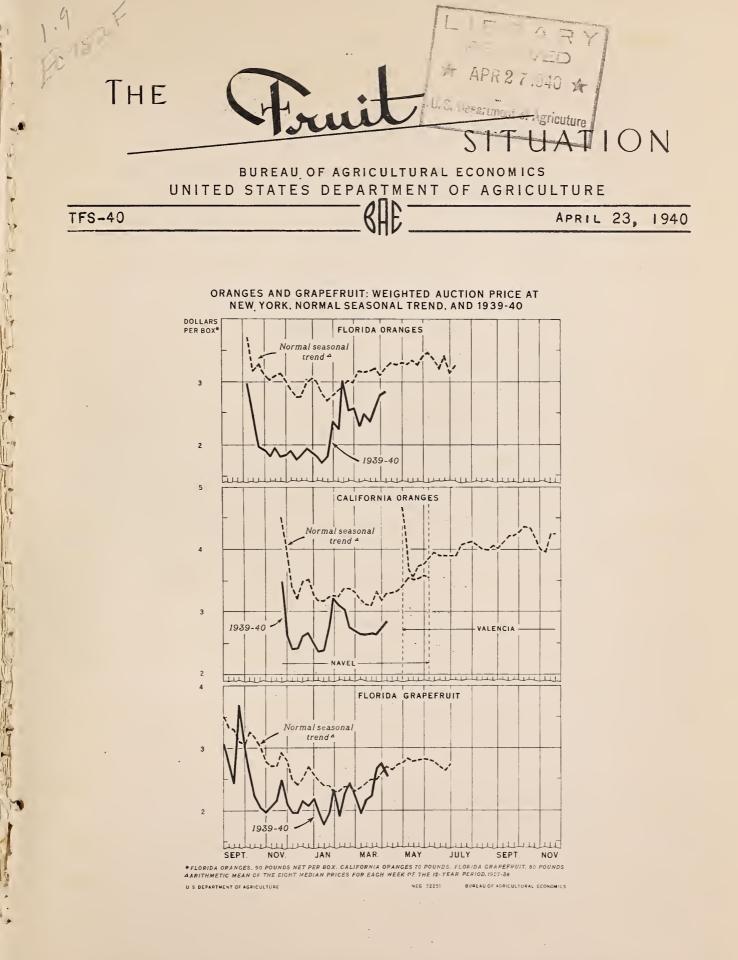
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THE FRUIT SITUATION

Surmary

Supplies of fruits for the next 2 months are expected to be generally smaller than those of recent months and smaller than those of a year earlier. Despite the recent moderate decline in consumer purchasing power, domestic demand for fruits during the late spring and early summer months probably will continue somewhat stronger than a year ago.

Storage holdings of apples are rapidly being depleted despite the sharp curtailment of the export movement. The Federal Surplus Commodities Corporation is continuing to purchase apples for relief distribution and these purchases have about offset the reduction in volume of exports compared with a year ago.

Winter and spring citrus supplies also are being rapidly depleted. Shipments of both oranges and groupefruit from Florida and Texas are declining, and the California navel orange harvest will be finished in June. The California Valencia crop is indicated to be slightly larger than that of last season and is expected to be of better size and quality. Lemon supplies are slightly more plentiful than in 1939. Market prices of all citrus fruits except lemons have advanced in recent weeks.

The condition of early peaches as of April 1 in 10 Southern States indicated a crop slightly larger than a year earlier, but sub-freezing temperatures on April 12 in many of the important areas of production probably reduced prospects considerably.

Strawberry production in the early and second early States is indicated to be slightly below that of a year earlier, but because of the lateness of the seasons, marketings have tended to concentrate in late April.

AT I

Market prices in recent weeks have declined precipitately and in mid-April averaged about the same as a year earlier.

Exports of fresh and dried fruits to Europe during the coming season are likely to be no larger than those of the current season, whereas exports of canned fruits are likely to be curtailed somewhat. Imports of all these products into Great Britain, the most important foreign market, are now subject to import license control and it would appear that the Scandinavian countries have been completely eliminated as possible markets.

DEMAND CONDITIONS

Below is a summary of the demand prospect for the next several months as abstracted from the "The Demand and Price Situation" for April.

"The outlook is for some improvement by summer in the economic conditions affecting the demand for farm products. Conditions continued their downward trend in March, but the weakness was much less pronounced than in January or February. The decline of industrial production in March was less than half that of either January or February, and weekly data indicate that by April approximate stability had been reached. As is usual, the decline in consumer purchasing power has lagged behind the decline in productive activity and has been much more moderate. The demand for some farm products, such as neats, fruits, and butter, seems to have been affected to some extent by the recession in business, although the various commodities show mixed tendencies in this regard. Consumer income probably will decline more before turning about.

"Foreign trade statistics disclose a wide range of effects of the war in Europe on exports of donestic farm products. For some of the major export commodities, such as tobacco, fruits, and lard, the effects have been decidedly unfavorable, and several of the minor ones will be similarly affected by added import restrictions by the belligerents. The latter include canned fruits and vegetables, the exports of a number of which were up substantially during the first 6 months of the war. Elimination of Denmark as a source of food supplies for the Allies may eventually improve the United States export market for pork and evaporated milk.

"The general level of wholesale prices of conmodities in general contimues relatively stable. Although the more sensitive commodity prices weakened from around mid-March into April, spread of the war into Scandinavia was followed by some recovery. Additional strength in wholesale prices if expected to accompany the better industrial situation in prospect in the United States for coming months."

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APPLES

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Cold storage holdings of apples totaled 8.6 million bushels on April 1, 1940 compared with 9.2 million bushels a year earlier. They indicate that a total of 5.9 million bushels were moved out of storage during March 1940 compared with 6.2 million bushels moved out in March 1939. Included in the out-of-storage movement this year are slightly more than 1 million bushels purchased by the Federal Surplus Commodities Corporation for relief distribution, whereas in 1939 none were purchased but 1.2 million bushels were exported. It is evident, however, that the small exports in March this year together with the relief purchases about equal the export novement in March 1939. Thus about 4.7 million bushels were marketed in regular domestic channels in March this year as compared with 5.0 million bushels a year earlier.

From the beginning of the season to April 1, 1940, a total of 91.7 million bushels of apples have been marketed as fresh fruit as compared with 73.2 million bushels during the corresponding period last season. Exports during the same period amounted to only about 3.0 million bushels compared with 11.0 million a year earlier, but purchases for relief in the current season totaled 8.9 million bushels. Thus approximately 79.8 million bushels of opples have been sold in regular domestic connercial channels this season to April 1 compared with 62.2 million bushels a year earlier.

This larger quantity sold, resulting from the larger crop, forced apple prices to lower levels despite some improvement in depend conditions. Market prices of apples advanced slightly in recent weeks, however, as a result of sensonal decrease in supplies and the recent improvement in citrus prices. The marketing of the crop is usually completed by the end of June.

Early reports indicate that apple trees in nearly all conmercial sections of the country cane through the winter with practically no damage from cold weather. Injury to buds from spring freezes reported to April 1 was negligible except in a few areas.

CITRUS FRUITS

There were only minor changes in citrus crop prospects during March. Grapefruit production increased nearly 2 million boxes over that indicated a month earlier and was indicated to total 32.6 million boxes as of April 1. The crop is about 11.1 boxes smaller than that of a year earlier. Lemon production is now indicated to total 11.7 million boxes compared with indications of 11.1 million a month earlier and a total production last season of 11.3 million boxes.

The production of California Valencia oranges is indicated to total 24.6 million boxes as compared with 23.2 million boxes produced last season. This crop of oranges usually constitutes the principal source of supply during the summer nonths. Marketings extend from May through November.

The supply of winter oranges is rapidly being depleted. Shipments of the early and mid-season Florida varieties have been completed, and as a result of the decreased prospects for Florida Valencias, it is expected that the marketing of this crop will be completed by the end of May. A considerable volume of fruit which does not meet fresh market requirements is now moving to processing plants. Picking of the central California navel orange crop has been completed, and the harvest of the southern California crop is about 60 percent complete. Harvest of all citrus in Texas is about completed, and most processing plants have closed.

Market prices of oranges and grapefruit, particularly those from Florida and Texas, advanced considerably in the last several weeks. Prices of California oranges advanced only slightly, and prices of lenons declined under the pressure of heavy marketing and improved crop prospects.

STRAWBERRIES

Strawberry production in the second early States is indicated to total 3,156,000 crates or slightly more than the 3,128,000 crates produced in this area in 1939. Increased production this season in the southern district of California and in Tennessee and Virginia more than offsets decreases in the other States in the group. The increase in the second early crop is more than offset by a decrease in the early crop, however, and the total quantity of early strawberries this season is indicated to be slightly smaller than a year earlier.

The acreage of strawberries available for picking in the intermediate and late States is increased somewhat this season over that of 1939. Average yiells on the intermediate acreage would result in an increased production over that of 1939, but unless yields in the late States are again relatively high as they were in 1939, production in these areas in 1940 is likely to be smaller than a year earlier. On this basis, the combined intermediate and late supply in 1940 would be smaller than in 1939 and the total connercial strawberry crop for the United States as a whole would be nearly 1 million crates less than in 1939.

Shipmonts of strawberries from Louisiana reached 102 cars in the second week of April and will be at a maximum about April 22. The harvest in Alabama, Georgia, the Carolinas, and Arkansas is expected to start in the last half of the month. The crop is late in Virginia, Maryland, and Tennessee.

The sharp increase in shipments in recent weeks caused market prices to decline precipitately, those at New York City dropping from 29 cents per pint during the week ended March 2 to 11 cents during the week ended April 13, and those at Chicago from 34 to 11 cents. A year earlier prices at both New York City and Chicago averaged 11 cents.

PEACHES

Condition of peaches as of April 1, 1940 in 10 Southern States averaged 75 percent of normal or slightly higher than a year earlier and about 19 percent higher than the 1929-38 average condition as of the first of . April. It would indicate an early peach crop slightly larger than the 15.6 million bushel early crop produced in 1939, which was 1.6 million bushels above the 1929-38 average crop. It is probable, however, that the low temperatures of early April reduced these prospects considerably.

On April 12 sub-freezing temperatures, ranging from 25 to 31 degrees, were reported from most of the important peach-producing areas of the South Atlantic and the eastern half of the South Central States. Peach trees in these areas were in full bloom and considerable damage resulted. In central Georgia the damage to Hileys and Elbertas was considerable, and in north Georgia heavy losses are reported. In the Carolinas peaches were damaged considerably but, because of an unusually heavy set of fruit, a good crop is still in prospect. In Alabama, Mississippi, and Arkansas peaches were damaged somewhat and the prospects are variable.

Winter and spring freeze injury to peaches is reported to be negligible in the North Atlantic States except in northwestern Pennsylvania, where buds were damaged severely and some trees killed. In Delaware, Maryland, Virginia, and West Virginia, prospects are favorable, but the bloom is later than usual. In the North Central States peach trees suffered considerable freeze damage in January and February, and production probably will be very light in many important areas. Conditions in the Western States as of April 1 appear to be favorable and prospects are good. The season is relatively early. If growing conditions continue favorable in California during the next few weeks, it is probable that considerable thinning will be necessary.

Summary of Fruit and Nut Crop Prospects on April 1, 1940

Deciduous fruit and nut trees in nearly all sections of the country came through the winter with little or no winter freeze damage, and citrus trees in Florida and Texas were not injured seriously by the January-February cold wave, according to reports received by the Agricultural Marketing Service relative to fruit and nut crop prospects on April 1.

The production outlook is favorable for these crops in most areas except Ohio, Indiana, Illinois, Missouri, Kentucky, and Tennessee, where prospective peach production was reduced drastically during the January-February cold wave. Low temperatures since April 1 caused considerable damage to peaches in most of the South Atlantic and South Central States, but a good peach crop is still expected in most of these States.

In the Pacific Coast States, the season is relatively early and the danger of losses from late spring freezes, therefore, may be greater than usual. Weather during the fall and early winter months was unusually dry in most of the important California producing areas, but beneficial rains occurred throughout most sections of the State during January and February, and moisture supplies are now adequate. The outlook is favorable for all these crops in California except apricots, production of which definitely is expected to be short. Rains during blossom-time probably interfered with proper pollination to some extent in pear, cherry, and almond orchards, but it is too early to determine definitely if damage has been serious. Present prospects point to good fruit crops in nearly all sections of the Pacific Northwest. Citrus trees in Florida and Texas show little damage from the low temperatures of January and February, except for some injury to young trees in a few localities. Trees are carrying a good bloom in both of these States and in Arizona, and a good bloom is expected in California.

Prospects for Exports of American Fruits to Europe 1940-41 Season

(Prepared in the office of Foreign Agricultural Relations)

The war has seriously curtailed exports of fruit, particularly fresh fruit, from most producing countries. The larger portion of United States fruit exports to Europe normally move to Allied countries. France and Britain, faced with prospects of a long war, have felt obliged to reserve their dollar resources for vital military supplies and to practice rigid self-denial in the consumption of such food commodities as are obtainable only with American dollar exchange.

Import purchases of agricultural commodities have accordingly been restricted to items of wartime urgency. As a result, Allied purchases of American fresh apples and pears have been seriously curtailed and British and French consumers have, for the time being, almost wholly given up the consumption of these products. To effect this, the British Government prohibited the imports of fresh fruit into the United Kingdom from non-Empire sources, effective November 20, and the French Government announced, about the same time, that permits would not be granted for imports into France.

Prospects for the export of these fruits to Europe during the 1940-41 season are distinctly unfavorable. Even under reasonably favorable assumptions with regard to the foreign exchange, military, and political situations of the Allies next fall, purchases are expected to be restricted. The invasion of Norway not only closes that market to American exports but indicates that the entire important Scandinavian markets must be considered as gone. Purchases from Belgium and the Netherlands will probably continue to be limited until those countries are freed from the threat of invasion and the situation with regard to shipping space improves.

As in the case of fresh fruits, the bulk of American exports of canned and dried fruits move to the Allied countries, but British and French purchases have been maintained at a much higher level during the 1939-40 season than was the case with fresh fruit. The dried fruit trade in Great Britain has been placed under rather complete control. Imports are now subject to license, maximum wholesale and retail prices have been established, and the Ministry of Food has assumed the function of importer of these products. The British and French Governments have announced their intention of buying from countries allied to, or associated with, then in the war. With many of these countries they have favorable trade balances and consequently little or no problem of the availability of exchange. Further, as part of their policy of econonic warfare in preventing Mediterranean supplies from reaching Germany, they have purchased large quantities of dried fruit from countries from which imports normally are small.

So long as these conditions exist, there is little to indicate that prospective Allied purchases of American dried fruit will be heavier during the coming season. Should hostilities extend to the Mediterranean so that shipping is seriously interfered with, it is conceivable that Britain and France might find it necessary or advisable to make larger purchases in this country. Prospects for exporting dried fruit to the rest of Europe are unfavorable indeed. The invasion of Norway has closed the important Scandinavian market, and purchases from Belgium and the Netherlands cannot be expected to be heavier under existing conditions.

The export movement of canned fruit during the current season has been relatively well maintained. By far the bulk of those exports move to the United Kingdom. Effective March 19, the United Kingdom made imports of these products subject to license. This order was specifically designed to reduce the volume of canned fruit imports which, prior to that time, had assumed abnormal proportions. Considering this, and in the light of several of the factors discussed above, it appears rather unlikely that British purchases during the coming season will exceed, or in some cases equal, those made during the current season.

			1 () A ()						
	:		1.939			:	191	40	
Market	: :		Washington		: All		Washington	1	: All
and week	:	Winesap	Deli- cious	Rome Beauty	:leading : varie- : tiðs	Winesap	Deli- cious	Rome Beauty	:leading : varie- : ties
	:	Dol.	Dol.	Dol.	Dol.	: Dol.	Dol.	Dol.	Dol.
New York	: :					:			
Mar. 16	, ,	1,81	2.11	1.62	1.94	: 1.80	2.06	1.80	1.97
23	5 :	1.76	2.21	1.57	2.01	: 1.74	2.03	1.92	1.96
30) :	1.74	.2,26	1.60	2.05	: 1.72	2.05	1.90	1.91
Apr. 6	5 ;	1.84	2.23	1.75	2.03	: 1.73	2.23	2.05	1.98
13	5 :	1.84	2.11	1.59	1.91	: 1.77	2.31	2.01	2.04
Chicago	:	;				:			
Mar. 16	· ;	1.71	1.77	1.41	1.66	: 1.62	1.80	1.63	1.71
27	5 :	1.66	1.75	1.32	1,60	: 1.58	1.85	1.62	1.74
30) ;	1.65	1.77	1.27	1.64	: 1.51	1.92	1.67	1.81
Apr. 6	5	1.64	1.97	1.35	1.73	: 1.52	1.96	1.70	1.80
13	5 :	1.70	1.93	1.41	1.79	: 1.55	1.95	1.56	1.77
	:					:			

Table 1.- Apples, western: Weighted average auction price per box, all grades, at New York and Chicago, by specified varieties and weeks, 1939-40

Table 2.- Pears, western: Weighted average auction price per box, all grades, at New York and Chicago, by specified varieties and weeks, 1939-40

Market and week	Winter Nelis	<u>1939</u> D'Anjou	: All va- : rieties	Winter Nelis	1940 D'Anjou	: All va- : rieties
	Dollars	Dollars	Dollars	Dollars	Dollars	Dollars
New York		`		:		
Mar. 16	1.95	2.62	2.40	1.98	2,48	2.38
23	1.98	2.89	2,39	2.16	2.52	2.39
30	1.95	3.08	2,51	2.14	2.36	2.30
Apr. 6	2.03	2,91	2.54	2.16	2,42	2.38
- 13 :	1.83	2.63	2,14	2.14	2,44	2.31
	Easter Beurre	D'Anjou	: All va- : rieties	Easter Beurre	D'Anjou	: All va- : rieties
Chicago	:			:		
Mar. 16	2.15	2.81 '	2,18	: -	2.57	2.34
. 23	1.99	.2.84-	2.43	: 1.79	2.59	2.35
30	1.70	2.76	2,26	: 1.52	2.54	2.40
Apr. 6	1.93	2.90	2.35	1.55	2,22	1.76
13	1.42	2.84	1.79	1.65	2.54	2.32
	•			•		

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Table 3.- Oranges: Total weekly shipments from producing areas, by varieties, October to April 1938-40 1/

	:		:Calif.		:	:	Colif	:Calif.		:	: <u> </u>	tal	
Weel	: 		:Ariz. :Navels		:	: :Total	Calif. Ariz.	:Ariz. :Navels		:	Com-	Relief	
ende			-:& mis-	11 C .	Tex.		Valen-	:& mis-		Tex.	mer-		
entre	su .	cias	:cella-		•	<u>2/</u>	cias	:cella-		•	cial	chases	
			:neous		:	•	3/	:neous		:	2/	4/	
		Cars	Cars	Cars	Cars	Cars	: Cars	Cars	Cars	Cars	Cars	Cars	—
	:						:						
	:			1938	,	,	: <u></u>	· .	193	9	· · ·	· · ·	
Oct.	7	1,429		[.] 384	57	רי <i>ח</i> ס ר	: 1,516	-	186	16	1,718	0	
000.		: 1,385		638	78	2;152	•		876	114	2,327	Ő	
		: 1,157		582	119	1,874			1,102	169	2,186	Ő	
		1,110		1,004	139	2,289			1,008	170	1,976	106 ·	
Nov.		•		1,292	181	2,194			1,184	157	1,950	49	
	11 :	,	5	1,214	168	2,006		76	1,130		1,904	0	
	18		306	1,773	199	2,911		502	1,639	227	2,992	0	
	25 :	141	1,072	1,403	224		: 158	1,152	1,420	252	3,321	0	
Dec.	2 :	· 77°	1,338	1,709	260	3,883	: 78	1,185	1,625	224	3,605	Ö	
	9 :	• 40	1,409	2,273	288	4,733	: 58	1,449	2,142	224	4,401	0	
	16 :		930	3,081	354	5,207	: 54	852	3,300	359	5,265	300	
	23 :	: 2	672	2,012	217	3,594	: 43	619	2,532	293	4,183	385	
	30 :	: 4	758	1,374	143	2,834	: 28	557	1,184	147	2,198	216	
	:			1939			:		194	0			
				T202			:		194	.0			
Jan.	6 :	3	761	1,896	241	3,542	: 22	692	1,887	150	3,219	160	
	13 :	: 2	793	2,061	197	3,433	·	323	2,246	191	3,067	164	
	20 :		992	2,128	255	3,620	•	1,003	2,031	177	3,499	188	
	27 :		1,017	2,048	220	3,646		1,316	2,069	194	3,823	158	
Feb.	3 :		896	1,941	329	3,447	• •	1,032	2,872	281	4,316	32	
	10 :		669	2,276	372	3,585	:	890	283	320	1,527	1	
	17 :		1,076	2,198	327	3,827	: 1	1,262	1,739	400	3,461	. 0.	
35	24 :		921	2,483	262	3,856	: 2	1,191	1,539	299	3,073	. 0	
Mar.	2:		1,283	2,168	279	3,889	: 1	1,300	1,607	239 161	3,185 2,841	0	
	9 : 16 :	17 32	1,152	2,313	224	3,806	: 2 : 4	1,389 1,719	1,271 1,319	116	2,841 3,164	0	
	23		1,230 1,135	2,472 2,254	205 222	4,015 3,790		1,719	1,163	83	2,600	191	
	30		1,100	2,254	222 172	3,667		1,508	979	41	2,557	188	
Apr.	6 :		1,152	1,866	134		. 20 : 21	1,356	973	40	2,392	133	
WDI .	13 :	: 207	1,363	1,631	121	3,352	· 21 : 25	1,706	975	38	2,744	. 110	
	10	207	1,000	2,001	-~-	0,000	:	1,100	2.0		,		

1/ Rail, boat, and truck. No truck shipments reported for Louisiana, Alabama and Mississippi; total truck shipments originating in Texas; interstate truck shipments only from Florida, California, and Arizona.

2/ Includes shipments from Alabama, Mississippi and Louisiana, and also tangerines. 3/ Excluding relief shipments.

4/ Purchases made by Federal Surplus Commodities Corporation.

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Table 4.- Grapefruit: Total weekly shipments from producing areas September to April 1938-40 1/

		: :	Cali-	:	:	: :	Cali-:		:
		: :	for-	:	:	: :	for- :		:
Week		:Florida:	nia-	Texas	: Total	:Florida:	nia- :	Texas	: Total
ende	d	: :	Ari-	:	:	: :	Ari- :		:
		: :	zcna		:	: :	zona :		:
		: Cars	Cars	Cars	Cars	Cars	Cars	Cars	Cars
•		:		1938		:	193	39	
		:							
Sept.	2	: 36	33		69	: 7	82		1 89
	9	: 174	.14		188	: 8	63		71
		: 270	17		287	: 9	64		73
	23	: 318	15	53	386	: 18	22		40
	30	: 603	4	153	760	: 150	30		180
Oct.	7	: 643	2	371	.,	: 491	32	56	579
	14		20	529	1,031	: 573	35	401	1,009
	21		91	446		: 564	44	599	1,207
	28		49	581	200	: 498	32	688	1,218
Nov.	4		35	503	1,039	: 390	32	606	1,028
	14		32	511	-,	: 404	31	720	1,155
		: 633	29	718	1,380	: 446	43	696	1,185
Dee	25 2		25	512	1,067	: 498	53	777	1,328
Dec.		: 566 : 584	33 42	614 R64		: 604 : 504	48 56	664 632	1,316
	-	: 569	42 28	764 656	1,390 1,353	: 504 : 568	56 30	934	1,192 1,532
		: 392	15	$\frac{030}{384}$	791	: 392	18	521	931
		: 434	17	426	877	. 323	10 22	366	711
		:		070			10/		
		•		1939		:	194	£0	
Jan.	6	: 580	36	746	1,362	: 525	27	690	1,242
	13	: 672	39	822	1,533	: 598	41	885	1,524
	20	: 740	42	671	1,453	: 551	51	745	1,347
	27	: 679	50	575	1,304	: 400	50	721	1,171
Feb.	3	: 785	42	754	1,581	: 822	70	839	1,731
		: 790	46	775	1,611	: 120	68	823	1,011
	17		52	647	1,402	: 428	42	668	1,138
	24		47	736	1,542	: 463	33	628	1,124
Mar.		: 863	41	808	1,712	: 479	40	757	1,276
		: 960	52	851	1,863	: 390	60	693	1,143
		: 882	52	655	1,589	: 367	50	701	1,118
	23		54	759	1,552	: 310	49	538	897
		: 678	52	655	1,385	: 378	49	372	799
Apr.		: 789	79	528	1,396	: 598	75	569	1,242
	13	: 955	76	434	1,465	: 484	101	409	994
1/ Po		: hoot and	+		+muole abi				

1/ Rail, boat, and truck. Total truck shipments originating in Texas; interstate truck shipments only from Florida, California, and Arizona. Table 5 .- Strawberries: Acreage, yield per acre, and indicated production, 1940 with comparisons 1/

		Acreage		: Yield	per ac	re	Prod	luction	
Group and	10-year	and the state of t	:	:10-yr.	and the second s		10-year	the second se	Indi-
State	average		: 1940				average		
:	1929-38		:	:1929-38			1929-38		1940
				Crates			1,000		1,000
	Acres	Acres	Acres	2/	2/	2/	•	crates	
:			Bau-ray allowinger bit a				final - strategies at the		
Early 3/	: 35,670	34,850	36,000	65.1	74.7	63.2	2,321	2,602	2,274
Second Early:									
Arkansas	18,280	16,900	13,500	43	52	48	784	879	548
CalifS. Dist.		2,100	2,250		156	160	312	328	360
Georgia		2,100	2,250			65	26	520 19	13
North Carolina		7,900	5,900	75	75 64	85	583	±9 506	502
South Carolina		300	300	55	75	60	33	22	18
Tennessee		17,000	19,500	46	50	50	750	850	975
Virginia		7,700	3,000	76	63	εo	490	524	640
Group total .		52,150	49,650	58.0	60.0	63.6	2,978		3,156
Total 2 groups		87,000	85,650	60.9	65.9	63.4	5,299		5,430
	01,010	01000					?		Rpt.due
Intermediate 3/ .	43,230	51,520	53 ,3 00	63.6	59•5		2,751		May 9
Late: (1)									
	2,650	4,000	4.200	68	80		180	720	May 22
Indiana		4,000	4,200	61	90		244	441	11ay 22
Ohio Oregon		12,200	13,100	66	90 85		754	1,037	11 11
Washington		7,500	8,000	71	71			532	11 11
Group total		28,600	30,200	67.7	51.5		<u>536</u> 1,714	2,330	
VIOUD UDVAL .		20,000		01.1	01.)		; <u>/_</u> +	<u>c,))v</u>	
Late: (2)									
Iowa	1,100	900	1,200	55	75		88	68	June 8
Michigan		13,000	15,000	55 61	105		600	1,365	11 11
New York		4,300	4,700	78	85		282	366	11 17
Pennsylvania		4,800	4,000	65	85		261	408	tr tt
Utah		1,300	1,700	60	65		75	84	11 17
Wisconsin		3,000	3,000	54	70		106	210	11 11
Group total .		27,300	30,100	63.8	91.5		1,412	2.501	
Total all States	*		Service and the second s	62.9	70.1		11,176		
	-11,000	- , - 20		02.9	(0.1		, - (· · ·	-):021	

1/ Istimates include undetermined quantities used for canning, frozen pack, etc.
2/ Iwenty-four quarts.
3/ Data are from releases of March 9 (TC-40: 309) for early and intermediate

(*);

States.

Table 6.--Citrus fruits: Production, average 1928-37, annual 1938, and indicated 1939

	•				
	•	Pro	duction	1/	
	: :		Indi-	:1939 as:	1939 as
Crop and State	: Average :	1933	cated	:percentar	percent-
-	: 1928-37 :	: 0((+	1939	age of :	age of
	: :	:		average:	1938
	: 1,000	1,000	1,000	·	
Oranges:	: boxes	boxes	boxes	Percent	Percent
Winter and spring varieties-	:			• •	
Calif.Navels and miscellaneous	: 15,335	17,907	17,620	114.9	98.4
Florida, all	: 17,842	33,900	25,300	141.8	74.6
Early and mid-season	:2/ 11,120	17,500	16,000	143.9	91.4
Valencias		13,000	7,000	97.5	53.8
Tangerines	:2/ 2,280	3,400	2,300	100.9	67.6
Texas	: 677	2,815	2,450	361.9	87.0
Arizona	: 180	430	500	277.8	116.3
Alebama		96.			78.1
Mississippi	22	· 85	59	151.3	69.4
Louisiana	: 255	385	228	89.4	59.2
Total	: 34,405	55,618	46,232	134.4	83.1
Summer and early fall varieties-	•				
Calif. Valencias		23,245	24,640	127.1	106.0
Total 7 States 3/	: 53,785	78,863	70,872	131.8	89.9
Grapefruit:	:			-	
Florida, all	: 12,838	23,600	14,500	112.9	61.4
Seedless		7,900	6,000		75.9
Other		15,700	8,500		54.1
Texas	: 3,538	15,670	13,200		84.2
Arizona	: 1,003	2,700	2,900		107.4
California	: 1,544	1,744	1,975		113.2
Total 4 States 3/	: 18,923	43,714	32,575	172.1	74.5
Lemons:	:				
California 3/	: 7,881	11,322	11,700	148.5	103.3
Limes:	•	07	11/ 07		175 0
Florida	: 20	95	· <u>4</u> / 95	475.0	475.0

1/ Relates to crop from bloom of year shown, picking beginning November 1 in California and September 1 in other States. For some States, in certain years, production includes some quantities donated to charity and/or eliminated on account of market conditions.

2/ Short-time average.

3/ Net content of boxes varies. In California and Arizona the approximate average for oranges is 70 pounds net and grapefruit 60 pounds; in Florida and other States, oranges 90 pounds and grapefruit 80 pounds; California lemons about 76 pounds net.

4/ December 1 indicated production.

Market	:	Ora	nges			Grap	efruit		Lemo	ns
and	,Calif	lavels	Fla	a. :	Tex	. :	Fla	a.	Cali	f.
period	:1939	:1940	1939	:1940	:1939	:1940 :	1939	1940	1939 :	1940
New York	:Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.
Mar. 16	: 2.8]	2.64	2.12	2.48	2.01	1.93	1.57	2.13	4.06	3.67
· 23	: 2.72	2.65	2.10	2.37	1.98	2.29	1.58	2.20	3.76	3.63
30	: 2.83	3 2.63	2.03	2.57	1.96	2.53	1.65	2.69	3.45	3.37
Mo	.: 2.79	2.65	2.02	2.42	1.94	2.06	1.66	2.20	3.92	3.60
Apr. 6	: 2.8	3 2.74	2.08	2.80	1.90	3.01	1.83	2.77	3.23	3.57
13	: 2.82	2 2.83	2.21	2.85	2.05	2,98	1.83	2.53	3.22	3.64
Chicago	:	-			•		-			
Mar. 16	: 2.63	2.65	2.13					1/2.75	-	3,66
23	: 2.73		2.15					1/2.75	3.57	3.48
30	: 2.70	2.63	2.30	2.61	1.76	2.22	1/2.03	2/2.23	3.33	3.35
Mo	.: 2.6	5 2.67	2.14	2.57	1.71	2.05	1.61	2.23	3.81	3.56
Apr. 6	: 2.73	2 2.75	2.24	2.75	1.80	2.26	1.65	2.13	3.36	3.30
13	: 2.7		2.42		1.89		1.88	1.91	3.29	3.77
	:	-		-						
	;									

Table 7 .- Citrus fruits: Weighted average auction price per box, New York and Chicago, by specified periods, 1939-140

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1/ Less than 500 boxes sold. 2/ Less than 100 boxes sold.

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Table 8.-Peaches, early States: Condition, April 1, 1940 with comparisons; production, 1929-38 average and 1939

1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 -

C 1	:	Condition		: Prod	uction
. State	: Average : 1929-38	1939	1940	: Average : 1929-38	1939
	Percent	Percent	Percent	1,000 Dushels	1,000 <u>bushels</u>
North Carolina South Carolina Georgia Florida Alabena Mississippi Arkansas Louisiana Oklahoma Texas	.: 69 .: 67 .: 70 .: 65 .: 53 .: 53 .: 40	60 65 65 73 75 87 74 85 82	76 72 82 78 71 66 70 76 71 77	1,922 1,141 5,029 60 1,335 793 1,718 269 526 1,200	1,395 1,484 4,290 33 1,705 1,034 2,709 409 615 1,972
Ten States	.: 63	73	75	13,998	15,646

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Table 9.- Fruits: Exports of fresh, dried and canned from the United States, year beginning July 1938 and 1939

Year be-	• :					Fresh	fruit		······································	- 	
ginning	:	Appl	les	P	ars		ages	: Grape	fruit	: Lemo	ons
July	:1	938	: 1939	1938	1939	: 1938		: 1938	: 1939	: 1938	: 1939
	: 1	,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	:	bu.	bu.	bu.	bu.	boxes	boxes	boxes	boxes	boxes	boxes
	:		Balangira-d vingirangira-ra	and a second		1.91.9.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		Parageright right we address	4		
July	:	121	108	159	179	1,108	287	115	60	87	102
Aug.	:	308	286	630	391	488	292	71	55	91	110
Sept.	: 1	,286	348	781	291	269	234	28	56	60	60
Oct.		,520	666	715	478	259	201	89	60	100	28
Nov.		,231	701	369	276	386	260	97	71	41	26
Dec.		,673	338	569	133	543	494	108	79	57	33
Jan.		,396	244	107	65	573	289	118	104	36	42
Feb.		,230	158	43	15	520	336	83	75	37	40
Mar.		,192		27		915		173		67	
	:						l fruit			•	
	:	App]	les	Apr	lcots	: Frune	95	: Rais:	ins	: Tota	al 1/
	: 1	938		1938		: 1939	1939		: 1939	: 1938	1939
	: T	ons	Tons	Tons	Tons	Tons	Tons	Tons	Tons	Tons	Tons
	: -		Alle Party and the law we	Palan Auguri ya Angalan da	And Address of the Andress of the Address of the Ad	An office of the second second	be	produced respond		the state of the s	Sector - States
July	:	593	330	896	1,154	4,992	4,760	3,419	4,961	11,076	11,695
Aug.	:	701	228	4,181	4,610	6,864	4,448	2,891	2,771	15,516	12,568
Sept.	:	608	165	4,067	3,419	5,546	3,754	9,138	7,837	20,926	16,037
Oct.	: 2	,776	2;403	1,276	3,673	22,050	15,268	18,259	27,351	50,163	55,000
Nov.	: 2	,515	1,805	918	352	16,735	7,017	13,359	4,368	36,966	15,044
Dec.	: 1	,932	1,129	692	727	9,956	2,731		3,385	22,455	8,592
Jan.	: 1	,743	512	527	565	7,284	8,333	4,804	3,530	15,958	14,937
Feb.		,513	361	393	514	7,133	5,350			14,747	11,285
Mer.	:	979		542		7,370	-	3,618		13,872	
	:					Canned	fruit				
	:			Peach		Féa:			efruit		
				.1938	1939	: 1938	1939	: 1938	: 1939	1938	: 1939
	: 1	,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	:00	unds	pounds	pounds	pounds	pounds	pounds	pounds	pounds	pounds	pounds
	:							·			
July	: 3	,150	3,4.27	2,492	2,847	1,843	1,169	1,895	3,204	16,311	16,165
Aug.								746			
								611			
Oct.								243			
Nov.								115	10	33,122	24,589
Dec.			446						2,124		
Jan.		-			-			6,209	•	•	
Feb.	: 1	,959	2,206	6,369	8,795	7,251	4,567	6,749	19,784	29,925	42,756
Mar.	: 2	,856		6,901		6,911		5,511		28,907	
1/ Incl	Lude	s eva	aporated	l and dr	ied fru	ait for	salads.	, pears	raisir	is, app]	les.

1/ Includes evaporated and dried fruit for salads, pears, raisins, apples, apricots, peaches, prunes, apple waste (except pomace) and other. 2/ Includes grapefruit, loganberries, other canned berries, apples, and apple sauce, apricots, cherries, pruncs, peaches, pears, pineapples, fruit for salads and other canned fruits. Table 10.- Fruits: Unweighted average wholesale price at New York and Chicago for stock of generally good quality and condition (United States No. 1 when quoted) specified weeks, 1940 with comparisons

				Week e	nded		
Market	: Unit	1939	t 0		1940		
and commodity			:Mar.16	Mar.23:	Mar. 30:	Apr. 6	:Apr.13
New York	:	: Dol.	Dol.	Dol.	Dol.	Dol.	Dol.
	: Bushel and	:					
Baldwin			1.08	1.04	1.10		1.05
Delicious		: 1.56	1.35	1.52	1.56		1.48
McIntosh 2/		1.79	1.25	1.29].30		1.43
Rhode Island Greening .		1.33	1.10	1.00		. 1.37	
Yellow Newtown	: " "	: 1.86	1.26	1.24	1.18	1.21	1.34
	:	:					
Avocados,		:	0.00	7.00	7 00	7 / 77	
California	: Flat crate	: 1.08	2.00	1.92	1.82	1.67	1.55
Demonstra		:					
Papayas, Cuba	: Crate		י איז	1.62			1.62
Cupa	: crace		1.12	1.02	1.10	1. ()	1.02
Strawberries,	•					.*	
Florida	: Pint	11	.19	.14	10	.12	.11
rioriua	• <u> </u>	• • -lh. •	• 1.7	• Lip	• 42	. • <i>L</i> ,~	• ـــــــــــــــــــــــــــــــــــــ
Chicago	•	•					
And the second design of the s	: Bushel and	•					
Midwestern Delicious		• 7 75	1.60	1.51	1.59	1.48	1.60
" Willow Twig		: 1.62			1.45	1.55	1.58
" and eastern		•~				1.77	1.70
Baldwin		: 1.44	1.18	1.21	1.35	1.28	1.30
Midwestern and eastern		• - • • • • • • • •					,
McIntosh		1.53	1.47	1.50	1.46	1.38	1.61
	•	:		~~~~~	· · · ,	-	
Avocados,	•	:					
California	: Flat crate	: 1.45	1.98	2.08	1.95	1.95	1.95
	:	:	_ , , ,				
Strawberries,	:	:					-
Missionary, Florida	: Pint	:	.20	.15	.15	14	
Klondike, Louisiana		: 2.70				,3.65	2.72
	:	:					

 $1/2\frac{1}{2}$ -inch minimum.

2/ Excluding Vermont McIntosh.

Table 11 Fruit:	Carlot (rail	and boat) shipments	from originating points
in the United S	tates for the	week ended April 13	with comparisons

Item	:		Weck onde	ed	Apr	47
	: 1939 :Apr. 15	16	March	30	<u> </u>	<u></u> 13
	: Cars	Cars	Cars	Cars	Cars	Cars
Commercial	:				and the second second	
Apples (western)	: 618	556	601	502	433	470
Apples (eastern)		201	217	226	133	127
Grapefruit	: - 1,069	670	497	454	910	699
Grapes	: 0	1	1	1 .	1	0
Lemons	: 467	275	311	331	304	392
Mixed citrus	: 331	175	169	148	146	150
Mixed deciduous	: 2	5	0	1	2	1
Oranges and satsumas	: 2,645	2,506	2,095	2,034	1,967	2,385
Pears	: 52	44	51	40	40	38
Strawberries	: 442	23	59	42	87	434
Tangerines	: 25	С	5	2	· C·	1
Total	: E,746	4,566	4,004	8,831	4,025	4,897
Relief	•					
Apples	: 0	267	260	244	249	189
Grapefruit	: 139	0	0	0	0	0
Oranges and satsumas		0	191	180	133	110
Grand total	: 6,017	4,833	4,455	4,263	4,405	4,996

Table 12.- Apple holdings in cold storage, by States

	: April 1, 1940 :April 1, 19					
State	Barrels	: Boxes		-Baskets	: Total	: Total
	Darreis	:Western			: bushels	: bushels
	: Thou-	Thou-	Thou-	Thou-	Thou-	Thou-
	: sands	sands	sands	sands	sands	sands
	:					
Vermont	-		24		24	7
Connecticut			42		42	47
Massachusetts		3	138		141	64
New York	: 4	6	1,172	427	1,617	1,380
New Jersey	:	10	145	209	364	442
Pennsylvania	: 6	9	103	262	395	371
Ohio	:	5	63	142	210	130
Indiana	:	1	7	24	32	45
Illinois		. 10	73	130	213	305
Michigan			74	188	262	369
Wisconsin		. 10	5	12	27	32
Minnesota		12		3	15	49
Missouri		12		73	85	139
Virginia		28	220	500	907	842
West Virginia		3	5	48	59	65
Texas		34			34	45
Washington		3,207			3,207	3,587
Oregon		207			207	294
California		474			47.1	760
Other States		45	102	130	289	219
United States		4,076	2,176	2,148	8,604	9,192

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Table 13 .- Apples and pears: Cold storage holdings

.

Commodity	: Unit	:Apr. 1, :5-yr.av. :1935-39	Apr. 1, 1939	Mar. 1, 1940	Apr. 1, 1940
	:	Thousands	Thousands	Thousands	Thousands
Apples Apples Apples Apples Total apples	:Western boxes :Aastern boxes :Bushel baskets	: 4,919 : <u>1</u> /	26 4,072 <u>1/</u> 4,142 9,192	129 6,306 3,760 4,040 14,493	68 4,076 2,176 <u>2,1³48 8,604</u>
Pears, Bartletts		· · · · · · · ·	<u>)</u> + 	19	4
Pears, all other varieties . Pears	: Boxes	: 165	215 15	141)4 1	225
	-		235	435	230

1/ Previously included with "bushel baskets."

Table 14.- Frozen fruits: Cold storage holdings, by varieties, April 1, 1940, with comparisons

Commodity :	Mar. 1, : Apr. 1, 5-yr.av. : 5-yr.av 1935-39 : 1935-39		Mar. 1, 1940	Apr. 1, 1940
:	1,000 10. 1,000 1	o.: <u>1,000 lb</u> .	1,000 15.	1,000 lb.
Blackberries Blueberries Cherries Logan and similar berries Raspberries Strawberries Other fruits Classification not reported	for these earlier years not compara- ble	1,722 4,706 13,108 2,356 5,867 25,755 19,716 17,930	3,861 4,440 18,686 1,788 6,645 30,599 -16,901 21,993	3,441 4,137 16,261 1,551 6,105 25,584 16,009 16,914
Total	77,712 70,569	: 91,160	104,913	90,002

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Table 15.- Fruits, fresh: Cold storage holdings, April 1, 1940, by geographic divisions

	by geogr	aphic divis	lons		
		Middle		:West North:	
Commodity Unit	:England :	inte is report - following of gilling of initial to pythese where an an and	: Central	the second s	Atlantic
:	:Thousands	Thousands	Thousands	Thousands	Thousands
:	:				
Apples Barrels	:	10		en de est	58
Apples	: 3	25	27	25	61
ApplesEast. boxes	: 222	1,423	223		308
ApplesBu. baskets	: 3	897	496	110	625
Total: Bushels	: 228	2,375	746	135	1,168
Pears, Bartletts: Packed boxes	**************************************		şalı ilde son	ten all all	1
Pears, Bartletts:Loose boxes				574 gain 149	
Pears, all other:	:			1	
varieties Boxes	:	53	4		4
PearsBu. baskets	t	1030 A-10 Mars			
Total: Bxs.& bskts.	A AND AN AND	53	4	ana anti yak	5
:	: East Sout	h:West Sout	h: Moun-	Desidia	m - 4 7
` :	: Central	: Central	: tain :	Pacific	Total
:	: Thousand	s Thousands	Thousands	Thousands	Thousands
: .		inde - modelender meder der senerender			- 1000 · 1000
Apples Barrels	:				68
Apples	: 1	. 39	6	3,889	4,076
ApplesEast. boxes	* · · · · · · · · · · · · · · · · · · ·				2,176
ApplesBu. baskets	: 10	٦	6		2,148
Thbiop Conservate Daguade	•	-	0		~ J L L V
Total: Bushels	: 11	40	12	3,889	
	: 11		-	3,889	8,604
Total: Bushels	: 11		-		
Total: Bushels Pears, Bartletts:Packed boxes Pears, Bartletts:Loose boxes Pears, all other:	: 11	<u>4</u> 0	-		
Total: Bushels Pears, Bartletts:Packed boxes Pears, Bartletts:Loose boxes	: 11	<u>4</u> 0	-		
Total: Bushels Pears, Bartletts:Packed boxes Pears, Bartletts:Loose boxes Pears, all other:	: 11 : : :	<u>4</u> 0	-		8,604 4 1
Total: Bushels Pears, Bartletts:Packed boxes Pears, Bartletts:Loose boxes Pears, all other: varieties: Boxes	: 11	<u>4</u> 0	-		8,604 4 1 225

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1940
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April
uits, frozen: Cold storage holdings, April 1, 1940 hu
storage
Cold
frozen:
Table 16 Fruits,
16
Table

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