DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 715013

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091.31 COMMERCE (Exports and Imports)

NO.	DATE	SUBJECT
1.	6 Jun 49	Textile Information Bulletin Number 17
~~2.~~	~~21 Jul 49~~	~~Additional Establishments for the Export Bazaar~~

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GENERAL HEADQUARTERS
SUPREME COMMANDER FOR THE ALLIED POWERS
Economic and Scientific Section
APO 500

6 June 1949

TEXTILE INFORMATION BULLETIN NUMBER 17
April 1949

In spite of the general slow-down in textile exports in the United States and in some other countries, increasing competition and the restrictions on Japanese accessibility to certain markets during the last few months, April textile export sales were only slightly below the March volume.

April textile production was high-lighted by increases of approximately 3,000,000 pounds in cotton yarn and 1,900,000 pounds in rayon. Other significant rises were reported for cotton fish nets and dyeing and finishing. The textile production index for April is estimated at 27.2 compared with 27.1 for March and 23.2 for April 1948. (1930-34 average = 100)

Procurement of 315,375 bales of raw cotton (500 pound bales) during April broke all previous post-war records.

EXPORT SALES

April textile export sales were well above the monthly average of $19,700,000 for 1948. Approximately 69 percent of sales for the month were contracts with buyers in the Sterling Area.

TEXTILE EXPORT SALES

	Total 1948	February 1949	March 1949	April 1949	Total 1949
Cotton	$124,719,286	$20,689,578	$18,597,527	$14,738,641	$91,822,907
Silk	69,258,532	7,823,538	1,680,334	2,871,866	15,540,373
Rayon	15,084,482	6,901,951	4,165,134	2,799,915	22,260,853
Wool	10,651,271	2,113,181	656,386	300,592	8,550,370
Misc. Textile made-up goods	14,306,557	2,770,204	1,144,290	4,047,589	10,711,070
Total.	$234,020,138	$40,298,452	$26,243,671	$24,758,603	$148,885,573

Cotton

The largest share of cotton piece goods sales in April went to Pakistan. This market opened up again as a result of agreements reached with the SCAP Trade Mission recently returned from that area.

Because of the large volume of advance sales during the first quarter of 1949, April sales valued at almost $15,000,000 were sufficient to keep the industry sold ahead in most lines through June.

COTTON TEXTILE SALES

	January	February	March	April Quantity	April Value
Yarn	$13,775,483	$ 1,592,608	0	379,800 lbs.	$ 365,186
Fabric	24,021,678	19,096,970	$18,597,527	55,028,967 yds.	14,373,455
Total	$37,797,161	$20,689,578	$18,597,527		$14,738,641

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Silk

Although raw silk and piece goods sales for April increased $1,191,532 over March to a total of $2,871,866, they do not as yet reflect the return of United States buyers to the raw silk market. Sales of raw silk to England and Egypt recovered from the first quarter buying slump as these countries purchased more than 90 percent of total raw silk sales in April. The largest sales of silk fabric were made to the United States.

SILK SALES

	January	February	March	April Quantity	April Value
Raw Silk	$ 217,825	$ 327,297	$ 772,404	2,388 bls.	$ 951,657
Silk Fabric	2,946,810	7,496,241	907,930	4,293,893 yds.	1,920,209
Total	$3,164,635	$7,823,537	$1,6[illegible]0,334		$2,871,866

Rayon

Although large purchases of rayon fabrics by Netherlands East Indies and Hong Kong brought fabric sales almost up to the January level, the loss of the Indian market depressed yarn sales.

RAYON TEXTILE SALES

	January	February	March	April Quantity	April Value
Rayon Yarn					
Filament	$3,884,705	$3,460,475	$2,344,678	1,254,200 lbs.	$ 706,854
Spun	2,717,056	1,752,255	922,866	206,600 lbs.	167,570
Rayon Fabric					
Filament	1,602,645	1,046,038	831,271	5,158,917 yds.	1,627,881
Spun	189,447	643,183	66,119	233,660 yds.	97,610
Total	$8,393,853	$6,901,951	$4,165,134		$2,799,915

Wool

Wool sales also suffered from the loss of the Indian market. A little more than half the month's sales went to Hong Kong and Egypt.

WOOL TEXTILE SALES

	January	February	March	April Quantity	April Value
Wool Yarn	$3,452,981	$ 754,450	$ 68,520	9,000 lbs.	$ 21,870
Wool Fabric	2,027,230	1,358,731	587,866	94,473 yds.	278,722
Total	$5,480,211	$2,113,181	$656,386		$300,592

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Miscellaneous Made-up Goods

Miscellaneous made-up goods sales made a remarkable increase in April with a jump of 254 percent over March sales to a total of $4,[illegible]. The largest single item was sales of cotton rag rugs to the United States market. More than 50 percent of the total sales of made-up goods were to the U.S.A.; the remainder went mostly to various African markets, including dollar and sterling areas.

PRODUCTION

Cotton

Cotton yarn production of 28,490,000 pounds in April was the second highest of any month since the beginning of the Occupation being only 835,000 pounds under the record for June 1947.

Labor, coal and electric power were adequate to support the expansion in production. During April 2,478,717 spindles were in operation compared with 2,388,000 in March. Working time averaged about 15 hours daily per spindle. About 64,000 bales of raw cotton and 1,377,000 pounds of spinnable waste were consumed in Japan in April. Fifty-seven percent of cotton yarn production and 60 percent of deliveries in April were for domestic consumption in order to complete the domestic allocation of approximately 28,500,000 pounds for the Jan-Mar quarter. Deliveries of yarns for domestic use in January, February and March totaled only 18,700,000 pounds leaving a back-log of nearly 10,000,000 pounds to be filled in addition to the quantity that must be supplied for the Apr-Jun quarter. If full delivery had been achieved during Jan-Mar, the portion for domestic use would have been 32 percent rather than the actual 23 percent recorded for that period.

COTTON YARN PRODUCTION AND SPINNERS' STOCKS
(thousands of pounds)

	Production March	Stocks 31 Mar.	Production April	Deliveries April	Stocks 30 Apr.
Carded	24,379	19,501	27,344	28,590	18,255
Combed	1,114	1,164	1,146	1,089	1,221
Total	25,493	20,665	28,490	29,679	19,476

Because of a slump in export orders there was a five percent decrease in cotton fabric production. Output of cotton fabrics for domestic use made up 21 percent of the total in April, as compared with 12 percent in March, as the result of increased deliveries of yarn for domestic consumption. Distributors' purchases of fabrics for consumer use decreased, however, as the incentive goods program will not require delivery of fabrics until June or July.

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COTTON FABRIC PRODUCTION AND WEAVERS' STOCKS
(thousands of square yards)

	Production March	Stocks 31 Mar.	Production April	Deliveries April Export	Deliveries April Domestic	Stocks 30 Apr.
Print Cloth	31,323	44,847	26,078	26,134	802	43,989
Sheeting	17,734	20,701	19,028	16,129	987	20,613
Poplins	1,743	3,079	1,510	2,577	0	2,012
Jeans & Drills	7,150	9,121	5,979	6,054	770	8,276
Yarn Dyed Fabrics	2,830	5,289	1,833	2,852	159	4,111
All Others						
Domestic	5,897	5,813	8,928	0	5,887	8,854
Export	8,531	7,178	8,243	7,725	0	7,696
Total	75,208	96,028	71,599	63,471	8,605	95,551

Silk

Due to strikes and the reeling of a larger percentage of finer sizes, there was a decrease of 527 bales in raw silk reeling, although the total of 14,077 bales reeled in April was above the month's production goal of 13,300 bales. Over twice as much 13/15 denier silk (an especially fine size), was reeled during April as in the previous month to fulfill special orders and to conserve existing stocks of cocoons as long as possible. At the end of April cocoon stocks on hand were sufficient for approximately two and one-half months operations at the present rate of consumption. The spring crop of cocoons will begin to arrive in early June, and it is expected to exceed last year's crop slightly, although it is as yet too early to give an estimate. It is anticipated that May production of raw silk will be about equal to the April rate.

RAW AND WASTE SILK PRODUCTION AND MILL STOCKS

	Production March	Stocks 31 Mar.	Production April	Deliveries April	Stocks 30 Apr.
Raw Silk (bales)	14,604	7,774	14,077	14,320	7,531
Waste Silk (thousands of pounds)	477	843	450	434	859

There was an increase of over eight percent in output of pure spun silk yarn although over-all silk spinning showed a five percent decrease due to lowered production of mixtures. Some worsted spindles were used for spinning old stocks of short-cut silk fiber produced during the war; on the other hand a number of silk spindles were diverted to rayon staple spinning to fill the demand for this product which at present exceeds the rayon spinners' ability to produce. The supply of labor and electric power was generally good, although some manufacturers are still suffering from shortages of subsidiary materials due to insufficient funds to purchase the materials allocated to them.

SPUN SILK YARN PRODUCTION AND SPINNERS' STOCKS
(thousands of pounds)

	Production March	Stocks 31 Mar.	Production April	Deliveries April	Stocks 30 Apr.
Pure	357	1,260	387	349	1,298
Mixed	203	854	144	205	793
Total	560	2,114	531	554	2,091

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Production of silk fabrics totalled 12,498,000 square yards in April, an increase of over eleven percent over March, with output of filament silk fabrics gaining over 1,000,000 square yards. Shortage of working capital is causing a decrease in purchases of raw silk and it is expected that fabric production will be somewhat lower in May. Silk fabric sales improved in April after a set-back in March and efforts are being made to improve quality and meet delivery dates in order to satisfy the demands of customers abroad.

SILK FABRIC PRODUCTION AND WEAVERS' STOCKS
(thousands of square yards)

	Production March	Stocks 31 Mar.	Production April	Deliveries April Export	Deliveries April Domestic	Stocks 30 Apr.
Filament	8,330	9,193	9,335	7,175	2,645	8,708
Spun Pure	1,499	2,433	1,192	369	674	2,582
Mixed	1,384	2,055	1,971	30	2,028	1,968
Total	11,213	13,681	12,498	7,574	5,347	13,258

Rayon

Production of filament rayon and staple fiber both broke all previous post-war records in April with increases of 17 and 30 percent respectively. The new high level was attributed mainly to adequate supplies of pulp and processing chemicals. The production goal for the April-June quarter has been set at 31,000,000 pounds, of which 13,000,000 pounds would be staple fiber and 18,000,000 pounds filament yarn. This represents an increase of 32 percent over production during the January-March quarter of 23,507,000 pounds. Increased production of spun rayon yarn was principally due to the diversion of more spindles to rayon by the cotton and silk spinners.

RAYON PRODUCTION AND MILL STOCKS
(thousands of pounds)

	Production March	Stocks 31 Mar.	Production April	Deliveries April	Stocks 30 Apr.
Filament	4,857	9,133	5,702	2,753	12,082
Staple Fiber	3,432	4,150	4,474	4,757	3,867
Total	8,289	13,283	10,176	7,510	15,949

SPUN RAYON YARN PRODUCTION AND SPINNERS' STOCKS
(thousands of pounds)

	Production March	Stocks 31 Mar.	Production April	Deliveries April	Stocks 30 April
Pure	2,219	4,371	2,852	2,179	5,044
Mixed	115	510	144	164	490
Total	2,334	4,881	2,996	2,343	5,534

Satisfactory yarn receipts, adequate electric power supplies, warmer weather and an increase of 8 percent in number of operating looms were responsible for the increase of 1,565,000 square yards in rayon filament fabric production. Output of filament fabrics was restricted during the January-March quarter while the industry completed deliveries against large export sales for yarn. The orders having been filled, more yarn has been released for weaving. Deliveries of fabrics for domestic use were high in April and made up 38 percent of the total.

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RAYON FABRIC PRODUCTION, AND WEAVERS' STOCKS
(thousands of square yards)

	Production March	Stocks 31 Mar.	Production April	Deliveries April Export	Deliveries April Domestic	Stocks 30 Apr.
Filament	7,481	5,866	9,045	4,216	4,734	5,961
Spun	5,481	9,077	4,852	932	3,269	9,728
Total	12,962	14,943	13,897	5,148	8,003	15,689

Wool

Aggregate production of wool yarn and fabrics in April was about the same as in March. There were slight decreases in the worsted category as the result of completing large export orders in March. Mixed yarns and fabrics for domestic consumption registered production rises due to larger supplies of raw materials allocated for manufacture of domestic goods. The mixtures are chiefly of rayon staple containing less than 20 percent wool.

WOOL YARN PRODUCTION AND SPINNERS' STOCKS
(thousands of pounds)

	Production March	Stocks 31 Mar.	Production April	Deliveries April	Stocks 30 Apr.
Woolen	1,697	5,510	1,842	1,619	5,733
Worsted	1,110	688	1,062	714	1,036
Total	2,807	6,198	2,904	2,333	6,769

WOOL FABRIC PRODUCTION AND WEAVERS' STOCKS
(thousands of square yards)

	Production March	Stocks 31 Mar.	Production April	Deliveries April Export	Deliveries April Domestic	Stocks 30 Apr.
Woolen	1,499	1,064	1,627	32	1,523	1,136
Worsted	892	417	840	686	265	306
Total	2,391	1,481	2,467	718	1,788	1,442
Felt a/	247	934	265	217		982

a/: Thousands of pounds

Hard and Bast Fibers

Production of hard and bast fiber yarns was high in April with plentiful supplies of raw materials and adequate labor. Although receipts of flax were lower in April than in March, production of yarn increased due to improvements in machinery. Pure linen fabric output was lower because of weaving fine quality fabric intended for export, but there was an overall increase in linen fabrics generally, caused by weaving large quantities of coarse mixed fabrics. Approximately 13 percent of April deliveries were made against export contracts. Receipts of imported ramie were substantial in April, and production of ramie yarn and fabric showed increases. Hessian cloth for export baling accounted for rises in jute fabric output.

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HARD AND BAST FIBER YARN AND FABRIC PRODUCTION AND MILL STOCKS

(Yarn - thousands of pounds)
(Fabric - thousands of square yards)

	Production March	Stocks 31 Mar.	Production April	Deliveries April	Stocks 30 Apr.
Linen					
Yarn	1,255	2,383	1,377	1,826	1,934
Fabric	1,905	3,206	2,108	2,019	3,295
Ramie					
Yarn	402	926	516	608	834
Fabric	588	542	904	839	607
Hemp					
Yarn	99	124	103	103	124
Fabric	96	86	186	107	165
Jute					
Yarn	1,419	1,811	1,393	1,354	1,850
Fabric	482	1,758	651	754	1,655

Waste Fibers

The increase in waste fiber yarn production was accounted for by the large quantity of waste put into process at the end of March. Fabric production, however, was restricted by seasonal demand, as waste yarn fabrics are generally heavy and unsuited to warm weather. Due to increased export demand for waste cotton rugs, 2,250,000 pounds of cotton waste has been diverted from domestic to export production for the manufacture of these rugs. Over 24 percent of waste fiber fabric deliveries in April were rugs for export.

WASTE FIBER YARN AND FABRIC PRODUCTION AND MILL STOCKS

(Yarn - thousands of pounds)
(Fabric - thousands of square yards)

	Production March	Stocks 31 Mar.	Production April	Deliveries April Export	Deliveries April Domestic	Stocks 30 Apr.
Yarn	2,053	3,460	2,448	175	2,064	3,669
Fabric	2,740	3,125	2,398	490	1,703	3,330

Rope and Cordage

Concentration on production of twine for the fishing industry was responsible for the lowered output of rope and cord. A number of twine mills are now operating on a two-shift basis and the 2,884,000 pounds of twine manufactured in April represents an increase of nearly 25 percent over March.

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ROPE AND CORDAGE PRODUCTION AND MILL STOCKS
(thousands of pounds)

	Production March	Stocks 31 Mar.	Production April	Stocks 30 Apr.
Rope	6,539	7,400	5,978	7,117
Cord	401	206	386	237
Twine	2,316	2,744	2,884	2,580
Total	9,256	10,350	9,248	9,934

Fish Netting

Receipts of yarn for the production of fish netting increased substantially in April as a result of the rise in cotton yarn production which has been recorded for March and April, as well as increased allocations of yarn for fish netting. In addition, the rehabilitation of manufacturing plants is being carried out successfully; 43 plants began operation in March while an additional 25 opened in April, bringing the total number of fish net manufacturers in Japan to 631. Production of cotton fish nets was the highest recorded since November 1948. Since there was an increase of 45 percent over March in output of cotton twine for fish nets it is expected that further rises in production will be reported in the coming months.

FISH NETTING PRODUCTION AND MILL STOCKS
(thousands of pounds)

	Production March	Stocks 31 Mar.	Production April	Deliveries April	Stocks 30 Apr.
Cotton	1,747	1,535	2,099	1,808	1,826
Silk	8	10	6	7	9
Abaca & Sisal	373	220	330	302	248
Coir	17	33	77	34	76
Others	163	31	95	110	16
Total	2,308	1,829	2,607	2,261	2,175

Knit Goods

The seven percent decrease in production of knit fabrics in April was caused by smaller receipts of yarn for knitting in March. Export production has been reduced somewhat due to discontinuation of planned production, but a rise in total output is anticipated in May as receipts of yarn for domestic use increased in April, new export orders have been received, and a large quantity of material was put into process during the month.

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KNIT FABRIC PRODUCTION AND KNITTERS' STOCKS
(thousands of pounds)

	Production March	Stocks 31 Mar.	Production April	Deliveries April	Stocks 30 Apr.
Cotton	320	136	213	258	91
Silk	63	71	89	82	78
Rayon	100	92	142	132	102
Wool	25	20	28	33	15
Others	14	5	18	15	8
Total	522	324	490	520	294

Clothing

Although the validation of new allocation tickets caused fabric receipts for the manufacture of clothing to rise in April, ready-made apparel output was considerably under the March high. Export deliveries of apparel in April were about three and a half times as large as in March but a big part was shipped from stocks which have been accumulating since the first of the year. Purchases by wholesale dealers and new export orders have fallen off, consequently April production was somewhat depressed.

CLOTHING PRODUCTION AND MANUFACTURERS' STOCKS
(thousands of units)

	Production March	Stocks 31 Mar.	Production April	Deliveries April Export	Deliveries April Domestic	Stocks 30 Apr.
Ready-made Apparel						
Japanese style	134	136	106	0	97	147
Western style	7,952	6,721	5,135	5,005	2,981	3,870
Underwear	3,864	2,514	3,330	1,981	2,116	1,747
Outer wear	660	684	612	60	252	984
Gloves (pairs)	1,860	1,644	2,520	216	1,308	2,640
Hosiery(pairs)	2,724	3,708	2,868	240	2,664	3,672
Tabi (pairs)	5,947	2,075	5,233	0	4,140	3,168
Others	2,057	1,253	2,119	1,267	1,300	805

Dyeing and Finishing

The net increase of 13 percent in production of printed, dyed and bleached goods in April was caused mainly by the processing of large quantities of cotton fabric for shipment to the Netherlands East Indies which, contrary to earlier expectations, reached the finishing plants in April. There was also an increase in silk and rayon fabric bleaching and dyeing for export contracts, and of spun rayon fabric for domestic use. Deliveries, both for export and domestic consumption, showed large increases. Further increases are not expected in May output as the quantity of gray fabric received and put into process both decreased slightly in April.

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FABRIC PROCESSING AND MILL STOCKS
(thousands of square yards)

	Processed March	Stocks 31 Mar.	Processed April	Deliveries April Export	Deliveries April Domestic	Stocks 30 Apr.
Cotton	41,730	23,736	46,257	46,885	7,901	15,207
Filament Silk	9,289	7,601	10,342	6,929	4,123	6,891
Spun Silk	1,229	1,886	1,692	461	1,092	2,027
Filament Rayon	5,322	2,946	6,377	4,798	1,894	2,631
Spun Rayon	2,148	1,596	2,451	748	1,862	1,437
Woolen	1,820	4,095	1,923	77	1,387	4,554
Worsted	1,149	1,246	1,080	873	419	1,034
Hard & Bast Fiber	1,974	1,387	2,529	192	2,248	1,476
Other	1,108	89	1,395	0	1,362	122
Total	65,769	44,584	74,046	60,963	22,288	35,379

The following table gives the breakdown of cotton, silk and rayon fabric processing during March and April.

FABRIC PROCESSING
(thousands of square yards)

	Bleached		Dyed		Printed		Other	
	March	April	March	April	March	April	March	April
Cotton	16,475	14,857	11,679	14,368	8,722	10,470	4,854	6,561
Silk								
Filament	6,849	7,660	519	668	39	55	1,883	1,960
Spun	427	668	166	217	0	9	637	797
Rayon								
Filament	1,936	2,294	1,591	1,931	364	241	1,431	1,911
Spun	163	228	1,152	1,462	11	28	822	733

RAW MATERIAL SUPPLIES

Cotton

Aggregate purchases of 315,375 bales of raw cotton (500 pound bales) during April broke all records since the end of the war. The greater part of this amount was made up of more than 232,000 bales of American cotton and nearly 59,000 bales of Pakistan cotton. In addition 10,780 bales were procured from India, 8,833 bales from Egypt, and 4,720 bales from Uganda. A substantial quantity of the American cotton was procured by the Army Quartermaster using appropriated funds. Also about 35,000 bales of ECA cotton was diverted from Shanghai and purchase was initiated by the Board of Trade.

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STATUS OF RAW COTTON PROCUREMENT AND IMPORTS
as of 30 April 1949
(thousands of pounds)

Country	Received March	Received April	Received in 1949	Undelivered against outstanding contracts
United States	26,262	44,097	128,725	154,131
Egypt	108	2,307	6,390	10,015
India	0	1,294	1,577	13,171
Pakistan	0	0	0	29,400
Uganda	0	972	972	5,054
Brazil	1,102	0	1,102	0
Peru	0	10	10	0
Total	27,472	48,680	139,776	211,771

Rayon

Although the rayon industry has been consuming raw materials at an increasing rate due to the expanding production of the past four months, receipts of imported pulp and cotton linters to date have been sufficient to meet requirements. Indigenous production of processing chemicals has increased enough so that rayon mill stocks at the end of April were actually larger than at the end of the previous month in spite of steadily rising quantities put into process.

STATUS OF RAYON RAW MATERIALS PROCUREMENT AND IMPORTS
as of 30 April 1949
(thousands of pounds)

	Received March	Received April	Received in 1949	Undelivered against outstanding contracts
Rayon Pulp	2,802	11,380	22,119	76,109
Cotton Linter Pulp	441	3,333	3,774	9,414
Raw Cotton Linters a/	0	0	2,130	2,205

a/: Figures for raw cotton linters show quantities procured for rayon industry only.

Wool

Approximately 15,000 bales of raw wool were purchased during April at the wool auction, principally in Australia. Of the total about 900 bales were bought in New Zealand and 380 bales in South Africa.

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STATUS OF RAW WOOL, TOPS, AND WASTE FIBER
PROCUREMENT AND IMPORTS
as of 30 April 1949
(thousands of pounds)

		Received March	Received April	Received in 1949	Undelivered against outstanding contracts
Australia	Raw Wool a/	4,391	386	6,997	11,446
New Zealand	Raw Wool a/	494	451	1,422	3,504
South Africa	Raw Wool a/	854	266	1,330	1,731
England	Raw Wool a/	0	0	0	487
England	Tops b/	0	217	715	181
Total Raw Wool and Tops		5,739	1,320	10,464	17,349
England	Shoddy & Rags	56	890	4,374	634
United States	Shoddy & Rags	326	932	1,744	811
Total Shoddy and Rags		382	1,822	6,118	1,445

a/: Raw Wool - greasy weight
b/: Tops converted to greasy raw wool equivalents

Hard and Bast Fibers

The abaca procurement program continued at a moderate rate in April with purchases of nearly 2,000,000 pounds or 7,200 bales. In addition 132,000 pounds of kapok and 16,748 gunny bags used for Australian wheat shipments were procured. Additional British East African sisal procurement was inaugurated in April.

STATUS OF HARD AND BAST FIBER PROCUREMENT AND IMPORTS
as of 30 April 1949
(thousands of pounds)

Country	Raw Fiber	Received March	Received April	Received in 1949	Undelivered against outstanding contracts
Philippines	Abaca	4,476	5,142	18,831	5,538
Ceylon	Coir	0	0	0	3,107
India	Jute	193	0	968	453
Pakistan	Jute	1,013	0	6,620	5,601
China	Ramie	182	49	306	242
Hong Kong	Ramie	883	616	3,581	7,640
Philippines	Ramie	0	0	19	1,528
British East Africa	Sisal	0	0	2,397	15,232
Brazil	Sisal	2,174	3,526	5,700	6,646
India	Kapok	0	0	0	40
French Indo-China	Kapok	0	0	0	66
Siam	Kapok	0	0	0	132
Total		8,921	9,333	38,422	46,225
Fiber Products					
United States	Rope (surplus)	0	2	4	5,812
Hong Kong	Matrush a/	0	41	41	709
Australia	Gunny Bags b/	0	0	17	0

a/: Thousands of sheets
b/: Thousands of bags procured in April 1949 but received in Japan in late 1948.

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 715013

Appropriated Funds Procurement and Receipts

Bids were requested by the Quartermaster Office in New York for the procurement of an additional 55,900 bales of raw cotton to be financed from EROA funds for essential domestic requirements in the rehabilitation of Japanese industry. These purchases were finalized in April and the cotton is due to arrive in Japan in June and July. In addition 1,942,875 pounds of abaca were purchased in the Philippines for the Japanese fishing fleet.

1949 GARIOA-EROA PROCUREMENT
(quantity - pounds)

Commodity	Purchased April Quantity	Purchased April Value	Purchased in 1949 Quantity	Purchased in 1949 Value
Abaca	1,942,875	$ 372,148	19,000,850	$ 4,002,355
Coir Fiber	0	0	3,106,880	224,982
Jute	0	0	2,110,000	400,693
Sisal	0	0	15,232,000	2,447,377
Raw Cotton	27,959,680	10,181,830	47,850,000	16,180,215
Raw Cotton Linters	0	0	212,640	109,286
Rayon Pulp	0	0	3,256,194	325,650
Total Value		$10,553,978		$23,690,618

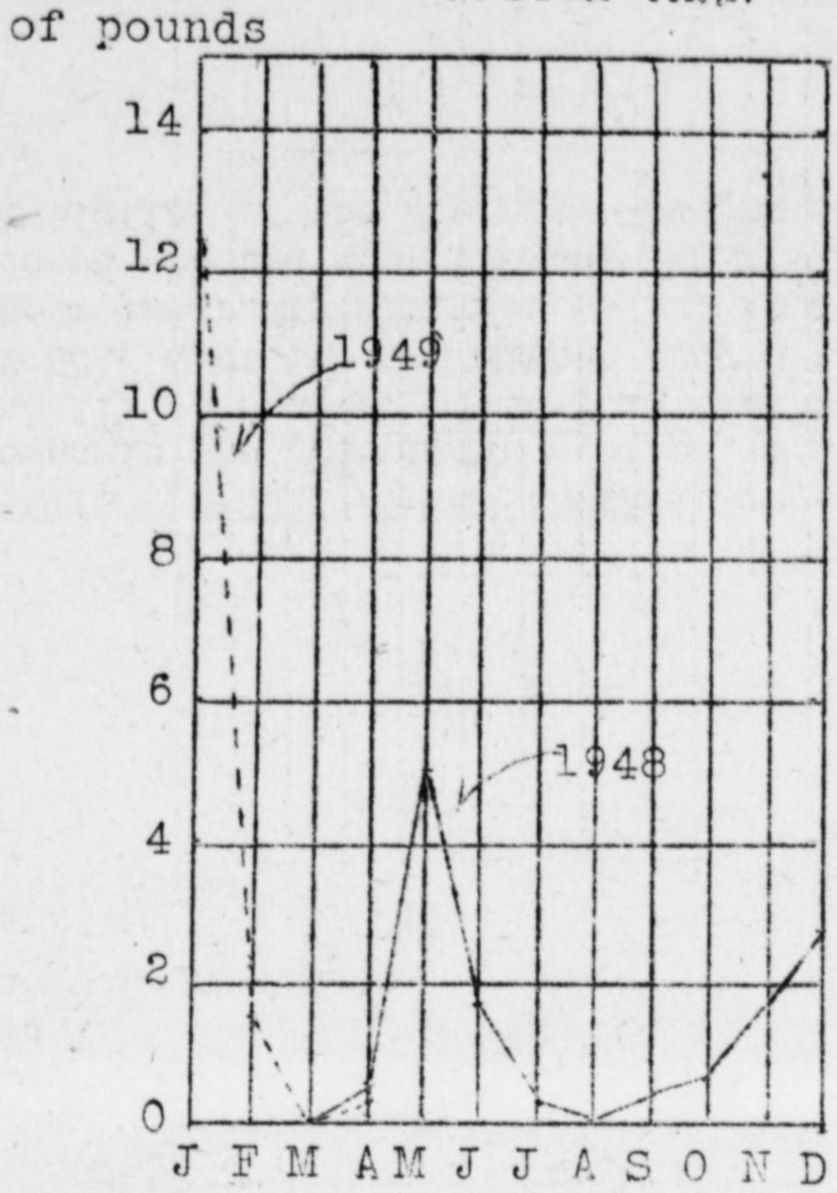
SHIPMENTS RECEIVED AGAINST GARIOA-EROA PROCUREMENT
(quantity - pounds)

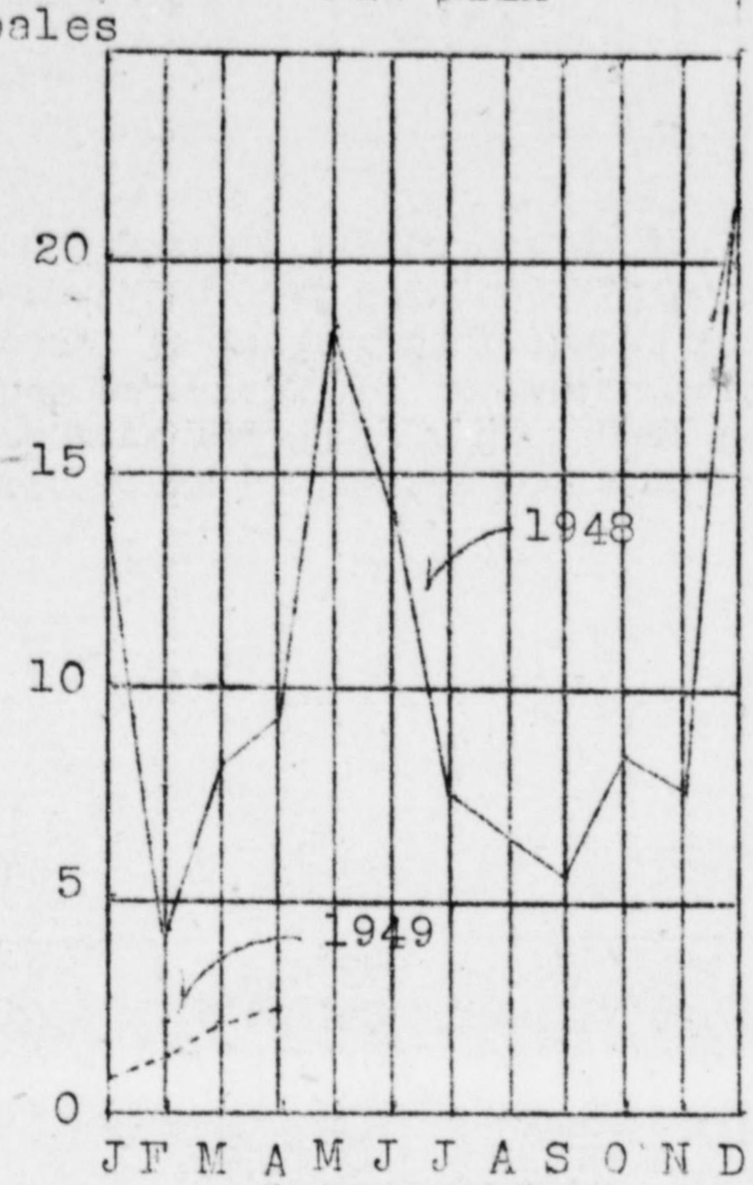
Commodity	Delivered April Quantity	Delivered April Value	Received in 1949 Quantity	Received in 1949 Value
Abaca	5,141,930	$1,093,689	18,831,763	$3,906,030
Sisal	3,525,864	489,859	5,699,920	854,686
Raw Cotton Linters	0	0	212,640	109,386
Total Value		$1,583,548		$4,870,102

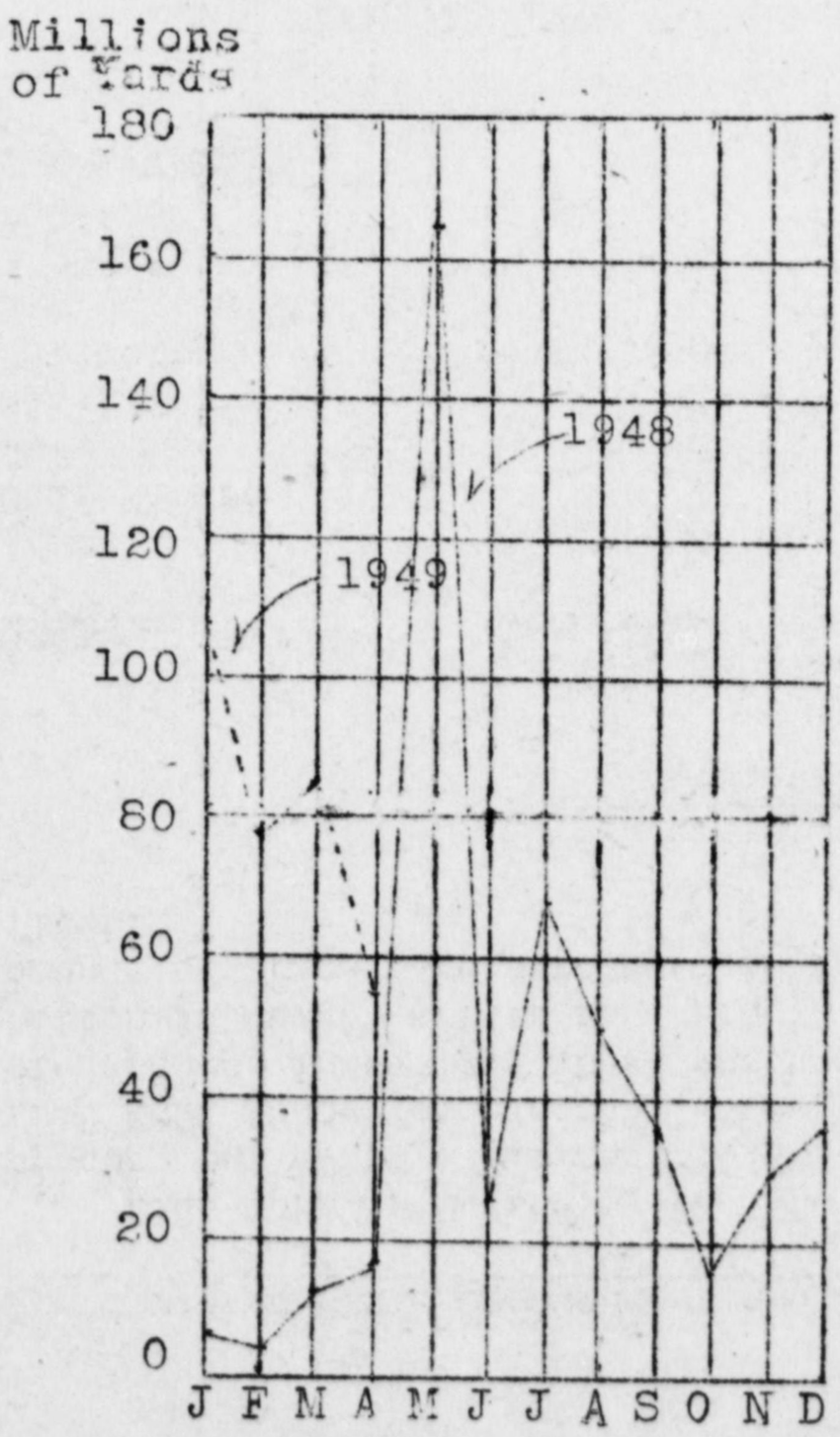
TEXTILE INFORMATION BULLETIN is published each month by Textile Division, Economic and Scientific Section, General Headquarters, Supreme Commander for the Allied Powers. This Bulletin is published primarily for the information of SCAP sections and Eighth Army organizations. It is also distributed to other interested parties as a matter of information. All data used in this report are the most current available and based principally on official statistics of the Japanese Government.

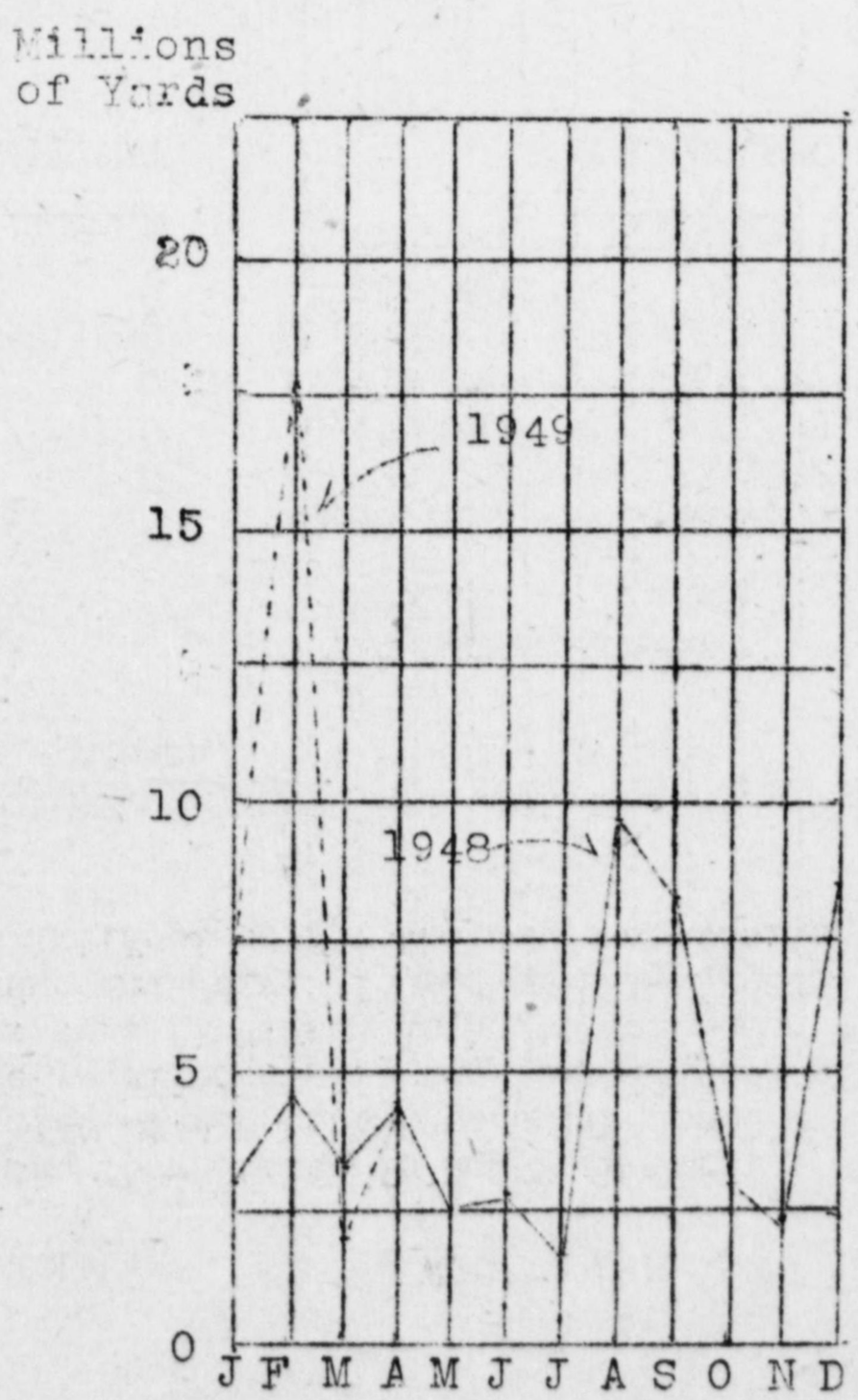
DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 715013

TEXTILE EXPORT SALES
1948 - 1949









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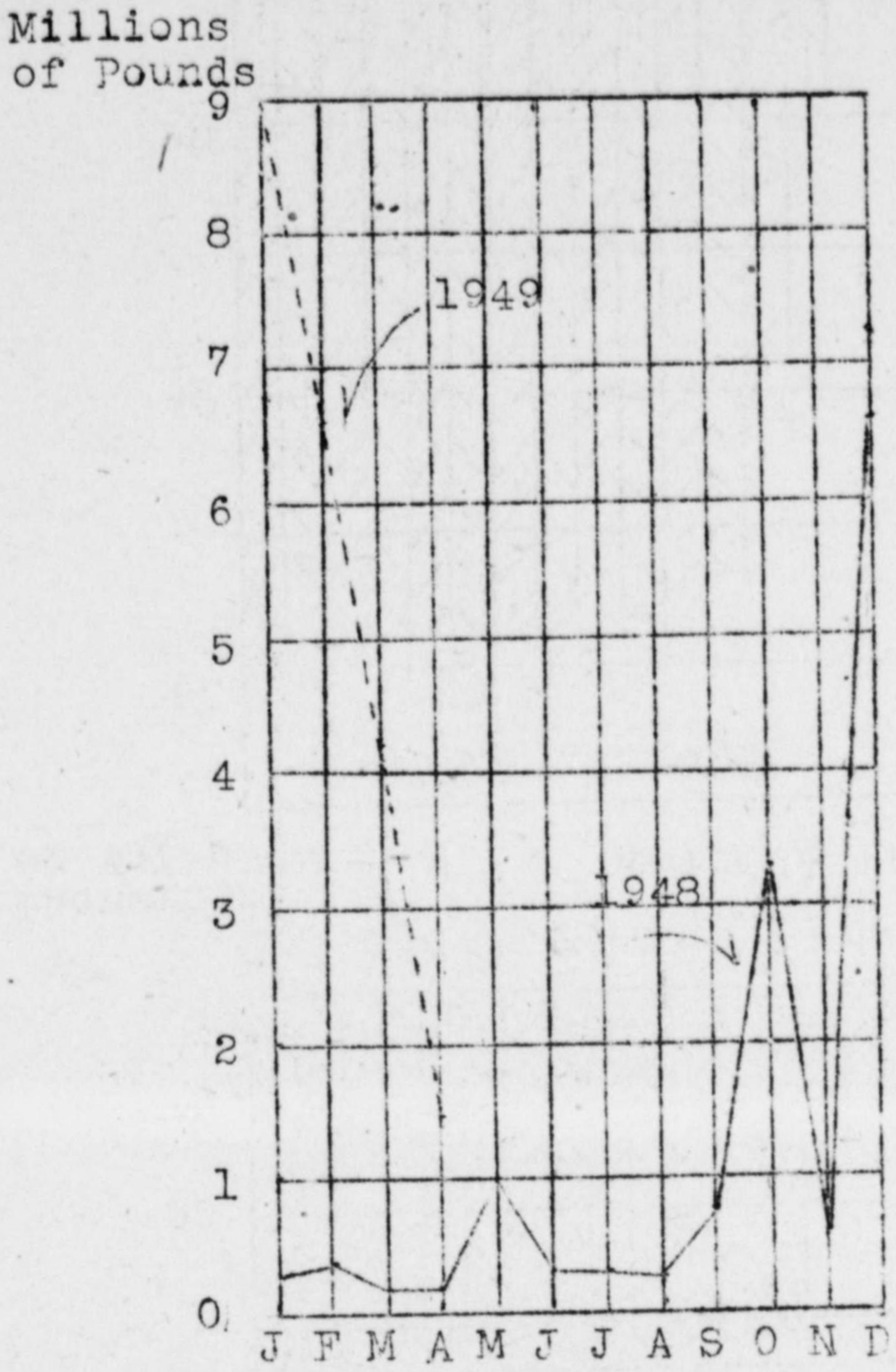
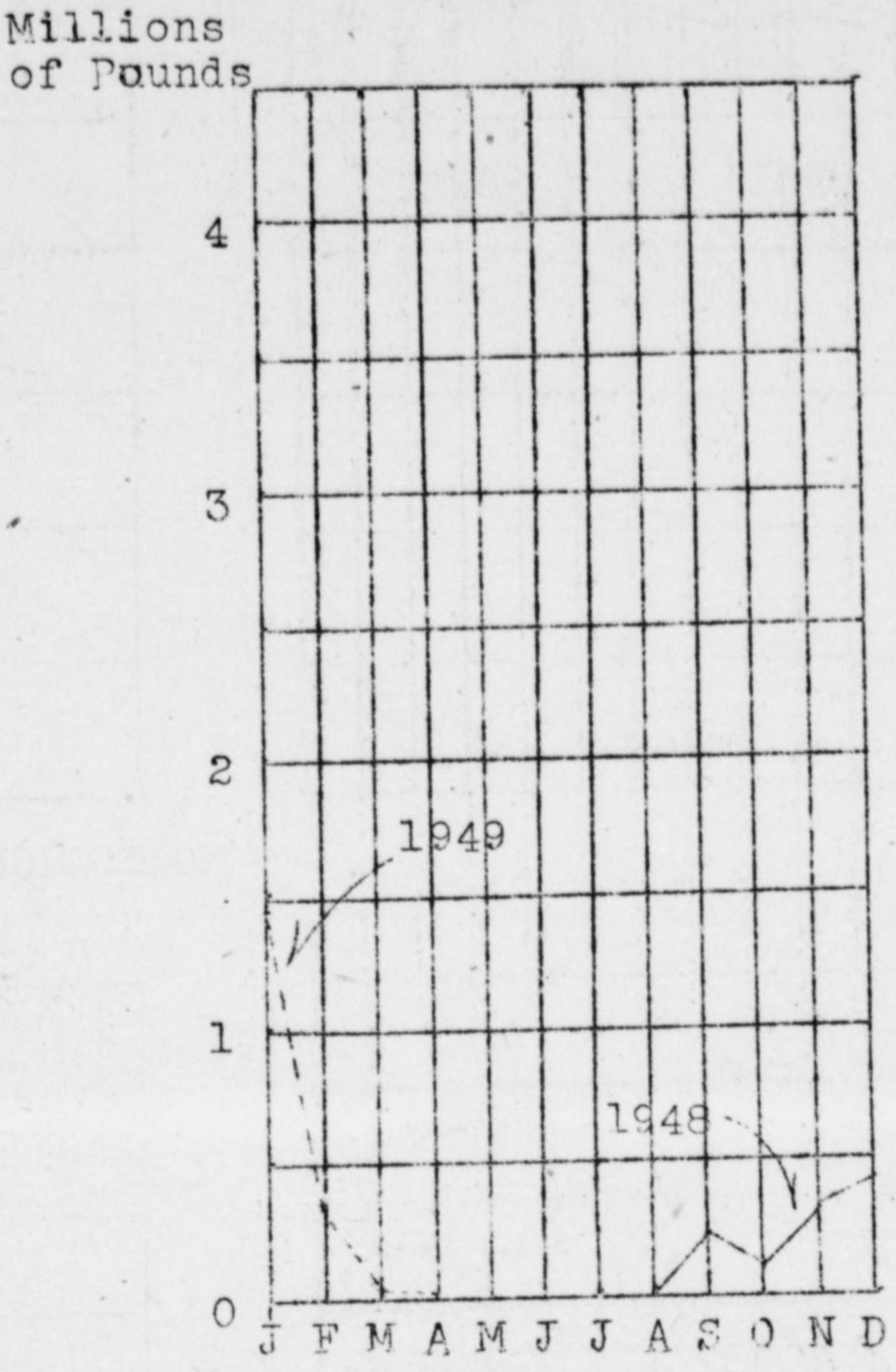
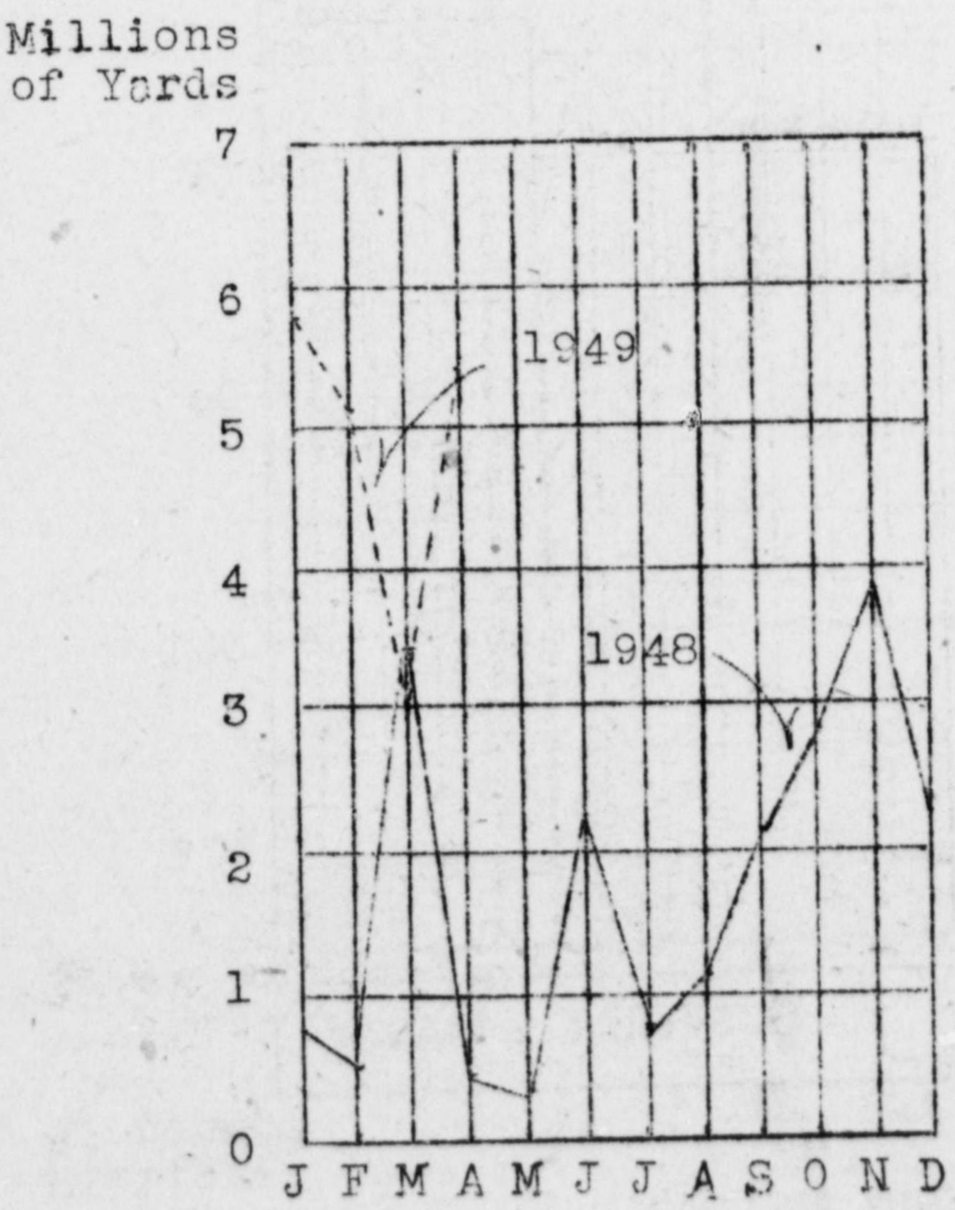
RAYON YARN



WOOL YARN



RAYON FABRIC



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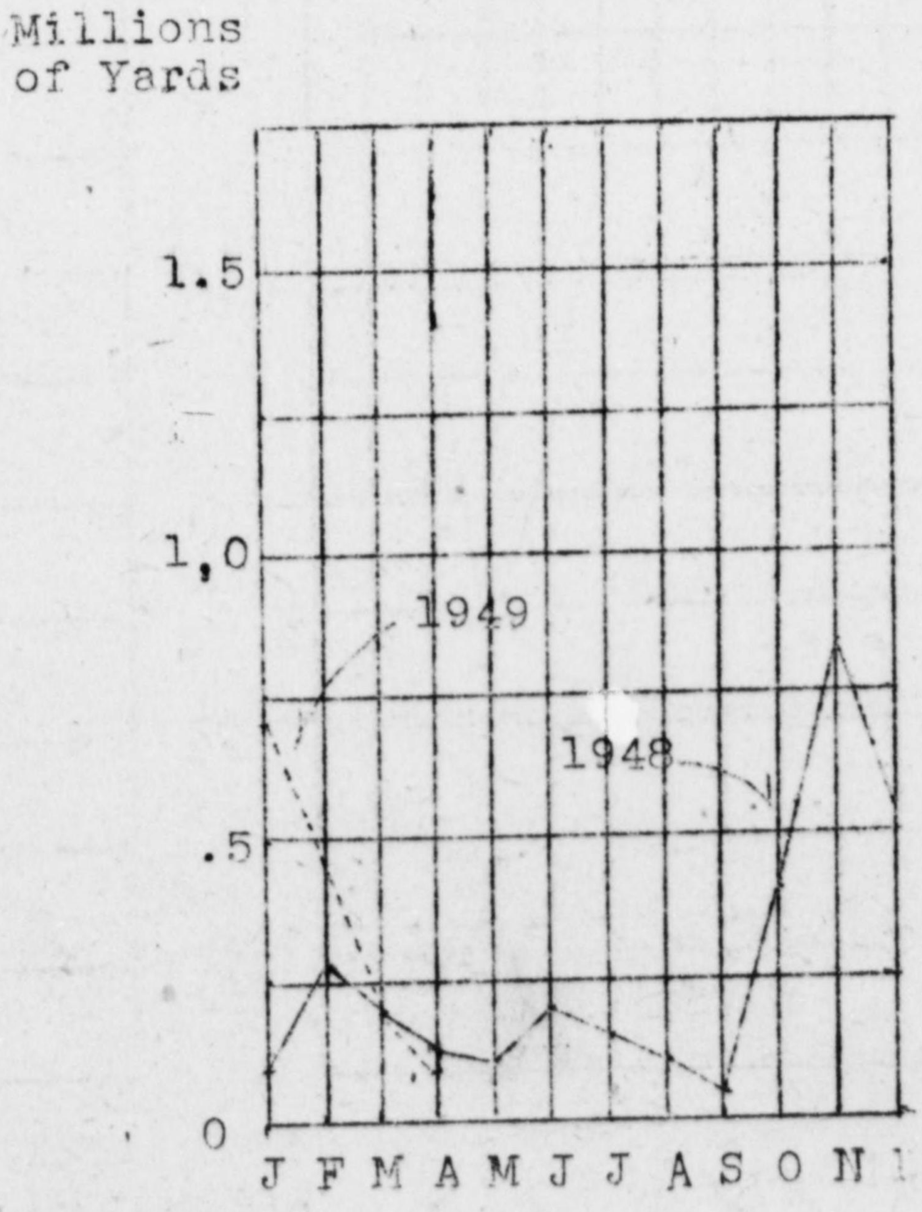

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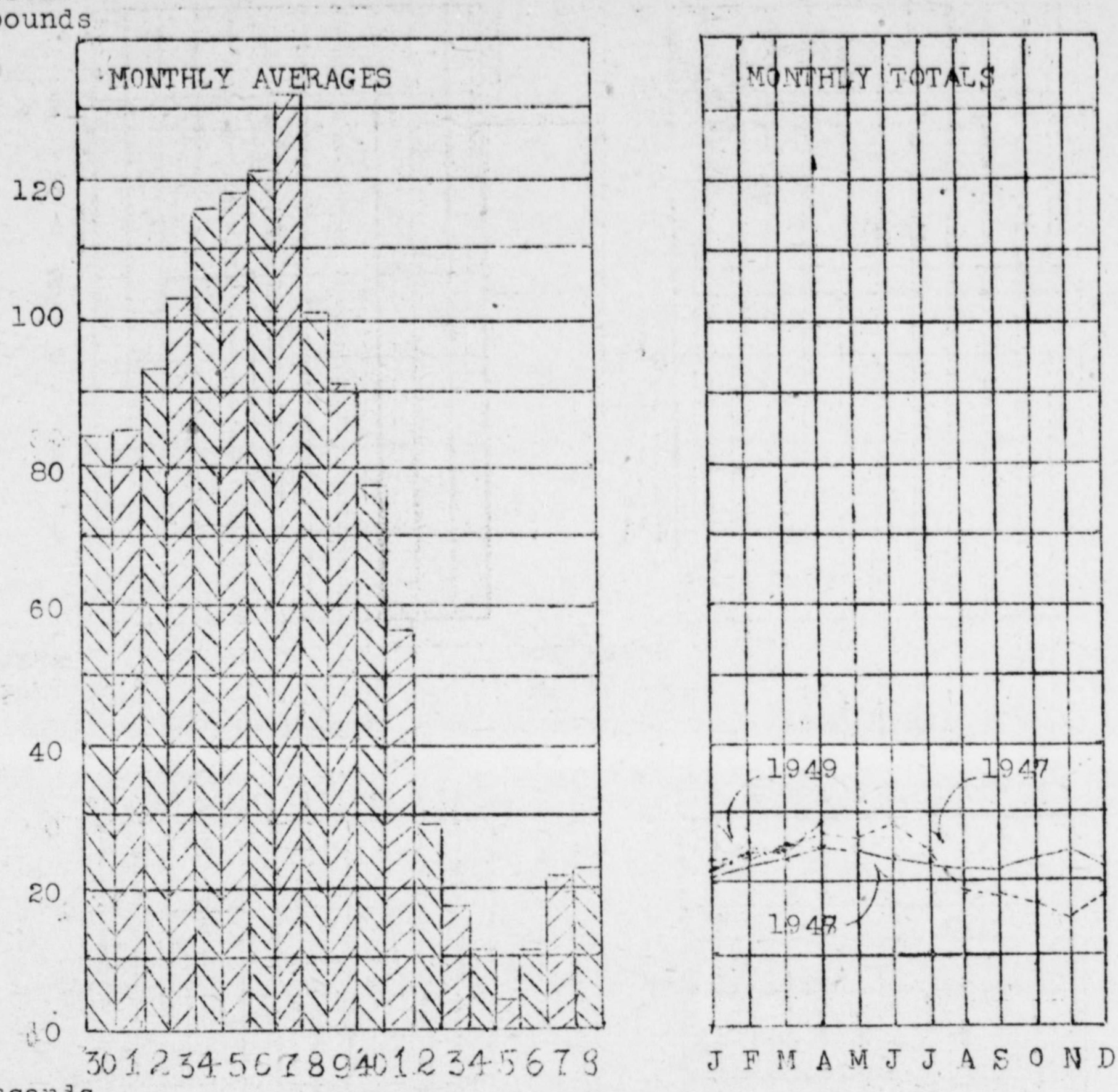
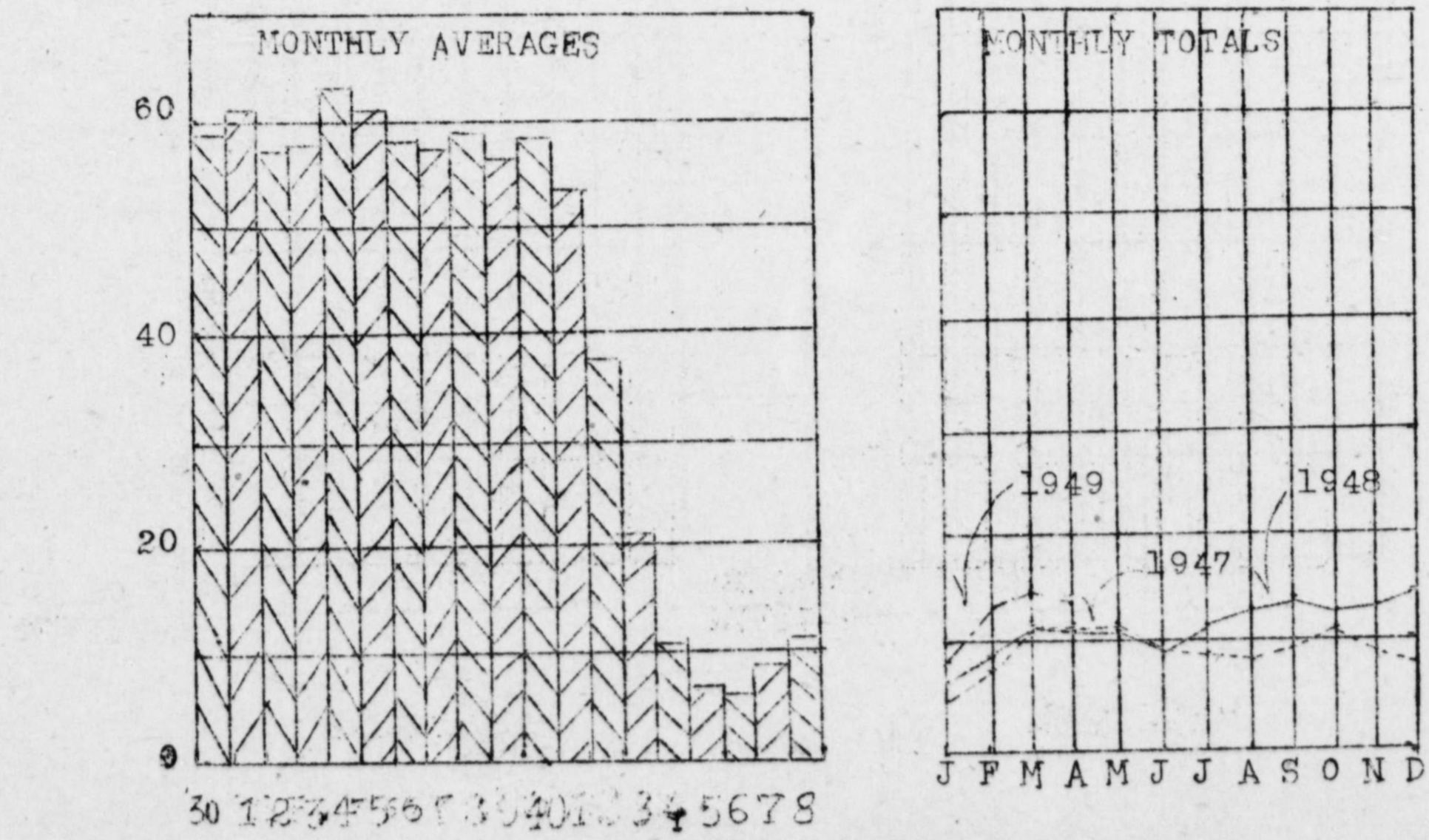
COTTON YARN PRODUCTION



RAW SILK PRODUCTION



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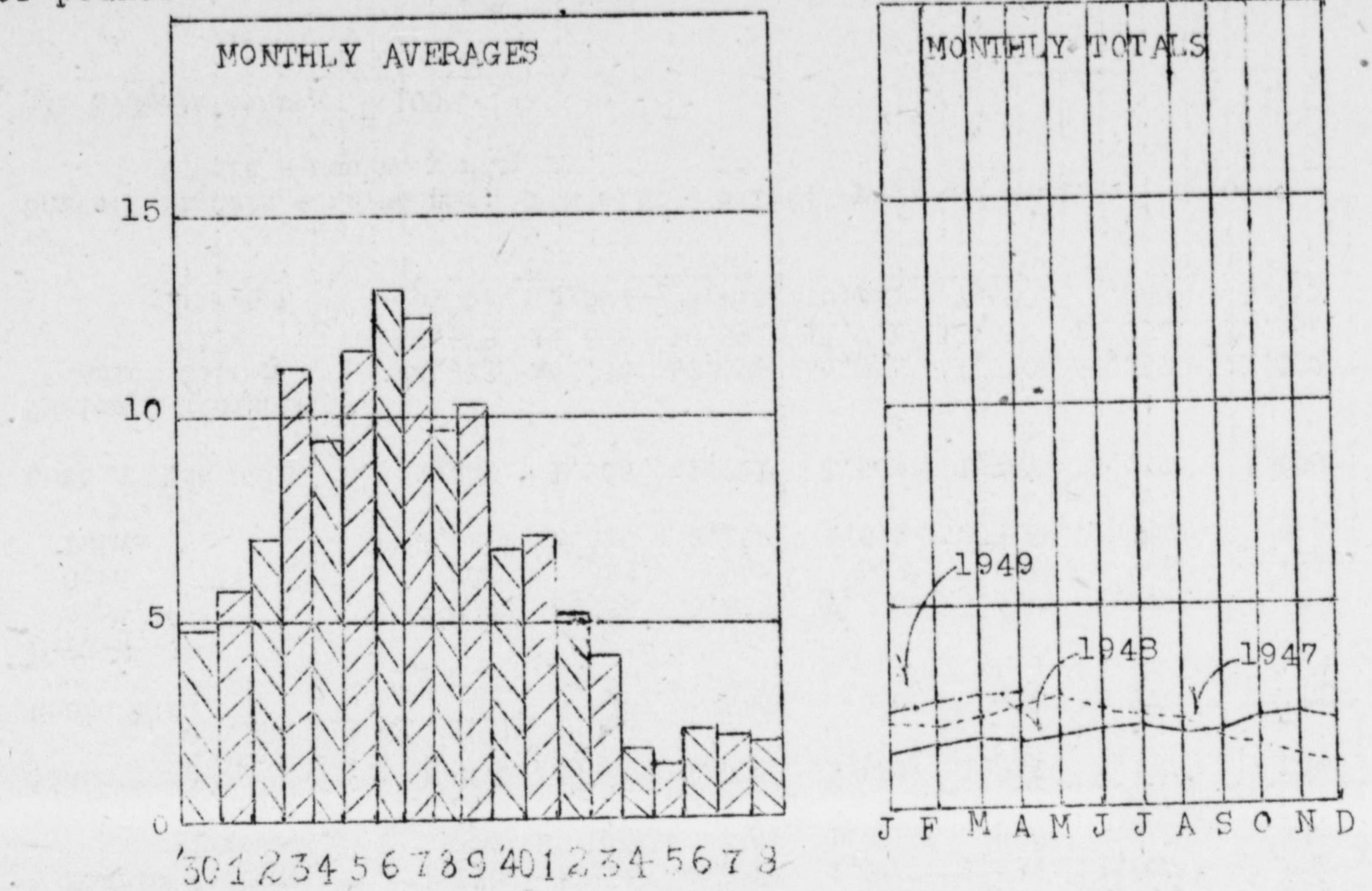
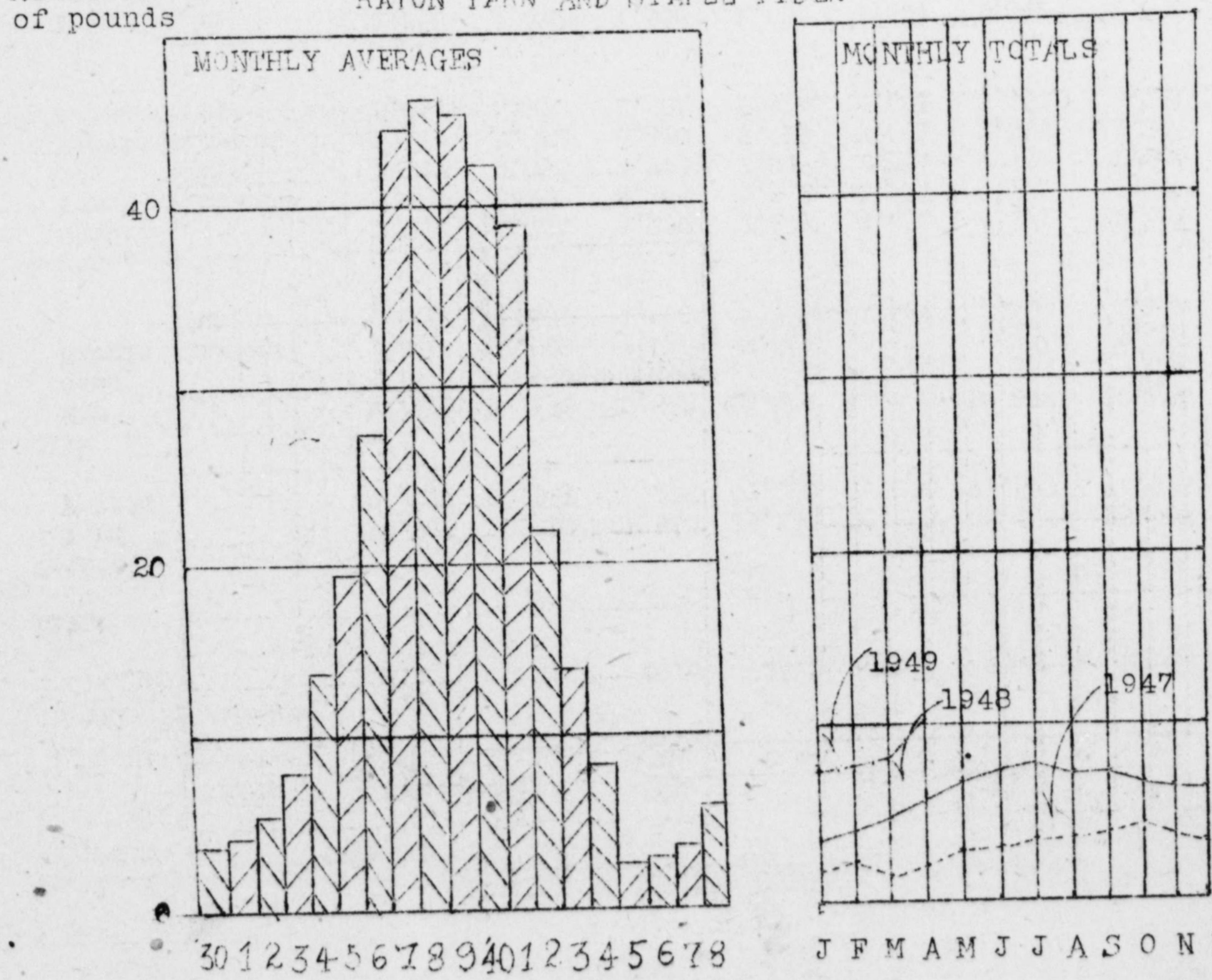
WOOLEN AND WORSTED YARN



RAYON YARN AND STAPLE FIBER



DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 715 013

TEXTILE PRODUCTION TRENDS

	1948 Nov.	1948 Dec.	1949 Jan.	1949 Feb.	1949 Mar.	1949 Apr.	1948 Apr.
Textile Production Index a/	26.1	25.7	20.6	26.2	27.1	27.2	23.2
Fiber							
Cotton							
Yarn	23,985	22,310	21,560	25,430	25,493	28,490	25,907
Fabric	88,857	82,363	76,208	83,020	75,208	71,599	76,975
Silk							
Raw	13,393	14,136	8,329	12,948	14,604	14,077	10,476
Spun	625	553	495	606	560	531	808
Fabric Filament	8,418	7,549	7,010	7,645	8,330	9,335	9,237
Spun	1,637	1,605	1,868	2,349	2,883	3,163	2,146
Rayon							
Staple	2,890	2,784	3,330	3,297	3,432	4,474	2,655
Yarn Filament	3,507	3,500	4,249	4,342	4,857	5,702	2,690
Spun	2,407	2,096	1,765	2,095	2,334	2,996	2,046
Fabric Filament	5,176	5,382	6,320	7,019	7,481	9,045	2,984
Spun	5,054	4,998	4,504	5,334	5,481	4,852	3,731
Wool							
Yarn Woolen	1,860	1,672	1,566	1,669	1,697	1,842	1,635
Worsted	623	702	772	938	1,110	1,062	260
Fabric Woolen	1,370	1,186	1,197	1,348	1,499	1,627	1,584
Worsted	825	847	874	1,035	892	840	529
Linen Yarn	1,302	1,290	1,133	1,325	1,255	1,377	1,090
Ramie Yarn	524	456	405	498	402	516	175
Cordage							
Rope	7,027	6,505	6,653	7,236	6,539	5,978	2,332
Cord	304	343	342	407	401	386	191
Twine	2,648	2,618	2,152	1,895	2,316	2,884	923
Cotton Fish Nets	2,283	1,965	1,711	1,507	1,747	2,099	1,654
Dyeing & Finishing							
Fabric Cotton	61,913	46,656	40,699	44,251	41,730	46,257	21,002
Silk	11,573	11,665	10,834	11,701	10,518	12,034	12,154
Rayon	4,359	5,597	5,214	6,313	7,470	8,828	5,055

Units: Figures - thousands; raw silk - bales; yarn and cordage - pounds; fabric - square yards

a/: 1930-34 average = 100

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 713013

PAPERS

FILE NO: 091.31 COMMERCE (EXPORTS AND IMPORTS)

Item #	Date	From	Synopsis
1.	6 Jun 49		Notification of Shipment - Wool Shoddy & Rags
2.	16 Jun 49		Petition for Opening of Export Bazaar - Daimaru Dept.
3.	22 Jun 49		Notification of Shipment - Cotton

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 715013

430
JD

HYOGO MILITARY GOVERNMENT TEAM
APO 317

JJS/jtt/hm

22 June 1949

SUBJECT: Notification of Shipment - Cotton

TO : Commanding Officer
Kyoto Military Government Team
APO 301

Attached herewith is a copy of Cotton distribution notification submitted to this headquarters by local Japanese officeals.

FOR THE COMMANDING OFFICER:

Incl.
Distribution Plan
dated 1 - 31 May 1949

s/ Walter Kimball
t/ WALTER KIMBALL
Major, Infantry
Adjutant

1st Ind

RBE/RC/th

Hq Kyoto Civil Affairs Team, APO 301, 5 July 1949

TO: CO. Hyogo Civil Affairs Team, APO 317

The above mentioned material has been received. No discrepancies noted.

FOR THE COMMANDING OFFICER:

THOMAS R. HARBIN
Capt, Inf
Adjutant

3-1

JD10

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 113013

RAW COTTON SECTION
KOBE BRANCH OFFICE
TEXTILE FOREIGN TRADE CORPORATION

No. Cotton Date: May 31st 1949

SUBJECT: Transfer of Imported Cargo (Cotton)

TO : Commanding Officer
Hyogo Military Government Team
(c/o Commerce & Trade Section)

Under instruction from the Textile Bureau, Ministry of Commerce & Industry, all of 1,5000 Bales of American Raw Cotton ex s.s. "President Pierce" which arrived at Kobe on May 3rd 1949, has been transferred as follows:

From	To	Warehouses	B/S	Means of Transportation Railway		Date
Hyogo Pier No.6	Kyoto Prefecture	Kyoto Chuo	50	WAMU	26086	May 13
			50	"	30053	"
			50	"	25459	"
			50	"	4109	"
			50	"	21262	"
			50	"	28390	"
			50	"	28008	"
			50	"	52317	"
			50	SUMU	2119	"
			50	WAMU	5655	May 14
			50	"	5999	"
			50	"	10434	"
			50	"	2371	"
			50	"	1563	"
			50	"	52265	"
			25	WA	3849	May 15
			25	"	366	"
			25	"	25661	"
			25	"	24701	
			25	"	24761	"
			25	"	24974	"
			25	"	18188	"

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 713013

3-3

From	To	Warehouse	B/S	Means of Transportation	Date
				Railway	
Hyogo Pier No.6	Kyoto Prefecture	Kyoto Chuo	25	WA 24629	May 15
			25	" 1045	"
			25	" 26867	"
			50	WAMU 50795	"
			50	WAMU 53617	May 16
			50	SUMU 153	"
			25	WA 24292	"
			25	" 9615	"
			50	WAMU 51809	"
			50	" 50268	"
			50	" 174	"
			50	" 23904	"
			50	" 24826	"
			50	SUMU 1743	"

Total 1,500 Bales

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 113013

3-3

RAW COTTON SECTION
KOBE BRANCH OFFICE
TEXTILE FOREIGN TRADE CORPORATION

Later 31st May 1949

TO: Commanding officer,
Hyogo Military Government Team.
(c/o Commerce & Trade Section)

SUBJECT: Transfer of Imported Cargo - (Cotton)

Under instruction from THE TEXTILE BUREAU, MINISTRY OF COMMERCE AND INIUSTRY, 6 bales of Indian Raw Cotton which arrived at Kobe on July 27th 1948 ex s.s. " Louis sl oss " were forwarded to KYOTO prefecture from Kobe (During 1st May 1949 to 31st May 1949) as follows:

From	To Prefecture	Spinning Co.,	Mill (s)	Quantity	Means of Transportation	Date
Kobe	Kyoto		Sawabe Seimen Co.	6 B/S	Railway	16/May

(Adress)

Sawabe Seimen Matsubara, Higashi Oji, Kyoto.

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 775013

Central File

昭和二十二年六月十六日

京都市下京區四條通高倉西入立賣西町七九番地

株式會社大丸京都店

支配人　田中正佐

京都軍政部長　殿

エクスポートバザー開催に關する陳情書

エクスポートバザーは既に東京、大阪兩高島屋、横濱伊澤屋に於いて開催實施並に計畫中と聞き及びますが、當京都府、滋賀縣並に奈良縣等近府縣には進駐軍將兵及び家族の方々が多數駐留居住せられ又最近は觀光のため入洛せられる外人客も增加して居りますので京都に於いても同バザーを開催し、其の期間中外人顧客の御便宜を計り御

株式 大丸 京都店

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 775 073

滿足を得たいと考えて居ります

何卒特別の御詮議をもつて、本稿、毛織物並に綿製品のエクスポートバザーを弊店に於いて開催の御許可を下さいます様御願い申上げます

附記

一、弊店は京都市の中心地に位置し、交通至便にて一般市民の壓倒的愛顧を受けて居ります

二、エクスポートバザー期間中弊店設備のエレベーター一臺を外人顧客の專用に供する用意があります

三、弊店催場は六階にあり面積は約一三二〇平方米にて必要に應じて其の一部又は全部を使用する用意があります

四、英語に堪能な係員二十名を從事せしめ、サービスの萬全を期します

五、御許可の場合は外國銀行と連絡をとり萬全を期する覺悟であります

以上

會社

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 715013

091.31
JJ
MP
message center

HYOGO MILITARY GOVERNMENT TEAM
APO 317

JJS/jtt/hm

6 June 1949

SUBJECT: Notification of Shipment - Wool Shoddy & Rags

TO : Commanding Officer
Kyoto Military Government Team
APO 301

Attached herewith is a copy of Wool Shoddy & Rags distribution notification submitted to this headquarters by local Japanese officials.

FOR THE COMMANDING OFFICER:

Incls.
Distribution Plan
dated 1 - 31 May 1949.

s/ WALTER KIMBALL
t/ Walter Kimball
Major, Infantry
Adjutant

1st Ind RBE/RO/th

Hq Kyoto Military Government Team, APO 301, 11 June 1949

TO: CO, Hyogo Military Government Team, APO 317

The above mentioned material has been received. No discrepancies noted.

FOR THE COMMANDING OFFICER:

William C. Besnier
WILLIAM C. BESNIER
1st Lt, Inf
Acting Adjutant

2610

1

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 715013

KYOTO PREFECTURE

1 June 1949

S.S. "ANCHISES" which arrived at Kobe, on January 26, 1949

Address	Name of Mill	Description & Quantity	Means of Transportation	Date of Dispatch
Nishinokuchi-cho Takehane, Yamashina, Higashiyama-ku, Kyoto-shi	Yoshimura Boseki	Shoddy 6 B/S	W26206	May 9
19 Nishiura-machi, Yamanouchi, Ukyo-ku, Kyoto-shi	Kyowa Boseki K.K.	Shody 6 B/S	WM8630	May 10
12 Kameseki-machi, Takano, Sakyo-ku, Kyoto-shi	Sanwa Boseki K.K.	Shody 6 B/S	WM8630	"

Incl 1