## Quarterly review COMMUNICATIONS Q3 - 2015/16

Approximate team size during this quarter: 10 FTE

Key performance indicator

900+ earned media articles<br/>(106% growth QoQ)109 articles on major exec and Board transitions, Knowledge<br/>Engine (vs. 920 articles on iOS app & Wikipedia 15)583% year over year increase in<br/>Facebook engagement

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### Team focus: awareness, brand affinity, perception management

Strong core work in digital media and managed communications, along with planned campaigns, increase our reach while mitigating risks to brand.

## CORE • Evolution and growth of digital media

Raised broad awareness for community and WMF stories – through improvements in reporting, writing, and editing, increased blog visitors 68%

Media views on Twitter up nearly 50x Y/Y. Organic Facebook reach up 5x Y/Y and nearly 2x Q/Q (356% of goal)

New verified accounts on Instagram and Pinterest rapidly grew to 45K combined followers

Wikimedia Commons assets are being showcased in new ways (Pinterest, Twitter) and we're connecting with an expanded, mostly female audience

## GOAL ■ Campaign celebration of Wikipedia at 15 years

Birthday site earned 6.5 million
 pageviews from 170 countries in 6 days

Messages of appreciation & love for
 Wikipedia came from 100,000 people on
 Twitter, and 92,000 people on Facebook

#### Tweets from Tim Berners-Lee, Metropolitan Museum of Art, Arianna Huffington, and British Museum

 Over 850 articles were published in the media of 80 countries, and more than 80% were positive reflections of the milestone

# UNPLANNED SUPPORT Board member and ED resignation, Knowledge Engine, Interim ED

Managed communications of four major moments, including public and internal transition planning, scenario analysis, messaging, announcements, Board and executive support, and media relations.

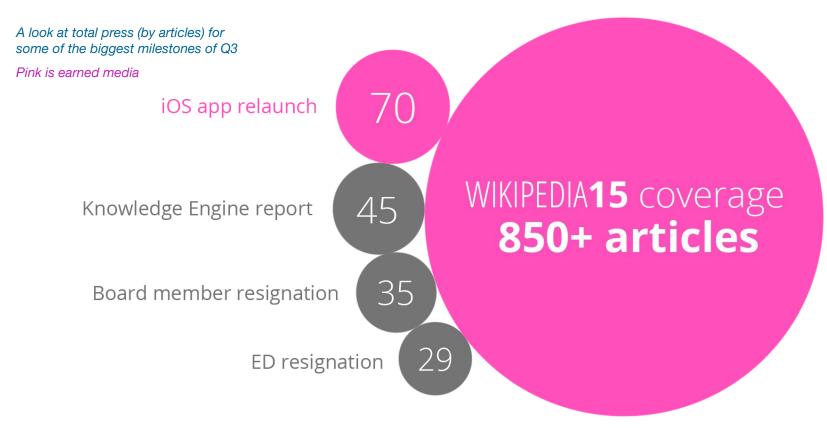
- 48 hour news cycle for ED resignation with only 29 stories
- ~35 correction requests
- in-depth transition plans for each

### ■ Earned press for positive moments **outweighed transition coverage**.

- iOS launch received more than 2x as much than ED transition

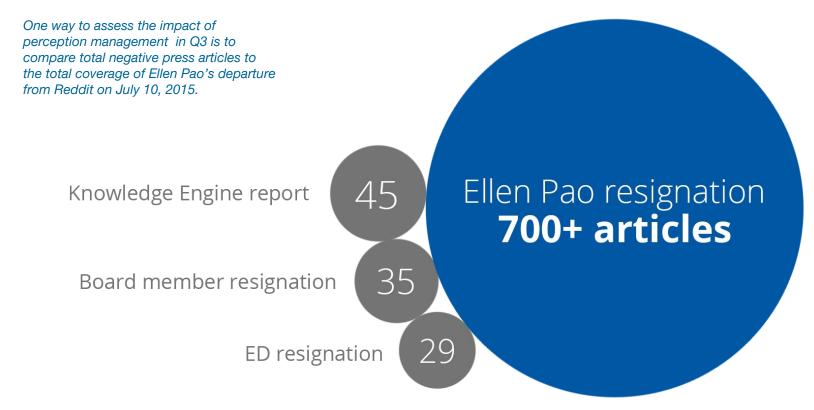
- WP15 received 8x as much coverage than all transitions combined

## Q3 - Communications overview



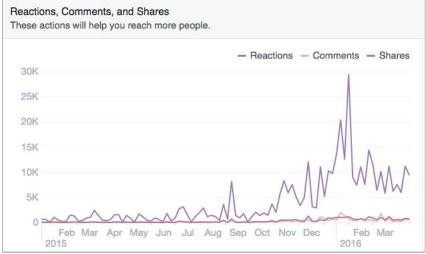
Note: these numbers are based on Google searches. We recently acquired a new tool that will help us be more precise.

## Q3 - Communications overview



## Q3 - Communications overview





### Organic reach on Facebook up 5x YoY in Q3.

"Organic reach is dead" on Facebook, IBM said at SXSW.

Facebook engagement – **how much people liked and commented on our posts** – was up 583% <u>YoY in Q3</u>.

## COMMUNICATIONS IN-DEPTH



### Objective: Strategy messaging platform

| Objective   | Measure of success  | Status   |
|---|---|--|
| Clear, consistent message for<br>understanding Foundation<br>strategy | Clear concept and phrasing for top-level<br>strategy message<br>Proof points and messages | Canceled due to dependence on Executive office. ED resigned. |

We are currently assisting with new strategy messaging. Our future work is based on authentic communications with staff, community, and public.

The strategic direction for the next 18 to 24 months has been outlined clearly and shared publicly.



### Objective: Internal communications



Internal communications has been highlighted by staff and leadership in the previous staff engagement survey, and in conversations during the last few weeks. The c-level team supported by Talent and Culture, and Communications is reviewing the issue and setting new priorities.

Metrics meetings, and quarterly goals and reviews, are proceeding on schedule.

A cross-team working group is <u>reviewing the quarterly goals and review process</u> to better understand the audience for these reports, and how to add value to this work for every department.

C-levels have made a commitment to increasing communications in various ways including posting meeting notes.



### Objective: Strategy and annual plan

| Objective   | Measure of success   | Status  |
|---|--|---|
| Timely, effective delivery of<br>Strategy; support for Annual<br>Plan process | Summary of Dec/Jan strategy<br>conversation<br>Strategic summary | <ul> <li>Strategy and annual plan posted to Meta on time, April 1.</li> <li><u>Strategy</u></li> <li><u>Annual plan</u></li> <li><u>Metrics presentation</u></li> </ul> |

#### **Strategic Statement**

The Wikimedia Foundation supports the delivery of knowledge to the world, the health and growth of the Wikimedia communities, and the creation of diverse, high-quality free knowledge. In addition to these core functions, we believe the Foundation has the unique ability within our movement to support systems and programs that expand the reach of our vision, including engaging the majority of the world's population we currently do not reach.

Our strategic approaches reflect this commitment to serve our movement, while also increasing its reach.

- We will better understand and respond to the needs of our global users so that more people can share in free knowledge.
- We will increase volunteer retention and engagement through improved programs, experiences, and resources.
- We will increase and diversify knowledge by developing high-priority curation and creation tools for user needs.





| Objective   | Measure of success  | Status  |
|---|---|---|
| Raise awareness and promote<br>engagement around Wikipedia's<br>15th birthday | Brand/marketing campaign for new<br>audience or geography<br>Measurement of success <u>here</u> | Completed.<br>Seriously, this was a massive success<br>reliant on input from every team<br>member on Comms, Foundation staff,<br>and volunteers around the world. |

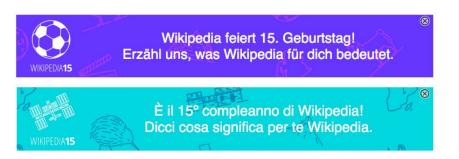
#### 72 page report available

Two significant outcomes:

- 1. Surpassing all anticipated benchmarks.
- 2. Obliteration of negative press for events happening in the same time frame, like the resignation of Arnnon Geshuri from the Board of Trustees. The long-term goodwill for the brand continues to far outweigh bad moments in our history.

## Q<sub>3</sub> - Communications

#### 則 **Appendix: Wikipedia 15**



#### Wikipedia 15 banners were translated to 143 languages



Wikipedia 🥏 The famous Easter Island "heads" are called Moai. And they have bodies. en.wikipedia.org/wiki/Moai #wikipedia15



Social content reached more than 3 Million fans and drove nearly 200.000 personal birthday wishes





Paulina Sanchez Joined Wikipedia 2014

For Paulina, Wikipedia is all about community. She started out by joining editatonas-women-only editing events -and now runs workshops and contributes and improves articles on films, literature, women biologists, and Chicana feminism.

Read Paulina's story >



Wikipedia while gathering information for shows he produced at a Swati radio station.



Bobby Shabangu first discovered

Read Bobby's story >



Susanna Mkrtchvan Joined Wikipedia 2010

Susanna is a professor in the field of database and system research. She uses Wikipedia to give Armenian students the same educational opportunities as students who live in the United States.

Read Susanna's story >

The combined annual report + birthday site received 6.5 MM visits in first week alone

Appendix: Wikipedia 15

We've begun A/B testing brand messaging on social, allowing us to determine the most engaging and messages before key moments.

For Wikipedia 15, the Digital Comms team tested more than 6 potential approaches and determined clear winners to use in site & messaging

| AA .      | <b>kipedia ⊘</b><br>blished by Jeff Elde | er [?] • November | 8, 2015 · @      | ~        |
|-----------|--|-------------------|------------------|----------|
|           | s Wikipedia mean t<br>onse in an upcomin |                   | r permission, we | may use  |
| 206,057 p | eople reached                            |                   | Boos             | st Post  |
| u Like    | Comment                                  | A Share           | () Storify       | ₩        |
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| 31 shares |  |                   | 1.6K cc          | mments   |





| Objective   | Measure of success   | Status     |
|---|--|------------|
| Timely, professional, first-rate support on core and reactive communications workflows. | Measurable progressive improvement on evaluative chart of core workflows | Completed. |





### **MESSAGING AND POSITIONING**

### Neutral: Knowledge Engine

• Managed 72-hour news cycle for Knowledge Engine including 30+ correction requests, blog post, planning

#### **Neutral: ED resignation**

• 48 hour news cycle for ED resignation (Ellen Pao of Reddit resignation received 700+ articles)

### Success: iOS launch

• 70 stories across 19 countries, 52,000 installs. Biggest referrer was MacRumors.

### **ADVOCACY**

### Success: Surveillance campaign, from infographic to advocacy plan

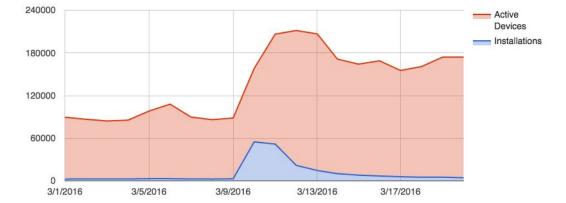
• Resulted in a new landing page for Wikimedia vs NSA: <u>http://wikimedia.org/stopsurveillance</u>

### These charts are courtesy of the iOS team's release review.

### Q3 - Communications

### iOS 2016 launch

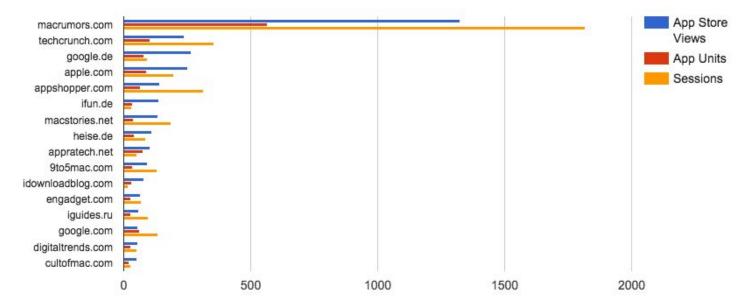
- 70 stories across 19 countries
- Tone positive and on message in the vast majority of coverage.
- Top media referrers: MacRumors, TechCrunch
- Improvement and expansion in media coverage and download rates.





Appendix: iOS launch

### Top new user sources on March 10-12th



These charts are courtesy of the iOS team's release review.

## $\mathbf{Q3}$ - Communications

### Appendix: Surveillance campaign

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### Wikimedia Foundation v. NSA

"Awareness that the Government may be watching chills associational and expressive freedoms. And the Government's unrestrained power to assemble data that reveal private aspects of identity is susceptible to abuse."

— Justice Sonia Sotomayor, US Supreme Court (2012)



Design: Joe Sutherland link



#### GENERAL

#### **Success: Allhands**

Cross-team effort to plan and implement Allhands

(Lynette, Haitham, Janet, Pats, Manprit, Trevor, Amy, Katie and Heather)

Happy feedback: Both of the talks on Day 1 from Risker and Mike Monteiro. This was also my first All Hands; and I think the planning, programming, and opportunities for learning and professional growth on both days was exactly what we should deliver to new employees. **The event strongly reinforced that the WMF is exactly where I want to be in my career.** 

-- staffmember (WMF) (talk) 10:24, 21 January 2016 (UTC)

### Success: Team retreat

• We had our yearly retreat with the Comms team. Scheduling major projects and narratives.

### Success: Post ED resignation staff meeting

• Cross-team effort to plan and implement all staff communication session after the ED resigned.



### **BRAND & DESIGN**

#### **Miss: Allhands graphics**

• Coordination of graphics for Allhands lacked a sense of ownership. We need to find better ways to work with other designers at the Foundation.

### **Success: Prospectus**

• Communications produced this unplanned document for Advancement on time, written by Anna Stillwell, and incorporating Wikipedia 15 visuals.

### Appendix: Prospectus

Only 9-13% of Wikipedia's editors are women. This impacts the type of knowledge written about on Wikipedia (e.g., prominent female scientists, adequately covered). So, we're committed to boosting the number of women editors and working to close the gender gap on Wikipedia.

Enter the "Inspire Campaign". In 2015 we reviewed proposals in collaboration with our communities and then funded 16 projects for a total of \$250.000 tha will ultimately involve more than 1.500





Participating women in gender diversity grants projects aimed at closing the gender gap



critical challenge in education is leiping students learn critical thinking, nitical writing, research, and nderstanding what constitutes a satimate ritiation source.

Enter the Wikipedia Education Program. In this program, students learn these critical 21<sup>th</sup> century skills by contributing content to Wrkipedia as part of a class project. The Wrkimedia staff of frour make sure Wrkipedia is in the classroom by providing instructors the resources they need to direct students in the best way possible. By teaching teachers, we've been able to easile the program.

#### Wikipedia Education Program

#### we've done

We're belegel shownador of nadorts- mainly college mellenti--discover here to contribut net Wilgoldu's body at Incovering in 177 constraines natively of Net painters, underen with Wilgoldu at Steven here at an eristical addart with the hey constraines with the paintance of their professors. We're hered students af more than 10,000 pages to Wilgoldu. Tanteral of writeing a paper for one or two people to read, their work is accessible putilities and will remain free in perpetuity.

#### 3,000+

Countries outside of North America Participating students each using Wikipedia Education to semester write articles for school

77

#### 4 People at the Wikimedia Foundation overseeing the

What we'll do next

We're adding pilot programs in Oman and the Palestin-

We're refining the tech tool that measures students

And we're strengthening the Wikipedia Education

ian territories as part of our oppoing effort to boost

input and progress, ensuring that it works well in

Collaborative, a group of international education

network to support education programs.

nmersin leaders who act as an expert and mentoring

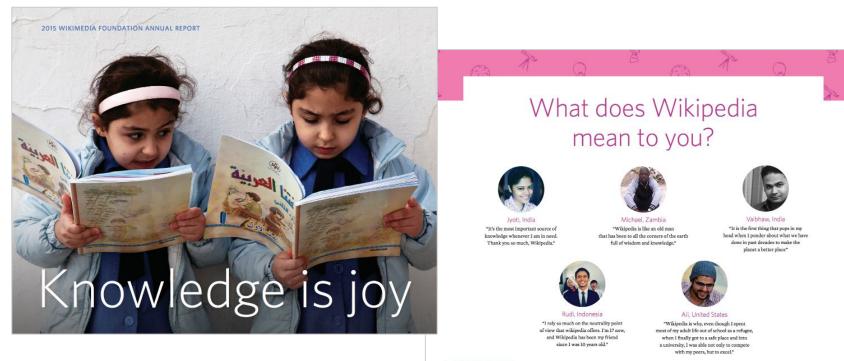
participation in Arab countries.

multiple languages.

Foundation overseeing the program

Content: Anna Stillwell Design: Joe Sutherland

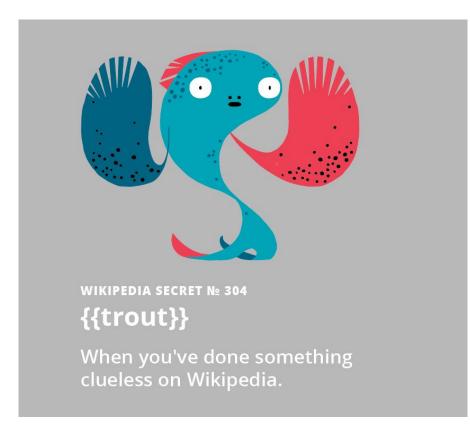
Appendix: Annual report



4 ANNUAL WIKIMEDIA.ORG

### $Q_{\mbox{\footnotesize 3}}$ - Communications

### Appendix: Wikipedia store



Trout design: Alex Eben Meyer



This an example of the 'silent **newsreel**' by Victor Grigas. Each video shows and explains a few ideas in a minute or two, and is understandable with or without audio. The style allows us to hire (or find volunteer) videoshooters all over the world, share movement news relatively quickly, and have these easy to share video assets that work well on social media. This creates a higher level of engagement with fewer resources than our previous video production.







### **GLOBAL AUDIENCES**

#### Success: Global Reach team reinvisioning

• Developed title and Meta namespace for "Wikipedia Zero" team to show their fuller work domain

#### Success: New Readers research project

• Defined new team (Reading, Design Research, Partnerships, Comms) and shared focus on better understanding and reaching "New Readers" in Nigeria, India, and Mexico

#### Miss: Share global media summary

 Completed overview of country-by-country media habits including internet access, mobile usage, traditional media reach (scale of TV, Radio, Press) for Africa, Asia, and Latin America, but have not yet published to Meta



### **DIGITAL MEDIA**

### Success: High engagement and reach of original posts on blog

- Most edited articles post for WP15 drew 220+ press mentions through organic and earned media
- Emily Temple-Wood post drew 10K views was 100% organically picked up by the press with ~90 articles.
- Pokemon blog post drew 37K views on the blog

### Success: Improvements to the blog

• A redesigned blog with new emphasis on narrative brought new readers and quality. New visual social media platforms displayed Commons assets in a new way.

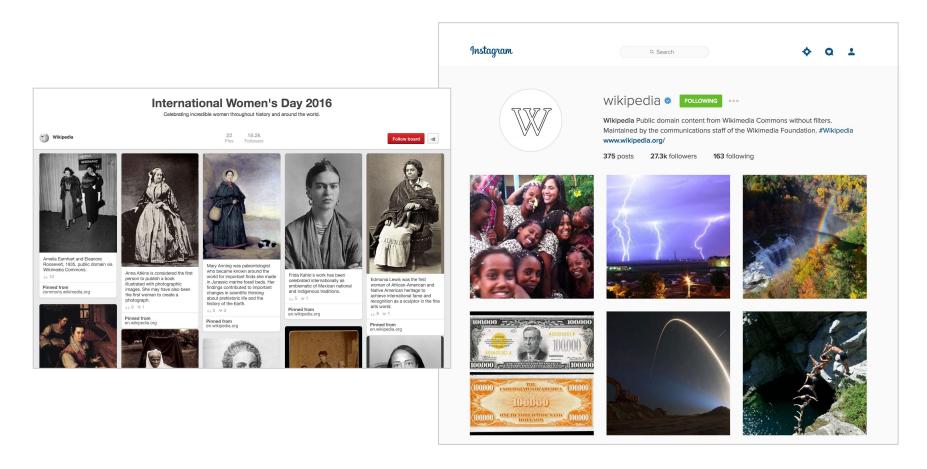
### **Miss: Social global ambassadors**

• Asian social media platforms and global social ambassadors did not come together.

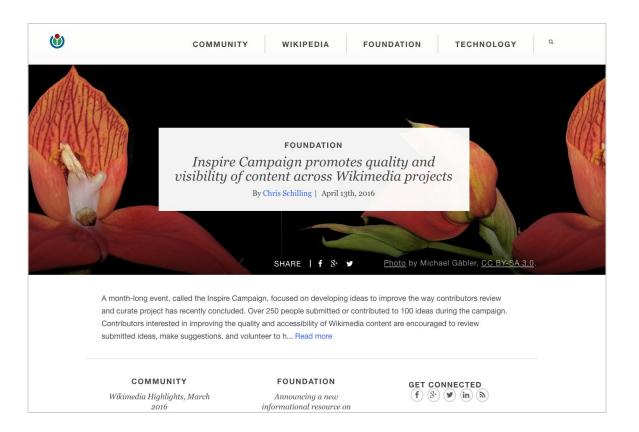
### Success: Social reach and engagement growth

- Organic reach on Facebook up 5 times year over year in Q3
- Facebook engagement how much people liked and commented on our posts was up 583% year over year in Q3

### Appendix: Digital media



### Appendix: Digital media







| Category | Workflow                                 | Comments  | Туре |   |
|----------|--|---|------|---|
| _        | Edit submitted community posts           | ~20 community submissions from non-WMF sources requiring<br>individual editing and review, including " <u>Wikipedia's coverage</u><br>of essential vaccines is expanding" and "Wikipedia for Peace"   |      |   |
|          | Produce original content                 | ~34 posts about community, including " <u>The new alchemy:</u><br>turning online harassment into Wikipedia articles on women<br><u>scientists</u> " (Emily Temple-Wood) and " <u>Fifteen years of the</u><br>German Wikipedia"                                    |      |   |
| Blog     | Source imagery and approve licensing     | Source imagery and approve licensing Freely licensed images in every post, including separate banner images as per our new redesign   |      | Μ |
| 9        | Comment moderation and response          | 405 comments from readers/pingbacks from other WordPress blogs, 35 unapproved comments, 25 responses  | Μ    |   |
|          | UX improvements, code patches, bug fixes | Exygy redesign is <u>in place</u>   | N    |   |
|          | Blog content development                 | "News on Wikipedia" rolling along with " <u>How a world of</u><br>volunteers dove into the leaked Panama Papers," " <u>Antonin</u><br>Scalia and the editor tracking his legacy," " <u>Super Bowl</u><br>searches show Wikipedia is the 'second screen'" and more | Μ    |   |





| Category | Workflow  | Comments  | Туре |
|----------|---|---|------|
|          | Produce original content  | Established copywriting processes and style for preparing<br>content for each day in advance and drafted more than 1,000<br>future posts, achieving new consistency.  |      |
|          | Schedule/distribute on FB, Twitter,<br>Instagram and Pinterest. | Published 1,876 original posts, or ~21 a day, with a combination of scheduled posts and responsive posts. Monitored and responded to breaking news and trends employing our best practices.                                 |      |
| Social   | Source or produce public domain imagery                         | Searched for and posted more than 1,000 public domain<br>photos and GIFs. Launched two new verified accounts<br>– Instagram and Pinterest – to showcase Commons content in<br>new ways.                                     |      |
|          | Social campaigns for specific news/events                       | For Wikipedia 15 tested "Knowledge is joy," generated quotes<br>for the landing page, posted all marks in galleries, reached 2M<br>with one post on 1/15. Supported #AFROCrowd, #SXSW2016<br>and #RightsCon                 |      |
|          | Comment moderation and response                                 | Tracked tweets from verified accounts mentioning Wikipedia<br>daily. Responded to hundreds of tweets from donors, editors<br>and readers. Tracked press tweets during ED transition.<br>Generated 33K comments on Facebook. | м    |

#### Type: new, reactive, maintenance



Core workflows and metrics

| Category | Workflow                          | Comments  |   |
|----------|-----------------------------------|---|---|
|          | Find stories / Conduct interviews | 0   | Ν |
|          | Write scripts                     | 0   | N |
| Video    | Produce videos                    | 10 (6 distributed so far this quarter, 4 more in the works)   |   |
|          | Distribute videos                 | 6 videos distributed:<br>*Instagram Channel announcement<br>*BlackLifeMatters Wikipedia Edit-a-thon<br>*Wikipedia Mobile 5.0 for iPhone and iPad<br>*WikiArabia 2016 message<br>*2016 Art+Feminism Wikipedia Edit-a-thon<br>*Wikimedia Hackathon 2016 Video message | N |





| Category | Workflow                                       | Comments  | Туре |
|----------|--|---|------|
|          | Brand review for all Foundation departments    | New blog design; Board and staff photos   | М    |
| Brand    | Brand projects for all Foundation departments  | New t-shirts for the store; Photography and messaging for the store; Education video; WMF pride; office posters |      |
| Dianu    | Brand review for the community                 | Wikimania logos 2016 and 2017   | R    |
|          | Brand projects for Communications              | Wikipedia 15; started brand team; planning for Wikimedia<br>Conference and Wikimania discussions                | Ν    |
| Design   | Design projects for all Foundation departments | Idealab new campaign colors; new recruiting postcards   | R    |





| Category | Workflow   | Comments   | Туре |
|----------|--|--|------|
|          | Respond to regular media inquiries                       | Maintained timely, consistent responses for all incoming media requests  |      |
|          | Monitor for inaccuracies and request corrections         | Requested ~35 corrections (KE, WP Zero, ED departure)  |      |
|          | Maintain and build good relationships with key reporters | Connected with Cade Metz WP 15, TechCrunch relationship<br>built with iOS, began targeted pitching with specific focus (ex.<br>Super Bowl)     | N    |
| PR/Media | Maintain press FAQ for ongoing inquiries                 | Documented regular media responses and correction<br>language for easy reuse (also coordinated with other<br>stakeholders ex. Donor messaging) |      |
|          | Daily media reports                                      | Maintained timely, daily media coverage reports  | М    |
|          | Respond tactically to negative stories                   | Coordinated and executed KE messaging plan, ED departure, WP Zero, etc.  |      |
|          | Proactively pitch stories and document success           | Actively pitched iOS, WP 15, and experimented with unique focus blog stories (ex. Super Bowl)  | N    |

#### Type: new, reactive, maintenance





| Category       | Workflow         Comments             |   | Туре |
|----------------|---------------------------------------|---|------|
| Trademark      | Trademark issue review                | Usergroup logos Turkey, Maithili; Georgia Piedmont<br>Wikimedians affiliate logo; Wikinews inquiry          | М    |
| Org<br>support | Support for Foundation/general wiki   | Metrics review; Facilities building space plans; grantmaking strategy; Pride planning                       | R    |
| Reports        | Ongoing work on reports               | Preparing Annual Report and Prospectus for print  | Ν    |
| Executive      | ED presentation deck support          | None  | Ν    |
| support        | ED travel coordination; briefing docs | Board transition; Interim ED and the Board; <u>Presence at and</u><br>support for Wikimedia Conference 2016 | N    |



Appendix: Press scorecard

| Торіс                |   | This quarter  | Previous quarter                             | QoQ   | ΥοΥ | Туре |
|----------------------|---|---|--|-------|-----|------|
| Total OTI            | RS requests evaluated                         | 301   | 322  | -6%   | N/A | М    |
|                      | Press requests responded to                   | 143 (pitched an additional ~180)                                | 122  | +17%  | N/A | м    |
|                      | Misc. requests vetted<br>(reassigned or spam) | 152   | 117  | +30%  | N/A | М    |
| Earned m<br>pitched) | nedia (# articles) (proactively               | 900+ articles (from<br>pitching and<br>associated<br>awareness) | 115+ pitches<br>resulted in 350+<br>articles | +106% | N/A | N    |



Appendix: Press scorecard

| Торіс   |                                     | This quarter | Previous quarter                         | QoQ  | ΥοΥ | Туре |
|---|-------------------------------------|--------------|--|------|-----|------|
| Staff and executive interviews/meetings supported |                                     | ~70          | 60+ (5+ community)<br>(strategy support) | +8%  | N/A | м    |
| Staff receiving media training                    |                                     | 2            | 4  | -50% | N/A | Μ    |
| Requests for media corrections                    |                                     | 45           | 30                                       | +50% | N/A | R    |
| Total announcements                               |                                     | 9            | 11                                       | -8%  | N/A | М    |
|   | WMF external/press<br>announcements | 4            | 7  | -43% | N/A | R    |
|   | WMF internal announcements          | 5            | 8  | -37% | N/A | R    |

Appendix: Social scorecard

| Торіс  | This quarter | Previous quarter | QoQ  | ΥοΥ    | Туре |
|--|--------------|------------------|------|--------|------|
| Twitter posts (@Wikipedia)                           | 1,010        | 603              | 67%  | 637%   | м    |
| Twitter engagement <sup>1</sup> actions (@Wikipedia) | 229,796      | 112,772          | 104% | 1,071% | М    |
| Twitter followers (@Wikipedia)                       | 333,050      | 326,557          | 2%   | N/A    | М    |
| Twitter posts (@Wikimedia)                           | 61           | 228              | -73% | -54%   | м    |
| Tweet impressions (@Wikipedia)                       | 13.4M        | 8.2M             | 63%  | 605%   | м    |
| Media views (@Wikipedia)                             | 139,045      | 58,087           | 140% | 4,929% | М    |
| Twitter engagement actions (@Wikimedia)              | 5,282        | 7,646            | -31% | -8%    | м    |
| Twitter followers (@Wikimedia)                       | 32,666       | 31,218           | 5%   | N/A    | М    |

Type: new, reactive, maintenance



Appendix: Social scorecard

| Торіс                                 | This quarter | Previous quarter | QoQ  | ΥοΥ    | Туре |
|---------------------------------------|--------------|------------------|------|--------|------|
| Facebook posts                        | 805          | 456              | 77%  | 391%   | Μ    |
| Facebook engagement actions           | 2,702,431    | 970,197          | 179% | 1,167% | Μ    |
| Facebook followers                    | 5,232,350    | 5,159,724        | 1.4% | 15%    | Ν    |
| Unique users who engaged with content | 2,764,779    | 845,650          | 227% | 583%   | М    |
| Impressions                           | 217.2M       | 108.5M           | 99%  | 556%   | Μ    |



Appendix: Blog scorecard

| Торіс   | This quarter                   | Previous quarter | QoQ            | YoY  | Туре |
|---|--------------------------------|------------------|----------------|------|------|
| Total blog posts  | 84                             | 87               | -3%            | +13% | М    |
| Blog pageviews  | 337,312                        | 227,568          | +48%           | -6%  | М    |
| Blog visitors   | 218,542                        | 129,766          | +68%           | -5%  | М    |
| Page views per visitor                                    | 1.5                            | 1.8              | -16%           | 7%   | М    |
| Blog pageviews<br>(-major announcements/banner promotion) | 334,121 (most-edited articles) | N/A              | N/A            | N/A  | Μ    |
| Blog pageviews<br>(major announcements)                   | 31,961                         | N/A              | N/A            | N/A  | М    |
| Blog posts from/about community                           | 20/34                          | 35/24            | -42% /<br>+41% | N/A  | М    |

### Appendix: Storytelling/general scorecard

| Торіс                   |                     | This quarter | Previous quarter | QoQ  | YoY | Туре |
|-------------------------|---------------------|--------------|------------------|------|-----|------|
| Videos produced         |                     | 10           | 2                | +8   | N/A | Ν    |
| Storytelling interviews |                     | 0            | 0                | same | N/A | R    |
| Trademark reviews*      |                     | 5            | 4                | +1   | N/A | R    |
|                         | Trademark responses | 5            | 4                | +1   | N/A | R    |
|                         | Requests vetted     | 5            | 4                | +1   | N/A | R    |

Per agreement with the trademarks team to do requested reviews\*

## $\mathbf{Q3}$ - Communications

### Appendix: Storytelling/general scorecard

| Торіс                            | This quarter | Previous quarter | QoQ  | ΥοΥ | Туре |
|----------------------------------|--------------|------------------|------|-----|------|
| Product launches                 | 2            | 0                | +2   | N/A | R    |
| Product messaging support        | 3            | 3                | same | N/A | R    |
| Executive Director presentations | 0            | 1 major, 4 other | -5   | N/A | R    |