Historic, Archive Document

Do not assume content reflects current scientific knowledge, policies, or practices.



Reservo A281-3689 F76

3-73, 12p. JUL/ 1973.

U.S. Department of Agriculture · Foreign Agricultural Service · Washington, D.C.

foreign agriculture circular

U. S. DEPT. OF AGRICULTURE NATIONAL AGRICULTURAL LIBRARY RECEIVED

PROCUREMON

AUG 20 1073

FCOF 3-73 July 1973

coffee

WORLD COFFEE PRODUCTION WILL DECLINE ALMOST 9 PERCENT IN 1973-74

Summary

The Foreign Agricultural Service's first estimate of the 1973-74 world coffee crop is 66.9 million bags, with exportable production estimated at 46.9 million bags. This is substantially below current estimated world import demand of 54 million bags and will probably cause a sharp drawdown in world stocks. As considered here, exportable production represents total harvested production less domestic consumption in the producing countries.

The current projected decline is primarily attributable to the July 1972 frost in Brazil. Brazil's State of Parana incurred most of the frost damage, and current production is estimated at only about 5 million bags. The trees in Sao Paulo were comparatively unscathed by the frost and with extensive use of fertilizers and pruning, production is expected to be relatively good.

Some estimates for 1972-73 have been revised, so that world production is now estimated at 73.2 million bags, with exportable production estimated at 53.8 million bags.

The International Coffee Agreement (ICA) was extended on April 14, 1973, for 2 years (beginning October 1, 1973) but without any economic provisions.

World coffee exports jumped 7 percent to a new record in 1972.

Rising wholesale prices in 1973 for the different types of green coffee reached levels not attained since record prices in 1954.

Production

North America. The initial 1973-74 production estimate, based on flowerings, is for an 8 percent increase over the revised 1972-73 estimate. El Salvador, Guatemala, and Mexico are each expected to raise their production by at least 200,000 bags, while production in Costa Rica and Nicaragua is likely to increase about 100,000 bags each — assuming average weather conditions during flowering.

Several offsetting revisions have been made in the production estimates for the 1972-73 harvest, based on the latest available information. The net result is a slight decline in the overall estimate to 12.4 million bags. Despite rising domestic consumption, exportable production in 1973-74 should increase almost 800,000 bags over the revised estimate for 1972-73.

Costa Rica could have a record crop of 1.4 million bags for the 1973-74 harvest, if the rains start immediately after the blooms have dropped and the fruit starts to develop. There is excellent flowering and recent rains may indicate the drought in major coffee producing areas is over and the wet season is starting.

A preliminary forecast of **Guatemala's** production in 1973-74 is 2.2 million bags — high, but not a record, because of the undesirable distribution of rain which will cause a very short but intensive harvest, requiring much and timely hand labor to prevent the mature berries from falling to the ground. Production for 1972-73 has been revised upward to 1.8 million bags but still down from the 1971-72 level because of the delayed rainy season and prolonged drought in 1972.

Preliminary estimates for Mexico's 1973-74 crop are for a record 3.9 million bags as a result of better cultural practices and increased use of fertilizers, consistent with favorable world prices and a rising production trend with the Government's encouragement.

Assuming average weather conditions, Nicaragua forecasts a 1973-74 crop of about 700,000 bags. The production estimate for 1972-73 has been increased 13 percent to 650,000 bags, despite some adverse affects by the prevailing drought.

Production prospects for Honduras' 1973-74 har-

vest will be determined by the continuation or conclusion of the 2-year-old drought, which in April caused the Government to declare a disaster situation in certain regions. Coffee has been less affected than other crops because of the normal humidity at higher altitudes.

However, coffee growers are pessimistic about the value of fertilizers and insecticides in view of a water shortage so critical the coffee cannot be washed. Thus, with the possibility of only one flowering in some areas because of the drought, the preliminary forecast is 650,000 bags for 1973-74. The production estimate for 1972-73 has been raised to 675,000 bags, based upon more recent information.

Coffee production in **El Salvador** for 1973-74 should return to a more normal level of 2.5 million bags, assuming reasonably good weather prevails throughout the coffee year. Late rains and heavy winds apparently had a more adverse effect on production in 1972-73 than anticipated. Accordingly, the 1972-73 estimate has been decreased by 300,000 bags to 2.2 million bags.

South America. South American coffee production in 1973-74 is expected to drop about 20 percent from the revised 1972-73 estimate of 35.2 million bags. A decline of this magnitude more than outweighs increased production in other parts of the world. The smaller production in prospect is primarily the result of the July 1972 frost in Brazil, but could be further complicated by the prevailing drought in Colombia. Exportable production will, of course, be sharply lower for the year.

Brazil's 1973-74 frost-damaged crop is preliminarily estimated at 16.5 million bags. A crop of this size would be the eighth crop in a row to produce less than estimated disappearance. In 1973-74, disappearance is expected to reach 27 million bags — 18 million bags for export and 9 million bags for domestic consumption. As was the case in the earlier years, the deficit in supply in 1973-74 will be met by further drawdowns in stocks.

Parana was the State hit hardest by the frost, although less than 5 percent of the trees are estimated to have been seriously damaged or killed outright. Numerous small flowerings instead of the normal one or two large ones indicate a poor quality crop may be expected, since the cherries will be harvested as a mixture of green, half-ripe, ripe, and dried. As a result of abundant rains and warm weather following the July 1972 frost, the trees are well leafed-out, and the very good vegetative growth promises a good-sized crop in 1974.

The State of Sao Paulo was not nearly as affected by the frost but the majority of the trees are in the "off year" of the biannual crop cycle. However, extensive applications of fertilizer and pruning of trees seem to have interrupted the trees' physiological pattern and a good crop is expected. Very good vegetative conditions in this State also indicate a good-sized crop may be expected next year, provided adequate weather conditions prevail until May 1974.

Brazil's 1972-73 crop estimate has been increased 700,000 bags to 23.7 million bags, since rain damage during September-October 1972 is reported to have been less than originally estimated.

The outlook for **Colombia's** 1973-74 crop is less certain than in most years due to the intense drought which has plagued much of the country. Assuming average weather conditions prevail during the rest of the year, with higher prices as an incentive for better management and increased fertilizer usage, production for 1973-74 is initially estimated at 8.2 million bags.

Coffee production in **Peru** appears to be increasing at a very slow rate of about 2-3 percent annually. The undustry is in a transitional period from privately owned plantations and small farms to a production and service cooperative system. Difficulties inherent in adjusting to the new system and a shortage of labor as former migrant workers now cultivate their own plots, create uncertainties which may affect future production.

Ecuador's 1973-74 crop is preliminarily expected to be 1 million bags, based on anticipated damage and losses caused by the prolonged 1973 winter rainy season.

Africa. A severe drought in West Africa could have a serious impact on Africa's 1973-74 coffee output. A number of countries are expected to have lower production — especially the Ivory Coast — but increased production in the Republic of Zaire, Ethiopia, and several small producing countries should partially offset the expected decline. Africa's 1972-73 production is now estimated at 20 million bags — reflecting a 200,000-bag increase in the Ivory Coast's coffee production.

Coffee production in Kenya for the 1973-74 season is provisionally estimated at 950,000 bags, provided recent wage increases are sufficient inducement to attract the necessary labor for the harvest.

Preliminary projections for the 1973-74 crop in the **Republic of Zaire** indicate production could reach 1.45 million bags if the weather is favorable and the Government responds to requests for price increases.

Asia and Oceania. Preliminary reports from both India and Indonesia for 1973-74 indicate increased production over revised 1972-73 levels.

Coffee production in **India** could be 1.6 million bags for 1973-74 if average weather conditions prevail during the next few months. The 1972-73 crop is now estimated at 1.4 million bags, a decline of 5 percent due to some unseasonal rains which caused berry damage and delays in picking and processing the coffee.

The outlook for Papua and New Guinea coffee

production is continued expansion following large plantings of new trees by indigenous growers during 1969-70 and 1970-71. With current high prices and unrestricted exports, it is clear that all available coffee will be harvested this season and in 1973-74.

Other Developments

Coffee Rust. During the past year, coffee rust fungus (Hemileia vastatrix) has spread rapidly throughout the coffee-intense States of Parana and Sao Paulo. In Parana, hot weather and frequent heavy rains are conducive to the propagation and spread of the disease, and the level of infection ranges from moderate to severe, in terms of leaves affected. Perhaps because its cooler, dryer weather inhibits the fungus development, Sao Paulo has suffered only a moderate degree of infection and the trees have not been affected as severely as in Parana.

Although there is no evidence the disease has substantially affected the current harvest, the long-term outlook is reduced production, since the effect of rust is a gradual impairment of the tree's productive capacity. Some sources in Brazil have conceded an inability to eradicate the disease or prevent its further spread, and the rust control program is not going well. The farmers are apparently unconvinced the threat warrants the considerable expense of applying chemical sprays and are, instead, waiting for visible damage to occur, while trying to reduce costs and maximize profits.

Development of rust-resistant varieties is well advanced and the IBC has redirected its efforts to raising productivity levels through farmer education, so they can afford the additional expense of combating rust. But under the best of circumstances, it still takes several years to effect the changeover of a significant segment of the tree population to the new methods and varieties. It therefore seems inevitable that within the next 5 years Brazil will suffer declining production in those areas where climatic conditions are most favorable to the disease --- perhaps 20-25 percent of the total coffee area. International Coffee Agreement Extended. The International Coffee Organization concluded its Council meetings April 14, 1973, with the adoption of a resolution extending the 1968 Agreement for 2 years — until September 30, 1975. The extension, however, deletes all the economic provisions previously contained in the 1962 and 1968 Agreements relating to export quotas and limitations, indicator prices, and export/import control mechanisms (certificates of origin and re-export, export and transit stamps, and Annex B regulations).

Thus, from October 1, 1973, the world coffee market will be free from artificial restraints and the extended ICA will act only as a center for compiling and disseminating statistical information, and as a forum for the negotiation of a new ICA with economic provisions more attuned to the evolving coffee situation.

Articles in the Agreement covering the coffee Promotion and Diversification Funds were also deleted. The Promotion Committee voted to dissolve itself, liquidate its Promotion Fund and return the money to contributing producer countries. A special session of the Council on April 24 failed, however, to reach a decision on the liquidation of the Coffee Diversification Fund now amounting to some \$25-\$30 million. The next Council session is tentatively scheduled for the week of September 24 and will take up the Diversification Fund problem again.

World Exports. World coffee exports rose to 57.9 million bags in 1972 from the revised 1971 estimate of 54.1 million bags. All the continents contributed to the higher world figure, but South America, and Brazil in particular, was most responsible for the record output.

Wholesale Prices. Wholesale prices for Arabica coffees were sharply higher in the first 4 months of 1973, compared with 1972, and are near the record levels attained in 1954. Robusta prices were only moderately higher — apparently reflecting ample supplies in producing countries.

DEGION AND CONSTRY	AVEDACE					
	1964-65/1968-69	1969-70	1970-71	1971-72	1972-73	1973-74
NORTH AMERICA:						
COSTA RICA	1,135	1,400	1,250	1,350	1,335	1,420
CU8A	492	500	475	475	475	500
DOMINICAN REPUBLIC	594	640	700	715	715	700
EL SALVADOR	2+028	2+500	2,170	2+600	2+200	2,500
GUADELOUPE	9	-	1	1	-1	7
GUATEMALA	1,788	1,750	1,840	2,100	1,800	2,180
HAITI	514	465	550	575	550	550
HOMDURAS	436	550	570	650	675	650
JAMAICA AND DEP	21	20	20	24	18	20
MARTINIGUE	4	-1	-1	-1	-1	-1
MEXICO	2,810	3,075	3,200	3,400	3+700	3+900
NICARAGUA	522	565	650	700	600	700
PANAMA	78	83	75	69	06	0 6
TRINIDAD-TOPAGO	61	64	69	49	63	50
US-rawles	46	28	31	21	20	20
US-PUERTO PICO	267	170	240	150	200	190
TOTAL	10001	11+791	11,842	12,904	12,443	13,472
SOUTH AMERICA:						
BOLIVIA	100	165	95	A S	85	85
BRAZIL	21+440	19,000	9,750	23+600	23+700	16,500
COLOMBIA	7,860	8+450	7,800	7+200	8+200	8,200
ECUADOR 3/	968	660	1,300	1,100	1+000	1,000
GUYANA	17	18	11	10	12	10
PARAGUAY	54	50	33	5 B	53	45
PERU	866	046	066	1,030	1+030	1,050
SURINAM	8	¢	m	m	e	m
VENEZUFLA	793	006	006	950	1,100	1,150
TOTAL	32.007	30.189	20.872	960°45	36.183	24.043

COFFEE, GREEN:TOTAL PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1964-65/1968-69, ANNUAL 1969-70/1973-74 1/

-4-

AURUNDI CAMEROOV CAPE VERCE TSLATAS CAPE VERCE TSLATAS COTA AFRICAN REP COMAGA PHAZZAVILLE COMAGA PHAZZAVILLE DAHCAEY DAHCAEY COMAGA PHAZZAVILLE ECULATORIAL GUINEA	245 1•054 22	240 1+200 2	350 1,150 1	1.250	325 1•250	375 1,125 1
CAMEROOV CAPE VERDE TSLANDS CENT AFRICAN REP CONSON SALMDS CONSON SALMDS CONSON SALMDS DAHCHEY ETUATOPIA ETUATOPIA	1.054 2	1+200 2	1,150	1 • 250 1	1,250	1,125
CAPE VERGE ISLATTIS CENT AFRICAN REP COMMON TSALTIS COMMON TSALTIS COMMON MAZZAVILLE DAHCAEY DAHCAEY EDUATORIAL GUINEA EDUATORIAL GUINEA	N	N	1		-	-4
CENT AFRICAN REP COMORO ISALNIS COMORO ISALNIS COMORO RAAZZAVILLE DAHCAEY EOUATORIAL GUINEA ETHIOPIA		7		•	•	•
COMORO ISALMES COMEON BRAZZAVILLE DAHCMEY Equatorial Guinen	159	200	160	175	200	190
COAGO PRAZZAVILLE Dahraev Equatoria Guinea Ethiopia	(m	ണ	୍ ମ :		. ^	0
DAHCREY Equatorial Guinea Ethiopia	15	15	5	11	14	
EOUATORIAL GUINEA ETHIOPIA Gradui	0		5	۲	- U 	
ETHIOPIAN WITHT WITHT	101	0		ר ע		
ETHIOPIA	101	101	101		611	
	10144	00042	067.2	04142	2020	2 . 300
	17	20	15	10	15	13
(jHAP. As a constant of the second of the se	73	95	75	08	70	70
CHINE A	166	000		0.01	100	
		× × 0 0) (
LUNDY COAST		4 + 500	4 * 0.00	00444	4 + 100	4+300
KENY 4	7 P.4	006	1 + 000	1 • 0 • 0	900	950
LTRENIA	د]	75	35	08	85	80
AMI AGASY BEPURITC	948	A30	1 - 300	045	1 - 000	1 - 000
	5 C		0.50	0.1	000	
K#A~UAaaaaaaaaaaaaaaaaaaaaaaa	1/7	1 4 5	200	052	522	240
SAO TOWE-PRIJCIPE	ç	4	ന	N	~	2
SJERRA LEOVE	92	06	125	95	125	115
TANZANTA	7.8.8	775	950	850	800	800
TOGO	104	000			000	180
- (//):/	C	2 C 1 U 1 U) 0 0 0 0		
U5A~11A = = = = = = = = = = = = = = = = = =	1.1.62	3 + 3 D II	2+000	058.2	00007	2.9400
ZAIRE (CONGO,K)	965	1,100	1,350	1+310	1+350	1,450
	40441	62.746 T	170427	11427	* > > > > > > > > > > > > > > > > > > >	07104
I ^{N(}) I A	1.199	1,150	1 + 900	1+200	1 • 425	1,650
I NDO 4ESIA.	2.000	2.200	2,350	2,250	2 500	2,600
MALAYST	131	63	60	63	6.5	67
DUT 1001100	7.05	AIS	94.0	100		AC O
) U	i u		л ц Э ч Э		
	ก เ ส เ	21	51	0.0		
VIFINAM SOUTH	5 5	50	50	50	50	0 c
YEV!EN!	7.0	60	60	0 ¥	60	60
TOTAL	A.235	4.348	5.310	4.523	E.030	755.3
				0004		
NIA:						
NEW CALEDOMIA	34	34	18	25	25	22
NEW GUINEA	203	40x	460	480	525	550
NEW HERRIDES	4	m	~	2	€3	N
T0T4L	241	445	480	507	552	577
AL7 TOTAL	\$6 * ¢ 6 ¢	66,362	58,321	71,744	73+212	66,847

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

UNTRIES	1 - 2000
00 00	L
CIFIEC	00114
SPEC	TINIC
N IN	1.4.1
PRODUCTIO	
EXPORTABLE	
GREEN:	
COFFEE.	

IED COUNTRIES - AVERAGE 1964-65/1968-69, ANNUAL 1969-70/1973-74 <u>1</u>/

		SUNACUUNI NI	UF 8465 2/				
REGION AND COUNTRY	AVERAGE 1964-65/1968-69	1969-70	1970-71	1971-72	1972-73	1973=74	
NORTH AMERICA:							
COSTA RICA	1 • 000	1,250	1,095	1,190	1,165	1,240	
CUBA		•	1				
DOMINICAN REPUBLIC	429	450	505	490	485	465	
EL SALVADOR	1,893	2,350	2,015	2 . 4 4 0	2035	2,330	
GUADELOUPE	1	2	ેન	<u>ر</u>	<u>س</u>	3/	
GUATEMALA	1.567	1,510	1,590	1,845	1,540	1,915	
HAITI	339	260	350	370	350	345	
HONDURAS	347	445	460	525	545	515	
JAMAICA AND DEP	œ	ц	1	N	1	1	
MARTINIQUE			1	1	1		
MEXICO	1.520	1,575	1,680	1,835	2+000	2.000	
NICARAGUA	468	495	570	615	510	605	
PANAMA	19	18	6	18	15	15	
TRINIDAD-TOBAGO	49	33	53	27	4	28	
US-HAWAII	15		-	1			
US=PUERTO RICO	10	1	8		1		
TOTAL	7.664	8,391	8,328	9,357	8,686	9.459	
							11
SOUTH AMERICA:							
BOLIVIA	38	55	65	65 65	τ. Q	65	
BPAZIL	13,589	10,250	1,500	14,850	14,700	7,500	
COLOMBIA	6 • 624	7,080	6+390	5,750	6+710	6,660	
ECUADOR 4/	773	450	1,090	875	760	750	
GUYANA	N	∿	1	1	ļ		
PARAGUAY	41	25	13	64	ЗА	30	
PERU	664	720	760	800	800	820	
SURINAM	m	m	1	1	1	1	
VENEZUELA	231	285	265	300	43U	450	
TOTAL	21+965	18.870	10.074	22.684	23+504	16,276	

2.900	370	1 • 095		180	1.	11		1.620	6	57	110	4 • 225	026	G7 0	0	235)	110	780	177	2,880	1,335	18,128		865	1,475		ហ	55	20	2.450	15	543	7	559	46,872
3+250	320	1+220	13	199	î -	5 T	1 2	1.630	14	57	120	4 \$ 625	872	0 2 U	C D D	022		120	780	197	2+830	1,235	18,834		65N	1,450	ļ	ۍ ا	60	שה	2+215	15	519		535	53,774
3+300	395	1 • 220	[]	165	6	<u>ں</u>	1 0	1.400	6	47	95	4 • 325	973	75	0 LL D	し よう) -	0.6	830	197	2,830	1.200	18,535		435	1,320	1	ł	660	ગુજ	1.865	15	474	-	490	52,931
3.200	345	1 • 1 2 5		150		14	1 1 1 1 1	1.450	14	62	145	3,950	988 22	80	C / T 6 T	00 255		120	930	197	2+985	1,150	18,531		1.150	1,450		22	40	20	2.712	60	456	1	465	40+110
3.200	235	1,170		195		1 4	110	1.375	18	81	190	4 , 535	880	0/2	012	135	•	85.7	760	217	3,335	1,025	19,387		410	1,500	-	-	4.0	9 0 0	2.005	19	404 0	2	425	48,078
3,0A1	241	1,024		154		16	01	121	11	60	143	ອ ຍິນ ອີ	764	6, a	040	140	រ	92	773	169	2+693	915	16•298		507	1,588	1 22		0 * 0	2 6	2,196	28	185	2	217	48,340
AFKICA: ANGOLA	BURUNDI	CAMEROOM.	CAPE VERDE ISLANDS	CENT AFRICAN REP	COMORO ISALNOS	CONGO, BKAZZAVILLF		FTHIOTA	GABON	GHANA	GUINEA	IVORY COAST	KENYA				SAO TOME-PRINCIPE	SIERRA LEONE	TANZANIA	T060	UGANDA	ZAIRE (CONGO,K)	TOTAL	ACT A	INDIA	INDONESIA	MALAYSIA	PHILIPPINES	PORTUGUESE TIMOR	VIETNAM SOUTH	TOTAL	UCEANIA: NEW CALEDONIA	NEW GUINEA		TOTAL	WORLD TOTAL

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Frepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

- 7 --

COFFEE: Exports by continents as percentage of total world exports, average 1963-67, annual 1968-72

(In percent)

Continent	Average 1963-67	1968	1969	1970	1971	: 1972
North America South America Africa Asia and Oceania	15.0 49.3 29.5 6.2	14.8 49.6 29.6 6.0	13.9 49.7 29.3 7.1	14.4 47.7 31.4 6.5	14.4 50.0 30.2 5.4	14.0 50.0 30.6 5.4
Total	100.0	100.0	100.0	100.0	100.0	100.0

COFFEE: Exports by 10 principal producing countries as percentage of world exports

(In percent)

Country of origin	Average 1963-67	: : 1968	: : 1 9 69	: : 1970	: : 1971	: : 1972
Angola Brazil Colombia El Salvador Ethiopia Guatemala Indonesia Ivory Coast Mexico Uganda	5.4 33.4 12.2 3.6 2.5 3.1 3.3 6.2 2.8 5.3	5.7 34.3 11.9 3.5 2.4 2.8 2.5 6.4 2.9 4.6	5.4 35.0 11.6 3.3 2.6 2.7 3.1 5.3 2.8 5.4	5.6 32.0 12.0 3.5 2.2 3.0 3.3 6.1 2.5 6.0	5.6 34.4 12.1 3.0 2.5 3.1 2.2 5.7 2.6 5.4	4.9 34.5 11.5 3.0 2.4 2.9 2.6 5.2 2.6 5.2 2.6 6.2
Total (10 Countries	77.8	77.0	77.2	76.2	76.6	75.8

(In thousands of bags) 1/

Country of origin	Average 1963 - 67	1968	1 969 <u>2</u>/	1970 <u>2</u> /	1971 2/	1972 <u>3</u> /
North America: Costa Rica Dominican Republic El Salvador Guatemala Haiti Honduras Mexico Nicaragua Trinidad and Tabago Other 4/ Total North America	916 447 1,763 1,533 365 364 1,374 415 52 71 7,300	1,142 392 1,970 1,572 292 440 1,588 474 72 261 8,203	1,127 467 1,867 1,501 297 410 1,565 442 46 95 7,817	1,147 449 1,850 1,585 260 426 1,348 498 34 95 7,692	1,065 394 1,632 1,667 394 421 1,519 540 58 80 7,770	1,339 438 1,741 1,680 350 410 1,500 520 38 84 8.100
South America:			· y 1			
Brazil 5/ Colombia Ecuador Peru Venezuela Other <u>6</u> /	16,303 5,968 673 646 326 128	19,035 6,588 826 873 161 97	19,613 6,478 623 714 315 77	17,085 6,396 879 753 281 89	18,599 6,556 777 706 327 84	20,003 6,665 896 888 350 130
Total South America	24,044	27,580	27,820	25,483	27,049	28,932
Africa: Angola Burundi. Cameroon 7/ Central African Republic Equatorial Guinea Ethiopia Guinea Ivory Coast Kenya Malagasy Republic Rwanda Tanzania Togo Uganda Zaire (Congo, K). Other 8/ Total Africa	2,624 254 812 155 122 1,232 1,	3,144 314 1,225 137 120 1,338 205 3,574 627 897 201 819 170 2,533 646 498 16,448	$\begin{array}{c} 3,047\\ 247\\ 1,016\\ 152\\ 120\\ 1,473\\ 200\\ 2,972\\ 850\\ 826\\ 193\\ 825\\ 184\\ 3,010\\ 749\\ 512\\ \hline 16,376\\ \end{array}$	3,009 333 1,043 143 110 1,181 150 3,255 895 866 237 747 223 3,187 912 497 16,788	$\begin{array}{c} 3,017\\ 319\\ 1,065\\ 140\\ 110\\ 1,347\\ 150\\ 3,080\\ 940\\ 864\\ 254\\ 591\\ 198\\ 2,910\\ 980\\ 357\\ 16,322 \end{array}$	$\begin{array}{c} 2,850\\ 320\\ 1,100\\ 142\\ 110\\ 1,400\\ 150\\ 3,006\\ 1,052\\ 965\\ 184\\ 912\\ 206\\ 3,570\\ 1,149\\ 598\\ 17,714\end{array}$
Asia and Oceania: India Indonesia Papua and New Guinea Yemen Other <u>9</u> /	460 1,594 179 57 752	471 1,412 357 21 1,083	567 1,738 410 19 1,212	478 1,737 383 19 860	584 1,213 460 18 682	544 1,497 500 18 616
Total Asia and Oceania	3,042	3,344	3,946	3,477	2,957	3,175
Total	48,742	55,575	55,959	53,440	54,098	57,921

1/ 132.276 pounds or 60 kilograms. 2/ Revised. 3/ Preliminary. 4/ Includes Cuba, Guadeloupe, Hawaii, Jamaica, Panama, and Puerto Rico. 5/ Includes soluble coffee in green bean equivalent.

6/ Includes Bolivia, Guyana, Paraguay, and Surinam. 7/ East Cameroon only. 8/ Includes Cape Verde, Comoro Islands, Dahomey, Gabon, Ghana, Liberia, Nigeria, Republic of Congo, Sao Tome and Principe, and Sierra Leone. 9/ Includes ^New Caledonia, Malaysia, New Hebrides, Portuguese Timor, Singapore, and South Vietnam. The major portion of this total is from Singapore and represents reexports not otherwise shown. Green Coffee: N.Y. Wholesale Prices: Portuguese West Africa Ambriz #2AA (In cents per pound)

Jan , : Feb :	Feb	Feb		: Ma	arch	April	. May	June	July	Aug.	: Sept.	: Oct.	. Nov.	: Dec.	Average
31 . 4 32	32	32	0	(*)	33.8	33.3	32.8	32.5	32.5	31.3	31.0	30.8	26.8	25.3	31.1
25.0 26	26	26	5	CU	27.5	27.0	26.6	26.5	24.1	24.9	25.4	25.8	24.8	22.9	25.5
21.5 21	51	21	0	CU	21.3	20.5	19.8	19.3	19.8	19.8	19.5	19.5	20.0	21.0	20,2
21.8 20	S	N N	8.0	CU	0.12	21.0	22.0	21.8	21.5	21.5	22.3	21.5	22.0	24.0	21.7
24.8 2	C)	0	5.0	CU	27.3	27.8	27.8	27.8	27.8	27.5	28.0	31.0	36.3	35.0	28.8
42.2 4	4	4	0.5	1	12.0	5.L4	40.5	38.5	36.3	34.2	32.5	33.0	33.5	31.8	37.2
28.5	CU	cu	29.3	CU.	27.0	26.3	23.0	29.5	32.0	39•0	37.5	38.8	35.3	37.3	32.0
37.5			34.5	(1)	34.8	35.0	35.3	34.5	34.0	33,8	33•3	33.3	33.8	33.0	34°7
32.0			33.5	(7)	32.8	33.3	34.8	34.8	34.8	34.8	34.8	35 • 0	35.0	35.8	34 • 3
36.5			35.5	(1)	35.3	35.3	35.0	35+3	34.5	34.3	34.5	34.0	33.3	32.8	34.7
32.5			32.5	(1)	32.0	30°0	29.3	31.0	31.0	33.5	34.8	38.8	39.3	37.0	33.5
39.5			39.0	(*)	39.0	40.5	43.0	42.5	43.5	43.0	0° trt	45.0	42.5	42.8	42.0
43.0			43.5	4	¹³ .3	43.0	43.0	42.8	42.3	43.0	42,8	42 . 8	42.5	43.5	43°0
42.8			42.3	4	ł2 . 3	42.8	43.8	43.3	45.0	47.5	46.0	46.5	h7.0	h7.0	7. th
47.5			48.0	ι Λ	0.13	48.3									
		•													

Source: U.S. Department of Labor

Green Coffee: N.Y. Wholesale Prices, Brazil Santos 4's (In cents per pound)

Average	37.6	36.9	36.3	34.4	34.6	47.9	45.1	4. L 4	38.4	37.7	40.8	55.7	46.1	54.4	
Dec.	36 .1	36.6	34.1	34.0	38.0	45.8	0.44	39.8	37.3	37.5	48.5	55.0	N.A.	57.0	
Nov.	37.3	36.5	34.1	33.8	38.0	47.5	43 . 8	40.3	37.5	37.8	49.0	57.5	0*111	56.0	
Oct.	35.3	36.8	34.0	34.0	35.3	48.3	43. 8	40.3	37.5	37.8	47.8	58 . 8	43.3	58 . 0	
Sept.	36.0	36.9	35.3	34.0	33.5	45.5	44°5	4 1 .0	38.0	37.5	0°1†	57.8	43.3	59.0	
Aug.	36.5	36.4	36.5	34.8	33.5	47.3	45.5	4 1. 3	38.0	37.8	39.0	57.0	43.3	62.5	
July	37.8	36.9	37.5	34.8	33.8	47.5	45.5	40.8	38,8	37.8	37.5	56.8	43.0	/ਜ	
June	36.5	37.5	37.8	34.8	34.5	48.8	46.0	0°T4	39.5	37.8	37.5	5 3 . 8	43.8	48.5	
May	37.5	37.3	37.5	35.0	33,3	149.0	45.3	lt1.3	38.8	38.0	37.8	53.8	43.8	48.0	
April	37.8	37.1	37.3	34.5	33.5	50.0	45.8	42.3	38.5	37.5	38.0	53.8	45.0	46.3	65.0
March	37.8	37.0	37.8	34.5	33.5	50.5	45.3	42.0	38,8	37.5	38•3	54.3	48°0	<i>∕</i> न	65.5
Feb.	0.14	37.0	36.9	34.5	33.8	46.5	46.3	42.5	38 . 8	37.5	37.5	54.8	55 ° 0	<u>/</u> न	62.0
Jan.	41.5	36.6	36.8	34.5	34.0	48.0	45.0	0.44	39.5	37.3	37.5	54.8	55.0	/ਜ	57.0
н.	σ			.01	 	•• .=	ۍ. •	.9		 00	6		 H	 M	
Уеа	1954	196	196	196	196	196	196	196	196	196	196	197	197.	197.	197

1/ Not available.

Source: U.S. Department of Commerce

- 11 -

Green Coffee: N.Y. Wholesale Prices, Colombian Manizales
 (In cents per pound)

45.3 45.3 45.8 44.6 45.4 45.3 44.0 43.8 43.8	44.5 45.3 45.3 45.8 44.8 44.6 45.4 45.3	45.5 44.5 45.3 45.3 45.8 45.3 44.8 44.6 45.4 45.3	45.8 45.5 44.5 45.3 45.3 45.8 45.5 45.3 44.8 44.6 45.4 45.3	45.8 45.8 45.5 44.5 45.3 45.3 45.8 45.3 45.5 45.3 44.8 44.6 45.4 45.3	46.5 45.8 45.8 45.5 44.5 45.3 45.3 45.8	46.5 46.5 45.8 45.8 45.5 44.5 45.3 45.3 45.8	• 46.5 46.5 45.8 45.8 45.5 44.5 45.3 45.3
44.6 45.4 45.3 44.0 43.8 43.8	44.8 44.6 45.4 45.3	45.3 44.8 44.6 45.4 45.3	45.5 45.3 44.8 44.6 45.4 45.3	45.3 45.5 45.3 44.8 44.6 45.4 45.3	here here here here here here here		
444 .0 43.8443.8					40°, 40°, 40°, 40°, 40°, 40°, 40°, 40°,	45.6 46.5 45.3 45.5 45.3 44.8 44.6 45.4 45.3	* 45.6 46.5 45.3 45.5 45.3 44.8 44.6 45.4 45.3
	43.8 44.0 43.8 43.8	43.9 43.8 44.0 43.8 43.8	44.2 43.9 43.8 44.0 43.8 43.8	44.6 44.2 43.9 43.8 44.0 43.8 43.8	44.6 44.6 44.2 43.9 43.8 44.0 43.8 43.8	144.5 htt.6 htt.6 htt.2 tt3.9 tt3.8 tt1.0 tt3.8 tt3.8	ء لِبَلَــ5 لَبَلَــ6 لَبَلَـ6 لَبَلَـ2 لَبَعَـ9 لَبَعَـ8 لَبَلَـ0 لَبَعَ.8 لَبَعَ.8
40°3 40°0 40°8	40.0 40.3 40.0 40.8	4J.5 40.0 40.3 40.0 40.8	4J.8 4J.5 40.0 40.3 40.0 40.8	42.5 41.8 41.5 40.0 40.3 40.0 40.8	43.0 42.5 41.8 41.5 40.0 40.3 40.0 40.8	43.0 43.0 42.5 41.8 41.5 40.0 40.3 40.0 40.8	; 43.0 43.0 42.5 41.8 41.5 40.0 40.3 40.0 40.8
39.8 39.8 39 . 8	39.0 39.8 39.8 39 . 8	39.8 39.0 39.8 39.8 39 . 8	4.0.0 39.8 39.0 39.8 39.8 39 . 8	39.8 4.0.0 39.8 39.0 39.8 39.8 39 . 8	39.8 39.8 40.0 39.8 39.0 39.8 39.8 39 . 8	4.0.3 39.8 39.8 4.0.0 39.8 39.0 39.8 39.8 39 . 8	, ^μ ο.3 39.8 39.8 μο.ο 39.8 39.0 39.8 39.8
49.5 51.5 50.3	49.3 49.5 51.5 50.3	49.8 49.3 49.5 51.5 50.3	49.0 49.8 49.3 49.5 51.5 50.3	50.5 49.0 49.8 49.3 49.5 51.5 50.3	44.8 50.5 49.0 49.8 49.3 49.5 51.5 50.3	48.0 44.8 50.5 49.0 49.8 49.3 49.5 51.5 50.3	: 48.0 44.8 50.5 49.0 49.8 49.3 49.5 51.5 50.3
47.8 48.5 49.8	48 .0 47.8 48.5 49.8	47.8 48.0 47.8 48.5 49.8	48.0 47.8 48.0 47.8 48.5 49.8	48.0 48 .0 47.8 48.0 47.8 48.5 49.8	49.8 48.0 48.0 47.8 48.0 47.8 48.5 49.8	48.3 49.8 48.0 48.0 47.8 48.0 47.8 48.5 49.8	: 48.3 49.8 48.0 48.0 47.8 48.0 47.8 48.5 49.8
48.5 48.0 46.5	48.5 48.5 48.0 46.5	49.0 48.5 48.5 48.0 46.5	49.8 49.0 48.5 48.5 48.0 46.5	49.8 49.8 49.0 48.5 48.5 48.0 46.5	50.3 49.8 49.8 49.0 48.5 48.5 48.0 46.5	tt9.8 50.3 tt9.8 tt9.8 tt9.0 tt8.5 tt8.5 tt8.0 tt6.5	• tt9.8 50.3 tt9.8 tt9.8 tt9.0 tt8.5 tt8.5 tt8.0 tt6.5
42.5 40.5 41.0	42.8 42 .5 40.5 41.0	42.6 42.8 42.5 40.5 41.0	42.5 42.6 42.8 42.5 40.5 41.0	42.0 42.5 42.8 42.8 42.5 40.5 41.0	43.5 42.0 42.5 42. 8 42.8 42 . 5 40.5 41.0	44.5 43.5 42.0 42.5 42.6 42.8 42.5 40.5 41.0	: 44.5 43.5 42.0 42.5 42.8 42.5 42.5 42.0
43.8 43.5 43.3 4	1t3.0 tt3.8 tt3.5 tt3.3 tt	43.0 43.0 43.8 43.5 43.3 4	43.5 43.0 43.0 43.8 43.5 43.3 H	43.3 43.5 43.0 43.0 43.8 43.5 43.3 H	41.3 43.3 43.5 43.0 43.0 43.8 43.5 43.3 4	43,3 41.3 43.3 43.5 43.0 15.0 43.8 43.5 43.3 4	• 43,3 41.3 43.3 43.5 43.0 43.0 43.8 43.5 43.3 4
40.5 41.8 43.3 51.	41.3 40.5 41.8 43.3 51.	40.5 41.3 40.5 41.8 43.3 51.	41.0 40.5 41.3 40.5 41.8 43.3 51.	42.0 41.0 40.5 41.3 40.5 41.8 43.3 51.	43.0 42.0 41.0 40.5 41.3 40.5 41.8 43.3 51.	43.0 43.0 42.0 41.0 40.5 41.3 40.5 41.8 43.3 51.	: 43.0 43.0 42.0 41.0 40.5 41.3 40.5 41.8 43.3 51.
בע ט בע ט בע בע ט	58.0 57.0 57.0 56.5 57.0	רא אין אין אין אין אין אין אין אין אין אי					ער אין
				אין האין אין אין אין אין אין אין אין אין אין		לטוב באוב בירט באוט באיט באוט בירט בלוב בי	
				57 0 57 0 57 0 57 0 57 0 50 50 50 50 50 50 50 50 50 50 50 50 5		ער גאין גער גאין גער גאין גער	
42.5 40.5 43.8 43.5 40.5 41.8 57.0 57.0	42.8 42.5 40.5 43.0 43.8 43.5 41.3 40.5 41.8 58.0 57.0 57.0	42.6 42.8 42.5 40.5 43.0 43.0 43.8 43.5 40.5 41.3 40.5 41.8 58.0 57.0 57.0	42.5 42.6 42.8 42.5 40.5 43.5 43.0 43.0 43.8 43.5 41.0 40.5 41.3 40.5 41.8 58.0 58.0 57.0 57.0	42.0 42.5 42.6 42.8 42.5 40.5 43.3 43.5 43.0 43.0 43.8 43.5 42.0 41.0 40.5 41.3 40.5 41.8	43.5 42.0 42.5 42.6 42.6 42.5 40.5 41.3 43.3 43.5 43.0 43.0 43.8 43.5 43.0 42.0 41.0 40.5 41.3 40.5 41.8	44.5 43.5 42.0 42.5 42.6 42.5 40.5 43.3 41.3 43.3 43.5 43.0 43.0 43.8 43.5 43.0 43.0 42.0 41.0 40.5 41.3 40.5 41.8	: 44.5 43.5 42.0 42.5 42.6 42.8 42.5 40.5 : 43.3 41.3 43.3 43.5 43.0 43.0 43.8 43.5 : 43.0 43.0 42.0 41.0 40.5 41.3 40.5 41.8 . 60.5 58.5 57.0 58.0 58.2 58.0 57.0 57.0
47.8 48.5 42.5 43.8 40.5	48.0 48.5 48.5 48.5 48.5 42.5 42.5 42.5 42.5 42.5 42.5 40.5 41.3 40.5 58.0 57.0	47.8 48.0 47.8 49.0 48.5 48.5 49.0 48.5 48.5 42.6 42.8 42.5 43.0 43.0 43.0 58.3 58.0 57.0	48.0 47.8 48.0 47.8 49.8 49.0 48.5 48.5 49.8 49.0 48.5 48.5 42.5 42.6 42.8 42.5 43.5 43.0 43.0 43.0 41.0 40.5 41.3 40.5	148.0 148.0 147.8 148.0 147.8 148.0 147.8 149.8 149.8 149.0 148.5 148.5 142.0 142.5 142.8 142.8 142.5 142.0 142.5 142.8 142.8 142.5 142.0 142.5 142.0 143.0 143.0 142.0 141.0 140.5 141.3 140.5	49.8 48.0 48.0 47.8 48.0 47.8 50.3 49.8 49.8 49.0 48.5 48.5 13.5 42.0 42.5 42.6 42.5 41.3 43.3 43.5 43.0 43.0 43.6 43.0 42.0 41.0 40.5 40.5	48.3 49.8 48.0 48.0 47.8 48.0 47.8 48.0 47.8 49.8 50.3 49.8 49.8 49.0 48.5 48.5 49.8 50.3 49.8 49.8 49.0 48.5 48.5 41.5 413.5 42.0 42.5 42.6 42.5 42.5 413.3 41.3 43.3 43.5 43.0 43.0 43.6 43.6 43.0 43.0 42.0 41.0 40.5 41.3 40.5	 48.3 49.8 48.0 48.0 47.8 48.0 47.8 49.8 50.3 49.8 49.8 49.0 48.5 48.5 44.5 43.5 42.0 42.5 42.6 42.8 42.5 43.3 41.3 43.3 43.5 43.0 43.0 43.0 43.8 43.0 43.0 42.0 41.0 40.5 41.3 40.5
	40.0 39.0 49.3 48.5 42.8 42.8 41.3 41.3	41.5 40.0 39.8 39.0 49.8 49.3 47.8 49.3 49.0 48.5 42.8 42.8 42.8 42.8 42.8 42.8 42.8 42.8	41.8 41.5 40.0 40.0 39.8 39.0 40.0 39.8 39.0 49.0 49.8 49.3 49.8 47.8 48.0 49.8 49.0 48.5 49.8 49.0 48.5 49.8 49.0 48.5 419.5 42.8 413.0 41.0 40.5 41.3	42.5 41.8 41.5 40.0 39.8 40.0 39.8 39.0 50.5 49.0 49.8 49.8 148.0 148.0 147.8 148.0 148.0 148.0 149.0 148.0 149.0 149.8 149.0 148.0 142.0 142.5 142.6 142.8 142.0 141.0 140.5 143.3	43.0 42.5 41.8 41.5 40.0 39.8 39.8 40.0 39.8 39.0 44.8 50.5 49.0 49.8 49.3 49.8 48.0 48.0 47.8 48.0 49.8 48.0 48.0 47.8 48.0 49.8 49.8 49.8 49.0 48.5 49.8 49.8 49.8 48.5 48.5 43.5 442.0 42.5 42.6 42.8 41.3 43.3 43.5 41.3 43.0	43.0 43.0 42.5 41.8 41.5 40.0 40.3 39.8 40.0 39.8 40.0 39.8 39.0 48.0 44.8 50.5 49.0 49.8 49.8 49.3 48.3 49.8 50.5 49.0 49.8 49.3 48.3 49.8 48.0 48.0 47.8 48.0 48.3 49.8 49.8 49.0 48.5 48.5 49.8 50.3 49.8 49.0 48.5 48.5 49.8 50.3 49.8 49.0 48.5 48.5 49.8 50.3 49.8 49.0 48.5 48.5 49.8 50.3 49.8 49.0 48.5 48.5 414.5 43.5 42.8 42.8 42.8 42.6 43.0 43.0 43.3 43.0 43.0 43.0 43.0 43.0 43.0 41.3 43.0 43.0	 43.0 43.0 42.5 41.8 41.5 40.0 40.3 39.8 39.8 40.0 39.8 39.0 48.0 44.8 50.5 49.0 49.8 49.3 19.0 48.3 49.8 48.0 448.0 47.8 48.0 49.8 50.3 49.8 49.8 49.8 49.0 48.5 44.5 43.5 42.0 42.5 42.6 42.8 43.0 43.0 42.0 41.0 40.5 41.3

^{1/} Not available.

Source: U.S. Department of Commerce

UNITED STATES DEPARTMENT OF AGRICULTURE WASHINGTON, D. C. 20250

> OFFICIAL BUSINESS PENALTY FOR PRIVATE USE, \$300

POSTAGE AND FEES PAID U.S. DEPARTMENT OF AGRICULTURE



AGR 101 FIRST CLASS

If you no longer need this publication, check here ______ and return this sheet and/or envelope in which it was mailed and your name will be dropped from mailing list. If your address should be changed PRINT OR

TYPE the new address, including ZIP CODE and return the whole sheet and/or envelope to: FOREIGN AGRICULTURAL SERVICE, Room 5918 So. U. S. Department of Agriculture Washington, D. C. 20250

FCOF 3-73

× 2.

6710 UNALCS A422 10026 0001 USDA NATIONAL AGRICULTURAL LIBRARY CURRENT SERIAL RECORD BELTSVILLE MD 20705