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UNITED STATES DEPARTMENT OF AGRICULTURE  
FOREIGN AGRICULTURAL SERVICE  
Washington, D. C. 20250

January 2, 1975

RELEASE DATE OF 1975  
WORLD AGRICULTURAL PRODUCTION AND TRADE STATISTICAL REPORT  
(Crop and livestock statistics)

The Foreign Agricultural Service has scheduled the following world summaries to be released during the year 1975. These reports have been scheduled to be released on the dates specified below in the Monthly Statistical Report, or Commodity Circular.

<u>Release date and commodity</u>	<u>Contents</u>
<u>January 31</u>	
Beans, dry edible	Estimated production, 1974-75
Beans, dry edible	International Trade 1973
Fats and Oils	Review of 1974 production
Peas, dry edible	Estimated production, 1974-75
Peas, dry edible	International Trade 1973
Wheat and Rye	Estimated production, 1974-75
<u>February 28</u>	
Apples and Pears	Estimated 1974-75 production
Apricots, Cherries, Peaches and Plums	Estimate, 1974-75 production, No. Hemisphere
Cacao Beans	Estimate, 1974-75 production
Cotton	Estimate, 1974-75 acreage and production, 2nd
Figs, dried	Estimate, 1974-75 production, current stocks and trade
Flaxseed	Estimate, 1974-75 acreage and production
Raisins and Currants	Estimate, 1974-75 production

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<u>Release date and commodity</u>	<u>Contents</u>
<u>March 31</u>	
Almonds	Estimate, 1974 production, current stocks and trade
Barley and Oats	Estimate, 1974-75 acreage and production
Coffee	Estimate, 1974-75 total and exportable production
Corn	Production in Northern Hemisphere, 1973-74 preliminary, So. Hemisphere
Filberts	Estimate, 1974-75 production
Grain	Estimated stocks on Jan. 1, 1974 in major producing countries
Potatoes	Estimate, 1974-75 acreage and production in major producing countries
Prunes	Estimate, 1974-75 production
Soybeans	Estimate, 1974-75 production
Sugar	Estimated, 1974-75 stocks
Sugar	Estimated, 1974-75 production, 2nd estimate
Walnuts	Estimate, 1974 production, current stocks and trade
Wheat and Rye	Estimate, 1974-75 acreage and production
<u>April 30</u>	
Cattle, Hogs and Sheep	Estimated number on farms, 1975
Cotton	Estimated, 1974 consumption
Hard fibers	Estimate, 1974 production; abaca, sisal and henequen
Olive Oil	Estimate, 1974-75 production
Olives, table	Estimate, 1974-75 production; exporting countries
<u>May 30</u>	
Butter and Cheese	Estimated 1974 production, selected countries
Cotton	Estimate, 1974-75 acreage and production, 3rd estimate

<u>Release date and commodity</u>	<u>Contents</u>
Cottonseed	Estimate, 1974-75 production
Hops	Estimated, 1974-75 production
Meat	Estimated 1974 production by kinds
Peanuts	Estimate, 1973 acreage and production
<u>June 30</u>	
Coffee	Forecast of 1975-76 production, 1st estimate
Corn	Estimate, 1974-75 acreage and production
Hides and Skins	Production for 1973-74
Lard, Tallow and Greases	Production and International Trade, 1974
Milk	Estimated cows milked, milk production and utilization, principal countries, 1974
Molasses	Production, 1973-74, 2nd estimate
Palm Oils and Kernels	Exports from producing countries, 1974
Rice	Estimate, 1974-75 acreage and production
Sugar	Estimate, 1974-75 production, 3rd estimate
Tobacco	International Trade, 1974
<u>July 31</u>	
Almonds	Forecast, 1975 production
Citrus fruit	Estimate of world production, 1974-75
Filberts	Forecast, 1975 production and year-end stocks
Fish Oil	Review of trade and production, 1974
Sunflower Seed	Estimated production, 1974
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Copra and Coconut Oil	Exports from producing countries, 1974
Sugar	International trade, 1974
Wool	Estimate, 1974 production, forecast 1975

Release date and commodity

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September 30

Almonds	Estimated 1975 production
Apples and Pears	Forecast, 1975-76 production
Barley and Oats	Forecast, 1975-76 acreage and production
Coffee	Forecast, 1975-76 total and exportable
Corn	Forecast, 1975-76 acreage and production
Filberts	Forecast, 1975 production
Grain	Estimated stocks, July 1, 1975 in major producing countries
Tea	Production, 1975 by major countries
Wheat and Rye	Forecast, 1975-76 acreage and production, 1st estimate

October 31

Cacao Beans	Forecast 1975-76 production
Cotton	Forecast, 1975-76 acreage & production, 1st estimate
Cottonseed	Forecast, 1975-76 production
Fats and Oils	Forecast, 1975 production
Fats and Oils	International trade, 1974
Honey	Production 1975, trade 1974, major countries
Prunes	Estimated, 1975-76 production
Raisins and Currants	Estimated 1975-76 production
Soybeans	Estimated 1975 acreage and production

Release date and commodity

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November 28

Cotton	Estimate, 1975-76 supply & distribution summary
Flaxseed	Forecast, 1975-76 acreage and production
Hops	Estimate, 1975-76 production
Jute	Estimated 1975 production
Meat	World consumption and trade, 1974
Molasses	Estimated 1975-76 production
Peanuts	Estimated 1975 production and acreage
Poultry	International Trade, 1974
Sugar	Forecast, 1974-75 production, 1st estimate
Walnuts	Estimated 1975 production

December 31

Cacao Beans	Summary, 1974-75 and forecast 1975-76
Castor Beans	Estimated 1975-76 production
Coffee	Estimate, 1975-76 total and exportable production, 3rd estimate
Corn	Estimated Acreage & Production, 1975-76 No. Hemisphere
Cotton	Trends in world trade, 1974-75
Dairy Products	World trade of selected dairy products, 1973
Garbanzos	Forecast, 1975-76 production
Lentils	Forecast, 1975-76 production

<u>Release date and commodity</u>	<u>Contents</u>
Olive Oil	Forecast, 1975-76 production
Rapeseed	Estimated 1975 production
Rice	Forecast, 1975-76 production
Tobacco	Estimated 1975 world acreage and production

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Interim forecasts and preliminary estimates for individual countries will be prepared as information becomes available and will be released in the current weekly issues of Foreign Agriculture Magazine.



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David L. Hume, Administrator  
Foreign Agricultural Service







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# WORLD AGRICULTURAL PRODUCTION AND TRADE Statistical Report

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FEBRUARY 1975

## WORLD SUMMARIES

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## SMALLER DRIED FIG CROP IN 1974 c o 9

Commercial dried fig producing countries report smaller 1974 crops. Total production is estimated at 89,000 metric tons, 9 percent below the 1973 crop of 97,800 metric tons and below the average level.

Foreign production is estimated at 78,200 metric tons, 10 percent below 1973 output. Early season reports indicated that the November 1973 freeze would likely limit Turkish production during the 1974-75 season (year beginning September 1). Favorable weather prevailed during the growing season and provided better yields in frost free areas. Rain falling at harvest affected the quality of figs drying on the ground, but not volume. Turkish 1974 production is estimated at 42,500 tons, the lowest in 10 years. Greek reports indicate tree numbers are declining slightly and workers were in limited supply. Greek production is estimated at 18,700 tons, 7 percent below that of 1973. Italian production, estimated at 9,000 tons, continues to decline, as isolated old trees are being replaced by other commodities.

U.S. production is estimated at 9,300 metric tons of standard figs and 1,500 metric tons of substandard figs.

Current 1974-75 prospects indicate the smallest foreign exports of figs and fig paste in recent years. Total 1974-75 exports are estimated at 43,200 tons, 11 percent below last season's level. Turkey, the leading exporter of fig products, shipped 30,000 tons during 1973-74. Europe is the biggest customer for Turkish figs, and Europe and the United States are the major markets for Turkish fig paste.

Larger imports of paste from Turkey, Portugal, and Spain increased 1973-74 U.S. imports of fig products to 9,897 metric tons. Individual items were 1,430 tons of dried figs, 8,450 tons of paste, and 17 tons of prepared or preserved figs. Current 1974-75 imports through December total 1,096 tons of dried figs and 1,261 tons of fig paste. Greece and Turkey are the principal suppliers of 1974-75 U.S. imports of figs; Spain, Portugal, and Turkey are the principal sources for paste.

FIGS, DRIED: Estimated commercial production in specified countries, annual 1971-74  
(In thousands of metric tons)

Country	1971	1972	1973	1974 <u>1/</u>
Turkey .....	50.0	55.0	45.0	42.5
Greece .....	23.0	24.9	20.1	18.7
Italy .....	18.5	12.1	10.4	9.0
Portugal .....	8.0	3.0	7.0	4.5
Spain .....	3.2	1.5	4.0	3.5
Total foreign .....	102.7	96.5	86.5	78.2
United States .....	12.1	10.1	11.3	10.8
Grand total .....	114.8	106.6	97.8	89.0

1/ Preliminary.

FIGS, DRIED: Exports from specified countries  
annual 1971-74 season beginning September 1  
(In thousands of metric tons)

Country	1971	1972	1973 <u>1/</u>	1974 <u>2/</u>
Turkey .....	36.3	41.6	34.2	30.0
Greece .....	8.5	7.5	7.1	8.0
Portugal .....	4.7	1.5	2.6	2.1
Italy .....	.8	.3	1.3	.3
Spain .....	1.4	.6	3.5	2.8
Total .....	51.7	51.5	48.7	43.2

1/ Preliminary.

2/ Forecast.

FIGS, DRIED: United States imports by country of origin  
 annual 1971-73 year beginning September 1  
 (In metric tons)

Country	1971	1972	1973
<u>Figs, dried:</u>			
Greece .....	1,175	1,625	1,197
Turkey .....	118	196	231
Italy .....	43	27	---
Others .....	---	---	1
Total .....	1,335	1,848	1,430
<u>Fig paste:</u>			
Turkey .....	347	1,051	3,698
Portugal .....	2,791	419	1,305
Spain .....	2,869	187	3,314
Others .....	---	20	114
Total .....	6,007	1,677	8,450
<u>Figs, prepared or preserved:</u>			
Italy .....	38	38	---
Israel .....	75	15	---
Colombia .....	4	31	15
Brazil .....	2	25	---
Others .....	56	3	2
Total .....	175	112	17
Grand total <sup>1/</sup> .....	7,517	3,637	9,897

<sup>1/</sup> Totals may not add because of rounding.

## WORLD COCOA BEAN PRODUCTION TO APPROXIMATE 1973-74 HARVEST

World cocoa bean production for 1974-75 is estimated at 1,459,800 metric tons, virtually unchanged from the 1973-74 outturn. This represents a decrease of 11,500 tons from the December FAS estimate of 1,471,300 tons.

Although African production is still anticipated to be above that of 1973-74, the post-Christmas harvest has been disappointing, and estimates for Nigeria, Ghana, Cameroon, and Togo have been lowered slightly from earlier optimistic levels. Favorable weather has increased estimates for Brazil and Ecuador, although harvests are still forecast well below year-earlier levels. The 1974-75 Dominican Republic crop will approximate only 32,000 tons, compared with the 1973-74 outturn of 35,000.

The world cocoa supply-demand position for 1975 indicates a modest stock buildup, following 2 consecutive years of inventory reductions. Cocoa bean grindings in the United States and Europe were off sharply in 1974, and continued high price levels for cocoa and sugar are expected to further reduce 1975 world cocoa bean grindings.

U.S. cocoa bean grindings during the fourth quarter of 1974 totaled only 106.9 million pounds, off nearly 28 percent from the corresponding 1973 period, when grindings were 147.9 million. Total U.S. grindings for the

year were 505.2 million pounds (229,157 metric tons), representing a decline of 18 percent from the 1973 grind of 615.3 million pounds (279,098 tons).

West German cocoa bean grindings amounted to 138,174 metric tons in 1974, down 9.3 percent from 1973 grindings of 152,365. The Netherlands grind totaled 114,910 tons, off 6.3 percent from 1973 grindings of 122,590. U.K. 1974 grind was 93,066 tons, off 13 percent from the 106,985 tons for 1973; the French grind totaled only 37,500 tons, down 20.7 percent from the 1973 grind of 47,300.

Cocoa bean prices were at record levels in 1974. New York spot Accra prices averaged 98.3 cents per pound, nearly 53 percent above the 1973 average of 64.4 cents. New York spot Bahia averaged 88.1 cents per pound, compared with the 1973 average of 61.1 cents. January 1975 Accra prices averaged 86.1 cents and Bahia 81 cents. Price levels through the first half of February have continued firm.

Although the volume of U.S. imports of cocoa beans and cocoa and chocolate products declined in 1974, record high prices pushed the value of these imports to an alltime high of \$469 million, up 50 percent from the previous record of \$312 million in 1973.



COCOA BEANS: PRODUCTION IN SPECIFIED COUNTRIES, 1969-70/1974-75 1/

(In thousands of metric tons)

Region and country	1969-70	1970-71	1971-72	1972-73	1973-74	Forecast 1974-75
<b>North America:</b>						
Costa Rica .....	4.7	4.2	7.3	4.6	7.3	7.5
Cuba .....	2.0	2.0	2.0	2.0	2.0	2.0
Dominican Republic ...	43.0	26.0	41.5	28.0	35.0	32.0
Grenada .....	2.9	2.8	2.5	2.5	2.5	2.5
Guatemala .....	.8	.8	.8	.8	.8	.8
Haiti .....	2.5	2.5	3.5	3.0	3.0	3.0
Honduras .....	.3	.3	.3	.3	.3	.3
Jamaica .....	1.8	1.8	2.4	2.1	2.2	2.2
Mexico .....	24.0	24.2	32.2	29.6	30.0	30.0
Nicaragua .....	.5	.5	.5	.5	.5	.5
Panama .....	.5	.5	.5	.5	.5	.5
Trinidad and Tobago ..	5.6	4.1	4.0	5.1	4.0	4.0
Others <u>2/</u> .....	.4	.4	.4	.4	.4	.4
<b>Total .....</b>	<b>89.0</b>	<b>70.1</b>	<b>97.9</b>	<b>79.4</b>	<b>88.5</b>	<b>85.7</b>
<b>South America:</b>						
Bolivia .....	1.5	1.5	1.5	1.5	1.5	1.5
Brazil .....	201.6	182.4	165.4	158.7	245.5	200.0
Colombia .....	15.3	16.6	18.0	20.0	23.0	24.0
Ecuador .....	55.0	65.0	58.0	43.0	72.0	65.0
Peru .....	2.0	2.0	2.0	2.0	2.0	2.0
Surinam .....	.1	.1	.1	.1	.1	.1
Venezuela .....	18.3	18.9	19.0	16.7	19.5	21.5
<b>Total .....</b>	<b>293.8</b>	<b>286.5</b>	<b>264.0</b>	<b>242.0</b>	<b>363.6</b>	<b>314.1</b>
<b>Africa:</b>						
Angola .....	.5	.4	.4	.5	.5	.5
Cameroon .....	108.3	111.7	123.9	106.9	109.9	110.0
Congo, Brazzaville ...	1.5	2.0	2.0	2.0	2.0	2.0
Equatorial Guinea ...	25.0	30.0	25.0	15.0	16.0	18.0
Gabon .....	5.3	5.3	5.3	5.0	5.0	5.0
Ghana .....	414.3	392.0	464.0	420.0	353.0	390.0
Ivory Coast <u>3/</u> .....	180.3	176.3	222.0	178.8	205.6	215.0
Liberia .....	1.9	2.3	3.2	2.5	3.0	3.0
Malagasy Republic ...	.8	.9	1.0	1.2	1.2	1.2
Nigeria <u>4/</u> .....	225.0	323.0	265.0	264.0	218.0	215.0
Sao Tome and Principe :	9.7	10.4	10.0	10.0	10.0	10.0
Sierra Leone .....	4.1	5.1	6.4	6.6	7.5	7.5
Tanzania .....	.4	.4	.5	.6	.6	.6
Togo <u>3/</u> .....	23.0	28.0	30.0	20.0	16.5	20.0
Zaire .....	5.0	6.0	6.0	6.0	6.0	6.0
<b>Total .....</b>	<b>1,005.1</b>	<b>1,093.8</b>	<b>1,164.7</b>	<b>1,039.1</b>	<b>954.8</b>	<b>1,003.8</b>
<b>Asia and Oceania:</b>						
Indonesia .....	1.0	2.0	2.0	2.0	2.0	2.0
Malaysia .....	2.3	3.2	5.0	7.0	11.0	14.0
New Hebrides .....	.8	.6	.4	.5	.6	.7
Papua New Guinea ...	22.3	29.0	30.0	22.0	31.0	32.0
Philippines .....	4.0	3.5	3.0	3.5	3.5	3.5
Sri Lanka .....	2.0	2.0	2.0	2.0	2.0	2.0
Western Samoa .....	3.4	2.0	2.4	1.0	1.5	2.0
<b>Total .....</b>	<b>35.8</b>	<b>42.3</b>	<b>44.8</b>	<b>38.0</b>	<b>51.6</b>	<b>56.2</b>
<b>Grand total .....</b>	<b>1,423.7</b>	<b>1,492.7</b>	<b>1,571.4</b>	<b>1,398.5</b>	<b>1,458.5</b>	<b>1,459.8</b>

1/ Estimates refer to an October-September crop year. 2/ Includes Dominica, St. Lucia, Guadeloupe, and Martinique. 3/ Includes some cocoa marketed from Ghana. 4/ Includes cocoa marketed through Dahomey.

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## WORLD RAISIN CROP LARGER IN 1974

World commercial production of raisins and currants in 1974 is estimated at 604,800 metric tons, 11 percent above the 1973 level but below the 1966-70 average. Revised estimates place the 1974 crop at 515,000 metric tons of raisins and 89,800 metric tons of currants. Both U.S. and foreign raisin production levels were above those of 1973.

Larger crops by major foreign producers pushed 1974 foreign production of raisins to 297,300 tons, up 15 percent from 1973 output, and currants to 89,800 tons, up 11 percent. Favorable weather assisted bumper crops in Greece and Iran. Greek production is estimated at 95,000 tons of raisins and 85,500 tons of currants. Iranian raisin production is estimated at 50,000 tons. Turkish weather was favorable through most of the growing season, although rain at the end of September caused some damage to the last part of the raisin crop. Turkish production is estimated at 87,000 tons, slightly above 1973 output. Production in both Australia (54,900 tons) and South Africa (5,700 tons) was damaged by rain.

U.S. raisin production is estimated at 217,700 metric tons, 7 percent above that of 1973 and slightly above the 1966-70 average.

Commercial 1974-75 exports of raisins are expected to exceed those of last season, but remain below average levels. World exports are forecast at 245,000 of raisins and 51,500 tons of currants. Among major foreign producers, Greece and Iran expect larger exports, while Australian shipments will likely be lower. During 1973-74, exports totaled 229,100 tons, the smallest level in many years. Canada, the United Kingdom, New Zealand, and Japan are major markets for Australia. The European Community (EC) is the major market for Greece and Turkey, while Japan, the EC, and Canada are principal U.S. export markets.

The above statistics do not include data for minor exporting countries such as Argentina, Chile, and Cyprus or Afghanistan, where volume of exports is often substantial but not readily determined. All production and trade statistics are reported in metric tons.

RAISINS: Commercial production, 1970-74  
(In thousands of metric tons)

Country	1970	1971	1972	1973	1974 <sup>1/</sup>
Australia:					
Lexias .....	3.6	5.1	6.2	5.4	2.8
Sultanas .....	82.0	45.2	92.9	44.4	52.1
Greece .....	82.1	87.4	71.5	57.8	95.0
Iran .....	60.0	60.0	45.0	45.0	50.0
South Africa, Rep. of .....	12.4	12.2	12.6	14.9	5.7
Spain .....	7.0	3.3	3.0	6.0	4.7
Turkey .....	132.0	100.0	106.0	85.0	87.0
Foreign total .....	379.1	313.2	337.2	258.5	297.3
United States .....	175.5	173.3	95.3	203.2	217.7
Grand total .....	554.6	486.5	432.5	461.7	515.0

<sup>1/</sup> Revised.

RAISINS: Exports from seven leading producing countries,  
1970-74 marketing year <sup>1/</sup>  
(In thousands of metric tons)

Country	1970	1971	1972	1973	1974 <sup>2/</sup>
Australia .....	56.9	44.9	74.1	39.8	36.0
Greece .....	58.0	84.7	55.5	46.0	65.0
Iran .....	37.2	40.0	37.0	30.0	34.0
South Africa, Rep. of .....	7.6	7.1	5.9	7.9	2.0
Spain .....	2.7	1.7	1.5	2.2	2.0
Turkey .....	82.8	98.2	110.6	58.0	58.0
Foreign total .....	245.2	276.6	284.6	183.9	197.0
United States .....	56.7	67.3	21.2	45.2	48.0
Grand total .....	301.9	343.9	305.8	229.1	245.0

<sup>1/</sup> Marketing year beginning August and September for Northern Hemisphere countries and January for Southern Hemisphere countries.

<sup>2/</sup> Forecast.

DRIED CURRANTS: Commercial production, 1970-74  
(In thousands of metric tons)

Country	1970	1971	1972	1973	1974 <sup>1/</sup>
Australia .....	8.3	8.3	7.6	5.4	3.6
Greece .....	87.9	88.4	73.1	75.0	85.5
South Africa, Rep. of .....	.6	.7	.7	.5	.7
<b>Total</b> .....	<b>96.8</b>	<b>97.4</b>	<b>81.4</b>	<b>80.9</b>	<b>89.8</b>

<sup>1/</sup> Revised.

DRIED CURRANTS: Exports from specified countries, annual 1970-74  
(In thousands of metric tons)

Country	1970	1971	1972	1973	1974 <sup>1/</sup>
Australia (Year beginning Jan. 1) .....	3.5	4.2	3.7	1.9	1.5
Greece (Year beginning Sept. 1) ....	50.9	56.4	62.7	46.5	50.0

<sup>1/</sup> Forecast.

RAISINS: Prices, landed, duty paid London  
average, September 1972 to date  
(In U.S. cents per pound)

Origin and Type	1972-73			1973-74			1974-75	
	Sept.	Jan.	July	Sept.	Jan.	July	Sept.	Jan.
California:								
Natural Thompson								
Seedless .....	36.0	--	--	--	59.9	61.8	--	--
Australia:								
4-Crown .....	--	--	--	--	--	--	--	--
5-Crown .....	20.9	--	--	--	--	<sup>2/</sup> 50.7	--	<sup>2/</sup> 42.8
Greece:								
No. 2 .....	17.2	38.0	41.4	<sup>1/</sup> 60.1	<sup>2/</sup> 44.5	46.0	45.6	--
No. 4 .....	16.8	--	--	<sup>1/</sup> 59.2	<sup>2/</sup> 44.4	45.7	--	--
Iran:								
Maragha/Urmia ...	--	31.7	--	--	--	--	--	--
Turkey:								
No. 9 .....	<sup>1/</sup> 16.4	37.0	40.0	<sup>1/</sup> 50.0	<sup>1/</sup> 39.5	44.5	45.6	<sup>1/</sup> 38.6
No. 10 .....	<sup>1/</sup> 17.8	39.5	--	<sup>1/</sup> 53.4	<sup>1/</sup> 40.2	45.4	48.6	<sup>1/</sup> 40.8

<sup>1/</sup> f.o.b.  
<sup>2/</sup> c&f.

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## WORLD STONE FRUIT PRODUCTION ABOUT UNCHANGED IN 1974 //

Despite poor weather in some major stone fruit producing areas, overall 1974 production of stone fruit remained close to the production levels of a year earlier. The variations in individual commodities ranged from a 1 percent increase in peaches to a 6 percent decrease in apricots.

Fresh apricot production in 1974 was 775,000 metric tons, 6 percent below that of 1973. A 57 percent increase in Spanish production offset major declines in U.S. and European Community (EC) crops. Wet weather and spring frost severely reduced the U.S. crop. U.S. apricot production of 85,000 metric tons was the smallest in recent years. The 1974 crop in France, usually the world's largest apricot producer, was barely two-fifths the size of the 1973 crop. By a large margin, Spain ranked as the largest apricot producer in 1974. Despite the short crops, prices on the European market were below those of a year earlier.

An increase in the U.S. tart cherry crop in 1974 was able to offset European declines caused by poor weather. The 1974 U.S. tart cherry crop was 47 percent larger than the 1973 frost-damaged crop. Commercial 1974 world cherry production of 1,156,000 metric tons was only 1 percent below the previous year's level and 4 percent below the 1971-74 average. However, output in Yugoslavia, the world's fourth largest cherry producer in 1974, was up 17 percent from the 1973 crop.

Total peach production of 4.8 million metric tons was 1 percent above that of 1973. U.S. and Italian output accounted for over half the world total. The 10 percent gain in U.S. production reflects a larger California clingstone crop. The Australian crop was back to normal levels after excessive rains reduced the 1973 crop to less than half of normal levels. Prices on the European market remained unchanged from 1973 levels. The precarious supply and demand situation is indicated by the fact that the French, even with a 26 percent reduction in the 1974 crop, imposed a temporary ban on Spanish peaches during the summer.

Plum and prune production dropped 4 percent below the 1973 level to 2.5 million metric tons, mainly because of a one-third drop in the California prune crop. U.S. production was down 15 percent from the 1973 level. In West Germany, the largest EC producer, the plum and prune crop was 13 percent below that of 1973. Total EC production was 9 percent below that of a year earlier. For the second consecutive year, the Yugoslav crop of 672,000 metric tons was below normal levels because of cold and rainy weather. Although 9 percent above that of 1973, the crop was just over half the record 1969 Yugoslav crop. The United States and Yugoslavia together account for more than half of the world output.

APRICOTS, FRESH: Production in specified countries,  
annual 1971-74

(1,000 Metric tons)

Continent and Country	1971	1972	1973	1974 <sup>1/</sup>
North America:				
Canada .....	3	3	3	3
United States .....	170	116	143	85
Total .....	173	119	146	88
South America:				
Argentina .....	18	7	18	20
Chile .....	3	3	3	3
Total .....	21	10	21	23
Europe:				
<u>EC</u>				
France .....	98	101	150	58
Germany, West .....	6	3	4	6
Italy .....	106	74	112	110
Total .....	210	178	266	174
<u>Other Europe</u>				
Austria .....	8	11	9	15
Greece .....	41	38	49	60
Spain .....	131	159	131	206
Switzerland .....	12	9	6	2
Yugoslavia .....	17	29	24	29
Total .....	209	246	219	312
Total Europe .....	419	424	485	486
Africa:				
South Africa, Rep. of .....	20	18	15	17
Asia:				
Turkey <sup>2/</sup> .....	80	123	123	120
Oceania:				
Australia .....	32	28	30	35
New Zealand .....	7	7	7	6
Total .....	39	35	37	41
Total specified countries .....	752	729	824	775

<sup>1/</sup> Preliminary.

<sup>2/</sup> Includes wild apricots.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attachés and Foreign Service Officers, result of office research, and related information.

CHERRIES, FRESH: Production in specified countries,  
annual 1971-74

(1,000 Metric Tons)

Continent and Country	1971	1972	1973	1974 <sup>1/</sup>
<u>SWEET</u>				
Canada .....	11	7	10	7
United States .....	128	86	143	134
Austria .....	25	17	29	25
Germany, West .....	190	105	156	120
Greece .....	19	22	25	19
Turkey .....	55	65	62	62
Yugoslavia .....	59	50	52	56
<u>SOUR</u>				
Canada .....	10	8	5	8
United States .....	127	141	79	116
Austria .....	3	2	3	3
Germany, West .....	112	83	92	91
Greece .....	8	7	8	6
Turkey .....	31	35	33	33
Yugoslavia .....	47	48	41	53
<u>ALL CHERRIES <sup>2/</sup></u>				
North America:				
Canada .....	21	15	15	15
United States .....	255	227	222	250
Total .....	276	242	237	265
South America:				
Argentina .....	3	1	3	3
Chile .....	3	3	3	3
Total .....	6	4	6	6
Europe:				
<u>EC</u>				
Belgium-Luxembourg .....	22	9	12	22
Denmark .....	3	3	2	3
France .....	119	104	105	106
Germany, West .....	302	188	248	211

CHERRIES, FRESH: Production in specified countries,  
annual 1971-74 (continued)

(1,000 Metric Tons)

Continent and Country	1971	1972	1973	1974 <sup>1/</sup>
<u>ALL CHERRIES</u> <sup>2/</sup>				
Europe:				
<u>EC</u> (continued)				
Italy .....	227	205	178	170
Netherlands .....	8	2	3	5
United Kingdom .....	9	9	8	8
Total .....	690	520	556	525
<u>Other Europe</u>				
Austria .....	28	19	32	28
Greece .....	27	29	33	25
Norway .....	5	5	3	5
Spain .....	49	57	69	54
Switzerland .....	45	14	19	15
Yugoslavia .....	106	98	93	109
Total .....	260	222	249	236
Total Europe .....	950	742	805	761
Asia:				
Japan .....	6	11	16	18
Turkey .....	86	100	95	95
Total .....	92	111	111	113
Oceania:				
Australia .....	11	10	11	11
Total specified countries .....	1,335	1,109	1,170	1,156

<sup>1/</sup> Preliminary.

<sup>2/</sup> Includes countries shown separately in categories covering sweet and sour varieties.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.



PEACHES, FRESH: Production in specified countries,  
annual 1971-74

(1,000 Metric Tons)

Continent and Country	1971	1972	1973	1974 <sup>1/</sup>
North America:				
Canada .....	59	38	45	52
United States .....	1,307	1,093	1,189	1,311
Total .....	1,366	1,131	1,234	1,363
South America:				
Argentina .....	265	90	265	277
Chile .....	39	36	31	32
Total .....	304	126	296	309
Europe:				
<u>EC</u>				
France .....	595	566	599	446
Germany, West .....	43	20	34	34
Italy .....	1,249	1,268	1,177	1,200
Total .....	1,887	1,854	1,810	1,680
<u>Other Europe</u>				
Austria .....	6	5	7	7
Greece .....	207	238	268	271
Spain .....	266	328	373	389
Yugoslavia .....	62	68	68	65
Total .....	541	639	716	732
Total Europe .....	2,428	2,493	2,526	2,412
Africa:				
South Africa, Rep. of .....	145	148	153	142
Asia:				
Japan .....	265	248	277	288
Turkey .....	84	140	130	130
Total .....	349	388	407	418
Oceania:				
Australia .....	117	114	76	115
New Zealand .....	22	25	24	22
Total .....	139	139	100	137
Total specified countries .....	4,731	4,425	4,716	4,781

<sup>1/</sup> Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

PLUMS AND PRUNES, FRESH: Production in specified countries,  
annual 1971-74

(1,000 Metric Tons)

Continent and Country	1971	1972	1973	1974 <sup>1/</sup>
North America:				
Canada .....	11	8	9	6
United States .....	528	321	694	593
Total .....	539	329	703	599
South America:				
Argentina .....	73	29	80	88
Chile .....	22	22	20	23
Total .....	95	51	100	111
Europe:				
<u>EC</u>				
Belgium-Luxembourg .....	8	4	5	8
France .....	167	143	151	149
Germany, West .....	484	344	444	385
Italy .....	145	152	128	122
Netherlands .....	6	8	7	8
United Kingdom .....	36	45	52	47
Total .....	846	696	787	719
<u>Other Europe</u>				
Austria .....	66	60	94	95
Greece .....	18	18	18	18
Norway .....	11	15	10	17
Spain .....	68	69	83	74
Sweden .....	1	2	1	1
Switzerland .....	47	29	46	35
Yugoslavia .....	817	972	615	672
Total .....	1,028	1,165	867	912
Total Europe .....	1,874	1,861	1,654	1,631
Africa:				
South Africa, Rep. of .....	7	9	5	6
Asia:				
Japan .....	56	36	60	72
Turkey .....	111	131	120	120
Total .....	167	167	180	192
Oceania:				
New Zealand .....	4	5	2	4
Total specified countries .....	2,686	2,422	2,644	2,543

1/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attachés and Foreign Service Officers, result of office research, and related information.

## WORLD APPLE AND PEAR PRODUCTION DOWN IN 1974

The 1974 output of apples in the major producing countries of the world totaled 14.7 million metric tons, 10 percent below that of a year earlier but only 3 percent below the 1971-73 average.

The decline was particularly significant in the European Community, where production was 24 percent below that of 1973. The smaller crop, resulting from unusually bad weather, appreciably improved marketing conditions during the 1974-75 season. Production in West Germany, the most important apple importing country on the Continent, was down 41 percent from the 1973 level and less than half the abnormally large crop of 1969.

Apple production increased in non-European producing areas. The North American crop of 3.5 million metric tons was 4 percent larger than that of a year earlier. Combined output in the major exporting countries of the Southern Hemisphere—Argentina, Australia, Chile, New Zealand, and the Republic of South Africa—was also close to last year's level. Production in these five countries was 6 percent above the 1973 level.

Pear production in the world's major producing countries for 1974 totaled 4.9 million metric tons, down 5 percent from that of 1973 and 10 percent below the record high of 1970.

The European pear crop was 9 percent below that of 1973. Larger crops in the smaller producing countries were not able to offset the production declines in Italy, Spain, and France, the major European producing and exporting countries. The market situation for European pears has improved as a result of the smaller crop.

The 1974 pear crop in the United States, the largest North American producer, was off 2 percent from the 1973 crop, largely as a result of a decline in production of Pacific Coast Bartletts.

Pear production in major Southern Hemisphere producing countries increased 5 percent from that of 1973. The South African crop, which was a third larger than last year's, offset smaller crops in other areas.

APPLES: Production of dessert and cooking varieties  
in specified countries, annually 1970-74 1/

(1,000 Metric Tons)

Continent and Country	1970	1971	1972	1973	1974 2/
North America:					
Canada 3/	406	398	393	375	407
Mexico	162	162	161	190	213
United States 3/	2,902	2,890	2,668	2,830	2,900
Total	3,470	3,450	3,222	3,395	3,520
South America:					
Argentina	424	512	233	786	747
Chile 2/	93	95	70	95	95
Europe:					
EC:					
Belgium-Luxembourg	252	280	264	246	183
Denmark 3/	83	80	64	80	75
France 4/	1,876	1,854	1,719	2,060	1,627
Germany, West	1,777	1,980	1,239	2,016	1,194
Italy	2,062	1,698	1,873	2,050	1,838
Netherlands	450	520	400	460	365
United Kingdom 4/	491	466	350	456	352
Total EC	6,991	6,878	5,909	7,368	5,634
Other Europe:					
Austria 4/	188	158	112	187	205
Greece	207	225	183	233	200
Norway	48	51	50	36	57
Spain	449	571	738	1,015	944
Sweden 3/	43	43	46	42	35
Switzerland 4/	90	111	95	112	78
Yugoslavia	277	327	309	448	370
Total Other	1,302	1,486	1,533	2,073	1,889
Total Europe	8,293	8,364	7,442	9,441	7,523
Africa:					
South Africa, Rep. of	226	346	289	307	360
Asia:					
Japan	1,021	1,007	959	963	924
Lebanon	120	170	184	160	174
Turkey	748	780	850	800	800
Oceania:					
Australia	443	360	456	354	429
New Zealand	114	149	144	147	154
Total specified countries ...	14,952	15,233	13,849	16,448	14,726

1/ May include some cider varieties in countries not reporting separately. Years shown refer to years of harvest in Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere, which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1973 is combined with preliminary forecasts for the Southern Hemisphere harvest, which began in late 1973 and ended early in 1974.

2/ Preliminary.

3/ Commercial crop.

4/ Excludes cider apples reported separately.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

PEARS: Production of dessert and cooking varieties  
in specified countries, annually 1970-74 <sup>1/</sup>

(1,000 Metric Tons)

Continent and Country	1970	1971	1972	1973	1974 <sup>2/</sup>
North America:					
Canada <sup>3/</sup>	38	43	39	31	40
Mexico	41	34	35	36	40
United States <sup>3/</sup>	498	680	555	661	645
Total	577	757	629	728	725
South America:					
Argentina	74	98	43	110	105
Chile <sup>3/</sup>	21	21	17	20	19
Europe:					
EC:					
Belgium-Luxembourg	99	60	51	30	79
Denmark <sup>3/</sup>	10	7	8	7	9
France <sup>4/</sup>	536	553	439	492	388
Germany, West	551	414	344	414	322
Italy	1,906	1,706	1,536	1,570	1,435
Netherlands	160	110	95	55	115
United Kingdom <sup>4/</sup>	72	66	49	44	47
Total EC	3,334	2,916	2,522	2,612	2,395
Other Europe:					
Austria <sup>4/</sup>	52	48	30	54	51
Greece	109	104	114	121	88
Norway	10	8	13	5	13
Spain	226	401	460	470	443
Sweden <sup>3/</sup>	7	7	6	4	6
Switzerland <sup>4/</sup>	21	23	13	26	10
Yugoslavia	112	112	91	141	120
Total Other	537	703	727	821	731
Total Europe	3,871	3,619	3,249	3,433	3,126
Africa:					
South Africa, Rep. of	91	99	102	75	100
Asia:					
Japan	464	440	460	495	514
Lebanon	7	4	8	4	4
Turkey	180	175	196	160	170
Oceania:					
Australia	188	184	163	163	160
New Zealand	20	19	19	16	18
Total specified countries	5,493	5,416	4,886	5,204	4,941

<sup>1/</sup> May include some cider varieties in countries not reporting separately. Years shown refer to years of harvest in Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere, which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1973 is combined with preliminary forecasts for the Southern Hemisphere harvest, which began in late 1973 and ended early in 1974.

<sup>2/</sup> Preliminary

<sup>3/</sup> Commercial crop.

<sup>4/</sup> Excludes cider pears reported separately.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, result of office research, and related information.

2007

## WORLD COTTON PRODUCTION MARGINALLY INCREASED //

World cotton production in 1974-75 (August-July) is estimated at a record 63.1 million bales (480 lb net), an increase of 1 million bales from last year's record crop. Gains of 1.3 million bales in foreign non-Communist countries and over 1 million in Communist countries more than offset a decline of 1.3 million bales in the United States.

Area devoted to cotton in the current season, totaling 82.6 million acres, increased slightly from last season's 80.7 million. Projected world acreage and production this season give an average yield per acre of 367 pounds, marginally below last season's 369 pounds.

Bad weather in the U.S. cotton belt has reduced current season cotton production to 11.7 million bales, about 10 percent below last season's 13 million. Although harvested area in the five Delta States this season increased about 26 percent to 4.3 million acres, excessive late summer and fall rains lowered average yields and reduced production to 3.7 million bales, compared with 4 million last season. On the Texas High Plains and in Oklahoma, summer drought during the growing season followed by cold wet weather in the fall lowered both acreage and yield, resulting in a drop in production this season of nearly 45 percent to 2.9 million bales, compared with 5.1 last season. Although excess rain also lowered production in parts of the Southeast, overall production in that area increased slightly. In the West, where weather during the growing and harvesting season was good, production this season increased sharply. Outturn in California and Arizona was up 48 percent to 3.6 million bales. The U.S. crop was harvested from 12.7 million acres, compared with 12 million last season, while average yield dropped to 443 pounds per acre, compared with 520 pounds last season and the 1968-72 average of 467 pounds.

Cotton production in 1974-75 in foreign non-Communist countries currently is estimated at 28.5 million bales, up 5 percent from last season's output. Acreage increases rather than sharp improvements in yield are largely responsible for the higher production. Outturn increased appreciably in Mexico, Colombia, Nigeria, Pakistan, and Turkey, with smaller increases registered in Bolivia, Ecuador, Venezuela, Greece, Iran, Uganda, India, and Australia. Weather-reduced yields lowered outturn in the large Central American producing countries and Brazil, while competing food crops diverted some acreage from cotton in Egypt, Sudan, and several smaller producers. Average yields per acre rose marginally to 268 pounds from 263 pounds in 1973-74. Area devoted to cotton in foreign non-Communist countries rose to 50.8 million acres, compared with 49.8 million last season.

Cotton production in the Communist countries is estimated at 22.9 million bales, compared with 21.8 million in 1973-74. The Soviet crop is estimated at a record 12.9 million bales, up 1.1 million from last season's and the fifth consecutive record crop. Little quantitative information is available on crop production in the People's Republic of China (PRC). However, indications are that PRC cotton production in 1973-74 was a record and that with reasonably favorable growing conditions in the current season, outturn in 1974-75 again may be good.

Current depressed world textile and raw cotton demand (not expected to improve before mid- to late 1975) will hold world cotton consumption this season to a level nearly 4 million bales below world cotton production. As a result, world stocks, which rose 1 million bales in 1973-74, are expected to increase sharply in 1974-75.

COTTON: AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1968-72, ANNUAL 1973 AND 1974 1/

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION 2/		
	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND BALES	THOUSAND BALES	THOUSAND BALES
<b>NORTH AMERICA:</b>									
EL SALVADOR	157	235	235	793	694	674	260	340	330
GUATEMALA	197	255	260	820	904	785	337	480	425
HONDURAS	15	22	20	536	502	552	17	23	23
MEXICO	1,308	1,065	1,385	672	663	671	1,830	1,470	1,935
NICARAGUA	281	450	440	689	704	682	404	660	625
UNITED STATES	11,866	11,970	12,670	467	520	443	11,062	12,974	11,702
OTHER	95	88	88	110	104	109	22	19	20
TOTAL 4/	13,420	14,085	15,098	498	544	479	13,931	15,966	15,060
<b>SOUTH AMERICA:</b>									
ARGENTINA	1,016	1,168	1,200	241	230	230	511	560	575
BOLIVIA	69	150	175	453	432	425	65	135	155
BRAZIL	6,300	5,650	5,700	223	225	211	2,930	2,650	2,500
COLOMBIA	598	635	700	479	472	480	597	625	700
ECUADOR	44	60	85	255	200	316	24	25	56
PANAMA	141	250	250	235	211	192	69	110	100
PERU	376	375	405	482	525	480	378	410	405
VENEZUELA	135	200	270	281	324	267	79	135	150
OTHER	6	1	2	218	480	240	1	1	1
TOTAL 4/	8,682	8,489	8,787	257	263	254	4,654	4,651	4,642
<b>EUROPE:</b>									
BULGARIA	103	91	90	283	316	293	61	60	55
GREECE	356	365	370	680	664	714	505	505	550
ITALY	15	10	10	197	240	240	6	5	5
SPAIN	264	235	260	443	449	406	262	220	220
YUGOSLAVIA	29	22	22	252	262	305	15	12	14
OTHER	60	60	120	232	240	240	29	30	43
TOTAL 4/	847	783	822	497	510	489	878	832	889
<b>U.S.S.R.</b>									
	6,561	6,775	6,900	741	836	897	10,130	11,800	12,900
<b>AFRICA:</b>									
ANGOLA	195	210	210	283	343	331	115	150	145
CAMEROON	254	150	205	191	160	164	101	50	70
CENT AFRICAN REP	296	300	300	152	120	136	94	75	85
CHAD	735	665	680	131	144	141	200	200	200
EGYPT	1,608	1,660	1,585	689	650	625	2,308	2,248	2,165
KENYA	83	128	170	134	86	71	23	23	25
MALAWI	98	110	110	144	131	131	29	30	30
MURUCU	43	40	35	345	324	411	31	27	30
MOZAMBIQUE	935	800	700	102	96	103	198	160	150
NIGERIA	930	800	870	129	87	138	250	145	250
RODESIDA	240	250	250	404	461	461	202	240	240
SOMALI REPUBLIC	33	34	34	117	113	113	79	8	8
SOUTH AFRICA, REP. OF	110	150	150	345	544	544	79	170	170
SWAZI	1,246	1,220	1,200	411	433	400	1,068	1,100	1,000
TANZANIA	500	500	500	278	288	274	290	300	245
UGANDA	2,400	2,500	2,500	78	50	63	357	260	330
ZAIRE (CONGO, K)	310	555	555	150	78	108	97	90	125
OTHER	949	1,016	1,035	220	250	256	436	530	552
TOTAL 4/	10,765	11,088	11,089	262	251	249	5,886	5,806	5,760
<b>ASIA:</b>									
AFGHANISTAN	154	180	185	365	400	389	117	150	150
BURMA	372	410	375	77	76	70	60	65	55
CHINA, PEOPLES REP	12,960	11,900	11,900	345	399	399	8,680	9,900	9,900
INDIA	19,200	18,800	18,300	128	140	152	5,116	5,500	5,800
IRAN	850	830	890	428	532	520	757	920	965
IRAQ	90	150	150	347	208	208	65	65	65
ISRAEL	83	66	100	987	949	1,056	170	170	220
KUWAIT, REP. OF	40	33	32	236	276	255	20	19	17
PAKISTAN	4,561	4,560	4,900	292	301	294	2,776	2,860	3,000
SOUTHERN YEMEN	39	40	40	318	348	360	26	29	30
SYRIA	640	495	520	536	693	618	715	715	670
THAILAND	160	105	150	277	343	394	104	75	95
TURKEY	1,643	1,675	2,070	617	675	626	2,113	2,356	2,700
OTHER	113	116	121	180	174	167	42	42	42
TOTAL 4/	40,024	39,380	39,733	249	279	286	20,761	22,866	23,719
<b>OCCEANIA:</b>									
AUSTRALIA	84	100	90	818	672	960	143	140	180
TOTAL 4/	84	100	90	818	672	960	143	140	180
<b>TOTAL FOREIGN NONCOMMUNIST 4/</b>									
	50,164	49,839	50,824	253	263	269	26,403	27,279	28,520
<b>TOTAL COMMUNIST 4/</b>									
	18,853	18,891	19,075	482	553	578	18,918	21,808	22,918
<b>WORLD TOTAL 4/</b>									
	69,017	68,730	69,899	735	816	847	45,321	49,087	51,438

1/ Harvest season beginning August 1. 2/ Bales of 480 pounds net. 3/ Preliminary. 4/ As a result of rounding, sum of digits may not add to total.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

2007

## WORLD 1974 FLAXSEED PRODUCTION ESTIMATE INCREASED //

World flaxseed production in 1974 now is estimated at 2.28 million metric tons, compared with 2.29 million tons in 1973. Smaller flaxseed crops were reported in some major producing countries, such as the United States and Canada, while production increased in Argentina, India, Poland, Uruguay, and probably the USSR.

U.S. flaxseed production fell from 409,000 tons in 1973 to 339,000 tons (13.3 million bushels) in 1974, the

lowest output since 1938. Harvested acreage decreased only slightly to 1,645,000 acres.

Since the last flaxseed summary in December, estimated world production was revised upward because of an increase in expected production from the 1974-75 Argentine crop. (Additional analysis appears in the December issue of **World Agricultural Production and Trade**).



Flaxseed: Acreage and Production in selected countries and the world, 1969-74

Continent and Country	Harvested Acreage						Production					
	1969	1970	1971	1972	1973	1974 2/	1969	1970	1971	1972	1973	1974 2/
	(In 1,000 acres)						(In 1,000 metric tons)					
<b>North America:</b>												
Canada.....	2,341	3,313	1,767	1,320	1,450	1,500	700	1,243	567	447	493	363
Mexico.....	32	49	59	25	27	10	10	30	40	10	11	5
United States.....	2,605	2,848	1,545	1,151	1,692	1,645	887	751	462	353	409	339
(In 1,000 bushels).....							(34,929	29,548	18,198	13,909	16,091	13,337
Total.....	4,978	6,210	3,371	2,496	3,169	3,155	1,597	2,024	1,069	810	913	707
<b>South America:</b>												
Argentina.....	1,955	2,061	1,114	1,090	891	1,186	640	680	316	330	297	360
Brazil 3/.....	109	62	25	25	25	25	31	22	12	12	12	10
Chile 2/.....	2	2	2	2	2	2	1	1	1	1	1	1
Uruguay 2/.....	277	226	182	118	115	185	105	64	43	29	26	45
Total 4/.....	2,343	2,351	1,323	1,235	1,033	1,398	777	767	372	372	336	416
<b>European Community:</b>												
Belgium-Luxembourg 5/.....	38	20	31	20	17	15	10	5	9	6	5	5
France 6/.....	99	98	103	96	94	--	20	19	21	20	11	--
Italy 5/.....	3	2	2	7	6	--	1	1	1	2	1	--
Netherlands 5/.....	22	12	17	15	12	18	9	5	7	6	4	7
Total EC.....	162	132	153	138	129	133	40	30	38	34	21	24
<b>Other Western Europe:</b>												
Spain 5/.....	10	10	10	10	10	--	4	3	1	1	1	--
Total West Europe.....	172	142	163	148	139	143	44	33	39	35	22	25
<b>Eastern Europe:</b>												
Czechoslovakia 5/.....	92	77	64	64	64	--	19	12	14	14	14	--
Germany, East 5/.....	26	27	27	22	10	--	5	4	5	4	2	--
Hungary.....	33	35	64	62	52	--	13	14	32	22	22	--
Poland 5/.....	247	242	248	238	191	250	57	65	75	54	51	75
Romania.....	178	195	208	206	209	200	38	42	58	51	45	50
Estimated Total E.....	576	576	611	592	526	576	132	137	184	145	134	159
Estimated Total Europe 7/.....	748	718	774	740	665	719	176	170	223	180	156	184
USSR 5/ (Europe and Asia).....	3,897	3,830	3,830	3,830	3,083	3,100	451	471	520	470	309	325
<b>Africa:</b>												
Egypt 5/.....	40	22	30	37	35	35	10	13	13	17	16	16
Ethiopia 3/.....	277	277	277	277	277	--	62	64	70	69	72	--
Morocco.....	10	15	15	15	5	5	7	3	3	5	1	3
Tunisia 5/.....	15	15	15	15	15	--	2	2	2	2	2	2
Estimated Total 4/.....	342	329	337	344	332	332	81	82	88	93	91	93
<b>Asia:</b>												
Bangladesh.....	36	36	32	29	28	--	7	7	7	5	5	--
India.....	4,193	4,455	4,687	5,100	4,264	4,636	329	469	474	530	428	471
Iran.....	14	14	7	7	7	--	6	6	3	3	3	--
Iraq.....	44	44	32	32	32	--	14	12	8	8	8	--
Pakistan 3/.....	17	15	19	23	25	--	2	4	8	8	13	--
Turkey 5/.....	42	32	26	25	25	--	12	7	7	6	6	--
Total 4/.....	4,346	4,596	4,803	5,216	4,381	4,753	370	505	507	560	463	505
<b>Oceania:</b>												
Australia 3/.....	122	103	49	40	45	109	37	31	10	11	14	39
New Zealand.....	12	12	12	12	12	--	10	12	12	12	12	--
Total Oceania.....	134	115	61	52	57	121	47	43	22	23	26	51
Total World 4/.....	16,788	18,149	14,499	13,913	12,720	13,578	3,499	4,062	2,801	2,508	2,294	2,281
(In 1,000 bushels).....							(137,749	159,914	110,270	98,735	90,311	89,799)

1/ Harvests of the Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus the crop harvested in the Northern Hemisphere countries in 1971 was combined with the Southern Hemisphere harvest which began late in 1971 and ended early in 1972. Estimates do not include China where annual production probably varies from 25,000 to 50,000 tons. 2/ Preliminary. 3/ Seeded area. 4/ Includes estimates for the above countries for which data are not available. 5/ Includes fiber flax area and seed production. 6/ Acreage includes that harvested for seed and that portion of fiber acreage which is harvested for seed as well as fiber. Production includes seed from fiber flax. 7/ Includes estimates for the above countries for which data are not available and for minor producing countries. 8/ Flaxseed from acreage grown for seed only.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.



## NEW PUBLICATIONS

### CIRCULARS

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World Grain Situation Review And Outlook (FG 3-75)

#### Livestock and Meat

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# WORLD AGRICULTURAL PRODUCTION AND TRADE Statistical Report

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MARCH 1975

## WORLD SUMMARIES

### Production:

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2007

## UNFAVORABLE WEATHER CAUSES WORLD POTATO CROP TO DECLINE

[Production]

Because of unfavorable weather, the 1974 world potato crop declined 10 percent from the previous year's record high to total 233.8 million metric tons. The crop in many areas throughout Europe, and particularly Eastern Europe, suffered from dry weather during the summer growing period and heavy rains during harvest. Waterlogged fields prevented the use of any mechanical harvesting equipment in many local areas. As a result, some fields were either abandoned or partially harvested, while others were harvested too late in the season to permit a high quality crop.

Most of the decline in the world's total production is directly related to the short crop in the Soviet Union. The Soviet Union is the world's largest potato producer, accounting for 41 percent of the world's crop in 1973 and 35 percent in 1974. This year, however, only 80.7 million tons were harvested, representing a decline of 25 percent from the record level of 1973.

Although many countries in Western Europe also had to contend with heavy autumn rains, the total crop increased slightly over the previous year's level, primarily because of an early West German harvest. Fortunately, the bulk of the French and German crops had been lifted prior to the onset of the rains and thus suffered only a minimal decline in quality.

North and South American potato production also rose from the previous year's level. In the U.S., strong demand early in the season, reflected by high contract and shipping point prices, attracted greater plantings than in previous years. In most areas the weather held long enough to permit harvesting the largest crop in U.S. history. Some areas, however, did experience unfavorable conditions resulting in a lower quality stock.

Potatoes: Acreage and production in specified countries,  
annually 1972 - 1974

Continent and Country	ACREAGE			PRODUCTION		
	1972	1973	1974 <sup>1/</sup>	1972	1973	1974 <sup>1/</sup>
	1,000	1,000	1,000	1,000	1,000	1,000
	Hectares	Hectares	Hectares	M. T.	M. T.	M. T.
North America:						
Canada .....	98	105	113	1,991	2,158	2,427
Mexico .....	39	40	40	461	450	450
United States .....	507	528	559	13,424	13,581	15,428
Total .....	644	673	712	15,876	16,189	18,305
Europe:						
Austria .....	101	84	82	2,341	2,117	1,996
Belgium-Luxembourg .....	39	45	42	1,163	1,258	1,518
Denmark .....	29	32	33	709	750	850
Finland .....	48	46	48	716	669	776
France <sup>2/</sup> .....	337	326	320	8,471	7,400	7,500
Germany, West .....	503	480	471	15,038	13,676	14,547
Greece .....	49	53	53	732	787	813
Ireland .....	44	48	40	1,170	1,270	980
Italy .....	194	182	180	3,305	2,947	2,896
Netherlands .....	149	157	158	5,581	5,771	5,595
Norway .....	29	29	30	634	672	730
Portugal .....	112	109	116	1,139	1,086	1,124
Spain .....	401	404	393	5,275	5,608	5,405
Sweden .....	47	46	41	1,136	905	1,283
Switzerland .....	27	26	25	1,000	1,025	1,085
United Kingdom .....	236	225	215	6,527	6,711	6,526
Total Western Europe .....	2,345	2,292	2,247	54,937	52,652	53,624
Czechoslovakia .....	321	305	280	5,058	5,015	4,600
Germany, East .....	646	645	640	12,140	11,600	13,500
Poland .....	2,656	2,678	2,600	48,735	51,900	47,100
Yugoslavia .....	315	317	320	2,406	2,974	3,200
Other Eastern Europe <sup>3/</sup> .....	444	415	438	5,403	4,806	5,160
Total Europe <sup>4/</sup> .....	6,727	6,652	6,525	128,679	128,947	127,184
U.S.S.R. ....	7,960	8,017	7,983	78,329	108,200	80,683
Asia:						
Japan .....	152	147	138	3,533	3,413	2,920
South America:						
Argentina .....	155	124	111	1,340	1,535	1,820
Brazil .....	202	206	171	1,720	1,557	1,671
Chile .....	79	67	104	730	624	1,045
Venezuela .....	13	12	15	109	108	125
Total .....	449	409	401	3,899	3,824	4,661
Grand total .....	15,932	15,898	15,759	230,316	260,573	233,753

<sup>1/</sup> Preliminary. <sup>2/</sup> Excluding home gardens. <sup>3/</sup> Bulgaria, Romania and Hungary.

<sup>4/</sup> Excluding U.S.S.R.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.



2001

## WORLD PEANUT PRODUCTION UP IN 1974; EXPORTS OF OIL AND MEAL TO RECOVER IN 1975 //

World production of peanuts during 1974 is currently estimated at 17.0 million metric tons in shell, 3.7 percent or 600,000 tons above the revised 1973 outturn of 16.4 million tons. Production increased in Africa and the United States but declined in Asia and South America. Crushing of peanuts is forecast to increase in 1975 boosting output of peanut oil and meal from the 1974 crop to 3.2 and 3.8 million tons respectively.

In 1975, world exports of peanuts and oil (oil basis) are expected to be 790,000 tons, 20 percent or 132,000 tons above 1974's estimated trade volume of 658,000 tons. Exports of peanuts and meal (meal basis) in 1975 are forecast at 1.8 million tons, 14 percent or 225,000 tons above 1974's estimated exports of 1.6 million tons. Exports of peanut oil and meal in 1974 were their lowest in 15 years.

In 1974, African production spurted 40 percent to almost 5.1 million tons, up from 3.6 million tons in 1973, primarily due to increased crops in West Africa and record harvests in the Sudan and South Africa. The return of normal rainfall to West Africa in 1974 improved yields and/or increased harvested acreage in Senegal, Mali, Niger, Chad, and Nigeria. In Nigeria, however, production at 700,000 tons still remained 45 percent or approximately 500,000 tons below historic levels primarily because of a shortage of seed for planting. Commercialized production in Nigeria is estimated at 275,000 tons.

In the Sudan, production doubled in 1974 to an estimated 650,000 tons and is expected to increase again in 1975 as more irrigated cotton acreage is shifted to peanuts.

In the United States, production was up 125,000 tons to slightly over 1.7 million tons in 1974 compared with 1.6 million tons the year before.

In Asia, peanut production in 1974 is estimated at 9.1 million tons compared to 9.8 million tons in 1973. The decline was primarily due to a smaller Indian harvest. A weak summer monsoon restricted production to approximately 5.0 million tons compared with 5.8 million tons a year earlier.

In South America, production in 1974 declined in both Brazil and Argentina. In Brazil, production continued to trend downward falling 120,000 tons to 530,000 tons, the smallest crop harvested since 1960.

In 1975 world peanut oil production from crushing stock harvested in 1974 is forecast at 3.15 million tons, approximately 130,000 tons or 4 percent above 1974's estimated output.

Exports of peanuts and peanut oil on an oil basis are expected to rebound in 1975 to 790,000 tons from last year's low volume of 658,000 tons. A 48 percent increase in potential peanut oil production among major producer-exporters in 1974-75 is expected to increase exports from these countries by over 150,000 tons. Leading the export drive will be the Sudan and Senegal, which are expected to increase their exports on an oil basis by 60,000 and 55,000 tons respectively.

World peanut meal production is forecast at 3.79 million tons in 1975, about 160,000 tons or 4 percent above 1974's estimated outturn.

Peanut and peanut meal exports expressed as meal are likewise expected to recover somewhat in 1975 to approximately 1.82 million tons. The 225,000 ton increase forecast for 1975 is equivalent to the protein fraction of 11.7 million bushels of soybeans. Despite this increase, exports will still remain at a relatively reduced volume as export availabilities continue to be relatively tight among major producer-exporters.

Exports of meal from India are expected to be about 700,000 tons in 1975, about the same as 1974. Although Indian production declined 800,000 tons in 1974, carryover from 1973's 5.8 million ton crop is estimated at 450,000 tons, thus tending to equalize crushing availabilities during the 1973-74 and 1974-75 marketing years.

During the past decade, world output of peanut oil and meal has fluctuated without adherence to any statistically significant trend, while exports of oil and meal have exhibited trend declines.

Peanut: Production and exports by selected producer-exporters and the world, annual 1965-74 and 1975 forecast (In 1,000 metric tons)

Item and Year	India		Nigeria		Senegal		Brazil		Argentina		Sudan		World		
	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Subtotal	Other	
Production: 1/															
1965.....	5,888	1,700	(2/)	380	839	323	743	229	439	159	280	97	2,888	1,144	4,032
1966.....	4,231	1,222		547	983	378	895	276	411	149	305	106	2,678	1,232	3,910
1967.....	4,411	1,274		574	730	281	751	231	354	128	314	109	2,597	1,355	3,952
1968.....	5,731	1,655		383	842	324	754	232	283	102	297	103	2,799	1,267	4,066
1969.....	4,631	1,337		455	624	240	754	232	217	79	240	83	2,426	1,272	3,698
1970.....	5,130	1,481		420	600	231	928	286	234	85	280	97	2,600	1,335	3,935
1971.....	6,111	1,764		198	305	117	849	261	388	141	351	122	2,603	1,424	4,027
1972.....	6,181	1,785		224	760	293	893	275	252	91	394	137	2,805	1,430	4,235
1973.....	4,092	1,182		330	449	173	650	200	440	159	515	179	2,223	1,283	3,506
1974 3/.....	5,798	1,674		39	485	187	530	163	290	105	314	109	2,277	1,358	3,635
1975 4/.....	5,000	1,444		106	700	270	500	154	375	136	650	225	2,335	1,458	3,793
Exports: 5/															
1965.....	1	763		115	119	196	10	121	-	132	84	18	1,845	376	2,221
1966.....	-	654		135	164	191	8	155	-	181	55	21	1,884	421	2,305
1967.....	-	569		133	100	229	9	148	-	117	58	48	1,713	490	2,203
1968.....	11	710		173	134	249	6	103	-	103	45	42	1,933	446	2,379
1969.....	27	672		171	289	189	17	135	-	46	41	27	1,667	377	2,044
1970.....	14	762		162	30	197	29	201	-	65	35	37	1,692	397	2,089
1971.....	15	861		99	18	126	20	201	-	88	64	25	1,592	381	1,973
1972.....	13	855		99	8	313	30	168	-	23	60	50	1,677	435	2,113
1973.....	16	818		139	3	172	30	80	-	78	77	40	1,562	378	1,940
1974 3/.....	47	705		18	23	165	25	60	-	60	45	35	1,201	394	1,595
1975 3/.....	27	700		25	10	260	12	60	-	85	110	75	1,414	406	1,820
Assumed crush and/or exported.....	75.0	-	6/100	-	6/100	-	80.0	-	94.0	-	90.0	-	-	-	-
Assumed extraction rate.....	38.5	-	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5

1/ Seed harvested in previous calendar year except Brazil and Argentina. Meal production estimated on the basis of average assumed extraction rates and crushings as indicated and therefore represent potential rather than actual meal production. 2/ Estimated commercial production. 3/ Partly estimated. 4/ Forecast. 5/ Exports of seed expressed as meal using assumed extraction rates as indicated. 6/ Proportion of commercial crop only.

Peanuts: Production and exports by major producer-exporters  
annual 1965-74 and 1975 forecast  
(In 1,000 metric tons)

Item and Year	Nigeria		Senegal		Brazil		Sudan		Argentina		Subtotal		World	
	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	Oil	Oil	Others	Total
Production: 1/														
1965.....	(2/)	316	268	743	190	280	81	439	132	987	2,364	3,351		
1966.....		455	315	895	229	305	88	411	124	1,211	2,039	3,250		
1967.....		1,421	983	1,421	730	314	91	354	107	1,095	2,190	3,285		
1968.....		1,491	471	234	751	234	85	283	85	950	2,430	3,380		
1969.....		994	318	269	754	297	69	217	65	905	2,169	3,074		
1970.....		1,182	378	200	754	240	69	217	65	905	2,169	3,074		
1971.....		1,091	349	600	928	237	81	234	70	929	2,342	3,271		
1972.....		514	164	305	849	217	101	388	117	697	2,650	3,347		
1973.....		583	187	760	243	394	76	252	76	693	2,673	3,520		
1974 3/.....		858	275	449	144	515	148	440	132	865	2,049	2,914		
1975 4/.....		100	32	485	155	314	90	290	87	500	2,521	3,021		
1975 4/.....		275	88	700	224	500	128	375	113	740	2,413	3,153		
Exports: 5/														
1965.....		238	92	143	8	70	1	-	62	713	282	995		
1966.....		266	105	146	6	45	-	-	79	783	301	1,084		
1967.....		251	72	162	7	48	-	-	62	693	362	1,055		
1968.....		297	111	198	5	38	-	-	61	821	345	1,166		
1969.....		240	101	116	14	34	-	-	39	590	315	905		
1970.....		133	90	142	24	29	-	-	43	518	309	827		
1971.....		62	43	72	16	54	-	-	44	364	346	710		
1972.....		49	40	230	26	77	-	-	27	506	362	868		
1973.....		91	110	78	25	64	-	-	73	488	351	839		
1974 3/.....		16	11	100	20	37	-	-	65	293	365	658		
1975 4/.....		21	35	165	15	91	5	-	85	445	345	790		
Assumed crush and/or exported.....		6/ 100		6/100	80.0	90.0			94.0					
Assumed extraction rate.....		.32		.32	.32	.32			.32					

1/ Total seed harvested in previous year (in shell basis). Oil production estimated on the basis of average assumed extraction rates and crushings indicated and therefore represent potential rather than actual oil production. 2/ Estimated commercial production. 3/ Estimated. 4/ Forecast. 5/ Exports of seed expressed as oil using assumed extraction rates as indicated (in shell basis). 6/ Proportion of commercial crop only.

Peanuts: 1/ Acreage and Production in specified countries and the world, annual 1969-74

Continent and Country	Acreage 2/						Production					
	1969	1970	1971	1972	1973	1974 3/	1969	1970	1971	1972	1973	1974 3/
	(In 1,000 acres)						(In 1,000 metric tons)					
North America:												
Dominican Republic.....	133	156	4/ 173	4/ 189	4/ 184	4/ 211	59	73	84	90	88	100
Mexico.....	141	139	148	74	99	99	72	77	70	30	50	50
United States.....	1,458	1,467	1,455	1,486	1,496	1,492	1,150	1,351	1,363	1,485	1,576	1,707
Other.....	64	47	47	47	47	47	23	17	17	17	17	17
Total 5/.....	1,796	1,809	1,823	1,796	1,826	1,849	1,304	1,518	1,534	1,622	1,731	1,874
South America:												
Argentina.....	602	521	766	726	914	835	217	234	388	252	440	290
Brazil.....	1,516	1,655	1,627	1,700	1,285	1,158	754	928	849	893	650	530
Paraguay.....	54	49	44	52	42	40	15	18	18	17	14	13
Other.....	61	75	77	83	77	77	24	29	33	37	33	33
Total 5/.....	2,233	2,300	2,514	2,561	2,318	2,110	1,010	1,209	1,288	1,199	1,137	866
Europe.....	24	21	25	26	27	29	21	20	22	21	21	23
USSR.....	2	2	2	2	2	2	1	1	1	1	1	1
Africa:												
Angola.....	116	86	99	99	99	99	32	18	25	25	25	25
Cameroon.....	492	492	507	500	417	500	188	190	209	150	85	165
Central African Republic.....	222	259	259	259	259	259	75	85	85	85	85	85
Chad.....	400	395	334	136	140	250	115	70	75	45	50	80
Dahomey.....	203	232	210	205	198	245	50	57	42	42	35	40
Egypt.....	51	52	40	54	54	54	43	40	33	31	35	35
Ethiopia.....	89	101	104	106	106	106	20	23	24	25	20	20
Gambia.....	395	353	413	427	427	427	114	101	108	102	105	110
Ghana 4/.....	183	181	200	220	225	235	54	52	71	65	87	91
Guinea.....	72	74	74	74	74	74	25	25	25	20	20	20
Ivory Coast.....	131	119	126	128	128	128	42	36	40	40	40	40
Malagasy Republic.....	111	91	100	136	136	136	44	41	41	51	39	40
Malawi.....	605	550	610	610	590	590	171	155	170	170	165	165
Mali.....	247	247	250	250	230	240	125	158	152	150	100	120
Mozambique 6/.....	469	494	495	495	495	495	114	136	115	122	122	143
Niger.....	791	717	730	600	400	600	280	236	260	195	75	200
Nigeria.....	2,900	2,100	2,206	2,400	2,000	2,100	1,360	780	845	1,125	450	700
Portuguese Guinea.....	222	222	198	198	198	198	65	65	60	55	55	55
Rhodesia.....	420	420	420	420	420	420	122	132	130	130	130	125
Senegal.....	2,370	2,470	2,595	2,718	2,471	2,500	800	545	920	610	700	875
South Africa 4/.....	849	978	934	852	581	900	343	303	385	400	197	531
Sudan.....	1,124	937	1,614	1,822	1,791	2,000	280	351	394	515	314	650
Uganda.....	605	618	605	605	605	605	210	210	200	215	215	215
Upper Volta.....	339	346	356	309	413	346	71	68	66	60	63	65
Zaire.....	791	667	667	667	667	667	200	180	180	180	200	230
Zambia.....	161	111	255	247	247	247	62	42	103	100	100	100
Other.....	388	377	389	397	410	410	128	124	115	123	123	133
Total 5/.....	14,746	13,689	14,784	14,934	13,781	14,831	5,133	4,223	4,873	4,831	3,635	5,058
Asia:												
Bangladesh.....	80	78	66	58	54	54	51	46	36	31	30	30
Burma.....	1,510	1,735	1,674	1,563	1,749	1,749	444	529	486	390	234	300
China:												
People's Republic of.....	4,900	5,190	5,313	5,560	5,190	5,190	2,350	2,650	2,580	2,400	2,600	2,600
Taiwan.....	226	216	213	188	179	179	101	122	98	94	97	132
India.....	17,606	18,103	18,558	17,272	17,051	15,320	5,130	6,111	6,181	4,092	5,798	5,000
Indonesia.....	902	992	926	874	894	894	382	402	400	390	423	425
Israel.....	7	12	14	14	13	15	12	19	21	20	18	24
Japan.....	147	149	142	128	119	114	126	124	111	115	97	101
Khmer (Cambodia).....	52	52	42	42	42	42	23	17	24	17	17	17
Pakistan.....	106	75	102	105	105	105	62	45	57	68	59	60
Philippines.....	80	86	86	81	84	89	15	17	19	19	20	22
Thailand.....	231	233	336	376	395	395	180	185	200	220	240	240
Turkey.....	37	37	43	46	47	49	38	37	45	42	40	42
Vietnam, South.....	77	74	84	86	86	86	34	32	37	39	39	39
Other.....	174	173	169	180	177	177	79	82	77	89	89	89
Total 5/.....	26,135	27,205	27,768	26,573	26,185	24,458	9,027	10,418	10,372	8,026	9,801	9,121
Oceania:												
Australia.....	79	83	95	83	72	65	17	42	31	46	38	28
World total 5/.....	45,015	45,109	47,011	45,975	44,211	43,344	16,513	17,431	18,121	15,746	16,364	16,971

1/ Peanuts in the shell. Southern Hemisphere peanut crops, which are harvested from April to June, are combined with those of the Northern Hemisphere harvested from September through December of the same year. 2/ Harvested areas as far as possible. 3/ Preliminary. 4/ Planted area. 5/ Includes estimates for the above countries for which data are not available. 6/ Commercial crop.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

2001  
RECORD WORLD FILBERT HARVEST

Led by Turkish production of 220,000 metric tons (inshell basis), the 1974 world filbert harvest is estimated at a record 362,100 metric tons (inshell basis). This represents 10,500 tons more than the 1973 harvest and 2,700 tons more than the previous record in 1970. Prices during 1973/74 increased drastically, reflecting primarily consumer substitution of lower priced filberts for other high-priced nuts (mainly almonds).

The Turkish trade has estimated its 1974 filbert crop at 220,000 tons. This is particularly noteworthy since 1974 was supposed to have been an off-year in the production cycle. The 1974 harvest compares quite favorably with the 1973 crop of 240,000 tons. The Italian filbert crop is now estimated at a record 103,000 tons (inshell basis). This places the 1974 crop substantially above the 1973 crop of 85,000 tons and 8 percent in excess of the previous record crop of 95,000 tons in 1971.

U.S. production, while not significant in international trade, is estimated at 6,100 tons for 1974, down 45 percent below the 1973 crop of 11,100 tons. Cool wet weather during the bloom period resulted in small sets and poor yields.

Filbert exports from the major foreign producers (Italy, Spain, Turkey) are placed at a record

307,100 tons for 1973/74. Turkish shipments are placed at 250,200 tons (compared with 185,400 tons the year before), while Spanish overseas sales are placed at 9,600 tons (compared with 15,000 tons last season). Italian sales registered 47,300 tons, substantially below the record volume shipped in 1971/72, and only 7 percent less than the export level of 1972/73.

Foreign filbert exports for 1974/75 are forecast at 287,000 tons. U.S. exports of filberts are negligible.

Imports of filberts into the United States during 1973/74 amounted to 11,717 tons (inshell basis), 56 percent above the 7,522 tons imported during 1972/73. Virtually all imports originated in Turkey during both years. Imports into the United States during the first 4 months (Oct.-Jan.) of the current crop year totaled 271 tons, compared with 6,518 tons during the same period in 1973/74.

Foreign prices continue to rise. Italian inshell Avellinos sold for 36 cents per pound (f.o.b. Italian ports) in February 1975, compared with 32 cents a year earlier. Shelled Avellinos, presently quoted at 88 cents per pound, sold for 81 cents a year ago. Prices, f.o.b., for shelled Turkish Kerassundes are presented in the accompanying table.

FILBERTS, IN-SHELL: Production in specified countries,  
annual 1970-74

(In thousands of metric tons 1/)

Region and Country	1970	1971	1972	1973	1974 <u>2/</u>
Foreign:					
Italy .....	85.0	95.0	75.0	85.0	103.0
Spain .....	26.0	20.0	20.0	15.5	33.0
Turkey .....	240.0	150.0	190.0	240.0	220.0
Total .....	351.0	265.0	285.0	340.5	356.0
United States .....	8.4	10.3	9.2	11.1	6.1
Total world .....	359.4	275.3	294.2	351.6	362.1

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

2/ Preliminary.

FILBERTS: Exports from selected countries,  
1970-74 marketing years 1/

(In thousands of metric tons 2/)

Type and Country	1970	1971	1972	1973 <u>3/</u>	1974 <u>4/</u>
In-Shell:					
Italy .....	14.0	17.0	18.0	16.5	<u>5/</u>
Spain .....	<u>5/</u>	<u>5/</u>	<u>5/</u>	<u>5/</u>	<u>5/</u>
Turkey .....	4.0	3.0	3.0	1.8	<u>5/</u>
Total .....	---	---	---	---	---
Shelled:					
Italy .....	18.5	21.0	14.7	13.9	<u>5/</u>
Spain .....	<u>5/</u>	<u>5/</u>	<u>5/</u>	<u>5/</u>	<u>5/</u>
Turkey .....	67.0	72.0	91.0	124.2	<u>5/</u>
Total .....	---	---	---	---	---
In-Shell Equivalent:					
Italy .....	55.4	63.2	51.0	47.3	71.0
Spain .....	13.0	15.0	15.0	9.6	16.0
Turkey .....	138.4	145.2	185.4	250.2	200.0
Total .....	206.8	223.4	251.4	307.1	287.0

1/ Marketing year begins September 1.

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Revised.

4/ Forecast.

5/ Separation into shelled and in-shell not available.

FILBERTS, SHELLED KERASSUNDES: Prices, f.o.b. Turkish port  
 first week each month 1970-74 marketing years 1/

(In U.S. cents per pound)

First week of	1970-71	1971-72	1972-73	1973-74	1974-75
September	59.9	58.2	54.4	61.2	78.0
October	63.7	63.1	---	61.2	83.5
November	64.8	56.1	57.2	61.2	88.9
December	62.3	56.1	57.2	60.3	87.1
January	57.2	58.5	58.1	60.8	
February	57.2	59.0	58.1	62.1	
March	56.6	58.5	57.2	62.1	
April	56.1	57.1	59.0	64.4	
May	57.2	59.0	57.6	64.0	
June	60.4	---	58.5	67.1	
July	---	54.4	59.4	69.4	
August	58.2	54.4	56.3	66.2	

1/ Starting in January 1972 prices are monthly averages, f.o.b., Turkish port.

## SMALLER WORLD PRUNE CROP C 2 11

Revised estimates indicated a smaller 1974 world dried prune crop. Production is estimated at 176,100 metric tons, 22 percent below that of 1973, and 20 percent below the 1966-70 average. Foreign production was higher, while U.S. production was lower.

The United States is the world's foremost commercial supplier of dried prunes, producing more than the total of all other countries combined. The 1974 U.S. crop is estimated at 125,000 tons, one-third less than in 1973. Total 1974 foreign production is estimated at 50,900 tons, 38 percent above the 1973 level.

France reports its second consecutive record crop — 22,000 tons, or 5 percent above the 1973 crop of 21,000 tons. Quality of the French crop is good, but sizes are smaller than last year. In Yugoslavia, rains during September and October lowered fruit quality and restricted drying operations on private farms.

Yugoslav 1974 production is now estimated at 15,000 tons, almost twice the short 1973 crop, but 38 percent below the 1966-70 average. Southern Hemisphere production is estimated at 13,900 tons, 66 percent above the 1973 level, but 21 percent below the 1966-70 average.

The United States is also the world's largest exporter of dried prunes, with shipments in the 1973/74 crop year of 53,700 tons, compared with only 6,600 from other countries. Current 1974/75 U.S. exports have been running behind those of a year ago and totaled 22,000 tons during September-January — 44 percent behind those of the same period last year. Major U.S. export markets this season are the European Community (EC), Canada, Finland, and Poland. Foreign 1974/75 season exports are forecast at 15,500 tons, more than twice the short 1973/74 level, but 30 percent below average. Yugoslavia is the largest foreign exporter, with 1974/75 shipments forecast at 7,500 tons. Existing bilateral trade agreements channel the bulk of its exports to the Soviet Union and East European countries.

French exports in 1974/75 are forecast at 3,000 tons. The main French export destinations are the other EC countries and the former French colonies.

None of the above statistics include such producing countries as Bulgaria and Romania, for which information is not readily available. All production and foreign trade statistics are reported in metric tons.



PRUNES, DRIED: Commercial production in selected countries,  
annual 1971-74

(In thousands of metric tons)

Country	1971	1972	1973	1974 <sup>1/</sup>
Argentina .....	5.7	3.5	.7	5.0
Australia .....	4.6	2.9	3.2	2.8
Chile .....	4.8	4.2	3.6	4.5
France .....	16.0	12.5	21.0	22.0
South Africa, Rep. of .....	1.7	1.8	.9	1.6
Yugoslavia .....	16.7	26.6	7.6	15.0
Foreign total .....	49.5	51.5	37.0	50.9
United States .....	120.3	70.4	188.8	125.2
Grand total .....	169.8	121.9	225.8	176.1

<sup>1/</sup> Revised.

PRUNES, DRIED: Exports from principal producing countries,  
marketing years <sup>1/</sup> 1971-74

(In thousands of metric tons)

Country	1971	1972	1973	1974 <sup>2/</sup>
Argentina .....	2.9	2.6	0.6	2.5
Australia .....	1.5	1.3	.7	.5
Chile .....	1.4	1.4	1.7	2.0
France .....	1.2	1.1	.7	3.0
Yugoslavia .....	13.3	15.0	2.9	7.5
Foreign total .....	20.3	21.4	6.6	15.5
United States .....	41.1	31.5	53.7	
Grand total .....	61.4	52.8	60.3	

<sup>1/</sup> Year beginning January 1 in Argentina, Australia, and Chile; October 1 in France; September 1 in the United States; and October 1 in Yugoslavia.

<sup>2/</sup> Revised.

<sup>3/</sup> Forecast.

## RECORD WORLD ALMOND CROP [2]4

Led by the largest U.S. harvest on record, the world almond crop in 1974 is now estimated at 188,100 metric tons, (shelled basis). This exceeds the 1973 harvest by 41 percent and the 5-year average (1966-70) by 48 percent. Reacting to the surplus of almonds on the world market, prices have receded from year-earlier levels.

Foreign almond production, led by Spain, the largest foreign producer, is presently estimated at 86,000 tons (shelled basis). This is substantially over the 1973 output of 65,600 tons. The sizeable increase came mainly from the large Spanish crop and the larger but still below normal Italian harvest. Crops in Italy, Portugal, and Morocco suffered some weather damage.

The Italian almond harvest, hit by cold rainy weather at blossom time and hot dry summer winds, suffered its fourth consecutive below-average yield. The almond crop in Italy is estimated at 15,000 tons, some 88 percent over its 1973 record low output, but still 57 percent less than the 5-year average (1966-70) of 35,000 tons. The Portuguese almond harvest, also beset by adverse weather, is estimated at 4,500 tons, 44 percent below the 1973 crop of 8,000 tons. The almond crop in Morocco is estimated at 3,000 tons.

Virtually untouched by severe weather problems, both Spain and Iran registered an increase in 1974 production. The Spanish crop is estimated at 55,000 metric tons, 49 percent above the 1973 harvest of 37,000 tons. Iran, the third largest world

producer, estimates its 1974 crop at 8,500 tons, up 20 percent over the 1973 level of 7,100 tons.

The official U.S. Department of Agriculture estimate places 1974 U.S. production at a record 102,100 tons (shelled basis), about 51 percent over the output of the previous year.

Exports for the 1973/74 marketing year from the major foreign producing countries (Iran, Italy, Morocco, Portugal, and Spain) are placed at 38,400 tons (kernel weight basis), down from the 1972/73 level of 56,300 tons. Foreign exports for 1974/75 are forecast at 43,000 tons.

U.S. exports for 1973/74 increased by 6,100 tons to 32,300 tons, 10 percent less than the 1971/72 record of 35,700 tons. Unofficially, U.S. exports for 1974/75 are forecast at 40,000 tons.

During most of 1973/74, world almond prices soared, reacting principally to strong world demand and tight supplies. However, along with the record 1974 crop, prices have receded from year-earlier levels. Currently, foreign prices still remain at high levels, but are somewhat less than those of a year earlier.

Italian Shelled Bari, Unselected, were quoted at \$1.20 per pound (f.o.b. Italian ports) in February 1975, compared with \$1.66 a pound in February 1974. Spanish Unselected Valencias are now quoted at \$1.18 per pound (C&F U.K. market), compared with \$1.76 a pound in February 1974 and \$1.11 per pound in 1973.

ALMONDS, SHELLED: Commercial production in specified countries  
Average 1966-70, Annual 1971-74

(In thousands of metric tons 1/)

Region and Country	Average 1966-70	1971	1972	1973	1974 <u>2/</u>
Foreign:					
Iran .....	5.8	7.1	9.0	7.1	8.5
Italy .....	35.0	16.0	15.0	8.0	15.0
Morocco .....	3.6	2.5	4.8	5.5	3.0
Portugal .....	3.9	6.5	5.5	8.0	4.5
Spain .....	31.1	33.0	50.0	37.0	55.0
Total .....	79.4	65.1	84.3	65.6	86.0
United States .....	<u>3/</u> 47.8	<u>3/</u> 69.9	<u>3/</u> 64.4	<u>3/</u> 67.7	102.1
World total .....	127.2	135.0	148.7	133.3	188.1

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

2/ Revised.

3/ SOURCE: Almond Control Board.

ALMONDS, SHELLED BASIS: Exports from selected countries  
1970-74 marketing years 1/

(In thousands of metric tons 2/)

Country	1970	1971	1972	1973 <u>3/</u>	1974 <u>4/</u>
Foreign:					
Iran .....	5.8	5.4	5.6	5.2	6.0
Italy .....	17.7	13.2	9.6	3.3	5.0
Morocco .....	2.0	1.5	3.6	4.3	2.0
Portugal .....	5.0	5.2	4.5	6.6	5.0
Spain .....	16.5	19.0	33.0	19.0	25.0
Total .....	47.0	44.3	56.3	38.4	43.0
United States .....	25.9	35.7	26.2	32.3	40.0
World total .....	72.9	80.0	82.5	70.7	83.0

1/ Iran--year beginning September 23; Morocco--year beginning July 1; Spain, Portugal, and Italy--year beginning September 1; U.S.--year beginning August 1.

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Revised.

4/ Forecast.

ALMONDS, SHELLLED, UNSELECTED: Monthly average prices, f.o.b.  
Bari, Italy, marketing seasons 1969-74

(In U.S. cents per pound)

Month	1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
August	86.8	87.6	97.5	107.6	177.0	138.5
September	98.0	77.6	93.8	105.7	181.3	135.8
October	99.2	74.0	93.9	102.6	176.4	129.5
November	97.1	73.4	89.9	101.7	170.1	126.3
December	97.2	70.8	90.9	102.1	172.9	119.5
January	97.0	69.4	96.8	104.1	169.4	122.1
February	91.0	69.1	96.3	105.7	165.9	120.0
March	88.2	72.9	95.4	118.3	166.8	
April	83.6	73.1	97.9	142.4	157.1	
May	82.7	80.8	102.0	167.3	156.1	
June	89.9	79.1	107.9	173.5	142.6	
July	88.7	85.2	107.8	176.0	139.5	

## WORLD WALNUT PROSPECTS [Production]

With a substantial decline in commercially produced walnuts in the world's major producing regions, the 1974 world walnut crop is now estimated at 198,900 metric tons, inshell basis. This compares with the November estimate of 186,000 tons, inshell basis, and the record 1973 harvest of 234,700 tons, inshell basis. While the decline is attributed to adverse weather conditions, the 1974 crop still represents the second largest on record. Production and trade data for the People's Republic of China are unavailable, and therefore are not included in these data.

Foreign walnut production in 1974, severely curtailed by bad weather, is currently estimated at 57,400 metric tons, inshell basis. This represents a decline of 24 percent from that of the year before. France, the major foreign producer, recorded an estimated 1974 crop of 18,600 tons, down 36 percent from the 1973 production level. Frost damage in the two principal producing regions (Bordeaux and Grenoble) was the main reason for the decrease in output. Italy's weather-damaged crop is now estimated at 14,000 tons, 30 percent less than the 1973 crop of 20,000 tons. Both France and Italy reported quality as good. The 1974 Indian walnut crop is presently estimated at 9,500 tons, 4,000 tons less than the 1973 crop.

Walnut production in Iran is currently estimated at 3,300 tons, about the same level as in 1973. The 1974 commercial walnut harvest in Turkey is estimated at 12,000 tons, 2,000 tons above the 1973 crop.

U.S. walnut production in 1974, officially estimated at 141,500 metric tons, still represents the second largest crop on record, behind only the 1973 harvest of 158,700 tons. Unfavorable weather during pollination is responsible for reduced yields.

Exports by foreign producers for the 1973/74 crop year are placed at 27,200 metric tons (inshell basis), some 9 percent below the 1972/73 export level of 30,000 tons. Foreign walnut exports are forecast at 26,000 tons during the 1974/75 marketing year. The expected slight decline in exports during 1974/75 reflects lower 1974 production levels and consumer resistance to increasing world prices. France, however, faced with an abnormally high level of stocks at the outset of the current season, has reported that it plans to make special efforts to increase exports during 1974/75, currently forecast at 11,000 tons, 12 percent above the 1973/74 level of 9,800 tons.

Walnut exports from the United States for 1973/74 amounted to a record 28,900 metric tons, up over 90 percent from the 1972/73 level and 10 percent above the November estimate of 26,200 tons. Walnut exports from the United States during 1974/75 are unofficially forecast at 28,000 tons. West Germany still remains the largest export market for the United States.

In response to dwindling consumer demand and the record world 1973 crop, foreign walnut prices (landed, duty paid, London) trended downward during 1973/74. However, with prospects for a decreased 1974 crop, foreign prices soared during the first 5 months of the current marketing year. In February 1975, French Bordeaux extra halves were quoted at \$2.48 per pound, up 49 percent from the \$1.67 per pound price quoted in February 1974. The February 1975 quotation for Turkish light halves was \$1.51 a pound, compared with \$1.29 per pound a year earlier. Chinese light halves were quoted at \$.94 per pound in February, compared with \$1.11 a pound during the same period in 1974.

WALNUTS, INSHELL: Production in specified countries  
annual 1970-74  
(In thousands of metric tons <sup>1/</sup>)

Country	1970	1971	1972	1973	1974 <sup>2/</sup>
FOREIGN:					
France .....	27.2	16.3	27.2	29.3	18.6
India .....	14.0	11.0	14.0	13.5	9.5
Iran .....	4.0	3.5	3.2	3.2	3.3
Italy .....	20.0	21.0	15.0	20.0	14.0
Turkey .....	10.0	8.0	11.0	10.0	12.0
Total Foreign .....	75.2	59.8	70.4	76.0	57.4
United States .....	101.4	123.7	106.0	158.7	141.5
Total world .....	176.6	183.5	176.4	234.7	198.9

<sup>1/</sup> All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

<sup>2/</sup> Revised

WALNUTS, INSHELL BASIS: Export from selected countries  
1970-74 marketing years <sup>1/</sup>  
(In thousands of metric tons <sup>2/</sup>)

Country	1970-71	1971-72	1972-73	1973-74 <sup>3/</sup>	1974-75 <sup>4/</sup>
FOREIGN:					
France .....	13.2	8.3	10.0	9.8	11.0
India .....	5.4	5.1	8.1	6.5	5.0
Iran .....	0.5	0.7	0.6	0.3	0.4
Italy .....	7.3	9.4	3.6	5.8	4.0
Turkey .....	4.6	4.2	7.7	4.8	6.0
Total Foreign .....	31.0	27.7	30.0	27.2	26.0
United States .....	9.4	17.1	15.2	28.9	28.0
Grand total .....	40.4	44.8	45.2	56.1	54.0

<sup>1/</sup> Marketing year beginning October 1 in France, Italy, Turkey, and the United States, and September 23 in Iran.

<sup>2/</sup> All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

<sup>3/</sup> Revised

<sup>4/</sup> Forecast

Sums may not equal totals, due to rounding.

WALNUTS SHELLLED: Prices, landed duty paid London,  
 February average, 1972 to date  
 (In U.S. cents per lb)

Item	:	1972	:	1973	:	1974	:	1975
France:	:		:		:		:	
Bordeaux extra .....	:	230.0	:	261.8	:	167.4	:	248.3 <sup>1/</sup>
Turkey:	:		:		:		:	
Light halves .....	:	146.7	:	158.6	:	128.8	:	151.1
China:	:		:		:		:	
Light halves .....	:	90.0 <sup>1/</sup>	:	106.2 <sup>1/</sup>	:	111.2 <sup>1/</sup>	:	93.9 <sup>2/</sup>

<sup>1/</sup> c.i.f.

<sup>2/</sup> Cost and Freight

2007

# 1974/75 WORLD SUGAR CROP BELOW 1973/74; STOCK DECLINE c 2 //

World (production) of centrifugal sugar for the 1974/75 crop year is now estimated at 79.8 million metric tons, raw value (88.0 million short tons). This is a reduction of 1.3 percent from the first estimate made in November 1974 and is 750,000 tons below 1973/74 production (now the record).

The principal revisions from the November forecast are reductions for Cuba, France, the USSR, and the Philippines. Substantial upward revisions were made for U.S. beet sugar production, Peru, and Thailand.

Both acreage harvested and production per acre turned out higher for the United States beet sugar crop than had been anticipated. The dry summer and wet fall reduced the French sugar crop. Rains hampered harvesting in several of the European countries — especially the United Kingdom,

France, Poland, and the Netherlands — and the USSR. Production in the Philippines would have been an alltime record except for typhoon damage.

World consumption of sugar in the 1974/75 year is estimated at 80.0 million metric tons. This represents an increase of only 0.63 percent over 1973/74 compared with the previous year's increase of 3.4 percent. Declines are being registered for the large importing countries of the United States, Japan, and Canada.

Beginning sugar stocks in 46 major producing and consumer countries recorded their fourth straight decline, falling slightly under stocks at the beginning of 1973/74 and 36 percent below those for 1970/71. Declines occurred in all regions except Asia, which recorded a substantial gain, and Africa.



CENTRIFUGAL SUGAR (RAW VALUE); PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 1/  
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 2/
<b>NORTH AMERICA:</b>						
BAHAMAS.....	8	0	0	0	0	0
BARBAOS.....	185	151	125	112	121	100
BELIZE.....	64	73	78	79	99	87
CANADA.....	151	107	164	161	126	111
COSTA RICA.....	145	171	197	192	180	215
CUBA.....	6,253	6,530	4,837	5,787	6,283	6,063
DOMINICAN REPUBLIC.....	886	1,209	1,256	1,259	1,275	1,360
EL SALVADOR.....	132	174	204	207	256	279
GUADELOUPE.....	168	166	88	133	107	77
GUATEMALA.....	187	225	259	298	358	435
HAITI.....	62	72	71	72	74	75
HONDURAS.....	54	37	68	65	80	85
JAMAICA.....	480	437	423	365	422	413
MARTINIQUE.....	43	31	24	25	15	12
MEXICO.....	2,610	2,729	2,778	3,053	3,142	3,307
NICARAGUA.....	120	187	183	157	176	214
PANAMA.....	70	95	96	94	115	140
ST KITTS.....	39	28	29	26	29	28
TRINIDAD-TOBAGO.....	247	239	256	207	205	246
US-CONTINENTAL (BEET).....	3,067	3,321	3,512	3,663	3,217	3,050
US-CONTINENTAL (CANE).....	1,212	1,253	1,206	1,620	1,381	1,450
US-HAWAII.....	1,220	1,286	1,119	1,129	1,041	1,144
US-PUERTO RICO.....	658	321	298	255	290	300
US-VIRGIN ISLANDS.....	1	0	0	0	0	0
<b>TOTAL.....</b>	<b>18,040</b>	<b>18,872</b>	<b>17,270</b>	<b>18,960</b>	<b>18,992</b>	<b>19,191</b>
<b>SOUTH AMERICA:</b>						
ARGENTINA.....	1,092	1,001	1,092	1,426	1,819	1,689
BOLIVIA.....	111	90	130	136	192	193
BRAZIL.....	4,984	5,642	6,227	6,795	7,672	8,157
CHILE.....	168	227	191	184	99	139
COLOMBIA.....	666	758	871	898	968	1,058
ECUADOR.....	214	250	276	276	270	295
GUYANA.....	364	413	352	298	403	386
PARAGUAY.....	45	62	61	62	80	89
PERU.....	837	925	1,015	1,014	1,124	1,213
SURINAM.....	19	12	12	10	11	11
URUGUAY.....	61	49	64	83	88	123
VENEZUELA.....	426	542	570	565	524	562
<b>TOTAL.....</b>	<b>8,988</b>	<b>10,044</b>	<b>10,860</b>	<b>11,746</b>	<b>13,251</b>	<b>13,915</b>
<b>WESTERN EUROPE:</b>						
AUSTRIA.....	331	358	325	428	408	438
BELGIUM-LUXEMBOURG.....	592	726	927	758	865	683
DENMARK.....	338	295	358	377	405	461
FINLAND.....	58	66	69	97	94	94
FRANCE.....	2,411	2,972	3,530	3,289	3,491	3,235
GERMANY WEST.....	2,112	2,264	2,584	2,440	2,760	2,756
GREECE.....	130	206	170	177	174	197
IRELAND.....	152	165	201	185	208	159
ITALY.....	1,533	1,321	1,367	1,381	1,275	1,043
NETHERLANDS.....	751	787	923	833	917	810
PORTUGAL (AZORES & MADEIRA).....	23	25	20	25	28	26
SPAIN.....	736	806	1,070	915	899	754
SWEDEN.....	261	241	294	250	291	347
SWITZERLAND.....	68	65	84	74	86	79
UNITED KINGDOM.....	1,049	1,085	1,301	1,135	1,155	677
<b>TOTAL.....</b>	<b>10,546</b>	<b>11,382</b>	<b>13,222</b>	<b>12,367</b>	<b>13,057</b>	<b>11,759</b>
<b>EASTERN EUROPE:</b>						
ALBANIA.....	17	19	16	21	21	22
BULGARIA.....	275	250	275	254	292	259
CZECHOSLOVAKIA.....	958	850	772	859	947	1,080
GERMANY EAST.....	655	551	573	794	777	772
HUNGARY.....	500	300	309	364	360	386
POLAND.....	1,830	1,659	1,887	2,016	2,003	1,918
ROMANIA.....	493	420	490	636	698	661
YUGOSLAVIA.....	511	390	464	437	532	636
<b>TOTAL.....</b>	<b>5,238</b>	<b>4,439</b>	<b>4,786</b>	<b>5,379</b>	<b>5,631</b>	<b>5,734</b>
<b>TOTAL EUROPE.....</b>	<b>15,784</b>	<b>15,821</b>	<b>18,008</b>	<b>17,746</b>	<b>18,687</b>	<b>17,494</b>
<b>TOTAL U.S.S.R.....</b>	<b>10,605</b>	<b>9,904</b>	<b>8,813</b>	<b>8,984</b>	<b>10,549</b>	<b>9,370</b>
<b>AFRICA:</b>						
EGYPT.....	432	450	500	650	716	661
ETHIOPIA.....	79	134	143	159	165	176
KENYA.....	83	147	140	111	175	198
MALAGASY REPUBLIC.....	117	115	121	121	127	121
MAURITIUS.....	671	674	688	756	791	745
MOZAMBIQUE.....	246	310	357	402	430	441
REUNION.....	265	230	201	250	277	241
ROODESIA.....	203	165	193	220	273	276
SOUTH AFRICA.....	1,650	1,542	2,056	2,111	1,909	2,111
SWAZILAND.....	160	180	207	188	209	220
TANZANIA.....	92	103	99	101	117	121
UGANDA.....	161	168	155	98	61	68
ZAIRE (CONGO,K).....	40	50	55	58	67	66
OTHER 3/.....	476	601	761	769	825	891
<b>TOTAL.....</b>	<b>4,675</b>	<b>4,868</b>	<b>5,677</b>	<b>5,998</b>	<b>6,143</b>	<b>6,338</b>

CENTRIFUGAL SUGAR (RAW VALUE) : PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 <sup>1/</sup>  
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 <sup>2/</sup>
<b>ASIA<sup>1</sup></b>						
BURMA.....	89	125	127	132	110	121
CHINA, PEOPLES REP.....	1,747	2,499	2,115	2,708	2,899	2,866
CHINA, REP OF (TAIWAN).....	890	916	822	860	983	904
INDIA <sup>1/</sup> .....	4,161	4,963	4,222	5,040	5,456	5,291
INDONESIA.....	732	800	750	981	1,047	1,102
IRAN.....	464	624	639	689	734	730
JAPAN.....	429	502	639	716	720	583
NANSEI-NANPO (RYUKYU).....	232	238	150	<sup>5/</sup>	<sup>5/</sup>	<sup>5/</sup>
PAKISTAN.....	543	758	392	518	701	644
PHILIPPINES.....	1,790	2,270	2,061	2,673	2,914	2,866
THAILAND.....	340	584	694	754	1,025	1,213
TURKEY.....	730	709	1,003	894	799	994
OTHER <sup>6/</sup> .....	123	120	184	200	321	338
<b>TOTAL.....</b>	<b>12,269</b>	<b>15,108</b>	<b>13,800</b>	<b>16,165</b>	<b>17,711</b>	<b>17,652</b>
<b>OCEANIA<sup>1</sup></b>						
AUSTRALIA.....	2,586	2,702	3,015	3,016	2,858	3,307
FJI.....	393	421	376	413	386	397
<b>TOTAL.....</b>	<b>2,979</b>	<b>3,123</b>	<b>3,391</b>	<b>3,429</b>	<b>3,244</b>	<b>3,704</b>
<b>WORLD TOTAL.....</b>	<b>73,340</b>	<b>77,739</b>	<b>77,818</b>	<b>83,027</b>	<b>88,576</b>	<b>87,664</b>

NOTE: Due to rounding, may not add to area total.

<sup>1/</sup> Years shown are crop year of the crop-harvesting season. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. Refined beet sugar is generally converted to raw value by multiplying by 1.087 while refined cane sugar is multiplied by 1.07 to obtain the raw value equivalent. <sup>2/</sup> Preliminary. <sup>3/</sup> Other Africa includes Afars-Issas, Algeria, Angola, Cameroon, Congo (Brazzaville), Ghana, Liberia, Malawi, Morocco, Nigeria, Somali Republic, Sudan, Tunisia, and Zambia. <sup>4/</sup> Includes Khandsari. <sup>5/</sup> Since January 1, 1972, included in Japan. <sup>6/</sup> Other Asia includes Afghanistan, Iraq, Israel, Lebanon, Nepal, South Korea, South Vietnam, Sri Lanka (Ceylon), and Syria. Bangladesh is included in Other Asia beginning in 1971-72.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

CENTRIFUGAL SUGAR (RAW VALUE); PRODUCTION IN SPECIFIED COUNTRIES = AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 1/  
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 2/
<b>NORTH AMERICA 1</b>						
BAHAMAS.....	7	0	0	0	0	0
BARBAADOS.....	168	137	113	102	110	91
BELIZE.....	58	66	71	72	90	79
CANAOA.....	137	97	149	146	114	101
COSTA RICA.....	131	155	179	174	163	195
CUBA.....	5,672	5,924	4,388	5,250	5,700	5,500
DOMINICAN REPUBLIC.....	804	1,097	1,139	1,142	1,197	1,234
EL SALVADOR.....	119	158	185	188	232	253
GUADELOUPE.....	152	151	80	121	97	70
GUATEMALA.....	170	204	235	270	325	395
HAITI.....	56	65	64	65	67	68
HONOURAS.....	49	61	62	59	73	77
JAMAICA.....	436	396	384	331	383	375
MARTINIQUE.....	39	28	22	23	14	11
MEXICO.....	2,367	2,476	2,520	2,770	2,890	3,000
NICARAGUA.....	109	170	166	142	160	194
PANAMA.....	64	86	87	85	104	127
ST KITTS.....	35	25	26	24	26	25
TRINIDAD-TOBAGO.....	224	217	232	188	186	223
US-CONTINENTAL (BEET).....	2,782	3,013	3,186	3,323	2,918	2,767
US-CONTINENTAL (CANE).....	1,100	1,137	1,094	1,470	1,253	1,315
US-HAWAII.....	1,088	1,167	1,015	1,024	944	1,038
US-PUERTO RICO.....	597	291	270	231	263	272
US-VIRGIN ISLANDS.....	1	0	0	0	0	0
<b>TOTAL.....</b>	<b>16,366</b>	<b>17,120</b>	<b>15,667</b>	<b>17,200</b>	<b>17,229</b>	<b>17,410</b>
<b>SOUTH AMERICA 1</b>						
ARGENTINA.....	991	908	991	1,294	1,650	1,532
BOLIVIA.....	101	82	118	123	174	175
BRAZIL.....	4,521	5,118	5,649	6,164	6,960	7,400
CHILE.....	152	206	173	167	90	126
COLOMBIA.....	605	688	790	815	878	960
ECUADOR.....	194	227	250	250	245	268
GUYANA.....	330	375	319	270	366	350
PARAGUAY.....	41	56	55	46	73	81
PERU.....	759	903	921	920	1,020	1,100
SURINAM.....	17	14	11	9	10	10
URUGUAY.....	56	44	58	75	80	112
VENEZUELA.....	387	492	517	513	475	510
<b>TOTAL.....</b>	<b>8,154</b>	<b>9,112</b>	<b>9,852</b>	<b>10,656</b>	<b>12,021</b>	<b>12,624</b>
<b>WESTERN EUROPE 1</b>						
AUSTRIA.....	300	325	295	388	370	397
BELGIUM-LUXEMBOURG.....	537	659	841	688	785	620
DENMARK.....	307	268	325	342	367	418
FINLAND.....	53	60	63	68	88	85
FRANCE.....	2,187	2,696	3,202	2,984	3,167	2,935
GERMANY WEST.....	1,916	2,054	2,344	2,214	2,504	2,500
GREECE.....	118	187	154	161	158	179
IRELAND.....	138	150	182	168	189	144
ITALY.....	1,391	1,198	1,240	1,253	1,157	946
NETHERLANDS.....	681	714	837	756	832	735
PORTUGAL (AZORES & MADEIRA).....	21	23	18	23	25	24
SPAIN.....	668	731	971	830	816	684
SWEDEN.....	237	219	267	227	264	315
SWITZERLAND.....	62	59	76	67	78	72
UNITED KINGDOM.....	952	984	1,180	1,030	1,048	614
<b>TOTAL.....</b>	<b>9,567</b>	<b>10,326</b>	<b>11,995</b>	<b>11,219</b>	<b>11,845</b>	<b>10,668</b>
<b>EASTERN EUROPE 1</b>						
ALBANIA.....	15	17	15	19	19	20
BULGARIA.....	249	227	249	230	265	235
CZECHOSLOVAKIA.....	869	771	700	779	859	980
GERMANY EAST.....	594	500	520	720	705	700
HUNGARY.....	453	272	280	330	327	350
POLAND.....	1,660	1,505	1,712	1,829	1,817	1,740
ROMANIA.....	448	381	445	577	633	600
YUGOSLAVIA.....	463	354	421	396	483	577
<b>TOTAL.....</b>	<b>4,752</b>	<b>4,027</b>	<b>4,342</b>	<b>4,880</b>	<b>5,108</b>	<b>5,202</b>
<b>TOTAL EUROPE.....</b>	<b>14,319</b>	<b>14,353</b>	<b>16,337</b>	<b>16,099</b>	<b>16,953</b>	<b>15,870</b>
<b>TOTAL U.S.S.R.....</b>	<b>9,621</b>	<b>8,985</b>	<b>7,995</b>	<b>8,150</b>	<b>9,570</b>	<b>8,500</b>
<b>AFRICA 1</b>						
EGYPT.....	392	408	454	590	650	600
ETHIOPIA.....	72	122	130	144	150	160
KENYA.....	75	133	127	101	159	180
MALAGASY REPUBLIC.....	106	104	110	110	115	110
MAURITIUS.....	608	611	624	686	718	676
MOZAMBIQUE.....	223	281	324	365	390	400
REUNION.....	240	209	182	227	251	219
RHODESIA.....	184	150	175	200	248	250
SOUTH AFRICA.....	1,497	1,399	1,865	1,915	1,732	1,915
SWAZILAND.....	146	163	188	171	190	200
TANZANIA.....	83	93	90	92	106	110
UGANDA.....	146	152	141	89	55	62
ZAIRE (CONGO)K.....	36	45	50	53	61	60
OTHER 2/.....	432	545	690	698	748	808
<b>TOTAL.....</b>	<b>4,241</b>	<b>4,416</b>	<b>5,150</b>	<b>5,441</b>	<b>5,573</b>	<b>5,750</b>

CENTRIFUGAL SUGAR (RAW VALUE): PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75<sup>1/</sup>  
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 <sup>2/</sup>
<b>ASIA<sup>1</sup></b>						
BURMA.....	81	113	115	120	100	110
CHINA, PEOPLES REP.....	1,585	2,267	1,919	2,457	2,630	2,600
CHINA, REP OF (TAIWAN).....	808	831	746	780	892	820
INDIA <sup>4/</sup> .....	3,775	4,502	3,830	4,572	4,950	4,800
INDONESIA.....	664	726	680	890	950	1,000
IRAN.....	421	566	580	625	666	662
JAPAN.....	389	455	580	650	653	529
NANSEI-NANPO (RYUKYU).....	210	216	136	650	653	529
PAKISTAN.....	492	688	356	5/	5/	5/
PHILIPPINES.....	1,624	2,059	1,870	2,425	2,644	2,600
THAILAND.....	308	630	684	684	930	1,100
TURKEY.....	662	643	910	811	725	902
OTHER <sup>5/</sup> .....	111	109	167	181	291	307
<b>TOTAL.....</b>	<b>11,130</b>	<b>13,706</b>	<b>12,520</b>	<b>14,665</b>	<b>16,067</b>	<b>16,014</b>
<b>OCEANIA<sup>1</sup></b>						
AUSTRALIA.....	2,346	2,451	2,735	2,736	2,593	3,000
FJI.....	357	382	341	375	350	360
<b>TOTAL.....</b>	<b>2,703</b>	<b>2,833</b>	<b>3,076</b>	<b>3,111</b>	<b>2,943</b>	<b>3,360</b>
<b>WORLD TOTAL.....</b>	<b>66,534</b>	<b>70,524</b>	<b>70,596</b>	<b>75,322</b>	<b>80,356</b>	<b>79,528</b>

NOTE: Due to rounding, may not add to area total.

<sup>1/</sup> Years shown are crop year of the crop-harvesting season. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. Refined beet sugar is generally converted to raw value by multiplying by 1.087, while refined cane sugar is multiplied by 1.07 to obtain the raw value equivalent. <sup>2/</sup> Preliminary. <sup>3/</sup> Other Africa includes Afars-Issas, Algeria, Angola, Cameroon, Congo (Brazzaville), Ghana, Liberia, Malawi, Morocco, Nigeria, Somali Republic, Sudan, Tunisia, and Zambia. <sup>4/</sup> Includes Khandesari. <sup>5/</sup> Since January 1, 1972, is included in Japan. <sup>6/</sup> Other Asia includes Afghanistan, Iraq, Israel, Lebanon, Nepal, South Korea, South Vietnam, Sri Lanka (Ceylon), and Syria. Bangladesh is included in Other Asia beginning in 1971-72.

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CENTRIFUGAL SUGAR (RAW VALUE): STOCKS BEGINNING OF GRINDING SEASON IN 46 COUNTRIES  
SEASON 1970-71 - 1974-75  
(In thousands of short tons)

Continent and country	Date 1/	Sugar-making season				
		1970-71	1971-72	1972-73	1973-74	1974-75 2/
<b>North America:</b>						
Canada	September 1	280	176	225	219	169
Costa Rica	October 1	50	38	68	51	33
El Salvador	November 1	42	50	23	23	24
Guatemala	November 1	35	46	63	11	30
Mexico	November 1	348	486	334	360	302
Nicaragua	January 1	8	21	33	4	1
U.S. and insular areas	October 1	1,396	1,450	1,204	1,251	1,107
<b>Caribbean:</b>						
Barbados	January 1	3	1	5	5	7
Dominican Republic	January 1	247	224	102	50	32
Haiti	January 1	4	1	7	3	7
Jamaica	January 1	38	44	32	46	18
Trinidad and Tobago	January 1	4	3	2	1	2
<b>Total</b>		<b>2,455</b>	<b>2,540</b>	<b>2,098</b>	<b>2,024</b>	<b>1,732</b>
<b>South America:</b>						
Argentina	June 1	242	148	32	69	75
Brazil	June 1	1,351	1,430	1,377	872	568
Chile	April 1	190	66	67	69	52
Colombia	May 1	38	31	73	33	39
Ecuador	May 1	72	71	55	48	20
Guyana	August 1	25	26	8	9	17
Peru	January 1	69	111	67	66	74
Uruguay	October 1	47	51	52	46	43
Venezuela	September 1	99	118	87	50	126
<b>Total</b>		<b>2,133</b>	<b>2,052</b>	<b>1,818</b>	<b>1,262</b>	<b>1,014</b>
<b>Europe:</b>						
Austria	October 1	93	197	82	66	56
Belgium	October 1	46	57	61	50	36
Denmark	October 1	66	23	37	39	36
Finland	August 1	126	0	20	35	30
France	October 1	1,391	1,021	1,080	158	176
Germany, West	October 1	933	861	941	834	701
Greece	July 1	104	84	84	83	84
Ireland	October 1	103	69	92	103	103
Italy	August 1	364	263	287	394	266
Netherlands	October 1	169	43	72	55	47
Spain	July 1	241	117	273	111	109
Sweden	August 1	128	86	160	173	134
Switzerland	October 1	166	160	180	151	137
United Kingdom	September 1	549	543	841	693	551
Yugoslavia	September 1	377	109	101	304	554
<b>Total</b>		<b>4,856</b>	<b>3,633</b>	<b>4,311</b>	<b>3,249</b>	<b>3,020</b>
<b>Africa:</b>						
Egypt, Arab Republic of	November 1	33	83	48	49	60
Mauritius	June 1	16	29	35	75	70
South Africa, Republic of	May 1	100	105	233	96	102
<b>Total</b>		<b>149</b>	<b>217</b>	<b>316</b>	<b>220</b>	<b>232</b>
<b>Asia:</b>						
India	November 1	2,465	1,554	659	724	777
Iran	October 1	591	550	578	424	570
Japan	October 1	362	493	591	286	370
Philippines	October 1	231	251	62	168	575
Thailand	November 1	135	191	114	130	356
Turkey	August 1	330	234	310	287	110
<b>Total</b>		<b>4,114</b>	<b>3,273</b>	<b>2,314</b>	<b>2,019</b>	<b>2,758</b>
Australia	June 1	370	475	279	450	242
<b>Total of above</b>		<b>14,077</b>	<b>12,190</b>	<b>11,136</b>	<b>9,224</b>	<b>8,998</b>

1/ All stock carryover dates, except for January 1 and April 1, apply to the first year mentioned at the head of each column.

2/ Preliminary.

Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

## WORLD COFFEE PRODUCTION ESTIMATE REDUCED //

Total world production of the 1974/75 coffee crop, at 77.4 million bags, will be about 1.6 million bags less than the December FAS estimate. Exportable production is currently estimated at approximately 58.1 million bags (132.276 lb each), down about 700,000 bags from the previous figure. Exportable production represents total harvested production minus domestic consumption in the producing countries. It does not take into account stocks from previous harvests that may still be available in some producing countries.

These new estimates result from adjustments in a number of countries based on recent information. The 1974/75 production estimate for Colombia was reduced by 1 million bags, as heavy rains during the growing and harvesting periods reduced the coffee harvest. Other significant changes included the lowering of Angola's total production by

600,000 bags to 3 million bags and a 250,000-bag upward revision in production estimate for the Cameroon. Both revisions were based on information from trade sources.

Some small revisions have also been made in the estimates for 1973/74. Total production is now carried at 62.3 million bags, of which about 43.5 million bags were available for export from that crop.

World exports of coffee for 1974/75 are expected to increase somewhat over the 1973/74 level of 55.6 million bags, as inventories of green coffee in the major importing countries are drawn down to a more normal working level. Stocks of green coffee in the importing countries as of October 1, 1974, the beginning of the 1974/75 coffee year, were reportedly a record 13 million bags.

COFFEE, GREEN: TOTAL PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70 - ANNUAL 1970-71/1974-75 1/  
(IN THOUSANDS OF BAGS) 2/

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
<b>NORTH AMERICA</b>						
COSTA RICA.....	1,250	1,250	1,350	1,335	1,590	1,350
CUBA.....	472	475	460	475	500	450
DOMINICAN REPUBLIC.....	587	700	715	750	845	750
EL SALVADOR.....	2,116	2,170	2,600	2,100	2,070	2,650
GUADELOUPE.....	4	1	1	1	1	1
GUATEMALA.....	1,812	1,840	2,100	2,250	2,200	2,200
HAITI.....	497	550	575	525	550	535
HONDURAS.....	456	570	700	850	775	735
JAMAICA.....	20	20	24	22	30	20
MARTINIQUE.....	3	1	1	1	1	1
MEXICO.....	2,895	3,200	3,400	3,700	3,300	3,500
NICARAGUA.....	520	650	700	570	585	650
PANAMA.....	80	75	88	82	72	68
TRINIDAD-TOBAGO.....	55	69	49	50	30	38
US-HAWAII.....	39	31	21	22	19	18
US-PUERTO RICO.....	244	240	150	200	220	200
<b>TOTAL.....</b>	<b>11,050</b>	<b>11,842</b>	<b>12,934</b>	<b>12,933</b>	<b>12,788</b>	<b>13,166</b>
<b>SOUTH AMERICA</b>						
BOLIVIA.....	122	75	85	95	95	90
BRAZIL.....	23,240	9,750	23,600	24,000	14,500	27,000
COLOMBIA.....	8,030	7,800	7,200	8,800	7,800	8,500
ECUADOR 3/.....	969	1,300	1,100	1,100	870	1,025
GUYANA.....	19	11	10	12	10	10
PARAGUAY.....	54	33	58	50	40	45
PERU.....	888	990	1,030	1,030	1,000	900
SURINAM.....	7	3	3	3	3	3
VENEZUELA.....	807	900	950	1,100	960	1,000
<b>TOTAL.....</b>	<b>34,136</b>	<b>20,862</b>	<b>34,036</b>	<b>36,190</b>	<b>25,278</b>	<b>38,573</b>
<b>AFRICA</b>						
ANGOLA.....	3,180	3,300	3,400	3,500	3,200	3,000
BURUNDI.....	254	350	400	355	350	400
CAMEROON.....	1,120	1,150	1,250	1,440	1,500	1,500
CAPE VERDE ISLANDS.....	2	1	1	1	1	1
CENT AFRICAN REP.....	173	160	175	180	190	180
COMORO ISLANDS.....	3	3	2	2	2	2
CONGO, BRAZZAVILLE.....	15	15	14	14	10	10
OHOMEY.....	19	15	15	15	13	14
EQUATORIAL GUINEA.....	129	120	115	115	105	120
ETHIOPIA.....	1,814	2,100	2,150	2,100	1,700	2,050
GABON.....	17	15	10	15	9	10
GHANA.....	82	75	80	80	45	45
GUINEA.....	166	150	100	125	105	115
IVORY COAST.....	3,850	4,000	4,475	5,050	3,285	4,000
KENYA.....	832	1,000	1,000	1,265	1,100	1,100
LIBERIA.....	65	85	70	85	65	75
MALAGASY REPUBLIC.....	904	1,300	965	1,000	1,000	1,100
NIGERIA.....	44	90	70	70	38	40
RWANDA.....	168	250	260	186	266	256
SAO TOME-PRINCIPE.....	6	3	2	2	2	2
SIERRA LEONE.....	90	125	95	135	67	133
TANZANIA.....	823	950	850	800	700	850
TOGO.....	198	200	200	200	180	200
UGANDA.....	2,887	3,000	2,850	3,300	3,100	3,100
ZAIRE (CONGO,K).....	995	1,350	1,300	1,380	1,150	1,085
<b>TOTAL.....</b>	<b>17,835</b>	<b>19,807</b>	<b>19,849</b>	<b>21,415</b>	<b>18,183</b>	<b>19,388</b>
<b>ASIA</b>						
INDIA.....	1,209	1,900	1,200	1,580	1,535	1,675
INDONESIA.....	2,080	2,350	2,250	2,700	2,750	2,800
MALAYSIA.....	120	60	63	65	67	70
PHILIPPINES.....	741	840	835	850	865	900
PORTUGUESE TIMOR.....	47	50	65	65	60	65
VIETNAM SOUTH.....	54	50	50	55	55	60
YEMEN.....	65	50	45	45	25	35
<b>TOTAL.....</b>	<b>4,316</b>	<b>5,300</b>	<b>4,508</b>	<b>5,360</b>	<b>5,357</b>	<b>5,605</b>
<b>OCEANIA</b>						
NEW CALEDONIA.....	34	18	25	25	25	25
NEW GUINEA.....	255	460	480	560	624	650
NEW HEBRIDES.....	4	2	2	2	2	2
<b>TOTAL.....</b>	<b>303</b>	<b>480</b>	<b>507</b>	<b>587</b>	<b>651</b>	<b>677</b>
<b>WORLD TOTAL.....</b>	<b>67,640</b>	<b>58,291</b>	<b>71,834</b>	<b>76,485</b>	<b>62,257</b>	<b>77,409</b>

1/ Coffee marketing year begins about July in some countries and in others about October. 2/ Of 60 kilograms each. 3/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U. S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

COFFEE, GREEN EXPORTABLE PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 1/  
(IN THOUSANDS OF BAGS) 2/

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
<b>NORTH AMERICA:</b>						
COSTA RICA.....	1,110	1,095	1,190	1,160	1,420	1,175
CUBA.....	56	50	35	20	50	---
DOMINICAN REPUBLIC.....	415	505	490	490	600	495
EL SALVADOR.....	1,976	2,015	2,440	1,935	1,895	2,470
GUATELOUPE.....	3/	3/	3/	3/	3/	3/
GUATEMALA.....	1,585	1,590	1,845	1,990	1,925	1,915
HAITI.....	314	350	370	325	340	320
HONDURAS.....	362	460	575	720	635	595
JAMAICA.....	7	5	9	6	14	5
MARTINIQUE.....	---	---	---	---	---	---
MEXICO.....	1,525	1,680	1,835	2,100	1,690	1,835
NICARAGUA.....	462	570	615	480	496	558
PANAMA.....	18	9	23	20	---	---
TRINIDAD-TOBAGO.....	42	53	27	40	13	21
US-HAWAII.....	11	10	1	2	---	---
US-PUERTO RICO.....	6	---	---	---	---	---
<b>TOTAL.....</b>	<b>7,890</b>	<b>8,392</b>	<b>9,455</b>	<b>9,288</b>	<b>9,078</b>	<b>9,389</b>
<b>SOUTH AMERICA:</b>						
BOLIVIA.....	45	65	65	65	73	68
BRASIL.....	15,039	1,500	14,850	15,000	6,370	18,635
COLOMBIA.....	6,740	6,390	5,750	7,430	6,250	6,900
ECUADOR 1/.....	769	1,080	875	860	625	725
GUYANA.....	1	---	---	---	---	---
PARAGUAY.....	38	13	43	35	18	22
PERU.....	680	760	800	800	750	640
SURINAM.....	2	1	1	1	1	1
VENEZUELA.....	235	265	300	430	255	270
<b>TOTAL.....</b>	<b>23,550</b>	<b>10,074</b>	<b>22,684</b>	<b>24,621</b>	<b>14,342</b>	<b>27,261</b>
<b>AFRICA:</b>						
ANGOLA.....	3,112	3,200	3,300	3,400	3,095	2,895
BURUNDI.....	249	345	395	350	345	395
CAMEROON.....	1,090	1,125	1,220	1,410	1,473	1,473
CAPE VERDE ISLANDS.....	2	---	---	---	---	---
CENT AFRICAN REP.....	168	150	165	170	179	169
COMORO ISLANDS.....	1	1	1	1	---	---
CONGO, BRAZZAVILLE.....	14	14	13	13	9	9
DOMOMEY.....	15	14	14	14	12	13
EQUATORIAL GUINEA.....	119	115	110	110	100	115
ETHIOPIA.....	1,346	1,450	1,490	1,410	1,005	1,340
GABON.....	17	14	9	14	8	9
GHANA.....	66	62	67	67	31	31
GUINEA.....	154	145	95	120	100	109
IVORY COAST.....	3,795	3,950	4,400	4,985	3,219	3,932
KENYA.....	812	988	973	1,240	1,073	1,072
LIBERIA.....	62	80	65	80	60	69
MALAGASY REPUBLIC.....	794	1,175	835	865	865	960
NIGERIA.....	42	65	50	40	11	12
RWANDA.....	163	245	254	180	260	250
SAO TOME-PRINCIPE.....	4	1	1	1	---	---
SIERRA LEONE.....	81	120	90	130	62	128
TANZANIA.....	808	930	830	780	678	828
TOGO.....	193	197	197	197	177	197
UGANDA.....	2,872	2,985	2,830	3,280	3,078	3,078
ZAIRE (CONGO,K).....	940	1,150	1,200	1,265	1,040	975
<b>TOTAL.....</b>	<b>16,920</b>	<b>18,521</b>	<b>18,604</b>	<b>20,122</b>	<b>16,880</b>	<b>18,059</b>
<b>ASIA:</b>						
INDIA.....	497	1,150	435	820	730	855
INDONESIA.....	1,598	1,450	1,320	1,650	1,795	1,825
MALAYSIA.....	---	---	---	---	---	---
PHILIPPINES.....	---	22	---	---	---	---
PORTUGUESE TIMOR.....	42	40	60	60	50	54
VIETNAM SOUTH.....	3/	3/	3/	3/	3/	3/
YEMEN.....	55	40	35	35	20	30
<b>TOTAL.....</b>	<b>2,192</b>	<b>2,702</b>	<b>1,850</b>	<b>2,565</b>	<b>2,595</b>	<b>2,764</b>
<b>OCEANIA:</b>						
NEW CALEDONIA.....	26	8	15	15	14	14
NEW GUINEA.....	250	456	474	554	620	646
NEW MEBRIDGES.....	3	1	1	1	1	1
<b>TOTAL.....</b>	<b>279</b>	<b>465</b>	<b>490</b>	<b>570</b>	<b>635</b>	<b>661</b>
<b>WORLD TOTAL.....</b>	<b>50,831</b>	<b>40,154</b>	<b>53,083</b>	<b>57,166</b>	<b>43,530</b>	<b>58,134</b>

1/ Coffee marketing year begins about July in some countries and in others about October. Exportable production represents total harvested production minus estimated domestic consumption. 2/ Of 60 kilograms each. 3/ Negligible. 4/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

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## WORLD SOYBEAN PRODUCTION DOWN 10 PERCENT IN 1974 DESPITE RECORD LARGE ACREAGE

At 51.5 million metric tons (1.9 billion), the current estimate of 1974 world soybean production by FAS remains about unchanged from the December estimate and 10 percent below the 1973 record volume of 57.4 million tons. This estimate includes the U.S. January crop estimate of 33.6 million tons (1.23 billion), 20.3 percent below 1973's record. The indicated decline in U.S. production reflects a 6 percent reduction in acreage (3.3 million acres below 1973's harvested acreage) as well as a 15 percent drop in yield (down 4.2 per acre from 27.2 in 1973). Despite the reduced acreage, plantings were the second highest on record. The drop in yield was caused by unusually wet spring weather, which delayed plantings, followed by dry July weather. Also, frosts subsequently damaged the crop in September and October and further reduced the harvest. Despite the decline of 8.5 million tons in U.S. soybean production, total supply of U.S. beans declined by only 5.5 million tons or 13 percent from 1973, reflecting an increase of 3 million tons in U.S. stocks.

As of March 1, 1975, U.S. farmers intend to plant 56.6 million acres of soybeans, 3 million more than a year ago but somewhat less than indicated on January 1. Assuming that U.S. 1975 crop yields range between 26 and 28 bushels per acre, U.S. soybean production in 1975/76 would approximate 1.45 to 1.55 million bushels. Although carryin supplies on September 1, 1975, are currently estimated to be significantly below the 171 million bushels of a year earlier, U.S. supplies are expected to increase by about 180 to 280 million bushels. Despite the fact that crushings and exports are expected to recover significantly in 1975/76, a substantial buildup in U.S. soybean stocks would take place under the current acreage and yield assumptions.

In 1974, Brazil became the world's second largest producer-exporter with production of 7.4 million tons — 2.4 million tons above the 1973 volume. Virtually all of the increase reflected expanded plantings to about 11.0 million acres — 46.5 percent above 1973 area.

Brazil's 1975 soybean crop is now estimated at 9.25 million tons (340 million), although favorable weather conditions through harvest could result in a somewhat larger crop. The Brazilian Government has announced intentions to purchase and store

between 1.0 and 1.5 million tons of soybeans in an attempt to establish a price floor for soybeans. The Government has also announced plans to develop approximately 1.3 million square kilometers of scrublands in midwest Brazil — land that could be used for soybean production. If planted, this could add an additional 50 million acres and double Brazil's annual soybean output.

Among other producers, Argentina had a 1974 crop of 475,000 tons — sharply above the 272,000 tons produced in 1973. Increased plantings were also evident in a number of minor producing countries, including Paraguay and Columbia where further gains are expected in 1975. In the People's Republic of China (PRC) based on limited indications of improved growing conditions, the 1974 soybean crop is estimated at 6.75 million tons, approximately the same as the 1973 output. The 1974 Soviet harvest of 357,000 tons was 66,000 tons less than in 1973, reflecting reduced yield and a 20,000-acre decrease in harvested area.

In 1975, world production of soybean meal is forecast to decline by 5.04 million tons, to 35.6 million tons. U.S. soybean meal production in 1975, calculated on the basis of assumed crushings and extraction rates applied to the 1974 crop, will drop by 6.4 million tons. The sharp decline in U.S. production will be partly offset by the expected increase of 1.65 million tons in 1975 Brazilian output.

World exports of soybeans and meal in 1975 — at 21.65 million tons, soybean meal equivalent — are expected to be 1.2 million tons greater than in 1974. The indicated expansion is only about one-half the expansion achieved in 1974. This reflects an anticipated decline in U.S. meal exports during 1975, although Brazil is expected to accelerate its growth in exports. Also, the PRC is expected to resume a net export position, perhaps moving 200,000 tons, soybean meal equivalent, in 1975.

World soybean oil production in 1975 is expected to decrease by 1.12 million tons to 7.93 million tons. U.S. soybean oil production in 1975 of 5.59 million tons would be 1.42 million tons below last year's volume. The sharp decline in U.S. soybean oil production is expected to be partly offset by a sharp increase in Brazilian output to 1.51 million tons from 1.21 million in 1974.

In 1975, world exports of soybeans and oil, oil basis, of 3.96 million tons are expected to climb 130,000 tons above the 1974 level. U.S. exports of soybeans and oil, oil basis, are likely to decline to 2.9 million tons — down about 340,000 from the record 1974 volume. However, Brazil's exports are expected to rise by 425,000 tons to about 900,000.

Nearly 200,000 tons of the increase will be in the form of oil as Brazil resumes soybean oil exports this year. Movements prior to the new crop arrival in April 1975 are expected to reach 66,000 tons of soybean oil. The PRC is expected to resume net exports of soybeans in 1975, with exports of about 45,000 tons, oil basis.

Soybeans: Acreage and Production in Specified Countries and the World, annual 1969-74 1/2

Continent and Country	Acreage 2/					Production							
	1969	1970	1971	1972	1973	1974 3/	1969	1970	1971	1972	1973 3/	1974 3/	
	(in 1,000 acres)					(in 1,000 metric tons)							
North America:													
Canada.....	322	335	367	405	470	445	209	283	280	375	397	301	
Mexico.....	420	346	383	593	756	605	300	210	250	375	510	380	
United States 4/.....	41,337	42,249	42,701	45,698	55,796	52,460	30,839	30,675	32,006	34,581	42,108	33,569	
(In 1,000 bushels).....							(1,133,120	1,127,100	1,175,989	1,270,630	1,547,165	1,233,425)	
South America:													
Argentina.....	70	64	93	168	395	838	32	27	59	78	272	475	
Brazil.....	2,239	3,259	4,214	5,770	7,524	--	1,057	1,509	2,077	3,666	5,000	--	
Colombia.....	138	143	143	143	133	141	100	95	106	122	97	114	
Paraguay.....	5/ 69	99	133	188	200	274	45	52	75	97	120	160	
Europe:													
Romania.....	133	195	362	269	452	--	51	91	165	186	244	--	
Spain.....	2	6	5	7	32	62	1	3	2	3	13	24	
Yugoslavia.....	11	9	12	9	--	--	5	5	4	6	--	--	
USSR.....	2,103	2,125	2,145	2,236	2,071	2,051	434	603	535	258	423	357	
Africa:													
Nigeria 6/.....	96	--	--	--	--	--	34	11	1	4	1	1	
South Africa 5/ 7/.....	33	35	23	30	22	32	7	4	2	3	5	16	
Tanzania 8/.....	12	12	--	--	--	--	4	4	4	--	--	--	
Asia:													
China, People's Republic.....	19,800	19,800	20,015	20,756	19,800	--	6,200	6,900	6,700	6,300	6,700	6,750	
China, Republic of (Taiwan).....	112	106	99	89	89	--	67	65	61	60	60	67	
Indonesia.....	1,465	1,715	1,646	1,726	1,726	--	389	498	475	518	529	550	
Iran.....	11	16	19	18	--	--	4	6	7	10	20	--	
Japan 5/.....	254	236	248	220	218	229	136	126	122	127	118	133	
Kamer.....	12	10	--	--	--	--	4	4	4	4	4	4	
Korea, Republic of 3/.....	754	736	684	702	770	707	229	232	222	224	246	319	
Philippines.....	4	4	4	3	4	5	1	1	1	1	2	2	
Thailand 5/.....	119	205	215	215	237	--	61	70	75	83	95	130	
Turkey.....	20	27	17	15	15	15	11	12	11	13	13	13	
Australia 5/.....	6	12	18	44	69	99	2	5	9	28	38	57	
Other countries.....	1,109	1,176	1,320	1,397	1,313	1,345	294	277	309	332	351	360	
Total excluding Romania, USSR, Bulgaria, China, People's Republic of, Korea, People's Republic of and Viet Nam, North 9/.....	47,791	50,074	51,696	56,750	69,064	69,689	33,593	33,956	35,915	40,467	49,740	43,765	
Estimated world total.....	70,651	73,020	75,015	80,818	92,261	92,803	10,516	41,798	43,562	47,458	57,375	51,460	
							(1,488,708	1,535,813	1,600,629	1,743,783	2,108,170	1,850,831)	

1/ Years shown refer to years of harvest. Southern Hemisphere crops which are harvested in the early part of the year combined with those of the Northern Hemisphere harvested the latter part of the same year.

2/ Figures refer to harvested areas as far as possible. 3/ Preliminary. 4/ Acreage harvested for beans. 5/ Planted area.

6/ Quantities purchased by the Nigerian Marketing Boards for export. 7/ European farms only. 8/ Sales.

9/ Includes estimates for the above countries for which data are not available and for minor producing countries.

Foreign Agriculture Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials reports of U.S. Agriculture Attaches and Foreign Service Officers, results of office research and related information.

Brazil: Supply and distribution, soybeans, meal and oil  
in Crop Year, April-March  
(In 1,000 metric tons)

	1969	1970	1971	1972	1973	Estimate 1974	Forecast 1975
<b>Soybeans:</b>							
Production.....	1,057	1,509	2,077	3,666	5,000	7,400	9,250
(In million bushels).....	(39)	(55)	(76)	(135)	(184)	(272)	(340)
(10% seed and waste, (8% begin 1970).....	106	121	166	293	400	592	740
Available crush and/or export.....	951	1,388	1,911	3,373	4,600	7,025	8,615
Exports.....	310	290	226	1,024	1,788	2,800	4,200
(In million bushels).....	(11)	(11)	(8)	(38)	(66)	(103)	(154)
Estimated stock change.....	0	0	0	0	+217	-112	+5
Crush.....	641	1,098	1,685	2,349	2,595	4,120	4,305
(In million bushels).....	(24)	(40)	(62)	(86)	(95)	(151)	(158)
<b>Meal:</b>							
Production.....	509	873	1,340	1,867	2,063	3,275	3,422
Exports.....	307	577	993	1,542	1,373	2,500	2,600
Domestic consumption.....	202	296	347	325	690	775	822
<b>Oil:</b>							
Production.....	113	194	298	416	459	729	762
Imports.....	3	5	3	1	0	0	0
Exports.....	0	3	13	64	82	66	200
Estimated stock change.....	0	0	0	0	0	+123	-78
Domestic consumption.....	116	196	278	353	377	540	640

Soybeans: Production and exports by selected producer-exporters and the world, annual 1965-74 and forecast 1975

Item and year	United States		Brazil		China, Peo. Rep. 6/		Subtotal as meal	Other	World total as meal
	Seed	Meal	Seed	Meal	Seed	Meal			
(In 1,000 metric tons)									
Production: 1/									
1965.....	19,076	14,255	523	374	6,940	2,483	17,112	426	17,538
1966.....	23,014	17,198	595	426	6,840	2,447	20,071	520	20,591
1967.....	25,269	18,884	716	512	6,800	2,433	21,829	630	22,459
1968.....	26,575	19,860	654	468	6,950	2,487	22,815	621	23,436
1969.....	30,127	22,514	1,057	756	6,480	2,318	25,588	709	26,297
1970.....	30,839	23,046	1,509	1,103	6,200	2,218	26,367	674	27,041
1971.....	30,675	22,924	2,077	1,519	6,900	2,468	26,911	808	27,719
1972 2/.....	32,006	23,918	3,666	2,682	6,700	2,397	28,997	841	29,838
1973 3/.....	34,581	25,842	5,000	3,657	6,300	2,254	31,753	1,061	32,814
1974 4/.....	42,108	31,467	7,400	5,412	6,700	2,397	39,276	1,394	40,670
1975 4/.....	33,569	25,086	9,250	6,765	6,750	2,415	34,266	1,365	35,631
Exports: 5/									
1965.....	4,926	1,969	60	105	452	--	7,512	45	7,557
1966.....	5,367	2,271	96	185	446	--	8,365	30	8,395
1967.....	5,700	2,465	242	125	452	--	8,984	31	9,015
1968.....	6,372	2,698	52	235	448	--	9,805	38	9,843
1969.....	6,733	2,996	247	295	381	--	10,652	29	10,681
1970.....	9,504	3,660	230	525	337	--	14,256	55	14,311
1971.....	9,173	4,086	170	911	366	--	14,706	58	14,764
1972 2/.....	9,537	3,615	825	1,405	294	--	15,676	77	15,753
1973 3/.....	10,510	4,414	1,420	1,581	--	--	17,925	155	18,080
1974 4/.....	11,145	4,863	2,166	2,031	--	--	20,205	250	20,455
1975 4/.....	10,650	4,750	3,220	2,550	200	--	21,370	280	21,650
(In percent)									
Assumed crush and/ or exports.....	94.0	--	90.0 7/ 92.0	--	45.0	--			
Assumed extraction rate.....	--	79.5	--	79.5	--	79.5			

1/ Seed harvested in previous calendar year except Brazil. Meal production estimated on the basis of average assumed extraction rates and crushings as indicated, and therefore represent potential rather than actual meal production. 2/ Preliminary. 3/ Partly estimated. 4/ Forecast. 5/ Exports of seed expressed as meal using assumed extraction rates. 6/ Net exports. 7/ 92 percent beginning 1970.

Soybeans: Production and exports by major producer-exporters, annual 1965-74 with 1975 forecast

Item and year	United States		Brazil		China, Peo. Rep.		Subtotal		World	
	Seed	Oil	Seed	Oil	Seed	Oil	as oil	Others	total	total
(In 1,000 metric tons)										
Production: 1/										
1965.....	19,076	3,174	523	83	6,940	553	3,810	95	3,905	
1966.....	23,014	3,829	595	95	6,840	545	4,469	115	4,584	
1967.....	25,269	4,204	716	114	6,800	542	4,860	140	5,000	
1968.....	26,575	4,422	654	104	6,950	553	5,079	139	5,218	
1969.....	30,127	5,012	1,057	168	6,480	516	5,696	158	5,854	
1970.....	30,839	5,131	1,509	246	6,200	494	5,871	149	6,020	
1971.....	30,675	5,104	2,077	338	6,900	550	5,992	180	6,172	
1972.....	32,006	5,325	3,666	597	6,700	534	6,456	187	6,643	
1973 2/.....	34,581	5,754	5,000	814	6,300	502	7,070	236	7,306	
1974 3/.....	42,108	7,006	7,400	1,205	6,700	534	8,745	310	9,055	
1975 3/.....	33,569	5,585	9,250	1,506	6,750	538	7,629	304	7,933	
Exports: 4/										
1965.....	1,097	553	13	--	101	2	1,766	6	1,772	
1966.....	1,195	394	21	--	99	4	1,713	6	1,719	
1967.....	1,269	515	54	--	101	4	1,943	5	1,948	
1968.....	1,419	434	12	--	100	3	1,968	7	1,975	
1969.....	1,499	403	55	--	85	3	2,045	4	2,049	
1970.....	2,116	681	51	3	75	2	2,928	13	2,941	
1971.....	2,042	784	38	7	81	2	2,954	28	2,982	
1972.....	2,123	595	184	60	65	--	3,027	20	3,047	
1973 2/.....	2,340	439	316	93	--	--	3,188	42	3,230	
1974 3/.....	2,481	762	482	5/10	--	--	3,735	90	3,825	
1975 3/.....	2,375	525	717	200	45	--	3,862	98	3,960	
Assumed crush and/or export.....	94.0		90.0	--	45.0	--				
Assumed extraction rate.....	--	17.7	--	17.7	--	17.7				

1/ Seed harvested in previous calendar year except Brazil. Oil production estimated on the basis of average assumed extraction rates and crushings as indicated, and therefore represent potential rather than actual oil production.  
 2/ Preliminary. 3/ Forecast. 4/ Exports of seed expressed as oil using assumed extraction rates as indicated.  
 5/ Authorized for export in December, 1974. 6/ 92 percent beginning in 1970.

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# WORLD AGRICULTURAL PRODUCTION AND TRADE Statistical Report

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APRIL 1975

## WORLD SUMMARIES

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## WORLD HARD FIBER OUTPUT IN 1975 SEEN UNCHANGED FROM 1974 LEVEL . [ 34

World sisal and henequen production in 1975 is forecast at 824,000 metric tons, about the same level as in 1974. Little change is presently foreseen in production in most countries. The main exceptions are Kenya, where output is not expected to be as large as in 1974, and Tanzania, where production is likely to return closer to that of the 1971-73 years if growing conditions are reasonably good. Abaca production in 1975 is forecast at 102,000 tons, an increase of about 6 percent from 1974.

For 1974, world sisal and henequen production is estimated at 821,100 tons, or 3 percent higher than in 1973. Prices for both raw sisal and baler twine remained very high through most of 1974, providing adequate incentives for larger production. Due to the nature of the crop, however, which requires 3 to 5 years to mature, increases in the short run would come mainly from marginal producing areas and from rehabilitation of existing plantations.

Overcutting apparently took place in some countries in 1973, reducing the possibilities for larger yields in 1974. This situation may well have affected yields in Brazil, the largest producing country, where 1974 output was reported down from that of the previous year. Major uncertainties exist in Brazil as to the actual volume of sisal used for domestic consumption, but there is little doubt that Brazil, like other producers, is processing more of its sisal into baler twine for direct export.

In Kenya, heavy cutting of hedgerow sisal is estimated to have accounted for over 20,000 tons, or nearly one-fourth of total 1974 output of 86,000 tons. This contributed heavily to the increase of nearly 50 percent over total production in 1973. Tanzanian production in 1974 totaled 135,400 tons, down 20,000 tons from the preceding year, and sharply below 1965-69 production levels. Apparently drought conditions in northern Tanzania, where two-thirds of the sisal is grown, have limited output in recent years. Also, yields from aging plantations have been low, and newly planted areas have not yet reached maturity. Angolan production in 1974 is estimated at 70,000 tons, up 10,000 tons from 1973. Mexico's henequen production in 1974 rose to 148,700 tons, up 6 percent from 1973. Practically all of Mexico's exports are in the form of finished products, mainly baler twine.

Abaca production in 1974 is estimated at 95,800 tons, with the Philippines accounting for about 90 percent of

the total volume. Ecuador is the only other producer of commercially significant quantities, and has the potential for expanding its output to meet foreseeable demands. In the Philippines, the Government has embarked on a 4-year development program involving the rehabilitation and development of some 227,000 acres of abaca plantations. The relatively new market for abaca as pulp for the manufacture of speciality paper products has helped to revitalize the abaca industry in the past few years. The outlook for 1975 is clouded, however, due to an apparent drop in buyer interest in the last quarter of 1974, which continued through February 1975.

Prices for both raw sisal and abaca were sharply above 1973 levels during 1974. At the beginning of the year, prices for East African sisal, UG grade, c.i.f. Europe, had reached \$945 per metric ton, compared with about \$365 in January 1973. Prices for Brazilian Type 2 sisal on the same market were only slightly lower. Prices subsequently edged slowly upward through the first half of 1974, peaking at \$1,100 and \$1,040, respectively, for East African and Brazilian sisals by the end of June. Thereafter, East African sisals dropped slightly to \$1,070 in mid-July and held that level during the balance of the year.

Brazilian sisal prices, however, started to drop off noticeably in mid-October, and were under \$900 per ton by the end of the year. By late March 1975, sisal prices in European markets had weakened considerably, with East African at \$800 and Brazilian at \$735 per ton. Abaca prices started an upward trend in 1973 and reached their peak in the European market in August 1974, with non-Davao G grade quoted at £483 per long ton (about 52 cents per pound). Prices began to decline thereafter and were being quoted at £271 (29 cents) for the same grade as of the last week in March 1975.

The Eighth Session of the Food and Agriculture (FAO) Intergovernmental Group on Hard Fibers was held in Manila, January 20-25, 1975, with 26 countries represented, including the United States. Because of the wide divergence of views as to a competitive price for the sisal vis-a-vis plastic substitutes, the indicative price for East African sisal, U.G. grade of \$500 ± \$75 (15 percent) per metric ton, c.i.f. Europe, was left unchanged. Also, the informal arrangements as to country export quotas, totaling 630,000 tons, were retained in principal for 1975.

HARD FIBERS: WORLD PRODUCTION BY COUNTRIES,  
AVERAGE 1965-69, ANNUAL 1973-75

(In 1,000 metric tons)

Fiber and country	Average 1965-69	1973 <u>1/</u>	1974 <u>2/</u>	1975 <u>3/</u>
<b>Sisal:</b>				
Angola .....	61.8	60.0	70.0	70.0
Brazil .....	193.9	260.0	250.0	250.0
China, Republic of .....	10.4	8.3	10.5	11.0
Haiti .....	20.8	17.0	19.0	19.0
Kenya .....	54.6	58.1	86.0	70.0
Malagasy Republic .....	24.2	22.0	23.0	22.0
Mozambique .....	31.2	21.0	22.5	23.0
Tanzania .....	213.8	155.4	135.4	150.0
Others <u>4/</u> .....	30.4	36.0	38.0	38.0
<b>Total</b> .....	<b>641.1</b>	<b>637.8</b>	<b>654.4</b>	<b>653.0</b>
<b>Henequen:</b>				
Mexico .....	139.1	140.0	148.7	155.0
Others <u>4/</u> .....	14.0	16.0	18.0	16.0
<b>Total</b> .....	<b>153.1</b>	<b>156.0</b>	<b>166.7</b>	<b>171.0</b>
<b>Total sisal and henequen</b> .....	<b>794.2</b>	<b>793.8</b>	<b>821.1</b>	<b>824.0</b>
<b>Abaca:</b>				
Ecuador .....	1.0	4.6	7.8	12.0
Philippines .....	88.7	82.2	87.0	89.0
Others <u>4/</u> .....	1.0	1.0	1.0	1.0
<b>Total</b> .....	<b>90.7</b>	<b>87.8</b>	<b>95.8</b>	<b>102.0</b>

1/ Revised.

2/ Preliminary.

3/ Forecast.

4/ Partially estimated.

## FOREIGN COTTON CONSUMPTION DECLINES

A cyclical downturn in textile demand in 1974 and 1975, strongly reinforced by worldwide inflation and recession, has cut foreign consumption of all fibers including raw cotton. Foreign cotton consumption in 1974-75 is forecast to decline to 52.4 million bales (480 lb net), 3 percent below 1973-74 consumption of 53.8 million bales. This is the sharpest annual drop in 14 years. The current decline of 1.4 million bales follows an increase of 2.4 million in 1973-74. In recent years, foreign consumption has trended up at well over 1 million bales per annum. All of the foreign decline this season is occurring in non-Communist countries. A modest increase is expected in the Communist countries.

Cotton consumption in foreign non-Communist importing countries is expected to fall nearly 2 million bales to 18.9 million, 9 percent below 1973-74 consumption. The sharpest decline, about 1.2 million bales, is expected in major Far East textile exporting countries where some recent overexpansion in facilities and speculative forward cotton purchasing occurred. Those countries were among the first to feel the downturn.

Raw cotton consumption in West European countries remained relatively stable until late 1974 but has since fallen rather sharply, reflecting cuts in domestic textile production forced by competition from cheaply priced foreign imports. Consumption in those countries this season is expected to fall about 500,000 bales. Although abnormally sharp, this decline continues the long, gradual downtrend in cotton consumption in most West European countries.

Aggregate cotton use in 1974-75 in the foreign non-Communist exporting nations is expected to decline only by 200,000 bales to 9.9 million, compared with 10.1 million last season. Consumption in the large foreign non-Communist cotton exporting countries has trended steadily upward over the past decade, reflecting rising emphasis on export of more lucrative manufactured yarn and textile products.

Communist countries, insulated to a degree from free world economic disruptions, are expected to increase consumption to 23.6 million bales in 1974-75, up 700,000 from 1973-74. Nearly half the increase will be absorbed by the USSR, about 200,000 bales by the People's Republic of China (PRC), and the remainder by several East European countries.

Although world cotton prices have risen recently after a yearlong decline, mills are not expected to re-enter the market heavily before the end of the season. Mills have

been attempting to work off expensive cotton stocks bought forward on a rising market. Current stocks are unusually low in most importing countries, and in some have fallen to not much more than 1 month's mill consumption. However, in some countries such as Japan, production curbs have resulted in small temporary increases. Rapidly shrinking textile demand has resulted in a buildup of expensive, uncommitted textile inventories in major textile-producing countries.

In an effort to reduce these large inventories many mills—financially squeezed between tight credit, rising production costs, and short order books—have been forced to cut production sharply. Profit margins have evaporated as yarn prices, although recently firmer, have fallen below production costs in many countries. Government aid to hard-pressed industries in several countries in Asia, Pakistan, Turkey, and Brazil has taken varying forms, including purchases of cotton yarn, financing of mill operations, and export subsidies.

Pressed by reduced consumption and stock rundowns, 1974-75 imports by foreign non-Communist countries are forecast to fall to 11.4 million bales, compared with 14.2 million a year earlier. The sharpest fall, approaching 2 million bales, is expected to occur in imports into major Asian textile producing countries. West European imports are estimated to decline about 600,000 bales, and those into Communist countries about 900,000 bales, mostly to the PRC, whose textile exports are also down and whose 1974-75 cotton crop was reportedly good.

One bright spot in the cotton economy this year is the expectation that cotton should maintain or slightly increase its share of total textile production, since manmade fiber prices are currently uncompetitively high outside the United States. The outlook for 1975-76 is for a moderate increase in world cotton consumption hinging upon world economic recovery.

Monthly raw cotton consumption data available for the early months of the 1974-75 marketing year in 15 importing countries understate the decline in cotton consumption previously detailed. But they clearly show the beginning of the worldwide downturn. Raw cotton consumption in the 15 countries—off 400,000 bales in the early months of this season—is expected to decline further, reducing aggregate consumption to 9.2 million bales, about 14 percent below that of 1973-74. The small increases in Taiwan, Finland, and Italy are expected to turn into moderate declines for the season.

Imports by the 15 countries in the early months of 1974-75 dropped 700,000 bales below imports for the same months last year, nearly twice the decline in consumption. Aggregate imports for the entire marketing year in the 15 countries are expected to decline a little

over 2 million bales to 8.4 million, 20 percent below 1973-74 imports. Stock levels in the 15 countries, with the possible exception of Japan, are expected to remain low through the end of the current season.

World Cotton Consumption, Average 1969-71, Annual 1972-74  
Seasons beginning August 1

(In millions of bales of 480 lb. net)

Area	: Average : : 1969-71 :	: 1972 :	: 1973 : : Preliminary :	: 1974 : : Forecast :
United States.....	8.1	7.8	7.5	5.8
Foreign non-Communist...	27.6	29.4	30.9	28.8
Exporting countries...	8.4	9.6	10.1	9.9
Importing countries...	19.2	19.8	20.8	18.9
Communist countries.....	20.6	22.0	22.9	23.6
Foreign total.....	48.2	51.4	53.8	52.4
World total.....	56.3	59.2	61.3	58.2

Source: Foreign Agricultural Service.

COTTON: Imports, consumption and current stocks in principal foreign non-Communist importing countries, for specified periods, 1973-74 and 1974-75 1/

(In 1,000 bales of 480 lb. net)

Country	: Re- : porting : period	: Imports :		: Consumption :		: Stocks :		: Change : in : stocks : since : Aug 1, : 1974
		: 1973-74 :	: 1974-75 :	: 1973-74 :	: 1974-75 :	: Aug 1 :	: Current (computed) :	
Austria.....	: Aug-Dec :	40	34	43	39	23	18	- 5
Belgium.....	: Aug-Dec :	103	97	106	99	38	36	- 2
Canada.....	: Aug-Nov :	111	79	115	104	37	12	- 25
Finland.....	: Aug-Dec :	26	21	27	28	61	54	- 7
France.....	: Aug-Dec :	418	376	427	394	334	316	- 18
Germany, West..	: Aug-Nov :	312	298	358	304	261	<u>2/</u> 255	- 6
Hong Kong.....	: Aug-Dec :	369	267	332	283	181	165	- 16
Italy.....	: Aug-Oct :	197	158	201	204	362	<u>3/</u> 316	- 46
Japan.....	: Aug-Jan :	1,676	1,579	1,695	1,420	1,351	1,510	+159
Korea, South...	: Aug-Nov :	285	215	231	225	127	117	- 10
Netherlands....	: Aug-Nov :	68	46	73	69	29	6	- 23
Sweden.....	: Aug-Dec :	12	16	19	16	25	25	0
Switzerland....	: Aug-Jan :	122	97	92	84	127	140	+ 13
Taiwan.....	: Aug-Nov :	318	195	175	214	421	402	- 19
United Kingdom.	: Aug-Dec :	288	159	246	229	256	186	- 70
Total.....	:	: 4,345	3,637	4,140	3,712	3,633	3,558	- 75

1/ Preliminary and partly estimated. 2/ Allowance made for reexports.

3/ Includes crop of 5,000 bales.

Source: Imports, official statistics from indicated countries; consumption, International Cotton Advisory Committee; stocks, Foreign Agricultural Service.

## 200 DRY PEA PRODUCTION IN 21 REPORTING COUNTRIES UP 37 PERCENT //

Dry pea production in 21 reporting countries increased about 4.4 million hundredweight (CWT) over that of 1973. The United States, Morocco, the United Kingdom, and The Netherlands accounted for most of the gain, bringing production back to about the 1970 and 1971 levels. Spain, Italy, and Japan were the only countries harvesting smaller crops in 1974.

**United States** production of dry peas (excluding Austrian Winter and Wrinkled seed peas) in 1974 was 3,228,000 cwt, 94 percent above that of 1972.

**Alaska's** pea production (including other smooth green kinds) totaled 2,536,000 cwt, compared with 1,266,000 cwt produced last year. Output of "Canadian"

peas (including First, Best, and other smooth white and yellow peas) totaled 692,000 cwt, up 73 percent from that of 1973.

**South American** production was 17 percent above that of 1973—one of the largest crops in recent years.

Higher production in **the Netherlands** was directly related to a 60 percent increase in acreage, whereas the increase in the **United Kingdom** was primarily a result of higher yields.

In **Morocco**, land area planted to dry peas increased from 252,000 to 271,800 acres. Yields tripled with adequate rainfall and ideal growing conditions.

PEAS, DRY EDIBLE: Production in specified countries, annual 1970-74

Continent and country	1970	1971	1972	1973	1974	1/
	1,000	1,000	1,000	1,000	1,000	
	cwt.	cwt.	cwt.	cwt.	cwt.	
North America:						
Canada .....	979	1,156	952	955	1,008	
United States .....	3,315	3,930	2,103	1,665	3,228	
Total .....	4,294	5,086	3,055	2,620	4,236	
South America:						
Argentina .....	399	370	265	278	423	
Chile .....	187	176	194	353	359	
Colombia .....	672	631	631	617	728	
Peru .....	429	348	287	353	375	
Venezuela .....	68	66	66	65	65	
Total .....	1,755	1,591	1,443	1,666	1,950	
Europe:						
EC:						
Belgium-Luxembourg .....	292	290	240	88	154	
France .....	1,058	1,190	838	637	635	
Germany, West .....	102	138	67	66	66	
Italy .....	265	220	175	110	88	
Netherlands .....	855	680	233	205	432	
Total EC .....	2,572	2,518	1,547	1,106	1,375	
Spain .....	595	551	507	220	176	
Sweden .....	176	309	220	110	176	
United Kingdom .....	1,918	1,615	1,615	1,587	1,764	
Total Europe .....	5,261	4,993	3,889	3,023	3,491	
Asia:						
Iran .....	375	375	375	441	441	
Japan .....	128	132	117	105	99	
Pakistan .....	1,800	1,550	1,800	1,962	2,006	
Turkey .....	88	93	110	88	132	
Total .....	2,391	2,150	2,402	2,596	2,678	
Africa:						
Morocco .....	1,323	1,080	1,433	816	2,734	
Oceania:						
New Zealand .....	1,143	1,218	1,260	1,268	1,310	
Grand Total .....	16,167	16,118	13,482	11,989	16,399	

1/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.



200  
WORLD TABLE OLIVE CROP DOWN C 7 11

The 1974 table olive harvest is currently estimated at 205,500 metric tons<sup>1</sup>, down 23 percent from the record 1973 crop but 35 percent above the 1966-70 average of 152,200 tons. The decline is due primarily to reduced output levels in both Spain and the United States.

Spain's 1974 production is placed at 90,000 tons, 36 percent below the preceding year's estimate and 42 percent less than the record 1972 crop of 154,000 tons. Trade sources appear to agree that the decline is attributable to drought conditions in the major olive production regions during the growing season. Drastic declines in yields of Manzanillas and similar varieties and Queen varieties accounted for almost all of the decrease in production. The varietal breakout of the 1974 crop is as follows (1973 output in parentheses): Manzanillas and similar varieties, 15,000 tons (46,000 tons); Queens, 5,000 tons (30,000 tons); other export varieties, 35,000 tons (35,000 tons); nonexport varieties, 35,000 tons (29,000 tons).

Greek production is currently estimated at 63,800 tons, about the same level as the preceding year. The normal decline resulting from the biennial cycle has been offset by favorable weather and new trees that have begun bearing. Quality of the crop was reported as very good.

U.S. production is not usually considered greatly significant in the international market, as virtually all of its output is consumed domestically. For 1974, U.S. production is estimated at 51,700 tons, 17 percent less than the level reached in 1973.

Exports from Spain and Greece are forecast at 94,000 tons in 1974-75—about 10 percent below the level reached during the preceding marketing year. Because of a substantial reduction in its production, Spain's 1974-75 exports are forecast at 69,000 tons, compared with 80,000 tons the year before. Greek exports are expected to remain at about the same level as the 1973-74 shipments of 25,000 tons.

The United States is a net importer of table olives; imports account for over half of domestic consumption. During 1973-74, U.S. exports totaled only about 2,305 tons, slightly above the previous season's total of 1,266 tons. However, because of the reduced 1974 crop, U.S. exports for 1974-75 are forecast at only 1,500 tons.

<sup>1</sup> All tonnages in this and subsequent summaries are in metric units. One metric ton = 2204.6 lb.

TABLE OLIVES: Production in Selected Countries,  
Annual 1970-74

(In thousands of metric tons 1/)

Country	1970	1971	1972	1973 <u>2/</u>	1974 <u>3/</u>
Greece .....	42.6	73.5	57.7	63.9	63.8
Spain <u>4/</u> .....	55.0	125.5	154.4	140.0	90.0
United States <u>5/</u> .....	42.9	44.8	21.1	62.4	51.7
Total .....	140.5	243.8	233.2	266.3	205.5

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

2/ Revised.

3/ Preliminary.

4/ Of this production, "Exportable to the U.S." quality totaled 53,000 tons in 1970; 111,000 tons in 1971; 113,000 tons in 1972, 111,000 tons in 1973; and 55,000 tons in 1974.

5/ Table Olives equal total olive production minus amount crushed for oil, fresh sales, and farm usage.

TABLE OLIVES: Exports from Selected Countries,  
Marketing Year 1 1970-74

(In thousands of metric tons 2/)

Country of Origin	1970-71	1971-72	1972-73 <u>3/</u>	1973-74 <u>4/</u>	1974-75 <u>5/</u>
Greece .....	17.3	20.6	29.9	25.0	25.0
Spain <u>6/</u> .....	65.0	75.0	81.0	80.0	69.0
United States .....	1.0	1.2	1.2	2.0	1.5
Total .....	83.3	96.8	112.1	107.7	95.5

1/ United States and Greece--year beginning November 1; Spain--year beginning December 1.

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Revised.

4/ Preliminary.

5/ Forecast.

6/ Includes exports of both "Exportable to the U.S." and "Other Exportable" quality olives.

## DRY BEAN PRODUCTION UP 2 PERCENT IN 1974 //

Dry bean production in 34 reporting countries increased by 2,272,000 hundredweight (cwt) over the revised total for the 1973 crop. There was a dramatic increase in production of White beans in major exporting countries, including Canada, the United States, Argentina, and Ethiopia. Mexico's crop was down nearly 2,500,000 cwt.

**Canadian** growers responded to the record high bean prices received for the 1973 crop and planted 160,600 acres in 1974, 27,000 more than in 1973. Yields were down slightly, but a record crop of 93,000 metric tons was produced.

Production in the **Dominican Republic** increased over 50 percent. No imports are projected for 1975. The Dominican Republic has been a substantial importer of U.S. Pinto beans in recent years.

**Mexico's** crop was severely damaged by frost in September, and production fell far short of domestic requirements. Imports are expected to be in excess of 1 million cwt. Exports are banned. Price supports have been increased for the 1975 crop.

**United States** production of dry edible beans at 20.8 million cwt was a record, up 27 percent from the 1973 crop of 16.4 million cwt and 15 percent above the 18.1 million cwt produced in 1972. The previous record production occurred in 1966, when 20 million cwt was produced. Growers planted 1.65 million acres in 1974, 18 percent more than in 1973. Abandonment amounted to 4.7 percent, leaving nearly 1.57 million acres for harvest—15 percent more than that of 1973.

Production of Pea beans (Navy), the largest class, increased 42 percent over that of 1973. All other major classes showed the following increases from a year earlier: Pintos, 7 percent; Great Northern, 20 percent; Red Kidneys, 28 percent; and Pinks, 28 percent.

**Argentine** production increased 40 percent. Exports have increased from the 1969-71 average of 15,000 tons to 60,490 tons in 1973 and an estimated 75,000 tons in 1974.

Production in **Italy** and **France** continued its downward trend.

**Yugoslavia** is expected to be self-sufficient in beans this year.

**Japan's** acreage and production of Kidney beans were down in 1974, partly because of a substantial carryover of Azuki beans from the 1973 crop and a dropoff in consumption of an paste because of high sugar prices.

**Ethiopian** production increased to about 100,000 tons in 1974, almost entirely for export.

**Australian** production continued to be haunted by adverse weather conditions, and the crop was about 5,000 tons short of domestic requirements.

**Romania**, not included in the table, is reported to have a crop of about 89,000 metric tons, compared with 82,790 in 1973.

BEANS, DRY EDIBLE <sup>1/</sup> : Production in specified countries, annual 1970-74

Continent and country	1970	1971	1972	1973	1974 <sup>2/</sup>
	1,000	1,000	1,000	1,000	1,000
	cwt.	cwt.	cwt.	cwt.	cwt.
<b>North America:</b>					
Canada .....	1,114	1,747	1,910	1,731	2,057
Costa Rica .....	187	225	205	110	220
Dominican Republic ..	635	617	661	441	683
El Salvador .....	661	750	595	838	705
Guatemala .....	1,543	1,698	1,190	1,499	1,565
Honduras .....	1,213	1,213	772	1,058	1,213
Mexico .....	22,046	24,251	20,723	24,251	21,759
Nicaragua .....	977	990	750	882	1,124
Panama .....	73	73	69	66	88
United States .....	17,399	15,916	18,015	16,389	20,805
Total .....	45,848	47,480	44,890	47,265	50,219
<b>South America:</b>					
Argentina .....	871	1,301	1,279	1,819	2,542
Brazil .....	48,750	55,100	51,750	52,470	50,706
Chile .....	1,599	1,828	1,431	2,361	2,337
Colombia .....	1,433	1,726	1,675	1,102	1,135
Peru .....	1,276	1,166	1,054	904	838
Venezuela .....	1,010	1,032	1,285	661	772
Total .....	54,930	62,153	58,474	59,317	58,330
<b>Europe:</b>					
<b>EC:</b>					
Belgium-Luxembourg ..	32	33	22	66	88
France .....	1,146	891	650	683	631
Germany, West .....	64	88	50	44	44
Italy .....	3,560	3,053	2,690	2,614	2,443
Netherlands .....	251	216	254	273	322
Total EC .....	5,053	4,281	3,666	3,680	3,528
Greece .....	1,389	1,230	1,036	1,080	1,058
Portugal .....	1,190	1,146	1,124	1,102	1,014
Spain .....	2,425	2,315	2,778	2,713	2,668
Sweden .....	37	40	36	22	44
Yugoslavia .....	4,145	3,748	3,593	4,365	4,409
Total Europe .....	14,239	12,760	12,233	12,962	12,721
<b>Asia:</b>					
Iran .....	1,400	1,400	1,400	1,543	1,499
Japan .....	2,568	1,964	2,134	1,720	1,499
Turkey .....	3,093	3,375	3,505	3,263	3,197
Total .....	7,061	6,739	7,039	6,526	6,195
<b>Africa:</b>					
Angola .....	1,400	1,400	1,400	1,400	1,400
Malagasy Republic ..	1,257	1,300	1,300	1,300	1,300
South Africa, Rep.of:	948	982	1,152	1,014	1,367
Ethiopia .....				1,720	2,200
Total .....	3,605	3,682	3,852	5,434	6,267
<b>Oceania:</b>					
Australia .....	67	45	138	22	66
<b>Grand Total .....</b>	<b>125,750</b>	<b>132,859</b>	<b>126,626</b>	<b>131,526</b>	<b>133,798</b>

<sup>1/</sup> Includes generally all beans of the species "phaseolus vulgaris" (haricot or kidney-shaped beans) and "phaseolus lunatus" (lima beans).  
<sup>2/</sup> Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

2007  
**WORLD EDIBLE OLIVE OIL OUTPUT DOWN IN 1974-75** C O //

World production of edible olive oil in 1974-75 is estimated at 1.4 million metric tons, down 126,000 tons from that of 1973-74. Much of the year-to-year variation in olive oil output is a result of the biennial production cycle of the olive tree, which is subject to marked variations in yields during alternating "off" and "on" years. Extreme weather conditions—either good or bad—can occasionally bring about 2 consecutive years of either large or small harvests.

In Spain, because of 2 successive years of increased production—1972-73 and 1973-74—the peaks and troughs of Spanish production now coincide with those of Italy and Tunisia. In Spain and Tunisia—the world's leading producer-exporters—and in Italy—the leading importer—smaller "off-year" crops in 1974 are expected to reduce their combined oil output by 262,000 tons.

Last year, Spain produced approximately 447,000 tons of edible olive oil, but this year output is forecast at only 300,000 tons. The decline probably would have been less

severe had Spain's olive growing areas not suffered from unfavorable weather conditions.

In Tunisia, olive production changes are more pronounced than in Spain. This year, Tunisia actually had what might be considered a good "off-year" harvest and expects to produce 85,000 tons of oil. In the 1973-74 "on-year," Tunisian olive oil output was approximately 130,000 tons.

Throughout most of the olive-growing areas of southern Italy, including Sicily, favorable weather was of great benefit to the "off-year" crop. However, production still declined, and oil output in 1974-75 is currently estimated at 470,000 tons, 13 percent below last year's level of 540,000 tons.

In 1975-76, world production of olive oil is expected to rebound by 12 percent or about 175,000 tons to 1.6 million tons, primarily because of increased output in Italy, Spain, and Tunisia.

Olive Oil: 1/ Estimated world production, annual 1968-69/1974-75  
(In 1,000 metric tons)

Country	1968-69	1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
<b>Europe:</b>							
Greece.....	154	156	198	183	249	192	225
Italy.....	384	473	420	616	340	540	470
Portugal.....	53	72	67	42	54	38	40
Spain.....	480	358	475	341	440	447	300
Total.....	1,071	1,059	1,160	1,182	1,083	1,217	1,035
<b>Middle East:</b>							
Israel.....	1	4	1	1	2	(3/)	5
Jordan.....	9	5	1	6	0	7	6
Lebanon.....	5	7	3	11	7	12	14
Syria.....	22	26	15	22	33	14	40
Turkey.....	126	50	110	51	154	53	135
Total.....	163	92	130	91	196	86	200
<b>Africa:</b>							
Algeria.....	18	22	13	23	15	16	17
Libya.....	6	13	1	20	14	13	8
Morocco.....	50	16	30	55	30	32	28
Tunisia.....	55	25	90	167	70	130	85
Total.....	129	76	134	265	129	191	138
Argentina.....	12	10	21	9	28	22	18
Other <u>4/</u> .....	9	8	7	12	9	12	11
World total.....	1,384	1,245	1,452	1,559	1,445	1,528	1,402

1/ Production in marketing year beginning November 1. 2/ Preliminary. 3/ Less than 500 tons. 4/ Includes Cyprus, Iran, Chile, Uruguay, Peru, U.S., Australia, France, Yugoslavia, and South Africa.

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# WORLD

# AGRICULTURAL PRODUCTION AND TRADE

## Statistical Report

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MAY 1975

### WORLD SUMMARIES

#### Production:

- 1 World Livestock Numbers
- 7 Sharp Reduction Seen in World Cotton Crop
- 9 World Peanut Production Up Slightly in 1974;  
Partial Recovery of Oil and Meal Exports Seen
- 13 World Butter Production Steady  
Cheese Production Slows

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## WORLD LIVESTOCK NUMBERS //

**Cattle.** World cattle numbers increased 2 percent during 1974 to 1.34 billion head. This was slightly smaller than the 2.3 percent increase of 1974. The reduction in growth is due to larger slaughter last year. In the United States and the European Community, the rate of increase in numbers declined as slaughter increased. In the other major West European importing countries and Japan, cattle numbers declined. Australia and New Zealand are major beef exporters but have a very small domestic market, and cattle numbers increased at a faster rate in 1974 than in the previous year because of a virtually closed world beef market. In South America, the rate of increase in numbers slowed because of higher slaughter rates. In these countries the domestic market absorbed the surplus production.

**Hogs.** World hog numbers were practically unchanged in 1974 because high world grain prices encouraged heavy slaughter. France was the only EC country to show an increase in hog numbers. Most of the East European countries and the USSR also increased their hog numbers, but the rate of increase was down sharply.

**Sheep.** Sheep numbers in the major producing countries increased nearly 1 percent during 1974 to 1.01 billion head. This was the same rate of increase as in 1973. Australia was the only major wool and mutton producer to show an increase in numbers. Total world sheep numbers remained some 3.5 percent below the 1969 record. Slow improvement in wool prices and continued red meat surpluses are the major reasons for the slow growth in sheep numbers.

In the United States the average price per pound for wool fell from 82.7 cents in 1973 to 59.1 cents in 1974. Current U.S. prices are lower, but a turnaround is expected in 1975.

**Goats.** World goat numbers increased slightly in 1974 by 0.5 percent to 401 million head. Goat numbers have been increasing since 1970, and are now at record levels. Most of the growth in world goat numbers is in the developing countries — mainly because goats require less care than other meat and milk-producing farm animals.

**Horses.** Horse numbers declined in 1974 to a record low of 68.5 million head. Numbers are falling in most countries that have used horses as farm animals, but are believed to be increasing in the United States, where they are mainly used for riding.

## Outlook for 1975

The growth in cattle numbers that slowed in 1974 is expected to decline further in 1975. Slaughter in the developed countries is expected to remain high. In South America, increased domestic demand will likely remove any excess beef from the market. Surpluses are likely to occur in some countries in Eastern Europe, such as Yugoslavia. Other countries, such as Poland, have potential growth in domestic consumption. Australia and New Zealand could have serious surpluses if weather conditions turn bad.

World hog numbers are expected to pick up by the year's end because of lower feed prices.

Sheep numbers are expected to increase again in 1975 in response to favorable prices caused by the domestic support activities of the Australian, New Zealand, and South African wool boards.

Cattle and buffalo: Estimated world members by  
Continent and area, annual 1974-75

Continent and area	1/	2/	Percent change	
	1974	1975	74/73	75/74
	Million	Million	Percent	Percent
North America .....	189.6	195.7	+4.4	+3.2
South America .....	204.0	209.9	+3.1	+2.9
Europe:				
Western:				
EC .....	78.9	79.4	+5.7	+ .7
Other countries .....	16.2	15.9	+2.9	-1.3
Total Western .....	95.1	95.4	+5.2	+ .3
Eastern:	37.9	39.2	+4.8	+3.4
Total Europe .....	133.0	134.6	+5.1	+1.2
USSR .....	106.3	109.1	+2.2	+2.7
Africa .....	155.1	157.5	+1.4	+1.5
Asia .....	488.0	491.0	+ .4	+ .6
Oceania .....	40.9	44.9	+5.5	+10.0
Total world .....	1,316.8	1,342.7	+2.3	+2.0

1/ Preliminary.

2/ Forecast.

NOTE: Totals may not add due to rounding.

Hogs: Estimated world numbers by  
continent and area, annual 1974-75

Continent and area	1/	2/	Percent change	
	1974	1975	74/73	75/74
	Million	Million	Percent	Percent
North America .....	86.9	79.9	+5.2	-8.1
South America .....	51.0	52.4	+5.2	+2.7
Europe:				
Western:				
EC .....	71.0	69.4	+3.0	-2.3
Other countries .....	20.8	20.9	+1.1	+ .6
Total Western .....	91.8	90.3	+2.5	-1.6
Eastern:	65.6	67.7	+8.9	+3.3
Total Europe .....	157.4	158.0	+5.1	+ .4
USSR .....	70.0	72.2	+5.2	+3.1
Africa .....	7.5	7.6	+2.0	+1.7
Asia .....	291.1	294.9	+1.8	+1.3
Oceania .....	3.2	2.9	-18.7	-9.9
Total world .....	667.0	667.8	+3.3	+ .1

1/ Preliminary.

2/ Forecast.

NOTE: Totals may not add due to rounding.

Sheep: Estimated world numbers, by continent and area,  
annual 1974-75

Continent and area	1/	2/	Percent change	
	1974	1975	74/73	75/74
	Million	Million	Percent	Percent
North America .....	23.6	21.6	-5.8	-8.4
South America .....	116.4	115.3	+2.0	-1.0
Europe:				
Western:				
EC .....	43.1	44.1	+2.4	+2.4
Other countries .....	29.6	29.2	-1.6	-1.4
Total Western .....	72.7	73.3	+ .8	+ .8
Eastern:	40.6	40.7	- .7	+ .3
Total Europe .....	113.2	114.0	+ .3	+ .6
USSR .....	142.4	145.2	+2.4	+2.0
Africa .....	137.7	137.0	- .8	- .5
Asia .....	274.2	279.2	+ .3	+1.8
Oceania .....	201.2	205.8	+2.2	+2.3
Total world .....	1,008.6	1,018.0	+ .9	+ .9

1/ Preliminary.

2/ Forecast.

NOTE: Totals may not add due to rounding.

Goats: Estimated world numbers, by continent and area, annual 1974-75

Continent and area	<u>1/</u>	<u>2/</u>	Percent change	
	1974	1975	74/73	75/74
	<u>Million</u>	<u>Million</u>	<u>Percent</u>	<u>Percent</u>
North America .....	12.9	12.8	+3.3	-.5
South America .....	29.2	29.3	-.1	+2.9
Europe:				
Western:				
EC .....	2.0	2.0	+2	+1.5
Other countries .	7.6	7.5	-.9	-.7
Total Western .	9.6	9.5	-.6	-.5
Eastern:	2.6	2.6	-3.9	-2.7
Total Europe ..	12.2	12.1	-1.4	-1.0
USSR .....	5.9	6.0	+5.3	+2.0
Africa .....	118.0	118.5	+2.2	+.4
Asia .....	220.7	222.0	+8	+6
Oceania .....	.3	.3	+2.0	+2.0
Total world ...	399.2	401.0	+6	+5

1/ Preliminary.

2/ Forecast.

NOTE: Totals may not add due to rounding.

Horses: Estimated world numbers by continent  
and area, annual 1974-75

Continent and area	1/	2/	Percent change	
	1974	1975	74/73	75/74
	: Million	: Million	: Percent	: Percent
North America .....	20.0	20.3	-7.4	+1.5
South America .....	17.5	17.6	+ .6	+ .6
Europe:				
Western:				
EC .....	1.4	1.4	---	---
Other countries .....	1.0	1.0	---	---
Total Western .....	2.4	2.4	---	---
Eastern:	4.5	4.3	-2.2	-4.4
Total Europe .....	6.9	6.7	-1.4	-2.9
USSR .....	6.8	6.7	-4.2	-1.5
Africa .....	4.0	4.0	---	---
Asia .....	12.9	12.7	- .8	-1.6
Oceania .....	.6	.6	---	---
Total world .....	68.7	68.6	-2.8	- .1

1/ Preliminary.

2/ Forecast.

NOTE: Totals may not add due to rounding.



2077

## SHARP REDUCTION SEEN IN WORLD COTTON CROP 004

World cotton production in 1975-76 is likely to drop for the first time in 6 seasons. A production drop of some 4 million bales from the indicated record of 63.1 million bales to be harvested this season continues in prospect for 1975-76 — a result of a potential 5-million-acre reduction in area. Farmers and governments of producing countries have found it necessary to reevaluate planting decisions in view of escalating costs, reduced textile demand, and low cotton prices over the past year, with the effect that total 1975-76 cotton area is now placed at only some 77 million acres.

However, recent strengthening cotton prices and evidence of an impending upturn in textile demand has tempered some of the extreme pessimism expressed earlier and may, if carried forward, mitigate current planting reduction estimates. Greek farmers, for example, who had earlier threatened to reduce area by 20 percent, are now likely to plant as much cotton as in 1974-75. Increasing forward sales have also made Central American farmers more optimistic. How farmers in Mexico (1975-76 area estimated to be down 50 percent), Brazil and Colombia (down 5 percent), Africa (down 5 percent), and Turkey (down 20 percent) will react to this recent stimulus is still uncertain.

U.S. farmers as of March 1, 1975, indicated intentions to plant around 10 million acres, some 4 million acres or about 29 percent below area planted to cotton in the current season. Given average yields and abandonment, production would total 9-10 million bales (480 lb. net). However, with only the best cotton-producing land likely to be utilized this season, prospects for higher than average yields are better than normal. Though most planting decisions have already been made, a continued improvement in the market outlook for cotton could still affect plantings. The first U.S. planted acreage estimate for the 1975-76 crop is to be released June 30.

Prospective 1974-75 world (August-July) cotton production currently is placed at 63.1 million bales, 1 million bales above that of last season. The largest increase — 1.1 million bales — occurred in the Soviet Union — a fifth consecutive record crop. Mexico's output rose .8 million bales, with smaller but significant gains estimated for Turkey, Pakistan, India, and Iran. The current U.S. estimate of 11.5 million bales — down 1.5 million bales from the previous season — represents the largest offset to prospective world production. Smaller but significant outturn drops are estimated for Egypt, Sudan, Brazil, and several Central American countries.

Recent reports indicate that 1974-75 world cotton consumption may be down some 3 million bales from the 61.3-million-bale record of last season. A 23 percent drop in the United States to 5.8 million bales accounts for over half the anticipated total decrease. Foreign non-Communist consumption is likely to be reduced over 2 million bales to around 39 million. A trendline 3 percent increase should place Communist offtake this season at around 23.6 million bales.

Higher prospective production and reduced consumption will boost world raw cotton stocks at the end of the current season to a near-record 30.5 million bales — over 50 percent of annual world consumption. The largest buildup — 2 million bales — is expected in the United States, followed by a 1 million-bale increase in foreign non-Communist exporting countries. Communist countries are expected to increase stocks by about 1 million bales, with an expected reduction in foreign importing country stocks of about the same magnitude.

COTTON: AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1968-72, ANNUAL 1973 AND 1974 1/

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION 2/		
	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND BALES	THOUSAND BALES	THOUSAND BALES
<b>NORTH AMERICA:</b>									
EL SALVADOR	157	235	250	793	694	653	260	340	340
GUATEMALA	197	255	275	820	1,035	785	337	550	450
HONDURAS	15	22	20	536	502	552	17	23	23
MEXICO	1,308	1,065	1,470	672	663	735	1,830	1,470	2,250
NICARAGUA	261	450	440	689	704	600	404	660	550
UNITED STATES	11,366	11,970	12,670	467	520	436	11,062	12,974	11,500
OTHER	95	88	88	110	104	109	22	19	20
TOTAL	13,420	14,085	15,213	498	546	477	13,931	16,036	15,133
<b>SOUTH AMERICA:</b>									
ARGENTINA	1,016	1,170	1,160	240	238	244	508	580	590
BOLIVIA	69	150	100	453	400	432	65	125	90
BRAZIL	6,300	5,650	5,500	223	225	215	2,930	2,650	2,460
COLOMBIA	610	610	725	470	486	477	597	617	720
ECUADOR	44	60	85	255	200	316	24	25	56
PARAGUAY	141	250	250	235	211	240	69	110	125
PERU	376	380	390	482	518	449	378	410	365
VENEZUELA	135	200	270	281	300	267	79	125	150
OTHER	2	1	2	218	480	240	1	1	1
TOTAL	8,654	8,471	8,442	257	263	258	4,651	4,643	4,557
<b>EUROPE:</b>									
BULGARIA	103	91	90	283	343	293	61	65	55
GREECE	356	363	370	680	656	688	505	496	530
ITALY	15	10	10	197	240	240	6	5	5
SPAIN	264	235	260	443	449	443	262	220	240
YUGOSLAVIA	29	22	22	252	262	262	15	12	12
OTHER	60	60	120	232	240	180	29	30	45
TOTAL	847	781	872	497	509	488	878	828	887
<b>U.S.S.R.</b>									
	6,561	6,775	7,115	741	836	870	10,130	11,800	12,900
<b>AFRICA:</b>									
ANGOLA	195	210	210	283	343	331	115	150	145
CAMEROUN	254	150	205	191	160	164	101	50	70
CENT AFRICAN REP	296	300	300	152	120	136	94	75	85
CHAD	735	665	680	131	144	141	200	200	200
EGYPT	1,608	1,660	1,585	689	650	625	2,308	2,248	2,065
KENYA	83	128	170	134	86	71	23	23	25
MALAWI	98	110	110	144	131	131	29	30	30
MOROCCO	43	40	35	345	324	411	31	27	30
MZIMBQUE	935	800	700	102	96	103	198	160	150
NIGERIA	930	800	830	129	85	121	250	142	210
SIERRA LEONE	240	250	250	404	461	461	202	240	240
SOMALI REPUBLIC	33	34	34	117	113	113	8	8	8
SOUTH AFRICA REP OF	110	190	220	345	467	469	79	185	215
SWAZILAND	1,246	1,220	1,200	411	433	370	1,068	1,100	925
TANZANIA	500	500	500	278	288	274	290	300	285
UGANDA	2,200	2,500	2,500	78	50	63	357	260	330
ZAMBIA (CONGO-K)	310	555	555	150	78	108	97	90	125
OTHER	949	1,016	1,035	220	250	256	436	530	552
TOTAL	10,765	11,128	11,119	262	251	246	5,886	5,818	5,690
<b>ASIA:</b>									
AFGHANISTAN	154	180	185	365	400	389	117	150	150
BURMA	372	410	375	77	76	70	60	65	55
CHINA PEOPLES REP	12,060	11,900	11,900	345	399	399	8,680	9,900	9,900
INDIA	19,200	18,800	18,300	128	140	150	5,116	5,500	5,700
IRAQ	850	830	840	428	532	629	757	920	1,100
IRAQ	90	150	150	347	208	208	65	65	65
ISRAEL	63	86	100	987	949	949	1,056	170	220
KOREA REP OF	40	33	32	236	276	255	20	19	17
PAKISTAN	4,581	4,560	4,770	292	301	302	2,776	2,860	3,000
SOUTHERN YEMEN	39	40	40	318	348	360	26	29	30
SYRIA	640	495	520	536	693	618	715	715	670
THAILAND	180	105	150	277	343	304	104	75	95
TURKEY	1,643	1,675	2,070	617	675	637	2,113	2,355	2,745
OTHER	113	118	126	177	175	190	42	43	50
TOTAL	40,024	39,382	39,558	249	279	289	20,760	22,866	23,797
<b>OCEANIA:</b>									
AUSTRALIA	84	85	90	818	791	960	143	140	180
TOTAL	84	85	90	818	791	960	143	140	180
<b>TOTAL FOREIGN (NON-COMMUNIST)</b>									
	50,176	49,846	50,489	253	263	273	26,399	27,344	28,726
<b>TOTAL COMMUNIST</b>									
	18,853	18,891	19,290	482	554	570	18,918	21,813	22,918
<b>WORLD TOTAL</b>									
	80,354	80,707	82,449	337	370	368	56,379	62,131	63,144

1/ Harvest season beginning August 1.

2/ Bales of 480 lb. net.

3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

FAS Cotton Division, FCA  
May 13, 1975

2071

## **WORLD PEANUT PRODUCTION UP SLIGHTLY IN 1974; PARTIAL RECOVERY OF OIL AND MEAL EXPECTED IN 1975**

World production of peanuts during 1974 is currently estimated at 16.9 million metric tons in shell, 3.5 percent or about 575,000 tons above 1973's outturn of 16.3 million tons. Production increased in Africa and the United States but declined in Asia and South America.

World production of peanut oil in 1975 is forecast at 3.1 million tons — up 3.6 percent or approximately 100,000 tons from 1974's estimated outturn. Increased production of peanuts by major producer-exporters, such as Senegal, Sudan, Argentina and Nigeria, of about 225,000 tons, oil basis, is expected to result in increased world exports of peanut oil in 1975. Exports of peanuts and peanut oil in 1975 are forecast at 775,000 tons, oil basis, compared with about 662,000 tons shipped in 1974.

World production of peanut meal in 1975 is forecast at 3.8 million tons — up approximately 130,000 tons from 1974's estimated outturn. Exports of peanuts and peanut

meal are forecast at 1.8 million tons, meal basis, in 1975, compared with 1.6 million tons in 1974. The 235,000 ton increase, roughly equivalent to the protein fraction of 12.2 million bushels of soybeans, primarily reflects increased peanut production by the same major producer-exporting countries listed above.

The volume of exports from India, the world's leading producer-exporter of peanut meal, is not expected to change significantly in 1975, but is forecast at about the same volume — 700,000 tons — as reported in 1974. Although peanut production in India declined by 800,000 tons in 1974, an estimated carry-over of approximately 450,000 tons from 1973's crop of 5.8 million tons has tended to equalize export availabilities during the 1973/74 and 1974/75 marketing years. India has annual oilseed meal export commitments of about 450,000 tons with the USSR and East European countries.

Peanuts: 1/ Acreage and Production in specified countries and the world,  
annual 1969-74

Continent and Country	Acreage 2/						Production					
	1969	1970	1971	1972	1973	1974 3/	1969	1970	1971	1972	1973	1974 3/
	(In 1,000 acres)						(In 1,000 metric tons)					
<b>North America:</b>												
Dominican Republic.....	133	156	173	189	168	156	59	73	84	90	85	80
Mexico.....	141	139	148	74	99	99	72	77	70	30	50	56
United States.....	1,458	1,467	1,455	1,486	1,496	1,477	1,150	1,351	1,363	1,485	1,576	1,669
Other.....	64	47	47	47	47	47	23	17	17	17	17	17
Total 5/.....	1,795	1,809	1,823	1,796	1,810	1,779	1,304	1,518	1,534	1,622	1,728	1,822
<b>South America:</b>												
Argentina.....	602	521	766	726	914	864	217	234	388	252	440	290
Brazil.....	1,516	1,655	1,627	1,498	1,285	1,158	754	928	915	893	650	530
Paraguay.....	54	49	44	52	42	40	15	18	18	17	14	13
Other.....	61	75	77	83	77	77	24	29	33	37	29	34
Total 5/.....	2,233	2,300	2,514	2,359	2,318	2,139	1,010	1,209	1,324	1,199	1,133	867
Europe.....	24	21	25	26	27	28	21	20	22	21	21	22
USSR.....	2	2	2	2	2	2	1	1	1	1	1	1
<b>Africa:</b>												
Angola.....	116	86	99	99	99	99	32	18	25	18	25	20
Cameroon.....	492	492	507	500	417	500	188	190	209	150	85	165
Central African Republic.....	222	259	259	259	259	259	75	85	85	85	85	85
Chad.....	400	395	334	136	140	250	115	70	75	45	50	90
Congo, (Brazzaville).....	49	49	49	49	49	49	20	20	20	20	20	20
Dahomey.....	203	232	210	205	198	245	50	57	42	42	35	40
Egypt.....	51	52	40	54	54	54	43	40	33	31	26	32
Ethiopia.....	89	101	104	106	106	106	20	23	24	25	20	26
Gambia.....	395	353	443	427	427	427	114	101	108	102	105	110
Ghana 4/.....	183	181	200	220	225	235	54	52	71	65	87	91
Guinea.....	72	74	74	74	74	74	25	25	25	20	20	20
Ivory Coast.....	131	119	126	128	128	128	42	36	40	40	40	40
Malagasy Republic.....	111	91	100	136	136	136	44	41	41	51	39	45
Malawi.....	605	550	610	610	590	590	171	155	170	170	165	165
Mali.....	247	247	250	250	230	240	125	158	152	150	100	120
Mozambique 6/.....	469	494	495	495	495	495	114	136	115	122	122	144
Niger.....	791	717	730	600	500	628	280	236	260	195	75	183
Nigeria.....	2,900	3,000	2,700	3,000	2,400	2,600	1,360	780	845	1,125	450	700
Portuguese Guinea.....	222	222	198	198	198	198	65	65	60	55	55	55
Rhodesia.....	420	420	420	420	420	420	122	104	108	125	110	120
Senegal.....	2,370	2,470	2,595	2,718	2,471	2,471	800	545	920	610	700	800
South Africa 4/.....	849	978	934	852	581	899	343	303	385	400	197	532
Sudan.....	1,124	937	1,614	1,822	1,791	1,810	280	351	394	515	314	650
Tanzania.....	74	49	50	50	50	50	10	5	5	5	5	5
Togo.....	111	111	111	111	111	111	18	18	20	20	20	20
Uganda.....	605	618	605	605	605	605	210	210	200	215	215	215
Upper Volta.....	339	346	356	309	443	346	71	68	66	60	63	65
Zaire.....	791	667	667	667	667	667	200	180	180	180	200	230
Zambia.....	161	111	255	247	247	247	62	42	103	100	100	100
Other.....	154	168	179	187	200	211	80	81	72	79	79	77
Total 5/.....	14,745	14,589	15,284	15,534	14,281	15,150	5,133	4,195	4,851	4,820	3,607	4,867
<b>Asia:</b>												
Bangladesh.....	80	78	66	58	54	54	51	46	36	31	30	30
Burma.....	1,510	1,735	1,674	1,563	1,749	1,749	444	529	486	390	234	300
China, People's Republic.....	4,900	5,190	5,313	5,560	5,190	5,190	2,350	2,650	2,580	2,400	2,600	2,700
China, Republic of (Taiwan).....	226	216	213	188	179	159	101	122	98	94	97	93
India.....	17,606	18,103	18,558	17,272	17,051	16,803	5,130	6,111	6,181	4,092	5,798	5,000
Indonesia.....	902	992	926	872	1,006	1,010	382	402	400	389	434	437
Israel.....	7	12	14	14	11	12	12	19	21	20	15	18
Japan.....	147	149	142	128	119	114	126	124	111	115	97	91
Khmer (Cambodia).....	52	52	42	42	42	42	23	17	24	17	14	14
Philippines.....	80	86	86	81	84	89	15	17	19	19	18	22
Thailand.....	231	233	336	348	358	359	180	185	200	203	210	230
Turkey.....	37	37	43	46	47	49	38	37	45	42	40	37
Vietnam, South.....	77	74	84	86	86	90	34	32	37	39	45	50
Other.....	280	248	271	251	271	280	141	127	134	130	143	147
Total 5/.....	26,135	27,205	27,768	26,509	26,247	26,000	9,027	10,418	10,372	7,981	9,775	9,169
<b>Oceania:</b>												
Australia.....	79	83	95	83	72	65	17	42	31	46	39	29
World total 5/.....	45,015	46,009	47,511	46,309	44,757	45,163	16,513	17,403	18,195	15,690	16,304	16,877

1/ Peanuts in the shell. Southern Hemisphere peanut crops, which are harvested from April to June, are combined with those of the Northern Hemisphere harvested from September through December of the same year. 2/ Harvested areas as far as possible. 3/ Preliminary. 4/ Planted area. 5/ Includes estimates for the above countries for which data are not available. 6/ Commercial crop.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

Peanut: Production and exports by selected producer-exporters and the world,  
annual 1965-74 and 1975 forecast  
(In 1,000 metric tons)

Item and year	India		Nigeria		Senegal		Sudan		Brazil		Argentina		Subtotal		World		
	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	as meal	Other	total	as meal	
Production: 1/																	
1965.....	5,888	1,700	2/	380	2/	323	280	97	743	229	439	159	2,888	1,144	4,032		
1966.....	4,231	1,222	1,421	547	983	378	305	106	895	276	411	149	2,678	1,232	3,910		
1967.....	4,411	1,274	1,491	574	730	281	314	109	751	231	354	128	2,597	1,355	3,952		
1968.....	5,731	1,655	984	383	842	324	297	103	754	232	283	102	2,799	1,267	4,066		
1969.....	4,631	1,337	1,182	455	624	240	240	83	754	232	217	79	2,426	1,272	3,698		
1970.....	5,130	1,481	1,091	420	600	231	280	97	928	286	234	85	2,600	1,335	3,935		
1971.....	6,111	1,764	514	198	305	117	351	122	945	291	388	141	2,633	1,420	4,053		
1972.....	6,181	1,785	583	224	275	293	394	137	893	275	252	91	2,805	1,428	4,233		
1973.....	4,092	1,182	858	330	449	173	515	179	650	200	440	159	2,223	1,256	3,479		
1974 3/.....	5,798	1,674	1,000	39	485	187	314	109	530	163	290	105	2,277	1,359	3,636		
1975 4/.....	5,000	1,444	250	96	700	270	650	225	450	139	400	145	2,319	1,448	3,767		
Exports: 5/																	
1965.....	1	763	286	115	119	196	84	18	10	121	-	-	1,845	376	2,221		
1966.....	-	654	320	135	164	191	55	21	8	155	-	-	1,884	421	2,305		
1967.....	-	569	302	133	100	229	58	48	9	148	-	-	1,713	490	2,203		
1968.....	11	710	357	173	134	249	45	42	6	103	-	-	1,933	446	2,379		
1969.....	27	672	289	171	53	189	41	27	17	135	-	-	1,667	377	2,044		
1970.....	14	762	160	162	30	197	35	37	29	201	-	-	1,692	397	2,089		
1971.....	15	861	75	99	18	126	64	25	20	201	-	-	1,592	381	1,973		
1972.....	13	855	58	99	8	313	60	50	30	168	-	-	1,677	455	2,134		
1973.....	16	818	109	139	3	172	77	40	30	80	-	-	1,562	378	1,940		
1974 3/.....	47	708	16	31	8	177	45	25	29	75	-	-	1,196	394	1,590		
1975 3/.....	27	700	6	75	10	260	110	70	18	65	-	-	1,411	414	1,825		
Assumed crush and/or exported.....	75.0	-	6/100	-	6/100	-	90.0	-	80.0	-	-	-	94.0	-	-		
Assumed extraction rate.....	38.5	-	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	-	-	38.5	-	-		

(In percent)

1/ Seed harvested in previous calendar year except Brazil and Argentina. Meal production estimated on the basis of average assumed extraction rates and crushings as indicated and therefore represent potential rather than actual meal production. 2/ Estimated commercial production.  
3/ Partly estimated. 4/ Forecast. 5/ Exports of seed expressed as meal using assumed extraction rates as indicated. 6/ Proportion of commercial crop only.

Peanuts: Production and exports by major producer-exporters  
annual 1965-74 and 1975 forecast  
(In 1,000 metric tons)

Item and Year	Nigeria		Senegal		Sudan		Brazil		Argentina		Subtotal		Others		World		
	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	as oil	:	:	:	:	total	
Production: 1/																	
1965.....	(2/) 886	316	(2/) 839	268	280	81	743	439	132	987	2,364	3,351	2,364	3,351			
1966.....	1,421	455	983	315	305	88	895	411	124	1,211	2,039	3,250	2,039	3,250			
1967.....	1,491	471	730	234	314	91	751	354	107	1,095	2,190	3,285	2,190	3,285			
1968.....	994	318	842	269	297	85	754	283	85	950	2,430	3,380	2,430	3,380			
1969.....	1,182	378	624	200	240	69	754	217	65	905	2,169	3,074	2,169	3,074			
1970.....	1,091	349	600	192	280	81	928	234	70	929	2,342	3,271	2,342	3,271			
1971.....	514	164	305	98	351	101	945	388	117	722	2,646	3,368	2,646	3,368			
1972.....	583	187	760	243	394	113	893	252	76	847	2,671	3,518	2,671	3,518			
1973.....	858	275	449	144	515	148	650	440	132	865	2,059	2,924	2,059	2,924			
1974 3/.....	100	32	485	155	314	90	530	290	87	500	2,522	3,022	2,522	3,022			
1975 4/.....	250	80	700	224	650	187	450	400	120	726	2,404	3,130	2,404	3,130			
Exports: 5/																	
1965.....	238	92	99	143	70	1	8	--	62	713	282	995	282	995			
1966.....	266	105	136	146	45	--	6	--	79	783	301	1,084	301	1,084			
1967.....	251	72	83	162	48	--	7	--	62	693	362	1,055	362	1,055			
1968.....	297	111	111	198	38	--	5	--	61	821	345	1,166	345	1,166			
1969.....	240	101	44	116	34	--	14	--	39	590	315	905	315	905			
1970.....	133	90	25	142	29	--	24	--	43	518	309	827	309	827			
1971.....	62	43	15	72	54	--	16	--	44	364	346	710	346	710			
1972.....	49	40	7	230	50	--	26	--	27	506	362	868	362	868			
1973.....	91	110	3	78	64	--	25	--	73	488	351	839	351	839			
1974 3/.....	14	20	6	100	37	--	24	--	65	297	365	662	365	662			
1975 4/.....	5	50	8	165	91	5	15	--	75	434	341	775	341	775			
Assumed crush and/or exported.....	6/ 100		6/ 100		90.0		80.0	94.0									
Assumed extraction rate.....		.32		.32		.32			.32								

1/ Total seed harvested in previous year (in shell basis). Oil production estimated on the basis of average assumed extraction rates and crushings indicated and therefore represent potential rather than actual oil production. 2/ Estimated commercial production. 3/ Estimated. 4/ Forecast. 5/ Exports of seed expressed as oil using assumed extraction rates as indicated (in shell basis). 6/ Proportion of commercial crop only.

2001  
**WORLD BUTTER PRODUCTION STEADY,  
CHEESE PRODUCTION SLOWS //**

World **butter** production for 1975 is forecast at 5.4 million metric tons, about the same as the two preceding years. Increased production in North America and Europe — stimulated by high vegetable oil prices — helped offset declines in Oceania. The 1975 forecast is somewhat clouded by the uncertain outlook for the USSR, the world's largest butter producer. If Soviet production is substantially above trend, the world total could reach a new high in 1975.

World **cheese** production for 1975 is forecast at about 7 million metric tons, an increase of less than 1 percent

over 1974. This small rise points to a slowdown in the rapid growth of the early 70's which averaged nearly 6 percent annually from 1971 to 1974. Several factors have helped brake the momentum of cheese production including: unusually large cheese stocks in Western Europe and North America; and high vegetable oil prices, which have diverted more manufacturing milk from cheese to butter production. The European Community could well see a decline in cheese production in 1975, as manufacturers try to hold down stocks.

BUTTER<sup>1/</sup>: PRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1966-70, ANNUAL 1971-75  
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1966-70 <sup>2/</sup>	1971 <sup>2/</sup>	1972 <sup>2/</sup>	1973 <sup>2/</sup>	1974 <sup>3/</sup>	1975 <sup>4/</sup>
<b>NORTH AMERICA:</b>						
CANADA.....	155	131	132	115	105	105
MEXICO.....	6	7	7	7	7	8
UNITED STATES.....	527	521	500	417	432	458
TOTAL <sup>5/</sup> .....	688	658	639	539	544	571
<b>SOUTH AMERICA:</b>						
ARGENTINA.....	30	37	49	38	36	37
BRAZIL.....	61	60	63	60	60	63
CHILE.....	7	6	5	4	7	7
PERU.....	6	6	6	6	6	6
VENEZUELA.....	5	6	6	6	7	8
TOTAL <sup>5/</sup> .....	110	115	130	113	115	121
<b>EUROPE:</b>						
BELGIUM-LUXEMBOURG.....	70	97	99	96	100	102
DENMARK.....	150	124	136	146	138	140
FRANCE.....	520	474	510	550	533	560
GERMANY, WEST.....	510	471	497	513	511	520
IRELAND.....	74	70	77	87	72	73
ITALY.....	59	57	61	62	59	60
NETHERLANDS.....	111	124	163	169	172	185
UNITED KINGDOM.....	52	64	95	96	52	45
TOTAL EC <sup>5/</sup> .....	1,559	1,481	1,668	1,719	1,637	1,685
AUSTRIA.....	47	45	48	46	46	46
FINLAND.....	97	84	83	80	84	78
GREECE.....	0	7	7	7	8	8
NORWAY.....	21	20	21	22	20	20
PORTUGAL.....	2	1	1	2	2	2
SPAIN.....	0	8	12	11	11	11
SWEDEN.....	64	46	56	56	59	57
SWITZERLAND.....	34	28	31	31	33	33
TOTAL WESTERN EUROPE <sup>5/</sup> .....	1,838	1,724	1,927	1,974	1,900	1,910
<b>EASTERN EUROPE:</b>						
BULGARIA <sup>6/</sup> .....	14	14	14	15	15	15
CZECHOSLOVAKIA <sup>6/</sup> .....	80	92	102	114	111	110
GERMANY, EAST.....	214	225	249	250	255	262
HUNGARY <sup>6/</sup> .....	21	10	18	22	20	20
POLAND <sup>6/</sup> .....	121	120	162	182	212	235
ROMANIA <sup>6/</sup> .....	30	24	33	34	36	37
YUGOSLAVIA.....	17	14	14	19	20	20
TOTAL EASTERN EUROPE <sup>5/</sup> .....	503	520	592	636	669	699
TOTAL EUROPE <sup>5/</sup> .....	2,341	2,204	2,519	2,610	2,569	2,639
U.S.S.R. (EUROPE AND ASIA).....	1,013	1,022	1,081	1,200	1,260	1,200
<b>AFRICA:</b>						
SOUTH AFRICA.....	47	44	45	38	37	44
TOTAL <sup>5/</sup> .....	47	44	45	38	37	44
<b>ASIA:</b>						
CHINA, PEOPLES REP.....						
INDIA.....	440	432	438	438	440	433
JAPAN.....	35	46	44	42	39	34
LEBANON.....						
PHILIPPINES.....						
TOTAL <sup>5/</sup> .....	475	478	482	480	479	467
<b>OCEANIA:</b>						
AUSTRALIA.....	210	203	195	185	176	155
NEW ZEALAND.....	252	230	246	242	219	202
TOTAL <sup>5/</sup> .....	462	433	441	427	395	357
<b>WORLD TOTAL <sup>5/</sup>.....</b>	<b>5,143</b>	<b>4,996</b>	<b>5,337</b>	<b>5,407</b>	<b>5,399</b>	<b>5,399</b>

<sup>1/</sup> Total production unless otherwise indicated. <sup>2/</sup> Revised. <sup>3/</sup> Preliminary. <sup>4/</sup> Forecast. <sup>5/</sup> May not add due to rounding.  
<sup>6/</sup> Creamery butter only.



CHEESE<sup>1/</sup>: PRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1966-70, ANNUAL 1971-75  
IN THOUSANDS OF METRIC TONS

REGION AND COUNTRY	AVERAGE 1966-70 <sup>2/</sup>	1971 <sup>2/</sup>	1972 <sup>2/</sup>	1973 <sup>2/</sup>	1974 <sup>3/</sup>	1975 <sup>4/</sup>
<b>NORTH AMERICA:</b>						
CANADA.....	92	112	163	165	183	195
MEXICO.....	23	26	27	28	29	30
UNITED STATES.....	898	1,077	1,181	1,218	1,315	1,322
TOTAL <sup>5/</sup> .....	1,012	1,215	1,371	1,411	1,527	1,547
<b>SOUTH AMERICA:</b>						
ARGENTINA.....	134	188	205	206	216	225
BRAZIL.....	117	121	132	150	152	155
CHILE.....	16	15	21	20	19	19
PERU.....	23	25	27	28	30	30
VENEZUELA.....	28	29	31	31	33	34
TOTAL <sup>5/</sup> .....	319	378	416	435	450	463
<b>EUROPE:</b>						
BELGIUM-LUXEMBOURG.....	38	42	42	40	45	40
DENMARK.....	83	120	131	124	145	140
FRANCE.....	711	821	871	885	916	925
GERMANY, WEST <sup>6/</sup> .....	439	517	545	558	592	610
IRELAND.....	26	33	47	42	58	57
ITALY.....	410	401	424	435	429	430
NETHERLANDS.....	259	306	322	333	375	400
UNITED KINGDOM.....	121	162	184	182	225	130
TOTAL EC <sup>5/</sup> .....	2,096	2,102	2,566	2,599	2,785	2,732
AUSTRIA.....	40	48	53	55	58	60
FINLAND.....	36	44	46	47	50	49
GREECE.....	127	137	144	148	153	155
NORWAY.....	49	54	57	51	58	58
PORTUGAL.....	21	19	22	25	22	25
SPAIN.....	14	19	19	27	37	40
SWEDEN.....	54	66	66	68	75	77
SWITZERLAND.....	84	90	96	97	101	100
TOTAL WESTERN EUROPE <sup>5/</sup> .....	2,526	2,879	3,069	3,117	3,339	3,296
BULGARIA.....	83	86	83	89	94	89
CZECHOSLOVAKIA.....	60	77	80	85	84	87
GERMANY, EAST.....	130	149	152	154	155	157
HUNGARY.....	21	21	18	28	27	26
POLAND.....	235	261	273	317	330	354
ROMANIA.....	61	66	71	73	74	75
YUGOSLAVIA.....	100	98	100	103	106	112
TOTAL EASTERN EUROPE <sup>5/</sup> .....	696	758	777	849	870	900
TOTAL EUROPE <sup>5/</sup> .....	3,222	3,637	3,846	3,966	4,209	4,196
U.S.S.R. (EUROPE AND ASIA)...	403	463	483	536	572	592
<b>AFRICA:</b>						
SOUTH AFRICA.....	19	18	20	21	22	23
TOTAL <sup>5/</sup> .....	19	18	20	21	22	23
<b>ASIA:</b>						
CHINA, PEOPLES REP.....	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
INDIA.....	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
JAPAN <sup>7/</sup> .....	8	8	10	10	9	5
LEBANON.....	1	1	1	1	1	1
PHILIPPINES.....	1	1	1	1	1	1
TOTAL <sup>5/</sup> .....	10	10	12	12	11	7
<b>OCEANIA:</b>						
AUSTRALIA.....	70	78	81	93	96	92
NEW ZEALAND.....	107	108	104	101	88	100
TOTAL <sup>5/</sup> .....	178	186	185	194	184	192
WORLD TOTAL <sup>5/</sup> .....	5,163	5,907	6,333	6,575	6,975	7,020

<sup>1/</sup> Total production. <sup>2/</sup> Revised. <sup>3/</sup> Preliminary. <sup>4/</sup> Forecast. <sup>5/</sup> May not add due to rounding. <sup>6/</sup> Includes natural cheeses, sour milk cheeses, and cottage cheese. <sup>7/</sup> Natural cheese only.



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# WORLD AGRICULTURAL PRODUCTION AND TRADE Statistical Report

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JUNE 1975

## WORLD SUMMARIES

### Production:

- 1 World Sugar And Molasses Output  
Down in 1974-75
- 7 1974 World Corn Production Declines
- 9 1974 Rice Production Sets A New Record
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Estimated For 1975/76
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Of Oil And Meal, To Increase In 1975
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WORLD AGRICULTURE  
PART

18 75



## WORLD SUGAR AND MOLASSES OUTPUT DOWN IN 1974-75

Production of both sugar and molasses was down in 1974/75 from a year earlier. The latest estimate places the 1974/75 world sugar crop at 79.4 million metric tons (87.5 million short tons) compared with the 80.7 million tons harvested the previous year. World production had been a record in 1973/74, but the 1974/75 decrease was accompanied by, increasing world prices which reached a peak in November, 1974.

In the Soviet Union—the world's largest producer of beet sugar—production declined from 9.6 million tons in 1973/74 to 8 million tons in 1974/75, as a result of poor weather. Output decreased in the rest of Europe from 17.2 million tons in 1973/74 to 15.8 million tons in 1974/75 for the same reason.

In Africa, production was up in South Africa, but decreases in several other countries resulted in a slightly smaller total for the continent in 1974/75 as compared with the year before.

North America was also down slightly in sugar production from a year earlier as decreases in Cuba and in U.S. beet sugar output were not matched by increases in U.S. cane sugar and in the rest of North America.

In Asia, production increased during 1974/75 over that of previous year. Production was up in India particularly because of better disease control, increased acreage, and more generally favorable conditions.

Output also was higher in South America, as Brazil continued to allow more sugar to be produced.

Oceania also showed a gain as Australia responded to the world market.

Preliminary estimates indicate that output will be higher in Mexico, the United Kingdom, Spain, the Netherlands, Italy, and the Philippines, among other countries, in 1975/76. The season has been favorable so far in the USSR, while beet plantings were increased significantly in the United States.

Molasses output is just slightly below that of a year earlier in 1974/75 as the world sugar crop is also smaller. The largest decline is being registered in the USSR, where crushing is off.

CENTRIFUGAL SUGAR (RAW VALUE): PRODUCTION IN SPECIFIC COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 1/  
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE					
	1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 2/
<b>NORTH AMERICA:</b>						
BAHAMAS.....	8	0	0	0	0	0
BARBADOS.....	185	151	125	130	121	100
BELIZE.....	64	73	76	79	99	87
CANADA.....	151	107	164	161	166	111
COSTA RICA.....	145	171	197	192	181	200
CUBA.....	6,253	6,530	4,837	5,787	6,393	6,063
DOMINICAN REPUBLIC.....	885	1,209	1,256	1,259	1,316	1,290
EL SALVADOR.....	132	174	204	207	256	279
GUADELOUPE.....	166	166	88	133	107	118
GUATEMALA.....	187	225	259	298	358	435
HAITI.....	62	72	71	72	72	76
HONDURAS.....	54	67	68	65	80	85
JAMAICA AND OEP.....	480	437	423	365	422	409
MARTINIQUE.....	43	31	24	25	15	12
MEXICO.....	2,610	2,729	2,778	3,053	3,125	3,197
NICARAGUA.....	120	167	183	157	176	217
PANAMA.....	70	95	96	94	119	150
ST KITTS.....	39	28	29	26	30	28
TRINIDAD-TOBAGO.....	247	239	256	206	206	146
US-CONTINENTAL (BEET).....	3,067	3,321	3,512	3,663	3,217	3,050
US-CONTINENTAL (CANE).....	1,212	1,253	1,206	1,620	1,381	1,463
US-FAA All.....	1,200	1,286	1,119	1,129	1,041	1,144
US-PUERTO RICO.....	658	321	298	255	290	300
US-VIRGIN ISLANDS.....	1	0	0	0	0	0
TOTAL.....	18,040	18,872	17,270	18,976	19,132	18,958
<b>SOUTH AMERICA:</b>						
ARGENTINA.....	1,092	1,001	1,092	1,426	1,619	1,689
BOLIVIA.....	111	90	130	136	142	193
BRAZIL.....	4,984	5,642	6,227	6,795	7,672	8,157
CHILE.....	166	227	191	169	100	140
COLOMBIA.....	666	756	871	898	937	987
ECUADOR.....	214	250	276	274	270	295
GUAYANA.....	364	413	352	298	381	369
PARAGUAY.....	43	62	61	62	80	89
PERU.....	837	995	1,015	1,014	1,125	1,131
SURINAM.....	19	15	12	10	11	11
URUGUAY.....	61	49	64	83	85	123
VENEZUELA.....	426	542	570	571	602	625
TOTAL.....	8,988	10,044	10,860	11,735	13,275	13,810
<b>WESTERN EUROPE:</b>						
<b>EC:</b>						
BELGIUM-LUXEMBOURG.....	592	726	927	758	655	683
DENMARK.....	338	295	358	377	405	457
FRANCE.....	2,411	2,972	3,530	3,289	3,474	3,246
GERMANY WEST.....	2,112	2,264	2,584	2,690	3,042	3,038
IRELAND.....	152	165	201	186	208	158
ITALY.....	1,533	1,321	1,367	1,381	1,275	1,078
NETHERLANDS.....	751	787	923	833	917	856
UNITED KINGDOM.....	1,049	1,085	1,301	1,062	1,154	728
TOTAL EC.....	8,937	9,615	11,189	10,577	11,342	10,245
AUSTRIA.....	331	358	325	428	408	438
FINLAND.....	56	66	69	97	94	94
GREECE.....	130	206	170	142	177	206
PORTUGAL (AZORES & MADEIRA).....	24	25	20	25	28	26
SPAIN.....	736	806	1,070	915	899	677
SWEDEN.....	261	241	294	322	291	338
SWITZERLAND.....	66	65	84	74	86	79
TOTAL.....	10,546	11,382	13,222	12,579	13,325	12,103
<b>EASTERN EUROPE:</b>						
ALBANIA.....	17	19	16	21	21	22
BULGARIA.....	275	250	275	254	242	259
CZECHOSLOVAKIA.....	956	850	772	859	947	937
GERMANY EAST.....	655	551	573	794	777	772
HUNGARY.....	500	300	309	364	360	386
POLAND.....	1,830	1,659	1,887	2,016	2,003	1,716
ROMANIA.....	493	420	490	636	698	661
YUGOSLAVIA.....	511	390	464	471	532	611
TOTAL.....	5,236	4,439	4,786	5,413	5,631	5,364
TOTAL EUROPE.....	15,784	15,821	18,008	17,993	18,995	17,467
TOTAL U.S.S.R.....	10,605	9,904	8,813	8,984	10,549	8,818
<b>AFRICA:</b>						
EGYPT.....	432	450	500	650	716	661
ETHIOPIA.....	79	134	143	159	165	176
KENYA.....	83	147	140	111	176	187
MALAGASY REPUBLIC.....	117	115	121	121	121	121
MAURITIUS.....	671	674	688	756	768	549
MURCCO.....	63	110	246	246	273	320
MOZAMBIQUE.....	246	310	357	402	430	441
REUNION.....	265	230	201	250	277	263
RHODESIA.....	203	165	193	220	273	276
SOUTH AFRICA.....	1,650	1,542	2,056	2,111	1,909	2,076
SWAZILAND.....	160	180	207	188	209	220
TANZANIA.....	92	103	99	101	117	121

-Continued-



CENTRIFUGAL SUGAR (RAW VALUE) 1 PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 1/  
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
UGANDA.....	161	168	155	98	61	30
ZAIRE (CONGO)K.....	40	50	55	63	69	71
OTHER 3/.....	414	491	515	524	551	571
TOTAL.....	4,675	4,868	5,677	6,002	6,123	6,084
ASIA 1						
BURMA.....	89	125	127	132	110	121
CHINA, PEOPLES REP.....	1,747	2,499	2,115	2,708	2,899	2,866
CHINA, REP OF (TAIWAN).....	890	916	822	860	983	904
INDIA.....	4,161	4,953	4,222	5,040	5,456	6,393
INDONESIA.....	732	800	750	981	1,047	1,102
IRAN.....	464	624	639	689	734	730
JAPAN.....	429	502	639	716	720	541
NANSEI-NANPO (RYUKYU).....	232	238	150	5/	5/	5/
PAKISTAN.....	543	758	392	578	701	644
PHILIPPINES.....	1,790	2,270	2,061	2,673	2,914	3,026
THAILAND.....	360	584	694	716	1,025	1,213
TURKEY.....	730	709	1,003	894	811	919
OTHER 6/.....	123	120	184	201	321	338
TOTAL.....	12,269	15,108	13,800	16,129	17,723	18,798
OCEANIA 1						
AUSTRALIA.....	2,586	2,702	3,015	3,015	2,858	3,220
Fiji.....	393	421	376	413	386	397
TOTAL.....	2,979	3,123	3,391	3,428	3,244	3,617
WORLD TOTAL.....	73,340	77,739	77,818	83,247	89,001	87,551

NOTE: Due to rounding, may not add to area total.

1/ Years shown are crop year of the crop-harvesting season. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. Refined beet sugar is generally converted to raw value by multiplying by 1.087, while refined cane sugar is multiplied by 1.07 to obtain the raw value equivalent. 2/ Preliminary. 3/ Other Africa includes Afar-Issas, Algeria, Angola, Cameroon, Congo (Brazzaville), Ghana, Liberia, Malawi, Nigeria, Somali Republic, Sudan, Tunisia, and Zambia. 4/ Includes Khandeeri. 5/ Since January 1, 1972, included in Japan. 6/ Other Asia includes Afghanistan, Iraq, Israel, Lebanon, Nepal, South Korea, South Vietnam, Sri Lanka (Ceylon), and Syria. Bangladesh is included in Other Asia beginning in 1971-72.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

NON-CENTRIFUGAL SUGAR: 1/ PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 2/  
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 3/
NORTH AMERICA 1						
COSTA RICA.....	44	46	44	30	44	44
EL SALVADOR.....	28	14	14	11	18	18
GUATEMALA.....	47	50	50	60	55	57
MEXICO.....	129	127	125	127	147	129
NICARAGUA.....	16	14	13	13	13	13
PANAMA.....	4	2	2	8	2	2
TOTAL.....	267	253	248	248	259	263
SOUTH AMERICA 1						
BAZIL.....	N.A.	N.A.	N.A.	220	220	220
COLOMBIA.....	726	772	805	744	772	827
ECUADOR.....	41	44	44	44	44	44
PERU.....	14	14	14	15	14	14
VENEZUELA.....	41	40	39	36	39	44
TOTAL.....	823	870	902	1,060	1,089	1,150
ASIA 1						
BURMA.....	160	160	160	157	143	143
CHINA, PEOPLES REP.....	760	805	810	816	904	898
CHINA, REP OF (TAIWAN).....	28	29	25	28	29	28
INDIA.....	5,732	7,165	7,165	6,614	6,724	6,724
INDONESIA.....	332	340	254	202	165	193
JAPAN.....	7	4	3	14	13	12
NANSEI-NANPO (RYUKYU).....	15	15	15	1/	1/	1/
PAKISTAN.....	706	772	1,323	1,543	1,520	1,543
PHILIPPINES.....	64	51	51	63	66	66
THAILAND.....	198	248	280	298	386	386
VIETNAM SOUTH.....	23	10	10	11	11	12
TOTAL.....	8,026	9,598	10,095	9,744	9,961	10,006
WORLD TOTAL.....	9,116	10,721	11,246	11,053	11,310	11,419

NOTE: Due to rounding, may not add to area total.

N.A. = Not available.

1/ Noncentrifugal sugar includes all types of sugar produced by other than centrifugal process which is largely for consumption in the relatively few areas where produced. The estimates include such kinds known as piloncillo, panela, papelon, chancaca, radura, jagery, gur, muscovado, panocha, etc. 2/ Years shown are last year's crop-harvesting season. For chronological arrangements here all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. 3/ Preliminary. 4/ Since January 1, 1972, included in Japan.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

CENTRIFUGAL SUGAR (RAW VALUE): PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 <sup>1/</sup>  
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE					
	1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
<b>NORTH AMERICA:</b>						
BAMAMAS.....	7	0	0	0	0	0
BARBADOS.....	168	137	113	118	110	91
BELIZE.....	58	66	71	72	90	79
CANADA.....	137	97	149	146	114	101
COSTA RICA.....	131	155	179	174	164	181
CUBA.....	5,672	5,924	4,388	5,250	5,800	5,500
DOMINICAN REPUBLIC.....	804	1,097	1,139	1,142	1,194	1,170
EL SALVADOR.....	119	158	185	188	232	253
GUAELOUPE.....	152	151	80	121	97	107
GUATEMALA.....	170	204	235	270	325	395
HAITI.....	56	65	64	65	65	69
HONOURAS.....	49	61	62	59	73	77
JAMAICA AND DEP.....	436	396	384	331	383	371
MARTINIQUE.....	39	28	22	23	14	11
MEXICO.....	2,367	2,476	2,520	2,770	2,835	2,900
NICARAGUA.....	109	109	166	142	160	197
PANAMA.....	64	86	87	85	108	136
ST KITTS.....	35	25	26	24	27	25
THAILOD-TUBAGO.....	224	217	232	187	187	132
US-CONTINENTAL (BEET).....	2,782	3,013	3,186	3,323	2,918	2,767
US-CONTINENTAL (CANE).....	1,100	1,137	1,094	1,470	1,253	1,327
US-HAWAII.....	1,088	1,167	1,015	1,024	944	1,038
US-PUERTO RICO.....	597	291	270	231	263	272
US-VIRGIN ISLANDS.....	1	0	0	0	0	0
<b>TOTAL.....</b>	<b>16,366</b>	<b>17,120</b>	<b>15,667</b>	<b>17,215</b>	<b>17,356</b>	<b>17,199</b>
<b>SOUTH AMERICA:</b>						
ARGENTINA.....	991	908	991	1,294	1,650	1,532
BOLIVIA.....	101	82	118	123	174	175
BRAZIL.....	4,521	5,118	5,649	6,164	6,900	7,400
CHILE.....	152	206	173	153	91	127
COLOMBIA.....	605	688	790	815	850	895
ECUADOR.....	194	227	250	249	245	268
GUAYANA.....	330	375	319	270	346	335
PARAGUAY.....	41	56	55	56	73	81
PERU.....	759	903	921	920	1,021	1,026
SURINAM.....	17	14	11	9	10	10
URUGUAY.....	56	44	58	75	77	112
VENEZUELA.....	387	492	517	518	546	567
<b>TOTAL.....</b>	<b>8,154</b>	<b>9,112</b>	<b>9,852</b>	<b>10,646</b>	<b>12,043</b>	<b>12,528</b>
<b>WESTERN EUROPE:</b>						
<b>EC:</b>						
BELGIUM-LUXEMBOURG.....	537	659	841	688	785	620
DENMARK.....	307	268	325	342	387	415
FRANCE.....	2,187	2,696	3,202	2,984	3,152	2,945
GERMANY WEST.....	1,916	2,054	2,344	2,440	2,780	2,756
IRELAND.....	138	150	182	169	189	143
ITALY.....	1,391	1,198	1,240	1,253	1,157	978
NETHERLANDS.....	681	714	837	756	832	777
UNITED KINGDOM.....	952	984	1,180	963	1,047	660
<b>TOTAL EC.....</b>	<b>8,108</b>	<b>8,723</b>	<b>10,151</b>	<b>9,595</b>	<b>10,289</b>	<b>9,294</b>
AUSTRIA.....	300	325	295	388	370	397
FINLAND.....	53	60	63	88	85	85
GREECE.....	118	187	154	129	161	187
PORTUGAL (AZORES & MADEIRA).....	21	23	18	23	25	24
SPAIN.....	668	731	971	830	816	614
SWEDEN.....	237	219	267	292	264	307
SWITZERLAND.....	62	59	76	67	78	72
<b>TOTAL.....</b>	<b>9,567</b>	<b>10,326</b>	<b>11,995</b>	<b>11,412</b>	<b>12,088</b>	<b>10,980</b>
<b>EASTERN EUROPE:</b>						
ALBANIA.....	15	17	15	19	19	20
BULGARIA.....	249	227	249	230	265	235
CZECHOSLOVAKIA.....	869	771	700	779	859	850
GERMANY EAST.....	594	500	520	720	705	700
HUNGARY.....	453	272	280	330	327	350
POLAND.....	1,660	1,505	1,712	1,829	1,817	1,557
ROMANIA.....	448	381	445	577	633	600
YUGOSLAVIA.....	463	354	421	427	483	554
<b>TOTAL.....</b>	<b>4,752</b>	<b>4,027</b>	<b>4,342</b>	<b>4,911</b>	<b>5,108</b>	<b>4,866</b>
<b>TOTAL EUROPE.....</b>	<b>14,319</b>	<b>14,353</b>	<b>16,337</b>	<b>16,323</b>	<b>17,196</b>	<b>15,846</b>
<b>TOTAL U.S.S.R.....</b>	<b>9,621</b>	<b>8,985</b>	<b>7,995</b>	<b>8,150</b>	<b>9,570</b>	<b>8,000</b>
<b>AFRICA:</b>						
EGYPT.....	392	408	454	590	650	600
ETHIOPIA.....	72	122	130	144	150	160
KENYA.....	75	133	127	101	160	170
MALAGASY REPUBLIC.....	106	104	110	110	115	110
MAURITIUS.....	608	611	624	686	697	698
MOROCCO.....	57	100	223	223	248	290
MUZAMBIQUE.....	223	281	324	365	390	400
REUNION.....	240	209	182	227	251	239
RHODESIA.....	184	150	175	200	248	250
SOUTH AFRICA.....	1,497	1,399	1,865	1,915	1,732	1,883
SWAZILAND.....	146	163	188	171	190	200
TANZANIA.....	83	93	90	92	106	110

-Continued-

CENTRIFUGAL SUGAR (RAW VALUE) 1 PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 1/  
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE	1970-71	1971-72	1972-73	1973-74	1974-75
	1965-66/1969-70					
UGANDA.....	146	152	141	89	55	27
ZAMBIA (CONGO).....	30	45	50	57	83	64
OTHER 3/.....	375	445	467	475	500	518
TOTAL.....	4,241	4,416	5,150	5,445	5,555	5,519
<b>ASIA 1</b>						
BURMA.....	81	113	115	120	100	110
CHINA, PEOPLES REP.....	1,585	2,267	1,919	2,457	2,630	2,600
CHINA, REP OF (TAIWAN).....	808	831	746	780	822	820
INDIA 4/.....	3,775	4,592	3,830	4,572	4,950	5,600
INDONESIA.....	664	726	680	890	950	1,000
INDONESIA.....	421	566	580	625	666	662
JAPAN.....	389	455	580	650	653	491
NANSEI-NANPO (RYUKYU).....	210	216	136	5/	5/	5/
PAKISTAN.....	492	688	356	470	636	584
PHILIPPINES.....	1,624	2,059	1,870	2,425	2,644	2,745
THAILAND.....	308	530	630	650	930	1,100
TURKEY.....	662	643	910	811	736	834
OTHER 6/.....	111	109	167	182	291	307
TOTAL.....	11,130	13,706	12,520	14,632	16,078	17,053
<b>OCEANIA 1</b>						
AUSTRALIA.....	2,346	2,451	2,735	2,735	2,593	2,921
Fiji.....	357	382	341	375	350	360
TOTAL.....	2,703	2,833	3,076	3,110	2,943	3,281
WORLD TOTAL.....	66,534	70,524	70,596	75,521	80,741	79,426

NOTE: Due to rounding, may not add to area total.

1/ Years shown are crop year of the crop-harvesting season. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. Refined beet sugar is generally converted to raw value by multiplying by 1.087, while refined cane sugar is multiplied by 1.07 to obtain the raw value equivalent. 2/ Preliminary. 3/ Other Africa includes Afars-Issas, Algeria, Angola, Cameroon, Congo (Brazzaville), Ghana, Liberia, Malawi, Nigeria, Somali Republic, Sudan, Tunisia, and Zambia. 4/ Includes Khandhari. 5/ Since January 1, 1972, included in Japan. 6/ Other Asia includes Afghanistan, Iraq, Israel, Lebanon, Nepal, South Korea, South Vietnam, Sri Lanka (Ceylon), and Syria. Bangladesh is included in Other Asia beginning in 1971-72.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

NON-CENTRIFUGAL SUGAR: 1/ PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 2/  
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE	1970-71	1971-72	1972-73	1973-74	1974-75 3/
	1965-66/1969-70					
<b>NORTH AMERICA 1</b>						
COSTA RICA.....	40	42	40	27	40	40
EL SALVADOR.....	25	13	13	10	16	16
GUATEMALA.....	42	45	45	54	50	52
MEXICO.....	117	115	113	115	115	117
NICARAGUA.....	15	13	12	12	12	12
PANAMA.....	3	2	2	7	2	2
TOTAL.....	243	230	225	225	245	239
<b>SOUTH AMERICA 1</b>						
BRAZIL.....	N.A.	N.A.	N.A.	200	200	200
COLUMBIA.....	659	700	730	675	700	750
ECUADOR.....	38	40	40	40	40	40
PERU.....	13	13	13	14	13	13
VENEZUELA.....	38	36	35	33	35	40
TOTAL.....	746	790	818	962	988	1,043
<b>ASIA 1</b>						
BURMA.....	145	145	145	142	130	130
CHINA, PEOPLES REP.....	689	730	735	740	820	815
CHINA, REP OF (TAIWAN).....	25	26	23	25	26	25
INDIA.....	5,200	6,500	6,500	6,000	6,100	6,100
INDONESIA.....	301	308	230	183	150	175
JAPAN.....	7	4	3	13	12	11
NANSEI-NANPO (RYUKYU).....	14	14	14	4/	4/	4/
PAKISTAN.....	641	700	1,200	1,400	1,375	1,400
PHILIPPINES.....	58	46	46	57	50	60
THAILAND.....	180	225	254	270	350	350
VIETNAM SOUTH.....	21	9	9	10	10	11
TOTAL.....	7,281	8,707	9,159	8,840	9,037	9,077
WORLD TOTAL.....	8,270	9,726	10,202	10,027	10,200	10,359

NOTE: Due to rounding, may not add to area total.

N.A. = Not available.

1/ Non-centrifugal sugar includes all types of sugar produced by other than centrifugal process which is largely for consumption in the relatively few areas where produced. The estimates include such kinds known as piloncillo, panela, papelon, chancaca,adura, jaggery, gur, muscovado, panaocha, etc. 2/ Years shown are last year's crop-harvesting season. For chronological arrangements here all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. 3/ Preliminary. 4/ Since January 1, 1972, included in Japan.

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REGION AND COUNTRY	AVERAGE					
	1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
<b>NORTH AMERICA<sup>1</sup></b>						
CANADA <sup>2/</sup> .....	64	56	56	63	60	48
COSTA RICA.....	39	50	53	58	60	49
CUBA <sup>3/</sup> .....	1,254	1,500	1,100	1,200	1,385	1,312
DOMINICAN REPUBLIC.....	272	320	314	365	348	375
EL SALVADOR.....	44	62	73	95	96	105
GUATEMALA.....	54	69	91	126	138	168
HAITI.....	19	21	24	21	21	24
JAMAICA AND DEP.....	172	152	159	131	142	137
MEXICO.....	966	1,100	1,083	1,190	1,213	1,240
NICARAGUA.....	40	80	79	71	70	90
PANAMA.....	34	27	31	31	36	45
TRINIDAD-TOBAGO.....	91	85	94	92	88	56
UNITED STATES.....	1,574	1,694	1,700	1,853	1,853	1,596
US-HAWAII.....	315	297	300	278	260	286
US-PUERTO RICO.....	270	203	200	142	185	170
OTHER.....	179	200	191	215	195	185
TOTAL.....	5,388	5,916	5,548	5,931	5,902	5,886
<b>SOUTH AMERICA<sup>1</sup></b>						
ARGENTINA.....	347	359	390	478	695	638
BRAZIL.....	1,485	1,650	1,700	1,775	1,952	2,069
CHILE.....	36	53	34	34	27	46
COLOMBIAN.....	163	183	211	217	243	256
ECUADOR.....	50	60	71	71	72	76
GUYANA.....	134	154	155	114	146	137
PERU <sup>2/</sup> .....	266	292	319	335	340	340
URUGUAY.....	21	22	21	28	21	30
VENEZUELA <sup>2/</sup> .....	169	220	247	269	281	290
OTHER.....	145	130	150	215	195	189
TOTAL.....	2,820	3,123	3,298	3,536	3,962	4,071
<b>WESTERN EUROPE<sup>1</sup></b>						
<b>ECI</b>						
BELGIUM-LUXEMBURG.....	129	147	185	164	195	154
DENMARK.....	85	84	100	106	141	159
FRANCE.....	542	738	890	991	1,200	1,200
GERMANY, WEST.....	488	511	664	629	700	699
IRELAND.....	31	35	41	44	30	34
ITALY.....	463	433	435	370	282	420
NETHERLANDS.....	183	214	256	215	285	250
UNITED KINGDOM.....	313	322	396	322	412	325
TOTAL EC.....	2,235	2,484	2,967	2,841	3,265	3,241
AUSTRIA.....	72	70	64	70	75	77
FINLAND.....	29	30	32	40	31	31
GREECE.....	36	75	45	56	75	90
SPAIN.....	208	260	302	236	271	200
SWEDEN.....	70	74	77	80	96	90
SWITZERLAND.....	14	15	16	17	23	21
TOTAL.....	2,664	3,008	3,503	3,340	3,826	3,750
<b>EASTERN EUROPE<sup>1</sup></b>						
HUNGARY.....	160	110	105	130	159	170
POLAND.....	496	392	454	505	600	514
ROMANIA.....	124	120	140	185	215	218
YUGOSLAVIA.....	146	147	150	164	167	192
OTHER.....	484	450	475	525	530	520
TOTAL.....	1,411	1,219	1,324	1,509	1,671	1,614
TOTAL EUROPE.....	4,074	4,227	4,827	4,849	5,497	5,364
TOTAL U.S.S.R.....	2,735	3,250	3,000	3,000	3,400	2,842
<b>AFRICA<sup>1</sup></b>						
ANGOLA.....	17	18	19	18	20	20
EGYPT <sup>4/</sup> .....	173	175	180	190	230	231
MAURITIUS.....	147	130	140	155	180	129
MOZAMBIQUE.....	71	73	85	100	110	113
SOUTH AFRICA.....	390	523	523	550	539	631
OTHER.....	370	425	440	475	480	494
TOTAL.....	1,169	1,344	1,387	1,488	1,579	1,618
<b>ASIA<sup>1</sup></b>						
CHINA, REP OF (TAIWAN).....	227	238	192	215	279	260
INDIA.....	1,180	1,620	1,200	1,696	1,800	2,000
INDONESIA.....	199	204	210	220	300	315
IRAN.....	101	184	190	205	240	228
JAPAN.....	38	37	174	171	184	180
PHILIPPINES.....	549	881	681	836	955	1,000
THAILAND.....	212	260	540	571	758	870
TURKEY.....	156	157	224	224	244	236
OTHER.....	755	800	825	850	900	887
TOTAL.....	3,416	4,381	4,236	4,988	5,610	5,976
<b>OCEANIA<sup>1</sup></b>						
AUSTRALIA.....	434	495	506	548	586	599
FIJI.....	83	85	85	85	90	93
TOTAL.....	517	580	591	633	676	692
WORLD TOTAL.....	20,121	22,821	22,887	24,425	26,666	26,449

<sup>1/</sup> In each country the year of production is the same as that for centrifugal sugar production. <sup>2/</sup> Calendar year; first year mentioned in heading.  
<sup>3/</sup> Includes hi-test molasses. <sup>4/</sup> May include edible molasses.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U. S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

## 1974 WORLD CORN PRODUCTION DOWN

World corn production for 1974/75 is reported at 283 million metric tons on the basis of data received as of May 30, 1975—almost 10 percent below the record crop of a year ago. The reduced output resulted from a 12 percent drop in world average yields, which more than offset the 3 percent increase in total area.

Corn production in the U.S., the world's largest producer, was off significantly—down over 17 percent from last year's record output of 143 million tons. U.S. corn yields declined by 20 percent to their lowest level since 1964, thus wiping out any hoped-for increases in production as a result of a 5 percent expansion in harvested area. The dramatic shortfall in U.S. production accounted for approximately 85 percent of the total world decline. Elsewhere in North America, production in Canada during 1974 was down 8 percent, and Mexican production declined by almost 15 percent.

South American corn production dropped 5 percent below the 1973 level primarily as a result of a deteriorating situation in Argentina, where the harvest is

now expected to be less than 7.5 million tons as opposed to earlier estimates that were as high as 10 million tons.

A six percent reduction in output is reported in Europe, with the decline reflected in both the East and the West. In Eastern Europe, the shortfall is accounted for mainly by reduced crops in Bulgaria and Yugoslavia, and in West Europe the bulk of the reduction is explained by a shortfall in France.

Corn production in Africa during 1974/75 was off only slightly from last year's record harvest. In the Republic of South Africa—the continent's largest corn producer—a near-record crop has been harvested. Currently estimated at around 10.5 million tons, this harvest is second in size only to last year's record crop of just over 11 million tons.

Only Asia and Oceania recorded increases in production in 1974. Generally good crops were registered in the People's Republic of China, Indonesia, Thailand, and Turkey.

CORN AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1968-72 AND ANNUAL 1973 AND 1974 1/

CONTINENT AND COUNTRY	AREA 2/			YIELD			PRODUCTION		
	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
<b>NORTH AMERICA</b>									
CANADA	479	530	591	50.4	52.9	43.8	2,413	2,803	2,589
COSTA RICA	58	52	52	10.7	10.0	10.0	62	52	52
CUBA	159	160	160	7.4	7.8	7.8	118	125	125
MEXICAN REPUBLIC	27	25	28	16.9	15.2	20.4	45	38	57
EL SALVADOR	203	201	210	14.9	16.0	16.0	302	416	336
GUATEMALA	732	844	850	9.6	8.7	8.2	706	701	701
HAITI	313	320	320	7.7	7.8	7.8	242	250	250
HONDURAS	284	336	290	11.8	10.0	10.9	336	330	315
JAMAICA AND VEG	5	6	13	9.1	8.3	9.2	4	5	12
MEXICO	7,670	8,000	8,000	10.7	11.3	9.6	8,226	9,000	7,700
NICARAGUA	232	189	166	8.5	11.6	11.6	198	220	193
PANAMA	80	68	72	8.2	8.1	8.3	65	55	60
TRINIDAD AND TOBAGO	2	2	2	15.0	20.0	20.0	3	4	4
UNITED STATES	23,422	25,048	26,384	53.1	57.3	44.8	12,479	14,349	11,814
TOTAL	33,667	35,775	37,138	40.8	44.0	35.1	13,719	15,748	13,054
<b>SOUTH AMERICA</b>									
ARGENTINA	3,670	4,600	3,597	22.3	27.5	20.9	8,202	9,900	7,900
BRAZIL	10,320	14,000	13,000	13.5	12.5	12.3	13,946	15,000	16,000
BOLIVIA	218	207	225	13.0	14.7	14.4	283	305	325
CHILE	76	107	97	31.7	34.0	31.9	241	364	349
COLOMBIA	761	555	565	11.1	13.0	14.0	842	722	790
EQUADOR	221	240	250	9.8	9.8	10.2	216	235	255
PARAGUAY	175	192	190	12.1	12.8	13.2	212	246	246
PERU	358	314	320	16.4	19.6	18.8	589	616	500
URUGUAY	189	201	170	8.5	11.2	8.0	161	225	136
VENEZUELA	582	439	457	11.2	10.3	12.5	652	454	570
TOTAL	16,570	17,835	16,871	15.3	15.7	14.2	25,393	28,007	26,750
<b>EUROPE</b>									
BELGIUM-LUXEMBOURG	2	4	5	45.8	67.5	48.0	11	27	24
FRANCE	1,450	1,952	1,910	49.2	54.4	46.1	7,140	10,650	8,900
GERMANY WEST	94	106	108	48.7	54.1	48.2	459	573	521
ITALY	963	891	894	46.9	56.2	57.9	4,516	5,007	5,180
NETHERLANDS	1	1	2	42.0	55.0	50.0	4	11	10
UNITED KINGDOM	1	1	1	30.7	40.0	50.0	2	4	5
TOTAL EC	2,512	2,956	2,920	48.3	54.9	49.8	12,133	16,242	14,940
AUSTRIA	115	147	149	55.1	65.7	57.5	631	966	857
SWEDEN	154	166	139	32.9	39.2	38.8	507	650	540
PORTUGAL	412	373	372	13.2	13.6	13.2	545	519	519
SPAIN	496	523	514	35.4	39.0	38.1	1,757	2,038	1,960
SWITZERLAND	10	20	23	57.1	67.5	51.7	56	135	119
TOTAL WESTERN EUROPE	3,698	4,185	4,117	42.3	49.1	45.0	15,629	20,540	18,508
ALBANIA	163	165	165	14.7	15.2	15.2	239	250	250
BULGARIA	623	624	580	48.7	41.1	34.5	2,410	2,505	2,150
CZECHOSLOVAKIA	137	169	170	38.4	41.2	41.2	525	619	700
GERMANY EAST	4	4	10	28.9	32.5	30.0	11	13	30
HUNGARY	1,283	1,461	1,460	35.5	40.5	42.5	4,560	5,911	6,200
POLAND	4	5	5	34.4	4.2	12	2	13	13
ROMANIA	3,210	2,957	3,500	24.3	25.0	20.5	7,797	7,397	7,159
YUGOSLAVIA	2,403	2,378	2,256	30.7	34.7	35.6	7,387	8,256	8,030
TOTAL EASTERN EUROPE	7,826	7,762	8,145	29.3	32.2	29.9	22,941	25,024	24,393
TOTAL EUROPE	11,525	11,947	12,262	33.5	38.1	35.0	38,570	45,564	42,891
U.S.S.R. (EUROPE AND ASIA)	3,643	4,029	3,955	26.7	32.8	30.7	9,727	13,216	12,142
<b>AFRICAN</b>									
ALGERIA	6	4	5	10.0	10.0	10.0	6	4	5
ANGOLA	592	590	600	7.6	7.3	10.0	452	430	600
BURUNDI	180	177	180	11.5	10.4	10.0	207	184	180
CAMEROON	317	305	335	11.9	10.3	10.1	378	314	340
GHANA	359	310	310	5.6	6.1	6.5	199	190	200
EGYPT	643	600	665	36.8	37.9	38.3	2,365	2,500	2,550
ETHIOPIA	866	960	900	10.9	11.1	10.0	941	1,000	900
GHANA	336	437	455	10.9	9.6	9.8	365	420	460
IVORY COAST	327	338	340	7.4	6.9	7.1	241	232	240
KENYA	1,245	1,250	1,250	12.1	12.8	12.8	1,450	1,600	1,600
MALAGASY REPUBLIC	118	115	120	9.9	9.9	10.0	117	114	120
MALAWI	1,404	1,000	1,000	10.3	10.9	11.0	1,400	1,000	1,100
MALI	113	90	90	8.0	6.7	6.7	91	60	60
MOROCCO	468	446	447	6.6	4.9	8.7	307	217	389
MOCAMBIQUE	680	680	680	7.1	8.3	8.1	484	565	550
NEPERIA	1,225	1,455	1,425	9.4	8.3	8.3	1,147	1,287	1,350
NIGERIA	426	500	450	23.8	34.0	31.1	1,015	1,700	1,400
SENEGAL	44	40	30	7.8	11.0	15.0	34	44	45
SOUTH AFRICA	4,239	4,463	4,488	15.9	24.9	23.5	6,743	11,105	10,562
TANZANIA	1,072	982	1,000	6.2	6.2	6.2	668	600	350
UGANDA	294	280	290	11.5	11.7	12.1	338	328	358
ZAMBIA	263	250	290	20.5	14.0	13.1	538	350	380
ZAIRE	337	330	350	10.1	10.6	10.3	340	350	360
TOTAL	15,172	15,705	15,900	12.9	15.7	15.1	19,528	24,614	24,178
<b>ASIAN</b>									
AFGHANISTAN	456	460	460	46.0	15.7	15.2	715	700	700
BLR	137	130	130	4.7	4.7	4.5	65	61	59
CHINA PEOPLES REP	13,178	13,500	14,000	19.7	20.3	21.4	25,991	27,412	30,023
CHINA REP OF (TAIWAN)	22	30	35	25.0	28.0	27.1	54	84	95
INDIA	5,787	6,021	5,700	10.5	9.4	6.9	6,070	5,642	5,100
INDONESIA	2,495	2,758	3,100	9.6	9.5	9.5	2,481	2,594	2,950
IRAN	25	27	27	14.2	14.8	14.8	36	40	40
ISRAEL	1	2	2	48.3	60.0	50.0	6	12	10
JAPAN	13	7	5	27.4	27.1	26.0	36	19	14
KHMER REP (CAMBODIA)	93	100	100	12.0	12.0	12.0	112	120	120
KOREA REP OF	42	34	35	14.9	17.9	16.6	62	61	58
LEBANON	2	1	1	13.8	10.0	10.0	2	1	1
MALAYSIA	3	3	3	22.0	22.0	23.3	7	6	7
NEPAL	435	440	440	18.1	18.2	18.2	788	800	800
PAKISTAN	636	633	625	10.8	12.1	11.4	686	767	711
PHILIPPINES	2,365	2,763	2,735	8.1	8.3	8.2	1,918	2,289	2,250
THAILAND	773	1,044	1,082	22.7	25.5	22.2	1,753	2,350	2,400
TURKEY	643	625	640	10.2	16.8	18.0	1,041	1,040	1,150
VIETNAM SOUTH	31	40	40	11.1	12.8	12.5	34	51	50
TOTAL	27,337	28,618	29,160	15.3	15.6	16.0	41,957	44,049	46,538
<b>OCEANIAN</b>									
AUSTRALIA	74	46	61	24.6	23.0	26.1	181	106	159
NEW ZEALAND	10	17	21	75.6	76.5	80.4	79	106	209
TOTAL	84	63	82	30.9	37.5	42.3	260	216	368
<b>WORLD TOTAL</b>	<b>107,998</b>	<b>113,992</b>	<b>117,373</b>	<b>25.2</b>	<b>27.5</b>	<b>24.1</b>	<b>272,579</b>	<b>313,174</b>	<b>283,286</b>

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which harvest later; thus the crop harvested in the Northern Hemisphere is combined with estimates for the Southern Hemisphere harvest which begins late in 1974 and ends early in 1975. 2/ Harvested area data when available. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attaches, and other foreign source materials. Based on data as of March 3, 1975. Conversions are as follows: One hectare = 2.471 acres; one quintal = 3,9368 bushels; one metric ton = 39,368; one quintal/hectare = 1,593 bushels/acre.

NOTE: This table reflects major changes recently made in the Chinese corn production series.

## 1974 RICE PRODUCTION SET A NEW RECORD

A bumper rice harvest in the People's Republic of China (PRC) as well as sizable production increases in the United States, Brazil, Colombia, and Indonesia have overcome reported output declines—primarily in India—to establish in 1974 a new world production record for rice. Based on data received as of May 30, 1975, the 1974 harvest is currently estimated at 325 million metric tons, or 3 million tons above last year's output. On balance, the entire increase can be attributed to a one percent expansion in world area as average world yields remained constant.

The Asian crop—over 90 percent of the world total—reached a record level for the second year in a row. A dramatic production increase in the PRC—up almost 5 million tons from last year—along with generally excellent crops elsewhere in Asia pushed the area total

400,000 tons over the 1973 level in spite of a six-million-ton decline in Indian output. The 1974 summer and fall monsoons in India were poor and the fall-harvested rice crop suffered accordingly.

North American production was up 1 million tons, attributable almost entirely to a 20 percent increase in the U.S. crop. The two largest producers in South America—Brazil and Colombia—both had bumper harvests, bringing the area total up 1 million tons above that of last year.

Harvests elsewhere showed little change from a year ago. A reduced European crop was offset by an increase in Soviet output, while Australian production was reported at the 400,000-ton level of 1973. Production in Africa was up as a result of Continent-wide good crops.

RICE (ROUGH) : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974 1/

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	AVE. 1968-72	1973	1974 <sup>3/</sup>	AVE. 1968-72	1973	1974 <sup>3/</sup>	AVE. 1968-72	1973	1974 <sup>3/</sup>
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
<b>NORTH AMERICA</b>									
COSTA RICA.....	40	55	55	18.8	26.0	26.0	75	143	143
CUBA.....	155	190	195	17.0	19.7	20.5	262	375	400
DOMINICAN REPUBLIC.....	88	83	86	22.5	28.9	29.1	197	240	250
EL SALVADOR.....	15	10	10	32.0	36.0	32.0	49	36	32
GUATEMALA.....	17	21	21	23.4	29.0	31.9	39	61	67
HONDURAS.....	8	13	12	13.2	23.1	19.2	10	30	23
MEXICO.....	160	170	170	24.8	24.0	24.0	396	408	408
NICARAGUA.....	26	24	27	27.1	31.7	27.0	70	76	73
PANAMA.....	110	105	116	13.1	15.4	15.0	145	162	174
UNITED STATES.....	804	878	1,040	50.9	47.9	49.8	4,092	4,210	5,176
TOTAL.....	1,421	1,549	1,732	37.5	37.1	38.9	5,335	5,741	6,746
<b>SOUTH AMERICA</b>									
ARGENTINA.....	88	83	90	36.2	38.0	39.0	319	315	351
BRAZIL.....	4,610	4,900	5,300	12.0	12.9	12.5	5,539	6,300	6,630
BOLIVIA.....	38	41	42	17.9	16.8	15.7	68	69	66
CHILE.....	22	13	13	27.5	26.2	30.8	62	34	74
COLOMBIA.....	83	257	355	32.1	37.0	43.4	813	950	1,540
ECUADOR.....	253	83	94	21.9	27.5	25.6	182	228	241
GUAYANA.....	107	93	122	17.7	16.3	18.5	188	152	226
PARAGUAY.....	21	20	20	22.4	20.0	20.0	46	40	40
PERU.....	125	110	115	40.1	41.7	37.8	502	459	435
SURINAM.....	38	40	40	35.1	32.5	32.5	133	130	130
URUGUAY.....	34	43	45	38.9	36.7	38.0	131	158	171
VENEZUELA.....	104	94	96	22.2	31.1	31.3	31	292	300
TOTAL.....	5,522	5,777	6,343	14.9	15.8	16.1	8,213	9,127	10,204
<b>EUROPE</b>									
FRANCE.....	23	17	14	35.2	37.1	29.3	80	63	41
ITALY.....	171	190	190	46.3	54.9	52.0	792	1,043	988
TOTAL EC.....	194	207	204	45.0	53.4	50.4	872	1,106	1,029
GREECE.....	17	17	17	45.6	54.9	51.5	64	70	70
PORTUGAL.....	40	43	39	43.4	44.6	43.1	172	178	168
SPAIN.....	62	61	61	58.9	57.9	46.1	366	353	281
TOTAL WESTERN EUROPE.....	313	328	324	47.8	52.7	48.8	1,495	1,727	1,581
BULGARIA.....	16	16	16	34.9	37.5	36.3	56	60	58
HUNGARY.....	24	28	28	22.0	19.6	18.6	53	55	52
ROMANIA.....	28	30	30	24.2	16.7	22.3	67	50	67
YUGOSLAVIA.....	7	7	9	40.3	42.9	44.4	29	30	40
TOTAL EASTERN EUROPE.....	75	81	83	27.3	24.1	26.1	204	195	217
TOTAL EUROPE.....	388	409	407	43.8	47.0	44.2	1,699	1,922	1,798
U.S.S.R. (EUROPE AND ASIA).....	360	462	500	36.2	38.2	38.0	1,305	1,765	1,900
<b>AFRICA</b>									
CHAD.....	34	32	32	10.2	10.6	10.6	34	34	34
EGYPT.....	489	475	490	52.2	47.9	51.0	2,553	2,274	2,500
GAMBIA.....	29	33	30	15.3	10.0	10.0	44	33	30
GHANA.....	55	77	81	11.3	10.1	10.4	62	78	84
GUINEA.....	400	420	420	9.2	9.2	9.0	369	385	380
IVORY COAST.....	283	282	285	11.5	12.1	14.0	323	342	400
LIBERIA.....	193	200	220	6.8	8.0	8.0	132	159	176
MALAGASY REPUBLIC.....	940	1,080	1,080	19.7	17.1	17.8	1,853	1,848	1,918
MALI.....	169	135	130	7.9	7.4	6.9	134	100	90
MOROCCO.....	5	3	4	38.8	36.7	35.0	19	11	14
MOZAMBIQUE.....	104	102	90	12.4	10.6	13.3	128	108	120
NIGERIA.....	248	280	285	16.9	18.4	18.8	419	514	535
PORTUGUESE GUINEA.....	46	47	47	18.3	18.1	18.1	85	85	85
SENEGAL.....	76	64	70	12.4	10.2	13.1	94	65	92
SIERRA LEONE.....	407	507	566	13.7	13.5	14.5	558	684	821
TANZANIA.....	100	90	100	15.4	14.4	17.0	155	130	170
UPPER VOLTA.....	49	50	50	8.5	8.0	8.0	42	40	40
ZAIRE.....	133	165	165	12.7	13.8	14.6	169	227	241
TOTAL.....	3,761	4,042	4,145	19.1	17.6	18.6	7,176	7,117	7,730
<b>ASIA</b>									
AFGHANISTAN.....	236	240	240	24.2	24.0	24.0	571	575	575
BANGLADESH.....	9,779	9,904	10,219	16.8	18.6	18.1	16,418	18,459	18,500
BURMA.....	4,815	4,911	4,850	16.5	17.1	16.5	7,941	8,417	8,000
CHINA (PEOPLES REP).....	31,440	32,500	32,500	33.2	34.8	36.3	10,440	112,950	117,940
CHINA (REP OF TAIWAN).....	770	724	778	39.9	38.9	40.1	3,072	2,818	3,117
INDIA.....	37,337	38,011	36,900	16.5	17.3	16.1	61,456	65,679	59,459
INDONESIA.....	8,169	8,465	8,500	23.0	26.7	27.7	18,824	22,618	23,538
IRAN.....	266	310	310	39.4	33.0	34.7	1,048	1,023	1,077
IRAQ.....	120	100	120	23.5	22.0	25.0	280	220	300
JAPAN.....	2,963	2,622	2,724	53.9	57.9	56.4	15,983	15,187	15,365
KHMER REP (CAMBODIA).....	1,769	756	745	12.2	12.3	12.5	2,165	929	930
KOREA (REP OF).....	1,201	1,182	1,204	44.2	49.5	51.3	5,307	5,850	6,174
LAOS.....	613	665	665	13.7	13.4	11.0	839	890	730
MALAYSIA.....	528	592	597	27.5	29.2	30.4	1,449	1,729	1,814
NEPAL.....	1,233	1,200	1,200	18.4	20.0	18.3	2,268	2,400	2,200
PAKISTAN.....	1,523	1,513	1,565	22.1	24.4	21.1	3,368	3,686	3,303
PHILIPPINES.....	3,183	3,435	3,400	15.4	16.3	16.3	4,901	5,585	5,538
SABAH.....	44	45	45	22.1	20.0	22.2	97	90	100
SARAWAK.....	141	145	145	10.7	10.3	10.3	151	150	150
SRI LANKA (CEYLON).....	601	571	667	23.0	22.7	23.1	1,381	1,295	1,544
THAILAND.....	7,450	7,950	8,232	17.6	18.1	17.6	13,128	14,350	14,500
TURKEY.....	57	60	63	38.0	40.8	35.4	215	245	223
VIETNAM NORTH.....	2,170	2,200	2,200	18.3	18.6	18.6	3,980	4,100	4,100
VIETNAM SOUTH.....	2,532	2,865	3,010	21.3	23.0	23.6	5,396	6,600	7,100
TOTAL.....	118,938	120,966	120,879	23.1	24.5	24.5	274,645	295,645	296,427
<b>OCEANIA</b>									
AUSTRALIA.....	40	68	73	68.3	60.1	55.8	270	409	407
TOTAL.....	40	68	73	68.3	60.1	55.8	270	409	407
WORLD TOTAL.....	130,430	133,273	134,079	22.9	24.2	24.2	298,644	321,926	325,062

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1974 is combined with estimates for the Southern Hemisphere harvest which begins late in 1974 and ends early in 1975. 2/ Harvested area as far as possible. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attaches and other foreign source materials.

NOTE: This table reflects major changes recently made in the Chinese rice production series.



## **SMALLER WORLD COFFEE CROP ESTIMATED FOR 1975/76**

The Foreign Agricultural Service's first estimate of the 1975/76 world coffee crop is for a total production of 72.4 million bags (132.276 lb. each) and an exportable production of 52.7 million bags. This would be a decrease of 12 percent in exportable production from 1974/75 production. As considered here, exportable production represents total harvested production minus estimated domestic consumption. It does not take into account stocks from previous harvests that may still be available in some producing countries.

Brazil is likely to account for much of the decrease in the 1975/76 crop from that of 1974/75. Production is also expected to decrease in Colombia and El Salvador, as well as in Angola and the Ivory Coast in Africa.

Some small revisions have also been made in the estimates for 1974/75, which are now carried as 79 million bags total production, of which 59.8 million bags were available for export from that crop.

COFFEE, GREEN: TOTAL PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 <sup>1/</sup>  
(IN THOUSANDS OF BAGS) <sup>2/</sup>

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76
<b>NORTH AMERICA:</b>						
COSTA RICA.....	1,295	1,350	1,335	1,570	1,400	1,450
CUBA.....	475	460	475	500	450	450
DOMINICAN REPUBLIC.....	604	715	750	845	750	825
EL SALVADOR.....	2,186	2,600	2,100	2,070	2,850	2,370
GUAOLOUPE.....	3	1	1	1	1	1
GUATEMALA.....	1,770	2,100	2,250	2,200	2,200	2,400
HAITI.....	492	575	525	550	535	535
HONOURAS.....	478	700	850	775	735	815
JAMAICA.....	19	24	22	30	20	20
MARTINIQUE.....	3	1	1	1	1	1
MEXICO.....	2,935	3,400	3,700	3,300	3,700	3,800
NICARAGUA.....	557	700	570	585	675	690
PANAMA.....	81	88	82	72	68	70
TRINIDAD-TOBAGO.....	61	49	50	30	52	60
US-HAWAII.....	36	21	22	19	18	18
US-PUERTO RICO.....	247	150	200	220	200	200
TOTAL.....	11,242	12,934	12,933	12,768	13,655	13,705
<b>SOUTH AMERICA:</b>						
BOLIVIA.....	124	85	95	95	90	90
BRAZIL.....	17,650	23,600	24,000	14,500	27,500	23,000
COLOMBIA.....	7,950	7,200	8,800	7,800	9,000	8,500
ECUADOR <sup>3/</sup> .....	1,022	1,100	1,100	870	1,175	820
GUYANA.....	17	10	12	10	10	10
PARAGUAY.....	43	58	50	50	42	40
PERU.....	909	1,030	1,030	1,000	900	900
SURINAM.....	6	3	3	3	3	3
VENEZUELA.....	827	950	1,100	960	735	1,050
TOTAL.....	28,548	34,036	36,190	25,288	39,455	34,413
<b>AFRICA:</b>						
ANGOLA.....	3,280	3,400	3,500	3,200	3,000	2,000
BURUNDI.....	284	400	355	350	450	400
CAMEROON.....	1,110	1,250	1,440	1,500	1,500	1,500
CAPE VERDE ISLANDS.....	2	1	1	1	1	1
CENT AFRICAN REP.....	167	175	180	190	175	180
COMORO ISLANDS.....	3	2	2	2	2	2
CONGO, BRAZZAVILLE.....	15	14	14	10	10	10
DAHOMEY.....	17	15	15	13	14	14
EQUATORIAL GUINEA.....	128	115	115	105	120	100
ETHIOPIA.....	1,929	2,150	2,100	1,700	2,050	2,000
GABON.....	17	10	15	9	10	10
GHANA.....	85	80	80	45	45	45
GUINEA.....	164	100	125	105	115	105
IVORY COAST.....	3,740	4,475	5,050	3,285	4,400	4,150
KENYA.....	857	1,000	1,265	1,100	1,000	1,165
LIBERIA.....	70	70	85	65	75	75
MALAGASY REPUBLIC.....	999	965	1,000	1,000	1,100	1,100
NIGERIA.....	56	70	70	38	40	40
RUANDA.....	187	260	186	266	256	260
SAO TOME-PRINCIPE.....	5	2	2	2	2	2
SIERRA LEONE.....	91	95	135	67	133	107
TANZANIA.....	881	850	800	700	838	800
TOGO.....	193	200	200	180	200	195
UGANDA.....	2,967	2,850	3,300	3,100	3,000	3,000
ZAIRE (CONGO+K).....	1,070	1,300	1,380	1,150	1,065	935
TOTAL.....	18,316	19,849	21,415	18,183	19,621	18,196
<b>ASIA:</b>						
INDIA.....	1,359	1,200	1,580	1,535	1,600	1,550
INDONESIA.....	2,110	2,250	2,700	2,750	2,900	2,700
MALAYSIA.....	106	63	65	67	70	70
PHILIPPINES.....	766	835	850	865	900	900
PORTUGUESE TIMOR.....	50	65	65	60	65	65
VIETNAM SOUTH.....	53	50	55	55	60	60
YEMEN.....	60	45	45	25	35	35
TOTAL.....	4,503	4,508	5,360	5,357	5,630	5,380
<b>OCEANIA:</b>						
NEW CALEDONIA.....	30	25	25	25	25	25
NEW GUINEA.....	338	480	560	588	633	680
NEW HEBRIDES.....	3	2	2	2	2	2
TOTAL.....	372	507	587	615	660	707
<b>WORLD TOTAL.....</b>	<b>62,981</b>	<b>71,834</b>	<b>76,485</b>	<b>62,211</b>	<b>79,021</b>	<b>72,401</b>

<sup>1/</sup> Coffee marketing year begins about July in some countries and in others about October. <sup>2/</sup> Of 60 kilograms each. <sup>3/</sup> As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

COFFEE, GREEN: EXPORTABLE PRODUCTION IN SPECIFIC COUNTRIES - AVERAGE 1966-67/1970-71; ANNUAL 1971-72/1975-76 <sup>1/</sup>  
(IN THOUSANDS OF BAGS) <sup>2/</sup>

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76
<b>NORTH AMERICA:</b>						
COSTA RICA.....	1,150	1,190	1,160	1,400	1,225	1,268
CUBA.....	54	35	20	50	---	---
DOMINICAN REPUBLIC.....	425	490	490	600	495	560
EL SALVADOR.....	2,041	2,440	1,935	1,895	2,670	2,185
GUADALOUPE.....	3/	3/	3/	3/	3/	3/
GUATEMALA.....	1,536	1,845	1,990	1,925	1,915	2,105
HAITI.....	303	370	325	340	340	315
HONOURAS.....	379	575	720	635	595	668
JAMAICA.....	6	9	6	14	4	4
MARTINIQUE.....	---	---	---	---	---	---
MEXICO.....	1,501	1,835	2,100	1,690	2,035	2,080
NICARAGUA.....	494	615	480	496	503	595
PANAMA.....	17	23	20	---	---	---
TRINIDAD-TOBAGO.....	48	27	40	13	35	42
US-HAWAII.....	11	1	2	---	---	---
US-PUERTO RICO.....	3	---	---	---	---	---
<b>TOTAL.....</b>	<b>7,968</b>	<b>9,455</b>	<b>9,288</b>	<b>9,058</b>	<b>9,817</b>	<b>9,822</b>
<b>SOUTH AMERICA:</b>						
BOLIVIA.....	52	65	65	73	68	68
BRAZIL.....	9,299	14,850	15,000	6,370	19,135	14,390
COLOMBIA.....	6,618	5,750	7,430	6,250	7,400	6,850
ECUADOR <sup>4/</sup> .....	816	875	860	625	925	570
GUYANA.....	1	---	---	---	---	---
PARAGUAY.....	24	43	35	28	19	17
PERU.....	694	800	800	750	640	634
SURINAM.....	2	1	1	1	1	1
VENEZUELA.....	235	300	430	255	5	300
<b>TOTAL.....</b>	<b>17,742</b>	<b>22,684</b>	<b>24,621</b>	<b>14,352</b>	<b>28,193</b>	<b>22,830</b>
<b>AFRICA:</b>						
ANGOLA.....	3,204	3,300	3,400	3,095	2,895	1,894
BURUNDI.....	279	395	350	345	445	395
CAMEROON.....	1,081	1,220	1,410	1,473	1,473	1,472
CAPE VERDE ISLANDS.....	1	---	---	---	---	---
CENT AFRICAN REP.....	161	165	170	179	164	169
COMORO ISLANDS.....	1	1	1	---	---	---
CONGO, BRAZZAVILLE.....	14	13	13	9	9	9
QAHOMBY.....	15	14	14	12	13	13
EQUATORIAL GUINEA.....	119	110	110	100	115	95
ETHIOPIA.....	1,402	1,490	1,410	1,005	1,340	1,275
GABON.....	15	9	14	8	9	9
GHANA.....	76	67	67	31	31	30
GUINEA.....	154	95	120	100	109	99
IVORY COAST.....	3,685	4,400	4,985	3,219	4,332	4,080
KENYA.....	839	973	1,240	1,073	972	1,136
LIBERIA.....	67	65	80	60	69	69
MALAGASY REPUBLIC.....	884	835	865	865	960	958
NIGERIA.....	44	50	40	11	12	12
RWANDA.....	182	254	180	260	290	254
SAO TOME-PRINCIPE.....	3	1	1	---	---	---
SIERRA LEONE.....	83	90	130	62	128	102
TANZANIA.....	865	830	780	678	816	778
TOGO.....	189	197	197	177	197	192
UGANDA.....	2,952	2,830	3,280	3,078	2,978	2,978
ZAIRE (CONGO,K).....	985	1,200	1,265	1,040	975	820
<b>TOTAL.....</b>	<b>17,300</b>	<b>18,604</b>	<b>20,122</b>	<b>16,880</b>	<b>18,292</b>	<b>16,839</b>
<b>ASIA:</b>						
INDIA.....	634	435	820	730	780	710
INDONESIA.....	1,518	1,320	1,650	1,795	1,925	1,705
MALAYSIA.....	---	---	---	---	---	---
PHILIPPINES.....	4	---	---	---	---	---
PORTUGUESE TIMOR.....	44	60	60	50	94	54
VIETNAM SOUTH.....	3/	3/	3/	3/	3/	3/
YEMEN.....	50	35	35	20	30	30
<b>TOTAL.....</b>	<b>2,250</b>	<b>1,850</b>	<b>2,565</b>	<b>2,595</b>	<b>2,789</b>	<b>2,499</b>
<b>OCEANIA:</b>						
NEW CALEDONIA.....	21	15	15	14	14	14
NEW GUINEA.....	325	474	554	584	629	675
NEW HEBRIDES.....	3	1	1	1	1	1
<b>TOTAL.....</b>	<b>349</b>	<b>490</b>	<b>570</b>	<b>599</b>	<b>644</b>	<b>690</b>
<b>WORLD TOTAL.....</b>	<b>45,608</b>	<b>53,083</b>	<b>57,166</b>	<b>43,484</b>	<b>59,795</b>	<b>52,680</b>

<sup>1/</sup> Coffee marketing year begins about July in some countries and in others about October. Exportable production represents total harvested production minus estimated domestic consumption. <sup>2/</sup> Of 60 kilograms each. <sup>3/</sup> Negligible. <sup>4/</sup> As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

## WORLD HOP ESTIMATE REVISED DOWNWARD SLIGHTLY

World hop production in principal producing countries during 1974 is now estimated at 110,053 metric tons, about 450 tons less than that of the November 1974 estimate. This represents a 7 percent decrease from the 1973 crop of 117,944 tons. Much of this decline is attributable to a 13 percent decrease in the West German harvest and the 26 percent setback in the hop crop in Czechoslovakia. Production in the U.S. registered an increase for the fifth consecutive year.

For the past 5 years, this report has shown an estimated 8,482 tons of hops production in the Soviet Union. While this may be an accurate estimate, it has been reported that the total USSR crop may be as much as one third higher than the current estimate for 1974. However, until that advice can be verified, this report will continue to carry the present estimate.

World hops acreage rose slightly for the 1974 season, with an expansion of less than 1 percent in the five major producing countries. Acreage in the U.S. registered the greatest increase. U.S. area planted to hops in 1974 amounted to 13,112 hectares, up 3 percent from the level of the previous year. Hops area in West Germany rose less than 1 percent to 20,173 hectares and area planted to hops in the United Kingdom declined by 3 percent to a total of 6,567 hectares acres. In Czechoslovakia, planted area rose slightly to total 9,351 hectares, compared with 9,010 hectares during the previous year. Area planted to hops in Yugoslavia rose less than 1 percent to total 4,079 hectares in 1974.

U.S. exports of whole hops totaled 4,538 tons during the September 1974-March 1975 period of the current marketing year, with 967 tons of hop extract being

shipped during the same period. This total compares with 5,248 tons of whole hops and 865 tons of extract exported during the same period in 1973/74. Whole hop and extract exports for the entire 1973/74 season amounted to 6,714 tons and 1,526 tons, respectively.

Through March 1975, principal markets for U.S. whole hops were Canada, the USSR, Mexico, and Ireland, while Mexico and Colombia ranked as the major markets for U.S. extract exports. Canada, Mexico, and Ireland have been traditional markets for U.S. hops, but the Soviet Union has only recently emerged as a substantial outlet for U.S. hop exports. The USSR imported 906 tons of U.S. hops in the 1973/74 season, and through March 1975 of the current season had imported 868 tons. (It is believed that 201 tons of U.S. hop extract reported as exported to the USSR during 1973/74 were in fact hops exports.) Russia's emergence as a large importer of U.S. hops results primarily from efforts to increase domestic consumption of beer in that country.

U.S. hops imports during the September-March period registered an increase in hops but a decrease in extract. Whole hop imports totaled 6,096 tons, while extract imports amounted to only 0.5 tons. During the similar period in the 1973/74 season, U.S. imports of whole hops were 5,850 tons, with 19 tons of hop extract imports reported. Whole hop and hop extract imports for the entire 1973/74 season totaled 6,415 tons and 20 tons, respectively.

As used in this report and in all subsequent summaries, tonnages are quoted in metric units, and one metric ton is equivalent to 2,204.6 pounds.

HOPS: Production in specified countries  
 Annual 1971-75 <sup>1/</sup>  
 (Thousands metric tons) <sup>2/</sup>

Region and Country	1971	1972	1973	1974 <sup>3/</sup>	1975 <sup>4/</sup>
<b>NORTH AMERICA:</b>					
Canada .....	0.7	0.5	0.7	0.4	
United States .....	22.5	23.3	24.8	25.8	
Total .....	23.2	23.8	25.5	26.2	
<b>WESTERN EUROPE:</b>					
Austria .....	0.1	0.1	0.1	0.1	
Belgium .....	2.3	1.9	2.0	2.3	
France .....	1.9	1.9	2.3	1.9	
Germany, West .....	24.3	30.3	38.5	33.6	
Spain .....	1.2	2.1	2.4	2.7	
United Kingdom .....	11.5	9.0	10.4	10.2	
Total .....	41.3	45.3	55.7	50.8	
<b>EASTERN EUROPE:</b>					
Bulgaria .....	0.6	0.6	0.7	0.7	
Czechoslovakia .....	7.5	10.7	10.3	7.6	
Germany, East .....	2.2	2.6	2.5	2.3	
Hungary .....	0.2	0.3	0.3	0.3	
Poland .....	1.9	2.5	3.2	2.5	
Romania .....	0.5	0.5	0.5	0.5	
Yugoslavia .....	4.4	5.0	5.5	5.2	
Total .....	17.3	22.2	23.0	19.1	
Total Europe ...	58.6	67.5	78.7	69.9	
Total USSR <sup>5/</sup>	8.5	8.5	8.5	8.5	
<b>OTHER:</b>					
Australia .....	1.8	1.8	2.1	2.9	2.5
Japan .....	2.4	2.3	2.6	2.1	
New Zealand .....	0.5	0.4	0.4	0.4	0.5
South Africa, Rep. of:	0.1	0.1	0.1	0.1	0.1
Total .....	4.8	4.6	5.2	5.5	
World total .....	95.1	104.4	117.9	110.1	

<sup>1/</sup> Year of harvest

<sup>2/</sup> All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

<sup>3/</sup> Revised

<sup>4/</sup> Forecast

<sup>5/</sup> Estimate

## WORLD EXPORTS OF TOBACCO SET A NEW RECORD IN 1974

Based on preliminary data, world exports of unmanufactured tobacco continued to increase in 1974 and reached a new record. Expanded demand brought this increase about, even though the export situation again was faced with tight supplies and higher prices, such as had limited trade in 1973.

World exports (excluding those of the centrally planned economies) are now estimated at 2,724 million pounds—15 percent above the revised 1973 level and 51 percent above the 1965-69 5-year average. Most major exporting countries increased shipments during the period, with the six largest accounting for almost 60 percent of total export trade. These six major exporters increased shipments 17 percent over the previous year.

Imports also continued to rise to new records. They were up 13 percent to an estimated 2,606 million pounds in 1974. The five largest importing countries—West Germany, the United Kingdom, the United States, France, and Japan—account for well over half of all world imports. They increased their purchases over those of the previous year by 20, 10, 10, 4 and 34 percent, respectively.

Much of the increase came from alternative suppliers, who expanded their exports of blending-type tobacco to major consuming countries. As a result, the U.S. market share suffered in the United Kingdom, West Germany, and Japan as well as in a number of smaller markets.

The United States, however, remained the leading exporter of tobacco, and supplied a total of 651 million pounds in 1974—up 6 percent from 1973. A 14 percent decline in exports to the European Community was more than offset by larger shipments to the expanding markets of the Middle East and Asia.

Japan has become the largest market for U.S. tobacco, taking 110 million pounds in 1974—up 39 percent from

1973. This market and the Middle East markets are expected to expand even more in 1975. Yet the U.S. share of world exports continues to decline as foreign suppliers expand their trade. The U.S. share dropped to 24 percent in 1974, compared with 26 percent in 1973 and 31 percent during the 1965-69 period.

The EC, which accounts for over half of all world imports, assured its members larger stocks by increasing its purchases 9 percent, with all countries except Denmark importing more. West German arrivals were up 20 percent to 444 million pounds as German manufacturers took advantage of favorable exchange rates to replenish low carry-in stocks.

The United Kingdom imported 362 million pounds, 10 percent more than in 1973. However, the U.S. share in both the United Kingdom and West Germany continued to drop as these countries sought cheaper supplies from preferential areas in an attempt to reduce the overall cost of imported leaf.

EC exports also were larger and rose 41 percent to 268 million pounds. Italy, the major EC tobacco producer, accounted for most of the increase, with its exports soaring to 142 million pounds—partly a result of high buyers' premiums and export subsidies.

The Asian markets continued to be the growing tobacco-consuming giant. Asian imports of leaf in 1974 totaled 364 million pounds—up 38 percent from 1973 and 80 percent above the 1965-69 average. Japan accounted for much of the increase, although most of the countries took more.

Indonesia's imports totaled 30 million pounds in 1974—up 157 percent as it became the second largest importer in Asia. The Republic of China (Taiwan) ranked third, also taking 30 million pounds.

Tobacco, unmanufactured: International trade 1/ average 1965-69, annual 1972-74  
(In thousands of pounds)

Continent and country	Average 1965-69		1972		1973		1974 2/	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
<b>North America:</b>								
Canada.....	44,402	4,477	53,028	4,015	62,461	7,755	74,253	10,423
Dominican Republic.....	35,573	1,760	71,670	2,740	68,964	2,072	92,659	7,352
Guatemala.....	710	409	2,528	87	5,075	921	6,000	1,000
Mexico.....	15,514	2,457	32,240	391	39,956	11	59,399	2
United States.....	553,416	198,038	606,149	240,509	612,503	273,595	651,415	299,945
Other.....	36,102	8,085	35,085	6,753	35,204	7,018	38,998	7,611
Total.....	685,717	215,226	800,700	254,495	824,163	291,372	922,724	326,333
<b>South America:</b>								
Argentina.....	25,347	1,263	43,400	597	42,884	454	40,895	819
Brazil.....	103,174	10	142,358	350	142,867	749	201,593	3,755
Colombia.....	25,425	1	26,667	0	39,299	6,958	59,231	3,686
Paraguay.....	30,439	4	47,292	345	38,634	358	53,051	407
Other.....	859	18,549	5,311	9,787	5,789	22,011	10,512	24,908
Total.....	185,244	19,827	265,028	11,079	269,473	30,530	365,282	33,575
<b>Europe:</b>								
<b>EC:</b>								
Belgium-Luxembourg.....	3,704	72,010	5,398	76,923	7,550	83,697	6,314	87,940
Denmark.....	769	36,000	311	37,595	2,454	60,774	4,176	30,302
France.....	2,363	110,085	3,362	177,978	5,189	171,779	6,003	177,856
Germany, West.....	9,200	321,996	24,955	321,636	59,265	371,304	68,808	444,282
Ireland.....	0	15,693	13,072	15,640	13,702	29,555	12,500	36,900
Italy.....	14,550	22,537	49,588	48,221	67,227	49,601	142,289	64,815
Netherlands.....	12,761	103,126	9,821	136,794	25,162	151,628	21,000	160,000
United Kingdom.....	1,319	291,971	8,950	297,679	9,288	328,118	6,559	362,289
Total EC.....	44,666	973,418	115,457	1,112,466	189,837	1,246,456	267,649	1,364,384
Greece.....	165,384	96	163,731	434	100,875	479	148,061	772
Spain.....	60	67,621	212	56,568	44	59,066	0	77,238
Sweden.....	258	22,052	648	33,442	946	28,196	677	21,180
Switzerland.....	30	45,612	11,969	67,649	11,614	79,617	13,094	79,196
Yugoslavia.....	40,945	1,847	37,840	13,304	38,572	5,451	41,502	2,760
Other.....	1,624	99,368	725	140,054	2,414	130,714	2,445	149,586
Total Europe.....	252,967	1,210,014	330,582	1,423,917	344,302	1,549,979	473,428	1,695,116
<b>Africa:</b>								
Egypt.....	0	31,334	0	40,124	0	45,712	0	53,000
Malawi.....	34,905	7,682	54,195	7,968	59,034	10,410	59,050	10,400
Rhodesia.....	112,149	0	120,000	0	80,000	0	80,000	0
South Africa, Republic of.....	20,711	13,634	22,601	25,214	24,342	29,669	17,337	22,765
Zambia.....	12,670	27	9,215	0	11,126	0	11,500	0
Other.....	32,999	42,840	36,885	48,133	50,398	53,780	49,055	60,335
Total.....	213,434	95,517	242,896	121,439	224,900	139,571	216,942	146,500
<b>Asia:</b>								
China, Republic of (Taiwan).....	7,136	7,440	7,145	12,749	11,779	20,585	13,968	29,513
India.....	114,578	668	175,662	330	183,155	355	183,156	154
Indonesia.....	20,944	21,919	55,752	13,186	73,243	11,497	58,018	29,577
Japan.....	15,521	64,809	9,212	132,399	4,600	126,915	2,529	170,282
Korea, Republic of.....	24,584	495	27,864	14,011	49,025	7,871	90,816	10,298
Malaysia, West.....	294	12,993	877	7,525	321	10,402	46	14,700
Philippines.....	72,058	5,763	84,222	10,040	73,981	13,176	71,048	17,298
Singapore.....	2,881	22,910	1,544	16,852	512	12,740	500	12,500
Thailand.....	18,147	21,844	39,538	24,133	36,309	15,094	33,272	21,230
Turkey (Europe & Asia).....	175,378	0	268,637	0	239,060	0	247,738	0
Vietnam, South.....	0	12,027	0	16,000	0	19,000	0	15,000
Other.....	18,775	31,905	44,038	30,993	33,435	27,285	44,322	43,898
Total.....	470,296	202,773	714,491	278,218	705,490	264,920	745,413	364,450
<b>Oceania:</b>								
Australia.....	644	27,548	789	27,530	1,014	23,383	533	31,190
New Zealand.....	50	6,672	132	7,349	140	6,200	3	8,950
Total.....	694	34,220	921	34,879	1,154	29,583	536	40,140
<b>TOTAL.....</b>	<b>1,808,352</b>	<b>1,777,577</b>	<b>2,354,618</b>	<b>2,124,027</b>	<b>2,369,482</b>	<b>2,305,955</b>	<b>2,724,325</b>	<b>2,606,114</b>

1/ Does not include trade of centrally planned economies.  
2/ Preliminary data and/or estimates based on incomplete data.  
3/ Reexport.

## **WORLD COTTONSEED PRODUCTION A RECORD IN 1974; EXPORTS OF OIL AND MEAL TO INCREASE IN 1975**

World production of cottonseed during 1974 is currently estimated at a record 25.8 million metric tons, up approximately 437,000 tons from 1973's estimated outturn of 25.3 million tons. World output of cottonseed oil and meal in 1975 is expected to be about 3.2 million and 9.2 million tons, respectively. Estimates of world cottonseed oil and meal production have been revised upward since the adoption of a 70 percent crushing factor applied to cottonseed production in the People's Republic of China.

World cottonseed oil exports in 1975 are forecast at 440,000 tons, up 37,000 tons from 1974's estimated volume of trade. In 1975, world cottonseed meal exports are expected to increase about 5 percent to approximately 1.1 million tons.

The United States usually supplies between 60 and 70 percent of world cottonseed oil exports each year. In calendar 1974, exports were 277,000 tons, up 29,000 tons from the previous year. The leading importers of U.S. cottonseed oil last year were Egypt, 127,000 tons; Venezuela, 39,000 tons; Japan, 18,000 tons; Sweden, 14,000 tons; Canada, 13,000 tons; Dominican Republic, 12,000 tons; and Iran, 11,000 tons. The European

Community imported 17,000 tons from the United States.

Exports from the United States in calendar 1975 are forecast at 300,000 tons—about the same as the 1964 near-term peak level of 302,000 tons. During the January-April period this year, exports were 135,700 tons, compared with 99,400 tons during January-April 1974—primarily because of a surge in exports to Egypt (up 188 percent). However, during the coming months a slowdown in the rate of U.S. exports to all destinations is anticipated as import requirements in major markets are about satisfied.

Exports of cottonseed oil from the Sudan declined sharply in 1974. Poor 1973 peanut and sesame harvests may have been important factors causing a substantial increase in the apparent consumption of cottonseed oil in the Sudan last year.

World cottonseed meal exports in 1974, estimated at about 1 million tons, were at their lowest volume since 1961. Exports from major producer-exporters were down approximately 200,000 tons. Indian exports at a reported 140,000 tons were down 116,000 tons from calendar 1973.



Cottonseed: Production in specified countries and the world,  
annual 1969-74  
(In 1,000 metric tons)

Continent and Country	Year beginning August 1					
	1969	1970	1971	1972	1973	1974 1/
<b>North America:</b>						
El Salvador.....	74	89	112	113	121	121
Guatemala.....	108	106	156	181	203	191
Honduras.....	6	4	5	8	10	10
Mexico.....	762	631	745	779	640	980
Nicaragua.....	143	160	213	218	294	255
United States.....	3,690	3,690	3,846	4,892	4,550	4,134
Other.....	15	13	10	11	11	12
Total.....	4,798	4,693	5,087	6,202	5,829	5,703
<b>South America:</b>						
Argentina.....	294	170	183	254	248	260
Brazil.....	1,347	994	1,370	1,304	1,171	1,087
Colombia.....	260	239	260	276	276	318
Paraguay.....	24	14	35	44	49	55
Peru.....	161	165	152	135	173	154
Venezuela.....	27	24	29	35	55	66
Other.....	16	31	43	85	72	67
Total.....	2,129	1,637	2,072	2,133	2,044	2,007
<b>Europe:</b>						
Bulgaria.....	30	25	28	25	28	25
Greece.....	238	234	245	294	234	245
Italy.....	4	3	3	2	3	3
Spain.....	117	106	88	100	97	106
Other.....	20	23	21	19	19	22
Total.....	409	391	385	440	381	401
USSR.....	3,635	4,365	4,405	4,525	4,767	5,212
<b>Africa:</b>						
Angola.....	60	62	60	35	66	64
Cameroon.....	62	26	29	31	22	31
Central African Republic.....	44	44	37	35	34	37
Chad.....	82	66	80	71	88	88
Egypt.....	921	884	899	895	862	760
Ethiopia.....	30	30	30	30	30	28
Malawi.....	14	15	14	11	14	14
Mozambique.....	93	71	88	88	111	66
Nigeria.....	186	80	77	95	64	93
Rhodesia.....	84	106	106	88	106	106
South Africa.....	34	31	31	35	75	95
Sudan.....	455	472	443	351	424	385
Tanzania.....	143	128	132	132	132	126
Uganda.....	172	152	152	154	115	146
Zaire.....	40	41	44	44	46	55
Other.....	160	178	222	229	232	246
Total.....	2,580	2,386	2,444	2,324	2,421	2,340
<b>Asia:</b>						
Afghanistan.....	60	55	51	46	70	70
Burma.....	24	32	32	34	34	26
China, People's Republic of.....	3,130	3,300	3,215	2,750	4,355	4,185
India.....	2,160	1,920	2,575	2,247	2,400	2,487
Iran.....	325	312	298	422	406	486
Iraq.....	20	20	31	29	29	29
Israel.....	61	55	59	67	60	74
Pakistan.....	1,093	1,105	1,436	1,425	1,264	1,325
Syria.....	314	303	320	331	316	296
Thailand.....	39	26	61	44	36	46
Turkey.....	640	640	835	870	815	956
Other.....	48	47	48	47	44	48
Total.....	7,914	7,815	8,961	8,312	9,829	10,028
<b>Oceania:</b>						
Australia.....	52	37	84	62	59	76
World total.....	21,517	21,324	23,438	23,998	25,330	25,767

1/ Preliminary.

Foreign Agricultural Service. Data for countries other than the United States, Egypt, the Sudan, Israel, and Turkey were calculated from lint production estimates.

Cottonseed: Production and exports by major producer-exporters,  
annual 1965-74 with 1975 forecast  
(In 1,000 metric tons)

Item and year	Sudan		Nicaragua		USSR		United States		Subtotal		Total as oil	
	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	as oil	Other	World	
Production: 1/												
1965.....	291	43	261	30	3,315	451	5,649	912	1,436	2/	2,714	
1966.....	284	42	234	27	3,555	484	5,522	892	1,445	1,325	2,770	
1967.....	343	51	243	28	3,755	511	3,592	580	1,170	1,309	2,479	
1968.....	334	49	206	24	3,755	511	2,912	470	1,054	1,382	2,436	
1969.....	426	63	188	22	3,755	511	4,209	680	1,276	1,460	2,736	
1970.....	455	67	143	16	3,635	494	3,690	596	1,173	1,448	2,621	
1971.....	472	69	160	18	4,365	594	3,690	596	1,277	1,359	2,636	
1972.....	443	65	243	24	4,405	599	3,846	621	1,309	1,551	2,860	
1973.....	351	52	218	25	4,525	615	4,892	790	1,482	1,524	3,006	
1974 3/.....	424	62	294	34	4,767	648	4,550	735	1,479	1,670	3,149	
1975 4/.....	385	57	255	29	5,212	709	4,134	668	1,463	1,736	3,199	
Exports: 5/												
1965.....	10	10	22	1	0	6/	1	256	321	90	411	
1966.....	8	10	18	4	0	25	1	84	150	108	258	
1967.....	5	8	12	8	4	37	1	34	109	77	186	
1968.....	6	12	7	10	4	57	1	27	124	100	224	
1969.....	10	13	2	12	6	40	1	118	202	67	269	
1970.....	11	9	3	9	6	21	4	170	233	84	317	
1971.....	9	34	1	8	5	30	6	182	275	56	331	
1972.....	4	31	4	11	4	29	1	216	300	52	352	
1973.....	6	19	6	7	4	29	2	248	321	51	372	
1974 3/.....	1	5	7	12	3	30	8	277	343	60	403	
1975 4/.....	3	17	6	10	3	35	4	300	378	62	440	
Assumed crush and/or exports.....	92.0		72.0		85.0		95.0					
Assumed extraction rate.....	16.0		16.0		16.0		17.0					

(In percent)

1/ Seed harvested in previous year. Oil production estimated on the basis of average assumed extraction rates and  
Crushings as indicated, and therefore presents potential rather than actual oil production. 2/ Includes revised series  
for cottonseed oil output in the People's Republic of China. 3/ Estimated. 4/ Forecast. 5/ Exports of seed expressed as  
oil using assumed extraction rates as indicated. 6/ Total exports of edible vegetable oil minus sunflowerseed oil exports  
are assumed to be primarily cottonseed oil.

Cottonseed: Production and exports by selected producer-exporters and the world, annual 1965-74 with 1975 forecasts

Item and year	Turkey		Sudan		USSR		India		Argentina		Brazil		Subtotal:		World		
	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	as meal	Other	total as meal	(g/)	
(In 1,000 metric tons)																	
Production: 1/																	
1965.....	528	184	291	125	3,315	1,310	2,138	288	280	117	928	280	2,304	5,429	7,733	(g/)	
1966.....	527	184	284	121	3,555	1,405	2,008	271	234	98	1,105	334	2,413	5,485	7,898		
1967.....	611	213	343	147	3,755	1,484	2,008	280	177	74	1,905	273	2,471	4,635	7,106		
1968.....	694	221	334	143	3,755	1,484	2,312	355	148	62	1,215	367	2,632	4,368	7,000		
1969.....	700	244	426	182	3,755	1,484	2,138	338	228	95	1,458	441	2,784	5,052	7,836		
1970.....	640	223	455	195	3,635	1,437	2,160	352	294	123	1,347	407	2,737	4,779	7,516		
1971.....	640	223	472	202	4,365	1,725	2,575	339	170	71	994	300	2,860	4,700	7,560		
1972.....	835	291	443	190	4,405	1,741	2,575	421	183	77	1,370	434	3,204	5,001	8,205		
1973.....	870	304	351	150	4,525	1,788	2,247	460	254	106	1,504	394	3,202	5,398	8,500		
1974 2/.....	815	284	424	181	4,767	1,884	2,400	525	248	104	1,171	354	3,332	5,693	9,025		
1975 3/.....	956	333	385	165	5,212	2,060	2,487	578	260	109	1,087	329	3,574	5,606	9,180		
Exports: 4/																	
1965.....	14	164	30	123	--	65	--	105	--	88	--	1	590	807	1,397		
1966.....	2	166	22	134	--	195	--	134	--	74	--	26	753	697	1,450		
1967.....	--	193	15	116	12	194	--	138	--	73	--	27	768	571	1,339		
1968.....	--	180	17	168	13	163	--	117	--	42	--	78	778	534	1,312		
1969.....	2	180	30	130	16	182	--	90	--	79	--	172	881	664	1,545		
1970.....	--	145	32	183	18	29	--	106	--	89	--	162	764	574	1,338		
1971.....	--	132	26	154	13	25	--	65	--	72	--	132	619	509	1,128		
1972.....	--	236	11	150	12	40	--	108	--	36	--	166	759	569	1,328		
1973.....	--	195	7	91	12	20	--	256	--	51	--	104	736	553	1,289		
1974 2/.....	--	160	3	95	10	15	--	140	--	26	--	86	535	500	1,035		
1975 3/.....	--	200	9	85	10	15	--	150	--	25	--	70	564	521	1,085		
Assumed crush and/or exports.....	75.0		92.0		85.0		(7/)	(In percent)	90.0		65.0						
Assumed extraction rate.....		46.5		46.5		46.5		46.5		46.5		46.5					

1/ Seed harvest in previous calendar year. Meal production estimated on the basis of average assumed extraction rates and crushings as indicated, and therefore represents potential rather than actual meal production. 2/ Forecast. 3/ Exports of seed expressed as meal using assumed extraction rates as indicated. 4/ Meal exports presumed to include significant quantities of hulls since the total volume of exports on a meal basis exceeds calculated meal production. 5/ Estimated at 50 percent of total vegetable cake and meal exports, which are not separately classified. 6/ Represents an increasing percentage of total, 15 percent in 1960 up to 50 percent in 1975.

8/ Includes revised series for cottonseed meal output in the People's Republic of China.

## **WORLD MILK PRODUCTION REMAINED PRACTICALLY UNCHANGED IN 1974**

### **Production**

Milk production in 18 principal producing countries in 1974 totaled 418.2 billion pounds, practically unchanged since 1972, but 3 percent greater than in 1971. Yield per cow was up by 0.8 percent, with increases in 12 countries and decreases in 6. Total cow numbers were down slightly from 1973 but about the same as in 1972. The countries with the greatest decrease in cow numbers were Canada, the United States, and Italy.

Milk output in 13 European countries in 1974 totaled 247 billion pounds, exceeding production in 1973, 1972, and 1971 by 0.7 percent, 4.2 percent, and 8.2 percent, respectively. Decreased production in Ireland, the United Kingdom, and Italy was more than offset by increases in other countries.

In the European Community (EC), milk production in 1974 rose only 0.6 percent over the 1973 level, but has increased 3.7 percent since 1972 and 8.5 percent since 1971. The countries with the greatest increases in 1974 were Belgium-Luxembourg, France, and the Netherlands.

In Sweden and Switzerland, milk production increased by 2.8 percent and 1.4 percent, respectively.

In Oceania, a 2.9 percent decrease in production in Australia and a 5.5 percent decrease in New Zealand gave a combined decrease in 1974 of 4.1 percent below the 1973 level and 6 percent below that of 1972. In North America, milk production at 132.1 billion pounds in 1974 was approximately the same as in 1973 but 4 percent less than in 1972, a result of a 5.5 percent drop in production in Canada and a 3.7 percent drop in the United States.

### **Utilization**

Milk used for fluid purposes in the 18 specified

countries in 1974 totaled 133.6 billion pounds, 1.9 percent less than in 1973, 2.8 percent less than in 1972, and 5 percent less than in 1971. Fluid milk consumption increased in Canada, Denmark, Greece, Sweden, England, Japan, and New Zealand, showed no change in Ireland, and decreased in the remaining 10 countries.

In the EC, fluid milk consumption in 1974 totaled 53.7 billion pounds, 0.5 percent less than in 1973, 2 percent less than in 1972, and 8.7 percent less than in 1971.

In North America, fluid milk consumption continued its downward trend, following a single year upturn in 1972. Consumption in 1974 at 54.8 billion pounds was 3.9 percent less than in 1973 and 5.3 percent less than in 1972. A small increase in consumption in Canada was more than offset by a decrease in the United States.

Milk used for factory production in the 18 selected countries in 1974 totaled 256.7 billion pounds, 61 percent of total production. The recent trend for increased utilization of milk for manufacturing purposes continued, with utilization in 1974 at 1.1 percent over 1973, 1.3 percent over 1972, and 8.5 percent greater than in 1971.

The greatest shift to the use of milk for manufacturing purposes was in the EC, with 142.2 billion pounds in 1974, 1.1 percent over 1973, 5.6 percent over 1972, and 18 percent greater than in 1971. In North America, 72.1 billion pounds of milk were used for manufacturing purposes in 1974, 3.2 percent greater than in 1973 but 2.9 percent less than in 1972. In Oceania, the amount of milk used for manufacturing declined, largely as a result of a decrease in total milk production.

Milk fed to livestock in 1974 amounted to 27.9 billion pounds, 0.5 percent greater than in 1973 and 6.9 percent greater than in 1972. Most of the increase was in France, with small increases occurring in Ireland and Switzerland.

## Milk: Production and utilization in specified countries, 1972-74

Country	Production			Utilization		
	Milk	Production	Milk	Fluid	Factory	Feed
	: cows	: per cow	: production	: milk	: Million	: Million
	: head	: Pounds	: pounds	: pounds	: pounds	: pounds
1972						
Canada.....	2,211	7,995	17,676	5,842	11,170	664
United States.....	11,698	10,250	119,904	55,160	63,103	1,641
Austria 1/.....	1,044	6,939	7,299	2,564	3,644	1,091
Belgium and Luxembourg.....	1,048	8,160	8,552	1,645	6,548	359
Denmark.....	1,122	9,404	10,551	1,898	8,212	441
France 1/.....	9,655	6,338	63,598	10,295	40,516	12,787
Germany, West.....	5,442	8,706	47,377	9,658	34,972	2,747
Greece 1/.....	422	3,004	3,179	1,199	1,980	0
Ireland.....	1,895	4,578	8,675	1,512	5,862	1,301
Italy 1/.....	3,165	6,733	22,271	8,292	11,631	2,348
Netherlands.....	1,970	10,017	19,733	4,284	14,957	492
Norway 1/.....	414	9,617	4,032	2,022	1,946	64
Sweden.....	740	8,854	6,552	2,769	3,644	139
Switzerland 1/.....	872	8,126	7,130	1,830	4,475	825
United Kingdom.....	3,312	8,949	29,639	17,183	11,867	589
Japan.....	1,111	9,797	10,884	6,248	4,636	0
Australia 2/.....	2,566	6,284	16,124	3,860	12,189	75
New Zealand 3/.....	2,200	6,261	13,774	1,118	12,134	522
Total.....	50,887	---	416,950	137,379	253,486	26,085
1973						
Canada.....	2,152	7,846	16,885	5,930	10,252	703
United States.....	11,409	10,114	115,385	54,180	59,610	1,595
Austria 1/.....	1,044	6,850	7,205	2,628	3,510	1,067
Belgium and Luxembourg.....	1,076	7,888	8,488	1,713	6,389	386
Denmark.....	1,087	9,592	10,426	1,491	8,659	276
France 1/.....	9,920	6,510	67,013	10,053	42,604	14,356
Germany, West.....	5,466	8,577	46,883	8,979	35,448	2,456
Greece 1/.....	465	3,101	3,459	1,347	2,112	0
Ireland.....	2,073	4,425	9,173	1,389	6,263	1,521
Italy 1/.....	3,259	6,734	22,793	8,494	11,962	2,337
Netherlands.....	2,100	9,820	20,622	4,381	15,782	459
Norway 1/.....	413	9,624	4,023	2,050	1,918	55
Sweden.....	693	9,512	6,592	2,751	3,729	112
Switzerland 1/.....	889	8,119	7,264	1,786	4,541	937
United Kingdom.....	3,436	9,167	31,497	17,401	13,507	589
Japan.....	909	11,913	10,829	6,521	4,013	295
Australia 2/.....	2,523	6,361	16,049	3,871	12,103	75
New Zealand 3/.....	2,190	6,055	13,261	1,175	11,546	540
Total.....	51,104	---	417,847	136,140	253,948	27,759
1974 4/						
Canada.....	2,080	8,029	16,700	6,001	10,031	668
United States.....	11,221	10,286	115,416	51,753	62,068	1,595
Austria 1/.....	1,043	6,905	7,251	2,604	3,587	1,060
Belgium and Luxembourg.....	1,082	8,128	8,794	1,709	6,699	386
Denmark.....	1,106	9,588	10,604	1,552	8,776	276
France 1/.....	10,050	6,493	67,825	9,921	43,034	14,870
Germany, West.....	5,460	8,641	47,178	8,818	36,045	2,315
Greece 1/.....	500	3,170	3,618	1,384	2,234	0
Ireland.....	2,034	4,375	8,898	1,389	5,966	1,543
Italy 1/.....	3,051	6,973	22,068	8,355	11,464	2,249
Netherlands.....	2,210	9,872	21,817	4,343	17,082	392
Norway 1/.....	404	9,839	4,023	2,048	1,922	53
Sweden.....	685	9,888	6,773	2,798	3,869	106
Switzerland 1/.....	900	8,130	7,363	1,764	4,651	948
United Kingdom.....	3,382	9,176	31,032	17,564	12,921	547
Japan.....	900	11,914	10,723	6,550	3,891	282
Australia 2/.....	2,502	6,226	15,578	3,838	11,665	75
New Zealand 3/.....	2,140	5,856	12,532	1,212	10,789	531
Total.....	50,750	---	418,193	133,603	256,694	27,896

NOTE: NEW SERIES.

1/ Production and utilization include sheep and/or goat milk.

2/ July-June marketing year.

3/ June-May marketing year.

4/ Preliminary.

## **NEW PUBLICATIONS**

### **CIRCULARS**

#### **Cotton**

Cumulative August-March U.S. Raw Cotton Exports Lag (FC 8-75)

#### **Dairy**

U.S. Dairy Trade: 1974 Imports Slow-1975 Exports to Increase (FD-3-75)

#### **Grains, Feeds, Pulses, and Seeds**

World Grain Situation: Outlook for 1975/76 (FG 6-75)

Declining U.S. Four Exports (FG 7-75)

#### **Livestock and Meat**

U.S. Exports of Livestock Products in February (FLM-MT-4-75)

U.S. Exports of Livestock Products in February (FLM-MT-4-75)

World Livestock Numbers (FLM-5-75)

U.S. Exports of Breeding Swine in Calendar 1974 (FLM-3-75)

U.S. Exports of Dairy Breeding Cattle in Calendar 1974 (FLM-2-75)

U.S. Exports of Beef Breeding Cattle in Calendar 1974 (FLM-2-75)

#### **Oilseeds and Products**

World Castorbean Output is Record 1.1 million Metric Tons in 1974 (FOP 4-75)

U.S. Trade in Specified Oilseeds, Vegetable and Marine Oils, Oilcakes, and Meals (FOP 3-75)

#### **Seeds, Field and Vegetable**

Value of U.S. Seed Export Up, Volume Down in July-March 1974-75 (FFVS-3-75)

#### **Sugar and Tropical Products**

World Sugar Production, Stocks Down in 1974-75 (FS 1-75)

U.S. Spice Imports Were At Record Level in 1974 (FTEA 2-75)

Little Change Forecast in World Hard Fiber Output in 1975 (FVF 2-75)



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# WORLD AGRICULTURAL PRODUCTION AND TRADE Statistical Report

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JULY 1975

## WORLD SUMMARIES

### Production:

1. Citrus Production in 1974 Increased 3 Percent Above Last Year's Record
5. 1975 World Almond Harvest To Be Smaller Than 1974's
8. 1974 World Filbert Crop Seen Reaching New Record
11. World Red Meat Production Up 6 Percent in 1974

U.S. DEPT. OF AGRICULTURE  
STATISTICAL REPORT

SEP 4 1975

STATISTICAL REPORTS

## FOREIGN AGRICULTURE CIRCULARS

### Cocoa

Cocoa Bean Processing Capacity Expanded by Producing Countries (FCB 2-75)

### Cotton

Cumulative 1974-75 U.S. Raw Cotton Exports Continue Lower Through April (FC-9-75)

### Cotton

Foreign Cotton Consumption Declines (FC-10-75)

### Dairy

World Butter Production Remains Steady, Growth Of Cheese Output Slows (FD-4-75)

### Livestock and Meat

U.S. Trade In Livestock and Livestock Products For March (FLM-MT-5)

## FAS-M-PUBLICATIONS

*Tobacco Production and Trade in Southern Africa.* FAS-M-263, June 1975. 11 pp. This publication deals with the tobacco production and trade in southern Africa.

*Trading With the USSR and Eastern Europe.* FAS-M-264, June 1975. 27 pp. This report provides basic information concerning trading practices, foreign contracts, and trade data of each country that may be useful in exploring these markets.

*Cotton Use by the Textile Industry of the European Community.* FAS-M-265, July 1975. 27 pp. This publication is designed to meet the consumers demand for textiles and the export of cotton textile to the European Community.

## CITRUS PRODUCTION IN 1974/75 INCREASED 3 PERCENT ABOVE LAST YEAR'S RECORD

The total citrus output of 24 major producing countries (comprising 80-85 percent of the world's production) reached an estimated 36.7 million metric tons in 1974/75, 3 percent above the previous record set last season. Higher U.S. output was the major reason for record orange and lemon production, while the reduced U.S. grapefruit crop was the leading cause of lower overall grapefruit outturns. The United States led all producers with 13.1 million tons of citrus, followed by the Mediterranean region with 11.3 million tons, Brazil (Sao Paulo only) with 4.4 million tons, and Japan with 3.9 million tons.

**Oranges (including tangerines).** Orange production in the principal producing countries is expected to total 30.3 million metric tons, a 3 percent increase over the level of 1973/74. Larger-than-average fruit set and good weather throughout most of the season in both California and Florida boosted U.S. production to 9.9 million tons, 10 percent above the 1973/74 season's output. Brazilian (Sao Paulo) production of 4.1 million tons, up 9 percent, was the second leading contributor to the higher 24-country orange production total. New bearing acreage added to Brazil's output although the overall average yield per tree was lower. U.S. and Brazilian increases more than offset reductions in a number of other producing countries. In the Mediterranean area, production dropped by 2 percent. A 51 percent increase in Greece only partially offset substantial decreases in Italy, Israel, and Cyprus. In Spain—the Mediterranean area's largest orange producer—production was down by 2 percent because of extended dry and warm weather. In Japan, several hundred

thousand tons of satsumas were destroyed before harvest under a joint Government industry program to prevent overproduction.

**Grapefruit.** Total production of 3.2 million tons in the 1974/75 season is 5 percent less than that of a year ago. A drop of 176,000 tons in U.S. production as a result of a reduced fruit set accounted for nearly the entire decline in output. Production in countries other than the United States remained near the levels of 1973/74. Mediterranean area production reached a new record, mainly as a result of increased Israeli output. Although South African production fell for the fourth consecutive year, plantings are reported to be increasing. Heavy rains before and after the bloom period reportedly reduced the size of the Argentine crop.

**Lemons.** Lemon output in 1974/75 is expected to be a record 3.1 million tons, 15 percent above the record set last year. The 421,000 increase in U.S. production exactly matches the increase in the major producer total. The record 1,024,000 ton U.S. crop, up 70 percent from that of 1973/74, was caused mainly by a heavier set and larger fruit size. Mediterranean production, which has remained stable in recent years, grew by 2 percent as a result of higher Italian output. The Mediterranean region's share of total production has declined steadily from 59 percent in 1970/71 to 46 percent in 1974/75.

Southern Hemisphere lemon production is expected to be down by nearly 4 percent. Brazil's output is expected to remain at the same level as last year's while Argentina's production is estimated to be 7 percent lower.

CITRUS FRUITS: Production in specified countries,  
seasons 1970 through 1974 1/

(1,000 Metric Tons)

Commodity and Area	1970	1971	1972	1973	1974 <u>2/</u>
<b>ORANGES, INCLUDING TANGERINES</b>					
<b>North America:</b>					
Belize.....	38	37	42	45	53
Jamaica.....	87	59	74	49	51
Mexico <u>3/</u> .....	1,405	1,114	1,270	1,089	1,110
Trinidad and Tobago.....	8	13	3	13	12
United States.....	7,875	7,889	9,245	8,930	9,808
Total.....	9,413	9,112	10,634	10,126	11,034
<b>Mediterranean Area:</b>					
Algeria.....	451	510	515	520	525
Cyprus.....	168	154	204	181	117
Greece.....	421	390	400	422	635
Israel.....	1,076	1,148	1,221	1,223	1,015
Italy.....	1,599	1,766	1,604	1,897	1,756
Lebanon.....	192	191	202	220	232
Morocco.....	753	821	988	921	915
Spain.....	2,005	2,179	2,642	2,484	2,439
Tunisia.....	70	75	90	92	85
Turkey.....	513	535	563	554	570
U.A.R. (Egypt).....	639	808	766	856	905
Total.....	7,887	8,577	9,195	9,370	9,194
<b>Far East:</b>					
Japan.....	2,994	2,885	4,070	3,864	3,911
Taiwan.....	187	223	204	235	250
Total.....	3,181	3,108	4,274	4,099	4,161
Northern Hemisphere Total.....	20,481	20,797	24,103	23,595	24,389
<b>South America:</b>					
Argentina.....	1,255	976	1,032	1,063	1,823
Brazil <u>4/</u> .....	2,132	2,760	2,872	3,782	4,137
Chile.....	43	43	43	48	47
Surinam.....	8	10	10	10	10
Total.....	3,438	3,789	3,957	4,903	5,017
<b>Other Southern Hemisphere:</b>					
Australia.....	315	376	338	395	341
South Africa, Rep. of.....	481	567	534	602	567
Southern Hemisphere Total.....	4,234	4,732	4,829	5,900	5,925
Total specified countries.....	24,715	25,529	28,932	29,495	30,314

**CITRUS FRUIT: Production in specified countries,  
seasons 1970 through 1974 1/ (cont'd)**

(1,000 Metric Tons)

Commodity and Area	1970	1971	1972	1973	1974 <u>2/</u>
<b>Grapefruit</b>					
North America:					
Belize.....	14	15	14	16	17
Jamaica.....	25	20	19	19	22
Mexico <u>3/</u> .....	25	20	32	34	36
Trinidad and Tobago.....	15	19	5	18	17
United States.....	2,242	2,380	2,428	2,429	2,253
Total.....	2,322	2,454	2,498	2,516	2,345
Mediterranean Area:					
Algeria.....	5	5	5	5	5
Cyprus.....	61	60	75	68	64
Israel.....	355	328	384	389	407
Morocco.....	5	15	17	17	17
Spain.....	7	6	6	6	5
U.A.R. (Egypt).....	73	82	75	62	70
Total.....	506	496	562	547	568
Northern Hemisphere Total..	2,828	2,950	3,060	3,063	2,913
South America:					
Argentina.....	144	140	179	177	167
Surinam.....	3	5	5	5	5
Other Southern Hemisphere:					
Australia.....	16	14	17	18	18
South Africa, Rep. of.....	95	123	110	101	95
Southern Hemisphere Total.....	258	282	311	301	285
Total specified countries.....	3,086	3,232	3,371	3,364	3,198

CITRUS FRUIT: Production in specified countries ,  
seasons 1970 through 1974 1/ (cont'd)

(1,000 Metric Tons)

Commodity and Area	1970	1971	1972	1973	1974 <u>2/</u>
<b>LEMONS</b>					
North America:					
United States.....	567	575	766	603	1,024
Mediterranean Area:					
Algeria.....	16	16	16	16	16
Cyprus.....	30	22	39	36	28
Greece.....	135	132	141	154	160
Israel.....	42	35	42	32	35
Italy.....	747	779	650	690	725
Lebanon.....	75	82	86	79	70
Morocco.....	3	8	8	2	2
Spain.....	123	96	199	206	186
Tunisia.....	8	9	9	15	15
Turkey.....	126	142	149	122	125
U.A.R. (Egypt).....	66	82	75	62	77
Total.....	1,371	1,403	1,414	1,414	1,439
Northern Hemisphere Total..	1,938	1,978	2,180	2,017	2,463
South America:					
Argentina.....	199	186	232	306	285
Brazil <u>4/</u> .....	118	192	196	294	294
Chile.....	40	42	40	42	41
Total.....	357	420	468	642	620
Other Southern Hemisphere:					
Australia .....	30	35	34	41	40
South Africa, Rep of.....	17	20	20	21	19
Southern Hemisphere Total...	404	475	522	704	679
Total specified countries...	2,342	2,453	2,702	2,721	3,142

1/ Data refer to harvests in the Northern Hemisphere (including Surinam) beginning in the fall of the year shown and Southern Hemisphere harvests beginning in the spring of the following year.

2/ Preliminary.

3/ States of Nuevo Leon, San Luis Potosi, Tamaulipas, and Veracruz only.

4/ State of Sao Paulo only.

## 1975 WORLD ALMOND HARVEST TO BE SMALLER THAN 1974's

Led by an expected 25 percent decline in the 1975 U.S. almond crop, the world almond harvest is currently forecast at 164,000 metric tons (shelled basis). This compares with the 184,800-ton record crop of 1974 and the 5-year average (1966-70) of 127,200 tons. The anticipated decrease is due almost entirely to the expected drop in U.S. output.

Almond production in the principal foreign producing countries is forecast at 89,000 tons (shelled basis). This would represent a 5 percent increase over the 1974 production level. The rise in output is attributable to the expected substantial increase in the Italian crop. Production in Iran and Morocco is expected to be average, while decreases in output are anticipated in Spain and Portugal.

The Italian harvest, plagued by severe weather problems for the past 4 years, is now forecast at 28,000 tons, up 87 percent over the 1974 level. While this volume represents a considerable increase above the 1974 level, it still is slightly less than the 10-year (1964-73) average of 29,000 tons. If the 1975 forecast holds true, this crop will be Italy's fifth consecutive below-average harvest.

The Iranian harvest is expected to total around 9,000 tons, about 22 percent over the 1974 crop of 7,400 tons. The almond harvest in Morocco is now forecast at 3,000 tons, about the same level of a year ago.

Both Spain and Portugal anticipate a drop in production for 1975. The Spanish crop is forecast at 45,000 tons, 10,000 tons less than the reported record 1974 crop. The expected decline is a result of the normal drop in yield after a large harvest. Portugal's almond output for 1975 is now forecast at about 4,000 tons, only 500 tons less than the level achieved in 1974. The decline is attributed to unfavorable weather during blossoming.

The official forecast for 1975 U.S. almond production is 75,000 tons, 25 percent below the record 1974 crop of

99,900 tons, but still the second largest to date.

Demand for almonds during much of the 1974/75 season subsided from year-earlier levels, reacting principally to relatively strong almond prices. Carry-in stocks into the 1974/75 season were reported to be substantial, adding to the large 1974 crop and the subsequent modest declines in prices.

With an anticipated large 1975 world crop and reduced consumption, prices are not expected to increase significantly. Reductions in prices also are unlikely reflecting the action of the major foreign producer in their efforts to hold out for higher prices. Prices remain relatively firm, but lower than year-earlier levels.

Spanish unselected *valencias* were quoted at \$1.16 per pound (f.o.b. Spanish port) in January 1975 and \$1.08 per pound in June 1975. This compares with \$1.72 in January 1974 and \$1.42 in June 1974.

*Bari* shelled unselected were quoted at \$1.22 per pound (f.o.b. Italian port) in January 1975, compared with \$1.69 a year ago. As of June 1975, Bari sold for \$1.10 per pound, compared with \$1.43 per pound during June of last year.

The *palma girent* (PG) variety (unselected) is currently quoted at \$1.07, compared with \$1.38 per pound in July 1974.

Exports from the six major producing countries (Iran, Italy, Morocco, Portugal, Spain, and the United States) during the 1974-75 season are expected to amount to 75,000 metric tons, slightly above the 1973/74 level of 71,000 tons.

For the 1974/75 season, U.S. exports are forecast at 43,000 tons, up 10,700 tons from the previous year's level. These figures only included almonds reported by the Bureau of the Census in the "Almonds, Shelled" and "Almonds, Not Shelled" categories. A large and increasing volume of almonds is being exported as blanched, roasted, salted, or in mixes, and is reported with other nut products in a basket category.

ALMONDS, SHELLED: Commercial production in specified countries  
Average 1966-70, Annual 1971-75

(In thousands of metric tons 1/)

Region and Country	Average : 1966-70	1972	1973	1974 <u>2/</u>	1975 <u>3/</u>
Foreign:					
Iran .....	5.8	9.0	7.1	7.4	9.0
Italy .....	35.0	15.0	8.0	15.0	28.0
Morocco .....	3.6	4.8	5.5	3.0	3.0
Portugal .....	3.9	5.5	8.0	4.5	4.0
Spain .....	31.1	50.0	37.0	55.0	45.0
Total .....	79.4	84.3	65.6	84.9	89.0
United States .....	<u>4/</u> 47.8	<u>4/</u> 64.4	<u>4/</u> 67.7	<u>4/</u> 99.9	75.0
World total .....	127.2	148.7	133.3	184.8	164.0

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

2/ Revised.

3/ Forecast.

4/ SOURCE: Almond Control Board

ALMONDS, SHELLED BASIS: Exports from selected countries  
1970-74 marketing year 1/

(In thousands of metric tons 2/)

Country	1970	1971	1972	1973 <u>3/</u>	1974 <u>4/</u>
Foreign:					
Iran .....	5.8	5.4	5.6	5.5	3.0
Italy .....	17.7	13.2	9.6	3.3	3.0
Morocco .....	2.0	1.5	3.6	4.3	2.0
Portugal .....	5.0	5.2	4.5	6.6	4.0
Spain .....	16.5	19.0	33.0	19.0	20.0
Total .....	47.0	44.3	56.3	38.7	32.0
United States .....	25.9	35.7	26.2	32.3	43.0
World total .....	72.9	80.0	82.5	71.0	75.0

1/ Iran--year beginning September 23; Morocco--year beginning July 1; Spain, Portugal, and Italy--year beginning September 1; U.S.--year beginning August 1.

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Revised.

4/ Forecast.



ALMONDS, SHELLED, UNSELECTED: Monthly average prices, f.o.b.  
 Bari, Italy, marketing seasons 1969-75

(In U.S. cents per pound)

Month	1969/70	1970/71	1971/72	1972/73	1973/74	1974/75
August.....	86.8	87.6	97.5	107.6	177.0	138.5
September.....	98.0	77.6	93.8	105.7	181.3	135.8
October.....	99.2	74.0	93.9	102.6	176.4	129.5
November.....	97.1	73.4	89.9	101.7	170.1	126.3
December.....	97.2	70.8	90.9	102.1	172.9	119.5
January.....	97.0	69.4	96.8	104.1	169.4	122.1
February.....	91.0	69.1	96.3	105.7	165.9	120.0
March.....	88.2	72.9	95.4	118.3	166.8	117.4
April.....	83.6	73.1	97.9	142.4	157.1	112.9
May.....	82.7	80.8	102.0	167.3	156.1	112.3
June.....	89.9	79.1	107.9	173.5	142.6	110.2
July.....	88.7	85.2	107.8	176.0	139.5	

## 1975 WORLD FILBERT CROP SEEN REACHING NEW RECORD

The 1974 world filbert harvest, previously estimated at a record 262,100 metric tons (in-shell basis) is now placed at a record high of 382,100 tons. This compares with the 351,600 tons produced the year before and is about 22,700 tons greater than the record 1970 crop. An upward revision in the 1974 Turkish estimate is the reason for the adjustment in the world's total. Foreign production for 1975 is currently forecast at 340,000 tons, 10 percent less than the record level achieved in 1974. Prices during 1973/74 and the first 9 months of the 1974/75 season increased substantially in response to consumer preference for lower priced filberts over higher priced almonds and other nuts.

The Turkish trade has now revised its estimate of the 1974 harvest to 240,000 tons, about 20,000 tons more than the previous estimate and equivalent the 1973 crop estimate. The 1974 season was supposed to have been an off-year in the production cycle for Turkey. However, as a result of certain technological achievements and favorable weather, Turkish producers were able to offset the otherwise normal decline in output. Further, the Turkish crop for 1975 is presently forecast at a record 250,000 tons, with good weather conditions being the major contributing factor.

The Italian filbert crop, placed at 103,000 tons in 1974, is now forecast at 70,000 in 1975. This represents a decline of 32 percent below the record 1974 crop and 15,000 tons less than the 1973 harvest and 19,000 tons below the 5-year average (1970-74). The drop in output is attributed to both dry weather and the normal off-year in the production cycle. The 1974 harvest in Spain is still estimated at a record 33,000 tons, 113 percent more than was produced in 1973. Forecasts for 1975 call for a filbert crop of 20,000 tons, 39 percent less than the 1974 crop. The decrease is due mainly to the normal yield decline following last year's bumper

crop. U.S. production, insignificant in international trade, has not been forecast for 1975, but is currently estimated at 6,100 tons for 1974, about 5,000 tons less than the 1973 total.

Overseas shipments during 1973/74 by the three principal exporters totaled a record 307,100 tons. Turkish sales are placed at 250,200 tons (compared with 185,400 tons the year before), while Spanish overseas shipments amounted to 9,600 tons (compared with 15,000 tons the year before). Italian exports totaled 47,300 tons, substantially below the 63,200 ton record volume shipped in 1971/72 and only 7 percent less than the total during 1972/73.

Foreign sales are forecast at 269,000 tons for 1975, about 12 percent less than the record 1974 shipments. Italy expects to export a record 71,000 tons, while Spain anticipates about an 18,000-ton volume. U.S. filbert exports are negligible in world trade.

U.S. imports of filberts during the 1973/74 year amounted to 11,717 tons (in-shell basis), 56 percent above the 7,522 tons imported during 1972/73. Virtually all imports originated in Turkey during both years. Imports into the U.S. for the first 8 months (October-May) of the current crop year totaled 1,701 tons (in-shell basis), compared with 11,065 tons (in-shell basis) during the same period of a year ago.

Foreign prices continued to rise during the 1973/74 year and the first 9 months of the current season, reflecting consumer substitution of lower priced filberts for the high-priced nuts, primarily almonds. During June 1975, Italian in-shell San Giovannis were selling for an average of 42 cents per pound (f.o.b. Italian port), compared with 35 cents per pound a year ago. Shelled San Giovannis, currently quoted at 90 cents per pound, f.o.b., sold for 85 cents 6 months ago and 75 cents a year ago.

FILBERTS, IN-SHELL: Production in specified countries,  
annual 1971-75

(In thousands of metric tons 1/)

Region and Country	1971	1972	1973	1974 2/	1975 3/
Foreign:					
Italy .....	95.0	75.0	85.0	103.0	70.0
Spain .....	20.0	20.0	15.5	33.0	20.0
Turkey .....	150.0	190.0	240.0	24.0	250.0
Total .....	265.0	285.0	340.5	376.0	340.0
United States .....	10.3	9.2	11.1	6.1	--
Total world .....	275.3	294.2	351.6	382.1	--

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

2/ Revised

3/ Forecast

FILBERTS: Exports from selected countries,  
1970-74 marketing year 1/

(In thousands of metric tons 2/)

Type and Country	1970	1971	1972	1973	1974 3/
In-Shell:					
Italy .....	14.0	17.0	18.0	16.5	4/
Spain .....	4/	4/	4/	4/	4/
Turkey .....	4.0	3.0	3.0	1.8	4/
Total .....	---	---	---	---	---
Shelled:					
Italy .....	18.5	21.0	14.7	13.9	4/
Spain .....	4/	4/	4/	4/	4/
Turkey .....	67.0	72.0	91.0	124.2	4/
Total .....	---	---	---	---	---
In-Shell Equivalent:					
Italy .....	55.4	63.2	51.0	47.3	71.0
Spain .....	13.0	15.0	15.0	9.6	18.0
Turkey .....	138.4	145.2	185.4	250.2	180.0
Total .....	206.8	223.4	251.4	307.1	269.0

1/ Marketing year begins September 1.

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Forecast.

4/ Separation into shelled and in-shell not available.

FILBERTS, SHELLED KERASSUNDES: Prices, f.o.b. Turkish port  
 first week each month 1970-75 marketing years 1/

(In U.S. cents per pound)

First week of	1970/71	1971/72	1972/73	1973/74	1974/75
September	59.9	58.2	54.4	61.2	78.0
October	63.7	63.1	---	61.2	83.5
November	64.8	56.1	57.2	61.2	88.9
December	62.3	56.1	57.2	60.3	87.1
January	57.2	58.5	58.1	60.8	89.4
February	57.2	59.0	58.1	62.1	88.9
March	56.6	58.5	57.2	62.1	88.5
April	56.1	57.1	59.0	64.4	88.8
May	57.2	59.0	57.6	64.0	
June	60.4	---	58.5	67.1	
July	---	54.4	59.4	69.4	
August	58.2	54.4	56.3	66.2	

1/ Starting in January 1972 prices are monthly averages, f.o.b., Turkish port.

## **WORLD RED MEAT PRODUCTION UP 6 PERCENT IN 1974**

During 1974, world red meat production increased by 6 percent over 1973 production to 70 million metric tons. Expanded herd numbers, poor grazing conditions in some countries, and increasing costs forced larger slaughter in most of the major beef and veal producing countries.

Total beef and veal production amounted to 37.3 million tons in 1974, 6.4 percent more than the quantity produced in 1973. Among the major producing countries, the United States experienced the largest absolute gain in beef and veal production—844,600 tons—while France exhibited the largest percentage increase in beef and veal production—23 percent.

Other countries that showed substantial production increases between 1973 and 1974 were the Soviet Union, West Germany, and the United Kingdom.

Beef and veal production declined in 1974, compared with 1973, in Australia and Brazil—primarily as a result of low domestic prices and poor export markets. Although Argentina produced more beef and veal during 1974 compared with 1973, production was decidedly below what it might have been as a result of the same factors affecting Australia and Brazil. Whereas declining domestic prices in some countries induced slaughter because of large herd inventories, liquidity needs, and producers' expectations as to future prices, the good grazing conditions existing in

Australia and Argentina allowed producers to hold cattle in hope of improved prices and revitalized markets.

World pork production, excluding that of the People's Republic of China, was 28.2 million tons in 1974. This quantity was 6.5 percent larger than the total produced during 1973. Among the world's largest pork producers, the United States showed the largest increase in production in 1974. U.S. pork production increased by 458,100 tons. A significant increase in pork production occurred in East Germany.

Record prices for feedgrains and oilseeds, combined with falling prices for pork, caused producers to slaughter sows during the second half of 1974. North America began adjusting to higher feedgrain prices in mid-1974, while European slaughter during the first quarter of 1975 reached a record level.

Sheepmeat production totaled 4.3 million tons in 1974 on a worldwide basis, a 1 percent decline from that of 1973. During 1974, most of the world's producers of lamb and mutton increased production. However, two major producers and exporters—Australia and New Zealand—produced less sheepmeat in 1974 than in 1973. The United States and South Africa also produced less mutton and lamb during 1974.

1/  
Meat production: World's largest producers,  
annual 1972-74

Commodity	1972	1973	1974 <sup>2/</sup>
	1,000 metric tons	1,000 metric tons	1,000 metric tons
<b>Beef and Veal:</b>			
United States.....	10,377.4	9,813.1	10,657.7
USSR.....	5,321.5	5,433.1	5,766.0
Argentina.....	2,191.1	2,152.0	2,226.0
Brazil.....	2,020.0	2,450.0	2,100.0
France.....	1,455.0	1,455.0	1,793.0
Germany, West.....	1,203.0	1,193.0	1,375.0
Australia.....	1,320.9	1,496.0	1,250.0
Italy.....	1,027.0	1,073.0	1,148.0
United Kingdom.....	908.9	875.9	1,065.8
Canada.....	897.6	896.5	918.5
Mexico.....	592.5	744.5	844.2
Poland.....	499.9	539.1	590.0
<b>Pork:</b>			
United States.....	6,187.1	5,783.8	6,241.9
USSR.....	3,827.8	3,578.4	3,796.2
Germany, West.....	2,354.0	2,237.0	2,369.0
France.....	1,386.0	1,402.0	1,430.0
Poland.....	1,098.8	1,224.0	1,322.0
United Kingdom.....	1,008.9	1,006.9	1,019.1
Japan.....	769.1	841.6	950.0
Netherlands.....	743.3	768.3	816.1
Germany, East.....	663.2	693.8	753.0
Denmark.....	765.3	773.9	744.0
Italy.....	666.0	689.0	744.0
Brazil.....	645.2	700.6	723.0
Spain.....	461.0	587.0	633.0
Canada.....	631.7	617.1	632.8
Belgium-Luxembourg.....	538.9	587.0	629.3
Czechoslovakia.....	439.7	442.0	511.0

(Continued)

Meat production:<sup>1/</sup> World's largest producer,  
annual 1972-74 (continued)

Commodity	1972	1973	1974 <sup>2/</sup>
	1,000 metric tons	1,000 metric tons	1,000 metric tons
<b>Lamb and Mutton:</b>			
USSR.....	876.9	893.0	950.0
Australia.....	865.7	572.0	476.0
New Zealand.....	563.4	537.5	470.3
Turkey.....	313.1	292.9	319.0
United Kingdom.....	219.5	235.7	250.0
Iran.....	219.0	230.3	233.5
United States.....	246.3	233.1	210.0
Spain.....	137.0	144.0	156.0
Argentina.....	133.5	127.5	142.8
France.....	132.0	131.0	134.0
South Africa.....	132.9	111.1	108.9
Greece.....	92.9	98.6	104.4
<b>Total Meat: 3/</b>			
United States.....	16,810.8	15,830.1	17,109.7
USSR.....	10,026.1	9,904.5	10,512.2
Germany, West.....	3,572.2	3,444.8	3,759.8
France.....	3,028.0	3,034.0	3,403.0
Brazil.....	2,760.3	3,260.5	2,923.7
Argentina.....	2,610.6	2,590.5	2,630.0
United Kingdom.....	2,137.3	2,118.6	2,334.9
Italy.....	1,802.0	1,865.0	1,991.0
Poland.....	1,645.4	1,806.2	1,952.6
Australia.....	2,397.9	2,304.0	1,914.0
Canada.....	1,545.6	1,538.1	1,572.5
Mexico.....	1,055.2	1,214.6	1,270.6
Japan.....	1,071.6	1,074.4	1,244.5
Spain.....	918.0	1,116.0	1,217.0
Netherlands.....	1,024.8	1,059.0	1,182.4
Germany, East.....	980.9	1,027.7	1,139.5

<sup>1/</sup> Carcass weight basis.

<sup>2/</sup> Preliminary.

<sup>3/</sup> Horsemeat is included in total where data are available.

Beef and veal: Production by continent  
and area, annual 1972-74

Continent and area	1972	1973	1974 <u>1/</u>	Percent change	
				<u>1973</u> 1972	<u>1974</u> 1973
	1,000	1,000	1,000		
	metric	metric	metric		
	<u>tons</u>	<u>tons</u>	<u>tons</u>	<u>Percent</u>	<u>Percent</u>
North America	12,200.1	11,785.7	12,744.8	-3.4	+9.1
South America	5,587.6	5,895.7	5,596.7	+5.5	-5.1
Europe:					
Western:					
EC	5,504.4	5,538.5	6,635.8	+ .6	+19.8
Other Countries	1,042.6	1,123.5	1,267.4	+7.8	+12.8
Total Western	6,547.0	6,662.0	7,903.2	+1.8	+18.6
Eastern:	1,560.4	1,722.4	1,857.7	+10.4	+7.9
Total Europe	8,107.4	8,384.4	9,760.9	+3.4	+16.4
USSR	5,321.5	5,433.1	5,766.0	+2.1	+6.1
Africa and Asia	1,742.1	1,694.9	1,713.5	-2.7	+1.1
Oceania	1,741.2	1,921.1	1,679.8	+10.3	-12.6
Total world	34,699.9	35,115.0	37,261.6	+1.2	+6.4

1/ Preliminary

Note: Totals may not add due to rounding.



1/  
Pork: Production by continent and area,  
annual 1972-74

Continent and area	1972	1973	1974 <sup>2/</sup>	Percent change	
				1973 1972	1974 1973
	1,000 metric tons	1,000 metric tons	1,000 metric tons	Percent	Percent
North America.....	7,284.5	6,855.7	7,300.6	-5.9	+6.5
South America.....	1,127.6	1,244.2	1,244.7	+10.3	--
Europe:					
Western:					
EC.....	7,622.8	7,606.7	7,884.4	-.2	+3.7
Other countries...	1,613.9	1,759.7	1,852.2	+9.0	+5.3
Total Western...	9,236.7	9,366.4	9,736.6	+1.4	+4.0
Eastern:	3,248.5	3,300.4	3,624.7	+1.6	+9.8
Total Europe....	12,485.2	12,666.8	13,361.2	+1.5	+5.5
USSR.....	3,827.8	3,578.4	3,796.2	-6.5	+6.1
Africa and Asia.....	1,679.8	1,858.5	1,930.5	+10.6	+3.9
Oceania.....	253.4	265.3	225.6	+4.7	-15.0
Total world.....	26,658.3	26,469.0	27,858.8	-.7	+5.3

1/ Includes edible pork fat; excludes lard and inedible hog grease.

2/ Preliminary.

NOTE: Totals may not add due to rounding.

Lamb, mutton and goatmeat: Production by  
continent and area, annual 1972-74

Continent and area	1972	1973	1974 <u>1/</u>	Percent change	
				<u>1973</u> 1972	<u>1974</u> 1973
	1,000 metric tons	1,000 metric tons	1,000 metric tons	Percent	Percent
North America	308.6	301.6	275.8	-2.3	-8.6
South America	313.5	294.3	311.5	-6.1	+5.8
Europe:					
Western:					
EC	475.5	487.7	507.0	+1.9	+4.6
Other Countries	276.5	292.5	310.6	+5.8	+6.2
Total Western	752.0	777.2	817.6	+3.4	+5.2
Eastern	196.3	189.5	190.8	+3.5	+ .7
Total Europe	948.3	966.7	1,008.4	+1.9	+4.3
USSR	876.9	898.0	950.0	+1.8	+6.4
Africa and Asia	805.3	783.0	811.2	-2.7	+3.6
Oceania	1,429.1	1,109.5	946.3	-22.4	-17.7
Total world	4,681.7	4,348.4	4,303.2	-7.1	-1.0

1/ Preliminary

Note: Totals may not add due to rounding.

1/  
Total Meat: Production by continent and area,  
annual 1972-74

Continent and area	1972	1973	1974 <sup>2/</sup>	Percent change	
				<u>1973</u> 1972	<u>1974</u> 1973
	1,000 metric tons	1,000 metric tons	1,000 metric tons	Percent	Percent
North America.....	19,815.6	18,983.3	20,349.1	-4.2	+7.8
South America.....	7,139.0	7,542.0	7,227.3	+5.6	-4.2
Europe:					
Western:					
EC.....	13,729.6	13,742.7	15,138.0	+1.1	+10.2
Other countries...	2,961.8	3,198.2	3,450.2	+8.0	+7.9
Total Western...	16,691.4	16,940.9	18,588.2	+1.5	+9.7
Eastern:	5,034.0	5,234.5	5,698.0	+4.0	+8.9
Total Europe.....	21,725.4	22,175.4	24,286.2	+2.1	+9.5
USSR.....	10,026.1	9,904.5	10,512.2	-1.2	+6.1
Africa and Asia.....	4,239.8	4,347.8	4,465.4	+2.5	+2.7
Oceania.....	3,423.7	3,296.0	2,851.7	-3.7	+13.5
Total World.....	66,369.7	66,249.0	69,691.9	-.2	+5.2

1/ Includes Beef and veal, pork, lamb, mutton and goatmeat, and horsemeat; excludes variety, rabbit and poultry meat.

2/ Preliminary.

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# WORLD AGRICULTURAL PRODUCTION AND TRADE Statistical Report

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AUGUST 1975

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14. World Production and Exports of Copra Coconut Oil Expected To Rise in 1975
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World Coffee Harvest in 1975/76 to be Smaller Than 1974/75 Crop (FCOF 3-75)

## WORLD FISHMEAL AND OIL PRODUCTION AND EXPORTS CONTINUE RECOVERY

World fishmeal production in 1975 is forecast at 4.49 million metric tons, up 190,000 tons from the 1974 volume. The six major producer-exporters—Peru, Norway, South Africa, Chile, Denmark, and Iceland—are expected to produce 2.3 million tons this year (up 185,000 tons from last year), accounting for 51 percent of the world total. Between 1965 and 1971, these countries represented an average of 64 percent of the world total. The decline is largely attributable to a lower Peruvian anchovy catch, caused by a decline in anchovy population that resulted mainly from a temporary change in the Peruvian current. However, the Peruvian fish catch situation has since improved.

Peru is the principal producer of fishmeal among these six countries. The total fish catch for 1975 is forecast at 5 million tons, the highest since 1971. Assuming a 22 percent meal extraction rate, 1975 fishmeal production is forecast at 1.1 million tons. With an estimated stock carryover from 1974 of nearly 220,000 tons, the total supply for 1975 will approximate 1.32 million tons.

The Peruvian fish catch through mid-June totaled 2.95 million tons, which is equivalent to 650,000 tons of fishmeal. Peru has suspended commercial anchovy fishing until September or October.

Norway's fishmeal production is expected to decline to 280,000 tons in 1975, 9 percent below that of 1974, and 21 percent below that of 1973. With international catch restrictions now in effect for capelin (a member of the smelt family) and North Sea herring and national regulations also applied, it is likely that Norway's fishmeal production will continue to decline.

South African production (including South West Africa) in 1975 is forecast at 290,000 tons, the same as last year.

Chilean output of fishmeal rose to 200,000 tons this year, 14 percent above 1974 production. Chile's record year was 1971, when 263,000 tons were produced. Chile's 1973 output at only 73,000 tons was the lowest since 1961.

Denmark's production of fishmeal in 1975 is forecast at 330,000 tons, the same as in 1974 but 35 percent above that of 1973. Even though Denmark's production has been increasing, in the long run it will probably face the problem of limited-catch provisions, as does Norway.

Iceland's fishmeal production for 1975 is forecast at 100,000 tons, slightly below 1974's level but the same as in 1973. A recent development in the Icelandic fishmeal industry has been the diversion of some capelin from processing for fishmeal to the frozen fish export market to Japan for human consumption.

Countries other than the six major producer-exporters are forecast to produce 2.19 million tons in 1975—almost the same as last year.

In 1976, world fishmeal production is projected to reach 4.75 million tons—260,000 tons above the 1975 forecast. Peru represents 85 percent of this increase, with its 1976 production projected at 1.32 million tons. It is possible that

Peru's production could even be higher, but this will depend on the price of fishmeal vs. costs of production. Including projected stocks of 200,000 tons, Peru's 1976 supply could total 1.52 million tons.

World exports of fishmeal in 1975 are forecast at 2.28 million tons—390,000 tons above 1974's exports. Peru represents 94 percent of this increase, with its 1975 exports forecast at 1 million tons—almost 370,000 tons above those of 1974 and 650,000 tons above those of 1973. In 1976, world exports are projected to reach 2.48 million tons—200,000 tons above 1975's forecast. Peru will represent all of the increase in this trade, with its 1976 exports projected at 1.2 million tons.

Several of the major importers of fishmeal also export the product. West Germany, for example, imported 352,000 tons of fishmeal in 1974 and exported 92,000 tons. France imported 37,000 tons that year and exported 16,000 tons. Japan imported 25,000 tons and exported 31,000 tons. Japan is also a producer of fishmeal.

### Fish Oil Output and Trade Up

World production of fish oil in 1975 is forecast at 1.1 million metric tons, representing an increase of 11 percent or 127,000 tons above 1974's output. The five principal producer-exporters—Peru, Norway, United States, South Africa, and Iceland—are forecast to produce 61 percent of the total 1975 fish oil output and all of the increase from the previous year.

Peru in 1975 is the largest fish oil producer, with output forecast at 325,000 tons—113,000 tons above that of last year. This year's assumed oil extraction rate is between 6 and 6.5 percent—the highest on record. Stocks on January 1, 1975, totaled 75,000 tons. Thus the total 1975 supply is 400,000 tons, compared with 221,000 tons in 1974.

Norway's 1975 production is forecast at 143,000 tons—14,000 tons below 1974's output and 49,000 tons below 1973's output. Lower quotas for capelin are partly responsible for this decline.

Fish oil production in the United States for 1975 is forecast at 108,000 tons, the same as last year.

South African fish oil production in 1975 is forecast at 60,000 tons—18 percent above that of last year. This is the highest production since 1970.

Icelandic production of fish oil for 1975 is forecast at 30,000 tons, which is approximately the same as in the previous 2 years and the highest since 1967.

Production in the countries other than the major producer-exporters for 1975 will be slightly above 1974's output. Their total production for 1975 is forecast at 451,000 tons—16,000 tons below that of last year.

World production of fish oil in 1976 is projected at 1.16 million tons—only 40,000 tons above 1975's forecast, with Peru again supplying most of the increase. Peru's 1976 fish

oil production is projected at 350,000 tons—25,000 tons above 1975's forecast.

World exports of fish oil in 1975 are forecast to total 620,000 tons, up 26 percent or 129,000 tons from the low level of 491,000 tons in 1974. The increase largely reflects recovery in Peruvian exports to 175,000 tons—almost 100,000 tons above last year's exports. Fish oil exports in 1974 were the lowest since 1965. Norway's 1975 net exports are forecast at 100,000—18,000 tons above those of last year. Together, Peru and Norway account for 91 percent of the increase in world exports of fish oil for 1975. In 1976, world exports are projected to increase to 695,000

tons—75,000 tons above 1975's forecast. Peru will account for all of the increase in 1976 world exports. Peru's exports for 1976 are projected at 250,000 tons.

The major importer of fish oil is the United Kingdom, whose 1974 imports totaled 154,000 tons. Previously, this country imported as much as 265,000 tons. The United Kingdom also exports fish oil, but in very small quantities (7,000-9,000 tons). The next largest importer is West Germany, which imported 133,000 tons in 1974. Norway is a major producer-exporter, but also is a major importer. In 1974 Norway exported 129,000 tons, while importing 47,000 tons.



Fishmeal: Production and exports by selected producer-exporters,  
and the world annual 1965-75  
and forecast 1976  
(In 1,000 metric tons)

Item and Year	Peru	Norway	South Africa	Chile	Denmark	Iceland	Total	Other	World
Production: 1/									
1965.....	1,282	283	277	93	113	174	2,222	1,300	3,522
1966.....	1,471	422	270	218	125	176	2,682	1,377	4,059
1967.....	1,816	494	356	162	176	112	3,116	1,465	4,581
1968.....	1,922	404	478	235	244	53	3,336	1,644	4,980
1969.....	1,611	310	412	177	247	61	2,818	1,838	4,656
1970.....	2,253	352	340	197	245	67	3,454	1,946	5,400
1971.....	1,935	370	280	263	248	64	3,160	2,029	5,189
1972.....	897	357	251	116	257	75	1,953	2,103	4,056
1973.....	423	354	279	73	245	100	1,474	2,201	3,675
1974 2/.....	905	309	290	176	330	105	2,115	2,185	4,300
1975 3/.....	1,100	280	290	200	330	100	2,300	2,190	4,490
1976 4/.....	1,320	290	290	200	330	100	2,530	2,220	4,750
Exports: 1/									
1965.....	1,260	260	233	67	81	141	2,042	172	2,214
1966.....	1,304	258	173	183	82	153	2,153	220	2,373
1967.....	1,561	495	289	114	102	133	2,694	208	2,902
1968.....	2,083	436	353	176	184	62	3,294	254	3,548
1969.....	1,656	302	314	145	169	66	2,652	329	2,981
1970.....	1,873	249	184	99	170	62	2,637	320	2,957
1971.....	1,752	319	118	183	188	60	2,620	284	2,904
1972.....	1,528	382	142	77	189	74	2,392	339	2,731
1973.....	351	327	175	27	211	93	1,184	325	1,509
1974 2/.....	632	282	180	112	260	82	1,548	342	1,890
1975 3/.....	1,000	250	190	135	250	100	1,925	355	2,280
1976 4/.....	1,200	250	180	135	250	100	2,115	360	2,475

1/ Includes fish solubles, dry weight basis, where separately classified.

2/ Preliminary.

3/ Partly estimated.

4/ Forecast.

Peruvian Fishmeal: Estimated supply and distribution

Calendar year	Fish catch 1,000 metric tons	Meal extraction rate Percent	Production 1,000 metric tons	Stocks Jan. 1 1,000 metric tons	Supply 1,000 metric tons	Apparent domestic consumption 1,000 metric tons	Exports 1,000 metric tons	Average annual price U.S. dollars/m.t.
1965	7,242	17.7	1,282	260	1,542	44	1,260	110.0
1966	8,530	17.3	1,471	238	1,709	29	1,305	139.5
1967	9,825	18.5	1,816	375	2,191	30	1,561	109.0
1968	10,263	18.7	1,922	600	2,522	48	2,083	100.8
1969	8,960	18.0	1,611	391	2,002	39	1,656	119.2
1970	12,383	18.2	2,253	307	2,560	33	1,873	157.2
1971	10,274	18.8	1,935	654	2,589	51	1,752	154.6
1972	4,447	20.2	897	786	1,683	95	1,528	144.0
1973	1,769	23.0	423	60	483	80	351	360.0
1974	3,583	25.3	905	52	957	105	632	N.A.
1975 <sup>2/</sup>	5,000	22.0	1,100	220	1,320	120	1,000	N.A.
1976 <sup>3/</sup>	6,000	22.0	1,320	200	1,520	120	1,200	N.A.

<sup>1/</sup> F.O.B. Peruvian ports. <sup>2/</sup> Forecast. <sup>3/</sup> Projection.

Compiled from Sociedad Nacional de Pesqueria and other sources.

Fishmeal <sup>1/</sup>: Exports from specified countries,  
annual 1966-74  
(In 1,000 metric tons)

	1966	1967	1968	1969	1970	1971	1972	1973	1974 <sup>2/</sup>
<b>North America:</b>									
Canada.....	49	48	64	73	73	63	33	29	35
Greenland.....	2	2	1	1	1	1	1	3/ 1	3/ 1
Panama.....	10	9	9	2	5	6	7	8	7
Total.....	61	59	74	76	79	70	41	38	43
<b>South America:</b>									
Argentina.....	1	2	1	1	1	(4/)	(4/)	7	4
Chile.....	183	114	176	145	99	183	77	27	112
Peru.....	1,304	1,561	2,083	1,656	1,873	1,752	1,528	351	632
Total.....	1,488	1,677	2,260	1,802	1,973	1,935	1,605	385	748
<b>Europe:</b>									
Belgium-Luxembourg.....	2	1	(4/)	1	1	1	1	2	2
Denmark.....	82	102	184	169	170	188	189	211	260
France.....	6	4	4	2	5	11	7	22	16
Germany, West.....	2	2	8	15	21	44	41	42	92
Ireland.....	(4/)	(4/)	1	1	2	2	2	1	3
Italy.....	(4/)	(4/)	(4/)	0	(4/)	(4/)	(4/)	1	1
Netherlands.....	4	1	15	32	37	9	27	6	4
United Kingdom.....	15	15	11	17	30	9	11	10	14
Total EC.....	111	125	223	237	266	264	278	295	392
Faroe Islands.....	6	11	13	12	14	16	14	20	22
Iceland.....	153	133	62	66	62	60	74	93	82
Norway.....	258	495	436	302	249	319	382	327	282
Portugal.....	4	4	8	8	7	6	9	9	3
Sweden.....	1	1	(4/)	(4/)	2	2	4	6	5
Total Europe.....	533	769	742	625	600	667	761	750	786
USSR.....	12	36	28	27	12	10	15	11	10
<b>Africa:</b>									
Angola.....	54	37	44	92	62	48	120	89	58
Morocco.....	37	25	38	28	23	19	18	41	36
South Africa <sup>5/</sup> .....	173	289	6/ 353	6/ 314	6/ 184	118	6/ 142	6/ 175	6/ 180
Total.....	264	351	435	434	269	185	280	305	274
<b>Asia:</b>									
Japan.....	15	11	7	18	25	38	29	18	31
<b>Grand total <sup>7/</sup>.....</b>	<b>2,373</b>	<b>2,902</b>	<b>3,548</b>	<b>2,981</b>	<b>2,957</b>	<b>2,904</b>	<b>2,731</b>	<b>1,509</b>	<b>1,890</b>

<sup>1/</sup> Includes solubles and similar products.

<sup>2/</sup> Preliminary.

<sup>3/</sup> Estimated.

<sup>4/</sup> Less than 500 tons.

<sup>5/</sup> Including the production of South West Africa.

<sup>6/</sup> Fishmeal exporters organization estimates includes export sales from factory ships.

<sup>7/</sup> Totals may not add due to rounding.

Fishmeal 1/: Imports into specified countries,  
annual 1966-74  
(In 1,000 metric tons)

	1966	1967	1968	1969	1970	1971	1972	1973	1974 2/
<b>North America:</b>									
Canada.....	(3/)	1	2	1	(3/)	(3/)	1	(3/)	(3/)
Mexico.....	49	52	71	70	78	104	85	14	33
United States.....	408	593	777	325	229	257	356	62	62
Total.....	457	646	850	396	307	361	442	76	95
<b>South America:</b>									
Bolivia.....	(3/)	1	(3/)	1	1	(3/)	(3/)	(3/)	(3/)
Brazil.....	2	6	8	9	7	10	2	0	2
Colombia 4/.....	7	3	5	4	5	5/ 4	5/ 4	5/ 4	5/ 4
Venezuela.....	16	25	30	26	27	32	10	7	0
Total.....	25	35	43	40	40	46	16	11	6
<b>Europe:</b>									
Belgium-Luxembourg.....	73	80	96	99	95	97	89	43	29
Denmark.....	37	22	8	31	19	20	21	24	14
France.....	91	99	107	105	95	67	85	49	37
Germany, West 6/.....	361	479	539	551	515	530	509	265	352
Ireland.....	11	17	20	26	23	12	17	12	11
Italy.....	96	103	111	115	114	100	120	56	57
Netherlands.....	138	146	186	196	134	130	160	48	46
United Kingdom.....	309	400	499	468	392	327	393	316	229
Total EC.....	1,116	1,346	1,566	1,591	1,387	1,283	1,394	813	775
Austria.....	38	46	51	54	57	56	52	24	30
Finland.....	21	26	41	44	41	46	47	51	50
Greece 4/.....	18	18	10	12	10	13	15	6	3
Norway.....	2	2	1	1	1	1	7	(3/)	1
Portugal.....	10	14	19	23	24	22	32	13	12
Spain.....	100	107	113	141	117	99	122	38	49
Sweden.....	50	57	73	80	75	79	77	73	44
Switzerland 4/.....	30	38	57	68	71	73	82	74	80
Total W. Europe.....	1,385	1,654	1,931	2,014	1,783	1,672	1,828	1,092	1,044
Bulgaria.....	20	14	9	10	21	29	21	2	2
Czechoslovakia.....	67	75	75	83	104	114	100	31	26
Germany, East.....	95	80	98	72	140	210	80	40	68
Hungary.....	28	33	48	53	60	80	68	58	65
Poland.....	67	85	108	123	126	115	166	130	163
Yugoslavia.....	41	39	48	55	119	70	53	67	80
Total E. Europe.....	318	326	386	396	570	618	488	328	404
Total Europe.....	1,703	1,980	2,317	2,410	2,353	2,290	2,316	1,420	1,448
<b>Africa:</b>									
Kenya.....	(3/)	1	1	1	1	2	2	1	1
Mozambique.....	1	1	2	2	3	3	3	5/ 2	5/ 2
Malawi.....	(3/)	(3/)	(3/)	(3/)	(3/)	(3/)	(3/)	(3/)	(3/)
Zambia.....	2	2	3	5	5	3	5/ 5	2	2
Total.....	3	4	6	8	9	8	10	5	5
<b>Asia:</b>									
Israel 4/.....	13	11	15	22	24	15	15	7	11
Hong Kong.....	3	2	2	2	3	3	3	4	3
Japan.....	96	87	150	108	95	22	57	87	25
Malaysia.....	11	10	14	12	13	10	10	6	5
Philippines.....	8	13	21	12	10	10	12	1	9
Singapore.....	22	23	43	34	34	33	38	34	37
Thailand.....	0	(3/)	(3/)	3	1	(3/)	(3/)	(3/)	(3/)
Vietnam, South.....	0	(3/)	1	1	5/ 1	5/ 1	5/ 1	5/ 1	5/ 1
Total.....	153	146	246	194	181	94	136	140	91
<b>Oceania:</b>									
Australia 8/.....	12	14	28	30	27	32	81	14	14
Grand total 9/.....	2,353	2,824	3,490	3,079	2,915	2,832	3,002	1,666	1,658

1/ Includes fish solubles, dry weight basis, where separately classified in import statistics.

2/ Preliminary.

3/ Less than 500 tons.

4/ Includes small amounts of meat meal.

5/ Estimated.

6/ Includes fish and whale solubles, dry weight basis.

7/ Not available.

8/ Year ending June 30.

9/ Totals may not add due to rounding.

Fish Oil: Production and exports by major producer-exporters  
and world, annual 1965-75 and 1976 forecast  
(In 1,000 metric tons)

Item and year	Peru	Norway	United States	South Africa	Iceland	Total	Other	World
Production: 2/								
1965.....	125	178	88	57	104	552	234	786
1966.....	147	238	74	51	130	640	250	890
1967.....	292	337	54	65	74	822	289	1,111
1968.....	292	243	78	125	20	758	349	1,107
1969.....	248	211	76	100	13	648	329	977
1970.....	311	188	93	80	12	684	354	1,038
1971.....	414	188	119	55	11	787	383	1,170
1972.....	220	202	86	44	17	569	361	930
1973.....	40	192	103	70	30	435	370	805
1974 3/.....	212	157	108	51	27	555	435	990
1975 4/.....	325	143	108	60	30	666	451	1,117
1976 4/.....	350	150	110	65	30	705	452	1,157
Exports: 2/								
1965.....	137	(5/) 133	(6/) 42	35	89	436	42	478
1966.....	87	187	27	25	133	459	51	510
1967.....	196	245	30	25	79	575	84	659
1968.....	323	144	25	106	33	631	106	737
1969.....	141	223	85	62	36	547	73	620
1970.....	200	127	68	57	12	464	96	560
1971.....	276	123	98	16	9	522	110	632
1972.....	293	123	82	20	16	534	131	665
1973.....	0	222	108	40	28	398	143	541
1974 3/.....	76	82	83	14	24	279	212	491
1975 4/.....	175	100	90	27	28	420	200	620
1976 4/.....	250	100	90	27	28	495	200	695

1/ Norway revised series 1967-75.

2/ Includes fish liver oil and hardened fish oil.

3/ Preliminary.

4/ Forecast.

5/ Net exports includes hardened fish oil.

6/ Net exports.

Peruvian Fish Oil: Estimated supply and distribution

Year	Fish catch	Oil extraction rate	Production	Stocks January 1	Supply	Apparent	Exports
	1,000 metric tons	Percent	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons
1965	7,242	1.7	125	69	194	33	137
1966	8,530	1.7	147	24	171	35	87
1967	9,825	3.0	292	49	341	37	196
1968	10,263	2.9	292	108	400	42	323
1969	8,960	2.8	248	35	283	45	141
1970	12,383	2.5	311	97	408	78	200
1971	10,274	4.0	414	130	544	118	276
1972	4,447	5.0	220	150	370	51	293
1973	1,769	2.3	40	26	66	57	0
1974	3,583	5.9	212	9	221	70	76
1975 1/	5,000	6.5	325	75	400	90	175
1976 2/	6,000	5.8	350	135	485	115	250

1/ Forecast.  
2/ Projection.

Fish Oil (Including fish liver oils): World net exports,  
annual 1965-74  
(In 1,000 metric tons)

Continent and country	1965	1966	1967	1968	1969	1970	1971	1972	1973	1974 <sup>1/</sup>
<b>Gross Exports</b>										
<b>North America:</b>										
Canada.....	7	3	5	4	10	20	8	5	7	9
United States.....	47	35	35	30	89	72	104	88	112	90
Total.....	54	38	40	34	99	92	112	93	119	99
<b>South America:</b>										
Argentina.....	1	2	2	(2/)	1	1	1	(2/)	1	(2/)
Chile.....	8	16	10	28	16	16	37	22	0	14
Peru.....	137	87	196	323	141	200	276	293	0	76
Total.....	146	105	208	351	158	217	314	315	1	90
<b>Europe:</b>										
Belgium-Luxembourg.....	1	1	1	1	1	1	1	1	1	1
Denmark.....	52	35	64	58	30	28	18	39	51	75
France.....	2	3	2	3	3	4	5	4	5	7
Germany, West.....	16	16	20	15	11	6	4	4	4	3
Ireland.....	1	(2/)	(2/)	(2/)	(2/)	1	1	1	1	1
Italy.....	(2/)	(2/)	(2/)	(2/)	(2/)	(2/)	(2/)	(2/)	(2/)	(2/)
Netherlands <sup>3/</sup> .....	2	4	2	3	5	4	3	2	2	7
United Kingdom.....	4	5	5	7	9	9	7	6	7	7
Total EC.....	78	64	94	87	59	53	39	57	71	101
Faroe Islands.....	2	3	7	7	3	6	5	5	5	5
Iceland.....	89	133	79	33	36	12	9	16	28	24
Norway <sup>4/</sup> .....	149	208	268	184	251	160	152	178	232	129
Portugal.....	10	9	11	11	8	9	7	8	9	7
Spain.....	(2/)	1	1	1	2	3	2	2	4	1
Sweden.....	14	12	16	13	14	14	17	10	8	2
Total.....	342	430	476	336	373	257	231	276	357	269
USSR.....	1	1	1	(2/)	(2/)	(2/)	(2/)	(2/)	(2/)	(2/)
<b>Africa:</b>										
Angola.....	5	5	5	4	8	12	8	19	18	14
Morocco.....	1	5	8	11	8	5	3	4	13	4
South Africa <sup>5/</sup> .....	35	25	25	6/ 106	6/ 62	6/ 57	16	20	40	14
Total.....	41	35	38	121	78	74	27	43	71	32
<b>Asia:</b>										
Japan.....	1	1	3	2	2	15	29	34	36	85
Total.....	1	1	3	2	2	15	29	34	36	85
Grand total.....	585	610	766	844	710	655	713	761	584	575
<b>Gross Imports</b>										
Canada.....	4	5	4	2	2	2	2	2	1	1
Mexico.....	1	1	1	1	2	1	1	1	1	1
United States.....	5	8	5	4	4	4	6	6	5	8
Colombia.....	14	32	17	33	38	21	35	10	20	20
Belgium-Luxembourg.....	17	19	23	16	17	13	17	21	23	17
Denmark.....	45	29	30	23	15	17	8	10	4	4
France.....	33	27	31	22	30	28	25	36	24	15
Germany, West.....	71	78	99	158	134	123	136	148	117	133
Ireland.....	(2/)	(2/)	(2/)	(2/)	(2/)	(2/)	(2/)	2	5	(2/)
Italy.....	4	5	6	10	6	4	3	3	2	3
Netherlands <sup>3/</sup> .....	63	78	123	137	112	102	119	120	111	89
United Kingdom.....	153	164	265	189	181	176	200	221	207	154
Total EC.....	386	400	577	555	495	463	508	561	493	415
Hungary.....	4	5	5	6	6	6	5	4	4	5
Norway <sup>4/</sup> .....	16	21	23	40	28	33	29	55	10	47
Poland.....	15	14	7	18	25	13	2	6	1	2
Spain.....	4	7	8	(2/)	4	1	(2/)	(2/)	(2/)	(2/)
Sweden <sup>4/</sup> .....	46	33	42	41	35	36	39	38	30	30
Korea, Republic of.....	(2/)	1	3	1	1	2	2	3	4	1
Japan.....	1	6	3	6	7	1	1	1	1	1
Total imports <sup>7/</sup> .....	496	533	695	707	647	583	630	687	570	531
Net exports.....	478	510	659	737	620	560	632	665	541	491

<sup>1/</sup> Preliminary. <sup>2/</sup> Less than 500 tons. <sup>3/</sup> Excludes sizable quantities of hardened fish oils exported annually which are not separately classified in trade returns. <sup>4/</sup> Includes hardened fish oils. <sup>5/</sup> Including the territory of South West Africa. <sup>6/</sup> Including factory ships. <sup>7/</sup> Totals computed from unrounded data.

## WORLD PRODUCTION OF SUNFLOWERSEED TO REMAIN UNCHANGED IN 1975/76

World production of sunflowerseed in 1975/76 is projected at 10.8 million metric tons, practically unchanged from 1974/75. Outturn in the USSR is expected to be below 1974's 6.8 million ton crop, possibly as low as 5.8 million tons. Expected increases in production in the United States, Spain, and Eastern Europe—especially Yugoslavia—and a projected recovery of production in Argentina in early 1976 following this year's poor harvest should offset a major portion of the expected decline in the USSR.

If the Soviet crop is in the middle of the current range of estimates i.e., 6.3 million tons—world production of sunflowerseed oil in 1976 is expected to remain at approximately 4 million tons, unchanged from that of 1975. A 500,000-ton decline in gross sunflowerseed production in the USSR represents a potential 175,000-200,000 ton decline in oil output during 1976. Sunflowerseed production on an oil basis is expected to increase in Eastern Europe by 60,000 tons, in the United States by almost 60,000 tons, in Spain by 30,000 tons, and next year in Argentina by 50,000 tons.

World production of sunflowerseed meal in 1976 is expected to remain at approximately 3.8 million tons, or the protein fraction of about 130 million bushels of soybeans.

World exports of sunflowerseed and oil, oil basis, in 1976 are forecast at 645,000 tons, down from an estimated 690,000 tons shipped during 1975. The projected downturn in exports primarily reflects an expected decline in Soviet exports in both 1975 and 1976 resulting from smaller harvests since 1973's record 7.4 million-ton sunflowerseed crop.

World exports of sunflowerseed and meal, meal basis, in 1975 are expected to decline 18 percent to approximately 415,000 tons, the lowest volume traded since 1964. With the exception of the United States, exports of sunflowerseed for crush from the world's major producer-exporters have trended downward in recent years as a consequence of increased crushing in producing countries. Changes in the volume of meal exported have been more the result of changes in yearly production and market conditions. World exports of sunflowerseed and meal, meal basis, are expected to increase slightly in 1976 if Argentine production recovers as expected next year.

This year sunflowerseed production in the USSR is

expected to decline because below normal rainfall has adversely affected yields in major producing regions of the southern RSFSR and Ukraine. Although sunflowers have a reputation for being drought-tolerant because of their extensive root systems, they still require adequate moisture during the early stages of plant growth to attain good yields.

Planting of sunflowers in the USSR took place earlier than usual this year, because dry conditions enabled field work to begin sooner. Unseasonably dry weather since then is believed to have limited root development and head size in many areas. Reports have been received that many sunflowers are now being harvested for silage because of small heads. Consequently, harvested acreage of sunflowerseed for crushing could be much less than last year's, despite the fact that planted acreage may actually have increased slightly.

In Romania, flooding of the Danube in early July is believed to have reduced the sunflowerseed crop by at least 100,000 tons from earlier expectations. Consequently, outturn is expected to increase only slightly to approximately 700,000 tons from last year's drought-reduced 671,000 ton crop.

In Argentina, sunflowerseed production in 1975 was officially estimated at 780,000 tons, the lowest outturn since 1966. Sowings were below normal because of dry conditions, and frequent rains and flooding in Buenos Aires Province during the ripening and harvest stages reduced the crop even more.

Production of sunflowerseed in the United States in 1975 is forecast at a record 450,000 metric tons—up nearly 160,000 tons, or more than 50 percent from 1974's crop of 291,000 tons. Of this year's crop, production for crushing is estimated at 380,000 tons, the balance being confectionary seed. U.S. crush and exports combined in 1975, 76 are forecast at 350,000 tons, yielding 140,000 tons of oil. Oil output in 1974/75 was just over 80,000 tons.

This year, plantings increased by about 70 percent to around 1.2 million acres, primarily reflecting the introduction of sunflowers on approximately 275,000 acres in Texas. Flooding and heavy rains early this summer in North Dakota and Minnesota, where most U.S. sunflowerseed is grown, cut production in that region by as much as 30 percent, preventing total U.S. production from expanding apace with planted acreage.



SUNFLOWERSEED ACREAGE AND PRODUCTION IN SPECIFIED COUNTRIES AND THE WORLD, ANNUAL 1970-75

CONTINENT AND COUNTRY	ACREAGE					PRODUCTION					Forecast	
	1970	1971	1972	1973	1974	1970	1971	1972	1973	1974	1975	1975
	IN 1,000 ACRES					IN 1,000 METRIC TONS					1974	1975
<b>NORTH AMERICA</b>												
CANADA.....	72	239	217	129	30	44	25	77	41	12	14	14
UNITED STATES.....	207	392	692	745	650	1,200	86	196	353	291	450	450
MEXICO.....	---	136	74	25	25	25	---	20	3	3	3	3
TOTAL.....	279	767	983	899	705	--	111	293	397	306	467	467
<b>SOUTH AMERICA</b>												
ARGENTINA.....	3,328	3,246	3,179	3,306	2,686	3,050	1,140	830	965	1,000	780	780
CHILE.....	49	38	37	27	21	30	28	20	6	7	13	13
URUGUAY.....	240	255	254	268	225	210	65	49	71	48	43	43
OTHER.....	12	12	12	12	12	--	20	18	18	18	18	18
TOTAL 2/.....	3,629	3,551	3,482	3,613	2,944	--	1,253	917	1,060	1,073	854	854
<b>EUROPE</b>												
BULGARIA.....	687	659	677	630	710	--	407	455	440	400	425	425
FRANCE.....	68	109	117	124	131	136	49	55	70	60	70	70
HUNGARY 3/.....	222	294	267	294	267	--	92	149	152	102	120	120
ROMANIA 3/.....	1,493	1,355	1,368	1,264	1,493	--	770	791	756	671	700	700
SPAIN.....	383	741	600	1,164	1,070	--	160	223	299	250	350	350
YUGOSLAVIA.....	479	452	423	554	494	497	264	347	433	300	375	375
OTHER.....	21	29	34	46	54	--	12	19	34	41	41	41
TOTAL 2/.....	3,353	3,639	3,486	4,076	4,219	--	1,754	2,039	2,184	1,824	2,081	2,081
USSR 4/.....	11,834	11,120	10,858	11,725	11,792	11,600	6,144	5,663	7,385	6,358	6,300	6,300
<b>AFRICA</b>												
MOROCCO.....	62	49	98	51	45	--	18	16	25	14	14	14
SOUTH AFRICA.....	387	455	475	855	596	591	100	134	233	253	221	221
OTHER.....	265	269	278	278	278	--	59	60	70	73	73	73
TOTAL 2/.....	714	773	851	1,184	919	--	177	210	321	340	308	308
<b>ASIA</b>												
TURKEY.....	890	979	1,223	1,189	1,013	--	375	465	560	460	460	460
OTHER.....	143	157	157	157	150	--	73	77	75	75	76	76
TOTAL 5/.....	1,033	1,136	1,380	1,346	1,163	--	448	542	635	535	536	536
<b>OCEANIA</b>												
AUSTRALIA.....	64	187	729	598	386	546	13	59	102	82	135	135
TOTAL.....	64	187	729	598	386	--	13	59	102	82	135	135
<b>WORLD TOTAL.....</b>	<b>20,906</b>	<b>21,173</b>	<b>21,769</b>	<b>23,441</b>	<b>22,128</b>	--	<b>9,901</b>	<b>9,723</b>	<b>12,084</b>	<b>10,518</b>	<b>10,681</b>	<b>10,681</b>

1/ Preliminary.  
 2/ Includes estimates for minor producing countries.  
 3/ Includes production from intercropping.  
 4/ Revised series.  
 5/ Represents mid-point of current range of estimate, i.e., 5.8-6.8 million metric tons. 6/ Includes estimates for the People's Rep. of China.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

Sunflowerseed and Oil: Production and exports by selected producer-exporters, and the world, annual 1965-74 and 1975 forecast

Item and year	USSR		Romania		United States 5/		Bulgaria		Argentina		Subtotal		World	
	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	as oil	Others		
Production: 1/														
1965.....	6,058	2,248	518	202	16	--	337	131	757	244	2,825	303	3,128	
1966.....	5,449	2,036	564	222	20	--	357	139	782	252	2,649	329	2,978	
1967.....	6,150	2,341	671	269	32	--	423	169	1,120	361	3,140	358	3,498	
1968.....	6,608	2,579	720	295	104	17	478	196	940	303	3,390	329	3,719	
1969.....	6,685	2,562	730	294	84	13	456	184	876	282	3,335	371	3,706	
1970.....	6,358	2,420	747	299	81	13	541	217	1,140	367	3,316	486	3,802	
1971.....	6,144	2,371	770	312	86	14	407	165	830	267	3,129	483	3,612	
1972.....	5,663	2,180	791	320	196	31	455	184	828	267	2,982	655	3,637	
1973.....	5,048	1,943	850	344	334	94	483	195	965	311	2,887	674	3,561	
1974 2/.....	7,385	2,843	756	306	353	99	440	178	1,000	322	3,748	745	4,493	
1975 3/.....	6,761	2,603	671	271	291	81	400	162	780	251	3,368	617	3,985	
1976 3/.....	6,300	2,426	700	283	450	140	425	172	900	290	3,311	679	3,990	
Exports: 4/														
1965.....	35	221	15	33	--	--	39	1	--	35	379	28	407	
1966.....	61	428	21	77	--	--	67	--	--	78	732	29	761	
1967.....	132	670	29	110	--	--	58	8	--	81	1,088	40	1,128	
1968.....	161	714	19	116	1	--	51	21	--	80	1,163	35	1,198	
1969.....	151	656	18	144	--	--	52	42	--	7	1,070	22	1,092	
1970.....	62	351	28	119	1	3	30	30	--	101	725	88	813	
1971.....	37	379	10	132	2	9	20	19	--	36	644	73	717	
1972.....	33	394	2	129	16	12	20	26	--	--	632	57	689	
1973.....	32	342	2	145	70	21	11	18	--	61	702	64	766	
1974 2/.....	28	481		120	74	9	5	15	--	2	734	71	805	
1975 3/.....	25	450	90	90	50	5	--	5	--	1	626	64	690	
1976 3/.....	15	400	90	90	55	10	--	5	--	1	576	69	645	
Assumed crush:														
1960-67.....	87.5		92		0		92		92					
1968-72.....	87.5		92		40		92		92					
1973-74.....	87.5		92		70		92		92					
1975.....	87.5		92		78		92		92					
Assumed extraction rate:														
1960-71.....		38-44.6			40			38-44.6		25-35				
1972-75.....		44			40			44		35				

(In percent)

1/ Total harvested in previous calendar year except Argentina where harvested in the year indicated. 2/ Partly estimated. 3/ Forecast. 4/ Exports of seed expressed as oil using assumed extraction rates as indicated. 5/ Unofficial data compiled from trade sources and selected state reports.

**Sunflowerseed: Production and exports by selected producer-exporters  
and the world, annual 1965-74 and 1975 forecast**  
(In 1,000 metric tons)

Item and year	USSR		Argentina		Turkey		United States <sup>7/</sup>		Bulgaria		Romania		Subtotal		World
	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	
<b>Production: 1/</b>															
1965.....	6,058	2,152	757	313	160	66	16	126	337	194	518	261	2,851	284	3,135
1966.....	5,449	1,893	782	324	160	66	20	130	357	206	564	269	2,619	306	2,925
1967.....	6,150	2,088	1,120	464	200	83	32	151	423	240	671	317	3,026	317	3,343
1968.....	6,608	2,226	940	389	230	95	104	169	478	255	720	257	3,153	274	3,427
1969.....	6,685	2,234	876	363	230	95	84	160	456	257	730	264	3,124	312	3,436
1970.....	6,385	2,114	1,140	472	310	128	81	189	541	189	747	261	3,179	412	3,591
1971.....	6,144	2,043	830	344	375	155	86	142	407	142	770	269	2,968	403	3,371
1972.....	5,663	1,883	828	343	465	193	35	159	455	277	791	277	2,890	564	3,454
1973.....	5,048	1,678	965	400	560	232	334	169	483	297	850	297	2,881	565	3,446
1974 2/.....	7,385	2,456	1,000	414	560	232	111	154	440	264	756	264	3,631	626	4,257
1975 3/.....	6,761	2,248	780	323	460	190	92	140	400	234	671	234	3,227	538	3,765
1976 3/.....	6,300	2,095	900	373	460	190	158	149	425	245	700	245	3,210	600	3,810
<b>Exports: 4/</b>															
1965.....	34	(5/)	276	1	1	(6/)	--	--	37	--	14	--	489	22	511
1966.....	56	195	372	--	--	87	--	--	62	--	20	--	792	44	836
1967.....	118	194	399	--	--	104	--	--	52	--	26	--	893	48	941
1968.....	139	163	379	--	--	85	1	--	44	--	16	--	827	27	854
1969.....	132	130	291	--	--	80	--	--	45	--	15	--	693	25	718
1970.....	54	24	404	--	--	77	1	--	26	--	25	--	611	83	694
1971.....	32	10	299	--	--	84	2	--	17	--	9	--	453	75	528
1972.....	28	2	235	--	--	113	18	--	17	--	2	--	415	54	469
1973.....	28	3	299	--	--	107	79	--	9	--	2	--	527	61	588
1974 2/.....	24	1	237	--	--	90	83	--	4	--	1	--	440	65	505
1975 3/.....	22	--	200	--	--	75	56	--	--	--	2	--	355	60	415
1976 3/.....	20	--	225	--	--	75	62	--	--	--	2	--	384	56	440
<b>Assumed crush:</b>															
1960-67.....	87.5		92		92	0	0		92		92				
1968-72.....	87.5		92		92	40	40		92		92				
1973-74.....	87.5		92		92	70	70		92		92				
1975.....	87.5		92		92	78	78		92		92				
<b>Assumed extraction rate:</b>															
1960-69.....	45-38.2		45		45	45	45		45		45		45-38.2		
1970-75.....	38		45		45	38	38		45		38		38		

(in percent)

1/ Total seed harvested in previous calendar year except Argentina where harvested in the year indicated. 2/ Partly estimated. 3/ Forecast. 4/ Exports of seed expressed as real using assumed extraction rates as indicated. 5/ Estimated at about 50 percent of the total volume of vegetable cake and meal exports which are not separately classified. 6/ Total vegetable cake and meal exports less exports of cottonseed meal. Includes small quantities of other cake and meals. 7/ Unofficial data compiled from trade sources and selected state reports.

# WORLD PRODUCTION AND EXPORTS OF COPRA, COCONUT OIL EXPECTED TO RISE IN 1975

## Production

World production of copra in 1975 is estimated at 3.88 million metric tons, compared with 1974's drought-reduced crop of 3.2 million. This year's production, equivalent to 2.48 million tons of coconut oil, will exceed by 18 percent the 2.10 million tons, oil equivalent of copra, produced in 1974. The increased production is expected primarily from a larger output of copra in the Philippines and Indonesia.

Copra production in the Philippines in 1975 is expected to reach 1.85 million tons, 34 percent higher than last year's 1.38 million. The 1975 estimate is based on improved weather conditions and an increased number of bearing trees. Production in 1974 declined 24 percent from that of the previous year, owing to nearly 2 years of drought and widespread harvesting of immature nuts. Another factor contributing to 1974's reduced official estimate of copra production may have been that some shipments of copra from the southern areas of the country were not recorded.

Indonesia's copra production is estimated at 640,000 tons, an increase of 12 percent from the 570,000 tons of 1974. The gain in 1975 is expected from a slight increase in harvested area, an intensified aerial spraying program to rid the producing areas of pests, and the rehabilitation of drainage systems in the coastal area. Also, a new canal systems, under construction in the tidal areas, is expected to aid the expansion of coconut plantings and improve drainage problems in the producing areas.

Because of the drainage improvement programs in Indonesia and expanded harvested areas in the Philippines, world production of coconut oil in 1976 is forecast to

increase to 2.57 million tons, about 4 percent higher than output in 1975.

## Exports

World exports of copra and coconut oil, in terms of oil, are expected to reach 1.23 million tons—up 29 percent from the 950,000 in 1974. Larger exports from the Philippines will account for most of the increase this year.

Copra exports from the Philippines are estimated at 610,000 tons, 97 percent higher than the 309,000 tons that were shipped in 1974. Government policy favoring exports of finished products, rather than copra, was not modified until the last quarter of 1974, when copra exports were allowed to move more freely. Minimum export and farm-gate prices were eliminated, and a flexible pricing system, based on world prices, was used instead. Consequently, the export volume of copra and coconut oil in 1975 is expected to increase substantially from 1974 levels.

Coconut oil exports from the Philippines, are estimated at 485,000 tons in 1975, an increase of about 12 percent from the 432,000 tons shipped last year. As additional coconut processing facilities begin operating, coconut oil exports are expected to increase accordingly, while copra exports decline. The existing copra crushing capacity is 1.6 million tons a year, and there are at present applications for the establishment of coconut oil mills with a total crushing capacity of about 1 million tons.

World exports of copra and coconut oil are expected to total about 1.28 million tons, oil basis, in 1976, with over 70 percent of the total emanating from the Philippines.

Copra: Estimated production by selected producing countries,  
annual 1966-74 and forecast 1975  
(In 1,000 metric tons)

Country	1966	1967	1968	1969	1970	1971	1972	1973	1974 <sup>1/</sup>	Forecast 1975
<b>Asia:</b>										
India.....	270	274	274	279	280	281	290	290	290	290
Indonesia <sup>2/</sup> .....	586	597	660	730	815	769	849	720	570	640
Malaysia <sup>3/</sup> .....	179	182	191	181	182	179	190	196	196	200
Philippines <sup>2/</sup> .....	1,612	1,388	1,352	1,183	1,252	1,704	2,078	1,809	1,376	1,850
Sri Lanka <sup>2/</sup> .....	223	191	194	200	183	195	255	105	150	210
Other.....	60	62	59	57	61	61	61	61	61	61
Total.....	2,930	2,694	2,730	2,630	2,773	3,189	3,723	3,181	2,643	3,251
<b>Oceania:</b>										
Fiji.....	26	25	28	34	29	29	26	26	26	26
French Pacific Islands.....	21	19	18	19	16	14	14	14	14	14
New Guinea <sup>2/</sup> .....	97	97	117	109	109	117	126	114	120	120
New Hebrides.....	34	42	34	37	31	40	40	40	40	40
Papua.....	16	16	18	16	16	17	17	17	17	17
Other.....	72	67	63	76	70	82	83	83	83	83
Total.....	266	266	278	291	271	299	306	294	300	300
<b>Africa:</b>										
Mozambique <sup>2/</sup> .....	43	60	60	51	60	64	60	63	65	65
Other.....	49	48	49	47	52	50	68	69	69	67
Total.....	92	108	109	98	112	114	128	132	134	132
<b>Americas:</b>										
Mexico.....	140	125	136	126	118	135	140	100	140	130
Other.....	59	65	66	61	62	66	65	66	65	63
Total.....	199	190	202	187	180	201	205	166	205	193
World total.....	3,487	3,258	3,319	3,206	3,336	3,803	4,362	3,773	3,282	3,876
Coconut oil <sup>4/</sup> .....	2,232	2,085	2,124	2,052	2,135	2,434	2,792	2,415	2,100	2,481

<sup>1/</sup> Preliminary.

<sup>2/</sup> Commercial production on the basis of the combined copra equivalent of exports excluding nuts used for food.

<sup>3/</sup> Includes Sabah and Sarawak.

<sup>4/</sup> 64 percent of copra.

Copra: Commercial production and exports by major producer-exporters  
annual 1965-75  
(In 1,000 metric tons)

Year	Philippines		Indonesia		Sri Lanka		New Guinea		Subtotal		Total as oil	
	Copra	Oil	Copra	Oil	Copra	Oil	Copra	Oil	Copra	Oil	Other	World
Production: 1/												
1965.....	1,458	933	506	324	271	173	109	70	1,500	632		2,132
1966.....	1,612	1,032	586	375	223	143	97	62	1,612	620		2,232
1967.....	1,388	888	597	382	191	122	97	62	1,454	631		2,085
1968.....	1,352	865	660	422	194	124	109	70	1,481	643		2,124
1969.....	1,183	757	730	467	200	128	109	70	1,422	630		2,052
1970.....	1,252	801	815	522	183	117	109	70	1,510	625		2,135
1971.....	1,704	1,091	769	492	195	125	117	75	1,783	651		2,434
1972.....	2,078	1,330	849	543	255	163	126	81	2,117	675		2,792
1973.....	1,808	1,157	720	461	105	67	114	73	1,758	657		2,415
1974 2/.....	1,376	881	570	365	150	96	120	77	1,419	681		2,100
1975 4/.....	1,850	1,184	640	410	210	134	120	77	1,805	676		2,481
Exports: 5/												
1965.....	558	234	79	0	27	88	43	25	1,054	234		1,288
1966.....	598	316	75	1	13	74	41	22	1,140	264		1,404
1967.....	532	234	72	2	10	68	38	24	980	230		1,210
1968.....	425	270	139	17	14	64	50	23	1,002	289		1,291
1969.....	369	213	101	4	12	56	50	21	826	270		1,096
1970.....	269	337	118	3	10	56	45	21	859	276		1,135
1971.....	454	409	41	4	11	71	47	27	1,064	255		1,319
1972.....	634	467	27	34	28	87	49	27	1,353	227		1,580
1973.....	466	426	23	17	2	18	32	23	1,007	213		1,220
1974 2/.....	198	432	1	1	(6/)	26	45	23	726	227		953
1975 4/.....	390	485	18	12	0	25	45	25	1,000	230		1,230

1/ Estimated commercial production in year indicated. Oil production estimated on the basis of commercial crop assuming an average extraction rate of 64 percent. 2/ Estimated on the basis of the copra equivalent of exports. 3/ Preliminary.  
4/ Forecast. 5/ Exports of copra expressed as oil using an assumed extraction rate of 64 percent. 6/ Less than 500 tons.

Copra: Exports by principal exporting countries,  
annual 1968-74  
(In 1,000 metric tons)

Continent and country	1968	1969	1970	1971	1972	1973 <sup>1/</sup>	1974 <sup>1/</sup>
Registered Exports <sup>2/</sup>							
Asia:							
Philippines.....	664	576	420	710	991	728	309
Indonesia.....	217	158	185	64	42	36	1
West Malaysia <sup>3/</sup> .....	(4/)	12	9	(4/)	(4/)	(4/)	1
Sabah <sup>3/</sup> .....	15	13	10	15	16	12	7
Subtotal Malaysia <sup>3/</sup> .....	15	25	19	15	16	12	8
Singapore <sup>3/</sup> .....	4	(4/)	(4/)	(4/)	(4/)	(4/)	(4/)
Sri Lanka.....	21	19	15	17	44	3	(5/)
Portuguese Timor.....	1	2	2	2	2	2	2
Total Asia.....	922	780	641	808	1,095	781	320
Oceania:							
New Guinea.....	78	78	71	74	77	50	70
Papua.....	18	17	17	17	23	23	28
New Caledonia.....	1	1	(5/)	(5/)	(5/)	(5/)	(5/)
New Hebrides.....	34	37	31	34	30	21	34
Cook Island.....	2	2	1	1	1	1	1
Solomon Islands.....	17	24	21	27	21	15	17
French Pacific Islands.....	8	2	1	1	0	0	0
Western Samoa.....	13	15	10	18	19	14	15
Gilbert and Ellice Islands..	6	8	6	6	7	6	6
Trust Territories (U.S.)....	9	13	13	13	13	13	13
Tonga Islands.....	8	14	8	9	12	13	8
Figi Islands.....	0	2	1	0	0	0	0
Total Oceania.....	194	213	180	200	203	156	192
Africa:							
Mozambique.....	47	41	45	47	44	49	45
Tanzania.....	12	16	9	2	0	5	2
Seychelles.....	5	6	4	5	4	4	4
Togo.....	(5/)	1	1	(5/)	(5/)	(5/)	(5/)
Nigeria.....	4	2	2	1	(5/)	1	(5/)
Comora Islands.....	4	5	4	4	4	4	4
Sao Tome and Principe.....	5	5	5	5	6	6	5
Total Africa.....	77	76	70	64	58	69	60
Americas:							
Dominican Republic.....	6	4	1	2	0	1	1
Mexico.....	0	0	0	0	0	0	0
Saint Vincent.....	2	2	3	2	3	3	3
Total Americas.....	8	6	4	4	3	4	4
Other.....	5	4	5	3	3	(5/)	4
Total registered.....	1,206	1,079	900	1,079	1,362	1,010	580
Unregistered Exports <sup>6/</sup> :							
Philippines to:							
Sabah.....	(5/)	3	5	17	15	15	15
Other.....	(5/)	(5/)	(5/)	(5/)	(5/)	(5/)	(5/)
Indonesia to:							
Sabah.....	(5/)	(5/)	(5/)	(5/)	(5/)	(5/)	(5/)
Malay States and Singapore:	6	2	1	(4/)	(4/)	(4/)	(5/)
Via Malay States and Singapore to Burma, India:							
Pakistan.....	1	0	0	0	0	0	0
Other.....	36	23	33	22	7	5	2
Total unregistered.....	43	28	39	39	22	20	17
Total registered and unregistered.....	1,249	1,107	939	1,118	1,384	1,030	597
Total oil equivalent of copra exports.....	800	709	601	716	886	659	382

<sup>1/</sup> Preliminary; partly estimated. <sup>2/</sup> Recorded shipment. <sup>3/</sup> Net exports. <sup>4/</sup> Net importer.  
<sup>5/</sup> Less than 500 tons. <sup>6/</sup> Excess of imports from the Philippines and Indonesia over recorded exports of destination listed, after allowances were made for the time shipments were aloft, for shrinkage, and for diversions en route to destination.

Foreign Agriculture Service. Prepared or estimated on the basis of official statistics of foreign government, other foreign source materials, reports of U.S. Agriculture Attaches and Foreign Service Officers, results of office research and related information.

Coconut Oil: Exports by principal exporting countries,  
annual 1967-74  
(In 1,000 metric tons)

Continent and Country	1967	1968	1969	1970	1971	1972	1973	1974
<b>Asia:</b>								
Philippines-registered.....	234	270	213	337	409	467	426	432
unregistered <sup>2/</sup> .....	0	1	0	0	0	0	0	0
Indonesia-registered.....	2	17	4	3	4	34	17	0
unregistered <sup>2/</sup> .....	3	1	0	0	0	0	0	0
Malaysia <sup>3/</sup> .....	29	38	27	43	37	21	25	44
Sarawak <sup>3/</sup> .....	3	4	4	4	4	2	4	3
Subtotal Malaysia.....	32	42	31	47	41	23	29	47
Singapore <sup>3/</sup> <sup>4/</sup> .....	12	39	22	24	9	15	5	4
Sri Lanka.....	68	64	56	56	71	87	18	26
Total Asia.....	351	434	326	467	534	626	495	509
<b>Oceania:</b>								
French Pacific Islands.....	0	7	11	11	8	11	11	9
Fiji.....	14	17	17	19	17	15	18	13
New Guinea.....	24	23	21	21	27	27	23	23
Total Oceania.....	38	47	49	51	52	53	52	45
<b>Africa:</b>								
Mozambique.....	9	8	8	7	7	6	10	9
Tanzania.....	3	2	3	7	5	3	1	2
Total Africa.....	12	10	11	14	12	9	11	11
Other.....	0	0	1	1	5	6	3	7
Total.....	401	491	387	533	603	694	561	572
Oil equivalent of copra exports.....	805	800	709	601	716	886	659	382
Grand total oil equivalent of copra and coconut oil.....	1,206	1,291	1,096	1,134	1,319	1,580	1,220	954

<sup>1/</sup> Preliminary; partly estimated. <sup>2/</sup> Excess of imported from the Philippines and Indonesia over recorded exports after allowances were made afloat and for diversion enroute. <sup>3/</sup> Net exports. <sup>4/</sup> Believed to include a substantial volume of unregistered imports from Indonesia.

Foreign Agriculture Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agriculture Attaches and Foreign Service Officers, results of office research, and related information.



2007

## WORLD PRODUCTION OF LARD AND TALLOW INCREASED IN 1974 OVER 1973 TOTALS

**World lard production.** World lard production increased 6.3 percent in 1974 to 3.96 million tons because of increased hog slaughter and higher yields per carcass in the major producing countries. Four areas in the world—the United States, the Soviet Union, the European Community (EC), and the Socialist East European countries—accounted for over four-fifths of world production.

U.S. production totaled 620,000 tons in 1974—an increase of nearly 9 percent over 1973's and the first gain in U.S. lard output since 1971. Increased slaughter accounted for most of the upswing, although yields also gained slightly. Soviet production reached 931,500 tons—up 5.5 percent over 1973's—but short of the 1972 record of 939,300 tons. EC production was up 6.5 percent, boosted by a 4.75 percent gain in yields. East European lard production was up nearly 10 percent to 951 thousand tons. Poland—the largest East European lard producer—also reported higher yields.

Sharply higher prices were the major stimulus for higher lard yields in 1974. For example, the average U.S. export price for lard was 25 cents per pound—up nearly 50 percent over the 1973 price. Prices in the first quarter of 1975 were about 4.8 cents higher than 1974 levels. Despite this

high price, world lard production is forecast to be down slightly in 1975 because prices of vegetable oil substitutes are expected to be more competitive.

**World Tallow and Grease Production.** World tallow production increased 11 percent during 1974 to a record 4.9 million tons. U.S. production was up 17.3 percent to 2.8 million tons. EC production was up 16 percent to 729,000 tons, reflecting more normal cattle slaughter rates. Production was up 13.6 percent in the USSR and up slightly in Canada. Australia was the only major producer to show a decline—down 20 percent—the result of sharply lower cattle slaughter.

For 1975, world beef production is expected to increase about 6 percent; however, world tallow production will probably be below 1974 levels because of lower slaughter weights. Recent slaughter statistics underscore this forecast: Average U.S. slaughter weights for the first half of 1975 are running 40 pounds per head below those of the same period a year ago; slaughter weights in France were down 30 pounds in May.

Hog grease production is included in U.S. tallow statistics, but not in those of other countries.

TABLE 1: PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-69, ANNUAL 1970-74  
IN THOUSANDS OF METRIC TONS

REGION AND COUNTRY	AVERAGE 1965-69	1970	1971	1972	1973	1974 <sup>1/</sup>
<b>NORTH AMERICA:</b>						
CANADA.....	57.2	65.6	74.8	65.1	60.0	61.2
MEXICO.....	38.0	47.0	53.0	59.0	58.0	46.0
UNITED STATES.....	908.6	867.7	819.0	707.2	568.8	619.6
OTHER.....	13.3	15.0	14.9	14.0	14.5	15.0
TOTAL.....	1,017.7	995.3	1,031.8	846.0	701.3	711.8
<b>SOUTH AMERICA:</b>						
ARGENTINA.....	31.0	31.0	37.2	37.4	34.7	34.9
BRAZIL.....	93.7	95.0	101.7	108.8	115.6	119.3
CHILE.....	4.0	5.5	5.6	6.3	6.2	5.7
COLUMBIA.....	2.3	2.5	2.4	2.5	2.6	2.7
PERU.....	6.0	6.9	8.1	6.3	6.8	6.9
URUGUAY.....	1.5	1.5	1.1	1.3	1.5	1.7
VENEZUELA.....	5.0	6.3	6.0	7.0	8.0	7.8
TOTAL.....	145.2	149.2	162.6	165.4	179.4	178.9
<b>EUROPE:</b>						
<b>WESTERN:</b>						
<b>EC:</b>						
BELGIUM-LUXEMBOURG.....	25.0	35.9	36.4	47.8	47.7	51.2
DENMARK.....	39.0	34.7	41.2	41.3	41.5	39.6
FRANCE.....	73.3	66.0	55.0	65.0	77.0	80.0
GERMANY, WEST.....	249.1	320.0	340.0	340.0	332.8	347.8
IRELAND.....	2.3	2.5	2.5	2.4	2.0	2.0
ITALY.....	80.0	100.6	119.0	113.1	117.1	145.3
NETHERLANDS.....	29.2	31.7	38.8	45.6	45.4	48.3
UNITED KINGDOM.....	11.1	11.7	12.5	11.8	11.4	11.0
TOTAL EC.....	540.0	607.0	649.0	663.8	675.3	719.2
AUSTRIA.....	33.0	32.3	31.8	31.1	29.7	30.5
FINLAND.....	2.3	3.7	3.7	3.0	2.4	2.4
GREECE.....	3.0	4.0	5.0	4.1	7.6	8.9
NORWAY.....	1.1	1.2	1.2	1.4	1.4	1.4
PORTUGAL.....	9.4	9.8	10.3	11.4	12.5	13.4*
SPAIN.....	73.2	94.4	91.2	84.5	113.0	122.0
SWEDEN.....	8.0	4.1	6.7	9.4	9.0	9.0
SWITZERLAND.....	10.3	11.8	12.4	13.9	14.5	14.5
TOTAL WESTERN.....	691.0	772.2	813.8	828.1	865.4	921.2
<b>EASTERN:</b>						
BULGARIA.....	37.3	30.3	35.0	41.9	37.9	37.7
CZECHOSLOVAKIA.....	93.1	95.3	101.9	109.9	110.5	127.8
GERMANY, EAST.....	147.0	145.7	152.7	165.8	173.1	186.3*
HUNGARY.....	76.9	77.7	94.1	106.7	96.6	117.3
POLAND.....	242.5	236.4	243.2	294.0	328.2	350.9*
YUGOSLAVIA.....	116.1	120.4	145.2	134.0	114.6	123.3
TOTAL EASTERN.....	713.1	706.2	772.1	842.9	865.1	951.3
TOTAL EUROPE.....	1,404.9	1,478.4	1,585.8	1,671.0	1,730.5	1,872.5
U.S.S.R.....	732.7	783.7	910.3	939.3	881.8	931.5
<b>AFRICA:</b>						
SOUTH AFRICA, REP. OF.....	10.4	11.4	9.3*	10.0*	10.4*	11.4*
TOTAL.....	10.4	11.4	9.3	10.0	10.9	11.4
<b>ASIA:</b>						
CHINA, REP. OF (TAIWAN).....	26.1	34.0	35.0	38.3	46.4	41.2
JAPAN.....	61.3	61.0	74.0	105.0	110.5	118.0
PHILIPPINES.....	50.0	55.4	56.0	59.4	50.1	51.0
TOTAL.....	138.1	170.9	165.0	202.7	207.0	211.6
<b>OCEANIA:</b>						
AUSTRALIA.....	8.0	9.5	10.4	11.6	13.2	16.5
NEW ZEALAND.....	.4	.4	.4	.4	.3	.4
TOTAL.....	8.4	9.9	10.8	12.0	13.5	16.9
TOTAL SELECTED COUNTRIES	2,457.9	2,599.2	3,476.5	3,854.5	3,721.1	3,958.7

1/ PRELIMINARY.

FOREIGN AGRICULTURAL SERVICE. PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U. S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

TALLOW AND GREASES<sup>1/</sup>: PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-69, ANNUAL 1970-74  
IN THOUSANDS OF METRIC TONS

REGION AND COUNTRY	AVERAGE 1965-69	1970	1971	1972	1973	1974 <sup>2/</sup>
<b>NORTH AMERICA:</b>						
CANADA.....	129.0	179.8	199.0	204.4	204.5	200.7
MEXICO.....	19.5	21.0	21.2	21.4	22.8	27.3
UNITED STATES.....	2,337.3	2,478.0	2,609.1	2,549.0	2,412.2	2,830.4
OTHER.....	17.7	20.1	21.6	20.0	20.6	14.5
TOTAL.....	2,504.1	2,699.5	2,691.4	2,795.5	2,660.1	3,080.8
<b>SOUTH AMERICA:</b>						
ARGENTINA.....	132.5	140.1	126.9	137.0	135.5	140.7
BRAZIL.....	61.4	69.5	70.5	73.0	75.0	62.5
CHILE.....	9.0	9.9	8.9	9.1	8.1	8.4
COLOMBIA.....	17.5	21.5	23.8	22.0	19.6	17.6
PARAGUAY.....	2.0	1.0	2.1	3.3	3.3	2.7*
PERU.....	5.0	6.0	6.3	5.5	5.2	5.1
URUGUAY.....	17.5	20.0	16.6	15.7	12.9	14.9
VENEZUELA.....	9.3	10.2	10.9	11.2	12.7	13.7
TOTAL.....	255.5	279.0	268.2	275.3	272.2	265.6
<b>EUROPE:</b>						
<b>WESTERN:</b>						
<b>EC:</b>						
BELGIUM-LUXEMBOURG.....	20.3	23.1	23.7	22.7	23.0	27.0
DENMARK.....	1.7	5.3	01.0	63.3	65.8	61.0
FRANCE.....	124.1	126.0	144.0	147.0	157.0	179.0
GERMANY, WEST.....	97.0	127.0	101.0	135.0	135.0	150.0
IRELAND.....	10.0	16.0	17.1	14.3	14.7	16.3
ITALY.....	55.2	65.4	66.3	65.0	60.0	68.0
NETHERLANDS.....	27.5	33.0	33.2	37.0	33.9	45.2
UNITED KINGDOM.....	143.2	147.3	147.3	135.2	132.1	162.0
TOTAL EC.....	532.7	594.5	623.6	616.9	627.5	729.0
AUSTRIA.....	6.0	4.3	6.0	5.5	6.6	7.0
FINLAND.....	2.5	2.5	2.0	2.5	2.3	2.7
NORWAY.....	1.4	1.3	1.3	1.3	1.4	1.5
PORTUGAL.....	5.5	7.6	8.5	8.5	9.5	9.5*
SPAIN.....	15.3	23.1	23.6	27.0	26.5	29.2
SWEDEN.....	10.4	10.2	8.0	7.6	7.7	7.9*
SWITZERLAND.....	7.9	10.1	10.1	9.2	14.1	14.5
TOTAL WESTERN.....	585.0	655.6	715.4	675.2	695.5	802.0
<b>EASTERN:</b>						
BULGARIA.....	4.9	8.7	8.0	9.2	9.8	9.6
CZECHOSLOVAKIA.....	13.5	14.4	15.0	15.2	16.1	14.1
GERMANY, EAST.....	13.7	15.0	15.2	15.9	16.7	17.9*
HUNGARY.....	6.1	6.4	6.4	5.7	6.5	5.6*
POLAND.....	26.5	30.0	26.5	27.3	34.9	31.5*
YUGOSLAVIA.....	10.0	16.5	17.9	18.0	16.5	19.5
TOTAL EASTERN.....	84.6	91.7	91.7	89.2	100.5	102.2
TOTAL EUROPE.....	669.6	747.3	807.1	764.5	796.0	904.2
U.S.S.R.....	274.7	298.4	304.7	309.9	316.3	335.8
<b>AFRICA:</b>						
SOUTH AFRICA, REP. OF.....	6.2	6.8	7.3*	7.2*	6.9*	6.1*
TOTAL.....	6.2	6.8	7.3	7.2	6.9	6.1
<b>ASIA:</b>						
CHINA, REP. OF (TAIWAN).....	0.4	0.5	0.4	0.3	0.7	0.3
INDIA.....	15.0	17.3	15.6	16.0	18.9	19.1
ISRAEL.....	1.0	1.2	1.1	1.1	1.2	1.2
JAPAN.....	7.2	10.2	10.7	11.3	8.7	11.0
PHILIPPINES.....	0.0	0.7	0.7	0.7	1.0	1.0
TURKEY.....	5.7	6.5	6.2	5.4	5.4	6.0
TOTAL.....	30.0	36.4	34.8	35.9	35.5	38.6
<b>OCEANIA:</b>						
AUSTRALIA.....	192.5	192.5	213.3	244.4	247.7	197.8
NEW ZEALAND.....	78.0	94.0	92.1	94.0	99.5	95.1
TOTAL.....	261.1	286.5	305.4	338.4	347.3	292.9
TOTAL SELECTED COUNTRIES	4,001.5	4,353.9	4,579.0	4,527.6	4,434.3	4,924.0

\* - FAS ESTIMATE

<sup>1/</sup> INCLUDES EDIBLE AND INEDIBLE TALLOW AND GREASES.  
<sup>2/</sup> PRELIMINARY.

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# WORLD AGRICULTURAL PRODUCTION AND TRADE Statistical Report

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SEPTEMBER 1975.

## WORLD SUMMARIES

### Production:

1. **Large 1975 World Tea Crop Expected; Supply and Demand in Close Balance**
  3. **1975-76 World Coffee Production Equals Consumption Needs**
  6. **World Cattlehide Production Turn in 1974, Continuing Upward Trend Expected in 1975**
  9. **1975 World Almond Crop Seen Smaller Than 1974's But Still a Near-Record**
  12. **Record 1975 World Filbert Crop**
  15. **Northern Hemisphere Apple Crop Larger, Pear Crop Down**
  18. **World Fishmeal and Oil Production and Exports Continue Recovery**
-



## LARGE 1975 WORLD TEA CROP EXPECTED; SUPPLY AND DEMAND IN CLOSE BALANCE

World tea production (excluding the People's Republic of China) in 1975 is expected to approximate the record 1974 harvest of 1.26 million metric tons. Asia and Oceania production are estimated to be up slightly that of over a year earlier to 1.08 million tons, and little change is forecast for the African crop, which is expected to near 150,000 tons. However, a record crop is forecast for South America, reflecting prospects of a good Argentine harvest.

The world supply-demand position for tea will likely continue to be in close balance in 1975. Tea consumption could be given a boost because of higher coffee prices, which may cause some consumers to switch to tea and cocoa.

London auction prices for all teas during 1974 averaged 59.9 pence per kilogram (about 64 US cents/lb.), up 38 percent over the 1973 average of 43.4 pence (about 46 US cents/lb.) Prices during 1975 have continued to remain at relatively high levels. The sharp upturn in tea prices last year was attributed to worldwide inflation, the international monetary situation, higher petroleum costs that triggered increased production and transportation expenses, and lower production in Sri Lanka and East Africa.

Preliminary data show that producer export earnings from tea in 1974 totaled a record \$635 million, up 16 percent over 1973 earnings of \$548 million. Export earnings in 1975 should again be at high levels. However,

the higher revenues will likely be negated by increased costs of fertilizer, petroleum, and imported items from industrial nations.

U.S. tea imports during January-July 1975 totaled 41,835 tons valued at \$52.5 million, off 22 percent in volume from 53,480 tons valued at \$49 million during the corresponding 1974 period. Total U.S. tea imports during 1974 were a record 80,846 tons valued at \$79.3 million.

Because of less favorable weather conditions, Indian production is expected to be below the record 1974 harvest of 492,100 tons. Harvesting for the first half of 1975 has amounted to only 148,400 tons, off 7 percent from the similar 1974 period when production totaled 160,200. India's tea exports in 1974 totaled 205,909 tons valued at \$252 million, compared with 1973 shipments of 188,192 tons valued at \$190 million.

Production in Sri Lanka is forecast at 210,000 tons, up about 3 percent over the small 1973 harvest of 204,000. Production during the first 5 months of 1975 totaled 101,653 tons, compared with 91,041 tons during the corresponding 1974 months. Sri Lanka's tea exports in 1974 totaled only 175,154 tons, off 15 percent from 1973 exports of 205,515.

Kenya's crop is expected to be near the record 1973 harvest of 56,600 tons. Exports of tea from Kenya in 1974 amounted to 49,648 tons, down slightly from the record 1973 shipments of 51,472.

TEA: PRODUCTION IN SPECIFIED MAJOR PRODUCING COUNTRIES,  
AVERAGE 1965-69, ANNUAL 1970 to 1975

(In thousands of metric tons)

Continent and country	Average 1965-69	1970	1971	1972	1973	1974	Forecast 1975
<b>Asia and Oceania:</b>							
Bangladesh <u>1/</u> .....	28.5	31.4	12.5	23.8	27.6	31.8	30.0
India .....	384.6	418.5	435.5	456.0	472.0	492.1	480.0
Indonesia .....	40.1	44.0	48.2	49.8	54.5	51.0	55.0
Iran .....	18.3	16.0	24.0	39.0	41.0	41.0	41.0
Japan .....	84.1	91.2	92.9	94.8	101.0	102.0	103.0
Malaysia .....	3.4	3.4	3.3	3.4	3.4	3.5	3.5
Papua New Guinea .....	.2	1.2	1.8	2.8	3.0	3.2	3.5
Sri Lanka (Ceylon) ...	223.1	212.2	217.8	213.5	211.3	204.0	210.0
Taiwan .....	23.5	27.6	27.0	26.2	28.6	24.2	27.0
Turkey .....	23.9	33.4	33.6	46.5	43.2	44.9	45.0
USSR .....	56.0	66.8	68.6	71.3	74.8	75.0	77.0
Vietnam, South .....	5.0	5.5	5.8	5.1	6.3	5.0	5.0
<b>Total .....</b>	<b>890.7</b>	<b>951.2</b>	<b>971.0</b>	<b>1,032.2</b>	<b>1,066.7</b>	<b>1,077.7</b>	<b>1,080.0</b>
<b>Africa:</b>							
Burundi .....	---	.1	.3	.4	.6	.7	1.0
Cameroon .....	.8	1.2	1.2	1.4	1.5	1.6	1.7
Kenya .....	26.8	41.1	36.3	53.3	56.6	53.4	55.0
Malawi .....	15.6	18.7	18.6	20.7	23.6	23.3	25.0
Mauritius <u>2/</u> .....	2.3	3.3	4.1	4.7	4.1	4.0	4.1
Mozambique .....	13.9	17.0	16.5	18.7	18.8	17.6	17.0
Rhodesia .....	2.5	3.0	3.0	3.0	3.0	3.0	3.0
Rwanda .....	.6	1.2	1.8	2.5	2.7	3.4	4.0
Tanzania .....	7.3	8.5	10.5	12.7	12.7	13.0	13.5
Uganda .....	12.7	18.2	18.0	23.4	20.4	21.7	20.0
Zaire .....	6.4	8.0	8.0	8.0	9.0	6.5	5.5
<b>Total .....</b>	<b>88.9</b>	<b>120.3</b>	<b>118.3</b>	<b>148.8</b>	<b>153.0</b>	<b>148.2</b>	<b>149.8</b>
<b>South America:</b>							
Argentina .....	16.5	18.5	25.0	24.0	23.1	26.0	29.0
Brazil .....	5.7	5.8	6.5	6.5	6.5	6.5	6.5
Ecuador .....	---	.3	.4	.5	.7	1.3	1.5
Peru .....	1.4	1.5	2.1	2.2	2.2	2.2	2.2
<b>Total .....</b>	<b>23.6</b>	<b>26.1</b>	<b>34.0</b>	<b>33.2</b>	<b>32.5</b>	<b>36.0</b>	<b>39.2</b>
<b>Grand total .....</b>	<b>1,003.2</b>	<b>1,097.6</b>	<b>1,123.3</b>	<b>1,214.2</b>	<b>1,252.2</b>	<b>1,261.9</b>	<b>1,269.0</b>

1/ Formerly East Pakistan. 2/ Year ending June 30.



## **1975/76 WORLD COFFEE PRODUCTION EQUALS CONSUMPTION NEEDS**

Although favorable growing conditions have boosted coffee crops in several important producing countries, total production in 1975/76 will be about 9 percent lower than in 1974/75. The 1975/76 coffee harvest is expected to about 72.5 million bags, (132.3 lb.) with exportable production of 53 million bags. Exportable production, as considered in this report, represents total harvested production less domestic consumption in producing countries.

Total 1974/75 production has been revised upward by about 700,000 bags because of adjustments in a number of countries. Exportable production in 1974/75 is now carried at 60.4 million bags.

The severe frost that affected the major coffee areas in Brazil on July 17/18 will not affect 1975/76 production, but the 1976/77 Brazilian crop may be off by more than 50 percent.

There will be adequate coffee for world requirements in the 1975/76 marketing year (October-September), as Brazil and several other producing countries have sizable carryover stocks. However, a tighter world coffee situation is expected after September 1976.

COFFEE, GREEN: TOTAL PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 <sup>1/</sup>  
(IN THOUSANDS OF BAGS) <sup>2/</sup>

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76
<b>NORTH AMERICA:</b>						
COSTA RICA.....	1,295	1,350	1,335	1,570	1,400	1,450
CUBA.....	475	460	475	500	450	450
DOMINICAN REPUBLIC.....	604	715	750	845	790	900
EL SALVADOR.....	2,186	2,600	2,100	2,070	2,850	2,300
GUAELOUPE.....	3	1	1	1	1	1
GUATEMALA.....	1,770	2,100	2,250	2,200	2,500	2,650
HAITI.....	492	575	525	550	535	535
HONOURAS.....	478	700	850	775	735	815
JAMAICA AND DEP.....	19	24	22	30	20	20
MARTINIQUE.....	1	1	1	1	1	1
MEXICO.....	2,935	3,400	3,700	3,300	3,800	3,900
NICARAGUA.....	557	700	570	585	675	690
PANAMA.....	81	88	82	72	68	70
TRINIDAD-TOBAGO.....	61	49	50	30	52	60
US-HAWAII.....	36	21	22	19	18	18
US-PUERTO RICO.....	247	150	200	220	200	200
<b>TOTAL.....</b>	<b>11,242</b>	<b>12,934</b>	<b>12,933</b>	<b>12,768</b>	<b>14,095</b>	<b>14,060</b>
<b>SOUTH AMERICA:</b>						
BOLIVIA.....	124	85	95	95	90	90
BRAZIL.....	17,650	23,600	24,000	14,500	27,500	23,000
COLOMBIA.....	7,950	7,200	8,800	7,800	9,000	8,500
ECUADOR <sup>3/</sup> .....	1,022	1,100	1,100	870	1,175	820
GUYANA.....	17	10	12	10	10	10
PARAGUAY.....	43	58	50	50	42	40
PERU.....	909	1,030	1,030	1,000	900	900
SURINAM.....	6	3	3	3	3	3
VENEZUELA.....	827	950	1,100	960	735	1,050
<b>TOTAL.....</b>	<b>28,548</b>	<b>34,036</b>	<b>36,190</b>	<b>25,288</b>	<b>39,455</b>	<b>34,413</b>
<b>AFRICA:</b>						
ANGOLA.....	3,280	3,400	3,500	3,200	3,000	1,500
BURUNDI.....	284	400	355	350	450	400
CAMEROON.....	1,110	1,250	1,440	1,500	1,500	1,500
CAPE VERDE ISLANDS.....	2	1	1	1	1	1
CENT AFRICAN REP.....	167	175	180	190	175	180
COMORO ISLANDS.....	3	2	2	2	2	2
CONGO, BRAZZAVILLE.....	15	14	14	10	10	10
QAHOMEY.....	17	15	15	13	14	14
EQUATORIAL GUINEA.....	128	110	115	105	120	100
ETHIOPIA.....	1,929	2,150	2,100	1,700	2,050	2,000
GABON.....	17	10	15	9	10	10
GHANA.....	85	80	80	45	45	45
GUINEA.....	164	100	125	105	115	105
IVORY COAST.....	3,740	4,475	5,050	3,285	4,500	4,300
KENYA.....	857	1,000	1,265	1,100	1,000	1,165
LIBERIA.....	70	70	85	65	75	75
MALAGASY REPUBLIC.....	999	965	1,000	1,000	1,200	1,200
NIGERIA.....	56	70	70	38	40	40
RWANDA.....	187	260	186	266	256	260
SAO TOME-PRINCIPE.....	5	2	2	2	2	2
SIERRA LEONE.....	91	95	135	67	133	107
TANZANIA.....	881	850	800	700	838	800
TOGO.....	193	200	200	180	200	195
UGANDA.....	2,967	2,850	3,300	3,100	3,000	3,000
ZAIRE (CONGO, K).....	1,070	1,300	1,380	1,150	1,085	935
<b>TOTAL.....</b>	<b>18,316</b>	<b>19,849</b>	<b>21,415</b>	<b>18,183</b>	<b>19,821</b>	<b>17,946</b>
<b>ASIA:</b>						
INDIA.....	1,359	1,200	1,580	1,535	1,665	1,550
INDONESIA.....	2,110	2,250	2,700	2,750	2,900	2,700
MALAYSIA.....	106	83	65	67	70	70
PHILIPPINES.....	766	835	850	865	900	950
PORTUGUESE TIMOR.....	50	65	65	60	65	55
VIETNAM SOUTH.....	53	50	55	55	60	60
YEMEN.....	60	45	45	25	35	35
<b>TOTAL.....</b>	<b>4,503</b>	<b>4,508</b>	<b>5,360</b>	<b>5,357</b>	<b>5,695</b>	<b>5,420</b>
<b>OCEANIA:</b>						
NEW CALEDONIA.....	30	25	25	25	25	25
NEW GUINEA.....	338	480	560	588	633	680
NEW HEBRIDES.....	3	2	2	2	2	2
<b>TOTAL.....</b>	<b>372</b>	<b>507</b>	<b>587</b>	<b>615</b>	<b>660</b>	<b>707</b>
<b>WORLD TOTAL.....</b>	<b>62,981</b>	<b>71,834</b>	<b>74,485</b>	<b>62,211</b>	<b>79,726</b>	<b>72,546</b>

<sup>1/</sup> Coffee marketing year begins about July in some countries and in others about October. <sup>2/</sup> Or 60 kilograms each. <sup>3/</sup> As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1975 in that country is shown as production for the 1975-76 marketing year. In Ecuador, however, this is referred to as the 1974-75 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

COFFEE, GREEN: EXPORTABLE PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 <sup>1/</sup>  
(IN THOUSANDS OF BAGS) <sup>2/</sup>

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76
<b>NORTH AMERICA:</b>						
COSTA RICA.....	1,150	1,190	1,160	1,400	1,225	1,268
CUBA.....	54	35	20	50	---	---
DOMINICAN REPUBLIC.....	475	490	490	600	537	639
EL SALVADOR.....	2,041	2,440	1,935	1,895	2,670	2,114
GUADALOUPE.....	<sup>3/</sup>	<sup>2/</sup>	<sup>2/</sup>	<sup>3/</sup>	<sup>3/</sup>	<sup>3/</sup>
GUATEMALA.....	1,536	1,845	1,950	1,925	2,217	2,359
HAITI.....	303	370	325	340	320	315
HONOURAS.....	379	575	720	635	595	668
JAMAICA.....	6	9	6	14	4	4
MARTINIQUE.....	---	---	---	---	---	---
MEXICO.....	1,501	1,835	2,100	1,690	2,056	2,095
NICARAGUA.....	494	615	480	496	583	595
PANAMA.....	17	23	20	---	---	---
TRINIDAD-TOBAGO.....	48	27	40	13	35	42
US-HAWAII.....	11	1	2	---	---	---
US-PUERTO RICO.....	3	---	---	---	---	---
<b>TOTAL.....</b>	<b>7,968</b>	<b>9,455</b>	<b>9,288</b>	<b>9,058</b>	<b>10,242</b>	<b>10,099</b>
<b>SOUTH AMERICA:</b>						
BOLIVIA.....	52	65	65	73	68	68
BRAZIL.....	9,299	14,850	15,000	6,370	19,135	15,000
COLOMBIA.....	6,618	5,750	7,430	6,250	7,400	6,850
ECUADOR <sup>4/</sup> .....	816	875	860	625	925	570
GUYANA.....	1	---	---	---	---	---
PARAGUAY.....	24	43	35	28	19	17
PERU.....	694	800	800	750	640	634
SURINAM.....	2	1	1	1	1	1
VENEZUELA.....	235	300	430	255	5	300
<b>TOTAL.....</b>	<b>17,742</b>	<b>22,684</b>	<b>24,621</b>	<b>14,352</b>	<b>28,193</b>	<b>23,440</b>
<b>AFRICA:</b>						
ANGOLA.....	3,204	3,300	3,400	3,095	2,895	1,394
BURUNDI.....	279	395	350	345	445	395
CAMEROON.....	1,081	1,220	1,410	1,473	1,473	1,472
CAPE VERDE ISLANDS.....	1	---	---	---	---	---
CENT AFRICAN REP.....	161	165	170	179	164	169
COMORO ISLANDS.....	1	1	1	---	---	---
CONGO, BRAZZAVILLE.....	14	13	13	9	9	9
OHOMEY.....	15	14	14	12	13	13
EQUATORIAL GUINEA.....	119	110	110	100	115	95
ETHIOPIA.....	1,402	1,490	1,410	1,005	1,340	1,275
GABON.....	15	9	14	8	9	9
GHANA.....	76	67	67	31	30	30
GUINEA.....	154	95	120	100	109	99
IVORY COAST.....	3,685	4,400	4,985	3,219	4,432	4,230
KENYA.....	839	973	1,240	1,073	972	1,136
LIBERIA.....	67	65	80	60	69	69
MALAGASY REPUBLIC.....	844	835	865	865	1,060	1,058
NIGERIA.....	44	50	40	11	12	12
RWANDA.....	182	254	180	260	250	254
SAO TOME-PRINCIPE.....	3	1	1	---	---	---
SIERRA LEONE.....	83	90	130	62	128	102
TANZANIA.....	865	830	780	678	816	778
TOGO.....	189	197	197	177	197	192
UGANDA.....	2,952	2,830	3,280	3,078	2,978	2,978
ZAIRE (CONGO,K).....	985	1,200	1,265	1,040	975	820
<b>TOTAL.....</b>	<b>17,300</b>	<b>18,604</b>	<b>20,122</b>	<b>16,880</b>	<b>18,492</b>	<b>16,589</b>
<b>ASIA:</b>						
INDIA.....	634	435	820	730	845	710
INDONESIA.....	1,518	1,320	1,650	1,795	1,925	1,705
MALAYSIA.....	---	---	---	---	---	---
PHILIPPINES.....	4	---	---	---	---	2
PORTUGUESE TIMOR.....	44	60	60	50	54	44
VIETNAM SOUTH.....	<sup>3/</sup>	<sup>3/</sup>	<sup>3/</sup>	<sup>3/</sup>	<sup>3/</sup>	<sup>3/</sup>
YEMEN.....	50	35	35	20	30	30
<b>TOTAL.....</b>	<b>2,250</b>	<b>1,850</b>	<b>2,565</b>	<b>2,595</b>	<b>2,854</b>	<b>2,491</b>
<b>OCEANIA:</b>						
NEW CALEDONIA.....	21	15	15	14	14	14
NEW GUINEA.....	325	474	554	584	629	675
NEW HEBRIDES.....	3	1	1	1	1	1
<b>TOTAL.....</b>	<b>349</b>	<b>490</b>	<b>570</b>	<b>599</b>	<b>644</b>	<b>690</b>
<b>WORLD TOTAL.....</b>	<b>45,608</b>	<b>53,083</b>	<b>57,166</b>	<b>49,484</b>	<b>60,425</b>	<b>53,309</b>

<sup>1/</sup> Coffee marketing year begins about July in some countries and in others about October. Exportable production represents total harvested production minus estimated domestic consumption. <sup>2/</sup> Of 60 kilograms each. <sup>3/</sup> Negligible. <sup>4/</sup> As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1975 in that country is shown as production for the 1975-76 marketing year. In Ecuador, however, this is referred to as the 1974-75 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

## **WORLD CATTLEHIDE PRODUCTION TURNED UPWARD IN 1974, CONTINUING UPWARD TREND EXPECTED IN 1975**

World production of cattlehides in 1974 totaled 182.8 million pieces—up 5 percent from 1973 levels and nearly 7 percent above abnormally low 1972 output. Most of the gains over 1973 production occurred in North America and Western Europe. Cattle slaughter in these areas increased sharply in 1974 owing to unattractive cattle prices and declines in economic activity with attendant reduced demand for meat.

The most significant declines in cattlehide production occurred in Australia and South Africa but were more than offset by the increases in North American and West European production. In Australia producers reacted to lower manufacturing beef prices and the closure of the European Community and Japanese beef markets by withholding animals from slaughter, thus reducing cattlehide production as well as beef production.

In South Africa, good prices and favorable grazing conditions caused producers to rebuild herds. Imports of live cattle from neighboring countries, cut off from traditional EC markets also aided in encouraging herd rebuilding in South Africa.

Calf and kip skin production also increased in 1974 though the level attained was still well below that of the late 1960's. The largest increase over 1973 production was in the United States. Production of calf skins increased 18 percent to 4.8 million pieces. An upturn in calf slaughter in the last 5 months of the year because of high feed costs and inability of many cattlemen to carry additional calves through the winter were responsible for the increase in U.S. production.

For 1975, world cattlehide production is expected to continue the upward trend established in 1974 as producers in the United States, the European Community, and Argentina continue to cull their herds and slaughter lighter weight animals. In the EC-9, cattle slaughter is forecast to increase 3 percent in 1975, and calf slaughter, 6 percent. Argentine cattle slaughter in the first quarter of 1975 was 12 percent above that of the same 1974 period, and a further acceleration is expected during the rest of the year. In the first 7 months of 1975, cattle slaughter in the United States was 11 percent greater than during the same period of the previous year. Calf slaughter was up 89 percent.

## BOVINE HIDES AND SKINS: PRODUCTION IN SPECIFIED COUNTRIES 1/- ANNUAL 1969-74

(IN UNITS OF 1,000 PIECES)

REGION AND COUNTRY	1964	1969	1970	1971	1972	1973	1974 2/
<b>NORTH AMERICA:</b>							
CANADA.....	4,554	4,154	4,044	4,063	4,037	3,444	4,175
COSTA RICA.....	247	257	249	294	302	259	330
DOMINICAN REPUBLIC.....	144	194	170	175	204	214	219
EL SALVADOR.....	145	145	145	143	148	159	167
GUATEMALA.....	335	337	333	341	370	349	350
HONDURAS.....	147	202	204	254	270	414	345
MEXICO.....	3,144	3,359	3,594	3,499	3,569	3,750	4,944
NICARAGUA.....	254	244	310	325	344	340	267
PANAMA.....	153	164	173	189	202	175	177
UNITED STATES 3/4.....	42,143	41,728	40,744	41,050	39,943	38,961	42,777
<b>TOTAL.....</b>	<b>51,357</b>	<b>50,632</b>	<b>50,036</b>	<b>50,367</b>	<b>49,413</b>	<b>48,509</b>	<b>53,813</b>
<b>SOUTH AMERICA:</b>							
ARGENTINA 3/.....	13,831	14,787	13,494	12,464	11,056	10,911	11,230
BRAZIL.....	4,732	9,440	9,560	9,400	10,240	12,250	10,500
CHILE.....	566	642	471	564	477	478	300
COLOMBIA.....	2,167	2,424	2,621	2,448	2,471	2,400	2,137
ECUADOR.....	256	275	293	310	324	374	359
PARAGUAY.....	655	640	697	620	548	525	500
PERU.....	704	775	823	847	742	690	680
URUGUAY.....	1,340	1,104	1,445	1,189	1,252	1,120	1,171
VENEZUELA.....	1,049	1,141	1,195	1,272	1,256	1,430	1,520
<b>TOTAL.....</b>	<b>29,422</b>	<b>31,292</b>	<b>31,244</b>	<b>27,554</b>	<b>28,540</b>	<b>30,057</b>	<b>28,477</b>
<b>EUROPE</b>							
<b>WESTERN:</b>							
<b>EC:</b>							
BELGIUM-LUXEMBOURG.....	1,071	1,063	1,093	1,124	1,044	1,021	1,153
DENMARK.....	1,259	1,117	1,123	1,041	881	949	1,123
FRANCE.....	8,724	8,183	8,099	7,972	7,040	6,724	7,978
GERMANY WEST.....	5,555	5,464	5,690	5,718	4,441	4,401	5,434
IRELAND.....	972	869	964	975	847	940	1,530
ITALY.....	4,145	4,179	4,054	4,104	3,703	4,959	4,222
NETHERLANDS.....	1,742	1,729	1,965	1,930	1,691	1,721	1,900
UNITED KINGDOM.....	4,055	3,804	4,043	3,953	3,629	3,425	4,604
<b>TOTAL EC.....</b>	<b>27,445</b>	<b>26,448</b>	<b>27,031</b>	<b>26,857</b>	<b>23,728</b>	<b>24,471</b>	<b>28,944</b>
AUSTRIA.....	462	405	742	759	722	713	633
FINLAND.....	784	971	446	424	779	717	720
GREECE 5/.....	524	554	553	513	495	471	538
NORWAY.....	424	439	340	341	360	355	343
PORTUGAL.....	300	443	476	400	352	346	340
SPAIN.....	1,431	1,467	1,650	1,715	1,474	1,633	1,898
SWEDEN.....	404	431	424	419	409	430	724
SWITZERLAND.....	409	774	808	412	747	747	604
<b>TOTAL WESTERN.....</b>	<b>33,427</b>	<b>32,771</b>	<b>33,330</b>	<b>32,984</b>	<b>29,273</b>	<b>30,133</b>	<b>35,224</b>
<b>EASTERN:</b>							
CZECHOSLOVAKIA.....	1,404	1,544	1,474	1,499	1,475	1,450	1,440
GERMANY EAST.....	1,037	1,619	1,672	1,647	1,701	1,750	1,785
HUNGARY.....	654	670	623	612	602	606	614
POLAND.....	4,340	5,349	4,940	4,697	4,250	4,326	5,234
YUGOSLAVIA.....	2,274	2,144	1,883	1,954	1,717	1,444	2,003
<b>TOTAL EASTERN.....</b>	<b>11,313</b>	<b>11,347</b>	<b>10,596</b>	<b>10,409</b>	<b>9,745</b>	<b>10,024</b>	<b>11,130</b>
<b>TOTAL EUROPE.....</b>	<b>44,740</b>	<b>44,118</b>	<b>43,926</b>	<b>43,393</b>	<b>39,018</b>	<b>40,157</b>	<b>46,354</b>
<b>U.S.S.R.....</b>	<b>40,724</b>	<b>38,527</b>	<b>35,625</b>	<b>34,700</b>	<b>34,538</b>	<b>34,944</b>	<b>35,000</b>
<b>AFRICA:</b>							
BOTSWANA.....	149	144	200	214	227	230	230
MALAWI.....	54	65	56	59	61	65	70*
RHODESIA.....	354	319	310	440	465	370	575
SOUTH AFRICA.....	2,174	2,191	2,503	2,432	2,425	2,911	2,353
SWAZILAND 3/.....	79	73	41	87	40	44	65
ZAMBIA.....	47	49	48	64	72	40	110
<b>TOTAL.....</b>	<b>2,899</b>	<b>3,061</b>	<b>3,218</b>	<b>3,600</b>	<b>3,440</b>	<b>3,444</b>	<b>3,423</b>
<b>ASIA:</b>							
CHINA, REP. OF (TAIWAN).....	53	56	56	45	27	34	30
IRAN 5/.....	549	556	624	614	464	575	685
JAPAN.....	804	1,152	1,294	1,251	1,214	441	1,145
KOREA, REP. OF.....	213	214	246	274	219	241	312
PHILIPPINES 5/.....	510	525	515	530	445	425	620
THAILAND.....	335	336	347	342	354	320	320*
TURKEY 5/.....	2,437	2,417	2,670	2,405	2,390	2,497	2,600
VIETNAM, SOUTH.....	44	115	113	120	106	100	100
<b>TOTAL.....</b>	<b>4,999</b>	<b>5,775</b>	<b>6,106</b>	<b>6,641</b>	<b>6,473</b>	<b>6,353</b>	<b>6,812</b>
<b>OCEANIA:</b>							
AUSTRALIA.....	5,474	5,821	5,726	4,992	7,346	8,247	6,741
NEW ZEALAND.....	2,753	3,130	3,064	2,914	2,401	3,034	3,217
<b>TOTAL.....</b>	<b>8,227</b>	<b>8,951</b>	<b>8,790</b>	<b>7,906</b>	<b>9,747</b>	<b>11,281</b>	<b>9,958</b>
<b>TOTAL SELECTED COUNTRIES</b>	<b>142,352</b>	<b>142,596</b>	<b>141,951</b>	<b>141,201</b>	<b>141,209</b>	<b>141,347</b>	<b>142,837</b>

\* - FAS ESTIMATES

1/ ESTIMATED FROM CATTLE AND CALF SLAUGHTER.

2/ PRELIMINARY.

3/ INCLUDES AN ESTIMATE FOR DEATH LOSSES.

4/ EXCLUDES ALASKA AND HAWAII PRIOR TO 1973.

5/ INCLUDES BUFFALOES.

FOREIGN AGRICULTURAL SERVICE. PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

CALF AND KIP SKINS: PRODUCTION IN SPECIFIED COUNTRIES 1/- ANNUAL 1968-74

(IN UNITS OF 1,000 PIECES)

REGION AND COUNTRY	1968	1969	1970	1971	1972	1973	1974 2/
<b>NORTH AMERICA:</b>							
CANADA.....	1,051	994	857	838	645	442	650
UNITED STATES.....	5,243	5,409	4,639	4,293	3,854	3,529	4,172
TOTAL.....	7,234	6,303	5,496	5,131	4,499	4,011	4,822
<b>SOUTH AMERICA:</b>							
ARGENTINA.....	4,949	5,611	4,753	2,944	2,594	2,246	2,525
BRAZIL.....	243	228	215	231	241	261	200
URUGUAY.....	95	97	155	114	44	75	57
TOTAL.....	5,287	6,336	5,123	3,289	2,792	2,522	2,782
<b>EUROPE:</b>							
<b>WESTERN:</b>							
<b>EC:</b>							
BELGIUM-LUXEMBOURG.....	271	279	284	287	264	224	244
DENMARK.....	750	760	750	649	496	590	540
FRANCE.....	4,767	4,376	4,130	2,911	3,457	3,152	3,365
GERMANY, WEST.....	1,377	1,211	1,057	1,066	886	739	808
ITALY.....	1,110	1,254	1,247	1,234	1,013	1,053	948
NETHERLANDS.....	904	923	1,035	1,035	983	1,010	950
UNITED KINGDOM.....	477	420	360	260	160	140	430
TOTAL EC.....	9,644	9,163	8,953	8,426	7,264	6,930	7,325
PORTUGAL.....	112	98	95	54	52	56	53
SPAIN.....	794	790	542	648	467	517	594
SWEDEN.....	197	180	170	140	104	110	126
SWITZERLAND.....	472	440	447	453	392	349	392
TOTAL WESTERN.....	11,219	10,671	10,397	9,721	8,779	7,992	8,490
<b>EASTERN:</b>							
CZECHOSLOVAKIA.....	600	473	424	420	394	374	402
HUNGARY.....	48	44	33	32	30	30	31
POLAND.....	2,377	2,578	2,070	2,141	1,833	1,795	2,095
YUGOSLAVIA.....	1,005	866	721	751	433	655	696
TOTAL EASTERN.....	4,028	3,971	3,250	3,344	2,694	2,874	3,224
TOTAL EUROPE.....	15,247	14,642	13,557	13,065	11,473	10,866	11,714
<b>AFRICA:</b>							
SOUTH AFRICA.....	234	228	248	227	233	141	116
TOTAL.....	234	228	248	227	233	141	116
<b>ASIA:</b>							
JAPAN.....	140	320	317	224	127	34	175
TURKEY.....	921	1,127	1,225	993	965	1,053	1,040
TOTAL.....	1,101	1,446	1,542	1,217	1,092	1,087	1,215
<b>OCEANIA:</b>							
AUSTRALIA.....	1,379	1,214	1,013	1,050	1,241	1,257	1,147
NEW ZEALAND.....	1,250	1,385	1,239	1,243	1,060	1,056	1,300
TOTAL.....	2,629	2,599	2,252	2,293	2,301	2,313	2,447
<b>TOTAL SELECTED COUNTRIES</b>	<b>31,547</b>	<b>30,564</b>	<b>28,210</b>	<b>26,021</b>	<b>22,130</b>	<b>21,049</b>	<b>23,096</b>

1/ ESTIMATED FROM CATTLE SLAUGHTER.

2/ PRELIMINARY.

FOREIGN AGRICULTURAL SERVICE. PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

## 1975 WORLD ALMOND CROP SEEN SMALLER THAN 1974'S, BUT STILL A NEAR-RECORD

The 1975 world almond crop, estimated at 160,000 metric tons (kernel weight basis) is the second largest on record. This year's harvest is 13 percent less than the record 1974 crop of 183,800 tons, but 20 percent more than the 1973 output and 26 percent above the 5-year average, 1966-70. With expectations of a relatively large 1975 almond crop following the 1974 record crop, prices receded substantially from year-earlier levels. However, the outlook for almonds is fair to good.

Foreign production is up slightly over that of a year ago, totaling 85,000 tons, compared with 83,900 tons in 1974 and 65,600 tons in 1973. This small increase is due almost entirely to a substantially higher, but still less-than-normal harvest in Italy. Production in Iran is also expected to increase, while decreases are estimated in Portugal and Spain. There was no improvement in the almond harvest in Morocco.

The Italian almond crop, plagued by severe weather problems for the past 4 years, is now placed at 26,000 tons, up 86 percent over the 1974 level. While the volume represents a substantial increase over last year's estimates, it still is slightly less than the 10-year (1964-73) average of 29,000 tons. The 1975 estimate represents the fifth consecutive below-average almond harvest for Italy. The Portuguese almond crop, battered by severe winds during blossoming, is now estimated at 3,500 tons, 22 percent less than the 1974 crop of 4,400 tons. The almond output in Morocco is expected to total 3,000 tons, while the Iranian crop is estimated to rise to 9,000 tons, 22 percent over the 1974 crop of 7,400 tons. The crop in Spain, suffering from a normal reduced yield after the 1974 large crop, is estimated at 43,500 tons, 21 percent less than a year ago.

The official estimate for the 1975 U.S. almond harvest is 75,000 tons (shelled basis), 25 percent less than the record 1974 output of 99,900 tons but the second largest on record.

Exports for the 1974-75 marketing year from the major producing countries (Iran, Italy, Morocco, Portugal, Spain, and the United States) are placed at 77,000 tons (kernel weight basis), up 8 percent from the total shipped during 1973/74.

U.S. exports for 1974-75 increased substantially, reacting to the near-end-of-season surge in demand for nuts and the reluctance of other major producers to export at current prices. U.S. shipments for 1974-75 amounted to 45,000 tons, 39 percent over the level achieved last year. These figures only included almonds reported by the Bureau of Census in the "Almonds, Shelled" and the "Almonds, Not Shelled" categories. A large and increasing volume of almonds is being exported as blanched, roasted, salted, or in mixes, and is reported with other nut products in a basket category.

Prices during the 1974-75 marketing year receded somewhat from year-earlier levels, reflecting consumer substitution for lower priced nuts during the early part of the season coupled with the large 1974-75 carry-in stocks and the prospects of a large 1975 harvest. With a large 1975 crop, prices are not expected to rise significantly nor are they likely to decrease by any measurable amount. This mixed and uncertain picture results primarily from foreign producers' efforts to hold out for higher prices. Currently, prices remain relatively firm but somewhat lower than year-earlier levels.

Spanish unselected valencias were quoted at \$1.16 per pound (f.o.b. Spanish port) in January 1975 and \$1.05 per pound in July 1975. This compares with \$1.72 in January 1974 and \$1.43 in July 1974.

Bari shelled unselected were quoted at \$1.22 per pound (f.o.b. Italian port) in January 1975, compared with \$1.69 per pound a year ago. As of July 1975, Bari sold for \$1.08 per pound, compared with \$1.40 per pound during July 1974.

ALMONDS, SHELLED: Commercial production in specified countries  
Average 1966-70, Annual 1972-75

(In thousands of metric tons 1/)

Region and Country	Average 1966-70	1972	1973	1974 2/	1975 3/
Foreign:					
Iran .....	5.8	9.0	7.1	7.4	9.0
Italy .....	35.0	15.0	8.0	14.0	26.0
Morocco .....	3.6	4.8	5.5	3.0	3.0
Portugal .....	3.9	5.5	8.0	4.5	3.5
Spain .....	31.1	50.0	37.0	55.0	43.5
Total .....	79.4	84.3	65.6	83.9	85.0
United States .....	4/47.8	4/64.4	4/67.7	4/99.9	75.0
World total .....	127.2	148.7	133.3	183.8	160.0

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

2/ Revised.

3/ Preliminary

4/ SOURCE: Almond Control Board

ALMONDS, SHELLED BASIS: Exports from selected countries  
1970-74 marketing year 1/

(In thousands of metric tons 2/)

Country	1970	1971	1972	1973	1974 3/
Foreign:					
Iran .....	5.8	5.4	5.6	5.5	3.0
Italy .....	17.7	13.2	9.6	3.3	3.0
Morocco .....	2.0	1.5	3.6	4.3	2.0
Portugal .....	5.0	5.2	4.5	6.6	4.0
Spain .....	16.5	19.0	33.0	19.0	20.0
Total .....	47.0	44.3	56.3	38.7	32.0
United States .....	25.9	35.7	26.2	32.3	45.0
World total .....	72.9	80.0	82.5	71.0	77.0

1/ Iran--year beginning September 23; Morocco--year beginning July 1; Spain, Portugal, and Italy--year beginning September 1; U.S.--year beginning August 1.

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Preliminary.



ALMONDS, SHELLED, UNSELECTED: Monthly average prices, f.o.b.  
 Bari, Italy, marketing seasons 1970-76

(In U.S. cents per pound)

Month	1970-71	1971-72	1972-73	1973-74	1974-75	1975-76
August	87.6	97.5	107.6	177.0	138.5	103.6
September	77.6	93.8	105.7	181.3	135.8	
October	74.0	93.9	102.6	176.4	129.5	
November	73.4	89.9	101.7	170.1	126.3	
December	70.8	90.9	102.1	172.9	119.5	
January	69.4	96.8	104.1	169.4	122.1	
February	69.1	96.3	105.7	165.9	120.0	
March	72.9	95.4	118.3	166.8	117.4	
April	73.1	97.9	142.4	157.1	112.9	
May	80.8	102.0	167.3	156.1	112.3	
June	79.1	107.9	173.5	142.6	110.2	
July	85.2	107.8	176.0	139.5	108.2	

## RECORD 1975 WORLD FILBERT CROP

Revised estimates indicate a record world filbert crop of 409,000 metric tons (in-shell basis) in 1975, exceeding last year's record harvest of 382,100 tons by 7 percent and the 1970 record by 14 percent.

Foreign production previously forecast at 340,000 tons is now estimated at a record 397,000 tons, 6 percent above the 1974 record harvest. Prices during the 1974-75 season increased moderately in response to consumer preference for lower priced filberts over higher priced almonds and other nuts.

The Turkish trade anticipates an unusually large 1975 harvest, now estimated at 300,000 tons, substantially above any previously recorded crops. This year's estimate is 25 percent above both the 1973 and 1974 record outputs of 240,000 tons. This year is the fourth consecutive year that Turkish producers have exceeded or equalled their previous year's output. This development is particularly noteworthy in that the Turkish production cycle has traditionally been characterized by year-to-year fluctuations. The past 4 years seem to indicate that Turkish producers have either employed improved production techniques or have had continue favorable weather or a combination of both. In any event, if the current rate of production continues, the least that can be said is that there will be a surplus of filberts on the world market, with subsequent low prices. World filbert output has increased 49 percent since 1971. The majority of this increase is attributed to sustained high production levels in Turkey.

The Italian crop is now estimated at 75,000 tons, about 28,000 tons less than last year's record output and 10,000 tons below the 1974 record harvest. Spain's 1975 crop estimate is placed at 22,000 tons down 34 percent from last year's large harvest of 33,000 tons, but still 42 percent above the low crop of 1973. Production in the United States is estimated at 12,000 tons, almost double the 1974 output of 6,100 tons.

Exports from the three primary producing countries (Italy, Spain, and Turkey) are placed at 271,000 tons (in-shell basis) for the 1974-75 season. This represents a 12 percent decline from a year earlier. Turkish shipments are estimated 180,000 tons (compared with 250,200 tons during 1973-74), while Spain's overseas sales are placed at 20,000 tons (compared with 9,600 tons last season). Italian exports are estimated at a record 71,000 tons, substantially above last season's shipments of 47,300 tons and 12 percent above the previous 1971 record of 63,200 tons. Italy's improved export performance is attributed to attractive prices and additional buyers in the market for Italian filberts, particularly buyers from the Arab countries.

U.S. imports of shelled filberts during the first 10 months of the 1974-75 season totaled 2,581 tons (in-shell basis), down 76 percent from the year-earlier level of 10,916 tons. Virtually all imports originated from Turkey during the two seasons. The decrease in imports is due primarily as a result of the expected large U.S. filbert crop in 1975. U.S. imports for the entire 1973-74 year amounted to 11,743 tons.

Throughout most of the 1974-75 season, foreign prices fluctuated slightly, peaking during June and moderately receding thereafter. However, compared with last year, the price picture is at best mixed, but generally above year-earlier levels. For example, Italian in-shell avellinos were selling for an average of 33 cents per pound (f.o.b. Italian port) in August 1975, 36 cents a pound in June and 35 cents in January 1975. This compares with 36 cents, and 29 cents respectively, for the same periods a year ago. On the other hand, shelled avellinos were quoted at 81 cents per pound in August 1975, compared with 94 cents a year earlier. In June 1975; they sold for 87 cents and a year ago, 97 cents. Shelled Turkish Kerassundes prices are presented in the accompanying table.

FILBERTS, IN-SHELL: Production in specified countries,  
annual 1971-75

(In thousands of metric tons 1/)

Region and Country	1971	1972	1973	1974	1975 2/
Foreign:					
Italy .....	95.0	75.0	85.0	103.0	75.0
Spain .....	20.0	20.0	15.5	33.0	22.0
Turkey .....	150.0	190.0	240.0	240.0	300.0
Total .....	265.0	285.0	340.5	376.0	397.0
United States .....	10.3	9.2	11.1	6.1	12.0
Total world .....	275.3	294.2	351.6	382.1	409.0

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds

2/ Preliminary.

FILBERTS: Exports from selected countries,  
1970-74 marketing year 1/

(In thousands of metric tons 2/)

Type and Country	1970	1971	1972	1973	1974 2/
In-Shell:					
Italy .....	14.0	17.0	18.0	16.5	4/
Spain .....	4/	4/	4/	4/	4/
Turkey .....	4.0	3.0	3.0	1.8	4/
Total .....	---	---	---	---	---
Shelled:					
Italy .....	18.5	21.0	14.7	13.9	4/
Spain .....	4/	4/	4/	4/	4/
Turkey .....	67.0	72.0	91.0	124.2	4/
Total .....	---	---	---	---	---
In-Shell Equivalent:					
Italy .....	55.4	63.2	51.0	47.3	71.0
Spain .....	13.0	15.0	15.0	9.6	20.0
Turkey .....	138.4	145.2	185.4	250.2	180.0
Total .....	206.8	223.4	251.4	307.1	271.0

1/ Marketing year begins September 1.

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Preliminary.

4/ Separation into shelled and in-shell not available.

FILBERTS, SHELLLED KERASSUNDES: Prices, f.o.b. Turkish port,  
 first week of each month, 1970-75 marketing years 1/

(In U.S. cents per pound)

First week of	1970-71	1971-72	1972-73	1973-74	1974-75
September .....	59.9	58.2	54.4	61.2	78.0
October .....	63.7	63.1	---	61.2	83.5
November .....	64.8	56.1	57.2	61.2	88.9
December .....	62.3	56.1	57.2	60.3	87.1
January .....	57.2	58.5	58.1	60.8	89.4
February .....	57.2	59.0	58.1	62.1	88.9
March .....	56.6	58.5	57.2	62.1	88.5
April .....	56.1	57.1	59.0	64.4	88.8
May .....	57.2	59.0	57.6	64.0	89.8
June .....	60.4	---	58.5	67.1	81.2
July .....	---	54.4	59.4	69.4	
August .....	58.2	54.4	56.3	66.2	

1/ Starting in January 1972 prices are monthly averages, f.o.b. Turkish port.

## NORTHERN HEMISPHERE APPLE CROP LARGER, PEAR CROP DOWN

**Apples:** The 1975 crop in the Northern Hemisphere is estimated at 12.5 million metric tons, 11 percent above that of a year earlier but 2 percent below the record large output of 1973.

Production in Western Europe during 1975 is expected to be nearly 11 percent above 1974's level but is 9 percent below the alltime high in 1973. Crops in the two key exporting countries, France and Italy, are up 19 percent and 8 percent, respectively, from those of a year ago. Production in West Germany, a key importing country, is up nearly a third over last year's short harvest but still well below the previous "on" year of 1973. West Germany's output has long demonstrated rather strong alternate bearing characteristics. In the United Kingdom, once a prominent market for U.S. apples, the 1975 crop is fractionally below the relatively small harvest of 1974.

Apple production in North America during 1975 is expected to be about 12 percent larger than that of a year ago. This reflects the record large commercial crop

anticipated in the United States. The U.S. crop for 1975 is forecast at 3.3 million metric tons, about 365,000 tons above last year's output.

**Pears:** Preliminary estimates place the Northern Hemisphere pear crop for 1975 at 3.7 million metric tons, 8 percent below that of 1974's and 12 percent smaller than the output of 1973.

The smaller crop is largely a reflection of the downturn in production in Western Europe, where many areas were affected by unfavorable weather during the bloom. The European crop, estimated at 2.9 million metric tons, is 11 percent smaller than last year's. Italy, by far the largest Northern Hemisphere producer, is expecting a crop of 1.4 million metric tons, about 6 percent below that of 1974. The crop in the United Kingdom, a highly important pear market, is exceptionally short, 47 percent smaller than that of 1974.

In the United States, production is forecast at 672,000 metric tons—3,000 tons above last year's average crop.

APPLES: Production of dessert and cooking varieties  
in specified Northern Hemisphere countries,  
annually 1971-75 1/

(In 1,000 Metric Tons)

Continent and Country	1971	1972	1973	1974	1975 <sup>2/</sup>
North America:					
Canada <sup>3/</sup> .....	398	393	380	412	432
Mexico .....	162	161	190	213	248
United States <sup>3/</sup> ..	2,890	2,668	2,830	2,945	3,310
Total .....	3,450	3,222	3,400	3,570	3,990
Europe					
EC:					
Belgium-Lux. ....	280	265	246	209	216
Denmark <sup>3/</sup> .....	80	64	80	72	80
France <sup>4/</sup> .....	1,854	1,719	2,060	1,619	1,920
Germany, West ....	1,980	1,239	2,016	1,281	1,678
Italy .....	1,698	1,873	2,050	1,886	2,030
Netherlands .....	520	400	460	385	400
United Kingdom <sup>4/</sup> ..	466	350	456	340	335
Total .....	6,878	5,910	7,368	5,792	6,659
Other Europe:					
Austria <sup>4/</sup> .....	158	112	187	205	215
Greece .....	225	183	233	200	251
Norway .....	51	50	36	59	44
Spain <sup>4/</sup> .....	571	738	1,015	992	900
Sweden <sup>3/</sup> .....	43	46	42	34	42
Switzerland <sup>4/</sup> ...	111	95	112	78	115
Yugoslavia .....	327	309	448	370	330
Total .....	1,486	1,533	2,073	1,938	1,897
Total Europe .....	8,364	7,443	9,441	7,730	8,556
Total Specified Co. .	11,814	10,665	12,841	11,300	12,546

1/ May include some cider varieties in countries not reporting separately.

2/ Preliminary.

3/ Commercial crop.

4/ Excludes cider apples reported separately.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

PEARS: Production of dessert and cooking varieties  
in specified Northern Hemisphere countries,  
annually 1971-75 1/

(In 1,000 Metric Tons)

Continent and Country	1971	1972	1973	1974	1975 <sup>2/</sup>
North America:					
Canada <sup>3/</sup> .....	43	41	31	36	37
Mexico .....	34	35	36	40	47
United States <sup>3/</sup> ..	680	555	661	669	672
Total .....	757	631	728	745	756
Europe					
EC:					
Belgium-Lux. ....	60	51	30	89	34
Denmark <sup>3/</sup> .....	7	8	7	9	8
France <sup>4/</sup> .....	553	439	492	426	403
Germany, West ....	414	344	414	332	314
Italy .....	1,706	1,536	1,570	1,507	1,420
Netherlands .....	110	95	55	130	45
United Kingdom <sup>4/</sup> ..	66	49	44	51	27
Total .....	2,916	2,522	2,612	2,544	2,251
Other Europe:					
Austria <sup>4/</sup> .....	48	30	54	51	55
Greece .....	104	114	121	88	112
Norway .....	8	13	5	13	9
Spain <sup>4/</sup> .....	401	460	470	452	350
Sweden <sup>3/</sup> .....	7	6	4	5	4
Switzerland <sup>4/</sup> ...	23	13	26	10	30
Yugoslavia .....	112	91	141	93	100
Total .....	703	727	821	712	660
Total Europe .....	3,619	3,249	3,433	3,256	2,911
Total Specified Co. .	4,376	3,880	4,161	4,001	3,667

<sup>1/</sup> May include some cider varieties in countries not reporting separately.

<sup>2/</sup> Preliminary.

<sup>3/</sup> Commercial crop.

<sup>4/</sup> Excludes cider pears reported separately.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

## WORLD FISHMEAL AND OIL PRODUCTION AND EXPORTS CONTINUE RECOVERY

This table was omitted from the August Summary.

World fishmeal production in 1975 is forecast at 4.49 million metric tons, up 190,000 tons from the 1974 volume. The six major producer-exporters—Peru, Norway, South Africa, Chile, Denmark, and Iceland—are expected to produce 2.3 million tons this year (up 185,000 tons from last year), accounting for 51 percent of the world total. Between 1965 and 1971, these countries represented an average of 64 percent of the world total. The decline is largely attributable to a lower Peruvian anchovy catch, caused by a decline in anchovy population that resulted mainly from a temporary change in the Peruvian current. However, the Peruvian fish catch situation has since improved.

Peru is the principal producer of fishmeal among these six countries. The total fish catch for 1975 is forecast at 5 million tons, the highest since 1971. Assuming a 22 percent meal extraction rate, 1975 fishmeal production is forecast at 1.1 million tons. With an estimated stock carryover from 1974 of nearly 220,000 tons, the total supply for 1975 will approximate 1.32 million tons.

The Peruvian fish catch through mid-June totaled 2.95 million tons, which is equivalent to 650,000 tons of fishmeal. Peru has suspended commercial anchovy fishing until September or October.

Norway's fishmeal production is expected to decline to 280,000 tons in 1975, 9 percent below that of 1974, and 21 percent below that of 1973. With international catch restrictions now in effect for capelin (a member of the smelt family) and North Sea herring and national regulations also applied, it is likely that Norway's fishmeal production will continue to decline.

South African production (including South West Africa) in 1975 is forecast at 290,000 tons, the same as last year.

Chilean output of fishmeal rose to 200,000 tons this year, 14 percent above 1974 production. Chile's record year was 1971, when 263,000 tons were produced. Chile's 1973 output at only 73,000 tons was the lowest since 1961.

Denmark's production of fishmeal in 1975 is forecast at 330,000 tons, the same as in 1974 but 35 percent above that of 1973. Even though Denmark's production has been increasing, in the long run it will probably face the problem of limited-catch provisions, as does Norway.

Iceland's fishmeal production for 1975 is forecast at 100,000 tons, slightly below 1974's level but the same as in 1973. A recent development in the Icelandic fishmeal industry has been the diversion of some capelin from processing for fishmeal to the frozen fish export market to Japan for human consumption.

Countries other than the six major producer-exporters are forecast to produce 2.19 million tons in 1975—almost the same as last year.

In 1976, world fishmeal production is projected to reach 4.75 million tons—260,000 tons above the 1975 forecast. Peru represents 85 percent of this increase, with its 1976 production projected at 1.32 million tons. It is possible that

Peru's production could even be higher, but this will depend on the price of fishmeal vs. costs of production. Including projected stocks of 200,000 tons, Peru's 1976 supply could total 1.52 million tons.

World exports of fishmeal in 1975 are forecast at 2.28 million tons—390,000 tons above 1974's exports. Peru represents 94 percent of this increase, with its 1975 exports forecast at 1 million tons—almost 370,000 tons above those of 1974 and 650,000 tons above those of 1973. In 1976, world exports are projected to reach 2.48 million tons—200,000 tons above 1975's forecast. Peru will represent all of the increase in this trade, with its 1976 exports projected at 1.2 million tons.

Several of the major importers of fishmeal also export the product. West Germany, for example, imported 352,000 tons of fishmeal in 1974 and exported 92,000 tons. France imported 37,000 tons that year and exported 16,000 tons. Japan imported 25,000 tons and exported 31,000 tons. Japan is also a producer of fishmeal.

### Fish Oil Output and Trade Up

World production of fish oil in 1975 is forecast at 1.1 million metric tons, representing an increase of 11 percent or 127,000 tons above 1974's output. The five principal producer-exporters—Peru, Norway, United States, South Africa, and Iceland—are forecast to produce 61 percent of the total 1975 fish oil output and all of the increase from the previous year.

Peru in 1975 is the largest fish oil producer, with output forecast at 325,000 tons—113,000 tons above that of last year. This year's assumed oil extraction rate is between 6 and 6.5 percent—the highest on record. Stocks on January 1, 1975, totaled 75,000 tons. Thus the total 1975 supply is 400,000 tons, compared with 221,000 tons in 1974.

Norway's 1975 production is forecast at 143,000 tons—14,000 tons below 1974's output and 49,000 tons below 1973's output. Lower quotas for capelin are partly responsible for this decline.

Fish oil production in the United States for 1975 is forecast at 108,000 tons, the same as last year.

South African fish oil production in 1975 is forecast at 60,000 tons—18 percent above that of last year. This is the highest production since 1970.

Icelandic production of fish oil for 1975 is forecast at 30,000 tons, which is approximately the same as in the previous 2 years and the highest since 1967.

Production in the countries other than the major producer-exporters for 1975 will be slightly above 1974's output. Their total production for 1975 is forecast at 451,000 tons—16,000 tons below that of last year.

World production of fish oil in 1976 is projected at 1.16 million tons—only 40,000 tons above 1975's forecast, with Peru again supplying most of the increase. Peru's 1976 fish



oil production is projected at 350,000 tons—25,000 tons above 1975's forecast.

World exports of fish oil in 1975 are forecast to total 620,000 tons, up 26 percent or 129,000 tons from the low level of 491,000 tons in 1974. The increase largely reflects recovery in Peruvian exports to 175,000 tons—almost 100,000 tons above last year's exports. Fish oil exports in 1974 were the lowest since 1965. Norway's 1975 net exports are forecast at 100,000—18,000 tons above those of last year. Together, Peru and Norway account for 91 percent of the increase in world exports of fish oil for 1975. In 1976, world exports are projected to increase to 695,000

tons—75,000 tons above 1975's forecast. Peru will account for all of the increase in 1976 world exports. Peru's exports for 1976 are projected at 250,000 tons.

The major importer of fish oil is the United Kingdom, whose 1974 imports totaled 154,000 tons. Previously, this country imported as much as 265,000 tons. The United Kingdom also exports fish oil, but in very small quantities (7,000-9,000 tons). The next largest importer is West Germany, which imported 133,000 tons in 1974. Norway is a major producer-exporter, but also is a major importer. In 1974 Norway exported 129,000 tons, while importing 47,000 tons.

FISHMEAL 1/ : PRODUCTION IN SPECIFIC COUNTRIES, annual 1966-1975  
(In 1,000 metric tons)

CONTINENT AND COUNTRY	1966	1967	1968	1969	1970	1971	1972	1973	1974 2/	1975 3/
<b>NORTH AMERICA:</b>										
CANADA	87	89	122	127	112	91	73	49	53	45
MEXICO	10	10	11	15	15	17	17	20	20	25
UNITED STATES	240	225	245	265	295	307	310	316	325	325
OTHER	14	14	10	5	8	12	10	15	15	15
TOTAL	351	338	389	412	430	427	410	400	413	410
<b>SOUTH AMERICA:</b>										
ARGENTINA	22	27	19	16	13	13	14	28	28	28
CHILE	218	162	235	177	197	263	116	73	176	200
PERU	1,471	1,816	1,922	1,611	2,253	1,935	897	423	905	1,100
OTHER	10	13	14	26	29	37	33	29	29	29
TOTAL	1,721	2,018	2,189	1,830	2,492	2,248	1,060	553	1,138	1,357
<b>EUROPE:</b>										
DENMARK	125	176	244	247	245	248	257	245	330	330
FRANCE	14	13	14	14	19	25	20	16	16	16
GERMANY, WEST	79	84	82	78	72	73	55	62	62	62
ICELAND	176	112	53	61	67	64	75	100	105	105
NETHERLANDS	10	8	5	7	8	7	7	7	7	7
NORWAY	422	494	404	310	352	370	357	351	309	280
POLAND	20	21	25	29	32	72	41	50	50	50
PORTUGAL	11	7	7	11	14	15	15	15	15	15
SPAIN	34	33	37	43	45	40	28	32	31	31
SWEDEN	7	7	8	8	9	9	10	12	12	12
UNITED KINGDOM	87	81	88	85	84	90	87	83	83	83
OTHER	15	18	19	20	24	27	23	30	30	30
TOTAL	999	1,054	986	914	971	1,040	975	1,006	1,050	1,021
USSR	265	325	348	374	395	427	456	506	480	480
<b>AFRICA:</b>										
ANGOLA	48	42	55	90	67	52	129	96	63	65
MOROCCO	37	25	38	28	30	20	30	38	33	33
SOUTH AFRICA 4/	270	356	478	412	310	280	251	279	290	290
OTHER	1	2	2	2	2	2	1	1	1	1
TOTAL	357	424	573	531	439	354	411	414	387	389
<b>ASIA:</b>										
AUSTRALIA	1	1	1	4	6	6	7	6	6	6
JAPAN	356	409	484	579	655	676	726	779	815	815
OTHER	9	9	11	12	12	11	11	11	11	11
TOTAL	366	420	495	595	673	693	744	796	832	832
<b>WORLD TOTAL</b>	<b>4,058</b>	<b>4,579</b>	<b>4,980</b>	<b>4,655</b>	<b>5,399</b>	<b>5,189</b>	<b>4,056</b>	<b>3,675</b>	<b>4,300</b>	<b>4,489</b>

1/ Includes fish solubles, dry weight basis, where separately classified.

2/ Preliminary.

3/ Forecast.

4/ Includes South West Africa and production from factory ships.

Note: Data computed from unrounded figures.

# FOREIGN AGRICULTURE CIRCULARS

## **Cotton**

U.S. Raw Cotton Exports in June Were Below Year-Earlier Level FC 13-75

## **Livestock and Meat**

Consumption of Pork and Poultry Products Outpaced Forage-Based Products, 1961-73 in France, Italy, West Germany, United Kingdom, and Japan (FLM 7-75)

## **Oilseeds and products**

Brazil's 1975 Soybean Crop and Trade Significantly Ahead of 1974 Levels (FOP 6075)

World's 1975 Fats and Oils Output is Estimated at 46 Million Tons (FOP 7-75)

## **Tobacco**

World Trade in Unmanufactured Tobacco Set a New Record in Calendar 1974 (FT 3-75)

## **Seeds, field and vegetable**

Exports of U.S. Seeds in 1974-75 Valued at Record \$113 Million (FFVS 4-75)

## **Sugar**

World Sugar and Molasses Production Lower in 1974-75 Than in 1973-74 (FS 2-75)

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# WORLD AGRICULTURAL PRODUCTION AND TRADE

## Statistical Report

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OCTOBER 1975

WORLD SUMMARIES

Production:

- 1... World Cotton Production To Decline in 1975/76,  
Exports To Rise
- 3... World Prune Crop Is Smaller in 1975-76
- 5... Record World Cocoa Bean Crop Expected in 1975-76
- 7... World Raisin and Currant Production
- 10... Soybean Production Reaches A Record High in 1975
- 19... World Honey Output in 1975 Little Changed
- 21... World Corn Crop Sets Record, Wheat and Oats  
Are Up, Barley and Rye Down

**NOTE:** The report scheduled for this issue on Cottonseed and two reports on Fats and Oils are now scheduled to appear in the November 28 issue.

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## **WORLD COTTON PRODUCTION TO DECLINE IN 1975/76, EXPORTS TO RISE**

Recent reports from U.S. agricultural attachés and other sources confirm earlier forecasts of an 8 percent decline in 1975/76 world cotton production to 57.8 million bales, compared with last season's record 63.2 million.

The current crop forecast is about 500,000 bales below earlier estimates because of a recent 300,000-bale downward revision in the U.S. estimate, and additional reductions in Mexico and several other countries. The 2.5-million-bale drop in U.S. production, now placed at 9.1 million, will account for nearly half the total world decline.

Foreign non-Communist production in 1975/76 is forecast to decline 11 percent to 25.7 million bales. In contrast, Communist production is still forecast to exceed slightly last season's 22.9 million bales. Production in the USSR could at least equal the record 1974 crop of 12.9 million bales if good weather holds through the fall harvest season.

Most of the foreign 1975/76 production declines will occur in the Free World, high technology, Northern Hemisphere, producing countries that export cotton and textiles. Those countries planting in early spring were discouraged by last year's lower cotton prices and higher production costs.

Planting of the 1975/76 crop is just getting underway in Southern Hemisphere countries, which account for less than 10 percent of world cotton production. Higher cotton prices since last spring could hold present acreage losses in those countries below those of the Northern Hemisphere countries; 1975/76 production in Southern Hemisphere countries is forecast to decline by perhaps 7 percent.

Despite smaller production, near-record August 1 world carryover stocks of 30.2 million bales will insure 1975/76

world supplies adequate to meet a currently anticipated 2.8-million-bale upturn in world demand. World cotton consumption, depressed since early 1974, fell 3.3 million bales in 1974/75, but is expected to begin a moderate rise early in 1976. However, unless the pace of world economic recovery quickens soon, foreign cotton use may fall below the current forecast of 54 million bales.

Foreign free world cotton exporting countries that also export textiles will account for about 1 million bales of the total projected 2-million-bale foreign increase. Foreign non-Communist importing countries will account for another 800,000 bales, and Communist countries 300,000. However, depressed West European textile industries do not expect any improvement in cotton use.

Increased world cotton demand in 1975/76 is currently forecast to boost world exports by about 700,000 bales to 17.8 million. Foreign non-Communist exporting countries, which held record August 1 carryover stocks of 11.7 million bales, will account for all the increase. Competition from those countries, in combination with the consumption and stock situation, is currently expected to result in a decline in U.S. exports of perhaps 200,000 bales below last season's 3.9 million.

Lower production and higher consumption in 1975/76 should work near-record world stocks down by 3 million bales or so, with the decline divided about 1.3 million in the United States and 1.8 million in foreign countries. But a drawdown of that amount will still leave an August 1, 1976 world carryover of 27.1 million bales, the second highest since 1967.

COTTON: AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1969-73, ANNUAL 1974 AND 1975 1/

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION 2/		
	AVE. 1969-73	1974	1975 3/	AVE. 1969-73	1974	1975 3/	AVE. 1969-73	1974	1975 3/
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND BALES	THOUSAND BALES	THOUSAND BALES
<b>NORTH AMERICA:</b>									
EL SALVADOR	179	220	185	769	742	714	287	340	275
GUATEMALA	202	275	205	884	847	1,019	373	485	435
HONDURAS	14	20	13	500	552	591	15	23	16
MEXICO	1,165	1,445	618	673	754	699	1,634	2,270	900
NICARAGUA	306	440	380	713	611	657	455	560	520
UNITED STATES	11,728	12,547	9,337	469	441	466	11,467	11,540	9,058
OTHER	92	88	89	102	120	124	19	22	22
<b>TOTAL</b>	<b>13,687</b>	<b>15,035</b>	<b>10,827</b>	<b>500</b>	<b>487</b>	<b>498</b>	<b>14,250</b>	<b>15,240</b>	<b>11,226</b>
<b>SOUTH AMERICA:</b>									
ARGENTINA	1,050	1,160	1,090	238	304	264	521	735	600
BOLIVIA	95	100	75	457	432	448	90	90	70
BRAZIL	6,130	5,475	5,650	221	205	215	2,817	2,340	2,525
COLOMBIA	617	775	640	461	452	451	592	730	620
ECUADOR	45	105	85	233	256	226	22	56	40
PARAGUAY	166	250	250	228	240	194	79	125	100
PERU	363	385	310	496	443	480	375	355	310
VENEZUELA	139	310	210	307	294	297	89	190	130
OTHER	2	2	1	267	240	480	1	1	1
<b>TOTAL</b>	<b>8,607</b>	<b>8,562</b>	<b>8,331</b>	<b>256</b>	<b>259</b>	<b>253</b>	<b>4,587</b>	<b>4,622</b>	<b>4,396</b>
<b>EUROPE:</b>									
BULGARIA	100	90	90	304	293	400	63	55	75
GREECE	360	380	335	715	743	788	537	588	550
ITALY	13	10	10	206	240	192	5	5	4
SPAIN	264	260	185	429	443	441	236	240	170
YUGOSLAVIA	27	20	19	260	216	227	15	9	9
OTHER	60	120	120	240	180	180	30	45	45
<b>TOTAL</b>	<b>824</b>	<b>880</b>	<b>757</b>	<b>516</b>	<b>514</b>	<b>539</b>	<b>887</b>	<b>942</b>	<b>853</b>
<b>U.S.S.R.</b>	<b>6,696</b>	<b>7,115</b>	<b>7,300</b>	<b>764</b>	<b>870</b>	<b>855</b>	<b>10,660</b>	<b>12,900</b>	<b>13,000</b>
<b>AFRICA:</b>									
ANGOLA	201	200	130	301	240	185	126	100	50
CAMEROON	234	205	210	178	152	229	87	65	100
CENT. AFRICAN REP	300	300	335	142	128	122	89	80	85
CHAD	718	680	740	126	166	182	188	235	280
EGYPT	1,636	1,585	1,400	691	625	634	2,356	2,065	1,850
KENYA	96	170	175	122	71	69	24	25	25
MALAWI	102	100	100	144	144	144	31	30	30
MOROCCO	44	35	45	342	329	320	31	24	30
MOZAMBIQUE	908	700	500	101	103	120	191	150	125
NIGERIA	910	830	870	119	139	160	226	240	290
RHODESIA	250	250	225	403	384	395	210	200	185
SOMALI REPUBLIC	33	34	30	116	113	96	8	8	6
SOUTH AFRICA, REP OF	126	220	210	366	436	434	96	200	190
SUDAN	1,249	1,200	1,000	414	370	408	1,078	925	850
TANZANIA	700	610	350	212	224	224	309	285	165
UGANDA	2,300	1,365	1,370	71	49	49	340	140	140
ZAIRE (CONGO,K)	371	545	520	123	70	69	95	80	75
OTHER	971	1,027	1,113	235	232	280	472	544	650
<b>TOTAL</b>	<b>11,149</b>	<b>10,056</b>	<b>9,323</b>	<b>257</b>	<b>259</b>	<b>264</b>	<b>5,960</b>	<b>5,394</b>	<b>5,126</b>
<b>ASIA:</b>									
AFGHANISTAN	163	185	185	368	389	389	125	150	150
BURMA	379	375	375	80	70	77	63	55	60
CHINA, PEOPLES REP	12,040	11,900	11,900	359	399	399	9,000	9,900	9,900
INDIA	19,120	18,600	18,100	132	155	156	5,256	6,000	5,900
IRAN	838	910	740	460	559	538	803	1,060	830
IRAQ	105	150	150	297	112	160	65	35	50
ISRAEL	84	105	104	993	1,051	1,062	174	230	230
KOREA, REP OF	37	26	27	249	314	284	19	17	16
PAKISTAN	4,605	5,000	5,000	298	279	274	2,862	2,910	2,850
SOUTHERN YEMEN	39	40	40	283	240	360	23	20	30
SYRIA	601	509	500	573	627	624	717	665	650
THAILAND	137	140	150	301	309	336	86	90	105
TURKEY	1,626	2,070	1,545	645	639	683	2,184	2,755	2,200
OTHER	115	127	131	148	189	205	35	50	56
<b>TOTAL</b>	<b>39,889</b>	<b>40,137</b>	<b>38,947</b>	<b>258</b>	<b>286</b>	<b>284</b>	<b>21,413</b>	<b>23,937</b>	<b>23,027</b>
<b>OCEANIA:</b>									
AUSTRALIA	86	85	80	788	904	990	141	160	165
<b>TOTAL</b>	<b>86</b>	<b>85</b>	<b>80</b>	<b>788</b>	<b>904</b>	<b>990</b>	<b>141</b>	<b>160</b>	<b>165</b>
<b>TOTAL FOREIGN NONCOMMUNIST</b>	<b>50,241</b>	<b>50,033</b>	<b>46,755</b>	<b>255</b>	<b>276</b>	<b>264</b>	<b>26,660</b>	<b>28,737</b>	<b>25,695</b>
<b>TOTAL COMMUNIST</b>	<b>18,769</b>	<b>19,290</b>	<b>19,475</b>	<b>500</b>	<b>570</b>	<b>568</b>	<b>19,771</b>	<b>22,918</b>	<b>23,040</b>
<b>WORLD TOTAL</b>	<b>80,938</b>	<b>81,870</b>	<b>75,567</b>	<b>343</b>	<b>371</b>	<b>367</b>	<b>57,898</b>	<b>63,195</b>	<b>57,793</b>

1/ Harvest season beginning August 1.

2/ Bales of 480 lb. net.

3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

FAS Cotton Division, FGA  
October 13, 1975



## WORLD PRUNE CROP IS SMALLER IN 1975

A mild winter followed by late frosts during blossoming ruined the 1975 French dried prune crop and pulled down world production below last year's. Commercial 1975 world production is estimated at 163,800 metric tons, 9 percent below that of last year and 13 percent below the 1970-74 average.

Commercial foreign production is estimated at 32,300 tons, 37 percent below 1974's. The 1975 French crop is estimated at 500 tons, a small fraction of the record 1974 crop of 22,000 tons, although the trees themselves were reported as not seriously damaged by the freeze. The production area has been declared a disaster area by the French Ministry of Agriculture, which will enable farmers to obtain some compensation through low-rate loans.

Yugoslav production is estimated at 18,000 tons, 15 percent above last year's. Early season growing conditions were hampered in Yugoslavia by cold and wet weather. Conditions improved as the season progressed and July and August were reported warm and sunny. Southern Hemisphere production is estimated at 13,800 tons as compared with 13,400 in 1974.

U.S. production is estimated at 131,500 metric tons, slightly above the 1974 crop of 128,800 tons.

Total exports during the 1974 season are estimated at 61,400 tons, slightly above those of the previous year. Foreign 1974 season exports were estimated at 18,200 tons, considerably above the short level a year earlier. U.S. exports totaled 43,200 tons, 20 percent below those of the 1973 season. The U.S. total was slightly above the 1970-74 average, while the foreign total was slightly below average. France, Italy, Canada, the United Kingdom, and West Germany were the major markets for U.S. prunes. The USSR was the major buyer of Yugoslav prunes. French exports went principally to other European Community countries, while Germany and New Zealand were the major markets for Australia.

None of the above statistics included such producing countries as Bulgaria and Romania, for which information is not readily available. All production and trade statistics are reported in metric tons.

PRUNES, DRIED: COMMERCIAL PRODUCTION IN SELECTED COUNTRIES,  
ANNUAL 1972-75  
(In thousands of metric tons)

Country	1972	1973	1974 <sup>1/</sup>	1975 <sup>2/</sup>
Argentina .....	3.5	.7	5.0	5.3
Australia .....	2.9	3.2	2.7	2.6
Chile .....	4.2	3.6	4.1	3.8
France .....	12.5	21.0	22.0	.5
South Africa, Rep. of .....	1.8	.9	1.6	2.1
Yugoslavia .....	26.6	7.6	15.6	18.0
Foreign total .....	51.5	37.0	51.0	32.3
United States .....	70.4	188.8	128.8	131.5
Grand total .....	121.9	225.8	179.8	163.8

<sup>1/</sup> Revised.

<sup>2/</sup> Preliminary.

PRUNES, DRIED: EXPORTS FROM PRINCIPAL PRODUCING COUNTRIES,  
MARKETING YEARS <sup>1/</sup> 1972-74  
(In thousands of metric tons).

Country	1972	1973	1974 <sup>2/</sup>
Argentina .....	2.6	0.6	2.9
Australia .....	1.3	.7	.3
Chile .....	1.4	1.7	1.6
France .....	1.1	.7	1.6
Yugoslavia .....	15.0	2.9	11.8
Foreign total .....	21.4	6.6	18.2
United States .....	31.4	53.7	43.2
Grand total .....	52.8	60.3	61.4

<sup>1/</sup> Year beginning January 1 in Argentina, Australia, and Chile; October 1 in France, September 1 in the United States; and October 1 in Yugoslavia.

<sup>2/</sup> Estimated.

## RECORD WORLD COCOA BEAN CROP EXPECTED IN 1975-76

World cocoa bean production for the October-September 1975-76 season is forecast at a record 1.60 million metric tons, up 6 percent over the 1974/75 harvest of 1.51 million tons and 2 percent larger than the previous alltime high of 1.57 million tons in 1971/72.

Reflecting favorable growing conditions, African production is forecast to increase by 11 percent over that of 1974/75 to 1,089,800 tons. However, South American production is expected to be off by over 7 percent to 357,600 tons because of smaller crops anticipated in Brazil and Ecuador. North American production is forecast to increase by 9 percent to 90,700 tons, reflecting prospects of a larger harvest in the Dominican Republic. A record crop of 57,700 tons is forecast for Asia and Oceania as a result of larger output in Malaysia and Papua New Guinea.

The world cocoa supply-demand position for 1976 indicates another stock buildup, following an estimated 1975 inventory increase of about 95,000 tons. World cocoa bean grindings in 1975 are estimated at 1.40 million tons, off from a year earlier level of 1.46 million. The lower grind this year reflects high cocoa and sugar prices, increased use of cocoa butter substitutes, tight cocoa supplies, as well as adverse economic conditions in most major consuming countries. Grindings in 1976 should show an upturn in response to increased cocoa supplies and to lower cocoa and sugar prices.

World cocoa bean prices are down sharply from their record highs of last year, but are still well above normal levels. New York spot Accra cocoa bean prices during January-August 1975 averaged about 76 cents per pound, compared with the record annual 1974 average of 98 cents. New York spot Bahia cocoa bean prices during January-

September 1975 averaged 65.4 cents per pound, compared with 88.1 cents during 1974.

Ghana's 1975/76 main crop is forecast at 400,000 tons, up from the 1974/75 main crop outturn of 367,000 tons. Total production for the season is estimated at about 412,000 tons. The crop is expected to be early, with post-Christmas pickings to be rather small.

Nigerian cocoa production (including estimates for cocoa marketed through Dahomey) for the 1975/76 season is forecast at 260,000 tons, up 24 percent over the previous year's harvest of only 210,000. Early rains were satisfactory, and an ensuing dry spell has lessened the incidence of pod rot. There has been some easing of the Lagos port congestion that has caused extensive delays in shipping the 1974/75 crop.

A record 1975/76 harvest of 235,000 tons is forecast for the Ivory Coast, reflecting new areas coming into production and young trees increasing in productivity. The 1974/75 crop totaled about 233,000 tons, up 13 percent from that of a year earlier. Production in Cameroon is estimated at 114,000 tons, up slightly from the 1974/75 harvest of 110,000.

Brazilian production is forecast at 237,000 tons, down about 10 percent from the record 1974/75 crop of 263,000. The 1975/76 Bahia main crop is expected to approximate 1.5 million to 1.7 million bags (90,000 to 102,000 tons), compared with the 1974/75 main crop of 1.61 million bags (96,807 tons). It is unlikely that the 1976 Bahia temporao crop will match the bumper 1975 harvest of 2.57 million bags (154,200 tons). Production in other Brazilian cocoa areas usually amounts to 200,000 bags (12,000 tons).

COCOA BEANS: PRODUCTION IN SPECIFIED COUNTRIES, 1970/71-1975/76 1/  
(In thousands of metric tons)

Region and country	1970-71	1971-72	1972-73	1973-74	1974-75	Forecast 1975-76
<b>North America:</b>						
Costa Rica .....	4.2	7.3	4.6	6.5	6.6	6.5
Cuba .....	2.0	2.0	2.0	2.0	2.0	2.0
Dominican Republic .....	26.0	41.5	28.0	35.0	28.0	35.0
Grenada .....	2.8	2.5	2.5	2.5	2.5	2.5
Guatemala .....	.8	.8	.8	.8	.8	.8
Haiti .....	2.5	3.5	3.0	3.0	3.0	3.0
Honduras .....	.3	.3	.3	.3	.3	.3
Jamaica .....	1.8	2.4	2.1	2.2	2.2	2.2
Mexico .....	24.2	32.2	29.6	30.0	32.7	33.0
Nicaragua .....	.5	.5	.5	.5	.5	.5
Panama .....	.5	.5	.5	.5	.5	.5
Trinidad and Tobago .....	4.1	4.0	5.1	3.8	4.0	4.0
Others 2/.....	.4	.4	.4	.4	.4	.4
<b>Total .....</b>	<b>70.1</b>	<b>97.9</b>	<b>79.4</b>	<b>87.5</b>	<b>83.5</b>	<b>90.7</b>
<b>South America:</b>						
Bolivia .....	1.5	1.5	1.5	1.5	1.5	1.5
Brazil .....	182.4	165.4	158.7	245.5	263.0	237.0
Colombia .....	16.6	18.0	20.0	23.0	24.0	26.0
Ecuador .....	65.0	58.0	43.0	72.0	77.0	70.0
Peru .....	2.0	2.0	2.0	2.0	2.0	2.0
Surinam .....	.1	.1	.1	.1	.1	.1
Venezuela .....	18.9	19.0	16.7	17.4	19.0	21.0
<b>Total .....</b>	<b>286.5</b>	<b>264.0</b>	<b>242.0</b>	<b>361.5</b>	<b>386.6</b>	<b>357.6</b>
<b>Africa:</b>						
Angola .....	.4	.4	.5	.5	.4	.3
Cameroon .....	111.7	123.9	106.9	109.9	110.0	114.0
Comoro Islands .....	.1	.1	.1	.1	.1	.1
Congo, Brazzaville .....	2.0	2.0	2.0	2.0	2.0	2.0
Equatorial Guinea .....	30.0	25.0	15.0	12.0	12.0	14.0
Gabon .....	5.3	5.3	5.0	5.0	5.0	5.0
Ghana .....	392.0	464.0	420.0	353.0	375.0	412.0
Ivory Coast 3/.....	176.3	222.0	178.8	205.6	233.0	235.0
Liberia .....	2.3	3.2	2.5	3.0	3.0	3.0
Malagasy Republic .....	.9	1.0	1.2	1.2	1.4	1.4
Nigeria 4/.....	323.0	265.0	264.0	218.0	210.0	260.0
Sao Tome and Principe ...	10.4	10.0	10.0	10.0	7.0	10.0
Sierra Leone .....	5.1	6.4	6.6	7.7	6.0	6.5
Tanzania .....	.4	.5	.6	.7	.7	.8
Togo 3/.....	28.0	30.0	20.0	16.5	14.0	20.0
Uganda .....	.1	.1	.2	.2	.2	.2
Zaire .....	6.0	6.0	6.0	6.0	6.0	5.5
<b>Total .....</b>	<b>1,094.0</b>	<b>1,164.9</b>	<b>1,039.4</b>	<b>951.4</b>	<b>985.8</b>	<b>1,089.8</b>
<b>Asia and Oceania:</b>						
Indonesia .....	2.0	2.0	2.0	2.5	2.5	2.5
Malaysia .....	3.2	5.0	7.0	11.0	13.0	15.0
New Hebrides .....	.6	.4	.8	.6	.7	.7
Papua New Guinea .....	29.0	30.0	22.0	27.0	30.0	32.0
Philippines .....	3.5	3.0	3.5	3.5	3.5	3.5
Sri Lanka .....	2.0	2.0	2.0	2.0	2.0	2.0
Western Samoa .....	2.0	2.4	1.0	1.5	2.0	2.0
<b>Total .....</b>	<b>42.3</b>	<b>44.8</b>	<b>38.3</b>	<b>48.1</b>	<b>53.7</b>	<b>57.7</b>
<b>Grand total .....</b>	<b>1,492.9</b>	<b>1,571.6</b>	<b>1,399.1</b>	<b>1,448.5</b>	<b>1,509.6</b>	<b>1,595.8</b>

1/ Estimates refer to an October-September crop year. 2/ Includes Dominica, St. Lucia, Guadeloupe, and Martinique. 3/ Includes some cocoa marketed from Ghana. 4/ Includes cocoa marketed through Dahomey.

## WORLD RAISIN AND CURRANT PRODUCTION

Commercial raisin production in 1975 is estimated to be larger than last years, while dried currant production is smaller. The United States, the largest producer of raisins, is experiencing a season somewhat later than normal, although production of raisin variety grapes was slightly above last year. No official estimate of U.S. raisin production is available at this time. Foreign raisin production is estimated at 328,700 metric tons, 7 percent above 1974's and slightly above the 1970-74 average. Production of currants is estimated at 82,400 tons, 10 percent below last year's and below the 1970-74 average. (All tons are metric.)

Larger raisin crops in Australia, Iran, and Turkey more than offset a decline in Greek raisin production. The 1975 crops in these major producers are estimated as follows: Australia 59,700 tons; Iran 58,000 tons; Greece 82,000 tons; and Turkey 115,000 tons.

They reported generally favorable weather conditions. Australian harvesting and drying conditions were excellent and quality was well above average. Wet cool weather in late spring encouraged mildew in the Turkish crop, but seasonal conditions were more favorable on a general overall basis. Turkish quality appears normal. Greece reports rains and hail reduced the crop in Crete, the main producing area. The 1975 Greek crop of 82,000 tons is equal to the 1970-74 average, but 25 percent below last year's.

Production is estimated at 9,500 tons in South Africa and 4,500 tons in Spain.

The 1975 currant crop is estimated at 82,400 tons, 10 percent below that of 1974. Greece, the major producer, and a 1975 crop of 75,000 tons. Frosts were reported in the Greek areas of Messinia and Elia in March, while hail and rain fell in the Peloponese during spring and summer. Australia and South Africa reported larger crops than last year, 6,500 and 900 tons, respectively.

Total 1974 season exports are estimated at 241,900 tons of raisins and 47,100 tons of currants. Greece was the largest exporter of both items.

Turkey, the United States, Iran, and Australia are also major raisin exporters. Greece, the United States, and Iran showed export gains in 1974, while Turkey and Australia showed losses. Total 1974 season raisin exports are estimated as follows: Greece 74,000 tons; Turkey 55,000 tons; United States 50,200 tons; Iran 34,000 tons; and Australia 26,700 tons. Greek exports of currants are estimated at 47,000 tons.

The European Community was a major market for all producers. The USSR was also a significant market for 1974 Iranian and Turkish raisins. The largest U.S. market was Japan with 16,000 tons.

None of the above statistics include data for minor exporting countries, such as Argentina, Chile, and Cyprus—or for Afghanistan whose exports are often substantial, but for which data are not readily available.

RAISINS: COMMERCIAL PRODUCTION, 1971-75  
(In thousands of metric tons)

Country	1971	1972	1973	1974	1975 <sup>1/</sup>
Australia:					
Lexias .....	5.1	6.2	5.4	2.7	4.2
Sultanas .....	45.2	92.9	44.4	50.6	55.5
Greece .....	87.4	71.5	57.8	109.0	82.0
Iran .....	60.0	45.0	45.0	50.0	58.0
South Africa, Rep. of .....	12.2	12.6	14.9	5.4	9.5
Spain .....	3.3	3.0	6.0	4.7	4.5
Turkey .....	100.0	106.0	85.0	85.0	115.0
Foreign total .....	313.2	337.2	258.5	307.4	328.7
United States .....	173.9	95.6	203.7	218.2	2/
Grand total .....	487.1	432.8	462.2	525.6	2/

<sup>1/</sup> Preliminary

<sup>2/</sup> Not available.

RAISINS: EXPORTS FROM SEVEN LEADING PRODUCING COUNTRIES  
1971-74 MARKETING YEARS <sup>1/</sup>  
(In thousands of metric tons)

Country	1971	1972	1973	1974 <sup>2/</sup>
Australia .....	44.9	74.0	40.0	26.7
Greece .....	84.7	55.5	46.0	74.0
Iran .....	40.0	37.0	30.0	34.0
South Africa, Rep. of .....	7.2	5.3	8.0	.1
Spain .....	1.7	1.5	2.1	1.9
Turkey .....	98.2	110.6	58.0	55.0
Foreign total .....	276.7	283.9	184.1	191.7
United States .....	67.3	21.2	45.2	50.2
Grand total .....	344.0	305.1	229.3	241.9

<sup>1/</sup> Marketing year beginning August and September for Northern Hemisphere countries and January for Southern Hemisphere countries.

<sup>2/</sup> Estimate.

DRIED CURRANTS: COMMERCIAL PRODUCTION, 1971-75  
(In thousands of metric tons)

Country	1971	1972	1973	1974	1975 <sup>1/</sup>
Australia .....	8.3	7.6	5.4	3.6	6.5
Greece .....	88.4	73.1	75.0	87.5	75.0
South Africa, Rep. of .....	.7	.7	.5	.7	.9
<b>Total .....</b>	<b>97.4</b>	<b>81.4</b>	<b>80.9</b>	<b>91.8</b>	<b>82.4</b>

<sup>1/</sup> Estimate

DRIED CURRANTS: EXPORTS FROM SPECIFIED COUNTRIES, ANNUAL 1971-74  
(In thousands of metric tons)

Country	1971	1972	1973	1974 <sup>1/</sup>
Australia (Year beginning Jan. 1) .....	4.2	3.7	1.9	.1
Greece (Year beginning Sept. 1) .....	56.4	62.7	49.0	47.0

<sup>1/</sup> Estimate

RAISINS: PRICES, LANDED, DUTY-PAID LONDON  
AVERAGE, SEPTEMBER 1973 TO DATE  
(In U.S. cents per pound)

Origin and Type	1973-74			1974-75			1975-76
	Sept.	Jan.	July	Sept.	Jan.	July	Sept.
California:							
Natural Thompson ...	---	59.9	61.8	---	---	---	---
Seedless .....							
Australia:							
4-Crown .....	---	---	---	---	---	---	---
5-Crown .....	---	---	2/50.7	---	2/42.8	---	---
Greece:							
No. 2 .....	1/60.1	2/44.5	46.0	45.6	---	1/29.0	1/28.8
No. 4 .....	1/59.2	2/44.4	45.7	---	---	1/28.1	1/28.1
Iran:							
Maragha/Urmia .....	---	---	---	---	---	---	---
Turkey:							
No. 9 .....	1/50.0	1/39.5	44.5	45.6	1/38.6	32.6	1/28.2
No. 10 .....	1/53.4	1/40.2	45.4	48.6	1/40.8	34.1	1/29.3

<sup>1/</sup> f.o.b.

<sup>2/</sup> c&f

## WORLD SOYBEAN PRODUCTION REACHES RECORD HIGH IN 1975

World soybean production in calendar 1975 is currently forecast at a record 61.3 million metric tons (2.25 billion bushels)—9.3 million tons above last year's reduced output. This forecast includes the U.S. October crop estimate of 40.1 million tons (1.47 billion bushels)—6.5 million tons above last year, but 2.0 million tons below 1973's record harvest.

The indicated increase in U.S. production reflects a 17 percent increase in yield at 27.5 bushels per acre. In the United States harvested acreage in 1975 is placed at 53.5 million acres, 1.0 million acres above last year's, but 2.3 million acres below 1973's area. Along with increased production in 1975, the U.S. September-1 stock carryin is placed at 5.1 million tons, bringing the total soybean supply for the United States in 1975 to 45.2 million tons. This is 6.9 million tons above the 1974 supply and 1.4 million tons above that of 1973.

Brazil's 1975 crop is estimated at 9.6 million tons—2.1 million tons above last year. The 1976 Brazilian crop is projected at 11.5 million tons based on expected increases in area as a result of improved soybean prices, the frost in coffee areas of Paraná and Sao Paulo, as well as dry weather in the Sao Paulo area that could result in some shift from cotton acreage to soybeans. The anticipated increase in Brazil's soybean production in 1976 will amount to 70 million bushels. Brazil has already sharply expanded exports of soybeans and meal to traditional European and Asian markets.

In the calendar 1974 Brazil's combined exports of soybeans and meal basis, totalled 4.2 million metric tons—40 percent above the 1973 volume. (Exports to the European Community represented 70 percent of Brazil's 1974 trade.) In comparison total U.S. exports of soybeans and meal, meal basis in calendar 1974 totalled 16.0 million tons, only 7 percent above the 1973 volume. Brazilian competition is expected to expand further as a result of reported recent sales to the Soviet Union.

Argentina's crop in 1975 is forecast at 485,000 tons, slightly below 1974's output of 496,000 tons. Increased output is estimated in a number of minor producing countries, with production in Paraguay and Colombia at 215,000 tons and 130,000 tons respectively. In the People's Republic of China (PRC), based on limited indications of improved growing conditions, the 1975 soybean crop is

estimated at 7.2 million tons, 200,000 tons above 1974's output. The Soviet harvest of 400,000 tons in 1975 represents a 40,000-ton increase from that of 1974.

World production of soybean meal in 1976—based on assumed crushing availabilities from 1975 crops in the Western Hemisphere countries together with 1976 crop indications in the Southern Hemisphere—is forecast to increase by 6.53 million tons to 42.94 million tons. U.S. soybean meal production in 1976, calculated on the basis of assumed crushings and extraction rates applied to the 1975 crop, will increase 4.89 million tons. In addition Brazilian meal output is expected to increase 1.39 million tons from the upcoming 1976 crop. The combined increase in U.S. and Brazilian production represents 97 percent of the indicated world increase in soybean meal production.

World exports of soybeans and meal in calendar 1976—at 21.50 million tons, soybean meal equivalent—are expected to be 2.32 million tons greater than this year's reduced export volume of 19.18 million tons. The indicated expansion would represent a sharply above-trend growth and is based on some anticipated recovery in traditional markets as well as indications of significant movements to the Soviet Union.

World soybean oil production in 1976 is expected to increase by approximately 1.45 million tons to 9.56 million tons. U.S. soybean oil production in 1976 at 6.67 million tons, would be 1.09 million tons above this year's. Brazilian oil output is estimated at 1.87 million tons, 0.31 million tons above this year's.

In 1976, world exports of soybeans and oil, oil basis, are forecast at 3.89 million tons, 540,000 tons above those of 1975. U.S. exports of soybeans and oil, oil basis, are anticipated to recover somewhat to 2.59 million tons, 210,000 tons above this year's, but 640,000 tons below the 1974 trade volume. Again a major reason for the U.S. decline is the increase in Brazilian exports. Brazil's 1976 exports are forecast 320,000 tons above 1975 and 660,000 tons above 1974's. This large increase in Brazilian soybean oil exports beginning in March 1975 partly reflects the depletion of stocks from the 1974 crop. The PRC's 1976 exports of soybeans on an oil basis are forecast at 45,000 tons, approximately the same as this year's, but above those of 1974 when the PRC was a net importer.



SOYBEANS: ACREAGE AND PRODUCTION IN SPECIFIED COUNTRIES AND THE WORLD, ANNUAL 1970-75 1/

Continent and Country	Acreage 2/					Production						
	1970	1971	1972	1973	1974	1970	1971	1972	1973	1974	1975 1/	
North America:												
Canada.....	335	367	405	470	445	390:	283	280	397	300	329	
Mexico.....	346	383	593	756	630	630:	240	250	510	420	540	
United States 1/.....	42,249	42,701	45,698	55,796	52,460	53,533:	30,675	32,006	34,361	42,108	33,569	
(In 1,000 bushels).....							(1,127,100	1,175,989	1,270,630	1,547,165	1,233,425	1,473,782)
South America:												
Argentina.....	64	93	168	395	838	834:	27	59	272	496	485	
Brazil.....	3,259	4,241	5,770	7,831	11,836	14,332:	1,509	2,077	5,000	7,500	9,600	
Bolivia.....	2	2	2	5	14	14:	1	1	3	8	10	
Chile.....	1	5	4	2	2	4:	1	3	1	1	2	
Colombia.....	143	143	143	133	141	166:	95	106	97	114	130	
Paraguay.....	99	133	188	228	297	347:	52	75	122	185	215	
Peru.....	1	2	2	2	6	8:	1	1	3	5	8	
Europe 3/:												
France 3/.....	-	-	-	-	4	3:	-	-	-	-	5	
Spain.....	5	5	32	32	44	62:	3	2	13	28	40	
Bulgaria.....	22	44	35	47	62	77:	8	16	13	18	30	
Hungary.....	-	-	-	-	37	75:	-	-	-	14	60	
Romania.....	195	362	269	452	590	595:	91	165	244	298	300	
Yugoslavia.....	9	12	9	23	21	42:	5	4	6	14	25	
USSR (Europe and Asia).....	2,125	2,145	2,236	2,071	2,046	2,004:	603	535	423	360	400	
Africa:												
Ethiopia.....	25	25	25	25	25	25:	6	6	6	6	6	
Nigeria 5/.....	-	-	-	-	-	-:	11	1	4	1	1	
South Africa 5/ 2/.....	35	23	30	22	32	30:	4	2	5	21	23	
Tanzania 6/.....	12	12	12	12	12	12:	4	4	4	4	4	
Uganda.....	12	12	12	12	12	12:	3	3	3	3	3	
Zaire.....	5	5	5	5	5	5:	2	2	2	2	1	
Asia:												
Burma.....	49	50	57	52	52	52:	13	13	15	15	15	
China, People's Republic.....	19,800	20,015	20,756	19,800	20,015	20,015:	6,900	6,700	6,700	7,000	7,200	
China, Republic of (Taiwan).....	106	99	89	90	110	120:	65	61	61	67	75	
India.....	60	74	80	86	99	100:	11	18	20	30	35	
Indonesia.....	1,715	1,646	1,721	1,853	1,856	1,860:	498	475	518	507	575	
Iran.....	16	19	18	35	54	175:	6	7	10	36	90	
Japan 2/.....	236	248	220	218	229	247:	126	122	118	133	140	
Kmer Republic (Cambodia).....	10	10	10	10	10	10:	4	4	4	4	4	
Korea, North.....	976	988	1,000	1,000	1,000	1,000:	228	230	235	235	235	
Korea, Republic of 5/.....	736	684	702	770	707	765:	232	222	224	319	342	
Philippines.....	4	4	4	4	7	7:	1	1	2	2	2	
Thailand 5/.....	205	185	198	231	251	272:	70	67	100	115	135	
Turkey.....	27	17	15	12	15	15:	12	11	13	6	6	
Vietnam, North.....	68	69	70	69	69	69:	8	9	9	9	9	
Vietnam, South.....	17	20	20	20	20	20:	7	8	9	9	9	
Oceania:												
Australia 5/.....	12	18	44	69	117	131:	5	9	34	62	74	
Estimated world total.....	73,081	74,961	80,714	92,738	94,266	97,960:	41,809	43,554	47,451	51,976	61,273	

1/ Years shown refer to years of harvest. Southern Hemisphere crops which are harvested in the early part of the year combined with those of the Northern Hemisphere harvested the latter part of the same year.

2/ Figures refer to harvested areas as far as possible. 3/ Preliminary. 4/ Acreage harvested for beans. 5/ Planted area.

6/ Quantities purchased by the Nigerian Marketing Boards for export. 7/ European farms only. 8/ Sales.

Foreign Agriculture Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials reports of U.S. Agriculture Attaches and Foreign Service Officers, results of office research and related information.

SOYBEANS: PRODUCTION AND EXPORTS BY MAJOR PRODUCER-EXPORTERS,  
ANNUAL 1975-74 WITH 1975 AND 1976 FORECAST  
(In 1,000 metric tons)

Item and Year	United States		Brazil		China, Peoples Rep.		Subtotal		Others		World	
	Seed	Oil	Seed	Oil	Seed	Oil	as oil	Oil	as oil	Oil	as oil	Total
(In 1,000 metric tons)												
Production: 1/												
1965.....	19,076	3,174	523	83	6,940	553	3,810	120				3,930
1966.....	23,014	3,829	595	95	6,840	545	4,469	151				4,620
1967.....	25,269	4,204	716	114	6,800	542	4,860	187				5,047
1968.....	26,575	4,422	654	104	6,950	553	5,079	189				5,268
1969.....	30,127	5,012	1,057	168	6,480	516	5,696	209				5,905
1970.....	30,839	5,131	1,509	246	6,200	494	5,871	195				6,066
1971.....	30,675	5,104	2,077	338	6,900	550	5,992	246				6,238
1972.....	32,006	5,325	3,666	597	6,700	534	6,456	263				6,719
1973.....	34,581	5,754	5,000	814	6,300	502	7,070	292				7,362
1974 2/.....	42,108	7,006	7,500	1,221	6,700	534	8,761	412				9,173
1975 3/.....	33,569	5,585	9,600	1,563	7,000	558	7,706	399				8,105
1976 3/.....	40,110	6,674	11,500	1,873	7,200	573	9,120	435				9,555
Exports: 4/												
1965.....	1,097	553	13	--	101	2	1,766	6				1,772
1966.....	1,195	394	21	--	99	4	1,713	6				1,719
1967.....	1,269	515	54	--	101	4	1,943	5				1,948
1968.....	1,419	434	12	--	100	3	1,968	7				1,975
1969.....	1,499	403	55	--	85	3	2,045	4				2,049
1970.....	2,116	681	51	3	75	2	2,928	13				2,941
1971.....	2,042	784	38	7	81	2	2,954	28				2,982
1972.....	2,123	595	184	60	65	--	3,027	20				3,047
1973.....	2,340	439	316	91	8	--	3,194	42				3,236
1974 2/.....	2,467	759	483	2	--	--	3,711	90				3,801
1975 3/.....	2,015	370	605	215	45	--	3,250	100				3,350
1976 3/.....	2,170	420	840	300	45	--	3,775	110				3,885
Assumed crush and/or export.....	94.0		90.0	--	45.0	--						
			5/ 92.0									
Assumed extraction rate:..	--	17.7	--	17.7	--	--		17.7				17.7

(In percent)

1/ Seed harvested in previous calendar year except Brazil. Oil production estimated on the basis of average assumed extraction rates and crushings as indicated, and therefore represent potential rather than actual oil production. 2/ Preliminary. 3/ Forecast. 4/ Exports of seed expressed as oil using assumed extraction rates as indicated. 5/ 92 percent beginning in 1970.

SOYBEAN: PRODUCTION AND EXPORTS BY SELECTED PRODUCER-EXPORTERS AND THE WORLD,  
ANNUAL 1965-74 AND 1975 AND 1976 FORECASTS  
(In 1,000 metric tons)

Item and Year	United States		Brazil		China, Peo. Rep. 1/		Subtotal		World	
	Seed	Meal	Seed	Meal	Seed	Meal	as meal	Other	total	as meal
Production: 2/										
1965.....	19,076	14,255	523	374	6,940	2,483	17,112	538	17,650	
1966.....	23,014	17,198	595	426	6,840	2,447	20,071	684	20,755	
1967.....	25,269	18,884	716	512	6,800	2,433	21,829	854	22,683	
1968.....	26,575	19,860	654	468	6,950	2,487	22,481	846	23,661	
1969.....	30,127	22,514	1,057	756	6,480	2,318	25,588	945	26,533	
1970.....	30,839	23,046	1,509	1,103	6,200	2,218	26,367	890	27,257	
1971.....	30,675	22,924	2,077	1,519	6,900	2,468	28,911	1,107	28,018	
1972.....	32,006	23,918	3,666	2,682	6,700	2,397	28,997	1,192	30,189	
1973 6/.....	34,581	25,842	5,000	3,657	6,300	2,254	31,753	1,321	33,074	
1974 3/.....	42,108	31,467	7,500	5,486	6,700	2,397	39,350	1,866	41,216	
1975 4/.....	33,569	25,086	9,600	7,021	7,000	2,504	34,611	1,804	36,415	
1976 4/.....	40,110	29,974	11,500	8,410	7,200	2,575	40,959	1,981	42,940	
Exports: 5/										
1965.....	4,926	1,969	60	105	452	--	7,512	45	7,557	
1966.....	5,367	2,271	96	185	446	--	8,365	30	8,395	
1967.....	5,700	2,465	242	125	452	--	8,984	31	9,015	
1968.....	6,372	2,698	52	235	448	--	9,805	38	9,843	
1969.....	6,733	2,996	247	295	381	--	10,652	29	10,681	
1970.....	9,504	3,660	230	525	337	--	14,256	55	14,311	
1971.....	9,173	4,086	170	911	366	--	14,706	58	14,764	
1972.....	9,537	3,615	825	1,405	294	--	15,676	77	15,753	
1973 6/.....	10,510	4,414	1,420	1,581	36	--	17,961	155	18,116	
1974 3/.....	11,081	4,910	2,171	2,021	--	--	20,183	250	20,433	
1975 4/.....	9,045	3,925	2,725	3,000	200	--	18,895	280	19,175	
1976 4/.....	9,735	4,175	3,775	3,300	200	--	21,185	315	21,500	
Assumed crush and/or exports.....	94.0	--	90.0	--	45.0	--	--	--	--	--
Assumed extraction rate.....	--	79.5	--	79.5	--	79.5	--	--	--	79.5

(In percent)

1/ Net exports. 2/ Seed harvested in previous calendar year except Brazil. Meal production estimated on the basis of average assumed extraction rates and crushings as indicated, and therefore represent potential rather than actual meal production. 3/ Partly estimated. 4/ Forecast. 5/ Exports of seed expressed as meal using assumed extraction rates. 6/ Preliminary. 7/ 92 percent beginning 1970.

IMPORTS OF SOYBEANS AND MEAL  
MEAL BASIS, ANNUAL 1970-74  
(In 1,000 metric tons)

Country	1970			1971			1972			1973			1974 1/		
	Beans	Meal	Total as meal 2/	Beans	Meal	Total as meal 2/	Beans	Meal	Total as meal 2/	Beans	Meal	Total as meal 2/	Beans	Meal	Total as meal 2/
Europe:															
Belgium-Luxembourg:	324.5	346.0	604.0	348.9	341.1	618.5	336.9	413.6	681.4	447.3	366.2	721.8	745.9	388.5	981.5
Denmark:	535.4	243.0	668.6	479.1	262.6	653.0	533.3	343.7	767.7	388.5	359.2	668.1	471.0	424.8	799.3
France:	441.6	843.3	1,194.4	479.3	939.4	1,320.4	458.4	1,047.5	1,411.9	507.8	1,167.3	1,551.0	564.0	1,513.5	1,961.9
West Germany:	2,073.6	997.7	2,646.2	2,095.6	1,270.3	2,936.3	2,236.6	1,353.8	3,131.9	2,837.4	1,171.2	3,426.9	3,714.5	616.9	3,569.9
Italy:	845.3	264.5	936.5	857.8	325.4	1,007.4	818.6	474.1	1,124.9	887.5	478.5	1,184.1	1,225.6	618.7	1,593.1
Netherlands:	1,104.6	530.9	1,409.1	1,208.9	650.9	1,612.0	1,608.6	554.6	1,833.4	1,269.1	531.7	1,540.6	1,590.2	781.8	2,046.0
United Kingdom:	364.7	248.3	538.2	306.5	318.7	562.4	538.5	217.3	645.4	779.4	205.5	825.1	803.6	290.1	929.0
Ireland:	-	92.0	92.0	96.9	96.9	92.6	-	92.6	92.6	0.5	68.9	69.3	0.4	100.0	100.3
Norway:	183.1	-	145.6	216.8	4.0	176.4	235.2	10.0	197.0	266.2	0.1	211.7	332.1	0.1	264.1
Portugal:	55.2	22.0	63.5	52.5	34.7	76.4	36.7	74.8	104.0	18.9	102.0	117.0	56.7	117.0	162.1
Spain:	1,229.7	24.3	1,001.9	1,311.0	27.7	1,070.0	1,428.5	35.2	1,170.9	834.5	381.2	1,044.6	1,587.9	162.7	1,425.1
Other West Europe:	65.3	229.2	281.1	101.8	411.9	492.8	95.2	465.4	541.1	89.1	506.9	577.7	149.3	674.6	793.3
Czechoslovakia:	19.7	140.7	156.4	21.5	229.5	246.6	18.8	367.3	382.2	15.3	506.6	518.8	23.6	254.9	273.7
Poland:	65.2	103.4	155.2	67.3	113.5	167.0	95.5	256.1	332.0	142.2	499.5	612.5	126.3	455.4	555.8
Hungary:	16.5	186.0	199.1	51.2	243.0	283.7	-	261.4	261.4	0.2	304.8	305.0	0.6	480.0	480.5
Yugoslavia:	-	157.7	157.7	44.7	121.6	157.1	-	143.3	143.3	-	158.8	158.8	31.7	250.0	275.2
Other East Europe:	58.1	480.6	526.8	17.4	590.9	604.7	50.8	814.9	855.3	19.8	688.0	703.7	-	616.9	616.9
USSR:	-	-	-	-	-	-	296.9	-	236.0	705.3	-	560.7	0.1	-	0.1
Asia:															
Japan:	3,243.8	72.0	2,650.8	3,211.6	38.9	2,592.1	3,395.6	52.1	2,751.6	3,634.6	277.4	3,166.9	3,243.9	131.6	2,710.5
Taiwan:	617.5	-	490.9	524.9	-	417.3	711.6	-	565.7	626.0	-	497.7	528.6	-	420.2
Peo. Rep. of China:	-	-	-	-	-	-	-	-	-	198.2	-	157.6	569.7	-	452.9
Israel:	251.8	-	200.2	457.9	-	364.0	331.7	-	263.7	188.0	-	149.5	210.2	-	167.1
Others:	149.4	83.1	201.9	160.5	85.2	212.8	157.2	99.2	224.2	164.5	44.8	175.6	132.1	86.4	191.4
Western Hemisphere:															
Venezuela:	65.6	0.1	52.3	60.2	12.5	60.4	57.6	23.0	68.8	85.9	5.3	73.6	53.7	84.4	127.1
Others:	556.0	298.4	740.4	541.1	328.7	758.9	398.7	354.4	671.4	346.6	322.5	598.0	815.4	414.0	1,062.2
All Others:	2.7	36.3	38.4	11.0	35.2	43.9	4.1	30.3	33.6	13.8	14.0	25.0	44.2	30.2	65.3
Total 3/	12,266.4	5,399.4	15,151.2	12,639.5	6,482.5	16,530.9	13,845.0	7,484.6	18,491.4	14,466.7	8,140.2	19,641.2	17,021.1	8,492.4	22,024.2

1/ Preliminary. 2/ Beans converted to meal basis using 79.5 percent assumed extraction rate and added to actual meal to obtain total on a meal basis. 3/ Totals may not add due to rounding.

IMPORTS OF SOYBEANS AND OIL  
OIL BASIS, ANNUAL 1970-74  
(In 1,000 metric tons)

Country	1970			1971			1972			1973			1974 1/		
	Beans	Oil	Total as oil 2/	Beans	Oil	Total as oil 2/	Beans	Oil	Total as oil 2/	Beans	Oil	Total as oil 2/	Beans	Oil	Total as oil 2/
Europe:															
Belgium-Luxembourg...	324.5	23.5	80.9	368.9	22.8	84.6	336.9	16.1	75.7	447.3	13.2	92.4	745.9	13.9	145.9
Denmark.....	535.4	1.1	95.9	491.1	1.1	88.0	533.3	2.2	96.6	388.5	4.6	73.4	471.0	2.2	85.6
France.....	441.6	37.2	115.4	479.3	43.7	128.5	458.4	39.6	120.7	507.8	47.8	137.7	564.0	85.2	185.0
West Germany.....	2,073.6	42.8	409.8	2,095.6	41.9	412.8	2,236.6	26.7	422.6	2,837.4	22.5	524.7	3,714.5	36.9	694.4
Italy.....	845.3	37.3	186.9	857.8	30.3	182.1	818.6	14.6	159.5	887.5	43.6	200.7	1,225.6	130.6	347.5
Netherlands.....	1,104.6	35.9	231.4	1,208.9	27.1	241.1	1,608.6	9.4	294.1	1,269.1	36.3	260.9	1,590.2	75.2	356.7
United Kingdom.....	364.7	61.4	126.0	306.5	90.7	145.0	538.5	62.7	158.0	779.4	13.5	151.5	803.6	39.6	181.8
Ireland.....	-	1.6	-	-	3.4	3.4	-	4.1	4.1	0.5	4.3	4.4	0.4	4.4	4.5
Norway.....	183.1	3.6	36.0	216.8	5.0	43.4	235.2	8.8	50.4	266.2	6.2	53.3	332.1	0.2	59.0
Portugal.....	52.2	0.1	9.3	52.5	0.3	9.6	36.7	0.4	6.9	18.9	0.5	3.8	56.7	1.0	11.0
Spain.....	1,229.7	2.6	220.3	1,311.0	0.1	232.1	1,428.5	1.2	254.0	834.5	9.6	157.3	1,587.9	6.6	287.7
Other West Europe...	65.3	56.9	68.5	101.8	84.5	102.5	95.2	66.1	83.0	89.1	80.6	96.4	149.3	97.8	124.2
Czechoslovakia.....	19.7	-	3.5	21.5	-	3.8	18.8	5.5	8.8	15.3	1.4	4.1	23.6	6.7	10.9
Poland.....	65.2	5.8	17.3	67.3	13.5	25.4	95.5	7.2	24.1	142.2	0.5	25.7	126.3	0.5	22.9
Hungary.....	16.5	0.5	3.4	51.2	1.0	10.1	-	0.7	0.7	0.2	0.2	0.2	0.6	0.2	0.3
Yugoslavia.....	-	18.0	18.0	44.7	119.7	127.6	-	-	115.5	-	39.0	39.0	31.7	49.9	55.5
Other East Europe...	58.1	16.0	26.3	17.4	20.5	23.6	50.8	72.3	81.3	19.8	26.1	29.6	-	30.0	30.0
USSR.....	-	-	-	-	-	-	296.9	-	52.6	705.3	-	124.8	0.1	-	-
Asia:															
Japan.....	3,243.8	4.5	578.7	3,211.6	-	568.5	3,395.6	-	601.0	3,634.6	6.0	649.3	3,243.9	20.4	594.6
Taiwan.....	617.5	6.5	115.8	524.9	6.3	99.2	711.6	6.4	132.4	626.0	4.7	115.5	528.6	1.0	94.6
Peo. Rep. of China...	-	-	-	-	-	-	-	10.0	10.0	198.2	58.3	93.4	569.7	-	100.8
Israel.....	251.8	17.2	61.8	457.9	9.9	90.9	331.7	16.4	75.1	188.0	7.4	40.7	210.2	14.0	51.2
Others.....	149.4	332.4	358.8	160.5	370.9	399.3	157.2	299.0	326.8	164.5	267.0	296.1	132.1	340.3	363.7
Western Hemisphere:															
Venezuela.....	65.6	1.0	12.6	60.2	-	10.7	57.6	0.6	10.8	85.9	-	15.2	53.7	-	9.5
Others.....	556.0	120.6	219.0	541.1	152.9	248.7	398.7	120.8	191.4	346.6	213.6	274.9	815.4	236.7	381.0
All Others.....	2.7	132.2	132.7	11.0	192.5	194.4	4.1	119.8	120.5	13.8	117.1	119.5	44.2	174.9	182.7
Total 3/.....	12,266.4	958.7	3,129.9	12,639.5	1,238.0	3,475.2	13,845.0	1,026.2	3,476.8	14,466.7	1,024.1	3,584.7	17,021.1	3,368.5	4,381.2

1/ Preliminary. 2/ Beans converted to oil basis using 17.7 percent assumed extraction rate and added to actual oil to obtain total on oil basis. 3/ Totals may not add due to rounding.

U.S. EXPORTS OF SOYBEANS AND MEAL,  
MEAL BASIS, ANNUAL 1970-74 AND JAN.-AUG., 1975  
(in 1,000 metric tons)

Country	1970		1971		1972		1973		1974 1/		Jan.-Aug. 1975 1/	
	Beans	Total as meal 2/	Beans	Total as meal 2/	Beans	Total as meal 2/	Beans	Total as meal 2/	Beans	Total as meal 2/	Beans	Total as meal 2/
Europe:												
Belgium-Luxembourg:	355.4	482.1	291.0	549.7	137.9	225.9	335.5	314.8	169.6	419.9	278.1	197.8
Denmark:	514.3	433.4	532.4	531.3	444.9	87.1	440.8	460.3	924.5	458.4	240.2	36.3
France:	246.8	763.2	383.0	916.0	310.9	612.4	859.6	374.7	606.0	903.9	412.0	813.8
West Germany:	1,284.1	1,789.3	1,409.7	1,986.2	1,507.2	720.3	1,918.5	1,690.0	884.5	2,228.1	1,967.7	1,044.2
Italy:	604.0	770.5	748.3	874.3	577.6	748.3	798.1	786.2	427.3	1,052.3	821.2	587.0
Netherlands:	1,537.4	1,765.6	1,683.1	1,981.3	2,050.4	376.5	2,014.5	2,243.7	232.2	2,015.9	2,845.7	362.9
United Kingdom:	158.3	165.7	119.5	193.0	245.7	47.2	242.5	290.1	52.6	283.2	285.4	57.2
Ireland:	60.8	60.8	36.3	36.3	--	68.0	68.0	--	73.5	73.5	--	34.5
Norway:	163.0	129.6	224.0	1.8	179.9	2.7	143.7	228.1	--	181.3	273.0	--
Portugal:	21.0	31.2	77.8	8.2	70.1	41.7	50.1	14.9	87.1	87.1	52.2	93.4
Spain:	1,047.4	832.7	1,054.5	848.3	1,258.4	21.8	1,022.2	895.5	155.1	867.0	1,294.7	40.8
Other Western Europe:	14.8	108.9	120.7	66.2	71.9	9.5	123.4	8.5	130.6	137.4	61.1	79.8
Czechoslovakia:	7.9	44.5	50.8	80.5	--	124.3	124.3	7.2	145.2	150.9	--	79.8
Poland:	95.9	98.0	67.8	90.7	81.4	98.9	163.6	147.6	312.1	429.4	126.3	250.4
Hungary:	33.5	164.2	190.8	147.0	156.9	57.2	--	--	86.2	86.2	0.4	117.9
Yugoslavia:	--	185.1	30.7	141.4	--	135.2	135.2	--	167.8	167.8	--	221.4
Other Eastern Europe:	0.5	61.7	62.1	15.4	10.0	22.2	51.7	51.7	201.4	217.1	--	119.8
USSR:	--	--	--	--	--	391.7	--	311.4	549.8	--	--	1.8
Asia:												
Japan:	2,959.4	76.2	2,428.9	2,689.1	2,976.9	49.9	2,415.5	3,318.0	264.0	2,901.8	2,860.6	87.1
Taiwan:	586.0	--	465.9	533.9	637.0	--	306.4	600.7	--	1,077.6	4,911.8	--
Peo. Rep. of China:	--	--	--	--	--	--	251.5	251.5	--	199.9	595.3	--
Israel:	170.3	--	135.4	359.5	316.6	--	251.7	383.7	--	305.0	350.9	--
Others:	115.8	88.0	180.1	122.5	194.0	107.1	210.3	129.8	48.1	151.3	84.8	118.8
Western Hemisphere:												
Venezuela:	64.2	--	51.0	70.3	67.8	22.7	76.6	42.4	5.4	39.1	51.8	101.6
Others:	1,959.1	286.7	1,844.2	1,133.6	398.3	1,299.5	849.9	424.4	266.7	604.1	803.2	413.7
All others:	15.6	37.2	49.6	3.3	35.4	38.0	26.3	39.1	14.5	45.6	43.5	49.0
Total 2/:	11,954.7	3,660.6	13,164.6	11,538.7	4,086.0	13,259.3	11,995.9	3,615.2	13,151.9	13,220.8	4,444.4	14,909.8
												15,992.1
												7,105.2
												2,581.0
												8,229.6

1/ Preliminary. 2/ Beans converted to meal basis using 79.5 percent assumed extraction rate and added to actual total on meal basis. 3/ Totals may not add due to rounding.

BRAZILIAN EXPORTS OF SOYBEANS AND MEAL,  
MEAL BASIS, ANNUAL 1970-74  
(In 1,000 metric tons)

Country	1970			1971			1972			1973			1974 1/		
	Beans	Meal	Total as meal 2/	Beans	Meal	Total as meal 2/	Beans	Meal	Total as meal 2/	Beans	Meal	Total as meal 2/	Beans	Meal	Total as meal 2/
Europe:															
Belgium-Luxembourg.....	-	72.6	72.6	-	66.4	66.4	18.5	31.3	46.0	88.6	58.0	128.4	77.0	27.3	88.5
Denmark.....	-	1.0	1.0	-	7.0	7.0	13.5	12.5	23.2	25.2	15.4	35.4	160.5	50.4	178.0
France.....	-	4.0	4.0	-	18.5	18.5	74.7	17.4	76.8	63.0	51.6	101.7	67.3	25.5	79.0
West Germany.....	28.7	194.1	216.9	41.8	288.3	321.5	148.8	348.3	466.6	314.4	300.0	549.9	544.8	321.0	754.1
Italy.....	162.9	7.5	137.0	96.9	19.4	96.4	204.1	239.2	401.5	196.2	46.1	202.1	371.1	58.8	353.8
Netherlands.....	1.0	123.5	124.3	2.8	209.0	211.2	239.1	274.2	464.3	665.4	342.6	871.6	886.9	659.9	1,365.0
United Kingdom.....	-	.7	.7	-	.7	.7	25.1	20.0	20.0	11.3	.1	9.1	145.1	2.0	117.4
Ireland.....	-	8.8	8.8	-	13.1	13.1	-	7.4	7.4	-	-	-	-	-	-
Norway.....	-	-	-	-	-	-	22.9	-	18.2	20.0	-	15.9	13.3	-	10.6
Portugal.....	.3	25.8	26.0	-	47.7	47.7	5.0	44.8	48.8	-	26.9	26.9	24.0	34.3	53.4
Spain.....	38.6	-	30.7	45.0	25.4	61.2	150.1	50.8	170.1	9.0	298.1	305.3	268.6	78.6	292.1
Other West Europe 3/.....	-	1.5	1.5	-	2.4	2.4	1.8	1.3	2.7	3.7	5.7	8.6	50.0	4.7	44.5
Czechoslovakia.....	-	-	-	-	-	-	2.1	1.9	3.6	-	4.2	4.2	-	42.3	42.3
Poland.....	-	2.4	2.4	-	56.3	56.3	.9	147.3	148.0	-	34.4	34.4	0.1	147.7	147.8
Hungary.....	-	38.0	38.0	24.8	36.8	56.5	-	54.7	54.7	-	36.1	36.1	-	110.1	110.1
Yugoslavia.....	-	4.0	4.0	-	21.5	21.5	-	42.1	42.1	-	143.0	143.0	-	91.2	91.2
Other East Europe.....	58.1	11.5	57.7	2.0	67.2	68.8	50.8	116.7	157.1	-	149.0	149.0	-	235.3	235.3
Asia:															
Japan.....	-	2.6	2.6	-	3.0	3.0	13.3	-	10.6	178.6	40.9	182.9	82.2	3.7	69.1
Taiwan.....	-	-	-	-	-	-	35.1	-	27.9	92.1	-	73.2	-	25.3	25.3
Peo. Rep. of China.....	-	-	-	-	-	-	1.5	-	1.2	-	-	-	-	-	-
Israel.....	-	-	-	-	-	-	-	-	-	47.3	-	37.6	0.6	-	0.5
Others.....	-	19.4	19.4	-	12.2	12.2	28.6	5.3	28.0	35.0	2.7	30.5	38.0	56.0	86.2
Western Hemisphere:															
Venezuela.....	-	-	-	-	-	-	-	-	-	36.3	10.0	38.9	-	33.4	33.4
Others.....	-	7.9	7.9	.1	16.4	16.5	1.2	9.6	10.5	(4/)	4.8	4.8	0.8	0.4	1.0
All others.....	-	-	-	-	.7	.7	-	.6	.6	-	-	12.0	-	12.7	12.7
Total 5/.....	289.6	525.4	755.6	213.4	911.4	1,081.0	1,037.3	1,405.3	2,230.0	1,786.1	1,581.5	3,001.4	2,730.4	2,020.5	4,191.2

1/ Preliminary. 2/ Beans converted to meal basis using 79.5 percent assumed extraction rate and added to actual meal to obtain total an meal basis. 3/ Switzerland-beans; Greece, Austria-meal. 4/ Less than 50 tons. 5/ Total may not add due to rounding.

BRAZIL: SUPPLY AND DISTRIBUTION SOYBEANS AND PRODUCTS  
 MARKETING YEARS BEGINNING APRIL 1, 1969-76  
 (In million metric tons)

	1969	1970	1971	1972	1973	1974	Forecast 1975	Projection 1976
<b>Soybeans:</b>								
Production.....	1.06	1.51	2.08	3.66	5.00	7.50	9.60	11.50
(In million bushels).....	(39)	(55)	(76)	(135)	(184)	(276)	(353)	(423)
10% Seed and waste: 8% begin 1970.....	.11	.12	.17	.29	.40	.59	.77	.92
<b>Exports.....</b>	.31	.29	.23	1.02	1.79	2.86	4.00	5.00
(In million bushels).....	(11)	(11)	(8)	(38)	(66)	(105)	(147)	(184)
Estimated crush.....	.64	1.10	1.68	2.35	2.60	4.02	4.83	5.38
Estimated stock change.....	.00	.00	.00	.00	+.21	+.03	.00	+.20
<b>Meal:</b>								
Production 79.5 percent.....	.51	.87	1.34	1.87	2.07	3.19	3.84	4.28
Exports.....	.31	.58	.99	1.54	1.37	2.41	3.00	3.35
Apparent domestic disappearance.....	.20	.29	.35	.33	.70	.78	.84	.93
<b>Oil:</b>								
Production 17.7 percent.....	.11	.19	.30	.41	.46	.71	.85	.95
Exports.....	.00	.00	.01	.06	.08	.02	.26	.30
Apparent domestic disappearance.....	.11	.19	.30	.35	.38	.55	.63	.68
Estimated stock change.....	.00	.00	.00	.00	.00	+.14	-.04	-.03



## WORLD HONEY OUTPUT IN 1975 LITTLE CHANGED

The 1975 world honey crop will be almost the same as the 1,080 million pounds produced in 1974.

The 1975 honey crop will probably be larger in North America, Eastern Europe, Asia, and Oceania. However, honey output is expected to be down in South America and Western Europe, resulting in a total world harvest of about the same magnitude as a year earlier.

Earlier expectations were for much larger crops in Canada and the United States in 1975, but poor weather has reduced these expectations. Indications, based on incomplete data, are that the People's Republic of China has reversed the downward trend in exportable production during 1975. Australia also appears to be recovering from the bad year of 1973. The largest decrease in South America is in Argentina where colony numbers were down for the 1975 season and heavy rains hindered nectar and pollen collection. In Western Europe, cool spring weather weakened colonies particularly in West Germany.

During 1974, the world honey harvest was slightly below the record year of 1973 when weather conditions were very favorable. The USSR has experienced poor weather during each of the last 2 years and the peak reached in 1973 has not

been matched. According to Brazil's Ministry of Agriculture, production continues to decline due to the introduction of the African bee. Output was reduced in the United States and Canada in 1974 by unfavorable weather in many areas. Argentina had a good crop in 1974 as did Western Europe and Australia.

Prices of imported honey in the major market of West Germany averaged only slightly higher in 1974 than in the year earlier; however, imports were down 8.5 percent. This was due to reduced consumption and because of large stocks accumulated in 1973. It is expected that imports will be larger during 1975 because of reduced inventories and lower output. In Japan, honey imports are declining as is consumption. This decline is attributed to the economic recession and continuing inflationary pressure on incomes.

Imports are up in the United States where a second short crop in a row appears in prospect in 1975. During the first 8 months of 1975, U.S. honey imports have amounted to about 32 million pounds, with substantial additional amounts still in prospect because of the scarcity of domestic honey.

**HONEY: PRODUCTION BY SPECIFIED COUNTRY, AVERAGE**  
**1964-68, ANNUAL 1972-74**  
**(In millions of pounds)**

Region and country	Average 1964-68	1972	1973	1974 <sup>1/</sup>
<b>North America:</b>				
Canada .....	41.9	50.6	54.6	45.6
Cuba .....	8.5	9.3	10.0	11.0
El Salvador.....	2.3	3.2	3.3	3.4
Guatemala .....	5.1	6.2	7.0	7.3
Jamaica.....	2.2	2.4	2.4	2.4
Mexico .....	68.0	84.0	72.8	84.0
United States .....	228.4	214.1	237.7	185.3
<b>Total .....</b>	<b>356.4</b>	<b>369.8</b>	<b>387.8</b>	<b>339.0</b>
<b>South America:</b>				
Argentina .....	61.3	49.6	46.3	59.5
Bolivia .....	2.6	2.7	2.7	2.8
Brazil .....	16.9	14.1	10.2	9.9
Chile .....	12.9	15.4	14.1	15.4
<b>Total .....</b>	<b>93.7</b>	<b>81.8</b>	<b>73.3</b>	<b>87.6</b>
<b>Western Europe:</b>				
Austria .....	11.4	13.5	13.5	13.5
Belgium-Luxembourg .....	2.2	2.2	2.1	2.2
France .....	30.4	22.0	23.0	21.4
Germany, West .....	24.1	26.5	22.1	33.1
Greece .....	17.9	21.4	19.0	19.0
Italy .....	16.3	13.4	14.3	13.2
Netherlands .....	1.0	0.4	0.4	0.5
Spain .....	22.1	19.9	21.0	21.0
Switzerland .....	5.8	3.2	4.0	5.5
United Kingdom .....	7.5	8.4	7.7	8.3
<b>Total .....</b>	<b>138.7</b>	<b>130.9</b>	<b>127.1</b>	<b>137.7</b>
<b>Eastern Europe:</b>				
Bulgaria .....	7.9	16.0	14.0	11.0
Czechoslovakia .....	13.5	17.0	17.0	17.5
Germany, East .....	12.1	13.0	13.2	13.0
Hungary .....	14.4	16.8	17.5	19.0
Poland .....	16.1	22.5	23.0	24.0
Romania .....	15.3	18.0	18.5	19.0
Yugoslavia .....	8.1	7.9	9.0	10.0
<b>Total .....</b>	<b>87.4</b>	<b>111.2</b>	<b>112.2</b>	<b>113.5</b>
<b>Total Europe .....</b>	<b>226.1</b>	<b>242.1</b>	<b>239.3</b>	<b>251.2</b>
<b>Total USSR .....</b>	<b>221.5</b>	<b>240.0</b>	<b>275.0</b>	<b>260.0</b>
<b>Asia:</b>				
China, People's Rep. of <sup>2/</sup> .....	29.8	36.1	30.6	25.8
Israel .....	4.1	3.6	4.0	4.0
Japan .....	16.0	13.2	16.6	16.8
Turkey .....	25.4	36.1	37.0	38.0
<b>Total .....</b>	<b>75.3</b>	<b>89.0</b>	<b>88.2</b>	<b>84.6</b>
<b>Oceania:</b>				
Australia <sup>3/</sup> .....	41.4	44.6	39.9	46.7
New Zealand .....	11.0	12.5	13.0	11.0
<b>Total .....</b>	<b>52.4</b>	<b>57.1</b>	<b>52.9</b>	<b>57.7</b>
<b>World Total .....</b>	<b>1,025.4</b>	<b>1,079.8</b>	<b>1,116.5</b>	<b>1,080.1</b>

<sup>1/</sup> Preliminary. <sup>2/</sup> Exports only based on imports into major importing countries.  
<sup>3/</sup> Crop year beginning July of previous year. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

# **WORLD CORN CROP SETS RECORD, WHEAT AND OATS ARE UP, BARLEY AND RYE DOWN**

## **Corn**

Preliminary world corn production estimates for 1975 boast a record 315.4 million metric tons, 12 percent above the 1974 crop of 281.7 million metric tons. This record is the result of an 8 percent increase in yields to 26.4 quintals per hectare and an unparalleled harvested area of 119.6 million hectares.

U.S. corn production is estimated at an alltime high of 145.7 million tons, 10 percent above the 1973 record. Canada and Mexico are also experiencing an unsurpassed crop year.

Present data indicate that North America, South America, Eastern Europe, and Asia will have record production of corn for 1975. Only the USSR, Africa, and Oceania do not show increases in corn production.

## **Wheat**

Large wheat crops in Canada, Australia, Argentina, and the United States brought total estimated 1975 world wheat production to 355.3 million metric tons, second only to the 1973 crop. It was harvested from approximately 223.7 million hectares. Yields, however, were about the same as in 1974.

Record harvests were realized in the United States (58.1 million tons), India (25.8 million tons), and are projected for Argentina (7.7 million tons). Near record crops were reaped in Canada (17.0 million tons) and Turkey (10.0 million tons).

Hot, dry weather has resulted in a particularly disappointing wheat harvest in the European Community where production is down 15 percent from that of 1974. Especially hard hit was France where latest estimates place that crop at 20 percent smaller than last year's. The USSR also experienced a serious setback when, despite a substantial increase in planted area, wheat yields were the lowest in 6 years, leaving total estimated production at about 82.0 million metric tons.

## **Oats**

World production of oats is currently estimated at 51.3 million tons for 1975 compared with 53.9 million and 50.7 million metric tons for 1973 and 1974, respectively.

North American production for 1975 is up 11 percent from that of 1974 to 14.4 million tons. U.S. production is responsible for all of the change, with an increase from 9.0 million tons in 1974 to 9.8 million tons in 1975.

Total European production decreased by 4 percent from 19.1 million tons in 1974 to 18.2 million tons in 1975. Soviet production is estimated at 15 million tons, approximately the same as production in 1974.

## **Barley**

Despite a record area, lower yields have resulted in an estimated 1975 world barley harvest of 148.6 million tons, 8 percent smaller than the 1974 crop. Largely responsible for the drop was the drought experienced in Europe during July and August. Total EC production is down about 2.2 million tons from last year's, and yields were substantially below the 6-year trend.

In North America both Canada and the United States produced more in 1975 than in 1974 although production in both countries was lower than expected.

## **Rye**

Lower area and yields are responsible for this year's drop in world rye production. The 1975 harvest is estimated at 26.1 million metric tons and is the smallest world rye crop since World War II.

The Soviet Union, the world's largest rye producer, has a crop approximately 33 percent smaller than last year's. Total European production is also down an estimated 2 million tons from 1974's 15.6-million-ton crop.

CONTINENT AND COUNTRY	AVE. 1969-73		AREA 2/		YIELD		1975 3/		AVE. 1969-73		1974		1975 3/		1975 3/	
	THOUSAND HA	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT	THOUSAND MT	THOUSAND MT	THOUSAND MT
<b>NORTH AMERICA:</b>																
CANADA	507	591	623	50.4	43.4	2,559	2,549	52.4	50.4	2,559	2,549	52.4	50.4	2,559	2,549	3,267
COSTA RICA	53	42	52	10.6	10.0	57	42	10.0	10.6	57	42	10.0	10.6	57	42	52
CUBA	160	160	160	7.5	7.8	120	125	7.5	7.8	120	125	7.5	7.8	120	125	125
DOMINICAN REPUBLIC	26	26	26	17.2	18.1	45	47	21.2	17.2	45	47	21.2	17.2	45	47	55
EL SALVADOR	203	212	212	16.3	16.7	331	353	17.9	16.3	331	353	17.9	16.3	331	353	380
GUATEMALA	317	320	320	9.3	8.1	708	698	8.6	9.3	708	698	8.6	9.3	708	698	770
HAITI	293	310	225	11.4	10.8	345	335	9.5	11.4	345	335	9.5	11.4	345	335	250
HONOURAS	5	13	13	8.4	9.6	4	12	7.7	8.4	4	12	7.7	8.4	4	12	10
JAMAICA AND DEP.	7,750	8,000	8,100	10.7	9.2	11.5	8,320	11.5	10.7	11.5	8,320	11.5	10.7	11.5	8,320	9,300
MEXICO	222	185	236	9.0	10.3	199	190	9.5	9.0	199	190	9.5	9.0	199	190	225
NICARAGUA	74	76	76	8.1	7.9	60	60	8.0	8.1	60	60	8.0	8.1	60	60	61
PANAMA	2	2	2	16.0	20.0	3	4	20.0	16.0	3	4	20.0	16.0	3	4	4
TRINIDAD-TOBAGO	23,901	26,384	27,034	54.6	44.8	53.9	130,560	53.9	54.6	130,560	118,142	53.9	54.6	130,560	118,142	145,727
UNITED STATES	34,276	37,184	37,974	41.9	35.1	42.3	143,550	42.3	41.9	143,550	130,547	42.3	41.9	143,550	130,547	160,446
TOTAL	16,955	18,203	19,437	15.6	14.2	15.0	26,393	15.0	15.6	26,393	25,831	15.0	15.6	26,393	25,831	29,108
<b>SOUTH AMERICA:</b>																
ARGENTINA	3,679	3,070	3,690	23.9	25.1	8,810	7,700	25.2	23.9	8,810	7,700	25.2	23.9	8,810	7,700	9,300
BRAZIL	10,789	13,000	13,500	13.4	11.5	14,407	15,000	12.3	13.4	14,407	15,000	12.3	13.4	14,407	15,000	16,600
BOLIVIA	216	225	230	13.2	14.4	286	325	14.3	13.2	286	325	14.3	13.2	286	325	330
CHILE	86	92	74	32.9	35.8	293	260	35.1	32.9	293	260	35.1	32.9	293	260	260
COLOMBIA	698	558	578	11.1	14.0	776	847	14.7	11.1	776	847	14.7	11.1	776	847	847
ECUADOR	203	138	142	10.0	10.3	204	142	10.4	10.0	204	142	10.4	10.0	204	142	146
PARAGUAY	187	190	210	12.3	13.2	231	250	13.1	12.3	231	250	13.1	12.3	231	250	275
PERU	358	320	328	16.9	18.8	605	600	19.1	16.9	605	600	19.1	16.9	605	600	625
URUGUAY	194	153	180	9.3	9.8	180	150	9.7	9.3	180	150	9.7	9.3	180	150	175
VENEZUELA	544	457	505	11.2	12.1	611	554	10.9	11.2	611	554	10.9	11.2	611	554	550
TOTAL	16,955	18,203	19,437	15.6	14.2	15.0	26,393	15.0	15.6	26,393	25,831	15.0	15.6	26,393	25,831	29,108
<b>EUROPE:</b>																
BELGIUM	-	5	4	-	48.0	-	-	50.0	-	-	-	24	-	-	-	20
FRANCE	1,636	1,912	2,000	50.0	46.5	8,188	8,884	44.0	50.0	8,188	8,884	44.0	50.0	8,188	8,884	8,800
GERMANY WEST	104	108	96	49.8	48.2	518	521	52.1	49.8	518	521	52.1	49.8	518	521	500
ITALY	948	890	930	49.9	56.7	4,736	5,043	57.0	49.9	4,736	5,043	57.0	49.9	4,736	5,043	5,300
NETHERLANDS	1	2	1	45.7	50.0	6	10	70.0	45.7	6	10	70.0	45.7	6	10	7
UNITED KINGDOM	1	1	1	37.5	50.0	3	5	50.0	37.5	3	5	50.0	37.5	3	5	5
TOTAL EC	2,691	2,918	3,032	50.0	49.6	13,452	14,487	48.3	50.0	13,452	14,487	48.3	50.0	13,452	14,487	14,632
AUSTRIA	129	149	147	57.6	57.5	745	857	63.9	57.6	745	857	63.9	57.6	745	857	940
GREECE	160	138	138	35.1	39.1	562	539	39.9	35.1	562	539	39.9	35.1	562	539	550
PORTUGAL	400	372	383	13.4	13.2	538	492	14.1	13.4	538	492	14.1	13.4	538	492	540
SPAIN	496	514	515	37.7	38.1	1,680	1,960	38.4	37.7	1,680	1,960	38.4	37.7	1,680	1,960	2,000
SWITZERLAND	13	23	23	60.6	57.8	79	133	60.9	60.6	79	133	60.9	60.6	79	133	140
TOTAL WESTERN EUROPE	3,888	4,114	4,238	44.3	44.9	17,244	18,468	44.4	44.3	17,244	18,468	44.4	44.3	17,244	18,468	18,802
<b>TOTAL EUROPE:</b>																
ALBANIA	163	165	165	15.0	15.2	245	250	15.2	15.0	245	250	15.2	15.0	245	250	250
BULGARIA	636	515	640	40.4	32.6	2,569	1,679	38.2	40.4	2,569	1,679	38.2	40.4	2,569	1,679	2,600
CZECHOSLOVAKIA	143	165	170	39.1	39.4	558	650	47.1	39.1	558	650	47.1	39.1	558	650	800
GERMANY EAST	4	10	20	30.0	30.0	13	30	20.0	30.0	13	30	20.0	30.0	13	30	40
HUNGARY	1,324	1,460	1,460	37.7	42.5	4,989	6,200	45.2	37.7	4,989	6,200	45.2	37.7	4,989	6,200	6,600
POLAND	5	4	10	25.7	40.0	12	16	40.0	25.7	12	16	40.0	25.7	12	16	40
ROMANIA	3,132	3,200	3,150	25.1	22.4	7,855	7,159	22.9	25.1	7,855	7,159	22.9	25.1	7,855	7,159	7,200
YUGOSLAVIA	2,386	2,256	2,400	32.2	35.6	7,677	8,030	35.4	32.2	7,677	8,030	35.4	32.2	7,677	8,030	8,500
TOTAL EASTERN EUROPE	7,794	7,775	8,055	30.7	30.9	23,919	24,014	32.3	30.7	23,919	24,014	32.3	30.7	23,919	24,014	26,030
TOTAL EUROPE	11,682	11,889	12,293	35.2	35.7	41,163	42,482	36.5	35.2	41,163	42,482	36.5	35.2	41,163	42,482	44,832

U.S.S.R. (EUROPE AND ASIA)	3,779	3,955	3,000	28.1	30.7	26.7	10,605	12,142	8,000
<b>AFRICA</b>									
ALGERIA .....	5	5	5	9.6	10.0	8.0	5	5	4
ANGOLA .....	590	600	600	7.3	10.0	7.5	430	600	450
BURUNDI .....	193	180	175	11.4	10.0	10.0	220	180	175
CAMEROON .....	302	335	340	11.6	10.1	10.3	350	340	350
DAHOMEY .....	346	310	310	5.6	6.5	6.5	193	200	200
EGYPT .....	644	665	660	37.4	38.3	37.9	2,405	2,550	2,500
ETHIOPIA .....	879	900	900	11.0	10.0	11.1	1,000	900	1,000
GHANA .....	358	425	465	10.9	11.2	11.3	391	476	525
IVORY COAST .....	336	353	360	7.3	6.8	6.8	246	240	245
KENYA .....	1,252	1,250	1,250	12.0	12.8	12.8	1,500	1,600	1,600
MALAGASY REPUBLIC .....	113	120	120	9.9	10.0	10.0	111	120	120
MALAWI .....	1,010	1,000	1,000	10.3	11.0	11.0	1,038	1,100	1,100
MALI .....	105	90	90	7.7	6.7	6.7	81	60	60
MOROCCO .....	447	528	528	6.5	8.7	8.0	303	389	420
MOZAMBIQUE .....	680	680	7.6	8.1	8.1	8.1	515	550	550
NIGERIA .....	1,372	1,625	1,675	8.9	8.3	8.4	1,215	1,350	1,400
RHODESIA .....	444	450	475	25.9	31.1	29.5	1,151	1,400	1,400
SENEGAL .....	45	40	40	8.5	10.5	11.3	38	42	45
SOUTH AFRICA .....	4,234	4,488	4,500	18.6	21.2	20.0	7,896	9,500	9,000
TANZANIA .....	1,065	1,000	1,000	6.0	3.5	5.5	641	350	550
UGANDA .....	295	290	290	11.4	12.1	12.1	337	350	350
ZAMBIA .....	263	250	200	19.8	22.5	22.5	521	563	450
ZAIRE .....	337	350	370	10.2	10.9	10.3	342	380	380
<b>TOTAL</b> .....	<b>15,356</b>	<b>15,853</b>	<b>16,033</b>	<b>13.6</b>	<b>16.7</b>	<b>14.3</b>	<b>20,893</b>	<b>23,245</b>	<b>22,874</b>
<b>ASIA</b>									
AFGHANISTAN .....	458	460	460	15.3	15.2	15.2	700	700	700
BURMA .....	132	130	130	4.9	4.5	4.5	65	59	58
CHINA*PEOPLES REP .....	13,277	14,000	14,500	20.1	21.4	20.1	26,684	30,020	32,000
INDIA .....	23	39	40	25.9	27.4	30.0	61	107	120
INDONESIA .....	5,848	5,700	6,000	10.4	8.9	8.8	6,058	5,100	5,250
IRAN .....	2,709	3,485	3,500	9.3	8.9	8.9	2,531	3,098	3,115
ISRAEL .....	26	27	-	14.3	14.8	-	37	40	-
JAPAN .....	1	2	2	54.3	70.0	60.0	8	14	12
KHMER REP (CAMBODIA) .....	11	5	4	27.1	28.0	27.5	30	11	11
KOREA*REP OF .....	93	100	100	12.1	12.0	12.0	112	120	120
LEBANON .....	40	35	34	15.4	15.6	17.6	62	58	60
MALAYSIA .....	1	1	2	13.3	10.0	10.0	2	1	2
NEPAL .....	3	2	2	21.5	20.0	25.0	6	4	5
PAKISTAN .....	438	440	440	18.1	18.2	18.2	795	800	800
PHILIPPINES .....	639	614	630	11.2	12.2	12.0	714	747	756
THAILAND .....	2,866	2,988	3,020	8.2	8.5	8.4	2,029	2,477	2,550
TURKEY .....	861	1,082	1,258	22.3	22.6	23.8	1,922	2,450	3,000
VIETNAM SOUTH .....	637	640	650	16.5	18.8	18.5	1,049	1,200	1,200
<b>TOTAL</b> .....	<b>27,697</b>	<b>29,790</b>	<b>30,802</b>	<b>15.5</b>	<b>15.8</b>	<b>16.2</b>	<b>42,901</b>	<b>47,059</b>	<b>49,794</b>
<b>OCEANIA</b>									
AUSTRALIA .....	70	61	65	24.7	24.4	23.1	173	149	150
NEW ZEALAND .....	12	26	20	76.1	80.4	81.5	94	209	163
<b>TOTAL</b> .....	<b>82</b>	<b>87</b>	<b>85</b>	<b>32.5</b>	<b>41.1</b>	<b>36.8</b>	<b>267</b>	<b>358</b>	<b>313</b>
<b>WORLD TOTAL</b> .....	<b>109,826</b>	<b>116,961</b>	<b>119,624</b>	<b>26.0</b>	<b>28.1</b>	<b>26.4</b>	<b>285,772</b>	<b>281,664</b>	<b>315,367</b>

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Northern Hemisphere which immediately follow; thus the crop harvested in the Northern Hemisphere is combined with estimates for the Southern Hemisphere harvest which begins late in 1975 and ends early in 1976. 2/ Harvested area as far as possible. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attaches, and other foreign source materials. Based on data as of December 2, 1975. Conversions are as follows: one hectare = 2.471 acres; one quintal = 3.9368 bushels; one metric ton = 39.368 bushels; one quintal/hectare = 1.59 bushels/acre.

CONTINENT AND COUNTRY	AREA 2/		YIELD		PRODUCTION	
	1974		1974		1974	
	THOUSAND HA	THOUSAND HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
<b>NORTH AMERICA</b>						
CANADA	8,301	9,406	17.4	14.9	14,475	13,295
GUATEMALA	34	46	10.5	9.4	36	30
HONDURAS	1	1	10.0	10.0	1	1
MEXICO	729	800	26.9	27.8	1,956	2,200
UNITED STATES	19,388	27,883	21.5	18.4	41,706	48,197
TOTAL	28,453	38,136	20.4	17.7	58,174	64,323
<b>SOUTH AMERICA</b>						
ARGENTINA	4,404	4,800	14.1	14.7	6,216	5,750
BRAZIL	1,777	3,058	9.0	12.2	1,594	2,820
BOLIVIA	72	78	8.1	8.5	58	63
CHILE	661	730	15.3	13.7	1,011	900
COLOMBIA	54	35	11.5	14.1	63	41
ECUADOR	66	56	8.8	9.6	58	54
PARAGUAY	37	30	9.2	15.0	34	35
PERU	141	150	9.5	10.2	135	150
URUGUAY	298	390	11.1	11.7	332	465
VENEZUELA	1	1	10.0	10.0	1	1
TOTAL	7,511	9,325	12.6	13.5	9,501	10,340
<b>EUROPE</b>						
BELGIUM	200	181	43.7	52.0	875	1,035
DENMARK	118	105	45.0	53.8	532	592
FRANCE	3,935	3,900	40.1	46.2	15,762	19,100
GERMANY, WEST	1,552	1,571	41.2	47.6	6,396	7,761
IRELAND	79	55	39.3	39.1	310	215
ITALY	3,932	3,579	24.2	26.1	9,522	9,697
LUXEMBOURG	12	9	31.8	34.0	39	34
NETHERLANDS	147	107	46.7	57.4	685	746
UNITED KINGDOM	1,043	1,037	42.5	48.4	4,436	6,045
TOTAL EC	11,017	10,544	35.0	40.3	38,556	45,225
AUSTRIA	275	268	33.0	41.0	907	1,102
FINLAND	184	230	24.6	27.4	452	600
GREECE	932	920	20.0	24.3	1,862	2,274
MALTA	1	1	20.0	20.0	2	2
MALTA-GOZO	4	29	34.2	44.3	13	62
NORWAY	552	500	10.8	11.4	597	577
PORTUGAL	3,572	3,144	12.7	14.1	4,443	4,250
SPAIN	267	303	40.2	54.0	1,072	1,450
SWEDEN	92	84	38.8	45.1	358	379
SWITZERLAND	16,896	15,740	28.6	33.8	48,353	56,483
TOTAL WESTERN EUROPE	43,300	40,300	36.0	41.0	150,907	178,515
<b>TOTAL EUROPE</b>						
ALBANIA	143	180	13.4	13.4	191	201
BULGARIA	992	860	31.3	33.5	3,107	2,882
CZECHOSLOVAKIA	1,132	1,183	33.5	40.2	3,794	5,100
GERMANY, EAST	635	750	38.4	45.2	2,443	3,300
HUNGARY	1,296	1,260	29.0	37.5	3,761	4,965
POLAND	2,004	1,842	25.7	31.7	5,146	6,414
ROMANIA	2,490	2,200	19.9	18.7	4,950	4,900
YUGOSLAVIA	1,880	1,615	25.4	34.1	4,771	6,284
TOTAL EASTERN EUROPE	10,572	9,830	26.7	31.4	28,176	34,086
TOTAL EUROPE	27,468	25,570	27.9	32.8	76,529	90,579

	63,439	59,684	62,000	14.9	14.0	13.2	94,836	83,849	82,000
<b>U.S.S.R. (EUROPE AND ASIA)</b>									
<b>AFRICA</b>									
ALGERIA .....	2,246	2,150	2,150	6.4	6.0	3.3	1,427	1,300	700
ANGOLA .....	14	13	13	8.6	38.5	7.7	12	50	10
EGYPT .....	539	535	550	29.6	35.2	34.5	1,556	1,884	1,900
ETHIOPIA .....	1,104	1,100	1,110	7.8	6.8	7.9	859	750	880
KENYA .....	111	105	110	16.1	15.1	14.5	178	159	160
LIBYA .....	14	115	120	3.6	6.1	6.7	51	70	80
MOROCCO .....	1,925	1,917	1,799	10.0	9.7	6.9	1,934	1,853	1,250
MOZAMBIQUE .....	8	6	6	9.0	10.0	10.0	7	6	6
NIGERIA .....	3	3	3	20.7	20.0	20.0	6	6	6
RHODESIA .....	19	28	28	32.5	30.4	30.4	60	85	85
SOUTH AFRICA .....	1,966	1,865	1,761	8.1	8.6	8.4	1,599	1,596	1,550
SUDAN .....	116	182	200	11.8	10.5	12.5	138	300	250
TANZANIA .....	49	50	50	12.7	10.0	10.0	62	50	50
TUNISIA .....	888	1,000	1,000	7.2	8.1	8.5	637	810	850
ZAIRE .....	2	3	3	10.0	13.3	10.0	2	4	3
TOTAL .....	9,133	9,072	8,903	9.4	9.8	8.7	8,568	8,923	7,780
<b>ASIA</b>									
AFGHANISTAN .....	2,757	2,950	3,000	9.8	9.0	10.0	2,702	2,650	3,000
BANGLADESH .....	121	126	182	8.4	9.1	14.1	102	115	200
BURMA .....	59	67	70	5.2	6.0	5.7	31	40	40
CHINA, PEOPLES REP .....	24,520	25,500	25,500	11.8	12.2	12.2	29,052	31,200	31,200
CHINA, REP OF (TAIWAN) ..	1	-	-	16.7	-	-	2	-	-
CYPRUS .....	62	65	65	10.1	15.4	10.0	63	100	65
INDIA .....	17,885	19,057	19,100	12.7	11.6	13.5	22,744	22,072	25,800
IRAN .....	4,200	4,270	4,350	9.0	8.7	10.8	3,797	4,700	4,700
IRAQ .....	1,517	1,633	1,500	8.8	8.2	4.7	1,333	1,339	700
ISRAEL .....	109	112	110	18.9	28.5	20.0	235	274	220
JAPAN .....	174	83	46	24.7	28.0	27.9	432	312	240
KOREA .....	239	294	140	6.7	10.6	6.4	161	312	90
KOREA NORTH .....	160	160	160	5.5	5.3	5.3	88	85	85
KOREA, REP OF .....	137	67	65	21.2	20.3	23.1	290	136	150
LEBANON .....	48	52	52	9.0	14.6	12.5	43	76	65
NEPAL .....	217	240	240	10.4	9.4	9.4	227	225	225
OUTER MONGOLIA .....	350	350	350	7.1	7.9	7.9	247	285	285
PAKISTAN .....	6,028	6,190	6,047	11.6	12.6	12.1	7,016	7,800	7,300
SAUDI ARABIA .....	100	100	100	15.0	20.0	15.0	150	200	150
SOUTHERN YEMEN .....	14	14	14	9.1	10.0	10.0	13	14	14
SYRIA .....	1,258	1,500	1,586	7.6	10.9	8.2	958	1,630	1,300
TURKEY .....	8,180	8,200	8,300	10.9	10.1	12.0	8,900	8,300	10,000
TOTAL .....	68,136	71,050	70,987	11.5	11.4	12.1	78,553	80,785	89,629
<b>OCEANIA</b>									
AUSTRALIA .....	7,931	8,307	8,700	11.4	13.5	12.6	9,056	11,249	11,000
NEW ZEALAND .....	99	59	89	33.0	34.4	34.0	326	203	303
TOTAL .....	8,030	8,366	8,789	11.7	13.7	12.9	9,382	11,452	11,303
<b>WORLD TOTAL</b> .....	<b>212,169</b>	<b>219,688</b>	<b>223,710</b>	<b>15.8</b>	<b>15.9</b>	<b>15.9</b>	<b>335,544</b>	<b>350,251</b>	<b>355,312</b>

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus the crop harvested in the Northern Hemisphere is combined with estimates for the Southern Hemisphere harvest which begins late in 1974 and ends early in 1975. 2/ Harvested area data when available. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attaches, and other foreign source materials. Based on data as of March 3, 1975. Conversions are as follows: One hectare = 2.471 acres; one quintal = 3.6747 bushels; one metric ton = 36,7437 bushels; one quintal/hectare = 1.487 bushels/acre.

OATS: AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1969-73, ANNUAL 1974 AND 1975 <sup>1/</sup>

CONTINENT AND COUNTRY	AREA <sup>2/</sup>			YIELD			PRODUCTION		
	AVE. 1969-73	1974	1975 <sup>3/</sup>	AVE. 1969-73	1974	1975 <sup>3/</sup>	AVE. 1969-73	1974	1975 <sup>3/</sup>
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
<b>NORTH AMERICA:</b>									
CANADA .....	2,737	2,471	2,492	19.1	15.9	18.1	5,239	3,929	4,520
MEXICO .....	87	140	140	5.8	5.5	5.5	50	77	77
UNITED STATES .....	6,473	5,382	5,625	18.5	16.7	17.5	11,970	9,014	9,841
TOTAL .....	9,296	7,993	8,257	18.6	16.3	17.5	17,259	13,020	14,438
<b>SOUTH AMERICA:</b>									
ARGENTINA .....	353	253	394	13.5	12.9	14.3	477	327	565
BRAZIL .....	30	30	31	8.9	9.0	9.0	27	27	28
CHILE .....	81	94	93	14.6	13.9	14.5	119	131	135
COLOMBIA .....		2	2	20.0	20.0	20.0	1	4	4
ECUADOR .....	1	1	1	10.0	10.0	10.0	1	1	1
URUGUAY .....	74	61	85	8.4	7.7	7.6	62	47	65
TOTAL .....	539	441	606	12.7	12.2	13.2	687	537	798
<b>EUROPE:</b>									
BELGIUM .....	80	70	75	34.9	37.6	31.9	279	263	239
DENMARK .....	173	122	112	36.8	38.7	33.9	636	472	380
FRANCE .....	900	657	640	29.3	31.0	29.1	2,640	2,039	1,860
GERMANY, WEST .....	1,187	1,159	1,197	33.7	40.2	37.4	4,007	4,658	4,480
IRELAND .....	61	44	62	32.0	33.0	31.5	197	145	195
ITALY .....	276	236	240	16.8	19.5	20.8	465	460	500
LUXEMBOURG .....	15	14	15	29.1	30.7	24.0	43	43	36
NETHERLANDS .....	51	32	35	40.9	50.9	45.7	208	163	160
UNITED KINGDOM .....	343	255	235	36.3	38.0	35.7	1,245	970	840
TOTAL EC .....	3,086	2,589	2,611	31.5	35.6	33.3	9,718	9,213	8,690
AUSTRIA .....	98	92	90	28.1	31.5	31.0	277	290	279
FINLAND .....	515	550	530	24.5	20.2	22.6	1,261	1,113	1,200
GREECE .....	80	79	71	13.7	14.9	14.1	110	118	100
NORWAY .....	78	103	113	32.3	39.2	33.2	253	404	375
PORTUGAL .....	190	167	175	4.6	5.6	7.4	88	94	130
SPAIN .....	470	474	450	10.2	11.8	12.7	478	559	570
SWEDEN .....	498	436	462	30.2	38.7	31.2	1,504	1,686	1,440
SWITZERLAND .....	9	11	11	39.6	47.3	40.0	36	52	44
TOTAL WESTERN EUROPE .....	5,026	4,501	4,513	27.3	30.1	28.4	13,726	13,529	12,828
ALBANIA .....	25	25	25	6.8	6.8	6.8	17	17	17
BULGARIA .....	67	55	70	12.1	11.8	12.9	81	65	90
CZECHOSLOVAKIA .....	345	275	300	23.9	29.1	25.0	822	800	750
GERMANY, EAST .....	239	230	230	32.6	39.1	34.8	780	900	800
HUNGARY .....	44	33	43	16.0	21.2	15.1	71	70	65
POLAND .....	1,371	1,182	1,291	23.2	27.4	25.0	3,180	3,244	3,230
ROMANIA .....	123	125	115	10.2	7.3	10.4	126	91	120
YUGOSLAVIA .....	266	248	255	11.2	14.2	12.9	297	353	330
TOTAL EASTERN EUROPE .....	2,480	2,173	2,329	21.7	25.5	23.2	5,374	5,540	5,402
TOTAL EUROPE .....	7,506	6,674	6,842	25.4	28.6	26.6	19,100	19,069	18,230
U.S.S.R. (EUROPE AND ASIA) .....	10,291	11,567	12,000	14.3	13.2	12.5	14,707	15,257	15,000
<b>AFRICA:</b>									
ALGERIA .....	51	50	50	7.6	7.6	7.4	39	38	37
MOROCCO .....	25	43	25	9.3	8.1	6.0	24	35	15
SOUTH AFRICA .....	599	563	581	1.7	1.8	1.7	101	103	100
TOTAL .....	675	656	656	2.4	2.7	2.3	164	176	152
<b>ASIA:</b>									
CHINA, PEOPLES REP .....	1,227	1,230	1,230	9.6	10.1	10.6	1,176	1,245	1,300
JAPAN .....	27	17	15	21.0	21.8	21.3	57	37	32
TURKEY .....	311	300	300	13.6	12.7	13.0	422	380	390
TOTAL .....	1,565	1,547	1,545	10.6	10.7	11.1	1,655	1,662	1,722
<b>OCEANIA:</b>									
AUSTRALIA .....	1,269	887	950	9.4	9.8	9.5	1,196	872	900
NEW ZEALAND .....	19	22	21	28.1	29.5	29.0	52	65	61
TOTAL .....	1,288	909	971	9.7	10.3	9.9	1,248	937	961
WORLD TOTAL .....	31,162	29,787	30,877	17.6	17.0	16.6	54,820	50,658	51,301

<sup>1/</sup> Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1975 is combined with estimates for the Southern Hemisphere harvest which begins late in 1975 and ends early in 1976. <sup>2/</sup> Harvested area as far as possible. <sup>3/</sup> Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attaches, and other foreign source materials.



BARLEY: AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1969-73, ANNUAL 1974 AND 1975 <sup>1/</sup>

CONTINENT AND COUNTRY	AREA <sup>2/</sup>			YIELD			PRODUCTION		
	AVE. 1969-73	1974	1975 <sup>3/</sup>	AVE. 1969-73	1974	1975 <sup>3/</sup>	AVE. 1969-73	1974	1975 <sup>3/</sup>
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
<b>NORTH AMERICA:</b>									
CANADA .....	4,698	4,654	4,468	22.0	18.9	20.7	10,316	8,802	9,227
MEXICO .....	225	210	210	9.7	10.0	10.0	217	210	210
UNITED STATES .....	4,014	3,359	3,480	23.3	20.0	23.8	9,370	6,706	8,295
TOTAL .....	8,937	8,223	8,158	22.3	19.1	21.7	19,903	15,718	17,732
<b>SOUTH AMERICA:</b>									
ARGENTINA .....	479	352	544	13.0	12.2	14.5	620	430	795
BRAZIL .....	26	25	26	10.5	10.4	10.4	27	26	27
BOLIVIA .....	91	80	81	7.3	8.1	8.1	67	65	66
CHILE .....	62	66	67	19.5	18.3	17.9	121	121	120
COLOMBIA .....	59	59	42	14.2	16.4	15.9	84	97	130
ECUADOR .....	73	61	67	9.2	9.2	9.6	67	56	64
PERU .....	184	190	193	4.9	8.8	8.8	164	168	170
URUGUAY .....	40	46	46	9.0	11.1	9.8	36	51	45
TOTAL .....	1,013	879	1,110	11.7	11.5	12.8	1,186	1,014	1,417
<b>EUROPE:</b>									
BELGIUM .....	153	150	126	30.1	46.6	32.9	600	699	414
DENMARK .....	1,386	1,455	1,464	38.5	41.4	35.9	5,343	6,029	5,250
FRANCE .....	2,788	2,717	2,700	34.3	36.7	34.4	9,555	9,972	9,300
GERMANY, WEST .....	1,517	1,665	1,769	36.4	42.3	39.9	5,525	7,048	7,050
IRELAND .....	228	246	239	37.7	41.5	37.7	862	1,022	900
ITALY .....	186	224	247	19.7	25.0	24.7	366	560	610
LUXEMBOURG .....	17	14	18	31.0	31.9	25.6	52	51	46
NETHERLANDS .....	95	73	84	38.3	43.2	42.3	364	315	355
UNITED KINGDOM .....	2,300	2,225	2,358	37.4	40.9	36.9	8,599	9,093	8,700
TOTAL EC .....	8,671	8,771	9,005	36.1	39.7	36.2	31,267	34,789	32,625
AUSTRIA .....	295	319	320	33.5	38.8	35.0	986	1,238	1,120
FINLAND .....	422	443	460	23.5	21.7	21.7	992	963	1,000
GREECE .....	368	419	406	20.9	23.5	22.7	767	983	920
MALTA-GOZO .....	2	2	2	11.1	15.0	15.0	2	3	3
NORWAY .....	181	170	170	29.8	38.2	27.6	538	649	470
PORTUGAL .....	101	86	103	6.1	8.4	10.2	62	72	105
SPAIN .....	2,397	3,013	3,075	17.1	17.9	22.8	4,103	5,404	7,000
SWEDEN .....	597	594	596	30.7	40.4	32.4	1,832	2,398	1,930
SWITZERLAND .....	40	46	50	38.7	46.1	40.0	155	212	200
TOTAL WESTERN EUROPE .....	13,074	13,863	14,187	31.1	33.7	32.0	40,703	46,711	45,373
ALBANIA .....	9	10	10	10.2	10.0	10.0	9	10	10
BULGARIA .....	430	476	521	28.4	34.4	33.0	1,223	1,638	1,721
CZECHOSLOVAKIA .....	832	855	980	31.8	37.4	35.7	2,640	3,200	3,500
GERMANY, EAST .....	650	710	730	36.1	43.7	38.4	2,344	3,100	2,800
HUNGARY .....	308	271	290	25.4	33.0	24.1	784	894	700
POLAND .....	936	1,230	1,335	26.6	31.8	29.5	2,491	3,914	3,940
ROMANIA .....	314	375	325	21.8	24.3	24.6	683	911	800
YUGOSLAVIA .....	295	330	345	16.8	24.1	21.0	497	794	725
TOTAL EASTERN EUROPE .....	3,775	4,257	4,536	28.3	34.0	31.3	10,680	14,461	14,196
TOTAL EUROPE .....	16,849	18,120	18,723	30.5	33.8	31.8	51,383	61,172	59,569
U.S.S.R. (EUROPE AND ASIA) .....	24,411	31,081	32,500	16.2	17.4	12.9	39,450	54,161	42,000
<b>AFRICA:</b>									
ALGERIA .....	617	600	600	7.3	7.5	7.0	452	450	420
EGYPT .....	39	35	35	25.3	32.0	31.4	99	112	110
ETHIOPIA .....	1,764	1,750	1,775	8.7	8.0	8.5	1,538	1,400	1,500
LIBYA .....	191	140	160	4.1	6.3	6.3	79	100	100
MOROCCO .....	1,732	1,973	1,706	8.6	12.1	7.0	1,492	2,387	1,200
SOUTH AFRICA .....	62	69	94	4.7	7.7	5.3	29	53	50
TUNISIA .....	391	340	340	4.8	8.8	6.8	189	300	230
TOTAL .....	4,796	4,927	4,710	8.1	9.7	7.7	3,878	4,802	3,610
<b>ASIA:</b>									
AFGHANISTAN .....	324	350	350	10.7	10.7	10.7	347	375	375
BANGLADESH .....	26	26	26	7.3	6.2	6.2	19	16	16
CHINA, PEOPLES REP. .....	6,433	6,400	6,500	13.9	14.4	14.4	8,948	9,230	9,350
CHINA, REP OF (TAIWAN) .....	1	-	-	10.0	-	-	1	-	-
CYPRUS .....	63	75	75	11.4	15.3	9.3	71	115	70
INDIA .....	2,596	2,624	2,700	9.9	8.9	10.7	2,576	2,327	2,900
IRAN .....	1,440	1,400	1,400	6.8	5.7	6.8	980	800	950
IRAQ .....	693	900	900	10.8	11.1	11.1	751	1,000	1,000
ISRAEL .....	20	28	20	10.3	10.7	5.0	21	30	10
JAPAN .....	174	78	80	27.9	29.9	27.0	486	233	216
JORDAN .....	69	85	53	5.3	8.8	5.7	36	75	30
KOREA, REP OF .....	875	859	959	22.0	19.8	24.0	1,928	1,705	2,300
LEBANON .....	7	9	10	8.6	14.4	14.0	6	13	14
PAKISTAN .....	155	205	194	6.5	6.8	6.5	101	139	127
SAUDI ARABIA .....	26	26	26	13.3	13.5	13.5	35	35	35
SYRIA .....	547	800	962	6.6	8.2	2.6	359	655	250
TURKEY .....	2,613	2,600	2,650	13.6	12.8	14.0	3,559	3,330	3,700
TOTAL .....	16,062	16,465	16,905	12.6	12.2	12.6	20,224	20,078	21,343
<b>OCEANIA:</b>									
AUSTRALIA .....	2,018	1,854	2,100	11.1	13.9	12.4	2,248	2,576	2,600
NEW ZEALAND .....	78	119	105	33.5	28.1	29.0	261	334	304
TOTAL .....	2,096	1,973	2,205	12.0	14.7	13.2	2,509	2,910	2,904
<b>WORLD TOTAL</b> .....	<b>74,164</b>	<b>81,668</b>	<b>84,311</b>	<b>18.7</b>	<b>19.6</b>	<b>17.6</b>	<b>138,534</b>	<b>159,855</b>	<b>148,575</b>

<sup>1/</sup> Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1975 is combined with estimates for the Southern Hemisphere harvest which begins late in 1975 and ends early in 1976. <sup>2/</sup> Harvested area as far as possible. <sup>3/</sup> Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attaches, and other foreign source materials.

RYE: AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1969-73, ANNUAL 1974 AND 1975<sup>1/</sup>

CONTINENT AND COUNTRY	AREA <sup>2/</sup>			YIELD			PRODUCTION		
	AVE. 1969-73	1974	1975 <sup>3/</sup>	AVE. 1969-73	1974	1975 <sup>3/</sup>	AVE. 1969-73	1974	1975 <sup>3/</sup>
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
<b>NORTH AMERICA:</b>									
CANADA .....	316	341	319	13.5	14.1	16.4	426	480	523
UNITED STATES .....	533	363	324	16.4	13.5	14.6	873	490	472
TOTAL .....	849	704	643	15.3	13.8	15.5	1,298	970	995
<b>SOUTH AMERICA:</b>									
ARGENTINA .....	546	344	681	7.8	8.9	9.1	423	306	620
BRAZIL .....	23	23	23	8.5	8.3	8.3	19	19	19
CHILE .....	9	9	7	13.0	12.2	14.3	11	11	10
ECUADOR .....	4	2	2	4.5	5.0	5.0	2	1	1
TOTAL .....	582	378	713	7.8	8.9	9.1	456	337	650
<b>EUROPE:</b>									
BELGIUM .....	21	13	10	34.2	36.2	30.0	73	47	30
DENMARK .....	42	46	57	33.9	36.5	31.6	141	168	180
FRANCE .....	139	116	108	23.1	26.8	25.0	321	311	270
GERMANY, WEST .....	873	735	675	33.1	36.3	33.6	2,892	2,665	2,270
ITALY .....	28	17	16	19.6	21.8	21.9	54	37	35
LUXEMBOURG .....	1	1	- - -	35.7	30.0	- - -	5	3	- - -
NETHERLANDS .....	53	22	18	32.0	35.5	36.1	169	78	65
UNITED KINGDOM .....	5	5	6	30.8	32.0	26.7	15	16	16
TOTAL EC .....	1,162	955	800	31.6	34.8	32.2	3,671	3,325	2,866
AUSTRIA .....	139	123	122	29.5	33.7	32.0	411	415	390
FINLAND .....	62	73	60	20.7	18.4	20.8	128	134	125
GREECE .....	6	4	4	12.0	15.0	15.0	7	6	6
NORWAY .....	1	3	2	37.1	36.7	30.0	5	11	6
PORTUGAL .....	227	194	184	7.0	8.0	8.2	158	155	151
SPAIN .....	300	250	241	9.1	10.2	10.0	273	254	240
SWEDEN .....	86	107	95	32.6	40.8	34.7	279	437	330
SWITZERLAND .....	12	10	8	41.9	46.0	37.5	49	46	30
TOTAL WESTERN EUROPE .....	1,994	1,719	1,606	25.0	27.8	25.8	4,980	4,783	4,144
<b>ALBANIA .....</b>									
ALBANIA .....	10	12	12	8.5	8.3	8.3	9	10	10
BULGARIA .....	20	16	20	12.3	13.8	10.0	24	22	20
CZECHOSLOVAKIA .....	237	215	210	26.0	34.9	28.6	616	750	600
GERMANY, EAST .....	666	620	620	25.2	29.0	28.2	1,677	1,800	1,750
HUNGARY .....	137	106	110	13.4	17.0	16.4	184	180	180
POLAND .....	3,651	3,137	2,792	20.7	25.1	24.4	7,569	7,877	6,810
ROMANIA .....	44	45	40	12.1	12.7	12.5	54	57	50
YUGOSLAVIA .....	109	91	100	11.6	13.1	12.0	127	119	120
TOTAL EASTERN EUROPE .....	4,874	4,242	3,904	21.0	25.5	24.4	10,259	10,815	9,540
TOTAL EUROPE .....	6,869	5,961	5,510	22.2	26.2	24.8	15,239	15,598	13,684
U.S.S.R. (EUROPE AND ASIA) ...	8,781	9,810	8,000	13.0	15.5	12.5	11,419	15,218	10,000
<b>AFRICA:</b>									
SOUTH AFRICA .....	53	120	120	.5	.4	.4	3	5	5
TOTAL .....	53	120	120	.5	.4	.4	3	5	5
<b>ASIA:</b>									
TURKEY .....	648	580	600	11.7	9.7	12.0	758	560	720
TOTAL .....	648	580	600	11.7	9.7	12.0	758	560	720
<b>OCEANIA:</b>									
AUSTRALIA .....	38	35	40	5.0	5.1	5.0	19	18	20
TOTAL .....	38	35	40	5.0	5.1	5.0	19	18	20
WORLD TOTAL .....	17,820	17,588	15,626	14.4	18.6	16.7	29,192	32,706	26,074

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Northern Hemisphere which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1975 is combined with estimates for the Southern Hemisphere harvest which begins late in 1975 and ends early in 1976. 2/ Harvested area as far as possible. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attaches, and other foreign source materials.

## **NEW PUBLICATIONS**

### **Circulars**

#### **Cotton**

- Near-Record World August 1 Cotton Carryover (FC 14-75)
- U.S. 1974/75 Raw Cotton Exports 36 Percent Below 1973/74 Level (FC 15-75)

#### **Dairy**

- 1975 World Milk Production Up 1 Percent to New Record (FD 15-75)

#### **Grain**

- World Grain Situation: Outlook for 1975/76 (FG 12-75)

#### **Fruits and Vegetables**

- Canned Fruit Prices in the Netherlands, West Germany, and the United Kingdom (FCAN 5-75)

#### **Poultry and Eggs**

- Poultry and Egg Situation During 1974 and Outlook for 1975 in Major Commercial Countries (FPE 3-75)

#### **Tobacco**

- U.S. Tobacco Exports at Record Value But Smaller Volume in Fiscal 1975 (FT 4-75)

### **Publications**

- Coffee Production in Africa (FAS M-266)
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INTERNATIONAL AGRICULTURAL  
STATISTICS SERVICE

# WORLD AGRICULTURAL PRODUCTION AND TRADE

## Statistical Report

DEC 9 '75

NOVEMBER 1975

### WORLD SUMMARIES

#### Production:

- 1 . . . World Cottonseed Production  
Down, Oil and Meal Exports to Decline in 1976
- 6 . . . World Hops Crop Dips
- 8 . . . World Walnut Crop Up
- 10 . . . Jute and Kenaf Production Down in 1975/76
- 12 . . . World Production of Peanuts Up
- 16 . . . World Flaxseed Production and Exports
- 20 . . . Record World Sugar and  
Molasses Production in 1975/76
- 27 . . . World Wool Production in 1975

**NOTE:** The Cotton Supply and Demand Summary scheduled for this issue is being published as a quarterly circular; the most recent one is FC-16. Reports on World Meat Consumption and Trade, 1974, and International Poultry Trade, 1974, will appear in the December 31 issue.



## WORLD COTTONSEED PRODUCTION DOWN, OIL AND MEAL EXPORTS TO DECLINE IN 1976

World production of cottonseed in 1975 is estimated at 23.7 million metric tons, down 2.0 million tons, or 8 percent, from 1974's estimated output of 25.7 million tons. Approximately half the expected decline reflects reduced cottonseed production in the United States. Sharp cottonseed production declines are also anticipated for Mexico, down 540,000 tons—Turkey, down 180,000 tons—Brazil down 140,000 tons—and Iran, down 100,000 tons. Out-turn in India is expected to be up 180,000 tons because of excellent weather throughout the growing and harvesting seasons.

World production of cottonseed oil during 1976 is forecast at 2.9 million tons, down approximately 280,000 tons from 1975's estimated output of 3.2 million tons. In 1976, exports of seed and oil, oil basis, are forecast to decline 9 percent to 385,000 tons from 1975's estimated trade volume of 425,000 tons.

In 1975, shipments of cottonseed oil from the United States are expected to reach 300,000 tons. Despite a forecast reduction in domestic oil output of approximately 155,000 tons in 1976, exports next year are projected at 275,000 tons because of strong foreign demand, especially from Egypt and Venezuela.

World exports of cottonseed and oil, on an oil basis, have increased steadily since 1968 because of increased oil shipments from the United States, the world's major producer-exporter. Exports of oil from other producer-exporters have fluctuated between 75,000-90,000 tons annually, while exports of cottonseed have steadily declined.

World exports of cottonseed and meal, meal basis, are forecast at 850,000 tons in 1976. The decline of 80,000 tons from 1975's estimated export volume of 930,000 is roughly equivalent to the protein fraction of 3 million bushels of soybeans.

COTTONSEED : PRODUCTION IN SPECIFIED COMMODITIES, COUNTRIES, AND YEARS 1966 - 1975  
IN THOUSANDS OF METRIC TONS

CONTINENT AND COUNTRY	1966	1967	1968	1969	1970	1971	1972	1973	1974	1975 <sup>1/</sup>
<b>NORTH AMERICA:</b>										
EL SALVADOR	63	56	73	74	89	112	113	121	121	98
GUATEMALA	122	151	156	108	106	156	181	203	205	184
HONDURAS	19	15	15	6	4	5	8	10	10	6
MEXICO	980	871	1,067	762	631	745	779	640	989	453
NIGARAGUA	243	206	188	143	160	213	218	294	259	240
UNITED STATES	3,592	2,912	4,209	3,690	3,690	3,846	4,892	4,550	4,134	3,175
OTHER	21	22	19	15	13	10	11	11	12	12
<b>TOTAL</b>	<b>5,040</b>	<b>4,233</b>	<b>5,727</b>	<b>4,798</b>	<b>4,693</b>	<b>5,087</b>	<b>6,202</b>	<b>5,829</b>	<b>5,730</b>	<b>4,168</b>
<b>SOUTH AMERICA:</b>										
ARGENTINA	177	148	228	294	170	183	254	248	325	265
BRAZIL	905	1,215	1,458	1,347	994	1,370	1,304	1,171	1,034	972
COLOMBIA	177	205	283	260	239	260	276	276	323	274
PARAGUAY	17	20	26	24	14	35	44	49	55	44
PERU	200	197	180	161	165	152	135	173	150	131
VENEZUELA	26	30	32	27	24	29	35	55	84	57
OTHER	14	15	22	16	31	43	85	72	67	50
<b>TOTAL</b>	<b>1,516</b>	<b>1,830</b>	<b>2,229</b>	<b>2,129</b>	<b>1,637</b>	<b>2,072</b>	<b>2,133</b>	<b>2,044</b>	<b>2,038</b>	<b>1,793</b>
<b>EUROPE:</b>										
BULGARIA	46	39	24	30	25	28	25	28	25	34
GREECE	187	204	155	238	234	245	294	234	272	254
ITALY	5	5	4	4	3	3	2	3	3	2
SPAIN	181	132	154	117	106	88	100	97	106	75
OTHER	29	28	14	20	23	21	19	19	21	21
<b>TOTAL</b>	<b>448</b>	<b>408</b>	<b>355</b>	<b>409</b>	<b>391</b>	<b>385</b>	<b>440</b>	<b>381</b>	<b>427</b>	<b>386</b>
<b>USSR</b>	<b>3,755</b>	<b>3,755</b>	<b>3,755</b>	<b>3,635</b>	<b>4,365</b>	<b>4,405</b>	<b>4,525</b>	<b>4,767</b>	<b>5,212</b>	<b>5,130</b>
<b>AFRICA:</b>										
ANGOLA	15	31	40	60	62	60	35	66	44	22
CAMEROON	37	35	44	62	26	29	31	22	29	44
CENT AFRICAN REPUBLIC	29	34	35	44	44	37	35	34	35	37
CHAD	84	77	103	82	66	80	71	88	103	123
EGYPT	820	758	758	921	884	899	895	862	760	800
ETHIOPIA	18	21	25	30	30	30	30	30	28	24
MALAWI	8	9	11	14	15	14	11	14	14	14
MOZAMBIQUE	88	86	86	93	71	88	88	111	66	55
NIGERIA	103	55	115	186	80	77	95	64	106	128



RHODESIA	26	35	62	84	106	106	88	106	52	82
SOUTH AFRICA	31	31	44	34	31	31	35	75	88	84
SUDAN	343	334	426	455	472	443	351	424	385	335
TANZANIA	159	142	103	143	128	132	132	132	126	73
UGANDA	157	126	154	172	152	152	154	115	75	75
ZAIRE	20	24	40	40	41	44	44	46	35	34
OTHER	97	105	149	160	178	222	229	232	240	293
TOTAL	2,035	1,903	2,195	2,580	2,386	2,444	2,324	2,421	2,186	2,223
ASIA:										
AFGHANISTAN	44	49	51	60	55	51	46	70	70	70
BURMA	34	36	24	24	32	32	34	34	26	29
CHINA, PEOPLES REP OF	3,255	3,510	3,255	3,130	3,300	3,215	2,750	4,355	4,185	4,185
INDIA	2,008	2,312	2,138	2,160	1,920	2,575	2,247	2,400	2,618	2,795
IRAN	230	233	305	325	312	298	422	406	468	367
IRAQ	14	20	20	20	20	31	29	29	15	22
ISRAEL	40	48	53	61	55	59	67	60	74	74
PAKISTAN	928	1,056	1,073	1,093	1,105	1,436	1,425	1,264	1,285	1,259
SYRIA	288	256	311	314	303	320	331	316	294	294
THAILAND	65	60	80	39	26	61	44	36	44	51
TURKEY	611	634	700	640	640	835	870	815	956	775
OTHER	40	35	42	48	47	48	47	44	47	49
TOTAL	7,557	8,249	8,052	7,914	7,815	8,961	8,312	9,829	10,082	9,970
OCEANIA:										
AUSTRALIA	36	64	63	52	37	84	62	59	70	68
TOTAL	36	64	63	52	37	84	62	59	70	68
WORLD TOTAL	20,387	20,442	22,376	21,517	21,324	23,438	23,998	25,330	25,745	23,738

1/ Preliminary.

Foreign Agricultural Service. Data for countries other than the United States, Egypt, the Sudan, Israel, and Turkey were calculated from lint production estimates.

COTTONSEED: PRODUCTION AND EXPORTS BY MAJOR PRODUCER-EXPORTERS,  
ANNUAL 1965-75 WITH 1976 FORECAST  
(In 1,000 metric tons)

Item and Year	Sudan		Nicaragua		USSR		United States		Subtotal		Total as oil	
	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	as oil	Other	World	(2/)
Production: 1/												(2/)
1965.....	291	43	261	30	3,315	451	5,649	912	1,436	1,278	2,714	1,278
1966.....	284	42	234	27	3,555	484	5,522	892	1,445	1,325	2,770	1,325
1967.....	343	51	243	28	3,755	511	3,592	580	1,170	1,309	2,479	1,309
1968.....	334	49	206	24	3,755	511	2,912	470	1,054	1,382	2,436	1,382
1969.....	426	63	188	22	3,755	511	4,209	680	1,276	1,460	2,736	1,460
1970.....	455	67	143	16	3,635	494	3,690	596	1,173	1,448	2,621	1,448
1971.....	472	69	160	18	4,365	594	3,690	596	1,277	1,359	2,636	1,359
1972.....	443	65	243	24	4,405	599	3,846	621	1,309	1,551	2,860	1,551
1973.....	351	52	218	25	4,525	615	4,892	790	1,482	1,524	3,006	1,524
1974.....	424	62	294	34	4,767	648	4,550	735	1,479	1,670	3,149	1,670
1975 3/.....	385	57	259	30	5,212	709	4,134	668	1,464	1,739	3,203	1,739
1976 4/.....	335	49	240	28	5,130	698	3,175	513	1,288	1,632	2,920	1,632
Exports: 5/												
1965.....	10	10	22	1	0	(6/)	1	256	321	90	411	90
1966.....	8	10	18	4	0		1	84	150	108	258	108
1967.....	5	8	12	8	4		1	34	109	77	186	77
1968.....	6	12	7	10	4		1	27	124	101	225	101
1969.....	10	13	2	12	6		1	118	202	67	269	67
1970.....	11	9	3	9	6		4	170	233	86	319	86
1971.....	9	34	1	8	5		6	182	275	58	333	58
1972.....	4	31	4	11	4		1	216	300	59	359	59
1973.....	3	11	6	7	1		2	248	307	50	357	50
1974.....	1	0	7	12	2		8	277	38	55	393	55
1975 3/.....	1	2	5	10	3		8	300	364	61	425	61
1976 4/.....	1	2	5	10	2		6	275	331	54	385	54
Assumed crush and/or exports.....	92.0	--	72.0	--	85.0	--	95.0	--	--	--	--	--
Assumed extraction rate.....	--	16.0	--	16.0	--	16.0	--	17.0	--	--	--	--

(In percent)

1/ Seed harvested in previous year. Oil production estimated on the basis of average assumed extraction rates and crushing as indicated, and therefore presents potential rather than actual oil production. 2/ Includes revised series for cottonseed oil output in the People's Republic of China. 3/ Estimated. 4/ Forecast. 5/ Exports of seed expressed as oil using assumed extraction rates as indicated. 6/ Total exports of edible vegetable oil minus sunflowerseed oil exports are assumed to be primarily cottonseed oil.

COTTONSEED: PRODUCTION AND EXPORTS BY SELECTED PRODUCER-EXPORTERS AND THE WORLD,  
ANNUAL 1965-75 WITH 1976 FORECASTS  
(In 1,000 metric tons)

Item and Year	Turkey		Sudan		USSR		India		Argentina		Brazil		Subtotal as meal	Other	World total as meal
	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal			
Production:															
1/															
1965.....	528	184	291	125	3,315	1,310	2,138	288	117	280	928	280	2,304	(8/)	7,733
1966.....	527	184	284	121	3,555	1,405	2,008	271	98	234	1,105	334	2,413	5,429	7,898
1967.....	611	213	343	147	3,755	1,484	2,008	280	74	177	905	273	2,471	5,485	7,106
1968.....	634	221	334	143	3,755	1,484	2,312	355	62	148	1,215	367	2,632	4,635	7,000
1969.....	700	244	426	182	3,755	1,484	2,138	338	95	228	1,458	441	2,784	4,368	7,836
1970.....	640	223	455	195	3,635	1,437	2,160	352	123	294	1,347	407	2,737	4,779	7,516
1971.....	640	223	472	202	4,365	1,725	1,920	339	71	170	994	300	2,860	4,700	7,560
1972.....	835	291	443	190	4,405	1,741	2,575	491	77	183	1,370	414	3,204	5,001	8,205
1973.....	870	304	351	150	4,525	1,788	2,247	460	106	254	1,304	394	3,202	5,398	8,600
1974.....	815	284	424	181	4,767	1,884	2,400	525	104	248	1,171	354	3,332	5,693	9,025
1975 2/..	956	333	385	165	5,212	2,060	2,618	609	136	325	1,034	312	3,615	5,579	9,914
1976 3/..	775	270	335	143	5,130	2,028	2,795	689	111	265	97972	294	3,535	4,860	8,395
Exports:															
4/															
1965.....	14	164	(5/)	123	-	(6/)	-	105	88	-	-	-	1	807	1,397
1966.....	2	166	30	134	-	65	-	134	74	-	-	26	753	697	1,450
1967.....	-	193	15	116	12	195	-	138	73	-	-	27	768	571	1,339
1968.....	-	180	17	168	13	163	-	117	42	-	-	78	778	536	1,314
1969.....	2	180	30	130	16	160	-	90	79	-	-	172	859	664	1,523
1970.....	-	145	32	183	18	27	-	106	89	-	-	162	762	762	1,336
1971.....	-	132	26	154	13	22	-	65	72	-	-	132	616	511	1,127
1972.....	-	236	11	150	12	26	-	108	41	-	-	166	750	594	1,344
1973.....	-	195	7	91	4	10	-	256	54	-	-	104	721	506	1,227
1974.....	-	152	2	56	6	8	-	146	26	-	-	86	482	428	910
1975 2/..	-	180	2	50	8	8	-	165	75	-	-	70	558	372	930
1976 3/..	-	150	2	50	5	5	-	185	65	-	-	80	542	308	850
Assumed crush and/or exports	75.0	-	92.0	-	85.0	-	(7/)	-	90.0	-	65.0	-	-	-	-
Assumed extraction rate	-	46.5	-	46.5	-	46.5	-	46.5	-	-	46.5	-	46.5	-	-

(In percent)

1/ Seed harvest in previous calendar year. Meal production estimated on the basis of average assumed extraction rates and crushings as indicated, and therefore represents potential rather than actual meal production. 2/ Partly estimated. 3/ Forecast. 4/ Exports of seed expressed as meal using assumed extraction rates as indicated. 5/ Meal exports presumed to include significant quantities of hulls since the total volume of exports on a meal basis exceeds calculated meal production. 6/ Estimated at 50 percent of total vegetable cake and meal exports, which are not separately classified through 1972, FAS estimates 1973-76. 7/ Represents an increasing percentage of total, 15 percent in 1960 up to 53 percent in 1976. 8/ Includes revised series for cottonseed meal output in the People's Republic of China.

## WORLD HOPS CROP DIPS

With the exception of Eastern Europe and the USSR, all major hop producing areas of the world are expected to experience a decline in output in 1975. This year's world hops harvest is currently estimated at 109,600 metric tons, down nearly 2 percent from the revised estimate for 1974. Production in West Germany, the United States, and the United Kingdom, three of the largest hop producers, is expected to show declines of 8, 3, and 9 percent, respectively, compared to that of 1974. Of the major producers, Czechoslovakia's output is expected to increase in 1975 (a 38 percent jump for a harvest of 10,500 tons) and that of the USSR is estimated to increase 12 percent to 10,300 tons.

World acreage showed modest changes during the 1975 season. U.K. acreage is anticipated to show 3 percent decline from last year's for a total of 6,382 hectares, while the USSR's 1975 acreage is placed at 12,300 hectares, a 3 percent increase. Other major producers' 1975 acreage, with percent change expected in parentheses, includes: West Germany, 20,212 hectares (+.2); United States, 13,000 hectares (-.8); Czechoslovakia, 9,354 hectares (negligible); Yugoslavia, 4,081 hectares (0).

U.S. exports of whole hops totaled 6,614 tons in

1974/75, with 1,378 tons of hop extract shipped for the same period. This compares with 6,715 tons of whole hops and 1,526 tons of extract exported during the 1973/74 marketing year.

Principal markets for U.S. whole hops were Canada, Brazil, the USSR, and Mexico; Brazil, Mexico, and Columbia were major outlets for U.S. hop extract. The Soviet Union has recently emerged as a substantial buyer of U.S. hops. The USSR imported 906 tons of U.S. hops in the 1973/74 season, and 918 tons in 1974/75. (It is believed that 200 tons of U.S. hop extract reportedly exported to the USSR during 1973/74 were in fact hops exports.) Russia's emergence as a large importer of U.S. hops results primarily from efforts to increase domestic consumption of beer in that country.

U.S. imports of hops during the 1974/75 season registered a small increase, while imports of hop extract showed a significant drop compared to those of the previous season because of a return to the more traditional level of hop extract imports from West Germany. Whole hops and hop extract imports during 1974/75 totaled 6,422 tons and 0.5 ton, respectively, against 6,415 tons of hops and 20 tons of extract during 1973/74.

HOPS: PRODUCTION IN SPECIFIED COUNTRIES  
ANNUAL 1971-75 1/  
(In thousand metric tons) 2/

Region and Country	1971	1972	1973	1974 <u>3/</u>	1975 <u>4/</u>
<b>NORTH AMERICA:</b>					
Canada .....	0.7	0.5	0.7	0.4	0.4
United States .....	22.5	23.3	24.8	25.8	25.0
Total .....	<u>23.2</u>	<u>23.8</u>	<u>25.5</u>	<u>26.2</u>	<u>25.4</u>
<b>WESTERN EUROPE:</b>					
Austria .....	0.1	0.1	0.1	0.1	0.1
Belgium .....	2.3	1.9	2.0	2.3	1.8
France .....	1.9	1.9	2.2	2.1	2.0
Germany, West .....	24.3	30.3	38.5	33.6	30.9
Spain .....	1.2	2.1	2.4	2.7	2.2
United Kingdom .....	11.5	9.0	10.4	10.2	9.1
Total .....	<u>41.3</u>	<u>45.3</u>	<u>55.6</u>	<u>51.0</u>	<u>46.1</u>
<b>EASTERN EUROPE:</b>					
Bulgaria .....	0.6	0.6	0.7	0.7	0.7
Czechoslovakia .....	7.5	10.7	10.3	7.6	10.5
Germany, East .....	2.2	2.6	2.5	2.3	2.8
Hungary .....	0.2	0.3	0.3	0.3	0.3
Poland .....	1.9	2.5	3.2	2.5	2.5
Romania .....	0.5	0.5	0.5	0.5	0.5
Yugoslavia .....	4.4	5.0	5.5	5.6	5.2
Total .....	<u>17.3</u>	<u>22.2</u>	<u>23.0</u>	<u>19.5</u>	<u>22.5</u>
Total Europe .....	<u>58.6</u>	<u>67.5</u>	<u>78.6</u>	<u>70.5</u>	<u>68.6</u>
Total USSR ..... <u>5/</u>	<u>8.7</u>	<u>8.7</u>	<u>10.9</u>	<u>9.2</u>	<u>10.3</u>
<b>OTHER:</b>					
Australia .....	1.8	1.8	2.1	2.9	2.4
Japan .....	2.4	2.3	2.6	2.1	2.3
New Zealand .....	0.5	0.4	0.4	0.4	0.5
South Africa, Rep. of ..	0.1	0.1	0.1	0.1	0.1
Total .....	<u>4.8</u>	<u>4.6</u>	<u>5.2</u>	<u>5.5</u>	<u>5.3</u>
World total .....	<u>95.3</u>	<u>104.6</u>	<u>120.2</u>	<u>111.4</u>	<u>109.6</u>

1/ Year of harvest

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Revised.

4/ Preliminary.

5/ Revised data, 1971-74.

## 2007 WORLD WALNUT CROP UP 0711

Led by a 22 percent increase in walnut output in the United States, the 1975 world walnut harvest is currently estimated at 238,500 metric tons (in-shell basis) up slightly more than one-fifth from last year's poor crop. This year's crop is a world record for walnut-producing countries for which data is available. Such information is unavailable from the People's Republic of China (PRC), a known major producer.

Weather in the principal producing regions was more favorable than last year's, resulting in foreign walnut production currently forecast at 65,000 metric tons, up 22 percent from that of a year earlier. France, the largest foreign walnut producer from which data is available, expects a harvest of about 22,000 tons, compared to 18,600 tons in 1974. Italy's crop is forecast at 18,000 tons, a 38 percent increase over last year's poor-weather plagued crop. The quality of the nuts in France is reported to be good with some variation in size, while Italian walnuts are much below normal in size because of the large tree yield and dry summer.

India, enjoying good weather, anticipates a harvest of 13,000 tons for 1975, an increase of 37 percent over that of 1974. Iran's 1975 harvest is expected to show a decrease of 10 percent for a total output of 3,000 tons, while Turkey's production remains unchanged at 9,000 tons.

U.S. production in 1975, officially estimated at 173,500 tons, is the largest crop on record and a 22 percent increase over the 1974 level.

Exports by foreign producers for 1974/75 are placed at 21,400 metric tons (in-shell basis), almost 25 percent below last year's level of 28,400 tons. There were significant increases for the two big exporting countries, the United States and France, but they were not enough to offset the combined export decrease of 48 percent for India, Italy, and Turkey. For India the decline, compared to that of the previous year, was due primarily to strong competition from the PRC, withdrawal of the Government cash subsidy, and a reduced 1974 domestic crop. Italy's exports were also hampered by low domestic output in 1974. High Turkish export prices figured prominently in the decline of Turkish walnut shipments. Walnut exports from the United States amounted to a record 29,200 tons, up 11 percent from the 1973/74 level. The United States was the largest exporter, followed by France, Italy, India, Turkey, and Iran. West Germany still remains the largest export market for the United States and France.

Foreign walnut prices in July increased sharply compared to the same period of a year ago, and lower 1974 output in foreign countries was an important factor. In July 1975, French Arlequin light halves were quoted at \$2.49 a pound, up 64 percent from the price a year ago. The July quotation for Turkish light halves was \$1.79 per pound, compared to \$1.33 per pound a year earlier. Chinese light halves were quoted at \$1.09 per pound in July, up about 5 cents per pound from the same month in 1974.

WALNUTS SHELLS: PRICES, LANDED DUTY PAID LONDON,  
 JULY AVERAGE, 1972 TO DATE  
 (In U.S. cents per lb)

Item	1972	1973	1974	1975
France:				
Arlequin light halves	235.8	276.0	151.8	248.6 <sup>2/</sup>
Turkey:				
Light halves	152.1 <sup>1/</sup>	156.6	132.8	179.0
China:				
Light halves	108.9 <sup>1/</sup>	112.0 <sup>2/</sup>	104.6 <sup>3/</sup>	109.4

1/ Spot; 2/ c.i.f.; 3/ Landed.

WALNUTS, INSHELL: PRODUCTION IN SPECIFIED COUNTRIES  
 ANNUAL 1971-75  
 (In thousands of metric tons <sup>1/</sup>)

Country	1971	1972	1973	1974 <sup>2/</sup>	1975 <sup>3/</sup>
FOREIGN:					
France	16.3	26.0	29.3	18.6	22.0
India	11.0	14.0	13.5	9.5	13.0
Iran	3.5	3.2	3.2	3.3	3.0
Italy	21.0	15.0	20.0	13.0	18.0
Turkey	8.0	11.0	10.0	9.0	9.0
Total Foreign	59.8	69.2	76.0	53.4	65.0
United States	123.7	106.0	158.0	142.0	173.5
Total world	183.5	175.2	234.0	195.4	238.5

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

2/ Revised

3/ Forecast.

WALNUTS, INSHELL BASIS: EXPORT FROM SELECTED COUNTRIES  
 1970-74 MARKETING YEARS <sup>1/</sup>  
 (In thousands of metric tons <sup>2/</sup>)

Country	1970-71	1971-72	1972-73	1973-74 <sup>3/</sup>	1974-75 <sup>4/</sup>
FOREIGN:					
France	13.2	8.2	10.1	9.8	11.5
India	5.4	5.1	8.1	7.4	3.4
Iran	0.5	0.7	0.6	.3	.4
Italy	7.3	9.9	3.3	5.9	3.5
Turkey	4.6	4.2	7.7	5.0	2.6
Total Foreign	31.0	28.1	29.8	28.4	21.4
United States	9.4	17.1	15.2	26.2	29.2
Grand total	40.4	45.2	45.0	54.6	50.6

1/ Marketing year beginning October 1 in France, India, Italy, Turkey, and the United States, and September 23 in Iran.

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Revised.

4/ Preliminary.

2007

## JUTE AND KENAF PRODUCTION DOWN IN 1975-76

Jute and kenaf production in 1975/76 in the specified major producing countries (Bangladesh, India, and Thailand) is forecast at 2.1 million metric tons, down from 2.2 million in 1974/75. More significantly, this would be the second consecutive year that jute and kenaf production will have been down sharply from levels prevailing in 1973/74 and earlier years. Jute production in Bangladesh in 1975/76 is expected to be up approximately 10 percent from the low 1974/75 output of 720,000 tons, but reductions in output of jute and kenaf forecast for India and Thailand will more than offset the increase in Bangladesh production.

Jute is particularly vital to Bangladesh as a source of foreign exchange earnings. The Government plans to increase yields by not growing jute in marginal output areas; and to meet foreseeable demands for export of raw jute and jute goods. The availability of adequate and timely shipping space to key destinations and new markets continues to hamper the industry. As with India and Thailand, reduced world demand for jute products—due partly to the economic downturn in major importing countries and increased competition from synthetics—contributes to the continued generally poor outlook for jute in producing countries.

In India, dry weather during January-March 1975

reduced the areas planted to jute and kenaf from target figures for 1975/76. Favorable weather in recent months, however, is reported to have improved the prospects of standing crops in many parts of the country. Jute and kenaf output in 1974/75 (July-June) totaled slightly more than 1 million tons, down about one-fourth from that of 1973/74. Substantial shifting of acreage from jute to rice in major producing states plus decreased productivity were the major reasons for the decline in output. Stocks on hand at the beginning of the 1974/75 season were already large at around 425,000 tons. With mill consumption estimated at only 900,000 tons, and a normal, rural non-mill consumption of 54,000 tons, stocks as of June 30, 1975, had increased further. The 48-day strike by jute mill workers during January-February contributed to the low mill offtake.

Thailand's kenaf crop in 1975/76 (September-August) is forecast at 300,000 tons, 25 percent lower than that of the previous year, due mainly to a decrease in the planted area. Thai farmers are finding it more profitable to grow tapioca and corn and are switching from kenaf accordingly. Domestic consumption of kenaf in 1974/75 is now estimated at 210,000 tons and the forecast for 1975/76 is 220,000 tons; the 5 percent increase is due to an increase in production of gunny bags.



JUTE AND KENAF: ESTIMATED PRODUCTION  
 BY MAJOR PRODUCING COUNTRIES, AVERAGE 1965-69  
 ANNUAL 1973/74-1975/76  
 (In thousand metric tons)

Commodity and country	: Average : 1965-69	: 1973/74 <u>1/</u>	: 1974/75 <u>1/</u>	: 1975/76 <u>2/</u>
<u>Jute:</u>				
Bangladesh <u>3/</u> .....	1,172	1,080	720	791
India <u>3/</u> .....	924	1,116	808	774
Subtotal .....	2,096	2,196	1,528	1,565
<u>Kenaf (mesta):</u>				
India <u>3/</u> .....	207	266	239	216
Thailand <u>4/</u> .....	415	570	400	300
Subtotal .....	622	836	639	516
Grand total .....	2,718	3,032	2,167	2,081

1/ Revised. 2/ Forecast. 3/ July-June year. 4/ September-August year. Includes small amounts of jute.

## WORLD PRODUCTION OF PEANUTS UP

World production of peanuts in 1975 is estimated at 17.9 million metric tons in-shell, up 1.1 million tons, or 7 percent, from 1974's outturn. The increase primarily reflects a bumper harvest in India, estimated at a record 6.4 million tons, up 1.4 million tons from last year's drought-reduced harvest.

The outlook for peanut outturn in West Africa is mixed. In Senegal, commercial production of peanuts is forecast at 870,000 metric tons in-shell (850,000 for crush, 20,000 edible for export), up 18 percent from that of 1974. In Nigeria and Niger, however, peanut production has been sharply curtailed by pest infestations and an epidemic of green rosette peanut virus. Commercial outturn in Nigeria is expected to be approximately the same as last year—225,000 tons—compared with production in excess of 1 million tons during the late 1960's. Niger's commercial peanut crop, which has ranged between 150,000 and 250,000 tons in recent years, is expected to be negligible this year.

In 1976, world production of peanut oil and exports on an oil basis are forecast at 3.4 million metric tons and 755,000 tons respectively, compared with 3.0 million tons and 745,000 tons estimated for 1975. Most of the 1976 increase in oil output will take place in India where it is expected to be consumed or added to stocks. Because production of peanuts for crushing in major producer-exporter countries in 1975 is approximately the same as a year ago, only a slight increase in exports is forecast for 1976.

World production of peanut meal in 1976 is forecast at 4.1 million metric tons compared with 3.7 million tons estimated for 1975.

In 1976 world exports of peanuts and meal, meal basis, are forecast at 1.9 million tons, up over 300,000 from 1975's estimated volume of trade. The increase primarily reflects larger peanut meal supplies available for export from India, the world's leading peanut meal producer-exporter.

PEANUTS: 1/ ACREAGE AND PRODUCTION IN SPECIFIED COUNTRIES AND THE WORLD, ANNUAL 1970-75

CONTINENT AND COUNTRY	ACREAGE 2/						PRODUCTION					
	1970	1971	1972	1973	1974	1975 3/	1970	1971	1972	1973	1974	1975 3/
	IN 1,000			HECTARES			IN 1,000 METRIC TONS					
<b>NORTH AMERICA:</b>												
DOMINICAN REPUBLIC.....	63	4/ 70	4/ 76	4/ 68	63	76	73	84	90	85	80	70
MEXICO.....	56	60	30	40	40	42	77	70	30	50	56	45
UNITED STATES.....	594	589	601	605	596	605	1,351	1,363	1,485	1,576	1,664	1,800
OTHER.....	19	19	19	19	19	19	17	17	17	17	17	17
<b>TOTAL 5/.....</b>	<b>732</b>	<b>738</b>	<b>727</b>	<b>732</b>	<b>718</b>	<b>742</b>	<b>1,518</b>	<b>1,534</b>	<b>1,622</b>	<b>1,728</b>	<b>1,817</b>	<b>1,942</b>
<b>SOUTH AMERICA:</b>												
ARGENTINA.....	211	310	294	370	350	378	234	388	252	440	290	375
BRAZIL.....	670	658	606	520	469	500	928	945	893	590	530	350
PARAGUAY.....	20	18	21	17	16	16	18	18	17	14	13	13
OTHER.....	30	31	34	31	31	31	29	33	36	29	34	35
<b>TOTAL 5/.....</b>	<b>931</b>	<b>1,017</b>	<b>955</b>	<b>938</b>	<b>864</b>	<b>926</b>	<b>1,209</b>	<b>1,384</b>	<b>1,198</b>	<b>1,073</b>	<b>867</b>	<b>773</b>
<b>EUROPE:</b>												
GREECE.....	3	5	4	4	4	4	9	12	10	10	10	10
ITALY.....	1	1	1	1	1	1	3	2	2	2	2	2
SPAIN.....	2	3	3	3	4	4	5	5	5	6	7	7
OTHER.....	2	2	3	3	3	3	3	3	4	4	4	4
<b>TOTAL 5/.....</b>	<b>8</b>	<b>10</b>	<b>11</b>	<b>11</b>	<b>11</b>	<b>11</b>	<b>20</b>	<b>22</b>	<b>21</b>	<b>22</b>	<b>23</b>	<b>23</b>
<b>USSR.....</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>
<b>AFRICA:</b>												
ANGOLA.....	35	40	40	40	40	40	18	25	18	25	20	20
CAMEROON.....	199	205	202	169	202	202	190	209	150	85	165	165
CENTRAL AFRICAN REPUBLIC.....	105	105	105	105	105	105	85	85	85	85	85	85
CHAO.....	160	135	55	57	101	101	70	75	45	50	90	80
CHAD.....	94	85	83	80	99	99	57	42	42	35	40	40
EGYPT.....	21	16	22	22	22	22	40	33	31	26	32	32
ETHIOPIA.....	41	42	43	43	43	43	23	24	25	20	26	26
GAMBIA.....	143	167	173	173	173	173	101	108	102	105	110	120
GHANA 4/.....	73	81	89	91	95	97	52	71	65	87	91	94
GUINEA.....	30	30	30	30	30	30	25	25	20	20	20	20
IVORY COAST.....	48	51	52	52	52	52	36	40	40	40	40	40
MALAGASY REPUBLIC.....	37	40	46	38	42	42	41	41	51	38	46	48
MALAWI.....	223	247	247	239	239	239	155	170	170	165	165	165
MALI.....	100	101	101	93	97	97	158	152	150	100	120	100
MOZAMBIQUE 6/.....	200	200	200	200	200	200	136	115	122	122	122	72
NIGER.....	290	295	243	202	254	254	68	236	260	195	75	186
NIGERIA.....	1,214	1,093	1,214	971	1,052	1,052	780	845	1,125	450	700	750
PORTUGUESE GUINEA.....	90	80	80	80	80	80	65	60	55	55	55	55
RHODESIA.....	170	170	170	170	170	170	104	108	125	110	120	120
SENEGAL.....	1,000	1,050	1,100	1,000	1,000	1,052	545	920	610	700	800	1,000
SOUTH AFRICA 4/.....	396	378	345	235	364	220	303	385	400	197	533	243
SUDAN.....	379	653	737	725	732	732	351	394	515	314	600	475
UGANDA.....	250	245	245	245	245	245	210	200	215	215	215	215
UPPER VOLTA.....	140	144	125	167	140	140	68	66	60	63	65	65
ZAIRE.....	270	270	270	270	270	270	180	180	180	200	230	250
ZAMBIA.....	45	103	100	100	100	100	42	103	61	75	75	75
OTHER.....	153	157	160	164	170	170	124	115	124	124	112	112
<b>TOTAL 5/.....</b>	<b>5,904</b>	<b>6,185</b>	<b>6,278</b>	<b>5,762</b>	<b>6,117</b>	<b>5,842</b>	<b>4,195</b>	<b>4,851</b>	<b>4,781</b>	<b>3,581</b>	<b>4,863</b>	<b>4,492</b>
<b>ASIA:</b>												
BANGLADESH.....	32	27	23	21	24	25	46	36	31	28	33	35
BURMA.....	702	677	633	708	708	708	529	486	390	234	300	300
CHINA, PEOPLES REP.....	2,100	2,150	2,250	2,100	2,100	2,100	2,650	2,580	2,400	2,600	2,700	2,700
CHINA, REP OF (TAIWAN).....	87	86	76	72	64	64	122	98	94	97	93	107
INDIA.....	7,326	7,510	6,990	6,900	6,800	7,200	6,111	6,181	4,092	5,798	5,000	6,400
INDONESIA.....	401	375	353	407	409	409	402	400	389	434	437	437
ISRAEL.....	5	6	6	4	5	5	19	21	20	15	18	20
JAPAN.....	60	57	52	48	46	46	124	111	115	97	91	97
KHMER.....	21	17	17	17	17	17	17	24	17	14	14	14
PAKISTAN.....	30	41	31	38	40	45	45	57	44	54	61	71
PHILIPPINES.....	35	35	33	34	36	36	17	19	19	18	22	22
THAILAND.....	94	136	141	145	145	146	185	200	203	210	230	260
TURKEY.....	15	17	19	19	18	20	37	45	42	40	44	48
VIETNAM, SOUTH.....	30	34	35	35	36	36	32	37	39	45	50	50
OTHER.....	70	68	70	72	73	73	82	77	86	89	86	88
<b>TOTAL 5/.....</b>	<b>11,010</b>	<b>11,238</b>	<b>10,728</b>	<b>10,621</b>	<b>10,522</b>	<b>10,930</b>	<b>10,418</b>	<b>10,372</b>	<b>7,981</b>	<b>9,773</b>	<b>9,179</b>	<b>10,649</b>
<b>OCEANIA:</b>												
AUSTRALIA.....	34	38	34	29	26	26	42	31	46	38	29	34
<b>TOTAL.....</b>	<b>34</b>	<b>38</b>	<b>34</b>	<b>29</b>	<b>26</b>	<b>26</b>	<b>42</b>	<b>31</b>	<b>46</b>	<b>38</b>	<b>29</b>	<b>34</b>
<b>WORLD TOTAL 5/.....</b>	<b>18,620</b>	<b>19,227</b>	<b>18,732</b>	<b>18,095</b>	<b>18,262</b>	<b>18,368</b>	<b>17,403</b>	<b>18,195</b>	<b>15,690</b>	<b>16,216</b>	<b>16,779</b>	<b>17,914</b>

1/ Peanuts in the shell. Southern Hemisphere peanut crops, which are harvested from April to June, are combined with those of the Northern Hemisphere harvested from September through December of the same year. 2/ Harvested areas as far as possible. 3/ Preliminary. 4/ Planted area. 5/ Includes estimates for the above countries for which data are not available. 6/ Commercial crop.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

NOTE: Totals may not add because of rounding.

PEANUTS: PRODUCTION AND EXPORTS BY MAJOR PRODUCER--EXPORTERS,  
ANNUAL 1965-75 AND 1976 FORECASTS  
(In 1,000 metric tons)

Item and Year	Nigeria		Senegal		Sudan		Brazil		Argentina		Subtotal as oil	Others	World total
	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil			
Production: 1/ 1965.....	(2/) 986	316	(2/) 839	268	280	81	743	190	439	132	987	2,364	3,351
1966.....	1,421	455	983	315	305	88	895	229	411	124	1,211	2,039	3,250
1967.....	1,491	471	730	234	314	91	751	192	354	107	1,095	2,190	3,285
1968.....	994	318	842	269	297	85	754	193	283	85	950	2,430	3,380
1969.....	1,182	378	624	200	240	69	754	193	217	65	905	2,169	3,074
1970.....	1,091	349	600	192	280	81	928	237	234	70	929	2,342	3,271
1971.....	514	164	305	98	351	101	945	242	388	117	722	2,646	3,368
1972.....	583	187	760	243	394	114	893	228	252	76	848	2,670	3,518
1973.....	858	275	449	144	515	148	650	166	440	132	865	2,059	2,924
1974.....	100	32	485	155	314	91	530	136	290	87	501	2,508	3,009
1975 3/.....	225	72	740	237	600	173	350	90	375	113	685	2,354	3,039
1976 4/.....	225	72	870	278	475	137	360	92	350	105	684	2,691	3,375
Exports: 5/ 1965.....	238	92	99	143	70	1	8	-	-	62	713	282	995
1966.....	266	105	136	146	45	-	6	-	-	79	783	301	1,084
1967.....	251	72	83	162	48	-	7	8	-	62	693	362	1,055
1968.....	297	111	111	198	38	-	5	-	-	61	821	345	1,166
1969.....	240	101	44	116	34	-	14	2	-	39	590	315	905
1970.....	133	90	25	142	29	-	24	32	-	43	518	309	827
1971.....	62	43	15	72	54	-	16	58	-	44	364	346	710
1972.....	49	40	7	230	50	-	26	77	-	36	515	371	886
1973.....	91	111	4	78	62	2	25	44	-	79	496	367	863
1974.....	14	24	9	100	59	6	23	32	-	59	326	378	704
1975 3/.....	-	5	5	180	104	5	25	35	-	30	389	356	745
1976 4/.....	-	5	6	210	66	5	12	30	-	60	394	361	755
Assumed crush and/ or exported.....	6/ 100	-	6/ 100	-	90.0	-	80.0	-	94.0	-	-	-	-
Assumed extraction rate.....	-	.32	-	.32	-	.32	-	.32	-	.32	-	-	.32

(In percent)

1/ Total seed harvested in previous year (in shell basis). Oil production estimated on the basis of average assumed extraction rates and crushings indicated and therefore represent potential rather than actual oil production. 2/ Estimated commercial production. 3/ Estimated. 4/ Forecast. 5/ Exports of seed expressed as oil using assumed extraction rates as indicated (in shell basis). 6/ Proportion of commercial crop only.

PEANUT: PRODUCTION AND EXPORTS BY SELECTED PRODUCER-EXPORTERS AND THE WORLD,  
ANNUAL 1965-75 AND 1976 FORECAST  
(in 1,000 metric tons)

Item and Year	India		Nigeria		Senegal		Sudan		Brazil		Argentina		Subtotal as meal	Other	World total as meal
	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal			
Production:															
1/			(2/)		(2/)										
1965.....	5,888	1,700	986	380	839	323	280	97	743	229	439	159	2,888	1,144	4,032
1966.....	4,231	1,222	1,421	547	983	378	305	106	895	276	411	149	2,678	1,232	3,910
1967.....	4,411	1,274	1,491	574	730	281	314	109	751	231	354	128	2,597	1,355	3,952
1968.....	5,731	1,655	994	383	842	324	297	103	754	232	283	102	2,799	1,267	4,066
1969.....	4,631	1,337	1,182	455	624	240	240	83	754	232	217	79	2,426	1,272	3,698
1970.....	5,130	1,481	1,091	420	600	231	280	97	928	286	234	85	2,600	1,335	3,935
1971.....	6,111	1,764	1,198	514	305	117	351	122	945	291	388	141	2,633	1,420	4,053
1972.....	6,181	1,785	583	224	760	293	394	137	893	275	252	91	2,805	1,428	4,233
1973.....	4,092	1,182	858	330	449	173	515	179	650	200	440	159	2,223	1,295	3,518
1974.....	5,798	1,674	1,000	39	485	187	314	109	530	163	290	105	2,277	1,344	3,621
1975 3/..	5,000	1,444	225	87	740	285	600	208	350	108	375	136	2,268	1,387	3,656
1976 4/..	6,400	1,848	225	87	870	335	475	165	360	111	350	127	2,673	1,382	4,055
Exports:															
5/															
1965.....	1	763	286	115	119	196	84	18	10	121	-	132	1,845	376	2,221
1966.....	-	654	320	135	164	191	55	21	8	155	-	181	1,884	421	2,305
1967.....	-	569	302	133	100	229	58	48	9	148	-	117	1,713	490	2,203
1968.....	11	710	357	173	134	249	45	42	6	103	-	103	1,933	446	2,379
1969.....	27	672	289	171	53	189	41	27	17	135	-	46	1,667	377	2,044
1970.....	14	762	160	162	30	200	35	37	29	201	-	65	1,695	398	2,093
1971.....	15	861	75	99	18	126	64	25	20	201	-	88	1,592	383	1,975
1972.....	13	855	58	99	8	313	60	50	30	170	-	33	1,689	470	2,159
1973.....	16	818	109	139	3	166	75	40	30	80	-	95	1,571	398	1,969
1974.....	47	708	16	36	8	177	70	15	28	72	-	35	1,212	346	1,558
1975 3/..	30	550	-	15	6	265	125	50	30	45	-	90	1,206	334	1,540
1976 4/..	50	850	-	25	8	320	80	40	15	60	-	80	1,528	332	1,860
Assumed crush and/or exported...	75.0	-	6/100	-	6/100	-	90.0	-	80.0	-	94.0	-	-	-	-
Assumed extraction rate.....	-	38.5	-	38.5	-	38.5	-	38.5	-	38.5	-	38.5	-	-	-

(In percent)

1/ Seed harvested in previous calendar year except Brazil and Argentina. Meal production estimated on the basis of average assumed extraction rates and crushings as indicated and therefore represent potential rather than actual meal production. 2/ Estimated commercial production. 3/ Estimated. 4/ Forecast. 5/ Exports of seed expressed as meal using assumed extraction rates as indicated. 6/ Proportion of commercial crop only.

# WORLD FLAXSEED PRODUCTION AND EXPORTS

World flaxseed production in 1975 is now estimated at 2.5 million metric tons, up 40,000 metric tons from the revised 1974 estimate of 2.46 million metric tons. This increase is a result of increased production in Canada, India, and the United States that more than offsets the decline in estimated Argentine production. The estimate of 2.5 million metric tons is down 160,000 metric tons from the 1975 estimate published in the *Foreign Agriculture Circular*, FOP 7-75, July 1975. This downward revision in the 1975 estimate is because of lowered production in the United States and a reassessment of the sown acreage in Argentina.

Beginning stocks of flaxseed and linseed oil for 1975/76 in the three major producer-exporter countries—Canada, the United States, and Argentina—are estimated at 113,000 metric tons, oil basis. This is a decrease of 5,000 metric tons, oil basis, from the 1974/75 estimate of 118,000 metric tons. Total supplies of flaxseed and linseed oil in these countries in 1975/76 are estimated at 520,000 metric tons, oil basis. This is 30,000 tons above the 1974/75 availability of 490,000 metric tons.

World exports of flaxseed/linseed oil are estimated at 252,000 metric tons, oil basis, in calendar 1975, and 277,000 metric tons, oil basis, in calendar 1976. Linseed meal exports in calendar 1975 for the three major producer-exporters—Canada, Argentina, and the United States—are estimated at 307,000 metric tons. World exports of flaxseed/linseed meal, meal basis, are estimated at 605,000 metric tons in calendar 1975. The calendar 1976 estimates are 433,000 metric tons for the three major producer-exporters, and 715,000 metric tons (meal basis).

## Canada

Based on early October reports, Canadian flaxseed production in 1975 will reach 450,000 metric tons, up 99,000 metric tons from the revised 1974 production of 351,000 metric tons, but still 43,000 metric tons below 1973's production of 493,000 metric tons. Sown acreage decreased in 1975 by 50,000 acres, down to 1.4 million acres. Yield in 1975 is 12.2 bushels per acre (0.125 metric tons per hectare), up from the 1974 yield of 9.5 bushels per acre (0.097 metric tons per hectare).

Total Canadian supplies of flaxseed for 1975/76 are estimated at 195,524 metric tons, oil basis, 20 percent above the 1974/75 supply of 163,282 metric tons, oil basis. Exports of flaxseed during calendar 1975 are running 30 percent behind the same period last year. Total flaxseed exports in calendar 1975 may reach 72,800 metric tons, oil

basis. The July 31, 1976, Canadian flaxseed carryover stocks are forecast at 60,000 metric tons, oil basis. This is slightly below July 31, 1975 carryover stocks of 62,400 metric tons, oil basis.

## United States

In the United States, flaxseed production for 1975 is estimated at 400,000 metric tons, an increase of 18 percent over 1974 production of 339,000 metric tons. Based on an area of 1,572,000 acres, 1975 yield is approximately 10 bushels per acre (0.10 metric tons per hectare), up from the 1974 yield of 8.1 bushels per acre on 1,645,000 acres.

Effective June 1, 1976, the U.S. marketing year for flaxseed is expected to change to June 1-May 31, from the present marketing year of July 1-June 30. Carryin stocks of flaxseed/linseed oil on May 31, 1976, are estimated at 43,300 metric tons, oil basis, 11 percent above the estimated June 30, 1975, supplies of 39,000 metric tons, oil basis. U.S. exports of flaxseed/linseed oil in calendar 1975 are estimated at 51,000 metric tons, oil basis. Exports in calendar 1976 may reach 55,000 metric tons, oil basis. U.S. exports of linseed meal in calendar 1975 are estimated at 152,000 metric tons, with 173,000 metric tons forecast for 1976 exports.

## Argentina

Argentine flaxseed production in 1975 is currently estimated at 320,000 metric tons, down 16 percent from the 1974 production of 381,000 metric tons. The Government of Argentina estimate of acreage sown is 1.21 million acres, down from the 1.29 million acres sown in 1974. Industry sources, however, place sown acreage at 988,400 acres at best and state that acreage could be as low as 741,300 acres. The drop in acreage is due to heavy rains during the sowing period. Yields should remain essentially unchanged.

Argentina's carryin stocks of flaxseed are estimated to have totalled 2,278 metric tons, oil basis, on November 1, 1975. This is 3,502 metric tons below the 5,780 metric tons, oil basis, of November 1, 1974. Carryin stocks for November 1, 1976, are forecast at 3,060 metric tons, oil basis. Total supplies for 1975/76 are estimated at 111,078 metric tons, oil basis, down from the 1974/75 revised supply figure of 135,320 metric tons, oil basis. Argentine exports for calendar 1976 are estimated at 59,000 metric tons for linseed oil and 260,000 metric tons for linseed meal. The 1975 estimates are 87,000 metric tons and 220,000 metric tons, respectively.

CONTINENT AND COUNTRY	ACREAGE AND PRODUCTION IN SPECIFIED COUNTRIES AND THE WORLD,						ANNUAL 1970-75						
	1970	1971	ACREAGE		1974	1975 <sup>2/</sup>	1970	1971	PRODUCTION		1974	1975 <sup>2/</sup>	
			1972	1973					1972	1973			
		IN 1,000 HECTARES						IN 1,000 METRIC TONS					
<b>NORTH AMERICA:</b>													
CANADA.....	1,341	715	534	597	587	567	1,243	567	448	493	351	450	
MEXICO.....	20	24	10	11	14	18	30	40	10	11	20	30	
UNITED STATES.....	1,153	625	466	605	666	636	751	462	353	409	339	400	
(Thousand Bushels)							(29,548)	18,198	13,309	16,091	13,337	15,766	
TOTAL.....	2,514	1,364	1,010	1,283	1,267	1,221	2,024	1,069	811	913	710	880	
<b>SOUTH AMERICA:</b>													
ARGENTINA.....	834	451	441	361	480	400	580	316	330	297	381	320	
BRAZIL 3/.....	25	10	10	10	10	10	22	12	12	12	10	10	
CHILE 3/.....	1	1	1	1	1	1	1	1	1	1	1	1	
URUGUAY 3/.....	91	74	48	47	50	50	64	43	29	26	30	27	
TOTAL 4/.....	951	535	500	418	541	461	767	372	372	336	422	358	
<b>EUROPEAN COMMUNITY:</b>													
BELGIUM-LUXEMBOURG 5/.....	8	13	8	6	9	10	5	9	6	5	7	8	
FRANCE 6/.....	40	42	39	38	40	40	19	21	18	18	20	20	
ITALY 5/.....	1	1	3	2	2	2	1	1	2	1	1	1	
NETHERLANDS 5/.....	5	7	6	5	7	5	5	7	6	4	7	5	
TOTAL EC.....	54	63	56	51	58	57	30	38	32	28	35	34	
<b>OTHER WESTERN EUROPE:</b>													
SPAIN 5/.....	4	4	4	1	1	1	3	1	1	1	1	1	
TOTAL WESTERN EUROPE.....	58	67	60	52	59	58	33	39	33	29	36	35	
<b>EASTERN EUROPE:</b>													
CZECHOSLOVAKIA 5/.....	31	26	26	30	31	31	12	14	14	14	11	11	
GERMANY, EAST 5/.....	11	11	9	4	4	4	4	5	4	2	3	3	
HUNGARY.....	14	26	25	21	15	25	14	32	22	22	19	18	
POLAND 5/.....	98	100	96	77	74	80	65	75	54	51	40	38	
ROMANIA.....	79	84	83	85	84	84	42	58	51	45	50	50	
EST TOTAL EAST EUROPE.....	233	247	240	217	208	225	137	184	145	134	123	120	
ESTIMATED TOTAL EUROPE T/.....	291	314	299	269	267	282	170	223	178	163	159	145	
USSR 5/.....	1,460	1,470	1,460	1,470	1,410	1,470	404	464	413	407	520	405	
<b>AFRICA:</b>													
EGYPT 5/.....	9	12	15	18	19	19	13	13	17	20	23	23	
ETHIOPIA 8/.....	112	112	112	112	112	101	64	70	69	72	75	50	
MOROCCO.....	6	6	6	2	2	2	3	3	5	3	3	3	
TUNISIA 5/.....	6	6	6	6	6	6	2	2	2	2	2	2	
ESTIMATED TOTAL 4/.....	133	136	139	138	139	128	82	88	93	97	103	78	
<b>ASIA:</b>													
BANGLADESH 8/.....	15	13	12	13	12	13	7	7	5	5	6	6	
INDIA.....	1,803	1,897	2,064	1,726	1,876	2,000	469	474	530	428	471	550	
IRAN.....	6	3	3	3	3	3	6	3	3	3	3	3	
IRAQ.....	18	13	13	13	13	13	12	8	8	8	8	8	
PAKISTAN 8/.....	6	21	8	9	9	11	4	11	4	5	5	5	
TURKEY 5/.....	13	11	11	11	11	11	7	7	6	6	6	6	
TOTAL 4/.....	1,861	1,958	2,111	1,775	1,924	2,051	505	510	556	455	499	578	
<b>OCEANIA:</b>													
AUSTRALIA 8/.....	42	20	16	17	43	43	31	10	11	14	32	39	
NEW ZEALAND.....	5	5	5	5	5	5	12	12	12	12	12	12	
TOTAL OCEANIA.....	47	25	21	22	48	48	43	22	23	26	44	51	
TOTAL WORLD 4/.....	7,257	5,802	5,540	5,373	5,597	5,661	3,995	2,748	2,446	2,397	2,457	2,505	
(Thousand Bushels)							(157,276)	108,184	96,295	94,366	96,728	98,617	

<sup>1/</sup> Harvests of the Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus the crop harvested in the Northern Hemisphere countries in 1971 was combined with the Southern Hemisphere harvest which began late in 1971 and ended early in 1972. Estimates do not include China where annual production probably varies from 25,000 to 50,000 tons. <sup>2/</sup> Preliminary. <sup>3/</sup> Seeded area. <sup>4/</sup> Includes estimates for the above countries for which data are not available. <sup>5/</sup> Includes fiber flax area and seed production. <sup>6/</sup> Acreage includes that harvested for seed and that portion of fiber acreage which is harvested for seed as well as fiber. Production includes seed from fiber flax. <sup>7/</sup> Includes estimates for the above countries for which data are not available and for minor producing countries. <sup>8/</sup> Flaxseed from acreage grown for seed only.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

FLAXSEED: PRODUCTION AND EXPORTS BY SELECTED PRODUCING COUNTRIES AND THE WORLD,  
ANNUAL 1965-75 WITH 1976 FORECAST  
(In 1,000 metric tons)

Item and Year	Argentina		Canada		United States		Uruguay		Other as		World
	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	as oil	as oil	
Production: 1/											
1965.....	815	255	516	153	620	208	71	638	442	1,080	
1966.....	570	178	741	219	899	302	38	711	369	1,080	
1967.....	577	181	559	165	594	199	40	558	392	950	
1968.....	385	120	238	70	509	171	27	370	415	785	
1969.....	510	159	500	148	685	230	56	555	365	920	
1970.....	640	200	700	207	887	298	105	738	372	1,110	
1971.....	680	213	1,243	368	751	252	64	853	392	1,245	
1972.....	316	99	567	168	462	155	43	436	434	870	
1973.....	330	103	448	133	353	118	29	363	367	730	
1974.....	297	93	493	146	409	137	26	384	408	792	
1975 2/	381	119	351	104	339	114	30	347	448	795	
1976 3/	320	100	450	133	400	134	27	376	468	844	
Exports: 4/											
1965.....	--	239	139	10	36	19	--	460	17	477	
1966.....	--	121	174	6	61	57	--	435	9	444	
1967.....	--	211	120	4	55	21	--	424	8	432	
1968.....	--	98	95	10	83	50	--	343	10	353	
1969.....	--	167	137	4	75	17	--	421	6	427	
1970.....	--	168	168	13	27	22	--	429	5	434	
1971.....	--	207	213	11	4	21	--	474	3	477	
1972.....	--	124	202	16	97	85	--	530	4	534	
1973.....	--	99	147	6	4	96	--	364	3	367	
1974.....	--	70	119	1	3	53	--	252	21	273	
1975 2/	--	87	73	4	4	47	--	220	32	252	
1976 3/	--	59	120	10	4	51	--	250	27	277	
Assumed crush and/ or exports.....	92.0	--	87.0	--	93.0	--	92.0	--	--	--	
Assumed extraction rate.....	--	34.0	--	34.0	--	36.1	--	--	34.0	--	

(In percent)

1/ Seed harvested in previous calendar year. Oil production estimated on the basis of average assumed extraction rates and crushing as indicated and therefore represent potential rather than actual oil production. 2/ Estimated. 3/ Forecast. 4/ Exports of seed expressed as oil using assumed extraction rates as indicated.



FLAXSEED: PRODUCTION AND EXPORTS BY SELECTED PRODUCER-EXPORTERS, AND THE WORLD  
ANNUAL 1965-75 and 1976 FORECASTS  
(In 1,000 metric tons)

Item and Year	Argentina		Canada		United States		Uruguay		Total as meal	Other	World
	Seed	Meal	Seed	Meal	Seed	Meal	Seed	Meal			
<b>Production: 1/</b>											
1965.....	815	473	516	283	620	383	71	41	1,180	810	1,990
1966.....	570	330	741	406	899	555	38	22	1,313	681	1,994
1967.....	577	335	559	306	594	367	40	23	1,031	723	1,754
1968.....	385	223	238	130	509	314	27	16	683	767	1,450
1969.....	510	295	500	274	685	423	56	33	1,025	674	1,699
1970.....	640	371	700	384	887	548	105	61	1,364	753	2,117
1971.....	680	394	1,243	681	751	464	64	37	1,576	730	2,306
1972.....	316	183	567	311	462	286	43	25	805	806	1,611
1973.....	330	192	448	245	353	218	29	17	672	686	1,358
1974.....	297	172	493	270	409	252	26	15	709	694	1,403
1975 2/.....	381	221	351	192	339	209	30	18	640	743	1,383
1976 3/.....	320	261	450	247	400	247	27	16	771	704	1,475
<b>Exports: 4/</b>											
1965.....	-	555	258	21	66	87	-	27	1,014	39	1,053
1966.....	-	314	323	14	112	116	-	32	911	46	957
1967.....	-	345	223	7	102	84	-	16	777	28	805
1968.....	-	274	175	5	154	68	-	5	681	50	731
1969.....	-	271	255	5	138	85	-	44	798	48	846
1970.....	-	365	311	14	49	68	-	58	865	58	923
1971.....	-	395	394	13	7	101	-	40	950	53	1,003
1972.....	-	190	375	18	178	158	-	9	928	46	974
1973.....	-	214	273	6	7	115	-	18	633	91	724
1974.....	-	176	221	-	6	113	-	11	527	61	588
1975 2/.....	-	220	155	-	7	152	-	15	549	56	605
1976 3/.....	-	260	210	-	8	173	-	13	664	51	715

1/ Seed harvested in previous calendar year. Meal production estimated on the basis of average assumed extraction rates and crushings as indicated and therefore represent potential rather than actual meal production. 2/ Estimated.

3/ Forecast. 4/ Exports of seed expressed as meal using assumed extraction rates as indicated.

## RECORD WORLD SUGAR AND MOLASSES PRODUCTION IN 1975/76

World centrifugal sugar production during 1975/76 is now estimated at 83.4 million metric tons (91.9 million short tons) on a raw value basis. This is about 4.8 million tons above the 1974/75 outturn. Most of the increase is due to expanded beet plantings in Europe and the United States, which were encouraged by the higher prices prevailing earlier in the season. World sugar consumption will total about 81.8 million tons during 1975/76, and the excess of production will allow some improvement of the rather low carryover stocks. These stocks stood at approximately 14.5 million tons at the beginning of 1975/76.

World production of beet sugar is estimated at 33 million tons, or 40 percent of 1975/76 total sugar output. Cane sugar production of 50 million tons will account for 60 percent of the 1975/76 total. In the USSR, production is expected to be up considerably from the 7.7 million tons harvested a year earlier. This increase is due mainly to better weather conditions than in the year earlier. Output in the rest of Europe is estimated at 17.9 million tons, compared with 15.4 million tons the year before. Production in Poland is nearly 500,000 tons above last year's level.

In the United States, most of the increase is in beet sugar output, but Continental cane sugar production will also be up. Cane sugar output will be about the same in Hawaii and Puerto Rico. The one major area of setback was in the Red River Valley where about 35,000 acres of beets were lost due to floods. Still, overall U.S. production of sugar will be an estimated 6.2 million tons in 1975/76.

Output will also be higher in 1975/76 in the Philippines, Thailand, Turkey, the People's Republic of China, and Indonesia. The major 1975/76 decreases are expected to be in Argentina, Brazil, Cuba, and India. Severe frost damaged sugarcane in Brazil and Argentina in July. Cuba's 1975/76 crop was reduced by an early drought. Production in India is about 500,000 tons lower due to wet and cloudy conditions in some areas.

Noncentrifugal sugar output is nearly the same in 1975/76 as it was a year earlier. There was little change in any country. World molasses production will be larger, in line with expanded sugar output. Production will be an estimated 27.1 million tons in 1975/76, about 11 percent above that of the year before.

CENTRIFUGAL SUGAR (RAW VALUE): PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 <sup>1/</sup>  
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76 <sup>2/</sup>
<b>NORTH AMERICA:</b>						
BAHAMAS	8	0	0	0	0	0
BARBADOS	177	125	130	121	104	100
BELIZE	68	78	79	99	98	83
CANADA	143	164	161	126	111	141
COSTA RICA	151	197	192	181	196	211
CUBA	6,569	4,837	5,787	6,393	6,063	5,952
DOMINICAN REPUBLIC	980	1,256	1,259	1,316	1,259	1,260
EL SALVADOR	142	204	207	256	283	304
GUADELOUPE	164	84	133	107	118	116
GUATEMALA	197	259	298	358	435	470
HAITI	63	71	72	72	76	77
HONDURAS	59	64	65	80	85	90
JAMAICA AND DEP.	456	423	365	422	409	365
MARTINIQUE	38	24	25	15	12	23
MEXICO	2,691	2,778	3,053	3,125	3,197	3,307
NICARAGUA	142	183	157	176	216	270
PANAMA	80	94	94	119	150	180
ST KITTS	36	29	26	30	28	28
TRINIDAD-TOBAGO	247	255	206	206	180	247
US-CONTINENTAL (BEET)	3,167	3,512	3,663	3,217	3,050	3,769
US-CONTINENTAL (CANE)	1,242	1,206	1,620	1,381	1,463	1,661
US-HAWAII	1,210	1,119	1,129	1,041	1,144	1,145
US-PUERTO RICO	545	298	255	290	300	295
<b>TOTAL</b>	<b>18,577</b>	<b>17,270</b>	<b>18,476</b>	<b>19,132</b>	<b>18,981</b>	<b>20,094</b>
<b>SOUTH AMERICA:</b>						
ARGENTINA	1,008	1,092	1,426	1,819	1,689	1,533
BOLIVIA	109	130	136	192	193	198
BRAZIL	5,048	6,227	6,795	7,672	8,157	7,716
CHILE	191	191	169	100	243	338
COLOMBIA	722	871	898	937	1,001	1,080
ECUADOR	222	276	274	270	295	317
GUYANA	382	352	298	381	369	386
PARAGUAY	49	61	62	80	49	93
PERU	850	1,015	1,014	1,125	1,084	1,102
SURINAM	18	12	10	11	11	11
URUGUAY	55	64	83	85	123	141
VENEZUELA	455	570	571	602	590	590
<b>TOTAL</b>	<b>9,109</b>	<b>10,860</b>	<b>11,735</b>	<b>13,275</b>	<b>13,844</b>	<b>13,504</b>
<b>WESTERN EUROPE:</b>						
<b>EC:</b>						
BELGIUM-LUXEMBOURG	644	927	758	865	683	744
DENMARK	344	358	377	405	457	509
FRANCE	2,488	3,530	3,289	3,474	3,246	3,595
GERMANY WEST	2,220	2,584	2,690	2,707	2,687	2,937
IRELAND	159	201	186	208	158	219
ITALY	1,526	1,367	1,381	1,250	1,113	1,533
NETHERLANDS	777	923	433	917	856	989
UNITED KINGDOM	1,060	1,301	1,062	1,154	681	852
<b>TOTAL EC</b>	<b>9,218</b>	<b>11,189</b>	<b>10,577</b>	<b>10,981</b>	<b>9,883</b>	<b>11,378</b>
AUSTRIA	351	325	428	408	438	485
FINLAND	63	69	97	94	84	88
GREECE	146	170	142	177	206	300
PORTUGAL (AZORES & MADEIRA)	24	20	25	28	26	28
SPAIN	774	1,070	915	899	659	919
SWEDEN	265	294	322	291	336	323
SWITZERLAND	72	84	74	86	79	80
<b>TOTAL</b>	<b>10,912</b>	<b>13,222</b>	<b>12,579</b>	<b>12,964</b>	<b>11,712</b>	<b>13,601</b>
<b>EASTERN EUROPE:</b>						
ALBANIA	18	16	21	21	22	23
BULGARIA	278	275	254	292	259	386
CZECHOSLOVAKIA	935	772	859	947	937	827
GERMANY EAST	592	573	794	777	772	827
HUNGARY	461	309	364	359	375	551
POLAND	1,837	1,887	2,016	2,003	1,716	2,229
ROMANIA	481	490	636	698	661	600
YUGOSLAVIA	509	464	471	532	553	637
<b>TOTAL</b>	<b>5,111</b>	<b>4,786</b>	<b>5,413</b>	<b>5,629</b>	<b>5,295</b>	<b>6,079</b>
<b>TOTAL EUROPE</b>	<b>16,023</b>	<b>18,005</b>	<b>17,993</b>	<b>18,594</b>	<b>17,007</b>	<b>19,680</b>
<b>TOTAL U.S.S.R.</b>	<b>10,446</b>	<b>8,813</b>	<b>4,984</b>	<b>10,549</b>	<b>8,521</b>	<b>9,921</b>
<b>AFRICA:</b>						
EGYPT	433	500	650	716	661	716
ETHIOPIA	90	143	159	165	176	182
KENYA	105	140	111	176	182	182
MALAGASY REPUBLIC	115	121	121	127	121	127
MAURITIUS	692	644	756	768	767	520
MOROCCO	78	244	246	273	320	386
MOZAMBIQUE	268	357	402	430	441	398
REUNION	260	201	250	277	263	271
RHODESIA	177	193	220	273	276	292
SOUTH AFRICA	1,758	2,056	2,111	1,909	2,076	2,072
SWAZILAND	170	207	188	209	220	259
TANZANIA	96	99	101	117	121	123

-Continued-

CENTRIFUGAL SUGAR (RAW VALUE) PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 <sup>2/</sup>  
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76 <sup>2/</sup>
UGANDA.....	185	155	98	61	30	33
ZAIRE (CONGO, K).....	43	55	63	69	71	77
OTHER <sup>3/</sup> .....	457	515	524	551	571	596
TOTAL.....	4,898	5,677	6,002	6,123	6,296	6,236
<b>ASIA:</b>						
BURMA.....	98	127	132	110	121	121
CHINA, PEOPLES REP.....	1,935	2,115	2,708	2,899	2,646	2,756
CHINA, REP OF (TAIWAN).....	857	822	460	983	828	948
INDIA <sup>4/</sup> .....	4,251	4,222	5,040	5,456	6,614	6,063
INDONESIA.....	757	750	981	1,047	1,102	1,157
IRAN.....	541	639	689	734	730	743
JAPAN.....	446	639	716	720	541	606
NANSEI-NANPO (RYUKYU).....	247	150	5/	5/	5/	5/
PAKISTAN.....	596	392	518	701	614	761
PHILIPPINES.....	1,926	2,061	2,673	2,914	2,702	2,831
THAILAND.....	394	694	716	1,025	1,213	1,378
TURKEY.....	746	1,003	894	811	919	1,139
OTHER <sup>6/</sup> .....	123	184	201	321	311	326
TOTAL.....	12,918	13,800	16,129	17,723	18,340	18,828
<b>OCEANIA:</b>						
AUSTRALIA.....	2,689	3,015	3,015	2,923	3,252	3,252
FIJI.....	410	374	413	386	397	408
TOTAL.....	3,099	3,391	3,428	3,309	3,649	3,660
<b>WORLD TOTAL.....</b>	<b>75,069</b>	<b>77,818</b>	<b>83,247</b>	<b>88,704</b>	<b>86,637</b>	<b>91,923</b>

NOTE: Due to rounding, may not add to area total.

1/ Years shown are crop year of the crop-harvesting season. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. Refined beet sugar is generally converted to raw value by multiplying by 1.087, while refined cane sugar is multiplied by 1.07 to obtain the raw value equivalent. 2/ Preliminary. 3/ Other Africa includes Afars-Issas, Algeria, Angola, Cameroon, Congo (Brazzaville), Ghana, Liberia, Malawi, Nigeria, Somali Republic, Sudan, Tunisia, and Zambia. 4/ Includes Khandasari. 5/ Since January 1, 1972, included in Japan. 6/ Other Asia includes Afghanistan, Iraq, Israel, Lebanon, Nepal, South Korea, South Vietnam, Sri Lanka, and Syria. Bangladesh is included in Other Asia beginning in 1971-72.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

NON-CENTRIFUGAL SUGAR: <sup>1/</sup> PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 <sup>2/</sup>  
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76 <sup>3/</sup>
<b>NORTH AMERICA:</b>						
COSTA RICA.....	45	44	30	44	44	44
EL SALVADOR.....	26	14	11	18	18	18
GUATEMALA.....	50	50	60	55	57	60
MEXICO.....	128	125	127	127	129	127
NICARAGUA.....	15	13	13	13	13	13
PANAMA.....	3	2	8	2	2	3
TOTAL.....	267	248	248	259	263	265
<b>SOUTH AMERICA:</b>						
BRAZIL.....	N.A.	N.A.	220	220	220	220
COLOMBIA.....	745	805	744	772	827	799
ECUADOR.....	43	44	44	44	44	44
PERU.....	14	14	15	14	14	14
VENEZUELA.....	41	39	36	39	44	42
TOTAL.....	843	902	1,060	1,089	1,150	1,120
<b>ASIA:</b>						
BURMA.....	160	160	157	143	143	149
CHINA, PEOPLES REP.....	781	810	816	904	898	904
CHINA, REP OF (TAIWAN).....	26	25	28	29	28	30
INDIA.....	6,063	7,165	6,614	6,724	6,724	6,724
INDONESIA.....	334	254	202	165	193	220
JAPAN.....	6	3	14	13	12	12
NANSEI-NANPO (RYUKYU).....	15	15	4/	4/	4/	4/
PAKISTAN.....	737	1,323	1,543	1,520	1,543	1,567
PHILIPPINES.....	61	51	63	66	66	72
THAILAND.....	215	280	298	386	386	408
VIETNAM SOUTH.....	17	10	11	11	12	11
TOTAL.....	8,416	10,095	9,744	9,961	10,006	10,097
<b>WORLD TOTAL.....</b>	<b>9,526</b>	<b>11,244</b>	<b>11,053</b>	<b>11,310</b>	<b>11,419</b>	<b>11,482</b>

NOTE: Due to rounding, may not add to area total.

N.A. - Not available.

1/ Non-centrifugal sugar includes all types of sugar produced by other than centrifugal process which is largely for consumption in the relatively few areas where produced. The estimates include such kinds known as piloncillo, panela, papelon, chancaca, radura, jaggery, gur, muscovado, panaocha, etc. 2/ Years shown are last year's crop-harvesting season. For chronological arrangements here all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. 3/ Preliminary. 4/ Since January 1972, included in Japan.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

CENTRIFUGAL SUGAR (RAW VALUE): PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 1/  
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76 2/
<b>NORTH AMERICA:</b>						
BAHAMAS	7	0	0	0	0	0
BARBADOS	160	113	118	110	94	91
BELIZE	62	71	72	90	89	75
CANADA	130	149	146	114	101	128
COSTA RICA	137	179	174	164	176	191
CUBA	5,959	4,388	5,250	5,800	5,500	5,400
DOMINICAN REPUBLIC	889	1,133	1,142	1,194	1,142	1,143
EL SALVADOR	129	185	188	232	257	276
GUADALUPE	149	80	121	97	107	105
GUATEMALA	179	235	270	325	395	426
HAITI	57	64	65	65	69	70
HONDURAS	54	62	59	73	77	82
JAMAICA AND DEP.	413	384	331	383	371	331
MARTINIQUE	34	22	23	14	11	21
MEXICO	2,442	2,520	2,770	2,835	2,900	3,000
NICARAGUA	129	166	142	160	196	245
PANAMA	73	87	85	108	136	163
S7 KI775	33	26	24	27	25	25
TRINIDAD-TOBAGO	224	232	187	187	163	224
US-CONTINENTAL (BEET)	2,873	3,186	3,323	2,918	2,767	3,419
US-CONTINENTAL (CANE)	1,127	1,094	1,470	1,253	1,327	1,507
US-HAWAII	1,098	1,015	1,024	944	1,038	1,039
US-PUERTO RICO	495	270	231	263	272	268
<b>TOTAL</b>	<b>16,853</b>	<b>15,667</b>	<b>17,215</b>	<b>17,356</b>	<b>17,219</b>	<b>18,229</b>
<b>SOUTH AMERICA:</b>						
ARGENTINA	914	991	1,294	1,650	1,532	1,391
BOLIVIA	99	111	123	174	175	180
BRAZIL	4,579	5,649	6,164	6,980	7,400	7,000
CHILE	173	173	153	91	220	305
COLOMBIA	655	790	815	850	908	980
ECUADOR	201	250	249	245	268	268
GUYANA	346	319	270	346	335	359
PARAGUAY	45	55	56	73	81	84
PERU	772	921	920	1,021	983	1,000
SURINAM	16	11	9	10	10	10
URUGUAY	50	58	75	77	112	128
VENEZUELA	413	517	518	546	535	535
<b>TOTAL</b>	<b>8,263</b>	<b>9,852</b>	<b>10,646</b>	<b>12,043</b>	<b>12,559</b>	<b>12,251</b>
<b>WESTERN EUROPE:</b>						
<b>EC:</b>						
BELGIUM-LUXEMBOURG	584	841	688	785	620	675
DENMARK	312	325	342	367	415	462
FRANCE	2,257	3,202	2,984	3,152	2,945	3,261
GERMANY WEST	2,014	2,344	2,440	2,456	2,438	2,664
IRELAND	144	182	169	189	143	199
ITALY	1,384	1,240	1,253	1,134	1,010	1,391
NETHERLANDS	705	837	756	832	777	897
UNITED KINGDOM	961	1,180	963	1,047	618	773
<b>TOTAL EC</b>	<b>8,363</b>	<b>10,151</b>	<b>9,595</b>	<b>9,962</b>	<b>8,966</b>	<b>10,322</b>
AUSTRIA	318	295	388	370	397	440
FINLAND	57	63	88	85	76	80
GREECE	133	154	129	161	187	272
PORTUGAL (AZORES & MADEIRA)	22	18	23	25	24	25
SPAIN	702	971	830	816	598	834
SWEDEEN	240	267	292	264	305	293
SWITZERLAND	65	76	67	78	72	73
<b>TOTAL</b>	<b>9,899</b>	<b>11,995</b>	<b>11,412</b>	<b>11,761</b>	<b>10,625</b>	<b>12,339</b>
<b>EASTERN EUROPE:</b>						
ALBANIA	16	15	19	19	20	21
BULGARIA	252	249	230	265	235	350
CZECHOSLOVAKIA	848	700	779	859	850	750
GERMANY EAST	537	520	720	705	700	750
HUNGARY	418	280	330	326	340	500
POLAND	1,667	1,712	1,829	1,817	1,557	2,022
ROMANIA	437	445	577	633	600	544
YUGOSLAVIA	461	421	427	483	502	578
<b>TOTAL</b>	<b>4,636</b>	<b>4,342</b>	<b>4,911</b>	<b>5,107</b>	<b>4,804</b>	<b>5,515</b>
<b>TOTAL EUROPE</b>	<b>14,536</b>	<b>16,337</b>	<b>16,323</b>	<b>16,868</b>	<b>15,429</b>	<b>17,854</b>
<b>TOTAL U.S.S.R.</b>	<b>9,477</b>	<b>7,995</b>	<b>8,150</b>	<b>9,570</b>	<b>7,730</b>	<b>9,000</b>
<b>AFRICA:</b>						
EGYPT	393	454	590	650	600	650
ETHIOPIA	81	130	144	150	160	165
KENYA	95	127	101	160	165	165
MALAGASY REPUBLIC	104	110	110	115	110	115
MAURITIUS	618	624	686	697	696	472
MOROCCO	71	223	223	248	290	350
MOZAMBIQUE	243	324	365	390	400	361
REUNION	236	182	227	251	239	246
RHODESIA	161	175	200	248	250	265
SOUTH AFRICA	1,595	1,865	1,915	1,732	1,883	1,880
SWAZILAND	154	188	171	190	200	235
TANZANIA	87	90	92	106	110	112

-Continued-

CENTRIFUGAL SUGAR (RAW VALUE): PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 <sup>1/</sup>  
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76 <sup>2/</sup>
UGANDA.....	150	141	89	55	27	30
ZAMBIA (COPROK).....	39	50	57	63	64	70
UT-ER <sup>3/</sup> .....	415	467	475	500	518	541
TOTAL.....	4,443	5,150	5,445	5,555	5,712	5,657
ASIA:						
BURMA.....	49	115	120	100	110	110
CHINA, PEOPLES REP.....	1,755	1,919	2,457	2,630	2,400	2,500
CHINA, REP OF (TAIWAN).....	778	745	780	892	751	860
INDIA <sup>4/</sup> .....	3,857	3,830	4,572	4,950	6,000	5,500
INDONESIA.....	687	680	890	950	1,000	1,050
IRAN.....	490	580	625	666	662	674
JAPAN.....	404	580	650	653	491	559
NANSHAN (RYUKYU).....	224	136	2/	5/	2/	2/
PAKISTAN.....	541	356	470	636	557	690
PHILIPPINES.....	1,747	1,877	2,425	2,644	2,451	2,568
THAILAND.....	357	630	650	930	1,100	1,250
TURKEY.....	677	910	811	736	834	1,033
OTHER <sup>5/</sup> .....	111	167	182	291	282	296
TOTAL.....	11,719	12,520	14,632	14,078	16,638	17,081
OCEANIA:						
AUSTRALIA.....	2,439	2,735	2,735	2,652	2,950	2,950
FIJI.....	372	341	375	350	360	370
TOTAL.....	2,811	3,076	3,110	3,002	3,310	3,320
WORLD TOTAL.....	68,102	70,596	75,521	80,472	78,597	83,392

NOTE: Due to rounding, may not add to area total.

<sup>1/</sup> Years shown are crop year of the crop-harvesting season. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. Refined beet sugar is generally converted to raw value by multiplying by 1.007, while refined cane sugar is multiplied by 1.07 to obtain the raw value equivalent. <sup>2/</sup> Preliminary. <sup>3/</sup> Other Africa includes Afars-Issas, Algeria, Angola, Cameroon, Congo (Brazzaville), Ghana, Liberia, Malawi, Nigeria, Somali Republic, Sudan, Tunisia, and Zambia. <sup>4/</sup> Includes khandsari. <sup>5/</sup> Since January 1, 1972, included in Japan. <sup>6/</sup> Other Asia includes Afghanistan, Iraq, Israel, Lebanon, Nepal, South Korea, South Vietnam, Sri Lanka, and Syria. Bangladesh is included in Other Asia beginning in 1971-72.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

NON-CENTRIFUGAL SUGAR: <sup>1/</sup> PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 <sup>2/</sup>  
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76 <sup>3/</sup>
NORTH AMERICA:						
COSTA RICA.....	41	40	27	40	40	40
EL SALVADOR.....	23	13	10	16	16	16
GUATEMALA.....	46	45	54	50	52	54
MEXICO.....	116	113	115	115	117	115
NICARAGUA.....	14	12	12	12	12	12
PANAMA.....	3	2	7	2	2	3
TOTAL.....	242	225	225	235	239	240
SOUTH AMERICA:						
BRAZIL.....	N.A.	N.A.	200	200	200	200
COLOMBIA.....	676	730	675	700	750	725
ECUADOR.....	39	40	40	40	40	40
PERU.....	13	13	14	13	13	13
VENEZUELA.....	37	35	33	35	40	38
TOTAL.....	765	818	962	988	1,043	1,016
ASIA:						
BURMA.....	145	145	142	130	130	135
CHINA, PEOPLES REP.....	708	735	740	820	815	820
CHINA, REP OF (TAIWAN).....	24	23	25	26	25	27
INDIA.....	5,500	6,500	6,000	6,100	6,100	6,100
INDONESIA.....	303	230	183	150	175	200
JAPAN.....	6	3	13	12	11	11
NANSHAN (RYUKYU).....	14	14	4/	4/	4/	4/
PAKISTAN.....	669	1,200	1,400	1,379	1,400	1,422
PHILIPPINES.....	56	46	57	60	60	65
THAILAND.....	195	254	270	350	350	370
VIETNAM SOUTH.....	16	9	10	10	11	10
TOTAL.....	7,635	9,159	8,840	9,037	9,077	9,160
WORLD TOTAL.....	8,642	10,202	10,027	10,260	10,359	10,416

NOTE: Due to rounding, may not add to area total.

N.A. = Not available.

<sup>1/</sup> Non-centrifugal sugar includes all types of sugar produced by other than centrifugal process which is largely for consumption in the relatively few areas where produced. The estimates include such kinds known as piloncillo, panela, pepelon, chancaca, radura, jaggery, gur, muscovado, panocha, etc. <sup>2/</sup> Years shown are last year's crop-harvesting season. For chronological arrangements here all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. <sup>3/</sup> Preliminary. <sup>4/</sup> Since January 1, 1972, included in Japan.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

MOLASSES, INDUSTRIAL : PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76  $\frac{1}{2}$   
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76
<b>NORTH AMERICA</b>						
CANADA $\frac{1}{2}$	62	55	63	60	69	83
COSTA RICA	42	53	56	60	49	53
CUBA $\frac{3}{4}$	1,344	1,100	1,200	1,382	1,312	1,288
DOMINICAN REPUBLIC	287	314	365	348	405	391
EL SALVADOR	48	73	95	97	99	119
GUATEMALA	58	91	126	138	158	181
HAITI	19	24	21	21	24	24
JAMAICA AND DEP.	163	159	131	142	137	122
MEXICO	1,005	1,083	1,190	1,213	1,240	1,283
NICARAGUA	50	79	71	70	90	116
PANAMA	34	31	31	36	45	55
TRINIDAD-TOBAGO	88	94	92	68	93	93
UNITED STATES	1,412	1,700	1,853	1,625	1,596	1,922
US-HAWAII	312	300	278	260	286	286
US-PUERTO RICO	250	200	142	185	170	168
OTHER	184	191	215	195	185	170
<b>TOTAL</b>	<b>5,557</b>	<b>5,548</b>	<b>5,931</b>	<b>5,923</b>	<b>5,943</b>	<b>6,354</b>
<b>SOUTH AMERICA</b>						
ARGENTINA	315	390	478	695	638	660
BRAZIL	1,496	1,700	1,775	1,952	2,069	1,957
CHILE	42	34	34	27	46	100
COLOMBIA	173	211	217	250	284	272
ECUADOR	51	71	71	74	81	94
GUYANA	143	155	114	136	144	144
PERU $\frac{2}{4}$	265	319	335	335	340	340
URUGUAY	20	21	28	21	30	34
VENEZUELA $\frac{2}{4}$	183	247	269	281	275	275
OTHER	133	150	215	215	195	180
<b>TOTAL</b>	<b>2,821</b>	<b>3,294</b>	<b>3,536</b>	<b>3,986</b>	<b>4,095</b>	<b>4,056</b>
<b>WESTERN EUROPE</b>						
ECT						
BELGIUM-LUXEMBOURG	140	145	164	195	154	167
DENMARK	88	100	106	141	131	150
FRANCE	576	890	991	1,094	1,009	1,100
GERMANY WEST	513	664	629	782	698	745
IRELAND	33	41	44	50	34	47
ITALY	476	435	370	243	203	230
NETHERLANDS	198	255	215	285	261	300
UNITED KINGDOM	313	394	322	412	234	259
<b>TOTAL EC</b>	<b>2,335</b>	<b>2,867</b>	<b>2,841</b>	<b>3,202</b>	<b>2,724</b>	<b>2,998</b>
<b>AUSTRIA</b>	74	64	70	75	77	130
<b>FINLAND</b>	30	32	40	31	31	33
<b>GREECE</b>	47	45	56	75	90	136
<b>SPAIN</b>	224	302	224	271	195	267
<b>SWEDEN</b>	74	77	80	86	90	93
<b>SWITZERLAND</b>	15	14	17	23	21	21
<b>TOTAL</b>	<b>2,797</b>	<b>3,503</b>	<b>3,340</b>	<b>3,763</b>	<b>3,228</b>	<b>3,678</b>

EASTERN EUROPE:						
HUNGARY.....	150	105	130	159	129	115
POLAND.....	483	454	505	600	514	667
ROMANIA.....	126	140	185	215	180	180
YUGOSLAVIA.....	158	150	164	167	200	230
OTHER.....	480	475	525	530	520	500
TOTAL.....	1,397	1,324	1,509	1,671	1,581	1,692
TOTAL EUROPE.....						
	4,194	4,827	4,849	5,434	4,809	5,370
TOTAL U.S.S.R.....						
	2,995	3,000	3,000	3,400	2,746	3,197
AFRICA:						
ANGOLA.....	18	19	14	20	20	18
EGYPT <sup>1/4</sup> .....	172	180	190	250	231	253
MAURITIUS.....	143	140	155	180	128	122
Mozambique.....	74	85	100	119	110	110
SOUTH AFRICA.....	446	523	550	539	631	639
OTHER.....	383	460	475	480	494	510
TOTAL.....	1,235	1,397	1,488	1,588	1,606	1,652
ASIA:						
CHINA, REP OF (TAIWAN).....	222	192	215	279	233	275
INDIA.....	1,264	1,200	1,696	1,800	2,000	1,892
INDONESIA.....	197	210	220	300	315	331
IRAN.....	128	190	205	230	228	232
JAPAN.....	38	174	171	184	166	180
PHILIPPINES.....	641	691	836	955	882	924
THAILAND.....	228	560	571	702	682	825
TURKEY.....	162	224	224	204	236	292
OTHER.....	728	825	850	900	887	800
TOTAL.....	3,608	4,234	4,998	5,554	5,629	5,751
OCEANIA:						
AUSTRALIA.....	453	504	548	549	586	615
Fiji.....	87	84	85	90	93	94
TOTAL.....	541	591	633	639	679	709
WORLD TOTAL.....						
	20,851	22,887	24,425	24,524	25,507	27,089

1/ In each country the year of production is the same as that for centrifugal sugar production. 2/ Calendar year; first year mentioned in heading.  
3/ Includes hi-test molasses. 4/ May include edible molasses.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.



## 2087 WORLD WOOL PRODUCTION IN 1975 //

World wool production in 1975 (including the 1975-76 season in the Southern Hemisphere) is estimated at 2,639 thousand metric tons, greasy basis—virtually no change from the 2,638 thousand metric tons produced last year. The small gains in the USSR, New Zealand, South Africa, and Uruguay were offset by declines in Australia, Argentina, the United States, and Spain.

**North America**—Production in this region continues to decline. Wool production for 1975 is estimated at 66 thousand metric tons, compared with 71 thousand in 1974 and the 1966-70 annual average of 104 thousand.

U.S. wool production in 1975 is estimated at 60 thousand metric tons (including pulled wool, greasy basis), 5 thousand metric tons less than in 1974. This is the fifteenth consecutive year of declining wool production in the United States due to the continuing downward trend in sheep on farms. The first estimate of the 1975 clip of shorn wool was placed at 54 thousand metric tons—down 10 percent from last season's figure of 60 thousand.

**South America**—Production continues its downward trend for the sixth consecutive year. The 1975 forecast is tentatively placed at 303 thousand metric tons, compared with the 1974 level of 310. The forecast declines in Argentina and Brazil more than offset the small gains expected for the other major producers in this region.

Wool production in Argentina is forecast at 170 thousand metric tons, compared with 179 thousand in 1974. The drop was attributed to the 6 percent reduction in sheep numbers on farms. The larger clip for Uruguay is due to a slight increase in the number of sheep on farms and improved yields.

**Europe**—Production in Western Europe is estimated at 157 thousand metric tons—down slightly from the 160 thousand for 1974. The smaller clips expected in Spain, Portugal, and Ireland more than offset the small gains forecast for France, the United Kingdom and Greece.

In Eastern Europe, excluding the USSR, production is estimated to equal last year's level of 104 thousand metric tons. The larger clips forecasted for Yugoslavia, Poland, Hungary and East Germany were offset by smaller clips forecast for Romania and Bulgaria. Production in the USSR is expected to equal the 1975 plan of 472 thousand

metric tons. If the final outturn materializes, this season's clip would set a new record due to the continued expansion in sheep numbers on farms. The number of sheep on farms as of January 1, 1975 totaled 145.2 million head, compared with 142.6 million in 1974 and 130.7 million in 1970.

**Africa**—Africa's production is forecast at 158 thousand metric tons, down slightly from the 159 thousand tons produced in 1974. The larger clip forecast for South Africa was offset by smaller clips for most of the other producers in this region. Production in South Africa is forecast at 117 thousand metric tons—up one percent from last season's level. The larger clip is attributed to recovery in sheep numbers following two good grazing seasons. Also, average yields per head have increased due to the higher percentage of Merinos in the flock.

**Asia**—Total production in 1975 is forecast at 293 thousand metric tons—up slightly from the 291 thousand produced in 1974. Countries showing gains include Iran, Iraq, Syria and Turkey. Production in India and Pakistan is expected to approximate last year's levels.

**Oceania**—Production for 1975 is forecast at 1,087 thousand metric tons—up slightly from the previous season's level of 1,084 thousand. This area still produces slightly over 41 percent of the world's wool, compared with 43 percent during the 1966-70 period.

Production in New Zealand is forecast at 298 thousand metric tons—up 1.5 percent from the 1974 level of 294 thousand. Higher yields per head since 1973 offset the continued decline in sheep numbers on farms. Numbers on farms as of June 30, 1975 totaled 54.8 million head, compared with 55.9 million in 1974 and 56.7 million in 1973.

The first official forecast for wool production in Australia for the 1975-76 season was placed at 788.3 thousand metric tons, greasy basis—virtually no change from the 789.6 thousand for 1974-75. Despite the rapid recovery in sheep numbers on farms, the wide spread drought reduced the average yield per head to 4.29 kilograms from 4.48 kilograms last year. The number of sheep on farms as of March 31, 1975 totaled 153.1 million head, compared with 145.2 million in 1974 and 140.0 million in 1973.

1/  
 WOOL, GREASY BASIS: PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-70, ANNUAL 1971-75  
 IN THOUSANDS OF METRIC TONS

REGION AND COUNTRY	AVERAGE 1966-70	1971	1972	1973	1974	1975
<b>NORTH AMERICA:</b>						
CANADA 2/	1.9	1.0	1.9	1.8	1.7	1.7
MEXICO	5.1	3.7	3.6	3.6	3.6	3.5
UNITED STATES 1/	95.9	81.9	79.6	72.0	64.7	59.9
OTHER	.7	.4	.4	.6	.5	.5
<b>TOTAL</b>	<b>103.6</b>	<b>88.1</b>	<b>85.6</b>	<b>78.0</b>	<b>70.5</b>	<b>65.7</b>
<b>SOUTH AMERICA:</b>						
ARGENTINA	208.7	188.8	177.0	179.2	179.0	170.0
BRAZIL	35.2	34.4	37.1	36.5	34.4	34.0
CHILE	25.0	18.2	16.5	18.8	19.3	19.9
PERU	10.7	11.2	12.0	12.0	12.0	12.0
URUGUAY	80.4	62.0	61.0	53.0	55.0	57.0
OTHER	9.7	9.7	9.7	10.0	10.2	10.4
<b>TOTAL</b>	<b>369.7</b>	<b>324.2</b>	<b>313.3</b>	<b>309.5</b>	<b>309.9</b>	<b>303.3</b>
<b>EUROPE:</b>						
<b>WESTERN:</b>						
<b>EC:</b>						
BELGIUM-LUXEMBOURG	.3	.3	.3	.3	.3	.3
DENMARK	.3	.2	.2	.2	.2	.2
FRANCE	21.3	21.0	21.2	21.4	21.7	22.1
GERMANY, WEST	3.4	3.6	3.6	3.8	4.3	4.4
IRELAND	10.2	10.7	10.2	10.0	9.4	9.0
ITALY	13.7	12.1	11.8	11.7	11.7	11.7
NETHERLANDS	1.6	1.7	1.7	1.7	1.7	1.8
UNITED KINGDOM	55.3	44.5	45.7	49.4	49.9	50.3
<b>TOTAL EC</b>	<b>106.1</b>	<b>94.1</b>	<b>95.7</b>	<b>98.5</b>	<b>99.2</b>	<b>99.7</b>
GREECE	7.9	8.1	8.5	8.5	8.9	9.0
PORTUGAL	13.1	9.0	8.5	9.0	8.8	8.0
SPAIN	34.7	32.1	31.7	31.8	34.0	31.0
OTHER	9.3	8.6	8.5	8.8	8.9	8.9
<b>TOTAL WESTERN EUROPE</b>	<b>171.1</b>	<b>151.9</b>	<b>152.8</b>	<b>156.5</b>	<b>159.8</b>	<b>156.6</b>
<b>EASTERN:</b>						
BULGARIA	27.7	29.7	31.4	30.8	30.3	30.1
GERMANY, EAST	8.0	8.0	8.0	8.3	8.7	8.8
HUNGARY	10.3	8.8	7.3	7.7	8.3	8.9
POLAND	8.7	9.1	9.0	8.7	7.8	8.0
ROMANIA	29.2	28.7	30.7	30.3	32.0	30.8
YUGOSLAVIA	13.1	11.5	9.6	9.5	10.0	10.5
OTHER	6.0	6.8	6.7	6.4	6.5	6.5
<b>TOTAL EASTERN EUROPE</b>	<b>103.0</b>	<b>102.6</b>	<b>102.6</b>	<b>101.8</b>	<b>103.6</b>	<b>103.6</b>
<b>TOTAL EUROPE</b>	<b>274.2</b>	<b>254.5</b>	<b>255.5</b>	<b>258.3</b>	<b>263.4</b>	<b>260.2</b>
<b>U.S.S.R.</b>	<b>397.8</b>	<b>428.8</b>	<b>420.0</b>	<b>433.0</b>	<b>461.0</b>	<b>472.0</b>
<b>AFRICA:</b>						
MOROCCO	14.9	13.5	20.0	23.0	19.0	16.0
SOUTH AFRICA 5/	145.0	121.2	114.7	113.1	115.6	117.3
TUNISIA	4.5	4.0	4.0	4.2	4.2	4.3
OTHER	18.8	19.1	19.1	19.9	20.5	20.5
<b>TOTAL</b>	<b>183.2</b>	<b>157.9</b>	<b>157.8</b>	<b>160.2</b>	<b>159.3</b>	<b>158.1</b>
<b>ASIA:</b>						
INDIA	36.3	37.0	30.8	30.1	30.5	30.5
IRAN	19.4	19.0	18.0	16.5	17.3	17.5
IRAQ	13.5	16.4	17.0	17.4	17.8	18.0
PAKISTAN	19.9	20.0	20.4	20.4	20.9	20.9
SYRIA ARAB REP.	13.5	12.9	12.1	11.0	11.2	11.6
TURKEY	46.6	47.5	50.3	47.3	51.7	53.0
OTHER	122.2	135.4	137.8	139.7	141.4	141.5
<b>TOTAL</b>	<b>271.3</b>	<b>284.4</b>	<b>286.5</b>	<b>282.4</b>	<b>290.8</b>	<b>293.0</b>
<b>OCEANIA:</b>						
AUSTRALIA	866.5	880.4	735.2	700.1	789.6	788.3
NEW ZEALAND	329.2	322.3	310.3	284.0	294.0	298.4
<b>TOTAL</b>	<b>1,195.7</b>	<b>1,202.7</b>	<b>1,045.5</b>	<b>984.1</b>	<b>1,083.6</b>	<b>1,086.7</b>
<b>WORLD TOTAL</b>	<b>2,795.6</b>	<b>2,744.5</b>	<b>2,564.1</b>	<b>2,505.5</b>	<b>2,638.4</b>	<b>2,638.9</b>

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.

1/ INCLUDES SHORN, PULLED WOOL, AND WOOL EXPORTED ON SKINS WITH THE LATTER TWO CONVERTED TO A GREASY BASIS. WOOL PRODUCED IN THE SPRING IN THE NORTHERN HEMISPHERE IS COMBINED WITH THAT PRODUCED IN THE SEASON BEGINNING JULY 1 OR OCTOBER 1 OF THE SAME YEAR IN THE SOUTHERN HEMISPHERE.

2/ PRELIMINARY.

3/ EXCLUDES PULLED WOOL.

4/ INCLUDES PULLED WOOL CONVERTED TO A GREASY BASIS USING 1.7 CONVERSION FACTOR.

5/ INCLUDES REPUBLIC OF SOUTH AFRICA, LESOTHO, AND SOUTH WEST AFRICA.

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Value of U.S. Livestock Imports Exceeds Export Value in August (FLM MT 10-75)

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# WORLD AGRICULTURAL PRODUCTION AND TRADE

## Statistical Report

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DECEMBER 1975

**FINAL ISSUE OF THIS PUBLICATION—  
INFORMATION TO BE CARRIED IN CIRCULARS**

In an effort to reduce printing costs, FAS is discontinuing publication of **WORLD AGRICULTURAL PRODUCTION AND TRADE**. Information carried until now in this publication will appear in the future in FAS circulars, which are published in each commodity area at appropriate times throughout the year, and distributed free of charge to residents of the United States.

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**DECEMBER 1975**

**WORLD SUMMARIES**

**Production:**

- 1 . . . World Trade in Red Meat Declined  
During 1974**
- 7 . . . World Per Capita Meat Consumption  
in 1974**
- 12 . . . World Tobacco Production Set New  
Record in 1975**
- 14 . . . World Cocoa Bean Production Forecast  
To Rise in 1975/76**
- 16 . . . World Cotton Trade Declines in 1974/75**
- 19 . . . Record Yields and Acreage Push World  
Rice Crop to New High**
- 22 . . . World Coffee Production Estimate  
Unchanged**
- 25 . . . Record World Corn Crop**
- 28 . . . World Olive Oil Production To Reach  
1.6 Million Tons in 1975/76**
- 33 . . . World Rapeseed Production  
Sets New Records in 1975**
- 35 . . . World Trade in Eggs and Poultry  
1973 and 1974**





## WORLD TRADE IN RED MEAT DECLINED DURING 1974

In 1974, world trade in red meat declined about 12 percent from 1973 levels. Most of the decline occurred in beef and veal trade. World pork trade was about the same as in 1973, but trade in sheepmeat declined by about 100,000 tons.

The 1974 reduction in beef and veal trade was caused primarily by entry restrictions in the European Community (EC) and Japan and by unattractive prices for boneless manufacturing beef in the United States. In the United States, the world's largest importer of beef and veal, imports dropped 19 percent to 747,000 tons. There were no restrictions on U.S. meat imports during 1974, with the exception of retaliatory quotas against Canada.

Unlike the United States, the EC took a number of measures during early 1974 to reduce beef and veal imports and protect domestic cattle prices. These measures culminated in mid-July with the EC announcement of a beef import embargo. Italy, prior to the EC embargo, had instituted advance deposit requirements of such magnitude as to virtually prohibit imports.

Japan ceased purchasing imported beef in February 1974. Only purchases that were contracted prior to the announcement of the restrictions were permitted entry. As a consequence, Japan's 1974 beef and veal imports fell about 110,000 tons below 1973 entries.

The USSR emerged as a significant purchaser of beef and veal in 1974, buying an estimated 290,000 tons in that year compared with about 16,000 tons the previous year. Argentina supplied about 19,000 tons on a product weight basis; France, 71,000 tons; Ireland, 15,000 tons; and the Netherlands, 2,000 tons.

**Pork:** The EC accounts for about 70 percent of world trade in pork. About 80 percent of this quantity is trade among the EC members themselves. Denmark, the Benelux countries, and Ireland are net exporters of pork, while the United Kingdom, West Germany, and Italy are net importers.

Danish pork exports declined about 6 percent in 1974 to 508,000 tons. The most significant reduction was in exports

of prepared and preserved pork products, which fell 7 percent to 175,000 tons, of which the United States took 61,000 tons (down 17 percent). High raw-material prices and internal processing costs, lower EC export subsidies, slack U.S. demand, and stiff competition from Poland and Yugoslavia accounted for the reduction in Danish production and exports of canned and prepared meat products in 1974.

In the United Kingdom, pork imports declined 10 percent to 494,000 tons. Virtually all of U.K. pork imports are bacon. Denmark is the largest supplier. Reduced Danish production and more attractive prices for fresh pork in Germany caused Denmark's bacon exports to the United Kingdom to drop.

**Sheepmeat:** World trade in sheepmeat in 1974 declined for the second consecutive year. In New Zealand, the world's largest exporter, both the lamb and mutton kills were down from the previous year's levels because of drought. About 85 percent of New Zealand's lamb exports (about 280,000 tons) in the early 1970's were to the United Kingdom. In 1974, higher freight costs, the increased duty on lamb imports, and relatively lower beef (compared with lamb) prices in the United Kingdom caused New Zealand's exports to the United Kingdom to fall to 197,000 tons.

Most of the decline in Australia's sheepmeat exports was a result of that country's price-support program for wool, along with low prices for mutton that encouraged producers to withhold mutton ewes from the market, causing a sharp drop in supplies available for export.

**Summary:** World trade in beef and veal will be smaller in 1975 than in 1974. The restrictive import policies adopted by the major importing countries in 1974 continued in 1975 and only at yearend showed any easing.

Some expansion in world pork trade is expected in 1975 with the removal of Japanese import duties. Some expansion in sheepmeat trade is also expected to result from greater Japanese demand for mutton to substitute for reduced pork availabilities in sausage manufacture.

TOTAL MEAT:<sup>1/</sup> PRINCIPAL EXPORTING AND IMPORTING COUNTRIES  
 QUANTITY AND PERCENT OF TOTAL, ANNUAL 1972-74

Country	Quantity			Percent of total		
	1972	1973	1974 2/	1972	1973	1974 2/
	1,000 Metric Tons			Percent		
<b>Exporting Countries:</b>						
New Zealand.....	736.9	723.8	655.5	11.6	11.5	11.9
Australia.....	1,137.1	1,132.2	645.6	17.9	18.0	11.7
Denmark.....	654.8	646.7	629.4	10.3	10.2	11.4
Netherlands.....	499.7	555.6	601.1	7.9	8.8	10.9
Argentina.....	771.0	600.2	354.9	12.1	9.5	6.4
France.....	178.7	200.5	336.8	2.8	3.2	6.1
Ireland.....	226.9	227.3	298.5	3.5	3.6	5.4
Belgium-Luxembourg.....	228.0	261.0	283.8	3.6	4.1	5.1
Poland.....	188.7	214.8	238.7	3.0	3.4	4.3
U.S.S.R. <sup>3/</sup> .....	82.0	98.5	157.0	1.3	1.6	2.9
Germany, West.....	69.0	94.6	139.8	1.1	1.5	2.5
Brazil.....	267.7	225.5	134.7	4.2	3.6	2.5
Uruguay.....	148.4	111.8	111.3	2.3	1.8	2.0
United States.....	82.9	140.9	109.0	1.3	2.2	2.0
United Kingdom.....	82.3	107.6	107.8	1.3	1.7	2.0
Others.....	1,001.6	964.1	712.8	15.8	15.3	12.9
Total.....	6,355.7	6,305.1	5,516.7	100.0	100.0	100.0
<b>Importing Countries:</b>						
United Kingdom.....	1,523.6	1,315.2	1,134.3	25.0	20.9	20.9
United States.....	1,211.9	1,177.4	973.1	19.8	18.7	17.9
Germany, West.....	603.8	605.1	562.8	9.9	9.6	10.4
Italy.....	512.9	660.4	542.6	8.4	10.5	10.0
U.S.S.R. <sup>3/</sup> .....	87.9	94.4	455.7	1.4	1.5	8.4
France.....	427.2	468.4	418.4	7.0	7.4	7.7
Japan.....	422.1	592.9	320.3	6.9	9.4	5.9
Canada.....	168.3	163.5	138.2	2.8	2.6	2.5
Netherlands.....	114.5	118.5	96.7	1.9	1.9	1.8
Belgium-Luxembourg.....	94.5	106.0	86.8	1.5	1.7	1.6
Czechoslovakia.....	36.8	84.7	84.1	.6	1.3	1.5
Others.....	902.2	916.4	620.0	14.8	14.5	11.4
Total.....	6,105.7	6,302.9	5,433.0	100.0	100.0	100.0

<sup>1/</sup> Carcass weight equivalent basis; excludes fat, offals, and live animals.

<sup>2/</sup> Preliminary.

<sup>3/</sup> Estimate based on trading partner data.

BEEF AND VEAL:1/ PRINCIPAL EXPORTING AND IMPORTING COUNTRIES  
 QUANTITY AND PERCENT OF TOTAL, ANNUAL 1972-74

Country	Quantity			Percent of total		
	1972	1973	1974 2/	1972	1973	1974 2/
	1,000 Metric tons			Percent		
<b>Exporting Countries:</b>						
Australia.....	749.3	883.8	503.3	22.0	25.7	17.4
France.....	159.3	177.2	310.0	4.7	5.2	10.7
Argentina.....	674.4	499.8	299.6	19.8	14.5	10.4
New Zealand.....	264.8	287.1	259.4	7.8	8.3	9.0
Ireland.....	144.0	165.9	248.2	4.2	4.8	8.6
Netherlands.....	116.8	116.8	133.3	3.4	3.4	4.6
Denmark.....	84.2	105.8	121.5	2.5	3.1	4.2
Germany, West.....	48.5	79.1	121.2	1.4	2.3	4.2
Uruguay.....	145.5	109.1	107.6	4.3	3.2	3.7
Brazil.....	228.0	170.2	88.8	6.7	5.0	3.1
USSR 3/.....	32.1	49.7	84.3	.9	1.4	2.9
Poland.....	29.1	46.2	65.9	.9	1.3	2.3
United Kingdom.....	50.8	65.5	59.4	1.5	1.9	2.1
Others.....	677.8	686.2	486.0	19.9	19.9	16.8
<b>Total.....</b>	<b>3,404.6</b>	<b>3,442.4</b>	<b>2,863.5</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>
<b>Importing Countries:</b>						
United States.....	905.4	916.7	746.6	29.0	26.8	26.8
United Kingdom.....	482.2	496.7	424.4	15.5	14.5	15.2
Italy.....	349.9	453.7	305.9	11.2	13.3	11.0
USSR 3/.....	32.1	15.9	288.9	1.0	.5	10.3
Germany, West.....	341.1	329.6	243.1	10.9	9.6	8.7
France.....	171.2	186.1	129.7	5.5	5.5	4.6
Japan.....	87.4	194.1	83.6	2.8	5.7	3.0
Canada.....	98.9	104.0	83.5	3.2	3.0	3.0
Czechoslovakia.....	33.1	80.5	80.0*	1.1	2.4	2.9
Others.....	617.3	639.2	403.8	19.8	18.7	14.5
<b>Total.....</b>	<b>3,118.6</b>	<b>3,417.4</b>	<b>2,789.5</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>

\* - FAS estimate

1/ Carcass weight equivalent basis; excludes fat, offals, and live animals.

2/ Preliminary.

3/ Estimate based on trading partner data.

PORK:<sup>1/</sup> PRINCIPAL EXPORTING AND IMPORTING COUNTRIES  
 QUANTITY AND PERCENT OF TOTAL, ANNUAL 1972-74

Country	Quantity			Percent of total		
	1972	1973	1974 <sup>2/</sup>	1972	1973	1974 <sup>2/</sup>
	<u>1,000 Metric tons</u>			<u>Percent</u>		
<b>Exporting Countries:</b>						
Denmark .....	570.4	540.7	507.8	30.9	28.6	27.8
Netherlands .....	373.3	430.1	454.8	20.2	22.8	24.9
Belgium-Luxembourg .....	194.5	223.0	247.7	10.5	11.8	13.5
Poland .....	148.4	159.7	159.2	8.1	8.5	8.7
USSR <sup>3/</sup> .....	49.9	48.8	72.7	2.7	2.6	4.0
United States .....	48.3	77.6	47.4	2.6	4.1	2.6
Sweden .....	66.5	51.3	45.3	3.6	2.7	2.5
Canada .....	52.6	56.9	41.7	2.9	3.0	2.3
Ireland .....	68.9	47.4	37.1	3.7	2.5	2.0
Others .....	273.9	253.4	215.2	14.8	13.4	11.7
<b>Total</b> .....	<b>1,846.7</b>	<b>1,866.9</b>	<b>1,828.9</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>
<b>Importing Countries</b>						
United Kingdom .....	664.9	545.9	493.8	34.3	27.8	27.0
Germany, West .....	256.1	263.1	309.7	13.2	13.4	16.9
Italy .....	151.5	188.2	227.1	7.8	9.6	12.4
United States .....	230.4	233.1	213.2	11.9	11.8	11.6
France .....	185.7	194.9	206.0	9.6	9.9	11.3
Japan .....	76.2	152.5	60.2	3.9	7.7	3.3
USSR <sup>3/</sup> .....	47.8	63.1	60.0	2.4	3.2	3.3
Canada .....	21.3	24.9	32.7	1.1	1.3	1.8
Others .....	306.9	300.2	226.7	15.8	15.3	12.4
<b>Total</b> .....	<b>1,940.8</b>	<b>1,965.9</b>	<b>1,829.4</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>

<sup>1/</sup> Carcass weight equivalent basis; excludes fat, offals, and live animals.

<sup>2/</sup> Preliminary

<sup>3/</sup> Estimate based on trading partner data.

LAMB, MUTTON AND GOAT MEAT: <sup>1/</sup> PRINCIPAL EXPORTING AND  
IMPORTING COUNTRIES, QUANTITY AND PERCENT OF TOTAL, ANNUAL 1972-74

Country	Quantity			Percent of total		
	1972	1973	1974 2/	1972	1973	1974 2/
	1,000 Metric Tons			Percent		
<b>Exporting Countries:</b>						
New Zealand.....	470.9	436.0	395.9	50.2	55.7	61.2
Australia.....	373.2	229.9	139.6	39.8	29.4	21.6
United Kingdom.....	23.4	27.4	26.1	2.5	3.5	4.0
Argentina.....	16.8	28.4	20.1	1.8	3.6	3.1
Netherlands.....	9.6	8.7	12.9	1.0	1.1	2.0
Others.....	44.9	52.4	52.8	4.7	6.7	8.1
Total.....	938.8	782.8	647.4	100.0	100.0	100.0
<b>Importing Countries:</b>						
United Kingdom.....	373.8	269.5	215.0	41.8	36.6	33.0
Japan.....	211.9	187.0	126.0	23.7	25.4	19.4
U.S.S.R <sup>3/</sup> .....	8.0	15.4	106.8	.9	2.1	16.4
France.....	39.2	46.9	43.9	4.4	6.4	6.7
Canada.....	48.0	34.6	21.9	5.4	4.7	3.4
Iran.....	7.4	12.2	18.8	.8	1.6	2.9
Korea, Republic of.....	6.3	10.0	16.3	.7	1.3	2.5
United States.....	67.1	24.0	11.8	7.5	3.2	1.8
Papua/New Guinea.....	7.4	9.3	11.0*	.8	1.3	1.7
Others.....	125.8	128.0	79.1	14.0	17.4	12.2
Total.....	894.9	736.9	650.6	100.0	100.0	100.0

\* - FAS estimate.

<sup>1/</sup> Carcass weight equivalent basis; excludes fat, offals, and live animals.

<sup>2/</sup> Preliminary.

<sup>3/</sup> Estimate based on trading partner data.

HORSE MEAT 1/ PRINCIPAL EXPORTING AND IMPORTING COUNTRIES  
 QUANTITY AND PERCENT OF TOTAL, ANNUAL 1972-74

Country	Quantity			Percent of total		
	1972	1973	1974 <u>2/</u>	1972	1973	1974 <u>2/</u>
	1,000 Metric tons			Percent		
<b>Exporting Countries:</b>						
Brazil.....	37.5	51.5	42.4	22.6	30.0	27.9
United States.....	5.5	20.8	31.1	3.3	10.9	20.5
Argentina.....	78.1	60.6	31.1	47.2	31.7	20.5
Poland.....	11.2	8.9	13.6	6.8	4.7	8.9
Canada.....	7.3	14.6	13.5	4.4	7.6	8.9
Others.....	26.0	34.6	20.3	15.7	18.1	13.3
Total.....	165.6	191.0	152.0	100.0	100.0	100.0
<b>Importing Countries</b>						
Japan.....	46.6	59.2	50.6	30.8	32.4	30.9
France.....	31.1	40.5	38.8	20.5	22.2	23.7
Belgium-Luxembourg.....	29.2	33.8	33.0	19.3	18.5	20.2
Netherlands.....	24.8	26.0	27.1	16.4	14.2	16.6
Others.....	19.7	23.1	14.0	13.0	12.7	8.6
Total.....	151.4	182.6	163.5	100.0	100.0	100.0

1/ Carcass weight equivalent basis; excludes fat, offals, and live animals.

2/ Preliminary

## 2007 WORLD PER CAPITA MEAT CONSUMPTION IN 1974 //

Of the 48 countries reported, per capita red meat consumption in 1974 declined from 1973 levels in only 9 of them. The largest per capita decline occurred in Greece, where red meat consumption returned to the level of 1970. Beef, veal, and sheep meat consumption were below the previous year's level.

Since early 1974, Greece has prohibited imports of all fresh and frozen meats to encourage consumption of domestically produced meats. From 1971 to 1973, Greece imported approximately 100,000 tons of red meat. In 1974 imports fell to 34,000 tons, reducing total available supplies by about 15,000 tons. High domestic prices caused the Greek Government to grant licenses for importation of 10,500 tons of beef and veal in mid-1975.

The largest per capita increase in red meat consumption in 1974 occurred in Argentina, where beef and veal consumption increased 10 kilos to 78 kilos per capita. Larger domestic production and reduced export opportunities resulting from the European Community's mid-1974 embargo on beef and veal imports increased availabilities for domestic consumption.

In both Australia and New Zealand, per capita meat consumption increased by 5 kilos from 1973 to 1974. Beef

and veal consumption increased by 10 kilos but was offset by reduced sheep meat and pork consumption. Despite a decline in production of beef and veal in Australia and New Zealand in 1974, domestic consumption increased because unattractive export prices caused more beef to be available on the domestic market. Reduced sheep meat availability and higher prices because of heavy slaughterings in 1973 also encouraged greater beef consumption.

The United States was the fourth largest per capita consumer of red meat in 1974. In the United States, per capita consumption rose 5 kilos to 85 kilos per capita. Beef and veal consumption increased by 3 kilos and pork consumption by 2 kilos.

For 1975, significant gains in per capita red meat consumption are expected in Australia and Argentina because of higher production in this face of continued limited export opportunities for beef and veal. In Argentina, beef and veal consumption is forecast to increase to 88 kilos per capita, and in Australia a 25 percent increase to 70 kilos is forecast. In the United States, per capita red meat consumption is expected to decline in 1975 because of reduced pork production that will not be offset by increased beef and veal output.

TOTAL MEAT: 1/ PER CAPITA CONSUMPTION IN SPECIFIED COUNTRIES  
ANNUAL 1968-74 (KILOS)

Continent and country	1968	1969	1970	1971	1972	1973	1974 <sup>2/</sup>
<b>North America:</b>							
Canada .....	72	72	73	74	74	71	73
Costa Rica .....	11	12	14	15	16	13	12
Dominican Republic .....	9	8	9	9	10	10	10
El Salvador .....	10	9	9	9	8	8	9
Guatemala .....	11	10	10	10	10	9	9
Honduras .....	10	8	8	10	8	9	10
Mexico .....	17	17	18	18	18	21	21
Nicaragua .....	20	22	21	23	22	21	21
Panama .....	25	27	28	30	29	30	29
United States .....	83	83	85	86	87	80	85
<b>South America:</b>							
Argentina .....	103	107	96	82	77	82	92
Brazil .....	26	27	26	24	25	30	27
Chile .....	28	26	26	25	27	25	21
Colombia .....	21	23	23	25	22	19	18
Paraguay .....	41	39	41	32	29	21	26
Peru .....	14	15	15	15	13	12	12
Uruguay .....	97	78	89	93	71	66	66
Venezuela .....	23	26	23	24	25	27	27
<b>Europe:</b>							
<b>Western:</b>							
<b>EC:</b>							
Belgium-Luxembourg .....	60	60	64	63	68	71	73
Denmark .....	57	56	61	56	57	63	70
France .....	63	63	63	64	63	62	65
Germany, West .....	61	61	63	66	66	65	67
Ireland .....	53	55	59	61	62	55	66
Italy .....	33	37	40	42	42	46	46
Netherlands .....	47	46	47	50	48	46	58
United Kingdom .....	62	62	63	65	64	59	60
EC average .....	54	55	57	59	59	59	61
Austria .....	58	59	60	61	62	63	66
Finland .....	37	40	43	44	46	45	49
Greece .....	35	35	38	42	40	44	39
Norway .....	38	39	37	39	40	39	42
Portugal .....	22	23	24	24	26	27	30
Spain .....	28	28	31	29	31	35	35
Sweden .....	48	47	49	48	45	47	52
Switzerland .....	56	58	60	61	61	63	61
<b>Eastern:</b>							
Bulgaria .....	40	35	34	36	39	40	38
Czechoslovakia .....	51	50	53	52	53	57	64
Hungary .....	42	39	42	41	45	46	56
Poland .....	41	41	41	44	46	49	51
Yugoslavia .....	32	29	30	36	32	33	41
USSR .....	37	37	38	40	41	40	47
<b>Africa:</b>							
South Africa, Republic of .....	32	35	36	37	34	33	32
<b>Asia:</b>							
China, Republic of (Taiwan) .....	22	25	27	25	24	28	25
Iran .....	9	10	9	8	9	9	9
Israel .....	21	20	20	20	11	11	12
Japan .....	8	9	11	12	14	15	13
Philippines .....	13	14	12	12	11	11	11
Turkey .....	14	14	15	15	12	12	12
<b>Oceania:</b>							
Australia .....	95	93	94	99	96	90	95
New Zealand .....	111	88	93	81	95	86	94

1/ Carcass weight basis; including horsemeat. 2/ Preliminary.



BEEF AND VEAL 1/: PER CAPITA CONSUMPTION IN SPECIFIED COUNTRIES  
1968-74  
(KILOS)

Continent and Country	1968	1969	1970	1971	1972	1973	1974 <u>2/</u>
North America:							
Canada.....	43	44	43	42	43	43	45
Costa Rica.....	8	9	10	11	12	9	8
Dominican Republic.....	6	6	6	6	6	6	6
El Salvador.....	6	6	6	6	5	5	6
Guatemala.....	9	8	8	8	8	7	7
Honduras.....	7	5	5	7	5	6	7
Mexico.....	10	10	11	10	10	13	14
Nicaragua.....	13	14	13	15	14	14	13
Panama.....	21	23	23	25	25	25	24
United States.....	51	52	53	52	54	51	54
South America:							
Argentina.....	88	92	82	65	63	68	78
Brazil.....	18	19	18	17	18	22	19
Chile.....	21	19	20	18	19	16	15
Colombia.....	17	19	19	21	18	15	14
Paraguay.....	41	39	41	32	29	21	26
Peru.....	8	8	9	8	7	6	6
Uruguay.....	63	42	59	63	49	49	47
Venezuela.....	19	21	19	20	20	22	23
Western Europe:							
EC:							
Belgium-Luxembourg.....	26	27	28	28	28	28	30
Denmark.....	20	21	21	20	17	16	23
France.....	30	30	30	29	28	28	30
Germany, West.....	24	24	25	25	24	24	24
Ireland.....	17	17	18	20	20	14	23
Italy.....	20	24	25	26	25	28	26
Netherlands.....	20	19	20	19	17	18	20
United Kingdom.....	24	24	25	25	24	23	25
EC average.....	24	25	26	26	25	25	27
Austria.....	22	22	23	23	22	23	26
Finland.....	19	21	21	21	22	19	23
Greece.....	15	16	18	17	16	18	15
Norway.....	15	15	14	15	16	15	16
Portugal.....	9	10	11	11	12	12	14
Spain.....	11	11	12	11	11	13	12
Sweden.....	19	19	19	17	15	16	18
Switzerland.....	25	26	27	27	26	26	25
Eastern Europe:							
Bulgaria.....	13	11	11	10	10	12	10
Czechoslovakia.....	24	24	25	22	22	26	28
Hungary.....	9	9	9	9	9	9	11
Poland.....	15	16	16	15	15	15	16
Yugoslavia.....	11	10	11	12	10	12	15
USSR.....	21	21	21	21	22	22	28
Africa:							
South Africa, Republic of.....	21	23	22	23	24	24	23
Asia:							
China, Republic of (Taiwan)....	1	1	1	1	<u>3/</u>	<u>3/</u>	<u>3/</u>
Iran.....	2	2	2	2	2	2	2
Israel.....	20	19	19	19	10	10	11
Japan.....	2	2	3	3	4	4	3
Philippines.....	3	3	2	2	3	3	3
Turkey.....	5	5	5	5	4	4	4
Oceania:							
Australia.....	43	43	41	42	43	46	56
New Zealand.....	58	52	44	39	52	45	60

1/Carcass weight basis. 2/Preliminary. 3/ Less than 500 grams.

PORK <sup>1/</sup>: PER CAPITA CONSUMPTION IN SPECIFIED COUNTRIES, 1968-74

		(KILOS)						
Continent and Country	1968	1969	1970	1971	1972	1973	1974 <sup>2/</sup>	
North America:								
Canada.....	26	25	27	30	28	26	27	
Costa Rica.....	3	3	4	4	4	4	4	
Dominican Republic.....	3	2	3	3	4	4	4	
El Salvador.....	4	3	3	3	3	3	3	
Guatemala.....	2	2	2	2	2	2	2	
Honduras.....	3	3	3	3	3	3	3	
Mexico.....	6	6	6	7	7	7	6	
Nicaragua.....	7	8	8	8	8	7	8	
Panama.....	4	4	5	5	4	5	5	
United States.....	30	29	30	33	31	28	30	
South America:								
Argentina.....	8	9	9	10	9	10	9	
Brazil.....	7	7	7	6	6	7	7	
Chile.....	4	4	4	4	5	5	4	
Columbia.....	4	4	4	4	4	4	4	
Paraguay.....	--	--	--	--	--	--	--	
Peru.....	3	4	3	4	3	3	3	
Uruguay.....	8	9	8	6	6	8	9	
Venezuela.....	4	5	4	4	5	5	4	
Western Europe:								
EC:								
Belgium-Luxembourg.....	30	29	31	31	36	38	39	
Denmark.....	36	35	40	36	40	47	47	
France.....	28	28	28	30	30	29	30	
Germany, West.....	37	37	38	41	42	41	43	
Ireland.....	25	27	30	30	31	31	32	
Italy.....	11	11	13	14	15	16	18	
Netherlands.....	26	25	25	29	29	26	36	
United Kingdom.....	27	28	28	30	30	27	27	
EC Average.....	26	26	27	29	30	30	31	
Austria.....	36	37	37	38	40	40	40	
Finland.....	17	18	21	22	23	25	25	
Greece.....	7	6	6	8	8	11	12	
Norway.....	17	18	18	19	19	19	21	
Portugal.....	11	11	11	12	13	14	15	
Spain.....	13	13	15	14	16	18	18	
Sweden.....	28	27	28	30	29	29	32	
Switzerland.....	29	30	31	32	33	35	34	
Eastern Europe:								
Bulgaria.....	17	14	13	16	19	18	18	
Czechoslovakia.....	27	26	27	29	30	30	35	
Hungary.....	32	29	32	32	36	37	45	
Poland.....	25	24	24	28	30	33	34	
Yugoslavia.....	18	16	17	21	19	19	24	
USSR.....	12	12	13	15	15	14	15	
Africa:								
South Africa, Republic of...:	3	4	4	4	4	4	4	
Asia:								
China, Republic of (Taiwan):	21	24	26	24	24	28	25	
Iran.....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	
Israel.....	--	--	--	--	--	--	--	
Japan.....	5	5	6	7	8	9	9	
Philippines.....	10	11	10	10	8	8	8	
Turkey.....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	
Oceania:								
Australia.....	13	10	14	14	15	16	14	
New Zealand.....	13	13	14	13	12	12	10	

<sup>1/</sup> Carcass weight basis. <sup>2/</sup>Preliminary <sup>3/</sup>Less than 500 grams.

MUTTON, LAMB, AND GOAT MEAT 1/: PER CAPITA CONSUMPTION IN SPECIFIED COUNTRIES  
ANNUAL 1968-74 (KILOS)

Continent and country	1968	1969	1970	1971	1972	1973	1974 <sup>2/</sup>
<b>North America:</b>							
Canada .....	3	3	3	2	3	2	1
Costa Rica .....	---	---	---	---	---	---	---
Dominican Republic .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
El Salvador .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
Guatemala .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
Honduras .....	---	---	---	---	---	---	---
Mexico .....	1	1	1	1	1	1	1
Nicaragua .....	---	---	---	---	---	---	---
Panama .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
United States .....	2	2	2	1	2	1	1
<b>South America:</b>							
Argentina .....	7	6	5	7	5	4	5
Brazil .....	1	1	1	1	1	1	1
Chile .....	3	3	2	3	3	4	2
Colombia .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
Paraguay .....	---	---	---	---	---	---	---
Peru .....	3	3	3	3	3	3	3
Uruguay .....	26	27	22	24	16	9	10
Venezuela .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
<b>Europe:</b>							
<b>Western:</b>							
<b>EC:</b>							
Belgium-Luxembourg .....	1	1	1	1	1	1	1
Denmark .....	1	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
France .....	3	3	3	3	3	3	3
Germany, West .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
Ireland .....	11	11	11	11	11	10	11
Italy .....	1	1	1	1	1	1	1
Netherlands .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
United Kingdom .....	11	10	10	10	10	9	8
EC average .....	3	3	3	3	3	3	3
Austria .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
Finland .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
Greece .....	13	13	14	17	16	15	12
Norway .....	5	5	5	5	5	5	5
Portugal .....	2	2	2	1	1	1	1
Spain .....	4	4	4	4	4	4	5
Sweden .....	<u>3/</u>	<u>3/</u>	1	<u>3/</u>	<u>3/</u>	1	1
Switzerland .....	1	1	1	1	1	1	1
<b>Eastern:</b>							
Bulgaria .....	10	10	10	10	10	10	10
Czechoslovakia .....	<u>3/</u>	<u>3/</u>	1	1	1	1	1
Hungary .....	1	1	1	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
Poland .....	1	1	1	1	1	1	1
Yugoslavia .....	3	3	2	3	3	2	2
USSR .....	4	4	4	4	4	4	4
<b>Africa:</b>							
South Africa, Republic of .....	8	8	10	10	6	5	5
<b>Asia:</b>							
China, Republic of (Taiwan) .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
Iran .....	<u>7</u>	<u>8</u>	<u>7</u>	<u>6</u>	<u>7</u>	<u>7</u>	<u>7</u>
Israel .....	1	1	1	1	1	1	1
Japan .....	1	2	2	2	2	2	1
Philippines .....	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>	<u>3/</u>
Turkey .....	<u>9</u>	<u>9</u>	10	10	<u>8</u>	<u>8</u>	<u>8</u>
<b>Oceania:</b>							
Australia .....	39	40	39	43	38	28	25
New Zealand .....	40	23	35	29	31	29	24

1/ Carcass weight basis. 2/ Preliminary. 3/ Less than 500 grams.

## WORLD TOBACCO PRODUCTION SET NEW RECORD in 1975

Because of expansion in the United States, Brazil, and several other major tobacco producers, the world's 1975 tobacco crop reached a new record of 11.7 billion pounds, almost 320 million pounds, or 3 percent above the 1974 crop total.

Production increases in cigarette types during 1975 were significant in flue-cured and burley but modest in orientals. However, these increases, combined with the smallest growth rate in 5 years in cigarette output, have changed the world tobacco economy from one of tight supply and record high producer prices of the two previous seasons to that of improved stock positions in producing and consuming countries and lower producer prices. In addition, quality in many major producing countries was lower than in 1974, primarily because of poor weather.

The U.S. flue-cured and burley crops were 14 and 4

percent larger, respectively than 1974's, expanding as a result of the previous year's record high prices. Brazil's flue-cured crop at an estimated 380 million pounds—up almost 60 percent from that of last season—registered the highest growth rate in light cigarette types among non-Communist producers, reflecting the continued strong export demand for that leaf. However, acreage planted in India and Canada was reduced in anticipation of lower export sales.

Among producers of oriental tobacco, higher prices also brought about a 36 percent larger crop in Greece, but Turkey—the world's largest exporter of oriental leaf—produced 33 million pounds less than in 1974 as a result of unfavorable weather.

The People's Republic of China and the USSR both indicated smaller crops in 1975.

LEAF TOBACCO: Area and production in specified countries and indicated world total, average 1969-73, annual 1974 and 1975 1/

Continent and Country	Area			Production		
	Average 1969-73	1974 2/	1975 3/	Average 1969-73	1974 2/	1975 3/
	Thousand acres	Thousand acres	Thousand acres	Million pounds	Million pounds	Million pounds
<b>North America:</b>						
Canada.....	113	124	104	227.7	256.8	224.2
Dominican Republic.....	57	75	57	61.6	82.9	37.0
Mexico.....	85	97	96	131.2	148.4	113.5
United States.....	877	963	1,085	1,781.6	1,990.0	2,192.8
Other.....	160	207	210	127.6	156.5	166.5
<b>Total.....</b>	<b>1,292</b>	<b>1,466</b>	<b>1,552</b>	<b>2,329.7</b>	<b>2,634.6</b>	<b>2,734.0</b>
<b>South America:</b>						
Argentina.....	179	228	228	143.3	215.3	205.1
Brazil.....	508	522	565	419.9	497.1	629.6
Paraguay.....	45	70	54	45.8	72.8	52.9
Other.....	107	118	142	150.9	153.7	197.8
<b>Total.....</b>	<b>839</b>	<b>938</b>	<b>989</b>	<b>759.9</b>	<b>938.9</b>	<b>1,085.4</b>
<b>Europe:</b>						
France.....	49	49	51	104.7	114.0	123.9
Italy.....	113	122	127	181.1	204.4	209.8
Other.....	11	11	11	25.1	25.9	26.4
<b>Total EC.....</b>	<b>173</b>	<b>182</b>	<b>189</b>	<b>310.9</b>	<b>344.3</b>	<b>360.1</b>
Greece.....	220	203	242	188.9	179.2	241.1
Spain.....	36	32	40	51.7	49.0	59.4
Other.....	3	3	2	5.5	5.2	5.0
<b>Total Western Europe.....</b>	<b>432</b>	<b>420</b>	<b>473</b>	<b>557.0</b>	<b>577.7</b>	<b>665.6</b>
Bulgaria.....	315	331	356	277.9	308.6	330.7
Poland.....	114	129	132	176.1	143.3	205.0
Yugoslavia.....	118	138	148	115.7	130.3	148.8
Other.....	209	211	212	171.4	167.2	170.9
<b>Total Eastern Europe.....</b>	<b>756</b>	<b>809</b>	<b>848</b>	<b>741.1</b>	<b>749.4</b>	<b>855.4</b>
<b>Total Europe.....</b>	<b>1,188</b>	<b>1,229</b>	<b>1,321</b>	<b>1,298.1</b>	<b>1,327.1</b>	<b>1,521.0</b>
<b>USSR.....</b>	<b>429</b>	<b>462</b>	<b>467</b>	<b>602.6</b>	<b>690.0</b>	<b>657.0</b>
<b>Africa:</b>						
Malawi.....	115	132	140	54.4	60.2	74.5
Rhodesia.....	122	131	137	145.1	175.3	208.5
South Africa.....	102	96	90	72.3	74.4	65.5
Zambia.....	15	19	21	12.9	14.6	16.9
Other.....	268	262	270	162.8	179.2	178.8
<b>Total.....</b>	<b>622</b>	<b>640</b>	<b>658</b>	<b>447.5</b>	<b>503.7</b>	<b>544.2</b>
<b>Asia:</b>						
China, People's Republic.....	1,650	1,888	1,843	1,777.4	2,169.0	2,116.0
China, Rep. of (Taiwan).....	23	20	20	39.9	39.1	39.7
India.....	1,101	1,103	1,025	816.2	973.1	865.0
Indonesia.....	459	436	440	210.0	186.1	188.0
Japan.....	164	138	145	341.5	333.6	346.6
Pakistan.....	207	121	128	278.1	142.3	163.4
Philippines.....	217	260	190	169.7	173.1	133.0
Thailand.....	229	275	353	99.5	123.0	151.6
Turkey.....	818	828	865	351.1	430.2	397.3
Other.....	580	681	703	538.3	649.9	683.8
<b>Total.....</b>	<b>5,448</b>	<b>5,750</b>	<b>5,712</b>	<b>4,621.7</b>	<b>5,219.4</b>	<b>5,084.4</b>
<b>Oceania:</b>						
Australia.....	26	23	22	35.7	35.0	34.2
New Zealand.....	5	4	5	7.5	7.1	7.3
<b>Total.....</b>	<b>31</b>	<b>27</b>	<b>27</b>	<b>43.2</b>	<b>42.1</b>	<b>41.5</b>
<b>WORLD TOTAL.....</b>	<b>9,848</b>	<b>10,512</b>	<b>10,726</b>	<b>10,102.8</b>	<b>11,355.8</b>	<b>11,667.6</b>

1/ Farm sales weight. 2/ Subject to revision. 3/ Preliminary.

Note: Totals computed on unrounded data.

2001

## WORLD COCOA BEAN PRODUCTION FORECAST TO RISE IN 1975/76

World cocoa bean production in 1975/76 is forecast at 1,567,800 metric tons, up 3 percent over the 1974/75 harvest of 1,525,200 tons, and will approximate the record 1971/72 crop of 1,571,600 tons. This forecast is below the October FAS estimate of 1,595,800 tons because of downward revisions for Nigeria, the Ivory Coast, and Togo.

Despite a somewhat less optimistic crop outlook, a stock buildup in 1976 is still anticipated, following an estimated inventory increase of 85,000 tons in 1975. While cocoa bean grindings in the United States, the United Kingdom, and France are down rather sharply, the Netherlands and West Germany will likely show modest grind increases in 1975.

New York spot Accra cocoa bean prices averaged about 75 cents per pound in 1975, down from the record high 1974 level of 98.3 cents. New York spot Bahia cocoa bean prices averaged approximately 65 cents per pound, compared with the record 1974 average of 88.1 cents. New York spot prices for imported cocoa butter averaged \$1.40 per pound in 1975, off from \$1.88 a year earlier.

African production is now forecast to increase by 7 percent to 1,061,800 tons, reflecting larger crops in Ghana and Nigeria. Ghana's production is expected to reach 412,000 tons, up nearly 10 percent over 1974/75. Producer prices for the main-crop harvest are 23.2 U.S. cents per pound, unchanged from the 1975 mid-crop season, but up from the 1974/75 main-crop price of 21.75 cents per pound.

Nigerian production is forecast at 245,000 tons, down somewhat from optimistic early-season prospects of 260,000. The 1974/75 harvest totaled only 210,000 tons, and was the lowest since the 1968/69 outturn of 195,000. The farmer's price remains at 48.5 cents per pound, unchanged from that paid during the 1975 mid-crop season, but up 20 percent over the 40.4 cents per pound paid during the 1974/75 main-crop harvest.

Reflecting unfavorable growing conditions, production in the Ivory Coast is now expected to reach only 220,000 tons, down about 6 percent from the record 1974/75 harvest of 235,000. However, with new areas coming into bearing and young trees increasing in productivity, production is still anticipated to reach 280,000 to 300,000 tons by 1980. The producer price to Ivorian farmers for the 1975/76 season remains unchanged at 35.3 cents per pound.

Production in Cameroon is forecast at 118,000 tons, about at the same level as last season. Prices to growers have been increased by 8.3 percent to 26.2 cents per pound.

South American production is expected to be down by over 7 percent this season to 357,600 tons because of smaller crops in Brazil and Ecuador. Brazil's crop is forecast at 237,000 tons, off 11 percent from the record 1974/75 outturn of 266,600. Ecuador's production is estimated at 70,000 tons, down 9 percent from 1974/75.

COCOA BEANS: PRODUCTION IN SPECIFIED COUNTRIES, 1970/71-1975/76 1/  
(In thousands of metric tons)

Region and country	1970/71	1971/72	1972/73	1973/74	1974/75	Forecast 1975/76
<b>North America:</b>						
Costa Rica .....	4.2	7.3	4.6	6.5	6.6	6.5
Cuba .....	2.0	2.0	2.0	2.0	2.0	2.0
Dominican Republic .....	26.0	41.5	28.0	35.0	30.0	35.0
Grenada .....	2.8	2.5	2.5	2.5	2.5	2.5
Guatemala .....	.8	.8	.8	.8	.8	.8
Haiti .....	2.5	3.5	3.0	3.0	3.0	3.0
Honduras .....	.3	.3	.3	.3	.3	.3
Jamaica .....	1.8	2.4	2.1	2.2	2.2	2.2
Mexico .....	24.2	32.2	29.6	30.0	32.7	33.0
Nicaragua .....	.5	.5	.5	.5	.5	.5
Panama .....	.5	.5	.5	.5	.5	.5
Trinidad and Tobago .....	4.1	4.0	5.1	3.8	4.0	4.0
Others <u>2/</u> .....	.4	.4	.4	.4	.4	.4
<b>Total</b> .....	<b>70.1</b>	<b>97.9</b>	<b>79.4</b>	<b>87.5</b>	<b>85.5</b>	<b>90.7</b>
<b>South America:</b>						
Bolivia .....	1.5	1.5	1.5	1.5	1.5	1.5
Brazil .....	182.4	165.4	158.7	245.5	266.6	237.0
Colombia .....	16.6	18.0	20.0	23.0	24.0	26.0
Ecuador .....	65.0	58.0	43.0	72.0	77.0	70.0
Peru .....	2.0	2.0	2.0	2.0	2.0	2.0
Surinam .....	.1	.1	.1	.1	.1	.1
Venezuela .....	18.9	19.0	16.7	17.4	19.0	21.0
<b>Total</b> .....	<b>286.5</b>	<b>264.0</b>	<b>242.0</b>	<b>361.5</b>	<b>390.2</b>	<b>357.6</b>
<b>Africa:</b>						
Angola .....	.4	.4	.5	.5	.4	.3
Cameroon .....	111.7	123.9	106.9	109.9	118.0	118.0
Comoro Islands .....	.1	.1	.1	.1	.1	.1
Congo, Brazzaville .....	2.0	2.0	2.0	2.0	2.0	2.0
Equatorial Guinea .....	30.0	25.0	15.0	12.0	12.0	14.0
Gabon .....	5.3	5.3	5.0	5.0	5.0	5.0
Ghana .....	392.0	464.0	420.0	353.0	375.0	412.0
Ivory Coast <u>3/</u> .....	176.3	222.0	178.8	205.6	235.0	220.0
Liberia .....	2.3	3.2	2.5	3.0	3.0	3.0
Malagasy Republic .....	.9	1.0	1.2	1.2	1.4	1.4
Nigeria <u>4/</u> .....	323.0	265.0	264.0	218.0	210.0	245.0
Sao Tome and Principe .....	10.4	10.0	10.0	10.0	7.0	10.0
Sierra Leone .....	5.1	6.4	6.6	7.7	6.0	6.5
Tanzania .....	.4	.5	.6	.7	.7	.8
Togo <u>3/</u> .....	28.0	30.0	20.0	16.5	14.0	18.0
Uganda .....	.1	.1	.2	.2	.2	.2
Zaire .....	6.0	6.0	6.0	6.0	6.0	5.5
<b>Total</b> .....	<b>1,094.0</b>	<b>1,164.9</b>	<b>1,039.4</b>	<b>951.4</b>	<b>995.8</b>	<b>1,061.8</b>
<b>Asia and Oceania:</b>						
Indonesia .....	2.0	2.0	2.0	2.5	2.5	2.5
Malaysia .....	3.2	5.0	7.0	11.0	13.0	15.0
New Hebrides .....	.6	.4	.8	.6	.7	.7
Papua New Guinea .....	29.0	30.0	22.0	27.0	30.0	32.0
Philippines .....	3.5	3.0	3.5	3.5	3.5	3.5
Sri Lanka .....	2.0	2.0	2.0	2.0	2.0	2.0
Western Samoa .....	2.0	2.4	1.0	1.5	2.0	2.0
<b>Total</b> .....	<b>42.3</b>	<b>44.8</b>	<b>38.3</b>	<b>48.1</b>	<b>53.7</b>	<b>57.7</b>
<b>Grand total</b> .....	<b>1,492.9</b>	<b>1,571.6</b>	<b>1,399.1</b>	<b>1,448.5</b>	<b>1,525.2</b>	<b>1,567.8</b>

1/ Estimates refer to an October-September crop year. 2/ Includes Dominica, St. Lucia, Guadeloupe, and Martinique. 3/ Includes some cocoa marketed from Ghana. 4/ Includes cocoa marketed through Dahomey.

## 2087 WORLD COTTON TRADE DECLINES in 1974/75

Depressed world textile demand reduced world cotton trade in 1974/75 to the lowest level in 6 years, while supplies were at a post-World War II high. World cotton exports in 1974/75 declined to about 17 million bales (480 lb. net), 18 percent below record shipments in 1972/73. The drop in exports from non-Communist countries was only partially countered by increased shipments from Communist ports.

The sharpest decline was recorded in shipments from the United States, some 2.2 million bales below the 1973/74 level, as contract disputes delayed some deliveries into the 1975/76 season. Far East importers took 23 percent less than a year earlier, while imports by Western Europe were off by 8 percent.

Gradual economic recovery in most international markets should improve cotton demand in 1975/76. Improved demand is already evident in some Far Eastern countries. It appears that Japan is no longer on the decline, but confidence remained thin in December.

While the first small positive signs appeared in Western Europe in late December, demand recovery is not expected to come in time to raise imports much above the depressed 1974/75 levels. Through November, improvement in demand was concentrated in exporting countries, especially the United States. Consequently, world cotton exports in 1975/76 were forecast to rise only modestly to about 17.7 million bales, with foreign free-world shipments predicted to rise a little over 1 million bales, while U.S. trade is expected to decrease by 400,000 to 900,000 bales from the 1974/75 level.

**Exports.** Although U.S. 1974/75 cotton exports were down 36 percent from those of 1973/74, the United States remained the world's largest exporter of cotton. As worldwide cotton prices dropped in 1974/75, many foreign mills delayed opening of letters of credit for cotton earlier contracted at substantially higher prices, severely retarding U.S. deliveries in 1974/75.

The Soviet Union again ranked second as its cotton shipments reached an estimated 3.4 million bales, compared with an estimated 3.3 million-bale record in 1973/74. Soviet exports to Japan and some West European countries showed a marked increase in 1974/75 as Soviet prices became more attractive on world markets.

Aggressive marketing policies allowed Pakistan, ranked third with about 1.1 million bales, to sell much of its large surplus cotton stocks, accumulated because of Government export restrictions, especially in 1973/74. Both Mexico and Nicaragua registered sizable increases from the 1973/74 season. In contrast, Egyptian exports continued their downward trend.

For the second consecutive season, exports from Brazil, Turkey, and Sudan dropped dramatically. Reductions also

occurred in shipments from Syria and Greece. The Governments of these countries instituted varying export restrictive policies. Some were initiated during the 1972/73 demand boom for a number of reasons, such as assuring domestic requirements and attempting to maximize foreign exchange earnings and farmer returns. However, demand fell sharply before export sales were fixed, but after minimum producer prices had been significantly increased.

Other restrictive measures were reactions to the demand slump. Holders of the accumulated cotton generally showed little interest in selling, even to meet limited demand, until mid-1975, when prices recovered above 50 cents per pound c.i.f. Europe. In contrast, Pakistan, Iran, and Colombia were able to turn over much of their surplus accumulated during 1973/74.

**Imports.** Pressed by reduced textile demand, higher textile stocks and inflation-induced increased inventory costs, raw cotton imports by non-Communist consuming countries fell sharply in 1974/75. The greatest decrease in imports occurred in the People's Republic of China, as arrivals in 1974/75 dropped an estimated 60 percent below the estimated 1.8 million bales received in 1973/74. Japan remained the largest single import market, even though reduced domestic demand limited its imports to about 3.2 million bales in 1974/75, 14 percent less than in 1973/74 and 17 percent below the level of 2 years ago. Some Japanese mills purchased more cotton than required, so larger-than-normal quantities were reexported.

Overextended textile mills in the Philippines and Taiwan, which overbought in the 1973 boom, reduced imports sharply in 1974/75. Landings in the Philippines declined 44 percent from last season's, while Taiwan received 28 percent less cotton than in 1973/74. Arrivals in most other Far Eastern countries were relatively stable.

Cotton imports by Hong Kong and the Republic of Korea decreased by only 5 and 7 percent, respectively, from those of the previous season. India has become increasingly self-sufficient in long staple cottons. As a result, Indian imports of 50,000 bales in 1974/75, a modern record low, were down 70 percent from the level of 1973/74.

Countries in Western Europe received 5.2 million bales of cotton in 1974/75, about 8 percent below imports of the previous year, as Europe felt the full impact of the textile recession after other areas. West Germany, the major buyer in that region, registered a 17 percent increase compared with 1973/74 arrivals, but reexported 60,000 bales. Imports of cotton by East European countries are estimated at 2.8 million bales, compared with 2.7 million received in 1973/74. Of all countries in this area, only Poland recorded a decrease in 1974/75 cotton imports.



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INTER LIBRARY LOAN REQUEST LENDING LIBRARY

COTTON: INTERNATIONAL TRADE,  
AVERAGE 1964/68, ANNUAL 1972/74  
YEAR BEGINNING AUGUST 1  
(1,000 bales of 480 pounds net)

Country	Average 1964/68		1972		1973		1974 1/	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
<b>North America:</b>								
Canada.....	0	390	0	327	0	320	0	225
Cuba.....	0	81	0	80	0	80	0	85
El Salvador.....	170	3	266	13	69	5	323	5
Guatemala.....	313	0	378	0	446	0	400	0
Mexico.....	1,601	2	863	1	741	1	900	0
Nicaragua.....	481	0	416	0	506	0	630	0
United States.....	3,850	112	5,311	34	6,123	48	3,926	34
Others.....	52	14	12	20	18	25	15	39
<b>Total.....</b>	<b>6,467</b>	<b>602</b>	<b>7,246</b>	<b>475</b>	<b>7,903</b>	<b>479</b>	<b>6,194</b>	<b>388</b>
<b>South America:</b>								
Argentina.....	38	61	0	37	45	39	25	60
Bolivia.....	0	5	50	0	150	0	100	0
Brazil.....	1,118	0	1,333	0	661	0	250	0
Chile.....	0	126	0	148	0	120	0	135
Colombia.....	125	18	213	4	86	5	395	8
Ecuador.....	0	8	0	12	0	19	1	2
Paraguay.....	31	0	72	0	74	0	83	0
Peru.....	405	0	156	0	237	0	158	0
Uruguay.....	0	31	0	20	0	31	0	25
Venezuela.....	0	23	0	29	0	50	0	2
Others.....	0	0	0	0	0	0	0	0
<b>Total.....</b>	<b>1,717</b>	<b>272</b>	<b>1,824</b>	<b>250</b>	<b>1,253</b>	<b>264</b>	<b>1,012</b>	<b>232</b>
<b>Europe:</b>								
Austria.....	1	106	0	109	0	101	0	89
Belgium.....	3	334	5	325	5	179	5	207
Denmark.....	0	30	0	18	0	14	0	7
Finland.....	0	71	0	57	0	55	0	49
France.....	5	1,167	55	1,175	23	1,063	69	992
Germany, West.....	79	1,244	64	1,194	83	908	60	1,060
Greece.....	214	56	266	92	225	100	109	105
Ireland.....	0	30	0	23	0	26	0	25
Italy.....	0	994	0	906	0	931	0	735
Netherlands.....	57	356	0	231	0	199	0	170
Norway.....	0	20	0	13	0	13	0	9
Portugal.....	0	382	0	626	0	502	0	443
Spain.....	25	208	0	387	0	273	0	331
Sweden.....	1	81	0	42	0	38	1	48
Switzerland.....	0	196	3	228	0	192	0	170
United Kingdom.....	0	887	15	764	14	560	20	477
Yugoslavia.....	0	414	0	476	0	500	0	300
Others.....	0	0	0	1	0	1	0	1
<b>Total Western Europe...</b>	<b>385</b>	<b>6,576</b>	<b>408</b>	<b>6,667</b>	<b>350</b>	<b>5,655</b>	<b>264</b>	<b>5,218</b>
Albania 4/.....	1	1	0	0	0	0	0	0
Bulgaria 4/.....	5	240	0	310	0	320	0	340
Czechoslovakia 4/.....	0	518	0	575	0	585	0	570
Germany, East 4/.....	0	423	0	420	0	425	0	430
Hungary 4/.....	0	338	0	340	0	345	0	350
Poland 4/.....	0	669	0	708	0	628	0	723
Romania 4/.....	0	348	0	385	0	400	0	400
<b>Total Eastern Europe...</b>	<b>6</b>	<b>2,537</b>	<b>0</b>	<b>2,738</b>	<b>0</b>	<b>2,703</b>	<b>0</b>	<b>2,813</b>
USSR (Europe & Asia).....	2,280	720	3,000	760	3,300	600	3,400	600

-- Continued --

COTTON: INTERNATIONAL TRADE,  
AVERAGE 1964/68, ANNUAL 1972/74--cont'd.  
YEAR BEGINNING AUGUST 1

(1,000 bales of 480 pounds net)

Country	Average 1964/68		1972		1973		1974 1/	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
<b>Africa:</b>								
Angola.....	35	0	65	0	111	0	50	0
Egypt 2/.....	1,364	0	1,387	0	1,199	0	840	20
Ethiopia.....	0	23	0	18	0	23	0	20
Kenya, Uganda & Tanzania..	587	0	617	32	606	40	381	33
Morocco.....	27	30	40	39	15	43	4	50
Mozambique.....	171	0	194	0	191	0	100	0
Nigeria.....	95	0	30	0	8	12	0	105
South Africa, Rep. of....	5	139	11	255	9	195	25	90
Sudan.....	673	0	1,090	0	729	0	500	0
Western Africa.....	134	0	335	0	310	0	281	0
Zaire 3/.....	12	20	31	0	10	0	7	0
Others.....	389	38	468	122	472	125	447	114
<b>Total.....</b>	<b>3,492</b>	<b>250</b>	<b>4,268</b>	<b>466</b>	<b>3,660</b>	<b>438</b>	<b>2,635</b>	<b>432</b>
<b>Asia &amp; Oceania:</b>								
Afghanistan.....	70	0	45	0	70	0	70	0
Australia.....	4	60	45	8	6	21	40	15
Burma.....	22	0	0	0	0	0	0	30
Ceylon.....	0	2	0	22	0	32	0	20
China, People's Rep of 4/..	32	460	75	1,800	100	1,800	225	700
China, Republic of.....	0	377	0	657	0	911	0	652
Hong Kong.....	0	691	0	717	0	832	0	787
India.....	168	553	156	428	266	156	80	50
Indonesia.....	0	76	0	279	0	265	0	265
Iran.....	353	0	603	0	445	0	500	0
Iraq.....	14	0	15	10	5	20	5	70
Israel.....	33	35	80	9	64	5	130	0
Japan.....	0	3,336	0	3,883	165	3,728	243	3 228
Korea, South.....	0	372	0	484	0	788	0	722
Lebanon.....	1	22	0	23	0	32	0	28
Pakistan.....	606	9	822	5	196	2	1,080	0
Philippines.....	0	162	0	131	0	198	0	110
Syria.....	611	0	557	0	563	0	385	0
Thailand.....	8	100	1	299	0	389	0	235
Turkey.....	987	0	1,489	0	1,000	0	583	0
Others.....	32	171	50	731	68	607	73	580
<b>Total.....</b>	<b>2,941</b>	<b>6,432</b>	<b>3,938</b>	<b>9,486</b>	<b>2,948</b>	<b>9,786</b>	<b>3,414</b>	<b>7,492</b>
<b>World Total.....</b>	<b>17,288</b>	<b>17,389</b>	<b>20,684</b>	<b>20,842</b>	<b>19,414</b>	<b>19,925</b>	<b>16,919</b>	<b>17,175</b>
<b>Non-Communist.....</b>	<b>14,970</b>	<b>13,504</b>	<b>17,609</b>	<b>15,289</b>	<b>16,014</b>	<b>14,552</b>	<b>13,294</b>	<b>12,787</b>
<b>Communist 5/.....</b>	<b>2,318</b>	<b>3,885</b>	<b>3,075</b>	<b>5,553</b>	<b>3,400</b>	<b>5,373</b>	<b>3,625</b>	<b>4,388</b>

1/ Preliminary are partly estimated.

2/ United Arab Republic prior to November 5, 1971.

3/ Congo (Kinshasa) prior to November 5, 1971.

4/ Imports compiled from statistics of exporting countries.

5/ Eastern Europe, USSR, People's Republic of China, Cuba, North Korea, and North Vietnam.

Source: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. agricultural attaches, and Foreign Service Officers, results of office research, and related information.

FAS Cotton Division, FCA  
December 12, 1975

## **RECORD YIELDS and ACREAGE PUSH WORLD RICE CROP to NEW HIGH** 02/11

World rice production in 1975 is up nearly 5 percent over last year's total record 343 million metric tons (rough basis). Record yields and acreage are responsible for the heavy 1975 production.

The crop in Asia is expected to be larger than ever before. Although it is believed that the harvest in the People's

Republic of China will be about the same size as the 1974 crop, record crops are expected in Thailand, Indonesia, South Korea, and throughout the Indian subcontinent.

In the Western Hemisphere, both the United States and Colombia will produce record outturns.

RICE: AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1969-73. ANNUAL 1974 AND 1975 1/2

CONTINENT AND COUNTRY	AREA 2/		YIELD		PRODUCTION	
	1974	1975 3/	1974	1975 3/	1974	1975 3/
	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT
<b>NORTH AMERICA</b>						
COSTA RICA .....	49	55	19.6	25.0	97	143
CUBA .....	139	150	22.4	25.0	317	375
DOMINICAN REPUBLIC.....	75	63	27.5	35.1	205	227
EL SALVADOR .....	12	11	35.1	28.2	41	33
GUATEMALA .....	14	22	25.1	25.9	35	56
HAITI .....	75	75	11.4	10.5	85	78
HONDURAS .....	13	12	15.9	22.3	20	28
JAMAICA AND DEP .....	9	14	7.5	7.3	7	9
MEXICO .....	160	170	25.3	28.0	405	435
NICARAGUA .....	25	29	20.1	30.4	50	83
PANAMA .....	105	115	13.7	15.0	144	172
TRINIDAD-TOBAGO .....	4	4	25.0	27.5	10	11
UNITED STATES .....	789	1,040	53.5	49.3	3,998	5,175
TOTAL .....	1,462	1,750	37.1	34.8	7,423	9,715
<b>SOUTH AMERICA</b>						
ARGENTINA .....	86	90	36.3	39.0	313	351
BOLIVIA .....	47	45	15.7	15.7	74	71
BRAZIL .....	4,747	5,200	14.1	12.6	6,711	6,500
CHILE .....	23	24	27.3	25.2	62	77
COLOMBIA .....	271	300	35.3	44.3	956	1,324
ECUADOR .....	87	123	22.5	23.9	197	291
GUYANA .....	99	104	15.5	25.1	154	265
PARAGUAY .....	15	20	23.4	20.0	35	40
PERU .....	128	117	41.1	37.0	525	426
SURINAM .....	39	40	33.2	32.5	129	130
URUGUAY .....	35	46	33.9	39.1	117	175
VENEZUELA .....	103	96	20.5	31.5	212	297
TOTAL .....	5,680	6,159	16.8	18.4	9,526	10,165
<b>EUROPE</b>						
FRANCE .....	20	14	37.4	24.3	74	41
ITALY .....	178	188	49.1	53.0	873	997
TOTAL EC .....	198	202	47.9	51.4	947	1,038
GREECE .....	17	19	50.8	51.5	84	98
PORTUGAL .....	41	33	42.4	42.4	173	137
SPAIN .....	62	61	60.0	57.5	372	351
TOTAL WESTERN EUROPE .....	318	316	49.7	51.6	1,579	1,632
<b>BULGARIA</b>						
BULGARIA .....	16	15	34.2	40.0	53	60
HUNGARY .....	25	24	23.2	25.0	58	70
ROMANIA .....	28	30	22.3	22.3	67	67
YUGOSLAVIA .....	7	7	43.0	47.1	30	33
TOTAL EASTERN EUROPE .....	77	80	27.3	28.4	212	230
TOTAL EUROPE .....	395	396	45.3	47.0	1,790	1,862



U.S.S.R.(EUROPE AND ASIA) ...	390	405	500	37.0	35.0	40.0	1985	1.911	2.000
<b>AFRICA:</b>									
ALGERIA .....	2	2	2	27.8	30.0	30.0	5	4	5
ANGOLA .....	21	22	22	12.5	15.4	15.4	27	34	45
CHAD .....	47	52	52	7.8	5.4	5.4	37	24	30
EGYPT .....	443	490	490	51.7	51.0	51.0	2,806	2,500	2,500
GAMBIA .....	27	30	30	11.3	10.0	10.0	31	30	30
GHANA .....	60	66	66	11.5	16.2	14.5	74	107	122
GUINEA .....	400	420	420	4.3	9.0	9.0	371	340	340
IVORY COAST .....	246	350	420	11.5	11.5	11.5	330	463	444
LIBERIA .....	185	220	220	4.2	9.1	8.5	152	200	183
MALAGASY REPUBLIC .....	968	1,172	1,100	18.8	14.8	14.8	1,424	1,471	2,000
MALI .....	164	130	140	4.0	6.9	7.9	141	90	110
MOROCCO .....	4	4	7	30.5	35.0	42.8	12	14	30
MOZAMBIQUE .....	75	75	75	15.4	16.0	14.0	115	120	120
NIGERIA .....	275	245	300	16.4	18.4	20.1	453	535	602
PORTUGUESE GUINEA .....	30	30	30	11.2	11.7	11.7	34	35	35
SENEGAL .....	83	80	120	11.4	14.6	17.9	75	115	215
SIERRA LEONE .....	339	370	370	14.5	14.3	14.3	454	530	530
TANZANIA .....	111	101	100	15.5	16.4	17.0	172	170	170
UPPER VOLTA .....	38	40	40	8.7	10.0	10.0	33	40	40
ZAIRE .....	245	310	310	7.7	7.6	8.0	109	241	248
TOTAL .....	3,844	4,249	4,314	19.3	17.8	18.2	7,332	7,550	7,870
<b>ASIA:</b>									
AFGHANISTAN .....	209	240	240	17.8	14.7	14.7	473	400	400
BANGLADESH .....	9,790	9,703	10,117	14.8	17.6	18.0	16,430	17,056	18,468
BURMA .....	4,772	5,170	5,094	14.9	16.9	17.1	8,056	4,541	4,725
CHINA-PEOPLES REP .....	31,940	32,500	32,500	33.4	34.3	36.3	107,906	117,400	117,900
CHINA-REP OF (TAIWAN) .....	754	774	750	39.4	34.4	41.4	2,976	3,065	3,300
HONG KONG .....	6	5	5	22.1	20.0	20.0	13	10	10
INDIA .....	37,546	36,900	39,000	14.7	15.1	17.3	62,676	59,459	67,156
INDONESIA .....	8,198	8,537	8,599	24.9	27.4	29.4	29,442	23,772	25,003
IRAN .....	280	310	310	34.7	33.9	33.9	1,024	1,051	1,051
IRAQ .....	89	95	95	27.8	21.1	21.1	246	200	200
JAPAN .....	2,831	2,724	2,744	54.4	56.4	59.2	15,406	14,365	14,376
KAMER REP (CAMBODIA) .....	1,441	750	1,000	14.7	13.3	15.0	2,113	1,000	1,500
KOREA NORTH .....	696	700	3,200	43.5	45.7	10.0	3,030	3,200	3,200
KOREA-REP OF .....	1,205	1,204	1,214	46.4	51.3	53.2	5,510	6,174	6,465
LADS .....	665	645	645	13.0	12.4	12.4	452	45	450
MALAYSIA .....	555	597	607	27.5	30.5	30.9	1,525	1,821	1,875
NEPAL .....	1,192	1,200	1,200	19.5	14.3	14.3	2,324	2,200	2,200
PAKISTAN .....	1,515	1,565	1,600	23.1	22.4	24.0	3,497	3,504	3,444
PHILIPPINES .....	3,204	3,400	3,557	14.0	16.5	16.1	5,132	5,651	5,723
SABAH .....	45	45	45	21.7	22.2	22.2	97	100	100
SARAWAK .....	134	145	145	11.4	10.3	10.3	154	150	150
SAUDI ARABIA .....	1	1	1	30.0	30.0	30.0	3	3	3
SRI LANKA (CEYLON) .....	588	647	525	23.8	23.1	17.0	1,349	1,544	925
SYRIA .....	7,222	8,232	8,471	14.4	17.0	30.0	13,459	14,500	15,000
THAILAND .....	60	63	65	34.1	35.4	36.4	224	224	240
TURKEY .....	2,104	2,300	2,300	19.4	19.6	19.6	4,022	4,500	4,500
VIETNAM NORTH .....	2,626	3,010	3,010	22.9	23.6	24.7	6,321	7,100	7,500
VIETNAM SOUTH .....	119,668	121,507	127,121	23.1	24.6	24.0	255,111	244,345	313,094
TOTAL .....	119,668	121,507	127,121	23.1	24.6	24.0	255,111	244,345	313,094
<b>OCEANIA:</b>									
AUSTRALIA .....	46	73	74	64.9	60.3	62.0	31	34	44
TOTAL .....	46	73	74	64.9	60.3	62.0	31	34	44
<b>WORLD TOTAL .....</b>	<b>131,486</b>	<b>134,660</b>	<b>141,571</b>	<b>23.6</b>	<b>24.4</b>	<b>24.4</b>	<b>313,453</b>	<b>343,095</b>	

1/ The world rice harvest stretches over 6-8 months. Thus, 1975 production represents the crop harvested in late 1975 and early 1976 in the Northern Hemisphere, with estimates for the crop to be harvested in early 1976 in the Southern Hemisphere. 2/ Harvested area as far as possible. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attachés, and other foreign source material.

2007

## WORLD COFFEE PRODUCTION ESTIMATE UNCHANGED

Despite a number of individual country changes, the Foreign Agricultural Service's third estimate of 1975/76 coffee production remains virtually unchanged from the October figure. Total production is estimated at 72.5 million bags (132.3 lb), with exportable production of 53.4 million bags. (Exportable production, as considered in this report, represents total harvested production less domestic consumption in producing countries.)

Adjustments were made in the estimates for several Latin American countries. The estimate for Colombia was reduced by 500,000 bags, which was offset, however, by smaller increases in Mexico and the Central American countries. In all cases, weather was the major factor—favorable weather conditions in Mexico and Central America and very heavy rains in Colombia.

The estimate for Angola was reduced further in view of continued civil strife and transportation problems. The estimate for Uganda was also reduced. These reductions

were offset by increases in the estimates for Ethiopia, the Ivory Coast, and Zaire.

As a result of more recent information from a number of countries, the estimate for total harvested production in 1974/75 has been revised upward to 80.4 million bags, with 61.2 million bags exportable. The major change was in the estimate for El Salvador.

Following a 10-month decline from the July 1974 high, coffee stocks in the United States have been increasing for the past 5 months, and, as of the end of October, were at nearly 4.1 million bags—about the same level as a year earlier.

After 4 weeks of intense negotiations in London, the more than 60 participating countries reached agreement on a new 6-year International Coffee Agreement to go into effect October 1, 1976, if ratified by a sufficient number of both importing and exporting countries.

COFFEE, GREEN: TOTAL PRODUCTION IN SPECIFIED COUNTRIES 1/  
(IN THOUSANDS OF BAGS) 2/

REGION AND COUNTRY	AVERAGE	1971 '72	1972 '73	1973 '74	1974 '75	1975 '76
	1966 '67 1970 '71					
<b>NORTH AMERICA:</b>						
COSTA RICA.....	1,295	1,350	1,335	1,570	1,390	1,465
CUBA.....	475	460	475	500	450	450
DOMINICAN REPUBLIC.....	604	715	750	845	790	900
EL SALVADOR.....	2,186	2,600	2,100	2,378	3,300	2,470
GUADELOUPE.....	3	1	1	1	1	1
GUATEMALA.....	1,770	2,100	2,250	2,200	2,500	2,750
HAITI.....	492	575	525	550	535	535
HONOURAS.....	478	700	850	775	800	845
JAMAICA.....	19	24	22	30	20	30
MARTINIQUE.....	3	1	1	1	1	1
MEXICO.....	2,935	3,400	3,700	3,300	3,900	4,000
NICARAGUA.....	557	700	570	610	680	690
PANAMA.....	81	88	92	72	68	70
TRINIDAD-TOBAGO.....	61	49	50	30	62	59
US-HAWAII.....	36	21	22	19	18	18
US-PUERTO RICO.....	247	150	200	220	200	200
<b>TOTAL.....</b>	<b>11,242</b>	<b>12,934</b>	<b>12,933</b>	<b>13,101</b>	<b>14,715</b>	<b>14,484</b>
<b>SOUTH AMERICA:</b>						
BOLIVIA.....	124	85	95	95	90	90
BRAZIL.....	17,650	23,600	24,000	14,500	27,500	23,000
COLOMBIA.....	7,950	7,200	8,800	7,800	9,000	8,000
ECUADOR 3/.....	1,022	1,100	1,100	870	1,175	820
GUYANA.....	17	10	12	10	10	10
PARAGUAY.....	43	58	50	50	42	40
PERU.....	909	1,030	1,030	1,000	900	900
SURINAM.....	6	3	3	3	3	3
VENEZUELA.....	827	950	1,100	960	765	1,065
<b>TOTAL.....</b>	<b>28,548</b>	<b>34,036</b>	<b>36,190</b>	<b>25,288</b>	<b>39,485</b>	<b>33,928</b>
<b>AFRICA:</b>						
ANGOLA.....	3,280	3,400	3,500	3,200	3,000	1,200
BURUNDI.....	284	400	355	350	450	300
CAMEROON.....	1,110	1,250	1,440	1,500	1,500	1,500
CAPE VERDE ISLANDS.....	2	1	1	1	1	1
CENT AFRICAN REP.....	167	175	180	190	175	180
COMORO ISLANDS.....	3	2	2	2	2	2
CONGO, BRAZZAVILLE.....	15	14	14	10	10	10
DAHOMEY.....	17	15	15	13	14	14
EQUATORIAL GUINEA.....	128	115	115	105	110	90
ETHIOPIA.....	1,929	2,150	2,100	1,700	2,050	2,200
GABON.....	17	10	15	9	10	10
GHANA.....	85	80	80	45	45	45
GUINEA.....	164	100	125	105	100	90
IVORY COAST.....	3,740	4,475	5,050	3,285	4,500	4,650
KENYA.....	857	1,000	1,265	1,100	1,100	1,165
LIBERIA.....	70	70	85	65	75	75
MALAGASY REPUBLIC.....	999	965	1,000	1,000	1,200	1,200
NIGERIA.....	56	70	70	38	40	40
RWANDA.....	187	260	186	266	256	260
SAO TOME-PRINCE.....	5	2	2	2	2	2
SIERRA LEONE.....	91	95	135	67	125	133
TANZANIA.....	481	450	800	700	838	800
TUGO.....	193	200	200	180	200	195
UGANDA.....	2,967	2,850	3,300	3,100	3,000	2,800
ZAIRE (CONGO,K).....	1,070	1,300	1,380	1,150	1,125	1,015
<b>TOTAL.....</b>	<b>18,316</b>	<b>19,849</b>	<b>21,415</b>	<b>18,183</b>	<b>19,928</b>	<b>17,977</b>
<b>ASIA:</b>						
INDIA.....	1,359	1,200	1,580	1,535	1,630	1,590
INDONESIA.....	2,110	2,250	2,700	2,750	2,900	2,700
MALAYSIA.....	106	63	65	67	70	70
PHILIPPINES.....	766	835	850	865	900	950
PORTUGUESE TIMOR.....	50	65	65	60	65	55
VIETNAM SOUTH.....	53	50	55	55	60	60
YEMEN.....	60	45	45	25	35	35
<b>TOTAL.....</b>	<b>4,503</b>	<b>4,504</b>	<b>5,360</b>	<b>5,357</b>	<b>5,660</b>	<b>5,460</b>
<b>OCEANIA:</b>						
NEW CALEDONIA.....	30	25	25	25	25	25
NEW GUINEA.....	338	480	560	588	617	625
NEW HEBRIDES.....	3	2	2	2	2	2
<b>TOTAL.....</b>	<b>372</b>	<b>507</b>	<b>587</b>	<b>615</b>	<b>644</b>	<b>652</b>
<b>WORLD TOTAL.....</b>	<b>62,981</b>	<b>71,834</b>	<b>76,485</b>	<b>62,544</b>	<b>80,432</b>	<b>72,501</b>

1/ Coffee marketing year begins about July in some countries and in others about October. 2/ Of 60 kilograms each. 3/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1975 in that country is shown as production for the 1975/76 marketing year. In Ecuador, however, this is referred to as the 1974/75 crop.

NOTE: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

COFFEE, GREEN: TOTAL PRODUCTION BY SPECIFIED COUNTRIES 1/  
(IN THOUSANDS OF BAGS) 2/

REGION AND COUNTRY	AVERAGE 1966/67-1970/71	1971/72	1972/73	1973/74	1974/75	1975/76
<b>NORTH AMERICA:</b>						
COSTA RICA.....	1,150	1,190	1,160	1,400	1,225	1,283
CUBA.....	54	35	20	50	---	---
DOMINICAN REPUBLIC.....	425	490	490	600	537	639
EL SALVADOR.....	2,041	2,440	1,935	2,203	3,120	2,284
GUADELOUPE.....	3/	3/	3/	3/	3/	3/
GUATEMALA.....	1,536	1,845	1,990	1,925	2,217	2,459
HAITI.....	303	370	325	340	320	315
HONOURAS.....	379	575	720	635	660	698
JAMAICA.....	6	9	6	14	4	14
MARTINIQUE.....	---	---	---	---	---	---
MEXICO.....	1,501	1,835	2,100	1,690	2,156	2,195
NICARAGUA.....	494	615	480	496	588	595
PANAMA.....	17	23	20	---	---	---
TRINIDAD+TOBAGO.....	48	27	40	13	45	41
US-HAWAII.....	11	1	2	---	---	---
US-PUERTO RICO.....	3	---	---	---	---	---
<b>TOTAL.....</b>	<b>7,968</b>	<b>9,455</b>	<b>9,288</b>	<b>9,366</b>	<b>10,872</b>	<b>10,523</b>
<b>SOUTH AMERICA:</b>						
BOLIVIA.....	52	65	65	73	68	68
BRAZIL.....	9,299	14,850	15,000	6,370	19,135	15,000
COLOMBIA.....	6,618	5,750	7,430	6,250	7,400	6,350
ECUADOR 4/.....	916	875	860	625	1,018	658
GUYANA.....	1	---	---	---	---	---
PARAGUAY.....	24	43	35	28	19	17
PERU.....	694	800	800	750	640	634
SURINAM.....	2	1	1	1	1	1
VENEZUELA.....	235	300	430	255	35	315
<b>TOTAL.....</b>	<b>17,742</b>	<b>22,684</b>	<b>24,621</b>	<b>14,352</b>	<b>28,316</b>	<b>23,043</b>
<b>AFRICA:</b>						
ANGOLA.....	3,204	3,300	3,400	3,095	2,895	1,140
BURUNDI.....	279	395	350	345	445	295
CAMEROON.....	1,091	1,220	1,410	1,473	1,473	1,472
CAPE VERDE ISLANDS.....	1	---	---	---	---	---
CENT AFRICAN REP.....	161	165	170	179	104	169
COMORO ISLANDS.....	1	1	1	---	---	---
CONGO, BRAZZAVILLE.....	14	13	13	9	9	9
DAHOMEY.....	15	14	14	12	13	13
EQUATORIAL GUINEA.....	119	110	110	100	105	85
ETHIOPIA.....	1,402	1,490	1,410	1,005	1,340	1,475
GABON.....	15	9	14	8	9	9
GHANA.....	76	67	67	31	31	30
GUINEA.....	154	95	120	100	94	64
IVORY COAST.....	3,685	4,400	4,985	3,219	4,432	4,560
KENYA.....	239	973	1,240	1,073	1,072	1,136
LIBERIA.....	47	65	80	60	69	69
MALAGASY REPUBLIC.....	884	835	865	865	1,060	1,058
NIGERIA.....	44	50	40	11	12	12
RWANDA.....	182	254	180	260	250	254
SAO TOME+PRINCIPE.....	3	1	1	---	---	---
SIERRA LEONE.....	93	97	130	62	120	128
TANZANIA.....	865	830	780	678	816	778
TOGO.....	189	197	197	177	197	192
UGANDA.....	2,952	2,830	3,280	3,078	2,978	2,778
ZAIRE (CONGO-K).....	985	1,200	1,265	1,040	1,015	900
<b>TOTAL.....</b>	<b>17,300</b>	<b>18,604</b>	<b>20,122</b>	<b>16,880</b>	<b>18,599</b>	<b>16,666</b>
<b>ASIA:</b>						
INDIA.....	634	435	820	730	810	750
INDONESIA.....	1,518	1,320	1,650	1,795	1,925	1,705
MALAYSIA.....	---	---	---	---	---	---
PHILIPPINES.....	4	---	---	---	---	2
PORTUGUESE TIMOR.....	44	60	60	50	54	44
VIETNAM SOUTH.....	3/	3/	3/	3/	3/	3/
YEMEN.....	50	35	35	20	30	30
<b>TOTAL.....</b>	<b>2,250</b>	<b>1,850</b>	<b>2,565</b>	<b>2,599</b>	<b>2,819</b>	<b>2,531</b>
<b>OCEANIA:</b>						
NEW CALEDONIA.....	21	15	15	14	14	14
NEW GUINEA.....	325	474	554	584	613	620
NEW HEBRIDES.....	3	1	1	1	1	1
<b>TOTAL.....</b>	<b>349</b>	<b>490</b>	<b>570</b>	<b>599</b>	<b>628</b>	<b>635</b>
<b>WORLD TOTAL.....</b>	<b>45,608</b>	<b>53,083</b>	<b>57,166</b>	<b>43,792</b>	<b>61,234</b>	<b>53,398</b>

1/ Coffee marketing year begins about July in some countries and in others about October. Exportable production represents total harvested production minus estimated domestic consumption. 2/ Of 60 kilograms each. 3/ Negligible. 4/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1975 in that country is shown as production for the 1975/76 marketing year. In Ecuador, however, this is referred to as the 1974/75 crop.

NOTE: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

## RECORD WORLD CORN CROP 074

A record corn harvest of over 315 million metric tons is expected from the 1975 crop. This is about 12% more than in 1974. Record harvested acreage is primarily responsible for the record outturn.

In the Western Hemisphere Mexico, Brazil and the United States are all expecting record harvests. In Europe, Hungary, and Yugoslavia are both expecting record crops; France on the other hand is experiencing the lowest pro-

duction in five years and the worst yields in over ten.

The 8 million ton crop in the USSR is the smallest in over fifteen years. Although poor weather contributed to the smallest harvest, this year's low production level is mainly attributable to smaller harvested acreage.

In sharp contrast the PRC is expected to turn out a record 32 million metric tons; this is nearly 7% more than 1974's record of 30 million tons.

CORN : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1964-73, ANNUAL 1974 AND 1975 1/

CONTINENT AND COUNTRY	AREA 2/		YIELD		PRODUCTION	
	1974	1975 3/	1974	1975 3/	1974	1975 3/
	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT
<b>NORTH AMERICA:</b>						
CANADA .....	507	591	50.4	52.5	2,589	3,267
COSTA RICA .....	53	42	10.4	10.0	57	52
CUBA .....	160	160	7.5	7.8	125	125
DOMINICAN REPUBLIC .....	26	26	17.2	21.2	45	55
EL SALVADOR .....	203	212	16.3	17.2	341	380
GUATEMALA .....	763	863	3.3	4.5	708	770
HAITI .....	317	320	7.8	7.8	244	250
HONOURAS .....	293	310	11.4	9.0	335	220
JAMAICA AND DEP .....	5	13	8.4	7.7	4	10
MEXICO .....	7,750	8,000	11.7	11.5	8,320	9,300
NICARAGUA .....	222	154	3.0	9.7	149	215
PANAMA .....	74	76	8.1	7.9	60	61
TRINIDAD-TOBAGO .....	2	2	16.0	20.0	3	3
UNITED STATES .....	23,901	26,134	54.6	53.7	1,305,560	1,451,727
TOTAL .....	34,276	37,184	41.9	42.5	1,431,570	1,604,636
<b>SOUTH AMERICA:</b>						
ARGENTINA .....	3,679	3,620	23.9	25.7	8,410	7,400
BOLIVIA .....	216	225	13.2	14.3	325	330
BRAZIL .....	10,042	10,623	14.3	12.3	14,407	16,600
CHILE .....	86	92	37.9	35.1	329	260
COLOMBIA .....	698	658	11.1	14.2	776	820
ECUADOR .....	203	134	10.0	10.5	204	142
PARGUAY .....	147	190	12.3	13.1	231	250
PERU .....	369	373	15.4	16.7	63	625
URUGUAY .....	154	153	9.3	9.7	150	175
VENEZUELA .....	544	487	11.2	10.7	611	551
TOTAL .....	16,259	16,243	14.2	15.0	25,333	29,081
<b>EUROPE:</b>						
RELGIUM .....	-	5	-	46.0	-	24
FRANCE .....	1,636	1,907	50.0	46.6	8,884	8,000
GERMANY, WEST .....	104	108	43.8	44.2	518	500
ITALY .....	948	890	49.9	56.7	4,736	5,043
NETHERLANDS .....	1	2	45.7	50.0	6	7
UNITED KINGDOM .....	1	1	37.5	30.0	3	4
TOTAL EC .....	2,691	2,913	50.0	49.7	13,452	13,330
AUSTRIA .....	129	149	57.4	63.7	745	940
GREECE .....	160	134	35.1	34.1	562	540
PORTUGAL .....	400	372	33.4	14.1	492	540
SPAIN .....	496	501	37.7	39.2	1,470	1,844
SWITZERLAND .....	13	22	60.6	60.2	179	124
TOTAL WESTERN EUROPE .....	3,888	4,095	44.3	45.1	17,244	17,324
ALBANIA .....	163	165	15.0	15.2	245	250
BULGARIA .....	636	515	40.4	41.0	1,679	2,870
CZECHOSLOVAKIA .....	143	165	39.1	44.1	544	750
GERMANY, EAST .....	4	10	30.0	20.0	30	40
HUNGARY .....	1,324	1,460	37.7	42.5	4,989	6,600
POLAND .....	5	4	25.7	40.0	12	40
ROMANIA .....	3,132	3,200	25.1	22.4	7,159	7,200
YUGOSLAVIA .....	2,386	2,426	32.2	37.4	7,677	9,000
TOTAL EASTERN EUROPE .....	7,794	7,775	30.7	33.1	23,219	26,750
TOTAL EUROPE .....	11,682	11,870	35.2	35.9	41,163	44,074

U.S.S.R. (EUROPE AND ASIA) ...	3,779	3,955	3,000	28.1	30.7	25.7	10,160.5	12,162	8,000
<b>AFRICA</b>									
ALGERIA .....	5	5	5	9.4	10.0	8.0	430	7	4
ANGOLA .....	590	600	400	7.3	10.0	7.5	430	600	450
BURUNDI .....	193	140	175	11.4	10.0	10.0	220	180	175
CAMEROON .....	302	345	340	11.4	10.1	10.3	350	340	350
DAHOMEY .....	346	310	310	5.6	6.5	6.5	193	200	200
EGYPT .....	644	645	640	37.4	39.3	37.9	2,405	2,450	2,450
ETHIOPIA .....	879	900	900	11.0	10.0	11.1	965	900	1,000
GHANA .....	358	445	455	10.9	11.2	11.5	371	476	525
IVORY COAST .....	336	383	360	7.3	5.2	5.8	245	240	245
KENYA .....	1,252	1,250	1,250	12.0	12.4	12.4	1,510	1,600	1,600
MALAGASY REPUBLIC .....	113	120	120	9.9	10.0	10.0	111	120	120
MALAWI .....	1,010	1,000	1,000	10.3	11.0	11.0	1,038	1,100	1,100
MALI .....	105	40	40	7.7	4.7	5.7	41	41	60
MOZAMBIQUE .....	467	467	524	5.5	8.7	8.0	303	389	420
NIGERIA .....	580	640	600	7.3	6.6	4.6	496	450	250
RUSSIA .....	1,372	1,625	1,674	4.9	8.3	8.4	1,215	1,340	1,400
SIERRA LEONE .....	444	450	475	25.9	31.1	29.5	1,151	1,400	1,400
SENEGAL .....	45	40	40	8.5	10.5	11.5	38	47	45
SOUTH AFRICA .....	4,254	4,484	4,650	18.6	21.2	19.7	7,896	9,500	8,750
TANZANIA .....	1,156	1,000	1,300	6.3	5.5	5.7	729	55	900
UGANDA .....	295	200	200	11.4	12.1	12.1	347	350	350
ZAMBIA .....	263	250	200	19.8	22.5	22.5	521	543	450
ZAIRE .....	337	350	370	10.2	10.5	10.5	342	340	340
TOTAL .....	15,646	15,853	16,203	13.6	14.7	14.0	20,962	23,345	22,674

<b>ASIA</b>									
AFGHANISTAN .....	458	460	460	15.3	15.2	15.2	700	700	700
BURMA .....	132	130	130	4.9	4.5	4.5	67	49	54
CHINA*PEOPLES REP .....	13,277	14,000	14,500	20.1	21.4	22.1	20,644	30,020	32,000
CHINA*REP OF (TAIWAN) .....	23	39	40	25.9	27.4	30.0	51	107	120
INDIA .....	5,848	5,700	6,200	10.4	8.9	9.0	6,038	5,100	5,600
INDONESIA .....	2,709	2,648	2,861	9.3	12.2	12.5	2,853	3,234	3,500
IRAN .....	26	27	27	14.3	14.4	14.4	17	40	40
ISRAEL .....	1	2	2	54.3	70.0	60.0	4	14	12
JAPAN .....	11	5	5	27.1	24.0	24.0	30	14	14
KHMER REP (CAMBODIA) .....	93	100	100	12.1	12.0	12.0	112	120	120
KOREA*REP OF .....	40	35	34	15.4	15.6	17.5	62	54	60
LEBANON .....	1	1	2	13.4	10.0	10.0	2	2	2
MALAYSIA .....	3	2	2	13.4	20.0	25.0	6	4	6
NEPAL .....	438	440	440	19.1	18.2	18.2	745	800	800
PAKISTAN .....	639	614	639	11.2	12.2	12.0	714	747	754
PHILIPPINES .....	2,466	2,944	3,020	0.2	0.3	0.3	2,029	2,477	2,550
THAILAND .....	861	1,042	1,254	22.3	22.5	23.5	1,922	2,451	3,000
TURKEY .....	637	640	650	14.5	14.2	14.5	1,005	1,200	1,200
VIETNAM SOUTH .....	33	40	30	11.5	12.7	11.7	34	40	35
TOTAL .....	27,697	28,953	30,344	15.5	16.3	16.7	42,901	47,200	50,532

<b>OCEANIA</b>									
AUSTRALIA .....	70	51	55	24.7	22.5	23.1	173	139	157
NEW ZEALAND .....	12	24	23	76.1	40.4	51.5	4	21	163
TOTAL .....	82	87	85	32.5	40.0	36.8	267	348	313

<b>*WORLD TOTAL .....</b>	<b>109,220</b>	<b>114,140</b>	<b>119,157</b>	<b>24.2</b>	<b>24.7</b>	<b>26.4</b>	<b>285,841</b>	<b>281,590</b>	<b>315,110</b>
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1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus the crop harvested in the Northern Hemisphere is combined with estimates for the Southern Hemisphere harvest which begins late in 1975 and ends early in 1976. 2/ Harvested area data when available. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attachés, and other foreign source materials. Based on data as of December 9, 1975. Conversions are as follows: One hectare = 2.471 acres; one quintal = 3,9368 bushels; one metric ton = 20,248 bushels; one quintal/hectare = 1.593 bushels/acre.

## WORLD OLIVE OIL PRODUCTION TO REACH 1.6 MILLION TONS IN 1975/76

World olive oil production is expected to reach 1,649,000 metric tons in 1975/76, up 22 percent from the revised 1974/75 production of 1,355,000 metric tons, an off-year, and up 7 percent from the 1973/74 on-year production of 1,535,000 metric tons. Most of the on-year increase in 1975/76 is a result of increased production in Spain, Italy, and Tunisia. Much of the year-to-year production variation a result of the biennial production cycle of the olive tree, resulting in marked yield variations in "on" and "off" years.

The principal producers-exporters include countries in the Mediterranean Basin and Argentina. Net exports from these countries are estimated at 63,000 tons for calendar 1975 and 80,000 tons for calendar 1976. Calendar 1974 net exports amounted to 66,200 tons.

The increased price of olive oil in 1975 and lower 1974/75 production contributed to lower net exports in 1975. Consumption also has been adversely affected. However, the export policy of Spain and the import policy of Italy—which is discussed below—were major contributing factors.

Spain's 1974/75 production of 308,000 tons was down 139,000 tons from the 1973/74 production of 447,000 tons. Historically, Spain has been the largest exporter, averaging 140,000 tons over the last 5 years. However, Spain had an export quota of 45,000 tons in effect until late September 1975. For this reason, FAS estimates Spain's exports at 65,000 tons for calendar 1975, 34 percent lower than 1974 exports of 99,000 tons. Exports in calendar 1976 are forecast at under 100,000 tons. Domestic consumption in 1974/75 fell to approximately 245,000 tons, down 27 percent from 1973/74 consumption of 334,500 tons. Ending stocks on October 31, 1976, are forecast at 120,000 tons, up 25,000 tons from the October 31, 1975, level of 95,000 tons.

Olive oil production in Greece for the 1975/76 off-year is estimated at 220,000 tons, a decrease of 4 percent from the 1974/75 on-year production of 229,000 tons, but a 15 percent increase over the previous off-year figure (1973/74) of 192,000 tons. Improved cultivation, plant protection, and crushing practices are responsible for the improved off-

year production. Calendar 1975 exports are estimated at 7,000 tons. The domestic Greek prices are not competitive with world prices; however, Greek olive oil enjoys a preference in the European Community. FAS forecasts 1976 exports at approximately 200,000 tons.

Italian olive oil production for 1975/76 is estimated at 560,000 tons, up 127,000 tons from the 1974/75 off-year production of 433,000 tons and up 17,000 tons from the 1973/74 on-year production of 543,000 tons. Italy, a net importer of olive oil, had reduced imports in 1974/75 (90,000 tons vs. 157,000 tons in 1973/74). In 1975/76, imports are expected to drop even further to 40,000 tons, but exports may rise to 15,000 tons.

Because of oversupplies in the EC, action was taken in June 1975 to increase the threshold price for olive oil. Italy also curbed Tunisian imports (Italy is one of Tunisia's largest markets). The bulk of the 1974/75 imports of 90,000 tons was in the first 4 months of 1975. Domestic consumption is estimated at 500,000 tons in 1974/75 and 550,000 tons in 1975/76. Consumption in 1973/74 was 649,000 tons. Carryover stocks in 1974/75 at 150,000 tons are 10,000 tons above those of a year earlier. The carryover for 1975/76 is forecast at 185,000 tons.

Turkey's 1975/76 olive oil production is estimated at 100,000 tons, 10,000 tons below that of 1974/75 and 47,000 tons above the 1973/74 production figure. Although this is an off-year in Turkey, timely rains, better care of trees, and new orchards beginning to contribute to commercial production are responsible for the attainment of this high off-year production. Exports from Turkey in 1974/75 fell to 10,000 tons as a result of the Government's policy of not exporting olive oil in bulk or in drums, but are expected to recover to 20,000 tons in 1975/76.

U.S. imports during January-October 1975 were running 16 percent behind those of a year ago and are estimated at approximately 20,000 tons for calendar 1975. With the larger world production in 1975/76, larger carryover stocks and declining prices, U.S. imports in 1976 are forecast to return to more normal levels. The 1976 import forecast is approximately 25,000 tons.



Olive Oil (Edible and Inedible): U.S. imports by country of origin,  
 annual 1970-74  
 (In metric tons)

Country of origin	1970	1971	1972	1973	1974	Jan.-Oct. 1975 <sup>1/</sup>
<b>Edible:</b>						
Argentina.....	0	0	0	241	228	81
France.....	53	66	68	328	528	1,115
Greece.....	420	450	694	377	245	391
Italy.....	8,938	8,748	11,419	9,801	10,389	7,583
Portugal.....	318	370	288	305	297	279
Spain.....	17,069	16,327	12,670	13,671	9,079	5,595
Tunisia.....	1,326	1,973	5,279	1,900	2,709	564
Turkey.....	--	--	--	350	685	0
Others.....	186	44	21	222	42	313
<b>Total <sup>2/</sup>.....</b>	<b>28,308</b>	<b>27,979</b>	<b>30,439</b>	<b>27,196</b>	<b>24,202</b>	<b>15,918</b>
<b>Inedible:</b>						
Portugal.....	50	9	48	21	0	0
Spain.....	141	87	97	80	20	12
Others.....	0	5	10	0	<sup>3/</sup> 142	7
<b>Total <sup>2/</sup>.....</b>	<b>191</b>	<b>100</b>	<b>156</b>	<b>101</b>	<b>162</b>	<b>20</b>
<b>Grand total</b>						
<b><sup>2/</sup>.....</b>	<b>28,499</b>	<b>28,079</b>	<b>30,594</b>	<b>27,296</b>	<b>24,364</b>	<b>15,938</b>

<sup>1/</sup> Preliminary. <sup>2/</sup> Totals may not add due to rounding. <sup>3/</sup> Includes 75 tons from France and 58 tons from Turkey.

SOURCE: U.S. Department of Commerce.

Olive Oil: 1/ Exports and Imports of specified countries,  
annual 1970-74  
(In 1,000 metric tons)

Item	1970	1971	1972	1973	1974 2/
EXPORTS					
Mediterranean Basin:					
Algeria.....	3.5	2.0	3.6	2.0	2.0
France.....	3.5	11.1	21.1	19.6	4.6
Greece.....	3.2	3.8	9.5	3.6	3.9
Italy.....	15.3	17.4	17.8	17.7	14.2
Morocco.....	5.3	6.6	34.2	21.5	20.5
Portugal.....	10.3	10.2	8.4	6.8	4.2
Spain.....	172.1	199.2	76.4	152.9	99.0
Tunisia.....	23.9	66.8	126.2	50.5	90.4
Turkey.....	.3	1.4	3.4	44.4	11.1
Subtotal.....	237.4	318.5	300.6	319.0	249.9
Argentina.....	3.5	7.2	7.7	12.8	8.7
Total.....	240.9	325.7	308.3	331.8	258.6
IMPORTS					
Mediterranean Basin:					
France.....	15.0	35.6	37.7	42.3	25.6
Italy.....	131.3	175.2	122.3	155.8	156.5
Portugal.....	(3/)	7.0	34.3	18.2	9.2
Subtotal.....	146.3	217.8	194.3	216.3	191.3
Other:					
Angola.....	4.9	6.0	2.5	1.9	1.0
Australia.....	5.3	5.4	5.0	3.4	5.0
Brazil.....	13.2	11.5	13.3	14.1	13.0
Canada.....	2.1	2.2	2.9	2.1	2.4
Germany, West.....	3.2	4.7	4.2	3.9	3.1
Norway.....	1.2	.8	.9	1.1	.3
Switzerland.....	3.0	3.0	3.2	7.1	8.8
United Kingdom.....	3.0	3.2	3.0	3.4	2.4
United States.....	28.3	28.1	30.6	27.3	24.4
USSR.....	8.5	9.0	7.0	3.7	7.8
Total.....	219.0	291.7	266.9	284.3	259.5
Net Exports 4/.....	93.6	107.0	112.5	113.8	66.2

1/ Excludes olive residue oils if separately classified.

2/ Preliminary.

3/ Less than 50 tons.

4/ Total world exports less Mediterranean Basin imports. Net exports may not equal total exports less Mediterranean Basin imports due to exclusion of minor trading countries.

Average Monthly Prices of Spanish 1/ and Tunisian 2/  
Olive Oil 1971-1975  
(In cents per pound)

Month	1971		1972		1973		1974		1975	
	Spanish	Tunisian	Spanish	Tunisian	Spanish	Tunisian	Spanish	Tunisian	Spanish	Tunisian
January.....	32.8	32.1	35.6	-	45.7	49.3	-	-	92.5	95.5
February.....	32.7	32.1	36.5	-	52.8	54.7	-	-	-	-
March.....	31.8	-	35.5	-	58.3	58.8	-	-	-	-
April.....	31.8	-	36.7	-	61.9	-	-	-	118.3	118.3
May.....	32.0	-	36.7	-	61.3	-	-	-	115.8	115.8
June.....	32.2	-	36.7	-	61.8	-	-	-	111.9	113.8
July.....	32.3	-	44.5	43.2	60.6	-	96.5	-	95.5	109.0
August.....	32.8	-	47.2	44.5	61.2	64.7	92.5	95.5	112.5	112.7
September.....	33.0	-	47.0	44.3	67.9	67.2	92.5	95.5	-	111.0
October.....	33.1	-	45.0	42.9	69.8	55.0	92.5	95.5	109.6	109.6
November.....	33.1	-	44.9	42.9	68.4	69.4	92.5	95.9	106.9	108.5
December.....	33.1	-	44.8	43.6	-	71.2	92.5	95.5	-	-
Average....	32.5	32.1	40.9	43.6	60.9	61.3	93.2	95.5	-	-

1/ Edible, 1 percent drums, f.o.b. January 1971-June 1972; c.i.f. Italian Ports July 1972 to present.  
2/ Edible, 1 percent drums, c.i.f. Italian Ports.

Source: The London Public Ledger and Oil World.

OLIVE OIL <sup>1/</sup>: PRODUCTION IN SPECIFIED COUNTRIES YEARS 1967-1976  
( IN THOUSANDS OF METRIC TONS )

CONTINENT AND COUNTRY	1967	1968	1969	1970	1971	1972	1973	1974	1975	1976 <sup>2/</sup>
EUROPE:										
GREECE	180	154	154	156	198 <sup>1</sup>	183	249	192	229	220
ITALY	320	537	384	473	420	616	340	543	433	560
PORTUGAL	38	81	53	72	67	42	54	42	38	45
SPAIN	437	259	480	358	475	341	440	447	308	425
TOTAL	975	1,071	1,071	1,059	1,160	1,182	1,083	1,224	1,008	1,250
MIDDLE EAST:										
ISRAEL	1	3	1	4	1	1	2	(3/)	5	2
JORDAN	5	18	9	5	1	6	7	7	6	7
SYRIA	23	22	22	26	15	22	33	14	40	24
LEBANON	5	12	5	7	3	11	7	12	14	25
TURKEY	110	60	126	50	110	51	154	53	110	100
TOTAL	144	115	163	92	130	91	196	86	175	158
AFRICA:										
ALGERIA	16	22	18	22	13	23	15	16	17	15
LIBYA	5	28	6	13	1	20	14	13	8	15
MOROCCO	18	18	50	16	30	55	30	32	28	31
TUNISIA	20	51	55	25	90	167	70	130	85	145
TOTAL	59	119	129	76	134	265	129	191	138	206
AMERICA:										
ARGENTINA	11	13	12	10	21	9	28	22	23	24
OTHER <sup>4/</sup>	13	17	9	8	7	12	9	12	11	11
WORLD TOTAL	1,202	1,335	1,384	1,245	1,452	1,559	1,445	1,535	1,355	1,649

<sup>1/</sup> Production in marketing year beginning November 1.

<sup>2/</sup> Preliminary.

<sup>3/</sup> Less than 500 tons.

<sup>4/</sup> Includes Cyprus, Iran, Chile, Peru, Uruguay, U.S., Australia, France, Yugoslavia, and South Africa.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

## WORLD RAPESEED PRODUCTION SETS NEW RECORDS in 1975

World production of rapeseed in 1975 is expected to reach a new high of 7.99 million metric tons, 2 percent above the previous record of 7.81 million set in 1971 and 14 percent above the 1974 outturn of 7.02 million tons. The 1975 increase will result mainly from record rapeseed harvests in India and Poland and increased production in Canada.

Rapeseed production in Canada should reach 1.62 million tons (71.6 million bushels), an increase of 40 percent from the 1974 outturn of 1.16 million. Area planted to rapeseed in 1975 totaled 1.63 million hectares, an expansion of 27 percent from the 1.28 million in 1974. An average yield of ton per hectare is expected, compared with 1974's 0.91 ton.

The Canadian estimate, released in October, was based on conditions as of September 15. Because of a postal strike in Canada, the final estimates—usually published in late November—will be delayed until early 1976.

Canada's supply of rapeseed in 1975/76 should total 2 million tons, compared with only 1.4 million in 1974/75. Current supplies should allow exports to reach about 700,000 tons—up 33 percent from exports of 593,000 tons

during the crop year beginning August 1. Rapeseed crushings in 1975/76 are expected to approximate 700,000 tons, compared with 294,000 tons last season. The increase will be used to supply the increasing crushing capacity in Western Canada.

India's rapeseed/mustardseed crop is estimated at a record 2.3 million tons—up 35 percent from the 1974 harvest of 1.7 million. Seasonal conditions for planting and normal weather conditions during the growing and harvesting periods were factors that brought about record harvests in India in 1975. Little, if any, of the 1975 outturn is expected to enter world trade because of India's continuing deficit supply of edible oils.

However, about one-fifth of the rapeseed harvested in Poland is expected to be exported, mostly as rapeseed oil. The Government's plan to expand the rapeseed area to 308,000 hectares in 1975 provided for both increased domestic consumption as well as exports of rapeseed oil. The 1975 rapeseed crop is estimated at a record 690,000 tons, 32 percent higher than the 523,000 tons produced in 1974. State purchases are expected to total 655,000 tons or 91 percent of the total crop.

RAPESEED 1/ ACREAGE AND PRODUCTION IN SPECIFIED COUNTRIES AND THE WORLD, ANNUAL 1970-75

CONTINENT AND COUNTRY	ACREAGE						PRODUCTION					
	1970	1971	1972	1973	1974	1975	1970	1971	1972	1973	1974	1975 2/
	IN 1,000			HECTARES			IN 1,000 METRIC TONS					
NORTH AND SOUTH AMERICA:												
CANADA.....	1,635	2,147	1,323	1,275	1,279	1,627	1,638	2,155	1,300	1,207	1,163	1,624
CHILE.....	54	49	56	34	29	48	70	82	78	35	33	55
CHILE.....	7	7	7	6	7	7	7	7	7	6	7	7
TOTAL.....	1,700	2,203	1,366	1,315	1,315	1,682	1,715	2,244	1,385	1,248	1,203	1,686
EUROPEAN COMMUNITY:												
BELGIUM-LUXEMBOURG.....	1	1	1	1	---	---	1	1	3	7	8	8
DENMARK.....	13	25	31	41	41	41	22	51	51	52	120	160
FRANCE.....	311	322	314	327	340	340	582	668	722	661	687	480
GERMANY, WEST.....	85	95	106	108	110	92	185	228	249	242	301	194
ITALY.....	3	3	3	4	4	4	6	6	6	11	12	12
NETHERLANDS.....	7	10	15	15	14	14	22	33	45	41	45	37
UNITED KINGDOM.....	4	5	7	14	25	25	8	10	13	31	55	55
TOTAL EC.....	424	461	477	510	534	516	826	997	1,069	1,065	1,228	946
OTHER WESTERN EUROPE:												
AUSTRIA.....	4	4	3	3	3	3	8	7	7	7	7	7
FINLAND.....	7	6	4	10	14	14	10	9	8	16	12	12
NORWAY.....	4	2	2	2	2	2	5	2	2	7	7	7
SWEDEN 3/.....	54	116	153	167	155	155	191	254	327	335	334	300
SWITZERLAND.....	5	5	10	9	10	10	19	24	24	20	28	28
TOTAL WEST EUROPE.....	542	600	649	701	718	700	1,059	1,293	1,457	1,474	1,616	1,300
EASTERN EUROPE:												
CZECHOSLOVAKIA.....	35	51	52	52	52	52	63	101	107	117	85	115
GERMANY, EAST.....	56	164	120	120	120	120	181	197	234	246	280	250
HUNGARY.....	25	44	11	11	49	53	46	71	52	75	62	62
POLAND.....	257	341	256	315	258	308	566	595	430	512	523	690
CYPRUS.....	7	10	10	10	10	10	11	20	15	5	11	11
TOTAL EAST EUROPE.....	466	570	451	508	489	543	867	984	838	555	961	1,128
TOTAL EUROPE.....	1,008	1,170	1,100	1,209	1,207	1,243	1,926	2,277	2,295	2,433	2,577	2,428
USSR 4/.....	13	13	13	13	13	13	4	3	3	12	12	12
AFRICA:												
ETHIOPIA.....	16	16	16	16	16	16	6	6	6	6	6	6
ASIA:												
BANGLADESH.....	215	165	151	182	182	132	136	112	106	56	107	110
CHINA, PEOPLES REP 4/.....	1,700	1,700	1,840	2,570	2,570	2,570	780	830	1,000	1,050	1,075	1,090
INDIA 5/.....	3,172	3,323	3,613	3,318	3,428	3,580	1,564	1,975	1,433	1,806	1,692	2,300
JAPAN.....	15	14	11	8	5	4	30	23	16	13	9	7
KOREA, REP OF.....	23	25	17	13	26	26	25	27	21	18	34	33
PAKISTAN.....	475	510	562	534	538	546	265	269	301	267	293	305
CYPRUS.....	7	6	6	5	5	5	5	5	3	2	3	3
TOTAL.....	5,615	5,771	6,240	6,630	6,754	6,913	2,805	3,251	2,880	3,277	3,213	3,848
OCEANIA:												
AUSTRALIA.....	5	43	87	77	17	12	5	34	55	25	11	9
WORLD TOTAL.....	8,357	9,216	8,842	9,260	9,322	9,879	6,461	7,815	6,624	7,001	7,022	7,989

1/ Includes mustardseed in areas where rapeseed and mustardseed are not separately reported. Harvest of rapeseed occurs generally in the first half of the calendar year in all major producing countries except Canada. 2/ Partly estimated. 3/ Moisture content, 18 percent. 4/ Estimated. 5/ Official estimates from 1968 include mixed-crop rapeseed.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

# WORLD TRADE IN EGGS AND POULTRY, 1973 AND 1974

Import of eggs by the eight most important egg importing countries in 1974 totaled 468 million dozen shell eggs and 141 million pounds of egg products.<sup>1</sup> This volume represents an 8 percent increase in shell eggs but a 20 percent decline in egg products from the 1973 levels. Preliminary estimates for 1975 indicate that the volume of world imports of shell eggs and egg products declined. Bucking this trend, however, U.S. exports for the first 9 months of 1975 increased 21 percent for shell eggs and a hefty 92 percent for egg products over that of the same period in 1974.

Poultry meat imports by the eight most important importing countries—at 853.5 million pounds in 1974—were 1 percent less than in 1973 or 1972, but around 6 percent larger than in 1971. The outlook is for a slight increase in trade in 1975. U.S. exports of total poultry meat during the first 9 months of 1975 increased 9 percent in quantity and 4 percent in value as compared with the first 9 months of 1974.

## Shell Eggs

Trade in shell eggs continued its upward trend in 1974. Germany, as usual, was the leading importer. Of the 468 million dozen shell eggs imported by the eight principal importing countries, Germany imported 272 million dozen, or 58 percent. Hong Kong ranked second with 77 million dozen, while Switzerland, the United Kingdom, Austria, and Italy followed in importance.

Germany obtained 48 percent of its imports of shell eggs from the Netherlands and 40 percent from Belgium Luxembourg. Only 3 percent came from countries outside the European Community. Hong Kong's largest supplier was the People's Republic of China (PRC), which supplied 92 percent. The United Kingdom's largest supplier was France, while East European countries were the principal exporters to Switzerland, Austria, and Italy.

## Egg Products

Imports of egg products by major markets declined from 177 million pounds in 1973 to 141 million pounds in 1974 for a 20 percent drop. Imports by Japan accounted for 37 percent of the total in both 1973 and 1974. The United Kingdom ranked second in 1973, but dropped to third place in 1974. A large part of the 20 percent decline in

imports of egg products in 1974 was due to lower imports by Japan and the United Kingdom.

The principal suppliers of egg products were Australia in 1973 (22 percent) and the Netherlands (18 percent) in 1974. The PRC ranked third with 11 percent and 14 percent for each year respectively. Australia, the Netherlands, and the PRC supplied 50 percent of the trade in 1973 and 46 percent in 1974. On an area basis, Asia and Oceania was the largest supplier, with 35 percent in 1973 and 33 percent in 1974. In second place was the EC with 27 percent in 1973 and 28 percent in 1974. East European countries ranked in third place, supplying 8.8 percent and 9.6 percent in 1973 and 1974 respectively. However, if East and West European countries are combined, Europe is the world's largest supplier of egg products, with 40 percent in 1973 and 41 percent in 1974.

## Poultry Meat

Poultry meat imports by major importing countries in 1974 totaled 854 million pounds, only one percent less than the levels for 1972 and 1973. West Germany imported 592 million pounds, or 69 percent of total imports by the eight principal importing countries. Following Germany as principal importer were Hong Kong, Japan, and Switzerland, accounting for 23 percent of the total, while imports by Austria, Singapore, the United Kingdom and Greece accounted for the remaining 8 percent. The principal supplying countries were the EC countries (69 percent), East European countries (15 percent), the United States (9 percent) and the PRC (5 percent). The U.S. share of the total market gained 1.09 percent over its 1973 share, the East European share gained 0.62 percent, while the shares of the market for other suppliers declined.

Germany, the world's largest importer, obtained 85 percent of its imports from other EC countries. The Netherlands was Germany's largest single country supplier, with 67 percent of its imports, while East European countries supplied 11 percent. Hong Kong's imports came largely from the United States and the People's Republic of China, with each country supplying around 35 percent of Hong Kong's poultry meat imports, while EC countries supplied 17 percent. Japan's principal suppliers were the United States (42 percent), the PRC (23 percent), Denmark (15 percent), and Hungary (8 percent). Switzerland's principal suppliers were Hungary (38 percent) and France (25 percent). The principal suppliers to Austria were the East European countries, mostly Hungary, while the EC countries supplied most of the exports to the United Kingdom, Singapore and Greece. In 1974, U.S. exports increased to Hong Kong, Japan, Singapore, and Austria but declined to Germany, Switzerland, the United Kingdom and Greece.

<sup>1</sup>Trade figures throughout this report represent imports by the eight largest importers rather than an exhaustive list of all imports.

## Outlook

Preliminary estimates of world production of poultry and eggs for 1975 indicate a slight decline for poultry meat but a slight upturn for eggs, possibly no more than a 1 percent change for either commodity. The cost-price squeeze was the most difficult problem in both the United States and Europe during 1974, contributing to lower production in both regions. Even so, as a result of consumer resistance to higher prices, the EC continued subsidizing large quantities of whole broilers into export. With improved prices

during 1975 and the return of a profit margin for both eggs and poultry meat production, output is expected to increase again in 1976. Demand, on the other hand, is difficult to predict. Mixed forecasts seem to lean toward an upturn in the world economies, with an increased world demand for protein foods.

On balance, it would appear that as Europe increases its efforts to keep supply and demand in better balance than in the past, the outlook is for very little change in either imports or prices during 1976.



TABLE 1.--POULTRY MEAT:<sup>1/</sup> IMPORTS BY MAJOR MARKETS, 1969-1974  
(In millions of pounds)

Importers	1969	1970	1971	1972	1973	1974 <sup>2/</sup>
Germany, West.....	480.7	527.8	566.1	614.4	598.0	592.4
Hong Kong.....	46.9	63.0	63.7	66.8	74.5	84.9
Japan.....	44.3	23.6	59.9	64.6	57.1	55.9
Switzerland.....	53.4	54.9	52.4	56.4	62.0	52.0
Austria.....	28.3	30.9	26.8	30.7	33.1	25.7
Singapore.....	10.6	15.2	6.7	7.0	9.0	21.1
United Kingdom <sup>3/</sup> .....	9.7	13.9	24.3	22.6	18.9	16.9
Greece.....	16.5	9.0	5.5	4/ 2.9	13.6	4.6
Total.....	690.4	738.3	805.4	865.4	866.2	853.5
Percent change from previous year.....		+ 7	+ 9	+ 7	---	- 1

<sup>1/</sup> Excludes canned poultry and livers. <sup>2/</sup> Preliminary. <sup>3/</sup> The portion imported from the United States includes canned poultry meat. <sup>4/</sup> Broiler meat only.

TABLE 2.---POULTRY MEAT<sup>1/</sup> IMPORTS BY MAJOR MARKETS AND COUNTRY OF ORIGIN 1973 AND 1974  
(In millions of pounds)

Country of origin	Austria		Germany, West		Greece		Switzerland		United Kingdom		Hong Kong		Japan		Singapore		Total			
	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974		
North America:																				
Canada.....	0.1	(U)	0.5	0.2	(U)	0.1	0	0	(U)	6.2	4.5	0.2	0.3	0.1	0.4	7.1	5.5			
United States.....	.6	0.7	24.0	17.3	1.9	1.7	3.1	1.5	5/2.4	18.7	29.9	20.5	23.5	1.1	3.7	72.3	80.6			
Other.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total.....	.7	.7	24.5	17.5	1.9	1.8	3.1	1.5	2.4	2.3	24.9	20.7	23.8	1.2	4.1	79.4	86.1			
Europe:																				
Belgium and Luxembourg.....	.2	0	33.2	39.4	0	0	0	0	0	(U)	(U)	0	(U)	0	0	33.4	39.4			
Denmark.....	4.1	2.0	15.6	21.2	6.7	1.8	9.5	6.2	7.9	6.0	8.1	4.0	8.3	4.2	9.6	60.1	59.8			
France.....	1.1	.7	44.2	44.8	2.5	0	18.6	13.0	0	0	.2	(U)	(U)	0	0	66.6	58.8			
Germany, West.....	3.9	1.9	0	0	.3	0	1.1	.7	0	.1	4.9	(U)	(U)	0	0	10.2	7.6			
Ireland.....	0	0	(U)	0	0	0	0	0	6.5	5.5	0	0	0	0	0	6.5	5.5			
Italy.....	.1	.1	2.0	.9	0	0	.3	.5	0	0	0	0	0	0	0	2.4	1.5			
Netherlands.....	3.0	1.3	408.8	399.6	1.8	.4	7.7	2.8	.3	2.6	4.7	.2	.1	3.1	6.7	429.6	417.6			
United Kingdom.....	0	0	1.6	.1	.2	0	0	0	0	0	.6	(U)	(U)	.1	.1	2.5	1.0			
Total EC.....	12.4	6.0	505.4	506.0	11.5	2.2	37.2	23.2	14.7	14.2	18.5	14.7	14.2	8.5	7.4	161.3	591.2			
Other.....	0	0	.1	.1	0	0	(U)	0	.6	0	.1	(U)	(U)	0	0	.8	.1			
Total Western Europe.....	12.4	6.0	505.5	506.1	11.5	2.2	37.2	23.2	15.3	14.2	18.6	14.7	14.2	8.5	7.4	161.1	591.3			
Bulgaria.....	0	0	0	0	.2	0	.2	0	0	0	0	0	0	0	0	2.2	2.2			
Czechoslovakia.....	2.9	1.9	4.4	4.2	0	0	3.2	5.5	0	0	0	0	0	0	0	10.5	11.6			
Hungary.....	16.5	16.0	28.5	29.2	0	.1	17.1	19.8	0	0	.1	.6	6.2	4.6	0	68.4	70.3			
Poland.....	.2	1.0	32.6	32.8	(U)	0	.6	1.1	1.0	0	.8	.8	0	1.6	0	35.2	37.3			
Romania.....	.3	.1	.6	.6	0	0	.3	.7	0	0	0	0	.5	1.4	0	1.7	2.8			
Yugoslavia.....	0	(U)	.7	1.2	0	0	0	0	0	0	0	0	0	0	0	.7	1.2			
Total Eastern Europe.....	19.9	19.0	66.8	68.0	(U)	.3	21.4	27.1	1.0	0	.9	1.4	11.9	9.6	0	121.9	125.4			
Total Europe.....	32.3	25.0	572.3	574.1	11.5	2.5	58.6	50.3	16.3	14.2	19.5	16.1	16.1	18.1	7.4	16.4	734.0	716.7		
Africa.....	0	0	0	0	0	0	0	0	0	0	.2	.1	(U)	0	0	.2	.1			
Asia:																				
Israel.....	.1	0	.9	.5	0	0	.3	.2	0	0	0	0	0	0	0	1.3	.7			
Japan.....	0	0	0	0	0	0	0	0	0	0	2.7	3.8	0	0	0	2.7	3.8			
Peoples' Republic of China.....	0	0	0	0	.3	0	0	0	0	0	25.6	29.1	19.6	12.6	.4	45.6	42.5			
Other.....	0	0	0	0	0	0	0	0	0	0	(U)	(U)	.6	1.4	0	.6	1.4			
Total.....	.1	0	.9	.5	0	.3	.2	0	0	28.3	32.9	20.2	14.0	.4	.5	50.2	48.4			
Oceania.....	0	0	0	0	.2	0	0	0	0	0	1.6	1.4	(U)	0	(U)	1.8	1.5			
Undesignated countries.....	0	0	.3	.3	0	0	(U)	0	.2	.4	0	(U)	.1	0	(U)	.6	.7			
Grand total.....	33.1	25.7	598.0	592.4	13.6	4.6	62.0	52.0	18.9	16.9	74.5	64.9	57.1	55.9	9.0	21.1	866.2	853.5		

<sup>1/</sup> Excludes canned poultry and livers. <sup>2/</sup> Preliminary. <sup>3/</sup> Broiler meat only. <sup>4/</sup> Less than 50,000 pounds. <sup>5/</sup> Includes canned poultry meat.

TABLE 3.--SHELL EGGS: IMPORTS BY MAJOR MARKETS, 1969-74  
(In millions of dozen)

Importers	1969	1970	1971	1972	1973	1974 1/
Germany, West.....	148.1	174.0	191.8	198.9	235.0	272.4
Hong Kong.....	68.6	74.4	81.6	76.9	82.7	76.7
Switzerland.....	33.5	34.7	32.6	34.4	31.7	33.4
United Kingdom.....	17.5	17.1	12.4	1.5	25.9	25.8
Austria.....	23.5	27.4	23.1	24.0	23.6	24.7
Italy.....	33.9	14.6	20.6	19.9	16.0	16.0
Canada.....	9.0	6.9	4.5	6.9	7.0	10.5
France.....	25.3	36.3	35.0	31.1	9.5	8.1
Total.....	359.4	385.4	401.6	393.6	431.4	467.6
Percent change from previous year.....		+7	+4	-2	+10	+8

1/ Preliminary.

TABLE 4.--SHELL EGGS: IMPORTS BY MAJOR MARKETS AND COUNTRY OF ORIGIN, 1973 AND 1974  
(In millions of dozen)

Country of origin	Canada		Austria		France		Germany, West		Italy		Switzerland		United Kingdom		Hong Kong		Total
	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	
North America:																	
Canada.....	0	0	0	(2)	0.1	(2)	0.1	0	0.1	0	0	0	0	0	0	0.2	0.1
United States.....	6.9	10.5	0	0	0.1	0.1	0.1	0.1	0.3	0.2	0	0	0	0	0	1.0	7.4
Total.....	6.9	10.5	0	0	0.2	0.1	0.2	0.2	0.3	0.3	0	0	0	0	0	1.2	7.5
Europe:																	
Belgium and Luxembourg.....	0	(2)	0.1	0.5	6.7	3.1	104.4	109.3	0	0	1.9	1.2	2.6	1.9	0	0	115.7
Denmark.....	0	0	0	0	0.1	(2)	2.4	5.2	0	0	0.3	0.1	4.5	0.7	0	0	6.0
France.....	0	(2)	0.4	0.1	0	0	11.2	13.6	0	0	2.0	3.4	8.8	16.6	0	0	22.4
Germany, West.....	0	0	5.1	4.5	0.4	0.1	0	0	0	0	0.4	0.9	0.3	0.2	0	0	6.2
Ireland.....	0	0	0	0	0	(2)	0	(2)	0	0	0	0	1.1	4.2	0	0	5.7
Italy.....	0	(2)	0	0	(2)	(2)	0.9	2.0	0	0	0	0	0	0	0	0	4.2
Netherlands.....	0	0	3.8	2.2	0.8	1.5	113.0	131.6	2.2	0.4	0.2	0.2	6.2	1.6	0	0	126.2
United Kingdom.....	0.1	(2)	0.1	(2)	0.4	0.3	0.6	2.1	0.3	0.2	0.2	0	0	0	0	0	1.7
Total EC.....	0.1	(2)	9.5	7.4	8.4	5.0	232.5	263.8	2.5	0.6	5.0	5.8	22.5	25.2	0	0	280.5
Finland.....	0	0	1.2	0.4	0	0	0.5	1.5	0	0	9.6	8.8	1.8	1.1	0	0	13.1
Norway.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Spain.....	0	0	0	0	0	0	0	0	0	0	1.9	2.3	0	0	0	0	4.2
Sweden.....	0	0	0.9	0.6	(2)	(2)	0.1	(2)	0	0	0.6	0.3	1.1	0.1	0	0	2.3
Other.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Western Europe.....	0.1	(2)	12.0	8.4	8.4	5.6	233.1	265.8	2.5	0.6	17.1	17.2	24.4	25.6	0	0	297.6
Bulgaria.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Czechoslovakia.....	0	0	1.3	1.3	0	0	1.1	4.4	0	0	0	0	0	0	0	0	0
Hungary.....	0	0	5.6	8.3	(2)	(2)	0	1.1	2.0	6.2	1.8	3.3	0	0	0	0	3.2
Poland.....	0	0	2.4	4.3	0.8	2.3	0.4	1.8	2.7	3.4	7.8	6.9	1.3	0	0	0	9.4
Romania.....	0	0	2.0	1.9	(2)	0	0.2	0	7.7	4.8	3.0	0.7	0	0	0	0	15.4
Yugoslavia.....	0	0	0.3	0.5	0	0	0	0	0	0	0	0	0	0	0	0	18.7
Total Eastern Europe.....	0	0	11.6	16.3	0.8	2.3	1.7	6.3	12.4	14.4	13.4	14.9	1.3	1.1	0	0	12.9
Total Europe.....	0.1	(2)	23.6	24.7	9.2	7.9	234.8	272.1	14.9	15.0	30.5	32.1	25.7	25.7	0	0	338.8
Africa:																	
South Africa, Republic of.....	0	0	0	0	0	0	0	0.1	0	0	1.2	1.1	0	0	2.1	1.8	3.3
Asia and Oceania:																	
Israel.....	0	0	(2)	(2)	0.1	0.1	0	(2)	0.2	0.1	0	0	0	0	0	0	0.4
Japan.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(2)	0	(2)
Peoples' Republic of China.....	(2)	0	0	0	(2)	(2)	0	0	0	0	0	0	0	0	74.4	70.6	74.4
Thailand.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2.9	1.1	2.9
Australia.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1.2	1.1	1.2
Other.....	0	(2)	0	0	(2)	0	0	0	0	0	0	0	0	0	2.1	1.9	2.1
Total.....	(2)	(2)	0	0	0.1	0.1	0	(2)	0.2	0.1	0	0	0	0	80.6	73.7	81.0
Undesignated countries.....	0	0	(2)	(2)	0	0	(2)	(2)	0.6	0.6	(2)	0.2	0.2	0.1	0	0	0.8
Grand total.....	7.0	10.5	23.6	24.7	9.5	8.1	235.0	272.4	16.0	16.0	31.7	33.4	25.9	25.8	82.7	76.7	431.4

1/ Preliminary. 2/ Less than 50,000 dozen.

TABLE 5.--EGG PRODUCTS: IMPORTS BY MAJOR MARKETS, 1969-74  
(In thousands of pounds)

Importers	1969	1970	1971	1972	1973	1974 <sup>1/</sup>
Japan.....	50,009	64,229	61,277	60,444	64,789	52,869
Germany, West.....	19,771	20,106	20,590	20,047	23,817	21,981
United Kingdom.....	34,393	24,866	37,678	17,143	32,823	21,370
Switzerland.....	14,159	16,605	14,791	15,539	19,324	19,212
Netherlands.....	11,843	10,438	6,552	6,433	12,015	9,962
Italy.....	13,843	11,443	11,741	16,135	16,885	9,108
Austria.....	4,489	4,436	4,046	5,312	6,178	5,552
Canada.....	3,677	5,431	3,066	1,590	1,270	1,166
Total.....	152,184	157,554	159,741	142,643	177,101	141,220
Percent change from previous year.....		+4	+1	-11	+24	-20

<sup>1/</sup> Preliminary.

TABLE 6.--EGG PRODUCTS: IMPORTS BY MAJOR MARKETS AND COUNTRY OF ORIGIN, 1973-1974  
(In thousands of pounds)

Country of origin	Canada		Austria		Germany, West		Italy		Netherlands		Switzerland		United Kingdom		Japan		Total
	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	
North America:																	
Canada.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
United States.....	175	802	0	0	0	35	0	0	0	86	0	654	613	2,493	1,802	45	131
Total.....	175	802	0	0	0	35	0	0	0	86	0	654	613	2,493	1,802	45	131
Europe:																	
Belgium and Luxembourg.....	0	0	0	0	829	1,186	3,495	1,087	0	0	0	0	0	0	0	0	4,324
Denmark.....	0	0	90	15	886	0	0	0	24	26	0	0	0	203	308	0	1,203
France.....	0	0	0	0	449	1,243	6,815	4,332	1,010	911	0	0	0	0	0	0	8,301
Germany, West.....	33	123	272	455	0	0	707	705	3,621	3,616	954	327	0	15	0	0	5,602
Italy.....	0	0	0	0	0	0	0	0	110	66	0	0	0	0	0	0	110
Netherlands.....	337	0	445	956	20,571	17,373	2,782	1,882	0	0	3,792	4,590	0	704	278	0	28,631
United Kingdom.....	103	1	0	0	23	0	0	0	333	386	36	0	0	0	0	0	495
Total EC.....	473	124	807	1,426	22,758	19,802	13,799	8,006	5,128	5,035	4,782	4,917	0	922	586	0	48,669
Austria.....	0	0	0	0	98	327	0	0	22	112	0	0	0	0	0	0	220
Finland.....	0	0	217	463	221	0	0	0	1,804	661	1,033	1,169	0	0	0	0	3,275
Sweden.....	40	0	0	0	0	176	0	0	111	89	141	197	0	1,367	594	0	1,659
Switzerland.....	0	0	0	0	0	0	187	0	1,193	112	0	0	0	0	0	0	1,193
Total Western Europe.....	613	124	1,024	1,911	23,077	20,792	13,799	8,006	8,258	6,309	5,956	6,283	0	2,289	1,180	0	55,016
Czechoslovakia.....	0	0	0	0	142	118	0	0	1,314	2,376	1,826	1,563	0	0	0	0	5,592
Hungary.....	0	0	0	0	0	0	0	0	0	0	217	1,035	0	0	0	0	251
Poland.....	0	0	0	0	0	0	0	0	0	0	4,021	2,627	0	1,335	1,711	0	6,518
Romania.....	0	0	0	0	0	0	468	321	297	0	1,628	2,018	0	11	0	0	2,702
Yugoslavia.....	0	0	0	0	88	0	0	0	24	0	0	0	0	0	0	0	603
Total Eastern Europe.....	0	0	4,295	1,704	230	118	468	321	1,635	2,376	7,692	7,243	0	1,316	1,711	0	15,666
Total Europe.....	613	124	5,219	3,615	23,307	20,910	14,267	8,327	9,893	8,685	13,648	13,526	0	3,635	2,921	0	70,682
Africa:																	
South Africa.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Republic of.....	0	0	0	0	0	0	0	0	0	880	0	1,111	0	5,858	1,178	0	5,858
Asia and Oceania:																	
China, Republic of (Taiwan).....	7	18	0	0	0	0	0	0	0	0	0	0	0	0	36	0	54
Hong Kong.....	111	89	0	0	0	0	0	0	0	0	0	0	0	0	0	0	89
Israel.....	21	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	21
Japan.....	0	0	0	0	42	30	0	0	0	0	0	0	0	0	0	0	42
Peoples' Republic of China.....	117	129	859	1,173	427	983	1,609	507	1,902	309	125	0	0	15,255	16,565	0	20,291
Australia.....	209	0	0	0	0	0	0	0	141	0	3,810	0	0	34,643	20,909	0	38,603
New Zealand.....	17	1	0	0	0	0	0	0	0	0	0	3,812	0	2,905	613	0	2,922
Total.....	482	237	859	1,882	429	1,013	1,609	507	2,043	309	3,235	3,812	0	52,803	38,123	0	62,200
Undesignated countries.....	0	3	0	0	41	23	1,009	274	37	2	1,087	90	32,823	21,370	0	0	34,297
Grand total.....	1,270	1,166	6,178	5,552	23,817	21,981	16,885	9,108	12,015	9,982	19,324	19,212	32,823	21,370	64,789	52,869	177,101

1/ Country of origin not available. Includes albumen other than egg. 2/ Preliminary.

## NEW PUBLICATIONS

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#### Canned Deciduous Fruits:

Canned Fruit: World Production and Trade Statistics (FCAN-6)

#### Vegetable fibers:

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| _____ 10012, Dairy                    | _____ 10024, Wool                       |
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