coal and coke Materials, parts, containers, and supplies, n.s.k. ²	×	⁷ 84.1 42.7	(X) (X)	⁹ 49.3 17.5	
	INDUSTRY 3325, STEEL FOUNDRIES, N.E.C.					
331051	Materials, parts, containers, and supplies Pig iron, excluding silvery iron 1,000 s tons	(X) (S)	6 07.7 10.7	(X) (S)	714. 3 8.2	
	Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.):					
333404 333405 333121	Aluminum, unalloyed do Aluminum-base alloys do Copper, unalloyed (cathodes, ingot, cakes, slabs, etc.) do	*1.1 (S) **2.5	1.3 1.0 2.9	1.9 .7 (S)	1.9 .8 1.3	
334123	Copper-base alloy raw materials (ingot, billets, shot, watfle, hardeners, etc.)	*2.0	3.2	10.3	1.3	
333973 333971 333982	Magnesium and magnesium-base alloys do Nickel-base alloy do Cobalt-base alloy 1,000 lb	(D) (S) *461.5	(¹⁰) 21.6 2.4	**.2 (X) (X)	.2 (⁹)	
331313 331320	Ferromanganese, silicomanganese, and manganese 1,000 s tons Ferrochromium do	*17.1 **12.6	8.9 11.9	*43.1 **23.0	(7) 19.9 19.9	
331331 331309	Ferrosilicon (more than 8 percent silicon) do Other ferroalloys, including silvery iron do	**7.7 (S) *995.7	4.8 14.2	**21.7 *32.6	8.9 ⁹ 33.4	
190023 144603 325501	Iron and steel purchased scrap (excluding home scrap) do Sand do do Clay refractories do	(S) (S)	93.7 28.0 6.2	1 844.1 *1 249.3 (S)	154.0 30.8 10.6	
329701 354402	Nonclay refractories do Industrial dies, molds, jigs, and fixtures Grinding wheels and other abrasive products (except	(S) (S) (S) (X)	9.8 6.1	(S) (S) (X)	7.8 (⁹)	
329101 356501	industrial diamonds)	XXXX XXXX	12.7 7.6	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	(⁹)	
362002 289953 970099	Electrodes Pattern wax	× ×	24.0 (¹⁰)	(X) (NA)	(*) (*) (*) (*)	
970099 971000	All other materials and components, parts, containers, and supplies, excluding coal and coke	XX	¹⁰ 232.9 103.8	XX	⁹ 349.6 55.2	
	INDUSTRY 3361, ALUMINUM FOUNDRIES					
	Materials, parts, containers, and supplies	(X)	1 102.2	(X)	1 05 2.8	
331051	Pig iron, excluding silvery iron1,000 s tons1,000 s tons Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot,	2.3	1.4	59.4	8.5	
333404 333405	etc.): Aluminum, unalloyed do Aluminum-base alloys do	**59.7 (S)	67.1 503.2	108.7 538.1	104.0 517.7	
333121 334123	Copper, unalloyed (cathodes, ingot, cakes, slabs, etc.) do Copper-base alloy raw materials (ingot, billets, shot, waffle, hardeners, etc.) do	(S) **2.0	1.7 20.9	1.4	1.9 11.9	
333348 333973	Zinc and zinc-base alloys do Magnesium and magnesium-base alloys do	(S) *32.1 (S) 2.1	20.5 22.0 7.0	63.3 2.9	41.6 6.2	
333971 333982 231220	Lead-base alloys do Cobalt-base alloys do Extractional constraints and the second se	2.1	.2	(11) (11) (11)	(1) (1) (1) (1) (1)	
331320 331313 331331	Ferrochromium do Ferromanganese, silicomanganese, and manganese do Ferrosilicon (more than 8 percent silicon) do	- 5.8	5.4		(11)	
331309	Other ferroalloys, including silvery iron do			L 114.6	114.7	
190023 190020 190024	Iron and steel do Aluminum and aluminum-base alloy do Copper and copper-base alloy do do	- 366.2	75.5 -	- 3.6 96.4 .5	.5 63.5 .5	
144603 325501	Sand do Clay refractories do	(S) (S) (S) (X)	10.4 1.1	186.0 1.0	6.0 .4	
329701 354401 329101	Nonclay refractories do Industrial dies, molds, jigs, and fixtures Grinding wheels and other abrasive products, except		1.5 35.4	1.2 (X)	., (⁹)	
356501	industrial diamonds	XX XX	4.0 5.8 (¹²)	XX	(9) (9)	
362002 289953 970099	Electrodes Pattern wax All other materials and components, parts, containers, and	8	1.0	(X) (X)	(°) (9)	
971000	supplies Materials, parts, containers, and supplies, n.s.k. ²	(X) (X)	¹² 198.8 139.8	(X) (X)	⁹ 168.5 116.2	
	INDUSTRY 3362, BRASS, BRONZE, AND COPPER FOUNDRIES					
	Materials, parts, containers, and supplies	(X)	263.0	(X)	240.7	
331051	Pig iron, excluding silvery iron 1,000 s tons 1,000 s tons Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot,	4.2	.9	(D)	(D)	
333404 333405	etc.): Aluminum, unalloyed do Aluminum-base alloys do	**1.0 (S)	1.2	•1.7 11.8	1.5 13.2	
	00	*15.2	26.3	(S)	15.9	
333121 334123	Copper, unalloyed (cathodes, ingot, cakes, slabs, etc.) do Copper-base alloy raw materials (ingot, billets, shot, waffle, hardeners, etc.) do	(S) 1.7	94.4	•71.7	91.8	

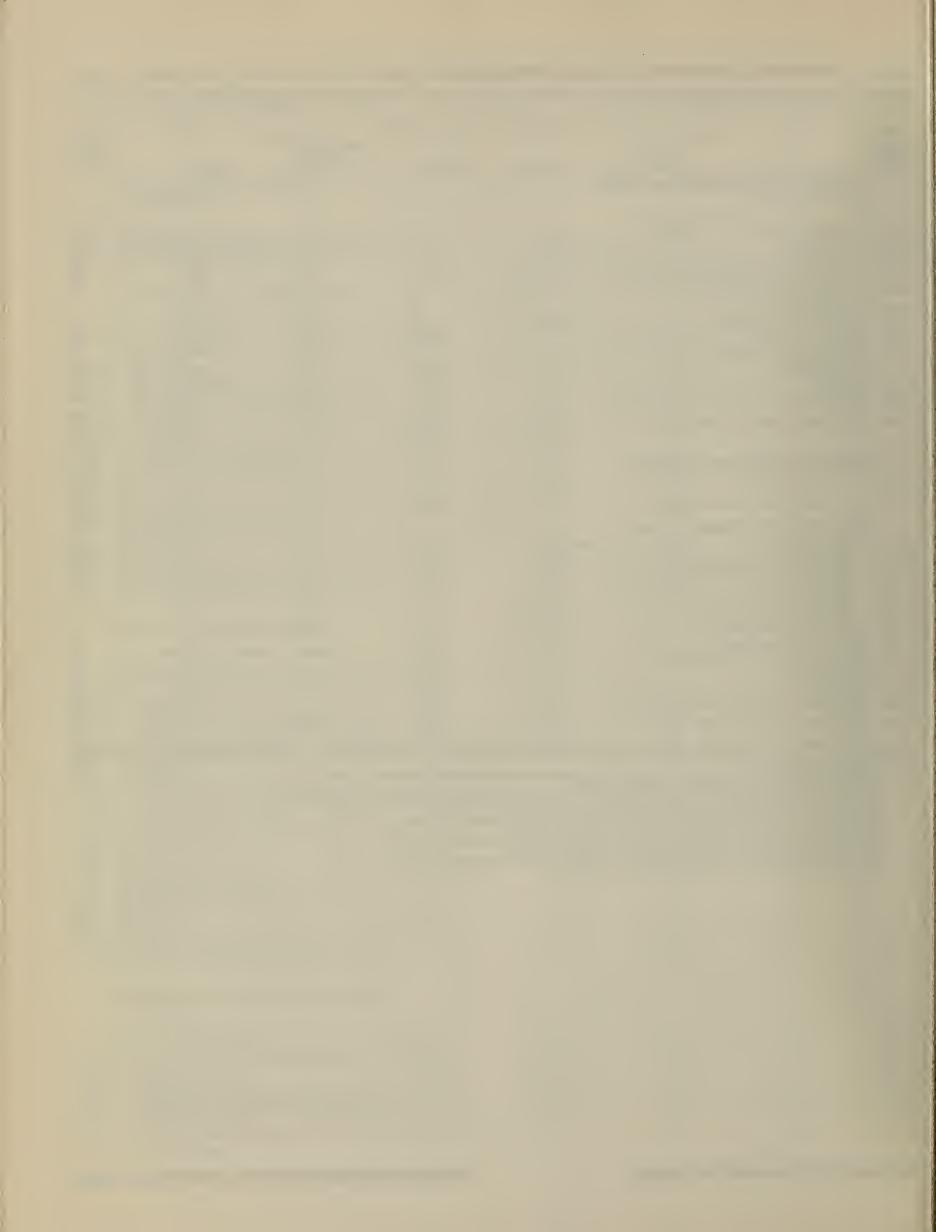
See footnotes at end of table.

Table 7. Materials Consumed by Kind: 1982 and 1977-Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

		19	182	15	977
1982 material code	Material	Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (million dollars)
333971 333982 331320 331313 331331 331309 190023 190024 140603 354402 329101 356501 362002 289953 970099 971000	INDUSTRY 3362, BRASS, BRONZE, AND COPPER FOUNDRIES - Con. Nonferrous metals, alloys, and ferroalloys (ingot, pig, shot, etc.) - Con. Lead-base alloys do Cobalt-base alloys do Ferrochromium do Ferrochromium do Ferrosilicon (less than 8 percent silicon) do Other ferroalloys, including silvery iron do Scrap (purchased scrap only): iron and steel Inon and steel do Aluminum and aluminum-base alloy do Sand do Industrial dies, jigs, and fixtures Grinding wheels and other abrasive products, except Industrial diamonds do Pattern wax All other materials and components, parts, containers, and supplies Materials, parts, containers, and supplies, n.s.k. ² do	」 .5 .5 18.6 (S) (X) (X) (X) (X) (X) (X)	.1 .9 .1 .4 14.8 2.6 2.0 1.5 1.2 (¹²) .1 ¹² 36.1 70.2	00000000000000000000000000000000000000	(D) (D) (D) (D) (D) (D) (D) (D) (D) (D)
333404 333405 333121 334123 333348 333973 331320 331313 331309 144603 354402 329101 356501 362002 289953 970099 971000	INDUSTRY 3369, NONFERROUS FOUNDRIES, N.E.C. Materials, parts, containers, and supplies	(X) **15.4 .2 (S) (S) (S) (S) (S) (S) (S) (S) (S) (S)	341.0 7.1 13.6 .3 120.8 18.9 23.3 23.3 .7 7.6 .6 .3 (¹²) .2	(X) 2.0 19.8 .2 1.9 147.2 *9.5 - - 19.8 (X) (X) (X) (X) (X)	323.4 2.0 19.0 .5 3.0 115.5 14.9 - .5 (°) (°) (°) (°) (°) (°) (°) (°) (°)

¹For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (5). ²Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form. ³For 1982, material code 289953 is included with material code 970099. ⁴For 1977, material codes 333348, 333971, 333982, 354402, 329101, 362002, 289953, and 356501 were included with material code 970099. ⁵For 1977, material codes 333971, 333982, 354402, 329101, 362002, and 289953 were included with material code 970099. ⁶For 1982, material codes 333971, and 362002 are included with material code 289953. ⁷For 1982, material codes 333404, 333405, and 333973 are included with material code 970099 to avoid disclosing data for individual companies. ⁸For 1977, material codes 333971 and 33982 were included with material code 970099. ⁹For 1977, material codes 333971 and 289953 were included with material code 970099. ⁹For 1977, material codes 333971 and 289953 are included with material code 970099. ⁹For 1977, material codes 333971 and 289953 are included with material code 970099. ⁹For 1977, material codes 333971 and 289953 are included with material code 970099. ¹⁰For 1982, material codes 333971 and 33982 are included with material code 970099. ¹¹For 1982, material codes 333971 and 333982 are included with material code 970099. ¹²For 1982, material codes 333971 and 333982 are included with material code 970099. ¹³For 1982, material codes 333971, 333982, 331320, 331313, and 331331 were included with material code 331309. ¹³For 1982, material code 362002 is included with material code 970099.



APPENDIX A. Explanation of Terms

This appendix is in two sections. Section 1 includes items which were requested of all establishments that were mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) that were not included on the report forms but were derived from information collected on the forms. Section 2 covers supplementary items that were requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in tables 3c and 3d of this report.

SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operates at different physical locations, even if the individual locations are producing the same line of goods, a separate report was requested for each location. If the company operates in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on the number of custodial employees, capital expenditures, inventories, or any shipments from inventories during the portion of the year the plant was in operation.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction to Part 1 of the General Summary subject report.

Employment and related items—The regular report forms requested separate information on production workers as of a payroll period for each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees — This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period ending nearest the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The ''all employees'' number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November. **Production workers**—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment who are engaged in the construction of major additions or alterations to the plant and who are utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls was also requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual industries shown in this report. They are included in the general summary and geographic area reports and in the final bound volumes as a separate category.

Payrolls—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1982. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, all bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers

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of corporations, but excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours—This item covers hours worked or paid for at the plant, including actual overtime hours (not straighttime equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials — This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, components, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed - In addition to the total cost of materials, which every establishment was required to report, information was also collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the specific materials consumed is shown in table 7 if appropriate to the industry. Establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the Introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of ''all other costs'' (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products — As in previous censuses, data were collected for almost all industries on the quantity and value of individual products shipped. In the 1982 census program, information was collected on the output of approximately 11,000 individual product items. The term "product," as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 items; whereas, "motor gasoline" was reported as a single item.

Approximately 6,000 of the product items were listed separately on the 1982 census report forms. Data for about 5,000 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1982 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a) together with the tieline total value collected in the census for reconciliation purposes.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1977 information is presented for most products.

Typically, both quantity and value of shipments information was collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers was also collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production was also collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1982 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments - The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication, since the products of some industries are used as materials by others. With some important exceptions, such as for motor vehicles and parts, this duplication is not significant at the four-digit industry level. However, it is significant at the two-digit and three-digit industry group level because these totals often include industries that represent successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the "Food" group and the addition of pulp mills to paper mills in the "Paper and Allied Products" group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the census of manufactures.

Value added by manufacture — This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and workin-process between the beginning- and end-of-year inventories.

Because of the change in instructions for reporting inventories for 1982, the 1982 figure for value added is not strictly comparable to prior-year data. This is explained more fully in the inventories section below.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and establishments under construction but not yet in operation, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures exclude that portion of expenditures leased from nonmanufacturing concerns, new facilities owned by the Federal Government but operated under contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers were also requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred to the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; i.e., it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form and is subject to sampling error (see table 3d). The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in both tables 3a and 3d. The figure in table 3a is a census universe total and may differ from the results of the ASM sample shown in table 3d. Since the figures in table 3d are subject to sampling error, they are not considered as reliable as the universe figures.

End-of-year inventories – Respondents were asked to report their 1981 and 1982 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown in footnote 4 of table 1a. However, the endof-1981 figure shown in this footnote may differ from the corresponding value published as part of the 1981 Annual Survey of Manufactures.

This difference at the four-digit SIC level is due primarily to the effects of industry shifts. As described in the Industry Classification of Establishments section of the Introduction, ASM noncertainty plants are allowed to shift from one industry to another in a census year; whereas, they are "frozen" in a particular industry in ASM years. Other explanations for this difference include the effects of sampling and processing errors and revisions to end-of-1981 data reported by respondents.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finishedproduct inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing," which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the Introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

Supplemental labor costs-Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records do not generally provide reliable figures on net employee benefits of these types.

Cost of purchased services-ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property are also included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force are also excluded.

The response coverage ratio shown in table 3d for each of the three types of purchased services listed above is a measure of the extent to which respondents reported for each item. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight; see section 3) for those ASM establishments that reported the specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

Electric energy used for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy and quantity of generated-less-sold electric energy were collected only on the ASM forms. The cost and quantity of purchased electric energy represent the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

Beginning- and end-of-year depreciable assets — The data encompass all fixed depreciable assets on the books of establishments at the beginning and at the end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciable capital assets, including inventories and intangible assets, such as patent rights and royalties. Also excluded are land and depletable assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.) Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

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The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or leasepurchase agreement. Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

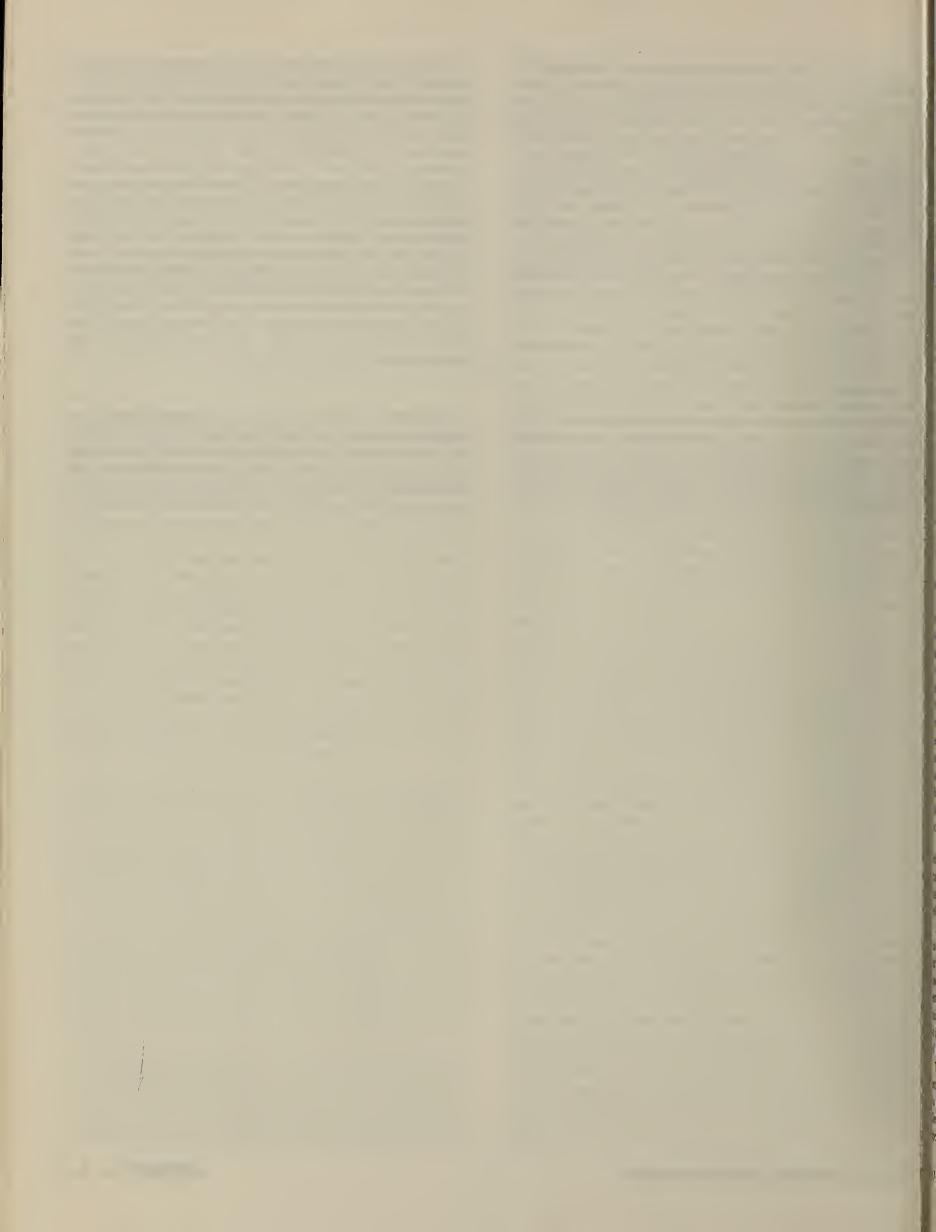
The "not specified by kind" or n.s.k. item for expenditures for new machinery and buildings, shown in table 3d, represents the total machinery and equipment expenditures for establishments that did not break down their expenditures for the three specific categories. This means that for most industries the specific categories are understated.

Retirements—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1982. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent was also requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant. **Rental payments** — This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company, and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

Depreciation charges—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.



APPENDIX B.

Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

DESCRIPTION OF SURVEY SAMPLE

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 55,000 manufacturing establishments selected from a total of about 225,000 establishments. These 225,000 establishments represent all manufacturing establishments of multiunit companies and all single-unit manufacturing establishments with five employees or more tabulated in the 1977 Census of Manufactures. This mail portion is supplemented by a Social Security Administration list of new manufacturing establishments opened after 1977. The individual establishments were defined as the sampling unit for this sample. This is a change from the previous ASM sample when companies were used as the sampling unit. The implication of this change is that the probability of selection of any establishment relates only to the size of the establishment itself and is independent of the size of the company with which the establishment is affiliated. The efficiencies associated with the change to an establishment sample have made it possible to reduce the mail sample panel from 70,000 establishments in 1978 to 55,000 establishments in the current panel.

The nonmail portion of the survey includes all single-unit establishments that were tabulated with less than five employees in the 1977 Census of Manufactures. Although this portion contained approximately 125,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of other Federal agencies. This administrative record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under special conditions, which safeguard the confidentiality of both tax and census records. Estimates for data for these small establishments were developed using industry averages in conjunction with the administrative information.

The corresponding estimates for the mail and nonmail establishments were added together, along with the adjusted base-year differences as defined in Description of Estimating Procedures below. The remaining description of the survey sample relates only to the mail portion of the ASM sample.

All establishments with 250 employees or more in the 1977 census were included in the survey panel with certainty. These establishments collectively account for approximately 65 percent of the total value of shipments for manufacturing establishments in the 1977 census. Smaller establishments were sampled with probabilities ranging from 1.000 down to 0.005 in accordance with mathematical theory for optimum allocation of a sample.

The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. For establishments included in the 1977 Census of Manufactures, the measure of size depended directly upon each establishment's 1977 product class values and the historic variability of the year-to-year shipments of each product class. Roughly equivalent measures of size were assigned to postcensus birth establishments based on their industry codes and anticipated payroll and employment.

The method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight to differences in employment, value added, and other general statistics, for these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of establishments into and out of a given sample panel without introducing a bias into the survey estimates.

DESCRIPTION OF ESTIMATING PROCEDURES

Most of the ASM estimates for the years 1978-1981 were computed using a modified "difference estimate" formula. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1977 census published number for an item total and the linear ASM estimate of the total for 1977. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

This base-year difference was then adjusted to reflect the estimated growth at the four-digit or, in the case of product classes, five-digit based Standard Industrial Classification (SIC) level from 1977 to the year of the survey; for example, 1981. It should be noted that due to processing constraints, the growth factors lagged one year; i.e., if 1981 is the survey year, they were not based on the estimated growth from 1977 to 1981 but rather the growth from 1977 to 1980. This one-year lag had negligible effect on the estimates, particularly at the total manufacturing level where the adjusted base-year difference accounted for less than 1 percent of the estimate for total value of shipments.

These adjusted base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1978-1981. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1982 sample data included in table 3d were also developed using difference estimates. However, since the universe totals for the census year (1977 or 1982) were not known, a modification of the procedure described above was necessary. For each item in table 3d, except purchased services and breakdown of expenditures for new machinery and equipment (see further description in appendix A, section 2), linear estimates of the publication totals from the ASM mail sample were adjusted by the difference between imputed census totals and the corresponding ASM mail sample estimates of these imputed totals. These imputed totals are obtained by applying industry average ratios to control item values at the establishment level. For example, an imputed total beginning assets figure is obtained by multiplying each establishment's total value of shipments by the industry (four-digit SIC) average for the ratio of beginning assets to shipments.

Separate estimates for the nonmail establishments were not developed. However, their contribution to the publication estimates is reflected in the difference adjustment.

The method of inventory valuation percentages included in table 3c was developed using both complete census information and ASM estimates. The percentages for the four major categories (LIFO, non-LIFO, valuation method not reported, and LIFO reported without associated value and reserve) were derived from the complete census and correspond to the values included in table 3d. The percentages for the specific non-LIFO methods of valuations (FIFO, average cost, specific costs, etc.) are ratio estimates developed from the ASM in conjunction with the census universe estimate for the total of the non-LIFO methods.

QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. Except for table 3c, they are presented in the form of relative standard errors, the standard errors divided by the estimated values to which they refer. In table 3c, "absolute" standard errors of the estimates are presented.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

 From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.

- From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- 3. From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total and about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors would also occur if a complete canvass were to be conducted under the same conditions as the survey.

Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

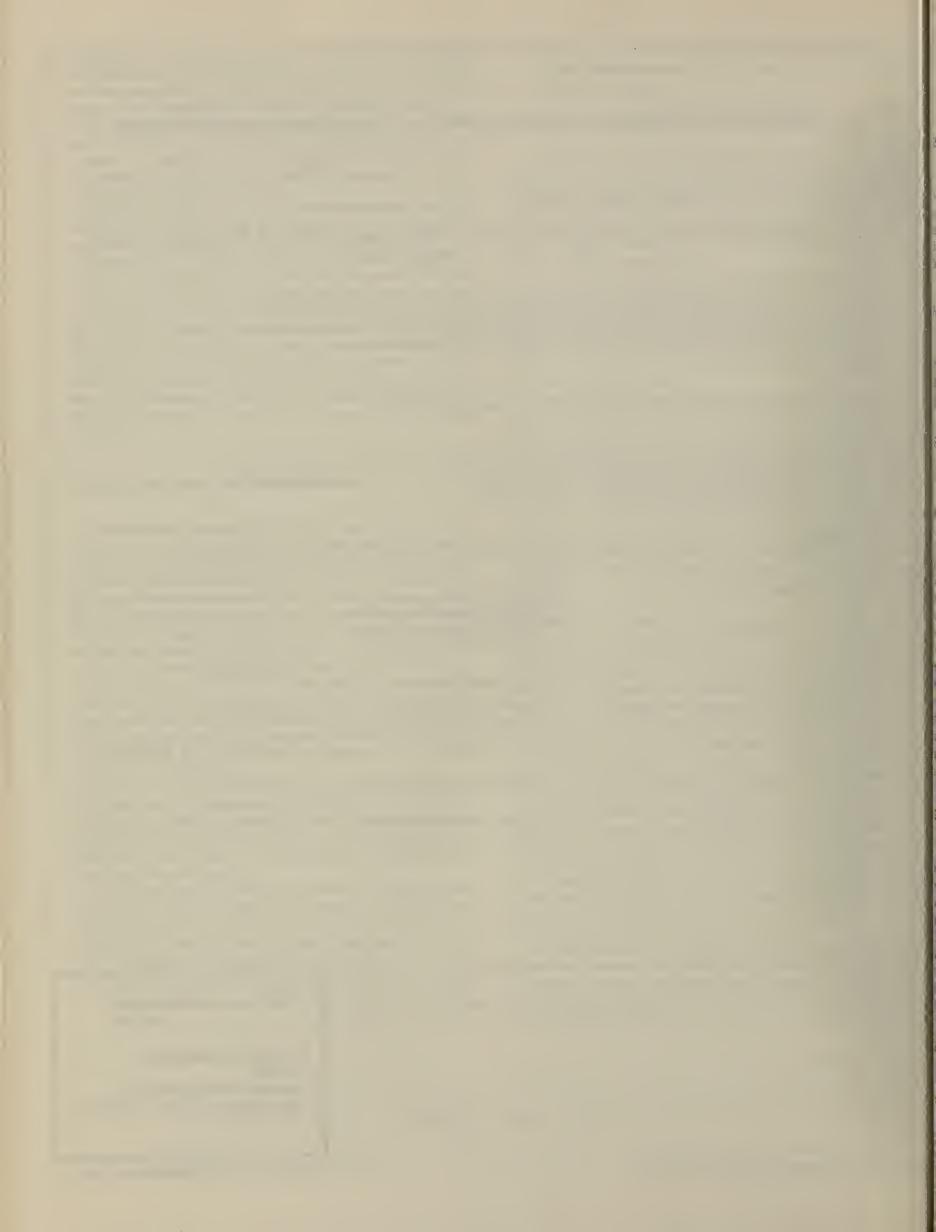
The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

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PUBLICATION PROGRAM

1982 CENSUS OF MANUFACTURES

Publications of the 1982 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publication order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, D.C. 20233

Preliminary Reports

Preliminary industry data are issued in 443 separate reports covering 452 industries (or combinations of industries). Preliminary data for States are grouped and released in reports for each of the nine census geographic divisions.

Final Reports

Final detailed statistics are issued in separate paperbound reports.

Industry series-82 reports (MC82-I-20A to -39D)

Each of the 82 reports provides information for a group of related industries (e.g., "dairy products" includes industries for butter, cheese, milk, etc.). Final figures for the United States are shown for each of the 452 manufacturing industries on quantity and value of products shipped and materials consumed, cost of fuels and electric energy, capital expenditures, assets, rents, inventories, employment, payroll, payroll supplements, hours worked, value added by manufacture, number of establishments, and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added by manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment and degree of primary product specialization. Statistics are given on production of specific products and consumption of energy and various materials by industry.

Geographic area series -51 reports (MC82-A-1 to -51)

A separate report for each State and the District of Columbia presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment, payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, SMSA's, and large industrial counties and places. Comparative statistics for earlier census years are shown for the State and large SMSA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity. Detailed statisticsncluding inventories, assets, rents, and energy costs-are presented only in statewide totals.

Subject series-10 reports (MC82-S-1 to -10)

Each of the 10 reports contains detailed statistics for an individual subject, such as: selected materials consumed, selected metalworking

operations, manufacturing activity in government establishments, concentration ratios in manufacturing, type of organization, water use in manufacturing, fuels and electric energy consumed (separate publications for industry statistics, and State and SMSA statistics), textile machinery in place, production indexes, and a general National-level summary.

Final Report Volumes

Final paperbound reports subsequently are assembled and reissued in clothbound volumes.

- Volume I. Summary and Subject Statistics—data previously issued in series MC82-S.
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All published data also are available on microfiche.

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Selected data-generally detailed information by industry and/or geographic area-also are available on public-use computer tapes. For the selected data, these tapes will provide the same information found in the final reports. Public-use computer tapes are available for users who wish to summarize, rearrange, or process large amounts of data. These tapes, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

OTHER ECONOMIC CENSUSES REPORTS

Data on retail trade, wholesale trade, service industries, construction industries, mineral industries, enterprise statistics, minority-owned businesses, women-owned businesses, and transportation also are issued as part of the 1982 Economic Censuses. A separate series of reports covers the censuses of outlying areas-Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. All published reports and microfiche are sold by the Superintendent of Documents, U. S. Government Printing Office. Appropriate announcements and order forms describing these products are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, D.C. 20233. Superintendent of Documents U.S. Government Printing Office Washington, D.C. 20402

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