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FOREIGN AGRICULTURE CIRCULAR

U. S. DEPARTMENT OF AGRICULTURE
Foreign Agricultural Service Washington D.C.



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JUL 30 1970

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COFFEE
FCOF 3-70
July 1970

COFFEE PRODUCTION

DOWN FOR 1970-71

Summary

Following a moderately good year in 1969-70, world coffee production will decrease sharply during the coming year. The Foreign Agricultural Service's first forecast of the 1970-71 world coffee crop is for a decline of about 13 percent compared with the crop harvested in 1969-70. The total 1970-71 crop is presently estimated at approximately 56.1 million bags,^{1/} of which about 38.9 million bags are expected to be available for export^{2/} after allowing for domestic consumption in the producing countries.

The drastic decline in production for the coming year is almost entirely accounted for by the July 1969 freeze in the State of Paraná, Brazil, which together with the concurrent drought in the State of São Paulo, reduced Brazil's crop from an estimated 19 million bags in 1969-70 to an estimated 10 million bags in 1970-71.

There have been a few changes in the estimates for 1969-70. Total production is now estimated at 64.6 million bags, with exportable production estimated at 46.2 million bags.

The second quarter of 1970 was characterized by a rather dull, featureless market with little demand by importers or selling pressure by exporters. Prices were remarkably stable for all types.

^{1/} All bags in text are 60 kg. (132.267 lb.)

^{2/} Exportable production is total production less estimated domestic consumption.

COFFEE, GREEN: TOTAL HARVESTED PRODUCTION, AVERAGE 1962-66, ANNUAL 1967-71 ^{1/}

REGION AND COUNTRY	AVERAGE	1967	1968	1969	1970	1971
	1962-66					
	1,000 BAGS ^{2/}	1,000 BAGS ^{2/}	1,000 BAGS ^{2/}	1,000 BAGS ^{2/}	1,000 BAGS ^{2/}	1,000 BAGS ^{2/}
NORTH AMERICA:						
COSTA RICA.....	1,028	1,215	1,350	1,260	1,300	1,300
CUBA.....	597	450	450	500	500	550
DOMINICAN REPUBLIC.....	630	505	635	540	600	600
EL SALVADOR.....	1,886	1,960	2,400	1,900	2,400	1,900
GUADELOUPE.....	8	5	5	5	5	5
GUATEMALA.....	1,814	1,670	1,850	1,740	1,750	1,850
HAITI.....	594	465	500	480	450	420
HONOURAS.....	416	340	480	400	500	450
JAMAICA AND OEP.....	26	18	21	17	20	20
MARTINIQUE.....	6	4	4	4	4	4
MEXICO.....	2,611	2,650	2,800	2,865	3,100	3,000
NICARAGUA.....	487	480	550	540	570	550
PANAMA.....	77	84	86	75	80	80
TRINIDAD-TOBAGO.....	58	54	72	65	33	75
US-HAWAII.....	55	48	39	36	30	35
US-PUERTO RICO.....	263	220	325	280	300	300
TOTAL.....	10,556	10,168	11,567	10,707	11,642	11,139
SOUTH AMERICA:						
BOLIVIA.....	62	70	70	80	165	165
BRAZIL.....	27,580	20,000	23,000	16,500	19,000	10,000
COLOMBIA.....	7,860	7,600	8,000	7,900	8,000	8,200
ECUADOR ^{3/}	808	975	1,175	1,000	700	1,000
GUYANA.....	9	19	19	20	20	20
PARAGUAY.....	54	25	40	65	50	25
PERU.....	802	875	880	860	940	950
SURINAM.....	12	7	7	7	7	7
VENEZUELA.....	814	725	700	750	750	800
TOTAL.....	38,000	30,296	33,891	27,182	29,632	21,167
AFRICA:						
ANGOLA.....	2,919	3,300	3,400	3,100	3,300	3,400
BURUNDI.....	204	240	315	275	240	265
CAMEROON.....	906	1,000	1,100	1,100	1,100	1,200
CAPE VERDE ISLANDS.....	2	2	2	2	2	2
CENT. AFRICAN REP.....	156	140	175	160	150	150
COMORO ISLANDS.....	3	3	3	3	3	3
CONGO-BRAZZAVILLE.....	13	15	10	20	15	15
CONGO-KINSHASA.....	1,005	900	1,000	1,000	1,100	1,150
GHANA.....	32	20	15	18	15	15
ETHIOPIA.....	1,539	1,750	1,750	2,045	2,000	2,200
GABON.....	18	15	15	20	20	20
GHANA.....	49	77	94	83	100	90
GUINEA.....	187	120	170	180	200	200
IVORY COAST.....	3,457	2,200	4,500	3,400	4,300	4,000
KENYA.....	687	935	650	800	815	800
LIBERIA.....	50	67	58	65	58	60
MALAGASY REPUBLIC.....	902	865	1,100	900	830	900
NIGERIA.....	31	34	51	53	50	55
RWANDA.....	156	155	190	200	145	175
SAO TOME-PRINCIPE.....	7	6	6	6	6	6
SIERRA LEONE.....	86	65	80	95	75	75
SPANISH AFRICA, NEC.....	123	130	120	120	120	120
TANZANIA.....	535	990	740	950	800	850
TOGO.....	201	90	175	280	250	250
UGANDA.....	2,568	2,450	2,700	3,150	2,750	2,900
TOTAL.....	15,834	15,569	18,419	18,025	18,444	18,901
ASIA:						
INDIA.....	1,055	1,395	1,050	1,300	1,100	1,250
INDONESIA.....	2,016	1,850	2,150	2,000	2,200	2,200
MALAYSIA.....	101	135	135	135	100	100
PHILIPPINES.....	667	740	700	750	800	750
PORTUGUESE TIMOR.....	36	45	48	55	50	55
VIETNAM, SOUTH.....	59	55	55	55	50	50
YEMEN.....	83	60	60	70	60	60
TOTAL.....	4,017	4,280	4,198	4,365	4,360	4,465
OCEANIA:						
NEW CALEDONIA.....	35	35	35	30	30	30
NEW GUINEA.....	87	225	243	318	453	492
NEW HEBRIDES.....	4	4	4	4	4	4
TOTAL.....	126	264	282	352	487	526
TOTAL WORLD.....	68,534	60,577	68,357	60,631	64,565	56,198

^{1/} Coffee marketing year begins about July in some countries and in others about October. ^{2/} Or 60 kilograms each. ^{3/} As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1970 in that country is shown as production for the 1970-71 marketing year. In Ecuador, however, this is referred to as the 1969-70 crop.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U. S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

COFFEE, GREEN: EXPORTABLE PRODUCTION, AVERAGE 1962-66, ANNUAL 1967-71 ^{1/}

REGION AND COUNTRY	AVERAGE 1962-66	1967	1968	1969	1970	1971
	1,000 BAGS ^{2/}	1,000 BAGS ^{2/}	1,000 BAGS ^{2/}	1,000 BAGS ^{2/}	1,000 BAGS ^{2/}	1,000 BAGS ^{2/}
NORTH AMERICA:						
COSTA RICA.....	906	1,080	1,210	1,115	1,150	1,145
CUBA.....	50	---	---	---	---	---
DOMINICAN REPUBLIC.....	477	340	465	365	415	410
EL SALVADOR.....	1,770	1,825	2,260	1,755	2,250	1,745
GUADELOUPE.....	3	(3)	(3)	(3)	(3)	(3)
GUATEMALA.....	1,607	1,450	1,625	1,505	1,510	1,605
HAITI.....	421	290	320	295	265	230
HONDURAS.....	338	250	390	305	400	345
JAMAICA AND DEP.....	13	6	9	4	6	6
MARTINIQUE.....	---	---	---	---	---	---
MEXICO.....	1,591	1,350	1,550	1,415	1,600	1,450
NICARAGUA.....	439	420	490	495	500	488
PANAMA.....	24	24	24	11	16	16
TRINIDAD-TOBAGO.....	50	42	59	51	25	67
US-HAWAII.....	13	10	10	26	20	25
US-PUERTO RICO.....	42	14	---	---	---	---
TOTAL.....	7,743	7,101	8,412	7,342	8,157	7,532
SOUTH AMERICA:						
BOLIVIA.....	23	35	35	45	45	45
BRAZIL.....	20,480	12,000	14,745	8,000	10,250	2,500
COLOMBIA.....	6,800	6,350	6,700	6,570	6,630	6,790
ECUADOR ^{4/}	624	780	975	795	490	785
GUYANA.....	3	1	1	2	2	2
PARAGUAY.....	44	15	29	40	25	25
PERU.....	627	675	670	645	720	725
SURINAM.....	7	2	2	3	3	3
VENEZUELA.....	321	175	130	160	160	130
TOTAL.....	28,929	20,033	23,287	16,260	18,325	11,600
AFRICA:						
ANGOLA.....	2,864	3,240	3,340	3,040	3,200	3,400
BURUNDI.....	190	235	310	270	235	240
CAMEROON.....	882	970	1,070	1,070	1,070	1,130
CAPE VERDE ISLANDS.....	2	2	2	2	2	2
CENT AFRICAN REP.....	151	135	170	155	145	140
COMORO ISLANDS.....	1	1	1	1	1	1
CONGO-BRAZZAVILLE.....	16	14	9	19	14	14
CONGO-KINSHASA.....	955	850	950	950	1,025	1,015
DAHOMEY.....	29	18	13	16	13	13
ETHIOPIA.....	1,194	1,385	1,380	1,420	1,375	1,375
GABON.....	18	13	13	18	18	18
GHANA.....	38	75	92	70	66	70
GUINEA.....	172	105	155	175	190	190
IVORY COAST.....	3,405	2,145	4,445	3,350	4,235	4,235
KENYA.....	667	915	630	780	795	780
LIBERIA.....	48	65	56	63	56	56
MALAGASY REPUBLIC.....	802	760	990	785	710	710
NIGERIA.....	34	32	49	43	40	40
RWANDA.....	148	150	180	190	135	135
SAO TOME-PRINCIPE.....	5	5	5	3	3	3
SIERRA LEONE.....	76	55	70	85	65	65
SPANISH AFRICA, NEC.....	113	120	110	110	110	110
TANZANIA.....	521	975	725	935	785	785
TOGO.....	197	85	170	275	245	245
UGANDA.....	2,555	2,435	2,685	3,135	2,735	2,735
TOTAL.....	15,083	14,785	17,620	16,960	17,285	17,115
ASIA:						
INDIA.....	445	700	350	560	360	360
INDONESIA.....	1,726	1,490	1,650	1,500	1,500	1,500
MALAYSIA.....	---	---	---	---	---	---
PHILIPPINES.....	---	---	---	---	---	---
PORTUGUESE TIMOR.....	30	40	43	50	45	45
VIETNAM, SOUTH.....	8	(3)	(3)	(3)	(3)	(3)
YEMEN.....	75	50	50	60	50	50
TOTAL.....	2,285	2,280	2,093	2,170	1,955	1,955
OCEANIA:						
NEW CALEDONIA.....	30	30	30	20	20	20
NEW GUINEA.....	72	210	240	315	450	450
NEW HEBRIDES.....	4	4	4	3	3	3
TOTAL.....	106	244	274	338	473	473
TOTAL WORLD.....	54,145	44,443	51,686	43,070	46,198	34,000

^{1/} Coffee marketing year begins about July in some countries and in others about October. Exportable production represents total production minus estimated domestic consumption. ^{2/} Of 60 Kilograms. ^{3/} Negligible. ^{4/} As indicated in footnote 1, the coffee marketing year for some countries is as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1970 in that country is shown as production for the 1970-71 marketing year. In Ecuador, however, this is referred to as the 1969-70 crop.

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The policy of periodic increases in the minimum export price, adopted by the Brazilian Coffee Institute some months ago, seems to have been designed to strengthen the market and, concurrently, to counteract the tendency of some buyers to postpone purchases by serving notice that, with each passing month, the minimum price would be higher. Given the relative importance of Brazilian coffee in world coffee markets, this policy has also served to give added firmness to coffee of other countries.

Production

North America--Generally speaking, 1969-70 was a good year for North American coffee-producing countries, with Mexico, Costa Rica, El Salvador, the Dominican Republic, Honduras, and Nicaragua all showing increases compared with the previous harvest. As might be expected, therefore, the outlook for 1970-71 is for somewhat smaller crops in this area although it is still too early in the season for other than very preliminary estimates based on flowerings.

Early indications are that production in El Salvador may be down significantly, following the very large 1969-70 crop. The outlook for Mexico, Nicaragua, Honduras, and the Dominican Republic is for slight declines in production in 1970-71, averaging no more than 5 percent. The 1970-71 harvest in Costa Rica will probably be about the same as the crop just harvested, that is, about 1.3 million bags. Running counter to the trend, Guatemala is expected to show an increase of about 100,000 bags in 1970-71 to a level of about 1.85 million bags.

South America--The first estimate for the 1970-71 harvest in Brazil is for total production of only 10 million bags. This very short crop reflects the severe damage from freezing weather which hit Paraná in July 1969, as well as the concurrent prolonged drought in the State of São Paulo. Because of the anticipated short supply situation in 1970-71, farmers have been slower than usual in marketing the 1969-70 crop, and it is expected that a substantial amount of coffee from that harvest will also be available for export in coming months.

The outlook for 1970-71 in Colombia is for a larger harvest of about 8.2 million bags. Based on recent information the 1969-70 estimate has been increased by 100,000 bags.

Favorable weather conditions will probably result in a substantially larger 1970-71 harvest in Ecuador; total production may amount to as much as 1 million bags. Production in Peru will probably be at about the same level as in 1969-70, while the outlook in Venezuela is for a slight increase.

Africa--The outlook for 1970-71 in Africa is for an overall increase in coffee production of about 2.5 percent compared with 1969-70. Nine countries appear to have larger harvests coming up compared with only two countries for which declines are forecast and four unchanged. Individual country changes are generally moderate.

Among the larger producers, Ethiopia's harvest is expected to be up by about 10 percent to 2.2 million bags, and Uganda is expected to harvest about 2.9 million bags in 1970-71--up from 2.75 million bags in 1969-70. Angola also should show a small increase in production, while in the Ivory Coast, 1970-71 production will probably be down from the very large crop just harvested--now estimated at 4.3 million bags.

Asia and Oceania--Very preliminary reports indicate an upswing in India for 1970-71 but figures are still tentative. As revised data become available the estimates for 1969-70 production in India have again been reduced.

Papua and New Guinea is rapidly increasing in importance as a coffee producer. Early indications are for a 1970-71 crop of nearly 500,000 bags.

In the light of more complete and updated information, the estimates for 1969-70 and 1970-71 for Indonesia have been set at 2.2 million bags for each year. The figure for domestic consumption in that country has also been increased in line with more recent estimates.

Other Developments

Prices--Green coffee--As was predicted in the previous coffee circular published in April, green coffee prices remained remarkably stable during the second quarter of 1970. Such slight movement as there was tended to be upward for most growths, with the categories "other milds," "unwashed arabicas," and "robustas" all reaching new highs for the 1969-70 crop year. Only prices of "Colombian milds" failed to reach the January peak of just over 60 cents per pound, though they remained fairly steady within a range of 57 to 58 cents per pound, ex dock, New York.

In May, the Brazilian Coffee Institute (IBC) issued several resolutions concerning marketing of the 1969-70 and 1970-71 crops. Marketing of the 1970-71 harvest started on May 15, 1970, and is scheduled to terminate on May 14, 1971. Regulations are the same as those applied to the 1969-70 crop. Support prices during the period July 1, 1970, to September 30, 1970, are the same as for the 1969-70 crop.

Minimum export prices established by the IBC for the period through July 31, 1970, remain unchanged. Effective August 1, however, the price will be one-half cent higher (to 48.5 cents per pound) than the level established for July; on September 1, the minimum price will be raised to 49 cents, and on October 1, to 50.5 cents per pound.

Market conditions throughout the quarter have been characterized by extreme dullness, as importers chose to buy in small quantities and to draw down inventories. For their part, exporters in producing countries viewed the situation calmly and did not seem disposed to put pressure on the market.

The outlook for the coming quarter appears to be for more of the same; that is, slow to moderate market activity and relatively firm prices.

U. S. Market--Wholesale and retail prices--As indicated in the tables shown elsewhere in this circular, the wholesale price of green coffee in the New York market has remained remarkably stable during the period January through May (latest month for which Department of Labor data are available). Retail prices, however, have shown a more pronounced rise during the same period. This is, of course, due to the natural time lag between the time roasters and wholesalers raise their prices and the times these prices are reflected at the retail level.

According to the latest available data, average retail prices for a 1-pound can of roasted coffee have risen from 76 cents per pound in October--at the beginning of the 1969-70 coffee year--to 90.1 cents per pound in May. Between January and May 1970 the increase was from 82.4 cents to 90.1 cents per pound.

Quotas--Prices having remained above the stipulated levels, the International Coffee Organization in April distributed the final 750,000 bags called for under the provisions of Resolutions 216 and 218 approved last fall. The total 1969-70 quota in effect following this action amounted to 51,760,700 bags of 60 kilograms each.

Trade--Total world coffee exports during calendar year 1969 declined slightly compared with 1968 to about 53.8 million bags. However, at that level, they were significantly higher than for any other preceding year. The geographic source of world exports remained essentially unchanged in 1969, with South America accounting for 50.6 percent; Africa, 29.7 percent; North America, 14.7 percent; and Asia and Oceania, 5 percent.

U. S. imports of green coffee in 1969 amounted to 20.3 million bags. In addition, the United States imported 911,205 bags (green bean equivalent) in the form of soluble coffee. Thus, in 1969, U. S. imports equalled about 39.4 percent of world coffee exports.

COFFEE: Exports by continents as percentage of total world exports, average 1960-64, annual 1965-69

Continent	Average: 1960-64:	1965	1966	1967	1968	1969
	Percent	Percent	Percent	Percent	Percent	Percent
North America	15.1	16.0	15.0	14.6	15.0	14.7
South America	53.1	46.7	48.4	49.7	49.3	50.6
Africa	26.7	31.2	30.9	29.9	30.5	29.7
Asia and Oceania ..	5.1	6.1	5.7	5.8	5.2	5.0
Total	100.0	100.0	100.0	100.0	100.0	100.0

COFFEE: Exports by 9 principal producing countries as percentage of world exports

Country of origin	Average: 1960-64:	1965	1966	1967	1968	1969
	Percent	Percent	Percent	Percent	Percent	Percent
Angola	4.6	5.9	5.2	6.5	5.7	5.7
Brazil	36.5	30.1	33.7	33.4	33.7	35.4
Colombia	13.2	12.6	11.1	12.1	12.0	12.1
El Salvador	3.5	3.7	3.2	4.0	3.6	3.5
Ethiopia	2.2	3.0	2.5	2.4	2.4	2.0
Guatemala	3.0	3.5	3.6	2.7	2.9	3.2
Ivory Coast	6.0	6.9	6.1	5.0	6.5	5.5
Mexico	3.1	2.9	3.1	2.5	2.9	2.9
Uganda	4.6	5.9	5.6	5.3	4.6	5.5
Total (9 coun.)	76.7	74.5	74.1	73.9	74.3	75.8

COFFEE: Exports by country of origin, average 1960-64, annual 1965-69

Country of origin	Average 1960-64	1965	1966	1967 ^{1/}	1968 ^{1/}	1969 ^{2/}
	1,000 bags ^{3/}	1,000 bags ^{3/}	1,000 bags ^{3/}	1,000 bags ^{3/}	1,000 bags ^{3/}	1,000 bags ^{3/}
North America:						
Costa Rica	872	805	914	1,102	1,142	1,101
Dominican Republic	468	409	423	370	392	447
El Salvador	1,637	1,664	1,617	1,997	1,970	1,867
Guatemala	1,394	1,588	1,817	1,355	1,572	1,700
Haiti	405	399	349	311	292	231
Honduras	278	415	383	366	440	396
Mexico	1,436	1,301	1,537	1,241	1,588	1,565
Nicaragua	369	470	387	430	474	458
Trinidad and Tobago	43	58	40	43	72	46
Other ^{4/}	119	53	46	131	261	90
Total North America	7,021	7,162	7,513	7,346	8,203	7,901
South America:						
Brazil	16,925	13,482	16,832	16,737	18,458	19,039
Colombia	6,139	5,635	5,565	6,094	6,588	6,478
Ecuador	476	777	728	945	819	627
Peru	601	576	590	693	873	714
Venezuela	373	298	303	309	161	319
Other ^{5/}	99	115	142	121	97	50
Total South America	24,613	20,883	24,160	24,899	26,996	27,227
Africa:						
Angola	2,125	2,653	2,607	3,275	3,144	3,050
Burundi ^{6/}	7/ 243	226	246	314	313	305
Cameroon ^{8/}	648	715	989	943	1,225	1,133
Central African Republic	131	127	189	152	137	131
Congo (Kinshasa)	9/ 694	377	577	594	900	900
Ethiopia	1,019	1,360	1,224	1,227	1,338	1,100
Guinea	182	180	207	206	205	150
Ivory Coast	2,762	3,094	3,024	2,484	3,574	2,950
Kenya	571	640	908	846	627	813
Malagasy Republic	728	834	761	832	897	826
Rwanda ^{6/}	7/ 76	171	147	187	201	150
Equatorial Guinea	118	114	150	120	120	110
Tanzania ^{10/}	455	473	852	756	819	805
Togo	162	178	220	94	170	160
Uganda	2,146	2,630	2,788	2,658	2,533	2,960
Other ^{11/}	302	193	524	331	508	410
Total Africa	12,362	13,965	15,413	15,019	16,711	15,953
Asia and Oceania:						
India	402	401	403	600	471	567
Indonesia	1,012	1,803	1,592	1,100	1,369	1,200
Malaysia ^{12/}	717	204	562	820	620	600
Yemen	73	65	43	27	30	23
Other ^{13/}	153	251	264	360	369	280
Total Asia and Oceania	2,357	2,724	2,864	2,907	2,859	2,670
Grand Total	46,353	44,734	49,950	50,171	54,709	53,751

^{1/} Revised. ^{2/} Preliminary. ^{3/} 132.276 pounds or 60 kilograms. ^{4/} Includes Cuba, Guadeloupe, Hawaii, Jamaica, Panama and Puerto Rico. ^{5/} Includes Bolivia, Guyana, Paraguay and Surinam. ^{6/} Prior to 1963, included in Congo (Kinshasa). ^{7/} Two-year average, 1963 and 1964. ^{8/} East Cameroon Only. ^{9/} Includes Burundi and Rwanda prior to 1963. ^{10/} Prior to 1964-65 year, was shown as Tanganyika, now includes Zanzibar as well. ^{11/} Includes Cape Verde, Comoro Islands, Dahomey, Gabon, Ghana, Liberia, Niberia, Republic of Congo, Sao Tome and Principe, and Sierra Leone. ^{12/} Data for Malaysia represent estimated reexports not otherwise shown. ^{13/} Includes New Caledonia, New Hebrides, North Borneo, Papua and New Guinea and Portuguese Timor.

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GREEN COFFEE: Wholesale prices, Portuguese West Africa Ambriz #2AA

(Cents per pound)

Year	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Average
1959	31.4	32.0	33.8	33.3	32.8	32.5	32.5	31.3	31.0	30.8	26.8	25.3	31.1
1960	25.0	26.5	27.5	27.0	26.6	26.5	24.1	24.9	25.4	25.8	24.8	22.9	25.5
1961	21.5	21.0	21.3	20.5	19.8	19.3	19.8	19.8	19.5	19.5	20.0	21.0	20.2
1962	21.8	20.8	21.0	21.0	22.0	21.8	21.5	21.5	22.3	21.5	22.0	24.0	21.7
1963	24.8	25.0	27.3	27.8	27.8	27.8	27.8	27.5	28.0	31.0	36.3	35.0	28.8
1964	42.2	40.5	42.0	41.2	40.5	38.5	36.3	34.3	32.5	33.0	33.5	31.8	37.2
1965	28.5	29.3	27.0	26.3	23.0	29.5	32.0	39.0	37.5	38.8	35.3	37.3	32.0
1966	37.5	34.5	34.8	35.0	35.3	34.5	34.0	33.8	33.3	33.3	33.8	33.0	34.4
1967	32.0	33.5	32.8	33.3	34.8	34.8	34.8	34.8	34.8	35.0	35.0	35.8	34.3
1968	36.5	35.5	35.3	35.3	35.0	35.3	34.5	34.3	34.5	34.0	33.3	32.8	34.7
1969	32.5	32.5	32.0	30.0	29.3	31.0	31.0	33.5	34.8	38.8	39.3	37.0	33.5
1970	39.5	39.0	39.0	40.5									

Source: Department of Labor

GREEN COFFEE: Wholesale prices, Brazil Santos 4's
(Cents per pound)

Year	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Average
1956	53.5	57.5	56.0	56.5	57.3	58.0	58.8	60.3	61.5	60.3	60.0	60.3	58.3
1957	61.0	60.9	59.9	59.3	59.3	58.3	56.5	54.5	53.3	54.0	55.3	55.3	57.3
1958	55.3	54.0	55.0	53.8	51.3	48.5	47.0	46.0	45.0	44.1	44.5	42.3	48.9
1959	41.5	41.0	37.8	37.8	37.5	36.5	37.8	36.5	36.0	35.3	37.3	36.1	37.6
1960	36.6	37.0	37.0	37.1	37.3	37.5	36.9	36.4	36.9	36.8	36.5	36.6	36.9
1961	36.8	36.9	37.8	37.3	37.5	37.8	37.5	36.5	35.3	34.0	34.1	34.1	36.3
1962	34.5	34.5	34.5	34.5	35.0	34.8	34.8	34.8	34.0	34.0	33.8	34.0	34.4
1963	34.0	33.8	33.5	33.5	33.3	34.5	33.8	33.5	33.5	35.3	38.0	38.0	34.6
1964	48.0	46.5	50.5	50.0	49.0	48.8	47.5	47.3	45.5	48.3	47.5	45.8	47.9
1965	45.0	46.3	45.3	45.8	45.3	46.0	45.5	45.5	44.5	43.8	43.8	44.0	45.1
1966	44.0	42.5	42.0	42.3	41.3	41.0	40.8	41.3	41.0	40.3	40.3	39.8	41.4
1967	39.5	38.8	38.8	38.5	38.8	39.5	38.8	38.0	38.0	37.5	37.5	37.3	38.4
1968	37.3	37.5	37.5	37.5	38.0	37.8	37.8	37.8	37.5	37.8	37.8	37.5	37.7
1969	37.5	37.5	38.3	38.0	37.8	37.5	37.5	39.0	41.0	47.8	49.0	48.5	40.8
1970	54.8	54.8	54.3	53.8									

Source: Department of Labor

GREEN COFFEE: Wholesale prices, Colombian Manizales
(Cents per pound)

Year	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Average
1956	65.8	73.5	72.0	70.5	71.3	76.0	78.0	81.0	82.0	79.0	75.5	69.8	74.5
1957	73.9	72.0	69.0	66.3	65.5	68.3	64.0	64.0	61.3	56.3	59.0	59.0	64.9
1958	58.0	53.8	55.5	54.8	54.3	54.5	52.8	51.0	50.3	50.8	50.8	45.8	52.7
1959	46.5	46.5	45.8	45.8	45.5	44.5	45.3	45.3	45.8	45.5	46.5	44.3	45.6
1960	45.6	46.5	45.3	45.5	45.3	44.8	44.6	45.4	45.3	45.0	44.9	44.0	45.2
1961	44.5	44.6	44.6	44.2	43.9	43.8	44.0	43.8	43.8	43.8	43.3	43.0	43.9
1962	43.0	43.0	42.5	41.8	41.5	40.0	40.3	40.0	40.8	39.9	40.0	40.3	41.1
1963	40.3	39.8	39.8	40.0	39.8	39.0	39.8	39.8	39.8	40.3	41.0	39.8	39.9
1964	48.0	44.8	50.5	49.0	49.8	49.3	49.5	51.5	50.3	51.0	50.3	50.5	49.5
1965	48.3	49.8	48.0	48.0	47.8	48.0	47.8	48.5	49.8	49.5	49.8	50.8	48.8
1966	49.8	50.3	49.8	49.8	49.0	48.5	48.5	48.0	46.5	45.5	46.0	44.8	48.0
1967	44.5	43.5	42.0	42.5	42.8	42.8	42.5	40.5	41.0	41.0	44.0	43.0	42.5
1968	43.3	41.3	43.3	43.5	43.0	43.0	43.8	43.5	43.3	43.8	43.8	43.0	43.2
1969	43.0	43.0	42.0	41.0	40.5	41.3	40.5	41.8	43.3	41.5	57.0	55.0	45.0
1970	60.5	58.5	57.0	58.0									

Source: Department of Labor

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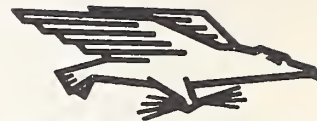
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