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As a result of generally unfavorable spring weather, total production of deciduous fruits in 1967 is expected to be 11 percent below both last year and average. Based on August 1 conditions, all fruit crops except plums and prunes will be smaller than both last year and average. Among the major fruits, declines in production from 1966 are: apples, 1 percent; zrapes, 12 percent; peaches, 12 percent; and pears, 39 percent. Grower prices for most fresh and processed deciduous fruits are likely to exceed 1966 levels.


## IN THIS ISSUE

Midsummer Fruit and Nut Review Per Capita Consumption Tables

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Table 1.-Production and utilization of specified fruits, United States, crops of 1962-66 1/


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## SUMMARY

Noncitrus Fruit: Supplies of fresh market deciduous fruit during late summer and fall, although seasonally heavy, are expected to be considerably smaller than in this period of 1966. In early August, growers' prices for most noncitrus fruits were above the levels of a year ago and are likely to continue higher during the remainder of the current marketing season. Prices for 1967crop deciduous fruits for processing are also likely to average well above the levels of last season. Generally lighter 1967 crops, coupled with smaller carryins of most processed noncitrus fruits, and expected continued strong consumer demand will exert upward pressures on prices.

As of August l, total production of deciduous fruits is expected to be $l l$ percent below 1966 and average. All major deciduous crops are smaller than both last year and average, except prunes and plums. The apple crop is slightly smaller than in 1966, the peach and grape crops are substantially lighter, and pears will be down sharply.

The 1967/68 pack of canned fruits will probably be substantially smaller than last season's output. The short 1967 Bartlett pear crop will limit the size of the packs of pears and fruit cocktail. Output of canned peaches will also likely be reduced somewhat from 1966. But output of canned apple slices and applesauce may be a little larger, in view of the larger apple crop expected in the East where processing usage is important. The purple plum pack may also be up. However, at the start of the $1967 / 68$ season, canners' stocks of noncitrus items--except for Clingstone peaches and pears--are much below year-earlier levels. Thus, total supplies of canned fruit this year will be tight.

Output of dried fruit in 1967/68 is expected to be down substantially from last season, Among major dried items, early-season indications point to a small increase only for prunes.

A small increase is likely in the 1967 frozen fruit pack, mainly because of increased output of tart cherries. Production of frozen strawberries may also
be up a little. Reductions in most other frozen fruits and berries appear probable.

Citrus: As of mid-August, 1967/68 citrus crops in all States were making good to excellent progress. While it is too early in the season for quantitative estimates of the new crops, California's production of grapefruit and oranges may be somewhat smaller than this season's harvest, due to a lighter set of fruit.

Until the new crop becomes available in the fall, fresh citrus supplies, mostly from California, will be seasonally light. Remaining supplies of California Valencia oranges in early August were moderately larger than a year ago. There were substantially more lemons.

Florida packers' stocks of frozen and canned citrus items in early August were sharply above a year earlier. Movement of processed citrus products was aided this season by relatively low retail prices. With a record large pack of frozen orange concentrate this season, ending stocks will be much above the moderate levels of a year ago. Retail prices this summer and fall are expected to continue well below 1966 levels.

Edible Tree Nuts: The 1967 crop of 4 major edible tree nuts--almonds, filberts, pecans, and walnuts--is expected to be down slightly from 1966. A sharp increase in pecan production this year nearly offsets anticipated reductions in the other nut crops.

## APPLES

## Expected Slightly Smaller <br> Crop

The 1967 commercial apple crop was forecast as of August 1 at 5,704 million pounds ( 125.5 million bushels)--l percent below 1966 and 4 percent below the 1961-65 average (table 14). An expected increase in production in Eastern States was not quite sufficient to offset declines in the Central and Western apple States this season.

Among the leading apple producing States, production in Washington is expected to be slightly below 1966, moderately smaller in Pennsylvania, substantially smaller in Michigan, and down sharply in California. A slightly larger 1967 crop is expected in New York. Virginia's production will be up sharply from last year's short output, but still substantially below average.

Prospective 1967 crops and changes from last year, by regions, are: Eastern, 2,487 million pounds-up 14 percent; Central, 1,028 million pounds--down 7 percent; and Western, 2,189 million pounds-down 12 percent. Production is below average in the Eastern and Central States, but above average in the Western States.

## Marketing Prospects

With demand for fresh and processed apples expected to continue strong this year, early-season prospects point to a good season for marketing 1967-crop apples. Prospective smaller supplies of many fresh and processed noncitrus fruits in 1967/68 point to prices generally higher than during last season.

In July, prices received by growers for apples for fresh use (national average basis) were 27 percent above a year ago. July sales included both storage apples from the 1966 crop and early apples from the 1967 crop. Grower prices for the new apple crop will not become well established until supplies of fall and winter varieties start moving in volume in September or October.

The volume of 1967-crop apples going to fresh markets later this season may be down somewhat from a year earlier, due to reduced production in some heavy fall and winter apple States (such as Washington and Michigan). A substantial portion of the crops of these States is usually stored for sale later in the season. But usage of 1967-crop apples for processing may be moderately larger than last year. Indicated increases in production in Appalachia where processors are an important outlet, could lead to a larger 1967 processed apple pack.

Canners' stocks of apple slices and applesauce are sharply below year-earlier levels, adding incentive to increase output of these items.

## Foreign Trade

U. S. exports of fresh apples during July l966-June 1967 were approximately 197 million pounds ( 4.1 million bush-els)--30 percent below the very large export volume of 1965/66. Western Europe and Canada were the principal destinations. Imports in 1966/67, mostly from Canada, totaled about 59 million pounds ( 1.2 million bushels)--over $2 \frac{1}{2}$ times more than in last season.

Export opportunities for U. S. apples appear slightly more favorable than a year ago. Preliminary indications point to some reduction in European apple output in 1967.

## PEARS

Pear Production $39 \%$
Below Large 1966 Crop
Total 1967 pear production was estimated as of August 1 at 458,200 tons-39 percent below last year and a fourth below the 1961-65 average (table 15). Production is down in all major pear producing States--except Oregon, where the crop is about the same as last year.

The pear crops in the Pacific Coast States this year total 405,000 tons--40 percent below 1966 and 25 percent below average. Bartlett production is expected to be 260,000 tons--about half the size of last year's crop. The 1967 crop of other varieties (mostly winter pears) is expected to total 145,000 tons--down 12 percent.

In other than the 3 Pacific Coast States, 1967 pear production is expected to total 53,200 tons--a fourth below last year and 27 percent less than average. Production in the 2 leading States in this group--Michigan and New York--is down 31 percent and 13 percent, respec-
tively. Because production is also down in other regions, the Pacific Coast States in 1967, as in past years, account for about seven-eights of the total U. S. pear crop.

## Prices Up Sharply

Harvest of Bartlett pears usually starts in early July in California, and in August in Oregon and Washington. California's crop was much later than last year; harvest and shipment at the end of July was very light. The principal outlet for Pacific Coast Bartlett pears is canning, but substantial quantities are usually shipped to fresh markets. With processors utilizing most of the small crop this year, fresh market movement is expected to be down sharply. Most other varieties of Pacific Coast pears are sold mostly in fresh form.

## Foreign Trade

During July 1966-June 1967, U. S. exports of fresh pears were approximately 68 million pounds--only slightly less than a year earlier. Shipments to European markets were down sharply from a year ago. However increased movement to Canada and Latin America were largely offsetting. Fresh pear imports during the same period totaled 15 million pounds--over twice the volume of a year ago. Based on early season pear crop prospects in Europe, U. S. export opportunities would appear to be slightly better than a year ago. However, the short $1967 \mathrm{U} . \mathrm{S} . \mathrm{crop}$, with attendant higher prices, may weaken export prospects.

## PEACHES

1967 Production Down Substantially
The 1967 U. S. peach crop was estimated as of August lat 2,992 million pounds ( 61.7 million bushels)--12 percent below 1966 and 16 percent below the 196165 average (table 16). Included in the total are California Clingstones, mostly a canning crop, production of which is expected to be l,620 million pounds ( 810,000
tons)--3 percent below 1966 but 8 percent above average. Excluding California Clingstone production, the 1967 U. S. peach crop is l, 372 million pounds ( 27.9 million bushels)--2l percent less than last year and 34 percent below average.

The peach crop in the 9 Southern States, now nearly all harvested, is estimated at 529 million pounds ( 10.5 million bushels)--down 29 percent from 1966. Production prospects in most of the more northern States which supply fresh market peaches from August through September are also much less favorable than a year ago.

Expected production in such important growing States as Pennsylvania, New York, New Jersey, Washington, and Colorado are considerably smaller than both last year and average. In Michigan, the crop is substantially larger than the short 1966 crop, but still much below average. As a result of winter injury and spring frosts, light crops are also in prospect in New England and the middle Atlantic regions.

Fresh Peach Prices Up Sharply
Shipping point prices for fresh market peaches during July and early August averaged sharply above 1966 levels. On a national average basis, in July, growers received 9.59 cents per pound for peaches for fresh use, compared with 7.02 cents per pound last year. Since prospective supplies for marketing during the remainder of the current season are much smaller than a year ago, prices can be expected to continue well above the relatively high levels prevailing last summer.

## Use for Processing

Total output of canned peaches will probably be down moderately from last year, primarily because of reduced 1967 crop prospects for Freestones. However, with current crop prospects, the new pack of canned California Clingstone peaches may also be down somewhat from last season's relatively heavy output. Prevalence of split pits, requiring considerable culling, has been reported this
season. Use of Clingstones in fruit cocktail will be smaller than last year too. The light crop of pears--important ingredients in the fruit cocktail mixturewill limit requirements for peaches for this item. With demand for processed peaches expected to continue strong during the 1967/68 marketing season, grower prices for processed peaches will likely average above last year.

## NECTARINES

The 1967 California nectarine crop, as of August 1, was estimated at 55,000 tons--19 percent below 1966 and 10 percent below the 1961-65 average (table 23). Fresh market is the principal outlet for nectarines. Although sizes are smaller than last year, and cullage has been heavy due to split pits, hail damage, and growth cracks, what fruit has been packed was of good quality. With harvesting much later than usual, fresh market shipments through mid-August were considerably below a year earlier. California shipping point prices averaged substantially higher. Harvesting will continue active through September. Grower prices during the remainder of the season are likely to continue above the very favorable levels of 1966.

## CHERRIES

Sweet Cherry Crop $16 \%$
Below Large 1966 Crop
The 1967 crop of sweet cherries was an estimated 97,610 tons--16 percent below 1966 and 1 percent below the 1961-65 average (table 17). The decrease in production was due primarily to lighter crops in Washington and California. In most other sweet cherry producing States, 1967 crops were about the same or larger than last year. Harvesting was largely completed by early August.

The principal outlet for sweet cherries is brining, followed by fresh market consumption, and canning. Shipments of 1967 crop to fresh markets through mid-August were considerably
smaller than last year. Output of brined cherries in California will likely be down considerably from last year, in view of the sharp reduction in the size of the 1967 cherry crop in this State. But output of brined cherries in the Great Lakes States will probably approximate last year's level. The cherry crop in Michigan --an important processing State--is expected to total the same as a year earlier. Oregon's output may be up somewhat. The 1967 California pack of canned sweet cherries was 28 percent below last year's small output. The total 1967 U.S. canned sweet cherry pack will likely fall short of last season's relatively light volume.

## Light 1967 Tart Cherry Crop

Tart cherry production was estimated, as of August 1, at 82,400 tons-9 percent below last year's short crop and 53 percent below the 1961-65 average (table 17). Production was down from 1966 in all States except New York, Idaho, Utah, and Washington. Michigan continues as the leading tart cherry producing State, even though its 1967 crop is about a fourth less than last year's. Most of the reduction in U.S. tart cherry production occurred in the Great Lakes States, due to spring freezes and poor pollination. Harvesting was well underway by early August.

Most tart cherries are either frozen or canned. In the Great Lakes States, deliveries to freezers and canners in mid-August were slightly smaller than a year earlier. In view of the short 1967 crop, total output of processed tart cherry items this year will likely be below last season's small output. Moreover, because of very light carryover stocks from last year's production of both canned and frozen tart cherries, total supplies of these items for 1967/68 are expected to be much below 1966/67 volume. Prices will likely exceed the relatively high levels of last year.

PRUNES AND PLUMS
Increased Production in Prospect for 1967

As of August 1, production of prunes and plums in Michigan, Idaho, Washington, and Oregon was expected to total 73,300 tons--11 percent above 1966 but 3 percent below the 1961-65 average (table 18). This consists mostly of prunes, but includes small quantities of plums. Larger crops than last year are expected, except in Washington, where spring frost damage occurred. Fresh market and canning usage account for most of the prunes and plums produced in the Northwest and Michigan. Prune harvesting in Washington started in early August, about a week later than last year. With substantially increased prune and plum production indicated for 1967, grower prices may average somewhat below the relatively high levels of 1966.

## California Prune Crop Up 2\%;

Plums About the Same as 1966
The 1967 prune crop in California is expected to be 135,000 tons (dried basis)--2 percent larger than the light 1966 crop, but 12 percent below the 196165 average. The crop is very late this year and the dry-away may be heavier than last season. However, as of August l, fruit continued to develop well. Conversion of dried prunes to prune juice has gained in importance since 1950, but the principal usage continues to be consumption in dried (mostly whole) form. Foreign markets are also important outlets for dried prunes.

California's plum crop, mostly shipped to fresh markets, is estimated at 95,000 tons--about the same as last year's output, but 6 percent below average. Harvesting is usually most active during July and August, but the 1967 crop matured somewhat later than last year's. Cullage has been heavy, due to split pits and other reasons. Fresh market shipments
through mid-August were considerably below a year earlier.

## GRAPES

Substantially Smaller Crop In Prospect
U.S. production was estimated as of August 1 at 3,283,650 tons--12 percent below 1966 and 9 percent below the 196165 average (table 20). Decreased production of all varieties in California is primarily responsible for the smaller 1967 output. Prospective crops in most other grape-producing States are also down from a year earlier.

California's grape crop accounts for 90 percent of U.S. production. At 2,950,000 tons, it is down 13 percent from 1966 and 11 percent below average. Production of raisin varieties ( $1,900,000$ tons) is expected to be down 13 percent; table varieties ( 450,000 tons), down 20 percent; and wine varieties (600,000 tons), down 10 percent. Arizona's crop, (like California's, principally of European types such as the Thompson Seedless) is 14,000 tons--11 percent above last year and 6 percent above average.

In States other than California and Arizona, grape production in 1967 is expected to total 319,650 tons--about the same as in 1966 but 4 percent larger than average. American-type grapes, such as the Concord are grown in these States. Most of these grapes are crushed for juice, wine, jam, and jelly.

## Fresh Market Movement and Prices

Early season movement of California and Arizona grapes to fresh market has lagged considerably behind a year ago, due to slow development of the crops. In mid-August, weekly movement of California grapes, although increasing in volume, continued well below year-earlier levels. California shipping point prices declined as volume increased, but continued substantially above mid-August levels of last year. Prices during late summer and early fall are expected to continue
to average substantially above last year.
Processing Use
Most U.S. grapes are processed by drying, or crushing for juice, wine, and other grape products; a limited quantity is canned. Unlike fresh market use, which does not change greatly from year to year, tonnages dried or crushed are more variable. Although use for drying and crushing will remain uncertain until harvest is more advanced, early-season indications point to probable decreases in output of processed grape items. For data on utilization of the U.S. grape crops of recent years, see table 1.

## CRANBERRIES

The 1967 crop of cranberries, according to the first estimate based on August 15 crop conditions, is expected to be $1,515,000$ barrels ( 100 pounds per barrel). This is 5 percent below last year's record crop, but 15 percent above the 1961-65 average (table 19). Prospective production is smaller than last year in Massachusetts, Wisconsin, and Washington but larger in New Jersey and Oregon.

In Massachusetts, the leading cranberry state, the 1967 crop of 700,000 barrels is 9 percent below last year. Second in production is Wisconsin, where 500,000 barrels are forecast--down 2 percent from 1966. In other States, production in 1967 and changes from last year are: New Jersey, 157,000 barrels-up 16 percent; Washington,101,000 barrels --down 25 percent; and Oregon, 57,000 barrels--up 17 percent. Massachussets and New Jersey usually lead off harvesting of the new crop shortly after Labor Day. Maturity of the Massachusetts crop this year is expected to be about a week later than usual due to a cold, wet spring.

The 1966 U.S. cranberry crop of 1,598,600 barrels was utilized as follows: processed, 1,249,600 barrels--78.2 percent; and fresh use, 328,000 barrels--20.5 percent. Not utilized because of economic abandoment were 21,000 barrels, representing 1.3 percent of the crop. The season's
average price per barrel to growers for 1966-crop cranberries utilized was \$15.50 --unchanged from a year earlier.

## BUSH BERRIES

Production Up in 1967
The 1967 Washington and Oregon bush berry crop (red raspberries, black raspberries, tame blackberries, blueberries, currants, boysenberries, youngberries, and loganberries) is expected to total 101.7 million pounds ( 50,800 tons). This is 3 percent above 1966 and about 40 percent above the 1961-65 average (table 21). Oregon accounts for about two-thirds of the 1967 production in these 2 States.

Output of both red raspberries and tame blackberries, by far the leaders, is up slightly from a year ago. Increases over 1966 are also indicated for all other berries in this group except blueberries, production of which is down moderately, due to lighter yields.

Most of the annual bush berry crop in Washington and Oregon is usually canned or frozen. In 1966, an unusually large quantity of berries--especially tame blackberries--were not harvested, primarily because of depressed prices. Of the berries harvested in both 1965 and 1966, about 97 percent were processed. These berries reached consumers not only in the initial canned or frozen form, but also in preserves, jams, jellies, juices, ice cream, and other products.

Data on bush berry production and use for States other than Washington and Oregon are not available.

## NEW CROP CITRUS CONDITION

In early August, Florida citrus trees were in excellent condition. With abundant rainfall, trees have recovered from the effects of the late spring drought. Fruit were making excellent
growth, but late bloom following the drought was below expectations.

In California, prospects for newcrop oranges and grapefruit were not as favorable as a year ago. Although trees are in good condition, fruit set was lighter than last year.

Prospects for Arizona citrus were very good. Groves were in good condition and fruit set, moderately heavy. Lemon shipments were expected to begin about the end of August.

In Texas, rainfall has been below normal, but irrigated groves were in generally good condition. Fruit size was larger than a year ago, and a good citrus crop is in prospect.

The first official forecast of 1967/68 citrus production will be made as of October 1 and published in the October 10 Crop Report.

## ORANGES

## Larger Remaining Supplies of California Valencias

California Valencia oranges comprise the main fresh market supply of oranges during summer and early fall until new-crop Florida oranges and California Navels become available. In early August, moderately heavier supplies of California Valencias remained for marketing this year than last.

California's 1966/67 Valencia orange crop is estimated at 19.0 million boxes--7 percent above 1965/66 and 22 percent above the 1960-64 average. Florida's Valencia crop, now all harvested, was 68.0 million boxes. This was up 39 percent from last season and 78 percent above average. Arizona's and Texas' total orange production--at 6.4 million boxes--was also sharply above both last season's and average. The total 1966/67 U. S. orange crop was about 189 million boxes--about a third above 1965/66 and two-thirds above average (table 25).

## Orange Prices Down

In mid-August, California shipping point prices for Valencias averaged moderately below a year earlier. In view of larger supplies of fresh oranges remaining for marketing this summer and fall and much heavier stocks of frozen and canned orange juice, prices are expected to continue below year-earlier levels.

## Foreign Trade

U.S. exports of fresh oranges (including some tangerines) during November 1966-June 1967 were approximately 5.8 million boxes--ll percent above a year earlier. U.S. imports over the same period totaled about 0.3 million boxes-down 56 percent. As in the past, Canada was the principal export market for U.S. oranges. Mexico was the chief source of imports.

## GRAPEFRUIT

Remaining seasonally light supplies of fresh grapefruit come mostly from California. Supplies will continue light until harvest of new-crop Florida grapefruit starts in late September. Shipping point prices for the old crop are seasonally high during the summer.

The $1966 / 67$ U.S. grapefruit crop was 56.0 million boxes--20 percent above 1965/66 and 43 percent above the 1960-64 average. Increased output in Florida-the leading producer--and Texas outweighed reductions in California and Arizona.

During September 1966-June 1967, U.S. exports of fresh grapefruit were about 3.2 million boxes--about a third larger than a year earlier. Canada was, by far, the principal destination.

## LEMONS AND LIMES

The 1966/67 California-Arizona lemon crop, still being harvested, is expected to total 18.8 million boxes-- 19 percent above 1965/66 and 21 percent above 1960-64 average. Remaining supplies, con-
sisting of California fruit, in early August were up sharply from a year ago. Utilization of the current crop by processors has been sharply above year earlier levels; that for fresh market, moderately larger.

Grower prices for lemons (all uses) during June and July averaged sharply below the levels prevailing during the comparable months of 1966. But in midAugust, California shipping point prices for fresh market lemons, averaged moderately above a year ago.

Exports of fresh lemons and limes (mostly limes) during November 1966-June 1967 were the equivalent of about 2.2 million boxes--up 9 percent from a year earlier. Western Europe and Canada were the principal U.S. export markets.

The 1967/68 Florida lime crop, harvest of which is now well underway, is estimated at 500,000 boxes--19 percent above the 1966/67 crop. Grower prices in July (on-tree basis) averaged sharply below a year earlier.

## PROCESSED NONCITRUS FRUIT

Decreased Pack of Canned
Fruits Expected in 1967/68
The 1967/68 pack of commercially canned fruit in mainland United States will likely be considerably below the $1966 / 67$ pack of about 99 million cases (basis 24-2步's). Underlying this expectation are large decreases in many deciduous fruit crops regularly canned in substantial quantities. The canned pear pack will probably be sharply below last year's relatively large volume; packs of canned peaches and fruit cocktail will be moderately smaller. The 1967/68 pack of canned apples and applesauce may exceed 1966/67 levels, because of increased production prospects in the Eastern States where processing utilization is important. The pack of purple plums also may be up somewhat.

## Canners ${ }^{\text {' Stocks Down Substantially }}$

Stocks of 12 noncitrus canned fruit items (apples, applesauce, apricots, tart cherries, sweet cherries, fruit cocktail, fruits for salad, mixed fruits', Clingstone peaches, Freestone peaches, pears, and purple plums) on June 1, 1967, the beginning of the new canning season for many deciduous fruits, were approximately 19 million cases ( $24-2 \frac{1}{2}$ 's). This was 12 percent below a year earlier. With the important exceptions of canned Clingstone peaches and pears, stocks of most other items were down substantially to sharply from year-earlier levels (table 10).

Monthly figures on canners' stocks are available for only a few items during summer and early fall, when canning of deciduous fruits is most active and stocks are accumulating. Stock figures, more recent than June l, are available only for apples, applesauce, and tart cherries. Canner.'s stocks of apples and applesauce on July l, were about 1.2 million cases and 3.9 million cases (basis $24-2 \frac{1}{2} ' s$ ), respectively--each down about a third from a year earlier. Stocks of these 2 items will decrease further until volume production cormences in the fall. September 1 stocks are usually the lowest of the year. July 1 represents the start of the new processing season for tart cherries. On that date, canners' stocks were equivalent to approximately 41,000 cases of 24 No. $2 \frac{1}{2}$ cans, compared with 102,000 cases on hand July 1, 1966. Data on canners' stocks covering all fruit items will next be available as of November 1.

Hawaian Pineapple Products
The $1966 / 67$ packs of Hawaiian pineapple products (pack year ending May 31) and percentage changes from a year earlier were as follows: canned pineapple, 16.7 million cases ( $24-2 \frac{1}{2}$ 's)-up 12 percent; canned single-strength juice, 15.0 million cases ( $24-2$ 's)--down 2 percent; and canned and frozen concentrated juice, equivalent to about 11.0 million cases ( $24-2$ 's) of single-strength juice--up 10 percent. On June 1, canners'
carryover stocks of pineapple were about a fourth larger than a year earlier; stocks of concentrated juice were up 18 percent; stocks of single-strength juice were down a tenth. Output of the various pineapple products is heaviest during the spring and summer, although processing is carried on year-around. Most Hawailan pineapple products are shipped to the U.S. mainland. Tables 10 and 11 carry data on packs and stocks of recent years.

Dried Noncitrus Fruits
A substantial decrease in total dried fruit production in 1967 seems probable. Early-season prospects point to a sharp reduction in raisins, but to a small increase in prunes. These 2 items regularly account for most of the total pack.

Other fruits dried in much smaller quantities include apricots, apples, peaches, pears, figs, and dates. While it is still too early in the season for a good indication of individual items, the effect of reduced crop prospects in Cali-fornia--the leading producer of dried fruit products--will most likely result in substantial to sharp decreases in output of most of these items.

Total carryover stocks of 1966 crops --mostly raisins--are expected to be sharply above year-earlier levels.

During September 1966-June 1967, U.S. exports of raisins were about 53,300 tons--7 percent below a year earlier; prune exports were about 38,100 tons --down 31 percent. Raisins and prunes are, by far, the leading dried fruit export items.

## Frozen Deciduous Fruits and Berries

Total output of frozen deciduous fruits and berries (excluding juices) may be up a little from the 664 million pounds packed in 1966. Based on partial data on movement to processors, a moderate increase over the 1966 output of $236 \mathrm{mil}-$ lion pounds of frozen strawberries is indicated. Deliveries of fresh strawberries to processors in 5 States (California,

Louisiana, Michigan, Oregon, and Washington), as of mid-August, were running about 6 percent larger than a year earlier. Most of the increase occurred in California, where freezing operations will continue into fall.
U.S. imports of frozen strawberries during January-June 1967 totaled 52.5 million pounds--22 percent below a year earlier. Most came from Mexico, as usual.

The 1967 pack of frozen tart cherries, usually a leading item among fruits and berries frozen, will surpass last year's short output. Production to mid-August in the 6 Northeastern and Central States that account for most of the frozen cherries was up 10 percent from a year ago. However, with carryover stocks from the 1966 pack very low, total supplies this season will continue to be extremely light and prices will remain high.

Output of various other frozen fruits and berries in 1967 is still uncertain, but preliminary indications point to somewhat smaller production of most items.

Cold Storage Stocks of Frozen
Deciduous Fruits and Berries
Total stocks (excluding juices) on August 1, 1967, were approximately 498 million pounds--5 percent below a year earlier but 2 percent above the 1961-65 average. Most frozen items increased during July with harvesting and freezing of 1967 crops.

Total stocks usually reach an annual peak on October 1. Strawberry stocks, at 219 million pounds, comprised about 44 percent of the total. Strawberry holdings were up 4 percent from a year earlier. Details on stocks are presented in table 12.

## USDA Purchases of Processed Fruits

The U.S. Department of Agriculture on July 26, 1967, announced the purchase of 19,768 tons of processed natural Thompson seedless raisins. An additional
purchase of approximately 350 tons was made on August 8, upon receipt of industry bids to a supplemental offer to purchase raisins made by the USDA on July 28. Purchases were made from the 1966 raisin surplus pool of the Federal Raisin Marketing Order with Sec. 32 (Public Law 32) funds as a surplus removal activity. Distribution will be made by USDA to school lunch programs, institutions, and needy families during several delivery periods beginning September 1, 1967, and ending August 14, 1968.

On July 25, the Department announced an offer to buy 1967-pack canned peaches for use in the National School Lunch Program. Offers to sell canned peaches were to be received by the USDA by August 22 for acceptance not later than August 25. The quantity purchased will depend upon the amounts and prices offered by the industry. Section 6 (National School lunch Act) funds will be used.

## PROCESSED CITRUS FRUIT

Orange Concentrate Stocks Up; Retail Prices Lower

Packers' stocks of Florida frozen orange concentrate from the sharply increased $1966 / 67$ pack stood at 67.8 million gallons on July 29, 1967--82 percent more than a year earlier. With the 1966/67 pack totaling about 127.6 million gallons and carryin stocks at approximately $12 \mathrm{mil}-$ lion gallons, supplies this season amounted to 139.6 million gallons-- 51 percent above 1965/66. Total movement from the start of the 1966/67 season to the end of July, was about 71.9 million gallons-- 29 percent over a year earlier.

Retail prices since the start of the current season have shown a downward trend since output during the processing period increased and stocks accumulated. Beginning with February, retail prices declined moderately below a year earlier and have continued lower. In June 1967 consumer prices were down 22 percent, compared with June 1966.

In most recent weeks, weekly rates of movement from packers have been running under year-earlier levels. Retail prices, at least through this summer and early fall, are likely to continue well below those prevailing during the comparable period of a year ago. Frozen orange concentrate stocks will decrease further until the start of the new processing season (about December 1), but will be much above the moderate carryover from last season's production.

Other Florida frozen citrus concentrates include grapefruit and tangerine. These items are packed in much smaller volume than orange. Like orange concentrate, 1966/67 output of these 2 items was up sharply from 1965/66. Packers' stocks of both grapefruit and tangerine concentrate on July 29, 1967, were also sharply above a year earlier. For figures on packs and stocks of Florida frozen citrus concentrates, see table 13.

Larger Stocks of Canned
Single-Strength Citrus Juices
Florida packers' stocks of 4 canned single-strength juices (orange, grapefruit, blend, and tangerine) at the end of July 1967, totaled about 11.5 million cases ( $24-2^{\prime} s$ )- -80 percent above a year earlier. Stocks of all items were up sharply. The very favorable rate of movement of canned citrus juices so far this season has not offset the effects of increased 1966/67 packs and larger beginning stocks.

Canned Citrus Sections and Salad
Stocks of canned grapefruit sections held by Florida canners on July 29, 1967, were about 1.6 million cases (24$2^{\prime}$ s)--52 percent above a year earlier. Movement to the trade so far this season is up moderately, but not enough to offset increased supplies resulting mainly from a substantially larger 1966/67 pack. Stocks of orange sections, a relatively
minor item, are also up sharply from yearearlier levels.

Citrus salad stocks were 0.2 million cases--54 percent above the quantity on hand at the end of July 1966. Total supplies of this item this season are up substantially, due to a sharp increase in output. But shipments to the trade are running moderately under the levels of last season.

Chilled Citrus Juices Continue Upward Trend in 1966/67

Output of Florida chilled (refrigerated) citrus products from fresh fruit follows the seasonal production pattern. But preparation of chilled orange and grapefruit juices from canned and frozen packs will continue in relatively light volume through the summer and early fall. Chilled citrus products are marketed shortly after production.

Production of Florida chilled single-strength orange juice, by far the leader among chilled citrus items, totaled 99.2 million gallons as of July 29, 1967-30 percent above a year earlier. Approximately 94 percent of this output was made from fresh fruit, the remainder by reprocessing bulk single-strength juice and reconstituting bulk frozen concentrate. Retail prices for chilled orange juice in June continued well below a year earlier.

Production of chilled single-strength grapefruit juice this season to July 29 was 5.3 million gallons--up 54 percent from a year ago. Juice from fresh fruit accounted for 96 percent of the volume.

Production of other Florida chilled citrus items for the $1966 / 67$ season to the end of July and changes from 1965/66 were: citrus salad, 6.3 million gallonsdown 1 percent; grapefruit sections, 2.2 million gallons--down 16 percent; and orange sections, 1.2 million gallonsdown 5 percent.

## TREE NUTS

Total Production Down
Slightly in 1967
The 1967 crop of 4 major edible tree nuts (almonds, filberts, pecans, and walnuts) is expected to total 271,300 tons--l percent below 1966 but 2 percent above the 1961-65 average (table 24). A sharp increase in pecans was not quite enough to offset prospective decreases in the other tree nut crops. Based on August l conditions, composition of 1967 tree nut production is about as follows: pecans, 38 percent; almonds, 30 percent; walnuts, 28 percent; and filberts, 4 percent.
U. S. pecan production in 1967, forecast at 103,900 tons, if realized, will represent a 29 percent increase over 1966 but an 8 percent decrease from average.

Geographically, expected production east of the Mississippi River is 9 percent larger than in 1966, due to much larger crops in the Carolinas and Georgia. West of the Mississippi, production is up 51 percent from last year, due to sharply increased crop prospects in Oklahoma, Texas, and Arkansas.

About 58 percent of the 1967 crop consists of wild or seedling pecans and 42 percent of improved varieties. Sharp increases are indicated for the wild and seedling varieties and moderate increases for the improved kinds. Harvest in most States usually begins in October and is most active during November and December.

Prospective production of almonds in California is 81,000 tons--6 percent below 1966 but 26 percent above average. Harvest is usually most active from midAugust to mid-October. As of early August, development of the crop is about a week to 10 days later than normal.

The 1967 crops of walnuts in California and Oregon are expected to total 77,000 tons--a fifth below last year and 4 percent below average. Cali-
the prospective tonnage. Crops were developing satisfactorily in both States. Harvest usually starts in California in September and in Oregon in October

Production of filberts in Oregon and Washington is expected to total 9,400 tons--23 percent below 1966 but 11 percent above average. In Oregon, by far the leading producer, the set is generally light and development of the crop has been retarded by hot, dry weather during the last 2 months. Harvest in both States usually starts in September, and is most active during October.

Cold Storage Stocks Down

## From a Year Ago

On July 1, 1967, cold storage holdings of nutmeats were about 32,980 tons-1 percent above a year earlier. A sharp increase in walnuts more than offset declines in stocks of other types of nuts. But stocks of in-shell tree nuts were placed at 24,450 tons--48 percent less than in 1966. Decreased holdings were reported for all kinds.

Cold storage stocks of tree nuts on July 1, 1966 and 1967 as given in the July 1967 Cold Storage Report, were:

|  | $\begin{gathered} 1966 \\ 1,000 \mathrm{lb} . \end{gathered}$ | $\begin{gathered} 1967 \\ 1,000 \mathrm{lb} . \end{gathered}$ |
| :---: | :---: | :---: |
| Almonds |  |  |
| In-shell | 1,668 | 503 |
| Nutmeats | 13,707 | 11,766 |

Filberts

| In-shell | 250 | 158 |
| :--- | ---: | ---: |
| Nutmeats | 1,278 | 1,131 |
| Walnuts (English) |  |  |
| In-shell | 16,391 | 14,445 |
| Nutmeats | 9,627 | 17,768 |
| Other |  |  |
| In-shell | 74,905 | 33,793 |
| Nutmeats | 40,464 | 35,300 |
|  |  |  |
| Total |  | 48,899 |
| In-shell | 93,214 | 65,965 | fornia accounts for 97 percent of

PER CAPITA CONSUMPTION TABLES
Comprehensive per capita consumption series of individual and broad groups of fresh and processed fruit and tree nuts are presented in tables 2-9 of this issue of the Fruit Situation, as in the August issues of past years. Table 2 presents figures on fresh fruit; tables 3-7 cover processed fruit, basis processed weight; and table 8 gives data on fresh and processed fruit combined on a fresh equivalent basis. Table 9 covers edible tree nuts, shelled basis.

This year, more than the usual number of revisions have been made in
this set of tables. Based on 1964 Census of Agriculture benchmark data, changes dating back to 1959 were incorporated for most fresh and dried fruit items. In many instances, changes in factors relating to the conversion of processed weights of canned frozen and dried fruits to a fresh equivalent basis necessitated revisions back to 1955. In addition, further refinements were made in some series, based on new industry information; in some instances these go back to 1949. Most noteworthy are the revisions made in the pineapple and banana per capita figures.
$\qquad$


[^1]Table 3.--Canned and chilled fruits: Per capita consumption, product weight basis, 1910-66 I/


1/ Data on pack year, 1910-42; calendar-year basis, 1943 to date. Civilian consumption only beginning 1941. Beginning 1960, includes Alaska and Hawali. 2/ Produced conmercially in Florida. 3/Less than 0.05 pound. 4/ Preliminary.

Table 4.--Canned and chllled fruit juices (excluding frozen): Per capita consumption, product weight basis, 1910-66 1/

| Year | $:$ : ${ }_{\text {: }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  | Chilled 2/ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Citrus juices |  |  |  |  |  |  | Apple | $:$ $\vdots$ <br> $\vdots$ $\vdots$ <br> : Fruit :Grape <br> $\vdots$ $\vdots$ <br> $\vdots$ $\vdots$ |  | $\text { Pineapple } 3 /$ |  | Prune |  | Orange |  | Total |
|  | :Orange | :Grape-: :fruit$\qquad$ | Blendedorange:andgrape-fruit | Lemon and lime | $\begin{array}{ll} \hline \vdots & \vdots \\ \vdots \\ \text { : Tan- } \\ \text { : } \\ \vdots & \vdots \\ \vdots & \vdots \\ \hline \end{array}$ | $\begin{aligned} & \text { : Citrus: } \\ & \text { :concen-: } \\ & \text { : trate }: \\ & : 3 /: \end{aligned}$ |  |  |  |  | Single strength | :Concen- <br> trate |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Lb . | Lb. | $\underline{L b}$. | $\underline{L b}$. | $\underline{L b}$. | $\underline{L b}$ | Lb. | Lb. | $\underline{L b}$. | $\underline{L b}$. | Lb . | Lb. | $\underline{L b}$. | Lb. | Lb . | $\underline{L b}$. | Lb . |
| 1910 | - | - | --- | -- | -- | - | --- | --- | - | 0.47 | --- | - | - | 0.47 | --- |  | --- |
| 1911 | : | --- | - | --- | --- | --- | --- | -- | -- | . 18 | --- | --- | - | . 18 | -- | - |  |
| 1912 | : - |  |  |  |  |  | - |  | - | . 45 | --- |  | - | . 45 | --- |  |  |
| 1913 | : --- | - | - | -- | - | --- | - | - | - | . 34 | - | - | - | . 34 | - |  | -- |
| 1914 | --- | - | - | --- | -- | - | - | - | $\cdots$ | . 12 | -- | - | - | . 12 | --- | - | - |
| 1915 | : - | $\cdots$ | - | - | - | $\cdots$ | - | -- | - | . 61 | --- | - | - | . 61 | -- | -- | - |
| 1916 | : --- | - | $\square$ | -- | - | - | -- | -- | - | . 44 | - | -- | - | . 44 | - | --- | -- |
| 1917 | : - | - |  | - |  | - | - |  | -- | . 31 | - | - | - | . 31 | -- | -- | - |
| 1918 | : - | - | -- | -- | - | --- | - | - | - | . 45 | -- | - | - | . 45 | --- | - | - |
| 1919 | : --- | -- | - | --- |  | -- |  |  | - | . 28 | -- | -- | -- | . 28 | --- | - | -- |
| 1920 | : |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1921 | -- | --- | - | - | - | -- | -- | - | -- | . 59 | - | - |  | - 59 | -- |  | - |
| 1922 | : -- | -- | -- | $\cdots$ | -- | --- | --- | - | - | . 16 | --- | - | - | . 16 | - | -- | -- |
| 1923 | : --- | --- | - | --- | --- | --- | --- | - | -- | . 29 | --- | -- | -- | . 29 | --- | --- | - |
| 1924 | : - | - | - | - | - | - | - | - | - | . 12 | -- | --- | -- | . 12 | -- | -- | --- |
| 1925 | : -- | - | - | - | --- | -- | --- | - | - | . 16 | --- | - | - | . 16 | -- | - | -- |
| 1926 | - | --- | --- | --- | --- | --- | --- | --- | --- | . 17 | -- | --- | - | . 17 | --- | --- | - |
| 1927 | : --- | - | - | - | - | --- | - | - | - | . 32 | --- | -- | --- | . 32 | --- | --- | --- |
| 1928 | : --- | --- | --- | -- | -- | - | -- | - | - | . 13 | --- | - | - | . 13 | -- | -- | - |
| 1929 | : --- | 0.05 | -- | --- | --- | -- | 0.05 | -- | - | . 28 | --- | -- | -- | . 33 | -- | --- | --- |
| 1930 | : 0.01 | . 05 | - | -- | - | - | . 06 | - | - | . 27 | --- | -- | -- | . 33 | -- | --- | -- |
| 1931 | . 02 | . 11 | --- | -- | -- | --- | . 13 | --- | - | . 30 | --- | - | --- | . 43 | $\cdots$ | - | -- |
| 1932 | . 01 | . 11 | --- | --- | --- | --- | . 12 | --- | --- | . 31 | --- | - | - | . 43 | -- | -- | -- |
| 1933 | . 02 | . 16 | --- | -- |  | - | . 18 | --- | --- | . 27 | --- | -- | --- | . 45 | -- | --- | --- |
| 1934 | . 07 | . 21 | -- | --- | --- | - | . 28 | -- | 0.01 | . 22 | -- | $\cdots$ | 0.01 | . 52 | --- | - | - |
| 1935 | . 22 | . 62 | --- | 0.01 | --- | -- | . 85 | --- | . 01 | . 29 | 0.82 | --- | . 02 | 1.99 | --- | -- | $\underline{-\infty}$ |
| 1936 | . 20 | . 56 | 0.02 | . 01 | --- | -- | . 79 | --- | . 05 | . 35 | 1.17 | -- | . 04 | 2.40 | --- | -- | $\square$ |
| 1937 | . 28 | 1.29 | . 06 | . 04 | -- | - | 1.67 | --- | . 20 | . 39 | 2.05 | --- | . 18 | 4.49 | --- | --- | - |
| 1938 | : . 19 | 1.55 | . 12 | . 05 | -- | -- | 1.91 | -- | . 26 | . 42 | 1.85 | - | . 20 | 4.64 | -- | --- | --- |
| 1939 | . 23 | 2.61 | . 15 | . 03 | --- | -- | 3.02 | 0.05 | .13 | . 54 | 2.11 | --- | . 07 | 5.92 | --- | - | -- |
| 1940 | . 68 | 2.34 | . 25 | . 02 | -- | - | 3.29 | . 10 | . 24 | . 65 | 2.52 | --- | . 06 | 7.23 | --- | -- | --- |
| 1941 | : . 74 | 3.08 | . 42 | . 04 | -- | 0.42 | 4.70 | . 20 | . 25 | . 59 | 2.67 | -- | . 06 | 8.50 | --- | --- | --- |
| $19+2$ | : . 94 | 2.63 | . 48 | . 08 | --- | . 44 | 4.57 | . 37 | . 34 | . 64 | 2.14 | -- | . 43 | 8.54 | --- | --- | --- |
| $19+3$ | : . 27 | 3.03 | . 27 | . 02 | -- | . 43 | 4.02 | . 44 | . 14 | . 71 | 1.58 | -- | . 46 | 7.43 | --- | -- | --- |
| $19^{1} 4$ | : 1.46 | 4.80 | 1.11 | . 03 | --- | . 19 | 7.59 | . 62 | . 21 | . 33 | . 94 | --- | . 57 | 10.33 | --- | --- | --- |
| 1945 | : 2.75 | 3.19 | 1.08 | . 06 | -- | . 76 | 7.84 | . 26 | . 06 | . 43 | 1.12 | -- | . 89 | 10.94 | --- | --- | --- |
| 1946 | : 4.15 | 4.93 | 2.36 | . 10 | 0.11 | . 97 | 12.62 | . 35 | . 19 | . 49 | 2.36 | -- | . 90 | 17.77 | -- | --- | - |
| 1947 | $: 4.11$ | 3.38 | 2.18 | . 07 | . 21 | 1.09 | 11.04 | . 26 | . 29 | . 68 | 2.26 | -- | . 75 | 15.63 | - | --7 | --- |
| 1948 | : 5.03 | 3.83 | 2.28 | . 08 | . 16 | 1.88 | 13.26 | . 20 | . 37 | . 65 | 1.85 | -- | . 74 | 17.07 | - | --- | --- |
| 1949 | : 3.87 | 2.84 | 1.86 | . 10 | . 22 | 1.82 | 10.71 | . 47 | . 55 | . 57 | 2.03 | --- | . 80 | 15.13 | --- | --- |  |
| 1950 | : 3.37 | 2.02 | 1.01 | . 07 | . 23 | 1.95 | 8.65 | . 56 | . 92 | . 50 | 1.89 | - | . 93 | 13.45 | -- | --- | - |
| 1951 | : 3.81 | 2.73 | 1.30 | . 08 | . 20 | 1.86 | 9.98 | . 50 | . 84 | . 50 | 2.43 | --- | . 78 | 15.03 | --- | --- | --- |
| 1952 | : 3.58 | 2.05 | . 95 | . 09 | . 15 | 1.63 | 8.45 | . 54 | . 62 | . 82 | 2.82 | - | . 87 | 14.12 | --- | - | - |
| 1953 | : 3.13 | 1.97 | . 86 | . 09 | . 13 | 1.65 | 7.83 | . 51 | . 56 | . 73 | 2.80 | --- | . 94 | 13.37 | --- | -- | --- |
| 1954 | : 3.08 | 2.28 | . 89 | . 08 | . 10 | 1.36 | 7.79 | . 71 | . 57 | . 73 | 2.41 | -- | . 97 | 13.18 | --- | --- |  |
| 1955 | : 2.95 | 2.18 | . 78 | . 11 | . 09 | 1.16 | 7.27 | . 54 | . 73 | . 73 | 2.78 | - | 1.01 | 13.06 | 0.94 | -- | 0.94 |
| 1956 | : 2.42 | 2.12 | . 66 | . 09 | . 09 | 1.57 | 6.95 | . 66 | 1.27 | . 85 | 2.69 | --- | 1.26 | 13.68 | 1.05 | 0.07 | 1.12 |
| 1957 | : 2.45 | 1.94 | . 58 | . 12 | . 09 | 1.66 | 6.84 | . 68 | 1.37 | . 59 | 2.32 | 0.79 | 1.21 | 13.80 | 1.72 | . 05 | 1.77 |
| 1958 | : 2.66 | 1.74 | . 72 | . 12 | . 07 | 1.62 | 6.93 | . 77 | 1.24 | . 84 | 2.38 | 1.29 | 1.05 | 14.50 | 1.60 | . 04 | 1.64 |
| 1959 | : 1.91 | 1.56 | . 49 | . 15 | . 08 | 1.07 | 5.26 | . 97 | 1.03 | .78 | 1.92 | 1.27 | . 87 | 12.10 | 1.87 | . 03 | 1.90 |
| 1960 | : 2.12 | 1.51 | . 51 | . 13 | . 07 | 1.45 | 5.79 | . 89 | 1.06 | . 76 | 2.15 | 1.25 | 1.06 | 12.96 | 2.10 | . 02 | 2.12 |
| 1961 | : 1.70 | 1.39 | . 45 | . 13 | . 06 | 1.52 | 5.25 | . 95 | . 52 | . 71 | 2.07 | 1.19 | 1.05 | 11.74 | 1.65 | . 03 | 1.68 |
| 1962 | : 1.92 | 1.48 | . 47 | . 13 | . 06 | 1.05 | 5.11 | 1.05 | . 52 | . 65 | 2.09 | 1.09 | 1.06 | 11.57 | 2.19 | . 08 | 2.27 |
| 1963 | : 1.69 | 1.30 | . 42 | . 13 | . 04 | 1.70 | 5.28 | 1.21 | . 36 | . 63 | 2.61 | 1.73 | 1.11 | 12.93 | 1.14 | . 03 | 1.17 |
| 1964 | : 1.17 | 1.09 | . 30 | . 11 | . 04 | 1.61 | 4.32 | 1.49 | . 28 | . 65 | 1.97 | 1.60 | 1.11 | 11.42 | 1.29 | . 07 | 1.36 |
| 1965 | : 1.24 | 1.39 | . 30 | . 10 | . 02 | . 97 | 4.02 | 1.53 | . 38 | . 74 | 1.84 | 1.17 | 1.12 | 10.80 | 1.90 | . 05 | 1.95 |
| 1966 5/ | $: 1.53$ | 1.73 | . 34 | . 10 | . 02 | . 99 | 4.71 | 1.17 | . 40 | . 63 | 1.93 | 1.70 | 1.02 | 11.56 | 3.04 | . 14 | 3.18 |

[^2]Table 5.--Frozen fruits: Per capita consumption, product weight basis, 1937-66 1/


[^3]Table 6. - Frozen citrus juices: Per capita consumption, product weight and single strength basis, 1946-66 1/


| Year | Lemonade base |  |  | Lime |  | Tangerine |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | : | Produc weight | single strength | Produc weight | Single strengt | Produc weight | $\begin{aligned} & \text { Single } \\ & \text { strength } \end{aligned}$ | Produc weight | $\begin{aligned} & \text { Single } \\ & \text { strength } \end{aligned}$ |
|  | : | Pounds | Pounds | Pounds | Pounds | Pounds | Pounds | Pounds | Pounds |
| 1946 | : | --- | --- | --- | --- | --- | --- | 0.07 | 0.12 |
| 1947 | : | --* | -- | --- | --- | --- | --- | . 06 | . 09 |
| 1948 | : | --- | ~- | --- | --- | --* | -- | . 09 | . 22 |
| 1949 | : | --* | --* | --- | --> | -- | --0 | . 92 | 3.09 |
| 1950 | : | 0.04 | 0.03 | --- | -- | --- | --- | 1.52 | 5.12 |
| 1951 | : | . 15 | . 12 | --- | --* | --> | --0 | 2.19 | 7.22 |
| 1952 | : | . 33 | . 28 | --- | --- | 0.01 | 0.04 | 3.53 | 11.44 |
| 1953 | : | . 49 | . 36 | --- | -- | . 03 | . 11 | 4.08 | 12.85 |
| 1954 | : | . 52 | . 38 | 0.03 | 0.11 | . 03 | . 11 | 4.40 | 13.93 |
| 1955 | : | . 52 | . 38 | . 07 | . 25 | . 04 | . 14 | 4.94 | 15.81 |
| 1956 | : | . 55 | . 41 | . 07 | . 25 | . 04 | . 14 | 4.86 | 15.48 |
| 1957 | : | . 58 | . 43 | . 04 | . 14 | . 06 | . 21 | 5.32 | 16.99 |
| 1958 | : | . 71 | . 53 | . 03 | . 11 | . 03 | . 11 | 4.32 | 13.27 |
| 1959 | : | . 85 | . 63 | . 04 | . 14 | . 04 | . 14 | 5.42 | 16.64 |
| 1960 | : | . 76 | . 56 | . 04 | . 14 | . 04 | . 14 | 5.58 | 17.48 |
| 1961 | : | . 61 | . 45 | . 04 | . 14 | . 05 | . 18 | 5.24 | 16.73 |
| 1962 | : | . 48 | . 36 | . 04 | . 14 | . 08 | . 28 | 5.92 | 19.49 |
| 1963 | : | . 44 | . 33 | . 02 | . 07 | . 05 | . 18 | 4.06 | 13.04 |
| 1964 | : | . 51 | . 38 | . 06 | . 21 | . 05 | . 18 | 3.80 | 11.96 |
| 1965 | : | . 51 | . 38 | . 02 | . 07 | . 05 | . 18 | 4.79 | 15.43 |
| 1966 3/ | : | . 44 | . 33 | . 02 | . 07 | . 05 | . 18 | 4.53 | 14.70 |

1) Civilian consumption. Beginning 1960, includes Alaska and Hawaii. Product weight includes concentrated and single strength juices. Concentrated fruit juices converted to single strength on basis of 3.525 pounds to 1 ; lemonade base, 0.64 to 1 through 1952 and 0.74 beginning $1953.2 /$ Less than 0.005 pound. 3/ Preliminary.

Table 7.--Dried fruits: Per capita consumption, product weight basis, pack years, 1910-66 1/


[^4]
(









[^5]Table 9.--Tree nuts (shelled basis): Per capita consumption, crop years, 1910-66 I/


1 Crop year beginning July of year indicated. Civilian per capita consumption beginning 1941.
Beginning 1960, includes Alaska and Hawail. 2/ Includes the following nuts: Brazil, pignolia, pistachios, chestnuts, cashews, and miscellaneous. 3/Less than 0.005 pound. 4/Preliminary.

Table 10.--Canned fruit: Pack and stocks, 1966 and earlier seasons

| Commodity | Pack |  |  | Stocks |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $1964$ |  | $\begin{array}{r} 1966 \\ 1 / \end{array}$ | Canners |  |  | Distributors |  |  |
|  |  | $1965$ |  | June 1, 1966 | June 1, $1967$ | $\begin{aligned} & \text { July 1, } \\ & 1967 \end{aligned}$ | $\begin{aligned} & \text { June l, } \\ & 1966 \end{aligned}$ | $\begin{gathered} \text { June } 1, \\ 1967 \end{gathered}$ | $\begin{gathered} \text { July l, } \\ 1967 \end{gathered}$ |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| Apples | : 3,614 | 4,056 | 3,204 | 2,003 | 1,349 | 1,190 | 377 | 400 | 372 |
| Applesauce | : 15,314 | 15,947 | 12,916 | 6,966 | 4,797 | 3,908 | 1,659 | 1,589 | 1,504 |
| Apricots | : 5,196 | 5,146 | 5,018 | 3/1,115 | 3/1,020 | -- | 534 | 548 | n.a. |
| Cherries, tart | : 3,564 | 2,424 | 992 | -164 | - 55 | 41 | 293 | 155 | 131 |
| Cherries, sweet | : 976 | 714 | 607 | 218 | 122 | --- | 169 | 136 | n.a. |
| Citrus sections 2/ | : 2,696 | 2,973 | 3,579 | 1,293 | 1,244 | 1,404 | 4/306 | 4/350 | 4/335 |
| Cranberries | : 3,094 | 3,351 | 3,583 | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Mixed fruits 5/ | : 17,578 | 15,661 | 17,121 | 3,978 | 3,302 | --- | 1,748 | 2,197 | n.a. |
| Peaches: |  |  |  |  |  |  |  |  |  |
| Total ex. spiceत Califorina only: | : 37,251 | 29,392 | 36,194 | 4,594 | 5,632 | --- | 3,390 | 3,453 | n.a. |
| Clingstone | : 30,640 | 23,233 | 30,348 | 2,8c0 | 4,116 | --- | --- | --- | --- |
| Freestone | : 5,366 | 4,073 | 3,814 | 1,236 | 1,068 | --- | --- | --- | --- |
| Pears ( | : 11,371 | 6,408 | 10,982 | 1,90'i | 2,421 | 6 | 1,076 | 1,424 | n.a. |
| Pineapples (Hawaii) | : 13,633 | 14,961 | 16,739 | 4,323 | 5,489 | 6,839 | 1,899 | 1,741 | 1,753 |
| Plums and Prunes | :6/1,497 | 6/1,729 | 6/1,488 | 6/733 | 6/462 | --- | 235 | 226 | n.a. |

1/ Preliminary. 2/ Includes grapefruit sections. citrus salad and orange sections. 3/California only. 4/Grapefruit sections. 5/ Includes fruit cocktail, fruits for salad and mixed fruits. 6/ Purple plums only. n.a."ineans not available."

Canners' stock and pack data from National Canners Association, Florida Canners Association, and Pineapple Growers Association of Hawaii. Wholesale distributors' stocks from U. S. Department of Commerce, Bureau of the Census.

Table ll.--Canned fruit juices: Pack and stocks, 1966 and earlier seasons

| Commodity | Pack |  |  |  |  | Stocks |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Fiorid | 11 | Cann | rs | Distribu | tors |
|  | : 1964 | 1965 : | 1966 | $\begin{gathered} 1965-66 \\ \text { pack } \end{gathered}$ | $\begin{gathered} 1966-67 \\ \text { pack } \end{gathered}$ | $\begin{gathered} \text { July } 30, \\ 1966 \end{gathered}$ | $\begin{gathered} \text { July } 29, \\ 1967 \end{gathered}$ | $\begin{gathered} \text { July } 1, \\ 1966 \end{gathered}$ | July 1, 1967 |
|  | 1,000 cases 24/2 | $\begin{aligned} & 1,000 \\ & \text { cases } \\ & 24 / 2 \\ & \hline \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { cases } \\ & 24 / 2 \\ & \hline \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { cases } \\ & 24 / 2 \\ & \hline \end{aligned}$ | 1,000 cases $24 / 2$ | $\begin{aligned} & 1,000 \\ & \text { cases } \\ & 24 / 2 \\ & \hline \end{aligned}$ | 1,000 cases 24/2 | 1,000 actual cases | 1,000 actual cases |
| Canned juices: Apple | $9,587$ | 9,611 | 8,889 |  | - | --- |  |  |  |
| Blended orange and grapefruit | : ${ }^{2 / 2,512}$ | 2/2,929 | n.a. | 2,684 | 3,311 | 4/764 | 4/1,187 | 301 | 331 |
| Grapefruit | :2710,924 | 3713,309 | n.a. | 12,090 | 17,844 | $4 \sqrt{3,024}$ | 4/6,457 | 730 | 959 |
| Orange | :2/10,795 | 2/12,137 | n.a. | 11,363 | 14,412 | 4/2,589 | 4/3,832 | 726 | 915 |
| Tangerine and tangerine blends | 187 | 62 | n.a. | 62 | 156 | 23 | 73 | --- | --- |
| $\begin{aligned} & \text { Pineapple (Hawaii), } \\ & \text { s.s. } \end{aligned}$ | : 13,788 | 15,354 | 15,0如 | --- | --- | 5/5,297 | 5/4,744 | 988 | 1,092 |
| ```Pineapple, (Hawaii), conc. s.s. basis``` | : 9,150 | 10,035 | 11,033 | --- | --- | 5/6,037 | 5/5,966 | --- |  |

1/ July 30, 1966 and July 29, 1967. 2/Florida and California-Arizona. 3/ Florida, CaliforniaArizona, and Texas. 4/ Florida. 5/ June 30 stocks.
n.a. means "not available."

Canners' stock and pack from National Canners Association, Florida Canners Association, and Pineapple Growers Association of Hawaii. Wholesale distributors' stocks from U. S. Department of Commerce, Bureau of the Census.

Table l2.--Frozen fruits and berries: Packs and cold storage holdings, 1966 and earlier seasons.

| Commodity |  | Pack |  |  | Stocks |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | : | 1964 | 1965 | $\begin{aligned} & \text { Preliminary } \\ & 1966 \end{aligned}$ | $\begin{array}{lr} \hline & \text { August } \\ : & \text { averag } \\ : \quad 1961-6 \\ \hline \end{array}$ | $\begin{gathered} \text { :August } 1, \\ 1966 \end{gathered}$ | $\begin{aligned} & \text { ugust l, } \\ & 1967 \end{aligned}$ |
| $:$ 1,000 1,000 1,000 1,000 1,000 <br> $:$ pounds pounds pounds pounds pounds pounds |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| Apples and applesauce | : | 86,893 | 93,392 | 94,352 | 37,597 | 55,730 | 40,266 |
| Apricots |  | 16,002 | 16,369 | 16,172 | 19,705 | 24,601 | 18,906 |
| Cherries, tart | : | 202,522 | 146,355 | 87,367 | 105,357 | 76,734 | 50,916 |
| Cherries, sweet |  | 1,605 | 1,491 | 3,278 |  |  |  |
| Grapes |  | 22,722 | 18,117 | 6,712 | 4,076 | 8,814 | 4,672 |
| Peaches |  | 76,250 | 59,453 | 65,190 | 21,261 | 20,945 | 13,337 |
| Plums |  | 8,448 | 6,091 | 5,355 | $1 /$ | $1 /$ | $1 /$ |
| Prunes |  | 1,635 | 1,178 | 259 | $1 /$ | $1 /$ | $1 /$ |
| Purees, noncitrus |  | 4,677 | 4,214 | 20,264 | I/ | $1 /$ | 1/ |
| Blackberries |  | 23,851 | 23,251 | 25,812 | 9,404 | 20,802 | 25,211 |
| Blueberries |  | 30,574 | 27,981 | 35,403 | 12,093 | 10,200 | 19,297 |
| Boysenberries |  | 8,840 | 8,962 | 9,165 | 13,114 | 16,067 | 13,784 |
| Olallieberries |  | 309 | 3,821 | 63 | 1/ | 1/ | $1 /$ |
| Raspberries, black |  | 5,954 | 6,210 | 3,465 | 6,676 | 8,247 | 9,379 |
| Raspberries, red |  | 25,335 | 27,631 | 31,575 | 30,321 | 34,231 | 33,116 |
| Strawberries |  | 252,646 | 191,613 | 236,492 | 198,525 | 210,670 | 218,806 |
| Logan and other berries |  | 2,897 | 2,341 | 3,368 | $1 /$ | $1 /$ | $1 /$ |
| All other fruit |  | 23,994 | 14,982 | 19,278 | 32,123 | 38,563 | 50,083 |
| Total |  | 795,154 | 653,452 | 663,570 | 490,252 | 525,604 | 497,773 |
|  | : |  |  |  |  |  |  |

1/ Included with "other fruit".
Compiled from reports of the National Association of Frozen Food Packers and USDA Cold Storage Report.

Table 13.--Frozen concentrated citrus juices: Florida packs and stocks, 1966 and earlier seasons


1/ Basis $42^{\circ}$ Brix. 2/ Basis $45^{\circ}$ Brix. 1966-67 pack as of July 29, 1967.

Table 14.--Apples, commercial crop: Production, average 1961-65, annual 1966 and indicated 1967 1/


1/ Estimates of the cormercial crop refer to the total production of apples in the commercial apple area of each State. For some States in certain years, production includes some quantities unharvested on account of economic conditions. 2/ 1965 only. 3/ Average includes States for which estimates have been discontinued.

Table 15.--Pears: Production by States and on Pacific Coast,
average $1961-65$, annual 1966 and indicated $19671 /$


1/ For some States in certain years, production includes some quantities unharvested on account of economic conditions.

Table 16.--Peaches: Production, average 1961-65, annual 1965-66 and indicated 1967 I/


1/ For some States in certain years, production includes some quantities unharvested on account of economic conditions. One bushel equals 48 pounds.

2/ Negligible.
3/ Mainly for canning. Production in tons: Average 1961-65, 747,000; 1965, 729,000; 1966, 839,000; and 1967, 810,000.

Table 17.-Cherries: Production by varieties, 12 States, average 1961-65, annual 1966 and indicated 1967 I/


1 For some States in certain years, production includes some quantities unharvested on account of economic conditions.

Table 18.-Prunes and plums: Production in important States, average 1961-65, annual 1965-66 and indicated 1967 1/

$1 /$ For some s tates in certain years, production includes some quantities unharvested on account of economic conditions. 2/ Mostly prunes, however, estimates include small quantities of plums in all States . $3 / \mathrm{In}$ California the drying ratio is approximately $2 \frac{1}{2}$ pounds of fresh fruit to 1 pound dried.

Table 19.--Cranberries: Production in principal States, average 1961-65, annual 1965-66 and preliminary 1967


Table 20.--Grapes: Production in important States, average 1961-65, annual 1966 and indicated 1967 I/

| State | : | Average $1961-65$ | 1966 | $\begin{aligned} & \text { : Indicat } \\ & : 1967 \\ & : \end{aligned}$ | : : : : : | State and variety |  | - Average 1961-65 | 1966 | $\begin{aligned} & \text { : Indicated } \\ & : 1967 \\ & \hline \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | : |  |  |  | : |  |  |  |  |  |
|  | : | Tons | Tons | Tons | : |  |  | Tons | Tons | Tons |
|  |  |  |  |  | : |  |  |  |  |  |
| New York | : | 122,2c. | 132,000 | 135,000 |  | rkansas |  | 6,660 | 6,000 | 8,500 |
| New Jersey | : | 1,002 | 1,150 | 1,100 | : |  |  |  |  |  |
| Pennsylvania |  | 39,140 | 39,500 | 43,000 | : Arizona |  |  | 13,226 | 12,600 | 14,000 |
|  |  |  |  |  |  | ashington |  | 54,200 | 64,300 | 76,000 |
| Ohio, |  | 16,100 | 17,000 | 17,000 |  | alifornia: |  |  |  |  |
| Michigan |  | 55,900 | 49,000 | 30,000 | : | Wine |  | 619,800 | 665,000 | 600,000 |
|  |  |  |  |  | : | Table |  | 562,400 | 560,000 | 450,000 |
| Iowa |  | 492 | 240 | --- | : | Raisin |  | 2,120,800 | 2,175,000 | 1,900,000 |
| Missouri | . | 3,820 | 3,400 | 2,000 | : | Dried 2/ <br> Not dried |  | 237,200 | 281,000 |  |
|  |  |  |  |  | : |  |  | 1,056,400 | 987,000 | - -- |
| North Carolina | . | 1,240 | 1,600 | 1,600 | : | All |  | 3,303, COC | 3,400,000 | 2,950,000 |
| South Carolina Georgia |  | 5,140 | 5,500 | 4,300 | : |  |  |  |  |  |
|  | - | 1,070 | 1,350 | 1,150 |  | nited States |  | 3,623,190 | 3,733,640 | 3,283,650 |
|  | . |  |  |  | : |  |  |  |  |  |

1/ For some States in certain years, production includes some quantities unharvested on account of economic conditions.

2/ Dried basis: 1 ton of raisins is equivalent to 4.49 tons of fresh grapes for $1961-65$ average and 4.23 tons for 1966.

Table 21.--Bush berries: Production, Washington and Oregon, average 1961-65, annual 1966 and indicated 1967 I/


1 Indications of all berry crops, except blackberries and blueberries, are as of June $15,1967$. Indicated blackberry and blueberry production is of July 15.
Table 22.-Strawberries: Acreage, yield per acre and production,

1/ Includes processing.

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Table 23.-Fruits, miscellaneous: Production, average 1961-65, annusl $1962-66$, and indicated 1967 I/


1/For some States in certain years, production includes some quantites unharvested on account of economic conditions. $2 /$ Dried basis; 3 pounds of fresh figs are about 1 pound dried. $3 / 1960-64$ average.

Table 24.-Tree nuts: Production in important States, average 1961-65, annual 1966 and indicated 1967 I/


1 For some States in certain years, production includes some quantities unharvested on account of econamic conditions.

2/ Budded, grafted, or topworked varieties.
Note: Hawaiian macadamia nut production (tons): 1960-1,304; 1961-1,886; 1962-2,597; 1963-3,008; 1964-3,$936 ; 1965-4,324$; and $1966-4,938$.

Table 25.--Citrus fruits: Production, average 1960-64, annual 1064, 1965 and indicated 1966


Season begins with the bloom of the year shown and ends with completion of harvest the following year. For some States in certain years production includes quantities unharvested-mor harvested but not uti-lized-mon account of economic conditions, and quantities donated to charity.
$1 /$ Net content of box varies. Approximate averages are as followsmoranges: California and Arizona, 75 lb. ; Florida and other States, 90 lb . Grapefruit: California, Desert Valleys and Arizona, $64 \mathrm{lb} . ;$ other California areas, 67 lb. ; Florida, $85 \mathrm{lb} . ;$ and Texas, 80 lb . Lemons: 76 lb . Limes: 80 lb. Tangelos: 90 lb . Tangerines: $95 \mathrm{lb} .2 / \mathrm{Navel}$ and miscellaneous varieties in California and Arizona. Early and midseason varieties in Florida and Texas; all varieties in Louisiana; for all States, except Florida, includes small quantities of tangerines. 3/Negligible. I / July l forecast of 1967 Florida limes, 500 thousand boxes. 5/ Includes approximately 1.5 million boxes not harvested.

Table 26.-Oranges and lemons: Total weekly shipments from producing areas, May-August 1966 and 1967 I/


1/ Interstate and intrastate fresh shipments. All data subject to revision.
2/ Excludes express shipments.

Table27.-Grapefruit: Total weekly shipments from producing areas, May-August 1966 and 1967 1/


1/ Interstate and intrastate fresh shipments. Interstate fresh shipments only for Texas and California-Arizona grapefruit. All data subject to revision. 2/ Excludes express shipments.

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TFS-164 - The Fruit Situation


[^0]:    
     ost in the field. $2 /$ California Spanish Green, Sicilian Style, chopped, minced, brined and other cures. $10 /$ Unrevised data. $11 /$ Washington and Oregon.

[^1]:    

[^2]:    1/ Civilian consumption beginning 1941. Calendar-year basis except for citrus juices which are on a pack-year basis beginning in October or November of year prior to that indicated, and grape juice which in the years 1910-33 and 1948 to date begins November prior to year indicated. Beginning 1960, includes Alaska and Hawail.
    2/ Chilled fruit juice produced comercially from fresh fruit in Fiorida; does not include reconstituted frozen juice or fresh juice produced for local sile.

    3 / Single-strength equivalent.
    4/ Includes berry juice as follows: 1940--0.37; 1941--0.03; 1942--0.05; 1943-0.08; 1944--0.07; 1945--0.34; 1946--0.86; and 1947-0.35.
    5/ Preliminary.

[^3]:    $\frac{1}{2}$ Includes plums, prunes, pineapple, noncitrus purees, and miscellaneous fruits and berries; prior to 1946 includes small quantities of citrus juices.
    3/ Less than 0.005 pound.
    4/ Preliminary.

[^4]:    1 Production begins midyear. Civilian consumption 1941 to date. Beginning 1960, includes Alasks and Hawail.
    2/Pits-in basis. 3/Excludes quantities used for juice. 4/ Less than 0.05 pound. 5/ Less than 0.005 pound.
    6/ Preliminary.

[^5]:     indicated. 3/ Pack year beginning October or November prior to year ind
    juice beginning 1955 and chilled fruit beginning 1956. 7/ Preliminary.

