

The next billion users: Wikipedia on mobile

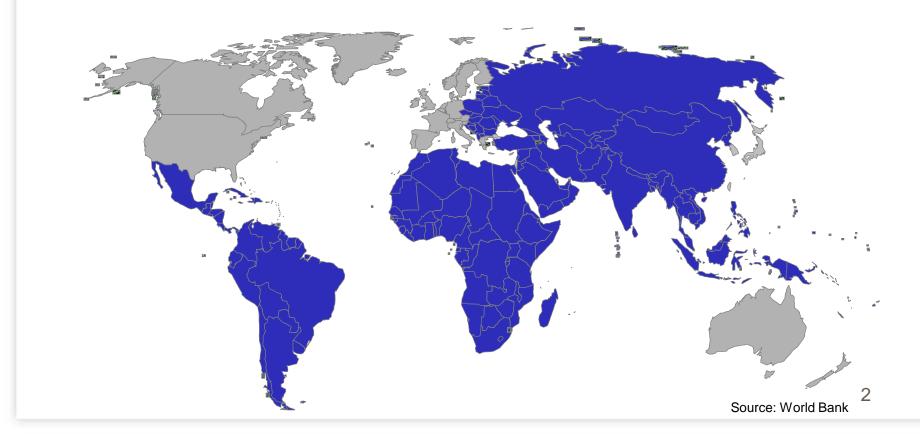


Amit Kapoor, Sr Mgr Mobile Partnerships



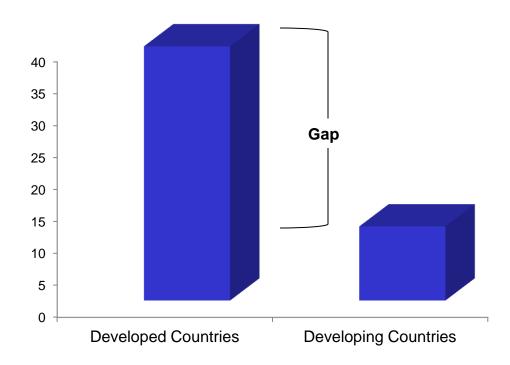
The world is not divided equally

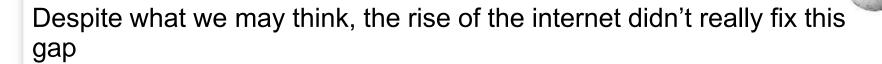
		Definition	Population	% of World Economy
	eveloped ountry	High-income	1.2 billion	70%
D _C	eveloping ountry	Low-income	5.4 billion	30%



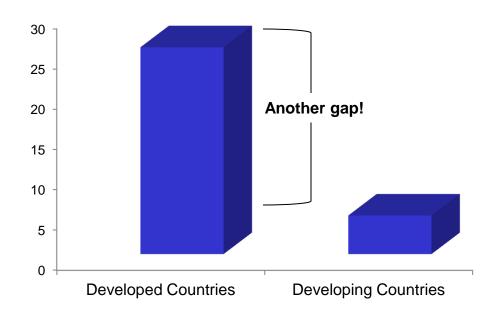
There is a history of a technology infrastructure gap between developed and developing countries

Fixed Telephone lines per 100 people





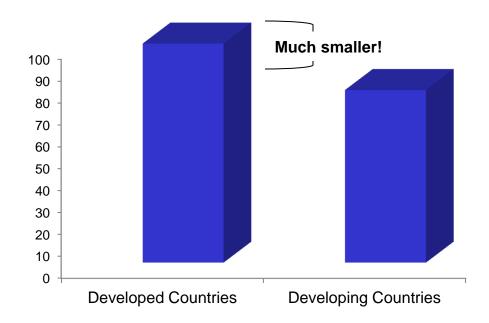
Broadband Connections per 100 people





Mobile phones are the first time we've seen a closing of this gap

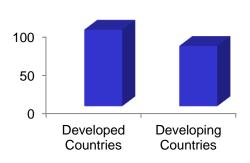
Mobile subscribers per 100 people

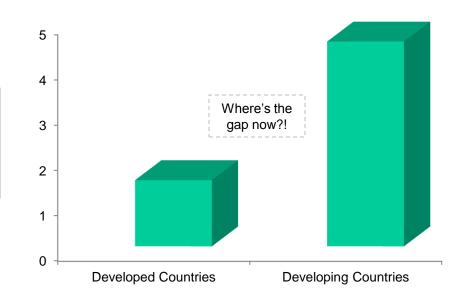


And if we talk about numbers rather than percentages, the reduction of a gap means billions of people

Billions of Mobile Subscribers

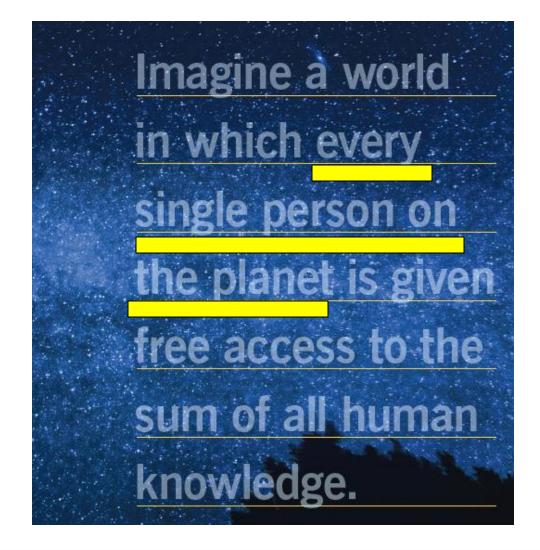
Mobile subscribers per 100 people







Why does that reverse gap mean so much to us?





So much so that it's a strategic goal of the foundation.

Strategic priorities

The collaborative strategic planning process has culminated in five key priorities for the Wikimedia movement over the next five years, and five critical targets to measure our progress.

Our strategic priorities over the next five years:

Stabilize infrastructure

Increase participation

Improve quality

Increase reach

Encourage innovation

We will know we're succeeding when we reach these critical targets:

Increase the total number of people served to 1 billion

Increase the number of Wikipedia articles we offer to 50 million

Ensure information is high quality by increasing the percentage of material reviewed to be of high or very high quality by 25 percent

Encourage readers to become contributors by increasing the number of total editors per month who made >5 edits to 200,000

Support healthy diversity in the editing community by doubling the percentage of <u>female editors</u> to <u>25 percent</u> and increasing the percentage of <u>Global South editors</u> to <u>37 percent</u>

Increase the total number of people served to 1 billion (by 2015)

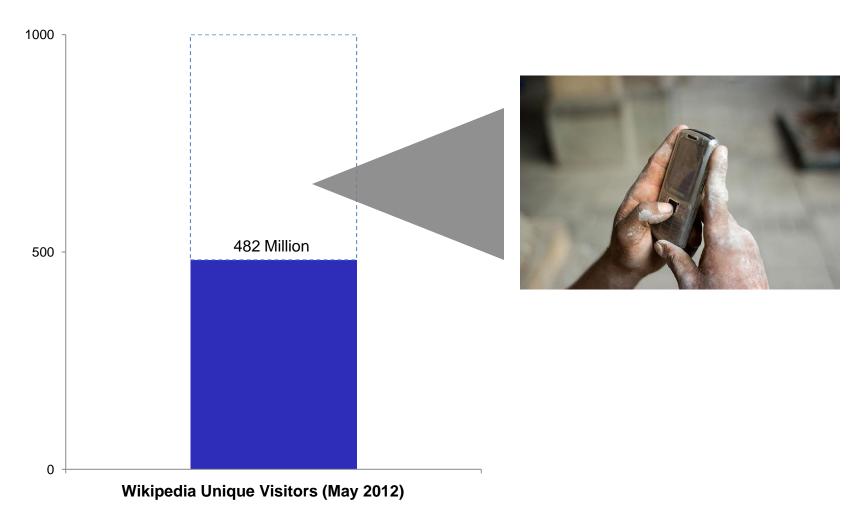
Wikimedia Strategic Plan

A collaborative vision for the movement through 2015





Which means we have a gap to fill as well



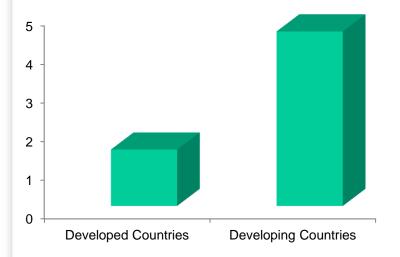


In order to bridge these gaps, we need to address barriers

If the world of communications looks like this...

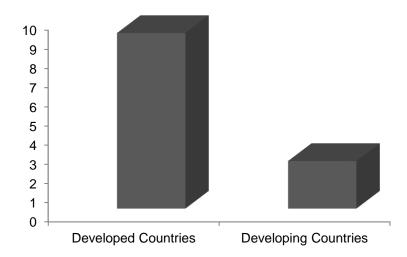
... then access to knowledge should not look like this.

Billions of Mobile Subscribers





Billions of Wikipedia Page Views





How do we know there are barriers?

85% of all new phones sold in the world have a form of internet browser, but only 15% of people currently access the mobile web





Why? One reason is it's still expensive for a lot of people.

- Let's look at a hypothetical data cost in India
 - 0.1 Rs for 10KB of mobile data
 - Average Wikipedia article is 200 KB (ie 10KB x 20)
 - So 0.1 Rs x 20 = 2 Rs (\$.04 USD) to read one Wikipedia article
- In any given month:
 - An average mobile reader will read 20 articles
 - So, \$.04 per article x 20 articles = \$.80 to access Wikipedia



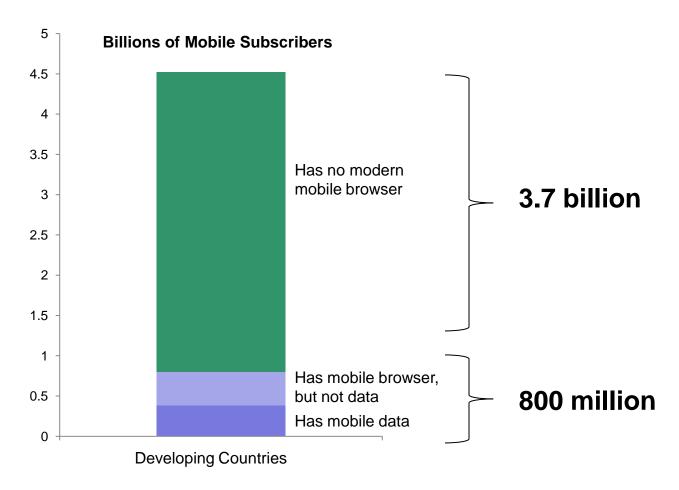
That may not sound like a lot, but consider *relative* income

- \$.80 to access Wikipedia in one month in India
 - Average Income in India is \$105 / month
 - That means over 2 days wage for data access to Wikipedia per month
- Not sound like a lot?
 - If it were US income, that would mean \$ 372 per month
 - If it were German income, would mean 250 euros per month

Cost is a barrier!



But that's only part of the equation. There are still billions of people that do not have a modern web browser.



Delivery is a barrier!



There's good news...

- Most people know how to use text messaging
 - 3x more people in the world use SMS than email



- A lot of people have the same phone
 - 700 million people have Nokia S40 devices



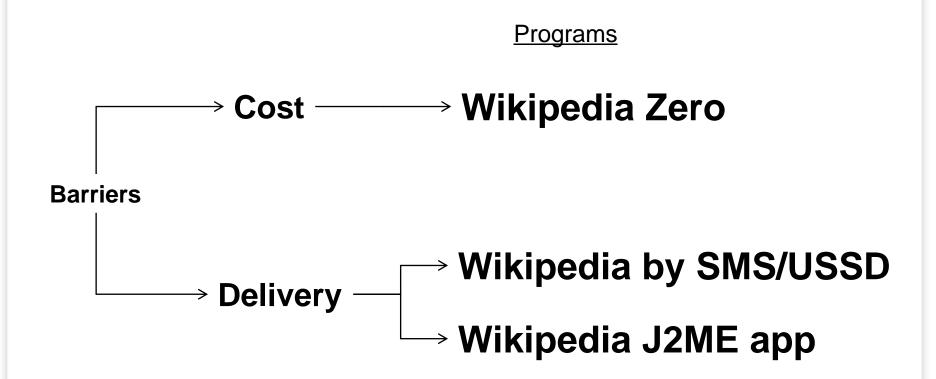


What were the facts again?

- 1. Mobile devices are the first technology to represent almost every single human being on the planet (ie, including the developing world)
- It is in the Wikimedia mission to share knowledge with every single human being on the planet (1 billion by 2015; 500 million more than today)
- 3. There are 4.5 billion mobile subscriptions in the developing world, but there are barriers to accessing free knowledge:
 - Cost (800 million) Data cost relative to income is high
 - Delivery (3.7 billion) No modern mobile web browser



We are addressing these barriers through partnership programs





Why does the Foundation have to do this? Why partners?

WMF and Partner Involvement

Wikipedia Mobile Access

SMS/USSD

Wikipedia Zero

Mobile FrontEnd

Smartphone Apps

Ease of user access / Sophistication of device



Let's talk first about <u>delivery</u> programs

- Wikipedia by text SMS/USSD
 - Clarification on what USSD is
 - Read Wikipedia articles by text
- How will we do this?
 - Implement through carrier partnerships; "packaged" with Wikipedia Zero
 - Integrate into carrier gateway
 - As free or cheap as possible
 - Partners help in marketing usage
 - Start in India, Africa Q3 or Q4
 - [Tomasz' presentation next will guide you through the experience]







Second delivery program – J2ME

- Official S40 Wikipedia App
 - Simplified article reading
 - 700 million people have Nokia S40
- How will we do this?
 - Developing now, ready in Q4
 - Distribute through carrier partners
 - On deck or pre-loaded when possible
 - Through their app stores
- [More from Tomasz next]



Nokia Announces 1.5 Billion S40

Phones Sold



Wednesday, January 25th, 2012

1 Comments



Does the term S40 mean anything to you?

It's a mobile operating system built by Nokia for its feature phones back in 1999, and first appeared on the 7110. Well, apparently a lady over in São Paulo, Brazil has today purchased the 1.5 billionth phone running the operating system in the form of the Nokia Asha 303. Nokia is calling it "one of the most significant milestones" in company history.

According to Nokia's estimations, approximately 675 million people in the world are using phones running S40. As far as sales on a dozen S40 phones are sold each

Source: Tech Crunch, Jan 20120



Addressing cost as a barrier

WIKIPEDIA zero



No Data Charges for Accessing Wikipedia

(Really) Free Access to the Sum of All Human Knowledge



What does it mean?

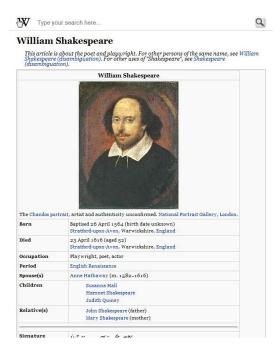
- Zero means zero data charges to access a version of Wikipedia
- Anyone with a SIM card of partner
 - No limits to how much you can read
 - Even if you don't have a data plan!
- What does this achieve?
 - Eliminates cost as a barrier for seeking knowledge
 - Introduce people to Wikipedia for the first time via marketing
 - Reaches those whose primary or only access to the internet is via mobile device



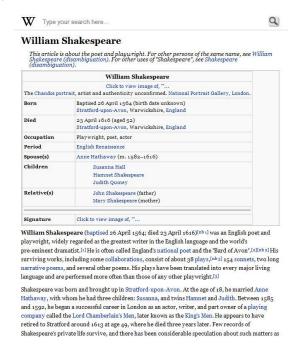
How does Wikipedia Zero work?

- 1. Partner customer opens their phone browser
- 2. Partner customer goes to Wikipedia url

Two ways:



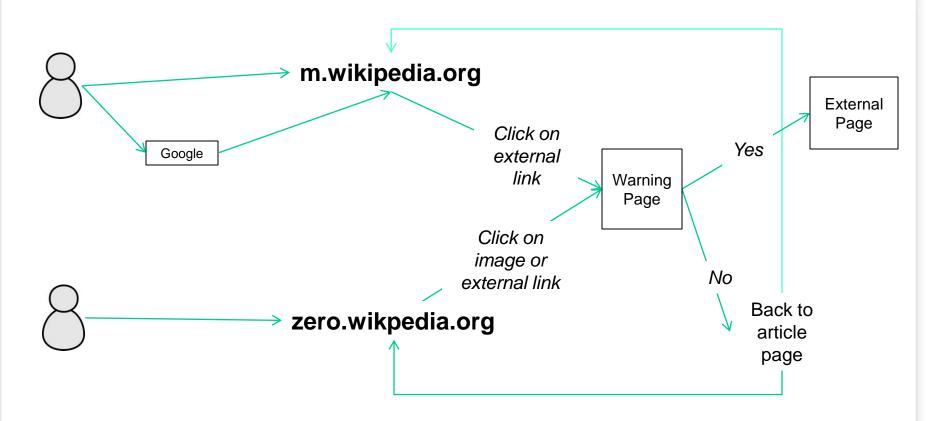
m.wikipedia.org (regular mobile site)



zero.wikipedia.org (mobile site with text only)



Two versions of Wikipedia Zero - m.wikipedia and zero.wikipedia

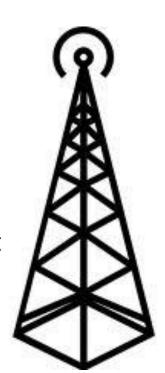


Partners will either offer both or just zero.wikipedia.org; It is our goal to make more of them offer both



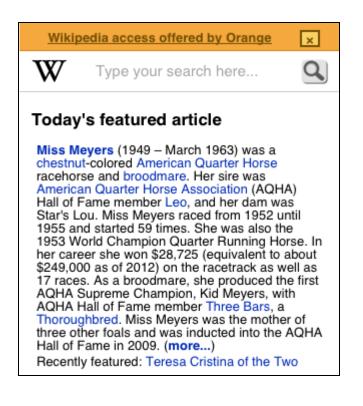
How do we make it happen?

- Negotiate with the carriers
 - Priority countries and mission-aligned companies
 - Maximum impact, multi-country deals
- Why do they do it?
 - Support the mission
 - Introduces new people to usefulness of mobile internet
 - Attractive to customers
- Implementation
 - Carrier billing system can "zero-rate"
 - WMF implements features based on IP





We add a notification to Wikipedia Zero pages so users know it's free



- Changes with language of the Wiki
- Collapsible
- Only visible to people on partners' network



We achieve secondary benefits in addition to reducing the cost barrier

- Enable language selection on front page
 - Most common languages for each country
 - Local language availability especially important on mobile
- Address the speed barrier via zero.wikipedia.org url
 - Was top concern in 2011 readers' survey



Wikipedia home page for Wikipedia Zero partner (Malaysia example)



Where is Wikipedia Zero today?

- 2 principal partners so far
- Covers 28 countries/carriers of 205 million people
- 4 countries have launched to date



Botswana, Cameroon, Central African Republic, Congo, Côte d'Ivoire, Egypt, Equatorial Guinea, Guinea Bissau, Guinea Conakry, Jordan, Ivory Coast, Kenya, Mali, Madagascar, Mauritius Island, Morocco, Niger,* Tunisia**, Uganda**, Senegal



Malaysia*, Thailand, Bangladesh, Pakistan, Serbia, Montenegro, India

^{*} Launched

^{**} Soft Launched



Orange Announcement





Orange Announcement



FILED UNDER Cellphones, Internet, Alt

Orange offers free Wikipedia access to mobile users in Africa and the Middle East

By Amar Toor Dosted Jan 24th 2012 12:41PM



There are more than 70 million Orange customers across Africa and the Middle East, but only about 10 million are able to access the web from their handsets. That gap may be narrowing, though, now that the proorder has decided to offer free mobile access to Wikipedia for users throughout the region. Under the program, users with an Orange SIM card and a web-enabled phone will be able to access the site as many times as they want, without incurring any data charges. Heralding the partnership as the first of its kind, Orange says its new initiative should make it easier for emerging market consumers to access the online encyclopedia, which Wikimedia Foundation director Sue Gardner described as a "public good." The offer is slated to roll out across 20 countries in Africa and the Middle East, beginning early this year. Find more details in the press release, after the break.





FEATURED BREAKING



Samsung unleashes Smart Touch Remote and Wireless Keyboard, we go hands-on (video)

9 minutes ago



Dell XPS 13 review 1 hour ago



Toshiba Satellite P855 glasses-free 3D laptop hands-on (video)



Gigabyte U2442 Ultrabook hands-on (video) 2 hours ago



Telenor Announcement



children with a call to explore open knowledge on the internet.

It said customers with a Telenor SIM will be able to access a version of the encyclopedia for as many times as they like in a given period free of charge, as long as they stay within Wikipedia's pages.

Barcelona, Spain on February 28. According to a Telenor statement, the

company involves millions in Asia through the I-Genius project, which

has already reached out to 300,000 Bangladeshi students and school-

The initiative is part of the Wikimedia Foundation's mobile strategy, which focuses on reaching the billions of people around the world whose

Crown Prince Haakon of Norway celebrates Wikipedia Zero

Posted by Matthew Roth on April 25th, 2012

On Monday, at the annual Wikipedia Academy in Oslo, Norway, Crown Prince Haakon of Norway joined with Wikimedians to promote free knowledge and to highlight the cultural institutions and businesses that have embraced Wikipedia. They focused on the Wikipedia Zero agreement between the Wikimedia Foundation and Telenor, which enables more than 135 million customers in Asia to access Wikipedia without any additional charge on their data plans.

The celebration was headed by local Wikipedians, who introduced Crown Prince Haakon, Jimmy Wales, Minister of Development Heikki Holmas, and Telenor Executive Vice President Kristin Skogen Lund. Lund opened the celebration by advocating for Wikipedia and its open source format, identifying it as the "main pillar" of Telenor's policy of openness in Asia.



Kristen Skogen Lund, Crown Prince Haakon, Jimmy Wales, and Minister of Development Holmas looking on as Wikipedians demonstrate editing.

"It's an important development we put on track together with the Wikimedia Foundation and the Wikipedia movement, and we are proud to contribute to this," said Lund

Lund then demonstrated Telenor's commitment to the free knowledge mission by announcing that Telenor had contributed 200 photos to Wikimedia Commons with Creative Commons licensing. "There is so much work to be done globally, but we can also contribute at home," she said. "We hope that others will do the same."

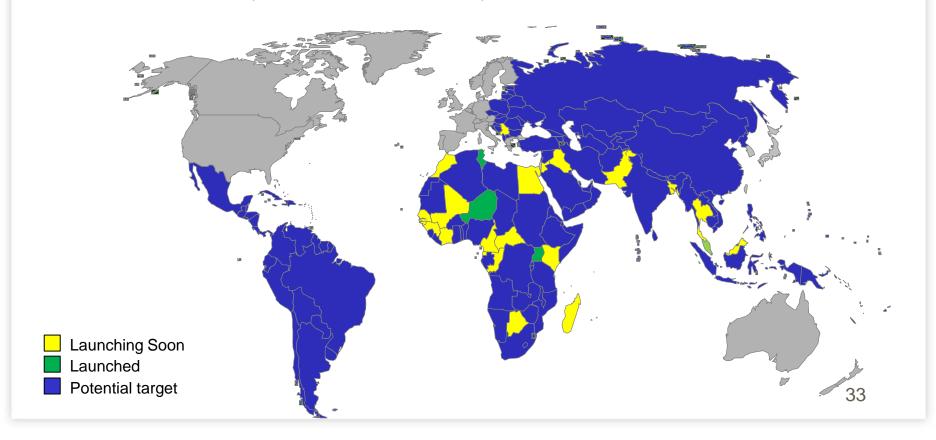
The academy broke past participation records by attracting 99 sign-ups and 23 high school assistants, as well as the first ever royal participant. Half of the attendees belonged to GLAM institutions, mainly museums and archives. It marked the beginning of the sector's national policy of officially acclaiming Wikipedia as a preferred channel of communicating cultural heritage.

The 100 chairs of the 202domy room were all filled up, with



Where will Wikipedia Zero be in a year? More announcements soon...

- Continue to enlist partners in developing countries
- Emphasis on priority areas like India, Middle East, Brazil
- 205 million today, 500+ million in a year





How do we get people to use Wikipedia? See Wikipedia Zero in action...

- Partner marketing to drive awareness
- How do you get someone to make their first search?
- Uganda example



Orange posters in Kampala, Uganda



We are also encouraging basic messaging at all points of contact



Mail marketing from Digi Malaysia



Along with promotion on the partner's web and social channels



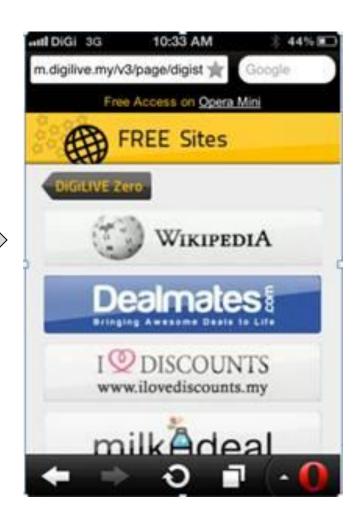


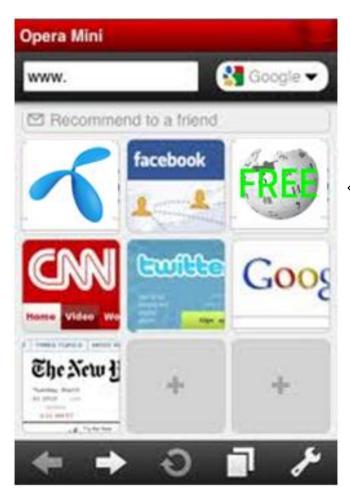


Digi Malaysia Web Site



And we advocate strongly for direct links from portals and devices

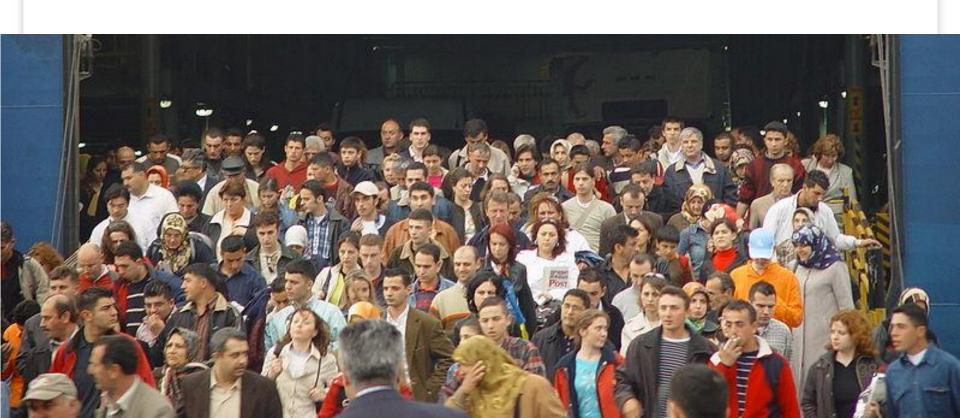






What more will be done to promote Wikipedia Zero

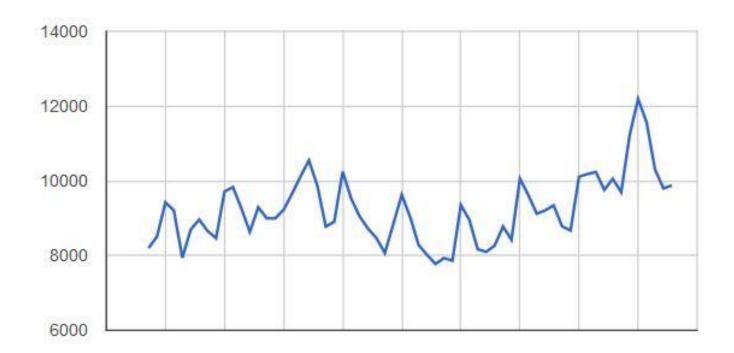
- > PR, events, more marketing experiments
- Your suggestions as a community
 - Come talk to us





How will we measure it?

Page views from partners (measured by IP address)

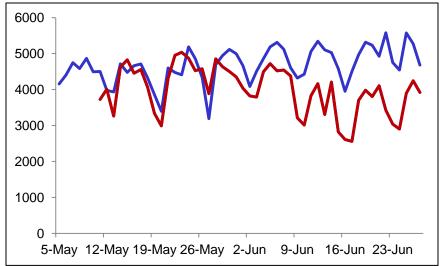




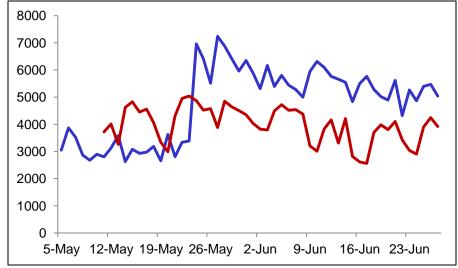
How does it look so far?

- In 2 months of activation, early measurements show strong page view growth against control group
- Too soon for statistically significant data, but we're tracking





Orange Tunisia: + 45%

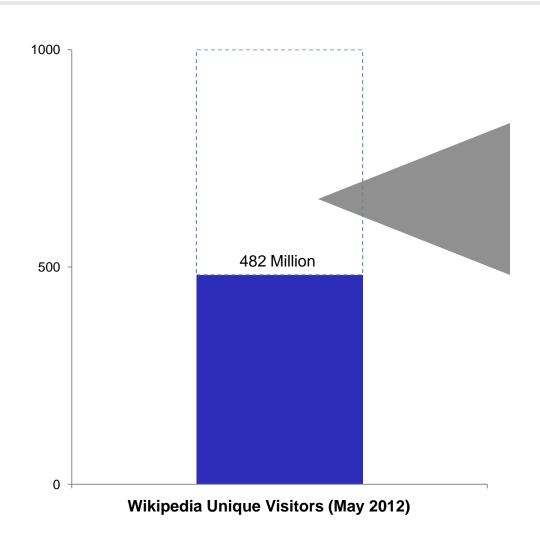


Wikipedia page views (when it's free)

Control group (country that has not launched)



What about the 1 billion question?



The future of measurement?



What happens over the next year?

- Launch new countries
- Enlist more partners
- Optimize marketing and outreach

WIKIPEDIA zero



What else is in store for the future

- Community Involvement
 - Testing
 - Do we need a mailing list for mobile-partnerships?
- > Talks with device makers
- > IVR (Voice Response)