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Foreword

The first thing we hope you're going to notice about this edition of the **Annual Statistical Supplement** to the **Social Security Bulletin** is that you received it in the summer—about 6 months ahead of the normal delivery. One of our highest priorities this year was to publish the **Supplement** earlier so that you could have its data just as soon as possible.

Ninety percent of the tables have been updated with a new year of data: nearly all the statistical tables on the OASDI and SSI programs show data for either December 1992 or calendar year 1992. Tables based on national surveys (such as the Current Population Survey and the Survey of Income and Program Participation) could not be updated in time to meet our publication requirements. This edition has the automatic adjustment figures for 1993 (the cost-of-living increases for OASDI and SSI benefits; changes in the OASDI computation bend points; the maximum earnings subject to FICA taxes; and premiums, deductibles, and coinsurance amounts under Medicare). We will publish the 1994 figures in the Winter or Spring issue of the **Social Security Bulletin**.

Another new feature to this edition are program descriptions for Unemployment, Workers' Compensation, Temporary Disability Insurance, Veterans' Benefits, General Assistance, and Adult Assistance. In the past we've carried data for these programs, but no descriptions of the programs or how they operate. With this edition, we now have a summary for all the major income security programs in the United States.

Producing this year's **Supplement** was a major undertaking, and I want to thank all the members of the Supplement Committee for the extra work they did in order to publish this edition so early in the year. Their efforts have improved the **Supplement** immeasurably by making its contents more complete and more current.



Peter M. Wheeler
Associate Commissioner
for Research and Statistics

August 1993

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Overview	2	List of Statistical Tables
	13	Program and Administrative Highlights
	16	Program Descriptions
<hr/>		
Statistical Tables	127	Social Welfare and the Economy
	153	Old-Age, Survivors, and Disability Insurance
	280	Supplemental Security Income
	301	Health Care Programs—Medicare and Medicaid
322	Other Social Insurance and Income Support Programs	
<hr/>		
Technical Notes	339	Sampling Variability
	342	OASDI Benefit Award Data
	343	Survey of Income and Program Participation
	346	Poverty Data
<hr/>		
General Information	349	List of Abbreviations
	351	Glossary of Program Terms
	375	Index

List of Statistical Tables

Tables for the Program Descriptions

Coverage, Financing, & Insured Status

21	2.A1	Type of covered employment and self-employment
24	2.A2	Noncontributory wage credits
25	2.A3	Annual maximum taxable earnings and actual contribution rates, 1937-93 and thereafter
26	2.A4	Maximum annual amount of contribution, 1937-93
26	2.A5	Tax credits, 1984-89
27	2.A6	Appropriations from general revenues and interfund borrowing
28	2.A7	Insured status (benefit eligibility)

Benefit Computation & Automatic Adjustments

32	2.A8	Factors for indexing earnings, 1951-93
33	2.A9	Indexed earnings for workers with maximum earnings, 1951-93
34	2.A10	Average monthly wage (AMW) and average indexed monthly earnings (AIME)
35	2.A11	Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later
36	2.A12	Special minimum PIA: Formula applies to years of coverage
37	2.A13	Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-of-living adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later
37	2.A14	Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later
38	2.A15	Formulas for computing PIA from creditable earnings after 1936
39	2.A16	Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA
41	2.A17	Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979
42	2.A18	Automatic adjustment provisions
44	2.A19	Cumulative effect of statutory and automatic increases in primary insurance benefits under OASDI program: Minimum percentages, 1954-92

Benefit Types and Levels

46	2.A20	Monthly benefits for retired and disabled workers
47	2.A21	Monthly benefits for spouses and children of retired or disabled workers
49	2.A22	Monthly benefits for survivors of insured workers
54	2.A23	Monthly benefits for transitionally insured workers and their spouses and surviving spouses
54	2.A24	Monthly benefits for individuals and couples insured for special age-72 benefits

55	2.A25	Other benefits
56	2.A26	Monthly benefit amounts for selected beneficiary families with first eligibility in 1992, by average indexed monthly earnings for selected wage levels, effective December 1992
57	2.A27	Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62, 1957-93
58	2.A28	Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940-93

Effect of Current Earnings & Taxation of Benefits

60	2.A29	Earnings (retirement) test
61	2.A30	Earnings guidelines regarding substantial gainful activity (SGA), 1961-93
61	2.A31	Taxation of Social Security benefits: Provisions
61	2.A32	Taxation of Social Security benefits: Examples

Supplemental Security Income

74	2.B1	Federal benefit rates
Medicare		
87	2.C1	Medicare cost sharing and premium amounts, 1966-93
Aid to Families with Dependent Children		
118	2.E1	Determination of Federal share for AFDC and Medicaid

Social Welfare and the Economy

Social Welfare Expenditures

128	3.A1	Gross domestic product and social welfare expenditures under public programs, fiscal years 1950-90
129	3.A3	Social welfare expenditures under public programs, fiscal years 1960-90
130	3.A4	Private social welfare expenditures, by category and as a percent of gross domestic product (GDP), 1980-90

Employment and Earnings

131	3.B2	Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946-91
132	3.B3	Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938-93

Interprogram Data

133	3.C3	Selected social insurance programs: Source of funds from contributions and transfers, 1965-92
134	3.C4	Social Security and selected public assistance programs: Average monthly amount in current and 1992 dollars, 1950-92
135	3.C5	OASDI and Supplemental Security Income (SSI): Population aged 65 or older receiving OASDI benefits, SSI payments, or both, December 1991
136	3.C6	Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1992
137	3.C6.1	Number of persons receiving OASDI benefits or federally administered SSI payments based on disability, by type of benefit, 1980-92

List of Statistical Tables

138	3.C7	Number and percentage distribution of persons aged 15 or older with Social Security benefits or with Supplemental Security Income, by age, sex, race, and median amount, 1992
138	3.C8	Number of persons aged 15 or older with Social Security benefits or with Supplemental Security Income and percent of Spanish origin, by age, sex, and median amount, 1992
139	3.C9	Number and percentage distribution of persons aged 18-64 receiving Social Security benefits or Supplemental Security income payments, on the basis of their own disability, by selected characteristics, May 1990
140	3.C10	Number and percentage distribution of persons aged 18-64 receiving Social Security benefits or Supplemental Security Income payments, on the basis of their own disability, by type and amount of personal income, May 1990
141	3.C11	Number and percentage distribution of persons aged 18-64 receiving Social Security benefits or Supplemental Security Income payments, on the basis of their own disability, by marital status, sex, and selected characteristics, May 1990

Employee Benefits

143	3.D1	Number and percentage distribution of persons, by components of retirement status, age, and sex, 1990
-----	------	---

Poverty

147	3.E1	Weighted average poverty thresholds for nonfarm families of specified size, 1959-92
148	3.E2	Number and percent of poor persons, by age, 1959-91
149	3.E3	Shares of money income from earnings and other sources for aged and nonaged families, 1991
150	3.E4	Current living arrangements of persons aged 65 or older, March 1992
151	3.E6	Aged families receiving Social Security benefits, by share of income from benefits and race, 1991
152	3.E8	Poverty guidelines for families of specified size, 1965-93

Old-Age, Survivors, and Disability Insurance

Trust Funds

154	4.A1	Old-Age and Survivors Insurance, 1937-92
155	4.A2	Disability Insurance, 1957-92
156	4.A3	Combined OASI and DI, 1957-92
157	4.A4	Total benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937-92
158	4.A5	Total annual benefits paid from OASI Trust Fund, by type of benefit, 1937-92
159	4.A6	Total annual benefits paid from DI Trust Fund, by type of benefit, 1957-92

Covered Workers

160	4.B1	Workers, earnings, and Social Security numbers issued, 1937-92
161	4.B2	Number and amount of earnings for wage and salary and self-employed workers, 1951-92
162	4.B3	Number of workers and median annual earnings, by type of worker and sex, 1937-91
163	4.B4	Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937-91
164	4.B5	Number of all workers, by age and sex, 1937-91
165	4.B6	Median earnings of all workers, by age and sex, 1937-90
166	4.B7	Number of wage and salary workers, by amount and sex, 1937-90
167	4.B8	Number of self-employed workers, by age and sex, 1951-90
168	4.B9	Number of self-employed workers, by amount of earnings and sex, 1951-90

- 169 4.B10 Number of workers, taxable earnings, and contributions, by type of employment and State, 1990
- 170 4.B11 Number of workers, taxable earnings, and contributions, by type of employment, 1937-92

Insured Workers

- 171 4.C1 Estimated number, by insured status, 1940-94
- 172 4.C2 Estimated number, by insured status, age and sex, on January 1, 1970-94
- 174 4.C5 Estimated number of population in the Social Security area and percent fully insured, by age and sex, 1990-94
- 175 4.C6 Period life table, 1989

Benefits in
Current-Payment Status

Summary

- 176 5.A1 Number and average monthly benefit, by type of benefit, race, age, and sex, 1992
- 187 5.A3 Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, 1992
- 190 5.A4 Number and amount, by type of benefit, 1940-92
- 191 5.A5 Number and average age, by type of benefit, 1992
- 191 5.A6 Number and average monthly benefit, by type of benefit and race, 1992
- 192 5.A7 Number and average monthly benefit for women beneficiaries, by type of benefit and race, 1992
- 192 5.A8 Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, 1992
- 193 5.A10 Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, 1992
- 194 5.A11 Number and percentage distribution of Social Security retired-worker beneficiaries, by source of income or noncash benefit, sex, and age, 1990
- 195 5.A12 Number and percentage distribution of Social Security beneficiaries, by source of income or noncash benefit, selected type of benefit, sex, and age, 1990
- 196 5.A13 Median family Social Security benefits, total money income, and the ratio of Social Security to total income of beneficiaries, by type of benefit and selected characteristics, 1990
- 199 5.A14 Number and percentage distribution of women beneficiaries aged 62 or older, by type of benefit and dual entitlement status, 1960-92
- 199 5.A15 Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, 1992
- 200 5.A16 Number and average monthly benefit for adult beneficiaries, by type of benefit, sex, and age, December 1992
- 201 5.A17 Number and average monthly benefit for disabled beneficiaries receiving a Social Security benefit, by type of benefit, 1957-92

Retired Workers

- 202 5.B1 Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and with delayed retirement credit, by age and sex, 1992
- 203 5.B2 Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and without delayed retirement credit, by age and sex, 1992
- 204 5.B3 Number and average monthly benefit before and after delayed retirement credit, by age and sex, 1992
- 205 5.B4 Number, percent, and average monthly benefit, by year of entitlement as retired worker and sex, 1992
- 206 5.B5 Number, average age, and percentage distribution, by age and sex, 1940-92

List of Statistical Tables

207	5.B6	Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, 1992
208	5.B7	Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1992
209	5.B8	Number and average monthly benefit with and without reduction for early retirement, by sex, 1956-92
210	5.B9	Number and percentage distribution, by monthly benefit, age, and sex, 1992

Retired Workers and Dependents

211	5.C1	Number and percentage distribution, by type of benefit and primary insurance amount, 1992
212	5.C2	Average monthly benefit, by type of benefit and sex, 1940-92

Disabled Workers

213	5.D1	Number, percent, and average monthly benefit, by year of entitlement as disabled worker and sex, 1992
214	5.D2	Number and percentage distribution, by monthly benefit and sex, 1992
215	5.D3	Number and total monthly benefit, by sex, 1957-92
216	5.D4	Number, average age, and percentage distribution, by age and sex, 1957-92
217	5.D5	Number and percentage distribution, by diagnostic group and sex, 1992
218	5.D6	Number and percentage distribution, by diagnostic group, age, and sex, 1992

Disabled Workers and Dependents

219	5.E1	Number and percentage distribution, by type of benefit and primary insurance amount, 1992
220	5.E2	Average monthly benefit, by type of benefit, age, and sex, 1957-92

Dependents and Survivors

221	5.F1	Number of wives and husbands and total monthly benefit, by type of benefit, 1950-92
222	5.F3	Number and percentage distribution of wives with entitlement based on age, by monthly benefit and age, 1992
223	5.F4	Number of children and total monthly benefit, by type of benefit, 1940-92
224	5.F6	Average monthly benefit for survivors, by type of benefit, 1940-92
225	5.F7	Number and percentage distribution of survivors, by type of benefit and primary insurance amount, 1992
226	5.F8	Number of widows and widowers and total monthly benefit, by type of benefit, 1950-92
227	5.F9	Number, percent, and average monthly benefit, by year of entitlement as nondisabled widow or widower, 1992
227	5.F10	Number, percent, and average monthly benefit, by year of entitlement as disabled widow or widower, 1992
228	5.F11	Number and percentage distribution of nondisabled widows, by monthly benefit and age, 1992
229	5.F12	Number of widowed mothers and fathers and total monthly benefit, by type of benefit, 1950-92

Retired Workers/Dual Entitlement

230	5.G1	Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, 1990
231	5.G2	Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952-92

232	5.G3	Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1992
232	5.G4	Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, 1991
233	5.G5	Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, 1991

Beneficiary Families

234	5.H1	Number and average monthly family benefit, by selected family groups, 1945-92
235	5.H2	Number and average primary insurance amount and average monthly family benefit, by selected family groups, 1992
236	5.H3	Number and percentage distribution of retired-worker and disabled-worker families, by monthly benefit for selected family groups, 1992
237	5.H4	Number and percentage distribution of survivor families, by monthly benefit for selected family groups, 1992

Geographic Data

238	5.J1	Total benefits paid, by type of benefit, 1992
239	5.J2	Number, by type of benefit, December 1992
240	5.J3	Number and monthly benefit for beneficiaries aged 65 or older, by State, December 1992
241	5.J4	Total monthly benefit, by type of benefit, December 1992
242	5.J5	Number, by age, race, and sex, December 1992
243	5.J6	Average and median monthly benefit for retired workers and number and percentage distribution, by monthly benefit, December 1992
244	5.J8	Average and median monthly benefit for disabled workers and number and percentage distribution, by monthly benefit, December 1992
245	5.J9	Average and median monthly benefit for nondisabled widows and widowers and number and percentage distribution, by monthly benefit, December 1992
246	5.J10	Number of children, by type of benefit, December 1992
247	5.J11	Number and monthly benefit for beneficiaries in foreign countries, December 1992

Direct Deposit

248	5.K1	Number and percent of beneficiaries, and average monthly benefit, by State and direct deposit status, December 1992
-----	------	---

Representative Payee

249	5.L1	Number and percent, by type of beneficiary, 1992
-----	------	--

International Agreements

250	5.M1	Number and average monthly benefit with eligibility based on international agreement, by type of benefit, December 1983-92, and country involved in agreement, December 1992
-----	------	--

Benefits Awarded, Withheld, and Terminated

Summary

251	6.A1	Number, by type of benefit, 1940-92
252	6.A2	Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940-92
253	6.A3	Number and average monthly benefit, by type of benefit, age, sex, and race, 1992
255	6.A4	Number and average monthly benefit for retired and disabled workers, by age and sex, 1992

256	6.A5	Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1992
		Retired Workers
257	6.B1	Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1992
258	6.B2	Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and months of benefits withheld, 1992
259	6.B3	Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, 1992
260	6.B4	Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1992
261	6.B5	Number, average age, and percentage distribution, by age and sex, 1940-92
		Disabled Workers
262	6.C1	Number and percentage distribution, by monthly benefit and sex, 1992
263	6.C2	Number, average age, and percentage distribution, by age and sex, 1957-92
264	6.C3	Number and percentage distribution, by diagnostic group, race, and sex, 1992
264	6.C4	Number and percentage distribution, by diagnostic group and age, 1992
265	6.C7	Number of applications and allowances, 1970-92
		Dependents and Survivors
266	6.D1	Number of wives and husbands, by type of benefit, 1950-92
267	6.D3	Number and average monthly benefit for wives and husbands, by age and sex, 1992
268	6.D4	Number of children, by type of benefit, 1940-92
270	6.D5	Number and average monthly benefit for children, by type of benefit and age, 1992
271	6.D6	Number of mothers and fathers, by type of benefit, 1950-92
272	6.D7	Number and average monthly benefit for widows and widowers, by age and sex, 1992
273	6.D8	Number of widows and widowers, by type of benefit, 1950-92
273	6.D9	Number and average amount of lump-sum awards, 1940-92
		Benefits Withheld
274	6.E1	Number and percentage distribution of retired workers with and without reduction for early retirement, by monthly benefit and sex, 1992
275	6.E2	Number of retired workers age 62-69 with benefits in current-payment status and with benefits withheld due to earnings, by age and sex, 1992
276	6.E3	Number and percentage distribution of retired workers with benefits withheld due to earnings, by monthly benefit, age, and sex, 1992
277	6.E4	Number of beneficiaries, by reason for withholding payment, type of benefit, and age, 1992
277	6.E5	Number of wives, husbands, and children, by reason for withholding payment and type of benefit, 1992
		Benefits Terminated
278	6.F1	Number of benefits terminated, by type, 1940-92
279	6.F2	Number, by reason for termination and type of benefit, 1992
279	6.F3	Number of wives, husbands, and children, by reason for termination and type of benefit, 1992

**Supplemental Security
Income**

Summary

281	7.A1	Number of persons receiving federally administered payments, total amount and average monthly amount, by source of payment and category, December 1992
281	7.A2	Number of adult units and children receiving federally administered payments and average monthly amount, by source of payment and category, December 1992
282	7.A3	Number of persons receiving payments, by source of payment and category, January 1974 and December 1975-92
283	7.A4	Total amount of payments, by source of payment and category, 1974-92
284	7.A5	Average monthly amount, by source of payment and category, January 1974 and December 1975-92
285	7.A6	Number and percentage distribution of Supplemental Security Income recipients, by age, sex, and selected characteristics, May 1990
286	7.A7	Number and percentage distribution of Supplemental Security Income recipients, by family composition, age, and selected characteristics, May 1990

State Data

287	7.B1	Number of persons receiving federally administered payments and total amount, by category, 1992
288	7.B2	Number of persons receiving State-administered supplementation and total amount of payments, by category and State, 1992
289	7.B3	Number of all persons receiving federally administered payments and average monthly amount, December 1992
290	7.B7	Total amount, Federal payments, and State supplementation, 1992
290	7.B8	Number of blind and disabled children receiving federally administered payments, December 1992

Benefit Distributions

291	7.C1	Number and percentage distribution of adults and children receiving Federal SSI payments, by category and monthly amount, January 1, 1993
291	7.C2	Number and percentage distribution of couples receiving Federal SSI payments, by category and monthly amount, January 1, 1993

Other Income Sources

292	7.D1	Persons receiving federally administered payments and also receiving other income, and average amount of income, by source of income and category, December 1992
293	7.D2	Percent of persons receiving federally administered payments and also receiving Social Security benefits, and average monthly amount of Social Security benefits, by category and State, December 1992

Recipient Characteristics

294	7.E1	Number and percentage distribution of persons receiving federally administered payments, by race, sex, and category, November 1992
294	7.E2	Number and percentage distribution of blind and disabled children receiving federally administered payments, by age, December 1992
294	7.E3	Number and percentage distribution of all adults receiving federally administered payments, by category and age, December 1992
294	7.E4	Number and percent of persons with representative payee receiving federally administered payments, by category; December 1992
295	7.E5	Number and percentage distribution of persons receiving federally administered payments, by category and living arrangements, December 1992
295	7.E6	Alien recipients, by date of application and legal status, December 1992

Disability

296	7.F1	Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments and not transferred from prior State programs, by diagnostic group, December 1992
297	7.F2	Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments and not transferred from prior State programs, by diagnostic group, age, and sex, December 1992
298	7.F3	Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982-92
299	7.F4	Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, race, sex, and types of earned and unearned income, December 1992
300	7.F5	Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by State, December 1992

Health Care Programs

Medicare

Trust Funds

302	8.A1	Hospital Insurance, 1966-92
303	8.A2	Supplementary Medical Insurance, 1966-92

Enrollment, Utilization, and Reimbursement

304	8.B1	Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967-91
305	8.B2	Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974-91
306	8.B3	Hospital Insurance: Number of enrollees, by State, July 1, 1966-92
308	8.B4	Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, race, and census region, July 1, 1966-92
309	8.B5	Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end-stage renal disease under age 65 enrolled, by age, sex, race, and census region, July 1, 1975-92
310	8.B6	Hospital Insurance: Number of bills approved for payment and amount reimbursed, by type of benefit and type of beneficiary, 1966-92
311	8.B7	Hospital Insurance: Number of bills for inpatient short-stay hospital care approved for payment, covered days, total charges, and amount reimbursed, by type of beneficiary, 1966-92
312	8.B8	Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, 1975-92
314	8.B9	Supplementary Medical Insurance: Number of bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966-92
315	8.B10	Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969-92
315	8.B11	Supplementary Medical Insurance: Charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971-92

Participating Facilities

316	8.C1	Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds for participating hospitals and skilled-nursing facilities, home health agencies, and independent laboratories, December 31, 1967-92
317	8.C2	Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by State, December 1992

- 318 8.C3 Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled-nursing facilities, home health agencies, independent laboratories, and end-stage renal disease facilities, by State, December 1992

Medicaid Recipients

- 319 8.E1 Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972-92
- 320 8.E2 Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972-92

States

- 321 8.H1 Number of recipients, amount of payments, and average amount per recipient, by State, fiscal year 1992

Other Social Insurance and Income Support Programs

Unemployment Insurance

- 323 9.A2 Summary data on State programs, by State, 1991

Workers' Compensation

- 324 9.B1 Coverage, benefits, and costs, 1940-91

Temporary Disability Insurance

- 325 9.C1 Selected data on State and railroad programs, 1990

Black Lung Benefits

- 326 9.D1 Currently payable to miners, widows, and dependents, December 1970-92
- 327 9.D2 Currently payable to miners, widows, and dependents, by State, December 1992
- 328 9.D3 Currently payable to miners and widows, by age, December 1992

Veterans' Benefits

- 329 9.F1 Number of payments, by type of payment and age, 1940-92

AFDC and Emergency Assistance

- 330 9.G1 Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-91
- 331 9.G2 Average monthly number of families and recipients of cash payments and total amount of payments, by State, 1991

Food Stamps

- 332 9.H1 Number of persons participating, value of bonus coupons, and average bonus per person, fiscal years 1962-92

List of Statistical Tables

Low-Income Home Energy Assistance Program (LIHEAP)

333	9.J1	Number of households receiving home energy assistance, by State, fiscal year 1991, and by type of assistance, fiscal years 1982-91
335	9.J2	Federal net allocations and estimated amounts transferred and carried over from fiscal years 1982-91, by State, fiscal year 1991
336	9.J3	Estimated home energy assistance expenditures, by type of expenditure, fiscal years 1982-91, and by State, fiscal year 1991

Adult Assistance

337	9.K1	Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-91
-----	------	---

General Assistance

338	9.L1	Recipients of cash payments and total amount, 1936-91
-----	------	---

Technical Notes

Sampling Variability

340	10.A1	Approximations of standard errors of estimated number of persons
341	10.A2	Approximations of standard errors of estimated percentage of persons from 1-percent file
341	10.A3	Approximations of standard errors of estimated percentage of persons from 10-percent file

Program and Administrative Highlights

Old-Age, Survivors, and Disability Insurance (OASDI)

1992: OASDI benefits increased by a 3.0 percent cost-of-living adjustment effective for December 1992. Amounts of taxable and creditable earnings increased in 1993 to \$57,600, for OASDI and \$135,000 for HI. In 1993, the amount of earnings required for a quarter of coverage increased to \$590. The retirement test exempt amounts increased to \$10,560 for persons aged 65-69 and \$7,680 for those under age 65.

Social Security

Number of beneficiaries, December 1992:	
Old-Age, Survivors, and Disability Insurance	41.5 million
Old-Age Insurance	29.3 million
Retired workers	25.8 million
Survivors Insurance	7.3 million
Widows and widowers, nondisabled	5.1 million
Disability Insurance	4.9 million
Disabled workers	3.5 million
Average monthly benefits, December 1992:	
Retired workers	\$653
Widows and widowers, nondisabled	608
Disabled workers	626
Benefit payments, 1992:	
Old-Age, Survivors, and Disability Insurance	\$286.0 billion
Old-Age and Survivors Insurance Trust Fund	254.9 billion
Disability Insurance Trust Fund	31.1 billion
Number of workers in OASDI covered employment, 1992	132.9 million
Estimated average earnings, 1992	\$21,797
Earnings required in 1993 for—	
1 quarter of coverage	\$590
Maximum of 4 quarters of coverage	2,360
Earnings test exempt amounts for 1993:	
Under age 65	\$7,680 (\$640 monthly)
Aged 65-69	10,560 (\$880 monthly)
Administrative costs, 1992:	
OASI	\$1.8 billion
As a percent of total benefits paid .....	.7 percent
DI	\$834 million
As a percent of total benefits paid	2.7 percent

Supplemental Security Income (SSI)

1992: Effective January 1, 1993, 3.0 percent cost-of-living adjustment to Federal benefit rates; new rates are \$434 monthly for an individual living in his or her own household and \$652 for a couple.

SSI

Total:	
Benefits paid in 1992	\$22.2 billion
Number of recipients, December 1992	5.6 million
Average benefit, December 1992	\$361.63
Federally administered payments:	
Benefits paid in 1992	\$21.7 billion
Number of recipients, December 1992	5.6 million
Average benefit, December 1992	\$358.49
Federal SSI payments:	
Benefits paid in 1992	\$18.2 billion
Number of recipients, December 1992	5.2 million
Average benefit, December 1992	\$329.24
Federally administered State supplementation:	
Benefits paid in 1992	\$3.4 billion
Number of recipients, December 1992	¹ 2.4 million
Average benefit, December 1992	\$118.08
State-administered supplementation:	
Benefits paid in 1992	\$0.6 billion
Number of recipients, December 1992	² .3 million
Average benefit, December 1992	\$149.14

¹ Includes 2.0 million persons receiving Federal SSI and State supplementation and 0.4 million persons receiving State supplementation only.

² Includes 232,000 persons receiving Federal SSI and State-administered supplementation and 81,000 persons receiving State supplementation only.

Health Care

Medicare

Hospital Insurance (Part A):	
Total benefits paid in calendar year 1992	\$83.9 billion
Number of enrollees in July 1992	35.2 million
Supplementary Medical Insurance (Part B):	
Total benefits paid in calendar year 1992	\$49.3 billion
Number of enrollees in July 1992	33.9 million
Administrative costs, 1992:	
Hospital Insurance	\$1.1 billion
As a percent of total benefits paid	1.3 percent
Supplementary Medical Insurance	\$1.6 billion
As a percent of total benefits paid	3.2 percent

Medicaid

Total benefits paid in fiscal year 1992	\$114.5 billion
Number of unduplicated recipients, fiscal year 1992	31.1 million

Black Lung

1992: Effective January 1, 1993, 3.7 percent adjustment to benefits of miners or widows; new amount is \$418.20 monthly.

Aid to Families with Dependent Children (AFDC)

AFDC, 1991

Total payments	\$20.9 billion
Federal share	¹ 11.3 billion
State share	¹ 9.6 billion
Average monthly number of—	
Recipients	12.9 million
Families	4.5 million
Average per family:	
Number of children	2
Monthly payments	\$390

¹ Preliminary estimates.

Food Stamps

1992: Food stamp benefits continue at \$370 monthly to an eligible four-person household with no income for the year, beginning October 1; standard deduction raised to \$127 monthly.

Average number of participants in fiscal year 1992	25.4 million
Bonus value of coupons in fiscal year 1992	\$20.9 billion

Low-Income Home Energy Assistance Program (LIHEAP)

1992 (fiscal year): States used \$1.18 billion in Low-Income Home Energy Assistance Program funds to assist about 6.2 million households with heating costs.

Unemployment Insurance

Total payments, 1992	\$39.5 billion
Payments under regular programs	\$26.0 billion
State programs	\$25.2 billion
Federal employees and ex-servicemembers .....	.8 billion
Emergency Unemployment Compensation	\$13.5 billion
Average weekly insured unemployment	
Regular programs	3.2 million
Emergency Unemployment Compensation	1.5 million

Poverty

Poverty income thresholds, 1992:	
Individual, aged 65 or older	\$6,729
Couple, householder aged 65 or older	8,489
Family of four	14,343

Program Descriptions

2A Social Security

(Old-Age, Survivors, and Disability Insurance) 18
20
20
30
45
59

Summary
History of Provisions
Coverage, Financing, and Insured Status
Benefit Computation and Automatic Adjustments
Benefit Types and Levels
Effect of Current Earnings and Taxation of Benefits

2B Supplemental Security Income

62
64
64
66
74
67
69
70
71
72

Summary
History of Provisions
Basic Eligibility Requirements
Other Eligibility Provisions
Federal Benefit Payments
Federal Benefit Rates
Exclusions From Income
Limits and Exclusions From Resources
Presumptive and Emergency Payments and Interim Assistance Reimbursement
Medicaid Eligibility
State Supplementation

2C Health Care

75
75
81
81
82
85
88

Medicare
Summary
History of Provisions
Insured Status
Medicare Benefits
Appropriations From General Revenues and Interfund Borrowing
Medicaid: Summary

2D Other Social Insurance

93
96
98
99
101

Unemployment Insurance: Summary
Workers' Compensation: Summary
Black Lung Benefits: Summary
Temporary Disability Insurance: Summary
Veterans' Benefits: Summary

2E Income Support	103	Aid to Families with Dependent Children
	103	Summary
	104	History of Provisions
	104	Eligibility
	106	Federal Matching Formula
	108	Income and Resources Considered and Disregarded
	111	Fair Hearing and Equal Opportunity
	111	Privacy and Disclosure
	112	Foster Care
	112	Protective and Vendor Payments
	113	Work Incentive
	115	Job Opportunities and Basic Skills Training
	115	Child Support Enforcement
	117	Other
	119	Food Stamps: Summary
	122	Low-Income Home Energy Assistance: Summary
	125	General Assistance: Summary
	126	Adult Assistance: Summary

Social Security

The national Old-Age, Survivors, and Disability Insurance (OASDI) program, popularly referred to as Social Security, is the largest income-maintenance program in the United States. This section provides a brief program summary followed by a description of the history and current provisions of the OASDI program.

Program Summary

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to retired and disabled workers and their dependents and to survivors of insured workers. Benefits are paid as a matter of earned right to workers who gain insured status and to their eligible spouses and children and survivors. Retirement benefits were provided by the original Social Security Act of 1935, benefits for dependents and survivors by the 1939 amendments, benefits for the disabled by the 1956 amendments, and benefits for the dependents of disabled workers by the 1958 amendments. In 1965, the Health Insurance program, generally known as Medicare, was enacted. Medicare is administered by the Health Care Financing Administration.

A person builds protection under the OASDI program through work in employment covered under Social Security. Coverage is in general compulsory. Taxes on wage and salary workers' earnings up to a statutory maximum taxable amount each year are withheld and matched by employers. Self-employed persons pay taxes on their annual earnings up to the same maximum as employees but at the combined employer-employee rate. However, special tax deduction provisions apply that are designed to treat the self-employed in much the same manner as employers and employees are treated for purposes of Social Security and income taxes. While taxes of workers with more than one employer are withheld and matched up to the annual maximum

by each employer, the employee's share of taxes on total wages above the maximum is refundable through the income tax system. All taxes are credited to the OASI and DI Trust Funds, which by law may be used only to meet the cost of: (1) Monthly benefits when the worker retires, dies, or becomes disabled; (2) lump-sum death payments to survivors; (3) vocational rehabilitation services for disability beneficiaries; and (4) administrative expenses.

Benefits are financed principally through contributions from employers, employees, and the self-employed. The trust funds also receive income from: interest on investments of trust fund assets in securities issued or guaranteed by the U.S. Government; Federal general revenues to finance the cost of benefits attributable to military and other gratuitous wage credits and "special age-72" benefits; and revenues resulting from the inclusion of part of Social Security benefits in adjusted gross income for Federal income tax purposes beginning in 1984. The OASDI program is administered by the Social Security Administration.

Provisions for Railroad Retirement beneficiaries.—The OASDI tabulations do not include a number of Railroad Retirement beneficiaries who would have been eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more years of

railroad service who retired after December 31, 1974, will consist of two components:

Tier 1—A basic Social Security level component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and

Tier 2—A staff level component payable over and above the Social Security equivalent, on the basis of a formula applicable only to railroad service.

The number of Railroad Retirement beneficiaries who would be eligible for a Social Security benefit if they applied is not available. It is estimated to be less than 100,000.

History of Provisions

Pages 20-61 describe the history and current provisions of the Social Security program. In the tables, the word "Act" refers to legislation enacted in the year shown (except that the 1967 Act was signed January 2, 1968). 1972a denotes legislation of July 1; 1972b denotes legislation of October 30; 1973a denotes legislation of July 9; 1973b denotes legislation of December 31; 1981a denotes legislation of August 13; 1981b denotes legislation of December 29.

Coverage, Financing, and Insured Status

In 1991, about 132 million persons worked in employment or self-employment covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States (including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the Virgin Islands). About 95 percent of all jobs in the United States are covered. Coverage generally applies to persons irrespective of their age, sex, or citizenship. Table 2.A1 outlines the history of coverage provisions, and table 2.A2, the history of provisions regarding noncontributory wage credits, mostly for military service.

Workers excluded from coverage fall into five major categories:

- (1) Federal civilian employees hired before January 1, 1984, (2) railroad workers (who are covered under the railroad retirement system which is coordinated with Social Security), (3) certain employees of State and local governments who are covered under a retirement system, (4) household workers and farm workers whose earnings do not meet certain minimum requirements (workers in industry and commerce are covered regardless of the

amount of earnings), and (5) persons with very low net earnings from self-employment (generally less than \$400 per year).

Employees and employers and the self-employed each pay mandated contributions, or taxes, on earnings in covered employment and self-employment up to the annual maximum taxable amount—\$57,600 for OASDI and \$135,000 for HI (Medicare) in 1993. These maximum amounts are updated automatically each year in proportion to increases in nationwide average wage and salary earnings—generally called the average annual wage. The current Federal Insurance Contributions Act (FICA) tax rate applicable to each the employee and the employer is 6.2 percent for OASDI (5.6 and 0.6 percent, respectively, for OASI and DI) and 1.45 percent for HI. The self-employed person pays the combined employee-employer rate of 12.4 percent for OASDI and 2.9 percent for HI under the Self-Employment Contributions Act (SECA). See table 2.A3 for annual amounts of maximum taxable earnings and contribution rates, 1937-93, and contribution rates scheduled for future years. Table 2.A4 shows annual maximum amounts of contributions by employees and self-employed persons, 1937-93.

Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the self-employed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction, times one-half the SECA tax rate. The effect of this deduction is intended to be

analogous to the treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee for FICA and income tax purposes. The second provision allows an income tax deduction, equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

Table 2.A5 describes income tax credits for 1984-89 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above.

The FICA and SECA taxes are deposited to the OASI, DI, and HI Trust Funds. In addition to the taxes on covered earnings, OASI and DI Trust Fund revenues include mainly interest on trust fund investments in securities guaranteed by the Federal Government, tax receipts attributable to income taxation of OASI and DI benefits, and transfers from the general fund of payments for costs of noncontributory military service wage credits and of benefits to certain uninsured persons who attained age 72 before 1972. Table 2.A6 outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

To become eligible for his or her benefit and benefits for family members or survivors, a worker must earn a certain number of credits based on work in covered employment or self-employment. These credits are measured in terms of quarters of coverage (QC). In 1993, a QC is acquired for each \$590 in annual covered earnings up to a maximum of four QC for the year based on earnings of \$2,360 or more. The amount of earnings

required for a QC is adjusted automatically each year in proportion to increases in the average wage level.

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured a worker must have a number of QC at least equal to the number of full calendar years elapsing between age 21, or 1950 if later, and the year in which he or she reaches age 62, becomes disabled, or dies—whichever occurs first. Under this requirement, workers who reach age 62 in 1991 or later need the maximum number of 40 QC to be fully insured. For workers who become disabled or die before age 62, the number of QC needed for fully insured status depends on their age at the time of onset of disability or death. A minimum of 6 QC is required.

In the case of workers who die before achieving fully insured status, benefits may be paid to a worker's children or to his or her widow(er) caring for such children under age 16, if the worker was currently insured at the time of death. To be currently insured, the worker must have earned 6 QC over the period of 13 calendar quarters ending with the quarter of death.

To qualify for disability benefits a worker must be fully insured and, except where he or she is disabled because of blindness, must also meet a test of substantial recent work activity. Under this test, the worker aged 31 or older must have at least 20 QC during the period of 40 calendar quarters ending with the quarter in which the disability began. Workers disabled at ages 24 through 30 must have QC in one-half of the calendar quarters elapsing after age 21, and workers

under age 24 need 6 QC in the period of 12 quarters ending with the quarters of disability onset.

Table 2.A7 summarizes the basic provisions concerning benefit eligibility.

The President is authorized to enter into international agreements to provide coordination between the Social Security programs of the United States and the programs of other countries. The United States currently has social security agreements in effect with 14 countries, as shown in the following tabulation. Agreements with Luxembourg and Ireland were signed in 1992 and are expected to enter into force in 1993.

Social Security agreement with—	Effective in—
Austria	1991
Belgium	1984
Canada	1984
Federal Republic of Germany.....	1979
Finland	1992
France	1388
Italy.....	1973
Netherlands	1990
Norway.....	1984
Portugal	1989
Spain	1988
Sweden	1987
Switzerland.....	1980
United Kingdom.....	1985

An international social security agreement is designed to benefit both workers and employers. Such agreements eliminate dual coverage and contributions with respect to the same work under the social security programs of the countries that are parties to the agreement. Agreements also prevent the reduction of social security protection that results when a person works under the social security programs of two countries but is not eligible for benefits in one or both of the countries when he or she retires, becomes disabled, or dies. Under an agreement, each country takes into account periods of coverage that are completed under the laws of the other country and that were not already credited under its own laws. A partial benefit is then computed by each country based on the proportion of total covered work completed in that country.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A1.—Type of covered employment and self-employment

Act	Coverage election or waiver if any	Category of worker
1935.....		All workers in commerce and industry (except railroads) under age 65 in the continental United States, Alaska, and Hawaii. (Covered after 1936.)
1939.....		Age restriction eliminated.
1946.....		Railroad and Social Security earnings combined to determine eligibility for and amount of survivor benefits.
1950.....		Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a Federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the Virgin Islands.
	Elective by employer	State and local government employees not under a State and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given.
	Elective by employer and employee	Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage, new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given.
1951.....		Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage retroactive to 1937.)
1954.....		Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers.
	Elective by employer	U.S. citizens employed outside the United States by a foreign subsidiary of an American employer.
	Elective by employer and employee	State and local government employees (except fire fighters and police personnel) under a State or local government retirement system (coverage provided at State's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule.
	Elective by individual	Members of the clergy and of religious orders not under a vow of poverty.
1956.....		Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations.
	Elective by employer and employee	Fire fighters and police personnel in designated States. State and local government employees under the State or local government retirement system in designated States may be divided into two systems, one excluding employees not desiring coverage (new employees covered).
1960.....		U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa.
1965.....		Interns. Self-employed physicians (taxable years ending on or after Dec. 31, 1965). Tips for employee tax only.
	Elective by individual	Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951).
1967.....	Elective by employer and employee	Fire fighters under State and local government retirement system.

Table 2.A1.—Type of covered employment and self-employment—*Continued*

Act	Coverage election or waiver if any	Category of worker
1972b	Subject to waiver by individual	Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967.
1977	Elective by employer	Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than Jan. 1, 1968.
1982	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Dec. 20, 1977.
1983		Federal employees—Hospital Insurance (Part A) program only.
1983		Federal employees (except reemployed annuitants) hired on or after Jan. 1, 1984, including executive, legislative, and judicial branch employees and including those with previous periods of Federal service if the break in service lasted more than 365 days.
1983		Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on Dec. 31, 1983.
1983		Members of Congress, the President, the Vice-President, Federal judges, and most executive-level political appointees of the Federal Government.
1983		Employees of nonprofit organizations.
1983	Elective by employer	U.S. residents employed outside the United States by American employers.
1983	Elective by employer and employee	U.S. residents employed outside the United States by a foreign affiliate of an American employer.
1983	Elective by employer or by employer and employee	Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after Mar. 31, 1983.
1984	Elective by employer or by employer and employee	States prohibited from terminating coverage of employees and permitted to reinstate coverage for a terminated group.
1984		Rehired Federal employees whose previous service was covered.
1984		Persons exercising reemployment rights to noncovered Federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization.
1984		Generally, all legislative branch employees except those who were participating on Dec. 31, 1983, and are also currently participating in the Civil Service Retirement System or another Federal retirement system.
1984		Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like Federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after Jan. 1, 1984, or reemployed after a break in service of more than 365 days.
1984	Elective by employer	Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A1.—Type of covered employment and self-employment—*Continued*

Act	Coverage election or waiver if any	Category of worker
1986	Elective by individual	Noncovered State and local government employees hired on or after Apr. 1, 1986—Hospital Insurance (Part A) program only.
1987		Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Oct. 22, 1986.
1987		Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for farm labor at least \$2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. Tips for employer Social Security tax.
1990		State and local government employees (except students employed by the educational institution they attend) not under a State or local government retirement system.

Table 2.A2.—Noncontributory wage credits

Act	Provision
1946	Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge.
1950	Wage credits of \$160 per month of military service during World War II (Sept. 16, 1940, to July 24, 1947).
1952	Same military wage credits to Dec. 31, 1953.
1953	Same military wage credits to June 30, 1955.
1955	Same military wage credits to Mar. 31, 1956.
1956	Same military wage credits to Dec. 31, 1956.
1967	For uniformed services, wage credits of \$100 for each \$100 (or fraction thereof) of basic pay not in excess of \$300 per quarter, beginning in 1968.
1972b	For uniformed services, wage credits of \$300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. Government during World War II (Dec. 7, 1941, to Dec. 31, 1946) and were aged 18 or older.
1977	For uniformed services, wage credits of \$100 for each full \$300 of basic pay up to maximum credit of \$1,200 per calendar year after 1977.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A3.—Annual maximum taxable earnings and actual contribution rates, 1937–93 and thereafter

Beginning—	Annual maximum taxable earnings		Contribution rate (percent)								
			Employer and employee, each				Self-employed person				
	OASDI	HI	Total	OASI	DI	HI	Total	OASI	DI	HI	
1937	\$3,000	...	1.0	1.0	...	...	...	...	...	...	...
1950	3,000	...	1.5	1.5	...	...	...	...	...	...	...
1951	3,600	...	1.5	1.5	...	...	2.25	2.25	...	...	...
1954	3,600	...	2.0	2.0	...	...	3.0	3.0	...	...	...
1955	4,200	...	2.0	2.0	...	...	3.0	3.0	...	...	...
1957	4,200	...	2.25	2.0	0.25	...	3.375	3.0	0.375	...	...
1959	4,800	...	2.5	2.25	.25	...	3.75	3.375	.375	...	...
1960	4,800	...	3.0	2.75	.25	...	4.5	4.125	.375	...	...
1962	4,800	...	3.125	2.875	.25	...	4.7	4.325	.375	...	...
1963	4,800	...	3.625	3.375	.25	...	5.4	5.025	.375	...	...
1966	6,600	\$6,600	4.2	3.5	.35	0.35	6.15	5.275	.525	0.35	...
1967	6,600	6,600	4.4	3.55	.35	.5	6.4	5.375	.525	.5	...
1968	7,800	7,800	4.4	3.325	.475	.6	6.4	5.0875	.7125	.6	...
1969	7,800	7,800	4.8	3.725	.475	.6	6.9	5.5875	.7125	.6	...
1970	7,800	7,800	4.8	3.65	.55	.6	6.9	5.475	.825	.6	...
1971	7,800	7,800	5.2	4.05	.55	.6	7.5	6.075	.825	.6	...
1972	9,000	9,000	5.2	4.05	.55	.6	7.5	6.075	.825	.6	...
1973	10,800	10,800	5.85	4.3	.55	1.0	8.0	6.205	.795	1.0	...
1974	13,200	13,200	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1975	¹ 14,100	¹ 14,100	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1976	¹ 15,300	¹ 15,300	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1977	¹ 16,500	¹ 16,500	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1978	¹ 17,700	¹ 17,700	6.05	4.275	.775	1.0	8.1	6.01	1.09	1.0	...
1979	22,900	22,900	6.13	4.33	.75	1.05	8.1	6.01	1.04	1.05	...
1980	25,900	25,900	6.13	4.52	.56	1.05	8.1	6.2725	.7775	1.05	...
1981	29,700	29,700	6.65	4.7	.65	1.3	9.3	7.025	.975	1.3	...
1982	¹ 32,400	¹ 32,400	6.7	4.575	.825	1.3	9.35	6.8125	1.2375	1.3	...
1983	¹ 35,700	¹ 35,700	6.7	4.775	.625	1.3	9.35	7.1125	.9375	1.3	...
1984	¹ 37,800	¹ 37,800	² 7.0	5.2	.5	1.3	² 14.0	10.4	1.0	2.6	...
1985	¹ 39,600	¹ 39,600	7.05	5.2	.5	1.35	² 14.1	10.4	1.0	2.7	...
1986	¹ 42,000	¹ 42,000	7.15	5.2	.5	1.45	² 14.3	10.4	1.0	2.9	...
1987	¹ 43,800	¹ 43,800	7.15	5.2	.5	1.45	² 14.3	10.4	1.0	2.9	...
1988	¹ 45,000	¹ 45,000	7.51	5.53	.53	1.45	² 15.02	11.06	1.06	2.9	...
1989	¹ 48,000	¹ 48,000	7.51	5.53	.53	1.45	² 15.02	11.06	1.06	2.9	...
1990	³ 51,300	³ 51,300	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
1991	³ 53,400	⁴ 125,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
1992	³ 55,500	³ 130,200	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
1993	¹ 57,600	¹ 135,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
Future schedule:											
1994-99	(¹)	(¹)	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
2000 and thereafter	(¹)	(¹)	7.65	5.49	.71	1.45	15.3	10.98	1.42	2.9	...

¹ Based on automatic adjustment, under 1972a Act (as modified by 1973a and 1973b Acts), in proportion to increases in average wage level.

² Includes tax credit, see table 2.A5.

³ Based on automatic adjustment, under 1972a Act (as modified by 1973a

and 1973b Acts), using a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing a "deemed" average annual wage for 1988, 1989, and 1990.

⁴ Based on 1990 legislation.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A4.—Maximum annual amount of contribution, 1937–93

Beginning—	Employee				Self-employed person			
	Total	OASI	DI	HI	Total	OASI	DI	HI
1937	\$30.00	\$30.00	...	...	...	...	...	...
1950	45.00	45.00	...	...	...	...	...	...
1951	54.00	54.00	...	...	\$81.00	\$81.00	...	...
1954	72.00	72.00	...	...	108.00	108.00	...	...
1955	84.00	84.00	...	...	126.00	126.00	...	...
1957	94.50	84.00	\$10.50	...	141.75	126.00	\$15.75	...
1959	120.00	108.00	12.00	...	180.00	162.00	18.00	...
1960	144.00	132.00	12.00	...	216.00	198.00	18.00	...
1962	150.00	138.00	12.00	...	225.60	207.60	18.00	...
1963	174.00	162.00	12.00	...	259.20	241.20	18.00	...
1966	277.20	231.00	23.10	\$23.10	405.90	348.15	34.65	\$23.10
1967	290.40	234.30	23.10	33.00	422.40	354.75	34.65	33.00
1968	343.20	259.35	37.05	46.80	499.20	396.825	55.575	46.80
1969	374.40	290.55	37.05	46.80	538.20	435.825	55.575	46.80
1970	374.40	284.70	42.90	46.80	538.20	427.05	64.35	46.80
1971	405.60	315.90	42.90	46.80	585.00	473.85	64.35	46.80
1972	468.00	364.50	49.50	54.00	675.00	546.75	74.25	54.00
1973	631.80	464.40	59.40	108.00	864.00	670.14	85.86	108.00
1974	772.20	577.50	75.90	118.80	1,042.80	816.42	107.58	118.80
1975	824.85	616.875	81.075	126.90	1,113.90	872.085	114.915	126.90
1976	895.05	669.375	87.975	137.70	1,208.70	946.305	124.695	137.70
1977	965.25	721.875	94.875	148.50	1,303.50	1,020.525	134.475	148.50
1978	1,070.85	756.675	137.175	177.00	1,433.70	1,063.77	192.93	177.00
1979	1,403.77	991.57	171.75	240.45	1,854.90	1,376.29	238.16	240.45
1980	1,587.67	1,170.68	145.04	271.95	2,097.90	1,624.58	201.37	271.95
1981	1,975.05	1,395.90	193.05	386.10	2,762.10	2,086.43	289.57	386.10
1982	2,170.80	1,482.30	267.30	421.20	3,029.40	2,207.25	400.95	421.20
1983	2,391.90	1,704.675	223.125	464.10	3,337.95	2,539.1625	334.6875	464.10
1984 ¹	2,646.00	1,965.60	189.00	491.40	5,292.00	3,931.20	378.00	982.80
1985 ¹	2,791.80	2,059.20	198.00	534.60	5,583.60	4,118.40	396.00	1,069.20
1986 ¹	3,003.00	2,184.00	210.00	609.00	6,006.00	4,368.00	420.00	1,218.00
1987 ¹	3,131.70	2,277.60	219.00	635.10	6,263.40	4,555.20	438.00	1,270.20
1988 ¹	3,379.50	2,488.50	238.50	652.50	6,759.00	4,977.00	477.00	1,305.00
1989 ¹	3,604.80	2,654.40	254.40	696.00	7,209.60	5,308.80	508.80	1,392.00
1990	3,924.45	2,872.80	307.80	743.85	7,848.90	5,745.60	615.60	1,487.70
1991	5,123.30	2,990.40	320.40	1,812.50	10,246.60	5,980.80	640.80	3,625.00
1992	5,328.90	3,108.00	333.00	1,887.90	10,657.80	6,216.00	666.00	3,775.80
1993	5,528.70	3,225.60	345.60	1,957.50	11,057.40	6,451.20	691.20	3,915.00

¹ Includes tax credit, see table 2.A5.

Table 2.A5.—Tax credits, 1984–89¹

Act	Group	Tax payable under—	Percent of earnings	Tax credit, effective with respect to—
1983	Employee	Federal Insurance Contributions Act (FICA)	0.3	Remuneration paid in calendar year 1984
	Self-employed	Self-Employment Contributions Act (SECA)	2.7	Self-employment income for taxable years beginning in 1984
			2.3	Self-employment income for taxable years beginning in 1985
			2.0	Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989

¹ During this period, scheduled taxes were credited to the Social Security trust funds, monies for tax credits were paid from the general fund of the

Treasury, and the reduced tax rates were paid by employees and the self-employed.

CONTACT: Herman Grundmann/Greg Diez (410) 965-0183/0153 for further information.

Table 2.A6.—Appropriations from general revenues and interfund borrowing

Act	Type of transaction	Provision	
1935	Appropriations from general revenues	Annual appropriations to the old-age reserve account to provide for payments; direct appropriation to pay for administrative expenses.	
1939		Trust fund created from which benefits and administrative expenses were to be paid.	
1944		General authorization, to finance benefits and payments.	
1947		For cost of gratuitous military service wage credits.	
1950		General authorization repealed.	
1956		For cost of gratuitous military service wage credits.	
1966		For cost of monthly benefits for those with less than 3 quarters of coverage.	
1972b		For cost of gratuitous wage credits for Japanese-American internees.	
1983		Interfund borrowing	A lump-sum payment to the OASDI Trust Funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983.
			A lump-sum payment to the OASDI Trust Funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process.
	Transfer from the Treasury Department to the OASDI Trust Funds an amount equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income.		
	For tax credits for part of the 1984 employment FICA tax and part of the tax on self-employment income under SECA for 1984-89, see table 2.A5.		
	Interfund borrowing permitted among OASI, DI, and HI Trust Funds as needed until Dec. 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time.		
1983		Interfund borrowing reauthorized among OASI, DI, and HI Trust Funds for calendar years 1983-87, with provisions for scheduled repayment, no later than Dec. 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels.	

Contact: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A7.—Insured status (benefit eligibility)

Act	Insured status concept	Provision
1939.....	Quarter of coverage (QC)	Calendar quarter in which \$50 of wages is earned. Four QC are credited for covered earnings equal to maximum limitation for the year.
1946.....		Calendar quarter in which \$50 of wages is paid.
1950.....		Calendar quarter credited with \$100 of self-employment income (reported annually).
1954.....		Calendar quarter credited with \$100 of agricultural wages (reported annually).
1977.....		Calendar quarters of coverage (up to 4) for each \$250 of annual earnings, effective Jan. 1, 1978 (effective Jan. 1, 1979, dollar measure subject to automatic increase):
		<i>\$260, effective Jan. 1, 1979;</i>
		<i>\$290, effective Jan. 1, 1980;</i>
		<i>\$310, effective Jan. 1, 1981;</i>
		<i>\$340, effective Jan. 1, 1982;</i>
		<i>\$370, effective Jan. 1, 1983;</i>
	<i>\$390, effective Jan. 1, 1984;</i>	
	<i>\$410, effective Jan. 1, 1985;</i>	
	<i>\$440, effective Jan. 1, 1986;</i>	
	<i>\$460, effective Jan. 1, 1987;</i>	
	<i>\$470, effective Jan. 1, 1988;</i>	
	<i>\$500, effective Jan. 1, 1989;</i>	
	<i>\$520, effective Jan. 1, 1990;</i>	
	<i>\$540, effective Jan. 1, 1991;</i>	
	<i>\$570, effective Jan. 1, 1992; and</i>	
	<i>\$590, effective Jan. 1, 1993.</i>	
1954.....	Disability definition	Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment.
1965.....		Disability lasting at least 12 months. For blind persons aged 55-64, inability to engage in usual occupation.
1967.....		Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity.
1990.....		More restrictive definition for surviving spouse eliminated.
1954.....	Period of disability	Continuous period of at least 6 months of disability as defined above or of blindness.
1972b.....		At least 5 months of disability.
1935.....	Fully insured	Cumulative wages of \$2,000 and employment in each of 5 years after 1936 and before attainment of age 65.
1939.....		QC equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QC, maximum 40 QC.
1950.....		Elapsed period measured after 1950 (QC earned at any time are used).
1954.....		Period of disability excluded from elapsed period. Alternatively, QC earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QC).
1956.....		Elapsed period measured to age 62 for women. Alternatively, QC earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women).
1960.....		QC reduced to 1/3 the elapsed quarters.
1961.....		QC equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women).

Table 2.A7.—Insured status (benefit eligibility)—*Continued*

Act	Insured status concept	Provision
1972b.....		Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1983.....		Any person aged 55 or older on Jan. 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision, will be deemed fully insured upon subsequently acquiring 6 QC if aged 60 or older on Jan. 1, 1984; 8 QC if aged 59; 12 QC if aged 58; 16 QC if aged 57; and 20 QC if aged 55 or 56.
1939.....	Currently insured	6 QC earned in 12 quarters before quarter of death.
1946.....		6 QC earned in preceding 13 quarters, including quarter of death.
1950.....		Including quarter of retirement added.
1954.....		Including quarter of disablement added.
1954.....	Disability insured	20 QC earned in last 40 quarters, including quarter of disablement, and currently insured.
1956.....		Fully insured requirement added.
1958.....		Currently insured requirement eliminated.
1960.....		Alternatively, 20 QC earned before quarter of disablement (not necessarily in last 40 quarters) but QC earned in all quarters after 1950, with minimum of 6 such QC.
1965.....		Alternatively for blind under age 31, QC earned in one-half the quarters elapsed after age 21, with minimum of 6 such QC. For blind under age 24, 6 QC earned in preceding 12 quarters.
1967.....		For all disabled under age 31, same alternative.
1972b.....		For blind, requirement for recent QC eliminated.
1983.....		For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those disabled under age 31.
1965.....	Transitionally insured	Same as fully insured, but minimum reduced to 3 QC.
1966.....	Requirement for special age-72 monthly benefit	3 QC for each year elapsed after 1966 and before attainment of age 72. (No QC if aged 72 before 1968.)

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Benefit Computation and Automatic Adjustment Provisions

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon retirement at age 65 or upon entitlement to disability benefits. The PIA is also the base figure from which monthly benefit amounts payable to the worker's family members or survivors are determined. The PIA is derived from the worker's annual taxable earnings, averaged over a time period that encompasses most of the worker's adult years. Until the late 1970's, the average monthly wage (AMW) was the earnings measure generally used. For worker's first eligible for benefits in or after 1979, average indexed monthly earnings (AIME) have replaced the AMW as the usually applicable earnings measure. The PIA computation based on AIME currently involves the following three steps:

- Indexing of earnings. The worker's annual taxable earnings after 1950 are updated, or indexed, to reflect the general earnings level in the indexing year—the second calendar year before the year in which the worker is first eligible, that is, first reaches age 62, becomes disabled, or dies. Earnings in years after the indexing year are not indexed but instead are counted at their nominal value. A worker's earnings for a given year are indexed by multiplying them by the following ratio (indexing factor): The average wage in the national economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed. Table 2.A8 shows the indexing factors applicable to the earnings of

workers who were first eligible in 1986-93. Table 2.A9 shows indexed earnings for workers first eligible in 1986-93 who had maximum taxable earnings in each year after 1950.

- Determining AIME. The length of the computation period used in calculating AIME equals the number of full calendar years elapsing after age 21, or 1950 if later, and up to the year of first eligibility, less generally 5 dropout years. (For workers who become disabled before age 47, the number of dropout years varies from 0 to 4 depending on the worker's age and childcare dropout years—see "1980 Act" in table 2.A10.) The minimum length of the computation period is two years. The actual years selected for the computation period—the computation years—are the years of highest indexed earnings after 1950, including any years before age 22 or after age 61 as well as the year of disability or death. AIME are calculated as the sum of indexed earnings in the computation period, divided by the number of months in that period. Table 2.A10 outlines the history of provisions relating to the determination of AIME and AMW.
- Computing the PIA. The formula used to compute the PIA from AIME is weighted to provide a higher ratio of benefit to AIME for workers with comparatively lower AIME. The formula applies declining conversion rates to three AIME brackets. For workers who

reach age 62, become disabled, or die in 1993, the formula provides a PIA equal to:

90 percent of the first \$401 of AIME, plus
32 percent of the next \$2,019 of AIME, plus
15 percent of AIME over \$2,420.

Beginning with the year of first eligibility, the PIA is increased by cost-of-living adjustments (COLA's). Table 2.A11 shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as bend points. These bend points—see table 2.A11—are updated automatically each year in proportion to increases in the national average wage level to ensure that benefit levels for successive annual cohorts of newly eligible workers keep up with rising earnings levels and thus incorporate constant rates of earnings replacement.

The benefit formula applicable to a worker depends on the year of first eligibility rather than, for example, on the year of retirement. Thus the PIA of a worker retiring at age 65 in 1993 is calculated using the benefit formula that applies to all workers first eligible in 1990. The PIA derived from that formula is then increased by the COLA's effective for December 1990, 1991, and 1992 to obtain the PIA effective at age 65. Analogously, when a worker's benefit is recomputed based on earnings recorded after the original benefit computation, the benefit formula used in that earlier computation is applied to the recalculated AIME and the resulting PIA increased by all COLA's

beginning with the one effective for the year of first eligibility to establish the new PIA.

Workers with low earnings but steady attachment to the workforce over most of their adult years may qualify for monthly benefits based on the special minimum PIA computation. This computation—described in table 2.A12—does not depend on the worker's average earnings but on the number of coverage years—years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers with the same number of coverage years, irrespective of age or year of first eligibility. Increases in the special minimum PIA are linked to COLA's.

The monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The maximum benefit for retired-worker families or survivor families—see table 2.A13—varies, by PIA level, between 150 and 188 percent of the PIA. The bend points defining the PIA brackets in this formula are automatically adjusted in proportion to increases in the national average annual wage. The maximum benefit for disabled-worker families—see table 2.A14—is the smaller of 85 percent of AIME (or 100 percent of PIA if larger) and 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility. Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is updated in line with the COLA's.

Tables 2.A15 and 2.A16 describe benefit computations based on the worker's nonindexed earnings after 1936 and 1950, respectively. Very few persons currently being awarded benefits have PIA's

computed under these old-start or new-start computation methods. These methods, particularly the new-start method shown in table 2.A16, are more frequently applicable in earnings recomputations for workers who reached age 62 before 1979. Table 2.A17 shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.

The following tabulation shows the history of provisions concerning the rounding of benefit amounts.

Act	Type of rounding
1935.....	Nearest cent.
1950.....	Next higher \$.10 at each computation step.
1981.....	Next lower \$.10 at each computation step. Final individual benefit check (after the Supplemental Medical Insurance (SMI) premium for Part B of Medicare and some other deductions, if any) to next lower \$1 (if not already multiple of \$1).

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates a percentage increase after rounding of at least one-tenth 0.1 percent between two specified quarters. The arithmetical mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetical mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest 0.1 percent, represents the size of the increase in benefits, effective

for December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI Trust Funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment are determined under an alternative method, called the stabilizer provision. In no case, however, are benefits reduced below the level of benefits in the year of determination. The history of the provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision, is presented in table 2.A18.

In addition, table 2.A18 includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings; (2) the dollar amount needed to establish a quarter of coverage; (3) the bend points defining the AIME brackets in the PIA formula and the PIA brackets in the maximum family benefit formula; and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the national level of the average annual wage rather than in the CPI.

Table 2.A19 illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A8.—Factors for indexing earnings, 1951–93

Year	Annual maximum taxable earnings	Average annual wage ¹	Factors ² for workers who were first eligible (attained age 62, became disabled, or died) in—							
			1986	1987	1988	1989	1990	1991	1992	1993
1951	\$3,600	\$2,799.16	5.7642543	6.0098422	6.1882208	6.5828713	6.9070864	7.1805649	7.5122465	7.7921948
1952	3,600	2,873.32	5.4266174	5.6578202	5.8275703	6.1972845	6.5025500	7.0939777	7.0722223	7.3357728
1953	3,600	3,139.44	5.1394739	5.3584429	5.5174872	5.8693621	6.1584359	6.4022724	6.6990035	6.9475085
1954	3,600	3,155.64	5.1130896	5.3309345	5.4891623	5.8392203	6.1268205	6.3694053	6.6636182	6.9119418
1955	4,200	3,301.44	4.8872825	5.0955068	5.2467469	5.5813554	5.8562445	6.0881161	6.3693358	6.6066928
1956	4,200	3,532.36	4.5677875	4.7623996	4.9037527	5.2164870	5.4734059	5.6901194	5.9529550	6.1747953
1957	4,200	3,641.72	4.4306179	4.6193859	4.7564942	5.0598371	5.3094048	5.5192464	5.7741891	5.9893677
1958	4,200	3,673.80	4.3919293	4.5790489	4.7149600	5.0156541	5.2626817	5.4710518	5.7237683	5.9370679
1959	4,800	3,655.80	4.1846232	4.3629104	4.4924062	4.7789071	5.0142746	5.2128093	5.4353972	5.6586287
1960	4,800	4,007.12	4.0266002	4.1981548	4.3227605	4.5984423	4.8249216	5.0159591	5.2476542	5.4432111
1961	4,800	4,086.76	3.9481325	4.1163440	4.2385215	4.5088310	4.7308968	4.9182115	5.1453915	5.3371375
1962	4,800	4,291.40	3.7598616	3.9200517	4.0364030	4.2938225	4.5052990	4.6836813	4.9000280	5.0826304
1963	4,800	4,396.64	3.6698638	3.8262196	3.9397858	4.1910436	4.3979451	4.5715706	4.7827386	4.9609702
1964	4,800	4,576.32	3.5257740	3.6759908	3.7850981	4.0264907	4.2248007	4.3920774	4.5949540	4.7661877
1965	4,800	4,658.72	3.4634127	3.6109725	3.7181500	3.9552731	4.1500756	4.3143932	4.5136819	4.6818669
1966	6,600	4,938.36	3.2672932	3.4064973	3.5705058	3.7313015	3.9150730	4.0700860	4.2580897	4.4167899
1967	6,600	5,213.44	3.0948890	3.2267581	3.3225318	3.5344245	3.7084996	3.8553335	4.0334175	4.1837251
1968	7,800	5,571.76	2.8958659	3.0192453	3.1088597	3.3071256	3.4700059	3.6073969	3.7740283	3.9146697
1969	7,800	5,893.76	2.7376530	2.8542917	2.9390101	3.1264439	3.2804254	3.4103102	3.5678378	3.7007954
1970	7,800	6,186.24	2.6082192	2.7193433	2.8005663	2.9786284	3.1253298	3.2490738	3.3991536	3.5285251
1971	7,800	6,497.08	2.4834341	2.5892416	2.6660931	2.8361218	2.9758045	3.0936282	3.2365278	3.3571389
1972	9,000	7,133.80	2.2617777	2.3581415	2.4281337	2.5829866	2.7102021	2.8175096	2.9476548	3.0575009
1973	10,800	7,580.16	2.1285923	2.2192817	2.2851523	2.4308867	2.5506111	2.6515997	2.7740813	2.8774591
1974	13,200	8,030.76	2.0091585	2.0947594	2.1569341	2.2944914	2.4074982	2.5028204	2.6184296	2.7160000
1975	14,100	8,630.92	1.8694496	1.9490981	2.0069494	2.1349416	2.2400903	2.3287842	2.4363544	2.5271466
1976	15,300	9,226.48	1.7487785	1.8232858	1.8774029	1.9971333	2.0954947	2.1784635	2.2790902	2.3640218
1977	16,500	9,779.44	1.6498971	1.7201915	1.7712487	1.8842091	1.9770089	2.0552864	2.1502233	2.2303527
1978	17,700	10,556.03	1.5285169	1.5936398	1.6409408	1.7455908	1.8315636	1.9040823	1.9920349	2.0682692
1979	22,900	11,479.46	1.4055600	1.4654444	1.5089403	1.6051722	1.6842290	1.7509142	1.8317917	1.9000545
1980	25,900	12,513.46	1.2894172	1.3443532	1.3842550	1.4725352	1.5450595	1.6062344	1.6804289	1.7430511
1981	29,700	13,773.10	1.1714915	1.2214033	1.2576559	1.3378622	1.4037537	1.4593338	1.5267427	1.5836377
1982	32,400	14,531.34	1.1103635	1.1576709	1.1920318	1.2680530	1.3305063	1.3831863	1.4470778	1.5010400
1983	35,700	15,239.24	1.0587844	1.1038943	1.1366590	1.2091489	1.2687011	1.3189339	1.3798575	1.4312787
1984	37,800	16,135.07	1.0000000	1.0426053	1.0735510	1.1420161	1.1982619	1.2457508	1.3032469	1.3518132
1985	39,600	16,822.51	...	1.0000000	1.0296811	1.0953484	1.1492958	1.1948009	1.2499906	1.2965723
1986	42,000	17,321.82	...	...	1.0000000	1.0637745	1.1161868	1.1630602	1.2139550	1.2591979
1987	43,800	18,426.51	...	...	...	1.0000000	1.0492513	1.0907953	1.1411808	1.1837076
1988	45,000	19,334.04	...	...	...	...	1.0000000	1.0395939	1.0876144	1.1281450
1989	48,000	20,099.55	...	...	...	...	...	1.0000000	1.0461916	1.0851785
1990	51,300	21,027.98	...	...	...	...	...	...	1.0000000	1.0372656
1991	53,400	21,811.60	...	...	...	...	...	...	...	1.0000000
1992	55,500	...	...	...	...	...	...	...	...	...
1993	57,600	...	...	...	...	...	...	...	...	...

¹ National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–77, from data collected on all taxable wages reported to SSA; for 1957–72, based on 1% statistical sample; for 1951–56, based on 1/10 of 1% statistical sample. For 1978–84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

² The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factor gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed monthly earnings (AIME).

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A9.—Indexed earnings for workers with maximum earnings, 1951–93

Year	Annual maximum taxable earnings	Average annual wage ¹	Annual maximum indexed earnings ² for workers who were first eligible (attained age 62, became disabled, or died) in—							
			1986	1987	1988	1989	1990	1991	1992	1993
1951	\$3,600	\$2,799.16	\$20,751.32	\$21,635.43	\$22,277.59	\$23,698.34	\$24,865.51	\$25,850.03	\$27,044.09	\$28,051.90
1952	3,600	2,973.32	19,535.82	20,368.15	20,972.70	22,310.22	23,409.03	24,335.89	25,460.00	26,408.78
1953	3,600	3,139.44	18,502.11	19,290.39	19,862.95	21,129.70	22,170.37	23,048.18	24,113.81	25,011.39
1954	3,600	3,155.64	18,407.12	19,191.36	19,760.98	21,021.23	22,056.55	22,929.86	23,989.03	24,882.99
1955	4,200	3,301.44	20,526.59	21,401.13	22,036.34	23,441.69	24,596.23	25,570.09	26,751.21	27,748.11
1956	4,200	3,532.36	19,184.71	20,002.08	20,595.76	21,909.25	22,988.30	23,898.50	25,002.41	25,934.14
1957	4,200	3,641.72	18,608.60	19,401.42	19,977.28	21,251.32	22,297.97	23,180.83	24,251.59	25,155.34
1958	4,200	3,673.80	18,446.10	19,232.01	19,802.83	21,065.75	22,103.26	22,978.42	24,039.83	24,935.69
1959	4,800	3,855.80	20,086.19	20,941.97	21,563.55	22,938.75	24,068.52	25,021.48	26,177.27	27,152.78
1960	4,800	4,007.12	19,327.68	20,151.14	20,749.25	22,072.52	23,159.62	24,076.60	25,188.74	26,127.41
1961	4,800	4,086.76	18,951.04	19,758.45	20,344.90	21,642.39	22,708.30	23,672.42	24,697.88	25,618.26
1962	4,800	4,291.40	18,047.34	18,816.25	19,374.73	20,610.35	21,625.44	22,481.67	23,520.13	24,396.63
1963	4,800	4,396.64	17,615.35	18,365.85	18,910.97	20,117.01	21,107.80	21,943.54	22,957.15	23,812.66
1964	4,800	4,576.32	16,923.72	17,644.76	18,168.47	19,327.16	20,279.04	21,081.97	22,055.78	22,877.70
1965	4,800	4,658.72	16,624.38	17,332.67	17,847.12	18,985.31	19,920.36	20,709.09	21,665.67	22,473.06
1966	6,600	4,938.36	21,564.14	22,482.88	23,150.20	24,626.59	25,839.48	26,862.57	28,103.39	29,150.68
1967	6,600	5,213.44	20,426.33	21,296.80	21,928.71	23,327.20	24,476.10	25,445.20	26,620.56	27,612.59
1968	7,800	5,571.76	22,587.75	23,550.11	24,249.11	25,795.58	27,066.05	28,137.70	29,437.42	30,534.42
1969	7,800	5,893.76	21,353.69	22,263.47	22,924.28	24,366.26	25,587.32	26,600.42	27,829.14	28,866.20
1970	7,800	6,186.24	20,344.11	21,210.88	21,840.44	23,233.30	24,377.57	25,342.78	26,513.40	27,501.44
1971	7,800	6,497.08	19,370.79	20,196.08	20,795.53	22,121.75	23,211.28	24,130.30	25,244.92	26,185.68
1972	7,800	7,133.80	20,356.00	21,223.27	21,853.20	23,246.88	24,391.82	25,357.59	26,528.89	27,517.51
1973	10,800	7,580.16	22,988.80	23,968.24	24,679.64	26,253.58	27,546.60	28,637.28	29,960.08	31,076.56
1974	13,200	8,030.76	26,520.89	27,650.82	28,471.53	30,287.29	31,778.98	33,037.23	34,563.27	35,851.29
1975	14,100	8,630.92	26,359.24	27,482.28	28,297.99	30,102.68	31,585.27	32,835.86	34,352.60	35,632.77
1976	15,300	9,226.48	26,756.31	27,896.27	28,724.26	30,556.14	32,061.07	33,391.49	34,870.08	36,169.53
1977	16,500	9,779.44	27,223.30	28,383.16	29,225.60	31,089.45	32,620.65	33,912.23	35,478.68	36,800.82
1978	17,700	10,556.03	27,054.75	28,207.43	29,044.65	30,896.96	32,418.68	33,702.26	35,259.02	36,572.97
1979	22,900	11,479.46	32,187.32	33,598.68	34,554.73	36,758.44	38,568.85	40,095.94	41,948.03	43,511.25
1980	25,900	12,513.46	33,995.90	34,818.75	35,852.20	38,138.66	40,017.04	41,601.47	43,523.11	45,145.04
1981	29,700	13,773.10	34,793.30	36,275.68	37,352.38	39,734.51	41,691.48	43,342.21	45,344.26	47,034.04
1982	32,400	14,531.34	35,975.78	37,508.37	38,621.83	41,084.92	43,108.41	44,815.24	46,885.32	48,632.53
1983	35,700	15,239.24	37,798.60	39,409.03	40,578.73	43,166.62	45,292.63	47,085.94	49,260.91	51,096.65
1984	37,800	16,135.07	37,800.00	39,410.48	40,580.22	43,168.21	45,294.30	47,087.68	49,262.73	51,098.54
1985	39,600	16,822.51	39,600.00	39,600.00	40,775.37	43,375.80	45,512.11	47,314.12	49,499.63	51,344.26
1986	42,000	17,321.82	42,000.00	42,000.00	42,000.00	44,678.53	46,879.00	48,735.13	50,986.28	52,886.31
1987	43,800	18,426.51	43,800.00	43,800.00	43,800.00	43,800.00	45,957.21	47,776.83	49,983.72	51,846.39
1988	45,000	19,334.04	45,000.00	45,000.00	45,000.00	45,000.00	45,000.00	46,781.73	48,942.65	50,766.52
1989	48,000	20,099.55	48,000.00	48,000.00	48,000.00	48,000.00	48,000.00	48,000.00	50,217.20	52,088.57
1990	51,300	21,027.98	51,300.00	51,300.00	51,300.00	51,300.00	51,300.00	51,300.00	51,300.00	53,211.72
1991	53,400	21,811.60	53,400.00	53,400.00	53,400.00	53,400.00	53,400.00	53,400.00	53,400.00	55,400.00
1992	55,500	...	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00
1993	57,600	...	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00

¹ National average levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–77, from data collected on all taxable wages reported to SSA; for 1957–72, based on 1% statistical sample; for 1951–56, based on 1/10 of 1% statistical sample. For 1978–84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

² A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by multiplying covered earnings, up to the maximum taxable amounts, by specified indexing factors (see table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 1988, the indexing factor for 1962 is $\frac{\$17,321.82}{\$4,291.40}$, or 4.0364030. Multiplication of maximum taxable earnings of \$4,800 for 1962 by this factor gives maximum indexed earnings of \$19,374.73 for 1962.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A10.—Average monthly wage (AMW) and average indexed monthly earnings (AIME)

Act	Earnings measure	Provision
1939	AMW	Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not QC.
1950		Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement or subsequent year, or year age 65 attained if then insured, divided by number of months in those years.
1954		Earnings and months in 4 years may be excluded in all cases; in 5 years if worker has 20 QC. Period of disability may be excluded.
1956		Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured.
1960		Earnings may be used for any year after 1950 and before year of retirement but including year of death, with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women).
1972b		Same method may be used for earnings after 1936 and years elapsed after 1941.
1977		Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1977		For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936.
1977		For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950.
1977	AIME	For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings.
1980		For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. <i>Effective for initial entitlement after June 1980.</i>
1983		Disabled workers who receive less than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with a child under age 3.) However, the number of years of earnings used is at least 2. <i>Effective for July 1981.</i>
1983		For workers who die after 1978 but before attaining age 62, indexed earnings for a given year can equal actual creditable earnings multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60, or (2) the second year before the survivor becomes eligible for aged or disabled-widow or-widower benefits, and then divided by the national average wage for the given year. This computation method applies only if a higher benefit results. <i>Effective for surviving spouses newly eligible after 1984.</i>

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Table 2.A11.—Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later

Act	Year of first eligibility	Percent of AIME applicable to PIA			First applicable cost-of-living adjustment		Minimum PIA based on indexed earnings
		90 percent of first—	Plus 32 percent of next—	Plus 15 percent above—	Effective for—	Percent increase	
1977 ¹	1979 ²	\$180	\$905	\$1,085	June 1979	9.9	³ \$122
	1980 ²	194	977	1,171	1980	14.3	³ 122
1981ab ⁴	1981 ²	211	1,063	1,274	1981	11.2	³ 122
	1982 ²	230	1,158	1,388	1982	7.4	(4)
	1983 ²	254	1,274	1,528	Dec. 1983	3.5	(4)
1983 ⁵	1984	267	1,345	1,612	1984	3.5	(4)
	1985	280	1,411	1,691	1985	3.1	(4)
	1986	297	1,493	1,790	1986	1.3	(4)
	1987	310	1,556	1,866	1987	4.2	(4)
	1988	319	1,603	1,922	1988	4.0	(4)
	1989	339	1,705	2,044	1989	4.7	(4)
	1990	356	1,789	2,145	1990	5.4	(4)
	1991	370	1,860	2,230	1991	3.7	(4)
	1992	387	1,946	2,333	1992	3.0	(4)
	1993	401	2,019	2,420	1993	...	(4)

¹ The 1977 amendments provided for annual automatic adjustments of bend points (AIME brackets) in benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers who were first eligible (attained age 62, became disabled, or died) in successive calendar years. The legislation also "froze" the minimum PIA at \$122.

² For workers who attained age 62 in the 1979-83 period, PIA cannot be less than that derived from PIA table in effect in December 1978 (approximated by PIA formula in table 2.A16) based on provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW, and including any general benefit increase after year aged 61.

³ Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.

⁴ Minimum PIA eliminated by 1981ab legislation for workers who attain age 62 or die after 1981 (after 1991 for members of certain religious orders). 1981a legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded by 1981b legislation that restored the minimum PIA for workers who attained age 62 or died (before attaining age 62) before 1982.

⁵ The windfall elimination provision (WEP) in the 1983 amendments introduced a modified formula applicable to workers first eligible after 1985 who in addition first became eligible for a monthly periodic payment after 1985 based on noncovered employment. Under this formula the 90% factor applicable to the first AIME bracket is reduced to:

Factor	Workers first eligible in:
80%	1986
70%	1987
60%	1988
50%	1989
40%	1990 or later

The WEP does not apply to persons who were Federal or nonprofit employees on Jan. 1, 1984, and became covered by Social Security on that

date; to persons with Railroad Retirement pensions; or to workers with 30 years of Social Security coverage. For the definition of a year of coverage see table 2.A12, except that the change in the definition of a year of coverage under the 1990 amendments did not apply to the WEP. Accordingly, the earnings required for a year of coverage after 1990 for purposes of the WEP are \$9,900 for 1991, \$10,350 for 1992, and \$10,725 for 1993. For workers with more than 20 years but less than 30 years of coverage, the factor applicable to the first AIME bracket in the formula is increased (but not decreased) to:

(1) For benefits payable for months after 1988 (based on 1988 legislation)—

Factor	Years of coverage
85%	29
80%	28
75%	27
70%	26
65%	25
60%	24
55%	23
50%	22
45%	21

(2) For benefits payable for months before January 1989—

Factor	Years of coverage
80%	29
70%	28
60%	27
50%	26

Reduction in PIA (from 90% to the applicable lower percentage of the first AIME bracket) will not be greater than one-half of the periodic payment based on noncovered employment performed after 1956.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A12.—Special minimum PIA: ¹ Formula applies to years of coverage

Act	Years of coverage		PIA computation		
	Applicable period	Number	Amount ² per year of coverage above 10 years	Maximum amount ² for workers with 30 or more years of coverage	Effective for—
1972b	1937-50	The number (disregarding any remainder and not exceeding 14) obtained by dividing total creditable wages in 1937-50 by \$900.	\$8.50	\$170.00	January 1973
	After 1950	Number of years with creditable earnings equal to at least 25% of the effective annual maximum taxable earnings, that is:			
		1951-54	\$900		
		1955-58	1,050		
		1959-65	1,200		
		1966-67	1,650		
		1968-71	1,950		
		1972	2,250		
		1973	2,700		
		1974	3,300		
		1975	3,525		
		1976	3,825		
		1977	4,125		
		1978	4,425		
1973b .....	.....	.....	9.00	180.00	March 1974
1977 ³	After 1978	Number of years with creditable earnings equal to at least 25% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is:	11.50	230.00	January 1979
		1979	\$4,725	4 12.64	252.80
		1980	5,100	4 14.45	289.00
		1981	5,500	4 16.07	321.40
		1982	6,075	4 17.26	345.10
		1983	6,675	4 17.86	357.10
		1984	7,050	4 18.48	369.50
		1985	7,425	4 19.05	380.90
		1986	7,875	4 19.29	385.80
		1987	8,175	4 20.10	402.00
		1988	8,400	4 20.90	418.00
		1989	8,925	4 21.88	437.60
		1990	9,525	4 23.06	461.20
		1991 .....	.....	4 23.91	478.20
		1992 .....	.....	4 24.63	492.50
		1993 .....	.....	.....	.....
1990	After 1990	Number of years with creditable earnings equal to at least 15% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is:	.....	.....	.....
		1991	\$5,940		
		1992	6,210		
		1993	6,435		

¹ Alternative PIA applicable when it exceeds the regularly computed PIA. The usual rates of actuarial reduction apply for retirement before age 65. No delayed retirement credits are applicable to the benefit derived from the special minimum PIA (but the resulting Old-Age Insurance benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits).

² The amount effective for a given month applies, as of that month, to all workers irrespective of their date of entitlement to benefits.

³ Provision for future automatic cost-of-living increases of amount per year of coverage (and maximum amount), beginning with the June 1979 increase.

⁴ Amounts are approximate.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A13.—Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-of-living adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later

Act	Year of first eligibility	Percent of PIA applicable to maximum family benefit				First applicable cost-of-living adjustment	
		150 percent of first—	plus 272 percent of next—	plus 134 percent of next—	plus 175 percent over—	Effective for—	Percent increase
1977 ¹	1979	\$230	\$102	\$101	\$433	June 1979	9.9
	1980	248	110	109	467		14.3
	1981	270	120	118	508	1981	11.2
	1982	294	131	129	554	1982	7.4
	1983	324	144	142	610	Dec. 1983	3.5
	1984	342	151	150	643		3.5
	1985	358	159	158	675	1985	3.1
	1986	379	169	166	714	1986	1.3
	1987	396	175	174	745	1987	4.2
	1988	407	181	179	767	1988	4.0
	1989	433	193	190	816	1989	4.7
	1990	455	201	200	856	1990	5.4
	1991	473	209	208	890	1991	3.7
	1992	495	219	217	931	1992	3.0
	1993	513	227	226	966	1993	...

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to

increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

Table 2.A14.—Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later

Act	Year of first eligibility	Formula for maximum family benefit
1979 ¹	1979 ²	150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433. ³
	1980 ²	150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467. ³
1980 ⁴	1979 or later	Smaller of (1) 85% of AIME or 100% of PIA, if larger, and (2) 150% of PIA. ⁵

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

² Applicability of formula limited to workers with initial entitlement before July 1980, as a result of 1980 amendments.

³ Calculated amount subject to cost-of-living adjustments beginning with the one effective for June of the year of first eligibility.

⁴ Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.

⁵ Calculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).

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2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A15.—Formulas for computing PIA ¹ from creditable earnings after 1936

Act	Formula	Special provisions	Limited to—	Effective for—
Formula applied to cumulative wages after 1936				
1935	1/2 of 1% of first \$3,000 of wages plus 1/12 of 1% of next \$42,000 of wages plus 1/24 of 1% of next \$84,000 of wages.	...	...	January 1942, but never applicable; superseded by new formula under 1939 Act.
Formula applied to AMW based on earnings after 1936				
1939	40% of first \$50 of AMW plus 10% of next \$200 of AMW.	Sum increased by 1% for each increment year—year with at least \$200 of creditable wages—to obtain primary insurance benefit (PIB).	...	January 1940
1950	...	Number of increment years limited to 14 for years before 1951. Conversion table in the law, reflecting 1950 benefit increase, introduced for determining PIA from PIB.	...	September 1950
1960	...	...	Workers with at least 1 QC before 1951 and, if age 22 attained after 1950, with fewer than 6 QC after 1950.	Applications for benefits and recomputations filed after 1960.
1967	...	1967 simplified old-start formula: Total creditable wages for 1937–50 distributed over 9–14 years, with 14 increment years assumed.	Workers with at least 1 QC before 1951 who attained age 21 before 1937 or attained age 21 after 1950 but with fewer than 6 QC. ²	Applications for benefits and recomputations filed after Jan. 2, 1968.
1977	...	1977 simplified old-start formula: Total creditable wages for 1937–50 distributed over 1–14 years. Number of increment years equal to total 1937–50 wages, divided by \$1,650, with 4–14 increment years credited.	Workers with at least 1 QC before 1951 who either attained age 22 after 1936 and before 1950 or attained age 22 after 1950 but have fewer than 6 QC after 1950. ³	Workers first eligible after 1977.
1990	...	...	Applicability of pre-1977 formulas terminated. 1977 old-start formula expanded to apply to all workers with pre-1951 earnings.	Persons becoming newly entitled after May 1992.

¹ Old-age benefit under 1935 Act and primary insurance benefit (PIB) under 1939 Act. Effective for September 1950, the PIB became an intermediate step in benefit computations based on creditable earnings after 1936; a conversion table was introduced into the law for determining the PIA from the PIB. Each time a benefit increase becomes effective (see table 2.A16 for benefit increases since 1950), a new conversion table incorporating the increase takes effect.

² Under this computation method, a period of disability that began before 1951 is not taken into account. Earlier provisions remained in effect for workers

who attained age 21 after 1936 and before 1951 or for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

³ Under this computation method, a period of disability that began before 1951 is not taken into account. The 1967 simplified old-start method remained in effect for workers with first eligibility before 1978. The pre-1967 old-start formula remained in effect only for workers, irrespective of date of first eligibility, for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA

[Formulas apply, as of effective dates shown, to all benefits based on AMW after 1950]

Act	1950	1952	1954	1958	1965	1967	1969	1971
Formula effective for Percentage increase in PIA	Apr. 1952	Sept. 1952	Sept. 1954	Jan. 1959	Jan. 1965	Feb. 1968	Jan. 1970	Jan. 1971
	¹ 77.0	² 12.5	³ 13.0	⁴ 7.0	⁵ 7.0	13.0	15.0	10.0
AMW	Percent of AMW applicable to PIA							
First \$110	⁶ 50.00	⁶ 55.00	55.00	58.85	62.97	71.16	81.83	90.01
Next 290	⁷ 15.00	⁷ 15.00	⁸ 20.00	21.40	22.90	25.88	29.76	32.74
Next 150 .....	...	...	...	...	21.40	24.18	27.81	30.59
Next 100 .....	...	...	...	...	...	28.43	32.69	35.96
Next 100 .....	...	...	...	...	...	...	...	⁹ 20.00
Act	1972a ¹⁰	1973a ¹¹	1973b ¹²				1977 ¹⁴	
Formula effective for Percentage increase in PIA	Sept. 1972	(11)	June 1974	June 1975 ¹³	June 1976 ¹³	June 1977 ¹³	June 1978 ¹³	June 1979 ¹³
	20.00	(11)	11.0	8.0	6.4	5.9	6.5	9.9
AMW	Percent of AMW applicable to PIA							
First \$110	108.01	114.38	119.89	129.48	137.77	145.90	155.38	170.76
Next 290	39.29	41.61	43.61	47.10	50.10	53.06	56.51	62.10
Next 150	36.71	38.88	40.75	44.01	46.82	49.58	52.81	58.04
Next 100	43.15	45.70	47.90	51.73	55.05	58.30	62.09	68.24
Next 100	24.00	25.42	26.64	28.77	30.61	32.42	34.53	37.95
Next 250	¹⁵ 20.00	21.18	22.20	23.98	25.51	27.02	28.78	31.63
Next 175 .....	...	¹⁶ 20.00	¹⁷ 20.00	21.60	22.98	24.34	25.92	28.49
Next 100 .....	...	...	...	⁹ 20.00	21.28	22.54	24.01	26.39
Next 100 .....	...	...	...	...	⁹ 20.00	21.18	22.56	24.79
Next 100 .....	...	...	...	...	...	⁹ 20.00	21.30	23.41
Next 435 .....	...	...	...	...	...	...	⁹ 20.00	21.98
Next 250 .....	...	...	...	...	...	...	...	⁹ 20.00
Act	1983 ¹⁸							
Formula effective for Percentage increase in PIA	June 1980 ¹³	June 1981 ¹³	June 1982 ¹³	Dec. 1983 ¹³	Dec. 1984 ¹³	Dec. 1985 ¹³	Dec. 1986 ¹³	Dec. 1987 ¹³
	14.3	11.2	7.4	3.5	3.5	3.1	1.3	4.2
AMW	Percent of AMW applicable to PIA							
First \$110	195.18	217.04	233.10	241.26	249.70	257.44	260.79	271.74
Next 290	70.98	78.93	84.77	87.74	90.81	93.63	94.85	98.83
Next 150	66.34	73.77	79.23	82.00	84.87	87.50	88.64	92.36
Next 100	78.00	86.74	93.16	96.42	99.79	102.88	104.22	108.60
Next 100	43.38	48.24	51.81	53.62	55.50	57.22	57.96	60.39
Next 250	36.15	40.20	43.17	44.68	46.24	47.67	48.29	50.32
Next 175	32.56	36.21	38.89	40.25	41.66	42.95	43.51	45.34
Next 100	30.16	33.54	36.02	37.28	38.58	39.78	40.30	41.99
Next 100	28.33	31.50	33.83	35.01	36.24	37.36	37.85	39.44
Next 100	26.76	29.76	31.96	33.08	34.24	35.30	35.76	37.26
Next 435	25.12	27.93	30.00	31.05	32.14	33.14	33.57	34.98
Next 250	22.86	25.42	27.30	28.26	29.25	30.16	30.55	31.83
Next 315	⁹ 20.00	22.24	23.89	24.73	25.60	26.39	26.73	27.85
Next 225 .....	...	⁹ 20.00	21.48	22.23	23.01	23.72	24.03	25.04
Next 275 .....	...	...	⁹ 20.00	20.70	21.42	22.08	22.37	23.31
Next 175 .....	...	...	...	⁹ 20.00	20.70	21.34	21.62	22.53
Next 150 .....	...	...	...	...	⁹ 20.00	20.63	20.90	21.78
Next 200 .....	...	...	...	...	...	⁹ 20.00	20.26	21.11
Next 150 .....	...	...	...	...	...	...	⁹ 20.00	20.84
Next 100 .....	...	...	...	...	...	...	...	⁹ 20.00

See footnotes at end of table.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA—Continued

[Formulas apply, as of effective dates shown, to all benefits based on AMW after 1950]

Act	1983 ¹⁸				
	Dec. 1988 ¹³	Dec. 1989 ¹³	Dec. 1990 ¹³	Dec. 1991 ¹³	Dec. 1992 ¹³
Formula effective for					
Percentage increase in PIA	4.0	4.7	5.4	3.7	3.0
AMW	Percent of AMW applicable to PIA				
First \$110	282.61	295.89	311.87	323.41	333.11
Next \$290	102.78	107.61	113.42	117.62	121.15
Next \$150	96.05	100.56	105.99	109.91	113.21
Next \$100	112.94	118.25	124.64	129.25	133.13
Next \$100	62.81	65.76	69.31	71.87	74.03
Next \$250	52.33	54.79	57.75	59.89	61.69
Next \$175	47.15	49.37	52.04	53.97	55.59
Next \$100	43.67	45.72	48.19	49.97	51.47
Next \$100	41.02	42.95	45.27	46.94	48.35
Next \$100	38.75	40.57	42.76	44.34	45.67
Next \$435	36.38	38.09	40.15	41.64	42.89
Next \$250	33.10	34.66	36.53	37.88	39.02
Next \$315	28.96	30.32	31.96	33.14	34.13
Next \$225	26.04	27.26	28.73	29.79	30.68
Next \$275	24.24	25.38	26.75	27.74	28.57
Next \$175	23.43	24.53	25.85	26.81	27.61
Next \$150	22.65	23.71	24.99	25.91	26.69
Next \$200	21.95	22.98	24.22	25.12	25.87
Next \$150	21.67	22.69	23.92	24.81	25.55
Next \$100	20.80	21.78	22.96	23.81	24.52
Next \$250	⁹ 20.00	20.94	22.07	22.89	23.58
Next \$275 .....	...	⁹ 20.00	21.08	21.86	22.52
Next \$175 .....	...	...	⁹ 20.00	20.74	21.36
Next \$175 .....	...	...	...	⁹ 20.00	20.60
Next \$175 .....	...	...	...	...	⁹ 20.00

¹ Average increase in benefits of about 77%—from 100% at the lowest level to 50% at the highest level.

² Increase of 12.5% or \$5, if larger.

³ Average increase of about 13%, with minimum increase of \$5.

⁴ Increase of 7% or \$3, if larger.

⁵ Increase of 7% or \$4, if larger.

⁶ Applied to first \$100 of AMW.

⁷ Applied to next \$200 of AMW.

⁸ Applied to next \$190 before 1955 and to next \$240 effective for January 1955.

⁹ Effective for January of following year.

¹⁰ Provision for automatic cost-of-living adjustments effective for January 1974.

¹¹ Increase of 5.9% effective for June 1974 but never applicable. Effective date of first automatic cost-of-living adjustment postponed to January 1975.

¹² Increase effective in two steps: 7% for March-May 1974; full 11% for June 1974. Effective date of first automatic cost-of-living adjustment postponed to June 1975.

¹³ Based on automatic cost-of-living adjustments.

¹⁴ Effective for January 1979. PIA formulas based on AMW after 1950 (as shown here) apply only to workers who attained age 62, became disabled, or died before 1979.

¹⁵ Applied to next \$150 effective for January 1973 and to next \$350 effective for January 1974.

¹⁶ Applied to next \$50.

¹⁷ Applied to next \$100 before January 1975.

¹⁸ Effective date for automatic cost-of-living adjustments moved from June to December beginning with 1983.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A17.—Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

Act	Effective for—	Minimum PIA ¹ (based on earnings)	Maximum family benefit	
			Percent of AMW	But not less than—
1935 .....	...	\$10.00	...	...
1939 .....	...	...	80% (or 200% of PIA or \$85, if less).	\$20.
1950	September 1950	20.00	80% of first \$187.50.	40.
1952	September 1952	25.00	80% of first \$210.93.	45.
1954	September 1954	30.00	80% of first \$250.	50 or 150% of PIA.
1958	January 1959	33.00	80% of first \$317.50.	20 + PIA or 150% of PIA.
1961	August 1961	40.00	...	150% of PIA.
1965	January 1965	44.00	80% of first \$370 +	40% of next \$180.
1967	February 1968	55.00	80% of first \$436 +	40% of next \$214.
1969	January 1970	64.00	...	...
1971	January 1971	70.40	80% of first \$436 +	44% of next \$191. ²
1972a	September 1972	84.50	105.6% of first \$436 +	52.8% of next \$191. ²
1973a ³	June 1974	89.50	111.8% of first \$436 +	55.9% of next \$191. ²
1973b ⁴	March 1974	90.50	113.0% of first \$436 +	56.5% of next \$191. ²
.....	June 1974	93.80	117.2% of first \$436 +	58.6% of next \$191. ²
.....	June 1975	101.40	126.6% of first \$436 +	63.3% of next \$191. ²
.....	June 1976	107.90	134.7% of first \$436 +	67.3% of next \$191. ²
.....	June 1977	114.30	142.6% of first \$436 +	71.3% of next \$191. ²
.....	June 1978	121.80	151.9% of first \$436 +	76.0% of next \$191. ²
.....	June 1979	133.90	167.0% of first \$436 +	83.5% of next \$191. ²
.....	June 1980	153.10	190.9% of first \$436 +	95.4% of next \$191. ²
.....	June 1981	170.30	212.3% of first \$436 +	106.1% of next \$191. ²
1981a ⁵	March 1982	(6)	...	...
1981b	June 1982	182.90	228.0% of first \$436 +	114.0% of next \$191. ²
.....	December 1983	189.30	236.0% of first \$436 +	118.0% of next \$191. ²
.....	December 1984	195.90	244.3% of first \$436 +	122.1% of next \$191. ²
.....	December 1985	201.90	251.8% of first \$436 +	125.9% of next \$191. ²
.....	December 1986	204.50	255.1% of first \$436 +	127.5% of next \$191. ²
.....	December 1987	213.00	265.8% of first \$436 +	133.2% of next \$191. ²
.....	December 1988	221.50	276.4% of first \$436 +	138.5% of next \$191. ²
.....	December 1989	231.90	289.3% of first \$436 +	145.0% of next \$191. ²
.....	December 1990	244.40	304.9% of first \$436 +	152.8% of next \$191. ²
.....	December 1991	253.40	316.1% of first \$436 +	158.4% of next \$191. ²
.....	December 1992	261.00	325.6% of first \$436 +	163.2% of next \$191. ³

¹ Subject to reduction if claimed before age 65.

² For AMW of \$628 or more, 175% of PIA.

³ Superseded by 1973b legislation.

⁴ Beginning in 1975, minimum PIA and percentages in maximum family benefit formula subject to automatic cost-of-living increases. (Superseded

1972a legislation for automatic increases beginning in 1974.)

⁵ Superseded by 1981b legislation that restored the minimum PIA for these groups.

⁶ Minimum PIA eliminated.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions

Act	Adjustment of—	Provision
1972a	Benefits	<p>Under the original provisions (based on the 1972a, 1973a, and 1973b Acts), the arithmetical mean of the CPI for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. (Before the introduction, in 1977, of the alternative CPI series for "All Urban Consumers," or CPI-U, the CPI-W was referred to as the CPI.) If the percentage increase in the CPI, rounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits increased by the same percentage, effective for June of the year in which the determination was made.</p>
1983		<p>The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the "triggering requirement" for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third calendar quarter.</p> <p>The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment. This method, called the stabilizer provision, is applied when the ratio of the combined OASDI Trust Fund assets to estimated outgo falls below a certain percentage. The "triggering" percentage is 15 percent for the years 1985-88 and 20 percent for years after 1988. Under these circumstances, the cost-of-living adjustment is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent, by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred (see column 2 in table 2.A8 for the annual amount of the average wage after 1950) and footnote 1 in table 2.A8 for the underlying data sources.)</p>
		<p>The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W. (See table 2.A19 for the cumulative effect of statutory and automatic increases in primary insurance benefits.)</p>
1986		<p>Triggering requirement eliminated for cost-of-living increases in and after 1986 by Public Law 99-509 (signed Oct. 21, 1986).</p>
1972a	Maximum amount of taxable and creditable earnings	<p>The 1972a Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether or not an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits.</p>
1976		<p>The determination in the years after 1975 is made by multiplying the "maximum" in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.) The resulting product, rounded to the nearest multiple of \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination.</p>

Table 2.A18.—Automatic adjustment provisions—*Continued*

Act	Adjustment of—	Provision
		In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public law 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1977.....		Statutory in lieu of automatic increases in the maximum instituted for the years 1979, 1980, and 1981. Also, for purposes of establishing a "year of coverage" used in the computation of the special minimum PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see table 2.A12).
1989.....		Automatic increases in the maximum for 1990, 1991, and 1992 determined under a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing "deemed" average annual wage for 1988, 1989, and 1990. The purpose of the legislation was to include contributions to certain "deferred compensation" plans, most importantly sections 401(k) pension plans, in the average annual average wage.
1977.....	Quarter of coverage	Mandatory annual determination, beginning in 1978, as to whether or not an adjustment is required in the amount of wages and self-employment earnings an individual needs to be credited with a quarter of coverage in the succeeding year. The amount required for a quarter of coverage is the product of \$250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of \$10, is the new amount required for a quarter of coverage. In no case, however, is the new amount reduced below the amount in effect in the year of determination.
1977.....	Bend points in PIA formula and maximum family benefit formula	New benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978. Provision for automatic adjustment of the dollar amounts, or bend points, defining (1) the AIME brackets in the PIA formula (see table 2.A11) and (2) the PIA brackets in the maximum family benefit formula (see table 2.A13). New bend points are established by multiplying the bend points in effect in 1979—\$180 and \$1,085 for the PIA formula and \$230, \$102, and \$101 for the maximum family benefit formula—by the following quotient: the national average wage for the second year before the year for which the determination is made, divided by the average wage for 1977 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar are the new bend points.
1980.....		Modified maximum family benefit formula applicable to workers with initial entitlement to disability benefits in or after July 1980 (see table 2.A14). New formula for disabled workers has no bend points subject to automatic adjustment.
1972b.....	Earnings test	The 1972b Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether or not an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions—*Continued*

Act	Adjustment of—	Provision
1976		<p>The determination in the years after 1975 is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.) The resulting product, rounded to the nearest multiple of \$10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12.</p> <p>In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.</p>

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Benefit Types and Levels

Benefits payable to workers who retire at the normal retirement age—currently age 65—and to disabled workers are equal to 100 percent of the primary insurance amount (PIA) (subject, as are all monthly benefits, to any applicable deductions as well as to the rounding provisions). The normal retirement age is scheduled to rise gradually from 65 to 67, with the first increase affecting workers who reach age 62 in the year 2000, as shown in table 2.A20.

Retired workers are eligible to receive benefits at a permanently reduced rate beginning at age 62. The extent of reduction depends on the number of benefit payments received for months before the normal retirement age. The annual rate of reduction amounts to 6-2/3 percent for each of the first 3 years, and eventually, 5 percent for each of the next 2 years the worker receives benefits before the normal retirement age—see table 2.A20. Thus workers receiving benefits at age 62 currently are eligible to receive benefits equal to 80 percent of the PIA. This rate will decline to 75 and 70 percent, respectively, as the normal retirement age increases, in stages, first to age 66, and later to age 67. Disabled workers may receive reduced benefits if they previously received a reduced retirement benefit.

Workers who postpone their retirement beyond the normal retirement age have their benefits increased through the delayed retirement credit for each month benefits are foregone due to earnings above the exempt amount under the earnings test. The annual rate of increase under the delayed retirement credit is 5 percent for workers who reach age 62 in 1993 or 1994. The size of the credit will be increased gradually until it reaches 8 percent for workers

reaching age 62 in 2005 or later—see table 2.A20.

Spouses of retired or disabled workers are eligible for monthly benefits at age 62. Their benefits are equal to 50 percent of the worker's PIA for first entitlement at the normal retirement age but are permanently reduced if payments begin earlier. The annual rate of reduction is 8-1/3 percent for the first 3 years, and eventually, 5 percent for the next 2 years the spouse receives benefits before reaching the normal retirement age—see table 2.A21. Children of retired or disabled workers are also eligible to receive monthly benefits equal to 50 percent of the worker's PIA, as are spouses under age 65 who are caring for at least one child under age 16 or disabled child aged 18 or older of the worker. Monthly benefits payable to the spouse and children of a retired or disabled worker are reduced so that total benefits do not exceed the maximum family benefit amount payable on the worker's account. Benefits for a divorced spouse, however, are disregarded for purposes of the maximum family benefit provision.

Widows and widowers of fully insured workers are first eligible for monthly benefits at age 60 or, if disabled, at age 50—see table 2.A22. The benefit amount payable to widows and widowers first entitled to benefits at age 60 or before is equal to 71.5 percent of the worker's PIA, plus any delayed retirement credit the deceased worker would be receiving. The proportion of the PIA payable rises in even monthly increments from 71.5 percent at age 60 to 100 percent at the normal retirement age. For widows and widowers first entitled to benefits at age 62 or later, the benefit amount under the above formula is limited, if the worker had received benefits before normal retirement age, to the greater of the amount the worker

would be receiving if still living and 82.5 percent of the PIA.

Children of deceased workers are eligible to receive monthly benefits equal to 75 percent of the worker's PIA, as are mothers and fathers under age 65 who are caring for at least one child under age 16 or disabled child aged 18 or older of the worker. A dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent, and each of two dependent parents, for benefits equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum benefit payable on the deceased worker's account. Benefits for a surviving divorced spouse, however, are disregarded for purposes of the family maximum benefit provision.

Tables 2.A23 and 2.A24 show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. Table 2.A25 summarizes the history of certain OASDI benefits other than monthly benefit payments.

Table 2.A26 presents illustrative monthly benefit amounts for selected beneficiary families based on hypothetical earnings histories representing five different earnings levels. Table 2.A27 shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957, the first full year benefits became available at age 62. Table 2.A28 shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in various years beginning with 1940.

2.A OASDI: Benefit Types and Levels

Table 2.A20.—Monthly benefits for retired and disabled workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1935	Retired worker	65 or older	...	<i>Fully insured.</i> Amount based on cumulative wages.
1939		...	100	Amount based on PIA.
1956		Women: 62-64	...	Reduced 5/9% for each month under age 65.
1961		Men: 62-64	...	Reduced 5/9% for each month under age 65.
1972b		...	...	Increased 1/12% for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced.
1977		...	...	Increased 1/4% for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed.
1983		100% of PIA payable at:	...	Applicable to workers who attain age 62 in year:
		65 and 2 months	...	2000
		65 and 4 months	...	2001
		65 and 6 months	...	2002
	65 and 8 months	...	2003	
	65 and 10 months	...	2004	
	66	...	2005-16	
	66 and 2 months	...	2017	
	66 and 4 months	...	2018	
	66 and 6 months	...	2019	
	66 and 8 months	...	2020	
	66 and 10 months	...	2021	
	67	...	2022 and later	
	62-66	...	Reduced 5/9% for each of the first 36 months of receipt of benefits immediately preceding the age at which 100% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.	
	...	...	Increased by the following percentage for each month between the age at which 100% of PIA is payable and age 70 in which no benefits are received:	
			<i>Age 62 in years—</i>	
			<i>Percent increase</i>	
			<i>Annual rate</i>	
		1987-88	7/24	3 1/2%
		1989-90	1/3	4%
		1991-92	9/24	4 1/2%
		1993-94	10/24	5%
		1995-96	11/24	5 1/2%
		1997-98	1/2	6%
		1999-2000	13/24	6 1/2%
		2001-02	14/24	7%
		2003-04	15/24	7 1/2%
		2005 and later	2/3	8%
	...	...	...	No further increases for months of nonreceipt of benefits after age 70, effective 1984.
	...	...	...	Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see table 2.A11, footnote 5).
1956	Disabled worker	50-64	100	<i>Disability insured.</i> Waiting period of 6 calendar months. Reduced by amount of workers' compensation.
1958		...	...	Reduction for workers' compensation eliminated.
1960		Under 50	...	...
1965		...	...	Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5-year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels.
1967		...	...	Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5-year average earnings in covered employment, regardless of taxable limit.
1972b		...	...	Reduced if benefits plus workers' compensation exceed 80% of the highest of (a) AMW, (b) high-5-year average earnings, or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment.

Table 2.A20.—Monthly benefits for retired and disabled workers—Continued

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1981a	Waiting period reduced to 5 calendar months.
1983	Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A21.—Monthly benefits for spouses and children of retired or disabled workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939 ...	Wife	65 or older	50	<i>Fully insured.</i>
1956 ...		62-64	...	Reduced 25/36% for each month under age 65.
1967 ...		...	...	Maximum \$105.00.
1969 ...		...	...	Maximum eliminated.
1977 ...		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983 ...	Divorced wife	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (See Retired-Worker age).
		62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984 ...	Divorced wife	...	...	Noncovered pension offset limited to two-thirds of such pension.
1965 ...		65 or older	50	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum.
		62-64	...	Reduced 25/36% for each month under age 65.
1967 ...		...	...	Maximum \$105.00.
1969 ...		...	...	Maximum eliminated.
1972b ...		...	...	Dependency requirement eliminated.
1977 ...		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983 ...		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984.
	65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).	
	62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.	
1984 ...	...	...	Noncovered pension offset limited to two-thirds of such pension.	

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A21.—Monthly benefits for spouses and children of retired or disabled workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1950	Wife (mother)	Under 65	50	<i>Fully insured.</i> Caring for eligible child.
1965		...	...	Eligible child excludes student aged 18-21.
1967		...	...	Maximum \$105.00.
1969		...	...	Maximum eliminated.
1977		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a	...	...	...	Eligible child excludes nondisabled child aged 16-17.
1983	...	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	Child	...	...	Noncovered pension offset limited to two-thirds of such pension.
1939		Under 18	50	<i>Fully insured.</i> ¹ Student aged 16-17.
1946		...	...	Student requirement eliminated.
1965		18-21	...	Full-time student.
1972b		...	...	Benefits extended to end of quarter or semester in which 22d birthday occurs while undergraduate student.
1981a	...	18-22	...	Includes grandchild under certain circumstances.
1956	Disabled child	18 or older	50	<i>Fully insured.</i> ¹ Disabled before age 18.
1972b		...	...	Disabled before age 22.
1950	Husband	65 or older	50	Includes grandchild under certain circumstances.
1961		62-64	...	<i>Fully and currently insured.</i> Dependent.
1967		...	...	Reduced 25/36% for each month under age 65.
1969		...	...	<i>Currently insured</i> requirement eliminated. Maximum \$105.00.
1977		...	...	Maximum eliminated.
...		...	...	Dependency requirement eliminated.
...		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent.
1983		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
...	...	65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
...	...	62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984	Divorced husband	...	...	Noncovered pension offset limited to two-thirds of such pension.
1977 ²		65 or older	50	<i>Fully insured.</i> Married 10 years. Not counted toward family maximum.
1977		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1983		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
...		...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984.
...	...	65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
...	...	62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984	...	...	...	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

Table 2.A21.—Monthly benefits for spouses and children of retired or disabled workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1978 ³	Husband (father)	Under 65	50	Fully insured. Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a . . .	. . .	. . .	. . .	Eligible child excludes nondisabled child aged 16-17.
1983 . . . .	. . .	. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 . . . .	. . .	. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is fully and currently insured; currently insured requirement eliminated by 1967 Act.
² Northern District of California District Court decision in *Oliver v. Califano*,

June 24, 1977. Statutory change enacted in 1983.
³ Eastern District of Pennsylvania District Court decision in *Cooper v. Califano*, Dec. 29, 1978. Statutory change enacted in 1983.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A22.—Monthly benefits for survivors of insured workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939 . . .	Widow	65 or older	75	Fully insured.
1956 . . .		62-64	. . .	. . .
1961 . . .		. . .	82½	. . .
1965 . . .		60-61	. . .	Reduced 5/9% for each month under age 62.
1972b . . .		65 or older	100	Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	. . .	Reduced 19/40% for each month under age 65. In addition, for a widow aged 62-64 whose husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
1977 . . .		. . .	. . .	Increased by any delayed retirement credit husband would be receiving.
		. . .	. . .	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983 . . .		. . .	. . .	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		100% of PIA payable at:	. . .	Applicable to widows who attain age 60 in year:
		65 and 2 months	. . .	2000
		65 and 4 months	. . .	2001
		65 and 6 months	. . .	2002
		65 and 8 months	. . .	2003
		65 and 10 months	. . .	2004
		66	. . .	2005-16
		66 and 2 months	. . .	2017
		66 and 4 months	. . .	2018
		66 and 6 months	. . .	2019
		66 and 8 months	. . .	2020
		66 and 10 months	. . .	2021
		67	. . .	2022 and later
		60-66	. . .	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28.5% at age 60.
1984 . . .		. . .	. . .	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1967	Disabled widow	50-59	82½	<i>Fully insured.</i> Reduced 13 1/3%, plus 43/198% for each month under age 60. Includes divorced wife, dependent and married 20 years.
1972b . . . .		...	100	Reduced 28 1/2%, plus 43/240% for each month under age 60.
1977 . . . .		...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983 . . . .		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Additional reduction for each month under age 60 eliminated.
1984 . . . .		...	...	Noncovered pension offset limited to two-thirds of such pension.
1965	Surviving divorced wife	60 or older	82½	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9% for each month under age 62.
1972b		65 or older	100	Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40% for each month under age 65. In addition, for a widow aged 62-64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
		...	...	Dependency requirement eliminated.
1977 . . . .		...	...	Increased by any delayed retirement increment former husband would be receiving.
		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983 . . . .		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (See Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28.5% at age 60.
1984 . . . .		...	...	Noncovered pension offset limited to two-thirds of such pension.
1967	Disabled surviving divorced wife	50-59	82½	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3%, plus 43/198% for each month under age 62.
1972b . . . .		...	100	Reduced 28 1/2%, plus 43/240% for each month under age 60.
		...	...	Dependency requirement eliminated.
1977 . . . .		...	...	Increased by any delayed retirement increment husband (or former husband) would be receiving.
		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers—Continued

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1983 ....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 ....		...	...	Additional reduction for each month under age 60 eliminated.
1939	Widowed mother	Under 65	75	Noncovered pension offset limited to two-thirds of such pension. Fully or currently insured. Caring for eligible child.
1965				Eligible child excludes student over age 18.
1977				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a				Eligible child excludes nondisabled child aged 16-17.
1983				Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	Surviving divorced mother	Under 65	75	Noncovered pension offset limited to two-thirds of such pension. Fully or currently insured. Caring for eligible child. Dependent. Not counted toward family maximum.
1965				Eligible child excludes student over age 18.
1972b				Dependency requirement eliminated.
1977				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a				Eligible child excludes nondisabled child aged 16-17.
1983 ....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984	Child	Under 18	50	Noncovered pension offset limited to two-thirds of such pension. Fully or currently insured. ¹ Student aged 16-17.
1939				Student requirement eliminated.
				Plus 25% of PIA divided among the children.
				Additional 25% of PIA eliminated.
				Full-time student.
		...	...	Benefits extended to end of quarter of semester in which 22d birthday occurs while undergraduate student.
		...	...	Includes grandchild under certain circumstances.
		...	...	Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1956	Disabled child	18 or older	50	Fully or currently insured. ¹ Disabled before age 18. Plus 25% of PIA divided among the children.
1960				Additional 25% of PIA eliminated.
1972b				Disabled before age 22.
		...	...	Includes grandchild under certain circumstances.
1939	Parent	65 or older	50	Fully insured. Dependent. No surviving widow or child under age 18.
1946				No surviving eligible widow or child.
1950 ....		...	75	...
1956	Women	62-64	...	...
1958				No-other-survivor requirement eliminated.
1961	Widower	62 or older	82½	75% each if two parents.
1950		65 or older	75	Fully and currently insured. Dependent.
1961		62 or older	82½	...
1967 ....		...	...	Currently insured requirement eliminated.
1972b		65 or older	100	Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers—Continued

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1977 . . . .		...	...	Dependency requirement eliminated.
		...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983 . . . .		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28.5% at age 60.
1984 . . . .		...	...	Noncovered pension offset limited to two-thirds of such pension.
1967	Disabled widower	50-61	82½	Fully insured. Dependent. Reduced 5/9% per month between ages 60-62, plus 43/198% for each month under age 60.
1972b		50-59	100	Reduced 21-1/2%, plus 43/240% for each month under age 60. Disability requirement eliminated for ages 60-61.
1977 . . . .		...	...	Dependency requirement eliminated.
		...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983 . . . .		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 . . . .		...	...	Additional reduction for each month under age 60 eliminated.
1980 ²	Surviving divorced husband	65 or older	100	Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2% of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
		60-64	...	Reduced 19/40% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
1983 . . . .		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984 . . . .		...	...	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1980 ¹ ...	Disabled surviving divorced husband	50-59	100	<i>Fully insured</i> . Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2%, plus 43/240% for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset).
1983....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984....		...	...	Additional reduction for each month under age 60 eliminated.
1975 ³ ...	Widowed father	Under 65	75	Noncovered pension offset limited to two-thirds of such pension. <i>Fully or currently insured</i> . Caring for eligible child under age 18.
1977....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a...		...	...	Eligible child excludes nondisabled child aged 16-17.
1983....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1979 ⁴ ...	Surviving divorced father	Under 65	75	<i>Fully or currently insured</i> . Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a...		...	...	Eligible child excludes nondisabled child aged 16-17.
1983....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984....		...	...	Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is *fully and currently insured*; currently insured requirement eliminated by 1967 Act.

² Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.

³ Supreme Court decision in *Weinberger v. Wiesenfeld*, Mar. 19, 1975. Statutory change enacted in 1983.

⁴ Western District Court decision in *Yates v. Califano*, Jan. 28, 1979. Statutory change enacted in 1983.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

2.A OASDI: Benefit Types and Levels

Table 2.A23.—Monthly benefits for transitionally insured workers and their spouses and surviving spouses

Act	Type of benefit	Age	Amount	Effective for—
1965	Worker	72 before 1969	\$35.00	September 1965
		....	Same as benefit for individual receiving special age-72 benefits (see table 2.A24).	October 1966
	Wife	72 before 1969	One-half of benefit of worker	September 1963
1983	Widow	72 before 1969	Same as worker's benefit	September 1963
	Husband	72 before 1969	One-half of benefit of worker	May 1983
	Widower	72 before 1969	Same as worker's benefit	May 1983

Table 2.A24.—Monthly benefits for individuals and couples insured for special age-72 benefits

Act	Type of benefit	Age	Amount ¹		Effective for—	
			Individual	Couple		
1966	Individual or couple	72	\$35.00	\$52.50	October 1966	
1967 . . . . .		....	40.00	60.00	February 1968
1969	46.00	69.00	January 1970	
1971	48.30	72.50	January 1971	
1972a ²	58.00	87.00	September 1972	
1973a ³	61.50	92.30	June-December 1974	
1973b ⁴	62.10	93.20	March 1974	
	64.40	96.60	June 1974	
	69.60	104.40	June 1975	
	74.10	111.20	June 1976	
	78.50	117.80	June 1977	
	83.70	125.60	June 1978	
	92.00	138.10	June 1979	
	105.20	157.90	June 1980	
	117.00	175.70	June 1981	
	125.60	188.60	June 1982	
	1983 ⁵	129.90	...	December 1983
		134.40	...	December 1984
		138.50	...	December 1985
		140.30	...	December 1986
1990	72 before 1972 ⁶	....	146.10	...	December 1987
		....	151.90	...	December 1988
		....	159.00	...	December 1989
		....	167.50	...	December 1990
		....	173.60	...	December 1991
....	178.80	...	December 1992		

¹Reduced by amount of any government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available for persons receiving assistance.

²Provision for future automatic cost-of-living adjustments.

³Superseded by 1973b legislation.

⁴Beginning June 1975, subject to automatic cost-of-living adjustments. Benefits no longer available to persons receiving payments under Supplemental Security Income program.

⁵Separate rate for couples eliminated. Rate for individuals applied to all beneficiaries.

⁶Effective for applications after November 5, 1990.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A25.—Other benefits

Act	Type of benefit	Provision
1935	Lump-sum refund	Persons not insured at age 65 eligible for lump-sum refund equal to 3 1/2% of cumulative wage credits.
1939		Lump-sum refund eliminated.
1935	Lump-sum death payment	Under age 65: 3 1/2% of cumulative wage credits. Aged 65 or older and fully insured: 3 1/2% of cumulative wage credits, less monthly benefits received.
1939		Fully or currently insured: 6 times PIA if no survivor eligible for monthly benefits.
1950		3 times PIA for all deaths.
1954		3 times PIA with maximum of \$255.
1981a		Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. Amount of lump sum fixed at \$255.
1965	Vocational rehabilitation services	Available to selected disabled individuals. Costs of services payable from OASDI Trust Funds to State vocational rehabilitation agencies. Reimbursement in any year may not exceed 1% of the total amount of OASDI disability benefits disbursed in the prior year.
1972b		Maximum annual reimbursement increased to 1.25% for fiscal year ending June 30, 1973, and 1.50% thereafter.
1981a		Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months).

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

2.A OASDI: Benefit Types and Levels

Table 2.A26.—Monthly benefit amounts for selected beneficiary families with first eligibility in 1992, by average indexed monthly earnings for selected wage levels, effective December 1992

Beneficiary family	Worker with yearly earnings equal to—				
	Federal minimum wage ¹	75% of average wage	Average wage ²	150% of average wage	Maximum taxable earnings ³
Retired-worker families ⁴					
Average indexed monthly earnings	\$900.00	\$1,315.00	\$1,754.00	\$2,416.00	\$2,978.00
Primary insurance amount	527.70	664.50	809.20	1,012.90	1,099.70
Maximum family benefit	813.40	1,185.50	1,477.20	1,772.20	1,924.10
Monthly benefit amount:					
Retired worker claiming benefits at age 62 ⁴ —					
Worker alone	422.00	531.00	647.00	810.00	879.00
Worker with spouse claiming benefits at—					
Age 65 or older	685.00	863.00	1,051.00	1,316.00	1,428.00
Age 62 ⁴	619.00	780.00	950.00	1,189.00	1,291.00
Survivor families ⁵					
Average indexed monthly earnings	\$843.00	\$1,318.00	\$1,757.00	\$2,636.00	\$4,042.00
Primary insurance amount	509.00	665.50	810.30	1,046.80	1,264.10
Maximum family benefit	763.50	1,188.30	1,478.50	1,831.70	2,211.80
Monthly benefit amount:					
Survivors of worker deceased at age 40 ⁵ —					
1 surviving child	381.00	499.00	607.00	785.00	948.00
Widowed mother or father and 1 child	762.00	998.00	1,214.00	1,570.00	1,896.00
Widowed mother or father and 2 children	762.00	1,188.00	1,476.00	1,830.00	2,211.00
Disabled-worker families ⁶					
Average indexed monthly earnings	\$881.00	\$1,316.00	\$1,755.00	\$2,575.00	\$3,431.00
Primary insurance amount	521.40	664.80	809.50	1,037.50	1,169.70
Disability maximum family benefit ⁷	771.20	997.20	1,214.30	1,556.20	1,754.60
Monthly benefit amount:					
Disabled worker age 50 ⁶ —					
Worker alone	521.00	664.00	809.00	1,037.00	1,169.00
Worker, spouse, and 1 child	769.00	996.00	1,213.00	1,555.00	1,753.00

¹ Annual earnings are calculated by multiplying the Federal minimum hourly wage (see table 3.B3) by 2,080 hours. Since the minimum wage changed on April 1, 1991, the annual wage for 1991 was based on an hourly wage of \$3.80 for January-March and \$4.25 thereafter.

² See table 2.A8, column 2.

³ See table 2.A9, column 1.

⁴ Assumes the worker began to work at age 22, retired at age 62 in 1992 with maximum reduction, and had no prior period of disability.

⁵ Assumes the deceased worker began to work at age 22, died in 1992 at age 40, had no earnings in that year, and had no prior period of disability.

⁶ Assumes the worker began to work at age 22, became disabled at age 50, and had no prior period of disability.

⁷ The 1980 Amendments to the Social Security Act provide for a different family maximum amount for disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of the PIA.

CONTACT: Joseph Bondar/Herman Grundmann (410) 965-0162/0183 for further information.

Table 2.A27.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62,¹ 1957–93

Year of attainment of age 62 ²	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1992 ³	Payable at time of retirement		Payable effective December 1992 ³	
			Men	Women	Men	Women
1957	\$24.00	\$245.70	...	\$86.80	...	\$605.10
1958	24.00	245.70	...	86.80	...	605.10
1959	26.40	245.70	...	92.80	...	605.10
1960	26.40	244.60	...	95.20	...	620.60
1961	26.40	243.40	...	96.00	...	625.10
1962	32.00	242.60	\$93.60	96.80	\$609.70	630.70
1963	32.00	241.30	94.40	97.60	614.00	634.70
1964	32.00	241.30	95.20	98.40	617.80	639.00
1965	35.20	240.90	102.80	105.40	621.30	637.50
1966	35.20	239.10	102.80	106.20	619.20	639.80
1967	35.20	237.40	105.40	108.80	635.00	652.90
1968	⁴ 44.00	234.50	⁴ 121.00	⁴ 124.80	636.20	656.70
1969	44.00	232.30	124.80	128.40	649.90	668.80
1970	51.20	229.00	146.80	151.90	656.20	678.70
1971	56.40	226.00	163.60	170.50	655.10	683.30
1972	56.40	222.70	167.10	172.90	660.30	683.10
1973	67.60	219.50	207.60	212.90	672.70	690.40
1974	67.60	216.00	217.00	219.70	693.30	701.60
1975	75.10	213.30	253.10	253.10	717.90	717.90
1976	81.20	210.80	285.60	285.60	741.10	741.10
1977	86.40	209.10	319.40	319.40	773.80	773.80
1978	91.50	208.20	354.60	354.60	809.40	809.40
1979	97.60	209.00	⁵ 388.90	⁵ 388.90	833.50	833.50
1980	97.60	189.90	⁵ 402.80	⁵ 402.80	785.30	785.30
1981	97.60	166.00	432.00	432.00	736.70	736.70
1982	(6)	(6)	474.60	474.60	728.00	728.00
1983	(6)	(6)	526.40	526.40	751.60	751.60
1984	(6)	(6)	559.40	559.40	771.70	771.70
1985	(6)	(6)	591.30	591.30	788.50	788.50
1986	(6)	(6)	630.50	630.50	815.50	815.50
1987	(6)	(6)	662.10	662.10	845.40	845.40
1988	(6)	(6)	686.70	686.70	841.50	841.50
1989	(6)	(6)	734.00	734.00	864.80	864.80
1990	(6)	(6)	774.60	774.60	871.90	871.90
1991	(6)	(6)	810.00	810.00	865.00	865.00
1992	(6)	(6)	854.10	854.10	879.70	879.70
1993	(6)	(6)	893.60	893.60	...	...

¹ Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.

² Assumes retirement at beginning of year.

³ Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

⁴ Effective for February 1968.

⁵ Derived from transitional guarantee computation based on 1978 PIA table.

⁶ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

2.A OASDI: Benefit Types and Levels

Table 2.A28.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940–93

Year of attainment of age 65 ¹	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1992 ²	Payable at time of retirement		Payable effective December 1992 ²	
			Men	Women	Men	Women
1940	\$10.00	\$261.00	\$41.20	\$41.20	\$504.80	\$504.80
1941	10.00	261.00	41.60	41.60	504.80	504.80
1942	10.00	261.00	42.00	42.00	510.90	510.90
1943	10.00	261.00	42.40	42.40	510.90	510.90
1944	10.00	261.00	42.80	42.80	516.40	516.40
1945	10.00	261.00	43.20	43.20	516.40	516.40
1946	10.00	261.00	43.60	43.60	522.70	522.70
1947	10.00	261.00	44.00	44.00	527.60	527.60
1948	10.00	261.00	44.40	44.40	527.60	527.60
1949	10.00	261.00	44.80	44.80	532.70	532.70
1950	10.00	261.00	45.20	45.20	539.50	539.50
1951	20.00	261.00	68.50	68.50	539.50	539.50
1952	20.00	261.00	68.50	68.50	539.50	539.50
1953	25.00	261.00	85.00	85.00	595.90	595.90
1954	25.00	261.00	85.00	85.00	595.90	595.90
1955	30.00	261.00	98.50	98.50	595.90	595.90
1956	30.00	261.00	103.50	103.50	629.60	629.60
1957	30.00	261.00	108.50	108.50	658.00	658.00
1958	30.00	261.00	108.50	108.50	658.00	658.00
1959	33.00	261.00	116.00	116.00	658.00	658.00
1960	33.00	261.00	119.00	119.00	674.60	674.60
1961	33.00	261.00	120.00	120.00	680.00	680.00
1962	40.00	261.00	121.00	123.00	686.00	697.70
1963	40.00	261.00	122.00	125.00	691.60	708.20
1964	40.00	261.00	123.00	127.00	697.70	720.00
1965	44.00	261.00	131.70	135.90	697.70	720.00
1966	44.00	261.00	132.70	135.90	702.90	720.00
1967	44.00	261.00	135.90	140.00	720.00	741.30
1968	³ 55.00	261.00	³ 156.00	³ 161.60	730.90	757.30
1969	55.00	261.00	160.50	167.30	752.30	784.00
1970	64.00	261.00	189.80	196.40	773.20	800.70
1971	70.40	261.00	213.10	220.40	789.10	815.60
1972	70.40	261.00	216.10	224.70	800.70	832.00
1973	84.50	261.00	266.10	276.40	821.20	853.10
1974	84.50	261.00	274.60	284.90	847.00	879.10
1975	93.80	261.00	316.30	333.70	879.10	927.40
1976	101.40	261.00	364.00	378.80	936.20	974.40
1977	107.90	261.00	412.70	422.40	997.70	1,021.00
1978	114.30	261.00	459.80	459.80	1,049.60	1,049.60
1979	121.80	261.00	503.40	503.40	1,078.90	1,078.90
1980	133.90	261.00	572.00	572.00	1,115.40	1,115.40
1981	153.10	261.00	677.00	677.00	1,155.00	1,155.00
1982	⁴ 170.30	261.00	⁴ 679.30	⁴ 679.30	1,041.90	1,041.90
1983	⁴ 166.40	237.30	709.50	709.50	1,013.50	1,013.50
1984	⁴ 150.50	207.20	703.60	703.60	970.90	970.90
1985	(5)	(5)	717.20	717.20	956.40	956.40
1986	(5)	(5)	760.10	760.10	983.10	983.10
1987	(5)	(5)	789.20	789.20	1,007.70	1,007.70
1988	(5)	(5)	838.60	838.60	1,027.80	1,027.80
1989	(5)	(5)	899.60	899.60	1,060.10	1,060.10
1990	(5)	(5)	975.00	975.00	1,097.50	1,097.50
1991	(5)	(5)	1,022.90	1,022.90	1,092.50	1,092.50
1992	(5)	(5)	1,088.70	1,088.70	1,121.30	1,121.30
1993	(5)	(5)	1,128.80	1,128.80	...	...

¹ Assumes retirement at beginning of year.

² The final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

³ Effective for February 1968.

⁴ Derived from transitional guarantee computation based on 1978 PIA table.

⁵ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

Effect of Current Earnings and Taxation of Benefits

Beneficiaries under age 70 with earnings may have some or all benefits withheld depending on the amount of their earnings for the year. Family members also have benefits withheld if the worker on whose account they are receiving benefits has earnings above an annual exempt amount. However, deductions based on the worker's earnings are not made from the benefits of a divorced spouse who has been divorced from the worker for at least 2 years. The 2-year requirement is waived if the worker was entitled to benefits before the divorce.

The earnings test has different rules for beneficiaries aged 65-69 and under age 65. In 1993, beneficiaries aged 65-69 receive \$1 less in total annual benefits for each \$3 of earnings in excess of the annual exempt amount of \$10,560. Nondisabled beneficiaries under age 65 receive \$1 less in their benefits for each \$2 of earnings above the exempt amount of \$7,680.

Earnings in or after the month in which a beneficiary reaches age 70 are disregarded in determining his or her annual earnings. Also, beneficiaries have a grace year in which benefits are payable—regardless of total annual earnings—for any month during which the beneficiary neither performed substantial services in self-employment nor had wage or salary earnings over the monthly exempt amount (see table 2.A29).

Beneficiaries entitled on the basis of their own disability—disabled workers, disabled adult children, and disabled widows and widowers—are not subject to the earnings test. Substantial earnings by disabled beneficiaries, however, may indicate that they are able to do work which constitutes substantial gainful activity (SGA)

and are therefore no longer disabled. Although other factors are considered, numerical earnings guidelines are used in a determination of SGA (see table 2.A30).

Up to one-half of Social Security benefits may be subject to income taxation under certain conditions. The additional income tax revenues resulting from this provision are transferred to the trust funds from which the corresponding benefits were paid.

Gross income for income tax purposes includes up to one-half of Social Security and Tier I Railroad Retirement benefits received by taxpayers whose income, as defined below, exceeds certain base amounts. The base amounts are \$32,000 for a married couple filing jointly, \$0 for a married individual filing separately who lived with his or her spouse anytime during the year, and \$25,000 for individuals in all other filing categories.

The income to be compared with the applicable base amount is adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income and certain other deductible or excludable income, plus one-half of Social Security or Tier I Railroad Retirement benefits. For taxpayers whose income exceeds the appropriate base amount, the amount of benefits included in gross income is the lesser of one-half of benefits or one-half of the excess of the income, as described, over the base amount (see table 2.A31).

Examples of Social Security benefits to be included in gross income for single taxpayers with varying amounts of annual income and Social Security benefits of \$8,000 are shown in table 2.A32.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A29.—Earnings (retirement) test

Act	Beneficiaries exempt	Earnings subject to test	Amount reduced without reduction in benefits		Reduction in monthly benefits ²	Effective year
			Annual earnings	Monthly wages ¹		
For all beneficiaries						
1935	...	Covered	...	...	Full monthly benefit.	...
1939	\$14.99	...	1940
1950	Aged 72 or older	...	3 \$600	50.00	...	1951
1952	9 900	75.00	...	1953
1954	Aged 72 or older	All ⁴	1,200	80.00	One month's full benefit for each \$80.00 or fraction thereof.	1955
1956	Disabled	...	...	...	...	1958
1958	100.00	...	1959
1960	\$1 for each \$2 of earnings from \$1,201-\$1,500.	1961
1961	\$1 for each \$1 of earnings above \$1,500.	...
1961	\$1 for each \$2 of earnings from \$1,201-\$1,700.	1962
1965	1,500	125.00	\$1 for each \$1 of earnings above \$1,700.	1966
1965	\$1 for each \$2 of earnings from \$1,501-\$2,700.	...
1967	1,680	140.00	\$1 for each \$1 of earnings above \$2,700.	1968
1967	\$1 for each \$2 of earnings from \$1,681-\$2,880.	...
1972b	...	Excludes earnings after age 72	2,100	175.00	\$1 for each \$1 of earnings above \$2,880.	1973
1972b	\$1 for each \$2 of earnings above \$2,100.	...
1973a	2,400	200.00	\$1 for each \$2 of earnings above \$2,400.	1974
1973b	5 2,520	210.00	\$1 for each \$2 of earnings above \$2,520.	1975
1973b	5 2,760	230.00	\$1 for each \$2 of earnings above \$2,760.	1976
1973b	5 3,000	250.00	\$1 for each \$2 of earnings above \$3,000.	1977
For beneficiaries who have not yet reached normal retirement age—currently age 65 ⁵						
...	5 \$3,240	5 \$270.00	\$1 for each \$2 of earnings above \$3,240.	1978
...	5 3,480	5 290.00	\$1 for each \$2 of earnings above \$3,480.	1979
...	5 3,720	5 310.00	\$1 for each \$2 of earnings above \$3,720.	1980
...	5 4,080	5 340.00	\$1 for each \$2 of earnings above \$4,080.	1981
...	5 4,440	5 370.00	\$1 for each \$2 of earnings above \$4,440.	1982
...	5 4,920	5 410.00	\$1 for each \$2 of earnings above \$4,920.	1983
...	5 5,160	5 430.00	\$1 for each \$2 of earnings above \$5,160.	1984
...	5 5,400	5 450.00	\$1 for each \$2 of earnings above \$5,400.	1985
...	5 5,760	5 480.00	\$1 for each \$2 of earnings above \$5,760.	1986
...	5 6,000	5 500.00	\$1 for each \$2 of earnings above \$6,000.	1987
...	5 6,120	5 510.00	\$1 for each \$2 of earnings above \$6,120.	1988
...	5 6,480	5 540.00	\$1 for each \$2 of earnings above \$6,480.	1989
...	5 6,840	5 570.00	\$1 for each \$2 of earnings above \$6,840.	1990
...	5 7,080	5 590.00	\$1 for each \$2 of earnings above \$7,080.	1991
...	5 7,440	5 620.00	\$1 for each \$2 of earnings above \$7,440.	1992
...	5 7,680	5 640.00	\$1 for each \$2 of earnings above \$7,680.	1993
For beneficiaries who have reached normal retirement age—currently age 65 ⁶						
1977	7 \$4,000	7 \$333.33	\$1 for each \$2 of earnings above \$4,000.	1978
1977	7 4,500	7 375.00	\$1 for each \$2 of earnings above \$4,500.	1979
1977	7 5,000	7 416.66	\$1 for each \$2 of earnings above \$5,000.	1980
1977	7 5,500	7 458.33	\$1 for each \$2 of earnings above \$5,500.	1981
1977	7 6,000	7 500.00	\$1 for each \$2 of earnings above \$6,000.	1982
1981	Aged 70 or older	Excludes earnings after age 70	...	...	...	1983
1981	5 6,600	5 550.00	\$1 for each \$2 of earnings above \$6,600.	1983
1981	5 6,960	5 580.00	\$1 for each \$2 of earnings above \$6,960.	1984
1981	5 7,320	5 610.00	\$1 for each \$2 of earnings above \$7,320.	1985
1981	5 7,800	5 650.00	\$1 for each \$2 of earnings above \$7,800.	1986
1981	5 8,160	5 680.00	\$1 for each \$2 of earnings above \$8,160.	1987
1981	5 8,400	5 700.00	\$1 for each \$2 of earnings above \$8,400.	1988
1981	5 8,880	5 740.00	\$1 for each \$2 of earnings above \$8,880.	1989
1983	\$1 for each \$3 of earnings above exempt amount.	1990
1983	5 9,360	5 780.00	\$1 for each \$3 of earnings above \$9,360.	1990
1983	5 9,720	5 810.00	\$1 for each \$3 of earnings above \$9,720.	1991
1983	5 10,200	5 850.00	\$1 for each \$3 of earnings above \$10,200.	1992
1983	5 10,560	5 880.00	\$1 for each \$3 of earnings above \$10,560.	1993

¹ Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after Dec. 31, 1977, monthly test eliminated for both wage and self-employment income except that each individual may use monthly test for 1 grace year, usually the year of retirement.

² Earnings of retired-worker beneficiary affect total monthly family benefit; earnings of dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of retired-worker beneficiary do not affect benefit to divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2-year requirement is waived, if

the worker was entitled to benefits before the divorce.

³ Applied to self-employment income only.

⁴ Special provisions for earnings in noncovered employment outside the United States.

⁵ Became effective due to automatic adjustment provisions mandated by the 1972b Act (as modified by the 1973a and 1973b Acts).

⁶ Age 65 for workers who attain age 62 before 2000, gradually increasing to age 67 for workers who attain age 62 in 2022 or later.

⁷ Discretionary increase included in 1977 legislation.

CONTACT: Herman Grundmann/Barbara Ling (410) 965-0183/0156 for further information.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A30.—Earnings guidelines¹ regarding substantial gainful activity (SGA), 1961–93

Year	Average monthly amounts of earnings for—			Blind beneficiaries ³
	Nonblind beneficiaries ²		Blind beneficiaries ³	
	Maximum	Minimum		
1961–85	\$100	\$50		(4)
1966–June 1968	125	75		(4)
July 1966–73	140	90		(4)
1974–75	200	130		(4)
1976	230	150		(4)
1977	240	160		(4)
1978	260	170		\$334
1979	280	180		375
1980	300	190		417
1981	300	190		459
1982	300	190		500
1983–89	300	190		(5)
1990–93	500	300		(5)

¹ Earnings are net of any wage subsidies and impairment-related expenses.

² Earnings above the maximum amount ordinarily demonstrate substantial gainful activity (SGA); earnings below the minimum amount show that SGA has not occurred. When earnings are between the maximum and minimum, other factors are considered. Effective for benefits after December 1990, the 2-year requirement is waived, if the worker was entitled to benefits before the divorce.

³ The 1977 amendments provided that, effective 1978, earnings of blind beneficiaries would not be considered to demonstrate ability to engage in SGA

unless they average more than the amounts shown below.

⁴ Guidelines are the same as those applicable to nonblind beneficiaries.

⁵ Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amounts equal the monthly exempt amount under the earnings test applicable to beneficiaries who have reached the normal retirement age (see table 2.A29—fourth column, third bank—for the 1983-93 amounts).

Table 2.A31.—Taxation of Social Security benefits: Provisions

Act	Filing status	Amount of income permitted without additional taxation	Income subject to test	Additional taxable income	
				Amount	Effective for taxable years—
1983	Married filing joint return	\$32,000	Modified adjusted gross income, ¹ plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits ²	The lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of the excess over the base amount	Ending after Dec. 31, 1983
	Married filing separate return ³	0	Same as above	Same as above	Ending after Dec. 31, 1983
	Individuals in all other filing categories	25,000	Same as above	Same as above	Ending after Dec. 31, 1983

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Includes workers' compensation benefits to the extent they cause a

reduction in Social Security or Tier 1 Railroad Retirement disability benefits.

³ Includes only married taxpayers filing separately who lived with their spouses at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

Table 2.A32.—Taxation of Social Security benefits: Examples

Modified adjusted gross income ¹	One-half of benefits ²	Income to be compared with base amount	Base amount for single taxpayer	Excess income over base amount	One-half of excess	Benefits included in gross income ³
\$21,000	\$4,000	\$25,000	\$25,000	0	0	0
\$23,000	4,000	27,000	25,000	\$2,000	\$1,000	\$1,000
\$25,000	4,000	29,000	25,000	4,000	2,000	2,000
\$27,000	4,000	31,000	25,000	6,000	3,000	3,000
\$29,000	4,000	33,000	25,000	8,000	4,000	4,000
\$31,000	4,000	35,000	25,000	10,000	5,000	4,000

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Social Security and Tier Railroad Retirement benefits, including workers'

compensation benefits to the extent they cause a reduction in either of these two types of benefits.

³ Lesser of either one-half of benefits or one-half of excess income over the base amount.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Supplemental Security Income

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and Federal payment standards are nationally uniform. The program is administered by SSA. The 1993 Federal SSI benefit rate for an individual living in his or her own household and with no other countable income is \$434 monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is \$652 monthly.

Program Summary

The federally administered Supplemental Security Income (SSI) program was established by Congress in 1972, with payments beginning in January 1974. It replaced the former Federal-State programs of Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD) in the 50 States and the District of Columbia. Residents of the Northern Mariana Islands became eligible for SSI in January 1978.

Under the SSI program, each eligible person living in his or her own household and having no other income is provided, as of January 1993, a monthly cash payment of \$434 (\$652 for a couple if both members are eligible). Since 1975, these Federal SSI benefit rates have been increased at the same time, and by the same percentage, as the cost-of-living increases in OASDI benefits. The Social Security amendments of 1983 delayed the July 1983 cost-of-living increases until January 1984 and rescheduled future increases for January. However, a general increase effective July 1983 raised the Federal SSI benefit level by \$20 per month for an individual and \$30 for a couple. Cost-of-living increases in SSI continue to be based on changes in the Consumer Price Index.

If an individual or couple is living in another person's household and is receiving both food and shelter there, the Federal benefit rate is reduced by one-third. For

institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. Inmates of public institutions with some exceptions—for example, publicly operated community residences serving no more than 16 persons—are ineligible for SSI.

Except in certain instances when the expected stay in the institution(s) is less than 3 full months, or in the first 2 full months of the stay of an individual who was eligible under section 1619 in the month that he or she entered the institution, a maximum payment of \$30 a month is set for persons in public or private institutions who receive a substantial part of the cost of their care from the Medicaid program (title XIX of the Social Security Act). Other eligible persons in private institutions may receive up to the Federal benefit rate applicable to those not living in institutions.

The Federal payment is based on the individual's countable income. Not all income is counted against the Federal SSI benefit level. The first \$20 monthly in OASDI benefits or other earned or unearned income is not counted. Also excluded is \$65 monthly of earnings plus one-half of any earnings above \$65. For example, a person living in his or her own household, whose sole income is a \$200 monthly OASDI benefit, would receive \$254.00 in Federal SSI payments:

$$\begin{aligned} \$434 - (\$200 - \$20) &= \$434 \\ &- \$180 = \$254. \end{aligned}$$

A person whose income consists of

\$500 in gross monthly earnings would receive \$226.50 in Federal SSI payments:

$$\begin{aligned} \$434 - ((\$500 - \$85) \div 2) &= \\ \$434 - \$207.50 &= \$226.50. \end{aligned}$$

Beginning in October 1982, an SSI application is effective on the date of filing or, if later, the date on which the individual meets all criteria of eligibility. The payment for the first month of eligibility (and the first month following a period of ineligibility) will be prorated on the number of days for which there is an effective application. For example, if the application date is April 16, the individual meets all eligibility criteria on that date, and the payment for the entire month would be \$200, then the payment for April is $\$200 \times 15/30$, or \$100.

For calendar year 1993, individuals generally are not eligible for SSI if they have resources in

excess of \$2,000 (or \$3,000 for a couple). Certain resources are excluded, most commonly a home, an automobile used for essential transportation, household goods and personal effects of reasonable value, burial plots and spaces, and life insurance with a face value of \$1,500 or less, or burial funds not exceeding \$1,500.

States have the option to supplement the Supplemental Security Income floor for all or selected categories of persons, regardless of previous State program eligibility. States are required to supplement the Federal benefit rate if that rate does not equal or exceed the income that recipients of the former State programs had in December 1973 plus, in general, the amount of Federal benefit increases after 1976.

History of Provisions

Act*	
	Basic Eligibility Requirements
1972	<p>An individual may qualify for payments on the basis of age, blindness, or disability.</p> <p>Aged: Any person aged 65 or older.</p> <p>Blind: Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a State AB program is eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of blindness.</p> <p>Disabled: Any person unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18, eligibility is based on disability of severity comparable with that of an adult, since the criterion of "substantial gainful activity" is inapplicable for children. An individual transferred from a State APTD program to SSI is also eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of disability.</p>
1973b	<p>Only persons who had received APTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the State definition of disability; those who became eligible for State aid from July to December 1973 must meet the Federal definition of disability.</p>
1980	<p>A disabled recipient who loses Federal SSI eligibility because of earnings at the substantial gainful activity level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.</p> <p>This provision of the law was in effect from Jan. 1, 1981, through Dec. 31, 1983. Beginning in January 1984, under a 1-year demonstration project, this provision was continued for persons already eligible for either regular SSI payments or special monthly benefits.</p>
1984	<p>The special benefit and Medicaid provisions of the 1980 legislation were extended through June 30, 1987 (retroactive to Jan. 1, 1984).</p>
1986	<p>The special benefit and Medicaid provisions of the 1980 amendments were made permanent. The provisions were amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability benefits and either the special cash benefit or Medicaid eligibility under section 1619.</p>
	Other Eligibility Provisions
	Citizenship and Residence
1972	<p>The individual must reside within one of the 50 States or the District of Columbia and be a citizen or an alien lawfully admitted for permanent residence or permanently residing in the United States under color of law. Persons living outside the United States for an entire calendar month lose their eligibility for such a month.</p>
1978	<p>Eligibility for SSI was extended to residents of the Northern Mariana Islands.</p>

* The word "Act" represents legislation enacted in the year shown. 1973a denotes legislation enacted on July 9; 1973b denotes legislation enacted on December 31.

- 1980 The income and resources of the immigration sponsors of aliens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his or her family, the remainder is deemed available for the support of the alien applicant for a 3-year period after admission to the United States for permanent residence. This provision does not apply to those who become blind or disabled after admission, to refugees, or to persons granted political asylum.
- 1989 SSI eligibility was continued for a disabled or blind child who was receiving SSI benefits and living with a parent who is a member of the Armed Forces assigned to permanent duty ashore outside the United States.

Other Benefits

- 1980 SSI applicants and recipients are not required as a condition of eligibility to elect to receive Veterans Administration pensions under the Veterans and Survivors' Pension Improvement Act of 1978.

Alcoholism and Drug Addiction

- 1972 Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment.

Institutionalization

- 1972 An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under regulations, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.
- 1976 An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.
- 1983 Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.
- 1986 Effective July 1, 1987, up to 2 full months of full-rate benefits can be made to recipients of special SSI payments under section 1619 if they reside in certain public medical, psychiatric, or Medicaid facilities, or in private Medicaid facilities.
- 1987 Effective Jan. 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9-month period.
- Effective July 1, 1988, continued payment of SSI benefits for up to 3 months is permitted, at the rate that was applicable in the month prior to the first full month of institutionalization, for individuals whose expected institutional stay on admission is not likely to exceed 3 months and for whom the receipt of benefits is necessary to maintain living arrangements to which they may return.

Vocational Rehabilitation and Treatment

- 1972 Blind and disabled individuals under age 65 must be referred to the State agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.
- 1976 Blind and disabled children under age 16 must be referred to the State agency administering crippled children's services or to another agency designated by the State. States are reimbursed for the cost of services.
- Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.
- 1980 Disabled SSI recipients who are determined to be medically recovered may continue to receive payments while enrolled in approved vocational rehabilitation programs, if the Commissioner of Social Security determines that continuation in the program will increase the probability of their leaving the rolls permanently.

- 1981 Funding no longer provided under title XVI for services to children.
Reimbursement for the cost of rehabilitation services will be made if the services result in the recipient's return to work.
- 1987 Provision for continuation of payments to SSI recipients who have medically recovered while enrolled in an approved vocational rehabilitation program extended to blind SSI recipients.
- 1990 Reimbursement authorized for the cost of vocational rehabilitation services provided in months in which the individual was not receiving Federal SSI payments, if—
SSI recipient status for Medicaid eligibility purposes was retained under work incentive provisions, or
benefits were in suspense status, or
federally administered State supplementation was received.

Deeming of Income

- 1972 Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.

After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.
- 1980 Children aged 18 or older are not subject to parental deeming.
Sponsor's income deemed to an alien for 3 years.
- 1989 Disabled children receiving home care services under State Medicaid programs, who are ineligible for SSI because of deeming of parental income, and who received SSI benefits limited to \$30 while in a medical treatment facility may receive the \$30 monthly allowance that would be payable if the recipient were institutionalized.

Federal Benefit Payments

Windfall Offset

- 1980 Offset (by reduction of retroactive Social Security benefits) to prevent persons whose initial OASDI payment is retroactive from receiving more in total benefits for the same period than if they were paid the benefits when regularly due.
- 1984 Offset provision expanded to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

Proration of Benefit

- 1982 Benefit for first month of eligibility to be prorated by the number of days in the month for which an application has been filed and there is eligibility.

Retrospective Monthly Accounting

- 1981 Changed the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income, living arrangements, and other conditions in the previous (or second previous) month.
- 1987 Provided an exception to retrospective monthly accounting so that amounts received under AFDC, foster care, refugee cash assistance, Cuban-Haitian entrant assistance or general and child welfare assistance provided by the Bureau of Indian Affairs are counted only in the month received.

Uncashed Checks

- 1981 States that have federally administered supplements to be credited their share of SSI checks that remain unnegotiated for 180 days.

1989 SSI checks now unnegotiable after 1 year. States are credited their share of SSI checks after 1 year rather than 180 days.

Rounding of Payment Amounts

1982 Cost-of-living adjustments in the Federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.

Federal Benefit Rates

... See table 2.B1.

Exclusions From Income

General

1972 The first \$60 of earned or unearned income per calendar quarter for an individual or couple; the next \$195 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

1981 The first \$20 of earned or unearned income per month for an individual or couple; the next \$65 and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

Special

1972 Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.

Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.

Income required for achieving an approved self-support plan for blind and disabled persons.

Work expenses of blind persons.

For blind persons transferred from State programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the State programs.

Irregularly or infrequently received income totaling \$60 or less of unearned income and \$30 of earned income in a calendar quarter.

Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.

One-third of any payment received from an absent parent for the support of a child eligible for SSI.

Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.

State or local government cash payments based on need and designed to supplement SSI payments.

1976 Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by State or local governments.

The value of assistance provided under certain Federal housing programs.

Persons forced to leave their homes due to a major disaster declared under the Disaster Act of 1974 (and occurring between June 1, 1976, and Dec. 31, 1976) will not have their payments reduced for the support and maintenance received in any residence, if they relocate within 30 days of the disaster. This provision is effective for up to 18 months.

1978 Provisions for exclusions for support and maintenance under the Disaster Act of 1974 extended on permanent basis. Effective Jan. 1, 1978.

- 1980 Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income disregards.
- Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining if an individual is engaging in substantial gainful activity. Impairment-related work expenses are excluded in calculating income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion.
- Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).
- 1981 Modified provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: \$20 or less of unearned income and \$10 of earned income in a month.
- 1982 From Dec. 18, 1982, to Sept. 30, 1983, certain home energy assistance payments are excluded if a State agency certified that they are based on need.
- 1983 Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is disregarded if the State determines that the assistance is based on need. Provision is applicable through September 1984.
- Certain home energy assistance payments are excluded if a State agency certified that the assistance is based on need. Provision is applicable through June 1985.
- 1984 Above provisions for 1983 continue to Oct. 1, 1987.
- 1986 Educational Assistance under Higher Education Act of 1965 as amended.
- 1987 The 1983 provisions for support and maintenance and home energy assistance made permanent.
- Excluded death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial.
- Modified the 1982 resource exclusion for burial funds to extend the exclusion to any burial fund of \$1,500 or less maintained separately from all other assets, thereby allowing the interest on the funds to be excluded from income if retained in the fund.
- 1988 Japanese-American and Aleutian restitution payments.
- 1989 Interest on agreements representing the purchase of an excluded burial space.
- Payments from the Agent Orange Settlement.
- Value of a ticket for domestic travel received as a gift and not cashed.
- 1990 Earned income tax credit (including the child health insurance portion).
- Payments received from a State administered fund established to aid victims of crime.
- Impairment-related work expenses excluded from income in determining initial eligibility for benefits.
- Payments received as State or local government relocation assistance.
- Payments received under the Radiation Exposure Compensation Act.
- Redefined as earned income, royalties earned in connection with any publication of the individual's work, and honoraria received for services rendered (previously defined as unearned income).

Limits and Exclusions From Resources

- 1972 Countable resources limited to \$1,500 or less for an individual and to \$2,250 or less for a couple.
- 1984 Limit on countable resources raised by \$100 a year for individuals and \$150 a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become \$2,000 for an individual and \$3,000 for a couple in 1989 and thereafter.

General Exclusions

- 1972 A home of reasonable value—established by regulation as not exceeding a fair-market value of \$25,000 (\$35,000 in Alaska and Hawaii).
- Personal effects and household goods of reasonable value established by regulation as not exceeding a total market value of \$1,500.
- An automobile of reasonable value—established by regulation as not exceeding a market value of \$1,200.
- An automobile may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment, or if it is modified to be operated by or for transportation of a handicapped person.
- Life insurance with face value of \$1,500 or less.
- 1976 The recipient's home, regardless of value, is excluded from consideration in determining resources.
- 1979 Reasonable value for an automobile increased by regulation to \$4,500 of current-market value; personal goods and household effects increased to \$2,000 of equity value.
- 1980 Assets transferred for less than fair-market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.
- 1982 The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial trust fund) may be set aside for the burial of the recipient and spouse, if held in separately identifiable burial funds.
- 1984 The unspent portion of any retroactive title II or title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.
- 1985 Regulations permitted exclusion, regardless of value of an automobile needed for essential transportation. The \$4,500 current-market value limit applies only if no automobile could be excluded based on the nature of its use.
- 1987 Provides for suspension of the 1980 transfer of assets provision, if the Secretary determines that undue hardship would result.
- Excludes from consideration real property that cannot be sold because it is jointly owned; its sale would cause the other owner(s) undue hardship due to loss of housing; its sale is barred by a legal impediment; or, the owner's reasonable efforts to sell have been unsuccessful.
- Temporarily extends the 1984 exclusion of retroactive title II and title XVI benefits from 6 months to 9 months (the longer exclusion applies to benefits paid in fiscal years 1988 and 1989).
- Allows the exclusion of burial funds, as described above, regardless of whether or not there would otherwise be excess resources.

- 1988 Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later. Japanese-American and Aleutian restitution payments.
- 1989 Payments from the Agent Orange Settlement.
- 1990 Earned income tax credit excluded for the month following the month the credit is received.
Payments received from a State administered fund established to aid victims of crime excluded for a 9-month period. Individual not required to file for such benefits.
Payments received as State or local government relocation assistance excluded for a 9-month period. (The provision expires 3 years after its effective date.)
Payments received under the Radiation Exposure Compensation Act.

Special Exclusions

- 1972 Assets of a blind or disabled individual that are necessary to an approved plan of self-support.
Tools and other property essential to self-support, within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska.
For persons transferred from State programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the State program.
- 1989 Property essential to self-support (including the tools of a tradesperson and the machinery and livestock of a farmer) that is used in a trade or business or by such individual as an employee.

Presumptive and Emergency Payments and Interim Assistance Reimbursement

Presumptive Payments

- 1972 A person applying on the basis of disability who meets all other criteria of eligibility may receive payments for 3 months pending the disability determination.
- 1976 Presumptive payment provision was extended to persons applying on the basis of blindness.
- 1990 Extends the period for receipt of payments to 6 months.

Emergency Advance Payments

- 1972 Any applicant who can be presumed to meet the criteria of eligibility but has not yet been determined eligible and who is faced with a financial emergency may receive an immediate cash advance of up to \$100.
- 1987 Increases the maximum emergency advance payment amount to the maximum amount of the regular Federal SSI monthly benefit rate (\$354 for an individual, \$532 for a couple in 1988), plus, if any, the federally administered State supplementary payment.

Interim Assistance Reimbursement

- 1974 SSA may enter into agreements with the States to repay them directly for assistance payments made to an SSI applicant while his or her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation to expire June 30, 1976.
- 1976 The authority to repay the State for interim assistance was made permanent.
- 1987 Extends interim assistance reimbursement to situations in which payments are made by States or political subdivisions to persons whose SSI payments were suspended or terminated and who subsequently are found to be eligible for such benefits.

Medicaid Eligibility

- 1972 States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they could limit coverage by applying more restrictive criteria from the State Medicaid plan in effect on Jan. 1, 1972.
- States can accept SSA determination of eligibility, or make their own determination.
- 1976 Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.
- 1986 Restored Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI due to a change in the Social Security disabled widow(er)s benefits reduction factor.
- 1987 Preserves the Medicaid eligibility of recipients who become ineligible for SSI payments due to an increase in, or entitlement to, Social Security disabled adult child's benefits.
- Temporarily preserves the Medicaid eligibility of widow(er)s aged 60-65 who become ineligible for SSI benefits because of Social Security entitlement. Medicaid coverage ceases when Medicare entitlement begins.
- 1990 Preserves the Medicaid eligibility of SSI recipients who become ineligible for payments when they become entitled to Social Security disabled widow(er)s benefits following the revised definition used for their disability.
- 1980 Blind and disabled recipients under age 65 no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) They continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.
- In States that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the State's specific eligibility and program requirements.
- The Medicaid provision of the 1980 legislation was in effect from Jan. 1, 1981, through Dec. 31, 1983. Under a 1-year demonstration project, beginning Jan. 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments or for retention of Medicaid eligibility.
- 1984 Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to Jan. 1, 1984).
- 1986 Medicaid protection for disabled widow(er)s whose title II benefits increased in 1984 because of a change in the actuarial reduction formula.
- The SSI recipient status for Medicaid eligibility provision of the 1980 amendments was made permanent.
- Effective July 1, 1987, certain expenses that would be lost if SSI eligibility was discontinued may be excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes—
- impairment-related work expenses of disabled persons;
 - work expenses of blind persons;
 - income required for achieving an approved self-support plan; and
 - the value of publicly funded attendant care services.
- Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all States to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

- 1987 Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows or widowers (but not eligible for Medicare) and who become ineligible for SSI payments or State supplementation because of the receipt of old-age or survivors insurance benefits under Social Security.
- 1990 Age limit for retention of SSI recipient status for Medicaid eligibility purposes (1980 and subsequent work incentive provisions, above) eliminated.

State Supplementation

- 1972 States were given the option of providing supplementary payments both to recipients transferred from the State program and to those newly eligible for SSI.
- States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When State supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the State and assumes administrative costs.
- "Hold harmless" protection, which limits a State's fiscal liability to its share of OAA, AB, and APTD expenditures for calendar year 1972, was provided to States electing Federal administration of their supplementary plans. This provision applies only to supplementary payments that do not, on the average, exceed a State's "adjusted payment level." (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below State standards.)
- 1976 After June 30, 1977, when the Federal SSI payment level is increased by a cost-of-living increase, such an increase will be disregarded in calculating the "hold harmless" amount.
- Requires States to maintain State supplementation payments at the level of December 1976 ("maintenance of payments") or to continue to pay in supplements the same total annual amounts ("maintenance of expenditures") when the Federal SSI payment level is increased and thereby pass through any increases in Federal benefits without reducing State supplements.
- 1982 Began a 3-year phase out of "hold harmless" protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining "hold harmless" States) assumed the full cost of their supplementary payments.
- 1983 Federal pass-through law is adjusted (1) by substituting the State supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that States must maintain in complying with the pass-through requirements, and (2) with regard to the \$20 (individual) and \$30 (couple) increase in the Federal SSI standard in July 1983, by requiring States to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1985.
- 1986 Provided for Federal administration of State supplements to residents of medical institutions.
- 1987 Provided for required pass through of \$5 increase in Federal rate for persons whose care in institutions is paid in substantial part by Medicaid.

Mandatory Minimum State Supplementation

- 1973a Provision was made for mandatory State supplementation as assurance against reduction of income for persons who received State assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the State assistance payment that the individual received in December 1973 plus other income and (2) his or her Federal SSI payment plus other income.

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

2.B SSI: History of Provisions

Table 2.B1.—Federal benefit rates

Act	Living arrangement ¹	Amount ²		Conditions
		Individual	Couple	
1972	Own household ³	\$130.00	\$195.00	Was to be effective Jan. 1, 1974; superseded by 1973b provision.
1973a		140.00	210.00	Was to be effective July 1, 1974; superseded by 1973b provision.
1973b		140.00	210.00	Effective Jan. 1, 1974.
		146.00	219.00	Effective July 1, 1974.
1974				Mechanism established for providing cost-of-living adjustments coordinated with earlier legislation applying to OASDI cash benefits. SSI payments to be increased by the same percentage as OASDI benefits and at the same time.
		157.70	236.60	Effective July 1, 1975.
		167.80	251.80	Effective July 1, 1976.
		177.80	266.70	Effective July 1, 1977.
		189.40	284.10	Effective July 1, 1978.
		208.20	312.30	Effective July 1, 1979.
		238.00	357.00	Effective July 1, 1980.
		264.70	397.00	Effective July 1, 1981.
		284.30	426.40	Effective July 1, 1982.
1983		304.30	456.40	Effective July 1, 1983 (general benefit increase).
		314.00	472.00	Effective Jan. 1, 1984.
		325.00	488.00	Effective Jan. 1, 1985.
		336.00	504.00	Effective Jan. 1, 1986.
		340.00	510.00	Effective Jan. 1, 1987.
		354.00	532.00	Effective Jan. 1, 1988.
		368.00	553.00	Effective Jan. 1, 1989.
		386.00	579.00	Effective Jan. 1, 1990.
		407.00	610.00	Effective Jan. 1, 1991.
		422.00	633.00	Effective Jan. 1, 1992.
		434.00	652.00	Effective Jan. 1, 1993.
1973a	Increment for "essential person" in household	65.00		Was to be effective Jan. 1, 1974. For persons transferred from OAA, AB, or APTD programs who were receiving payments in December 1973 under a State plan that took account of "essential persons" in the household.
		70.00		Was to be effective July 1, 1974.
1973b		70.00		Effective Jan. 1, 1974.
		73.00		Effective July 1, 1974.
1974				Mechanism established for providing cost-of-living adjustments.
		78.90		Effective July 1, 1975.
		84.00		Effective July 1, 1976.
		89.00		Effective July 1, 1977.
		94.80		Effective July 1, 1978.
		104.20		Effective July 1, 1979.
		119.20		Effective July 1, 1980.
		132.00		Effective July 1, 1981.
		142.50		Effective July 1, 1982.
1983		152.50		Effective July 1, 1983 (general benefit increase).
		157.00		Effective Jan. 1, 1984.
		163.00		Effective Jan. 1, 1985.
		168.00		Effective Jan. 1, 1986.
		170.00		Effective Jan. 1, 1987.
		177.00		Effective Jan. 1, 1988.
		184.00		Effective Jan. 1, 1989.
		193.00		Effective Jan. 1, 1990.
		204.00		Effective Jan. 1, 1991.
		211.00		Effective Jan. 1, 1992.
		217.00		Effective Jan. 1, 1993.
1972	Receiving institutional care covered by Medicaid	25.00	50.00	Effective Jan. 1, 1974. Must be receiving more than 50 percent of the cost of the care from Medicaid (title XIX of the Social Security Act).
1987		30.00	60.00	Effective July 1, 1988. Must be receiving more than 50 percent of the cost of the care from Medicaid (title XIX of the Social Security Act).

¹ For those in another person's household receiving support and maintenance there, the Federal benefit rate is reduced by one-third.

² For those without countable income. These payments are reduced by the

amount of countable income of the individual or couple.

³ Includes persons in private institutions whose care is not provided by Medicaid.

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Health Care

Medicare and Medicaid are the Nation's major health and medical care programs. Medicare is a Federal program for aged and disabled persons who are insured under the Social Security program. Medicaid covers eligible persons with limited income and resources. The Medicaid program is jointly funded by the Federal Government and the States and is State-administered.

Medicare

The Medicare program, enacted on July 30, 1965, as Title XVIII, "Health Insurance for the Aged," of the Social Security Act, became effective on July 1, 1966. It consists of two separate but coordinated programs: Part A is Hospital Insurance (HI) and Part B is Supplementary Medical Insurance (SMI).

In 1972, Public Law 92-603 made major changes in the program's provisions. In particular, protection was extended, effective July 1, 1973, to disabled persons entitled because of their disability to monthly cash benefits under the Social Security or Railroad Retirement programs and to certain individuals with end-stage renal (kidney) disease. Title XVIII thus became Health Insurance for the Aged and Disabled.

Effective November 1, 1983, Medicare implemented the coverage of hospice care for terminally ill beneficiaries whose life expectancy is 6 months or less. Effective for hospital fiscal years beginning on or after October 1, 1983, Public Law 98-21 established a prospective payment system for Medicare payment of inpatient hospital services.

The Consolidated Omnibus Budget Reconciliation Act (COBRA) of 1985 (Public Law 99-272) extended mandatory Medicare coverage to virtually all State and local government employees hired after December 31, 1985. Medicare was made secondary payer for all workers aged 65 or older and their spouses, who elected to be covered by employment-based health

insurance through an employer with 20 or more employees.

Under the Omnibus Budget Reconciliation Act (OBRA) of 1986, Medicare was made secondary payer for all disabled Medicare beneficiaries who elected to be covered by employment-based health insurance as a current employee (or family member of such employee) of an employer with at least 100 employees. The OBRA of 1986 also provided that outpatient immunosuppressive drugs furnished to transplant patients be covered for 1 year after the transplant.

The Omnibus Budget Reconciliation Act (OBRA) of 1987 permitted previously disabled individuals, after a period of employment, to resume Medicare coverage without an additional 2-year waiting period when they reestablished disability entitlement. Medicare was required to be the secondary payer to employer-based insurance for end-stage renal disease. To be eligible for home health care, the Act specified the beneficiary must have restricted ability to leave the home (requiring the assistance of another person or the aid of a supportive device). The maximum payment for mental health services was increased and certain outpatient mental health services were covered along with the services of certified nurse-midwives, clinical social workers, clinical psychologists in rural health clinics, and physician assistants in rural health manpower shortage areas.

The Medicare Catastrophic Coverage Act (MCCA) of 1988 (Public Law 100-360) provided for the largest expansion of Medicare

since the program's inception in 1965. Elderly and disabled beneficiaries were to be protected from the costs of catastrophic medical bills. This Act also provided for the program's first broad coverage of outpatient prescription drugs.

The new Medicare benefits were to be financed with two premiums—an increase in the premium paid by all Part B enrollees and an income-related premium to be paid by all persons eligible under Part A. The latter premium, termed the "supplemental" premium, was to be based on the amount of the individual's Federal income tax liability, and was subject to an annual limit.

The Medicare Catastrophic Coverage Repeal Act (MCCRA) of 1989 (Public Law 101-234) repealed the Medicare catastrophic benefits legislated in 1988 and generally restored Medicare benefit levels to those available prior to January 1, 1989. Both the flat monthly premium and the supplemental premium (or catastrophic surtax) were cancelled. There were transition provisions for Medicare beneficiaries already in a hospital or skilled-nursing facility on January 1, 1990. Hospital and skilled-nursing facility days used in 1989 will not be counted when calculating an individual's balance of lifetime reserve days.

The Omnibus Budget Reconciliation Act (OBRA) of 1989 (Public Law 101-239) revised the Medicare physician payment system. The new fee schedule will be phased in over 5 years beginning January 1, 1992. The schedule is based on a resource-based relative value scale that measures the time, training, and skill required to perform a given service and is adjusted for overhead costs and geographical differences. The Act also limits what doctors

may charge beneficiaries over and above the Medicare allowed fee.

Also included was an increase in coverage of mental health services. The limit on mental health benefits was eliminated and coverage was extended to services of clinical psychologists and social workers.

The OBRA of 1989 provided an opportunity to continue Medicare coverage to individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level, but who continue to be disabled. These individuals have the option to purchase Medicare coverage during specified enrollment periods. The amount of the monthly HI premium is the same as the premium charged for Medicare's HI benefits for uninsured individuals. The SMI premium is the same for all individuals.

The Omnibus Budget Reconciliation Act (OBRA) of 1990 (Public Law 101-508) specified further changes in payments to hospitals and to physicians, legislated the Part B premium for 1991 through 1995, and increased payments by Medicare beneficiaries by increasing the Part B deductible amount to \$100 beginning January 1, 1991. The Act directed that standards be set for Medicare supplemental insurance (Medigap) policies. There must be an open enrollment period for new beneficiaries aged 65 or older during which the law forbids insurers to deny coverage or to discriminate in the price of the policy. Further, the Medigap policy may not be cancelled or a renewal refused by the insurer solely on the basis of the health of the policyholder.

Hospital Insurance

Individuals who are eligible for Social Security or Railroad Retirement benefits are eligible for

premium-free Hospital Insurance benefits when they attain age 65, whether they have claimed monthly benefits or not. Also, individuals and their spouses with a sufficient period of Medicare-only coverage in Federal, State or local government employment are eligible at age 65.

In addition, HI protection is provided to disabled beneficiaries (but not their dependents) who have been entitled to Social Security or Railroad Retirement disability benefits for at least 24 months (or government employees with Medicare-only coverage disabled for more than 29 months), and to insured workers (and their spouses and children) with end-stage renal disease who require renal dialysis or a kidney transplant. The Social Security Amendments of 1980 (Public Law 96-265) removed the requirement that the 24 months be consecutive, effective December 1, 1980. Months from previous periods of disability benefit entitlement may be counted in determining whether the monthly qualifying period requirement is met, provided the current onset begins within certain time limits following the earlier period of entitlement.

Also eligible for HI enrollment under transitional provisions are persons aged 65 or older with specified amounts of earnings credits less than those required for monthly benefit eligibility. (Not eligible under the transitional provisions are retired Federal employees covered by the Federal Employees' Health Benefits Act of 1959 or aliens admitted for permanent residence unless they have 5 consecutive years of residence and the required covered quarters under these provisions.)

The Tax Equity and Fiscal Responsibility Act of 1982 required that as of January 1983, Federal employees be covered for HI protection. It allowed workers employed during January 1983 to

use Federal wage quarters before 1983 upon retirement from Federal service to establish entitlement to HI benefits, if needed. Since July 1973, most persons aged 65 or older and otherwise ineligible for HI have been permitted to enroll voluntarily and pay a monthly premium for HI protection if they are enrolled for SMI.

Benefits provided.—Under the HI program, beneficiaries receive the following four kinds of medically necessary care: (1) inpatient hospital care; (2) inpatient care in a skilled-nursing facility (SNF) following a hospital stay; (3) home health care; and (4) hospice care.

- Inpatient hospital care. Effective January 1, 1993, once a Medicare beneficiary has paid the inpatient hospital deductible (\$676 in 1993), all remaining costs of covered hospital services for the first 60 days in a benefit period will be paid by Medicare (see table 2.C1). From the 61st through the 90th day in a benefit period, the patient pays a daily coinsurance amount equal to one-fourth the inpatient hospital deductible (\$169 in 1993). Each HI beneficiary also has a "lifetime reserve" of 60 additional hospital days that may be used when the covered days within a benefit period have been exhausted. Lifetime reserve days may be used only once and the daily coinsurance amount is one-half the inpatient hospital deductible (\$338 in 1993). Covered hospital care includes all those services ordinarily furnished by a hospital to its patients: semiprivate accommodations, operation room, laboratory procedures and X-rays, drugs and biologicals, nursing services

(no payments are made for private duty nursing), therapy services, and services of interns and residents-in-training. Benefits include reimbursement for inpatient tuberculosis and psychiatric hospital services—with a lifetime limit of 190 days of care in a psychiatric hospital—and emergency inpatient care in a nonparticipating hospital. Psychiatric care in general hospitals, rather than in free-standing psychiatric hospitals, is not subject to the 190-day limit and is treated the same as other Medicare inpatient hospital care.

- Certain post-hospital care. Following hospitalization of at least 3 consecutive days, if a patient requires a skilled level of nursing care or skilled rehabilitation services on a daily basis, but not hospital care, such services are covered in an institution or section of a hospital that qualifies as a skilled-nursing facility. Payment for up to 100 days of care per benefit period is covered with no coinsurance for the first 20 days, and daily coinsurance for days 21 through 100. This daily coinsurance rate is one-eighth of the inpatient hospital deductible (\$84.50 per day in 1993).
- Home health care (part-time or intermittent skilled-nursing care, physical therapy, or speech therapy). Unlimited home visits are covered if the beneficiary is homebound (but need not be bedridden), and if a physician sets up a home health plan after

determining that the individual requires skilled-nursing care on an intermittent basis, of physical or speech therapy (intermittent is defined as no more than 4 days per week, and daily skilled-nursing visits are permitted for up to 8 hours a day for up to 3 weeks, if medically reasonable and necessary). Other services can include necessary part-time or intermittent home health aide services, occupational therapy, medical social services and medical supplies. Effective October 1, 1990, new quality standards were required for Medicare participating skilled-nursing facilities and home health agencies. Medicare pays the reasonable cost of all covered home health visits. Durable medical equipment furnished as part of the home health plan is subject to a 20-percent coinsurance (that is, the beneficiary must pay 20 percent of the cost).

- Hospice care. Services are provided to beneficiaries certified as terminally ill, which cover two 90-day hospice benefit periods, a subsequent period of 30 days, and a subsequent extension of unlimited duration. When these services—often provided in the beneficiary's home—are furnished by a Medicare-certified facility, the coverage includes: physician services, nursing care, medical appliances and supplies, drugs for symptom management and pain relief, short-term inpatient care, counseling, therapies, home health aide and homemaker services. Part A and B

deductibles do not apply to services and supplies furnished under the hospice benefit, and the beneficiary pays only limited charges for outpatient drugs and inpatient respite care. The beneficiary pays deductibles and coinsurance amounts when regular Medicare benefits are used for treatment of a condition other than the terminal illness.

Financing and administration.—Hospital Insurance is financed by a tax on earnings that is separate from the tax used to finance Old-Age, Survivors, and Disability Insurance (OASDI) benefits. Before January 1, 1991, the OASDI and HI taxes were applied to the same maximum earnings base (\$51,300 in 1990). Beginning 1991 (under Public Law 101-508), annual earnings up to \$125,000 were subjected to HI taxes, with the amount indexed to increases in average wages in the economy after 1991 (for OASDI, the maximum earnings base in 1993 is \$57,600, and for HI, \$135,000). The HI contribution rate of 1.45 percent applies equally to employers and employees. The rate for the self-employed equals the combined employer and employee rate of 2.9 percent.¹ The income is channeled into a separate Federal Hospital Insurance Trust Fund (see table 2.A3), established on a basis similar to that of the Federal Old-Age and Survivors Insurance and Disability Insurance Trust Funds. All Hospital Insurance benefits and administrative costs are paid from this trust fund. Under a special provision, the HI Trust Fund is reimbursed from general revenues

for the cost of providing HI coverage for certain aged persons not entitled to OASDI or Railroad Retirement benefits (see table 8.A1).

The Secretary of Health and Human Services has overall responsibility for administering the HI program. In 1965, a new component was created in the Social Security Administration (SSA) to manage the Medicare program. In March 1977, management was transferred from SSA to the newly formed Health Care Financing Administration (HCFA). Responsibility for administering the Federal Medicare program and the combined Federal-State Medicaid programs rests with HCFA.

As provided by law, the administrators of the HI program have entered into agreements with State agencies and private organizations to secure their assistance in administering the program. Regulations and guidelines for determining if hospitals, skilled-nursing facilities, home health agencies, hospices, and other providers of medical services meet the conditions for program participation are developed by HCFA. These standards include the requirements for medical and nursing staff, the physical environment in which care is provided, the maintenance of records, and the overall quality of care being provided. State agencies—usually health departments—apply the standards and also render consultative services to health care providers. Each participating provider must agree to limit beneficiary service charges to the applicable deductibles and coinsurance.

Hospitals and skilled-nursing facilities nominate a fiscal intermediary to process claims for HI benefits and to make payment settlements. The intermediaries are assigned by HCFA on a regional basis. Both Blue Cross/Blue Shield

plans and commercial carriers serve as intermediaries.

Skilled-nursing facilities, home health agencies, and some hospitals are reimbursed on the basis of reasonable costs, subject to certain monetary limits. Most hospitals are paid under a prospective payment system with rates set in advance and related to the patient's diagnosis. Hospices are paid prospectively set rates based on the level of care.

Ordinarily, payments are made only for services provided in the 50 States, the District of Columbia, Puerto Rico, the Virgin Islands, Guam, American Samoa, and the Northern Mariana Islands.

To improve the quality and effectiveness of Medicare services, the 1972 amendments authorized the establishment of medical review groups, called Professional Standards Review Organizations (PSROs). The 1982 amendments replaced the PSROs with Peer Review Organizations (PROs). A PRO (one in each State) is composed of local practicing physicians organized for the purpose of conducting peer reviews. The PROs are responsible for assuring that the care provided to Medicare beneficiaries is medically necessary and reasonable, provided in the appropriate setting (hospital versus nonhospital), and meets professionally accepted standards. To receive Medicare payments, each hospital must have an agreement with a PRO.

Supplemental Medical Insurance

Except for aliens, all persons aged 65 or older and all disabled persons entitled to coverage under HI are eligible to enroll in the SMI program on a voluntary basis by paying a monthly premium.

In 1993, enrolled individuals pay a monthly premium of \$36.60 deducted from their Social Security benefit, Railroad Retirement

¹ Beginning in 1990, the law allowed (a) a reduction in net self-employment earnings to which the OASDI and HI tax applies and (b) an income tax deduction of one-half the OASDI and HI taxes paid.

annuity, or Federal Civil Service Retirement annuity. Enrollees not yet receiving their benefits are billed quarterly. The premium rate is adjusted each year. SMI costs not covered by premiums are financed from general revenues. Individuals may either pay the premium or be eligible to have the State social service or medical assistance agency pay the premium on their behalf.

Persons may terminate their enrollment in the SMI program at any time by filing a notice with SSA. If persons withdraw before coverage starts, there is no premium liability. However, the premium rate is increased by 10 percent for each full year out of the program for persons who do not enroll as soon as they are eligible. (Special waivers of the premium surcharge are available to employees or spouses who continue coverage under an employer health insurance plan.) Enrollment may also be terminated for failure to pay the premium.

Benefits provided.—The SMI program covers the following services and supplies:

- Physicians' and surgeons' services, including some covered services furnished by chiropractors, podiatrists, dentists and optometrists (except routine physical examinations and routine care of the eyes, ears, and feet, and most immunizations and cosmetic surgery). Also covered are the following Medicare-approved practitioners who are not physicians:
 - Certified registered nurse anesthetist.
 - Clinical psychologist.
 - Clinical social workers (other than in a hospital or skilled-nursing facility).
 - Physician assistant.

Nurse practitioner and clinical nurse specialist in collaboration with a physician.

- Services in an emergency room or outpatient clinic, including same-day surgery.
- Laboratory tests, X-rays and other radiology services billed by the hospital, as well as approved independent laboratory services, portable diagnostic X-ray services, pap smear screening and mammography.
- Mental health care in a partial hospitalization psychiatric program, if physician certifies that inpatient treatment would be required without it.
- Ambulatory surgical center services in Medicare-approved facility.
- Physical and occupational therapy, and speech pathology services under a plan established by a physician on an outpatient basis in a participating hospital, skilled-nursing facility, participating home health agency, rehabilitation agency or public health agency.
- Comprehensive outpatient rehabilitation facility services, nonhospital treatment of a mental illness and partial hospitalization for mental health treatment.
- Rural health clinic services and services provided in a federally qualified health center, and ambulance transportation under certain conditions.
- Radiation therapy, renal (kidney) dialysis and transplants, heart and liver transplants under certain limited conditions.

- Approved durable medical equipment for home use, such as oxygen equipment and wheelchairs; prosthetic devices; surgical dressings, splints and casts.
- Drugs and biologicals which cannot be self-administered, such as pneumococcal pneumonia vaccine, hepatitis B vaccine, hemophilia clotting factors, transfusions of blood and blood components, antigens, immunosuppressive drugs, and epogen when used to treat anemia related to chronic kidney failure, or with AIDS.

For most covered services, the beneficiary is liable for an annual deductible and 20 percent of costs in addition to that deductible. The 1990 law increased the deductible to \$100 effective January 1, 1991.

Payments for SMI covered services are made on either a cost or a charge basis. If payments are on a cost basis (to some providers of services), the intermediary must ascertain the reasonable cost. If the payments are on a charge basis (to physicians or others furnishing individual services), the carrier must verify that such charges meet the existing reasonable charge guidelines. Outpatient clinical laboratory services are reimbursed on the basis of fee schedules and limitations are placed on certain other services.

Payment for physicians' services and other services reimbursed on a charge basis is made in one of two ways. The physician may submit the bill for the beneficiary without accepting assignment, and the patient remains responsible for the total bill and is paid by Medicare. However, the law limits what doctors may charge beneficiaries over the fee allowed by Medicare. Doctors who do not accept assignment may charge no more

than 140 percent of Medicare approved fees in 1991 for evaluation and management services (for example, office visits) and 125 percent for other physicians' services. This amount drops to 120 percent in 1992 and 115 percent in 1993 and thereafter. Alternatively, the physician or supplier may accept an assignment and submit a claim directly for payment, agreeing to accept the carrier's determination for reasonable charges as the full fee for the services involved. The patient then pays no more than the deductible and 20 percent of the balance of the reasonable charge.

Physicians and suppliers may also voluntarily "participate" in Medicare and always accept assignment instead of making the decision each time a service is provided. A beneficiary who uses a participating physician or supplier is assured that he or she will not be responsible for more than the initial deductible and the coinsurance applicable to the reasonable charge.

The Medicare reasonable charge is the lowest of (1) the customary charge (generally the charge most frequently made) by each physician and supplier for each separate service or supply furnished to patients in the previous calendar year, (2) the prevailing charge (the amount that is high enough to cover the customary charges in 3 out of 4 bills submitted in the previous year for each service and supply) for each covered service and supply, or (3) the actual charge.

Increases in prevailing charges for physicians' services are ordinarily limited from year to year by an economic index formula that relates physicians' fee increases to the actual increases in the cost of maintaining a practice and to rises in general earnings levels. The OBRA of 1989 provided for the replacement of the reasonable charge payment mechanism with a

new fee schedule for physician services. Beginning January 1, 1992, the new fee schedule will be phased in over 5 years.

Financing and administration.—The SMI program is financed through the Federal Supplementary Medical Insurance Trust Fund, into which are placed the premiums paid by enrollees and the amount paid by the Federal Government from general revenues.

Responsibility for administration of the SMI program, like the HI program, was transferred from SSA to HCFA in March 1977. As provided by law, HCFA enters into contracts with carriers to serve as administrative agents for claims processing. The Federal Government reimburses the carrier for administrative expenses. Blue Cross/Blue Shield plans and commercial carriers operate as carriers to process SMI claims for services furnished by physicians and other health care providers. Carriers perform specific functions such as determining allowable payments; holding, disbursing, and accounting for funds; and assisting in the application of safeguards against unnecessary utilization of services; and granting hearings to individuals with contested claims. Some institutional providers of services, such as home health agencies, hospital outpatient departments, and comprehensive outpatient rehabilitation centers, are served by HI intermediaries.

History of Provisions

Act*	Insured Status	Entitlement to Hospital Insurance Benefits
1965		Any individual aged 65 or older entitled to monthly benefits under the Social Security or Railroad Retirement program, or age 65 before 1968, or 3 QC for each year after 1965 and before attainment of age 65.
1967		Or 3 QC for each year after 1966 and before attainment of age 65.
1972b		Any disabled individual, under age 65, entitled to monthly disability benefits for 24 consecutive months under the Social Security or Railroad Retirement program (excludes spouses and children of disabled individuals). Any individual under age 65 who has end-stage renal disease and who is either fully or currently insured, or is entitled to monthly benefits under the Social Security or Railroad Retirement program or is the spouse or dependent child of such an insured individual or beneficiary. Entitlement begins on the first day of the third month following the initiation of a course of renal dialysis and ends with the 12th month following the month in which either the dialysis terminates or the individual has a renal transplant. Any individual aged 65 or older enrolled in the SMI program who is not otherwise entitled to HI benefits, upon voluntary participation with payment of hospital premium.
1980		Any individual who would be entitled to monthly benefits under the Social Security or Railroad Retirement program if application were made. Any disabled individual under age 65 entitled to monthly disability benefits for a total of 24 months, not necessarily consecutive, under the Social Security or Railroad Retirement program. Medicare coverage extended for up to 36 months for disabled individuals whose disability continues, but whose monthly benefits ceased because they engaged in substantial gainful activity. Second waiting period eliminated if a former disabled-worker beneficiary becomes entitled again within 5 years (7 years for disabled widows and widowers and disabled children aged 18 or older).
1982		Federal employees covered under HI based on QC for earnings as Federal employees and/or based on deemed QC for earnings as Federal employees before 1983.
1983		Employees of nonprofit organizations, effective Jan. 1, 1984.
1985		Any individual aged 65 or older not otherwise entitled to Medicare may obtain coverage under Part A by paying a monthly premium. Individuals who do not purchase Part A coverage within a specific time after becoming eligible because of age are subject to a 10-percent penalty for each 12 months they are late in enrolling. There is a cut off on the length of time these individuals will have to pay an enrollment penalty. The 10-percent premium penalty would be limited to twice the number of years enrollment was delayed. Therefore, if enrollment were delayed 1 year the penalty would be assessed for 2 years. Individuals in this category and already enrolled will have the length of time the higher premium was paid credited to them.

* See the subsection "Coverage, Financing, and Insured Status" in the "Social Security: History of Provisions" section for Employment Covered and Maximum Taxable Earnings and Taxes.

- 1986 Mandatory coverage—Hospital Insurance (Part A) program only—provided to State and local government employees not covered under Social Security, and hired after Apr. 1, 1986.
- 1989 Disabled individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level have the option to purchase Medicare coverage by paying the HI and SMI premiums.

Entitlement to Supplementary Medical Insurance Benefits

- 1965 Any U.S. resident (citizen or lawfully admitted alien with 5 years continuous residence) aged 65 or older or any individual entitled to HI benefits upon voluntary participation with payment of SMI premium.
- 1972b Any individual under age 65 entitled to HI benefits, upon voluntary participation with payment of SMI premium.

Medicare Benefits HI and SMI

- 1981 Requires that Medicare be secondary payer to employer-based group health plan for end-stage renal disease for up to 12 months.
- 1982 For workers and their spouses aged 65-69, Medicare is the secondary payer when benefits are provided under an employer-based group health plan (applicable to employers with 20 or more employees who sponsor or contribute to the group plan).
- 1984 Medicare secondary payer provisions are extended to spouses aged 65-69 of workers under age 65 whose employer-based group health plan covers such spouses.
For health maintenance organizations (HMOs), includes medical and other health services furnished by clinical psychologists.
- 1985 Provides payment for liver transplant services.
Extends the working age secondary payer provision to cover workers and their spouses beyond the age of 69.
- 1986 For HMOs that offered organ transplants as a basic health service on Apr. 15, 1985, they may offer such services from Oct. 1, 1985, through Apr. 1, 1988.
For disabled individuals who are covered by employer-based health plans (with at least 100 employees), Medicare is the secondary payer.
- 1987 Requires health maintenance organizations/competitive medical plans that cease to contract with Medicare to provide or arrange supplemental coverage of benefits related to pre-existing conditions for the lesser of 6 months or the duration of an exclusion period.
Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).
Permits previously disabled individuals who reestablish entitlement to Social Security disability coverage after a period of employment to resume Medicare coverage without another 2-year waiting period.
- 1990 Requires that Medicare be the secondary payer to employer-based group health plans for insurance for end-stage renal disease for 18 months. Clarifies that secondary payer requirement applies to employers that are government entities.
Major guidelines were enacted to set standards for Medicare supplemental insurance, commonly called "Medigap."

Hospital Insurance

- 1965 In each benefit period, inpatient hospital services, 90 days. Includes semiprivate accommodations, operating room, hospital equipment (including renal dialysis), laboratory tests and X-ray, drugs, dressings, general nursing services, and services of interns and residents in medical, osteopathic, or dentistry training. Inpatient psychiatric hospital care limited to 190-day lifetime maximum. Outpatient hospital diagnostic services. Post-hospital extended-care services, 100 days (including physical, occupational, and speech therapy). Post-hospital home health services, 100 visits. Deductible and coinsurance provisions (see table 2.B1).
- 1967 Lifetime reserve of 60 additional days of inpatient hospital services. Outpatient hospital diagnostic services transferred to SMI.
- 1972b Services of interns and residents in podiatry training.
- 1980 Unlimited home health visits in a year. Home health services provided for up to 4 days a week and up to 21 consecutive days.
Alcohol detoxification facility services.
- 1981a Part A coinsurance is based on the deductible for the calendar year in which services are received rather than the deductible in effect at the time the beneficiary's spell of illness began. Alcohol detoxification facility services eliminated.
- 1982 Beneficiaries expected to live 6 months or less may elect to receive hospice care benefits instead of other Medicare benefits. Effective Nov. 1, 1983, to Oct. 1, 1986.
Health maintenance organizations (HMOs) will be covered as providers of benefits. The prospective payment mechanism for HMOs must be certified by the Secretary of HHS before implementation.
- 1984 For durable medical equipment provided by home health agencies, the payment amount is reduced from 100 percent of costs to 80 percent of reasonable charges.
- 1986 The Part A deductible is set at \$520 with resulting increases in cost sharing. Increased the Part A deductible annually by the applicable percentage increase in the hospital prospective payment rates.
- 1988 Enrollee pays annual hospital deductible (set at \$560 for 1989) and Medicare pays balance of covered charges, regardless of the number of days of hospitalization.
Increases to 150 the number of days in a skilled-nursing facility per year. Deletes the requirement for a prior hospital stay of 3 or more consecutive days.
Expands home health care to provide care for less than 7 days per week and up to 38 consecutive days.
Hospice care extended beyond 210 days when enrollee certified as terminally ill.
- 1989 The spell of illness and benefit period coverage of laws prior to 1988 return to the determination of inpatient hospital benefits in 1990. After the deductible is paid in a benefit period Medicare pays 100 percent of covered costs for the first 60 days of inpatient hospital care. Coinsurance applies for the next 30 days in a benefit period.
The requirement for a prior hospital stay is reinstated for skilled-nursing facility services. Coverage returns to 100 days post-hospital care per spell of illness with a daily coinsurance rate in effect for days 21 through 100.
Home health services return to a limit of 21 consecutive days of care.
Hospice care is returned to a lifetime limit of 210 days.
- 1990 Hospice care is extended beyond 210 days when enrollee is certified as terminally ill.
Beginning with 1991, the contribution base for taxes collected for the HI program is increased to \$125,000 (see table 2.A3). For subsequent years, the contribution base will be automatically adjusted as wages rise.

Supplementary Medical Insurance

- 1965 Physician and surgeon services. In-hospital services of anesthesiologists, pathologists, radiologists, and psychiatrists. Limited dental services. Home health services, 100 visits in calendar year. Other medical services including various diagnostic tests, limited ambulance services, prosthetic devices, rental of durable medical equipment used at home (including equipment for dialysis), and supplies used for fractures. For deductible and coinsurance provisions, see table 2.B1.
- Beginning in 1966, the beneficiary pays a \$50 deductible, with a 3-month carryover provision.
- 1967 Outpatient hospital diagnostic services, transferred from HI. Includes physical therapy services in a facility. Purchase of durable medical equipment.
- 1972b Physical therapy services furnished by a therapist in his or her office or individual's home (limited to \$100 expenses in calendar year). Chiropractor services (limited to manual manipulation of the spine). Outpatient services include speech pathology services furnished in, or under arrangements with, a facility or agency. Services of a doctor of optometry in furnishing prosthetic lenses.
- Beginning in 1973, the beneficiary pays a \$60 deductible.
- 1977 Services in rural health clinics.
- 1980 Home health services unlimited. Facility costs of certain surgical procedures performed in freestanding ambulatory surgical centers.
- Increase in annual limit for outpatient therapy from \$100 to \$500.
- Recognizes comprehensive outpatient rehabilitation facilities as Medicare providers.
- 1981a Beginning in 1982, the beneficiary pays a \$75 deductible, with the carryover provision eliminated.
- 1983 Health maintenance organizations (HMOs) will be covered as providers of benefits. The prospective payment mechanism for HMOs must be certified by the Secretary of HHS before implementation.
- 1984 Hepatitis B and pneumococcal vaccines and blood clotting factors and necessary supplies are included as Part B benefits. Debridement of mycotic toenails is limited.
- For outpatient physical therapy services, includes services of a podiatrist. For outpatient ambulatory surgery, includes services of a dentist and podiatrist furnished in his or her office.
- For calculating the amount of premium surcharge for individuals from age 65 up to age 70 not enrolled in Medicare, the number of years of an individual's employer group health insurance will not be taken into account.
- 1986 Includes vision care services furnished by an optometrist.
- For occupational therapy services, includes services furnished in a skilled-nursing facility (when Part A coverage has been exhausted), in a clinic, rehabilitation agency, public health agency, or by an independently practicing therapist.
- Includes outpatient immunosuppressive drugs for 1 year after transplant and occupational therapy services provided in certain delivery settings.
- For ambulatory surgical procedures performed in ambulatory surgical centers, hospital outpatient departments, and certain physician offices, the Part B coinsurance and deductible are no longer waived.
- 1987 Increases the maximum payment for mental health services and includes outpatient mental health services provided by ambulatory hospital-based or hospital-affiliated programs under the supervision of a physician.

- Services provided by clinical social workers when furnished by risk-sharing health maintenance organizations/competitive medical plans, physician assistants in rural health manpower shortage areas, clinical psychologists in rural health clinics and community mental health centers, and certified nurse-midwives.
- Prescription drugs used in outpatient immunosuppressive therapy.
- 1988 Beginning January 1, 1990, the beneficiary pays a \$75 deductible and 20 percent coinsurance, but once out-of-pocket expenses for the deductible and coinsurance exceed \$1,370, Medicare pays 100 percent of allowable charges for remainder of year.
- Beginning in 1991, Medicare pays 50 percent of the cost of outpatient prescription drugs above \$600. When fully implemented in 1993, Medicare will pay 80 percent of prescription drug costs above a deductible that assumes that 16.8 percent of Part B enrollees will exceed the deductible.
- Certain prescription drugs—immunosuppressive therapy and intravenous (IV) drugs that can be administered in a home setting—will be covered in 1990 under the new prescription drug provision.
- 1989 Provisions enacted in 1988 and to begin in 1990 and 1991 are repealed and benefits are restored to levels in effect prior to Jan. 1, 1989.
- Limit on mental health benefits will be eliminated in 1990. Coverage extended to services of clinical psychologists and social workers.
- 1990 Beginning in 1991, routine mammography screenings will be covered.
- The Part B deductible is set at \$100 in 1991 and subsequent years.
- The part B premium increases to \$29.90 in 1991, \$31.80 in 1992, \$36.60 in 1993, \$41.10 in 1994, and \$46.10 in 1995.
- Beginning in 1992, physicians' services are reimbursed on a fee-schedule basis.

Appropriations From General Revenues and Interfund Borrowing

Appropriations From General Revenues	
1965	For cost of hospital benefits for individuals not entitled to monthly Railroad Retirement or Social Security benefits other than special benefits for the aged, transitionally insured.
	For the SMI program, an amount equal to participant premiums.
1972b	For cost of SMI not met by enrollee premiums. Enrollee premium rate limited to rate of increase in OASDI cash benefits.
1983	SMI enrollee premiums for July 1983, to Dec. 31, 1983, frozen at premium level of June 30, 1983.
	Premiums for Jan. 1, 1984, to Dec. 31, 1985, set at one-half of the actuarial rate for the aged.
	Military wage credits (see table 2.A2).
1984	SMI enrollee premiums for Jan. 1, 1986, to Dec. 31, 1987, will be calculated so as to produce income equal to 25 percent of program costs. Increases in the Part B premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
1985	Extends through calendar year 1988 the requirement that SMI premiums continue at the 1986 level.

1987 Extends through calendar year 1989 the provisions requiring that the Part B premium produce income equal to 25 percent of program costs, prohibiting any increase in the premium if there is no Social Security cost-of-living adjustment, and continuing to hold beneficiaries harmless from Social Security check reductions as a result of a premium increase.

Interfund Borrowing

1981b See table 2.A6.

1983 See table 2.A6.

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Table 2.C1.—Medicare cost sharing and premium amounts, 1966–93

Beginning 1—	Hospital Insurance					Supplementary Medical Insurance				
	All expenses in "benefit period" covered except—					Annual deductible	Coin-surance	Monthly premium		
	Inpatient hospital deductible (IHD) covers first 60 days	Inpatient hospital daily coinsurance		Skilled-nursing facility daily coinsurance after 20 days (1/8 × IHD)	Monthly premium 2			For enrollees (aged and disabled)	Government amounts for—	
		61st through 90th days (1/4 × IHD)	Lifetime reserve days after 90 days (1/2 × IHD)						Aged	Disabled 3
July 1966	\$40	\$10	(4)	(4)	...	\$50	20%	\$3.00	\$3.00	...
1967	40	10	(4)	\$5.00	...	50	20	3.00	3.00	...
1968	40	10	20	5.00	...	50	20	4.00	4.00	...
1969	44	11	22	5.50	...	50	20	4.00	4.00	...
1970	52	13	26	6.50	...	50	20	5.30	5.30	...
1971	60	15	30	7.50	...	50	20	5.60	5.60	...
1972	68	17	34	8.50	...	50	20	5.80	5.80	...
1973	72	18	36	9.00	\$33	60	20	6.30	6.30	\$22.70
1974	84	21	42	10.50	36	60	20	6.70	6.70	29.30
1975	92	23	46	11.50	40	60	20	6.70	8.30	30.30
1976	104	26	52	13.00	45	60	20	7.20	14.20	30.80
1977	124	31	62	15.50	54	60	20	7.70	16.90	42.30
1978	144	36	72	18.00	63	60	20	8.20	18.60	41.80
1979	160	40	80	20.00	69	60	20	8.70	18.10	41.30
1980	180	45	90	22.50	78	60	20	9.60	23.00	41.40
1981	204	51	102	25.50	89	90	20	11.00	34.20	62.20
1982	260	65	130	32.50	113	75	20	12.20	37.00	72.00
1983	304	76	152	38.00	113	75	20	12.20	41.80	80.00
1984	356	89	178	44.50	155	75	20	14.60	43.80	94.00
1985	400	100	200	50.00	174	75	20	15.50	46.50	89.90
1986	492	123	246	61.50	214	75	20	15.50	46.50	66.10
1987	520	130	260	65.00	226	75	20	17.90	53.70	88.10
1988	540	135	270	67.50	234	75	20	24.80	74.40	72.40
1989	¹² 560	(12)	(12)	¹³ 25.50	156	75	20	¹⁴ 31.90	83.70	40.70
1990	592	148	296	74.00	175	75	20	¹⁵ 28.60	85.40	59.20
1991	628	157	314	78.50	177	100	20	29.90	95.30	82.10
1992	652	163	326	81.50	192	100	20	31.80	89.80	129.80
1993	676	169	338	84.50	221	100	20	36.60	104.40	129.20

¹ The HI and SMI deductible and coinsurance amounts begin in January unless otherwise noted. The HI and SMI monthly premium amounts were effective in July through 1983. Monthly premium amounts begin in January in 1984 and succeeding years.

² Premium paid for voluntary participation of individual aged 65 or older not otherwise entitled to hospital insurance.

³ Beginning in July 1973 for the disabled.

⁴ Benefit not provided.

⁵ Professional inpatient services of pathologists and radiologists not subject to deductible or coinsurance, beginning in April 1968.

⁶ Beginning in April 1968.

⁷ Home health services not subject to coinsurance.

⁸ Monthly premium for July and August 1973 was reduced to \$5.80 and \$6.10, respectively, by the Cost of Living Council.

⁹ Home health services not subject to deductible.

¹⁰ Same as footnote 5, but only when physician accepts assignment.

¹¹ Effective Oct. 1, 1982, professional inpatient services of pathologists and radiologists are subject to coinsurance.

¹² For 1989, once the annual deductible had been paid by the beneficiary, Medicare paid the balance of expenses for covered hospital services regardless of the number of days of hospitalization.

¹³ For 1989, the beneficiary paid a coinsurance amount for the first 8 days of care. This coinsurance amount was equal to 20 percent of the estimated national average daily cost of covered SNF care.

¹⁴ Includes the standard monthly SMI premium and a supplemental monthly flat premium under the Medicare Catastrophic Coverage Act of 1988. Amount shown is for most Part B enrollees. Residents of Puerto Rico and other territories and commonwealths, as well as persons enrolled in Part B only, paid different supplemental flat premiums resulting in a smaller premium than that shown.

¹⁵ The Omnibus Budget Reconciliation Act of 1989 revised the methodology for determining the 1990 SMI premium. Before the revision the rate would have been \$29.00.

Medicaid

Title XIX of the Social Security Act is a matching entitlement program that provides medical assistance for certain individuals and families with low incomes and resources. The program, known as Medicaid, became law in 1965 as a jointly funded cooperative venture between the Federal and State governments to assist States in the provision of more adequate medical care to eligible needy persons. Medicaid is the largest program providing medical and health-related services to America's poor people.

Within broad national guidelines, which the Federal Government provides, each of the States: (1) establishes its own eligibility standards; (2) determines the type, amount, duration, and scope of services; (3) sets the rate of payment for services; and (4) administers its own program. Thus, the Medicaid program varies considerably from State to State, as well as within each State.

In 1992, the Medicaid program provided medical services to over 31 million eligible poor persons. These included aged, blind and disabled persons; pregnant women; and certain individuals in families with dependent children. Total outlays for the Medicaid program were \$114.5 billion for 1992 (\$65.9 billion in Federal and \$48.6 billion in State funds), plus administrative costs. This includes vendor payments of \$91.5 billion; payments for premiums (HMO's, Medicare, etc.) of almost \$6 billion; and payments to disproportionate share hospitals (DSH) of nearly \$17 billion (special payments to certain hospitals with a large proportion of low-income and Medicaid patients). These latter payments have grown considerably in recent years. Total 1992 vendor payments by Medicaid averaged \$2,937 per recipient.

Eligibility

States generally have broad discretion in determining which groups their Medicaid programs will cover and the financial criteria for eligibility. To be eligible for Federal funds, States are **required** to provide Medicaid coverage for most individuals who receive federally assisted income-maintenance payments, as well as for related groups not receiving cash payments. These are the **mandatory** Medicaid eligibility groups:

- Recipients of Aid to Families with Dependent Children (AFDC);
- Supplemental Security Income (SSI) recipients (or aged, blind, and disabled individuals in States that apply more restrictive eligibility requirements);
- Pregnant women whose family income is below 133 percent of the Federal poverty level (services are limited to pregnancy, complications of pregnancy, delivery, and postpartum care);
- Children under age 6 who meet the State's AFDC financial requirements or whose family income is at or below 133 percent of the Federal poverty level;
- All children born after September 30, 1983, in families with incomes at or below the Federal poverty level must be given Medicaid coverage until age 19. This phases in coverage, so that by the year 2002, all poor children under age 19 will be covered;
- Recipients of adoption assistance and foster care under title IV-E of the Social Security Act;
- Certain Medicare beneficiaries (described below); and
- Special protected groups. (These are usually individuals who lose cash assistance because of the cash program's rules, but who may keep Medicaid for a period of time. Examples are persons who lose AFDC or SSI payments due to earnings from work or increased Social Security benefits. Two-parent unemployed families, whose cash AFDC assistance is limited by the State are protected and provided a full 12 months of Medicaid coverage).

States also have the **option** to provide Medicaid coverage for other "categorically needy" groups. These optional groups share characteristics of the mandatory groups, but the eligibility criteria are somewhat more liberally defined. The broadest **optional** groups that States may cover (and for which they will receive Federal matching funds) under the Medicaid program include:

- infants up to age 1 and pregnant women not covered under the mandatory rules whose family income is below 185 percent of Federal poverty guidelines (the percentage to be set by each State);
- certain aged, blind, or disabled adults who have incomes above those requiring mandatory coverage, but below the Federal poverty guidelines;
- children under age 21, who meet income and resources requirements for AFDC, but who otherwise are not eligible for AFDC;
- institutionalized individuals with income and resources below specified limits;

- persons receiving care under home and community-based waivers;
- persons receiving only State supplementary SSI payments; and
- "medically needy" persons (described below).

The option to have a "medically needy" program allows States to extend Medicaid eligibility to additional qualified persons who have too much income to qualify under the mandatory or optional categorically needy levels. This option allows them to "spend down" to Medicaid eligibility by incurring medical and/or remedial care expenses to offset their excess income, thereby reducing it to a level below the maximum allowed by that State's Medicaid plan. States may also allow families to establish eligibility for medically needy coverage by paying monthly premiums to the State in an amount equal to the difference between family income (reduced by unpaid expenses, if any, incurred for medical care in previous months) and the threshold allowance for income eligibility. Federal matching monies apply to "medically needy" programs.

The "medically needy" Medicaid program does not have to be as extensive as the categorically needy program. However, if a State does not elect to have a medically needy program, it is required to provide coverage to certain children under age 18 and pregnant women. It may choose to provide eligibility to other medically needy persons: aged, blind, and/or disabled persons; caretaker relatives of children deprived of parental support and care; and to certain other financially eligible children up to age 21. In 1992, 41 States and the District of Columbia provided Medicaid to at

least some groups under a medically needy program.

Medicaid does not provide medical assistance for all poor persons. Even under the broadest provisions of the Federal statute (except for emergency services for certain persons), the Medicaid program does **not** provide health care services, even for very poor persons, **unless** they are in one of the groups designated above. Low income is only one test for Medicaid eligibility; assets and resources are also tested against established thresholds.

Significant changes were made in the Medicare Catastrophic Coverage Act (MCCA) of 1988 that impacted Medicaid. Although much of MCCA was repealed, the Medicaid portions remain in effect. Recent changes in the law also have accelerated Medicaid eligibility for some nursing home patients by protecting more income and assets for the institutionalized person's spouse living at home. Before an institutionalized person's income is used to pay for the cost of institutional care, a minimum monthly maintenance needs allowance is deducted for bringing the income of the spouse living in the community up to a moderate level, and a State determined level of resources is preserved for the community spouse.

Once entitlement to Medicaid is determined, coverage generally is retroactive to the 3rd month prior to application. Coverage generally stops at the end of the month in which a person's circumstances change. Most States have additional "State-only" programs to provide medical assistance for specified poor persons who do not qualify for Medicaid. No Federal matching funds are provided for these State-only programs.

Scope of Services

Title XIX of the Social Security Act requires that, in order to receive Federal matching funds, certain **basic** services must be offered in any State program:

- inpatient hospital services;
- outpatient hospital services;
- prenatal services;
- physician services;
- nursing facility (NF) services for individuals aged 21 or older;
- home health care for persons eligible for skilled nursing services;
- family planning services and supplies;
- rural health clinic services;
- laboratory and X-ray services;
- pediatric and family nurse practitioners services;
- certain federally qualified ambulatory and health-center services;
- nurse-midwife services; and
- early and periodic screening, diagnosis, and treatment (EPSDT) services for individuals under age 21.

States may also receive Federal assistance for funding if they elect to provide other **optional** services (currently 31 options). The most commonly covered optional services under the Medicaid program include:

- clinic services;
- nursing facility services for the aged and disabled;

- intermediate-care facility services for the mentally retarded (ICF/MR);
- optometrist services and eyeglasses;
- prescribed drugs;
- prosthetic devices; and
- dental services.

States may provide home and community-based care to certain individuals who are either medically needy or eligible for Medicaid due to receipt of SSI. Those who have limitations in specified activities of daily living (for example, toileting, transferring, and eating), and are at least 65 years of age may have services provided. These services may include personal care, chore services, respite and adult day care, homemaker/home health aide, and nursing services.

Another option allows up to eight States (as a demonstration project) to elect to establish and provide community-supported living arrangement services for individuals with mental retardation or a related condition.

Amount and Duration of Services

Within broad Federal guidelines, States determine the amount and duration of services offered under their Medicaid programs. They may limit, for example, the days of hospital care or the number of physician visits covered. States are prohibited from limiting the duration of coverage for medically necessary inpatient hospital services provided to Medicaid-eligible children under age 6 in disproportionate share hospitals and to infants in all hospitals.

With certain exceptions, a State's Medicaid plan must allow recipients freedom of choice among participating providers of health

care. States may provide and pay for Medicaid services through various prepayment arrangements, such as a health maintenance organization (HMO). In general, States are required to provide comparable services to all categorically needy eligible persons. There are two important exceptions:

- (1) Health care services identified under the EPSDT program as "medically necessary" for eligible children must be provided by Medicaid, even if those services are not included as a part of the covered services in that State's plans; and
- (2) States may request home and community-based services "waivers" under which they offer an alternative health care package for persons who would otherwise be institutionalized under Medicaid. States are not limited in the scope of services they can provide under such waivers so long as they are cost effective (except that, other than as a part of respite care, they may not provide room and board for such recipients).

Payment for Services

Medicaid operates as a vendor payment program, with payments made directly to the providers. Providers participating in the program must accept the Medicaid reimbursement level as payment in full. Each State has broad discretion in determining (within federally imposed upper limits and specific restrictions) the reimbursement methodology and resulting rate for services, with two exceptions: (1) for institutional services, payments may not exceed amounts that would be paid under Medicare payment rates; and (2) for

hospice care services, they must pay no lower than Medicare rates.

States may impose nominal deductibles, coinsurance, or copayments on some Medicaid recipients for certain services. Emergency services and family planning services must be exempt from such copayments. Certain Medicaid recipients must be excluded from this cost sharing: pregnant women, children under age 18, hospital or nursing home patients who are expected to contribute most of their income to institutional care, and categorically needy HMO enrollees.

The amount of total Federal outlays for Medicaid has no set limit (cap); rather, the Federal Government must match (at a predetermined percentage) the mandatory services plus the optional services the individual State decides to provide for its eligible recipients. Reimbursement rates, on which the matching is made, must be sufficient to enlist enough providers so that Medicaid care and services are available under the plan at least to the extent that such care and services are available to the general population in that geographic area. Also, States must augment payment to qualified hospitals that provide inpatient services to a disproportionate number of Medicaid recipients and/or other low-income persons.

The portion of the Medicaid program that is paid by the Federal Government, known as the Federal Medical Assistance Percentage (FMAP), is determined annually for each State by a formula that compares the State's average per capita income level with the national average. By law, the FMAP cannot be lower than 50 percent nor more than 83 percent. The wealthier States have a smaller share of their costs reimbursed. In 1992, the FMAPs varied from 50 percent (paid to 12 States and

the District of Columbia) to 79.99 percent (to Mississippi). The average Federal share for Medicaid service expenditures among all States was 57.4 percent. The Federal Government also shares in the States' expenditures for administration of the Medicaid program. Most administrative costs are matched at 50 percent for all States. However, depending on the complexities and need for incentives for a particular service, higher matching rates (75, 90, or 100 percent) are authorized for certain functions and activities.

Medicare-Medicaid Relationship

The Medicare program (title XVIII of the Social Security Act) provides Hospital Insurance (HI, also known as Part A) and Supplementary Medical Insurance (SMI, also known as Part B). For those persons aged 65 or older (and for certain disabled persons) who have insured status under Social Security or Railroad Retirement, coverage for HI is automatic. Coverage for SMI, however, requires payment of a monthly premium. Some aged and/or disabled persons are covered under both the Medicaid and Medicare programs.

The State Medicaid agency may pay SMI premiums for Medicaid recipients entitled to Medicare. This allows recipients who cannot afford the premiums to maintain full Medicare coverage. For the Medicare-entitled persons who are also fully eligible for Medicaid, Medicare coverage is supplemented by health care services that are available under the State's Medicaid program but not provided under Medicare. As each State elects, services such as eyeglasses, hearing aids, and nursing facility care beyond the 100-day limit covered by Medicare may be provided by the Medicaid program. In addition, there are other persons

(QDWIs, QMBs, or SLMBs, described below) who are not fully eligible for Medicaid but who do receive some help through the State Medicaid program's payment of part or all of the person's Medicare premiums and cost-sharing expenses.

Qualified Disabled and Working Individuals (QDWIs).—Disabled persons who lost Medicare benefits because of their return to work are allowed to purchase HI and SMI coverage. The State Medicaid program must pay the HI premium for those individuals entitled to enroll in HI if their income does not exceed 200 percent of Federal poverty guidelines, their resources do not exceed twice the SSI limit, and they are not otherwise eligible for Medicaid benefits. State Medicaid programs are not required to pay SMI premiums for these recipients.

Qualified Medicare Beneficiaries (QMBs) and Specified Low-Income Medicare Beneficiaries (SLMBs).—Medicaid assists certain other Medicare beneficiaries known as Qualified Medicare Beneficiaries ("QMBs") or Specified Low-Income Medicare Beneficiaries ("SLMBs") if they apply for help. For the QMBs (those Medicare-entitled persons with resources at or below twice the standard allowed under the SSI program, and with incomes below Federal poverty guidelines), the State pays all the premiums and cost-sharing expenses for HI and SMI. For the SLMBs (who are like QMBs, but with slightly higher incomes—less than 110 percent of Federal poverty guidelines in 1993 and 1994, and less than 120 percent in 1995), the State Medicaid programs are required to pay only the SMI premiums. If a person is a Medicare beneficiary, payments for any services covered by Medicare is paid by the Medicare program before any payments are made by the

Medicaid program. Medicaid is always the "payer of last resort."

Trends

Medicaid was initially formulated as a medical care extension of federally funded income maintenance programs for the poor, with an emphasis on dependent children and their mothers. Over time, however, Medicaid has been expanded and is no longer firmly tied to eligibility for cash programs. Recent legislation assures Medicaid coverage to an expanded number of low-income pregnant women, poor children, and some Medicare beneficiaries who are not eligible for any cash assistance program. These persons would not have been eligible for Medicaid under the earlier rules. Legislative changes also focused on increased access, continuation of specific benefits, restrictions on service limits, better quality of care, and enhanced outreach programs.

Medicaid policies for eligibility and services are complex and vary considerably, even among similar-sized and/or adjacent States. A person who is eligible in one State may not be eligible in another State. Services provided by one State may differ considerably in amount, duration, or scope from services provided in a similar or neighboring State. Furthermore, eligibility and services can change within a given State during the year. In 1992, the Medicaid program provided at least some health care services to over 31 million eligible poor persons—the aged, blind, or disabled; pregnant women; and certain individuals in families with dependent children.

Since its inception, increases in expenditures for the total Medicaid program have exceeded rises in the consumer price index, increases in the total number of persons served, and the services

2.C Medicaid

provided. Continued growth in Medicaid expenditures seems primarily due to:

- the increase in rates of payments to providers of medical and health care services, when compared to general inflation;
- the results of technological advances to keep more very low birth-weight babies and other critically ill or severely injured persons alive, and in need of very expensive care;
- the increase in the numbers of very old and disabled persons requiring extensive acute and/or long-term health care and related services; and
- the increase in size of the Medicaid-covered populations (a result of the economic recession and Federal mandates).

Most Medicaid recipients require relatively small expenditures per person per year. For example, preliminary data for 1992 indicate that Medicaid vendor payments for over 15 million children under age 21 averaged \$971 per child. Other groups have larger expenditures per person: those 151,300 recipients requiring ICF/MR

care had average vendor payments of \$56,500 per person (plus the cost of other services and acute care provided outside of the ICF/MR facility). Medicaid pays the medical costs of at least 40 percent of persons with AIDS.

Although their relative number is small, some individual patients (for example, organ transplant patients, medically fragile very premature babies, severely burned patients, accident victims with multiple severe head and organ injuries, and others requiring very specialized, extensive and intensive medical care) can cost \$3,000 per day per person. And a few persons—with continuing extensive and very complex medical care needs—require several hundreds of thousands of dollars of Medicaid vendor payments each year for many years.

There were over 35.6 million persons enrolled in Medicaid in 1992. Of these, 31.2 million received at least some health care services through the Medicaid program. Total outlays for the Medicaid program increased from \$90.5 billion in 1991 to \$114.5 billion for 1992 (\$65.9 billion in Federal and \$48.6 billion in State funds). Federal outlays for the Medicaid program have increased

67 percent just in the two years, from 1990 to 1992. Medicaid's compound rate of growth between fiscal year 1992 and fiscal year 1998 is projected to be 13.8 percent per year. Thus, if the current expenditure trends continue, and there are no significant changes to the Medicaid program, payments for the total (Federal and State) Medicaid program for 1998 may reach \$250 billion.

The Medicaid program must function within the Federal and State constraints of economic, social, and political factors. Congress, the Department of Health and Human Services, and the individual States continually seek to make improvements in Medicaid's quality, effectiveness, and extent of health care services. The need for expanded eligibility and for more extensive and enduring services are obvious. However, there is also great pressure to limit the Federal and State budgets. As a balance for these factors is sought, frequent revisions occur in Federal laws, in HCFA regulations, and in the States' Medicaid plans. Thus, the Medicaid program is continually changing.

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Other Social Insurance

This section provides data on various social insurance programs not covered in the preceding sections as well as veterans' benefits: Unemployment insurance, workers' compensation, temporary disability insurance, and Black Lung benefits—a specialized workers' compensation program for coal miners. Unemployment insurance is a Federal-State program. Workers' compensation is State administered except for the provisions for Federal employees and longshore and harbor workers, which are federally administered by the Department of Labor. Temporary disability insurance is in effect in seven jurisdictions. It is State administered in five States and the Commonwealth of Puerto Rico, and is administered by the Railroad Retirement Board for railroad workers. The tables in this section on Black Lung benefits cover the part of the program administered by the Social Security Administration (1973 and prior year claims). Claims arising subsequent to July 1973 are administered by the U.S. Department of Labor.

Unemployment Insurance

Through Federal and State cooperation, unemployment insurance programs are designed to provide benefits to regularly employed members of the labor force who become involuntarily unemployed and who are able and willing to accept suitable employment. Workers in all 50 States, the District of Columbia, Puerto Rico, and the Virgin Islands are covered under unemployment insurance programs.

The Social Security Act of 1935, by means of a tax offset, provided an inducement to the States to enact unemployment insurance laws. A uniform national tax was imposed on the payrolls of industrial and commercial employers who employed eight or more workers in 20 or more weeks in a calendar year. Employers who paid a tax to a State with an approved unemployment insurance law could credit (offset) up to 90 percent of the State tax against the national tax.

Additionally, the Social Security Act authorized grants to States to meet the costs of administering the State systems. By July 1937, all 48

States, the then territories of Alaska and Hawaii, and the District of Columbia had passed unemployment insurance laws; they were later joined by Puerto Rico in 1961 and the Virgin Islands in 1978.

Federal law requires State unemployment insurance programs to meet certain requirements if employers are to receive their offset against Federal tax and if the State is to receive Federal grants for administration to assure the system is fairly administered and financially secure. One of these requirements is that all contributions collected under State laws be deposited in the unemployment trust fund in the U.S. Treasury; these contributions are then invested as a whole. However, each State has a separate account to which its deposits and its share of interest on investments are credited. A State may withdraw money from its account in the trust fund at any time, but only to pay benefits. (A 1946 amendment provided that employee contributions to the unemployment trust fund could be withdrawn to finance temporary disability insurance benefits, but not to administer such a system.)

Aside from Federal standards, each State has major responsibility for the content and development of its unemployment insurance law. They decide the amount and duration of benefits (with the exception of Federal requirements concerning Federal-State Extended Benefits and Federal Emergency Unemployment Compensation); the contribution rates (with limitations); and, in general, eligibility requirements and disqualification provisions. The States also administer the program directly—collecting contributions, maintaining wage records (where applicable), taking claims, determining eligibility, and paying benefits to unemployed workers.

Coverage

Originally, protection had been limited to employment covered by the Federal Unemployment Tax Act (FUTA), which relates primarily to industrial and commercial workers in private industry. However, Federal legislation has added substantially to the number and types of workers protected under State programs: currently covered are workers in agriculture, State and local government employees, employees of nonprofit organizations (with some exceptions), and Federal civilian employees and ex-servicemembers. Currently excluded are elected officials, legislators, members of the judiciary, and the State National Guard, as are employees of nonprofit organizations that employ fewer than four workers in 20 weeks in the current or preceding calendar year. Workers employed by their families and the self-employed are also excluded.

Covered workers are eligible for unemployment benefits as a matter of right if they are involuntarily unemployed, able to work, available for work, meet the eligibility and qualifying requirements of State

law, and are free from disqualifications.

Benefits

Under all State laws, the weekly benefit payment—the amount payable for a week of total unemployment—varies with the worker's past wages within certain minimum and maximum limits. In most States, the formula is designed to compensate for a fraction of the usual weekly wage, normally about 50 percent, subject to specified dollar maximums. All but one jurisdiction provide a maximum of 26 weeks of benefits in a benefit year. However, jurisdictions vary the duration of benefits through various formulas.

Extended Benefits.—In the 1970's, a permanent Federal-State program of Extended Benefits (for a maximum of 13 additional weeks) financed equally from Federal and State funds—was established for workers who exhaust their entitlement to regular State benefits during periods of high unemployment. This provided an overall maximum of 39 weeks of regular and Extended Benefits. However, because of the way Extended Benefits were triggered into effect, only 9 States qualified for them during the economic downturn of 1991.

Emergency Unemployment Compensation.—Between 1991 and 1993, four Emergency Unemployment Compensation (EUC) laws went into effect to provide continuation of benefits for the long-term unemployed, with the Federal Government paying all the EUC benefits.

Public Law 102-164, as amended, was enacted on November 15, 1991, and provided 13 or 20 additional weeks of emergency benefits—depending on the unemployment rate in each State—beyond the 26 weeks of benefits available under the regular State

unemployment insurance programs. A permanent change was made to provide unemployment benefits to ex-servicemembers on the same basis as civilians. In addition, reserve members called to active duty after serving a continuous period of 90 days (instead of having to meet the previous 180-day requirement) were made eligible.

Public Law 102-244, enacted February 7, 1992, increased by 13 the number of weeks of emergency benefits payable to unemployed workers qualifying through June 13, 1992. A total of 33 weeks of emergency benefits could be paid to workers in States that were previously eligible for 20 weeks; workers in all other States were entitled to a total of 26 weeks of emergency benefits. This legislation extended the emergency benefits program from June 13 to July 4, 1992. The total number of weeks of emergency benefits payable to unemployed workers who first became eligible for benefits after June 13 remained 13 or 20 weeks. Including the 26 weeks of benefits payable under the regular unemployment program, unemployed workers in jurisdictions with high unemployment could receive a maximum of 59 weeks of benefits, and those in all other jurisdictions could receive a maximum of 52 weeks.

Public Law 102-318, approved on July 3, 1992, extended the emergency benefits program to March 6, 1993, and provided 26 or 20 weeks of benefits to new EUC claimants beginning June 13, 1992. Benefits were phased down to 15 or 10 weeks and 13 or 7 weeks, depending on whether the seasonally adjusted national total unemployment rate fell below 7 percent or 6.8 percent, respectively, for 2 consecutive months. Changes in the permanent Extended Benefits program were also enacted, including providing States with the option of adopting

an alternate formula for triggering Extended Benefits.

Public Law 103-6, enacted March 4, 1993, provided an additional 20 or 26 weeks of emergency benefits for most workers who exhausted their regular State benefits by extending authorization for new claims from March 6 through October 2, 1993, phasing-out the program by January 15, 1994. The law also provided for the development of an automated system for identifying dislocated workers and referring them to reemployment services.

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Workers' Compensation

Workers' compensation was the first form of social insurance to develop widely in the United States. It was designed to provide cash benefits and medical care when workers are injured in connection with their jobs and survivor benefits to the dependents of workers whose death results from a work-related accident. The Federal Government led the way, covering its civilian employees with an act that was passed in 1908 and reenacted in 1916. Similar laws were enacted by 9 States in 1911. By 1920, all but 7 States and the District of Columbia had workers' compensation laws.

Today, 55 programs are in operation. Each of the 50 States, the District of Columbia, Puerto Rico, and the Virgin Islands has its own program. In addition, two Federal programs cover Federal Government employees and longshore and harbor workers throughout the country. A Federal program also protects coal miners suffering from pneumoconiosis, or "black lung" disease. Under this program, which was enacted in 1969, monthly cash benefits are payable to miners disabled by black lung disease and to their dependents or survivors. Medical benefits are also payable on the basis of a diagnosis of pneumoconiosis.

Coverage

In 1991, State and Federal workers' compensation laws covered about 93.6 million employees, or 87 percent of the Nation's wage and salary workers. Only in New Hampshire does the State law cover all jobs. Among the most common exemptions are domestic service, agricultural employment, and casual labor. However, 39 programs now have some coverage for agricultural workers, and 25 programs have

some coverage for domestic workers.

Many programs exempt employees of nonprofit, charitable, or religious institutions; some limit coverage to workers in hazardous occupations. The coverage of State and local public employees differs widely from one State program to another.

Two other major groups outside the coverage of workers' compensation laws are railroad employees engaged in interstate commerce and seamen in the U.S. Merchant Marine. These workers are covered by Federal statutory provisions for employer liability that give the employee the right to charge an employer with negligence. The employer is barred from pleading the common law defenses of risk assumption, fellow worker rule, and contributory negligence.

The programs are compulsory for most private employment covered, except in New Jersey and Texas. In these States, the programs are elective—that is, employers may accept or reject coverage under the law. If they reject it, they lose the customary common-law defenses against suits by employees in private industry.

The programs also vary regarding the methods used to assure that compensation will be paid when it is due. No program relies on general taxing power to finance workers' compensation. Employers in most programs are permitted to carry insurance against work accidents with commercial insurance companies or to qualify as self-insurers by giving proof of financial ability to carry their own risk. In eight jurisdictions, however, commercial insurance is not allowed. In four of these areas, employers must insure with an exclusive State insurance fund, and in four others, they must either insure with an exclusive State insurance fund or self-insure. In 17

jurisdictions, State funds have been established that compete with private insurance carriers, although these funds are currently operational in only 13 jurisdictions. Federal employees are provided protection through a federally financed and operated system.

Benefits

The benefits provided under workers' compensation include periodic cash payments and medical services to the worker during a period of disablement, and death and funeral benefits to the worker's survivors. Lump-sum settlements are permitted under most programs.

The cash benefits for temporary total disability, permanent total disability, permanent partial disability, and death of a breadwinner are usually calculated as a percentage of weekly earnings at the time of accident or death—most commonly 66-2/3 percent. In some States, the percentage varies with the worker's marital status and the number of dependent children, especially in the event of death.

All programs, however, place dollar maximums on weekly amounts payable to a disabled worker or to survivors. Other provisions in workers' compensation programs limit the number of weeks for which compensation may be paid or the aggregate amount that may be paid in a given case, as well as waiting-period requirements. These provisions also operate to reduce the specified percentage of earnings.

Temporary and permanent total disability.—A large majority of compensation cases involve temporary total disability, that is, the employee is unable to work at all while he or she is recovering from the injury, but the worker is expected to recover fully. When it has been determined that the worker is permanently and totally

disabled for any type of gainful employment, permanent total disability benefits are payable. Both temporary and permanent total disability are usually compensated at the same rate.

If the total injury appears to be permanent, 44 programs provide for the payment of weekly benefits for life or the entire period of disability. A few programs reduce the weekly benefit amount after a specified period, or they provide discretionary payments after a specified time.

Permanent partial disability.—If the permanent disability of a worker is only partial and may or may not lessen work ability, permanent partial disability benefits are payable, in part as compensation for the injury and ensuing suffering and handicap and in part as compensation for a potential reduction in earning capacity.

Death benefits.—Generally, compensation related to earnings and to the number of dependents is payable to the survivors of workers who die from a work injury.

Medical benefits.—All compensation acts require that medical aid be furnished to injured workers without delay, whether or not the injury entails work interruption. This care includes first-aid treatment, physician services, surgical and hospital services, nursing, medical drugs and supplies, appliances, and prosthetic devices.

Financing

Workers' compensation programs are almost exclusively financed by employers and are based on the principle that the cost of work-related accidents is a business expense. A few State laws contain provisions for nominal contributions by the covered employee for hospital and medical benefits.

Administration

State workers' compensation laws generally are administered by commissions or boards created by law. Court administration exists in five States with limited administrative activities performed by an administrative unit. The Federal provisions are administered by the Office of Workers' Compensation Programs of the U.S. Department of Labor, except for part of the Black Lung program administered by the Social Security Administration.

CONTACT: William J. Nelson, Jr. (410) 965-0150 for further information.

Black Lung Benefits

The Black Lung benefit program established by the Federal Coal Mine Health and Safety Act of 1969 provides monthly benefit payments to coal miners totally disabled as a result of pneumoconiosis, to the widows of coal miners who died as a result of pneumoconiosis, and to their dependents. The Social Security Administration is responsible for the payment and administration of all claims payable before July 1, 1973, and for survivor claims filed by December 31, 1973, or within 6 months of the miner's death (whichever is later). The program is financed from the general funds of the Treasury. Beginning July 1, 1973, under the Black Lung Benefits Act of 1972, the Department of Labor has jurisdiction over new miner claims. Those claims filed with the Department of Labor are not included in the tables in this **Supplement**.

Under the law, the basic rate is 37-1/2 percent of the monthly pay rate for Federal employees in the first step of grade GS-2. The basic rate to a miner or widow may be increased according to the number of qualified dependents—50 percent

of the basic benefit rate if one dependent qualifies, 75 percent for two dependents, and 100 percent for three or more dependents. Through December 1992, the basic benefit rate was \$403.30 and the maximum payment per family was \$806.60. Effective January 1993, the corresponding rates are \$418.20 and \$836.40, respectively.

Since black lung payments are tied indirectly to Federal employee salary scales, increases are automatically payable when Federal salaries are increased. If a miner or his or her surviving spouse is receiving workers' compensation, unemployment compensation, or disability insurance payments under State law, the benefits are offset by the amount being paid under these programs.

Under the 1972 amendments to the law, payments were extended to full orphans, parents, brothers, and sisters of deceased miners. Under earlier law, survivor payments were limited to widows and their dependent children (if the miner and spouse were both deceased, no benefits were payable to surviving children). The 1972 amendments also expanded coverage to include surface as well as underground coal miners.

CONTACT: Donald T. Ferron (410) 965-0160 for further information.

Temporary Disability Insurance

Five States, Puerto Rico, and the railroad industry have social insurance programs that partially compensate for the loss of wages caused by temporary nonoccupational disability or maternity. These programs are known as temporary disability insurance (TDI) because the duration of the payments is limited.

Federal law does not provide for a Federal-State system of short-term disability comparable to the Federal-State system of unemployment insurance. However, the Federal Unemployment Tax Act (FUTA) was amended in 1946 to permit States where employees made contributions under the unemployment insurance program to use some or all of these contributions for the payment of disability benefits (but not for administration). Three of the nine States that could have benefited by this provision for initial funding for temporary disability insurance took advantage of it: California, New Jersey, and Rhode Island. The first State law was enacted by Rhode Island in 1942, followed by legislation in California and the railroad industry in 1946, New Jersey in 1948, and New York in 1949. Then came a hiatus of two decades before Puerto Rico and Hawaii passed laws in 1968 and 1969, respectively.

The five State temporary disability insurance laws and the Puerto Rico law cover most commercial and industrial wage-and-salary workers in private employment if the employer has at least one worker. In no State is coverage under TDI identical with that of the unemployment insurance program. Principal occupational groups excluded are domestic workers, family workers (parent, child, or spouse of the employer),

government employees, and the self-employed. State and local government employees are included in Hawaii, and the other State programs generally provide elective coverage for some or all public employees.

Agricultural workers are covered to varying degrees in California, Hawaii, New Jersey, and Puerto Rico, but they are not covered in other jurisdictions. The California law permits self-employed individuals to elect coverage on a voluntary basis. Workers employed by railroads, railroad associations, and railroad unions are covered by temporary disability insurance under the national system included in the Railroad Unemployment Insurance Act.

The methods used for providing this protection vary. In Rhode Island, the coverage is provided through an exclusive, State-operated fund into which all contributions are paid and from which all benefits are disbursed. In addition, a covered employer may provide supplemental benefits in any manner he or she chooses. The railroad program is also exclusively publicly operated in conjunction with its unemployment insurance provisions.

In California, New Jersey, and Puerto Rico, coverage is provided through a State-operated fund, but employers are permitted to "contract out" of the State fund by purchasing group insurance from commercial insurance companies, by self-insuring, or by negotiating an agreement with a union or employees' association. Coverage by the State fund is automatic unless or until an employer or the employees take positive action by substituting a private plan that meets the standards prescribed in the law and is approved by the administering agency. Premiums (in lieu of contributions) are then paid directly to the private plan, and

benefits are paid to the workers affected.

The Hawaii and New York laws require employers to provide their own disability insurance plans for their workers—by setting up an approved self-insurance plan, by an agreement with employees or a union establishing a labor-management benefit plan, or by purchasing group insurance from a commercial carrier. In New York, the employer may also provide protection through the State Insurance Fund, which is a State operated competitive carrier. Both Hawaii and New York operate special funds to pay benefits to workers who become disabled while unemployed or whose employers have failed to provide the required protection. In other jurisdictions, benefit payments for the disabled unemployed are made from the regular State-operated funds.

Eligibility for Benefits

To qualify for benefits, a worker must fulfill certain requirements regarding past earnings or employment and must be disabled as defined in the law. In addition, claimants may be disqualified if they received certain types of income during the period of disability.

Earnings or employment requirements.—A claimant must have a specified amount of past employment or earnings to qualify for benefits. However, in most jurisdictions with private plans, the plans either insure workers immediately upon their employment or, in some cases, require a short probationary period of employment, usually from 1 to 3 months. Upon cessation of employment after a specified period, a worker generally loses his or her private plan coverage and must look to a State-created fund for such protection.

Disability requirements.—The laws generally define disability as

2.D Temporary Disability Insurance

inability to perform regular or customary work because of a physical or mental condition. Stricter requirements are imposed for disability during unemployment in New Jersey and New York. All the laws pay full benefits for disability due to pregnancy.

Disqualifying income.—All the laws restrict payment of disability benefits when the claimant is also receiving workers' compensation payments. However, the statutes usually contain some exceptions to this rule—for example, if the workers' compensation is for partial disability or for previously incurred work disabilities.

The laws differ with respect to the treatment of sick leave payments. Rhode Island pays disability benefits in full even though the claimant draws wage continuation payments. New York deducts from the benefits any payment from the employer or from a fund contributed to by the employer, except for benefits paid pursuant to a collective bargaining agreement. In California, New Jersey, and Puerto Rico, benefits plus paid sick leave for any week during disability may not exceed the individual's weekly earnings before his or her disablement. Railroad workers are not eligible for temporary disability benefits while they receive sick leave pay.

In all seven temporary disability insurance systems, as with unemployment insurance, weekly benefit amounts are related to a

claimant's previous earnings in covered employment. In general, the benefit amount for a week is intended to replace at least one-half the weekly wage loss for a limited time. All the laws, however, specify minimum and maximum amounts payable for a week. The maximum duration of benefits varies between 26 and 52 weeks. Hawaii, New York, and Puerto Rico provide for benefits of a uniform duration of 26 weeks for all claimants; California and the railroad program have maximum benefit periods of 52 weeks; New Jersey, 26 weeks; and Rhode Island, 30 weeks. Under the railroad program, duration varies between 26 weeks and 52 weeks, based on the total number of years of employment in the industry. In the other jurisdictions, limited pre-disability "base period" wages reduce benefit duration. A noncompensable waiting period of a week or 7 consecutive days of disability (4 days for railroad workers) is generally required before the payment of benefits for subsequent weeks.

The statutory provisions described above govern the benefits payable to employees covered by the State-operated plans. In those States where private plans are permitted to participate, these provisions represent standards against which the private plan can be measured (in accordance with provisions in the State law).

Financing and Administration

Under each of the laws, except for that governing the railroad program, employees may be required to contribute to the cost of the temporary disability benefit. In five of the jurisdictions (all but California and Rhode Island), employers are also required to contribute. In general, the government does not contribute.

Five of the seven temporary disability insurance programs are administered by the same agency that administers unemployment insurance. Under these five programs, the unemployment insurance administrative machinery is used to collect contributions, to maintain wage records, to determine eligibility, and to pay benefits to workers under the State-operated funds. The New York law is administered by the State Workers' Compensation Board, and the Hawaii law is administered separately in the Department of Labor and Industrial Relations.

By way of contrast, claims in New York and Hawaii are filed with and paid by the employer, the insurance carrier, or the union health and welfare fund that is operating the private plan. The State Agency limits its functions with respect to employed workers to exercising general supervision over private plans, to setting standards of performance, and to adjudicating disputed claims arising between claimants and carriers. A similar situation applies to claimants under private plans in Puerto Rico, New Jersey, and Puerto Rico.

CONTACT: Wilmer L. Kerns (202) 282-7223 for further information.

Veterans' Benefits

A variety of programs and benefits are available to servicemembers and veterans of military service: disability payments, educational assistance, hospital and medical care, vocational rehabilitation, survivor and dependents benefits, special loan programs, and hiring preference for certain jobs. Most of the veterans programs are administered by the Department of Veterans Affairs.

Monetary Benefits

Two major cash benefit programs are available for veterans. The first program provides benefits to veterans with service-connected disabilities and, on the veteran's death, benefits are paid to the eligible spouse and children. These benefits are not means tested—that is, they are payable regardless of other income or resources. The second program provides benefits to needy veterans who have non-service-connected disabilities. These benefits are means tested.

Compensation for service-connected disabilities.—The disability compensation program pays monthly benefits to veterans whose disabilities resulted from injury or disease incurred or aggravated by active military duty, whether in wartime or peacetime. Individuals discharged or separated from military service under dishonorable conditions are not eligible for compensation payments. The amount of monthly compensation depends on the degree of disability, rated as the percentage of normal function lost. Payments range from \$85 a month for a 10-percent disability to \$1,730 a month for total disability. In addition, specific rates of up to \$4,943 a month are paid when eligible veterans suffer certain specific severe disabilities. Veterans who have at least a 30-percent

service-connected disability are entitled to an additional dependent's allowance. The amount is based on the number of dependents and degree of disability.

Pensions for non-service-connected disabilities.—Monthly benefits are provided to wartime veterans with limited income and resources who are totally and permanently disabled because of a condition not attributable to their military service. To qualify for these pensions, a veteran must have served in one or more of the following designated war periods: the Mexican Border Period, World War I, World War II, the Korean conflict, the Vietnam era, or the Persian Gulf War. The period of service must have lasted at least 90 days and the discharge or separation cannot have been dishonorable.

Effective December 1, 1992, maximum benefit amounts for non-service-connected disabilities range from \$634 per month for a veteran without a dependent spouse or child to \$1,212 per month for a veteran who is in need of regular aid and attendance and who has one dependent. For each additional dependent child, the pension is raised by \$108 per month. Benefits to veterans without dependents are reduced to not more than \$90 per month if they are receiving long-term domiciliary or medical care from the Department of Veterans Affairs.

Benefits for survivors.—The dependency and indemnity compensation (DIC) program provides monthly benefits to the surviving spouse, children (under age 18, disabled, or students), and certain parents of service persons or veterans who die as the result of an injury or disease incurred or aggravated by active duty or training or from a disability otherwise compensable under laws administered by the Department of Veterans Affairs.

Dependency and indemnity compensation payments may also be made if the veteran was receiving or was entitled to receive compensation for a service-connected disability at the time of death, and if certain conditions as to the severity of the disability are met.

Eligibility for survivor benefits based on a non-service-connected death of a veteran with a service-connected disability requires a marriage of at least a 1-year duration before the veteran's death. A surviving spouse is generally required to have lived continuously with the veteran from marriage until his or her death. Eligibility for benefits generally ends with the spouse's remarriage.

The monthly benefit amount payable to surviving spouses of veterans who died prior to January 1, 1993, depends on the last pay rate of the deceased service person or veteran. The benefit amount ranges from \$634 to \$1,744. Eligible surviving spouses of veterans who died on or after January 1, 1993, will receive \$750 a month. An additional \$165 a month will be paid to supplement the basic rate if the deceased veteran had been entitled to receive 100 percent service-connected compensation for at least 8 years immediately preceding death. The amounts payable to eligible parents are lower and depend on: (1) the number of parents eligible, (2) their income, and (3) their marital status.

Pensions for non-service-connected death.—Pensions are paid based on need to surviving spouses and dependent children (under age 18, disabled, or students) of deceased veterans of the wartime periods specified in the disability pension program. For a pension to be payable, the veteran generally must have met the same service requirements established for the non-service-connected disability pension program, and the surviving

2.D Veterans' Benefits

spouse must meet the same marriage requirements as under the dependency and indemnity compensation program.

The pension amount depends on the composition of the surviving family and the physical condition of the surviving spouse. Pensions range from \$425 a month for a surviving spouse without dependent children to \$812 a month for a spouse who is in need of regular aid and attendance and who has a dependent child. The pension is raised by \$108 a month for each additional dependent child.

Hospitalization and Other Medical Care

The Department of Veterans Affairs provides a nationwide system of hospital and other medical care for veterans. Eligibility for any particular medical program is based on a variety of factors. Care is furnished to eligible veterans at these facilities according to two categories: "Mandatory" and "Discretionary". Within these two categories, veterans with non-service-connected disabilities must also have limited income and resources to be eligible for cost-free medical care from the Department.

Care for dependents and survivors.—The dependents and survivors of certain veterans may be eligible for medical care under the Civilian Health and Medical Program of the Department of Veterans Affairs (CHAMPVA) if not eligible for medical care under the Civilian Health and Medical Program of the Uniformed Services (CHAMPUS) or Medicare. CHAMPUS is the health program

administered by the Department of Defense for dependents of active duty personnel and military retirees and their dependents.

Beneficiaries covered by CHAMPVA may be treated at Department facilities when space is available. Usually, however the person with CHAMPVA coverage is treated at a community hospital of his or her choice: The Department of Veterans Affairs pays for a part of the bill and the beneficiary is responsible for any required copayment.

Nursing home care.—Eligibility for admission to a Department of Veterans Affairs nursing home is the same as that for hospitalization in a Department facility. Admission is based on a priority system—with the highest priority given to veterans requiring nursing home care for a service-connected condition. The Department of Veterans Affairs also contracts with community nursing homes to provide care at Department expense to certain veterans.

Outpatient medical treatment.—Extensive outpatient medical treatment is available to veterans: rehabilitation, consultation, training, and mental health services in connection with the treatment of physical and mental disabilities. Outpatient care is furnished according to priority groups within the resources available to the facility.

Other medical benefits.—Other Department of Veterans Affairs programs and medical benefits are available to certain eligible veterans: domiciliary care for veterans with limited income who have permanent disabilities but who

are ambulatory and able to care for themselves; alcohol and drug dependence treatment; prosthetic appliances; modifications in the veteran's home required by his or her physical condition, subject to prescribed cost limitations; and, for Vietnam-era veterans, readjustment counseling services. Under limited circumstances, the Department may authorize hospital care or other medical services in the community at Department expense.

Educational Assistance

The post-Vietnam Veterans' Educational Assistance program (VEAP) is a voluntary contributory matching program for persons entering service after December 31, 1976. The servicemember must have initially contributed to VEAP before April 1, 1987, to be eligible. The Montgomery GI Bill-Active Duty (Chapter 30) program provides education benefits for individuals entering military service after June 30, 1985, and for certain other individuals. Servicemembers entering active duty have their basic pay reduced \$100 a month for the first 12 months of their service unless they specifically elect not to participate. An educational assistance program is also available for individuals who enter the Selected Reserve after June 30, 1985.

The Department of Veterans Affairs also pays educational assistance for dependents if a veteran is permanently and totally disabled from a service-related cause, or dies as a result of service, or while completely disabled from service-related causes.

CONTACT: Wilmer L. Kerns (202) 282-7223 for further information

Income Support

Income support programs are designed to provide benefits for persons with limited income and resources. Supplemental Security Income (SSI), discussed earlier, and Aid to Families with Dependent Children (AFDC) are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. The largest in terms of expenditures is the Food Stamp program. In addition, various Federal-State programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the State or local level.

Aid to Families with Dependent Children

Title IV of the Social Security Act (enacted August 14, 1935) established the Federal-State program for aid to dependent children and authorized annual appropriations from general revenues for the Federal share of the program costs. The statutory requirements for approval of a State plan were: provisions that are effective in and mandatory for all political subdivisions of the State; single-agency administration or supervision of local administration by a single agency; opportunity for a fair hearing for those whose claims are denied; regular reporting to the Social Security Board; and no residence requirement for any child residing in the State for 1 year before the application for assistance or born in the State within 1 year of the application if the mother resided in the State for 1 year before the application.

The Act provided for quarterly payment by the Federal Government (actually effective February 1, 1936) of an amount equal to one-third of the approved State plan's expenditures, excluding monthly amounts exceeding \$18 per child or, if more than 1 child, exceeding \$18 for the first child and exceeding \$12 for each other child in the family.

"Dependent child" was defined as a child under age 16 who is deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent, and who is living with a father, mother, grandparent, brother, sister, stepparent, stepsister or stepbrother, uncle, or aunt in a residence maintained by such relative as his or her home. "Aid to dependent children" is defined as "money payments to a dependent child(ren)."

History of Provisions

Act*	
Eligibility	Mandatory
1988	<p>Child care must be guaranteed by the State title IV-A agency to the extent that such child care is necessary to permit an AFDC eligible family to accept employment, remain employed, or participate in an education or training activity including participation in the Job Opportunities and Basic Skills (JOBS) Training program (see JOBS). States may use any of the following methods for guaranteeing the availability of child care: (1) providing care directly; (2) arranging the care through providers by use of purchase of service contracts or vouchers; (3) providing cash or vouchers in advance to the caretaker relative in the family; (4) reimbursing the caretaker relative in the family; and (5) adopting such other arrangements as the agency deems appropriate. This provision is effective upon a State's implementation of JOBS, but no later than Oct. 1, 1990. Effective July 1, 1989.</p> <p>Supportive services including transportation and other work-related expenses that the title IV-A agency deems necessary to enable an individual to participate in the JOBS program must be provided by the State either by payment or reimbursement for such services. This provision is effective upon a State's implementation of JOBS, but no later than Oct. 1, 1990. Effective July 1, 1989.</p> <p>Transitional child care must be guaranteed by the title IV-A agency to the extent that such care is determined necessary for an individual's employment in any case where a family's receipt of AFDC payments has ceased as a result of increased hours of, or increased income from, employment or the loss of income disregards. A family will be eligible for child care for up to 12 months after the last month for which the family received AFDC. A family will not be eligible for child care unless the family received AFDC in at least 3 months in the 6 months immediately preceding the month in which the family became ineligible for aid. Effective April 1, 1990.</p> <p>"Unemployed parent" program amended to require implementation of an AFDC-Unemployed Parents (AFDC-UP) program by all States. States beginning the AFDC-UP program may elect a time-limited program that provides at least 6 months of AFDC payments and Medicaid coverage when cash assistance is not available. Effective Oct. 1, 1990.</p>
	Optional
1939	Eligibility may be extended to include needy children aged 16 or 17 if they are regularly attending school. Effective Jan. 1, 1940.
1950	One needy relative with whom the dependent child is living may be included as a recipient for Federal matching purposes. Effective Oct. 1, 1950.
1956	<p>Federal funds may not be withheld if a State chooses to include as eligible needy children aged 16 or 17 who are not attending school. Effective July 1, 1957.</p> <p>List of relatives with whom the needy child may live and receive aid expanded to include first cousin, nephew, or niece. Effective Aug. 1, 1956.</p>
1961	"Unemployed parent" program. Child may be eligible if deprived of support and care by reason of the unemployment of a parent. Effective May 1, 1961.
1962	Second adult may be included as recipient for Federal matching purposes if second adult is either the spouse of an incapacitated parent of at least one of the children or the spouse of an unemployed parent in a State that includes a child deprived of support because of the unemployment of a parent. Effective Oct. 1, 1962.

* The word "Act" represents legislation enacted in the year shown (except that the 1967 Act was signed Jan. 2, 1968).

- 1964 Dependent children aged 18-20 may be considered recipients for Federal matching purposes if they attend high school or a course of vocational or technical training designed to prepare them for gainful employment. Effective Oct. 13, 1964.
- 1965 Dependent children aged 18-20 may be considered recipients for Federal matching purposes if they attend school, college, or university, or a course of vocational or technical training. Effective July 30, 1965.
- 1967 "Unemployed parent" program amended to be "unemployed father" program. For States with such programs, Federal matching is available only for families in need as the result of the unemployment of the father of at least one of the children and the State is required to comply with Federal definition of the word "unemployed." Needy child's father must also comply with Federal requirements. He (1) must not have been employed for at least 30 days before receiving aid, (2) must not have refused an offer of employment or training without good cause, (3) must be registered with the State public employment office, (4) must not be receiving unemployment compensation, and (5) must have worked at least 6 out of the last 13 calendar quarters. Effective Jan. 2, 1968.
- Emergency assistance. Aid for up to 30 days in a 12-month period to prevent destitution of children under age 21 and their families may be provided but cannot be extended to a family in need as the result of refusal (without good cause) to accept work or training for employment. Extendable throughout the State or in specified areas to migrant workers with dependent children. Effective Jan. 2, 1968.
- 1979 "Unemployed father" program amended to be "unemployed parent" program. For States with such programs, the Supreme Court ruled that it is unconstitutional to make AFDC benefits available to families with an unemployed father but not to families with an unemployed mother. Effective June 25, 1979.
- 1980 Otherwise dependent children aged 18-20 attending a college or university may be excluded from the definition of a child. Effective Dec. 28, 1980.
- 1981 For AFDC eligibility purposes, a child must be under age 18 or, at State option, under age 19 and a full-time student who is expected to complete his or her secondary education or equivalent technical training before attaining age 19. Effective Oct. 1, 1981.
- Payments to families on the basis of the unemployment of a parent shall be made only when the parent who is the principal earner (the parent who had the greatest amount of earnings during the 24 months preceding the month of application) is unemployed. Effective Oct. 1, 1981.
- State may pay benefits to pregnant women who have no other eligible children only when it has been medically verified that the child is expected to be born within the 3-month period following the month of the initial payment. States may provide Medicaid coverage to pregnant women who, except for this limitation, would be entitled to AFDC benefits, from the date of medical verification of the pregnancy. Effective Oct. 1, 1981.
- 1982 Dependent child definition amended to provide that a parent whose absence is occasioned solely by reason of the performance of active duty in a uniformed service of the United States is not considered absent from the home. Effective Oct. 1, 1982.

Federal Matching Formula

- 1939 Change in Federal share of expenditures within specified maximums. Federal payment: 1/2 of \$18 per month for the first child and 1/2 of \$12 per month for each additional child. Effective Jan. 1, 1940.
- 1946 Change in Federal matching maximum and in Federal share of expenditures within specified maximums. Introduction of the average expenditure per child up to an individual maximum. Federal payment: 2/3 of the first \$9 (average payment per child) multiplied by the total number of children receiving AFDC plus 1/2 of the remaining amount up to a total of \$24 per month for the first child and \$15 per month for each additional child. Effective Oct. 1, 1946.
- 1948 Change in Federal matching maximum, Federal share of expenditures within specified maximums, and average expenditure per recipient. Federal payment: 3/4 of the product of the first \$12 (average payment per child) multiplied by the total number of children receiving AFDC plus 1/2 of the remaining amount up to a total of \$27 per month for the first child and \$18 for each additional child. Effective Oct. 1, 1948.
- 1950 One needy relative may be included with dependent child as a recipient for Federal matching purposes. Federal payment for the 50 States and the District of Columbia: 3/4 of the product of the first \$12 (average payment per recipient) multiplied by the total number of recipients receiving AFDC plus 1/2 the remaining amount up to a total of \$27 per month for the first child, \$27 per month for one needy relative, and \$18 per month for each additional child. Effective Oct. 1, 1950.
- AFDC extended to Puerto Rico and the Virgin Islands, but assistance limited by maximum on the annual Federal payment established by the Federal Government. Federal payment: 1/2 of \$18 per month for the first child and 1/2 of \$12 per month for each additional child. Effective Oct. 1, 1950.
- Special matching formula available to States that extended AFDC to Navajo and Hopi Indians. The Federal Government pays 80% of the State's share of AFDC payments made to such groups in addition to the Federal share under the basic formula. Effective Apr. 19, 1950.
- Payments made to suppliers of medical or remedial care on behalf of AFDC recipients (medical vendor payments) may be matched by Federal funds up to the individual monthly payment maximum. Effective Oct. 1, 1950.
- 1952 Change in Federal matching maximum, Federal share of expenditures within specified maximums, and average expenditure per recipient. Federal payment: 4/5 of the first \$15 (average per person) multiplied by the total number of persons receiving AFDC plus 1/2 the remaining amount up to a total of \$30 per month for one needy relative with whom the dependent child is living, and \$21 per month for each additional child. Effective Oct. 1, 1952.
- 1956 Change in Federal matching maximum, Federal matching percentage, and average expenditure per recipient. Federal payment: 14/17 of the first \$17 (average per person) multiplied by the total number of persons plus 1/2 of the remaining amount up to \$32 for the first child, \$32 for one needy relative, and \$23 for each additional child. Effective Oct. 1, 1956.
- State may implement an optional Federal matching formula for its medical vendor payments program (\$6-\$3 formula). (Permits Federal sharing in State's total expenditures for medical vendor payments—identified separately from "money payments"—up to 1/2 the sum of \$6 multiplied by the number of adult recipients and 1/2 the sum of \$3 multiplied by the number of child recipients.) Effective July 1, 1956. Repealed as of Sept. 30, 1958.
- 1958 Introduction of the variable Federal matching percentage. Federal matching percentage is applied to States (other than Guam, Puerto Rico, and the Virgin Islands) as a variable percentage depending on the ratio of the State's per capita income to the national per capita income. Federal payment: 14/17 of the first \$17 per month (average per recipient) multiplied by the total number of AFDC recipients

- plus the variable Federal matching percentage of the amount by which expenditures exceed this maximum (\$17) up to a total of \$30 multiplied by the total number of recipients. Federal matching percentage may in no case be less than 50% or more than 65%. Federal matching percentage is 50% for Alaska and Hawaii. Effective Oct. 1, 1958.
- AFDC extended to Guam, but assistance is restricted by a maximum of the annual payment established by the Federal Government. Effective Oct. 1, 1958.
- 1965 For the 50 States and the District of Columbia, change in the percentage of Federal payments. Change in the average payment per recipient. Federal payment: 5/6 of the first \$18 per month (average per recipient) multiplied by the total number of AFDC recipients plus the Federal percentage of the amount by which expenditures exceed this maximum (\$18) up to a total of \$32 multiplied by the total number of recipients. (Beginning in 1962, the count of recipients could include a second needy adult under specified circumstances.) Effective Jan. 1, 1966.
- Alternate formula established. Available to a State operating an approved plan for medical assistance under title XIX of the Social Security Act. Federal medical assistance percentage for that program is applied to total expenditures for medical vendor payments and State may elect to apply it also (instead of the "regular formula" identified above as effective Jan. 1, 1966) to the total expenditures for money-payment assistance. Effective Jan. 1, 1966, or the date thereafter within any fiscal year when the State operating a medical assistance program makes the election of the alternate formula for Federal financial participation in total expenditures for assistance.
- 1967 Separate formula established for Federal financial participation in foster home care for dependent children. Federal payment: 5/6 of the first \$18 per month (average per recipient) multiplied by the number of foster care recipients plus the Federal percentage of the amount by which expenditures exceed this maximum (\$18) up to a total of \$100 multiplied by the number of foster care recipients. (Federal payments for foster home care previously governed by basic formula.) Effective Jan. 2, 1968.
- 1971 Federal financial participation in expenditures for the work incentive program (WIN) is increased from 80% to 90% of total expenditures. Effective July 1, 1972.
- Federal financial participation in special supportive services under the WIN program is increased from 75% to 90% of such expenditures. Effective July 1, 1972.
- 1977 The number of individuals for whom protective payments or payments to a person furnishing goods or services are made who can be counted as recipients for Federal financial participation in any month is limited to 20% of the number of other AFDC recipients in the State for that month. Effective July 1, 1977.
- A special financial incentive was established for States if the dollar error rate of aid furnished by a State under its State plan was less than 4%. Effective Jan. 1, 1978.
- 1979 The Federal medical assistance percentage for Puerto Rico, the Virgin Islands, and Guam is 75%. Effective for quarters after Sept. 30, 1978.
- 1981 State may make restricted payments to AFDC families, regardless of the numbers and percentages previously applicable, when the conditions warranting such payments are met. The conditions and documentation necessary to initiate such payments are waived when the request for such payments is initiated by the recipient. Effective Oct. 1, 1981.
- 1987 State may operate a fraud control program and receive 75% Federal funding to carry out activities related to program abuse, including prosecution. States may impose sanctions on individuals who intentionally violate AFDC program requirements as determined in either an administrative disqualification hearing or in a Federal/State court. Effective Apr. 1, 1988.
- 1988 American Samoa is given the option to establish an AFDC program, but Federal financial participation is limited by a maximum annual payment established by the Federal Government. Effective Oct. 1, 1988.

Separate formula established for Federal financial participation in the Job Opportunities and Basic Skills (JOBS) Training program. From the State's total annual limit of entitlement, a 90% match is available for expenditures up to an amount equal to the State's WIN or WIN DEMO allotment for fiscal year 1987. For the balance of the State agency's limit of entitlement, Federal financial participation is available at the higher of the State's Medicaid matching rate or 60% for program costs and for personnel costs for staff working full-time in the operation of the JOBS program. A 50% matching rate was authorized for administrative costs and for the costs of transportation and other work-related supportive services. **Effective July 1, 1989.**

An Indian tribe or Alaska Native organization that receives the Secretary's approval to conduct a JOBS program will receive a direct payment for operation of its program, without the requirement for the non-Federal share. The amount of the direct payment will be deducted from the amount of the State's JOBS allotment and will be proportional to the tribe's or organization's proportion of the State's adult AFDC recipient population. **Effective July 1, 1989.**

Income and Resources Considered and Disregarded

Mandatory

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| 1939 | State agency must take into consideration any other income and resources of any child claiming AFDC. Effective July 1, 1941. |
| 1950 | No aid will be furnished under AFDC to any individual who is in concurrent receipt of AFDC and Old-Age Assistance under the Social Security Act. Effective Oct. 1, 1950. |
| 1962 | State must, in determining need, take into consideration any other income and resources of any child or relative claiming AFDC, as well as any expenses reasonably attributable to the earnings of such income. Effective July 1, 1963. |
| 1967 | State must disregard all earnings of a child receiving AFDC who is a full-time student or a part-time student but not a full-time employee and is attending a school, college, or university, or a course of vocational or technical training designed to prepare him or her for gainful employment. State must also disregard the first \$30 and 1/3 of the remainder of the total of monthly income earned by all other individuals living in the same household whose needs are taken into account in determining need for AFDC. Optional Jan. 1, 1968-June 30, 1969; mandatory July 1, 1969. |
| 1972 | A recipient of SSI payments must not be regarded as a member of an AFDC family for the purposes of determining the amount of the family benefits nor have his or her income and resources counted as income and resources of the family. Effective July 1, 1973. |
| 1975 | State plan must require that, for the 15 months beginning July 1, 1975, in determining need the State agency must, for any month in that year, disregard amounts payable under the child support provisions of the Social Security Act. Effective July 1, 1975. |
| 1981 | State agency shall disregard from the earned income of any individual receiving assistance in any month the following amounts in the following order: the first \$75 (or less for other than full-time employment throughout a month); child or attendant care costs of up to \$160 per month for full-time care for each individual requiring care; and \$30 and 1/3 of any remainder. If an individual's income exceeds his or her needs without application of the "\$30 and one-third" disregard, it may not be applied unless he or she received assistance in 1 of the preceding 4 months, and after it has been applied for 4 months, it may not again be applied until an individual has received no assistance for 12 consecutive months. Effective Oct. 1, 1981. |
- A family shall not be eligible for aid under a State plan for any month in which the combined gross income of all members of the assistance unit exceeds 150% of the State standard of need. **Effective Oct. 1, 1981.**

State agency shall, in determining need, consider any other income and resources of an individual claiming assistance and shall determine ineligible for aid any family whose members combined resources exceed \$1,000 in equity value or a lesser amount established by the State. The home in which the family resides and one automobile are disregarded to the extent that an individual's ownership interest in the automobile does not exceed an amount specified by the Secretary of HHS. **Effective Oct. 1, 1981.**

An individual's earned income in any month shall include, to the extent and under circumstances prescribed by the Secretary of HHS, an amount equal to the earned income advance amount that is or would be payable under section 3507(a) of the Internal Revenue Code of 1954. **Effective Oct. 1, 1981.**

Countable nonrecurring income in excess of the State standard of need received by any member of an assistance unit in a month shall be combined with all other countable income received by the family during that month and the assistance unit shall be ineligible for the number of months (including the month of receipt) resulting from a division of this sum by the State standard of need. **Effective Oct. 1, 1981.**

Income of a stepparent living in the same home with a dependent child shall be considered the income of said child to the extent that it exceeds: the first \$75 of earned income, plus the State standard of need for the stepparent and any of his or her dependents living in the same household, plus any payments, including alimony and child support, made to dependents living elsewhere. **Effective Oct. 1, 1981.**

Income and resources of the sponsor (and the sponsor's spouse) of an alien shall, for a period of 3 years after the alien's date of entry into this country, be deemed to be the income and resources of the alien within certain limits. **Effective Oct. 1, 1981.**

1982 State shall round both its need standard and monthly payment amount to the next lower whole dollar. **Effective Oct. 1, 1982.**

State may not provide assistance for any period prior to the date of application. **Effective Oct. 1, 1982.**

1984 Gross income limit raised to 185% of the State need standard. **Effective Oct. 1, 1984.**

Applications on behalf of a dependent child must include the siblings and the natural or adoptive parents living in the same household as the dependent child. Any income and resources of these relatives is counted to determine eligibility and the amount of the payment. **Effective Oct. 1, 1984.**

When living together, income of the parent(s) or legal guardian(s) of a minor parent (or legal guardian) is considered available to the minor and the dependent child (subject to the stepparent disregards). **Effective Oct. 1, 1984.**

Aliens sponsored by an agency or organization are ineligible for assistance for 3 years from date of entry into the United States, unless the sponsoring agency is no longer in existence or has become unable to meet the alien's needs. **Effective Oct. 1, 1984.**

States must disregard the first \$50 per month of the current monthly support obligation whether collected on the family's behalf or received directly by the family. **Effective Oct. 1, 1984.**

After the expiration of the \$30 and one-third earned income disregard, States must disregard the first \$30 of earned income for an additional 8 months (for a total of 12 months); extend the \$75 standard work expense disregard to part-time workers; and count the earned income credit (EIC) only when actually received. **Effective Oct. 1, 1984.**

- States must exempt from countable resources burial plots and funeral agreements for members of the assistance unit. Also, for a limited time, States must exempt real property the family is making a "good faith" effort to sell, but only if the family agrees to repay benefits. Effective Oct. 1, 1984.
- 1986 A recipient of Federal foster-care-maintenance payments must not be regarded as a member of an AFDC assistance unit for purposes of determining eligibility and payment amount and his or her income and resources are not counted as income and resources of the unit. Effective Oct. 1, 1986.
- 1987 A child whose costs, in a foster family home or child-care institution, are covered by foster-care-maintenance payments being made to his or her minor parent must not be regarded as a member of an AFDC assistance unit for the purposes of determining eligibility and payment amount and his or her income and resources are not counted as income and resources of the unit. Effective Apr. 1, 1988.
- 1988 Work expense disregard raised to \$90. Effective Oct. 1, 1989.
- Dependent care disregard raised to actual expenses up to \$175 per month for each dependent child who is at least age 2 or each incapacitated adult and up to \$200 per month for each dependent child who is under age 2 or individuals employed full-time throughout the month (or, at State option, a lesser amount established by the State for individuals employed part-time). Effective Oct. 1, 1989.
- Order of earned income disregards changed so that dependent care disregard is applied last. Effective Oct. 1, 1989.
- States must disregard earned income tax credit payments as income in the determination of need and the amount of assistance. Effective Oct. 1, 1989.
- Optional**
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- 1962 State may permit all or any portion of earned or other income of a family to be set aside for the "future identifiable needs" of a dependent child. Effective July 1, 1963. (Rescinded effective Oct. 1, 1981.)
- 1965 In connection with the "pass along," State may disregard not more than \$5 of any income. Effective Oct. 1, 1965. (Rescinded effective Oct. 1, 1981.)
- State may disregard up to \$50 per month of the earned income of a needy child under age 18 but may not disregard more than \$150 of earned income in the same AFDC home. Effective July 1, 1965. (Superseded by mandatory disregard, effective July 1, 1969.)
- 1967 State may disregard all earnings of a full-time student or a part-time student who is not a full-time employee. State may also disregard the first \$30 and 1/3 of the remainder of monthly income earned by all other family members. (If the State implemented this amendment in 1968, the 1965 amendment on disregarding \$50 of earned income was superseded.) Exemptions not mandatory for Puerto Rico, the Virgin Islands, and Guam until July 1, 1972, and then could be set at an amount lower than "30 + 1/3" as negotiated by the Secretary of HHS and the respective jurisdiction. Effective Jan. 2, 1968 (optional until July 1, 1969).
- Essential person. If, in determining need, State chooses to consider the needs of any other individual living in the same household as the AFDC child or relative, then the income and resources of such individual must be considered with the income and resources of the child or relative. Effective July 1, 1969.
- 1981 State may consider as income food stamp allotments and/or housing or rental subsidies that duplicate the food/housing allowance payable to a family of the same size and composition with no income. Effective Oct. 1, 1981.
- 1982 State may prorate the portion of AFDC standard for shelter and utilities for AFDC families living in households with other individuals. Effective Oct. 1, 1982.
- States may disregard, for up to 6 months, the earned income of a dependent child if derived from participation in a program under the Job Training Partnership Act (JTPA). Effective Oct. 1, 1982.

- 1984 States may disregard, for up to 6 months, the earned income of a dependent child who is a full-time student. Effective June 1, 1984.
- 1987 Permanent extension of disregard for needs-based support and maintenance assistance furnished in kind by a private nonprofit organization, or in cash or in kind by a supplier of home heating oil or gas, by an entity whose revenues are primarily derived on a rate-of-return basis regulated by a State or Federal governmental body, or by a municipal utility providing home energy. Effective Oct. 1, 1987.

Fair Hearing and Equal Opportunity

Mandatory

- 1950 State must grant an opportunity for a fair hearing to any individual whose claim for AFDC is denied or not acted upon with reasonable promptness. Effective July 1, 1951.
- All individuals wishing to apply for AFDC must have the opportunity to do so. Effective July 1, 1951.
- 1975 State plan must provide that all individuals wishing to apply for AFDC have the opportunity to do so and that AFDC will be furnished with reasonable promptness to all eligible individuals. Effective Aug. 1, 1975.
- 1988 Program participant employment protection. In assigning a participant to any program activity in the Job Opportunities and Basic Skills (JOBS) Training program, the State must assure that each assignment takes into account the physical capacity, skills, experience, health and safety, family responsibilities, and place of residence of the participant. The State must also establish procedures for resolving displacement complaints by regular workers and disputes regarding on-the-job working conditions, workers' compensation, and wage rates under the Community Work Experience Program (CWEP) that apply to JOBS program participants. Effective upon the State's implementation of JOBS.

Privacy and Disclosure

Mandatory

- 1939 State plan must provide safeguards restricting the use or disclosure of information on AFDC applicants or recipients for purposes directly connected with plan administration. Effective July 1, 1941.
- 1975 State plan must provide safeguards permitting the use or disclosure of information on AFDC applicants or recipients only to (a) public officials requiring such information in connection with official duties or (b) other persons for purposes directly connected with plan administration. Effective Aug. 1, 1975.
- State plan must (1) require each applicant or recipient to furnish to the State agency his or her Social Security number(s) and (2) provide that the State shall use such number(s) in addition to any other means of identification it may determine. Effective Aug. 1, 1975.
- State plan must provide safeguards restricting the use or disclosure of information on AFDC applicants or recipients for purposes directly connected with (1) administering the approved State plan or program; (2) any investigation, prosecution, or criminal or civil proceeding conducted in connection with the administration of the plan or program; or (3) the administration of any other Federal or federally assisted program producing assistance, in cash, in kind, or service, directly to individuals on the basis of need; safeguards so provided must prohibit disclosure to any committee or legislative body of any information identifying by name or address any applicant or recipient. Effective Aug. 1, 1975.
- 1977 Wage information available from the Social Security Administration under section 411 of the Social Security Act and wage information available (under the provisions of the Federal Unemployment Tax Act) from agencies administering State unemployment compensation laws must be requested and used to the extent permitted under those acts, except that the State need not request such information if it is available from the agency administering the State unemployment compensation laws. Effective Oct. 1, 1979.

2.E AFDC: History of Provisions

1980 AFDC information will be made available to governmental audit agency if authorized by law. Effective Sept. 1, 1980.

Optional

1951 Federal aid cannot be withheld from a State that chooses to disclose certain limited information concerning AFDC applicants or recipients. Effective Oct. 20, 1951.

1984 State may disclose the address of a fugitive felon to State or local law enforcement officials. Effective Oct. 1, 1984.

Foster Care Mandatory

1967 Foster care for dependent children related to AFDC is to be available, as required by law, July 1, 1969. Such care must be provided for children in child care institutions as well as those in foster family homes.

1980 States must initiate a title IV-E program of Foster Care and Adoption assistance. Effective Oct. 1, 1982, or earlier at State option.

Optional

1961 Federal financial participation available if State chooses to extend AFDC to recipient child (1) who is removed from the home of parent or relative, (2) for whom a judicial determination has been made that continuing in the home would be contrary to the welfare of such child, and (3) who is placed in foster family home under the responsibility of the State or local agency administering AFDC. Effective May 1, 1961.

Protective and Vendor Payments Mandatory

1975 Removal of vendor payment limitation for child support. Effective Aug. 1, 1975.

Optional

1958 Federal financial participation available if State makes payments on behalf of a needy individual to another person judicially appointed to serve as the legal representative for the needy individual. (Applicable only to adults in AFDC.) State may claim Federal funds for retroactive payments of this nature made after Dec. 31, 1955, and before July 1, 1958. Effective July 1, 1958.

1962 When the State agency has reason to believe that any AFDC payments are not being used in the best interest of the child, the State agency may provide for counseling and guidance with respect to the management of such payments, make payments to a legally appointed representative, or make protective payments. Federal Government will not withhold Federal financial participation in such assistance if properly made. Effective July 1, 1963.

Federal Government will participate in State protective payments made on behalf of the child to another individual (besides the needy relative or needy relative's spouse with whom the child is living) who is interested in or concerned with the welfare of such child or relative; payments may be made only under specified conditions. The number of protective payments may not exceed 5% of the number of other AFDC recipients. Effective Oct. 1, 1962.

1967 Federal financial participation may be claimed for protective or vendor payments made with respect to any dependent child to another individual who is interested in or concerned with the welfare of such child or needy relative, or directly to a person furnishing food, living accommodations, or other goods, services, or items to or for such child, relative, or other individual. Effective Jan. 2, 1968.

The limitation on the proportion of recipients for whom protective payments can be made because of their inability to manage their funds may be increased from 5% to 10% of the number of other AFDC recipients. Excluded from this limitation are recipients for whom such payments must be used because (without good cause) they refuse to work, to register for work, or to participate under a work or training program. Effective Jan. 2, 1968.

- 1976 State plan may provide for the institution of procedures, in any or all areas of the State, under which any household participating in the Food Stamp program will be entitled to have the charges for its coupon allotment under such program deducted from any aid in the form of money payments, payable to such household (or any member or members thereof) under the plan, and to have its coupon allotment distributed to it with such aid. Effective July 1, 1977.
- 1977 Dependent child's payments, intended to enable the recipient to pay for specific goods, services, or items recognized by State agency as a part of the child's need under State plan, may be made in the form of checks drawn jointly to the order of the recipient and the person furnishing such goods, services, or items are negotiable only on endorsement both by the recipient and such person. Effective Oct. 1, 1977.
- 1981 Recipient may voluntarily request vendor payments. Effective Oct. 1, 1981.
- 1984 States may continue to make payments on behalf of the remaining members of the assistance unit to a parent or other caretaker who fails to comply with certain work or child support requirements if, after reasonable efforts have been made, the State is unable to identify a suitable protective payee. Effective Oct. 1, 1984.

Work Incentive Mandatory

- 1967 Work incentive program (WIN). Recipients must be referred to the WIN program by State agency officials unless (1) under age 16, (2) ill or incapacitated, (3) attending school, (4) needed to be continually present in the home because of the illness or incapacity of another member of household, or (5) exempted by decision of State agency. Effective Jan. 2, 1968.
- Federal financial participation in State community work and training programs under section 409 of the Social Security Act to cease after June 30, 1968. Effective July 1, 1969.
- 1971 To be eligible for AFDC, every individual must register for manpower services, training, and employment as provided by regulations issued by the Secretary of Labor unless (1) under age 16 or attending school full time; (2) ill, incapacitated, or of advanced age; (3) so remote from a WIN project that effective participation is precluded; (4) needed in the home to care for another family member who is ill or incapacitated; (5) a mother or other relative of a child under age 6 who is caring for the child; or (6) a mother or other female caretaker of a child if the father or other male relative is in the home and not exempted under the law, unless he has failed to register. Also, any individual referred to in item (5) has the option to register. Effective July 1, 1972.
- State is not to be denied Federal aid by reason of registration or the individual's certification to the Secretary of Labor. (A separate administrative unit in the State agency will (1) administer a special program of supportive services such as health, vocational rehabilitation, counseling, and child care to enable individuals to accept employment or receive training and (2) certify to the Secretary of Labor those individuals who are ready for employment or training under the WIN program.) Effective July 1, 1972.
- Federal Government will withhold a percentage of the Federal share of WIN funds in an amount equal to the difference between 15% (the penalty-free minimum) of registered workers certified to local employment offices in a given State and that percentage of certified individuals in said State less than such 15%. Effective July 1, 1972.
- 1981 Participation in a strike shall not constitute good cause to leave, refuse to accept, or seek employment, and AFDC is not payable to a family for any month in which the natural or adoptive parent is, on the last day of that month, participating in a strike. Aid is not payable to or for any other individual who is participating in a strike on the last day of a month. Effective Oct. 1, 1981.

- As a condition of eligibility, an individual must be available for employment and/or employment-related services unless he or she is a child who is under the age of 16 or attending an elementary, secondary, or vocational/technical school full time; the parent of a child under the age of 6 who is personally providing care for said child with only brief and infrequent absences; or an individual who meets other conditions previously specified in the statutes. Effective Oct. 1, 1981.
- 1988 Effective with implementation in a State, the Job Opportunities and Basic Skills (JOBS) Training program replaces the WIN, WIN DEMO, and all title IV-A work programs (Employment Search, Community Work Experience, and Work Supplementation). States are mandated to implement JOBS by Oct. 1, 1990, but may implement as early as July 1989 provided they have an approved State JOBS plan. Effective July 1, 1989.
- Optional
- 1962 Federal matching is made available for States whose AFDC recipients aged 18 or older and living with dependent children participate in a community work and training program if (1) health and safety regulations are observed, (2) State pays the recipient no less than the minimum wage, (3) the employment serves a useful purpose, (4) the recipient is covered under workers' compensation, and (5) the recipient's expenses attributable to his or her work are considered in determining need of relative. Effective Oct. 1, 1962.
- 1976 The definition of "dependent child" with respect to the "unemployed father" provisions of the Act is applicable if the approved State plan provides for the denial of AFDC to a child or relative as specified in the law: (1) if and for so long as such child's father, unless exempt under the law, is not registered for WIN pursuant to such section of the law or—if he is exempt under such section or if no such program in which he can effectively participate has been established or provided—is not registered with public employment offices in the State and (2) with respect to any week for which such child's father qualifies for unemployment compensation under a Federal or State unemployment compensation law but refuses to apply for or accept such unemployment compensation. State plan must also provide for the reduction of the amount otherwise payable under AFDC by the amount of any unemployment compensation that such child's father receives under a Federal or State unemployment compensation law. Effective Nov. 1, 1976.
- Secretary of HHS and Secretary of Labor may jointly enter into an agreement with each State able and willing to do so (1) to simplify procedures to be followed by unemployed fathers and other unemployed persons in such State in registering for WIN and with public employment offices or in connection with applications for unemployment compensation by reducing the number of locations or agencies to which such persons must go in order to register or apply and (2) to provide where possible for a single registration. Effective Jan. 20, 1976.
- 1981 State may establish a Community Work Experience Program (CWEP) designed to improve the employability of AFDC recipients. Individuals, including a parent or relative of a child aged 3 or older, may be required to participate in this program for the number of hours resulting from a division of the AFDC grant by the higher of the Federal or State minimum wage rate. Health, safety, and other reasonable working conditions must be maintained and a work assignment must be reasonable in terms of the individual's abilities and location. Effective Oct. 1, 1981.
- State may develop and operate a work supplementation program as an alternative to AFDC. Participation by applicants/recipients shall be voluntary but States may vary benefit levels geographically and/or by categories of recipients to encourage participation and to finance the job program. Federal requirements dealing with the treatment of income may also be waived under this program. Effective Oct. 1, 1981.

State may elect, as an alternative to the WIN program otherwise provided in this part, to operate a work incentive demonstration program for the purpose of demonstrating single-agency administration of the work-related objectives of this Act. Maximum State flexibility in the design and operation of such program is assured. States must submit an application to administer this program within 60 days of enactment of this legislation and, once approved, the project will be in force for 3 years. Effective Aug. 13, 1981.

- 1982 State may establish an Employment Search program designed to place AFDC applicants and recipients in jobs. Effective Oct. 1, 1982.
- 1984 Federal agencies may host CWEP participants but State must provide same workers' compensation and tort claims protections to such participants as it provides to other CWEP participants in the State. Effective Oct. 1, 1984.
- State may operate grant diversion programs in all or part of the State. Effective Oct. 1, 1984.

Job Opportunities and Basic Skills Training

Mandatory

- 1988 Family Support Act established Job Opportunities and Basic Skills (JOBS) Training program to assure needy families with children will obtain education, training, and employment necessary to help avoid long-term welfare dependency. The JOBS program replaces the WIN, WIN DEMO, and current title IV-A work programs. Child care and supportive services must be provided to enable individuals to accept employment or receive training. In a departure from prior Federal policy, Indian tribes/Alaska Native organizations had the opportunity to apply for direct Federal funding by Apr. 13, 1989, to establish their own JOBS programs. States are mandated to implement JOBS program by Oct. 1, 1990. However, States and tribal organizations may implement earlier provided they have approved State/tribal JOBS and supportive services plans. Effective July 1, 1989

State JOBS program must include educational activities (as appropriate), including high school or equivalent education (combined with training as needed); basic and remedial education to achieve a basic literacy level, and education for individuals with limited English proficiency; and job skills training; job readiness activities; and job development and placement. Effective July 1, 1989.

State program must include but is not limited to two of the following services: (a) group and individual job search, (b) on-the-job training, (c) work supplementation, and (d) community work experience programs or other work programs approved by the Secretary. Effective July 1, 1989.

"Unemployed parent" program amended to provide that at least one parent in a family must participate for a minimum of 16 hours a week in a work program specified by the State. If a parent is under age 25 and has not completed high school, the State may require the parent to participate in educational activities directed at attaining a high school diploma or in another basic education program. The second parent may be required to participate at State option unless he or she meets another exemption criteria. Effective Oct. 1, 1993.

Child Support Enforcement

Mandatory

- 1965 Secretary of HHS must furnish address (or address of most recent employer, or both) of an individual on request of any State or local agency administering the approved State plan if (1) a court order has been issued against such individual for the support and maintenance of his or her child or children, (2) such child or children are applicants for or recipients of aid, (3) all other sources of information have been investigated without success, and (4) such information is requested for the purpose of obtaining such support and maintenance. Effective July 30, 1965.

- 1967 When State welfare agencies have been unable to locate the absent parent or parents of children receiving AFDC through all sources available to them, the Internal Revenue Service will make available any information it has concerning their whereabouts. Effective Jan. 2, 1968.
- 1975 State plan must provide for prompt notice (including transmittal of all relevant information) to the State child support collection agency of the furnishing of AFDC payments for a child deserted or abandoned by a parent (including a child born out of wedlock whether or not the paternity of such child has been established). Effective Aug. 1, 1975.
- State plan must provide that, as a condition of eligibility for aid, each applicant or recipient will be required (1) to assign to the State any rights such applicant may have to support from any other person (i) in his own behalf or on behalf of any other family member for whom the applicant is applying for or receiving aid and (ii) that have accrued when such assignment is executed and (2) to cooperate with the State (i) in establishing the paternity of a child born out of wedlock for whom aid is claimed and (ii) in obtaining support payments for such applicant and for a child with respect to whom such aid is claimed, or any other payments or property due such applicant or such child and that, if the relative with whom a child is living is found ineligible because of failure to comply with the requirements, any aid for which such child is eligible will be in the form of protective payments, regardless of the eligibility of the relative. Effective Aug. 1, 1975.
- State plan must provide that the State has in effect an approved child support plan and operates a child support program in conformity with such plan. Effective Aug. 1, 1975.
- Amount payable to any State for child support program for quarters in a fiscal year will, for quarters beginning after Dec. 31, 1976, be reduced by 5% of such amount if such State is found by the Secretary of HHS in the annual audit to have failed to have an effective program in any fiscal year beginning after Sept. 30, 1976 (but, for the fiscal year beginning Oct. 1, 1976, only considering the second, third, and fourth quarters). Effective Aug. 1, 1975.
- No State may be found, before Jan. 1, 1977, to have failed substantially to comply with requirements if, in the judgment of the Secretary of HHS, such State is making a "good faith" effort to implement its program. Effective Aug. 1, 1975.
- The term "aid to families with dependent children" does not cover payments with respect to a child's parent (or other individual whose needs such State determines should be considered in determining the need of the child or relative claiming aid under the approved State plan) who fails to cooperate with any State agency or official in obtaining such support payments. This provision may not be construed to make an otherwise eligible child ineligible for protective payments because of the failure of such parent (or such other individual) to so cooperate. Effective Aug. 1, 1975.
- State plan is to provide that, in determining the amount of aid to which an eligible family is entitled, any portion of the amounts collected in any particular month as child support and retained by the State under the provisions for distribution of the collections that (under the approved State plan in effect both during July 1975 and during that particular month) would not have caused a reduction in the amount of aid paid directly to the family, is to be added to the amount of aid otherwise payable to such family. Effective Aug. 1, 1975.
- State plan is to provide that, as a condition of eligibility for aid, each applicant or recipient will be required to cooperate with the State in establishing paternity and in obtaining support payment unless such applicant or recipient is found to have good cause for refusing to cooperate as determined by State agency in accordance with standards prescribed by the Secretary of HHS, which must take into consideration the best interests of the child on whose behalf aid is claimed. Effective Aug. 1, 1975.

- 1984 State must pay to the family the amount disregarded (up to first \$50 per month) from support the State receives from an absent parent. Effective Oct. 1, 1984.
- Other** Mandatory
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- 1950 State must provide prompt notice to appropriate law enforcement officials of the furnishing of aid for a child who has been deserted or abandoned by a parent. Effective July 1, 1952.
- If a State includes a durational residence requirement as a condition of eligibility, it may not exclude from assistance: (1) any needy child living in such State for 1 year immediately preceding the application for aid or (2) any needy child under age 1 who was born in the State or whose parent or relative (with whom the child is living) has resided in the State for 1 year preceding the child's birth. Effective July 1, 1952.
- 1962 Title changed from "aid to dependent children" to "aid and services to needy families with children." Effective July 25, 1962.
- 1985 State plan is to provide that, as a condition of eligibility for aid, each applicant or recipient must cooperate with the State in identifying and providing information to assist States in pursuing any third party who may be liable to pay for care and services available under title XIX, unless such individual has good cause for refusing to cooperate as determined by the State agency in accordance with standards prescribed by the Secretary of HHS. Effective July 1, 1986.

CONTACT: Herbert Lieberman (202) 401-4048 for further information.

2.E AFDC: History of Provisions

Table 2.E1.—Determination of Federal share for AFDC and Medicaid ¹

State	Federal percentage			Federal medical assistance percentage		
	1992 ²	1993 ³	1994 ⁴	1992 ²	1993 ³	1994 ⁴
Alabama	65.00	65.00	65.00	72.93	71.45	71.22
Alaska	50.00	50.00	50.00	50.00	50.00	50.00
American Samoa ⁵	50.00	50.00	50.00	75.00	75.00	75.00
Arizona	58.45	62.10	62.11	62.61	65.89	65.90
Arkansas	65.00	65.00	65.00	75.66	74.41	74.46
California	50.00	50.00	50.00	50.00	50.00	50.00
Colorado	50.00	50.00	50.00	54.79	54.42	54.30
Connecticut	50.00	50.00	50.00	50.00	50.00	50.00
Delaware	50.00	50.00	50.00	50.12	50.00	50.00
District of Columbia	50.00	50.00	50.00	50.00	50.00	50.00
Florida	50.00	50.03	50.00	54.69	55.03	54.78
Georgia	57.54	57.86	58.30	61.78	62.08	62.47
Guam ⁵	50.00	50.00	50.00	75.00	75.00	75.00
Hawaii	50.00	50.00	50.00	52.57	50.00	50.00
Idaho	65.00	65.00	65.00	73.24	71.20	70.92
Illinois	50.00	50.00	50.00	50.00	50.00	50.00
Indiana	59.84	59.12	59.43	63.85	63.21	63.49
Iowa	61.15	58.60	59.26	65.04	62.74	63.33
Kansas	54.70	53.53	55.02	59.23	58.18	59.52
Kentucky	65.00	65.00	65.00	72.82	71.69	70.91
Louisiana	65.00	65.00	65.00	75.44	73.71	73.49
Maine	58.22	57.57	57.73	62.40	61.81	61.96
Maryland	50.00	50.00	50.00	50.00	50.00	50.00
Massachusetts	50.00	50.00	50.00	50.00	50.00	50.00
Michigan	50.45	50.93	50.00	55.41	55.84	56.37
Minnesota	50.00	50.00	50.00	54.43	54.93	54.65
Mississippi	65.00	65.00	65.00	79.99	79.01	78.85
Missouri	56.49	55.84	56.26	60.84	60.26	60.64
Montana	65.00	65.00	65.00	71.70	70.92	71.05
Nebraska	60.56	57.02	57.76	64.50	61.32	61.98
Nevada	50.00	50.00	50.00	50.00	52.28	50.31
New Hampshire	50.00	50.00	50.00	50.00	50.00	50.00
New Jersey	50.00	50.00	50.00	50.00	50.00	50.00
New Mexico	65.00	65.00	65.00	74.33	73.85	74.17
New York	50.00	50.00	50.00	50.00	50.00	50.00
North Carolina	62.80	62.13	61.26	66.52	65.92	65.14
North Dakota	65.00	65.00	65.00	72.75	72.21	71.13
Northern Mariana Islands ⁵	50.00	50.00	50.00	75.00	75.00	75.00
Ohio	56.26	55.83	65.00	60.63	60.25	60.83
Oklahoma	65.00	65.00	65.00	70.74	69.67	70.39
Oregon	59.50	58.22	57.91	63.55	62.39	62.12
Pennsylvania	52.05	50.53	50.00	56.84	55.48	54.61
Puerto Rico ⁵	50.00	50.00	50.00	75.00	75.00	75.00
Rhode Island	50.00	50.00	50.00	53.29	53.64	53.87
South Carolina	65.00	65.00	65.00	72.66	71.28	71.08
South Dakota	65.00	65.00	65.00	72.59	70.27	69.50
Tennessee	64.90	63.97	63.50	68.41	67.57	67.15
Texas	60.20	60.49	60.20	64.18	64.44	64.18
Utah	65.00	65.00	65.00	75.11	75.29	74.35
Vermont	57.08	55.42	55.06	61.37	59.88	59.55
Virgin Islands ⁵	50.00	50.00	50.00	75.00	75.00	75.00
Virginia	50.00	50.00	50.00	50.00	50.00	50.00
Washington	50.00	50.00	50.00	54.98	55.02	54.24
West Virginia	65.00	65.00	65.00	77.68	76.29	75.72
Wisconsin	55.98	56.02	56.08	60.38	60.42	60.47
Wyoming	65.00	63.46	61.82	69.10	67.11	65.63

¹ Sections 1101(a)(8)(A) and 1905(b) of the Social Security Act specify the method to be used to compute the Federal percentages and the Federal medical assistance percentages. From these sections the following formulas are derived:

N = 3 year average national per capita personal income

S = 3 year average State per capita personal income

Federal percentage:

State share = $(S^2/N^2) \times 50$ or $(50/N^2) \times S^2$

Federal share = 100 - State share with 50-65 percent limits

Federal medical assistance percentage:

State share = $(S^2/N^2) \times 45$ or $(45/N^2) \times S^2$

² Effective Oct. 1, 1990 through Sept. 30, 1991.

³ Effective Oct. 1, 1991 through Sept. 30, 1992.

⁴ Effective Oct. 1, 1993 through Sept. 30, 1994.

⁵ For purposes of section 1118 of the Social Security Act, the percentage used under titles I, X, XIV, and XVI, and Part A of title IV will be 75 percent.

CONTACT: Gene Moyer (202) 690-7861 for further information.

Food Stamps

Under the Food Stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores. The monthly amount of coupons a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. As of October 1992, an eligible four-person household with no income receives \$370 monthly in food stamps. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older, gross income below 130 percent of the Office of Management and Budget (OMB) poverty guidelines, and net income below 100 percent of the poverty guidelines). Households containing a person aged 60 or older or a disabled person receiving Supplemental Security Income (SSI), Social Security (OASDI), or veterans' disability benefits may have gross income exceeding 130 percent of OMB's poverty guidelines, but income after subtracting the deductions listed below must be less than 100 percent of the poverty guidelines. One- and two-person households that meet the applicable standard receive at least \$10 a month in food stamps. All households must meet these requirements, even those receiving other Federal assistance payments.

Monthly deductions from income are:

- (1) Twenty percent of earned income.
- (2) A standard deduction, currently \$127 (this amount is updated in October).
- (3) The amount paid for child care while the child's caretaker is working or looking for work, up to \$160 a month.
- (4) Any medical expenses for an aged or disabled person, as defined above, after subtracting \$35. If more than one person in the household is aged or disabled, only \$35 is subtracted before deducting combined medical expenses.
- (5) An excess shelter deduction, which is total shelter costs including utilities minus 50 percent of income after all the above deductions have been subtracted, and limited to \$200. This amount was effective October 1, 1992. Households with an aged or disabled person, as defined above, do not have a limit on this deduction.

Households are certified for varying lengths of time, depending on their income sources and individual circumstances. Recertification is required at least annually. Households whose sole income is from SSI payments or Social Security benefits are certified for a 1-year period. Moreover, households must report income or expense changes of \$25 or more or other changes in household circumstances that would affect eligibility. Families with income or food loss resulting from disaster situations such as hurricanes or floods may be eligible for food

stamps for a period up to 1 month if they meet the special disaster income and asset limits.

Special provisions allow drug addicts, alcoholics, blind, or disabled residents in certain group living arrangements, residents of shelters for battered women and children, and persons aged 60 or older to use their coupons for meals prepared at a nonprofit facility. Households whose members are aged 65 or older or mentally or physically handicapped may be certified for food stamps by telephone or through a home visit.

The Food Stamp program is in effect in the 50 States, the District of Columbia, Guam, and the Virgin Islands. (Beginning in July 1982, Puerto Rico receives a block grant for nutrition assistance and is not part of the Food Stamp program.) The Food Stamp program is administered nationally by the Food and Nutrition Service of the Department of Agriculture and operates through local welfare offices and the Nation's food marketing and banking systems. Since August 1, 1980, persons receiving or applying for SSI payments have been permitted to apply for food stamps at their Social Security district office. The Federal Government, through general revenues, meets the full cost of food stamps, but Federal and State programs share administrative costs.

Initiated on a pilot basis in 1961, the program was formally established by the Food Stamp Act of 1964, with 22 States participating. Originally, food stamp coupons were purchased by participants. The difference between the face value of the coupons and the amount the participant paid was known as the "bonus value." The amount paid for coupons varied according to household income. Legislation in 1971 required family allotments large enough to

purchase a nutritionally adequate diet, established national eligibility standards, provided free food stamps to the poorest recipients, required automatic cost-of-living increases in food stamp allotments, and established work-registration requirements for able-bodied adult household members up to age 65 (except students and those needed at home to care for children). Legislation in 1973 expanded the program (while phasing out the family food distribution program), provided for semiannual adjustment of coupon allotments, and broadened the categories of persons eligible to participate.

Legislation in 1977 enacted major changes. The purchase requirement was eliminated and households began receiving only the bonus portion of their coupon allotment. Deductions from income were limited to a standard deduction, a 20-percent earnings deduction, and a limited combined excess shelter and child care deduction. The OMB poverty guidelines became the new eligibility limits and, for the first time, households receiving Aid to Families with Dependent Children or SSI payments were required to meet asset and income limits in order to participate. Work registration requirements were tightened for students and for caretakers whose children now had to be under age 12 to provide an exemption. For older persons, the age at which the registration exemption became effective was lowered from age 65 to 60. States were given incentives to reduce error rates by the provision of a 60-percent Federal funding of administrative costs, rather than 50 percent, if error rates were reduced to 5 percent or less. Legislation in 1979 gave aged and disabled persons a medical deduction, removed the limit on their shelter deduction, and tightened fraud provisions.

Legislation in 1980 provided for an annual, rather than semiannual, updating of the cost of an adequate diet and the amount of the standard deduction. The eligibility of students for benefits was restricted. A sanction system was implemented that withheld some administrative funds to States whose high error rates showed no improvement.

The Omnibus Budget Reconciliation Act and the Food Stamp and Commodity Distribution Amendments of 1981 made several changes in the program. For the first time, a gross income eligibility standard was applied for all households not containing an aged or disabled person. The earnings deduction was lowered to 18 percent. The updates to deduction limits and thrifty food plan (TFP) increases to account for inflation were postponed until July 1983 for the deductions limit updates and until October 1982 for the TFP. Benefits for new participants were prorated for the first month to the day the application was filed. Boarders and persons who strike were prohibited from participating in the program and the household definition was tightened. Provisions facilitating claims and overpayment collection and fraud recovery were enacted. The program in Puerto Rico was replaced by a block grant and monthly reporting/retrospective accounting systems were made mandatory for all States, effective October 1983. However, households composed solely of all aged or disabled persons, as defined above, were exempted from the monthly reporting requirements, and migrant households were exempted from both requirements.

Further revisions were made by the Food Stamp Amendments of 1982. Among other changes, the scheduled adjustment to the TFP was reduced 1 percent while adjustments to the standard and shelter deductions were delayed

until October 1, 1983. (Public Law 98-473 restored maximum food stamp allotments to the full cost of the TFP beginning November 1, 1984.) The error rate sanction system was strengthened. A net income limit for nonelderly and nondisabled households was added to the existing gross income limit. Benefit computations and adjustments were rounded down to the nearest dollar, and new restrictions were placed on the use of standard utility allowances. At the same time, the definition of disability for food stamp purposes was expanded to include certain veterans' payments, and annual cost-of-living adjustments to SSI payments and Social Security benefits were not counted in determining food stamp amounts for 3 months.

The Food Stamp program was reauthorized for 5 years by the Food Security Act of 1985 (Public Law 99-198). Among the revisions enacted, the definition of disability for food stamp purposes was again extended to include recipients of State supplementary SSI payments, government disability benefits, and Railroad Retirement disability payments. Households in which all members receive AFDC or SSI were made categorically eligible for food stamps. The earned income, child care, and excess shelter cost deductions and the asset limits were increased as of May 1986. Portions of the income received under the Job Training Partnership Act are now considered countable income. Also, all States were required to implement an employment and training program for food stamp recipients by April 1987.

The Hunger Prevention Act of 1988 (Public Law 100-435) made several changes in the program. It raised the maximum food stamp allotments and established allotments as specified percents of

the Thrifty Food Plan as of the preceding June. For fiscal year 1989, the allotments were 100.65 percent of the TFP as of June 1988; for fiscal year 1990, they were 102.05 percent of the TFP for June 1989; and for fiscal years 1990 and on, they are to be 103.00 percent of the TFP.

Other provisions of the 1988 legislation required States to institute prospective budgeting for households not required to report monthly and retrospective budgeting for households reporting monthly. It

made permanent an amendment in the Homeless Eligibility Clarification Act that exempts residents of shelters from ineligibility as residents of institutions. Several provisions of the 1988 legislation also affect persons in farming. Households with farm income and expenses were given the option of averaging irregular farm-related expenses and farm income over 12 months and excluding as resources the value of farm land, equipment and supplies for a period of 1 year after a household member

ceases to be self-employed in farming.

The Mickey Leland Memorial Domestic Hunger Relief Act of 1990 reauthorized both the Food Stamp program and the Nutrition Assistance Program in Puerto Rico with no major changes through fiscal year 1995.

Legislation enacted in 1992 prevented a one-time decrease of food stamp allotments for the year beginning October 1, 1992, even though the cost of the TFP had declined slightly.

CONTACT: Jack Schmulowitz/Joan Loeff (410) 965-0179/0180 for further information.

Low-Income Home Energy Assistance Program

The Omnibus Budget Reconciliation Act of 1981 (Public Law 97-35), signed into law by the President on August 13, 1981, authorized seven block grants to be administered by the Department of Health and Human Services (HHS).¹ Title XXVI of the Act authorized the Low-Income Home Energy Assistance Program (LIHEAP) for fiscal years 1982-84. Title VI of the Human Services Reauthorization Act of 1984 (Public Law 98-588) reauthorized and amended LIHEAP for fiscal years 1985-86. Title V of the Human Services Reauthorization Act of 1986 (Public Law 99-425) reauthorized and amended LIHEAP for fiscal years 1987-90. Title VII of the Augustus F. Hawkins Human Services Reauthorization Act of 1990 (Public Law 101-501) reauthorized and amended LIHEAP for fiscal years 1991-94. The following statutory provisions became effective for fiscal year 1992:

- Additional outreach and intake services. A new assurance 15 was added. Under assurance 15, States must certify that they agree to additional requirements for outreach and intake under certain circumstances. The assurance requires that States which provide outreach and intake for heating, cooling, and crisis assistance through State departments of public welfare at the local level also must provide outreach and intake for these types of assistance through additional State and local governmental entities or community-based

organizations. Examples of community-based organizations are not-for-profit neighborhood-based organizations, area agencies on aging, and community action agencies.

In States where such organizations did not administer these functions as of September 30, 1991, preference in awarding grants or contracts for intake services is to be provided to agencies that administer the low income weatherization or energy crisis intervention programs.

Exempted are Indian tribes and tribal organizations, and territories with annual LIHEAP allotments of \$200,000 or less.

- Leveraging incentive program awards. HHS may allocate supplementary funds to grantees that have acquired nonfederal leveraged home energy resources.

Leveraged resources are benefits made available to the grantee's LIHEAP program or to low income households that: (1) represent a net addition to the total home energy resources available to low income households in excess of the amount of home energy resources that these households could acquire by purchasing energy at commonly available household rates; and (2) result from acquisition or development by the grantee LIHEAP program of quantifiable benefits obtained from energy vendors, or are appropriated or mandated by the grantee for distribution through its LIHEAP program or in a manner that is integrated with its LIHEAP program. Examples of leveraged resources are State or other nonfederal funds added to the program, discount fuel prices obtained by buying

in bulk, and waivers of utility connection or reconnection fees for LIHEAP recipients.

Leveraging incentive funds are awarded by a formula established by HHS's interim final rule published January 16, 1992, taking into account the grantee's success in leveraging existing appropriations in the preceding fiscal year in relation to the size of their regular LIHEAP allotments. The interim final rule also sets requirements for leveraged resources and benefits, for the leveraging reports that grantees desiring leveraging incentive funds must submit to HHS, and for use of leveraging incentive funds. These funds are to be used only for increasing or maintaining benefits to households.

Under LIHEAP, grants are provided to the States to assist eligible households to meet the costs of home energy. In addition to the 50 States, grants were provided in fiscal year 1992 to the District of Columbia, the Commonwealth of Puerto Rico, 5 insular areas, and 120 Indian tribes or tribal organizations. Fiscal year 1992 represents the thirteenth year that an energy assistance program has been administered at the Federal level by HHS.

In accordance with the Act, the Secretary of HHS has left maximum policy discretion to the States. Many fiscal year 1981 LIHEAP (Public Law 96-223) requirements, including HHS approval of State plans, were removed. The Federal information collection and reporting requirements for States were substantially reduced to require only information essential to Federal administration and congressional oversight. State decisions, directed by public participation in the development of grant applications,

¹ Effective in fiscal year 1987, the Primary Care Block Grant was repealed by the Health Services Amendment Act of 1985 (Public Law 99-80) enacted April 26, 1986.

largely replaced Federal regulations in shaping the program for fiscal years 1982-92.

Funding

The Act, as amended, authorized \$2.050 billion for fiscal year 1987, \$2.132 billion for fiscal year 1988, \$2.218 billion for fiscal year 1989, \$2.307 billion for fiscal year 1990, \$2.15 billion for fiscal year 1991, \$2.23 billion for fiscal year 1992, and "such sums as may be necessary" for fiscal year 1993 and 1994. For fiscal year 1992, \$1.50 billion was appropriated under Public Law 102-170, including the set aside of \$25 million for a new leveraging incentive program.

Fiscal year 1992 funds were distributed approximately as follows:

- (1) \$1.460 billion to the States and the District of Columbia;
- (2) \$12.1 million in direct grants to 120 Indian tribes and tribal organizations;
- (3) \$2.0 million to the Commonwealth of Puerto Rico, U.S. Virgin Islands, American Samoa, Guam, the Commonwealth of the Northern Mariana Islands, and the Trust Territory of the Pacific Islands/Palau; and
- (4) \$0.5 million for training and technical assistance.

The funds appropriated for LIHEAP provide payments to eligible households for heating or cooling costs and for home energy crises. Up to 15 percent of the available funds may be used for low-cost residential weatherization or other energy-related home repairs. Grantees can request from HHS a waiver to allow up to 25 percent of available funds to be spent for low cost residential weatherization or other energy-related home repairs, effective with fiscal year 1991 funds.

One major area of flexibility provided by the law is the authority to transfer LIHEAP funds among the HHS block grants. Up to 10 percent of a State's energy assistance allotment may be transferred to other HHS block grants. States may also transfer up to 10 percent of their social services grant and up to 5 percent of their community services grant into LIHEAP. However, beginning with fiscal year 1994, no LIHEAP funds may be transferred to another HHS block grant. Additionally, up to 15 percent of the State's unobligated funds may be set aside for use in the next fiscal year. The limit on carryover of unobligated funds is reduced from 15 percent to 10 percent, effective with fiscal year 1992 funds.

To receive grants in fiscal year 1992, each State had to submit an application consisting of assurances by its chief executive officer and a plan describing how the State would carry out those assurances. In the assurances, the State agreed to:

- (1) use funds only for the purposes of the statute;
- (2) make payments only to eligible low-income households;
- (3) conduct outreach activities;
- (4) coordinate title XXVI activities with similar and related programs;
- (5) provide in a timely manner, that the highest level of assistance will be furnished to those households with the lowest incomes and highest energy costs in relation to income, taking into account family size, except that the State may not differentiate between categorically eligible and income eligible households;

- (6) give consideration to agencies that have previously managed the program when designating local agencies to carry out the purposes of the program;
- (7) assure that energy suppliers receiving benefits directly on behalf of eligible households not treat assisted households adversely;
- (8) treat owners and renters equitably;
- (9) use not more than 10 percent of its allotment for planning and administration;
- (10) establish fiscal control and accounting procedures for proper disbursement of and accounting for Federal funds, establish procedures for monitoring assistance provided, and prepare an annual audit;
- (11) permit and cooperate with Federal investigations;
- (12) provide for public participation in the development of its plan;
- (13) provide an opportunity for a fair administrative hearing to individuals whose claims for assistance are denied or not acted on with reasonable promptness;
- (14) cooperate with HHS in collecting and reporting data under section 2610 of the statute; and
- (15) provide outreach and intake through additional State and local government entities or community-based organizations under certain circumstances.

2.E LIHEAP

Eligibility

The unit of eligibility for energy assistance is the household, defined as any individual or group of individuals who are living together as one economic unit for which residential energy is customarily purchased in common, either directly or through rent. The Act limits payments to those households with incomes under the greater of 150 percent of the income guidelines or 60 percent of the State's median income, or those households with members receiving AFDC, SSI, food stamps, or need-tested veterans' benefits. States are permitted to set more restrictive criteria as well. Beginning with fiscal year 1986, no household may be excluded from eligibility if its income is less than 110 percent of the poverty guidelines.

Payments

States make payments directly to eligible households or to home energy suppliers on behalf of eligible households. Payments can be provided in cash, fuel, prepaid utility bills, or as vouchers, stamps, or coupons that can be used in exchange for energy supplies. Payments are to vary in such a way that the highest level of assistance is furnished to households with the lowest income and highest energy costs in relation to income, taking into account family size.

CONTACT: Leon Litow (202) 401-5304 for further information.

General Assistance

General assistance refers to money payments or payments to vendors furnished to needy persons who do not qualify for federally financed assistance programs or who require additional assistance. It is provided by State and local government jurisdictions, and is not financed in whole or in part by Federal funds.

Eligibility requirements and payment levels of general assistance programs vary from State to State and often within a State. Payment levels are usually lower than those provided by federally financed programs and may be of limited duration. Recipients include unemployed persons and persons whose disabilities are not of sufficient severity to qualify for Supplemental Security Income (SSI). However, about one-third of the States do not provide general assistance to households containing an employable person, except in specific emergency situations.

General assistance may be administered by the State welfare agency, a local agency, or a local agency under State supervision. In almost one-fourth of the States, it is financed from local funds only.

CONTACT: Wilmer L. Kerns (202) 282-7223 for further information.

Adult Assistance

The adult assistance programs include Old Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD). These programs of Federal grants to States were in effect in the 50 States and the District of Columbia until January 1974, when they were replaced by the federally administered Supplemental Security Income (SSI) program. The 1972 Amendments to the Social Security Act, which established the SSI program, provided for the continuation of OAA, AB, and APTD in Guam, Puerto Rico, and the Virgin Islands.

CONTACT: Wilmer L. Kerns (202) 282-7223 for further information.

Social Welfare and the Economy

Tables

3A	Social Welfare Expenditures
3B	Employment and Earnings
3C	Interprogram Data
3D	Employee Benefits
3E	Poverty

3.A Social Welfare Expenditures

Table 3.A1.—Gross domestic product and social welfare expenditures under public programs, fiscal years 1950-90¹

Item	1950	1960	1965	1970	1975 ²	1980 ²	1985 ²	1988 ²	1989 ²	1990
Amount (in millions)										
Gross domestic product ³	\$266,800	\$506,700	\$671,400	\$985,800	\$1,511,300	\$2,664,500	\$3,970,900	\$4,810,000	\$5,170,100	\$5,459,500
Total social welfare expenditures ⁴	23,508	52,293	77,084	145,555	289,173	492,714	732,245	887,489	957,589	1,045,372
Social insurance	4,947	19,307	28,123	54,691	123,013	229,754	369,595	434,048	468,046	510,616
Public aid	2,496	4,101	6,283	16,488	41,447	72,703	98,356	119,668	128,684	145,642
Health and medical programs	2,064	4,464	6,155	9,606	16,742	27,263	39,053	53,101	57,249	62,428
Veterans' programs	6,866	5,479	6,031	9,078	17,019	21,466	27,042	29,254	30,104	30,816
Education	6,674	17,626	28,108	50,846	80,834	121,050	172,048	219,382	238,771	258,385
Housing	15	177	318	701	3,172	6,879	12,598	16,556	18,127	19,468
Other social welfare	448	1,139	2,066	4,145	6,947	13,599	13,552	15,479	16,609	17,918
All health and medical care ⁵	3,065	6,395	9,310	24,928	51,171	99,805	171,269	217,698	241,440	271,529
As percent of gross domestic product										
Gross domestic product	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total social welfare expenditures	8.8	10.3	11.5	14.7	19.1	18.6	18.4	18.4	18.5	19.1
Social insurance	1.8	3.8	4.2	5.5	8.1	8.7	9.3	9.0	9.1	9.4
Public aid .....	.9	.8	.9	1.7	2.7	2.7	2.5	2.5	2.5	2.7
Health and medical programs .....	.8	.9	.9	1.0	1.1	1.0	1.0	1.1	1.1	1.1
Veterans' programs	2.6	1.1	.9	.9	1.1	.8	.7	.6	.6	.6
Education	2.5	3.5	4.2	5.2	5.3	4.6	4.3	4.6	4.6	4.7
Housing	(.6)	(.6)	(.6)	(.6)	.2	.3	.3	.3	.4	.4
Other social welfare .....	.2	.2	.3	.4	.5	.5	.3	.3	.3	.3
All health and medical care	1.1	1.3	1.4	2.5	3.4	3.7	4.3	4.5	4.7	5.0

¹ Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities. Beginning in 1977, Federal fiscal year ended September 30.

² Revised data.

³ Before Jan. 1, 1960, for coterminous United States. Beginning Jan. 1, 1960, includes Alaska and Hawaii.

⁴ For the 50 States and the District of Columbia (and possessions where applicable); includes some expenditures abroad. Represents program and administrative expenditures from Federal, State, and local public revenues and trust funds, under public law; including workers' compensation and temporary disability insurance payments made through private carriers and self-insurers. Includes

construction costs of schools, hospitals, and other facilities. See table 3.A3 for components of categories.

⁵ Combines "health and medical programs" (above) with medical services provided in connection with social insurance, public aid, veterans', and other social welfare programs.

⁶ Less than 0.05 percent.

Source: Gross domestic product data from Department of Commerce, *Survey of Current Business*. Social welfare expenditures data taken or estimated from *Federal Budgets, Census of Governments*, and reports of administrative agencies. For greater detail, see the social welfare expenditures article, *Social Security Bulletin*, Summer 1992.

CONTACT: Ann Bixby (202) 282-7222 for further information.

Table 3.A3.—Social welfare expenditures under public programs, fiscal years 1960-90¹

Item	[In millions]								
	1960	1965	1970	1975 ²	1980 ²	1985 ²	1988 ²	1989 ²	1990
Total	\$52,293.3	\$77,083.8	\$145,555.1	\$289,173.0	\$492,713.7	\$732,244.7	\$887,489.1	\$957,588.8	\$1,045,372.5
Social insurance	19,306.7	28,122.8	54,691.2	123,013.1	229,754.4	369,595.2	434,048.2	468,045.6	510,615.7
OASDI ³	11,032.3	16,997.5	36,835.4	78,428.9	152,110.4	257,535.1	300,048.2	324,109.4	352,361.8
Health Insurance (Medicare) ⁴	...	...	7,149.2	14,781.4	34,991.5	71,384.3	83,609.5	94,552.0	106,806.3
Railroad Retirement ⁵	934.7	1,128.1	1,609.9	3,085.1	4,768.7	6,275.6	6,675.9	6,971.2	7,222.2
Public employee retirement ⁶	2,569.9	4,528.5	8,658.7	20,118.6	39,490.2	63,044.0	78,048.2	83,794.0	90,364.7
Unemployment insurance and employment service ⁶	2,829.6	3,002.6	3,819.5	13,835.9	18,326.4	18,343.8	16,117.8	16,381.2	19,971.3
Railroad unemployment insurance	215.2	76.7	38.5	41.6	155.4	138.4	82.1	64.4	64.6
Railroad temporary disability insurance	68.5	46.5	61.1	32.9	68.7	50.6	18.3	35.0	40.3
State temporary disability insurance ⁷	347.9	483.5	717.7	990.0	1,377.7	1,944.1	2,753.6	2,886.3	3,224.2
Workers' compensation ⁸	1,308.5	1,859.4	2,950.4	6,479.1	13,457.2	22,263.0	30,303.8	33,804.1	37,356.9
Public aid	4,101.1	6,283.4	16,487.8	41,446.6	72,703.1	98,356.4	119,668.4	128,683.7	145,641.9
Public assistance ⁹	4,041.7	5,874.9	14,433.5	27,409.4	45,064.3	66,170.2	84,152.2	91,395.6	103,923.4
Supplemental Security Income ¹⁰	...	...	...	6,091.6	8,226.5	11,840.0	14,687.1	15,523.3	17,230.4
Food Stamps	...	35.6	577.0	4,693.9	9,083.3	12,512.7	13,071.1	13,889.3	16,254.4
Other ¹¹	59.4	373.0	1,477.3	3,251.7	10,329.0	7,833.5	7,758.5	7,875.5	8,233.6
Health and medical programs ¹²	4,463.8	6,155.0	9,606.0	16,742.0	27,263.0	39,053.0	53,101.0	57,249.0	62,428.0
Hospital and medical care ¹³	2,853.3	3,391.0	4,983.0	8,836.0	12,303.0	16,565.0	23,927.0	24,824.0	27,511.0
Maternal and child health program ¹⁴	141.3	238.0	450.0	567.0	870.0	1,222.0	1,666.0	1,789.0	1,884.0
Medical research	448.9	1,227.0	1,684.0	2,648.0	4,824.0	6,891.0	9,132.0	9,908.0	11,003.0
School health (education agencies)	101.0	140.0	247.0	352.0	575.0	788.0	944.0	999.0	1,060.0
Other public health activities	401.2	614.0	1,312.0	2,815.0	6,931.0	11,912.0	15,988.0	18,006.0	19,044.0
Medical-facilities construction	518.1	544.0	930.0	1,524.0	1,660.0	1,675.0	1,444.0	1,723.0	1,926.0
Veterans' program	5,479.2	6,031.1	9,078.1	17,018.9	21,465.5	27,042.3	29,254.4	30,103.7	30,916.2
Pensions and compensation ¹⁵	3,402.7	4,141.4	5,398.8	7,578.5	11,306.0	14,333.0	14,913.9	15,279.6	15,792.6
Health and medical programs	954.0	1,228.7	1,784.1	3,516.8	6,203.9	9,493.2	11,371.6	11,662.9	12,004.1
Education	409.6	40.9	1,018.5	4,433.8	2,400.7	1,170.6	653.0	647.3	522.8
Life insurance ¹⁶	494.1	434.3	502.3	556.1	664.5	795.5	963.1	1,002.2	1,037.8
Welfare and other	218.8	185.8	379.4	933.7	890.4	1,249.8	1,393.4	1,512.1	1,558.9
Education	17,826.2	28,107.8	50,845.5	80,834.1	121,049.6	172,047.5	219,367.7	238,771.0	258,384.6
Housing	176.8	318.1	701.2	3,171.7	6,879.0	12,598.5	16,555.9	18,126.7	19,468.5
Other social welfare	1,139.4	2,065.6	4,145.3	6,946.6	13,599.1	13,551.8	15,479.0	16,609.1	17,917.6
Vocational rehabilitation ¹⁷	96.3	210.5	703.7	1,036.4	1,251.1	1,536.7	1,905.5	1,999.4	2,126.6
Institutional care ¹⁸	420.5	789.5	201.8	296.1	482.4	379.6	530.2	528.2	629.4
Child nutrition programs ¹⁹	398.7	617.4	896.0	2,517.6	4,852.3	5,308.5	6,250.0	6,644.9	7,165.4
Child welfare ²⁰	211.5	354.3	585.4	597.0	800.0	200.0	239.4	246.7	252.6
Special OEO and ACTION programs ²¹	...	51.7	752.8	638.3	2,302.7	503.8	153.3	162.9	169.4
Social welfare, not elsewhere classified ²²	12.4	42.3	1,005.6	1,861.2	3,910.6	5,623.2	6,400.6	6,968.0	7,574.2

¹ Expenditures from Federal, State, and local revenues and trust funds under public law; includes capital outlays and administrative expenditures unless otherwise noted; includes some payments abroad. Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities; for Federal Government, beginning in 1977, fiscal year ended September 30.

² Revised data.

³ Excludes financial interchange between OASDI and Railroad Retirement.

⁴ Hospital Insurance and Supplementary Medical Insurance. Included in total shown directly above.

⁵ Excludes refunds of employee contributions; includes payments to retired military personnel and survivors. Administrative expenses for Federal noncontributory retirement not available.

⁶ Includes unemployment compensation under State programs, programs for Federal military and civilian employees and trade adjustment and cash training allowances, and payments under extended, emergency, disaster, and special unemployment insurance programs.

⁷ Cash and medical benefits in five areas; includes private plans where applicable and State costs of administering State plans and supervising private plans. Administrative expenses of private plans and all data for Hawaii not available.

⁸ Cash and medical benefits paid under Federal and State laws by private insurance carriers, State funds, and self-insurers. Beginning in 1959-60, includes Alaska and Hawaii. Administrative costs of private carriers and self-insurers not available. Beginning in 1969-70, includes Federal "black lung" benefit program.

⁹ Categorical cash and medical payments under the Social Security Act, and general assistance from State and local funds. Beginning in 1968-69, includes work-incentive activities.

¹⁰ Income-maintenance payments began in January 1974.

¹¹ Work relief, other emergency aid, surplus food for the needy, repatriate and refugee assistance, and work-experience training programs. Beginning 1974 includes WIC program. Beginning in 1980-81, includes Low-Income Home Energy Assistance.

¹² Excludes State and local expenditures for domiciliary care in institutions other than mental and tuberculosis, addservices in connection with OASDI, State temporary disability insurance workers' compensation, public assistance, vocational rehabilitation, and veterans' programs, included in expenditures for these programs.

¹³ Civilian and Department of Defense programs (including medical care program for military dependents).

¹⁴ Includes services for disabled children.

¹⁵ Includes burial awards. Beginning in 1964-65, includes special allowances for survivors of veterans who did not qualify under OASDI. Beginning in 1973-74, subsistence payments to disabled veterans; undergoing training shifted from veterans' pensions and compensation to veterans' education subprogram.

¹⁶ Excludes the service persons' group life insurance program.

¹⁷ Beginning in 1973-74, excludes administrative expenses.

¹⁸ Federal expenditures represent primarily surplus food for institutions.

¹⁹ Surplus food for schools and programs under National School Lunch and Child Nutrition Acts.

²⁰ Represents primarily child welfare services under the Social Security Act. Beginning in 1968-69, excludes administrative expenses.

²¹ Includes domestic programs consolidated in 1971-72 under ACTION and special Office of Economic Opportunity programs. Beginning 1988, represents ACTION funds only.

²² Federal expenditures include administrative and related expenses of the Secretary of Health and Human Services; Indian welfare and guidance, aging and juvenile delinquency, and certain manpower and human development activities. State and local expenditures include amounts for antipoverty and manpower programs, day care, child placement and adoption services, foster care, legal assistance, care of transients, and other unspecified welfare services; before 1969-70, these amounts were included with institutional care.

Source: Data taken or estimated from *Federal Budgets, Census of Governments*, and reports of administrative agencies. See for greater detail, social welfare expenditures article, *Social Security Bulletin*, Summer 1992.

3.A Social Welfare Expenditures

Table 3.A4.—Private social welfare expenditures, by category and as a percent of gross domestic product (GDP), 1980–90

[Amounts in millions]									
Category	1980	1983	1984	1985	1986	1987	1988	1989	1990
Private social welfare expenditures	\$246,000	\$362,240	\$398,403	\$447,120	\$495,915	\$526,026	\$573,358	\$623,322	\$680,666
Health ¹	145,000	211,000	230,000	247,900	264,600	285,700	318,900	350,200	383,600
Personal health care	132,300	189,700	205,500	221,300	238,700	261,500	290,200	314,700	343,000
Income maintenance	51,169	82,423	93,235	116,207	140,803	140,461	145,380	151,849	163,357
Private pension payments ²	37,560	66,683	76,683	98,450	122,209	120,442	124,546	129,662	140,142
Life insurance ³	5,075	6,519	6,899	7,489	7,797	8,166	8,418	9,063	9,211
Short-term sickness and disability benefits	6,280	6,993	7,497	8,026	8,046	8,924	9,636	9,829	10,379
Long-term disability	1,282	1,817	1,874	1,937	2,263	2,293	2,295	2,892	3,054
Supplemental unemployment	972	411	282	305	488	636	485	403	571
Education ⁴	27,055	37,448	40,469	44,099	47,426	52,436	55,860	61,351	66,872
Elementary and secondary	9,838	12,363	13,264	14,363	14,955	15,940	17,471	19,716	21,327
Higher	16,042	23,673	25,805	28,036	30,371	32,796	35,269	38,035	41,445
Welfare and other services	22,776	31,369	34,699	38,914	43,086	47,429	53,218	59,922	66,837
Social welfare expenditures as a percent of gross domestic product (GDP):									
Total ⁵	26.3	28.6	27.4	28.1	28.8	28.8	28.2	28.9	30.0
Public ⁶	18.6	19.5	18.3	18.4	18.5	18.7	18.4	18.5	19.1
Private ⁷	9.1	10.6	10.5	11.1	11.6	11.6	11.7	11.9	12.3

¹ Includes program administration and net cost of health insurance, research, and construction of medical facilities.

² Estimated data for 1987 and 1988 are revised, based on Form 5500 data tabulated by the U.S. Department of Labor. Data for 1989 and 1990 are estimated.

³ Revised to correct error in table 3.A4 in the 1991 *Annual Statistical Supplement*.

⁴ Includes construction.

⁵ Represents sum of public and private expenditures as percent of gross

domestic product (GDP), after adjustment for elimination of overlap. The overlap occurs when payments received under public or private income-maintenance programs are used to purchase medical care, educational services, or residential care.

⁶ Represents fiscal year expenditures as a percent of Federal fiscal year gross domestic product (GDP).

⁷ Represents calendar year expenditures as a percent of calendar year gross domestic product (GDP).

Table 3.B2.—Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946-91

Year	Total earnings including self-employed	Wage and salary disbursements		Wages and salaries in employment covered by retirement programs							Net earnings of self-employed covered by OASDHI	Wages and salaries in civilian employment covered by other programs					
				Total ¹		OAS-DHI ²	Railroad ²	Federal Civil Service	State and local government	Unemployment insurance		Workers' compensation ⁴					
										Amount		Percent	Amount	Percent	State programs ³	Railroad ²	Amount	Percent
				Total	Civilian	Amount	Percent	Amount	Percent	Amount		Percent	Amount	Percent			
1946	\$148.7	\$112.0	\$104.2	\$93.6	83.6	\$79.0	\$4.9	\$5.2	\$5.5	...	\$78.3	75.2	\$73.4	\$4.9	\$80.0	76.8	
1947	159.0	123.1	118.9	107.5	87.3	92.1	5.1	4.8	5.4	...	91.7	77.2	86.6	5.1	91.5	76.9	
1948	176.4	135.5	131.4	118.5	87.4	101.9	5.5	4.5	6.6	...	101.6	77.4	96.1	5.5	105.0	79.9	
1949	171.1	134.8	130.3	117.8	87.4	99.6	5.1	5.7	7.3	...	99.0	76.0	93.9	5.1	103.0	79.0	
1950	185.7	147.0	141.7	128.9	87.6	109.4	5.3	6.1	8.0	...	108.4	76.5	103.1	5.3	113.5	80.1	
1951	214.5	171.3	162.3	152.6	89.1	131.2	6.1	6.4	8.9	\$16.3	123.8	76.3	116.7	6.1	131.5	81.0	
1952	228.7	185.4	174.6	164.7	88.9	135.2	6.2	6.9	9.8	...	134.7	77.2	127.8	6.9	141.5	81.0	
1953	240.4	198.6	188.0	177.4	89.3	154.0	6.1	7.0	10.7	...	145.3	77.3	139.2	6.1	153.5	81.6	
1954	238.0	196.8	186.5	176.7	89.8	153.2	5.6	7.0	11.6	16.7	142.7	76.6	137.1	5.6	153.0	82.0	
1955	254.5	211.7	201.5	193.3	91.3	169.4	5.8	8.3	12.4	24.4	154.4	76.7	148.6	5.8	168.0	83.4	
1956	272.3	228.2	218.3	210.7	92.0	188.2	6.2	9.6	13.7	28.1	170.7	78.3	164.5	6.2	181.5	83.2	
1957	284.5	239.3	229.1	227.9	95.3	203.1	6.2	10.1	15.5	28.2	179.8	78.5	173.6	6.2	190.0	83.0	
1958	288.2	240.5	230.2	229.6	95.5	205.6	5.7	11.1	17.0	28.3	177.1	77.0	171.4	5.7	192.0	83.4	
1959	306.6	258.9	247.0	247.0	95.4	222.5	5.8	11.4	18.6	29.7	192.7	78.7	186.9	5.8	209.0	84.1	
1960	319.1	271.9	261.5	260.6	95.8	234.3	5.6	12.0	20.3	29.1	200.6	78.8	195.0	5.6	220.0	84.1	
1961	328.0	279.5	268.9	266.9	95.5	238.8	5.3	13.2	22.2	29.9	204.3	76.0	199.0	5.3	226.5	84.2	
1962	357.9	298.0	286.8	284.8	95.6	255.7	5.4	13.6	24.1	31.3	218.0	76.1	212.6	5.4	241.0	84.0	
1963	363.9	313.4	301.9	298.8	95.3	268.2	5.3	14.6	26.1	31.6	228.0	75.7	223.0	5.4	254.0	84.1	
1964	388.6	336.1	323.7	321.1	95.5	288.4	5.4	15.8	28.5	33.5	244.6	75.6	239.2	5.4	272.0	84.0	
1965	418.9	382.0	342.1	342.9	94.7	308.6	5.6	16.3	31.3	40.2	263.5	75.5	257.9	5.6	292.0	83.6	
1966	458.9	398.4	382.3	382.2	95.9	344.2	5.7	17.6	34.7	43.9	289.6	75.8	283.9	5.7	321.0	83.8	
1967	488.2	427.0	409.9	411.3	96.3	374.7	5.7	19.1	39.2	44.7	307.7	75.1	300.0	5.7	342.0	83.4	
1968	533.6	470.0	450.7	451.8	96.2	410.5	5.9	21.5	42.7	46.3	337.2	74.9	331.3	5.9	376.0	83.4	
1969	582.7	515.7	496.0	495.9	96.2	452.5	6.1	23.1	47.0	46.9	371.8	75.0	365.7	6.1	414.0	83.5	
1970	614.9	548.7	528.0	528.3	96.3	480.0	6.3	26.3	53.1	47.9	389.0	73.7	382.7	6.3	441.0	83.6	
1971	650.3	580.9	560.2	555.3	95.6	505.2	6.6	27.8	57.4	50.6	417.8	74.6	411.2	6.6	469.0	83.8	
1972	712.0	635.2	613.5	615.6	95.9	559.1	7.2	29.8	66.1	54.5	499.5	81.5	492.3	7.2	512.0	83.5	
1973	796.5	702.7	680.5	682.2	97.1	619.8	7.9	31.7	74.0	62.8	558.8	82.2	550.9	7.9	578.0	85.0	
1974	854.5	765.7	742.9	744.9	97.3	678.1	8.4	34.3	81.0	65.8	621.5	83.7	613.1	8.4	637.0	85.8	
1975	896.4	806.4	783.3	783.2	97.1	717.2	8.3	36.8	86.6	70.4	693.8	88.6	685.5	8.3	678.0	86.6	
1976	984.0	889.9	866.4	869.0	97.7	797.9	9.3	39.6	98.9	76.8	768.4	88.7	758.1	9.3	750.0	86.6	
1977	1,087.3	993.8	959.5	965.7	99.3	887.5	10.0	41.6	105.5	80.6	853.5	89.0	843.5	10.0	827.0	86.2	
1978	1,222.3	1,105.1	1,078.4	1,079.9	97.7	999.8	10.9	44.7	112.2	88.1	1,055.4	97.9	1,044.0	10.9	922.0	85.5	
1979	1,369.7	1,237.6	1,210.6	1,207.1	97.5	1,117.9	12.5	48.3	118.5	99.8	1,187.8	98.1	1,175.3	12.5	1,041.0	86.0	
1980	1,552.7	1,372.0	1,342.3	1,318.1	96.0	1,229.2	13.1	52.3	122.9	97.7	1,308.8	97.1	1,290.0	13.1	1,136.0	84.3	
1981	1,697.2	1,510.4	1,475.3	1,444.7	95.6	1,347.6	13.4	56.3	135.2	98.9	1,432.6	97.1	1,419.5	13.4	1,247.0	84.5	
1982	1,718.6	1,586.1	1,546.3	1,529.3	96.4	1,423.3	12.7	59.1	142.6	98.6	1,500.1	97.0	1,487.4	12.7	1,301.0	84.1	
1983	1,867.1	1,676.2	1,633.9	1,613.6	96.3	1,502.1	12.5	62.2	153.5	109.3	1,583.2	96.9	1,570.7	12.5	1,382.0	84.6	
1984	2,073.3	1,838.8	1,793.8	1,774.8	96.5	1,665.0	13.2	64.8	162.3	117.2	1,739.9	97.0	1,726.0	13.2	1,516.0	84.5	
1985	2,231.3	1,975.4	1,927.5	1,896.1	96.0	1,782.3	12.8	70.1	175.3	130.0	1,870.0	97.0	1,857.2	12.8	1,618.0	83.9	
1986	2,376.8	2,094.8	2,044.8	2,011.2	96.0	1,886.2	12.2	72.4	189.9	139.0	1,982.9	97.0	1,970.7	12.2	1,725.0	84.3	
1987	2,573.1	2,249.7	2,197.5	2,157.5	95.9	2,042.0	11.9	74.2	203.0	155.8	2,045.5	93.1	2,033.6	11.9	1,845.0	84.0	
1988	2,767.3	2,443.0	2,389.8	2,342.6	95.9	2,224.7	12.0	79.6	218.8	208.1	2,205.1	92.3	2,193.1	12.0	1,997.4	84.0	
1989	2,933.7	2,586.4	2,531.4	2,492.7	96.4	2,367.8	12.1	83.4	235.0	221.0	2,336.2	92.3	2,324.1	12.1	2,115.0	83.6	
1990	3,109.7	2,742.8	2,685.3	2,633.9	96.0	2,507.5	11.8	87.6	(6)	(2)	2,130	2,478.8	92.3	2,467.0	11.8	2,250.0	83.9
1991	3,180.2	2,812.2	2,750.9	(6)	(6)	2,579.4	12.0	(6)	252.5	(6)	2,130	2,536.9	92.2	2,524.9	12.0	2,300.0	83.6

¹ Beginning in 1953, total adjusted for duplication of payrolls covered by both OASDHI and State and local government retirement systems. Beginning in 1984, total adjusted for duplication of payrolls covered by both OASDHI and the Federal Civil Service retirement system.

² Taxable plus nontaxable wages and salaries in employment covered by the programs. (For taxable earnings under OASDHI, see table 4.B1.) Beginning in 1957, OASDHI estimates include military wages. Beginning in 1975, OASDHI estimates include a small amount of taxable wages in American business in U.S. territories and possessions.

³ Taxable plus nontaxable wages. Beginning in 1955, includes Federal civilian

payroll and payroll of State and local government employees.

⁴ Excludes railroad employees.

⁵ Revised data.

⁶ Data not available.

Source: Annual data on total earnings and wages and salaries from the Department of Commerce, Bureau of Economic Analysis, reported in the *Survey of Current Business*. Payrolls covered by State and local government retirement programs estimated by the Social Security Administration. Data for other programs based on reports of administrative agencies.

3.B Employment and Earnings

Table 3.B3.—Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938-93

Effective date	Minimum hourly wage for workers in jobs first covered by—				Average for production workers in manufacturing ⁴	
	1938 Act ¹	1961 amendments ²	1966 and subsequent amendments ³		Gross hourly earnings	Weekly hours
			Nonfarm	Farm		
October 24:						
1938.....	\$0.25	...	...	...	\$0.82	35.6
1939.....	.30	...	...	...	.83	37.7
1945.....	.40	...	...	...	1.02	43.5
January 25, 1950.....	.75	...	...	...	1.44	40.5
March 1, 1956.....	1.00	...	...	...	1.95	40.4
September 3:						
1961.....	1.15	\$1.00	...	...	2.32	39.8
1963.....	1.25	1.00	...	...	2.46	40.5
1964.....	1.25	1.15	...	...	2.53	40.7
1965.....	1.25	1.25	...	...	2.61	41.2
February 1:						
1967.....	1.40	1.40	\$1.00	\$1.00	2.83	40.6
1968.....	1.60	1.60	1.15	1.15	3.01	40.7
1969.....	1.60	1.60	1.30	1.30	3.19	40.6
1970.....	1.60	1.60	1.45	1.30	3.36	39.8
1971.....	1.60	1.60	1.60	1.30	3.57	39.9
May 1, 1974.....	2.00	2.00	1.90	1.60	4.42	40.0
January 1:						
1975.....	2.10	2.10	2.00	1.80	4.83	39.5
1976.....	2.30	2.30	2.20	2.00	5.22	40.1
1977.....	2.30	2.30	2.30	2.20	5.68	40.3
1978.....	2.65	2.65	2.65	2.65	6.17	40.4
1979.....	2.90	2.90	2.90	2.90	6.70	40.2
1980.....	3.10	3.10	3.10	3.10	7.27	39.7
1981.....	3.35	3.35	3.35	3.35	7.99	39.8
1982.....	3.35	3.35	3.35	3.35	8.49	38.9
1983.....	3.35	3.35	3.35	3.35	8.83	40.1
1984.....	3.35	3.35	3.35	3.35	9.19	40.7
1985.....	3.35	3.35	3.35	3.35	9.54	40.5
1986.....	3.35	3.35	3.35	3.35	9.73	40.7
1987.....	3.35	3.35	3.35	3.35	9.91	41.0
1988.....	3.35	3.35	3.35	3.35	10.19	41.1
1989.....	3.35	3.35	3.35	3.35	10.48	41.0
April 1:						
1990 ⁵	3.80	3.80	3.80	3.80	10.83	40.8
1991 ⁵	4.25	4.25	4.25	4.25	11.18	40.7
1992 ⁵	4.25	4.25	4.25	4.25	⁶ 11.45	⁶ 41.0
1993.....	4.25	4.25	4.25	4.25	⁶ 11.59	⁶ 41.1

¹ The 1938 Act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.

² The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.

³ The 1966 amendments extended coverage to State and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining Federal, State, and local employees not protected in 1966, to certain workers in retail and service trades

previously exempted, and to certain domestic workers in private household employment.

⁴ For year in which minimum wage rate changes were effective.

⁵ A training wage may be paid to an employee who has not attained age 20, for a period of 90 days and for an additional 90 day period by subsequent employers, if on-the-job training is provided. The training wage for any employee is limited to 180 days under any circumstances. The training wage was \$3.35 per hour effective April 1, 1990 and \$3.61 per hour effective April 1, 1991.

⁶ Data based on January 1993 figures.

Table 3.C3.—Selected social insurance programs: Source of funds from contributions and transfers, 1965-92

[In millions]

Program and source	1965	1968	1970	1975	1980	1985	1987	1988	1989	1990	1991	1992
Social Security trust funds:												
Old-Age and Survivors												
Insurance ¹	\$16,017	\$24,100	\$30,705	\$57,241	\$103,996	\$182,368	\$206,046	\$233,202	\$252,669	\$270,290	\$278,457	\$286,578
Employer	7,618	11,284	14,489	27,184	49,731	83,682	95,499	107,427	117,558	125,272	127,157	132,182
Employee	7,440	11,077	14,200	26,947	49,436	83,400	95,122	106,913	116,763	124,481	126,553	131,503
Self-employed	959	1,358	1,564	2,694	4,289	7,720	10,122	13,059	13,502	15,906	18,412	16,839
Government ²	...	382	449	425	540	2,529	403	327	339	-1,638	375	342
Tax credits	...	...	...	...	...	1,829	1,643	2,092	2,067	1,420	96	-140
Taxation of benefits	...	...	...	...	...	3,208	3,257	3,384	2,439	4,864	5,864	5,852
Disability Insurance ¹	1,188	3,348	4,497	7,534	13,385	18,430	19,655	22,100	24,089	27,908	29,327	30,344
Employer	564	1,602	2,154	3,562	6,307	8,119	9,282	10,301	11,174	13,414	13,595	14,171
Employee	551	1,582	2,117	3,530	6,254	8,087	9,253	10,252	11,297	13,338	13,529	14,097
Self-employed	73	132	210	352	694	776	982	1,257	1,297	1,602	1,968	1,822
Government ²	...	32	16	90	130	1,048	21	27	30	-726	37	35
Tax credits	...	...	...	...	...	178	153	202	196	136	9	-12
Taxation of benefits ³	...	...	...	...	...	222	-36	61	95	144	190	232
Hospital Insurance ¹	...	5,214	5,820	12,316	24,982	48,035	59,595	63,410	69,404	71,923	79,329	83,286
Employer	...	2,028	2,379	5,578	11,591	22,613	27,750	29,233	32,258	33,851	36,455	38,186
Employee	...	2,008	2,332	5,330	11,518	22,549	27,637	29,086	32,045	33,635	36,294	38,132
Self-employed	...	81	169	395	739	1,970	2,805	3,555	3,519	4,146	5,077	5,397
Government ²	...	1,044	874	670	871	47	541	555	601	-580	694	707
Voluntarily insured ⁴	...	...	...	7	18	41	38	41	55	122	432	522
Transfers from Railroad Retirement program	...	54	66	138	244	371	364	364	379	367	352	374
Tax credits	...	...	...	...	...	444	456	576	543	381	26	-32
Supplementary Medical												
Insurance ^{1 5}	...	1,691	2,189	4,566	10,466	23,863	30,969	34,964	41,637	44,355	49,536	55,436
Aged	...	832	1,096	1,759	2,707	5,105	6,747	7,983	9,793	10,311	10,846	12,814
Disabled	...	...	...	248	304	508	661	778	993	1,008	1,088	1,263
Government	...	858	1,093	2,648	7,455	18,250	23,560	26,203	30,852	33,035	37,602	41,359
Railroad Retirement ⁶	647	935	968	1,506	2,630	4,966	3,858	4,596	4,082	4,537	4,031	4,492
Employer	315	473	510	1,146	1,722	2,417	2,370	2,669	2,535	2,512	2,574	2,628
Employee	315	443	439	356	594	1,110	1,102	1,279	1,202	1,209	1,240	1,264
Government ²	17	18	19	4	313	1,099	285	430	300	595	-12	362
Taxation of benefits ⁷	...	...	...	...	...	339	101	218	45	221	228	238
Federal Civil Service⁸												
Employer	2,197	2,889	3,870	9,507	19,986	27,160	27,785	28,802	29,857	31,869	34,014	35,833
Employee	1,123	1,472	2,001	6,905	16,220	22,472	23,144	24,258	25,367	27,368	29,491	31,102
Government	1,073	1,417	1,869	2,600	3,766	4,688	4,641	4,544	4,490	4,501	4,523	4,731
State and local government⁹												
Employer	4,225	6,095	7,895	14,560	25,654	37,455	41,597	46,709	44,035	41,700	(10)	(10)
Employee	2,525	3,780	4,920	9,880	18,776	27,699	30,356	34,894	31,198	29,300	(10)	(10)
Government	1,700	2,315	2,975	4,680	6,878	9,756	11,241	11,815	12,837	12,400	(10)	(10)

¹ For OASDI-HI contribution rates and wage base, see table 2.A3. Beginning in 1952 (1959 for DI, 1968 for HI) employer and employee contributions differ by estimated amount of refunds of employee tax overpayments and, beginning in 1966, by employee tax on tips. For SMI premium rates, see table 2.C1.

² Represents cost of gratuitous military service wage credits and, for OASI only, Federal payments for special age-72 benefits. For HI only, also represents transfers of appropriations for HI benefits of persons not insured for cash benefits under OASI, DI, or Railroad Retirement and, beginning in 1978, transfers for Professional Standards Review Organization review expenditures. Beginning in 1983, includes taxes on deemed wage credits for military service performed after 1956, in lieu of reimbursements for the costs of such credits. For Railroad Retirement, represents transfers from appropriations for cost of military service credits and, beginning in 1976, cost of phasing out dual benefits exclusive of income tax transfers.

³ The amount for 1987 reflects \$195 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985. The amount for 1988 reflects \$116 million in trans-

fers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar year 1986.

⁴ Beginning in July 1973, aged ineligible may voluntarily enroll for HI.

⁵ Includes premiums paid on behalf of eligibles by State governments under "buy-in" arrangements.

⁶ Beginning in 1966, excludes HI contributions and includes employer contributions to supplemental benefit account.

⁷ Beginning in 1987, amounts reflect U. S. Treasury reconciliations for prior years.

⁸ Employer share represents Federal and District of Columbia government contributions; employee share includes voluntary contributions to purchase additional annuity. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.

⁹ Estimated by Social Security Administration from Bureau of the Census fiscal year data. Employer share represents government contribution.

¹⁰ Data not available.

3.C Interprogram Data

Table 3.C4.—Social Security and selected public assistance programs: Average monthly amount in current and 1992 dollars, 1950-92

Period	Consumer Price Index, all items ¹ (1982-84 = 100)	Average monthly Social Security amount in current-payment status				Average monthly amount per recipient under—			
		Retired workers		Widowed mother or father and 2 children		Supplemental Security Income/ Old-Age Assistance ²		Aid to Families with Dependent Children	
		Current dollars	1992 dollars	Current dollars	1992 dollars	Current dollars	1992 dollars	Current dollars	1992 dollars
December:									
1950	25.0	\$43.86	\$248.95	\$93.90	\$532.98	\$43.05	\$244.35	\$20.85	\$118.34
1951	26.5	42.14	225.65	93.80	502.27	44.55	238.55	22.00	117.80
1952	26.7	49.25	261.74	106.00	563.35	48.80	259.35	23.45	124.63
1953	26.9	51.10	269.56	111.90	590.28	48.90	257.95	23.20	122.38
1954	26.7	59.14	314.31	130.50	693.56	48.70	258.82	23.25	123.56
1955	26.8	61.90	327.75	135.40	716.91	50.05	265.00	23.50	124.43
1956	27.6	63.09	324.36	141.00	724.92	53.25	273.77	24.80	127.50
1957	28.4	64.58	322.67	146.30	730.98	55.50	277.30	25.40	126.91
1958	28.9	66.35	325.78	151.70	744.85	56.95	278.63	26.65	130.85
1959	29.4	72.78	351.27	170.70	823.89	56.70	273.66	27.30	131.76
1960	29.8	74.04	352.56	188.00	895.21	58.90	280.47	28.35	135.00
1961	30.0	75.65	357.82	189.30	895.39	57.60	272.45	29.45	139.30
1962	30.4	76.19	355.64	190.70	890.14	61.55	287.30	29.30	136.77
1963	30.9	76.88	353.05	192.50	884.00	62.80	288.39	29.70	136.39
1964	31.2	77.57	352.79	193.40	879.60	63.65	288.49	31.50	143.26
1965	31.8	83.92	374.47	219.80	980.81	63.10	281.57	32.85	146.59
1966	32.9	84.35	363.81	221.90	957.07	68.05	293.50	36.25	156.35
1967	33.9	85.37	357.35	224.40	939.30	70.15	293.64	39.50	165.34
1968	35.5	98.66	395.16	257.10	1,027.68	69.55	278.00	44.75	178.87
1969	37.7	100.40	377.90	255.80	962.81	73.90	278.15	45.15	169.94
1970	39.8	118.10	421.07	291.10	1,037.87	77.65	276.85	50.30	179.34
1971	41.1	132.17	458.32	320.00	1,104.82	77.50	267.57	52.30	180.57
1972	42.5	162.35	542.06	383.10	1,279.10	79.95	266.94	54.10	180.63
1973	46.2	166.42	511.15	391.00	1,200.93	76.15	233.89	56.95	174.92
1974	51.9	188.21	514.59	438.40	1,198.63	91.06	248.97	63.37	173.26
1975	55.5	207.18	529.71	468.60	1,198.10	90.93	232.49	66.69	178.18
1976	58.2	224.86	548.24	503.40	1,227.36	94.37	230.09	75.20	183.35
1977	62.1	243.00	555.26	546.60	1,248.99	96.62	220.78	80.08	182.96
1978	67.7	263.20	551.67	591.90	1,240.63	100.43	210.50	83.60	175.23
1979	76.7	294.30	544.47	655.00	1,211.79	122.67	226.95	90.34	167.13
1980	86.3	341.40	561.35	759.20	1,248.33	128.20	210.79	97.10	159.66
1981	94.0	385.97	582.65	858.00	1,295.21	137.81	208.03	103.15	155.71
1982	97.6	419.30	609.62	885.50	1,287.42	145.69	211.82	106.33	154.59
1983	101.3	440.77	617.43	923.00	1,292.93	157.89	221.17	109.93	153.99
1984	105.3	460.57	620.65	948.30	1,277.91	157.88	212.76	114.72	154.59
1985	109.3	478.62	621.37	981.50	1,274.24	164.26	213.25	118.17	153.42
1986	110.5	488.44	627.24	994.00	1,276.46	173.66	223.01	122.09	156.78
1987	115.4	512.65	630.37	1,032.30	1,269.35	180.64	222.12	125.19	153.94
1988	120.5	536.77	632.10	1,070.40	1,260.50	188.23	221.66	130.30	153.44
1989	126.1	566.65	637.87	1,120.04	1,260.38	198.81	223.72	131.89	148.42
1990	133.8	602.56	639.04	1,177.70	1,249.00	212.66	225.53	135.96	144.19
1991	137.9	629.32	647.57	1,216.76	1,252.05	221.30	227.72	134.98	138.90
1992	141.9	652.64	652.64	1,252.40	1,252.40	227.39	227.39	132.92	132.92

¹ Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U).

² Beginning in 1974, represents payments to the aged under the SSI program.

3.C Interprogram Data

Table 3.C5.—Social Security (OASDI) and Supplemental Security Income (SSI): Population aged 65 or older receiving OASDI benefits, SSI payments, or both, 1940–91, ranked by State, December 1991 ¹

Year and State	Population aged 65 or older receiving—						Persons receiving both OASDI and SSI as percent of—	
	OASDI		SSI ²		OASDI and SSI, number per 1,000	OASDI or SSI or both, number per 1,000	OASDI beneficiaries	SSI recipients
	Number per 1,000	State rank	Number per 1,000	State rank				
1940	7	...	217	...	1	223	14.3	0.5
1945	62	...	194	...	5	251	8.1	2.6
1950	164	...	224	...	22	366	12.6	9.8
1955	394	...	179	...	34	539	8.6	19.2
1960	616	...	141	...	41	716	6.6	28.5
1965	752	...	117	...	52	817	7.0	44.7
1970	855	...	104	...	63	896	7.4	60.4
1975	904	...	111	...	78	939	8.6	69.5
1980	914	...	87	...	81	941	6.7	70.2
1985	917	...	71	...	51	937	5.5	71.1
1986	916	...	69	...	49	936	5.4	71.0
1987	913	...	68	...	48	933	5.2	70.9
1988	913	...	66	...	47	930	5.0	70.6
1989	916	...	65	...	46	950	4.9	70.1
1990	924	...	66	...	46	944	4.9	69.2
1991	923	...	65	...	45	944	4.8	68.1
Alabama	925	37	122	3	102	945	11.0	83.5
Alaska	890	46	67	15	27	930	3.1	40.5
Arizona	914	43	35	35	24	925	2.6	68.2
Arkansas	939	24	106	6	91	953	9.7	86.4
California	883	49	142	2	83	941	9.4	58.7
Colorado	931	32	37	30	25	944	3.2	66.7
Connecticut	947	16	24	45	12	959	1.3	51.6
Delaware	951	14	33	37	24	959	2.6	74.8
District of Columbia	770	51	80	13	56	794	7.3	69.7
Florida	874	50	48	24	26	897	2.9	52.9
Georgia	919	39	110	5	90	939	9.8	81.3
Hawaii	887	48	24	55	21	921	2.3	37.5
Idaho	966	6	43	20	43	969	2.1	84.4
Illinois	928	34	36	32	18	945	2.0	50.8
Indiana	956	10	22	46	17	961	1.8	78.3
Iowa	959	9	24	44	19	964	1.9	78.9
Kansas	940	23	22	48	16	946	1.7	73.7
Kentucky	933	29	91	9	75	949	8.0	82.2
Louisiana	910	44	120	4	92	938	10.1	77.0
Maine	971	4	57	21	52	977	5.4	90.6
Maryland	890	47	43	28	25	908	2.8	58.1
Massachusetts	934	26	62	17	45	951	4.8	72.2
Michigan	970	5	38	29	27	980	2.8	73.3
Minnesota	953	11	26	40	18	960	2.9	71.4
Mississippi	916	41	175	1	149	942	16.3	85.5
Missouri	943	19	43	26	34	953	3.6	78.5
Montana	944	17	26	41	21	949	2.2	81.1
Nebraska	941	21	22	47	18	946	1.9	80.8
Nevada	950	15	35	33	24	961	2.6	69.2
New Hampshire	982	2	16	51	11	987	1.1	70.5
New Jersey	934	27	43	27	21	956	2.3	49.6
New Mexico	922	38	86	12	65	943	7.0	75.7
New York	917	40	78	14	42	953	4.5	53.1
North Carolina	944	18	86	11	74	957	7.9	85.8
North Dakota	953	12	34	36	28	960	2.9	81.4
Ohio	942	20	28	39	19	950	2.1	69.6
Oklahoma	929	33	64	16	51	943	5.4	78.4
Oregon	963	8	25	42	18	970	1.8	71.1
Pennsylvania	941	22	52	34	25	952	2.6	70.1
Rhode Island	933	30	49	23	34	948	3.6	69.2
South Carolina	926	36	103	7	87	942	9.4	84.9
South Dakota	964	7	36	31	29	971	3.0	80.1
Tennessee	937	25	96	8	81	951	8.7	84.8
Texas	916	42	89	10	65	940	7.1	73.4
Utah	928	35	19	50	12	936	1.3	61.6
Vermont	995	1	57	20	51	1,002	5.1	89.0
Virginia	908	45	62	18	46	924	5.0	74.2
Washington	953	13	32	38	18	967	1.9	56.3
West Virginia	932	31	58	19	45	945	4.9	77.9
Wisconsin	972	3	45	25	38	978	3.9	85.9
Wyoming	934	28	21	49	17	938	1.8	80.0

¹ Population data for 1991 on which ratios are based furnished by Population Estimates Branch, Bureau of Census; estimates are consistent with Department of Commerce Press Release CB91-346.

² For 1940–73, data refer to Old-Age Assistance program. Beginning January 1974, the Supplemental Security Income program superseded the Old-Age Assistance program in the 50 States and the District of Columbia.

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3.C Interprogram Data

Table 3.C6.—Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1992

Type of benefit	All OASDI beneficiaries ¹	OASDI beneficiaries with SSI					
		Number			Percent of all OASDI beneficiaries		
		Total	Aged	Blind and disabled	Total	Aged	Blind and disabled
Total	41,503,506	2,327,459	961,478	1,365,981	5.6	2.3	3.3
Retirement	29,301,178	1,126,378	704,860	421,518	3.8	2.4	1.4
Workers aged 65 or older	23,268,638	871,949	632,227	239,722	3.7	2.7	1.0
Men	12,119,995	319,311	226,514	92,797	2.6	1.9	.8
Women	11,148,643	552,638	405,713	146,925	5.0	3.6	1.3
Wives and husbands aged 65 or older	2,608,801	119,978	72,563	47,415	4.6	1.8	1.8
Disabled adult children aged 65 or older	1,550	790	70	720	51.0	4.5	46.5
Disabled adult children aged 18-64	180,245	93,398	...	93,398	51.8	...	51.8
Workers aged 62-64	2,489,089	23,197	...	23,197	.9	...	.9
Men	1,350,507	13,119	...	13,119	1.0	...	1.0
Women	1,138,582	10,078	...	10,078	.9	...	.9
Wives and husbands aged 62-64	416,922	11,197	...	11,197	2.7	...	2.7
Children under age 18 and students aged 18-19	250,141	3,440	...	3,440	1.4	...	1.4
Wives and husbands with children	85,792	2,429	...	2,429	2.8	...	2.8
Disability	4,889,696	633,124	1,655	631,469	12.9	(2)	12.9
Workers under age 65	3,467,783	567,767	...	567,767	16.4	...	16.4
Men	2,219,789	290,435	...	290,435	13.1	...	13.1
Women	1,247,994	277,332	...	277,332	22.2	...	22.2
Wives and husbands aged 65 or older	27,593	3,583	1,655	1,928	13.0	6.0	7.0
Disabled adult children	42,030	29,682	...	29,682	70.6	...	70.6
Wives and husbands aged 62-64	33,343	1,552	...	1,552	4.7	...	4.7
Children under age 18 and students aged 18-19	1,109,209	24,731	...	24,731	2.2	...	2.2
Wives and husbands with children	209,738	5,809	...	5,809	2.8	...	2.8
Survivors	7,312,632	567,957	254,963	312,994	7.8	3.5	4.3
Widows and widowers aged 65 or older	4,503,793	359,722	251,707	108,015	8.0	5.6	2.4
Disabled widows and widowers	131,324	29,310	...	29,310	22.3	...	22.3
Disabled adult children aged 65 or older	48,816	16,710	2,747	13,963	34.2	5.6	28.6
Disabled adult children aged 18-64	364,332	126,337	...	126,337	34.7	...	34.7
Parents aged 65 or older	4,986	585	509	76	11.7	10.2	1.5
Parents aged 62-64	97	6	...	6	6.2	...	6.2
Nondisabled widows and widowers aged 60-64	570,258	15,877	...	15,877	2.8	...	2.8
Children under age 18 and students aged 18-19	1,394,850	13,724	...	13,724	1.0	...	1.0
Widowed mothers and fathers	294,176	5,686	...	5,686	1.9	...	1.9

¹ Excludes 3,682 special age-72 beneficiaries.

² Less than 0.05 percent.

Note: For more recent data, see table 1.E1 in the *Social Security Bulletin*.

Table 3.C6.1.—Number of persons receiving OASDI benefits or federally administered SSI payments based on disability, by type of benefit 1980-92

At end of year	OASDI beneficiaries					Blind and disabled SSI recipients under age 65			
	Total ¹	Total	Disabled workers	Disabled children, aged 18 or older	Disabled widows and widowers	SSI only	All SSI recipients		
							Total	Adults	Children
1980	4,866,801	3,436,429	2,858,680	450,169	127,580	1,430,372	1,921,241	1,692,653	228,588
1981	4,780,745	3,361,130	2,776,519	463,021	121,590	1,419,615	1,897,785	1,667,691	230,094
1982	4,575,283	3,192,379	2,603,599	472,408	116,372	1,382,904	1,846,849	1,617,698	229,151
1983	4,584,860	3,168,992	2,569,029	488,372	111,591	1,415,868	1,898,097	1,661,717	236,380
1984	4,692,781	3,212,040	2,596,516	506,373	109,151	1,480,741	1,992,046	1,743,413	248,633
1985	4,841,422	3,289,485	2,656,638	525,842	107,005	1,551,937	2,106,552	1,841,227	265,325
1986	5,033,913	3,380,480	2,728,463	545,043	106,974	1,653,433	2,251,656	1,971,519	280,137
1987	5,181,988	3,453,414	2,786,859	561,273	106,282	1,728,574	2,369,612	2,080,887	288,725
1988	5,307,091	3,507,707	2,830,284	574,300	103,123	1,799,384	2,457,849	2,167,593	290,256
1989	5,471,890	3,583,451	2,895,364	586,457	101,630	1,888,439	2,566,816	2,270,518	296,298
1990	5,808,892	3,772,763	3,011,294	660,480	100,989	2,036,129	2,758,486	2,418,256	340,230
1991	6,188,444	3,925,472	3,194,938	616,045	114,489	2,262,972	3,038,686	2,599,833	438,853
1992	6,856,053	4,236,080	3,467,783	636,973	131,324	2,619,973	3,466,467	2,842,622	623,845

¹Includes persons receiving OASDI, SSI, or both.²Based partly on September 1989 data.

3.C Interprogram Data

Table 3.C7.—Number and percentage distribution of persons aged 15 or older with Social Security benefits or with Supplemental Security Income, by age, sex, race, and median amount, 1992¹

[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

Age and median amount	Total				Men				Women			
	Number (in thousands)	Total ² percent	White	Black	Number (in thousands)	Total ² percent	White	Black	Number (in thousands)	Total ² percent	White	Black
With Social Security												
Total	35,509	100.0	88.3	9.6	14,960	100.0	88.2	9.7	20,549	100.0	88.5	9.6
Under 55	3,411	100.0	77.5	19.5	1,646	100.0	77.8	19.4	1,765	100.0	77.2	19.6
55-64	4,499	100.0	86.6	10.6	1,917	100.0	87.7	9.6	2,582	100.0	85.7	11.3
65-74	16,243	100.0	89.3	8.7	7,141	100.0	88.9	9.0	9,102	100.0	89.6	8.5
75 or older	11,355	100.0	90.9	7.5	4,255	100.0	91.1	7.0	7,101	100.0	90.8	7.8
Median amount .....	...	\$6,142	\$6,317	\$4,900	...	\$7,565	\$7,774	\$5,763	...	\$5,168	\$5,294	\$4,412
With Supplemental Security Income												
Total	4,406	100.0	65.7	30.0	1,566	100.0	69.2	27.1	2,840	100.0	63.8	31.6
Under 55	1,956	100.0	68.4	29.0	899	100.0	70.8	27.1	1,057	100.0	66.4	30.6
55-64	728	100.0	64.4	32.2	259	100.0	71.0	26.6	469	100.0	60.7	35.2
65-74	939	100.0	63.3	28.7	268	100.0	64.3	28.4	671	100.0	62.9	28.8
75 or older	783	100.0	63.3	32.1	140	100.0	65.3	25.2	643	100.0	62.8	33.6
Median amount .....	...	\$3,211	\$3,211	\$3,024	...	\$3,656	\$3,738	\$3,471	...	\$3,009	\$2,994	\$2,813

¹Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

²Includes other races.

Source: Public use file of the March 1992 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.C8.—Number of persons aged 15 or older with Social Security benefits or with Supplemental Security Income and percent of Spanish origin, by age, sex, and median amount, 1992¹

[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

Age and median amount	Number (in thousands)			Percent of Spanish origin ²		
	Total	Men	Women	Total	Men	Women
With Social Security						
Total	35,509	14,960	20,549	3.9	4.0	3.8
Under 55	3,411	1,646	1,765	8.1	8.6	7.7
55-64	4,499	1,917	2,582	5.0	4.6	5.2
65-74	16,243	7,141	9,102	3.4	3.3	3.5
75 or older	11,355	4,255	7,101	2.8	3.1	2.6
Median amount	\$6,142	\$7,565	\$5,168	\$5,146	\$6,408	\$4,289
With Supplemental Security Income						
Total	4,406	1,566	2,840	11.6	11.2	11.8
Under 55	1,956	899	1,057	9.4	9.2	9.6
55-64	728	259	469	9.3	9.2	9.4
65-74	939	268	671	14.3	15.5	13.8
75 or older	783	140	643	15.7	19.5	14.9
Median amount	\$3,211	\$3,656	\$3,009	\$3,741	\$4,060	\$3,612

¹Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

²Persons of Spanish origin may be of any race.

Source: Public use file of the March 1992 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.C9.—Number and percentage distribution of persons aged 18-64 receiving Social Security benefits¹ or Supplemental Security Income payments, on the basis of their own disability, by selected characteristics, May 1990²

(Based on data from the Survey of Income and Program Participation (SIPP); see pages 343-345)

Characteristic	Total	Social Security only	SSI only	Both Social Security and SSI	Total Social Security beneficiaries	Total disabled worker beneficiaries	Total SSI recipients
Total number (in thousands)	4,776	2,551	1,640	585	3,136	2,622	2,225
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Sex:							
Men	53.0	62.8	41.3	42.8	59.1	61.6	41.7
Women	47.0	37.2	58.7	57.2	40.9	38.4	58.3
Race:							
White	73.7	80.1	63.6	74.6	79.1	80.7	66.5
Black	23.5	18.4	30.9	25.4	19.7	18.0	29.4
Other	2.7	1.5	5.5	...	1.3	1.4	4.1
Spanish origin ³	9.8	6.2	13.6	14.8	7.8	8.0	13.9
Age:							
Under 25	6.1	2.0	10.7	10.7	3.7	.9	10.7
25-34	16.7	8.8	27.1	21.7	11.2	7.5	25.7
35-44	15.0	13.0	16.9	18.1	14.0	13.7	17.2
45-54	20.3	22.2	19.1	15.0	20.9	21.5	18.1
55-64	42.0	53.9	26.2	34.5	50.3	56.4	28.4
Size of family:							
1 person	25.9	21.6	28.5	37.0	24.5	24.3	30.7
2 persons	31.3	39.0	22.3	23.3	36.1	38.7	22.6
3-4 persons	28.8	29.6	23.6	23.1	28.4	27.8	27.9
5 persons or more	14.0	9.8	19.6	16.6	11.1	9.2	18.8
Children under age 18 in household:							
None	81.2	86.2	71.6	86.1	86.2	85.3	75.4
1	10.3	8.6	13.9	7.7	8.5	9.3	12.2
2-3	6.9	4.6	11.0	5.3	4.7	4.9	9.5
4 or more	1.6	.6	3.5	.9	.6	.6	2.8
Years of education:							
0-8	22.0	20.3	22.1	29.6	22.0	21.3	24.0
9-11	22.6	20.8	25.6	22.3	21.1	21.3	24.7
12	36.8	36.0	38.6	35.3	35.9	33.5	37.7
13-15	12.4	13.3	12.0	9.6	12.6	14.1	11.4
16 or more	6.1	9.6	1.7	3.2	8.4	9.8	2.1
Marital status:							
Married	38.3	55.4	21.4	10.8	47.1	56.0	18.6
Widowed	7.9	6.2	7.5	16.0	8.0	6.9	9.7
Separated or divorced	21.9	17.2	28.6	23.3	18.3	21.3	27.2
Never married	32.0	21.2	42.5	50.0	26.5	15.8	44.5
Health insurance coverage:							
Medicare	51.2	74.9	7.1	72.2	74.4	75.7	24.2
Medicaid	52.6	11.3	100.0	100.0	27.9	20.3	100.0
Private health insurance	34.0	50.2	16.5	13.4	43.3	47.4	15.7
No coverage	3.7	7.0	...	...	5.7	6.5	...

¹ Includes persons receiving benefits as disabled workers, disabled widows and widowers, and adults disabled in childhood.² Based on May of wave 2 of the 1990 panel. Interviews were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period.³ Persons of Spanish origin may be of any race.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to the SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service.

3.C Interprogram Data

Table 3.C10.—Number and percentage distribution of persons aged 18-64 receiving Social Security benefits¹ or Supplemental Security Income payments, on the basis of their own disability, by type and amount of personal income, May 1990²

(Based on data from the Survey of Income and Program Participation (SIPP); see pages 343-345)

Type and amount of personal income	Total	Social Security only	SSI only	Both Social Security and SSI	Total Social Security beneficiaries	Total disabled worker beneficiaries	Total SSI recipients
Monthly total income							
Total number (in thousands)	4,776	2,551	1,640	585	3,136	2,622	2,225
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200	2.2	1.2	4.6	...	1.0	.7	3.4
\$200-\$399	25.7	15.9	43.3	19.0	16.5	13.6	36.9
\$400-\$599	27.1	23.3	23.2	54.8	29.2	26.0	31.5
\$600-\$799	17.5	19.1	16.6	12.7	17.9	19.6	15.6
\$800-\$999	8.8	12.1	3.3	10.2	11.7	13.0	5.1
\$1,000-\$1,499	9.3	13.6	5.0	2.4	11.5	13.4	4.3
\$1,500 or more	9.3	14.8	4.0	.9	12.2	13.7	3.2
Median	\$542	\$712	\$406	\$435	\$436	\$707	\$634
Monthly Social Security benefit							
Total number (in thousands)	3,136	2,551	...	585	3,136	2,622	585
Total percent	100.0	100.0	...	100.0	100.0	100.0	100.0
Less than \$200	7.7	4.2	...	23.0	7.7	4.8	23.0
\$200-\$299	11.2	6.0	...	34.0	11.2	9.0	34.0
\$300-\$399	19.2	17.4	...	27.1	19.2	17.0	27.1
\$400-\$499	15.9	17.7	...	8.5	15.9	16.5	8.5
\$500-\$599	13.1	14.8	...	5.9	13.1	14.8	5.9
\$600-\$699	10.8	13.2	...	.6	10.8	12.2	.6
\$700 or more	21.9	26.8	...	.9	21.9	25.7	.9
Median	\$470	\$529	...	\$283	\$470	\$512	\$283
Monthly SSI payment							
Total number (in thousands)	2,225	...	1,640	585	585	353	2,225
Total percent	100.0	...	100.0	100.0	100.0	100.0	100.0
Less than \$50	6.3	...	3.5	14.1	14.1	20.1	6.3
\$50-\$99	7.8	...	4.7	16.2	16.2	15.9	7.8
\$100-\$149	8.5	...	2.7	24.9	24.9	26.8	8.5
\$150-\$199	4.5	...	1.7	12.2	12.2	13.3	4.5
\$200-\$249	8.0	...	8.5	6.5	6.5	6.6	8.0
\$250-\$299	7.9	...	6.1	13.0	13.0	7.9	7.9
\$300-\$349	6.6	...	7.4	4.4	4.4	4.0	6.6
\$350 or more	50.4	...	65.3	8.6	8.6	5.4	50.4
Median	\$350	...	\$386	\$148	\$350	\$142	\$350

¹ Includes persons receiving benefits as disabled workers, disabled widows, and adults disabled in childhood.

² Based on May of wave 2 of the 1990 panel. Interviews were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period.

Source: Restricted use file, Survey of Income and Program Participation. The

CASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service.

Table 3.C11.—Number and percentage distribution of persons aged 18-64 receiving Social Security benefits¹ or Supplemental Security Income payments, on the basis of their own disability, by marital status, sex, and selected characteristics, May 1990²

(Based on data from the Survey of Income and Program Participation (SIPP); see pages 343-345)

Characteristic	Total			Living with relatives						Living alone or with unrelated persons		
				Married, spouse present			Nonmarried or married, spouse absent					
	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
Total number (in thousands)	4,776	2,531	2,245	1,812	1,102	709	1,729	803	925	1,235	625	609
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Age:												
Under 25.....	6.1	6.9	5.1	.8	1.0	.6	11.5	12.7	10.5	6.1	10.0	2.1
25-34.....	16.7	18.5	14.7	6.7	4.9	9.4	29.6	38.4	22.0	13.2	16.7	9.7
35-44.....	15.0	13.1	17.1	12.5	9.5	17.1	18.2	13.1	22.5	14.2	19.3	9.0
45-54.....	20.3	18.7	22.0	22.1	19.8	25.5	18.8	17.2	20.1	19.7	18.6	20.9
55-64.....	42.0	42.9	41.0	58.0	64.8	47.4	21.9	18.5	24.8	46.7	35.4	58.3
Race:												
White.....	73.7	73.9	73.6	82.9	84.9	79.8	61.4	54.9	67.0	77.6	78.9	76.3
Black.....	23.5	23.5	23.5	13.4	12.3	15.0	35.4	41.4	30.2	21.8	20.3	23.3
Other.....	2.7	2.6	2.9	3.7	2.7	5.3	3.2	3.7	2.8	.6	.8	.3
Spanish origin ³	9.8	9.4	10.2	6.0	5.7	6.7	10.9	11.9	10.0	13.7	12.8	14.6
Years of education:												
0-8.....	22.0	21.0	23.2	20.4	21.6	18.5	22.7	21.4	23.8	23.5	19.3	27.8
9-11.....	22.6	21.7	23.6	20.1	18.9	21.9	25.7	26.8	24.7	22.1	20.3	24.0
12.....	36.8	39.1	34.3	36.9	39.9	32.2	40.3	42.3	38.5	31.9	33.5	30.3
13-15.....	12.4	12.1	12.8	14.1	10.9	19.1	8.7	7.8	9.5	15.2	19.7	10.5
16 or more.....	6.1	6.1	6.1	8.6	8.7	8.3	2.6	1.6	3.5	7.3	7.2	7.4
Marital status:												
Married ⁴	38.3	44.0	31.8	100.0	100.0	100.0	...	...	...	.5	1.1	...
Widowed.....	7.9	2.2	14.3	...	...	...	9.8	2.4	16.2	16.7	5.6	28.1
Divorced or separated.....	21.9	16.9	27.5	...	...	...	26.0	17.0	33.8	48.1	46.4	49.9
Never married.....	32.0	37.0	26.5	...	...	...	63.7	80.0	49.6	...	...	...
Relationship of disabled person to householder:												
Disabled person is—												
Householder or spouse.....	68.2	64.5	72.5	97.8	97.6	98.1	27.3	11.0	41.5	82.2	74.7	89.9
Child.....	20.0	22.8	16.9	...	...	...	55.3	72.0	40.9	...	...	...
Other relative.....	6.3	6.4	6.2	2.2	2.4	1.9	15.2	17.0	13.6	...	...	...
Not related.....	5.4	6.3	4.4	...	...	...	2.1	...	4.0	17.8	25.3	10.1
Type of benefit received:												
Social Security only.....	53.4	63.3	42.2	77.8	87.6	62.6	34.1	36.3	32.2	...	...	...
SSI only.....	32.3	26.0	39.3	18.0	8.4	32.9	45.5	45.0	45.9	...	...	...
Both Social Security and SSI.....	14.3	10.6	18.5	4.1	3.9	4.5	20.4	18.7	21.9	20.7	12.1	29.5
Social Security benefits.....	67.7	74.0	60.7	82.0	91.6	67.1	54.5	55.0	54.1	65.3	67.3	63.2
Disabled-worker benefits.....	54.9	63.9	44.8	80.9	90.9	65.3	30.1	30.6	29.6	51.6	58.9	44.0
SSI benefits.....	46.6	36.7	57.8	22.2	12.4	37.4	65.9	63.7	67.8	55.4	44.7	66.3

See footnotes at end of table.

3.C Interprogram Data

Table 3.C11.—Number and percentage distribution of persons aged 18-64 receiving Social Security benefits¹ or Supplemental Security Income payments, on the basis of their own disability, by marital status, sex, and selected characteristics, May 1990² —Continued

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 343-345]

Characteristic	Total			Living with relatives						Living alone or with unrelated persons		
				Married, spouse present			Nonmarried or married, spouse absent					
	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
Size of household:												
1 person	19.2	16.0	22.8	...	...	...	...	...	...	74.2	64.8	83.8
2 persons	31.3	32.3	30.2	46.5	47.2	45.4	35.0	33.7	36.2	9.9	12.3	7.5
3 persons	19.2	19.7	18.5	22.9	21.9	24.6	27.5	30.6	24.8	2.0	2.1	1.8
4 persons or more	28.8	29.9	27.4	30.6	30.9	30.0	37.5	35.7	39.0	13.9	20.8	6.9
Size of family:												
1 person	25.9	24.7	27.2	...	...	...	...	...	...	100.0	100.0	100.0
2 persons	32.9	34.3	31.3	46.9	47.6	45.9	37.4	36.5	38.2	...	...	...
3-4 persons	28.8	27.6	30.1	34.7	34.4	35.3	43.2	39.8	46.1	...	...	...
5 persons or more	14.0	15.4	12.5	18.4	18.1	18.9	19.5	23.7	15.8	...	...	...
Children under age 18 in household:												
None	81.2	82.9	79.2	73.7	73.2	74.5	75.5	82.8	69.2	100.0	100.0	100.0
1 child	10.3	10.3	10.3	13.0	14.2	11.3	14.8	13.0	16.4	...	...	...
2-3 children	6.9	5.3	8.7	10.8	10.3	11.6	7.7	2.6	12.2	...	...	...
4 children or more	1.6	1.5	1.8	2.4	2.2	2.6	2.0	1.6	2.3	...	...	...
Total monthly income of disabled person:												
Less than \$200	2.2	1.7	2.8	2.1	.5	4.6	2.5	3.7	1.6	1.9	1.2	2.6
\$200-\$399	25.7	18.5	33.8	19.4	5.0	41.8	34.8	38.0	32.0	22.2	17.5	27.1
\$400-\$599	27.1	22.4	32.4	20.7	17.3	26.0	31.3	30.7	31.7	30.7	20.9	40.9
\$600-\$799	17.5	23.6	10.5	20.2	26.7	10.0	12.3	14.6	10.3	20.7	29.8	11.5
\$800-\$999	8.8	9.2	8.4	9.9	11.0	8.2	6.8	6.1	7.4	10.1	10.0	10.3
\$1,000-\$1,499	9.3	10.6	7.8	13.8	17.9	7.4	6.5	2.4	10.1	6.7	8.4	4.9
\$1,500 or more	9.3	13.9	4.2	14.0	21.6	2.1	5.8	4.5	6.8	...	...	...
Median	\$542	\$644	\$436	\$688	\$801	\$407	\$432	\$411	\$472	\$545	\$634	\$433
Total monthly family income:												
Less than \$500	15.0	9.1	21.6	3.6	3.5	3.7	5.7	1.7	9.2	44.6	28.6	61.1
\$500-\$999	24.4	24.0	24.9	12.4	12.1	12.8	25.2	19.6	30.1	41.1	50.7	31.3
\$1,000-\$1,499	13.3	14.9	11.5	15.3	15.4	15.3	15.9	19.3	12.9	6.7	8.4	4.9
\$1,500-\$1,999	12.4	14.8	9.7	20.7	23.4	16.6	11.6	12.8	10.5	1.3	2.0	.6
\$2,000-\$2,499	10.2	10.3	10.2	14.2	13.2	15.8	12.1	12.6	11.6	1.7	2.0	1.5
\$2,500-\$2,999	7.2	7.7	6.5	9.9	10.1	9.5	8.1	7.5	8.5	1.9	3.7	...
\$3,000-\$3,999	9.9	11.9	7.6	14.3	14.3	14.2	10.5	14.3	7.2	2.7	4.7	.7
\$4,000 or more	7.6	7.3	7.9	9.6	8.0	12.0	11.0	12.2	10.0	...	...	...
Median	\$1,366	\$1,559	\$1,081	\$1,945	\$1,878	\$2,092	\$1,642	\$1,902	\$1,349	\$545	\$534	\$433

¹ Includes persons receiving benefits as disabled workers, disabled widows, and adults disabled in childhood.

² Based on May of wave 2 of the 1990 panel. Interviews were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period.

³ Persons of Spanish origin may be of any race.

⁴ Includes married, spouse absent.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service.

Table 3.D1.—Number and percentage distribution of persons, by components of retirement status, age, and sex, 1990 ¹

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 343-345]

Components of retirement status	Men aged—									
	18-39	40-44	45-49	50-54	55	56	57	58	59	60
Number (in thousands)	43,098	8,476	6,740	5,509	1,084	874	1,019	973	1,022	987
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Social Security benefits:										
Aged ²	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
Nonaged ⁴	1.1	1.2	2.1	3.7	3.2	9.5	8.6	9.8	9.3	7.7
Unspecified .....	.1	.1	(3)	(3)	(3)	.4	(3)	.4	(3)	.6
No benefits	98.8	98.7	97.9	96.3	96.8	90.1	91.4	89.8	90.7	91.7
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Employer pensions:										
Pensions .....	.1	1.6	2.4	6.8	14.9	19.6	23.0	15.9	25.3	27.1
No pensions	99.9	98.4	97.6	93.2	85.1	80.4	77.0	84.1	74.7	72.9
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Work status:										
With job	89.7	92.5	92.8	87.4	87.6	77.9	71.9	75.1	67.7	70.1
No job	10.3	7.5	7.2	12.6	12.4	22.1	28.1	24.9	32.3	29.9
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Aged Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
Nonaged Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	(3)	.1	.4	.5	(3)	2.1	2.3	3.8	2.5	1.0
No employer pensions—										
With job .....	.2	.2	.2	.1	1.1	(3)	(3)	(3)	(3)	(3)
No job	9	1.0	1.5	3.0	2.1	7.4	6.3	6.0	6.7	6.7
Unspecified Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	.2
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	.4	(3)	.3
No employer pensions—										
With job	(3)	.1	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	(3)	(3)	(3)	(3)	(3)	.4	(3)	(3)	(3)	(3)
No Social Security benefits:										
Employer pensions—										
With job	(3)	1.3	1.6	4.7	8.8	9.0	14.0	7.9	9.4	12.1
No job	(3)	.2	.4	1.6	6.1	8.5	6.8	3.8	13.4	13.5
No employer pensions—										
With job	89.4	90.9	91.0	82.6	77.8	68.9	57.9	67.3	58.4	57.8
No job	9.4	6.2	4.9	7.5	4.2	3.7	12.7	10.9	9.6	8.4

See footnotes at end of table.

3.D Employee Benefits

Table 3.D1.—Number and percentage distribution of persons, by components of retirement status, age, and sex, 1990¹—*Continued*

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 343–345]

Components of retirement status	Men aged—									
	61	62	63	64	65	66–69	70–74	75–79	80 or older	
Number (in thousands)	975	925	1,088	926	1,010	3,492	3,328	2,333	2,092	
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Social Security benefits:										
Aged ²	(3)	34.7	48.0	52.7	79.1	85.6	94.7	97.2	93.3	
Nonaged ⁴	11.2	8.5	15.5	15.8	(3)	.1	(3)	(3)	(3)	
Unspecified .....	.4	.5	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No benefits	88.3	56.4	36.5	31.5	20.9	14.3	5.3	2.8	6.7	
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Employer pensions:										
Pensions	30.4	42.5	39.0	47.9	54.7	53.1	56.0	55.1	46.2	
No pensions	69.6	57.5	61.0	52.1	45.3	46.9	44.0	44.9	53.8	
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Work status:										
With job	62.0	58.7	47.8	42.4	35.0	29.7	13.5	10.4	5.6	
No job	38.0	41.3	52.2	57.6	65.0	70.3	86.5	89.6	94.4	
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Aged Social Security benefits:										
Employer pensions—										
With job	(3)	4.9	7.6	3.9	8.6	10.3	3.7	4.0	2.3	
No job	(3)	18.0	19.1	26.3	37.4	37.3	48.5	49.1	38.5	
No employer pensions—										
With job	(3)	5.0	6.2	10.6	11.1	10.6	9.5	6.3	3.1	
No job	(3)	6.8	15.0	11.9	22.0	27.4	33.0	37.9	49.6	
Nonaged Social Security benefits:										
Employer pensions—										
With job .....	.5	.4	(3)	.4	(3)	(3)	(3)	(3)	(3)
No job	3.4	3.7	5.0	9.9	(3)	(3)	(3)	(3)	(3)	
No employer pensions—										
With job	1.0	.5	1.6	.8	(3)	(3)	(3)	(3)	(3)	
No job	6.3	4.0	8.9	4.7	(3)	.1	(3)	(3)	(3)	
Unspecified Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	
No job	(3)	.5	(3)	(3)	(3)	(3)	(3)	(3)	(3)	
No employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	
No job .....	.4	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No Social Security benefits:										
Employer pensions—										
With job	8.5	8.6	5.3	3.9	4.0	1.9	.1	(3)	(3)	
No job	18.0	6.5	2.0	3.6	4.6	3.5	3.7	2.1	5.5	
No employer pensions—										
With job	52.0	39.3	27.1	22.8	11.3	6.8	.2	.1	.2	
No job	9.9	2.0	2.1	1.2	1.0	2.0	1.3	.5	1.0	

See footnotes at end of table.

3.D Employee Benefits

Table 3.D1.—Number and percentage distribution of persons, by components of retirement status, age, and sex, 1990 ¹—*Continued*

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 343–345]

Components of retirement status	Women aged—									
	18-39	40-44	45-49	50-54	55	56	57	58	59	60
Number (in thousands)	44,206	8,838	7,094	5,872	1,064	1,050	1,048	1,128	1,141	1,115
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Social Security benefits:										
Aged ²	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	6.7
Nonaged ⁴	1.1	1.7	2.5	4.6	2.9	4.2	3.0	5.1	4.0	4.4
Unspecified .....	.1	.2	.1	.2	.4	.6	(3)	(3)	1.2	(3)
No benefits	98.8	98.0	97.4	95.2	96.7	95.3	97.0	94.9	94.8	88.9
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Employer pensions:										
Pensions .....	.1	.5	1.1	1.9	5.6	5.2	7.2	8.7	12.1	10.7
No pensions	99.9	99.5	98.9	98.1	94.4	94.8	92.8	91.3	87.9	89.3
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Work status:										
With job	73.4	76.0	76.4	66.1	61.9	57.3	58.6	53.2	49.7	47.5
No job	26.6	24.0	23.6	33.9	38.1	42.7	41.4	46.8	50.3	52.5
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Aged Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	.4
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	3.5
No employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	1.5
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	1.3
Nonaged Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	.4	(3)	(3)	.3	(3)	(3)
No job	(3)	.1	.4	.4	.4	.3	.3	(3)	.9	.9
No employer pensions—										
With job .....	.3	.4	.4	.4	(3)	.2	(3)	.4	.2	(3)
No job .....	.8	1.3	1.8	3.8	2.1	3.7	2.7	4.4	2.9	3.5
Unspecified Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	.4	(3)
No employer pensions—										
With job	(3)	.1	(3)	.2	.4	(3)	(3)	(3)	(3)	(3)
No job .....	.1	.1	.1	(3)	(3)	.6	(3)	(3)	.7	(3)
No Social Security benefits:										
Employer pensions—										
With job .....	.1	.3	.6	1.0	2.6	3.0	4.0	2.9	5.8	4.5
No job	(3)	.1	.1	.6	2.3	1.9	3.0	5.5	5.1	1.5
No employer pensions—										
With job	73.0	75.2	75.4	64.5	58.5	54.2	54.6	49.6	43.6	41.2
No job	25.7	22.5	21.3	29.2	33.3	36.2	35.5	36.9	40.3	41.8

See footnotes at end of table.

3.D Employee Benefits

Table 3.D1.—Number and percentage distribution of persons, by components of retirement status, age, and sex, 1990 1—Continued

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 343–345]

Components of retirement status	Women aged—								
	61	62	63	64	65	66-69	70-74	75-79	80 or older
Number (in thousands)	1,156	1,080	1,005	1,249	1,195	4,351	4,416	3,467	3,927
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Social Security benefits:									
Aged 2	9.1	49.5	57.7	67.9	87.9	91.2	95.3	96.2	92.2
Nonaged 4	6.5	9.8	7.6	8.4	(3)	.1	(3)	(3)	(3)
Unspecified	1.6	.5	1.4	1.8	(3)	.1	.1	.1	.3
No benefits	82.8	40.3	33.4	21.9	12.1	8.6	4.6	3.7	7.5
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Employer pensions:									
Pensions	20.1	22.3	20.9	22.3	27.9	30.2	32.2	30.0	22.7
No pensions	79.9	77.7	79.1	77.7	72.1	69.8	67.8	70.0	77.3
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Work status:									
With job	38.0	28.9	25.7	27.0	19.5	16.3	10.5	3.1	2.3
No job	62.0	71.1	74.3	73.0	80.5	83.7	89.5	96.9	97.7
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Aged Social Security benefits:									
Employer pensions—									
With job .....	.6	1.6	3.4	2.7	2.8	2.8	2.5	.6	.8
No job	2.5	12.6	12.5	13.9	22.9	25.7	28.0	27.8	19.2
No employer pensions—									
With job	2.1	7.2	4.7	10.7	9.3	10.1	7.4	2.2	1.4
No job	3.9	28.0	37.0	40.5	52.8	52.6	57.5	65.6	70.9
Nonaged Social Security benefits:									
Employer pensions—									
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	1.6	1.7	1.4	2.8	(3)	(3)	(3)	(3)	(3)
No employer pensions—									
With job	(3)	(3)	(3)	1.2	(3)	(3)	(3)	(3)	(3)
No job	4.9	8.1	6.1	4.4	(3)	.1	(3)	(3)	(3)
Unspecified Social Security benefits:									
Employer pensions—									
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	1.4	(3)	(3)	.9	(3)	(3)	(3)	.1	(3)
No employer pensions—									
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job .....	.2	.5	1.4	.9	(3)	.1	.1	(3)	.3
No Social Security benefits:									
Employer pensions—									
With job	6.2	1.1	1.2	.6	.5	.1	.2	.2	(3)
No job	7.8	5.2	2.3	1.3	1.7	1.5	1.5	1.3	2.8
No employer pensions—									
With job	29.1	19.0	16.4	11.8	6.9	3.3	.5	.1	.1
No job	39.6	15.0	13.4	8.2	3.1	3.7	2.4	2.1	4.6

1 Interviews for wave 2 of the 1990 panel were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period. Social Security benefit status and demographic characteristics are as of May. Economic characteristics are based on all 4 months of wave 2. This and all previous versions of this table restricted to individuals who were in the survey universe all 4 months.

2 Includes those aged 62 or older with retired-worker benefits or spouse benefits based on age, and those aged 60 or older with widower benefits based on age.

3 Less than 0.05 percent.

4 Includes those with disabled-worker benefits, spouse or widow(er) benefits

based on the case of a minor child, disabled-widow benefits, and children's benefits of students and adults disabled in childhood.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service. See technical note for more detail.

Table 3.E1.—Weighted average poverty thresholds for nonfarm families of specified size, 1959-92

Calendar year	Families of 2 persons or more										Annual average CPI, all items (1982-84 = 100) ²	
	Unrelated individuals			2 persons			3 persons	4 persons	5 persons	6 persons		7 persons or more
	All ages	Under age 65	Aged 65 or older	All ages	Householder under age 65	Householder aged 65 or older						
1959	\$1,467	\$1,503	\$1,397	1,894	\$1,952	\$1,761	\$2,324	\$2,973	\$3,506	\$3,944	\$4,849	29.2
1960	1,490	1,526	1,418	1,924	1,982	1,788	2,359	3,022	3,560	4,002	4,921	29.6
1961	1,506	1,545	1,433	1,942	2,005	1,808	2,383	3,054	3,597	4,041	4,967	29.9
1962	1,519	1,562	1,451	1,962	2,027	1,828	2,412	3,089	3,639	4,088	5,032	30.3
1963	1,539	1,581	1,470	1,988	2,052	1,850	2,442	3,128	3,685	4,135	5,092	30.6
1964	1,558	1,601	1,488	2,015	2,079	1,875	2,473	3,169	3,732	4,193	5,156	31.0
1965	1,582	1,626	1,512	2,048	2,114	1,906	2,514	3,223	3,797	4,264	5,248	31.5
1966	1,628	1,674	1,556	2,107	2,175	1,961	2,588	3,317	3,908	4,388	5,395	32.5
1967	1,675	1,722	1,600	2,168	2,238	2,017	2,661	3,410	4,019	4,516	5,550	33.4
1968	1,748	1,797	1,667	2,262	2,333	2,102	2,774	3,553	4,188	4,706	5,789	34.8
1969	1,840	1,893	1,757	2,383	2,458	2,215	2,924	3,743	4,415	4,958	6,101	36.7
1970	1,954	2,010	1,861	2,525	2,604	2,348	3,099	3,968	4,680	5,260	6,468	38.8
1971	2,040	2,098	1,940	2,633	2,716	2,448	3,229	4,137	4,880	5,489	6,751	40.5
1972	2,109	2,168	2,005	2,724	2,808	2,530	3,339	4,275	5,044	5,673	6,983	41.8
1973	2,247	2,307	2,130	2,855	2,984	2,688	3,548	4,540	5,358	6,028	7,435	44.4
1974	2,495	2,562	2,364	3,211	3,312	2,982	3,936	5,038	5,950	6,699	8,253	49.3
1975	2,724	2,797	2,581	3,506	3,617	3,257	4,293	5,500	6,499	7,316	9,022	53.8
1976	2,884	2,959	2,730	3,711	3,826	3,445	4,540	5,815	6,876	7,780	9,588	56.9
1977	3,075	3,152	2,906	3,951	4,072	3,668	4,833	6,191	7,320	8,251	10,216	60.6
1978	3,311	3,392	3,127	4,249	4,383	3,944	5,201	6,662	7,880	8,891	11,002	65.2
1979	3,689	3,778	3,479	4,725	4,878	4,390	5,784	7,412	8,775	9,914	12,280	72.6
1980	4,190	4,290	3,949	5,363	5,537	4,983	6,565	8,414	9,966	11,269	13,955	82.4
1981	4,620	4,729	4,359	5,917	6,111	5,498	7,250	9,287	11,007	12,449	...	90.9
1982	4,901	5,019	4,626	6,281	6,487	5,836	7,693	9,862	11,684	13,207	...	96.5
1983	5,061	5,180	4,775	6,483	6,697	6,023	7,938	10,178	12,049	13,630	...	98.6
1984	5,278	5,400	4,979	6,762	6,983	6,282	8,277	10,609	12,566	14,207	...	103.9
1985	5,469	5,593	5,156	6,998	7,231	6,503	8,573	10,989	13,007	14,896	...	107.6
1986	5,578	5,701	5,255	7,139	7,372	6,630	8,737	11,203	13,259	14,986	...	109.6
1987	5,778	5,909	5,447	7,397	7,641	6,872	9,056	11,611	13,737	15,509	...	113.6
1988	6,022	6,155	5,674	7,704	7,958	7,157	9,435	12,092	14,304	16,146	...	118.3
1989	6,310	6,451	5,947	8,076	8,343	7,501	9,885	12,674	14,990	16,921	...	124.0
1990	6,652	6,800	6,268	8,509	8,794	7,905	10,419	13,359	15,792	17,839	...	130.7
1991	6,932	7,086	6,532	8,805	9,165	8,241	10,860	13,924	16,456	18,597	...	136.2
1992	7,141	7,299	6,729	9,132	9,441	8,489	11,187	14,343	16,951	19,146	...	140.3

¹ Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

² Preliminary Data: 1991 weighted average poverty levels raised by 3.0 percent to correspond with the 1992 increase from the 1991 Consumer Price Index (CPI-U) for all urban consumers.

Notes: Three technical changes in the definition of poverty are described in the Bureau of the Census report on the poverty population in 1980 (Characteristics of the Population Below the Poverty Level, 1980, Series P-80, No. 133): (1) Distinctions based on the sex of the family householder will no longer be made; (2) income thresholds for farm families will be the same as for nonfarm families of the same size and composition, and (3) the increased sample size will now permit separate poverty income criteria for families of 7, 8, and 9 or more persons. (Separate criteria for these family sizes by number of children have been developed by the Social Security Administration for the base year 1978 on the same basis as the original poverty matrix for smaller family sizes, and then updated by means of the all-items Consumer Price Index.) The thresholds for

larger families beginning in 1980 are:

Year	7 persons	8 persons	9 persons or more
1980	\$12,761	\$14,199	\$16,896
1981	14,110	15,655	18,572
1982	15,036	16,719	19,698
1983	15,500	17,170	20,310
1984	16,096	17,961	21,247
1985	16,656	18,512	22,083
1986	17,049	18,791	22,497
1987	17,649	19,515	23,105
1988	18,232	20,253	24,129
1989	19,162	21,328	25,480
1990	20,241	22,582	26,848
1991	21,058	23,605	27,942
1992	21,692	24,316	28,763

Source: Bureau of the Census and the Social Security Administration.

3.E Poverty

Table 3.E2.—Number and percent of poor persons, by age, at end of 1959-91¹

[Based on data from the Current Population Survey (CPS), Civilian noninstitutionalized population; see pages 346-348]

Age and family status ²	1959	1970	1975	1980	1985	1989 ³	1990	1991
Total civilian noninstitutionalized population ⁴ (in millions)								
All ages.....	176.5	202.5	210.4	225.0	236.6	246.0	248.6	251.2
Children under 18 in families.....	64.0	69.9	64.8	62.2	62.0	64.0	64.9	65.7
With—								
Male householder ⁵	58.3	60.8	54.1	50.6	49.5	49.3	49.5	49.6
Female householder.....	5.7	9.0	10.6	11.5	12.5	14.7	15.4	16.1
18-54.....	81.0	94.9	104.7	116.3	125.2	131.2	132.3	133.7
55-64.....	15.5	18.4	19.8	21.7	22.1	21.2	21.3	21.1
65 or older.....	15.6	19.3	21.7	24.7	27.3	29.6	30.1	30.6
In families.....	11.9	13.4	14.8	16.7	18.4	19.7	20.1	20.4
Unrelated individuals.....	3.7	5.8	6.9	8.0	8.9	9.8	10.0	10.2
Men.....	1.2	1.4	1.5	1.7	2.0	2.2	2.3	2.5
Women.....	2.5	4.4	5.4	6.3	7.0	7.6	7.7	7.8
Number poor (in millions)								
All ages.....	39.5	25.3	25.9	29.3	33.1	31.5	33.6	35.7
Children under 18 in families.....	17.2	10.5	10.9	11.1	12.5	12.4	13.3	14.2
With—								
Male householder ⁵	13.1	5.7	5.3	5.2	5.8	5.1	5.3	5.5
Female householder.....	4.1	4.8	5.6	5.9	6.7	7.3	8.0	8.7
18-54.....	13.4	8.2	9.7	12.2	14.8	13.7	14.6	15.5
55-64.....	3.3	2.1	2.0	2.1	2.3	2.0	2.1	2.1
65 or older.....	5.5	4.7	3.3	3.9	3.5	3.4	3.7	3.8
In families.....	3.2	2.0	1.2	1.4	1.2	1.2	1.2	1.2
Unrelated individuals.....	2.3	2.7	2.1	2.4	2.3	2.2	2.5	2.6
Men.....	.7	.5	.4	.4	.4	.4	.4	.5
Women.....	1.6	2.2	1.7	2.0	1.9	1.8	2.1	2.1
Percent poor								
All ages.....	22.4	12.6	12.3	13.0	14.0	12.8	13.5	14.2
Children under 18 in families.....	26.9	15.0	16.8	17.9	20.1	19.5	20.5	21.6
With—								
Male householder ⁵	22.4	9.3	9.8	10.4	11.7	10.4	10.7	11.1
Female householder.....	72.2	53.4	52.7	50.8	53.6	50.0	52.1	53.7
18-54.....	16.5	8.7	9.2	10.5	11.8	10.4	11.0	11.7
55-64.....	21.5	11.4	10.2	9.5	10.5	9.6	9.7	10.1
65 or older.....	35.2	24.6	15.3	15.7	12.6	11.4	12.2	12.4
In families.....	26.9	14.7	8.0	8.5	6.4	6.1	5.9	6.0
Unrelated individuals.....	61.9	47.1	31.0	30.6	25.6	22.0	24.8	24.9
Men.....	59.0	39.9	27.7	24.4	20.5	17.3	17.3	18.5
Women.....	63.3	49.7	31.9	32.3	27.0	23.4	26.9	27.0

¹ Data for 1970 and 1975 are based on the 1970 Census of Population controls.

² Income and poverty status refer to the calendar year shown; family status is as of March of the succeeding year.

³ Based on revised methodology.

⁴ Includes Armed Forces in the United States living off post or with families on post. Excludes unrelated individuals under age 16.

⁵ Includes children in families with both spouses present and in families with

male householder with no spouse present.

⁶ Includes persons under age 18 listed as unrelated individual, family householder, spouse of householder, or other family member.

Source: Public use file of the March 1992 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-50 series.

Table 3.E3.—Shares of money income from earnings and other sources for aged and nonaged families, 1991

(Based on data from the Current Population Survey (CPS), Civilian noninstitutionalized population; see pages 346-348)

Type of money income received during year ¹	Aged family units						Nonaged family units					
	Individuals aged 65 or older living alone or with nonrelatives only			Multiperson families with householder aged 65 or older			Individuals under age 65 living alone or with nonrelatives only			Multiperson families with householder under age 65		
	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²
Number of families and unrelated individuals.....	10.2	7.7	2.6	11.1	10.4	0.7	26.9	21.4	5.5	56.0	49.1	7.0
	Percent receiving income of specified type ³											
Earnings.....	13	16	5	43	44	18	85	94	50	93	97	61
Public program payments:												
Social Security ⁴	92	93	87	93	94	79	6	5	11	9	9	9
Supplemental Security Income.....	9	3	26	6	4	21	3	1	11	3	2	8
Other public assistance.....	4	4	3	6	6	16	12	11	17	18	14	49
Other programs ⁵	4	5	4	12	12	6	10	10	6	15	16	11
Other sources:												
Dividends, interest, rent.....	65	76	33	77	80	32	53	61	21	66	73	17
Employment-related pensions, alimony, annuities, etc.....	40	51	9	56	59	14	6	7	3	16	16	14
	Percentage distribution of income, by type											
Total percent.....	100	100	100	100	100	100	100	100	100	100	100	100
Earnings.....	10	11	1	28	28	9	87	88	51	88	89	53
Public program payments:												
Social Security ⁴	44	41	79	30	30	64	2	1	15	1	1	6
Supplemental Security Income.....	1	1	12	1	(6)	9	1	(6)	12	(6)	(6)	5
Other public assistance.....	1	1	1	1	1	5	2	2	11	1	1	27
Other programs ⁵	1	1	1	2	2	3	1	1	4	1	1	4
Other sources:												
Dividends, interest, rent.....	22	24	4	20	20	3	4	4	3	4	4	1
Employment-related pensions, alimony, annuities, etc.....	20	22	3	18	19	7	3	3	2	3	3	4
Median Income.....	\$10,275	\$12,848	\$5,491	\$4,891	\$6,198	\$6,038	\$7,651	\$2,114	\$3,672	\$8,630	\$2,954	\$6,790

¹ Household surveys tend to underestimate the number of income recipients and income sources such as interest, dividends, rents, veterans' payments, unemployment compensation, and workers' compensation are more underreported than others. For more detail, see Bureau of the Census, *The Value of Noncash Benefits: 1979-82*, Technical Paper No. 52, Appendix F.

² Poverty status based on money income of all family members after receipt of OASDI and any other cash transfer payments.

³ Received by individuals or any family member at any time during 1991. Most

individuals or families received more than one type of income during the year.

⁴ Social Security may include any Railroad Retirement payments.

⁵ Unemployment insurance, workers' compensation, or veterans' payments.

⁶ Less than 0.05 percent.

Source: Public use file of the March 1992 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

3.E Poverty

Table 3.E4.—Current living arrangements of persons aged 65 or older, March 1992¹

[Based on data from the Current Population Survey (CPS), Civilian noninstitutionalized population; see pages 346-348]

Living arrangement and sex	Population (in thousands)			Percentage distribution			Percent officially poor
	Total	Poor	Nonpoor	Total	Poor	Nonpoor	
Total	30,590	3,781	26,809	100.0	100.0	100.0	12.4
Unrelated individuals.....	10,240	2,553	7,687	33.5	67.5	28.7	24.9
Family members.....	20,350	1,228	19,122	66.5	32.5	71.3	6.0
Householder or spouse.....	18,487	1,098	17,388	60.4	29.0	64.9	5.9
Other relative ²	1,864	130	1,734	6.1	3.4	6.5	7.0
Poor by own income.....	733	99	634	2.4	2.6	2.4	13.5
Not poor by own income.....	1,131	31	1,100	3.7	.8	4.1	2.8
Men.....	12,800	1,015	11,785	41.8	26.8	44.0	7.9
Unrelated individuals.....	2,455	455	2,001	8.0	12.0	7.5	18.5
Family members.....	10,344	560	9,784	33.8	14.8	36.5	5.4
Householder.....	9,255	486	8,769	30.3	12.9	32.7	5.3
Spouse of householder.....	593	36	558	1.9	.9	2.1	6.0
Other relative ²	496	39	457	1.6	1.0	1.7	7.8
Poor by own income.....	153	31	121	.5	.8	.5	20.6
Not poor by own income.....	343	7	336	1.1	.2	1.3	2.2
Women.....	17,790	2,766	15,024	58.2	73.2	56.0	15.5
Unrelated individuals.....	7,784	2,098	5,686	25.4	55.5	21.2	27.0
Family members.....	10,006	668	9,338	32.7	17.7	34.8	6.7
Householder, no husband present.....	1,549	223	1,327	5.1	5.9	4.9	14.4
Householder with husband present.....	469	24	445	1.5	.6	1.7	5.1
Wife of householder.....	6,620	330	6,290	21.6	8.7	23.5	5.0
Other relative ²	1,368	91	1,277	4.5	2.4	4.8	6.7
Poor by own income.....	580	67	513	1.9	1.8	1.9	11.6
Not poor by own income.....	788	24	764	2.6	.6	2.9	3.0

¹ Living arrangements as of March 1992. Poverty status in 1991 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.

² Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their

own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

Source: Public use file of the March 1992 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.E6.—Aged families receiving Social Security benefits, by share of income from benefits and race, 1991

[Based on data from the Current Population Survey (CPS), Civilian noninstitutionalized population; see pages 346-348]

Social Security share of money income for year ¹	Individuals aged 65 or older living alone or with nonrelatives only				Multiperson families with householder aged 65 or older			
	Total	Nonpoor	Poor	Percent poor	Total	Nonpoor	Poor	Percent poor
All races ²								
Total number (in millions).....	10.2	7.7	2.6	...	11.1	10.4	0.7	...
Total percent	100	100	100	25	100	100	100	7
No Social Security benefits.....	8	7	13	40	7	6	21	19
Some Social Security benefits.....	92	93	87	24	93	94	79	6
Less than one-fourth of income	9	12	1	3	23	24	5	1
One-fourth up to one-half of income.....	22	27	5	6	29	30	9	2
One-half up to three-fourths of income.....	21	23	14	17	22	22	18	5
Three-fourths or more of income	40	31	67	41	18	17	46	16
White								
Total number (in millions).....	9.1	7.1	2.0	...	9.9	9.5	0.5	...
Total percent	100	100	100	22	100	100	100	5
No Social Security benefits.....	8	6	12	34	7	6	23	15
Some Social Security benefits.....	92	94	88	21	93	94	77	4
Less than one-fourth of income	9	12	1	2	23	24	5	1
One-fourth up to one-half of income.....	22	27	5	4	29	30	9	1
One-half up to three-fourths of income.....	21	24	14	14	23	23	15	3
Three-fourths or more of income	39	31	69	38	18	16	48	13
Black								
Total number (in millions).....	1.0	0.5	0.5	...	1.0	0.7	0.2	...
Total percent	100	100	100	52	100	100	100	24
No Social Security benefits.....	13	8	17	70	10	7	19	45
Some Social Security benefits.....	87	92	83	50	90	93	81	21
Less than one-fourth of income	5	10	1	6	20	25	6	7
One-fourth up to one-half of income.....	16	27	7	22	27	32	11	10
One-half up to three-fourths of income.....	20	22	18	47	18	16	25	32
Three-fourths or more of income	46	33	58	66	25	20	40	38

¹ Payments under Old-Age, Survivors, and Disability Insurance program any time in 1991 to any family member as reported in the March 1992 Current Population Survey. For 1987, according to program records, receipt of Social Security benefits reported by Survey respondents represented 92 percent of aggregate Social Security payments.

² Includes other races.

Source: Public use file of the March 1992 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

3.E Poverty

Table 3.E8.—Poverty guidelines for families of specified size, 1965-93^{1 2}

Date of issuance ³	Family size								Increment ⁴
	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	
December 1965.....	\$1,540	\$1,990	\$2,440	\$3,130	\$3,685	\$4,135	\$4,635	\$5,135	\$500
August 1967.....	1,600	2,000	2,500	3,200	3,800	4,200	4,700	5,300	500
September 1968.....	1,600	2,100	2,600	3,300	3,900	4,400	4,900	5,400	500
September 1969.....	1,900	2,400	3,000	3,600	4,200	4,800	5,400	6,000	600
December 1970.....	1,900	2,500	3,100	3,800	4,400	5,000	5,600	6,200	600
November 1971.....	2,000	2,600	3,300	4,000	4,700	5,300	5,900	6,500	600
October 1972.....	2,100	2,725	3,450	4,200	4,925	5,550	6,200	6,850	650
March 1973.....	2,200	2,900	3,600	4,300	5,000	5,700	6,400	7,100	700
May 1974.....	2,330	3,070	3,810	4,550	5,290	6,030	6,770	7,510	740
March 1975.....	2,590	3,410	4,230	5,050	5,870	6,690	7,510	8,330	820
April 1976.....	2,800	3,700	4,600	5,500	6,400	7,300	8,200	9,100	900
April 1977.....	2,970	3,930	4,890	5,850	6,810	7,770	8,730	9,690	960
April 1978.....	3,140	4,160	5,180	6,200	7,220	8,240	9,260	10,280	1,020
May 1979.....	3,400	4,500	5,600	6,700	7,800	8,900	10,000	11,100	1,100
April 1980.....	3,790	5,010	6,230	7,450	8,670	9,890	11,110	12,330	1,220
March 1981.....	4,310	5,690	7,070	8,450	9,830	11,210	12,590	13,970	1,380
April 1982.....	4,680	6,220	7,760	9,300	10,840	12,380	13,920	15,460	1,540
February 1983.....	4,860	6,540	8,220	9,900	11,580	13,260	14,940	16,620	1,680
February 1984.....	4,980	6,720	8,460	10,200	11,940	13,680	15,420	17,160	1,740
March 1985.....	5,250	7,050	8,850	10,650	12,450	14,250	16,050	17,850	1,800
February 1986.....	5,360	7,240	9,120	11,000	12,880	14,760	16,640	18,520	1,880
February 1987.....	5,500	7,400	9,300	11,200	13,100	15,000	16,900	18,800	1,900
February 1988.....	5,770	7,730	9,690	11,650	13,610	15,570	17,530	19,490	1,960
February 1989.....	5,980	8,020	10,060	12,100	14,140	16,180	18,220	20,260	2,040
February 1990.....	6,280	8,420	10,560	12,700	14,840	16,980	18,120	21,260	2,140
February 1991.....	6,620	8,880	11,140	13,400	15,660	17,920	20,180	22,440	2,260
February 1992.....	6,810	9,190	11,570	13,950	16,330	18,710	21,090	23,470	2,380
February 1993.....	6,970	9,430	11,890	14,350	16,810	19,270	21,730	24,190	2,460

¹ Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

Year	Alaska		Hawaii	
	1 person	Increment ⁴	1 person	Increment ⁴
1980.....	\$4,760	\$1,520	\$4,370	\$1,400
1981.....	5,410	1,720	4,980	1,580
1982.....	5,870	1,920	5,390	1,770
1983.....	6,090	2,100	5,600	1,930
1984.....	6,240	2,170	5,730	2,000
1985.....	6,560	2,250	6,040	2,070
1986.....	6,700	2,350	6,170	2,160
1987.....	6,860	2,380	6,310	2,190
1988.....	7,210	2,450	6,650	2,250
1989.....	7,480	2,550	6,870	2,350
1990.....	7,840	2,680	7,230	2,460
1991.....	8,290	2,820	7,610	2,600
1992.....	8,500	2,980	7,830	2,740
1993.....	8,700	3,080	8,040	2,820

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966-70 period. The Census Bureau, producer of the primary version of the poverty measure, does not produce separate figures for Alaska and Hawaii.

² Before 1983, guidelines are for nonfarm families only.

³ Guidelines shown are effective from date of issuance.

⁴ Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment has been the same between all family sizes in each year's set of guidelines.

OASDI

Tables

4A	Trust Funds
4B	Covered Workers
4C	Insured Workers

Benefits in Current-Payment Status

5A	Summary
5B	Retired Workers
5C	Retired Workers and Dependents
5D	Disabled Workers
5E	Disabled Workers and Dependents
5F	Dependents and Survivors
5G	Retired Workers/Dual Entitlement
5H	Beneficiary Families
5J	Geographic Data
5K	Direct Deposit
5L	Representative Payment
5M	International Agreements

Benefits Awarded, Withheld, and Terminated

6A	Summary
6B	Retired Workers
6C	Disabled Workers
6D	Dependents and Survivors
6E	Benefits Withheld
6F	Benefits Terminated

4.A OASDI: Trust Funds

Table 4.A1.—Old-Age and Survivors Insurance, 1937-92

[In millions]

Calendar year	Receipts					Expenditures							Net increase in fund	Fund at end of period	
	Total	Net contributions ¹	Income from taxation of benefits	Reimbursements from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Net administrative expenses			Transfers to Railroad Retirement program	Interfund borrowing transfers ⁵			
								Adminis-trative expenses	Percent of—						
									Con-tributions and reim-burse-ments	Total bene-fits					
1937	\$767	\$765	...	...	\$2	\$1	\$1	...	...	...	...	...	...	...	\$766
1938	375	360	...	...	15	10	10	...	...	...	...	...	...	...	1,132
1939	607	580	...	...	27	14	14	...	...	...	...	...	...	...	592
1940	368	325	...	...	43	62	35	\$26	8.1	74.1	...	...	...	...	306
1941	845	789	...	...	56	114	88	26	3.3	29.7	...	...	...	...	731
1942	1,085	1,012	...	...	72	159	131	28	2.8	21.3	...	...	...	...	926
1943	1,328	1,239	...	...	88	195	166	29	2.4	17.8	...	...	...	...	1,132
1944	1,422	1,316	...	...	107	238	209	29	2.2	14.0	...	...	...	...	1,184
1945	1,420	1,285	...	...	134	304	274	30	2.3	10.9	...	...	...	...	1,116
1946	1,447	1,295	...	...	152	418	378	40	3.1	10.5	...	...	...	...	1,029
1947	1,722	1,557	...	\$1	164	512	466	46	2.9	9.8	...	...	...	...	1,210
1948	1,969	1,685	...	3	281	607	556	51	3.0	9.2	...	...	...	...	1,362
1949	1,816	1,666	...	4	146	721	667	54	3.2	8.1	...	...	...	...	1,094
1950	2,928	2,628	...	4	257	1,022	961	61	2.3	6.4	...	...	...	...	1,905
1951	3,784	3,363	...	4	417	1,966	1,885	81	2.4	4.3	...	...	...	...	1,818
1952	4,184	3,819	...	...	365	2,282	2,194	88	2.3	4.0	...	...	...	...	1,902
1953	4,359	3,945	...	...	414	3,094	3,006	88	2.2	2.9	...	...	...	...	1,265
1954	5,610	5,163	...	...	447	3,741	3,670	92	1.8	2.5	-\$21	...	...	...	1,869
1955	6,167	5,713	...	...	454	5,079	4,968	119	2.1	2.4	-7	...	...	...	1,087
1956	6,697	6,172	...	...	526	5,841	5,715	132	2.1	2.3	-5	...	...	...	856
1957	7,381	6,825	...	...	556	7,507	7,347	162	2.4	2.2	-2	...	...	...	-126
1958	8,117	7,566	...	...	552	8,646	8,327	194	2.6	2.3	124	...	...	...	-528
1959	8,584	8,052	...	...	532	10,308	9,842	184	2.3	1.9	282	...	...	...	-1,724
1960	11,382	10,866	...	...	516	11,198	10,677	203	1.9	1.9	318	...	...	...	184
1961	11,833	11,285	...	...	548	12,432	11,862	239	2.1	2.0	332	...	...	...	-599
1962	12,585	12,059	...	...	526	13,973	13,356	256	2.1	1.9	361	...	...	...	-1,388
1963	15,063	14,541	...	...	521	14,920	14,217	281	1.9	2.0	423	...	...	...	143
1964	16,258	15,689	...	...	569	15,613	14,914	296	1.9	2.0	403	...	...	...	645
1965	16,610	16,017	...	...	593	17,501	16,737	328	2.0	2.0	436	...	...	...	-890
1966	21,302	20,580	...	78	644	18,967	18,267	256	1.2	1.4	444	...	...	...	2,335
1967	24,034	23,138	...	78	818	20,382	19,468	406	1.8	2.1	508	...	...	...	3,652
1968	25,040	23,719	...	83	882	23,557	22,643	476	2.0	2.1	438	...	...	...	1,483
1969	29,554	27,947	...	442	1,165	25,176	24,210	474	1.7	2.0	491	...	...	...	4,378
1970	32,220	30,256	...	449	1,515	29,848	28,798	471	1.5	1.6	579	...	...	...	2,371
1971	35,877	33,723	...	468	1,667	34,542	33,414	514	1.5	1.5	613	...	...	...	1,335
1972	40,050	37,781	...	475	1,794	38,522	37,124	674	1.8	1.8	724	...	...	...	1,528
1973	48,344	45,975	...	442	1,928	47,175	45,745	647	1.4	1.4	783	...	...	...	1,169
1974	54,688	52,081	...	447	2,159	53,397	51,623	865	1.6	1.7	909	...	...	...	1,291
1975	59,605	56,816	...	425	2,364	60,395	58,517	896	1.6	1.5	982	...	...	...	-790
1976	66,276	63,362	...	614	2,301	67,876	65,705	959	1.5	1.5	1,212	...	...	...	-1,600
1977	72,412	69,572	...	613	2,227	75,309	73,121	981	1.4	1.3	1,208	...	...	...	-2,897
1978	78,094	75,471	...	615	2,008	83,064	80,361	1,115	1.5	1.4	1,589	...	...	...	-4,971
1979	90,274	87,919	...	557	1,797	93,133	90,573	1,113	1.3	1.2	1,448	...	...	...	-2,860
1980	105,841	103,456	...	540	1,845	107,678	105,083	1,154	1.1	1.1	1,442	...	...	...	-1,837
1981	125,361	122,627	...	675	2,060	126,695	123,803	1,307	1.1	1.1	1,585	...	...	...	-1,334
1982	125,198	123,673	...	680	845	142,119	138,806	1,519	1.2	1.1	1,793	\$17,519	...	...	598
1983	150,584	138,337	...	5,541	6,706	152,999	149,221	1,528	1.1	1.0	2,251	...	...	...	-2,416
1984	169,328	164,122	\$2,835	105	2,266	161,883	157,841	1,638	1.0	1.0	2,404	...	...	...	7,445
1985	184,239	176,958	3,208	2,203	1,871	171,150	167,248	1,592	.9	1.0	2,310	-4,364	...	...	8,725
1986	197,393	190,741	3,424	1,600	3,069	181,000	176,813	1,601	.8	.9	2,585	-13,155	...	...	3,239
1987	210,736	202,735	3,257	55	4,690	187,668	183,587	1,524	.8	.8	2,557	...	...	...	23,068
1988	240,770	229,775	3,384	43	7,568	200,020	195,544	1,776	.8	.9	2,790	...	...	...	40,750
1989	264,653	250,195	2,439	34	11,985	212,489	207,971	1,673	.7	.8	2,845	...	...	...	52,164
1990	286,653	267,530	4,848	-2,089	16,362	227,519	222,987	1,563	.6	.7	2,969	...	...	...	59,134
1991	299,286	272,574	5,864	19	20,829	245,634	240,467	1,792	.7	.7	3,375	...	...	...	53,652
1992	311,162	280,992	5,852	14	24,303	259,861	254,883	1,830	.7	.7	3,148	...	...	...	51,301

See footnotes following table 4.A3.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

Table 4.A.2.—Disability Insurance, 1957-92

[In millions]

Calendar year	Receipts					Expenditures								Net increase in fund	Fund at end of period
	Total	Net contributions ¹	Income from taxation of benefits	Reimbursements from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Net administrative expenses			Transfers to Railroad Retirement program	Interfund borrowing transfers ⁵			
								Administrative expenses	Percent of—						
									Contributions and reimbursements	Total benefits					
1957	\$709	\$702	...	...	\$7	\$59	\$57	\$3	0.4	4.9	...	...	...	\$649
1958	991	966	...	...	25	261	249	12	1.3	5.0	...	...	...	\$729
1959	931	891	...	...	40	485	457	50	5.6	10.9	-\$22	...	...	1,825
1960	1,063	1,010	...	...	53	600	568	36	3.6	6.4	-5	...	...	2,289
1961	1,104	1,038	...	...	66	956	887	64	6.1	7.2	5	...	...	148
1962	1,114	1,046	...	...	68	1,183	1,105	66	6.4	6.0	11	...	...	2,368
1963	1,165	1,099	...	...	66	1,297	1,210	68	6.2	5.6	20	...	...	133
1964	1,218	1,154	...	...	64	1,407	1,309	79	6.8	6.0	19	...	...	2,047
1965	1,247	1,188	...	...	59	1,687	1,573	90	7.6	5.7	24	...	...	1,606
1966	2,079	2,006	...	\$16	58	1,947	1,784	137	6.8	7.7	25	...	...	133
1967	2,379	2,286	...	...	16	78	2,089	1,950	109	4.7	5.6	31	...	2,029
1968	3,454	3,316	...	...	32	106	2,458	2,311	127	3.8	5.5	20	...	996
1969	3,792	3,599	...	...	16	177	2,716	2,557	138	3.8	5.4	21	...	1,075
1970	4,774	4,481	...	...	16	277	3,259	3,085	164	3.6	5.3	10	...	5,614
1971	5,031	4,620	...	...	50	361	4,000	3,783	205	4.4	5.4	13	...	6,645
1972	5,572	5,107	...	...	51	414	4,759	4,502	233	4.5	5.2	24	...	813
1973	6,443	5,932	...	...	52	458	5,973	5,764	190	3.2	3.3	20	...	7,927
1974	7,378	6,826	...	...	52	500	7,196	6,957	217	3.2	3.1	22	...	8,109
1975	8,035	7,444	...	...	90	502	8,790	8,505	256	3.4	3.0	29	...	7,354
1976	8,757	8,233	...	...	103	422	10,366	10,055	285	3.4	2.8	26	...	5,745
1977	9,570	9,138	...	...	128	304	11,945	11,547	399	4.3	3.5	(6)	...	3,370
1978	13,810	13,413	...	...	142	256	12,954	12,599	325	2.4	2.6	30	...	4,226
1979	15,590	15,114	...	...	118	358	14,186	13,786	371	2.4	2.7	30	...	5,630
1980	13,871	13,255	...	...	130	485	15,872	15,515	368	2.8	2.4	-12	...	3,629
1981	17,078	16,738	...	...	168	172	17,658	17,192	436	2.6	2.5	29	...	3,049
1982	22,715	21,995	...	...	174	546	17,992	17,376	590	2.7	3.4	26	-\$5,081	2,691
1983	20,682	17,991	...	1,121	1,569	18,177	17,524	625	3.3	3.6	28	...	2,505		
1984	17,309	15,945	\$190	...	1,174	18,546	17,898	626	3.9	3.5	22	...	1,237		
1985	19,301	17,191	222	1,017	870	19,478	18,827	608	3.3	3.2	43	2,540	2,363		
1986	19,439	18,399	238	...	803	20,522	19,853	600	3.3	3.0	68	2,541	1,459		
1987	20,303	19,691	7-36	...	648	21,425	20,519	849	4.3	4.1	57	...	1,122		
1988	22,699	22,039	61	...	600	22,494	21,695	737	3.3	3.4	61	...	206		
1989	24,795	23,993	95	...	707	23,753	22,911	754	3.1	3.3	88	...	1,041		
1990	28,791	28,539	144	-775	883	25,616	24,829	707	2.5	2.8	80	...	3,174		
1991	30,390	29,137	190	...	1,063	28,571	27,695	794	2.7	2.9	82	...	1,819		
1992	31,430	30,136	232	...	1,062	32,004	31,112	834	2.8	2.7	58	...	-574		

¹ Beginning in 1983, includes transfers from general fund of Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing

provisions. During 1983-90, interest paid from the trust fund to the general fund on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursements for renegotiated benefit checks.

⁵ Negative figure represents amounts lent by the DI Trust Fund to the OASI Trust Fund. Positive figures represent repayment of these amounts.

⁶ Less than \$500,000.

⁷ Reflects \$195 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

4.A OASDI: Trust Funds

Table 4.A3.—Combined OASI and DI, 1957-92

[In millions]

Calendar year	Receipts					Expenditures								Interfund borrowing transfers	Net increase in funds	Funds at end of period
	Total	Net contributions	Income from taxation of benefits	Reimbursements from the general fund of the Treasury	Net interest	Total	Benefit payments	Net administrative expenses			Transfers to Railroad Retirement program					
								Adminis-trative expenses	Percent of—							
									Contri-butions and reimbur-sements	Total bene-fits						
1957	\$8,090	\$7,527	...	...	\$563	\$7,567	\$7,404	\$164	2.2	2.2	...	-\$2	...	\$523	\$23,042
1958	9,108	8,531	...	...	577	8,907	8,576	207	2.4	2.4	...	124	...	201	23,243
1959	9,516	8,943	...	...	572	10,793	10,298	234	2.6	2.3	...	260	...	-1,277	21,966
1960	12,445	11,876	...	...	569	11,798	11,245	240	2.0	2.1	...	314	...	647	22,613
1961	12,937	12,323	...	...	614	13,388	12,749	303	2.5	2.4	...	337	...	-451	22,162
1962	13,699	13,105	...	...	594	15,156	14,461	322	2.5	2.2	...	372	...	-1,457	20,705
1963	16,227	15,640	...	...	587	16,217	15,427	348	2.2	2.3	...	442	...	10	20,715
1964	17,476	16,843	...	...	633	17,020	16,223	375	2.2	2.3	...	422	...	456	21,172
1965	17,857	17,205	...	...	651	19,187	18,311	418	2.4	2.3	...	459	...	-1,331	19,841
1966	23,381	22,585	...	\$94	702	20,913	20,051	393	1.7	2.0	...	469	...	2,467	22,306	
1967	26,413	25,424	...	94	896	22,471	21,417	515	2.0	2.4	...	539	...	3,942	26,250	
1968	28,493	27,034	...	414	1,045	26,015	24,954	603	2.2	2.4	...	456	...	2,479	28,729	
1969	33,346	31,546	...	458	1,342	27,892	26,767	612	1.9	2.3	...	513	...	5,453	34,182	
1970	36,993	34,737	...	465	1,791	33,108	31,884	635	1.8	2.0	...	589	...	3,886	38,068	
1971	40,908	38,343	...	538	2,027	38,542	37,197	719	1.8	1.9	...	626	...	2,366	40,434	
1972	45,622	42,888	...	526	2,208	43,281	41,625	907	2.1	2.2	...	749	...	2,341	42,775	
1973	54,787	51,907	...	494	2,386	53,148	51,508	837	1.6	1.6	...	802	...	1,639	44,414	
1974	62,066	58,907	...	499	2,660	60,593	58,581	1,082	1.8	1.8	...	931	...	1,472	45,886	
1975	67,640	64,259	...	515	2,866	69,184	67,022	1,152	1.8	1.7	...	1,010	...	-1,544	44,342	
1976	75,034	71,595	...	717	2,722	78,242	75,759	1,244	1.7	1.6	...	1,239	...	-3,209	41,133	
1977	81,982	78,710	...	741	2,531	87,254	84,667	1,379	1.7	1.6	...	1,208	...	-5,272	35,861	
1978	91,903	88,893	...	757	2,264	96,018	92,960	1,440	1.6	1.5	...	1,618	...	-4,115	31,746	
1979	105,864	103,034	...	675	2,155	107,320	104,359	1,483	1.4	1.4	...	1,477	...	-1,456	30,291	
1980	119,712	116,711	...	670	2,330	123,550	120,598	1,522	1.3	1.3	...	1,430	...	-3,838	26,453	
1981	142,438	139,364	...	843	2,231	144,352	140,995	1,743	1.2	1.2	...	1,614	...	-1,914	24,539	
1982	147,913	145,667	...	854	1,991	160,111	156,182	2,109	1.4	1.4	...	1,820	...	\$12,437	24,778	
1983	171,266	156,328	...	6,662	8,276	171,177	166,745	2,153	1.3	1.3	...	2,279	...	89	24,867	
1984	186,637	180,067	\$3,025	105	3,440	180,429	175,739	2,264	1.3	1.3	...	2,426	...	6,208	31,075	
1985	203,540	194,149	3,430	3,220	2,741	190,628	186,075	2,200	1.1	1.2	...	2,353	-1,824	11,098	42,163	
1986	216,833	209,140	3,662	160	3,871	201,522	196,667	2,202	1.1	1.1	...	2,633	-10,513	4,698	46,861	
1987	231,039	222,425	3,221	55	5,338	209,093	204,106	2,373	1.1	1.2	...	2,614	...	21,946	68,807	
1988	263,469	251,814	3,445	43	8,168	222,514	217,149	2,513	1.0	1.2	...	2,851	...	40,955	109,762	
1989	289,448	274,189	2,534	34	12,692	236,242	230,882	2,427	.9	1.1	...	2,934	...	53,206	162,968	
1990	315,443	296,070	4,992	-2,864	17,245	253,135	247,816	2,270	.8	.9	...	3,049	...	62,309	225,277	
1991	329,676	301,711	6,054	19	21,892	274,205	268,162	2,587	.9	1.0	...	3,457	...	55,471	280,747	
1992	342,591	311,128	6,084	14	25,365	291,865	285,995	2,664	.9	.9	...	3,206	...	50,726	331,473	

See tables 4.A1 and 4.A2 for appropriate footnotes.

Footnotes to table 4.A1

¹ Beginning in 1983, includes transfers from general fund of Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1947-51 and in 1966 and later, for costs of non-contributory wage credits for military service performed before 1957; (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983-90, interest paid from the trust fund to the general fund on advance tax transfers is reflected. The amount shown for 1965 includes an interest adjustment of \$85 million on unnegotiated checks issued before April 1965.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Positive figure represents amounts lent to the OASI Trust Fund from the DI and HI Trust Funds. Negative figures represent amounts repaid from the OASI Trust Fund to the DI and HI Trust Funds.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

Table 4.A4.—Total benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937-92

Year	[In millions]								Total benefits as percent of personal income
	Total benefits	Cash benefits		Service benefits		Rehabilitation services ²		Personal income ³	
		Old-Age and Survivors Insurance ¹	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance	Old-Age and Survivors Insurance	Disability Insurance		
1937	\$1	\$1	...	...	...	...	...	\$73,400	(4)
1938	10	10	...	...	...	...	...	67,600	(4)
1939	14	14	...	...	...	...	...	72,100	(4)
1940	35	35	...	...	...	...	...	77,600	(4)
1941	88	88	...	...	...	...	...	95,200	0.1
1942	131	131	...	...	...	...	...	122,400	.1
1943	166	166	...	...	...	...	...	150,700	.1
1944	209	209	...	...	...	...	...	164,500	.1
1945	274	274	...	...	...	...	...	170,000	.2
1946	378	378	...	...	...	...	...	177,600	.2
1947	466	466	...	...	...	...	...	190,200	.2
1948	556	556	...	...	...	...	...	209,200	.3
1949	667	667	...	...	...	...	...	206,400	.3
1950	961	961	...	...	...	...	...	228,100	.4
1951	1,885	1,885	...	...	...	...	...	256,500	.7
1952	2,194	2,194	...	...	...	...	...	273,800	.8
1953	3,006	3,006	...	...	...	...	...	290,500	1.0
1954	3,670	3,670	...	...	...	...	...	293,000	1.3
1955	4,968	4,968	...	...	...	...	...	314,200	1.6
1956	5,715	5,715	...	...	...	...	...	337,200	1.7
1957	7,404	7,347	\$57	...	...	...	...	356,300	2.1
1958	8,576	8,327	249	...	...	...	...	367,100	2.3
1959	10,298	9,842	457	...	...	...	...	390,700	2.6
1960	11,245	10,677	568	...	...	...	...	409,400	2.7
1961	12,749	11,862	887	...	...	...	...	426,000	3.0
1962	14,461	13,356	1,105	...	...	...	...	453,200	3.2
1963	15,427	14,217	1,210	...	...	...	...	476,300	3.2
1964	16,223	14,914	1,309	...	...	...	...	510,200	3.2
1965	18,311	16,737	1,573	...	...	...	...	552,000	3.3
1966	21,070	18,267	1,781	\$891	\$128	(5)	\$3	600,800	3.5
1967	25,967	19,468	1,939	3,353	1,197	(5)	11	644,500	4.0
1968	30,651	22,642	2,294	4,179	1,518	\$1	16	707,200	4.3
1969	33,371	24,209	2,542	4,739	1,865	1	15	772,900	4.3
1970	38,982	28,796	3,067	5,124	1,975	2	18	831,800	4.7
1971	45,065	33,413	3,758	5,751	2,117	2	24	894,000	5.0
1972	50,269	37,122	4,473	6,318	2,325	2	29	981,600	5.1
1973	61,081	45,741	5,718	7,057	2,526	3	46	1,101,700	5.5
1974	70,996	51,618	6,903	9,099	3,318	5	54	1,210,100	5.9
1975	82,611	58,509	8,414	11,315	4,273	9	91	1,313,400	6.3
1976	94,180	65,699	9,966	13,340	5,080	6	89	1,451,400	6.5
1977	106,443	73,113	11,463	15,737	6,038	8	84	1,607,500	6.6
1978	117,894	80,352	12,513	17,682	7,252	9	86	1,812,400	6.6
1979	133,691	90,556	13,708	20,623	8,708	18	78	2,034,000	6.6
1980	156,298	105,074	15,437	25,064	10,635	8	78	2,258,500	6.9
1981	184,450	123,795	17,199	30,342	13,113	8	-8	2,520,900	7.3
1982	207,268	138,800	17,338	35,631	15,455	6	38	2,670,800	7.8
1983 ⁶	224,524	149,502	17,530	39,337	18,106	6	42	2,836,400	7.9
1984 ⁶	238,682	157,862	17,900	43,257	19,661	(5)	1	3,111,900	7.7
1985 ⁶	256,723	167,360	18,836	47,580	22,947	(5)	(5)	3,314,500	7.7
1986 ⁶	272,698	176,845	19,847	49,758	26,239	...	9	3,534,300	7.7
1987 ⁶	284,487	183,644	20,512	49,496	30,820	...	16	3,777,600	7.5
1988 ⁶	303,717	195,522	21,692	52,517	33,970	...	16	4,064,500	7.5
1989 ⁶	329,193	207,977	22,873	60,011	38,294	...	38	4,384,900	7.5
1990 ⁶	356,536	222,993	24,809	66,239	42,468	...	32	4,679,800	7.6
1991 ⁶	386,912	240,436	27,662	71,549	47,229	...	36	4,828,300	8.0
1992 ⁶	419,325	254,939	31,091	83,895	49,367	...	33	5,058,000	8.3

¹ For 1937-39, refunds and lump-sum death payments under the Social Security Act of 1935.

² Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widows and widowers under the 1967 Amendments to the Social Security Act.

³ Data from *Survey of Current Business*, table 2.1. (February 1993).

⁴ Less than 0.05 percent.

⁵ Less than \$0.5 million.

⁶ Unnegotiated checks not deducted.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

4.A OASDI: Trust Funds

Table 4.A5.—Total annual benefits paid from OASI Trust Fund, by type of benefit, 1937-92

(In millions)

Year	Benefits paid to— ¹											Special age-72 beneficiaries	Lump-sum death payments
	Total	Retired workers and dependents					Survivors						
		Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Widows and widowers	Parents			
Total	\$3,106,925	\$3,097,240	\$2,354,195	\$2,130,129	\$199,692	\$24,374	\$739,193	\$173,594	\$35,140	\$528,869	\$1,589	\$3,851	\$9,686
1937 ²	1	...	...	...	...	...	...	...	...	...	...	...	1
1938 ²	10	...	...	...	...	...	...	...	...	...	...	...	10
1939 ²	14	...	...	...	...	...	...	...	...	...	...	...	14
1940	35	24	17	15	2	(3)	6	3	2	(3)	(3)	...	9
1941	86	75	51	44	7	1	24	13	8	2	(3)	...	13
1942	131	116	76	65	10	1	40	21	13	5	(3)	...	15
1943	166	148	93	79	13	1	55	29	16	9	1	...	18
1944	209	187	113	97	16	1	73	39	20	14	1	...	22
1945	274	248	148	126	21	2	100	52	27	20	1	...	26
1946	378	350	222	189	31	2	128	66	32	28	1	...	28
1947	466	437	288	245	40	3	149	77	34	37	2	...	29
1948	556	524	352	300	49	4	172	86	36	48	2	...	32
1949	667	634	437	373	60	5	197	95	39	60	2	...	33
1950	961	928	651	557	88	6	277	135	49	89	3	...	33
1951	1,885	1,828	1,321	1,135	175	11	507	260	82	156	9	...	57
1952	2,194	2,131	1,539	1,328	200	12	592	298	92	191	10	...	63
1953	3,006	2,919	2,175	1,884	275	16	744	369	114	248	12	...	87
1954	3,670	3,578	2,698	2,340	338	21	880	430	133	304	13	...	92
1955	4,968	4,855	3,748	3,253	466	29	1,108	532	163	396	16	...	113
1956	5,715	5,605	4,361	3,793	536	33	1,244	581	177	469	17	...	109
1957	7,347	7,209	5,688	4,888	756	43	1,521	651	198	653	19	...	139
1958	8,327	8,194	6,474	5,567	851	56	1,720	720	223	757	20	...	133
1959	9,842	9,670	7,607	6,548	982	77	2,063	855	263	921	25	...	171
1960	10,677	10,512	8,196	7,053	1,051	92	2,316	945	286	1,057	28	...	164
1961	11,862	11,690	9,032	7,802	1,124	106	2,659	1,080	316	1,232	31	...	171
1962	13,356	13,173	10,162	8,813	1,216	134	3,011	1,171	336	1,470	34	...	183
1963	14,217	14,011	10,795	9,391	1,258	146	3,216	1,222	348	1,612	34	...	206
1964	14,914	14,698	11,281	9,854	1,277	150	3,416	1,275	354	1,754	33	...	216
1965	16,737	16,521	12,542	10,984	1,383	175	3,979	1,515	388	2,041	35	...	217
1966	18,267	18,030	13,373	11,727	1,429	216	4,613	1,812	415	2,351	35	...	237
1967	19,468	19,215	14,049	12,372	1,456	221	4,854	1,855	420	2,545	34	...	252
1968	22,642	22,373	16,204	14,276	1,673	253	5,839	2,207	478	3,117	37	...	330
1969	24,209	23,917	17,395	15,385	1,750	260	6,219	2,322	490	3,371	36	...	303
1970	28,796	28,503	20,770	18,438	2,029	303	7,428	2,760	574	4,055	39	...	305
1971	33,413	33,107	24,219	21,544	2,323	352	8,602	3,168	630	4,763	41	...	285
1972	37,122	36,802	27,057	24,143	2,532	382	9,482	3,433	679	5,326	43	...	263
1973	45,741	45,412	32,793	29,336	3,000	457	12,356	4,002	801	7,505	48	...	264
1974	51,618	51,291	37,211	33,369	3,309	533	13,843	4,399	898	8,497	49	...	237
1975	58,509	58,172	42,432	38,079	3,719	634	15,544	4,888	1,009	9,597	50	...	196
1976	65,699	65,366	47,936	43,083	4,117	736	17,257	5,336	1,113	10,757	51	...	174
1977	73,113	72,801	53,575	48,186	4,559	830	19,070	5,759	1,191	12,068	52	...	157
1978	80,352	80,008	59,159	53,255	4,983	921	20,707	6,093	1,284	13,278	51	...	142
1979	90,556	90,216	66,947	60,379	5,554	1,014	23,140	6,608	1,409	15,071	52	...	128
1980	105,074	104,678	77,905	70,358	6,405	1,142	26,654	7,389	1,572	17,638	55	...	119
1981	123,795	123,463	92,478	83,614	7,543	1,321	30,875	8,202	1,760	20,749	58	...	130
1982	138,800	138,596	104,885	95,123	8,539	1,223	33,612	8,204	1,861	23,488	59	...	100
1983	149,502	149,297	114,048	103,578	9,328	1,143	35,164	7,911	1,771	25,425	56	...	85
1984	157,862	157,651	120,952	109,957	9,860	1,135	36,628	7,775	1,474	27,325	53	...	71
1985	167,360	167,152	128,479	116,823	10,517	1,140	38,616	7,762	1,474	29,330	51	...	57
1986	176,845	176,642	135,902	123,584	11,152	1,166	40,693	7,843	1,457	31,345	48	...	47
1987	183,644	183,441	141,293	128,513	11,598	1,183	42,112	7,846	1,388	32,833	44	...	36
1988	195,522	195,314	150,498	136,987	12,292	1,219	44,787	8,120	1,392	35,233	43	...	29
1989	207,977	207,770	160,331	146,027	13,054	1,249	47,418	8,254	1,401	37,723	41	...	21
1990	222,993	222,787	172,025	156,756	13,953	1,316	50,746	8,564	1,437	40,705	39	...	16
1991	240,436	240,234	185,533	169,142	14,986	1,405	54,689	9,022	1,490	44,139	38	...	12
1992	254,939	254,734	196,676	179,372	15,810	1,494	58,049	9,431	1,521	47,060	37	...	9

¹ Type of benefit estimated.

² For 1937-39, refunds and lump-sum payments under the Social Security Act of 1935.

³ Less than \$0.5 million.

⁴ Unnegotiated checks not deducted.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

Table 4.A6.—Total annual benefits paid from DI Trust Fund, by type of benefit, 1957-92

[In millions]

Year	Benefits paid to— ¹			
	Total	Disabled workers	Wives and husbands	Children
Total	\$368,674	\$317,377	\$12,009	\$39,288
1957	57	57	...	...
1958	249	246	1	1
1959	457	390	29	38
1960	568	489	32	48
1961	887	724	54	109
1962	1,105	888	68	149
1963	1,210	965	73	172
1964	1,309	1,044	79	186
1965	1,573	1,246	95	232
1966	1,781	1,394	108	280
1967	1,939	1,519	113	307
1968	2,294	1,804	131	360
1969	2,542	2,014	139	389
1970	3,067	2,448	165	454
1971	3,758	3,028	192	539
1972	4,473	3,626	224	623
1973	5,718	4,676	281	760
1974	6,903	5,662	320	920
1975	8,414	6,908	385	1,121
1976	9,966	8,190	447	1,328
1977	11,463	9,456	505	1,503
1978	12,513	10,315	541	1,657
1979	13,708	11,333	581	1,794
1980	15,437	12,816	638	1,983
1981	17,199	14,379	684	2,136
1982	17,338	14,811	652	1,875
1983 ²	17,530	15,196	607	1,728
1984 ²	17,900	15,623	536	1,741
1985 ²	18,836	16,483	545	1,809
1986 ²	19,847	17,409	547	1,890
1987 ²	20,512	18,053	532	1,926
1988 ²	21,692	19,165	529	1,999
1989 ²	22,873	20,314	523	2,036
1990 ²	24,803	22,113	531	2,159
1991 ²	27,662	24,738	550	2,374
1992 ²	31,091	27,856	572	2,663

¹ Type of benefit estimated.² Unnegotiated checks not deducted.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

4.B OASDI: Covered Workers

Table 4.B1.—Workers, earnings, and Social Security numbers issued, 1937-92

[Worker estimates based on 1-percent sample]

Year	Workers reported with taxable earnings ¹ (in thousands)			Total in covered employment ² (in millions)	Earnings		Average per worker		Social Security numbers issued ⁴ (in thousands)
	Total	With maximum earnings	New entrants into covered employment ³		Reported taxable ⁵		Total earnings ⁶	Reported taxable	
					Amount (in millions)	Percent of total			
1937	32,900	1,031	32,900	\$32,200	\$29,620	92.0	\$979	\$900	37,139
1938	31,820	933	3,930	26,500	26,500	93.0	896	833	6,304
1939	33,750	1,055	4,450	32,200	29,750	92.4	954	881	5,555
1940	35,390	1,196	4,430	35,700	32,970	92.4	1,009	932	5,227
1941	40,880	1,866	6,440	45,500	41,850	92.0	1,110	1,021	6,678
1942	46,360	3,569	7,930	58,200	52,940	91.0	1,255	1,142	7,637
1943	47,660	5,942	7,340	69,700	62,420	89.6	1,462	1,310	7,426
1944	46,300	7,163	4,590	73,300	64,430	87.9	1,583	1,392	4,537
1945	46,390	6,361	3,480	71,600	62,950	87.9	1,543	1,357	3,321
1946	48,840	6,477	3,000	79,300	69,000	87.1	1,624	1,415	3,022
1947	48,910	9,820	2,680	92,400	78,370	84.8	1,890	1,602	2,728
1948	49,020	12,061	2,640	102,300	84,120	82.2	2,087	1,716	2,720
1949	46,800	11,740	1,960	100,000	81,810	81.8	2,137	1,748	2,340
1950	48,280	13,936	2,520	109,800	87,500	79.7	2,274	1,812	2,891
1951	58,120	14,270	6,000	148,900	120,770	81.1	2,562	2,078	4,927
1952	59,580	16,606	3,500	159,900	128,640	80.5	2,684	2,159	4,363
1953	60,840	19,013	3,090	173,000	135,870	78.5	2,844	2,233	3,464
1954	59,610	18,866	2,360	171,900	133,520	77.7	2,884	2,240	2,743
1955	65,200	16,704	4,760	196,100	157,540	80.3	3,008	2,416	4,323
1956	67,610	19,236	3,660	216,800	170,720	78.8	3,207	2,525	4,376
1957	70,590	21,095	3,380	233,900	181,380	77.5	3,314	2,569	3,639
1958	69,770	21,328	2,450	236,500	180,720	76.4	3,390	2,590	2,290
1959	71,700	19,112	3,180	255,000	202,310	79.3	3,556	2,822	3,388
1960	72,530	20,310	3,130	265,200	207,000	78.1	3,656	2,854	3,415
1961	72,820	21,265	2,990	270,700	209,640	77.4	3,717	2,879	3,370
1962	74,280	23,154	3,360	289,000	219,050	75.8	3,891	2,949	4,519
1963	75,540	24,570	3,520	302,300	225,550	74.6	4,002	2,986	6,617
1964	77,430	26,717	3,890	324,500	236,390	72.8	4,191	3,053	5,623
1965	80,680	29,136	4,620	351,700	250,730	71.3	4,359	3,108	6,131
1966	84,600	20,498	5,080	390,700	312,540	80.0	4,618	3,694	6,506
1967	87,040	22,948	4,530	422,300	329,960	78.1	4,852	3,791	5,920
1968	89,580	19,120	4,830	450,000	375,840	81.7	5,147	4,205	5,852
1969	92,050	22,577	5,160	502,800	402,550	80.1	5,462	4,373	6,289
1970	93,090	24,224	4,440	531,600	415,600	78.2	5,711	4,464	6,132
1971	93,340	26,404	4,470	559,700	428,960	76.3	5,996	4,574	6,401
1972	96,240	24,074	5,150	617,900	494,110	78.3	6,420	5,030	9,554
1973	99,830	20,250	5,670	686,700	561,850	81.8	6,679	5,628	10,038
1974	101,330	15,310	4,940	746,700	636,760	85.3	7,369	6,284	7,998
1975	100,200	15,070	4,120	787,600	664,660	84.4	7,860	6,633	8,164
1976	102,600	15,330	4,700	874,700	737,700	84.3	8,525	7,190	9,043
1977	105,800	15,700	5,070	960,100	816,550	85.0	9,075	7,718	7,724
1978	110,800	17,050	5,460	1,092,600	915,600	83.8	9,879	8,278	5,260
1979	112,700	11,236	4,883	1,222,200	1,067,000	87.3	10,845	9,468	5,213
1980	113,000	9,903	4,243	1,328,800	1,180,700	88.9	11,759	10,449	5,984
1981	113,000	8,594	4,090	1,450,900	1,294,100	89.2	12,940	11,452	5,581
1982	111,800	7,929	3,408	1,516,600	1,365,300	90.0	13,565	12,212	5,362
1983	112,100	7,044	3,914	1,615,200	1,454,100	90.0	14,409	12,971	6,699
1984	116,300	7,421	4,743	1,800,800	1,608,800	89.3	15,484	13,833	5,980
1985	119,800	7,766	4,756	1,936,800	1,722,600	88.9	16,167	14,379	5,720
1986	122,900	7,624	4,641	2,081,800	1,844,400	88.6	16,939	15,007	5,711
1987	125,600	7,735	4,956	2,237,000	1,960,000	87.6	17,811	15,605	5,621
1988	129,600	8,471	5,475	2,432,800	2,088,400	85.8	18,772	16,114	11,370
1989 ⁵	132,400	8,093	4,890	2,588,800	2,241,100	86.6	19,553	16,927	8,049
1990 ⁵	132,400	7,399	3,983	2,720,500	2,362,800	86.9	20,548	17,846	9,054
1991 ⁶	132,800	7,439	(7)	2,770,100	2,418,900	87.3	20,859	18,215	7,509
1992 ⁶	132,900	(7)	(7)	2,896,800	2,529,900	87.3	21,797	19,036	6,819

¹ Relates to wage and salary workers for 1937-50. Beginning in 1951, includes self-employment. See table 2.A3 for annual maximum taxable earnings.

² Workers reported with first taxable earnings under program in specified year. During 1937-90, 260.0 million different persons reported with taxable earnings.

³ Total wages, including estimated amounts above taxable limit, for 1937-50. Beginning in 1951, also includes reported total net earnings of self-employed persons.

⁴ Excludes railroad account numbers. Since program began, 358 million Social Security numbers have been issued. (Some individuals have been issued

more than one number.)

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Data not available.

⁸ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

Table 4.B2.—Number and amount of earnings for wage and salary and self-employed workers, 1951–92

[Worker estimates based on 1-percent sample. See table 4.B1 for wage and salary data before 1951]

Year	Workers reported with taxable earnings ¹ (in thousands)		Earnings									
			Wage and salary					Self-employment				
			Total in covered employment ² (in millions)	Reported taxable		Average per worker		Total in covered employment ⁴ (in millions)	Reported taxable		Average per self-employed person	
				Amount ³ (in millions)	Percent of total wages	Total wages ²	Reported taxable ⁵		Amount ³ (in millions)	Percent of total self-employment	Total earnings ⁴	Reported taxable ⁵
1951	54,630	4,190	\$132,500	\$111,250	84.0	\$2,425	\$2,036	\$16,400	\$9,520	58.0	\$3,914	\$2,272
1952	56,090	4,240	143,500	118,880	82.8	2,560	2,121	16,400	9,760	59.5	3,868	2,302
1953	57,220	4,340	156,000	125,840	80.7	2,726	2,199	17,000	10,030	59.0	3,917	2,311
1954	55,940	4,350	155,100	123,410	79.6	2,773	2,206	16,800	10,110	60.2	3,862	2,324
1955	59,560	6,810	171,600	141,810	82.6	2,881	2,381	24,500	15,730	64.2	3,598	2,310
1956	61,590	7,390	188,500	153,010	81.2	3,062	2,486	28,300	17,710	62.6	3,829	2,396
1957	64,730	7,150	205,500	163,990	79.8	3,175	2,533	28,400	17,390	61.2	3,972	2,432
1958	64,040	7,130	208,000	163,140	78.4	3,248	2,547	28,500	17,580	61.7	3,997	2,466
1959	66,000	7,060	225,100	183,620	81.6	3,411	2,782	29,900	18,690	62.5	4,235	2,647
1960	66,980	6,870	236,000	188,580	79.9	3,523	2,815	29,200	18,420	63.1	4,250	2,681
1961	67,360	6,790	240,700	190,850	79.3	3,573	2,833	30,000	18,790	62.6	4,418	2,767
1962	68,890	6,720	257,700	200,130	77.7	3,741	2,905	31,300	18,920	60.4	4,658	2,815
1963	70,310	6,590	270,600	206,840	76.4	3,849	2,942	31,700	18,710	59.0	4,810	2,839
1964	72,230	6,480	290,900	217,430	74.7	4,027	3,010	33,600	18,960	56.4	5,185	2,926
1965	75,430	6,550	311,400	230,830	74.1	4,128	3,060	40,300	19,900	49.4	6,153	3,038
1966	79,450	6,630	348,700	287,860	83.0	4,363	3,623	44,000	24,680	56.1	6,637	3,722
1967	82,020	6,470	377,500	305,670	81.0	4,603	3,727	44,800	24,290	54.2	6,924	3,754
1968	84,470	6,570	413,600	348,500	84.3	4,896	4,126	46,400	27,340	58.9	7,092	4,181
1969	87,200	6,350	455,700	375,010	82.3	5,226	4,301	47,100	27,540	58.5	7,417	4,337
1970	88,180	6,270	483,600	388,680	80.4	5,484	4,408	48,000	26,920	56.1	7,656	4,293
1971	88,460	6,290	509,000	399,550	78.5	5,754	4,517	50,700	27,410	54.1	8,060	4,358
1972	91,220	6,600	563,300	452,050	80.3	6,175	4,956	54,600	32,060	58.7	8,273	4,858
1973	94,610	7,100	624,400	523,450	83.8	6,600	5,533	62,300	38,400	61.6	8,775	5,408
1974	96,190	7,040	681,600	594,400	87.2	7,086	6,179	65,200	42,360	65.0	9,261	6,017
1975	94,900	7,000	717,200	621,100	86.6	7,557	6,545	70,400	43,560	61.9	10,057	6,223
1976	97,230	7,400	797,200	689,200	86.4	8,199	7,088	76,800	48,500	63.2	10,378	6,554
1977	100,450	7,480	879,500	763,600	86.8	8,935	7,602	80,600	52,950	65.7	10,775	7,079
1978	104,810	8,040	998,900	856,100	85.7	9,531	8,168	93,700	59,500	63.5	11,654	7,400
1979	106,900	8,200	1,122,000	997,500	88.9	10,496	9,331	100,200	69,500	69.4	12,220	8,476
1980	107,200	8,200	1,231,000	1,109,000	90.1	11,483	10,345	97,800	71,700	73.3	11,927	8,744
1981	107,300	8,250	1,352,000	1,220,000	90.2	12,600	11,370	98,900	74,100	74.9	11,988	8,982
1982	105,800	8,550	1,418,000	1,290,000	91.0	13,403	12,193	98,600	75,300	76.4	11,532	8,807
1983	105,900	9,200	1,502,000	1,369,000	91.1	14,183	12,927	113,200	85,100	75.2	12,304	9,250
1984	109,900	9,900	1,671,500	1,515,000	90.6	15,209	13,785	129,300	93,800	72.5	13,061	9,475
1985	113,100	10,600	1,794,500	1,621,000	90.3	15,866	14,332	142,300	101,600	71.4	13,425	9,585
1986	115,900	11,200	1,921,000	1,730,800	90.1	16,575	14,934	160,800	113,600	70.6	14,357	10,143
1987	118,200	12,000	2,057,100	1,835,100	89.2	17,404	15,525	179,900	124,900	69.4	14,992	10,408
1988	122,100	12,400	2,224,700	1,952,000	87.7	18,220	15,987	208,100	136,400	65.5	16,782	11,000
1989 ⁵	124,700	12,800	2,367,800	2,096,000	88.5	18,988	16,808	221,000	145,100	65.7	17,266	11,336
1990 ⁵	125,300	12,600	2,507,500	2,222,500	88.6	20,012	17,737	213,000	140,300	65.9	16,905	11,135
1991 ⁶	125,300	12,600	2,583,000	2,282,000	88.3	20,615	18,212	187,100	136,900	73.2	14,849	10,665
1992 ⁷	125,500	12,600	2,692,000	2,382,000	88.5	21,450	18,980	204,800	147,900	72.2	16,254	11,738

¹ Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.

² Total wages, including estimated amounts above the taxable limit.

³ See table 2.A3 for annual maximum taxable earnings.

⁴ Reported self-employment net earnings.

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

4.B OASDI: Covered Workers

Table 4.B3.—Number of workers and median annual earnings, by type of worker and sex, 1937-91

(Based on 1-percent sample)

Year	All workers			All wage and salary workers			All self-employed workers ¹		
	Total	Men	Women	Total	Men	Women	Total	Men	Women
Number (in thousands)									
1937	32,900	23,810	9,090	32,900	23,810	9,090	...	...	...
1940	35,390	25,570	9,820	35,390	25,570	9,820	...	...	...
1945	46,390	28,820	17,570	46,390	28,820	17,570	...	...	...
1950	48,280	32,620	15,660	48,280	32,620	15,660	...	...	...
1955	65,200	43,140	22,060	59,560	38,240	21,320	6,810	5,980	830
1960	72,530	47,900	24,630	66,980	43,100	23,880	6,870	5,990	880
1965	80,680	51,990	28,690	75,430	47,500	27,930	6,550	5,640	910
1970	93,090	57,330	35,760	88,180	53,180	35,000	6,270	5,370	900
1971	93,340	57,320	36,020	88,460	53,240	35,220	6,290	5,360	930
1972	96,240	58,610	37,630	91,220	54,440	36,780	6,600	5,590	1,010
1973	99,830	60,220	38,610	94,610	55,860	38,750	7,100	5,990	1,110
1974	101,330	60,520	40,810	96,910	56,270	39,920	7,040	5,980	1,160
1975	100,200	59,520	40,680	94,900	55,140	39,760	7,000	5,790	1,210
1976	102,600	60,340	42,260	97,230	55,985	41,245	7,400	6,040	1,360
1977	105,800	61,620	44,130	100,450	57,330	43,120	7,480	6,020	1,460
1978	110,600	63,660	46,640	104,810	59,360	45,450	8,040	6,400	1,640
1979	112,700	64,529	48,171	106,900	59,927	46,973	8,200	6,500	1,700
1980	113,000	64,288	48,712	107,200	59,751	47,449	8,200	6,407	1,793
1981	113,000	63,964	48,016	107,300	59,562	47,738	8,250	6,361	1,889
1982	111,800	63,089	48,711	105,800	58,557	47,243	8,550	6,443	2,107
1983	112,100	62,881	49,219	105,900	58,248	47,652	9,200	6,823	2,377
1984	116,300	64,700	51,600	109,900	60,009	49,891	9,900	7,196	2,704
1985	119,800	66,113	53,687	113,100	61,285	51,815	10,600	7,623	2,977
1986	122,900	67,412	55,488	115,900	62,398	53,502	11,200	7,932	3,268
1987	125,600	68,591	57,009	118,200	63,306	54,894	12,000	8,450	3,550
1988 ²	129,600	70,577	59,023	122,100	65,257	56,843	12,400	8,623	3,777
1989 ²	132,400	71,806	60,594	124,700	66,266	58,174	12,800	8,751	4,049
1990 ²	132,400	71,520	60,880	125,300	66,691	58,609	12,600	8,502	4,098
1991 ²	132,800	71,736	61,064	125,300	(3)	(3)	12,600	(3)	(3)
Median earnings ³									
1937	\$761	\$945	\$484	\$761	\$945	\$484	...	...	...
1940	746	935	472	746	935	472	...	...	...
1945	1,159	1,654	770	1,159	1,654	770	...	...	...
1950	1,926	2,532	1,124	1,926	2,532	1,124	...	...	...
1955	2,438	3,315	1,351	2,383	3,348	1,338	\$2,397	\$2,550	\$1,552
1960	2,894	3,879	1,679	2,833	3,875	1,676	2,903	3,129	1,695
1965	3,414	4,685	1,984	3,319	4,630	1,979	3,858	4,242	1,898
1970	4,375	6,180	2,735	4,317	6,173	2,770	5,104	5,683	2,360
1971	4,605	6,475	2,892	4,541	6,410	2,943	5,242	5,833	2,408
1972	4,870	6,923	2,983	4,767	6,809	2,998	5,633	6,592	2,597
1973	5,184	7,473	3,148	5,063	7,304	3,168	6,537	7,430	2,769
1974	5,531	7,972	3,435	5,439	7,829	3,461	6,883	7,973	2,891
1975	5,803	8,250	3,730	5,790	8,315	3,794	7,000	7,846	3,113
1976	6,235	8,883	4,063	6,198	8,893	4,114	7,135	8,398	3,083
1977	6,630	9,489	4,358	6,627	9,576	4,411	7,545	8,956	3,351
1978	7,204	10,279	4,856	7,204	10,359	4,913	8,178	9,829	3,618
1979	7,930	11,268	5,433	7,952	11,405	5,508	8,789	10,554	4,020
1980	8,549	11,963	6,012	8,612	12,166	6,106	8,699	10,572	4,133
1981	9,361	12,941	6,690	9,476	13,255	6,807	8,655	10,512	4,330
1982	9,924	13,318	7,232	10,109	13,726	7,390	8,175	10,139	4,333
1983	10,322	13,687	7,618	10,527	14,130	7,809	8,669	10,686	4,722
1984	10,757	14,360	7,878	11,094	15,062	8,088	9,302	11,684	5,113
1985	11,265	14,959	8,293	11,638	15,706	8,525	9,777	12,301	5,529
1986	11,831	15,579	8,796	12,064	16,025	9,019	10,424	12,908	6,152
1987	12,327	16,073	9,261	12,576	16,559	9,500	10,886	13,401	6,573
1988 ²	12,824	16,626	9,746	13,086	17,069	9,988	11,473	14,098	7,019
1989 ²	13,392	17,180	10,291	13,655	17,607	10,545	11,627	14,699	6,968
1990 ²	13,910	17,690	10,797	14,243	18,204	11,095	10,925	14,090	6,601
1991 ²	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)

¹ Not covered before 1951.

² Preliminary data.

³ Data not available.

⁴ For all workers, medians relate to combined earnings from wage and salary employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

Table 4.B4.—Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937-91

[Based on 1-percent sample]

Year	Annual maximum taxable earnings	All workers ¹			All self-employed workers		
		Total	Men	Women	Total	Men	Women
1937.....	3,000	96.9	95.8	99.7	...	...	...
1940.....	3,000	96.6	95.4	99.7	...	...	...
1945.....	3,000	86.3	78.6	98.9	...	...	...
1950.....	3,000	71.1	59.9	94.6	...	...	...
1951.....	3,600	75.5	64.6	96.7	65.4	62.6	83.3
1952.....	3,600	72.1	60.0	95.4	64.1	61.2	83.5
1953.....	3,600	68.8	55.5	93.8	62.9	59.5	83.1
1954.....	3,600	68.4	55.4	93.0	62.6	58.8	82.8
1955.....	4,200	74.4	63.4	95.9	74.0	72.3	86.3
1956.....	4,200	71.6	59.7	94.5	71.2	69.1	86.0
1957.....	4,200	70.1	58.7	93.1	69.6	67.2	85.5
1958.....	4,200	69.4	58.4	91.8	68.8	66.3	85.7
1959.....	4,800	73.3	62.7	94.3	72.0	69.6	88.0
1960.....	4,800	72.0	60.9	93.5	71.6	69.2	87.7
1961.....	4,800	70.8	59.6	92.4	70.3	67.8	86.9
1962.....	4,800	68.8	57.1	91.1	67.9	65.3	85.3
1963.....	4,800	67.5	55.5	90.0	66.3	63.4	85.3
1964.....	4,800	65.5	53.1	88.5	63.8	60.5	84.4
1965.....	4,800	63.9	51.0	87.3	59.5	55.8	82.5
1966.....	6,600	75.8	64.4	95.6	68.3	65.0	88.4
1967.....	6,600	73.6	61.5	94.2	66.7	63.2	87.5
1968.....	7,800	78.6	68.0	96.3	70.3	67.2	89.7
1969.....	7,800	75.5	62.8	96.0	68.3	65.0	89.1
1970.....	7,800	74.0	61.8	93.5	67.8	64.3	88.3
1971.....	7,800	71.7	59.1	91.7	66.7	63.3	86.2
1972.....	9,000	75.0	62.9	93.9	68.8	65.0	89.7
1973.....	10,800	79.7	68.9	96.2	71.1	67.4	91.0
1974.....	13,200	84.9	76.2	97.8	75.7	72.1	94.0
1975.....	14,100	84.9	76.4	97.5	77.8	74.4	93.9
1976.....	15,300	85.1	76.3	97.5	78.6	75.1	94.3
1977.....	16,500	85.2	76.3	97.5	79.3	75.8	94.1
1978.....	17,700	84.6	75.4	97.1	79.3	75.6	94.0
1979.....	22,900	90.0	83.6	98.6	84.3	81.3	95.9
1980.....	25,900	91.2	85.5	98.8	86.9	84.2	96.6
1981.....	29,700	92.4	87.4	99.0	89.4	87.1	97.2
1982.....	32,400	92.9	88.3	98.9	91.0	88.8	97.7
1983.....	35,700	93.7	89.6	99.0	92.0	90.0	97.7
1984.....	37,800	93.6	89.4	98.9	91.8	89.7	97.6
1985.....	39,600	93.5	89.3	98.8	92.0	89.8	97.5
1986.....	42,000	93.8	89.7	98.7	92.3	90.2	97.5
1987.....	43,800	93.9	89.9	98.6	92.5	90.4	97.5
1988 ²	45,000	93.5	89.4	98.3	91.7	89.4	97.1
1989 ²	48,000	93.8	90.1	98.3	92.2	89.9	97.3
1990 ²	51,300	94.4	91.0	98.4	93.0	90.8	97.7
1991 ²	53,400	94.4	91.0	98.4	(3)	(3)	(3)

¹ For 1937-50, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.² Preliminary data.³ Data not available.

4.B OASDI: Covered Workers

Table 4.B5.—Number of all workers, by age and sex, 1937-91

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1937	32,900	3,277	6,302	5,480	4,413	3,688	3,055	2,580	1,918	1,308	384	398	¹ 97	...	...
1940	35,930	2,963	6,481	5,794	4,904	3,930	3,342	2,706	2,147	1,488	437	494	451	106	152
1945	46,390	6,313	9,908	5,571	5,495	5,288	4,623	4,061	3,275	2,577	831	926	975	214	333
1950	48,280	4,469	7,057	6,732	5,991	5,609	5,016	4,076	3,375	2,597	811	1,052	979	210	306
1955	65,200	5,410	7,065	7,499	7,801	7,458	7,222	6,507	5,299	4,261	1,423	1,893	2,091	537	734
1960	72,530	6,328	8,749	7,461	7,812	8,301	7,938	7,432	6,448	4,996	1,643	2,102	1,989	419	912
1965	80,680	8,556	11,066	8,261	7,488	8,120	8,550	7,936	7,163	5,931	1,943	2,272	2,027	424	943
1970	93,090	10,790	14,945	10,587	8,492	8,028	8,539	8,647	7,700	6,594	2,236	2,692	2,362	475	1,003
1975	100,200	11,939	16,419	13,852	10,304	8,644	7,997	8,157	7,896	6,626	2,289	2,543	2,139	444	951
1980	113,000	12,372	18,403	16,464	14,184	10,982	9,003	7,961	7,758	7,076	2,326	2,632	2,292	491	1,046
1985	119,800	10,685	17,727	18,012	16,193	14,276	10,961	8,713	7,435	6,870	2,410	2,726	2,206	489	1,097
1986	122,900	10,921	17,463	18,356	16,848	14,896	11,761	9,079	7,595	6,879	2,394	2,748	2,345	481	1,132
1987	125,600	11,340	17,062	18,547	17,315	15,275	12,619	9,863	7,694	6,812	2,418	2,723	2,421	493	1,217
1988 ²	129,600	11,893	16,973	18,882	17,930	15,855	13,396	10,270	7,997	6,823	2,450	2,788	2,538	546	1,260
1989 ²	132,400	11,815	16,901	19,046	18,381	16,456	14,199	10,760	8,260	6,829	2,446	2,826	2,633	562	1,285
1990 ²	132,400	10,866	16,721	18,572	18,522	16,830	14,836	10,972	8,427	6,804	2,427	2,835	2,652	596	1,340
1991 ²	132,800	10,899	16,771	18,628	18,578	16,881	14,881	11,005	8,453	6,824	2,434	2,843	2,660	598	1,344
Men															
1937	23,810	2,020	4,021	3,797	3,237	3,775	2,387	2,091	1,606	1,110	330	351	¹ 85	...	...
1940	25,570	1,921	4,072	4,028	3,545	2,922	2,550	2,151	1,770	1,255	373	434	403	96	140
1945	33,820	3,343	2,296	3,054	3,502	3,456	3,150	2,840	2,409	1,984	664	765	838	189	300
1950	32,620	2,530	4,215	4,497	4,135	3,889	3,419	2,827	2,417	1,951	635	843	815	181	266
1955	43,140	3,026	3,980	5,019	5,345	5,355	4,846	4,327	3,595	2,995	1,012	1,387	1,566	414	593
1960	47,900	3,748	5,455	5,148	5,464	5,591	5,188	4,818	4,183	3,336	1,125	1,480	1,392	293	697
1965	51,990	5,206	8,731	5,574	5,153	5,416	5,464	5,002	4,536	3,803	1,274	1,519	1,359	280	673
1970	57,330	6,308	8,639	6,760	5,564	5,126	5,287	5,242	4,671	4,084	1,392	1,730	1,522	321	684
1975	59,520	6,635	9,122	8,245	6,440	5,311	4,831	4,891	4,729	4,023	1,418	1,595	1,352	285	643
1980	64,288	6,620	9,971	9,278	8,206	6,372	5,178	4,590	4,516	4,152	1,391	1,597	1,411	309	697
1985	66,114	5,547	9,432	9,870	9,066	7,920	6,050	4,838	4,186	3,932	1,408	1,593	1,297	289	686
1986	67,413	5,646	9,245	10,001	9,378	8,194	6,455	4,988	4,254	3,902	1,385	1,603	1,366	291	704
1987	68,590	5,896	8,987	10,051	9,593	8,330	6,872	5,270	4,289	3,840	1,401	1,587	1,428	293	755
1988 ²	70,577	6,215	8,976	10,258	9,883	8,611	7,233	5,581	4,410	3,813	1,408	1,603	1,486	321	778
1989 ²	71,806	6,208	8,920	10,314	10,087	8,907	7,603	5,804	4,533	3,793	1,385	1,616	1,516	340	780
1990 ²	71,520	5,676	8,809	10,052	10,145	9,097	7,870	5,880	4,583	3,778	1,362	1,606	1,504	352	806
1991 ²	71,736	5,693	8,835	10,083	10,176	9,124	7,993	5,898	4,597	3,789	1,366	1,610	1,509	353	808
Women															
1937	9,090	1,257	2,281	1,683	1,176	913	668	489	312	198	54	47	¹ 12	...	...
1940	9,820	1,142	2,409	1,796	1,359	1,008	792	555	377	218	64	60	48	10	12
1945	17,570	2,970	3,612	2,517	1,993	1,802	1,473	1,221	866	593	167	181	137	25	33
1950	15,860	1,939	2,842	2,235	1,856	1,720	1,597	1,249	958	646	176	209	164	29	40
1955	22,060	2,384	3,085	2,480	2,456	2,423	2,376	2,180	1,704	1,266	411	506	525	123	141
1960	24,630	2,580	3,294	2,313	2,348	2,710	2,750	2,814	2,265	1,660	518	622	597	126	233
1965	29,690	3,350	4,335	2,687	2,335	2,704	3,086	2,934	2,627	2,128	869	753	668	144	270
1970	35,760	4,482	6,306	3,827	2,928	2,902	3,252	3,405	3,029	2,510	844	962	840	154	319
1975	40,680	5,304	7,297	5,607	3,864	3,333	3,166	3,266	3,167	2,603	871	948	787	159	308
1980	48,712	5,752	8,432	7,186	5,978	4,610	3,825	3,371	3,252	2,924	935	1,035	881	182	349
1985	53,686	5,138	8,295	8,142	7,127	6,356	4,911	3,875	3,249	2,938	1,002	1,233	909	200	411
1986	55,487	5,275	8,217	8,355	7,470	6,703	5,306	4,091	3,341	2,977	1,009	1,144	980	190	428
1987	57,009	5,444	8,074	8,496	7,722	6,945	5,748	4,393	3,405	2,972	1,017	1,136	993	200	462
1988 ²	59,023	5,678	7,996	8,625	8,047	7,243	6,163	4,889	3,587	3,009	1,042	1,185	1,052	225	482
1989 ²	60,584	5,607	7,981	8,733	8,293	7,549	6,597	4,956	3,727	3,036	1,061	1,210	1,117	223	505
1990 ²	60,880	5,190	7,912	8,520	8,377	7,733	6,966	5,092	3,844	3,026	1,065	1,229	1,148	244	534
1991 ²	61,064	5,206	7,936	8,546	8,402	7,757	6,987	5,107	3,856	3,035	1,068	1,233	1,151	245	535

¹ Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.

² Preliminary data.

Table 4.B6.—Median earnings of all workers, by age and sex, 1937-90

[Based on 1-percent sample. Includes estimates above the annual maximum taxable earnings. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1937	\$761	\$170	\$670	\$829	\$998	\$1,061	\$1,126	\$1,121	\$1,177	\$1,020	\$1,010	\$927	¹ \$512	...	...
1940	746	140	498	764	934	1,041	1,064	1,110	1,071	1,018	978	963	874	\$924	\$788
1945	1,159	288	669	818	1,383	1,617	1,842	2,026	1,874	1,821	1,782	1,739	1,482	1,341	1,307
1950	1,926	385	1,376	1,971	2,312	2,456	2,473	2,517	2,442	2,394	2,492	2,252	1,973	1,916	1,589
1955	2,438	443	1,601	2,689	3,173	3,233	3,196	3,068	2,966	2,728	2,525	2,287	1,736	1,279	1,149
1960	2,894	561	1,917	3,138	3,738	3,903	3,891	3,785	3,643	3,452	3,166	3,052	1,690	1,140	1,252
1965	3,414	613	2,326	3,919	4,540	4,747	4,756	4,665	4,526	4,304	4,087	3,767	1,791	1,171	1,326
1970	4,375	810	2,988	5,334	6,156	6,339	6,357	6,292	6,105	5,831	5,473	5,047	2,099	1,578	1,683
1975	5,803	1,070	4,187	6,795	8,249	8,629	8,725	8,810	8,748	8,299	7,779	6,620	2,524	2,105	2,137
1980	8,549	1,646	6,205	9,593	11,510	12,540	12,690	12,784	12,794	12,309	11,606	9,651	4,461	3,306	3,140
1985	11,265	1,647	7,136	12,453	14,886	16,458	16,984	16,849	16,528	15,831	14,724	11,907	5,974	4,330	3,729
1986	11,831	1,661	7,337	12,850	15,488	17,120	17,995	17,737	17,443	16,444	15,288	12,095	6,267	4,553	3,869
1987	12,327	1,750	7,555	13,326	15,991	17,640	18,673	18,674	18,161	17,093	15,780	12,205	6,676	4,736	4,161
1988 ²	12,824	1,830	7,817	13,726	16,498	18,229	19,459	19,635	18,901	17,899	16,150	12,354	6,549	5,061	4,334
1989 ²	13,392	1,939	7,962	14,197	17,044	18,809	20,287	20,447	19,750	18,272	16,833	12,768	6,822	5,218	4,446
1990 ²	13,910	1,912	7,924	14,636	17,524	19,396	20,824	21,190	20,339	18,806	17,264	13,163	6,860	5,355	4,532
Men															
1937	\$945	\$174	\$647	\$1,117	\$1,202	\$1,286	\$1,338	\$1,308	\$1,232	\$1,137	\$1,131	\$1,008	¹ \$563	...	...
1940	935	147	550	928	1,143	1,299	1,306	1,320	1,238	1,153	1,088	1,058	950	\$917	\$899
1945	1,654	271	422	813	1,963	2,245	2,405	2,384	2,319	2,170	2,106	2,000	1,656	1,462	1,390
1950	2,532	402	1,566	2,485	2,918	3,102	3,131	3,156	3,018	2,959	2,812	2,618	2,317	2,049	1,707
1955	3,315	468	1,871	3,450	4,079	4,201	4,159	4,005	3,818	3,512	3,201	3,044	2,164	1,498	1,292
1960	3,879	615	2,116	3,942	4,831	5,175	5,167	4,854	4,702	4,416	3,982	3,812	2,112	1,207	1,340
1965	4,685	710	2,609	4,957	6,055	6,481	6,519	6,369	5,921	5,591	4,993	4,784	2,828	1,246	1,443
1970	6,180	930	3,281	6,827	8,131	8,528	8,888	8,735	8,370	7,875	7,051	6,456	2,927	1,682	1,863
1975	8,250	1,246	4,870	8,464	11,170	12,131	12,533	12,605	12,270	11,290	10,398	8,700	2,895	2,276	2,371
1980	11,963	1,857	7,007	11,880	15,491	17,982	18,720	18,896	18,391	17,585	15,939	13,201	4,902	3,658	3,529
1985	14,959	1,771	8,185	14,465	18,462	20,021	24,433	24,385	23,841	22,117	19,953	16,532	6,760	4,977	4,351
1986	15,579	1,768	8,303	14,780	19,279	22,627	25,533	25,736	24,814	23,084	20,512	16,709	7,134	5,323	4,509
1987	16,073	1,849	8,491	15,233	19,841	23,017	26,162	26,829	25,679	23,924	21,375	16,911	7,169	5,420	4,834
1988 ²	16,626	1,933	8,744	15,656	20,382	23,675	26,840	28,032	26,754	24,898	22,021	17,131	7,454	5,977	5,016
1989 ²	17,180	2,007	8,880	16,044	20,903	24,253	27,553	28,783	27,760	25,537	22,914	17,506	7,684	5,882	5,046
1990 ²	17,690	2,034	8,825	16,352	21,320	24,659	28,004	29,609	28,402	25,967	23,396	17,626	7,812	6,160	5,093
Women															
1937	\$484	\$163	\$477	\$602	\$621	\$609	\$604	\$589	\$576	\$563	\$585	\$582	¹ \$366	...	...
1940	472	127	432	530	590	599	596	590	580	562	499	577	607	\$999	\$424
1945	770	307	811	821	871	971	1,026	1,018	987	955	946	899	832	766	928
1950	1,124	362	1,153	1,158	1,196	1,297	1,421	1,456	1,410	1,416	1,370	1,349	1,176	1,399	1,232
1955	1,351	408	1,312	1,406	1,430	1,586	1,706	1,775	1,768	1,622	1,542	1,445	1,057	949	802
1960	1,679	484	1,558	1,969	1,718	1,899	2,075	2,205	2,290	2,221	2,040	1,783	1,142	1,007	1,036
1965	1,984	539	1,852	2,067	2,069	2,243	2,478	2,660	2,715	2,764	2,678	2,372	1,208	1,054	1,093
1970	2,735	675	2,538	3,151	2,953	3,210	3,498	3,721	3,790	3,747	3,729	3,326	1,674	1,344	1,375
1975	3,730	905	3,287	4,800	4,454	4,512	4,870	5,168	5,340	5,300	5,020	4,055	2,189	1,895	1,715
1980	6,012	1,451	5,083	7,496	7,949	7,995	7,761	7,893	8,079	7,966	7,526	6,044	3,589	2,853	2,569
1985	8,293	1,524	6,063	10,251	10,966	11,169	11,163	11,072	10,898	10,714	10,133	7,728	4,959	3,671	3,067
1986	8,796	1,561	6,346	10,777	11,598	11,864	12,045	11,810	11,624	11,058	10,541	7,787	5,134	3,616	3,154
1987	9,261	1,651	6,552	11,229	12,110	12,477	12,746	12,640	12,241	11,850	10,932	7,736	5,432	3,968	3,495
1988 ²	9,746	1,731	6,805	11,660	12,593	13,108	13,556	13,363	13,051	12,808	11,397	8,241	5,505	4,251	3,601
1989 ²	10,291	1,779	7,013	12,121	13,091	13,751	14,398	14,212	13,748	12,691	11,775	8,414	5,837	4,357	3,785
1990 ²	10,797	1,790	6,994	12,619	13,630	14,340	15,019	14,964	14,393	13,117	12,223	9,191	5,879	4,386	3,847

¹ Earnings of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.² Preliminary data.

4.B OASDI: Covered Workers

Table 4.B7.—Number of wage and salary workers, by amount and sex, 1937-90

[In thousands. Based on 1-percent sample. Figures in bold indicate that the taxable maximum fell near the lower end of the interval]

Year	Total	Workers with wages below taxable maximum										Workers with maximum wages	
		\$1-\$3,599	\$3,600-\$8,399	\$8,400-\$13,199	\$13,200-\$17,999	\$18,000-\$22,799	\$22,800-\$27,599	\$27,600-\$32,399	\$32,400-\$37,199	\$37,200-\$41,999	\$42,000-\$46,799		\$46,800-\$51,299
Total													
1937	32,900	31,869	...	...	...	...	...	...	...	...	...	1,031
1940	35,390	34,194	...	...	...	...	...	...	...	...	...	1,196
1945	46,390	39,849	...	...	...	...	...	...	...	...	...	6,361
1950	48,280	34,344	...	...	...	...	...	...	...	...	...	13,936
1955	59,560	40,025	4,603	...	...	...	...	...	...	...	...	14,932
1960	66,980	39,817	8,807	...	...	...	...	...	...	...	...	18,356
1965	75,430	40,047	8,997	...	...	...	...	...	...	...	...	26,486
1970	88,180	38,803	27,174	...	...	...	...	...	...	...	...	22,203
1975	94,900	34,709	26,869	17,417	2,420	...	...	...	...	...	...	13,485
1980	107,200	29,075	23,559	19,433	13,251	8,785	4,024	...	...	...	...	9,073
1985	113,100	25,634	19,294	17,238	14,207	10,670	7,951	5,660	3,877	1,514	...	7,154	
1986	115,900	25,606	19,221	16,967	14,447	11,155	8,258	6,052	4,265	2,944	...	6,985	
1987	118,200	25,505	19,033	16,594	14,670	11,494	8,693	6,381	4,597	3,174	1,022	7,037	
1988	122,100	25,483	19,300	16,646	14,871	11,888	9,088	6,784	5,014	3,540	1,765	7,721	
1989	124,700	25,098	19,146	16,610	14,915	12,240	9,416	7,177	5,396	3,905	2,723	630	7,443
1990	125,300	24,371	18,703	16,264	14,640	12,339	9,595	7,408	5,710	4,224	2,976	2,230	6,840
Men													
1937	23,810	22,807	...	...	...	...	...	...	...	...	...	1,003
1940	25,570	24,405	...	...	...	...	...	...	...	...	...	1,165
1945	28,820	22,470	...	...	...	...	...	...	...	...	...	6,170
1950	32,820	19,537	...	...	...	...	...	...	...	...	...	13,083
1955	38,240	20,453	3,648	...	...	...	...	...	...	...	...	14,139
1960	43,100	20,205	6,033	...	...	...	...	...	...	...	...	16,862
1965	47,500	19,276	5,220	...	...	...	...	...	...	...	...	23,004
1970	53,180	17,805	15,377	...	...	...	...	...	...	...	...	19,998
1975	55,140	15,338	12,851	12,365	2,066	...	...	...	...	...	...	12,540
1980	59,751	12,390	10,090	9,389	8,687	7,087	3,575	...	...	...	...	8,533
1985	61,285	11,028	8,232	7,816	7,087	6,332	5,333	4,363	3,235	1,316	...	6,543	
1986	62,398	11,116	8,230	7,612	7,069	6,314	5,337	4,463	3,420	2,505	...	6,333	
1987	63,306	11,090	8,183	7,392	7,033	6,311	5,442	4,501	3,561	2,617	868	6,309	
1988	65,257	11,142	8,343	7,453	7,013	6,400	5,496	4,601	3,729	2,817	1,449	6,815	
1989	66,526	11,035	8,354	7,447	6,972	6,431	5,569	4,684	3,867	2,979	2,173	515	6,501
1990	66,692	10,760	8,186	7,292	6,822	6,358	5,514	4,706	3,924	3,119	2,301	1,790	5,922
Women													
1937	9,090	9,062	...	...	...	...	...	...	...	...	...	28
1940	9,820	9,789	...	...	...	...	...	...	...	...	...	31
1945	17,570	17,379	...	...	...	...	...	...	...	...	...	191
1950	16,680	14,807	...	...	...	...	...	...	...	...	...	853
1955	21,320	19,572	955	...	...	...	...	...	...	...	...	793
1960	23,880	19,612	2,774	...	...	...	...	...	...	...	...	1,494
1965	27,930	20,771	3,677	...	...	...	...	...	...	...	...	3,462
1970	35,000	20,938	...	...	...	...	...	...	...	...	...	2,205
1975	39,760	19,361	14,018	5,052	334	...	...	...	...	...	...	945
1980	47,449	16,685	13,469	10,044	4,564	1,698	449	...	...	...	...	540
1985	51,816	14,606	11,062	9,422	7,120	4,339	2,518	1,297	642	199	...	611	
1986	53,502	14,461	10,991	9,355	7,379	4,841	2,921	1,589	845	439	...	653	
1987	54,894	14,415	10,850	9,202	7,637	5,183	3,251	1,880	1,036	557	154	728	
1988	56,843	14,341	10,957	9,193	7,858	5,488	3,592	2,183	1,285	723	316	905	
1989	58,174	14,063	10,793	9,164	7,943	5,809	3,847	2,493	1,529	925	550	115	942
1990	58,608	13,611	10,517	8,972	7,818	5,981	4,081	2,703	1,786	1,105	675	440	918

¹ Preliminary data.

Table 4.B8.—Number of self-employed workers, by age and sex, 1951-90

(In thousands. Based on 1-percent sample. Age refers to age attained during year)

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
	Total														
1951.....	4,190	6	71	246	414	543	592	565	503	462	164	215	237	55	117
1955.....	6,810	18	114	362	600	757	865	874	790	737	290	441	497	143	322
1960.....	6,870	19	133	305	560	743	848	929	918	846	316	452	414	101	286
1965.....	6,550	31	143	292	452	664	814	870	913	885	328	411	388	92	267
1970.....	6,270	33	159	348	476	581	729	808	837	839	327	407	388	94	244
1975.....	7,000	67	302	581	679	700	731	813	869	823	317	382	393	95	248
1980.....	8,200	78	380	824	1,052	983	869	812	851	852	307	381	419	112	280
1981.....	8,250	77	381	839	1,108	1,030	882	802	822	828	318	371	410	105	277
1982.....	8,550	77	395	876	1,151	1,108	959	821	820	846	315	384	407	106	286
1983.....	9,200	93	447	954	1,240	1,240	1,060	876	861	883	325	402	413	110	297
1984.....	9,900	100	491	1,002	1,367	1,368	1,173	951	903	907	350	428	431	116	313
1985.....	10,600	112	527	1,099	1,488	1,522	1,261	1,030	930	929	368	434	455	124	321
1986.....	11,200	118	559	1,148	1,595	1,634	1,366	1,099	967	956	371	454	478	122	331
1987.....	12,000	153	580	1,195	1,668	1,738	1,530	1,231	1,024	988	397	470	527	134	365
1988 ¹	12,400	159	576	1,184	1,700	1,803	1,611	1,318	1,069	998	408	490	559	142	383
1989 ¹	12,900	161	544	1,176	1,713	1,871	1,717	1,392	1,131	1,017	402	515	602	154	406
1990 ¹	12,600	161	491	1,062	1,617	1,833	1,738	1,377	1,144	1,022	405	530	623	166	432
	Men														
1951.....	3,620	5	61	219	370	478	519	479	430	393	139	179	204	47	97
1955.....	5,980	16	104	335	555	687	773	773	679	631	247	373	420	122	265
1960.....	5,990	16	119	284	515	678	757	812	793	790	260	386	348	83	230
1965.....	5,640	26	127	263	410	598	714	759	772	742	272	339	326	75	217
1970.....	5,370	28	136	306	422	522	642	699	712	695	268	324	320	77	201
1975.....	5,790	57	251	479	564	584	619	680	715	672	255	309	326	78	201
1980.....	6,407	60	305	639	793	752	672	641	681	668	244	301	333	92	226
1981.....	6,361	57	299	644	829	772	673	629	643	643	247	294	325	85	222
1982.....	6,443	55	302	662	848	802	704	622	629	649	239	302	319	84	228
1983.....	6,823	67	331	710	901	884	772	648	640	669	245	311	322	88	237
1984.....	7,197	71	355	726	981	948	828	688	662	677	264	325	333	92	247
1985.....	7,623	79	378	782	1,060	1,058	873	730	674	686	278	328	351	97	249
1986.....	7,931	79	395	812	1,117	1,116	929	761	696	693	276	341	364	94	259
1987.....	8,451	105	405	829	1,159	1,178	1,033	844	729	717	295	360	407	103	285
1988 ¹	8,523	111	391	808	1,162	1,213	1,078	901	745	710	303	364	429	110	297
1989 ¹	8,751	108	358	777	1,144	1,245	1,134	829	785	717	292	378	454	121	310
1990 ¹	8,502	108	313	685	1,060	1,208	1,134	903	780	719	286	385	465	128	329
	Women														
1951.....	570	1	10	27	44	65	73	86	73	69	25	36	33	8	20
1955.....	830	2	10	27	45	70	92	101	111	106	43	68	77	21	57
1960.....	880	3	14	21	45	65	91	117	125	137	56	66	67	18	55
1965.....	910	5	16	29	42	66	100	111	141	143	56	72	62	17	50
1970.....	900	5	23	42	54	59	87	109	125	144	59	65	68	17	43
1975.....	1,210	10	51	102	115	116	112	133	154	151	62	73	67	17	47
1980.....	1,793	18	75	185	259	231	197	171	170	184	63	80	86	20	54
1981.....	1,889	20	82	195	278	258	209	174	180	186	71	77	85	19	55
1982.....	2,107	22	93	214	303	306	256	198	192	197	76	82	88	22	58
1983.....	2,377	26	116	244	339	358	288	228	221	215	80	91	91	22	60
1984.....	2,702	29	136	276	386	420	345	263	241	230	86	103	98	24	66
1985.....	2,977	33	149	317	428	464	388	300	256	243	90	106	104	27	72
1986.....	3,268	39	164	336	479	518	437	339	272	263	95	113	114	28	72
1987.....	3,550	48	175	365	509	560	498	387	295	271	101	110	120	31	80
1988 ¹	3,777	47	185	376	538	590	533	417	324	288	105	126	129	32	86
1989 ¹	4,048	53	186	398	569	626	583	463	346	300	110	138	148	32	96
1990 ¹	4,098	52	178	377	557	625	604	474	364	303	119	145	158	39	103

¹ Preliminary data.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/ 0152 for further information.

4.B OASDI: Covered Workers

Table 4.B9.—Number of self-employed workers, by amount of earnings and sex, 1951-90

[In thousands. Based on 1-percent sample. Earnings credits consist of self-employment income and any taxable wages earned in addition, up to annual maximum taxable (see table 2.A3). Figures in bold indicate that the taxable maximum fell near the lower end of the interval]

Year	Workers with earnings below taxable maximum											Workers with maximum earnings	
	Total	\$1- \$3,599	\$3,600- \$8,399	\$8,400- \$13,199	\$13,200- \$17,999	\$18,000- \$22,799	\$22,800- \$27,599	\$27,600- \$32,399	\$32,400- \$37,199	\$37,200- \$41,999	\$42,000- \$46,799		\$46,800- \$51,299
Total													
1951	4,190	2,742	...	...	...	...	...	...	...	...	...	...	1,448
1955	6,810	4,611	427	...	...	...	...	...	...	...	...	...	1,772
1960	6,870	4,073	843	...	...	...	...	...	...	...	...	...	1,954
1965	6,550	3,097	803	...	...	...	...	...	...	...	...	...	2,650
1970	6,270	2,364	1,885	...	...	...	...	...	...	...	...	...	2,021
1975	7,000	2,188	1,857	1,176	226	...	...	...	...	...	...	...	1,553
1980	8,200	2,076	1,937	1,224	882	627	379	...	...	...	...	...	1,075
1981	8,250	2,128	1,920	1,212	847	601	455	214	...	...	...	...	873
1982	8,550	2,305	2,036	1,183	830	617	433	373	...	...	...	...	773
1983	9,200	2,379	2,129	1,280	898	682	490	360	243	...	...	...	739
1984	9,900	2,413	2,248	1,357	982	743	556	401	302	89	...	...	807
1985	10,600	2,438	2,356	1,487	1,078	790	600	454	346	202	...	...	850
1986	11,200	2,432	2,441	1,554	1,148	858	657	514	385	352	...	...	859
1987	12,000	2,505	2,558	1,661	1,217	943	717	559	419	341	177	...	903
1988	12,400	2,464	2,586	1,695	1,242	969	762	594	444	349	268	...	1,027
1989	12,800	2,572	2,600	1,708	1,250	990	765	599	481	379	296	156	1,004
1990 ¹	12,600	2,750	2,606	1,621	1,145	914	719	570	449	365	285	297	881
Men													
1951	3,620	2,267	...	...	...	...	...	...	...	...	...	...	1,353
1955	5,980	3,929	393	...	...	...	...	...	...	...	...	...	1,658
1960	5,990	3,374	770	...	...	...	...	...	...	...	...	...	1,846
1965	5,640	2,429	720	...	...	...	...	...	...	...	...	...	2,491
1970	5,370	1,780	1,874	...	...	...	...	...	...	...	...	...	1,916
1975	5,790	1,498	1,544	1,058	210	...	...	...	...	...	...	...	1,480
1980	6,407	1,263	1,449	1,000	768	565	348	...	...	...	...	...	1,014
1981	6,361	1,298	1,414	974	713	534	411	197	...	...	...	...	820
1982	6,443	1,378	1,471	934	687	529	383	337	...	...	...	...	724
1983	6,823	1,390	1,504	984	730	572	423	316	220	...	...	...	684
1984	7,197	1,362	1,518	1,015	779	612	470	348	269	80	...	...	743
1985	7,623	1,346	1,557	1,101	835	635	500	389	303	180	...	...	777
1986	7,931	1,331	1,582	1,109	866	669	528	431	328	308	...	...	779
1987	8,451	1,358	1,648	1,180	907	723	568	458	349	290	156	...	814
1988	8,623	1,310	1,638	1,181	904	726	594	472	362	289	230	...	917
1989	8,751	1,320	1,582	1,166	895	740	589	471	388	314	248	134	894
1990 ¹	8,502	1,416	1,582	1,091	821	669	547	447	355	300	237	252	785
Women													
1951	570	475	...	...	...	...	...	...	...	...	...	...	95
1955	830	682	34	...	...	...	...	...	...	...	...	...	114
1960	880	699	73	...	...	...	...	...	...	...	...	...	108
1965	910	668	83	...	...	...	...	...	...	...	...	...	159
1970	900	584	211	...	...	...	...	...	...	...	...	...	105
1975	1,210	690	313	118	16	...	...	...	...	...	...	...	73
1980	1,793	813	488	224	114	62	31	...	...	...	...	...	61
1981	1,886	830	506	238	134	67	43	17	...	...	...	...	53
1982	2,107	925	565	249	143	88	50	36	...	...	...	...	69
1983	2,377	990	625	296	168	110	67	43	23	...	...	...	55
1984	2,703	1,052	730	342	202	131	86	53	33	9	...	...	65
1985	2,977	1,092	799	385	243	155	100	66	43	22	...	...	73
1986	3,268	1,102	859	445	282	189	129	83	57	44	...	...	80
1987	3,550	1,146	910	481	310	220	149	101	70	52	21	...	89
1988	3,777	1,154	948	514	338	242	168	122	82	60	38	...	110
1989	4,048	1,252	1,007	542	355	251	177	127	92	65	49	22	110
1990 ¹	4,098	1,333	1,023	530	324	245	172	123	94	64	47	45	96

¹ Preliminary data.

Table 4.B10.—Number of workers, taxable earnings, and contributions, by type of employment and State, 1990

[Preliminary estimates; data related to location of employment during the year. Based on 1-percent sample]

State ¹	Number of workers reported with taxable earnings ² (in thousands)			Reported taxable earnings ³ (in millions)			OASDI contributions ⁴ (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
Total.....	132,400	125,300	12,600	\$2,362,800	\$2,222,500	\$140,300	\$361,508	\$340,043	\$21,466
Alabama.....	2,139	2,037	173	29,003	27,379	1,624	4,437	4,189	248
Alaska.....	327	307	37	6,077	5,606	471	930	858	72
Arizona.....	1,906	1,816	155	26,514	24,918	1,596	4,057	3,812	245
Arkansas.....	1,859	1,772	138	19,718	18,469	1,249	3,017	2,826	191
California.....	16,277	15,263	1,580	276,251	255,055	21,197	42,266	39,023	3,243
Colorado.....	2,265	2,147	209	31,005	28,825	2,179	4,744	4,410	333
Connecticut.....	2,632	2,536	165	45,497	43,247	2,250	6,961	6,617	344
Delaware.....	796	781	27	12,541	12,237	304	1,919	1,872	46
District of Columbia.....	1,170	1,154	28	20,616	20,255	361	3,154	3,099	55
Florida.....	6,910	6,528	639	91,498	85,253	6,246	13,999	13,044	956
Georgia.....	4,086	3,913	302	53,433	50,351	3,082	8,175	7,704	472
Hawaii.....	620	588	57	10,350	9,670	679	1,583	1,480	104
Idaho.....	642	604	65	7,425	6,708	717	1,136	1,026	110
Illinois.....	7,691	7,380	542	120,258	113,863	6,395	18,399	17,421	978
Indiana.....	3,114	2,964	276	45,969	43,252	2,717	7,033	6,618	416
Iowa.....	1,641	1,507	227	21,759	19,318	2,441	3,329	2,956	374
Kansas.....	1,764	1,689	169	21,368	19,553	1,816	3,269	2,992	278
Kentucky.....	1,849	1,725	212	22,022	20,247	1,775	3,369	3,098	272
Louisiana.....	2,030	1,973	192	30,959	29,120	1,839	4,738	4,455	283
Maine.....	624	580	74	7,726	7,010	716	1,182	1,073	109
Maryland.....	3,021	2,801	210	46,479	43,929	2,550	7,111	6,721	390
Massachusetts.....	4,146	3,973	308	57,188	53,537	3,651	10,280	9,721	559
Michigan.....	6,217	6,006	372	102,398	98,698	3,700	15,667	15,101	566
Minnesota.....	3,116	2,947	292	47,877	44,773	3,104	7,325	6,850	475
Mississippi.....	1,162	1,095	112	13,041	11,942	1,099	1,995	1,827	168
Missouri.....	3,298	3,127	295	43,123	40,339	2,784	6,598	6,172	426
Montana.....	463	425	62	5,398	4,749	648	826	727	99
Nebraska.....	1,071	998	126	13,637	12,260	1,378	2,087	1,876	211
Nevada.....	725	695	54	9,588	8,959	639	1,468	1,371	98
New Hampshire.....	625	588	66	9,409	8,688	721	1,440	1,329	110
New Jersey.....	5,152	4,958	336	92,122	87,589	4,533	14,095	13,401	694
New Mexico.....	791	749	69	9,127	8,476	650	1,396	1,297	99
New York.....	13,092	12,630	774	246,488	236,990	9,497	37,713	36,260	1,453
North Carolina.....	4,055	3,859	335	51,138	47,842	3,296	7,824	7,320	504
North Dakota.....	348	311	60	4,335	3,653	682	663	559	104
Ohio.....	7,015	6,721	495	104,301	99,312	4,989	15,958	15,195	763
Oklahoma.....	1,707	1,596	188	22,831	21,117	1,714	3,493	3,231	262
Oregon.....	1,727	1,629	152	24,871	22,931	1,940	3,805	3,508	297
Pennsylvania.....	6,963	6,631	540	111,635	105,101	6,534	17,080	16,080	1,000
Rhode Island.....	628	603	46	9,717	9,216	502	1,487	1,410	77
South Carolina.....	1,903	1,820	142	24,145	22,724	1,421	3,694	3,477	217
South Dakota.....	390	348	67	4,439	3,685	755	679	564	115
Tennessee.....	3,299	3,141	264	39,813	37,178	2,635	6,091	5,688	403
Texas.....	9,442	8,901	899	133,398	123,937	9,461	20,410	18,962	1,448
Utah.....	932	891	77	11,102	10,377	724	1,699	1,588	111
Vermont.....	354	331	40	4,694	4,296	398	718	657	61
Virginia.....	3,631	3,471	277	54,062	51,081	2,981	8,272	7,815	456
Washington.....	2,834	2,687	249	43,239	39,995	3,244	6,616	6,119	496
West Virginia.....	832	788	76	10,525	9,851	674	1,610	1,507	103
Wisconsin.....	3,261	3,117	249	47,043	44,432	2,611	7,198	6,799	399
Wyoming.....	261	245	30	3,162	2,862	300	484	438	46
Armed Forces ⁵	2,729	2,729	...	38,048	38,048	...	5,821	5,821	...
Puerto Rico and Virgin Islands.....	1,095	1,049	49	10,311	9,793	518	1,578	1,498	79
Other ⁶	311	292	20	4,109	3,807	302	629	582	46

¹ State designation is based on location of employment. However, some employers with multiple establishments report all workers at one location, usually the home office, rather than the actual job location.

² Workers employed in more than one State are counted in each State. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. National and State totals and subtotals are unduplicated counts of workers in each type of employment.

³ Annual maximum taxable earnings from a single employer or from self-

employment were \$51,300 in 1990.

⁴ On 1990 earnings, paid at the rate of 7.65 percent of taxable wages by employees and employers, 7.65 percent of taxable tips by employees, and 15.3 percent of self-employment income by self-employed workers. Unadjusted for multi-employer tax refunds.

⁵ Military personnel on full-time active duty.

⁶ Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, and persons employed on oceanborne vessels.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/0152 for further information.

4.B OASDI: Covered Workers

Table 4.B11.—Number of workers, taxable earnings, and contributions, by type of employment, 1937-92

[Based on 1-percent sample]

Year	Number of workers reported with taxable earnings ¹ (in thousands)			Reported taxable earnings ² (in millions)			OASDI contributions ^{3,4} (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
1937.....	32,900	32,900	...	\$29,620	\$29,620	...	\$592	\$592	...
1938.....	31,820	31,820	...	26,500	26,500	...	530	530	...
1939.....	33,750	33,750	...	29,750	29,750	...	595	595	...
1940.....	35,380	35,380	...	32,970	32,970	...	659	659	...
1941.....	40,980	40,980	...	41,850	41,850	...	837	837	...
1942.....	46,360	46,360	...	52,940	52,940	...	1,059	1,059	...
1943.....	47,660	47,660	...	62,420	62,420	...	1,248	1,248	...
1944.....	46,300	46,300	...	64,430	64,430	...	1,289	1,289	...
1945.....	46,390	46,390	...	62,090	69,090	...	1,259	1,259	...
1946.....	48,840	48,840	...	69,090	69,090	...	1,382	1,382	...
1947.....	48,910	48,910	...	78,370	78,370	...	1,567	1,567	...
1948.....	49,020	49,020	...	84,120	84,120	...	1,682	1,682	...
1949.....	46,800	46,800	...	81,810	81,810	...	1,636	1,636	...
1950.....	48,280	48,280	...	87,500	87,500	...	2,625	2,625	...
1951.....	58,120	54,630	4,190	120,770	111,250	\$9,520	3,552	3,338	\$214
1952.....	59,580	56,060	4,240	128,640	118,880	9,760	3,786	3,566	220
1953.....	60,840	57,220	4,340	135,870	125,840	10,030	4,001	3,775	226
1954.....	59,610	55,940	4,350	133,520	123,410	10,110	5,240	4,936	303
1955.....	65,200	59,560	6,810	157,540	141,810	15,730	6,144	5,672	472
1956.....	67,610	61,560	7,390	170,720	153,010	17,710	6,652	6,120	531
1957.....	70,590	64,730	7,150	181,380	163,990	17,390	7,966	7,380	587
1958.....	69,770	64,040	7,130	180,720	163,140	17,580	7,935	7,341	593
1959.....	71,700	66,000	7,060	202,310	183,620	18,690	9,882	9,181	701
1960.....	72,530	66,980	6,870	207,000	188,580	18,420	12,144	11,315	829
1961.....	72,820	67,360	6,790	209,640	190,850	18,790	12,297	11,451	846
1962.....	74,280	68,890	6,720	219,050	200,130	18,920	13,397	12,508	889
1963.....	75,540	70,310	6,590	225,550	206,840	18,710	16,006	14,996	1,010
1964.....	77,430	72,230	6,480	236,390	217,430	18,960	16,788	15,764	1,024
1965.....	80,680	75,430	6,550	250,730	230,830	19,900	17,810	16,735	1,075
1966.....	84,600	79,460	6,630	312,540	287,860	24,680	25,698	24,180	1,518
1967.....	87,040	82,020	6,470	329,960	305,670	24,290	28,454	26,899	1,555
1968.....	89,380	84,470	6,570	375,840	348,500	27,340	32,418	30,668	1,750
1969.....	92,060	87,200	6,350	402,550	375,010	27,540	37,901	36,001	1,900
1970.....	93,080	88,180	6,270	415,600	388,680	26,920	39,171	37,313	1,857
1971.....	93,340	88,460	6,290	426,960	399,550	27,410	43,809	41,553	2,056
1972.....	96,240	91,220	6,600	484,110	452,050	32,060	49,418	47,013	2,405
1973.....	99,830	94,610	7,100	561,850	523,450	38,400	64,316	61,244	3,072
1974.....	101,330	96,190	7,040	636,760	594,400	42,360	72,891	69,545	3,346
1975.....	100,200	94,900	7,000	664,660	621,100	43,560	76,110	72,669	3,441
1976.....	102,600	97,230	7,400	737,700	693,200	44,500	84,468	80,636	3,832
1977.....	105,800	100,450	7,480	816,550	763,600	52,950	93,524	89,341	4,183
1978.....	110,600	104,810	8,040	915,600	856,100	59,500	108,408	103,588	4,820
1979.....	112,700	106,900	8,200	1,067,000	997,500	69,500	127,923	122,294	5,630
1980.....	113,000	107,200	8,200	1,180,700	1,109,000	71,700	141,771	135,963	5,808
1981.....	113,000	107,300	8,250	1,294,100	1,220,000	74,100	169,151	162,260	6,891
1982.....	111,800	105,800	8,550	1,365,300	1,290,000	75,300	179,901	172,860	7,041
1983.....	112,100	105,900	9,200	1,454,100	1,369,000	85,100	191,403	183,446	7,957
1984.....	116,300	109,900	9,900	1,608,800	1,515,000	93,800	225,232	212,100	13,132
1985.....	118,800	113,100	10,600	1,722,600	1,621,000	101,600	242,887	228,561	14,326
1986.....	122,900	115,900	11,200	1,844,400	1,730,800	113,600	263,749	247,504	16,245
1987.....	125,600	118,200	12,000	1,960,000	1,835,100	124,900	280,280	262,419	17,861
1988.....	129,600	122,100	12,400	2,088,400	1,952,000	136,400	313,677	293,190	20,487
1989 ⁵	132,400	124,700	12,800	2,241,100	2,096,000	145,100	336,613	314,819	21,794
1990 ⁵	132,400	125,300	12,600	2,362,800	2,222,500	140,300	361,508	340,043	21,466
1991 ⁵	132,800	125,300	12,600	2,418,900	2,282,000	136,900	375,811	354,083	21,728
1992 ⁵	132,900	125,500	12,600	2,529,900	2,382,000	147,900	392,842	369,358	23,484

¹ Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment.

² See table 2.A3 for annual maximum taxable earnings.

³ See table 2.A3 for contribution rates.

⁴ Unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See table 2.A5 for information on tax credits.

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

Table 4.C1.—Estimated number, by insured status, 1940-94

(In millions)

At beginning of year	Workers fully insured for retirement and/or survivor benefits ¹			Workers insured in event of disability ²
	Total	Permanently insured	Not permanently insured	
1940	22.9	0.6	22.3	...
1941	24.2	1.1	23.1	...
1942	25.6	1.4	24.4	...
1943	28.1	1.8	26.3	...
1944	29.9	2.3	27.6	...
1945	31.9	2.8	29.1	...
1946	33.4	3.4	30.0	...
1947	35.4	8.6	26.8	...
1948	37.3	11.6	25.7	...
1949	38.9	13.2	25.7	...
1950	40.1	14.9	25.2	...
1951	59.8	21.0	38.8	...
1952	62.8	22.9	39.9	...
1953	68.2	25.6	42.7	...
1954	71.0	27.7	43.4	...
1955	70.2	29.9	40.4	31.9
1956	70.5	32.5	38.0	35.4
1957	74.0	36.1	38.0	37.2
1958	76.1	38.3	37.9	38.4
1959	76.5	40.3	36.2	43.4
1960	76.7	42.2	34.6	46.4
1961	84.4	47.6	36.8	48.5
1962	88.5	53.3	35.3	50.5
1963	89.8	54.9	34.8	51.5
1964	91.3	56.6	34.7	52.3
1965	92.8	58.3	34.5	53.3
1966	94.8	60.2	34.6	55.0
1967	97.2	61.9	35.3	55.7
1968	99.9	63.3	36.6	56.9
1969	102.6	64.5	38.1	70.1
1970	105.0	65.7	39.4	72.4
1971	108.1	67.1	40.9	74.5
1972	110.6	68.3	42.3	76.1
1973	113.4	69.7	43.6	77.8
1974	116.5	71.0	45.5	80.4
1975	119.9	72.5	47.5	83.3
1976	122.9	74.1	48.8	85.3
1977	125.9	76.0	49.9	87.0
1978	128.9	78.0	50.9	89.3
1979	133.3	80.3	52.9	93.7
1980	137.0	82.6	54.4	98.0
1981	140.0	84.9	55.1	100.5
1982	142.4	87.6	54.9	102.4
1983	144.5	90.5	54.0	104.0
1984	146.0	93.6	52.4	105.0
1985	148.2	96.8	51.3	106.7
1986	150.7	99.9	50.8	109.3
1987	153.1	103.2	49.9	111.4
1988	155.5	107.2	48.3	113.5
1989	158.2	110.5	47.7	115.8
1990	161.2	113.5	47.7	118.0
1991	163.6	116.2	47.4	120.1
1992	166.0	119.0	46.9	122.1
1993	168.2	121.8	46.4	123.9
1994	170.2	124.3	45.9	125.7

¹ Beginning in 1966, transitionally insured persons are included with the fully insured.

² Beginning in 1955, a worker with disability protection could have his insurance rights frozen during any period of disability. All workers insured in event of disability

are also fully insured. Disability protection ends at age 65; disabled-worker benefits and "disability freeze" benefit increases were not payable before September 1965 if the disability began after entitlement to benefits because of old age; the data thus exclude persons aged 65 or older and, before 1966, persons aged 62-64 entitled to benefits because of old age.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

4.C OASDI: Insured Workers

Table 4.C2.—Estimated number, by insured status, age, and sex, on January 1, 1970-94

[In thousands]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70-74	75 or older
Fully insured ¹														
Total:														
1970	104,960	3,749	13,959	12,325	9,926	9,206	9,793	10,044	9,003	7,752	6,342	4,670	3,717	4,475
1975	119,863	5,142	16,475	16,071	12,343	9,900	9,225	9,695	9,723	8,448	7,216	5,875	4,275	5,475
1980	136,976	6,668	18,848	18,747	16,179	12,401	9,964	9,191	9,458	9,250	7,847	6,653	5,081	6,670
1981	139,979	6,558	19,154	19,244	17,099	12,866	10,279	9,189	9,400	9,249	8,071	6,723	5,210	6,936
1982	142,475	6,057	19,246	19,713	17,627	13,649	10,699	9,272	9,291	9,221	8,281	6,849	5,355	7,216
1983	144,500	5,409	18,975	20,121	17,854	14,581	11,282	9,464	9,153	9,207	8,450	6,998	5,489	7,518
1984	146,051	4,625	18,515	20,392	18,277	15,308	11,908	9,700	9,063	9,147	8,591	7,089	5,611	7,823
1985	148,178	4,196	18,156	20,586	18,775	16,119	12,424	9,948	9,015	9,070	8,760	7,270	5,760	8,100
1986	150,687	4,301	17,752	20,768	19,272	17,003	12,860	10,243	9,032	9,007	8,784	7,408	5,884	8,375
1987	153,126	4,384	17,285	20,873	19,753	17,527	13,622	10,658	9,114	8,926	8,752	7,584	5,994	8,654
1988	155,532	4,545	16,798	20,851	20,204	17,763	14,520	11,241	9,300	8,816	8,694	7,752	6,086	8,964
1989	158,176	4,864	16,418	20,815	20,545	18,230	15,243	11,844	9,543	8,728	8,646	7,847	6,210	9,246
1990	161,160	5,029	16,313	20,754	20,769	18,745	16,121	12,343	9,765	8,730	8,662	8,118	6,244	9,567
1991	163,617	4,763	16,426	20,449	21,077	19,241	16,920	12,753	10,064	8,733	8,719	8,191	6,399	9,884
1992	165,956	4,492	16,544	19,984	21,255	19,783	17,460	13,508	10,440	8,797	8,707	8,183	6,617	10,186
1993	168,165	4,314	16,534	19,484	21,310	20,286	17,759	14,416	10,989	8,975	8,583	8,238	6,769	10,510
1994	170,242	4,229	16,363	19,055	21,302	20,688	18,271	15,112	11,579	9,233	8,466	8,259	6,881	10,905
Men:														
1970	61,541	2,505	8,066	6,931	5,750	5,444	5,733	5,794	5,239	4,616	3,650	2,817	2,144	2,674
1975	67,935	3,172	9,208	8,751	6,986	5,734	5,380	5,587	5,542	4,844	4,183	3,289	2,353	2,925
1980	75,275	3,837	10,103	9,961	8,824	6,954	5,672	5,257	5,373	5,216	4,399	3,661	2,694	3,324
1981	76,469	3,700	10,221	10,187	9,262	7,184	5,809	5,236	5,336	5,205	4,508	3,679	2,749	3,413
1982	77,484	3,387	10,258	10,405	9,482	7,552	6,010	5,266	5,268	5,176	4,625	3,733	2,814	3,508
1983	78,255	2,987	10,099	10,606	9,554	8,011	6,301	5,353	5,178	5,163	4,709	3,804	2,777	3,614
1984	78,825	2,546	9,840	10,736	9,745	8,361	6,615	5,463	5,115	5,131	4,778	3,841	2,935	3,719
1985	79,670	2,290	9,641	10,799	9,982	8,750	6,866	5,566	5,071	5,084	4,864	3,927	3,009	3,819
1986	80,726	2,325	9,415	10,870	10,221	9,174	7,073	5,696	5,067	5,045	4,870	3,996	3,062	4,312
1987	81,724	2,349	9,137	10,912	10,439	9,398	7,452	5,893	5,097	4,991	4,846	4,092	3,108	4,439
1988	82,618	2,418	8,837	10,891	10,652	9,459	7,878	6,188	5,186	4,919	4,775	4,137	3,146	4,133
1989	83,725	2,582	8,604	10,861	10,800	9,667	8,216	6,485	5,301	4,855	4,739	4,182	3,196	4,237
1990	85,081	2,688	8,562	10,848	10,884	9,891	8,615	6,720	5,392	4,844	4,743	4,315	3,214	4,367
1991	86,141	2,546	8,631	10,711	11,036	10,122	8,957	6,892	5,520	4,837	4,766	4,337	3,299	4,488
1992	87,181	2,405	8,689	10,471	11,113	10,385	9,201	7,261	5,698	4,859	4,755	4,328	3,411	4,606
1993	88,152	2,301	8,694	10,206	11,133	10,628	9,313	7,704	5,968	4,937	4,692	4,357	3,487	4,731
1994	89,027	2,255	8,606	9,974	11,115	10,612	9,540	8,031	6,259	5,053	4,621	4,374	3,541	4,847
Women:														
1970	43,418	1,244	5,893	5,395	4,176	3,762	4,061	4,250	3,764	3,136	2,512	1,853	1,573	1,801
1975	51,928	1,970	7,267	7,321	5,357	4,166	3,845	4,108	4,181	3,604	3,050	2,586	1,922	2,551
1980	61,701	2,852	8,744	8,786	7,354	5,447	4,292	3,934	4,085	4,034	3,448	2,993	2,387	3,346
1981	63,510	2,858	8,933	9,057	7,537	5,702	4,471	3,952	4,064	4,044	3,564	3,044	2,462	3,523
1982	64,991	2,670	8,988	9,307	8,144	6,096	4,690	4,006	4,023	4,044	3,656	3,117	2,541	3,708
1983	66,245	2,422	8,875	9,515	8,301	6,571	4,981	4,110	3,975	4,045	3,741	3,194	2,613	3,904
1984	67,226	2,080	8,675	9,657	8,532	6,947	5,293	4,237	3,949	4,016	3,813	3,248	2,676	4,104
1985	68,509	1,905	8,516	9,787	8,793	7,369	5,557	4,381	3,943	3,966	3,896	3,343	2,751	4,282
1986	69,962	1,976	8,338	9,898	9,052	7,829	5,787	4,546	3,963	3,962	3,914	3,413	2,821	4,464
1987	71,402	2,035	8,148	9,961	9,315	8,129	6,170	4,765	4,016	3,935	3,906	3,491	2,886	4,644
1988	72,914	2,126	7,960	9,960	9,552	8,304	6,643	5,053	4,113	3,897	3,919	3,615	2,940	4,831
1989	74,452	2,282	7,813	9,954	9,745	8,563	7,027	5,358	4,242	3,873	3,907	3,665	3,015	5,009
1990	76,078	2,341	7,751	9,907	9,885	8,855	7,507	5,624	4,373	3,886	3,919	3,803	3,029	5,200
1991	77,477	2,217	7,795	9,738	10,041	9,119	7,963	5,861	4,545	3,896	3,952	3,854	3,100	5,396
1992	78,775	2,087	7,855	9,513	10,142	9,398	8,259	6,248	4,742	3,938	3,952	3,854	3,206	5,581
1993	80,013	2,013	7,839	9,278	10,177	9,658	8,447	6,712	5,021	4,038	3,891	3,880	3,282	5,779
1994	81,215	1,974	7,757	9,081	10,187	9,676	8,731	7,081	5,320	4,179	3,845	3,885	3,340	5,959

See footnotes at end of table.

Table 4.C2.—Estimated number, by insured status, age, and sex, on January 1, 1970-94—Continued

[In thousands]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70-74	75 or older
Disability insured ²														
Total:														
1970	72,358	3,532	11,793	9,468	7,045	6,711	7,360	7,769	7,112	6,336	5,233	...	...	...
1975	83,273	4,838	13,784	12,583	8,985	7,409	7,251	7,750	7,864	6,901	5,908	...	...	...
1980	97,984	6,469	16,958	15,370	12,184	9,383	8,025	7,627	7,885	7,709	6,375	...	...	...
1981	100,329	6,341	17,410	16,104	12,997	9,788	8,267	7,628	7,888	7,669	6,238	...	...	...
1982	102,643	5,788	17,234	16,800	13,677	10,570	8,624	7,788	7,854	7,724	6,587	...	...	...
1983	104,469	5,113	16,699	17,253	14,150	11,488	9,291	7,963	7,804	7,868	6,841	...	...	...
1984	105,381	4,341	16,126	17,544	14,612	12,139	9,837	8,259	7,725	7,870	6,927	...	...	...
1985	107,076	3,936	15,916	17,721	15,226	12,900	10,284	8,478	7,745	7,769	7,101	...	...	...
1986	109,572	4,105	15,868	17,976	15,851	13,683	10,661	8,747	7,780	7,763	7,138	...	...	...
1987	111,647	4,198	15,636	18,143	16,380	14,195	11,370	9,048	7,890	7,669	7,118	...	...	...
1988	113,499	4,325	15,243	18,229	16,781	14,478	12,128	9,615	7,985	7,560	7,155	...	...	...
1989	115,678	4,631	14,969	18,180	17,109	14,945	12,778	10,162	8,258	7,493	7,154	...	...	...
1990	118,048	4,798	14,940	18,164	17,365	15,521	13,539	10,613	8,485	7,532	7,090	...	...	...
1991	120,130	4,590	15,073	17,950	17,683	16,094	14,353	10,985	8,748	7,748	7,108	...	...	...
1992	122,109	4,311	15,105	17,708	17,966	16,499	14,900	11,712	9,137	7,647	7,123	...	...	...
1993	123,925	4,132	15,122	17,290	18,119	17,097	15,164	12,523	9,627	7,808	7,043	...	...	...
1994	125,731	4,055	15,001	17,004	18,166	17,492	15,651	13,171	10,165	8,089	6,938	...	...	...
Men:														
1970	48,896	2,364	7,317	6,346	5,237	4,955	5,201	5,230	4,663	4,153	3,431	...	...	...
1975	53,583	3,002	8,156	7,867	6,271	5,238	4,919	5,056	4,990	4,334	3,751	...	...	...
1980	59,302	3,695	9,410	8,890	7,710	6,197	5,172	4,757	4,839	4,708	3,923	...	...	...
1981	60,140	3,586	9,607	9,218	8,068	6,348	5,238	4,733	4,833	4,672	3,837	...	...	...
1982	60,840	3,243	9,464	9,517	8,308	6,719	5,372	4,786	4,760	4,671	4,001	...	...	...
1983	61,265	2,829	9,159	9,694	8,448	7,129	5,678	4,835	4,664	4,721	4,109	...	...	...
1984	61,373	2,392	8,868	9,787	8,606	7,401	5,958	4,937	4,585	4,693	4,145	...	...	...
1985	61,924	2,149	8,730	9,852	8,873	7,744	6,156	5,025	4,557	4,598	4,241	...	...	...
1986	62,896	2,219	8,650	9,952	9,169	8,105	6,319	5,124	4,561	4,570	4,227	...	...	...
1987	63,611	2,250	8,455	9,980	9,415	8,327	6,667	5,237	4,603	4,479	4,198	...	...	...
1988	64,231	2,298	8,190	9,970	9,583	8,413	7,052	5,513	4,635	4,372	4,205	...	...	...
1989	65,069	2,453	8,014	9,927	9,689	8,611	7,344	5,802	4,735	4,312	4,183	...	...	...
1990	66,038	2,563	7,986	9,882	9,772	8,873	7,706	6,003	4,832	4,304	4,117	...	...	...
1991	66,914	2,449	8,057	9,746	9,908	9,152	8,077	6,173	4,937	4,309	4,105	...	...	...
1992	67,530	2,311	8,061	9,668	9,966	9,206	8,262	6,494	5,132	4,323	4,106	...	...	...
1993	68,233	2,213	8,062	9,398	10,015	9,512	8,344	6,892	5,359	4,391	4,049	...	...	...
1994	68,953	2,171	8,023	9,244	9,979	9,646	8,513	7,168	5,616	4,524	3,969	...	...	...
Women:														
1970	23,462	1,168	4,476	3,121	1,808	1,756	2,159	2,539	2,449	2,184	1,802	...	...	...
1975	29,690	1,835	5,628	4,717	2,714	2,172	2,332	2,695	2,874	2,567	2,157	...	...	...
1980	38,682	2,775	7,547	6,480	4,474	3,186	2,853	2,870	3,045	3,001	2,452	...	...	...
1981	40,189	2,755	7,804	6,886	4,929	3,441	3,028	2,894	3,055	2,997	2,401	...	...	...
1982	41,804	2,545	7,770	7,283	5,369	3,851	3,252	3,002	3,093	3,053	2,586	...	...	...
1983	43,203	2,284	7,540	7,559	5,702	4,359	3,612	3,128	3,140	3,146	2,732	...	...	...
1984	44,008	1,950	7,258	7,757	6,006	4,738	3,879	3,322	3,140	3,177	2,782	...	...	...
1985	45,152	1,787	7,186	7,870	6,353	5,156	4,128	3,453	3,188	3,171	2,861	...	...	...
1986	46,676	1,866	7,218	8,025	6,682	5,578	4,342	3,622	3,219	3,193	2,911	...	...	...
1987	48,037	1,948	7,182	8,163	6,965	5,868	4,703	3,811	3,287	3,190	2,920	...	...	...
1988	49,268	2,027	7,054	8,259	7,198	6,064	5,075	4,102	3,351	3,188	2,950	...	...	...
1989	50,610	2,178	6,955	8,252	7,420	6,334	5,434	4,360	3,524	3,181	2,970	...	...	...
1990	52,010	2,235	6,954	8,283	7,593	6,649	5,833	4,610	3,653	3,228	2,972	...	...	...
1991	53,216	2,141	7,016	8,204	7,774	6,942	6,276	4,811	3,810	3,239	3,003	...	...	...
1992	54,579	2,000	7,044	8,040	8,000	7,293	6,639	5,218	4,005	3,324	3,017	...	...	...
1993	55,692	1,919	7,060	7,893	8,104	7,585	6,820	5,630	4,268	3,418	2,994	...	...	...
1994	56,878	1,884	6,977	7,760	8,187	7,946	7,138	6,003	4,549	3,565	2,970	...	...	...

¹ Beginning in 1966, transitionally insured persons are included with the fully insured.

² Beginning in 1955, a worker with disability protection could have his insurance rights frozen during any period of disability. All workers insured in event of disability

are also fully insured. Disability protection ends at age 65; disabled-worker benefits and "disability freeze" benefit increases were not payable before September 1, 1965 if the disability began after entitlement to benefits because of old age; the data thus exclude persons aged 65 or older and, before 1966, persons aged 62-64 entitled to benefits because of old age.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

4.C OASDI: Insured Workers

Table 4.C5.—Population in the Social Security area:¹ Estimated number and percent fully insured, by age and sex, 1990-94

[Numbers in thousands]

Age attained at beginning of year	1990		1991		1992		1993		1994	
	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured
Total	257,663	2 83	260,907	2 83	263,594	2 84	266,263	2 84	268,874	2 84
Under 15	56,643	(3)	57,882	(3)	58,739	(3)	59,473	(3)	60,092	(3)
15-19	17,969	27	17,716	26	17,370	25	17,383	24	17,618	23
20-24	19,623	83	19,744	83	19,696	84	19,494	85	19,142	85
25-29	22,655	92	22,366	91	21,785	92	21,190	92	20,668	92
30-34	22,887	91	23,162	91	23,351	91	23,382	91	23,334	91
35-39	20,567	91	21,039	91	21,617	92	22,173	91	22,633	91
40-44	18,020	89	18,727	90	19,234	91	19,462	91	19,926	92
45-49	14,264	87	14,510	88	15,288	88	16,215	89	16,901	89
50-54	11,720	83	11,948	84	12,303	85	12,851	86	13,436	86
55-59	10,834	81	10,829	81	10,836	81	10,969	82	11,201	82
60-64	10,866	80	10,895	80	10,807	81	10,631	81	10,452	81
65-69	10,180	80	10,201	81	10,144	81	10,131	81	10,123	81
70-74	8,106	77	8,274	77	8,501	78	8,685	78	8,802	78
75 or older	13,309	72	13,595	73	13,926	73	14,223	74	14,549	74
Men	126,941	2 90	128,576	2 90	129,918	2 90	131,268	2 91	132,588	2 91
Under 15	28,978	(3)	29,611	(3)	30,049	(3)	30,423	(3)	30,739	(3)
15-19	9,196	29	9,070	27	8,887	26	8,891	25	9,010	24
20-24	10,041	85	10,096	85	10,078	86	9,981	87	9,803	88
25-29	11,568	94	11,416	94	11,120	94	10,820	94	10,559	94
30-34	11,632	94	11,786	94	11,877	94	11,898	94	11,879	94
35-39	10,366	95	10,610	95	10,910	95	11,202	95	11,444	94
40-44	9,021	95	9,379	96	9,634	96	9,752	96	9,990	96
45-49	7,097	95	7,218	95	7,607	95	8,071	95	8,412	95
50-54	5,786	93	5,900	94	6,077	94	6,347	94	6,635	94
55-59	5,271	92	5,277	92	5,285	92	5,354	92	5,469	92
60-64	5,165	92	5,182	92	5,150	92	5,074	92	4,995	92
65-69	4,656	93	4,666	93	4,636	93	4,638	94	4,647	94
70-74	3,506	92	3,592	92	3,703	92	3,792	92	3,849	92
75 or older	4,659	94	4,774	94	4,906	94	5,025	94	5,158	94
Women	130,721	2 76	132,331	2 77	133,677	2 78	134,995	2 78	136,286	2 79
Under 15	27,666	(3)	28,270	(3)	28,690	(3)	29,049	(3)	29,353	(3)
15-19	8,773	26	8,647	25	8,483	24	8,492	23	8,607	22
20-24	9,582	81	9,648	81	9,618	82	9,513	82	9,339	83
25-29	11,087	89	10,951	89	10,666	89	10,370	89	10,109	90
30-34	11,254	88	11,396	88	11,474	88	11,485	89	11,455	89
35-39	10,201	87	10,429	87	10,707	88	10,972	88	11,189	88
40-44	8,999	83	9,348	85	9,599	86	9,711	87	9,936	88
45-49	7,167	78	7,292	80	7,680	81	8,144	82	8,488	83
50-54	5,835	74	6,047	75	6,226	76	6,504	77	6,801	78
55-59	5,562	70	5,552	70	5,551	71	5,615	72	5,732	73
60-64	5,722	68	5,714	69	5,657	70	5,557	70	5,456	70
65-69	5,524	69	5,536	70	5,507	70	5,493	71	5,476	71
70-74	4,599	66	4,682	66	4,798	67	4,893	67	4,953	67
75 or older	8,650	60	8,821	61	9,020	62	9,197	63	9,391	63

¹ The population commonly referred to as "population in the Social Security area" includes residents of the 50 States and the District of Columbia adjusted for net census undercount; civilian residents of Puerto Rico, the Virgin Islands, Guam, and American Samoa; Federal civilian employees and persons in the Armed Forces

abroad and their dependents; crew members of merchant vessels, and all other U. S. citizens abroad.

² Percent of population fully insured aged 17 or older.

³ Less than 0.5 percent.

Table 4.C6.—Period life table, 1989

Exact age	Male				Female				Exact age	Male				Female			
	Death probability ¹	Number of lives ²	Life expectancy	Life expectancy	Death probability ¹	Number of lives ²	Life expectancy	Life expectancy		Death probability ¹	Number of lives ²	Life expectancy	Life expectancy	Death probability ¹	Number of lives ²	Life expectancy	Life expectancy
0	0.010851	100000	71.53		0.008814	100000	78.55		60	0.016028	81167	18.24		0.009047	89523	22.74	
1	.000807	98915	71.31		.000726	99147	78.25		61	.017468	79866	17.53		.009867	88713	21.94	
2	.000535	98835	70.37		.000416	99019	77.31		62	.019097	78471	16.83		.010758	87838	21.16	
3	.000432	98782	69.40		.000329	99005	76.34		63	.020946	76972	16.15		.011726	86893	20.38	
4	.000366	98740	68.43		.000263	98973	75.37		64	.022994	75360	15.49		.012776	85874	19.62	
5	.000323	98703	67.46		.000238	98947	74.39		65	.025270	73627	14.84		.013954	84777	18.87	
6	.000299	98672	66.48		.000222	98923	73.40		66	.027680	71767	14.21		.015234	83594	18.13	
7	.000278	98642	65.50		.000209	98901	72.42		67	.030093	69780	13.60		.016554	82320	17.40	
8	.000251	98615	64.52		.000193	98881	71.43		68	.032451	67680	13.01		.017896	80958	16.68	
9	.000218	98590	63.53		.000176	98862	70.45		69	.034885	65494	12.43		.019311	79509	15.98	
10	.000193	98568	62.55		.000162	98844	69.46		70	.037470	63201	11.86		.020911	77973	15.28	
11	.000201	98549	61.56		.000161	98828	68.47		71	.040434	60833	11.30		.022739	76343	14.60	
12	.000272	98530	60.57		.000183	98812	67.48		72	.043790	58374	10.76		.024759	74607	13.93	
13	.000421	98503	59.59		.000234	98794	66.49		73	.047607	55817	10.23		.026986	72760	13.27	
14	.000625	98461	58.61		.000305	98771	65.51		74	.051874	53160	9.71		.029465	70796	12.62	
15	.000856	98400	57.65		.000388	98744	64.53		75	.056561	50402	9.22		.032302	68710	11.99	
16	.01072	98315	56.70		.000464	98703	63.55		76	.061621	47552	8.74		.035609	66491	11.37	
17	.01251	98210	55.76		.000518	98657	62.58		77	.067050	44621	8.28		.039023	64130	10.77	
18	.01369	98087	54.83		.000537	98606	61.62		78	.072841	41630	7.84		.042851	61627	10.19	
19	.01442	97953	53.90		.000532	98553	60.65		79	.079407	38597	7.42		.047077	58986	9.63	
20	.01508	97812	52.98		.000521	98500	59.68		80	.085804	35546	7.01		.051882	56210	9.08	
21	.01581	97664	52.06		.000518	98449	58.71		81	.093131	32496	6.62		.057314	53293	8.55	
22	.01641	97510	51.14		.000523	98398	57.74		82	.100942	29470	6.25		.063295	50239	8.03	
23	.01685	97350	50.22		.000539	98347	56.77		83	.109235	26435	5.90		.069846	47059	7.54	
24	.01721	97186	49.31		.000565	98294	55.80		84	.118086	23601	5.56		.077069	43772	7.07	
25	.01748	97018	48.39		.000593	98238	54.83		85	.127591	20814	5.23		.085091	40399	6.62	
26	.01778	96849	47.48		.000621	98180	53.87		86	.137833	18158	4.93		.094022	36961	6.19	
27	.01823	96677	46.56		.000652	98119	52.90		87	.148664	15655	4.63		.103942	33486	5.78	
28	.01889	96500	45.64		.000688	98055	51.93		88	.160708	13325	4.36		.114895	30005	5.39	
29	.01973	96318	44.73		.000729	97987	50.97		89	.173363	11184	4.10		.126895	26558	5.03	
30	.02063	96128	43.82		.000776	97916	50.01		90	.186813	9245	3.85		.139943	23188	4.69	
31	.02153	95930	42.91		.000826	97840	49.04		91	.201035	7518	3.62		.154026	19943	4.37	
32	.02247	95723	42.00		.000873	97759	48.08		92	.216002	6006	3.40		.169126	16871	4.07	
33	.02344	95508	41.09		.000916	97674	47.13		93	.231682	4709	3.20		.185217	14018	3.80	
34	.02444	95284	40.19		.000957	97584	46.17		94	.248042	3618	3.02		.202271	11421	3.55	
35	.02560	95051	39.28		.01003	97491	45.21		95	.264535	2721	2.85		.219598	9111	3.32	
36	.02684	94808	38.38		.01061	97393	44.26		96	.281033	2001	2.69		.237000	7110	3.12	
37	.02798	94554	37.48		.01131	97290	43.30		97	.297402	1439	2.55		.254261	5425	2.93	
38	.02893	94289	36.59		.01217	97180	42.35		98	.313498	1011	2.42		.271147	4046	2.76	
39	.02984	94016	35.69		.01318	97061	41.40		99	.329173	694	2.30		.287416	2949	2.60	
40	.03089	93736	34.80		.01435	96934	40.46		100	.345632	465	2.18		.304661	2101	2.45	
41	.03226	93446	33.90		.01565	96794	39.51		101	.362914	305	2.06		.322941	1461	2.30	
42	.03403	93145	33.01		.01707	96643	38.58		102	.381059	194	1.95		.342317	939	2.17	
43	.03630	92828	32.12		.01857	96487	37.64		103	.400112	120	1.85		.362856	651	2.03	
44	.03907	92491	31.24		.02022	96299	36.71		104	.420118	72	1.75		.384628	415	1.91	
45	.04228	92129	30.36		.02206	96104	35.78		105	.441124	42	1.65		.407705	255	1.78	
46	.04588	91740	29.49		.02417	95892	34.86		106	.463180	23	1.55		.432167	151	1.67	
47	.04982	91319	28.62		.02662	95660	33.94		107	.486339	13	1.47		.458097	86	1.56	
48	.05408	90864	27.76		.02944	95406	33.03		108	.510656	6	1.38		.485563	46	1.45	
49	.05876	90373	26.91		.03262	95125	32.13		109	.536188	3	1.30		.514718	24	1.35	
50	.06399	89842	26.06		.03616	94815	31.23		110	.562998	1	1.22		.545601	12	1.26	
51	.06993	89267	25.23		.04000	94472	30.34		111	.591148	1	1.14		.578337	5	1.17	
52	.07668	88643	24.40		.04409	94094	29.46		112	.620705	0	1.07		.613038	2	1.08	
53	.08437	87963	23.59		.04843	93679	28.59		113	.651740	0	1.00		.649820	1	1.00	
54	.09295	87221	22.78		.05308	93225	27.73		114	.684327	0	.93		.684327	0	.93	
55	.10255	86410	21.99		.05817	92730	26.87		115	.718544	0	.87		.718544	0	.87	
56	.11296	85524	21.22		.06375	92191	26.03		116	.754471	0	.81		.754471	0	.81	
57	.12389	84558	20.45		.06973	91603	25.19		117	.792194	0	.75		.792194	0	.75	
58	.13526	83510	19.70		.07611	90965	24.37		118	.831804	0	.69		.831804	0	.69	
59	.14731	82381	18.97		.08298	90272	23.55		119	.873394	0	.64		.873394	0	.64	

¹ Probability of dying within one year.

² Number of survivors out of 100,000 born alive.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1992

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
OASDI	41,496,760	\$588.80	36,599,250	\$604.00	4,050,220	\$478.00	847,290	\$461.90
OASI	36,593,350	601.70	32,747,330	615.00	3,143,110	491.00	702,910	478.50
DI	4,903,410	492.20	3,851,920	510.20	907,110	433.20	144,380	380.90
Retired workers								
Total	25,746,230	\$652.70	23,316,920	\$663.20	2,008,740	\$549.30	420,570	\$563.90
62-64	2,488,620	558.90	2,249,650	567.10	191,870	486.10	47,100	463.50
62	680,120	545.50	616,000	553.00	50,700	479.20	13,420	451.80
63	846,730	552.30	766,230	560.60	66,440	481.10	16,060	452.30
64	959,770	574.20	867,420	582.80	74,730	495.30	17,620	482.60
65-69	7,035,090	630.40	6,322,910	640.70	579,250	540.20	132,930	534.70
65	1,381,380	619.40	1,236,540	630.00	117,680	532.00	27,160	517.10
66	1,420,840	627.50	1,275,640	637.90	118,490	537.70	26,710	530.30
67	1,422,540	641.00	1,278,440	651.60	117,380	548.00	26,720	541.80
68	1,432,740	633.60	1,290,030	643.60	116,510	542.90	26,360	543.30
69	1,377,580	630.20	1,242,260	639.90	108,380	540.40	26,950	541.10
70-74	6,310,910	649.20	5,712,070	659.20	493,340	551.50	105,500	564.60
70	1,368,770	640.60	1,231,920	650.80	111,110	546.90	25,740	552.60
71	1,377,450	640.50	1,248,570	650.30	105,840	542.20	23,040	562.30
72	1,279,700	637.20	1,159,050	647.10	99,510	536.80	21,140	557.60
73	1,150,020	650.00	1,037,720	659.80	93,920	556.80	19,980	569.70
74	1,134,970	683.10	1,034,810	693.00	82,960	578.90	17,200	588.40
75-79	4,676,060	729.70	4,263,750	740.50	346,320	611.00	65,990	654.30
75	1,052,930	707.40	961,220	717.60	76,570	594.80	15,140	627.40
76	988,310	752.50	901,310	762.80	73,800	636.80	13,200	689.60
77	936,590	741.10	855,650	751.60	67,200	619.80	13,710	676.70
78	886,650	729.50	809,110	741.60	67,840	601.40	12,700	648.80
79	808,610	717.80	736,460	728.80	60,200	601.20	11,240	628.00
80-84	3,001,070	685.00	2,737,320	696.00	223,010	563.50	40,740	613.80
80	743,020	700.90	676,120	711.90	56,440	581.80	10,480	626.20
81	660,040	691.90	603,590	702.20	47,530	573.70	8,920	626.20
82	579,470	679.30	538,740	691.30	44,810	550.30	7,920	593.60
83	539,150	673.80	493,800	684.40	39,880	555.80	7,280	581.80
84	476,380	670.50	435,890	681.40	34,350	546.30	6,140	594.70
85-89	1,527,360	651.00	1,390,250	662.60	117,240	522.00	19,870	600.90
85	416,610	664.00	379,310	675.20	31,820	539.00	5,480	617.60
86	347,720	661.20	317,120	672.70	26,030	528.70	4,570	616.10
87	302,520	647.00	274,740	659.10	24,080	519.10	3,700	579.90
88	250,770	639.80	228,230	651.80	19,360	504.80	3,180	595.50
89	208,740	627.50	190,850	638.60	15,950	502.70	2,940	578.10
90-94	556,620	605.80	505,110	618.00	43,720	472.50	6,790	561.50
95 or older	151,500	545.90	135,860	559.20	13,990	427.20	1,650	454.10
Men	13,474,360	735.40	12,227,630	748.20	994,050	609.80	252,680	611.70
62-64	1,351,280	670.50	1,222,290	683.20	104,150	555.40	24,840	530.10
62	365,820	659.80	331,510	671.70	27,550	548.30	6,760	530.20
63	461,980	661.90	417,580	674.40	35,960	550.50	8,440	513.60
64	523,480	685.70	473,200	699.00	40,840	564.50	9,640	544.50
65-69	3,937,310	727.20	3,549,520	741.20	309,910	603.80	77,880	583.20
65	774,560	725.60	695,360	740.60	63,840	598.80	15,360	555.60
66	801,450	727.90	721,610	742.00	64,040	604.60	15,800	582.40
67	794,400	740.40	716,150	754.80	62,820	611.70	15,430	598.30
68	797,750	726.60	720,850	739.80	61,280	606.80	15,620	588.30
69	769,150	715.20	695,550	728.10	57,930	596.60	15,670	581.30
70-74	3,475,190	722.90	3,155,060	734.90	255,590	604.40	64,540	607.70
70	770,500	722.00	695,350	735.00	59,430	602.70	15,720	597.80
71	766,950	716.40	697,570	728.10	55,430	595.90	13,950	607.60
72	709,450	705.10	644,860	716.70	51,510	586.20	13,080	603.00
73	624,670	718.30	565,460	729.90	47,970	607.20	11,240	608.70
74	603,620	758.20	551,820	769.70	41,250	637.60	10,550	627.10
75-79	2,401,650	815.20	2,200,200	827.00	161,330	682.10	40,120	701.00
75	564,560	789.60	508,770	801.20	46,860	658.30	11,310	671.30
76	513,510	843.90	470,980	855.50	34,640	709.80	7,890	742.10
77	479,080	830.80	439,540	842.50	31,260	693.00	8,280	728.60
78	450,670	813.00	411,530	825.50	31,130	676.20	8,010	700.50
79	403,830	797.60	369,380	809.30	27,720	673.10	6,730	665.70
80-84	1,414,100	746.20	1,290,800	757.90	96,770	617.70	26,620	644.20
80	363,680	773.10	332,040	784.00	25,000	645.00	6,540	669.50
81	316,640	755.60	289,690	766.60	21,070	632.80	5,880	665.90
82	277,110	736.10	252,640	749.00	19,280	597.20	5,190	621.10
83	244,650	726.10	222,570	737.50	17,330	602.20	4,750	642.50
84	212,120	722.30	193,860	733.90	14,020	593.50	4,240	617.90

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1992—Continued

[Based on 10-percent sample]

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Retired workers—Continued</i>								
85-89	642,560	\$701.70	582,160	\$713.70	46,730	\$574.40	13,670	\$626.10
85	183,590	715.60	166,470	726.70	13,120	596.50	4,000	641.90
86	148,470	712.30	134,780	723.70	10,480	588.40	3,210	637.20
87	125,750	695.00	112,590	708.00	9,720	566.40	2,440	605.30
88	101,520	690.40	91,880	702.90	7,450	554.30	2,190	627.70
89	83,230	676.10	75,440	688.80	5,960	539.40	1,830	598.00
90-94	204,920	658.10	185,450	670.90	15,240	520.30	4,230	590.60
95 or older	47,350	615.60	42,150	630.90	4,400	491.00	800	496.00
Women	12,271,870	561.80	11,089,290	569.50	1,014,690	490.00	167,890	492.00
62-64	1,137,340	426.20	1,027,360	429.00	87,720	403.90	22,260	389.10
62	314,300	412.50	284,490	414.70	23,150	397.00	6,660	372.10
63	386,750	421.50	348,650	424.20	30,480	399.30	7,620	384.30
64	436,290	440.30	394,220	443.40	34,090	412.70	7,980	407.80
65-69	3,097,780	507.30	2,773,390	512.10	269,340	467.00	55,050	466.10
65	806,820	483.80	541,180	487.60	53,840	452.70	11,600	454.00
66	619,390	497.70	554,030	502.30	54,450	458.50	10,910	454.80
67	628,140	515.20	562,290	520.10	54,560	474.60	11,290	464.60
68	634,990	516.70	569,180	521.80	55,040	471.70	10,770	479.50
69	608,440	522.70	546,710	527.70	51,450	477.20	10,260	479.80
70-74	2,835,720	558.90	2,557,010	565.90	237,750	494.70	40,960	486.60
70	598,270	535.60	536,570	541.70	51,160	482.70	10,020	481.80
71	610,500	545.30	551,000	551.80	50,410	483.20	9,090	492.90
72	570,250	552.70	514,190	559.90	48,000	487.90	8,060	484.10
73	525,350	568.70	472,260	575.90	45,950	504.10	7,140	508.20
74	531,350	597.80	482,990	605.40	41,710	520.90	6,650	527.00
75-79	2,274,410	639.40	2,063,550	648.20	184,990	549.10	25,870	580.50
75	498,370	615.60	452,450	623.60	39,990	536.80	5,930	559.10
76	474,800	653.50	430,330	661.40	39,160	572.30	5,310	611.70
77	457,480	647.10	416,110	655.60	35,940	556.00	5,430	597.70
78	438,980	643.90	397,580	654.60	36,710	537.90	4,690	560.60
79	404,780	638.20	367,080	647.80	33,190	541.20	4,510	571.80
80-84	1,586,970	630.60	1,446,520	640.60	126,310	522.00	14,440	556.60
80	379,440	631.60	344,050	641.60	31,440	531.60	3,340	564.20
81	343,400	633.20	313,900	642.90	26,460	526.70	3,040	566.80
82	314,360	629.30	286,100	640.30	25,530	514.80	2,730	541.90
83	285,510	628.90	260,430	639.00	22,550	516.80	2,530	574.40
84	264,260	628.90	242,030	639.30	20,330	513.70	1,900	543.10
85-89	89,900	614.40	808,990	625.84	70,510	487.00	645.10	515.80
85	233,020	623.40	212,840	634.90	18,700	498.60	1,480	551.80
86	199,250	623.10	182,340	635.00	15,550	486.40	1,360	566.30
87	176,770	612.80	161,150	624.70	14,360	487.10	1,260	530.80
88	149,250	605.30	136,350	617.40	11,910	473.70	990	524.30
89	126,510	595.40	116,410	605.80	9,990	480.90	1,110	545.30
90-94	350,700	575.30	319,850	587.20	28,490	446.90	2,860	513.40
95 or older	104,150	514.20	93,710	527.00	9,590	397.90	850	414.70
<i>Disabled workers</i>								
Total	3,473,330	\$625.90	2,773,780	\$641.40	609,340	\$569.10	90,210	\$532.90
Under 20	1,450	269.60	1,130	263.20	240	319.40	80	211.30
20-24	39,270	348.40	30,770	351.70	6,090	338.40	2,410	331.70
20	2,750	286.50	2,140	290.80	440	264.40	170	289.70
21	5,220	312.10	4,040	321.40	850	283.50	330	271.20
22	7,750	331.20	6,280	329.30	1,080	337.50	410	343.30
23	10,080	354.30	7,830	355.50	1,570	351.80	680	347.00
24	13,470	380.60	10,500	386.30	2,150	368.00	820	348.10
25-29	115,860	438.10	88,520	443.20	21,370	416.10	5,970	441.40
25	14,960	406.50	11,320	408.00	2,670	391.60	970	429.50
26	18,620	414.60	14,090	420.70	3,500	389.30	1,030	418.70
27	23,070	429.40	17,650	429.40	4,260	424.10	1,160	448.10
28	28,520	451.70	21,700	461.20	5,360	416.10	1,480	441.40
29	30,650	461.70	23,750	467.10	5,580	438.50	1,350	481.60
30-34	224,070	507.10	172,530	514.60	42,890	478.60	8,650	498.60
30	35,460	470.70	27,360	480.00	6,520	437.30	1,580	447.80
31	40,520	490.90	31,720	497.50	7,450	466.80	1,350	468.50
32	45,330	504.70	34,490	510.70	8,690	477.60	1,950	522.20
33	49,240	514.40	37,840	523.90	9,360	493.30	2,060	497.00
34	52,670	532.50	40,120	540.80	10,670	500.30	1,880	539.90
35-39	314,020	574.40	240,050	584.60	63,880	540.40	10,090	548.30
35	57,200	547.40	43,460	556.70	11,680	516.00	2,060	530.50
36	60,380	563.40	46,020	575.30	12,160	526.60	2,200	523.70
37	62,960	570.70	47,960	580.50	13,350	536.70	1,650	562.50
38	65,420	589.70	51,420	599.20	14,280	552.20	1,740	554.90
39	66,840	598.80	51,190	605.80	13,410	566.90	2,040	574.40

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A.1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1992—Continued

[Based on 10-percent sample]

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Disabled workers—Continued								
40-44	378,660	\$627.50	292,410	\$636.40	74,970	\$601.90	11,280	\$565.10
40	72,040	606.40	55,580	618.00	14,170	570.80	2,290	546.50
41	73,680	619.10	56,930	626.40	14,560	595.00	2,190	586.60
42	74,170	629.10	56,720	638.30	15,280	603.00	2,170	571.20
43	78,350	634.80	60,070	643.30	15,890	613.90	2,390	539.70
44	80,420	645.90	63,110	652.90	15,070	624.00	2,240	584.20
45-49	416,090	655.30	328,930	667.60	76,600	615.70	11,100	565.90
45	86,910	650.60	69,010	662.20	15,710	610.70	2,190	572.80
46	81,070	655.10	63,880	667.10	14,690	615.20	2,500	583.60
47	76,670	652.70	59,480	664.20	15,060	619.40	2,130	567.30
48	81,580	657.60	64,620	670.20	14,610	617.70	2,050	548.20
49	89,860	660.20	71,400	673.70	16,230	623.00	2,230	553.30
50-54	477,160	658.10	378,930	673.10	87,030	605.50	11,200	560.60
50	90,410	663.10	71,970	677.90	16,350	611.60	2,090	558.70
51	91,680	658.00	72,200	672.10	17,170	610.50	2,310	571.70
52	92,370	658.80	73,440	673.80	16,670	610.00	2,260	539.10
53	97,990	654.80	77,500	671.00	18,170	598.40	2,320	574.00
54	104,710	656.30	83,820	671.40	18,670	600.20	2,220	558.50
55-59	636,560	658.00	514,090	673.30	108,610	587.30	13,860	551.50
55	107,560	658.00	86,000	674.10	18,950	590.10	2,610	539.10
56	117,550	657.00	94,510	672.80	20,460	594.60	2,580	576.00
57	130,520	654.50	106,420	672.10	22,360	586.30	2,740	532.90
58	138,210	655.10	111,490	672.00	23,780	588.90	2,940	548.10
59	142,720	657.40	116,670	675.60	23,060	578.10	2,990	561.70
60-64	870,190	658.70	726,960	678.20	127,660	563.60	15,570	526.30
60	160,470	658.00	131,360	676.70	26,230	579.40	2,880	518.10
61	169,110	660.60	141,240	679.40	24,800	569.10	3,070	535.90
62	178,580	660.90	149,210	680.30	26,100	567.00	3,270	523.80
63	176,260	663.30	147,640	674.60	26,800	545.80	3,040	521.20
64	185,780	660.50	157,510	679.70	24,960	556.10	3,310	531.70
Men	2,220,890	696.40	1,791,370	716.10	370,050	621.60	59,470	571.10
Under 20	940	284.70	780	270.80	120	386.60	40	249.20
20-24	25,740	358.20	20,070	362.00	4,020	345.80	1,650	342.90
20	1,710	292.80	1,320	293.10	280	279.50	110	324.10
21	3,300	319.20	2,490	327.50	570	295.70	240	289.30
22	5,050	351.70	4,120	351.50	660	355.90	270	344.70
23	6,780	358.40	5,300	359.40	980	355.20	480	354.70
24	8,920	388.70	6,840	396.20	1,530	366.10	550	358.70
25-29	76,500	447.60	57,930	453.60	14,400	420.90	4,170	457.30
25	9,680	417.60	7,300	419.60	1,700	392.30	680	459.30
26	12,270	422.90	9,290	428.40	2,290	399.40	690	425.40
27	15,230	439.80	11,390	441.30	2,980	430.00	860	455.00
28	19,990	481.60	14,390	471.10	3,700	423.30	1,000	466.50
29	20,290	469.60	15,560	472.20	4,370	437.50	1,940	471.50
30-34	149,060	520.00	113,570	530.30	29,950	483.80	6,140	502.60
30	23,990	480.80	18,150	492.30	4,590	441.20	1,250	459.30
31	27,020	503.50	21,030	511.70	5,030	473.40	960	482.30
32	30,210	515.80	22,920	526.00	5,990	476.60	1,300	515.80
33	32,690	535.50	25,070	547.30	6,510	492.40	1,310	488.90
34	34,950	548.60	26,400	558.60	7,230	510.00	1,590	532.00
35-39	205,640	601.50	156,120	615.40	42,630	556.60	6,890	565.20
35	37,720	570.40	28,540	582.20	7,750	531.10	1,430	548.40
36	40,400	587.80	30,530	603.30	8,310	540.40	1,560	537.60
37	40,890	596.30	30,860	612.10	8,960	546.60	1,070	558.00
38	43,760	616.90	33,310	630.50	9,060	571.00	1,390	585.40
39	42,670	631.30	32,880	643.40	8,550	590.50	1,440	597.70
40-44	244,460	668.20	189,180	681.00	47,880	629.10	7,480	593.80
40	46,250	640.30	35,940	655.60	8,940	590.80	1,370	563.00
41	47,340	656.40	36,520	665.60	9,240	629.40	1,580	601.50
42	48,460	668.70	37,360	681.20	9,680	627.90	1,400	616.40
43	50,640	676.60	38,740	690.80	10,460	638.70	1,440	607.40
44	51,770	695.30	40,600	708.30	9,560	655.10	1,610	607.40
45-49	262,960	724.50	209,090	742.00	46,400	665.10	7,470	601.40
45	55,850	705.30	44,360	722.20	9,890	646.90	1,600	597.60
46	51,300	720.00	40,730	738.10	8,940	655.50	1,630	623.70
47	48,460	724.30	37,830	742.30	9,180	650.10	1,450	594.90
48	49,830	734.30	40,760	751.40	8,690	677.10	1,380	588.60
49	56,520	738.70	45,410	755.80	9,700	678.90	1,410	599.10
50-54	297,610	747.20	239,620	766.10	50,980	675.80	7,010	620.10
50	56,570	748.70	45,630	767.40	9,670	677.20	1,270	618.60
51	57,210	742.80	45,700	760.30	10,050	681.00	1,460	621.60
52	57,710	749.90	46,390	771.10	9,810	672.80	1,420	596.20
53	54,710	744.80	44,440	763.80	10,550	670.00	1,450	640.90
54	64,680	749.80	52,470	767.90	10,800	677.90	1,410	622.50

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1992—Continued

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Disabled workers—Continued								
55-59	400,540	\$754.10	329,330	\$772.90	62,400	\$673.70	8,810	\$618.70
55	67,610	748.80	54,960	770.10	10,980	670.70	1,670	598.70
56	73,640	753.60	60,360	770.60	11,560	681.60	1,720	639.00
57	81,730	753.70	67,250	772.20	12,750	678.80	1,730	586.90
58	86,600	755.70	70,900	774.70	13,960	674.50	1,840	639.20
59	90,960	758.40	75,960	775.70	13,150	663.40	1,850	627.00
60-64	557,440	759.70	475,680	779.00	71,870	655.80	9,890	588.10
60	101,980	757.90	84,900	778.10	15,300	666.70	1,780	578.50
61	108,450	760.30	92,560	779.70	13,890	653.80	2,000	600.10
62	113,390	765.80	96,830	784.50	14,450	667.70	2,110	578.30
63	119,870	768.40	98,850	776.70	14,130	641.40	1,890	577.80
64	120,750	758.20	104,540	776.10	14,100	648.30	2,110	604.10
Women	1,252,440	500.80	982,410	505.20	239,290	488.00	30,740	458.90
Under 20	510	242.00	350	246.30	120	252.20	40	173.50
20-24	13,530	329.80	10,700	332.40	2,070	324.20	760	307.40
21	1,040	276.10	820	287.10	160	238.10	60	226.80
22	1,920	299.70	1,550	311.60	280	258.70	90	222.90
23	2,700	292.90	2,140	286.60	420	308.70	140	340.40
24	3,320	345.90	2,530	347.20	590	346.20	200	328.60
25-29	4,550	364.80	3,660	367.90	620	365.70	270	320.50
25	39,360	419.60	30,630	423.60	6,970	406.10	1,800	404.60
26	5,280	386.10	4,020	387.10	970	390.30	290	359.60
27	6,350	398.80	4,800	405.60	1,210	370.00	340	405.00
28	7,840	409.00	6,260	407.90	1,280	410.30	300	428.30
29	9,430	431.60	7,310	441.60	1,660	399.90	460	386.80
30-34	14,460	447.60	11,200	447.90	4,150	444.70	560	439.00
30	75,010	481.50	58,960	484.40	13,540	467.40	2,510	488.60
31	11,470	449.60	9,210	455.80	1,930	427.90	330	404.40
32	13,500	465.50	10,690	469.50	2,420	452.90	390	434.60
33	15,120	482.60	11,570	480.30	2,900	479.60	650	535.10
34	17,200	494.30	13,770	496.50	2,850	479.20	580	515.40
35-39	17,720	500.90	13,720	506.40	3,440	479.80	560	494.90
35	108,380	523.00	83,930	527.30	21,250	509.00	3,200	511.80
36	19,480	502.90	14,920	507.80	3,930	486.40	630	489.70
37	19,980	514.00	15,490	520.00	3,850	493.80	640	489.90
38	22,070	523.30	17,100	523.40	4,390	516.50	580	570.60
39	23,080	535.60	18,110	542.80	4,220	512.10	750	498.00
40-44	23,770	534.60	18,310	537.60	4,850	525.40	600	518.60
40	134,200	553.20	103,230	554.70	27,090	553.90	3,880	510.30
41	25,790	545.60	19,640	549.20	5,230	536.40	920	521.90
42	26,340	551.90	20,410	556.40	5,320	535.30	610	548.10
43	25,710	554.40	19,340	555.40	5,600	559.80	770	489.00
44	27,710	557.80	21,330	559.10	5,430	566.30	950	482.60
45-49	29,570	559.70	22,510	563.10	5,510	570.10	830	524.80
45	153,130	536.60	119,300	537.10	30,200	539.90	3,630	492.90
46	31,060	552.30	24,650	554.20	5,820	549.20	590	505.50
47	29,770	543.30	23,150	542.30	5,750	552.60	870	508.40
48	28,210	529.80	21,650	526.70	5,880	543.40	680	508.70
49	33,760	530.80	23,860	531.60	6,220	534.70	670	463.20
50-54	33,340	527.20	25,980	530.10	6,530	522.30	820	474.60
50	179,550	510.40	139,310	513.10	36,050	506.00	4,190	461.00
51	33,840	520.10	26,340	522.70	6,680	516.60	820	465.90
52	34,470	517.30	26,500	520.10	7,120	511.00	850	486.00
53	34,660	507.10	27,060	506.40	6,760	517.90	840	442.70
54	36,550	503.60	28,060	507.30	7,520	494.50	870	462.50
55-59	40,030	505.50	31,350	510.00	7,870	493.50	810	447.10
55	236,020	489.60	184,760	495.80	46,210	470.80	5,050	434.40
56	39,950	497.40	31,040	504.10	7,970	479.00	940	433.00
57	43,910	495.20	34,150	499.90	8,900	481.50	860	449.90
58	48,790	489.20	38,170	495.60	9,610	463.60	1,010	440.40
59	51,610	485.40	40,690	493.40	9,820	467.90	1,100	396.80
60-64	51,760	483.40	40,710	488.70	9,910	465.00	1,140	455.70
60	312,750	478.50	251,280	487.40	55,790	444.70	5,680	418.60
61	58,490	483.80	46,460	491.50	10,930	457.20	1,100	420.30
62	60,660	482.40	48,680	488.60	10,910	461.10	1,070	416.00
63	65,190	476.30	52,350	487.50	11,650	442.10	1,160	424.80
64	61,380	469.10	50,790	480.10	11,440	427.80	1,210	428.10
64	65,030	479.10	52,970	489.50	10,860	436.30	1,200	404.40

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, at end of 1992—*Continued*

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Spouses								
Total	3,386,230	\$322.50	3,115,560	\$329.60	197,150	\$241.80	73,520	\$235.60
WIVES	3,349,720	323.90	3,087,020	330.90	192,640	243.00	70,060	239.00
Entitlement based on care of children	286,330	163.10	227,840	169.30	45,420	142.60	13,070	126.30
Under 35	56,560	107.70	45,250	110.40	8,850	96.90	2,460	95.90
35-39	56,280	130.40	44,420	134.80	9,460	116.40	2,400	104.20
40-44	57,290	160.60	45,510	165.40	9,220	148.30	2,560	119.80
45-49	45,140	181.80	36,020	189.10	6,820	156.70	2,300	142.00
50-54	30,980	197.20	24,080	206.00	5,210	170.30	1,690	154.30
55-59	22,240	225.00	17,570	235.70	3,630	192.40	1,040	156.40
60-61	7,350	264.70	6,190	274.30	930	226.30	230	151.70
62-64	10,490	267.40	8,800	278.20	1,300	218.40	390	187.20
Entitlement based on age	3,063,390	338.90	2,859,180	343.70	147,220	274.00	56,990	264.90
62-64	452,780	309.90	420,940	314.80	22,940	248.90	9,110	239.30
62	125,010	306.10	116,380	310.10	6,350	254.30	2,280	242.80
63	155,150	308.10	144,110	313.20	7,780	242.80	3,260	239.10
64	172,620	314.40	160,240	319.60	8,810	250.40	3,570	237.20
65-69	971,730	331.70	901,180	336.80	50,240	271.60	20,310	251.20
65	196,110	326.80	182,120	331.80	10,250	266.60	3,740	247.70
66	195,120	330.60	180,260	336.10	10,430	270.50	4,430	247.00
67	195,870	333.10	181,000	338.40	10,540	275.20	4,330	250.30
68	196,690	332.40	183,480	337.30	9,320	274.90	3,820	249.80
69	187,940	335.60	174,320	340.70	9,630	271.00	3,990	270.30
70-74	805,770	347.00	753,250	351.50	37,490	282.60	15,030	279.30
70	184,700	338.00	171,800	343.00	8,870	273.80	4,030	268.10
71	180,900	342.80	169,110	347.10	8,570	281.10	3,220	280.90
72	167,020	349.10	155,170	353.70	7,840	287.40	3,010	275.80
73	140,210	350.60	130,760	355.10	6,880	285.20	2,570	293.40
74	132,940	358.50	125,410	362.70	5,330	288.90	2,200	285.80
75-79	492,760	361.60	462,940	366.10	21,760	291.40	8,060	290.10
75	117,450	363.70	110,440	368.30	5,120	298.20	1,890	270.40
76	108,300	364.40	101,680	369.00	4,870	299.80	1,750	309.80
77	99,990	362.40	93,860	365.50	4,470	301.20	1,660	287.30
78	89,280	358.50	83,810	363.20	3,880	285.30	1,590	290.00
79	77,740	356.80	73,150	361.70	3,420	277.70	1,170	283.10
80-84	243,200	348.50	229,330	352.90	10,590	272.70	3,280	287.10
85-89	80,910	341.50	76,550	345.10	3,420	278.90	940	272.90
90-94	14,690	337.70	13,850	342.30	610	249.70	30	293.80
95 or older	1,550	332.80	1,350	337.60	170	295.70	30	327.30
HUSBANDS	36,510	191.10	28,540	194.50	4,510	189.00	3,460	166.50
Under 62	5,820	104.40	4,880	106.40	660	98.30	280	83.80
62-64	1,330	148.10	980	140.10	230	174.80	120	161.90
65-69	6,060	189.90	4,530	196.20	770	188.50	760	154.10
70-74	6,960	197.30	4,970	202.80	1,090	197.50	900	166.70
75-79	6,390	214.60	4,940	218.10	740	215.30	710	189.20
80-84	6,430	227.90	5,040	230.00	580	231.80	460	198.00
85-89	2,580	234.10	2,120	241.10	300	224.00	160	160.10
90 or older	940	222.80	730	230.70	140	183.80	70	217.80
SPOUSES OF RETIRED WORKERS	3,114,720	337.00	2,892,530	342.60	157,850	268.50	64,340	252.90
WIVES OF RETIRED WORKERS	3,085,410	338.20	2,869,910	343.60	154,260	269.90	61,240	256.90
Entitlement based on care of children	82,640	227.00	64,650	239.40	12,750	192.20	5,240	159.10
Under 35	4,130	187.70	2,920	202.60	870	155.80	340	141.10
35-39	6,850	186.70	4,920	197.40	1,350	167.80	580	140.30
40-44	11,650	205.70	8,920	213.30	1,920	185.90	810	147.00
45-49	14,720	213.30	11,670	223.90	1,990	181.60	1,060	155.90
50-54	14,900	220.60	11,440	231.70	2,360	188.90	1,100	172.60
55-59	14,810	242.70	11,690	255.40	2,350	204.10	770	168.30
60-61	6,120	275.30	5,140	285.80	780	240.00	200	141.90
62-64	9,460	275.10	7,950	285.60	1,130	228.30	380	169.80

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1992—Continued

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Spouses—Continued</i>								
Entitlement based on age	3,002,770	\$341.20	2,805,260	\$346.00	141,510	\$276.90	56,000	\$266.10
62-64	418,190	317.20	389,480	322.00	20,090	256.80	8,620	240.60
62	111,690	315.70	104,170	319.90	5,390	262.70	2,130	244.00
63	142,850	315.60	132,990	320.60	6,770	252.30	3,090	240.00
64	163,650	319.60	152,320	324.70	7,530	256.70	3,400	239.00
65-69	951,750	333.90	883,690	339.00	48,120	274.60	19,940	252.40
65	189,170	330.50	176,030	335.40	9,500	271.30	3,640	249.00
66	190,570	333.10	176,300	338.50	9,980	273.00	4,290	248.60
67	192,180	335.00	177,780	340.30	10,110	277.00	4,290	251.70
68	193,990	334.00	181,110	338.70	9,140	278.00	3,740	241.70
69	185,840	337.00	172,470	342.00	9,390	273.90	3,990	270.40
70-74	801,080	347.70	749,220	352.20	36,940	283.40	14,920	280.30
70	183,440	338.80	170,710	343.70	8,740	275.30	3,990	269.00
71	179,550	343.60	167,910	347.90	8,430	282.30	3,210	281.70
72	166,030	349.90	155,370	354.30	7,680	287.50	2,980	277.30
73	139,520	351.30	130,180	355.80	6,790	285.90	2,550	294.40
74	132,540	358.90	125,050	361.10	5,300	289.50	2,190	284.50
75-79	491,650	361.90	462,010	366.40	21,600	291.60	8,040	290.40
75	117,100	364.20	110,160	368.70	5,050	300.40	1,890	270.40
76	108,060	364.80	101,490	369.30	4,820	289.80	1,750	309.60
77	99,770	362.90	93,650	367.00	4,460	300.60	1,660	297.30
78	89,080	359.70	83,640	363.40	3,860	284.60	1,590	290.30
79	77,840	357.00	73,070	361.80	3,410	277.60	1,160	284.50
80-84	243,000	348.60	229,150	353.00	10,570	273.00	3,280	287.10
85-89	80,870	341.60	76,520	345.20	3,410	279.20	940	272.90
90-94	14,690	337.70	13,850	342.30	610	249.70	230	293.80
95 or older	1,540	334.00	1,340	339.00	170	295.70	30	327.30
Nondivorced wives of retired workers	2,985,800	338.10	2,783,340	343.50	143,490	268.60	58,970	255.60
Divorced wives of retired workers	99,610	339.70	86,570	347.60	10,770	286.80	2,270	290.40
HUSBANDS OF RETIRED WORKERS	29,310	210.60	22,820	215.90	3,590	208.80	3,100	173.70
SPOUSES OF DISABLED WORKERS	271,510	155.80	223,030	161.40	39,300	134.20	9,180	114.30
WIVES OF DISABLED WORKERS	264,310	157.00	217,110	162.70	38,380	134.80	8,820	114.70
Entitlement based on care of children	203,690	137.20	163,190	141.50	32,670	123.20	7,830	104.30
Under 35	52,430	101.40	42,330	104.00	7,980	90.50	2,120	88.60
35-39	49,430	122.60	39,500	127.10	8,110	107.80	1,820	92.80
40-44	45,640	149.10	36,590	153.30	7,300	138.40	1,750	107.20
45-49	30,420	166.50	24,350	172.40	4,830	148.40	1,240	130.10
50-54	16,080	175.50	12,640	182.70	2,850	154.90	590	120.20
55-59	7,430	189.60	5,880	196.70	1,280	171.10	270	122.60
60-61	1,230	211.80	1,050	217.90	150	167.90	30	217.70
62-64	1,030	196.60	850	206.70	170	152.40	10	89.00
Entitlement based on age	60,620	223.80	53,920	226.70	5,710	201.10	990	196.80
62-64	34,590	222.20	31,250	224.90	2,850	193.10	490	216.40
62	13,320	225.10	12,210	226.50	960	206.90	150	225.30
63	12,300	221.00	11,120	224.70	1,010	179.40	170	223.00
64	8,970	219.60	7,920	222.80	880	193.90	170	202.00
65-69	19,980	226.50	17,490	230.30	2,120	202.20	370	187.60
65	6,940	226.90	6,090	229.50	750	206.20	100	199.50
66	6,550	225.90	5,850	233.10	450	215.20	140	198.40
67	3,690	236.00	3,220	238.30	430	231.20	40	100.40
68	2,700	220.80	2,370	227.80	250	162.00	80	196.70
69	2,100	217.20	1,850	225.20	240	155.30	10	222.60
70-74	4,690	225.90	4,030	228.30	550	224.90	110	143.40
70	1,260	219.70	1,090	226.70	130	173.70	40	180.20
71	1,350	236.90	1,200	241.70	140	208.20	10	48.00
72	990	229.20	800	223.40	160	282.00	30	100.70
73	690	212.30	580	210.50	90	233.20	20	171.00
74	400	224.30	360	228.40	30	195.70	10	165.00
75 or older	1,360	216.20	1,150	212.90	190	239.40	20	180.80
Nondivorced wives of disabled workers	259,830	156.10	213,340	161.80	37,740	133.50	8,750	113.90
Divorced wives of disabled workers	4,480	214.00	3,770	214.20	640	212.70	70	215.50
HUSBANDS OF DISABLED WORKERS	7,200	112.10	5,920	112.60	920	111.40	360	104.80

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1992—Continued

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Children								
Total ³	3,400,460	...	2,483,170	...	741,770	...	165,520	...
Children under age 18.....	2,668,660	...	1,899,210	...	620,190	...	149,260	...
Under 1.....	9,480	...	6,420	...	2,410	...	650	...
1.....	26,910	...	18,260	...	6,590	...	2,060	...
2.....	39,860	...	26,870	...	10,360	...	2,630	...
3.....	52,290	...	35,410	...	13,080	...	3,800	...
4.....	66,150	...	44,910	...	16,510	...	4,730	...
5.....	78,450	...	52,070	...	19,980	...	5,400	...
6.....	92,470	...	64,160	...	24,330	...	5,980	...
7.....	109,510	...	76,870	...	26,240	...	6,400	...
8.....	127,250	...	90,390	...	29,060	...	7,800	...
9.....	142,420	...	101,340	...	32,590	...	8,490	...
10.....	164,590	...	117,070	...	38,420	...	9,160	...
11.....	184,430	...	130,830	...	43,520	...	10,080	...
12.....	210,960	...	150,080	...	49,250	...	11,630	...
13.....	227,460	...	161,700	...	53,630	...	12,130	...
14.....	250,450	...	179,760	...	57,890	...	12,800	...
15.....	276,560	...	198,630	...	62,880	...	15,040	...
16.....	289,860	...	210,980	...	63,980	...	14,920	...
17.....	321,540	...	233,460	...	72,460	...	15,620	...
Disabled children, aged 18 or older.....	639,820	...	527,010	...	99,630	...	13,180	...
18-19.....	12,600	...	8,970	...	3,210	...	420	...
20-24.....	53,350	...	38,270	...	13,490	...	1,590	...
25-29.....	74,160	...	54,710	...	17,210	...	2,240	...
30-34.....	87,920	...	67,540	...	18,270	...	2,110	...
35-39.....	92,710	...	75,300	...	15,240	...	2,170	...
40-44.....	82,200	...	69,530	...	11,020	...	1,650	...
45-49.....	67,620	...	59,670	...	6,970	...	980	...
50-54.....	50,260	...	44,470	...	4,990	...	800	...
55-59.....	37,820	...	33,690	...	3,640	...	490	...
60-64.....	30,190	...	27,580	...	2,280	...	330	...
65-69.....	23,550	...	21,080	...	1,670	...	200	...
70-74.....	15,630	...	14,440	...	1,060	...	130	...
75-79.....	7,780	...	7,360	...	360	...	60	...
80 or older.....	4,030	...	3,800	...	220	...	10	...
Students, aged 18-19.....	91,980	...	66,950	...	21,950	...	3,080	...
18.....	85,390	...	62,760	...	19,780	...	2,850	...
19.....	6,590	...	4,190	...	2,170	...	230	...
CHILDREN OF RETIRED WORKERS.....	432,000	\$285.10	329,070	\$300.30	82,260	\$245.60	20,670	\$200.90
Children under age 18.....	238,150	252.40	165,180	265.00	57,500	234.60	15,470	183.10
Under 1.....	650	226.30	380	214.90	190	268.90	80	178.90
1.....	1,470	225.10	900	228.10	420	247.80	150	143.80
2.....	2,540	238.30	1,530	241.60	900	237.90	110	194.80
3.....	3,160	220.60	1,840	229.00	1,060	217.10	270	175.80
4.....	3,810	226.40	2,340	241.90	1,210	221.00	260	112.20
5.....	4,750	221.60	2,900	225.30	1,460	236.80	390	137.40
6.....	5,840	228.40	3,550	229.00	1,920	237.70	370	174.00
7.....	7,210	228.50	4,700	236.50	2,200	220.90	310	162.10
8.....	9,060	217.60	5,980	228.70	2,460	211.80	640	136.20
9.....	9,860	227.10	6,530	236.90	2,450	218.50	580	159.70
10.....	12,650	233.50	8,580	241.30	3,200	226.40	870	183.20
11.....	14,080	225.30	9,510	234.10	3,500	215.70	1,070	178.80
12.....	17,400	226.60	11,880	236.20	4,340	220.60	1,180	152.20
13.....	19,850	237.50	13,430	249.20	5,200	222.20	1,220	174.40
14.....	24,050	237.10	16,990	248.80	5,670	218.40	1,390	169.20
15.....	28,890	244.00	20,410	258.40	6,520	223.00	1,850	163.10
16.....	33,270	290.70	24,560	302.80	6,710	265.50	2,000	226.40
17.....	39,600	303.10	28,870	318.30	8,100	273.10	2,630	228.90

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1992—Continued

[Based on 10-percent sample]

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Children—Continued</i>								
Disabled children, aged 18 or older.....	181,860	\$325.80	155,090	\$335.90	22,040	\$269.70	4,730	\$255.80
18-19	2,100	255.90	1,620	270.00	420	220.90	60	121.00
20-24	12,090	290.40	9,420	303.50	2,170	248.40	500	225.40
25-29	23,770	310.30	19,230	320.70	3,760	272.70	780	235.90
30-34	33,600	330.70	28,090	343.40	4,650	269.90	860	247.30
35-39	37,340	339.30	32,280	349.90	4,000	270.20	1,060	277.30
40-44	31,020	337.70	27,220	346.80	3,160	264.30	640	269.40
45-49	21,340	329.50	19,020	336.90	1,900	273.30	420	250.10
50-54	11,240	331.70	10,000	337.60	1,020	276.20	220	318.50
55-59	5,270	307.70	4,580	313.20	570	271.30	120	271.20
60-64	2,610	284.20	2,290	288.60	270	254.40	50	245.40
65-69	940	277.50	860	279.50	70	251.20	10	289.00
70 or older.....	540	325.20	480	335.00	50	216.60	10	399.00
Students, aged 18-19.....	11,990	320.00	8,800	335.40	2,720	285.30	470	233.60
18	11,070	320.00	8,190	334.40	2,450	285.70	430	242.00
19	920	320.20	610	348.80	270	281.70	40	143.80
CHILDREN OF DECEASED WORKERS	1,809,890	432.10	1,308,990	458.20	401,040	369.30	99,860	341.00
Children under age 18	1,339,590	427.10	930,180	457.50	319,270	364.10	90,140	336.70
Under 1.....	2,620	377.90	1,680	420.60	690	305.10	250	291.60
1	8,410	345.00	5,020	377.30	2,340	302.00	1,050	286.60
2	14,320	371.70	8,860	410.80	3,890	312.40	1,570	298.00
3	21,660	371.40	13,660	407.30	5,700	310.10	2,300	310.40
4	28,950	374.50	18,210	405.40	8,030	324.70	2,710	314.70
5	34,940	385.10	22,640	418.60	8,930	331.00	3,370	303.80
6	42,700	391.60	28,900	425.90	10,430	321.00	3,370	315.00
7	53,290	395.00	36,500	425.60	12,860	330.50	3,930	322.20
8	61,630	398.80	42,210	428.70	14,520	342.20	4,900	309.00
9	71,160	397.50	48,900	427.50	16,980	337.80	5,280	311.50
10	81,870	403.40	56,350	431.90	19,910	345.90	5,610	320.90
11	94,350	409.90	65,520	439.60	22,840	345.40	5,990	331.20
12	109,100	414.90	76,470	442.90	25,590	354.90	7,040	328.90
13	116,780	424.10	81,490	451.70	27,970	366.60	7,320	336.20
14	130,560	433.70	91,830	462.80	30,920	372.60	7,810	333.90
15	144,680	447.60	102,350	477.10	33,170	382.90	9,160	352.00
16	152,990	467.10	108,500	495.90	35,320	399.80	9,170	385.80
17	169,580	475.40	121,090	504.50	39,180	409.20	9,310	376.10
Disabled children, aged 18 or older.....	416,240	438.70	340,630	451.30	67,930	382.60	7,680	375.10
18-19	5,790	427.50	3,850	463.40	1,720	363.30	220	299.80
20-24	28,090	466.10	19,060	497.20	8,260	403.90	770	363.70
25-29	39,230	485.10	27,210	493.10	10,750	402.60	1,270	394.50
30-34	46,860	484.00	33,820	486.90	11,670	400.00	1,170	366.80
35-39	51,290	466.80	39,850	490.50	10,370	386.20	1,070	353.40
40-44	50,100	458.10	41,430	474.30	7,660	379.40	1,010	393.00
45-49	46,230	446.30	40,610	456.30	5,060	369.70	580	412.40
50-54	39,020	436.60	34,470	446.40	3,970	362.20	560	363.60
55-59	32,550	415.00	29,110	423.00	3,070	345.80	370	366.20
60-64	27,570	398.00	25,280	403.40	2,010	330.80	280	365.80
65-69	22,610	377.70	20,820	382.00	1,600	321.10	190	383.90
70-74	15,240	364.20	14,090	367.30	1,030	318.30	120	392.20
75-79	7,700	345.10	7,280	347.10	360	303.40	60	350.30
80 or older.....	3,960	320.90	3,750	322.70	200	286.30	10	327.00
Students, aged 18-19.....	54,060	503.30	38,180	537.40	13,840	424.50	2,040	401.80
18	49,960	505.70	35,670	539.00	12,400	425.20	1,890	404.20
19	4,100	474.70	2,510	513.50	1,440	417.90	150	371.90

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, at end of 1992—Continued

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Children—Continued</i>								
CHILDREN OF DISABLED WORKERS...	1,158,570	\$170.10	855,110	\$175.90	258,470	\$158.10	44,990	\$130.50
Children under age 18	1,090,920	164.80	803,850	170.10	243,420	153.70	43,650	128.50
Under 1	6,210	151.90	4,360	150.40	1,530	161.50	320	126.50
1	17,030	134.80	12,340	140.00	3,890	123.30	860	110.50
2	23,000	135.10	16,480	137.90	5,570	126.50	950	136.40
3	27,470	132.20	19,910	136.60	6,330	125.20	1,230	97.30
4	33,390	132.90	24,360	136.60	7,270	123.50	1,760	121.30
5	36,760	135.90	26,530	137.80	8,590	132.60	1,640	121.50
6	43,930	136.50	31,710	139.00	9,980	135.60	2,240	106.40
7	48,010	138.50	35,870	142.20	11,180	131.10	2,160	115.80
8	56,540	142.30	42,200	143.50	12,090	141.30	2,260	124.50
9	61,400	143.70	45,610	148.70	13,160	133.50	2,630	108.50
10	70,070	144.70	52,140	148.50	15,310	136.40	2,620	115.90
11	76,000	149.40	55,800	153.50	17,180	141.60	3,020	117.70
12	84,460	155.40	61,730	159.40	19,320	149.50	3,410	117.70
13	90,830	158.70	66,780	162.90	20,460	150.50	3,580	126.00
14	96,840	167.90	70,940	172.10	21,300	161.70	3,600	121.30
15	103,000	179.10	75,870	183.90	23,200	169.60	3,920	142.00
16	103,620	211.70	77,920	220.80	21,950	186.20	3,750	171.00
17	112,360	224.50	83,500	236.00	25,180	195.40	3,680	164.90
Disabled children, aged 18 or older	41,720	250.90	31,290	258.00	9,660	228.80	770	196.30
18-19	4,710	209.40	3,500	218.80	1,070	177.40	140	216.60
20-24	13,170	227.00	9,790	234.20	3,060	208.30	320	187.00
25-29	11,160	263.70	8,270	273.80	2,700	238.00	190	192.60
30-34	7,460	280.60	5,630	287.90	1,750	260.40	80	209.80
35-39	4,080	275.50	3,170	280.00	870	262.90	40	190.60
40 or older	1,140	289.60	930	294.40	210	268.50	0	0.00
Students, aged 18-19	25,930	264.00	19,970	275.60	5,390	228.50	570	194.40
18	24,360	265.30	18,900	276.10	4,930	232.20	530	190.80
19	1,570	243.50	1,070	267.40	460	188.00	40	242.50
<i>Widowed mothers and fathers</i>								
Total	293,990	\$436.60	218,590	\$462.80	54,490	\$372.50	20,910	\$330.20
Under 20	240	345.80	170	331.90	20	296.00	50	413.00
20-24	5,060	349.40	3,710	366.40	630	285.70	720	318.00
20	370	319.60	270	300.90	50	352.00	50	388.60
21	660	312.20	430	319.30	80	218.50	150	341.80
22	1,070	344.00	790	361.80	100	313.70	180	283.50
23	1,220	355.80	930	373.30	150	325.10	130	265.50
24	1,740	368.80	1,290	393.70	240	256.30	210	341.30
25-29	20,060	385.30	14,680	406.40	3,060	327.60	2,320	328.40
25	2,410	392.60	1,710	416.40	370	347.00	330	320.40
26	3,430	359.40	2,560	368.40	470	314.40	400	355.10
27	4,070	374.60	2,990	395.10	610	343.20	470	285.20
28	3,390	370.80	2,510	398.50	770	304.70	310	314.60
29	5,760	416.40	4,310	440.00	840	336.00	510	360.10
30-34	48,320	404.90	35,900	431.90	8,900	328.20	3,520	323.20
30	7,540	398.80	5,600	427.60	1,430	314.20	510	320.50
31	8,510	393.20	6,200	419.80	1,640	328.20	670	306.60
32	9,850	397.30	7,380	425.00	1,750	325.50	720	287.90
33	10,930	412.90	8,120	436.90	2,000	330.50	840	339.60
34	11,490	416.70	8,600	441.70	2,050	338.10	830	353.00
35-39	65,290	418.90	47,550	449.40	12,880	343.80	4,860	319.00
35	12,620	409.00	9,020	441.50	2,550	321.80	1,050	341.30
36	13,350	413.70	9,850	438.40	2,550	349.80	950	329.20
37	13,830	423.00	9,990	461.30	2,800	332.10	1,040	299.60
38	13,170	419.90	9,600	451.30	2,550	347.70	1,020	299.60
39	12,320	429.30	9,090	454.20	2,430	370.00	800	326.90
40-44	60,360	445.10	44,790	471.00	11,510	384.90	4,060	330.10
40	13,100	428.70	9,460	457.30	2,630	364.60	1,010	327.70
41	12,710	443.10	9,430	466.10	2,490	390.50	790	333.40
42	11,770	447.80	8,570	468.30	2,120	385.30	680	371.60
43	12,660	448.40	9,240	478.00	2,310	382.00	810	313.00
44	10,720	460.90	7,990	488.10	1,960	408.10	710	313.00
45-49	41,420	471.70	31,960	499.00	6,780	399.30	2,680	329.60
45	10,910	466.40	8,480	491.30	1,620	396.80	810	345.90
46	9,340	486.90	7,220	520.40	1,540	388.80	580	330.60
47	7,490	467.50	5,690	496.60	1,240	408.30	560	312.20
48	7,000	463.30	5,430	491.00	1,230	380.30	430	321.10
49	6,680	472.80	5,140	494.10	1,150	427.30	390	326.30

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1992—*Continued*

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Widowed mothers and fathers—Continued</i>								
50-54	24,310	\$476.30	18,080	\$496.10	4,760	\$436.80	1,470	\$361.10
50	6,200	479.50	4,860	497.80	1,000	435.50	340	348.70
51	4,780	477.40	3,490	496.50	1,000	440.60	290	374.40
52	4,830	477.20	3,490	499.30	1,070	442.70	270	328.00
53	4,450	483.30	3,150	515.10	970	422.90	330	356.60
54	4,050	461.60	3,090	470.10	720	443.60	240	405.90
55-59	14,970	476.70	11,090	493.70	3,140	435.10	740	356.80
55	3,640	476.30	2,820	490.00	790	458.90	230	380.20
56	3,010	479.20	2,250	498.40	610	438.10	150	357.50
57	3,080	463.40	2,310	485.20	620	414.40	150	330.90
58	2,970	493.30	2,150	518.00	720	438.30	100	356.30
59	2,270	470.50	1,760	488.20	400	409.70	110	408.80
60-61	5,380	498.90	4,070	519.60	1,140	438.50	170	408.50
60	3,000	501.30	2,220	521.10	670	459.20	110	358.60
61	2,380	495.90	1,850	517.80	470	409.10	60	499.80
62 or older	8,580	472.70	6,590	496.20	1,670	404.80	320	343.30
Widowed mothers	277,900	444.90	206,890	472.60	51,510	376.00	19,500	333.10
Mothers	248,630	448.00	183,640	477.00	47,040	377.80	17,950	334.30
Surviving divorced mothers	29,270	418.70	23,250	437.20	4,470	357.00	1,550	318.70
Widowed fathers	16,090	293.70	11,700	289.50	2,980	312.20	1,410	290.30
<i>Nondisabled widows and widowers</i>								
Total	5,056,440	\$607.80	4,572,630	\$620.70	410,670	\$483.20	73,140	\$498.10
Widows	5,020,590	609.00	4,542,200	621.90	406,200	484.00	72,190	499.30
60-61	150,820	566.50	130,950	581.60	16,750	469.30	3,120	455.10
60	61,750	569.60	53,490	584.70	6,880	472.20	1,380	471.20
61	89,070	564.30	77,460	579.40	9,870	467.30	1,740	442.30
62-64	398,400	593.00	344,770	599.00	45,930	483.50	7,700	458.70
62	117,530	579.00	102,030	593.30	13,300	489.10	2,200	457.10
63	132,880	582.90	114,050	600.50	16,060	476.30	2,770	475.20
64	147,990	586.40	128,690	602.30	16,570	486.10	2,730	443.30
65-69	895,670	614.80	789,330	630.40	91,070	498.40	16,270	507.70
65	165,700	610.30	144,490	627.10	17,860	495.70	3,350	498.70
66	174,610	616.00	152,580	631.70	18,860	503.50	3,170	526.30
67	176,870	615.70	155,040	631.60	18,510	502.00	3,120	504.30
68	188,610	614.30	167,170	629.60	17,940	494.80	3,500	499.20
69	190,080	617.00	169,050	631.90	17,900	495.40	3,130	511.20
70-74	976,030	627.40	878,220	641.20	82,870	499.90	14,940	522.40
70	196,910	618.90	175,160	633.40	18,470	499.60	3,280	518.00
71	206,800	624.50	186,150	638.30	17,600	494.30	3,050	532.30
72	202,030	628.60	182,230	642.50	16,490	499.70	3,310	508.70
73	184,820	629.80	166,160	643.70	15,850	502.90	2,810	521.60
74	185,470	635.70	168,520	648.50	14,480	503.70	2,490	534.90
75-79	886,820	623.90	807,500	637.10	66,840	484.90	12,480	511.90
75	177,150	634.80	160,930	648.20	13,740	499.00	2,480	519.00
76	177,400	624.10	160,730	637.90	14,290	490.70	2,380	488.30
77	177,160	622.70	161,530	635.60	13,150	483.60	2,480	521.60
78	178,110	619.70	162,570	632.60	13,050	478.50	2,550	516.30
79	177,000	617.90	161,810	631.10	12,610	469.80	2,580	513.20
80-84	797,260	611.20	736,980	622.30	50,920	472.80	9,360	494.30
80	174,060	613.40	159,530	626.00	12,110	474.40	2,420	484.10
81	165,260	613.20	152,890	624.10	10,230	470.90	2,140	495.90
82	161,340	610.90	149,500	621.20	10,140	476.30	1,700	491.70
83	150,810	607.00	138,950	618.10	10,120	469.40	1,740	522.20
84	145,790	610.90	136,110	620.90	8,320	470.20	1,360	477.20
85-89	555,570	596.80	518,110	606.40	32,130	459.10	5,330	484.00
85	134,200	604.50	124,440	615.00	8,240	467.80	1,520	485.40
86	121,590	599.40	113,430	608.90	6,900	463.60	1,260	491.50
87	113,650	594.80	106,950	603.90	6,760	467.10	940	471.30
88	97,770	593.40	91,570	603.20	5,460	441.60	740	494.40
89	88,360	587.80	82,720	597.10	4,770	446.30	870	476.00
90-94	267,680	577.00	251,390	585.70	14,040	437.40	2,250	482.40
95 or older	92,340	542.90	85,950	552.00	5,650	412.90	740	471.00
Nondisabled widows	4,810,530	608.50	4,358,760	621.50	382,620	480.40	69,150	497.90
Surviving widowed wives (nondisabled) ..	210,060	619.40	183,440	630.80	23,580	541.50	3,040	532.00

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1992—*Continued*

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Nondisabled widows and widowers—Continued</i>								
Widowers	35,850	\$443.60	30,430	\$448.80	4,470	\$415.10	950	\$411.00
60-61	6,400	383.20	5,770	384.10	530	370.50	100	394.80
62-64	9,190	486.30	7,940	492.30	1,070	448.70	180	441.80
65-69	5,470	463.10	4,220	468.50	960	428.40	270	444.30
70-74	4,320	473.80	3,530	490.10	870	403.70	120	388.50
75-79	3,350	412.30	2,820	420.80	400	377.80	130	334.10
80-84	3,880	409.80	3,320	405.80	470	435.20	90	427.50
85-89	2,060	405.20	1,780	406.70	220	395.50	60	395.70
90 or older	1,180	411.10	1,050	418.20	130	354.30	...	...
<i>Disabled widows and widowers</i>								
Total	131,620	\$424.30	101,850	\$439.90	27,140	\$370.70	2,630	\$372.70
50-54	19,020	439.10	14,290	456.40	4,260	386.20	470	392.40
50	1,310	451.00	970	465.30	320	394.20	20	668.50
51	2,990	425.60	2,210	446.80	700	358.40	80	427.90
52	3,840	454.30	2,800	476.50	950	399.10	90	444.80
53	5,090	441.20	3,940	460.70	1,000	377.40	150	353.70
54	5,790	431.40	4,370	442.40	1,290	396.70	130	405.60
55-59	53,440	425.50	41,030	442.40	11,460	369.60	950	368.10
55	7,220	437.30	5,480	453.90	1,590	379.80	150	439.10
56	8,690	416.50	6,800	431.90	1,950	371.10	140	301.50
57	10,810	424.40	8,210	439.30	2,460	380.20	140	328.60
58	12,860	431.10	10,100	448.30	2,560	367.50	200	376.90
59	13,660	420.70	10,440	440.00	2,900	356.00	320	375.60
60-64	59,160	418.40	46,530	432.50	11,420	366.00	1,210	368.80
60	15,200	421.60	11,790	435.70	3,080	375.50	330	350.90
61	13,620	429.50	10,720	444.50	2,650	374.40	250	372.80
62	10,750	411.50	8,520	425.90	1,980	349.10	250	414.60
63	10,080	412.20	7,790	428.30	2,080	353.70	210	395.80
64	9,510	411.60	7,710	422.80	1,630	370.60	170	296.90
Disabled widows	129,170	426.90	100,120	442.40	26,490	373.40	2,560	379.90
Widows	115,940	427.60	89,430	443.90	24,170	372.00	2,340	378.80
Surviving divorced wives	13,230	421.00	10,690	429.70	2,320	388.00	220	342.60
Disabled widowers	2,450	285.20	1,730	292.80	650	260.10	70	331.70
<i>Parents</i>								
Total	4,930	\$538.00	3,490	\$553.70	700	\$473.90	740	\$525.00
62-64	110	560.60	50	543.40	20	866.00	40	429.50
65-69	410	612.80	280	633.70	40	551.90	90	574.60
70-74	580	588.30	340	641.00	110	484.70	130	538.00
75-79	820	581.10	570	609.10	80	447.80	170	549.60
80-84	860	535.30	600	549.70	120	428.50	140	565.20
85-89	1,150	477.60	860	503.70	180	411.70	110	381.10
90 or older	1,000	512.40	790	505.70	150	518.00	60	586.90
Men	400	526.50	210	494.00	10	509.00	180	565.40
Women	4,530	539.10	3,280	557.50	690	473.40	560	512.10
<i>Special age-72 beneficiaries</i>								
Total	3,530	\$178.40	3,260	\$178.40	220	\$178.80	50	\$178.80
Men	260	178.80	210	178.80	40	178.80	10	178.80
Women	3,270	178.40	3,050	178.40	180	178.80	40	178.80

¹ For dependents and survivors, race assumed to be same as that shown on the Social Security application of wage earner on whose work record the benefit is based. The "Other" classification includes Asian and Pacific Islanders; American Indians and Alaskan Natives; and a subset of the total number of beneficiaries of Spanish origin. Counts of beneficiaries in each of these groups are not available. Numbers of beneficiaries classified as "Other" in 1992 data are considerably lower than prior years. Revised processing procedures corrected many of these

previously coded "Other" to "White" or "Black."

² See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

³ Since the benefit amounts for children of retired or disabled workers and children of deceased workers are based on different proportions of the primary insurance amount, the average monthly amounts for combined children's benefits are not meaningful.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1992

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
	Retired workers							
Total	17,718,970	\$583.50	16,145,350	\$592.10	1,306,260	\$494.20	267,360	\$502.90
62-64	2,488,620	558.90	2,249,650	567.10	191,670	486.10	47,100	463.50
62	680,120	545.50	616,000	553.00	50,700	479.20	13,420	451.80
63	848,730	552.30	766,230	560.60	66,440	481.10	16,060	452.30
64	959,770	574.20	867,420	582.80	74,730	495.30	17,620	482.60
65-69	5,185,260	588.00	4,704,080	596.90	392,170	501.80	89,010	498.30
65	1,125,910	599.40	1,016,220	609.10	88,320	511.80	21,370	501.70
66	1,051,330	586.30	952,850	595.60	80,480	497.40	18,000	489.10
67	936,920	586.60	850,820	590.80	86,100	519.60	17,690	500.90
68	1,012,280	581.60	921,050	589.80	74,870	497.20	16,360	500.80
69	959,420	574.10	874,340	582.30	69,490	489.40	15,590	492.00
70-74	4,178,890	575.50	3,823,030	583.30	296,750	491.00	59,110	499.70
70	920,900	572.50	838,010	580.50	68,130	492.40	14,760	489.90
71	921,810	569.20	843,700	576.80	64,920	485.10	13,190	495.10
72	839,480	561.80	767,870	569.50	60,150	476.30	11,480	490.40
73	752,770	572.80	687,440	580.30	55,180	492.30	10,150	502.20
74	743,930	605.40	686,010	612.30	48,370	513.60	9,550	529.50
75-79	2,915,770	625.00	2,681,230	632.90	198,200	530.20	36,340	563.40
75	675,480	628.40	623,330	634.00	43,870	530.70	8,280	558.90
76	628,780	645.10	578,550	652.70	43,040	550.80	7,190	600.60
77	583,220	629.50	537,660	637.10	38,150	534.50	7,410	570.60
78	538,170	614.20	492,940	622.80	38,210	515.80	7,020	545.80
79	490,120	604.00	448,750	611.80	34,930	515.50	6,440	538.30
80-84	1,797,370	580.80	1,641,400	589.60	133,460	482.20	22,510	520.80
80	457,330	591.10	417,080	599.40	34,200	499.50	6,050	535.20
81	402,910	708.90	368,210	723.30	34,700	487.70	5,050	532.00
82	354,960	578.50	323,200	586.10	27,420	474.40	4,340	506.90
83	310,710	571.10	283,210	580.10	23,590	472.60	3,910	516.60
84	271,460	571.80	248,770	581.00	19,530	466.20	3,160	499.60
85-89	811,270	555.30	736,860	566.00	65,040	441.80	9,370	498.30
85	224,240	563.60	203,960	573.90	17,830	455.20	2,450	498.00
86	182,790	560.20	166,170	570.70	14,480	444.90	2,140	524.30
87	160,620	552.30	145,500	563.90	13,280	436.90	1,840	471.20
88	133,110	548.20	120,950	559.00	10,670	431.10	1,490	502.90
89	110,510	543.00	100,280	553.70	8,780	429.50	1,450	490.10
90-94	288,520	527.00	260,880	538.40	24,230	408.80	3,410	487.80
95 or older	53,270	490.20	48,220	501.00	4,540	384.50	510	408.40
Men	8,813,280	663.30	8,037,160	673.90	626,000	553.30	150,120	550.70
62-64	1,351,280	670.50	1,222,290	683.20	104,150	555.40	24,840	530.10
62	365,820	659.80	331,510	671.70	27,550	548.30	6,760	530.20
63	461,980	661.90	417,580	674.40	35,960	550.50	8,440	513.60
64	523,480	685.70	473,200	699.00	40,540	584.50	9,640	544.50
65-69	2,785,310	686.90	2,529,600	699.40	206,010	565.40	49,700	552.00
65	618,930	697.00	557,400	723.30	47,580	578.60	11,920	553.60
66	568,820	688.30	516,780	701.30	42,090	562.20	9,950	545.80
67	555,160	698.00	503,990	710.70	41,400	574.10	9,770	566.20
68	536,090	674.90	487,780	686.30	39,130	562.50	9,180	549.40
69	508,340	659.10	463,650	670.10	35,810	544.90	8,880	543.90
70-74	2,160,220	643.90	1,978,960	653.20	148,000	542.20	33,260	543.80
70	487,530	650.20	443,760	660.50	35,450	547.10	8,320	539.60
71	481,540	639.90	441,210	649.20	32,970	538.00	7,360	537.60
72	425,240	653.40	393,170	662.10	29,590	532.10	6,480	530.10
73	383,450	634.30	350,980	643.00	26,910	540.10	5,560	542.30
74	372,460	675.40	343,840	683.90	23,080	571.90	5,540	575.50
75-79	1,393,410	695.80	1,285,690	704.00	86,950	595.90	20,770	606.80
75	332,750	703.60	308,190	711.80	19,810	597.60	4,750	614.40
76	305,570	724.30	282,230	732.50	19,270	620.40	4,070	654.10
77	277,760	701.60	256,760	709.80	16,960	599.00	4,040	610.30
78	251,740	677.10	231,360	685.70	16,220	579.20	4,180	585.00
79	225,690	659.40	207,150	667.00	14,690	576.30	3,750	568.30
80-84	758,220	612.70	692,890	621.10	51,470	519.90	13,860	541.00
80	204,390	637.00	186,750	645.70	14,070	550.70	3,560	564.40
81	175,140	620.90	160,690	629.10	11,210	521.70	3,240	557.80
82	147,520	603.10	134,320	611.90	10,560	510.40	2,640	528.10
83	126,540	592.40	115,290	600.70	8,890	503.40	2,360	522.30
84	104,630	588.50	95,830	597.10	6,740	489.40	2,060	511.70

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1992—*Continued*

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Retired workers—Continued</i>								
85-89	278,880	\$560.90	251,680	\$570.50	21,390	\$463.00	5,810	\$509.60
85	82,360	576.40	74,760	585.30	6,000	482.60	1,600	516.90
86	64,240	568.80	58,070	577.30	4,820	476.10	1,350	534.60
87	54,020	554.20	48,540	564.70	4,390	456.10	1,090	485.60
88	42,840	545.50	38,430	556.20	3,290	443.30	920	507.80
89	35,620	539.50	31,880	550.50	2,890	433.30	850	489.00
90 or older	85,960	519.80	76,050	531.60	8,030	415.70	1,880	487.80
Women	8,905,890	504.60	8,108,190	511.00	680,260	439.80	117,240	441.80
62-64	1,137,340	426.20	1,027,360	428.90	87,720	403.90	22,260	389.10
62	314,300	412.50	284,490	414.70	23,150	387.00	6,660	372.10
63	386,750	421.50	348,650	424.20	30,480	399.30	7,620	384.30
64	436,290	440.30	394,220	443.40	34,090	412.70	7,980	407.80
65-69	2,399,950	473.20	2,174,480	477.60	186,160	431.40	39,310	430.40
65	509,010	466.80	458,820	470.30	40,740	433.90	9,450	436.30
66	482,510	466.10	436,070	470.40	38,390	426.40	8,050	418.90
67	481,160	479.30	435,630	483.50	37,610	439.80	7,920	433.70
68	476,190	476.40	433,270	481.20	35,740	425.70	7,180	438.70
69	451,080	478.40	410,690	483.20	33,680	430.50	6,710	423.30
70-74	2,018,670	502.30	1,844,070	508.20	148,750	440.10	25,850	443.10
70	433,370	485.20	394,250	490.50	32,680	433.20	6,440	425.70
71	440,270	491.90	402,490	497.50	31,950	430.50	5,830	441.40
72	404,240	495.80	368,700	501.70	30,650	434.50	4,980	438.80
73	369,320	509.10	336,460	515.00	28,270	446.80	4,590	454.40
74	371,470	535.20	342,170	541.50	25,290	460.40	4,010	466.10
75-79	1,522,360	560.20	1,395,540	567.30	111,250	478.90	15,570	505.40
75	342,730	551.30	315,140	557.90	24,060	475.50	3,530	484.30
76	323,210	570.20	296,320	576.70	23,770	494.40	3,120	530.90
77	305,460	564.00	280,900	570.60	21,190	482.90	3,370	523.00
78	286,430	558.90	261,580	567.20	21,990	469.00	2,860	488.70
79	264,530	556.80	241,600	564.40	20,240	471.40	2,690	498.40
80-84	1,039,150	557.40	948,510	566.60	81,990	458.50	8,650	488.50
80	252,940	553.40	230,320	561.90	20,130	463.70	2,490	493.50
81	227,770	559.50	208,450	568.00	17,510	465.90	1,810	485.80
82	207,440	557.60	188,880	567.80	16,860	451.90	1,700	474.00
83	184,170	556.60	167,920	566.00	14,700	454.00	1,550	507.80
84	166,830	561.30	152,940	570.90	12,790	453.90	1,100	476.90
85-89	532,390	552.30	485,180	563.70	43,650	431.40	3,560	479.80
85	141,880	556.20	129,200	567.40	11,830	441.30	850	462.40
86	118,550	555.50	108,100	567.10	9,660	429.40	790	506.80
87	106,600	551.30	96,960	563.50	8,890	427.40	750	450.20
88	90,470	549.40	82,520	560.80	7,380	425.70	570	494.80
89	74,890	544.70	68,400	555.20	5,890	427.60	600	491.80
90-94	207,940	529.20	189,480	540.60	16,830	405.40	1,630	483.80
95 or older	47,890	489.00	43,570	499.40	3,910	380.90	410	405.10
<i>Disabled workers</i>								
Total	38,500	\$701.50	32,900	\$726.20	4,660	\$566.60	940	\$506.60
62	5,000	736.60	4,300	759.20	600	633.10	100	386.90
63	13,290	694.00	11,370	717.80	1,560	555.10	360	544.20
64	20,210	697.80	17,230	723.50	2,500	557.90	460	503.40
Men	26,570	802.60	23,290	823.90	2,710	664.30	570	591.40
62	3,490	836.20	3,090	853.60	350	740.30	50	429.00
63	9,090	797.40	7,970	818.50	900	651.90	220	628.10
64	13,990	797.70	12,230	819.90	1,460	653.70	300	591.60
Women	11,930	476.30	9,610	489.30	1,950	430.90	370	375.90
62	1,510	506.50	1,210	518.00	250	483.00	50	344.80
63	4,200	470.20	3,400	481.70	660	423.00	140	412.30
64	6,220	473.00	5,000	487.60	1,040	423.40	180	356.30

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1992—Continued

[Based on 10-percent sample]

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Wives								
Total.....	2,510,070	\$319.20	2,354,130	\$323.30	112,950	\$258.50	42,990	\$254.20
62-64.....	448,310	310.30	416,690	315.20	22,630	249.30	8,990	238.80
62.....	123,100	306.50	114,700	310.60	6,190	255.00	2,210	240.50
63.....	153,530	308.50	142,610	313.60	7,890	243.40	3,230	239.80
64.....	171,680	314.60	159,380	319.90	8,750	250.50	3,550	237.00
65-69.....	843,430	321.10	785,420	325.70	41,380	262.30	16,630	247.60
65.....	183,430	323.90	170,650	328.80	9,370	263.00	3,410	246.80
66.....	172,760	321.90	160,190	326.90	8,770	263.00	3,800	246.00
67.....	167,480	322.00	155,710	326.60	8,230	265.60	3,540	251.10
68.....	165,150	318.00	154,590	322.30	7,520	262.20	2,940	235.00
69.....	154,610	319.20	144,280	323.60	7,390	257.10	2,940	257.90
70-74.....	640,920	327.70	604,270	331.30	26,540	267.20	10,110	268.90
70.....	150,530	321.30	141,270	325.20	5,830	262.30	2,800	264.50
71.....	145,650	325.50	137,320	328.90	6,100	268.80	2,230	267.20
72.....	130,760	329.10	123,400	332.70	5,320	268.30	2,040	268.80
73.....	110,680	329.90	104,260	333.70	4,740	267.30	1,680	273.10
74.....	103,300	335.80	98,190	339.00	3,750	271.80	1,360	275.90
75-79.....	361,580	323.20	342,710	326.40	14,000	261.00	4,870	272.00
75.....	88,770	333.40	84,100	337.10	3,450	270.40	1,220	256.10
76.....	81,270	331.70	76,910	335.20	3,280	265.20	1,080	289.20
77.....	72,250	319.40	68,520	322.00	2,710	268.00	1,020	283.00
78.....	64,730	314.90	61,370	318.00	2,430	253.40	930	272.10
79.....	54,560	308.50	51,810	312.00	2,130	239.50	620	255.50
80-84.....	165,490	301.40	157,120	304.70	6,560	235.00	1,810	258.70
85-89.....	44,080	292.40	42,050	295.10	1,550	227.50	480	265.20
90 or older.....	6,260	276.70	5,870	281.00	290	200.70	100	245.30
Wives of retired workers.....	2,456,190	321.50	2,306,080	325.50	108,020	261.50	42,090	255.50
Wives of disabled workers.....	53,880	216.60	48,050	219.60	4,930	191.10	900	195.80
Husbands								
Total.....	9,910	\$185.70	8,050	\$191.10	1,150	\$158.00	710	\$169.00
Nondisabled widows								
Total.....	3,033,290	\$561.00	2,702,310	\$573.20	285,150	\$461.20	45,830	\$461.70
60-64.....	564,950	574.70	489,550	590.00	64,300	478.20	11,100	456.90
60.....	64,260	562.20	55,750	576.40	7,080	469.20	1,430	457.10
61.....	92,960	556.80	80,970	571.00	10,200	464.20	1,790	442.10
62.....	120,930	575.70	105,010	589.70	13,660	488.10	2,260	454.40
63.....	135,870	580.90	116,620	598.40	16,400	475.00	2,850	476.10
64.....	150,930	584.60	131,200	600.40	16,960	485.60	2,770	443.30
65-69.....	753,670	591.50	661,720	606.50	78,710	483.60	13,240	483.00
65.....	154,490	600.80	134,650	616.90	16,780	493.00	3,060	484.40
66.....	152,700	598.80	133,100	612.00	16,950	492.10	2,650	505.10
67.....	149,480	593.10	131,100	608.30	15,800	485.80	2,580	477.50
68.....	150,760	584.30	133,270	599.00	14,730	471.30	2,760	478.80
69.....	146,240	581.90	129,600	596.00	14,450	472.90	2,190	465.90
70-74.....	658,890	571.80	589,830	584.30	59,670	463.60	9,390	469.80
70.....	145,030	578.00	128,680	591.60	14,240	470.90	2,110	469.90
71.....	146,780	576.70	131,220	589.70	13,520	465.30	2,040	479.50
72.....	136,480	573.70	122,640	586.10	11,680	463.20	2,160	470.40
73.....	118,460	564.10	105,860	576.60	10,960	462.30	1,640	443.70
74.....	112,140	562.80	101,430	574.00	9,270	452.20	1,440	484.60
75-79.....	464,020	532.10	417,860	543.70	39,880	424.80	6,280	441.40
75.....	102,590	553.80	92,830	565.40	8,470	441.90	1,290	452.20
76.....	98,020	535.20	87,830	546.90	8,900	433.10	1,290	444.10
77.....	91,480	526.70	82,540	538.20	7,710	416.40	1,230	450.20
78.....	88,540	522.70	79,720	533.90	7,540	418.40	1,280	439.90
79.....	83,390	517.50	74,340	529.50	7,260	410.40	1,190	419.30
80-84.....	329,180	520.30	300,050	529.80	25,370	421.20	3,760	426.60
85-89.....	180,890	520.70	166,700	528.50	12,670	426.80	1,520	439.20
90-94.....	66,760	521.40	62,550	526.70	3,770	441.60	440	452.00
95 or older.....	14,930	490.40	14,050	495.30	780	411.70	100	416.10

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A4.—Number and amount, by type of benefit, 1940-92¹

At end of year	Total			Retired workers	Disabled workers	Wives and husbands	Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
	Total	OASI Trust Fund	DI Trust Fund							
Number										
1940	222,488	222,488	...	112,331	...	29,749	54,648	20,499	4,437	824
1945	1,288,107	1,288,107	...	518,234	...	159,168	390,134	120,581	93,781	6,209
1950	3,477,243	3,477,243	...	1,770,984	...	508,350	699,703	169,438	314,189	14,579
1955	7,960,616	7,960,616	...	4,473,971	...	1,191,963	1,276,240	291,916	701,360	25,166
1960	14,844,589	14,157,138	687,451	8,061,469	455,371	2,945,983	2,000,451	401,356	1,643,843	36,114
1965	20,866,767	19,127,716	1,739,051	11,100,584	988,074	2,806,912	3,092,659	471,816	2,371,433	35,289
1966	22,767,252	20,796,930	1,970,322	11,658,443	1,097,190	2,850,026	3,392,970	487,755	2,602,015	34,540
1967	23,704,967	21,564,413	2,140,554	12,019,175	1,193,120	2,979,487	3,585,209	496,307	2,769,618	33,494
1968	24,580,374	22,225,240	2,355,134	12,220,742	1,295,300	2,898,605	3,795,689	504,816	2,937,867	31,596
1969	25,310,062	22,826,514	2,487,548	12,822,201	1,394,291	2,908,362	3,922,358	511,639	3,097,710	30,207
1970	26,228,629	23,563,634	2,664,995	13,349,175	1,492,948	2,951,552	4,135,305	523,136	3,227,160	28,279
1971	27,291,508	24,361,500	2,930,008	13,926,939	1,647,684	3,009,898	4,307,044	536,126	3,366,304	27,157
1972	28,476,028	25,204,542	3,271,486	14,555,475	1,832,916	3,084,838	4,515,633	540,965	3,509,777	26,055
1973	29,868,775	26,309,793	3,558,982	15,364,562	2,016,626	3,189,075	4,687,378	571,907	3,656,353	24,813
1974	30,852,817	26,941,483	3,911,334	16,568,521	2,236,882	3,237,570	4,775,509	573,506	3,769,559	23,023
1975	32,084,511	27,732,311	4,352,200	16,588,001	2,488,774	3,320,310	4,972,008	581,845	3,888,705	21,444
1976	33,020,946	28,397,189	4,623,757	17,164,470	2,670,208	3,370,059	5,035,145	578,727	3,994,380	19,912
1977	34,077,142	29,216,711	4,860,431	17,820,510	2,837,432	3,456,524	5,082,825	583,195	4,119,487	18,443
1978	34,586,343	29,717,853	4,868,490	18,357,755	2,879,774	3,471,468	4,938,372	576,343	4,211,711	17,177
1979	35,124,495	30,347,083	4,777,412	18,969,586	2,870,590	3,466,762	4,794,163	573,750	4,321,956	16,040
1980	35,584,955	30,906,511	4,678,444	19,562,085	2,858,680	3,477,427	4,806,617	562,316	4,410,515	14,779
1981	36,006,317	31,550,097	4,456,274	20,195,362	2,776,519	3,459,027	4,429,979	547,593	4,507,941	13,627
1982	36,939,338	31,866,077	5,073,261	20,763,230	2,603,599	3,405,170	3,882,511	514,772	4,594,961	12,483
1983	36,084,748	32,271,737	3,812,931	21,418,747	2,569,029	3,347,237	3,593,377	400,298	4,693,791	11,422
1984	36,478,683	32,656,902	3,821,781	21,906,461	2,596,516	3,354,799	3,408,457	382,411	4,779,190	10,452
1985	37,058,317	33,151,003	3,907,374	22,431,930	2,656,638	3,374,599	3,319,490	371,659	4,862,805	9,541
1986	37,702,976	33,707,103	3,995,874	22,980,944	2,728,463	3,386,917	3,294,587	350,546	4,925,019	8,726
1987	38,189,919	34,145,244	4,044,675	23,439,684	2,785,859	3,380,856	3,243,939	328,938	4,983,846	7,890
1988	38,627,019	34,552,719	4,074,300	23,885,226	2,830,284	3,366,843	3,203,822	317,761	5,028,872	7,145
1989	39,151,370	35,022,543	4,128,827	24,326,604	2,895,364	3,364,563	3,165,113	312,079	5,070,873	6,484
1990	39,832,123	35,666,144	4,265,981	24,898,100	3,011,294	3,366,975	3,187,010	303,923	5,111,482	5,908
1991	40,592,175	36,079,133	4,513,040	25,288,719	3,194,938	3,370,454	3,268,252	300,661	5,158,383	5,467
1992	41,507,188	36,617,492	4,889,696	25,757,727	3,467,783	3,382,189	3,391,173	294,176	5,205,375	5,083
Amount (in thousands)										
1940	\$4,070	\$4,070	...	\$2,539	...	\$361	\$668	\$402	\$90	\$11
1945	23,801	23,801	...	12,538	...	2,040	4,858	5,801	1,893	81
1950	126,957	126,957	...	77,678	...	11,995	19,366	5,801	11,481	535
1955	411,613	411,613	...	276,942	...	39,416	46,444	13,403	34,152	1,256
1960	936,321	888,320	\$48,000	596,849	\$40,668	90,503	93,275	23,995	89,054	2,178
1965	1,516,802	1,395,817	120,986	931,532	96,599	120,796	159,428	30,882	174,883	2,683
1966	1,638,548	1,502,863	135,685	963,338	107,627	123,262	175,100	31,983	192,821	2,642
1967	1,723,478	1,575,646	147,832	1,026,047	117,654	125,056	187,064	32,688	207,692	2,587
1968	2,062,549	1,860,601	181,948	1,227,875	144,892	145,165	223,585	37,833	253,924	2,787
1969	2,160,256	1,964,275	195,982	1,287,300	157,188	147,257	233,972	38,406	269,799	2,687
1970	2,628,326	2,385,926	242,400	1,576,551	196,010	175,323	279,845	45,258	328,245	2,965
1971	3,058,957	2,763,022	295,934	1,840,748	241,414	198,656	320,487	51,163	380,963	3,103
1972	3,916,203	3,514,741	401,462	2,363,098	328,675	249,017	402,707	62,457	483,161	3,268
1973	4,269,863	3,821,165	448,698	2,556,956	369,090	259,223	421,387	67,578	571,654	3,488
1974	5,001,918	4,445,170	556,748	3,003,601	460,078	296,088	480,292	76,960	663,659	3,827
1975	5,727,758	5,047,656	680,102	3,436,752	562,180	332,159	544,048	85,676	747,903	3,685
1976	6,414,579	5,624,345	790,235	3,859,603	654,647	365,128	597,954	92,466	827,324	3,685
1977	7,175,316	6,268,559	906,756	4,330,797	752,639	403,657	656,152	101,345	914,738	3,657
1978	7,930,471	6,933,207	997,264	4,831,554	830,101	437,966	700,437	109,714	1,005,929	3,675
1979	9,056,475	7,950,091	1,106,384	5,582,115	924,407	489,558	771,108	121,957	1,153,272	3,829
1980	10,682,791	9,422,260	1,260,585	6,678,216	1,059,792	569,528	864,242	138,426	1,358,836	4,080
1981	12,255,310	10,901,677	1,353,632	7,794,868	1,147,113	642,347	946,273	151,509	1,560,102	4,230
1982	13,320,480	11,997,646	1,322,835	8,705,109	1,147,131	693,100	892,675	155,876	1,724,322	4,156
1983	14,173,415	12,834,821	1,338,594	9,440,689	1,171,957	725,618	856,218	123,559	1,844,798	3,996
1984	15,025,627	13,636,147	1,389,480	10,089,401	1,222,081	760,944	847,825	122,957	1,973,203	3,804
1985	15,901,579	14,441,682	1,459,896	10,736,304	1,285,375	796,351	858,006	123,557	2,094,003	3,609
1986	16,534,384	15,027,053	1,507,331	11,225,159	1,331,444	816,331	860,953	118,602	2,175,345	3,371
1987	17,619,946	16,016,257	1,596,689	12,016,444	1,415,811	856,263	883,739	115,966	2,318,748	3,213
1988	18,691,340	17,008,453	1,682,887	12,806,481	1,498,637	893,521	908,660	116,902	2,461,948	3,061
1989	20,037,582	18,237,927	1,799,655	13,789,570	1,609,780	944,429	938,538	120,970	2,629,728	2,841
1990	21,686,763	19,716,655	1,970,108	14,966,531	1,768,313	1,004,852	991,628	124,340	2,827,012	2,849
1991	23,076,535	20,912,298	2,164,237	15,914,665	1,946,823	1,049,463	1,045,006	127,510	2,998,385	2,787
1992	24,442,156	22,033,164	2,408,992	16,810,432	2,171,080	1,089,504	1,100,812	128,748	3,138,250	2,676

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A5.—Number and average age, by type of benefit, at end of 1992

[Based on 10-percent sample]

Type of benefit	Number ¹ (in thousands)	Average age
Total.....	41,497	...
OASI.....	36,593	...
Retired workers.....	25,746	73
Spouses.....	3,115	71
Children of retired workers.....	432	23
Under age 18.....	238	13
Disabled, aged 18 or older.....	182	38
Students, aged 18-19.....	12	18
Children of deceased workers.....	1,810	20
Under age 18.....	1,340	12
Disabled, aged 18 or older.....	416	45
Students, aged 18-19.....	54	18
Nondisabled widows and widowers.....	5,056	76
Widowed mothers and fathers.....	294	41
Disabled widows and widowers.....	132	59
Parents of deceased workers.....	5	81
Special age-72 beneficiaries.....	4	98
DI.....	4,903	...
Disabled workers.....	3,473	50
Spouses.....	272	47
Children.....	1,159	12
Under age 18.....	1,091	11
Disabled, aged 18 or older.....	42	27
Students, aged 18-19.....	26	18

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

Table 5.A6.—Number and average monthly benefit, by type of benefit and race, at end of 1992¹

[Based on 10-percent sample]

Type of benefit	Total	White	Black	Other
	Number (in thousands)			
Total.....	41,497	36,599	4,050	847
Men.....	15,787	14,092	1,377	318
Women.....	22,309	20,014	1,932	364
Children.....	3,400	2,493	742	166
Under age 18.....	2,669	1,899	620	149
Disabled, aged 18 or older.....	640	527	100	13
Students, aged 18-19.....	92	67	22	3
Retired workers and their spouses and children.....	29,293	26,539	2,249	506
Retired workers.....	25,746	23,317	2,009	421
Wives and husbands.....	3,115	2,893	158	64
Children.....	432	329	82	21
Disabled workers and their spouses and children.....	4,903	3,852	907	144
Disabled workers.....	3,473	2,774	609	90
Wives and husbands.....	272	223	39	9
Children.....	1,159	855	258	45
Survivors of deceased workers.....	7,297	6,206	894	197
Widows and widowers.....	5,188	4,674	438	76
Widowed mothers and fathers.....	294	219	54	21
Children.....	1,810	1,309	401	100
Parents.....	5	3	1	1
Special age-72 beneficiaries.....	4	3	(2)	(2)
	Average monthly benefit			
Retired workers.....	\$653	\$663	\$549	\$564
Men.....	735	748	610	612
Women.....	562	570	490	492
Disabled workers.....	626	641	569	533
Men.....	696	716	622	571
Women.....	501	505	488	459
Widowed mothers and fathers.....	437	463	373	330
Nondisabled widows and widowers.....	608	621	483	498
Surviving children.....	432	458	369	341

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A7.—Number and average monthly benefit for **women beneficiaries**, by type of benefit and race, at end of 1992
 [Numbers in thousands. Based on 10-percent sample]

Type of benefit	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Total	22,309	\$531.00	20,014	\$539.70	1,931	\$459.20	363	\$432.50
Workers	13,524	556.20	12,072	564.20	1,254	489.60	199	486.90
Retired	12,272	561.80	11,089	569.50	1,015	490.00	168	492.00
Full benefit	3,366	713.20	2,981	728.60	334	592.10	51	608.20
Reduced benefit, claimed before age 65	8,906	504.60	8,108	511.00	680	439.80	117	441.80
Disabled	1,252	500.80	982	505.20	239	488.00	31	458.90
Wives of retired and disabled workers	3,350	323.90	3,087	330.90	193	243.00	70	239.00
Entitlement based on care of children	312	172.80	250	180.10	47	146.60	14	129.10
Husband retired	117	236.80	95	248.60	16	195.80	6	161.80
Husband disabled	195	134.40	156	138.60	31	120.90	8	103.60
Entitlement based on age (aged 62 or older)	3,038	339.40	2,837	344.20	145	274.50	56	265.60
Husband retired	2,978	341.70	2,783	346.40	140	277.50	55	266.90
Full benefit	522	437.00	477	447.70	31	332.40	13	303.00
Reduced benefit, claimed before age 65	2,456	321.50	2,306	325.50	108	261.50	42	255.50
Husband disabled	60	223.90	54	226.80	6	200.70	1	196.80
Widows	5,428	596.20	4,849	611.80	484	466.40	94	461.50
Entitlement based on care of children	278	444.90	207	472.60	52	376.00	20	333.10
Nondisabled, aged 60 or older	5,021	608.90	4,542	621.90	406	484.00	72	499.30
Disabled, aged 50-64	129	426.90	100	442.40	26	373.40	3	373.90
Mothers of deceased workers	5	539.10	3	557.50	1	473.40	1	512.10
Special age-72 beneficiaries	3	178.40	3	178.40	(1)	178.80	(1)	178.80

¹ Fewer than 500 beneficiaries.

Table 5.A8.—Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, at end of 1992

Type of benefit	Number of beneficiaries	Average primary insurance amount	Average monthly benefit
Total	199,917	\$438.57	\$428.39
Retired workers	179,418	436.48	444.20
Men	49,356	436.54	383.43
Women	130,062	436.45	467.26
Wives and husbands of retired workers	7,354	441.39	177.54
Children of retired workers	1,761	440.18	152.93
Disabled workers	627	478.18	475.71
Wives and husbands of disabled workers	21	491.33	151.87
Children of disabled workers	26	486.83	135.60
Nondisabled widows and widowers	8,991	469.79	393.79
Disabled widows and widowers	295	465.64	282.41
Widowed mothers and fathers	144	461.90	294.88
Children of deceased workers	1,280	464.84	311.75

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A10.—Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, at end of 1992

(In thousands. Based on 10-percent sample)

Type of benefit	Total ¹	Age attained during 1991								
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older
Number of beneficiaries										
Total ²	34,947	540	3,958	8,937	8,120	6,073	4,055	2,170	840	249
Retired workers	25,746	...	2,488	7,035	6,311	4,676	3,001	1,528	556	151
Widows, widowers, mothers, and fathers	5,129	191	447	901	980	890	801	558	269	92
Wives and husbands	3,112	7	464	977	812	499	249	84	16	2
Disabled workers	870	329	541	...	...	...	...	...	...	...
Disabled children	81	12	18	23	16	8	3	1	(3)	(3)
Men ²	14,137	224	1,718	3,959	3,493	2,415	1,426	648	207	48
Retired workers	13,474	...	1,351	3,937	3,475	2,402	1,414	643	205	47
Widowers and fathers	37	7	10	5	4	3	4	2	1	...
Husbands	31	...	1	6	7	6	6	3	1	...
Disabled workers	557	210	347	...	...	...	...	...	...	...
Disabled children	37	6	9	10	7	3	1	(3)	(3)	(3)
Women ²	20,810	317	2,240	4,978	4,627	3,659	2,630	1,523	634	201
Retired workers	12,272	...	1,137	3,098	2,836	2,274	1,587	885	351	104
Widows and mothers	5,092	184	437	896	976	887	797	556	268	92
Wives	3,081	7	463	972	806	493	243	81	15	2
Disabled workers	313	119	194	...	...	...	...	...	...	...
Disabled children	45	6	9	13	9	5	2	1	(3)	(3)
Average monthly benefit										
Total ²	\$617.10	\$604.40	\$543.20	\$595.30	\$615.60	\$683.10	\$649.00	\$624.60	\$591.30	\$537.80
Retired workers	652.70	...	558.90	630.40	649.20	729.70	685.00	651.00	605.80	545.90
Widows, widowers, mothers, and fathers	605.30	537.20	567.20	614.00	626.70	623.10	610.20	596.00	576.50	542.50
Wives and husbands	337.20	263.30	308.50	330.80	345.70	359.70	345.40	338.20	332.50	318.10
Disabled workers	658.70	659.30	658.30	...	...	...	...	...	...	...
Disabled children	371.70	391.00	366.00	373.70	363.30	344.70	322.20	317.60	(3)	(3)
Men ²	733.50	735.80	685.60	725.10	720.90	812.40	742.60	698.70	655.40	610.30
Retired workers	735.40	...	670.50	727.20	722.90	815.20	746.20	701.70	658.10	615.60
Widowers and fathers	437.20	370.90	473.80	483.10	474.00	412.30	409.80	405.20	403.00	...
Husbands	207.50	187.50	148.10	189.90	197.30	214.60	227.90	234.10	231.20	...
Disabled workers	759.70	759.10	760.10	...	...	...	...	...	...	...
Disabled children	371.30	392.50	366.10	370.10	358.00	344.60	317.00	(3)	(3)	(3)
Women ²	538.00	511.50	434.00	492.00	536.10	597.80	598.40	593.10	570.40	520.50
Retired workers	561.80	...	426.20	507.30	558.90	639.40	630.60	614.20	575.30	514.20
Widows and mothers	606.50	543.70	569.30	614.80	627.30	623.90	611.20	596.70	577.00	542.90
Wives	338.50	264.70	309.00	331.70	347.00	361.60	348.50	341.50	337.70	334.00
Disabled workers	478.50	483.10	475.70	...	...	...	...	...	...	...
Disabled children	372.00	389.40	366.00	376.80	367.30	344.80	325.20	329.90	(3)	(3)

¹ The sum of the individual categories may not equal total because of independent rounding.

² Includes parents and special age-72 beneficiaries.

³ Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A11.—Number and percentage distribution of Social Security retired-worker beneficiaries, by source of income or noncash benefit, sex, and age, 1990 ¹

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 343-345]

Source of income or noncash benefit	Total	Men					Women				
		Total	62-64	65-69	70-74	75 or older	Total	62-64	65-69	70-74	75 or older
Number (in thousands)	23,348	12,454	1,331	3,787	3,132	4,203	10,894	1,111	2,982	2,532	4,269
Percent receiving money income from:											
Earnings	12.1	14.2	23.9	20.8	11.8	7.0	9.7	17.1	16.4	9.1	3.5
Assets	77.6	77.2	70.8	77.2	80.1	77.1	78.0	80.6	78.5	78.0	76.9
Employer pensions	45.2	53.9	58.7	56.2	55.2	49.4	35.3	30.7	38.9	39.0	31.7
Public pensions	12.8	13.4	14.9	14.4	13.7	11.7	12.1	10.5	12.4	11.1	12.8
Railroad Retirement .....	.8	.5	.2	.4	.2	.8	1.1	.3	.4	.4	2.1
Federal Government	3.0	3.5	2.1	3.1	5.1	3.0	2.5	1.1	1.9	2.6	3.3
Military	1.7	2.9	4.5	3.2	3.7	1.6	.3	(2)	.6	(2)	.4
State government	5.9	5.1	6.4	5.7	4.0	4.9	6.7	7.3	7.2	6.4	6.5
Local government	2.0	2.3	2.0	2.9	2.3	1.9	1.7	1.8	2.4	1.7	1.3
Private pensions	33.4	41.5	44.7	42.8	42.8	38.3	24.0	20.8	27.7	28.5	19.7
Other pensions or annuities	4.8	4.9	5.5	4.8	4.0	5.6	4.6	4.0	3.8	3.3	6.1
Veterans' compensation or pension	4.4	7.3	10.0	9.3	8.5	3.9	1.1	.4	.9	.9	1.5
Public assistance	3.7	2.3	.2	1.9	2.4	3.1	5.3	.6	5.5	5.4	6.4
Supplemental Security Income	3.5	2.2	.2	1.8	2.4	3.1	5.1	.3	5.1	5.4	6.1
Other	5.3	5.5	9.2	5.7	6.3	3.7	5.1	6.5	5.4	5.7	4.1
Percent receiving noncash benefits from: ³											
Medicare	89.5	89.3	(2)	99.9	100.0	100.0	89.7	(2)	99.9	99.8	100.0
Medicaid	5.2	3.7	.7	3.1	3.6	5.2	6.8	1.0	6.5	8.4	7.6
Food Stamps	2.8	2.0	1.3	1.2	1.4	3.4	3.7	1.7	2.7	4.1	4.7
Free or subsidized school meals .....	.7	.7	.3	.8	1.0	.7	.6	.3	.8	.9	.5
Public or subsidized rental housing	4.6	2.8	.6	2.8	3.0	3.5	6.5	1.3	4.6	6.1	9.5
Energy Assistance .....	.7	.4	(2)	.6	.6	.4	1.1	(2)	1.4	.7	1.3
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Number of noncash benefits received:											
0	10.2	10.4	97.3	.1	(2)	(2)	9.9	96.7	.1	(2)	(2)
1	80.3	82.6	2.5	94.0	92.9	90.1	77.7	2.4	90.3	87.1	82.9
2	6.3	4.9	.2	4.1	5.2	6.9	8.0	.6	4.7	8.2	12.1
3 or more	3.2	2.0	(2)	1.8	1.9	3.0	4.4	.3	4.8	4.7	5.1
Percent in households with means-tested benefits ⁴											
.....	13.1	10.8	7.9	9.3	10.5	13.2	15.8	7.6	12.2	16.0	20.3

¹ Interviews for wave 2 of the 1990 panel were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period. Social Security benefit status and demographic characteristics are as of May. Economic characteristics are based on all 4 months of wave 2. This and all previous versions of this table restricted to individuals who were in the survey universe all 4 months.

² Less than 0.05 percent.

³ Medicare and Medicaid coverage and Food Stamp receipt for individual beneficiary of any age. Other noncash benefits for households.

⁴ Includes SSI, veterans' pensions, AFDC, general assistance, Indian, Cuban or refugee assistance, and other cash welfare benefits, Food Stamps, WIC,

Energy Assistance, Medicaid, free or subsidized school meals, and public or subsidized rental housing.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service. See technical note for more detail.

CONTACT: Susan Grad (202) 282-7094 for further information.

Table 5.A12.—Number and percentage distribution of Social Security beneficiaries, by source of income or noncash benefit, selected type of benefit, sex, and age, 1990¹

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 343-345]

Source of income or noncash benefit	Disabled workers					Wives aged 62 or older			Nondisabled widows			Minor children ²
	Total	18-54	55-64	Men	Women	Total	62-69	70 or older	Total	60-69	70 or older	
Number (in thousands)	2,586	1,116	1,470	1,580	1,006	2,953	1,439	1,513	4,481	1,626	2,854	1,880
Percent receiving money income from:												
Earnings	6.1	7.7	4.9	6.2	6.0	3.3	3.6	3.1	8.9	18.6	3.4	11.2
Assets	42.1	37.7	45.4	42.5	41.4	79.2	74.1	84.0	70.6	65.6	73.4	12.4
Employer pensions	21.8	10.0	30.7	25.5	15.9	6.1	6.4	5.7	27.7	34.2	24.0	(3)
Public pensions	6.6	2.1	10.1	6.8	6.5	5.4	5.4	5.4	13.6	15.8	12.3	(3)
Railroad Retirement .....	.8	(3)	1.4	1.2	.2	.3	(3)	.5	.4	.8	.1	(3)
Federal Government .....	.5	.5	.5	(3)	1.3	1.3	1.2	1.4	4.3	5.6	3.6	(3)
Military .....	.5	(3)	.8	.8	(3)	(3)	(3)	(3)	1.4	2.4	.9	(3)
State government	3.1	1.9	4.6	2.3	4.3	3.2	3.8	2.6	5.4	4.6	5.8	(3)
Local government	1.8	.5	2.7	2.5	.7	.6	.4	.8	2.3	2.4	2.2	(3)
Private pensions	15.2	7.9	20.7	18.8	9.5	.7	1.0	.3	14.9	18.9	12.7	(3)
Other pensions or annuities	3.8	2.1	5.0	2.6	5.6	2.2	.6	3.7	4.4	5.3	3.9	(3)
Veterans' compensation or pension	8.1	4.9	10.4	12.3	1.4	(3)	(3)	(3)	3.9	4.5	3.5	(3)
Public assistance	14.8	18.9	11.7	9.6	23.0	4.1	3.7	4.4	8.4	7.7	8.7	.5
Supplemental Security Income	13.7	17.6	10.7	8.1	22.4	3.9	3.4	4.4	7.8	6.8	8.3	.4
Other	10.7	9.9	11.2	10.1	11.5	3.3	3.9	2.6	6.0	7.1	5.4	6.7
Percent receiving noncash benefits from: ⁴												
Medicare	81.8	79.5	83.5	81.5	82.2	87.5	74.3	100.0	85.2	59.2	100.0	(3)
Medicaid	20.6	26.5	16.2	15.0	29.5	5.5	5.5	5.5	11.9	11.7	11.9	20.6
Food Stamps	12.9	17.4	9.4	9.7	17.8	2.6	3.1	2.1	7.6	10.5	6.0	19.5
Free or subsidized school meals	7.1	9.4	5.4	7.8	6.1	.6	1.2	(3)	1.4	2.4	.8	29.6
Public or subsidized rental housing	9.8	9.7	9.8	6.4	15.0	1.7	1.1	2.3	8.5	6.5	9.7	8.7
Energy Assistance	1.6	1.8	1.5	1.9	1.2	.4	.5	.4	.8	.3	1.1	2.7
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Number of noncash benefits received:												
0	13.3	13.9	12.9	16.1	9.1	11.5	23.5	(3)	12.5	34.5	(3)	60.3
1	58.8	53.3	63.0	60.8	55.6	81.6	70.2	92.4	67.9	49.1	78.6	16.6
2	14.1	14.8	13.5	12.3	16.9	4.4	4.0	4.7	12.8	9.2	14.8	9.8
3 or more	13.8	18.0	10.7	10.8	18.5	2.6	2.3	2.8	6.8	7.2	6.6	13.4
Percent in households with means-tested benefits ⁵	38.8	46.9	32.7	36.6	42.3	10.8	10.4	11.2	25.3	24.6	25.7	52.9

¹ Interviews for wave 2 of the 1990 panel were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period. Social Security benefit status and demographic characteristics are as of May. Economic characteristics are based on all 4 months of wave 2. This and all previous versions of this table restricted to individuals who were in the survey universe all 4 months.

² Sources of money income for minor child beneficiaries aged 16-17 only.
³ Less than 0.05 percent.

⁴ Medicare and Medicaid coverage and Food Stamp receipt for individual beneficiary of any age. Other noncash benefits for households.

⁵ Includes SSI, veterans' pensions, AFDC, general assistance, Indian, Cuban

or refugee assistance, and other cash welfare benefits, Food Stamps, WIC, Energy Assistance, Medicaid, free or subsidized school meals, and public or subsidized rental housing.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service. See technical note for more detail.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A13.—Median family Social Security benefits, total money income, and the ratio of Social Security to total income of beneficiaries, by type of benefit and selected characteristics, 1990 ¹

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 343-345]

Characteristic	Number (in thousands)	Median monthly family amount		
		Social Security benefit	Total money income	Ratio of Social Security to total income ²
Retired workers				
Total	23,348	\$782	\$1,676	0.51
Men	12,454	837	1,858	.48
Women	10,894	703	1,467	.55
Sex and age of beneficiary:				
Men—				
62-64	1,331	695	2,054	.37
65-69	3,787	826	2,086	.42
70-74	3,132	955	1,931	.51
75 or older	4,203	866	1,537	.60
Women—				
62-64	1,111	832	2,206	.39
65-69	2,982	797	1,834	.47
70-74	2,532	752	1,464	.58
75 or older	4,269	620	1,094	.66
Sex and marital status: ³				
Men—				
Married	9,399	943	2,070	.47
Widowed	1,690	620	1,267	.53
Divorced	550	594	993	.55
Never married	510	635	1,187	.61
Women—				
Married	4,891	1,017	2,051	.50
Widowed	4,205	563	983	.62
Divorced	816	485	978	.59
Never married	812	567	1,174	.51
Size of family:				
1 person	6,990	556	894	.65
2 persons	13,261	962	1,939	.51
3 persons or more	3,098	826	3,001	.29
Monthly family income:				
Less than \$500	1,199	344	406	.95
\$500-\$999	4,539	587	758	.84
\$1,000-\$1,499	4,551	815	1,247	.67
\$1,500-\$1,999	3,639	937	1,736	.53
\$2,000-\$2,499	2,645	979	2,218	.45
\$2,500-\$2,999	1,961	1,048	2,729	.38
\$3,000 or more	4,812	961	4,150	.21
Family source of income:				
Earnings—				
Yes	6,468	743	2,692	.30
No	16,881	800	1,398	.61
Assets—				
Yes	18,841	826	1,903	.47
No	4,508	620	902	.75
Means-tested cash benefits ⁴ —				
Yes	1,476	461	934	.60
No	21,873	802	1,738	.50
Other cash income ⁵ —				
Yes	15,136	858	1,994	.45
No	8,213	669	1,085	.72

See footnotes at end of table.

Table 5.A13.—Median family Social Security benefits, total money income, and the ratio of Social Security to total income of beneficiaries, by type of benefit and selected characteristics, 1990 ¹—Continued

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 343-345]

Characteristic	Number (in thousands)	Median monthly family amount		
		Social Security benefit	Total money income	Ratio of Social Security to total income ²
Disabled workers				
Total	2,586	\$666	\$1,700	0.43
Men	1,580	736	1,758	.44
Women	1,006	474	1,544	.43
Age of beneficiary:				
18-54	1,116	570	1,722	.42
55-64	1,470	705	1,694	.44
Size of family:				
1 person	594	516	702	.76
2 persons	1,027	705	1,769	.41
3 persons or more	965	782	2,318	.33
Type of family:				
Married	1,457	781	2,039	.35
With minor children	305	822	2,127	.33
No minor children	1,152	776	2,023	.35
Unmarried	1,129	532	946	.58
Monthly family income:				
Less than \$1,000	724	479	647	.86
\$1,000-\$1,999	821	786	1,488	.50
\$2,000 or more	1,041	750	2,994	.22
Family source of income:				
Earnings—				
Yes	1,265	639	2,443	.25
No	1,321	688	965	.70
Assets—				
Yes	1,305	744	2,200	.36
No	1,281	560	1,149	.54
Means-tested cash benefits ⁴ —				
Yes	562	421	1,030	.48
No	2,024	712	1,886	.41
Other cash income ⁵ —				
Yes	1,233	779	2,228	.36
No	1,353	552	1,145	.54
Nondisabled widows				
Total	4,481	\$530	\$1,073	0.52
Age of beneficiary:				
60-69	1,626	520	1,189	.45
70 or older	2,854	535	981	.58
Size of family:				
1 person	3,069	520	770	.67
2 persons	776	594	2,102	.35
3 persons or more	635	511	3,161	.16
Monthly family income:				
Less than \$1,000	2,131	475	610	.84
\$1,000-\$1,999	1,165	606	1,368	.42
\$2,000 or more	1,185	574	3,158	.16
Family source of income:				
Earnings—				
Yes	1,257	504	2,532	.21
No	3,223	537	777	.69
Assets—				
Yes	3,344	558	1,329	.46
No	1,137	436	593	.81
Means-tested cash benefits ⁴ —				
Yes	494	355	595	.61
No	3,986	546	1,156	.51
Other cash income ⁵ —				
Yes	1,895	543	1,430	.40
No	2,586	521	778	.71

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A13.—Median family Social Security benefits, total money income, and the ratio of Social Security to total income of beneficiaries, by type of benefit and selected characteristics, 1990 1—*Continued*

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 343-345]

Characteristic	Number (in thousands)	Median monthly family amount		
		Social Security benefit	Total money income	Ratio of Social Security to total income 2
Minor children				
Total	1,880	\$515	\$2,173	0.27
Size of family:				
1 or 2 persons	236	(6)	(6)	(6)
3 persons	468	583	1,960	.29
4 persons	418	433	1,995	.22
5 persons	314	620	2,922	.23
6 persons or more	443	551	2,326	.28
Type of family:				
With husband/wife head	1,016	573	2,687	.22
With single head	864	436	1,583	.36
Monthly family income:				
Less than \$1,000	272	310	543	.55
\$1,000-\$1,999	593	582	1,454	.43
\$2,000 or more	1,015	623	3,302	.18
Family source of income:				
Earnings—				
Yes	1,354	501	2,723	.20
No	526	550	1,090	.69
Assets—				
Yes	1,100	663	3,011	.24
No	780	423	1,351	.37
Means-tested cash benefits 4—				
Yes	386	357	1,376	.31
No	1,494	587	2,365	.26
Other cash income 5—				
Yes	815	563	2,397	.29
No	1,065	477	1,974	.27

1 Interviews for wave 2 of the 1990 panel were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period. Social Security benefit status and demographic characteristics are as of May. Economic characteristics are based on all 4 months of wave 2. This and all previous versions of this table restricted to individuals who were in the survey universe all 4 months.

2 The median of the ratios of Social Security to total income of families.

3 Excludes those who are married, spouse absent, or separated.

4 Includes SSI, veterans' pensions, AFDC, general assistance, Indian, Cuban or refugee assistance, and other cash welfare benefits.

5 Includes retirement benefits and annuities other than Social Security, veterans' compensation, unemployment compensation, workers' compensation and other sickness and disability benefits, child support, foster child care

payments, alimony, money from relatives or friends, assistance from charitable groups, lump-sum payments, income from estates and trusts, income from roomers and boarders, casual earnings, National Guard and Reserve pay, GI education benefits, and other income not elsewhere included.

6 Fewer than 65 unweighted cases.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service. See technical note for more detail.

CONTACT: Susan Grad (202) 282-7094 for further information.

Table 5.A14.—Number and percentage distribution of women beneficiaries aged 62 or older, by type of benefit and dual entitlement status, 1960–92¹

Type of benefit	Year							
	1960	1970	1975	1980	1985	1990	1991	1992
	Number (in thousands)							
Total	6,619	11,374	14,010	16,350	18,412	19,954	20,207	20,476
Entitled as worker ²	2,866	5,753	7,586	9,304	10,805	12,037	12,251	12,478
Worker only	2,563	4,786	5,926	6,710	7,096	7,359	7,398	7,446
Dually entitled ³	303	967	1,660	2,594	3,709	4,678	4,853	5,032
Wife's benefit	159	388	617	1,016	1,594	2,077	2,158	2,242
Widow's benefit	141	574	1,039	1,575	2,112	2,600	2,695	2,790
Entitled as wife or widow only ³	3,753	5,621	6,424	7,046	7,607	7,917	7,956	7,998
Wife's benefit	2,174	2,546	2,745	2,884	3,018	3,059	3,062	3,070
Widow's benefit ⁴	1,546	3,048	3,659	4,148	4,580	4,853	4,889	4,923
	Percentage distribution							
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Entitled as worker ²	43.3	50.6	54.1	56.9	58.7	60.3	60.6	60.9
Worker only	38.7	42.1	42.3	41.0	38.5	36.9	36.6	36.4
Dually entitled ³	4.6	8.5	11.8	15.9	20.1	23.4	24.0	24.6
Wife's benefit	2.4	3.4	4.4	6.2	8.7	10.4	10.7	10.9
Widow's benefit	2.1	5.0	7.4	9.6	11.5	13.0	13.3	13.6
Entitled as wife or widow only ³	56.7	49.4	45.9	43.1	41.3	39.7	39.4	39.1
Wife's benefit	32.8	22.4	19.6	17.6	16.4	15.3	15.2	15.0
Widow's benefit ⁴	23.4	26.8	26.1	25.4	24.9	24.3	24.2	24.0

¹ Excludes special age-72 beneficiaries and adults receiving benefits because of childhood disability.

² Includes disabled workers.

³ Includes parents.

⁴ Includes mothers.

Table 5.A15.—Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, at end of 1992

[Based on 1-percent sample]

Type of benefit	Total	65-69	70-74	75-79	80-84	85-89	90 or older
	Number						
Total ¹	18,186,800	4,941,800	4,649,000	3,647,000	2,618,700	1,507,500	822,800
Entitled as retired worker	11,117,600	3,069,600	2,849,700	2,269,000	1,590,200	883,300	455,800
Worker only	6,510,700	1,916,700	1,577,600	1,323,900	898,100	512,200	282,200
Dually entitled	4,606,900	1,152,900	1,272,100	945,100	692,100	371,100	173,600
Wife's benefit	1,852,300	808,300	640,200	266,400	105,300	26,900	5,200
Widow's benefit	2,754,600	344,600	631,900	678,700	586,800	344,200	168,400
Entitled as wife or widow only	7,069,200	1,872,200	1,799,300	1,378,000	1,028,500	624,200	367,000
Wife's benefit	2,602,900	975,500	811,300	487,500	231,100	81,300	16,200
Widow's benefit	4,466,300	896,700	988,000	890,500	797,400	542,900	350,800
	Average monthly benefit						
Total ¹	\$552.00	\$492.80	\$536.30	\$597.80	\$602.40	\$591.90	\$560.00
Entitled as retired worker	576.00	508.10	558.70	639.30	632.90	611.60	558.70
Worker only	561.90	514.60	541.30	623.30	608.00	584.40	523.00
Dually entitled	595.80	497.20	580.20	661.70	665.20	649.20	616.70
Wife's benefit	395.70	386.00	397.60	413.10	411.40	406.30	403.80
Widow's benefit	730.40	757.90	765.20	759.20	710.70	668.20	623.30
Entitled as wife or widow only	514.30	467.60	500.90	529.50	555.20	564.10	561.70
Wife's benefit	345.50	332.30	347.70	366.00	348.50	350.30	341.80
Widow's benefit	612.70	614.80	626.60	619.00	615.10	596.10	571.80

¹ Excludes parents, special age-72 beneficiaries, and adults receiving benefits because of childhood disability.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A16.—Number and average monthly benefit for adult beneficiaries, by type of benefit, sex, and age, December 1992

Type of benefit and sex	[Numbers in thousands]				Average monthly benefit			
	Number of beneficiaries				Average monthly benefit			
	Total	Under 62	62-64	65 or older	Total	Under 62	62-64	65 or older
Total ¹	38,753	4,323	3,961	30,469	\$608.78	\$541.41	\$543.54	\$626.82
Retired workers	25,758	...	2,489	23,269	652.64	...	558.86	662.67
Disabled workers	3,468	2,928	540	...	626.07	619.72	660.53	...
Wives and husbands of retired workers	3,112	73	430	2,609	336.67	220.11	315.26	343.46
Wives and husbands of disabled workers	271	208	35	28	154.99	135.44	221.19	217.43
Nondisabled widows and widowers	5,074	159	411	4,504	607.55	558.87	580.53	611.74
Disabled widows and widowers	131	101	30	...	422.65	424.75	415.62	...
Mothers and fathers	294	286	7	1	437.66	436.31	490.59	426.99
Disabled adult children	637	569	18	50	393.56	225.08	187.29	152.42
Men ¹	16,138	2,225	1,720	12,193	720.16	636.91	685.64	740.22
Retired workers	13,471	...	1,351	12,120	735.48	...	670.20	742.75
Disabled workers	2,220	1,870	349	...	696.88	684.90	761.00	...
Husbands of retired workers	30	(2)	1	29	208.21	129.49	169.38	209.80
Husbands of disabled workers	7	6	(2)	1	105.96	98.93	121.94	139.02
Nondisabled widowers	36	7	9	21	443.62	380.85	483.94	445.30
Disabled widowers	2	2	(2)	...	273.29	276.91	256.75	...
Fathers	16	16	(2)	(2)	299.63	299.34	343.36	245.71
Disabled adult children	355	325	9	22	391.52	394.09	381.14	356.87
Women ¹	22,615	2,098	2,241	18,276	529.30	440.11	434.49	551.16
Retired workers	12,287	...	1,139	11,149	561.82	...	426.80	575.61
Disabled workers	1,248	1,057	191	...	500.13	504.42	476.33	...
Wives of retired workers	3,081	73	429	2,580	337.93	220.21	315.61	344.97
Wives of disabled workers	263	202	35	26	156.37	136.52	222.21	220.68
Nondisabled widows	5,038	152	402	4,483	608.74	566.52	582.77	612.50
Disabled widows	129	99	30	...	425.30	427.54	417.82	...
Mothers	278	270	7	1	445.46	444.22	492.97	429.62
Disabled adult children	282	244	9	29	396.14	399.97	388.20	366.20

¹ Includes parents and special age-72 beneficiaries. Excludes 90,333 student beneficiaries aged 18-19.

² Fewer than 500 beneficiaries.

Note: For more recent data, see table 1.B3 in the *Social Security Bulletin*.

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A17.—Number and average monthly benefit for disabled beneficiaries receiving a Social Security benefit, by type of benefit, 1957–92

Year	Total	Number of—			Average monthly benefit of—		
		Workers	Adult children	Widows and widowers	Workers	Adult children	Widows and widowers
1957	178,719	149,850	28,869	...	\$72.76	\$38.62	...
1958	284,744	237,719	47,025	...	82.10	39.62	...
1959	416,896	334,443	82,453	...	89.00	42.96	...
1960	559,425	455,371	104,054	...	89.31	44.15	...
1961	742,296	618,075	124,221	...	89.59	45.28	...
1962	888,131	740,867	147,264	...	89.99	45.67	...
1963	993,656	827,014	166,642	...	90.59	46.45	...
1964	1,077,695	894,173	183,522	...	91.12	47.35	...
1965	1,186,464	988,074	198,390	...	97.76	51.77	...
1966	1,310,911	1,097,190	213,721	...	98.09	52.42	...
1967	1,422,778	1,193,120	229,658	...	98.43	53.41	...
1968	1,560,517	1,295,300	243,654	21,563	111.86	61.83	\$72.25
1969	1,690,982	1,394,291	257,222	39,469	112.74	62.79	71.02
1970	1,812,786	1,492,948	270,557	49,281	131.26	73.21	82.00
1971	1,990,098	1,647,684	285,671	56,743	146.52	81.37	90.11
1972	2,202,090	1,832,916	305,007	64,167	179.32	98.81	109.54
1973	2,415,383	2,016,626	319,988	78,769	183.00	100.14	111.14
1974	2,670,092	2,236,882	341,082	92,128	205.70	112.45	125.87
1975	2,960,620	2,488,774	362,335	109,511	225.90	122.80	137.70
1976	3,171,198	2,670,208	381,563	119,427	245.17	132.32	147.01
1977	3,368,953	2,837,432	404,245	127,276	265.30	142.12	156.11
1978	3,429,421	2,879,774	419,896	129,751	288.30	153.66	165.46
1979	3,435,761	2,870,590	435,338	129,833	322.00	171.55	180.52
1980	3,436,429	2,858,680	450,169	127,580	370.70	198.95	205.02
1981	3,361,130	2,776,519	463,021	121,590	413.20	224.51	226.58
1982	3,192,379	2,603,599	472,408	116,372	440.60	245.07	242.11
1983	3,168,992	2,569,029	488,372	111,591	456.20	257.78	250.33
1984	3,212,040	2,596,516	506,373	109,151	470.70	270.28	306.24
1985	3,289,485	2,656,638	525,842	107,005	483.80	281.92	315.26
1986	3,380,480	2,728,463	545,043	106,974	487.90	288.79	319.74
1987	3,453,414	2,785,859	561,273	106,282	508.20	304.32	333.89
1988	3,507,707	2,830,284	574,300	103,123	529.50	320.21	348.05
1989	3,583,451	2,895,364	586,457	101,630	556.00	339.47	366.72
1990	3,772,763	3,011,294	660,480	100,989	587.20	328.85	388.93
1991	3,925,472	3,194,938	616,045	114,489	609.40	378.86	406.96
1992	4,236,080	3,467,783	636,973	131,324	626.10	393.61	422.65

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B1.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **with** delayed retirement credit, by age and sex, at end of 1992

[Based on 10-percent sample]

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total	4,146,050	\$866.60	\$904.30	2,689,300	\$938.70	\$967.00	1,456,750	\$733.60	\$788.70
66-69	692,890	808.60	834.60	451,780	895.30	913.40	241,110	646.20	687.10
66	125,400	822.30	836.20	80,190	916.50	924.90	45,210	655.30	678.80
67	155,910	824.30	845.40	100,040	916.30	930.60	55,870	659.40	692.70
68	199,260	806.40	833.40	130,980	893.00	911.40	68,280	640.20	683.60
69	212,320	791.10	827.10	140,570	870.30	896.50	71,750	635.90	691.10
70-74	1,181,560	809.00	866.30	798,260	878.70	927.00	383,300	663.90	740.10
70	245,550	802.50	854.10	167,650	875.10	919.80	77,900	646.30	712.80
71	255,150	795.40	851.40	172,740	866.50	914.40	82,410	646.30	719.20
72	248,960	786.60	845.20	169,770	853.50	901.70	79,190	643.20	724.00
73	220,720	808.10	867.00	148,540	874.30	923.10	72,180	671.90	751.60
74	211,180	860.50	922.80	139,560	933.50	986.00	71,620	718.20	799.80
75-79	987,220	994.90	1,026.70	652,430	1,070.80	1,093.80	334,790	847.00	896.10
75	203,950	886.70	949.50	135,840	960.90	1,013.90	68,110	738.70	821.00
76	196,410	1,058.80	1,083.30	129,700	1,138.30	1,155.10	66,710	904.10	943.80
77	197,390	1,038.30	1,061.60	130,600	1,116.20	1,132.10	66,790	885.90	923.80
78	200,960	1,011.00	1,034.90	132,540	1,085.10	1,099.30	68,420	867.60	910.10
79	188,510	983.00	1,006.20	123,750	1,057.80	1,070.90	64,760	840.20	882.80
80-84	791,930	885.00	913.70	505,200	944.70	961.40	286,730	779.80	829.60
80	179,700	943.50	968.20	116,870	1,013.00	1,025.70	62,830	814.10	861.20
81	166,310	909.30	936.90	107,770	972.90	988.80	58,540	792.30	841.50
82	157,140	872.60	902.20	100,600	927.90	945.50	56,540	774.30	825.00
83	148,120	853.90	884.30	93,550	904.60	923.10	54,570	767.10	817.80
84	140,660	828.00	860.60	86,410	880.00	900.50	54,250	745.00	797.00
85 or older	492,450	799.70	833.10	281,630	861.10	882.40	210,820	717.70	767.30

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B2.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **without** delayed retirement credit, by age and sex, at end of 1992

(Based on 10-percent sample)

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total	3,880,800	\$628.00	\$699.60	1,971,470	\$740.90	\$742.20	1,909,330	\$511.40	\$655.60
65-69	1,156,530	664.60	698.00	699,910	767.70	767.50	456,620	506.50	591.50
65	255,060	688.80	707.30	157,350	791.50	791.10	97,710	523.30	572.50
66	244,110	671.80	697.90	152,440	772.20	772.00	91,670	504.70	574.60
67	230,310	669.30	702.90	139,200	773.10	772.80	91,110	510.70	596.10
68	221,200	648.40	691.70	130,680	753.20	753.20	90,520	497.30	602.90
69	205,850	638.10	688.20	120,240	740.30	740.60	85,610	494.50	614.60
70-74	950,460	628.90	703.40	516,710	737.40	738.10	433,750	499.60	662.10
70	202,320	632.40	690.90	115,320	737.80	738.20	87,000	492.80	628.30
71	200,490	632.70	700.30	112,670	739.00	739.70	87,820	496.40	649.70
72	191,260	619.70	697.80	104,440	727.40	728.00	86,820	490.20	661.40
73	176,530	623.20	707.40	92,680	736.50	737.60	83,850	498.00	674.00
74	179,860	635.70	723.00	91,600	747.10	747.80	88,260	520.10	697.30
75-79	773,070	645.70	745.00	355,810	770.30	771.70	417,260	539.60	722.30
75	173,500	645.40	738.30	85,970	767.20	768.10	87,530	525.70	709.10
76	163,120	673.60	767.90	78,240	793.60	795.20	84,880	562.90	742.70
77	155,950	653.30	752.50	70,720	780.10	781.90	85,230	548.10	728.10
78	150,520	630.60	734.30	66,390	754.70	756.60	84,130	532.70	716.70
79	129,980	619.70	728.70	54,490	747.60	748.90	75,490	527.30	714.10
80-84	411,770	569.60	700.50	150,680	689.50	696.10	261,090	500.30	703.00
80	105,990	597.40	721.10	42,320	725.10	729.60	63,670	512.50	715.40
81	90,820	580.30	712.60	33,730	704.20	710.40	57,090	507.20	714.00
82	79,370	565.60	697.70	28,990	678.20	685.80	50,380	500.70	704.50
83	71,330	548.90	683.50	24,560	657.10	664.70	46,770	492.10	693.30
84	64,260	536.30	671.60	21,080	647.70	656.40	43,180	482.00	679.10
85-89	286,550	567.50	656.70	115,990	666.90	671.90	170,560	500.00	646.40
85	51,670	521.90	654.00	16,850	635.50	644.10	34,820	466.90	658.80
86	41,730	509.80	647.40	12,910	620.80	628.20	28,820	460.00	656.00
87	65,890	593.70	670.50	29,570	685.80	688.90	36,320	518.70	655.50
88	65,890	597.00	660.40	29,970	681.00	685.80	35,920	526.90	639.20
89	61,370	585.60	646.60	26,690	672.00	676.30	34,680	519.00	623.80
90 or older	302,420	576.50	616.80	132,370	656.70	659.60	170,050	514.00	583.50

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B3.—Number and average monthly benefit before and after delayed retirement credit, by age and sex, at end of 1992

[Based on 1-percent sample]

Age	Total			Men			Women		
	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit
Total.....	4,360,100	\$880.40	\$896.60	2,802,700	\$941.99	\$960.04	1,557,400	\$769.55	\$782.43
66-69.....	710,400	823.80	830.77	462,100	902.34	910.10	248,300	677.65	683.11
66.....	128,000	838.87	842.40	82,300	922.43	925.47	45,700	690.63	692.79
67.....	153,700	830.55	835.88	97,300	920.96	926.37	56,400	674.58	678.75
68.....	212,600	815.54	823.19	138,600	891.11	899.57	74,000	674.02	680.12
69.....	216,100	817.73	827.70	143,900	889.07	900.06	72,200	675.55	683.47
70-74.....	1,252,300	844.79	860.97	843,900	904.15	922.12	408,400	722.11	734.62
70.....	254,300	834.48	850.02	173,800	896.65	913.95	80,500	700.26	712.00
71.....	275,300	827.96	843.75	183,100	895.51	913.14	92,200	693.81	705.95
72.....	261,500	817.35	833.11	176,300	872.84	890.24	85,200	702.54	714.89
73.....	234,900	856.28	873.15	162,400	908.88	927.54	72,500	738.46	751.31
74.....	226,300	896.60	913.78	148,300	955.67	974.72	78,000	784.30	797.90
75-79.....	1,017,700	1,003.55	1,022.55	669,600	1,069.98	1,091.10	348,100	875.75	890.69
75.....	210,200	917.20	933.70	136,700	984.00	1,002.12	73,500	792.97	806.44
76.....	202,700	1,063.57	1,083.77	134,400	1,132.43	1,155.19	68,300	928.05	943.24
77.....	207,800	1,039.07	1,058.13	135,800	1,108.61	1,129.60	72,000	908.10	923.32
78.....	209,400	1,018.13	1,038.40	140,800	1,081.69	1,104.40	68,600	887.70	902.93
79.....	187,600	979.80	998.88	121,900	1,041.11	1,061.98	65,700	866.05	881.80
80-84.....	831,600	887.79	907.25	518,400	933.03	954.81	313,200	812.91	828.52
80.....	183,600	947.30	967.30	117,800	1,007.67	1,030.13	65,800	839.22	854.80
81.....	173,500	912.22	931.34	112,800	959.18	980.17	60,700	824.95	840.59
82.....	164,000	882.19	901.99	103,800	912.79	934.85	60,200	829.43	845.33
83.....	158,100	846.47	865.54	94,000	882.41	903.32	64,100	793.78	810.15
84.....	152,400	837.16	856.40	90,000	878.75	901.23	62,400	777.17	791.73
85 or older.....	548,100	795.24	813.27	308,700	842.25	862.92	239,400	734.63	749.26

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B4.—Number, percent, and average monthly benefit, by year of entitlement as retired worker and sex, at end of 1992¹

[Based on 10-percent sample]

Year of entitlement	Total				Men				Women			
	Number at end of 1992	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1992	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1992	Percentage distribution	Cumulative percent ²	Average monthly benefit
Total.....	25,746,230	100.0	...	\$652.70	13,474,360	100.0	...	\$735.40	12,271,870	100.0	...	\$561.80
1990-92.....	4,442,530	17.3	...	629.30	2,553,230	18.9	...	735.70	1,889,300	15.4	...	485.50
1985-89.....	7,171,460	27.9	...	637.40	4,030,520	29.9	...	728.40	3,140,940	25.6	...	520.60
1980-84.....	5,877,640	22.8	...	672.30	3,157,620	23.4	...	749.50	2,720,020	22.2	...	582.60
1975-79.....	4,131,270	16.0	...	700.80	2,053,230	15.2	...	776.50	2,078,040	16.9	...	626.00
1970-74.....	2,584,190	10.0	...	647.80	1,133,640	8.4	...	693.90	1,450,550	11.8	...	611.80
1965-69.....	1,122,950	4.4	...	615.70	426,010	3.2	...	654.30	696,940	5.7	...	592.10
1960-64.....	358,560	1.4	...	551.10	111,260	.8	...	577.90	247,300	2.0	...	539.10
1940-59.....	57,630	.2	...	492.00	8,850	.1	...	545.50	48,780	.4	...	482.30
1992.....	1,431,300	5.6	5.6	616.70	822,390	6.1	6.1	726.90	608,910	5.0	5.0	467.90
1991.....	1,507,810	5.9	11.4	632.30	872,000	6.5	12.6	738.00	635,810	5.2	10.1	487.30
1990.....	1,503,420	5.8	17.3	638.30	858,840	6.4	18.9	741.90	644,580	5.3	15.4	500.40
1989.....	1,468,830	5.7	23.0	636.60	823,750	6.2	25.1	736.50	639,080	5.2	20.6	507.00
1988.....	1,440,660	5.6	28.6	633.00	809,060	6.0	31.1	727.80	631,600	5.1	25.7	511.50
1987.....	1,446,130	5.6	34.2	642.20	813,060	6.0	37.1	735.60	633,070	5.2	30.9	522.30
1986.....	1,447,260	5.6	39.8	639.90	814,000	6.0	43.2	726.10	633,260	5.2	36.1	529.00
1985.....	1,368,580	5.3	45.1	635.10	764,650	5.7	48.9	714.90	603,930	4.9	41.0	534.10
1984.....	1,278,530	5.0	50.1	635.50	701,680	5.2	54.1	709.80	576,850	4.7	45.7	545.00
1983.....	1,263,730	4.9	55.0	650.10	685,610	5.1	59.2	723.80	578,120	4.7	50.4	562.90
1982.....	1,181,330	4.6	59.6	664.80	636,400	4.7	63.9	738.80	544,930	4.4	54.8	577.10
1981.....	1,102,730	4.3	63.9	705.10	589,000	4.4	68.3	785.90	513,330	4.2	59.0	612.60
1980.....	1,051,320	4.1	67.9	717.50	544,930	4.0	72.3	804.80	506,390	4.1	63.2	623.50
1979.....	979,810	3.8	71.7	726.10	497,030	3.7	76.2	814.90	482,780	3.9	67.1	634.70
1978.....	877,980	3.4	75.2	712.50	435,690	3.2	79.0	797.00	442,290	3.6	70.7	629.30
1977.....	760,460	3.0	78.1	704.00	382,870	2.8	82.1	781.50	377,590	3.1	73.8	625.40
1976.....	790,480	3.1	81.2	682.20	387,500	2.9	84.9	746.30	402,980	3.3	77.1	620.50
1975.....	722,540	2.8	84.0	669.10	350,140	2.6	87.5	724.40	372,400	3.0	80.1	617.10
1974.....	655,460	2.5	86.5	656.70	303,210	2.3	89.8	707.00	352,250	2.9	83.0	613.40
1973.....	595,920	2.3	88.8	651.50	265,530	2.0	91.8	695.20	330,390	2.7	85.7	616.30
1972.....	511,060	2.0	90.8	643.90	220,210	1.6	93.4	691.50	290,850	2.4	88.0	607.80
1971.....	440,920	1.7	92.5	643.40	187,840	1.4	94.8	687.60	253,080	2.1	90.1	610.80
1970.....	380,830	1.5	94.0	637.20	156,850	1.2	95.9	677.10	223,980	1.8	91.9	609.20
1969.....	314,980	1.2	95.2	630.80	125,090	.9	96.9	671.20	189,890	1.5	93.5	604.10
1968.....	258,360	1.0	96.2	621.20	100,770	.7	97.6	654.70	157,590	1.3	94.7	599.80
1967.....	216,240	.8	97.1	608.10	81,990	.6	98.2	643.80	134,250	1.1	95.8	587.80
1966.....	173,760	.7	97.8	594.70	60,990	.5	98.7	630.10	112,770	.9	96.8	575.60
1965.....	159,610	.6	98.4	609.00	57,170	.4	99.1	657.80	102,440	.8	97.6	581.80
1964.....	116,420	.5	98.8	581.60	38,950	.3	99.4	624.20	77,470	.6	98.2	560.20
1963.....	82,000	.3	99.2	552.50	24,880	.2	99.6	574.50	57,120	.5	98.7	543.00
1962.....	67,420	.3	99.4	540.30	20,610	.2	99.7	553.20	46,810	.4	99.1	534.50
1961.....	57,720	.2	99.6	519.30	19,830	.1	99.9	517.50	37,890	.3	99.4	520.20
1960.....	35,000	.1	99.8	519.60	6,990	.1	99.9	576.80	28,010	.2	99.6	505.50
1959.....	20,050	.1	99.9	520.70	3,600	(3)	100.0	573.00	16,450	.1	99.7	509.20
1958.....	14,110	.1	99.9	497.50	2,240	(3)	100.0	547.90	11,870	.1	99.8	488.00
1957.....	10,930	(3)	100.0	481.40	1,460	(3)	100.0	531.40	9,470	.1	99.9	473.70
1956.....	9,130	(3)	100.0	453.30	830	(3)	100.0	500.80	8,300	.1	100.0	448.60
1955.....	1,810	(3)	100.0	466.10	320	(3)	100.0	535.50	1,490	(3)	100.0	451.20
1954.....	940	(3)	100.0	415.20	180	(3)	100.0	485.10	760	(3)	100.0	398.70
1953.....	390	(3)	100.0	385.30	130	(3)	100.0	382.90	260	(3)	100.0	386.50
1952.....	160	(3)	100.0	418.70	60	(3)	100.0	456.10	100	(3)	100.0	396.20
1951.....	60	(3)	100.0	398.40	10	(3)	100.0	261.00	50	(3)	100.0	425.80
1950.....	40	(3)	100.0	395.60	20	(3)	100.0	399.80	20	(3)	100.0	391.50

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security Program Summary" section.

² Represents those who entitled in specified year or later.

³ Less than 0.05 percent.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B5.—Number, average age, and percentage distribution, by age and sex, 1940-92¹

At end of year	Total number (in thousands)	Average age	Percentage distribution, by age						
			Total	62-64	65-69	70-74	75-79	80-84	85 or older
Men									
1940	99	68.8	100.0	...	74.4	17.4	6.4	1.6	0.2
1945	447	71.7	100.0	...	39.9	40.2	15.1	4.0	.7
1950	1,469	72.2	100.0	...	39.1	37.2	20.2	5.9	1.2
1955	3,252	72.7	100.0	...	35.7	34.8	20.0	7.6	1.9
1960	5,217	73.2	100.0	...	33.8	33.1	21.1	9.0	3.1
1965	6,825	72.9	100.0	6.9	29.7	28.5	19.9	9.9	4.1
1970	7,688	72.6	100.0	7.5	30.1	26.9	19.6	10.6	5.3
1971	7,952	72.5	100.0	8.0	30.7	26.1	19.3	10.5	5.4
1972	8,231	72.4	100.0	8.4	31.2	25.0	18.5	10.5	5.4
1973	8,610	72.3	100.0	8.7	31.9	25.7	17.9	10.3	5.5
1974	8,832	72.3	100.0	8.9	32.2	25.9	17.3	10.1	5.6
1975	9,163	72.3	100.0	9.3	32.2	25.8	17.1	10.1	5.7
1976	9,420	72.3	100.0	9.4	32.3	25.8	16.7	10.0	5.6
1977	9,714	72.2	100.0	9.6	32.4	25.7	16.7	9.8	5.8
1978	9,928	72.2	100.0	9.2	32.4	25.9	16.8	9.7	5.9
1979	10,192	72.2	100.0	9.2	32.3	25.9	16.9	9.5	6.2
1980	10,461	72.2	100.0	9.5	32.1	25.8	16.9	9.5	6.1
1981	10,767	72.2	100.0	9.9	31.8	25.7	17.1	9.3	6.2
1982	11,030	72.2	100.0	10.3	31.3	25.6	17.1	9.4	6.2
1983	11,358	72.2	100.0	10.6	31.0	25.8	17.0	9.4	6.1
1984	11,573	72.2	100.0	10.8	30.3	25.9	17.3	9.6	6.1
1985	11,817	72.3	100.0	10.9	30.2	25.9	17.3	9.6	6.1
1986	12,080	72.4	100.0	10.9	30.3	25.7	17.3	9.7	6.1
1987	12,295	72.4	100.0	10.9	30.2	25.5	17.4	9.9	6.1
1988 ²	12,483	72.4	100.0	10.7	30.0	25.5	17.6	10.0	6.2
1989	12,718	72.5	100.0	10.5	30.1	25.2	17.8	10.1	6.3
1990 ²	12,985	72.5	100.0	10.3	30.0	25.3	17.8	10.2	6.4
1991 ²	13,227	72.6	100.0	10.2	29.5	25.7	17.9	10.3	6.4
1992 ²	13,474	72.7	100.0	10.0	29.2	25.8	17.8	10.5	6.6
Women									
1940	13	68.1	100.0	...	82.6	12.8	3.9	0.6	(3)
1945	71	70.8	100.0	...	47.1	40.0	10.2	2.3	0.3
1950	302	71.1	100.0	...	48.4	32.9	15.0	3.2	.5
1955	1,222	71.3	100.0	...	47.8	32.3	14.6	4.4	.8
1960	2,845	71.0	100.0	12.6	36.3	29.0	15.0	5.6	1.6
1965	4,276	71.8	100.0	12.2	31.6	28.1	17.6	7.7	2.8
1970	5,661	72.0	100.0	11.5	30.1	25.4	18.7	10.0	4.4
1971	5,975	72.1	100.0	11.7	30.2	24.7	18.4	10.3	4.8
1972	6,325	72.0	100.0	11.9	30.3	24.5	17.9	10.5	5.0
1973	6,754	72.0	100.0	11.9	30.7	24.2	17.3	10.5	5.3
1974	7,126	72.1	100.0	11.8	30.6	24.2	17.0	10.6	5.8
1975	7,424	72.2	100.0	11.8	30.4	24.2	16.9	10.6	6.1
1976	7,744	72.3	100.0	11.6	30.2	24.4	16.7	10.7	6.4
1977	8,106	72.3	100.0	11.7	30.0	24.3	16.7	10.6	6.7
1978	8,430	72.5	100.0	11.3	29.7	24.4	16.8	10.6	7.2
1979	8,777	72.5	100.0	11.2	29.5	24.3	17.0	10.5	7.4
1980	9,101	72.6	100.0	11.2	29.2	24.2	17.1	10.6	7.7
1981	9,428	72.7	100.0	11.1	28.9	24.0	17.4	10.6	8.0
1982	9,733	72.8	100.0	11.2	28.3	24.0	17.5	10.8	8.2
1983	10,060	72.9	100.0	11.1	28.0	23.9	17.6	11.0	8.4
1984	10,334	73.1	100.0	11.1	27.2	24.0	17.8	11.3	8.6
1985	10,615	73.3	100.0	11.0	26.9	23.9	17.9	11.4	8.8
1986	10,901	73.3	100.0	10.9	26.7	23.8	18.0	11.7	9.0
1987	11,145	73.4	100.0	10.7	26.4	23.6	18.1	11.9	9.3
1988 ²	11,944	73.5	100.0	10.5	26.0	23.6	18.2	12.2	9.5
1989	11,608	73.6	100.0	10.2	26.1	23.1	18.4	12.4	9.8
1990 ²	11,842	73.7	100.0	9.9	25.9	23.0	18.5	12.5	10.2
1991 ²	12,048	73.9	100.0	9.5	25.4	23.2	18.6	12.7	10.5
1992 ²	12,272	74.0	100.0	9.3	25.2	23.1	18.5	12.9	10.9

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Based on 10-percent sample.

³ Less than 0.05 percent.

Table 5.B6.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, at at end of 1992¹

(Based on 10-percent sample)

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	25,746,230	100.0	8,027,260	100.0	17,718,970	100.0
Less than \$250.00.....	1,129,150	4.4	102,920	1.3	1,026,230	5.8
\$250.00-\$299.90.....	870,770	3.4	213,730	2.7	657,040	3.7
\$300.00-\$349.90.....	1,222,790	4.7	127,920	1.6	1,094,870	6.2
\$350.00-\$399.90.....	1,783,790	6.9	229,000	2.9	1,554,790	8.8
\$400.00-\$449.90.....	1,738,720	6.8	292,240	3.6	1,446,480	8.2
\$450.00-\$499.90.....	1,495,750	5.8	337,490	4.2	1,158,260	6.5
\$500.00-\$549.90.....	1,399,570	5.4	359,010	4.5	1,040,560	5.9
\$550.00-\$599.90.....	1,389,660	5.4	350,240	4.4	1,039,420	5.9
\$600.00-\$649.90.....	1,600,160	6.2	404,060	5.0	1,196,100	6.8
\$650.00-\$699.90.....	1,848,860	7.2	474,610	5.9	1,374,250	7.8
\$700.00-\$749.90.....	2,007,810	7.8	508,270	6.3	1,499,540	8.5
\$750.00-\$799.90.....	1,960,330	7.6	531,270	6.6	1,429,060	8.1
\$800.00-\$849.90.....	1,911,970	7.4	568,920	7.1	1,343,050	7.6
\$850.00-\$899.90.....	1,298,650	5.0	514,450	6.4	784,200	4.4
\$900.00-\$949.90.....	939,660	3.6	487,210	6.1	452,450	2.6
\$950.00-\$999.90.....	825,080	3.2	522,640	6.5	302,440	1.7
\$1,000.00-\$1,049.90.....	703,130	2.7	516,510	6.4	186,620	1.1
\$1,050.00-\$1,099.90.....	489,250	1.9	407,060	5.1	82,190	.5
\$1,100.00 or more.....	1,131,130	4.4	1,079,710	13.5	51,420	.3
Average benefit, total	\$652.70		\$805.40		\$583.50	
Men	13,474,360	100.0	4,661,080	100.0	8,813,280	100.0
Less than \$250.00.....	442,330	3.3	53,580	1.1	388,750	4.4
\$250.00-\$299.90.....	301,470	2.2	90,100	1.9	211,370	2.4
\$300.00-\$349.90.....	350,180	2.6	54,160	1.2	296,020	3.4
\$350.00-\$399.90.....	428,790	3.2	97,130	2.1	331,660	3.8
\$400.00-\$449.90.....	465,500	3.5	117,760	2.5	347,740	3.9
\$450.00-\$499.90.....	501,790	3.7	125,720	2.7	376,070	4.3
\$500.00-\$549.90.....	551,670	4.1	131,910	2.8	419,760	4.8
\$550.00-\$599.90.....	624,880	4.6	138,110	3.0	486,770	5.5
\$600.00-\$649.90.....	801,900	6.0	169,060	3.6	632,840	7.2
\$650.00-\$699.90.....	1,007,400	7.5	215,580	4.6	791,820	9.0
\$700.00-\$749.90.....	1,256,380	9.3	254,020	5.4	1,002,360	11.4
\$750.00-\$799.90.....	1,331,020	9.9	292,160	6.3	1,038,860	11.8
\$800.00-\$849.90.....	1,404,630	10.4	333,840	7.2	1,070,790	12.1
\$850.00-\$899.90.....	939,380	7.0	324,360	7.0	615,020	7.0
\$900.00-\$949.90.....	686,450	5.1	341,180	7.3	345,270	3.9
\$950.00-\$999.90.....	625,050	4.6	395,790	8.5	229,260	2.6
\$1,000.00-\$1,049.90.....	539,130	4.0	399,260	8.6	139,870	1.6
\$1,050.00-\$1,099.90.....	369,250	2.7	308,610	6.6	60,640	.7
\$1,100.00 or more.....	847,160	6.3	818,750	17.6	28,410	.3
Average benefit, men	\$735.40		\$871.90		\$663.30	
Women	12,271,870	100.0	3,366,180	100.0	8,905,690	100.0
Less than \$250.00.....	686,820	5.6	49,340	1.5	637,480	7.2
\$250.00-\$299.90.....	569,300	4.6	123,630	3.7	445,670	5.0
\$300.00-\$349.90.....	872,610	7.1	73,760	2.2	798,850	9.0
\$350.00-\$399.90.....	1,355,000	11.0	131,870	3.9	1,223,130	13.7
\$400.00-\$449.90.....	1,273,220	10.4	174,480	5.2	1,098,740	12.3
\$450.00-\$499.90.....	993,960	8.1	211,770	6.3	782,190	8.8
\$500.00-\$549.90.....	847,900	6.9	227,100	6.7	620,800	7.0
\$550.00-\$599.90.....	764,780	6.2	212,130	6.3	552,650	6.2
\$600.00-\$649.90.....	798,260	6.5	235,000	7.0	563,260	6.3
\$650.00-\$699.90.....	841,460	6.9	259,030	7.7	582,430	6.5
\$700.00-\$749.90.....	751,430	6.1	254,250	7.6	497,180	5.6
\$750.00-\$799.90.....	629,310	5.1	239,110	7.1	390,200	4.4
\$800.00-\$849.90.....	507,340	4.1	235,080	7.0	272,260	3.1
\$850.00-\$899.90.....	359,270	2.9	190,090	5.6	169,180	1.9
\$900.00-\$949.90.....	253,210	2.1	146,030	4.3	107,180	1.2
\$950.00-\$999.90.....	200,030	1.6	126,850	3.8	73,180	.8
\$1,000.00-\$1,049.90.....	164,000	1.3	117,250	3.5	46,750	.5
\$1,050.00-\$1,099.90.....	120,000	1.0	98,450	2.9	21,550	.2
\$1,100.00 or more.....	283,970	2.3	260,960	7.8	23,010	.3
Average benefit, women	\$561.80		\$713.20		\$504.80	

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B7.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, at end of 1992¹

(Based on 10-percent sample)

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	25,746,230	100.0	8,027,260	100.0	17,718,970	100.0
Less than \$250.00	1,519,460	5.9	176,210	2.2	1,343,250	7.6
\$250.00-\$299.90	1,714,400	6.7	398,940	5.0	1,315,460	7.4
\$300.00-\$349.90	955,030	3.7	198,570	2.5	756,460	4.3
\$350.00-\$399.90	1,513,590	5.9	321,170	4.0	1,192,420	6.7
\$400.00-\$449.90	1,489,900	5.8	354,920	4.5	1,124,980	6.3
\$450.00-\$499.90	1,454,310	5.6	380,040	4.7	1,074,270	6.1
\$500.00-\$549.90	1,337,020	5.2	378,040	4.7	958,980	5.4
\$550.00-\$599.90	1,228,990	4.8	362,270	4.5	864,720	4.9
\$600.00-\$649.90	1,267,940	4.9	404,430	5.0	863,510	4.9
\$650.00-\$699.90	1,309,950	5.1	438,030	5.5	871,920	4.9
\$700.00-\$749.90	1,331,820	5.2	461,930	5.8	869,890	4.9
\$750.00-\$799.90	1,369,670	5.3	471,810	5.9	897,860	5.1
\$800.00-\$849.90	1,462,470	5.7	513,340	6.4	949,130	5.4
\$850.00-\$899.90	1,483,470	5.7	478,850	6.0	984,620	5.6
\$900.00-\$949.90	1,602,880	6.2	480,050	6.0	1,122,830	6.3
\$950.00-\$999.90	1,564,930	6.1	559,470	7.0	1,005,460	5.7
\$1,000.00-\$1,049.90	1,518,800	5.9	540,120	6.7	978,680	5.5
\$1,050.00-\$1,099.90	832,210	3.2	378,790	4.7	453,420	2.6
\$1,100.00 or more	811,390	3.2	720,280	9.0	91,110	.5
Average primary insurance amount, total	\$661.30		\$751.20		\$620.60	
Men	13,474,360	100.0	4,661,080	100.0	8,813,280	100.0
Less than \$250.00	267,060	2.0	56,860	1.2	210,200	2.4
\$250.00-\$299.90	309,800	2.3	93,780	2.0	216,040	2.5
\$300.00-\$349.90	211,880	1.6	57,060	1.2	154,820	1.8
\$350.00-\$399.90	364,730	2.7	99,810	2.1	264,920	3.0
\$400.00-\$449.90	398,110	3.0	118,320	2.5	279,790	3.2
\$450.00-\$499.90	427,060	3.2	126,410	2.7	300,650	3.4
\$500.00-\$549.90	433,960	3.2	130,880	2.8	303,080	3.4
\$550.00-\$599.90	451,430	3.4	136,210	2.9	315,220	3.6
\$600.00-\$649.90	534,510	4.0	168,280	3.6	366,230	4.2
\$650.00-\$699.90	652,480	4.8	214,930	4.6	437,550	5.0
\$700.00-\$749.90	760,190	5.6	252,410	5.4	507,780	5.8
\$750.00-\$799.90	689,630	6.6	290,240	6.2	399,390	6.8
\$800.00-\$849.90	1,041,840	7.7	344,090	7.4	697,750	7.9
\$850.00-\$899.90	1,146,720	8.5	344,120	7.4	802,600	9.1
\$900.00-\$949.90	1,378,210	10.2	378,280	8.1	999,930	11.3
\$950.00-\$999.90	1,387,940	10.3	465,960	10.0	921,980	10.5
\$1,000.00-\$1,049.90	1,377,030	10.2	459,870	9.9	917,160	10.4
\$1,050.00-\$1,099.90	758,090	5.6	323,350	6.9	434,740	4.9
\$1,100.00 or more	683,890	5.1	600,240	12.9	83,650	.9
Average primary insurance amount, men	\$801.30		\$855.00		\$772.90	
Women	12,271,870	100.0	3,366,180	100.0	8,905,690	100.0
Less than \$250.00	1,252,400	10.2	119,350	3.5	1,133,050	12.7
\$250.00-\$299.90	1,404,600	11.4	305,180	9.1	1,099,420	12.3
\$300.00-\$349.90	743,350	6.1	141,510	4.2	601,840	6.8
\$350.00-\$399.90	1,148,860	9.4	221,360	6.6	927,500	10.4
\$400.00-\$449.90	1,091,790	8.9	246,600	7.3	845,190	9.5
\$450.00-\$499.90	1,027,250	8.4	253,630	7.5	773,620	8.7
\$500.00-\$549.90	903,060	7.4	247,160	7.3	655,900	7.4
\$550.00-\$599.90	775,560	6.3	226,060	6.7	549,500	6.2
\$600.00-\$649.90	733,430	6.0	236,150	7.0	497,280	5.6
\$650.00-\$699.90	657,470	5.4	223,100	6.6	434,370	4.9
\$700.00-\$749.90	571,630	4.7	209,520	6.2	362,110	4.1
\$750.00-\$799.90	480,040	3.9	181,570	5.4	298,470	3.4
\$800.00-\$849.90	420,630	3.4	169,250	5.0	251,380	2.8
\$850.00-\$899.90	316,750	2.6	134,730	4.0	182,020	2.0
\$900.00-\$949.90	224,670	1.8	101,770	3.0	122,900	1.4
\$950.00-\$999.90	176,990	1.4	93,510	2.8	83,480	.9
\$1,000.00-\$1,049.90	141,770	1.2	80,250	2.4	61,520	.7
\$1,050.00-\$1,099.90	74,120	.6	55,440	1.6	18,680	.2
\$1,100.00 or more	127,500	1.0	120,040	3.6	7,460	.1
Average primary insurance amount, women	\$507.60		\$607.60		\$469.80	

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B8.—Number and average monthly benefit with and without reduction for early retirement, by sex, 1956-92¹

At end of year	Number				Average monthly benefit		
	Total	Without reduction for early retirement	With reduction for early retirement		All benefits	Without reduction for early retirement	With reduction for early retirement
			Number	Percent of total			
Total							
1956	5,112,430	4,987,401	115,029	2.2	\$63.10	\$63.40	\$48.20
1960	8,061,469	7,112,265	949,204	11.8	74.00	76.50	55.80
1965	11,100,584	7,581,386	3,519,198	31.7	83.90	90.10	70.60
1970	13,349,175	7,282,295	6,066,880	45.4	118.10	130.20	103.60
1975	16,588,001	7,238,830	9,349,171	56.4	207.20	232.80	187.40
1980	19,582,085	7,397,198	12,164,887	62.2	341.40	391.80	310.70
1981	20,195,362	7,425,048	12,770,314	63.2	386.00	446.90	350.60
1982	20,763,230	7,546,821	13,216,609	63.7	419.30	491.50	378.00
1983	21,418,747	7,740,787	13,677,960	63.9	440.80	523.70	393.90
1984	21,906,461	7,737,082	14,169,379	64.7	460.60	554.70	409.20
1985	22,431,930	7,720,959	14,710,971	65.6	478.60	581.20	424.80
1986	22,980,948	7,709,944	15,271,004	66.5	488.50	596.80	433.80
1987	23,439,684	7,690,792	15,748,892	67.2	512.70	628.60	456.00
1988	23,858,226	7,699,916	16,158,310	67.7	536.80	660.10	478.10
1989	24,326,604	7,751,209	16,575,395	68.1	566.90	698.40	505.30
1990	24,838,100	7,840,239	16,997,861	68.4	602.60	742.80	537.90
1991	25,288,719	7,928,127	17,360,592	68.6	629.30	776.50	562.10
1992	25,757,727	8,020,443	17,737,284	68.9	652.60	805.40	583.60
Men							
1956	3,572,271	3,572,271	...	...	\$68.20	\$68.20	...
1960	5,216,668	5,216,668	...	...	81.90	81.90	...
1965	6,825,078	5,389,166	1,435,912	21.0	92.50	96.10	\$79.40
1970	7,688,460	4,930,400	2,758,060	35.9	130.50	139.10	115.30
1975	9,163,648	4,711,571	4,452,077	48.6	227.80	247.20	207.20
1980	10,460,735	4,586,539	5,874,196	54.8	380.20	419.60	349.50
1981	10,766,981	4,586,149	6,180,832	57.4	431.10	479.50	395.10
1982	11,029,842	4,647,057	6,382,785	57.9	469.60	528.20	426.90
1983	11,358,357	4,751,287	6,607,070	58.2	495.00	565.50	444.30
1984	11,572,911	4,702,805	6,870,106	59.4	517.80	598.30	462.70
1985	11,816,956	4,655,477	7,161,479	60.6	538.40	627.50	480.50
1986	12,080,376	4,621,111	7,459,265	61.7	549.80	644.60	491.00
1987	12,295,034	4,587,974	7,707,060	62.7	577.50	679.20	516.90
1988	12,486,962	4,563,777	7,923,185	63.5	604.90	713.40	542.40
1989	12,718,425	4,566,059	8,152,366	64.1	638.90	755.20	573.80
1990	12,983,832	4,592,911	8,390,921	64.6	679.30	803.60	611.20
1991	13,222,776	4,621,584	8,601,192	65.0	709.30	840.50	638.90
1992	13,470,502	4,649,446	8,821,056	65.5	735.50	872.50	663.30
Women							
1956	1,540,159	1,425,130	115,029	7.5	\$51.20	\$51.40	\$48.20
1960	2,844,801	1,895,597	949,204	33.4	59.70	61.60	55.80
1965	4,275,506	2,192,220	2,083,286	48.7	70.10	75.40	64.50
1970	5,660,715	2,351,895	3,308,820	58.5	101.20	111.70	93.80
1975	7,424,353	2,527,259	4,897,094	66.0	181.80	205.90	169.40
1980	9,101,350	2,810,659	6,290,691	69.1	296.80	346.50	274.60
1981	9,428,381	2,838,699	6,589,682	69.9	334.50	394.00	308.80
1982	9,733,388	2,899,564	6,833,824	70.2	362.20	432.60	332.40
1983	10,060,390	2,989,500	7,070,890	70.3	379.60	460.50	345.40
1984	10,333,550	3,034,277	7,299,273	70.6	396.50	487.00	358.90
1985	10,614,974	3,065,482	7,549,492	71.1	412.10	511.00	372.00
1986	10,900,572	3,089,833	7,811,739	71.7	420.50	525.10	379.10
1987	11,144,650	3,102,818	8,041,832	72.2	441.20	553.70	397.70
1988	11,371,264	3,136,139	8,235,125	72.4	462.00	582.60	416.20
1989	11,608,179	3,185,150	8,423,029	72.6	487.90	617.10	439.10
1990	11,854,268	3,247,328	8,606,940	72.6	518.60	656.80	466.40
1991	12,065,943	3,306,543	8,759,400	72.6	541.60	687.00	486.80
1992	12,287,225	3,370,997	8,916,228	72.6	561.80	712.90	504.70

¹See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B9.—Number and percentage distribution, by monthly benefit, age, and sex, at end of 1992
(Based on 10-percent sample)

Monthly benefit	Total	Age attained during 1992						
		62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total								
Total number (in thousands)	25,746	2,489	7,035	6,311	4,676	3,001	1,527	707
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	4.4	7.3	5.1	4.6	2.9	3.1	3.1	3.2
\$250.00-\$299.90	3.4	3.7	3.1	3.1	3.3	3.5	4.5	7.6
\$300.00-\$349.90	4.7	7.4	5.2	4.7	3.9	3.9	3.3	3.5
\$350.00-\$399.90	6.9	10.8	8.4	6.8	4.9	4.9	5.1	6.0
\$400.00-\$449.90	6.8	10.6	7.4	6.7	5.3	5.1	5.5	6.8
\$450.00-\$499.90	5.8	6.0	6.3	5.9	5.1	5.3	5.5	7.2
\$500.00-\$549.90	5.4	5.2	5.6	5.4	4.9	5.5	5.9	7.2
\$550.00-\$599.90	5.4	5.1	5.1	5.3	5.0	6.0	6.8	8.0
\$600.00-\$649.90	6.2	5.1	5.2	5.9	6.0	8.1	9.6	10.0
\$650.00-\$699.90	7.2	5.3	5.3	7.1	6.9	9.8	10.5	13.8
\$700.00-\$749.90	7.8	5.7	6.3	9.5	7.2	8.4	9.8	11.8
\$750.00-\$799.90	7.6	6.3	8.3	8.0	6.7	7.3	9.9	4.2
\$800.00-\$849.90	7.4	11.8	8.9	5.6	6.7	6.6	7.4	2.7
\$850.00-\$899.90	5.0	6.9	5.1	4.8	5.1	5.4	3.3	1.7
\$900.00-\$949.90	3.6	1.6	4.0	4.7	4.0	3.6	1.8	1.0
\$950.00-\$999.90	3.2	.7	3.8	4.1	3.6	2.9	1.3	.9
\$1,000.00-\$1,049.90	2.7	.3	3.3	2.7	4.1	2.5	1.1	.8
\$1,050.00-\$1,099.90	1.9	.1	2.1	1.5	3.5	1.9	1.1	.8
\$1,100.00 or more	4.4	(1)	1.5	3.8	11.0	6.2	4.5	2.9
Average benefit	\$652.70	\$558.90	\$630.40	\$649.20	\$729.70	\$685.00	\$651.00	\$593.00
Men								
Total number (in thousands)	13,474	1,351	3,937	3,475	2,402	1,414	643	252
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	3.3	4.3	3.6	3.8	2.3	2.5	2.3	1.9
\$250.00-\$299.90	2.2	1.7	1.6	2.0	2.6	3.0	3.9	6.0
\$300.00-\$349.90	2.6	3.4	2.5	2.5	2.4	2.7	2.6	2.7
\$350.00-\$399.90	3.2	3.6	3.1	3.0	2.8	3.5	4.0	4.7
\$400.00-\$449.90	3.5	3.9	3.4	3.3	3.0	3.7	4.3	5.4
\$450.00-\$499.90	3.7	4.3	3.6	3.6	3.2	3.9	4.5	5.6
\$500.00-\$549.90	4.1	4.8	3.9	4.1	3.5	4.3	4.8	5.8
\$550.00-\$599.90	4.6	5.5	4.4	4.6	3.5	4.9	5.5	6.5
\$600.00-\$649.90	6.0	6.2	5.2	5.8	5.2	7.6	9.0	9.7
\$650.00-\$699.90	7.5	7.2	6.3	8.0	6.3	9.8	9.1	14.5
\$700.00-\$749.90	9.3	8.4	7.7	12.7	7.4	8.2	9.8	15.7
\$750.00-\$799.90	9.9	9.9	11.7	10.5	7.1	7.4	13.0	5.2
\$800.00-\$849.90	10.4	20.1	13.4	6.9	7.8	7.6	9.8	3.9
\$850.00-\$899.90	7.0	12.1	7.4	6.1	6.0	6.9	3.7	2.4
\$900.00-\$949.90	5.1	2.7	5.8	6.4	4.9	4.7	2.2	1.4
\$950.00-\$999.90	4.6	1.3	5.7	5.8	4.5	4.0	1.6	1.2
\$1,000.00-\$1,049.90	4.0	.6	5.1	3.8	5.8	3.6	1.4	1.1
\$1,050.00-\$1,099.90	2.7	.1	3.3	1.9	5.1	2.5	1.4	1.1
\$1,100.00 or more	6.3	(1)	2.3	5.2	16.3	9.1	6.9	5.2
Average benefit	\$735.40	\$670.50	\$727.20	\$722.90	\$815.20	\$746.20	\$701.70	\$650.10
Women								
Total number (in thousands)	12,272	1,137	3,098	2,836	2,274	1,587	885	455
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	5.6	10.9	7.1	5.4	3.5	3.7	3.7	3.9
\$250.00-\$299.90	4.6	6.1	4.5	4.4	4.1	3.9	5.0	8.5
\$300.00-\$349.90	7.1	12.3	8.6	7.4	5.6	4.9	3.8	4.0
\$350.00-\$399.90	11.0	19.4	15.1	11.4	7.0	6.2	5.9	6.7
\$400.00-\$449.90	10.6	14.4	15.6	12.6	10.4	6.4	7.5	7.5
\$450.00-\$499.90	8.1	7.9	8.7	8.8	7.0	6.5	6.3	8.0
\$500.00-\$549.90	6.9	5.8	7.7	7.0	6.4	6.6	6.8	8.0
\$550.00-\$599.90	6.2	4.5	5.9	6.1	6.1	7.0	7.7	8.7
\$600.00-\$649.90	6.5	3.8	5.3	6.0	6.8	8.4	10.0	10.2
\$650.00-\$699.90	6.9	3.1	4.8	5.9	7.4	9.8	11.5	13.4
\$700.00-\$749.90	6.1	2.6	4.4	5.6	7.1	8.5	9.8	9.7
\$750.00-\$799.90	5.1	2.0	4.0	5.0	6.3	7.3	7.6	3.7
\$800.00-\$849.90	4.1	1.9	3.2	4.0	5.5	5.8	5.6	2.0
\$850.00-\$899.90	2.9	.8	2.2	3.2	4.2	4.1	3.0	1.4
\$900.00-\$949.90	2.1	.3	1.7	2.6	3.0	2.6	1.5	.8
\$950.00-\$999.90	1.6	.1	1.4	2.0	2.5	1.9	1.1	.7
\$1,000.00-\$1,049.90	1.3	.1	1.0	1.5	2.4	1.6	.9	.6
\$1,050.00-\$1,099.90	1.0	(1)	.5	1.0	2.1	1.3	.8	.6
\$1,100.00 or more	2.3	(1)	.5	2.0	5.3	3.6	2.8	1.6
Average benefit	\$561.80	\$426.20	\$507.30	\$558.90	\$639.40	\$630.80	\$614.20	\$561.30

¹ Less than 0.05 percent.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C1.—Number and percentage distribution, by type of benefit and primary insurance amount, at end of 1992 ¹

[Based on 10-percent sample]

Primary insurance amount	Retired workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total	25,746,230	100.0	3,114,720	100.0	432,000	100.0
Less than \$250.00.....	1,519,460	5.9	54,970	1.8	13,660	3.2
\$250.00–\$299.90.....	1,714,400	6.7	73,940	2.4	12,730	2.9
\$300.00–\$349.90.....	955,030	3.7	45,010	1.4	9,330	2.2
\$350.00–\$399.90.....	1,513,590	5.9	77,300	2.5	20,740	4.8
\$400.00–\$449.90.....	1,489,900	5.8	86,760	2.8	21,770	5.0
\$450.00–\$499.90.....	1,454,310	5.6	81,780	2.9	22,820	5.3
\$500.00–\$549.90.....	1,337,020	5.2	93,380	3.0	21,510	5.0
\$550.00–\$599.90.....	1,226,990	4.8	94,220	3.0	22,270	5.2
\$600.00–\$649.90.....	1,267,940	4.9	113,140	3.6	24,690	5.7
\$650.00–\$699.90.....	1,309,950	5.1	137,130	4.4	25,880	6.0
\$700.00–\$749.90.....	1,331,820	5.2	163,290	5.2	26,620	6.2
\$750.00–\$799.90.....	1,369,670	5.3	194,370	6.2	26,120	6.0
\$800.00–\$849.90.....	1,482,470	5.7	230,050	7.4	27,780	6.4
\$850.00–\$899.90.....	1,483,470	5.7	255,800	8.2	29,380	6.8
\$900.00–\$949.90.....	1,602,880	6.2	326,210	10.5	32,050	7.4
\$950.00–\$999.90.....	1,564,930	6.1	341,720	11.0	31,450	7.3
\$1,000.00–\$1,049.90.....	1,518,800	5.9	326,290	10.5	33,500	7.8
\$1,050.00–\$1,099.90.....	832,210	3.2	186,390	6.0	19,080	4.4
\$1,100.00 or more.....	811,390	3.2	222,970	7.2	10,620	2.5
Average primary insurance amount	\$661.30		\$821.70		\$718.80	

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C2.—Average monthly benefit, by type of benefit and sex, 1940-92

At end of year	Retired workers			Wives			Husbands	Children			
	Total	Men	Women	Total	Entitled solely by age ¹	Entitled because of children ²		Total	Under age 18	Disabled, aged 18 or older	Students
1940	\$22.60	\$23.17	\$18.37	\$12.13	\$12.13	...	...	\$12.22	\$12.22	...	...
1941	22.70	23.32	18.48	12.11	12.11	...	...	12.19	12.19	...	...
1942	23.02	23.71	18.73	12.28	12.28	...	...	12.24	12.24	...	...
1943	23.42	24.17	19.06	12.49	12.49	...	...	12.31	12.31	...	...
1944	23.73	24.48	19.35	12.63	12.63	...	...	12.38	12.38	...	...
1945	24.19	24.94	19.51	12.82	12.82	...	...	12.45	12.45	...	...
1946	24.55	25.30	19.64	12.99	12.99	...	...	12.57	12.57	...	...
1947	24.90	25.68	19.91	13.17	13.17	...	...	12.77	12.77	...	...
1948	25.35	26.21	20.11	13.42	13.42	...	...	12.99	12.99	...	...
1949	26.00	26.92	20.58	13.76	13.76	...	...	13.18	13.18	...	...
1950	43.86	45.67	35.05	23.60	23.79	\$12.85	\$20.01	17.05	17.05	...	...
1951	42.14	44.44	33.03	22.75	23.16	14.33	19.49	13.37	13.37	...	...
1952	49.25	52.16	39.17	26.01	26.48	16.33	22.31	14.67	14.67	...	...
1953	51.10	54.46	40.66	27.08	27.53	17.97	23.10	15.79	15.79	...	...
1954	59.14	63.34	47.05	31.81	32.36	21.11	26.61	18.53	18.53	...	...
1955	61.90	66.40	49.93	33.12	33.63	22.96	27.27	20.01	20.01	...	...
1956	63.09	68.23	51.16	33.76	34.22	23.64	27.90	20.63	20.63	...	...
1957	64.58	70.47	52.23	34.41	34.89	24.21	29.39	21.89	20.90	\$31.55	...
1958	66.35	72.74	53.55	35.11	35.59	25.12	30.45	22.99	21.66	32.00	...
1959	72.78	80.11	58.81	38.24	38.68	29.39	33.85	27.34	25.61	35.08	...
1960	74.04	81.87	59.67	38.74	39.19	30.15	34.72	28.25	26.38	35.70	...
1961	75.65	83.13	62.00	39.47	40.09	29.45	36.61	27.52	25.56	36.22	...
1962	76.19	83.79	62.61	39.64	40.35	29.55	37.05	27.39	25.44	36.35	...
1963	78.88	84.69	63.42	39.95	40.66	29.94	37.64	27.85	25.76	36.84	...
1964	77.57	85.58	64.28	40.24	40.95	30.16	38.18	28.13	25.86	37.34	...
1965	83.92	92.59	70.07	43.64	44.41	32.60	41.69	31.98	28.27	40.64	\$46.75
1966	84.35	93.26	70.79	43.82	44.60	32.64	42.21	32.72	28.18	41.03	45.05
1967	85.37	94.49	71.92	44.25	45.01	32.92	42.79	33.10	28.34	41.49	45.07
1968	98.86	109.08	84.24	51.22	52.13	37.66	49.29	38.12	32.44	47.79	51.08
1969	100.40	110.96	85.71	51.89	52.81	38.00	49.90	38.63	32.79	48.46	51.33
1970	118.10	130.53	101.22	61.20	62.41	43.23	58.47	44.85	37.72	56.79	59.46
1971	132.17	146.13	113.60	68.36	69.82	47.07	65.25	49.36	41.08	62.57	65.93
1972	162.35	179.44	140.11	84.11	86.07	56.10	79.97	59.90	49.44	75.91	80.13
1973	168.40	182.60	145.80	84.80	86.80	56.80	80.80	61.10	50.30	77.00	82.70
1974	188.20	206.56	165.47	95.77	98.08	64.24	90.90	69.63	57.10	86.61	94.21
1975	207.18	227.75	181.80	105.21	107.74	70.72	99.07	77.42	63.13	94.75	103.88
1976	224.86	247.70	197.08	114.15	116.82	77.29	106.68	85.64	69.55	102.81	113.92
1977	243.00	268.40	212.60	123.30	126.20	84.20	100.90	94.90	76.90	112.30	124.60
1978	263.20	291.60	229.70	133.10	136.00	91.70	106.00	104.70	85.10	121.70	138.40
1979	294.30	326.80	256.50	148.80	151.90	102.90	116.00	119.20	97.00	137.10	157.20
1980	341.40	360.20	296.80	172.50	176.00	120.40	132.10	140.00	114.30	159.80	184.00
1981	386.00	431.10	334.50	195.40	199.20	138.20	145.90	161.40	131.10	182.20	210.60
1982	419.30	469.60	362.20	213.60	216.90	148.60	156.00	165.00	145.90	198.40	197.70
1983	440.80	496.00	379.60	226.50	229.50	151.30	160.90	175.80	163.20	210.10	163.50
1984	460.60	517.80	396.50	237.20	240.30	156.70	165.80	185.50	170.60	220.80	149.90
1985	478.60	538.40	412.10	247.20	250.30	161.90	169.50	197.60	177.40	230.80	232.30
1986	488.50	549.80	420.50	252.70	255.70	165.10	170.40	203.80	182.50	236.80	241.20
1987	512.70	577.50	441.20	265.40	268.40	174.00	175.90	215.90	192.70	249.90	252.60
1988	536.80	604.90	462.00	278.00	281.00	182.40	181.50	227.70	201.60	263.30	265.40
1989	566.90	638.90	487.90	293.80	296.80	194.00	189.10	242.40	213.80	279.30	283.70
1990	602.60	679.30	518.60	312.30	315.40	208.10	198.20	259.40	228.50	298.30	300.90
1991	629.30	709.30	541.60	326.10	329.20	219.40	203.30	272.70	240.60	312.90	306.70
1992	652.60	735.50	561.80	337.90	341.00	229.30	208.20	285.20	252.30	326.00	322.20

¹ Aged 62 or older. Includes wives aged 65 or older with children.

² Under age 65 with entitled children in their care.

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D1.—Number, percent, and average monthly benefit, by year of entitlement as disabled worker and sex, at end of 1992¹

[Based on 10-percent sample]

Year of entitlement	Total				Men				Women			
	Number at end of 1992	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1992	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1992	Percentage distribution	Cumulative percent ²	Average monthly benefit
Total.....	3,473,330	100.0	...	\$625.90	2,220,890	100.0	...	\$696.40	1,252,440	100.0	...	\$500.80
1990-92.....	1,031,180	29.7	...	639.10	648,770	29.2	...	718.90	382,410	30.5	...	503.80
1985-89.....	1,247,290	35.9	...	622.30	779,490	35.1	...	701.40	467,800	37.4	...	490.40
1980-84.....	561,780	16.2	...	590.60	367,340	16.5	...	653.40	194,440	15.5	...	471.80
1975-79.....	360,900	10.4	...	692.20	237,940	10.7	...	754.60	122,960	9.8	...	571.60
1970-74.....	192,260	5.5	...	600.70	129,490	5.8	...	640.90	62,770	5.0	...	517.80
1965-69.....	60,560	1.7	...	524.70	43,440	2.0	...	542.10	17,120	1.4	...	480.40
1960-64.....	19,360	.6	...	508.90	14,420	.6	...	519.40	4,940	.4	...	478.40
1992.....	235,710	6.8	6.8	661.10	153,900	6.9	6.9	738.60	81,810	6.5	6.5	515.40
1991.....	394,510	11.4	18.1	635.80	246,920	11.1	18.0	714.70	147,590	11.8	18.3	503.60
1990.....	400,960	11.5	29.7	629.50	247,950	11.2	29.2	710.90	153,010	12.2	30.5	497.70
1989.....	330,170	9.5	39.2	632.80	203,740	9.2	38.4	715.20	126,430	10.1	40.6	500.10
1988.....	275,250	7.9	47.1	633.90	171,780	7.7	46.1	716.20	103,470	8.3	48.9	497.30
1987.....	236,400	6.9	54.0	629.00	149,050	6.7	52.8	711.20	90,350	7.2	56.1	493.20
1986.....	217,110	6.3	60.3	610.10	137,010	6.2	59.0	686.60	80,100	6.4	62.5	479.10
1985.....	185,360	5.3	65.6	591.70	117,910	5.3	64.3	660.40	67,450	5.4	67.9	471.60
1984.....	159,170	4.6	70.2	578.00	101,450	4.6	68.9	645.50	57,720	4.6	72.5	459.30
1983.....	126,200	3.6	73.8	576.80	82,710	3.7	72.6	637.40	43,490	3.5	76.0	461.60
1982.....	102,420	2.9	76.8	579.70	67,960	3.1	75.7	637.70	34,460	2.8	78.7	465.30
1981.....	86,530	2.5	79.3	603.60	57,090	2.6	78.2	665.70	29,440	2.4	81.1	483.30
1980.....	87,460	2.5	81.8	633.00	58,130	2.6	80.9	696.30	29,330	2.3	83.4	507.70
1979.....	79,160	2.3	84.1	696.00	52,020	2.3	83.2	761.80	27,140	2.2	85.6	569.90
1978.....	71,590	2.1	86.1	728.00	46,920	2.1	85.3	792.70	24,670	2.0	87.5	604.90
1977.....	71,930	2.1	88.2	708.40	47,580	2.1	87.4	775.80	24,350	1.9	89.5	576.60
1976.....	72,310	2.1	90.3	679.70	47,380	2.1	89.6	739.50	24,930	2.0	91.5	566.20
1975.....	65,910	1.9	92.2	644.90	44,040	2.0	91.6	698.60	21,870	1.7	93.2	536.60
1974.....	56,890	1.6	93.8	622.20	37,380	1.7	93.2	670.50	19,510	1.6	94.8	529.60
1973.....	48,810	1.4	95.2	596.40	31,910	1.4	94.7	641.10	16,900	1.3	96.1	512.00
1972.....	33,650	1.0	96.2	602.50	22,730	1.0	95.7	644.00	10,920	.9	97.0	516.10
1971.....	29,920	.9	97.0	591.10	21,230	1.0	96.7	622.10	8,690	.7	97.7	515.50
1970.....	22,990	.7	97.7	566.40	16,240	.7	97.4	592.30	6,750	.5	98.2	504.00
1969.....	17,830	.5	98.2	538.80	12,660	.6	98.0	558.80	5,170	.4	98.7	489.80
1968.....	22,180	.6	98.9	497.30	15,890	.7	98.7	510.00	6,270	.5	99.2	465.00
1967.....	8,780	.3	99.1	545.00	6,370	.3	99.0	566.80	2,410	.2	99.3	487.30
1966.....	6,120	.2	99.3	542.90	4,360	.2	99.2	567.60	1,760	.1	99.5	481.90
1965.....	5,670	.2	99.4	536.30	4,160	.2	99.4	549.70	1,510	.1	99.6	499.40
1964.....	4,380	.1	99.6	519.30	3,140	.1	99.5	530.60	1,240	.1	99.7	490.60
1963.....	4,200	.1	99.7	522.80	3,050	.1	99.8	531.50	1,150	.1	99.8	499.90
1962.....	2,850	.1	99.8	516.20	2,120	.1	99.7	530.80	730	.1	99.9	473.80
1961.....	2,390	.1	99.8	507.10	1,810	.1	99.8	519.70	580	(3)	99.9	467.80
1960.....	5,540	.2	100.0	487.30	4,300	.2	100.0	496.90	1,240	.1	100.0	453.90

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Represents those entitled in specified year or later.

³ Less than 0.05 percent.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D2.—Number and percentage distribution, by monthly benefit and sex, at end of 1992¹

[Based on 10-percent sample]

Monthly benefit	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total	3,473,330	100.0	2,220,890	100.0	1,252,440	100.0
Less than \$250.00.....	165,390	4.8	61,780	2.8	103,610	8.3
\$250.00-\$299.90.....	109,090	3.1	43,010	1.9	66,080	5.3
\$300.00-\$349.90.....	114,870	3.3	43,940	2.0	70,930	5.7
\$350.00-\$399.90.....	256,940	7.4	102,880	4.6	154,060	12.3
\$400.00-\$449.90.....	290,200	8.4	131,170	5.9	159,030	12.7
\$450.00-\$499.90.....	290,400	8.4	145,660	6.6	144,740	11.6
\$500.00-\$549.90.....	275,290	7.9	152,930	6.9	122,360	9.8
\$550.00-\$599.90.....	243,380	7.0	146,230	6.6	97,150	7.8
\$600.00-\$649.90.....	228,120	6.6	147,390	6.6	80,740	6.4
\$650.00-\$699.90.....	210,120	6.0	147,060	6.6	63,060	5.0
\$700.00-\$749.90.....	194,680	5.6	144,240	6.5	50,440	4.0
\$750.00-\$799.90.....	177,000	5.1	139,360	6.3	37,640	3.0
\$800.00-\$849.90.....	168,730	4.9	139,620	6.3	29,110	2.3
\$850.00-\$899.90.....	155,810	4.5	133,880	6.0	21,930	1.8
\$900.00-\$949.90.....	148,300	4.3	132,900	6.0	15,400	1.2
\$950.00-\$999.90.....	147,310	4.2	134,520	6.1	12,790	1.0
\$1,000.00-\$1,049.90.....	151,240	4.4	139,230	6.3	12,010	1.0
\$1,050.00-\$1,099.90.....	87,410	2.5	81,560	3.7	5,850	.5
\$1,100.00 or more.....	59,050	1.7	53,540	2.4	5,510	.4
Average benefit.....		\$625.90		\$696.40		\$500.80

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

Table 5.D3.—Number and total monthly benefit, by sex, 1957-92¹

(Benefits in thousands)

At end of year	Total		Men		Women	
	Number	Benefit	Number	Benefit	Number	Benefit
1957	149,850	\$10,904	121,172	\$8,903	28,678	\$2,001
1958	237,719	19,516	189,883	16,138	47,836	3,378
1959	334,443	29,765	264,201	24,417	70,242	5,348
1960	455,371	40,668	356,277	33,034	99,094	7,633
1961	618,075	55,374	481,989	44,772	136,086	10,601
1962	740,867	66,673	570,016	53,291	170,851	13,381
1963	827,014	74,922	629,038	59,306	197,976	15,614
1964	894,173	81,473	673,791	63,983	220,382	17,492
1965	988,074	96,599	734,047	74,946	254,027	21,656
1966	1,097,190	107,636	808,280	82,944	288,930	24,692
1967	1,193,120	117,434	871,864	89,924	321,256	27,512
1968	1,295,300	144,892	939,574	110,325	355,726	34,573
1969	1,394,291	157,188	1,003,321	119,054	390,970	38,131
1970	1,492,948	198,010	1,098,986	148,194	423,962	47,819
1971	1,647,684	241,414	1,175,271	182,461	472,413	58,957
1972	1,832,916	328,675	1,300,284	248,146	532,632	80,529
1973	2,016,626	369,045	1,417,796	277,604	598,830	91,441
1974	2,236,882	460,078	1,549,203	342,839	687,679	117,236
1975	2,488,774	562,180	1,710,923	418,013	777,851	144,167
1976	2,670,208	654,647	1,823,737	485,512	846,471	169,135
1977	2,837,432	752,639	1,930,126	557,883	907,306	194,756
1978	2,879,774	830,101	1,952,086	614,824	927,688	215,277
1979	2,870,590	924,407	1,939,373	683,863	931,217	240,544
1980	2,858,680	1,059,792	1,928,030	784,266	930,650	275,525
1981	2,776,519	1,147,113	1,870,436	849,599	906,083	297,513
1982	2,603,599	1,147,131	1,745,492	847,512	858,107	299,619
1983	2,569,029	1,171,957	1,730,947	870,075	838,082	301,882
1984	2,596,516	1,222,081	1,747,536	906,985	848,980	315,096
1985	2,656,638	1,285,375	1,784,750	953,156	871,888	332,219
1986	2,728,463	1,331,144	1,826,835	985,003	901,628	346,141
1987	2,785,859	1,415,811	1,857,172	1,044,847	928,687	371,165
1988	2,830,284	1,498,637	1,876,878	1,101,675	953,406	396,962
1989	2,895,364	1,609,780	1,906,379	1,176,403	988,985	433,376
1990	3,011,294	1,768,313	1,967,408	1,283,579	1,043,886	484,735
1991	3,194,938	1,946,823	2,067,777	1,401,006	1,127,161	545,817
1992	3,467,783	2,171,080	2,219,789	1,546,924	1,247,994	624,156

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D4.—Number, average age, and percentage distribution, by age and sex, 1957-92¹

At end of year ²	Total number (in thousands)	Average age	Percentage distribution, by age							
			Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-64
Men										
1957	121	59.4	100.0	...	...	...	...	18.5	29.9	51.6
1958	190	59.5	100.0	...	...	...	...	18.2	29.7	52.1
1959	264	59.3	100.0	...	...	...	...	19.0	30.7	50.3
1960	356	57.3	100.0	0.5	3.3	4.0	4.9	16.6	26.7	44.9
1965	734	54.4	100.0	1.0	7.5	7.6	10.4	15.4	24.7	33.3
1970	1,069	53.9	100.0	3.3	6.8	6.9	10.9	15.2	23.2	33.7
1971	1,175	53.8	100.0	3.6	6.8	6.7	10.7	15.5	23.2	33.5
1972	1,300	53.8	100.0	3.8	6.8	6.5	10.5	15.7	23.2	33.5
1973	1,418	53.8	100.0	3.8	6.8	6.3	10.2	15.8	23.6	33.4
1974	1,549	53.7	100.0	4.1	7.1	6.3	9.8	15.9	23.2	33.5
1975	1,711	53.5	100.0	4.6	7.5	6.2	9.7	15.8	23.2	33.0
1976	1,824	52.9	100.0	4.7	7.9	6.1	9.5	15.5	23.4	32.9
1977	1,930	52.9	100.0	4.6	8.3	6.0	9.3	15.3	23.7	32.7
1978	1,952	52.9	100.0	4.4	8.8	6.0	9.1	15.1	23.7	32.9
1979	1,939	52.9	100.0	4.2	9.1	5.9	9.1	14.6	24.1	32.9
1980	1,928	52.9	100.0	4.1	9.6	6.0	8.9	14.3	24.0	33.1
1982	1,746	53.2	100.0	4.0	9.7	5.8	7.8	13.6	23.6	35.5
1983	1,731	52.9	100.0	4.2	10.4	6.3	8.0	13.0	23.1	35.0
1984	1,748	52.5	100.0	4.4	11.3	6.8	8.3	12.8	22.2	34.2
1985	1,785	51.9	100.0	4.6	12.3	7.3	8.6	12.9	21.4	32.9
1986	1,827	51.4	100.0	4.9	13.3	7.9	8.9	12.7	20.7	31.5
1987	1,857	51.1	100.0	4.8	13.8	8.5	9.4	12.5	20.1	30.8
1988 ³	1,869	50.9	100.0	4.7	14.3	9.0	9.8	12.7	19.6	29.9
1989	1,906	50.7	100.0	4.5	14.7	9.6	10.3	12.7	19.4	28.8
1990 ³	1,965	50.4	100.0	4.5	15.2	10.3	10.7	12.7	19.1	27.5
1991 ³	2,066	50.1	100.0	4.5	15.6	10.7	11.2	13.0	18.6	26.4
1992 ³	2,221	49.9	100.0	4.6	16.0	11.0	12.0	13.4	18.0	25.0
Women										
1957	29	57.9	100.0	...	...	...	...	25.6	39.2	35.2
1958	48	58.2	100.0	...	...	...	...	23.8	37.5	38.6
1959	70	58.4	100.0	...	...	...	...	23.4	38.8	39.7
1960	99	56.7	100.0	0.3	3.2	3.2	5.3	19.4	31.4	37.2
1965	254	55.2	100.0	.6	5.4	6.3	9.8	16.2	27.3	34.3
1970	424	55.0	100.0	1.9	5.1	5.6	10.1	15.9	26.0	35.3
1971	472	54.9	100.0	2.2	5.4	5.5	9.9	16.0	26.0	35.0
1972	533	54.9	100.0	2.4	5.2	5.3	9.8	16.2	25.9	35.2
1973	599	54.8	100.0	2.5	5.4	5.2	9.6	16.3	26.2	34.8
1974	688	54.7	100.0	2.8	5.7	5.2	9.2	16.4	25.7	34.9
1975	778	54.4	100.0	3.3	6.1	5.3	9.0	16.3	25.5	34.5
1976	846	53.9	100.0	3.5	6.5	5.2	8.8	15.9	25.4	34.6
1977	907	53.8	100.0	3.5	6.9	5.2	8.5	15.8	25.5	34.5
1978	928	53.8	100.0	3.5	7.3	5.2	8.4	15.4	25.4	34.8
1979	931	53.7	100.0	3.5	7.7	5.2	8.3	14.9	25.6	34.8
1980	931	53.7	100.0	3.4	8.2	5.3	8.2	14.4	25.4	35.0
1982	858	53.9	100.0	3.3	8.5	5.1	7.2	13.7	25.2	37.0
1983	838	53.6	100.0	3.5	9.3	5.7	7.5	12.9	24.3	36.8
1984	849	53.2	100.0	3.7	10.2	6.3	7.8	12.8	23.2	36.0
1985	872	52.6	100.0	3.8	11.2	6.9	8.3	12.9	22.3	34.6
1986	902	52.0	100.0	4.1	12.1	7.6	8.8	12.9	21.6	32.9
1987	929	51.7	100.0	4.2	12.7	8.2	9.4	12.9	20.9	31.7
1988 ³	952	51.4	100.0	4.0	13.1	8.7	9.9	13.2	20.6	30.5
1989	989	51.1	100.0	4.0	13.5	9.2	10.6	13.4	20.1	29.2
1990 ³	1,046	50.8	100.0	3.9	14.0	9.8	11.1	13.4	19.9	27.9
1991 ³	1,133	50.5	100.0	4.0	14.3	10.3	11.6	13.8	19.4	26.5
1992 ³	1,252	50.1	100.0	4.3	14.6	10.7	12.2	14.3	18.8	25.0

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Data not available for 1981.

³ Based on 10-percent sample.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D5.—Number and percentage distribution, by diagnostic group and sex, at end of 1992

[Based on 1-percent sample]

Diagnostic group	Number			Percentage distribution		
	Total	Men	Women	Total	Men	Women
Total.....	3,459,000	2,200,000	1,259,000	...	...	...
Diagnosis available.....	3,350,000	2,129,400	1,220,600	100.0	100.0	100.0
Infectious and parasitic diseases.....	68,500	54,800	13,700	2.0	2.6	1.1
Neoplasms.....	110,300	60,000	50,300	3.3	2.8	4.1
Endocrine, nutritional, and metabolic diseases.....	124,800	58,800	66,000	3.7	2.8	5.4
Diseases of blood and blood-forming organs.....	9,100	5,500	3,600	.3	.3	.3
Mental disorders (other than mental retardation).....	819,600	508,500	311,100	24.5	23.9	25.5
Mental retardation.....	177,900	123,700	54,200	5.3	5.8	4.4
Diseases of—						
Nervous system and sense organs.....	347,400	203,100	144,300	10.4	9.5	11.8
Circulatory system.....	501,000	359,900	141,100	15.0	16.9	11.6
Respiratory system.....	136,400	82,700	53,700	4.1	3.9	4.4
Digestive system.....	49,500	30,500	19,000	1.5	1.4	1.6
Genitourinary system.....	52,100	31,500	20,600	1.6	1.5	1.7
Skin and subcutaneous tissue.....	9,100	4,400	4,700	.3	.2	.4
Musculoskeletal system.....	671,400	403,100	268,300	20.0	18.9	22.0
Congenital anomalies.....	19,200	12,400	6,800	.6	.6	.6
Injuries.....	218,200	169,900	48,300	6.5	8.0	4.0
Other.....	35,500	20,600	14,900	1.1	1.0	1.2

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D6.—Number and percentage distribution, by diagnostic group, age, and sex, at end of 1992
(Based on 1-percent sample)

Diagnostic group	Total	Age						
		Under 30	30-39	40-44	45-49	50-54	55-59	60-64
Total								
Total	3,459,000	158,500	536,000	378,500	419,600	466,800	637,100	862,500
Diagnosis available, number	3,350,000	157,600	523,100	364,400	402,200	449,100	614,700	838,900
Diagnosis available, percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	2.0	3.4	5.0	3.1	2.1	1.1	1.1	.7
Neoplasms	3.3	2.9	2.0	2.3	3.2	3.8	4.1	3.8
Endocrine, nutritional, and metabolic diseases	3.7	2.2	2.6	3.5	4.1	4.5	4.5	3.7
Diseases of blood and blood-forming organs .....	.3	.9	.5	.5	.2	.2	.2	.1
Mental disorders (other than mental retardation)	24.5	36.1	38.9	35.3	29.8	23.1	15.8	13.1
Mental retardation	5.3	16.1	10.8	7.3	5.4	3.6	2.6	1.8
Diseases of—								
Nervous system and sense organs	10.4	11.3	11.4	13.3	11.7	10.1	9.1	8.7
Circulatory system	15.0	2.2	3.2	5.6	9.4	16.1	20.9	26.5
Respiratory system	4.1	.8	.6	1.5	2.0	4.1	6.2	7.3
Digestive system	1.5	1.1	1.1	1.6	1.7	1.6	1.4	1.5
Genitourinary system	1.6	3.9	1.8	2.1	2.0	1.4	1.2	.9
Skin and subcutaneous tissue .....	.3	.3	.3	.3	.3	.3	.2	.3
Musculoskeletal system	20.0	5.6	10.9	14.5	18.9	22.7	26.3	25.4
Congenital anomalies .....	.6	.6	.5	.6	.7	.5	.6	.6
Injuries	6.5	11.8	8.9	7.4	7.6	5.9	5.0	4.6
Other	1.1	.8	1.2	1.1	1.1	1.0	.9	1.1
Men								
Total	2,200,000	103,600	347,300	247,000	266,200	285,500	406,900	543,500
Diagnosis available, number	2,129,400	103,100	338,700	237,900	255,400	273,900	392,800	527,600
Diagnosis available, percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	2.6	4.6	6.9	3.7	2.2	1.4	1.2	.8
Neoplasms	2.8	2.6	1.4	2.1	2.4	3.1	3.3	3.8
Endocrine, nutritional, and metabolic diseases	2.8	1.8	2.5	3.2	3.7	3.6	3.6	2.4
Diseases of blood and blood-forming organs .....	.3	1.1	.4	.5	.1	.2	.2	.1
Mental disorders (other than mental retardation)	23.9	37.8	39.7	35.9	29.0	21.1	15.0	11.2
Mental retardation	5.8	15.9	10.8	8.0	6.3	4.6	3.1	2.1
Diseases of—								
Nervous system and sense organs	9.5	10.5	9.8	11.6	10.4	9.3	8.5	8.7
Circulatory system	16.9	1.6	3.1	6.1	10.8	18.6	23.5	30.7
Respiratory system	3.9	.6	.4	1.0	1.8	3.9	5.8	7.7
Digestive system	1.4	.6	.8	1.5	1.7	1.7	1.6	1.6
Genitourinary system	1.5	3.5	1.6	2.3	2.0	1.2	1.1	.8
Skin and subcutaneous tissue .....	.2	.2	.3	.3	.3	.1	.2	.2
Musculoskeletal system	18.9	4.3	10.3	13.7	18.7	22.5	25.6	23.0
Congenital anomalies .....	.6	.4	.7	.7	.7	.5	.5	.5
Injuries	8.0	14.2	11.0	9.2	9.5	7.3	5.9	5.4
Other	1.0	.8	1.0	1.0	1.1	.8	1.0	1.0
Women								
Total	1,259,000	54,900	188,700	131,500	153,400	181,300	230,200	319,000
Diagnosis available, number	1,220,600	54,500	184,400	126,500	146,800	175,200	221,900	311,300
Diagnosis available, percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	1.1	1.3	1.5	2.0	1.9	.6	1.0	.5
Neoplasms	4.1	3.5	3.1	2.8	4.6	4.9	5.3	3.9
Endocrine, nutritional, and metabolic diseases	5.4	3.3	4.1	5.3	5.5	5.8	6.2	5.8
Diseases of blood and blood-forming organs .....	.3	.6	.7	.4	.4	.2	.1	.1
Mental disorders (other than mental retardation)	25.5	32.8	37.6	34.3	31.1	26.3	17.2	16.3
Mental retardation	4.4	16.3	10.9	6.0	3.8	2.1	1.8	1.3
Diseases of—								
Nervous system and sense organs	11.8	12.8	14.3	16.4	14.0	11.3	10.2	8.8
Circulatory system	11.6	3.3	3.2	4.6	6.9	12.0	16.1	19.4
Respiratory system	4.4	1.1	1.4	2.4	2.4	4.5	6.8	6.7
Digestive system	1.6	2.0	1.7	1.9	1.7	1.6	1.2	1.4
Genitourinary system	1.7	4.8	2.3	1.7	1.9	1.7	1.2	1.0
Skin and subcutaneous tissue .....	.4	.6	.4	.4	.3	.5	.4	.3
Musculoskeletal system	22.0	8.3	12.0	16.2	19.3	23.1	27.4	29.4
Congenital anomalies6	1.1	2	.6	.7	.5	.6	.6
Injuries	4.0	7.3	4.8	3.9	4.3	3.7	3.6	3.2
Other	1.2	.9	1.6	1.3	1.2	1.4	.9	1.3

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5.E OASDI Current-Pay Benefits: Disabled Workers & Dependents

Table 5.E1.—Number and percentage distribution, by type of benefit and primary insurance amount, at end of 1992 ¹
(Based on 10-percent sample)

Primary insurance amount	Disabled workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total.....	3,473,330	100.0	271,510	100.0	1,158,570	100.0
Less than \$250.00.....	140,440	4.0	130	(2)	680	.1
\$250.00-\$299.99.....	113,970	3.3	1,250	.5	6,580	.6
\$300.00-\$349.99.....	110,260	3.2	970	.4	5,470	.5
\$350.00-\$399.99.....	255,710	7.4	8,070	3.0	60,500	5.2
\$400.00-\$449.99.....	290,110	8.4	14,030	5.2	96,470	8.3
\$450.00-\$499.99.....	287,760	8.3	17,050	6.3	105,320	9.1
\$500.00-\$549.99.....	272,140	7.8	19,210	7.1	108,490	9.4
\$550.00-\$599.99.....	243,340	7.0	19,030	7.0	101,530	8.8
\$600.00-\$649.99.....	228,350	6.6	20,420	7.5	98,880	8.5
\$650.00-\$699.99.....	210,700	6.1	19,850	7.3	88,180	7.6
\$700.00-\$749.99.....	196,560	5.7	18,950	7.0	80,370	6.9
\$750.00-\$799.99.....	179,360	5.2	18,740	6.9	70,680	6.1
\$800.00-\$849.99.....	172,010	5.0	18,180	6.7	63,180	5.5
\$850.00-\$899.99.....	160,010	4.6	17,850	6.6	54,110	4.7
\$900.00-\$949.99.....	152,230	4.4	18,020	6.6	49,110	4.2
\$950.00-\$999.99.....	151,170	4.4	19,410	7.1	49,140	4.2
\$1,000.00-\$1,049.99.....	157,730	4.5	19,540	7.2	49,940	4.3
\$1,050.00-\$1,099.99.....	90,970	2.6	10,940	4.0	31,310	2.7
\$1,100.00 or more.....	60,510	1.7	9,710	3.6	38,530	3.3
Average primary insurance amount.....		\$632.80		\$746.50		\$681.80

¹See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

²Less than 0.05 percent.

5.E OASDI Current-Pay Benefits: Disabled Workers & Dependents

Table 5.E2.—Average monthly benefit, by type of benefit, age, and sex, 1957-92

At end of year	Disabled workers			Wives	Husbands	Children			
	Total	Men	Women			Total	Under age 18	Disabled, age 18 or older	Students
1957	\$72.76	\$73.47	\$69.79	...	...	...	...	...	...
1958	82.10	84.99	70.62	\$33.95	\$33.88	\$27.28	\$27.27	\$38.48	...
1959	89.00	92.42	76.14	36.06	34.65	30.95	30.76	39.44	...
1960	89.31	92.72	77.03	34.41	34.67	30.21	30.04	38.97	...
1961	89.59	92.89	77.90	33.08	34.84	29.13	28.99	38.62	...
1962	89.99	93.49	78.32	32.41	32.74	28.56	28.42	38.26	...
1963	90.59	94.28	78.87	32.23	31.08	28.39	28.24	38.12	...
1964	91.12	94.96	79.37	32.24	29.21	28.48	28.32	38.44	...
1965	97.76	102.10	85.25	34.97	32.59	31.61	30.89	41.61	\$49.33
1966	98.09	102.62	85.46	34.52	31.65	31.34	30.30	41.16	43.88
1967	98.43	103.14	85.64	34.29	30.70	31.38	30.23	41.18	43.57
1968	111.86	117.42	97.19	38.26	36.83	34.79	33.43	46.29	48.12
1969	112.74	118.66	97.53	38.14	36.44	34.64	33.26	46.51	47.69
1970	131.26	138.63	112.79	42.55	42.42	38.63	36.92	53.27	54.11
1971	146.52	155.26	124.80	45.69	44.98	41.50	39.52	57.87	58.69
1972	179.32	190.84	151.19	54.39	54.43	49.38	46.88	69.08	69.66
1973	183.00	195.80	152.70	55.50	52.70	50.30	47.90	70.70	71.40
1974	205.70	221.30	170.48	61.90	57.10	56.38	53.48	78.12	80.06
1975	225.90	244.32	185.34	67.43	61.66	61.95	58.56	84.14	86.89
1976	245.17	266.22	199.81	72.99	64.59	68.26	64.41	90.18	94.34
1977	265.30	289.00	214.70	79.10	77.50	75.20	71.00	97.40	102.80
1978	288.30	315.00	232.10	86.10	79.10	83.40	78.90	105.40	113.50
1979	322.00	352.60	258.30	96.30	84.10	95.20	90.10	117.70	129.90
1980	370.70	406.80	296.10	110.60	91.80	110.30	104.60	136.00	152.40
1981	413.20	454.20	328.40	121.70	100.10	134.40	115.60	151.90	172.90
1982	440.60	485.60	349.20	129.40	101.70	127.90	124.30	163.90	155.50
1983	456.20	502.70	360.20	129.30	101.50	135.50	133.80	172.00	144.00
1984	470.70	519.00	371.40	131.10	101.10	138.50	136.60	178.60	149.80
1985	483.80	534.10	381.00	132.70	102.70	141.80	138.90	183.80	196.90
1986	487.90	539.20	383.90	131.40	101.20	141.40	138.40	186.70	201.60
1987	508.20	562.50	399.70	135.80	86.10	146.40	143.00	195.70	213.40
1988	529.50	587.00	416.40	139.70	86.60	150.90	146.70	205.00	228.00
1989	556.00	617.10	438.20	145.50	91.50	156.70	151.90	218.20	240.60
1990	587.20	652.40	464.40	151.30	96.90	163.80	158.80	231.40	250.00
1991	609.40	677.50	484.20	154.60	101.70	167.90	162.70	240.90	253.20
1992	626.10	696.90	500.10	156.40	106.00	170.20	165.10	246.80	262.00

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F.1.—Number of wives and husbands and total monthly benefit, by type of benefit, 1950-92

(Benefits in thousands)

At end of year	Wives entitled solely by age ¹				Wives entitled because of children ²						Husbands	
	Total		Total		Total		With at least 1 child under age 16 ³		Entitled solely because of at least 1 disabled child ⁴		Total	
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
Wives and husbands of retired workers												
1950	508,550	\$11,995	498,688	\$11,865	8,865	\$114	8,865	\$114	...	...	797	\$16
1955	1,191,963	39,416	1,124,616	37,826	57,284	1,315	57,284	1,315	...	...	10,063	274
1960	2,269,384	87,867	2,143,949	84,018	110,909	3,344	101,774	3,010	9,135	5634	14,526	504
1965	2,613,550	114,035	2,433,602	108,069	168,951	5,508	154,829	4,947	14,122	\$31	10,927	458
1970	2,668,105	163,263	2,491,724	155,510	167,968	7,261	154,919	6,542	13,049	719	8,413	492
1971	2,698,121	184,420	2,517,267	175,759	172,716	8,130	158,076	7,253	14,640	877	8,184	531
1972	2,734,699	229,973	2,548,097	219,315	178,635	10,021	164,198	8,979	14,437	1,042	7,967	637
1973	2,807,996	238,072	2,607,572	226,494	192,522	10,940	177,570	9,849	14,952	1,091	7,902	638
1974	2,825,910	270,609	2,626,299	257,585	192,089	12,339	175,234	10,977	16,855	1,363	7,523	684
1975	2,867,388	301,623	2,664,132	287,043	195,993	13,861	178,903	12,391	17,084	1,470	7,262	720
1976	2,896,158	330,543	2,693,688	314,689	195,474	15,108	177,946	13,446	17,528	1,662	6,996	746
1977	2,961,354	364,476	2,730,653	344,599	197,262	16,604	179,319	14,738	17,943	1,866	33,439	3,374
1978	2,979,942	395,643	2,749,263	373,947	192,387	17,639	173,982	15,572	18,405	2,067	38,292	4,058
1979	2,991,264	443,789	2,762,901	419,775	189,189	19,470	170,481	17,107	18,708	2,363	39,174	4,545
1980	3,015,649	518,500	2,769,472	490,818	186,994	22,508	167,793	19,708	19,101	2,900	39,183	5,174
1981	3,030,815	590,266	2,805,274	558,805	188,892	25,834	167,895	22,659	19,087	3,175	38,559	5,627
1982	3,039,308	645,814	2,838,641	615,677	162,865	24,226	144,245	20,867	18,620	3,359	37,902	5,912
1983	3,039,178	679,886	2,885,724	662,255	116,159	17,569	95,901	13,769	20,258	3,799	37,295	6,002
1984	3,050,817	721,148	2,903,112	697,676	111,332	17,441	88,576	13,050	22,756	4,581	36,373	6,031
1985	3,059,067	755,844	2,926,300	732,464	107,156	17,347	84,074	12,762	23,092	4,595	35,601	6,033
1986	3,086,091	776,870	2,948,854	754,026	102,549	16,933	79,471	12,304	23,078	4,629	34,688	5,911
1987	3,089,968	817,058	2,959,301	794,258	96,928	16,865	74,141	12,078	22,787	4,728	33,739	5,935
1988	3,086,022	854,644	2,959,856	831,659	93,577	17,071	71,585	12,266	21,992	4,805	32,589	5,914
1989	3,093,075	905,281	2,971,440	881,836	89,939	17,431	68,657	12,571	20,982	4,859	31,796	6,014
1990	3,101,065	964,983	2,982,034	940,514	87,925	18,300	67,785	13,322	20,140	4,927	31,126	6,169
1991	3,104,235	1,008,672	2,986,976	983,434	86,682	19,020	66,992	13,897	19,690	5,177	30,578	6,218
1992	3,111,515	1,047,553	2,995,629	1,021,616	85,680	19,648	66,618	14,468	19,062	5,180	30,206	6,289
Wives and husbands of disabled workers												
1958	12,231	\$415	4,845	\$192	7,370	\$223	7,345	\$222	25	\$1	16	\$1
1959	47,914	1,727	17,439	684	30,325	1,038	29,715	1,012	610	26	150	5
1960	76,599	2,636	21,845	841	54,543	1,788	53,549	1,746	994	42	211	7
1965	193,362	6,761	29,352	1,109	163,500	5,635	160,922	5,512	2,578	123	510	17
1970	283,447	12,060	41,582	2,063	241,341	9,975	235,892	9,667	5,449	307	524	22
1971	311,581	14,237	44,944	2,461	266,120	11,752	261,976	11,489	4,144	263	517	23
1972	350,139	19,044	50,671	3,401	298,942	15,614	294,728	15,292	4,214	322	526	29
1973	381,079	21,151	54,558	3,646	325,974	17,476	321,548	17,129	4,426	347	547	29
1974	411,660	25,479	59,104	4,387	352,003	21,060	345,913	20,555	6,090	505	553	32
1975	452,922	30,536	64,883	5,263	387,474	25,239	380,763	24,633	6,711	606	565	35
1976	473,901	34,585	70,792	6,095	402,559	28,455	396,080	27,820	6,479	635	550	36
1977	495,170	39,181	76,749	7,051	416,630	31,991	407,483	31,099	9,147	892	1,791	139
1978	491,526	42,233	78,117	7,708	411,108	34,433	400,937	33,407	10,171	1,026	2,303	182
1979	475,468	45,769	76,850	8,404	396,463	37,181	388,116	36,183	8,347	998	2,185	184
1980	461,878	51,028	77,276	9,672	382,457	41,159	374,147	40,018	8,310	1,142	2,145	197
1981	428,212	52,081	74,403	10,226	351,820	41,655	343,718	40,419	8,102	1,237	1,989	199
1982	365,862	47,286	75,708	11,135	285,223	35,965	281,423	34,854	9,900	1,111	1,831	166
1983	308,059	39,793	78,843	11,882	227,623	27,739	220,127	26,545	7,396	1,194	1,693	172
1984	303,982	39,796	79,437	12,320	222,959	27,316	213,530	25,782	9,429	1,533	1,586	160
1985	305,632	40,507	79,294	12,693	224,704	27,656	215,012	26,055	9,692	1,602	1,534	158
1986	300,826	39,481	78,925	12,766	220,426	26,566	210,515	24,952	9,911	1,614	1,475	149
1987	290,888	39,195	73,484	12,808	213,222	25,854	201,280	24,194	9,942	1,661	1,182	532
1988	280,821	38,878	70,654	12,924	203,788	25,402	194,068	23,746	9,720	1,656	6,379	552
1989	271,488	39,148	67,154	12,974	197,946	25,590	188,562	23,916	9,384	1,674	6,388	584
1990	265,990	39,869	63,584	13,018	195,816	26,222	186,641	24,506	9,177	1,716	6,488	701
1991	266,219	40,792	60,866	13,020	198,457	27,071	189,401	25,321	9,056	1,750	6,896	629
1992	270,674	41,951	59,536	13,196	203,703	27,967	194,459	26,152	9,244	1,815	7,435	788

¹ Aged 62 or older. Includes wives aged 65 or older with children.

² Under age 65 with entitled children in their care.

³ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least

age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

⁴ Excludes wives with both disabled and nondisabled children in their care.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F3.—Number and percentage distribution of **wives** with entitlement based on age, by monthly benefit and age, at end of 1992

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1992					
		62-64	65-69	70-74	75-79	80-84	85 or older
Total number.....	3,063,390	452,780	971,730	805,770	492,760	243,200	97,150
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$150.00.....	8.1	10.1	8.3	7.5	7.4	6.9	6.7
\$150.00-\$174.90.....	3.0	3.3	3.0	2.9	2.9	3.4	3.1
\$175.00-\$199.90.....	3.5	3.7	3.5	3.4	3.2	4.1	3.9
\$200.00-\$224.90.....	3.7	3.7	3.6	3.6	3.8	4.1	4.9
\$225.00-\$249.90.....	4.1	4.3	4.1	3.8	4.2	4.4	4.7
\$250.00-\$274.90.....	5.0	5.1	4.8	4.7	5.3	5.8	5.7
\$275.00-\$299.90.....	6.6	6.0	5.6	6.1	8.3	8.9	7.8
\$300.00-\$324.90.....	8.0	7.0	7.1	7.4	8.9	12.0	11.3
\$325.00-\$349.90.....	10.0	9.2	11.1	10.5	8.3	8.8	9.7
\$350.00-\$374.90.....	11.4	13.5	15.0	10.6	6.8	6.3	9.1
\$375.00-\$399.90.....	10.4	18.6	10.5	9.6	6.6	5.5	8.6
\$400.00-\$424.90.....	6.3	10.1	5.3	6.3	5.1	4.8	6.9
\$425.00-\$449.90.....	4.2	2.6	4.1	5.0	4.5	4.4	4.0
\$450.00-\$474.90.....	3.5	1.4	3.5	4.5	4.2	3.5	1.9
\$475.00-\$499.90.....	3.1	.7	3.2	4.1	3.8	3.3	1.9
\$500.00-\$524.90.....	2.7	.3	3.1	3.2	3.6	3.2	1.5
\$525.00-\$549.90.....	2.1	.1	2.6	2.1	2.4	2.4	1.7
\$550.00 or more.....	4.3	.1	1.6	4.7	10.5	8.1	6.7
Average benefit.....	\$338.90	\$309.90	\$331.70	\$347.00	\$361.60	\$348.50	\$340.80

CONTACT: Mayer Feldman/ Rona Blumenthal (410) 965-0161/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F4.—Number of children and total monthly benefit, by type of benefit, 1940-92

At end of year	Number of children of—				Monthly benefit for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
	Total							
1957	1,602,077	179,697	1,322,380	...	\$5,951	\$3,932	\$54,019	...
1960	2,000,461	268,168	1,576,802	155,481	93,276	7,576	81,003	\$4,697
1965	3,092,659	460,781	2,074,263	557,615	159,428	14,736	127,067	17,627
1970	4,122,305	545,708	2,687,997	888,600	279,845	24,473	221,041	34,330
1975	4,372,008	642,564	2,918,940	1,410,504	544,048	49,750	406,912	87,386
1980	4,606,517	638,711	2,609,920	1,357,886	864,242	89,386	625,090	149,766
1985	3,319,490	456,126	1,918,220	945,144	558,006	90,123	633,868	134,014
1988	3,294,587	449,682	1,878,321	966,584	860,953	91,621	632,626	136,706
1987	3,243,939	439,196	1,836,815	967,928	883,739	94,825	647,240	141,674
1988	3,203,622	431,566	1,809,051	963,195	908,960	98,280	665,007	145,373
1989	3,165,113	422,651	1,780,487	961,975	938,538	102,449	685,362	150,727
1990	3,187,010	422,200	1,776,013	988,797	991,628	109,497	720,206	161,926
1991	3,269,252	425,529	1,790,840	1,051,883	1,045,006	116,022	752,363	175,522
1992	3,391,173	431,936	1,807,998	1,151,239	1,100,812	123,204	781,647	195,961
Children under age 18								
1940	54,648	6,410	48,238	...	\$668	\$62	\$606	...
1945	390,138	13,449	376,688	...	4,858	158	4,700	...
1950	699,703	45,241	653,462	...	19,366	788	18,578	...
1955	1,278,240	122,042	1,154,198	...	46,444	2,442	44,002	...
1960	1,899,397	214,343	1,529,535	152,519	88,682	5,654	78,446	\$4,582
1965	2,688,592	339,507	1,816,888	532,197	135,432	9,598	109,392	16,442
1970	3,314,578	354,373	2,161,094	795,111	215,366	17,367	172,499	29,500
1975	3,835,412	390,573	2,205,781	1,239,058	394,992	24,658	297,778	72,556
1980	3,423,081	354,797	1,863,438	1,184,846	607,574	40,548	443,097	123,930
1985	2,699,248	284,315	1,525,203	889,730	681,264	50,443	507,283	123,537
1986	2,665,424	274,957	1,478,769	911,698	677,218	50,190	500,867	126,161
1987	2,603,750	261,670	1,429,713	912,367	686,877	50,434	506,001	130,442
1988	2,633,548	249,214	1,381,922	902,412	691,073	50,233	508,499	132,341
1989	2,487,903	239,100	1,347,432	901,371	705,952	51,123	517,875	136,954
1990	2,497,252	236,051	1,333,690	927,511	739,787	53,944	538,546	147,296
1991	2,557,540	235,792	1,335,761	985,987	774,131	56,726	556,992	160,413
1992	2,663,867	238,469	1,341,363	1,084,035	812,783	60,173	573,617	178,993
Disabled children, aged 18 or older								
1957	28,869	16,686	12,183	...	\$1,115	\$526	\$589	...
1960	104,054	53,292	47,287	2,992	4,594	1,922	2,657	\$115
1965	198,390	87,122	102,287	8,981	10,271	3,541	6,357	374
1970	270,557	101,341	154,921	14,295	19,807	5,755	13,290	761
1975	362,335	118,802	219,340	24,193	44,495	11,256	31,203	2,036
1980	450,169	140,548	276,738	32,883	89,651	22,463	62,625	4,473
1985	525,842	157,011	335,753	33,078	148,243	36,241	105,923	6,079
1986	545,043	161,755	348,647	34,641	157,405	38,306	112,635	6,464
1987	561,273	165,675	360,220	35,378	170,804	41,397	122,482	6,925
1988	574,300	168,798	369,679	35,823	183,899	44,449	132,108	7,342
1989	586,457	170,960	379,385	36,112	199,083	47,755	143,448	7,880
1990	600,480	173,941	389,385	37,154	217,201	51,879	156,725	8,597
1991	616,046	177,395	399,945	38,705	233,397	55,511	168,563	9,323
1992	636,973	181,795	413,148	42,030	250,711	59,270	181,067	10,374
Students								
1965	205,677	34,152	155,088	16,437	\$13,725	\$1,597	\$11,318	\$811
1970	537,170	89,994	371,982	75,194	44,672	5,351	35,252	4,069
1975	774,261	133,189	493,819	147,253	104,561	13,835	77,932	12,794
1980	733,267	143,366	449,744	140,157	167,107	26,375	119,368	21,363
1985	94,400	14,800	57,264	22,336	28,499	3,438	20,662	4,398
1989	90,753	12,591	53,670	24,492	33,504	3,572	24,039	5,893
1990	89,278	12,208	52,938	24,132	34,641	3,673	24,935	6,033
1991	94,667	12,342	55,134	27,191	37,478	3,785	26,808	6,886
1992	90,333	11,672	53,487	25,174	37,318	3,761	26,963	6,595

Note: For more recent data, see table 1.B4 in the Social Security Bulletin.

CONTACT: Mayer Feldman/Rona Blumenthal (410) 965-0161/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F6.—Average monthly benefit for survivors, by type of benefit, 1940-92

At end of year	Widowed mothers and fathers	Nondisabled		Parents	Children				Disabled	
		Widows	Widowers		Total	Under age 18	Disabled, aged 18 or older	Students	Widows	Widowers
1940	\$19.61	\$20.28	...	\$13.09	\$12.22	\$12.22	...	...	...	...
1941	19.50	20.22	...	12.97	12.19	12.19	...	...	...	...
1942	19.57	20.15	...	13.05	12.24	12.24	...	...	...	...
1943	19.72	20.15	...	13.11	12.31	12.31	...	...	...	...
1944	19.80	20.17	...	13.08	12.38	12.38	...	...	...	...
1945	19.83	20.19	...	13.06	12.45	12.45	...	...	...	...
1946	20.07	20.22	...	13.15	12.57	12.57	...	...	...	...
1947	20.44	20.40	...	13.44	12.77	12.77	...	...	...	...
1948	20.80	20.50	...	13.63	12.99	12.99	...	...	...	...
1949	21.08	20.82	...	13.77	13.18	13.18	...	...	...	...
1950	34.24	36.54	\$37.23	36.69	28.43	28.43	...	...	...	...
1951	33.24	36.04	30.03	36.68	28.05	28.05	...	...	...	...
1952	36.13	40.57	33.09	41.33	31.30	31.30	...	...	...	...
1953	37.49	40.88	34.08	41.98	32.28	32.28	...	...	...	...
1954	44.52	46.28	39.27	47.44	37.01	37.01	...	...	...	...
1955	45.91	48.70	46.51	49.83	38.12	38.12	...	...	...	...
1956	47.35	50.14	47.11	50.78	39.36	39.36	...	...	...	...
1957	49.05	51.09	47.77	51.87	40.85	40.78	\$48.38	...	...	...
1958	50.53	51.91	48.84	52.83	42.10	41.98	49.63	...	...	...
1959	57.37	56.73	53.28	58.86	47.48	47.34	52.89	...	...	...
1960	59.29	57.69	53.81	60.31	51.37	51.29	54.10	...	...	...
1961	59.38	64.92	61.66	67.15	52.74	52.64	55.50	...	...	...
1962	59.38	65.88	62.12	68.18	53.57	53.47	55.99	...	...	...
1963	59.43	66.85	63.17	69.11	54.33	54.23	56.58	...	...	...
1964	59.40	67.85	63.49	70.05	54.99	54.87	57.27	...	...	...
1965	65.46	73.75	69.68	76.03	61.26	60.21	62.14	\$72.98	...	...
1966	65.59	74.11	70.52	76.52	61.84	60.37	62.67	71.71	...	...
1967	65.86	74.99	71.22	77.23	62.57	60.99	63.67	72.33	...	...
1968	74.93	86.54	82.14	88.21	70.85	68.90	73.11	81.76	\$72.27	\$72.40
1969	75.06	87.48	83.08	88.96	71.10	69.11	73.77	81.93	71.02	66.50
1970	86.51	102.02	96.50	103.21	82.23	79.82	85.79	94.77	81.99	73.10
1971	95.61	113.57	106.13	114.26	90.94	88.12	95.03	104.80	90.11	83.10
1972	115.45	138.19	127.98	138.95	110.36	106.87	115.25	126.63	109.50	98.80
1973	118.20	157.40	146.70	140.80	111.70	108.20	116.20	128.50	111.20	101.70
1974	134.20	177.30	164.30	157.50	126.48	122.52	130.33	144.79	125.90	118.60
1975	147.25	193.92	178.27	171.86	139.40	135.00	142.26	157.81	137.70	128.10
1976	159.77	208.99	191.78	185.07	151.94	147.49	152.88	169.80	147.00	133.80
1977	173.80	224.30	177.10	198.30	165.70	161.50	163.80	183.10	156.20	131.60
1978	190.40	241.40	186.10	214.00	182.20	178.30	176.20	200.80	165.70	128.70
1979	212.60	269.80	209.00	238.70	205.60	201.70	195.90	226.60	180.80	133.40
1980	246.20	311.50	239.40	276.00	239.50	235.30	226.40	265.40	205.40	145.70
1981	278.70	349.80	266.80	310.40	270.90	265.70	254.00	301.70	227.20	158.80
1982	302.80	379.30	285.50	335.40	285.40	281.50	279.90	260.70	242.80	166.50
1983	308.70	397.10	295.70	349.80	298.00	307.20	289.00	233.40	251.10	166.20
1984	321.50	416.10	306.80	363.90	314.30	320.70	302.60	257.20	307.70	190.70
1985	332.50	434.00	317.80	378.20	330.50	332.60	315.50	360.80	316.60	191.80
1986	338.30	444.60	324.80	386.30	336.80	338.70	323.10	375.70	321.30	195.50
1987	352.70	468.90	340.60	407.30	352.40	353.90	340.00	400.10	335.60	202.30
1988	367.90	493.40	359.50	428.40	367.60	368.00	357.40	424.70	350.00	211.30
1989	387.60	522.60	382.00	453.50	384.90	384.30	378.10	447.90	368.90	223.60
1990	409.10	557.40	408.40	482.20	405.50	403.80	402.50	471.00	391.30	238.40
1991	424.10	584.50	428.00	506.10	420.10	417.00	421.50	486.20	409.40	260.80
1992	437.70	608.70	443.60	526.40	432.30	427.60	438.30	504.10	425.30	273.30

¹ Children's data estimated.

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F7.—Number and percentage distribution of **survivors**, by type of benefit and primary insurance amount, at end of 1992

(Based on 10-percent sample)

Primary insurance amount	Widowed mothers and fathers		Nondisabled widows and widowers		Parents		Disabled widows and widowers		Children	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total	293,990	100.0	5,056,440	100.0	4,930	100.0	131,820	100.0	1,809,890	100.0
Less than \$250.00	8,480	2.9	18,690	.4	30	.6	1,480	1.1	76,060	4.2
\$250.00-\$299.90	5,290	1.8	219,720	4.3	150	3.0	3,580	2.7	80,290	4.4
\$300.00-\$349.90	5,900	2.0	103,810	2.1	100	2.0	2,470	1.9	57,730	3.2
\$350.00-\$399.90	13,510	4.6	189,100	3.3	270	5.5	4,880	3.6	113,710	6.3
\$400.00-\$449.90	14,480	4.9	209,450	4.1	510	10.3	5,790	4.4	121,760	6.7
\$450.00-\$499.90	16,250	5.5	231,170	4.6	280	5.7	6,720	5.1	122,380	6.8
\$500.00-\$549.90	17,040	5.8	238,280	4.7	420	8.5	7,130	5.4	121,910	6.7
\$550.00-\$599.90	18,190	6.2	276,050	5.5	280	5.7	7,080	5.4	123,890	6.8
\$600.00-\$649.90	19,440	6.6	331,180	6.5	350	7.1	8,780	6.7	121,790	6.7
\$650.00-\$699.90	19,500	6.6	617,060	12.2	490	9.9	9,590	7.3	129,860	7.2
\$700.00-\$749.90	18,880	6.4	507,870	10.0	400	8.1	9,180	7.0	109,980	6.1
\$750.00-\$799.90	17,830	6.1	458,060	9.1	200	4.1	10,750	8.2	95,700	5.3
\$800.00-\$849.90	16,670	5.7	407,930	8.1	260	5.3	10,960	8.3	86,510	4.8
\$850.00-\$899.90	16,390	5.6	318,450	6.3	220	4.5	10,370	7.9	78,810	4.4
\$900.00-\$949.90	16,340	5.6	279,770	5.5	200	4.1	10,060	7.6	74,150	4.1
\$950.00-\$999.90	16,770	5.7	255,980	5.1	180	3.7	9,530	7.2	77,690	4.3
\$1,000.00-\$1,049.90	19,170	6.5	203,340	4.0	190	3.9	8,400	6.4	79,900	4.4
\$1,050.00-\$1,099.90	14,050	4.8	85,960	1.7	220	4.5	3,540	2.8	55,950	3.1
\$1,100.00 or more	19,810	6.7	124,570	2.5	180	3.7	1,430	1.1	81,820	4.5

CONTACT: Mayer Feldman/ Rona Blumenthal (410) 965-0161/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F8.—Number of widows and widowers and total monthly benefit, by type of benefit, 1950-92

(Benefits in thousands)

At end of year	Total		Nondisabled—				Disabled widows and widowers	
			Widows		Widowers			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950	314,189	\$11,481	314,126	\$11,479	63	\$2	...	...
1951	384,265	13,849	384,011	13,841	254	8	...	...
1952	454,563	18,482	454,064	18,466	499	17	...	...
1953	540,653	22,096	539,854	22,069	799	27	...	...
1954	638,091	29,526	637,012	29,483	1,079	42	...	...
1955	701,360	34,152	700,294	34,103	1,066	50	...	...
1956	913,069	45,780	911,841	45,722	1,228	58	...	...
1957	1,095,137	55,944	1,093,645	55,872	1,492	71	...	...
1958	1,232,583	63,977	1,230,953	63,897	1,630	80	...	...
1959	1,393,587	79,047	1,391,686	78,946	1,901	101	...	...
1960	1,543,843	89,054	1,541,790	88,943	2,053	110	...	...
1961	1,697,308	110,179	1,694,977	110,035	2,331	144	...	...
1962	1,859,191	122,475	1,856,656	122,318	2,533	157	...	...
1963	2,010,769	134,403	2,008,102	134,234	2,667	168	...	...
1964	2,158,912	146,476	2,156,143	146,300	2,769	176	...	...
1965	2,371,433	174,883	2,368,629	174,688	2,804	195	...	...
1966	2,602,015	192,821	2,599,178	192,620	2,837	200	...	...
1967	2,769,618	207,692	2,766,736	207,487	2,882	205	...	...
1968	2,937,690	253,924	2,933,376	252,123	2,951	242	21,563	\$1,558
1969	3,091,710	269,799	3,049,177	266,741	3,064	255	39,469	2,803
1970	3,227,160	328,245	3,174,846	323,912	3,033	293	49,281	4,041
1971	3,366,304	360,963	3,306,528	373,528	3,033	322	56,743	5,113
1972	3,509,777	463,161	3,442,595	475,746	3,015	366	64,167	7,029
1973	3,656,353	571,654	3,574,458	562,441	3,126	459	78,789	8,754
1974	3,769,559	663,569	3,674,376	651,471	3,055	502	92,128	11,596
1975	3,886,705	747,902	3,776,090	732,269	3,104	553	109,511	15,080
1976	3,994,380	827,325	3,871,894	809,181	3,059	587	119,427	17,557
1977	4,119,487	914,738	3,980,324	892,784	11,887	2,105	127,276	19,869
1978	4,211,710	1,005,929	4,066,673	981,615	15,287	2,845	129,751	21,469
1979	4,321,496	1,153,272	4,173,745	1,126,089	17,918	3,745	129,833	23,438
1980	4,410,515	1,358,836	4,262,607	1,327,814	20,328	4,866	127,580	26,156
1981	4,507,941	1,560,103	4,363,708	1,526,511	22,643	6,042	121,590	27,550
1982	4,594,961	1,724,392	4,453,575	1,689,073	25,014	7,144	116,372	28,175
1983	4,693,791	1,844,798	4,554,414	1,808,647	27,786	8,216	111,591	27,935
1984	4,779,190	1,973,203	4,640,805	1,930,807	29,234	8,970	109,151	33,426
1985	4,862,805	2,094,003	4,725,618	2,050,678	30,182	9,592	107,005	33,734
1986	4,928,019	2,175,345	4,789,969	2,131,049	31,076	10,092	106,974	34,204
1987	4,983,846	2,318,747	4,846,135	2,272,557	31,429	10,703	106,282	35,487
1988	5,028,822	2,461,945	4,892,829	2,414,239	32,870	11,816	103,123	35,892
1989	5,070,873	2,629,728	4,935,911	2,579,726	33,332	12,731	101,630	37,270
1990	5,111,482	2,827,012	4,976,420	2,773,818	34,073	13,916	100,989	39,278
1991	5,158,383	2,989,385	5,006,789	2,927,768	35,105	15,024	114,489	46,593
1992	5,205,375	3,138,250	5,037,583	3,066,568	36,468	16,178	131,324	55,504

CONTACT: Mayer Feldman/Rona Blumenthal (410) 965-0161/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F9.—Number, percent, and average monthly benefit, by year of entitlement as **nondisabled widow or widower, at end of 1992**

[Based on 10-percent sample]

Year of entitlement	Number at end of 1992	Percentage distribution	Cumulative percent ¹	Average monthly benefit
Total	5,056,440	100.0	...	\$607.80
1990-92	947,570	18.7	...	660.10
1985-89	1,425,980	28.2	...	645.50
1980-84	1,108,760	21.9	...	609.50
1975-79	721,130	14.3	...	564.60
1970-74	480,590	9.5	...	530.20
1965-69	279,770	5.5	...	512.90
1960-64	76,710	1.5	...	503.00
1940-59	15,930	.3	...	461.70
1992	297,820	5.9	5.9	607.80
1991	329,600	6.5	12.4	663.70
1990	320,150	6.3	18.7	658.80
1989	305,110	6.0	24.8	658.00
1988	296,730	5.9	30.6	653.70
1987	281,940	5.6	36.2	650.00
1986	276,140	5.5	41.7	649.30
1985	266,060	5.3	46.9	639.80
1984	251,910	5.0	51.9	633.10
1983	242,930	4.8	56.7	625.00
1982	219,860	4.3	61.1	615.50
1981	208,020	4.1	65.2	610.60
1980	186,040	3.7	68.9	598.80
1979	174,270	3.4	72.3	591.40
1978	155,440	3.1	75.4	582.40
1977	133,500	2.6	78.0	574.80
1976	135,720	2.7	80.7	564.10
1975	122,200	2.4	83.1	546.50
1974	115,160	2.3	85.4	547.10
1973	106,420	2.1	87.5	540.20
1972	95,110	1.9	89.4	531.50
1971	86,340	1.7	91.1	527.00
1970	77,560	1.5	92.6	523.60
1969	66,010	1.3	93.9	525.00
1968	58,050	1.1	95.1	521.50
1967	51,200	1.0	96.1	517.60
1966	45,940	.9	97.0	513.50
1965	58,570	1.2	98.2	508.50
1964	23,800	.5	98.6	501.40
1963	18,650	.4	99.0	511.00
1962	15,210	.3	99.3	512.70
1961	10,590	.2	99.5	501.50
1960	8,460	.2	99.7	491.50
1959	5,370	.1	99.8	475.80
1958	4,180	.1	99.9	473.50
1957	2,550	.1	99.9	474.40
1956	3,170	.1	100.0	463.30
1955	320	(2)	100.0	437.00

¹ Represents those entitled in specified year or later.

² Less than 0.05 percent.

Table 5.F10.—Number, percent, and average monthly benefit, by year of entitlement as **disabled widow or widower, at end of 1992**

[Based on 10-percent sample]

Year of entitlement	Number at end of 1992	Percentage distribution	Cumulative percent ¹	Average monthly benefit
Total	131,620	100.0	...	\$424.30
1990-92	56,740	43.1	...	434.90
1985-89	54,450	41.4	...	420.80
1980-84	18,060	13.7	...	403.40
1978-79	2,370	1.8	...	408.30
1992	10,560	8.0	8.0	431.30
1991	32,090	24.4	32.4	432.70
1990	14,090	10.7	43.1	442.60
1989	13,330	10.1	53.2	434.10
1988	11,900	9.1	62.3	423.40
1987	11,510	8.7	71.1	422.40
1986	9,140	6.9	78.0	407.80
1985	8,510	6.5	84.5	408.10
1984	6,640	5.0	89.5	415.40
1983	5,260	4.0	93.5	399.90
1982	2,710	2.1	95.6	394.30
1981	1,670	1.3	96.8	395.10
1980	1,780	1.4	98.2	390.50
1979	1,480	1.1	99.3	403.60
1978	890	.7	100.0	416.10

¹ Represents those entitled in specified year or later.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F11.—Number and percentage distribution of **nondisabled widows**, by monthly benefit and age, at end of 1992
 [Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1992							
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total number	5,020,590	150,820	398,530	895,570	976,020	886,800	797,260	555,570	360,020
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	3.6	4.8	5.2	4.1	4.0	4.1	3.3	1.9	.7
\$250.00-\$299.90	4.1	3.4	3.1	3.0	3.2	3.6	4.3	6.3	8.6
\$300.00-\$349.90	3.8	4.5	4.0	3.6	3.7	3.9	3.9	3.5	4.0
\$350.00-\$399.90	4.8	5.0	4.6	4.3	4.4	4.7	5.2	5.5	6.2
\$400.00-\$449.90	5.7	5.9	5.5	5.2	5.4	5.9	5.7	6.3	7.0
\$450.00-\$499.90	7.2	8.1	7.5	6.9	7.4	8.0	6.7	6.4	7.3
\$500.00-\$549.90	8.9	9.0	8.7	8.5	8.8	10.3	9.6	7.7	7.3
\$550.00-\$599.90	10.3	10.2	9.9	9.7	9.9	10.0	11.5	10.8	10.9
\$600.00-\$649.90	10.4	10.9	10.4	10.2	9.3	8.6	10.5	13.2	13.3
\$650.00-\$699.90	10.9	12.1	11.7	11.9	9.6	8.2	9.7	12.3	18.1
\$700.00-\$749.90	9.0	16.4	13.3	9.7	8.3	7.0	7.8	9.8	8.3
\$750.00-\$799.90	6.4	7.7	7.1	7.0	6.8	6.0	6.7	6.1	2.8
\$800.00-\$849.90	4.5	1.2	4.6	5.2	5.2	4.8	5.0	3.4	1.4
\$850.00-\$899.90	2.9	.5	2.4	3.6	3.8	3.5	2.9	1.7	.9
\$900.00-\$949.90	1.9	.2	1.0	2.6	2.7	2.4	1.6	.9	.5
\$950.00-\$999.90	1.5	.1	.4	2.0	2.1	1.9	1.2	.7	.5
\$1,000.00-\$1,049.90	1.1	.1	.2	1.2	1.7	1.8	1.0	.6	.4
\$1,050.00-\$1,099.90 .....	.8	(1)	.1	.6	1.0	1.4	.9	.6	.4
\$1,100.00 or more	2.2	.1	.2	1.0	2.8	3.8	2.8	2.2	1.4
Average benefit	\$608.90	\$566.50	\$582.90	\$614.80	\$627.30	\$623.90	\$611.20	\$596.70	\$568.30

¹ Less than 0.05 percent.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F12.—Number of widowed mothers and fathers and total monthly benefit, by type of benefit, 1950-92

(Benefits in thousands)

At end of year	Total		Widowed						Surviving divorced mothers and fathers	
			Total		With at least 1 child under age 16 ¹		Entitled solely because of at least 1 disabled child ²			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950.....	169,438	\$5,801	169,426	\$5,800	169,426	\$5,800	...	...	12	(3)
1951.....	203,782	6,776	203,662	6,771	203,662	6,771	...	...	120	\$4
1952.....	228,984	8,273	228,815	8,266	228,815	8,266	...	...	169	7
1953.....	253,873	9,517	253,670	9,508	253,670	9,508	...	...	203	9
1954.....	271,536	12,089	271,313	12,078	271,313	12,078	...	...	223	11
1955.....	291,916	13,403	291,656	13,389	291,656	13,389	...	...	260	14
1956.....	301,240	14,262	300,978	14,248	300,978	14,248	...	...	262	14
1957.....	328,309	16,102	328,018	16,087	325,636	15,958	2,382	\$129	291	16
1958.....	353,964	17,887	353,650	17,869	349,649	17,649	4,001	220	314	18
1959.....	376,145	21,579	375,819	21,557	370,545	21,245	5,274	312	326	22
1960.....	401,358	23,795	400,976	23,768	394,560	23,383	6,416	385	382	27
1961.....	428,138	25,425	427,699	25,395	420,258	24,938	7,441	457	439	30
1962.....	451,984	26,838	451,520	26,805	443,162	26,290	8,338	515	484	33
1963.....	481,675	27,438	481,211	27,405	452,106	26,630	9,105	575	484	32
1964.....	470,597	27,954	470,100	27,920	460,348	27,295	8,752	625	497	34
1965.....	471,816	30,882	471,286	30,842	461,011	30,132	10,275	710	530	40
1966.....	487,755	31,983	486,958	31,927	476,275	31,188	10,683	797	56	56
1967.....	496,307	32,686	495,308	32,616	483,806	31,791	11,500	825	999	71
1968.....	504,916	37,833	503,774	37,743	492,674	36,849	11,100	894	1,142	90
1969.....	511,639	38,406	510,355	38,305	499,324	37,402	11,031	902	1,284	101
1970.....	523,136	45,258	521,698	45,127	510,215	44,039	11,483	1,089	1,438	131
1971.....	535,126	51,163	533,560	51,055	520,301	49,603	13,259	1,402	1,566	158
1972.....	540,965	62,457	539,153	62,237	526,548	60,612	12,605	1,625	1,812	220
1973.....	571,907	67,578	565,327	66,823	551,509	64,985	13,818	1,838	6,580	754
1974.....	573,506	76,980	562,801	75,605	544,335	72,914	18,466	2,692	10,705	1,374
1975.....	581,845	85,676	565,941	83,435	544,896	80,068	21,075	3,366	15,904	2,241
1976.....	578,727	92,466	558,933	89,400	537,002	85,637	21,931	3,764	19,794	3,065
1977.....	583,195	101,345	558,886	97,227	536,481	93,091	22,405	4,136	24,309	4,117
1978.....	576,343	109,714	548,463	104,506	525,879	100,028	22,584	4,478	27,880	5,209
1979.....	573,750	121,957	541,480	115,284	518,564	110,235	22,916	5,049	32,270	6,674
1980.....	562,316	138,426	525,661	129,754	502,639	123,885	23,022	5,869	36,655	8,671
1981.....	547,593	151,509	507,777	140,990	484,427	134,299	23,350	6,691	39,816	10,518
1982.....	514,772	155,876	474,003	144,207	451,159	137,068	22,844	7,139	40,769	11,669
1983.....	400,298	123,559	363,946	112,979	339,367	104,956	24,579	8,022	36,352	10,581
1984.....	382,411	122,957	346,319	112,002	318,076	102,391	28,243	9,612	36,092	10,955
1985.....	371,659	123,557	335,085	112,117	306,004	101,812	29,081	10,304	36,574	11,440
1986.....	350,546	118,602	315,572	107,470	286,290	96,887	29,282	10,583	34,974	11,132
1987.....	340,940	115,967	307,581	104,888	278,582	93,871	28,999	11,017	33,359	11,079
1988.....	317,761	116,902	295,265	105,596	256,463	94,096	28,602	11,500	32,496	11,306
1989.....	312,079	120,970	280,006	109,184	251,646	97,170	28,350	12,014	32,073	11,786
1990.....	303,923	124,340	272,526	112,103	244,965	99,683	27,561	12,420	31,397	12,237
1991.....	300,661	127,510	269,679	114,962	242,379	102,065	27,300	12,877	30,982	12,548
1992.....	294,716	128,748	263,630	115,884	236,990	102,840	26,940	13,045	30,546	12,864

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ Less than \$500.

5.G OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 5.G1.—Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, at end of 1990

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	4,783,122	100.0	1,010,936	100.0	3,772,186	100.0
Less than \$200.00	581,952	12.2	36,087	3.6	545,865	14.5
\$200.00–\$249.90	980,105	20.5	172,874	17.1	807,231	21.4
\$250.00–\$299.90	488,414	10.2	82,644	8.2	405,770	10.3
\$300.00–\$349.90	583,108	12.2	93,492	9.2	489,616	13.0
\$350.00–\$399.90	646,369	13.5	131,517	13.0	514,852	13.6
\$400.00–\$449.90	419,513	8.8	102,203	10.1	317,310	8.4
\$450.00–\$499.90	322,755	6.7	98,194	9.7	224,561	6.0
\$500.00–\$549.90	212,131	4.4	74,892	7.4	137,239	3.6
\$550.00–\$599.90	169,929	3.6	62,556	6.2	107,373	2.8
\$600.00–\$649.90	139,153	2.9	52,561	5.2	86,592	2.3
\$650.00–\$699.90	96,268	2.0	36,804	3.6	59,464	1.6
\$700.00–\$749.90	61,371	1.3	24,938	2.5	36,433	1.0
\$750.00–\$799.90	37,381	.8	16,472	1.6	20,909	.6
\$800.00 or more	44,673	.9	25,702	2.5	18,971	.5
Men	108,497	100.0	35,106	100.0	73,391	100.0
Less than \$200.00	6,323	5.8	1,157	3.3	5,166	7.0
\$200.00–\$249.90	14,718	13.6	3,958	11.3	10,760	14.7
\$250.00–\$299.90	7,864	7.2	1,970	5.6	5,894	8.0
\$300.00–\$349.90	9,890	9.1	2,467	7.0	7,423	10.1
\$350.00–\$399.90	11,997	11.1	3,304	9.4	8,693	11.8
\$400.00–\$449.90	8,425	7.8	2,492	7.1	5,933	8.1
\$450.00–\$499.90	7,639	7.0	2,536	7.2	5,103	7.0
\$500.00–\$549.90	6,081	5.6	2,213	6.3	3,868	5.3
\$550.00–\$599.90	5,695	5.2	2,165	6.2	3,530	4.8
\$600.00–\$649.90	6,453	5.9	2,607	7.4	3,846	5.2
\$650.00–\$699.90	6,382	5.9	2,739	7.8	3,643	5.0
\$700.00–\$749.90	5,711	5.3	2,377	6.8	3,334	4.5
\$750.00–\$799.90	4,167	3.8	1,746	5.0	2,421	3.3
\$800.00 or more	7,152	6.6	3,375	9.6	3,777	5.1
Women	4,674,625	100.0	975,830	100.0	3,698,795	100.0
Less than \$200.00	575,629	12.3	34,930	3.6	540,699	14.6
\$200.00–\$249.90	965,387	20.7	168,916	17.3	796,471	21.5
\$250.00–\$299.90	480,550	10.3	80,674	8.3	399,876	10.8
\$300.00–\$349.90	573,218	12.3	91,025	9.3	482,193	13.0
\$350.00–\$399.90	634,372	13.6	128,213	13.1	506,159	13.7
\$400.00–\$449.90	411,088	8.8	99,711	10.2	311,377	8.4
\$450.00–\$499.90	315,116	6.7	95,658	9.8	219,458	5.9
\$500.00–\$549.90	206,050	4.4	72,679	7.4	133,371	3.6
\$550.00–\$599.90	164,234	3.5	60,391	6.2	103,843	2.8
\$600.00–\$649.90	132,700	2.8	49,954	5.1	82,746	2.2
\$650.00–\$699.90	89,886	1.9	34,065	3.5	55,821	1.5
\$700.00–\$749.90	55,660	1.2	22,561	2.3	33,099	.9
\$750.00–\$799.90	33,214	.7	14,726	1.5	18,488	.5
\$800.00 or more	37,521	.8	22,327	2.3	15,194	.4

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5.G OASDI Current-Pay Benefits: Retired Workers/ Dual Entitlement

Table 5.G2.—Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952-92

(Excludes beneficiaries whose retired-worker benefit exceeds their potential secondary benefit)

At end of year ¹	Women								Men			
	Total		Wife's benefits		Widow's benefits		Parent's benefits	Total	Husband's benefits	Widower's benefits	Parent's benefits	
	Number	Percent of all women retired workers	Number	Percent of all entitled to wife's benefits because of age	Number	Percent of all entitled to widow's benefits						
1952	36,132	35,402	6.0	14,131	6.0	20,850	4.4	421	730	258	83	389
1953	54,738	53,831	6.8	23,355	2.7	29,668	5.2	608	1,167	529	148	490
1954	79,689	77,978	8.0	34,225	3.4	42,899	6.3	854	1,711	827	257	627
1955	108,551	106,320	8.7	49,637	4.2	55,664	7.4	1,019	2,231	1,224	342	665
1956	143,284	140,803	9.1	68,766	4.8	70,601	7.2	1,238	2,681	1,542	426	713
1957	194,601	190,951	9.6	102,522	5.6	86,951	7.4	1,478	3,550	2,152	578	820
1958	229,599	225,790	9.8	124,504	6.1	99,689	7.5	1,617	3,809	2,421	634	754
1959	268,900	264,434	10.2	141,831	6.4	120,458	8.0	2,145	4,466	2,794	772	900
1960	307,736	302,646	10.6	159,032	6.8	141,218	8.4	2,366	5,090	3,197	911	982
1961	335,243	330,727	10.5	159,587	6.6	169,284	9.1	1,876	4,516	2,652	1,090	774
1962	427,085	421,535	12.1	204,445	7.9	214,371	10.4	2,719	5,550	3,229	1,330	991
1963	502,839	496,639	13.2	138,081	8.9	255,408	11.3	3,150	6,200	3,587	1,543	1,060
1964	577,954	571,144	14.2	269,657	9.9	297,929	12.1	3,558	6,810	3,940	1,752	1,118
1965 ²	618,730	611,610	14.3	282,940	10.3	324,930	12.3	3,740	7,120	4,110	1,910	1,100
1966 ²	706,880	699,080	15.1	315,550	11.2	379,440	13.2	4,090	7,780	4,470	2,260	1,050
1967 ²	770,190	760,950	15.7	334,200	11.8	422,480	13.8	4,270	9,240	5,190	3,070	980
1968 ²	842,560	831,760	16.3	354,750	12.4	472,590	14.5	4,420	10,800	5,810	4,110	880
1969 ²	920,250	909,720	17.0	376,520	13.0	528,660	15.3	4,540	10,530	5,620	4,160	750
1970 ²	977,340	966,780	17.1	388,210	13.3	573,950	15.9	4,620	10,560	5,530	4,400	630
1971 ²	1,069,940	1,060,120	17.7	411,710	13.8	643,730	16.9	4,680	9,820	5,130	4,170	520
1972 ²	1,183,369	1,170,286	18.5	477,333	15.5	688,087	17.3	4,866	13,083	6,797	5,442	844
1973 ²	1,377,080	1,361,360	20.2	562,111	17.7	794,001	22.2	5,248	15,710	7,966	6,986	758
1974 ²	1,534,583	1,516,326	21.3	554,844	17.1	956,662	21.4	4,820	18,257	6,592	11,080	585
1975	1,679,825	1,660,451	22.4	616,669	18.4	1,038,992	22.3	4,790	19,374	9,920	6,890	764
1976 ²	1,827,928	1,812,008	23.4	669,792	19.5	1,137,251	23.4	4,965	15,920	7,497	7,779	644
1977	2,026,534	1,991,915	24.6	762,250	21.4	1,225,344	24.3	4,321	34,619	14,557	19,544	518
1978	2,208,490	2,183,011	25.7	836,004	22.8	1,322,897	25.3	4,110	45,479	17,832	27,192	455
1979	2,435,848	2,390,260	27.1	917,747	24.4	1,458,611	26.6	3,902	55,588	20,179	35,004	405
1980	2,660,037	2,594,467	28.5	1,015,672	26.2	1,575,085	27.8	3,710	65,570	22,597	42,580	393
1982	3,109,239	3,031,518	31.1	1,239,736	29.8	1,788,556	29.5	3,226	77,721	24,787	52,604	330
1983	3,355,148	3,287,890	32.5	1,369,396	31.6	1,895,579	30.3	2,915	87,258	27,449	59,518	291
1984	3,568,639	3,479,191	33.7	1,479,756	33.2	1,996,805	31.0	2,630	89,448	27,169	62,011	248
1985	3,801,183	3,708,856	34.9	1,594,226	34.7	2,112,245	31.8	2,385	92,327	26,912	65,202	213
1986	4,032,760	3,934,811	36.1	1,719,449	36.2	2,213,225	32.5	2,137	97,949	27,693	70,064	192
1987	4,214,214	4,116,759	36.9	1,804,946	37.3	2,309,899	33.1	1,914	97,455	26,928	70,359	168
1988	4,403,012	4,302,714	37.9	1,892,763	38.5	2,408,232	33.8	1,719	100,298	27,210	72,942	146
1989	4,590,475	4,487,314	38.7	1,982,095	39.5	2,503,679	34.4	1,540	103,161	27,484	75,543	134
1990	4,783,122	4,677,680	39.5	2,076,737	40.5	2,599,560	35.1	1,383	105,442	27,463	77,862	117
1991	4,959,610	4,852,656	40.2	2,158,022	41.5	2,693,388	35.7	1,246	106,954	27,195	79,654	105
1992	5,140,627	5,032,206	41.0	2,242,029	42.3	2,789,029	36.3	1,148	108,221	26,849	81,475	97

¹ Data not available for 1981.

² Distributions by type of secondary benefit are estimated.

5.G OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 5.G3.—Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, at end of 1992

Secondary benefit	Number	Average monthly benefit		
		Total benefit	Retired-worker benefit	Reduced secondary benefit
Total	5,140,627	\$578.40	\$330.30	\$248.10
Wives and husbands	2,268,878	392.30	250.60	141.70
Wives	2,242,029	392.80	250.50	142.30
Of retired workers	2,211,871	393.20	250.70	142.50
Of disabled workers	30,158	359.50	234.20	125.20
Husbands	26,849	352.20	259.60	92.50
Of retired workers	26,141	354.10	261.30	92.70
Of disabled workers	708	281.70	198.30	83.40
Widows and widowers	2,870,504	725.40	393.20	332.10
Widows	2,789,029	726.70	389.90	336.80
Widowers	81,475	678.10	506.60	171.40
Parents	1,245	628.40	330.90	297.40
Men	97	573.70	340.40	233.20
Women	1,148	633.00	330.10	302.80

Table 5.G4.—Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, at end of 1991

[Based on 1-percent sample]

Total combined monthly benefit	Number dually entitled as—		Average combined monthly benefit		Retired-worker benefit as percent of combined monthly benefit	
	Wives or husbands ¹	Widows or widowers ²	Wives or husbands	Widows or widowers	Wives or husbands	Widows or widowers
Total	2,157,100	2,770,400	\$377.26	\$699.68	64	55
Less than \$100.00	4,100	...	81.60	...	88	...
\$100.00–\$149.99	14,700	...	129.75	...	87	...
\$150.00–\$199.99	37,500	³ 2,700	177.82	³ 165.49	79	³ 71
\$200.00–\$249.99	76,700	12,700	228.05	230.01	77	86
\$250.00–\$299.99	177,000	32,700	278.34	269.77	72	83
\$300.00–\$349.99	446,000	41,300	328.52	326.76	67	73
\$350.00–\$399.99	691,100	72,700	374.49	375.67	65	71
\$400.00–\$449.99	384,800	97,100	421.99	425.42	64	70
\$450.00–\$499.99	179,400	122,900	472.25	475.94	59	68
\$500.00–\$549.99	73,100	165,700	520.25	526.52	58	65
\$550.00–\$599.99	27,000	226,200	571.55	577.73	57	63
\$600.00–\$649.99	15,500	318,400	623.23	626.67	53	60
\$650.00–\$699.99	11,100	385,800	675.23	675.27	54	59
\$700.00–\$749.99	6,500	323,700	722.35	725.10	54	56
\$750.00–\$799.99	5,000	271,500	777.38	774.48	46	53
\$800.00–\$849.99	4,200	197,900	824.02	823.61	41	50
\$850.00–\$899.99	⁴ 3,400	139,400	⁴ 891.41	873.67	⁴ 45	48
\$900.00–\$949.99 .....	...	104,100	...	924.86	...	45
\$950.00–\$999.99 .....	...	76,900	...	975.08	...	42
\$1,000.00 or more .....	...	178,700	...	1,156.18	...	38

¹ Includes 27,700 husbands.
² Includes 77,000 widowers.

³ Less than \$200.00.
⁴ \$850.00 or more.

CONTACT: Mayer Feldman/Barbara Lingg (410) 965-0161/0156 for further information.

5.G OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 5.G5.—Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, at end of 1991

[Based on 1-percent sample]

Total combined monthly benefit	Number	Percent of beneficiaries receiving retired-worker benefit of—												
		Total	Less than \$100.00	\$100.00–\$149.90	\$150.00–\$199.90	\$200.00–\$249.90	\$250.00–\$299.90	\$300.00–\$349.90	\$350.00–\$399.90	\$400.00–\$449.90	\$450.00–\$499.90	\$500.00–\$549.90	\$550.00–\$599.90	\$600.00 or more
Dually entitled as wives or husbands ¹														
Total	2,157,100	100.0	3.8	12.1	16.8	21.5	18.9	15.3	7.4	2.6	1.0	0.4	0.1	0.1
Less than \$100.00	4,100	100.0	100.0	...	...	...	...	...	...	...	...	...	...	...
\$100.00–\$149.90	14,700	100.0	25.9	74.1	...	...	...	...	...	...	...	...	...	...
\$150.00–\$199.90	37,500	100.0	13.6	37.9	48.5	...	...	...	...	...	...	...	...	...
\$200.00–\$249.90	76,700	100.0	5.9	21.6	32.9	39.6	...	...	...	...	...	...	...	...
\$250.00–\$299.90	177,000	100.0	4.6	15.1	22.4	35.8	22.1	...	...	...	...	...	...	...
\$300.00–\$349.90	446,000	100.0	4.3	13.4	17.9	25.2	24.6	14.5	...	...	...	...	...	...
\$350.00–\$399.90	691,100	100.0	3.3	11.4	16.0	18.2	21.2	21.5	8.3	...	...	...	...	...
\$400.00–\$449.90	384,800	100.0	2.0	8.3	13.4	17.6	17.3	19.5	16.4	5.5	...	...	...	...
\$450.00–\$499.90	179,400	100.0	2.6	9.0	14.0	18.5	13.8	14.2	12.2	11.2	4.6	...	...	...
\$500.00 or more	145,800	100.0	1.4	4.3	8.0	20.4	15.0	10.2	12.1	10.7	8.9	5.6	1.7	1.8
Dually entitled as widows or widowers ²														
Total	2,770,400	100.0	0.7	1.6	3.9	18.3	12.2	11.3	11.2	10.2	8.1	7.1	5.5	10.0
Less than \$200.00	2,700	100.0	30.0	37.0	33.0	...	...	...	...	...	...	...	...	...
\$200.00–\$249.90	12,700	100.0	6.3	4.7	14.2	74.8	...	...	...	...	...	...	...	...
\$250.00–\$299.90	32,700	100.0	.3	3.1	10.0	68.8	17.7	...	...	...	...	...	...	...
\$300.00–\$349.90	41,300	100.0	1.9	4.1	7.5	47.2	26.9	12.4	...	...	...	...	...	...
\$350.00–\$399.90	72,700	100.0	.8	3.2	4.0	35.9	25.7	19.4	11.0	...	...	...	...	...
\$400.00–\$449.90	97,100	100.0	.7	1.9	4.3	25.4	20.4	17.8	18.5	10.9	...	...	...	...
\$450.00–\$499.90	122,900	100.0	8	1.5	4.1	19.5	17.1	16.0	16.6	16.5	8.0	...	...	...
\$500.00–\$549.90	165,700	100.0	.5	1.2	2.3	18.9	14.4	14.6	15.3	14.4	12.8	5.5	...	...
\$550.00–\$599.90	226,200	100.0	.4	1.0	2.6	19.1	11.7	11.3	13.4	14.2	11.7	10.4	4.2	...
\$600.00–\$649.90	318,400	100.0	4	.8	2.3	17.2	12.0	11.5	12.1	12.7	9.5	10.3	7.9	3.2
\$650.00–\$699.90	385,800	100.0	2	.8	2.4	16.5	9.6	10.8	10.8	10.8	10.8	9.5	8.3	9.4
\$700.00–\$749.90	323,700	100.0	.7	1.4	3.3	14.9	10.1	10.2	10.5	9.7	9.4	8.7	7.6	13.5
\$750.00–\$799.90	271,500	100.0	.5	1.4	4.1	14.4	10.1	10.8	9.7	9.8	7.9	7.3	7.7	16.4
\$800.00–\$849.90	197,900	100.0	9	2.1	5.2	14.9	10.5	9.4	9.0	8.3	6.9	8.5	6.3	18.1
\$850.00–\$899.90	139,400	100.0	6	2.4	4.5	14.6	10.5	9.8	10.2	7.8	6.6	6.7	6.2	20.1
\$900.00–\$949.90	104,100	100.0	1.1	2.2	5.5	13.7	10.9	10.5	9.5	7.6	6.7	4.7	6.9	20.7
\$950.00–\$999.90	76,900	100.0	.9	3.8	4.9	14.0	11.1	9.9	10.4	8.6	6.6	6.9	4.9	18.0
\$1,000 or more	178,700	100.0	8	2.3	6.8	14.6	11.0	8.5	9.2	7.3	5.3	5.4	5.3	23.6

¹ Includes 27,700 husbands.

² Includes 77,000 widowers.

CONTACT: Mayer Feldman/Barbara Lingg (410) 965-0161/0156 for further information.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H1.—Number and average monthly family benefit, by selected family groups, 1945-92

[Data for 1985-92 based on 10-percent sample. Data for prior years based on different sampling rates]

At end of year *	Retired-worker families				Survivor families			Disabled-worker families							
	Worker only			Worker and wife ²	Nondisabled widow only	Widowed mother or father and—			Worker only			Worker, wife, ³ and—		Worker and spouse	
	Total	Men	Women			1 child	2 children	3 or more children	Total	Men	Women	1 child	2 or more children		
	Number (in thousands)														
1945	416	338	78	181	95	86	48	24	...	...	...	...	...	...	...
1950	1,240	939	301	498	314	82	53	33	...	...	...	...	...	...	...
1955	3,266	2,054	1,212	1,124	700	126	86	80	...	...	...	...	...	...	...
1960	5,742	2,922	2,820	2,122	1,527	172	113	114	357	261	96	22	32	22	30
1965	8,386	4,137	4,249	2,400	2,332	182	135	153	714	481	232	54	109	30	...
1970	10,533	4,904	5,629	2,457	3,080	183	155	182	1,054	680	374	77	164	43	...
1971	11,128	5,149	5,979	2,481	3,258	190	159	185	1,165	749	416	86	178	47	...
1972	11,853	5,364	6,288	2,507	3,325	188	166	184	1,287	821	467	98	198	52	...
1973	12,379	5,663	6,716	2,565	3,444	209	174	185	1,425	902	523	113	208	57	...
1974	12,948	5,862	7,086	2,583	3,536	218	176	178	1,586	989	598	123	224	62	...
1975	13,520	6,134	7,385	2,618	3,606	221	182	176	1,750	1,080	671	137	250	66	...
1976	14,056	6,351	7,705	2,647	3,706	219	186	171	1,863	1,152	730	144	257	72	...
1977	14,597	6,564	8,033	2,681	3,806	221	190	167	2,000	1,222	782	152	263	80	...
1978	15,148	6,791	8,357	2,697	3,894	228	186	158	2,043	1,245	798	155	256	81	...
1979	15,748	7,044	8,704	2,710	3,964	234	187	147	2,050	1,248	802	154	242	80	...
1980	16,314	7,286	9,028	2,736	4,033	239	184	134	2,061	1,257	804	154	228	80	...
1982	17,519	7,852	9,667	2,784	4,191	236	185	106	1,969	1,208	760	124	163	78	...
1983	18,162	8,166	9,996	2,830	4,271	161	141	92	1,961	1,215	746	85	143	80	...
1984	18,613	8,362	10,251	2,839	4,250	159	135	79	1,993	1,241	752	83	140	76	...
1985	19,132	8,601	10,531	2,861	4,266	158	131	74	2,039	1,267	772	84	140	76	...
1986	19,684	8,849	10,816	2,883	4,266	151	123	68	2,096	1,301	795	82	136	74	...
1987	20,137	9,064	11,074	2,893	4,209	141	115	62	2,154	1,338	816	79	132	74	...
1988	20,567	9,264	11,302	2,896	4,249	137	112	61	2,194	1,353	841	77	125	71	...
1989	21,036	9,495	11,541	2,903	4,288	137	109	58	2,262	1,390	872	75	120	67	...
1990	21,537	9,752	11,786	2,914	4,285	133	106	57	2,370	1,448	922	75	118	63	...
1991	21,978	9,985	11,992	2,918	4,850	130	106	55	2,523	1,529	994	76	119	61	...
1992	22,434	10,218	12,216	2,928	4,871	129	103	54	2,738	1,643	1,094	78	125	61	...
Average monthly family benefit															
1945	\$23.50	\$24.50	\$19.50	\$38.50	\$20.20	\$34.10	\$47.70	\$50.40	...	...	...	...	...	...	...
1950	42.20	44.60	34.80	71.70	36.50	76.90	93.90	92.40	...	...	...	...	...	...	...
1955	59.10	64.80	49.80	103.50	48.70	106.80	135.40	139.20	...	...	...	...	...	...	...
1960	69.90	79.90	59.60	123.90	57.70	131.70	168.00	181.70	\$87.90	\$91.90	\$76.90	\$184.70	\$192.20	\$135.50	...
1965	80.10	90.50	70.00	141.50	75.90	153.00	219.80	218.10	95.40	100.70	85.00	201.00	216.30	145.90	...
1970	114.20	128.70	101.60	198.90	102.40	213.00	291.10	289.90	128.10	136.30	113.10	264.10	273.20	199.20	...
1971	127.40	143.70	113.30	222.30	114.40	238.30	320.00	315.60	142.70	152.70	124.90	290.20	296.70	221.60	...
1972	157.10	177.00	140.20	272.50	138.30	290.00	383.10	378.10	175.00	188.20	151.80	356.30	362.80	274.20	...
1973	161.80	180.10	146.00	276.70	158.40	297.80	391.00	379.90	178.20	192.80	153.20	364.80	367.20	278.60	...
1974	183.10	204.20	164.60	312.30	178.80	335.00	438.40	421.90	200.00	217.80	170.60	409.90	411.30	314.00	...
1975	201.60	225.50	181.80	343.90	195.90	367.20	468.60	461.80	218.90	240.00	185.00	441.00	454.00	344.00	...
1976	218.80	245.10	197.10	373.10	211.00	399.80	503.40	499.70	237.40	261.40	199.40	482.20	495.70	377.00	...
1977	236.80	265.90	213.10	404.40	226.50	436.80	546.60	538.60	265.50	283.80	213.80	525.80	538.10	407.50	...
1978	256.60	288.90	230.30	437.50	243.60	474.00	591.90	582.80	277.90	308.50	230.20	568.00	585.90	443.00	...
1979	287.00	324.00	257.10	488.60	270.30	532.90	655.00	646.70	308.90	343.60	254.80	632.70	655.70	497.10	...
1980	333.00	377.10	297.40	566.60	311.60	612.80	759.20	740.50	355.40	396.20	291.70	727.00	746.10	573.00	...
1982	408.90	465.50	362.90	702.50	379.00	735.60	885.50	867.90	424.20	474.20	344.70	847.40	858.20	690.70	...
1983	429.70	490.00	380.40	742.90	400.60	774.80	923.00	884.50	439.40	490.90	355.40	867.90	881.80	716.20	...
1984	448.20	511.60	396.40	781.20	416.30	805.30	948.30	906.60	454.00	507.60	365.70	881.50	885.50	740.40	...
1985	465.80	531.80	412.00	813.90	434.30	829.60	981.50	924.90	466.90	523.10	374.60	898.10	895.20	765.00	...
1986	475.20	542.60	420.10	831.30	444.90	841.70	994.00	939.80	470.70	527.80	377.40	896.90	888.30	773.30	...
1987	499.20	570.40	440.80	873.30	468.70	882.10	1,032.30	968.90	491.60	552.00	392.60	929.40	918.30	815.50	...
1988	522.70	597.20	461.70	914.10	493.60	921.80	1,070.40	1,012.90	512.20	576.10	409.50	960.20	936.40	855.40	...
1989	552.10	630.70	487.40	965.60	522.80	967.80	1,120.00	1,064.60	539.30	607.10	431.20	1,009.40	971.90	903.70	...
1990	588.30	671.90	519.10	1,026.60	557.90	1,020.20	1,177.70	1,124.60	570.40	642.80	456.80	1,062.10	1,016.00	960.80	...
1991	614.70	702.00	542.10	1,071.70	584.90	1,059.80	1,216.80	1,160.60	592.30	668.40	475.50	1,098.00	1,043.30	1,004.70	...
1992	637.80	728.10	562.30	1,110.50	609.00	1,086.90	1,252.40	1,190.80	609.50	688.70	490.70	1,122.10	1,057.40	1,045.00	...

¹ Data not available for 1981.

² Wife's entitlement based on age.

³ Wife's entitlement based on care of children.

CONTACT: Rona Blumenthal/Barbara Lingg (410) 965-0163/0156 for further information.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H2.—Number and average primary insurance amount and average monthly family benefit, by selected family groups, at end of 1992

(Number of families and beneficiaries in thousands. Based on 10-percent sample)

Family classification ¹	Number of ² —		Average	
	Families	Beneficiaries	Primary insurance amount	Monthly family benefit
Retired worker families:				
Worker only	22,434	22,434	\$638.60	\$637.80
Men	10,218	10,218	795.20	728.10
Full benefit	3,462	3,462	843.40	859.80
Reduced benefit	6,755	6,755	770.50	660.60
Women	12,216	12,216	507.70	562.30
Full benefit	3,356	3,356	607.60	713.70
Reduced benefit	8,861	8,861	469.80	505.00
Worker and wife	2,928	5,956	828.50	1,110.50
Full worker benefit	1,106	2,212	896.90	1,300.80
Reduced worker benefit	1,822	3,643	786.90	994.90
Worker and husband	29	58	457.10	629.50
Worker and children	215	464	721.50	1,029.30
Male worker ³	189	409	748.60	1,066.10
Female worker ⁴	27	55	528.10	767.40
Worker, wife, and children	132	441	744.70	1,215.10
Worker, wife, and 1 child	102	307	759.80	1,238.30
Full worker benefit	30	91	790.00	1,381.80
Reduced worker benefit	72	216	747.00	1,177.70
Worker, wife, and 2 or more children	30	133	692.80	1,135.50
Full worker benefit	8	35	725.10	1,278.60
Reduced worker benefit	22	98	681.00	1,083.50
Survivor families:				
Nondisabled widow or widower only	4,906	4,906	705.80	607.80
Full benefit	1,961	1,961	702.80	678.80
Reduced benefit	2,944	2,944	708.36	560.60
Nondisabled widow or widower and children	94	195	660.80	1,070.40
Full benefit	56	116	651.90	1,094.20
Reduced benefit	39	80	673.60	1,035.80
Disabled widow or widower only	120	120	723.90	425.30
Widowed mother or father and children	286	806	726.00	1,166.30
1 child	129	257	729.70	1,086.90
2 children	103	310	739.30	1,252.40
3 or more children	54	238	691.50	1,190.80
Children only	885	1,177	626.70	588.80
1 child	673	673	627.60	472.50
2 children	154	307	634.30	937.60
3 or more children	58	197	596.70	1,010.70
Parents	4	4	658.80	548.50
Disabled worker families:				
Worker only	2,738	2,738	614.90	609.50
Men	1,643	1,643	695.80	688.70
Women	1,094	1,094	493.60	490.70
Worker and spouse ⁵	61	121	826.80	1,045.00
Worker and children	466	1,192	671.60	976.20
Male worker	315	810	717.60	1,048.80
Female worker	151	381	575.50	824.40
Worker, wife, and children	203	819	727.40	1,082.30
1 child	78	235	749.80	1,122.10
2 or more children	125	585	713.40	1,057.40
Worker, husband, and children	6	22	586.00	1,846.20
Special age-72 beneficiaries	4	4	178.80	178.40

¹ The term "full benefits" applies to benefits not subject to actuarial reduction and the term "reduced benefits" applies to benefits subject to actuarial reduction.

² See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

³ Includes 134,600 families with reduced retired-worker benefits.

⁴ Includes 19,500 families with reduced retired-worker benefits.

⁵ Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount included for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H3.—Number and percentage distribution of **retired-worker and disabled-worker families**, by monthly benefit for selected family groups, at end of 1992 ¹

[Based on 10-percent sample]

Monthly family benefit ²	Retired worker only		Retired worker and wife	Retired worker, wife, and—		Disabled worker only		Disabled worker, wife, and—	
	Men	Women		1 child	2 or more children	Men	Women	1 child	2 or more children
Total number	10,217,680	12,216,140	2,927,770	102,470	29,860	1,643,270	1,094,380	78,180	124,570
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00 .....	.2	.3	.1	.1	...	.4	.8	.3	.4
\$100.00–\$149.90 .....	.5	.8	.1	.2	.1	.6	1.7	.3	.4
\$150.00–\$199.90 .....	.9	1.4	.2	.3	.6	.9	2.9	.3	.4
\$200.00–\$249.90	1.7	3.1	.4	.4	.8	1.4	4.0	.3	.3
\$250.00–\$299.90	2.3	4.6	.5	.5	.9	2.4	5.9	.3	.5
\$300.00–\$349.90	2.7	7.1	1.2	1.2	1.5	2.4	6.3	.4	.3
\$350.00–\$399.90	3.2	11.0	1.5	1.8	2.1	5.0	12.6	1.3	1.3
\$400.00–\$449.90	3.5	10.4	1.2	1.0	1.6	5.9	12.4	1.4	1.8
\$450.00–\$499.90	3.8	8.1	1.5	2.0	3.3	6.5	11.2	1.4	2.2
\$500.00–\$549.90	4.2	6.9	1.9	2.5	3.5	6.7	9.5	1.6	2.5
\$550.00–\$599.90	4.7	6.2	2.1	2.8	4.0	6.2	7.5	2.3	2.9
\$600.00–\$649.90	6.1	6.5	2.1	2.4	3.9	6.3	6.2	2.5	3.2
\$650.00–\$699.90	7.7	6.9	2.2	2.2	3.2	6.3	4.8	2.8	3.5
\$700.00–\$749.90	9.4	6.1	2.4	1.9	2.7	6.3	3.8	3.1	3.9
\$750.00–\$799.90	9.9	5.1	2.6	1.7	2.1	6.1	2.9	3.7	4.5
\$800.00–\$849.90	10.6	4.1	2.9	1.9	2.1	6.3	2.2	4.0	4.9
\$850.00–\$899.90	7.0	2.9	3.3	1.9	2.4	6.1	1.6	4.5	5.1
\$900.00–\$949.90	5.0	2.1	4.0	1.9	2.4	6.0	1.2	4.4	5.3
\$950.00–\$999.90	4.5	1.6	4.6	2.4	2.1	6.0	1.0	4.5	4.8
\$1,000.00–\$1,049.90	3.9	1.3	5.3	2.1	2.3	6.4	.9	4.5	4.9
\$1,050.00–\$1,099.90	2.6	1.0	6.6	2.5	2.4	3.7	4.4	4.6	4.2
\$1,100.00–\$1,149.90	1.7	.7	7.1	2.5	2.5	³ 2.0	³ 3.0	4.2	3.9
\$1,150.00–\$1,199.90	1.1	.5	7.0	2.8	2.8	...	...	4.2	3.7
\$1,200.00–\$1,249.90 .....	.7	.3	6.8	3.2	3.4	...	...	4.0	3.6
\$1,250.00–\$1,299.90 .....	.5	.2	5.5	4.5	4.5	...	...	3.5	3.4
\$1,300.00–\$1,349.90	⁴ 1.4	⁴ .6	4.4	4.5	4.5	...	...	3.8	3.1
\$1,350.00–\$1,399.90 .....	...	...	3.8	5.4	3.8	...	...	3.9	3.0
\$1,400.00–\$1,449.90 .....	...	...	3.4	6.1	4.3	...	...	4.6	3.5
\$1,450.00–\$1,499.90 .....	...	...	2.8	5.8	4.7	...	...	4.4	3.2
\$1,500.00–\$1,549.90 .....	...	...	2.4	5.8	3.6	...	...	4.8	3.4
\$1,550.00–\$1,599.90 .....	...	...	1.9	5.6	4.5	...	...	3.1	2.8
\$1,600.00–\$1,649.90 .....	...	...	1.5	4.7	3.8	...	...	2.6	2.1
\$1,650.00–\$1,699.90 .....	...	...	1.2	3.8	3.2	...	...	2.0	1.8
\$1,700.00–\$1,749.90 .....	...	...	.9	2.7	2.1	...	...	1.4	1.3
\$1,750.00–\$1,799.90 .....	...	...	.8	2.0	1.5	...	...	1.1	1.0
\$1,800.00–\$1,849.90 .....	...	...	.6	1.6	1.4	...	...	1.0	.8
\$1,850.00–\$1,899.90 .....	...	...	.4	1.0	1.0	...	...	.5	.5
\$1,900.00–\$1,949.90 .....	...	...	.3	1.2	1.0	...	...	.5	.5
\$1,950.00–\$1,999.90 .....	...	...	.3	.6	.9	...	...	.4	.4
\$2,000.00–\$2,049.90 .....	...	...	.2	.5	.5	...	...	⁵ 1.2	⁵ 1.1
\$2,050.00–\$2,099.90 .....	...	...	.2	.5	.5	...	...	...	...
\$2,100.00–\$2,149.90 .....	...	...	.2	.3	.2	...	...	...	...
\$2,150.00–\$2,199.90 .....	...	...	.2	.2	.1	...	...	...	...
\$2,200.00 or more .....	...	...	1.5	1.2	.9	...	...	...	...
Average monthly benefit per family	\$728.10	\$562.30	\$1,110.50	\$1,238.30	\$1,135.50	\$688.70	\$490.70	\$1,122.10	\$1,057.40

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Cases involving actuarial reduction may be represented in all benefit intervals for which values are shown.

³ \$1,100.00 or more.

⁴ \$1,300.00 or more.

⁵ \$2,000.00 or more.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H4.—Number and percentage distribution of survivor families, by monthly benefit for selected family groups, at end of 1992

[Based on 10-percent sample]

Monthly family benefit	Widowed mother or father and—			Children only			Nondisabled widow	Disabled widow
	1 child	2 children	3 or more children	1 child	2 children	3 or more children		
Total number	128,640	103,460	53,500	672,680	153,640	58,490	4,870,590	118,000
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00	...	.1	.2	.7	.3	.3	.2	3.9
\$100.00–\$149.90	.1	.1	.3	1.3	.3	.6	.2	3.6
\$150.00–\$199.90	.2	.3	.5	2.2	.9	1.6	.7	5.9
\$200.00–\$249.90	.5	.5	.8	2.5	1.1	1.4	2.4	6.6
\$250.00–\$299.90	.5	.6	1.0	14.0	1.4	1.9	4.1	8.7
\$300.00–\$349.90	.7	.9	1.1	9.6	1.7	2.0	3.8	8.7
\$350.00–\$399.90	1.7	1.2	1.2	9.3	3.1	2.5	4.8	8.6
\$400.00–\$449.90	4.9	1.9	1.3	9.5	2.0	2.2	5.7	8.3
\$450.00–\$499.90	1.2	1.2	2.0	9.6	2.1	2.9	7.2	8.2
\$500.00–\$549.90	2.0	2.2	2.4	9.1	3.6	4.1	9.0	7.6
\$550.00–\$599.90	3.3	2.9	4.1	6.9	5.0	5.4	10.4	7.2
\$600.00–\$649.90	3.3	3.1	3.9	5.7	5.2	5.7	10.4	6.9
\$650.00–\$699.90	3.3	3.8	3.3	5.1	5.0	5.4	10.9	7.1
\$700.00–\$749.90	3.8	2.9	4.2	5.0	4.8	4.4	9.0	6.0
\$750.00–\$799.90	3.7	2.7	2.5	4.5	4.6	3.1	6.3	2.2
\$800.00–\$849.90	3.9	2.2	2.6	2.5	4.5	2.7	4.4	1.5
\$850.00–\$899.90	3.8	2.3	2.6	1.2	4.6	2.7	2.9	...
\$900.00–\$949.90	4.3	2.5	2.6	² 1.2	4.4	2.8	1.8	...
\$950.00–\$999.90	4.5	2.9	2.7	...	4.4	2.5	1.4	...
\$1,000.00–\$1,049.90	4.5	2.5	2.4	...	3.6	2.4	1.1	...
\$1,050.00–\$1,099.90	4.6	3.0	2.3	...	3.9	2.9	.8	...
\$1,100.00–\$1,149.90	4.0	2.7	2.7	...	3.4	2.4	.6	...
\$1,150.00–\$1,199.90	4.4	2.3	2.6	...	3.1	2.2	.4	...
\$1,200.00–\$1,249.90	3.9	2.7	3.0	...	2.7	2.6	³ 1.2	...
\$1,250.00–\$1,299.90	4.0	2.9	2.8	...	2.6	2.2	...	...
\$1,300.00–\$1,349.90	4.0	3.1	2.7	...	2.5	2.3	...	...
\$1,350.00–\$1,399.90	4.2	3.8	3.4	...	2.4	2.4	...	...
\$1,400.00–\$1,449.90	4.3	3.8	3.9	...	2.8	3.0	...	...
\$1,450.00–\$1,499.90	4.1	4.2	3.7	...	2.9	2.7	...	...
\$1,500.00–\$1,549.90	4.5	4.0	3.3	...	3.0	2.4	...	...
\$1,550.00–\$1,599.90	3.5	3.8	3.3	...	2.2	2.4	...	...
\$1,600.00–\$1,649.90	2.8	3.6	2.8	...	1.7	1.8	...	...
\$1,650.00–\$1,699.90	2.0	3.1	2.5	...	1.3	1.8	...	...
\$1,700.00–\$1,749.90	1.2	2.9	2.9	...	1.0	2.0	...	...
\$1,750.00–\$1,799.90	.9	3.7	2.9	...	.6	1.8	...	...
\$1,800.00–\$1,849.90	⁴ 1.2	3.2	2.8	...	⁴ 1.0	1.7	...	...
\$1,850.00–\$1,899.90	...	2.9	2.2	...	...	1.7	...	...
\$1,900.00–\$1,949.90	...	2.1	1.9	...	...	1.2	...	...
\$1,950.00–\$1,999.90	...	1.7	1.6	...	...	.9	...	...
\$2,000.00–\$2,049.90	...	1.5	1.3	...	...	.9	...	...
\$2,050.00–\$2,099.90	...	1.0	.9	...	...	.7	...	...
\$2,100.00–\$2,149.90	...	.8	1.1	...	...	.4	...	...
\$2,150.00–\$2,199.90	...	.6	.6	...	...	.3	...	...
\$2,200.00 or more	...	.8	1.1	...	...	.7	...	...
Average monthly benefit per family	\$1,086.90	\$1,252.40	\$1,190.80	\$472.50	\$937.60	\$1,010.70	\$609.00	\$427.90

¹ \$800.00 or more.
² \$900.00 or more.

³ \$1,200.00 or more.
⁴ \$1,800.00 or more.

CONTACT: Rona Blumenthal/Barbara Lingg (410) 965-0163/0156 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J.1.—Estimated total benefits paid, by type of benefit, calendar year 1992
(In millions)

State	Total	Retirement program	Survivor program	Disability program
Total	\$286,031	\$196,685	\$58,254	\$31,091
Alabama	4,673	2,874	1,114	686
Alaska	250	163	56	31
Arizona	4,416	3,188	757	491
Arkansas	2,974	1,881	637	457
California	26,851	19,008	5,010	2,834
Colorado	3,045	2,059	613	373
Connecticut	4,165	3,164	703	318
Delaware	813	581	152	80
District of Columbia	477	325	101	51
Florida	19,481	14,428	3,366	1,687
Georgia	6,010	3,777	1,309	924
Hawaii	1,041	807	160	74
Idaho	1,114	785	217	111
Illinois	13,321	9,299	2,760	1,262
Indiana	6,798	4,661	1,405	733
Iowa	3,706	2,622	772	312
Kansas	2,986	2,143	607	236
Kentucky	4,238	2,501	1,010	727
Louisiana	4,263	2,447	1,150	666
Maine	1,436	991	281	164
Maryland	4,501	3,124	958	419
Massachusetts	7,144	5,103	1,314	727
Michigan	11,437	7,748	2,430	1,300
Minnesota	4,707	3,346	964	398
Mississippi	2,760	1,659	627	474
Missouri	6,402	4,360	1,316	726
Montana	974	654	195	125
Nebraska	1,891	1,338	399	154
Nevada	1,344	971	221	152
New Hampshire	1,210	885	211	114
New Jersey	9,719	7,100	1,778	842
New Mexico	1,469	966	313	189
New York	21,641	15,377	4,030	2,235
North Carolina	7,394	4,929	1,447	1,018
North Dakota	736	508	168	60
Ohio	13,258	8,813	3,032	1,414
Oklahoma	3,637	2,451	800	385
Oregon	3,674	2,684	653	338
Pennsylvania	16,639	11,698	3,553	1,388
Rhode Island	1,314	969	222	123
South Carolina	3,688	2,407	727	552
South Dakota	837	637	175	75
Tennessee	5,582	3,556	1,220	805
Texas	15,277	10,047	3,642	1,588
Utah	1,393	992	267	133
Vermont	624	432	121	71
Virginia	5,811	3,875	1,225	710
Washington	5,377	3,866	970	541
West Virginia	2,542	1,488	648	406
Wisconsin	6,173	4,379	1,200	594
Wyoming	456	316	90	49
Outlying areas:				
American Samoa	14	5	6	3
Guam	26	13	9	3
Puerto Rico	2,504	1,276	563	665
Virgin Islands	58	37	14	8
Foreign countries	1,705	1,056	559	90

CONTACT: Rona Blumenthal/ Barbara Lingg (410) 965-0163/ 0156 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J2.—Number, by type of benefit, December 1992

(Based on 10-percent sample)

State	Total	Social Security program							
		Retirement			Survivor		Disability		
		Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	41,496,760	25,749,760	3,114,720	432,000	5,486,980	1,809,890	3,473,330	271,510	1,158,570
Alabama	739,480	401,590	55,400	10,610	114,740	41,010	78,500	7,410	30,220
Alaska	37,050	21,410	2,330	720	4,030	3,400	3,530	260	1,370
Arizona	634,680	411,070	50,480	6,250	68,730	24,400	52,990	3,950	16,810
Arkansas	481,910	271,510	36,050	5,870	69,920	20,970	53,240	4,860	20,490
California	3,818,530	2,429,960	306,130	42,700	447,120	184,010	319,920	18,980	89,770
Colorado	453,300	274,910	39,120	3,570	57,080	19,190	42,650	3,110	13,670
Connecticut	545,710	385,840	30,040	4,470	60,170	18,180	35,810	1,880	9,320
Delaware	111,840	73,470	7,770	1,050	13,790	4,170	8,780	530	2,280
District of Columbia	78,800	50,630	4,170	680	10,500	4,850	6,740	100	1,130
Florida	2,802,440	1,910,030	206,240	23,820	318,800	89,250	186,650	13,610	54,040
Georgia	937,460	532,640	56,650	9,600	126,720	57,720	106,990	8,220	38,920
Hawaii	154,950	108,520	11,010	3,180	14,550	6,110	8,320	650	2,610
Idaho	165,890	105,040	14,500	1,320	19,670	7,340	12,370	1,080	4,570
Illinois	1,800,340	1,153,970	122,480	16,640	241,490	78,030	136,300	8,140	43,560
Indiana	938,350	587,620	65,150	8,530	124,440	39,850	79,320	5,390	28,050
Iowa	531,650	336,690	49,970	4,220	74,890	16,920	35,250	2,280	11,430
Kansas	421,050	271,240	35,560	3,480	55,890	16,770	27,690	1,420	9,000
Kentucky	674,120	348,900	55,200	7,930	106,270	32,620	80,010	9,800	33,390
Louisiana	679,190	332,320	62,600	9,700	114,730	43,860	70,330	10,380	35,270
Maine	223,650	140,940	16,160	1,890	28,590	7,800	20,480	1,550	6,240
Maryland	641,350	413,190	43,560	5,460	86,520	31,650	45,520	2,590	12,860
Massachusetts	1,010,910	675,090	59,390	8,030	121,900	32,650	85,660	4,830	23,360
Michigan	1,546,040	945,090	118,030	15,590	212,100	67,650	130,840	9,640	47,100
Minnesota	688,720	445,150	59,010	5,480	95,720	24,250	46,010	2,150	13,540
Mississippi	469,180	247,700	29,550	8,050	67,030	30,010	55,680	5,650	25,510
Missouri	941,310	583,130	69,430	8,570	125,100	40,040	82,830	5,510	26,700
Montana	145,780	87,320	12,430	1,430	19,440	6,170	13,650	1,280	5,060
Nebraska	275,700	176,650	25,040	1,850	31,930	9,710	17,960	1,200	6,380
Nevada	191,950	129,960	11,840	1,810	19,230	7,470	16,730	800	4,110
New Hampshire	172,250	117,840	9,950	1,290	18,640	6,300	12,950	970	4,310
New Jersey	1,267,380	867,000	68,690	10,430	154,020	47,290	91,580	5,320	23,050
New Mexico	234,890	132,390	21,860	3,380	29,620	14,450	21,560	2,690	8,940
New York	2,909,990	1,912,560	168,830	29,140	355,230	120,080	240,490	15,730	67,930
North Carolina	1,143,470	697,350	66,860	10,290	148,350	53,950	121,390	7,600	37,680
North Dakota	113,810	67,410	13,740	1,010	17,520	4,150	7,090	690	2,200
Ohio	1,858,860	1,108,900	162,700	17,300	281,980	75,330	150,070	12,300	50,280
Oklahoma	552,490	334,250	46,170	5,460	79,860	23,740	44,190	3,600	15,220
Oregon	521,210	345,280	41,350	5,040	59,130	18,580	37,510	2,780	11,540
Pennsylvania	2,293,200	1,488,740	171,410	17,370	332,850	79,300	150,770	11,590	41,170
Rhode Island	186,150	130,410	8,120	1,300	20,320	6,390	14,730	970	3,910
South Carolina	574,890	340,770	33,160	5,830	72,590	32,950	63,540	4,370	21,680
South Dakota	131,760	79,990	12,730	1,310	18,860	5,520	9,160	670	3,520
Tennessee	869,540	495,780	52,570	8,710	125,470	41,550	95,350	7,990	32,220
Texas	2,319,300	1,332,330	210,820	31,680	345,410	132,470	179,740	17,290	69,560
Utah	205,430	127,640	18,400	2,900	21,830	11,650	15,230	1,060	6,720
Vermont	91,960	58,050	6,450	780	11,450	3,330	8,430	740	2,730
Virginia	882,980	536,930	62,670	8,210	123,460	38,170	80,810	7,230	25,500
Washington	747,070	487,260	59,900	5,880	85,250	27,630	59,500	4,260	17,390
West Virginia	376,450	191,010	34,940	4,730	65,220	17,190	40,330	6,170	16,860
Wisconsin	863,060	558,810	64,670	7,050	109,270	30,780	65,520	4,500	22,460
Wyoming	65,970	41,710	5,050	510	7,900	3,140	5,340	430	1,890
Outlying areas:									
American Samoa	4,160	980	280	300	650	1,000	530	60	360
Guam	5,960	2,330	580	280	830	1,150	420	80	290
Puerto Rico	581,000	245,680	56,730	18,150	73,160	43,530	84,330	13,070	46,350
Virgin Islands	10,540	5,790	610	360	1,100	1,390	860	40	430
Foreign countries	349,960	187,270	46,790	9,140	70,970	19,780	10,640	1,320	4,050
Unknown ²	21,640	4,720	3,400	1,660	3,320	3,340	770	840	3,590

¹ Includes special age-72 beneficiaries.

² State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J3.—Number and monthly benefit for beneficiaries aged 65 or older, by State, December 1992

[Based on 10-percent sample]

State	Number			Monthly benefit (in thousands)		
	Total	Men	Women	Total	Men	Women
Total	30,448,400	12,194,970	18,253,440	\$19,087,888	\$9,026,700	\$10,061,200
Alabama	498,350	194,370	303,980	284,300	131,800	152,500
Alaska	23,880	11,220	12,660	14,800	8,100	6,800
Arizona	467,850	200,690	267,160	298,000	149,900	148,100
Arkansas	333,570	135,010	198,560	185,200	88,500	96,700
California	2,849,700	1,173,980	1,675,720	1,828,200	884,900	943,300
Colorado	325,540	132,760	192,780	198,400	96,300	102,100
Connecticut	432,290	170,040	262,250	303,100	141,200	161,900
Delaware	82,590	33,750	48,840	54,400	26,500	28,000
District of Columbia	60,250	21,950	38,300	32,600	13,500	19,100
Florida	2,173,540	913,240	1,260,300	1,373,800	690,400	693,400
Georgia	626,090	237,870	388,220	365,800	165,900	199,900
Hawaii	118,390	54,300	64,090	73,400	38,700	34,700
Idaho	123,010	53,060	69,950	74,900	38,400	36,500
Illinois	1,359,990	532,710	827,280	912,400	423,300	489,100
Indiana	683,820	267,200	416,620	448,700	207,800	240,900
Iowa	414,300	165,150	249,150	258,400	122,400	136,000
Kansas	328,000	129,350	198,650	210,700	99,200	111,500
Kentucky	445,940	174,610	271,330	251,100	116,500	134,600
Louisiana	440,540	175,960	264,580	250,700	120,500	130,200
Maine	163,850	66,410	97,440	95,400	45,400	50,000
Maryland	481,170	185,910	295,260	304,200	138,500	165,700
Massachusetts	779,240	296,170	483,070	499,900	223,900	276,000
Michigan	1,117,530	449,640	667,890	747,500	356,200	391,400
Minnesota	534,270	213,040	321,230	325,800	153,400	172,400
Mississippi	301,170	116,560	184,610	161,800	74,000	87,800
Missouri	689,840	270,000	419,840	423,200	196,400	226,700
Montana	104,320	44,430	59,890	63,500	31,700	31,700
Nebraska	213,910	85,530	128,380	132,300	62,700	69,600
Nevada	139,150	63,240	75,910	89,700	47,100	42,500
New Hampshire	129,010	52,090	76,920	82,700	39,300	43,400
New Jersey	982,600	383,710	598,890	686,800	317,300	369,600
New Mexico	159,630	69,160	90,470	92,500	47,000	45,500
New York	2,179,160	839,810	1,339,350	1,480,700	666,700	812,000
North Carolina	800,820	311,300	489,520	469,000	215,300	253,700
North Dakota	88,460	37,400	51,060	51,000	25,700	25,300
Ohio	1,371,680	543,460	828,220	876,300	415,200	461,100
Oklahoma	405,030	162,490	242,540	240,300	113,000	127,300
Oregon	396,470	166,870	229,600	253,600	125,400	128,100
Pennsylvania	1,773,370	689,430	1,083,940	1,151,100	534,100	617,000
Rhode Island	144,270	55,590	88,680	92,800	41,900	50,900
South Carolina	388,450	153,550	234,900	227,000	106,200	120,800
South Dakota	100,370	41,520	58,850	57,500	28,000	29,500
Tennessee	601,700	234,230	367,470	349,200	181,200	188,100
Texas	1,644,170	665,450	978,720	989,200	477,300	511,900
Utah	147,960	62,570	85,390	93,700	47,200	46,500
Vermont	67,140	26,890	40,250	41,600	19,500	22,000
Virginia	636,140	246,460	389,680	376,900	172,300	204,600
Washington	563,950	232,670	331,280	367,400	179,100	188,300
West Virginia	254,220	100,550	153,670	152,300	72,100	80,200
Wisconsin	649,640	263,670	385,970	419,100	201,200	218,000
Wyoming	47,760	20,240	27,520	30,000	15,100	14,800
Outlying areas:						
American Samoa	1,260	560	700	500	200	200
Guam	2,860	1,450	1,410	1,200	700	500
Puerto Rico	318,040	148,670	169,370	121,700	65,700	56,000
Virgin Islands	6,170	2,720	3,450	3,300	1,700	1,600
Foreign countries	269,150	112,150	157,000	114,100	51,500	62,600
Unknown ¹	6,840	2,130	4,710	4,000	1,500	2,500

¹ State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J4.—Total monthly benefit, by type of benefit, December 1992

(In thousands. Based on 10-percent sample)

State	Social Security program								
	Total	Retirement			Survivor		Disability		
		Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	\$24,433,266	\$16,805,164	\$1,049,610	\$123,180	\$3,260,031	\$781,976	\$2,173,894	\$42,312	\$197,099
Alabama.....	392,791	242,354	17,213	2,983	60,262	16,852	47,162	1,091	4,874
Alaska.....	21,186	13,980	731	185	2,235	1,607	2,187	29	211
Arizona.....	381,371	271,333	17,255	1,655	42,342	10,542	34,707	660	2,877
Arkansas.....	251,481	169,609	10,689	1,440	35,474	8,684	31,633	705	3,247
California.....	2,303,509	1,619,776	105,577	12,079	276,115	70,663	200,732	3,009	15,560
Colorado.....	260,898	174,659	13,001	1,057	34,077	8,663	26,547	502	2,393
Connecticut.....	362,799	276,079	11,640	1,558	40,134	8,610	22,765	298	1,716
Delaware.....	69,758	49,961	2,844	324	8,610	1,893	5,639	92	394
District of Columbia.....	40,490	28,170	1,217	190	5,241	1,676	3,785	15	196
Florida.....	1,685,715	1,243,323	70,474	6,743	195,854	38,106	119,096	2,342	9,777
Georgia.....	509,134	325,071	18,379	2,682	66,798	24,141	64,373	1,209	6,482
Hawaii.....	90,840	69,770	3,372	889	8,270	2,793	5,199	100	447
Idaho.....	95,545	66,601	4,844	398	11,803	3,239	7,747	173	740
Illinois.....	1,137,473	796,187	45,159	5,328	155,130	35,909	85,513	1,317	7,931
Indiana.....	579,339	399,020	23,368	2,801	78,542	18,710	51,064	856	4,979
Iowa.....	316,190	219,804	17,302	1,396	45,844	7,646	21,759	365	1,975
Kansas.....	255,879	181,520	12,727	1,069	34,709	7,490	16,631	216	1,517
Kentucky.....	355,147	209,826	16,570	2,082	56,567	13,436	43,879	1,509	5,280
Louisiana.....	355,181	201,733	19,636	2,556	62,218	17,670	44,387	1,555	5,427
Maine.....	122,657	84,648	5,231	578	16,113	3,342	11,606	211	929
Maryland.....	384,942	269,269	15,225	1,761	52,613	13,871	29,290	472	2,441
Massachusetts.....	613,576	442,362	21,092	2,374	76,331	14,611	52,403	674	3,729
Michigan.....	975,420	688,897	42,977	5,196	135,869	32,081	89,628	1,693	9,079
Minnesota.....	402,777	283,707	19,654	1,699	55,931	10,931	28,058	359	2,439
Mississippi.....	231,642	141,017	8,506	1,879	32,133	11,506	32,136	772	4,694
Missouri.....	545,596	372,243	23,264	2,583	73,663	17,512	50,913	850	3,568
Montana.....	83,081	55,235	4,141	425	10,966	2,581	8,734	190	810
Nebraska.....	161,716	112,946	8,527	561	23,330	4,293	10,861	181	1,018
Nevada.....	117,380	85,499	3,984	499	11,944	3,502	11,028	157	766
New Hampshire.....	104,631	77,104	3,551	390	11,540	3,059	8,124	138	725
New Jersey.....	837,863	620,253	25,274	3,474	101,170	21,919	59,915	915	4,494
New Mexico.....	125,052	80,966	6,655	835	16,340	5,506	13,131	381	1,239
New York.....	1,858,590	1,333,988	61,195	9,238	225,962	52,549	158,174	2,640	12,825
North Carolina.....	630,289	426,898	21,322	2,887	77,597	22,597	71,561	1,062	6,364
North Dakota.....	62,508	41,432	4,384	294	9,962	1,746	4,186	113	392
Ohio.....	1,123,383	741,194	57,279	5,567	176,269	34,082	97,794	2,115	9,085
Oklahoma.....	309,810	207,989	14,717	1,488	45,274	10,339	26,909	555	2,541
Oregon.....	316,289	228,996	14,334	1,562	36,880	8,402	23,701	446	1,969
Pennsylvania.....	1,419,375	999,974	61,413	5,567	209,653	35,969	97,663	1,906	7,231
Rhode Island.....	113,210	85,026	2,892	438	12,560	2,771	8,777	127	619
South Carolina.....	313,859	208,118	10,660	1,657	37,331	13,265	38,366	645	3,816
South Dakota.....	71,191	48,157	3,987	342	10,630	2,220	5,193	106	556
Tennessee.....	472,990	302,925	19,935	2,458	67,342	17,478	56,465	1,134	5,253
Texas.....	1,297,630	843,005	69,149	7,913	197,597	55,904	110,626	2,520	10,915
Utah.....	120,170	84,015	6,316	784	13,504	5,101	9,306	144	1,000
Vermont.....	53,406	37,131	2,132	213	6,819	1,533	5,066	105	408
Virginia.....	495,477	332,520	20,248	2,340	68,297	16,882	49,602	1,142	4,447
Washington.....	462,624	329,756	21,526	1,941	54,143	13,218	38,044	733	3,265
West Virginia.....	211,516	122,966	11,269	1,362	37,080	7,656	27,113	1,069	3,001
Wisconsin.....	528,051	373,963	22,616	2,353	68,750	14,395	41,398	666	3,880
Wyoming.....	39,015	27,137	1,736	132	4,779	1,463	3,381	61	326
Outlying areas:									
American Samoa.....	1,177	380	39	45	195	239	234	7	38
Guam.....	2,156	1,070	121	38	325	339	339	6	29
Puerto Rico.....	207,028	102,680	11,107	2,832	26,730	12,388	43,742	1,635	5,913
Virgin Islands.....	4,907	3,171	144	59	514	422	514	5	79
Foreign countries.....	140,634	84,648	9,495	1,586	31,686	6,549	5,786	212	672
Unknown ²	8,944	3,005	1,067	520	1,941	1,327	435	125	524

¹ Includes special age-72 beneficiaries.

² State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5.—Number by age, race, and sex, December 1992

(Based on 10-percent sample)

State	Total	Age					Race			Beneficiaries other than children	
		17 or under	18-64	65-69	70-74	75 or older	White	Black	Other	Men	Women
Total.....	41,496,760	2,668,660	8,379,690	8,937,880	8,120,180	13,390,350	36,599,250	4,050,220	847,290	15,786,810	22,309,490
Alabama.....	739,480	64,430	176,700	149,630	132,500	216,220	562,990	175,240	1,250	268,750	388,890
Alaska.....	37,050	4,850	8,320	8,920	7,450	7,510	29,020	1,040	6,990	14,840	16,720
Arizona.....	634,680	40,350	126,480	141,610	129,870	196,370	596,100	14,660	23,920	258,430	328,790
Arkansas.....	481,910	38,230	110,110	96,850	87,250	149,470	415,960	64,770	1,180	184,390	250,190
California.....	3,818,590	243,080	725,810	829,270	784,840	1,235,590	3,321,620	254,560	242,210	1,493,230	2,028,880
Colorado.....	453,300	30,280	97,480	100,150	87,220	138,170	430,760	13,760	8,780	176,650	240,220
Connecticut.....	545,710	23,220	90,200	121,510	116,270	194,510	513,320	28,500	3,890	208,630	305,110
Delaware.....	111,840	5,860	23,390	26,630	22,670	33,290	96,460	14,650	730	43,760	60,690
District of Columbia.....	78,800	4,990	13,560	15,000	15,850	29,400	21,120	56,580	1,100	28,010	44,130
Florida.....	2,802,440	137,940	490,960	617,930	588,840	966,770	2,557,390	224,990	20,060	1,131,120	1,504,210
Georgia.....	937,460	64,710	226,660	190,870	168,230	266,990	709,600	225,990	2,770	334,530	496,690
Hawaii.....	154,950	9,550	27,010	38,250	33,300	46,940	41,920	1,080	111,950	65,280	77,770
Idaho.....	165,890	10,820	32,060	35,790	32,270	54,960	163,720	240	1,930	67,410	85,250
Illinois.....	1,800,340	106,200	334,150	385,330	356,670	617,990	1,566,720	213,470	20,150	672,470	989,640
Indiana.....	938,350	58,780	195,750	206,530	179,520	297,770	868,500	66,750	3,100	350,340	511,580
Iowa.....	531,650	23,300	94,050	112,310	104,400	197,590	522,990	7,180	1,480	204,130	294,950
Kansas.....	421,050	22,450	70,600	87,750	82,390	157,860	398,870	18,600	3,580	157,990	233,810
Kentucky.....	674,120	58,150	170,030	134,760	116,570	194,610	631,050	42,030	1,040	252,030	348,150
Louisiana.....	679,190	71,940	166,710	136,850	117,760	185,930	487,790	188,690	2,710	250,320	340,040
Maine.....	223,650	11,610	48,190	48,750	42,780	72,320	222,510	430	710	87,630	120,090
Maryland.....	641,350	39,310	120,870	146,020	133,930	201,220	513,820	121,620	5,910	235,800	355,580
Massachusetts.....	1,010,910	47,140	184,530	213,870	206,230	359,140	968,350	31,370	11,190	376,690	570,280
Michigan.....	1,546,040	98,560	329,950	339,440	301,750	476,340	1,351,500	185,680	8,860	531,730	823,670
Minnesota.....	688,720	31,700	122,750	146,670	132,310	255,290	674,790	9,150	4,780	266,170	379,500
Mississippi.....	469,180	51,900	116,110	87,700	78,030	135,440	320,210	147,490	1,480	165,340	240,270
Missouri.....	941,310	59,240	192,230	195,870	175,990	317,980	857,090	81,370	2,850	353,220	512,780
Montana.....	145,780	10,380	31,080	28,890	27,670	47,760	141,940	300	3,540	58,990	74,130
Nebraska.....	275,700	13,700	48,090	57,580	52,560	103,770	266,820	7,020	1,860	104,680	153,100
Nevada.....	191,950	12,080	40,720	49,240	40,660	49,250	178,320	8,860	4,770	82,940	95,620
New Hampshire.....	172,250	9,100	34,140	38,910	33,640	56,480	171,080	530	640	66,910	93,440
New Jersey.....	1,267,380	61,310	223,470	282,870	267,530	432,200	1,126,760	124,690	15,930	473,860	712,750
New Mexico.....	234,890	23,080	52,180	50,430	42,450	66,750	214,050	4,050	16,790	93,150	114,970
New York.....	2,909,990	163,280	567,550	617,570	570,830	990,760	2,531,760	309,910	68,320	1,076,930	1,615,910
North Carolina.....	1,143,470	79,200	263,450	261,310	217,520	331,990	909,690	224,420	9,360	423,450	618,100
North Dakota.....	113,810	5,060	20,290	22,950	22,220	43,290	111,910	300	1,600	45,560	60,890
Ohio.....	1,858,860	106,310	380,870	416,090	368,100	587,490	1,683,710	170,110	5,040	706,430	1,009,520
Oklahoma.....	552,490	35,710	111,750	115,290	105,600	184,140	509,830	30,970	11,690	211,180	296,890
Oregon.....	521,210	28,410	96,330	114,330	106,960	175,160	508,280	6,140	6,790	209,070	276,960
Pennsylvania.....	2,293,200	99,190	420,640	521,770	473,770	777,830	2,122,480	180,990	9,730	862,530	1,292,830
Rhode Island.....	186,150	8,320	33,560	41,110	38,400	64,760	179,900	4,680	1,570	69,460	105,090
South Carolina.....	574,890	47,550	138,890	125,450	107,910	155,090	420,580	153,020	1,310	211,700	302,730
South Dakota.....	131,760	7,740	23,850	26,480	25,480	48,410	127,760	290	3,720	51,060	70,350
Tennessee.....	869,540	63,940	203,900	181,700	159,500	260,500	754,820	112,960	1,760	321,880	465,180
Texas.....	2,319,300	192,440	482,690	502,860	437,650	703,840	2,021,120	253,190	44,990	871,000	1,214,590
Utah.....	205,430	18,330	39,140	43,680	39,200	64,900	200,180	1,120	4,130	79,280	104,880
Vermont.....	91,960	5,320	19,500	19,320	17,290	30,530	91,550	180	230	35,410	49,710
Virginia.....	882,980	54,510	192,330	195,050	174,570	266,520	715,270	162,150	5,560	328,350	482,750
Washington.....	747,070	40,600	142,520	163,500	154,010	246,440	713,590	15,660	17,820	296,290	399,880
West Virginia.....	376,450	28,220	94,010	77,830	66,610	109,780	363,560	12,270	620	143,090	194,590
Wisconsin.....	863,060	44,390	169,030	183,720	165,090	300,830	828,940	28,930	5,190	336,140	466,630
Wyoming.....	65,970	4,770	13,440	14,410	12,880	20,870	64,570	430	970	26,110	34,320
Outlying areas:											
American Samoa.....	4,160	1,610	1,290	510	340	410	230	...	3,930	1,070	1,430
Guam.....	5,860	1,630	1,470	1,310	860	890	980	60	4,820	2,630	2,210
Puerto Rico.....	581,000	87,030	175,930	97,760	83,650	136,630	475,230	47,270	58,500	221,060	251,910
Virgin Islands.....	10,540	1,800	2,570	2,230	1,610	2,330	2,250	7,810	480	3,660	4,760
Foreign countries.....	349,960	27,830	52,980	75,020	69,720	124,410	300,330	9,640	39,990	131,480	185,510
Unknown ¹	21,640	7,230	7,570	4,450	1,390	1,000	17,410	3,290	940	3,290	9,760

¹ State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J6.—Average and median monthly benefit for **retired workers** and number and percentage distribution, by monthly benefit, December 1992

(Based on 10-percent sample)

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$349.99	\$350.00-\$399.99	\$400.00-\$449.99	\$450.00-\$499.99	\$500.00-\$599.99	\$600.00-\$699.99	\$700.00-\$799.99	\$800.00-\$899.99	\$900.00 or more
Total.....	\$652.70	\$652.90	25,746,230	100.0	7.8	4.7	6.9	6.8	5.8	10.8	13.4	15.4	12.5	15.9
Alabama.....	603.50	586.40	401,580	100.0	10.8	6.0	7.7	7.6	6.9	12.8	13.1	13.6	9.8	11.9
Alaska.....	653.00	639.80	21,410	100.0	8.1	5.6	7.8	6.0	5.9	11.6	12.6	12.7	11.4	18.4
Arizona.....	660.10	671.00	411,050	100.0	6.5	4.6	6.7	6.3	5.3	10.3	14.2	17.3	13.3	15.3
Arkansas.....	587.90	567.60	271,450	100.0	9.9	6.2	8.5	8.3	7.7	13.8	14.3	12.8	9.1	9.5
California.....	866.60	864.10	2,429,670	100.0	8.3	4.7	6.4	6.4	5.6	10.4	12.8	14.7	12.2	18.6
Colorado.....	635.40	634.80	274,860	100.0	9.6	5.1	7.2	6.6	6.0	11.0	12.7	14.5	12.3	15.0
Connecticut.....	715.70	723.40	385,730	100.0	4.2	3.0	5.7	5.8	5.0	9.4	12.8	17.0	14.8	22.3
Delaware.....	680.00	698.20	73,470	100.0	4.9	4.0	6.8	6.6	4.8	10.5	12.9	17.1	15.5	17.0
District of Columbia.....	556.40	490.20	50,630	100.0	19.6	7.8	8.1	8.3	7.6	12.2	10.1	8.0	6.2	12.0
Florida.....	651.00	649.40	1,909,830	100.0	6.8	5.0	7.2	6.8	5.8	11.1	14.4	15.8	11.9	15.0
Georgia.....	610.40	588.10	532,560	100.0	9.7	5.5	7.8	7.9	7.1	13.5	13.3	12.5	10.0	12.6
Hawaii.....	643.00	643.60	108,500	100.0	8.8	4.5	6.4	6.7	5.6	11.6	14.6	16.5	11.0	14.4
Idaho.....	634.10	633.80	105,040	100.0	6.6	5.6	7.5	6.8	6.2	12.2	14.6	16.0	11.6	12.8
Illinois.....	691.80	703.00	1,153,790	100.0	6.1	3.7	6.3	6.2	5.3	9.4	12.4	16.2	14.1	20.3
Indiana.....	679.10	695.40	587,550	100.0	4.6	3.9	6.4	6.4	5.0	9.7	14.6	18.6	14.7	16.2
Iowa.....	653.30	656.50	336,590	100.0	6.0	4.6	7.1	6.6	5.9	11.5	14.6	16.7	12.6	14.4
Kansas.....	669.30	668.10	271,190	100.0	6.0	4.6	6.9	6.6	5.8	10.8	13.5	15.6	12.5	17.6
Kentucky.....	601.50	590.70	348,840	100.0	10.5	6.2	7.9	7.6	6.7	12.1	13.4	13.9	10.7	10.9
Louisiana.....	607.10	589.90	332,260	100.0	12.6	6.0	7.6	7.2	6.3	11.3	11.8	13.0	10.7	13.9
Maine.....	600.70	594.80	140,890	100.0	9.3	6.3	7.5	7.1	6.6	13.7	15.5	14.4	10.0	9.9
Maryland.....	651.80	650.70	413,090	100.0	9.5	4.6	6.6	6.6	5.8	10.5	12.5	14.2	12.6	17.1
Massachusetts.....	855.30	852.00	675,010	100.0	8.4	4.5	6.8	6.9	5.9	10.7	13.0	14.5	12.2	17.1
Michigan.....	697.20	712.70	945,700	100.0	4.1	3.4	6.2	5.8	4.3	12.3	15.4	16.5	15.4	17.7
Minnesota.....	637.40	638.60	445,070	100.0	8.1	5.3	7.5	7.2	5.9	11.0	12.9	13.3	12.9	13.9
Mississippi.....	569.40	537.80	247,630	100.0	12.9	6.6	8.7	8.8	7.7	13.8	12.9	10.9	8.1	9.6
Missouri.....	638.40	634.70	583,020	100.0	7.5	5.0	7.4	7.3	6.3	11.6	13.9	15.0	12.0	14.0
Montana.....	632.60	631.90	87,310	100.0	7.8	5.4	7.3	7.0	6.2	11.7	14.4	15.7	11.6	12.9
Nebraska.....	643.10	634.20	175,610	100.0	7.0	5.0	7.0	6.8	6.4	12.7	14.5	14.1	11.9	14.6
Nevada.....	657.90	656.00	129,950	100.0	7.0	4.9	6.7	6.7	6.0	11.2	13.3	15.0	12.5	16.7
New Hampshire.....	654.50	654.90	117,800	100.0	6.2	4.3	6.7	6.3	6.0	12.2	13.0	16.2	12.4	14.7
New Jersey.....	715.50	721.80	866,900	100.0	4.8	3.3	5.8	6.2	4.9	9.1	12.4	15.6	14.6	23.3
New Mexico.....	611.60	605.10	132,380	100.0	11.0	5.7	7.5	6.8	6.5	11.8	14.1	13.4	10.7	12.6
New York.....	697.60	699.40	1,912,310	100.0	5.6	3.8	5.9	6.0	5.2	10.1	13.4	16.2	13.7	20.1
North Carolina.....	612.20	596.30	697,270	100.0	8.2	5.3	7.3	7.9	7.2	14.5	14.9	13.3	10.0	11.3
North Dakota.....	614.70	593.60	67,400	100.0	8.8	5.7	7.7	7.0	7.6	14.0	13.5	12.7	10.1	12.9
Ohio.....	668.50	692.70	1,108,780	100.0	7.3	4.2	6.7	6.2	4.8	8.9	12.8	18.1	14.6	16.5
Oklahoma.....	622.30	612.90	334,180	100.0	9.2	5.5	7.5	7.2	6.4	12.4	13.9	14.4	10.8	12.7
Oregon.....	663.30	677.20	345,230	100.0	5.8	4.3	6.8	6.5	5.3	10.1	14.3	18.0	14.1	14.7
Pennsylvania.....	671.80	685.10	1,488,510	100.0	5.6	4.1	6.7	6.3	5.3	9.9	14.0	18.0	14.3	15.9
Rhode Island.....	652.00	648.90	130,400	100.0	6.5	4.6	6.6	6.5	6.4	11.8	15.5	15.6	11.6	15.0
South Carolina.....	610.80	596.20	340,730	100.0	8.7	5.2	7.5	7.6	7.4	14.1	14.7	13.5	10.0	11.3
South Dakota.....	602.10	584.50	79,980	100.0	9.3	5.9	6.5	7.5	7.2	13.8	13.8	13.4	10.1	10.7
Tennessee.....	611.10	594.00	495,700	100.0	9.6	5.8	7.9	7.8	7.1	12.5	13.2	13.6	10.3	12.2
Texas.....	632.80	617.90	1,332,230	100.0	9.9	5.5	7.3	7.2	6.4	11.5	12.2	13.3	11.4	15.3
Utah.....	658.30	671.00	127,620	100.0	8.8	4.8	7.0	6.7	5.2	9.1	11.8	15.2	13.8	17.6
Vermont.....	639.60	637.30	58,050	100.0	6.5	5.0	6.7	6.7	6.4	13.1	14.8	16.3	12.0	12.6
Virginia.....	619.40	606.50	536,830	100.0	10.3	5.5	7.2	7.1	6.6	12.4	13.2	13.5	10.7	13.5
Washington.....	676.80	691.20	487,180	100.0	5.9	4.3	6.3	6.3	5.1	9.8	13.5	17.3	14.6	17.0
West Virginia.....	643.90	656.90	190,970	100.0	7.0	4.7	7.0	6.2	5.7	10.9	15.0	17.9	13.3	12.4
Wisconsin.....	669.30	686.30	558,720	100.0	4.9	4.1	7.3	6.7	5.1	9.7	13.9	18.1	14.9	15.2
Wyoming.....	650.60	648.50	41,710	100.0	7.3	4.9	7.0	6.8	6.4	11.1	13.1	15.3	12.7	16.2
Outlying areas:														
American Samoa.....	388.00	341.20	980	100.0	34.7	18.4	13.3	3.1	10.2	9.2	4.1	2.0	1.0	4.1
Guam.....	459.40	387.40	2,330	100.0	27.0	12.9	13.3	12.0	7.3	8.2	3.9	4.3	3.4	7.7
Puerto Rico.....	417.90	376.00	245,660	100.0	32.4	11.0	11.2	9.7	7.8	11.3	7.1	4.5	2.5	2.6
Puerto Rico Islands.....	547.70	500.10	5,790	100.0	12.3	8.5	10.5	9.5	9.2	14.5	12.8	8.1	5.2	9.5
Foreign countries.....	452.00	421.60	187,270	100.0	25.7	9.3	10.8	9.7	7.8	12.1	9.6	7.0	4.0	4.1
Unknown ¹	636.70	608.20	4,720	100.0	10.0	4.9	7.6	6.1	9.3	11.2	9.7	13.1	10.4	17.6

¹ State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J8.—Average and median monthly benefit for disabled workers and number and percentage distribution, by monthly benefit, December 1992

(Based on 10-percent sample)

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$349.80	\$350.00-\$399.90	\$400.00-\$449.90	\$450.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00 or more
Total.....	\$625.90	\$597.80	3,473,330	100.0	7.9	3.3	7.4	8.4	8.4	14.9	12.6	10.7	9.3	17.1
Alabama.....	600.80	572.00	78,500	100.0	8.5	3.2	7.8	9.0	9.1	17.1	13.0	10.6	8.6	13.1
Alaska.....	619.60	580.20	3,530	100.0	10.8	5.4	6.2	10.5	7.1	12.5	10.5	9.1	8.5	19.5
Arizona.....	655.00	635.70	52,990	100.0	5.9	3.2	7.0	7.9	7.2	14.2	12.6	11.0	10.3	20.6
Arkansas.....	594.00	598.40	53,240	100.0	8.0	3.3	7.9	8.7	9.9	17.6	14.0	11.1	8.5	11.0
California.....	627.40	597.80	319,920	100.0	8.2	3.5	7.5	8.5	8.2	14.4	12.1	10.4	9.1	18.1
Colorado.....	622.40	598.40	42,650	100.0	8.2	3.9	7.8	8.7	8.9	14.1	12.4	9.4	9.3	17.5
Connecticut.....	635.70	609.20	35,810	100.0	7.5	2.9	6.4	8.6	8.2	15.3	13.0	10.4	9.5	18.3
Delaware.....	642.30	623.40	8,780	100.0	7.9	2.6	7.4	8.2	6.8	14.1	12.4	12.0	8.5	20.0
District of Columbia.....	561.60	534.50	6,740	100.0	9.5	3.0	9.8	11.1	10.5	17.4	14.2	10.7	5.5	8.3
Florida.....	638.10	616.70	186,650	100.0	6.6	3.0	7.7	8.2	8.2	14.1	13.3	11.3	9.9	17.7
Georgia.....	601.70	571.00	106,990	100.0	7.2	3.6	8.0	9.2	9.4	17.6	13.5	10.6	8.2	12.8
Hawaii.....	624.90	603.00	8,320	100.0	7.7	3.1	8.7	8.7	8.4	13.0	13.8	11.3	8.5	16.8
Idaho.....	626.20	614.60	12,370	100.0	9.9	3.8	7.7	5.9	7.4	13.3	13.7	9.9	11.1	17.4
Illinois.....	650.70	628.70	136,030	100.0	6.4	3.1	6.4	8.0	7.6	14.6	13.2	10.9	9.9	19.9
Indiana.....	643.80	625.60	79,320	100.0	7.5	3.2	7.3	7.6	7.4	13.8	12.6	10.8	10.6	19.3
Iowa.....	617.30	597.60	35,250	100.0	9.1	4.2	7.0	8.0	8.1	13.9	12.5	11.0	10.2	16.1
Kansas.....	600.60	570.30	27,890	100.0	9.2	4.3	8.5	8.9	8.9	14.4	11.8	10.3	9.9	13.8
Kentucky.....	623.40	596.80	80,010	100.0	8.5	3.4	7.4	8.3	8.3	14.4	12.1	11.1	9.2	17.2
Louisiana.....	631.10	608.90	70,290	100.0	9.5	3.5	7.4	7.4	7.8	13.4	12.3	10.2	9.2	19.4
Maine.....	568.70	549.60	20,480	100.0	11.7	4.4	7.8	8.3	8.6	16.5	13.8	10.9	7.9	9.2
Maryland.....	643.40	613.30	45,520	100.0	6.7	3.1	6.8	8.1	8.3	15.5	11.9	10.6	9.8	19.3
Massachusetts.....	611.70	581.80	85,860	100.0	8.9	3.3	7.5	8.7	8.6	16.3	13.0	9.8	8.7	15.6
Michigan.....	685.00	680.20	130,840	100.0	6.3	2.8	5.7	6.7	6.7	12.4	11.5	11.0	10.8	28.0
Minnesota.....	609.80	584.10	46,010	100.0	9.7	4.3	8.2	8.1	8.2	13.6	12.9	9.4	8.9	16.7
Mississippi.....	577.20	546.70	55,680	100.0	9.0	3.4	9.1	9.8	10.1	18.3	12.5	10.1	7.4	10.4
Missouri.....	614.70	587.80	82,830	100.0	8.4	3.6	8.2	8.0	8.4	15.1	12.7	10.5	9.3	15.7
Montana.....	639.90	624.90	13,650	100.0	6.7	3.9	6.7	8.4	7.9	13.3	12.2	11.8	10.1	19.0
Nebraska.....	604.70	578.20	17,960	100.0	9.6	3.4	7.7	8.9	8.9	14.6	12.5	11.5	8.3	14.5
Nevada.....	659.20	642.50	16,730	100.0	6.5	2.7	6.0	8.2	6.9	14.2	12.4	11.4	9.9	21.6
New Hampshire.....	627.40	606.50	12,950	100.0	7.1	2.5	6.9	8.2	8.1	16.2	13.8	12.5	9.6	15.1
New Jersey.....	654.20	630.00	91,580	100.0	6.3	2.9	7.1	8.0	7.9	14.2	12.2	11.1	9.8	20.7
New Mexico.....	609.10	582.10	21,560	100.0	9.7	3.2	7.5	8.3	8.9	14.9	12.4	10.5	9.0	15.5
New York.....	657.70	633.30	240,490	100.0	6.5	2.8	6.7	7.6	8.2	14.1	12.1	10.8	9.9	21.3
North Carolina.....	589.50	566.40	121,390	100.0	7.7	3.3	7.9	9.1	9.8	18.2	14.6	11.4	8.0	10.0
North Dakota.....	590.30	565.40	7,090	100.0	11.3	4.7	7.9	9.4	8.6	14.2	12.0	9.4	9.0	13.4
Ohio.....	651.70	637.00	150,070	100.0	7.8	3.0	6.9	7.5	7.5	13.0	11.7	10.6	10.5	21.6
Oklahoma.....	608.90	590.80	44,190	100.0	10.2	3.6	7.6	8.0	7.7	14.2	13.0	11.1	9.8	14.8
Oregon.....	631.90	614.80	37,510	100.0	8.7	3.3	7.3	8.8	7.8	12.4	11.5	10.8	10.5	18.9
Pennsylvania.....	647.80	634.70	150,770	100.0	7.6	2.9	6.3	7.1	7.7	14.1	12.2	11.2	11.6	19.3
Rhode Island.....	595.90	564.70	14,730	100.0	9.5	3.5	9.0	9.9	8.8	14.3	13.2	9.0	9.0	13.8
South Carolina.....	603.80	575.90	63,540	100.0	6.4	3.0	7.0	9.4	9.8	18.8	14.1	11.4	8.9	11.1
South Dakota.....	566.90	539.00	9,160	100.0	12.0	3.6	9.0	10.9	8.2	16.0	11.7	10.6	6.8	11.2
Tennessee.....	592.20	564.10	95,350	100.0	8.1	3.5	8.1	9.4	9.4	17.7	13.8	10.4	7.7	11.8
Texas.....	615.50	592.00	179,740	100.0	9.2	3.5	7.5	8.4	8.2	14.3	12.6	11.2	8.9	16.2
Utah.....	611.10	571.00	15,230	100.0	9.5	4.3	8.9	8.5	8.5	13.9	9.9	9.4	8.3	18.5
Vermont.....	600.90	579.70	8,430	100.0	7.9	3.3	9.5	7.9	7.6	17.1	14.7	11.4	7.5	13.0
Virginia.....	613.80	588.90	80,810	100.0	8.4	3.0	7.8	8.5	8.5	15.5	13.6	10.9	9.3	14.6
Washington.....	639.40	612.60	59,500	100.0	8.4	3.7	7.1	8.2	7.4	13.7	11.0	10.3	10.1	20.0
West Virginia.....	672.30	668.10	40,330	100.0	7.0	2.6	5.8	6.5	6.7	12.5	13.0	11.9	11.3	22.8
Wisconsin.....	631.80	609.40	65,520	100.0	7.7	3.8	7.6	8.5	7.1	14.2	11.8	10.9	10.0	18.5
Wyoming.....	653.20	595.40	5,340	100.0	9.2	3.4	8.8	8.6	6.7	13.9	8.8	9.4	9.6	21.7
Outlying areas:														
American Samoa.....	441.00	420.30	530	100.0	28.3	5.7	11.3	11.3	9.4	15.1	11.3	3.8	1.9	1.9
Guam.....	541.90	526.80	420	100.0	16.7	7.1	11.9	4.8	2.4	26.2	11.9	2.4	7.1	9.5
Puerto Rico.....	518.70	492.20	84,330	100.0	10.2	4.2	10.2	13.5	13.9	20.0	12.0	7.9	4.4	3.6
Virgin Islands.....	583.80	552.80	880	100.0	10.2	2.3	11.4	11.4	5.7	17.0	9.1	10.2	12.5	10.2
Foreign countries.....	543.70	535.10	10,640	100.0	17.1	3.4	7.3	8.3	8.5	15.3	13.5	10.3	6.6	9.7
Unknown ¹	564.70	540.10	770	100.0	10.4	2.6	13.0	7.8	7.8	20.8	11.0	7.8	7.8	10.4

¹ State code unknown.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0162 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J9.—Average and median monthly benefit for nondisabled widows and widowers and number and percentage distribution, by monthly benefit, December 1992

[Based on 10-percent sample]

State	Monthly benefit		Number	Total	Percentage distribution of beneficiaries receiving—									
	Average	Median			\$300.00	Less than \$300.00	\$300.00-\$349.90	\$350.00-\$399.90	\$400.00-\$449.90	\$450.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	$900.00 or more
Total.....	\$607.80	\$605.50	5,056,440	100.0	14.6	6.2	7.8	8.2	8.5	18.8	15.9	10.8	4.8	4.6
Alabama.....	536.00	524.90	104,000	100.0	10.3	6.9	6.3	3.6	8.2	20.2	17.5	13.6	7.3	6.0
Alaska.....	574.80	571.90	3,310	100.0	6.1	3.1	3.6	4.0	6.2	19.4	23.8	17.5	8.1	8.2
Arizona.....	637.70	631.50	62,770	100.0	14.5	6.7	8.6	9.2	10.0	18.5	14.6	9.4	4.5	4.1
Arkansas.....	523.70	505.30	63,450	100.0	6.5	3.3	3.9	4.7	6.4	18.8	22.2	16.7	8.4	9.2
California.....	634.50	628.90	410,910	100.0	7.5	3.5	5.0	5.5	7.8	19.2	21.2	15.6	7.3	7.6
Colorado.....	610.00	607.00	52,400	100.0	3.4	1.4	2.3	3.2	5.0	18.2	25.5	19.3	10.6	11.2
Connecticut.....	678.50	664.30	56,910	100.0	3.3	2.8	3.0	5.7	7.2	21.0	22.6	18.3	8.1	8.0
Delaware.....	638.10	630.60	12,800	100.0	23.7	4.0	8.1	8.8	5.5	13.8	14.0	6.9	4.4	6.9
District of Columbia.....	509.90	461.50	9,820	100.0	5.7	3.1	4.3	5.2	7.1	19.9	23.1	15.9	7.5	8.2
Florida.....	626.90	619.80	297,670	100.0	13.7	6.3	7.6	8.7	8.6	18.4	15.4	10.7	5.6	5.1
Georgia.....	541.50	527.40	113,700	100.0	8.5	3.9	5.8	7.5	8.3	20.8	19.1	14.5	6.5	5.0
Hawaii.....	582.70	576.20	13,290	100.0	4.3	2.8	5.4	6.5	8.1	21.1	22.7	15.2	8.1	5.9
Idaho.....	612.40	607.80	18,080	100.0	4.6	2.4	3.4	4.0	5.7	18.4	24.0	18.3	9.1	10.1
Illinois.....	655.90	647.40	223,920	100.0	3.5	2.3	3.2	4.5	6.6	20.0	24.7	19.1	8.7	7.3
Indiana.....	643.50	639.30	115,290	100.0	3.7	2.9	5.0	6.2	8.6	21.4	22.6	15.1	7.0	7.3
Iowa.....	620.20	608.80	70,960	100.0	4.6	3.1	4.3	6.4	7.9	19.2	22.0	15.6	7.8	9.0
Kansas.....	631.60	619.70	52,640	100.0	12.7	6.4	7.8	8.1	8.6	18.5	17.5	10.8	4.6	4.9
Kentucky.....	542.70	534.20	96,330	100.0	13.0	6.0	6.9	7.5	8.7	18.4	16.4	11.7	5.6	5.9
Louisiana.....	555.20	545.50	103,350	100.0	6.1	4.3	6.2	7.6	8.0	22.9	19.5	13.2	5.5	4.7
Maine.....	573.90	568.60	26,600	100.0	6.9	3.7	4.5	5.0	6.9	19.7	21.1	16.4	7.9	7.9
Maryland.....	618.90	615.20	80,710	100.0	6.0	3.1	3.6	4.5	6.6	18.8	23.0	17.1	8.6	8.7
Massachusetts.....	637.60	631.90	114,680	100.0	3.2	1.9	2.6	3.3	5.3	20.3	27.4	19.4	8.7	7.7
Michigan.....	653.50	648.00	198,920	100.0	6.0	3.6	5.2	6.5	8.3	19.6	21.2	15.2	7.3	7.0
Minnesota.....	607.60	602.60	88,490	100.0	20.8	7.6	9.6	9.2	8.7	16.2	12.6	8.2	3.4	3.7
Mississippi.....	490.80	465.00	59,330	100.0	7.0	4.5	5.5	6.4	7.6	20.1	20.9	15.1	6.6	6.5
Missouri.....	599.50	594.90	115,920	100.0	5.4	3.3	4.9	5.7	8.3	21.0	22.5	14.6	8.0	6.4
Montana.....	609.50	606.20	17,050	100.0	3.7	3.3	5.3	7.4	8.5	21.2	20.8	13.8	7.0	8.9
Nebraska.....	623.50	602.60	35,780	100.0	5.2	3.2	3.7	5.3	6.6	19.9	22.0	17.0	8.3	9.0
Nevada.....	634.20	627.40	17,670	100.0	3.9	2.9	3.1	5.0	7.4	22.6	23.0	16.4	8.8	7.0
New Hampshire.....	630.40	622.00	17,250	100.0	3.2	1.8	2.4	3.8	5.7	19.6	23.9	19.1	10.1	10.5
New Jersey.....	669.70	656.00	144,360	100.0	11.7	5.1	6.1	7.3	7.4	18.1	18.1	13.5	5.8	6.8
New Mexico.....	572.40	567.90	25,840	100.0	4.1	2.3	3.0	4.4	6.3	19.8	24.2	17.8	8.9	9.2
New York.....	652.70	641.30	327,570	100.0	13.6	6.6	8.2	8.3	8.8	19.4	16.4	9.7	4.5	4.6
North Carolina.....	534.50	523.20	135,110	100.0	6.4	5.2	7.9	9.5	9.1	22.3	17.0	10.5	5.1	6.9
North Dakota.....	574.50	552.60	16,780	100.0	5.4	3.0	3.4	4.3	5.9	16.7	24.4	18.4	8.5	7.9
Ohio.....	637.10	637.30	262,290	100.0	9.5	4.7	6.3	7.2	8.3	19.7	19.4	13.2	5.9	5.8
Oklahoma.....	578.00	570.50	73,850	100.0	4.4	2.6	3.1	4.4	6.8	21.1	24.0	17.9	8.4	7.4
Oregon.....	636.90	631.50	54,750	100.0	3.8	2.2	3.0	4.3	7.2	20.8	24.7	18.3	8.4	7.4
Pennsylvania.....	640.30	634.70	313,660	100.0	4.2	2.0	3.7	4.9	8.8	21.5	24.3	15.6	7.9	7.3
Rhode Island.....	632.70	620.20	18,830	100.0	14.6	6.3	8.0	8.3	8.7	20.2	15.2	10.1	4.3	4.3
South Carolina.....	528.20	520.00	64,280	100.0	6.5	4.8	7.6	9.1	10.4	21.6	18.0	10.8	5.6	5.6
South Dakota.....	572.90	553.40	17,740	100.0	13.4	5.9	7.3	8.0	8.9	17.9	16.6	11.0	5.7	5.2
Tennessee.....	547.90	535.50	111,460	100.0	10.0	4.8	6.2	7.2	7.8	18.2	17.9	13.4	6.8	7.0
Texas.....	588.20	576.40	312,300	100.0	6.4	2.7	4.0	4.4	6.4	18.5	20.7	17.6	9.6	9.5
Utah.....	638.30	635.50	19,690	100.0	5.5	4.4	4.2	6.9	8.2	19.8	22.4	14.8	7.7	6.2
Vermont.....	608.30	604.30	10,730	100.0	10.8	5.6	7.2	7.4	9.1	18.9	17.9	11.5	5.8	5.8
Virginia.....	563.50	551.90	113,870	100.0	4.3	2.4	3.6	4.4	6.2	19.5	23.9	18.4	8.8	8.5
Washington.....	646.30	639.60	79,230	100.0	7.6	4.5	5.5	6.7	9.7	20.7	21.2	13.6	6.1	4.4
West Virginia.....	578.20	576.60	58,870	100.0	3.4	2.9	3.8	4.6	6.3	19.3	25.2	18.8	8.5	7.2
Wisconsin.....	639.30	637.70	103,040	100.0	5.6	3.4	3.2	7.0	7.9	20.5	21.3	17.3	6.9	7.0
Wyoming.....	619.50	611.00	7,130	100.0	55.9	17.6	(1)	5.9	(1)	11.8	2.9	5.9	(1)	(1)
Outlying areas:														
American Samoa.....	344.40	267.50	340	100.0	29.1	7.3	12.7	10.9	9.1	9.1	7.3	10.9	1.8	1.8
Guam.....	441.80	403.70	550	100.0	43.1	10.5	10.5	9.3	6.9	8.9	5.3	2.9	1.0	1.5
Puerto Rico.....	376.80	332.20	60,990	100.0	22.1	6.3	8.4	10.5	14.7	16.8	4.2	9.5	4.2	3.2
Virgin Islands.....	489.20	458.40	950	100.0	23.5	8.9	9.7	10.0	9.3	13.5	12.9	6.0	2.3	1.9
Foreign countries.....	455.60	439.10	64,000	100.0	11.1	1.8	3.1	2.7	2.2	13.7	15.0	23.5	13.7	13.3
Unknown ²	669.20	701.40	2,260	100.0	7.8	3.8	4.9	5.8	7.2	19.2	21.2	15.3	7.3	7.4

¹ Less than 0.05 percent.

² State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J10.—Number of children, by type of benefit, December 1992

[Based on 10-percent sample]

State	Children												
	Total	Under age 18 of—				Disabled, aged 18 or older of—				Students, aged 18-19 of—			
		Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers
Total.....	3,400,460	2,668,660	238,150	1,090,920	1,339,590	639,820	181,860	41,720	416,240	91,980	11,990	25,930	54,060
Alabama.....	81,840	64,430	6,460	28,210	29,760	14,470	3,830	1,190	9,450	2,940	320	820	1,800
Alaska.....	5,490	4,850	560	1,280	3,010	560	160	70	330	80	...	20	60
Arizona.....	47,460	40,350	4,120	16,040	20,190	5,680	1,890	460	3,330	1,430	240	310	880
Arkansas.....	47,330	38,230	3,800	19,260	15,170	7,470	1,850	620	5,000	1,630	220	610	800
California.....	296,480	243,080	25,420	85,270	132,390	48,360	16,440	3,140	28,780	5,040	840	1,360	2,840
Colorado.....	36,430	30,280	1,930	12,960	15,390	5,070	1,530	360	3,180	1,080	110	350	620
Connecticut.....	31,970	23,220	1,810	8,870	12,540	8,060	2,560	310	5,190	690	100	140	450
Delaware.....	7,500	5,860	500	2,180	3,160	1,510	530	100	880	130	20	...	110
District of Columbia.....	6,660	4,990	390	1,040	3,560	1,520	290	60	1,150	150	...	10	140
Florida.....	167,110	137,940	16,630	51,340	70,970	25,200	7,460	1,670	16,070	3,970	730	1,030	2,210
Georgia.....	106,240	84,710	5,050	36,260	43,400	17,350	4,170	1,430	11,750	4,180	380	1,230	2,570
Hawaii.....	11,900	9,550	2,310	2,520	4,720	2,220	840	70	1,310	130	30	20	80
Idaho.....	13,230	10,820	720	4,380	5,720	1,950	540	90	1,320	460	60	100	300
Illinois.....	138,230	106,200	8,660	41,040	56,500	29,010	7,610	1,690	19,710	3,020	370	830	1,820
Indiana.....	76,430	58,780	4,930	26,190	28,200	15,060	3,840	1,060	10,160	2,590	300	800	1,490
Iowa.....	32,570	23,300	1,590	10,710	11,000	8,190	2,530	450	5,210	1,080	100	270	710
Kansas.....	29,250	22,450	1,550	8,430	12,470	5,990	1,830	370	3,790	810	100	200	510
Kentucky.....	73,940	58,150	3,880	31,210	23,060	13,710	3,730	1,300	8,680	2,080	320	880	880
Louisiana.....	88,830	71,940	5,630	33,140	33,170	14,610	3,770	1,540	9,300	2,280	300	590	1,390
Maine.....	15,930	11,610	740	5,990	4,880	3,790	1,070	90	2,630	530	80	160	290
Maryland.....	49,970	39,310	2,930	12,250	24,130	9,750	2,430	390	6,930	910	100	220	590
Massachusetts.....	64,040	47,140	3,540	22,340	21,260	15,490	4,310	640	10,540	1,410	180	380	850
Michigan.....	130,340	98,560	6,790	43,970	47,800	28,060	8,410	1,990	17,660	3,720	390	1,140	2,160
Minnesota.....	43,060	31,700	2,330	12,690	16,680	10,020	2,970	460	6,570	1,330	190	370	770
Mississippi.....	63,570	51,900	5,450	24,040	22,410	9,290	2,340	800	6,650	2,180	260	670	1,250
Missouri.....	75,310	59,240	4,620	24,990	29,630	13,920	3,740	1,090	9,090	2,150	210	620	1,320
Montana.....	12,660	10,380	750	4,760	4,870	1,800	620	140	1,040	480	60	160	280
Nebraska.....	17,920	13,700	730	6,000	6,970	3,570	1,030	160	2,380	650	90	200	360
Nevada.....	13,390	12,080	1,470	3,390	6,660	990	320	90	680	320	20	230	230
New Hampshire.....	11,900	9,100	690	4,130	4,280	2,430	540	70	1,820	370	60	110	200
New Jersey.....	80,770	61,310	5,220	21,740	34,350	17,280	4,800	820	11,560	2,180	310	490	1,380
New Mexico.....	26,770	23,080	2,420	8,640	12,020	2,990	870	170	1,950	700	80	130	480
New York.....	217,150	163,280	14,450	64,200	84,630	49,410	14,060	2,590	32,760	4,460	630	1,140	2,690
North Carolina.....	101,920	79,200	5,100	35,270	38,830	19,340	4,810	1,480	13,050	3,380	380	930	2,070
North Dakota.....	7,360	5,060	390	2,060	2,610	2,040	600	90	1,350	260	20	50	190
Ohio.....	142,910	106,310	8,010	46,360	51,940	31,730	8,720	2,340	20,670	4,870	570	1,580	2,720
Oklahoma.....	44,420	35,710	3,270	14,530	17,910	7,470	2,090	340	5,040	1,240	100	350	790
Oregon.....	35,160	28,410	2,590	10,960	14,860	5,980	2,320	330	3,330	770	130	250	390
Pennsylvania.....	137,840	99,190	7,970	38,410	52,810	35,210	9,060	1,820	24,330	3,440	340	940	2,160
Rhode Island.....	11,600	8,320	420	3,640	4,260	2,980	830	180	1,970	300	50	90	160
South Carolina.....	60,460	47,550	3,160	20,230	24,160	10,840	2,390	880	7,570	2,070	280	570	1,220
South Dakota.....	10,350	7,740	570	3,390	3,780	2,240	670	50	1,520	370	70	80	220
Tennessee.....	82,480	63,940	4,700	30,060	29,160	16,000	3,780	1,260	10,960	2,540	230	900	1,410
Texas.....	233,710	192,440	21,000	65,830	105,610	62,650	9,400	1,650	21,600	8,620	1,280	2,060	5,260
Utah.....	21,270	18,330	1,950	6,460	9,910	2,450	840	140	1,470	490	100	120	270
Vermont.....	6,840	5,320	450	2,570	2,300	1,340	320	110	910	180	10	50	120
Virginia.....	71,860	54,510	4,010	24,050	26,450	15,450	3,950	960	10,550	1,920	250	500	1,170
Washington.....	50,900	40,600	2,730	16,430	21,440	9,140	2,950	640	5,550	1,180	200	320	640
West Virginia.....	38,780	28,220	2,470	15,410	10,340	9,310	2,110	900	6,900	1,260	150	550	550
Wisconsin.....	60,290	44,390	2,720	20,910	20,760	14,100	4,130	1,050	8,920	1,800	200	500	1,100
Wyoming.....	5,540	4,770	340	1,800	2,630	600	170	40	390	170	...	50	120
Outlying areas:													
American Samoa.....	1,660	1,610	290	360	960	40	...	...	40	10	10	...	...
Guam.....	1,720	1,630	220	290	1,120	70	50	...	20	20	10	...	10
Puerto Rico.....	108,030	87,030	10,750	44,190	32,090	19,680	7,140	1,680	10,860	1,320	260	480	580
Virgin Islands.....	2,120	1,800	310	400	1,090	270	40	20	210	50	10	10	30
Foreign countries.....	32,970	27,830	7,280	3,880	16,670	4,720	1,770	110	2,840	420	90	60	270
Unknown ¹	8,590	7,230	910	3,410	2,910	1,190	710	140	340	170	40	40	90

¹ State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J11.—Number and monthly benefit for beneficiaries in foreign countries, December 1992

Country ¹	Number						Monthly benefits (in thousands)	
	Total	Retired workers ²	Disabled workers	Widows and widowers ³	Wives and husbands	Children	All beneficiaries	Retired workers ²
Total.....	353,712	188,405	10,982	71,904	49,511	32,910	\$142,424	\$85,209
Canada.....	77,328	44,254	2,092	14,484	13,656	2,842	29,502	18,680
Mexico.....	57,221	24,334	1,836	10,976	8,074	12,001	19,675	10,049
Central America and Caribbean ⁴	16,152	9,935	692	1,732	1,543	2,250	7,212	4,993
Barbados.....	947	709	29	91	88	30	495	394
Costa Rica.....	2,034	1,241	100	189	198	306	958	659
Dominican Republic.....	4,588	2,450	324	412	414	988	1,773	1,096
Guatemala.....	790	458	42	93	68	129	358	230
Honduras.....	746	372	30	82	62	200	343	209
Jamaica.....	2,350	1,755	39	209	231	116	1,125	909
Panama.....	509	300	13	100	44	52	233	149
Trinidad and Tobago.....	662	470	22	64	68	38	330	249
South America ⁴	9,623	5,764	398	1,428	1,014	1,019	4,291	2,779
Argentina.....	2,268	1,401	75	372	287	133	992	656
Brazil.....	1,804	914	38	301	176	175	780	474
Chile.....	819	482	42	129	86	80	401	258
Columbia.....	1,564	942	92	190	124	216	669	431
Ecuador.....	1,746	1,073	96	153	175	249	737	489
Venezuela.....	613	320	7	157	67	62	276	165
Africa.....	1,113	535	51	204	99	224	516	290
Asia ⁴	38,204	14,709	822	10,754	4,660	7,259	15,499	7,568
Cyprus.....	537	305	18	113	77	24	224	142
Hong Kong.....	1,128	308	10	672	115	23	471	150
Israel.....	7,204	4,165	144	1,232	1,007	656	3,533	2,355
Japan.....	3,519	1,558	33	1,304	451	173	1,674	863
Philippines.....	21,710	6,783	340	6,706	2,662	5,219	7,862	3,207
Yemen.....	1,097	164	113	113	113	594	336	86
Europe ⁴	149,985	86,415	5,041	31,652	19,917	6,960	63,805	39,552
Austria.....	1,837	1,228	20	374	166	49	932	658
Belgium.....	1,168	727	13	247	141	40	569	377
Czechoslovakia.....	812	363	22	361	42	24	442	202
Denmark.....	960	565	9	240	88	58	480	299
Finland.....	728	460	13	176	52	27	379	251
France.....	6,625	4,343	105	1,029	911	237	2,926	2,066
Germany.....	19,838	12,121	730	3,839	2,078	1,070	8,359	5,323
Greece.....	17,899	8,651	782	4,794	2,673	999	7,079	3,767
Hungary.....	969	726	51	111	59	22	564	438
Ireland.....	6,114	4,076	230	881	509	418	3,050	2,216
Italy.....	37,888	20,247	1,542	9,099	5,321	1,679	15,417	8,868
Malta.....	605	319	28	115	79	64	274	163
Netherlands.....	2,114	1,210	38	449	320	97	992	611
Norway.....	5,071	2,943	115	1,092	815	106	2,057	1,298
Poland.....	2,911	1,592	107	815	252	145	1,439	818
Portugal.....	9,619	5,946	475	1,366	1,388	444	3,616	2,406
Spain.....	6,861	3,856	184	1,571	944	306	2,937	1,842
Sweden.....	2,626	1,727	28	521	259	91	1,239	849
Switzerland.....	3,520	2,357	25	503	517	118	1,481	1,050
United Kingdom.....	19,199	11,793	326	3,247	3,019	814	8,268	5,478
Yugoslavia.....	2,077	814	182	731	218	132	977	392
Oceania ⁴	4,086	2,459	50	674	548	355	1,924	1,298
Australia.....	3,318	2,013	37	586	472	210	1,580	1,062
New Zealand.....	516	355	9	51	52	49	260	190

¹ With 500 or more beneficiaries.² Includes special age-72 beneficiaries.³ Includes nondisabled widows and widowers, disabled widows and widowers,

widowed mothers and fathers, and parents.

⁴ Total includes countries with less than 500 beneficiaries that are not shown in the table.

5.K OASDI Current-Pay Benefits: Direct Deposit

Table 5.K1.—Number and percent of beneficiaries, and average monthly benefit, by State and direct deposit status, December 1992

(Based on 10-percent sample)

State	All beneficiaries		Direct deposit status					
			Using			Not Using		
	Number	Average monthly benefit	Number	Percent	Average monthly benefit	Number	Percent	Average monthly benefit
Total.....	41,496,760	\$588.80	22,347,350	53.9	\$636.54	19,149,410	46.1	\$533.09
Alabama.....	739,480	531.17	323,010	43.7	597.69	416,470	56.3	479.58
Alaska.....	37,050	571.27	17,920	48.4	615.11	19,130	51.6	530.20
Arizona.....	634,680	600.89	436,640	69.3	633.77	195,040	30.7	526.77
Arkansas.....	481,810	521.84	232,900	48.3	581.26	248,910	51.7	466.27
California.....	3,818,590	603.24	2,321,270	60.8	635.99	1,497,320	39.2	552.46
Colorado.....	453,300	575.55	276,710	61.0	606.85	176,590	39.0	526.51
Connecticut.....	545,710	664.82	287,660	51.8	701.51	263,050	48.2	625.40
Delaware.....	111,840	623.73	66,900	59.8	667.27	44,940	40.2	558.91
District of Columbia.....	78,800	513.83	35,070	44.5	556.62	43,730	55.5	479.51
Florida.....	2,802,440	601.52	2,012,610	71.8	632.75	789,830	28.2	521.94
Georgia.....	937,460	543.10	430,440	45.9	608.38	507,020	54.1	487.68
Hawaii.....	154,850	586.25	83,850	54.1	624.21	71,000	45.9	541.48
Idaho.....	165,890	575.95	111,840	67.4	607.64	54,050	32.6	510.39
Illinois.....	1,800,340	631.81	959,030	53.3	669.20	841,310	46.7	589.19
Indiana.....	938,350	617.40	499,280	53.2	656.11	439,070	46.8	573.38
Iowa.....	531,650	594.73	323,560	60.9	624.21	208,090	39.1	548.90
Kansas.....	421,050	607.72	261,560	62.1	636.26	159,490	37.9	560.90
Kentucky.....	674,120	526.83	281,410	41.7	592.26	392,710	58.3	479.94
Louisiana.....	679,190	522.95	241,550	35.6	603.02	437,640	64.4	478.75
Maine.....	223,650	548.43	114,370	51.1	593.24	109,280	48.9	501.54
Maryland.....	641,350	600.21	320,010	49.9	637.93	321,340	50.1	562.64
Massachusetts.....	1,010,810	606.95	550,960	54.5	646.88	459,850	45.5	559.13
Michigan.....	1,546,040	630.92	912,030	59.0	666.57	634,010	41.0	579.62
Minnesota.....	688,720	584.82	400,560	58.2	623.34	288,160	41.8	531.28
Mississippi.....	469,180	493.72	198,150	42.2	575.47	271,030	57.8	433.95
Missouri.....	941,310	579.61	508,030	54.0	617.56	433,280	46.0	535.12
Montana.....	145,780	569.91	91,170	62.5	604.09	54,610	37.5	512.84
Nebraska.....	275,700	586.57	167,380	60.7	617.51	108,320	39.3	538.75
Nevada.....	191,950	611.51	125,340	65.3	634.86	66,610	34.7	567.58
New Hampshire.....	172,250	607.43	104,090	60.4	636.41	68,160	39.6	563.18
New Jersey.....	1,267,380	661.10	610,600	48.2	700.07	656,780	51.8	624.87
New Mexico.....	234,890	532.39	134,700	57.3	593.55	100,190	42.7	450.15
New York.....	2,909,990	638.01	1,532,260	52.7	681.06	1,377,730	47.3	580.12
North Carolina.....	1,143,470	551.21	520,590	45.5	622.51	622,880	54.5	491.62
North Dakota.....	113,810	549.23	62,760	55.1	586.16	51,050	44.9	503.83
Ohio.....	1,858,860	604.34	936,910	50.4	642.06	921,950	49.6	566.01
Oklahoma.....	552,490	560.75	302,560	54.8	603.80	249,930	45.2	508.64
Oregon.....	521,210	606.84	373,710	72.9	630.84	147,500	27.1	542.41
Pennsylvania.....	2,293,200	618.95	1,162,130	50.7	655.08	1,131,070	49.3	581.83
Rhode Island.....	186,150	608.16	93,910	50.4	647.83	92,240	49.6	567.78
South Carolina.....	574,890	545.95	262,930	45.7	615.54	311,960	54.3	487.29
South Dakota.....	131,760	540.31	75,060	57.0	576.37	56,700	43.0	492.57
Tennessee.....	869,540	543.95	379,230	43.6	615.95	490,310	56.4	488.27
Texas.....	2,319,300	559.49	1,221,980	52.7	617.18	1,097,320	47.3	495.25
Utah.....	205,430	584.97	131,910	64.2	618.51	73,520	35.8	524.80
Vermont.....	91,960	580.75	49,470	53.8	619.74	42,490	46.2	535.36
Virginia.....	882,980	561.14	414,290	46.9	612.90	468,690	53.1	515.39
Washington.....	747,070	619.25	528,280	70.7	643.17	218,790	29.3	561.49
West Virginia.....	376,450	561.87	152,220	40.4	619.61	224,230	59.6	522.67
Wisconsin.....	865,060	611.84	491,400	56.9	646.66	371,660	43.1	561.57
Wyoming.....	65,870	591.40	41,130	62.3	623.23	24,840	37.7	538.70
Outlying areas:								
Puerto Rico.....	581,000	356.33	68,720	11.8	505.13	512,280	88.2	336.37
Other areas and foreign countries ¹	392,260	402.33	101,300	25.8	452.93	290,960	74.2	384.71

¹ Includes American Samoa, Guam, Virgin Islands, and foreign countries.

5.L OASDI Current-Pay Benefits: With Representative Payee

Table 5.L1.—Total number of OASDI beneficiaries and number and percent with representative payee, by type of beneficiary, at end of 1992

[Based on 10 percent sample]

Type of beneficiary	All beneficiaries	Beneficiaries with representative payee	
		Number	Percent
Total.....	41,496,760	4,178,890	10.1
Adult beneficiaries.....	38,828,100	1,515,810	3.9
Retired workers.....	25,746,230	357,660	1.4
Disabled workers.....	3,473,300	468,200	13.5
Wives and husbands.....	3,386,230	21,090	.6
Widows and widowers ¹	5,355,220	135,560	2.5
Disabled widows and widowers.....	131,760	13,770	10.5
Special age-72 beneficiaries.....	3,530	950	26.9
Disabled children, aged 18 or older.....	639,820	516,390	80.7
Students, aged 18-19.....	91,980	2,190	2.4
Children under age 18.....	2,668,660	2,668,080	99.8
In custody of parent payee.....	2,412,590	2,412,590	...
Not in custody of parent payee.....	256,070	250,490	...

¹ Includes nondisabled widows and widowers, widowed mothers and fathers, and parents.

5.M OASDI Current-Pay Benefits: International Agreements

Table 5.M1.—Number and average monthly benefit with eligibility based on international agreement,¹ by type of benefit, December 1983–92, and country involved in agreement, December 1992

Year and country	Total	Retired workers	Disabled workers	Wives and husbands	Widows and widowers ²	Children
December:						
1983	1,541	970	97	266	109	99
1984	2,717	1,664	254	435	202	162
1985	7,857	4,773	404	1,730	578	372
1986	11,681	7,056	653	2,584	866	522
1987	14,659	8,857	930	3,182	1,102	588
1988	18,413	11,214	1,178	3,964	1,387	670
1989	22,713	14,129	1,394	4,810	1,710	670
1990	27,662	17,432	1,609	5,801	2,078	742
1991	32,585	20,779	1,790	6,750	2,494	772
1992	38,035	24,389	1,984	7,882	2,922	858
Austria	60	47	0	12	1	0
Belgium	145	112	0	21	5	7
Canada	19,212	11,307	1,090	4,572	1,750	493
France	968	727	19	165	34	23
Germany	5,496	4,067	543	525	266	95
Italy	3,804	2,353	110	797	461	83
Netherlands	133	93	0	34	5	1
Norway	1,312	779	74	310	126	23
Portugal	527	344	17	121	28	17
Spain	511	307	15	139	33	17
Sweden	321	238	11	59	7	6
Switzerland	897	671	16	164	27	19
United Kingdom	4,649	3,344	89	963	179	74
Average benefit amount						
December:						
1983	\$62.61	\$68.77	\$145.68	\$24.01	\$49.27	\$40.16
1984	79.29	90.32	144.07	25.64	51.61	42.90
1985	73.52	86.52	147.43	32.04	60.94	38.79
1986	78.08	90.53	159.70	34.20	67.31	42.93
1987	84.66	96.84	172.71	36.28	71.74	47.83
1988	91.61	104.48	187.44	38.98	76.20	50.53
1989	100.24	114.13	204.94	41.52	81.49	58.95
1990	108.07	122.87	223.71	44.37	88.01	63.88
1991	114.46	130.80	234.92	46.02	92.16	65.71
1992	119.32	137.19	242.04	47.45	96.52	65.54
Austria	108.07	123.15	...	(3)	(3)	...
Belgium	150.83	177.74	...	(3)	99.80	(3)
Canada	99.26	109.70	243.94	45.00	92.93	65.50
France	121.84	137.17	224.21	53.35	121.24	45.04
Germany	182.27	202.01	227.14	47.51	95.05	69.46
Italy	104.56	123.68	260.89	42.53	82.91	70.99
Netherlands	113.24	131.30	...	66.18	(3)	(3)
Norway	126.52	139.91	300.68	56.62	125.87	58.48
Portugal	99.19	113.72	169.59	51.59	105.50	63.18
Spain	97.25	113.75	191.40	50.30	111.48	72.41
Sweden	124.05	139.34	189.27	53.86	142.71	66.67
Switzerland	123.13	138.95	232.69	57.03	109.68	62.16
United Kingdom	140.29	163.20	271.98	55.32	135.41	64.47

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security Program Summary" section.

² Includes nondisabled and disabled widow(er)s, and mothers and fathers.

³ Not shown to avoid disclosure of information regarding particular individuals.

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6.A OASDI Benefits Awarded: Summary

Table 6.A1.—Number, by type of benefit, 1940-92

(Benefits not necessarily payable at time of award; See Glossary for definition of award)

Year	Total	Retired workers	Disabled workers	Wives and husbands of—		Children of—			Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries			
				Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers							
Total.....	145,621,727	59,288,907	13,406,732	15,030,018	3,152,579	5,974,123	17,606,465	10,323,403	4,281,118	15,178,897	112,232	1,267,253			
1940.....	254,984	132,335	...	34,555	...	8,249	51,133	...	23,260	4,600	852	...			
1941.....	269,286	114,660	...	36,213	...	6,031	69,588	...	30,502	11,020	1,272	...			
1942.....	258,116	99,622	...	33,250	...	4,859	72,525	...	31,820	14,774	1,266	...			
1943.....	262,865	89,070	...	31,916	...	3,852	81,987	...	35,420	19,576	1,264	...			
1944.....	318,949	110,097	...	40,349	...	4,350	95,326	...	42,649	24,759	1,419	...			
1945.....	462,463	185,174	...	63,068	...	7,215	120,299	...	55,108	29,844	1,755	...			
1946.....	547,150	259,980	...	88,515	...	10,736	104,139	...	44,190	38,823	1,767	...			
1947.....	572,909	271,488	...	94,189	...	12,446	103,308	...	42,807	45,249	3,422	...			
1948.....	596,201	275,903	...	98,554	...	12,604	106,351	...	44,276	55,667	2,846	...			
1949.....	682,241	337,273	...	117,356	...	15,854	103,068	...	43,087	62,928	2,675	...			
1950.....	962,828	567,131	...	162,768	...	25,495	97,146	...	41,101	66,735	2,252	...			
1951.....	1,338,432	702,984	...	228,887	...	40,958	189,542	...	78,323	89,591	6,147	...			
1952.....	1,053,303	531,206	...	177,707	...	24,695	158,650	...	64,875	92,302	3,868	...			
1953.....	1,419,462	771,671	...	246,856	...	33,868	178,310	...	71,945	112,866	3,946	...			
1954.....	1,401,733	749,911	...	236,764	...	35,938	176,858	...	70,775	128,026	3,461	...			
1955.....	1,657,773	909,883	...	288,915	...	40,402	198,393	...	76,018	140,624	3,538	...			
1956.....	1,855,296	934,033	...	384,562	...	37,900	173,883	...	67,475	253,524	3,919	...			
1957.....	2,832,344	1,424,975	...	178,802	...	81,842	231,321	...	88,174	244,633	4,585	...			
1958.....	2,123,465	1,041,668	...	366,553	...	63,408	205,110	...	81,467	199,320	3,373	...			
1959 ²	2,501,802	1,089,740	...	390,517	...	54,299	83,157	...	78,655	102,020	252,683	7,797			
1960.....	2,338,144	981,717	...	207,905	...	339,987	54,187	...	69,979	241,430	92,607	239,267	4,855		
1961.....	3,046,653	1,361,505	...	279,758	...	394,198	77,588	...	126,019	284,440	189,283	98,449	251,275	4,138	
1962.....	3,004,801	1,347,268	...	250,634	...	393,857	69,212	...	135,984	266,286	170,354	99,925	267,051	3,930	
1963.....	2,729,559	1,145,602	...	223,739	...	345,610	66,543	...	115,220	281,511	163,967	104,960	278,709	3,698	
1964.....	2,552,063	1,041,807	...	207,592	...	316,262	59,706	...	100,051	288,304	145,439	106,249	283,263	3,390	
1965.....	3,072,426	1,183,133	...	253,499	...	321,015	69,183	...	134,187	451,399	197,616	100,005	359,431	2,958	
1966.....	3,222,483	1,647,524	...	278,345	...	396,856	81,238	...	195,055	584,901	276,093	107,135	403,595	3,202	748,539
1967.....	3,596,770	1,161,130	...	301,359	...	319,503	87,296	...	167,676	534,568	282,662	110,762	355,589	2,658	273,567
1968.....	3,619,927	1,240,098	...	323,154	...	329,935	89,603	...	172,460	593,331	299,016	113,765	375,391	2,144	81,030
1969.....	3,699,633	1,272,784	...	344,741	...	335,723	94,690	...	176,162	622,109	313,629	116,922	375,753	2,093	45,027
1970.....	3,722,433	1,338,107	...	350,384	...	339,447	96,304	...	182,595	591,724	316,546	112,377	363,216	1,852	29,881
1971.....	3,965,157	1,391,403	...	415,897	...	338,219	113,222	...	196,589	613,193	372,224	116,548	381,262	1,635	24,965
1972.....	4,202,607	1,481,399	...	455,438	...	353,742	124,366	...	209,422	643,513	411,766	117,699	402,809	2,086	20,367
1973.....	4,220,493	1,493,194	...	491,616	...	349,493	128,198	...	217,708	618,825	413,751	118,775	372,167	1,655	15,111
1974.....	4,100,809	1,413,145	...	535,977	...	331,149	132,042	...	201,684	574,174	443,909	109,221	363,693	1,155	6,660
1975.....	4,427,138	1,505,570	...	592,049	...	350,558	148,741	...	225,579	591,118	512,216	116,224	377,246	969	3,688
1976.....	4,351,854	1,475,773	...	551,460	...	346,623	147,407	...	236,805	578,905	511,487	113,520	385,373	914	3,387
1977.....	4,610,730	1,593,631	...	568,674	...	390,874	151,938	...	259,447	587,589	518,477	118,821	416,735	870	3,474
1978.....	4,186,571	1,472,786	...	464,415	...	346,956	130,161	...	214,284	566,992	453,382	110,015	403,679	844	3,057
1979.....	4,229,286	1,590,854	...	416,713	...	358,163	113,243	...	247,800	544,459	398,172	110,424	445,555	788	2,025
1980.....	4,214,567	1,612,669	...	396,559	...	360,693	108,500	...	248,658	540,246	385,208	107,809	452,156	724	1,345
1981.....	4,029,827	1,578,990	...	351,847	...	336,540	95,575	...	211,406	535,487	339,654	99,653	477,121	606	948
1982.....	3,940,579	1,618,411	...	297,131	...	349,967	77,835	...	182,849	473,396	260,470	96,786	432,451	498	785
1983.....	3,755,994	1,669,738	...	311,549	...	356,274	80,079	...	144,945	380,992	226,895	82,644	501,688	431	939
1984.....	3,690,103	1,607,370	...	361,998	...	342,691	81,834	...	131,986	351,326	238,252	73,794	499,677	383	792
1985.....	3,796,394	1,690,490	...	377,371	...	356,558	83,511	...	128,076	332,531	253,025	72,241	501,673	381	537
1986.....	3,853,454	1,734,248	...	416,865	...	356,115	92,435	...	122,652	319,808	256,167	69,340	491,052	344	428
1987.....	3,733,853	1,681,716	...	415,848	...	333,333	77,316	...	117,984	310,673	256,742	64,777	475,035	286	243
1988.....	3,680,969	1,656,068	...	409,490	...	316,929	73,790	...	116,659	324,346	265,026	62,676	457,574	263	148
1989.....	3,646,349	1,654,744	...	425,582	...	310,498	69,113	...	106,491	307,484	261,387	59,525	449,139	281	105
1990.....	3,716,924	1,684,754	...	467,977	...	308,980	69,667	...	108,105	303,616	283,586	58,060	451,862	233	84
1991.....	3,865,426	1,695,346	...	536,434	...	307,000	72,754	...	107,261	301,459	318,188	57,896	468,788	246	54
1992.....	4,050,849	1,707,949	...	636,637	...	304,764	78,083	...	108,686	304,300	381,585	56,402	472,078	298	67

¹ January-November.

² Includes December 1958.

6.A OASDI Benefits Awarded: Summary

Table 6.A.2.—Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940-92

Year ¹	Average primary insurance amount			Average monthly benefit						Nondisabled widows
	Retired workers			Retired workers			Disabled workers			
	Total	Men	Women	Total	Men	Women	Total	Men	Women	
1940.....	\$22.71	\$23.26	\$18.38	\$22.71	\$23.26	\$18.38	...	...	...	\$20.36
1945.....	25.11	25.71	19.99	25.11	25.71	19.99	...	...	...	20.17
1950 (Jan.-Aug.).....	29.03	30.16	22.98	29.03	30.16	22.98	...	...	...	21.65
1950 (Sept.-Dec.).....	33.24	35.32	26.85	33.24	35.32	26.85	...	...	...	36.89
1955.....	69.74	75.86	56.05	69.74	75.86	56.05	...	...	...	49.68
1956.....	68.03	75.76	56.26	67.36	75.76	54.53	...	...	...	53.71
1957.....	68.91	75.57	57.64	67.59	75.57	54.06	...	...	...	53.92
1958.....	76.06	83.14	63.13	74.47	83.14	58.59	584.64	587.53	571.95	55.54
1959.....	83.48	91.31	69.31	81.46	91.31	63.65	91.64	94.86	77.69	60.94
1960.....	83.87	92.03	69.23	81.73	92.03	63.26	91.16	94.02	78.91	62.12
1961 (Jan.-July).....	82.31	90.69	67.49	80.17	90.69	61.70	90.76	93.36	79.65	62.16
1961 (Aug.-Dec.).....	80.36	86.06	67.38	75.33	80.43	61.31	91.95	94.94	79.70	69.21
1962.....	83.83	79.37	70.52	78.80	85.68	64.37	92.71	96.36	79.90	70.49
1963.....	86.09	93.67	72.48	80.30	88.43	65.71	94.40	98.35	81.27	71.61
1964.....	87.61	95.57	74.32	81.24	89.78	66.96	94.98	99.27	81.41	73.08
1965 (Jan.-Aug.).....	86.57	96.56	74.99	82.69	90.89	68.78	93.26	97.89	80.27	73.81
1965 (Sept.-Dec.).....	99.36	108.79	82.34	89.20	99.90	71.26	106.51	108.61	86.75	75.37
1966.....	100.57	108.82	85.06	93.75	102.85	77.34	101.41	106.40	86.92	74.16
1967.....	96.62	105.83	81.66	89.74	99.05	74.63	101.84	106.95	87.04	77.68
1968 (Mar.-Dec.) ²	111.82	122.00	95.49	103.82	114.15	87.25	115.67	121.77	98.35	90.02
1969.....	114.51	125.37	97.29	106.13	117.09	88.80	118.35	125.11	99.37	91.55
1970.....	133.94	146.99	113.69	123.82	136.80	103.67	133.79	148.39	115.74	106.95
1975 (Jan.-May).....	216.56	242.76	176.76	198.42	220.35	160.50	220.60	241.48	175.27	185.34
1975 (June-Dec.).....	235.13	264.67	191.56	213.68	241.05	173.31	243.47	266.08	192.13	198.88
1976 (Jan.-May).....	241.19	273.43	193.03	218.40	247.46	174.99	247.32	270.78	193.97	201.05
1976 (June-Dec.).....	257.95	293.96	206.65	233.72	266.64	186.84	271.19	297.10	213.29	214.22
1977 (Jan.-May).....	264.80	301.70	209.90	239.60	272.80	190.30	273.20	299.30	214.10	216.90
1977 (June-Dec.).....	280.20	322.30	221.50	254.90	293.20	201.40	294.80	323.20	230.00	227.40
1978 (Jan.-May).....	288.50	332.60	225.30	262.20	301.80	205.50	300.20	329.30	233.80	233.60
1978 (June-Dec.).....	305.00	356.00	237.60	278.40	324.70	217.10	328.80	360.70	254.70	246.50
1979 (Jan.-May).....	318.00	368.50	248.50	289.30	335.30	224.40	333.60	366.60	259.10	241.50
1979 (June-Dec.).....	348.50	406.00	289.10	317.00	370.80	242.80	360.30	395.50	278.30	275.80
1980 (Jan.-May).....	353.80	411.70	270.50	321.10	374.00	244.90	352.10	388.80	269.70	277.50
1980 (June-Dec.).....	396.30	485.50	301.00	359.80	422.90	272.90	396.50	437.90	301.00	312.80
1981 (Jan.-May).....	400.10	467.50	302.60	363.60	424.20	276.00	389.80	431.40	295.00	313.00
1981 (June-Dec.).....	436.80	514.50	332.60	400.10	468.00	304.80	425.60	471.30	320.70	346.30
1982 (Jan.-May).....	425.60	504.20	315.10	388.40	457.50	291.40	416.90	462.40	312.70	350.80
1982 (June-Dec.).....	447.10	532.70	328.50	408.60	483.00	305.50	441.10	489.50	328.00	375.30
1983 (Jan.-Nov.).....	448.00	531.60	330.00	408.20	480.30	305.50	432.40	480.30	317.90	385.10
1983 (Dec.).....	451.20	546.40	325.50	410.20	491.80	302.50	445.30	496.80	333.20	400.50
1984 (Jan.-Nov.).....	457.10	544.40	335.60	414.70	489.40	310.90	443.00	494.00	332.20	406.80
1984 (Dec.).....	471.00	565.70	343.00	429.50	511.30	318.90	461.10	516.50	342.90	428.00
1985 (Jan.-Nov.).....	475.70	566.20	348.00	432.00	509.60	322.20	459.20	514.00	345.00	431.10
1985 (Dec.).....	487.60	586.30	352.00	443.10	530.00	326.10	477.60	535.90	357.20	436.90
1986 (Jan.-Nov.).....	500.30	596.90	363.50	453.10	536.00	335.70	471.50	527.60	358.20	452.10
1986 (Dec.).....	504.60	611.00	361.70	456.90	548.40	334.00	489.00	546.90	369.60	446.20
1987 (Jan.-Nov.).....	516.80	618.90	374.10	466.10	553.60	343.90	487.00	546.80	368.90	462.00
1987 (Dec.).....	536.90	648.80	386.80	484.00	580.00	355.20	517.10	583.40	391.80	477.40
1988 (Jan.-Nov.).....	540.70	648.60	390.40	487.80	580.30	353.00	517.20	581.50	392.60	488.80
1988 (Dec.).....	560.00	679.50	401.20	504.90	607.00	369.20	543.00	612.70	410.00	499.20
1989 (Jan.-Nov.).....	572.80	686.90	412.90	516.60	614.80	379.00	539.90	608.00	414.40	512.90
1989 (Dec.).....	597.50	724.90	425.90	538.70	647.50	392.10	571.20	645.90	437.50	525.70
1990 (Jan.-Nov.).....	606.00	729.70	438.20	550.50	654.60	403.30	569.90	637.60	438.90	541.10
1990 (Dec.).....	626.40	761.00	447.30	559.30	672.10	409.30	600.60	676.90	466.60	566.60
1991 (Jan.-Nov.).....	642.80	768.90	460.40	583.50	692.30	426.10	593.00	666.90	464.20	573.70
1991 (Dec.).....	656.20	793.40	467.40	592.80	709.50	432.10	613.20	689.70	481.50	582.10
1992 (Jan.-Nov.).....	671.60	803.10	483.40	608.60	721.90	446.50	601.60	677.00	474.70	586.90
1992 (Dec.).....	688.30	829.30	493.80	620.70	740.90	454.90	625.70	706.50	490.30	604.00

¹ Some years shown in several parts to reflect effects of amendments that change benefit rates during the year; see the subsection "Coverage, Financing, and Insured Status" in the "Social Security: History of Provisions" section.

² Data for January and February not available.

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1992

Type of benefit, sex, and age in month of award	[Based on 1-percent sample]							
	Total ²		White		Black		Other	
	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³
Retired workers								
Total.....	1,697,300	\$628.70	1,494,300	\$641.10	155,800	\$538.70	45,900	\$531.40
62-64.....	1,180,500	578.60	1,051,600	588.60	100,000	496.00	27,900	499.60
65-69.....	497,300	742.50	426,900	765.00	53,100	613.70	17,000	581.70
70 or older.....	19,500	756.70	15,800	788.10	2,700	643.40	1,000	565.60
Men.....	988,900	745.40	877,200	762.90	86,200	611.40	24,600	593.40
62-64.....	661,000	697.60	590,100	713.00	55,800	566.50	14,400	579.50
65-69.....	318,200	842.50	279,000	866.00	29,200	695.60	9,800	614.00
70 or older.....	9,700	816.30	8,100	852.60	1,200	647.00	400	(4)
Women.....	708,400	465.80	617,100	468.00	69,600	448.60	21,300	459.90
62-64.....	519,500	427.30	461,500	429.60	44,200	407.00	13,500	414.30
65-69.....	179,100	584.90	147,900	574.70	23,900	513.50	7,200	537.70
70 or older.....	9,800	697.60	7,700	720.20	1,500	640.50	600	550.20
Disabled workers								
Total.....	636,900	\$621.90	484,900	\$643.10	120,500	\$562.60	22,400	\$512.80
Under 30.....	58,300	431.20	42,000	437.60	9,400	397.50	3,800	468.10
30-39.....	115,800	555.70	82,200	571.30	26,200	510.10	5,300	530.00
40-49.....	145,000	631.30	105,600	640.30	31,300	610.90	5,300	540.10
50-54.....	89,000	659.20	68,700	676.80	17,500	616.80	2,400	514.10
55-59.....	115,800	676.30	92,700	697.50	20,400	597.20	2,400	522.00
60 or older.....	113,000	691.10	93,700	722.80	15,700	547.70	3,200	484.10
Men.....	395,600	699.80	305,200	729.10	71,200	613.50	13,600	540.20
Under 30.....	37,500	441.90	26,100	449.80	6,800	406.90	2,900	472.80
30-39.....	73,200	575.70	51,500	601.20	16,500	511.00	3,700	513.90
40-49.....	86,100	711.20	63,000	728.20	18,000	671.50	3,300	576.20
50-54.....	51,400	773.60	41,300	796.30	9,100	696.30	900	595.10
55-59.....	73,400	795.70	59,700	818.60	12,200	693.80	1,300	659.70
60 or older.....	74,000	793.70	63,600	820.50	8,600	650.30	1,500	519.80
Women.....	241,300	494.20	179,700	497.10	49,300	489.20	8,800	470.40
Under 30.....	20,800	411.80	15,900	417.50	2,600	372.90	900	453.20
30-39.....	42,600	521.30	30,700	521.10	9,700	508.50	1,600	567.20
40-49.....	58,900	514.50	42,600	510.30	13,300	528.90	2,000	480.50
50-54.....	37,500	502.80	27,400	496.80	8,400	530.70	1,500	485.50
55-59.....	42,400	469.70	33,000	478.50	8,200	453.40	1,100	359.20
60 or older.....	39,000	496.40	30,100	516.30	7,100	423.40	1,700	452.50
Wives								
Total.....	347,200	\$287.60	308,800	\$297.10	28,200	\$217.30	9,400	\$206.10
Wives of retired workers.....	276,300	321.30	249,500	328.70	19,300	261.00	7,200	237.50
Entitlement based on care of children.....	19,400	229.60	15,600	242.00	3,200	176.30	600	194.20
Entitlement based on age.....	256,900	328.20	233,900	334.50	16,100	277.90	6,600	241.40
62-64.....	199,900	318.80	184,100	324.70	11,300	268.60	4,500	203.30
65-69.....	47,000	375.20	41,600	384.20	3,400	315.60	1,800	315.70
70 or older.....	10,000	296.40	8,200	302.60	1,400	261.40	300	(4)
Wives of disabled workers.....	70,900	156.40	59,300	164.00	8,900	122.50	2,200	103.50
Entitlement based on care of children.....	44,400	116.70	34,900	121.90	7,200	102.10	1,800	80.40
Entitlement based on age.....	26,500	222.90	24,400	224.20	1,700	208.70	400	(4)

See footnotes at end of table

6.A OASDI Benefits Awarded: Summary

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1992—Continued

[Based on 1-percent sample]

Type of benefit, sex, and age in month of award	Total ²		White		Black		Other	
	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³
Husbands								
Total	10,300	\$156.30	8,400	\$154.80	1,200	\$158.10	600	\$199.40
Husbands of retired workers	7,400	188.10	6,100	185.00	700	205.90	600	199.40
Husbands of disabled workers	2,900	75.10	2,300	74.80	500	91.00	...	...
Children								
Total	771,000	...	526,200	...	183,800	...	51,400	...
Children of retired workers	111,700	\$263.20	83,200	\$281.10	22,600	\$219.70	5,600	\$180.90
Children of deceased workers	309,200	423.10	199,800	454.60	75,000	377.00	31,300	332.40
Children of disabled workers	350,100	154.90	243,200	165.80	86,200	131.60	14,500	114.10
Under age 18	536,200	238.50	357,000	249.60	131,900	213.10	38,800	225.60
Disabled, aged 18 or older	44,500	309.40	36,000	314.90	7,300	292.30	1,200	247.30
Students, aged 18-19	190,300	382.70	133,200	406.20	44,600	321.80	11,400	352.80
Widowed mothers and fathers								
Total	53,500	\$433.00	39,400	\$465.10	8,400	\$372.30	5,400	\$294.30
Under 30	8,700	364.70	5,900	407.20	1,200	369.20	1,600	204.90
30-39	20,900	398.60	14,200	432.30	4,800	363.90	1,800	240.80
40-49	17,900	460.40	14,300	452.60	2,000	360.10	1,500	374.70
50-59	5,200	565.90	4,200	571.30	400	(4)	500	532.40
60 or older	800	600.20	800	600.20	...	...	...	...
Widowed mothers	49,100	445.10	36,100	481.20	7,800	368.90	4,900	301.50
Widowed fathers	4,400	298.70	3,300	288.50	600	416.80	500	224.30
Nondisabled widows and widowers								
Total	366,300	\$645.20	322,400	\$663.70	35,200	\$507.10	8,100	\$524.40
60-64	182,300	589.70	156,300	608.30	20,100	469.00	5,700	505.00
65-69	63,500	684.70	54,400	706.60	7,800	550.30	1,200	596.90
70-74	44,400	723.50	41,200	735.50	2,600	570.60	600	561.00
75 or older	76,100	699.40	70,500	711.10	4,700	563.50	800	527.30
Widows	353,500	653.80	311,400	672.60	34,000	513.00	7,500	526.10
Widowers	12,800	407.30	11,000	409.50	1,200	339.70	600	503.50
Disabled widows and widowers								
Total	32,700	\$439.00	24,100	\$459.70	7,700	\$387.10	900	\$326.90
50-54	10,200	450.80	7,100	462.80	2,900	428.40	(5)	...
55-59	16,900	432.50	12,900	450.40	3,500	380.40	(5)	...
60 or older	5,600	436.90	4,100	483.70	1,300	313.00	(5)	...
Widows	31,700	445.10	23,300	466.90	7,500	391.60	900	326.90
Widowers	1,000	244.60	800	251.80	200	(4)	...	...

¹ For dependents and survivors, race is assumed to be the same as that shown on the Social Security application of the wage earner on whose work record the benefit is based. The "Other" classification includes Asian and Pacific Islanders; American Indians and Alaskan Natives; and a subset of the total number of beneficiaries of Spanish origin. Counts of beneficiaries in each of these groups are not available. Numbers of beneficiaries classified as "Other" in 1992 data are considerably lower than prior years. Revised processing procedures corrected many of those previously coded "Other" to "White" or "Black".

² Includes persons with unknown race.

³ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

⁴ Average benefit not shown for groups with fewer than 500 beneficiaries.

⁵ Base figure too small to meet statistical standards for reliability of derived figure.

Table 6.A4.—Number and average monthly benefit for retired and disabled workers, by age and sex, 1992

(Based on 1-percent sample)

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ²
Retired workers.....	1,697,300	\$628.70	988,900	\$745.40	708,400	\$465.80
62-64.....	1,180,500	578.60	661,000	697.60	519,500	427.30
62.....	877,700	543.90	476,200	661.80	401,500	404.10
63.....	120,700	624.90	71,900	744.70	48,800	448.50
64.....	182,100	715.10	112,900	818.40	69,200	546.50
65-69.....	497,300	742.50	318,200	842.50	179,100	564.90
65.....	421,600	736.60	269,000	838.00	152,600	557.90
Disability conversions.....	168,300	662.90	104,500	761.80	63,800	500.90
Newly entitled.....	253,300	785.60	164,500	886.40	88,800	598.90
66.....	32,800	752.80	22,000	839.40	10,800	576.20
67.....	18,300	764.30	11,000	865.50	7,300	611.80
68.....	14,000	777.70	8,900	859.80	5,100	634.50
69.....	10,600	863.00	7,300	962.90	3,300	642.10
70-74.....	16,000	783.90	8,400	848.90	7,600	712.00
75 or older.....	3,500	632.20	1,300	605.70	2,200	647.90
Disabled workers.....	636,900	621.90	395,600	699.80	241,300	494.20
Under 25.....	21,900	357.70	13,100	358.60	8,800	356.40
25-29.....	36,400	475.40	24,400	486.60	12,000	452.40
30-34.....	54,700	532.00	35,600	545.00	19,100	507.60
35-39.....	61,100	576.90	37,600	604.80	23,500	532.40
40-44.....	71,700	612.70	42,700	675.00	29,000	520.90
45-49.....	73,300	649.60	43,400	746.80	29,900	508.40
50-54.....	89,000	659.20	51,400	773.60	37,600	502.80
50.....	16,500	636.40	10,200	722.20	6,400	499.60
51.....	18,200	662.90	10,400	784.20	7,800	501.10
52.....	17,800	668.30	9,900	795.20	7,900	509.40
53.....	18,100	691.70	11,000	805.10	7,100	516.10
54.....	18,300	635.30	9,900	759.00	8,400	489.50
55-59.....	115,800	676.30	73,400	795.70	42,400	469.70
55.....	18,500	684.20	11,600	787.00	6,900	511.40
56.....	22,800	633.80	14,200	753.60	8,600	435.90
57.....	26,200	693.10	16,800	822.80	9,400	461.40
58.....	20,800	662.80	12,300	798.90	8,500	465.80
59.....	27,500	700.60	18,500	806.80	9,000	482.50
60-64.....	113,000	691.10	74,000	793.70	39,000	496.40
60.....	31,400	703.80	20,200	804.60	11,200	522.10
61.....	27,600	689.70	18,600	785.60	9,000	491.60
62.....	25,200	689.70	16,000	798.00	9,200	501.20
63.....	16,300	658.50	10,600	790.90	5,700	412.30
64 ²	12,500	707.30	8,600	780.80	3,900	545.10

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.² Includes 1,400 beneficiaries with awards processed after attainment of age 65.

6.A OASDI Benefits Awarded: Summary

Table 6.A5.—Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1992

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit
Retired workers	1,231,300	\$582.10	692,700	\$701.10	538,600	\$429.20
62	877,700	543.90	476,200	661.80	401,500	404.10
63	120,700	624.90	71,900	744.70	48,800	448.50
64	173,600	714.10	107,800	820.10	65,800	540.50
65	57,800	677.20	35,800	779.80	22,000	510.10
66 or older	1,500	584.10	1,000	621.50	500	449.40
Disabled workers	34,800	691.20	24,100	783.80	10,700	482.80
62	12,700	689.20	8,000	791.20	4,700	515.60
63	11,200	677.00	8,400	782.70	2,800	360.00
64 ²	10,000	708.70	7,200	788.00	2,800	556.30
Wives and husbands, total	240,300	304.00	2,600	164.00	237,700	305.50
Wives and husbands of retired workers	215,700	314.70	2,200	179.00	213,500	316.10
Wives and husbands of disabled workers	24,600	210.00	400	(3)	24,200	212.10
Wives	237,700	305.50	...	...	237,700	305.50
62	167,100	301.20	...	...	167,100	301.20
63	29,500	311.10	...	...	29,500	311.10
64	25,500	349.60	...	...	25,500	349.60
65	8,000	324.00	...	...	8,000	324.00
66	1,800	185.50	...	...	1,800	185.50
67 or older	5,800	219.20	...	...	5,800	219.20
Husbands	2,600	164.00	2,600	164.00	...	...
Nondisabled widows and widowers, total	199,300	580.30	9,300	422.40	190,000	588.00
Nondisabled widows	190,100	588.00	...	...	190,100	588.00
60	80,800	562.30	...	...	80,800	562.30
61	27,700	599.70	...	...	27,700	599.70
62	25,800	618.00	...	...	25,800	618.00
63	16,000	624.50	...	...	16,000	624.50
64	20,300	679.90	...	...	20,300	679.90
65	10,600	523.40	...	...	10,600	523.40
66	500	615.70	...	...	500	615.70
67-69	1,900	519.80	...	...	1,900	519.80
70 or older	6,500	481.00	...	...	6,500	481.00
Nondisabled widowers	9,300	422.40	9,300	422.40	...	...

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Includes 900 beneficiaries with awards processed after attainment of age 65.

³ Average benefits not shown for fewer than 500 beneficiaries.

Table 6.B1.—Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1992 ¹

(Based on 1-percent sample)

Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings			Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings		
			All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months				All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
			Number of beneficiaries						Percentage distribution		
Total	1,502,600	1,216,400	105,900	107,500	64,400	Total	100.0	100.0	100.0	100.0	100.0
62-64	1,152,400	1,033,600	17,800	62,600	32,300	62-64	76.7	85.0	16.8	58.2	50.2
62	863,800	812,000	8,300	27,400	12,400	62	57.5	66.8	7.8	25.5	19.3
63	117,400	102,400	2,000	7,900	4,000	63	7.8	8.4	1.9	7.3	6.2
64	171,200	119,200	7,500	27,300	15,900	64	11.4	9.8	7.1	25.4	24.7
65	256,000	118,200	77,600	33,200	25,700	65	17.0	9.7	73.3	30.9	39.9
Reduced ⁴	43,100	28,700	2,600	6,000	5,800	Reduced ⁴	2.9	2.4	2.5	5.6	9.0
Unreduced	212,900	89,500	75,000	27,200	19,900	Unreduced	14.2	7.4	70.8	25.3	30.9
66-69	74,500	45,200	10,500	11,700	6,400	66-69	5.0	3.7	9.9	10.9	9.9
70 or older	19,700	19,400	...	...	...	70 or older	1.3	1.6	...	...	...
Men	865,500	677,900	74,800	68,600	40,500	Men	100.0	100.0	100.0	100.0	100.0
62-64	641,800	568,400	10,900	39,300	20,500	62-64	74.2	83.8	14.6	57.3	50.6
62	466,800	436,700	4,500	16,000	7,900	62	53.9	64.4	6.0	23.3	19.5
63	69,300	60,300	1,300	5,100	2,100	63	8.0	8.9	1.7	7.4	5.2
64	105,700	71,400	5,100	18,200	10,500	64	12.2	10.5	6.8	26.5	25.9
65	166,100	71,600	56,100	21,600	16,300	65	19.2	10.6	75.0	31.5	40.2
Reduced ⁴	26,100	16,800	1,600	3,800	3,900	Reduced ⁴	3.0	2.5	2.1	5.5	9.6
Unreduced	140,000	54,800	54,500	17,800	12,400	Unreduced	16.2	8.1	72.9	25.9	30.6
66-69	47,800	28,200	7,800	7,700	3,700	66-69	5.5	4.2	10.4	11.2	9.1
70 or older	9,800	9,700	...	...	...	70 or older	1.1	1.4	...	...	...
Women	637,100	538,500	31,100	38,900	23,900	Women	100.0	100.0	100.0	100.0	100.0
62-64	510,600	465,200	6,900	23,300	11,800	62-64	80.1	86.4	22.2	59.9	49.4
62	397,000	375,300	3,800	11,400	4,500	62	62.3	69.7	12.2	29.3	18.8
63	48,100	42,100	700	2,800	1,900	63	7.5	7.8	2.3	7.2	7.9
64	65,500	47,800	2,400	9,100	5,400	64	10.3	8.9	7.7	23.4	22.6
65	89,900	46,600	21,500	11,600	9,400	65	14.1	8.7	69.1	29.8	39.3
Reduced ⁴	17,000	11,900	1,000	2,200	1,900	Reduced ⁴	2.7	2.2	3.2	5.7	7.9
Unreduced	72,900	34,700	20,500	9,400	7,500	Unreduced	11.4	6.4	65.9	24.2	31.4
66-69	26,700	17,000	2,700	4,000	2,700	66-69	4.2	3.2	8.7	10.3	11.3
70 or older	9,900	9,700	...	...	...	70 or older	1.6	1.8	...	...	...

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1992. Problems in processing award data resulted in a difference of 14,300 awards between the data shown in tables 6.B1 and 6.B2 and the other 1-percent award data for 1992.

² Includes 8,400 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1992 or the month before the retired-worker benefit is terminated.

⁴ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B2.—Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and month of benefits withheld, 1992 ¹

[Based on 1-percent sample]

Age in month of award and sex	All initial awards ²	Benefits withheld due to earnings				Age in month of award and sex	All initial awards ²	Benefits withheld due to earnings			
		Benefits received for all entitlement months ³	All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months			Benefits received for all entitlement months ³	All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
Total	\$693.30	\$663.80	\$878.90	\$798.10	\$789.20	Total	\$631.80	\$592.50	\$873.60	\$766.40	\$766.30
62-64	670.40	661.70	732.40	770.00	749.00	62-64	584.30	573.30	662.30	701.70	686.00
62	653.00	650.80	642.90	720.20	699.40	62	548.90	547.60	527.60	597.30	575.60
63	701.40	693.40	807.30	804.80	694.40	63	636.00	629.40	724.70	724.20	630.90
64	736.90	708.70	811.50	809.80	801.40	64	727.50	700.50	794.60	800.00	785.90
65	786.50	685.00	905.10	835.50	842.20	65	792.00	691.90	907.20	841.80	849.90
Reduced ⁵	682.10	616.50	834.90	775.60	841.10	Reduced ⁵	684.70	619.80	832.20	784.90	836.00
Unreduced	807.70	706.90	907.50	848.70	842.50	Unreduced	813.70	715.00	909.70	854.30	854.00
66-69	729.60	647.60	934.30	842.60	779.60	66-69	779.60	695.40	984.00	898.40	836.00
70 or older	680.80	685.70	...	...	...	70 or older	766.00	770.90	...	...	...
Men	838.20	812.20	977.20	911.90	901.80	Men	746.60	703.20	969.70	867.20	866.40
62-64	827.40	820.50	880.00	900.40	868.80	62-64	699.20	686.90	790.80	810.70	788.50
62	818.70	817.50	815.40	876.90	801.90	62	663.30	662.00	660.90	716.00	652.00
63	845.30	835.00	945.80	934.90	886.40	63	749.30	740.00	829.20	830.90	790.40
64	854.30	826.50	920.30	911.50	915.60	64	825.00	794.60	895.70	888.40	890.80
65	890.20	785.50	993.60	927.30	944.90	65	889.50	784.10	993.60	927.00	944.10
Reduced ⁵	789.40	712.00	992.50	873.10	957.60	Reduced ⁵	781.60	704.40	984.70	864.30	950.00
Unreduced	909.00	808.00	993.60	938.90	940.80	Unreduced	909.60	808.50	993.80	940.40	942.30
66-69	821.70	738.00	995.10	927.30	894.90	66-69	869.40	779.50	1,048.10	987.60	955.60
70 or older	738.50	742.60	...	...	...	70 or older	829.10	834.10	...	...	...
Women	496.50	476.90	642.60	597.50	598.50	Women	475.80	453.20	642.50	588.50	596.70
62-64	473.10	467.70	499.20	549.90	540.80	62-64	439.90	434.50	459.20	517.80	507.90
62	458.20	456.70	438.70	500.30	519.40	62	414.50	414.40	369.90	430.50	441.60
63	494.20	490.60	550.10	567.80	482.20	63	472.90	470.90	530.60	529.80	454.50
64	547.50	532.70	580.10	606.50	579.30	64	570.10	559.90	579.70	623.40	581.90
65	595.00	530.70	674.00	664.70	664.20	65	611.90	550.30	681.60	683.10	686.50
Reduced ⁵	517.40	481.80	585.80	607.60	602.00	Reduced ⁵	536.00	500.30	589.80	647.90	602.00
Unreduced	613.00	547.40	678.50	678.00	679.90	Unreduced	629.60	567.40	686.10	691.30	708.00
66-69	564.60	497.70	758.60	679.60	621.50	66-69	619.00	555.80	799.00	726.60	672.30
70 or older	623.60	628.90	...	...	...	70 or older	703.50	707.60	...	...	...

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1992. Problems in processing award data resulted in a difference of 14,300 awards between the data shown in tables 6.B1 and 6.B2 and the other 1-percent award data for 1992.

² Includes 8,400 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1992 or the month before the retired-worker benefit is terminated.

⁴ Amount for December 1992 or the amount for the latest month of entitlement multiplied by the December benefit increase.

⁵ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B3.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, 1992

[Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award]

Monthly benefit ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	1,697,300	100.0	466,000	100.0	1,231,300	100.0
Less than \$250.00.....	124,700	7.3	20,700	4.4	104,000	8.4
\$250.00-\$299.90.....	54,300	3.2	10,900	2.3	43,400	3.5
\$300.00-\$349.90.....	91,600	5.4	11,000	2.4	80,600	6.5
\$350.00-\$399.90.....	133,700	7.9	17,100	3.7	116,600	9.5
\$400.00-\$449.90.....	127,100	7.5	22,200	4.8	104,900	8.5
\$450.00-\$499.90.....	93,200	5.5	21,900	4.7	71,300	5.8
\$500.00-\$549.90.....	90,900	5.4	24,900	5.3	66,000	5.4
\$550.00-\$599.90.....	87,800	5.2	23,500	5.0	64,300	5.2
\$600.00-\$649.90.....	89,400	5.3	25,900	5.6	63,500	5.2
\$650.00-\$699.90.....	86,300	5.1	22,500	4.8	63,800	5.2
\$700.00-\$749.90.....	90,700	5.3	23,100	5.0	67,600	5.5
\$750.00-\$799.90.....	88,700	5.2	23,200	5.0	65,500	5.3
\$800.00-\$849.90.....	146,800	8.6	21,100	4.5	125,700	10.2
\$850.00-\$899.90.....	111,100	6.5	22,700	4.9	88,400	7.2
\$900.00-\$949.90.....	59,100	3.5	23,800	5.1	35,300	2.9
\$950.00-\$999.90.....	54,100	3.2	24,900	5.3	29,200	2.4
\$1,000.00-\$1,049.90.....	61,100	3.6	36,100	7.7	25,000	2.0
\$1,050.00-\$1,099.90.....	50,400	3.0	36,500	7.8	13,900	1.1
\$1,100.00 or more.....	56,300	3.3	54,000	11.6	2,300	.2
Average benefit, total	\$628.70		\$751.70		\$582.10	
Men	988,900	100.0	296,200	100.0	692,700	100.0
Less than \$250.00.....	38,700	3.9	8,500	2.9	30,200	4.4
\$250.00-\$299.90.....	13,900	1.4	3,500	1.2	10,400	1.5
\$300.00-\$349.90.....	22,300	2.3	3,400	1.1	18,900	2.7
\$350.00-\$399.90.....	33,100	3.3	33,100	2.3	26,400	3.8
\$400.00-\$449.90.....	30,200	3.1	7,100	2.4	23,100	3.3
\$450.00-\$499.90.....	34,100	3.4	7,700	2.6	26,400	3.8
\$500.00-\$549.90.....	39,200	4.0	9,500	3.2	29,700	4.3
\$550.00-\$599.90.....	45,200	4.6	11,000	3.7	34,200	4.9
\$600.00-\$649.90.....	53,300	5.4	12,400	4.2	40,900	5.9
\$650.00-\$699.90.....	56,700	5.7	11,100	3.7	45,600	6.6
\$700.00-\$749.90.....	63,900	6.5	12,200	4.1	51,700	7.5
\$750.00-\$799.90.....	70,500	7.1	14,700	5.0	55,800	8.1
\$800.00-\$849.90.....	130,900	13.2	14,600	4.9	116,300	16.8
\$850.00-\$899.90.....	100,400	10.2	17,200	5.8	83,200	12.0
\$900.00-\$949.90.....	51,900	5.2	19,400	6.5	32,500	4.7
\$950.00-\$999.90.....	49,200	5.0	21,400	7.2	27,800	4.0
\$1,000.00-\$1,049.90.....	55,500	5.6	31,200	10.5	24,300	3.5
\$1,050.00-\$1,099.90.....	46,500	4.7	33,400	11.3	13,100	1.9
\$1,100.00 or more.....	53,400	5.4	51,200	17.3	2,200	.3
Average benefit, men	\$745.40		\$849.30		\$701.10	
Women	708,400	100.0	169,800	100.0	538,600	100.0
Less than \$250.00.....	86,000	12.1	12,200	7.2	73,800	13.7
\$250.00-\$299.90.....	40,400	5.7	7,400	4.4	33,000	6.1
\$300.00-\$349.90.....	69,300	9.8	7,600	4.5	61,700	11.5
\$350.00-\$399.90.....	100,600	14.2	10,400	6.1	90,200	16.7
\$400.00-\$449.90.....	96,900	13.7	15,100	8.9	81,800	15.2
\$450.00-\$499.90.....	59,100	8.3	14,200	8.4	44,900	8.3
\$500.00-\$549.90.....	51,700	7.3	15,400	9.1	36,300	6.7
\$550.00-\$599.90.....	42,600	6.0	12,500	7.4	30,100	5.6
\$600.00-\$649.90.....	36,100	5.1	13,500	8.0	22,600	4.2
\$650.00-\$699.90.....	29,600	4.2	11,400	6.7	18,200	3.4
\$700.00-\$749.90.....	26,800	3.8	10,900	6.4	15,900	3.0
\$750.00-\$799.90.....	18,200	2.6	8,500	5.0	9,700	1.8
\$800.00-\$849.90.....	15,900	2.2	6,500	3.8	9,400	1.7
\$850.00-\$899.90.....	10,700	1.5	5,500	3.2	5,200	1.0
\$900.00-\$949.90.....	7,200	1.0	4,400	2.6	2,800	.5
\$950.00-\$999.90.....	4,900	.7	3,500	2.1	1,400	.3
\$1,000.00-\$1,049.90.....	5,600	.8	4,900	2.9	700	.1
\$1,050.00-\$1,099.90.....	3,900	.6	3,100	1.8	800	.1
\$1,100.00 or more.....	2,900	.4	2,800	1.6	100	(2)
Average benefit, women	\$465.80		\$582.00		\$429.20	

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

² Less than 0.05 percent.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B4.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1992

[Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award]

Primary insurance amount ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	1,697,300	100.0	466,000	100.0	1,231,300	100.0
Less than \$250.00.....	139,800	8.2	23,700	5.1	116,100	9.4
\$250.00–\$299.90.....	50,100	3.0	11,400	2.4	38,700	3.1
\$300.00–\$349.90.....	49,600	2.9	12,000	2.6	37,600	3.1
\$350.00–\$399.90.....	93,500	5.5	19,700	4.2	73,800	6.0
\$400.00–\$449.90.....	99,800	5.9	22,700	4.9	77,100	6.3
\$450.00–\$499.90.....	93,800	5.5	22,000	4.7	71,800	5.8
\$500.00–\$549.90.....	82,200	4.8	22,000	4.7	60,200	4.9
\$550.00–\$599.90.....	83,200	4.9	25,100	5.4	58,100	4.7
\$600.00–\$649.90.....	80,300	4.7	24,400	5.2	55,900	4.5
\$650.00–\$699.90.....	77,300	4.6	22,900	4.9	54,400	4.4
\$700.00–\$749.90.....	73,700	4.3	22,400	4.8	51,300	4.2
\$750.00–\$799.90.....	74,500	4.4	23,200	5.0	51,300	4.2
\$800.00–\$849.90.....	74,800	4.4	19,700	4.2	55,100	4.5
\$850.00–\$899.90.....	80,000	4.7	22,800	4.9	57,200	4.6
\$900.00–\$949.90.....	86,200	5.1	25,600	5.5	60,600	4.9
\$950.00–\$999.90.....	91,500	5.4	28,100	6.0	63,400	5.1
\$1,000.00–\$1,049.90.....	169,700	10.0	36,600	7.9	133,100	10.8
\$1,050.00–\$1,099.90.....	144,100	8.5	42,600	9.1	101,500	8.2
\$1,100.00 or more.....	53,200	3.1	39,100	8.4	14,100	1.1
Average primary insurance amount, total	\$688.60		\$737.10		\$670.20	
Men	988,900	100.0	296,200	100.0	692,700	100.0
Less than \$250.00.....	31,900	3.2	8,800	3.0	23,100	3.3
\$250.00–\$299.90.....	11,100	1.1	3,500	1.2	7,600	1.1
\$300.00–\$349.90.....	11,000	1.1	3,400	1.1	7,600	1.1
\$350.00–\$399.90.....	22,100	2.2	7,000	2.4	15,100	2.2
\$400.00–\$449.90.....	27,600	2.8	7,700	2.6	19,900	2.9
\$450.00–\$499.90.....	28,900	2.9	7,400	2.5	21,500	3.1
\$500.00–\$549.90.....	29,100	2.9	9,100	3.1	20,000	2.9
\$550.00–\$599.90.....	35,300	3.6	12,400	4.2	22,900	3.3
\$600.00–\$649.90.....	37,000	3.7	11,900	4.0	25,200	3.6
\$650.00–\$699.90.....	40,000	4.0	11,200	3.8	28,800	4.2
\$700.00–\$749.90.....	43,100	4.4	11,600	3.9	31,500	4.5
\$750.00–\$799.90.....	50,400	5.1	14,900	5.0	35,500	5.1
\$800.00–\$849.90.....	55,800	5.6	14,100	4.8	41,700	6.0
\$850.00–\$899.90.....	62,000	6.3	18,000	6.1	44,000	6.4
\$900.00–\$949.90.....	71,400	7.2	20,500	6.9	50,900	7.3
\$950.00–\$999.90.....	81,700	8.3	24,100	8.1	57,600	8.3
\$1,000.00–\$1,049.90.....	159,100	16.1	32,600	11.0	126,500	18.3
\$1,050.00–\$1,099.90.....	139,800	14.1	40,200	13.6	99,600	14.4
\$1,100.00 or more.....	51,600	5.2	37,900	12.8	13,700	2.0
Average primary insurance amount, men	\$827.90		\$838.50		\$823.40	
Women	708,400	100.0	169,800	100.0	538,600	100.0
Less than \$250.00.....	107,900	15.2	14,900	8.8	93,000	17.3
\$250.00–\$299.90.....	39,000	5.5	7,900	4.7	31,100	5.8
\$300.00–\$349.90.....	38,600	5.4	8,600	5.1	30,000	5.6
\$350.00–\$399.90.....	71,400	10.1	12,700	7.5	59,700	10.9
\$400.00–\$449.90.....	72,000	10.2	15,000	8.8	57,000	10.6
\$450.00–\$499.90.....	64,900	9.2	14,600	8.6	50,300	9.3
\$500.00–\$549.90.....	53,100	7.5	12,900	7.6	40,200	7.5
\$550.00–\$599.90.....	47,900	6.8	12,700	7.5	35,200	6.5
\$600.00–\$649.90.....	43,300	6.1	12,600	7.4	30,700	5.7
\$650.00–\$699.90.....	37,300	5.3	11,700	6.9	25,600	4.8
\$700.00–\$749.90.....	30,600	4.3	10,800	6.4	19,800	3.7
\$750.00–\$799.90.....	24,100	3.4	8,900	5.3	15,200	2.9
\$800.00–\$849.90.....	18,000	2.7	5,600	3.3	13,400	2.5
\$850.00–\$899.90.....	18,000	2.5	4,800	2.8	13,200	2.5
\$900.00–\$949.90.....	14,800	2.1	5,100	3.0	9,700	1.8
\$950.00–\$999.90.....	9,800	1.4	4,000	2.4	5,800	1.1
\$1,000.00–\$1,049.90.....	10,600	1.5	4,000	2.4	6,600	1.2
\$1,050.00–\$1,099.90.....	4,300	.6	2,400	1.4	1,900	.4
\$1,100.00 or more.....	1,600	.2	1,200	.7	400	.1
Average primary insurance amount, women	\$494.10		\$560.20		\$473.20	

¹ Primary insurance amounts awarded before the December increase are converted to the December rates before computation of the percentages.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B5.—Number, average age, and percentage distribution, by age and sex, 1940-92

Year	Total number (in thousands)	Average age	Percentage distribution, by age ¹									
			Total	62-64	62	63	64	65-69	70-74	75-79	80 or older	
Men												
1940.....	99	68.8	100.0	74.4	17.4	6.4	1.8
1945.....	166	69.6	100.0	59.2	28.1	10.4	2.3
1950.....	444	68.7	100.0	69.2	21.0	7.4	2.3
1955.....	629	68.4	100.0	67.5	24.7	6.8	1.1
1960.....	630	66.8	100.0	84.7	13.2	1.3	.7
1965.....	743	65.8	100.0	30.2	14.7	9.6	5.9	57.5	8.3	1.8	2.2	
1970.....	814	64.4	100.0	39.4	18.4	12.6	8.4	58.8	1.4	.3	.1	
1971.....	840	64.3	100.0	41.7	19.4	13.1	9.2	56.5	1.4	.3	.1	
1972.....	874	64.2	100.0	42.7	21.0	13.0	8.7	55.7	1.2	.2	.1	
1973.....	875	64.2	100.0	44.6	22.4	12.9	8.3	54.0	1.1	.2	.1	
1974.....	835	64.0	100.0	46.7	24.8	13.2	8.7	52.0	1.0	.2	.1	
1975.....	902	64.0	100.0	48.9	25.8	14.1	9.0	50.2	.7	.2	(2)	
1976.....	875	64.0	100.0	49.8	27.4	13.8	8.6	49.3	.7	.1	(2)	
1977.....	940	64.0	100.0	49.1	26.6	14.0	8.5	50.0	.7	.1	(2)	
1978.....	852	63.9	100.0	49.5	28.6	13.1	7.8	49.6	.7	.1	(2)	
1979.....	926	64.0	100.0	48.2	27.7	12.8	7.8	51.0	.6	.1	(2)	
1980.....	942	63.9	100.0	51.7	30.1	13.1	8.5	47.6	.6	.1	(2)	
1981.....	926	63.8	100.0	54.5	30.8	14.8	8.9	44.9	.5	.1	(2)	
1982.....	942	63.7	100.0	56.5	34.4	14.4	7.7	42.9	.5	.1	(2)	
1983.....	976	63.7	100.0	57.4	35.8	14.7	6.9	41.8	.7	.1	(2)	
1984.....	934	63.7	100.0	58.8	36.4	15.2	7.2	40.5	.6	.1	(2)	
1985 ¹	986	63.7	100.0	65.7	45.5	8.2	12.0	33.6	.5	.1	(2)	
1986 ¹	1,011	63.7	100.0	67.0	47.0	8.2	11.8	32.3	.6	.1	(2)	
1987 ¹	970	63.6	100.0	67.1	47.6	8.1	11.4	32.3	.6	.1	(2)	
1988 ¹	944	63.7	100.0	66.2	46.2	8.1	9.9	32.7	.9	.1	.1	
1989 ¹	983	63.7	100.0	64.4	48.0	7.1	9.3	34.7	.7	.1	(2)	
1990 ¹	964	63.7	100.0	66.1	47.2	7.6	11.3	32.7	1.0	.2	(2)	
1991 ¹	996	63.7	100.0	65.8	46.8	8.1	10.9	33.0	.9	.1	.1	
1992 ¹	989	63.7	100.0	66.9	48.2	7.3	11.4	32.2	.8	.1	(2)	
Women												
1940.....	13	68.1	100.0	82.6	12.8	3.9	0.6
1945.....	20	73.3	100.0	69.1	23.6	6.2	1.2
1950.....	123	68.0	100.0	75.9	19.6	3.7	.8
1955.....	281	67.8	100.0	75.4	18.1	5.5	1.1
1960.....	351	65.2	100.0	48.5	27.1	13.3	8.1	40.6	8.2	1.9	.8	
1965.....	440	66.2	100.0	48.4	30.9	11.6	5.9	37.6	7.4	3.5	3.1	
1970.....	524	63.9	100.0	56.0	34.7	14.1	7.2	41.4	1.9	.5	.2	
1971.....	551	63.9	100.0	56.2	34.7	13.9	7.6	41.3	1.8	.5	.2	
1972.....	588	63.9	100.0	57.0	36.4	13.6	7.0	40.5	1.8	.5	.2	
1973.....	618	64.0	100.0	57.1	36.9	12.5	7.7	38.8	2.4	1.1	.6	
1974.....	578	63.7	100.0	61.0	41.3	12.7	7.0	36.3	1.7	.7	.3	
1975.....	603	63.7	100.0	62.3	41.6	13.7	7.0	36.1	1.2	.3	.1	
1976.....	601	63.6	100.0	63.3	43.3	13.4	6.6	35.2	1.1	.2	.1	
1977.....	654	63.6	100.0	62.3	41.5	13.8	6.9	36.3	1.1	.2	.1	
1978.....	620	63.6	100.0	62.7	44.1	12.3	6.3	36.0	1.0	.2	(2)	
1979.....	665	63.6	100.0	62.1	43.5	12.2	6.4	36.7	.9	.2	.1	
1980.....	671	63.5	100.0	63.9	45.9	11.5	6.5	34.9	.9	.2	.1	
1981.....	653	63.6	100.0	64.1	43.8	13.2	7.1	34.8	.8	.2	.1	
1982.....	676	63.4	100.0	66.9	46.6	14.5	5.9	32.1	.8	.1	.1	
1983.....	694	63.4	100.0	67.2	47.6	14.2	5.4	31.5	1.0	.2	.1	
1984.....	674	63.4	100.0	68.4	47.6	14.9	5.9	30.3	1.0	.2	.1	
1985 ¹	697	63.4	100.0	75.2	53.9	7.4	9.9	23.7	.8	.1	.1	
1986 ¹	713	63.4	100.0	74.9	57.5	7.0	10.4	24.1	.9	.1	(2)	
1987 ¹	681	63.3	100.0	75.7	58.9	7.2	9.6	23.4	.7	.2	(2)	
1988 ¹	667	63.3	100.0	74.2	59.4	6.9	7.9	24.8	.7	.1	.1	
1989 ¹	674	63.4	100.0	73.8	57.9	6.5	9.4	24.9	1.0	.2	.1	
1990 ¹	679	63.5	100.0	72.9	55.9	7.2	9.8	25.6	1.0	.3	.2	
1991 ¹	685	63.5	100.0	72.7	56.1	7.1	9.5	26.1	.9	.2	.1	
1992 ¹	708	63.5	100.0	73.4	56.7	6.9	9.8	25.3	1.1	.2	.1	

¹ Age in year of award for 1940-84. Age in month of award for 1985-92.

³ Based on 1-percent sample

² Less than 0.05 percent.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C1.—Number and percentage distribution, by monthly benefit and sex, 1992

[Based on 1-percent sample]

Monthly benefit ¹	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total.....	636,900	100.0	395,600	100.0	241,300	100.0
Less than \$100.00.....	12,900	2.0	6,800	1.7	6,100	2.5
\$100.00–\$149.90.....	8,500	1.3	3,400	.9	5,100	2.1
\$150.00–\$199.90.....	15,100	2.4	5,600	1.4	9,500	3.9
\$200.00–\$249.90.....	15,900	2.5	6,800	1.7	9,100	3.8
\$250.00–\$299.90.....	17,900	2.8	7,600	1.9	10,300	4.3
\$300.00–\$349.90.....	18,000	2.8	5,500	1.4	12,500	5.2
\$350.00–\$399.90.....	47,400	7.4	18,300	4.6	29,100	12.1
\$400.00–\$449.90.....	49,600	7.8	21,700	5.5	27,900	11.6
\$450.00–\$499.90.....	50,700	8.0	23,900	6.0	26,800	11.1
\$500.00–\$549.90.....	47,100	7.4	24,900	6.3	22,200	9.2
\$550.00–\$599.90.....	42,800	6.7	25,300	6.4	17,500	7.3
\$600.00–\$649.90.....	39,100	6.1	23,500	5.9	15,600	6.5
\$650.00–\$699.90.....	36,100	5.7	24,900	6.3	11,200	4.6
\$700.00–\$749.90.....	31,400	4.9	22,900	5.8	8,500	3.5
\$750.00–\$799.90.....	26,300	4.1	19,700	5.0	6,600	2.7
\$800.00–\$849.90.....	28,500	4.5	22,400	5.7	6,100	2.5
\$850.00–\$899.90.....	23,900	3.8	19,700	5.0	4,200	1.7
\$900.00–\$949.90.....	23,100	3.6	19,900	5.0	3,200	1.3
\$950.00–\$999.90.....	22,700	3.6	19,800	5.0	2,900	1.2
\$1,000.00–\$1,049.90.....	37,600	5.9	34,000	8.6	3,600	1.5
\$1,050.00–\$1,099.90.....	24,800	3.9	22,900	5.8	1,900	.8
\$1,100.00 or more.....	17,500	2.7	16,100	4.1	1,400	.6
Average benefit.....	\$621.90		\$699.80		\$494.20	

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C2.—Number, average age, and percentage distribution, by age and sex, 1957-92

Year	Total number	Average age	Percentage distribution, by age ¹										
			Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-61	62-64	65 ²	
Men													
1957	148,376	59.2	100.0	...	...	...	...	...	17.1	28.0	17.0	33.8	4.1
1958	107,003	59.0	100.0	...	...	...	...	...	19.7	27.5	15.2	28.9	8.7
1959	146,547	58.9	100.0	...	...	...	...	...	21.1	27.4	14.8	28.8	7.8
1960	168,466	54.5	100.0	0.8	7.0	6.5	10.5	16.7	20.0	11.8	21.3	5.4	2.3
1965	186,808	53.0	100.0	1.8	8.2	7.9	11.1	17.1	25.7	14.0	13.0	1.0	...
1970	258,072	52.1	100.0	6.7	7.6	6.5	10.1	14.7	23.5	12.3	16.1	2.6	...
1971	305,101	52.3	100.0	6.2	7.6	6.3	9.9	15.0	23.5	12.7	16.4	2.6	...
1972	330,008	52.6	100.0	5.8	7.3	6.1	9.7	15.2	23.9	12.8	16.5	2.6	...
1973	350,068	52.9	100.0	5.3	7.2	5.8	9.5	15.6	24.8	13.6	15.9	2.4	...
1974	369,159	52.1	100.0	6.7	7.8	6.0	9.4	15.7	23.6	13.2	15.3	2.3	...
1975	408,531	51.5	100.0	7.7	8.6	6.2	9.5	15.7	23.1	12.1	14.6	2.5	...
1976	381,890	51.7	100.0	7.3	8.7	6.2	9.3	15.4	23.2	11.8	15.3	2.7	...
1977	394,973	51.5	100.0	7.5	9.2	6.1	9.3	15.4	23.3	11.6	15.1	2.4	...
1978	323,484	51.3	100.0	7.6	9.4	6.3	9.1	15.4	23.5	11.8	14.8	2.1	...
1979	288,544	51.4	100.0	7.9	9.2	5.9	8.6	15.0	24.3	12.3	14.7	2.1	...
1980	275,185	51.2	100.0	8.3	9.7	6.0	8.4	14.7	24.6	12.3	14.2	1.8	...
1981	244,984	50.8	100.0	8.6	10.2	6.2	8.4	14.5	24.3	13.0	13.1	1.7	...
1982	207,453	50.9	100.0	8.4	10.4	6.3	8.4	14.1	24.6	12.9	13.6	1.2	...
1983	217,422	50.2	100.0	9.5	11.7	6.6	8.4	13.6	23.4	12.2	13.3	1.3	...
1984	247,833	50.0	100.0	9.2	12.8	7.1	8.7	13.4	22.6	12.2	12.7	1.3	...
1985 ³	274,400	50.1	100.0	8.7	13.3	7.0	9.9	14.6	23.1	12.4	10.6	.3	...
1986 ³	273,700	48.7	100.0	10.7	15.3	8.1	9.4	14.3	21.3	11.1	9.5	.3	...
1987 ³	265,900	49.0	100.0	9.4	16.0	8.6	9.3	13.9	20.8	10.9	11.0	.2	...
1988 ³	265,700	49.2	100.0	8.4	16.0	9.7	9.0	14.6	21.3	10.5	10.2	.2	...
1989 ³	268,600	49.0	100.0	8.7	16.0	9.5	10.2	14.2	20.6	9.7	10.8	.3	...
1990 ³	293,300	48.1	100.0	10.9	18.9	9.4	9.5	13.5	20.5	10.3	8.8	.1	...
1991 ³	322,700	47.9	100.0	9.5	17.7	10.6	11.0	14.1	18.4	9.4	9.1	.2	...
1992 ³	395,600	47.8	100.0	9.5	18.5	10.8	11.0	13.0	18.6	9.8	8.7	.2	...
Women													
1957	30,426	57.4	100.0	...	...	...	...	...	25.5	38.9	19.8	15.3	0.5
1958	24,379	57.2	100.0	...	...	...	...	...	28.8	37.2	17.5	15.2	1.2
1959	31,264	57.0	100.0	...	...	...	...	...	30.2	36.9	17.6	14.2	1.1
1960	39,339	52.5	100.0	0.7	8.1	8.0	13.3	21.9	24.6	12.4	10.1	.8	
1965	66,891	53.2	100.0	1.1	6.5	7.4	11.7	19.3	28.3	14.1	10.9	.6	
1970	92,312	52.8	100.0	4.2	6.3	6.1	11.0	17.5	27.2	13.0	12.9	1.7	
1971	110,796	52.1	100.0	4.3	6.2	6.0	10.7	17.5	26.8	13.1	13.6	1.8	
1972	125,430	52.9	100.0	4.2	5.9	5.7	10.5	17.7	27.1	13.5	13.6	1.9	
1973	141,548	53.0	100.0	4.1	6.1	5.6	10.3	18.1	27.6	13.8	12.7	1.6	
1974	166,818	52.5	100.0	5.2	6.9	5.8	10.1	17.9	26.3	13.2	13.1	1.6	
1975	183,518	52.1	100.0	6.1	7.3	6.1	10.1	17.7	25.5	12.2	12.9	2.1	
1976	169,570	52.1	100.0	6.1	7.6	6.0	9.8	17.3	25.4	11.7	13.7	2.4	
1977	173,901	51.9	100.0	6.2	8.1	6.1	9.6	17.2	25.4	11.5	13.7	2.2	
1978	140,931	51.6	100.0	6.7	8.6	6.2	9.8	17.1	25.4	11.4	13.0	1.8	
1979	128,169	51.4	100.0	7.1	9.1	6.0	9.3	16.6	26.0	11.5	12.6	1.8	
1980	121,374	51.1	100.0	7.4	9.7	6.4	9.3	16.3	25.5	11.7	12.2	1.5	
1981	106,863	50.8	100.0	7.8	10.2	6.5	9.5	16.4	25.1	12.0	11.1	1.4	
1982	89,678	50.5	100.0	8.0	10.9	6.8	9.5	15.6	24.9	11.7	11.4	1.1	
1983	94,127	49.8	100.0	9.0	12.2	7.4	9.5	14.8	23.5	10.9	11.6	1.1	
1984	114,165	49.7	100.0	8.3	13.2	7.9	9.7	14.9	22.8	10.9	11.7	1.2	
1985 ³	134,600	49.7	100.0	8.6	12.9	8.0	10.6	15.8	23.3	10.1	10.5	.1	
1986 ³	135,700	48.8	100.0	9.0	15.5	10.4	10.5	14.8	21.0	9.6	8.6	.2	
1987 ³	143,700	49.5	100.0	7.5	15.2	8.1	11.2	15.8	23.4	9.6	8.8	.3	
1988 ³	147,000	49.3	100.0	8.5	14.0	8.8	10.9	16.1	23.5	10.5	7.4	.3	
1989 ³	146,900	49.1	100.0	7.8	14.8	10.4	11.9	13.8	21.2	10.8	8.9	.3	
1990 ³	168,500	48.4	100.0	8.5	16.3	9.8	13.1	14.2	22.3	8.9	6.5	.4	
1991 ³	190,400	48.4	100.0	8.5	16.8	10.1	12.2	16.2	19.5	8.9	7.4	.4	
1992 ³	241,300	47.7	100.0	8.6	17.2	12.0	12.4	15.6	17.6	8.4	7.5	.2	

¹ Age in year of award for 1957-84. Age in month of award for 1985-92.² Includes awards (delayed pending receipt of evidence) to disabled workers aged 65 or older at award, when the first month of entitlement to benefits

preceded the month of attainment of age 65.

³ Based on 1-percent sample.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C3.—Number and percentage distribution, by diagnostic group, race, and sex, 1992¹

Impairment group	Total ²			White			Black			Other		
	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
Number												
Total.....	636,637	401,102	235,535	472,799	300,491	172,308	115,305	68,734	46,571	41,470	27,263	14,207
Infectious and parasitic diseases ³	39,253	34,809	4,444	23,838	21,714	2,124	10,471	8,613	1,858	4,256	3,852	404
Neoplasms.....	77,175	44,902	32,273	63,170	37,133	26,037	10,005	5,546	4,459	3,249	1,761	1,488
Endocrine, nutritional, and metabolic diseases.....	29,904	12,537	17,367	20,083	9,017	11,066	7,830	2,492	5,338	1,716	908	808
Diseases of blood and blood-forming organs.....	2,277	1,335	942	1,260	803	477	839	439	400	121	75	46
Mental disorders.....	164,093	97,864	66,209	116,386	68,215	48,181	33,455	20,659	12,796	12,026	7,629	4,397
Diseases of the—												
Nervous system and sense organs.....	46,952	26,863	20,089	36,291	20,719	15,572	6,932	3,872	3,060	3,047	1,850	1,197
Circulatory system.....	89,818	66,635	23,183	68,670	52,686	15,984	16,169	10,284	5,885	4,379	3,227	1,152
Respiratory system.....	27,264	16,646	10,618	22,962	14,230	8,752	3,241	1,794	1,447	873	520	353
Digestive system.....	9,872	6,667	3,205	7,790	5,231	2,559	1,077	678	399	880	670	210
Genitourinary system.....	12,763	8,221	4,542	6,893	4,442	2,451	4,530	2,910	1,620	1,183	766	417
Skin and subcutaneous tissue.....	1,070	578	492	734	404	330	230	117	113	97	51	46
Musculoskeletal system.....	96,895	57,126	39,769	74,768	45,459	29,309	14,370	7,163	7,207	6,912	4,027	2,885
Congenital anomalies.....	619	351	268	497	283	214	64	33	31	42	26	16
Injuries.....	25,042	18,240	6,802	18,864	13,708	5,156	3,849	2,790	1,059	2,003	1,494	509
Other.....	13,640	8,308	5,332	10,543	6,447	4,096	2,243	1,340	899	688	407	279
Percentage distribution												
Total.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ³	6.2	8.7	1.9	5.0	7.2	1.2	9.1	12.5	4.0	10.3	14.1	2.8
Neoplasms.....	12.1	11.2	13.7	13.4	12.4	15.1	8.7	8.1	9.6	7.8	6.5	10.5
Endocrine, nutritional, and metabolic diseases.....	4.7	3.1	7.4	4.2	3.0	6.4	6.8	3.6	11.5	4.1	3.3	5.7
Diseases of blood and blood-forming organs.....	0.4	0.3	0.4	0.3	0.3	0.3	0.7	0.6	0.9	0.3	0.3	0.3
Mental disorders.....	25.8	24.4	28.1	24.6	22.7	28.0	29.1	30.1	27.5	29.0	28.0	31.0
Diseases of the—												
Nervous system and sense organs.....	7.4	6.7	8.5	7.7	6.9	9.0	6.0	5.6	6.6	7.3	6.8	8.4
Circulatory system.....	14.1	16.6	9.8	14.5	17.5	9.3	14.0	15.0	12.6	10.5	11.8	8.1
Respiratory system.....	4.3	4.1	4.5	4.9	4.7	5.1	2.8	2.6	3.1	2.1	1.9	2.5
Digestive system.....	1.6	1.7	1.4	1.7	1.7	1.5	0.9	1.0	0.9	1.1	0.9	1.5
Genitourinary system.....	2.0	2.0	1.9	1.5	1.5	1.4	3.9	4.2	3.5	2.9	2.8	2.9
Skin and subcutaneous tissue.....	0.2	0.1	0.2	0.2	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.3
Musculoskeletal system.....	15.2	14.2	16.9	15.8	15.1	17.0	12.5	10.4	15.5	16.7	14.8	20.3
Congenital anomalies.....	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Injuries.....	3.9	4.5	2.9	4.0	4.6	3.0	3.3	4.1	2.3	4.8	5.5	3.6
Other.....	2.1	2.1	2.3	2.2	2.1	2.4	1.9	2.0	1.9	1.7	1.5	2.0

¹ Classification based on *Impairment Codes Established by SSA*.

² Includes individuals of unknown race.

³ Effective 1990, AIDS/HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 6.C4.—Number and percentage distribution, by diagnostic group and age, 1992

Impairment group	Number				Percentage distribution			
	Total	Under 35	35-49	50 or older	Total	Under 35	35-49	50 or older
Total.....	636,637	117,685	195,490	323,462	100.0	18.5	30.7	50.8
Infectious and parasitic diseases ¹	39,253	15,710	19,056	4,487	100.0	40.0	48.6	11.4
Neoplasms.....	77,175	5,596	20,889	50,690	100.0	7.2	27.1	65.7
Endocrine, nutritional, and metabolic diseases.....	29,904	3,982	11,367	14,555	100.0	13.3	38.0	48.7
Diseases of blood and blood-forming organs.....	2,277	807	671	799	100.0	35.4	29.5	35.1
Mental disorders.....	164,093	57,861	67,748	38,484	100.0	35.3	41.3	23.4
Diseases of the—								
Nervous system and sense organs.....	46,952	10,891	15,229	20,832	100.0	23.2	32.4	44.4
Circulatory system.....	89,818	2,627	16,148	71,043	100.0	2.9	18.0	79.1
Respiratory system.....	27,264	776	3,823	22,665	100.0	2.9	14.0	83.1
Digestive system.....	9,872	1,087	4,095	4,690	100.0	11.0	41.5	47.5
Genitourinary system.....	12,763	2,736	4,859	5,168	100.0	21.4	38.1	40.5
Skin and subcutaneous tissue.....	1,070	1,070	208	365	100.0	100.0	19.4	46.5
Musculoskeletal system.....	96,895	6,012	20,335	70,548	100.0	6.2	21.0	72.8
Congenital anomalies.....	619	239	165	215	100.0	38.6	26.7	34.7
Injuries.....	25,042	6,730	6,961	11,351	100.0	26.9	27.8	45.3
Other.....	13,640	2,423	3,779	7,438	100.0	17.8	27.7	54.5

¹ Effective 1990, AIDS/HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

CONTACT: Susan David (410) 965-0148 for further information.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C7.—Number of applications and awards, 1970-92

Year	Number of applications (in thousands)	Number of awards (in thousands)
1970.....	868.2	350.4
1971.....	924.4	415.9
1972.....	947.8	455.4
1973.....	1,066.9	491.6
1974.....	1,330.2	536.0
1975.....	1,285.3	592.0
1976.....	1,232.2	551.5
1977.....	1,235.2	568.9
1978.....	1,184.7	464.4
1979.....	1,187.8	416.7
1980.....	1,262.3	396.6
1981.....	1,161.3	345.3
1982.....	1,020.0	298.5
1983.....	1,017.7	311.5
1984.....	1,035.7	357.1
1985.....	1,066.2	377.4
1986.....	1,118.4	416.9
1987.....	1,108.9	415.8
1988.....	1,017.9	409.5
1989.....	984.9	425.6
1990.....	1,067.7	468.0
1991.....	1,208.7	536.4
1992.....	1,335.1	636.6

CONTACT: J. R. Nagel (410) 965-3037 for further information.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D1.—Number of **wives and husbands**, by type of benefit, 1950-92

[Benefits not necessarily payable at time of award; see Glossary for definition of award]

Year	Total	Wives entitled solely by age	Wives entitled because of children in their care	Husbands
Wives and husbands of retired workers				
1950.....	162,768	152,310	9,646	812
1953.....	288,915	283,816	21,892	3,407
1960.....	339,987	305,713	32,284	2,020
1965.....	321,015	275,717	44,087	1,211
1966.....	396,856	345,225	50,051	1,580
1967.....	319,503	272,574	45,732	1,197
1968.....	329,935	280,520	48,112	1,303
1969.....	335,723	285,736	48,745	1,242
1970.....	338,447	286,867	51,378	1,202
1971.....	338,219	283,155	54,000	1,064
1972.....	353,742	296,123	56,493	1,126
1973.....	349,493	289,020	59,479	994
1974.....	319,149	264,463	53,957	729
1975.....	350,558	289,600	60,184	774
1976.....	346,623	287,455	58,440	728
1977.....	390,874	300,651	60,976	29,247
1978.....	346,956	277,330	53,072	16,554
1979.....	358,163	292,010	55,498	10,655
1980.....	360,693	294,892	55,401	10,400
1981.....	338,540	277,641	50,993	9,906
1982.....	349,967	302,739	36,229	10,999
1983.....	356,274	308,922	35,309	12,043
1984.....	342,691	296,655	30,972	12,864
1985.....	356,558	312,849	30,454	13,255
1986.....	358,115	315,427	28,925	13,763
1987.....	333,333	294,499	28,099	12,735
1988.....	316,929	281,760	23,045	12,124
1989.....	310,498	278,655	21,265	10,558
1990.....	308,980	277,238	21,395	10,347
1991.....	307,000	276,236	21,154	9,810
1992.....	304,764	274,670	21,057	9,037
Wives and husbands of disabled workers				
1958 ¹	12,920	5,035	7,869	16
1959 ²	54,299	21,301	32,844	154
1960.....	54,187	15,756	38,326	105
1965.....	69,183	13,813	55,290	140
1966.....	81,238	16,307	64,775	156
1967.....	87,236	19,245	67,839	212
1968.....	89,603	19,896	69,516	191
1969.....	94,690	21,236	73,279	175
1970.....	96,304	21,227	74,913	164
1971.....	113,222	24,055	89,006	161
1972.....	124,366	27,685	96,495	186
1973.....	128,198	28,316	99,676	206
1974.....	132,042	29,945	101,919	178
1975.....	148,741	31,942	116,624	175
1976.....	147,407	36,600	110,626	181
1977.....	151,938	36,990	113,417	1,531
1978.....	130,161	35,335	93,293	1,533
1979.....	113,243	32,863	79,414	966
1980.....	108,500	32,616	74,922	962
1981.....	95,575	30,360	64,333	882
1982.....	77,835	31,540	45,463	832
1983.....	80,079	35,369	43,820	890
1984.....	81,834	34,470	46,433	931
1985.....	83,511	34,101	48,522	888
1986.....	82,435	33,797	47,711	927
1987.....	77,316	31,652	43,981	1,783
1988.....	73,790	29,634	41,627	2,529
1989.....	68,113	27,750	39,212	2,151
1990.....	69,667	27,023	40,458	2,186
1991.....	72,754	26,747	43,543	2,464
1992.....	78,083	27,502	47,841	2,740

¹ September–November.

² Includes December 1958.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0182 for further information.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D3.—Number and average monthly benefit for **wives and husbands**, by age and sex, 1992

(Based on 1-percent sample)

Age in month of award and sex	Total wives		Wives of—				Husbands	
			Retired workers		Disabled workers			
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Total	347,200	\$287.60	276,300	\$321.30	70,900	\$156.40	10,300	\$156.30
Entitlement based on care of children.....	63,800	151.00	19,400	229.60	44,400	116.70	2,400	71.70
Under 35	17,500	89.90	1,500	193.10	16,000	80.20	(2)	...
35-39	12,200	121.40	2,200	177.10	10,000	109.20	(2)	...
40-44	11,300	144.10	2,900	194.30	8,400	126.80	(2)	...
45-49	8,200	202.60	3,000	253.40	5,200	173.20	(2)	...
50-54	6,800	203.00	3,600	229.00	3,200	173.80	(2)	...
55-59	5,200	230.70	3,700	249.00	1,500	185.30	(2)	...
60-61	1,400	322.70	1,400	322.70	...	...	(2)	...
62-64	1,200	215.60	1,100	231.30	100	(3)	(2)	...
Entitlement based on age	283,400	318.40	256,900	328.20	26,500	222.90	7,900	182.00
62-64	222,700	308.20	199,900	318.80	22,800	215.50	1,900	178.10
62	167,100	301.20	148,400	312.30	18,700	213.20	(2)	...
63	29,500	311.10	26,800	317.60	2,700	246.00	(2)	...
64	26,100	349.70	24,700	358.90	1,400	187.10	(2)	...
65-69	49,600	370.00	47,000	375.20	2,600	276.10	4,100	181.20
65	26,500	385.60	25,700	391.90	(2)	...	(2)	...
66	8,400	354.00	7,800	361.60	(2)	...	(2)	...
67	6,600	358.60	6,000	356.10	(2)	...	(2)	...
68	4,800	322.30	4,400	331.50	(2)	...	(2)	...
69	3,300	377.90	3,100	370.80	(2)	...	(2)	...
70-74	7,900	311.90	7,100	317.10	800	266.10	1,600	175.00
75 or older	3,200	242.70	2,900	245.80	300	(3)	300	(3)
Wives (nondivorced)	329,500	288.00	261,000	322.80	68,500	155.30	...	...
Divorced wives.....	17,700	280.30	15,300	295.00	2,400	186.60	...	...
Husbands of retired workers.....	...	...	...	...	...	...	7,400	188.10
Husbands of disabled workers.....	...	...	...	...	...	...	2,900	75.10

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D4.—Number of children, by type of benefit, 1940–92

[For conversion treatment, see Glossary for definition of award]

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
Total				
1957	313,163	81,842	231,321	...
1958	286,782	63,408	205,110	18,264
1959	426,935	83,157	265,123	78,655
1960	415,719	69,979	241,430	104,310
1961	579,742	126,019	264,440	189,283
1962	572,624	135,984	266,286	170,354
1963	560,698	115,220	281,511	163,967
1964	533,794	100,051	288,304	145,439
1965	783,202	134,187	451,399	197,616
1966	1,056,049	195,055	584,901	276,093
1967	984,906	167,676	534,568	282,662
1968	1,064,807	172,460	593,331	299,016
1969	1,111,900	176,192	622,109	313,629
1970	1,090,865	182,595	591,724	316,549
1971	1,182,006	196,589	613,193	372,224
1972	1,264,701	209,422	643,513	411,766
1973	1,250,284	217,708	618,825	413,751
1974	1,219,767	201,684	574,174	443,909
1975	1,331,913	225,579	591,118	515,216
1976	1,327,197	238,805	578,905	511,487
1977	1,365,513	259,447	587,589	518,477
1978	1,234,658	214,284	566,992	453,382
1979	1,191,521	247,800	544,549	399,172
1980	1,174,112	248,658	540,246	385,208
1981	1,086,547	211,406	535,487	339,654
1982	916,715	182,849	473,396	260,470
1983	752,839	144,945	380,992	226,895
1984	721,564	131,986	351,326	238,252
1985	713,632	128,076	332,531	253,025
1986	700,627	122,652	319,800	258,167
1987	685,299	117,994	310,573	256,742
1988	706,031	116,659	324,346	265,026
1989	675,362	106,491	307,484	261,387
1990	695,307	108,105	303,616	283,586
1991	726,908	107,251	301,459	318,188
1992	794,571	108,686	304,300	381,585
Children under age 18				
1940	59,392	8,249	51,133	...
1945	127,514	7,215	120,299	...
1950	122,641	25,495	97,146	...
1955	238,795	40,402	198,393	...
1960	391,366	57,239	231,611	102,516
1965	523,453	84,707	263,637	175,109
1970	678,940	99,353	337,960	241,627
1971	731,366	104,724	341,627	285,015
1972	765,103	108,742	347,016	309,345
1973	758,281	112,353	330,993	314,935
1974	739,420	102,738	303,274	333,408
1975	806,770	115,347	300,139	391,284
1976	747,941	113,006	272,301	362,634
1977	754,543	(2)	362,365	389,176
1978	656,651	93,167	264,545	298,919
1979	604,213	114,715	240,784	248,714
1980	573,828	111,610	227,139	235,079
1981	512,939	84,793	228,317	199,829
1982	457,445	81,502	222,738	153,205
1983	444,467	80,117	211,396	152,954
1984	449,242	74,328	202,163	172,721
1985	464,908	74,128	200,576	190,204
1986	465,115	70,915	196,008	198,192
1987	451,370	66,672	184,668	195,030
1988	452,519	63,586	192,278	196,655
1989	446,308	59,073	189,285	197,950
1990	468,439	60,588	189,792	218,059
1991	502,442	60,618	191,537	250,287
1992	559,725	61,034	192,689	306,002

See footnotes at end of table.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D4.—Number of children, by type of benefit, 1940–92—Continued

(For conversion treatment, see Glossary for definition of award)

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
Disabled children, aged 18 or older				
1957	29,507	17,249	12,258	...
1958	18,970	11,380	7,574	16
1959	37,679	20,775	14,822	2,082
1960	24,353	12,740	9,819	1,794
1965	21,398	10,017	8,668	2,713
1966	24,355	11,868	9,163	3,324
1967	25,365	11,500	10,003	3,862
1968	24,937	11,556	9,564	3,817
1969	26,195	11,692	10,516	3,987
1970	24,547	11,348	9,425	3,774
1971	26,301	11,625	10,121	4,355
1972	31,032	13,950	11,874	5,308
1973	39,682	16,642	17,287	5,753
1974	32,901	14,008	12,471	6,422
1975	32,707	14,636	11,182	6,889
1976	34,517	15,602	11,546	7,369
1977	36,210	(2)	(2)	7,885
1978	33,611	15,378	11,013	7,220
1979	33,419	15,967	10,999	6,453
1980	33,470	16,650	10,626	6,194
1981	30,545	15,365	9,745	5,435
1982	28,707	14,772	9,685	4,250
1983	33,639	17,309	11,223	5,107
1984	36,427	18,330	12,556	5,541
1985	39,083	19,661	12,709	6,713
1986	40,525	20,295	13,244	6,986
1987	39,565	20,761	12,117	6,787
1988	38,702	20,544	11,512	6,646
1989	37,001	19,668	10,975	6,358
1990	38,772	20,862	11,277	6,633
1991	41,086	21,850	11,884	7,552
1992	47,009	23,615	13,846	9,548
Students				
1965	238,351	39,463	178,094	19,794
1970	387,378	71,894	244,339	71,145
1971	424,339	80,040	261,445	82,854
1972	468,566	86,930	284,623	97,113
1973	452,321	88,713	270,545	93,063
1974	447,446	84,938	258,429	104,079
1975	492,436	95,596	279,797	117,043
1976	544,739	108,197	295,058	141,484
1977	574,760	(2)	(2)	148,227
1978	544,396	105,719	291,434	147,243
1979	553,889	117,118	292,766	144,005
1980	566,814	120,398	302,481	143,935
1981	543,063	111,248	297,425	134,390
1982	430,563	86,575	240,973	103,015
1983	274,726	47,519	158,373	68,834
1984	235,895	39,328	136,577	59,990
1985	209,641	34,287	119,246	56,108
1986	194,987	31,442	110,556	52,989
1987	194,264	30,651	108,788	54,925
1988	214,810	32,529	120,556	61,725
1989	182,053	27,750	107,224	57,078
1990	188,096	26,655	102,547	58,894
1991	183,380	24,793	98,238	60,349
1992	187,837	24,037	97,765	66,035

¹ Estimated data.² Data not available.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D5.—Number and average monthly benefit for children, by type of benefit and age, 1992
 [Based on 1-percent sample]

Type of benefit and age in month of award	Total number	Children of—					
		Retired workers		Deceased workers		Disabled workers	
		Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Total.....	771,000	111,700	\$263.20	309,200	\$423.10	350,100	\$154.90
Children under age 18.....	536,200	60,600	236.70	190,400	392.80	285,200	135.80
Under 1.....	23,000	2,100	163.90	5,800	387.20	15,100	122.90
1.....	15,700	700	274.10	6,400	323.80	8,600	114.80
2.....	21,600	900	200.20	7,200	331.10	13,500	113.30
3.....	18,700	800	279.50	6,500	381.60	11,400	105.80
4.....	19,800	1,200	165.30	8,200	379.30	10,400	103.90
5.....	21,800	1,300	211.80	8,100	367.70	12,400	103.80
6.....	21,400	1,500	197.60	8,200	356.20	11,700	105.40
7.....	24,800	1,700	230.70	9,700	394.80	13,400	126.80
8.....	27,800	2,700	254.40	9,500	351.10	15,600	130.70
9.....	29,400	3,700	211.90	9,300	378.10	16,400	121.80
10.....	27,900	2,300	203.90	11,100	386.50	14,500	130.00
11.....	30,800	3,800	188.70	11,200	352.50	15,800	132.50
12.....	36,900	3,200	258.90	14,300	416.90	19,400	118.70
13.....	37,000	5,200	227.10	12,000	426.50	19,800	136.80
14.....	42,200	6,000	249.30	15,200	390.60	21,000	136.80
15.....	42,300	6,100	255.00	16,100	424.20	20,100	153.60
16.....	45,500	8,600	274.50	15,700	444.80	21,200	195.60
17.....	49,500	8,800	245.70	15,900	430.60	24,900	189.60
Disabled children, aged 18 or older.....	44,500	24,200	287.30	12,900	416.50	7,400	195.00
Under 20.....	2,200	800	281.00	700	423.90	700	60.80
20-24.....	11,300	3,400	294.20	5,200	428.60	2,700	197.50
25-29.....	9,800	5,200	301.80	2,400	424.20	2,200	216.60
30-34.....	8,600	5,500	321.30	2,000	406.40	1,100	228.60
35-39.....	7,800	5,800	279.50	1,100	502.90	700	199.40
40 or older.....	5,000	3,500	219.70	1,500	309.00	...	...
Students, aged 18-19.....	190,300	26,900	301.30	105,900	478.40	57,500	244.60
18.....	188,400	26,200	303.70	105,300	479.50	56,900	243.60
19.....	1,900	700	211.20	600	299.90	600	345.50

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D6.—Number of mothers and fathers, by type of benefit, 1950–92

Year	Total	Mothers	Fathers	Widowed			Surviving divorced mothers and fathers
				Total	With at least 1 child under age 16 ¹	Entitled solely because of at least 1 disabled child ²	
1950.....	41,101	41,101	...	41,089	41,089	...	12
1951.....	78,323	78,323	...	78,181	78,181	...	142
1952.....	64,875	64,875	...	64,776	64,776	...	99
1953.....	71,945	71,945	...	71,861	71,861	...	84
1954.....	70,775	70,775	...	70,699	70,699	...	76
1955.....	76,018	76,018	...	75,927	75,927	...	91
1956.....	67,475	67,475	...	67,410	67,410	...	65
1957.....	86,174	86,174	...	85,102	85,088	2,014	72
1958 ³	81,467	81,467	...	81,392	80,130	1,262	75
1959 ⁴	102,020	102,020	...	101,833	100,234	1,699	87
1960.....	92,607	92,607	...	92,507	90,939	1,568	100
1961.....	98,449	98,449	...	98,374	96,778	1,596	75
1962.....	99,925	99,925	...	99,835	98,099	1,736	90
1963.....	104,960	104,960	...	104,866	102,828	2,038	94
1964.....	106,249	106,249	...	106,137	103,778	2,359	112
1965.....	100,005	100,005	...	99,804	97,972	1,832	201
1966.....	107,135	107,135	...	106,677	105,270	1,407	458
1967.....	110,762	110,762	...	110,283	108,842	1,441	479
1968.....	113,765	113,765	...	113,323	111,869	1,454	442
1969.....	116,922	116,922	...	116,434	115,035	1,399	488
1970.....	112,377	112,377	...	111,887	110,459	1,428	490
1971.....	116,548	116,548	...	115,996	114,266	1,730	552
1972.....	117,699	117,699	...	117,034	113,822	3,212	665
1973.....	118,775	118,775	...	112,511	109,574	2,937	6,264
1974.....	109,221	109,221	...	102,584	99,705	2,879	6,637
1975.....	116,224	111,372	4,852	108,002	103,597	4,405	8,222
1976.....	113,520	107,339	6,181	105,158	99,781	5,377	8,362
1977.....	118,821	111,473	7,348	109,050	103,492	5,558	9,771
1978.....	110,015	103,391	6,624	100,247	96,834	3,413	9,768
1979.....	110,424	103,805	6,619	99,413	96,249	3,164	11,011
1980.....	107,809	99,922	7,887	96,005	92,768	3,237	11,804
1981.....	99,653	92,138	7,515	81,079	78,069	3,010	11,059
1982.....	86,786	80,198	6,588	70,019	67,301	2,718	10,179
1983.....	82,464	76,271	6,193	66,711	63,304	3,407	9,560
1984.....	73,794	68,164	5,630	59,256	54,962	4,294	8,908
1985.....	72,241	66,992	5,249	62,881	58,507	4,374	9,360
1986.....	69,340	64,147	5,193	60,200	55,639	4,561	9,140
1987.....	64,777	59,626	5,151	56,329	52,051	4,278	8,448
1988.....	62,676	57,859	4,817	54,833	50,655	4,178	7,843
1989.....	59,525	54,916	4,609	51,992	48,226	3,766	7,533
1990.....	58,060	53,346	4,714	50,879	47,673	3,206	7,181
1991.....	57,896	52,889	5,007	50,787	47,695	3,092	7,109
1992.....	56,402	51,273	5,129	49,341	46,302	3,039	7,061

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ January–November.

⁴ Includes December 1958.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D7.—Number and average monthly benefit for widows and widowers, by age and sex, 1992

(Based on 1-percent sample)

Age in month of award and sex	Nondisabled				Disabled widows and widowers		Widowed mothers and fathers	
	Widows		Widowers		Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹				
Total.....	353,500	\$653.80	12,800	\$407.30	32,700	\$439.00	53,500	\$433.00
Under 25.....	.....	.....	.....	.....	.....	.....	3,200	380.70
25-29.....	.....	.....	.....	.....	.....	.....	5,500	355.40
30-34.....	.....	.....	.....	.....	.....	.....	7,800	376.30
35-39.....	.....	.....	.....	.....	.....	.....	13,100	411.80
40-44.....	.....	.....	.....	.....	.....	.....	10,400	428.50
45-49.....	.....	.....	.....	.....	.....	.....	7,500	504.80
50-54.....	.....	.....	.....	.....	10,200	450.80	3,800	553.80
55-59.....	.....	.....	.....	.....	16,900	432.50	1,600	583.00
60-64.....	173,200	598.30	8,900	427.30	5,600	436.90	800	600.20
60.....	80,600	592.30	3,400	443.70	4,000	454.40	(2)	.....
61.....	27,700	599.70	3,300	415.30	900	396.70	(2)	.....
62.....	25,800	618.00	1,300	379.10	300	(3)	(2)	.....
63.....	16,000	624.50	700	463.70	300	(3)	(2)	.....
64.....	22,900	682.70	200	(3)	100	(3)	(2)	.....
65-69.....	62,200	690.60	1,300	406.00	.....	.....	.....	.....
65.....	30,400	659.90	(2)	.....	.....	.....	.....	.....
66.....	8,400	721.90	(2)	.....	.....	.....	.....	.....
67.....	7,400	706.10	(2)	.....	.....	.....	.....	.....
68.....	7,300	749.20	(2)	.....	.....	.....	.....	.....
69.....	8,700	705.10	(2)	.....	.....	.....	.....	.....
70-74.....	43,500	732.60	900	284.90	.....	.....	.....	.....
70.....	9,200	674.30	(2)	.....	.....	.....	.....	.....
71.....	9,700	745.90	(2)	.....	.....	.....	.....	.....
72.....	8,900	743.00	(2)	.....	.....	.....	.....	.....
73.....	7,300	742.20	(2)	.....	.....	.....	.....	.....
74.....	8,400	761.50	(2)	.....	.....	.....	.....	.....
75-79.....	32,700	737.10	800	325.30	.....	.....	.....	.....
75.....	7,100	815.80	(2)	.....	.....	.....	.....	.....
76.....	6,900	710.10	(2)	.....	.....	.....	.....	.....
77.....	6,900	693.70	(2)	.....	.....	.....	.....	.....
78.....	5,400	723.70	(2)	.....	.....	.....	.....	.....
79.....	6,400	736.80	(2)	.....	.....	.....	.....	.....
80 or older.....	41,900	682.00	700	408.00	.....	.....	.....	.....
Men.....	.....	.....	.....	.....	1,000	244.60	4,400	298.70
Women.....	.....	.....	.....	.....	31,700	445.10	49,100	445.10
Widow or mother.....	323,700	656.10	.....	.....	28,800	444.80	42,900	444.20
Surviving divorced wife or mother.....	29,800	629.30	.....	.....	2,900	447.90	6,200	450.80

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D8.—Number of widows and widowers, by type of benefit, 1950-92

Year	Total	Entitled because of age		Entitled because of disability	
		Widows	Widowers	Widows	Widowers
1950	66,735	66,672	63	...	...
1951	89,591	89,324	267	...	...
1952	92,302	91,992	310	...	...
1953	112,866	112,467	399	...	...
1954	128,026	127,626	400	...	...
1955	140,824	140,273	351	...	...
1956	253,524	253,191	333	...	...
1957	244,633	244,172	461	...	...
1958 ¹	199,320	198,948	372	...	...
1959 ²	252,683	252,100	583	...	...
1960	239,267	238,813	454	...	...
1961	251,275	250,606	669	...	...
1962	267,051	266,465	586	...	...
1963	278,709	278,138	571	...	...
1964	283,263	282,689	574	...	...
1965	359,431	358,875	556	...	...
1966	403,595	403,035	560	...	...
1967	355,589	355,032	557	...	...
1968	375,391	352,280	604	22,438	69
1969	375,753	353,928	625	21,127	73
1970	363,216	347,031	576	15,546	63
1971	381,262	363,689	551	16,960	62
1972	402,309	382,452	544	19,739	74
1973	372,167	351,793	651	19,660	63
1974	363,693	343,317	550	19,793	33
1975	377,246	353,249	476	23,476	45
1976	385,373	362,229	489	22,603	52
1977	416,735	363,057	10,416	22,981	281
1978	403,879	375,750	9,022	18,553	354
1979	445,555	418,883	9,272	17,136	264
1980	452,156	424,690	11,412	15,789	265
1981	480,772	453,307	13,311	13,868	286
1982	492,451	465,070	14,941	12,222	218
1983	501,688	470,764	16,512	14,144	268
1984	499,677	464,979	17,533	16,847	318
1985	501,673	467,197	17,990	16,759	327
1986	491,052	454,303	17,731	18,033	385
1987	475,035	440,803	17,836	16,082	334
1988	457,574	424,107	18,139	14,979	349
1989	449,139	416,154	17,817	14,830	338
1990	451,862	417,925	18,513	15,058	366
1991	468,788	420,190	19,008	28,951	639
1992	472,078	419,413	19,430	32,477	758

¹ January through November.
² Includes December 1958.

Table 6.D9.—Number and average amount of lump-sum awards, 1940-92

Year	Number of—		Average lump sum per worker
	Deceased workers	Lump-sum payments	
1940	61,080	75,095	\$145.79
1941	90,941	117,303	144.58
1942	103,322	134,991	144.77
1943	122,185	163,011	145.66
1944	151,869	205,117	145.68
1945	178,813	247,012	146.05
1946	179,588	250,706	151.74
1947	181,892	218,787	162.16
1948	200,030	213,096	161.50
1949	202,154	212,614	164.02
1950	200,411	209,960	¹ 147.81
1951	414,470	431,229	¹ 138.24
1952	437,896	456,531	¹ 178.20
1953	511,986	532,846	¹ 174.16
1954	516,158	536,341	¹ 207.86
1955	566,830	589,612	³ 202.72
1956	546,984	572,291	³ 200.80
1957	689,282	718,672	³ 201.63
1958 ⁴	656,825	683,964	³ 202.52
1959 ⁵	822,413	855,032	⁶ 212.67
1960	778,660	809,194	⁶ 211.55
1961	813,464	843,308	⁶ 210.46
1962	865,217	892,261	⁶ 212.02
1963	968,651	1,015,536	⁶ 212.61
1964	1,011,414	1,073,044	⁶ 213.94
1965	989,848	1,046,874	⁷ 226.01
1966	1,060,335	1,138,317	⁷ 224.00
1967	1,133,787	1,217,980	⁷ 222.51
1968	1,158,666	1,216,910	⁸ 236.30
1969	1,253,467	1,295,897	⁸ 232.60
1970	1,220,248	1,257,687	⁹ 243.90
1971	1,251,831	1,283,924	244.20
1972	1,290,133	1,320,637	247.90
1973	1,299,223	1,325,833	253.10
1974	1,285,221	1,307,890	254.64
1975	1,334,914	1,344,095	252.47
1976	1,321,516	1,328,008	251.60
1977	1,227,390	1,240,390	254.17
1978	1,437,275	1,451,140	254.65
1979	1,500,944	1,515,614	254.68
1980	1,552,617	1,566,330	254.70
1981	1,305,261	1,321,565	254.72
1982	797,096	808,041	255.00
1983	805,524	807,537	255.00
1984	825,494	831,761	255.00
1985	823,053	825,395	255.00
1986	809,487	811,946	255.00
1987	810,086	812,814	255.00
1988	839,802	842,037	255.00
1989	829,682	831,825	255.00
1990	830,799	832,900	255.00
1991	847,638	850,100	255.00
1992	855,073	857,614	255.00

¹ For workers who died on or after Sept. 1, 1950.
² For workers who died on or after Sept. 1, 1952.
³ For workers who died on or after Sept. 1, 1954.
⁴ January through November.
⁵ Includes December 1958.
⁶ For workers who died on or after Jan. 1, 1959.
⁷ For workers who died on or after July 1, 1965.
⁸ For workers who died on or after Feb. 1, 1968.
⁹ For workers who died on or after Jan. 1, 1970.

6.E OASDI: Benefits Withheld

Table 6.E1.—Number and percentage distribution of **retired workers** with and without reduction for early retirement, by monthly benefit and sex, at end of 1992

[Based on 10-percent sample]

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	334,720	100.0	253,400	100.0	81,320	100.0
Less than \$250.00	10,580	3.2	4,340	1.7	6,240	7.7
\$250.00–\$299.90	7,920	2.4	4,600	1.8	3,320	4.1
\$300.00–\$349.90	8,000	2.4	2,610	1.0	5,390	6.6
\$350.00–\$399.90	11,720	3.5	5,300	2.1	6,420	7.9
\$400.00–\$449.90	13,230	4.0	6,650	2.6	6,580	8.1
\$450.00–\$499.90	12,940	3.9	7,360	2.9	5,580	6.9
\$500.00–\$549.90	13,180	3.9	8,540	3.4	4,640	5.7
\$550.00–\$599.90	11,390	3.4	7,350	2.9	4,040	5.0
\$600.00–\$649.90	11,950	3.6	7,680	3.0	4,270	5.3
\$650.00–\$699.90	11,340	3.4	7,480	3.0	3,860	4.7
\$700.00–\$749.90	11,440	3.4	7,430	2.9	4,010	4.9
\$750.00–\$799.90	11,150	3.3	7,360	2.9	3,790	4.7
\$800.00–\$849.90	13,090	3.9	7,490	3.0	5,600	6.9
\$850.00–\$899.90	13,280	4.0	7,370	2.9	5,910	7.3
\$900.00–\$949.90	10,960	3.3	7,660	3.0	3,300	4.1
\$950.00–\$999.90	11,780	3.5	9,260	3.7	2,520	3.1
\$1,000.00–\$1,049.90	21,710	6.5	19,000	7.5	2,710	3.3
\$1,050.00–\$1,099.90	33,390	10.0	30,980	12.2	2,410	3.0
\$1,100.00 or more	95,670	28.6	94,940	37.5	730	.9
Men	239,600	100.0	189,430	100.0	50,170	100.0
Less than \$250.00	5,580	2.3	2,400	1.3	3,180	6.3
\$250.00–\$299.90	4,690	2.0	3,160	1.7	1,530	3.0
\$300.00–\$349.90	3,940	1.6	1,620	.9	2,320	4.6
\$350.00–\$399.90	4,820	2.0	2,660	1.4	2,160	4.3
\$400.00–\$449.90	5,290	2.2	3,330	1.8	1,960	3.9
\$450.00–\$499.90	5,280	2.2	3,160	1.7	2,120	4.2
\$500.00–\$549.90	5,240	2.2	3,230	1.7	2,010	4.0
\$550.00–\$599.90	5,170	2.2	2,900	1.5	2,270	4.5
\$600.00–\$649.90	6,220	2.6	3,510	1.9	2,710	5.4
\$650.00–\$699.90	6,080	2.5	3,460	1.8	2,620	5.2
\$700.00–\$749.90	6,750	2.8	3,700	2.0	3,050	6.1
\$750.00–\$799.90	6,570	2.7	3,560	1.9	3,010	6.0
\$800.00–\$849.90	8,830	3.7	3,890	2.1	4,940	9.8
\$850.00–\$899.90	9,740	4.1	4,350	2.3	5,390	10.7
\$900.00–\$949.90	7,910	3.3	4,850	2.6	3,060	6.1
\$950.00–\$999.90	8,880	3.7	6,600	3.5	2,280	4.5
\$1,000.00–\$1,049.90	17,790	7.4	15,220	8.0	2,570	5.1
\$1,050.00–\$1,099.90	29,830	12.4	27,520	14.5	2,310	4.6
\$1,100.00 or more	90,990	38.0	90,310	47.7	680	1.4
Women	95,120	100.0	63,970	100.0	31,150	100.0
Less than \$250.00	5,000	5.3	1,940	3.0	3,060	9.8
\$250.00–\$299.90	3,230	3.4	1,440	2.3	1,790	5.7
\$300.00–\$349.90	4,060	4.3	990	1.5	3,070	9.9
\$350.00–\$399.90	6,900	7.3	2,640	4.1	4,260	13.7
\$400.00–\$449.90	7,940	8.3	3,320	5.2	4,620	14.8
\$450.00–\$499.90	7,660	8.1	4,200	6.6	3,460	11.1
\$500.00–\$549.90	7,940	8.3	5,310	8.3	2,630	8.4
\$550.00–\$599.90	6,220	6.5	4,450	7.0	1,770	5.7
\$600.00–\$649.90	5,730	6.0	4,170	6.5	1,560	5.0
\$650.00–\$699.90	5,260	5.5	4,020	6.3	1,240	4.0
\$700.00–\$749.90	4,690	4.9	3,730	5.8	960	3.1
\$750.00–\$799.90	4,580	4.8	3,800	5.9	780	2.5
\$800.00–\$849.90	4,260	4.5	3,600	5.6	660	2.1
\$850.00–\$899.90	3,540	3.7	3,020	4.7	520	1.7
\$900.00–\$949.90	3,050	3.2	2,810	4.4	240	.8
\$950.00–\$999.90	2,900	3.0	2,660	4.2	240	.8
\$1,000.00–\$1,049.90	3,920	4.1	3,780	5.9	140	.4
\$1,050.00–\$1,099.90	3,560	3.7	3,460	5.4	100	.3
\$1,100.00 or more	4,680	4.9	4,630	7.2	50	.2

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

Table 6.E2.—Number of **retired workers** age 62–69 with benefits in current-payment status and with benefits withheld due to earnings, by age and sex, at end of 1992

[Based on 10-percent sample]

Age and sex	Total ¹	Benefits in current-payment status	Benefits withheld because of earnings	Percent of total with benefits withheld
Total	9,810,520	9,523,710	286,810	2.9
62	692,190	680,120	12,070	1.7
63	859,370	848,730	10,640	1.2
64	971,730	959,770	11,960	1.2
65	1,468,550	1,381,380	87,170	5.9
66	1,472,850	1,420,840	52,010	3.5
67	1,465,140	1,422,540	42,600	2.9
68	1,470,020	1,432,740	37,280	2.5
69	1,410,670	1,377,590	33,080	2.3
Men	5,497,100	5,288,590	208,510	3.8
62	373,180	365,820	7,360	2.0
63	468,360	461,980	6,380	1.4
64	530,580	523,480	7,100	1.3
65	835,980	774,560	61,420	7.3
66	840,350	801,450	38,900	4.6
67	826,970	794,400	32,570	3.9
68	826,500	797,750	28,750	3.5
69	795,180	769,150	26,030	3.3
Women	4,313,420	4,235,120	78,300	1.8
62	319,010	314,300	4,710	1.5
63	391,010	386,750	4,260	1.1
64	441,150	436,290	4,860	1.1
65	632,570	606,820	25,750	4.1
66	632,500	619,390	13,110	2.1
67	638,170	628,140	10,030	1.6
68	643,520	634,990	8,530	1.3
69	615,490	608,440	7,050	1.1

¹ Excludes beneficiaries with benefits withheld for reasons other than earnings.

6.E OASDI: Benefits Withheld

Table 6.E3.—Number and percentage distribution of **retired workers** with benefits withheld due to earnings, by monthly benefit, age, and sex, at end of 1992

[Based on 10-percent sample]

Monthly benefit	Total	Age					
		62-64	65	66	67	68	69
Men							
Total number	208,510	20,840	61,420	38,900	32,570	28,750	26,030
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	1.5	3.7	1.1	1.5	1.3	1.4	1.2
\$250.00-\$299.90	4	1.0	4	4	3	3	2
\$300.00-\$349.90	7	2.7	7	6	3	4	5
\$350.00-\$399.90	1.1	2.9	1.1	.8	.8	1.0	.7
\$400.00-\$449.90	1.5	2.9	1.3	1.6	1.4	1.0	1.3
\$450.00-\$499.90	1.7	3.8	1.4	1.5	1.6	1.5	1.0
\$500.00-\$549.90	1.6	3.8	1.3	1.3	1.4	1.4	1.7
\$550.00-\$599.90	1.8	5.0	1.7	1.5	1.0	1.2	1.5
\$600.00-\$649.90	2.1	6.3	1.9	1.5	1.6	1.9	1.5
\$650.00-\$699.90	2.2	6.7	2.0	1.5	1.5	1.6	1.5
\$700.00-\$749.90	2.5	7.5	2.2	2.1	1.9	1.4	2.2
\$750.00-\$799.90	2.5	8.6	2.4	1.6	1.6	1.7	1.4
\$800.00-\$849.90	3.6	15.4	3.3	2.1	1.5	1.8	1.9
\$850.00-\$899.90	4.1	16.7	4.0	2.3	1.9	1.8	2.2
\$900.00-\$949.90	3.4	6.7	4.6	2.7	2.3	1.9	1.9
\$950.00-\$999.90	3.9	3.3	5.4	4.5	2.4	2.9	3.0
\$1,000.00-\$1,049.90	8.2	2.9	14.1	10.7	4.4	4.1	4.0
\$1,050.00-\$1,099.90	14.0	...	21.3	23.4	8.3	7.8	7.7
\$1,100.00-\$1,149.90	22.6	...	30.0	38.5	16.6	17.7	12.7
\$1,150.00-\$1,199.90	15.0	...	...	...	42.8	39.3	23.3
\$1,200.00 or more	5.5	...	...	...	5.2	8.0	28.4
Women							
Total number	78,380	13,830	25,750	13,110	10,030	8,530	7,050
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	3.7	7.3	2.7	2.9	2.7	2.9	3.7
\$250.00-\$299.90	2.0	5.4	1.2	1.5	1.2	1.3	1.1
\$300.00-\$349.90	3.6	13.2	1.4	1.7	2.2	1.4	1.1
\$350.00-\$399.90	6.7	18.9	4.4	3.6	4.1	4.6	3.4
\$400.00-\$449.90	7.5	17.8	5.9	4.4	5.6	5.3	4.0
\$450.00-\$499.90	7.9	10.7	8.4	7.9	5.8	6.0	5.7
\$500.00-\$549.90	8.5	7.1	11.3	9.4	7.3	4.9	6.1
\$550.00-\$599.90	6.6	4.8	8.5	8.1	5.5	5.3	3.7
\$600.00-\$649.90	6.3	4.0	8.2	7.0	4.9	6.1	5.1
\$650.00-\$699.90	5.7	3.0	6.9	5.6	5.4	6.7	6.0
\$700.00-\$749.90	5.2	2.4	6.6	5.6	5.0	5.3	5.1
\$750.00-\$799.90	5.2	1.4	6.1	6.3	6.1	5.9	5.4
\$800.00-\$849.90	4.9	1.9	5.4	5.8	6.6	6.0	3.7
\$850.00-\$899.90	4.2	1.1	4.6	4.8	5.1	4.7	5.7
\$900.00-\$949.90	3.6	.6	4.3	5.0	4.1	3.6	4.0
\$950.00-\$999.90	3.5	.5	4.3	3.8	4.6	4.0	4.0
\$1,000.00-\$1,049.90	4.7	...	5.2	7.0	4.6	6.8	5.7
\$1,050.00-\$1,099.90	4.4	...	3.3	5.4	7.8	6.2	8.2
\$1,100.00-\$1,149.90	3.1	...	1.5	4.0	5.6	6.2	6.1
\$1,150.00-\$1,199.90	2.1	...	...	...	4.9	6.2	8.2
\$1,200.00 or more	6	...	...	...	9	7	3.8

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

Table 6.E4.—Number of beneficiaries, by reason for withholding payment, type of benefit, and age, at end of 1992

Reason payment withheld and age of beneficiary	Retired workers				Disabled workers	Wives and husbands				Children	Widowed mothers and fathers	Widows and widowers	Par-ents	Special age-72 beneficiaries
	Total	Total	Men	Women		Total	Wives		Hus-bands					
							Without children ¹	With children ²						
Total	1,233,862	335,759	241,158	94,601	50,392	198,000	89,821	31,918	76,261	318,203	57,791	259,841	411	13,465
Earnings of retired workers	318,900	288,029	210,297	77,732	...	25,687	24,048	1,463	176	5,184	...	...	...	...
Under age 62	6,583	...	...	...	...	1,399	...	1,399	...	5,184	...	...	...	...
62 or older	312,317	288,029	210,297	77,732	...	24,288	24,048	64	176	...	...	...	...	...
62-64	39,956	35,132	21,260	13,872	...	4,824	4,748	64	12	...	...	...	...	...
65-69	272,361	252,897	189,037	63,860	...	19,464	19,300	...	164	...	...	...	...	...
Earnings of other beneficiaries	52,589	...	...	...	...	5,864	4,882	620	362	211	29,355	17,159	...	...
Under age 62	32,766	...	...	...	...	588	...	588	...	211	28,995	2,972	...	...
62 or older	19,823	...	...	...	...	5,276	4,882	32	362	...	360	14,187	...	...
62-64	6,678	...	...	...	...	939	864	32	43	...	360	5,379	...	...
65-69	13,145	...	...	...	...	4,337	4,018	...	319	...	...	8,808	...	...
Entitled child not in care of beneficiary	32,379	...	...	...	...	12,808	70	12,738	...	...	19,571	...	...	...
Payee not determined	8,888	756	376	380	1,243	59	28	20	11	6,570	35	225	...	...
Recoupment of overpayment	29,597	9,277	4,968	4,309	3,027	3,953	1,454	2,439	60	7,474	3,284	2,582	...	...
Address unknown	33,150	16,091	9,545	6,546	4,721	1,303	837	390	76	4,948	284	5,305	27	471
Determination of continuing disability pending	5,615	...	...	...	3,471	277	...	277	...	1,850	...	17	...	...
Workers' compensation offset	7,185	...	...	...	2,349	1,050	153	897	...	3,786	...	...	...	...
Government pension offset	157,503	...	...	...	...	111,900	39,737	...	72,163	...	77	40,720	...	4,806
Receipt of public assistance	6,325	...	...	...	...	...	...	...	...	...	...	...	...	6,325
Other reasons ³	581,731	21,606	15,972	5,634	35,581	35,099	18,612	13,074	3,413	288,180	5,185	193,833	384	1,863

¹ Aged 62 or older.² Under age 65 with entitled children in their care.³ See Glossary for "Withholding".Note: For more recent data, see table 1.D1 in the *Social Security Bulletin*.

Table 6.E5.—Number of wives, husbands, and children, by reason for withholding payment and type of benefit, at end of 1992

Reason payment withheld	Wives and husbands of—		Children								
	Retired workers	Disabled workers	Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of—		
			Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	168,045	29,955	22,836	48,037	128,269	51,343	26,197	9,699	4,873	15,168	11,781
Earnings of—											
Retired workers	25,683	...	3,995	...	...	1,067	...	...	108	...	...
Other beneficiaries	5,296	568	41	52	35	17	24	...	10	17	13
Entitled child not in care of beneficiary	3,415	9,393	...	...	...	...	...	...	...	...	...
Payee not determined	35	24	296	3,331	2,025	123	712	52	...	16	10
Recoupment of overpayment for reasons other than earnings	1,753	2,200	437	2,285	4,280	183	167	40	13	81	62
Address unknown	912	391	256	1,373	1,972	109	865	110	16	116	57
Determination of continuing disability pending	...	277	...	...	1,467	78	238	61	...	...	6
Workers' compensation offset	...	1,050	...	...	3,646	...	...	60	...	...	71
Government pension offset	110,501	1,399	...	...	...	...	...	...	...	...	...
Other reasons	20,450	14,653	17,811	40,996	114,844	49,766	24,191	9,376	4,726	14,938	11,562

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

6.F OASDI: Benefits Terminated

Table 6.F1.—Number of benefits terminated, by type, 1940-92

Year	Total	Retired workers	Disabled workers	Wives and husbands	Children				Widowed mothers and fathers	Widows and widowers	Parents	Special age-72
					Total	Under age 18	Disabled, aged 18 or older	Students				
Total.....	100,914,606	33,002,048	9,941,848	13,809,369	30,571,799	19,057,227	429,001	11,085,571	3,894,178	8,368,762	101,555	1,225,047
1940.....	9,266	3,864	...	1,620	2,605	2,605	...	...	1,109	49	19	...
1945.....	108,791	34,408	...	17,179	33,446	33,446	...	...	19,828	3,455	475	...
1950.....	266,615	98,280	...	51,200	69,062	69,062	...	...	33,313	13,642	1,118	...
1951.....	354,282	141,665	...	73,706	82,516	82,516	...	...	37,016	17,999	1,380	...
1952.....	383,780	160,284	...	85,349	75,352	75,352	...	...	40,085	20,978	1,732	...
1953.....	455,652	193,688	...	99,409	89,292	89,292	...	...	44,331	27,006	1,926	...
1954.....	501,694	212,894	...	111,788	99,375	99,375	...	...	45,870	29,871	1,896	...
1955.....	579,229	247,998	...	125,880	117,443	117,443	...	...	49,330	36,488	2,090	...
1956.....	624,981	269,006	...	134,700	128,391	128,391	...	...	51,874	38,849	2,161	...
1957.....	789,331	334,710	16,131	178,464	146,828	146,828	288	...	54,715	56,022	2,461	...
1958.....	817,512	322,279	52,949	173,608	156,944	156,944	596	...	52,088	57,422	2,222	...
1959.....	1,163,081	458,175	81,982	255,169	211,711	209,948	1,763	...	67,346	85,401	3,234	...
1960.....	1,170,592	440,555	89,090	249,792	235,965	233,512	2,453	...	67,555	84,396	3,259	...
1961.....	1,327,950	471,552	115,546	276,437	290,895	287,599	3,296	...	77,778	92,322	3,420	...
1962.....	1,410,718	507,807	128,299	282,569	311,045	307,200	3,845	...	78,261	99,332	3,405	...
1963.....	1,672,045	591,951	137,850	330,576	397,764	392,606	5,158	...	92,246	117,743	3,915	...
1964.....	1,739,693	616,124	138,576	333,969	424,680	418,834	5,846	...	96,116	126,328	3,900	...
1965.....	1,868,804	646,734	156,648	345,229	481,215	448,344	6,628	26,243	98,058	137,031	3,889	3,324
1966.....	2,178,105	696,038	168,630	351,877	704,131	457,688	7,329	239,114	92,054	158,302	3,749	115,376
1967.....	2,545,076	748,184	208,599	373,803	820,610	503,110	9,178	308,322	102,004	172,411	3,789	125,581
1968.....	2,654,191	739,586	222,197	386,245	837,390	514,363	10,620	312,407	100,344	188,844	4,004	119,865
1969.....	2,860,287	827,151	251,269	399,689	946,481	564,725	11,922	369,834	107,119	205,188	3,525	104,076
1970.....	2,841,523	817,129	260,444	388,574	956,566	582,918	11,795	361,853	102,578	208,843	3,313	94,030
1971.....	2,944,134	846,103	266,471	394,422	1,011,381	607,138	11,621	392,622	104,577	223,988	3,162	82,702
1972.....	2,949,327	839,018	261,739	384,297	1,037,251	605,569	13,924	417,758	108,995	232,375	2,950	80,053
1973.....	3,132,957	873,593	304,792	396,828	1,137,641	637,851	12,445	487,345	103,056	234,039	2,955	69,086
1974.....	3,296,247	921,897	320,958	416,891	1,205,329	699,400	15,288	490,641	116,061	243,139	2,886	57,778
1975.....	3,313,151	931,953	329,532	421,973	1,209,574	695,082	15,195	499,297	110,493	249,274	2,574	52,629
1976.....	3,405,273	941,162	351,504	424,417	1,262,306	711,425	16,104	534,777	114,823	256,020	2,412	26,700
1977.....	3,551,125	955,114	401,334	450,431	1,331,923	740,822	17,060	574,041	114,605	265,721	2,285	42,013
1978.....	3,589,849	977,703	413,571	428,498	1,342,365	736,536	17,496	588,333	112,491	271,102	2,106	34,330
1979.....	3,568,400	953,520	422,503	426,014	1,346,176	726,910	18,598	600,668	111,604	272,422	1,831	31,547
1980.....	3,593,488	1,009,542	408,051	420,313	1,314,704	636,825	14,561	608,445	118,300	289,326	1,705	27,030
1981.....	3,596,613	1,006,756	434,187	419,331	1,305,554	664,436	15,482	625,636	111,025	291,081	1,649	22,479
1982.....	3,869,989	1,032,327	483,847	437,104	1,485,066	677,326	16,435	791,305	109,210	298,435	1,521	18,055
1983.....	3,788,835	1,068,963	453,621	492,524	1,223,789	584,312	19,706	619,771	214,361	309,168	1,448	20,961
1984.....	3,230,134	1,102,737	371,913	373,796	954,150	498,199	19,277	436,674	88,342	319,858	1,283	15,979
1985.....	3,109,569	1,150,236	339,984	367,257	820,641	446,106	17,022	357,513	84,165	331,090	1,228	14,968
1986.....	2,996,494	1,152,844	341,276	362,966	703,293	474,999	17,013	211,281	90,071	329,855	1,110	10,200
1987 ¹	2,945,100	1,162,600	331,500	337,800	707,600	481,800	13,100	212,700	78,100	314,500	700	12,300
1988 ¹	3,043,000	1,207,500	346,300	344,800	730,100	496,500	15,100	218,500	75,200	328,600	500	10,000
1989 ¹	2,924,000	1,185,000	336,300	337,700	677,200	457,800	14,600	204,800	65,900	314,800	400	6,700
1990 ¹	2,881,700	1,207,900	327,800	329,200	635,300	422,600	14,200	198,500	61,300	314,900	200	5,100
1991 ¹	2,884,400	1,242,000	320,300	350,600	605,800	393,600	16,200	196,000	58,700	223,000	700	3,300
1992.....	2,953,168	1,252,171	345,555	329,102	616,771	397,723	17,857	201,191	65,852	339,827	617	2,973

¹ Based on 1-percent sample.

² Excludes terminations based on the disabled worker no longer meeting medical standards; data not available.

Table 6.F2.—Number, by reason for termination and type of benefit, 1992

Reason for termination	Total	Retired workers	Disabled workers	Wives and husbands	Children	Widows, widowers, and parents	Widowed mothers and fathers	Special age-72 beneficiaries
Total	2,953,168	1,252,171	345,855	329,102	616,771	340,444	65,852	2,973
Death of beneficiary	1,750,547	1,204,758	154,396	83,501	12,896	290,644	1,395	2,957
Termination resulting from death of worker	199,800	...	...	167,987	31,813	...	...	...
Marriage, remarriage, or divorce of beneficiary	32,925	...	...	7,079	8,458	...	17,388	...
Attainment of age—								
18 by children	334,923	...	...	...	334,923	...	...	...
19 by student	64,062	...	...	...	64,062	...	...	...
65 by disabled worker	212,855	...	180,291	23,508	9,056	...	...	...
Termination due to attainment of age 16 or marriage of child	9,415	...	...	...	...	9,415	...	...
Entitlement to an equal or larger Social Security benefit	76,688	...	...	34,083	...	...	42,605	...
Does not meet medical standards: ¹	88,058	40,837	3,488	8,300	2,626	28,995	3,799	13
Disabled worker or widow(er)	22,898	...	6,059	1,714	15,087	38	...	...
Disabled adult child	910	...	...	158	711	...	41	...
Student no longer attending school	133,280	...	...	...	133,280	...	...	...
Other	26,807	6,576	1,621	2,772	3,859	11,352	624	3

¹ These data do not include disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

See Glossary, "Disability reentitlement period" and "Continuation of Medicare Coverage for the Disabled."

Table 6.F3.—Number of wives, husbands, and children, by reason for termination and type of benefit, 1992

Reason for termination	Wives and husbands of—		Children								
			Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of—		
	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	263,911	65,191	46,211	181,450	170,062	3,044	9,125	5,688	27,108	112,421	61,662
Death of beneficiary	81,819	1,682	188	1,502	637	1,955	8,130	318	21	109	36
Termination resulting from death of worker	158,073	9,914	...	...	29,110	...	...	1,512	...	...	1,191
Marriage, remarriage, or divorce of beneficiary	2,242	4,837	782	2,644	2,885	196	325	227	188	687	524
Attainment of age—											
18 by children	...	...	43,781	176,231	114,911	...	...	...	...	...	...
19 by student	...	...	...	...	...	...	...	...	8,331	37,794	17,937
65 by disabled worker	...	23,508	...	...	5,640	...	...	2,996	...	...	420
Termination due to attainment of age 16 or marriage of child	13,119	20,964	...	...	...	...	...	...	...	...	...
Entitlement to an equal or larger Social Security benefit	6,660	1,640	1,029	214	566	403	159	110	98	18	29
Does not meet medical standards: ¹											
Disabled worker	...	1,714	...	...	14,678	...	...	296	...	...	113
Disabled adult child	158	...	...	...	...	247	370	94	...	...	...
Student no longer attending school	...	...	...	...	...	...	...	...	18,384	73,582	41,314
Other	1,840	932	431	859	1,635	243	141	135	86	231	98

¹ These data do not include disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

See Glossary, "Disability reentitlement period" and "Continuation of Medicare Coverage for the Disabled."

CONTACT: Joseph Bondar/Barbara Lingg (410) 965-0162/0156 for further information.

SSI

Tables

7A	Summary
7B	State Data
7C	Benefit Distributions
7D	Other Income Sources
7E	Recipient Characteristics
7F	Disability

Table 7.A1.—Number of persons receiving federally administered payments, total amount and average monthly amount, by source of payment and category, December 1992

Source of payment	Total	Aged	Blind	Disabled
Number of persons				
Federally administered payments ¹	5,566,189	1,471,022	² 85,400	³ 4,009,767
Federal payment only.....	3,194,625	796,559	43,719	2,354,348
Both Federal payment and State supplementation.....	2,007,624	507,910	33,916	1,465,798
State supplementation only.....	363,940	166,553	7,766	189,621
Total with—				
Federal payment ⁴	5,202,249	1,304,469	77,634	3,820,146
State supplementation ⁵	2,371,564	674,463	41,682	1,655,419
Amount of payments (in thousands)				
Total.....	\$1,995,410	\$334,495	\$30,880	\$1,630,036
Federal payments.....	1,715,375	254,118	23,961	1,437,296
State supplementation.....	280,036	80,377	6,919	192,740
Average monthly amount				
Total.....	\$358.49	\$227.39	\$361.59	\$406.52
Federal payments.....	329.74	194.81	308.64	376.24
State supplementation.....	118.08	119.17	165.99	116.43

¹ All persons with a Federal SSI payment and/or federally administered State supplementation.

² Includes approximately 21,900 persons aged 65 or older.

³ Includes approximately 606,800 persons aged 65 or older.

⁴ All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

⁵ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.

Note: For more recent data, see table 2.A2 in the *Social Security Bulletin*.

Table 7.A2.—Number of adult units and children receiving federally administered payments and average monthly amount, by source of payment and category, December 1992

Source of payment	Adult units						Blind and disabled children
	Aged		Blind		Disabled		
	Individual	Couple	Individual	Couple	Individual	Couple	
Number							
Total.....	1,160,652	130,945	68,451	3,441	3,128,324	100,474	623,845
Federal payments.....	1,036,528	111,724	61,805	3,018	2,964,396	91,382	622,047
Federal SSI payment only.....	643,007	59,970	34,766	1,701	1,790,876	59,493	412,156
Both Federal payment and State supplementation.....	93,521	51,754	27,039	1,317	1,173,520	31,889	209,891
State supplementation.....	517,645	70,975	33,685	1,740	1,337,448	40,981	211,689
State supplementation only.....	124,124	19,221	6,646	423	163,928	9,092	1,738
Average monthly amount							
Total.....	\$223.46	\$570.22	\$351.67	\$640.36	\$377.07	\$592.28	\$610.98
Federal payments.....	195.86	448.61	301.50	478.14	344.00	496.64	586.52
Federal SSI payment only.....	173.08	372.23	297.46	465.37	338.62	462.30	602.92
Both Federal payment and State supplementation.....	347.97	916.38	475.17	962.43	473.16	922.30	631.48
State supplementation.....	108.85	345.66	161.44	437.04	119.53	344.66	77.06
State supplementation only.....	89.73	255.93	132.81	341.27	109.36	285.28	64.41

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

7.A SSI: Summary

Table 7.A3.—Number of persons receiving payments, by source of payment and category, January 1974 and December 1975-92

Month and year	Total	Federally administered ¹	Federal SSI ²	State supplementation				
				Total	Federally administered		State administered ⁴	
					Total ³	Only	Total	Only
All persons								
January 1974	3,248,949	3,215,632	2,955,959	1,838,602	1,480,309	259,673	358,293	33,317
December:								
1975	4,359,625	4,314,275	3,893,419	1,987,409	1,684,018	420,856	303,391	45,350
1980	4,194,100	4,142,017	3,682,411	1,934,239	1,684,765	459,606	249,474	52,083
1983	3,955,767	3,901,497	3,589,521	1,811,614	1,557,714	311,976	253,900	54,270
1984	4,093,956	4,029,333	3,698,758	1,875,187	1,607,234	330,575	267,953	64,623
1985	4,200,177	4,138,021	3,739,092	1,915,503	1,660,847	338,929	254,656	62,156
1986	4,346,652	4,269,184	3,921,661	2,002,746	1,723,401	347,523	279,345	77,468
1987	4,457,847	4,384,999	4,019,297	2,078,503	1,806,847	365,702	271,656	72,848
1988	4,541,441	4,463,869	4,088,988	2,154,759	1,884,675	374,881	270,084	77,572
1989	4,672,577	4,593,059	4,206,390	2,224,122	1,949,585	386,669	274,537	79,518
1990	4,686,180	4,617,127	4,412,131	2,343,803	2,058,273	404,996	285,530	71,053
1991	5,193,639	5,118,470	4,729,639	2,512,220	2,204,329	388,831	307,891	81,069
1992	5,646,877	5,566,189	5,202,249	2,684,371	2,371,564	363,940	312,807	80,688
Aged								
January 1974	1,889,898	1,865,109	1,690,496	1,022,244	770,318	174,613	251,926	24,789
December:								
1975	2,333,685	2,307,105	2,024,765	1,028,596	843,917	282,340	184,679	26,580
1980	1,836,381	1,807,776	1,533,366	837,318	702,763	274,410	134,555	30,605
1983	1,545,999	1,515,400	1,339,093	715,121	580,039	176,307	130,182	30,599
1984	1,562,064	1,530,289	1,346,711	716,272	585,015	183,576	113,257	31,777
1985	1,629,674	1,504,469	1,322,292	698,634	583,913	182,177	114,721	25,205
1986	1,606,496	1,473,428	1,291,415	706,478	583,155	182,013	123,323	33,068
1987	1,483,353	1,455,387	1,268,123	705,638	594,522	187,264	111,116	27,966
1988	1,464,459	1,433,420	1,245,065	720,765	608,023	188,355	112,742	31,039
1989	1,471,216	1,439,040	1,247,428	734,025	622,372	191,615	111,053	32,173
1990	1,484,160	1,454,041	1,256,623	765,420	649,530	197,418	115,980	30,119
1991	1,497,817	1,464,684	1,278,674	785,366	665,406	186,010	119,650	33,133
1992	1,504,586	1,471,022	1,304,469	792,289	674,463	166,553	117,826	33,564
Blind								
January 1974	73,850	72,390	55,680	45,828	37,326	16,710	8,502	1,460
December:								
1975	75,315	74,489	68,375	36,309	31,976	6,114	4,933	826
1980	79,139	78,401	68,945	39,863	36,214	9,456	3,649	738
1983	79,446	78,960	71,102	39,771	36,438	7,858	3,333	486
1984	80,948	80,524	72,361	40,474	37,259	8,163	3,215	424
1985	82,622	82,220	73,817	41,323	38,291	8,403	3,032	402
1986	83,557	83,115	74,628	42,078	38,949	8,487	3,129	442
1987	83,876	83,421	74,711	42,915	39,202	8,710	3,114	455
1988	83,316	82,864	74,183	43,199	40,025	8,731	3,034	452
1989	83,267	82,765	73,953	43,128	40,047	8,812	3,081	502
1990	84,109	83,686	74,781	43,376	40,334	8,905	3,042	423
1991	85,227	84,549	76,143	44,918	41,323	8,406	3,595	678
1992	86,070	85,400	77,634	45,234	41,682	7,766	3,552	670
Disabled								
January 1974	1,285,201	1,278,122	1,209,783	769,501	672,575	68,350	96,926	7,068
December:								
1975	1,950,625	1,932,681	1,800,279	922,229	808,725	132,402	113,504	17,944
1980	2,276,130	2,255,840	2,080,100	1,050,155	945,788	175,740	104,367	20,290
1983	2,329,596	2,307,137	2,179,326	1,054,525	941,237	127,811	113,288	22,459
1984	2,449,947	2,418,522	2,279,686	1,110,506	984,960	138,836	125,546	31,425
1985	2,586,741	2,551,332	2,402,983	1,167,326	1,038,643	148,349	128,683	35,409
1986	2,755,401	2,712,641	2,555,618	1,245,288	1,101,297	157,023	143,991	42,760
1987	2,886,852	2,846,191	2,676,463	1,319,122	1,172,524	169,728	145,598	42,661
1988	2,992,606	2,947,585	2,769,790	1,389,542	1,236,627	177,795	152,915	45,021
1989	3,117,095	3,071,251	2,885,009	1,445,715	1,286,566	186,242	159,149	45,844
1990	3,319,911	3,279,400	3,080,727	1,535,007	1,368,409	198,673	166,598	40,511
1991	3,615,438	3,569,237	3,374,822	1,680,590	1,497,600	194,415	182,990	46,201
1992	4,055,105	4,009,767	3,820,146	1,845,464	1,655,419	189,621	190,045	45,338

¹ All persons with a Federal payment and/or federally administered State supplementation.

² All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

³ All persons with federally administered State supplementation whether

receiving State supplementation only or both a Federal SSI payment and State supplementation.

⁴ All persons with State-administered State supplementation whether receiving State supplementation only or both a Federal payment and State supplementation. Includes data not distributed by category.

Table 7.A4.—Total amount of payments, by source of payment and category, 1974-92

(In thousands)

Year	Total	Federal SSI	State supplementation	
			Federally administered	State administered ¹
All persons				
1974	\$5,245,719	\$3,833,161	\$1,263,652	\$148,906
1975	5,876,224	4,313,538	1,402,534	162,152
1980	7,940,734	5,866,354	1,848,286	226,094
1983	9,404,227	7,422,524	1,711,319	270,384
1984	10,371,790	8,281,017	1,792,089	298,684
1985	11,060,476	8,777,341	1,972,597	310,538
1986	12,081,025	9,498,047	2,243,332	339,646
1987	12,951,091	10,029,197	2,562,700	359,194
1988	13,786,207	10,734,202	2,670,561	381,444
1989	14,379,898	11,606,066	2,954,668	419,164
1990	16,598,680	12,893,805	3,239,154	465,721
1991	18,524,229	14,764,795	3,230,844	528,590
1992	22,232,503	18,246,934	3,435,476	550,093
Aged				
1974	\$2,503,407	\$1,782,742	\$631,292	\$89,373
1975	2,604,792	1,842,980	673,535	88,277
1980	2,734,270	1,860,194	756,829	117,247
1983	2,813,897	2,034,426	644,857	134,614
1984	2,974,122	2,188,075	644,585	141,462
1985	3,034,596	2,202,557	694,114	137,925
1986	3,096,142	2,189,986	759,316	146,840
1987	3,194,145	2,199,544	848,782	145,819
1988	3,298,922	2,276,729	872,671	149,522
1989	3,476,324	2,362,327	953,956	160,041
1990	3,736,104	2,521,382	1,038,006	176,716
1991	3,890,412	2,691,681	998,652	200,079
1992	4,139,612	2,901,063	1,023,030	215,519
Blind				
1974	\$130,195	\$91,308	\$34,483	\$4,404
1975	130,936	92,427	34,813	3,696
1980	190,075	131,506	54,321	4,248
1983	229,374	169,898	54,815	4,661
1984	248,762	185,440	58,609	4,713
1985	264,162	195,183	64,657	4,322
1986	277,102	201,403	71,357	4,342
1987	291,174	207,405	79,218	4,551
1988	302,135	216,705	80,690	4,740
1989	315,692	225,138	85,517	5,037
1990	334,120	238,415	90,534	5,171
1991	346,828	254,140	86,437	6,251
1992	370,769	275,606	87,783	7,380
Disabled				
1974	\$2,601,936	\$1,959,112	\$597,876	\$44,948
1975	3,142,476	2,378,131	694,186	70,159
1980	5,013,948	3,874,655	1,037,137	102,156
1983	6,356,975	5,218,200	1,011,647	127,128
1984	7,143,212	5,907,501	1,088,896	146,815
1985	7,754,588	6,379,601	1,213,826	161,161
1986	8,699,773	7,106,658	1,412,659	180,456
1987	9,457,787	7,622,247	1,634,701	200,839
1988	10,176,906	8,240,768	1,717,200	218,938
1989	11,180,155	9,018,601	1,915,195	246,359
1990	12,520,568	10,134,007	2,110,615	275,946
1991	14,268,192	11,818,974	2,145,755	303,463
1992	17,710,514	15,070,265	2,324,664	315,585

¹ Includes data not distributed by category.

7.A SSI: Summary

Table 7.A5.—Average monthly amount, by source of payment and category, January 1974 and December 1975-92

Month and year	Total	Federally administered	Federal SSI	State supplementation		
				Total	Federally administered	State administered
All persons						
January 1974.....	\$116.97	\$113.55	\$88.01	\$65.20	\$70.92	\$41.54
December:						
1975.....	116.36	114.39	96.17	66.86	70.71	45.59
1980.....	170.42	167.77	143.35	96.93	99.15	79.85
1983.....	214.69	211.68	188.94	94.42	94.81	92.01
1984.....	221.87	219.01	196.16	97.46	97.61	96.60
1985.....	226.66	226.06	200.84	103.06	103.82	98.95
1986.....	246.93	244.48	215.40	114.14	115.47	105.93
1987.....	254.23	251.58	218.39	122.95	124.76	110.85
1988.....	263.09	260.18	227.49	122.80	122.68	123.60
1989.....	277.65	274.63	238.83	131.61	131.70	130.90
1990.....	303.19	299.22	261.47	140.11	139.79	141.01
1991.....	324.44	320.53	286.03	132.99	130.55	150.46
1992.....	361.63	358.49	329.74	121.70	118.08	149.14
Aged						
January 1974.....	\$99.33	\$95.69	\$74.54	\$60.37	\$68.12	\$36.66
December:						
1975.....	92.99	90.93	75.94	61.48	66.38	39.12
1980.....	131.75	128.20	106.70	93.85	96.97	77.55
1983.....	162.30	157.89	138.19	92.75	93.48	89.49
1984.....	162.55	157.88	138.13	94.77	95.00	93.71
1985.....	168.30	164.26	141.51	100.65	102.76	89.90
1986.....	178.20	173.66	146.87	111.51	113.51	102.07
1987.....	187.24	180.64	149.01	121.59	124.36	106.74
1988.....	193.32	188.23	156.06	123.20	124.18	117.91
1989.....	203.63	200.51	166.82	131.82	133.21	124.00
1990.....	218.81	212.66	173.65	139.22	140.15	133.90
1991.....	228.15	221.80	184.51	134.72	132.56	146.69
1992.....	234.35	227.39	194.81	124.30	119.17	153.64
Blind						
January 1974.....	\$128.82	\$124.27	\$105.03	\$79.97	\$84.34	\$60.86
December:						
1975.....	148.96	146.57	116.40	89.78	94.32	61.13
1980.....	215.70	213.23	169.91	134.39	138.15	97.45
1983.....	259.74	256.39	216.71	131.43	132.72	117.33
1984.....	268.30	265.11	223.62	136.78	138.65	115.00
1985.....	277.32	274.32	228.64	146.04	148.25	117.95
1986.....	290.23	287.27	235.95	157.85	160.92	119.69
1987.....	299.74	296.67	239.40	169.08	172.45	125.92
1988.....	308.47	306.34	249.57	168.88	171.96	128.83
1989.....	322.97	319.76	258.82	179.22	182.86	138.94
1990.....	345.17	341.52	276.72	192.23	195.54	148.52
1991.....	355.33	350.97	290.77	181.31	182.31	169.98
1992.....	366.06	361.59	308.64	166.82	165.99	176.86
Disabled						
January 1974.....	\$142.22	\$139.01	\$106.05	\$77.79	\$73.41	\$52.64
December:						
1975.....	143.07	141.15	118.15	71.97	74.32	55.26
1980.....	200.06	197.90	169.48	97.92	99.28	86.18
1983.....	247.87	245.49	219.22	94.54	94.17	97.67
1984.....	258.08	256.15	229.58	98.08	97.59	101.80
1985.....	262.71	260.95	232.63	103.26	102.78	107.06
1986.....	283.08	281.63	249.42	114.49	114.90	111.24
1987.....	288.29	286.54	250.67	122.72	123.34	117.69
1988.....	295.86	293.87	259.00	120.91	120.35	125.37
1989.....	311.20	308.94	271.18	129.81	129.38	133.28
1990.....	339.43	336.52	296.93	138.16	137.97	144.55
1991.....	363.54	360.53	324.39	130.66	128.23	150.47
1992.....	408.72	406.52	376.24	119.26	116.43	143.95

CONTACT: Arthur Kahn/ Shirley Queen (410) 965-0186/ 0185 for further information.

Table 7.A6.—Number and percentage distribution of Supplemental Security Income recipients, by age, sex, and selected characteristics, May 1990¹

Characteristic	Total	Aged 18-64						Aged 65 or older				
		Total	Sex		Age			Total	Sex		Age	
			Men	Women	18-34	35-54	55-64		Men	Women	65-74	75 or older
Total number (in thousands)	3,877	2,230	934	1,296	832	770	628	1,647	397	1,251	830	817
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Sex:												
Men	34.3	41.9	100.0	...	58.2	37.2	26.0	24.1	100.0	...	25.9	22.2
Women	65.7	58.1	...	100.0	41.8	62.8	74.0	75.9	...	100.0	74.1	77.8
Race:												
White.....	65.7	66.4	63.5	68.5	66.4	72.6	58.8	64.7	62.0	65.6	60.5	69.1
Black.....	29.6	29.5	32.7	27.2	30.0	23.5	36.2	29.8	24.3	31.5	33.0	26.5
Other.....	4.7	4.1	3.8	4.3	3.5	4.0	4.9	5.5	13.7	2.9	6.5	4.4
Spanish origin ²	15.0	13.9	14.8	13.2	10.8	11.5	21.0	16.5	17.2	16.2	19.4	13.5
Years of education:												
0-8.....	45.1	31.8	30.7	32.5	15.4	30.4	55.0	63.2	58.6	64.6	55.9	70.6
9-11.....	20.0	24.7	24.7	24.7	25.9	25.9	21.5	13.8	12.1	14.3	16.7	10.8
12.....	23.9	30.1	33.6	27.6	43.0	27.9	15.8	15.4	17.3	14.8	18.2	12.7
13-15.....	8.8	11.4	10.2	12.2	13.4	13.0	6.7	5.3	6.7	4.8	6.6	3.9
16 or more.....	2.2	2.1	0.8	3.0	2.2	2.8	0.9	2.4	5.2	1.5	2.6	2.1
Marital status:												
Married.....	19.4	18.6	15.6	20.8	8.2	23.9	25.8	20.5	54.0	9.9	26.2	14.8
Widowed.....	26.4	9.8	1.6	15.7	0.9	8.8	22.7	48.9	18.9	58.4	32.8	65.2
Divorced or separated.....	24.1	27.0	15.1	35.6	13.6	33.7	36.6	20.1	15.8	21.4	27.0	13.0
Never married.....	30.1	44.6	67.7	28.0	77.4	33.5	14.9	10.5	11.3	10.2	14.0	7.0
Size of household:												
1 person.....	33.4	21.9	15.1	26.8	11.9	18.6	39.2	49.0	28.2	55.6	47.2	50.9
2 persons.....	24.6	24.3	22.7	25.5	16.1	33.8	23.6	25.0	36.0	21.5	23.9	26.2
3-4 persons.....	24.8	31.2	35.7	27.9	40.5	29.3	21.3	16.2	18.4	15.5	18.0	14.4
5 persons or more.....	17.1	22.6	26.5	19.8	31.6	18.3	15.9	9.7	17.4	7.3	10.9	8.5
Housing status:												
Owning or buying.....	47.2	45.5	53.0	40.2	51.3	43.7	40.2	49.4	49.4	49.5	44.3	54.6
Renting.....	49.3	51.7	45.5	56.2	48.5	53.3	54.2	46.1	48.9	45.2	52.2	39.9
Other.....	3.5	2.7	1.5	3.6	0.2	3.1	5.6	4.5	1.7	5.3	3.5	5.5
Type of benefit received:												
Recipient's monthly total income:												
Less than \$300.....	11.2	12.2	13.4	11.3	13.5	11.4	11.5	9.9	10.1	9.8	13.0	6.8
\$300-\$399.....	23.8	23.2	28.2	28.2	31.7	27.7	24.2	17.8	23.7	16.0	15.4	20.3
\$400-\$499.....	30.5	24.0	22.1	25.3	14.4	25.7	34.5	39.3	20.8	45.1	36.6	41.9
\$500 or more.....	34.5	35.6	36.3	35.2	40.4	35.2	29.8	33.0	45.3	29.1	34.9	31.0
Median.....	\$449	\$439	\$437	\$441	\$433	\$442	\$441	\$457	\$478	\$454	\$459	\$455
Recipient's monthly SSI payment:												
Less than \$100.....	21.4	14.2	13.0	15.1	11.5	12.1	20.4	31.2	29.0	31.9	28.1	34.3
\$100-\$199.....	17.9	13.0	10.4	14.9	8.1	13.0	19.6	24.5	25.4	24.2	21.3	27.8
\$200-\$299.....	15.5	15.9	17.7	14.5	23.1	10.7	12.7	15.0	17.6	14.2	18.7	11.3
\$300-\$399.....	25.4	32.7	33.2	32.4	37.2	33.4	25.9	15.6	14.0	16.1	16.3	14.4
\$400-\$499.....	11.1	14.1	13.0	14.8	10.6	19.6	11.8	7.2	5.1	7.9	6.6	7.8
\$500 or more.....	8.6	10.1	12.7	8.3	9.4	11.2	9.7	6.5	8.7	5.7	8.5	4.3
Median.....	\$263	\$320	\$327	\$314	\$318	\$342	\$276	\$171	\$178	\$170	\$197	\$153

¹ Based on May of wave 2 of the 1990 panel. Interviews were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period.

² Persons of Spanish origin may be of any race.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

7.A SSI: Summary

Table 7.A7.—Number and percentage distribution of Supplemental Security Income recipients, by family composition, age, and selected characteristics, May 1990¹

Characteristic	Living with relatives									Living alone or with unrelated persons		
	Total	Married, spouse present				Nonmarried or married, spouse absent						
		Total	Age		Receipt of SSI by spouse		Total	18-64	65 or older			
			18-64	65 or older	With SSI	Without SSI						
Total number (in thousands).....	3,877	717	402	315	298	419	1,613	1,139	473	1,548	689	859
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Age:												
18-34.....	21.5	8.8	15.7	...	...	15.1	34.3	48.6	...	13.9	31.3	...
35-44.....	9.5	14.5	25.8	...	2.6	22.9	12.0	17.0	...	4.5	10.0	...
45-54.....	10.4	10.7	19.1	...	3.6	15.8	12.0	17.0	...	8.6	19.3	...
55-64.....	16.2	22.1	39.4	...	22.3	22.0	12.3	17.4	...	17.5	39.4	...
65-74.....	21.4	28.6	...	65.1	44.6	17.2	12.9	...	44.1	26.9	...	48.4
75-84.....	21.1	15.3	...	34.9	26.9	7.1	16.4	...	55.9	28.6	...	51.6
85 or older.....	...	...	...	...	...	...	...	...	...	...	...	...
Size of family:												
1 person.....	41.0	...	...	...	...	...	...	...	...	...	...	...
2 persons.....	23.1	40.8	28.1	57.0	50.0	34.2	37.5	34.2	45.6	...	...	...
3-4 persons.....	22.3	30.2	33.9	25.4	29.7	30.5	40.3	42.5	35.0	...	...	...
5 persons or more.....	14.6	29.1	38.0	17.6	20.4	35.2	22.2	23.3	19.3	...	...	...
Housing status:												
Owning or buying.....	47.2	55.5	52.3	59.6	51.8	58.1	56.6	55.9	58.2	33.6	24.5	40.9
Renting.....	49.3	43.3	47.7	37.7	45.3	41.9	39.6	41.7	34.4	62.3	70.6	55.6
Other.....	3.5	1.2	...	2.7	2.9	...	3.8	2.4	7.3	4.2	4.9	3.5
Relationship to householder:												
Householder or spouse.....	66.0	90.2	93.6	85.8	83.3	95.1	33.9	30.6	41.9	88.3	79.7	95.2
Parent.....	4.5	5.4	5.0	6.0	11.9	0.9	8.4	2.0	24.0	...	...	...
Child.....	16.3	...	...	...	...	...	39.2	53.0	5.7	...	...	...
Other relative.....	7.7	4.4	1.4	8.2	4.9	4.0	16.5	11.5	28.4	...	...	...
Not related.....	5.5	...	...	...	...	...	2.1	3.0	...	11.7	20.3	4.8
Total monthly income:												
Family—												
Less than \$500.....	29.6	8.7	13.1	3.0	4.6	11.6	7.0	6.8	7.3	62.9	61.0	64.4
\$500-\$999.....	31.4	32.3	26.2	40.0	31.8	32.6	28.4	29.6	25.5	34.1	34.7	33.7
\$1,000-\$1,499.....	11.1	17.7	14.0	22.5	23.6	13.5	16.8	15.3	20.4	2.2	2.5	1.9
\$1,500-\$1,999.....	8.1	20.2	22.8	16.8	24.2	17.3	10.2	10.1	10.4	0.2	0.5	...
\$2,000 or more.....	19.8	21.2	23.9	17.7	15.9	24.9	37.6	38.0	36.5	0.6	1.3	...
Median.....	\$768	\$1,194	\$1,365	\$1,117	\$1,144	\$1,236	\$1,430	\$1,365	\$1,459	\$467	\$460	\$471
Recipient—												
Less than \$300.....	11.2	23.8	20.7	27.6	35.3	15.5	13.4	14.4	11.0	3.1	3.5	2.8
\$300-\$399.....	23.8	24.4	25.9	22.6	18.6	28.6	28.0	29.2	25.3	19.1	27.9	12.0
\$400-\$499.....	30.5	17.3	18.6	15.6	13.0	20.4	26.5	22.5	36.2	40.7	29.5	49.6
\$500 or more.....	34.5	34.5	34.8	34.1	33.1	35.5	32.0	33.9	27.5	37.1	39.0	35.6
Median.....	\$449	\$411	\$418	\$399	\$376	\$428	\$433	\$429	\$439	\$467	\$460	\$471
Recipient's monthly SSI payment:												
Less than \$100.....	21.4	18.3	14.9	22.6	31.6	8.8	18.7	14.3	29.2	25.7	13.7	35.4
\$100-\$199.....	17.9	18.6	11.4	27.9	20.6	17.2	13.3	12.5	15.2	22.4	14.8	28.5
\$200-\$299.....	15.5	18.7	13.5	25.4	19.6	18.1	19.5	20.9	16.1	9.9	8.9	10.6
\$300-\$399.....	25.4	23.0	34.0	9.0	5.7	35.3	29.9	32.4	23.7	22.0	32.5	13.6
\$400-\$499.....	11.1	10.6	13.6	6.8	7.9	12.6	11.0	11.6	9.5	11.6	18.5	6.1
\$500 or more.....	8.6	10.7	12.7	8.3	14.6	8.0	7.7	8.2	6.4	8.5	11.8	5.8
Median.....	\$263	\$262	\$330	\$188	\$169	\$317	\$291	\$307	\$230	\$208	\$336	\$149

¹ Based on May of wave 2 of the 1990 panel. Interviews were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

Table 7.B1.—Number of persons receiving federally administered payments and total amount, by category, 1992

State	Number, ¹ December				Amount of payments during year ² (in thousands)			
	Total	Aged	Blind ³	Disabled ²	Total	Aged	Blind	Disabled
Total.....	5,566,189	1,471,022	85,400	4,009,767	\$21,682,411	\$3,924,093	\$363,389	\$17,394,929
Alabama ⁴	146,900	44,636	1,666	100,598	479,340	80,540	5,544	393,256
Alaska ⁴	5,444	1,160	109	4,175	18,806	2,518	397	15,891
Arizona ⁴	57,271	12,595	782	43,894	204,009	28,003	2,983	173,024
Arkansas.....	85,843	24,892	1,139	59,752	274,543	40,158	4,348	230,038
California.....	956,840	334,385	22,427	600,028	5,036,981	1,444,819	131,273	3,460,889
Colorado ⁴	46,606	9,196	507	36,903	160,293	19,373	1,812	139,109
Connecticut ⁴	37,214	7,348	515	29,351	131,909	17,626	1,903	112,381
Delaware.....	8,960	1,704	120	7,136	29,399	3,150	391	25,857
District of Columbia.....	18,021	3,489	209	14,323	67,707	7,349	771	59,586
Florida.....	266,805	90,302	3,220	173,283	911,480	236,640	11,511	663,329
Georgia.....	177,043	48,514	2,664	125,865	554,726	84,122	8,998	461,607
Hawaii.....	15,614	6,293	169	9,152	63,283	20,382	702	42,199
Idaho ⁴	13,355	1,991	145	11,219	46,845	3,036	550	43,260
Illinois ⁴	219,512	33,688	2,507	183,317	879,947	85,106	9,561	785,280
Indiana ⁴	75,403	10,389	1,192	63,822	271,442	17,314	4,048	250,079
Iowa.....	37,192	6,965	1,036	29,191	119,014	11,147	3,362	104,505
Kansas.....	30,113	4,914	395	24,804	99,479	8,603	1,392	89,484
Kentucky ⁴	133,513	27,645	1,913	103,955	481,000	50,334	7,282	423,385
Louisiana.....	157,101	37,901	2,301	116,899	621,692	71,919	8,297	541,476
Maine.....	25,758	6,316	265	19,177	72,975	7,878	870	64,227
Maryland.....	68,538	15,917	785	51,836	248,534	35,922	2,907	209,704
Massachusetts.....	138,362	46,912	4,488	86,962	534,146	124,926	18,886	390,334
Michigan.....	170,600	25,419	2,188	142,993	667,477	54,505	8,633	604,339
Minnesota ⁴	49,349	10,230	728	38,391	163,016	20,026	2,464	140,526
Mississippi.....	126,303	37,908	1,583	86,812	429,338	67,593	5,314	356,431
Missouri ⁴	98,349	19,657	1,138	77,554	332,362	34,346	4,007	294,009
Montana.....	11,599	1,612	123	9,864	39,325	2,765	392	36,161
Nebraska ⁴	18,253	3,419	255	14,579	59,826	5,213	852	53,761
Nevada.....	14,663	4,983	539	9,141	49,773	11,509	2,099	36,165
New Hampshire ⁴	8,201	1,374	103	6,724	27,093	2,225	335	24,532
New Jersey.....	124,410	33,585	1,172	89,653	469,625	91,456	4,449	373,719
New Mexico ⁴	36,808	9,657	610	26,541	125,686	19,159	2,196	104,330
New York.....	491,088	133,596	4,024	353,468	2,109,420	414,122	16,555	1,678,743
North Carolina ⁴	166,298	46,628	2,641	117,034	519,000	81,843	9,014	428,144
North Dakota ⁴	8,299	2,122	96	6,081	23,960	3,529	334	20,097
Ohio.....	190,352	23,180	2,544	164,628	714,720	44,669	9,354	660,698
Oklahoma ⁴	66,682	17,915	998	47,769	209,838	31,468	3,626	174,744
Oregon ⁴	38,692	6,834	634	31,224	135,468	13,419	2,245	119,805
Pennsylvania.....	219,810	41,599	2,872	175,339	883,832	94,101	11,099	778,632
Rhode Island.....	19,714	5,058	215	14,441	70,492	11,628	820	58,045
South Carolina ⁴	98,669	27,285	1,813	69,571	312,830	47,580	6,374	258,876
South Dakota.....	11,706	2,709	149	8,848	37,233	4,386	509	32,338
Tennessee.....	159,035	38,615	2,008	118,412	522,688	64,989	7,268	450,432
Texas ⁵	345,189	124,369	5,461	215,359	1,094,900	245,339	19,077	830,484
Utah.....	16,307	2,052	305	13,950	58,853	4,670	1,148	53,036
Vermont.....	11,504	2,318	128	9,058	42,319	4,280	527	37,514
Virginia ⁴	110,088	29,255	1,603	79,230	352,809	56,752	5,524	290,533
Washington.....	74,703	12,188	892	61,623	290,312	32,148	3,337	254,827
West Virginia ³	54,745	8,642	713	45,390	208,930	15,588	2,661	190,681
Wisconsin.....	98,187	20,481	1,175	76,531	406,404	41,882	5,092	359,430
Wyoming ⁴	4,549	734	59	3,756	14,464	1,086	204	13,175
Other:								
Northern Mariana Islands ⁵	540	232	16	292	2,085	812	72	1,202

¹ Includes persons with Federal SSI payments and/or federally administered State supplementation, unless otherwise indicated.

² Includes approximately 21,900 blind and 606,800 disabled persons aged 65 or older.

³ Federal SSI payments and federally administered State supplementation.

⁴ Federal SSI payments only. State has State-administered supplementation.

⁵ Federal SSI payments only. State supplementary payments not made.

Note: For more recent data, see tables 2.A8 and 2.A9 in the *Social Security Bulletin*.

7.B SSI: State Data

Table 7.B2.—Number of persons receiving State-administered supplementation and total amount of payments, by category and State, 1992 ¹

State	Number of persons, December				Amount of payments during year (in thousands)			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total	² 312,807	117,826	3,552	190,045	² \$550,093	\$215,519	\$7,380	\$315,585
Alabama	3,539	2,056	32	1,451	2,943	1,632	28	1,283
Alaska ³	4,726	1,744	62	2,920	12,970	4,761	174	8,035
Arizona ³	4,021	81	2	3,938	3,184	77	2	3,105
Colorado	30,606	23,780	50	6,776	53,566	38,693	56	14,817
Connecticut	27,474	8,842	149	18,483	93,958	27,634	466	65,858
Florida	¹ 14,319	6,831	(4)	⁵ 7,488	18,836	8,141	(4)	⁵ 10,695
Idaho ³	2,985	970	21	1,994	4,205	1,153	20	3,032
Illinois	60,055	6,339	205	53,511	57,255	4,639	221	52,395
Indiana	1,017	512	5	500	3,644	1,416	22	2,206
Kentucky	6,516	3,207	79	3,230	15,490	7,811	115	7,564
Maryland	² 1,116	(4)	(4)	(4)	² 6,186	(4)	(4)	(4)
Minnesota	21,339	5,191	138	16,010	55,225	8,100	314	46,811
Missouri	11,703	5,735	890	5,078	26,139	11,951	2,618	11,570
Nebraska	7,039	1,732	76	5,231	6,518	1,198	66	5,254
New Hampshire	5,413	1,474	204	3,735	7,994	1,530	459	6,005
New Mexico	² 267	(4)	(4)	(4)	329	(4)	(4)	(4)
North Carolina	17,343	10,296	221	6,826	94,566	53,847	1,286	39,433
North Dakota	307	130	1	176	1,448	623	8	817
Oklahoma	63,331	28,540	635	34,156	35,947	15,332	390	20,225
Oregon ³	16,743	4,552	693	11,498	20,169	12,079	955	7,135
South Carolina	4,045	2,364	25	1,656	11,622	6,581	76	4,965
South Dakota	242	153	1	88	651	448	6	197
Virginia	6,553	3,192	32	3,329	16,788	7,847	90	8,851
Wyoming	2,108	105	32	1,971	460	26	8	426

¹ Excludes data for Iowa, North Dakota, and Ohio.

² Includes data not distributed by category.

³ Data partly estimated.

⁴ Data not available.

⁵ Includes data for the blind.

CONTACT: Alfreda Brooks (410) 965-9849 for further information.

Table 7.B3.—Number of persons receiving federally administered payments and average monthly amount, December 1992

State	Total		Federal SSI		State supplementation		Number with—		
	Number ¹	Average monthly benefit	Number ²	Average monthly benefit	Number ³	Average monthly benefit	Federal SSI only	Federal SSI and State supplementation ⁴	State supplementation only
Total ⁵	5,566,189	\$358.49	5,202,249	\$329.74	2,371,564	\$118.08	3,194,625	2,007,624	363,940
Alabama	146,900	308.94	146,900	308.94	...	...	146,900	...	...
Alaska	5,444	324.03	5,444	324.03	...	...	5,444	...	...
Arizona	57,271	336.56	57,271	336.56	...	...	57,271	...	...
Arkansas	85,843	308.76	85,841	308.64	50	227.95	85,793	48	2
California	956,840	442.10	723,811	325.99	956,630	195.54	210	723,601	233,029
Colorado	46,606	311.51	46,606	311.51	...	...	46,606	...	...
Connecticut	37,214	325.27	37,214	325.25	...	...	37,214	...	...
Delaware	8,960	290.92	8,969	286.59	495	131.16	8,465	404	91
District of Columbia	18,021	345.77	17,702	327.45	18,017	24.12	4	17,698	319
Florida	266,805	319.42	266,805	319.31	48	571.45	266,757	48	...
Georgia	177,043	299.47	177,041	299.44	60	85.30	176,983	58	2
Hawaii	15,614	367.72	14,921	319.62	13,754	70.72	1,860	13,061	693
Idaho	13,355	329.36	13,354	329.38	...	...	13,355	...	...
Illinois	219,512	383.50	219,512	383.49	...	...	219,511	...	...
Indiana	75,403	340.23	75,403	340.23	...	...	75,403	...	...
Iowa	37,192	294.21	36,892	290.19	2,078	113.84	35,114	1,778	300
Kansas	30,113	310.02	30,111	309.97	39	53.28	30,072	37	2
Kentucky	133,513	336.43	133,513	336.43	...	...	133,513	...	...
Louisiana	157,101	384.97	157,097	384.97	120	19.18	156,981	116	4
Maine	25,758	255.53	21,878	217.99	25,717	24.55	41	21,837	3,880
Maryland	68,538	339.35	68,534	339.32	105	34.59	68,433	101	4
Massachusetts	138,362	358.94	113,869	324.35	138,303	92.05	59	113,810	24,493
Michigan	170,600	367.81	162,782	351.86	170,455	32.11	145	162,637	7,818
Minnesota	49,349	309.63	49,349	309.63	...	...	49,349	...	...
Mississippi	126,303	352.04	126,302	352.01	76	53.01	126,227	75	...
Missouri	98,349	310.96	98,349	310.96	...	...	98,349	...	...
Montana	11,599	305.97	11,471	302.37	984	81.72	10,615	856	128
Nebraska	18,253	304.37	18,253	304.37	...	...	18,253	...	...
Nevada	14,663	337.41	13,860	333.49	5,464	59.53	9,199	4,661	803
New Hampshire	8,201	305.46	8,200	305.49	...	...	8,201	...	...
New Jersey	124,410	353.81	116,180	325.44	124,029	50.05	381	115,799	8,230
New Mexico	36,808	311.58	36,808	311.58	...	...	36,808	...	...
New York	491,088	400.67	442,855	352.66	489,159	82.97	1,929	440,926	48,233
North Carolina	166,298	283.47	166,298	283.47	...	...	166,298	...	...
North Dakota	8,299	258.69	8,299	258.69	...	...	8,299	...	...
Ohio	190,352	369.17	190,349	369.10	94	153.71	190,258	91	3
Oklahoma	66,682	283.70	66,682	283.70	...	...	66,682	...	...
Oregon	38,692	325.39	38,692	325.39	...	...	38,692	...	...
Pennsylvania	219,810	380.79	208,887	356.53	213,029	43.32	6,781	202,106	10,923
Rhode Island	19,714	324.99	17,014	294.59	19,685	70.85	29	16,985	2,700
South Carolina	98,669	290.42	98,669	290.42	...	...	98,669	...	...
South Dakota	11,706	299.56	11,706	299.17	31	146.39	11,675	31	...
Tennessee	159,035	313.70	159,034	313.68	17	192.44	159,018	16	...
Texas	345,189	310.29	345,189	310.29	...	...	345,189	...	...
Utah	16,307	347.06	16,234	342.79	15,360	6.15	927	15,307	73
Vermont	11,504	352.39	9,908	318.60	11,484	78.12	20	9,888	1,596
Virginia	110,088	288.52	110,088	288.51	...	...	110,088	...	...
Washington	74,703	359.25	72,001	340.56	71,372	32.46	3,331	68,670	2,702
West Virginia	54,745	362.35	54,745	362.35	...	...	54,745	...	...
Wisconsin	98,187	392.37	80,279	340.15	94,881	118.24	3,306	76,973	17,908
Wyoming	4,549	315.25	4,549	315.25	...	...	4,549	...	...
Other:									
Northern Mariana Islands	540	322.60	540	322.60	...	...	540	...	...

¹ All persons with a Federal payment and/or federally administered State supplementation.

² All persons with a Federal SSI payment whether receiving a Federal payment or both a Federal payment and State supplementation.

³ All persons with federally administered State supplementation whether

receiving State supplementation only or both a Federal SSI payment and State supplementation.

⁴ All persons eligible for both a Federal SSI payment and federally administered State supplementation.

⁵ Includes State unknown.

7.B SSI: State Data

Table 7.B7.—Total amount, Federal payments, and State supplementation, 1992

(In thousands)

State	Total ¹	Federal SSI	State supplementation	
			Federally administered	State administered
Total.....	\$22,232,503	\$18,246,934	\$3,435,476	\$550,093
Alabama.....	482,283	479,340	...	2,943
Alaska.....	31,776	18,806	...	² 12,970
Arizona.....	207,193	204,009	...	² 3,184
Arkansas.....	274,543	274,535	8	...
California.....	5,036,981	2,623,183	2,413,798	...
Colorado.....	213,859	160,293	...	53,566
Connecticut.....	225,867	131,909	...	93,958
Delaware.....	29,399	28,650	749	...
District of Columbia.....	67,707	62,917	4,790	...
Florida.....	930,316	911,480	...	18,836
Georgia.....	554,726	554,711	15	...
Hawaii.....	63,283	52,463	10,820	...
Idaho.....	51,050	46,845	...	² 4,205
Illinois.....	937,202	879,947	...	57,255
Indiana.....	275,086	271,442	...	3,644
Iowa.....	119,014	116,313	2,701	(³)
Kansas.....	99,479	99,473	6	...
Kentucky.....	496,490	481,000	...	15,490
Louisiana.....	621,632	621,680	12	...
Maine.....	72,975	65,705	7,270	...
Maryland.....	254,720	248,498	⁴ 36	6,186
Massachusetts.....	534,146	393,190	140,956	...
Michigan.....	667,477	606,689	60,788	...
Minnesota.....	218,241	163,016	...	² 55,225
Mississippi.....	429,338	429,327	11	...
Missouri.....	358,501	332,362	...	26,139
Montana.....	39,325	38,415	910	...
Nebraska.....	66,344	59,826	...	6,518
Nevada.....	49,773	46,430	3,343	...
New Hampshire.....	35,087	27,093	...	7,994
New Jersey.....	469,625	402,447	67,178	...
New Mexico.....	126,015	125,586	...	329
New York.....	2,109,420	1,853,252	450,168	...
North Carolina.....	613,566	519,000	...	94,566
North Dakota.....	25,408	23,960	...	1,448
Ohio.....	714,720	714,690	30	(³)
Oklahoma.....	245,785	209,538	...	35,947
Oregon.....	155,637	135,468	...	² 20,169
Pennsylvania.....	883,832	784,717	99,115	...
Rhode Island.....	70,492	54,946	15,546	...
South Carolina.....	324,452	312,830	...	11,622
South Dakota.....	37,884	37,220	⁴ 13	651
Tennessee.....	522,688	522,687	1	...
Texas.....	1,094,900	1,094,900	(⁵)	(⁵)
Utah.....	58,853	57,858	995	...
Vermont.....	42,319	32,005	10,314	...
Virginia.....	369,597	352,809	...	16,788
Washington.....	290,312	265,518	24,794	...
West Virginia.....	208,930	208,930	(⁵)	(⁵)
Wisconsin.....	406,404	285,185	121,219	...
Wyoming.....	14,924	14,464	...	460
Other:				
Northern Mariana Islands.....	2,085	2,085	(⁵)	(⁵)

¹ Includes \$770,000 for States unknown. The sum of federally administered State supplementation payments exceeds the total by \$115,000. This amount represents refunds of State payments that had not yet been distributed.

² Data partly estimated.

³ Excludes data for Iowa and Ohio.

⁴ Mandatory payments are federally administered and optional payments are State administered.

⁵ State payments not made.

Table 7.B8.—Number of blind and disabled children receiving federally administered payments, December 1992

State	Total	Blind	Disabled
Total.....	623,845	9,402	614,443
Alabama.....	18,281	124	18,157
Alaska.....	568	16	552
Arizona.....	7,515	119	7,396
Arkansas.....	13,288	149	13,139
California.....	50,074	1,809	48,265
Colorado.....	6,378	74	6,304
Connecticut.....	3,613	88	3,525
Delaware.....	1,258	14	1,244
District of Columbia.....	1,645	12	1,633
Florida.....	31,705	319	31,386
Georgia.....	18,565	249	18,316
Hawaii.....	665	18	647
Idaho.....	2,784	38	2,746
Illinois.....	31,874	299	31,575
Indiana.....	14,118	193	13,925
Iowa.....	5,793	168	5,625
Kansas.....	5,278	66	5,212
Kentucky.....	14,152	171	13,981
Louisiana.....	28,708	247	28,461
Maine.....	1,924	35	1,889
Maryland.....	7,257	79	7,178
Massachusetts.....	10,994	556	10,438
Michigan.....	23,245	254	22,991
Minnesota.....	6,054	163	5,891
Mississippi.....	17,532	90	17,442
Missouri.....	14,381	151	14,230
Montana.....	1,521	20	1,501
Nebraska.....	2,865	40	2,825
Nevada.....	1,639	80	1,559
New Hampshire.....	1,034	11	1,023
New Jersey.....	14,803	127	14,676
New Mexico.....	4,380	61	4,319
New York.....	52,793	393	52,400
North Carolina.....	18,432	265	18,167
North Dakota.....	892	18	874
Ohio.....	29,198	427	28,771
Oklahoma.....	8,100	162	7,938
Oregon.....	4,694	104	4,590
Pennsylvania.....	28,896	314	28,582
Rhode Island.....	1,765	30	1,735
South Carolina.....	11,223	200	11,023
South Dakota.....	1,999	25	1,974
Tennessee.....	16,018	218	15,800
Texas.....	40,520	733	39,787
Utah.....	3,106	84	3,022
Vermont.....	1,010	19	991
Virginia.....	12,449	200	12,249
Washington.....	7,567	125	7,442
West Virginia.....	6,007	100	5,907
Wisconsin.....	14,408	132	14,276
Wyoming.....	773	13	760
Other:			
Northern Mariana Islands.....	64	...	64
Unknown.....	10	...	10

CONTACT: Arthur Kahn/ Shirley Queen (410) 965-0186/ 0185 for further information.

Table 7.C1.—Number and percentage distribution of **adults and children** receiving Federal SSI payments, by category and monthly amount, January 1, 1993

[Based on 1-percent sample]

Monthly amount	Adults ¹			Blind and disabled children
	Aged	Blind	Disabled	
Total number.....	1,026,000	61,200	2,920,900	627,800
Total percent.....	100.0	100.0	100.0	100.0
Less than \$10.00.....	2.4	1.0	1.4	.1
\$10.00-\$19.99.....	2.9	1.6	1.4	.2
\$20.00-\$39.99.....	11.5	7.2	7.0	2.5
\$40.00-\$59.99.....	6.5	2.8	3.3	.6
\$60.00-\$79.99.....	5.9	2.9	3.0	.3
\$80.00-\$99.99.....	6.2	1.1	3.3	.4
\$100.00-\$119.99.....	4.9	3.1	2.7	.5
\$120.00-\$139.99.....	4.7	2.9	4.1	.6
\$140.00-\$179.99.....	7.3	4.9	4.1	1.4
\$180.00-\$219.99.....	9.9	7.0	4.7	1.6
\$220.00-\$259.99.....	5.0	3.9	3.1	2.0
\$260.00-\$299.99.....	9.4	11.3	7.9	6.3
\$300.00-\$379.99.....	1.8	2.9	3.8	8.6
\$380.00-\$433.99.....	.9	2.9	2.1	6.9
\$434.00 or more ²	20.7	44.3	50.3	67.9

¹ Excludes couples.² Individuals living in their own household with no countable income are

eligible for a Federal SSI payment of \$434.00; percentages include some retroactive payments.

Table 7.C2.—Number and percentage distribution of **couples** receiving Federal SSI payments, by category and monthly amount, January 1, 1993

[Based on 1-percent sample]

Monthly amount	Aged	Blind	Disabled
Total number.....	107,300	2,800	94,500
Total percent.....	100.0	¹ 100.0	100.0
Less than \$10.00.....	1.2	...	1.0
\$10.00-\$19.99.....	1.5	...	1.0
\$20.00-\$39.99.....	3.4	...	1.8
\$40.00-\$59.99.....	4.5	...	2.8
\$60.00-\$79.99.....	3.0	...	2.0
\$80.00-\$99.99.....	3.6	...	2.9
\$100.00-\$119.99.....	2.6	...	3.7
\$120.00-\$139.99.....	2.8	...	3.3
\$140.00-\$179.99.....	7.1	...	6.2
\$180.00-\$219.99.....	5.1	...	5.2
\$220.00-\$259.99.....	3.4	...	5.8
\$260.00-\$299.99.....	3.4	...	5.3
\$300.00-\$349.99.....	5.3	...	5.8
\$350.00-\$399.99.....	2.8	...	4.3
\$400.00-\$449.99.....	10.0	...	3.7
\$450.00-\$549.99.....	2.0	...	3.6
\$550.00-\$651.99.....	1.6	...	3.1
\$652.00 or more ²	36.8	...	38.6

¹ Base less than 5,000 cases; number too small to meet statistical standards for reliability of derived figures.² Couples living in their own household with no countable income are eligible for

a Federal SSI payment of \$652.00; percentages include some retroactive payments.

7.D SSI: Other Income Sources

Table 7.D1.—Persons receiving federally administered payments and also receiving other income, and average amount of income, by source of income and category, December 1992 ¹

Number, percent, and average amount	Total	Aged	Blind	Disabled
Total.....	5,566,189	1,471,022	² 85,400	² 4,009,767
With Social Security benefits				
Number.....	2,341,631	977,688	31,673	1,332,270
Percent of total.....	42.1	66.5	37.1	33.2
Average monthly benefit.....	\$335.72	\$339.17	\$350.54	\$332.84
With earnings				
Number.....	247,294	26,660	6,138	214,496
Percent of total.....	4.4	1.8	7.2	5.3
Average monthly amount.....	\$207.55	\$207.59	\$527.51	\$198.39
With unearned income other than Social Security benefits				
Number.....	822,076	349,842	11,101	461,133
Percent of total.....	14.8	23.8	13.0	11.5
Average monthly amount.....	\$91.96	\$71.72	\$90.96	\$107.34

¹ See "Supplemental Security Income: History of Provisions" section for treatment of income.

² Includes approximately 21,900 persons aged 65 or older.

³ Includes approximately 606,800 persons aged 65 or older.

Table 7.D2.—Percent of persons receiving federally administered payments and also receiving Social Security benefits, and average monthly amount of Social Security benefits, by category and State, December 1992

State	Percent with Social Security benefits				Average monthly Social Security benefit			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total.....	42.1	66.5	37.1	33.2	\$335.72	\$339.17	\$350.54	\$332.84
Alabama.....	51.2	84.1	39.6	36.8	300.81	303.35	293.96	298.35
Alaska.....	29.4	38.4	31.2	26.9	294.04	273.70	318.12	301.37
Arizona.....	38.2	67.3	29.7	30.1	302.78	297.52	285.55	306.46
Arkansas.....	52.5	87.2	35.9	38.4	302.51	309.90	290.93	295.75
California.....	44.8	54.7	44.6	39.3	410.46	412.81	434.56	407.62
Colorado.....	39.6	66.3	28.6	33.1	321.10	317.98	336.44	322.47
Connecticut.....	33.1	49.8	26.0	29.1	315.24	303.37	295.32	320.64
Delaware.....	41.6	73.2	39.2	34.0	324.97	326.33	302.95	324.70
District of Columbia.....	35.1	69.6	29.7	26.7	319.52	325.29	294.61	316.27
Florida.....	38.5	52.6	33.6	31.3	314.14	313.53	296.39	315.03
Georgia.....	49.5	81.1	35.7	37.6	312.51	315.40	293.05	310.50
Hawaii.....	32.4	34.7	27.2	30.8	333.41	326.78	314.76	338.85
Idaho.....	39.9	83.9	31.0	32.2	315.20	330.02	322.73	308.26
Illinois.....	24.9	48.5	24.4	20.6	308.04	311.16	293.27	306.93
Indiana.....	35.0	79.1	27.4	28.0	310.50	322.54	305.77	305.05
Iowa.....	44.3	78.1	43.6	36.3	322.98	334.53	315.68	317.35
Kansas.....	38.1	72.7	28.1	31.4	314.96	324.62	299.26	310.76
Kentucky.....	42.6	82.6	31.9	32.2	295.12	299.26	270.34	292.74
Louisiana.....	41.4	77.7	33.7	29.8	294.07	302.99	283.93	286.77
Maine.....	58.1	90.6	46.8	47.5	358.35	373.90	318.40	349.13
Maryland.....	34.0	55.4	29.6	27.5	317.05	319.91	308.17	315.42
Massachusetts.....	46.2	70.5	47.8	35.0	380.30	388.91	397.26	369.11
Michigan.....	36.9	71.8	30.1	30.7	339.86	342.04	320.54	339.24
Minnesota.....	39.0	69.3	26.0	31.2	310.55	315.69	287.40	307.88
Mississippi.....	51.8	85.9	42.0	37.1	294.37	298.96	280.12	290.03
Missouri.....	43.4	80.0	36.6	34.3	305.41	317.06	290.04	298.76
Montana.....	43.8	80.8	39.8	36.9	321.81	331.02	293.82	318.41
Nebraska.....	43.5	80.5	35.7	34.9	321.60	332.47	310.34	315.93
Nevada.....	41.6	67.9	45.6	26.9	352.09	355.57	376.46	344.86
New Hampshire.....	43.1	71.5	39.8	37.3	327.43	322.34	304.73	329.79
New Jersey.....	36.9	51.7	34.0	31.4	329.00	312.17	321.78	339.48
New Mexico.....	44.0	74.9	29.0	33.1	296.46	297.77	282.78	295.67
New York.....	35.8	51.3	35.3	30.0	361.01	370.02	344.27	355.41
North Carolina.....	52.0	85.7	36.1	39.0	300.29	304.85	288.77	296.53
North Dakota.....	51.0	80.9	31.3	40.9	304.53	312.08	310.18	299.26
Ohio.....	31.3	68.9	28.6	26.1	305.26	312.35	292.92	302.84
Oklahoma.....	46.0	78.8	30.7	34.0	306.71	314.05	285.31	300.74
Oregon.....	39.4	69.7	35.5	32.9	323.90	332.09	297.90	320.67
Pennsylvania.....	37.6	69.6	34.8	30.1	332.42	339.79	328.66	328.45
Rhode Island.....	48.0	68.2	37.7	41.0	362.19	378.61	336.33	353.00
South Carolina.....	50.2	85.0	34.9	36.9	305.25	307.39	290.96	303.67
South Dakota.....	44.6	77.7	39.6	34.5	306.93	320.39	256.96	298.63
Tennessee.....	47.5	85.5	32.5	35.4	304.32	305.29	287.94	303.81
Texas.....	48.1	72.9	33.5	34.1	301.40	303.06	287.23	299.72
Utah.....	32.3	59.7	23.6	28.5	308.14	315.26	284.91	308.06
Vermont.....	54.5	88.3	53.1	45.9	362.35	376.55	367.25	355.28
Virginia.....	45.2	72.9	32.5	35.2	304.96	310.54	292.30	300.93
Washington.....	34.7	53.0	31.7	31.1	333.92	336.57	330.32	333.07
West Virginia.....	38.7	78.8	26.4	31.2	297.07	307.65	290.30	292.98
Wisconsin.....	48.9	84.3	35.9	39.6	374.75	387.58	359.27	367.65
Wyoming.....	41.6	80.0	28.8	34.3	323.60	336.03	300.76	318.23
Other:								
Northern Mariana Islands.....	6.1	3.4	8.6	...	240.18	222.20	245.93	...

CONTACT: Arthur Kahn/ Shirley Queen (410) 965-0186/ 0185 for further information.

7.E SSI: Recipient Characteristics

Table 7.E1.—Number and percentage distribution of persons receiving federally administered payments, by race, sex, and category, November 1, 1992

(Based on 1-percent sample)

Race and sex	Total	Aged	Blind	Disabled
Total number.....	5,444,900	1,452,800	84,000	3,908,100
Total percent.....	100.0	100.0	100.0	100.0
Race:				
White.....	58.6	57.1	57.0	59.2
Black.....	28.5	22.7	28.0	30.7
Other.....	10.0	17.1	11.2	7.4
Not reported.....	2.9	3.1	3.8	2.8
Sex and race:				
Men	39.0	25.6	43.3	43.9
White.....	22.6	14.2	24.2	25.7
Black.....	11.1	4.9	12.5	13.3
Other.....	4.1	5.8	4.5	3.4
Not reported.....	1.2	.6	2.1	1.4
Women	61.0	74.4	56.7	56.1
White.....	36.2	42.9	32.9	33.5
Black.....	17.5	17.8	15.5	17.4
Other.....	6.0	11.3	6.5	3.9
Not reported.....	1.6	2.4	1.7	1.3

Note: For more recent data, see table 2.A5 in the *Social Security Bulletin*.

Table 7.E2.—Number and percentage distribution of blind and disabled children receiving federally administered payments, by age, December 1992

Age	Total	Blind	Disabled
Total number.....	623,845	9,402	614,443
Total percent.....	100.0	100.0	100.0
Under 5.....	16.0	15.0	16.0
5-9.....	26.9	25.5	26.9
10-14.....	30.6	26.8	30.6
15-17.....	15.7	15.1	15.7
18 or older.....	10.8	17.5	10.7

Table 7.E3.—Number and percentage distribution of all adults receiving federally administered payments, by category and age, December 1992¹

Age	Total	Aged	Blind	Disabled
Total number.....	4,942,344	1,471,022	² 75,998	³ 3,395,324
Total percent.....	100.0	100.0	100.0	100.0
18-21.....	2.2	...	3.2	3.1
22-29.....	8.9	...	13.5	12.7
30-39.....	13.5	...	16.6	19.3
40-49.....	12.1	...	14.1	17.3
50-59.....	13.2	...	14.5	18.8
60-64.....	7.7	...	9.2	11.0
65-69.....	11.6	20.7	8.6	7.8
70-74.....	10.3	23.3	6.5	4.9
75-79.....	8.1	19.2	5.2	3.4
80 or older.....	12.4	36.8	8.5	1.9

¹ Excludes blind and disabled children, aged 18-21.

² Includes approximately 21,900 persons aged 65 or older.

³ Includes approximately 606,800 persons aged 65 or older.

Table 7.E4.—Number and percent of persons with representative payee receiving federally administered payments, by category, December 1992

Category	Total number	With representative payee	
		Number	Percent of total
Total.....	5,566,189	1,696,284	30.5
Adults.....	4,942,344	1,102,054	22.3
Aged.....	1,471,022	53,640	3.6
Blind.....	75,998	9,564	12.6
Disabled.....	3,395,324	1,038,850	30.6
Blind and disabled children.....	623,845	594,230	95.3

Table 7.E5.—Number and percentage distribution of persons receiving federally administered payments, by category and living arrangements, December 1992

Living arrangement ¹	Total	Aged	Blind	Disabled
Total number	5,566,189	1,471,022	² 85,071	³ 4,009,767
Total percent	100.0	100.0	100.0	100.0
Own household	91.3	90.5	91.1	91.6
Another's household	5.6	6.5	5.8	5.2
Institutional care covered by Medicaid	3.0	2.6	3.1	3.1

¹ As used for determination of Federal SSI payment standards.

² Includes approximately 21,900 persons aged 65 or older.

³ Includes approximately 606,800 persons aged 65 or older.

Note: For more recent data, see table 2.A6 in the *Social Security Bulletin*.

CONTACT: Arthur Kahn/ Shirley Queen
(410) 965-0185/ 0185 for further information.

Table 7.E6.—Alien recipients, by date of application and legal status, December 1992

Year of application	Legal status of alien recipient		
	Total	Lawfully admitted ¹	Color of law ²
Total	601,430	455,650	145,780
1974	5,020	4,620	400
1975	2,180	1,430	750
1976	1,980	1,340	640
1977	2,630	1,990	640
1978	5,880	4,430	1,450
1979	15,240	10,690	4,550
1980	22,970	13,040	9,930
1981	13,530	8,540	4,990
1982	14,400	10,440	3,960
1983	19,510	15,610	3,900
1984	26,680	21,640	5,040
1985	31,210	25,040	6,170
1986	34,430	27,310	7,120
1987	40,690	32,170	8,520
1988	49,210	37,990	11,220
1989	63,500	46,670	16,830
1990	81,640	61,810	19,830
1991	90,720	70,710	20,010
1992	80,010	60,180	19,830

¹ Aliens lawfully admitted under regular immigration procedures.

² Aliens permanently residing in the United States under color of law. This group was originally comprised of refugees who for humanitarian reasons were not required to follow the regular immigration procedures. The definition was later broadened to include other groups in addition to refugees.

CONTACT: Don Rigby/ Charles Scott
(410) 965-9843/ 9845 for further information.

7.F SSI: Disability

Table 7.F1.—Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments and not transferred from prior State programs, by diagnostic group, December 1992

[Based on 1-percent sample]

Diagnostic group	Number				Percentage distribution			
	Total	Adults		Blind and disabled children	Total	Adults		Blind and disabled children
		Blind	Disabled			Blind	Disabled	
Total	¹ 3,244,900	44,700	2,581,500	618,700	...	...	...	...
Diagnosis available.....	2,576,200	35,600	1,980,900	559,700	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	50,400	200	48,300	1,900	2.0	.6	2.4	.3
Neoplasms	43,000	300	32,200	10,500	1.7	.8	1.6	1.9
Endocrine, nutritional, and metabolic diseases	106,300	1,500	98,100	6,700	4.1	4.2	5.0	1.2
Diseases of blood and blood-forming organs	18,800	...	9,400	9,400	.7	...	.5	1.7
Mental disorders (other than mental retardation)	726,100	200	637,000	88,900	28.2	.6	32.2	15.9
Mental retardation	697,800	1,400	464,800	231,600	27.1	3.9	23.5	41.4
Diseases of—								
Nervous system and sense organs	267,900	29,300	147,000	91,600	10.4	82.3	7.4	16.4
Circulatory system	154,500	300	149,800	4,400	6.0	.8	7.6	.8
Respiratory system	70,800	100	58,500	12,200	2.7	.3	3.0	2.2
Digestive system	21,400	...	19,500	1,900	.8	...	1.0	.3
Genitourinary system	27,400	100	24,300	3,000	1.1	.3	1.2	.5
Skin and subcutaneous tissue	4,900	(2)	(2)	(2)	.2	.6	.2	.1
Musculoskeletal system	183,700	100	175,000	8,600	7.1	.3	8.8	1.5
Congenital anomalies	52,600	1,300	15,800	35,500	2.0	3.7	.8	6.3
Injuries	74,800	500	69,200	5,100	2.9	1.4	3.5	.9
Other	75,800	100	27,900	47,800	2.9	.3	1.4	8.5

¹ Excludes 178,800 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled.

Diagnoses are for the most part not available for these recipients.

² Detailed data not shown where total is fewer than 5,000 recipients.

Table 7.F.2.—Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments and not transferred from prior State programs, by diagnostic group, age, and sex, December 1992

[Based on 1-percent sample]

Diagnostic group	Total	Age							
		Under 10	10-17	18-21	22-29	30-39	40-49	50-59	60-64
Total									
Total.....	1 3,244,900	268,000	320,400	138,000	438,000	640,300	512,800	579,600	347,800
Diagnosis available, number.....	2,576,200	243,800	289,100	112,900	355,200	491,300	383,400	435,900	264,600
Diagnosis available, percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	2.0	.5	.2	.7	1.8	4.1	3.4	1.2	1.1
Neoplasms.....	1.7	2.2	1.8	1.2	.7	.8	1.7	2.5	2.8
Endocrine, nutritional, and metabolic diseases.....	4.1	1.4	1.1	1.2	1.4	2.5	6.5	8.2	7.6
Diseases of blood and blood-forming organs.....	.7	2.1	1.5	1.1	.8	.7	.2	.2	.2
Mental disorders (other than mental retardation).....	28.2	13.2	18.9	16.6	25.7	39.6	42.7	28.7	17.3
Mental retardation.....	27.1	32.0	47.9	49.7	46.0	29.1	15.7	9.5	6.5
Diseases of—									
Nervous system and sense organs.....	10.4	18.0	14.3	18.7	11.9	9.2	7.1	6.8	6.4
Circulatory system.....	6.0	1.1	.6	.7	1.0	1.9	5.8	13.8	20.4
Respiratory system.....	2.7	3.2	1.5	1.0	.5	.8	2.2	5.5	7.6
Digestive system.....	.8	.7	.1	.1	.3	.4	1.4	1.6	1.7
Genitourinary system.....	1.1	.2	.8	1.0	1.3	1.3	1.4	1.1	.9
Skin and subcutaneous tissue.....	.2	.2	..	.1	.1	.2	.2	.3	.2
Musculoskeletal system.....	7.1	1.8	1.2	1.7	1.9	4.0	6.0	15.3	21.8
Congenital anomalies.....	2.0	8.2	5.0	2.6	1.7	.9	.6	.3	.4
Injuries.....	2.9	.8	.8	2.9	3.9	3.4	3.7	3.4	2.9
Other.....	2.9	14.4	4.4	1.0	.9	1.1	1.3	1.7	2.3
Men									
Total.....	1,546,700	167,100	194,600	78,000	242,500	334,100	219,700	199,700	111,000
Diagnosis available, number.....	1,231,000	152,300	176,700	63,700	201,300	255,100	159,700	142,100	80,100
Diagnosis available, percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	2.5	.7	.3	.5	2.0	4.8	5.6	1.8	1.6
Neoplasms.....	1.4	1.5	2.0	1.9	.8	.5	1.2	2.3	3.0
Endocrine, nutritional, and metabolic diseases.....	1.9	1.4	.9	.5	.9	1.3	3.3	4.2	4.2
Diseases of blood and blood-forming organs.....	.9	2.1	1.4	1.1	1.1	.5	.4	.1	..
Mental disorders (other than mental retardation).....	29.3	16.3	23.4	16.6	28.1	42.6	43.6	26.5	14.4
Mental retardation.....	30.5	32.9	46.0	52.1	44.2	28.3	16.2	11.7	8.5
Diseases of—									
Nervous system and sense organs.....	10.3	16.3	12.3	17.6	11.1	7.7	6.7	6.7	7.9
Circulatory system.....	4.7	1.2	.5	.6	.9	1.9	5.4	15.0	23.0
Respiratory system.....	2.2	3.3	1.8	.8	.4	.4	1.1	5.8	8.1
Digestive system.....	.6	.5	.1	..	.3	.2	1.1	1.2	2.6
Genitourinary system.....	.9	.3	.6	.2	.9	1.1	1.6	.8	.7
Skin and subcutaneous tissue.....	.2	.2	..	.2	.1	.1	.2	.4	.2
Musculoskeletal system.....	4.9	1.2	1.1	1.1	1.5	3.6	4.6	15.1	19.0
Congenital anomalies.....	2.2	7.5	4.2	2.5	1.2	.9	.8	.3	.4
Injuries.....	4.2	1.1	1.0	3.6	5.1	4.9	6.8	5.8	4.5
Other.....	3.4	13.7	4.4	.8	1.0	1.2	1.4	2.3	1.9
Women									
Total.....	1,698,200	100,900	125,800	60,000	195,500	306,200	293,100	379,900	236,800
Diagnosis available, number.....	1,345,200	91,500	112,400	49,200	153,900	236,200	223,700	293,800	184,500
Diagnosis available, percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	1.4	.2	..	1.0	1.4	3.3	1.8	1.0	.9
Neoplasms.....	1.9	3.3	1.4	.2	.5	1.2	2.1	2.6	2.7
Endocrine, nutritional, and metabolic diseases.....	6.1	1.4	1.4	2.0	2.0	3.9	8.9	10.1	9.1
Diseases of blood and blood-forming organs.....	.6	2.0	1.7	1.0	.4	.8	.1	.3	.2
Mental disorders (other than mental retardation).....	27.1	8.0	11.7	16.5	22.5	36.3	42.1	29.8	18.5
Mental retardation.....	24.0	30.4	50.8	46.5	48.4	29.9	15.3	8.5	5.6
Diseases of—									
Nervous system and sense organs.....	10.5	21.0	17.4	20.1	13.0	10.9	7.4	6.8	5.7
Circulatory system.....	7.2	.9	.8	.8	1.2	1.9	6.1	13.3	19.2
Respiratory system.....	3.3	3.1	1.0	1.2	.6	1.1	3.0	5.3	7.3
Digestive system.....	1.0	1.0	.2	.2	.3	.6	1.6	1.7	1.2
Genitourinary system.....	1.2	.2	1.1	2.0	1.7	1.5	1.3	1.2	1.0
Skin and subcutaneous tissue.....	.2	.2	.1	..	.1	.4	.2	.3	.2
Musculoskeletal system.....	9.2	2.8	1.4	2.4	2.5	4.4	7.0	15.4	23.1
Congenital anomalies.....	1.9	9.5	6.2	2.6	2.4	.9	.4	.3	.4
Injuries.....	1.8	.4	.4	2.0	2.2	1.9	1.6	2.2	2.2
Other.....	2.6	15.6	4.4	1.2	.8	1.0	1.2	1.4	2.4

¹ Excludes 178,800 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled.

Diagnoses are for the most part not available for these recipients.

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

7.F SSI: Disability

Table 7.F3.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982-92

Reporting month	Special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b) ¹	
	Number	Percentage change over prior report month	Number	Percentage change over prior report month
December: ²				
1982.....	287	...	5,515	...
1983.....	392	...	5,165	...
1987.....	14,559	...	15,632	...
1988.....	19,920	36.8	15,625	...
1989.....	25,555	28.8	18,254	16.8
1990.....	13,994	-45.5	23,517	28.8
1991.....	15,531	11.0	27,264	15.9
1992.....	17,603	13.3	31,649	16.1
1991				
March.....	13,330	-4.7	22,221	-5.5
June.....	14,379	7.9	24,091	8.4
September.....	14,573	1.3	25,870	7.4
December.....	15,531	6.6	27,264	5.4
1992				
March.....	14,995	-3.5	25,841	-5.2
June.....	16,474	9.9	29,792	15.3
September.....	17,061	3.6	31,152	4.6
December.....	17,603	3.2	31,649	1.6

¹ Includes blind participants. For December 1992, of the 31,649 participants, 818 were blind.

² Data not available for December 1984, 1985, and 1986.

Note: In January 1990, the SGA level was raised from \$300 to \$500 and section 1619(a) participants with earnings below \$500 became eligible for regular SSI benefits rather than the special cash payments under section 1619(a).

Table 7.F4.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, race, sex, and types of earned and unearned income, December 1992

Selected characteristics	Special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b)	
	Number	Average earnings	Number	Average earnings
Total.....	17,603	\$725	31,649	\$780
Age:				
Under 18.....	121	689	160	1,455
18-21.....	1,829	685	1,481	852
22-29.....	7,174	722	10,716	852
30-39.....	5,020	738	10,240	735
40-49.....	2,199	742	5,060	756
50-59.....	964	741	2,483	715
60-64.....	227	697	943	678
65 or older.....	69	667	566	560
Race:				
White.....	11,174	723	21,603	744
Black.....	3,528	723	5,073	860
Other.....	1,202	754	1,555	933
Unknown.....	1,699	732	3,418	803
Sex:				
Men.....	10,653	729	18,218	796
Women.....	6,950	721	13,431	759
Earned income: ¹				
Wages.....	17,412	718	31,150	782
Self-employment.....	278	732	714	778
Earning levels:				
Less than \$400.....	...	...	9,102	264
\$400-\$499.....	...	...	3,764	439
\$500-\$599.....	4,686	544	2,752	532
\$600-\$699.....	4,502	638	2,043	641
\$700-\$899.....	5,562	784	3,188	789
\$900-\$1,199.....	2,357	978	4,884	1,036
\$1,200 or more.....	496	1,391	5,916	1,742
Unearned income: ¹				
None.....	14,399	735	9,673	1,189
Social Security.....	1,579	651	20,297	558
Other pensions.....	58	669	406	619
Assistance based on need.....	11	613	20	970
Interest, dividends, etc.....	1,181	714	2,239	732
Other.....	562	698	1,402	899

¹ Persons with more than one type are shown under each type.

7.F SSI: Disability

Table 7.F5.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by State, December 1992

State	Receiving special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b)	
	Number	Average earnings	Number	Average earnings
Total.....	17,603	\$726	31,649	\$781
Alabama.....	204	732	408	971
Alaska.....	29	683	76	828
Arizona.....	164	662	302	715
Arkansas.....	177	713	261	759
California.....	2,930	812	2,717	1,050
Colorado.....	229	698	542	682
Connecticut ¹	163	683	454	689
Delaware.....	55	666	134	681
District of Columbia.....	69	693	127	1,056
Florida.....	641	704	1,050	827
Georgia.....	342	694	637	789
Hawaii ¹	79	697	123	854
Idaho ¹	84	687	193	749
Illinois ¹	713	688	1,213	776
Indiana ¹	339	690	711	636
Iowa.....	224	679	876	564
Kansas ¹	179	697	465	574
Kentucky.....	231	716	366	767
Louisiana.....	274	704	503	748
Maine.....	136	759	222	693
Maryland.....	348	708	547	877
Massachusetts.....	590	734	1,328	854
Michigan.....	687	706	1,391	692
Minnesota ¹	295	698	1,120	586
Mississippi.....	173	708	288	887
Missouri ¹	282	692	624	634
Montana.....	51	694	191	759
Nebraska ¹	98	658	226	601
Nevada ¹	55	747	112	1,019
New Hampshire ¹	42	684	116	593
New Jersey.....	406	689	906	935
New Mexico.....	97	672	194	791
New York.....	1,583	743	2,530	951
North Carolina ¹	331	724	614	756
North Dakota ¹	49	750	143	532
Ohio ¹	788	689	1,438	681
Oklahoma ¹	136	679	221	562
Oregon ¹	198	721	545	622
Pennsylvania.....	780	707	1,428	757
Rhode Island.....	76	715	155	699
South Carolina.....	189	693	309	715
South Dakota.....	80	704	256	578
Tennessee.....	293	694	503	803
Texas.....	805	692	1,455	765
Utah ¹	95	675	197	647
Vermont.....	80	776	120	658
Virginia ¹	327	673	596	678
Washington.....	571	735	1,068	851
West Virginia.....	76	718	130	764
Wisconsin.....	722	753	1,416	701
Wyoming.....	34	608	96	618
Other:				
Northern Mariana Islands.....	4	738	6	973

¹ Initial Medicaid determinations are made by the States after identification of potentially eligible persons by SSA.

Health Care

Tables

Medicare

8A	Trust Funds
8B	Enrollment, Utilization, and Reimbursement
8C	Participating Facilities

Medicaid

8E	Recipients
8H	States

8.A Medicare: Trust Funds

Table 8.A1.—Hospital Insurance, 1966–92

(Amounts in millions, except for percentages)

Calendar year	Receipts							Expenditures				Trust fund assets at end of year
	Total	Payroll taxes	Transfers from Railroad Retirement account	Reimbursements from general revenues for—		Premiums from voluntary enrollees	Interest on investments and other income ¹	Total	Benefit payments ²	Administrative expenses		
				Uninsured persons	Military wage credits					Amount ³	Percent of benefit payments	
1966	\$1,943	\$1,858	\$16	\$26	\$11	...	\$32	\$999	\$891	\$108	12.1	\$944
1967	3,559	3,152	44	301	11	...	51	3,430	3,353	77	2.3	1,073
1968	5,287	4,116	54	1,022	22	...	74	4,277	4,179	99	2.4	2,083
1969	5,279	4,473	64	617	11	...	113	4,857	4,739	118	2.5	2,505
1970	5,979	4,881	66	863	11	...	158	5,281	5,124	157	3.1	3,202
1971	5,732	4,921	66	503	48	...	193	5,900	5,751	150	2.6	3,034
1972	6,403	5,731	63	381	48	...	180	6,503	6,318	185	2.9	2,935
1973	10,821	9,944	99	451	48	\$2	278	7,289	7,057	232	3.3	6,467
1974	12,024	10,844	132	471	48	5	523	9,372	9,099	272	3.0	9,119
1975	12,980	11,502	138	621	48	7	664	11,581	11,315	266	2.4	10,517
1976	13,766	12,727	143	(4)	141	9	746	13,679	13,340	339	2.5	10,605
1977	15,856	14,114	(5)	4 803	6 143	12	784	16,019	15,737	283	1.8	10,442
1978	19,213	17,324	5 214	688	141	13	834	18,178	17,682	496	2.8	11,477
1979	22,825	20,768	191	734	141	16	975	21,073	20,623	450	2.2	13,228
1980	26,097	23,848	244	697	141	18	1,149	25,577	25,064	512	2.0	13,749
1981	35,725	32,959	276	659	207	22	1,603	30,726	30,342	384	1.3	18,748
1982	37,998	34,586	351	808	207	24	2,022	36,144	35,631	513	1.4	7 8,164
1983	44,570	37,259	358	878	8 3,456	27	2,593	39,877	39,337	540	1.4	12,858
1984	46,720	42,288	351	752	250	33	3,046	43,887	43,257	629	1.5	15,691
1985	51,397	47,576	371	766	9 -719	41	3,362	48,414	47,580	834	1.8	7 20,499
1986	59,267	54,583	364	566	91	43	3,619	50,422	49,758	664	1.3	7 39,957
1987	64,064	58,648	368	447	94	38	4,469	50,289	49,496	793	1.6	53,732
1988	69,239	62,449	364	475	80	41	5,830	53,331	52,517	815	1.6	69,640
1989	76,721	68,369	379	515	86	55	7,317	60,803	60,011	792	1.3	85,558
1990	80,372	72,013	367	413	10 -993	122	8,451	66,997	66,239	758	1.1	98,933
1991	88,839	77,851	352	605	89	432	9,510	72,570	71,549	1,021	1.4	115,202
1992	93,836	81,745	374	621	86	522	10,487	85,015	83,895	1,121	1.3	124,022

¹ Other income includes recoveries of amounts reimbursed from the trust fund, which are not obligations of the trust fund, and a small amount of miscellaneous income.

² Includes costs of Peer Review Organizations (beginning with the implementation of the Prospective Payment System on Oct. 1, 1983).

³ Includes costs of experiments and demonstration projects.

⁴ No transfer was made in 1976 because of the change in transfer dates from December to March. The 1977 transfer was for benefits and administrative expenses during the 15-month period beginning July 1976 and ending September 1977.

⁵ No transfer was made in 1977 because of the change in transfer dates from August to June. The 1978 transfer was for contributions during the 15-month period beginning July 1976 and ending September 1977.

⁶ Includes \$2 million in reimbursement from general revenues for costs

arising from the granting of deemed wage credits to persons of Japanese ancestry who were interned during World War II.

⁷ Total assets exclude \$12,437 million loaned to the OASI Trust Fund under the interfund-borrowing provisions of the law in 1982. Repayments of \$1,824 million and \$10,613 million were made in 1985 and 1986, respectively.

⁸ The lump-sum general revenue transfer, as provided for by section 151 of Public Law 98-21.

⁹ Includes the lump-sum general revenue transfer of -\$805 million, as provided for by section 151 of Public Law 98-21.

¹⁰ Includes the lump-sum general revenue transfer of -\$1,100 million, as provided for by section 151 of Public Law 98-21.

Note: Totals do not necessarily equal the sums of rounded components.

Source: 1993 Annual Report of the Board of Trustees of the Federal Hospital Insurance Trust Fund, table I.C.2.

CONTACT: John Wandishin (410) 966-6389 for further information.

Table 8.A2.—Supplementary Medical Insurance, 1966–92

[Amounts in millions, except for percentages]

Calendar year	Receipts						Expenditures				Trust fund assets at end of year ³
	Total	Premiums from participants			Government contributions ¹	Interest and other income ²	Total	Benefit payments	Administrative expenses		
		Total	Aged	Disabled					Amount	Percent of benefit payments	
1966	\$324	\$322	\$322	...	\$0	\$2	\$203	\$128	\$75	58.6	\$122
1967	1,977	640	640	...	933	24	1,307	1,197	110	9.2	412
1968	1,711	832	832	...	858	21	1,702	1,518	184	12.1	421
1969	1,839	914	914	...	907	18	2,061	1,865	196	10.5	199
1970	2,201	1,096	1,096	...	1,093	12	2,212	1,975	237	12.0	188
1971	2,639	1,302	1,302	...	1,313	24	2,377	2,117	260	12.3	450
1972	2,808	1,382	1,382	...	1,389	37	2,614	2,325	289	12.4	643
1973	3,312	1,550	1,491	\$59	1,705	57	2,844	2,526	318	12.6	1,111
1974	4,124	1,804	1,664	140	2,225	95	3,728	3,318	410	12.4	1,506
1975	4,673	1,918	1,759	158	2,648	107	4,735	4,273	462	10.8	1,444
1976	5,977	2,060	1,878	183	3,810	107	5,622	5,080	542	10.7	1,799
1977	7,805	2,247	2,030	217	5,386	172	6,505	6,038	467	7.7	3,099
1978	9,056	2,470	2,221	248	6,287	299	7,755	7,252	503	6.9	4,400
1979	9,768	2,719	2,451	267	6,645	404	9,265	8,708	557	6.4	4,902
1980	10,874	3,011	2,707	304	7,455	408	11,245	10,635	610	5.7	4,530
1981	15,374	⁴ 3,722	⁴ 3,356	⁴ 366	⁴ 11,291	361	14,028	13,113	915	7.0	5,877
1982	16,580	⁴ 3,697	⁴ 3,341	⁴ 356	⁴ 12,284	599	16,227	15,455	772	5.0	6,230
1983	19,824	4,236	3,845	391	14,861	727	18,984	18,106	878	4.8	7,070
1984	23,180	5,167	4,721	445	17,054	959	20,552	19,661	891	4.5	9,698
1985	25,106	5,613	5,105	508	18,250	1,243	23,880	22,947	933	4.1	10,924
1986	24,665	5,722	5,218	504	17,802	1,141	27,299	26,239	1,060	4.0	8,291
1987	31,844	⁵ 7,409	⁵ 6,747	⁵ 661	⁵ 23,560	875	31,740	30,820	920	3.0	8,394
1988	35,825	⁵ 8,761	⁵ 7,983	⁵ 778	⁵ 26,203	861	35,230	33,970	1,260	3.7	8,990
1989	⁶ 44,349	⁶ 12,263	9,793	993	30,852	⁶ 1,234	⁶ 39,783	38,294	⁶ 1,489	3.9	⁶ 13,556
1990	45,913	11,320	10,311	1,008	33,035	1,558	43,987	42,468	1,519	3.6	15,482
1991	51,224	11,934	10,846	1,088	37,602	1,688	48,877	47,336	1,541	3.3	17,828
1992	57,237	⁸ 14,077	12,814	1,263	41,359	1,801	50,830	49,260	1,570	3.2	24,235

¹ The payments shown as being from the general fund of the Treasury include certain interest-adjustment items.

² Other income includes recoveries of amounts reimbursed from the trust fund that are not obligations of the trust fund and other miscellaneous income.

³ The financial status of the program depends on both the total net assets and the liabilities of the program.

⁴ Section 708 of title VII of the Social Security Act modified the provisions for the delivery of Social Security benefit checks when the regularly designated delivery day falls on a Saturday, Sunday, or legal public holiday. Delivery of benefit checks normally due January 1982 occurred on Dec. 31, 1981. Consequently, the SMI premiums withheld from the checks (\$264 million) and the general revenue matching contributions (\$883 million) were added to the SMI Trust Fund on Dec. 31, 1981. These amounts are excluded from the premium income and general revenue income for calendar year 1982.

⁵ Delivery of benefit checks normally due January 1988 occurred on Dec. 31, 1987. Consequently, the SMI premiums withheld from the checks (\$692 million) and the general revenue matching contributions (\$2,178 million) were added to

the SMI Trust Fund on Dec. 31, 1987. These amounts are excluded from the premium income and general revenue income for calendar year 1988; see footnote 4.

⁶ Includes the impact of the Medicare Catastrophic Coverage Act of 1988 (Public Law 100–360).

⁷ Catastrophic coverage premiums—\$1.5 billion—not distributed between aged and disabled enrollees are included in total.

⁸ Delivery of benefit checks normally due January 1993 occurred on December 31, 1992. Consequently, the SMI premiums withheld from the checks (\$1,089 million) and the general revenue contributions (\$3,175 million) were added to the SMI Trust Fund on December 31, 1992. These amounts are excluded from the premium income and general revenue income for calendar year 1993; see footnote 4.

Source: 1993 Annual Report of the Board of Trustees of the Federal Supplementary Medical Insurance Trust Fund, table I.C.2, and unpublished Treasury reports.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B1.—Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967-91¹

Type of coverage and service	1967	1975	1980	1985	1989	1990	1991	Average annual rate change (percent), 1967-91
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	19,521	22,790	25,515	28,176	30,409	30,948	31,485	2.0
Hospital Insurance.....	19,494	22,472	25,104	27,683	29,888	30,468	31,043	2.0
Supplementary Medical Insurance.....	17,893	21,945	24,680	27,311	29,216	29,885	30,185	2.2
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	7,154	12,032	16,271	20,347	23,888	24,809	25,190	5.4
Hospital Insurance.....	3,960	4,963	6,024	6,058	6,155	6,367	6,576	2.2
Inpatient hospital.....	3,601	4,913	5,951	5,714	5,725	5,906	6,052	2.2
Skilled-nursing services.....	354	260	248	304	613	615	648	2.5
Home health services.....	126	329	675	1,448	1,580	1,818	2,082	12.4
Supplementary Medical Insurance.....	6,523	11,762	16,099	20,198	23,748	24,887	25,053	5.8
Physicians' and other medical services.....	6,415	11,396	15,627	19,590	23,283	24,193	24,492	5.7
Outpatient services.....	1,511	3,768	6,629	9,889	13,291	14,055	14,787	10.0
Home health services ²	118	161	302	27	36	38	32	-5.3
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	367	528	638	722	785	802	800	3.3
Hospital Insurance.....	203	221	240	219	206	209	212	.2
Inpatient hospital.....	185	219	237	206	192	194	195	.2
Skilled-nursing services.....	18	12	10	11	21	20	21	2.1
Home health services.....	7	27	27	52	53	60	67	9.9
Supplementary Medical Insurance.....	365	536	652	739	813	832	830	3.0
Physicians' and other medical services.....	359	519	633	717	797	815	811	3.5
Outpatient services.....	77	172	269	362	455	474	490	8.0
Home health services ²	7	7	12	1	1	1	1	-7.4
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$4,239	\$12,689	\$29,134	\$56,199	\$82,222	\$88,778	\$98,384	14.0
Hospital Insurance.....	2,967	9,209	20,353	37,360	50,448	54,244	61,474	13.5
Inpatient hospital.....	2,659	8,840	19,583	35,313	45,439	48,852	54,366	13.4
Skilled-nursing services.....	274	233	331	464	2,806	1,886	2,151	9.0
Home health services ²	26	136	440	1,583	2,202	3,406	4,958	24.5
Supplementary Medical Insurance.....	1,272	3,481	8,781	18,839	31,774	34,533	36,910	15.1
Physicians' and other medical services.....	1,224	3,050	7,361	15,309	25,310	27,379	28,965	14.1
Outpatient services.....	38	374	1,261	3,499	6,407	7,077	7,870	24.9
Home health services ²	17	56	159	31	57	78	76	6.5
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$592	\$1,055	\$1,791	\$2,762	\$3,445	\$3,578	\$3,906	8.2
Hospital Insurance.....	749	1,855	3,379	6,167	8,196	8,520	9,349	11.1
Inpatient hospital.....	738	1,799	3,291	6,181	7,937	8,298	8,983	11.0
Skilled-nursing services.....	774	896	1,336	1,525	4,580	3,068	3,321	6.8
Home health services ²	204	413	652	1,093	1,394	1,874	2,381	10.8
Supplementary Medical Insurance.....	195	296	545	933	1,338	1,399	1,473	8.8
Physicians' and other medical services.....	191	268	471	781	1,087	1,132	1,183	7.9
Outpatient services.....	25	99	190	354	462	503	532	13.6
Home health services ²	145	347	526	1,122	1,614	2,033	2,360	12.3
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$217	\$557	\$1,142	\$1,995	\$2,704	\$2,869	\$3,125	11.8
Hospital Insurance.....	152	410	811	1,350	1,689	1,781	1,980	11.3
Inpatient hospital.....	137	394	780	1,276	1,521	1,607	1,751	11.7
Skilled-nursing services.....	14	11	13	17	94	62	69	6.9
Home health services ²	1	6	18	57	74	112	160	23.5
Supplementary Medical Insurance.....	71	159	356	690	1,088	1,163	1,223	12.6
Physicians' and other medical services.....	69	139	298	561	866	922	960	11.6
Outpatient services.....	2	17	51	128	219	238	261	22.5
Home health services ²	1	2	6	1	2	3	3	3.9

¹ Data for persons enrolled are as of July 1; for persons served and amount reimbursed, data are for calendar year.

² The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital

Insurance the same as under Supplementary Medical Insurance. Because section 1833(d) of the Social Security Act requires that services that can be paid under Hospital Insurance cannot be paid under Supplementary Medical Insurance, virtually all home health services are now paid under the Hospital Insurance program.

CONTACT: L. Antonio Mariano (410) 597-5089 for further information.

Table 8.B2.—Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974-91¹

Type of coverage and service	1974	1975	1980	1984	1989	1990	1991	Average annual rate change (percent), 1974-91
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	1,928	2,168	2,963	2,907	3,171	3,255	3,385	3.4
Hospital Insurance.....	1,928	2,168	2,963	2,907	3,171	3,255	3,385	3.4
Supplementary Medical Insurance.....	1,745	1,959	2,719	2,678	2,883	2,943	3,052	3.3
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	792	975	1,760	1,844	2,287	2,390	2,466	6.9
Hospital Insurance.....	400	475	728	862	1,054	1,080	1,076	3.4
Inpatient hospital.....	397	472	721	836	1,028	1,044	1,044	3.1
Skilled-nursing services.....	8	8	9	10	23	23	23	6.3
Home health services ²	15	22	51	101	105	122	141	14.1
Supplementary Medical Insurance.....	740	924	1,723	1,916	2,263	2,365	2,439	7.3
Physicians' and other medical services.....	691	865	1,631	1,820	2,159	2,249	2,304	7.3
Outpatient services.....	296	399	909	1,288	1,415	1,496	1,583	10.4
Home health services ²	9	13	25	16	16	(3)	(4)	...
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	411	450	594	669	721	734	729	3.4
Hospital Insurance.....	208	219	246	228	208	209	209	0
Inpatient hospital.....	206	218	243	219	198	198	197	-3
Skilled-nursing services.....	4	4	3	3	7	7	7	3.1
Home health services ²	8	10	17	35	33	38	42	10.2
Supplementary Medical Insurance.....	424	471	634	716	785	804	799	3.8
Physicians' and other medical services.....	395	442	600	680	749	764	755	3.9
Outpatient services.....	170	204	334	409	491	508	519	6.8
Home health services ²	5	7	9	(3)	(4)	(3)	(4)	...
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$1,049	\$1,509	\$4,478	\$7,495	\$10,364	\$11,239	\$12,503	15.7
Hospital Insurance.....	694	987	2,765	4,785	6,253	6,694	7,512	15.0
Inpatient hospital.....	681	968	2,714	4,638	5,936	6,345	7,045	14.7
Skilled-nursing services.....	7	9	13	17	143	85	87	16.0
Home health services ²	6	10	38	130	173	264	379	27.6
Supplementary Medical Insurance.....	355	522	1,713	2,709	4,111	4,545	4,991	16.8
Physicians' and other medical services.....	208	295	957	1,712	2,623	2,831	3,054	17.2
Outpatient services.....	145	221	701	997	1,488	1,714	1,937	16.5
Home health services ²	3	5	16	(3)	(4)	(3)	(4)	...
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$1,324	\$1,548	\$2,544	\$3,855	\$4,531	\$4,703	\$5,070	8.2
Hospital Insurance.....	1,735	2,077	3,798	7,224	9,482	9,847	10,634	11.3
Inpatient hospital.....	1,714	2,051	3,765	7,295	9,455	9,849	10,572	11.3
Skilled-nursing services.....	936	1,049	1,571	1,681	6,107	3,702	3,846	8.7
Home health services ²	399	478	733	1,288	1,645	2,156	2,686	11.9
Supplementary Medical Insurance.....	479	565	994	1,414	1,817	1,922	2,047	8.9
Physicians' and other medical services.....	298	341	611	940	1,215	1,259	1,326	9.2
Outpatient services.....	490	554	771	909	1,051	1,146	1,224	5.5
Home health services ²	345	420	619	(3)	230	517	526	2.5
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$544	\$696	\$1,511	\$2,578	\$3,268	\$3,453	\$3,693	11.9
Hospital Insurance.....	360	455	933	1,646	1,972	2,057	2,219	11.3
Inpatient hospital.....	353	446	916	1,595	1,872	1,950	2,081	11.0
Skilled-nursing services.....	4	4	4	6	43	26	26	11.6
Home health services ²	3	5	13	45	55	81	112	23.7
Supplementary Medical Insurance.....	208	266	630	1,012	1,426	1,544	1,635	12.9
Physicians' and other medical services.....	118	151	639	367	910	962	1,000	13.4
Outpatient services.....	83	113	258	372	516	582	635	12.7
Home health services ²	2	3	6	(3)	(4)	(3)	(4)	...

¹ Data for persons enrolled are as of July 1; for persons served and amount reimbursed, data are for calendar year.

² The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital Insurance the same as under Supplementary Medical Insurance. Because section

1833(d) of the Social Security Act requires that services that can be paid under Hospital Insurance cannot be paid under Supplementary Medical Insurance, virtually all home health services are now paid under the Hospital Insurance program.

³ Data not available.

⁴ Less than 500.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B3.—Hospital Insurance: Number of enrollees, by State, July 1, 1966-92

(In thousands)

Census division and State	Aged									
	1966 ¹	1967	1970	1975	1980	1985	1989	1990	1991	1992
Total	19,082	19,494	20,361	22,472	25,104	29,312	29,869	30,464	31,043	31,585
United States ²	18,798	19,189	20,015	22,062	24,617	28,737	29,282	29,866	30,435	30,970
New England	1,233	1,248	1,275	1,367	1,487	1,672	1,692	1,722	1,745	1,767
Connecticut	273	278	288	318	358	419	426	432	438	443
Maine	119	117	120	129	141	158	161	163	165	168
Massachusetts	619	625	632	662	705	770	776	792	800	809
New Hampshire	77	79	82	91	102	121	123	125	128	131
Rhode Island	100	101	105	113	123	139	141	143	146	147
Vermont	48	48	50	54	58	65	66	67	68	69
Middle Atlantic	3,788	3,833	3,928	4,144	4,428	4,880	4,925	4,980	5,048	5,099
New Jersey	655	666	693	757	840	963	975	988	1,002	1,016
New York	1,903	1,924	1,962	2,020	2,089	2,193	2,202	2,214	2,227	2,242
Pennsylvania	1,230	1,244	1,273	1,367	1,499	1,724	1,748	1,778	1,818	1,842
East North Central	3,685	3,732	3,825	4,064	4,410	5,012	5,088	5,168	5,253	5,328
Illinois	1,064	1,076	1,094	1,144	1,221	1,352	1,367	1,382	1,397	1,412
Indiana	477	483	494	529	576	659	672	683	695	705
Michigan	726	737	764	822	906	1,057	1,069	1,090	1,111	1,131
Ohio	966	977	995	1,056	1,144	1,342	1,342	1,366	1,394	1,416
Wisconsin	453	460	476	513	563	630	637	646	656	664
West North Central	1,862	1,889	1,926	2,033	2,166	2,358	2,382	2,409	2,435	2,461
Iowa	347	350	354	365	384	414	417	421	424	428
Kansas	259	262	268	284	301	329	332	335	339	342
Minnesota	396	402	413	439	475	528	534	542	549	556
Missouri	540	549	559	592	631	683	691	698	708	716
Nebraska	178	180	184	193	204	217	218	220	222	224
North Dakota	65	65	68	74	81	89	90	90	91	92
South Dakota	78	80	81	85	91	99	100	101	103	104
South Atlantic	2,544	2,644	2,870	3,433	4,089	5,136	5,283	5,461	5,605	5,737
Delaware	42	43	45	51	59	75	77	79	81	84
District of Columbia	67	67	66	66	66	66	67	67	67	67
Florida	757	807	931	1,230	1,549	2,001	2,070	2,165	2,221	2,265
Georgia	336	347	365	418	494	593	606	622	647	661
Maryland	265	274	291	328	378	458	472	484	495	511
North Carolina	375	387	416	486	577	732	752	773	796	821
South Carolina	176	181	193	227	271	354	365	375	385	396
Virginia	334	344	364	415	481	599	615	632	647	663
West Virginia	191	193	199	212	229	253	259	263	267	269
East South Central	1,190	1,221	1,276	1,415	1,570	1,790	1,817	1,854	1,888	1,920
Alabama	299	309	326	369	416	481	489	497	505	514
Kentucky	324	331	340	363	392	437	443	449	454	461
Mississippi	210	215	224	246	271	297	300	303	312	318
Tennessee	357	366	386	434	491	575	585	605	616	627
West South Central	1,867	1,719	1,821	2,057	2,315	2,704	2,783	2,837	2,895	2,948
Arkansas	220	226	237	265	296	330	335	338	346	350
Louisiana	280	289	304	339	375	432	443	450	457	464
Oklahoma	277	284	296	324	353	393	403	410	415	421
Texas	890	920	985	1,129	1,290	1,550	1,602	1,639	1,677	1,714
Mountain	623	644	698	837	1,030	1,372	1,421	1,473	1,522	1,572
Arizona	127	135	158	215	291	418	435	451	467	484
Colorado	177	181	189	209	240	300	309	318	327	337
Idaho	64	66	69	79	94	116	118	121	124	127
Montana	67	68	70	75	85	101	104	105	107	109
Nevada	25	27	31	44	64	109	118	127	136	145
New Mexico	63	66	73	90	111	146	151	157	161	166
Utah	69	71	77	90	107	137	141	146	150	155
Wyoming	29	30	31	34	38	45	46	47	49	50
Pacific	2,190	2,250	2,389	2,693	3,102	3,792	3,868	3,954	4,033	4,111
Alaska	6	6	7	8	11	19	20	22	23	24
California	1,634	6,181	1,788	2,010	2,298	2,770	2,817	2,875	2,928	2,977
Hawaii	38	40	45	56	72	105	111	119	124	129
Oregon	208	214	226	257	299	368	378	387	396	404
Washington	304	309	323	362	422	529	543	556	567	582
Residence unknown	15	9	9	19	20	21	21	9	11	27
Outlying areas	145	154	178	222	270	329	336	344	351	358
Puerto Rico	141	150	174	216	263	322	329	337	343	350
Virgin Islands	2	3	4	6	7	7	6	6	7	7
Other	2	2	2	2	2	1	1	1	1	1
Foreign countries	140	151	168	189	217	246	250	254	258	258

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B3.—Hospital Insurance: Number of enrollees, by State, July 1, 1966-92—Continued
[In thousands]

Census division and State	Disabled						
	1975	1980	1985	1989	1990	1991	1992
Total	2,168	2,963	3,101	3,171	3,255	3,385	3,569
United States ²	2,110	2,863	2,995	3,065	3,148	3,278	3,458
New England	105	141	151	152	156	163	175
Connecticut	24	31	33	33	33	35	37
Maine	12	16	18	18	18	19	21
Massachusetts	48	64	69	70	72	76	83
New Hampshire	7	9	11	11	11	12	13
Rhode Island	10	14	14	14	14	14	15
Vermont	4	7	7	7	7	7	8
Middle Atlantic	358	493	467	469	473	484	504
New Jersey	64	91	86	85	86	88	92
New York	170	237	224	226	229	235	246
Pennsylvania	124	165	158	157	158	160	165
East North Central	365	486	539	550	561	577	601
Illinois	87	113	127	130	132	137	143
Indiana	46	63	74	75	77	79	83
Michigan	91	118	127	129	132	135	141
Ohio	102	141	150	153	156	160	166
Wisconsin	39	50	61	63	64	66	68
West North Central	142	180	199	205	211	220	231
Iowa	24	29	32	33	34	35	37
Kansas	17	22	24	25	26	27	29
Minnesota	28	35	41	43	44	46	49
Missouri	51	67	71	73	75	78	82
Nebraska	11	14	15	16	16	17	18
North Dakota	5	6	7	7	7	8	8
South Dakota	6	7	8	8	8	9	9
South Atlantic	384	545	574	589	607	632	666
Delaware	5	7	8	8	8	9	9
District of Columbia	7	8	7	7	7	7	7
Florida	92	147	155	160	165	172	182
Georgia	61	88	91	93	96	100	106
Maryland	29	41	44	45	46	47	49
North Carolina	65	91	98	102	106	111	117
South Carolina	37	51	55	57	59	61	64
Virginia	50	68	74	75	77	80	84
West Virginia	36	43	42	43	44	45	47
East South Central	184	246	268	277	287	300	317
Alabama	49	63	70	72	74	78	82
Kentucky	47	62	70	72	75	79	83
Mississippi	34	46	50	51	53	55	58
Tennessee	55	76	79	81	85	89	94
West South Central	214	288	294	304	317	334	357
Arkansas	34	45	45	46	48	50	53
Louisiana	47	63	66	69	71	74	78
Oklahoma	32	41	37	38	39	41	44
Texas	102	139	146	152	159	169	181
Mountain	78	112	132	139	148	158	173
Arizona	21	34	39	40	42	45	50
Colorado	17	24	30	32	34	37	40
Idaho	7	9	10	10	11	11	12
Montana	7	9	10	11	12	12	13
Nevada	5	8	11	12	13	14	15
New Mexico	11	15	17	18	19	20	22
Utah	7	9	11	12	13	14	15
Wyoming	2	3	4	4	4	5	5
Pacific	274	367	369	377	388	407	431
Alaska	1	2	3	3	3	3	4
California	210	284	276	281	289	303	321
Hawaii	5	7	9	9	9	9	9
Oregon	25	31	32	33	34	35	38
Washington	32	43	49	51	53	56	59
Residence unknown	7	4	3	3	2	2	3
Outlying areas	49	88	92	92	93	94	97
Puerto Rico	49	88	92	91	92	93	96
Virgin Islands	(3)	(3)	1	1	1	1	1
Other	(3)	(3)	(3)	(3)	(3)	(3)	(3)
Foreign countries	9	12	14	14	14	14	14

¹ Health insurance program for the aged (Medicare) went into effect July 1, 1966.

³ Data not available.

² Represents those in the 50 States, District of Columbia, and with residence unknown.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B4.—Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, race, and census region, selected years, July 1, 1966-92

[In thousands]

Age, sex, race, and census region	1966	1970	1975	1980	1982	1984	1986	1988	1989	1990	1991	1992
Hospital Insurance												
Total	19,082	20,361	22,472	25,104	26,115	27,112	28,257	29,312	29,869	30,464	31,043	31,585
Age:												
65-74	11,990	12,316	13,426	14,894	15,386	15,805	16,424	16,916	17,151	17,394	17,621	17,839
75 or older	7,092	8,045	9,046	10,210	10,728	11,306	11,833	12,395	12,718	13,071	13,423	13,745
Sex:												
Men	8,133	8,507	9,168	10,156	10,538	10,920	11,378	11,811	12,038	12,280	12,523	12,761
Women	10,950	11,855	13,304	14,948	15,577	16,192	16,879	17,500	17,831	18,184	18,520	18,823
Race:												
White	17,042	18,187	19,996	22,244	23,104	23,945	24,902	25,728	26,156	26,591	26,948	27,290
All other races	1,445	1,608	1,870	2,160	2,265	2,374	2,515	2,688	2,799	2,931	3,067	3,206
Unknown	596	566	607	699	745	792	840	896	914	942	1,028	1,089
Census region:												
United States ¹	18,798	20,015	22,062	24,617	25,612	26,587	27,705	28,737	29,282	29,866	30,435	30,970
Northeast	5,021	5,202	5,511	5,915	6,087	6,241	6,418	6,553	6,618	6,702	6,793	6,867
Midwest	5,548	5,750	6,097	6,576	6,790	6,979	7,179	7,370	7,470	7,577	7,688	7,789
South	5,402	5,966	6,905	7,974	8,348	8,736	9,195	9,630	9,883	10,152	10,288	10,605
West	2,813	3,087	3,530	4,132	4,367	4,614	4,896	5,164	5,290	5,427	5,555	5,682
Supplementary Medical Insurance												
Total	17,736	19,584	21,945	24,680	25,707	26,764	27,863	28,780	29,216	29,685	30,185	30,713
Age:												
65-74	11,186	11,873	13,215	14,726	15,192	15,633	16,148	16,482	16,603	16,747	16,918	17,130
75 or older	6,550	7,711	8,730	9,954	10,515	11,131	11,715	12,298	12,613	12,938	13,267	13,582
Sex:												
Men	7,534	8,132	8,873	9,868	10,250	10,652	11,058	11,403	11,569	11,758	11,971	12,209
Women	10,202	11,452	13,073	14,813	15,457	16,112	16,805	17,377	17,647	17,927	18,214	18,504
Race:												
White	15,938	17,576	19,575	21,876	22,738	23,619	24,498	25,187	25,513	25,849	26,172	26,499
All other races	1,264	1,472	1,781	2,114	2,231	2,358	2,528	2,704	2,799	2,910	3,030	3,159
Unknown	534	537	589	691	738	787	837	889	904	927	983	1,054
Census region:												
United States ¹	17,626	19,459	21,795	24,468	25,478	26,519	27,603	28,512	28,944	29,408	29,900	30,419
Northeast	4,782	5,062	5,437	5,884	6,056	6,223	6,376	6,468	6,506	6,561	6,625	6,704
Midwest	5,172	5,594	6,007	6,520	6,742	6,944	7,122	7,281	7,359	7,450	7,545	7,642
South	5,012	5,786	6,845	7,949	8,327	8,735	9,199	9,560	9,804	10,005	10,210	10,416
West	2,653	3,012	3,488	4,095	4,335	4,601	4,891	5,145	5,258	5,385	5,512	5,636

¹ Represents beneficiaries in the 50 states, District of Columbia, and with residence unknown.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B5.—Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end-stage renal disease under age 65 enrolled, by age, sex, race, and census region, selected years, July 1, 1975-92

Age, sex, race, and census region	1975		1980		1989		1990		1991		1992	
	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only
Hospital Insurance												
Total	2,168,393	12,702	2,963,156	28,334	3,170,917	58,465	3,254,983	64,677	3,385,439	68,796	3,568,625	71,615
Age:												
Under 35	254,324	4,262	371,199	8,773	478,422	15,487	483,262	16,601	494,285	17,357	512,495	17,299
35-44	261,718	2,405	369,458	5,188	609,974	12,486	654,953	14,157	711,384	15,378	762,759	15,847
45-54	529,962	3,345	657,483	6,977	705,616	14,212	741,193	15,784	790,435	16,666	874,797	18,352
55-64	1,122,369	2,690	1,565,016	7,396	1,376,905	16,280	1,375,575	18,125	1,389,355	19,375	1,418,574	20,117
Sex:												
Men	1,380,890	6,702	1,870,543	14,547	1,999,635	30,165	2,042,929	33,639	2,111,326	35,845	2,206,667	37,239
Women	787,503	6,000	1,092,613	13,787	1,171,282	28,300	1,212,054	31,038	1,274,113	32,951	1,361,938	34,376
Race:												
White	1,800,862	8,559	2,422,239	19,232	2,444,615	33,159	2,480,754	35,631	2,547,376	36,680	2,645,564	36,969
All other races	329,193	3,155	486,672	7,907	666,025	22,544	712,304	26,469	773,415	29,621	853,303	32,154
Unknown	38,338	988	54,245	1,195	60,277	2,762	61,925	2,577	64,648	2,495	69,758	2,492
Census region:												
United States ¹	2,110,295	12,634	2,862,500	28,027	3,064,887	57,741	3,148,484	63,858	3,277,731	67,923	3,458,299	70,718
Northeast	463,160	3,255	634,280	6,552	620,958	12,225	628,574	13,248	646,941	13,931	678,975	14,268
Midwest	508,700	3,009	656,476	6,513	754,926	12,844	772,118	14,183	797,039	15,037	832,524	15,506
South	781,978	3,579	1,079,018	9,311	1,170,167	21,248	1,209,987	23,892	1,266,463	25,399	1,340,183	26,809
West	351,349	2,163	478,582	4,899	515,734	10,817	535,842	12,115	565,072	13,111	603,540	13,524
Supplementary Medical Insurance												
Total	1,959,250	12,080	2,719,226	27,046	2,882,743	53,560	2,943,480	58,912	3,052,312	62,471	3,220,483	64,546
Age:												
Under 35	225,822	4,052	339,665	8,294	439,197	13,860	441,640	14,782	450,452	15,412	467,511	15,165
35-44	232,285	2,272	337,146	4,963	548,625	11,209	586,537	12,567	636,020	13,623	683,791	13,917
45-54	499,152	3,182	599,287	6,683	637,626	13,170	666,257	14,599	707,761	15,259	782,525	16,668
55-64	1,031,991	2,574	1,446,128	7,106	1,257,295	15,321	1,249,046	17,004	1,258,079	18,167	1,266,356	18,796
Sex:												
Men	1,230,578	6,359	1,694,569	13,887	1,803,900	27,452	1,833,959	30,338	1,891,384	32,261	1,979,583	33,258
Women	728,672	5,721	1,024,657	13,159	1,078,843	26,108	1,109,521	28,574	1,160,928	30,210	1,240,900	31,288
Race:												
White	1,622,255	8,174	2,218,176	18,458	2,216,312	30,321	2,236,781	32,347	2,290,422	33,105	2,381,114	33,013
All other races	300,314	2,951	449,763	7,446	611,068	20,707	650,121	24,240	703,082	27,121	775,844	29,319
Unknown	36,681	955	51,297	1,142	55,363	2,532	56,578	2,325	58,808	2,245	63,525	2,214
Census region:												
United States ¹	1,945,209	12,024	2,675,213	26,779	2,830,899	52,946	2,891,114	58,209	2,988,602	61,719	3,164,175	63,795
Northeast	423,755	3,092	589,509	6,221	564,581	11,191	587,112	12,011	580,990	12,578	609,494	12,766
Midwest	454,273	2,842	619,908	6,212	691,720	11,597	702,390	12,701	721,599	13,417	753,723	13,759
South	725,251	3,392	1,013,759	9,311	1,084,082	19,640	1,126,593	22,022	1,178,014	23,397	1,248,282	24,589
West	325,601	2,084	448,363	4,712	477,760	9,943	493,360	11,044	518,052	11,910	552,040	12,188

¹ Represents beneficiaries in the 50 States, District of Columbia, and with residence unknown.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B6.—Hospital Insurance: Number of bills approved for payment and amount reimbursed, by type of benefit and type of beneficiary, 1966-92

(In thousands. Includes only approved bills recorded in the Health Care Financing Administration records before April 30, 1993)

Year approved	Total ¹		Inpatient hospital ²		Home health		Skilled-nursing facilities ³	
	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed
	Total							
1966	1,979	\$824,367	1,866	\$821,362	34	\$2,113	...	...
1970	7,512	4,855,161	6,313	4,578,080	571	46,896	627	\$230,183
1975	10,318	10,414,195	8,687	10,006,206	1,078	145,631	553	262,358
1979	12,831	19,321,096	10,314	18,615,371	1,997	377,732	520	327,992
1980	13,866	23,200,897	11,088	22,367,454	2,266	473,805	512	359,638
1981	14,896	27,701,752	11,508	26,639,308	2,875	666,260	513	396,185
1982	16,737	33,080,071	11,996	31,579,763	4,223	1,068,162	518	432,147
1983	17,312	36,133,754	12,107	34,337,127	4,661	1,337,527	543	459,100
1984	16,483	36,046,031	10,985	34,007,966	4,958	1,577,714	540	460,351
1985	15,615	37,533,351	10,352	35,414,544	4,747	1,656,411	515	462,396
1986	16,000	39,045,165	10,474	36,679,676	4,974	1,829,759	551	535,730
1987	15,455	40,998,476	10,342	38,648,971	4,632	1,796,454	481	553,051
1988	15,499	43,385,977	10,284	40,743,260	4,608	1,889,195	597	753,522
1989	16,454	49,503,819	10,086	44,689,445	4,962	2,218,983	1,406	2,695,391
1990	18,395	54,656,802	10,569	49,109,600	6,420	3,323,840	1,406	2,233,362
1991	20,604	62,236,311	10,856	54,845,880	8,369	5,040,171	1,378	2,250,260
1992	23,772	76,623,928	11,624	66,359,859	10,452	7,111,106	1,646	3,152,963
	Persons aged 65 or older ⁴							
1973	8,080	\$6,550,708	6,980	\$6,297,814	624	\$60,549	476	\$192,345
1975	9,389	9,429,866	7,844	9,041,321	1,009	135,687	536	252,859
1979	11,385	16,999,417	9,040	16,337,003	1,847	347,921	502	314,493
1980	12,287	20,357,667	9,705	19,580,817	2,097	436,589	485	340,250
1981	13,254	24,378,817	10,098	23,384,330	2,661	613,719	495	360,769
1982	14,962	29,170,229	10,555	27,772,783	3,906	981,067	501	416,380
1983	15,540	31,959,130	10,700	30,284,469	4,315	1,231,532	525	443,129
1984	14,871	32,040,872	9,754	30,139,771	4,595	1,456,125	523	444,976
1985	14,063	33,325,818	9,160	31,348,094	4,404	1,530,937	499	446,597
1986	14,363	35,879,907	9,218	32,373,793	4,612	1,690,046	532	516,068
1987	13,931	36,553,669	9,159	34,357,069	4,307	1,664,255	465	532,345
1988	14,014	38,322,879	9,142	36,342,336	4,296	1,755,696	577	724,847
1989	14,875	44,002,105	8,903	39,473,065	4,624	2,059,954	1,347	2,469,098
1990	16,690	48,677,670	9,351	43,464,294	5,989	3,000,794	1,350	2,132,582
1991	18,725	55,402,913	9,583	48,554,473	7,813	4,689,168	1,328	2,159,272
1992	21,526	68,057,467	10,189	58,419,444	9,750	6,608,621	1,587	3,029,402
	Disabled persons ⁵							
1973	215	\$173,178	206	\$170,850	6	\$692	4	\$1,637
1975	929	984,329	843	964,885	69	9,944	17	9,499
1979	1,443	2,321,679	1,274	2,278,368	150	29,811	18	13,499
1980	1,545	2,773,750	1,357	2,722,587	168	37,199	18	13,965
1981	1,642	3,322,935	1,410	3,254,978	214	52,541	18	15,416
1982	1,775	3,909,842	1,441	3,806,980	317	87,095	17	15,767
1983	1,772	4,174,624	1,407	4,052,658	346	105,995	18	15,971
1984	1,612	4,005,159	1,232	3,868,195	363	121,589	17	15,375
1985	1,552	4,207,733	1,192	4,066,450	343	130,474	16	15,800
1986	1,637	4,465,258	1,266	4,305,683	362	139,713	19	19,682
1987	1,524	4,444,807	1,183	4,291,902	325	132,199	16	20,706
1988	1,475	4,563,998	1,142	4,400,924	312	133,499	20	28,676
1989	1,500	5,501,714	1,163	5,216,360	338	159,029	59	126,305
1990	1,706	6,869,132	1,218	6,665,306	432	233,046	56	100,780
1991	1,880	6,833,398	1,273	6,391,407	556	351,003	50	90,988
1992	2,196	8,566,461	1,434	7,940,415	703	502,485	59	123,561

¹ Included in total but not shown separately are data on approved bills for outpatient diagnostic services rendered before April 1, 1966. Beginning in April 1966, outpatient diagnostic services, formerly covered under Hospital Insurance, are covered under Supplementary Medical Insurance.

² The Social Security Amendments of 1983 (Public Law 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 475 diagnosis related groups (DRGs) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from

charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

³ Coverage began Jan. 1, 1967. Benefit payments shown for 1985 are incomplete due to billing lags.

⁴ Beginning Oct. 1, 1978, includes a relatively small number of persons entitled to benefits solely because of end-stage renal disease.

⁵ Includes a relatively small number of persons under age 65 entitled to benefits solely because of end-stage renal disease.

CONTACT: L. Antonio Marano (410) 597-5089 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B7.—Hospital Insurance: Number of bills for inpatient short-stay hospital care approved for payment, covered days, total charges, and amount reimbursed, by type of beneficiary, 1966-92

(Includes only approved bills recorded in the Health Care Financing Administration records before April 30, 1993)

Year approved	Approved bills			Hospital charges				
	Number	Covered days of care		Total (in thousands)	Per bill	Per day	Reimbursements ¹	
		Total	Average per bill				Total (in thousands)	As percent of total charges
Total								
1966	1,828,141	22,809,244	12.5	\$1,003,320	\$549	\$44	\$799,523	79.7
1967	5,266,838	70,055,113	13.3	3,489,816	663	50	2,798,893	80.2
1970	6,209,591	76,852,635	12.4	5,832,754	939	76	4,500,815	77.2
1973	7,082,883	79,937,365	11.3	8,417,748	1,188	105	6,359,521	75.5
1975	8,541,618	90,292,195	10.6	13,104,395	1,534	145	9,835,732	75.1
1980	10,921,583	107,603,473	9.9	31,847,547	2,898	294	22,013,585	69.6
1981	11,310,502	109,408,903	9.7	38,063,915	3,367	348	26,149,844	68.7
1982	11,784,965	111,593,545	9.5	46,035,022	3,913	413	30,924,616	67.2
1983	11,968,593	109,272,659	9.1	52,265,045	4,367	478	33,931,942	64.9
1984	10,834,349	91,354,072	8.4	48,649,736	4,490	533	33,516,246	68.9
1985	10,189,470	84,310,851	8.3	50,208,653	4,928	596	34,850,111	69.4
1986	10,264,970	84,639,666	8.2	55,489,289	5,406	656	35,970,268	64.8
1987	10,158,600	84,957,215	8.4	66,854,954	6,581	760	36,560,675	54.7
1988	10,236,515	84,823,205	8.3	76,743,575	7,497	861	38,329,120	49.9
1989	9,885,855	80,967,215	8.2	84,193,542	8,517	987	41,449,670	49.2
1990	10,268,715	84,336,685	8.2	97,118,952	9,458	1,112	45,506,933	46.9
1991	10,532,340	85,116,055	8.1	113,957,885	10,820	1,278	50,706,715	44.5
1992	11,227,025	87,256,130	7.8	133,761,989	11,916	1,469	61,205,130	45.7
Persons aged 65 or older								
1973	6,883,038	77,966,979	11.3	\$8,197,733	\$1,191	\$105	\$6,195,272	75.6
1975	7,742,578	82,294,878	10.6	11,845,313	1,530	144	8,914,522	75.3
1980	9,620,779	95,369,774	9.9	27,823,714	2,892	292	19,389,819	69.7
1981	9,967,281	96,928,241	9.7	33,493,619	3,360	346	23,028,096	68.8
1982	10,398,561	99,042,292	9.5	40,587,559	3,903	410	27,285,612	67.2
1983	10,617,125	97,206,864	9.2	46,233,576	4,355	476	30,016,859	64.9
1984	9,658,273	81,568,303	8.4	43,276,417	4,481	531	29,797,707	68.9
1985	9,062,007	75,150,875	8.3	44,634,565	4,925	594	30,966,455	69.4
1986	9,098,815	75,151,329	8.3	49,230,172	5,411	655	31,910,340	64.8
1987	9,107,115	76,293,640	8.4	59,855,429	6,573	755	32,881,414	54.9
1988	9,193,700	76,905,155	8.4	68,790,897	7,482	856	34,597,932	50.3
1989	8,841,275	73,103,915	8.3	75,212,412	8,507	982	37,173,804	49.4
1990	9,197,870	76,298,475	8.3	86,864,541	9,444	1,105	40,841,882	47.0
1991	9,415,495	76,872,495	8.2	101,579,473	10,789	1,270	45,423,598	44.7
1992	9,980,795	78,412,990	7.9	118,609,863	11,884	1,451	54,617,355	46.0
Disabled persons								
1973	199,645	1,970,386	9.9	\$220,015	\$1,102	\$112	\$164,249	74.7
1975	799,040	7,997,317	10.0	1,259,082	1,576	157	921,210	73.2
1978	1,113,252	10,587,612	9.5	2,546,215	2,287	240	1,800,390	70.7
1979	1,218,151	11,468,737	9.4	3,125,621	2,566	272	2,191,349	70.1
1980	1,304,944	12,239,699	9.4	3,823,833	2,940	313	2,623,768	68.6
1981	1,343,221	12,480,662	9.3	4,589,397	3,417	369	3,121,748	68.0
1982	1,366,404	12,551,253	9.2	5,447,507	3,987	434	3,638,904	66.8
1983	1,351,468	12,065,795	8.9	6,031,468	4,463	500	3,915,083	64.9
1984	1,176,076	9,785,769	8.3	5,373,319	4,569	549	3,718,475	69.2
1985	1,127,463	9,159,976	8.1	5,574,088	4,944	609	3,883,655	69.7
1986	1,166,355	9,488,337	8.1	6,259,117	5,366	660	4,059,928	64.9
1987	1,051,485	8,273,575	7.9	6,995,525	6,653	801	3,679,261	52.6
1988	1,042,815	7,918,050	7.6	7,952,678	7,626	909	3,731,188	46.9
1989	1,044,380	7,863,300	7.5	8,981,130	8,599	1,034	4,275,866	47.6
1990	1,071,105	8,040,210	7.5	10,254,411	9,574	1,170	4,665,051	45.5
1991	1,116,845	8,243,560	7.4	12,378,412	11,083	1,344	5,283,117	42.7
1992	1,246,240	8,843,140	7.1	15,172,126	12,174	1,525	6,587,775	43.4

¹ The Social Security Amendments of 1983 (Public Law 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 475 diagnosis related groups (DRGs) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from

charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

² Beginning July 1, 1973, includes data for services rendered to both aged and eligible disabled persons, including persons entitled to benefits solely because of end-stage renal disease.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B8.—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, selected years 1975-92¹

Census division and State ²	Short-stay hospitals							
	1975	1980	1987	1988 ³	1989 ³	1990 ³	1991 ³	1992 ³
Total ⁴	\$143	\$292	\$707	\$757	\$999	\$1,105	\$1,274	\$1,451
United States ⁵	144	293	709	760	1,003	1,110	1,280	1,458
New England.....	159	298	638	674	860	988	1,144	1,283
Connecticut.....	167	287	683	736	982	1,175	1,369	1,518
Maine.....	133	284	587	625	802	927	1,069	1,187
Massachusetts.....	168	316	655	683	829	942	1,082	1,208
New Hampshire.....	123	284	610	657	903	1,022	1,184	1,219
Rhode Island.....	154	284	540	570	750	851	972	1,105
Vermont.....	124	230	572	610	810	921	1,072	1,245
Middle Atlantic.....	163	304	619	667	896	943	1,076	1,222
New Jersey.....	157	300	514	539	636	725	893	1,107
New York.....	176	301	564	590	736	836	926	1,016
Pennsylvania.....	145	312	777	829	1,447	1,236	1,370	1,592
East North Central.....	140	294	710	758	979	1,087	1,249	1,424
Illinois.....	148	322	757	810	1,071	1,202	1,386	1,582
Indiana.....	116	236	633	677	892	997	1,152	1,313
Michigan.....	156	332	807	857	1,070	1,193	1,360	1,516
Ohio.....	134	277	665	710	911	1,030	1,144	1,321
Wisconsin.....	128	251	591	630	822	933	1,080	1,223
West North Central.....	117	248	670	714	919	1,052	1,222	1,380
Iowa.....	110	239	606	642	799	902	1,048	1,199
Kansas.....	113	244	679	725	934	1,093	1,260	1,436
Minnesota.....	124	248	684	731	979	1,132	1,291	1,450
Missouri.....	119	257	702	749	976	1,108	1,286	1,453
Nebraska.....	116	251	654	699	882	1,043	1,250	1,420
North Dakota.....	118	237	651	692	854	937	1,076	1,157
South Dakota.....	107	228	597	628	811	915	1,108	1,205
South Atlantic.....	135	273	693	748	979	1,106	1,288	1,448
Delaware.....	143	274	679	753	971	1,191	1,374	1,560
District of Columbia.....	174	373	832	909	1,214	1,374	1,527	1,756
Florida.....	161	321	850	918	1,208	1,360	1,578	1,767
Georgia.....	125	258	676	728	940	1,081	1,238	1,379
Maryland.....	164	274	571	603	735	813	913	1,034
North Carolina.....	101	214	555	603	806	932	1,081	1,246
South Carolina.....	108	229	606	662	912	1,020	1,190	1,377
Virginia.....	118	247	604	657	890	1,022	1,204	1,368
West Virginia.....	108	247	680	704	902	1,009	1,155	1,231
East South Central.....	115	243	644	692	908	1,019	1,180	1,312
Alabama.....	126	282	753	807	1,064	1,176	1,360	1,562
Kentucky.....	107	216	600	648	869	967	1,111	1,232
Mississippi.....	98	213	549	588	786	866	993	1,092
Tennessee.....	122	250	644	691	891	1,012	1,180	1,273
West South Central.....	117	253	714	766	989	1,138	1,314	1,510
Arkansas.....	104	231	594	632	799	924	1,034	1,182
Louisiana.....	116	265	740	794	1,024	1,180	1,341	1,535
Oklahoma.....	128	271	681	716	877	996	1,120	1,238
Texas.....	118	250	743	803	1,074	1,212	1,426	1,652
Mountain.....	142	305	823	885	1,192	1,350	1,557	1,773
Arizona.....	155	325	879	942	1,273	1,442	1,676	1,923
Colorado.....	144	288	789	845	1,140	1,308	1,565	1,745
Idaho.....	129	273	723	774	1,017	1,140	1,317	1,465
Montana.....	116	262	680	726	929	1,036	1,185	1,362
Nevada.....	177	424	1,216	1,328	1,754	2,031	2,189	2,436
New Mexico.....	133	293	782	824	1,055	1,140	1,329	1,504
Utah.....	142	316	748	818	1,141	1,283	1,442	1,678
Wyoming.....	109	245	662	707	942	1,084	1,245	1,442
Pacific.....	196	416	1,022	1,104	1,482	1,651	1,955	2,233
Alaska.....	228	379	897	1,009	1,328	1,470	1,668	1,780
California.....	206	448	1,087	1,179	1,576	1,795	2,132	2,434
Hawaii.....	148	333	854	910	1,142	1,224	1,542	1,764
Oregon.....	158	329	838	890	1,136	1,275	1,489	1,657
Washington.....	163	293	744	797	1,022	1,162	1,342	1,488
Outlying areas.....	77	152	421	438	745	910	1,233	862
Puerto Rico.....	151	362	771	845	1,140	1,308	1,565	1,745
Virgin Islands.....	92	161	401	385	498	747	912	982
Other.....	88	263	501	536	1,263	1,478	2,235	1,014

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B8.—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, selected years 1975-92 ¹—Continued

Census division and State ²	Skilled-nursing facilities							
	1975	1980	1987	1988 ³	1989 ³	1990 ³	1991 ³	1992 ³
Total ⁴	\$43	\$70	\$163	\$171	\$156	\$184	\$229	\$264
United States ⁵	43	70	163	171	156	184	229	264
New England.....	50	77	141	147	140	164	189	217
Connecticut.....	35	51	108	125	133	156	184	213
Maine.....	52	100	216	244	230	282	239	256
Massachusetts.....	63	98	177	182	145	173	195	224
New Hampshire.....	41	86	181	181	178	212	245	271
Rhode Island.....	43	59	102	110	113	127	146	166
Vermont.....	38	62	119	139	123	145	197	206
Middle Atlantic.....	50	73	149	145	143	164	189	214
New Jersey.....	45	81	285	144	135	157	184	206
New York.....	61	80	136	144	148	165	182	195
Pennsylvania.....	40	65	135	148	139	165	196	237
East North Central.....	40	68	145	149	136	159	196	229
Illinois.....	37	77	209	210	183	206	248	287
Indiana.....	35	60	124	139	141	172	215	259
Michigan.....	45	60	108	109	107	126	146	164
Ohio.....	41	69	146	144	129	148	188	231
Wisconsin.....	35	64	133	140	130	144	169	200
West North Central.....	45	82	205	185	159	187	225	256
Iowa.....	46	84	217	236	233	263	296	337
Kansas.....	39	39	171	209	221	249	284	322
Minnesota.....	46	94	213	109	102	119	149	170
Missouri.....	47	95	263	281	231	255	298	341
Nebraska.....	41	71	160	180	182	202	223	231
North Dakota.....	43	49	108	118	105	114	136	144
South Dakota.....	33	61	161	156	141	159	166	180
South Atlantic.....	34	59	129	148	136	158	205	240
Delaware.....	31	50	93	98	104	116	145	176
District of Columbia.....	34	64	129	152	159	177	245	237
Florida.....	34	59	136	166	151	182	239	288
Georgia.....	34	71	129	135	120	137	179	228
Maryland.....	37	56	116	129	121	134	173	197
North Carolina.....	31	52	110	120	113	128	152	166
South Carolina.....	26	46	138	158	129	150	192	197
Virginia.....	42	68	135	143	142	163	195	216
West Virginia.....	36	64	120	135	131	157	219	252
East South Central.....	37	56	122	138	122	147	189	218
Alabama.....	33	38	106	123	108	134	173	223
Kentucky.....	36	58	117	131	123	147	182	205
Mississippi.....	45	105	157	174	136	150	193	211
Tennessee.....	41	70	125	142	132	155	205	227
West South Central.....	45	94	228	257	210	260	323	370
Arkansas.....	44	84	222	238	181	228	258	257
Louisiana.....	43	83	353	408	331	363	477	575
Oklahoma.....	60	145	296	328	286	315	354	416
Texas.....	43	78	167	197	181	229	289	340
Mountain.....	38	64	158	190	176	214	265	310
Arizona.....	41	71	172	183	178	225	279	337
Colorado.....	41	97	182	234	206	246	306	348
Idaho.....	27	48	120	136	129	146	187	228
Montana.....	30	44	104	117	104	120	143	184
Nevada.....	37	66	159	166	164	221	268	312
New Mexico.....	57	122	202	240	233	260	293	329
Utah.....	36	75	162	209	216	257	298	324
Wyoming.....	36	49	136	164	165	194	270	302
Pacific.....	45	81	194	215	204	253	330	388
Alaska.....	68	115	270	271	266	273	338	371
California.....	46	87	202	225	215	269	356	420
Hawaii.....	49	83	161	184	168	196	259	307
Oregon.....	40	63	151	166	164	197	241	281
Washington.....	34	62	144	158	153	186	229	279
Outlying areas.....	51	96	160	176	161	200	206	190
Puerto Rico.....	51	97	165	185	165	195	219	213
Virgin Islands.....	43	104	214	238	161	214	302	305
Other.....	52	79	151	165	155	195	96	51

¹ Based on bills approved in each year and recorded in the Health Care Financing Administration before December 27, 1991. Includes data for services rendered to both aged and disabled persons.

² Geographic distribution reflects the beneficiaries' area of residence.

³ Preliminary data.

⁴ Excludes claims for persons residing in foreign countries.

⁵ Includes claims for persons whose place of residence is unknown.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table B.89.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966-92

[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before May 28, 1993]

Period claim approved ¹	Physicians' services			Outpatient hospital services	Independent laboratory services	Home health services ⁴	All other services
	All services ²	Total	Surgical ³					Medical ^{3}
Number of bills							
Persons aged 65 or older:							
1966.....	1,360	1,268	313	956	39	14	22
1978.....	114,486	90,239	18,186	72,053	13,037	4,234	805
1983.....	176,086	134,335	16,654	117,681	20,701	8,827	82
1988.....	339,355	250,629	26,039	224,590	34,322	31,868	99
1989.....	382,121	285,792	30,202	255,590	36,577	35,145	111
1990.....	418,176	312,037	34,531	277,506	40,213	38,913	128
1991.....	454,860	335,635	38,499	297,136	38,568	40,709	107
1992.....	472,707	343,345	39,946	303,399	38,182	45,234	116
Allowed charges ⁵							
1966.....	\$123,593	\$119,818	\$60,580	\$59,237	\$973	\$472	\$1,021
1978.....	7,992,518	6,170,346	2,464,820	3,705,526	1,117,213	70,257	109,558
1983.....	16,539,673	14,573,773	6,111,658	8,462,115	1,940	250,242	27,355
1988.....	38,435,414	24,172,136	9,947,514	14,224,622	7,372,289	907,651	58,335
1989.....	44,138,095	27,687,465	11,025,559	16,641,926	9,186,089	1,096,959	72,855
1990.....	51,112,249	30,592,006	12,518,812	18,073,194	13,824,761	1,377,567	99,548
1991.....	58,231,752	32,783,475	13,353,251	19,430,224	17,423,797	1,481,742	80,008
1992.....	63,757,078	32,410,070	12,328,961	20,081,109	21,202,391	1,738,648	104,459
Amount reimbursed ⁶							
1966.....	\$83,713	\$81,348	\$43,436	\$37,912	\$502	\$329	\$629
1978.....	5,933,099	4,736,819	1,921,427	2,815,392	644,632	68,149	105,395
1983.....	14,756,262	11,300,926	4,824,454	6,476,472	2,006,984	200,339	21,884
1988.....	27,643,291	18,951,100	7,894,867	11,056,213	3,949,925	880,995	42,413
1989.....	31,383,428	21,758,326	8,709,528	13,048,798	4,827,976	1,069,700	53,404
1990.....	34,745,676	23,661,290	9,711,011	13,950,279	6,022,445	1,327,053	69,824
1991.....	37,282,820	24,973,632	10,023,816	14,949,816	6,562,001	1,443,944	57,905
1992.....	39,463,923	25,328,706	9,687,308	15,641,398	7,366,994	1,692,260	75,777
Number of bills							
Disabled beneficiaries:							
1988.....	31,644	22,807	1,906	20,901	5,936	2,913	...
1989.....	36,474	28,952	2,267	24,685	6,296	3,281	...
1990.....	42,879	28,989	2,800	26,369	6,671	3,810	1
1991.....	47,589	31,638	2,917	28,721	6,899	4,114	1
1992.....	51,821	33,467	3,086	30,381	7,595	4,801	2
Allowed charges ⁵							
1988.....	\$4,884,353	\$2,211,731	\$756,007	\$1,455,724	\$1,832,435	\$92,534	\$4
1989.....	5,753,946	2,683,470	876,903	1,806,567	2,161,863	113,338	21
1990.....	6,222,185	2,963,905	994,472	1,969,433	2,701,410	146,877	604
1991.....	7,721,553	3,171,469	1,058,205	2,113,264	3,321,631	160,424	1,756
1992.....	8,969,779	3,301,778	1,011,677	2,290,101	4,183,208	190,570	2,951
Amount reimbursed ⁶							
1988.....	\$3,565,651	\$1,727,734	\$596,875	\$1,130,859	\$1,202,324	\$89,902	\$152
1989.....	4,128,226	2,106,015	691,970	1,413,045	1,335,303	111,196	13
1990.....	4,528,224	2,253,896	768,391	1,485,505	1,534,858	142,663	413
1991.....	5,054,355	2,397,525	805,447	1,592,078	1,731,412	158,094	1,160
1992.....	5,663,402	2,515,663	786,127	1,729,536	2,071,979	187,673	1,931

¹ Period for which the carrier approved bills for payment.

² Included in total, but not shown separately, are some bills and charges for which type of service is unknown.

³ Where both medical and surgical charges are included on a single bill, the highest-priced service is the determining factor in classifying the bill.

⁴ The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital Insurance the same as under Supplementary Medical Insurance. Because section 1833(d) of the Social Security Act requires that services can be paid under Hospital Insurance cannot be paid under Supplementary Medical Insurance. Virtually all home health services are now paid under the Hospital Insurance program.

⁵ Except for outpatient hospital and home health services, represents allowed charges as determined by the carrier on the basis of customary charges for similar services generally made by the physician or supplier of covered services and also on prevailing charges in the locality for similar services. Charges for outpatient hospital and home health services are amounts actually billed by providers.

⁶ Amount reimbursed to or on behalf of the beneficiary—generally 80 percent of the allowed charges, once the beneficiary has satisfied the deductible in the current year. Some radiology and pathology services are reimbursed at a 100 percent rate, regardless of the beneficiary's deductible status. Beginning calendar year 1973, home health services provided under the Supplementary Medical Insurance program are reimbursed at 100 percent of the reasonable cost, less any applicable deductible.

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Table 8.B10.—Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969-92

Calendar year	Total number of claims (in thousands)	Net assignment rate ¹ (percent)
1969	37,542	61.5
1970	42,148	60.8
1971	46,572	58.5
1972	51,041	54.9
1973	57,007	52.7
1974	68,307	51.9
1975	79,980	51.8
1976	91,624	50.5
1977	105,339	50.5
1978	117,886	50.6
1979	132,098	51.3
1980	150,048	51.5
1981	167,154	52.3
1982	182,440	53.0
1983	204,122	53.9
1984	238,362	59.0
1985	279,559	68.5
1986	306,714	68.0
1987	346,551	73.1
1988	386,763	77.3
1989	421,305	79.7
1990	474,226	81.1
1991	517,123	83.1
1992	554,619	86.2

¹ Represents the number of assigned claims as a percent of claims received, excluding claims from hospital-based physicians and group-practice prepayment plans that are considered assigned by definition.

Table 8.B11.—Supplementary Medical Insurance: Charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971-92

Calendar year	Claims approved		Charges before reduction	
	Number (in thousands)	Percent reduced ²	Amount (in millions)	Percent reduced ¹
Assigned claims				
1971	25,919	44.5	\$1,571	11.1
1972	26,798	47.5	1,630	10.9
1973	28,376	55.6	1,751	11.9
1974	33,295	64.5	2,194	14.3
1975	39,218	70.8	2,716	17.8
1976	44,065	74.3	3,261	19.9
1977	50,260	72.8	3,936	19.4
1978	56,493	73.6	4,678	19.9
1979	64,051	77.0	5,746	21.2
1980	73,068	80.8	7,303	22.7
1981 ²	80,127	82.8	8,868	24.0
1982	91,615	83.3	11,315	24.3
1983	103,139	81.0	13,557	23.6
1984	128,559	80.8	16,571	25.4
1985	176,956	81.7	22,008	27.4
1986	191,139	82.8	24,662	28.4
1987	234,488	83.4	31,179	28.0
1988	271,225	85.6	37,275	29.8
1989	304,649	86.9	44,567	31.0
1990	341,220	87.5	51,012	32.9
1991	384,168	87.4	60,057	36.3
1992	412,924	86.2	67,667	39.7
Unassigned claims				
1971	17,955	57.6	\$1,348	12.5
1972	21,286	59.3	1,608	12.0
1973	24,691	66.4	1,886	12.6
1974	30,492	72.7	2,401	14.7
1975	36,182	77.4	2,973	17.7
1976	42,100	78.9	3,591	19.8
1977	48,619	77.1	4,233	19.0
1978	53,700	77.5	4,749	19.2
1979	59,961	80.9	5,596	20.7
1980	68,113	84.3	6,836	22.5
1981 ²	72,765	85.8	7,870	23.8
1982	80,253	85.4	9,545	23.9
1983	87,436	82.7	10,885	22.9
1984	88,584	83.7	11,216	24.2
1985	77,965	84.6	10,059	25.9
1986	87,121	85.0	10,767	26.9
1987	93,116	82.4	10,258	24.7
1988	76,503	86.4	9,005	25.0
1989	74,947	90.1	8,971	25.0
1990	77,746	90.4	8,789	25.3
1991	77,520	91.3	7,884	23.1
1992	66,403	82.9	6,215	18.5

¹ Includes reductions for reasonable charges, medical necessity and fee/rebunding.

² Excludes Texas Blue-Shield plan for July-December 1981.

8.C Medicare: Participating Facilities

Table 8.C1.—Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds for participating hospitals and skilled-nursing facilities, home health agencies, and independent laboratories, December 31, 1967-92

Year	Hospitals			Skilled-nursing facilities	Home health agencies	Independent laboratories
	All hospitals	General ¹	Psychiatric			
Facilities						
1967	6,829	6,501	328	4,405	1,890	2,355
1968	6,931	6,492	339	4,787	2,173	2,945
1969	6,791	6,447	344	4,786	2,311	2,976
1970	6,779	6,444	335	4,494	2,333	2,750
1971	6,741	6,401	340	4,084	2,256	2,808
1972	6,744	6,392	352	3,981	2,212	2,506
1973	6,746	6,388	358	3,961	2,222	2,951
1974	6,707	6,349	358	3,892	2,254	2,991
1975	6,770	6,383	387	3,932	2,290	3,174
1976	6,774	6,368	406	3,992	2,353	3,158
1977	6,755	6,353	402	4,461	2,496	3,249
1978	6,848	6,432	416	4,982	2,715	3,394
1979	6,780	6,372	408	5,055	2,858	3,448
1980	6,736	6,325	411	5,155	3,012	3,374
1981	6,749	6,335	414	5,295	3,189	3,511
1982	6,737	6,321	416	5,510	3,627	3,543
1983	6,687	6,257	430	5,760	4,235	3,708
1984	6,676	6,228	448	6,183	5,237	3,890
1985	6,710	6,209	501	6,725	5,932	4,029
1986	6,731	6,189	542	7,148	5,953	4,298
1987	6,715	6,130	585	7,379	5,789	4,487
1988	6,658	6,044	614	7,683	5,673	4,676
1989	6,547	5,891	656	8,688	5,661	4,828
1990	6,522	5,848	674	9,008	5,730	4,881
1991	6,471	5,759	712	10,061	5,963	4,898
1992	6,433	5,722	711	10,910	6,461	4,942
Beds						
1967	1,141,155	837,211	303,944	308,843	...	...
1968	1,166,173	852,643	313,530	337,937	...	...
1969	1,182,843	863,876	318,967	360,049	...	...
1970	1,190,309	878,509	311,800	325,415	...	...
1971	1,172,353	888,205	284,148	296,090	...	...
1972	1,155,270	906,280	248,990	287,533	...	...
1973	1,147,501	919,832	227,669	290,060	...	...
1974	1,132,435	925,772	206,663	289,416	...	...
1975	1,136,908	939,717	197,191	287,468	...	...
1976	1,169,433	980,805	188,628	332,515	...	...
1977	1,130,519	976,465	154,054	381,715	...	...
1978	1,154,250	1,015,645	138,605	414,188	...	...
1979	1,152,088	1,016,525	135,563	433,715	...	...
1980	1,145,245	1,017,794	127,451	448,007	...	...
1981	1,152,877	1,032,042	120,835	463,715	...	...
1982	1,146,480	1,044,427	102,053	497,056	...	...
1983	1,143,544	1,046,674	95,670	519,551	...	...
1984	1,146,093	1,050,832	95,261	548,201	...	...
1985	1,144,589	1,046,889	97,700	...	...	...
1986	1,137,853	1,043,430	94,423	444,326	...	...
1987	1,124,925	1,030,556	94,372	449,667	...	...
1988	1,115,909	1,022,116	93,693	478,447	...	...
1989	1,106,295	1,008,845	97,450	507,475	...	...
1990	1,104,703	1,005,480	99,223	512,107	...	...
1991	1,102,286	1,003,147	99,139	583,116	...	...
1992	1,083,995	997,695	96,200	606,218	...	...

¹ Includes short-stay and other long-stay hospitals.

² Data not available.

Table 8.C2.—Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by State, December 1992

Census division and State	All hospitals		Short-stay			Long-stay	
	Hospitals	Beds	Hospitals	Beds	Beds per 1,000 enrollees ¹	Hospitals	Beds
Total.....	6,433	1,093,895	5,386	959,216	27.3	1,047	134,679
United States.....	6,373	1,082,826	5,329	948,832	27.6	1,044	133,994
New England.....	304	56,798	225	44,577	23.7	79	12,221
Connecticut.....	53	14,395	35	11,031	23.7	18	3,364
Maine.....	42	4,605	39	4,402	24.3	3	203
Massachusetts.....	143	27,791	98	20,884	24.2	45	6,907
New Hampshire.....	32	3,629	26	2,989	22.0	6	640
Rhode Island.....	17	4,274	12	3,341	21.2	5	933
Vermont.....	17	2,104	15	1,930	26.0	2	174
Middle Atlantic.....	670	176,120	549	141,471	26.0	121	34,649
New Jersey.....	115	35,202	91	30,292	28.3	24	4,910
New York.....	297	81,410	249	70,119	28.7	44	21,301
Pennsylvania.....	268	49,508	215	41,070	21.3	53	8,438
East North Central.....	939	193,795	802	177,359	31.0	137	16,436
Illinois.....	226	52,013	198	48,842	32.2	28	3,171
Indiana.....	153	27,953	115	25,600	34.0	38	2,353
Michigan.....	192	36,138	172	32,896	26.6	20	3,442
Ohio.....	221	55,481	190	50,263	33.1	31	5,218
Wisconsin.....	147	22,210	127	19,958	28.2	20	2,252
West North Central.....	799	90,811	730	82,778	31.7	69	8,033
Iowa.....	125	13,601	121	13,094	28.8	4	507
Kansas.....	148	13,846	131	11,998	33.5	17	1,848
Minnesota.....	158	18,885	148	16,831	28.8	10	2,054
Missouri.....	154	28,247	129	26,078	33.8	25	2,189
Nebraska.....	100	6,244	92	7,370	31.6	8	874
North Dakota.....	54	4,510	51	3,814	39.8	3	438
South Dakota.....	60	3,638	58	3,493	31.8	2	145
South Atlantic.....	994	188,845	799	165,542	27.2	195	23,303
Delaware.....	11	2,479	7	1,704	25.2	4	305
District of Columbia.....	14	5,943	10	3,946	54.9	4	1,087
Florida.....	284	59,424	216	53,924	22.9	68	5,500
Georgia.....	190	28,542	159	24,908	34.5	31	3,634
Maryland.....	70	18,261	51	13,782	25.8	19	4,479
North Carolina.....	148	27,401	128	24,161	27.4	20	3,240
South Carolina.....	82	13,747	69	11,956	27.4	13	1,791
Virginia.....	125	24,134	89	21,537	30.1	26	2,587
West Virginia.....	70	10,214	60	9,554	31.0	10	660
East South Central.....	511	80,082	451	74,466	34.6	60	5,816
Alabama.....	128	21,162	114	20,027	35.1	14	1,135
Kentucky.....	122	18,316	104	16,321	30.9	18	1,995
Mississippi.....	106	12,351	100	11,888	33.2	6	463
Tennessee.....	155	28,253	133	26,230	37.9	22	2,023
West South Central.....	933	122,989	758	108,226	34.3	175	14,743
Arkansas.....	98	12,925	82	11,232	29.1	16	1,693
Louisiana.....	177	25,537	144	22,499	43.5	33	3,038
Oklahoma.....	147	16,557	124	14,840	32.9	23	1,717
Texas.....	511	67,950	408	59,655	33.2	103	8,295
Mountain.....	459	48,774	366	41,274	25.4	93	7,500
Arizona.....	91	12,472	69	10,682	21.6	22	1,790
Colorado.....	89	13,050	66	10,420	29.5	23	2,630
Idaho.....	51	3,201	43	2,816	21.3	8	385
Montana.....	58	3,225	54	3,051	26.2	4	174
Nevada.....	30	3,813	23	3,312	23.5	7	501
New Mexico.....	59	5,811	45	4,864	27.7	14	747
Utah.....	51	5,689	40	4,498	28.2	11	1,191
Wyoming.....	30	1,713	26	1,631	31.9	4	82
Pacific.....	764	124,632	649	113,139	26.0	115	11,493
Alaska.....	25	1,650	22	1,396	55.1	3	254
California.....	546	96,833	449	88,250	27.9	97	8,583
Hawaii.....	26	2,750	22	2,349	19.0	4	401
Oregon.....	68	8,640	63	8,202	19.2	5	438
Washington.....	99	14,759	93	12,942	21.1	6	1,617
Outlying areas.....	50	11,089	57	10,384	14.6	3	685
Puerto Rico.....	66	10,570	53	9,885	23.5	3	685
Virgin Islands.....	1	160	1	160	23.0	...	...
Other.....	3	339	3	339	...	...	...

¹ Based on number of persons aged 65 or older enrolled in the Hospital Insurance program as of July 1, 1992.

8.C Medicare: Participating Facilities

Table 8.C3.—Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled-nursing facilities, home health agencies, independent laboratories, and end-stage renal disease facilities, by State, December 1992

Census division and State	Skilled-nursing facilities			Home health agencies	Independent laboratories	End-stage renal disease facilities
	Number	Beds	Beds per 1,000 enrollees ¹			
Total.....	10,910	606,218	19.2	6,461	4,942	2,343
United States.....	10,903	605,951	19.6	6,415	4,633	2,315
New England.....	780	52,310	29.6	341	333	88
Connecticut.....	224	22,702	51.2	104	95	20
Maine.....	38	1,410	8.4	22	17	6
Massachusetts.....	374	22,346	27.6	149	155	46
New Hampshire.....	20	562	4.3	37	18	6
Rhode Island.....	98	4,094	27.8	16	45	8
Vermont.....	26	1,196	17.2	13	3	2
Middle Atlantic.....	1,496	174,205	34.2	535	625	286
New Jersey.....	231	20,760	20.4	56	99	40
New York.....	629	107,526	48.0	203	265	121
Pennsylvania.....	636	45,919	24.9	276	261	125
East North Central.....	1,993	93,958	17.6	1,024	552	293
Illinois.....	446	11,320	8.0	272	158	98
Indiana.....	357	10,156	14.4	153	72	40
Michigan.....	343	20,598	18.2	167	126	57
Ohio.....	616	38,870	27.4	274	146	58
Wisconsin.....	231	13,014	19.6	158	50	40
West North Central.....	1,151	59,708	24.3	805	276	165
Iowa.....	76	2,154	5.0	163	32	18
Kansas.....	110	2,069	6.1	132	60	20
Minnesota.....	435	39,296	68.9	198	34	38
Missouri.....	335	7,222	10.1	199	90	58
Nebraska.....	70	1,968	8.8	57	26	13
North Dakota.....	84	7,006	76.0	31	19	11
South Dakota.....	41	993	9.6	25	15	7
South Atlantic.....	1,739	81,055	14.1	1,900	727	540
Delaware.....	35	1,999	23.8	18	21	7
District of Columbia.....	13	602	9.0	15	13	21
Florida.....	545	20,272	8.9	284	289	161
Georgia.....	227	7,777	11.8	80	110	85
Maryland.....	176	15,909	31.1	74	104	59
North Carolina.....	347	15,235	19.0	141	71	66
South Carolina.....	153	10,672	27.0	57	31	48
Virginia.....	174	4,875	7.4	171	56	78
West Virginia.....	69	3,324	12.3	60	32	15
East South Central.....	721	30,649	16.0	559	348	183
Alabama.....	209	9,185	17.9	139	101	47
Kentucky.....	265	11,365	24.7	104	88	32
Mississippi.....	62	1,911	6.0	76	52	39
Tennessee.....	185	8,188	13.1	240	107	65
West South Central.....	773	19,394	6.6	1,188	524	319
Arkansas.....	87	2,245	6.4	184	44	38
Louisiana.....	81	3,518	7.6	294	84	75
Oklahoma.....	48	864	2.1	111	52	42
Texas.....	557	12,767	7.4	599	344	164
Mountain.....	645	22,682	14.4	460	249	125
Arizona.....	135	3,083	6.4	77	66	49
Colorado.....	156	3,960	11.8	126	62	18
Idaho.....	72	2,863	22.6	40	21	7
Montana.....	29	4,358	40.0	7	14	7
Nevada.....	35	3,444	23.8	28	26	7
New Mexico.....	55	958	5.8	58	25	19
Utah.....	67	2,971	19.2	43	23	16
Wyoming.....	30	1,045	20.9	42	12	2
Pacific.....	1,605	71,990	17.5	603	999	316
Alaska.....	7	245	10.1	11	6	2
California.....	1,178	59,572	20.0	451	821	259
Hawaii.....	31	2,098	17.0	23	30	12
Oregon.....	116	2,829	7.0	64	50	18
Washington.....	273	7,246	12.4	54	92	25
Outlying areas.....	7	267	.7	46	309	28
Puerto Rico.....	6	231	.7	44	303	25
Virgin Islands.....	..	..	..	1	..	..
Other.....	1	36	54.4	..	6	3

¹ Based on number of persons aged 65 or older enrolled in the Hospital Insurance program as of July 1, 1992.

Table 8.E1.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972-92^{1, 2}

Fiscal year	Inpatient services in—		Intermediate-care facility services		Skilled-nursing facility services	Physicians services	Dental services	Other practitioner services	Out-patient hospital services	Clinic services	Laboratory and radiological services	Home health services	Prescribed drugs	Family planning services	Other care	
	General hospital	Mental hospital	Monthly retarded	All other												
Number (in thousands)																
1972....	17,606	2,832	40	...	0	552	12,282	2,397	1,600	5,215	501	3,523	105	11,139	...	2,531
1975....	22,007	3,432	67	69	682	630	15,198	3,944	2,673	7,437	1,086	4,738	343	14,155	1,217	2,911
1976....	22,815	3,551	83	89	724	637	15,624	4,405	2,846	8,282	1,283	5,239	319	14,883	1,278	2,942
1977....	22,832	3,768	84	84	754	641	16,074	4,656	2,863	8,519	1,264	5,494	371	15,370	1,338	3,275
1978....	21,955	3,782	76	104	740	639	15,858	4,485	3,082	8,528	1,400	5,684	376	15,188	1,252	2,922
1979....	21,520	3,608	74	114	766	610	15,168	4,401	3,011	7,710	1,497	5,332	359	14,283	1,206	2,682
1980....	21,605	3,680	66	121	789	606	13,765	4,652	3,234	9,705	1,531	3,212	392	13,707	1,129	2,563
1981....	21,980	3,703	90	151	762	623	14,403	5,173	3,562	10,018	1,755	3,822	402	14,256	1,473	4,394
1982....	21,603	3,530	72	149	765	559	13,894	4,868	3,223	9,853	1,702	3,814	377	13,547	1,506	4,295
1983....	21,554	3,696	80	151	793	574	14,056	4,940	3,306	10,069	1,760	4,462	422	13,732	1,538	4,870
1984....	21,607	3,467	35	141	796	559	14,195	4,942	3,353	10,035	2,037	4,422	438	13,935	1,577	4,467
1985....	21,814	3,434	60	147	828	547	14,387	4,672	3,357	10,072	2,121	6,354	535	13,921	1,636	5,371
1986....	22,515	3,544	53	145	828	571	14,894	5,161	3,451	10,702	2,027	7,123	593	14,704	1,732	5,573
1987....	23,109	3,767	57	149	849	572	15,373	5,131	3,542	10,979	2,183	7,596	609	15,083	1,652	5,957
1988....	22,907	3,832	60	145	866	579	15,265	5,072	3,480	10,533	2,256	7,579	569	15,233	1,525	6,601
1989....	23,511	4,170	90	148	888	564	15,686	4,214	3,555	11,344	2,391	7,759	609	15,916	1,564	7,278
1990....	23,255	4,593	92	147	860	601	17,078	4,552	3,873	12,370	2,804	8,959	719	17,294	1,752	8,302
1991....	28,280	5,072	65	146	(3)	1,500	19,321	5,209	4,282	14,137	3,511	10,505	813	19,602	2,185	10,319
1992....	31,150	5,790	77	151	...	1,573	21,893	5,717	4,725	15,167	4,128	11,850	926	22,070	2,559	12,674
Amount (in millions)																
1972....	\$6,300	\$2,557	\$113	\$0	\$0	\$1,471	\$794	\$170	\$59	\$365	\$41	\$81	\$24	\$512	\$0	\$112
1975....	12,242	3,374	405	380	1,885	2,434	1,225	339	127	373	389	126	70	815	67	233
1976....	14,091	3,904	529	635	2,209	2,476	1,369	373	147	555	341	147	134	940	86	247
1977....	16,239	4,562	586	917	2,637	2,691	1,505	427	157	877	171	177	180	1,018	117	218
1978....	17,992	4,992	665	1,192	3,104	3,125	1,554	392	144	835	197	180	210	1,082	115	205
1979....	20,472	5,655	778	1,488	3,773	3,379	1,635	430	163	847	275	186	263	1,196	109	293
1980....	23,311	6,412	775	1,989	4,202	3,685	1,875	462	198	1,101	320	121	322	1,318	81	440
1981....	27,204	7,194	877	2,996	4,507	4,035	2,101	543	228	1,409	373	147	438	1,535	139	691
1982....	29,399	7,670	974	3,467	4,979	4,427	2,086	492	226	1,438	400	160	496	1,599	133	853
1983....	32,391	8,813	933	4,073	5,381	4,621	2,175	467	229	1,574	479	184	597	1,771	156	936
1984....	33,891	8,848	1,042	4,256	5,823	4,810	2,220	469	232	1,646	594	207	774	1,968	164	838
1985....	37,508	9,453	1,192	4,731	6,516	5,071	2,346	458	251	1,789	714	337	1,120	2,315	195	1,020
1986....	41,005	10,364	1,113	5,072	6,773	5,660	2,547	531	252	1,980	807	424	1,352	2,692	226	1,212
1987....	45,050	11,302	1,409	5,591	7,280	5,957	2,776	541	263	2,226	963	475	1,690	2,988	228	1,349
1988....	48,710	12,076	1,375	6,022	7,923	6,354	2,953	577	284	2,413	1,105	544	2,015	3,294	206	1,568
1989....	54,500	13,378	1,470	6,649	8,871	6,660	3,408	498	317	2,837	1,249	590	2,572	3,689	227	2,085
1990....	64,859	16,674	1,714	7,354	9,667	8,026	4,018	593	372	3,324	1,688	721	3,404	4,420	265	2,618
1991....	77,048	19,891	2,010	7,680	...	20,709	4,952	710	437	4,283	2,211	897	4,101	5,424	359	3,384
1992....	91,480	23,886	2,200	8,552	...	23,547	6,122	853	539	5,296	2,825	1,040	4,888	6,290	504	4,637
Average amount																
1972....	\$368	\$903	\$2,825	\$0	\$0	\$2,665	\$65	\$71	\$37	\$70	\$82	\$23	\$229	\$46	\$0	\$44
1975....	556	983	6,017	5,538	2,764	3,855	81	86	48	50	358	27	204	55	58	90
1976....	618	1,100	6,404	7,135	3,049	3,886	88	85	52	65	266	28	420	63	67	84
1977....	711	1,211	6,980	8,530	3,499	4,199	94	92	53	102	103	32	480	66	88	66
1978....	819	1,320	8,728	11,486	4,194	4,893	99	87	47	97	140	32	558	71	89	70
1979....	951	1,568	10,531	13,022	4,926	5,544	108	98	54	110	184	35	734	84	90	109
1980....	1,079	1,742	11,697	16,439	5,322	6,079	136	99	61	113	113	38	846	96	72	172
1981....	1,238	1,943	13,550	19,812	5,913	6,614	146	105	64	141	213	39	1,065	108	95	157
1982....	1,361	2,172	13,541	23,312	6,511	7,916	150	101	70	146	235	42	1,313	118	88	199
1983....	1,503	2,384	11,717	27,006	6,783	8,057	155	95	86	156	272	41	1,416	129	101	192
1984....	1,569	2,552	14,306	30,170	7,314	8,599	156	95	69	164	291	43	1,768	141	104	188
1985....	1,719	2,753	20,021	32,238	7,868	9,278	163	98	75	178	337	53	2,092	166	119	190
1986....	1,821	2,924	20,952	35,089	8,182	9,910	171	103	73	185	398	60	2,278	188	130	217
1987....	1,949	3,000	24,714	37,490	8,571	10,432	181	105	74	203	441	63	2,777	193	138	227
1988....	2,126	3,151	22,956	41,413	9,153	10,971	193	114	82	229	490	72	3,542	215	135	238
1989....	2,318	3,208	16,397	44,999	9,994	11,909	217	116	89	250	523	76	4,225	232	145	249
1990....	2,568	3,530	18,548	50,048	11,236	13,356	235	130	96	269	602	80	4,733	256	151	315
1991....	2,725	3,922	30,948	52,750	...	13,811	256	136	102	303	630	85	5,048	277	164	328
1992....	2,937	4,091	28,460	56,517	...	14,970	282	149	114	349	684	88	5,276	308	197	366

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one

category during the year.

³ Beginning in fiscal year 1991, skilled nursing facility services are included with intermediate care facility services for all other.

8.E Medicaid: Recipients

Table 8.E2.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972–92^{1 2}

Fiscal year	Total	Aged 65 or older	Blindness	Permanent and total disability	Dependent children under age 21	Adults in families with dependent children	Other
Number (in thousands)							
1972.....	17,606	3,318	108	1,625	7,841	3,137	1,576
1975.....	22,007	3,615	109	2,355	9,598	4,529	1,800
1976.....	22,815	3,612	97	2,572	9,924	4,774	1,836
1977.....	22,832	3,636	92	2,710	9,651	4,785	1,959
1978.....	21,965	3,376	82	2,636	9,376	4,643	1,852
1979.....	21,520	3,364	79	2,674	9,106	4,570	1,727
1980.....	21,605	3,440	92	2,819	9,333	4,877	1,499
1981.....	21,980	3,367	86	2,993	9,561	5,187	1,364
1982.....	21,603	3,240	84	2,806	9,563	5,356	1,434
1983.....	21,554	3,371	77	2,844	9,535	5,592	1,129
1984.....	21,607	3,238	79	2,834	9,684	5,600	1,187
1985.....	21,814	3,061	80	2,937	9,757	5,518	1,214
1986.....	22,515	3,140	82	3,100	10,029	5,647	1,362
1987.....	23,109	3,224	85	3,266	10,168	5,599	1,418
1988.....	22,907	3,159	86	3,401	10,037	5,503	1,343
1989.....	23,511	3,132	95	3,496	10,318	5,717	1,175
1990.....	25,255	3,202	83	3,635	11,220	6,010	1,105
1991.....	28,280	3,359	85	3,983	13,415	6,778	658
1992.....	31,150	3,749	84	4,402	15,200	7,040	675
Amount (in millions)							
1972.....	\$6,300	\$1,925	\$45	\$1,354	\$1,139	\$962	\$875
1975.....	12,242	4,358	93	3,052	2,186	2,062	492
1976.....	14,091	4,910	96	3,824	2,431	2,288	542
1977.....	16,239	5,499	116	4,767	2,610	2,606	641
1978.....	17,992	6,308	116	5,505	2,748	2,673	643
1979.....	20,472	7,046	108	6,774	2,884	3,021	638
1980.....	23,311	8,739	124	7,497	3,123	3,231	596
1981.....	27,204	9,926	154	9,301	3,508	3,763	552
1982.....	29,399	10,739	172	10,233	3,473	4,093	689
1983.....	32,391	11,954	183	11,184	3,936	4,487	747
1984.....	33,891	12,815	219	11,758	3,879	4,420	700
1985.....	37,508	14,096	249	13,203	4,414	4,746	798
1986.....	41,005	15,097	277	14,635	5,135	4,880	980
1987.....	45,050	16,037	309	16,507	5,508	5,592	1,078
1988.....	48,710	17,135	344	18,250	5,848	5,883	1,138
1989.....	54,500	18,558	409	20,476	6,892	6,897	1,268
1990.....	64,859	21,508	434	23,969	9,100	8,590	1,257
1991.....	77,048	25,453	475	27,798	11,690	10,439	1,193
1992.....	91,480	29,069	530	33,474	14,756	12,403	1,226
Average amount							
1972.....	\$358	\$580	\$417	\$833	\$145	\$307	\$555
1975.....	556	1,205	850	1,296	228	455	273
1976.....	618	1,359	990	1,487	245	479	295
1977.....	711	1,512	1,258	1,759	270	545	327
1978.....	819	1,869	1,412	2,088	293	576	347
1979.....	951	2,094	1,369	2,534	317	661	369
1980.....	1,079	2,540	1,358	2,659	335	663	398
1981.....	1,238	2,948	1,784	3,108	366	725	405
1982.....	1,361	3,315	2,047	3,646	363	764	480
1983.....	1,503	3,545	2,379	3,932	402	802	662
1984.....	1,569	3,957	2,766	4,149	411	789	590
1985.....	1,719	4,605	3,104	4,496	452	860	658
1986.....	1,821	4,808	3,401	4,721	512	864	719
1987.....	1,949	4,975	3,644	5,008	542	999	761
1988.....	2,126	5,425	4,005	5,366	583	1,069	891
1989.....	2,318	5,926	4,317	5,858	668	1,206	1,079
1990.....	2,568	6,717	5,212	6,595	811	1,429	1,138
1991.....	2,725	7,577	5,572	6,979	871	1,540	1,813
1992.....	2,937	7,759	6,293	7,604	971	1,762	1,817

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicated

ed total because of the small number of recipients that are in more than one category during the year.

CONTACT: Anthony Parker (410) 597-3792 for further information.

Table 8.H1.—Number of recipients, amount of payments, and average amount per recipient, by State, fiscal year 1992

State	Recipients	Amount (in millions)	Average
Total	31,150,004	\$91,480	\$2,937
Alabama	466,918	1,056	2,262
Alaska	57,540	157	3,248
Arizona ¹	402,212	209	520
Arkansas	320,875	885	2,758
California	4,485,743	8,692	1,938
Colorado	258,690	814	3,145
Connecticut	316,278	1,663	5,258
Delaware	60,696	219	3,611
District of Columbia	108,514	499	4,595
Florida	1,537,926	3,518	2,288
Georgia	863,670	2,149	2,488
Hawaii	99,666	270	2,706
Idaho	86,924	275	3,159
Illinois	1,313,140	4,070	3,099
Indiana	506,829	2,225	4,390
Iowa	278,828	855	3,065
Kansas	226,991	620	2,730
Kentucky	583,089	1,543	2,647
Louisiana	702,264	2,479	3,530
Maine	162,440	642	3,950
Maryland	377,075	1,612	4,276
Massachusetts ²	686,235	3,248	4,733
Michigan	1,129,023	2,802	2,482
Minnesota	408,491	1,750	4,306
Mississippi	486,861	861	1,809
Missouri	554,477	1,350	2,435
Montana	60,186	217	3,599
Nebraska	150,791	468	3,103
Nevada	77,525	282	3,635
New Hampshire	71,179	340	4,779
New Jersey	697,083	2,802	4,019
New Mexico	211,805	478	2,259
New York	2,557,701	15,281	5,975
North Carolina	785,043	2,083	2,654
North Dakota	57,068	253	4,430
Ohio	1,442,289	4,308	2,987
Oklahoma	360,039	1,004	2,788
Oregon	295,320	748	2,532
Pennsylvania	1,398,394	4,213	3,013
Rhode Island ³	213,388	774	3,628
South Carolina	431,083	1,151	2,670
South Dakota	64,230	231	3,597
Tennessee	785,231	1,735	2,210
Texas	2,024,554	4,407	2,177
Utah	137,264	365	2,662
Vermont	77,502	222	2,863
Virginia	515,064	1,511	2,934
Washington	568,673	1,347	2,368
West Virginia	308,034	795	2,580
Wisconsin	440,136	1,677	3,811
Wyoming	42,401	114	2,685
Outlying areas:			
Puerto Rico	885,405	158	178
Virgin Islands	13,221	5	372

¹ Arizona provides medical assistance through a Title XIX authorized demonstration program.

² Data for blind recipients are estimated.

³ Estimated data.

Other Social Insurance and Income Support Programs

Tables

9A	Unemployment Insurance
9B	Workers' Compensation
9C	Temporary Disability Insurance
9D	Black Lung Benefits
9F	Veterans' Benefits
9G	Aid to Families with Dependent Children and Emergency Assistance
9H	Food Stamps
9J	Low-Income Home Energy Assistance
9K	Adult Assistance
9L	General Assistance

Table 9.A2.—Summary data on State programs, by State, 1991

[Except where noted excludes data for Federal employees and for ex-servicemembers; includes data for State and local government employees where covered by State law after 1955]

State	Covered employment (excludes Federal Government)		Insured unemployment as percent of covered employment ²	Number of first payments	Average weekly benefit for total unemployment		Weeks compensated for all unemployment (in thousands)	Average actual duration (in weeks)	Claimants exhausting benefits ⁵		In millions			Average employer contribution rate ⁹
	Average monthly number of workers (in thousands)	Total payroll ¹ (in millions)			Amount ³	Percent of average weekly wages ⁴			Number (in thousands)	Percent of first payments	Contributions collected ⁶	Benefits paid ⁷	Funds available for benefits at end of year ⁸	
Total	104,615	\$2,536,530	3.2	10,074,550	\$169.88	36.4	155,120	15.4	3,347	34.8	\$14,497.2	\$25,446.3	\$30,363.2	1.8
AL	1,544	32,117	2.7	171,055	119.44	29.9	1,884	11.0	37	20.4	116.7	220.9	557.6	1.0
AK	218	6,667	6.1	44,523	169.77	28.9	683	15.3	21	50.6	102.4	109.8	228.5	3.2
AZ	1,455	31,897	2.3	97,919	143.05	33.9	1,440	14.7	31	33.8	94.6	199.2	429.3	1.1
AR	887	16,629	3.6	103,214	139.54	38.7	1,336	12.9	29	28.1	124.3	176.1	95.4	2.1
CA	12,399	340,251	4.3	4,911,112	143.61	27.2	24,670	16.5	525	36.9	1,662.1	3,450.8	3,991.4	2.0
CO	1,469	34,759	1.8	82,910	172.68	38.0	1,034	12.5	31	40.6	156.8	175.6	301.6	1.3
CT	1,515	46,443	4.0	189,527	206.32	35.0	3,068	16.2	68	39.9	198.4	611.0	13.4	2.2
DE	331	8,479	2.3	29,139	183.33	41.5	414	14.2	5	19.0	46.4	72.5	217.7	2.4
DC	433	14,256	2.8	30,994	220.71	34.9	636	20.5	18	59.5	56.9	135.2	6.7	2.0
FL	5,185	112,764	2.3	352,661	157.69	37.7	5,297	15.6	158	49.6	305.3	822.5	1,624.4	1.0
GA	2,784	63,746	2.4	277,517	148.91	33.8	3,256	11.7	106	36.3	267.3	469.3	940.6	1.3
HI	508	12,066	1.6	30,159	213.78	46.8	392	13.0	6	22.9	56.6	81.0	403.6	1.3
ID	386	7,487	3.6	48,116	152.71	41.0	565	11.7	14	31.2	46.9	81.2	237.0	1.3
IL	5,022	131,243	3.1	426,600	179.86	35.8	7,351	17.2	155	38.1	886.6	1,317.6	1,135.1	2.3
IN	2,394	53,481	2.0	168,593	112.48	42.0	1,949	11.6	45	26.2	169.2	215.2	892.7	1.3
IA	1,181	23,183	2.1	92,823	166.85	44.2	1,176	12.7	22	23.2	148.8	187.8	580.3	1.6
KS	1,041	21,591	2.2	73,820	176.10	44.1	1,073	14.5	31	165.6	186.1	560.3	2.4	
KY	1,369	28,083	3.0	145,165	144.76	36.7	1,990	13.7	32	20.8	177.6	272.9	351.0	2.0
LA	1,530	52,551	2.3	102,454	110.63	27.0	1,487	14.5	27	27.7	216.2	166.3	546.0	2.0
ME	487	9,975	5.3	71,441	164.33	41.7	1,132	15.8	30	42.5	66.8	175.7	75.0	2.4
MD	1,925	48,694	3.3	165,646	178.77	36.8	2,765	16.7	56	36.7	157.2	495.4	207.5	1.4
MA	2,694	75,283	4.7	318,141	222.49	41.4	6,028	18.9	145	44.6	635.9	1,312.7	27.9	3.7
MI	3,746	97,507	4.1	513,277	212.42	42.4	7,447	14.5	171	31.9	1,050.9	1,547.8	225.5	3.9
MN	2,035	48,454	2.4	147,967	194.47	42.5	2,315	15.6	49	34.0	288.5	436.0	303.6	1.5
MS	888	16,070	3.2	84,790	115.62	33.2	1,122	13.2	25	28.0	53.2	126.7	340.2	1.0
MO	2,168	48,331	3.0	204,688	142.56	33.2	2,972	14.5	68	32.1	196.9	404.3	107.9	1.5
MT	280	5,088	3.1	26,170	142.89	40.9	361	13.8	9	34.9	35.3	46.9	87.3	1.0
NE	699	13,382	1.3	34,288	126.32	34.3	387	11.3	9	28.8	35.9	47.2	143.5	.9
NV	614	14,050	3.3	64,727	168.28	38.2	945	14.6	20	33.6	75.7	156.2	284.0	1.0
NH	464	10,874	3.2	53,567	130.45	28.9	663	12.4	9	15.0	23.2	83.6	124.8	.8
NJ	3,327	99,256	4.1	372,706	217.59	37.9	6,728	18.1	182	50.7	939.8	1,430.1	2,476.7	1.8
NM	535	10,535	2.4	33,375	134.53	35.5	530	15.9	11	36.4	63.9	70.5	214.7	1.5
NY	7,614	227,753	3.8	737,436	190.37	33.1	14,768	20.0	329	46.3	983.9	2,650.3	1,113.2	2.3
NC	2,978	62,305	2.7	332,353	157.37	39.1	3,489	10.5	68	18.5	205.6	509.9	1,348.0	1.0
ND	240	4,283	1.9	16,504	143.98	42.0	201	12.2	6	39.6	21.4	28.7	49.1	1.2
OH	4,609	108,077	2.9	404,871	176.57	39.2	5,954	14.7	109	27.0	709.7	1,033.7	586.5	2.4
OK	1,130	23,229	1.8	60,384	152.73	38.6	867	14.4	21	35.1	112.3	129.8	415.3	1.3
OR	1,202	26,555	4.2	153,309	167.32	39.4	2,289	14.9	43	29.4	328.2	365.4	1,012.1	2.6
PA	4,820	116,536	4.1	559,992	197.10	42.4	9,352	16.7	169	30.9	1,052.1	1,725.5	1,148.2	3.4
PR	844	11,274	5.9	121,210	81.60	31.8	2,032	16.8	72	56.1	203.1	162.2	752.7	5.4
RI	409	9,348	5.8	68,584	204.38	46.5	1,148	16.7	32	46.7	98.5	229.2	136.6	2.5
SC	1,443	29,102	2.8	148,059	140.65	36.3	1,735	11.7	35	23.0	158.7	234.6	432.0	1.8
SD	271	4,513	.9	8,558	121.67	37.9	91	10.7	1	10.0	8.0	10.8	48.6	.5
TN	2,073	43,971	3.0	221,155	118.36	29.0	2,861	12.9	74	25.6	205.1	332.7	590.5	1.5
TX	6,867	161,688	2.0	407,261	170.11	37.6	6,179	15.2	174	46.0	518.9	1,013.2	902.6	1.0
UT	677	13,805	1.5	39,132	167.96	42.8	460	11.8	11	29.9	78.3	73.7	319.7	1.2
VT	238	5,033	4.5	30,682	153.17	37.6	495	16.1	8	25.3	37.0	73.4	187.7	2.5
VA	2,585	59,657	1.2	2,128	156.81	35.3	26	12.2	1	35.6	6.3	3.8	571.9	1.5
VI	43	939	1.8	169,324	150.90	36.2	2,087	12.3	47	24.0	133.5	313.4	41.5	.8
WA	2,083	49,332	3.9	228,596	175.16	38.5	3,680	16.1	63	28.8	528.1	598.8	1,674.4	2.3
WV	584	12,318	3.9	66,274	159.57	39.4	1,002	15.1	18	27.2	104.2	153.3	149.7	2.9
WI	2,200	47,815	3.0	238,737	178.82	42.1	3,148	13.2	50	21.7	350.3	498.4	1,148.0	2.1
WY	188	3,808	2.0	11,267	161.49	41.4	159	14.1	3	29.0	31.9	25.1	96.1	2.5

¹ Total wages earned in covered employment during all pay periods ended within the year.

² Based on average covered employment in 12-month period.

³ Includes dependents' allowances for States that provide such benefits.

⁴ Based on average total weekly wage in current year.

⁵ Percentages based on first payments for 12-month period.

⁶ Contributions, penalties, and interest from employers and contributions from employees in the States taxing workers. Adjusted to exclude refunds of contributions and dishonored contributions checks. Excludes State and local government employees covered on reimbursable basis.

⁷ Adjusted to exclude voided benefit checks and for transfers under interstate combined-wage plan. Excludes temporary extended unemployment insurance payments under Federal legislation.

⁸ Sum of balances in State clearing accounts, benefit-payment accounts, and State accounts in Federal unemployment trust fund.

⁹ Estimated data. As percent of taxable payroll. Standard contribution rate for most States, 2.7 percent. Excludes State and local jurisdictions covering State and local government employees on reimbursable basis.

Source: Department of Labor, Employment and Training Administration and Bureau of Labor Statistics; based on data submitted by State agencies.

CONTACT: Cindy Ambler/Shirley Queen (202) 219-5922/(410) 965-0185 for further information.

9.B Workers' Compensation

Table 9.B1.—Coverage, benefits, and costs, 1940-91 ¹

Calendar year	Estimated number of workers covered per month (in millions)	Benefits paid during year (in millions)									Cost of program as percent of covered payroll ³	Benefits as percent of covered payroll ⁴
		Type of insurance					Type of benefits					
		Total	Insurance losses paid by private carriers ²	State and Federal fund disbursements ³	Employers' self-insurance payments ⁴	Medical and hospitalization	Compensation payments					
							Total	Disability	Survivor			
1940	24.6	\$256	\$135	\$73	\$48	\$95	\$161	\$129	\$32	1.19	0.72	
1946	32.7	434	270	96	68	140	294	250	44	.91	.54	
1948	36.0	534	335	121	71	175	359	309	50	.96	.51	
1949	35.3	566	353	132	81	185	381	329	52	.98	.55	
1950	36.9	615	381	149	85	200	415	360	55	.89	.54	
1951	38.7	709	444	170	94	233	476	416	60	.90	.54	
1952	39.4	785	491	193	101	260	525	460	65	.94	.55	
1953	40.7	841	524	210	107	280	561	491	70	.97	.55	
1954	39.8	876	540	225	110	308	568	498	70	.98	.57	
1955	41.4	916	563	238	115	325	591	521	70	.91	.55	
1956	43.0	1,002	618	259	125	350	652	577	75	.92	.55	
1957	43.3	1,062	661	271	130	360	702	617	85	.91	.56	
1958	42.5	1,112	694	285	132	375	737	647	90	.91	.58	
1959	44.0	1,210	753	316	141	410	800	700	100	.89	.58	
1960	44.9	1,295	810	325	160	435	860	755	105	.93	.59	
1961	45.0	1,374	851	347	176	460	914	804	110	.95	.61	
1962	46.2	1,486	924	371	194	495	994	879	115	.96	.62	
1963	47.3	1,582	988	388	207	525	1,057	932	125	.99	.62	
1964	48.8	1,707	1,070	412	226	565	1,142	1,007	135	1.00	.63	
1965	50.8	1,814	1,124	445	244	600	1,214	1,074	140	1.00	.61	
1966	53.7	2,000	1,239	486	275	680	1,320	1,170	150	1.02	.61	
1967	55.0	2,189	1,363	524	303	750	1,439	1,284	155	1.07	.63	
1968	56.8	2,376	1,482	556	338	830	1,546	1,381	165	1.07	.62	
1969	59.0	2,634	1,641	607	386	920	1,714	1,529	185	1.08	.62	
1970	59.2	3,031	1,843	755	432	1,050	1,981	1,751	230	1.11	.66	
1971	59.4	3,563	2,005	1,098	460	1,130	2,433	2,088	365	1.11	.67	
1972	62.3	4,061	2,179	1,379	504	1,250	2,811	2,351	460	1.14	.68	
1973	66.3	5,103	2,514	1,998	592	1,480	3,623	2,953	670	1.17	.70	
1974	68.0	5,781	2,971	2,086	724	1,760	4,021	3,351	670	1.24	.75	
1975	67.2	6,598	3,422	2,324	852	2,030	4,568	3,843	725	1.32	.83	
1976	69.6	7,584	3,976	2,570	1,039	2,380	5,204	4,394	810	1.49	.87	
1977	72.1	8,630	4,629	2,750	1,250	2,680	5,950	5,075	875	1.71	.92	
1978	75.6	9,796	5,256	3,043	1,497	2,980	6,816	5,851	965	1.86	.94	
1979	78.6	12,027	6,157	4,022	1,848	3,520	8,507	7,232	1,275	1.95	1.01	
1980	78.8	13,618	7,029	4,330	2,259	3,947	9,671	8,359	1,312	1.96	1.07	
1981	78.3	15,054	7,876	4,595	2,583	4,431	10,623	9,224	1,399	1.85	1.08	
1982	77.0	16,407	8,647	4,768	2,993	5,058	11,349	9,862	1,488	1.75	1.16	
1983	78.0	17,575	9,265	5,061	3,249	5,681	11,894	10,385	1,509	1.67	1.17	
1984	81.9	19,685	10,610	5,405	3,671	6,424	13,261	11,666	1,595	1.66	1.21	
1985	84.3	22,217	12,341	5,744	4,132	7,498	14,719	13,060	1,659	1.82	1.30	
1986	86.0	24,613	13,827	6,248	4,538	8,642	15,971	14,328	1,643	1.99	1.37	
1987	88.4	27,318	15,453	6,782	5,082	9,912	17,406	15,775	1,631	2.07	1.43	
1988	91.3	30,733	17,512	7,477	5,744	11,518	19,215	17,613	1,602	2.16	1.49	
1989	93.7	34,316	19,918	7,965	6,433	13,424	20,892	19,171	1,721	2.27	1.58	
1990	95.1	38,238	22,222	8,658	7,358	15,187	23,051	21,212	1,839	2.36	1.66	
1991	93.6	42,169	24,515	9,711	7,944	16,832	25,337	23,373	1,964	2.40	1.79	

¹ Beginning in 1959, includes Alaska and Hawaii.

² Net cash and medical benefits paid during calendar year by private insurance companies under standard workers' compensation policies.

³ Net cash and medical benefits paid by competitive and exclusive State funds and by Federal system for Government employees and, beginning in 1970, cash benefits paid by Federal Black Lung program.

⁴ Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage.

⁵ Premiums written by private carriers, and State funds and benefits paid by self-insurers increased by 5-10 percent to allow for administrative costs; also includes benefits paid and administrative costs of Federal system for Government employees.

⁶ Excludes programs financed from general revenue—most Federal Black Lung benefits and supplemental pensions in a few States.

Table 9.C1.—Selected data on State and railroad programs, 1990

Program ¹	Average monthly covered employment (in thousands)	Taxable payrolls (in millions)	Average weekly number of beneficiaries (in thousands)	Average weekly benefit	Average duration (weeks) per period paid	Contributions collected (in millions)	Net benefits paid (in millions)	Administrative expenditures (in millions) ²
California ³	11,263	\$200,518	(4)	(4)	(4)	\$1,824.9	\$2,000.0	\$97.47
State-operated fund	10,662	188,142	125.4	\$182.77	13.1	1,665.6	1,852.4	91.29
Private plans	601	12,376	(4)	286.12	9.7	159.3	147.6	6.18
Hawaii ⁵ (private plans)	373	5,360	(4)	210.41	3.7	(4)	30.0	(4)
New Jersey ⁶	3,187	(4)	(4)	(4)	(4)	(4)	426.6	27.89
State-operated fund	2,491	29,692	(4)	(4)	(4)	255.6	286.3	26.44
Private plans	696	(4)	(4)	(4)	(4)	(4)	140.3	1.45
New York ⁶	6,305	41,125	57.9	186.75	4.9	(4)	625.5	5.94
Special State fund ⁷		(4)	.7	136.29	13.2	(4)	5.3	(4)
Private plans ⁹	6,305	41,125	57.2	309.90	2.4	3.0	⁹ 620.2	(4)
Puerto Rico	497	6,307	(4)	(4)	(4)	(4)	12.9	1.91
State-operated fund	196	3,718	1.8	67.76	8.6	9.3	6.4	1.74
Private plans	301	2,589	(4)	101.94	(4)	(4)	6.5	.17
Rhode Island (State-operated fund)	388	6,136	6.8	181.55	6.8	55.4	66.7	4.91
Railroad (publicly operated fund)	296	2,765	¹⁰ 7.7	151.25	10.0	(4)	¹¹ 39.6	¹² 14.00

¹ Statutory programs providing short-term cash benefits to employees unable to work because of nonoccupational illness or injury.

² State cost of administering State program and of supervising private plans.

³ Benefits and beneficiary data are for periods terminated in 1989.

⁴ Data not available.

⁵ Includes data not shown separately for special fund for workers whose disability begins during unemployment. In 1990, the fund paid \$26,358 in benefits.

⁶ For fiscal 1989-90 in New Jersey and New York.

⁷ For workers whose disability begins during unemployment.

⁸ Includes State Insurance Fund.

⁹ Includes medical, surgical, and hospital benefits amounting to \$62.5 million paid under approved plans.

¹⁰ For 14-day registration period.

¹¹ Includes \$35.6 million for normal benefits and \$4.0 million for extended benefits.

¹² Includes administrative costs for railroad unemployment insurance.

9.D Black Lung Benefits

Table 9.D1.—Currently payable to miners, widows, and dependents, December 1970-92

Year	Number				Benefits (in thousands)	
	Total	Miners	Widows	Dependents	Monthly amount	Annual amount
1970.....	111,976	43,921	24,889	43,166	\$12,500	\$111,000
1971.....	231,729	77,213	67,358	87,158	27,200	378,900
1972.....	298,963	101,802	88,067	109,094	37,800	554,400
1973.....	461,491	159,837	124,154	177,500	63,700	1,045,200
1974.....	487,216	169,097	134,700	183,419	71,500	951,300
1975.....	482,311	165,405	139,407	177,499	75,500	947,700
1976.....	469,855	158,087	142,495	169,073	77,400	963,300
1977.....	457,399	148,720	144,543	164,136	80,500	942,200
1978.....	439,970	138,548	145,829	155,493	82,300	965,100
1979.....	418,948	129,558	146,527	142,863	86,500	983,100
1980.....	399,477	120,235	146,603	132,639	91,400	1,032,000
1981.....	376,505	111,249	146,173	119,083	91,700	1,081,300
1982.....	354,569	102,234	144,863	107,472	90,800	1,076,000
1983.....	333,358	93,694	142,967	96,697	86,300	1,059,800
1984.....	313,822	85,658	140,995	87,169	85,300	1,038,000
1985.....	294,846	77,836	138,328	78,682	83,700	1,025,000
1986.....	275,783	70,253	135,033	70,497	78,900	971,000
1987.....	258,988	63,573	131,561	63,854	76,800	940,000
1988.....	241,626	56,977	127,322	57,327	73,500	904,000
1989.....	225,764	51,048	123,220	51,496	72,000	882,000
1990.....	210,678	45,643	118,705	46,330	70,000	863,400
1991.....	196,419	40,703	114,046	41,670	68,400	844,400
1992.....	182,396	35,971	109,091	37,334	66,500	822,500

Note: For more recent data, see table 3.A1 in the *Social Security Bulletin*.

Table 9.D2.—Currently payable to miners, widows, and dependents, by State, December 1992¹

State	Number				Monthly amount (in thousands)		
	Total	Miners	Widows	Dependents	Total	Miners	Widows
Total	182,396	35,971	109,091	37,334	\$66,500	\$21,300	\$45,200
Alabama	7,880	1,276	5,106	1,498	2,880	749	2,131
Alaska	25	2	20	3	9	1	8
Arizona	523	103	328	92	194	60	135
Arkansas	1,140	235	696	209	426	139	287
California	1,396	205	996	195	531	120	412
Colorado	1,438	277	924	237	544	163	381
Connecticut	393	63	273	57	148	36	112
Delaware	234	50	140	44	86	28	58
District of Columbia	80	10	57	13	30	6	24
Florida	3,995	835	2,402	758	1,497	507	989
Georgia	527	82	350	95	192	48	145
Hawaii	12	2	5	5	3	1	2
Idaho	43	7	32	4	17	4	13
Illinois	8,405	1,258	5,998	1,149	3,200	743	2,457
Indiana	4,085	646	2,750	689	1,510	380	1,130
Iowa	917	157	622	138	345	89	256
Kansas	425	62	314	49	164	36	129
Kentucky	23,499	5,553	11,657	6,289	8,229	3,351	4,878
Louisiana	83	11	61	11	31	6	25
Maine	19	0	16	3	7	(2)	7
Maryland	1,760	253	1,237	270	658	146	511
Massachusetts	85	7	67	11	32	5	28
Michigan	2,185	271	1,596	318	821	159	661
Minnesota	39	6	27	6	14	3	11
Mississippi	116	16	81	19	43	9	34
Missouri	663	88	481	94	248	51	197
Montana	250	51	153	46	93	29	64
Nebraska	18	2	15	1	7	1	6
Nevada	143	18	106	19	55	10	44
New Hampshire	32	6	20	6	11	3	8
New Jersey	1,495	179	1,130	186	571	103	468
New Mexico	454	88	273	93	164	51	113
New York	1,258	139	972	147	480	78	401
North Carolina	1,169	193	734	242	419	113	306
North Dakota	22	5	13	4	7	2	5
Ohio	11,138	1,791	7,358	1,989	4,085	1,043	3,041
Oklahoma	1,014	206	621	187	378	121	257
Oregon	156	99	28	28	58	16	41
Pennsylvania	49,196	9,542	31,125	8,529	18,407	5,583	12,825
Rhode Island	35	6	18	11	12	4	8
South Carolina	350	58	220	72	126	35	91
South Dakota	14	3	7	4	4	1	3
Tennessee	6,475	1,287	3,814	1,374	2,363	777	1,587
Texas	489	62	350	77	181	36	145
Utah	887	175	568	144	341	107	234
Vermont	15	3	8	4	5	2	3
Virginia	12,172	2,802	6,349	3,021	4,343	1,702	2,641
Washington	327	43	247	37	128	26	101
West Virginia	34,264	7,656	17,948	8,660	12,023	4,525	7,498
Wisconsin	108	15	75	18	41	9	31
Wyoming	420	60	303	57	157	34	123
Other	525	77	329	119	181	46	135

¹ Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. The program is administered by the Social Security Administration but is financed from the general funds of the U.S. Treasury. Benefits under Part C (generally claims

arising after July 1973) are administered by the U.S. Department of Labor and are not included.

² Less than \$500.00.

Note: For more recent data, see table 3.A2 in the *Social Security Bulletin*.

9.D Black Lung Benefits

Table 9.D3.—Currently payable to miners and widows, by age, December 1992

Age	Total		Miners		Widows	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Total	¹ 145,062	² \$458.90	¹ 35,971	² \$593.00	¹ 109,091	² \$414.60
Under 45	323	470.10	83	504.80	240	458.10
45-54	1,009	471.20	220	577.70	789	441.50
55-64	7,038	460.90	2,016	563.90	5,022	419.50
65-74	33,959	446.60	8,955	549.70	25,004	409.70
75-84	66,650	438.50	16,769	532.80	49,881	406.80
85 or older	35,485	425.40	7,611	498.40	27,874	405.50

¹ Includes miners and widows for whom age is not available.

² Average benefit includes payments to wives, children, and other surviving dependents.

Table 9.F1.—Number of payments, by type of payment and age, 1940-92

[In thousands]

Period	Disability compensation or pension										
	Total ¹	Service-connected							Non-service-connected		
		All ages	Under age 65			Aged 65 or older					
			Total	Disability rating ²		Total	Disability rating ²		All ages	Under age 65	Aged 65 or older
	Less than 70 percent	70-100 percent		Less than 70 percent	70-100 percent						
As of June 30:											
1940	610	385	...	...	...	...	...	...	189	...	...
1945	1,144	912	...	...	...	...	...	...	159	...	...
1950	2,368	1,990	...	...	...	...	...	...	290	...	...
1955	2,669	2,076	...	...	...	...	...	...	531	...	...
1956	2,739	2,083	2,026	1,841	185	57	43	14	597	319	278
As of June 20:											
1957	2,797	2,074	2,004	1,825	179	70	53	17	670	304	366
1958	2,850	2,064	1,980	1,807	173	84	65	19	741	279	482
1959	2,934	2,053	1,952	1,781	171	101	78	23	841	257	584
1960	3,009	2,027	1,908	1,746	162	119	93	26	947	219	728
1961	3,107	2,000	1,868	1,711	158	131	104	27	1,077	182	895
1962	3,150	1,987	1,849	1,693	156	138	109	29	1,138	166	972
1963	3,181	1,989	1,844	1,686	158	145	115	30	1,170	165	1,005
1964	3,197	1,993	1,846	1,684	162	147	117	30	1,186	176	1,010
1965	3,217	1,992	1,846	1,679	167	146	117	29	1,210	197	1,013
1966	3,201	1,993	1,850	1,677	173	143	115	28	1,196	221	975
1967	3,182	1,999	1,858	1,683	175	141	114	27	1,173	243	930
1968	3,164	2,011	1,873	1,696	177	138	112	26	1,145	265	880
1969	3,160	2,039	1,904	1,712	192	135	110	25	1,114	286	828
1970	3,181	2,091	1,950	1,754	196	141	116	25	1,086	310	776
1971	3,222	2,146	1,995	1,780	215	151	128	23	1,073	335	738
1972	3,269	2,183	2,022	1,804	218	161	135	26	1,086	381	705
1973	3,257	2,204	2,028	1,806	222	178	150	26	1,053	402	651
1974	3,241	2,211	2,018	1,796	222	193	165	28	1,030	410	620
1975	3,227	2,220	2,006	1,784	222	214	185	29	1,006	430	576
1976	3,236	2,232	1,996	1,767	229	236	209	27	1,003	456	547
As of September 30:											
1977	3,280	2,248	1,989	1,759	230	258	226	32	1,032	505	527
1978	3,284	2,259	1,971	1,741	230	288	254	34	1,025	516	509
1979	3,241	2,267	1,944	1,717	227	323	285	38	974	500	474
1980	3,196	2,274	1,912	1,689	223	362	320	42	922	467	455
1981	3,154	2,279	1,873	1,656	217	406	359	47	875	438	437
1982	3,096	2,274	1,818	1,606	210	456	404	52	824	408	418
1983	3,044	2,263	1,744	1,544	200	519	461	58	781	373	408
1984	2,980	2,251	1,666	1,476	190	585	520	65	729	339	390
1985	2,931	2,240	1,589	1,408	181	651	579	72	690	306	384
1986	2,883	2,225	1,505	1,335	169	720	641	79	658	274	384
1987	2,844	2,212	1,428	1,268	160	784	698	86	631	244	387
1988	2,804	2,199	1,361	1,209	153	838	746	92	606	219	387
1989	2,776	2,192	1,302	1,156	146	890	792	98	584	196	388
1990	2,746	2,184	1,253	1,113	140	931	828	102	562	175	387
1991	2,709	2,179	1,238	1,098	140	941	838	103	530	156	375
1992	2,674	2,181	1,245	1,104	141	936	833	103	493	138	354

¹ Persons receiving payments under special acts and as retired emergency and reserve officers included in total but excluded from distribution.

² Disability rated by the Department of Veterans' Affairs according to average

impairment of earning capacity, graduated in intervals from 10-100 percent.

Source: Department of Veterans' Affairs published and unpublished data.

9.G AFDC & Emergency Assistance

Table 9.G1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-91

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

Year	Aid to Families With Dependent Children						Emergency Assistance ¹		
	Average monthly number (in thousands)—			Amount of payments			Average monthly number of families (in thousands)	Total assistance payments during year (in thousands)	Average monthly payment per family
	Families	Recipients		Total (in thousands)	Monthly average per—				
		Total	Children		Family	Recipient			
1936.....	147	534	361	\$49,678	\$28.15	\$7.75	...	...	...
1940.....	349	1,182	840	133,770	31.98	9.43	...	...	...
1945.....	259	907	656	149,667	48.18	13.75	...	...	...
1950.....	644	2,205	1,637	551,653	71.33	17.64	...	...	...
1955.....	612	2,214	1,673	617,841	84.17	23.26	...	...	...
1960.....	787	3,005	2,314	1,000,784	105.75	27.75	...	...	...
1961.....	869	3,354	2,587	1,156,769	110.97	28.74	...	...	...
1962.....	931	3,676	2,818	1,298,774	116.30	29.44	...	...	...
1963.....	947	3,876	2,909	1,365,651	120.19	29.36	...	...	...
1964.....	992	4,118	3,091	1,510,352	126.88	30.57	...	...	...
1965.....	1,039	4,329	3,256	1,660,186	133.20	31.96	...	...	...
1965.....	1,088	4,513	3,411	1,863,925	142.83	34.42	...	...	...
1967.....	1,217	5,014	3,771	2,288,400	155.19	37.67	...	...	...
1968.....	1,410	5,705	4,275	2,849,298	168.41	41.62	...	...	...
1969.....	1,698	6,706	4,985	3,563,427	174.89	44.28	7.5	\$6,699	\$117.23
1970.....	2,208	8,466	6,214	4,852,964	183.13	47.77	7.5	11,396	126.14
1971.....	2,762	10,241	7,434	6,203,528	187.16	50.48	11.1	19,843	148.54
1972.....	3,049	10,947	7,905	6,909,260	188.87	52.60	19.9	44,180	184.91
1973.....	3,148	10,949	7,902	7,212,035	190.91	54.89	18.8	39,265	174.05
1974.....	3,230	10,864	7,822	7,916,563	204.27	60.72	31.3	64,031	170.38
1975.....	3,498	11,346	8,095	9,210,995	219.44	67.65	38.3	77,516	168.85
1976.....	3,579	11,304	8,001	10,140,543	236.10	74.75	27.5	55,673	168.43
1977.....	3,588	11,050	7,773	10,603,820	246.27	79.97	32.8	66,132	168.05
1978.....	3,522	10,570	7,402	10,730,415	253.89	84.60	34.5	80,919	195.24
1979.....	3,509	10,312	7,179	11,068,864	262.86	89.45	35.7	84,043	195.92
1980.....	3,712	10,774	7,419	12,475,245	280.03	96.49	48.6	113,238	194.29
1981.....	3,835	11,079	7,527	12,981,115	282.04	97.64	49.1	123,467	209.51
1982.....	3,542	10,258	6,903	12,877,906	303.02	103.60	27.5	102,344	278.54
1983.....	3,686	10,761	7,098	13,837,228	312.82	107.16	30.0	125,246	283.15
1984.....	3,714	10,831	7,144	14,503,710	325.44	111.60	32.1	141,137	276.97
1985.....	3,701	10,855	7,198	15,195,835	342.15	116.65	32.6	157,304	312.98
1985.....	3,763	11,038	7,334	16,033,074	355.04	121.05	34.8	178,284	362.45
1987.....	3,776	11,027	7,366	16,372,535	361.37	123.73	42.4	213,903	358.29
1988.....	3,749	10,915	7,329	16,826,794	374.07	128.47	48.8	278,906	420.89
1989.....	3,799	10,993	7,420	17,465,943	383.14	132.40	48.7	296,841	461.45
1990.....	4,057	11,695	7,917	19,066,541	391.67	135.86	56.0	348,986	476.50
1991.....	4,467	12,930	8,739	20,930,600	390.44	134.89	59.7	302,894	422.07

¹ Reporting initiated July 1969. Number of States with program: 1969-70, 23; 1971, 24; 1972, 27; 1973-75, 29; 1976-78, 21; 1976-78, 26; 1979, 24; 1980-84, 27;

1985-86, 28; 1987, 29; 1988, 30; 1989, 31; 1990, 33; and 1991, 34.

² Excludes family count and expenditures for States providing only partial data.

Table 9.G2.—Average monthly number of families and recipients of cash payments and total amount of payments, by State, 1991

State	Aid to Families With Dependent Children						Emergency Assistance		
	Average monthly number of—			Amount of payments			Average monthly number of families	Amount of payments to families	
	Families	Recipients		Total (in thousands)	Monthly average per—			Total (in thousands)	Monthly average per family ¹
		Total	Children		Family	Recipient			
Total	4,467,333	12,930,472	8,739,493	\$20,930,600	\$390.44	\$134.89	59,702	\$302,894	\$422.07
Alabama	48,412	137,888	97,839	72,565	124.91	43.86	...	...	...
Alaska	9,817	28,026	17,579	81,354	690.62	241.91	...	...	...
Arizona	54,819	158,902	110,655	196,874	299.28	103.25	88	497	471.02
Arkansas	26,256	75,294	53,688	60,289	191.35	66.73	...	...	...
California	746,290	2,169,817	1,494,370	5,663,983	632.46	217.53	...	...	...
Colorado	39,980	115,548	76,442	154,425	321.88	111.37	(1)	515	(1)
Connecticut	52,411	148,194	99,563	355,474	565.21	199.89	...	...	...
Delaware	9,672	24,554	16,649	33,824	291.44	114.79	172	342	165.99
District of Columbia	21,544	57,574	40,314	99,782	385.95	144.42	1,834	236	10.71
Florida	174,882	483,257	341,016	560,060	266.87	96.58	1,913	8,201	357.23
Georgia	122,648	358,333	248,387	392,246	266.51	91.22	680	2,748	336.79
Guam	1,192	4,262	3,036	7,224	505.18	141.25	...	...	...
Hawaii	15,217	46,662	31,229	111,905	612.82	199.85	...	...	...
Idaho	6,900	18,777	12,682	22,837	275.80	101.35	...	...	...
Illinois	224,145	681,649	466,807	929,458	345.56	113.63	3,031	6,669	183.37
Indiana	62,918	183,382	123,228	201,723	267.18	91.67	...	...	...
Iowa	35,559	100,326	65,335	162,002	379.66	134.56	486	1,885	322.99
Kansas	27,207	81,026	54,366	111,409	341.24	114.58	228	558	203.84
Kentucky	80,054	222,365	143,258	208,497	217.04	78.14	...	...	...
Louisiana	92,727	277,809	197,836	189,023	169.87	56.70	...	...	...
Maine	23,248	66,434	41,218	116,175	416.44	145.73	397	1,141	239.41
Maryland	75,591	210,949	141,951	337,150	371.68	133.19	2,342	5,768	205.26
Massachusetts	106,813	299,845	193,949	681,825	531.95	189.49	4,693	41,784	741.32
Michigan	228,351	687,197	448,370	1,162,636	424.29	140.99	3,792	17,616	387.11
Minnesota	60,322	181,168	117,486	379,163	523.80	174.41	1,696	9,632	473.40
Mississippi	60,429	178,193	128,277	88,373	121.87	41.33	...	...	...
Missouri	78,942	236,095	155,029	265,145	279.89	93.59	...	...	...
Montana	10,306	31,159	19,939	42,887	346.77	114.70	78	269	286.08
Nebraska	15,698	46,209	31,414	62,539	332.00	112.78	197	1,100	464.39
Nevada	10,194	28,325	19,722	35,129	287.16	103.35	18	67	306.45
New Hampshire	9,163	25,201	16,019	48,707	442.95	161.06	116	388	279.43
New Jersey	120,979	344,944	235,647	495,875	341.57	119.80	5,340	46,984	733.16
New Mexico	25,177	77,714	50,553	91,924	304.26	98.57	...	...	...
New York	377,894	1,073,444	716,100	2,495,653	550.34	193.74	15,890	120,034	629.49
North Carolina	109,264	285,909	191,926	312,393	238.26	91.05	2,275	4,318	158.15
North Dakota	5,932	16,955	11,094	25,638	360.18	126.01	...	...	...
Ohio	245,028	700,390	457,553	955,474	324.95	113.68	4,379	41,772	79.39
Oklahoma	43,504	125,669	86,011	157,349	301.40	104.34	2,899	6,748	194.00
Oregon	38,909	110,495	72,294	187,009	400.52	141.04	1,664	4,660	233.42
Pennsylvania	192,946	573,626	382,170	880,674	380.36	127.94	1,718	5,542	268.88
Puerto Rico	61,094	194,585	132,683	76,679	104.59	32.84	398	99	20.73
Rhode Island	19,960	56,285	36,838	122,141	509.94	180.84	...	...	...
South Carolina	45,784	130,653	93,147	111,274	202.53	70.97	...	...	...
South Dakota	7,073	20,230	14,211	24,233	285.50	99.82	...	...	...
Tennessee	89,226	250,261	168,707	200,473	187.23	66.75	...	...	...
Texas	245,843	718,254	499,592	488,890	165.72	56.72	...	...	...
Utah	16,872	49,438	33,377	72,677	358.97	122.51	120	212	146.96
Vermont	9,440	27,558	16,843	59,324	523.71	179.39	319	1,373	358.49
Virgin Islands	994	3,650	2,737	3,398	285.00	77.58	0	3	630.00
Virginia	64,195	174,111	119,266	207,870	269.84	99.49	31	74	197.46
Washington	90,258	257,223	165,631	533,405	492.48	172.81	595	3,000	419.92
West Virginia	38,341	114,549	70,778	116,090	252.32	84.45	1,063	1,460	114.47
Wisconsin	80,834	242,455	162,914	451,894	465.87	155.32	1,089	4,410	337.57
Wyoming	6,081	17,655	11,768	25,580	350.57	120.74	160	390	202.87

¹ Some States were unable to provide a family count to correspond with expenditures. The national average payment excludes family count and expenditures for Colorado.

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9.H Food Stamps

Table 9.H1.—Number of persons participating, value of bonus coupons, and average bonus per person, fiscal years 1962-92¹

Fiscal year	Persons participating, average during year (in thousands)	Annual bonus value of coupons (in thousands)	Annual average monthly bonus ² per person
1962	143	\$13,153	\$7.66
1963	226	18,639	6.87
1964	367	28,643	6.50
1965	424	32,494	6.39
1966	864	64,781	6.25
1967	1,447	105,455	6.07
1968	2,211	172,982	6.52
1969	2,878	228,587	6.62
1970	4,340	550,806	10.58
1971	9,368	1,522,904	13.55
1972	11,103	1,794,875	13.47
1973	12,190	2,102,133	14.37
1974	12,896	2,725,988	17.62
1975	17,063	4,386,144	21.42
1976	18,557	5,310,133	23.85
1977	17,058	5,057,700	24.71
1978	16,044	5,165,209	26.83
1979	17,710	6,484,538	30.51
1980	21,077	8,885,521	34.34
1981	22,430	10,615,964	39.44
1982	21,716	10,205,799	39.18
1983	21,630	11,153,867	42.98
1984	20,858	10,696,100	42.74
1985	19,910	10,744,200	44.99
1986	19,428	10,604,950	45.49
1987	19,113	10,500,344	45.78
1988	18,644	11,149,051	50.00
1989	18,766	11,676,436	51.85 ³
1990	20,038	14,184,028	59.01
1991	22,629	17,307,235	63.89
1992 ⁴	25,403	20,899,531	68.57

¹ As of 1983, SSI recipients are ineligible in California and Wisconsin because these States supplement SSI payments in amounts that include the value of food stamps. Before 1982, this provision was also applicable to Massachusetts.

² That portion of the food stamp allotment, before the elimination of the purchase requirement, represented the government's share of total food stamps received. Since January 1979, only the bonus portion of the total food stamp

allotment is received by participants.

³ Excludes participants and benefits under the Puerto Rico Nutrition Assistance Program after July 1, 1982.

⁴ Estimated data.

Source: Department of Agriculture, Food and Nutrition Service.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by State, fiscal year 1991, and by type of assistance, fiscal years 1982-91 ¹

State and fiscal year	Number of households assisted ¹				Low-cost residential weatherization/energy-related home repair
	Heating	Cooling	Energy crisis intervention		
			Winter ²	Summer	
Total	³ 5,769,346	⁴ 374,483	⁵ 1,004,634	39,399	127,587
Alabama	78,605	...	8,059	28,788	909
Alaska	⁶ 9,593	...	1,075	...	685
Arizona	⁴ 37,019	(4)	7,812	...	1,160
Arkansas	66,326	...	13,970	...	825
California	⁴ 427,397	(4)	98,742	...	25,986
Colorado	62,767	...	466	...	2,021
Connecticut	93,485	...	9,404	...	293
Delaware	12,168	...	452	...	32
District of Columbia	12,842	6,905	2,532	...	411
Florida	⁴ 161,709	(4)	19,209	...	⁷ 1,160
Georgia	57,266	...	7,502	...	1,204
Hawaii	⁴ 5,671	(4)	...	1,343	2,030
Idaho	31,965	...	⁸ 2,234	...	...
Illinois	182,309	...	16,265	...	10,463
Indiana	124,292	2,271	(9)	...	2,968
Iowa	89,493	...	¹⁰ 16,252	...	1,014
Kansas	50,294	15,646	...	828	985
Kentucky	¹¹ 87,048	...	72,529	...	2,033
Louisiana	48,766	66,450	...	...	322
Maine	59,862	...	⁵ 10,866	...	1,538
Maryland	84,475	...	⁵ 5,432	...	...
Massachusetts	136,266	...	17,799	...	¹² 5,868
Michigan	³ 311,090	...	¹³ 79,920	...	5,984
Minnesota	110,416	...	11,328	...	1,095
Mississippi	45,832	12,870	2,491	868	1,483
Missouri	124,360	...	¹⁴ 23,268	...	...
Montana	21,287	...	262	...	774
Nebraska	30,128	7,524	12,932	...	754
Nevada	¹⁵ 14,731	¹⁵ 7,968	3,165	...	275
New Hampshire	28,237	...	7,092	...	312
New Jersey	147,086	22,148	10,161	...	1,582
New Mexico	56,792	...	7,700	...	...
New York	811,790	...	¹⁶ 87,056	...	3,209
North Carolina	172,271	...	32,925	...	1,436
North Dakota	16,751	...	1,641	...	425
Ohio	330,666	...	134,219	¹⁷ 130	17,223
Oklahoma	86,447	...	4,008	...	546
Oregon	60,100	...	706	...	1,399
Pennsylvania	374,467	...	142,656	...	5,754
Rhode Island	24,737	...	3,999	...	¹⁸ 501
South Carolina	85,016	...	6,707	3,018	2,211
South Dakota	19,570	...	231	...	241
Tennessee	71,590	...	15,970	4,424	2,605
Texas	459,754	230,136	37,047	...	4,661
Utah	38,563	...	559	...	461
Vermont	20,017	...	2,565	...	...
Virginia	112,104	2,565	9,403	...	...
Washington	74,654	...	23,326	...	3,034
West Virginia	70,798	...	15,832	...	255
Wisconsin	129,356	...	¹⁹ 15,928	...	9,220
Wyoming	11,118	...	947	...	352

See footnotes at end of table.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J.1.—Number of households receiving home energy assistance, by State, fiscal year 1991, and by type of assistance, fiscal years 1982-91 ¹—Continued

State and fiscal year	Number of households assisted ¹				Low-cost residential weatherization/energy-related home repair
	Heating	Cooling	Energy crisis intervention		
			Winter ²	Summer	
1982.....	5,990,176	1,075,061	707,123	...	430,830
1983.....	6,414,448	529,036	972,894	25,342	482,620
1984.....	6,443,637	537,598	963,743	28,841	180,748
1985.....	6,545,616	511,333	857,809	27,196	217,864
1986.....	6,359,924	535,553	951,945	114,194	191,316
1987.....	6,495,409	366,721	1,060,425	60,797	172,372
1988.....	³ 5,827,481	⁴ 309,044	⁵ 981,775	57,750	156,770
1989.....	³ 5,595,268	⁴ 126,977	890,616	20,384	142,584
1990.....	5,459,631	358,823	1,058,067	37,340	148,104
1991.....	³ 5,769,346	⁴ 374,483	⁶ 1,004,634	39,399	127,587

¹An unduplicated total of households assisted can not be derived from these data because the same households may be included under more than one type of assistance.

²Includes households assisted by States that provided year-round crisis assistance.

³Includes households that received combined heating and cooling assistance in Arizona, California, Florida; households that received energy assistance in Hawaii without differentiation between heating and cooling assistance; 16,304 targeted fuel assistance households that may have received a benefit under one of Michigan's other heating assistance components. Excludes 228,000 AFDC households that received LIHEAP-comparable benefits from State and other Federal funds in Michigan.

⁴Excludes households that received combined heating and cooling assistance in Arizona, California, Florida; and households that received energy assistance in Hawaii without differentiation between heating and cooling assistance.

⁵Includes crisis households that received expedited heating assistance in Massachusetts and Maryland.

⁶Includes 1,731 households that received expedited heating assistance payments for home energy crises.

⁷Households weatherized on funds obligated in FY 1990.

⁸Includes 170 households receiving assistance with energy-related medical emergencies.

⁹Winter crises addressed by local agencies granting waivers above the regular heating benefit.

¹⁰Includes 1,227 households receiving assistance for repair or replacement of furnaces, purchase of blankets or heaters. Includes 15,025 households which expended 20% or more of their annual income for energy costs.

¹¹Includes those households assisted in the Preventive Assistance Initiative Program.

¹²Includes 360 households that received weatherization services and 5,508 households that received heating system services. Some households may have received both types of services.

¹³Includes 1,392 households that received energy intervention unit services and may have received a benefit under other crisis assistance components.

¹⁴Includes 18,459 households that received crisis assistance during the winter, and 4,809 households that received crisis assistance during the remainder of the fiscal year. Some households may have received assistance twice.

¹⁵Heating and cooling assistance benefits were split in half for Southern Nevada households that filed a single LIHEAP application.

¹⁶Estimate of households assisted based on number of benefits paid.

¹⁷Project Air Care for income eligible households having a member with a lung disease.

¹⁸Includes 102 households determined to be high energy users and 100 households that received heating system replacements.

¹⁹Includes 9,718 AFDC households receiving energy crisis payments through Title IV-A and energy crisis intervention services funded by LIHEAP.

Source: Low-Income Home Energy Assistance Program. Report to Congress for Fiscal Year 1991.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J2.—Federal net allocations and estimated amounts transferred and carried over from fiscal years 1982-91, by State, fiscal year 1991

State and fiscal year	Low-income Home Energy Assistance program funds			
	Amount of regular Federal allocation ¹	Amount of supplemental Federal allocation	Estimated amount	
			Transferred to other block grants	Carried over to following fiscal year
1982	² \$1,855,265,713	(2)	\$98,066,188	\$167,622,219
1983	1,954,327,406	...	115,418,529	126,734,742
1984	³ 2,052,395,279	(3)	93,646,237	160,512,007
1985	2,078,044,805	...	98,104,489	103,191,230
1986	1,988,842,779	...	87,287,745	100,034,095
1987	1,804,751,604	...	91,367,965	128,687,885
1988	1,516,388,203	...	65,653,747	76,987,683
1989	1,369,642,868	...	52,611,652	68,307,592
1990	1,379,023,013	⁴ \$49,700,470	52,152,537	53,923,488
1991	⁴ 1,400,498,244	² 193,440,923	61,841,350	73,292,715
Alabama	12,089,441	3,688,632	379,207	1,181,190
Alaska	4,801,517	1,184,132	...	576,661
Arizona	5,214,021	290,816	...	238,670
Arkansas	9,270,673	1,798,372	927,052	661,464
California	64,817,426	3,567,000	6,481,632	4,125,170
Colorado	22,725,795	693,426	2,272,541	...
Connecticut	29,646,602	5,894,521	...	...
Delaware	3,935,015	1,536,731	...	452,115
District of Columbia	4,604,166	684,580	...	526,807
Florida	19,215,345	2,505,480	1,921,502	1,637,097
Georgia	15,199,677	2,239,351	1,519,942	1,275,616
Hawaii	1,530,692	...	...	15,307
Idaho	1,794,957	623,507	879,461	740,521
Illinois	82,056,675	3,655,874	...	8,571,120
Indiana	37,152,958	3,916,408	...	178,856
Iowa	26,330,798	2,388,702	...	1,500,000
Kansas	12,069,690	807,785	1,206,948	...
Kentucky	19,334,273	3,202,569	1,900,000	1,014,645
Louisiana	12,413,267	781,472	1,241,305	...
Maine	18,990,991	4,294,949	...	...
Maryland	22,700,028	6,660,883	2,120,800	1,561,104
Massachusetts	59,292,701	10,060,089	...	6,858,981
Michigan	77,759,448	8,179,423	7,775,812	7,800,000
Minnesota	56,126,593	5,937,731	5,612,654	626,000
Mississippi	10,405,038	1,972,399	...	6,150
Missouri	32,776,639	3,003,193	1,048,206	2,245,251
Montana	8,823,365	458,959	882,316	...
Nebraska	13,021,590	829,782	1,302,137	...
Nevada	2,751,004	453,452	225,828	478,059
New Hampshire	11,224,852	2,423,400	...	1,026,447
New Jersey	54,967,210	11,857,710	5,496,628	...
New Mexico	6,806,259	709,552	300,000	406,940
New York	179,571,942	35,190,518	...	14,500,000
North Carolina	26,123,385	8,614,058	2,591,769	1,564,024
North Dakota	10,031,056	1,072,068	1,003,085	1,028,922
Ohio	72,591,393	5,774,671	...	1,251,932
Oklahoma	10,610,698	1,027,787	...	57,999
Oregon	17,613,452	1,684,582	1,761,315	1,013,648
Pennsylvania	96,556,801	10,820,126	...	...
Rhode Island	9,761,616	1,810,363	...	501,000
South Carolina	9,649,210	2,801,610	...	411,013
South Dakota	7,810,226	1,292,104	781,005	682,540
Tennessee	19,585,206	2,066,511	1,958,487	1,052,920
Texas	31,992,652	4,472,939	3,198,211	1,400,000
Utah	10,362,307	491,574	1,019,610	934,252
Vermont	8,413,426	1,400,099	...	...
Virginia	27,651,173	8,359,827	...	2,233,619
Washington	27,786,760	2,420,537	2,777,601	480,900
West Virginia	12,794,957	881,031	1,279,474	625,575
Wisconsin	50,521,993	6,466,031	1,600,000	1,850,000
Wyoming	4,228,285	376,797	376,802	...

¹ Excludes amounts set aside for direct grants to Indian tribes and tribal organizations and territories.

² Includes funds provided by \$123 million supplemental appropriation.

³ Includes funds provided by \$200 million supplemental appropriation.

⁴ Excludes amounts set aside for direct grants to Indian tribes and tribal

organizations (\$12.2 million) and \$1.9 million allocated to American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, Republic of the Marshall Islands, Trust Territory of the Pacific Islands/Palau, and U.S. Virgin Islands.

Source: Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1991.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J3.—Estimated home energy assistance expenditures, by type of expenditure, fiscal years 1982-91, and by State, fiscal year 1991

State	Estimated amount ¹			
	Heating	Cooling	Energy crisis intervention	Low-cost residential weatherization/energy-related home repair
1982	\$1,124,476,630	\$51,498,572	\$138,941,133	\$136,195,046
1983	1,343,267,155	33,020,830	191,771,756	195,463,512
1984	1,372,772,591	32,374,067	² 225,795,893	186,662,906
1985	1,468,721,924	29,135,118	191,407,205	227,096,051
1986	1,351,903,078	35,620,945	199,178,003	193,420,839
1987	1,280,302,113	29,581,262	197,719,071	220,419,633
1988	1,145,560,993	21,151,405	190,046,023	170,292,505
1989	1,017,024,757	12,341,113	187,442,779	147,952,928
1990	1,030,150,903	25,007,676	188,844,316	133,479,484
1991	1,098,583,280	27,416,776	220,795,517	129,273,737
Alabama	8,369,622	...	4,113,737	1,250,000
Alaska	3,877,787	...	940,337	700,000
Arizona	4,669,790	(1)	467,232	785,000
Arkansas	6,587,646	...	1,839,104	1,126,368
California	³ 29,503,523	(1)	15,899,132	11,151,736
Colorado	17,776,742	...	109,159	2,264,732
Connecticut	46,741,852	...	1,773,227	1,700,000
Delaware	4,872,248	...	53,177	63,825
District of Columbia	2,683,820	1,080,797	366,106	577,916
Florida	⁴ 16,024,995	(1)	1,148,503	...
Georgia	⁵ 10,173,191	...	1,640,205	2,051,922
Hawaii	⁶ 1,176,954	(3)	200,407	...
Idaho	6,129,752	...	505,343	1,231,273
Illinois	62,568,969	...	6,000,000	12,000,000
Indiana	33,911,766	50,000	(2)	5,025,147
Iowa	21,807,418	...	554,520	3,949,552
Kansas	11,199,032	1,926,624	113,361	1,629,380
Kentucky	8,540,963	...	12,459,249	3,239,521
Louisiana	5,504,449	5,463,176	...	1,560,828
Maine	17,556,142	...	2,718,757	2,424,613
Maryland	28,701,171	...	(4)	...
Massachusetts	55,227,829	...	(4)	2,018,290
Michigan	42,489,000	...	23,409,598	5,202,000
Minnesota	42,967,310	...	4,372,682	3,208,046
Mississippi	6,000,000	2,271,015	1,239,404	1,670,933
Missouri	24,971,171	...	4,595,277	...
Montana	7,420,987	...	300,000	1,302,960
Nebraska	7,700,000	700,000	1,798,428	1,196,692
Nevada	2,739,172	960,140	426,997	370,000
New Hampshire	10,798,453	...	595,133	500,000
New Jersey	56,411,379	2,868,911	2,351,904	3,086,653
New Mexico	7,098,901	...	569,877	...
New York	141,509,978	...	39,000,000	4,950,000
North Carolina	25,318,653	...	4,376,897	2,308,966
North Dakota	8,760,357	...	267,160	855,858
Ohio	39,909,788	...	28,011,002	11,754,910
Oklahoma	9,176,724	...	474,959	850,149
Oregon	13,051,336	...	422,131	2,238,557
Pennsylvania	71,450,607	...	35,025,588	11,232,000
Rhode Island	8,936,964	...	398,098	578,592
South Carolina	9,551,820	...	935,908	2,046,132
South Dakota	6,641,141	...	53,121	1,000,000
Tennessee	12,706,575	...	2,821,233	1,958,487
Texas	18,470,764	11,520,000	5,760,000	2,820,243
Utah	7,992,014	...	89,257	725,000
Vermont	9,287,979	...	489,986	...
Virginia	32,065,381	576,113	2,097,825	...
Washington	16,270,944	...	4,249,258	4,260,226
West Virginia	8,254,827	...	2,692,095	1,230,820
Wisconsin	43,124,467	...	3,056,533	8,548,088
Wyoming	3,118,907	...	153,670	634,232

¹ Benefits for heating and cooling assistance combined.

² Winter crisis addressed by local agencies granting waivers above the regular heating benefit.

³ Households received energy assistance without differentiation between heating and cooling assistance.

⁴ Winter crisis assistance provided through an expedited or fast-track emergency system as part of the State's heating assistance program.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1991*.

Table 9.K1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-91

(Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959)

Year ³	Old-Age Assistance ¹			Aid to the Blind ¹			Aid to the Permanently and Totally Disabled ^{1,2}		
	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient
1936	738	\$155,484	\$17.55	42.7	\$12,811	\$25.00	...	...	...
1940	1,986	475,704	19.96	71.6	21,238	24.43	...	...	...
1945	2,044	726,550	22.62	71.2	26,557	31.07	...	...	...
1950	2,783	1,461,624	43.76	95.5	52,698	45.96	63	\$7,967	\$42.35
1955	2,539	1,490,352	48.92	103.5	67,958	54.72	234	135,168	48.24
1960	2,330	1,629,541	58.27	107.4	86,231	66.92	359	237,366	55.18
1961	2,261	1,571,309	57.91	104.6	84,739	67.50	379	256,910	56.50
1962	2,196	1,571,162	59.61	99.9	84,039	70.12	409	282,711	57.63
1963	2,159	1,615,023	62.34	97.4	85,335	72.98	448	318,948	59.30
1964	2,131	1,612,983	63.07	96.2	86,558	74.97	488	357,856	61.12
1965	2,105	1,600,708	63.37	91.5	85,121	77.54	536	417,720	64.95
1966	2,077	1,633,675	65.54	84.4	85,615	84.56	572	487,301	70.94
1967	2,067	1,702,091	68.61	83.0	87,711	88.08	617	574,574	77.64
1968	2,032	1,676,632	68.76	81.3	88,885	91.06	674	658,589	81.47
1969	2,043	1,752,730	71.51	80.3	92,204	95.72	758	788,079	86.68
1970	2,061	1,862,412	75.32	80.4	98,292	101.93	877	999,861	95.06
1971	2,055	1,888,878	76.60	80.5	100,840	104.39	1,004	1,189,636	98.78
1972	2,003	1,876,755	78.07	80.6	105,515	109.03	1,133	1,390,509	102.29
1973	1,852	1,743,465	78.44	78.2	104,373	111.29	1,217	1,609,572	110.25
1974	19	4,725	20.48	.5	88	14.97	17	2,947	14.39
1975	18	4,599	20.74	.4	79	15.22	17	2,953	14.67
1976	19	4,783	21.01	.4	75	15.78	17	3,066	14.98
1977	19	4,938	21.75	.4	76	16.91	18	3,426	15.94
1978	19	5,076	22.31	.4	82	18.59	19	3,754	16.72
1979	19	9,448	41.52	.4	170	39.35	20	9,064	38.02
1980	19	8,873	39.18	.3	135	35.85	21	8,702	34.61
1981	19	9,400	41.18	.3	159	42.97	22	10,364	39.57
1982	19	8,039	35.53	.3	139	36.94	22	9,969	36.57
1983	18	7,989	35.99	.3	136	36.45	22	9,846	36.85
1984	18	7,839	36.18	.3	129	37.28	22	10,057	37.41
1985	18	7,620	35.97	.3	134	38.91	23	10,412	37.61
1986	17	7,532	36.02	.3	135	38.65	24	10,976	37.78
1987	17	7,434	36.07	.3	137	39.78	24	10,825	37.71
1988	17	7,354	35.90	.3	131	38.86	24	11,012	37.99
1989	17	7,273	35.59	.3	139	41.80	25	11,559	38.71
1990	17	8,530	42.18	.3	157	41.32	26	12,352	39.92
1991	17	11,088	55.19	.3	218	55.97	27	19,006	57.98

¹ Beginning in January 1974, for the 50 States and the District of Columbia, superseded by Supplemental Security Income program.² Program initiated October 1950 under the 1950 Social Security Amendments.³ Beginning in 1974, represents data only for Puerto Rico, Guam, and the Virgin Islands.

9.L General Assistance

Table 9.L1.—Recipients of cash payments and total amount, 1936-91¹

Year	Average monthly number (in thousands) of—		Amount of payments			Average number of persons per case
	Cases	Recipients	Total (in thousands)	Average per—		
				Case	Recipient	
1936.....	(2)	³ 4,545	\$437,134	(2)	³ \$8.00	(2)
1940.....	1,410	³ 3,618	404,963	\$23.93	³ 8.30	2.57
1945.....	244	³ 507	87,930	29.70	³ 16.55	2.08
1950.....	523	³ 866	298,262	47.55	³ 22.25	1.66
1955.....	326	785	214,266	54.80	22.74	2.41
1960.....	390	1,071	322,465	68.82	25.10	2.75
1961.....	433	1,182	355,991	68.57	25.11	2.73
1962.....	360	902	292,709	67.81	27.03	2.51
1963.....	349	861	279,623	66.82	27.07	2.47
1964.....	341	782	272,737	66.61	29.07	2.29
1965.....	324	703	259,225	66.69	30.72	2.17
1966.....	297	636	263,866	74.06	34.60	2.14
1967.....	326	713	325,847	83.38	38.07	2.19
1968.....	370	789	421,211	94.79	44.51	2.13
1969.....	403	817	472,360	97.59	48.15	2.03
1970.....	477	957	618,319	107.96	53.82	2.01
1971.....	562	1,009	760,559	112.79	62.82	1.80
1972.....	550	889	740,499	112.22	69.44	1.62
1973.....	504	746	688,502	113.89	76.87	1.48
1974.....	522	758	825,408	131.78	90.70	1.45
1975.....	667	964	1,138,211	142.24	98.40	1.45
1976.....	685	934	1,227,665	149.27	109.56	1.36
1977.....	675	861	1,237,609	152.73	119.74	1.28
1978.....	640	793	1,205,381	156.96	126.62	1.24
1979.....	647	796	1,230,744	158.49	126.84	1.23
1980.....	756	945	1,442,278	158.59	127.18	1.25
1981.....	826	1,006	(2)	(2)	(2)	1.22
1982.....	934	1,141	(2)	(2)	(2)	1.22
1983.....	1,057	1,299	(2)	(2)	(2)	1.23
1984.....	1,110	1,364	(2)	(2)	(2)	1.23
1985.....	1,069	1,326	(2)	(2)	(2)	1.24
1986.....	1,045	1,303	(2)	(2)	(2)	1.25
1987.....	954	1,168	(2)	(2)	(2)	1.22
1988.....	909	1,106	(2)	(2)	(2)	1.22
1989.....	916	1,105	(2)	(2)	(2)	1.21
1990.....	1,004	1,220	(2)	(2)	(2)	1.21
1991.....	1,009	1,332	(2)	(2)	(2)	1.20

¹ Data partly estimated. Number of States reporting: 1960-61, 53; 1962 and 1963, 52; 1964-67, 51; 1968, 48; 1969, 47; 1970, 45; 1971-72, 47; 1973-75, 45; 1976, 44; 1977-78, 42; 1979, 43; 1980-82, 41; 1983, 40; 1984, 39; 1985-86, 38; 1987-89, 36; 1990, 37; and 1991, 36.

² Data not available.

³ As of December of each year.

Technical Notes

Tables

10A

Sampling Variability

Sampling Variability

A substantial number of tables in sections 5 and 6 in this edition of the **Annual Statistical Supplement** present OASDI award and current-pay benefit data based on 1-percent and 10-percent sample files drawn from the Social Security Administration's administrative records. In addition, tables 4.B1-B11 on the taxable earnings of OASDI workers in section 4 and tables 7.C1, 7.C2, 7.E1, 7.F1, and 7.F2 on SSI benefit distributions and diagnoses in section 7 are also based on 1-percent administrative record samples.

Estimates, based on sample data, may differ because of sampling variability from the figures that would have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, about 95 percent will give estimates within two standard errors and about

Table 10.A1.—Approximations of standard errors of estimated number of persons

1-percent file		10-percent file	
Size of estimate (inflated)	Standard error	Size of estimate (inflated)	Standard error
500	250	100	30
1,000	300	500	70
2,500	500	1,000	100
5,000	800	5,000	225
7,500	900	10,000	300
10,000	1,100	50,000	700
25,000	1,700	100,000	1,000
50,000	2,400	500,000	2,200
75,000	3,000	1,000,000	3,200
100,000	3,400	2,000,000	4,300
250,000	5,400	3,000,000	5,300
500,000	7,800	5,000,000	6,500
750,000	9,600	10,000,000	8,500
1,000,000	11,100	20,000,000	9,300
5,000,000	25,800		
10,000,000	36,900		
25,000,000	57,700		
50,000,000	76,100		
75,000,000	82,900		

99 percent will give estimates within two and one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table 10.A1 presents approximate standard errors for the estimated number of persons from the 1-percent and the 10-percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in tables 10.A2 and 10.A3 provide approximations of the standard errors of the estimated percentage of persons in the 1-percent and 10-percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

Table 10.A2.—Approximations of standard errors of estimated percentage of persons from 1-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
1,000	4.7	7.3	10.1	14.5	16.8
10,000	1.5	2.3	3.2	4.6	5.3
50,000 .....	.7	1.0	1.4	2.1	2.4
100,000 .....	.5	.7	1.0	1.5	1.7
500,000 .....	.2	.3	.4	.7	.8
1,000,000 .....	.1	.2	.3	.5	.5
5,000,000 .....	.1	.1	.1	.2	.2
10,000,000	(1)	.1	.1	.2	.2
50,000,000	(1)	(1)	(1)	.1	.1
100,000,000	(1)	(1)	(1)	(1)	(1)

¹ Less than 0.05 percent.

Table 10.A3.—Approximations of standard errors of estimated percentage of persons from 10-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
500	1.9	3.0	4.1	5.9	6.8
1,000	1.3	2.1	2.9	4.1	4.8
2,500 .....	.8	1.3	1.8	2.6	3.0
10,000 .....	.4	.6	.9	1.3	1.5
50,000 .....	.2	.3	.4	.6	.7
100,000 .....	.1	.2	.3	.4	.5
500,000	(1)	.1	.1	.2	.2
1,000,000	(1)	.1	.1	.1	.2
5,000,000	(1)	(1)	(1)	(1)	.1
10,000,000	(1)	(1)	(1)	(1)	(1)
50,000,000	(1)	(1)	(1)	(1)	(1)

¹ Less than 0.05 percent.

CONTACT: Sal Gallicchio/Arthur Kahn (410) 965-0158/0186 for further information.

OASDI Benefit Award Data

The OASDI benefit award data in this edition of the **Annual Statistical Supplement** are derived from two sources:

(1) **Monthly award data.** The Master Beneficiary Record (MBR) is the major administrative data base for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. This record is used to prepare award data on a 100-percent basis. Data available each month include types of benefits awarded, sex of beneficiary, and the monthly benefit amounts payable. These data are used to update the time-series tables.

(2) **Award data from the OASDI 1-Percent Sample.** This source provides monthly award data based on a 1-percent sample derived from the MBR. The 12 monthly files are combined to produce an annual file. In this **Supplement**, the 1-percent sample was used to prepare award tables for 1992, which show detailed data by age, sex, and type of benefit, and distributions by benefit amount. Award data from the 1-percent sample are similar to the data described above. An important difference, however, is the treatment of dual entitlement.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife, husband, widow or widower, the secondary benefit is counted as an award in the 100-percent data. In contrast, award data based on the OASDI 1-percent sample do not count the secondary benefit as an award when both benefits are paid from the same trust fund. The latter method appears to provide a better descriptive framework for the presentation of award data. When dual entitlements are counted as awards, the number of awardees is increased and the monthly amount awarded is lowered. The person has already been counted as having received an award when he or she became entitled to the retired-worker benefit, and is counted again upon entitlement to the secondary benefit. The average benefit amount is lowered because the amount recorded for the award for the dually entitled person is only the difference between the amount of the retired-worker benefit and the amount of the secondary benefit.

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Survey of Income and Program Participation (SIPP)

Background

The Survey of Income and Program Participation (SIPP) is a source of information for data not generally available from program records or household surveys. In a three-agency effort, the SIPP was developed during the late 1970's and early 1980's. The three developers were the Office of the Assistant Secretary for Planning and Evaluation and the Office of Research and Statistics of the Social Security Administration, both part of the Department of Health and Human Services, and the Bureau of the Census. Interviewing began in late 1983 under the auspices of the Bureau of the Census. The survey covers the civilian noninstitutionalized resident population, and respondents are interviewed every 4 months over a 2-1/2 year period. An additional panel, with a new sample, is introduced each year.

The survey provides comprehensive information on the economic resources of Americans and on how public transfer and tax programs affect their financial circumstances. The data provide Government policymakers with an improved information base for: (1) studying the effectiveness of Government tax and transfer programs, (2) estimating future program costs and coverage, and (3) evaluating the effects of proposed policy changes.

The survey supplies detailed information on annual and subannual income; participation in public and private transfer programs; and income, earnings, and property taxes. It also measures economic resources other than current cash income. The data on assets, debts, and noncash benefits represent the most important elements of this broader perspective. To support a fuller understanding of the variation in economic resources among individuals and families, information is collected about labor-force activity; current health and disability status; work, health, and marital history; and experience with major public transfer programs. Data on a limited number of expenditure items, such as shelter costs and work expenses, are also obtained.

The focus of the SIPP— participation in public programs, a broad-gauged definition of economic resources, and information about personal background characteristics that condition resources and needs—makes it an important resource for studying the social and economic circumstances of Social Security beneficiaries and Supplemental Security Income (SSI) recipients, and the general aged, disabled, and survivor populations to which they belong. Given the varied arrangements under which individuals receive cash benefits under the Old-Age, Survivors, and Disability Insurance (OASDI)

portions of the Social Security program, it is noteworthy that the SIPP distinguishes among retired-worker, disabled-worker, spouse, widow, and child beneficiaries. Because it lacks this capability, the Census Bureau's Current Population Survey has been of limited use in analyzing the social and economic characteristics of different types of OASDI beneficiaries.

Beginning with estimates for August 1985 presented in the 1989 Supplement, estimates by type of OASDI benefit are based on Social Security program information that was matched to SIPP public use files and edited to be consistent with information reported in the survey on Social Security benefit receipt, Medicare coverage, age, sex, and marital status.¹ In previous years, type of OASDI benefit was identified on the basis of extensive manipulation of information contained in public use data sets.

Additional edits were employed in the development of the type of benefit classification code used in the SIPP-based OASDI tables included in this year's Supplement. For example, the Medicare coverage status of beneficiaries under age 65 was based on information from the SSA Master Beneficiary Record (MBR), when available. Also, if type of OASDI

benefit was based on information from MBR, MBR age was substituted for age obtained in the survey. (Generally, type of OASDI benefit was based on MBR information when both the survey and program data indicated receipt of OASDI benefits for the month of May 1990.) In both instances, the decision to substitute MBR information for the corresponding survey item was taken to enhance consistency between the age, type of benefit, and Medicare coverage characteristics of beneficiaries.

The SIPP-based tables in this year's Supplement present data as of May 1990 on: (1) the composition and level of cash income and the receipt of noncash benefits by individuals with different types of Social Security (OASDI) benefits (tables 5.A11-A13); (2) the general socioeconomic characteristics, including living arrangements, of persons aged 18-64 who receive OASDI or SSI payments based on disability (tables 3.C9-C11); and (3) similar socioeconomic information about SSI recipients aged 18 or older (tables 7.A6-A7). The final table (3.D1) measures the major components of retirement status: labor-force status and the receipt of income from Social Security and employer pensions. It is expected that a time series based on this information will be useful in monitoring trends in the age at retirement. However, when considering the estimates presented in this, as well as the other SIPP-based tables, as a time series considerable caution should be exercised in interpretation of year-to-year changes because of the differences in survey methodology, in the procedures used to identify type of Social Security benefit, and the effects of sampling error. The unit of analysis used in each table is the individual beneficiary. Demographic and economic

characteristics are shown at the person, family, or household level.

Because the SIPP is a sample survey, caution should be exercised when these data are compared with data based on program records or other household surveys. For example, by design, the survey does not cover the entire beneficiary population (persons living in institutions and outside the 50 States and the District of Columbia are excluded), and estimates may pertain to different time periods. Other definitional differences may also affect the data. In addition, survey estimates are subject to sampling and nonsampling error. Standard errors, discussed in the note that appears at the end of this section, primarily indicate the magnitude of sampling error. Although they also partially measure the effect of some nonsampling errors of response and enumeration, standard errors do not measure systematic biases in the data. (In the absence of sampling error, bias is the difference between the survey estimate and the desired value for a given characteristic.) Some sense of the degree of bias affecting income and program participation estimates from the SIPP is provided in SSA's Office of Research and Statistics Working Paper No. 39 "Reflections on the Income Estimates from the Initial Panel of the Survey of Income and Program Participation (SIPP)." Finally, since the full extent of nonsampling error is not known, particular care should be exercised in the interpretation of estimates based on a relatively small number of cases or on small differences between estimates.

The following publications from the Bureau of the Census **Current Population Reports (P-70 series)** provide an introduction to the range of information that is collected by SIPP and is of special relevance to

¹ The matching activity required to identify type of OASDI benefit was undertaken as part of a joint statistical project between SSA and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service. All work involving the development and analysis of the matched data set at SSA has been carried out, subject to the strictest confidentiality safeguards, by SSA employees acting as special sworn employees of the Bureau of the Census.

the populations served by the Social Security Administration:

Disability, Functional Limitation, and Health Insurance Coverage: 1984/85, No. 8, 1986

Male-Female Differences in Work Experience, Occupation, and Earnings: 1984, No. 10, 1987

Who's Helping Out? Support Networks Among American Families, No. 13, 1988

Characteristics of Persons Receiving Benefits from Major Assistance Programs, No. 14, 1989

Household Wealth and Asset Ownership: 1988, No. 22, 1990

Transitions in Income and Poverty Status: 1987-88, No. 24, 1991

Pensions: Worker Coverage and Retirement Benefits, 1987, No. 25, 1991

These reports are available from the Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402.

In addition, SSA analysts have conducted SIPP-based research focusing on the social and economic characteristics of OASDI and SSI beneficiaries and the general aged population. Eight of these studies are:

Del Bene, Linda and Denton R. Vaughan, "Income, Assets, and Health Insurance Coverage: Economic Resources for Meeting Acute Health Care Needs of the Aged," **Social Security Bulletin**, Spring 1992, pages 3-25;

Grad, Susan, "Income and Assets of Social Security Beneficiaries by Type of Benefit," **Social Security Bulletin**, January 1989, pages 2-10;

_____, "Income Change at Retirement," **Social Security Bulletin**, January 1990, pages 2-10;

Radner, Daniel B., "Net Worth and Financial Assets of Age Groups in 1984," **Social Security Bulletin**, March 1989, pages 2-15;

_____, "Assessing the Economic Status of the Aged and Nonaged Using Alternative Income-Wealth Measures," **Social Security Bulletin**, March 1990, pages 2-14;

Vaughan, Denton R., "Development and Evaluation of a Survey-Based Type of Benefit Classification for the Social Security Program," **Social Security Bulletin**, January 1989, pages 12-16;

Vaughan, Denton R., and Bernard Wixon, "Implementing an SSI Model Using the Survey of Income and Program Participation," **ORS Working Paper Series**, No. 54, December 1991; and

Wixon, Bernard and Denton R. Vaughan, "Rationale for a SIPP-based Microsimulation Model of SSI and OASDI," **ORS Working Paper Series**, No. 54, December 1991.

Note on Sampling Error

Because SIPP estimates are based on a sample, they may differ somewhat from the figures that would have been obtained if a complete census had been taken using the same questionnaire, instructions, and enumerators. The uncertainty that arises from using a sample is referred to as sampling error. The magnitude of sampling error for a given statistic is indicated by its standard error.

Although the Bureau of the Census has calculated standard errors for a number of different types of survey estimates, they are not available for OASDI and SSI recipients *per se*. There is good reason to believe that the magnitude of sampling error for estimates concerning OASDI and SSI beneficiaries varies by type of benefit and that, in turn, standard errors for such estimates may be quite different from those associated with the characteristics for which published standard errors are available. Consequently, in the past, the Office of Research and Statistics has developed standard error estimates specifically tailored to the population of OASDI and SSI recipients. A detailed discussion of these standard errors and their use was published in the October 1988 **Social Security Bulletin** (Vol. 51, No. 10, pages 4-21).

ORS has not yet made similar standard error estimates for OASDI and SSI recipients in the context of the 1990 panel. However, the estimates are under development and will appear in the **Social Security Bulletin** at a later date.

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Poverty Data

Table 3.E1 presents the weighted average poverty thresholds for the United States for 1959-92. Table 3.E2 presents data on the extent of poverty in the United States for 1959-91. Tables 3.E3, 3.E4, and 3.E6 present more detailed data on the extent of poverty in the United States during 1991. Table 3.E8 presents poverty guidelines by family size, for the contiguous United States, Alaska, and Hawaii, for 1965-93, issued by the Department of Health and Human Services. Poverty thresholds are used primarily for statistical purposes, while poverty guidelines are used for administrative purposes. The guidelines are used to determine the financial eligibility criteria for a number of Federal Government programs.

The conceptual framework for the measurement of poverty, originally developed in 1964 by Mollie Orshansky of the Social Security Administration, was revised by Federal interagency committees in 1969 and 1981. The statistical poverty levels consist of a set of thresholds that vary by family size and composition. The poverty index is a statistical measure based on income-food expenditure patterns (from the Department of Agriculture's 1955 Household Food Consumption Survey) and the cost of the minimum price adequate "American style" diet known as the Department of Agriculture's 1961 economy food plan. (See Bureau of

the Census, "Poverty in the United States: 1991," **Current Population Reports: Consumer Income**, Series P-60, No. 181, Appendix A, for an explanation of the poverty definition.)

These income criteria for determining the extent of poverty in the United States have become the basis for the official statistics issued annually by the Bureau of the Census in "Poverty in the United States," **Current Population Reports: Consumer Income**, Series P-60. The poverty levels are adjusted to reflect changes in the annual average Consumer Price Index (CPI) (see Bureau of the Census, "Revision in Poverty Statistics, 1959 to 1968," **Current Population Reports: Special Studies**, Series P-23, No. 28; and Directive No. 14, "Definition of Poverty for Statistical Purposes," **Statistical Policy Handbook, 1978**, Office of Federal Statistical Policy and Standards, Department of Commerce).

The poverty guidelines, a rounded version of the poverty thresholds, vary by family size, and there are separate sets of guidelines for the two noncontiguous States (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under a particular Federal program. Authorizing legislation or regulations for specific programs indicate

whether a program uses the poverty guidelines as one of several eligibility criteria, uses a modification of the guidelines (for example, 130 percent or 185 percent of the guidelines), or uses them for purposes of targeting assistance or services.

The poverty index was originally developed at a time when the noncash benefits for both nonneedy and needy families were relatively small and unimportant. It was, therefore, developed as a measure of income inadequacy of money income only. Nonmoney income is, therefore, not currently considered in calculating the poverty thresholds. Whether these poverty thresholds would also serve as a measure of income inadequacy for income distributions that include nonmoney as well as money income is an issue that requires serious analytical consideration.

Data on the poverty population and on family and personal income are collected in the March Current Population Survey (CPS). Data from the March survey are also known as the Annual Demographic File. Following the standard Census Bureau definition, the family is defined as two or more persons related by blood, marriage, or adoption and residing together. "Income" refers to money income from all sources, including public income transfers, but before Federal, State, or local personal income taxes. Money income does not reflect the fact that many families receive part of their income in kind—in the form of nonmoney transfers such as employee use of business transportation and facilities, employer-paid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, food stamps, and housing assistance. Many farm families receive part of their income in the form of rent-free housing or goods produced and consumed by the family. Beginning in March 1980,

the Census Bureau began supplementing data on annual family money income with information on the number of households receiving certain selected public and private noncash benefits. For information on characteristics of recipients of selected noncash benefits, see Bureau of the Census, "Characteristics of Households and Persons Receiving Selected Noncash Benefits: 1980 (With Comparable Data for 1979),"

Current Population Reports:

Consumer Income, Series P-60, No. 131, and subsequent reports. The Census Bureau is examining procedures for valuing benefits but there is as yet no consensus on how to assign a money value to such benefits. Results of this "valuation" work, described as "experimental" and "exploratory in nature," appear in the Bureau of the Census, "Measuring the Effect of Benefits and Taxes on Income and Poverty: 1979 to 1991,"

Current Population Reports:

Consumer Income, Series P-60, No. 182-RD. This report suggests that if specific taxes had been deducted and selected government benefits had been counted as income without changing the current poverty threshold, the official estimate of poverty for 1991 would have been between a low of 10.3 percent and a high of 22.3 percent, depending on the range of benefits valued and the method used.

Before 1980, for statistical classification of families as poor, detailed poverty thresholds were applied separately for 124 family situations which allowed for the number of adults and children, sex of family householder, and whether the family lived on a farm. The current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 thresholds

arranged in a two-dimensional matrix by family size (from one person, that is, unrelated individuals, to nine or more persons) cross-classified by the presence and number of family members under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The poverty thresholds generally cited for specified family sizes represent the weighted average of individual thresholds for families of different composition at that size. From 1969 to 1980, families living on farms were assumed to need 85 percent of the cash income of corresponding nonfarm families. (Figures for prior years were retabulated retrospectively on this basis.) Several changes were implemented with the 1980 Census and the March 1982 CPS: (1) elimination of separate thresholds for farm families, (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest family size category "nine persons or more" rather than "seven or more persons" (see **Current Population Reports: Consumer Income**, cited earlier). The total money income of each family in the CPS sample is tested against the appropriate poverty threshold to determine the poverty status of that family. If the family's total income is less than its corresponding cutoff, the family is classified as being below the poverty level. The average threshold for a given family size is the weighted average threshold for that group obtained by multiplying the threshold for each family size subcategory by the number of families in that subcategory. These

products are then aggregated across the entire range of family-size categories, and the total aggregate is divided by the total number of families in the group to yield the weighted average threshold at the poverty level for that family size.

Since 1973, the poverty guidelines have been computed from the official poverty threshold by increasing the weighted average poverty thresholds by the percentage change in the Consumer Price Index (CPI-U) during the preceding year and rounding the value for a family of four up to the next higher \$50. All family sizes above and below four are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines, for families with one to eight persons, rounded to the nearest multiple of \$20.

Once a year, in March, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members' incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. There is almost no underreporting of wage or salary income. Underreporting is most pronounced for dividends, interest, and workers' compensation; less pronounced for veterans' payments, public assistance, and private pensions and modest for Social Security and Federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle-income and higher-income families than among lower-income families.

It should be noted that changes have occurred in the sample size, content, and procedures of the CPS

over the years. Since 1959—the first year for which statistics using the current official definition are available—the number of households interviewed has changed, the definition of farm residence was altered, the number of income types separately identified has been increased, and more sophisticated allocation procedures have been developed for income items respondents failed to report. Medians computed by the Bureau of the Census for 1979 through 1987 were calculated using Pareto interpolation if the median estimate contained high income persons, families, and households. All median incomes for 1975 and earlier and those for years after 1987 were computed using linear interpolation. Because of these changes, the income and poverty data and medians as reported yearly by the Census Bureau do not in the strictest sense form a continuous series.

The major modifications introduced in March 1980 rendered interpretation of change from 1978 to 1979 particularly difficult. In March 1980, the sample size was expanded considerably. The number and type of questions relating to income received in 1979 changed, as did the procedure for allocating the reported income among family members. The description of family structure was changed—eliminating secondary families and replacing the concept of "family head" with that of "householder" or "reference person." Such modifications result in adding to the number of households designated as having a female head some husband-wife families that formerly would have been classified as having a male head. Another consequence is the

sharp rise in the number of households—poor and nonpoor alike—credited with income received from dividends, interest, and rent, or from pensions other than Social Security. The 1978-79 increase in these characteristics is much greater than one would normally expect for a single year and should not be attributed to economic and social factors alone.

The increased sample size means that income and related data are now being obtained from twice as many households as were interviewed in the early years of the CPS. Accordingly, current poverty population estimates are subject to considerably smaller sampling errors than the estimates for the initial years of the poverty series. Comparison of data for 1979 (obtained in March 1980) with those for 1978 and earlier years should make allowance for the differences in survey techniques. Moreover, data for 1980 (collected in March 1981), have been adjusted to new controls introduced in the 1980 Census. Some summary data for 1979 have been adjusted to facilitate comparison and may differ from data presented here (see Bureau of the Census, **Current Population Reports, Consumer Income**, Series P-60, Nos. 130, 133, 144, 147, 152, 158, 160, 163, 164-RD-1, 166, 168, 169-RD, 170-RD, 171, 175, 176-RD, 181, and 182-RD.).

List of Abbreviations

AB	Aid to the Blind
ACF	Administration for Children and Families
AFDC	Aid to Families with Dependent Children
AFDC-UP	Aid to Families with Dependent Children-Unemployed Parents
AIME	Average Indexed Monthly Earnings
AMW	Average Monthly Wage
APTD	Aid to the Permanently and Totally Disabled
COBRA	Consolidated Omnibus Budget Reconciliation Act
CPI-U	Consumer Price Index for All Urban Consumers
CPI-W	Consumer Price Index for Urban Wage Earners and Clerical Workers
CPS	Current Population Survey
CWEP	Community Work Experience Program
DI	Disability Insurance
DRG	Diagnosis-Related Group
ESRD	End-Stage Renal Disease
FICA	Federal Insurance Contributions Act
FMAP	Federal Medical Assistance Percentage
FY	Fiscal Year
GA	General Assistance
GDP	Gross Domestic Product
GNP	Gross National Product
HCFA	Health Care Financing Administration
HHS	Department of Health and Human Services
HI	Hospital Insurance
HHA	Home Health Agency
HMO	Health Maintenance Organization
ICF	Intermediate-Care Facility
JOBS	Job Opportunities and Basic Skills Training
LIHEAP	Low-Income Home Energy Assistance Program

MBC	Monthly Benefit Credited
MBR	Master Beneficiary Record
MCCA	Medicare Catastrophic Coverage Act
MCCRA	Medicare Catastrophic Coverage Repeal Act
OAA	Old-Age Assistance
OBRA	Omnibus Budget Reconciliation Act
OASDI	Old-Age, Survivors, and Disability Insurance
OASI	Old-Age and Survivors Insurance
OEO	Office of Economic Opportunity
OMB	Office of Management and Budget
PIA	Primary Insurance Amount
PIB	Primary Insurance Benefit
PPS	Prospective Payment System
QC	Quarter of Coverage
SECA	Self-Employment Contributions Act
SIPP	Survey of Income and Program Participation
SMI	Supplementary Medical Insurance
SNF	Skilled-Nursing Facility
SSA	Social Security Administration
SSI	Supplemental Security Income
SGA	Substantial Gainful Activity
TEFRA	Tax Equity and Fiscal Responsibility Act
TFP	Thrifty Food Plan
VA	Department of Veterans Affairs
WIN	Work Incentive Program

Glossary of Program Terms

Actuarial reduction (OASDI)	See "Benefit reduction."
Age (OASDI)	In current-pay benefit data tables, the age classification is based on the age of the person at his or her last birthday. In award data, age is either age in month of award or age in year of award, as specified in tables.
Aged beneficiary (OASDI)	A person who qualifies for benefits on the basis of age rather than on the basis of child care or disability.
Aged enrollee (Medicare)	A person aged 65 or older enrolled in the Medicare program.
Aged person (SSI)	A person aged 65 or older. Excludes persons whose eligibility is based on blindness or disability and who are classified as blind or disabled even if they are aged 65 or older.
Aid to Families with Dependent Children (AFDC)	Money payments with respect to a dependent child or children; includes money payments to meet the needs of the parent(s) or needy relative with whom the child is living and the needs of any other individual living in the same home who is considered essential to the well-being of the child if the resources and the needs of such individual are taken into account in determining the amount of the money payment.
Allowance (DI)	A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.
Amount reimbursed (Medicare, HI, and institutional billing under SMI)	The amount recorded on an individual bill paid by an intermediary to a provider for covered services. The amount reimbursed excludes the applicable deductible and coinsurance, which are the responsibility of the Medicare enrollees served. For hospitals paid under the prospective payment system, which began to be phased in October 1, 1983 and has been fully implemented since October 1, 1987, the billing reimbursement shown on an individual bill represents the amount paid for the particular diagnosis related group (DRG) into which the patient was classified. Excluded are reimbursements for non-DRG related pass-through costs such as direct medical education, kidney acquisitions, certain bad debts, and for the indirect medical education adjustment. Hospitals and other institutions were paid under the reasonable cost method prior to October 1983.
Amount reimbursed (Medicare, physicians, and suppliers under SMI)	The amount reimbursed on an individual claim is the amount paid by a carrier to a physician or supplier (for an assigned claim) or a beneficiary (for an unassigned claim).
Annual maximum taxable limit (HI)	Annual dollar amount (\$130,200 in 1992 and \$135,000 in 1993) above which earnings in employment covered under the HI program are not taxable. Before 1991, the maximum taxable limit was the same amount for both the OASDI and HI programs. See table 2.A3 for maximum amounts for previous years. (Also referred to as "applicable contribution base.")

Annual maximum taxable limit (OASDI)	Annual dollar amount (\$55,500 in 1992 and \$57,600 in 1993) above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. See table 2.A3 for maximum taxable amounts for previous years. (Also referred to as "contribution and benefit base," "annual creditable maximum," "taxable maximum," and "maximum taxable.")
Approved bill (Medicare, HI, and institutional billing under SMI)	A bill submitted by a provider of services to an intermediary and approved for payment by the intermediary. Inpatient hospital bills reimbursed under the prospective payment system are submitted for payment after discharge. There is usually one bill for each stay or discharge. Inpatient hospital bills reimbursed under the reasonable cost method may be submitted before discharge for payment of part of an inpatient hospital stay, as well as after discharge for the full stay or for the remaining part of the stay not covered by the interim bill. Under reasonable cost reimbursement, an approved inpatient hospital bill does not necessarily equal a complete stay or discharge.
Assignment rate (Medicare, SMI)	See "Total assignment rate."
Auxiliary benefit (OASDI)	See "Dependent's benefit."
Average indexed monthly earnings—AIME (OASDI)	<p>The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. Indexing creates an earnings record that reflects the value of the individual's previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are counted at their nominal value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)s date of eligibility for survivors benefits if a higher benefit results.</p> <p>Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings record has been indexed, the AIME is computed by—</p> <ol style="list-style-type: none"> (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2); (2) selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and (3) dividing the sum of earnings in the computation years by the total number of months in the computation years. <p>For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5, respectively, for workers aged 26 or younger, 27-31, 32-36, 37-41, 42-46, and 47 or older. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2, and 1, respectively, for those aged 26 or younger, 27-31, and 32-36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.</p>
Average monthly wage—AMW (OASDI)	<p>The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979-83. The AMW is computed by—</p> <ol style="list-style-type: none"> (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes

disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);

- (2) selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979-83, and to survivors of such workers (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

Award (OASDI)

An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of age 65 by a disabled worker and the death of a retired or disabled worker. When a disabled worker attains age 65, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. Children of retired workers who are converted to children of deceased workers upon the death of the worker are not counted in the award data.

Awards may result in the immediate payment of benefits (currently payable awards). If an individual does not qualify for payable benefits due to any of the reasons listed under "withholding," conditional or deferred awards are processed. Deferred awards are those in which benefits are scheduled to begin in a specified month. If benefits are withheld for an indefinite period, a conditional award is prepared. Since September 1965, most conditional and deferred awards for beneficiaries aged 65 or older have been for individuals who apply for Social Security benefits in order to become eligible for Medicare but have benefits offset due to the earnings test. Legislation enacted in 1980 permits individuals aged 65 or older to file for Medicare without applying for Social Security benefits. These individuals are not counted in the award data until they actually apply for Social Security.

Bend points

The dollar amounts defining the average monthly earnings or AIME brackets in the benefit formulas. See table 2.A11.

Beneficiary (OASDI)

A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

Benefit-family group (OASDI)

See "Family classification."

Benefit period (Medicare, HI)

A period of time for measuring the availability and use of inpatient services in a hospital or skilled-nursing facility. Also known as a "spell of illness," it begins with the first day not included in a previous benefit period and ends when the individual has not been in any hospital or skilled-nursing facility for 60 consecutive days. For calendar year 1989, the term was not used in conjunction with inpatient hospital

services as these services were unlimited under the 1988 Medicare Catastrophic Coverage Act (MCCA). The 1989 Medicare Catastrophic Coverage Repeal Act (MCCRA) returned to the benefit period measure.

Benefit reduction (OASDI)

Reduction in monthly benefit amount payable (1) on entitlement at ages 62-64 if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), or a divorced spouse; (2) on entitlement at ages 60-64 if the beneficiary is a widow, widower, or a surviving divorced spouse or (3) on entitlement, in case of disability, at ages 50-59 if the beneficiary is a widow, widower, or surviving divorced spouse.

At the time of award, the following reductions in benefit amount are made for—
 a retired-worker beneficiary: 5/9 of 1 percent for each month of entitlement before age 65 (maximum reduction of 20 percent);
 a wife or husband beneficiary: 25/36 of 1 percent for each month of entitlement before age 65 (maximum reduction of 25 percent);
 a nondisabled widow or widower or surviving divorced spouse: 19/40 of 1 percent for each month of entitlement before age 65 (maximum reduction of 28.5 percent); and
 a disabled widow or widower or surviving divorced spouse under age 60: 28.5 percent.

The benefit continues to be paid at a reduced rate even after age 65, except that the reduced rate is refigured at age 65 for all beneficiaries and also at age 62 for a widow, widower, or a surviving divorced spouse to omit months for which the reduced benefit was not paid and to take into account any additional earnings.

A disabled-worker benefit may also be reduced if it is payable to a beneficiary already entitled to a reduced retired-worker, widow's, or widower's benefit, with the reduction related to the number of months before age 65 a reduced benefit was actually drawn.

Benefits in force (OASDI)

The number of persons with benefits in force is the sum of persons with benefits in current-payment status and persons with benefits withheld.

Benefits paid (OASDI)

The amounts disbursed for benefits by the Department of the Treasury in specified periods, including the amount of SMI premiums deducted from the checks.

Benefits terminated (OASDI)

See "Termination."

Benefits withheld (OASDI)

See "Withholding."

Bill (Medicare, SMI)

A request for payment from or on behalf of a patient for services provided by a physician or supplier. Each bill may include one or more covered services provided by a single physician or supplier on the same or different days. Only bills for which some payment is made under SMI are included in the data.

Blind person (SSI)

A person having 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less, or who met the October 1972 State definition of blindness and received payments under the State's program of Aid to the Blind (AB) in December 1973. Persons aged 65 or older who receive SSI because they are blind are classified as blind rather than aged.

Carrier (Medicare, SMI)

Nongovernment organization authorized to determine amounts of payments due noninstitutional providers and to make payments for covered services provided SMI enrollees. (For HI/SMI institutional providers, see "Intermediary.")

Charges (Medicare, SMI)

Amounts allowed by carriers for specific services and procedures, determined on the basis of a physician's or supplier's customary charges for the service and on the prevailing charges in the locality for similar services. The amount allowed, also known as the "reasonable charge," cannot be higher than that applicable for the carrier's own policyholders for similar services under comparable circumstances.

Child (SSI)	An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18-21 and regularly attending school.
Childhood disability benefit (OASDI)	See "Disabled child's benefit."
Child recipient (AFDC)	Each dependent child who meets the criteria is a child recipient.
Child's benefit (OASDI)	A monthly benefit payment to a child or eligible grandchild of a retired or disabled worker or of a deceased worker who died fully or currently insured if the child or grandchild is under age 18, or an elementary or secondary student aged 18-19 (before May 1985, benefits were payable to certain postsecondary students), or a disabled person aged 18 or older whose disability began before age 22. A grandchild is eligible for benefits on the earnings record of a grandparent (or the grandparent's spouse) if the following conditions are met: (1) The child must live with the grandparent in the United States, (2) the child must be dependent on the grandparent for at least half of his or her support, and (3) if the parents of the child are alive and not disabled, the grandparent must be deceased and the child adopted by the grandparent's surviving spouse. Child beneficiaries under age 18 and student beneficiaries must be unmarried. Benefits to disabled adult children (also referred to as childhood disability beneficiaries) can be continued if they marry certain other Social Security beneficiaries.
Clinic services (Medicaid)	Services furnished to outpatients by a facility not part of a hospital but organized and operated to provide services to outpatients.
Coinsurance amount (Medicare, HI)	Share paid by the patient for covered services above the deductible amount. In 1993, the patient pays \$169 for each day of inpatient hospital services furnished from the 61st day through the 90th day of services for each benefit period and \$338 for each day of the 60 day lifetime reserve that is used. For skilled-nursing services in 1993, the patient pays \$84.50 a day from the 21st through the 100th day of care in a benefit period. (See table 2.C1.)
Coinsurance amount (Medicare, SMI)	Share paid by the patient for covered services above the deductible for the calendar year. The program pays 80 percent of costs or charges allowed for covered services, after the deductible is met. The individual is responsible for 20 percent of allowed charges on assigned claims. On unassigned claims the individual is responsible for the remainder of all charges; however, in 1993 and thereafter doctors who do not accept assignment may charge no more than 115 percent of Medicare approved fees. (See table 2.C1.)
Computation starting date (OASDI)	December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only December 31, 1950, applicable in computing average indexed monthly earnings).
Continuation of Medicare coverage for the disabled (DI and Medicare, HI)	For persons who engage in substantial gainful activity but continue to have a disabling condition, Medicare coverage is continued for 39 months following the completion of a trial work period.
Contributions (OASDI)	The amount based on a percent of earnings, up to an annual maximum, that must be paid by— <ul style="list-style-type: none"> (1) employers and employees on wages from employment under the Federal Insurance Contributions Act, and (2) the self-employed on net earnings from self-employment under the Self-Employed Contributions Act, and (3) States on the wages of State and local government employees covered under the Social Security Act through voluntary agreements under section 218 of the Act. <p>Generally, employers withhold contributions from wages, add an equal amount of contributions, and pay both on a current basis. For annual maximum taxable</p>

	earnings limit and contribution rates, see table 2.A3. The term contributions includes taxes for OASDI and HI.
Conversion of benefits from one type to another (OASDI)	See "Award."
Converted (transferred) from State programs (SSI)	Persons eligible to receive cash assistance (OAA, AB, or APTD payments) under Titles I, X, or XIV (or XVI as in effect before 1974) of the Social Security Act for December 1973 who were transferred to the SSI program, effective January 1974.
Covered charges (Medicare, HI)	Amount billed by providers for covered services.
Covered days of care (Medicare, HI)	The number of days of care for which claims have been approved for payment. Because of interim claims for part of a hospital stay, the number of covered days of care per claim may not represent the number of covered days of care per discharge.
Covered employment (OASDI)	All employment and self-employment creditable for Social Security purposes. Almost every kind of employment and self-employment is covered under the program. In a few employment situations, for example, religious orders under a vow of poverty, foreign affiliates of American employers, or State and local governments, coverage must be elected by the employer. However, effective July 1991, coverage is mandatory for State and local employees who are not participating in a public employee retirement system. In a few situations, for example, ministers or self-employed members of certain religious groups, workers can opt out of coverage. Even though employment is covered, not all earnings may be taxable and creditable. See table 2.A3 for taxable and creditable wages and income from self-employment.
Covered services (Medicare)	Services and supplies specified as covered by law (including those for which no payment was made because the deductible was not met).
Current-payment status (OASDI)	Benefit being paid for a given month with or without deductions, provided the deductions add to less than a full month's benefit. The amount shown is before deduction for the supplementary medical insurance premium. A benefit in current-payment status at the end of a month is usually payable in the first week of the following month.
Death probability	The probability that a person will die sometime between the tabulated birthday and the succeeding birthday. See "Life table (period)."
Deductible (Medicare, HI)	Specified amount to be paid by the patient for covered services before reimbursement begins. In 1993, the patient must pay the first \$676 of inpatient hospital expenses in a benefit period. (See table 2.C1.)
Deductible (Medicare, SMI)	The expenses for covered services in each calendar year that must be paid by the patient before reimbursement begins. For 1993, the deductible is \$100. (See table 2.C1.)
Deeming (SSI)	Taking into account the income and resources of essential persons and certain relatives who live with an SSI recipient when determining the amount of the payment. Relatives are the ineligible spouses of adult recipients and the ineligible parents of child recipients under age 18. For noncitizens applying for SSI within 3 years of their entry into the United States, the income and resources of their immigration sponsor are taken into account. This does not apply to those who become blind or disabled after entry, to refugees, or to those granted political asylum.
Delayed retirement credit (OASDI)	A credit due a worker for delaying retirement after attainment of age 65 provided the worker (1) was fully insured, (2) had attained age 65 but was not yet age 70 (age 72 before January 1984), and (3) did not receive benefits because he or she had not filed an application or was working. Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum

PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 1/12 of 1 percent for workers who attained age 62 before 1979 and 1/4 of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in table 2.A22 under the 1983 Act. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. The exception is that a surviving (including divorced) spouse receiving widow(er)'s benefits may be entitled, for months after May 1978, to an increase based on the increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

For benefits payable for months before 1979, beneficiaries could not receive delayed retirement credits if they had received a reduced benefit because of entitlement before age 65. Benefits for these individuals were recomputed effective January 1979 to give them the 1/12 of 1 percent credit for any increment month.

Dental services (Medicaid)

Services, including ancillary services, provided by a dentist in the practice of his or her profession.

Dependent child (AFDC)

A needy child who has been deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent or, at the option of the States, who is deprived of such support or care because the parent is unemployed as defined in Federal regulations. The needy child must be living with his or her father, mother, grandfather, grandmother, brother, sister, stepfather, stepmother, stepbrother, stepsister, uncle, aunt, first cousin, nephew, or niece (including such relatives of half-blood; preceding generations as denoted by prefixes of grand, great, or great-great; and persons who have legally adopted the child or the child's parent) in a place of residence maintained by one or more of such relatives as his or her or their own home.

Dependent's benefit (OASDI)

Monthly benefit payable to a spouse or child of a retired or disabled worker.

Determination of continuing disability (DI)

A determination as to whether a person who has been under a disability within the meaning of the law is still under such disability.

Direct deposit (OASDI and SSI)

A procedure by which beneficiaries elect to have their monthly benefit checks sent directly to financial institutions they designate.

Disability (DI)

The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or to last for a continuous period of not less than 12 months. Inability to engage in substantial gainful activity means—

- (1) for a nonblind disabled worker, a blind worker under age 55, a disabled child, or a disabled widow, widower or surviving divorced spouse, the inability to engage in substantial gainful activity. Before 1991, a stricter disability definition applied to disabled widow(er)s. A widow(er) needed to have a disability severe enough to prevent him or her from engaging in "any gainful activity;" and
- (2) for a blind worker aged 55 or older, inability because of blindness (that is, central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or tunnel vision of 20 degrees or less) to engage in any substantial gainful activity requiring skills comparable with those in any gainful activity in which he or she previously engaged with some regularity and over a substantial period of time.

Except in certain cases involving second and subsequent disabilities, the law requires that a person be disabled continuously for 5 months before he or she can qualify for a "period of disability" or a disabled-worker benefit.

Disability reentitlement period (DI)

The 36-month period after the completion of a trial work period for beneficiaries who continue to have a disabling condition and continue to work. Monthly benefits are continued for 3 months after the trial work period and are then suspended. If

	substantial gainful activity is discontinued during the reentitlement period, monthly benefits may be resumed without a new application and disability determination.
Disabled adult child's benefit (OASDI)	See "Disabled child's benefit."
Disabled child's benefit (OASDI)	A monthly benefit payable to a disabled person aged 18 or older—a son or daughter or eligible grandson or granddaughter of a retired, deceased, or disabled worker—whose disability began before age 22. (Also referred to as childhood disability benefit.)
Disabled enrollee (Medicare)	A person under age 65 who is enrolled in the Medicare program by virtue of having been entitled or deemed entitled to cash disability benefits for at least 24 months. For statistical purposes, when not broken out separately, this designation is also used for persons under age 65 enrolled solely on the basis of end-stage renal disease.
Disabled person (SSI)	A person unable to engage in any substantial gainful activity due to a medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. Additionally, a child under age 18 who has an impairment of comparable severity with that of a disabled adult may be considered disabled, as may those persons who met the October 1972 State definition of disability and received payments under the State's program of aid to the permanently and totally disabled (APTD) for December 1973 and for at least 1 month before July 1973. Persons aged 65 or older who receive SSI because they are disabled are classified as disabled rather than aged.
Disabled surviving divorced husband's benefit (OASDI)	See "Widower's benefit."
Disabled surviving divorced wife's benefit (OASDI)	See "Widow's benefit."
Disabled widower's benefit (OASDI)	See "Widower's benefit."
Disabled widow's benefit (OASDI)	See "Widow's benefit."
Disabled-worker benefit (DI)	A monthly benefit payable to a disabled worker under age 65 insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50-64.
Divorced husband's benefit (OASDI)	See "Husband's benefit."
Divorced wife's benefit (OASDI)	See "Wife's benefit."
Domiciliary care facilities (SSI)	Residential facilities for persons who, because of old age or disability, cannot function in totally independent living situations. These homes do not provide medical or nursing care services.
Dual entitlement (OASDI)	See "Entitlement."
Early retirement (OASDI)	See "Benefit reduction."
Earnings (OASDHI)	Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.
Earnings test (OASDI)	The provision requiring the withholding of benefits if beneficiaries under age 70 have earnings in excess of certain exempt amounts. See "Earnings test," table 2.A29.

Eligible couple (SSI)	Two persons, living together as married, both of whom are eligible for SSI. One member of the couple is designated the eligible individual and the other is the eligible spouse. An eligible couple is classified as aged, blind, or disabled according to the classification of the eligible individual.
Eligible individual (SSI)	An aged, blind, or disabled person eligible for payments under the SSI program.
Eligible worker (OASDI)	For retirement insurance benefits, when an individual meets the insured status and age requirements for benefits whether or not he or she has filed an application; for disability insurance benefits, when an individual meets the insured status requirements and a period of disability has been established for the worker.
Emergency advance payments (SSI)	Payments available at initial application for individuals who need cash assistance before the first SSI check arrives. The applicant must present strong evidence that he or she meets the qualifications for eligibility. This advance is withheld from the first check.
Emergency assistance— Title IV-A (AFDC)	Aid offered for a period of 30 days in any 12-month period to needy families with children who are living with specified relatives in a place of residence maintained by one or more of such relatives as his or her or their own home.
End-stage renal disease (ESRD)	Coverage available to (1) disability beneficiaries under age 65 with ESRD, (2) persons eligible solely on the basis of ESRD, and (3) persons aged 65 or older with ESRD.
Enrollment (Medicare, HI)	Persons aged 65 or older, disabled persons under age 65, and persons with end-stage renal disease who are automatically eligible for HI. Also, persons aged 65 or older who are not automatically eligible for HI, either as beneficiaries who receive monthly cash payments or under the transitional provisions, but enroll voluntarily in the Hospital Insurance program and pay a monthly premium.
Enrollment (Medicare, SMI)	Persons eligible for supplementary medical insurance who elect to enroll in the SMI program and agree to pay the monthly premium or have it paid on their behalf by a relative, friend, or organization, and persons enrolled by a State welfare agency as part of a coverage group under a Federal-State agreement.
Entitlement (OASDI)	<p>The state or condition of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits but not beyond the time that all requirements, other than the filing of the application were met. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widows and widowers. The maximum retroactive period for other types of beneficiaries is 6 months.</p> <p>Retroactive benefits for months before attainment of age 65 are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow's or widower's benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result. Before 1991, retroactive entitlement was permitted in cases where unreduced spouse's and children's benefits were involved, and where persons had pre-retirement earnings above the amount allowed under the earnings test that could be charged against benefits for months before the application.</p> <p>A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement) or, in a few cases, to three benefits simultaneously. Entitlement to a particular benefit can be initial or subsequent.</p> <ul style="list-style-type: none"> • Dual. Entitlement to two types of benefits for the same month. A woman may, for example, be entitled to payments both as a retired worker and as a wife. Entitlement to two secondary benefits generally does not result in a dual entitlement because usually only the larger benefit is payable. Entitlement to a retired-worker or disabled-worker benefit and a secondary benefit results in

dual entitlement only if the secondary benefit is larger. When there is dual entitlement, the beneficiary receives the smaller benefit in full, but the larger benefit is paid only in the amount by which it exceeds the smaller benefit. Three distinguishable dual entitlement categories are:

- (1) entitlement to a retired-worker or disabled-worker benefit and to a larger auxiliary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the two benefits are paid from different trust funds, the beneficiary is represented twice, as a retired-worker or disabled-worker beneficiary and also as an auxiliary beneficiary; the retired-worker or disabled-worker benefit amount recorded is the actual amount for that benefit, and the amount recorded for the auxiliary benefit is the actual amount for that benefit reduced by the amount of the retired-worker or disabled-worker benefit and further adjusted, if necessary, for actuarial reduction, disability offset, and application of the family maximum;
- (2) entitlement to a wife's benefit and to a smaller widow's benefit based on a previous marriage; and
- (3) entitlement to an auxiliary benefit and to a larger special age-72 benefit.

The number of dually entitled beneficiaries in categories (2) and (3) is relatively small. For definition of dual entitlement applicable to statistics for earlier years, see the *Social Security Bulletin, Annual Statistical Supplement for 1967*.

- Initial. Entitlement to (1) a retired-worker or disabled-worker benefit—or to a spouse's and child's benefit payable from the same trust fund and with the same month of entitlement as the retired-worker or disabled-worker benefit based on the same earnings record; (2) a lump-sum death payment; or (3) a survivor monthly benefit where there has been neither a previous entitlement to such a benefit nor previous entitlement to a lump-sum death payment based on the same earnings record.
- Subsequent. Entitlement to (1) a spouse's and child's benefit as of a month later than the month in which the individual became entitled to a retired-worker or disabled-worker benefit payable from the same trust fund and based on the same earnings record or (2) a survivor monthly benefit as of a month later than the month in which the individual became entitled to another survivor monthly benefit or a lump-sum death payment based on the same earnings record.

Essential person (SSI)

An individual whose needs were taken into account in computing the amount payable in December 1973 to a recipient under a State program whose payment was converted to an SSI payment. When the recipient's payment was converted to SSI, his or her payment was increased for the essential person. The essential person may or may not be a relative, must live in the same household as the eligible individual or couple, and must be ineligible for SSI.

Family benefit (OASDI)

The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See "Maximum family benefit."

Family classification (OASDI)

As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker and spouse family if both persons are entitled on the earnings record of one of them. If both persons are entitled on their own earnings record they would be designated as two worker-only families.

**Family planning services
(Medicaid)**

Any medically approved means, including diagnosis, treatment, drugs, supplies, devices, and related counseling, furnished or prescribed by or under the supervision of a physician for individuals of childbearing age for the purpose of enabling them to freely determine the number and spacing of their children.

Father's benefit (OASDI)	A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled. For fathers entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.
Federal benefit rates (SSI)	The basic benefit standards used in computing the amount of Federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full Federal benefit. If an individual or couple is living in another person's household and receiving support and maintenance there, the Federal benefit is reduced by one-third. The Federal benefit rates are increased annually to reflect increases in the cost of living. Effective January 1, 1993, the cost-of-living increase is 3.0 percent. For individuals in Medicaid institutions, a \$25 per month benefit level applied prior to July 1988. Effective July 1, 1988, this benefit increased to \$30 per month.
Federal SSI payments (SSI)	Payments made out of Federal funds after reducing the Federal benefit levels by the amount of countable income, if any.
Federally administered payments (SSI)	Federal SSI payments and State supplementary payments issued by the Social Security Administration on behalf of States.
Federally administered State supplementation (SSI)	Cash payments provided by a State but issued by the Social Security Administration, which is also responsible for the maintenance of payment records. See "State supplementation."
General assistance (GA)	Public financial assistance to persons in need who cannot qualify for help under one of the federally assisted programs.
Grandchild's benefit (OASDI)	See "Child's benefit."
Hold-harmless provision (SSI)	Under certain conditions, this provision limits a State's fiscal liability under federally administered supplementation to its share of OAA, AB, and APTD expenditures in calendar year 1972. Cost-of-living increases in Federal SSI payments made after June 30, 1977, are disregarded in calculating the "hold-harmless" amount. This protection, also referred to as the Federal contribution to State supplementation, was phased out in fiscal year 1985.
Home energy (LIHEAP)	Fuel used for heating or cooling in a residential dwelling—electricity, oil, gas, coal, wood, kerosene, or any other fuel.
Home-health services (Medicaid and Medicare)	Services furnished a patient in his or her home by an agency engaged primarily in providing skilled-nursing and other therapeutic services under a plan established and supervised by a physician. Covered services may include part-time or intermittent nursing care; physical, occupational, and speech therapy; part-time or intermittent services of a home health aide; medical supplies (other than drugs and biologicals) and the use of medical appliances and, in certain cases, services of an intern or resident-in-training of a teaching hospital. The services must be furnished by or under arrangement with an approved home health agency.
Hospice (Medicare)	A public or private organization, or part of either, that is primarily engaged in providing specific services to the terminally ill on an as-needed 24-hour basis. Medicare covers four categories of hospice care (general inpatient care, inpatient respite care, routine home care, and continuous home care). Medicare covers hospice care with a limit of 210 days for terminally ill beneficiaries. Under MCCA during 1988, beneficiaries certified by a physician as terminally ill were covered for an unlimited number of days. Use of hospice care is voluntary and requires the beneficiary to waive his or her rights to traditional Medicare curative treatments. Beneficiaries retain Medicare coverage for services provided outside the hospice program if the services are for the treatment of a condition completely unrelated to the individual's terminal condition. The Health Care Financing Administration

reimburses hospices on the basis of prospective all-inclusive per diem rates established for each of the four categories of care.

- Hospital (Medicare)**
- Long-stay hospital. General and special hospitals with average stays greater than 25 days. Includes all pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities.
 - Participating hospital. See "Provider of services."
 - Short-stay hospital. General and special hospitals (other than pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities) reporting average stays of 25 days or less.

Household (LIHEAP) Any individual or group of individuals who are living together as one economic unit and for whom residential energy is customarily purchased in common, or who make undesignated payments for energy in the form of rent.

Husband's benefit (OASDI) Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker under one of the following conditions:

- (1) the husband is aged 62 or older or has an entitled child of the worker in his care who is under age 16 or is disabled. For husbands entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or
- (2) the divorced husband is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced husband of an eligible worker can be entitled to benefits if he meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced husband's own earnings; or
- (3) effective with benefits payable beginning May 1983, a transitionally insured worker's husband born before January 2, 1897, is entitled to benefits; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Income (SSI) Cash, property, or services received by an SSI applicant, which he or she is able to use to meet basic needs—food, clothing, and shelter. If the item received (except food, clothing, or shelter) would be an excluded nonliquid resource in the next month (for example, an excludable television set), the item received does not count as income. Income may be in cash or in kind, earned or unearned. Earned income includes wages and net earnings from self-employment. Unearned income includes any income not defined as earned, such as Social Security benefits, public or private pensions, and asset income (other than in the course of a trade or business).

Independent laboratory services (Medicare, SMI) Diagnostic laboratory tests ordered by a physician and performed in a laboratory independent of a physician's office or a hospital.

Ineligible spouse (SSI) The husband or wife of an eligible individual who does not meet the eligibility requirements for SSI benefits.

Inpatient hospital services (Medicaid) All services furnished to an inpatient and covered by the hospital's bills.

- General hospital. A hospital maintained primarily for acute illness or injury and for obstetrical or tuberculosis care.
- Mental hospital. A hospital primarily engaged in providing psychiatric services for the diagnosis and treatment of mentally ill persons.

Inpatient hospital services (Medicare, HI)	Services provided by a hospital for care and treatment of its inpatients. Covered services include room and board in accommodations containing from two to four beds, nursing services (except for private-duty nursing), drugs and biologicals, and other ancillary services and supplies ordinarily furnished by a hospital to its patients. Inpatient services furnished by a hospital outside the United States are covered if the foreign hospital is closer to or more accessible to the beneficiary's residence than the nearest suitable United States hospital.
Institutionalization under Medicaid (SSI)	Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program under Title XIX of the Social Security Act. See "Federal benefit rates."
Insured status (OASDI)	<p>The state or condition of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and children or survivors to establish eligibility for spouse's and children's or survivor's benefits in the event of his or her disability, retirement, or death. See "Quarters of coverage."</p> <ul style="list-style-type: none"> • Currently insured. With at least 6 quarters of coverage during the 13-quarter period ending with the calendar quarter in which the worker (1) died, (2) became entitled to retired-worker benefits, or (3) most recently became entitled to disabled-worker benefits. If any part of a quarter has been included in a period of disability, that quarter is not counted in the 13-quarter period unless it was a quarter of coverage. • Fully insured. With at least 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 (or the year in which the worker attained age 21, if later) and before the year in which he or she reaches age 62, dies, or becomes disabled. For a man born before January 2, 1911, the elapsed period ends with the year he reaches age 65. For a man born after January 1, 1911, the elapsed period ends with the later of the year he reaches age 62 or 1975. If any part of a year has been included in a period of disability, that year is not counted as an elapsed year. The number of required quarters of coverage ranges from a minimum of 6 to a maximum of 40. • Insured for "special age-72 benefits." Not fully or transitionally insured but meeting the following quarters-of-coverage requirement: no quarters of coverage needed if age 72 was attained before 1968; 3 quarters of coverage required for every year after 1966 and before the year of attaining age 72. Thus, a woman attaining age 72 in 1970 or later and a man attaining age 72 in 1972 or later would need at least the number of quarters of coverage required for fully insured status. • Insured in event of disability. Having fully insured status and at least 20 quarters of coverage during the 40-quarter period ending with the quarter in which the worker became disabled. If any part of a calendar quarter has been included in a period of disability, that quarter is not counted in the 40-quarter period unless it was a quarter of coverage. A worker disabled before the quarter in which he or she attains age 31 is insured for disability if half the quarters in the period beginning with the quarter after the one in which the worker reached age 21 and ending with the quarter in which the worker became disabled are quarters of coverage. A worker disabled before the quarter in which he or she attains age 24 is insured if he or she has 6 quarters of coverage in the 12-quarter period ending with the quarter of disablement. A worker disabled by blindness needs only fully insured status to be insured in event of disability. • Permanently insured. Having at least the number of quarters of coverage that is needed to become eligible for a retired-worker benefit. The maximum number of quarters of coverage required is 40. • Transitionally insured. Not fully insured but meeting the quarters-of-coverage requirement for receipt of a benefit under the transitional insured status provision by certain persons born before January 2, 1897:

- (1) as a retired worker—has 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 and up to the year of attainment of age 65 for men or age 62 for women. A minimum of 3 quarters of coverage is required;
- (2) as a wife or husband—the spouse must be transitionally insured; or
- (3) as a widow or widower—the deceased spouse must have had a specific number of quarters, depending on his or her date of birth or death and on the widow(er)'s date of birth. A minimum of 3 quarters of coverage is required.

Intermediate-care facility services (Medicaid)

All services provided by an institution furnishing health-related care and services to individuals who do not require the degree of care provided by hospitals or skilled-nursing facilities as defined under Title XIX.

- For mentally retarded- Refers to intermediate-care facility services for mentally retarded persons under active treatment in certified institutions for the mentally retarded or for persons with related conditions.
- For all others- Refers to services provided to individuals in an intermediate-care facility other than one for the mentally retarded or an institution for mental diseases.

Intermediary (Medicare)

A public or private organization authorized to determine the amount of payment due for covered services provided beneficiaries and to make such payments to institutional providers of services. (For noninstitutional providers under SMI, see "Carrier.")

Interim assistance (SSI)

Payments made by a State or local government to SSI applicants while their claims are being adjudicated. Repayment is made from any benefits due to the individual or couple when the first SSI payment is made.

Laboratory and radiological services (Medicaid)

Professional and technical laboratory and radiological services provided in an office or similar facility (other than a hospital outpatient department or clinic) or by a qualified laboratory.

Life expectancy

The average number of years of life remaining at each tabulated birthday. See "Life table (period)."

Life table (period)

A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1-3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives.

Low-income households (LIHEAP)

Households with income under the greater of 150 percent of the poverty level for their State or 60 percent of the State median income, or households with members receiving Aid to Families with Dependent Children, Supplemental Security Income, Food Stamps, or certain need-tested veterans' benefits as set out in section 2605(b)(2) of the LIHEAP statute.

Lump-sum death benefit (OASDI)

A lump sum of \$255 payable on the death of a fully or currently insured worker. The lump sum is payable to:

- (1) a spouse who was living with the worker at the time of death or, if there is no such spouse, to
- (2) a spouse eligible for monthly benefits for the month of death or, if there is no such spouse, to
- (3) child(ren) eligible for monthly benefits for the month of death.

For deaths before September 1981, the lump sum was generally payable to the surviving spouse or to the person(s) paying burial expenses, or to the funeral home.

Lump-sum payment (OASDI)	A lump-sum death benefit.
Mandatory supplementation (SSI)	State supplementary payments required by law to maintain the December 1973 income levels of persons transferred to the Federal SSI program in 1974. See "Converted (transferred) from State programs."
Maximum family benefit (OASDI)	<p>The maximum monthly amount that can be paid on a worker's earnings record. For benefits payable on the earnings records of retired and deceased workers, and of disabled workers entitled after July 1980, the maximum usually varies between 150 percent to 188 percent of the PIA. For disabled workers entitled after June 1980, the maximum represents the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of the PIA. See tables 2.A13, 2.A14, 2.A17.</p> <p>Whenever the total of the individual monthly benefits payable to all beneficiaries entitled on one earnings record exceeds the maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Effective with benefits payable beginning January 1991, in cases where both a legal spouse and deemed spouse are receiving benefits, the deemed spouse would be paid within the family maximum, but benefits for the legal spouse would not be reduced for the maximum.</p>
Military wage credits (OASDHI)	Noncontributory wage credits of \$160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. Noncontributory wage credits of \$300 for each calendar quarter in which a person receives pay for military service from January 1957 through December 1977 are granted in addition to contributory credits for basic pay. Deemed wage credits of \$100 are granted for each \$300 of military wages in years after 1977. (The maximum credits allowed in any calendar year are \$1,200.) These credits take into account that military personnel receive other cash payments and wages in kind (such as food and shelter) in addition to their basic pay.
Minimum benefit (OASDI)	The lowest benefit (before actuarial reduction) payable under the regular insurance programs to a retired worker, a disabled worker, or a sole survivor of a deceased worker. Through 1978, the minimum benefit increased when there was a general benefit increase. The minimum benefit was frozen at \$122 for persons first becoming eligible after 1978. Benefit increases apply to that amount only when one or more individuals are entitled to benefits on a particular record or, if earlier, when the insured worker or widow(er) reaches age 65. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981. For these persons, benefits will be derived from applicable computation methods without a minimum floor. See tables 2A.13, 2A.14, 2A.17.
Monthly benefit (OASDI)	A cash benefit payable each month.
Monthly benefit amount (OASDI)	<p>The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. This procedure changes the Monthly Benefit amount credited to a beneficiary. This amount, which is called the Monthly Benefit Credited (MBC), is derived as follows:</p> <ol style="list-style-type: none"> (1) subtract the SMI premium from the monthly benefit amount; (2) round the above result down to the nearest whole dollar; and (3) add back the SMI premium to the rounded result from 2 above (this is the MBC).

	For example, if a monthly benefit amount is \$604.50, and an SMI premium of \$36.60 is deducted, the MBC is \$603.60 ($\$604.50 - \$36.60 = \567.90 rounded down to $\$567.00 + \$36.60 = \$603.60$). Tables showing data for beneficiaries in current-payment status beginning June 1982 reflect the MBC.
Mother's benefit (OASDI)	A monthly benefit payable to a widow or surviving divorced mother, if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker is in her care is under age 16 or is disabled. For mothers entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.
Net assignment rate (Medicare, SMI)	See "Total assignment rate." Same computation except omits claims from hospital-based physicians and group-practice prepayment plans.
Noncitizen participation requirements (SSI)	To be eligible for SSI payments, a noncitizen must have been lawfully admitted for permanent residence or must otherwise be permanently residing in the United States under color of law.
Noncovered services (Medicare)	Services not reimbursable under HI or SMI because they are either specifically excluded by law or fall outside the maximum benefit provisions (days of hospital care in excess of 90 days in a benefit period). Services specifically excluded by law are those performed by a government agency or reimbursable under workers' compensation, services performed by a relative or household member, services performed outside the United States and its possessions (with certain exceptions), self-administered drugs, private hospital accommodations, private-duty nursing, routine physical checkups, routine dental services, eye and hearing examinations, eyeglasses and hearing aids, orthopedic shoes, elective cosmetic surgery, custodial care, and services for which there is no legal obligation to pay. See "Covered services."
Nondisabled widower's benefit (OASDI)	See "Widower's benefit."
Nondisabled widow's benefit (OASDI)	See "Widow's benefit."
Nonpayment status (OASDI)	See "Withholding."
Number of lives	Entry in a period life table showing the number of survivors of that birth cohort at each succeeding tabulated birthday. See "Life table (period)."
Occupation (DI and SSI)	The longest full-time work performed, as defined in the Dictionary of Occupational Titles issued by the Department of Labor.
Occupational division (DI and SSI)	A number of occupations (professional, clerical, etc.) with a common vocational background. The divisions are defined in the Dictionary of Occupational Titles.
Offset for spouses with other government pensions (OASDI)	Spouse's and surviving spouse's benefits, based on applications filed after November 1977, are subject to reduction by any government (Federal, State, or local) pensions payable to the spouse on the basis of his or her own earnings in noncovered employment. After November 1984, the amount of the reduction is equal to two-thirds of any such pension. Persons in either of the following categories are entirely exempt from the offset: (1) all women first eligible for a government pension before December 1982 except those divorced from the worker after fewer than 20 years of marriage and (2) men and women first eligible for their pensions before July 1983 who received one-half or more of their support from the worker.
Old-age benefit (OASI)	See "Retired-worker benefit."

Optional supplementation (SSI)	Additional payments provided voluntarily by the States to raise the payment levels of both former recipients of State program payments and aged, blind, and disabled persons under the SSI program.
Other practitioners' services (Medicaid)	Services of licensed practitioners other than physicians and dentists.
Outpatient hospital services (Medicaid and Medicare, SMI)	Therapeutic or diagnostic services provided by outpatient departments of hospitals. Examples of therapeutic services are X-ray and radiation therapy; treatment of fractures, cuts, and abrasions; and the supplying of surgical dressings, splints, and casts. Diagnostic services include X-rays, electrocardiograms, blood tests, urinalysis, and pulmonary function tests.
Own household (SSI)	Living arrangement for adults who own their living quarters, or are liable for the rent, or pay their pro rata shares of household expenses; persons who are living in households composed only of recipients of public income-maintenance payments; persons placed by agencies in private households for care; children living in their parent's household; and persons residing in domiciliary care facilities. See "Federal benefit rates."
Parent's benefit (OASDI)	Monthly benefit payable to a dependent parent aged 62 or older of a deceased fully insured worker.
Payee (OASDI and SSI)	A person who receives the monthly benefit, generally the beneficiary.
Payment status (OASDI)	The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.
Period of disability (DI)	A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions. Such a period is disregarded in computing the PIA unless its inclusion would increase the PIA. Persons who meet the definition of blindness (see "Disability") may engage in substantial gainful activity during the period.
Person served (Medicare)	An enrollee who used covered services, incurred expenses greater than the deductible amount, and for whom Medicare paid benefits. Persons are counted once for each type of covered service used, but are not double counted in aggregate totals. A person receiving services two or more times during the year is counted as one person served. An exception to this rule occurs when an individual has incurred services both as an aged and disabled beneficiary during the same year. In this case, reimbursements are aggregated in accordance with the status of the beneficiary at the time medical services were rendered.
Physician's services—including related services (Medicaid and Medicare, SMI)	Medical and surgical services by a physician, wherever furnished, and services usually connected with a physician's treatment and included in his or her bill such as diagnostic tests, medical supplies, services of physician's nurse, drug and biologicals that cannot be self-administered, and similar services. Other covered services and supplies grouped in this category include X-ray, radium, and radioactive isotope therapy; prosthetic devices; ambulance service; and purchase or rental of durable medical equipment. Also covered are hospital services incident to physician's services, services of a physical therapist in independent practice, and limited services of a licensed chiropractor.
Prescribed drugs (Medicaid)	Drugs dispensed by a licensed pharmacist on the prescription of a practitioner licensed by law to prescribe such drugs, and drugs dispensed by a licensed practitioner to his or her own patients. This item does not include a practitioner's drug charges that are not separable from his or her other charges or drugs covered by a hospital's bill.
Presumptive disability or blindness (SSI)	When there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination, if the applicant meets the other eligibility qualifications.

Primary insurance amount— PIA (OASDI)	The monthly amount payable to a retired worker who begins to receive benefits at age 65 or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record. See tables 2A.11, 2A.15, 2A.16, for the derivation of the PIA from the worker's average monthly wage or average indexed monthly earnings, as applicable, and section on "Benefit Types and Levels" for the relationship (percent) of other benefit amounts to the PIA.
Prospective payment system (Medicare)	Public Law 98-21 established a prospective payment system for Medicare payment of inpatient hospital services effective for the hospital fiscal year beginning on or after October 1, 1983. Under this system, Medicare payment for operating expenses is made at a predetermined, specific rate for each discharge. The payment rate is related to the cost of treating that illness. All discharges are classified according to a list of diagnosis-related groups (DRG's). There are 475 specific DRG's under which a beneficiary may be discharged. The law, as amended in 1985, provided for a 4-year transition period during which a declining portion of the total prospective payment rate was based on hospitals' historical costs in a given base year, and a gradually increasing portion was based on a regional or national rate per discharge or both. Beginning October 1, 1987, Medicare payment for inpatient hospital services is determined fully under a national DRG payment methodology. Capital-related costs and the costs of direct medical education, kidney acquisition by renal transplant centers, and nonphysician anesthetists are excluded from operating expenses and reimbursed on a reasonable cost basis. (Beginning in October 1987, capital-related costs were incorporated into the prospectively-determined payment.) Additional payments are made for the indirect costs of medical education and for hospitals serving a disproportionately large share of low-income patients.
Prouty benefit (OASI)	See "Special age-72 benefit."
Provider of services (Medicare)	A hospital, skilled-nursing facility, home health agency, independent laboratory, or other certified provider. A provider of services is eligible for participation and payment if it meets the requirements for certification and has entered into an agreement with the Health Care Financing Administration to (1) provide services on a nondiscriminatory basis in compliance with Title VI of the Civil Rights Act of 1964 and (2) not to charge any patient more than prescribed deductibles and coinsurance amounts for covered items and services.
Quarters of coverage (OASDHI)	Effective in 1978, the crediting of coverage needed for insured status was changed from a quarterly to an annual basis. In 1978, a worker received 1 quarter of coverage (up to a total of 4) for each \$250 of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts applicable for years after 1978, see section on "Insured Status." No more than 4 quarters of coverage can be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability. Before 1978, a quarter of coverage was a calendar quarter in which a worker was paid \$50 or more in wages for covered employment (except wages for agricultural labor) or was credited with \$100 or more in self-employment income. An employee engaged in agricultural labor was credited with 1 quarter of coverage for each \$100 in covered cash wages paid during the year. All calendar quarters were deemed to be quarters of coverage if the worker had the maximum earnings for a year.
Reduction for early retirement (OASDI)	See "Benefit reduction."

Reimbursement (Medicare, SMI)	Represents 80 percent of allowed charges for covered services each year after the individual has paid the deductible.
Representative payee (OASDI and SSI)	A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18. In the SSI program, the law requires that benefits of disabled persons who have been medically determined to be drug addicts or alcoholics be paid to representative payees.
Resources (SSI)	Real or personal property, liquid or nonliquid, that an individual owns and could convert to cash to be used to meet his or her basic needs.
Retired-worker (old-age) benefit (OASI)	Monthly benefit payable to a fully insured retired worker aged 62 or older or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits unless so indicated.
Retirement test (OASDI)	See "Earnings test."
Secondary benefit (OASDI)	Monthly benefit payable to a spouse or child or a retired or disabled worker, or to a survivor of a deceased worker.
Section 1619(a) (SSI)	See "Special monthly benefits."
Section 1619(b) (SSI)	See "Special recipient status."
Self-employment (OASDHI)	Operation of a trade or business by an individual or by a partnership in which an individual is a member.
Skilled-nursing facility (Medicaid and Medicare)	An institution primarily engaged in providing skilled-nursing care and related services for patients who require post-hospital medical or nursing care or rehabilitation services. Excludes institutions that are primarily for care and treatment with respect to mental diseases or tuberculosis. Covered skilled-nursing facility services include nursing care; room and board; physical, occupational, and speech therapy; drugs and biologicals; medical services of an intern or resident-in-training of a hospital having a transfer agreement with the skilled-nursing facility and other necessary health care services generally provided by such facilities. See "Provider of services."
Social Security number (OASDHI)	Number issued to a person by the Social Security Administration, used to keep a record of earnings and of benefits based on these earnings. Taxable wages and self-employment income are reported by employers and self-employed individuals and credited to the worker's record under his or her Social Security number.
Special age-72 benefit (OASI)	Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. The benefit is payable only for months in which the individual is a resident of one of the 50 States or the District of Columbia and receives no public assistance money payments or SSI payments. It is reduced by the amount of any government pension (except workers' compensation and veterans' service-connected compensation) that the individual or the individual's spouse is receiving or is eligible to receive. Most of these benefits are financed from general revenues rather than Social Security contributions.
Special minimum PIA (OASDI)	An alternative PIA based not on the worker's average monthly wage or average indexed monthly earnings but on his or her length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. The amount of the special minimum PIA is computed by multiplying the number of years of coverage in excess of 10 (with a maximum of 20)

	by \$11.50 and increasing the resulting amount by all cost-of-living increases after 1978. The special minimum PIA cannot be increased by delayed retirement credits. To earn special minimum coverage a worker must have earnings above specified levels. See table 2.A12 for additional information on the computation of the special minimum PIA.
Special monthly benefits (SSI)	Section 1619(a). Continuing cash benefits for disabled recipients who earn above the amount that reflects substantial gainful activity. These payments may continue until income (earned or unearned) reaches the amount where the monthly payment is reduced to zero.
Special primary benefit (OASDI)	This term is used for the special age-72 benefit payable to an eligible person who is the only special age-72 beneficiary in the family.
Special recipient status (SSI)	Section 1619(b). A person who is ineligible for SSI cash benefits because of earnings but qualifies for SSI recipient status for Medicaid eligibility purposes under Section 1619(b) of the Social Security Act.
Special wife's benefit (OASDI)	The benefit payable to a woman married to another special age-72 beneficiary. Before May 1983, the special wife's benefit was one-half of the special primary benefit. Beginning with May 1983, the special wife's benefit is equal to the special primary benefit.
State-administered payments	State supplementary payments administered by the States. See "State supplementation."
State median income (LIHEAP)	One income standard used by States to determine a household's income eligibility for LIHEAP. Estimates of the median income for four-person families for each State are calculated by the Bureau of the Census. The Department of Health and Human Services publishes State median income estimates in the <i>Federal Register</i> , which are used to determine eligibility for several social services programs.
State supplementation (SSI)	Cash payments to eligible persons made under State provisions. These payments may vary by the living situation of the recipient as well as by geographic area within the State. They include federally administered and State-administered payments.
Student's benefit (OASDI)	Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18-19. Student's benefits end at age 19 or at the end of the current semester or quarter, whichever is later. Before May 1985, student's benefits were payable to certain postsecondary students aged 18-22.
Substantial gainful activity (DI and SSI)	Remunerative work that is substantial, as determined from consideration of the amount of money earned, and/or the number of hours worked, and the nature of the work. See table 2A.30 for money amounts.
Surviving divorced father's benefit (OASI)	See "Father's benefit."
Surviving divorced mother's benefit (OASI)	See "Mother's benefit."
Surviving divorced spouse's benefit (OASI)	See "Widow's benefit and widower's benefit."
Survivor benefit (OASI)	Benefit payable to a survivor of a deceased worker.
Suspended benefit (OASDI)	A benefit not in current-payment status for any of the reasons listed under "Withholding."
Taxable earnings (OASDHI)	Taxable wages and/or self-employment income under the prevailing annual maximum taxable limit. See table 2.A3 for maximums in effect since beginning of program.

Taxable self-employment income (OASDHI)	Net earnings from self-employment, generally above \$400 and below the annual taxable and creditable maximum amount for a calendar or other taxable year, less any taxable wages in the same taxable year.
Taxable wages (OASDHI)	Wages paid for services rendered in covered employment up to the annual taxable maximum. In some cases, wages must also be above a specified amount to be taxed and credited (for example, \$50 or more in a calendar quarter from one employer for domestic employment, \$100 or more in a calendar year for employment in a nonprofit organization or for services not in the course of an employer's trade or business).
Termination (OASDI)	<p>Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. In some cases, the individual may become immediately entitled to another type of benefit. These actions are called conversions; see "Award." The major reasons for termination are:</p> <ol style="list-style-type: none"> (1) death of beneficiary; (2) for spouse and child beneficiaries, termination of the benefit of the retired, or disabled worker on whose earnings record, auxiliary entitlement is based; (3) for spouse beneficiaries under age 62 and widowed mother or father beneficiaries, termination of the benefit of the youngest or disabled child, or attainment of age 16 by the youngest child; (4) attainment of the statutory age limit for certain types of benefits, for example, age 65 for disabled workers and age 18 for minor children; (5) for certain types of auxiliary benefits, marriage, divorce, remarriage or adoption; (6) beneficiary no longer meets the definition of disability (termination data do not include disabled persons whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity, see "Disability reentitlement period"); (7) entitlement to another equal or larger Social Security benefit; and (8) student beneficiary no longer attending school.
Total assignment rate (Medicare, SMI)	The proportion of all SMI claims received by SMI carriers in which the physician or supplier agrees to accept the carrier's determination of "allowable" charges. In unassigned claims, the beneficiary is liable to the physician or supplier for all charges and is reimbursed by the carrier only for that portion deemed allowable by the carrier, subject to deductible and coinsurance provisions.
Total charges (Medicare)	<ul style="list-style-type: none"> • HI. Sum of charges for noncovered services and covered services before application of deductible and coinsurance. • SMI. Total covered charges allowed by the carriers, including deductible and coinsurance amounts.
Totalization (OASDI)	The process by which persons having at least 6 U.S. quarters of coverage, but otherwise ineligible for full Social Security benefits, may meet eligibility requirements by combining their U.S. periods of coverage with periods of coverage earned in a foreign country with which the United States has signed a Social Security agreement. The total period of coverage must still meet normal eligibility requirements. A partial benefit is computed based on the proportion of total covered work completed in the United States. See section on "International Agreements."
Transitionally insured persons aged 72 or older, benefit for (OASI)	Monthly benefit payable to certain persons born before January 2, 1897, under the transitionally insured status provisions.
Trial work period (DI)	Persons receiving Social Security disability benefits are generally entitled to a 9-month trial work period during which monthly benefits continue. If the beneficiary's disability has ended after completion of the trial work period, monthly benefits are continued for an additional 3 months and then entitlement is terminated. Effective

January 1992, a disabled beneficiary would exhaust the trial work period only if services were performed in any 9 months within a period of 60 consecutive months. For a discussion of procedures when the disabling condition continues, see "Disability reentitlement period."

Trust Fund (OASDI and Medicare)

Four separate accounts in the United States Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of State and local government employees; any sums received under the financial interchange with the railroad retirement account; voluntary hospital and medical insurance premiums; and transfers of Federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing Federal securities, as required by law. The interest earned is also deposited in the trust funds.

- **Old-Age and Survivors Insurance (OASI).** The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.
- **Disability Insurance (DI).** The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.
- **Hospital Insurance (HI).** The trust fund used for paying part of the costs of inpatient hospital services and related posthospital care for aged and disabled individuals who meet the eligibility requirements.
- **Supplementary Medical Insurance (SMI).** The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

Widowed father's benefit (OASI)

See "Father's benefit."

Widowed mother's benefit (OASI)

See "Mother's benefit."

Widower's benefit (OASDI)

Monthly benefit payable to: (1) a widower or surviving divorced husband of a worker fully insured at the time of death if he is (a) aged 60 or older or (b) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his entitlement to benefits as a widowed father, or (2) effective with benefits payable beginning May 1983, a widower of a transitionally insured worker if he was born before January 2, 1897.

A surviving divorced husband's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widowers and surviving divorced husbands who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a disabled widower aged 50-59 or to a surviving divorced husband who had remarried except for marriage to a person entitled to widow's, mother's, parent's, wife's, or disabled adult child's benefits.

In the case of a widower who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, his benefit amount was reduced to one-half of the deceased wife's PIA if he married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widower, including a divorced deemed widower. A deemed widower is a person who entered into an invalid ceremonial marriage in good faith.

Widow's benefit (OASDI)

Monthly benefit payable to: (1) a widow or surviving divorced wife of a worker fully insured at time of death if she is (a) aged 60 or older or (b) aged 50-59 and has

been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of her entitlement to benefits as a widowed mother, or (2) a widow of a transitionally insured worker if she was born before January 2, 1897.

A surviving divorced wife's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widows and surviving divorced wives who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a widow aged 50-59 or to a surviving divorced wife who had remarried except for marriage to a person entitled to a widower's, parent's, father's, husband's, or childhood disability benefit.

In the case of a widow who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, her benefit amount was reduced to one-half of the deceased husband's PIA if she married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widow, including a divorced deemed widow. A deemed widow is a person who entered into an invalid ceremonial marriage in good faith.

Wife's benefit (OASDI)

Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker under one of the following conditions:

- (1) the wife is aged 62 or older or has an entitled child of the worker in her care who is under age 16 or is disabled. For wives entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or
- (2) the divorced wife is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced wife of an eligible worker can be entitled to benefits if she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefit or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced wife's own earnings; or
- (3) a transitionally insured worker's wife born before January 2, 1987; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse) regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Withholding (OASDI)

Suspension of benefit payments until the conditions causing deductions are known to have ended. Suspension of monthly benefit payments does not affect eligibility for hospital insurance benefits. The major reasons for withholding benefits are:

- (1) Earnings in excess of exempt amounts under provisions of the annual earnings test;
- (2) for spouses and surviving spouses, receipt of offsetting government pensions;
- (3) failure of a wife or husband under age 62 or mother or father beneficiary to have an entitled child in her or his care;
- (4) refusal of a disabled person to accept rehabilitation services;
- (5) pending determination of continuing disability;
- (6) for special age-72 beneficiaries, receipt of public assistance or supplemental security income payments or offsetting government pensions;
- (7) workers' compensation and public disability benefit offset for disabled workers and dependents;
- (8) payee not determined;

- (9) for beneficiaries who are incarcerated as a result of a felony conviction, unless the person is participating in a court-approved rehabilitation program that is expected to result in the achievement of substantial gainful activity within a reasonable period after release;
- (10) administrative reasons such as (a) the inability to locate the beneficiary, (b) the beneficiary's residence in certain foreign countries, and (c) under certain conditions, an alien beneficiary's residence outside the United States for more than 6 full consecutive calendar months;
- (11) for disabled beneficiaries, engaging in substantial gainful activity in the disability reentitlement period following a trial work period, benefits for spouses and children of disabled workers are also suspended.

Worker (OASDHI)

A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

Workers compensation (and public disability benefits) offset (DI)

A reduction in the monthly benefits for a disabled-worker family when the monthly DI cash benefit amount plus the State or Federal workers' compensation benefit amount or other Federal, State, or local disability benefits (excluding VA or needs-based benefits or benefits based on Federal, State, or local covered employment) exceed 80 percent of the worker's "average current earnings" before the onset of disability. "Average current earnings" is defined as the highest of (1) the average monthly wage used for computing the PIA under the Social Security Act, (2) average monthly earnings from covered employment and self-employment earnings during the 5 consecutive years of highest covered earnings after 1950, counting any earnings in excess of taxable earnings, or (3) average monthly earnings from covered employment and self-employment in the year of highest earnings during the period consisting of the year of disablement and the 5 preceding years, counting any earnings in excess of taxable earnings. The reduction is applied proportionately first to the spouse's and children's benefits; any excess is then applied to the disabled-worker benefit. The workers' compensation offset applies to benefits payable for months after December 1965 with respect to a disabled worker under age 65 whose disability began after June 1, 1965. Average monthly amounts for disabled workers and their spouses and children and for disabled-worker families shown in the Annual Statistical Supplement reflect the applicable offsets. The offset is imposed for any month in which individuals are entitled to both DI cash benefits and other applicable benefits. The offset is not applicable if the workers' compensation or other public disability program had a provision in effect on February 18, 1981, that reduces the benefit because the worker was receiving Social Security disability benefits. Offset begins with the month of entitlement to other benefits.

Index

A

- Actuarial reduction (OASDI) (see Reduction for early retirement)
- Administrative expenses
 - Disability Insurance Trust Fund, 4A2, 4A3
 - Hospital Insurance Trust Fund, 8A1
 - Old-Age and Survivors Insurance Trust Fund, 4A1, 4A3
 - Supplementary Medical Insurance Trust Fund, 8A2
- Adult assistance, 9K1 (see also Supplemental Security Income)
- Adult beneficiaries (OASDI), 5A17, 5L1
- Age (OASDI), 3C5, 3C6 (see also specific types of OASDI benefits including: Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)
 - benefit types and amounts, 5A17
 - Black Lung benefits, 9D3
 - income, 3E3, 3E6, 5A11–5A13
 - life table, 4C6
 - race, 3C7, 5A1, 5A3
 - sex, 3C8, 5A1, 5A3, 5A10, 5A13, 5A17
 - Spanish origin, 3C8
 - State data, 5J3, 5J5
 - summary data, 3D1, 5A1, 5A5, 5A10–5A12
- Age (SSI) (see Supplemental Security Income)
- Aged (SSI) (see Supplemental Security Income)
- Aid to Families with Dependent Children (AFDC), 2E1, 3C4, 8E2, 9G1, 9G2
- Aliens (SSI), 7E6
- Automatic adjustment provisions (OASDI), 2A18
- Average annual wage (OASDI), 2A8

Average indexed monthly earnings (see Primary insurance amount (OASDI))

Average monthly wage (see Primary insurance amount (OASDI))

Awards (OASDI)

age, 6A3
 children, 6A1, 6A3, 6D4, 6D5
 conversion, 6A4
 disabled workers, 6A1-6A5, 6C1-6C4, 6C7
 initial, 6A4, 6B1, 6B2
 lump-sum, 4A5, 6D9
 race, 6A3
 retired workers, 6A1-6A5, 6B1-6B5
 sex, 6A2, 6A3
 summary data, 6A1-6A5
 widowed mothers and fathers, 6A1, 6A3, 6D6, 6D7
 widows and widowers, 6A1-6A3, 6A5, 6D7, 6D8
 wives, 6A3
 wives and husbands, 6A1, 6A5, 6D1, 6D3

B

Bend points in benefit formula (OASDI), 2A11, 2A13, 2A18

Beneficiaries and payments, currently payable (OASDI)

age, 5A1, 5A3, 5A6, 5A10-5A13, 5A15, 5A17
 assets, 3E3, 5A11-5A13
 concurrent, OASDI and SSI, 3C5, 3C6, 3C9-3C11
 earnings, 3D1, 3E3, 5A11-5A13
 foreign countries, 5J11
 income, 3C10, 3C11, 3E3, 3E6, 3E8, 5A11-5A13
 sources, 3C11, 3E3, 5A11, 5A12
 international agreements, eligibility based on, 5M1
 living arrangements, 3C11, 3E3, 3E6
 marital status, 3C9, 3C11, 5A13
 race, 3C7, 5A1, 5A3, 5A6, 5A7
 representative payment, 5L1
 sex, 3C8, 3D1, 5A1, 5A3, 5A7, 5A10-5A15, 5A17
 Spanish origin, 3C8, 3C9, 3C11
 State data, 5J1-5J6, 5J8-5J10
 summary data, 3C6.1, 5A1, 5A3-5A8, 5A10-5A13, 3C7, 3C8
 type of benefit (see Children (OASDI); Disabled widows and widowers; Disabled workers; Parents; Retired workers; Special age-72 beneficiaries; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

Benefit computations (OASDI), 2A10-2A18

Benefit rates (SSI), 2B1

Benefit types and levels (OASDI), qualifications and legal criteria for

beneficiary families, 2A26
 children, 2A21, 2A22
 disabled workers, 2A20

Benefit types and levels (OASDI) (continued)

divorced beneficiaries, 2A21, 2A22
 lump sum awards, 2A25
 maximum and minimum, 2A27, 2A28
 parents, 2A22
 PIA, percent of, 2A20-2A22
 retired workers, 2A20, 2A27, 2A28
 special age-72 beneficiaries, 2A24
 transitionally insured, 2A23
 vocational rehabilitation services, 2A25
 widowed mothers and fathers, 2A22
 widows and widowers, 2A22-2A24
 wives and husbands, 2A21-2A24

Black Lung benefits, 9D1-9D3

Blind (SSI) (see Supplemental Security Income)

C

Children (AFDC) (see Aid to Families with Dependent Children)

Children (OASDI)

age, 5A1, 5A5, 5A10, 6D5
 awards, 6A1, 6A3, 6D4, 6D5
 beneficiary families, 5H1-5H4
 benefit distributions, 5H3, 5H4
 benefits paid
 annual, 4A5, 4A6
 monthly, 5A4, 5A16, 5A17, 5F4, 5J4
 benefits withheld, 6E4, 6E5
 disabled, aged 18 or older, 3C6.1, 5A1, 5A10, 5A16, 5A17, 5C2, 5E2, 5F4, 5F6, 6D4
 foreign countries, 5J11
 income
 family, 5A12, 5A13
 sources, 5A12, 5A13
 of deceased workers, 5A1, 5F4, 5F6, 5F7, 6D4
 of disabled workers, 5A1, 5E1, 5E2, 5F4, 6D4
 of retired workers, 5A1, 5C1, 5C2, 5F4, 6D4
 primary insurance amount, 5C1, 5E1, 5F7, 5H2
 special minimum, 5A8
 qualifications for benefits, 2A21, 2A22
 race, 5A1, 5A6, 6A3
 sex, 5A17
 State data, 5J2, 5J4, 5J10
 students, aged 18-19, 5A1, 5C2, 5E2, 5F4, 5F6, 6D4
 terminations, 6F1-6F3
 under age 18, 5A1, 5C2, 5E2, 5F4, 5F6, 6D4

Children, blind or disabled (SSI) (see Supplemental Security Income)

Civil Service (see Government workers)

Clergy (see Religious personnel)

Computations, benefit (OASDI), 2A10-2A18

- Concurrent beneficiaries (OASDI and SSI), 3C5, 3C6, 3C6.1, 3C9–3C11, 7D1, 7D2
- Constant dollars (AFDC, OASDI, and SSI benefits), 3C4
- Consumer price index (CPI), 3C4, 3E1
- Contribution rates (OASDI), 2A3
- Contributions (OASDI), 2A4, 4B10, 4B11
- Cost-of-living adjustments (OASDI and SSI), 2A11, 2A13, 2A18, 2A19, 2B1
- Covered workers (OASDI), 2A1, 3B2, 4B1–4B11
 age, 4B5, 4B6, 4B8
 categories of, 2A1
 coverage election or waiver, 2A1
 legislation affecting, 2A1
 median earnings, 4B3, 4B6
 new entrants, 4B1
 OASDI contributions, 4B10, 4B11
 self-employed, 2A1, 4B2–4B4, 4B8–4B11
 sex, 4B3–4B9
 Social Security numbers issued, 4B1
 State data, 4B10
 taxable earnings, amount reported, 4B1–4B3, 4B5, 4B10, 4B11
 under social insurance programs, 3B2
 wage and salary, 4B2, 4B3, 4B7, 4B10, 4B11
 with earnings above maximum taxable, 4B7, 4B9
 with earnings below maximum taxable, 4B4, 4B7, 4B9
- Creditable earnings (OASDI) (see Taxable earnings)
- D**
- Death probability, 4C6
- Delayed retirement credit (OASDI), 2A20, 2A22, 5B1–5B3
- Diagnoses (OASDI), 5D5, 5D6, 6C3, 6C4
- Diagnoses (SSI), 7F1, 7F2
- Direct deposit (OASDI), 5K1
- Disability, definition of (OASDI), 2A7
- Disability Insurance Trust Fund (OASDI) (see Trust Funds)
- Disabled adult children (see Children (OASDI), disabled, aged 18 or older)
- Disabled beneficiaries (OASDI) (see also Children (OASDI); Disabled widows and widowers; Disabled workers)
 age, 3C9, 3C11, 5A1, 5A17
 education, 3C9, 3C11
 family size, 3C9, 3C11, 5A13
- Disabled beneficiaries (OASDI) (continued)
 health insurance coverage, 3C9, 5A12
 income
 family, 3C10, 3C11, 5A12
 personal, 3C10, 3C11
 sources, 5A12
 living arrangements, 3C11
 marital status, 3C9, 3C11, 5A13
 race, 3C9, 3C11, 5A1
 sex, 3C9, 3C11, 5A1, 5A17
 Spanish origin, 3C9, 3C11
 unduplicated totals, 3C6.1
- Disabled children (OASDI) (see Children (OASDI), disabled, aged 18 or older)
- Disabled (SSI) (see Supplemental Security Income)
- Disabled widows and widowers (OASDI)
 age, 5A1, 5A5, 5A17, 6A3, 6D7
 awards, 6A3, 6D7, 6D8
 beneficiary families, 5H2, 5H4
 benefit distributions, 5H4
 benefits paid, monthly, 3C6.1, 5A16, 5A17, 5F8
 primary insurance amount, 5F7, 5H2
 special minimum, 5A8
 race, 5A1, 5A7, 6A3
 sex, 5A1, 5A7, 5A17, 5F6, 6A3, 6D8
 surviving divorced, 5A1
 year of entitlement, 5F10
- Disabled workers (OASDI)
 age, 3C9, 3C11, 5A1, 5A3, 5A5, 5A10, 5A17, 5D4, 5D6, 6A3, 6A4, 6C2, 6C4
 applications, 6C7
 awards, 6A1–6A5, 6C1–6C4, 6C7
 beneficiary families, 5H1–5H3
 benefit distributions, 5D2, 5H3, 5J8, 6C1
 benefits paid
 annual, 4A6
 monthly, 3C6.1, 5A4, 5A16, 5A17, 5D3, 5J4
 benefits withheld, 6E4, 6E5
 diagnostic group, 5D5, 5D6, 6C3, 6C4
 education, 3C9, 3C11
 foreign countries, 5J11
 health insurance coverage, 3C9, 5A12
 income
 family, 3C11, 5A13
 personal, 3C10
 sources, 5A12
 marital status, 3C9, 3C11, 5A13
 primary insurance amount, 5E1, 5H2
 special minimum, 5A8
 qualifications for benefits, 2A20
 race, 5A1, 5A3, 5A6, 5A7, 6A3, 6C3
 sex, 5A1, 5A3, 5A7, 5A10, 5A12, 5A13, 5A17, 5D3, 5D5, 5E2, 6A2–6A4
 Spanish origin, 3C9, 3C11
 State data, 5J2, 5J4, 5J8
 terminations, 6F1, 6F2
 with reduction for early retirement, 5A3, 6A5
 year of entitlement, 5D1

Divorced beneficiaries (OASDI), 2A21, 2A22, 5A1, 5F12, 6D3, 6D6, 6D7

Dual entitlement (OASDI), 5A14, 5A15, 5G1–5G5

E

Early retirement (OASDI) (see Reduction for early retirement)

Earnings of covered workers (OASDI) (see also Taxable earnings)

amount of, 4B1–4B3, 4B7, 4B9, 4B10

below annual maximum taxable amount, 4B4, 4B7, 4B9

median, by age and sex of worker, 4B3, 4B6

self-employed workers, 3B2, 4B2–4B4, 4B9–4B11

State data, 4B10

wage and salary workers, 4B2, 4B3, 4B7, 4B10, 4B11

Earnings test (OASDI)

amount permitted without reduction in benefits, 2A29

automatic adjustment of, 2A18

beneficiaries affected, 6B1, 6B2, 6E2–6E5

Education

private, social welfare expenditures, 3A4

public, social welfare expenditures, 3A1, 3A3

End-stage renal disease (Medicare), 8B5, 8C3

Emergency assistance, 9G1, 9G2

Energy Assistance (see Low-Income Home Energy Assistance)

Entitlement year (OASDI), 5B4, 5D1, 5F9, 5F10

Expectation of life, 4C6

F

Families, beneficiary (OASDI), 2A26, 3E6, 5H1–5H4

Family maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26

Fathers (see Widowed mothers and fathers (OASDI))

Federal employees (see Government workers)

FICA taxes (see Contribution rates (OASDI))

Financing (OASDI), 2A3–2A6

Food Stamps, 3A3, 5A11, 5A12, 9H1

Foreign countries (OASDI), 5J1–5J11, 5K1–5M1

G

General assistance, 9L1

General revenue appropriations (OASDI), 2A6

Government pension offset (OASDI), 2A22, 2A23

Government workers, 2A1, 3B2, 3C3

Gross domestic product (GDP), 3A1, 3A3, 3A4

H

Health and medical programs, expenditures for, 3A1, 3A3, 3A4 (see also Medicaid; Medicare)

Health insurance for the aged and disabled (see Medicare)

Home health agencies (Medicare), participating facilities, 8C1, 8C3

Home health services

Medicaid, 8E1

Medicare, 8B1, 8B2, 8B6, 8B9

Hospital Insurance (HI) (see Medicare)

Hospital Insurance Trust Fund (Medicare) (see Trust Funds)

Hospitals, expenditures for care

Medicaid, 8E1

Medicare, 8B1, 8B2, 8B6–8B8

Hospitals (Medicare), type of participating facility, 8C1, 8C2

Housing, social welfare expenditures for, 3A1, 3A3

Husbands (OASDI) (see Wives and husbands (OASDI))

I

Illustrative monthly benefits (OASDI), 2A26

Income

age, 3E3, 3E6, 5A11–5A13

disabled beneficiaries, 3C10, 3C11

family, 3C11, 3E3, 3E6, 3E8, 5A13

personal, 3C10, 3C11, 4A4

poverty guidelines, 3E8

poverty thresholds, 3E1

race, 3E6

sex, 3C11, 5A11–5A13

shares, 3E3, 3E6

sources, 3C11, 3E3, 5A11–5A13

Income tax treatment of OASDI benefits (OASDI), 2A31, 2A32, 3C3, 4A1-4A3

Independent laboratories (Medicare), participating, 8B9, 8C1, 8C3

Indexing factors and indexed earnings (OASDI) (see Primary insurance amount (OASDI))

Insured status provisions (OASDI), 2A7

Insured workers (OASDI)
 age, 4C2, 4C5
 fully insured, 4C1, 4C2, 4C5
 insured for disability, 4C1, 4C2
 percent of population, 4C5
 permanently insured, 4C1
 sex, 4C2, 4C5

Interfund borrowing, 2A6

Intermediate-care facilities (Medicaid), 8E1

International agreements (OASDI), 5M1

K

Kidney disease (see End-stage renal disease (Medicare))

L

Life expectancy, 4C6

Life insurance and death benefits, 3A4

Life table, 4C6

Living arrangements
 aged population, 3E3, 3E4, 3E6
 OASDI disability beneficiaries, 3C11
 SSI recipients, 2B1, 3C11, 7E5

Long-term disability benefits, 3A4

Low-Income Home Energy Assistance (LIHEAP), 5A11, 5A12, 9J1-9J3

Lump-sum awards (OASDI), 2A25, 4A5, 6D9

M

Maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26-2A28

Maximum indexed earnings (OASDI), 2A9

Medicaid, 2E1, 3A3, 8E1, 8E2, 8H1
 continuation of coverage (1619b), 7F3-7F5

Medicare

aged enrollees, 8B1, 8B3, 8B4, 8B6, 8B7, 8B9, 8B11
 amounts reimbursed, 8B1, 8B2, 8B6, 8B7, 8B9
 assignment rates, 8B10
 bills approved
 Hospital Insurance, 8B6, 8B7
 Supplementary Medical Insurance, 8B9-8B11
 charges, 8B9
 claims 8B9-8B11
 disabled enrollees, 8B2, 8B3, 8B5-8B7, 8B9, 8B11
 end-stage renal disease facilities, 8B5, 8C3
 enrollment, 8B1-8B11
 expenditures, 3A3, 8A1, 8A2
 home health agencies and services, 8B1, 8B2, 8B6, 8B9, 8C1, 8C3
 hospital charges, 8B7-8B9
 hospital insurance, 2C1, 8A1, 8B1-8B8, 8C1-8C3
 hospitals (type of participating facility), 8B2, 8B6-8B8, 8C1-8C3
 independent laboratories, 8B9, 8C1, 8C3
 outpatient services, 8B1, 8B2, 8B9
 participating facilities, 8C1-8C3
 persons served, 8B1, 8B2
 physicians' services, 8B1, 8B2, 8B9-8B11
 premiums, 2C1, 8A1, 8A2
 race, 8B4, 8B5
 reasonable charges, 8B11
 reimbursements, 8B1-8B11
 sex, 8B4, 8B5
 skilled-nursing facilities and services, 8B6, 8B8, 8C1, 8C3
 State data, 8B3, 8B8, 8C2, 8C3
 Supplementary Medical Insurance, 2C1, 8A2, 8B1, 8B2, 8B4, 8B5, 8B9-8B11, 8C1, 8C3
 trust funds, 8A1, 8A2
 utilization, 8B1-8B11

Military personnel (see Uniformed services)

Minimum benefit (OASDI), 2A11, 2A17, 2A27, 2A28

Minimum wage, 2A26, 3B3

Minor children (OASDI) (see Children (OASDI), under age 18)

Mothers (see Widowed mothers and fathers (OASDI))

N

Nondisabled widows and widowers (OASDI) (see Widows and widowers, nondisabled)

Nonprofit organizations, 2A1

O

Old-Age and Survivors Insurance Trust Fund (OASDI) (see Trust Funds)

Old-Age, Survivors, and Disability Insurance (OASDI) (see entries identified by (OASDI))

Outpatient services (Medicaid and Medicare), 8B1, 8B2, 8B9, 8E1

P

Parents (OASDI), 2A22, 4A5, 5A1, 5A4-5A7, 5A10, 5F6, 5F7, 5G3, 5H2, 6A1

Pension offset, noncovered government, 2A22, 2A23, 6E4, 6E5

Pensions, 3D1, 5A11, 5A12
private, 3A4
public employee, 3A3, 3C3

Physicians' services (Medicaid), 8E1

Physicians' services (Medicare), 8B1, 8B2, 8B9-8B11

Population in Social Security area, 4C5

Poverty data
age, 3E2
aged families, 3E3, 3E6
aged 65 or older, 3E1, 3E4
CPI, annual average, 3E1
family size, 3E8
family status, 3E2
living arrangements, 3E4, 3E6
nonaged family units, 3E3
poverty guidelines for families, 3E8
poverty thresholds for nonfarm families, 3E1
race, 3E6
sex, 3E2, 3E4
shares of money income, sources of, 3E3
Social Security share of money income, 3E6

Primary insurance amount (OASDI) (see also specific types of OASDI benefits including: Children; Disabled widows and widowers; Disabled workers; Parents; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)
average indexed monthly earnings, 2A10, 2A11
average monthly wage, 2A10, 2A15-2A17
benefit increases, effects of, 2A11, 2A13-2A19
formulas for computing, 2A11, 2A12, 2A15-2A19
illustrative amounts, 2A26
indexing factors and indexed earnings, 2A8, 2A9
maximum indexed earnings, 2A9
minimum and maximum benefit, 2A11, 2A13, 2A14, 2A17, 2A26-2A28

Primary insurance amount (OASDI) (continued)
percent of for benefit types, 2A20-2A22
relationship to earnings levels, 2A26
special minimum, 2A12, 5A8

Private social welfare expenditures, 3A4

Prouty beneficiaries (OASDI) (see Special age-72 beneficiaries)

Provisions, history of
AFDC, 2E1
Medicare, 2C1
OASDI, 2A1-2A32
SSI, 2B1

Public assistance (see Adult assistance; Aid to Families with Dependent Children; General assistance; Public social welfare expenditures)

Public social welfare expenditures, 3A1, 3A3, 3C3

Q

Quarters of coverage (OASDI), 2A7, 2A18

R

Race (OASDI) (see also specific types of OASDI benefits including: Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)
age, 5A1, 5A3, 6A3
Medicare, 8B4, 8B5
poverty status of aged families, 3E6
sex, 5A1, 5A3, 5A7, 6A3
State data, 5J5
summary data, 3C7, 3C9, 3C11, 5A1, 5A6, 5A7, 6A3, 6C3

Race (SSI), 3C7, 3C9, 7A6, 7E1, 7F4

Railroad Retirement program
OASDI beneficiaries under, 5A11, 5A12
social welfare expenditures for, 3A3
source of funds for, 3C3
source of income for OASDI beneficiaries, 5A11, 5A12
trust fund transfers to and from, 4A1-4A3, 8A1
wages and salaries (amounts) covered by, 3B2

Railroad temporary disability insurance program, 3A3, 9C1

Railroad unemployment insurance program, 3A3, 3B2

Reduction for early retirement (OASDI)
age, 5A3, 5B1, 5B2, 6A5
benefit amounts, illustrative, 2A26

Reduction for early retirement (OASDI) (continued)

disabled workers, 5A3, 6A5
 minimum and maximum benefit, 2A27
 race, 5A3, 5A7
 retired workers
 dually entitled, 5G1
 with benefits withheld, 6B1, 6B2, 6E1
 with delayed retirement credit, 5B1, 5B3
 with reduction, 5A3, 5B6-5B8, 5G1, 5H2, 6A5, 6B3, 6B4, 6E1
 without delayed retirement credit, 5B2, 5B3
 without reduction, 5B1, 5B2, 5B6-5B8, 5G1, 5H2, 6B3, 6B4, 6E1
 sex, 5A3, 5A7, 5B1, 5B2, 5B6-5B8, 5G1, 6A5, 6B3, 6B4
 widows, nondisabled, 5A3, 6A5
 wives and husbands, 5A3, 5A7, 6A5

Religious personnel, 2A1

Representative payment (OASDI), 5L1

Representative payment (SSI), 7E4

Retired workers (OASDI)

age, 5A1, 5A3, 5A5, 5A10, 5A15, 5B5, 5B9, 6A4, 6A5, 6B5
 awards, 6A1-6A5, 6B1-6B5
 beneficiary families, 5H1-5H3
 benefit distributions, 5B6, 5B7, 5B9, 5J6, 6B3, 6B4, 5H3
 benefits in current and constant dollars, 3C4
 benefits paid
 annual, 4A5
 monthly, 5A4, 5J4
 benefits withheld, 6E1, 6E4
 benefits withheld due to earnings, 6B1, 6B2, 6E2, 6E3
 disability conversions, 6A4
 family income, 5A13
 foreign countries, 5J11
 income sources, 5A11, 5A13
 marital status, 5A13
 primary insurance amount, 5B1, 5B2, 5B7, 5C1, 5G1, 5H1, 6A2, 6B2, 6B4
 special minimum, 5A8
 qualifications for benefits, 2A20
 race, 5A1, 5A3, 5A6, 5A7, 6A3
 sex, 5A1, 5A3, 5A7, 5A10, 5A15, 5B6-5B9, 5C2, 6A2-6A5, 6B1-6B5
 State data, 5J2, 5J4, 5J6
 terminations, 6F1, 6F2
 with delayed retirement credit, 5B1-5B3
 with dual entitlement, 5G1-5G5
 with reduction for early retirement, 5A3, 5B6-5B8, 5G1, 5H2, 6B1-6B4, 6E1
 without reduction for early retirement, 5B1, 5B2, 5B6-5B8, 5G1, 5H2, 6B1-6B4, 6E1
 year of entitlement, 5B4

Retirement programs (see Pensions; Railroad Retirement program; Retired workers (OASDI))

S

SECA taxes (See Contribution rates (OASDI))

Self-employed workers (see also Covered workers (OASDI); Earnings of covered workers (OASDI))
 age, 4B8
 contribution rates, 2A3
 earnings, 3B2, 4B2-4B4, 4B9-4B11
 maximum annual amount of contributions, 2A4
 maximum taxable earnings, 2A3
 OASDI contributions, 2A4, 2A5, 4B10, 4B11
 sex, 4B3, 4B4, 4B9
 State data, 4B10
 tax credits, 2A5, 2A6
 taxable earnings, amount reported, 4B2, 4B10, 4B11
 with earnings above maximum taxable, 4B9
 with earnings below maximum taxable, 4B4, 4B9

Sex (OASDI) (see also specific types of OASDI benefits including: Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)
 age, 3C8, 5A1, 5A10, 5A15, 5A17, 6A3
 life table, 4C6
 race, 3C7, 5A1, 5A7, 6A3
 State data, 5J5
 summary data, 3C9, 3C11, 5A1, 5A7, 5A11-5A13, 6A3

Sex (SSI) (see Supplemental Security Income)

Short-term sickness and disability benefits, 3A4, 9C1

Skilled-nursing facilities (Medicaid), expenditures for care, 8E1

Skilled-nursing facilities (Medicare)
 expenditures for care, 8B1, 8B2, 8B6-8B8
 participating facilities, 8C1, 8C3

Social insurance programs, summary data, 3C3

Social Security program (see Entries identified by (OASDI))

Social welfare expenditures (see Private social welfare expenditures; Public social welfare expenditures)

Spanish origin, 3C8, 3C9, 3C11, 7A6

Special age-72 beneficiaries (OASDI), 2A24, 4A5, 5A1, 5A4-5A7, 5A10, 5H2, 5K1, 5L1, 6A1, 6E4, 6F1, 6F2

Special minimum primary insurance amount (OASDI), 2A12, 5A8

Spouses (OASDI) (see Wives and husbands (OASDI))

State and local government pensions (see Government workers)

.e data
Aid to Families with Dependent Children, 2E1, 9G2
Black Lung benefits, 9D2
Low-Income Home Energy Assistance, 9J1-9J3
Medicaid, 8H1
Medicare, 8B3, 8B8, 8C2, 8C3
OASDI
beneficiaries, 3C5, 5J1-5J6, 5J8-5J10
concurrent receipt with SSI, 3C5, 7D2
covered workers, 4B10
taxable earnings, 4B10
SSI
concurrent receipt with OASDI, 3C5
Medicaid, 2E1
recipients, 3C5, 7B1-7B3, 7B7, 7B8, 7D2, 7F5
unemployment insurance, 9A2
State supplementation (see Supplemental Security Income (SSI))
Students (OASDI) (see Children (OASDI))
Substantial gainful activity, 2A30
Supplemental Security Income (SSI)
age, 3C7-3C9, 7A6, 7A7, 7E2, 7E3, 7F2, 7F4
aged, 7A1-7A5, 7B1, 7B2, 7C1, 7C2, 7D1, 7D2, 7E1, 7E3-7E5
alien recipients, 7E6
benefit rates, 2B1
blind, 7A1-7A5, 7B1, 7B2, 7B8, 7C1, 7C2, 7D1, 7D2, 7E1-7E5, 7F1
blind and disabled adults, 3C6.1, 3C9-3C11, 7C1, 7F1, 7F2
blind and disabled children, 3C6.1, 7A2, 7B8, 7C1, 7E2, 7E4, 7F1, 7F2
couples, 7A2, 7C2
diagnostic group, 7F1, 7F2
disabled, 3C6.1, 7A1-7A5, 7B1, 7B2, 7C1, 7C2, 7D1, 7D2, 7E1-7E5, 7F1
earnings, 7D1, 7F4
education, 3C9, 7A6
family composition, 3C9, 7A7
Federal SSI payments, 7A1-7A5, 7B3, 7B7
federally administered payments, 3C6.1, 7A1-7A5, 7B1, 7B3, 7B7
income, 3C10, 7A6, 7A7, 7D1
living arrangements, 3C11, 7A6, 7A7, 7E5
marital status, 3C9, 3C11, 7A6, 7A7
OASDI (received concurrent with SSI), 3C5, 3C6, 3C9-3C11, 7D1, 7D2
payment distributions, 7A6, 7A7, 7C1, 7C2
payments in current and constant dollars, 3C4
race, 3C7, 3C9, 7A6, 7E1, 7F4
representative payment, 7E4
sex, 3C7-3C9, 7A6, 7E1, 7F2
Spanish origin, 3C8, 3C9, 7A6
special SSI cash payments (1619a), 7F3-7F5
State data, 3C5, 7B1-7B3, 7B7, 7B8, 7D2, 7F5
State supplementation, 7A1-7A5, 7B2, 7B3, 7B7
unearned income, 7D1, 7F4

Supplementary Medical Insurance (SMI) (see Medicare)

Supplementary Medical Insurance (SMI) Trust Fund (see Trust Funds)

Survivor benefits (OASDI) (see Children (OASDI); Disabled widows and widowers; Parents; Widowed mothers and fathers, Widows and widowers; Widows and widowers, nondisabled)

T

Tax credits, 2A5, 2A6, 3C3

Taxable earnings (OASDI), 2A3, 2A4, 2A8, 2A9, 2A18, 2A26, 4B1, 4B2, 4B10-4B11 (see also Earnings of covered workers (OASDI))

Taxable maximum (OASDI), 2A3, 2A4, 2A8, 2A9, 2A18, 2A26, 4B4, 4B7, 4B9 (see also Covered workers (OASDI))

Taxation of OASDI benefits, 2A31, 2A32, 3C3, 4A1-4A3

Taxes (OASDI) (HI)
amounts, 4A1-4A3, 4B10, 4B11
rates, 2A3, 2A4
State amounts, 4B10

Temporary disability insurance, 3A3, 9C1

Termination of benefits (OASDI), 6F1-6F3

Totalization (OASDI), 5M1

Transitionally insured (OASDI), 2A23

Trust Funds

Disability Insurance, 3C3, 4A2-4A4, 4A6, 5A4
Hospital Insurance, 3C3, 4A4, 8A1
Old-Age and Survivors Insurance, 3C3, 4A1, 4A3-4A5, 5A4
Supplementary Medical Insurance, 3C3, 4A4, 8A2

U

Unemployment insurance, 3A3, 3B2, 9A2

Uniformed services, 2A1, 2A2

V

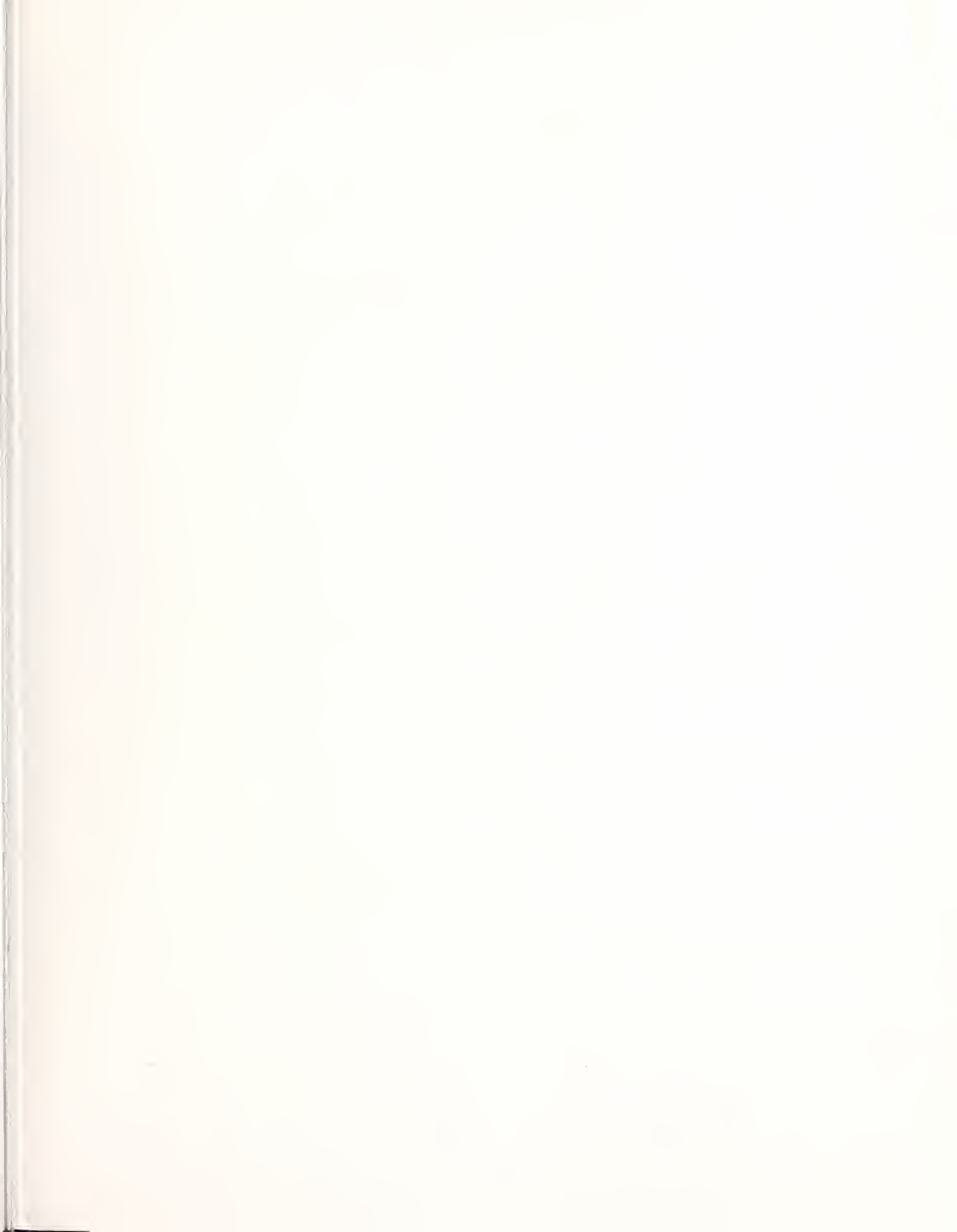
Veterans' programs, 3A1, 3A3, 9F1

Vocational rehabilitation services, 2A25

W

- Wage and salary workers (OASDI) (see Covered workers; Earnings of covered workers)
- Wage credits (OASDI), 2A1, 2A2, 2A6
- Widowed mothers and fathers (OASDI)
 age, 5A1, 5A5, 5A17, 6A3, 6D7
 awards, 6A1, 6A3, 6D6, 6D7
 beneficiary families, 5H1, 5H2, 5H4
 benefit distributions, 5H3
 benefits paid
 annual, 4A5
 monthly, 5A4, 5A17, 5F6
 benefits withheld, 6E4
 entitlement based on disabled child, 5F12, 6D6
 primary insurance amount, 5F7, 5H2
 special minimum, 5A8
 qualifications for benefits, 2A22
 race, 5A1, 5A6, 5A7
 sex, 5A1, 5A7, 5A17
 surviving divorced, 5A1, 5F12, 6D6, 6D7
 terminations, 6F1, 6F2
- Widows and widowers (OASDI)
 benefits paid
 annual, 4A5, 4A6
 monthly, 5A4, 5F1
 benefits withheld, 6E4
 foreign countries, 5J11
 qualifications for benefits, 2A22, 2A23
 State data, 5J2, 5J4
 terminations, 6F1, 6F2
- Widows and widowers, disabled (see Disabled widows and widowers (OASDI))
- Widows and widowers, nondisabled (OASDI)
 age, 5A1, 5A3, 5A5, 5A10, 5A15, 5A17, 5F11, 6A3, 6D7
 awards, 6A2, 6A3, 6D7, 6D8
 beneficiary families, 5H1, 5H2, 5H4
 benefit distributions, 5F11, 5H4, 5J9
 benefits paid, monthly, 5A17, 5F8
 dually entitled, 5A14, 5A15, 5G2–5G5
 income
 family, 5A13
 sources, 5A12, 5A13
- Widows and widowers, nondisabled (OASDI) (continued)
 primary insurance amount, 5F7, 5H2
 special minimum, 5A8
 qualifications for benefits, 2A22, 2A23
 race, 5A1, 5A3, 5A6, 5A7, 6A3
 sex, 5A1, 5A3, 5A7, 5A10, 5A17, 5F6, 5F8, 5F11, 6A3, 6D7
 State data, 5J9
 surviving divorced, 5A1
 with reduction for early retirement, 5A3, 6A5
 year of entitlement, 5F9
- Withheld benefits (OASDI)
 by reason and type of benefit, 6E4, 6E5
 of retired workers, 6E1–6E3
- Wives and husbands (OASDI)
 age, 5A1, 5A3, 5A5, 5A10, 5A15, 5A17, 6A3, 6A5, 6D3
 awards, 6A1, 6A3, 6A5, 6D1, 6D3
 beneficiary families, 5H1–5H3
 benefit distributions, 5F3, 5H3
 benefits paid
 annual, 4A5, 4A6
 monthly, 5A4, 5A17, 5F1
 benefits withheld, 6E4, 6E5
 divorced, 5A1, 6D3
 dually entitled, 5A14, 5A15, 5G2–5G5
 entitlement based on age, 5A7, 5A12, 5C2, 5F1, 5F3, 6A3, 6D1, 6D3
 entitlement based on care of children, 5A7, 5C2, 5F1, 6A3, 6D1, 6D3
 foreign countries, 5J11
 income sources, 5A12
 of disabled workers, 5A1, 5A5–5A7, 5A17, 5F1, 6A1, 6A3, 6A5, 6D1, 6D3
 of retired workers, 5A1, 5A5–5A7, 5A17, 5C1, 5F1, 6A1, 6A3, 6A5, 6D1, 6D3
 primary insurance amount, 5C1, 5H1
 special minimum, 5A8
 qualifications for benefits, 2A21, 2A23
 race, 5A1, 5A3, 5A6, 5A7, 5A17, 6A3
 sex, 5A1, 5A3, 5A7, 5A10, 5C2, 6A3, 6D1
 State data, 5J2, 5J4
 terminations, 6F1–6F3
 with entitlement based on disabled child, 5A7, 5F1
 with reduction for early retirement, 5A3, 5A7, 6A5
- Workers' compensation, 3A3, 3B2, 9B1

47



Program Descriptions

Social Welfare and the Economy

OASDI: Trust Funds, Covered Workers, and Insured Workers

OASDI: Benefits in Current-Payment Status

OASDI: Benefits Awarded, Withheld, and Terminated

Supplemental Security Income

Health Care Programs—Medicare and Medicaid

Other Social Insurance and Income Support Programs

Technical Notes

List of Abbreviations/Glossary

Index



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