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**INDUSTRY SERIES** 

# Heating Apparatus (Except Electric and Warm Air Furnaces) and Plumbing Fixtures

Industries 3431, 3432, and 3433



BUREAU OF THE CENSUS LIBRARY The publications from the 1982 Economic and Agriculture Censuses are dedicated to the memory of Shirley Kallek, Associate Director for Economic Fields. During her career at the Bureau of the Census (1955 to 1983), she continually directed efforts to improve the timeliness and accuracy of economic statistics.

# 1982 Census of Manufactures

MC82-1-34B

# Heating Apparatus (Except Electric and Warm Air Furnaces) and Plumbing Fixtures

3431 Metal Sanitary Ware
3432 Plumbing Fittings and Brass Goods
3433 Heating Equipment, Except Electric

**Issued January 1985** 



U.S. Department of Commerce Malcolm Baldrige, Secretary Clarence J. Brown, Deputy Secretary Sidney Jones, Under Secretary for Economic Affairs

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If you have any questions concerning the statistics in this report, call (301) 763-7304.

## INTRODUCTION

#### ECONOMIC CENSUSES OVER TIME

The early beginnings of America's industrial output were first measured in the United States in the 1810 Decennial Census and again in 1820, when questions on manufacturing were included with those for population. Beginning with the 1840 Decennial Census, there were enumerations of manufactures and mineral industries at 10-year intervals up to and including the year 1900 for manufactures and 1940 for mineral industries. The latter census was again taken for 1954, 1958, 1963, and 1967.

Because of the increasing dominance of manufacturing in the early 20th century, Congress directed that quinquennial censuses of manufactures be taken beginning in 1905. However, from 1919 through 1939, these censuses were conducted every 2 years. The need for war-related current surveys in the early 1940's postponed the next census of manufactures until 1948 (for 1947). That census was again taken for 1954, 1958, 1963, and 1967.

Retail and wholesale trade data were first collected in 1930, and in 1933 information on selected service industries was added to the data-collection operation. These business censuses, as they were called, were again taken for 1935, 1939 (as part of the 1940 decennial program), 1948, 1954, 1958, 1963, and 1967.

Information on construction industries was obtained first in 1930 and again for 1935 and 1939. Data for the full spectrum of construction industries were not gathered again until 1968 (for 1967).

The need for transportation data to supplement information available from existing governmental or private sources was recognized by Congress in the late 1950's and early 1960's. The census of transportation (consisting of several surveys) was taken first for 1963 and again for 1967.

Since 1967, all of the above censuses have been taken quinquennially as part of the Census Bureau's economic census program. (For the 1977 censuses, the coverage of the service industries was broadened from ''selected services'' to ''all services, except religious organizations and private households.'' A total of 41 additional four-digit standard industrial classifications<sup>1</sup> (SIC's) in 7 SIC major groups was added to the scope of the census. While most of the industries included for the first time for 1977 were covered again for 1982, some were not, i.e., hospitals; elementary and secondary schools; colleges, universities, and professional schools; junior colleges and technical institutes; labor unions and similar labor organizations; and political organizations.)

The first manufacturing census for an outlying area was conducted in Puerto Rico for the year 1909. Thereafter, with the exception of 1929, a census was taken at 10-year intervals through 1949. The first censuses of retail trade, wholesale trade, and selected service industries in Puerto Rico were conducted for 1939. These censuses also were taken for the years 1949, 1954, 1958, 1963, and 1967. A census of construction industries was introduced first in Puerto Rico for 1967. These censuses of Puerto Rico have been taken since then for the years 1972, 1977, and 1982.

Censuses of manufactures, retail trade, wholesale trade, and selected service industries were conducted in Guam and the

Virgin Islands of the United States for 1958, 1963, 1967, 1972, 1977, and 1982. Censuses of mineral industries were taken in the Virgin Islands of the United States for the years 1958, 1963, and 1967 but not since that time. A census of construction industries was also undertaken in these areas for 1972, 1977, and 1982.

Retail trade, wholesale trade, selected service industries, manufacturing, and construction industries were canvassed for the first time in the Northern Mariana Islands in 1983 (for 1982).

For 1982, the economic censuses and agriculture censuses were conducted concurrently.

#### **USES OF THE ECONOMIC CENSUSES**

The economic censuses are the major source for facts about the structure and functioning of the Nation's economy and provide essential information for government, business, industry, and the general public. They provide an important part of the framework for such composite measures as the gross national product, input-output measures, indexes of industrial production, and indexes measuring productivity and price levels. Information from the censuses is used to establish sampling frames and as benchmarks for current surveys of business activity, which are essential for measuring short-term economic conditions.

State and local governments use census data to assess business activities within their jurisdictions. The private sector uses the data to forecast general economic conditions; analyze sales performance; lay out sales territories; allocate funds for advertising; decide on locations for new plants, warehouses, or stores; and measure potential markets in terms of size, geographic areas, kinds of business, and kinds of products made or sold.

Following every census, thousands of businesses and other users purchase reports. Likewise, census facts are disseminated widely by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. All 1982 data are available on microfiche from the U.S. Government Printing Office and most data on computer tape from the Census Bureau. Finally, the more than 50 State Data Centers also are suppliers of economic census statistics.

# AUTHORITY AND SCOPE OF THE ECONOMIC CENSUSES

The economic censuses are required by law under title 13 of the United States Code, sections 131, 191, and 224, which directs that they be taken at 5-year intervals for the years ending in 2 and 7. The 1982 Economic Censuses covered manufacturing, mining, construction industries, retail trade, wholesale trade, service industries, and selected transportation activities. Special programs also cover minority-owned and women-owned businesses. The next economic censuses are scheduled to be taken in 1988 for the year 1987.

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<sup>&</sup>lt;sup>1</sup>Standard industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

#### **CENSUS OF MANUFACTURES**

#### General

The 1982 Census of Manufactures is the 31st census of manufactures of the United States. For 1982, it was conducted jointly with the censuses of mineral industries, construction industries, retail and wholesale trades, service industries, selected transportation activities, and minority-owned and women-owned businesses.

This report, from the 1982 Census of Manufactures, is one of a series of 82 industry reports, each of which provides statistics for groups of related industries. Additional separate reports will be issued for each State and on special subjects, such as size of establishments, legal form of organization, and fuels and electric energy consumed.

These separate reports will subsequently be issued as portions of the final census volumes. Volume I, Subject Statistics, will show comparative statistics for industries, States, and standard metropolitan statistical areas. It also will show selected subjects, such as concentration ratios in manufacturing, selected materials consumed, manufacturing activity in government establishments, and water use in manufacturing. Volume II, Industry Statistics, will be a consolidation of reports for the 82 groups of industries showing the same information that is shown in this report. Volume III, Geographic Area Statistics, will contain establishment-based data (number of establishments, employment, payroll, value added by manufacture, and capital expenditures) for each State and its important standard metropolitan statistical areas, counties, and places, by industry groups and important individual industries. Totals for "all manufacturing" will be shown for counties and places with more than 450 manufacturing employees. The introduction to the final volumes will discuss, at greater length, many of the subjects described in this introduction. For example, the volume text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

#### Scope of Census and Definition of Manufacturing Industries

The 1982 Census of Manufactures covers all establishments employing one person or more primarily engaged in manufacturing as defined in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 Supplement.<sup>1</sup> This is the system of industrial classification developed over a period of years by experts on classification in government and private industry under the guidance of the Office of Management and Budget. This system of classification is in general use among government agencies as well as organizations outside the government.

The SIC manual defines manufacturing as the mechanical or chemical transformation of inorganic or organic substances into new products. The assembly of component parts of products is also considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use power-driven machines and materials handling equipment.

<sup>1</sup>Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0. Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for the trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

#### **Relationship Between Annual Survey of Manufactures and Census of Manufactures**

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is based on a scientifically selected sample of approximately 55,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply detailed information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services.

#### **Establishment Basis of Reporting**

The census of manufactures and the annual survey of manufactures are conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1982, as in earlier years, a minimum size limit was set for including establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries.

This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

#### **Manufacturing Universe and Census Report Forms**

The 1982 Census of Manufactures universe includes approximately 345,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in this publication are described below.

#### 1. Small Single-Unit Companies Not Sent a Report Form

In the 1982 Census of Manufactures, approximately 140,000 small single-establishment companies were excused from filing reports. Selection of these small establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of other Federal agencies. The cutoffs were selected so that these administrative records cases would account for no more than 3 percent of the value of shipments for the industry. Generally, all singleestablishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed report forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative record cases were given only a two- or three-digit SIC group. For the 1982 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

#### 2. Establishments Sent a Report Form

The 205,000 establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments — This group consisted of approximately 55,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. Results of the ASM inquiries are included in tables 3c and 3d of this report.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the approximately 450 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries, as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space was also provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant materials not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM) Approximately 100,000 establishments were included in this group. A variable cutoff, based on administrative records payroll data and determined on an industry-byindustry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-unit establishments (non-ASM) This group consisted of approximately 50,000 establishments. For those industries where application of the variable cutoff for administrative records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same

data were collected on the short as well as the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the values of the n.s.k. categories.

#### Auxiliaries

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating astablishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxlillarias are included in the paperbound geographic area series, the bound volumes of the census of manufactures, and in a report issued as part of the 1982 Enterprise Statistics survey.

Auxillaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two or more establishments. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting, tax accounting, company sales and profit reports, and personnel accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

#### industry Classification of Establishments

Each of the establishments covered in the census was classified in one of approximately 450 manufacturing industries In accordance with the industry definitions in the SIC system. Undar this system of classification, an industry is generally defined as a group of establishments producing a single product or a closely related group of products. The product groupings from which industry classifications are derived are based on considarations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of plants must be significant in terms of its number, value added by manufacture, value of shipments, and number of amployaes. The system operates in such a way that the definitions progressively became narrower with successive additions of numerical digits. There are 20 major groups (two-digit SIC), 143 industry groups (three-digit SIC), and approximately 450 Industrias (four-digit SIC). The product classes and products of tha manufacturing industries have been assigned codes based on the Industry from which they originate. There are about 1,500 classas of products, identified by a five-digit code, and about 11,000 products, Identified by a seven-digit code. The sevendigit products are considered the primary products of the industry with the sama four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in making those products. For example, establishments engaged in blast furnace operations, refining of nonferrous metals from ore, or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for two successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures). However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is true particularly for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1 a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics In tables 6a through 6c represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, the

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composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios, which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfer of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

# Value of Shipments for the Industry Compared With Value of Product Shipments

This industry report shows value of shipments data for industries and products. In tables 1 a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Product shipments shown in table 6a represent the total value of shipments of products classified as primary to an industry that were shipped by all manufacturing establishments regardless of their industry classification.

#### **CENSUS DISCLOSURE RULES**

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this item may be given even though other information is withheld. The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line has been suppressed. However, the suppressed data are included in higher level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

#### **MICROFICHE AND COMPUTER TAPES**

All the data in this report are available on microfiche. Selected data are also available on computer tape.

In addition to selected published data being on computer tape, one major data series, the location of manufacturing plants, will be available only on computer tape. This series presents the number of establishments by employment size class by four-digit SIC industry codes for States, counties, and places of 2,500 inhabitants or more. These data are available for both State and county by industry, and State and place by industry.

Microfiche reports are sold by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Computer tapes are sold by the Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

#### SPECIAL TABULATIONS

Special tabulations of data collected in the 1982 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, D.C. 20233.

#### ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

- Represents zero.
- (D) Withheld to avoid disclosing data for individual companies; data are included in higher level totals.
- (NA) Not avaiiable.
- (NC) Not comparable.
- (S) Withheld because estimate did not meet publication standards on the basis of either the response rate or a consistency review.
- (X) Not applicable.
- (Z) Less than half the unit shown.
- n.e.c. Not elsewhere classified.
- n.s.k. Not specified by kind.
- pt. Part.
- r Revised.
- SIC Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

# **Users' Guide for Locating Statistics**

#### [For explanation of terms, see appendixes]

		Four-digit industry statistics					
	ltem	Historical	Operating ratios	By geographic area			
1 2	Number of companies	1a 1a		2			
3 4 5 6 7 8	Employment and payroll: Number of employees Payroll Supplemental labor costs Production workers Production-worker hours Production-worker wages	1a 1a 1a 1a 1a	1b 1b 1b 1b 1b	2 2 2 2 2 2			
9 10 11 12 13 14 15	Shipments, cost of materials, and value added:         Value of shipments (four-digit)         Product class shipments (five-digit)         Product shipments (seven-digit)         Value added by manufacture         Cost of materials         Fuels and electric energy         Materials consumed by kind	1a 1a 1a	1b 1b 1b	2 2 2			
16 17 18	Inventories: Total, end of year	1a					
19 20 21 22 23 24 25	Capital expenditures, assets, rental payments, and purchased services: New capital expenditures Used plant and equipment expenditures Gross assets Depreciation Retirements of buildings and machinery Rental payments Purchased services	1a		2			
26 27	Ratios: Specialization Coverage	1a 1a	1				

\*Number of companies with shipments of over \$100 thousand.

\*\*Detailed information shown.

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# In This Report by Table Number

For	ur-digit industr	y statistics-Con.	Five-digit product class and seven-digit product statistics						
Summary and supplemental	By employ- ment size	By industry and product class specialization	Materials consumed by kind	Industry- product analysis	Product shipments	Product class by geographic area	Historical product class		
3a **3a	4	5a			*6a			1 2	
3a 3a **3d **3a **3a 3a	4 4 4 4 4	5a 5a 5a 5a 5a						3 4 5 6 7 8	
3a 3a **3a 3a, 3d	4 4 4	5a 5a 5a	7	5b, 5c 5b, 5c	6a 6a	6b	6c	9 10 11 12 13 14 15	
3b, 3c 3b, 3c 3b	4							16 17 18	
**3a, **3d **3a, **3d **3d **3d **3d **3d **3d **3d	4	5a						19 20 21 22 23 24 25	
3a 3a				5b 5b				26 27	



# Heating Apparatus (Except Electric and Warm Air Furnaces) and Plumbing Fixtures

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## DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

# HEATING APPARATUS (EXCEPT ELECTRIC AND WARM AIR FURNACES) AND PLUMBING FIXTURES

This report shows 1982 Census of Manufactures statistics for establishments classified in each of the following industries:

#### **SIC Code and Title**

3431 Metal Sanitary Ware

- 3432 Plumbing Fittings and Brass Goods
- 3433 Heating Equipment, Except Electric

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments, but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account in comparing industry statistics (tables 1a-5a) with product statistics (table 6a) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-unit companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other government agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions contained in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 supplement.<sup>1</sup>

#### **INDUSTRY 3431, METAL SANITARY WARE**

This industry comprises establishments primarily engaged in the manufacture of enameled iron, cast iron, or pressed metal sanitary ware. Establishments primarily engaged in the manufacture of vitreous and semivitreous pottery sanitary ware are classified in industry 3261 and those manufacturing porcelain enameled kitchen, household, and hospital ware in industry 3469.

In the 1982 Census of Manufactures, Industry 3431, Metal Sanitary Ware, recorded employment of 7.2 thousand. The total value of shipments for establishments classified in this industry was \$584 million. The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 12 percent below the 8.1 thousand reported in 1977. The leading States in employment in 1982 were Wisconsin, Illinois, Kentucky, and California, accounting for approximately 75 percent of the industry's 1982 employment. Data for Wisconsin, Kentucky, and Illinois have been withheld to avoid disclosing data for individual companies. These same States were the leaders in 1977, when they accounted for approximately 65 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Compared with 1981, employment remained unchanged. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 3431 shipped \$441 million of products primary to the industry, \$112 million of secondary products, and had \$31 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 80 percent (specialization ratio). In 1977, this specialization ratio also was 82 percent.

Establishments in this industry also accounted for 97 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 92 percent. The products primary to industry 3431, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$456 million in current prices.

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The total cost of materials and services used by establishments classified in the metal sanitary ware industry amounted to \$281 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 4 percent of total value of shipments.

#### INDUSTRY 3432, PLUMBING FITTINGS AND BRASS GOODS

This industry comprises establishments primarily engaged in the manufacture of plumbing fixture fittings and trim (brass

<sup>&</sup>lt;sup>1</sup>Standard Industrial Classification Manual: 1972. For sele by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-005-00176-0.

goods). Establishments primarily engaged in the manufacture of steam or water line valves are classified in industry 3494.

In the 1982 Census of Manufactures, Industry 3432, Plumbing Fittings and Brass Goods, recorded employment of 14.4 thousand. The total value of shipments for establishments classified in this industry was \$1,301 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 26 percent below the 19.3 thousand reported in 1977. The leading States in employment in 1982 were California, Ohio, Illinois, and Indiana, accounting for approximately 46 percent of the industry's 1982 employment. These same States were the leaders in 1977, when they accounted for approximately 45percent of the industry's employment.

Compared with 1981, employment decreased 16 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 3432 shipped \$1,235 million of products primary to the industry, \$33 million of secondary products, and had \$33 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 97 percent (specialization ratio). In 1977, this specialization ratio was 96 percent.

Establishments in this industry also accounted for 93 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 92 percent. The products primary to industry 3432, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$1,325 million in current prices.

The total cost of materials and services used by establishments classified in the plumbing fittings and brass goods industry amounted to \$614 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 4 percent of total value of shipments.

#### INDUSTRY 3433, HEATING EQUIPMENT, EXCEPT ELECTRIC

This industry comprises establishments primarily engaged in the manufacture of heating equipment, except electric and warm air furnaces, including gas, oil, and stoker coal fired equipment for the automatic utilization of gaseous, liquid, and solid fuels. Establishments primarily engaged in the manufacture of warm air furnaces are classified in industry 3585; cooking stoves and ranges in industry 3631; boiler shops primarily engaged in the production of industrial, power, and marine boilers in industry 3443; and industrial process furnaces and ovens in industry 3567.

In the 1982 Census of Manufactures, Industry 3433, Heating Equipment, Except Electric, recorded employment of 26.0 thousand. The total value of shipments for establishments classified in this industry was \$2,082 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 1 percent above the 25.8 thousand reported in 1977. The leading States in employment in 1982 were Pennsylvania, California, New York, and Illinois, accounting for approximately 35 percent of the industry's 1982 employment. Data for Illinois have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Pennsylvania, California, Illinois, and Indiana accounted for approximately 35 percent of the industry's employment.

Compared with 1981, employment decreased 3 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 3433 shipped \$1,706 million of products primary to the industry, \$199 million of secondary products, and had \$177 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 90 percent (specialization ratio). In 1977, this specialization ratio was 87 percent.

Establishments in this industry also accounted for 87 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 84 percent. The products primary to industry 3433, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$1,962 million in current prices.

The total cost of materials and services used by establishments classified in the heating equipment, except electric, industry amounted to \$1,024 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 4 percent of total value of shipments.

#### Table 1a. Historical Statistics for the industry: 1982 and Earlier Years

		All establishments <sup>3</sup>		All em	ployees	Ртс	duction wo	rkers						Ra	tios
Year <sup>ı</sup>	Com- panies <sup>2</sup> (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroli (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>4</sup> (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	End-of- year inven- tories <sup>4</sup> (million dollars)	Spe- ciai- ization (per- cent)	Cover- age (per- cent)
100		INDUSTRY 3431, METAL SANITARY WARE													
1962 Census 1961 ASM 1960 ASM 1979 ASM 1978 ASM	78 (NA) (NA) (NA) (NA)	85 (NA) (NA) (NA) (NA) (NA) (NA) (NA) (NA)	3333 K	7.2 7.2 7.1 7.8 8.5	133.1 131.2 118.8 124.0 123.8	5.8 5.8 5.7 8.2 7.0	10.8 12.0 11.9 13.7 15.3	95.9 99.8 88.8 98.9 99.5	293.7 309.3 292.9 303.9 303.4	281.2 228.3 212.2 256.3 250.8	583.8 534.4 501.7 555.1 553.5	15.3 32.8 18.9 17.3 18.8	122.8 74.7 69.1 72.1 70.7	33338	97 2.2.2.2 2.2.2.2
1977 Census 1978 ASM 1975 ASM 1974 ASM 1973 ASM	96 (NA) (NA) (NA) (NA)	101 22222 222	32222	8.1 7.8 8.8 10.3 10.5	109.7 106.2 95.3 104.8 106.0	8.7 8.2 7.0 8.1 8.8	14.4 13.5 13.4 15.8 17.4	87.5 79.5 71.7 78.3 84.4	248.7 225.9 196.5 199.8 200.8	223.8 212.3 203.4 207.4 170.4	477.8 436.4 398.4 405.2 361.9	11.3 14.3 18.4 11.7 8.8	65.5 75.2 81.5 65.4 69.1	82 23 23 23 25 25 25 25 25 25 25 25 25 25 25 25 25	92 (NA) (NA) (NA) (NA) (NA)
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM	91 (NA) (NA) (NA) (NA) 83	95 22 22 22 23 91	52225 52225	11.2 11.5 11.5 12.8 10.9 10.1	104.4 101.8 94.1 101.5 79.5 71.3	9.2 9.2 9.0 10.5 9.0 8.1	18.5 18.7 17.8 21.8 18.5 18.4	81.4 78.4 70.2 79.2 62.1 53.5	208.2 193.2 163.3 189.8 160.1 140.8	163.0 149.3 135.5 188.5 132.6 109.3	370.2 345.4 295.8 358.7 292.2 251.2	8.2 8.2 8.4 7.4 8.2 7.8	50.7 60.6 54.4 55.4 41.8 43.0	84 (2,2,2,2) (2,2,2,3) (2,3,3) (3,3,4) (3,3,4) (3,3,4) (3,3,4) (3,3,4) (3,3,4) (3,3,4) (3,4)(3,4) (3,4)(3,4))(3,4)(3,4)(3,4)(3,4)(3,4)(3,4	91 22,23 22,23 89
		INDUSTRY 3432, PLUMBING FITTINGS AND BRASS GOODS													
1962 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	181 (23) (23) (23) (23)	188 2222 2222	103222 22222	14.4 17.0 18.5 20.1 19.3	237.9 260.3 248.3 248.8 222.8	11.1 13.3 14.4 16.0 15.3	21.2 25.9 27.1 31.2 29.3	156.9 175.1 188.0 170.2 152.3	872.1 713.7 634.0 608.6 599.3	813.8 731.5 705.4 721.5 628.2	1 300.5 1 425.7 1 349.0 1 330.3 1 220.3	37.2 34.5 33.2 31.9 23.3	256.5 285.5 265.0 278.8 255.4	97 (NA) (NA) (NA) (NA) (NA)	89 (A) (A) (A) (A) (A) (A) (A) (A) (A) (A)
1977 Census 1978 ASM 1975 ASM 1974 ASM 1973 ASM	193 222 222 2	213 (23) (23) (23) (23) (23)	12222 12222	19.3 16.8 18.4 17.8 16.5	215.0 197.1 161.1 152.7 160.5	15.3 14.4 12.4 13.5 14.2	30.0 27.9 24.4 27.0 29.5	145.0 128.0 103.0 96.7 106.8	579.3 528.9 394.2 380.5 392.4	601.8 510.5 396.3 410.9 423.6	1 166.4 1 023.0 803.8 778.5 787.9	30.3 29.3 39.2 18.3 12.3	239.8 221.3 194.8 185.4 182.8	96 (2,2,3) (2,2,3) (2,3)	92 (NA) (NA) (NA) (NA)
1972 Census	208 (NA) (NA) (NA) (NA) (NA) 210	231 222223 214	112 (NA) (NA) (NA) (NA) (NA) 90	18.6 18.8 18.0 18.7 14.2 14.5	151.5 124.7 113.4 118.8 93.0 92.6	14.3 12.3 12.0 12.9 11.3 11.4	29.2 25.3 23.9 25.3 22.5 22.8	99.1 60.5 74.2 77.7 63.9 64.2	361.8 274.8 238.4 257.7 190.4 183.3	356.7 275.2 250.4 253.6 219.5 217.9	706.2 548.0 472.7 504.5 413.1 404.7	19.0 14.7 11.5 10.7 7.7 8.2	139.5 110.4 102.0 104.3 65.8 90.8	8 2 2 2 2 2 8 8 2 2 2 8 8	90 (NA) (NA) (NA) (NA) 86
dan se di					INDU	STRY 34	33, HEAT	ING EQUI	PMENT, EX		CTRIC	· · · · · · · · · · · · · · · · · · ·			
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	866 (23) (23) (23) (23)	82222	281 (2A) (2A) (2A) (2A) (2A) (2A)	26.0 26.9 32.4 30.8 28.7	443.4 427.8 469.2 418.4 371.3	17.1 17.9 22.9 22.0 20.8	31.8 33.5 43.8 43.1 40.1	245.2 232.7 273.3 249.3 222.4	1 042.4 884.5 1 092.7 928.7 830.7	1 023.5 1 004.2 1 132.2 1 037.0 883.5	2 082.5 1 878.3 2 167.2 1 951.1 1 697.8	44.0 48.3 45.8 39.8 39.8	408.5 369.0 411.3 352.9 307.2	33338	87 (NA) (NA) (NA) (NA)
1977 Census	878 (22) (22) (23) (21)	701 (22) (22) (22) (23) (23) (23) (23) (23)	194 (NA) (NA) (NA) (NA) 191	25.8 24.0 28.2 30.4 32.0 30.9	312.2 275.7 294.7 302.8 296.2 268.0	18.7 18.8 19.5 21.5 23.0 22.0	36.0 32.8 36.5 41.9 46.2 43.2	190.3 164.3 174.7 188.4 188.3 164.5	745.6 583.0 571.3 594.8 818.0 561.6	716.7 571.1 573.5 586.0 571.8 518.7	1 443.8 1 148.6 1 168.5 1 187.0 1 185.3 1 058.4	32.4 18.7 19.1 30.1 25.9 24.5	262.6 227.1 238.7 278.2 249.2 209.6	87 2222 82	64 (NA) (NA) (NA) (NA) (NA) (NA) (NA) (NA)

[Excludes data for audiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

<sup>1</sup>In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1967, see 1967 Census of Manufactures, vol. II, table 1 of the Industry chapter.

chapter. <sup>2</sup>For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control. <sup>3</sup>Includes establishments with payroll at any time during year. <sup>4</sup>Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Up to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve. Because of this change in reporting instructions, the 1962 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown above and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown below:

Industries	End-of-1961	End-of-1982	1982 value added by	
	Inventories	Inventories	manufacture	
	(million dollars)	(million dollars)	(million dollars)	
Industry 3431, Metal sanitary ware	102.7	93.8	296.7	
Industry 3432, Plumbing fittings and brass goods	277.8	240.0	887.4	
Industry 3433, Heating equipment, except electric	395.4	357.8	1 045.7	

See Inventories in appendixes for explanation of the difference between end-of-1961 Inventory figure shown in table and corresponding figure shown in footnote.

#### Table 1b. Selected Operating Ratios for the industry: 1982 and Earlier Years

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes] Cost of materials and payroll as percent of value of shipments (percent) Cost of materials as percent of value of shipments (percent) Production Average hourly earnings of production workers as percent of Payroll as percent of alue added (percent) Annual hours of production workers (number) Year Payroll per mployee (dollars) total Value added workers (dollars) employment (percent) (dollars) INDUSTRY 3431, METAL SANITARY WARE 1982 Census..... 1981 ASM ...... 1980 ASM ...... 1979 ASM ...... 1978 ASM ...... 18 488 18 222 18 451 18 318 14 541 1 893 2 069 2 088 2 210 2 188 40 792 42 958 41 254 39 987 35 694 9.05 8.32 7.48 7.22 8.50 45 42 40 41 41 76 61 80 82 82 46 43 42 48 45 71 67 66 69 88 . . . . . 1977 Census..... 1978 ASM ...... 1975 ASM ..... 1974 ASM ...... 1973 ASM ...... 13 543 13 815 10 830 10 175 10 095 149 177 914 951 977 8.08 5.89 5.35 4.96 30 704 28 962 22 330 19 398 19 124 70 73 75 77 78 83 79 80 79 84 221 47 49 51 51 47 44 47 46 52 53 i 4.65 1972 Census..... 1971 ASM ...... 1970 ASM ..... 1969 ASM ..... 1968 ASM ...... 1967 Census..... 16 589 16 800 14 200 14 613 4.40 4.09 3.99 3.87 9 321 8 835 8 183 7 930 7 294 7 059 2 011 2 033 1 956 2 057 72 73 76 75 73 72 82 80 78 82 83 80 44 43 48 47 45 44 50 53 58 54 50 51 056 025 3.36 3.26 22 688 13 921 INDUSTRY 3432, PLUMBING FITTINGS AND BRASS GOODS 1982 Census..... 1981 ASM ...... 1980 ASM ..... 1979 ASM ..... 1978 ASM ..... 18 521 15 312 13 422 12 279 11 544 46 674 41 982 34 270 30 279 31 052 910 947 882 950 915 7.40 6.76 8.20 35 36 39 41 37 47 51 52 54 51 77 76 78 80 79 65 70 71 73 70 5.48 5.20 1 1 1977 Census... 1978 ASM .... 1975 ASM .... 1974 ASM .... 1973 ASM .... 11 140 10 484 9 823 6 676 8 678 4.83 4.59 4.22 3.66 3.81 30 018 28 027 24 037 21 819 21 211 961 938 968 000 077 70 69 69 72 74 79 77 78 77 77 52 50 49 53 54 37 37 41 40 41 22 19 452 16 542 14 900 15 431 13 408 12 641 1972 Census...... 1971 ASM ...... 1970 ASM ...... 1969 ASM ...... 1968 ASM ...... 1967 Census..... 3.39 3.16 3.10 3.07 8 145 7 512 7 087 7 114 8 549 8 386 042 057 992 961 991 000 72 73 77 74 76 77 77 74 75 77 80 79 51 50 53 50 53 54 42 45 48 46 49 51 221 2 8/ 12 2.82 INDUSTRY 3433, HEATING EQUIPMENT, EXCEPT ELECTRIC 1982 Census..... 1961 ASM ...... 1980 ASM ..... 1979 ASM ..... 1978 ASM ..... 17 054 15 896 14 461 13 584 12 937 860 872 904 959 928 7.71 8.95 8.27 5.78 5.55 40 092 32 881 33 725 30 153 28 944 43 48 43 45 45 66 87 71 71 72 49 53 52 53 52 70 76 73 75 74 12 101 11 487 10 450 9 954 9 256 8 873 28 899 24 292 20 259 19 566 19 250 18 175 5.29 5.04 4.79 4.45 4.03 3.81 71 74 74 78 74 74 42 47 52 51 48 48 72 69 69 71 72 925 964 872 949 009 964 50 50 49 50 49 49

Note: For qualifications of data, see footnotes on table 1a.

#### Industry Statistics for Selected States: 1982 and 1977 Table 2.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

							1982						1	1977	
Industry and geographic area		All establishments <sup>2</sup>		All employees		Pro	duction wor	kers							
	E	Total (no.)	With 20 employ- ees or more (no.)	Number <sup>a</sup> (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>4</sup> (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	All employ- ees <sup>3</sup> (1,000)	Value added by manufac- ture (million dollars)	
INDUSTRY 3431, METAL SANITARY WARE												1			
United States	-	85	34	7.2	133.1	5.6	10.6	95.9	293.7	281.2	583.6	15.3	8.1	248.7	
Arkansas California Connecticut Illinois Kentucky	E1 - -	2 19 1 9 2	1 6 1 5 2	SE So S	(D) 15.4 (D) (D)	000°. 000°	(D) 1.2 (D) (D) (D)	(D) 9.6 (D) (D)	0.35.2 0000	0.5 40.5 000	0 77.0 000	(D) 1.2 (D) (D) (D)	(NA) 1.0 (NA) 1.1 EE	(NA) 28.4 (NA) 35.6 (D)	
Ohio Tennessee Texas Wisconsin		7 3 5 3	3 2 2 3	.7 BB BB EE	10.3 (D) (D)	.6 (D) (D) (D)	600 °	7.6 (D) (D)	20.7 (D) (D)	27.6 (D) (D)	46.3 (D) (D)	2.7 (D) (D)	1.0 BB .4 EE	30.2 (D) 9.5 (D)	

See footnotes at end of table.

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Value added per production worker hour (dollars)

27.71 25.77 24.81 22.18 19.83

17.27 18.73 14.66 12.65 11.54

11.25 10.33 9.28 6.78 6.65 6.57

31.70 27.56 23.39 19.51 20.45

19.31 18.69 18.18 14.09 13.30

12.39 10.65 9.97 10.19 6.46 6.04

32.78

26.40 25.08 21.55 20.72

20.71 17.88 15.65 14.20 13.33 13.00

#### Industry Statistics for Selected States: 1982 and 1977-Con. Table 2.

[Excludes data for audiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

									1977					
		All establ	ishments <sup>2</sup>	All emp	oloyees	Pro	duction wo	rkers						
industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)	Number <sup>a</sup> (1,000)	Payroli (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>4</sup> (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million doltars)	All employ- ees <sup>3</sup> (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 3432, PLUMBING FITTINGS AND BRASS GOODS														
United States	-	186	103	14.4	237.9	11.1	21.2	156.9	672.1	613.8	<b>1 300</b> .5	37 <b>.2</b>	19.3	<b>578.</b> 5
Arkansas California Connecticut Delaware Illinois	E1	1 39 10 1 16	1 23 8 1 8	AA 2.7 CC AA 1.3	(D) 40.3 (D) 27.4	0200°	(D) 3.8 (D) 1.8	(D) 25.9 (D) 17.7	(D) 103.9 (D) 60.5	(D) 89.8 (D) 51.8	(D) 197.3 (D) 114.8	(D) 7.5 (D) (D) 3.1	BB 3.9 CC BB 1.7	(D) 107.7 (D) 52.6
Indiana Kentucky Massachusetts Michigan Missouri	- - E3	4 2 3 11 3	4 2 5 1	1.2 BB AA BB .2	20.3 (D) (D) (2.5) (2.5)	1.0 (D) (D) (D) (D) (D) (D) (D)	2.3 000 "	18.4 (D) (D) (D) 1.7	93.0 DD 5.3	57.8 00 00 4.0	150.7 (D) (D) (D) 9.0	4.0 (D) (D) (D) (D)	1.5 CC .2 CC .3	75.1 (D) 5.4 (D) 5.7
New Jersey New York North Carolina Ohio Oklahoma	- 22E1	4 19 3 15 1	2 8 3 9 1	CC .7 .7 1.3 BB	(D) 9.1 8.2 28.1 (D)	(D) .5 .5 .9 (D)	(D) .9 .9 1.8 (D)	(D) 8.1 5.2 14.0 (D)	(D) 24.3 23.8 81.9 (D)	(D) 24.3 43.6 75.1 (D)	(D) 46.7 66.0 151.1 (D)	(D) (D) 2.9 2.8 (D)	CC CC 1.8 AA	(D) (D) (D) 50.8 (D)
Pennsylvania South Carolina Texas West Virginia Wisconsin	1111	7 2 13 1 6	3 2 5 1 4	BB BB 1.1 CC BB	003 15300	90°90	00 <b>1</b> 00	(D) 10.8 (D)	00 33 00	(D) 55.4 (D) (D)	(D) (D) 89.9 (D) (D)	(D) (D) 4.8 (D) (D)	80°. 80°. 80°.	(D) (NA) 23.7 (D) (D)
INDUSTRY 3433, HEATING EQUIPMENT, EXCEPT ELECTRIC												:		
United States	E1	<b>90</b> 5	261	26.0	443.4	17.1	31.8	245.2	1 042.4	1 023.5	2 082.5	44.0	25.8	746.5
Alabama Arizona Califormia Colorado Connecticut	- 22 E1 E3	10 17 99 38 19	6 3 22 7 9	CC .2 2.4 .8 .8	(D) 3.5 41.5 8.1 15.2	(D) .2 1.6 .4 .5	(D) .3 2.9 .8 .9	(D) 2.2 21.4 4.8 7.4	(D) 10.1 89.7 15.0 33.5	(D) 7.8 75.5 16.3 30.5	(D) 18.0 169.0 32.1 65.3	(D) .3 2.8 .4 1.1	EE (NA) 2.0 (NA) .5	(D) (NA) 57.5 (NA) 14.1
Florida Georgia Illinois Indiana Iowa	E6 E1 - E1	29 15 34 21 10	5 5 9 6 2	.3 CC EE BB	3.9 ()) ()) ())	0000 N	€000.	20000	8.5 0000	10.6 (DD) (D) (D)	19.5 (D) (D) (D) (D)	2000. 0000	(NA) CC 1.9 1.7 CC	(NA) (D) 54.2 59.3 (D)
Kansas Kentucky Maryland Massachusetts Michigan	E1 E1	14 5 7 28 39	7 2 12 12	CC BB AA 1.0 1.0	(D) (D) 15.6 17.2	000 .7 .8	000 1.4 1.1	(D) (D) 9.2 9.0	(D) (D) (39.3 43.4	(D) (D) 37.3 42.6	(D) (D) (D) 76.7 88.3	(D) (D) 3.6 1.2	BB CC (NA) .5 .9	(D) (D) (NA) 15.2 31.9
Minnesota Missouri New Jersey New York North Carolina	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	31 14 23 48 38	5 5 11 18 11	BB AA CC 1.5 CC	(D) (D) 25.4 (D)	00010	000 <u>0</u> 0	(D) (D) (D) 16.0 (D)	00045 46.0	(D) (D) 55.9 (D)	(D) (D) 105.1 (D)	(D) (D) (D) (D) (D)	AA AA .9 1.7 CC	(D) (D) 21.8 50.8 (D)
Ohio Oklahoma Oregon Pennsytvania South Carolina		24 13 33 59 11	11 5 7 21 5	1.1 .4 CC 2.9 .3	22.7 8.6 (D) 53.9 4.8	.7 .4 (D) 1.7 .2	1.2 .7 (D) 3.1 .4	12.8 7.1 (D) 26.7 2.8	49.9 17.7 (D) 120.4 8.8	44.9 14.2 (D) 116.5 7.3	93.9 31.9 (D) 238.0 16.1	1.4 .4 (D) 4.7 (D)	1.0 (NA) .2 3.5 AA	33.6 (NA) 5.3 111.9 (D)
Tennessee Texas Utah Vermont Virginia Washington Wisconsin	- E1 E2 E1 E1 E3 E1	18 22 16 7 20 33 30	9 7 3 2 8 7 10	EE A S S S S S S 8	000000 13.5	* <u>66666</u>	°,00000	000008	00 00 00 00 31.8	000000000000000000000000000000000000000	00000000000000000000000000000000000000	0000000	CC 1.1 AA (NA) BB .4 1.2	(D) 28.1 (D) (NA) (D) 10.3 30.2

Note: For qualifications of data, see footnotes on table 1a.

<sup>1</sup>Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for these States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more. <sup>2</sup>Includes establishments with payroll at any time during year. <sup>3</sup>Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment size range is indicated by one of the following symbols: AA-150 to 249 employees; BB-250 to 499 employees; CC-500 to 999 employees; EE-1,000 to 2,499 employees; FF-2,500 employees or more. <sup>4</sup>Beginning in 1982, all respondents were requested to report their Inventories at cost or market prior to adjustment to LIFO cost. This is a change from prior years in which respondents were permitted to value their Inventories using any generally accepted accounting method. Consequently, data for inventories and value added by manufacture are not comparable to prior-year data.

#### Table 3a. Summary Statistics for the Industry: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Metal sanitary ware (SIC 3431)	Plumbing fittings and brass goods (SIC 3432)	Heating equipment, except electric (SIC 3433)	ltem	Metal sanitary ware (SIC 3431)	Plumbing fittings and brass goods (SIC 3432)	Heating equipment except electric (SIC 3433)
Companies <sup>1</sup> number	78	161	866	Value added by manufacture4 mil. dol	293.7	672.1	1 042.4
All establishments <sup>2</sup> do         With 1 to 19 employees       do         With 20 to 99 employees       do         With 100 employees or more       do	65 51 15 19	186 83 58 45	905 644 191 70	Cost of materials, etc. <sup>5</sup> dodo Materials, parts, containers, etc., consumed do Resalesdo Fuels consumed <sup>6</sup> dodo	281.2 232.6 20.7 14.2	813.8 573.6 11.1 5.6	1 023.5 861.5 110.5 14.9
All employees: Average for year1,000 Annual payroll <sup>3</sup> mil. dol	7.2 133.1	14.4 237.9	26.0 443.4	Purchased electric energy <sup>7</sup> do Contract work do	11.8 2.0	12.4 10.6	15.1 21.4
Production workers: Average for year1,000	5.8 5.9	11.1 11.5	17.1 16.7	Value of resales do	26.9	19.3	2 082.5 1 <b>54</b> .5
Maydodododododododo	5.9 5.4 5.4	11.1 10.8 11.0	15.9 17.4 18.3	3c) Capital expanditures for plant and equipments	17.9	41.4	50.5
Hoursmillionsdo	10.6 2.8 2.9	21.2 5.5 5.3	31.8 7.7 7.5	New capital expenditures do do New buildings and other structures do New machinery and equipment do	15.3 1.8 13.8	37.2 10.6 26.5	44.0 11.9 32.0
July to September do October to December do	2.8 2.2	5.1 5.3	7.9 8.6	Used capital expenditures do Primary product specialization ratio <sup>9</sup> percent	2.6 80	4.3 97	8.8 90
Wages mil. dol	95.9	156.9	245.2	Coverage ratio <sup>10</sup> do	97	93	67

<sup>1</sup>For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.
<sup>2</sup>Includes establishments with payroll at any time during year.
<sup>3</sup>Data on supplemental labor costs are not included in annual payroll, but are shown in table 3d.
<sup>4</sup>Value added by manufacture is computed using inventory data reported on a cost or market basis prior to any adjustment to LIFO cost. See table 3b, footnote 1 for further explanation.
<sup>5</sup>Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3d.
<sup>6</sup>Data on purchased fuels by type were not collected for 1982. See MC82-S-4, Fuels and Electric Energy Consumed, for 1961 data on purchased fuels by type.
<sup>7</sup>Data on quantity of electric energy used for heat and power are included in table 3d.
<sup>6</sup>Data on capital expenditures for new machinery and equipment by type, depreciable assets, retirements, rental payments, and depreciation are included in table 3d.
<sup>6</sup>Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in industry.
<sup>10</sup>Represents ratio of primary products shipped by establishments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

#### Table 3b. Value of Inventories for the Industry: End of 1981 and 1982

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

lian	Metal sanitary (SIC 3431	ware I)	Plumbing fittings a (SIC 3	and brass goods 1432)	Heating equipment, except electric (SIC 3433)		
LEAL	End of 1961	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	
Total Inventories <sup>1</sup>	133.5	122.6	<b>29</b> 3.9	<b>258</b> .5	451.2	408.5	
Detail by method of valuation: Subject to LIFO costing <sup>2</sup> LIFO reserve LIFO value Not subject to LIFO costing Valuation method not reported <sup>3</sup> Amount subject to LIFO reported without associated reserve and value <sup>4</sup>	70.0 32.1 37.9 46.4 16.2 .9	63.9 30.0 33.9 50.1 7.4 1.2	105.7 20.5 65.3 148.4 39.6 -	101.6 22.0 79.6 132.5 24.4 -	157.9 49.1 108.8 164.6 126.7 2.0	150.2 45.9 104.3 156.6 100.0 1.6	
Detail by stage of fabrication: Finished goods Work in process Materials and supplies	49.9 33.1 50.6	47.8 26.5 48.3	104.8 90.8 98.3	97.8 83.1 77.6	164.2 104.8 182.3	156.2 93.6 156.5	

<sup>1</sup>Effective with the 1982 Economic Censuses, uniform Instructions for reporting Inventories were Introduced for all sector reports. Prior to 1982, respondenta were permitted to value inventories using any generally accepted accounting method (LIFO, FIFO, market, to name a few). In 1982, all respondents were requested to report Inventories at cost or market. LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve. For further explanation, see inventories asket to list report inventory values plot to the Line dependent and anter report in appendices. 20nly includes data reported by respondents who (a) indicated amount of inventories subject to LIFO cost, and (b) provided sufficient information to determine associated LIFO reserve and value figures. 3Includes data estimated for nonresponse and nonmail administrative records and data reported by respondents who provided total inventory figures without other information. 4Includes data reported by respondents who indicated their inventories were subject to LIFO cost, but did not provide associated LIFO reserve and value figures.

#### Table 3c. Inventories by Specific Method of Valuation for the industry: End of 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Metal sani (SIC 3	itary ware 3431)	Plumbing fittings (SIC	and brass goods 3432)	Heating equipment, except electric (SIC 3433)		
Item	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	
Total inventories	100.0	(X)	100.0	(X)	100.0	(X)	
Last-In, First-Out (LIFO) methods	52.1	(X)	39.3	(X)	36.6	(X)	
Non-LIFO methods	40.9	(X)	51.3	(X)	36.3	(X)	
First-In, First-Out (FIFO)	30.5	1.0	36.7	1.1	16.5	1.5	
Average cost	.6 21	.1	.6	.1	4.3	.5	
Standard cost	7.5	.7	7.9	.7	12.3	1.4	
Other	.3	(Z)	2.3	.3	.6	.1	
Market always used	(Z)	(Z)	.6 (Z)	.2 (Z)	(Z)	图	
Valuation method not reported	6.1	(X)	9.4	(X)	24.5	(X)	
and value	1.0	(X)	(Z)	(X)	.4	(X)	

Note: The percentages shown for the LIFO and non-LIFO totals and the categories "valuation method not reported" and "amount subject to LIFO reported..." are based on the census universe estimates included in table 3b. The percentages shown for the specific non-LIFO methods of valuation (e.g., FIFO, etc.) are based on a representative sample of establishments included in the annual survey of manufactures (ASM) panel for 1982 (see appendixes for description of ASM). The absolute standard error of each of the ASM estimates is shown above.

#### Table 3d. Supplemental industry Statistics Based on Sample Estimates: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Metal sanitary (SIC 3431)	ware	Plumbing fittings a (SIC 34	nd brass goods 132)	Heating equipme (SIC	nt, except electric 3433)
item	Amount (million doilars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)
Supplemental labor costs: Total	36.3	1	80.7	2	100.0	2
Legal costs Voluntary costs	14.7 21.6	1	24.7 36.0	2	45.4 54.6	23
Purchased services: Cost of purchased services for the repair of						
Buildings and other structures	1.1	6	1.3	6	1.5	12
Machinery	4.4	3	5.6	5	6.3	16
Response coverage ratio (percent) <sup>2</sup>	61.0	(2)	82.3	(X)	60.7	(X)
Cost of purchased communication services Response coverage ratio (percent) <sup>2</sup>	1.2 61.0	4 (X)	2.3 72.6	14 (X)	5.2 62.6	e (X)
Electric energy used for heat and power:						
Quantity (million kWh)	238.3	1	210.1	1	252.9	1
Cost Generated less sold (million kWh)	11.6 9.6	(X) 1	12.4	(X) 1	15.1	(X)
Gross book value of depreciable assets: Total:		1				
Beginning of year	204.9	6	324.6	3	463.1	4
Used capital expenditures	2.6	3	4.0	11	3.7	5
Retirements	3.7	4	27.4	1	28.0	29
End of year	217.2	5	338.2	3	483.1	5
Buildings and other structures:						
Beginning of year	61.8	7	86.6	3	155.6	4
Used capital expenditures		5	2.9	31	.6	) 17
Retirements	.2	12	4.2		7.6	30
End of year	63.2	7	95.4	4	163.4	8
Machinery and equipment:						
New capital expenditures	143.1	6	238.0	4	307.5	17
Automobiles, trucks, etc., for highway use	.4	3	.5	13	.9	34
equipment	1.3	1	.2	10	1.3	5
New machinery and equipment, n.s.k.3	(2)	2	21.6	12	10.3	20
Used capital expenditures	2.2	3	(3.9)	11	3.0	2 3
Retirements	-3.4 154.1	4 5	23.2 242.6	1	20.2 319.7	- 30
Rental payments:						
Total	4.0	13	5.8	6	18.1	8
Buildings and other structures Machinery and equipment	2.1 1.6	25 4	1.9 3.7	14	9.9 8.2	12 8
Depreciation charges during 1982:	14.1		23.6	3	39.8	
Buildings and other structures	3.1	4	3.4	7	7.3	8
Machinery and equipment	11.1	5	20.2	4	32.6	5

See footnotes at end of table.

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#### Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982-Con.

Note: Data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used expenditures are also shown in table 3a. Data in table 3a are census universe totals and may differ from annual survey of manufactures (ASM) sample estimates shown in this table. Data in this table represent best estimates of year-to-year change as measured by the continuing ASM sample. However, they are subject to sampling error and, hence, as estimates of level, are not as reliable as universe figures shown in table 3a.

<sup>1</sup>For description of relative standard error of estimate, see Qualifications of the Data in appendixes. <sup>2</sup>Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to weighted total employment for all sample establishments classified In industry. (See appendixes for explanation of sample weight.) <sup>3</sup>Represents total machinery and equipment expenditures for establishments that did not break down their expenditures by specific type.

#### Table 4. Industry Statistics by Employment Size of Establishment: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			All em	ployees	Pro	duction wo	rkers	Value			New	End-of-
Industry and employment size class	E1	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year Inven- tories (million dollars)
INDUSTRY 3431, METAL SANITARY WARE												
Total	-	85	7.2	133.1	5.8	10.8	95.9	293.7	281.2	583.6	15.3	122.6
Establishments with an average of – 1 to 4 employees	E9 E5 E7 E1 E1 - -	19 12 20 7 8 12 4 2 1	(Z) .1 .3 .6 1.8 1.3 <u>2.9</u> (D)	.5 1.4 4.0 4.4 9.7 29.5 20.6 82.9 (D)	(Z) .1 .2 .2 .4 1.4 1.0 <u>2.4</u> (D)	.1 .5 .4 2.8 1.5 <u>4.5</u> (D)	.4 .9 2.8 3.0 8.3 19.3 13.0 <u>50.3</u> (D)	1.9 3.5 8.4 8.4 20.8 78.3 42.8 130.1 (D)	1.4 3.2 7.3 8.8 30.9 101.1 50.4 78.3 (D)	3.4 8.8 18.1 18.9 52.1 181.1 95.0 <u>212.3</u> (D)	.2 .2 .7 .2 .8 4.5 1.4 7.4 (D)	.7 1.5 3.9 3.8 9.9 32.3 30.1 40.8 (D)
Covered by administrative records <sup>2</sup>	E9	42	.3	4.8	.3	.6	3.5	10.9	8.9	20.2	1.0	4.4
INDUSTRY 3432, PLUMBING FITTINGS AND BRASS GOODS												
Total	-	186	14.4	237.9	11.1	21.2	156.9	872.1	613.8	1 300.5	37.2	258.5
Establishments with an average of— 1 to 4 employees	E9 E7 E6 E2 E2 -	34 19 30 37 21 30 10 4 1	.1 .4 1.1 1.4 4.3 3.2 <u>3.7</u> (D)	.9 2.0 6.9 18.5 22.3 69.3 47.2 72.7 (D)	.1 .3 .9 1.0 3.3 2.5 <u>2.8</u> (D)	.1 .2 .6 1.7 1.9 8.4 4.8 <u>5.6</u> (D)	.7 1.4 4.8 11.5 13.8 46.2 31.9 <u>46.9</u> (D)	2.8 5.3 19.8 42.3 63.8 189.7 142.7 <u>206.1</u> (D)	3.0 8.4 22.3 41.9 73.3 181.9 144.4 <u>140.5</u> (D)	5.9 11.9 42.9 86.0 138.2 381.9 288.2 <u>345.5</u> (D)	.1 .2 .5 2.2 3.4 14.7 9.1 7.1 (D)	1.3 2.8 7.7 18.3 28.8 81.3 55.0 <u>63.6</u> (D)
Covered by administrative records <sup>2</sup>	E9	68	.6	7.2	.4	.9	5.1	19.3	20.2	40.4	.7	9.2
INDUSTRY 3433, HEATING EQUIPMENT, EXCEPT ELECTRIC												
Total	E1	905	<b>26.</b> 0	443.4	17.1	31.8	245.2	1 042.4	1 023.5	2 082.5	44.0	408.5
Establishments with an average of— 1 to 4 employees	E9 E7 E4 E2 E1 -	334 171 139 130 61 52 16 2	.5 1.1 1.9 4.0 4.3 8.2 <u>6.0</u> (D)	7.6 14.6 27.7 61.1 70.8 143.0 <u>118.8</u> (D)	.4 .8 1.3 2.7 2.9 5.4 <u>3.8</u> (D)	.7 1.4 2.3 5.1 5.5 10.0 <u>8.8</u> (D)	5.0 8.8 18.1 34.1 40.9 76.7 <u>63.9</u> (D)	20.7 35.7 56.1 139.5 152.3 310.4 <u>327.8</u> (D)	21.3 34.0 57.3 142.2 163.2 303.1 <u>302.5</u> (D)	42.9 69.8 116.5 287.8 323.4 621.5 <u>620.8</u> (D)	.8 1.3 3.5 4.4 7.9 13.2 <u>13.0</u> (D)	8.5 15.1 26.2 51.2 52.4 141.8 <u>113.2</u> (D)
Covered by administrative records <sup>2</sup>	E9	364	1.2	13.9	.9	1.6	8.7	33.7	35.2	70.0	1.7	13.6

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored figures above.

<sup>1</sup>Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by Industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with Industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E8-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more. <sup>2</sup>Report forms were not mailed to small single-unit companies with up to 20 employees (cutoff varied by Industry). Payroll and sales data for 1982 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with Industry averages to estimate the items shown. Data are also included in respective size classes shown.

#### MANUFACTURES-INDUSTRY SERIES

#### Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982

Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding misceilaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding misceilaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding misceilaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

indus-		Ali employees Production wo		oduction worl	kers	Value			New capital		
prod- uct class code	industry or product class by percent of specialization	estab- iish- ments (number)	Number (1,000)	Payroii (miliion doiiars)	Number (1,000)	Hours (millions)	Wages (miilion doliars)	manufac- ture (million doilars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)
3431	Metal sanitary wars: Entire industry	85 75	7.2 4.2	133.1 72.2	5.8 3.3	10.8 8.2	95.9 50.9	293.7 158.3	261.2 166.2	583.8 324.7	15.3 7.8
3432	Plumbing fittings and brass goods: Entire industry	186 178	14.4 13.9	237.9 229.5	11.1 10.8	21.2 20.5	156.9 152.4	672.1 654.0	813.8 596.4	1 300.5 1 267.0	37.2 35.5
3433	Heating equipment, except electric: Entire industry Establishments with 75 percent specialization or more	905 849	26.0 20.4	443.4 340.2	17.1 13.7	31.8 25.8	245.2 191.5	1 042.4 850.5	1 023.5 851.9	2 082.5 1 707.5	44.0 33.1
34333	Cast iron heating bollers, radiators, and convectors: Establishments with this product class primary Establishments with 75 percent specialization or more in class	18 14	2.5 (D)	46.8 (D)	1.7 (D)	3.3 (D)	27.5 (D)	132.2 (D)	124.8 (D)	259.1 (D)	4.5 (D)
34334	Domestic heating stoves: Establishments with this product class primary Establishments with 75 percent specialization or more in	97	4.7	72.8	3.2	8.0	42.3	206.5	248.8	450.0	7.9
34335	Steel heating boliers: Establishments with this product class primary Establishments with 75 percent specialization or more in	18	1.3	43.4 24.8	.9	3.5	18.1	52.2	44.5	96.4	1.5
34338	class Floor and wali furnaces, unit heaters, infrared heaters, and mechanical stokers:	12	.7	14.2	.5	1.0	9.3	30.8	25.8	55.4	8.
	Establishments with this product class primary Establishments with 75 percent specialization or more in class	37 27	2.5 1.7	45.7 30.8	1.8 1.2	3.3 2.2	27.9 19.1	108.5 80.1	103.8 87.4	218.7 149.4	3.7 2.0
34339	Other heating equipment: Establishments with this product class primary Establishments with 75 percent specialization or more in	196	11.7	211.1	7.2	13.1	106.0	446.3	407.5	863.3	22.5
	class	166	8.2	141.3	5.4	10.0	/5.6	326.3	299.8	630.7	15.5

Note: For qualifications of data, see footnotes on table 1a.

#### Industry-Product Analysis-Value of Shipments and Primary Product Shipments, Table 5b. Specialization and Coverage Ratios for the Industry: 1982 and Earlier Census Years

(An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			Value of shipments						Value of primary product shipments			
Industry and product group code	industry and census year	Totai (miliion doliars)	Primary products (miliion doliars)	Secondary products (million dollars)	Miscel- ianeous receipts (million dollars)	Primary product special- ization ratio Coi. B÷ Col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio Col. B÷ Col. F (percent)		
		A	В	С	D	E	F	G	н	i		
3431	Metal sanitary ware 1962	583.8	441.2	111.5	30.8	80	455.9	441.2	14.7	97		
	1977	477.6	361.2	80.8	35.5	82	392.3	361.2	31.1	92		
	1972	370.2	287.5	52.9	29.8	84	315.8	287.5	28.1	91		
3432	Plumbing fittings and brass goods 1982	1 300.5	1 234.9	32.9	32.7	97	1 325.3	1 234.9	90.4	93		
	1977	1 166.4	1 023.3	46.5	96.8	96	1 109.1	1 023.3	85.8	92		
	1972	708.2	604.7	66.3	37.2	90	673.2	604.7	68.5	90		
3433	Heating equipment, except electric 1982	2 082.5	1 705.7	199.2	177.8	90	1 962.3	1 705.7	256.8	87		
	1977	1 445.8	1 175.4	174.0	96.2	87	1 396.7	1 175.4	221.3	84		
	1972	1 056.4	813.8	181.3	63.5	82	924.0	813.6	110.4	88		

<sup>1</sup>Minimum percentage; exact percentage withheld to avoid disclosing data for individual companies. <sup>2</sup>Relationships are not meaningful because of predominance of miscellaneous receipts, particularly receipts for contract and commission work on materials owned by others.

#### Table 5c-1. Industry-Product Analysis-Shipments by Product Class and Industry: 1982

[Million dollars. Table shows where products of an Industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other Industries" column. Specified "Other Industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter . For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

1982 product code	Product group, product class, and miscellaneous receipts	All Industries	Metal sanitary ware (SIC 3431)	Plumbing fittings and brass goods (SIC 3432)	Heating equipment, except electric (SIC 3433)	Other industries
	Total Primary products Secondary products Miscellaneous receipts	XXXXX	583.6 441.2 111.5 30.8	1 300.5 1 234.9 32.9 32.7	2 082.5 1 705.7 199.2 177.6	XXXX
34310	Metal plumbing fixtures	455.9	441.2	(D)	-	(D)
34320	Plumbing fittings and brass goods	1 325.3	(D)	1 234.9	-	(D)
3433- 34333 34334 34335 34335 34338 34339 34330	Heating equipment, except electric	1 962.3 224.1 310.2 90.9 272.1 888.2 176.7			<b>1 705.7</b> 215.0 279.9 79.2 200.9 755.8 174.7	<b>256.6</b> 9.1 30.3 11.7 71.2 132.3 2.0
	OTHER SHIPMENTS BY FOUR-DIGIT PRODUCT GROUP					
3079- 3261- 3272- 3297- 3321-	Miscellaneous plastics products Vitreous plumbing fixtures Concrete products, n.e.c Nonclay refractories Gray iron castings	8888	000	14.4 - - -	0000	8888
3443- 3444- 3469- 3479- 3494-	Fabricated plate work (boiler shops) Sheet metal work Metal stampings, n.e.c Metal coating and allied services Valves and pipe fittings	8888	-  88	(D) (D) 6.2	40.7 35.5 .6 18.8	88888
3498- 3542- 3559- 3564- 3567-	Fabricated pipe and fittings	8888	(D) 	(D) - - -	(D) - (D) 6.3	88888
3569- 3585- 3631- 3634- 3643- 3699- 3823-	General industrial machinery, n.e.c Refrigeration and heating equipment Household cooking equipment Electric housewares and fans Current-carrying wiring devices Electrical equipment and supplies, n.e.c. Process control instruments	888888	- - (D) -	(D) - - - - -	5.1 23.0 (D) 2.4 (D) 2.2 (D)	SSSSSS
93000 00 93000 35 99980 00 99980 13 99980 31	Receipts for work done for others on their materials Receipts for precision machining on materials owned by others	8888	(D) (D) 1.7	(D) - (D) 12.7	7.6 (D) .6 .9	XXXXX XXXXX
99980 41 99980 61 99980 98 99989 00	Receipts for research and development work	888	- 00	- (D)	(D) .1 11.8	(X) (X) (X)
	assembly at establishment	(X)	26.9	19.3	154.5	(X)

# Table 5c-2. Industry-Product Analysis—Other Industries With Shipments of Primary Products: 1982

[Million dollars. Table is a continuation of table 5c-1 and shows where products of industries in this chapter (referred to as primary products and listed in table 6a) are made. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other Industries" column of table 5c-1. Specified "Other industries" are listed in this table if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see Introductory text. For explanation of terms, see appendixes]

1982 product code	Other industries	Value	1982 product code	Other Industries	Value
3431-	METAL PLUMBING FIXTURES		3433-	HEATING EQUIPMENT, EXCEPT ELECTRIC	
	3261 Vitreous plumbing fixtures	(D)		3443       Fabricated plate work (boiler shops)         3444       Sheet metal work         3494       Valves and plpe fittings         3523       Farm machinery and equipment         3524       Lawn and garden equipment	25.3 (D) (D) 5.2 (D)
3432-	PLUMBING FITTINGS AND BRASS GOODS			3561 Pumps and pumping equipment 3567 Industrial furnaces and ovens 3585 Refrigeration and heating equipment	(D) 17.7 115.8
	3261 Vitreous plumbing fixtures 3429 Hardware, n.e.c	(D) 5.5		3639 Household appliances, n.e.c 3761 Guided missiles and space vehicles	8.3 (D)

#### Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
1082		Number of	Product s	hipments <sup>1</sup>	Number of	Product s	hipments <sup>1</sup>	
product	Product	companies with			companies with			
code		shipments of		Value	shipments of		Value	
		\$100,000 or more	Quantity <sup>2</sup>	(million dollars)	\$100,000 or more	Quantity <sup>2</sup>	(million dollars)	
	METAL CANITADY WADE							
	METAL SANITANT WANC							
3431	Total	(NA)	(X)	455.9	(NA)	(NA)	392.3	
34310 -	Metal plumbing factures:							
34310 10	Enameled iron and metal plumbing fixtures:	42	(NA)	371.0	38	(NA)	335.0	
	As reported in the Current Industrial Report MQ-34E, Plumbing Extructs (see table 8.8 - 2 for detailed product		(				000.0	
34310 98	data)	(NA)	(NA)	363.1	(NA)	(NA)	338.1	
04010 00	portable chemical toilets, water-closet tanks and flush	9	(NA)	85.2	10	(NA)	26.9	
34310 00	Metal sanitary ware, n.s.k., typically for establishments with	(NA)	00	15	(NA)	(NA)	19.0	
34310 02	Metal sanitary ware, n.s.k., typically for establishments with	(NA)	(**) (**)	16.2	(NA)	(NA)	11.4	
		(103)	~	10.2	(10.7)	((10-))	11.4	
	Second in these large in the second							
	PLUMBING FITTINGS AND BRASS GOODS							
3432	Total		00	1 325.3		00	1 109 1	
		()	(~)		(101)	(~/		
34320	Plumbing fixture fittings and trim (brass goods): Single lever controls (excluding antiscald):						_	
34320 04 34320 06	Lavatory millions Kitchen with spray do	13 9	5.6 *2.5	123.7 62.3	6 9	2.4 1.1	35.5 17.1	
34320 06 34320 10	Kitchen without spray do do Shower combination, mechanical do do	6 7	*2.6 ( <sup>3</sup> )	52.0 ( <sup>3</sup> )	9	1.3	22.1	
34320 12 34320 13	Shower-tub combination, mechanical do Tub filler, mechanical do	10 5	<sup>3</sup> 2.6 *.1	<sup>3</sup> 63.1 1.9	- (NA)	2.0	24.3	
34320 15	Bath and shower fittings (excluding single control): Bathtub fillers	12	.7	10.4	12	.5	5.6	
34320 17 34320 16	Shower fittings (with shower heads) do Shower heads sold separately do	18 14	1.0 1.9	20.0 9.9	11	1.2 **2.4	10.5 13.4	
34320 22	Bath tub and shower fittings: Diverter spout	15	.8	23.9	7 00			
34320 26 34320 27	Three valve diverter do do	12 8	1.2 .3	24.0 6.2	4	7 2.2	39.3	
34320 29	Other bath and shower fittings (including stall and gang)	14	7.6	29.1	22	- (S)	38.0	
34320 31	Antiscald bath and shower valves: Thermostatic controlled fittings	3	7	08.0			-	
34320 39	Pressure balanced controlled fittings do do do	7	J	20.3	(104)		4.4	
34320 40	4 In. center-set fittings: With poo-up drain	15	3.9	63.7			50.0	
34320 42	Without pop-up drain do	14	*3.8	29.0	J. (100)	5.0	56.6	
34320 43 34320 44	With pop-up drain do	10 6	1.3	38.3 3.5	]- (NA)	*18.2	46.0	
34320 49	Basin cocks (one supply line only) do do do	6	*.6	5.1	(NA)	(4)	(4)	
34320 52	Wallmount combination sink faucet do	6	.5	9.7	13	*.7	12.6	
34320 54	3 in. to 4 in. deck fitting (rough or plated with or without hose and) (excluding double laundry-tray					7		
34320 55	faucets) do do	6 12	1.3	16.6	20 (NA)			
34320 56	6 in. to 6 in. without spray do do	12	1.0	15.7	(NA)	- 3.4	38.1	
34320 57	With spray do	67	.6	10.1	(NA)			
34320 59	Single sink faucet (solid flanged female and adjustable	4		10.0	(NA)	410.0	4152.9	
34320 63	Other sink fittings (including sink strainers sold	11	*77	25.5	19	*32.7	41.9	
34320 65	Drains and overflows (include pop-up drains) sold	10	*5.0	52.3	21	**71	46.1	
34320 72	Miscellaneous items: Compression stops (including those with draine)	19	3.0	52.5 8.8	10	(5)	11.7	
34320 73	Sediment, lawn, hose, bib, and sill faucets do	7	5.0	13.1	9	6.0 *11.1	19.1	
34320 79	S traps do dodo do dodddd	7	1.3	5.6	10	2.2	8.9	
01020 01	Lawit 1000 1022/00 altu lawit spilliniois 00	18	(3)	134.8	10	(3)	117.0	
34320 63	Water closet tank flushing controls (except flush valves) do	7	(D)	(5)	8	5.9	12.7	
34320 65 34320 89	Flush valves do dododododo	5	(D)	( <sup>5</sup> ) 3.1	7	(D)	(*) 4.5	
34320 98 34320 00	Other miscellaneous items and accessories do do Plumbing focures and brass goods, n.s.k., typically for	56	(S)	<sup>6</sup> 302.2	40	(S)	•190.5	
34320 02	establishments with 5 employees or more (see note) Plumbing fixtures and brass goods, n.s.k., typically for	(NA)	(X)	41.1	(NA)	(X)	65.6	
	establishments with less than 5 employees (see note)	(NA)	(20)	40.4	(NA)	(X)	26.4	

See footnotes at end of table.

.

#### 34B-12 PLUMBING AND HEATING, EXCEPT ELECTRIC

#### Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
1982 product	Product	Number of companies	Product s	hipments <sup>1</sup>	Number of companies	Product s	hipments1	
code		with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (milion dollars)	with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (mililion dollars)	
	HEATING EQUIPMENT, EXCEPT ELECTRIC							
3433- —	Total	(NA)	(X)	1 962.3	(NA)	(X)	1 396.7	
34333 —	Cast iron heating boilers, radiators, and convectors, except				(111)			
34333 17	parts Cast iron boilers (including oil, gas, and solid fuel):	(NA)		224.1	(NA) (NA)	(X)	187.8	
	As reported in the Current industrial Report MA-34N, Selected Heating Equipment	(NA)	(NA)	174.0	(NA)	(*) (8)	(*) (8)	
34333 21	Cast-iron boilers: Gas do	(NA)	146.5	99.2	(NA)	*84.3	46.8	
34333 25 34333 27 34333 29	Oil do	(NA) (NA) (NA)	- 84.2	74.8	(NA)	*120.6	80.1	
34333 60	As reported in the census of manufactures	4	(NA)	12.3	(NA)	(X)	7135.9	
34333 30	Cast-ino radiators mil so fit	(NA) (NA)	570.8	12.4	(NA)	(X)	<sup>8</sup> 140.6	
34333 50 34333 61	Cast-iron convectors dodo	(NA)	570.8 (S)	12.4	(NA) 3	(X) (D)	9.0 (D)	
,34333 77	Aluminum and other nonferrous metal (including baseboard and finned tube type, residential, industrial,						(-7	
34333 00	and special types) do Cast iron heating boilers, radiators, and convectors, except	9	72.4	33.2	(NA)	(D)	(D)	
34334 — 34334 00	parts, n.s.k Domestic heating stoves, except electric (excluding parts): Domestic heating stoves, except electric, and excluding	(NA)		.8	(NA)	(X)	6.7	
	As reported in the census of manufactures	121	(X)	310.2	41	(X)	174.7	
	Selected Heating Equipment	(NA)	(NA)	310.5	(NA)	(NA)	183.2	
34334 11 34334 13	Vented circulators thousands thousands do	(NA) (NA)	8	8	(NA)	151.6	19.4	
34334 15 34334 17	Ali other (including laundry stoves) do	(NA) (NA)	°) •192.4	(°) °26.9		140.9	7.6	
34334 19 34334 20	Kerosene, gasoline, and tuel oil do do do do do do	(NA) (NA)	10370.5	<sup>(10)</sup> <sup>10</sup> 35.1	(NA)	235.5	10.5	
34334 21	Freestanding fireplaces do	(NA)	154.0	43.6				
34334 53 34334 56	Circulating do do do do do	(NA) (NA)	105.5 87.4	29.0 19.3	- (NA)	1 062.4	145.7	
34334 59 34334 60	Ali other dodododododo	(NA) (NA)	60.8 ( <sup>11</sup> )	8.9 ( <sup>11</sup> )				
34334 73	Fireplace inserts do	(NA)	226.7	110.4	]			
34335 —	Steel heating boilers (15 p.s.l. or less), and all hot water boilers, excluding parts	(NA)	00	90.9	(NA)	00	73.3	
34335 12 34335 15	400,000 BTU/hr. or less thousands Gross output of these boilers 1,000 BTU/	22	**50.2	50.4	15	(S)	43.3	
04005.04	400,001 BTU/hr. or more:	-	136 902.1	(X)	15	(S)	(X)	
34335 31 34335 35	Gross output of these boilers1,000 BTU/	9	143 734 9	13.3	5	.5 (S)	7.0	
34335 44 34335 46	Other, including horizontal fire box thousands Gross output of these boilers1.000 BTU/	13	**9.2	26.0	(NA)	5.3	20.7	
34335 00	Steel heating boilers (15 p.s.i. or less), excluding parts,	-	903 812.9	(X)	(NA)	(NA)	(X)	
24220	n.s.k.	(NA)	(X)	1.1	(NA)	(X)	2.3	
34338 20	mochanical stokers	(NA)	(X)	272.1	(NA)	(X)	r114.9	
	As reported in the census of manufactures As reported in the Current Industrial Report MA-34N,	15	(X)	48.9	16	(X)	44.5	
	Selected Heating Equipment Gas fired:	(NA)	(NA)	48.9	(NA)	404.0	44.0	
34338 11 34338 12	Floor furnaces (including dual register) thousands Wall furnaces, panel type do do	(NA) (NA)	23.3 230.9	6.6 39.9	(NA) (NA)	31.6 367.0	4.4 38.2	
34338 13 34338 14	Floor furnaces (including dual register) do do Wall furnaces, panel type do	(NA) (NA)	} 2.9	2.4	(NA)	5.4	1.3	
01000 00	As reported in the census of manufactures As reported in the current industrial Report MA.34N	15	(X)	63.5	(NA)	(X)	44.3	
34338 37	Selected Heating Equipment thousands thousands do	(NA)	(NA)	62.4	(NA)	170.4	44.0	
34338 39 34338 32	High static pressure type do Steam or hot water heating element, centrifugal fan type		201.2	02.4	(INA)	170.4	44.0	
34338 38	Gas fired infrared heaters do do_	8 18	(S) 262.6	16.1 100.6	11 7	(D) *69.2	(D) 14.6	
5-1000 04	As reported in the census of manufactures As reported in the Current Industrial Report MA-34N.	10	(NA)	17.6	4	(X)	11.3	
	Selected Heating Equipment	(NA)	1.5	17.3	(NA)	1.1	11.3	

See footnotes at end of table.

#### Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by Ali Producers: 1982 and 1977-Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
1082	-	Number of	Product st	nipments <sup>1</sup>	Number of	Product	shipments <sup>1</sup>	
product code	Product	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	
	HEATING EQUIPMENT, EXCEPT ELECTRIC—Con.						_	
34338 —	Floor and wall furnaces, unit heaters, infrared heaters and							
34338 88	Parts for floor and wall furnaces, unit heaters, gas fired							
34338 00	Floor and wall furnaces, unit heaters, infrared heaters and	15	(X)	25.3	(NA)	(X)	(12)	
	mechanical strokes, n.s.k.	(NA)	(X)	-	(NA)	(X)	(12)	
34339 — 34339 10	Other heating equipment, except electric	(NA)	(X)	888.2	(NA)	(X)	r675.5	
0.000.00	As reported in the census of manufactures	27	(X)	82.5	24	(X)	79.9	
	Oil burners, sold separately: Becidential	(NA)	(NA)	83.5	(NA)	641.3	84.3	
34339 01	Low-pressure atomizing thousands	(NA)	(15)	(13)	7			
34339 03 34339 05	Pot natural draft vaporizing do		(13)	(13)	- (NA)	589.6	48.1	
34339 07 34339 08	Pot mechanical draft vaporizing do		( <sup>13</sup> ) 13392.4	( <sup>13</sup> ) <sup>13</sup> 51.0	L (NA)	_	-	
04000.05	Commercial and industrial:		15.2	14.2	(514)	24.6	47.0	
34339 25	High-pressure atomizing do	(NA)	14.0	18.2	(NA)	17.2	18.4	
34339 29 34339 15	Oil burners, range type (sleeve and pot type for use in	(NA)	(13)	(13)	(NA)	(13)	(13)	
	Gas burners for residential, commercial, and Industrial	•	52.5	10.5		(0)	(0)	
34339 16	400,000 BTU/hr. or less do	21	(S)	21.2	17	(S)	29.1	
34339 18 34339 19	400,001 BTU/hr. or more do Parts and attachments for gas burners (sold	22	(S)	53.4	10	(S)	42.1	
34330 45	separately)	17	× ×	13.5	8 (NA)	X	9.8	
34339 50	Range boilers, expansion tanks (including basement tanks)	Ŭ	(~)	0.0	(10-)	(0)		
	As reported in the census of manufactures	12	x	13.2	5	(X)	13.0	
	As reported in the Current Industrial Report MA-34N, Selected Heating Equipment	(NA)	311.5	13.3	(NA)	384.7	11.7	
34339 51	Range boilers thousands thousands	(NA)	8.5	.9		294.7	14.7	
34339 55	Hot water storage tanks do	(NA)	8.0	5.0		304.7	11.7	
34339 60 34339 61	Unit ventilators do Tanks for water heaters (sold separately) do	11	(S) 83.3	20.3 8.2	53	(S) 183.8	19.0	
34339 71	Nonelectric prefabricated metal fireplaces, all types do	9	74.9	24.8	8	781.5	95.5	
3433873	As reported in the census of manufactures	53	(X)	66.0	10	23.0	14.3	
	As reported in the Current Industrial Report MA-34N, Selected Heating Equipment	(NA)	(NA)	66.8	(NA)	(14)	(14)	
34330 81	Low temperature (below 110 degrees F):	(NA)	(15)	(15)	л · ́	• •		
34339 83	Metallic do	(NA)	(15)	(15)				
	but generally operates between 140 degrees F to 160 degrees F);						-	
34339 84	Air do	(NA)	10.5	2.3	- (NA)	(14)	(14)	
34339 87	High temperature (above 180 degrees F) do	(NA)	(15)	(15)				
34339 88	Special: Concentrator do	(NA)	(15)	(15)				
34339 89	Evacuated tube do	(NA)	1682.6	<sup>15</sup> 14.3	1	_		
34339 85 34339 99	For oil burners Other heating equipment, (including dual fired gas and oil	17	(X)	38.3	14	(X)	27.8	
	electric; sold separately)	121	(2)	519.4	(NA)	(X)	208.5	
34339 00 34330 00	Uther heating equipment, except electronic, n.s.k Heating equipment, n.s.k., typically for establishments with 20	(NA)	(X)	15.3	(NA)	(X)	'44.2	
34330 02	employees or more (see note) Heating equipment, n.s.k. typically for establishments with	(NA)	(X)	106.7	(NA)	(X)	82.4	
	less than 20 employees (see note)	(NA)	(X)	70.0	(NA)	(×)	88.1	

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative records data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00".

Tollowed by "000".
<sup>1</sup>Data reported by all producers, not just those with shipments of \$100,000 or more.
<sup>2</sup>For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).
<sup>3</sup>For 1982, product code 34320 10 is combined with product code 34320 12 to avoid disclosing data for individual companies.
<sup>4</sup>For 1977, product code 34320 85 and 34320 85 are combined with product code 34320 96 to avoid disclosing data for individual companies.
<sup>6</sup>For 1977, product codes 34320 85 are combined with product code 34320 98 to avoid disclosing data for individual companies.
<sup>6</sup>For 1977, product codes 34331 17 and 3433 60 were combined in the cenue of manufactures.
<sup>6</sup>For 1977, product codes 34331 17 and 34333 60 were combined in the cenue of manufactures.
<sup>6</sup>For 1977, product code 34331 17 and 34333 60 were combined in the cenue of manufactures.
<sup>6</sup>For 1977, product code 34334 13, and 34334 15 are combined with product code 34334 17.
<sup>10</sup>For 1982, product code 34334 80 is combined with product code 34334 73.
<sup>12</sup>For 1977, product code 34339 01, 34339 03, 34339 05, 34339 07 and 34333 20.
<sup>13</sup>For 1982, product code 34339 01, 34339 03, 34339 05, 34339 07 and 34339 29 were combined in product code 34339 99 and product code 34338 00 which was included in product code 34339 97 and 34339 07 and 34339 29 were combined with product code 34339 08. Product code 34338 00 which was included in 1977.
<sup>14</sup>Current Industrial Report for solar energy collectors did not originate until 1978.
<sup>15</sup>For 1982, product codes 34339 81, 34339 83, 44339 83 and 34339 88 are combined w

#### Table 6a-2. Selected Products-Quantity and Value of Shipments by All Producers: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

		1982 produc	t shipments <sup>1</sup>	1977 produc	ct shipments1
product	Product	Quantity <sup>2</sup>	Value (million dollars)	Quantity <sup>2</sup>	Value (million doilars)
-	Plumbing fixtures units	(X)	992.3	(X)	844.8
	Drinking fountains:				
34310 15 32610 12	Metal do do do do	] 27.9	4.0	40.3	2.2
	Lavatories:	545.0			
34310 17	Cest iron do do	515.0 a991.3	27.4	1 568.7	25.8
32610 17	Vitreous china	1 926.8	87.5	32 634.0	<sup>3</sup> 57.8
30796 31 32722 75	Plastics do Concrete and other nonmetals do	- 350.1	13.5	-[ (3)	(3)
	Water closet bowls, vitreous china:				
32610 21	Syphon jet do	4 174.1	166.3	5 164.0	125.8
32610 24	Reverse trap do	1 946.0	39.4	2 771.3	45.0
32610 31	Flush tanks: Vitreous china do	5 578.7	96.7	7 278.1	114.2
	Urinals:				
34310 38 32610 36	Metal do do	<b>]</b> 284.9	23.7	-[ 7.2 199.2	.8 10.2
	Kitchen sinks:				
34310 41	Porcelain enameled, cast iron do	362.8	24.7	484.5	23.1
34310 42 34310 47	Other than porcelain enameled (stainless) do	3 388.1	106.3	3 309.9	77.8
	Wash sinks and service sinks:				
34310 54	Cast iron do do	43.5	5.1		
32610 54	Vitreous china do	(4)	(4)	- 280.0	16.6
32722 84	Concrete and other nonmetals do	450.8	413.3	1	
24210 61	Sink and laundry tray combinations:	-			
34310 63	Steel	7.0	.7	24.6	1.2
34310 68	Laundry trays (cast iron, vitreous china, and glazed earthware) do	_			
24210 71	Bathtubs:	459.0	00.4	906.0	102.1
34310 73	Steel and glazed earthware do	863.7	56.9	1 326.5	160.2
30798 52	Plastics do	b1 044.0	b150.5	651.3	85.0
04040 77	Showers receptors, sold separately:	_			
30796 55	Plastics do	} ∞	(5)	(X)	(5)
	Shower stalls, including receptors:				
34310 84	Metal	8.3	<sup>5</sup> 1.3	157.4	<sup>5</sup> 17.5
34310 00	Ali other fixtures, n.e.c do	(X)	19.9	(X)	(NA)
30310 00	Plumbing fixtures, n.s.k.	00	86	m	85

Source: Current industrial Report, MQ-34E, Plumbing Fixtures.

Note 1: Stocks figures are limited to inventories at manufacturing establishments. For some items, the sum of inventories at the beginning of the quarter plus production minus shipments does not equal inventories at the end of the quarter. This is due to breakage, destruction of obsolescent stocks, and inventory adjustments. Note 2: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative records data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00".

a = 10 to 25 percent of this item is estimated. b = 26 to 50 percent of this item is estimated.

<sup>1</sup>Data reported by all producers, not just those with shipments of \$100,000 or more. <sup>2</sup>For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S). <sup>3</sup>For 1977, product codes 30796 31 and 32722 75 were included with product code 32610 17 to avoid disclosing data for individual companies. <sup>4</sup>For 1982, product codes 34310 58 and 32610 54 are combined with product code 32722 84 to avoid disclosing data for individual companies. <sup>5</sup>For 1982 and 1977, product codes 34310 77 and 30798 55 are combined with product code 34310 84 to avoid disclosing data for individual companies.

#### Table 6b. Product Classes – Value of Shipments by All Producers for Specified States: 1982 and 1977

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments
34333, CAST IRON HEATING BOILERS, RADIATORS, AND CONVECTORS			34338, FLOOR AND WALL FURNACES, UNIT HEATERS, INFRARED HEATERS, AND MECHANICAL STOKERS		
United States	224.1	187.8	United States	272.1	(NA)
New Jersey	10.4	(EE)	California	31.2	(NA)
New York	44.7	42.9	Illinois	13.0	(NA)
Pennsylvania	62.9	60.5	Missouri	2.0	(NA)
			Otlehome	5.5	
			Pennsylvania	50.8	(NA)
34334, DOMESTIC HEATING STOVES			Tennessee	10.8	(NA)
United States	310.2	174.7	34339, OTHER HEATING EQUIPMENT		
Celifornia	10.0	(00)			
Colorado	2.8	(AA)	United States	888.2	(NA)
Georgia	11.8	(FF)	Alabama	130	(NA)
Idaho	3.4	(NA)	Arizona	. 14.0	(NA)
Illinois	11.9	(EE)	California	109.0	(NA)
		(00)	Colorado	17.5	(NA)
Indiana	1.1		Connecticut	45.3	(NA)
Massachuseus	5.7	46	Florida	8.8	(NA)
New York	42	1.4	Illinois	81.9	(NA)
North Carolina	40.6	(AA)	Kansas	17.8	(NA)
			Massachusetts	17.2	(NA)
Ohio	5.9	(NA)	Michigan	58.0	(NA)
Oregon	26.9	(NA)	Minnesota	9.4	(NA)
Pennsylvania	4.9	(NA)	New Jersey	39.0	(NA)
Tennessee	34.3		New York	26.1	(NA)
Washington	9.5		Obio	18.5	
**daxing.com	15.7	(00)		/4.0	(104)
			Oklahoma	3.8	(NA)
			Oregon	18.3	(NA)
34335, STEEL HEATING BOILERS			South Carolina	10.9	(NA)
			Tennessee	18.5	(NA)
United States	00.0	79.9	Toyae	017	(NA)
	50.5	13.3	Virginia	21.7	(NA)
California	9.2	(00)	Washington	19.1	(NA)
Pennsylvania	19.8	31.5	Wisconsin	25.2	(NA)

Note: For 1977, the following value ranges (in million dollars) substitute for actual figures withheld to avoid disclosing data for individual companies: AA-less than \$2.0 but not 0; BB-\$2.0 to \$4.9; CC-\$5.0 to \$9.9; EE-\$10.0 to \$19.9; FF-\$20.0 to \$49.9; GG-\$50.0 or more.

#### Table 6c. Product Classes-Value Shipped by All Producers: 1982 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

1982 prod- uct code	Product class	1982	19811	19601	1979 <sup>1</sup>	19781	1977	1972	1967
34310	Metal plumbing fixturee	455.9	441.6	408.4	419.2	426.4	392.3	315.6	213.1
34320	Plumbing fittings and brass goods	1 325.3	1 444.9	1 374.9	1 341.1	1 198.0	1 109.1	673.2	404.6
<b>3433-</b> 34333 34334 34335 24335	Heating equipment, except electric Cast iron heating boliers, radiators, and convectors Domestic heating stoves	1 962.3 224.1 310.2 90.9	1 954.8 242.4 246.8 74.9	<b>2 156.</b> 0 295.8 417.1 89.0	1 670.5 232.8 366.5 91.0	1 <b>644.7</b> 201.9 256.4 81.9	1 <b>396.</b> 7 187.8 174.7 73.3	<b>924.</b> 0 152.5 70.0 68.7	<b>738.9</b> 133.3 50.1 87.0
34339 34330	mechanical stokers	272.1 888.2 178.7	- 1 134.8 256.3	1 134.9 219.2	1 036.4 144.0	881.1 (S)	- '114.9 875.5 170.5	565.5 87.3	414.9 73.8

<sup>1</sup>Figures are estimates derived from a representative sample of manufacturing establishments canvassed in annual survey of manufactures and, therefore, may differ from results that would be obtained from a complete canvass of all manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures volumes for this period.

MANUFACTURES-INDUSTRY SERIES

#### Table 7. Materials Consumed by Kind: 1982 and 1977

[Includes quantity and cost of materials consumed or put Into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

4000		190	82	11	977
material code	Material	Quantity <sup>1</sup>	Delivered cost (million dollars)	Quantity <sup>1</sup>	Delivered cost (million dollars)
	INDUSTRY 3431, METAL SANITARY WARE				
	Materials, parts, containers, and supplies	(20)	232.6	(X)	185.4
	Mill shapes and forms, except castings:				
331011	Bars and bar shapes 1,000 s tons	8	8	2	3
331013	Plates do	(3)	(1)		(3)
331053	All other do	-20.5	-15.8	*02. I	*20.8
331021 331029	All other do	(0)	(0)	(D)	(D)
331033	Sheet and strip do	•27.1	51.5 (D)	**18.8	28.4
0051000	Copper and copper base alloy:	(0)	(0)	2.3	3.0
335102	drawn shapes do dododo do do_	7.2	7.4	(D)	(D)
335152	Pipe and tube do do do do do do do do do	(D)	(i)	(D)	(D)
335405	Authinum and authinum-base alky: Extruded shapes, including extruded rod, bar, pipe, tube,	(D)			
335008	All other wire, rolled rod, sheet, plate, foil, etcmillion lb	ы М	S.	ß	
331051	Pig iron, excluding silvery iron 1,000 s tons	ß	B	g	g
333122	Copper and copper-base alloy refinery shapes do	) (j)	(G)	ß	
90023	Iron and steel do do	ß	g	(D)	(D)
22011	Castings (rough and semifinished):	(0)	(0)	-	-
52011	Purchased do do	S	.3	(D)	Ø
332045	Steel:	(0)	(~) (D)	(non) (D)	(~)
28100	Produced and consumed do do	(0)	X	(NA)	X
50100	Purchasedmillion lbd	(D)	g		Ø
336200	Copper and copper-base alloy:	(0)	(~) (D)	(יעיי) (D)	
07002	Produced and consumed do	0	X	(NA)	880
329300 46901	Gaskets (all type) and asbestos packing	) X	.2	X	) D
349012	Fabricated wire products	) X	-	×	(D)
71000	supplies	8	90.9 8.7	83	54.4 28.5
		(· · ·	•		20.0
	BRASS GOODS				
	Materials, parts, containers, and supplies	(20)	573.8	(X)	539.9
	Mill shapes and forms, except castings:				
31011	Carbon steel: Bars and bar shapes 1,000 s tons	(D)	(D)	(9)	9
31012 31013	Sheet and strip do dodo do	(S) (D)	2.5 (D)	3	
31053	All other do Alloy steel, except stainless:	(D)	(D)	9.9	34.7
31021 31029	All other do	8	8	(D) (S)	(*) *.9
331033	Stamless steet: Sheet and strip do	2.7	8.8	1.9	7.9
531050	All other do Copper and copper-base alloy:	(S)	5.5	-1.3	3.0
05102	Hod, bar, and mechanical wire, including extruded and/or drawn shapesmillion lb	**133.7	91.7	118.4	70.4
35143	Plate, sheet, and strip, including military cups and discs do Pipe and tube do	30.3 33.9	19.9 36.8	(S) (S)	18.4 53.7
335405	Extruded shapes, including extruded rod, bar, pipe, tube,	(0)			
335008	All other wire, rolled rod, sheet, plate, foil, etc do	(S) (D)	1.5 (D)	(D)	 (D)
31051	Pig iron, excluding silvery iron 1,000 s tons	-		-	-
333122	Copper and copper-base alloy refinery shapes do	(D) **15.2	13.0	*21.1	21.6
90023	Iron and steel do do	(D)	Q	-	
32011	Castings (rough and semifinished):	(U)	(O)	(D)	(U)
52011	Purchased do	(D)	Ø	8.8	5.8
332045	Steel: 00-				
236100	Produced and consumed do do do	(D) -	X	X	(D) (X)
	Purchasedmillion lb_	(S)	1.5	Q	Ø
336200	Copper and copper-base alloy: Purchased	(9)	(^)	**35.0	(^)
	Produced and consumed do		(X)	(X)	(X)

See footnotes at end of table.

#### MANUFACTURES-INDUSTRY SERIES

#### Table 7. Materials Consumed by Kind: 1982 and 1977-Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1090		1982		1977		
material code	Material	Quantity <sup>1</sup>	Delivered cost (million dollars)	Quantity <sup>1</sup>	Delivered cost (million dollars)	
	INDUSTRY 3432, PLUMBING FITTINGS AND BRASS GOODS—Con.					
336902	Castings (rough and semifinished)-Con. Other nonferrous: Purchasedmillion lb	(S)	15.9	(6)	(5)	
307902	Produced and consumed do	ß	(X) 46.6		(X) 16.2	
329300	Gaskets (all type) and asbestos packing	(X)	9.5	l 🕅	2.6	
346901 349012	Metai stampings		7.2		11.0	
970099	All other materials and components, parts, containers, and	(·)				
971000	Materials, parts, containers, and supplies, n.s.k. <sup>2</sup>	8	108.4 39.4	8	90.4	
	INDUSTRY 3433, HEATING EQUIPMENT, EXCEPT ELECTRIC					
	Materiais, parts, containers, and supplies	(X)	861.5	(20)	626.7	
	Mill snapes and forms, except castings: Carbon steel:				-	
331011	Bars and bar shapes 1,000 s tons	(S)	10.8	(S)	3.4	
331012	Plates do	*91.9	57.3	22.3	7.3	
331015	Structural shapes do	(S)	21.6	3.9	1.5	
331019	All other carbon steel mill shapes and forms do	(S)	8.3	(S)	8.8	
331020	Alloy steel, except stainless do	*15.2	9.7	4.5	2.6	
331033 331050	Sheet and strip do All other carbon steel mill shapes and forms do Cooper and cooper-base alloy:	••(S) ••1.1	20.6 2.6	5.6 (S)	10.2 1.9	
335102	Rod, bar, and mechanical wire, including extruded and/or	(0)		(0)		
335143	Plate, sheet, and strip, including military cups and discs do	(S) **4.6 **5.0	1.7 4.2	(5) *.7 **0.6	1.1	
333132	Aluminum and aluminum-base alloy:	5.6	0.4	5.0	11.0	
335301	Sheet, plate, and foil do do welding tubing	*23.5	16.7	(S)	8.2	
	extruded shapes, etc do	.6	.3	3.8	4.6	
331051 190023	Pig iron, excluding silvery iron 1,000 s tons 1,000 s tons do	48.7 95.2	6.7 7.1	(S) *53.2	3.1	
332011	Castings (rough and semifinished): Iron (gray and malleable):	00.2		00.2		
	Purchased	*55.2 277 A	68.2	**41.4	31.4	
332045	Steel:	211.4	(^)	(~)	(^)	
	Purchased do	(*)	S.	ß	l ®	
336100	Aluminum and aluminum-base alloy:		(**)	(**	(1)	
	Purchased million Ib Produced and consumed do		3.4 00	2.1 00	3.4	
336200	Copper and copper-base alloy:				10	
	Produced and consumed do	.3	e. (X)	0. (X)	(X)	
345001	Bolts, nuts, screws, rivets, and screw machine products	× ×	7.1	X	5.9	
349402	Electric motors and generators:	×	12.3	x	6.9	
362110	Fractional horsepower electric motors (less than 1 hp): Timing motors, synchronous and subsynchronous thousends	(5)	9.6	(5)	6	
362115	Other fractional horsepower electric motors, excluding	(0)	0.0	1 700 0	05.7	
382120	Integral horsepower motors and generators (1 hp or	-926.8	14.2	1 /69.2	35.7	
	Bearings:	(3)	3.5	(3)	11.3	
356216 356201	BallBoller	× ×	.4	× ×	.1	
382201	Automatic temperature controls (thermostats,	(^)	(7	(^)		
343309	Parts and attachments specially designed for heating	(X)	33.6	(X)	33.7	
265001	equipment, except electric	82	48.7	<sup>22</sup>	33.5	
285101	Paints, vamishes, lacquers, shellacs, japans, and enamels		4.5	×	9.5	
970099	All other materials and components, parts, containers, and supplies	m	6216.3	m	¢128.6	
971000	Materials, parts, containers, and supplies, n.s.k.2		106.3	×	175.2	

<sup>1</sup>For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).
<sup>2</sup>Total cost of materials of establishments that did not report detailed materials data, including establishments that were not malled a form.
<sup>3</sup>For 1982 and 1977, material code 331021 was combined with material code 31029 to avoid disclosing data for individual companies.
<sup>6</sup>For 1977, material code 336902 was included with material code 970099.
<sup>6</sup>For 1982 and 1977, material codes 332045 and 356201 are included with material code 970099.

# APPENDIX A. Expianation of Terms

This appendix is in two sections. Section 1 includes items which were requested of all establishments that were mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) that were not included on the report forms but were derived from information collected on the forms. Section 2 covers supplementary items that were requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in tables 3c and 3d of this report.

#### SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operates at different physical locations, even if the individual locations are producing the same line of goods, a separate report was requested for each location. If the company operates in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on the number of custodial employees, capital expenditures, inventories, or any shipments from inventories during the portion of the year the plant was in operation.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction to Part 1 of the General Summary subject report.

Employment and related items—The regular report forms requested separate information on production workers as of a payroll period for each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees — This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period ending nearest the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The ''all employees'' number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November. Production workers — This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment who are engaged in the construction of major additions or alterations to the plant and who are utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls was also requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual industries shown in this report. They are included in the general summary and geographic area reports and in the final bound volumes as a separate category.

**Payrolls**—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1982. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, all bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations, but excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours — This item covers hours worked or paid for at the plant, including actual overtime hours (not straighttime equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

**Cost of materials** — This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, components, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed-In addition to the total cost of materials, which every establishment was required to report, information was also collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the specific materials consumed is shown in table 7 if appropriate to the industry. Establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the Introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of 'all other costs'' (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products — As in previous censuses, data were collected for almost all industries on the quantity and value of individual products shipped. In the 1982 census program, information was collected on the output of approximately 11,000 individual product items. The term "product," as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 items; whereas, "motor gasoline" was reported as a single item.

Approximately 6,000 of the product items were listed separately on the 1982 census report forms. Data for about 5,000 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1982 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a) together with the tieline total value collected in the census for reconciliation purposes.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1977 information is presented for most products.

Typically, both quantity and value of shipments information was collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers was also collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production was also collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

**Classes of products** — To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1982 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments - The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication, since the products of some industries are used as materials by others. With some important exceptions, such as for motor vehicles and parts, this duplication is not significant at the four-digit industry level. However, it is significant at the two-digit and three-digit industry group level because these totals often include industries that represent successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the "Food" group and the addition of pulp mills to paper mills in the "Paper and Allied Products" group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the census of manufactures.

Value added by manufacture — This measure of manufacturng activity is derived by subtracting the cost of materials, supolies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and workn-process between the beginning- and end-of-year inventories.

Because of the change in instructions for reporting inventories for 1982, the 1982 figure for value added is not strictly comparable to prior-year data. This is explained more fully in the nventories section below.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative sconomic importance of manufacturing among industries and geographic areas.

New and used capital expenditures – For establishments in operation and establishments under construction but not yet in operation, manufacturers were asked to report their new expendtures for (1) permanent additions and major alterations to manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures exclude that portion of expenditures leased from nonmanufacturing concerns, new 'acilities owned by the Federal Government but operated under contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers were also requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred to the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; i.e., it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form and is subject to sampling error (see table 3d). The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in both tables 3a and 3d. The figure in table 3a is a census universe total and may differ from the results of the ASM sample shown in table 3d. Since the figures in table 3d are subject to sampling error, they are not considered as reliable as the universe figures.

End-of-year inventories — Respondents were asked to report their 1981 and 1982 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown in footnote 4 of table 1a. However, the endof-1981 figure shown in this footnote may differ from the corresponding value published as part of the 1981 Annual Survey of Manufactures.

This difference at the four-digit SIC level is due primarily to the effects of industry shifts. As described in the Industry Classification of Establishments section of the Introduction, ASM noncertainty plants are allowed to shift from one industry to another in a census year; whereas, they are "frozen" in a particular industry in ASM years. Other explanations for this difference include the effects of sampling and processing errors and revisions to end-of-1981 data reported by respondents.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finishedproduct inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and 'all manufacturing,' which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the Introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

#### SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

Supplemental labor costs-Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records do not generally provide reliable figures on net employee benefits of these types.

Cost of purchased services-ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property are also included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force are also excluded.

The response coverage ratio shown in table 3d for each of the three types of purchased services listed above is a measure of the extent to which respondents reported for each item. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight; see section 3) for those ASM establishments that reported the specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

Electric energy used for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy and quantity of generated-less-sold electric energy were collected only on the ASM forms. The cost and quantity of purchased electric energy represent the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

Beginning- and end-of-year depreciable assets — The data encompass all fixed depreciable assets on the books of establishments at the beginning and at the end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets, including inventories and intangible assets, such as patent rights and royalties. Also excluded are land and depletable assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.) Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or leasepurchase agreement. Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

The "not specified by kind" or n.s.k. item for expenditures for new machinery and buildings, shown in table 3d, represents the total machinery and equipment expenditures for establishments that did not break down their expenditures for the three specific categories. This means that for most industries the specific categories are understated.

**Retirements**—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1982. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent was also requested to report retirements of equipment or structures owned by a parent company that the éstablishment was using as if it were a tenant. **Rental payments** — This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company, and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

**Depreciation charges**—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.

#### **APPENDIX B.**

## Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

#### **DESCRIPTION OF SURVEY SAMPLE**

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 55,000 manufacturing establishments selected from a total of about 225,000 establishments. These 225,000 establishments represent all manufacturing establishments of multiunit companies and all single-unit manufacturing establishments with five employees or more tabulated in the 1977 Census of Manufactures. This mail portion is supplemented by a Social Security Administration list of new manufacturing establishments opened after 1977. The individual establishments were defined as the sampling unit for this sample. This is a change from the previous ASM sample when companies were used as the sampling unit. The implication of this change is that the probability of selection of any establishment relates only to the size of the establishment itself and is independent of the size of the company with which the establishment is affiliated. The efficiencies associated with the change to an establishment sample have made it possible to reduce the mail sample panel from 70,000 establishments in 1978 to 55,000 establishments in the current panel.

The nonmail portion of the survey includes all single-unit establishments that were tabulated with less than five employees in the 1977 Census of Manufactures. Although this portion contained approximately 125,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of other Federal agencies. This administrative record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under special conditions, which safeguard the confidentiality of both tax and census records. Estimates for data for these small establishments were developed using industry averages in conjunction with the administrative information.

The corresponding estimates for the mail and nonmail establishments were added together, along with the adjusted base-year differences as defined in Description of Estimating Procedures below. The remaining description of the survey sample relates only to the mail portion of the ASM sample.

All establishments with 250 employees or more in the 1977 census were included in the survey panel with certainty. These establishments collectively account for approximately 65 percent of the total value of shipments for manufacturing establishments in the 1977 census. Smaller establishments were sampled with probabilities ranging from 1.000 down to 0.005 in accordance with mathematical theory for optimum allocation of a sample.

The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. For establishments included in the 1977 Census of Manufactures, the measure of size depended directly upon each establishment's 1977 product class values and the historic variability of the year-to-year shipments of each product class. Roughly equivalent measures of size were assigned to postcensus birth establishments based on their industry codes and anticipated payroll and employment.

The method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight to differences in employment, value added, and other general statistics, for these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of establishments into and out of a given sample panel without introducing a bias into the survey estimates.

#### **DESCRIPTION OF ESTIMATING PROCEDURES**

Most of the ASM estimates for the years 1978-1981 were computed using a modified "difference estimate" formula. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1977 census published number for an item total and the linear ASM estimate of the total for 1977. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

This base-year difference was then adjusted to reflect the estimated growth at the four-digit or, in the case of product classes, five-digit based Standard Industrial Classification (SIC) level from 1977 to the year of the survey; for example, 1981. It should be noted that due to processing constraints, the growth factors lagged one year; i.e., if 1981 is the survey year, they were not based on the estimated growth from 1977 to 1981 but rather the growth from 1977 to 1980. This one-year lag had negligible effect on the estimates, particularly at the total manufacturing level where the adjusted base-year difference accounted for less than 1 percent of the estimate for total value of shipments.

These adjusted base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1978-1981. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1982 sample data included in table 3d were also developed using difference estimates. However, since the universe totals for the census year (1977 or 1982) were not known, a modification of the procedure described above was necessary. For each item in table 3d, except purchased services and breakdown of expenditures for new machinery and equipment (see further description in appendix A, section 2), linear estimates of the publication totals from the ASM mail sample were adjusted by the difference between imputed census totals and the corresponding ASM mail sample estimates of these imputed totals. These imputed totals are obtained by applying industry average ratios to control item values at the establishment level. For example, an imputed total beginning assets figure is obtained by multiplying each establishment's total value of shlpments by the industry (four-digit SIC) average for the ratio of beginning assets to shipments.

Separate estimates for the nonmail establishments were not developed. However, their contribution to the publication estimates is reflected in the difference adjustment.

The method of inventory valuation percentages included in table 3c was developed using both complete census information and ASM estimates. The percentages for the four major categories (LIFO, non-LIFO, valuation method not reported, and LIFO reported without associated value and reserve) were derived from the complete census and correspond to the values included in table 3d. The percentages for the specific non-LIFO methods of valuations (FIFO, average cost, specific costs, etc.) are ratio estimates developed from the ASM in conjunction with the census universe estimate for the total of the non-LIFO methods.

#### QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. Except for table 3c, they are presented in the form of relative standard errors, the standard errors divided by the estimated values to which they refer. In table 3c, "absolute" standard errors of the estimates are presented.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

 From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.

- 2. From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- 3. From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total and about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors would also occur if a complete canvass were to be conducted under the same conditions as the survey.

Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higherlevel totals, creating a broader aggregate, which then may be of acceptable reliability.

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## **PUBLICATION PROGRAM**

#### **1982 CENSUS OF MANUFACTURES**

Publications of the 1982 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publication order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, D.C. 20233

#### **Preliminary Reports**

Preliminary industry data are issued in 443 separate reports covering 452 industries (or combinations of industries). Preliminary data for States are grouped and released in reports for each of the nine census geographic divisions.

#### **Final Reports**

Final detailed statistics are issued in separate paperbound reports.

Industry series-82 reports (MC82-I-20A to -39D)

Each of the 82 reports provides information for a group of related industries (e.g., "dairy products" includes industries for butter, cheese, milk, etc.). Final figures for the United States are shown for each of the 452 manufacturing industries on quantity and value of products shipped and materials consumed, cost of fuels and electric energy, capital expenditures, assets, rents, inventories, employment, payroll, payroll supplements, hours worked, value added by manufacture, number of establishments, and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added by manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment and degree of primary product specialization. Statistics are given on production of specific products and consumption of energy and various materials by industry.

#### Geographic area series-51 reports (MC82-A-1 to -51)

A separate report for each State and the District of Columbia presents lata for industry groups and industries on value of shipments, cost of naterials, value added by manufacture, employment, payroll, hours vorked, new capital expenditures, and number of manufacturing estabishments for the State, SMSA's, and large industrial counties and places. Comparative statistics for earlier census years are shown for the State and arge SMSA's. Manufacturing totals are presented for each county and 'or places with significant manufacturing activity. Detailed statisticsncluding inventories, assets, rents, and energy costs--are presented only n statewide totals.

#### Subject series-10 reports (MC82-S-1 to -10)

Each of the 10 reports contains detailed statistics for an individual subject, such as: selected materials consumed, selected metalworking

operations, manufacturing activity in government establishments, concentration ratios in manufacturing, type of organization, water use in manufacturing, fuels and electric energy consumed (separate publications for industry statistics, and State and SMSA statistics), textile machinery in place, production indexes, and a general National-level summary.

#### **Final Report Volumes**

Final paperbound reports subsequently are assembled and reissued in clothbound volumes.

- Volume I. Summary and Subject Statistics—data previously issued in series MC82-S.
- Volume II. Industry Statistics-data previously issued in series MC82-1.

Part 1. Major Groups 20 to 26 Part 2. Major Groups 27 to 34 Part 3. Major Groups 35 to 39

 Volume III. Geographic Area Statistics-data previously issued in series MC82-A.

Part 1. Alabama to Montana Part 2. Nebraska to Wyoming

#### Microfiche

All published data also are available on microfiche.

#### **Computer Tapes**

Selected data-generally detailed information by industry and/or geographic area-also are available on public-use computer tapes. For the selected data, these tapes will provide the same information found in the final reports. Public-use computer tapes are available for users who wish to summarize, rearrange, or process large amounts of data. These tapes, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

#### **OTHER ECONOMIC CENSUSES REPORTS**

Data on retail trade, wholesale trade, service industries, construction industries, mineral industries, enterprise statistics, minority-owned businesses, women-owned businesses, and transportation also are issued as part of the 1982 Economic Censuses. A separate series of reports covers the censuses of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. All published reports and microfiche are sold by the Superintendent of Documents, U. S. Government Printing Office. Appropriate announcements and order forms describing these products are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, D.C. 20233. Superintendent of Documents U.S. Government Printing Office Washington, D.C. 20402

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