DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 175013

GHQ/SCAP Records (RG 331, National Archives and Records Service)

Description of contents

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(2) Folder title/number: (17)
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(3) Date: Dec. 1949 - Jan. 1951

(4) Subject:

Classification	Type of record
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(5) Item description and comment:

Shikoku

(6) Reproduction: (Yes) No

(7) Film no. Sheet no.

(Compiled by *National Diet Library*)

昭和26年度四國地区綿紡績部門工場別綿紡機増錘計畫

~~綿業係　紡績~~　　昭和26年 / 月

会社工場名	昭和26.1.1.現在据付錘数	増錘計畫分 400万錘枠内	増錘計畫分 400万錘枠外	増錘計畫分 計	昭和27.3月末据付錘数
東洋紡　小松島	SP 46.592	SP 0	SP 0	SP 0	SP 46.592
三本松	25.200	0	17.200	17.200	42.400
淵崎	31.840	0	0	0	31.840
今治第一	16.800	0	0	0	16.800
今治第二	37.440	0	0	0	37.440
川之石	23.600	0	0	0	23.600
倉紡　丸亀	51.660	0	0	0	51.660
観音寺	55.344	0	0	0	55.344
北条	57.200	0	0	0	57.200
坂出	23.200	0	0	0	22.200
富士紡　豊濱	26.320	0	0	0	0
川之江	24.800	11.200	0	11.200	36.000
三島	29.016	4.620	0	4.620	33.636

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	今治第二	37.440	0	0	0	37.440
	川之石	23.600	0	0	0	23.600
倉紡	丸亀	51.660	0	0	0	51.660
	観音寺	55.344	0	0	0	55.344
	北条	57.200	0	0	0	57.200
	坂出	23.200	0	0	0	22.200
富士紡	豊浜	26.320	0	0	0	0
	川之江	24.800	11.200	0	11.200	36.000
	三島	29.016	4.620	0	4.620	33.636
敷紡	高知	60.928	30.600	10.200	40.800	101.728
	三瓶	54.960	0	0	0	54.960
八興紡業株式会社		0	0	10.000	10.000	10.000
白方機織所		0	0	10.000	10.000	10.000
合計		564.900	46.420	47.400	93.820	658.720

註　昭和26年1月1日現在据付錘数は　全工場400万錘内のものである

富士紡豊浜　26.320錘中
- 10,500錘はスフ紡ニ轉換
- 11.200、は川之江ニ移設
- 4.620、は三島ニ移設

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昭和26年度四國地区化學繊維部門工場別増設計畫

工場名	種別	單位	昭和25年12月末	増設計畫			昭和26年度末
倉レ 西条	人絹	日産トン	15.288	ナシ			15.288
				26年4月末	26年6月末	26年12月末	
倉レ 西条	スフ	〃	26.781			36.781	36.781
東洋レ愛媛	〃	〃	32.000		34.776	45.359	45.359
東邦レ徳島	〃	〃	39.710	40,000	50,000		50,000
富士紡壬生川	〃	〃	19.800			29.800	29.800
計			118.291				161.940
東洋レ愛媛	スフ糸	錢	49,420	—			49,420
東邦レ徳島	〃	〃	60,514	—			60,514
富士紡豐濱	〃	〃	13,800			41,596	41,596
〃 川之江	〃	〃	12,360	—			0
計			136,094				151,530

備考　富士紡豐濱増設分27.796錢中　12360錢ハ川之江ヨリ移設
10500〃ハ綿　紡ヨリ轉換
4.936〃ハ新設

富士紡川之江~~増設分~~12360錢　豐濱ニ移設

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Report on Textiles for 1950 year in Shik

		Unit	Jan.	Feb.	March	Apr.
Rayon Yarn	Export	LBS	227,000	193,800	387,600	183,200
	Domestic	"	454,537	445,700	363,000	572,600
	Total	"	681,537	639,500	750,600	755,800
Staple Fibre	Export	"	-	-	-	100,000
	Domestic	"	3,134,627	3,313,136	3,843,266	4,048,963
	Total	"	3,134,627	3,313,136	3,843,266	4,148,963
Staple Fibre Yarn	Export	"	476,821	360,816	436,957	343,20
	Domestic	"	718,234	760,392	856,730	653,84
	Total	"	1,1950,055	1,121,208	1,293,687	997,14
Cotton Yarn	Export	" per 20's	4,118,100	6,639,079	6,941,159	6,665,15
	Domestic	"	4,038,075	1,514,000	1,524,300	2,777,60
	Total	"	8,156,175	8,253,079	8,465,459	9,442,75
Cotton Cloth	Export	SY	7,374,070	7,247,906	7,804,461	8,841,95
	Domestic	"	790,923	843,413	1,041,640	1,015,68
	Total	"	8,164,993	8,091,319	8,846,101	9,857,63
Staple Fibre Cloth	Export	"	431,639	380,907	740,637	597,10
	Domestic	"	695,661	653,404	370,358	280,80
	Total	"	1,127,300	1,034,311	1,110,995	877,909
Towel	Export	"	80,303	39,605	73,864	163,638
	Comestic	"	389,598	346,357	513,370	556,100
	Total	"	469,901	384,962	587,234	719,738

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or 1950 year in Shikoku distric

March	Apr.	May	June	July	Aug.	Sep.	Oct.
					-	-	10,000
87,600	183,200	150,000	33,600	22,000			
63,000	572,600	615,600	721,400	793,000	855,000	850,000	875,000
50,600	755,800	765,600	755,000	815,000	855,000	850,000	885,000
-	100,000	46,000	41,040	87,600	71,200	50,000	100,000
43,266	4,048,963	4,266,620	4,483,810	4,851,323	4,997,930	5,292,625	5,488,500
43,266	4,148,963	4,312,620	4,524,850	4,938,923	5,069,130	5,342,625	5,588,500
36,957	343,202	530,519	503,207	495,337	471,712	581,971	596,498
56,730	653,946	760,323	921,750	939,529	1,064,009	998,827	1,073,874
93,687	997,148	1,290,842	1,424,957	1,434,866	1,535,721	1,580,798	1,670,372
41,159	6,665,155	5,326,750	5,773,131	4,815,106	5,385,030	6,189,125	7,415,110
24,300	2,777,600	3,779,125	4,016,820	5,208,310	5,172,005	4,488,200	4,545,402
65,459	9,442,755	9,105,275	9,789,951	10,023,416	10,557,035	10,677,225	11,961,512
04,461	8,841,950	7,887,758	7914,136	7,973,586	8,446,260	9,182,036	9,673,205
41,640	1,015,686	1,142,977	1,404,914	1,230,471	1,610,906	1,371,421	1,283,865
46,101	9,857,636	9,030,735	9,319,050	9,204,057	10,057,166	10,553,457	10,957,070
40,637	597,105	673,232	800,618	754,904	603,429	600,919	579,223
70,358	280,804	642,845	1,106,443	1,384,545	1,344,075	1,340,277	1,899,670
10,995	877,909	1,316,077	1,907,061	2,139,449	1,947,504	1,941,196	2,478,893
73,864	163,638	204,409	245,852	225,002	161,111	162,676	264,448
13,370	556,100	568,459	714,763	664,929	647,778	564,507	560,011
87,234	719,738	772,868	960,615	889,931	808,889	727,183	824,459

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Nov.	Dec.	Total
70,000	-	1,277,200
831,000	950,500	8,327,337
901,000	950,500	9,604,537
-	276,800	772,640
5,758,900	5,953,000	55,432,700
5,758,900	6,229,800	56,205,340
687,925	612,316	6,097,281
1,026,420	1,106,888	10,890,922
1,724,345	1,719,204	16,988,203
6,970,100	8,985,170	75,172,915
5,264,021	3,830,500	46,158,358
12,234,121	12,765,670	121,430,673
10,577,279	10,772,739	103,695,355
1,357,408	1,177,821	14,271449
11,934,687	11,950,560	117,966,834
1,011,186	1,825,848	8,199,647
2,053,856	1,917,655	13,689,593
3,065,042	2,943,503	21,889,240
255,022	318,822	2,194,752
579,717	443,216	6,547,805
834,739	762,038	8,742,557

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12-2 /

Shikoku Trade & Industry Bureau

Marugame City

Jan. 25, 1951

To : Chief, Shikoku Civil Affairs Region.

Subject : Quarterly Report for 3rd quarter JFY 1950.

Attention : Econimic Section.

Sir:

We here submit Quarterly Report on textile for 3rd Quarter JFY 1950, production of textile industry in Shikoku during from January to December in 1950 and Plan of incle used spindles of cotton and chemical fibre industry for 1951 fiscal year as follows.

Hoping this report will be useful for you, we are

Yours repsectfully,

Shikoku Trade & Industry Bureau

S. Egaki

Chief.

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Quarterly Report on Textiles for 3rd Quarter JFY 1950

Cotton Yarn

a. Output of cotton yarn in this quarter amounted to 36,960,303 pounds, increased by 68 percent as compared with that of previous year. This is mainly due to smooth supply of raw materials and brisk demand for export and domestic.

b. Supply of raw cotton was very favorable.
It's basic allocation amounted to 14,826,854 KWH, increased by 58 percent as compared with that of previous year.

c. Electric power supply was comparatively smooth in this quarter,

d. Laborers increased by 17 percent.

e. Registered and installed spindles increased by 1 percent and 4 percent (quarterly average) for each, while operating spindles increased by 21 percent.

f. Delivery was very brisk, being the demand for export and domestic actively.

Staple fibre

a. Output of staple fibre in this quarter amounted to 17,577,200 pounds, showing a remarkable increase of 172 percent. This is attributed to rise of production plan.

b. Raw materials in this quarter was not smooth due to the many abstacle, but attained the planned production,no oppotimty for raw material supply will permit,

c. For Electric supply, refer to the articule of Rayon Yarn,

d. Laborers increased by 18 percent as compared with that of previous year.

e. Registered production capacity increased by 13 percent as compared with that of last year, while operating in production capacity increased by 135 percent.

f. Delivery was very brisk and remarkably increased by 161 percent.

Staple fibre yarn

a. Output of staple fibre yarn in this quarter amounted to 5,113,921 pounds, increased by 71 percent, This is due to height of planned production, caused by increased demand.

b. Supply of raw material is smooth.

c. Electric power supply is as same as rayon yarn.

d. Number of operable spindle increased by 26 percent.

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e. Laborers increased slightly by 1 percent.

f. Delivery of staple fibre yarn amounted to 5,153,213 pounds, increased by 68 percent as compared with that of previous year. This is mainly due to brisk in market.

Rayon yarn

a. Output of rayon yarn in this quarter amounted to 2,736,500 pounds increased by 49 percent with quarter of previous year.

b. Supply of raw material is as same as staple fibre.

c. Laborers are slightly decreased by 6 percent.

d. Electric power allocation of chemical fibre (includ staple fibre and staple fibre yarn) increased in basic allocation by 41 percent as compared with quarter of previous year, but power supply was not satisfied.

e. Registered and operable equipment increased by 29 percent as compared with that of previous year, while operating of this increased by 22 percent.

f. Delivery in this quarter increased by 6 percent.

Cotton cloth

a. Output of cotton cloth in this quarter amounted to 34,842,317 square yards, showing an increased of 77 percent.

b. Supply of cotton yarn was comparatively favorable. But receipt of cotton yarn for domestic mfg was not is good, being a shortage of cotton yarn

c. Laborers increased by 15 percent.

d. Electric power supply was not so good, An increase of basic allocation is desired.

e. Registered number of looms increased by 10 percent while operating looms increased by 59 percent.

f. Delivery was very smooth.

Staple fibre cloth

a. Output of staple fibre cloth in this quarter amount to 8,487,438 squard yards, increased by 49 percent.

b. Supply of staple fibre yarn was smooth.

c. Electric power supply was as same as cotton cloth.

d. Laborers ~~work~~ was as same as cotton cloth.

e. Registered number of looms increased by 10 percent.

f. Delivery was very brisk.

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Quarterly Report on Textile for 3rd Quarter JFY 1950

Item	Month	Planned Production	Actual Production	% Production	% Exported	Reference
	Oct.	11,412,307	11,960,512	104	62	
Cotton Yarn	Nov.	11,983,166	12,234,121	102	57	/ page
Unit: Lbs.	Dec.	12,166,287	12,765,670	104	70	
	Total	35,561,760	36,960,303	103	63	
	Oct.	None	10,957,070	None	88	
Cotton Cloth	Nov.	Ditto	11,934,687	Ditto	89	2 page
Unit: S.Y.	Dec.	"	11,950,560	"	90	
	Total	"	34,842,317	"	99	
	Oct.	1,709,664	1,670,372	97	36	
Staple Fiber Yarn	Nov.	1,639,911	1,724,345	105	40	1 page
Unit: Lbs.	Dec.	1,803,562	1,719,204	95	36	
	Total	5,153,213	5,113,921	99	37	
	Oct.	None	2,478,893	None	23	
Staple Fiber Cloth	Npv.	Ditto	3,065,042	Ditto	33	2 page
Unit: S.Y.	Dec..	"	2,943,503	"	35	
	Total	"	8,487,438	"	31	
	Oct.	869,630	885,000	101	1	
Rayon Yarn	Nov.	955,790	901,000	94	8	2 page
Unit: Lbs.	Dec.	975,530	950,500	97	0	
	Total	2,800,950	2,736,500	97	3	

Note:
As the planned production of Staple Fibre yarn and Rayon Yarn are unknown, percentage of that articule shows the comparision with delivery quantity.

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Quarterly Report on Textiles for 3rd Quarter JFY 1950

Item	Month	Amount of Production 3rd Quarter 1950	Amount of Production 3rd Quarter 1949	Percentage	No. of Spindles or Looms 3rd Quarter 1950	No. of Spindles or Looms 3rd Quarter 1949
	Oct.	11,960,512	6,557,187	182	583,788	573,108
Cotton Yarn	Nov.	12,234,121	7,363,022	166	583,788	580,900
Unit: Lbs.	Dec.	12,765,670	8,098,899	157	583,788	580,900
	Total	36,960,303	22,019,108	168	AV 583,788	AV 578,303
	Oct.	10,957,078	6,525,468	170	14,832	13,724
Cotton Cloth	Nov.	11,934,687	6,031,784	197	14,892	13,674
Unit: S.Y.	Dec.	11,950,560	7,078,602	168	15,454	13,723
	Total	34,842,317	19,635,854	177	AV 15,059	AV 13,707
	Oct.	5,588,500	2,497,850	223	102.2 T/D	102.2 T/D
Staple Fiber	Nov.	5,758,900	2,722,139	211	122.1	102.2
Unit: Lbs.	Dec.	6,229,800	2,790,837	347	122.1	102.2
	Total	17,577,200	8,010,826	272	AV 115.4	AV 102.2
	Oct.	1,670,372	937,924	178	136,066	110,343
Staple Fiber	Nov.	1,724,345	1,003,382	171	136,066	114,343
Yarn					136,092	
Unit: Lbs.	Dec.	1,719,204	1,048,270	164	AV 136,075	AV 113,010
	Total	5,113,921	2,989,576	171	11,010	10,186
	Oct.	2,478,893	965,217	256	11,010	10,186
Staple Fiber	Nov.	3,065,042	1,197,359	255	11,571	10,186
Cloth					AV	AV
Unit: S.Y.	Dec.	2,943,503	1,242,836	236	11,197	10,186
	Total	8,487,438	3,405,402	249	152 T/D	11.8 T/D
	Oct.	885,000	545,091	162	15.2	11.8
Rayon Yarn	Nov.	901,000	592,400	152	15.2	11.8
Unit: Lbs.	Dec.	950,500	701,000	135	AV 15.2	AV 11.8
	Total	2,736,500	1,838,491	149	15.2	11.8

Note:
The mark of AV indicate the "Average"

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Note :

a. No. of spindles or looms shows registered one.

b. T/D shows tons per a day or daily tons.

d. As to independent weavers, looms are registered for cotton and staple fibre fabrics, while as to spinners- weavers, looms are registered for cotton fabrics or staple fibre fabrics. In accordance, above mentioned looms number for cotton fabrics and staple fibre fabrics are calculated as follows.

(1) Looms number of cotton fabrics = Independent weavers' + Cotton spinners - weavers'

(2) Looms number of staple fibre fabrics = Independent weaver's + Staple fibre spinners - wevers'

Mortlock

四國通商産業局

Jan-Dec. 1949

区分	
人絹系	8.257.491 Lb
スフ	22.523.050 "
スフ系	9.740.614 "
綿系	76.586.660 " (per 20S)
綿織物	73.934.772 SY
スフ織物	11.645.291 "
タオル	4.934.428 "

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昭和26年度四國地区綿紡績部門工場別綿紡機増錘計畫

~~綿業係　紡績~~

昭和26年 / 月

会社工場名	昭和26.1.1.現在据付錠数	増錘計畫分 400万錘枠内	増錘計畫分 400万錘枠外	増錘計畫分 計	昭和27.3月末据付錠数
	SP	SP	SP	SP	SP
東洋紡　小松島	46.592	0	0	0	46.592
三本松	25.200	0	17.200	17.200	42400
淵崎	31.840	0	0	0	31.840
今治第一	16.800	0	0	0	16.800
今治第二	37.440	0	0	0	37.440
川之石	23.600	0	0	0	23.600
倉紡　丸龜	51.660	0	0	0	51.660
觀音寺	55.344	0	0	0	55.344
北条	57.200	0	0	0	57.200
坂出	23.200	0	0	0	22.200
富士紡　豊濱	26.320	0	0	0	0
川之江	24.800	11.200	0	11.200	36.000
三島	29.016	4.620	0	4.620	33.636
敷紡　高知	60.928	30.600	10.200	40.800	101.728

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	今治第一	16.800	0	0	0	16.800
	今治第二	37.440	0	0	0	37.440
	川之石	23.600	0	0	0	23.600
倉紡	丸龜	51.660	0	0	0	51.660
	觀音寺	55.344	0	0	0	55.344
	北条	57.200	0	0	0	57.200
	坂出	23.200	0	0	0	23.200
富士紡	豐濱	26.320	0	0	0	0
	川之江	24.800	11.200	0	11.200	36.000
	三島	29.016	4.620	0	4.620	33.636
敷紡	高知	60.928	30.600	10.200	40.800	101.728
	三瓶	54.960	0	0	0	54.960
※八興綿業株式会社 1000		0	0	10.000	10.000	10.000
松山 ※白方機織所 800		0	0	10.000	10.000	10.000
合計		564.900	46.420	47.400	93.820	658.720

註 昭和26年1月1日現在据付錘數は 全工場400万錘枠内のものである

富士紡豐浜 26.320錘中
- 10.500錘はスフ紡ニ轉換
- 11.200〃は川之江ニ移設
- 4.620〃は三島ニ移設

※特紡錘

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 75013

昭和26年度四國地区化學繊維部門工場別増設計畫

27年3月末現在

工場名	種別	単位	昭和25年12月末	増設計畫			昭和26年度末
倉レ 西条	人絹	日産トン	15.288	ナシ			15.288
				26年4月末~~増設~~	26年6月末~~増設~~	26年12月末~~増設~~	
倉レ 西条	スフ	〃	26.781			10. ~~36.781~~	36.781
東洋レ愛媛	〃	〃	32000		3477	45.359	45.359
東邦レ徳島	〃	〃	39.710	40,000	50,000		50,000
富士紡千生川	〃	〃	19.800			29.800	29.800
計			118.291		43.649		161.940 118.291 43.649
東洋レ愛媛	スフ糸	錘	48,420	—			48,420
東邦レ徳島	〃	〃	60,514	—			60,514
富士紡豊濱	〃	〃	13,800			41,596	41,596
〃 川之江	〃	〃	12,360	—			0
計			136,094		15,436		151,530 136.094 15,436

備考　富士紡豊濱増設分27,796錘中 { 12,360錘ハ川之江ヨリ移設
10,500〃ハ紡績ヨリ転換
4,936〃ハ新設

富士紡川之江~~増設~~分12,360錘ハ豊濱ニ移設

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 150013

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 175013

Nov.	Dec.	Total		
70,000	-	1,277,200	Ex.	Rayon yarn
831,000	950,500	8,327,337	Dom.	
901,000	950,500	9,604,537	Total	
-	276,800	772,640		S.F.
5,758,900	5,953,000	55,432,700		
5,758,900	6,229,800	56,205,340		
587,925	612,316	6,097,281		S.F-yarn
1,026,420	1,106,888	10,890,922		
1,724,345	1,719,204	16,988,203		
6,970,100	8,985,170	75,172,915		Cotton yarn
5,264,021	3,830,500	46,158,358		
12,234,121	12,765,670	121,430,673		
10,577,279	10,772,739	103,685,385		Cotton cloth
1,357,408	1,177,821	14,271449		
11,934,687	11,950,560	117,966,834		
1,011,136	1,025,848	8,199,647		S. cloth
2,053,856	1,917,655	13,689,593		
3,065,042	2,943,503	21,889,240		
255,022	318,822	2,194,752		Towel
579,717	443,216	6,547,805		
834,739	762,038	8,742,557		

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 175013

Shikoku Trade & Industry Bureau

Marugame City

Jan. 25, 1951

To : Chief, Shikoku Civil Affairs Region.

Subject : Quarterly Report for 3rd quarter JFY 1950.

Attention : Econimic Section.

Sir:

We here submit Quarterly Report on textile for 3rd Quarter JFY 1950, production of textile industry in Shikoku during from January to December in 1950 and Plan of incle used spindles of cotton and chemical fibre industry for 1951 fiscal year as follows.

Hoping this report will be useful for you, we are

Yours repsectfully,

Shikoku Trade & Industry Bureau

S. Egaki

Chief.

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 75013

Mr Aden

inf. & note para. k.

MMC,MSL/JCP/lh

17 December 1949

Osaka, Matsuyama, Nygawa, Saijo, Toyohama, Tokushima
CP Order 334-5

INDUSTRY

To visit and inspect all rayon mills in Shikoku with reference to their rehabilitation progress.

	J. C. Goldsby	DAC	Chief Economics, Kinki Civil Affairs Region
	C.A. Larson	DAC	Chief Economics, Shikoku Civil Affairs Region
	J. R. Aden	DAC	Manufacturing and Industry, Shikoku Civil Affairs Region
(Same as above)	R. Wyllie	1st Lt.	C.I.C. Detachment - Tokushima

Visited Fuji Boseki plant in Kawanoe, near Toyohama.

See attached report.

See attached report.

JOHN C. PLEZIA
GS-12

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17 December 1949

4. Personell interviewed:

Name	Position	Organization
H. Ito	Managing Director	Dai Nippon Celluloid
M. Wadano	Plant Manager	" " "
K. Sodeyama	President	Toyo Rayon Co.
Dr. Tonomura	Director and Chief Engineer	" " "
Y. Miyata	Plant Manager	" " "
E. Kiyime	Director and Head of Production	Fuji Boseki
K. Sakamoto	Chief Synthetic Textiles	" "
R. Hasegawa	Plant Manager, Nyugawa	" "
K. Nemoto	Plant Manager, Kawanoe	" "
K. Iida	Plant Manager, Toyohama	" "
Dr. Tomonari	Director and Chief Engr.	Kurashihi Rayon Co.
T. Yoshida	Plant Manager	Kurashihi Rayon Co.
H. Takaki	Managing Director	Teikoku-Seni
M. Otake	Plant Manager	" "

5. BRIEF SUMMARY OF RESULTS AND ACCOMPLISHMENTS OF THIS TRIP:

a. The Dai Nippon Celluloid acetate rayon plant in Sakai, Osaka Prefecture was visited 7 Dec 49. Production within this plant is small totaling approximately 13,300 lbs. for November. New construction work is now being carried on and it is expected that in Jan 50 production will increase to 60,000 lbs.

b. A staple fiber product exhibition, sponsored by Nippon Cellulose Company, was visited on 7 Dec 49, one of the leading department stores in Osaka. A large variety of spun rayon fabrics and made-up goods were displayed. An excellent job was done in putting on this exhibition.

c. Toyo Rayon plant in Matsuyama, Ehime Prefecture was inspected on 8 Dec 49. This is the only plant in Japan where raw materials are brought in to make the synthetic fiber and the staple fiber processed into yarn, fabric and then finished into made-up goods. Conditions within these plants have improved tremendously since my last visit in Aug 48. The rehabiliation program has progressed smoothly. Working conditions and operating efficiencies have improved immensely and the quality of their products has increased to a higher standard.

d. Fuji Boseki staple fiber plant in Nyugawa, Ehime Prefecture was visited on 9 Dec 49. This plant continues to maintain a high operable and efficient standard that was achieved in the middle of 1948. The quality of the staple fiber has improved tremendously since improvements were made.

e. Kurashihi Rayon plants in Saijo, Ehime Prefecture were visited on 10 and 11 Dec 49. There are two rayon plants within the same compound: one plant producing rayon filament yarn and the other plant producing staple fiber. During my last visit here both plants were found to be badly run down with a very low efficiency. It was very surprising to see what great improvements have been made and at the present time these both plants can be compared with some of the other high

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standard operating mills in Japan.

All worn out machinery has been repaired which has improved working conditions. Employees have been given a thorough educational training which has improved the plant efficiency. The quality of the products manufactured has also been elevated to a high standard. Waste has been decreased to a minimum which has compensated for the great work done. Production costs have also decreased which reflects to the proper training of the workers.

f. Fuji Boseki's spinning plant at Kawanoe was visited on 12 Dec 49. This is the first time anyone from SCAP has visited this plant. At the present time this plant is concentrating on cotton spinning and weaving. Some rayon staple fiber spinning and weaving is being carried on and this mill is intending to complete the installation of 12,360 spindles for rayon staple spinning and 280 looms for rayon weaving. Presently several spinning and weaving problems are being met but these problems will be corrected shortly as employees are being trained to operate more efficiently.

g. The Fuji Boseki plant at Toyohama was also visited on 12 Dec 49. This plant continues to maintain a high operable standard with efficient working conditions. This plant spins both cotton and rayon staple fiber.

h. The Teikoku Seni plants in Tokushima were visited on 13 and 14 Dec 49. This company manufactures rayon staple fiber and also spins the rayon staple fiber into yarns within the same area. At the present time this company seems to operate less efficiently than any other rayon companies in Japan. Also management did not cooperate with this inspection party and it seemed that they tried to avoid showing us what progress had been made since the last visit there in Aug 48. It has been a practice that upon arrival at a plant being inspected, the management would submit latest data with reference to plant operations, plant efficiency and progress charts showing what improvement had been made within the past years. Also management would submit in writing any problems that are existing which affect production, rehabilitation progress, etc. None of this information was submitted. During the inspection of the mills it was found that many things were camouflaged which indicated that they tried to cover up some of the bad existing conditions. In some instances extra labor was used in performing functions normally not found in chemical plants, such as cleaning floors with vacuum cleaners, polishing unnecessary equipment, etc.

This is the first time that any rayon plant had failed to cooperate. The friendly feeling that prevails in other plants did not prevail here.

A short conference was held with plant officials and all deficiencies were pointed out. Emphasis was stressed on leadership and proper planning.

It is strongly recommended that this plant be inspected within a few months to insure that this company has improved in overall plant efficiency.

JOHN C. PLEZIA

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 175013

Quarterly Report on Textiles for 3rd Quarter JFY 1950

Cotton Yarn

a. Output of cotton yarn in this quarter amounted to 36,960,303 pounds, increased by 68 percent as compared with that of previous year. This is mainly due to smooth supply of raw materials and brisk demand for export and domestic.

b. Supply of raw cotton was very favorable.
It's basic allocation amounted to 14,826,854 KWH, increased by 58 percent as compared with that of previous year.

c. Electric power supply was comparatively smooth in this quarter,

d. Laborers increased by 17 percent.

e. Registered and installed spindles increased by 1 percent and 4 percent (quarterly average) for each, while operating spindles increased by 21 percent.

f. Delivery was very brisk, being the demand for export and domestic actively.

Staple fibre

a. Output of staple fibre in this quarter amounted to 17,577,200 pounds, showing a remarkable increase of 172 percent. This is attributed to rise of production plan.

b. Raw materials in this quarter was not smooth due to the many abstacle, but attained the planned production, no oppotimty for raw material supply will permit,

c. For Electric supply, refer to the articule of Rayon Yarn,

d. Laborers increased by 18 percent as compared with that of previous year.

e. Registered production capacity increased by 13 percent as compared with that of last year, while operating in production capacity increased by 135 percent.

f. Delivery was very brisk and remarkably increased by 161 percent.

Staple fibre yarn

a. Output of staple fibre yarn in this quarter amounted to 5,113,921 pounds, increased by 71 percent, This is due to height of planned production, caused by increased demand.

b. Supply of raw material is smooth.

c. Electric power supply is as same as rayon yarn.

d. Number of operable spindle increased by 26 percent.

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e. Laborers increased slightly by 1 percent.

f. Delivery of staple fibre yarn amounted to 5,153,213 pounds, increased by 68 percent as compared with that of previous year. This is mainly due to brisk in market.

Rayon yarn

a. Output of rayon yarn in this quarter amounted to 2,736,500 pounds increased by 49 percent with quarter of previous year.

b. Supply of raw material is as same as staple fibre.

c. Laborers are slightly decreased by 6 percent.

d. Electric power allocation of chemical fibre (includ staple fibre and staple fibre yarn) increased in basic allocation by 41 percent as compared with quarter of previous year, but power supply was not satisfied.

e. Registered and operable equipment increased by 29 percent as compared with that of previous year, while operating of this increased by 22 percent.

f. Delivery in this quarter increased by 6 percent.

Cotton cloth

a. Output of cotton cloth in this quarter amounted to 34,842,317 square yards, showing an increased of 77 percent.

b. Supply of cotton yarn was comparatively favorable. But receipt of cotton yarn for domestic only was not in good, being a shortage of cotton yarn.

c. Laborers increased by 15 percent.

d. Electric power supply was not so good, An increase of basic allocation is desired.

e. Registered number of looms increased by 10 percent while operating looms increased by 59 percent.

f. Delivery was very smooth.

Staple fibre cloth

a. Output of staple fibre cloth in this quarter amount to 8,487,438 squard yards, increased by 49 percent.

b. Supply of staple fibre yarn was smooth.

c. Electric power supply was as same as cotton cloth.

d. Laborers ~~was~~ were as same as cotton cloth.

e. Registered number of looms increased by 10 percent.

f. Delivery was very brisk.

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Quarterly Report on Textile for 3rd Quarter JFY 1950

Item	Month	Planned Production	Actual Production	% Production	% Exported	Reference
	Oct.	11,412,307	11,960,512	104	62	
Cotton Yarn	Nov.	11,983,166	12,234,121	102	57	page
Unit: Lbs.	Dec.	12,166,287	12,765,670	104	70	
	Total	35,561,760	36,960,303	103	63	
	Oct.	None	10,957,070	None	88	
Cotton Cloth	Nov.	Ditto	11,934,687	Ditto	89	page
Unit: S.Y.	Dec.	"	11,950,560	"	90	
	Total	"	34,842,317	"	89	
	Oct.	1,709,664	1,670,372	97	36	
Staple Fiber Yarn	Nov.	1,639,911	1,724,345	105	40	page
Unit: Lbs.	Dec.	1,803,562	1,719,204	95	36	
	Total	5,153,213	5,113,921	99	37	
	Oct.	None	2,478,893	None	23	
Staple Fiber Cloth	Npv.	Ditto	3,065,042	Ditto	33	page
Unit: S.Y.	Dec..	"	2,943,503	"	35	
	Total	"	8,487,438	"	31	
	Oct.	869,630	885,000	101	1	
Rayon Yarn	Nov.	955,790	901,000	94	8	page
Unit: Lbs.	Dec.	975,530	950,500	97	0	
	Total	2,800,950	2,736,500	97	3	

Note:

As the planned production of Staple Fibre yarn and Rayon Yarn are unknown, percentage of that articule shows the comparision with delivery quantity.

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Quarterly Report on Textiles for 3rd Quarter JFY 1950

Item	Month	Amount of Production 3rd Quarter 1950	Amount of Production 3rd Quarter 1949	Percentage	No. of Spindles or Looms 3rd Quarter 1950	No. of Spindles or Looms 3rd Quarter 1949
	Oct.	11,960,512	6,557,187	182	583,788	573,108
Cotton Yarn	Nov.	12,234,121	7,363,022	166	583,788	580,900
Unit: Lbs.	Dec.	12,765,670	8,098,899	157	583,788	580,900
	Total	36,960,303	22,019,108	168	583,788 AV	578,303 AV.
	Oct.	10,957,070	6,525,468	170	14,832	13,724
Cotton Cloth	Nov.	11,934,687	6,031,784	197	14,892	13,674
Unit: S.Y.	Dec.	11,950,560	7,078,602	168	15,454	13,723
	Total	34,842,317	19,635,854	177	15,059 AV	13,707 AV.
	Oct.	5,588,500	2,497,850	223	102.2 T/D	102.2 T/D
Staple Fiber	Nov.	5,758,900	2,722,139	211	122.1	102.2
Unit: Lbs.	Dec.	6,229,800	2,790,837	347	122.1	102.2
	Total	17,577,200	8,010,826	272	115.4 AV	102.2 AV.
	Oct.	1,670,372	937,924	178	136.066	110,343
Staple Fiber Yarn	Nov.	1,724,345	1,003,382	171	136,066	114,343
Unit: Lbs.	Dec.	1,719,204	1,048,270	164	136,092	114,343
	Total	5,113,921	2,989,576	171	136,075 AV	113,010 AV.
	Oct.	2,478,893	965,217	256	11,010	10,186
Staple Fiber Cloth	Nov.	3,065,042	1,197,359	255	11,010	10,186
Unit: S.Y.	Dec.	2,943,503	1,242,836	236	11,571	10,186
	Total	8,487,438	3,405,402	249	11,197 AV	10,186 AV.
	Oct.	885,000	545,091	162	152 T/D	11.8 T/D
Rayon Yarn	Nov.	901,000	592,400	152	15.2	11.8
Unit: Lbs.	Dec.	950,500	701,000	135	15.2	11.8
	Total	2,736,500	1,838,491	149	15.2 AV	11.8 AV.

Note:
The mark of AV indicate the "Average"

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Note :

a. No. of spindles or looms shows registered one.

b. T/D shows tons per a day or daily tons.

d. As to independent weavers, looms are registered for cotton and staple fibre fabrics, while as to spinners- weavers, looms are registered for cotton fabrics or staple fibre fabrics. In accordance, above mentioned looms number for cotton fabrics and staple fibre fabrics are calculated as follows.

(1) Looms number of cotton fabrics = Independent weavers' + Cotton spinners - weavers'

(2) Looms number of staple fibre fabrics = Independent weaver's + staple fibre spinners - wevers'

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Report on Textiles for 1950 year in Shikoku

		Unit	Jan.	Feb.	March	Apr.
Rayon Yarn	Export	LBS	227,000	193,800	387,600	183,200
	Domestic	"	454,537	445,700	363,000	572,600
	Total	"	681,537	639,500	750,600	755,800
Staple Fibre	Export	"	-	-	-	100,000
	Domestic	"	3,134,627	3,313,136	3,843,266	4,048,963
	Total	"	3,134,627	3,313,136	3,843,266	4,148,963
Staple Fibre Yarn	Export	"	476,821	360,816	436,957	343,202
	Domestic	"	718,234	760,392	856,730	653,946
	Total	"	1,1950,055	1,121,208	1,293,687	997,148
Cotton Yarn	Export	"	4,118,100	6,639,079	6,941,159	6,665,155
	Domestic	"	4,038,075	1,514,000	1,524,300	2,777,600
	Total	"	8,156,175	8,253,079	8,465,459	9,442,755
Cotton Cloth	Export	SY	7,374,070	7,247,906	7,804,461	8,841,950
	Domestic	"	790,923	843,413	1,041,640	1,015,686
	Total	"	8,164,993	8,091,319	8,846,101	9,857,636
Staple Fibre Cloth	Export	"	431,639	380,907	740,637	597,105
	Domestic	"	695,661	653,404	370,358	280,804
	Total	"	1,127,300	1,034,311	1,110,995	877,909
Towel	Expprt	"	80,303	39,605	73,864	163,638
	Comestic	"	389,598	346,357	513,370	556,100
	Total	"	469,901	384,962	587,234	719,738

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1950 year in Shikoku distric

rch	Apr.	May	June	July	Aug.	Sep.	Oct.
					-	-	10,000
2,600	183,200	150,000	33,600	22,000			
3,000	572,600	615,600	721,400	793,000	855,000	850,000	875,000
0,600	755,800	765,600	755,000	815,000	855,000	850,000	885,000
-	100,000	46,000	41,040	87,600	71,200	50,000	100,000
3,266	4,048,963	4,266,620	4,483,810	4,851,323	4,997,930	5,292,625	5,488,500
3,266	4,148,963	4,312,620	4,524,850	4,938,923	5,069,130	5,342,625	5,588,500
6,957	343,202	530,519	503,207	495,337	471,712	581,971	596,498
6,730	653,846	760,323	921,750	939,529	1,064,009	998,827	1,073,874
3,687	997,148	1,290,842	1,424,957	1,434,866	1,535,721	1,580,798	1,670,372
1,159	6,665,155	5,326,750	5,773,131	4,815,106	5,385,030	6,189,125	7,415,110
4,300	2,777,600	3,779,125	4,016,820	5,208,310	5,172,005	4,488,200	4,545,402
5,459	9,442,755	9,105,275	9,789,951	10,023,416	10,557,035	10,677,225	11,961,512
4,461	8,841,950	7,887,758	7914,136	7,973,586	8,446,260	9,182,036	9,673,205
1,640	1,015,686	1,142,977	1,404,914	1,230,471	1,610,906	1,371,421	1,283,865
6,101	9,857,636	9,030,735	9,319,050	9,204,057	10,057,166	10,553,457	10,957,070
0,637	597,105	673,232	800,618	754,904	603,429	600,919	579,223
0,358	280,804	642,845	1,106,443	1,384,545	1,344,075	1,340,277	1,899,670
0,995	877,909	1,316,077	1,907,061	2,139,449	1,947,504	1,941,196	2,478,893
3,864	163,638	204,409	245,852	225,002	161,111	162,676	264,448
3,370	556,100	568,459	714,763	664,929	647,778	564,507	560,011
7,234	719,738	772,868	960,615	889,931	808,889	727,183	824,459

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Shikoku Trade & Industry Bureau
Marugame City

Oct. 24, 1950.

To : Chief, Shikoku Civil Affairs Region.

Subject : Quarterly Report for 2nd Quarter JFY 1950.

Attention : Economic Section.

Sir :

We hereby submit Quarterly Report on Textiles for 2nd Quarter JFY 1950, as follows.

Hoping this report will be useful for you, we are

Yours respectfully,

Shikoku Trade & Industry Bureau

S Egaki

Chief

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 175013

Quarterly Report on Textiles for 2nd Quarter JFY 1950.

Cotton Yarn

a. Output of cotton yarn in this quarter amounted to 31,257,676 pounds, increased by 59 per cent as compared with that of previous year. This is mainly due to smooth supply of raw materials and brisk demand for export and domestic.

b. Supply of raw cotton was very favorable.

c. Electric power supply was comparatively smooth in this quarter. It's basic allocation amounted to 13,061,038 K.W.H., increased by 15 per cent as compared with that of previous year.

d. Laborers increased slightly by 3 per cent.

e. Registered and installed spindles in-creased by 1 per cent and 5 per cent (quarterly average) for each, while operating spindles increased by 27 per cent as compared with that of previous year.

f. Damagement by typhoon was much feared, but not so badly affected upon production.

g. Delivery was very brisk, being the demand for export and domestic actively.

Cotton cloth

a. Output of cotton cloth in this quarter amounted to 29,814,680 square yards, showing an increase of 59 per cent.

b. Supply of cotton yarn was comparatively favorable. But receipt of cotton yarn for domestic only was not so good, being a shortage of cotton yarn.

c. Laborers —— None special matters.

d. Electric power supply was not so good. An increase of basic allocation is desired.

e. Financial condition of smaller weaving enterprises is not so good, for, in case of export production, earnings can not cover it's cost generally. In accordance, they are covering it with domestic production earnings, but allocation of yarn for domestic is not so much in quantity, being a shortage of raw yarn. An increase of raw yarn allocation is keely desired by them.

f. Registered number of looms increased by 11 per cent.

g. Delivery was very smooth and 86 per cent of it (quarterly average) was for export.

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Staple fiber cloth

a. Output of staple fiber cloth in this quarter amounted to 6,028,149 square yarnds, increased by 31 per cent.

b. Supply of staple fiber yarn was smooth and none special matters.

c. Electric power supply was as same as staple fiber cloth.

d. Laborers —— None special matters.

e. Registered number of looms increased by 8 per cent.

f. Delivery was comparatively smooth.

Staple fiber

a. Output of staple fiber in this quarter amounted to 15,350,678 pounds, showing a remarkable increase of 177 per cent as compared with that of previous year. This is due to a rise of planned production.

b. Generally speaking, raw materials condition in quantity was not so good. Especially, receipt of pulp in domestic and import was not so smooth as compared with it's demand. Receipt of Coustic Soda and Sulphuric Acid was also as same bad condition as pulp. Price of those are also showing an upward tendeney. These facts will be serious neck of production in near future, I suppose.

c. As to electric power supply, please reference to rayon yarn.

d. Number of laborers increased by 19 per cent as compared with that of previous year.

e. Registered capacity of staple fiber was none changeable as compared with that of previous year, but operating one remarkablly increased by 184 per cent.

f. Delivery of staple fiber was also increased by 151 per cent.

Staple fiber yarn

a. Output of staple fiber yarn in this quarter amounted to 4,551,385 pounds, showing an increase of 95 per cent. This was the result of rise of planned production.

b. Supply of raw materials was smooth and none special matters.

c. Supply of electric power was as same as rayon yarn.

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d. Number of spindles increased by 23 per cent.

e. Number of laborers slightly increased by 3 per cent.

f. Delivery of staple fiber yarn in this quarter amounted to 4,596,818 pounds, showing an increase of 195 per cent as compared with that of previous year. This fact depend upon active market condition.

Rayon yarn

a. Output of rayon yarn in this quarter amounted to 2,520,000 pounds, increased by 28 per cent as compared with that of previous year.

b. Condition of raw materials was as same as staple fiber.

c. Number of laborers decreased by 18 per cent.

d. Electric power supply in chemical textile industry (include staple fiber and staple fiber yarn) was 16,328,817 K.W.H., 55 per cent of it's necessary demand. An increase of basic electric power allocation are continuously desired.

e. Capacity of rayon yarn was as same as that of previous year.

f. Delivery was very brisk, but, in quantity, it decreased by 39 per cent.

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 175013

Quarterly Report on Textiles for 2nd Quarter JFY 1950

Item	Month	Planned Production	Actual Production	% Production	% Exported	Reference
Cotton Yarn Unit: Lbs.	July	9,787,619	10,023,416	102	53	1 Page
	Aug.	10,685,254	10,557,035	99	59	
	Sept.	10,281,712	10,677,225	104	62	
	Total	30,654,085	31,257,676	102	58	
Cotton Cloth Unit: S.Y,	July	None	9,204,057	None	87	1 Page
	Aug.	Ditto	10,057,166	Ditto	84	
	Sept.	"	10,553,457	"	87	
	Total	"	29,814,680	"	86	
Staple Fiber Yarn Unit: Lbs.	July	1,527,133	1,434,866	94	Unknown	2 Page
	Aug.	1,527,133	1,535,721	101	Ditto	
	Sept.	1,527,134	1,580,798	104	"	
	Total	4,581,400	4,551,385	99	"	
Staple Fiber Cloth Unit: S.Y.	July	None	2,139,449	None	35	2 Page
	Aug.	Ditto	1,947,504	Ditto	31	
	Sept.	"	1,941,196	"	31	
	Total	"	6,028,149	"	33	
Rayon Yarn Unit: Lbs.	July	869,833	815,000	94	0	3 Page
	Aug.	869,833	855,000	98	0	
	Sept.	869,834	850,000	98	0	
	Total	2,609,500	2,520,000	97	0	

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 175013

Quarterly Report on Textiles for 2nd Quarter JFY 1950

Item	Month	Amount of Production			No. of Spindles or Looms	
		2nd Quarter 1950	2nd Quarter 1949	Percentage	2nd Quarter 1950	2nd Quarter 1949
Cotton Yarn Unit: Lbs.	July	10,023,416	6,515,760	154	584,460	580,900
	Aug.	10,557,035	6,196,859	170	Ditto	Ditto
	Sept.	10,677,225	6,946,700	154	"	"
	Total	31,257,676	19,659,319	159	-	-
Cotton Cloth Unit: S.Y.	July	9,204,057	6,338,278	145	14,428	13,002
	Aug.	10,057,166	5,861,484	172	14,443	12,497
	Sept.	10,553,457	6,597,140	160	14,530	13,445
	Total	29,814,680	18,796,902	159	-	-
Staple Fiber Unit: Lbs.	July	4,938,923	1,628,070	303	102.2 T/D	102.2 T/D
	Aug.	5,069,130	1,633,480	310	Ditto	Ditto
	Sept.	5,342,625	2,284,850	234	"	"
	Total	15,350,678	5,546,400	277	-	-
Staple Fiber Yarn Unit: Lbs.	July	1,434,866	813,415	176	136,043	110,343
	Aug.	1,535,721	770,299	252	Ditto	Ditto
	Sept.	1,580,798	755,603	277	"	"
	Total	4,551,385	2,339,317	195	-	-
Staple Fiber Cloth Unit: S.Y.	July	2,139,449	1,021,221	209	10,606	9,754
	Aug.	1,947,504	778,437	250	10,621	9,803
	Sept.	1,941,196	804,831	241	10,708	9,957
	Total	6,028,149	2,604,489	231	-	-
Rayon Yarn Unit: Lbs.	July	815,000	700,000	116	11.8 T/D	11.8 T/D
	Aug.	855,000	700,000	122	Ditto	Ditto
	Sept.	850,000	561,000	152	"	"
	Total	2,520,000	1,961,000	129	-	-

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Note :

a. No. of spindles or looms shows registered one.

b. T/D shows tons per a day or daily tons.

c. As to independent weavers, looms are registered for cotton and staple fibre fabrics, while as to spinners-weavers, looms are registered for cotton fabrics or staple fibre fabrics. In accordance, above mentioned looms number for cotton fabrics and staple fiber fabrics are calculated as follows.

(1) Looms number of cotton fabrics = Independent weavers' + Cotton spinners - weavers'

(2) Looms number of staple fibre fabrics = Independent weaver's + Staple fibre spinners - weavers'

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Note :

a. No. of spindles or looms shows registered one.

b. T/D shows tons per a day or daily tons.

c. As to independent weavers, looms are registered for cotton and staple fibre fabrics, while as to spinners-weavers, looms are registered for cotton fabrics or staple fibre fabrics. In accordance, above mentioned loom number for cotton fabrics and staple fiber fabrics are calculated as follows.

(1) Loom number of cotton fabrics = Independent weaver's + Cotton spinners - weavers'

(2) Loom number of staple fibre fabrics = Independent weaver's + Staple fibre spinners - weavers'

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Following is a comparison of 2nd quarter 1949 with 1948

Production:

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Shikoku Trade & Industry Bureau
Marugame City

July 28, 1950.

TO : Chief, Shikoku Civil Affairs Region.

SUBJECT : Quarterly Report on Textiles for 1st Quarter JFY 1950.

ATTENTION : Economic Section.

Sir :

We hereby submit Quarterly Report on Textiles for 1st Quarter JFY 1950, as follows.

Hoping this report will be useful for you, we are

Yours respectfully,

Shikoku Trade & Industry Bureau

M. Matsunaga

Chief

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 175015

Quarterly Report on Textiles for 1st Quarter JFY 1950.

Cotton yarn

a. Output of cotton yarn in this quarter amounted to 28,337,981 pounds, increased by 58 per cent as compared with that of previous year. This is due to smooth supply of raw materials and brisk demand for export.

b. Supply of raw cotton was very favourable. It's monthly stock condition increased about 2 times as compared with last year.

c. Electric power supply was comparatively favourable in this quarter. It's basic allocation amounted to 15,026,859 K.W.H., increased by 29 per cent as compared with that of last year.

d. Laborers —— None special matters.

e. Registered and installed spindles increased by 3 per cent and 6 per cent (quarterly average) for each. While operating spindles increased by 34 per cent as compared with that of previous year.

Cotton cloth and staple fibre cloth

Output of cotton cloth in this quarter amounted to 28,207,421 square yards, increased by 61 per cent as compared with that of previous year. While staple fibre cloth amounted to 3,865,913 square yards, Showing an remarkable increase ~~of 600~~ 36 per cent.

Independent weavers

a. Output of cotton fabrics by them amounted to 12,202,194 square yards, increased by 86 per cent as compared with that of previous year. While production of staple fibre cloth amounted to 3,865,913

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square yards, showing a remarkable increase of 602 per cent. This is due to an increase of raw yarn supply.

b. In accordance, operating looms number increased 82 per cent in this quarter.

c. Receipt of raw yarn was on the way to favourable conditions. But cotton yarn production for domestic use are delayed, being preferred production for export, they are, especially domestic -use weavers, now badly affected upon continuous operation.

d. Laborers increased by 17 per cent.

Spinners-weavers

a. Output of cotton fabrics by them amounted to 16,005,227 square yards, showing an increase of 48 per cent.

b. Receipt of cotton yarn was generally smooth.

c. Operating looms number in creased by 44 per cent (quarterly average) in this quarter.

d. Laborers decreased by 6 per cent.

e. Delivery for export was very smooth and brisk.

Staple fibre

a. Output of staple fibre in this quarter amounted to 13,006,433 pounds, showing an increase of 154 per cent (7,893,946 pounds), as compared with that of previous year. This is attributed to height of productive allocation, an increase of 117 per cent (5,572,999 pounds).

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b. Supply of raw materials was as same as rayon yarn.

c. Electric power supply was comparatively smooth, but basic allocation was only about 60 per cent of the reasonable demand. Accordingly, this fact affected upon productive cost. An increase of basic allocation is continuously desired as same as previous quarter.

d. Laborers increased by 22 per cent as compared with that of previous year.

e. Operating ratio increased remarkably by 153 per cent as compared with that of previous year.

Staple fibre yarn

a. Output of staple fibre yarn in this quarter amounted to 3,716,079 pounds, increasing by 64 per cent as compared with that of previous yearn. This is mainly due to favourable supply of raw materials in accordance with increased productive allocation, showing an increase of 1,317,177 pounds (49 per cent).

b. Raw materials are getting smooth.

c. Condition of electric power supply was as same as staple fibre and rayon yarn.

d. Laborers decreased 4 per cent as compared with that of previous year.

e. Number of operating and avairable spindles increased by 22 per cent and 19 per cent each other. While registered spineles increased by 22 per cent. This is due to whole and smooth reconstruction of Ehime mill,Toyo rayon co., Kawanoe mill, Fuji spinning co., and

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Tokushima mill, Toho rayon co..

Rayon yarn

a. Output of rayon yarn in this quarter amounted to 2,276,400 pounds, decreased by 11 per cent (286,600 pounds). This is due to decrease of productive allocation, that is, 6 per cent decrease (151,421 pounds).

b. Supply of raw materials except pulp and sulphuric acid was smooth, but supply of domestic pulp wasn't favourable. While supply of import pulp from Sweden, Norway and Finland will decrease hereafter being a shortage of supply sources. This trend will be largest obstacle against operation in the near future.

c. Electric power supply was as same as staple fibre and staple fibre yarn.

d. Laborers decreased 22 per cent.

e. Equipment was as same as that of previous year and none special matters.

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Quarterly Report on Textiles for 1st Quarter JRY 1950

Item	Month	Planned Production	Actual Production	% Produced	% Exported	Remarks 1)
Cotton Yarn (Lbs.)	Apr.	9,433,221	9,442,755	100	72	Reference 1 page
	May	8,541,112	9,105,275	107	63	
	June	9,886,778	9,789,951	99	47	
	Total	27,861,111	28,337,981	102	59	
Cotton Cloth (Sq.Yds.)	Apr.	None	9,857,636	Unknoun	90	Reference 1 page
	May	Ditto	9,030,735	Ditto	88	
	June	"	9,319,050	"	85	
	Total	"	28,207,421	"	87	
Staple Fiber Yarn (Lbs.)	Apr.	1,305,433	997,148	76	Unknoun	Reference 3-4 page
	May	1,432,274	1,293,974	90	Ditto	
	June	1,289,233	1,424,957	111	"	
	Total	4,026,940	3,716,079	92	"	
Staple Fibre Cloth (Sq.Yds.)	Apr.	None	877,909	Unknoun	68	Reference 1 page
	May	Ditto	1,197,035	Ditto	46	
	June	"	1,790,969	"	38	
	Total	"	3,865,913	"	46	
Rayon Yarn (Lbs.)	Apr.	750,733	755,800	101	0	Reference 4 page
	May	750,733	765,600	101	0	
	June	750,733	755,000	101	0	
	Total	2,252,199	2,276,400	101	0	

Note :

Re rayon yarn export percentage, distinction for exoort or domestic is not planned and delivery for export of the yarn is none in this quarter.

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Quarterly Report on Textiles for 1st Quarter JFY 1950

Item	Month	Amount of Production 1st Quarter 1950 1)	1st Quarter 1949 2)	Percentage 3)	No. of Spindles or Looms 1st Quarter 1950	1st Quarter 1949
Cotton Yarn Unit : Lbs.	Apr.	9,442,755	5,748,692	164	592,876	570,628
	May	9,105,275	5,685,287	160	585,317	Ditto
	June	9,789,951	6,484,481	151	603,160	580,700
	Total	28,337,981	17,918,460	158	AV. 593,584	AV. 573,985
Cotton Cloth Unit : Sq.Yds.	Apr.	9,776,156 9,857,636	5,464,157	180	15,090	14,050
	May	9,164,156 9,030,735	5,886,064	153	15,090	14,051
	June	9,319,050	6,164,614	151	15,370	14,051
	Total	28,207,421	17,514,835	161	AV. 15,183 T/D	AV. 14,051 T/D
Staple Fiber Unit : Lbs.	Apr.	4,168,963	1,685,580	247	102.239	102.239
	May	4,312,620	1,705,490	253	Ditto	Ditto
	June	4,524,850	1,721,417	263	"	"
	Total	13,006,433	5,112,487	254	"	"
Staple Fibre Yarn Unit : Lbs.	Apr.	997,148	658,106	152	117,543	96,358
	May	1,293,974	753,774	172	129,903	103,078
	June	1,424,957	857,628	166	131,903	108,238
	Total	3,716,079	2,269,508	164	AV. 126,449	AV. 102,558
Staple Fibre Cloth Unit : Sq.Yds.	Apr.	877,909	993,954	88	10,910	10,125
	May	1,126,629 1,197,035	823,988	145	Ditto	Ditto
	June	1,790,969	1,033,993	173	"	"
	Total	3,865,913	2,851,935	136	"	"
Rayon Yarn	Apr.	755,800	870,000	87	11,800 T/D	T/D 11,800
	May	765,600	883,000	87	Ditto	Ditto
	June	755,000	810,000	93	"	"
	Total	2,276,400	2,563,000	89	"	"

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14.051
1,132

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Note :

a. Equipment shows registered spindles or looms.

b. T/D shows tons per a day or daily tons.

c. As to independent weavers, looms are registered for cotton and staple fibre fabrics. While as to spinners-weavers, looms are registered for cotton fabrics or staple fibre fabrics. In accordance, above mentioned looms number for cotton fabrics and staple fibre fabrics are calculated as follows.

(1) Looms number of cotton fabrics = Independent weavers' + Cotton spinners - weavers'

(2) Looms number of staple fibre fabrics = Independent weaver's + Staple fibre spinners-weavers'

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Shikoku Trade & Industry Bureau
Marugame City

April 24, 1950

To : Chief, Shikoku Civil Affairs Team,

Subject : Quarterly Report on Textiles for 4th Quarter JFY 1949.

Attention : Economic Section.

Sir :

We hereby submit the Quarterly Report on Textiles for 4th Quarter JFY 1949, as follows.

Hoping this report will be useful for you, we are

Yours respectfully,

Shikoku Trade & Industry Bureau

[signature]
Chief

DECLASSIFIED E.O. 12065 SECTION 3-402/NNDG NO. 175013

Quarterly Report on Textiles for 4th Quarter JFY 1949 .

Cotton Yarn

a) Ourput of cotton yarn in this quarter amounted to 24,874,713 pounds, in creased by 46 per cent as compared with that of previous year. Export of cotton yarn is continuously smooth.

b) Shortage of raw cotton on the 3rd decade January this year are generally feared, but on arrival from abroad, it is not badly affected upon production.

c) Electric power supply is comparatively favorable.
It's basic allocation amounted to 13,538,986 K.W.H in this quarter, increased by 17 per cent as compared with that of previous year.

d) Labourers decreased by 21 per cent in this quarter (month average 11,239).

e) Number of Spindles increased by 3 per cent, in the result of whole reconstruction of Kawanoishi mill, Toyo spinning co., and Sakaide mill, Kurashiki spinningco..

Cotton cloth and staple fibre cloth

Output of cotton cloth in this qquarter amounted to 25,102,413 square yards, increased by 42 per cent as compared with that of previous year. While output of staple fibre cloth in this quarter increased by 7 per cent (200,745 S.Y.).

Independent weavers

a) Receipt of cotton yarn and staple fibre yarn for domestic prodution was generally smooth in January and February this year, but it decreased remarkably in March. This is due to shortage of cotton yarn, the reason of which is spinners' preferred delivery to export

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weavers for the brisk demand in abroad.

b) Electric power supply in this quarter amounted to 1,999,490 K.".H., showing an increare of 14 per cent as compared with that of previous year.

c) Labourers decreased by 9 per cent.

d) Avairable looms increased by 9 per cent(Month average 10,237), and operating looms increased by 11 per cent (month average 6,296), each compared with that of previous year.

Spinners-weavers

Production for export is very brisk and smooth now. Cotton fabrics production by them has about 60 per cent of that in Shikoku, and almost all of them are for export.

Staple fibre

a) Output of staple fibre in this quarter amounted to 10,291,029 pounds, showing a remarkable increase of 167 per cent. This is attributed to rise of production allocation, an increase of 155 per cent as compared with that of last year.

b) Raw materials are getting smooth.

c) Electric power supply is as same as rayon yarn and staple fibre yarn.

d) Labourers - No special matters.

e) Operating of equipment in this quarter is 519 tons per a day, showing an increase of 165 per cent.

f) In accordance, delivery increased by 215 per cent, amounted 9,772,307 pounds.

Staple fibre yarn

a) Output of staple fibre yarn in this quarter amounted to 3,609,950 pounds, increased by 69 per cent (1,467,738 pounds). This is due

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tc height of planned production, increased by 57 per cent (1,375,200 pounds) in this quarter as compared with that of previous year.

b) Supply of raw materials is smooth.

c) Electric power supply is as same as rayon yarn.

d) Labourers - No special matters.

e) Number of spindles increased by 19 per cent (17,985 spindles). This shows smooth proceeding of planned reconstruction for this industry.

Rayon Yarn

a) Output of rayon yarn in this quarter increased by 9 per cent (amounted to 2,071,637 pounds) compared with that of previous year.

b) Supply of raw materials (Pulp, Carbon Disulphide, Caustic Soda, Sulphuric Acid) is smooth generally. This is mainly due to an increase of their production.

c) Electric power supply was favorable comparatively. But manufacturers and spinners are largely affected by fair revision which was effected from December. Percentage of new fare in productive cost indreased about five times compared with that of old one. Accordingly, a raise of basic allocation of electric power is keenly desirable hereafter.

d) Laborers decreased by 14 per cent in this quarter (month average 2,736).

e) Registered and operable equipment are both equal to those of previous year, but operating in this quarter in creased by 10 per cent.

f) Delivery in this quarter amounted to 1,370,858 pounds, largely decreased by 46 per cent. This due to mainly dull market in oversea, especially, in India.

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Quarterly Report on Textiles for 4th Quarter JFY 1949

Item	Month	Planned Production	Actual Production	% Produced	% Exported	Remarks 1)
Cotton Yarn (Lbs.)	Jan.	8,084,225	8,156,175	101	72	Reference 1 page
	Feb.	8,249,554	8,253,079	100	87	
	Mar.	8,693,986	8,465,459	97	87	
	Total	25,027,765	24,874,713	99	82	
Cotton Cloth (Sq.Yds.)	Jan.	None	8,164,993	Unknown	82	Reference 1-2 page
	Feb.	"	8,091,319	"	72	
	Mar.	"	8,846,101	"	88	
	Total	"	25,102,413	"	81	
Staple Fibre Yarn (Lbs.)	Jan.	1,257,500	1,195,055	95	34	Reference 2-3 page
	Feb.	1,257,500	1,121,208	89	34	
	Mar.	1,257.500	1,293,687	103	34	
	Total	3,772,500	3,609,950	96	34	
Staple Fibre Cloth (Sq.Yds.)	Jan.	None	1,127,300	Unknown	38	Reference 1-2 page
	Feb.	"	1,034,311	"	37	
	Mar.	"	1,110,995	"	67	
	Total	"	3,272,606	"	47	
Rayon Yarn (Lbs.)	Jan.	682,700	681,537	100	0	Reference 3 page
	Feb.	682,700	639,500	94	0	
	Mar.	682,700	750,600	110	0	
	Total	2,048,100	2,071,637	101	0	

Note:

Re rayon yarn export percentage, distinction for export or domestic is not planned and delivery for export of the yarn is none in this quarter.

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Quarterly Report on Textiles for 4th Quarter JFY 1949

Item	Month	Amount of Production			No. of Spindles or Looms	
		4th Quarter 1949 1)	4th Quarter 1948 2)	Percentage 3)	4th Quarter 1949	4th Quarter 1948
Cotton Yarn Unit : Lbs.	Jan.	8,156,175	5,680,912	144	592,282	573,114
	Feb.	8,253,079	5,632,750	147	Ditto	Ditto
	Mar.	8,465,459	5,676,111	149	"	"
	Total	24,874,713	16,989,773	146	"	"
Cotton Cloth Unit : Sq. Yds.	Jan.	8,164,993	6,141,897	133	13,459	13,164
	Feb.	8,091,319	6,181,967	131	Ditto	Ditto
	Mar.	8,846.101	5,374,070	165	"	"
	Total	25,102,413	17,597,934	142	"	"
Staple Fibre Unit : Lbs.	Jan.	3,134,627	1,272,807	246	102.26 T/D	102.26 T/D
	Feb.	3,313,136	1,288,310	257	Ditto	Ditto
	Mar.	3,843,266	1,292,220	297	"	"
	Total	10,291,029	3,853,337	267	"	"
Staple Fibre Yarn Unit : Lbs.	Jan	1,195,095	626,782	191	114,343	96,358
	Feb.	1,121,208	756,635	148	Ditto	Ditto
	Mar.	1,293,687	758,795	170	"	"
	Total	3,609,950	2,142,212	169	"	"
Staple Fibre Cloth Unit : Sq. Yds.	Jan.	1,127,250	1,030,080	109	10,197	9,917
	Feb.	1,034,311	1,035,250	100	Ditoo	Ditto
	Mar.	1,110,995	1,006,531	110	"	"
	Total	3,272,606	3,071,861	107	"	"
Rayon Yarn Unit : Lbs.	Jan.	681,537	700,000	97	11.800 T/D	11.800 T/D
	Feb.	639,500	585,000	109	Ditto	Ditto
	Mar.	750,600	610,000	123	"	"
	Total	2,071,637	1,895,000	109	"	"

T/D = Dayton.

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Note :

a) Equipment shows registered spindles or Looms.

b) As to independent weavers, looms are registered for cotton and staple fibre fabrics. While as to spinners-weaver, looms are registered for cotton fabrics or staple fibre fabrics. In accordance, above mentioned looms number for cotton fabrics and staple fibre fabrics are calculated as follows.

1) Looms number of cotton fabrics = Independent weavers' + cotton spinners-weavers'

2) Looms number of staple fibre fabrics = Independent weavers' + Staple fibre spinners-weavers'