

ORGANIZATION ANNUAL REPORT
FORM LM-2 (Revised)

READ INSTRUCTIONS CAREFULLY BEFORE PREPARING REPORT

1. NAME OF LABOR ORGANIZATION (Include local number and affiliation, if any.) International Brotherhood of Boilermakers, Iron Ship Builders, Blacksmiths, Forgers and Helpers	2. PERIOD COVERED BY THIS REPORT From: Month 7 Day 1 Year 61 To: Month 6 Day 30 Year 62	3. BLMR FILE NO. 000074	
		THE ADDRESS GIVEN IN ITEM 4 IS:	
4. MAILING ADDRESS (Where official mail should be sent to the union.) Number & Street: 570 New Brotherhood Building		5. The principal office of your organization <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
City: Kansas City Zone: 1 County: Wyandotte State: Kansas		6. Where the records to verify this report are kept <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
		7. A residence (If checked "Yes," enter below the name and title of person whose address it is.) <input type="checkbox"/> Yes <input type="checkbox"/> No	

DURING THE REPORTING PERIOD DID YOUR ORGANIZATION DIRECTLY OR INDIRECTLY:

- 8. Have any accounts in banks or other financial institutions held in a name other than that of your organization? Yes No
- 9. Liquidate or reduce any liabilities without disbursement of cash? Yes No
- 10. Create or participate in the administration of any business enterprises or other organizations which met the definition of a "subsidiary organization" as that term is defined in the instructions on page 2? Yes No
- 11. Acquire any goods or property in any manner other than by purchase or dispose of such property in any manner other than by sale? Yes No
- 12. Create or participate in the administration of a trust or other fund or organization, a primary purpose of which is to provide benefits for members or their beneficiaries as defined by Section 3(l) of the Act? Yes No

INDICATE BELOW ANY CHANGES IN THE LABOR ORGANIZATION INFORMATION REPORT (LM-1) WHICH HAVE NOT BEEN PREVIOUSLY REPORTED

- 13. Does the address in Item 4 represent a change? Yes No
- 14. Has there been a change in officers? Yes No
- 15. Have there been any other changes? Yes No

AS OF THE END OF THE REPORTING PERIOD:

- 16. Were any assets pledged as security or encumbered in any other way? Yes No
- 17. Did your organization have any contingent liabilities? Yes No

(If the answer to any of the above questions, other than 13 and 14, is "Yes," details must be provided in Item 18 below. See specific instructions for items which have been answered "Yes.")

Item No.	18. ADDITIONAL INFORMATION
8	Deposit - Occidental Life Insurance Company
9	See Schedule "4"
11	See Schedule "1"
12	Pension Fund of the International Brotherhood of Boilermakers, Iron Ship Builders, Blacksmiths, Forgers and Helpers, Kansas City, Kansas
14	President Russell K. Berg, successor to William A. Calvin, deceased
15	Dues Change
15	See Schedule Revised Statement of Assets, Beginning of period
14	Eli H. Jesburg Successor to Russell K. Berg, Vice-President

RECEIVED - BUREAU OF LABOR MANAGEMENT REPORTS
 OCT 1 1 01 PM '62
 DEPARTMENT OF LABOR WASHINGTON 25, D.C.

(If more space is needed, attach additional sheets with further statement, properly identified.)

Each of the undersigned officers of the above labor organization declares that he is the officer required to sign this report and that the information contained in this report and any accompanying documents, is to the best of his knowledge and belief, true, correct, and complete.

71. SIGNED: Russell K. Berg, PRESIDENT
 at: Kansas City, Mo on: 9-27-62
 City State Date
 (If other title, cross out and write in correct title above.)

72. SIGNED: N.E. Patton, TREASURER
 at: Kansas City, Mo on: 9-27-62
 City State Date
 (If other title, cross out and write in correct title above.)

STATEMENT OF ASSETS AND LIABILITIES

ASSETS		(Start of Reporting Period)	(End of Reporting Period)	LIABILITIES		(Start of Reporting Period)	(End of Reporting Period)
Item	Sch.	(A)	(B)	Item	Sch.	(C)	(D)
19. Cash on Hand		\$	\$	29. Accounts Payable		\$	\$
20. Cash in Banks				30. Loans Payable	6		
21. Accounts Receivable				31. Mortgages Payable			
22. Loans Receivable	1			32. Other Liabilities	4		
23. U.S. Treasury Securities				33. TOTAL LIABILITIES		\$	\$
24. Mortgage Investments							
25. Other Investments	2						
26. Fixed Assets	5						
27. Other Assets	3			NET ASSETS			
28. TOTAL ASSETS		\$	\$	34. Net Assets (Item 28 less			
				Item 33)		\$ Schedule	\$ Schedule

STATEMENT OF RECEIPTS AND DISBURSEMENTS

RECEIPTS		Sch.	(A)	DISBURSEMENTS		Sch.	(B)
35. Dues			\$	52. Per Capita Tax			\$
36. Per Capita Tax				53. Fees, Fines, Assessments, etc.			
37. Fees				54. To Affiliates of Funds Collected on Their Behalf ...			
38. Fines				55. For Account of Affiliates			
39. Assessments				56. To Officers:	8		
40. Work Permits				(a) Gross		\$	
41. On Behalf of Affiliates for Transmittal to Them				(b) Less Deductions			
42. Sale of Supplies				57. To Employees:	9		
43. Interest				(a) Gross		\$	
44. Dividends				(b) Less Deductions			
45. Rents				58. Office and Administrative Expense			
46. Loans Obtained	6			59. Educational and Publicity Expense			
47. Sale of Investments and Fixed Assets	7			60. Professional Fees			
48. Repayment of Loans Made	1			61. Benefits	11		
49. From Members for Disbursement on Their Behalf				62. Loans Made	1		
50. From Other Sources:				63. Contributions, Gifts and Grants	12		
(a)				64. Supplies for Resale			
(b)				65. Purchase of Investments and Fixed Assets	10		
(c)				66. Taxes			
(d)				67. On Behalf of Individual Members			
(e)				68. Repayment of Loans Obtained	6		
(f)				69. For Other Purposes:			
(g)				(a)			
(h)				(b)			
(i)				(c)			
(j)				(d)			
(k)				(e)			
(l)				(f)			
(m)				(g)			
(n)				(h)			
51. TOTAL RECEIPTS				70. TOTAL DISBURSEMENTS			
(Items 35 through 50)			\$ Schedule	(Items 52 through 69)			\$ Schedule

SCHEDULE 1—LOANS RECEIVABLE

Name of Officer, Employee, Member or Business Enterprise (A)	Purpose of Loan, Security; if any, and Arrangement for Repayment (B)	Made During Period (C)	Repayments Received During Period (D)	Balance at End of Period (E)
1.		\$	\$	\$
2.				
3.				
4.				
5.				
6. Total Additional Listings, if any				
7. Total Loans not Listed Above				
8. Totals of lines 1 through 7		\$ Schedule	\$	\$
(Enter the totals of columns (C), (D), and (E) in Items on page 2 as shown)		62	48	22

SCHEDULE 2—OTHER INVESTMENTS (See Instructions, Item 25)

Description (A)	Amount (B)
Marketable Securities:	
1. Total Cost	\$ 844,508
2. Total Book Value	844,508
3. Itemize each Marketable Security holding over \$1,000 where book value exceeds 20% of the total on line 2 above.	
(a) Wellington Equity Funds	417,073
(b) Platte County, Mo. Bridge Bonds	250,000
(c)	
(d)	
Other Investments:	
4. Total Cost	821,541
5. Total Book Value	821,541
6. Itemize each Other Investment holding over \$1,000 where book value exceeds 20% of the total on line 5 above.	
(a) Pleasantview Health and	
(b) Vocational Inst., Inc. and	
(c) Health and Vocational Enterprises, Inc. 1st Mortgage Bonds	216,750
(d)	
7. Total of lines 2 and 5	\$ 1,666,049
(Enter the total in Item on page 2 as shown)	25

SCHEDULE 3—OTHER ASSETS (See Instructions, Item 27)

Description (A)	Book Value (B)
1.	\$
2.	
3.	
4.	
5.	
6. Total of lines 1 through 5	\$ -
(Enter the total in Item on page 2 as shown)	27

SCHEDULE 4—OTHER LIABILITIES (See Instructions, Item 32)

Description (A)	Amount at End of Period (B)
1.	\$
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9. Total of lines 1 through 8	\$ Schedule
(Enter the total in Item on page 2 as shown)	32

SCHEDULE 5—FIXED ASSETS (See Instructions, Item 26)

Description (A)	Cost or Other Basis (B)	Total Depreciation (if any) (C)	Book Value (D)
1. Land (Give Location):	\$ 145,835		\$ 145,835
2. Buildings (Give Location):	4,211,898	\$ 1,392,482	2,819,416
3. Automotive Equipment	4,096	1,024	3,072
4. Office Furniture and Equipment	312,006	186,957	125,049
5. Other Fixed Assets			
6. Totals of lines 1 through 5	\$ 4,673,835	\$ 1,580,463	\$ 3,093,372
(Enter the total of column (D) in Item on page 2 as shown)	26		

SCHEDULE 6—LOANS PAYABLE

Source (A)	Arrangements For Repayment (B)	Loans Obtained During Period (C)	Repayment of Loans During Period (D)	Balance at End of Period (E)
1.		\$	\$	\$
2.				
3.				
4.				
5. Total from Additional Listings, if any				
6. Totals of lines 1 through 5		\$ -	\$ -	\$ -
(Enter the totals of columns (C), (D), and (E) in Items on page 2 as shown)	46	68	30	

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SCHEDULE 7—SALE OF INVESTMENTS AND FIXED ASSETS (See Instructions, Item 47)

Description of Assets Sold (If Land or Building, Give Location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
1.	\$	\$	\$	\$
2.				
3.				
4.				
5. Totals of lines 1 through 4	\$	\$	\$	\$ Schedule

(Enter the total of column (E) in Item on page 2 as shown)47

SCHEDULE 8—DISBURSEMENTS TO OFFICERS (See Instructions, Item 56)

Name (A)	Title (B)	Status (C)	Gross Salary (before taxes and other deductions) (D)	Allowances (E)	Other Direct and Indirect Disbursements		Total (H)
					Expenses Including Reimbursed Expenses (F)	Other Dis- burse- ments (G)	
1.			\$	\$	\$	\$	\$
2.							
3.							
4.							
5.							
6.							
7.							
8. Total from Additional Listings, if any							
9. Totals of lines 1 through 8			\$	\$	\$	\$	\$ Schedule

(Enter the total of column (H) in Item on page 2 as shown)56(a)

SCHEDULE 9—DISBURSEMENTS TO EMPLOYEES (See Instructions, Item 57)

Name (A)	Position (B)	Name of Affiliated Organization (if applicable) (C)	Gross Salary (before taxes and other deductions) (D)	Allowances (E)	Other Direct and Indirect Disbursements		Total (H)
					Expenses Including Reimbursed Expenses (F)	Other Dis- burse- ments (G)	
1.			\$	\$	\$	\$	\$
2.							
3.							
4.							
5. Total from Additional Listings, if any							
6. Total for all employees who, during the reporting period, received \$10,000 or less gross salary, allowances, and other direct and indirect disbursements							
7. Totals of lines 1 through 6			\$	\$	\$	\$	\$ Schedule

(Enter the total of column (H) in Item on page 2 as shown)57(a)

SCHEDULE 10—PURCHASE OF INVESTMENTS AND FIXED ASSETS (See Instructions, Item 65)

Description of Assets (if land or buildings, give location) (A)	Book Value (B)	Amount Paid (C)
1.	\$	\$
2.		
3.		
4.		
5.		
6. Totals of lines 1 through 5	\$	\$ Schedule

(Enter the total of column (C) in Item on page 2 as shown)65

SCHEDULE 11—BENEFITS (See Instructions, Item 61)

Type of Benefit (A)	To Whom Paid (B)	Amount (C)
1.		\$
2.		
3.		
4.		
5. Total of lines 1 through 4		\$ Schedule

(Enter the total in Item on page 2 as shown)61

SCHEDULE 12—CONTRIBUTIONS, GIFTS AND GRANTS
(See Instructions, Item 63)

Type (A)	Amount (B)
1.	\$
2.	
3.	
4.	
5. Total of lines 1 through 4	\$ Schedule

(Enter the total in Item on page 2 as shown)63

INTERNATIONAL BROTHERHOOD OF
 IRON SHIP BUILDERS, B
 LOA
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<u>Loans made During Period</u>	<u>Repayments Received During Period</u>	<u>Balance at End of Period</u>
	\$ 670.65	\$ 13,500.20
	9,458.66	102,303.76
\$ 10,000.00	18,056.40	301,642.29
	8,671.10	232,997.26
60,000.00	2,500.00	57,500.00
3,500.00		3,500.00
<u>300.00</u>	<u>300.00</u>	<u>-</u>
131,152.57	318,789.31	1,547,081.41
<u>58,445.62</u>	<u>58,445.62</u>	<u>-</u>
<u>189,598.19</u>	<u>377,234.93</u>	<u>\$ 1,547,081.41</u>
	3,500.00	
	39.55	
	250.00	
	<u>2,397,372.86</u>	
	<u>2,401,162.41</u>	
	<u>\$ 2,778,397.34</u>	

(Continued)

Real Estate Mortgage (Continued)

Blakemore, Blakemore
 Concrete Materials, Inc.
 Millburn Golf and Country Club
 Railway Cooperative Educational
 and Publishing Society
 Field Chevrolet Company
 Evans, Harry P. and Catherine
 Others not listed

Guthrie, Mrs. J. W.
 Insurance proceeds

* Write off Loans Receivable

Charles J. MacGowan Boys Club
 Health and Welfare Fund
 Gulf Coast District Marine Council
 Transferred to "Pension Fund" of the
 International Brotherhood of Boilermakers
 Iron Ship Builders, Blacksmiths, Forgers
 and Helpers
 Real Estate mortgage -- Railway Cooperative
 Educational and Publishing Society

Reconciliation

Beginning balance

Loans made during period

Repayments received during period

Write off and transfers

Ending balance

* Bookkeeping error of amount due on June 25, 1982 of \$ 1,850.00 accounts from June 26, 1982 to July 1, 1982

INTERNATIONAL BROTHERHOOD OF BOILERMAKERS,
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

LOANS RECEIVABLE
SCHEDULE "1"

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	<u>Purpose of Loan</u>	<u>Security</u>	<u>Arrangement for Repayment</u>
Local Lodges			
801	Assistance		
37	Assistance	U. S. Bonds 40M	
40	Assistance		
139	Assistance		
182	Assistance		
577	Assistance		
592	Assistance	360 shares Brotherhood Bank stock	
96	Assistance		
105	Assistance	Paid subsequent 6-30-62	
1249	Assistance	Paid subsequent	\$ 9,772.01
1667	Assistance		
District 45	Assistance		
Pacific Coast District Marine Lodge	Assistance		
Gulf Coast Iron Shipbuilding			
District Marine Lodge	Assistance		
Health and Welfare Fund	Reimbursement for expenses		
Officers and employees			
A. J. Eberhardy	Personal loan		\$ 250.00 Month
C. W. Jones	Personal loan		50.00 Month
Maywood Boggs	Expense advance		
P. Davenport	Personal loan		50.00 Month
Bill Williams	Personal loan		300.00 Month
Lloyd H. Russell	Personal loan		50.00 Month
Joseph P. McCollum	Personal loan		100.00 Month
Henry P. Groton	Personal loan		50.00 Month
Russell K. Berg	Personal loan		Due 3-1-63
A. F. Young	Personal loan		162.50 Month
L. F. Grayson	Personal loan		Due 3-1-63
Railway Labor Political			
Education League	Assistance		
Rivers, Leo and Lucy Jo	Real estate loan		600.00 S/A
Real Estate Mortgages			
Central Baptist Seminary	Investment	Mortgage	
First Baptist Church	Investment	Mortgage	
Southridge Presbyterian Church	Investment	Mortgage	
Developments, Inc.	Investment	Mortgage	
Debbie Realty, Inc.	Investment	Mortgage	
Kennedy, John and Jennie	Investment	Mortgage	
Foley, Cora Emily	Investment	Mortgage	
Wands, Thomas L.	Investment	Mortgage	
Fishman, Edward	Investment	Mortgage	
Sambol Packing Co.	Investment	Mortgage	
Gibson, Thomas and Harriett	Investment	Mortgage	
Awe, Ernest and Evelyn	Investment	Mortgage	
Quisenberry Mills, Inc.	Investment	Mortgage	
Harry Butler Association			
Funeral Home, Inc.	Investment	Mortgage	

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IRON SHIP BUILDERS' BLDG
INTERNATIONAL BRD

LOAN
80

<u>Loans made During Period</u>	<u>Repayments Received During Period</u>	<u>Balance at End of Period</u>
		\$ 1,860.00
		32,000.00
	\$ 20,000.00	-
		2,500.00
		3,000.00
\$ 2,000.00		2,000.00
6,000.00		6,000.00
1,807.89		1,807.89
5,000.00		5,000.00
16,369.68	186.68	16,183.00
2,000.00		2,000.00
4,200.00		4,200.00
		1,000.00
	1,000.00	-
	642.00	-
4,725.00	2,900.00	* 2,100.00
1,000.00	650.00	1,250.00
	1,000.00	-
850.00	400.00	450.00
3,450.00	2,100.00	1,350.00
500.00	250.00	250.00
1,000.00	400.00	600.00
600.00	225.00	375.00
1,000.00		1,000.00
1,950.00	162.50	1,787.50
2,500.00		2,500.00
		68,549.00
2,400.00	600.00	1,800.00
	21,600.00	269,000.00
	13,993.44	8,095.63
	7,771.03	29,738.50
	27,257.96	90,709.07
	20,040.00	123,560.00
	1,452.27	-
	67,078.65	-
	1,247.26	14,550.49
	4,255.60	-
	11,293.28	11,514.47
	20,997.92	-
	1,470.36	5,790.68
	39,882.55	-
	10,276.00	123,116.67

Local Lodges
801
37
40
139
182
577
593
96
105
1449
1657
District 45
Pacific Coast District Marine Lodge
Gulf Coast Iron Shipbuilding
District Marine Lodge
Health and Welfare Fund
Officers and employees
A. J. Eberhardt
C. W. Jones
Maxwood Boggs
P. Davenport
Bill Williams
Lloyd H. Russell
Joseph P. McCollum
Henry P. Gorton
Russell K. Berg
A. F. Young
L. E. Grayson
Railway Labor Political
Education League
Rivers, Leo and Lucy Jo
Real Estate Mortgage
Central Baptist Seminary
First Baptist Church
Southridge Presbyterian Church
Developments, Inc.
Dahlia Realty, Inc.
Kennedy, John and Jennie
Foley, Cora Emily
Wanda, Thomas L.
Fishman, Edward
Sambol Packing Co
Gibson, Thomas and Harriet
Ave, Ernest and Evelyn
Quisenberry Mills, Inc.
Harry Butler Association
Funeral Home, Inc.

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INTERNATIONAL BROTHERHOOD OF BOILERMAKERS,
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

REVISED STATEMENT OF ASSETS LM 2
Start of Reporting Period July 1, 1961

ASSETS	End of Reporting Period <u>June 30, 1961</u>	Accounts Reclassified <u>LM 2 Revised</u>
Cash on hand	\$ -	(1) \$ <u>200</u>
Cash received, not processed - contra	<u>69,060</u>	
Cash in banks	1,480,497	
Petty cash on hand		(1) (200)
Certificates of deposit - Brotherhood State Bank		(2) <u>58,100</u>
Accounts receivable		
Building rentals receivable	-	(3) 2,724
Due from building tenants on construction	<u>-</u>	(4) <u>32,038</u>
Loans receivable		
Officers	\$ 2,175	
Local lodges	61,610	
Building rentals receivable	2,724	(3) (2,724)
Due from building tenants on construction	32,038	(4) (32,038)
Other	<u>4,182</u>	
Real estate mortgages and other	102,729	(5) <u>4,067,914</u>
U. S. Treasury Securities		
Government obligations	<u>2,203,237</u>	
Other Investments		
Marketable securities		
Certificates of deposit -		
Brotherhood State Bank	58,100	(2) (58,100)
Brotherhood State Bank Stock	79,840	(6) (79,840)
Wyandotte Hotel Company, Inc. -		
Debenture Bonds	39,000	(7) (39,000)
Wyandotte Hotel Company, Inc. -		
Common Stock	1,950	(8) (1,950)
First Southern Baptist Church		
1st mortgage sinking fund bonds	81,839	(9) (81,839)
Marketable securities	<u>824,393</u>	<u>1,085,122</u>
Other Investments		
Real estate mortgages and other	4,126,050	(5) (4,067,914)
Property	<u>101,282</u>	<u>4,227,332</u>
Brotherhood State Bank Stock		(6) 79,840
Wyandotte Hotel Company, Inc. - Debenture Bonds		(7) 39,000
Wyandotte Hotel Company, Inc. - Common Stock		(8) 1,950
First Southern Baptist Church		
1st mortgage sinking fund bonds		(9) <u>81,839</u>
Fixed Assets		
Land and buildings	3,114,299	
Other fixed assets	<u>137,603</u>	<u>3,251,902</u>
	<u>\$ 12,419,879</u>	

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INTERNATIONAL BROTHERHOOD OF BROTHER BUILDERS, BLACKSMITHS, FORGED IRON SHIP BUILDERS

REVISED STATEMENT OF ASSETS
Start of Reporting Period July 1, 1961

Revised Start of Reporting Period July 1, 1961	End of July	ASSETS
\$ 200		Cash on hand
69,060		Cash received, not processed - contra
		Cash in banks
		Petty cash on hand
1,538,397		Certificates of deposit - Brotherhood State Bank
		Accounts receivable
		Building rentals receivable
\$ 2,724		Due from building tenants on construction
<u>32,038</u>		
		Loans receivable
		Officers
		Local lodges
		Building rentals receivable
		Due from building tenants on construction
		Other
4,135,881		Real estate mortgages and other
		U. S. Treasury Securities
2,203,237		Government obligations
		Other Investments
		Marketable securities
		Certificates of deposit -
		Brotherhood State Bank
		Brotherhood State Bank Stock
		Wyandotte Hotel Company, Inc. -
		Debtenture Bonds
		Wyandotte Hotel Company, Inc. -
		Common Stock
		First Southern Baptist Church
		1st mortgage sinking fund bonds
824,393		Marketable securities
		Other Investments
		Real estate mortgages and other
		Property
		Brotherhood State Bank Stock -
		Wyandotte Hotel Company, Inc. - Debtenture Bonds
		Wyandotte Hotel Company, Inc. - Common Stock
		First Southern Baptist Church
		1st mortgage sinking fund bonds
<u>362,047</u>		Fixed Assets
3,114,299		Land and buildings
<u>137,603</u>		Other fixed assets
<u>\$ 12,419,879</u>		

137,603

INTERNATIONAL BROTHERHOOD OF BOILERMAKERS,
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

STATEMENT OF ASSETS AND LIABILITIES
At July 1, 1961 and at June 30, 1962

ASSETS	<u>Start of Reporting Period</u> July 1, 1961	<u>End of Reporting Period</u> June 30, 1962
Cash on hand	\$ 200	\$ 200
Cash in banks	1,538,397	755,645
Cash received, not processed - contra	69,060	159,919
Accounts receivable		
Building rentals receivable	\$ 2,724	\$ 3,635
Due from building tenants on leasehold improvements	<u>32,038</u>	<u>21,967</u>
Loans receivable (1)	4,135,881	1,547,081
U. S. Treasury Securities	2,203,237	2,161,050
Other Investments (2)		
Marketable securities	824,393	844,508
Other investments	<u>362,047</u>	<u>821,541</u>
Fixed Assets (5)		
Land and buildings	3,114,299	2,965,251
Other fixed assets	<u>137,603</u>	<u>128,121</u>
	<u>\$ 12,419,879</u>	<u>\$ 9,408,918</u>
LIABILITIES		
Overpayments held for credit	\$ 45,561	\$ 42,448
Cash received, not processed - contra	69,060	159,919
Other liabilities (4)	<u>3,947,049</u>	<u>1,380,044</u>
	<u>4,061,670</u>	<u>1,582,411</u>
Net Assets	<u>\$ 8,358,209</u>	<u>\$ 7,826,507</u>

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INTERNATIONAL BROTHERHOOD OF BOILERMAKERS,
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

STATEMENT OF RECEIPTS AND DISBURSEMENTS
For the Reporting Period July 1, 1961 to June 30, 1962

CASH BALANCE AT START OF REPORTING PERIOD

Cash in bank	\$ 1,458,654.94	
Savings accounts	21,642.26	
Certificates of Deposit	<u>58,100.00</u>	<u>\$ 1,538,397.20</u>

RECEIPTS

Dues	3,265,180.09	
Initiation receipts	115,190.97	
Out of work receipts	20,175.75	
Reinstatement receipts	37,129.60	
Sales of supplies and handling charges	17,994.36	
Fidelity bond premiums from locals	13,255.78	
Death and disability insurance premiums from members	1,862,576.59	
Overpayments from lodges held for credit	14,224.35	
Repayment of loans made - Schedule "1"	377,234.93	
Interest	196,211.81	
Dividends	17,459.87	
Repayments of building tenants leasehold improvements	16,419.52	
Rents	377,373.47	
Division of insurance premiums	1,846.20	
Sale of investment and fixed assets - Schedule "7"	589,774.08	
Local lodges shortages reimbursed	11,080.86	
Repayments on option to purchase contracts	11,858.82	
Reimbursement of expenses - officers and employees	28,547.80	
Sale of equipment	324.75	
Insurance claims from building damages	1,179.10	
Reimbursed by local lodges for air travel charges	5,460.01	
Insurance premiums from officers, representatives and office employees	8,583.76	
Health and Welfare from officers and representatives	921.76	
Strike benefits returned	13,401.00	
"Journal and Labor" advertising	1,587.45	
Death and Disability claims	2,315,500.00	
Commissions and refunds - insurance	12,391.68	
Eleanor Roosevelt Cancer Fund - From members for disbursement on their behalf	7,537.94	
Consolidation - Forge Workers Council	13,641.09	
Marine Council	6,225.12	
Refund of premium or exchange U. S. Treasury Bond	203.04	
Transfer of funds - contra	128,359.47	
Miscellaneous	<u>6,637.25</u>	<u>9,495,488.27</u>

DISBURSEMENTS

Per capita tax	157,805.34	
Disbursements to officers and employees - Schedule "10"		
Salaries	\$ 904,026.97	
Allowances	517,134.71	
Expenses including reimbursed expenses	<u>221,481.12</u>	1,642,642.80

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INTERNATIONAL BROTHERHOOD OF BOILERMAKERS,
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

STATEMENT OF RECEIPTS AND DISBURSEMENTS
For the Reporting Period July 1, 1961 to June 30, 1962

DISBURSEMENTS (Continued)

Paid direct transportation	\$ 133,285.73
Other salaries	601,523.90
Benefit payments - Schedule "11"	921,621.64
Loans - Schedule "1"	189,598.19
Contributions - Schedule "12"	27,058.25
Purchase of investments and fixed assets - Schedule "10"	905,214.78
Legal expense	76,322.29
Office supplies and equipment rental	68,665.07
Out of town office expense	39,656.47
Lodge supplies	25,259.49
Pension fund - Transfer of funds	102,627.14
Railroad retirement - employer's share	62,740.57
Unemployment taxes	36,227.08
Insurance	30,556.50
Printing	92,545.38
Death and disability insurance premiums	1,787,343.63
Death and disability insurance claims	2,328,093.30
Organizing expense	29,648.63
Shortages of local lodges reimbursed	6,595.20
Cooperative railway Labor Organization	3,200.00
Air travel	6,894.19
Railway employees department - prorated expenses	794.70
Publication mailed to members "Labor"	97,578.87
Telephone and telegraph	91,519.12
Postage and express	34,054.28
Fidelity bond premiums	15,406.50
Overpayments returned to lodges	4,534.56
Taxes - real estate and personal property	71,318.03
Refunds to lodges and members	9,221.32
Photography	1,024.11
Bank charges and exchange fees	160.96
Auditing	13,512.50
Auto and truck expense	1,734.15
Flowers	623.10
Dinners	2,819.45
Meetings and special assignments	6,775.55
Metal Trades and Construction Industry Councils	2,140.00
Trial and court expense	2,668.17
Forge Workers Council	1,331.07
Dues and subscriptions	7,151.11
Christmas bonuses - office employees	1,840.00
Punch card service	720.00
Rental expense	3,257.35
Publication "Journal"	128,118.52
Convention expenses	81,381.93
Building	
Utility and power	54,150.66
Repairs and maintenance	101,881.14
Construction for tenants	7,313.47
Steward Expense	1,214.07

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INTERNATIONAL BROTHERHOOD OF BOILERMAKERS,
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

STATEMENT OF RECEIPTS AND DISBURSEMENTS
For the Reporting Period July 1, 1961 to June 30, 1962

DISBURSEMENTS (Continued)

Purchase of dues receipts		
National Transient Members Unit	\$	97,563.75
Rent		2,268.00
Hotel expense - conferences		10,902.40
Investment property		
Expenses of investments sold and exchanged		14,666.53
Transfer of funds - contra		128,359.47
Miscellaneous		<u>5,109.82</u>
		\$ <u>10,278,240.23</u>
CASH BALANCE END OF REPORTING PERIOD		
Cash in bank		666,898.56
Savings and loan		10,000.00
Savings accounts		20,646.68
Certificates of Deposit		<u>58,100.00</u>
		\$ <u>755,645.24</u>

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INTERNATIONAL BROTHERHOOD OF BOILERMAKERS
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

OTHER LIABILITIES
SCHEDULE "4"

Death claims held pending settlement		\$ 160,346.66
Insurance premium reserve		419,559.11
Escrow processing - Local lodge, U.S. Savings Bond		138.00
Special Insurance Reserve		
Balance beginning of period	\$ 3,300,000.00	
Transfer to pension fund of the International Brotherhood of Boilermakers, Iron Ship Builders, Blacksmiths, Forgers and Helpers		
Cash	\$ 102,627.14	
Mortgage Investment Railway Cooperative Educational and Publishing Society	<u>2,397,372.86</u>	<u>2,500,000.00</u>
Balance end of period		<u>800,000.00</u>
		<u>\$ 1,380,043.77</u>

BENEFITS
SCHEDULE "11"

<u>Type of Benefits</u>	<u>To Whom Paid</u>	<u>Amount</u>
Strike	Local lodges	\$ 777,005.00
Lodge Assistance	Local Lodge, 801	45,000.00
Support of local lodges	Lodges and officers	13,200.00
Pension Fund	Pension Fund, International Brotherhood	26,717.00
Group Life and Hospitalization Insurance	Insurance companies	48,770.63
Pensions	Retired employees	4,203.93
Gratuities	Widow of former president, W. A. Calvin	6,250.00
Gratuities	Other employees	<u>475.08</u>
		<u>\$ 921,621.64</u>

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INTERNATIONAL BROTHERHOOD OF BOILERMAKERS,
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

SALE OF INVESTMENT AND FIXED ASSETS
SCHEDULE "7"

	<u>Cost</u>	<u>Book Value</u>	<u>Gross Sales Price</u>	<u>Amount Received</u>
U.S. Treasury Note	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00
General Acceptance Corporation Debentures	100,433.33	100,433.33	101,450.00	*101,450.00
Consolidated Edison Company Debentures	102,802.09	102,802.09	105,075.00	*105,075.00
Louisiana Gas Service Debentures	153,071.99	153,071.99	155,175.00	*155,175.00
Pacific Telephone and Telegraph Debentures	40,650.04	40,650.04	41,280.00	* 41,280.00
Land, Kansas City, Kansas	49,446.90	49,446.90	159,000.00	159,106.74
Brotherhood Bank stock	1,800.00	1,800.00	2,700.00	2,700.00
Sale of debentures above	-	-	-	(12.66)
	<u>\$ 473,204.35</u>	<u>\$ 473,204.35</u>	<u>\$ 589,680.00</u>	<u>\$ 589,774.08</u>
*less commissions				

PURCHASE OF INVESTMENT AND FIXED ASSETS
SCHEDULE "10"

	<u>Book Value</u>	<u>Amount Paid</u>
Investment Property		
Real estate - Sold on option to purchase contracts	\$ 60,060.95	\$ 60,060.95
Wellington Equity Funds	417,072.52	417,072.52
Church Loan Association of Southern Baptist Bonds	62,750.00	62,750.00
Pleasantview Health and Vocational Institute, Inc. and Health and Vocational Enterprises, Inc. 1st mortgage bonds	216,750.00	219,440.53
Rental property - Drive in Bank Building	40,374.90	40,374.90
Rental property - residences	70,943.25	70,943.25
Real estate	22,668.84	22,668.84
Furniture and office equipment	11,903.79	11,903.79
	<u>\$ 902,524.25</u>	<u>\$ 905,214.78</u>

CONTRIBUTIONS GIFTS AND GRANTS
SCHEDULE "12"

A.F.L. - C.I.O. - Eleanor Roosevelt Cancer Fund	\$ 10,000.00
Y.M.C.A. Building Fund	1,000.00
Downtown Area Development	3,500.00
George Meany Foundation	2,000.00
Shawnee Mission Hospital Building Fund	1,000.00
Railway Labor Political Education League	4,250.00
K.C. Kansas Athletic Association, Golden Gloves, Ducks Unlimited, etc.	1,495.95
United Funds	750.00
American Royal	560.00
Testimonial dinners	800.00
Campaign for state offices	500.00
Other	<u>1,202.30</u>
	<u>\$ 27,058.25</u>

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INTERNATIONAL BROTHERHOOD OF BOILERMAKERS,
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

SUPPLEMENTAL INFORMATION
For the Reporting Period July 1, 1961 to June 30, 1962

FUNERAL FUND

Cash balance July 1, 1961	\$ 3,557.27
Receipts	
Occidental Life Insurance Company	<u>6,825.00</u>
	10,382.27
Disbursements	
Payments to beneficiaries	<u>7,400.00</u>
Cash balance June 30, 1962	<u>\$ 2,982.27</u>

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INTERNATIONAL BROTHERHOOD OF BOILERMAKERS,
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

LABOR ORGANIZATION FINANCIAL REPORTING SCHEDULE
Year Ended June 30, 1962

SCHEDULE "8" - Disbursements to Officers and Employees

<u>Title and Name</u>	<u>Salary</u>	<u>Allowances</u>	<u>Expenses Including Reimbursed Expenses</u>	<u>Total</u>
INTERNATIONAL PRESIDENT				
Berg, Russell K.	\$ 18,749.94	\$ 8,442.00	\$ 4,474.06	\$ 31,666.00
Calvin, William A.	15,624.90	2,150.00	3,084.08	20,858.98
INTERNATIONAL SECRETARY-TREASURER				
Patton, Homer E.	20,000.00	3,680.00	10,318.67	33,998.67
INTERNATIONAL VICE-PRESIDENTS				
Boggs, Maywood	15,000.00	7,582.95	4,332.19	26,915.14
Crowe, Thomas J.	15,000.00	6,264.14	2,734.31	23,998.45
Eberhardy, A. J.	15,000.00	7,350.48	3,315.42	25,665.90
Finlay, Sam	15,000.00	8,849.00	2,456.40	26,305.40
Gomm, T. Harry	15,000.00	6,657.55	684.20	22,341.75
Grant, Joseph A.	15,000.00	6,285.68	1,919.05	23,204.73
Jesburg, Eli H.	5,000.00	2,263.04	587.97	7,851.01
Jones, Charles W.	15,000.00	7,216.95	3,100.66	25,317.61
Kelly, James F.	14,375.00	6,870.00	1,311.83	22,556.83
McCollum, Joseph P.	15,000.00	9,130.00	4,437.75	28,567.75
Moran, Charles F.	15,000.00	7,663.70	1,384.71	24,048.41
Precht, James F.	15,000.00	7,246.86	1,535.17	23,782.03
Richardson, P.V.	15,000.00	9,325.80	4,418.45	28,744.25
Shahane, W. H.	15,000.00	5,741.20	1,041.75	21,782.95
Stender, John T.	15,000.00	8,141.66	2,981.70	26,123.36
Wolfe, Edward H.	15,000.00	5,520.00	2,271.29	22,791.29
ASSISTANTS TO INTERNATIONAL PRESIDENT				
Buoy, Harold J.	13,375.00	3,474.93	3,043.96	19,893.89
Wands, Thomas L. Sr.	15,000.00	5,464.34	1,749.95	22,214.29
Young, A. F.	12,000.00	7,192.90	3,615.33	22,808.23
INTERNATIONAL REPRESENTATIVES				
Bagwell, C. E.	12,000.00	5,358.46	1,033.00	18,391.46
Blackwell, E. V.	12,000.00	5,780.00	2,358.45	20,138.45
Burton, Harold E.	5,500.00	3,318.48	2,347.36	11,165.84
Carroll, John D.	11,900.00	8,130.00	2,978.50	23,008.50
Erickson, Erick	11,500.00	5,390.00	771.11	17,661.11
Feltz, Walter J.	12,000.00	6,524.34	1,074.73	19,599.07
George, David C.	11,850.00	10,114.00	2,045.59	24,009.59
Goodlin, Charles E.	12,000.00	7,640.00	3,246.85	22,886.85
Johnson, Lucky	10,000.00	4,550.00	1,551.57	16,101.57
Mahaffey, H. M.	4,000.00	1,990.00	311.50	6,301.50
Massey, Cecil S.	500.00	340.00	83.70	923.70
Nechistak, John	11,850.00	6,743.80	3,034.85	21,628.65
Nolan, Lawrence R.	12,000.00	5,675.46	1,638.51	19,313.97
Osborn, Harry E.	2,500.00	1,280.00	175.75	3,955.75
Parrish, Homer	12,000.00	10,589.13	387.26	22,976.39
Russell, L. H.	11,550.00	9,361.60	3,977.35	24,888.95

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INTERNATIONAL BROTHERHOOD OF BOILERMAKERS,
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

LABOR ORGANIZATION FINANCIAL REPORTING SCHEDULE
Year Ended June 30, 1962

SCHEDULE "8" - Disbursements to Officers and Employees (Continued)

<u>Title and Name</u>	<u>Salary</u>	<u>Allowances</u>	<u>Expenses Including Reimbursed Expenses</u>	<u>Total</u>
INTERNATIONAL REPRESENTATIVES (Cont'd)				
Williams, Bill	\$ 12,000.00	\$ 8,028.15	\$ 3,179.85	\$ 23,208.00
Wood, Michael	11,850.00	7,671.20	2,705.57	22,226.77
STAFF REPRESENTATIVES				
Alexander, C. E. Jr.	9,050.00	8,552.85	1,152.95	18,755.80
Angell, E. L.	1,013.00	635.51	538.72	2,187.23
Antonellis, Nunziato	5,775.00	5,290.06	2,931.90	13,996.96
Awe, Ernest A.	400.00	250.00	31.00	681.00
Barbieur, Henry	7,800.00	3,565.80	2,543.62	13,909.42
Beveridge, David	7,150.00	5,268.75	3,630.40	16,049.15
Biance, M. J.	1,650.00	-	-	1,650.00
Bill, Paul A.	6,975.00	6,197.25	3,222.48	16,394.73
Blevins, Andrew A.	8,400.00	7,726.71	2,596.40	18,723.11
Borel, John I.	8,075.00	3,865.04	3,372.60	15,312.64
Brown, John C.	6,600.00	7,418.19	1,900.56	15,918.75
Carpenter, J. B.	1,650.00	-	-	1,650.00
Carroll, R. E.	3,300.00	1,663.95	1,642.60	6,606.55
Christian D. W.	1,650.00	-	-	1,650.00
Conway, Thomas M.	8,075.00	3,817.60	1,943.53	13,836.13
Cooper, Thomas E.	6,750.00	5,526.67	3,605.00	15,881.67
Costello, William A.	7,550.00	4,252.50	1,015.50	12,818.00
Curran, John J. P.	7,800.00	4,826.68	1,061.66	13,688.34
Curran, Vincent J.	6,875.00	6,566.00	3,186.49	16,627.49
Dailey, Pat Jr.	1,200.00	1,285.20	166.30	2,651.50
Davenport, Perry	6,175.00	5,950.61	4,086.90	16,212.51
Davis, S. R.	1,500.00	-	-	1,500.00
George, Fred Jr.	900.00	523.60	377.80	1,801.40
George, Fred Sr.	1,750.00	271.30	55.90	2,077.20
Goodman, Frank M.	280.00	283.00	233.32	796.32
Graham, Russell A.	8,075.00	6,621.90	1,971.42	16,668.32
Groton, Henry R.	2,925.00	2,429.59	365.07	5,719.66
Hambry, Herbert	563.20	478.00	1,056.00	2,097.20
Hougardy, Louie J.	3,000.00	1,228.23	412.14	4,640.37
Johnson, Jeff M.	5,650.00	4,668.00	3,778.43	14,096.43
Kalbrenner, Max J.	1,200.00	680.00	158.70	2,038.70
Kincaid, William	-	1,800.00	-	1,800.00
Kohn, A. L.	1,650.00	-	-	1,650.00
La Bonte, Gerard	7,345.00	2,696.00	1,444.70	11,485.70
Lazerow, Edward	7,800.00	6,408.13	2,961.41	17,169.54
Legler, Elmer	6,450.76	120.00	1,249.27	7,820.03
Lockwood, George	8,100.00	7,464.98	2,303.35	17,868.33
Luethy, Frank	1,650.00	-	-	1,650.00
McCann, Francis X.	5,700.00	4,780.45	2,567.93	13,048.38
McClymont, Matthew	8,400.00	6,018.00	2,384.45	16,802.45
McConachy, J.	3,600.00	-	-	3,600.00
Miller, Robert E.	8,075.00	6,753.80	3,610.20	18,439.00

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INTERNATIONAL BROTHERHOOD OF BOILERMAKERS,
IRON SHIP BUILDERS, BLACKSMITHS, FORGERS AND HELPERS

LABOR ORGANIZATION FINANCIAL REPORTING SCHEDULE
Year Ended June 30, 1962

SCHEDULE "8" - Disbursements to Officers and Employees (Continued)

<u>Title and Name</u>	<u>Salary</u>	<u>Allowances</u>	<u>Expenses Including Reimbursed Expenses</u>	<u>Total</u>
STAFF REPRESENTATIVES (Cont'd)				
Mochrie, William B. Jr.	1,650.00	-	-	1,650.00
Murray, Cotton	8,400.00	-	-	8,400.00
Nacey, Henry W.	8,075.00	6,947.80	1,954.80	16,977.60
O'Brien Eugene J.	7,200.00	6,868.99	3,362.83	17,431.82
Parker, Charles	1,650.00	-	-	1,650.00
Pelz T. E.	7,200.00	4,637.48	1,431.06	13,268.54
Riddle, Earl	1,650.00	-	-	1,650.00
Salminen, Clyde, D.	650.00	385.87	839.00	1,874.87
Sentowski, John J.	7,800.00	3,585.55	1,239.20	12,624.75
Sepelak, George	9,300.00	6,339.69	3,364.75	19,004.44
Sims, Jesse Lee Jr.	1,200.00	450.23	338.12	1,988.35
Stave, Clifford L.	8,250.00	7,864.89	2,870.36	18,985.25
Steadman T. B.	1,650.00	-	-	1,650.00
Tison, Theron H.	1,050.00	890.00	327.30	2,267.30
Trepagnier, Charles J.	6,600.00	6,330.00	2,632.60	15,562.60
Turner, Myrtrus L.	3,000.00	2,448.00	1,315.90	6,763.90
Wolsfelt, Gerald	7,200.00	6,571.55	2,938.60	16,710.15
Walsh, Rene	758.30	282.35	143.46	1,184.11
White, Alvin D.	1,900.00	1,727.43	1,298.99	4,926.42
Yeatts, John A.	7,475.00	7,101.19	1,722.50	16,298.69
Zalac, John P.	7,200.00	6,397.15	1,869.01	15,466.16
SPECIAL REPRESENTATIVES				
Kuhl, William O.	11,966.66	1,348.73	371.16	13,686.55
EDITOR OF JOURNAL				
E. B. Ashbrook	16,999.92	3,580.00	1,589.11	22,169.03
OTHER EMPLOYEES				
Bert Jewell - Railroad District	-	11,583.04	-	11,583.04
John Gunn - Accounting	9,699.84	-	812.34	10,512.18
Margaret Clifton - Secretary	8,850.45	-	1,730.35	10,580.80
NATIONAL TRANSIENT MEMBERS UNIT				
W. W. Farley	11,400.00	7,716.99	3,746.55	22,863.54
H. C. Cummins	400.00	3,455.22	-	3,855.22
C. M. Bennett	11,400.00	9,458.36	3,841.21	24,699.57
E. W. Smith	11,400.00	8,826.63	4,553.24	24,779.87
O. R. Mustain	11,400.00	7,156.51	4,208.00	22,764.51
E. A. Awe	11,000.00	8,298.91	4,138.65	23,437.56
DELEGATES TO CONVENTIONS				
J. Maley Local Lodge 107	-	-	3,470.74	3,470.74
William A. Manning Local Lodge 29	-	-	1,719.69	1,719.69
J. Magee Local Lodge 1092	-	-	700.00	700.00
G. Hoffmaster Local Lodge 154	-	-	1,692.50	1,692.50
Total Disbursements to Officers, Employees and Others	<u>\$ 904,026.97</u>	<u>\$ 517,134.71</u>	<u>\$ 221,481.12</u>	<u>\$ 1,642,642.80</u>

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