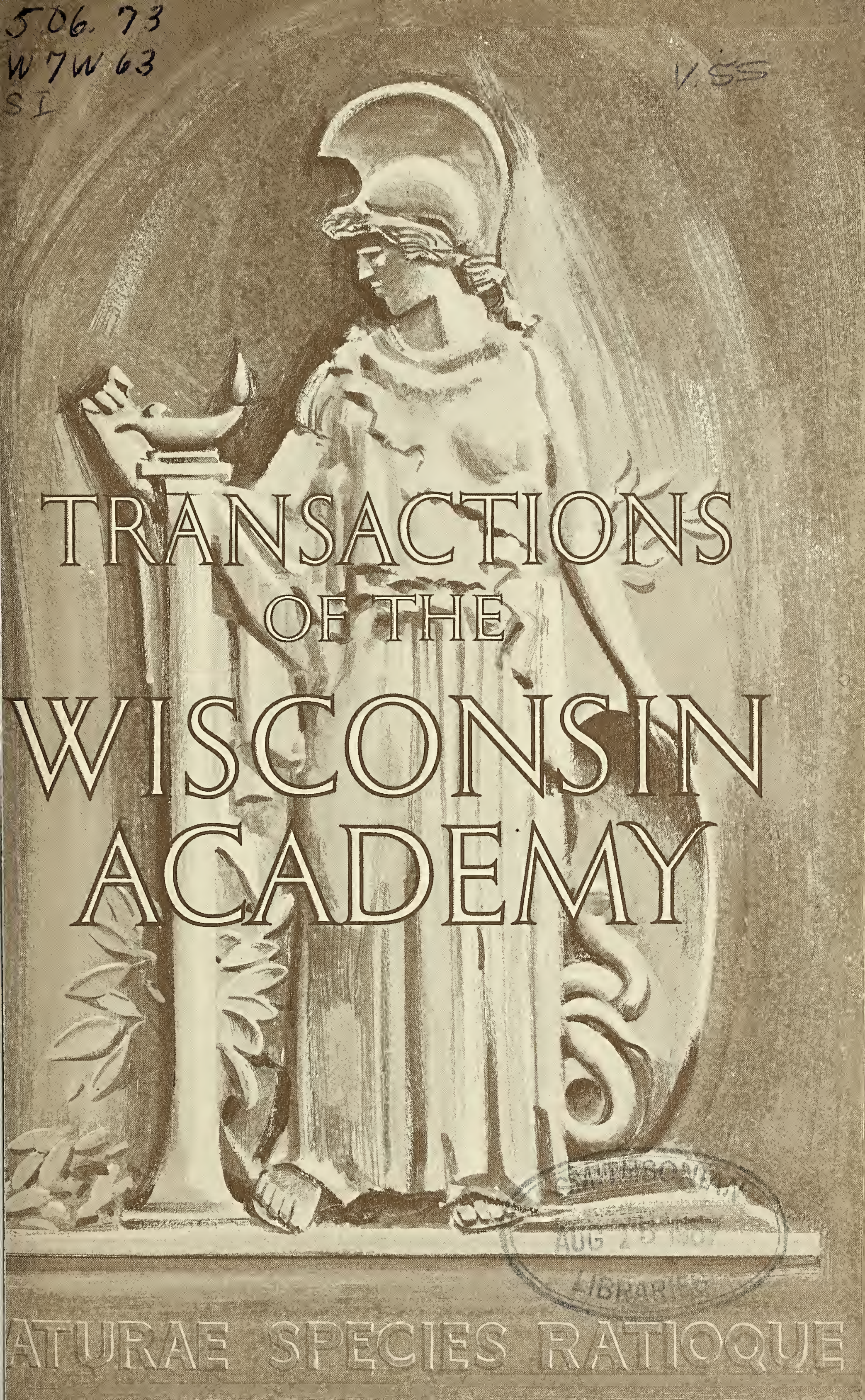

TRANSACTIONS OF THE WISCONSIN ACADEMY

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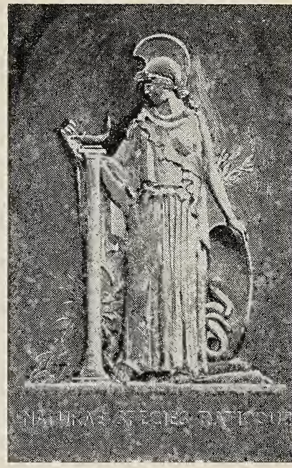
University of Wisconsin–Milwaukee

TRANSACTIONS OF THE WISCONSIN ACADEMY OF SCIENCES, ARTS AND LETTERS



LV — 1966

Editor

WALTER F. PETERSON

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TRANSACTIONS OF THE WISCONSIN ACADEMY

Established 1870
Volume LV

HARRY HAYDEN CLARK

45th President of the

WISCONSIN ACADEMY OF SCIENCES, ARTS AND LETTERS

INFLUENTIAL TEACHERS OF LITERATURE AT THE UNIVERSITY OF WISCONSIN

Harry Hayden Clark

May I invite you at this evening's banquet of the Academy to share memories of some of the influential teachers of literature of the generation before ours at the University of Wisconsin? Perhaps such memories will help to supplement what you have already heard during the last two days about the great advantages our state has in the way of environment, technology, recreational facilities, technology, and other physical things. After all, an outsider in moving to this state does not have to divorce himself or his children from opportunities to benefit from the non-physical *cultural* resources of mankind in general, from a cultural heritage which is both international and which stretches across the ages from classical antiquity. Our forefathers were far-sighted and generous in providing Wisconsin people with a state university which in its literary departments was designed to act as a kind of "transformer" to bring down to the level of individuals who live here the great over-arching currents of whatever the ages have proved to be conducive to ethical guidance, to human happiness, social justice, and emotional enjoyment.

Since our Academy is distinctive in combining a concern with the sciences *and* with the arts and literature (only two or three other academies of the fifty states combine these), it may not be amiss to mention a few of the common denominators of these approaches. Both the sciences and the literary arts at their best are fertilized by the imagination—the scientist such as Newton usually proceeds by formulating an hypothesis, an imaginary supposition to be tested inductively by the extent to which it explains the action of particulars; and the great writer such as Shakespeare relates his particular characters to types arrived at by imagination. Both the scientist and the literary man assume that the universe is orderly, that given causes will produce predictable consequences. Mixing certain chemical elements will insure producing repeatedly certain compounds. Jefferson, the father of democracy, remarked that one can learn more about the psychological ramifications of filial ingratitude from *King Lear* than from mountains of abstract sermons. And *Macbeth* clarifies the predictable outcome of murderous ambition. The psychiatrist and novelists such as Hawthorne, the historian of the guilty conscience, centering on exploring the individual's inner life, have much in common. Both the scientist and the literary man reason from particulars to universals, to immutable scientific laws abstractly stated and to principles about how man's mind and heart react. It was no accident that most of the founders of the Royal Society of Science in 1662 had been trained in the literature of the ancient classics which taught one to look for universals. Incidentally, Willard Gibbs first presented his epoch-making "rule of phase" in the transactions of one of our state Academies, and many theorists claim that investigations hardly transcend pedestrianism or vocationalism unless they "follow through" and rise to the plane of universal laws true for all times and places. In other words, both the scientist and the literary man seek to penetrate beneath the surface appearances guided by methods which try to be objective and austere. Individuals in both disciplines may adopt sectarian religions, but in their distinctive professional concerns both tend to generalize not so much from the supernatural or the miraculous as from verifiable human or mundane experience. In short, the scientist and the literary man in their higher reaches have much in common, and the founders of our Wisconsin Academy were wise in uniting them in the same organization, which has now endured for nearly a century.

I come now to our immediate topic, teachers of literature at the University of Wisconsin from about 1915 to 1935. They may be roughly divided into three categories according to what they chose to emphasize. (In actual practice, in catering to classes of different ages, most teachers have used many approaches and methods; but emphases may be illuminating in terms of individual temperaments and student interests.) First, reflecting the current vogue of historiography and of concern with change sanctioned by the vogue of evolutionism, teachers such as Karl Young, Alfred Holfeld, and Arthur Beatty tended to emphasize a turn from Coleridgean abstractions and judicial absolutes, and toward a concern in the study of literature with historical continuity and sequence, with historical influences, with explaining *why* a given book came to take the shape it did as it grew out of specific backgrounds. Second, continental theorists such as Brunetière, having emphasized the evolution of literary forms, University of Wisconsin scholars such as Neil Dodge, Warner Taylor, J. F. A. "Sunny" Pyre and Ruth Wallerstein tended to emphasize the place of literary techniques and formal patterns in the resources of creative genius and in enhancing the beauty of a given poem or novel. These people stressed not so much background as foreground, a close and appreciative study of the actual text so as to illuminate literary devices which help to explain different nuances of aesthetic quality. Third, continuing the classical concern with an appraisal of literary values, University of Wisconsin teacher–scholars such as Grant Showerman, William Giese, Philo Buck, and F. W. Roe emphasized bringing a given drama or poem into relation with the norms provided by the long tradition of values which had endured through the centuries, trying to winnow and sift literary masterpieces which in their wisdom and beauty might be of use to modern readers in quest of self-realization and serenity, if not happiness. Such judicial critics thought of literature—often in Matthew Arnold's sense—as roughly allied with religion as a potential guide to fruitful living in their own day. They tended to try to avoid antiquarianism and subjective appreciation, yet they approached literature in terms of the authority of examples of past excellence and they exalted beauty (as did Emerson) as the mark or by-product of virtuous living.

Granting some overlapping of these broad classifications among the teachers mentioned, I shall now proceed to more personalized sketches. Karl Young, born in Iowa in 1879, had taken his B.A. at the University of Michigan and his doctorate under G. L. Kittredge at Harvard. His teaching apprenticeship at Annapolis before coming to Wisconsin (where he taught for fifteen years, 1908–1923) accentuated his tendency toward a military manner. (His eminence is illustrated by the fact that Yale called him to head its English Department, and he was elected national president of the Modern Language Association.) Mr. Young was tall and slender and handsome, with prematurely gray hair, the epitome of poise, energy, refinement, and dynamic personal drive. He was the scourge, especially during his chairmanship at the University of Wisconsin, of anything fuzzy or nebulous or subjective or based on guesswork. He began publishing in the *Transactions* of our own Academy in 1910 on liturgical drama, an impressive early article which was a link in a long chain of historical investigations which led to his monumental two-volume book on *The Drama of the Mediæval Church* (Oxford, 1933). The current perverted slogan, "Publish or Perish," would have seemed to him a basic contradiction in terms. Himself a masterful teacher whose work benefited from the student discussions he inspired, Mr. Young held that by publishing one's best insights he not only helped other overworked teachers but kept his own teaching from perishing in the short memory of one generation. He was a realist if not a pragmatist, working inductively in rigorous relation to historical facts and often newly unearthed texts which he used to explain *why* such a master as Shakespeare should have been able to create his masterpieces.

Alfred Holfeld, also national president of the Modern Language Association, led his well-organized German Department not only in teaching the language but in producing a host of historical monographs illustrating in massive detail such matters as the actual vogue of German literary ideas in our early American magazines and the influence in America of writers such as Goethe. His orotund speeches in the Faculty of Letters and Science were masterpieces of persuasiveness and academic wisdom, and were very influential.

Arthur Beatty, a native of Canada with a doctorate from Columbia, early illustrated the historical approach in studies (published by our Academy) in the early drama in the roots that he found in non-classical folk-festivals and the early mummers' plays and other works associated with the rebirth of the seasons. Later, Mr. Beatty's epoch-making book on *Wordsworth* (1922) stressed the poet's use of the Hartleyan psychology of associations to emphasize retrospect and the continuity of his own personal experience as the subject-matter of *The Prelude,* a poem on the "growth of a poet's mind." (This approach eventually merged into Wordsworth's later concern with the continuous tradition of his people and their national religion in his later sonnet sequences and in his anti-revolutionary admiration for Edmund Burke, spokesman for the values of the continuity of tradition.) Mr. Beatty was a short, stout, roly-poly kind of man, beloved by his students for his geniality. In later years he and his motherly wife enjoyed escorting groups of American students through the places in England (such as the Lake Country) which have historic associations with great writers. He and his wife were active in various literary clubs and he did much to interest students in literature through his gusto and his ability to dramatize the man behind the book, to humanize literature as growing out of actual three-dimensional individuals who grew out of specific historical places and eras.

Since Merritt Hughes, a past president of this Academy is still happily with is, he must be left to a future memorialist. Mention will be made here of his long chairmanship of the English Department and of his editing of the works of Milton with voluminous notes illustrating matchless erudition. His devotion culminated in the publication of his many essays *(Perspectives on Milton)* by the Yale University Press, with a eulogistic introduction by Harvard's Douglas Bush.

Turning now to the second of our categories of scholars, Neil Dodge, born in the far west (Washington) in 1867, took his B.A. and M.A. at Harvard, and in lieu of a doctorate studied intenssively for three years in the great libraries of Italy, France and England. Beginning in 1898 he taught the rest of his long life at the University of Wisconsin, serving as an austere chairman during his last years. His rearing in the family of an army colonel was reflected in his ostensible sternness, which seldom hid his kindly warmth of heart from those who knew him well. His rich knowledge of Italian writers such as Tasso and Ariosto led him to serve as chairman of a committee on Comparative Literature which eventually brought Philo Buck to the University of Wisconsin to found a department in that field. Mr. Dodge's concern was literary in the strictest sense, emphasizing (especially in his teaching) matters of versification and formal techniques. I recall his once having his students, over a period of several weeks, demonstrate that the first part of Milton's "Lycidas" could be read in some twenty ways in terms of prosodic emphasis involving matters such as the substitution of an occasional anapest or dactyl for an iamb. He was chosen as a major authority on Edmund Spenser to edit his work for the renowned Cambridge Edition of the great poets. Beyond mastering the texts themselves, Mr. Dodge was especially concerned with getting his students to ferret out the distinctive secrets of a poet's verbal harmony and of how he used technical devices to create beauty. Mr. Dodge was also famous for a course in Advanced Creative Writing in which he coached mature students in a highly personal way much as did Dean Briggs at Harvard; he did much to get his students to avoid all affectations such as what he called "a highly rouged style" and any kind of extremism. Literary art to Mr. Dodge was the organic by-product of the concept of the gentleman, a concept which he incarnated with impressive distinction and ethical elevation.

"Sunny" Pyre advanced the appreciation of literature for thousands of students in his large survey course. His concern for form and technique are illustrated in his book on versification, *The Formation of Tennyson's Style,* 1921, which Mr. Dodge helped to inspire.

Warner Taylor took his B.A. and M.A. at Columbia University, where he also taught for six years before beginning in 1911 his 36-year teaching career at the University of Wisconsin. Here, as Director of Freshman English, Mr. Taylor had a tremendously wide influence in molding the writing habits of tens of thousands of students. His manner was quiet and gentle and persuasive. In the early days his great sympathy and understanding and warm hospitality helped to induct large numbers of young staff members into the art of teaching. Mr. Taylor had a rare combination of responsiveness to beauty along with an almost scientific interest in trying to ferret out the mechanistic secrets of how and why a given style produced its distinctive effect. (He was also a distinguished ornithologist and won national prizes for his remarkably beautiful photographs of birds.) Beside doing national surveys on the teaching of Freshman composition, Mr. Taylor published highly technical work such as his "Prose Style of Dr. Johnson" (1918), which illustrates his inductive concern with such matters as variations of sentence length, the use of parallelisms and antithesis or balance, imagery and metaphors, rhythm and cadence. Those of us who were privileged to listen to Mr. Taylor's annual talks to the Department on the English Qualifying Exam for Freshmen, an exam which included analyses of different kinds of style and literary structure, will always remember his lucidity and orderly procedure in elucidating the underlying design of the poems or passages studied. Many middle-aged faculty members today who owe part of their success to their power of expression have remarked to me that they feel they got their start in a composition class given by Warner Taylor, the man who stressed the importance of *how* one says a thing.

Ruth Wallerstein came to the University of Wisconsin in 1920 after studying the ancient classics at Bryn Mawr and at the University of Pennsylvania, where her doctoral dissertation was on one of Shakespeare's plays. She is aligned to those who emphasized literary form by virtue of her posthumous *Metrical Principles of English Poetry* (1961) and her *Seventeenth Century Poetic* (1950), which had the rare distinction of winning a national prize from Phi Beta Kappa. According to the Faculty Memorial of 1958, "She knew how to communicate her enthusiasms to her students, and she had a positive genius for discovering and awakening the gifted student. . . . All who came into contact with Miss Wallerstein as teacher and colleague and friend felt the charm and magnetism of a very rare spirit." (Incidentally, these faculty memorials of individual teachers provide a most interesting supplement to the history of the University.)

Since William Ellery Leonard, besides being a poet, taught linguistics rather than literature, his work is not quite relevant to this talk on teaching literature. However, his foible of unceremoniously holding up younger colleagues to ask them precisely where obscure passages appeared in the great writers, and his flamboyant excoriation of anyone ignorant of such things, did much to get young teachers to read with more precision. Trained by Kittredge, in his younger days Mr. Leonard was a dynamic and inspiring teacher and scholar.

Let us turn now to teachers who represent, broadly speaking, judicial criticism roughly in the tradition of Matthew Arnold. Grant Showerman and his *Eternal Rome*, along with his increasingly ethical familiar essays, paved the way for the blithe Ray Agard, who in the Hellenistic spirit enjoyed illustrating in a very broad and humane way the cross-fertilizations of ancient history, literature, architecture, and jurisprudence as these drew upon the vitality of the Great Tradition. Philo Buck, a native of New Jersey but reared in India by Missionary parents until he was sixteen, came to the University of Wisconsin in 1925 to found the Department of Comparative Literature, having been educated at Ohio Wesleyan and Harvard. With a famous course in the Great Books and another entitled "History and Myth on the Stage," Mr. Buck reached thousands of Wisconsin listeners in his radio program. His vitality, warmth, and genial individuality, along with his cultivated manner of lecturing, somewhat in the British tradition, tended to mellow the austerity which sometimes accompanies the judicial approach. But the latter, involving classical standards, was readily apparent in his critical guide entitled *The Golden Thread,* which regarded as a norm what Plato (and Emerson) meant by the One, the unity of mankind or the *consensus gentium,* which has had a continuous endurance through the ages. Books, according to this view, tend to live and to be applicable to the problems of each new age in proportion as they focus particulars upon timeless universals or the unity of human experience amid varying ephemeral distractions. As Philo Buck's memorial concludes, "He developed the new department along his own specific lines as a medium for correlating literature, art, philosophy and history and revealing man's efforts through the centuries to find meaning and value in life. If one might find the 'golden thread' of his thought, it was his optimistic faith in man as evidenced by the best he has thought and felt." Mr. Buck, who made gracious living a fine art in itself, was able to lift the spirit of his listeners to a glimpse of beauty and to awaken us to a sense of kinship in mankind's finest cultural heritage from all the ages.

William Giese of the French Department, trained at Harvard along with his friend Irving Babbitt, carried on something of the latter's tradition in his judicial criticism of such writers as Victor Hugo and Sainte-Beuve, whose short-comings he did not minimize. Contemplative and polished as a stylist, and not without asperity, Mr. Giese has been likened to a light-house of good sense amidst the more perilous shoals of nineteenth-century romanticism. Since Helen White is happily still with us, and last year's Academy's tribute (eloquently phrased by Mr. Welty) sums up her renowned personality and achievements, I need not speak of her at length here. Her main concern with devotional literature and the religious writers of the seventeenth century tends to locate her among the judicial ethical critics. Her unique sense of imaginative amplitude has inspired a very large number of nationally known scholars such as Mark Schorer. And her uncanny ability to appraise the potentialities of young candidates for University of Wisconsin positions has done much to insure the recruitment of those who will carry on her rich heritage.

Frederick W. Roe, who served as Junior Dean of Men, took his doctorate at Columbia and came to the University of Wisconsin in 1905, serving as chairman of the English Department during his later years. Of patrician tastes, living graciously in University Heights near Dean Sellery and Mr. Buck, Mr. Roe taught and published on the Romantic and Victorian writers as well as his beloved Emerson. (In a nation-wide speech reminiscing about his student days, the actor Frederick March once mentioned Mr. Roe's course in Emerson as one of his most memorable experiences.) He had a special talent for getting students to visualize the sharp individuality of authors such as Carlyle (to whose criticism he devoted an early book), but he was mainly concerned with the social criticism of authors such as Ruskin and Arnold. (Mr. Roe was distinctive in his Ruskin-like love of painting, and like Emerson he regarded beauty as a kind of symbol of the virtuous harmony and paternalism of the good society.) He had a talent for friendship, and did much in a personal way through correspondence to assure his best students that someone at the University of Wisconsin was interested in their continuing to do their best. Arnold's sweetness and light derived partly from the Hellenistic spirit represented his norm as a judicial critic in quest of values which we might use today to insure not only individual serenity but social justice.

As disciples of Arnold and Emerson, literary men such as Mr. Roe approached our cultural heritage with certain assumptions. Men do not live by bread alone, and all the material prosperity and mechanical gadgets in the world will not alone insure the inward emotional harmony essential to humane self-fulfillment. To this end, one of our reliable aids is a cultural education which includes a sense of the individual's initiation into the great tradition of the best that men have thought and that has already proved its power to endure and to sustain successive generations. The great writers such as Hawthorne have held that we need to balance the head against the heart, rationalism against humane feeling and compassion or the kind of empathy which underlies true brotherhood. In an era celebrating the anti-hero, Mr. Roe liked to remind us that Tennyson said that "we needs must love the highest when we see it," that Carlyle's "Hero-Worship" and the desire to emulate greatness and magnanimity are distinctively human traits still potentially among our resources. Amid all the bewildering changes in modern life, there are still constants in human motivation and reaction. As Joseph Campbell reminds us, the hero has a thousand different faces, but most of the heroes in the great books which have endured go upon somewhat the same journey through life, which involves an alienation, initiation into life's troubles, and then our return as humbler but wiser men to the universal certitudes. One of the resources of literature as an ally of religion in guiding us toward the good life or the good society is that it teaches inductively and indirectly by example touched by beauty. As Emerson remarks, "The beautiful is the highest, because it escapes the dowdiness of the good [which sometimes appears merely negative] and the heartlessness of the true," [when rationalism or science are reduced to syllogisms or formulas]. He concludes, "Beauty is the mark God sets upon virtue." In other words, ethics as suggested in the great books tends to benefit by the appeal of graciousness, by making goodness seem desirable and attractive. As for the tripartite concern of our Academy, it should be remembered that, after Darwin especially, not to mention problems created by technology, one of the great themes of literature has been ways and means by which the individual can incorporate the findings of science into his total thinking, religious and ethical, in such a way as to maintain some degree of emotional balance and serenity. In an era of fragmentation and specialization, as Emerson's "American Scholar" reminded us, literature's primary concern is to help the individual pick and choose so as to develop his personality into an integrated and well-proportioned whole, rounding his complete life to the circle fair of orbed fulfillment.

Theodore Roosevelt once defined Americanism as practical idealism. Our Academy can be justly proud of Wisconsin's substantial resources in land and factories and climate and city-planning and the conservation of our physical resources. Let us not forget, however, our non-physical resources in idealism as this has been made available to our younger citizens by the "transformers" at our state university who have enabled them to claim among their resources their birthright to a kinship in the great cultural traditions which have sustained and guided other generations toward greatness, toward self-fulfillment and emotional enrichment.

And literature, in books such as those by Dr. O. W. Holmes and Sinclair Lewis *(Arrowsmith)*, being concerned with suggesting preferences, value-judgments, and envisaging goals for the good life, has done much to motivate the better kind of scientists not only in their quest of universal laws but in the practical relief of suffering and in implementing humane compassion.

ANATOMY OF A DECIPHERMENT

Alan D. Corré
University of Wisconsin–Milwaukee

Outstanding research in the humanities too often goes unrecognized. For this reason in 1965 the Wisconsin Academy of Sciences, Arts and Letters established a program of annual cash awards for authors of meritorious papers in the humanities.

Since its founding in 1870, the Wisconsin Academy has sought to encourage the diverse research interests of its members. Philology, the broad field we now label language and literature, was singled out from the start as worthy of support. Consequently the Academy Committee for Recognition of Research in the Humanities is pleased to make its first award in the field of linguistic scholarship.

The First Place Academy Award in the Humanities goes to Dr. Alan D. Corré for his fine essay "The Anatomy of a Decipherment." Dr. Corré is Associate Professor and Chairman of the Department of Hebrew Studies, University of Wisconsin–Milwaukee. As experts and lay readers alike will discover, the following essay contains much of interest and value.

Should readers of the *Transactions* wish to learn more about the humanities prizes, they may write to the Chairman of the Academy Awards Committee: Professor Goodwin F. Berquist, University of Wisconsin–Milwaukee, Department of Speech, Milwaukee, Wisconsin 53201.

Introduction

"Lecturer Learns Ugaritic"
From our Correspondent
Johannesburg

> Mrs. Leah Bronner, of Johannesburg, a lecturer in Hebrew at Witwatersrand University, has learned to speak Ugaritic, the language of the Canaanites in 1400 B.C.
>
> She learnt the language and Aramaic in order to write a thesis for a doctorate. Mrs. Bronner, a mother of three children, will be the first woman to receive a doctorate in Semitic literature at Pretoria University.

With all due respects to the distinguished newspaper[1] which published this item, one might differ with it on two counts. First, it is doubtful if anyone can learn to speak Ugaritic. The Ugari-

[1] *Jewish Chronicle* (London), March 28, 1964.

tians, like certain other peoples in the Near East, unfortunately did not indicate their vowels unequivocally, so that we cannot be sure what the vowels were. Scholars reconstruct these vowels with apparent certainty, but could we invent a time machine and chat with the Ugaritians, we should doubtless be in for some shocks.[2] Many factors of which we can have no knowledge may have been in operation to make the vocalic structure of the language very different from what we think it was. Second, it is rather surprising that learning Ugaritic is any longer considered newsworthy. Admittedly, Ugaritic shows no signs of becoming what political jargon terms a "critical" language; yet Ugaritic is now well established as a member of the Semitic group of languages, having been readmitted some 35 years ago when its sleep of 3,000 years was first disturbed by a peasant on the Syrian coast right across from the island of Cyprus, who found some small pieces of pottery at Minet-el-Beida. The Archeological service in Beirut heard about it and sent a man to investigate. He decided that the peasant had run across a Mycenean tomb similar to ones found in Cyprus dating from the thirteenth or twelfth pre-Christian centuries. Just half a mile from this spot lies the mound of Ras Shamra, one of the many heaps of earth in this part of the world that signal the existence of a long dead city. Ras Shamra turned out to be the site of the ancient city of Ugarit, already known from references in ancient sources, whose location had previously been entirely lost. The decipherment of the tablets discovered there in a previously unknown cuneiform script presents a case history in decipherment of lasting interest.

Who Deciphered Ugaritic?

It is generally agreed that the decipherment of Ugaritic was "one of the shortest cases of decipherment on record."[3] The tablets bearing the hitherto unknown cuneiform script were unearthed by C. F-A. Schaeffer and G. Chenet about May 14, 1929. The first announcement of their partial decipherment was published just a year later, on June 4, 1930, by which time the tablets had been exhibited locally, shipped to Paris, cleaned, transcribed and published. By 1931 the decipherment was virtually complete. This stands in contrast to the decipherment of such languages as Egyptian and Akkadian which took long years of patient toil before they yielded their secrets; but of course the difficulty of their scripts

[2] One could not guess from written records that the vowels of merry/marry/Mary have fallen together in mid-western American English. We are in no better shape for Ugaritic, which in general does not indicate vowels. While Ugaritic has archaic features, it may have been highly innovating in others. The difficulties of bringing the distribution of the "three alefs" into any order is an indication of how little we really know about the vowel phonemes of this language.

[3] I. J. Gelb. *A Study of Writing* (Chicago, 1963), p. 129.

was far greater than that of Ugaritic, with its small number of signs. No bi- or tri-lingual text was available for Ugaritic, unlike Egyptian, which was deciphered only after the discovery of the Rosetta stone with its parallel Greek and Egyptian inscriptions. Akkadian too had to depend on multi-lingual texts for its decipherment (the Achaemenid inscriptions), although the other scripts in the inscriptions were also previously undeciphered.

Some have reported that the decipherment of Ugaritic was achieved independently and almost simultaneously by Hans Bauer, E. Dhorme and Ch. Virolleaud.[4] Others attribute priority to Bauer. Thus the discoverer of the tablets writes:

> It is to the credit of a German scholar, the late Professor Bauer of the University of Halle, that he was the first to recognize that this language was of Semitic origin, and that he tracked down certain words . . . working on the same lines, two French scholars in their turn unravelled the secret of the Ras Shamra alphabet . . .[5]

More recently Johannes Friedrich has also given first place to Bauer.[6] W. F. Albright, however, credits Bauer and Dhorme jointly,[7] while A. M. Honeyman ascribes the decipherment to H. Bauer, E. Dhorme "and other Semitists."[8]

Who was really the first to decipher Ugaritic? As we shall see, this question has no ready answer.

Preliminary Studies

On August 9, 1929, C. Schaeffer and G. Chenet brought before the French Académie des Inscriptions et Belles Lettres, meeting under President René Dussaud, the discoveries they had made three months previously at Ras Shamra.[9] On September 20, 1929, the French scholar Charles Virolleaud,[10] to whom Schaeffer had entrusted the tablets for study, presented to the Academy an assessment of the finds.

In his lecture he dealt briefly with the Akkadian tablets which had been discovered, and went on to the tablets in the hitherto

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[4] *Ibid.* Cf. C. H. Gordon, *Ugaritic Manual* (Rome, 1955), p. 1. This seems to be Gordon's considered judgment. In his earlier Ugaritic Grammar (1940) he ascribes priority to Bauer.

[5] C. F–A. Schaeffer. *The Cuneiform Texts of Ras–Shamra Ugarit* (London, 1939), p. 37.

[6] Johannes Friedrich. *Extinct Languages* (New York, 1957), p. 83. (German edition: *Entzifferung Verschollener Schriften und Sprachen.* Berlin, 1964, p. 70).

[7] H. H. Rowley (ed.). *The Old Testament and Modern Study* (Oxford, 1951), p. 30: ". . . its decipherment by Hans Bauer and Dhorme in 1931 *(sic)* . . . and its definitive interpretation by Virolleaud. . ." Cf. also his statement in "The Old Testament and Canaanite Language and Literature," *Catholic Biblical Quarterly* VII (1945), pp. 9–10.

[8] Rowley, *The Old Testament and Modern Study,* p. 272: "Decipherment of this system is due to the efforts of H. Bauer, E. Dhorme, and other Semitists."

[9] C. F–A. Schaeffer "Les Fouilles de Minet el Beida", *Syria* X (1929), pp. 285–303.

[10] Charles Jean Gabriel Virolleaud was born July 2, 1879, at Barbézieux. He studied at the Ecole des Langues Orientales in Paris.

unknown script.[11] Already he had taken some important steps toward decipherment. He recognized only 26 or 27 signs,[12] which meant without any possible doubt that the script was alphabetic.[13] He recognized too that the words were for the most part separated by vertical word-dividers; that the vowels were not represented, since the words were so short, rarely of more than five symbols; that although some signs were formally identical with some Akkadian signs, they would not have the same value, and in fact that the Akkadian script would have no value for the decipherment; and that there were different classes of texts. Virolleaud further observed that a number of adzes were inscribed with six signs, and that these same six signs were preceded at the beginning of one tablet by a seventh sign. He concluded that the six signs formed a name of two parts (since they were elsewhere divided into two) and that the seventh corresponded to the Akkadian *ana* denoting possession, on the assumption that the tablet was addressed to the owner of the adze. Another adze bore the same assumed name preceded by four signs, two of them already occurring in the name. He assumed that this was the word for adze. As it turned out, Virolleaud was correct in all of these assumptions, with only minor correction. However, his guess that the language of the tablets might be identical with the autochthonous language of Cyprus written in the Cypriot syllabary was incorrect.

The news of the Ras Shamra excavations reached a far wider public on October 12, 1929, when the French magazine *L'Illustration* published an article by Schaeffer and Chenet entitled "Des Tombeaux Royaux et un Palais du 2^e^ Millénaire avant J-C."[14] The article refers to the finding of tablets written in alphabetic cuneiform, but as yet undecipherable.

In the *Révue Biblique* for January 1930 Edouard Dhorme[15] drew attention in a brief note to the "sensational discoveries" in Syria, and looked forward to the publication of the texts. Publication came in April 1930 as a supplement to Virolleaud's address to the

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[11] C. Virolleaud. "Les Inscriptions Cunéiformes de Ras Shamra" in *Syria* X (1929), pp. 304–340.

[12] Thirty are recognized currently. Actually there are more, but the additional signs are variants of other signs, made by the addition of an extra wedge. Cf. C. H. Gordon, *Ugaritic Manual* (Rome, 1955), pp. 11–12.

[13] If one regards the West Semitic scripts as syllabaries (i.e. a consonant plus any vowel), one might rephrase this in the sense that the script belonged to the West Semitic rather than to the East Semitic syllabaries, despite appearances. Cf. Gelb, *op. cit.*, chapter 4.

[14] Pp. 401 ff. Another popular article by Schaeffer, with excellent photographs, appeared in the *National Geographic Magazine*, October 1930 (vol. 58), pp. 476–516, under the title: "A New Alphabet of the Ancients is Unearthed." Here Schaeffer again refers to the "undeciphered" script, although by this time the script had in fact already been deciphered.

[15] Edouard Paul Dhorme was born at Armentières on January 15, 1881. He studied at the Ecole Biblique in Jerusalem and the Sorbonne.

Academy on September 20, 1929, published in *Syria*.[16] The texts were now available to the scholarly world in a clear and careful transcription.

Bauer's Decipherment

On April 22, 1930, Virolleaud's transcription reached Hans Bauer[17] in Halle. Bauer immediately began decipherment and completed his tentative list five days later.[18] The next day he communicated with René Dussaud of the French Academy, who passed on the word to the Academy on May 23 and published an announcement in *Syria*,[19] according to which Bauer had identified some 20 letters. In the meantime (on May 15) Bauer had notified the Berlin newspaper *Die Vossische Zeitung* of his discovery, and the news was published in the supplement *(das Unterhaltungsblatt)* to the issue of June 4, 1930. Here Bauer claims to have identified 20 characters with certainty and four tentatively *(27 Buchstaben, wovon 20 sicher, 4 mit Wahrscheinlichkeit bestimmt sind)*. He refers specifically only to *t* and ʻ. He also claims to have read several words, among them those for *god, three, priests,* and *ax* (which he renders *garzen)*.[20] Thereby he demonstrated the Semitic nature of the language and refuted Virolleaud's Cypriot hypothesis.

Further details were given in *Forschungen und Fortschritte* for August 20, 1930. He had used as his starting point the assumption that the language was Semitic, then the fact that west Semitic has a limited number of consonants which are used as prefixes and suffixes. He recognized that Virolleaud had already given the clue to the prefix *l* denoting possession. Bauer then sought common words such as *mlk* ("king")[21] and *bʻl* ("Baal"). He also interpreted a number of phrases, and promised to publish shortly a full scale work on the texts, which appeared in due course under the title *Die Entzifferung der Keilinschrifttafeln von Ras Schamra* (Halle, 1930), incorporating his erroneous interpretation of half a dozen characters. He even became the first in three millennia to write something in the Ugaritic script, concluding this book with an

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[16] See note 11.

[17] Hans Bauer was born at Grassmansdorf, Bavaria, January 15, 1878. He died at Halle in 1937, where he had been professor ordinarius.

[18] Cf. Hans Bauer. *Entzifferung der Keilinschrifttafeln von Ras Schamra* (Halle/Saale 1930), p. 3.

[19] *Syria* XI (1930), p. 200.

[20] In point of fact, Bauer had not read the word for priests. The word at issue is in 2.10 (Gordon, *Ugaritic Manual,* p. 129) and is to be transliterated *mhnš*. By pure coincidence Bauer's errors made this read *khnm* (cf. *Die Entzifferung,* p. 13). The rendering *garzen* was also incorrect, the true form being closer to the Akkadian cognate. It is doubtless a loanword, and it is entirely possible that the Hebrew *qrdm,* which also means a tool, is a doublet of this word which came via a different route and acquired a different meaning.

[21] Bauer erroneously read *šlm* (tablet 1, line 8) as *mlk* and *šlmm* (tablet 3, line 52) as *mlkk,* thereby introducing a confusion from which he never recovered until he was helped by Dhorme.

attempt to write in Ugaritic—or, more accurately, in Hebrew with Ugaritic characters—"Blessed art Thou, O Lord our God. Amen and Amen." It would probably be true to say that a Ugaritian scribe would have had more difficulty in understanding what Bauer wrote than vice versa.

Let us now examine Bauer's decipherment. In the *Vossische Zeitung* he claimed to have interpreted 20 signs with certainty and four tentatively. Two months later in *Forschungen und Fortschritte,* he published the values of eighteen signs, although he again affirmed that 20 could be read with certainty. Of these, ten have withstood the test of time fully (b, d, h, ḥ, w, l, n, ', r, t). In the two alefs (now transcribed *a* and *i*) Bauer did not reach the whole truth,[22] although he came very close. Hence Friedrich's statement[23] that Bauer had interpreted 17 characters correctly by April 1930 needs this much emendation. Six signs were incorrectly interpreted—g (which should be h), another w (for k), k (for m), z (for s), m (for š) and š (for t̠). In the *Entziffering* he adds two further correct interpretations—g, which he writes ḡ because he already had another incorrect g and y—and five further incorrect interpretations—ġ (for q), q (for p), ẖ (for u), p (for s) and p̄ (for s̀). In view of the fact that Bauer, between publication of *Forschungen und Fortschritte* and the *Entzifferung,* had added five new incorrect interpretations, compared with two new correct ones, one may be permitted to wonder whether he would ever have achieved a full decipherment, i.e. one permitting the reading of connected texts, without the help he was to receive from Dhorme, because several of his errors were in letters of high frequency, and he had transcribed the entire corpus of texts then available without sensing the basic errors in his proposed decipherment. However, this help from Dhorme was forthcoming even before the *Entzifferung* left the press.

Dhorme's Decipherment

Dhorme began his research about the same time as Bauer. When Bauer's article appeared in the *Vossische Zeitung,* he had already independently identified *b'l,* but had confused n and t, an error which Bauer's article corrected for him. Since, however, Bauer only hinted at his full decipherment, Dhorme continued his researches, fortunately, since he was not so advanced as Bauer by June, and might possibly have accepted Bauer's erroneous decipher-

[22] Not surprisingly, since the whole truth still eludes us. Cf. J. Reif, "The Loss of consonantal aleph in Ugaritic," *Journal of Semitic Studies* 4.1 (January 1959), pp. 16–20. There is no doubt that this problem must be solved by observing the actual distribution of these alefs in Ugaritic, and not trying to fit them in to preconceived notions as to the nature of proto-Semitic.

[23] Johannes Friedrich. *Extinct Languages* (New York, 1957), p. 84.

ment if it had been published at that time.[24] As it turned out, he achieved a much better result than Bauer. In the *Révue Biblique* for October 1930 he published an article in which he deciphered correctly 18 characters (b, d, h, w, ḥ [which he transcribes ḫ], ṭ,[25] y, k, l, m, n, s, ', p, q, r, š, t) and six incorrectly (ṣ [for the correct u], ' [for g], g [for ḫ], z [for ṣ], š [for ḏ] and š [for ṯ]). Additionally, like Bauer, he had come close to the truth in two of the alefs. This decipherment enabled Dhorme to read the inscription on the adzes as meaning "the chief of the priests" (which Virolleaud had suggested must be a name) and much more besides.

This study was completed on August 15, 1930. A month later, Dhorme, alerted by René Dussaud, read Bauer's article in *Forschungen und Fortschritte,* which he found to his surprise differed basically from his decipherment. He thereupon added a postscript to his article in which he commented that "it will be interesting to see which of us is right," and sent the proofs to Bauer. At this time Bauer had just completed his *Entzifferung;* Dhorme's communication obliged him to add a *Wichtiger Nachtrag* in which he accepted Dhorme's interpretation as more fruitful in explaining enigmatic passages. On October 3 he wrote to Dhorme accepting his findings, and on October 5 he communicated to Dhorme a revised decipherment representing the combined efforts of both scholars which was published by Dhorme the next year.[26] This list was quite good enough for all practical purposes. Of the 27 letters they recognized at the time, 23 were correct— b, g, d, h, w, z,[27] ḥ, ḫ, ṭ, y, k, l, m, n, s, ś, (which they wrote s_2), ', p, ṣ, q, r, š, t. The interpretation of the two alefs remained the same; the third alef was transcribed h, and ḏ was transcribed ś. Thus, about a year after the publication of the texts, a decipherment was available which was substantially correct.

Virolleaud's Decipherment

Virolleaud had also been working on the decipherment. About the same time as Bauer was publishing his results in *Forschungen und Fortschritte,* Virolleaud had received a new set of tablets found by Schaeffer in 1930. These took about a month to clean, and

[24] Cf. E. Dhorme. "Un nouvel alphabet sémitique." *Révue Biblique* XXXIX (October 1930), p. 573; and "Le dechiffrement des tablettes de Ras Shamra," *Journal of the Palestine Oriental Society, 1931,* reprinted in E. Dhorme. *Recueil Edouard Dhorme* (Paris, 1951), pp. 531–536.

[25] There is a nondescript sign for this in his list, which is probably a transcriber's error, since Bauer had not succeeded in identifying this sign, but it appears later in the joint Bauer–Dhorme list.

[26] E. Dhorme. "Première traduction des textes phéniciens de Ras Shamra," *Révue Biblique* XL (January 1931), p. 33.

[27] In Dhorme's transcription the sign for z is omitted, doubtless an error.

a few days later Virolleaud had confirmed his previous suppositions with regard to the decipherment, which seemingly he was unwilling to publish until confirmation was forthcoming. On October 3, 1930 (the very day on which Bauer wrote to Dhorme accepting his corrections), Virolleaud's communication was read to the French Academy, and three weeks later he himself presented his results.[28] Like the others, Virolleaud used the l as his point of departure. He then searched for the frequent words containing the l, *mlk, b'l.* A set of signs in which the first and last were identical and the middle was l furnished a word cognate with Hebrew šlš (three). These findings were confirmed by a text containing several of the numerals.[29] Virolleaud also recognized that Ugaritic possessed three signs for the alef (only two had been recognized previously) and that one of them contained the vowel a. Virolleaud does not point out specifically the value of some common signs (such as d, h, y [which he transliterates î], n, r) although he certainly had them, because he correctly translates words containing them.[30] In addition to these five he had 17 other signs correctly deciphered (a, i [written as e, which this sign may often represent], b, g, z, ḥ, ḫ, ṭ, k, l, m, s [which he transliterates ṡ], ', p, ṣ, q, t). His incorrect decipherments are u (which he transliterates é), ẓ (which he transliterates f), ǵ (of which he is uncertain, but suggests may be another h), š (which he transliterates s), and ṯ (which he transliterates š). For some reason he fails to mention w altogether, although he probably knew its value. Virolleaud's treatment of the subject indicates that his purpose was first to get to the meaning of the texts and not secure a decipherment only.

This presentation was treated by the French newspapers[31] as the first decipherment of this "mysterious alphabet", whose enthusiastic reports received a tart rebuttal from Dhorme. "Our readers will know," he declared, "what reliance can be placed on these statements."[32]

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[28] Cf. C. Virolleaud. "Le Déchiffrement des Tablettes Alphabetiques de Ras-Shamra," *Syria* XII (1931), pp. 15–23.

[29] This text (which was not available to Bauer and Dhorme) was published in *Syria* XV (1934), p. 249.

[30] Virolleaud admits (*La Légende Phénicienne de Danel,* Paris, 1936, p. 71) that he obtained the value of the d from Bauer, presumably from the article in *Forschungen und Fortschritte.*

[31] For example, *Le Figaro* for October 25, 1930, reported (p. 3):

> M. Virolleaud est parvenu a déchiffrer, par une methode qu'il a exposé, a cette Compagnie, les tablettes cunéiformes trouvées par MM. Schaeffer et Chenet, à Ras–Shamra . . . La découverte de M. Ch. Virolleaud . . . ne souffre d'ailleurs . . . aucune incertitude, et le déchiffrement admirable fait par M. Virolleaud en est definitif.

[32] "Nos lecteurs savent a quoi s'en tenir sur la portée de ces affirmations." E. Dhorme, "Première traduction des textes phéniciens de Ras Shamra," *Révue Biblique* XL (January 1931), p. 33.

Nor was this remark by Dhorme an end to the dispute. In 1936 Virolleaud indicated that the information which was read to the French Academy on October 3, 1930, had also been communicated to Bauer, who used it to correct his work, and it was later published under Dhorme's name, as we have seen.[33] This produced an indignant rebuttal from Bauer,[34] who called Virolleaud's assertion "eine glatte Unwahrheit." He indicated that Virolleaud had indeed written to him, but did not communicate any usable information. Whatever may in fact have passed between the two men, it seems fairly clear that Bauer and Dhorme's combined efforts were sufficient to produce the "alphabet of 5 October" without Virolleaud's help.

Conclusions

What then was the contribution of each of these scholars to the decipherment? Unquestionably Bauer was the first to publish, on June 4, 1930, the correct decipherment of *some* signs. Although no cuneiform signs appear in the article in the *Vossische Zeitung,* Bauer's comment

> so bedeutet z.B. der einfache liegende Keil, der im Babylonischen *asch* zu lesen ist, in unserer Schrift t . . .

leaves no doubt that he had deciphered the t. Bauer's incredibly rapid progress in the decipherment calls forth admiration, and one cannot doubt the brilliance of his initial efforts. But this admiration must be tempered by the fact that his later work was unsound, and one cannot avoid the impression that his urge to publish in haste entirely set aside the need to sift his findings.

Dhorme was the first to publish (in the *Révue Biblique* for October 1930) an alphabet sufficiently accurate to permit the reading of texts. Thus Dhorme was able to read the inscription of the adze, which according to the decipherment of Bauer's *third* publication on the subject (die Entzifferung) was to be read *rb whnk*—which is meaningless. However, Dhorme had received some early help from Bauer, as we have seen.

It would seem therefore that Bauer and Dhorme should share the honors, as Albright suggests. What of Virolleaud? It is entirely possible that Virolleaud had achieved a partial, or perhaps almost complete, decipherment before the others ever started.[35] Virolleaud's exposition of October 24, 1930, shows such detailed understanding of

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[33] C. Virolleaud. *La Légende Phénicienne de Danel* (Paris, 1936), p. 71. ". . . en même temps que j'informais l'Académie des inscriptions, j'avais cru bon de communiquer a M. Bauer les résultats complets de mes récherches personelles. M. Bauer a immediatement adopté ces résultats . . ."

[34] H. Bauer. "Zur Entzifferung der Keilschrift von Ras Schamra," *Orientalistische Literaturzeitung,* XL (1937), col. 81–83.

[35] As of February 14, Virolleaud was still orienting his research to Cyprus, since he communicated thus to the Société Asiatique. Cf. H. Bauer, *Das Alphabet von Ras Schamra* (Halle, 1934), p. 41.

the *contents* of the tablets that it is clear that the decipherment was far behind him. Particularly his discovery of the statement "He pleads the case of the widow, he judges the suit of the orphan" was a strong, almost prophetic, hint of the importance that Ugaritic was to assume in the elucidation of the Hebrew Bible, and points to his grasp of the texts. He himself testifies that he was just about ready to publish his decipherment when Bauer communicated his finding to Dussaud. Should we therefore perhaps grant priority in the discovery to Virolleaud in spite of Bauer's publications?

The answer may safely be left to the historian of the decipherment of Akkadian, Robert W. Rogers, who, in granting "an unassailable superiority in translating" to Sir Henry Rawlinson over Edward Hincks, remarks that in Hincks' *notes* he shows great skill as a translator, but for some reason he did not publish. Rogers goes on:

> The judgment must remain as it is, for the historian of the science must base his decision on the published work of the pioneers and not upon that which they left hidden in their notes.[36]

Similarly, Bauer, joined perhaps by Dhorme, must remain the first decipherer, whatever may have lain on Virolleaud's desk the day before the issue of *Syria* reached Halle.

But one must admire Virolleaud's part in this whole story, for he displayed a remarkable scholarly altruism. He could easily have delayed publication of the tablets until he was sure of a decipherment, or despaired of achieving one. As it was, he published them immediately, knowing full well that another might thereby carry off the prize of elucidating them first, as in fact happened. It was no doubt the fact that Bauer had rushed into print—"un peu prématurement, peut-être" to quote Virolleaud—while Virolleaud was still working on a really sound decipherment that brought about the note to which Bauer objected so violently.

But if Bauer was the first decipherer, and Dhorme the first accurate decipherer, Virolleaud, by virtue of his great contributions then and later, is the true father of Ugaritic studies. As Rogers says: "To each man his own gifts and his own reward."

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[36] Robert W. Rogers. *History of Babylonia and Assyria* (New York, 1915), I, pp. 239–240.

DEUSTER AS A DEMOCRATIC DISSENTER DURING THE CIVIL WAR: A CASE STUDY OF A COPPERHEAD*

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Wisconsin made a notable contribution to the winning of the Civil War. No Northern State, in proportion to population, had a better record in furnishing soldiers. No state's soldiery received more acclaim for courage and heroism. Three Wisconsin regiments helped to give the famous Iron Brigade its enviable reputation, and General William T. Sherman one time said that he always considered a Wisconsin regiment "equal to an ordinary brigade." Wisconsin's five Civil War governors, all Republicans, gave full support to the war effort. Such newspapers as the *Milwaukee Sentinel,* the *Racine Advocate,* and the (Madison) *Wisconsin State Journal* consistently endorsed all the war measures of the Lincoln administration. Most of the state's citizens were patriots. Yet, on the other hand, Wisconsin also furnished some well-known critics of Abraham Lincoln and Civil War policy. Marcus Mills ("Brick") Pomeroy of the *La Crosse Democrat* brazenly opposed most measures of the Lincoln administration and had the gall to label Lincoln "a flat-boat tyrant"—even hoping for the president's assassination. Edward G. Ryan, destined to become Wisconsin's most famous jurist, wrote a scholarly critique of Civil War policy and instructed the Democracy to oppose the changes which the conflict was imposing upon the country. Moses M. Strong of Mineral Point frequently spoke against some of President Lincoln's war measures and worked hard to put a Democratic president in the White House in 1864. George H. Paul of the *Milwaukee News,* Flavius J. Mills of the *Sheboygan Journal,* and Stephen D. ("Pump") Carpenter of the (Madison) *Wisconsin Patriot* wrote editorials critical of Lincoln and the war. No Wisconsin Democrat, however, developed as solid an anti-war bloc as Peter V. Deuster, the prominent politi-

* Several years ago the author did a very brief and semi-popular article entitled "Peter V. Deuster, the *See-Bote,* and the Civil War" for the *Historical Messenger* (of the Milwaukee County Historical Society), XVI (December, 1960), pp. 2–6. That cursory study has served as a springboard for this article.

cian who used the (Milwaukee) *See-Bote* as an outlet for his anti-Lincoln and anti-war views.[1]

By 1860 Peter Victor Deuster served as chief spokesman for the thousands of German Catholics who lived in southeastern Wisconsin. His rise to leadership was no accident—rather it was the result of his ability, experience, and audacity. He had much in common with the thousands of German Catholics who found their way to Wisconsin in the 1840's and 1850's. He was born near Aix-la-Chapelle (Aachen) in Westphalia on February 13, 1831. As a lad of sixteen he accompanied his parents from the Rhineland to Milwaukee, just as Wisconsin Territory was preparing for statehood. After spending a year with his parents on a farm near Milwaukee, young Deuster went to work for Moritz Schoeffler, publisher of a German-language newspaper named the *Wiskonsin-Banner*. Four years later he undertook the publication of his own newspaper, a German-language family weekly named *The Hausfreund*. Six months later he sold that paper and became business manager of the (Milwaukee) *See-Bote*, a newspaper with great influence among German Catholics of the area. In 1854, tired of administrative chores, he moved to Port Washington to edit the *Zeitung*, the fourth German-language newspaper with which he was associated. Deuster became a community leader in Port Washington, serving as notary public, clerk of the circuit court, and postmaster as well as editor of the Democratic-oriented *Zeitung*. In 1856 he had a chance to return to Milwaukee to team up with August Greulich in publishing the *See-Bote*, and that paper flourished. Less than four years later, in January of 1860, the twenty-eight year old immigrant American became sole proprietor of the

[1] Wisconsin's contribution to the war effort is reviewed and summarized in two different paperbacks, Frank L. Klement, *Wisconsin and the Civil War* (Madison, 1963), and Robert Wells, *Wisconsin in the Civil War* (Milwaukee, 1963). The role of the Iron Brigade is superbly related in Alan T. Nolan, *The Iron Brigade* (New York, 1961) and the role of the governors is judiciously portrayed in Robert H. Jacobi, "Wisconsin Civil War Governors" (M.S. thesis, typewritten, University of Wisconsin, 1948). The general subject of Democratic opposition to the Civil War is treated in Frank L. Klement, *Lincoln's Critics in Wisconsin* (Bulletin No. 14, Lincoln Fellowship of Wisconsin, Madison, 1956) and in Frank L. Klement, "Copperheads and Copperheadism in Wisconsin: Democratic Opposition to the Lincoln Administration," *Wisconsin Magazine of History*, XLII (Spring, 1959), pp. 182–188. The author has discussed "Brick" Pomeroy as an anti-war man in three different articles—see Frank L. Klement, " 'Brick' Pomeroy, Copperhead and Curmudgeon," *Wisconsin Magazine of History*, XXXV (Winter, 1951), pp. 106–113; "A Small-Town Editor Criticizes Lincoln: A Study in Editorial Abuse," *Lincoln Herald*, LV (Summer, 1952), pp. 27–32, 60; and " 'Brick' Pomeroy and the Democratic Processes: A Study of Civil War Politics," in *Transactions of the Wisconsin Academy of Science, Arts and Letters, 1963* (Madison, 1963), pp. 159–169. The role of Edward G. Ryan as a critic of Lincoln and the war is treated in scholarly fashion in A. J. Beitzinger, "The Father of Copperheadism in Wisconsin," *Wisconsin Magazine of History*, XLIX (Autumn, 1955), pp. 17–25. Both Ryan and Moses M. Strong have found competent biographers—see A. J. Beitzinger, *Edward G. Ryan: Lion of the Law* (Madison, 1960) and Kenneth W. Duckett, *Frontiersman of Fortune: Moses M. Strong of Mineral Point* (Madison, 1955).

See-Bote, and he rose rapidly in importance as a force in the community.[2]

The *See-Bote* dated back to the early 1850's, when it was founded by Bishop John Martin Henni to counteract the radicalism and anti-Catholicism preached by several newspapers published in Milwaukee. The *Volksfreund,* the *Flugblaetter,* and the *Humanist* were anti-clerical, and their editors believed Catholicism the antithesis of freedom and individualism. Alarmed at the anti-Catholic tone of the press, Bishop Henni authorized the Reverend Dr. Joseph Salzman to establish a German-language weekly to present the Catholic point of view upon the issues of the day. Father Salzman founded the *See-Bote* and boldly entered the conflict. "Radicalism," he wrote, "has egotism as its basic principle, which will turn to destruction, if necessary, in order to fulfill the attainment of its desires."[3] Although the *See-Bote* was never the "official" newspaper of the diocese, it published a good deal of church news, and it neutralized the radicalism expressed by the other German-language journals.

When Peter V. Deuster took over direction of the *See-Bote* early in 1860, sectionalism and abolitionism were national issues, emotionalizing the country. Several months earlier, John Brown had stoked the controversy at Harpers Ferry and Southern radicals talked of secession and separation. Furthermore, 1860 was an election year and Republicans and Democrats argued party politics heatedly and accused each other of bigotry. William H. Seward and Salmon P. Chase seemed to be favored by most Wisconsin Republicans, while Democratic chieftains argued the merits of James Buchanan and Stephen A. Douglas.

Editor Deuster worked hard to keep his readers from joining the Republican party. Since prominent 'Forty-eighters like Carl Schurz and Bernhard Domschcke were free-thinkers and abolitionists as well as Republicans, it was easy for the editor of the *See-Bote* to make a case against the radicalism of the Republican party. Deuster could also point out that most of the Know-Nothings (members of a nativist, anti-Catholic movement of the 1850's) and most temperance advocates were also Republicans. It was possible for Deuster, therefore, to convince German Catholics that their interests were tied to the Democratic party.[4]

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[2] Fairly lengthy obituaries of Peter V. Deuster appear in the *Milwaukee News,* December 31, 1904, and the *Milwaukee Journal,* December 31, 1904. The *Dictionary of Wisconsin Biography* (Madison, 1960), p. 100, contains a recital of his achievements.

[3] (Milwaukee) *See-Bote,* March 1, 1854, quoted in Peter Leo Johnson, *Crosier on the Frontier: A Life of John Martin Henni* (Madison, 1959).

[4] The rise of the Republican party in Wisconsin is treated in Andrew W. Crandall, *The Early History of the Republican Party* (Boston, 1930). Bernhard Domschcke's contribution to Wisconsin politics is well discussed in J. J. Schlicher, "Bernhard Domschcke," *Wisconsin Magazine of History,* XXIX (March–June, 1946), pp. 319–332, 435–456, and Carl Schurz's link to Badger State history is superbly summarized in Chester V. Easum, *The Americanization of Carl Schurz* (Chicago, 1929).

After the northern wing of the Democracy nominated Stephen A. Douglas for the presidency and the Republicans nominated Abraham Lincoln, election fever swept the state. Although two other contenders, John Bell and John C. Breckinridge, entered the presidential race in 1860, most Milwaukeeans knew that the race was between Lincoln and Douglas. Deuster criticized Lincoln less than he did the party which "the Rail-Splitter" represented. He defined the Republican party as "a conglomeration of isms"—radicalism, abolitionism, prohibitionism, and Know-Nothingism. He labeled Carl Schurz, who campaigned for Lincoln, "a political mountebank" who would do anything for money, incite passions and encourage fanaticism. He warned his readers not to be deceived by Schurz's excursions in oratory nor his claim that Lincoln would get a large percentage of the German–American vote.[5]

Although Deuster successfully convinced German Catholics to repudiate Carl Schurz and vote for Stephen A. Douglas, he could not prevent Lincoln from carrying Wisconsin by 20,000 votes. Wisconsin counties most heavily populated by German–Americans gave Douglas a majority over Lincoln. The Democratic party schism, the Lincoln image, President Buchanan's bungling, and the homestead plank—not the officious oratory of Carl Schurz—put Lincoln in the White House in 1860.[6]

Dramatic events followed each other rapidly. Southern states seceded. Peace and compromise efforts failed. The Fort Sumter affair inaugurated a civil war between the North and the South. President Lincoln called for volunteers to suppress the "insurrection" and issued a number of emergency or extraordinary proclamations. A wave of patriotism swept over the countryside, and flags flew on every hand, "till the whole Northern heavens seemed a perfect aurora borealis of stars and stripes."[7]

Deuster's failure to bow to the surge of patriotic passion brought attacks from several quarters. "Raise the Palmetto Flag at once," advised the editor of the *Milwaukee Journal*, "and openly declare that the Government, under which you live, is not to be supported." The Republican editor of the *Sentinel* added, "Those who are not for their country are against it, and in times of war it is best that all men should be known." The next day the *Sentinel* again criticized Editor Deuster: "The *See-Bote* of yesterday, in reply to an item in the *Sentinel*, endeavors to squirm out of the unenviable position in which its secession predilections have placed it. We again ask our German contemporary a plain question—on which

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[5] *See-Bote*, October 31, November 7, 28, 1860.

[6] The Lincoln–Douglas contest of 1860 in Wisconsin is well summarized in Lloyd Spohnholtz, "Wisconsin and the National Election of 1860" (M.A. thesis, typewritten, Marquette University, 1962).

[7] (Chicago) *Prairie Farmer*, June 6, 1861.

side are you? There can be no incivility in this. How many words are wasted by men when they get in a corner, trying to convince themselves and the public that facts are optical illusions. We affirm that unless the *See-Bote* is in favor of supporting the government, he [it] is an enemy of the government, and we shall wait with no little anxiety to see how long an article its editor will write to-day to mystify and abuse us, when the thing could be settled in half a dozen words."[8]

The *Sentinel's* comments stirred up some misguided patriots, who threatened to burn down or destroy the *See-Bote* establishment. When fire destroyed Deuster's home in the Fifth Ward several months later, there was a tendency to suppose "patriots" had gained revenge because Deuster and the *See-Bote* had not given unequivocal support to the war. The fire, however, was unrelated to the patriotic passions of the hour, for it had started in a bakery and spread to nearby houses.[9]

The *See-Bote's* anti-war editorials were mild enough in the early months of the war. Deuster blamed Republicans for defeating compromise efforts, he blamed abolitionists for bringing on the war, and he expressed the fear that the war might evolve into an abolitionist crusade. He questioned the constitutionality of some of President Lincoln's emergency measures, and he predicted that burdensome taxation and compulsory conscription would be imposed upon the citizenry. Some Democrats, nevertheless, talked of establishing a pro-war Democratic paper to counteract the *See-Bote's* influence and "to neutralize its mischievous effects." Self-styled patriots again talked of using the torch. The *Sentinel* lashed out at Deuster and the *See-Bote* for undermining support of the war "among the German element." "We will not call the *See-Bote* a pestiferous sheet," concluded one editorial writer; "its influence is that of a deleterious miasum [miasma] that mingles with the purer air of our city, entering the shades of those who have no safeguards, nor antidotes . . . ."[10]

Actually, the *See-Bote* gave the Lincoln administration qualified support in the first year of the war. Deuster, strongly opposed to abolition, deplored the pressure exerted upon the president to add emancipation as a second objective of the war. When Lincoln revoked General John C. Frémont's proclamation freeing the slaves of rebels within his jurisdiction, Deuster gave the president a pat on the back. For a time he envisioned Lincoln to be "a faithful, conscientious, constitutional ruler" holding back the flood tide of abolition. He did, however, continue to hope for peace and com-

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[8] *Milwaukee Sentinel,* April 18, 19, 1861.
[9] *Ibid.,* April 19, 20, June 19, 1861; *See-Bote,* April 25, 1861.
[10] *Milwaukee Sentinel,* August 9, 21–23, 28, 1861; *See-Bote,* August 21, 1861.

promise, wanting "spontaneous action by the people" to effect "the calling of a national convention." He also pointed out that taxes were "ruinous" and arbitrary arrests "unnecessary." Always he criticized Yankees and the mailed fist of Puritanism. Always he defended General George B. McClellan, a Democrat, against the attack of radical Republicans. Yet he asked for popular support of the "war policies" of the Lincoln Administration, arguing that since the people had not adequately supported compromise before the war, they were obligated to complete "the work which they had endorsed." A military draft, Deuster re-asserted, would be a necessity.[11]

Deuster's aversion to abolition turned him against Lincoln as the president retreated before abolition pressure and as the number of arbitrary arrests multiplied. Lincoln's message of March 6, 1862, endorsing compensated emancipation, made Deuster realize that his fears had a solid basis. He referred to abolitionists as "disunion demagogues" or "disunion devils," and he warned that emancipation would release "a flood of free Negroes and cheap labor" to rob the immigrant Americans of the crumbs on their tables. German–Americans, the *See-Bote* asserted, would lose their jobs to the "contrabands" (the newly freed slaves). One issue of the *See-Bote* carried a long and well-written article entitled "Abolition the Worst Enemy of Free White Labor." Another carried the story of an employer offering eight contrabands a mere twenty-five cents a day. Free Negroes, Deuster argued, would be shipped to northern cities to replace white laborers—he even said that some abolition-minded employers preferred Negro labor to the immigrant Americans. Using words quite like those earlier enunciated by Karl Marx, Deuster wrote, "Workmen! Be Careful! Organize yourself against this element which threatens your impoverishment and annihilation." He added, "Let us resist this evil from the beginning! The North belongs to the free white man, not the Negro. To him, Nature has provided other regions."[12]

Spouting pessimism, Deuster saw the war as destroying the ideals which had brought immigrants by the hundreds of thousands. "It is strange," wrote the editor of the *See-Bote,* "that so many men emigrate to this country. Either the people in the old country do not know that we have worse times before us, or they are having worse times themselves. But the latter is not so. The motives which induce immigration are hope of freedom and lighted taxation. But neither freedom nor light taxation is to be found here. The taxes in the future will be heavier and more oppressive than they were

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[11] *See-Bote,* January 3, 15, 21, February 19, 26, March 12, April 19, May 14, 28, July 16, 1862.

[12] *Ibid.,* April 9, 16, 23, 30, June 4, 1862.

in Germany, and as for freedom, we confess that we are living in the century of the Bastile and a muzzled press. The freedom which we receive from Washington is gone forever, and under the name of political necessity, the government takes away *peu à peu* the constitutional rights of the people."[13]

As Deuster became more critical of the Lincoln administration, the editor of the *Sentinel* cracked the whip again. He accused the *See-Bote* of substituting partyism for patriotism. He charged that Deuster was guilty of "false statements" regarding the state of affairs in the country. He contended that the *See-Bote* neutralized the efforts of the recruiting officers, "spawning its treacherous stuff for the special delectation of this class [the German Americans]."[14] One letter-writer who signed himself "Union" suggested extra-legal measures to silence the *See-Bote*. "Such papers," he wrote, "should be suppressed. . . . If they will continue in their work of *treason*, the people should take the matter into their own hands. I do not wish to encourage violence, but there is a time when forbearance ceases, etc. Traitors at home should be dealt with as the common enemy. Let them beware. 'A word to the wise' etc."[15] Other Milwaukee newspapers added censure. The *Daily Wisconsin* reprimanded Deuster for preaching "a pro-Southern gospel" and for trying to lead German Americans down the road of treason.[16] William W. Coleman of the German-language *Herold* offered "to discontinue publication" of his paper and join the army if Deuster would do the same.[17]

Deuster, of course, ignored the criticisms which Republican editors tossed in his direction. The Lincoln administration lost popularity during 1862, after time tempered the patriotic passions which swept the North at the start of the war. The agricultural and financial depression which engulfed the upper Mississippi area in 1861 continued to affect pocketbooks throughout 1862. The frequency of arbitrary arrests gave critics of Lincoln a chance to chant that a despotism seemed to be enveloping the country. The ascendancy of New England industry and eastern capital gave western sectionalists a chance to say that their region was becoming "slave and servant" of New England. Furthermore, the specious spirit of Negrophobia was abroad in the land—it was widespread among German– and Irish–American laborers. Deuster excelled in appealing to the latent spirit of Negrophobia to keep German Catholics in Democratic party ranks. He had referred to Negroes

[13] *Ibid.*, June 11, 1862.

[14] *Milwaukee Sentinel*, June 16, July 22, 29, August 5, 1862.

[15] Letter, "Union" to "Editors, *Sentinel*," August 7, 1862, published in *Milwaukee Sentinel*, August 8, 1862.

[16] (Milwaukee) *Daily Wisconsin*, August 13, 1862.

[17] *Milwaukee Herold*, August 13, 1862; *Milwaukee Sentinel*, August 14, 1862.

as "black cattle" and warned his readers that abolitionists intended to establish a "Negrocracy" in America. He gloated when he heard that Wendell Phillips, "the orator of freedom," had been stoned and mobbed in Cincinnati, and he hoped that Milwaukeeans would give him like treatment if he appeared in their city. When anti-Negro riots erupted in Cincinnati and Toledo, Deuster blamed abolitionists for "those realistic results." And he referred to the (Milwaukee) *Herold,* which endorsed emancipation, as belonging to "the German Nigger Press."[18]

When President Lincoln finally bowed to abolition pressure and issued the preliminary proclamation of September 23, 1862, Deuster acted as if the world had come to an end. He labeled the proclamation "ridiculous," calling it "an unsavory piece of paper." He claimed it was "unconstitutional" and deplored its "consequences." It would incite Negroes in the South to insurrection, repeating the scenes of horror which had been enacted by the Sioux in Minnesota. He again recited his time-worn statement that free Negroes would flood northern cities and take jobs and security away from the German Americans. When the editor of the Milwaukee *Sentinel* supposed that Negro labor was apt to be "non-competitive," Deuster disagreed vigorously, and added, ". . . if free Negro laborers came to take the place of white workers sent off to war to be killed, the problem would be less acute." When the editor of the *Cincinnati Gazette* suggested that those who feared the competition of the free Negroes could secure "employment" by presenting themselves "at any of the army recruiting offices," Deuster's indignation knew no bounds. It was plainly evident that Peter V. Deuster knew how to develop Negrophobia and weld readers of the *See-Bote* into a solid Democratic bloc.[19]

The election returns of November 4, 1862, heartened Deuster and other Democrats. Deuster, a candidate for the State Assembly in the Fifth District. carried his ward by an impressive margin—726 votes to 364 for his Republican opponent.[20] The anti-administration tide of the fall of 1862 gave the Wisconsin Democrats three of the six congressional seats—they were deprived of another seat in Congress by the Republican-devised political stratagem called

[18] *See-Bote,* January 28, April 2, June 18, 23, 1862. The sectional and economic aspects of Democratic and midwestern opposition to the Lincoln administration are analyzed in Frank L. Klement, "Economic Aspects of Midwestern Copperheadism," *The Historian,* XIV (Autumn, 1951), pp. 27–44, and "Middle Western Copperheadism and the Genesis of the Granger Movement," *Mississippi Valley Historical Review,* XXXVIII (March, 1952), pp. 679–694. Midwestern Negrophobia is discussed and dissected in Jacque Voegli, "The Northwest and the Race Issue, 1861–1862," *Mississippi Valley Historical Review,* L (September, 1963), pp. 235–251, and Frank L. Klement, "Midwestern Opposition to Lincoln's Emancipation Policy," *Journal of Negro History,* XLIX (July, 1964), pp. 169–183. Deuster is quoted in the latter article.

[19] *See-Bote,* August 13, October 1, 8, 15, 22, November 3, 1862.

[20] *Milwaukee Sentinel,* November 14, 1862.

"soldier-voting-in-the-field"—and nearly captured control of the state legislature. Democratic victories in northern states like Illinois, Indiana, Ohio, Pennsylvania, and New York gave Deuster's colleagues a chance to crow and a chance to sponsor "party jollifications." One of Deuster's colleagues, pleased that Democracy was again in style, composed the headline: "Fall Fashions—Democratic Victories."[21]

After Wisconsin Democrats finished celebrating their election victories, they fixed a jaundiced eye upon the pending state draft, which Governor Edward Salomon, at the request of Republican politicos, had postponed from August until after the November election. Early in the war Deuster had supposed that a draft would be necessary and he restated that contention in mid-July, 1862. Fully aware of anti-draft sentiment among most Milwaukee Germans, Deuster did not hesitate to make political capital out of the issue. He built up apprehension about the "coming draft" and he gave publicity to Governor Salomon's proclamation of August 13, 1862, that all foreign-born citizens who had exercised the franchise would be enrolled and subject to conscription, even if they had not applied for their final naturalization papers. The *See-Bote* also reported on the "draft disorders" in Pennsylvania, and Deuster built up a draft consciousness among his readers. He exposed the postponement of the draft until after the November election as "a political trick." He also questioned the constitutionality of conscription, pointing out that the Pennsylvania State Supreme Court had declared the federal "limping" Draft Act of July 17, 1862 (a federal act providing for states to conscript and recommending procedures for a state-conducted draft), as unconstitutional. Deuster added his own concern about military power becoming superior to civil authority. Furthermore, he complained that excessive and unfair quotas had been assigned to Democratic wards and he implied that the draft would be administered dishonestly because abolitionists, Republicans, and Know-Nothings had been appointed county draft commissioners. And he added that the draft of November, 1862, would be but the first of many. "God Almighty only knows," concluded the doughty Democrat, "when the drafting will stop."[22]

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[21] *Sheboygan Journal,* November 21, 1862. Historians generally interpret the fall elections of 1862 as "a repudiation" of Lincolnian policy; see Winfred H. Harbison, "The Elections of 1862 as a Vote of Want of Confidence in President Lincoln," in *Michigan Academy of Science, Arts, and Letters Papers,* XIV (1930), pp. 499–513, and Harry E. Pratt, "The Repudiation of Lincoln's War Policy in 1862—the Swett-Stuart Congressional Campaign," *Journal of the Illinois Historical Society,* XXIV (April, 1931), pp. 129–140. The thesis that soldier-voting was little more than a political stratagem is advanced in Frank L. Klement, "The Soldier Vote in Wisconsin during the Civil War," *Wisconsin Magazine of History,* XXVIII (September, 1944), pp. 37–47. In the *See-Bote* of November 12, 1862, Deuster called the election returns "a popular revolution."

[22] *See-Bote,* July 16, August 6, 20, November 5, 12, 1862.

Governor Salomon and draft officials had every reason to be apprehensive about the approaching lottery. During the enrolling process, officers had received a hostile reception at many homes—several German housewives had used broomsticks to chase out "the intruders" and one Milwaukee woman had thrown scalding water upon an inquisitor. Enrolling officers expressed amazement at the embarrassing number who claimed physical disability, set out for Canada or "the woods," or filed exemptions as "aliens." Most men with families and mortgages worried about the draft. Who would pay the mortgage when it fell due if the breadwinner marched on far-away battlefields or was killed fighting the Confederates? Opposition to the draft seemed to occur in those counties which held a predominance of German–Americans. As immigrants arriving in New York City, many had been met by state agents who described Wisconsin as a land of milk and honey—a region of freedom and opportunity. Compulsory conscription seemed to violate promises made by the state agents. Furthermore, most German–Americans did not understand what the war was all about, nor did they have a chance to develop much loyalty to their newly adopted land. Then too, newspapers like the *See-Bote* and the (Port Washington) *Ozaukee County Advertiser* had dealt rather harshly with the Lincoln administration, even challenging the propriety and constitutionality of the draft. The readers of the *See-Bote* and the *Ozaukee County Advertiser* were apt to adopt the editorial views of those newspapers as their own.

As "D-day" approached, uneasiness and apprehension increased. Some Milwaukeeans—many from Deuster's own ward—marched up and down the streets shouting "No! No!" ("Nein! Nein!") and carrying "No Draft" ("Nein Militardienst") signs. When the cup of forbearance overflowed in nearby Ozaukee County and brought forth the Port Washington draft riot of November 10, 1862, the draft commissioner of Milwaukee County wisely postponed the draft for a week, until troops from nearby camps could be brought in to overawe the crowds and supervise the lottery.[23]

Deuster received more than a fair share of the blame for the unrest in Milwaukee and for the Port Washington draft riot. After

[23] *Milwaukee Banner & Volksfreund,* November 11, 1862; *Milwaukee Sentinel,* November 10, 1862; *See–Bote,* November 19, 26, 1862. The story of the Port Washington Draft Riot is summarized in Lawrence H. Larsen, "Draft Riots in Wisconsin, 1862," *Civil War History,* VII (December, 1961), pp. 421–427, although Larsen fails to deal adequately with causation. Peter Leo Johnson, "Port Washington Draft Riot of 1862," *Mid-America,* I (January, 1930), pp. 212–220, develops the thesis that anti-Catholic policy in the naming of an army chaplain brought on the draft disorder in Ozaukee County. John W. Oliver, "Draft Riots in Wisconsin during the Civil War," *Wisconsin Magazine of History,* II (March, 1919), pp. 334–337, is most superficial. Lynn I. Schoonover, "A History of the Civil War Draft in Wisconsin" (M.A. thesis, typewritten, University of Wisconsin, 1915) is a third-rate study and badly outdated. The best narrative account of the Port Washington riot can be found in *History of Washington and Ozaukee Counties* (Chicago, 1881), pp. 360–366, 493–496.

all, the *See-Bote* enjoyed a widespread circulation among German Catholics in Milwaukee and Ozaukee counties and most of the rioters were German Catholics. The *Milwaukee Sentinel,* of course, blamed Deuster and the *See-Bote* for creating a climate of apprehension and hostility which transformed citizens into rioters and mobsters. The (Madison) *Wisconsin State Journal* derided the editors of the *See-Bote* and the Democratic-oriented *Milwaukee News* for teaching the German–Americans *(this poor, deluded and ignorant class of men")* that the war had been "provoked" by abolitionists and that it had evolved into a crusade to free the slaves. According to the *State Journal,* Deuster's hands were blood-stained and he was clearly guilty of causing the riots. The Republican-minded editor of the (Hartford) *Home League* also put the blame for the riot at Deuster's door. The *See-Bote* was "a baneful influence" among "a large portion of our citizens"—Deuster's words were "the law and gospel" to many German–Americans and he could have soothed apprehension instead of agitating it. Frederick W. Orban of the (Milwaukee) *Banner & Volksfreund* tried to blame Deuster and the *See-Bote* for the discontent, yet at the same time he felt sorry for his fellow Germans.

> The poor misguided ones—because we don't believe they are anything else—will now realize that their resistance against the law has reacted adversely. But since their resistance was caused by love for their mostly poor families—delivered to need without their supporting hands—the authorities should use mildness as far as compatible with the law. It is easier to pronounce a harsh judgment on poor, hard-working people when sitting in a soft, upholstered easy-chair than to bear the miseries of life without questioned reservation.[24]

Questions as to who deserved the blame for the Port Washington draft riot were also raised in the state legislature. In the state senate, Herman L. Humphrey pointed his finger in Deuster's direction and asserted that the *See-Bote* deserved most of the blame.[25] Certainly the editor-publisher of the *See-Bote* was attacked from many directions.

Emboldened by the election returns, Deuster refuted Republican-made contentions that the rioters were poor, deluded, and ignorant. He ridiculed Republicans for seeming to claim that they had a monopoly upon virtue, literacy, and learning. He offered no apologies for being a critic of conscription or emancipation. He refused to bow before his critics. Instead he seemed to become bolder and more aggressive, more critical of the Lincoln administration with

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[24] *Banner & Volksfreund,* November 18, 1862; (Hartford) *Home League,* September 7, 1862, March 14, 1863; (Madison) *Wisconsin State Journal,* November 11, 1862; (Madison) *Wisconsin Patriot,* November 17, 19, 1862; *Milwaukee Sentinel,* November 11–17, 1862.

[25] State of Wisconsin, *Journal of the Senate . . . 1863* (Madison, 1863), pp. 458–459; (Madison) *Wisconsin Patriot,* March 13–14, 1863.

each passing week. He interpreted the election returns of November, 1862, as a mandate to cease his qualified support of the war and become an all-out critic. He bluntly blamed Republicans for the deplorable state of affairs.[26]

Republicans countered with editorial and oratorical blasts at Deuster and the *See-Bote*. The federal marshal in Milwaukee called Deuster and Christian Ott, who wrote most of the editorials for the *See-Bote*, into his office, trying to intimidate them and threatening arrest.[27] The Union general commanding the Army of South-east Missouri, through his provost marshal (Major Gustavus Heinrichs) forbade the circulation of the *See-Bote* in his sector and among his soldiers. He claimed that Deuster's newspaper rendered "aid and comfort to the enemy" and issued a boycott. "Public journals using as mean and disgraceful language as this paper," concluded the military edict, "is [*sic*] injurious to military discipline, and is not the literature to be tolerated in the army."[28]

The edict suppressing the *See-Bote* in one military sector stirred up a controversy, and the issues of treasonable conduct and free press received a public airing. Republicans generally endorsed the army edict and Democrats claimed that a constitutional guarantee had been violated. The issue received a hearing in the State Assembly, where Deuster sat as a member. Andrew J. Turner, of Portage, introduced a resolution which gave "hearty approval" to Major Heinrichs' action in expelling the *See-Bote* from his department. The resolution was referred to the Committee on Federal Relations. The majority report, dated March 31, 1863, endorsed Major Heinrichs' edict. "We are of the opinion," the report read, "that all such newspapers should be suppressed in and out of the army lines." The report concluded:

> In times like these there is no neutral ground. We are either for the government or against it—either patriots or traitors. We cannot be loyal to the government and disloyal to the administration. . . . We, therefore, regard the sentiments promulgated by the *See-Bote* . . . as of the most dangerous character; and that Major Heinrichs was fully warranted in prohibiting its circulation in the army under his command.[29]

Democratic members of the Committee on Federal Relations, quite naturally, disagreed with the majority report. Alden S. Sanborn, of Madison, presented a dissenting report which defended Deuster and freedom of the press. Sanborn's minority report de-

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[26] *See-Bote*, November 19, December 10, 17, 31, 1862, January 7, 14, 21, 1863.

[27] *Ibid.*, January 21, 1863.

[28] The edict, dated January 12, 1863, and signed by Major Gustavus Heinrichs as "Provost Marshal General, Army of Southeast Missouri," was published in the *Milwaukee Sentinel*, January 27, 1863. For some unknown reason, the document does not appear in *Official Records of the Union and Confederate Armies* (128 vols., 1880–1901).

[29] State of Wisconsin, *Journal of the Assembly . . . 1863* (Madison, 1863), pp. 106, 123–124, 895, 956–957.

scribed the *See-Bote* as "the uncompromising friend of the people, firmly attached to the principles of liberty, an unwavering advocate of the restoration of the United States into the same fraternal relations that existed before sectional parties menaced their disruption."[30] Democratic and Republican legislators, wearing partisan spectacles, saw the same act assuming different shapes.

Neither the *Sentinel's* fulminations, the threats of a federal marshal, nor a general's edict checked the *See-Bote's* criticism of the Lincoln administration. When Congress discussed the need for federal conscription during February, 1863, Deuster printed his anti-draft views. He claimed that federal conscription would destroy civil liberties of individuals as well as the sovereignty of the states. It would keep the Republican party "permanently in power," wiping out the opposition party. The presidency would evolve into a dictatorship and the republic turn into a despotism. Negro troops, Deuster warned his wary readers, might even be employed to enforce the draft and drag white men off to war, insulting them in the process. Yes, "compulsory conscription" and "the excesses of the Administration" might even force the liberty-loving people of the North "to the edge of the chasm," bringing civil war to them.[31]

After the Conscription Act of March 3, 1863, became law, Deuster continued to play critic. He compared the federal measure to "the Polish forcing act," reminiscent of the drafting of the Poles by the Russian government. German Americans, Deuster asserted, would be sacrificed at the whim of New England Yankees. Deuster also criticized "the $300. commutation clause," a provision which absolved a man of military service upon the payment of $300. Rich Republicans, the *See-Bote* supposed, had incorporated that "iniquitous section" into the Conscription Act so that they might stay at home while the poor immigrant Americans would then die upon the battlefields.[32]

Other issues besides federal conscription drew the wrath of Peter V. Deuster and the *See-Bote*. When the Lincoln administration carved West Virginia from the northwestern section of "the Old Dominion," in violation of a constitutional clause guaranteeing the integrity of each state, Deuster printed his protest, labeling such action unwarranted and unconstitutional. When successive issues of greenbacks or legal tender notes were authorized by a Republican-dominated Congress, Deuster cried "Foul!" and claimed that property rights were sacrificed and inflation sanctified. When Congress raised the tax on distilled spirits and considered doubling

[30] *Ibid.*, pp. 958–959.
[31] *See-Bote*, February 11, 1863.
[32] *Ibid.*, March 25, April 20, July 29, 1863.

the levy on fermented liquors, the *See-Bote* again raised its voice. Deuster believed beer "the healthiest and most innocent alcoholic drink." The proposed beer tax would fall heaviest upon the laboring classes and those immigrant Americans whose cultural patterns made them beer-drinkers. Deuster also criticized the removal of General George B. McClellan from command of the Army of the Potomac and decried the arrest of Clement L. Vallandigham, prominent Copperhead and critic of the Lincoln administration, early in May of 1863. He called the trial of Vallandigham of Ohio by a military commission in an area where the civil courts were open "an outrage," arguing that force and arbitrary measures had been substituted for wisdom and justice. He applauded when Ohio Democrats retaliated by nominating Vallandigham as their party's gubernatorial nominee. Such bold action, Deuster argued, was a proper protest against "usurpation and tyranny." As far as Deuster was concerned, the wheel of revolution turned too fast and too far. The "more radical measures of the Lincoln Administration" could be compared with "the excessive measures of the French Revolution." Carl Schurz, a onetime Milwaukeean, seemed to be one of Deuster's favorite targets. The *See-Bote* seldom missed a chance to throw mud at Schurz, who vainly sought military glory upon Civil War battlefields. Deuster considered General Schurz "incompetent" and "egotistical," qualified only to carry a gun in "Wide-Awake parades."[33]

A peace movement gathered momentum during the first six months of 1863 and Deuster jumped with alacrity upon that bandwagon. Continued war might crush out the last vestiges of civil rights, for it continued to centralize the government. The weary boatman at the river Styx ferried heavy loads, and the people on the home front tired of the bloodshed and shuddered at the long, long casualty lists. Defeatism became more and more widespread as some became convinced that the South could not be conquered. Then, too, ruinous taxes sapped the nation's economy and robbed men of their hard-earned dollars. Many Democrats were convinced that the original objective of the war had been perverted. New England capital seemed to have moved into the driver's seat, using Lincoln as a pawn in its game to make western interests servile to eastern interests. Conciliation and compromise could stop the bloodshed and the centralization of the government, giving midwesterners a chance to regain the balance of power they had held politically before the war. "When will the hideous moloch who holds the press and sword of this nation," asked one of Deuster's

[33] *Ibid.*, December 24, 1862, May 7, 13, June 10, 17, July 2, October 14, 1863.

friends, "call off his dogs of war, and suffer peace once more to bless our bleeding country?"[34]

Just when war weariness and defeatism seemed to be taking over the northern heart, the fortunes of war changed. The tide turned at Gettysburg and Vicksburg early in July, 1863. The peace movement then retreated, for it vacillated with the vicissitudes of war, advancing with Union defeats and ebbing with Union victories. Deuster, evidently convinced that a draft was necessary, quit criticizing the Conscription Act and turned, instead, to promoting "a social plan" to help needy draftees. Deuster's devastating criticism of the administration also seemed to soften, giving way to mildness. Early in November, 1863, the *See-Bote* even printed an advertisement from the general government. The editor of the *Milwaukee Sentinel*, somewhat chagrined, protested, asserting that the *Herold* was more deserving than the *See-Bote*. "Such being the case," concluded the editor of the *Sentinel*, "We hope no further official patronage will be bestowed upon a paper which is doing all it can to embarrass the government. Let the proper authorities look to the matter."[35]

Early in 1864, Republicans and Democrats began to talk of presidential candidates and to weigh the possibility of Lincoln's re-election. Union military victories, like those at Gettysburg and Vicksburg, combined with Republican political victories at the polls in October and November, 1863, gave Lincoln a claim to renomination and re-election. Although some dissident Republicans favored John C. Frémont as a candidate, the party's national convention put Lincoln's name at the head of the ticket. From the first, it was almost a foregone conclusion that Deuster's party would name George B. McClellan as its choice in the presidential contest of 1864. The presidential race stirred partyism and Deuster joined other Democrats in denouncing Lincoln and praising McClellan. The *See-Bote* seemed to delight in reporting critical comments made by Deuster's fellow Democrats. Edward G. Ryan, prominent party mogul, had described Lincoln as "a weak, vain, amiable man" characterized by "his utter imbecility and . . . moral incapacity" —"a mere doll, worked by strings."[36] Mayor Abner Kirby, another Milwaukee Democrat, labeled Lincoln "a weak and vacillating president" and "a tool of fanatics"—"the weakest man on the whole list of presidents."[37] Deuster, who had earlier judged President Lincoln "the most incapable of statesmen and the most irresponsible of butchers of men," predicted that history would deal harshly with the president. He claimed that Lincoln's nomination was made at

[34] *Sheboygan Journal*, April 9, 1863.
[35] *See-Bote*, November 5, 1863; *Milwaukee Sentinel*, November 6, 1862.
[36] Quoted in the *Milwaukee News*, July 2, 1863; *See-Bote*, October 14, 1863.
[37] *See-Bote*, April 24, 1864.

a convention dominated by rascals—"griffins, hypocrites, pharisees, shoddy contractors, and 'two-legged cattle'." There was not "an honest man in the whole convention." These "hell-on-earth men" nominated Lincoln, Deuster wrote, despite "the sighing of the widows, the complaining of the children, and the moaning of the wounded upon the battlefield." Lincoln had no "conscience;" he was guilty of telling smutty stories while soldiers were dying. The *See-Bote* associated "Godlessness," "perjury," "irresponsibility" and "dirty ditties" with Lincoln and radicalism. Evidently God was punishing the nation for the sins of the Lincoln administration, imposing suffering, taxes, and hardship upon the people because radicals and fanatics directed affairs in Washington.[38]

The *See-Bote,* of course, endorsed McClellan's candidacy and placed his picture on the front page. It reviewed McClellan's qualifications most favorably, praising the man and the soldier. McClellan could lead the nation out of "the desert of troubles" and into the promised land. Lincoln's policy was failure; it was time for a change. Lincoln's re-election would mean more "troublous times", more drafts and more bloodshed.[39]

Party loyalties and the heat of political campaigns sometimes prompts men to make irrational statements. Such was the case when "Brick" Pomeroy of the *LaCrosse Democrat* hoped that "some bold hand" would pierce Lincoln's heart "with dagger point for the public good." Such was the case when the editor of the *Beaver Dam Argus* wrote, "History shows several instances where the people have only been saved by assassination of their rulers, and history may repeat itself in this country. The time may come when it is absolutely necessary that the people do away with their rulers in the quickest way possible." And such was the case when Deuster wished Lincoln were dead. Upon hearing the story that a soldier standing next to Lincoln (while the President was visiting the front lines) was wounded by a bullet. Deuster wrote, "Oh, if a fortunate coincident had caused that bullet to pierce the black, inhuman heart of this great butcher of men, rather than lodge in the leg of the poor soldier."[40]

Despite the heat generated by newspaper editors and excited orators, the election passed off with few incidents in Milwaukee and Wisconsin. Although Deuster's ward and the city of Milwaukee gave McClellan a two-to-one margin (4,908 votes for McClellan,

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[38] *Ibid.,* December 18, 1862, June 15, July 27, 1864.

[39] *Ibid.,* September 14, October 25, 1864.

[40] *La Crosse Democrat,* August 23, 1864; *Beaver Dam Argus,* September 14, 1864; *See-Bote,* August 3, 1864. An account of the election of 1864 in Wisconsin can be found in Frank L. Klement, "Wisconsin and the Re-election of Lincoln in 1864: A Chapter of Civil War History," in *Wisconsin in Three Wars* [*Historical Messenger,* XXII (March, 1966)] pp. 20–42.

2,535 for Lincoln), Lincoln carried Wisconsin by 17,000 votes and won re-election by a comfortable margin.[41]

Deuster was not surprised by the election returns, but he expressed his disappointment nevertheless. His editorials seemed to say, "The Republicans started this war; let them finish it." "Everyone," he wrote, "views the future with apprehension and anxiety." He seemed depressed and disgusted, and he tossed another taunt in Lincoln's direction: "His watchword is war—that's what the vote meant. Disintegration of the country, with the end of civil order and collapse of the government, will come. Then the people, deceived by Lincoln, will wake up and realize their plight."[42]

In the closing months of the war Deuster remained a caustic critic and an unredeemed Democrat. He referred to the country's president as "a usurper," and he moaned each time the president called for more troops.[43] Yet Deuster and most Democrats sympathized with President Lincoln when he feuded with the radicals in his own party over Reconstruction policy. Lincoln favored a rather mild Reconstruction policy, whereas the radicals wanted vindictive measures and civil rights for the newly freed Negroes. Democrats like Deuster and Edward G. Ryan openly supported the president against most leaders of his party.

Lincoln's death at the hands of an assassin shocked Peter V. Deuster. He feared that the president's death might give the radical Republicans control of Reconstruction and that "retribution and revenge" might become official policy. Deuster even claimed that Democrats could mourn with a "pure conscience." He rationalized for his readers: "We have voted against Lincoln's election; written against it; spoken against it. What we have said and written was done with a clear conscience. We may say with an equally clear conscience that there are no more sincere mourners today—none who deplore the death of President Lincoln more than the Democracy of the Northern States."[44]

Deuster's role as a Copperhead and critic of Lincolnian policy did not adversely affect his business or political success. The *See-Bote* became a prosperous business enterprise in the postwar years. For two years, until the "Great Chicago Fire" of 1871, he also published the *Chicago Daily Union*, another German-language newspaper. During the postwar years he again sought public office, serving one term in the state senate and three in Congress. In the

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[41] The soldier vote padded the rather scant majority Lincoln received of the home vote in Wisconsin. The canvassers counted 68,906 Lincoln votes and 62,494 McClellan votes cast in Wisconsin—they set aside the Kewanee County votes (157 for Lincoln, 753 for McClellan) because "no seal was attached." Lincoln received 13,805 of the 16,789 votes cast by soldiers in the field.

[42] *See-Bote*, November 23, December 14, 1864.

[43] *Ibid.*, February 11, 25, 1865; *Milwaukee Sentinel*, February 27, 1865.

[44] *Milwaukee Sentinel*, April 26, 1865.

postwar era he gained recognition as the most forthright and respected champion of the wants and rights of the German Catholics of the Milwaukee area.

Peter V. Deuster can be classified as a conservative. He opposed the changes which the Civil War imposed upon his adopted country. He opposed the centralization of the government, for the war helped to transform a federal union into a truly national state. He opposed the triumph of industrialization and its ascendancy over agriculture, objecting to the trend which caused the upper Midwest to bow to the economic domination of the Northeast. He opposed the extension of democratic rights to the former slaves; he opposed emancipation and the granting of civil rights to the newly free. Yet he was a leader and spokesman for many German Americans because he could put into words the hopes and the fears of his countrymen, immigrant Americans adjusting to their American environment.

GEORGE MADISON HINKLEY
SAWMILL ENGINEER FOR E. P. ALLIS

Walter F. Peterson
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In 1905 the *American Lumberman* at the death of George M. Hinkley, honored him with a special article. He was "among the men who had done much to elaborate and perfect saw mill machinery." His contribution to sawmilling was widened when "fortune cast his lot with one of the largest machinery manufacturing houses in the country or the world," Edward P. Allis and Company. The career of G. M. Hinkley, master sawmill designer and builder, cannot be separated from that of E. P. Allis, whose Reliance Works in Milwaukee, Wisconsin, manufactured the machinery that made Hinkley famous among lumbermen.[1]

Edward Phelps Allis (1824–1889) was a New Yorker who turned from the study of law to go West to seek his fortune as a businessman. By 1873 Allis had established himself as a leader in the Wisconsin business community, had purchased and expanded the Reliance Works founded in Milwaukee in 1847 by Decker and Seville, and employed more than 300 men and apprentices. Millstones and mill supplies, along with castings and engines, were the principal products. Although sawmill equipment had been listed in the catalog for some years, it was no more than a minor line.[2]

Allis developed a technique of management that made him the largest manufacturer in Wisconsin in the late nineteenth century. "It has been Mr. Allis' policy to secure the assistance of the best specialists in the different lines of machinery manufacture, and thus turn out the best machinery made, to which is due in a large measure his great success," reported an observer.[3] Allis brought together the engineering talent for the production of goods and the financial support to secure the constant expansion of his works. It was up to his engineers to provide the excellence of product and efficiency in production that would yield profits.

In 1873 Allis invited George Madison Hinkley to become head of the Reliance Works' sawmill department. Hinkley was one of the men who made up an engineering triumvirate which would lead

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[1] *American Lumberman,* December 23, 1905, p. 1.
[2] *Dictionary of American Biography* (New York, 1928), pp. 219–220. Milwaukee *Sentinel,* April 2, 1889.
[3] *Sentinel,* January 2, 1889.

Allis and the Reliance Works to international fame and financial success. The second major appointment was that of William Dixon Gray to head the flour milling department. E. P. Allis rounded out his staff of brilliant engineers by securing in 1877 the services of Edwin Reynolds, who became the great steam engine builder of the late nineteenth century. The American Society of Civil Engineers, which had invited Allis to become a Fellow in 1883, published this appraisal of his successful business technique: "Mr. Allis was not an engineer, not an inventor, not a mechanic, but he had in full measure that rare talent for bringing together the work of the engineer, the inventor, the mechanic, that it might come to full fruition, and the world at large be the gainer thereby."[4] The achievement of Edward P. Allis was based on the success of Hinkley's sawmill equipment, Gray's flour milling inventions, and Reynolds' steam engines, which powered the sawmills and flour mills. As it turned out, E. P. Allis could not have picked better men than Hinkley, Gray and Reynolds.[5]

Allis and his engineers could hardly have lived at a better time. After the wreckage of the depression of 1873 had been cleared away, the United States very rapidly developed to maturity as an industrial nation. From an economic point of view the period 1873 to 1893 was in some respects a golden age of American history. During this period the public debt was rapidly reduced, even though taxes were low. The federal government was usually more concerned with a surplus than a deficit. Gradually, after the violent shock of civil war, the spiritual unity of the nation was restored. Manpower resources were unlimited as young and ambitious Europeans settled in cities and on farms. Inventions of all kinds added greater comfort and convenience to daily life. But most of all, there was a consciousness of progress, development and growth which made possible an optimism in American life that has perhaps never been so great.

E. P. Allis was always alert to business possibilities. The lumber industry, found in his own back yard, presented a remarkable opportunity. Given the enormous stands of accessible timber, Allis might almost have anticipated that between the Civil War and 1890 the principal center of the lumber industry would be the Great Lakes region. In fact during that period Michigan and Wisconsin accounted for nearly 30 per cent of the national production. During the decade following Hinkley's appointment as manager of the sawmill department, the quantity of white pine sawed annually in the Great Lakes area was to double, increasing from roughly four

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[4] *Proceedings of American Society of Civil Engineers,* 1889. Louis Allis Scrapbook, Vol. 1. Courtesy of Mrs. Louis Allis, Milwaukee, Wisconsin.

[5] Walter F. Peterson. "E. P. Allis: A Study in Nineteenth Century Business Technique," *Marquette Business Review,* Fall, 1962. pp. 44–48.

billion to eight billion feet. Moreover, the industry was soon to develop in the West and in the South. During the decade of the eighties the total value of the product was to increase from $210 million to $404 million. Supplying the rapidly expanding lumber industry with equipment represented an enormous opportunity.[6]

The change that Allis must have noted was that sawmill methods during the previous decade had been undergoing a rapid development. Introduction of the circular saw increased cutting capacity more than ten times, although early circular saws were exceedingly wasteful, sawing out at each cut a half inch of kerf. The movements of the log carriage had been accelerated and the double edger and later the gang edger had been introduced. At the close of the sixties steam replaced manual labor in handling logs. These and many other lesser improvements were accompanied by the increasing efficiency and power of the driving engines. In short, the better sawmill of 1870 bore little resemblance to the mill of 1860, and was still improving.[7]

Hinkley, born in Seneca, New York, May 24, 1830, was appointed head of Allis' sawmill department in October, 1873. As a young man he had recognized the great future in the lumber industry and increasingly aware of his growing taste for mechanical work, decided to learn the millwright trade. His first effort in this new occupation was in 1851 on a mill at Zilwaukee, Michigan. He then worked on mills at East Saginaw and Thetford, Michigan, and one on the Flint River.[8]

The Civil War broke out while Hinkley was operating a shingle mill in Tuscola county. On September 11, 1862, he enlisted as a corporal in Company 1, Sixth Michigan Calvary, and was mustered into service on October 11, 1862. On May 6, 1864, Hinkley, now a sergeant, crossed the Rapidan with General Grant and on June 11 he was captured by the Confederate forces during the battle of Trevellian Station, when his horse was shot from under him. As a prisoner he was confined in Confederate prison camps, including Andersonville, until he was paroled in late November, 1864.[9]

After the war Hinkley was kept busy building mills; first the Farr mill at Muskegon; then a mill at Manistee; and in 1866 a shingle mill in Milwaukee. After its completion, John Eldred, the owner, engaged Hinkley as the operator. In 1870 Hinkley decided

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[6] Victor S. Clark. *History of Manufactures in the United States* (New York, 1929), 11, pp. 482–3.

[7] Frederick Merk. *Economic History of Wisconsin During the Civil War Decade* (Madison, 1916), pp. 69–71.

[8] *Dictionary of Wisconsin Biography* (Madison, 1960), p. 171. *American Lumberman*, December 23, 1905, p. 1.

[9] *History of Milwaukee, Wisconsin* (Chicago, 1881), p. 1288. *Allis–Chalmers Sales Bulletin*, December, 1905, p. 1. Hinkley kept a diary during the Civil War. Although the original has been lost by the family, portions of the diary in typescript are in the files of the Allis–Chalmers Manufacturing Company, Milwaukee, Wisconsin.

to develop his ideas for improving sawmill machinery and to establish his own business. He invented and sold a saw swage, a mill lathe and other devices which Filer and Stowell, sawmill manufacturers in Milwaukee, produced for him. His worth and his potential as inventor and engineer moved E. P. Allis to hire him for the Reliance Works.[10]

Upon joining the Allis company, Hinkley contributed his sense of organization, his drive, his inventiveness and his engineering abilities. Actually his productivity in new sawmill devices had just begun, for during the 32 years that he was head of the sawmill department he patented 35 inventions.[11] So that Allis might secure not only the services of such inventive minds as Hinkley, and later Gray and Reynolds, but also keep them in his organization, he allowed departmental managers to hold all or part of their patents, as well as those of their departmental co-workers. The company then paid the managers for the use of their patented devices. Moreover, the name plates on machines and company catalogs frequently featured the name of the department head, thus giving him international recognition.[12]

When George Madison Hinkley came to the Reliance Works, the annual sales of sawmilling equipment had not reached $1,000. Hinkley poured all of his talent and energy into his job. At the outset he did all the drafting, traveled, and carried on the correspondence. Most of the machinery turned out was under Hinkley's patents and his genius was such that some of the mill appliances invented by him were manufactured and used in mills without marked change for two to three decades afterward. As the reputation of the Reliance Works and of Hinkley's inventions grew, so did the sales of sawmill equipment.[13]

Logging was a rough, tough business in the late nineteenth century and the sawmill owners were a hard-bitten lot. It took a particular type of person, besides the quality of the product, to sell effectively to them. Hinkley was known for his commanding bearing, his forceful manner and pungent speech. A fine beard added to his impressive appearance. His outbursts were considered classic. One sawmill man vividly remembered his "highly scientific and gifted knowledge of picturesque language." Once when something

[10] *American Lumberman,* December 23, 1905, p. 1.

[11] W. H. Whiteside, President of Allis–Chalmers Company, *Circular Letter No. 62,* December 20, 1905.

[12] The *Sentinel,* February 29, 1888, notes that a patent was granted on a sawmill carriage, one-half to George M. Hinkley and one-half to E. P. Allis and Company. The contract, in Allis–Chalmers files, between William W. Allis, President of Edward P. Allis Company, and Edwin Reynolds, April 9, 1890, reaffirmed his previous contract, which gave him full right to his patents. Ernest C. Shaw, who knew G. M. Hinkley well, understood that Hinkley held the same rights to his patents as did Reynolds and also some patents of departmental co-workers. Edward P. Allis and Company *Catalog,* 1885.

[13] *American Lumberman,* December 23, 1905, pp. 1, 37.

had gone wrong, Charles Allis, the third oldest of the Allis boys, rushed out of his office to suggest less profanity, only to give up when G. M. Hinkley furiously expanded on his original statement with even greater force and added that he would "kow-tow to nobody!"[14] But he understood the loggers and sawmill owners and could speak their language. Here was a man who knew what he wanted and had the courage and ability to go after it. Hinkley employed no tricks of salesmanship but sold the products of the Reliance Works solely on their merits, "recommending them for the value that was in them, and of that value and its most minute details no man ever had more intimate and thorough knowledge."[15]

When George M. Hinkley assumed management of the sawmill department, the company produced only a circular saw which was described as a fast-running disc "with teeth on its periphery." Only two years after Hinkley joined the Reliance Works, the catalog of the sawmill department was increased to a fat 70 pages. Hinkley's patents, together with his ingenuity and energy, had made the difference.[16]

In 1876, three years after joining the Allis Company, Hinkley sent his first complete sawmill to Japan, and filled many larger domestic orders as the reputation of the department continued to grow. In the spring of 1878 ten carloads of sawmilling equipment were sent to Texas, including two large double sawmills, setworks, engines, boilers, and everything necessary for a complete outfit. Later the same year the *Sentinel* reported that "in the matter of sawmills the reputation of Messrs. Allis & Co. stands alone."[17]

In the hard-fisted and free-wheeling sawmilling business a less energetic man than Hinkley and a smaller concern than the Edward P. Allis Company would have had difficulty maintaining the identity and integrity of its patents. The mechanical "dog," the device to hold the log in place on the log carriage, was of critical importance. In 1880 the Allis Company brought suit against Filer, Stowell and Company for infringement of a patent dog used in sawmills. Allis and Hinkley sought to recover royalties from all firms that had manufactured or were using their patented device to the extent of $600 to $800 for the use of the dog during past years and recognition of rights in the future. When the Allis position was sustained by the courts, the lumbermen of Oshkosh, Wisconsin, formed the Northwestern Sawmill Protective Association to defend themselves against an additional Allis claim of 25¢ per

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[14] Ernest C. Shaw to Alberta J. Price, August 23, 1954. Axel Soderling to Alberta J. Price, August 3, 1954. Interviews in Allis-Chalmers historical files.

[15] *American Lumberman,* December 23, 1905, p. 37.

[16] Edward P. Allis and Company *Catalogs,* 1871, 1875.

[17] *Sentinel,* October 9, 1876; March 19, 1878; May 15, 1878.

1000 feet of lumber cut by mills using its devices if not manufactured by the Reliance Works. The decision on this claim was in favor of the Allis company and a referee was appointed to determine the extent of the damages. Allis and Hinkley continued to press their claims against a growing list of firms and lumbermen. The first case, against Filer, Stowell and Company of Milwaukee, was settled in 1883 when that company agreed to pay for past infringement and take out a license from E. P. Allis and Company covering future use of the patent. This action provided the principle for settlement of the remaining cases.[18]

At the fairs and exhibitions popular after the Civil War manufacturers of all types entered their products in competition for prizes and to widen their markets through the education of the public. Hinkley supervised elaborate displays of Allis sawmill equipment all over the country during the seventies and eighties. The progress made by Hinkley in developing a first class sawmill department can be seen in the impressive collection of prizes awarded his sawmill equipment at the New Orleans World's Fair of 1885. For a circular sawmill in practical operation he was awarded a medal of second class; headblocks in operation with circular sawmill, medal of second class; collective display of sawmill machinery, medal of second class; gang edger, medal of first class; automatic lumber trimmer, medal of first class; two-saw lumber trimmer, honorable mention; flooring machine, medal of first class; for the Reliance mill dogs, operated with circular saw mills, medal of first class. This record becomes more impressive when it is compared with those of two other Milwaukee manufacturers who also entered their equipment at the New Orleans fair. Filer, Stowell and Company received honorable mention for its display of mill machinery, and the T. H. Wilkin Company a medal of first class for its saw stretcher. G. M. Hinkley's sawmill department was obviously helping to establish the national and international reputation of the Allis company.[19]

Although Hinkley did not invent the band saw, he is given credit for perfecting it.[20] This was a machine carrying a saw made from an endless steel band with teeth on one edge running over two flat-faced wheels, one above and one below the level at which the log was sawed. The great advantage was that the steel band was one-half the thickness of the old circular saw and reduced the waste from sawdust proportionately at every cut. When Hinkley

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[18] *Sentinel*, August 16, September 27, 1880; January 29, 1881; October 4, 1882; March 22, September 2 1883.

[19] *Sentinel*, May 23, 1885.

[20] *American Lumberman*, December 23, 1905, p. 1.

was convinced that the band saw could work a great advantage, he proceeded to perfect it.[21]

With his characteristic skill and energy Hinkley pushed the development of the band mill. His first band mill was announced on December 6, 1885, in a notice entitled "TO THE ATTENTION OF LUMBERMEN."

> We have just completed our new band saw mill, which is without question, the best machine of its kind ever offered to the market. One of these mills is now set up at our works, corner of Florida and Clinton Streets where it will remain on exhibition until December 15. It will then be removed to Dorchester, Wisconsin, and placed in active operation about January 1 in the mill of the Jump River Lumber Company. We make this announcement in order that parties interested in band saw mills may have an opportunity to inspect our machines.[22]

This was a nine-foot mill designed for saws ten inches wide. The lower wheel had a cast-iron rim on the outside of which was bolted a hardwood rim. The weight of this lower wheel was about 3,000 pounds. The top wheel was constructed almost entirely of the best seasoned hardwood to make it as light as possible and at the same time perfectly rigid.[23] Soon after the new band mill was placed in operation at the Jump River Lumber Company, Prentice, Wisconsin, the E. P. Allis Company received the following letter:

> Your combined Band and Rotary Mill put in for us was started up about the first of February last. It started off perfectly and our satisfaction has been constantly increasing. We are cutting from mixed logs, knotty, frozen, shaky and sound, at the rate of 3,000 feet per hour, of measured lumber, requiring no more care than a circular mill. We expect with a little more familiarity with operating the mill, to saw 35,000 feet per day. We have examined other mills in operation and unhesitatingly say we have seen none that compare favorably with this one. We cordially recommend anyone desiring a mill to examine this one in operation.
>
> Jump River Lumber Company[24]

Although the later development of the Hinkley Automatic Power Swage and the Hinkley Power Guide, along with his other numerous inventions, rounded out his contributions to the sawmill industry, it was the perfected band saw that the *American Lumberman* regarded as "the monument of his rare genius and mechanical ability."[25]

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[21] Ernest C. Shaw to Alberta J. Price, August 23, 1954. Allis–Chalmers historical files. It was characteristic of all the sawmill developments of the sixties and seventies that they were calculated to secure increased output or a saving of labor. Little effort was made toward achieving a saving of timber which was both cheap and abundant.

[22] *Sentinel,* December 6, 1885.

[23] In the *Southern Lumberman,* December 15, 1931, p. 82, E. A. Hall, then manager of the milling machinery department of Allis–Chalmers, provided details on construction of the mill.

[24] Jump River Lumber Company, undated letter in Allis–Chalmers historical files.

[25] *American Lumberman,* December 23, 1905, p. 1.

It is significant that Hinkley lived and produced his equipment during the period of greatest lumber expansion, when every manufacturer of sawmilling equipment was pushed to the utmost to meet both the great demand and the intense competition. At his death in 1905 the *American Lumberman* paid him tribute:

> Mr. Hinkley was as great a man in his line of business as Carnegie in his. He has been as useful in his day and generation, in view of the circumstances which surround him, as any great inventor whose name could be mentioned. His relation to the improvement of saw mill machinery was almost akin to that of Edison to electrical development or of Ericson to the evolution of naval construction. Had he so elected his name would have been as eligible to enrollment in a national hall of fame as any of those cited. But he chose—if he gave that matter a thought—that his works should be his monument.[26]

Hinkley distinguished himself within the company well beyond his ingenuity as an inventor and machinist. It was the business ability of George Madison Hinkley that E. P. Allis prized equally highly. With the management and the sales of the department wholly in his charge, he raised the status of his department to the first rank in the field and annual sales to nearly $400,000 by 1889 when Allis died. Hinkley had vindicated the business technique by which E. P. Allis operated and whose fortunes, in part, were created by him.[27]

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[26] *Ibid.*, p. 37.

[27] After more than 32 years of service to the company as manager of the sawmill department, G. M. Hinkley died on December 14, 1905.

WISCONSIN TERRITORIAL AND STATE CENSUSES

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State census work can be best understood against the background of the important and excellent United States censuses. Although the national census organization in the U.S. has become perhaps the world's best, the development from a simple beginning in 1790 to the present was slow, at least in the early decades. Art. A, sec. 2 of the U.S. *Constitution* provided for the U.S. census:

> Representatives and direct taxes shall be apportioned among the several states which may be included within this Union according to their respective numbers, which shall be determined by adding to the whole number of free persons, including those bound to service and excluding Indians not taxed, three-fifths of all other persons. The actual enumeration shall be made within three years after the first meeting of the Congress of the United States and within every subsequent term of ten years in such manner as they shall by law direct.

Although this was a landmark in census development, it limited the work to an enumeration of the inhabitants of the country. Very early there were demands for other information, such as data on agriculture and industry. In the rapidly developing states and territories the ten-year interval was sometimes longer than convenient for state and local government, especially in frontier areas.

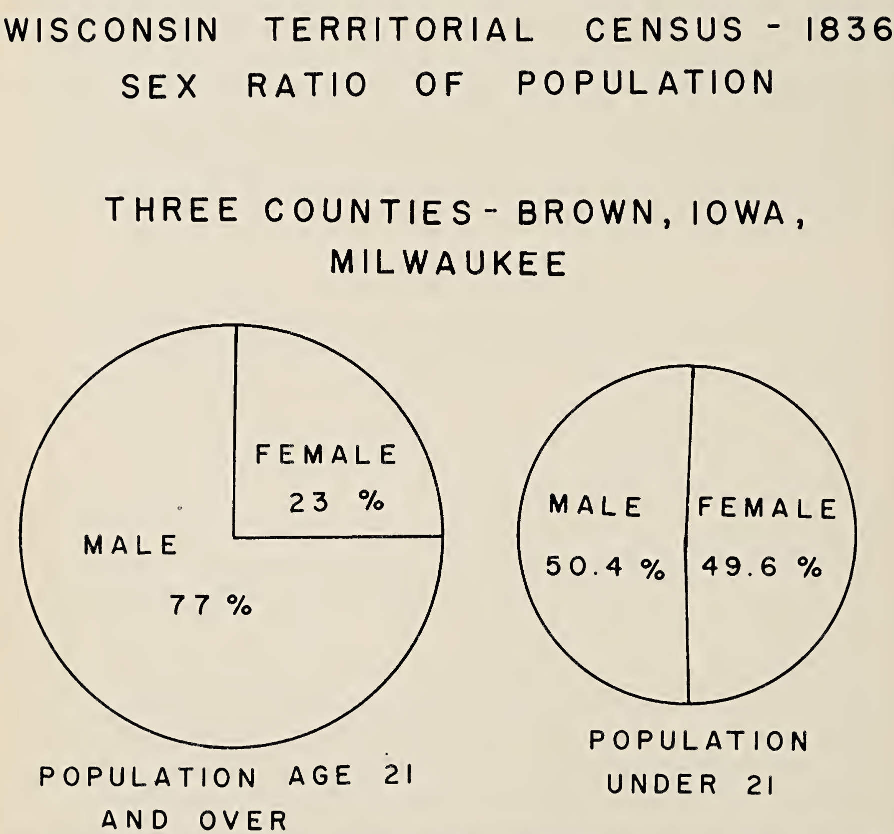
As demands came for more frequent or more detailed data on population, manufacturing, industry or agriculture, the national census organization was lacking in both experience and skills. For nearly fifty years the question of the constitutionality of such additional census work was a deterrent to progress. When people needed more data on population or in new fields, they turned to the states for them.

Actually State census work goes back into colonial times, census enumerations being reported in Massachusetts as early as 1643; Rhode Island, 1708; and New Hampshire, 1767.[1] In 1854 the Superintendent of the United States Census reported that 20 of the 31 states then in the Union had some kind of state census.[2] Although the earliest work was concerned largely with population, some later state enumerations included agriculture, manufacturing and mining. These state censuses have now disappeared, except for the mid-decade one in Massachusetts[3] and a somewhat different one which provides population data annually in Kansas.[4]

Territorial Census Work by Wisconsin

Like other states, Wisconsin engaged in census-taking during territorial days. Eleven state censuses were taken between 1836 and 1905. The first five came between 1836 and 1847. These territorial censuses were concerned only with population, first for the organization of the territorial government and then for statehood. A provision for state censuses at ten-year intervals was also written into the Wisconsin State Constitution in 1848.

The first territorial census of 1836 was described in a report of the State Historical Society of Wisconsin in 1892.[5] The editor pointed out that the Act of Congress, April 20, 1836, establishing the territorial government of Wisconsin provided that previous to



In the census of 1836 the population was shown by age groups. The inhabitants age 21 years and over were 77 per cent men and 23 per cent women for Brown, Iowa, and Milwaukee Counties. Crawford County is not included in this chart because the data were influenced by the military personnel stationed at Fort Crawford.

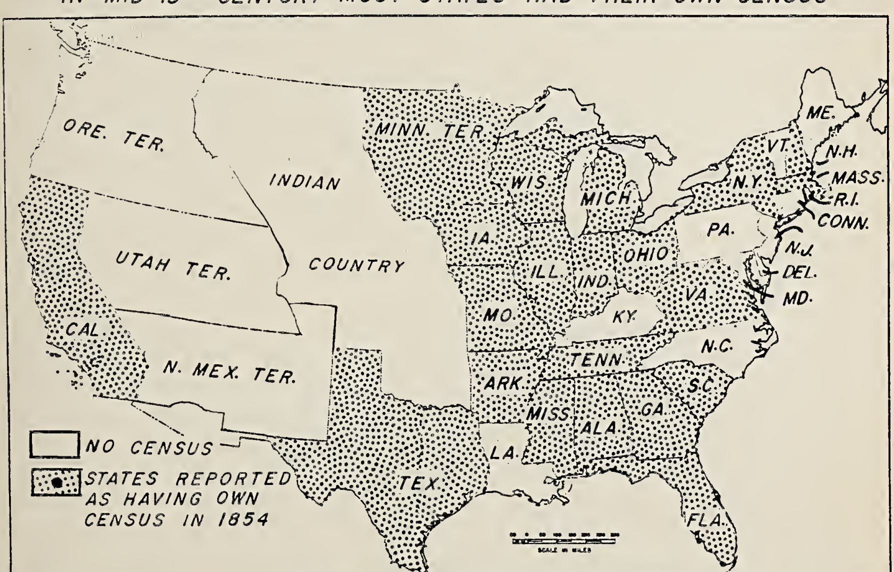
the first election the governor should order a census or enumeration of inhabitants of the several counties to be made by the sheriffs and reported to him.[6] Upon the basis of this census the governor was to apportion in the ratio of population the council members and representatives, Indians excepted.

The first territorial census for Wisconsin was taken in July of 1836. No printed blanks were furnished for the enumeration. Sheriffs were instructed simply to report in writing the names of white families, with the number of persons in each family, divided into four groups:

I. Males under 21 years
II. Females under 21 years
III. Males 21 years and over
IV. Females 21 years and over

In 1836 Wisconsin Territory was much larger than present Wisconsin because it included most of Iowa, Minnesota, and other land west of the Mississippi River to about the present site of Bismark, N. D. The enumeration, however, covered only the populated parts of Wisconsin and some of the counties of Iowa west of the Mississippi River, an area temporarily attached to Wisconsin Territory

IN MID 19th CENTURY MOST STATES HAD THEIR OWN CENSUS •



SOURCE: 1850 U.S. CENSUS COMPENDIUM

In 1854 of the thirty states in the U.S., twenty-one had their own census. Wisconsin took censuses from 1836 to 1905.

pending further organization. Governor Dodge provided for representation in the Territorial Council (13 members) and House of Representatives (26 members) on the basis of population, which for the four counties—Brown, Crawford, Iowa, and Milwaukee—amounted to 11,683 persons.

In 1838 the Territory took another census of population, again by the county sheriffs, with the data recorded by towns and cities.[7] No age divisions were required. The sheriffs recorded the names of the master, mistress, steward, or overseer of each household, and the township in which the family lived. They recorded the number of white males, white females, free males of color, and free females of color, with a column for totals and one for remarks. Each sheriff was required to summarize the reports and submit them to the Secretary of the Territory.

In 1842 another territorial census was authorized and taken. The headings were the same as those in 1838, with the addition of a column for errata.

As statehood approached, a further census enumeration was necessary. An Act in Relation to the Formation of the State Government, January 31, 1846, provided in sec. 1 that every white male inhabitant above the age of 21 who resided in the territory six months previous to the census and who was a citizen of the U. S. or had filed his declaration of intention, according to U. S. naturalization laws, was authorized to vote for or against the formation of a state government in Wisconsin.[8] Sec. 3 provided for the governor to appoint in each of the counties some suitable person to enumerate the number of inhabitants, omitting non-citizen Indians and officers and soldiers of the U. S. Army. The census-takers were empowered to choose as many assistants as necessary, assigning to each one a portion of his county accurately defined either by Congressional Township lines, the boundaries of towns organized for town government, or distinctly bounded by water courses or public roads.

The appointment of special persons to take the 1846 census was a major departure from previous census work by the sheriffs or their deputies in each county. The appointed persons were required to take an oath that they would obtain an exact enumeration of all residents within their county or division and make duplicate reports for the Secretary of the Territory and the Register of Deeds. A penalty was provided in sec. 6 of the Act for failure to perform assignments properly. The enumeration was to begin on June 1, 1846, and be completed within 30 days.

Upon the basis of the population determined in this census the governor was to issue a proclamation and appoint delegates apportioned to each county and territory according to population for the first state constitutional convention. Thus this census differed from previous ones, the details being carefully prescribed for the purpose of Statehood.

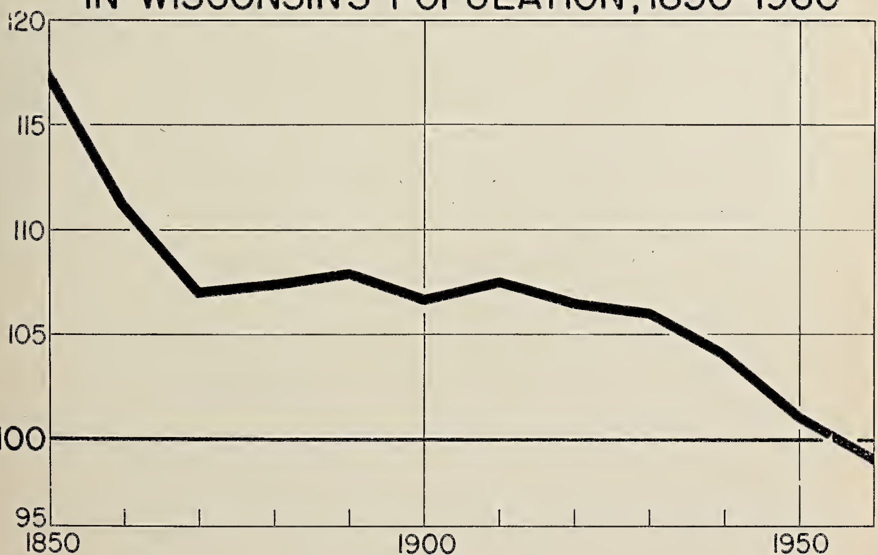
The first Constitution for Wisconsin, produced by a constitutional convention in 1846, was rejected by the voters in a referendum in April, 1847. To provide a basis in the territory for the apportionment of members for a second constitutional convention, a special legislative session in October 1847, passed a new act for the formation of a state government. Secs. 13–19 provided for another census in December 1847, only 18 months after the previous one. This census recorded 210,546 people, an almost unbelievable increase of 35 per cent in a year and a half.

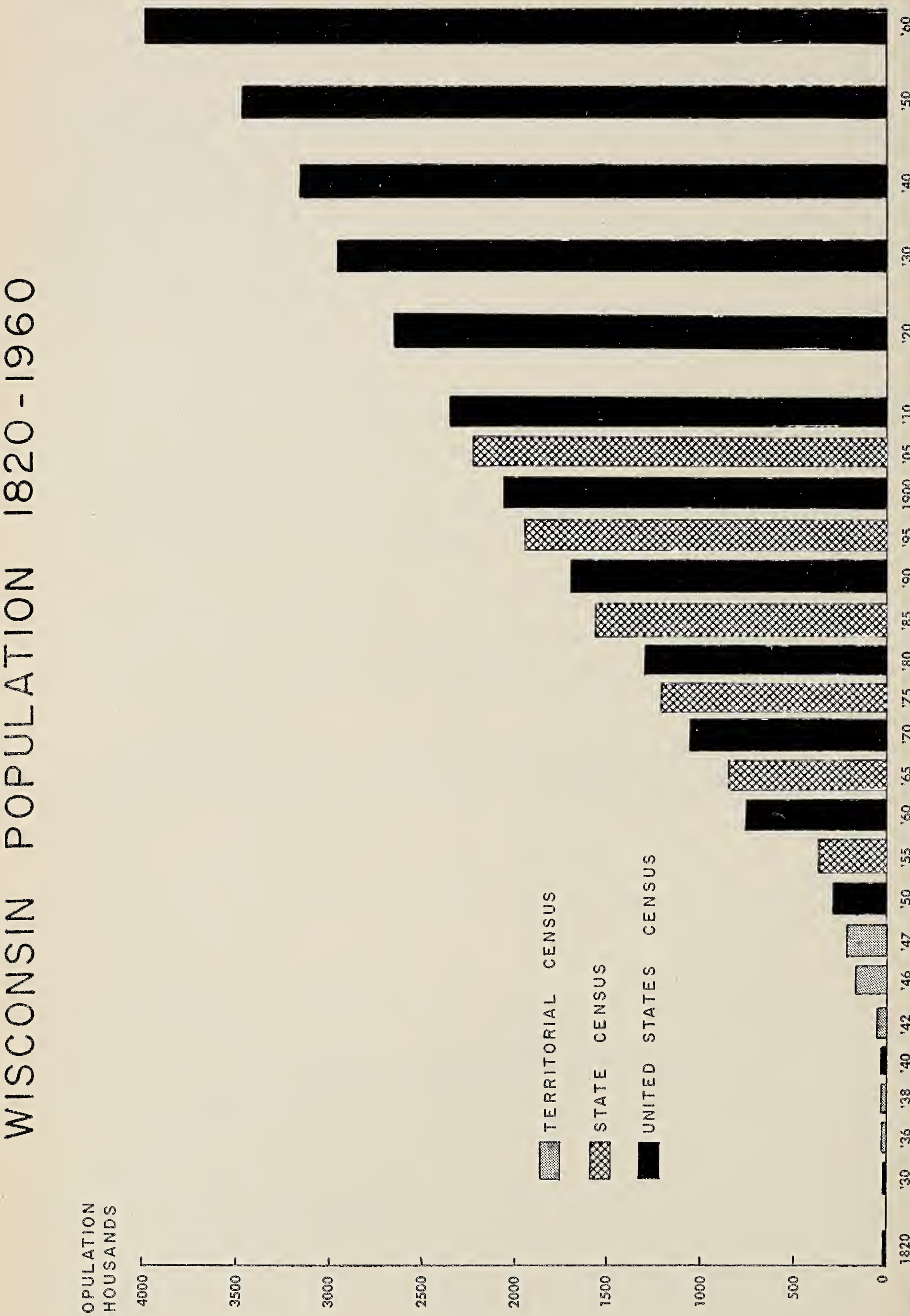
State Census Continued Under the Wisconsin Constitution

The five censuses of population during territorial days in Wisconsin were largely for the apportionment of representatives to the territorial legislature and the constitutional conventions, but of course they also showed the rapid growth in population and the advancement of the frontier.

After Wisconsin became a state, the Constitution provided for the continuing of the state census enumerations at ten-year intervals for the mid-decade years ending in five.[9] Six such censuses were conducted for the mid-decade years from 1855 to 1905.

RATIO OF MALES PER 100 FEMALES IN WISCONSIN'S POPULATION, 1850-1960




WISCONSIN POPULATION 1820-1960
POPULATION THOUSANDS
4000
3500
3000
2500
2000
1500
1000
500
0
TERRITORIAL CENSUS
STATE CENSUS
UNITED STATES CENSUS
1820
'30
'36
'38
'40
'42
'46
'47
'50
'55
'60
'65
'70
'75
'80
'85
'90
'95
1900
'05
'10
'20
'30
'40
'50
'60

Obviously during a period of rapid settlement, population change, and the frequent addition of new counties, apportionment of the members of the legislature according to population needed to be made frequently. The state Constitution provided that the membership of the legislature be reapportioned after each census enumeration, both federal and state, every five years. As the state became more mature and population more stable, however, the need for such frequent reapportionment was less pressing than during the days of most rapid growth and geographic advance of the population.

In November, 1910, a constitutional amendment relating to reapportionment was adopted. It provided that apportionment of members of the legislature according to population should be done only at ten-year intervals in accordance with the U.S. census, thus eliminating the need for a state census of population. The 1905 census, therefore, the sixth one under statehood, was the last of the Wisconsin state censuses as provided under the Constitution.

Agricultural, Manufacturing and Mineral Data in the Wisconsin State Census

The territorial and state census as in Wisconsin was developed originally for the enumeration of the inhabitants. An explosive increase in the work began with the 1885 census. The Revised Statutes of 1878 had made substantial additions to state census work. These included a long list of questions on agriculture (animals, crop acreage, land tenure, equipment, product values), manufactured products and minerals produced in the state. The new material was so extensive that much larger reports for the censuses for 1885, 1895 and 1905 were required, with major portions devoted to the new subjects.

The responsibility for carrying out this enlarged work was assigned to the Secretary of State, who prepared the schedules and sent them to county clerks for enumeration by town, city, and village clerks. The county clerks filed the original reports with the Registers of Deeds and sent copies to the Secretary of State, who was responsible for tabulation and publication.

Filing original reports in the counties and making hand-written copies for the Secretary of State had serious faults. There is no evidence that counties had much use for the original documents, many of which were lost, and the making of copies by cheap labor in the counties resulted in errors and omissions which reduced the accuracy of the tabulations.

Although the reasons that triggered the spectacular enlargement of the Wisconsin state censuses beginning with 1885 are not entirely clear, several are apparent. To begin with, the state economy was largely agricultural and with the post-Civil War depression of the 1870's and 80's, data on agricultural trends and changes were of great interest. Another and perhaps major reason was that the U.S. Congress in the census legislation for 1880 authorized the Secretary of the Interior to pay states and territories half the cost of a mid-decade census in 1885 if they met certain requirements. Apparently Congress hoped that if all states could perform a mid-decade census patterned after the U.S. census, mid-decade data for the nation might be produced. As a result more elaborate state censuses, including many of the U.S. census inquiries of 1880, were taken in various states and territories, but the U.S. census of 1880 had been so enlarged that states could not duplicate it entirely. A few received federal payments but most of them, like Wisconsin, did not. Although this federal legislation applied only to 1885 and was not re-enacted,[10] Wisconsin continued the enlarged program through the 1905 census.

Another subject included in the state census of Wisconsin beginning in 1885 and continuing for the following two censuses—1895 and 1905—was the "enrollment of militia." Wisconsin furnished 91,327 men in the Civil War. The 1885 state census recorded

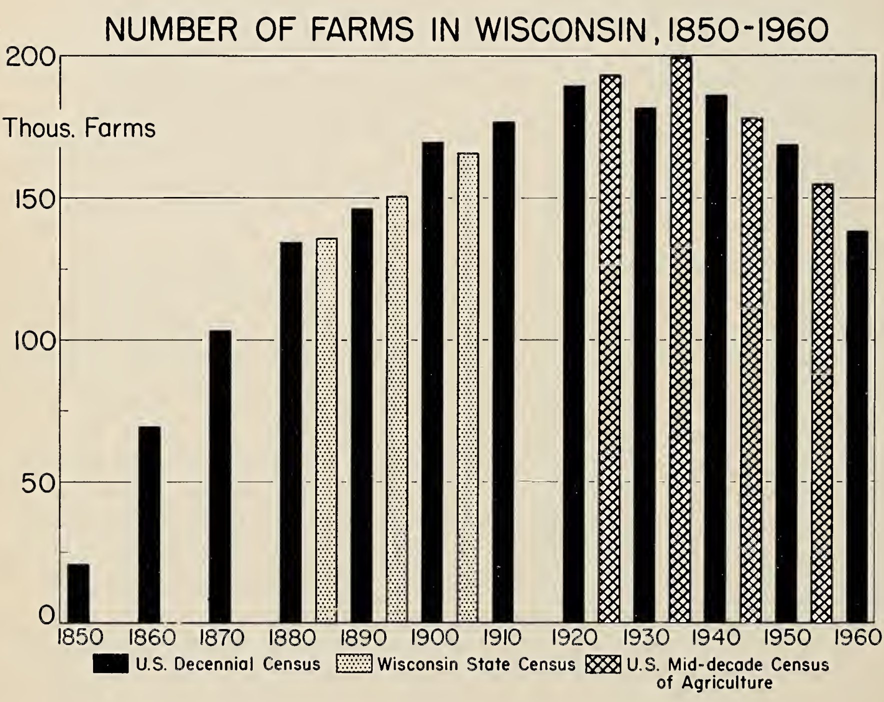


TABLE 1. SOME CHARACTERISTICS OF WISCONSIN STATE CENSUSES.

Date	Number Counties	Enumerated by	Administering State Agency	Subjects	Number of Inhabitants	Approximate % Annual Increase from Previous Census
July 1836........	4	County Sheriffs	Territorial Governor	Population	11,683	
May 1838.......	12	County Sheriffs	Secretary of Territory	Population	18,139	7.8
June 1842.......	21	County Sheriffs	Secretary of Territory	Population	44,478	6.1
June 1846.......	24	Persons appointed by Territorial Governor	Secretary of Territory	Population	155,277	10.0
Dec. 1847.......	27	Persons appointed by Territorial Governor	Secretary of Territory	Population	210,546	23.0
June–July 1855 ..	50	County clerks and town and city clerks	Secretary of State	Population	552,451	20.0
June 1865.......	58	County clerks and town and city clerks	Secretary of State	Population	868,325	5.7
June 1875.......	60	County clerks and town and city clerks	Secretary of State	Population	1,236,729	4.0
June–July 1885 ..	67	County clerks and town and city clerks	Secretary of State	Population, Agriculture, Manufacturers, Minerals, Ex-soldiers and sailors	1,563,413	1.7
June 1895.......	70	County clerks and town and city clerks	Secretary of State	Population, Agriculture, Manufacturers, Minerals, Ex-soldiers and sailors	1,937,915	2.4
June 1905.......	71	County clerks and town and city clerks	Secretary of State	Population, Agriculture, Manufacturers, Minerals, Ex-soldiers and sailors	2,228,949	1.5

the names and addresses of 29,686 veterans living in Wisconsin. By 1895 the number of Civil War veterans in the state declined to 26,367 and by 1905 to 9,521. Clearly by another decade few Civil War veterans would remain and the need for this information would disappear.

It is not surprising, therefore, that with the greater stability of the state's population, thus reducing the need for frequent legislative reapportionment, with agriculture more prosperous and becoming a smaller segment of the state's growing economy, and with the number of Civil War veterans greatly reduced, the move developed to amend the state constitution to eliminate the state census. The amendment was passed by referendum in 1910, thus closing seven decades of state census work.

These censuses, in addition to serving important purposes in their time, provide a rich mine of historic information. Because they were published by various divisions of the state, by counties, towns, cities, and villages, they provide useful detail for historic studies. Partly because a mid-decade census of population is useful and because some present problems require more frequent censuses than at ten-year intervals, administrators of new projects dealing with apportionment of federal funds are now demanding a federal mid-decade census. In recent years hearings have been held, with many agencies urging Congress to provide a mid-decade census of population. The latest of these hearings was in Washington on May 4 and 5, 1965; a fifty million dollar appropriation was being sought for this purpose.

Summary

State census taking developed in early American history when population and frontiers were changing rapidly. The U.S. Census at ten-year intervals was not frequent enough to provide information necessary under those conditions. State censuses, undertaking to fill a part of the need, for a time served an important purpose. However, they could not provide for the needs of an increasingly complex society over the longer period and they have largely disappeared. Continuing needs for data at shorter intervals caused the U.S. Census in 1925 to undertake a Census of Agriculture at five-year intervals. A Census of Manufacturing is also taken at shorter intervals. Because of other needs for population data at five-year intervals one may expect that the U.S. Census will take action within the next decade.

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5. Wisconsin Historical Collections, Vol. XIII, 1892, pp. 247–270.
6. Organic Act establishing the Territorial Government of Wisconsin of April 20, 1836, Sec. 4.
7. The legal basis for the 1838 Census is found on pages 239–244 Territorial Laws of Wisconsin 1837, Act No. 53, providing for the taking of a second census or enumeration of the inhabitants of the Territory of Wisconsin, approved December 30, 1837.
8. Laws of Territory of Wisconsin, 1846, Act approved January 31, 1846.
9. Section 3 of Article 4 of the Wisconsin Constitution read as follows: "Section 3. The legislature shall provide by law for an enumeration of the inhabitants of the state in the year 1855 and at the end of every ten years thereafter: and at their first session after such an enumeration and also after enumerations made by the authority of the United States the legislature shall apportion and district anew the members of the Senate and Assembly according to the number of inhabitants excluding Indians not taxed and soldiers and officers of the U. S. Army and Navy.
10. Wright and Hunt, History and Growth of the U. S. Census 1790–1890, U. S. Government Printing Office 1900, page 67 and footnote.

In addition to the above mentioned sources, the various laws and published reports relating to this work in Wisconsin have been examined. Credit must also be given to J. E. Boell, the state archivist, for encouraging a study of which this paper is a part and to the staff of the State Historical Society, especially Librarian Ruth Davis, who has been most helpful. The Secretary of State's office, especially Miss Kay Thompson, assisted in making records available.

DETOURING CALAMITY IN WATER RESOURCE DEVELOPMENT
A CASE IN POINT: SOUTHEASTERN WISCONSIN

*Spenser W. Havlick**

Water pollution control, inadequate water-based recreation facilities, and flood control loom as a trio of critical issues which the American urban dweller must face with new urgency. The approach in this discussion is first to present difficulties in water-resource planning in general terms and second to analyze the southeastern Wisconsin situation, using the Milwaukee River basin as an example of a potential and relatively untapped water resource. Implicit in the discussion is the assumption that the Milwaukee River Valley could qualify as an experiment and model demonstration of water planning and development in an urbanizing basin—a matter of local as well as state and national concern.

The use of untreated surface and/or well water for metropolitan centers began to be questioned in Milwaukee and across the nation at the turn of the century, when surface water deteriorated. Sanitary engineers had followed the European practice of combining storm and sanitary wastes in a sewer network whose effluent was discharged into the available water course. In arid regions where stream flow was undependable and meagre, the population density was at first both scattered and transient. Rotation of privies resolved the waste problem until density became high. Technologies in transportation opened new opportunities to expanding populations and industries. In most areas, however, it appears that naturally available water resources for supply and waste assimilation became inadequate. By the 1920's, the need for better waste treatment and water purification was recognized in all of the large American cities. The shortage was particularly critical in western water supplies and in the eastern industrial centers with water pollution.

Curiously, metropolitan cities on sizable lakes or rivers were usually the last to be forced to take action in water development schemes. By the 1950's and early 1960's state and federal agencies were authorized to take stronger measures in guiding water re-

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Manuscript received June, 1965.

sources, especially in flood control, pollution abatement, and in water supply. The Water Quality Act of 1965 is a preview of more comprehensive efforts by the Johnson administration to strengthen the federal role in water quality management in 1966 and 1967.

With new and more leisure hours, increased income, interstate highways, and the congestion of urban areas, water availability has taken on values previously assumed to be costless (see Fig. 1). Water-based recreation demand has increased sharply. Forty-four percent of the United States' population prefers water-based recreation activities over all others *(Outdoor Recreation for America, 1962)*. New premiums are attached to water resources because of increased demand from waste disposal operations, water supply, real estate developers, irrigation, power, and fish and game interests. According to the Kerr Committee Report of 1960 the rate of increase will be dependent upon the level of the population growth. The improvement and application of technology to keep pace with this increase, and the more intensive use of our land and water will require more research and acceleration of programs for conservation, development, and management of these resources *(Water Resources Activities in the United States, 1960)*.

Gilbert White, University of Chicago geographer, suggests that there is a tremendous gap between what exists and what is technically feasible. There seems little doubt that in every basin of more than 2000 square miles drainage area and in many smaller ones, there is the physical possibility of evening out flow by further storage, of decreasing the pollution of waters, and of readjusting upstream land use so as to reduce unnecessary soil loss and make wise use of water. Of course the *social* feasibility of such water and land management is a separate problem, according to White (1957).

Without a crisis in a river basin, rational long-term planning struggles along with the most modest budget. A severe drought or flood catalyzes activity—often misdirected because of the urgency of a recent catastrophe (Hart 1957). If protective legislation or policy is not soon established, however, the justification for the law fades with the memory of the crisis. With sustained public interest and support, ultimate decisions about present and future degrees of regulation and basin development are eventually cast into the political arena—as they should be. Through the political and institutional processes, objectives can be clarified and refined, countervailing forces can be organized and operated, public information can be dispersed and the goals of the public can be brought to fruition. As in so many other matters of rational land and water planning for metropolitan growth, there is a general apathy on the part of the uninformed and already overburdened taxpayer as well as a reluctance on the part of the politician to lead the way for fear of controversy that might cost him a vote (Higbee 1960).

The engineer is able to anticipate the quality conditions of any river passing through a basin. For example, assume that a stream receives domestic or industrial wastes from a community. After a period of recovery or "self-purification" under certain conditions, the stream is restored to specific levels of quality in terms of dissolved oxygen, bacteria, sludge deposition, biochemical oxygen demand (B.O.D.), or even temperature. As other communities load the stream with effluents regardless of the level of recovery, the conditions of the river at any point can be calculated with surprising accuracy. Yet the growing pool of knowledge is still incomplete, with several glaring examples such as the effect of algal photosynthetic activity on oxygen levels in flowing water or the effect of agricultural fertilizers accumulating by runoff in the river or lake.

Conceivably a better understanding of the human ecology in a river basin is an avenue which must be explored for better water-resource planning in the future. Once the human interdependencies, better deciphered, are superimposed upon the matrix of biophysical interactions, the calamity of irrational planning may well be avoided. The calamity, disaster, or sometimes merely the misfortune of the basin plan or design has been a national misallocation of resources and perhaps more important—an undermining of self-help by the region and population directly affected because of crisis decisions which force federal jurisdictions upon the disaster area. Hart (1957) emphasizes that a premium is placed on the unanimity engendered by crisis, and a hindrance placed on mobilization of a general interest of people in an interstate region in planning.

Numerous crises in basin development stem from an order of events which should be reversed. Many times projections for population growth and economic development have been used as a fundamental premise for water-resource development without the concept of a carrying capacity at present technology and prices. Would it not seem advisable first to establish clearly the carrying capacity of the basin in question and the array of alternatives available under various costs and intensities of development? With these data at hand, the political, economic, and administrative machinery at local (basin) and national levels would function with the realization that water resources are a major determining factor in economic activity, population growth, and the stabilization of a basin.

The benefit-cost analysis of public water resources projects assumes that prices in private markets generally register social values. But relief measures are not initiated by most polluters unless they are forced. Seldom can an inarticulate public (often uninformed) prevail against either the organized lobby of the heavily-endowed polluter or the small unknown polluter.

Too many departures from the narrow scope of ideal market conditions can occur for us to place great faith in benefit-cost analysis when it is subjected to the pragmatic test. Often dumping wastes into a river or a lake appears costless, on the assumption that natural processes will do the job. When the self-purification capacity is overloaded, however, the necessary job cannot be done. Thus a fuller cost should be assessed, although perhaps no cost whatever is calculated. The serious drawback is that distorted resource allocations and social costs are frequently applied because market or engineering plans create inefficient mixes of dilution, water supply treatment and waste treatment. The polluter wonders why he should incur a cost whose benefits are diffused downstream, often unclaimed but available to all.

My contention is that when the data are more comprehensive, a fee and bounty system could be arranged and subsidized through public–private cost-sharing. Costs have been assessed and accepted by users and nonusers of the national and state highways. The "truckers" of our streams should certainly be charged, once the data gap is closed. Once the computers can be fed the pertinent information, the terms and costs can be assessed with considerable certainty.

When computing the costs of alternative quality control devices, we should consider competitive and complementary relationships between water values and uses. For example, dilution through flow augmentation would have to be evaluated in light of the fact that this alternative is usually competitive to prime power production and complementary perhaps to flood control, navigation, and irrigation (depending on the season for the latter).

Visualize a private basin with many manufacturing activities of a single owner operating where the only allowable pollution would be that for which he would be willing to bear the full costs of sewage disposal and water treatment. Water treatment, to deal with higher pollution levels from effluent and flow augmentation, theoretically would substitute partially for sewage treatment.

Let us assume that the sales and purchases of goods and services in a model basin-wide firm provide an adequate yardstick. With this "market device", pollution abatement can be measured in economic terms as the ratio of inputs/outputs. Public decisions about pollution can be inferred from the actions of a firm which bears the total costs. Two problems confront public policy when it recognizes an area (our basin) as an interdependent system that would produce results varying in different beneficient ways from those yielded by the operation of free markets in a basin with independent pollution-producing and water-using units. One is the problem of devising an optimum system for waste control and treatment of water. The other is provision for an appropriate distribution of costs among economic units and activities.

One shortcoming of the hypothetical firm is an inability to show peoples' preferences in significant social values in the market of goods and services. Although not a new problem, it is one which demands a more thorough investigation. Another flaw is that the "economic efficiency" is much too narrow, coupled with a gross lack of information on pollution interrelationships. If this sort of welfare maximization (or cost minimization) were to become national policy, great care would have to be taken to prevent industries and municipalities or districts from passing on excess costs. Public regulation could experience difficulty keeping in step with these cost movements. No effort could be made until the necessary data is available, political valuations filling the vacancy for the time being. Overall, however, market criteria in a basin can establish guideposts and indicators of social value for the majority of goods and services.

Some of the unique organizational and engineering constraints which can be avoided only at very high cost are evident in the *inability to internalize* many pollution-created externalities. Sometimes a lake receiving 90% treated effluent over time shows an irreversible eutrophication. Indeed, no one can fix a cost on lake-aging in terms of littoral sludge buildup, a diminished hypolimnion (less depth and more toxicity), or increased turbidity. It is equally difficult to "charge" for high levels of electrolytes, alkyl-benzene-sulphonates, and assorted inorganics which resist breakdown because of infrequent detection and inadequate treatment. Inorganic concentrations may increase as water use increases and even as treatment continues. Political constraints have less rigorous conditions but add in with technical constraints to represent the extra cost limitation put upon achieving an ultimate goal.

Attention is called to southeastern Wisconsin, which will illustrate the merits and objections about the basin-wide firm. My case in point is the Milwaukee River, which begins 80 miles northwest of Milwaukee, Wisconsin, and meanders among morainal landscape into a heavily industrialized urban area of more than one million people. Dairy farms, heavy industry, tanneries, breweries and food processing represent key economic activities in the 845-square-mile drainage basin. As the stream approaches and parallels Lake Michigan, cities of progressively larger population pour untreated and treated wastes into the Milwaukee River. The river enters Lake Michigan at Milwaukee, spewing industrial and municipal wastes into the lake, which is after considerable dilution the source of drinking water for numerous cities, including Milwaukee, along the Wisconsin–Illinois shore. Before 1900 and the subsequent industrial and population growths, the river was used for swimming, boating, water supply, fishing, power, and navigation. Today pollution curtails the first four uses; the last two have been halted for other reasons.

Three abbreviated models tailored from Kneese (1962) suggest solutions for the pollution problem in southeastern Wisconsin. Since the vast industrial and manufacturing complex at Milwaukee represents the key economic growth and the greatest user of the basin, benefits should be based mainly on industrial expansion and increased waterfront use envisioned after pollution abatement. Please assume that the present economic growth will continue, and that factors of production (labor and capital) will be mobile. Also assume that governmental agencies and political structures will maintain present constraints in addition to the physical or technical constraints of today's pollution level, which has drawn the limit on industrial growth and municipal use of the river. Let us now consider models X, Y, and Z.

Model X proposes specialization of the river. Certain tributaries are zoned as clean-water streams, others and the main trunk as legal carriers of waste. Regrettably, time and information available do not permit a thorough presentation of pertinent data about benefits to industry and to recreation, value added, least alternative costs, and the benefit-cost ratio. For all alternatives, the data must be complete and specific if courses of actions are to be qualified, compared, and evaluated. The physical layout of Milwaukee suggests that specialization under Model X might be ideal: when the river becomes loaded with pollution beyond the point of marginal costs of treatment, industries and users turn to the clean streams left in the basin, to ground water, or to Lake Michigan. But ground waters are sinking out of economic sight and clean streams have found competitive uses in recreation as well as in the complementary use of diluting the main polluted stream. The lake is logically next. Biologically and chemically, however, something is happening to the quality of the lake water, making it progressively more expensive to treat and use. With the relaxation in Model X of waste treatment to substitute for greater water treatment, a problem has been created far beyond the basin model.

Lake Michigan, despite its size, has begun to show significant signs of eutrophication primarily from excessive siltation, agricultural runoff, and wastes from the eight million people along its shores. Hard to calculate in the workings of the model is the water quality level which Chicago would like to maintain for dilution purposes as it takes Lake Michigan water to augment flow in the Chicago Sanitary Canal—Illinois River flowing to the Mississippi.

Model Y presents an alternative of flow augmentation which strangely enough in one situation means recirculation. Again necessary volumes of data, benefits, and costs are needed. Three types of flow augmentation should be applicable. The first is a system of storage reservoirs which would flood a highly developed flood plain at very high social costs for translocation, etc.

A second possibility is flushing the river with Lake Michigan's water, an action which presupposes the need for river water quality maintained by cold, oxygen-abundant lake water. However, the intake for the flushing tunnels would include increasing amounts of water polluted by the river, whose mouth is nearby. A combination of the first two techniques could be a third type of augmentation. Would this water quality permit the reopening of city beaches now closed?

It might be of interest here to note that a proposal from the mayor's special water pollution committee suggested that the lake pollution be abated by chlorinating the harbor basin (where the river empties into Lake Michigan). Inadequate information is conspicuous when investigators with or without cost analyses come up with such a suggestion.

Model Z offers the possibility of widespread secondary treatment (activated sludge, trickling filters, etc.) by users—individuals, industries, and municipalities. Refined secondary treatment, stabilization ponds, tertiary treatment, separate storm and sanitary system, and better-than-nothing primary treatment could and should be evaluated singly or as a composite activity for the basin plan. In addition, as in the other methods and models, the downstream and downlake effects (in an interdependent system) must somehow be ascertained and the cost functions of alternatives including the pollution damages of models X and Y must be known. Only when these are available can the over-all comparable costs of alternative systems be explored.

These three models could serve as frameworks on which to hang various data. A present normal is provided in the assumptions. A budget analysis of opportunity costs, comparable values, and benefit-cost ratios is implied before and after a particular model is applied. A new allocation of resources should follow if suggested by economic efficiency. In short, the goal is the most efficient combination of factors to minimize cost and maximize social welfare in the basin. Sometimes, as on the Miami River, Ohio, a power plant is forced out of an area because of demands of economic efficiency. Loss of the tax base and the farther distance of power transmission pass along a higher cost to the consumer. Yet the total "economic ecosystem" must be taken into account before a final judgment.

By drawing up comparable budgets of anticipated returns and costs of certain alternatives, we can make significant strides toward water allocation in a water-dependent economy which may make the fullest use of available resources. Alternative choices need not, however, be judged totally on economic efficiency. Success is apparently forthcoming in Germany's Ruhr Valley. The Milwaukee situation illustrates, however, that a system has a constraint in the dependence on larger watersheds and basins. Time, distance, and natural processes make cost assessment difficult and highly complex. As well as quantity, water quality must be treated as a variable.

Pollution abatement facilities must be judged on more than just technical-engineering estimates. When alternate economic terms are combined with engineering solutions, the prospective beneficiaries are still confronted by institutional and administrative problems. Even an economically and technically sound proposal can be crushed in the institutional meshwork, whether it be in the valley of the Milwaukee or the Missouri or the Huron. The marginal approach is not perfect because marginal data are often unavailable and ideal market conditions do not exist in a river basin, even if the economic service area is identical with the basin boundaries. Nevertheless, these alternatives help to bring out the real problems, which is a step toward finding answers for their solution.

Upon close scrutiny, even "non-consumptive" uses can, in fact, be costly. Hirshleifer *et al.* (1960) lists the very significant values of water that can be lost when the "non-consumptive use" is for cooling, navigation (streamflow conflicts with values accruing to pollution dilution and/or irrigation and/or hydropower peaking pools), and water percolating underground, which is lost because of extraction costs or minerals added. To avoid a calamity in water-resource planning stemming from a crisis in the basin, economic analysis alone will not suffice. In sectors of the western states, water has become more scarce than the dollars needed to recapture it. Folz (1957) warns that if additional water supplies are not made available, water may become a *limiting factor* to economic expansion—and such situations are increasing. Certain parts of California are already facing an arrest of growth owing to water shortage; and the future growth of the populous industrial areas in the East will largely depend on their ability to restrict those uses of water the marginal utility of which is lower than that of urban development uses.

It would appear unwise, therefore, in spite of temptations that will be presented in the future, to base the expansion of the economy on temporary increases in the supply of investment capital and similar increases in the supply of water, since almost certainly the future will bring renewed periods of drought. The wiser course would seem to recognize the carrying capacity or minimum supplies available in the long run—permitting adjustments from innovations in technology—and development of the economy on those criteria.

The idea should not be conveyed that every basin crisis brings a calamity because of irrational planning or even that every basin is destined to experience a catastrophe. Commentators on the Delaware River Basin insist that "there is time to plan and build to provide for all the uses of as much water as engineering and economic techniques are capable of providing. There is no overpowering crisis (flood, famine, depression) today that is compelling precipitate action toward ill-considered, unbalanced, and unwise construction along the Delaware. Water development clearly is not *the* key to economic growth in this humid eastern area, hence other broad social and economic considerations will need to be taken into account if the maximum economic potential of the basin is to be realized. Serious shortages of good water may appear by around 1980, for the supply is becoming progressively less generous. Undoubtedly, development will be planned and construction begun before any crisis appears" (Martin *et al.*, 1960).

Aside from some work being done by the Wisconsin Southeastern Regional Planning Commission, other commendable efforts toward basin-resource planning in the absence of critical crises are those in the Huron River Basin in southeastern Michigan. After more than seven years of citizen participation in organizational planning, including a Huron River Watershed Intergovernmental Committee, the 1964 Michigan legislature provided the basin and the state with an enabling act (Act. No. 253, Approved May 28, 1964) which authorizes units of local government to cooperate in planning and carrying out a coordinated water management program in the watershed which they share. If the planning process enables the citizenry to foresee and prevent a crisis in the basin, the management and planning effort should serve the best public interests over the long run as well as the short run. The recently formed Huron River Watershed Council is a positive step.

For comparison of a less envious record of achievement in a river basin development for the public good, attention is directed to another small watershed in southeastern Wisconsin, the Milwaukee River Basin. During the early part of the twentieth century, exemplary efforts were made by the Milwaukee County Park Commission in river parkway recreational development (See Fig. 2). In recent decades, however, Milwaukee and its environs have grown in a typical urban sprawl without concern for the river or the basin

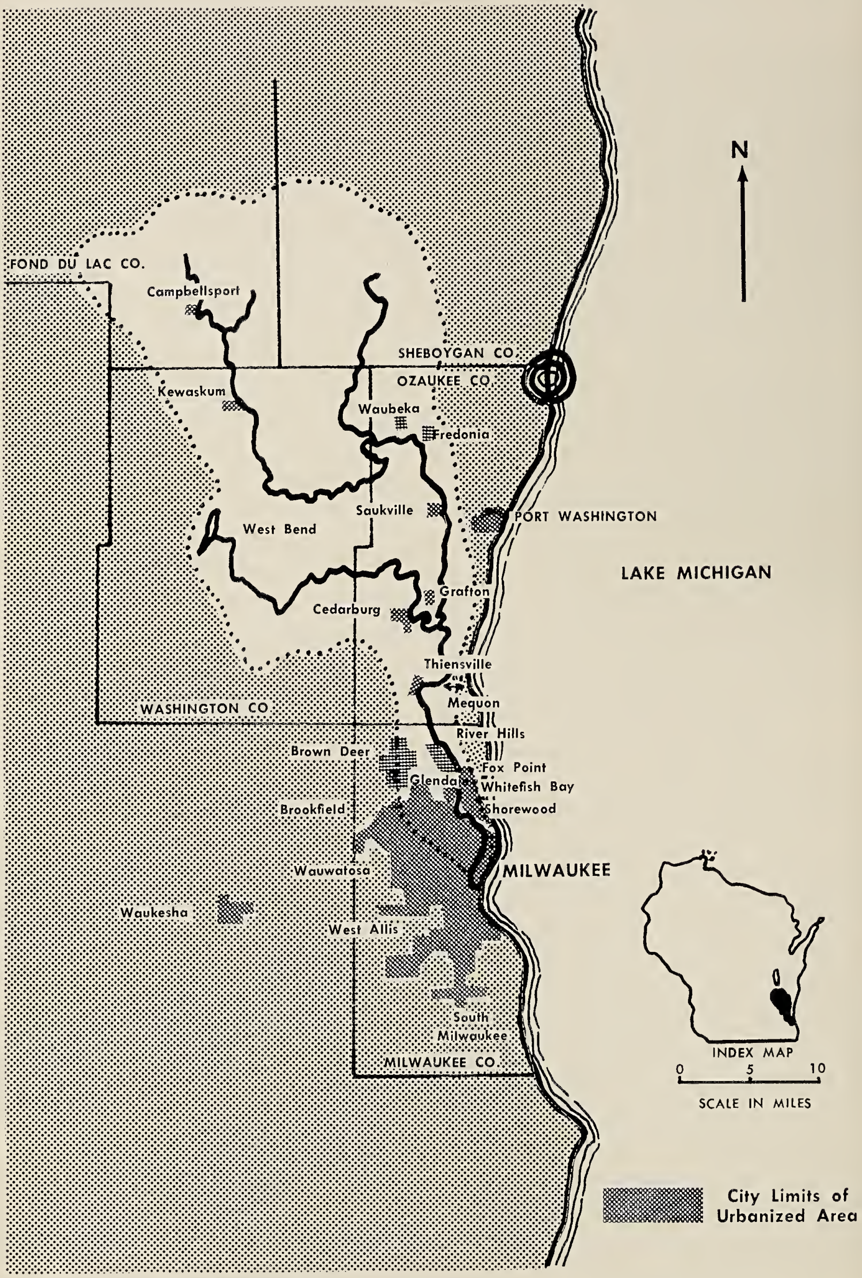

FIG. 1 MILWAUKEE RIVER BASIN

FIGURE 2. View from Gordon Park across Milwaukee River one block downstream from Locust Street bridge circa 1920. (Milwaukee Public Museum photo.)

beyond the political boundary of the county (Fig. 1). Perhaps the most calamitous assumption in the minds of local planners was that because the Milwaukee metropolis adjoined one of the largest and deepest fresh-water lakes in the world, the city would never face a water resource problem. Lake Michigan may not always be the water planner's Elysium. Nevertheless, this visual and mental association with "limitless" Lake Michigan has prevented the intensification of public interest even in light of minor crises. Only recently has some effort been made to call upon the Southeastern Wisconsin Regional Planning Commission to suggest a plan for the Milwaukee Valley, as was done in another smaller basin whose representatives expressed concern. In summary, it is felt that certain modest proposals should be offered in the form of hypothetical recommendations which if implemented through proper and as yet unestablished administrative and political channels might prevent a calamity in the event of a crisis in basin resource allocation and planning.

The five recommendations which follow offer the most feasible possibilities for basin water development from the author's observations of the predicted growth in the basin and his analysis of the physical features of the basin landscape. It is suggested that the proper authorities (still to be determined) propose a schedule of priorities for these or other suggested projects in the hope that one politically and economically practical may emerge. It is absurd to contend that all the developments must begin at once, and it is equally absurd that all must wait—especially in the light of present demand for recreational facilities and even the most modest population projections for the region.

(1) Fifteen existing reservoirs should be brought into greater use. A number of new small reservoirs in the upper regions of the Middle and North Branches of the Milwaukee River would provide excellent pools for swimming, boating and fishing. Some should be designed particularly as wildlife refuge. Long Lake, Kettle Moraine Lake, Mauthe Lake, Lake Ellen, Wallace Lake, Silver Lake, and Little Cedar Lake all typify the use and the congestion in Milwaukee River Basin lakes. The topography southeast of Eden in southern Fond du Lac County has abutments for artificial lake impoundment. Much of the land along the North Branch of the Milwaukee River is marginal pasture or sub-marginal cropland. Most of the land suggested for the small catch basins on both branches is presently marsh. With reforestation to improve the terrain bordering the artificial lakes, attractive recreation areas can be created now at low social costs. Proposed recreation sites are about 45 minutes by auto from Milwaukee.

(2) Four and one-half miles north of the interchange of U.S. Highway 141 and Wisconsin 100, the Milwaukee River loops within about 5,400 feet of Lake Michigan. A recommendation is made that a two-way channel or tube be constructed which would carry in times of flood almost 10,000 c.f.s. from a small auxiliary reservoir on the Milwaukee River to Lake Michigan. Perhaps a pump-siphon arrangement is feasible (the river channel downstream has been improved to carry 6,000 c.f.s. and the maximum flow on record is 15,100 c.f.s.). In dry weather, pumps reversed from flood conditions could lift Lake Michigan water to the "aqueduct" to augment flow according to the needs of industry and waste assimilation. Lake water would have to be lifted about 104 feet before gravity would carry it down to the river channel (See Fig. 1).

(3) It appears that at least four stretches of "blue-green corridors" are or will be urgently needed to prevent flood plain buildup as well as to provide critical recreation area along the Milwaukee Waterway. The Milwaukee County Park Commission has successfully used the parkway-river bank idea. Estabrook, Lincoln, and Kletzch Parks are excellently-designed examples of what needs to be done basin-wide.

Taking into consideration present residential and commercial development, the author urges the establishment of at least these four blue-green corridors, which offer scenic river beauty and recreation besides a safeguard against future severe property loss from flood inundation (all four corridors are shown shaded in Fig. 3).

(a) A four-mile river parkway just north of Kewaskum, Wisconsin, with easy access from U.S. Highway 45. It is assumed that land would be obtained 0.5 mile in both directions from the river bank, usually by easement, donation (as in most of Detroit's metropolitan parks), or outright purchase.

(b) Another four-mile scenic corridor from Kewaskum south along the river to almost the Barton–West Bend area. A small corner of the Kettle Moraine State Forest reserves an additional mile near the northern portion of this corridor (See Fig. 3).

(c) East of West Bend a scenic six-mile waterway meandering toward Newburg. Easy entry to the sparsely settled river bank would be possible from roads paralleling the corridor on the north and south. Before the heavy picnicking and camping season, high water canoeing should be popular in this and in the other corridors.

(d) Probably the first blue-green corridor which should be established, a five-mile stretch from the Waubeka–Fredonia vicinity south to Saukville. Fortunately the Ozaukee County Parks of Waubedonia and Ehler's begin and end this proposed blue-green corridor. Again highways parallel the corridor conveniently on the east and west. Parenthetically, the greatest expected flood plain residential and commercial development will be from Waubeka–Fredonia south along the river through Saukville, Grafton, and Mequon to Milwaukee.

(4) Several Lake Michigan bathing beaches in Milwaukee are closed 25–30% of the swimming season because of increased coliform counts after at least 0.1 of an inch of rain and excessive aquatic plant growth from eutrophication caused by nutrients from basin runoff and normal "efficient" sewage treatment. Even with cool lake water most of the summer and deteriorating water quality, excessive crowding on the beaches is a critical problem. In providing recreation facilities for the 1970's, the suggestion is made that a new Milwaukee Metro-Basin Lake Michigan Beach Park be created 36 miles north of Milwaukee, east of Lake Church. Approximately 640 acres with 6,000 feet of sandy beach frontage, in no danger of water pollution, appear to offer excellent potential as a recreation area. The high bluffs of the Lake Michigan shoreline near Milwaukee are absent here. Land back from the lake in the proposed park (held by private out-of-state owners) is wooded

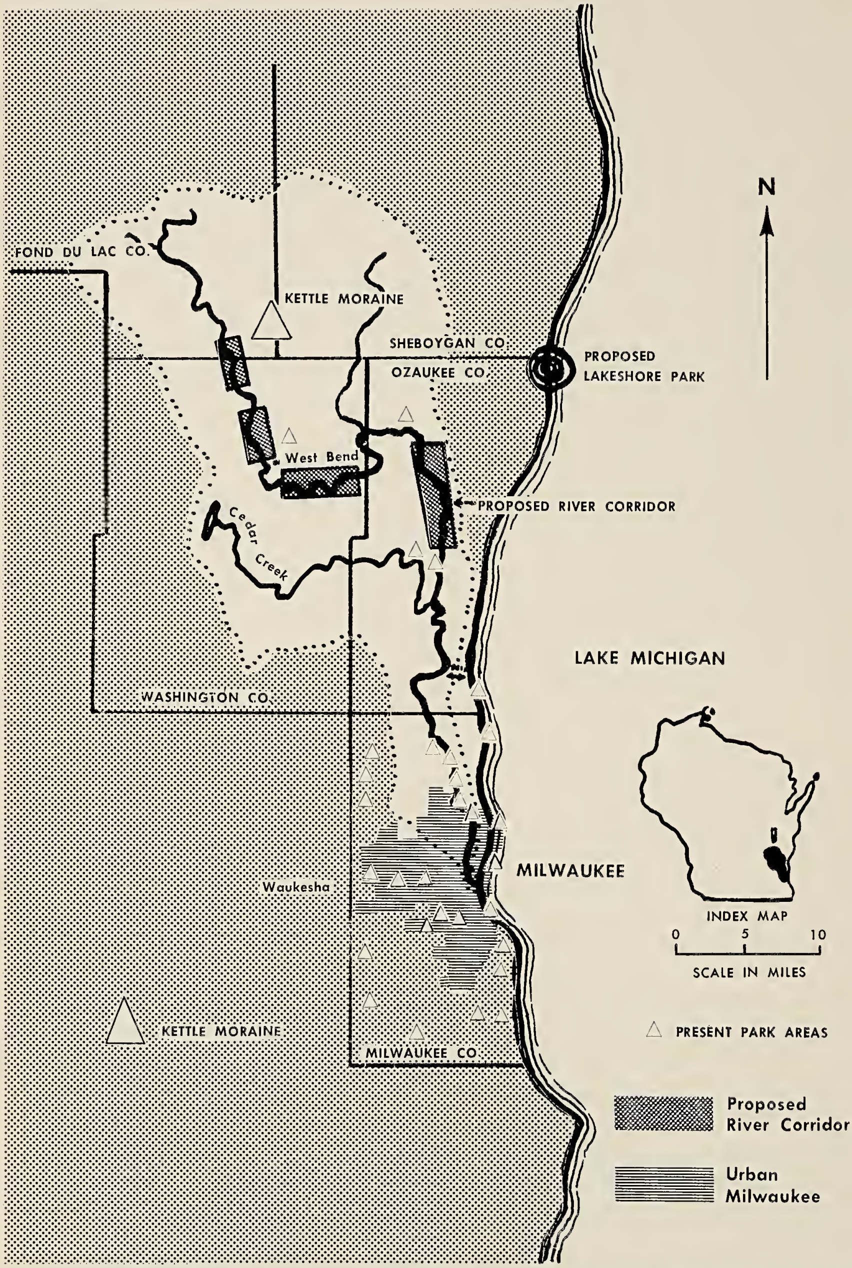

FIG. 3 MILWAUKEE RIVER BASIN WITH PRESENT AND PROPOSED RECREATIONAL AREAS

and contains a small bedrock lake. See the triple circle along Lake Michigan shore in Fig. 1 or Fig. 3.

(5) The final recommendation focuses on the revitalization of mid-metropolitan boating. An extensive small craft marina is under construction and a boat launch ramp is in operation in the outer harbor area. With this development it would seem economically rewarding to attract marine craft into the downtown area via the lower river. Riverside docks, shops and promenades would be possible if storm-sanitary sewer separation continues, along with increased waste treatment and reduced ground water infiltration into the sanitary system.

Above North Avenue dam abandoned property already owned by the Milwaukee County Park Commission and private firms should be converted to river bank-parkland similar to upstream Estabrook and Lincoln Parks. Kern, Riverside, Hubbard, and Gordon Parks are fine beginnings along the two-mile double bank potential. Forty years ago, when pollution was probably an equally or more severe problem (before separate sanitary sewers), great activity occurred along the mid-city waterway (See Figures 4 and 5). If boating facilities were provided, following this recommendation, and riverside landscape improved, recreation of the past could be restored, offering additional use and enhancement of the present green corridor. Augmentations of stream flow suggested in (2) would be provided and balanced in a volume beneficial to industry, civic amenities, and river recreation but not to jeopardize presently useful Lake Michigan beaches and water intakes.

Conclusions

(1) Lake Michigan offers unlimited water supply for industrial and population growth but at increasing cost of water treatment as pumping increases and as intakes are extended. Part of the added cost is caused by deteriorating lake water quality. No use of Milwaukee River water is for potable supplies.

(2) Lake Michigan offers limited recreational facilities in the Milwaukee vicinity. As an alternative, several possibilities are spelled out in the form of upriver recreation corridors and small artificial lakes zoned for specific uses. These reservoirs should not be justified primarily by flood-control benefits as has been attempted previously. The dual purpose diversion and flow augmentation facility east of Thiensville would provide both flood and low flow protection. Minimum monthly average flows could most probably be *maintained* in excess of 300 to 500 c.f.s., using the new facility in combination with present reservoirs.

FIGURE 4. Excursion boat on Milwaukee River at Wisconsin Avenue bridge. Milwaukee City Hall in background. Marine National Exchange Bank has replaced buildings on the right. Circa 1920. (Milwaukee Public Museum photo.)

(3) Instead of major waste lagooning, flow augmentation, or both to furnish drastic pollution abatement, the proposal is made to provide increased and alternative recreation areas within easy driving distance of a growing metropolis, and hold the line on river and lake water quality deterioration through treatment, separation of sanitary and storm sewers, and elimination of ground water infiltration into the Metropolitan Sewerage Commission facilities.

(4) A basic assumption is that a dilatory program in recreational water development and enhancement of the basin environment can act as the greatest constraint on growth in the basin, which has ample water, transportation facilities, and other factors to expedite growth and social welfare.

We can be certain that the demand and need for recreation facilities along the Milwaukee River Waterway will continue. It is hoped that these wants can be met through appropriate water-resource development and management. Crisis should be avoided in planning to satisfy the multiplicity of wants of any basin. The water potentials which move states, cities, and the nation to act hastily are fleeting and capricious and incapable of being harnessed economically, save by measures which assume long-term human enterprise. One alternative before us, therefore, is to continue to try to

FIGURE 5. Mid-city Milwaukee River recreation activity at Riverside and Gordon Parks about 1918. Revived river use is proposed in conjunction with vigorous water pollution abatement. (Milwaukee Public Museum photo.)

rationalize our national government and to make uniform devolutions to the states—although consent born of crisis will continue to thwart and misdirect those efforts (Hart 1957). Organizational interrelationships of a basin are a fascinating phenomenon in human ecology. When considered together with the basin carrying capacity and with the physical and economic features which determine substantive policies and practices, they should help maximize present opportunities and permit prudent, rational future alternatives in basin planning.

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THE TRENTON METEORITES

W. F. Read and H. O. Stockwell

Although meteorites are commonly named for the town large enough to have a post office nearest to their discovery location, the Trenton meteorites are an exception. Trenton is not a town but a 36-square-mile township in Washington County, Wisconsin. The center of the township is about four miles east of West Bend, or roughly 30 miles north of Milwaukee.

First published notice concerning the discovery of iron meteorites in this township was a short article by J. Lawrence Smith[1] in the *American Journal of Science* for 1869. Smith reported that four specimens had been found, weighing 62, 16, 10, and 8 lbs., and that all had been acquired by the German Natural History Society of Wisconsin. F. Brenndecke reported to the Natural History Society in 1869[2] that the 62 lb. mass was found in 1858 and purchased by I. A. Lapham. The three smaller specimens turned up "in the years immediately following" and went into the Society's collection. A fifth piece was said to have been found but could not be located. The 62, 16, 10, and 8 lb. specimens will be referred to as Nos. 1, 2, 3, and 4.

In 1872, Lapham reported[3] the finding of two additional specimens: one of 16¼ lbs. in 1869 and another of 33 lbs. in 1871. He purchased the first for his own collection. The second was sent to M. Von Baumbach "to be taken to Europe." The 16¼ and 33 lb. specimens will be referred to as Nos. 5 and 6.

Mr. Carl Gauger has advised the authors that about 1880 a specimen weighing approximately 10 lbs. was found on his property and taken to the Milwaukee Public Museum. This specimen will be referred to as No. 7.

H. O. Stockwell of Hutchinson, Kansas, visited the area in September, 1952, and went over considerable ground with a metal detector. Results were spectacular. On the second day he found one mass of 413 lbs. a few feet away from another of 527 lbs. Later he found a small specimen weighing 1½ lbs., and purchased two more specimens from local residents. One was a 6½ lb. mass reportedly found before 1890. The other, weighing 3 lbs., was said to have been found about 1933. The 6½ lb. mass will be referred to as No. 8; the 3 lb. mass as No. 9; and the 413, 527, and 1½ lb. masses as Nos. 10, 11, and 12.

Some notes concerning the disposition of Stockwell's five specimens are in order. About 80 lbs. were removed from the 527 lb. mass and sold to Ward's Natural Science Establishment. The remainder of this and the entire 413 lb. mass have been purchased by the U. S. National Museum. The 6½ lb. mass and half of the 1½ lb. mass were sold to R. A. E. Morley of Salem, Oregon.

In August 1964, W. F. Read and his son discovered another specimen of 9½ lbs. while working with a metal detector similar to the one used by Stockwell.[4] This will be referred to as No. 13.

A summary of the finds to date is as follows:

		Found	Weight
No. 1		1858	62 lbs.
2		1858–68	16
3		"	10
4		"	8
5		1869	16¼
6		1871	33
7	c.	1880	10?
8	c.	1885	6½
9		1933	3
10		1952	413
11		"	527
12		"	1½
13		1964	9½

Location of Finds

The only finds whose locations have been recorded with any precision are those made by Stockwell and Read. Smith reported that the first four specimens were found "within a space of ten or twelve yards very near the north line of the 40 acre lot of Louis Korb". Lapham's manuscript notes[5] include a map which shows that the Korb property was the SW¼ of the NE¼, Sect. 33, T 11 N, R 20 E, and that the meteorites were found near the center of the north line. Lapham's 1872 report on the finding of Nos. 5 and 6 states only that they were found "in the same field". His manuscript notes, however, say that No. 5, at least, came from "very near" the place where Nos. 1–4 were found. The approximate discovery sites of Nos. 7 and 9 were pointed out to W. F. Read by Mr. Carl Gauger, who now owns the property. According to information obtained locally by H. O. Stockwell, No. 8 was discovered on an old stone pile formerly about 500 ft. northwest of the Gaedke barn.

Figure 1 shows with varying degrees of accuracy the discovery sites of all specimens except No. 8. Coordinates of the main site

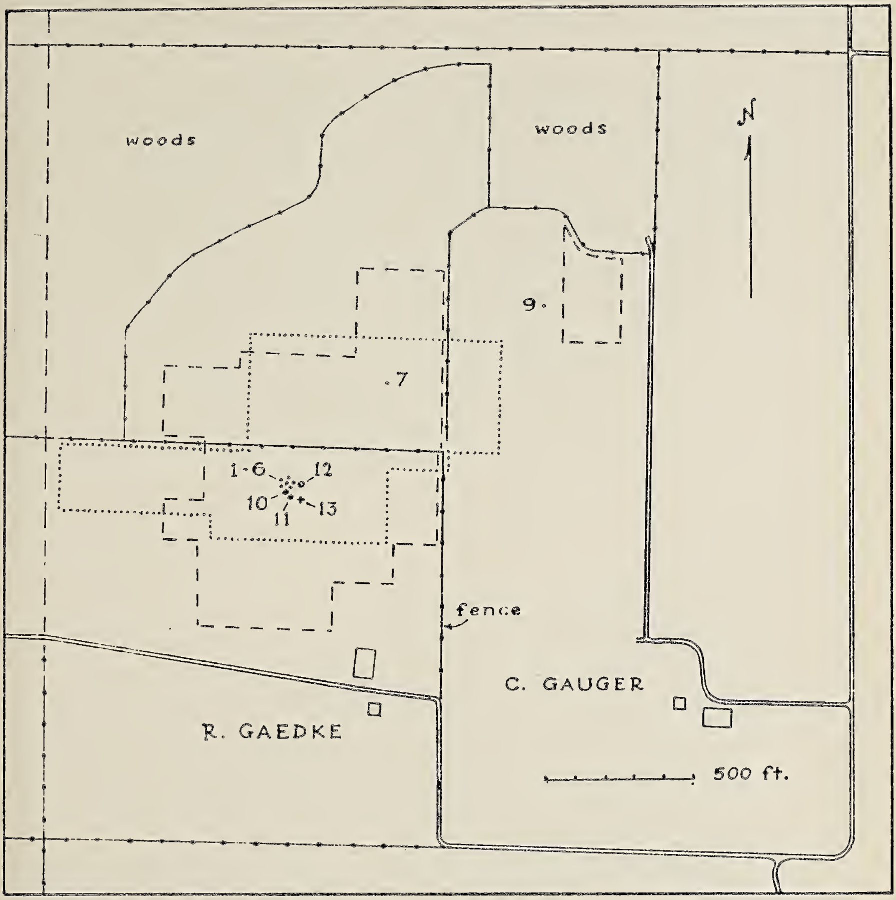

FIGURE 1. Northeast quarter of Sect. 33, T 11 N, R 20 E. Meteorite discovery sites: cross indicates precise location; circle, fairly precise location; dot, approximate location. Dashed line shows limits of detector coverage by W. F. Read; dotted line, approximate limits of detector coverage by H. O. Stockwell.

(Nos. 1–6, 10–13) are Lat. 43″ 22′ 44″; Long. 88° 6′ 30″. (Smith gives the latitude as 43° 22′, and the longitude as 88° 8′.) The nearest town is West Bend, about 4 miles to the northwest, for which according to modern usage the meteorites should have been named.

NO. 5. EXTERNAL FORM

The Greene collection at Milwaukee–Downer College included a 16¼ lb. uncut iron meteorite identified in the catalog as from Washington County, Wisconsin. Presumably this is specimen No.

5, found in 1869 and acquired originally by Lapham. When and how it came into the Greene collection is unknown. When Milwaukee–Downer merged with Lawrence College in 1964, the bulk of the Greene collection was purchased by the University of Wisconsin–Milwaukee. This specimen was loaned to W. F. Read for study. Its external form is shown in Fig. 2. The original shape has doubtless been somewhat modified by oxidation. The bottom side in the upper photograph (same as upper two thirds of lower photograph) shows low knobs separated by shallow depressions and may be an ablation surface from the exterior of the parent mass. The other three surfaces are evidently the result of rupture, with no apparent subsequent modification by ablation. The one to the left of the label in the upper photograph is jagged and suggests rupture by pulling apart. The bottom surface in the lower photograph is smoothly curved, as if by shearing. The (poorly shown) top surface in the upper photograph is about two thirds smooth and one third jagged, suggesting a combination of shearing and pulling apart. Whether rupture took place on or before impact (or both) is not clear.

No. 5. Structure and Composition

Fig. 3 shows the appearance of an etched section. Kamacite bands are about .7 mm. wide, making this a medium octahedrite, as noted in the Prior–Hey Catalogue.[6] Since the Widmanstätten pattern is continuous across the entire section, this is evidently a fragment from a single large Ni-Fe crystal.

An interesting feature of the kamacite bands is their tendency to show a certain amount of curvature. This can be seen by using a straight edge on Fig. 3. Presumably the bending is from stress encountered either (1) during the meteorite's pre-terrestrial history, (2) while passing through the earth's atmosphere, or (3) on impact. These alternatives are certainly not mutually exclusive. Along the upper right edge of the section as shown in Fig. 3, the Widmanstätten figure disappears in a jumble of irregular kamacite grains. These are transected by a small "fault", clearly traceable for a distance of about 6 mm. The fault is quite tight, certainly not an open fracture, and suggests shearing under high pressure, presumably pre-terrestrial. The reason for the granular structure and its genetic relation, if any, to the fault, remains a question. The oxide-filled fracture visible along the lower edge of the section in Fig. 3 clearly differs in origin from the fault. It appears to be the result of incipient rupture under low confining pressure. Another indication of stress (Uhlig's interpretation[7]) is seen in the occurrence of Neumann lines in many of the kamacite bands.

FIGURE 2. Two views of Trenton No. 5. The side shown in the lower photograph is at the bottom in the upper photograph. Short lines indicate the position of the sawcut for the etched surface shown in Fig. 3.

Perry[8] has called attention to the prevalence of "hatching" (regarded by him as a gamma-alpha transformation structure) in the kamacite of Trenton specimens at the U.S. National Museum. This is conspicuous also in the kamacite of Trenton No. 5.

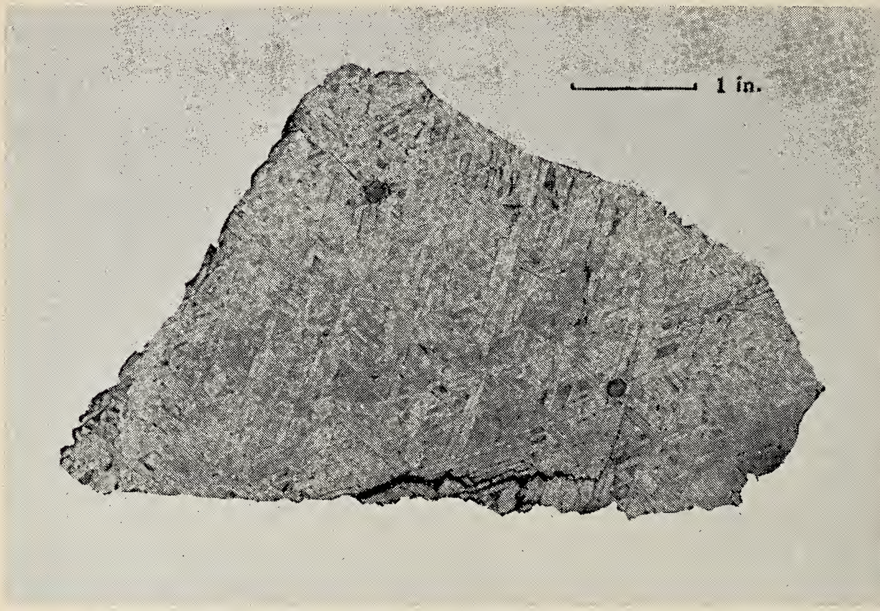

FIGURE 3. Etched face of end piece cut from Trenton No. 5. The black "vein" at the bottom is oxidized material following a fracture.

Plessite fields are numerous and of variable structure. Some—usually the smaller ones—consist of "dense", apparently homogeneous material etching dark grey. Some contain abundant small granules of kamacite in a dark grey matrix. And some show fine kamacite bands instead of the granules, the bands running in one or more directions conforming to the surrounding Widmanstätten pattern. When bands and granules occur in the same field, the bands tend to be disposed around the borders with granules toward the center.

Troilite occurs in Trenton No. 5 as nodules, thin plates, and small, irregular grains (See Fig. 4). The nodules (Fig. 4 shows two) lack a continuous envelope of swathing kamacite, but are surrounded by irregular kamacite grains that stand out clearly from the adjacent Widmanstätten pattern. It is well known that troilite undergoes a considerable volume increase by inversion at 130° C. This may explain the fact that some of the oxide-blackened fractures visible in Fig. 3 seem to be roughly radial to the troilite nodules. Note especially how the large fracture along the bottom edge turns upward at its right-hand extremity and terminates against the nodule in this vicinity. The thin plates of troilite may be straight or distinctly curved. They grade into more or less lenticular bodies. Some of the plates and small grains may have failed to show up

FIGURE 4. Distribution of troilite in the etched face shown in Fig. 3. The smaller particles were located by means of a sulfur print.

on the sulfur print from which Fig. 4 was taken. For example, the straight, black line extending toward the upper left from the left-hand nodule in Fig. 3 appears to be a completely oxidized thin plate of troilite.

TRENTON NO. 13

As noted above, Trenton No. 13 was discovered by W. F. Read and his son in August 1964. It lay at a depth of about 1½ ft., where the oxide crust was undisturbed by cultivation. The surface which appears at the top of the upper photograph in Fig. 5 is smoothly convex and was probably shaped by ablation. The opposite surface, shown in the lower photograph, is extremely irregular. It is heavily encrusted with limonite, locally forming short, finger-like protuberances. The surface of the metal underneath is apparently quite jagged, probably indicating a rupture surface formed by pulling apart. Trenton No. 13, which has not yet been sectioned, remains for the present at Lawrence University.

ACKNOWLEDGMENT

The *West Bend News* was most helpful in paving the way for Stockwell's collecting work. Reuben Gauger, who then occupied the Gaedke farm, and Carl Gauger kindly permitted Stockwell to work parts of their farms with his metal locator. Subsequently Robert Gaedke and Carl Gauger extended similar hospitality to Read. For

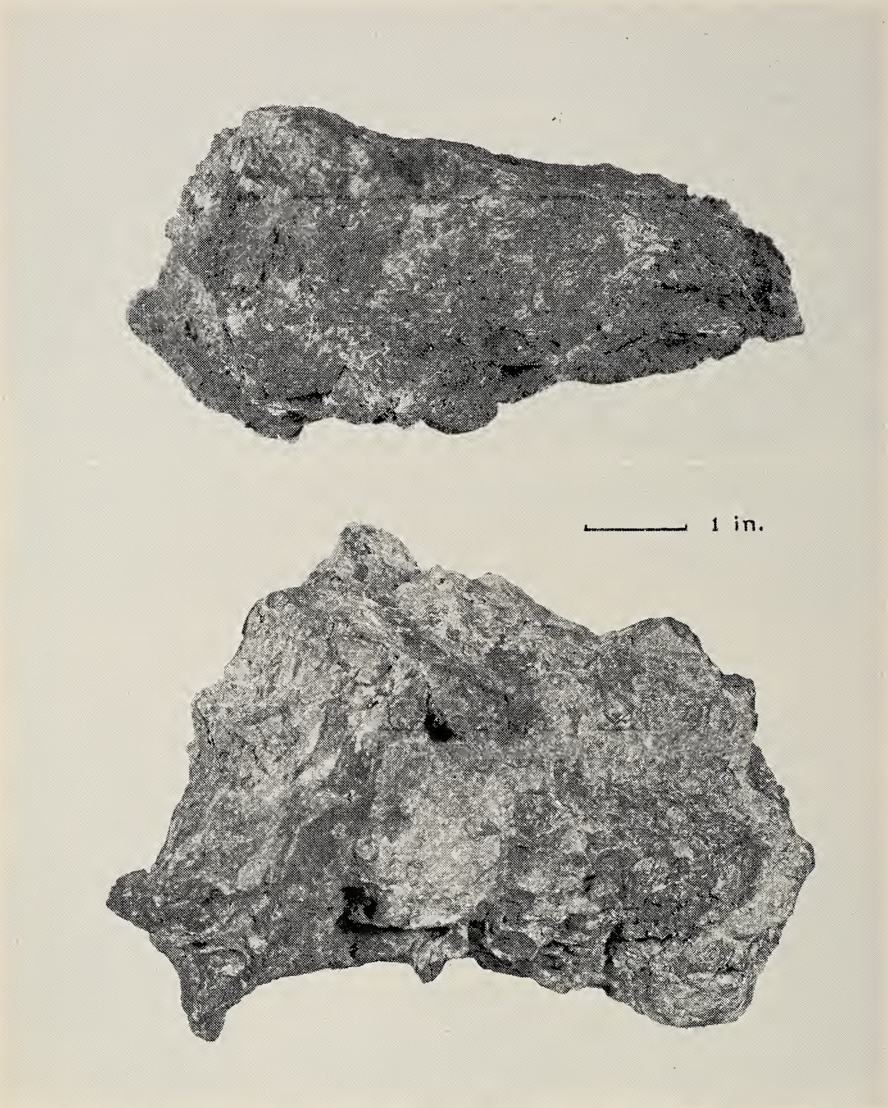

FIGURE 5. Two views of Trenton No. 13. The side shown in the lower photograph is the bottom of the specimen as shown in the upper photograph.

the loan of Trenton No. 5, described in this paper, Read is indebted to Prof. R. A. Paull of the Geology Department at the University of Wisconsin–Milwaukee. Mr. R. A. E. Morley of Salem, Oregon, furnished valuable information on the history of Trenton finds. For data derived from Lapham's manuscript notes, the writers are indebted to Mr. Walter E. Scott of Madison.

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FISHES OF SOUTHWESTERN WISCONSIN

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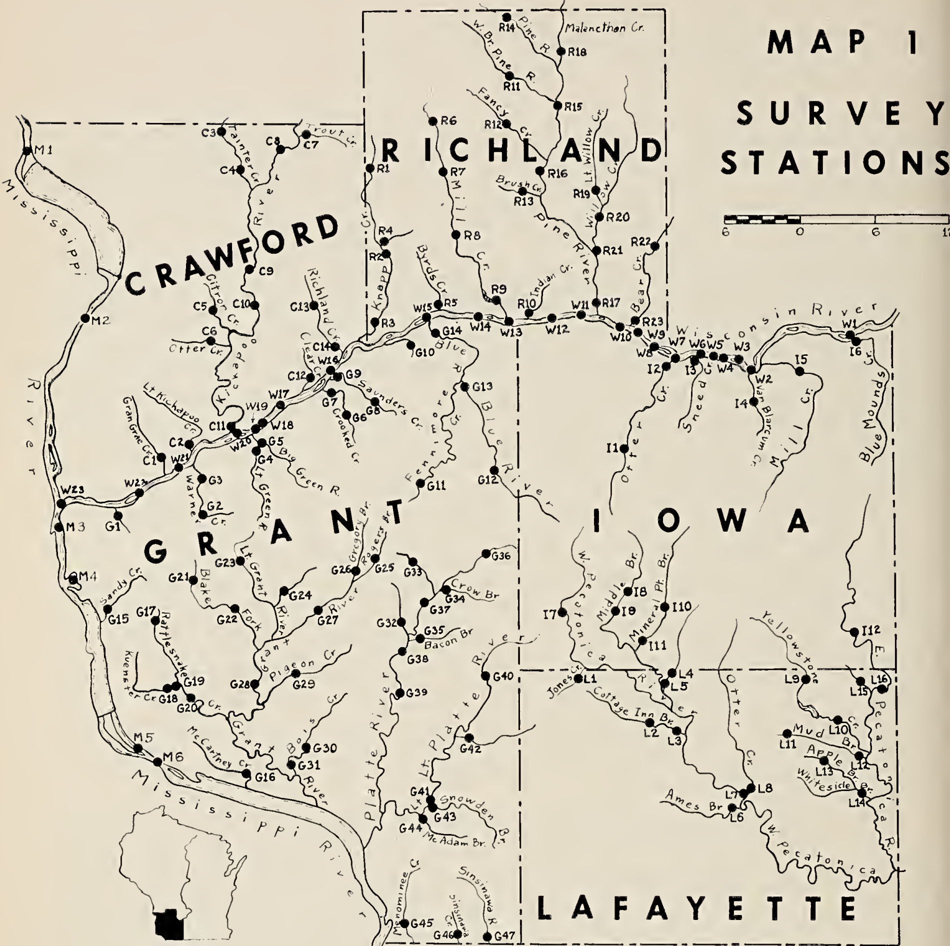
The last extensive sampling of the fish fauna of southwestern Wisconsin was made by C. Willard Greene during the late 1920's. In 1935 he published *The Distribution of Wisconsin Fishes*. Although many studies on game fish have been made in southwestern Wisconsin since Greene's time, no inventory of fish species has appeared since. The present study includes inland and boundary waters of the counties of Richland, Crawford, Grant, Iowa, and Lafayette. The stations sampled appear on Map 1.

From June 27 to June 30, 1960, eleven stations (L6–16) were sampled on the Pecatonica River and its tributaries in the eastern half of Lafayette County and one station (I12) in Iowa County. From June 20 to August 18, 1962, 135 stations were sampled along the lower Wisconsin River, the inland waters of the counties of Richland, Crawford, Grant, Iowa, and Lafayette counties, and one station on the Mississippi River (M4). From July 15 to 18, 1963, four samples (M2, M3, M5, M6) were taken from Pools 10 and 11 of the Mississippi River. On June 27, 1964, a sample (M1) was taken from Pool 9.

One hundred species and more than 90,000 individuals were seen or handled. Readily identified species were returned to the water. Those whose identification was questionable were preserved in 5% formalin, sorted, and identified later. Examples of all species have been transferred to 40% isopropanol and are stored at the Biology Museum, Wisconsin State University, Stevens Point.

In medium-sized streams to large rivers the most useful collecting device was a nylon seine 25 feet long, 6 feet deep, with 3/16-inch bar measurement. It was used almost exclusively on the Wisconsin and Mississippi Rivers along sand and mud bottoms in water 4 feet deep or less. Because over shallow rocky bottom the seine was less effective in capturing darters, at stations W12 and W15 (see Map 1) we used an alternating current shocker with 100 feet of cable. The darters were extracted from between the rocks with scape nets. A boom shocker, powered by a direct current generator, was used to capture the deep-water fish from the Wisconsin River. The direct current drew fish momentarily to the electrodes, from which they were removed with scape nets. We found the boom shocker ineffective against fish less than 4 inches long.



One to two hours were devoted to collecting fishes at each collection site. An attempt was made to sample from all possible habitats. On the Wisconsin River, for instance, we collected from sloughs, riffs over sand flats, island pools, isolated overflow pools, swift water, slow-moving water, and seepage bayous. A 12-foot boat powered by a 5-horsepower outboard motor carried us to a wide variety of habitats at each station.

Geology of the Region

The counties of Richland, Crawford, Grant, Iowa, and Lafayette (except for a small area in the southeastern corner) fall within the unglaciated portion of Wisconsin. This region, spared the level-ing effect of glaciation, is uniquely beautiful, with craggy bluffs, pillars, and natural bridges carved out by wind, rain, and other forces. The high relief of the terrain has deep valleys or coulees alternating with high knolls. Loose rocks, irregular and sharp-edged, are of the same material as the bedrock of the region. Caves and sink holes are common and frequently quite large.

Streams, largely devoid of falls or rapids, follow regular courses and show a dendritic pattern. Marshes and lakes are scarce and are found only in the valley bottoms. The region is well known for its flash floods, particularly the Kickapoo River.

Most of the soil of the region is derived from the underlying bedrock and is referred to as residual soil (Martin 1916). The residual material in the limestone belts is chiefly a fine brown or reddish clay, representing the more or less insoluble residue from the decay of the limestone. Much of this fine soil is carried down the steep slopes and into streams, frequently raising turbidity.

On the higher and more level areas of this section there is a layer of light or buff-colored silt soil called loess, which was brought there by the wind (Whitson 1927). Part of it came from the far western plains, although some of it was probably derived from rock flour exposed around the borders of the glacial area where streams flowed out from under the ice. The loess forms a blanket varying from a few inches to several feet thick.

Although most of this portion of the state was originally wooded and the soils are of a comparatively light color, some portions, especially belts along the tops of the ridges, were prairies and had darker soil. The soils of this character were formed largely from the loess.

Recent Changes in Distribution

Southwestern Wisconsin is a strategic crossroads in fish distribution. With the Mississippi River as a distribution route, this part of the state is frequently the first to show the movement northward of southern species and the movement eastward of the western plains fishes.

Some species which have come into Wisconsin in the recent past are the Ozark minnow, the pirateperch and the warmouth. Thus far these species appear to be common nowhere, but there is evidence that they are spreading gradually into state waters from which they had not previously been taken. Greene (1935) captured the Ozark minnow in Iowa and Lafayette counties. Our survey has disclosed several colonies in the Platte River and its tributaries in Grant County.

Our four collections of the pirateperch from three stations on the lower Wisconsin and one station on Bear Creek, one of its tributaries, indicate a firm establishment of this species in the inland waters of the state. Greene took this species at only five stations in Wisconsin. One was Mill Creek, 6 miles southwest of Stevens Point, indicating that at an early date it had migrated up the Wisconsin River to the middle of the state.

The warmouth had been reported by Greene from southwestern Wisconsin only from the Mississippi River. My collection from Mill Creek, a tributary of the lower Wisconsin in Richland County, indicates the presence of this species in the Wisconsin River drainage. Wisconsin Conservation Department personnel report the warmouth as common in the region. Since it is a desirable panfish, a considerable amount of minnow pail stocking may have taken place. Hence the problem of evaluating natural distribution of this species is the same as for yellow bass, which in recent years has been captured in many new waters (Helm 1958).

In comparing our findings with Greene's we observe that the following species at least have increased in numbers and have extended their ranges during recent years in southwestern Wisconsin: silver redhorse, golden redhorse, longnose dace, brassy minnow, Ozark minnow, grass pickerel, western sand darter, orange-spotted sunfish, pumpkinseed, and rockbass. The intrusion of the rockbass, considered a glacial lake species, into the driftless area is an example of adaptation.

Although the slimy sculpin was expected in southwestern Wisconsin, this glacial relict was not until recently found in Citron Creek, Crawford County. The starheaded topminnow, previously collected infrequently from southeastern Wisconsin, has appeared in a recent collection from an Iowa County lagoon of the Wisconsin River.

The skipjack and blue catfish seem to have become exceedingly rare or may even be absent. Greene examined collections of these species from the upper Mississippi River, but we have no recent reports from there. A 1963 survey showed both species far downstream in the vicinity of the Kentucky–Tennessee line (pers. comm. —Nord, Jan. 10, 1964.) The ghost shiner, formerly common in the Wisconsin and Minnesota portions of the Mississippi River, has not been collected there since 1944.

Species with drastic reduction in numbers are the paddlefish and the channel catfish, probably because of the rapidly deteriorating conditions on the Mississippi. Many commercial fishermen report the catfish industry in jeopardy. On the same river the channel mimic shiner appears to be decreasing and is rarely found today.

Brook trout, even in the smaller colder streams, find little suitable habitat. If the brown trout were not stocked on a put-and-take basis, trout fishing in southwestern Wisconsin would be an activity of the past.

What is the opportunity of adding new species to our Wisconsin fish fauna? Over 30 species of fish known from Illinois have not been found in Wisconsin (Forbes and Richardson 1920). Some of these may find conditions suitable here. The recent shift northward of some of our Wisconsin species indicates a trend that may apply to Illinois species.

I anticipate that the red shiner, *Notropis lutrensis* (Baird & Girard), will soon be listed from Wisconsin. It has been reported from a small stream in Dubuque County, Iowa, opposite Grant County, Wisconsin (Harlan and Speaker 1956), and again from the Mississippi River a few miles below the Wisconsin line (pers. comm.—Nord Jan. 10, 1964).

Species of Fishes

Southwestern Wisconsin, because of the Mississippi and Wisconsin Rivers, is rich in species number. Our collections contained 82 species from the Wisconsin River; 60 species from the Missippi River; 64 from the inland waters of Richland County; 53 from Iowa County; 49 from Grant County; 44 from Crawford County; and 36 from Lafayette County. A report from Nord (September 24, 1962) lists 74 species of fish collected from or seen in Pool 10 of the Mississippi River during Upper Mississippi River Conservation Committee surveys. Pool 10 extends from Gutenberg (Grant County) lock and dam to Lynxville (Crawford County) lock and dam (U.S. Army Engineer Division, 1963).

The present survey captured 29 species of minnows (Cyprinidae); 15 species of suckers (Catostomidae); 15 species of perch-like fishes and darters (Percidae) and 10 species of sunfishes and allies (Centrarchidae). These four families of fishes were the best represented in these waters, and in numbers of individuals captured. In addition to my collections and observations I have included in the following list reliable reports from the literature and from informants.

Map 1 indicates those waters in which collections were made. The sampling stations are designated by a letter followed by a number. The letters have the following values:

W—Wisconsin River
M—Mississippi River
R—Richland County
C—Crawford County
G—Grant County
I—Iowa County
L—Lafayette County

The Mississippi River, Wisconsin River and the counties have separate numbering systems, each beginning with the number 1. Station numbers are assigned from west to east in the county; i.e., in Crawford County the westernmost stream sampled was Gran Grae Creek, which received a station designation of C1, followed by the Little Kickapoo with C2. On a stream with a system of tributaries, such as the Kickapoo River, numbers were assigned as follows: first the stations on the tributaries of the west side of the Kickapoo; then the Kickapoo itself with upstream stations being followed by downstream stations; and then the tributaries on the east side of the Kickapoo River.

After the species names which follow, I have indicated by key letters and station numbers all of the stations where those species were captured. If one species appeared at several consecutive stations, the first and last station number are separated by a hyphen; e.g., M2–5 (after the longnose gar) means that it was captured at stations 2, 3, 4, and 5 on the Mississippi River. Numbers within parentheses, such as W(2–8), refer to a capture or captures somewhere between station 2 and station 8 on the Wisconsin River. This was a boom shocking float trip in which no attempt was made to pinpoint the site of capture of a particular species. Other boom shocking collections are represented by the following designations: W(12–13), W(18–19), W(20–22).

Silver lamprey—*Ichthyomyzon unicuspis* Hubbs and Trautman. W16. A single adult was collected from the Wisconsin River at Boscobel by Mr. Larry Bolchen on June 28, 1962. It has been preserved and placed in the State University collections. Several records from the Iowa side of the Mississippi River are reported by Harlan and Speaker (1956). This species of lamprey as well as those that follow are probably more abundant than the collections records seem to indicate. Electric currents drive them out of the mud and sand. The ammocetes seldom are taken with the seine because of their burrowing habits.

Chestnut lamprey—*Ichthyomyzon castaneus* Girard. Nord (pers. comm.—Sept. 24, 1962) lists this species as uncommon on the Mississippi. Greene (1935) believes that this species may be common in the larger rivers of the Mississippi system. Harlan and Speaker (1956) report it from the Mississippi River opposite Allamakee County, Iowa.

American brook lamprey—*Lampreta lamottei* (LeSueur). R4, R11, R14–16, R18, R20, R23, G12, G34, G36, I2, I5 (13 collections; 157 + individuals). This species seems to be distributed commonly in the smaller, clear-water streams in the region.

Paddlefish—*Polyodon spathula* (Walbaum). The paddle fish is reported from the Wisconsin River upstream to the Prairie du Sac dam. John Truog, Wisconsin Conservation Department, reports that in recent years schools of paddlefish have been observed in spring below the dam. The Wisconsin Conservation Bulletin of March 1937, carries the following item: "Prairie du Sac—A 80 pound spoonbill catfish was imprisoned by the swift current at the power dam here. The fish was four feet long." Troug examined a 57-inch paddle fish found dead in the Wisconsin River at the mouth of Blue River (Grant County) on Oct. 28, 1962. Robert Searles, Biology Department, Wisconsin State University, Stevens Point, found a partially decomposed paddlefish under the bridge crossing the Wisconsin River at Muscoda (Grant County) in August 1960.

The paddlefish is today greatly reduced in the Mississippi River, from which it was taken in great numbers during the early 1900's (Coker 1930). Nord (pers. comm.—Feb. 27, 1964) reports that 44,857 pounds of this species were taken commercially in 1961. Only 801 pounds came from Pool 10 and none from Pool 11. Harlan and Speaker (1956) write that the paddlefish in the boundary waters of Iowa is not considered an important angling fish. Only occasional specimens are caught, whereas most of them are illegally hooked by snagging, largely below dams or obstructions on the Mississippi River.

Lake sturgeon—*Acipenser fulvescens* Rafinesque. This species is rare to uncommon on the lower Wisconsin River and the Mississippi River opposite Crawford and Grant Counties. Greene (1935) records a report from the Wisconsin River at Prairie du Sac. Nord (pers. comm.—Sept. 24, 1962) reports it as rare in the Mississippi River in Pool 10. Harlan and Speaker (1956) list several collections from the Mississippi River opposite Crawford and Grant Counties, and report that it is rarely, if ever, caught on hook and line.

Shovelnose sturgeon—*Scaphirhynchus platorynchus* (Rafinesque). W(2–8), W(12–13), W16, W19 (4 collections; 5 individuals). The shovelnose sturgeon is commonly taken on hook and line in the lower Wisconsin and the upper Mississippi Rivers. I have examined several specimens between two and three feet long. A specimen caught at Boscobel (W16) weighed just two pounds and was 27⅛ inches in total length (part of caudal filament was missing for which no allowance was made in measurement). The specimens captured during the summer of 1962 were taken in deep water either by hook and line or with boom shocker.

Longnose gar—*Lepisosteus osseus* (Linnaeus). W4, W8, W16, W17, W19, W(20–22), W21, M3–6, C8 (13 collections; 35 individuals). The longnose gar is common in the Wisconsin and Mississippi

Rivers and the lower reaches of their larger tributaries. With the seine we took these frequently in very shallow, sand-bottomed bays on downstream sides of islands in both the Wisconsin and Mississippi Rivers. A longnose gar captured at W17 with total length of 26⅛ inches weighed 22.1 ounces.

Shortnose gar—*Lepisosteus platostomus* Rafinesque. W14, W(20–22), W21, R9, C11 (5 collections; 8 individuals). In southern Wisconsin the shortnose gar is found in the same habitat as the longnose gar. Nord (pers. comm.—Sept. 24, 1962) reports the shortnose gar as abundant in the Mississippi River at the confluence of the Wisconsin River and the longnose as common. The shortnose is heavier-bodied than the longnose gar. A shortnose captured at W14 with a total length of 22⅛ inches weighed 23.7 ounces.

Bowfin—*Amia calva* Linnaeus. W19, M3 (2 collections; 3 individuals). The bowfin is present in both the Wisconsin and Mississippi Rivers. Greene (1935) examined specimens from Knapp Creek, Richland County, and Pine River, one mile west of Gotham, Richland County. My specimens were taken from sloughs. Nord (pers. comm.—Sept. 24, 1962) reports this species as abundant from the Mississippi at the mouth of the Wisconsin River.

Mooneye—*Hiodon tergisus* LeSuer. W(2–8), W(12–13), W18, W(20–22), M5, C9, C10 (7 collections; 11+ individuals). The mooneye appears to be common in the Wisconsin River and occasionally found in the lower reaches of its larger tributaries. Nord (pers. comm.—Sept. 24, 1962) reports this species as common in the Mississippi River.

Goldeneye—*Hiodon alosoides* (Rafinesque). Greene (1935) examined collections from Lake Pepin of the Mississippi River, somewhat north of the area under consideration. Nord (pers. comm.—Sept. 24, 1962) reports the goldeneye as uncommon in Pool 10 of the Mississippi River.

Gizzard shad—*Dorosoma cepedianum* (LeSueur). W16, W19, W20–23, M1–6, R9 (13 collections; 521+ individuals). This species is abundant on the Wisconsin River from Boscobel down to its juncture with the Mississippi River. Large numbers of young were taken in the quiet and shallow waters of both the Wisconsin and Mississippi Rivers. We found a number of shad in a landlocked pool (25 feet wide, 30 feet long and 4 feet in greatest depth) on an island on the Mississippi River about ¾ mile below the Lynxville Dam, Crawford County.

Skipjack herring—*Alosa chrysochloris* (Rafinesque) Greene (1935) writes: "Since the construction of the Keokuk Dam, the skipjack is said by fishermen to have become very much less common if not extinct in Wisconsin waters." Nord (pers. comm.—Sept. 24, 1962) writes that the skipjack herring has not been seen or collected from the Mississippi River in recent years by survey parties. His knowledge of this species in Wisconsin is confined to citations in the literature. Coker (1929) gives evidence that the construction of the hydroelectric dam across the Mississippi River at Keokuk, Iowa, may have been responsible for the marked reduction of the river herring in the Upper Mississippi River. Of the Mississippi River opposite Iowa, Harlan and Speaker (1956) write: "The fish has not been taken in the last twenty years and is now thought to be rare or absent."

Brown trout—*Salmo trutta* Linnaeus. R1, R6, R11, R18, R20, C3, C5, C13, G2–4, G6, G8, G9, G27, G34, G36, I4, L1 (19 collections; 95+ individuals). The head-waters of the many streams in this region are frequently suited to hold this species. Reproduction is to a large degree limited. The trout fishery in southwestern Wisconsin is largely dependent on a continued stocking program. Truog (in conversation) reported that early in the spring trout have been taken from the Wisconsin River at Spring Green.

Rainbow trout—*Salmo gairdneri* Richardson. R1, R20, C3 (3 collections; 3+ individuals). The rainbow has been stocked in these waters on a put-and-take basis. Because of its migratory habit, this species, unless caught during the season when stocked, may be altogether lost to the trout fisherman. Natural reproduction is limited.

Brook trout—*Salvelinus fontinalis* (Mitchill). C5 (1 collection; 7 individuals). Truog has records of small wild populations of brook trout from the headwaters of the following streams: Fancy Creek (6/5/58), Malancthon Creek (6/19/58), and Hawkins Creek (7/22/60). All three streams are tributary to the Pine River in Richland County. He also found small wild populations of brook trout in Crooked Creek, Grant County (4/13/61). The trout ranged from 3.9 to 10.3 inches.

The brook trout does poorly in southwestern Wisconsin. Water from springs cold enough to support brook trout quickly warms up, precipitating conditions unfit for this species. Although southwestern Wisconsin was originally brook trout range (Brasch, *et al.*, 1958), today trout species tolerant of higher temperatures must fill the niche vacated by them.

Quillback—*Carpiodes cyprinus* (LeSueur). W(2–8), W2–5, W7–10, W12–13, W15–23, M1–3, M5, G14, I10 (28 collections; 512+ individuals). The quillback is common on both the Wisconsin and Mississippi Rivers. It may also be taken in their larger, heavily silted tributaries. Reproduction is especially high in the Wisconsin and Mississippi Rivers, where the young were taken in dense schools from quiet water, often no more than six inches deep, over silty bottom.

River carpsucker—*Carpiodes carpio* (Rafinesque). W(2–8), W2, W8, W9, W(12–13), W15–18, W(20–22), M1, R3, R17, G7, I2, I5 (17 collections; 69+ individuals). The range and habitat of this species appear to be similar to those of the quillback. Nord (pers. comm.—Sept. 24, 1962) lists it as abundant in the Mississippi River. Although adults are often mistaken for the quillback, the river carpsucker has a distinct tubercle in the middle of the lower lip which is absent in the quillback. Adult river carpsuckers reach large size. One specimen from the Wisconsin River weighed four pounds 15½ ounces and was 20⅛ inches in total length.

Highfin carpsucker—*Carpiodes velifer* (Rafinesque). W(2–8), W(12–13), W16, W17, M5 (6 collections; 57+ individuals). The highfin carpsucker is confined to the Wisconsin and Mississippi Rivers and usually in moderate to swift currents. Its distribution along these waterways is probably more extensive than the collections indicate. Many carpsucker young were taken which are impossible to distinguish between *C. velifer* and *C. carpio*. Not until they reach a length of 75 to 100 mm. can these species be told apart.

Bigmouth buffalo—*Ictiobus cyprinellus* (Valenciennes). W18, W20, W21, W22, M4, R9, G14, I7, I10, L8 (10 collections; 18+ individuals). This species is common locally in medium to large-sized rivers in large holes where the current is sluggish.

Smallmouth buffalo—*Ictiobus bubalus* (Rafinesque). W(2–8), W8, W11, W16, W(20–22), M3, M5, C14 (8 collections; 20 individuals). The smallmouth buffalo is a large-water species, although occasionally taken from the mouths of small streams. A single specimen, 44 mm. long, was captured near the mouth of Richland Creek (C14) where it was only 10 to 15 feet wide. Most of this species captured during the summer of 1962 were young-of-the-year.

Black buffalo—*Ictiobus niger* (Rafinesque). W(2–8). The single specimen Truog and I captured with boom shocker from the Wisconsin River was 22 inches in total length and weighed six pounds, ½ ounce. Nord (pers. comm. Sept. 24, 1962) reports this species as uncommon in the Mississippi River.

Blue sucker—*Cycleptus elongatus* (LeSueur). W(2–8), W13, W(20–22). A limited population of this interesting sucker is present in the lower Wisconsin River. On a boom shocking trip

W(2–8) between Spring Green (W2) and Lone Rock (W8), six individuals were brought to net and three more were seen at the electrodes. The smallest fish captured measured 22.8 inches in total length and the largest 29.0 inches. The latter weighed just eight pounds. These fish were all taken from deep water adjacent to islands where the banks were badly eroded and a great number of trees had toppled into the water. At W13 with seine I captured a single young-of-the-year 34 mm. long. Harlan and Speaker (1956) report it as uncommon to rare in the Mississippi.

Northern redhorse—*Moxostoma macrolepidotom* (LeSueur). W(2–8), W2, W3, W6, W8, W10, W(12–13), W14–16, W18, W(20–22), W21, M3, R9, R16, R17, R20, R21, C7–10, C14, G13, G14, G16, G28, G30, G31, G41, G43, I1–3, I7–11, L1, L2, L4, L8, L14, L16 (49 collections; 323+ individuals). Harlan and Speaker (1956) write that the northern redhorse is the most common species of sucker in the Mississippi River. It is abundant in the Wisconsin River and in medium to large-sized tributaries to the Wisconsin and Mississippi Rivers. Occasionally this species is taken in the lower reaches of small streams opening into these rivers. A specimen from the Wisconsin River, 17⅝ inches in total length, weighed two pounds five ounces.

Golden redhorse—*Moxostoma erythrurum* (Rafinesque). W(2–8), W2, W7, W11, W(12–13), W14–18, M1–2, M6, R9, C7, G16, I2, I7–12, L2, L7, L16 (26 collections; 184 individuals). The golden redhorse is frequently taken with the northern redhorse, although its distribution is more spotty. Where encountered on the Wisconsin and Pecatonica Rivers, it appears abundant.

Silver redhorse—*Moxostoma anisurum* (Rafinesque). W1, W10, W14, W16, W18, W(20–22), W23, R9, R13, R16, C8, I8–12, L3, L4, L6, L16 (20 collections; 66+ individuals). The silver redhorse was encountered less frequently on the Wisconsin River than the northern and golden redhorses. Where found, only one or two specimens were captured per station. On the Mississippi River it is considered uncommon (pers. comm.—Nord, Sept. 24, 1962). It is common on the Pecatonica River and its medium-sized tributaries.

Greater redhorse—*Moxostoma valenciennesi* Jordan. W(2–8). A single specimen 51 mm. long was captured from the Wisconsin River somewhere between Spring Green (W2) and Lone Rock (W8). This species is rare in southwestern Wisconsin. There is no record of it from the Mississippi River opposite Crawford and Grant Counties.

Black redhorse—*Moxostoma duquesnei* (LeSueur). Although ascribed to southern Wisconsin (Hubbs and Lagler 1958), this species has never been recorded from counties in the present study. Greene (1935) captured a single specimen from Black Earth Creek, Dane County, close to the Iowa County line (Black Earth Creek flows through the extreme northeastern corner of Iowa County, where it joins the Wisconsin River). This sucker is extremely rare on the western edge of its range, which includes southern Minnesota and northeastern Iowa. Its presence in southwestern Wisconsin is probable.

Spotted sucker—*Minytrema melanops* (Rafinesque). W11, W18, W19, M4, R17 (6 collections; 20 individuals). Nord (pers. comm. —Sept. 24, 1962) lists this species as common for the Mississippi River in Pool 10. We encountered the spotted sucker in sloughs and backwaters of the Wisconsin River. It prefers little or no current. Ten individuals were collected from station R17 on the lower Pine River (Richland County), by far the largest collection made.

Lake chubsucker—*Erimyzon sucetta* (Lacépède). W19, R10. This species was taken only from the Wisconsin River (one individual) and the lower extremity of Indian Creek (one individual). Greene (1935) captured it from the Wisconsin River at Boscobel and at Blue River. A young-of-the-year captured from a slough at station W19 was 33 mm. long.

Northern hog sucker—*Hypentelium nigricans* (LeSueur). W(2–8), W(12–13), W14, W(20–22), R11, R14, R16, R18, R20, C1, C3, C4, C6–10, C14, G1, G5, G15, G31, I1, I2, I7–11, L2, L4, L8 (32 collections; 201+ individuals). This species is abundant locally in medium to large streams, especially in swift water. It is uncommon on the Mississippi River (pers. comm.—Nord, Sept. 24, 1962).

White sucker—*Catostomus commersoni* (Lacépède). W13, W16, W19, W20, M4, R1–23, C1, C3–8, C12–14, G1–9, G11–12, G14–47, I1–5, I7–12, L1–2, L4, L6, L8–15 (107 collections; 4,679 individuals). The white sucker is the most ubiquitous sucker in Wisconsin. In southwestern Wisconsin its distribution is general. Although abundant in small to medium-sized streams, it is less common in a large river like the Wisconsin and extremely rare in the Mississippi.

Carp—*Cyprinus carpio* Linnaeus. W(2–8), W8, W(12–13), W18, W(20–22), W21–22, M2, M5–6, R7–9, R11, R16, R20, R23, C9, C11, G14–15, G28, G31, G41, I2, I7, L2–4, L16 (31 collections; 170 individuals). The carp is commonly taken in most medium-sized streams or large rivers. It is abundant in the Mississippi River (pers. comm.—Nord, Sept. 24, 1962).

Central stoneroller—*Campostoma anomalum pullum* (Agassiz). W19, M3, R1–2, R4–14, R16, R18–19, C1, C3–8, C10, C12–14, G1–4, G6–7, G9, G11–26, G28–30, G32–38, G40–42, G44–47, I1, I4, I7–12, L1, L4, L6–16 (90 collections; 8,198+ individuals). The central stoneroller was the most abundant fish found in smaller streams: several hundred individuals were taken at many stations. It is generally found in large schools in riffle areas, although in a few instances I have encountered considerable numbers in quiet pools.

Largescale stoneroller—*Campostoma anomalum oligolepis* Hubbs and Greene. M5–6, I9, I11, L2, L6, L13 (7 collections; 16+ individuals). The largescale stoneroller, although extremely common in central and northern Wisconsin, is seldom taken in southern Wisconsin, where it is supplanted by the central stoneroller.

I have noted both *Campostoma a. pullum* and *Campostoma a. oligolepis* from the collections at stations I9 and I11, with single specimens from each station showing intergrade characters. Nybakken (1961) has found intergrades from my collections at I12, L6 and L13. He has recently found both forms of *Campostoma* and intergrades in the Dodge Branch of the W. Pecatonica River from southeastern Iowa County.

Campostoma prefers swift waters in medium to small-sized streams. In southern Wisconsin the greatest numbers were taken in streams only a few feet wide.

Longnose dace—*Rhinichthys cataractae* (Valenciennes). R19, R20, C1, C3, C5, C7, C8, C13, G1–5, G7, G12, G13, G15, G16, G20, G29, G30, G32, G33, G35, G37, G44, G45, I1 (28 collections; 274 individuals). The longnose dace is common in the small and medium-sized streams of Crawford, Richland and Grant Counties. Greene (1935), although sampling heavily in the same counties during the late 1920's, failed at that time to find this species. This suggests that an expansion of the range may have occurred in the interim. The longnose dace from the northeastern corner of Iowa may have assisted in this extension of range. Our record from Menominee Creek (G45) is so close to Illinois that we may expect to find this species in the northwestern corner of that state. Forbes and Richardson (1920) report this minnow as rare in Illinois, with a single individual captured near Waukegan and three individuals from Big Creek in the extreme southern part of the state.

Blacknose dace—*Rhinichthys atratulus* (Hermann). R1, R4, R6–8, R10–14, R18–20, C1, C3, C5, C7, C10, C13, G2–8, G11, G12, G29, G33, G41, G42, I1 (33 collections; 1,365+ individuals). The blacknose dace is a common inhabitant of small, spring-fed streams throughout the region. It is frequently taken with the preceding species, although it is less tolerant of high water temperatures.

Hornyhead chub—*Hybopsis biguttata* (Kirtland). W15, C14, G12, G15–47, I1, I7–12, L1, L2, L4, L6–9, L16 (50 collections;

997+ individuals). For some peculiar reason this species, which appears to adapt itself to a variety of conditions, is rare to occasional in the streams tributary to the Wisconsin River, but it is abundant and widely distributed in the streams of Grant, Iowa, and Lafayette Counties, which flow southward into the Mississippi River. Greene (1935) speculates that the hornyhead chub finds unsuitable this large central portion of the driftless area because it is underlain with potsdam sandstone. The absence of pebbles, required for spawning, may be the limiting factor.

Silver chub—*Hybopsis storeriana* (Kirtland). W(2–8), W(12–13), W16, W(20–22), W23, M1–3, M5–6, R16, I2, I3, I5 (15 collections; 50+ individuals). The silver chub is a large-water form. We captured it only from the Wisconsin and Mississippi Rivers and the lower extremities of their large tributaries. The large adults of the silver chub are taken generally in deep water, can effectively be collected with boom shocker, and will readily take earthworms on a hook.

Speckled chub—*Hybopsis aestivalis* (Girard). W1–6, W(2–8), W(12–13), W22, M5, R17, I2 (12 collections; 574+ individuals). The speckled chub is locally abundant in large rivers. We captured it in considerable numbers from shallow riffs over sand on the Wisconsin River between Arena (W1) and the mouth of Sneed Creek (W6). Elsewhere on the river it was uncommon.

Creek chub—*Semotilus atromaculatus* (Mitchill). W14–16, W19, M1, R1–16, R18–20, R22, R23, C1, C3–8, C10, C12–14, G1–27, G29, G32–47, I1–4, I7, I8, I12, L1, L2, L4, L8–9, L11–16 (98 collections; 3,190+ individuals). The creek chub is abundant in small to medium-sized streams but uncommon in the large rivers. It is a minnow adapted to a wide variety of habitats and a wide range in water temperatures. Next to the bluntnose minnow it is the most widely distributed minnow in the region.

Southern redbelly dace—*Chrosomus erythrogaster* (Rafinesque). R10, G4, G11, G12, G15–18, G21–27, G29–30, G32, G33, G35–36, G42, G45–46, I1, I4, I12, L1, L7, L9, L11, L13, L15 (33 collections; 1,542+ individuals). The southern redbelly dace is abundant in small clear streams up to ten feet wide and common in some medium-sized streams. We failed to capture this species in many likely-looking streams of Crawford and Richland counties.

Redside dace—*Clinostomus elongatus* (Kirtland). R11, R12, R14, R18 (5 collections; 117+ individuals). The redside dace is abundant locally in the tributaries of the Pine River (Richland County), in small streams, most of which have trout populations. We encountered it nowhere else in the region. Some hybridization with the northern common shiner was noted.

Golden shiner—*Notemigonus crysoleucas* (Mitchill). W11, W14, W16, W19–20, W22, M1–5, R9, R17, G14 (15 collections; 467+ individuals). The golden shiner was taken primarily in the sloughs and backwaters of the Wisconsin and Mississippi Rivers and in the lower extremities of the larger tributaries of the Wisconsin River. Seldom was it taken from water with current. Several collections came from landlocked pools adjacent to the large rivers.

Bullhead minnow—*Pimephales vigilax* (Baird and Girard). W1–11, W13–17, W19–23, M1–3, M5–6, R9, R17, R23, G14, I2, I3 (37 collections; 4,289+ individuals). The bullhead minnow is found commonly in the Wisconsin and Mississippi Rivers, in large tributaries to these rivers, and in the lower extremities of small streams flowing into them. It is more abundant than any other fish, with the exception of the spotfin shiner, in the larger river. It has been taken from sloughs and from water with moderate current.

Bluntnose minnow—*Pimephales notatus* (Rafinesque). W1–2, W6, W9–22, R2–3, R5–21, R23, C1, C4–8, C10, C14, G1, G3, G5, G7, G9, G11–47, I1–9, I11, I12, L2, L6–16 (113 collections; 6,770+ individuals). The bluntnose minnow is probably the most successful fish in its distribution. It is adapted to great variations in water size, temperature and quality. Although most abundant in small streams, large numbers were taken from several stations on the Wisconsin River, where it occurred with the bullhead minnow. Although I did not find the bluntnose in the Mississippi River, Harlan and Speaker (1956) report several records from the river opposite Crawford and Grant counties.

Fathead minnow—*Pimephales promelas* Rafinesque. W4, W6, W16, W19, M5, R2, R6–9, R13, R15, R17, C4–6, C8, C12–14, G3–4, G12, G16–17, G23–26, G33, G36, G40, I2, L15 (35 collections; 245 individuals). The fathead is most commonly taken in moderate-sized streams which are silty. It seems to be generally distributed in the region, occurring in small streams to large rivers but seldom abundant. The largest collection (114 individuals) was taken from Rattlesnake Creek (G17). In numbers this species is far less successful than the other species in this genus.

Pugnose minnow—*Opsopoeodus emiliae* Hay. W11, W18–21, M3–4, R9 (9 collections; 120 individuals). This small minnow was taken from sloughs of the lower Wisconsin River where the bottoms were covered with dead leaves and other organic debris. Seventy-two young-of-the-year were captured near the west end of Newton Island (W20). A more intensive survey of quiet waters in the lower reaches of large tributaries to the Wisconsin and Mississippi Rivers would undoubtedly disclose a greater distribution than the present survey indicates. In another paper I have reported the presence of this species on the western end of Lake Poygan in eastcentral Wisconsin (Becker 1964). The pugnose minnow, a southwestern form, appears to have extended its range in Wisconsin since Greene made his survey.

Suckermouth minnow—*Phenacobius mirabilis* (Girard). M5–6, R3, R10–12, R16–17, R19–20, C7, G12, G14–16, G18–20, G21, G23, G26, G28–35, G37, G39–42, G44–45, G47, I1–2, I7, I10, I12, L2, L6, L8 (45 collections; 389 individuals). The suckermouth minnow, a southern form, has established itself well in the driftless area of the state. It is a common minnow in rivers of all sizes, but the largest collections were made in medium-sized streams. It prefers swift-running water over a gravel bottom, although we have taken it from a wide variety of habitats.

Brassy minnow—*Hybognathus hankinsoni* Hubbs. W2–3, W6–9, R2–4, R7–11, R15, R17, R19–22, C1, C4, C7–8, I2, I4 (28 collections; 334 individuals). The distribution of the brassy minnow in these counties is spotty. It is generally taken in moderate-sized streams or small rivers. The collections of this species in the upper section of the Wisconsin River were unexpected. Where it was taken, we generally did not find the silvery minnow *(Hybognathus nuchalis)*. Greene (1935) has pointed out that these closely-related species are complementary; i.e., their ranges are separate and adjacent. Fair numbers were found in Knapp Creek, Mill Creek, Willow Creek (Richland County streams), in the Kickapoo River (Crawford County) and in Otter Creek (Iowa County). Greene (1935) has only two records of this species in the area covered by this survey. It appears that in recent years this minnow has become more successful in the driftless area.

Silvery minnow—*Hybognathus nuchalis* Agassiz. W(2–8), W2, W10, W13–17, W19–22, M1, R5, R10, R16, R20, C1, C6, C9, C14, G3, G5, G7, G9, G12–14 (31 collections; 626 individuals). The silvery minnow inhabits medium to large rivers and the lower extremities of small streams opening into such waters. In the last, many adults were captured. The smaller waters may serve as spawning areas for this minnow. Young-of-the-year numbering 230 were captured from the Blue River near its mouth. (G14).

Ozark minnow—*Dionda nubila* (Forbes). G32, G34, G37 (3 collections; 37 individuals). The Ozark minnow has been reported from streams in Iowa and Lafayette counties (Greene, 1935). The present survey adds the upper end of the Platte River and its tributaries, Grant County. The Ozark minnow was taken in clear small to medium-sized streams where it travels in fairly dense schools near the surface of the water. Because of the schooling habit, this species would be easy to miss.

Common shiner—*Notropis cornutus* (Mitchill). W7, W16, W(18–19), W19, W23, M6, R6–9, R11, R12, R14, R18, C1, G1, G5, G7, G12–47, I1, I2, I7–10, I12, L1–4, L6–10, L12, L14–16 (76 collections; 4,621+ individuals). The common shiner prefers streams of small to medium size. It is captured over a wide variety of bottom types and found in greatest numbers in clear water, although it can tolerate considerable turbidity. Recently it has become extremely rare in the Mississippi River.

Emerald shiner—*Notropis atherinoides* Rafinesque. W1–10, W12–23, M1–3, M5–6, R3, R9, R17, R20, R21, R23, C9–10, C14, G5, G14, G16, G31, G43, I2, I5 (50 collections; 1,636+ individuals). The emerald shiner occurs commonly in large streams and rivers and at the lower extremities of small streams opening into rivers. Although abundant on the Wisconsin River, it is outstripped in numbers by the spotfin shiner, another member of the same genus. Our records indicate that on the Mississippi River the situation is just reversed, with the emerald shiner more abundant than the spotfin shiner.

Rosyface shiner—*Notropis rubellus* (Agassiz). G19–22, G25, G27–30, G36–40, G43–44, G47, I1, I7, I9–10, I12, L2–3, L5–8, L14, L16 (30 collections; 658+ individuals). The rosyface shiner generally inhabits medium-sized streams, although several populations were located in small streams. This shiner travels in schools near the surface of the water. Its apparent absence from the streams of Crawford and Richland Counties is difficult to explain.

Spotfin shiner—*Notropis spilopterus* (Cope). W1–23, M1–6, R3, R5, R7–9, R13, R16–17, R19–21, R23, C1, C4, C7–10, C14, G5, G14–15, G43, I2–3, I5, I12, L2, L5–8, L10, L12, L14, L16 (74 collections; 27,238+ individuals). The spotfin shiner is encountered in moderate-sized streams and rapidly increases in abundance with the increase in stream size. It was by far the most abundant fish captured from the Wisconsin River and one of the most common in the Mississippi. The spotfin prefers a moderate current and is generally taken in shallow water over sand bottom. It is far less common in the quiet waters of sloughs.

Spottail shiner—*Notropis hudsonius* (Clinton). W(2–8), W2, W11, W14–16, W19–23, M1–6 (19 collections; 2,103+ individuals). We collected the spottail only from the main channel and backwaters of the Wisconsin and Mississippi Rivers. It is uncommon to common in the Wisconsin River. For most stations it was recorded with the collection of a single specimen. At Boscobel (W16) we collected 95 individuals in a single collection. It is one of the most abundant fish species in the Mississippi River, where hundreds were seined at each station. It was common in sloughs and abundant in moderate currents.

Weed shiner—*Notropis texanus* (Girard). W2, W11, W16, W19, W(20–22), W21–22, M4, C1, G1, I6 (14 collections; 87 individuals). The weed shiner is an inhabitant of the quiet or sluggish sections of medium-sized streams to large rivers. Occasionally it may be taken from the lower reaches of small streams emptying into a large river. The distribution of this southern minnow is spotty. It appears to be rare to uncommon on the Wisconsin River, where collections were small; i.e., from one to seven individuals per collection. Fifty-six individuals were taken in a single collection (C1) from near the mouth of Gran Grae Creek.

River shiner—*Notropis blennius* (Girard). W1–4, W6–7, W9–10, W(12–13), W14, W16–23, M1–3, M4–5, G5 (27 collections; 1,606+ individuals). The river shiner is found commonly in the Wisconsin and Mississippi Rivers and occasionally in the lower extremities of their tributaries. It occurs in fair numbers on the Wisconsin River and is abundant on the Mississippi, where it comprises a large percentage of the catch. Our records show hundreds taken from the Mississippi River where the waters sampled had a moderate to fast current. Next to the spottail shiner, it was the fish most commonly captured from the Mississippi.

Blacknose shiner—*Notropis heterolepis* Eigenmann and Eigenmann. This minnow was not collected during the survey, although Greene (1935) reports it from Bear Creek in the southeastern corner of Richland County.

Sand shiner—*Notropis stramineus* (Cope), W1, W5–10, W(12–13), W13–19, W21, W23, M3, M5–6, G14–16, G22, G28, G37–41, G43–45, G47, I7–9, I12, L2, L6–8, L12, L14, L16 (46 collections; 1,631+ individuals). The sand shiner is rare in small streams, fairly common in medium-sized streams and small rivers, and appears to diminish in numbers in large rivers except locally where large concentrations may be found. This species prefers running water and is most frequently taken over a sand bottom.

Northern mimic shiner—*Notropis volucellus volucellus* (Cope). Harlan and Speaker (1956) record several collections of this subspecies from the Iowa County side of the Mississippi River opposite Allamakee and Clayton counties. Its occurrence on the Wisconsin side opposite Grant County is probable. Christenson and Smith (1965) report this form from a backwater of the Mississippi River west of Fountain City, Buffalo County, Wisconsin.

Channel mimic shiner—*Notropis volucellus wickliffi* Trautman. M2–3 (2 collections; 4 individuals). Three collections of the channel mimic shiner taken July 1944, by John D. Black, from the Mississippi River in Pool 9 opposite Crawford County are in the Museum of Zoology, University of Wisconsin, Madison. This subspecies is present only in the Mississippi River, where it is uncommon.

Ghost shiner—*Notropis buchanani* Meek. Three collections of this species taken in July 1944, from Crawford County and Allamakee County (Iowa) by John Greenbank and Melvin Monson are in the Museum of Zoology, University of Wisconsin, Madison. Nord (pers. comm.—Jan. 10, 1964) reports that during the 1963 Mississippi River small fishes survey this species was not encountered in the Mississippi River opposite Wisconsin, but it appeared downriver in the collections between Pools 13 (Bellvue, Iowa) and 26 (Beechridge, Alexander County, Illinois).

Bigmouth shiner—*Notropis dorsalis* (Agassiz). W1–3, W6, W9, W13, W17, W19, W22–23, M1–3, R2–4, R6–8, R10–14, R16, R19–21, C1, C3–8, C14, G4–5, G7–9, G11–15, G17–20, G22–23, G25–27, G29–30, G32–35, G39–42, G45–46, I1–2, L6 (71 collections; 1,330+ individuals). The bigmouth shiner occurs commonly over sand bottoms in streams of small to medium size. In large rivers this species is rare to uncommon. On the Wisconsin and Mississippi rivers its presence was based on the capture of single individuals at stations where found.

Pallid shiner—*Notropis amnis* Hubbs and Greene. M3, W21. I captured a single specimen from the Mississippi River at Wyalusing and another from the Wisconsin River between the mouths of Gran Grae Creek and Little Kickapoo Creek. Three specimens were collected by John Kennedy from the mouth of Big Green River at its juncture with the Wisconsin River (Grant Co.) on Aug. 15, 1960. Seven collections from the Mississippi River opposite Crawford County were made by Greenbank, Monson and Black in July to August 1944. These and additional collections from the Upper Mississippi River are in the Museum of Zoology, University of Wisconsin, Madison. Nord (pers. comm.—Jan. 10, 1964) reports that this species was captured from Pools 9 and 13 during the 1963 Mississippi River small fishes survey.

Flathead catfish—*Pylodictis olivaris* (Rafinesque). James Kincannon of Blue River, Wisconsin, caught 12 flathead catfish from the Wisconsin River between the Blue River bridge and a point about a mile upstream (vicinity of W15). These fish were caught on set lines using bullheads and catfish as bait. The average size of the fish caught was 14.6 pounds, the smallest weighing five pounds and the largest 35 pounds. He writes:

> They were all taken along steep, grassy banks which displayed a predominance of hard clay or dirt rather than sand. Old tree roots and logs were also in evidence at each site. A large majority of the fish contained spawn. Although I made sets at areas of unstable (sand) banks no fish were taken in this type of place. Once again I noticed that unseasonably cool weather has an adverse effect on the number of fish taken. Also as in the past the catch tapered off near the middle of June.

Two flathead catfish were seen by Truog on August 18, 1962, on a boom shocking run near Bridgeport (W22). According to commercial fishermen on the Mississippi River, this species in the vicinity of Prairie du Chien has been on the decline in recent years.

Blue catfish—*Ictalurus furcatus* (LaSueur). Greene (1935) examined a collection from the Mississippi River near Lansing, Iowa, opposite Crawford County. Eddy and Surber (1947) write that it formerly occurred in the Mississippi River and larger tributaries from Minneapolis southward but that it is now very rare in Minnesota waters with no specimens taken in recent years. Nord (pers. comm.—Sept. 24, 1962) does not list this species from Pool 10 of the Mississippi River.

Channel catfish—*Ictalurus punctatus* (Rafinesque). W1, W(2–8), W15–16, W18–19, W(20–22), W22, R9, R17, C10, I3, L14 (12 collections; 18 individuals). This species is common in medium to large-sized rivers and is occasionally taken in smaller tributaries to such streams. The channel cat is perhaps the most important game fish on the Wisconsin and Mississippi Rivers. From the Mississippi River Nord (pers. comm.—Feb. 27, 1964) reports that in the commercial catch this species ranked third in numbers after bluegills and crappies in 1962–63, although it has dropped in recent years. The channel catfish recently has been the object of considerable research on the lower Wisconsin and the Mississippi Rivers.

Yellow bullhead—*Ictalurus natalis* (LeSueur). W12, G15–16 (3 collections; 4 individuals). The yellow bullhead is uncommon in this region. Nord (pers. comm.—Sept. 24, 1962) reports this species from the Mississippi River in Pool 10. Greene (1935) captured it from several stations on the Mississippi opposite Crawford County. Harlan and Speaker (1956) report that this species is taken occasionally in the Mississippi River.

Brown bullhead—*Ictalurus nebulosus* (LeSueur). M3. Greene (1935) captured this species from the Mississippi River in the vicinity of Lynxville (Crawford County). Several collections in the University of Wisconsin Museum of Zoology were made by Greenbank and Monson from the Mississippi River opposite Allamakee

County, Iowa, in July and August 1944. Other records in the same vicinity are recorded by Harlan and Speaker (1956), who write that it inhabits the sloughs and river lakes.

Black bullhead—*Ictalurus melas* (Rafinesque). W14, W16, W19–20, R17, G26 (6 collections; 139 individuals). This species is found principally in the backwaters and sloughs of the Mississippi and Wisconsin Rivers, and in large quiet pools in their tributaries. In a sand-bottomed pool about 100 feet from the Wisconsin River we captured hundreds of black bullheads (W20). The pool was approximately 60 feet long, 15 feet wide and had a maximum depth of two and one-half feet. These fish must have been trapped in this pool during high water.

Stonecat—*Noturus flavus Rafinesque.* W12, W15, W18, G14, G18–21, G30, G32, G34, G36–37, G40, G47, I3, I7–11 (21 collections; 68+ individuals). This species is locally abundant in swift waters over stony bottoms. It has been taken from the Mississippi and Wisconsin Rivers and their tributaries. Nord (pers. comm.—Sept. 24, 1962) considers it uncommon in Pool 10 of the Mississippi River. I have frequently captured the stonecat while electrofishing among the boulders and rocks under highway bridges.

Tadpole madtom—*Noturus gyrinus* (Mitchill). M2–5, G31 (5 collections; 9 individuals). Nord (pers. comm.—Sept. 24, 1962) lists the tadpole madtom as common on the Mississippi River. Elsewhere this species appears rare. Greene (1935) captured this species from the Wisconsin River in the vicinity of Boscobel (W16).

American eel—*Anguilla rostrata* (LeSueur). Greene (1935) examined collections of the American eel from the Mississippi River at Lynxville, Crawford County, and near Lansing, Iowa, opposite Crawford County. Harlan and Speaker (1956) report only a single collection since 1945 in the vicinity of Lansing. Nord (pers. comm.—Sept. 24, 1962) lists the eel as uncommon. Greene (1935) ascribes the decrease of the eel from Wisconsin waters to dam construction on the Mississippi River.

Central mudminnow—*Umbra limi* (Kirtland). W11, W16, W19, R4, R17, R22, C1–2, C6, G6, G10, I2–3, I5–6, I12 (16 collections; 64 individuals). I have found the mudminnow under a wide variety of conditions: small streams to large rivers, clear to turbid water, cold, spring-fed to warm waters.

Grass pickerel—*Esox americanus vermiculatus* LeSueur. W11, W14, W16, W18–19, W(20–22), W21, M4, R10, R17, C1, C13, I5–6 (16 collections; 43 individuals). The grass pickerel is found in the quiet backwaters of the Wisconsin and Mississippi Rivers, where it is frequently taken with the northern pike. It is also found in the lower reaches of tributaries of the Wisconsin River. Nord (pers. comm.—Sept. 24, 1962) considers it uncommon in Pool 10 of the Mississippi River. Contrary to its name, in many of the backwaters from which we have taken the grass pickerel, there was practically no vegetation. Several specimens were captured from sand-bottomed pools which were entirely devoid of vegetation. It is my opinion that this species has extended its range considerably in southwestern Wisconsin since Greene made his survey in the late 1920's, when he reports a single collection from the Mississippi River in the vicinity of Ferryville.

Northern pike—*Esox lucius* Linnaeus. W8, W11, W16, W18–22, M3–4, R9–10, C1, C14, G9 (18 collections; 59 individuals). The northern pike is found in the sloughs and backwaters of the Wisconsin and Mississippi Rivers and in the lower reaches of their tributaries. Nord considers it common in the Mississippi River and writes (pers. comm.—Feb. 27, 1964) that a 1956 to 1958 study showed lamprey scars on 68 fish, 25 of which were northern pike.

Muskellunge—*Esox masquinongy* Mitchill. Harlan and Speaker (1956) consider the muskellunge as rare in the Mississippi. Nord (pers. comm.—Feb. 27, 1964) reports that he knows of none taken from the Mississippi below Minneapolis–St. Paul in recent years. I have no authentic records of this species from the lower Wisconsin River, although fishermen I have spoken to maintain that there are a few large muskellunge in the vicinity of Blue River (Grant County). Possibly a few may escape from Lake Wisconsin (Sauk County), which gets an annual fingerling stocking program (Poff and Threinen 1965).

Blackstripe topminnow—*Fundulus notatus* (Rafinesque). W19. The three specimens which I took from a debris-filled lagoon were the first of this species reported from the unglaciated portion of Wisconsin and point up the possibility that this species did cross over into the Great Lakes watershed of Wisconsin via the Fox–Wisconsin waterway at Portage, Wisconsin. Greene (1935) believed this species found the unglaciated area ecologically unsuitable and was unable to explain its presence on the upper Fox River.

Starhead topminnow—*Fundulus notti* (Agassiz). About 18 specimens were collected by Marlin Johnson, University of Wisconsin–Madison, from a lagoon of the Wisconsin River, T8N R5E Sec. 9 N½, Iowa County, on June 31, 1965. Five specimens from this collection have been placed in the Museum at Wisconsin State University, Stevens Point.

Burbot—*Lota lota* (Linnaeus). G1, G9. Three small specimens were taken at station G1 and one at station G9. Truog records this species from Rush Creek, Crawford County, T11N R6W Sec. 27, April 27, 1963, and also from Blue River, Grant County, T7N R1W Sec. 4, July 12, 1963. Nord (pers. comm.—Sept. 24, 1962) considers the burbot as rare in the Mississippi.

Trout-perch—*Percopsis omiscomaycus* (Walbaum). W21, M1 (2 collections; 2 individuals). Nord (pers. comm.—Feb. 27, 1964) lists this species as uncommon for the Mississippi River but says that "fairly large numbers" have been captured in the vicinity of La Crosse. I would consider it rare on the lower Wisconsin River.

Pirate perch—*Aphredoderus sayanus* (Gilliams). W16, W19, R23 (4 collections; 5 individuals). The pirate perch is rare to uncommon in the Mississippi and Wisconsin Rivers and the lower extremities of some of their tributaries. The specimens from the Wisconsin River were taken from quiet backwaters. Two individuals, 83 mm. and 88 mm. long, were taken from Bear Creek (Richland County) in water with moderate current.

White bass—*Roccus chrysops* (Rafinesque). W(2–8), W2, W4–5, W8–11, W16–23, M1–6, R9 (25 collections; 557+ individuals). The white bass is common to abundant on the lower Wisconsin and on the Mississippi Rivers, occasionally taken in the lower extremities of their larger tributaries.

Yellow bass—*Roccus mississippiensis* (Jordan and Eigenmann). W2, W6, M2–5 (6 collections; 40+ individuals). The yellow bass is uncommon on the lower Wisconsin River and uncommon to common on the Mississippi River opposite Crawford and Grant Counties. We encountered this species in small numbers at five of the six stations which we sampled on the Mississippi River. Greene (1935) took this species only twice on the Mississippi River opposite Crawford County and listed it as rare in Wisconsin. Today the yellow bass is found in many lakes and larger rivers of southern and eastcentral Wisconsin (Helm 1964). Although this extension of range may result from the Fox–Wisconsin canal at Portage, it is more likely that stocking programs are responsible for the rapid range extension.

Yellow perch—*Perca flavescens* (Mitchill). W(2–8), W2, W6, W8, W10–11, W13–16, W19–21, W23, M1–4, R23 (22 collections; 302+ individuals). The yellow perch is common locally in the Mississippi and common along the lower Wisconsin River. Two specimens were captured from the lower end of Bear Creek (R23).

Sauger—*Stizostedion canadense* (Smith). W(2–8), W(12–13), W18, W(20–22), M2–3, C9, C11, I2, I6 (9 collections; 34 individuals). The sauger was readily taken with the boom shocker from the Wisconsin River, where it appears to be common. It is also found in the lower extremities of its larger tributaries. Nord (pers. comm.—Feb. 27, 1964) reports it as abundant in the Mississippi and more frequently taken than the walleye. He reports that in a recent creel census 4,299 saugers were observed as compared to 1,406 walleyes. With the seine we failed to pick up any young-of-the-year. By contrast walleye fry were captured in numbers from both the Wisconsin and Mississippi Rivers.

Walleye—*Stizostedion vitreum vitreum* (Mitchill). W(2–8), W6, W9–11, W(12–13), W13–17, W19, W21–22, M2–4, R17, C1, C9, C14, I3, L14 (25 collections; 219+ individuals). Nord (pers. comm. —Sept. 24, 1962) lists the walleye as common in the upper Mississippi. The present survey captured many young-of-the-year on the Wisconsin River; e.g., 76 at W15, 27 at W16, 19 at W13. Walleyes are also found in the large, deep tributaries to the Wisconsin and Mississippi Rivers.

Western sand darter—*Ammocrypta clara* Jordan and Meek. W1–5, W7, W9–10, W13–14, W16–17, W19, W20–23, M1–3, M5–6 (25 collections; 246+ individuals). This darter is common to abundant on the Wisconsin and Mississippi Rivers. It is captured in moderate to swift currents over fine sand where water depth is from a few inches to 18 inches. It prefers extensive sand flats where frequently it is the only fish taken.

Crystal darter—*Ammocrypta asprella* (Jordan). W(12–13). Six specimens of this rare darter were collected from a rock shelf bottom in water depth of a foot or less. The collecting site was 2.5 miles east of Orion on the Richland County side of the river. This is the first time this species has been collected within state waters. Length of these specimens ranged between 4⅞″ and 6½″. Greene (1935) captured the crystal darter from the Mississippi River at Cassville, the only other record of this species from the region.

River darter—*Percina shumardi* (Girard). W(2–8), W(12–13), W12, W15, W(20–22), M2–3, M5–6 (9 collections; 95 individuals). This is a common darter of large rivers such as the Wisconsin and Mississippi. It is generally captured over gravel and rock bottoms. The river darter is probably more common on the Wisconsin River than our collections indicate. Twenty-three specimens were captured at station W12 and 43 at station M6.

Gilt darter—*Percina evides* (Jordan and Copeland). Although this species has not been recorded from the waters within or bordering the area studied, the area lies within the range for this species (Trautman 1956). The gilt darter has been taken from the Rock River of Illinois (Forbes and Richardson 1920) and from the Black and St. Croix Rivers of Wisconsin (Greene 1935). Gerking (1945) suggested that in recent years this darter has decreased greatly in Indiana.

Blackside darter—*Percina maculata* (Girard). W2, W12, W14–16, M6, R5, R13, R16, R20–21, R23, C4, C7, I7–9, I11, L16 (20 collections; 53 individuals). The blackside darter occurs within streams and rivers of all sizes in clear to turbid water. Although it appears frequently, it is nowhere abundant. I have taken this darter over soft bottoms covered with organic debris, but it favors a gravel bottom.

Slenderhead darter—*Percina phoxocephala* (Nelson). W1, W(2–8), W(12–13), W12, W15, C8, I2, L7–8, L16 (11 collections; 58 individuals). On the Wisconsin River this darter was generally taken in company with the river darter. They appear to be equally common. On the Mississippi River the slenderhead is rarely taken. This species is occasionally found in moderate to large-sized streams but because it selects rubble and large gravel for habitat, capture with seine is difficult. In such habitats it is easily collected with electrofishing equipment.

Logperch—*Percina caprodes* (Rafinesque). W1, W(2–8), W2, W4, W6, W10, W(12–13), W12, W14–18, W20–23, M1–6, R20, G15, G31, G41, G43 (33 collections; 209 individuals). The logperch inhabits moderate to large-sized streams and rivers. It is adapted to a wide variety of bottom types, although it prefers a hard bottom of gravel. I have captured it most frequently in moderate currents, although I have taken it from swift currents and from quiet sloughs.

Bluntnose darter—*Etheostoma chlorosomum* (Hay). This southern darter has been collected as far north as the Root River, Houston County, Minnesota (Eddy and Surber, 1947). Records from the Mississippi River come from small isolated ponds between New Albin and Minnesota slough on the Iowa–Minnesota border just across from Victory, Vernon County (Harlan & Speaker, 1956). In the University of Wisconsin–Madison Museum of Zoology are two specimens from this locale collected on August 21 and 23, 1944.

Johnny darter—*Etheostoma nigrum* Rafinesque. W1–6, W8–17, W19–23, M1–6, R1–4, R6–14, R16–20, R22–23, C1, C3–8, C10, C14, G2–3, G5, G7, G9, G11, G27, G29–47, I1–12, L1–2, L6–16 (126 collections; 2,833+ individuals). The Johnny darter is the most successful member of the family Percidae. It is found in the smallest stream and in the largest river over a wide variety of bottom types. In a few stations where it was not captured, it would undoubtedly have been found with more intensive sampling.

Banded darter—*Etheostoma zonale* (Cope). W12, W15, W(20–22), R20, G13–14, I2, I5, I7, L2 (10 collections; 64 individuals). The banded darter is a common darter in some waters where the bottom is strewn with light gravel. It is generally found in clear-water streams of medium to large size. Over a rock shelf in the Wisconsin River 22 were captured at W15 and 14 at W12, the largest collections made of this species during the survey. Harlan and Speaker (1956) record this darter from the Mississippi River north of Dubuque, Iowa.

Iowa darter—*Etheostoma exile* (Girard). R15. The Iowa darter is uncommon in southwestern Wisconsin. We captured a single individual from the Pine River at station R15. Greene (1935) records two collections from the Wisconsin River (Richland County), one collection from the Mississippi River at Lynxville and several collections from the Pecatonica River in the vicinity of Argyle.

Rainbow darter—*Etheostoma caeruleum* Storer. W12, W14–16, R10, I6 (8 collections; 16 individuals). The rainbow darter, normally an inhabitant of moderate-sized streams, is like the banded darter, generally taken over gravel. It appears in several small populations in the Wisconsin River, but it is rare to uncommon in this part of the state.

Mud darter—*Etheostoma asprigene* (Forbes). W15, M4, C1, I3. Only one specimen was captured at each of the four stations. This small species must be considered rare in the sloughs of the Wisconsin and Mississippi Rivers and in the lower extremities of their tributaries. It prefers turbid water over a soft bottom.

Least darter—*Etheostoma microperca* Jordan and Gilbert. Greene (1935) captured the least darter from the Pine River at Richland Center (Richland Co.). It was not encountered in the present survey.

Fantail darter—*Etheostoma flabellare* Rafinesque. W12, W15, R1, R11–12, R14, R16, R18, G13–14, I2, I5, I7, L2 (47 collections; 1,016 individuals). The fantail darter is generally taken over rock or gravel. It occurs in small to moderate-sized streams and is especially abundant in the streams of the Pine River watershed in Richland County. On the Wisconsin River it is common locally over rock shelves in shallow water, where it is easily collected by electrofishing. Greene (1935) has reported it from several stations on the Mississippi below the mouth of the Wisconsin River in Grant County.

Smallmouth bass—*Micropterus dolomieui* Lacépède. W1, W(2–8), W2, W4–6, W8–10, W12–16, W18–22, M2–3, G16, G25–26, G35, I2, I5, I7–11, L1, L4, L6, L8, L16 (52 collections; 314+ individuals). Fair numbers of smallmouth bass, ten inches and larger, are found in moderate to swift current along the rocky banks of the lower Wisconsin River. Many young-of-the-year were captured from eddies along sand banks. On the Mississippi River the smallmouth is uncommon (Nord, pers. comm.—Feb. 27, 1964). Nord writes: "Much of the favored habitat . . . has been altered or destroyed since the inception of the 9-foot navigational channel. The distribution of this species now appears to be quite spotty."

An interesting phenomenon was called to my attention by Truog. Grant County is traversed from east to west by a ridge. North of this ridge, the streams draining into the Wisconsin River contain no smallmouth bass, although there appears to be ample stream gradient, rubble bottom and clear water. South of the ridge, the streams, even small ones less than ten feet wide, contain good populations of smallmouth bass.

Largemouth bass—*Micropterus salmoides* (Lacépède). W4–7, W10–11, W13–14, W16, W18–23, M1–6, R9, R17, R20, R23, C14, G1, G16, G25–26, G35, I2, I5, L10 L14, L16 (40 collections; 694+ individuals). The largemouth bass is common in the sloughs, backwaters, and occasionally is trapped in the landlocked pools of the Wisconsin and Mississippi Rivers. Hundreds of young-of-the-year were taken at some stations. This species occurs in moderate to large tributaries of the large rivers and is occasionally found in the lower extremities of small streams opening into them.

Warmouth—*Chaenobryttus gulosus* (Cuvier). C1, R9. I captured a single young-of-the-year from Gran Grae Creek on September 23, 1966. The only specimen captured in the survey came from a quiet widespread of Mill Creek below the millpond. According to Harlan and Speaker (1956) and Nord (pers. comm.—Sept. 24, 1962) it is rare to uncommon in the Mississippi River. Because of its preference for weed-filled ponds or lakes with mud bottom, the warmouth in southwestern Wisconsin should occur more frequently in artificial lakes and their backwaters than in streams. Truog reports the warmouth as common.

Green sunfish—*Lepomis cyanellus* Rafinesque. W7, R2–3, R9, R11, R17, R20, R23, C2–3, C6, C8, G16–17, G20, G25–26, G31, G37–38, G40, G43, I2, I5, I7, I12, L14 (26 collections; 129+ individuals). The green sunfish is a common species in moderate-sized waters with soft bottom and sluggish current, rare to uncommon in the Wisconsin and Mississippi Rivers.

Pumpkinseed—*Lepomis gibbosus* (Linnaeus). W4, W11, W14, W16, W20–21, W(20–22), M2–3, R9, R16–17, I6 (13 collections; 51+ individuals). The pumpkinseed is nowhere abundant in the unglaciated region. It occurs occasionally in the Wisconsin and Mississippi Rivers and their tributaries.

Bluegill—*Lepomis macrochirus* Rafinesque. W1–6, W8, W11, W14–16, W18–20, W(20–22), W22–23, M1–6, R17, R23, C10, G36–38, I5–6, L9–10, L12, L14, L16 (40 collections; 790+ individuals). The bluegill is abundant in the Wisconsin and Mississippi Rivers and is occasional in their medium and large-sized tributaries. Large numbers were captured from the Pecatonica River and its tributaries in Lafayette County.

Orange-spotted sunfish—*Lepomis humilis* (Girard). W16, W19, M1–3, M5, R9, R16, I7–8, L6–8 (15 collections; 56+ individuals). This small sunfish is found in quiet waters of moderate-sized streams to large rivers. Nord (pers. comm.—Sept. 24, 1962) reports this species as uncommon in the Mississippi River. It appears to be extending its range into the inland waters of these counties. Thirty years ago Greene (1935) captured this species only from the Mississippi River and the Galena River (Lafayette Co.) near the Illinois line.

Rock bass—*Ambloplites rupestris* (Rafinesque). M3, I7, I9–11, L6 (6 collections; 10+ individuals). The rock bass is seldom encountered in the driftless region. Nord (pers. comm.—Sept. 24, 1962) considers it as uncommon in the Upper Mississippi River. Truog reports this species as quite numerous in Pool 9 of the Mississippi and frequently captured around old tree roots and stumps. Interestingly enough Greene (1935), although sampling heavily, had no capture from these counties. The records of the present study indicate a recent adaptation to streams in the unglaciated area.

Black crappie—*Pomoxis nigromaculatus* (LeSueur). W(2–8), W4–5, W8, W10–12, W14, W16–23, M2–6, R9, R17 (27 collections; 1,272+ individuals). The black crappie is abundant in the sloughs and backwaters of the Wisconsin and Mississippi Rivers. It is occasionally captured in the lower extremities of the larger tributaries of the Wisconsin River.

White crappie—*Pomoxis annularis* Rafinesque. W14, W16, W18–22, M2–4, R9, C8, G38 (17 collections; 63+ individuals). This species is common in the lowermost parts of the Wisconsin River and in the Mississippi River. It is occasionally captured in their larger tributaries. The white crappie is now found in the larger rivers and lakes of eastcentral Wisconsin, which are parts of the Great Lakes drainage basin (Becker, 1964). Since Greene (1935) encountered this species only in the Mississippi drainage, it is possible that the Fox–Wisconsin canal at Portage may in part be responsible for this extension in range.

Brook silverside—*Labidesthes sicculus* (Cope). W1–6, W11, W14–16, W19–21, W23, M2–6, R9 (21 collections; 361+ individuals). The brook silverside is common in the Wisconsin and Mississippi Rivers. A single specimen was captured from Mill Creek (R9). This species is found primarily in quiet water and over a variety of bottoms.

Freshwater drum—*Aplodinotus grunniens* Rafinesque. W1, W(2–8), W12, W16, W18–23, M2–3, M4–5, R9 (16 collections; 89+ individuals). The freshwater drum or sheepshead is abundant in the lower Wisconsin and in the Mississippi Rivers. It is frequently caught on hook and line.

Mottled sculpin—*Cottus bairdi* Girard. R6, R18, R20, R22, C3, G11, I4, L13, L15 (10 collections; 154+ individuals). The mottled sculpin is common in the headwaters of many small streams of the region, frequently the most common fish in the sample. It prefers cool waters over heavy gravel with vegetation, often in the same locale as trout.

Slimy sculpin—*Cottus cognatus* Richardson. C5. Marlin Johnson, University of Wisconsin–Madison, collected this species from Citron Creek at the Hwy E bridge (T9N R5W Sec. 36 NE¼, Crawford County) on October 24, 1964. Specimens were sent to Dr. Reeve Bailey at the University of Michigan Museum to verify identification. Although this species is common in springs and spring runs of northeastern Iowa, this is the first record of this species from southwestern Wisconsin. I sampled the same station on Sept. 24, 1966, and captured over 40 specimens. The sculpin was the most common fish, followed by the brook trout.

Brook stickleback—*Culaea inconstans* (Kirtland). R2, R13, R15, R22, C5–7, G42, I4, I12, L11–16 (15 collections; 68+ individuals). The brook stickleback is uncommon to common in small to moderate-sized streams. I have taken it from clear water but more frequently from turbid water that had been roiled by cattle.

Acknowledgment

I wish to thank Kenneth Derr, John R. Truog, James Kincannon and C. W. Threinen, all of the Wisconsin Conservation Department, who provided me with working space and materials, and fish collections and records. Two species were recorded from the collections of Marlin Johnson, University of Wisconsin–Madison. My gratitude also to Robert C. Nord, Survey Director of the Upper Mississippi River Conservation Committee, Bureau of Sport Fisheries and Wildlife, who supplied me with recent unpublished records from the Mississippi River. I am indebted to my sons Kenneth and Dale, who provided yeoman service behind electrodes and seine for many hours beyond the normal work day. The paper was read critically by Threinen, Truog and Nord. I have used their suggestions when feasible. If I have not followed their suggestions and the paper suffers error, I assume full responsibility. Dr. Reeve M. Bailey, Curator, University Museums, University of Michigan, was kind enough to help me unravel some of the knottier problems in identification. Funds for carrying on the survey were supplied in part through a research grant from the Board of Regents, Wisconsin State Universities.

(Corrections and additions to be made in Becker, George C. 1959. Distribution of Central Wisconsin Fishes. Trans. Wis. Acad. Sci. Arts & Letters 48: 65–102.

p. 84, l. 2—Insert "*Campostoma anom. oligolepis*" in lieu of "*Campostoma anom. pull.*"

p. 89, l. 18 & 19—Crss out "T 12; P 13, 14"

p. 90, l. 20—Insert "Largescale Stoneroller—*Campostoma anomalum oligolepis* Hubbs & Greene" in lieu of "Central Stoneroller—*Campostoma anomalum pullum* (Agassiz)"

p. 96, l. 14—Add "T 7" at end of line

p. 96, l. 20—Cross out "7" in "T 6, 7"

p. 102—Add to the list of species: "*Moxostoma erythrurum* (Rafinesque) T12; P 13, 14. *Chrosomus neogaeus* (Cope) T 1; LW 1; Eske Creek outlet (T24N R10E Sec. 19) Portage Co., IV:23:60. *Notropis heterodon* (Cope) Eske Creek outlet (T24N R10E Sec. 19) Portage Co., IV:23:60.")

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THE SEASONAL DISTRIBUTION OF FISHES IN VERMILION BAY, LOUISIANA

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Vermilion Bay is one of several shallow estuaries along the north shore of the Gulf of Mexico. The fish fauna of a number of these bays, from Texas to Florida, have been investigated by other workers (Gunter 1938a, 1938b, 1945; Suttkus *et al.* 1953–54; Reid 1955a, 1955b; Simmons and Hoese 1959; Arnold *et al.* 1960). Except for a study of nearby White and Grand Lakes by Gunter and Shell (1958), Vermilion Bay has received little attention from ichthyologists and fishery biologists.

For a three-year period, monthly trips were made to Vermilion Bay in order to assess the fish fauna inhabiting the area. A primary objective of the study was to obtain an inventory of the fishes in the bay and to determine their seasonal movements. A second objective was to interpret the seasonal changes of the fish fauna in relation to hydrological conditions.

Materials and Methods

Fish collections were made each month from October, 1960, to August, 1963. Samples were collected during 32 of the 35 months and all months were sampled at least twice during the study period.

A variety of collecting gear was used in order to sample as wide a size range as possible of the fish population. The gear consisted of three 125-foot gill nets with 1½- and 2-inch mesh, a 300-foot trammel net with 3-inch mesh, a 16-foot shrimp otter trawl, 10-, 25-, and 50-foot nylon minnow seines, plankton nets with number 6 and 12 meshes, a 6-foot beam trawl, developed by the Galveston Laboratory of the U. S. Bureau of Commercial Fisheries to sample post-larval shrimp, dip nets, trot lines, and hook and line.

Most of the collecting was done in three general areas, around Southwest Point, Redfish Point, and Cypremort Point. On Redfish Point the University of Southwestern Louisiana has a small laboratory which was used as a base for operations, and the greatest amount of sampling was done in that area.

Generally, the fishes were collected over a two-day period, with one or more water samples taken and salinity determined by silver nitrate titration (Marvin *et al.* 1960), reported as parts per thousand of salinity. From the same water samples, values for pH were obtained by using a Beckman Model G pH meter. Temperatures of air and water were procured by standard centigrade thermometer. The Secchi disc was used as an index of turbidity.

The large specimens taken with gill and trammel nets were weighed, measured, sexed, and discarded. Total length measurements were made with a measuring board for the larger specimens, dividers and a millimeter ruler for the smaller specimens. Total length is to the nearest millimeter. The common names given follow Bailey *et al.* (1960).

In some instances, particularly in collections made with the trawl or seines, certain species were so abundant that not all specimens could be preserved and returned to the laboratory. In such cases, random samples of the abundant species were taken along with the rare specimens specifically selected from the catch. A large number of the fishes were preserved in ten percent formalin and are stored at the University of Southwestern Louisiana or at the University of Wisconsin–Milwaukee.

Certain limitations are inherent in the study, primarily because of weather conditions and a shortage of personnel. It was not always possible to sample all areas of Vermilion Bay with equal frequency. Over the three-year period, however, each month was sampled quite consistently with gear that was selective for the different size–age groups.

Acknowledgments

Special thanks are extended to Dr. Lewis T. Graham, head of the Department of Biology at the University of Southwestern Louisiana, and to the following students who assisted in making the collections: Donald Burney, Lewis T. Graham, Jr., William Mason, Anthony Romano, Samuel Riche, David Williams, and especially to Semmes Lynch, who made available some of the most recent data. Mr. Kenneth Lantz of the Louisiana Wild Life and Fisheries Commission also contributed data and assistance. Dr. Reeve M. Bailey, Curator of Fishes, University of Michigan, verified the identification of several species. Drs. Rezneat M. Darnell, Marquette University, and Gordon Gunter, Gulf Coast Research Laboratory, read the manuscript and offered many helpful suggestions. The help of all these people is greatly appreciated. The work during the 1963 season was subsidized in part by Contract No. 14–17–0002–48 from the U. S. Bureau of Commercial Fisheries.

Description of Vermilion Bay

Vermilion Bay (Fig. 1) is located at about 92°W., 29° 40′ N. It is a shallow body of water with a surface area of approximately 208 square miles and an average depth of about five feet. Except for Southwest Pass, its greatest depth is ten feet.

It is surrounded by marshland on three sides, to the north, east and west. The marsh consists of extensive areas of typical salt-marsh vegetation, such as white cord grass, *Spartina patens,* big cord grass, *S. cynosuroides,* black rush, *Juncus roemerianus,* and three-cornered grass, *Scirpus olneyi.* Remains of this marsh vegetation have resulted in the deposition of humic materials along the shores and at the bottom of Vermilion Bay.

Numerous small bayous empty into the bay. The largest is the Vermilion River, entering in the northwest corner. The Intracoastal Waterway borders the north and eastern margins of the bay. To the south, Vermilion Bay is connected to the Gulf of Mexico at two points. The western channel is narrow, over 90 feet deep, and lies between Southwest Point and Marsh Island. During tidal exchange, a strong current of water flows through Southwest Pass. The eastern channel, East and West Cote Blanche Bay, is wider and shallower and lies between Marsh Island and Cypremort Point. Thus Marsh Island, with an area of approximately 125 square miles (Orton 1959), partially isolates Vermilion Bay from the Gulf of Mexico.

Hydrography

The water temperatures of Vermilion Bay tend to fluctuate rather closely with atmospheric temperatures. The monthly range of temperatures at the time fish collections were made is indicated in Fig. 2. It will be noted (Fig. 2) that for five months (May through September) the waters of Vermilion Bay were always above 20°C. and that the cold months, when water temperatures were less than 10°C., were December, January, and February. The minimum temperature recorded was 6°C. on December 17, 1960; the maximum was 35° on August 6, 1963. At Redfish Point (Table 1) the monthly averages of surface water temperatures for the three-year period varied between a low of 9°C. in January to a high of 32.7°C. in August. These water temperatures are similar to those reported for Lake Ponchartrain, Louisiana (Darnell 1958), and East Lagoon, Galveston, Texas (Arnold *et al.* 1960).

Vermilion Bay waters generally exhibit lower salinities than those reported from the Texas estuaries (Gunter 1945; Reid 1955a; Simmons and Hoese 1959) or from Tampa Bay, Florida (Springer and Woodburn 1960). This is in part because of the heavy annual

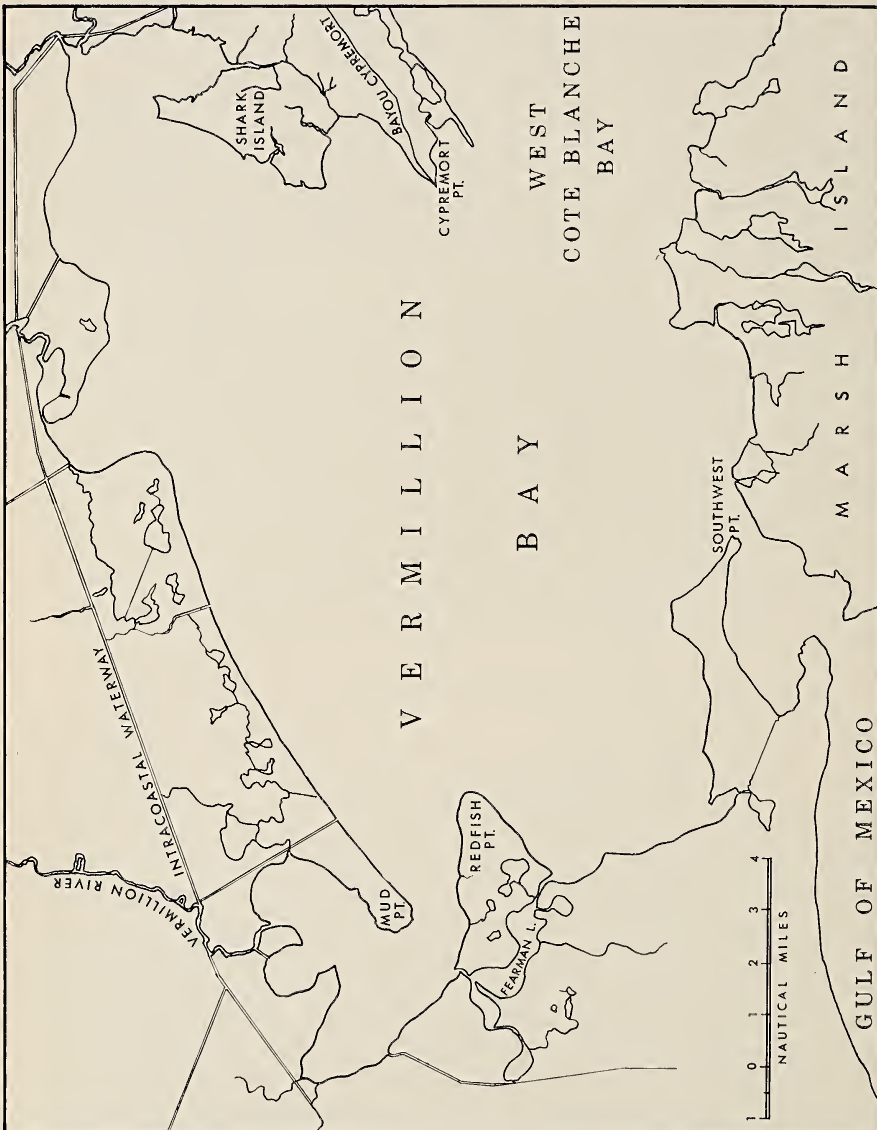

FIGURE 1. Vermilion Bay, Louisiana.

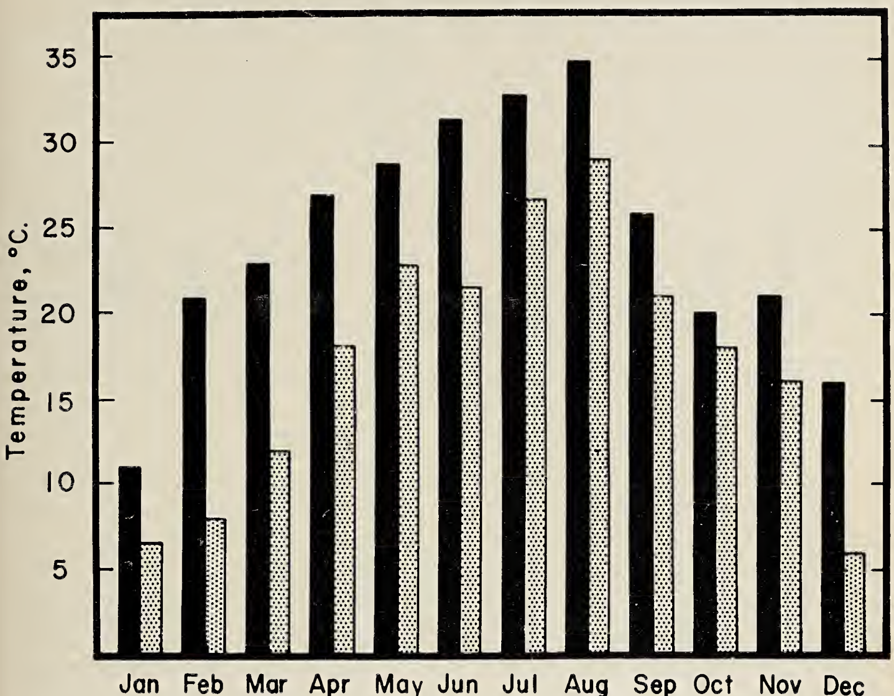

FIGURE 2. Monthly maximum-minimum range of temperatures at which fishes were collected in Vermilion Bay, Louisiana.

rainfall of this section of Louisiana, the greater amounts of fresh water draining into Vermilion Bay, and the influence of the Mississippi–Atchafalaya waters moving from east to west along the Louisiana coast and blocking out the more saline waters from the Gulf of Mexico. The monthly averages measured at Redfish Point ranged from a low of 2. in June to a high of 9.%° in July (Table 1). This is not much different from Lake Ponchartrain, in which Darnell (1962a) reports salinity varying from 3. to 8.%°.

The range of salinities recorded at the time fish collections were made is shown in Fig. 3. The minimum salinity was 0.8%° on April 30, 1963, whereas the maximum during the entire study was 32.8%° on July 13, 1962. This high salinity occurred during a prolonged period of southwest wind from July 10, to July 23, 1962, which blew the more saline waters from the Gulf of Mexico into Vermilion Bay.

Little variation occurs in the pH of Vermilion Bay waters. The monthly average at Redfish Point (Table 1) varied between a pH of 7.2 in December to 8.2 in October. The pH probably exerts little influence on the seasonal movements of fishes.

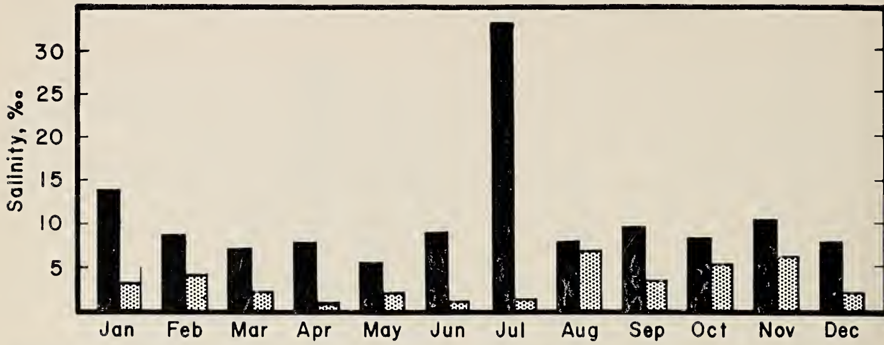

FIGURE 3. Monthly maximum-minimum range of salinities at which fishes were collected in Vermilion Bay, Louisiana.

The bottom deposits of Vermilion Bay consist mostly of fine silt and humic materials, with some sand and an occasional shell reef. Like those of Lake Pontchartrain (Darnell 1958, 1961), these bottom deposits are continually being disturbed by wind action. The waters of Vermilion Bay are highly turbid and the average monthly Secchi disc readings at Redfish Point (Table 1) ranged from a low of 19 centimeters in October to a high of 89 centimeters in September.

THE FISHES OF VERMILION BAY

Eighty species of fish with representatives in 41 families (Table 2) were collected during this investigation. In addition, *Megalops atlantica* was seen in the bay but not collected. Later, in the fall of 1963, *Eleotris pisonis* and *Porichthys porosissimus* were collected by Mr. Semmes Lynch. *Ictiobus bubalus* was collected by Mr. Kenneth Lantz (Lantz 1963) in 1962. Thus 84 species are reported from Vermilion Bay.

As has been pointed out by Gunter (1945, 1956a, 1956b) and others, the fish fauna of an estuary is essentially a marine fauna. Vermilion Bay is typical, because few freshwater fishes invade waters which are even moderately saline. Eight species of freshwater fishes *(Lepisosteus oculatus, L. platostomous, Ictiobus bubalus, Ictalurus furcatus, Roccus mississippiensis, Lepomis macrochirus, L. punctatus,* and *Aplodinotus grunniens)* were collected. Seven of the eight species would be considered rare in the bay. The single important exception is *Ictalurus furcatus,* which is particularly abundant during the winter months. This is not surprising as it has been reported repeatedly from estuarine waters (Gunter 1945; Darnell 1958; Gunter and Shell 1958), and Darnell (1962b) has classified this species as a facultative invader of brackish waters.

Table 1. Monthly Averages of Hydrologic Data at Redfish Point, Vermilion Bay, Louisiana. (Oct. 1960–Aug. 1963)

Month	Water Temperature °C	Salinity ppt	Secchi Disc Centimeters	pH
January	9.0	6.47	26.2	7.3
February	17.3	6.73	57.8	7.7
March	18.1	5.51	44.5	7.8
April	22.0	3.73	24.0	7.9
May	24.9	3.71	25.9	7.9
June	29.1	2.22	57.6	7.6
July	30.1	9.15	64.9	7.3
August	32.7	7.25	75.0	7.4
September	25.2	6.55	89.0	7.6
October	19.5	6.74	19.0	8.2
November	19.1	7.42	37.0	7.4
December	11.4	4.84	26.5	7.2

Salinity may influence the age groups of a species which enter an estuary (Gunter 1945, 1956a), and low salinity gradients may keep out certain species altogether. Thus the threadfin, *Polydactylus octonemus,* reported as being very abundant by Gunter (1938b, 1945) in Barataria Bay, Louisiana and Aransas Bay, Texas, was not collected within Vermilion Bay. The same may be said for the butterfish, *Poronotus triacanthus,* the moonfish, *Vomer setapinnis,* and the star drum, *Stellifer lanceolatus.* Gunter and Shell (1958) reported that they collected three specimens of *Polydactylus octonemus* in Little Bay, which is an extension of Vermilion Bay. Therefore, it probably should be added to the checklist (Table 2) as an occasional straggler in Vermilion Bay.

Only six species, *Pristis pectinatus, Synodus foetens, Chloroscombrus chrysurus, Selene vomer, Trichiurus lepturus,* and *Peprilus paru* (Table 3), gave evidence of preferring highly saline waters. All six species were collected during the period of highest salinities (26.9 to 32.8%°) from July 10 to July 23, 1962.
As Table 3 indicates, a greater variety of marine and brackish water species is present during the summer than during the winter months. The fish fauna of Vermilion Bay was most diversified during July, when 60 species were collected, whereas only 13 species were collected during January and 18 species in February.

Adults of several marine species are common in Vermilion Bay in the summer (Table 3). Among the more conspicuous of the summer fish fauna are *Carcharhinus leucas, Dasyatis sabina, Bagre marinus,* and *Galeichthys felis.* These species are less com-

TABLE 2. RELATIVE ABUNDANCE OF FISHES COLLECTED IN VERMILION BAY, LOUISIANA. (OCT. 1960–AUG. 1963)

Family	Species	Common Name	Total Number	Percent Composition
Carcharhinidae	*Carcharhinus leucas*	bull shark	67	0.1
Pristidae	*Pristis pectinatus*	small tooth sawfish	1	0.0
Dasyatidae	*Dasyatis sabina*	Atlantic stingray	81	0.1
Lepisosteidae	*Lepisosteus oculatus*	spotted gar	22	0.0
	L. platostomus	shortnose gar	9	0.0
	L. spatula	alligator gar	43	0.1
Elopidae	*Elops saurus*	ladyfish	33	0.0
	Megalops atlantica	tarpon	*	
Clupeidae	*Alosa chrysochloris*	skipjack herring	1	0.0
	Brevoortia patronus	largescale menhaden	12,659	17.9
	Dorosoma cepedianum	gizzard shad	438	0.6
	D. petenense	threadfin shad	18	0.0
	Harengula pensacolae	scaled sardine	9	0.0
Engraulidae	*Anchoa hepsetus*	striped anchovy	11	0.0
	A. mitchilli	bay anchovy	23,711	33.6
Synodontidae	*Synodus foetens*	inshore lizzardfish	3	0.0
Catostomidae	*Ictiobus bubalus*	smallmouth buffalo	3	0.0
Ariidae	*Bagre marinus*	gafftopsail catfish	225	0.3
	Galeichthys felis	sea catfish	556	0.8
Ictaluridae	*Ictalurus furcatus*	blue catfish	471	0.7
Anguillidae	*Anguilla rostrata*	American eel	2	0.0
Ophichthidae	*Myrophis punctatus*	speckled worm eel	81	0.1
Belonidae	*Strongylura marina*	Atlantic needlefish	112	0.2
Cyprinodontidae	*Adinia xenica*	diamond killifish	6	0.0
	Cyprinodon variegatus	sheepshead minnow	89	0.1
	Fundulus confluentus	marsh killifish	17	0.0
	F. grandis	gulf killifish	2,148	3.0
	F. jenkinsi	saltmarsh topminnow	9	0.0
	F. similis	longnose killifish	3	0.0
	Lucania parva	rainwater killifish	60	0.1

TABLE 2. RELATIVE ABUNDANCE OF FISHES COLLECTED IN VERMILION BAY, LOUISIANA. (OCT. 1960–AUG. 1963)—Continued

FAMILY	SPECIES	COMMON NAME	TOTAL NUMBER	PERCENT COMPOSITION
Poeciliidae	*Gambusia affinis*	mosquitofish	92	0.1
	Mollienesia latipinna	sailfin molly	48	0.1
Gadidae	*Urophycis floridanus*	spotted hake	2	0.0
Syngnathidae	*Syngnathus louisianae*	chain pipefish	3	0.0
	S. scovelli	gulf pipefish	22	0.0
Serranidae	*Roccus mississippiensis*	yellow bass	1	0.0
Lobotidae	*Lobotes surinamensis*	tripletail	1	0.0
Centrarchidae	*Lepomis macrochirus*	bluegill	3	0.0
	L. punctatus	spotted sunfish	2	0.0
Carangidae	*Caranx hippos*	crevalle jack	143	0.2
	Chloroscombrus chrysurus	bumper	33	0.0
	Oligoplites saurus	leatherjacket	93	0.1
	Selene vomer	lookdown	6	0.0
	Trachinotus carolinus	pompano	70	0.1
Gerridae	*Eucinostomus gula*	silver jenny	2	0.0
Sciaenidae	*Aplodinotus grunniens*	freshwater drum	10	0.0
	Bairdiella chrysura	silver perch	43	0.1
	Cynoscion arenarius	sand seatrout	2,629	3.7
	C. nebulosus	spotted seatrout	239	0.3
	C. nothus	silver seatrout	12	0.0
	Larimus fasciatus	banded drum	2	0.0
	Leiostomus xanthurus	spot	2,190	3.1
	Menticirrhus americanus	southern kingfish	79	0.1
	Micropogon undulatus	Atlantic croaker	17,043	24.2
	Pogonias cromis	black drum	19	0.0
	Sciaenops ocellata	red drum	10	0.0
Sparidae	*Archosargus probatocephalus*	sheepshead	1	0.0
	Lagodon rhomboides	pinfish	67	0.1
Ephippidae	*Chaetodipterus faber*	Atlantic spadefish	24	0.0
Trichiuridae	*Trichiurus lepturus*	Atlantic cutlassfish	52	0.1
Scombridae	*Scomberomorus maculatus*	Spanish mackerel	23	0.0

TABLE 2. RELATIVE ABUNDANCE OF FISHES COLLECTED IN VERMILION BAY, LOUISIANA. (OCT. 1960–AUG. 1963)—Continued

Family	Species	Common Name	Total Number	Percent Composition
Eleotridae	*Dormitator maculatus*	fat sleeper	12	0.0
	Eleotris pisonis	spinycheek sleeper	5	0.0
Gobiidae	*Gobioides broussonneti*	violet goby	2	0.0
	Gobionellus hastatus	sharptail goby	11	0.0
	G. shufeldti	freshwater goby	35	0.0
	G. stigmaticus	marked goby	19	0.0
	Gobiosoma bosci	naked goby	1,324	1.9
	Microgobius sp.		2	0.0
Triglidae	*Prionotus tribulus*	bighead searobin	15	0.0
Blenniidae	*Chasmodes saburrae*	Florida blenny	1	0.0
	Hypsoblennius ionthas	freckled blenny	1	0.0
Stromateidae	*Peprilus paru*	northern harvestfish	3	0.0
Mugilidae	*Mugil cephalus*	striped mullet	1,946	2.8
Atherinidae	*Membras martinica*	rough silversides	1,116	1.6
	Menidia beryllina	tidewater silversides	936	1.3
Bothidae	*Citharichthys spilopterus*	bay whiff	8	0.0
	Paralichthys lethostigma	southern flounder	312	0.4
Soleidae	*Trinectes maculatus*	hogchoker	853	1.2
Cynoglossidae	*Symphurus plagiusa*	blackcheek tonguefish	27	0.0
Gobiesocidae	*Gobiesox strumosus*	little clingfish	44	0.1
Tetraodontidae	*Sphaeroides nephelus*	southern puffer	13	0.0
Batrachoididae	*Opsanus beta*	gulf toadfish	1	0.0
	Porichthys porosissimus	Atlantic midshipman	1	0.0
Totals 41	84		70,539	99.3

*Observed but not collected.

Table 3. Seasonal Distribution of Fishes in Vermilion Bay, Louisiana. (Oct. 1960–Aug. 1963)

Species	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
Carcharhinus leucas	—	1	1	10	11	7	35	—	2	—	—	—
Pristis pectinatus	—	—	—	—	—	—	1	—	—	—	—	—
Dasyatis sabina	—	—	—	(1)	—	6	15	23	35	—	1	—
Lepisosteus oculatus	—	5	4	—	(1)	4	5	—	—	1	2	—
Lepisosteus platostomus	—	—	—	—	—	—	—	—	—	8	1	—
Lepisosteus spatula	—	4	4	1	(1)	8	6	1	1	4	10	3
Elops saurus	—	—	4	21	—	2	6	—	—	—	—	—
Megalops atlantica	—	—	—	—	—	—	‡	‡	—	—	—	—
Alosa chrysochloris	—	—	—	—	—	—	—	—	—	—	1	—
Brevoortia patronus	172	29	2,680	4,611	1,075	1,535	357	124	47	11	9	9
Dorosoma cepedianum	14	17	12	53	5	109	75	38	33	40	12	30
Dorosoma petenense	2	—	1	—	1	5	8	—	—	—	—	1
Harengula pensacolae	—	—	—	—	—	—	9	—	—	—	—	—
Anchoa hepsetus	—	—	—	—	—	—	8	3	—	—	—	—
Anchoa mitchilli	134	129	1,141	305	882	8,036	8,535	2,986	1,115	188	117	143
Synodus foetens	—	—	—	—	—	—	1	—	—	2*	—	—
Ictiobus bubalus	—	—	(1)	—	(1)	(1)	—	—	—	—	—	—
Bagre marinus	—	—	—	53	22	16	48	26	51	9	—	—
Galeichthys felis	—	—	35	58	64	51	183	36	47	76	5	1
Ictalurus furcatus	45	78	38	23	16	13	64	—	—	9	22	163
Anguilla rostrata	—	—	—	1	1	—	—	—	—	—	—	—
Myrophis punctatus	—	29	38	11	2	—	—	1*	—	—	—	—
Strongylura marina	—	—	—	—	32	64	14	2	—	—	—	—
Adinia xenica	—	2	1	3	*	*	*	—	—	—	—	—
Cyprinodon variegatus	*	1	28	2	13	1	16	6	*	17	5	*
Fundulus confluentus	—	—	10	—	—	—	3	—	—	4	—	—
Fundulis grandis	—	13	111	129	121	398	896	112	169	183	10	6
Fundulus jenkinsi	—	—	*	2	*	*	—	—	—	7	—	—
Fundulis similis	—	—	—	—	—	2	—	—	—	—	1	—
Lucania parva	—	—	—	1	*	*	59	*	—	—	—	—
Gambusia affinis	—	15	29	24	—	—	—	—	—	24	—	—

TABLE 3. SEASONAL DISTRIBUTION OF FISHES IN VERMILION BAY, LOUISIANA. (OCT. 1960–AUG. 1963)—Continued

SPECIES	JAN.	FEB.	MAR.	APR.	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.
Mollienesia latipinna	—	1	13	22	*	—	6	*	—	6	—	—
Urophycis floridanus	—	—	2	—	—	—	—	—	—	—	—	—
Syngnathus louisianae	—	—	—	—	—	1	2	—	—	—	—	—
Syngnathus scovelli	—	—	—	4	1	8	4	*	—	5	—	—
Roccus mississippiensis	—	—	—	—	—	—	—	—	—	—	—	1
Lobotes surinamensis	—	—	—	—	—	—	1	—	—	—	—	—
Lepomis macrochirus	—	—	1	1	—	—	—	—	—	—	—	1
Lepomis punctatus	—	—	—	1	—	—	—	1*	—	—	—	—
Caranx hippos	—	—	—	—	1	64	19	23	36	—	—	—
Chloroscombrus chrysurus	—	—	—	—	—	—	33	—	—	—	—	—
Oligoplites saurus	—	—	—	—	—	15	71	1	4	2	—	—
Selene vomer	—	—	—	—	—	—	6	—	—	—	—	—
Trachinotus carolinus	—	—	—	—	—	8	62	—	—	—	—	—
Eucinostomus gula	—	—	—	—	—	—	2	—	—	—	—	—
Aplodinotus grunniens	—	1	(1)	—	—	(1)	1	—	—	(3)	3	—
Bairdiella chrysura	—	—	—	—	—	31	12	—	—	—	—	—
Cynoscion arenarius	—	—	—	16	148	882	1,209	131	117	112	—	14
Cynoscion nebulosus	5	—	8	1	1	31	23	31	12	53	18	56
Cynoscion nothus	—	—	—	—	—	—	—	—	—	12	—	—
Larimus fasciatus	—	—	—	—	—	—	—	—	—	2	—	—
Leiostomus xanthurus	5	1	55	12	12	821	752	528	—	—	(1)	3
Menticirrhus americanus	—	—	—	—	—	4	74	1	—	—	—	—
Micropogon undulatus	166	140	1,687	2,278	1,165	4,246	3,505	2,259	1,215	119	117	146
Pogonias cromis	2	—	2	4	2	1	1	—	2	(1)	3	1
Sciaenops ocellata	—	—	1	(1)	(1)	1	2	*	—	—	—	4
Archosargus probatocephalus	—	—	—	—	—	—	1	*	*	—	—	—
Lagodon rhomboides	—	—	4	3	8	32	16	2	*	(2)	—	—
Chaetodipterus faber	—	—	—	—	—	1	20	*	2	—	—	1
Trichiurus lepturus	—	—	—	—	—	—	52	—	—	—	—	—
Scomberomorus maculatus	—	—	—	—	—	—	6	16	1	—	—	—
Dormitator maculatus	—	—	—	—	—	—	1	*	*	11	*	—

TABLE 3. SEASONAL DISTRIBUTION OF FISHES IN VERMILION BAY, LOUISIANA. (OCT. 1960–AUG. 1963)—Continued

SPECIES	JAN.	FEB.	MAR.	APR.	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.
Eleotris pisonis	—	—	—	—	—	2*	3*	—	—	—	—	—
Gobioides broussonneti	—	—	—	1	1	—	—	—	—	—	—	—
Gobionellus hastatus	—	—	5	—	2	1	3	—	—	—	—	—
Gobionellus shufeldti	—	—	*	22	*	7	*	*	*	—	1	5
Gobionellus stigmaticus	—	—	—	15	—	1	3	—	—	—	—	—
Gobiosoma bosci	*	*	36	34	263	188	498	253	18	12	18	4
Microgobius sp.	—	—	—	2	—	—	—	—	—	—	—	—
Prionotus tribulus	—	—	2	—	1	—	3	—	1	2	1	5
Chasmodes saburrae	—	—	—	—	1	—	—	—	—	—	—	—
Hypsoblennius ionthas	—	—	—	—	1	—	—	—	—	—	—	—
Peprilus paru	—	—	—	—	—	—	1	—	—	2*	—	—
Mugil cephalus	117	216	237	148	166	469	249	84	114	12	22	112
Membras martinica	—	12	—	14	12	466	396	88	99	11	11	7
Menidia beryllina	*	5	7	81	8	384	129	188	50	69	15	*
Citharichthys spilopterus	—	—	6	—	—	—	—	*	*	2	—	—
Paralichthys lethostigma	12	3	100	23	28	30	52	56	—	1	4	3
Trinectes maculatus	—	—	17	37	257	281	115	60	14	13	47	12
Symphurus plagiusa	—	—	—	—	—	5	13	1	—	1	7	—
Gobiesox strumosus	—	—	1	1	1	5	20	11	3	—	1	1
Sphaeroides nephelus	—	—	—	—	2	—	8	—	1	2	—	—
Opsanus beta	—	—	—	—	1	—	—	—	—	—	—	—
Porichthys porosissimus	—	—	—	—	—	—	—	—	—	1*	—	—

‡ Observed.
() Collected by K. Lantz (1963).
* Collected by Semmes Lynch (1963).

mon in cooler waters and tend to migrate out of the bay as the water gets colder (Gunter 1945; Simmons and Hoese 1959; Darnell 1961). The adults of only three species, *Dorosoma cepedianum, Ictalurus furcatus,* and *Mugil cephalus* could be considered very abundant at cold temperatures.

Adults of a number of species which are fished in Vermilion Bay are rather sparsely represented in the collections, particularly *Cynoscion nebulosus, Pogonias cromis, Sciaenops ocellata,* and *Paralichthys lethostigma.* It has been suggested (Gunter 1945; Simmons and Hoese 1959) that these fishes tend to elude the collecting gear rather effectively.

Of the 84 species recorded from Vermilion Bay, 26 species or nearly 31 percent were collected at all seasons of the year. Only eight species or 9.5 percent were prsent every month of the year. In contrast to these data, 26 species of marine fishes and 6 species of freshwater fishes (Table 3), about 38 percent of the species complex, are represented as occasional stragglers and comprise only a small portion of the fish population of the bay.

The young of marine species tend to be more abundant in an estuarine environment, and a number of investigators (Gunter 1957, 1961) have noted that an estuary serves as a nursery for many marine species. The larvae and young of one or more marine species may be collected in Vermilion Bay during every month of the year; a greater variety, however, is present during the spring and summer (Table 4).

Larval menhaden begin appearing in November (Table 4) and continue into April, which is consistent with the findings of Suttkus and Sundararaj (1961). These larvae have been assigned to *Brevoortia patronus* because only juveniles and adults of that species have been collected from Vermilion Bay. The finescale menhaden, *B. gunteri,* however, is present in the nearby Gulf (Suttkus 1958; Christmas and Gunter 1960), and some of the larvae may belong to that species. The same may be said for the larval anchovies (Table 4), which appear from April to August. Some of the smaller individuals may be *Anchoa hepsetus,* although this species is rare in Vermilion Bay, whereas *A. mitchilli* is very abundant.

Many of the larvae were cleared and stained for identification purposes and the larval sciaenids were identified by using the criteria of Hildebrand and Cable (1930, 1934). These data for *Bairdiella chrysura, Leiostomus xanthurus, Menticirrhus americanus,* and *Micropogon undulatus* are consistent with the findings of Hildebrand and Cable (1930, 1934) and Suttkus (1954). The appearance of *Cynoscion nebulosus* in June, July, and August is not surprising in view of the work of Sundararaj and Suttkus

TABLE 4. SEASONAL APPEARANCE OF LARVAL MARINE FISHES IN VERMILION BAY, LOUSIANA.

Species	Total Lengths of Larvae Collected											
	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
Dasyatis sabina	—	—	—	—	—	75–78	200–275	—	—	—	—	—
Elops saurus	—	—	38–43	30–40	—	—	25	—	—	—	—	—
Brevoortia sp. (*patronus*)	12–25	24–28	17–49	12–57	—	—	—	—	—	—	15–25	12–25
Anchoa mitchilli	—	—	—	13–33	13–25	10–29	10–38	9–30	—	—	—	—
Synodus foetens	—	—	—	—	—	—	37	—	—	—	—	—
Galeichthys felis	—	—	—	—	—	—	35–37	—	—	—	—	—
Myrophis punctatus	—	49–88	42–65	43–61	59–63	—	—	—	—	—	—	—
Syngnathus scovelli	—	—	—	—	—	—	X	X	—	—	—	—
Bairdiella chrysura	—	—	—	—	—	6–32	6–46	—	—	—	—	—
Cynoscion arenarius	—	—	—	—	15–25	12–23	17–29	15–27	—	—	—	—
Cynoscion nebulosus	—	—	—	—	—	11–12	10–13	7–11	—	—	12–15	12–15
Leiostomus xanthurus	—	—	13–45	—	—	—	—	—	—	—	—	—
Menticirrhus americanus	—	—	—	—	—	18–19	12–25	—	—	—	—	—
Micropogon undulatus	16–17	15–35	14–18	14–34	15–44	—	—	—	—	18–30	18–22	18–27
Lagodon rhomboides	—	—	15–17	—	—	—	—	—	—	—	—	—
Gobionellus sp. (*hastatus*)	—	—	14–37	—	10–12	11	—	—	—	—	—	—
Gobiosoma sp. (*bosci*)	—	—	—	—	5–11	5–11	8–10	6–17	—	—	—	—
Microgobius sp.	—	—	—	11	—	—	—	—	—	—	—	—
Membras martinica	—	—	—	—	—	—	—	—	17–27	—	—	—
Citharichthys spilopterus	—	—	13–20	—	—	—	—	—	—	—	—	—
Paralichthys lethostigma	—	—	11–30	13–51	—	—	—	—	—	—	—	—
Trinectes maculatus	—	—	12–17	—	—	15–21	—	—	—	—	—	—

Total lengths in millimeters.
X Males carrying eggs and young.

(1962). The appearance of larvae in November and December (Table 4) may indicate two spawning peaks, as suggested by Gunter (1945).

Only a few larvae corresponding to the descriptions of *Gobionellus* and *Microgobius* (Hildebrand and Cable 1938) were collected; larvae with characteristics of *Gobiosoma bosci,* however, were abundant during May, June and July.

Many of the young, metamorphosed *Myrophis punctatus* were captured with a dip-net and nightlight as they swam near the surface. Springer and Woodburn (1960) captured young worm eels in a similar manner in Tampa Bay during April. As pointed out by Gehringer (1959), the leptocephalus of *Elops saurus* shorten before they metamorphose. Thus, the specimen collected in July was more advanced than the earlier specimens. Except for this single exception, however, their seasonal appearance agrees with that of Arnold *et al.* (1960) for Galveston, Texas.

Males of *Galeichthys felis* and *Syngnathus scovelli* were collected carrying eggs and young, the former in July and the latter in both July and August. During both June and July pregnant *Dasyatis sabina* were caught in trawl hauls and the young born alive in the boat.

Evidence from this work as well as from work of others (Hildebrand and Cable 1930, 1934, 1938; Gunter 1938b, 1945) indicates that few species actually spend their entire life cycles within an estuary. Examination of sexually mature adults, observations of breeding colors and behavior, and the fact that larvae, young and adults were collected at all seasons of the year suggest that five species *(Cyprinodon variegatus, Fundulus grandis, Gobiosoma bosci, Menidia beryllina,* and *Gobiesox strumosus)* remain to spawn and complete their life cycles within the confines of Vermilion Bay. In addition, small populations of *Adinia xenica, Lucania parva, Gambusia affinis, Mollienesia latipinna,* and *Gobionellus shufeldti* may be self-sustaining in scattered areas along the edge of the bay.

In comparing the total number of individuals collected, it was found that three species (Table 2) contributed over 75 percent of the total. A large portion of these consisted of small individuals, less than 100 millimeters in total length, and therefore this is an estimate of numbers, not of weight.

Gunter (1945) in his work in Capano Bay and Aransas Bay, estimated that *Micropogon undulatus, Anchoa mitchilli,* and *Menidia beryllina* comprised the largest species mass in that area and Suttkus *et al.* (1953–54) in his work on Lake Ponchartrain, reported that *Micropogon undulatus* and *Anchoa mitchilli* comprised 80 percent of the trawl catches and that *Micropogon undulatus* and *Brevoortia patronus* accounted for 47 percent of the seine catches. Further estimates from Louisiana waters, Barataria Bay, Grand Lake, and White Lake (Gunter 1938b, Gunter and Shell 1958), indicate that the Atlantic croaker, bay anchovy, and largescale menhaden were the most abundant species in those areas. These three, plus an additional eight species (Table 2), *Fundulus grandis, Cynoscion arenarius, Leiostomus xanthurus, Gobiosoma bosci, Mugil cephalus, Membras martinica, Menidia beryllina* and *Trinectes maculatus,* made up more than one percent of the total catch by number. Four of these eight species, *Cynoscion arenarius, Leiostomus xanthurus, Menidia beryllina,* and *Trinectes maculatus,* comprised between one and ten percent of the catch in Lake Ponchartrain (Suttkus *et al.* 1953–54). The eleven species named contributed nearly 95 percent of the total individuals collected from Vermilion Bay during the three-year period. The remaining 73 species taken made up only five percent of the total catch.

Summary

Some 70,000 specimens of fishes were collected during the investigation. Eighty-four species with representatives in forty-one families comprised the fish fauna of Vermilion Bay, Louisiana.

Three species, *Anchoa mitchilli, Micropogon undulatus,* and *Brevoortia patronus,* comprised over 75 percent of the total individuals collected. These three, plus an additional eight species, account for nearly 95 percent of the total number collected. The remaining 73 species contributed about five percent of the total.

Vermilion Bay is a nursery ground for marine fishes, with the larvae of 22 (Table 4) and the young of 16 other species (Table 3) appearing at various seasons of the year.

Only eight species of freshwater fishes were taken in Vermilion Bay and of these eight only *Ictalurus furcatus* appeared in any numbers.

Salinity in Vermilion Bay is rather low, less than 10‰ during most of the year, which may tend to reduce the numbers of some species and keep others out of the bay altogether. Six species indicated a preference for the highly saline waters recorded in July 1962, although subsequently (in October, 1963) the harvest fish and the lizardfish were collected by Mr. Semmes Lynch in waters of 7.1‰ salinity.

Water temperature, rather than salinity, appears to exert a greater influence on the seasonal movements of fishes in and out of Vermilion Bay. Twenty-six species were present at all seasons of the year, but only eight were collected every month of the year. The adults of three species were common at cold temperatures, whereas the adults of 16 species were common at high temperatures.

This study and evidence from other investigations, indicates that five and probably not more than ten species complete their entire life cycles within the confines of Vermilion Bay.

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EVOLUTIONARY TRENDS OF THE MUCROSPIRIFER

*LeRoy R. Peters**

ABSTRACT

The Brachiopods Mucrospirifer mucronatus and Mucrospirifer thedfordensis from the Silica formation of the Devonian of Ohio were studied and were shown to be in the process of evolving from a compact form to a long narrow form and to two flattened varieties of the original form. Through this study of the Mucrospirifer of the Devonian of Ohio, the Devonian of Wisconsin may be more closely correlated with the Devonian of Ohio after a similar study is made of the Devonian of Wisconsin.

In 1964 John R. Tilman of Ohio Wesleyan University studied the Mucrospirifer of Ohio and on the basis of considerable overlap in variation, reclassified the Mucrospirifer into two species and described a third new species. Over 500 specimens were studied, all of them collected from the North Quarry of the Medusa Portland Cement Company near Sylvania in Lucas County, Ohio, SE ¼ Sec. 7, T. 9 S., R. 6 E. The graphs in this paper were plotted with only a few points in order to show trends more clearly.

The present study is based on the external features because ". . . the shape and the general proportions of the whole shell seem to be characters of the greatest value in distinguishing between species" (Tillman 1964). The characteristics studied here are the width of the fold, length, thickness, and the width of the shell.

In the past, ratios based on the width of the shell have been of doubtful value since both cardinal extremities are rarely preserved. In this study an effort was made to collect specimens that had retained at least one cardinal extremity. Because Brachiopods are bilaterally symmetrical, on specimens that had only one cardinal extremity the measurement was taken from the center of the pedical opening to the end of the existing cardinal extremity and doubled without loss of accuracy.

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* The author at the time this paper was written was a senior majoring in geology at the University of Wisconsin–Milwaukee. At the present time he is a second lieutenant in the United States Army.

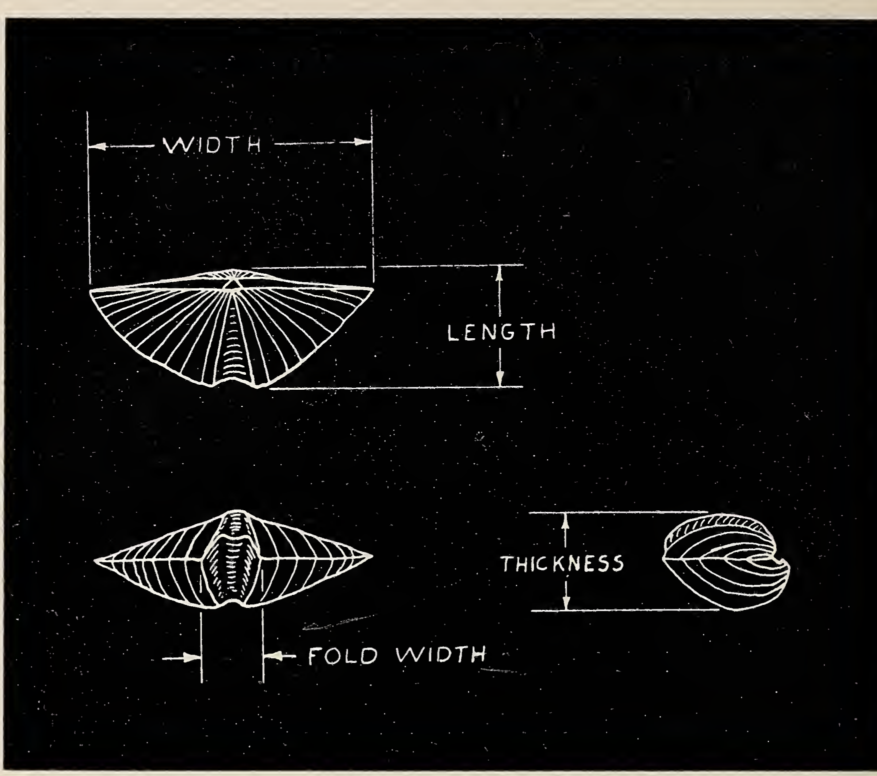

FIGURE 1. Features of the Mucrospirifer used in this study.

Since the size of each specimen varied, it was necessary to find a way to compare them. This was accomplished by setting the shell width equal to one and comparing it with the other features in a simple ratio similar to the method used in crystallography to compare lengths of crystal axes.

EXAMPLE:

$$\frac{\text{Length}}{\text{Width}} = \frac{X}{1}$$

X = Ratio of Length to Width

$$\frac{14}{55} = \frac{X}{1}$$

$X = 0.25$

In figures 2 and 3, three main divisions are present, each extending from a central area. This area represents the ancestral form Mucrospirifer mucronatus variety I found in the lower portions this formation. Extending from this area are Mucrospirifer mucronatus variety II, Mucrospirifer thedfordensis variety I, and Mucro-

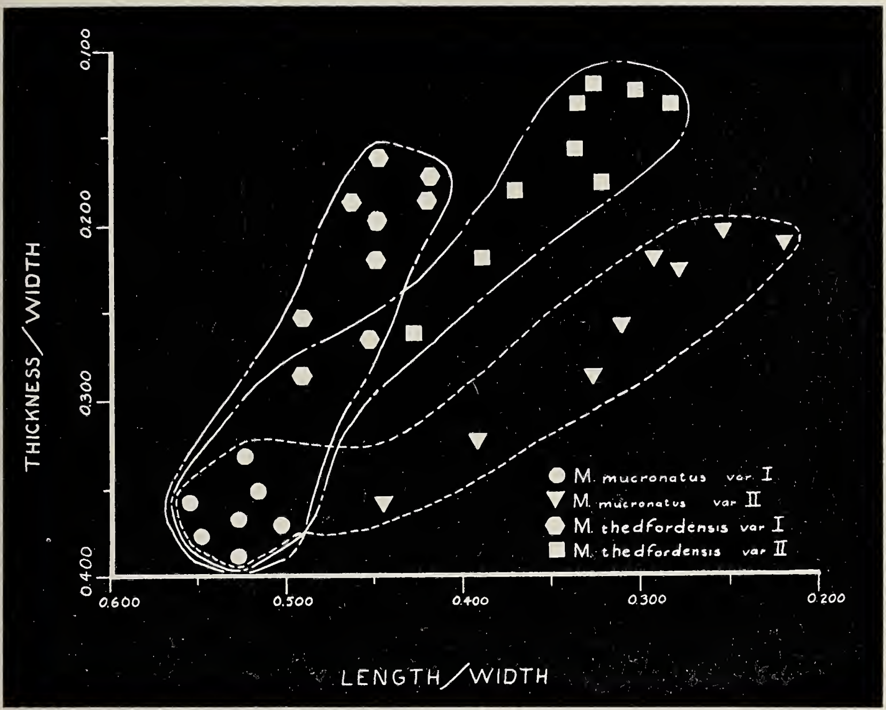

Figure 2.

spirifer thedfordensis variety II, which are found in the upper portions of the formation. The farther a specimen lies from the central area the higher in the formation it is found.

Mucrospirifer mucronatus variety I is a compact form which widens while retaining its thickness/length ratio to form M. muronatus variety II. M. mucronatus variety I reduces the thickness/length ratio by about one half while retaining approximately the width/length ratio to form M. thedfordensis variety I. M. mucronatus variety I reduces the thickness/length ratio by about one half while increasing the width/length ratio to form M. thedfordensis variety II.

These evolutionary trends continue until the thickness/width ratio reaches about 20% in the three advanced forms. This appears to be the most effective shape for this environment.

A later study will be made of the relationship of lithology to the evolutionary trends, because there was a change of environment. After these studies are finished, similar studies will be made on the Mucrospirifer of Wisconsin with the hope of more closely correlating the Devonian of Ohio with that of Wisconsin.

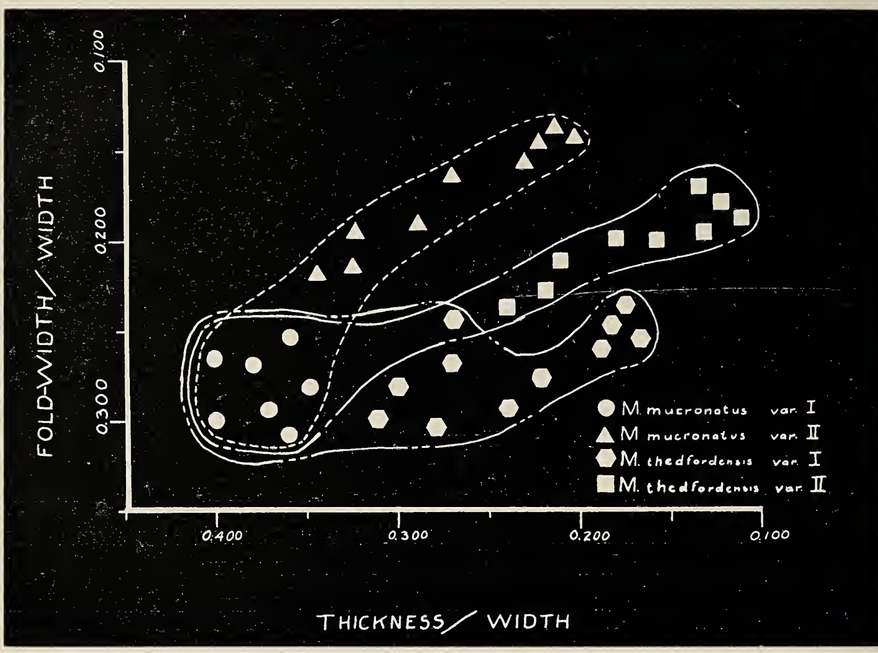
FOLD-WIDTH/WIDTH
0.100
0.200
0.300
0.400
0.300
0.200
0.100
THICKNESS/WIDTH
M. mucronatus var. I
M mucronatus var. II
M. thedfordensis var. I
M. thedfordensis var. II

FIGURE 3.

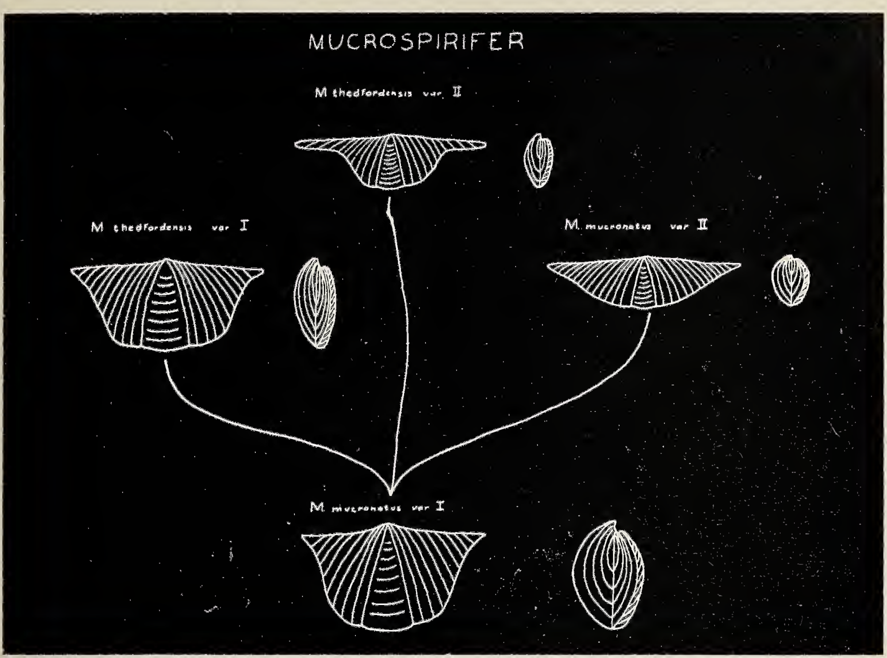

FIGURE 4. The changes in the shape of the Mucrospirifer as indicated by this study.

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INTERACTION OF PHAGE T1 WITH STRAINS OF *ESCHERICHIA COLI*

*Marvin D. Whitehead and J. Roger Christensen**

In an effort to find strains of *Escherichia coli* for which page T1 exhibits the phenomenon of host-controlled variation, we treated for susceptibility to the phage 290 cultures of this organism isolated by the Bacteriological Laboratories of Strong Memorial Hospital, Rochester, N. Y.

Each culture was streaked on a nutrient agar plate and the streak spotted with a loopful of T1 lysate having a titer of 10^{10} per ml. The lysate designated as T1-B had been made on *E. coli* B. Three of the cultures designated as Wh24, Wh57 and Wh96 showed lysis, and when further tested, each of these strains showed different responses to T1.

Phage T1 had a plating efficiency of 10^{-4} to 10^{-5} on *strain Wh24*. Phage was isolated from these plaques, plated again on Wh24 and reisolated.

This reisolated phage, designated as T1-24, gave about one-tenth as many plaques on Wh24 on *E. coli* B. The phage isolated from the plaques of T1–24 when plated on B had reverted to possess properties of T1-B. This is considered to be a typical case of host-controlled variation.

Phage T1 produced only tiny, dim plaques on strain Wh24 by the two-layer technique. More distinct plaques were obtained by spreading the phage and bacteria on the surface of nutient agar plates, but the plaques formed were still smaller than those obtained by the same technique on strain B.

Strain Wh24 fails to absorb sufficient amounts of T1 from a liquid suspension. Judging from the size of the plaques, conditions in soft agar are probably less conducive for attachment than those on the surface of a solid medium. Variations in the ionic composition of the medium, age of the cells, or the presence of nutrient broth were all without effect on phage absorption.

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* This research was supported in part by the Woodward Fund for Medical Research and the Georgia Southern College Research Fund. The Senior author was the recipient of an N.S.F. Summer Research Participation Fellowship at the Dept. of Microbiology, School of Medicine and Dentistry, University of Rochester. Dr. Whitehead is Professor of Mycology, Georgia Southern College, Statesboro, Georgia, and Dr. Christensen is Professor of Microbiology, Univ. of Rochester, Rochester, N. Y.

Strain Wh24, because of failure of efficient attachment, was considered of little value on the investigation of host-controlled variation.

Because *strain Wh57* showed a plating efficiency approximately equal to that of B with phage T1-B, phage T1–24, and T1–57, it was not investigated further.

A loopful of T1-B at 10^{10} per ml. gave a clear spot on *strain* Wh96, but a loopful of T1-B at 10^{8} had no visible effect. With intermediate concentrations, there was a gradual transition in the clarity of the infection spot, but distinct plaques were never observed.

Phage T1-B attached well to Wh96, but the infected cells failed to produce plaques, either on B or on Wh96. A plot of the surviving cells versus the multiplicity of phage irreversibly attached, shows that up to a multiplicity of approximately 10 phage per cell, about one page in five is effective as a cell killer. At higher multiplicities, the apparent killing efficiency decreases, but by using high multiplicities more than 99.9% of the cells are killed. It is apparent that some cells are killed even by a single infection, some resist moderate multiplicities, nearly all are killed by high multiplicities, but none make recognizable phage.

The fact that phage susceptibility is of frequent occurrence in *E. coli* populations of varying sources makes it probable that in a continued search a strain having desired properties for studying host-controlled variation can be obtained.

Summary

Lysing strains of *Escherichia coli* showed differing responses to phage T1. Typical host-controlled variation was demonstrated. Phage T1 lysate of *E. coli* B plated on isolated strain Wh24 and the phage reisolated from developing plaques showed reactions differing from that originally obtained on *E. coli* B.

NOTES ON WISCONSIN PARASITIC FUNGI. XXXII.

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The season of 1965 in southern Wisconsin was not very favorable for the development of parasitic fungi, owing to the continuation of drought conditions up to midsummer. Unless otherwise specified, all collections referred to in the following notes were made in 1965.

General Observations

VENTURIA sp. on *Chamaedaphne calyculata* (L.) Moench., collected in small amount near Trout Lake, Vilas Co., July 17, by J. Medler, does not seem identical with any of the members of this genus reported on Ericaceae in Wisconsin. The perithecia are hypophyllous on dead distal areas, gregarious but not crowded, developing well within the host tissue, but still erumpent, black, globose, thick-walled, up to about 125 μ diam., with stiff black setae approx. 50–60 x 4 μ. The asci are 50–55 x 15–16 μ broadly clavate or subovate, the ascospores about 20 x 7.5–8 μ, greenish hyaline with septum almost median, but with one cell slightly larger than the other.

PHYLLACHORA sp., collected on *Phalaris arundinacea* L. at Madison, October 30, 1964, unfortunately does not have mature ascospores. Orton, in his monographic treatment of North American graminicolous species of *Phyllachora* (Mycologia 36: 39. 1944), described *Phyllachora phalaridis* as a new species, known to him at that time only from the type locality in Massachusetts. The U. S. D. A. Index mentions no other species of *Phyllachora* on this host.

MYCOSPHAERELLA sp. occurs on spots primarily due to *Ramularia plantaginis* on a leaf of *Plantago rugelii* Dcne. collected August 10 near Leland, Sauk Co., and does not correspond to other species of *Mycosphaerella* reported on *Plantago*. Possibly it is connected with the *Ramularia*. The inconspicuous perithecia are grayish-brown, subglobose, about 75–85 μ diam., the slender-clavate asci 36–38 x 6.5–7.5 μ, the hyaline, subfusoid ascospores ca. 8 x 3 μ.

MYCOSPHAERELLA sp. is associated with *Ascochyta compositarum* J. J. Davis on dead areas of leaves of *Heliopsis helianthoides* (L.) Sweet collected at Madison, September 3. The black, thick-walled subglobose perithecia are about 125–150 μ diam., the asci clavate, short-pedicellate, approx. 35–40 x 6–7 μ, the hyaline ascospores subfusoid, about 12 x 3 μ with median septum.

PUCCINIA sp. (or UROMYCES?), represented only by an amphisporic stage, has been noted on a specimen of *Carex comosa* Boott collected by H. H. Iltis near Hope Lake, Jefferson Co., July 28, 1956. The amphispores range from oblong, subellipsoid or subfusoid to more or less broadly ovate, tend to be truncate at base and taper more or less above to a subacuminate apex, are ca. (30–)40–55 x (13–)14–16(–18.5) μ, the wall golden-yellow, .8–1.2 μ thick at base and sides, 3–5(–7) μ above, finely verruculose, the pores 2–3(–4), equatorial or superequatorial. A few of the spores have fragments of pedicels still attached, but in most they have fallen away. Fig. 1 shows some of the amphispores and was provided by G. B. Cummins of the Arthur Herbarium at Purdue University, to whom the specimen was submitted for examination. It seems possible this may be connected with one of the varieties of *Puccinia caricina* DC.

ALEURODISCUS OAKESII (B. & C.) Cooke is the name usually applied to the thelephoraceous fungus associated with, and presumably causing, "patchy bark" of white oak, *Quercus alba* L., and less commonly bur oak, *Q. macrocarpa Michx.*, in Wisconsin. This condition is very prominent on the large, open-grown white oaks in the woods on the University of Wisconsin Observatory

FIGURE 1. Amphispores on Carex comosa. X800

property near Pine Bluff, Dane Co. Some of the trees have lost all, or practically all, the original bark from ground level to 20 feet or more up the trunk. Such trees are noticeably whiter and smoother than uninfected specimens and usually show many of the tiny, cup-like fruiting structures of the organism on the surface of the trunk. Large trees do not appear to be seriously damaged by the fungus, but it gives evidence of being at least mildly parasitic on struggling small oaks in the partial shade of the bigger trees. Some of these small trees are completely covered with the fungus and have died. It seems likely, from examination of cuts made into the trunks, that the cambium layer of the smaller trees has been invaded, thus in effect girdling them.

PHYLLOSTICTA NEBULOSA Sacc. was reported in my Notes 31 as occurring on *Lychnis viscaria* L. in Wisconsin. Reliance was placed on named plants in a botanical garden, but examination of authentic specimens of *L. viscaria* indicates that though the plants so named are some species of *Lychnis,* they cannot be *L. viscaria.*

PHYLLOSTICTA MINIMA Ell. & Ev. has subglobose conidia about 7–8 x 5–6 μ. In a collection of this species on *Acer rubrum* L., made near Denzer, Sauk Co., July 31, a few of the pycnidia have conidia which are cylindric and biguttulate, about (4–)5–6(–6.5) x 1.7–2 μ. The spots are very sharply defined and the infection does not appear to be a mixture of species. *Phyllosticta minutissima* Ell. & Ev., which occurs commonly on maple, has much smaller conidia of a micro-type.

PHYLLOSTICTA DIERVILLAE J. J. Davis on *Diervilla lonicera* Mill. was found in the Madison School Forest near Verona, Dane Co., July 25. All previous collections were made by Davis in extreme northern Wisconsin, the latest in 1923.

PHYLLOSTICTA WISCONSINENSIS H. C. Greene described occurring on *Helianthus occidentalis* Ridd. (Trans. Wis. Acad. Sci. Arts Lett. 53: 211. 1964) has long-cylindric conidia (8.5–)10–13(–16) x 2.5–3.5 μ and large pycnidia, often 200 μ or more in diam. An additional specimen on the same host, collected at Madison in 1965, is practically identical in type of lesion and in microscopic characters. Two specimens on the closely related *Helianthus rigidus* (Cass.) Desf., one collected in 1961 near Cassville, Grant Co., and the other in 1965 near Albany, Green Co., have very similar rounded to fusoid lesions and large pycnidia like those of *Ph. wisconsinensis,* but the conidia are shorter, not more than 8 μ, and somewhat wider, similar to the conidia of *Phyllosticta favillensis* Greene (Amer. Midl. Nat. 48: 50. 1952), described from a specimen on *Silphium integrifolium* Michx. and currently represented in the Wisconsin Herbarium by four specimens on this host. The Albany and Cassville specimens on *H. rigidus* are being filed temporarily with the Phyllostictae indet. They appear, however, to be related to *Ph. wisconsinensis* rather than to *Ph. favillensis.*

Phyllostictae, appearing parasitic, but so far undetermined as to species, continue to be found on diverse hosts, as indicated in the following descriptive notes: 1) On *Pteridium aquilinum* (L.) Kuhn var. *latiusculum* (Desv.) Underw. collected near Leland, Sauk Co., August 31, 1964. On indeterminate, dull reddish-brown areas; pycnidia epiphyllous, black, subglobose, widely ostiolate, pseudoparenchymatous, small, about 60–75 μ diam., tending to be in lines following the venation; conidia hyaline of the micro-type, about 4.5–6.5 x .7–1 μ. 2) On *Quercus ellipsoidalis.* Collected at Madison September 14. Spots very sharply defined, rounded, with rather wide reddish-brown borders and very light brown centers, 4–6 mm. diam.; pycnidia epiphyllous, loosely to closely gregarious, shiny black, deeply seated in tissue, globose or subglobose, approx. 100–150 μ diam.; conidia subglobose to ovoid, 6.5–8 x 9.5–10.5(–12) μ. *Phyllosticta globulosa* Thum., which also occurs on oak, is described as having subglobose or ovate-globose conidia 6–9 μ diam., but plainly differs in other characters. 3) On *Oxybaphus nyctagineus* (Michx.) Sweet collected in Dane Co., near Arena, July 8, 1964. Spots dull brown, small and marginal, usually bearing only one or two pycnidia, but occasionally more; pycnidia amphigenous, mostly epiphyllous, black, subglobose, about 125–175 μ diam., the ostiole delimited by a dense ring of black cells; conidia hyaline, narrow-fusoid, approx. 8-11 x 2.4–2.7(–3) μ. The conidial shape and the rather large black pycnidia suggest that this may prove to be a species of *Phomopsis,* but no scolecospores were seen in the mounts studied. 4) On three specimens of *Caulophyllum thalictroides* (L.) Michx., the first collected July 6 at Gov. Dodge State Park, Iowa Co. The conspicuous spots are ashen with a very narrow yellowish-brown border, orbicular to oblong, .3–.7 cm. in short diam.; pycnidia epiphyllous, scattered, from somewhat flattened to subglobose, thin-walled, pallid yellowish-brown, small, about 50–75 μ diam.; conidia hyaline, subcylindric to subfusoid or broadly subfusoid, straight or slightly curved, about 4.5–8(–10) x 2.4–3.2 μ. The second specimen was taken a few days later, July 14, at the same station. Here the lesions are large, effuse, sordid greenish-brown areas involving the distal portions of leaflets; pycnidia many, flesh-colored, about 100–150 μ diam.; conidia similar in shape to, but slightly larger than, the July 6 specimen. The third specimen was gathered August 28 at Wildcat Mt. State Park, Vernon Co. Here the conspicuous lesions are wedgeshaped, distal in situation, up to 5 cm.

long by 3 cm. at widest point, subzonate, tan, with narrow darker margin; pycnidia loosely gregarious, epiphyllous, rather dark brown and thick-walled, subglobose, about 125–200 μ diam.; conidia similar to those in the other two specimens. Perhaps all represent progressive stages in the development of the same thing. I have found no report on any *Phyllosticta* on *Caulophyllum.* 5) On *Potentilla recta* L. collected at Tower Hill State Park, Iowa Co., October 13. Very much like a *Phyllosticta* which occurred on *Fragaria virginiana* Dcne., as reported in my Notes 26 (Trans. Wis. Acad. Sci. Arts Lett. 49: 89. 1960). In both specimens the zonate banding of the spots is similar, the conidiophores well-developed, the conidia correspond in size and shape, and the pycnidia are erumpent, but lighter in color and less markedly rostrate on *Potentilla.* 6) On *Staphylea trifolia* L. collected at Nelson Dewey State Park, Grant Co., September 19, 1961. The spots are ashen-brown, immarginate, irregular, approx. 1 cm. diam., pycnidia hypophyllous, gregarious, dark brown, subglobose, apparently without ostioles, about 75–90 μ diam.; conidia hyaline, short rod-shaped, 3–3.5 x .8–1 μ. 7) On *Menyanthes trifoliata* L. collected June 12 in Hope Lake Bog near Cambridge, Jefferson Co. The spots are tan with narrow darker border, rounded, about 4–6 mm. diam.; pycnidia epiphyllous, gregarious, light brown, pseudoparenchymatous, subglobose with prominent ostiole, about 80–110 μ diam.; conidia hyaline, rod-shaped, about 2.5–3 x .7–1 μ, very numerous. 8) On *Scrophularia marilandica* L., two specimens, from Gov. Dodge State Park, Iowa Co., August 23, and from near Leland, Sauk Co., August 24. Spots sordid brown, sometimes purple-bordered, ranging from rounded and only 2–3 mm. diam. to large irregular blotches; pycnidia epiphyllous, scattered to gregarious, pallid brownish, thin-walled, subglobose, ca. 90–140 μ diam.; conidia hyaline, ellipsoid to short-cylindric, quite variable in size, seeming to run somewhat smaller in the Sauk Co. specimen, but intergrading, approx. (3.5–)5–7(–8.5) x 1.5–2 μ. Similar to but better developed than specimens on this host reported on in my Notes 30. European species are described on *Scrophularia,* but none correspond in conidial size with the Wisconsin specimens. 9) On *Pentstemon gracilis* Nutt. var. *wisconsinensis* (Penn.) Fassett collected near Lodi, Columbia Co., June 7, 1960. Spots narrow, elongate, subtranslucent, ashen with brownish borders; pycnidia seriately arranged, black, subglobose, approx. 135–175 μ diam., the ostiole delimited by a very thick ring of black, heavy-walled cells; conidia very numerous, hyaline, straight or slightly curved, narrowly cylindric, 4–6 x 1–1.3 μ. 10) On *Aureolaria (Gerardia) pedicularia* (L.) Raf. collected near Leland, Sauk Co., August 14. Spots small, about 2–3 mm. diam., rounded, subzonate, dark brown but often with a paler center; pycnidia epiphyllous, mostly closely crowded in the central portion of the spot, pallid sooty-brown, subglobose, approx. 125–150 μ diam.; conidia hyaline, ellipsoid to broadly ellipsoid, short-cylindric or occasionally subfusoid, biguttulate in some pycnidia, variable in size, (3.5–)5–7(–11) x 2–3(–4) μ. 11) On *Triosteum perfoliatum* L. Two specimens, the first from near Pine Bluff, Dane Co., September 5, 1964. Spots ranging from tiny, angled and ashen, about 1 mm. diam. to larger, indefinite, light reddish-brown areas; conidia hyaline, very small, 2.5–3 x .5–.7 μ. Similar material has been collected in August or later in several localities and twice leaves have been held out-of-doors over winter without any further development. The second specimen was taken September 12, 1964, at Gov. Dodge State Park, Iowa Co. Here the lesions are large, about 2–2.5 cm. diam., ovate and brownish, with a cinereous center; pycnidia epiphyllous, blackish, subglobose, approx. 125–150 μ diam.; conidia hyaline, ellipsoid, small, 3–3.5(–4.5) x 1–1.3 μ. 12) On *Viburnum cassinoides* L. (cult.) collected at Madison, October 5. Spots small, rounded, dark, elevated; pycnidia epiphyllous, black, subglobose, about 125–150 μ diam.; conidia hyaline, subcylindric or subfusoid, approx. 5–8 x 2.5–3 μ. 13) On *Solidago canadensis* L. from the Flambeau State Forest near Oxbow, Sawyer Co., July 23, 1964. Spots rounded and dark-bordered, with cinereous centers, small, about 1–2 mm. diam.; pycnidia epiphyllous, one or two per spot, pallid sooty-brown, thin-walled, globose, about 150–175 μ diam., the ostiole delimited by a ring of dark, thick-walled cells; conidia hyaline, narrow-cylindric, straight or slightly curved, often guttulate, approx. 6–10 x 1.8–2.3 μ. 14) A *Phyllosticta* very similar microscopically to the preceding occurs on *Aster prenanthoides* Muhl. collected near Leland, Sauk Co., August 19, 1964. The fungus is hypophyllous on orbicular lesions 1–2 cm. diam., which are purplish above and dull yellowish below. 15) On *Silphium perfoliatum* L. collected near Leland, Sauk Co., September 19, 1964. Spots rather indefinite, mostly small and somewhat rounded, but becoming confluent over considerable areas, mottled dark gray and ashen; pycnidia epiphyllous, mostly rather closely clustered on, but not confined to, the lighter portions of the spots, small, black, globose, about 50–90 μ diam., without true ostioles, although some pycnidia have rounded, thin areas in the walls; conidiahyaline, short rod-shaped, 3–5 x .6–.8 μ. 16) On *Helianthus giganteus* L. collected near Leland, Sauk Co., August 12, 1964. Spots small, angled and ashen on larger indefinite brown areas; pycnidia epiphyllous, usually only one to a spot, black, subglobose, about 150–175 μ diam.; conidia hyaline, cylindric, 6–7 x 1.5–2 μ. 17) On *Arctium minus* Bernh. from Gov. Dodge State Park, Iowa

Co., October 1. Spots mottled, cinereous through blackish-brown, irregular in shape and size; pycnidia epiphyllous, scattered, dark brown, subglobose, about 150–175 μ diam.; conidia hyaline, cylindric, 4–5.5 x 1.5–1.8 μ, sometimes biguttulate.

CONIOTHYRIUM spp. indet. and possibly parasitic have been noted. 1) On *Salix discolor* Muhl. collected near Leland, Sauk Co., August 4, 1964. Spots small, fuscous, marginal; pycnidia epiphyllous, scattered, black, erumpent, subglobose, approx. 115–125 μ diam.; conidia greenish-gray, oblong or broadly ellipsoid, 5–6.5 x 2.5–3 μ. 2) On *Ulmus americana* from near Leland, Sauk Co., June 18. Spots sharply defined, usually only one or two to a leaf, pallid- to reddish-brown, with narrow darker borders, rounded, about 2–4 mm. diam.; pycnidia epiphyllous, more or less closely gregarious, black, rather thick-walled, subglobose, mostly about 100–150 μ diam.; conidia smooth, clear olivaceous-gray, broadly elliptic, 4–7 x 2.7–3.5 μ. Because many of the leaves in this large collection bear, on rather similar spots, the *Phyllosticta* which has in Wisconsin lists been doubtfully referred to *P. ulmicola* Sacc., it seems possible that the *Phyllosticta* was primary, especially since a few spots show a mixture of *Coniothyrium* and *Phyllosticta*. The form in hand does not in any way correspond to Tharp's *Coniothyrium ulmi* (Mycologia 9: 116. 1917). 3) On *Cotoneaster "melanocarpa"* (cult.) collected at Madison, September 11, 1964. The spots are rounded or angular, about 2–5 mm. diam., essentially sordid- or rufous-brown, but the centers often appear cinereous, due primarily to a loosened and somewhat uplifted cuticle; pycnidia epiphyllous, erumpent and gregarious, appearing intraepidermal in origin, black, thick-walled, subglobose, approx. 100–160 μ diam.; conidia light grayish-olivaceous, oblong to broadly ellipsoid, or sometimes almost globoid, about 2.7–3.8 x 5–5.5 μ. 4) On *Acer negundo* L. from near Leland, Sauk Co., August 10. Spots orbicular, ashen and translucent, with narrow yellow-brown border, about .3–1 cm. diam.; pycnidia mostly epiphyllous, scattered, globose or subglobose, approx. 100–150 μ diam.; conidia very numerous, smooth, clear light gray, 4–5.5 x 2.3–3.5 μ. Evidently not *Coniothyrium negundinis* Tehon & Daniels, which occurred at the bases of twigs, had pycnidia twice as large, and smaller, olivaceous, spherical to ovoid conidia.

PHOMOPSIS sp. was present in profusion on still attached overwintered fruit of a cultivated species of *Rosa* collected June 22 at Madison. The large, crowded, black, globose pycnidia are approx. 175–250 μ diam., the hyaline scolecospores ca. 18–22 x 1.2–1.6 μ, from almost straight to sinuously curved, enlarged at one end, the other conidia subfusoid, 6–9 x 2–2.5 μ. Both types of spores are abundant. Parasitic in origin?

PHOMOPSIS sp.? occurs on cinereous areas of leaflets of *Caragana arborescens* Lam. (cult.) collected at Madison, July 20. Pycnidia black, thick-walled, prominently ostiolate, gregarious to crowded, mostly epiphyllous, subglobose, variable in size, about 100–250 μ diam. Definite scolecospores were not seen, but conidia range from rather broadly fusoid to moderately slender in one group which run 7–10.5 x 3–3.8 μ, to a second group where they are about 12–13 x 2 μ at one end and tapering to 1 μ at the other, thus verging on a scolecosporous condition, with an aspect strongly suggestive of *Phomopsis*. *Phomopsis caraganae* Bond. on stems has fusoid conidia of similar size.

ASCOCHYTA *spp.*, ranging from well-developed to more or less presumptive, have been found on 1) *Apios tuberosa* Moench. collected at Gov. Dodge State Park, Iowa Co., July 6. Well characterized and appearing mature. Spots conspicuous, greenish to pallid brownish with narrow dark brown margin, translucent, orbicular, about .5–1.5 cm. diam.; pycnidia carneous, thin-walled, gregarious to crowded, subglobose, approx. (90–)125–175 μ diam.; conidia hyaline, subcylindric or subfusoid, 7–10(–11) x (2.6–)3–3.5(–4) μ, regularly uniseptate, occasionally slightly constricted at septum. In essentials this seems very similar to an undetermined *Ascochyta* reported in my Notes 29 (Trans. Wis. Acad. Sci. Arts Lett. 52: 236. 1963) and it seems likely that other specimens on both *Apios* and *Amphicarpa* with this type of lesion and pycnidia, referred doubtfully to *Phyllosticta phaseolina* Sacc., in reality belong here. More collections on both hosts would be desirable. 2) on *Convolvulus sepium* L., Madison, July 9, 1964. The blackish subglobose pycnidia are about 125 μ diam., the hyaline, guttulate, uniseptate conidia about 10–12 x 2.5 μ. The pycnidia are on the same type of reddish-brown, zonate spots characteristic of *Stagonospora convolvuli* Dearn. & House, so it seems possible this is merely a somewhat depauperate development of that species. 3) On *Polemonium reptans* L. collected near Leland, Sauk Co., July 15. Spots diaphanous, ashen-brown, orbicular to ovate, about 1 cm. diam.; pycnidia scattered to gregarious or even crowded, pallid brownish and thin-walled, with a well-defined ostiole delimited by a narrow ring of dark cells, subglobose, mostly 125–200 μ diam., even more in a few cases; conidia hyaline, short-cylindric, broadly ellipsoid, or subfusoid, a small number with a median septum, about 5–7.5 x 2.4–3 μ. The specimen appears well-matured, but perhaps more conidia would have developed septa in time. There seem to be no reports of *Ascochyta* or *Phyllosticta* on *Polemonium* in North America. *Ascochyta polemonii Cav.* on cultivated *P. caeruleum* L. in Europe has conidia 12–14 x 3 μ. 4) On *Glecoma (Nepeta) hederacea* L. collected near Albany, Green Co., October 1, 1964. Spots rounded, sordid brownish with darker border, about 5 mm. diam.; pycnidia epiphyllous, gregarious, thin-walled, subglobose, about 100–125 μ diam.; conidia hyaline, cylindric, uniformly and markedly biguttulate, 5–7 x 1.8–2.2 μ. The conidia are much smaller than those of *Ascochyta nepetae* Davis which occurs on *Nepeta cataria* L. 5) On a leaf of *Veronicastrum virginicum* (L). Farw. collected July 15 near Leland, Sauk Co. Spot blackened, strongly zonate, about 4 mm. diam.; pycnidia flesh-colored, subglobose, about 100–125 μ diam.; conidia uniformly uniseptate, hyaline with granular contents, cylindric and obtuse, about 7.5–10 x 3–3.5 μ. Directly centered on the reverse of the spot is a sorus of the microcyclic rust *Puccinia veronicarum* DC. In the same general area on September 11, on the same host, a possible *Ascochyta* was found on orbicular, blackish, zonate areas, about 1–2.5 cm. diam.; pycnidia sooty-brownish, thin-walled, subglobose, approx. 100–125 μ diam., scattered and very inconspicuous; conidia hyaline, cylindric, sparingly uniseptate, about 9–10 x 2–2.3 μ, mostly nonseptate and smaller, about 4.5–7.5 x 1.3–1.7 μ. 6) On *Antennaria parlinii* Fern. collected August 31, 1964, near Leland, Sauk Co. Spots sordid brown with narrow darker margin, irregular in shape and involving the distal portions of the leaves; pycnidia epiphyllous, gregarious, black, subglobose, thick-walled, erumpent, approx. 125–150 μ diam.; conidia hyaline, cylindric, uniformly uniseptate, not constricted at septum, (11–)12–13(–14) x 2.5–2.8 μ. The ratio of length to width of the conidia suggests that this might ultimately prove to be a *Stagonospora*.

Aster prenanthoides Muhl., collected near Leland, Sauk Co., August 12, 1964, bears on the living leaves a possibly parasitic and peculiar sphaeropsidaceous fungus which seems to fall between *Diplodina* West. and *Chaetodiplodina* Speg. There are no spots. The pycnidia are sooty brown, relatively thin-walled and pseudoparenchymatous, globose, about 110–225 μ diam., the ostiole small but sharply outlined by a ring of dark cells, hypophyllous, scattered and superficial on a small, loosely organized subiculoid network, the component hyphae of which are brownish and appear to originate as strands from wall cells at various points on the pycnidium. Conidia are hyaline, straight or slightly curved, cylindric, long-cylindric, or subfusoid, many appearing continuous, but many uniseptate and a few obscurely 3-septate, approx. (15–)17–30(–33) x 3.5–5 μ.

SEPTORIA sp. is strictly confined to the spermogonial surface of aecial sori of *Puccinia dioicae* P. Magn. on leaves of *Solidago patula* Muhl. collected July 1 near Leland, Sauk Co. The sori have a conspicuous blackish-purple margin, quite unlike sori on adjacent leaves which bore the rust alone. The tiny black pycnidia are only about 35–50 μ diam., the hyaline acicular spores approx. 15–20 x 1 μ.

HENDERSONIA sp.—a very large-spored form—occurs on conspicuous spots on leaves of *Spartina pectinata* Link collected at Madison, September 3, 1965. This spotting of *Spartina* has been noted over the years at various stations, and specimens have been preserved. In my Notes 20 (Trans. Wis. Acad. Sci. Arts Lett. 43: 173. 1954) I described the spots of a specimen collected in 1952 near Mazomanie, Dane Co., as "remarkably conspicuous, large, orbicular . . . with grayish centers and wide, purplish-brown borders on the upper surface of the leaves. On the lower surface and coinciding with the spots are wefts of sordid-whitish, largely superficial, yet closely appressed mycelium. Microscopically this mycelium is thin-walled, septate, and somewhat verrucose. . . ." At that time I overlooked the very scanty and inconspicuous development of the *Hendersonia*, as I did in subsequent specimens, until the 1965 Madison collection, where there is a relatively profuse development of pycnidia. Taking all the specimens into account, one finds that the pycnidia are from scattered and very few in some to gregarious and fairly numerous in others. They are subglobose, about 160–200 μ diam., sooty-olivaceous, with a small ostiole delimited by a ring of dark, thick-walled cells. The large conidia are from almost straight to variously curved, widest at or near the middle, ends obtuse, clear yellowish-olivaceous, 6–9, but mostly 7-septate, approx. (60–)75–100(–120) x (11–)12–13(–15) μ. The relation of the superficial hypophyllous mycelium to the *Hendersonia* is not clear, although it occurs in greater or less development on the reverse of all the spots and is confined to them.

CYLINDROSPORELLA (?) sp. occurs on mottled green and brownish areas of leaves of *Podophyllum peltatum* L. collected May 29 near Albany, Green Co. The subcuticular acervuli are most inconspicuous and even in section discernible with difficulty. They are very slightly concave to almost plane and the conidiophores on them very short, almost obsolete. The conidia, which are produced in considerable numbers, are hyaline, cylindric or subcylindric, straight or slightly curved, (6–)8–10(–12) x 1.2–2.6 μ. This plainly has no connection with *Septotinia podophyllina* (Ell. & Ev.) Whetzel, which has much larger septate conidia and lesions of a different aspect.

COLLETOTRICHUM spp. indet. have been noted on several hosts as possible parasites. 1) On leaf midribs of *Corylus americana* Walt. collected near Pine Bluff, Dane Co., September 5, 1964. The leaf adjacent to the midrib is brownish and discolored, suggesting parasitism. The fructifications are elongate and deep-seated in the tissue, the stiff setae black below, somewhat paler toward the tip, 1–2 septate, approx. 65–150 x 5–6 μ (somewhat wider at the very base), a few shorter and narrower, mostly in pairs or small groups. The conidia hyaline, falcate, 20–23 x 2.5–3.2 μ. 2) On *Asarum canadense* L. collected in Wyalusing State Park, Grant Co., June 24. Spots blackened, orbicular, about .5–1 cm. diam.; acervuli epiphyllous, scattered to gregarious; setae rather coarse, fascicled and prominent, clear purplish-brown below to slightly paler above, tapering gradually to the subacuminate tips, slightly to moderately curved, approx. 90–140 x 5–7 μ, 2–5 septate; conidia hyaline, falcate to almost lunate, about 17–23 x 2.5–3 μ. The affected leaves were growing among and surrounded by healthy leaves on a high, deeply shaded bluff where frost damage could scarcely have been a factor. Possibly parasitic, but *Asarum canadense* is notable for lack of parasites, with the only so far determined fungus reported on it from Wisconsin or elsewhere being *Synchytrium asari* Arth. & Holw. 3) On dead upper portions of stems of *Desmodium bracteosum* (Michx.) DC, var. *longifolium* (T. & G.) Rob. from the New Glarus Woods Roadside Park, Green Co., October 1, 1964. The plants were, in the main, still living and it seems probable that the fungus caused the death of the stem tips. No setae were observed, but the organism is perhaps referable to *Colletotrichum* in the usage of von Arx. The acervuli occur in profusion, are dark, subepidermal, small, mostly only about .2 x .1 mm.; conidiophores closely compacted and olivaceous below, but paler above in the free measurable portion where they are from about 8–10 x 2.5–3 μ, appearing to be confined mostly to the margin of the acervulus; conidia subhyaline, cylindric, about 11–15 x 3.5–4.5 μ. 4) On *Asclepias exaltata* (L.) Muhl. collected at Madison, September 11, 1964. Lesions elongate, pallid greenish with wavy black borders, approx. .5 cm. wide by 2–4 cm. long; acervuli epiphyllous and gregarious; setae peripheral, slender, flexuous, uniform clear dark brown, little if any paler at the subacuminate tips, sparingly septate, approx. 60–85 x 3.5–4.5 μ; conidia hyaline, straight, cylindric and obtuse, occasionally subfusoid, about 14–17 x 3.5–5.5 μ.

MARSSONINA (?) sp. occurs on *Quercus velutina* Lam. collected at Madison, October 3, 1964. The flesh-colored acervuli are hypophyllus on elongate brownish areas along the principal veins. In my Notes 26 (Trans. Wis. Acad. Sci. Arts Lett. 49: 95. 1960) I mentioned a very similar fungus on *Quercus alba* L., where the conidia "vary from rarely obclavate to cylindric, broadly cylindric or ellipsoid, or curved *Marssonina*-like, continuous so far as observed, 18–36 x 6.5–9 μ." One would suspect that the great irregularity in conidial size may be the result of late season development, with accompanying wide temperature extremes, but even so this organism does not seem close to any fungus currently reported from this area on either white or black oak.

BOTRYTIS (B. VULGARIS Fr.?) appears strongly parasitic on elongate brownish lesions which encircle the stems of greenhouse-grown tobacco, *Nicotiana tabacum* L., at Madison in September 1965. The fungus is fruiting profusely, with whorls of subhyaline, short-clavate branches produced near the tips of comparatively long, septate, brownish-olivaceous conidiophores. The conidia are grayish, smooth, broadly elliptic, oval or oblong, 8–10 (–13) x 6–9 μ.

CLADOSPORIUM sp., appearing parasitic, is epiphyllous on *Andromeda glaucophylla* Link collected in Hope Lake Bog near Cambridge, Jefferson Co., June 12. The spots are rounded, reddish-purple, small, 1–2 mm. diam., or confluent and larger, mostly marginal on the narrow leaves; conidiophores loosely clustered from a substromatic base to fascicled from a well-developed stroma, multiseptate, from almost straight to slightly curved or sinuous, a few subgeniculate, simple, subdenticulate, clear brown below, becoming pallid above, 35–60 x 3–4 μ; conidia ellipsoid to subfusoid, continuous or 1-septate, catenulate, roughened, grayish-olivaceous, about 10–12 (–15) x 3–4 μ. I have not found any reports of *Cladosporium* on *Andromeda* or related plants.

CERCOSPORA sp. in small amount, has been observed on *Gaultheria procumbens* L. collected by J. A. Curtis in the Bittersweet Lake Scientific Area near Eagle River, Vilas Co., July 25, 1963. This bears no resemblance to *Cercospora gaultheriae* Ell. & Ev. nor to other species listed on Ericaceae in Chupp's monograph. The fungus is hypophyllous and quite diffuse, the conidiophores clear brown, markedly geniculate and tortuous, often rather intricately branched and intermingled, but not compacted into a stroma, about 4.5–6 μ diam. at the base, several-septate and up to 150 μ long. The conidia are dilute olivaceous, narrowly obclavate to almost acicular, straight to moderately curved, 5–11 or more septate, base subtruncate, 55–105 x 3.5–4.5 μ.

ALTERNARIA sp. in an apparently parasitic condition on *Euphorbia esula* L. was first noted at Madison in 1949 and commented upon briefly in my Notes 14. The material was rather old, however, and not suitable for close study. In 1965, in the same general location, much fresher and quite plainly parasitic *Alternaria* was collected and studied on this host. The spots are sordid brown with a narrow darker border, rounded or angular in basic outline, usually extending from about the midrib up to, and involving, the margins of the narrow leaves, subzonate and approx. 2–5 mm. diam. The conidiophores are amphigenous, but most prominent on the upper leaf surface, and appear to be produced from stomates in a few cases, in broadly diverging groups of half a dozen or more. They are clear olivaceous-brown, 3–4 septate, up to 60 x 4 μ and from almost straight to curved and mildly tortuous-geniculate. The main spore bodies are olivaceous-gray or olivaceous, broadly ovate to clavate, about 28–50 x 12.5–14 (–15) μ, the narrow beaks subhyaline to dilute olivaceous, approx. 15–30 (–35) x 2–3 μ. The spores with beaks mostly run about (50–) 60–70 (–80) x 12–15 μ with 3–9 transverse septa and about 2–5 vertical septa. *Alternaria brassicae* (B.) Sacc. is reported in Seymour's Index as occurring on *Euphorbia esula*, but according to Neergaard in his authoritative "Danish Species of *Alternaria* and *Stemphylium*", *A. brassicae* is a much coarser species. The Wisconsin specimen likewise does not correspond with *Macrosporium (Alternaria) euphorbiae* Barthol., which has wider spores and much longer beaks.

GRAPHIOTHECIUM VINOSUM J. J. Davis was described (Trans. Wis. Acad. Sci. Arts Lett. 18 (1) : 90. 1915) as occurring on *Ribes americanum* Mill. at Madison, with the observation that the fungus reached full maturity only after overwintering. The last previous collection on this host was made nearly 50 years ago, but in September 1964 at Tower Hill State Park, Iowa Co., leaves of *Ribes americanum*, infected with what appeared to be possibly an immature Ascomycete, were gathered and overwintered out-of-doors at Madison. In May 1965 these were found to bear numerous vinous-purplish synemmata characteristic of *Graphiothecium vinosum*.

GRAPHIOTHECIUM sp. developed on leaves of *Lonicera tatarica* L. collected at Madison, October 6, 1964, with the fungus in immature condition, and held out-of-doors until May 1965. The closely gregarious synemmata are amphigenous and deeply seated in the leaf tissue, with a black, bulbous base about 125–150 μ diam. The synemmata proper are approx. 175–200 μ long by 25 μ or more thick, black and compact below, but becoming hyaline and more loosely organized above. The conidia are hyaline, fusoid to subcylindric, about 10–17 x 2.5–4 μ, often produced at right angles to the stalk. Although a late season collection, the fungus appeared to have initiated its development as a parasite. So long as unblighted by frost, Tatarian honeysuckle and similar exotics remain green and active much later in the fall than most native species. At the time of collection the fruiting structures resembled immature pycnidia or perithecia, with no indication of the ultimate synemmatal development which evidently occurred in the spring of 1965.

Lonicera morrowi Gray observed near Ridgeway, Iowa Co., August 5, 1964, bore on the under surface of the leaves a curious, possibly parasitic, presumed fungus which is snowy white and had developed in narrow lines in the form of closed rings, partial rings, and other less regular serpentine patterns. All leaves on any one branch consistently bore the fungus and, except for it, were very clean-appearing with no evidence whatsoever of the debris one would ordinarily expect had the growth accompanied insect infestation. Although superficial in aspect, the organism is very closely appressed and not readily removed. Microscopically it consists of masses of closely interwoven, non-fruiting, hyaline, very slender, hyphae-like threads, about 1 μ wide, which are only obscurely septate, or perhaps even non-septate. These threads quite regularly ascend the trichomes but appear to be superficial on them.

Additional Hosts

The following hosts have not been previously recorded as bearing the fungi mentioned in Wisconsin.

Plasmopara viburni Peck on *Viburnum opulus* L. (cult.). Milwaukee Co., Fox Point, September 24, 1962. Coll. & det. J. W. Baxter.

Syzygites megalocarpus Ehr. ex Fr. on *Entoloma* (*grayanum* Peck?). Dane Co., Madison, September 27. Coll. & det. R. J. Boles.

Microsphaera alni (Wallr.) Wint. on *Lonicera morrowi* Gray. Iowa Co., near Ridgeway, August 5, 1964.

Phyllachora graminis (Pers.) Fckl. on *Elymus wiegandii* Fern. Grant Co., Wyalusing State Park, August 28, 1957. Coll. H. H. Iltis.

Ophiodothis haydeni (B. & C.) Sacc. on *Aster sagittifolius* Willd. Sauk Co., near Leland, September 11.

Metasphaeria leersiae (Pass.) Sacc. on *Leersia virginica* Willd. Jackson Co., Gullickson's Glen near Disco, August 21, 1963.

Leptosphaeria elymi Atk. on *Elymus canadensis* L. Sauk Co., near Leland, July 15.

Ceratostomella ulmi Buisman on slippery elm, *Ulmus rubra* Muhl. E. B. Smalley, Dutch elm disease specialist at the University of Wisconsin, informs me that the disease is now general upon slippery as well as upon American elm in southern Wisconsin, and that he has noted its natural occurrence on *Ulmus pumila* L. in the state, although this species is comparatively resistant.

CRONARTIUM RIBICOLA Fisch. II, II on *Ribes diacantha* Pall. (cult.). Dane Co., Madison, September 22.

MELAMPSORA ABIETI-CAPREARUM Tub. II, III on *Salix adenophylla* Hook. (cult.). Dane Co., Madison, October 5.

PUCCINIA CARICINA DC. II on *Carex comosa* Boott. Oneida Co., near Woodruff, July 5, 1958. Coll. H. H. Iltis.

PUCCINIA DIOICAE P. Magn. I on *Solidago uliginosa* Nutt. Sawyer Co., Flambeau State Forest near Oxbow, July 24, 1964.

PUCCINIA DIOICAE P. Magn. II, III on *Carex annectens* Bickn. var. *xanthocarpa* (Bickn.) Wieg. LaCrosse Co., Town of Farmington, June 29, 1959. Coll. A. M. Peterson. This is the punctate form, *Puccinia vulpinoidis* Diet. & Holw., now regarded as a synonym.

PUCCINIA KARELICA Tranz. II, III on *Carex crinita* Lam. Florence Co., Lost Lake, July 14, 1939. Coll. A. L. Throne. Det. J. W. Baxter.

PUCCINIA ASTERIS Duby on *Aster puniceus* L. Iowa Co., Gov. Dodge State Park, July 14.

UROMYCES SILPHII (Burr.) Arth. I on *Helianthus tuberosus* L. Sauk Co., near Leland, June 16.

UROMYCES SPOROBOLI Ell. & Ev. III on *Sporobolus heterolepis* Gray. Kenosha Co., near Woodworth, August 10, 1954. Coll. P. B. Whitford. Det. J. W. Baxter.

CINTRACTIA CARICIS (Pers.) Magn. on *Carex meadii* Dewey. Iowa Co., near Ridgeway, June 14.

PHYLLOSTICTA HISPIDA Ell. & Dearn. on *Smilax ecirrhata* (Engelm.) Wats. Green Co., New Glarus Woods Roadside Park, September 8, 1951. Although an adequate specimen was placed in the herbarium at the time of collection, it was overlooked and not recorded in these notes.

PHYLLOSTICTA MONARDAE Ell. & Barth. on *Monarda punctata* L. Sauk Co., near Leland, September 11. *P. monardae* is said to be synonymous with *Phyllosticta decidua* Ell. & Kell., but because the description does not fit *P. decidua* as I understand it, on an interim basis I have applied the name *P. monardae* to a species of *Phyllosticta* with *non-translucent* spots which occurs on *Monarda, Blephilia, Lycopus, Mentha* and *Pycnanthemum* in Wisconsin and which corresponds well with the description.

PHOMA POLYGRAMMA (Fr.) Sacc. var. PLANTAGINIS Sacc. on *Plantago rugelii* Dcne. Racine Co., Racine, October 30, 1894. Coll. J. J. Davis. This is labeled *Phyllachora plantaginis* Ell. & Ev. and is presumably a portion of the specimen from which Ellis and Everhart described that species. Except for the fact that the fusoid conidia are slightly longer than in specimens on *Plantago lanceolata* L., discussed by me in my Notes 27 (Trans. Wis. Acad. Sci. Arts Lett. 50: 159. 1961), the overall aspect is very similar indeed, although in *P. rugelii* the fungus is on the leaves, whereas in *P. lonceolata* it is normally confined to the flowering scapes.

RHIZOSPHAEARA KALKHOFFI Bub. on *Picea pungens* Engelm. (cult.). Grant Co., Wauzeka, October 1964. Coll. G. L. Worf.

NEOTTIOSPORA ARENARIA Syd. on *Carex lanuginosa* Michx. Adams Co., Springville Twp., September 13, 1958. Coll. T. G. Hartley (6273).

CONIOTHYRIUM FUCKELII Sacc. on *Rubus strigosus* Michx. Sauk Co., near Leland, August 31, 1964.

ASCOCHYTA VIOLAE Sacc. & Speg. on *Viola sororia* Willd. Sauk Co., near Leland, August 31, 1964.

ASCOCHYTA COMPOSITARUM J. J. Davis on *Ambrosia trifida* L. Iowa Co., Gov. Dodge State Park, July 6. The smaller-spored variety.

STAGONOSPORA ALBESCENS J. J. Davis on *Carex hystricina* Muhl. Florence Co., near Lost Lake, June 14, 1959. Coll. H. H. Iltis. On *C. rostrata* Stokes. Sawyer Co., Flambeau State Forest, June 24, 1959. Coll. E. Beals.

SEPTORIA NEMATOSPORA J. J. Davis on *Carex intumescens* Rudge. Sawyer Co., near Loretta, June 12, 1959. Coll. L. Hathaway.

SEPTORIA CARICINELLA Sacc. & Roum. on *Carex lactustris* Willd. Price Co., Chequamegon National Forest near Park Falls, June 20, 1959. Coll. E. Beals.

SEPTORIA CARICINA Brun. on *Carex pedunculata* Muhl. Sauk Co., Parfrey's Glen, June 8, 1964.

SEPTORIA GLYCINES Hemmi on *Amphicarpa bracteata* (L.) Fern. Dane Co., Madison, August 6, 1964. Hemmi gives the pycnidial diameter as 44–100 μ and the length of spores at 21–52 μ. On *Amphicarpa* they are about 50–65 μ and 20–40 μ respectively and the lesions are dull brownish, cuneate, about .5–3 cm. long by not more than 1 cm. wide, usually involving the tips of leaflets. The pycnidia are epiphyllous and gregarious, mostly concentrated along the principal veins.

SEPTORIA LOBELIAE Peck on *Lobelia kalmii* L. Door Co., Egg Harbor, August 27, 1945. Coll. R. A. McCabe. On basal leaves of a phanerogamic specimen.

SEPTORIA MATRICARIAE Hollos on *Anthemis cotula* L. Dane Co., Madison, June 3.

SPHACELOMA ROSARUM (Pass.) Jenkins on *Rosa rugosa* Thunb. (cult.). Dane Co., Madison, October 5.

HAINESIA LYTHRI (Desm.) Hoehn. on *Rubus deliciosus* Torr. (cult.). Dane Co., Madison, September 22.

COLLETOTRICHUM MADISONENSIS H. C. Greene on *Carex comosa* Boott. Jefferson Co., Hope Lake Bog near Cambridge, July 28, 1956. Coll. H. H. Iltis. On *C. rostrata* Stokes. Sawyer Co., Flambeau State Forest, June 24, 1959. Coll. E. Beals. On *C. vulpinoidea* Michx. Waupaca Co., Clintonville, July 28, 1959. Coll. K. D. Rill.

COLLETOTRICHUM HELIANTHI J. J. Davis on *Helianthus tuberosus* L. Sauk Co., near Leland, June 16.

CYLINDROSPORIUM RUBI Ell. & Morg. on *Rubus odoratus* L. (cult.). Dane Co., Madison, October 5.

MONOCHAETIA DISCOSIOIDES (Ell. & Ev.) Sacc. on *Rosa rugosa* Thunb. (cult.). Dane Co., Madison, October 5. Considerable uncertainty attaches to the nomenclature of these forms, but this is the same entity reported as *M. discosioides* on native roses in Wisconsin.

MYRIOCONIUM COMITATUM J. J. Davis var. SALICARIUM Davis on *Salix petiolaris* Smith. Ozaukee Co., Cedarburg and Waukesha Co., Big Bend. Both specimens collected by Davis in June 1930, but not reported and overlooked until recently.

MONILINIA FRUCTICOLA (Wint.) Honey. *Monilia* stage on fruit of *Prunus nigra* Ait. Sauk Co., near Leland, August 24.

RAMULARIA CANADENSIS Ell. and Ev. on *Carex normalis* Mack. Sauk Co., near Denzer, July 31.

CERCOSPORA CARICIS Oud. on *Carex alopecoidea* Tuckerm. Portage Co., near Junction City, August 21, 1953. Coll. G. Ware.

CERCOSPORA OXALIDIPHILA Chupp & Muller on *Oxalis europea* Jord. Sauk Co., near Leland, August 12, 1964.

CERCOSPORA UMBRATA Ell. & Holw. on *Bidens coronata* (L.) Britt. Columbia Co., Gibraltar Rock County Park, August 13, 1964. In small amount, associated with *Cercospora bidentis* Tharp.

TUBERCULINA PERSICINA (Ditm.) Sacc. on *Gymnosporangium juniperi-virginianae* Schw. III on *Juniperus virginiana* L. Dane Co., Madison, Picnic Point, May 21. Coll. & det. J. L. Cunningham. The spore horns have been aborted and replaced by the sporodochia of *Tuberculina*. The first Wisconsin record on telia of a heteroecius rust.

ADDITIONAL SPECIES

The fungi mentioned have not been previously reported as occurring in Wisconsin.

GIBBERIDEA ABUNDANS (Dobr.) Shear on *Prunella vulgaris* L. Sauk Co., near Leland, August 18, 1962. In my Notes 29 this was erroneously reported as *Linospora brunellae* Ell. & Ev., a species which, so far as I am now aware, has not yet been found in Wisconsin or elsewhere in the Midwest.

USTILAGO TREBOUXII H. & P. Sydow on *Panicum virgatum* L. Dane Co., Madison, July 7. A large clump of this grass in a garden on the University of Wisconsin Campus was heavily infected. The plant was moved several years ago from a spot in Sauk Co., near Lone Rock, Wis. According to Fischer, *U. trebouxii* is fairly widespread on various grasses in the western United States, but he does not list *P. virgatum* as a host. The U. S. D. A. Index of Plant Diseases does mention it (as *U. underwoodii* Zundel) as occurring on *P. virgatum* in New York State.

Phyllosticta cystopteridis sp. nov.

Maculis obscuro-brunneis, immarginatis, plerumque in pinnulis totis; pycnidiis sparsis, pallido-brunneis, muris tenuibus translucidisque, subglobosis, indistincte ostiolatis, mensuris variis, ca. (100–)125–150(–225) μ diam.; conidiis hyalinis, angusto-cylindraceis vel subfusoideis, plerumque biguttulatis, (6–)8–10(–12) x (1.5–)1.7–2.5(–3) μ.

Lesions dull brown, immarginate, usually involving entire pinnules; pycnidia scattered, pallid brownish, thin-walled and translucent, subglobose, obscurely ostiolate, variable in size, approx. (100–)125–150(–225) μ diam.; conidia hyaline, narrowly cylindric or subfusoid, mostly biguttulate, (6–)8–10(–12) x (1.5)1.7–2.5 (–3) μ.

On living leaves of *Cystopteris fragilis* (L.) Bernh. Gov. Dodge State Park near Dodgeville, Iowa County, Wisconsin, U. S. A., July 14, 1965.

A very sizable type specimen was obtained and in a number of mounts made from it no conidia with septa were seen, despite the ratio on length to width. Although few sphaeropsidaceous fungi have been reported on ferns, the writer's experience would indicate that they are not so very uncommon on these hosts.

PHYLLOSTICTA ARGILLACEA Bres. on *Rubus strigosus* Michx. Sauk Co., "Hemlock Draw" near Leland, August 14. Since 1958 nineteen specimens of this fungus have been collected .Twelve are on *R. allegheniensis* Porter, all collected in the Madison School Forest near Verona, Dane Co., and 4 on *R. occidentalis* L., one from Madison, one from Abraham's Woods near Albany, Green Co., and two from Gov. Dodge State Park, Iowa Co. An interesting example of a fungus, first described in 1894 on the cultivated European raspberry, *R. idaeus* L. and of which a number of European exsiccati have been distributed, now apparently reported for the first time from North America, yet widespread in southern Wisconsin for almost a decade on native *Rubus*. (*R. strigosus*, it should be noted, is closely related to *R. idaeus* and by some is considered to be but a variety of it). J. J. Davis in his long collecting career seems not to have found this fungus, nor did the writer prior to 1958. Although the pycnidia are flesh-colored and difficult to discern except by transmitted light, the host lesions are very noticeable and it seems unlikely that the organism could have escaped attention over the years had it been present in any considerable amount.

MACROPHOMA FARLOWIANA (Viala & Sauv.) Tassi on *Vitis aestivalis* Michx. Dane Co., near Verona, September 14, 1964.

ASCOCHYTA LEONURI Ell. & Dearn. on *Leonurus cardiaca* L. It appears that various Wisconsin collections on this host which were referred to *Ascochyta nepetae* J. J. Davis are better placed in *A. leonuri* because the conidial dimensions at their upper limit correspond to those of the latter species and are out of the range of *A. nepetae.*

Stagonospora trifidae sp. nov.

Maculis nigris, irregularibus et indefinitis, saepe magnis; pycnidiis hypophyllis, sparsis vel gregariis, vel confertis in venis primis; flavido-brunneis, muris tenuibus, subglobosis, ca. (125–) 150–175 μ diam., conidiis hyalinis, obtusis, cylindaceis vel subcylindraceis. 3-4-septatis, saepe guttulatis, (20)23–33(–37) x 7–8 (–10) μ.

Spots black, irregular and indefinite, often large; pycnidia hypophyllous, scattered to gregarious, or crowded on the principal veins, yellowish-brown, thin-walled, subglobose, approx. (125–)150–175 μ diam.; conidia hyaline, obtuse, cylindric or subcylindric, 3-4-septate, often guttulate, (20–)23–33(–37) x 7–8(–10) μ.

On living leaves of *Ambrosia trifida* L. collected in the East Marsh of the University of Wisconsin Arboretum at Madison, Dane County, Wisconsin, U. S. A., September 3, 1965.

Stagonospora ambrosiae Savile (Mycologia 38: 453. 1946) was on lesions primarily produced by *Entyloma compositarum* and has narrow conidia 10–33 x 2.5–3.5 μ.

SEPTORIA LIQUIDAMBARIS Cooke & Ell. on *Hamamelis virginiana* L. Sauk Co., "Hemlock Draw" near Leland, August 31, 1964. On *Liquidambar* in the specimens that I examined, including N. Amer. Fungi 530, the fungus is hypophyllous, contrary to the statement by Cooke and Ellis that it is epiphyllous. On *Hamamelis,* however, the fruiting structures are definitely epiphyllous and most, but not all, are *Cylindrosporium*-like and compressed by the cells of the palisade layer. In *Liquidambar* the more loosely organized mesophyll tissue allows better pycnidial development. The spores are quite characteristic and very similar on both hosts. Instead of scolecospores, a few of the rather imperfect pycnidia on *Hamemelis* contain microconidia, about 3 x 1 μ. On *Hamamelis* the lesions are very striking, with the dark brown spots surrounded by a brilliant salmon-colored halo.

BOTRYTIS BYSSOIDEA J. C. Walker on *Allium cepa* (cult.). Racine Co., Racine, 1918. Coll. Walker. This should have been included in the earlier Wisconsin lists since, as described by Walker (Phytopath. 15: 708–713. 1925), it is definitely parasitic on onion bulbs.

THE PRESETTLEMENT VEGETATION OF IOWA COUNTY, WISCONSIN

*Wayne J. Stroessner and James R. Habeck**

Introduction

A study of the presettlement vegetation of Iowa County, Wisconsin (Fig. 1), was initiated for the purpose of determining the variety and distribution of vegetation types at the time of white settlement in the 1830's. The original land survey records were employed in this study in the same manner as other workers have in other investigations of presettlement Wisconsin vegetation (Ellarson 1949, Goder 1956, Neuenschwander 1956, and Finley 1951).

Iowa County (Fig. 1) lies in the unglaciated, southwestern corner of Wisconsin (90°00′ W, 43°00′ N). The county is bordered on the north by the Wisconsin River, which flows westward and joins with the Mississippi River. One of the most conspicuous physiographic features of the county is the occurrence of the Military Ridge, which is an elevated ridge of Galena limestone extending across Iowa County in an east-west direction. The Military Ridge dissects the county into two nearly equal halves, a north and south section, which are markedly differentiated from one another in climate, geology, soils, and vegetation. Detailed descriptions of this interesting feature will be discussed in a later section of this paper.

Early settlers were first attracted to the Iowa County area by the presence of lead and zinc deposits occurring throughout much of southwestern Wisconsin. Miners and other white settlers were well established in this region by the late 1820's. Mining remained the major occupation of the first settlers for many years, although in the later decades, during the 1840's and 1850's and up to the present time, agriculture became increasingly more important in the county's economy.

The vegetation in Iowa County, as well as elsewhere in Wisconsin, has no doubt been markedly influenced by man's activities for many hundreds of years, beginning with the first primitive Indian tribes in southern Wisconsin. Indians are known to have exerted

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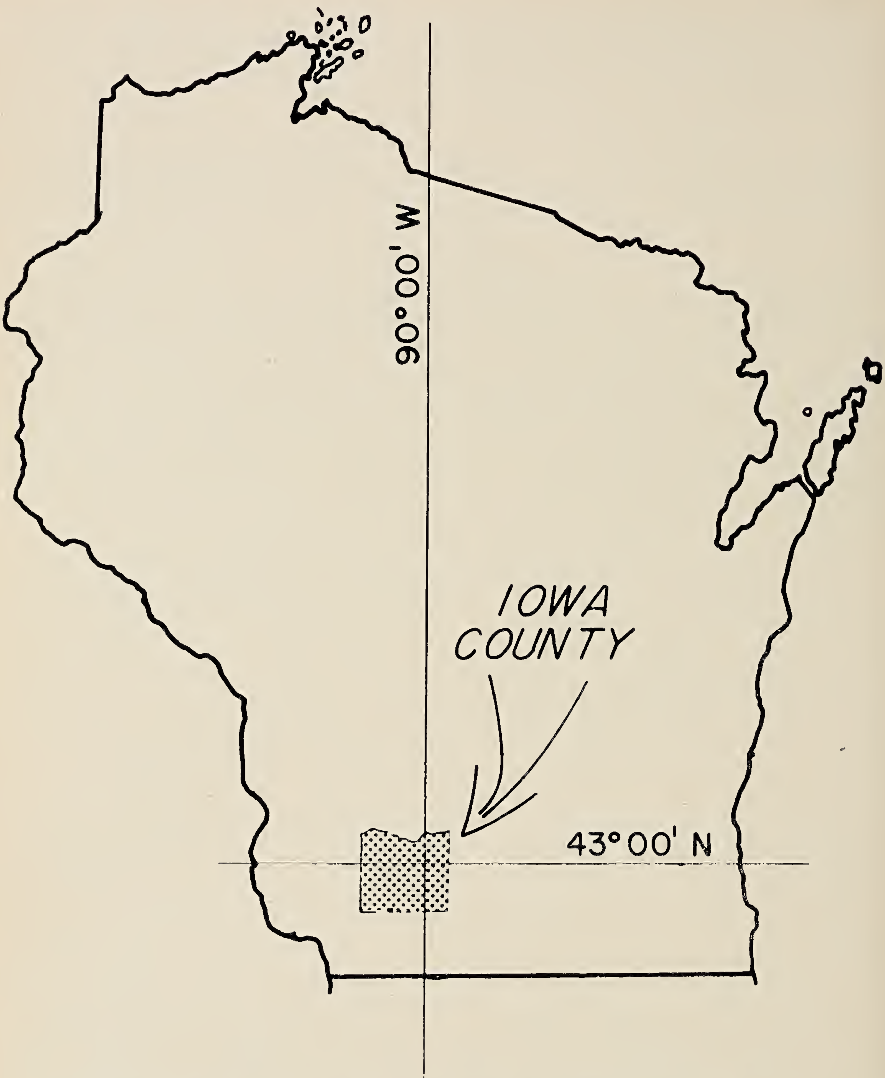

FIGURE 1. The location of Iowa County in southwestern Wisconsin.

a significant influence on the native vegetation through their regular use of fire. Through the purposeful and accidental use of fire, the Indian is thought to have been an effective tool in the establishment and maintenance of grassland and oak opening vegetation in many areas in southern Wisconsin. Curtis (1959) discusses the role of early Indians in Wisconsin in affecting the vegetation of this region.

Miners and early agriculturalists in Iowa County also initiated their own influence on the vegetation as soon as they arrived. Mining activities no doubt created a need for timber for mine shaft construction and other uses. Oak forests in southwestern Wisconsin supplied timber for the mining industry. The prairies and oak openings prevalent in the southern half of Iowa County were the first attraction to farmers settling in this area, since these areas did not require clearing the land.

Since the mid-nineteenth century, when the area was well settled, Iowa County vegetation has been subjected to a wide variety of uses and misuses. Some forests have been cut to various degrees, some of the most select hardwoods have been used for construction of railroads, some have been burned, and others have been used as pastures. Very few areas of vegetation have remained undisturbed since the time of settlement. An analysis of changes in the Iowa County vegetation during the past 130 years will be the subject of future investigation. This present report will confine itself to a detailed description of the vegetation before its severe alteration by white man.

The Original Land Survey Records

One of the most reliable sources for determination of the type of vegetation present during the presettlement period is the invaluable records written by the surveyors during the original land survey of the Northwest Territory made during the 1830's.

Most of the surveying was done between 1831 and 1834. It is assumed that most of this work was not very enjoyable, since the survey crew had to walk approximately 100 miles through uninhabited country for each township surveyed. Not only did they have to contend with the natural elements, but they also had to be on the lookout for Indians. In May and June of 1832, there were several fierce encounters with several of the Indian tribes during which many people were killed, scalped, and sometimes decapitated.

Even though the surveyors' records were not intended to describe the vegetation in great detail, much quantitative and qualitative material can be extrapolated from these field notes. The data which have been most valuable for determining the type of vegetation present during the presettlement period include not only the description of the vegetation, but also the information given for the witness trees. From these data one is able to establish fairly accurately the type, distribution, density, and the basal area of a stand of trees; and, in turn, one can determine the relative frequency, the relative density, and the relative dominance of either a single forest, a township, or the entire county. Importance values can easily be obtained from these known quantities.

The relative frequency is described as the number of occurrences at section and quarter section corners of one species as a percentage of the total number of occurrences of all species at the corners. The relative density is the number of individuals of the species tabulated as a percentage of the number of individuals of all species tabulated within a prescribed area. The relative dominance is the basal area of the species in comparison to the total basal area of all species expressed in per cent. The importance value is only relative and is determined by summing the relative frequency, the relative density, and the relative dominance of each species. This technique is described by Ward (1956).

Discussion of Field Notes

A summary of the data derived from the field notes is provided in Tables 1 and 2. Table 1 includes only those trees that were used as witness trees, either at quarter section or corner section posts. Table 2 is a tabulation of trees that were found directly on the survey line. Since the trees were directly on the line, it was not possible to obtain any absolute values. Absolute values as well as some relative values of these trees could serve no significant function, but their presence was of value in determining whether an area was or was not heavily populated with trees.

From these two tables it is easy to note that most of the trees in Iowa County are species of oak *(Quercus)*. White and bur oak ("Burr Oak" as recorded in the original field notes) are by far the most dominant trees, comprising approximately three-quarters of all trees listed. All of the oaks combined occupy 95.8% of all trees used as witness trees. The common names of the trees are listed here as found in the field notes, along with their probable current scientific names.

Because most of the surveying was done during the winter months, the exact identification of some of the trees may be questioned. Six different oaks were listed in the surveyors' records. It is possible that yellow oak and black oak are the same species, *Quercus velutina* (Ellarson 1949), although there are several instances in which the surveyors used both common names even at the same site, indicating that the surveyors recognized differences between the two. The following entry is one of many by Sylvester Sibley, implying that yellow oak and black oak are two different species:

North between sect 22 and 23

80.00	Y. oak	8	S	87	W	49
	B. oak	7	S	37½	E	31

TABLE 1.

SPECIES	TREES USED AS WITNESS TREES IN IOWA COUNTY DURING THE 1830'S					
	No. of Trees	Tot. No. of Quart.	Rel. Freq. %	Rel. Dens. %	Rel. Dom. %	Imp. Value
White Oak *Quercus alba L.*	1, 524	1, 004	37.7	39.8	52.2	129.7
Burr Oak *Quercus macrocarpa Michx.*	1 253	820	30.8	32.9	23.5	87.1
Yellow Oak *Quercus muhlenbergii Engelm.*	576	427	16.0	15.1	13.5	44.6
Black Oak *Quercus velutina Lam.*	305	245	9.2	8.0	7.1	24.3
Pinn Oak *Quercus ellipsoidalis E. J. Hill*	5	4	.2	.1	.1	.4
Red Oak *Quercus borealis Michx. f.*	2	2	.1	.1	.1	.3
Hickory *Carya* spp.	39	39	1.5	1.0	.5	3.0
Elm *Ulmus* spp.	18	18	.7	.5	.8	2.0
Aspen *Populus* spp.	25	25	.9	.7	.3	1.9
Sugar (Maple) *Acer saccharum Marsh.*	13	13	.5	.3	.7	1.5
Lynn (Basswood) *Tilia americana L.*	10	10	.4	.3	.2	.9
Willow *Salix* spp.	8	7	.3	.2	.1	.6
Cherry *Prunus* spp.	3	3	.1	.1	.1	.3
Yellow Pine *Pinus resinosa Ait.*	9	9	.3	.2	.2	.7
White Birch *Betula papyrifera Marsh.*	7	7	.3	.2	.1	.6
Yellow Birch *Betula lutea Michx. f.*	10	10	.4	.3	.2	.9
Ironwood *Ostrya* spp. *Scop.*	2	2	.1	.1	.0	.2
White Ash *Fraxinus americana L.*	11	11	.4	.3	.2	.9
Black Ash *Fraxinus nigra Marsh.*	3	3	.1	.1	.1	.3
Plum *Prunus* spp.	1	1	.0	.0	.0	.0
Hackberry *Celtis occidentalis L.*	1	1	.0	.0	.0	.0
Totals	3, 825	2, 661	100.0	100.2	100.0	300.2

TABLE 2.

Species	Trees Found Directly on Survey Lines in Iowa County During the 1830's			
	No. of Trees	Total Basal Area	Rel. Dens. %	Rel. Dom. %
White Oak *Quercus alba L.*	234	30,059	52.9	54.2
Burr Oak *Quercus macrocarpa Michx.*	53	5,231	12.0	9.4
Yellow Oak *Quercus muhlenbergii Engelm.*	108	14,365	24.4	25.9
Black Oak *Quercus velutina Lam.*	26	3,327	5.9	6.0
Pinn Oak *Quercus ellipsoidalis E. J. Hill*	1	64	.2	.1
Red Oak *Quercus borealis Michx. f.*	1	201	.2	.4
Hickory *Carya* spp.	6	283	1.4	.5
Elm *Ulmus* spp.	4	917	.9	1.7
Aspen *Populus* spp.	3	208	.7	.4
Sugar (Maple) *Acer saccharum Marsh.*	2	355	.5	.6
Lynn (Basswood) *Tilia americana L.*	—	—	—	—
Willow *Salix* spp.	—	—	—	—
Cherry *Prunus* spp.	—	—	—	—
Yellow Pine *Pinus resinosa Ait.*	2	100	.5	.2
White Birch *Betula papyrifera Marsh.*	—	—	—	—
Yellow Birch *Betula lutea Michx. f.*	1	254	.2	.1
Ironwood *Ostrya* spp. *Scop.*	—	—	—	—
White Ash *Fraxinus americana L.*	1	79	.2	.1
Black Ash *Fraxinus nigra Marsh.*	—	—	—	—
Plum *Prunus* spp.	—	—	—	—
Hackberry *Celtis occidentalis L.*	—	—	—	—
Totals	442	55,443	100.0	100.0

The "B. oak" is a black oak, even though it may be misinterpreted by some to be a bur oak. Sibley was consistent in his entries and used the "B." abbreviation only to represent black oak; if the "B." had referred to bur oak, he would not have used the method of recording shown below:

	North bet sect 4 and 5					
4.00	Stream					
19.20	Stream					
40.00	B oak	7	S	4½	W	66
	Burr oak	8	N	82	E	2.95

also:

	West bet sect 16 and 21					
39.92	Burr oak	4	S	3	W	.9
	B. oak	6	N	11	W	62

In the first example the B. oak is listed first. If it had been a bur oak, he would not have written the entries in two different ways and he probably would have used "Do" (ditto) to represent the other witness tree. In the second example he again would have used "Do" to represent the second witness tree.

In this study "Yellow Oak" is considered to be *Quercus muhlenbergii,* since this species is commonly called either Chinquapin Oak or Yellow Oak (Grimm 1957). A few of these trees can still be found in Iowa County, generally along the edges of bottomland forests.

Scrub oak was not listed as a witness tree even though it was often recorded as the main type of vegetation in the undergrowth. In a few areas pine trees were found. These relict pine stands are still found today and have been described by McIntosh (1950). At the edges of some clearings and near some mine diggings and along some of the streams, a few aspens were recorded. Hickory trees were sparsely scattered throughout the entire county. Along the bottoms of the Wisconsin River the composition of the wooded areas changed somewhat; yellow oak became more abundant, and white oak became less prominent. A greater variety of species was found in the wooded areas along the river bottoms; namely elm, lynn *(Tilia)*, and maple occurred frequently, with white ash, black ash, yellow birch, plum, and hackberry also present.

North of the center of the county in Township 7 North, Range 3 East (Fig. 2), some stands were quite dense in contrast to those in most of the other townships; however, this township did not have as large a number of trees used as witness trees or as great a total basal area as did several other townships.

Of approximately 2,400 points that were used as quarter section or corner section markers in the entire Iowa County

367 points were in the open prairie. No trees were listed, but mounds were built to mark the locations of the posts;
104 points had only one tree listed, usually because the crew was in a prairie, and as a result no other trees were available; or because the trees were at the north boundary of the county along the Wisconsin River, in which case only one tree's diameter was usually given;
31 points were not listed properly or were not listed at all. On some occasions only the diameters were given without the distances, or the distances and not the diameters;
15 points had trees located exactly at the spot where the stake was to be driven; hence only one tree was listed, giving the name and diameter; and
3 points were in streams or in a lake, and again no trees were listed.

This indicates that the remaining 1,880 of the 2,400 points were used to determine the types of forest cover present in Iowa County.

Method for Construction of a Map from Survey Records

To determine the nature of the vegetation present in Iowa County at the time of settlement, it was believed useful to construct an accurate map for that period. It seemed evident after preliminary investigation that the most suitable and accurate source of information is the record of the original land survey. Since the original surveyors' field notebooks could not be removed from the Public Land Office, it was necessary to transcribe all needed information directly from the field notes. Descriptions of vegetation vary considerably from one surveyor to the next. It became apparent that there were very few "dense" stands of trees anywhere in the entire county, and it was difficult to determine precisely the density of these wooded areas. All surveyors apparently agreed on the descriptions of the prairies, since no trees were available as witness trees within a grassland area, as shown in the following entry:

North bet sections 11 and 12
40.00 when raised a mound for ¼ section corner
56.50 Stream 9 S.E.
57.40 Spring brook 4 S.W.
80.00 Where raised a mound for cor sections 1, 2, 11, 12
Land 1st rate rolling prairie

It is considerably more difficult to determine the density of certain forests, since the descriptive terminology is general and variable. For example: "Very thinly timbered with . . .", "very thinly scattered with . . .", and "broken prairie with some timber . . ."

usually meant that this area was prairie or opening. When the terminology is "thinly timbered . . .", "tolerably well timbered with . . .", or "barrens", it is very difficult to ascertain exactly what was meant by the description; hence it seemed that some method was necessary to convert the available data in the records to quantitative values to determine the densities of various stands in the county. In order to accomplish this, the diameters and basal areas, as recorded by the surveyors, were transferred to specially designed tally sheets with a color code for identifying the density for the various stands of trees. Usually two trees were selected as witness trees at each site. Occasionally a surveyor would list four trees at a section corner. Two of the four trees were insufficiently described for use in this study, since only their diameters and the sections in which they were located are listed.

Because of minor discrepancies in comparisons of surveyor descriptions and quantitative values determined from the spacing of the witness trees as recorded on the tally sheets, a differentiation was made concerning terminology used by the surveyors in describing "prairie", "oak opening" and "oak forest". To distinguish between these three classifications, it was necessary to convert the quantitative values from the field notes to some usable values. The arbitrary values were established in order to have consistency. The basic values were derived from descriptions of communities already used by other authorities in the field. In the study made by Curtis and others (Curtis 1959), a minimum of one tree per acre separates savanna from prairie. Brown (1950) considered areas with 2 to 8 trees per acre with an average distance of about 100 feet between pine trees to be pine savannas. The "oak openings" used in this project are equivalent to the "savannas" mentioned above. Habeck (1961) differentiates between "oak opening" with trees 50 feet or more apart and "oak forest" with trees less than 50 feet apart. The problems associated with the definition and recognition of savanna vegetation are discussed in detail by Dyksterhuis (1957). To establish values similar to those used in other forest community studies, and for the convenience of converting the survey data into usable form on the tally sheets for the construction of the vegetation map, the following vegetational divisions were established to differentiate between various tree densities.

Prairie: Prairies are defined as having less than one tree per acre. It is necessary to have trees separated by a minimum distance of 209 feet in order to have less than one tree per acre. This value can easily be obtained from the field notes by determining the distance from the point to the two witness trees. It has been found that the average link distance from post to tree gives a reasonably close value for the average distance in feet between the survey trees (Cottam 1953). Therefore an average distance that is greater than or equal to 209 links from the point to the witness tree indicates that the area is prairie. In this study, if either witness tree is more than 300 links from the point, the area is also considered to be prairie. This serves as a correction factor for any situation in which, by chance, one of the trees happens to be very near to the post and the other one extremely far away.

Oak Opening: The oak opening is characterized by having from 50 to 209 feet between trees or an average of from 50 to 209 links from the point to the two witness trees. These values were selected to correspond with those selected by other authorities. Simple mathematics shows that such an area has from one tree per acre to 17.4 trees per acre. If any of the witness trees are located at a distance greater than 80 links from the point, then this area might also be considered as oak opening.

Oak Forest: An oak forest has a density of 17.4 or more trees per acre. This means that there are fewer than 50 feet between trees or an average distance of less than 50 links from the point to the two witness trees.

Bottomland Forest: Bottomland forests are found along river bottoms and near marshy areas. The trees found in this area are the same as those mentioned earlier in this paper.

On the map (Fig. 2), differentiation is made between "upland prairie" and "wet prairie and marsh". This division of the two types of prairies is necessary in order to distinguish between the various types of plant communities generally associated with each habitat.

In the preparation of the map, three preliminary maps were constructed by various methods. One map was made from the quantitative data which was organized on the survey record tally sheets. A second map was made by using the surveyors' qualitative descriptions of the vegetation. At the end of each mile covered by the survey team, the surveyor entered a brief written description of the topography and vegetation of the land similar to the following notation:

	North bet sect 33 & 34				
7.50	Stream 8 east				
8.30	Road E & W about 8 chs. E from this line is a recently evacuated log house				
40.00	set ½ mile post				
	B. Oak	12		S 59	E 4.16
	Do	12	Marked ¼ S	S 3	W 3.46
44.00	enter prairie				
80.00	Where raised a mound in prairie cor to sect 27, 28, 33, 34				

Land 1st ½ mile 2nd rate hilly & thinly timbered, Oak and 2nd ½ mile 1st rate rolling prairie

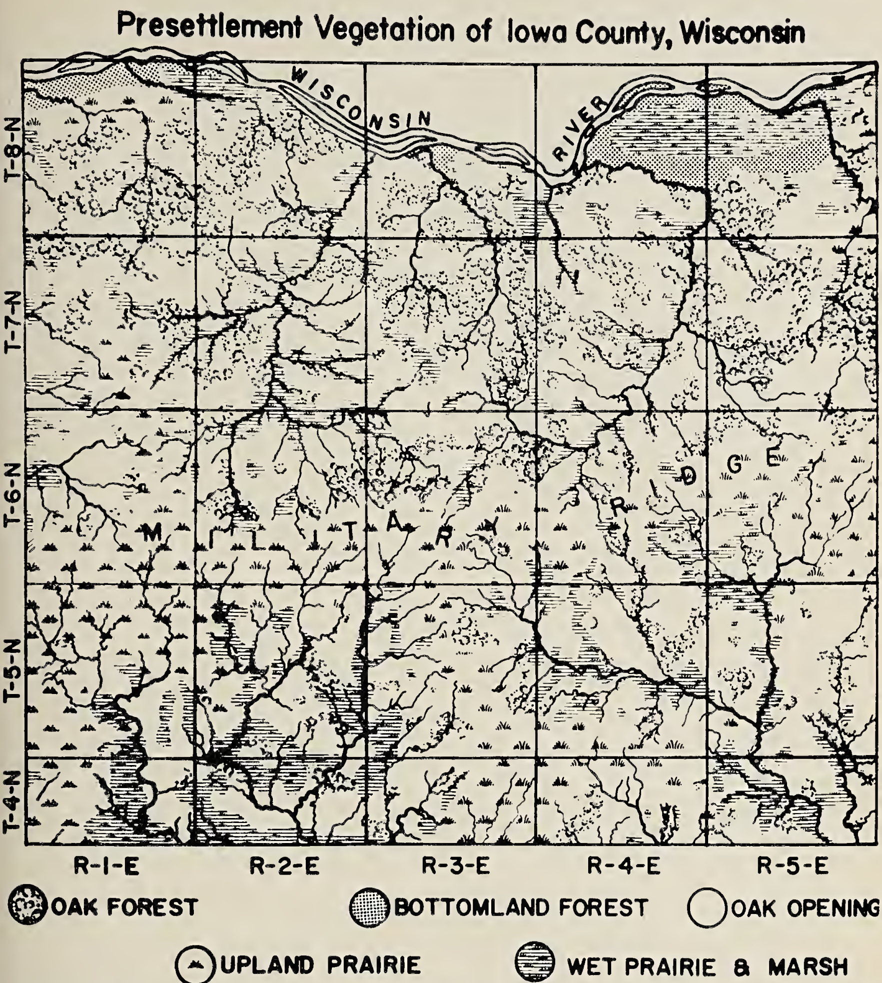

FIGURE 2. Map of presettlement vegetation in Iowa County, Wisconsin. The distribution of the five major vegetation types in the county as well as the location of the Military Ridge are illustrated. The Range and Township lines enclose areas which are each 36 square miles.

For the construction of this latter map, a color key similar to the one used for the first map was used. The divisions for the vegetation types were grouped according to the descriptions used by the surveyors:

PRAIRIE—Described as "prairie".

OAK OPENING—Described as "scattered", "thinly timbered", "barren", "well timbered", "reasonably well timbered", and "forest" (only when witness trees were distantly located).

OAK FOREST—Described as "forest" (providing witness trees were quite close together), "heavy" or "dense forest", and "dense thicket".

Other terms which are descriptive of the areas surveyed are: "bottoms"—referring to the lowland regions along a river or stream bed, and "marsh"—which is self-explanatory.

According to Mr. Tester Bakken of the Public Land Office, Madison, Wisconsin, governmental personnel in Washington, D. C., drew up maps of each township after the surveyors' notebooks were completed and sent to Washington. Each map was constructed from the original field notes, which usually included a page containing a very brief and simplified sketch of the township made by the surveyor while he was collecting data in the field. On some occasions the map was quite different from the surveyor's sketch, but in the final analysis, the resulting maps corresponded quite closely to present maps of the same area. A third map showing the results of their findings was prepared by photographing and reproducing their maps so that a clearer outline for this study could be made. By combining the observable features of the above three maps, a fourth and final map was constructed, which contains a compilation of all of the material and original information available concerning the presettlement period.

Discussion and Conclusions

The northern half of Iowa County is by far the most heavily forested portion. It is separated from the southern half by stretches of true prairie where the old "Military Ridge" road was once located. Military Ridge is the trail which army troops and supplies once traversed in the late 1800's when traveling between Madison and various military points in the western part of the state, Iowa, and Minnesota. The terrain is quite level, the land is high, and streams are not numerous; therefore east-west traveling was not difficult across this stretch of land.

All sizable streams and rivers recorded by the surveyors are shown on the map. The location and size of these streams compare quite favorably with present maps of the same areas. Therefore it can be assumed that not only the listings of the rivers and streams were accurate, but the data concerning witness trees and the descriptions of the land may be assumed to be accurate also.

Most forested areas are near a river or stream. The trellis drainage system, characteristic of both the northern and southern halves of the county, apparently does not permit a suitably moist environment for forest development in the central portion. The southern half of the county has more acreage in marsh than does the northern half. Some oak forests are found in the southern half, but the stands are few and small in comparison to the forests of the northern half. The surveyors generally described the southern portion as rolling prairie with only a few hilly areas, whereas the northern portion was generally described as rather uneven or rolling and hilly. Some rather deep ravines were found along some of the rivers and streams in the northern part of the county, but most of the river banks in the southern portion apparently were not as prominent. In the extreme northern portions of the county the lowlands or river bottoms were generally described as flat, with "first rate soil" where there was prairie, or "second rate soil" where trees were thinly scattered.

Throughout the county, oaks are by far the most prevalent species except in the lowland regions along the Wisconsin River on the northern border. In these lowland areas a larger variety of other hardwood species appear, as has been described earlier. Upland prairies, which occupy a major portion of the southern half of the county, are nearly absent from the northern half.

Some of the first settlers to inhabit Iowa County were miners, the first mine operations being located in the southern part. Shortly after the miners moved into the county in the latter part of the 1820's, some of the first homesteads became established. Because of the occurrence of upland prairie, farming in this southern portion of the county was perhaps much easier to initiate than in the northern half, since much of the land did not necessitate forest clearing before crops could be planted.

It is concluded that Iowa County during the 1830's consisted of large areas of prairie, oak opening, and oak forests. Very few other species of trees or types of vegetation were present in the county during the presettlement period. What has happened to these areas since presettlement will be a subject of future investigation.

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REAPPRAISAL OF THE GROWTH POTENTIAL OF JACK PINE AND RED PINES ON DIFFERENT SOILS OF WISCONSIN[1]

S. A. Wilde, R. R. Maeglin, and Ch. Tanzer[2]

Under the influence of Mayr's monograph (1890) and other reports dealing with natural forest distribution, foresters of the Lake States adopted a credo that jack pine is better suited for reforestation of coarse sandy soils than is red pine. The advanced growth of Wisconsin plantations of the two tree species provides a constantly increasing evidence that this thesis has notable exceptions, a disregard of which leads to large losses in the volume of produced timber. As revealed by soil and mensuration analyses, the relative performance of jack and red pine does not depend on soil texture alone, but is strongly influenced by the mineralogical composition and root permeability of soils.

Years ago, Mr. F. G. Wilson, a member of the Wisconsin Conservation Department, had shown the senior writer windbreaks established simultaneously on coarse sandy soils in which red pine produced a much faster growth than did jack pine. A study by Voigt (1951) explained this "deviation from the assumed norms of behavior" by a higher capacity of the roots of red pine to penetrate previously farmed soils in which the root channels have undergone a deterioration. Similar observations were later reported by Wilde (1961).

The recent survey of Wisconsin plantations has indicated another digression in the soil-growth relationship of jack and red pine. On coarse-textured soils enriched in silicate minerals, such as feldspar, mica, and hornblende, red pine shows an appreciably better performance than does jack pine (Fig. 1).

The survey encountered five pairs of adjacent or closely-located plantations of the two tree species, supported by feldspathic sandy soils of nearly identical state of fertility (Plainfield and Omega sands). The results of the growing stock analyses show that red pine attained a significantly higher increment than did jack pine, in some instances yielding nearly a 40% higher volume of wood (Table 1).

Information of broader significance on the growth potential of the two species is provided by the average data derived from ran-

[1] Contribution from Soil Science Dept., Univ. of Wisconsin, and the U. S. Forest Products Laboratory, in cooperation and supported in part by the Wisconsin Conservation Department. Publication approved by the director of the Wis. Agric. Expt. Station.

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FIGURE 1. Trees of average height and DBH illustrating the relative performance of 17-year-old plantations of jack pine and red pine established the same day on Plainfield sand (Nepco Industrial Forest, Adams County, Wisconsin).

domly surveyed jack pine and red pine plantations (Wilde *et al.*, 1964a and 1964b). The results, given in Table 2, show that red pine plantations of all three site classes delivered a significantly higher volume than did jack pine plantations; according to the weighted average of all plantations, red pine produced 23 per cent more wood per year in comparison with jack pine.

An examination of the average fertility levels of soils supporting plantations of different site quality, given in Table 3, permits additional inferences.

TABLE 1. THE GROWTH OF SIMULTANEOUSLY ESTABLISHED JACK PINE AND RED PINE PLANTATIONS ON NON-PODZOLIC SANDY SOILS ENRICHED IN SILICATE MINERALS (RESULTS ON PER ACRE BASIS).

PLANTATION NO.*	AGE YRS.	JACK PINE					RED PINE				
		Ht. Ft.	DBH Ins.	No. of Stems	Basal Area Sq. Ft.	Vol. Cu. Ft.	Ht. Ft.	DBH Ins.	No. of Stems	Basal Area Sq. Ft.	Vol. Cu. Ft.
12, 13	16	16.5	2.6	1,600	62	307	16.9	2.9	1,580	70	351
173, 172	21	33.0	4.5	990	110	1,270	32.0	4.7	1,060	122	1,365
177, 176	20	24.0	3.6	830	60	461	27.0	4.5	800	85	734
181, 189	17	17.5	2.6	1,600	56	294	19.8	3.0	1,600	78	463
314, 315	34	38.5	5.2	960	134	1,909	44.7	5.9	940	179	2,960

*Legal description of plantations is given in Wilde, S. A., *et al.*, 1965, Technical Notes No. 90, Wisconsin College of Agriculture, Madison, Wis.

TABLE 2. RELATIVE PERFORMANCE OF JACK PINE AND RED PINE PLANTATIONS ON NON-PODZOLIC AND MILDLY PODZOLIZED COARSE SANDY SOILS NOT INFLUENCED BY GROUND WATER (RESULTS ON PER ACRE BASIS).

TREE SPECIES	AGE YRS.	HEIGHT FT.	DBH IN.	NO. OF TREES	BASAL AREA SQ. FT.	VOLUME CU. FT.	AVE. ANNUAL GROWTH CU. FT.
LOW SITE QUALITY							
Jack pine	22	22.0	3.4	1,241	70	473	21.5
Red pine	23	21.3	4.0	1,282	101	688	29.9
MEDIUM SITE QUALITY							
Jack pine	24	30.5	4.1	1,177	107	1,106	46.1
Red pine	21	27.5	4.8	978	117	1,300	61.9
HIGH SITE QUALITY							
Jack pine	23	38.6	4.6	1,029	117	1,514	65.9
Red pine	20	32.9	5.1	1,054	136	1,960	98.0
WEIGHTED AVERAGE OF ALL SITES							
Jack pine	23.3	31.6	3.9	1,113	100	1,133	48.6
Red pine	21.7	27.8	4.6	1,052	112	1,377	63.5

The fertility of soils supporting red pine plantations of low site quality is definitely higher than that of jack pine plantations. This is undoubtedly because of the prevailing tendency to plant jack pine on soils depleted by wind erosion and previous farming. Therefore, the increase of the annual increment by 8 cu. feet per acre, shown by red pine, cannot be attributed to its inherent growth potential.

On the other hand, the fertility levels of soils supporting plantations of medium site quality reveal information of practical importance. The production of extra 16 cu. feet per acre per year, constituting nearly 35 per cent increase in the annual increment, was achieved by red pine on soils of a nearly similar average level of fertility in comparison with soils supporting jack pine plantations. These results indicate that misoriented tree planting may deprive the landowner of one-third of the volume of young timber; and it may inflict a still greater loss at the end of rotation.

Examination of the fertility of soils supporting plantations of high site quality further emphasizes the critical importance of the soil productive capacity in reforestation aiming at maximum re-

TABLE 3. AVERAGE FERTILITY LEVELS OF SOILS SUPPORTING JACK PINE AND RED PINE PLANTATIONS OF DIFFERENT SITE QUALITIES (AFTER WILDE *et al.*, 1964)

Site Quality	Tree Species	Annual Growth Cu. Ft./A.	Silt Plus Clay P. Ct.	Organic Matter P. Ct.	Total N P. Ct.	Avail. P	Avail. K	Exch. Ca	Exch. Mg
						Lbs./acre		me/100 g.	
Low	Jack Pine	21.5	6.9	0.86	.037	9	45	0.64	0.17
	Red Pine	29.9	7.3	1.20	.048	18	65	0.76	0.17
Medium	Jack Pine	46.1	9.4	1.80	.074	27	67	1.33	0.26
	Red Pine	61.9	8.8	1.31	.059	27	75	0.84	0.24
High	Jack Pine	65.9	10.0	2.10	.090	31	76	1.26	0.24
	Red Pine	98.0	12.2	1.99	.086	37	121	1.41	0.33

turns. On soils of slightly higher fertility, red pine produced 32 cubic feet per year or 50% more than did jack pine. Moreover, the high rate of growth, yielding about one cord per year per acre, was obtained on soils whose fertility is not greatly superior to that of soils supporting jack pine plantations of medium site quality. The difference in the output of the two trees is enormous, constituting a debit of 52 cu. feet or a more than 100 per cent loss of the increment.

The observed superior growth of the red pine on non-podzolic coarse sandy soils is not necessarily valid on sandy loam soils, particularly those modified by a podzolization process or derived from quartzitic parent materials. Occasionally, jack pine on such soils was found to produce more than a 50% higher increment than the red pine. Planting jack pine on infertile soils could be justified only for the purpose of erosion control, soil amelioration, or isolation of parasites attacking other tree species.

Abstract

On coarse-textured soils enriched in silicate minerals, such as feldspar, mica and hornblende, red pine, *Pinus resinosa,* usually produces appreciably higher yield of timber than does jack pine, *Pinus banksiana.* This is especially true of soils in which prolonged cultivation or grazing has caused deterioration of root channels. The superior growth of red pine on non-podzolic coarse sandy soils is not necessarily valid on sandy loam soils, particularly those modified by podzolization process, or derived from quartzitic parent material. As shown by a survey of soils and growing stock, a disregard of the productive potential of soils and subsequent misoriented planting may lead to the loss of more than 50 per cent of the yield by either tree species.

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PRELIMINARY REPORTS ON THE FLORA OF WISCONSIN NO. 55
COMPOSITAE IV—COMPOSITE FAMILY IV
(TRIBES HELENIEAE AND ANTHEMIDEAE)

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The Helenieae and Anthemideae are two of the ten tribes of the Compositae, the largest family both in the plant kingdom and in the flora of Wisconsin. The Helenieae, an artificial group segregated on the basis of the loss of the receptacular chaff, is represented by two native North American genera. The Anthemideae, a rather uniform tribe with most of the species native to the Old World, is represented in Wisconsin not only by many species that are introduced cultigens such as daisies and absinthe or weeds such as dogfennel and pineapple weed, but also by several important North American natives.

Previous portions of the family that have been treated in a preliminary fashion are the genera *Aster* (Shinners 1941), *Senecio* (Barkley 1963), *Solidago* (Salamun 1963), and the tribes Heliantheae (Melchert 1960), Eupatorieae, Veronieae, Cynareae, and Chicorieae (Johnson & Iltis 1963), and Inuleae (Beals & Peters 1966).

The present treatment of the Helenieae and Anthemideae of Wisconsin is based on specimens in the herbaria of the University of Wisconsin (WIS), University of Wisconsin–Milwaukee (UWM), Milwaukee Public Museum (MIL), University of Minnesota (MIN), Chicago Natural History Museum (F), Platteville State University, and the University of California (UC). Grateful acknowledgment is due to the curators of the above herbaria for the loan of their specimens.

Dots on the maps represent exact locations, triangles represent county records. Some records have been added from Thomas Hartley's manuscript "Flora of the Driftless Area" (1962), from Paul Sorensen's 1965 studies on the plants of Glacial Lake Wisconsin, and Duluth records from Lakela's Flora of Northeastern Minnesota (1965). The numbers in the map insets record flowering and fruit-

Field work and preparation of manuscript supported in part by the Research Committee of the University of Wisconsin, on funds from the Wisconsin Alumni Research Foundation, the printing costs of illustrations in part by the Norman C. Fassett Memorial Fund.

ing dates in Wisconsin. Plants with vegetative growth only, in bud, or with dispersed fruits are not included. Nomenclature and order of tribes and genera follows that of Cronquist (1952). A key to the Wisconsin tribes and genera has been published (Johnson & Iltis 1963, pp. 257–262), the sequence and numbering of which is followed in the present study.

Special thanks are due to the first author's teacher, Dr. Florence Neely of Augustana College, Rock Island, Illinois, for an excellent introduction to botany, to Mr. Brian Marcks for much aid in field and herbarium, to Dr. Donald Ugent for advice in the preparation of diagrams, to Dr. John Moore, University of Minnesota, for his kindness in sending additional locations for map records, and to Mrs. Katharine Snell and Dr. John W. Thomson for various aids.

TRIBE II. HELENIEAE Benth. & Hook.

An artificial group (cf. Solbrig 1963) segregated on the basis of the naked receptacles. Bracts herbaceous, usually in one series. Styles truncate, branched as in the Helianthieae, the stigmatic lines running to the apex. Leaves alternate or opposite. Pappus of scales or chaff.

KEY TO GENERA

A. Leaves alternate; bracts free at base; pappus of long-awned scales; heads globose, conspicuously radiate, the rays yellow -- 18. HELENIUM.

AA. Leaves opposite; bracts united at base; pappus scales with numerous, long bristles; heads short-radiate; very rare adventive ------------------------------------ 18a. DYSSODIA.

18. HELENIUM L. Sneezeweed

Heads many-flowered, radiate, the *ray flowers yellow,* rather large and showy, pistillate (fertile) or neutral (sterile), cuneate, 3- to 5-cleft, pubescent without. Disks subspherical, the flowers perfect, 4- to 5-lobed, yellow or dark brown at maturity. *Involucral bracts reflexed at maturity,* in 2 or 3 series, the *outer longer than the inner. Receptacle naked, globose.* Pappus of 5–8, thin, 1-nerved, awned scales. Achenes 4- to 5-ribbed, the angles pubescent. Annual or perennial herbs with alternate, usually basally decurrent leaves covered with bitter, aromatic, resinous dots. Inflorescences few- to many-headed corymbs.

A Western Hemisphere genus of about 40 species, resembling sunflowers and blackeyed Susans *(Helianthus* and *Rudbeckia)* but differing in the globose disks and globose, naked receptacles. The resinous granules of *Helenium* give the plants a bitter taste, the milk from cows which have eaten it a bitter flavor, appear to poison livestock which have eaten quantities of it, and cause the sneezing reaction which gives it its common name (Rock 1957).

Key to Species

A. Leaves lanceolate; stems winged by the decurrent leaf bases.
B. Disk flowers yellow, 5-lobed; ray flowers pistillate; cauline leaves 1–3.5 cm wide; widespread throughout ---1. *H. AUTUMNALE.*
BB. Disk flowers dark brown, 4-lobed; ray flowers neutral; cauline leaves to 1 cm wide; very rare, in central Wisconsin ------------------------------2. *H. FLEXUOSUM.*
AA. Leaves filiform, less than 2 mm wide; stems not winged; disk yellow; very rare introduced weed -------3. *H. AMARUM.*

1. Helenium autumnale L. Sneezeweed. Map 1.

Perennial, subglabrous or puberulent herbs with basal offshoots from a stout rootstock. Flowering stems erect, 4–15 dm tall, conspicuously winged by the decurrent leaf bases. Rosette leaves 4–6 cm long, 5–8 mm wide, oblanceolate, entire to shallowly toothed; cauline leaves 3.5–15 cm long, 1–2(–4) cm wide, sessile-decurrent, lanceolate to elliptic, acuminate at apex and base, distantly serrulate, or rarely entire, sparsely pubescent and resinous-punctate. Heads few to many in paniculate corymbs; involucral bracts clasping the young head, reflexed at maturity; receptacles naked, conic-globose. Ray flowers 10–15, *pistillate,* bright yellow, 8–22 mm long; disk flowers perfect, *yellow, 5-lobed,* campanulate and narrowed to a tube just above the achene, 2–3 mm long. Achenes 1–1.5 mm long with 7–8 membranaceous, awned pappus scales. 2n=34 (Darlington 1955).

Abundant in all but northernmost Wisconsin, in sunny or shady moist areas such as river bottom floodplain forests, low open woods with alder, willow, elm, ash, red dogwood, silver maple, and yellow birch, on sand and gravel bars of rivers and lakeshores, meadows of *Carex, Scirpus,* and *Juncus,* and in low prairies, swales, or marshes with *Eupatorium perfoliatum, Bidens cernua, Aster, Solidago,* and *Prunella,* according to Curtis (1959) peaking in the wet prairies. Flowering from the second week in July to mid-October; fruiting from August through October.

Helenium autumnale var. *canaliculatum* (Lam.) T. & G., supposedly distinguished by its smaller size, narrow entire leaves, and strongly narrowed, often basally channeled ligules, if it occurs in Wisconsin at all, cannot be clearly segregated. The only linear-elliptic, entire-leaved extremes that do compare well with some

St. Lawrence estuary plants of var. *canaliculatum* are *J. J. Davis s.n.*, Spring Green, Sauk Co., and two collections in 1945 and 1955 by *H. C. Greene s.n.* from the calcareous Kenosha Prairie, Kenosha Co. Both of these may well be but xeromorphic forms, perhaps related to growth on calcareous substrates. Although Fernald lists two collections from La Crosse and St. Croix Counties (not seen), all our many collections from that region are clearly typical *H. autumnale.*

The Menomini Indians used the dried, nearly mature, pulverized heads of *H. autumnale* as a snuff to loosen head colds. The roots were used by the Meskwaki Indians for medicine, and a tea was made from the florets for catarrh of the stomach. In Indian languages the name for this plant means sneezing spasmodically *(aiatcianitikun)* or inhalant *(tcatcamosikan, pitcikomate)* (Smith 1923).

2. Helenium flexuosum Raf. Purplehead Sneezeweed. Map 2.
Helenium nudiflorum Nutt.

Perennial, puberulent or scaberulous herbs with basal offshoots from a compact rootstock. Stem erect, solitary, 4–8 dm tall, striate-sulcate, very prominently winged from the decurrent leaf bases. Rosette leaves oblanceolate, 4–5 cm long, and 1 cm wide, the cauline leaves linear-lanceolate to oblanceolate, 3–9 cm long, 0.5–1 cm wide, sessile-decurrent, entire to irregularly toothed, sparingly pilose, resin-dotted. Heads 7–12 or more in open paniculate corymbs; involucral bracts narrowly lanceolate, reflexed at maturity; receptacle naked, conic. Ray flowers 8–13, *neuter*, yellow, 1–2 cm long; *disk flowers dark reddish-brown, 4-lobed* (rarely 5), perfect, campanulate, 2–2.5 mm long. Achenes 1 mm long, with 5 membranaceous, awned pappus scales.

Centering in the southeastern United States (Rock 1957:139, map 3), abundant as far north as southern Illinois and Missouri in upland pine-oak woods, mesic-moist grass-sedge prairies and open places, spreading northward as a weed (Rock 1957), in Wisconsin known from but four collections, all since 1958, one from an open flood-plain forest, and three from open sandy or moist areas in former glacial lake beds, areas well-known for disjunct stations of Coastal Plain species. Adams Co.: Highway 21 about 3 mi east of highway 13, a sandy, peaty, low, sedge–shrub prairie with *Liatris pycnostachya, Aronia melanocarpa, Lycopodium innundatum, Cladium mariscoides, Spiraea tomentosa, Spiraea alba,* July 1962, *Iltis & Sorensen 3638.* (WIS). Jackson Co.: T22N; R3W; Sec. 4, rather moist sandy area bordering highway 54, July 24, 1958, *Hartley 4947* (WIS). Trempealeau Co.: Low moist bottomland woods on flood-plain terraces between Tank Creek and

Black River (T18N; R8W; sec. 33), with *Salix, Solidago, Aster, Eupatorium,* Sept. 5, 1958, *Iltis & Koeppen 11,947* (WIS). Waupaca Co.: Open sun, field with clay soil, Clintonville airport, Sept. 16, 1965, *Rill 1496* (WIS). Flowering from the end of July to mid-September; fruiting in September.

3. HELENIUM AMARUM (Raf.) Rock Map 2.
Helenium tenuifolium Nutt.

Distinguished easily from *H. autumnale* and *H. flexuosum* by its annual habit, linear-filiform leaves not exceeding 2 mm in width, and small yellow heads. A weedy southern species collected twice in Wisconsin, clearly adventive and non-persistent. Racine Co.: C. & N. W. right of way, sec. 14–15, Sept. 11, 1901, *Wadmond 1363½* (MIN). Sheboygan Co.: Sheboygan, waste place, Sept. 11, 1921, *Goessl s.n.* (WIS).

18a. DYSSODIA Cav.

4. DYSSODIA PAPPOSA (Vent.) Hitchc. Fetid Marigold. Map 2.

Ill-smelling, glabrous annual with slender taproot; stem 1–5 dm tall, single or freely branching. *Leaves opposite,* 1–4 cm long, 1–3 cm wide, pinnatifid into 1 mm wide, linear, toothed lobes, with few *large, pellucid orange glands* (these also on involucre). Heads few-flowered, paniculate; involucre 5–9 mm high, the outermost bracts green, free, linear, the inner oblanceolate, reddish brown, and *united at the base.* Ray flowers pistillate, 4 mm long, the very short (1 mm), green ligules scarcely exserted; disk flowers perfect, campanulate, 3 mm long. Achenes pubescent 3–4 mm long; pappus of numerous, 2–2.5 mm long bristles.

Native of more arid, western regions, adventive east to New England in disturbed, sandy or open habitats, collected once in Wisconsin in the sandy flats of the Wisconsin River, an area where other southern or western species occur (e. g. *Diodia teres, Leptoloma cognatum, Croton glandulosus* and *C. monanthogynus*). Iowa Co.: Triangle at junction of U. S. highway 14 and Wisc. 23, Sept. 18, 1965, *Murmanis s.n.* (WIS).

TRIBE III. ANTHEMIDEAE Cass.

Mostly aromatic herbs or subshrubs; bracts commonly dry-scarious, imbricate in several series. Receptacle naked, pubescent, or chaffy. Flowers white, yellow, or green, the outer pistillate or neuter. Style branches truncate, the anthers not tailed. Leaves alternate, often finely dissected. Pappus short or absent.

KEY TO GENERA

A. Receptacle chaffy, the heads radiate.
  B. Heads rather large, 1–4 cm wide, solitary and terminal on long peduncles; receptacle conic at maturity; achenes terete or angled ______________________19. ANTHEMIS.
  BB. Heads small, 5 mm or less, densely corymbose; receptacle flat; achenes compressed _____________20. ACHILLEA.

AA. Receptacle naked or villous, the heads radiate or discoid.
  C. Inflorescence corymbose or heads terminal on long peduncles; ray flowers showy, sometimes obsolete, yellow or white.
    D. Receptacle flat or low-convex.
      E. Heads radiate (rarely discoid); pappus absent; achenes 5–10 ribbed ____21. CHRYSANTHEMUM
      EE. Heads discoid or short-radiate; pappus short-membranaceous; achenes 3–5 ribbed ______________________________________22. TANACETUM
    DD. Receptacle conic at maturity; leaves pinnatisect ______________________________23. MATRICARIA
  CC. Inflorescence paniculate, racemose, or spike-like with inconspicuous (2–8 mm high), discoid heads; flowers green ____________________________________24. ARTEMISIA.

19. ANTHEMIS L. Chamomile, Dogfennel.

Heads few to many, solitary on long peduncles, radiate and resembling a small daisy. Rays ligulate, pistillate or neuter, white or yellow; disk flowers campanulate, perfect, yellow. *Receptacle with slender, scarious, prominent chaff.* Pappus a minute crown or lacking; achenes 4- to 5-ribbed, truncate. Aromatic, annual or perennial herbs with alternate, finely pinnatisect leaves and terminal heads. About 60 species, native to Europe, Asia, and Africa, ours weedy introductions.

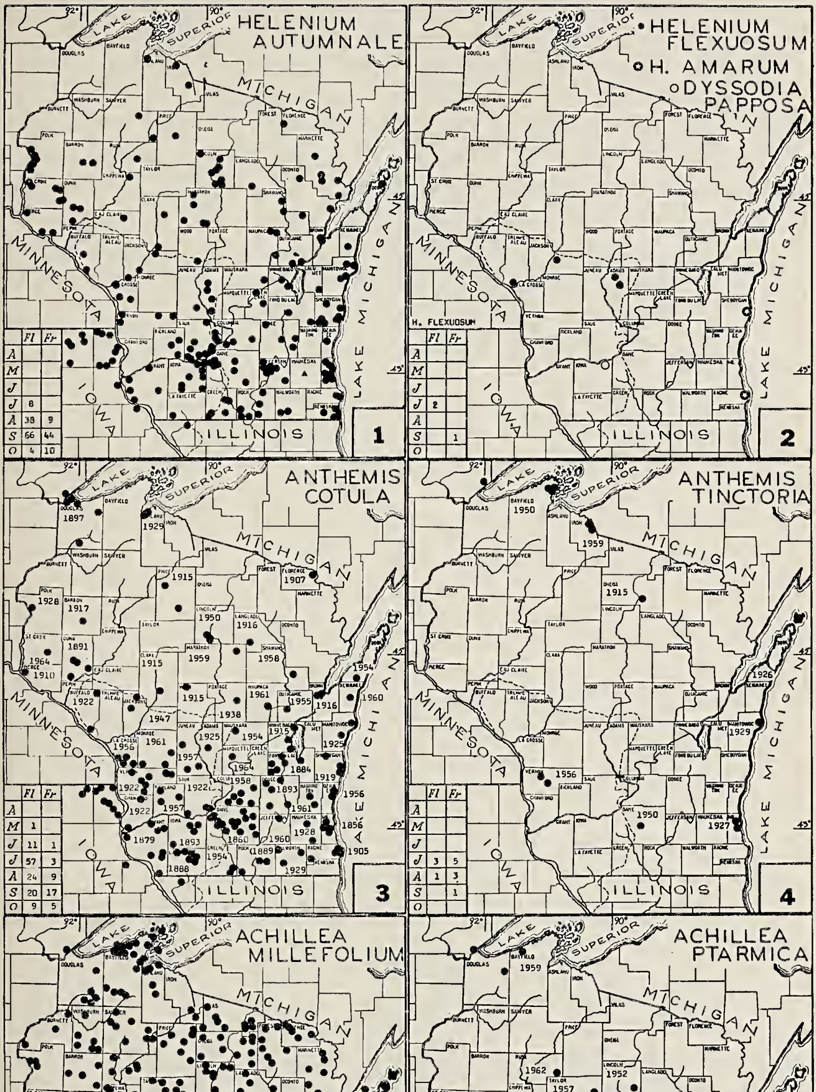
Key to Species

A. Ray flowers white; receptacle conic; involucre 2.5–5 mm high; achenes tuberculate (10x); very common, especially southern Wisconsin _________________________________1. *A. COTULA.*

AA. Ray flowers yellow; receptacle flat to shallowly convex; involucre 5–8 mm high; achenes smooth; rare adventive _______________________________________2. *A. TINCTORIA.*

1. Anthemis cotula L. Dogfennel, Mayweed, Stinking Cotula. Map 3.

Ill-smelling or aromatic annual, 2–6 dm tall, simple or branching from a taproot, slightly tomentose when young. Leaves sessile, 2–6


HELENIUM AUTUMNALE
1
• HELENIUM FLEXUOSUM
◦ H. AMARUM
○ DYSSODIA PAPPOSA
2
ANTHEMIS COTULA
3
ANTHEMIS TINCTORIA
4
ACHILLEA MILLEFOLIUM
5
ACHILLEA PTARMICA
6
LAKE SUPERIOR
MICHIGAN
MINNESOTA
IOWA
ILLINOIS
LAKE MICHIGAN

cm long, 1–4 cm wide, delicately twice-pinnatifid into 0.3–0.5 mm wide segments. Heads few to many, radiate; involucre 2.5–5 mm high; bracts glabrate to tomentose. Receptacle conic at maturity, with linear-pointed chaff at the tip or covering most of the receptacle but *not subtending the outermost disk flowers. Rays 11–15, white, neuter* or pistillate and sterile, 8–11 mm long; disk flowers yellow, 3 mm long; achenes prominently tubercled, 1.5–2 mm long; pappus lacking. 2n=18 (Löve & Löve 1961).

Native of Eurasia, an abundant weed throughout S. Wisconsin, less so northward, in disturbed areas such as cultivated fields, hog pastures, railroad yards, roadsides, farmyards, lake shores, and bluffs. Flowering and fruiting from late May through mid-October.

The quite similar Eurasian *Anthemis arvensis* L., weedy in E. United States, but not yet known from Wisconsin, is distinguished by pleasant odor, fertile ray flowers, chaff subtending all disk flowers, and ribbed but smooth achenes. The similar, but rather rare *Matricaria chamomilla* L. (q.v.) has a smooth, chaffless receptacle and ribbed but etuberculate achenes.

2. ANTHEMIS TINCTORIA L. Golden Marguerite, Yellow Cotula. Map 4.

Aromatic, rhizomatous perennials, with 1–several stems 3–7 dm tall. *Leaves gray-green tomentose,* 4–6 cm long, 1–3 cm wide, twice-pinnatifid into 0.5–1 mm wide lobes. Heads solitary, radiate; involucre 5–8 mm high, the bracts tomentose. Receptacle flat to shallowly convex; chaff linear-lanceolate, persistent and very prominent (ca. 5 mm long), covering the receptacle. *Rays 16–41, bright yellow,* pistillate, 9–14 mm long; disk flowers dull-yellow, perfect, 3–4 mm long; achenes 2–2.5 mm long, ribbed; pappus rudimentary. 2n=18 (Darlington 1955).

Native of Europe and western Asia, often cultivated for its showy, all-yellow flowers, in Wisconsin a rare and sporadic escape in railroad yards, driveways, roadsides, lake shores and rubbish piles. The flowers yield a yellow dye (Clapham, et al. 1952). Flowering from July through early September; fruiting from July through September.

20. ACHILLEA L. Yarrow, Milfoil.

Heads many, small, densely corymbose, radiate, the 3–13 rays short, white or rarely pink, pistillate and fertile; disk flowers perfect, 10–75. Involucral bracts with dry, scarious margins, imbricate in 3–4 series. Receptacle chaffy, flat or conic. Achenes compressed, callous-margined; pappus absent. Aromatic perennial herbs with alternate, subentire to finely dissected leaves; about 75 species of the Northern Hemisphere, mostly in the Old World.

KEY TO SPECIES

A. Leaves finely dissected into linear segments; plant tomentose; ubiquitous throughout ....1. *A. MILLEFOLIUM.*

AA. Leaves undissected, serrulate; plant glabrate to subglabrous; rare adventive ....2. *A. PTARMICA.*

1a. ACHILLEA MILLEFOLIUM L. ssp. LANULOSA (Nutt.) Piper
Common Yarrow, Milfoil. Map 5.

Achillea lanulosa Nutt.

Achillea lanulosa f. *Peroutkyi* F. S. Seymour, Fl. Lincoln Co. Wis. 331. 1960 (Type: Rays pink, dry field, Rock Falls Township, Lincoln Co., Wisc. July 13, 1954, *Seymour 15,814* WIS.). Synonymous with f. *rubicunda* (Farw.) Farw.

Villous, strongly aromatic, rhizomatous perennial herbs, 2–8 dm tall. Leaves 1–2 times pinnatisect into slender, 0.2–1 mm wide, villous to glabrescent segments, the basal 13–34 cm long, 2–5 cm wide, long-petioled, the cauline 6–20 cm long, 1–3 cm wide, sessile. Corymbs flat-topped or rounded with many 3.5–6 mm high heads; bracts linear-lanceolate, with scarious margins; receptacle chaffy, conic at maturity. Flowers 18–28; rays 4–6, white (or pale pink in f. *RUBICUNDA* (Farw.) Farw.), 2–3 mm long; disk flowers 14–22, with a green tube and 5 white lobes, perfect, 2–2.5 mm long; achenes 2 mm long; pappus lacking or a small collar. 2n=36 (Clausen. Keck, & Hiesey 1940; Ehrle 1958).

Ubiquitous throughout Wisconsin in a variety of sunny habitats, from disturbed areas such as sand bars of lakes or rivers, railroad yards, abandoned fields, roadsides, pastures, and juniper glades to prairies and open woods, an indicator of mesic prairies (68–69% presence, cf. Curtis 1955). Flowering from June through mid-October, the peak from mid-June through July; fruiting from July to mid-October.

The *Achillea millefolium* polyploid complex consists of a series of intergrading and morphologically often indistinguishable forms (cf. Cronquist 1955) separable mostly by chromosome number and pollen size correlated with distinctive geographic ranges. The widespread, evidently native North American *Achillea* is a tetraploid, with 2n=36 and with smaller pollen (26–31 μ). Various studies suggest that nearly all Wisconsin specimens belong to this taxon, *A. m.* ssp. *lanulosa*.

1b. ACHILLEA MILLEFOLIUM L. ssp. MILLEFOLIUM, the European hexaploid (2n=54) with less dissected leaves, wider segments, smaller heads, less pubescence and larger pollen (31–33 μ), has been found by Mulligan and Bassett (cf. maps p. 76–77, 1959) and Lawrence (1947) to be sparingly introduced along the northeastern American coast but absent elsewhere. It is occasionally cultivated, especially in its deep pink form, and is represented by a few Wisconsin collections: Dane Co.: in garden, June 2, 1955, *E. J. Williams s.n.* (WIS). Rusk Co.: Ladysmith, July 30, 1915, *J. J. Davis s.n.* (WIS). It may be that some of the wild plants belong to this taxon, but this cannot be determined at this time.

2. ACHILLEA PTARMICA L. Sneezeweed. Map 6.

Glabrate, rhizomatous perennial herbs, 2–10 dm tall. *Leaves unlobed, linear-lanceolate, serrulate,* 3–7 cm long, 3–5 mm wide. Panicles corymbose, 2–40 headed, the heads 3–4 mm high; bracts lanceolate, keeled, the margin brown-scarious; receptacle slightly convex, chaffy. Rays usually 8–10, white, pistillate, 4–6 mm long, the disk flowers perfect, 2–3 mm long; achenes with 2–3 light colored, longitudinal ribs, 1.5–2 mm long; pappus lacking. 2n=18 (Löve & Löve 1961).

A Eurasian species, occasionally escaped from old gardens along roadsides, railroads, vacant lots, and near abandoned homes. Flowering and fruiting from July to September.

Most of the Wisconsin collections are of a horticultural variant with all flowers ligulate (f. *MULTIPLEX* (Reynier) Heimerl=f. *LIGULOSA* hort.=var. "The Pearl").

21. CHRYSANTHEMUM L. CHRYSANTHEMUM, OX-EYE DAISY.

Heads radiate (rarely discoid in *C. balsamita*), singly at the ends of long branches or corymbose. Rays numerous (rarely wanting), white (ours), pistillate and fertile; disk flowers perfect, 4- or 5-lobed, yellow, campanulate. Involucral bracts imbricate with dry scarious margins; receptacle naked, flat or convex. Pappus a short border or absent; achenes angular or subterete with 5–10 ribs. Annual or perennial herbs with alternate, entire, toothed, or dissected leaves. About 150 species, mainly in the Northern Hemisphere, chiefly in the Old World, many cultivated for their showy flowers.

KEY TO SPECIES

A. Heads with conspicuous white rays.
  B. Heads few, large, 4–6 cm in diam.; leaves toothed to lobed.
    C. Heads solitary on long, slender, naked peduncles; upper leaves strongly reduced or lacking; stems slender, 4–6

dm tall; abundant throughout ____1. *C. LEUCANTHEMUM.*

CC. Heads few to many at end of robust, leafy, 1–2 m tall stems; peduncles 5–10 mm long; rare escape ____2. *C. ULIGINOSUM.*

BB. Heads several to many, small, 12–22 mm in diam., corymbose; leaves pinnatisect; rare escape ____3. *C. PARTHENIUM.*

AA. Heads discoid or with minute, white rays, ca. 5 mm in diam.; leaves serrate; rare adventive __________4. *C. BALSAMITA.*

1. CHRYSANTHEMUM LEUCANTHEMUM L. Ox-Eye Daisy, Common Daisy, Marguerite. Map 7.

Rhizomatous, glabrous, perennial herbs, with one to several, 2–8 dm tall, erect stems. Leaves irregularly toothed to lobed, the basal spatulate-obovate, long-petioled, the cauline sessile, strongly reduced above. Heads solitary, 3–6 cm in diam., terminal on long peduncles; bracts imbricate, dark brown-margined. Rays (15) 20–40 per head, white and showy, 1–2(+) cm long, pistillate; disks 1–2 cm broad, the flowers perfect, yellow, 2–3 mm long; achenes 10-ribbed; pappus absent. 2n=36, 54 (Darlington 1955).

Native of Europe and western Asia, widely naturalized in cool temperate North America along roadsides, meadows, pastures, in abandoned fields, and other disturbed areas, in Wisconsin a common weed throughout but particularly abundant in north central Wisconsin (cf. map, Lindsey 1953), our plants generally referred to var. *PINNATIFIDUM* Lecoq. & Lamotte (with pinnatifid basal leaves, smaller heads), a variety of doubtful validity not differentiated here. Flowering from June to August (October); fruiting from July to October.

2. CHRYSANTHEMUM ULIGINOSUM Pers. Giant Daisy, High Daisy. Map 8.

Rhizomatous, glabrous, perennial herbs with erect, robust, 1–2 m tall stems, leafy to the top and in dense clones. Leaves sessile, lanceolate-serrate, 7–11 cm long, 1–2 cm wide. Heads few to many, large and showy. Involucral bracts lanceolate, the margin brown-hyaline. Rays about 20–22, white, pistillate; disks 15–20 mm broad, yellow, the lobes dark-tipped with age; achenes with short, membranaceous pappus. 2n=18 (Darlington 1955).

A native of southeastern Europe (Hungary, Balkans), often cultivated for its showy flowers, rarely escaped in moist, disturbed areas, collected but 4 times in Wisconsin: Dane Co.: Roadside south of Lake Waubesa, T6N, R10E, sec. 19, Sept. 1938, *Shinners s.n.* (WIS). Fond du Lac Co.: T15N, R17E, sec. 2, Sept. 24, 1960, *Wollitz s.n.* (WIS). Lincoln Co.: open pasture, T31N, R8E, sec. 12, Aug. 27, 1950, *Seymour & Peroutky 12,170* (WIS). Winnebago Co.: Neenah, filled marsh near Lake Winnebago shore, Sept. 23, 1965, *Harker s.n.* (WIS). Flowering and fruiting from August to October.

3. CHRYSANTHEMUM PARTHENIUM (L.) Bernh. Feverfew.
Matricaria parthenium L. Map 9.

Perennial, subglabrous to lightly pubescent herbs, one-to-several stemmed, 3–10 dm tall. *Leaves bipinnatisect into broadly obtuse segments,* the long-petioled lower 8–12 cm long, to 8 cm wide, the sessile upper smaller. Corymbs open, the many heads 12–22 mm in diam., whitish, radiate; involucre 3–4 mm high. Achenes 10-ribbed; pappus short-membranaceous. $2n=18$ (Darlington 1955).

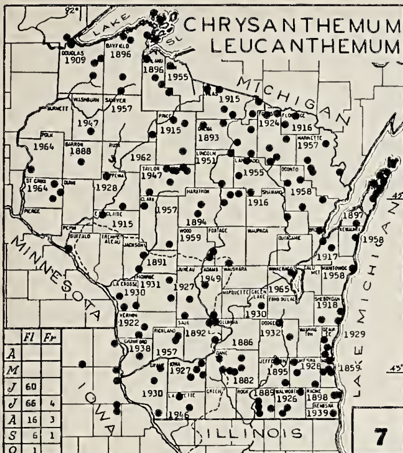
A European introduction, commonly grown in old gardens as an ornamental. An early, apparently oriental, introduction to Europe, known to Theophrastus and other ancients, and valued as a medicinal plant for its abortive properties, for promoting menstrual discharge, as well as for other ailments such as dropsy, fever, nerves and worms (Hegi 1929). A ruderal, occasionally escaped along roadsides and lake shores. Flowering and fruiting from June to August.

4. CHRYSANTHEMUM BALSAMITA L. forma TANACETOIDES Hayek
Costmary, Mint-Geranium. Map 10.

Rhizomatous, aromatic, perennial herbs, 3–12 dm tall. Leaves undissected, obovate-oblong, serrate, the juvenile silvery-pubescent, glabrous with age, the lower with 12–25 cm long blade and petiole of equal length, the upper oblong, smaller, sub-sessile. *Heads many, small, 5 mm broad, discoid,* clustered near branch tips. Involucre 3–5 mm high; *rays lacking* (minute and white in f. *BALSAMITA,* this not in Wisconsin); disk flowers yellow; achenes 10-nerved; pappus short, $2n=18, 54$ (Darlington 1955).

Native of Asia Minor, Armenia and Persia, once often cultivated as a medicinal and for the sweet odor of its foliage, in Wisconsin an occasional garden escape along roadsides, lakeshores, and vacant lots. Flowering and fruiting from August to October.

CHRYSANTHEMUM CORONARIUM L., Map 9, the Garland or Crown Daisy, an annual with bipinnatisect leaves and yellow to white flowers, was once collected (from cultivation?) in Rock Co.: Aug. 28, 1889, *Skavlem s.n.* (WIS).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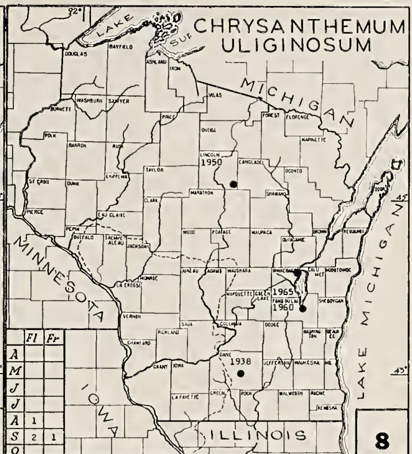
7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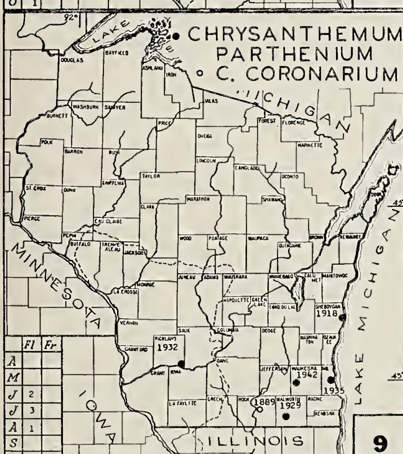
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LAKE MICHIGAN
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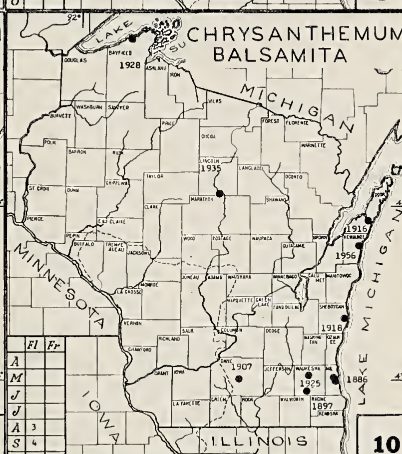
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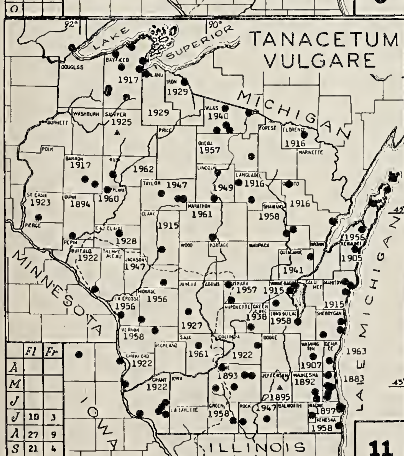
LAKE MICHIGAN
10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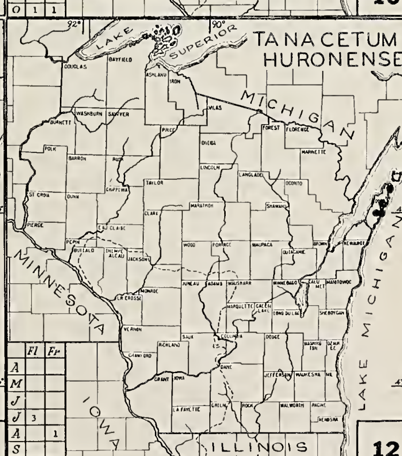
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12

22. TANACETUM L. Tansy.

Similar to *Chrysanthemum* (and often included in that genus), but differing in the often rather tight, flat corymbs, discoid or very short-radiate heads, short-membranaceous pappus, and 3–5 ribbed achenes. About 25 Northern Hemisphere species of mostly strongly aromatic, perennial herbs.

Key to Species

A. Heads 25–100 or more in dense corymbs, 7–10 mm in diam., the ray flowers without ligules; leaves glabrate; plants in dense, many stemmed clumps; common introduced weed ---- --1. *T. VULGARE.*

AA. Heads 3–17 in loose corymbs, 10–20 mm in diam., with 2–4 mm long, yellow ligules; leaves tomentose, stems solitary; rare on inner beaches of L. Michigan, Door Co. ------------ -----------------------------------2. *T. HURONENSE.*

1. Tanacetum vulgare L. Common Tansy, Golden Buttons.
Chrysanthemum vulgare (L.) Bernh. Map 11.

Rhizomatous, glabrous, aromatic, perennial herbs with many stems in dense clumps, 4–10 (–14) dm tall. *Leaves twice-pinnatisect,* the ultimate segments sharply toothed (curled in the occasional f. *CRISPUM* (L.) Hayek), 8–18 cm long, 3–11 cm wide, sessile and clasping the stem. Corymbs dense, 5–12 cm wide, with *25–100 or more discoid, golden-yellow heads,* 7–10 mm in diam. Involucre 4–5 mm high; bracts imbricate with scarious margins; *receptacle flat.* Heads heterogamous; flowers fertile, resinous-granular; rays inconspicuous, pistillate, 3-lobed; disk flowers perfect, 5-lobed; achenes 1.5 mm long, 5-ribbed; pappus lobes small, membranaceous. $2n=18$ (Löve & Löve 1961).

A favorite European (?) ornamental and ancient medicinal plant (oil poisonous!), commonly cultivated, escaped in open or disturbed areas along roads, railroads, fences, pastures, sandy beaches of lake shores, and floodplains and banks of rivers. Flowering and fruiting from July to October.

2. Tanacetum huronense Nutt. Map 12.
Chrysanthemum huronense (Nutt.) Hultén
Tanacetum bipinnatum ssp. *huronense* (Nutt.) Breitung, Amer. Midl. Nat. 58: 66. 1957.

Perennial herbs, from long, slender rhizomes; stems 1–3, erect, 3–5 dm tall. Leaves deeply twice or thrice pinnatisect, ± tomentose, the ultimate segments mucronulate; *basal rosette leaves very large,* 23–36 cm long, 3–9 cm wide; cauline leaves 10–23 cm long, 3–8 cm wide. Inflorescence open, *heads few*, 3–12(–22), *1–2 cm in diam.;* involucral bracts scarious-margined; *receptacle hemispheric.* Rays short, 2.5–4 mm long, yellow, pistillate; disk flowers yellow, perfect, 5-lobed, 2–3 mm long; achenes 2–3.5 mm long, ribbed, truncate; pappus lobes membranaceous.

Central Alaska to Hudson Bay and the northeastern United States (Maine), in Wisconsin rare but locally abundant on Lake Michigan shores in Door County, in ecologically open habitats such as calcareous stony beaches, dry peaty and turfy limestone barrens, interdunal swales, and on dunes, especially the outer Great Lakes dunes with *Ammophila breviligulata, Agropyron psammophilum, Solidago (houghtonii?), Cirsium pitcherii, Prunus pumila, Salix syrticola,* and other Great Lakes specialities. In Wisconsin very rare: Door Co.: Baileys Harbor, July 21, 1940, *Goessl s.n.* (WIS). Jacksonport, Aug. 3, 4, 1929, *J. J. Davis s.n.* (WIS); Jacksonport, Lake Michigan beach, July 15, 1940, *Shinners & Sieker 2208* (MIL). Newport, July 3, 1905, *Milwaukee Public Museum Expedition s.n.* (MIL). Flowering and fruiting from July to September.

Tanacetum huronense var. *huronense* has recently been mapped by Guire and Voss (1963), who accepted its endemism and distinctness from the three other varieties described by Fernald (1935). However, in the *Flora of Alaska*, Hultén (1950) comments that the Alaskan populations contain *all* of Fernald's varieties! Although in general Great Lakes collections are more robust and have more heads than those from the East, one of Fernald's main characters, that of head number [high (6–30) in var. *huronense*, and low (1–6) in the other varieties], does not hold. Several Michigan collections have as few as 3 or 4 heads [e.g. *Ehlers 1061* (WIS), *Gates 13,995* (UC), *Iltis 14,843 & 14,850* (WIS)], yet are simply few-headed extremes of var. *huronense* populations (cf. Fig. 1), and are nearly indistinguishable from such collections as *Fernald 69* (Aroostoock Co., Maine, UC), *Collins & Williams s.n.* (St. John River, Maine, UC), or *Fowler s.n.* [Restigouche, Bass River, N.B. (WIS)], of var. *johanense* Fern. On the other hand, the northernmost Hudson Bay collections and those from Newfoundland, with 1–3 heads and but 1–2 dm tall, appear to be depauperate plants strongly resembling Alaskan collections of *T. bipinnatum.* These findings agree well with those of Fernald (1923) which are more realistic than his later conclusions (1935, 1950).

It seems likely that Alaska is the area of glacial survival and the center of dispersal of this species. Here it is most abundant as well as morphologically most diverse, perhaps due to hybridization with *T. bipinnatum.* Furthermore, unless one accepts Fernald's "Nunataks", this is the only region where the species occurs in un-

FIGURE 1. Comparison of number of heads per stem with height of specimens of *Tanacetum huronense* from four geographical areas in North America.

Fig. 2
TANACETUM

glaciated territory (cf. Fig. 2). One can postulate that the modern Eastern North American local populations are either the result of sporadic post-glacial long-range dispersal to "open", often calcareous habitats and/or the scattered residues of once broader distributions which now survive only in special open habitats such as dunes or gravel flats which are low in competition. Since only a few plants became established at any one place, to subsequently give rise to larger populations (either sexually or asexually), only a fraction of the diversity of the original Alaskan population would thus be represented. If to this lack of genetic variability one adds effects of inbreeding, as well as local selection and direct phenotypic responses to climatic factors, it is not surprising to find local populations differing in minutiae. A similar situation has been discussed in *Gentianopsis* (Iltis 1965).

23. MATRICARIA L. Wild Chamomile.

Heads radiate with pistillate, fertile and white rays, or heads discoid and rays absent *(M. matricarioides)*; disk flowers perfect, fertile, campanulate, yellow or greenish, 4–5 lobed. Involucral bracts 2–3 seriate, slightly imbricate, scarious-margined. Receptacle naked, hemispheric or conic. Pappus a membranaceous crown, or absent. Achenes generally ribbed or wing-margined. Annual or perennial herbs with alternate, finely pinnately-dissected leaves, and few to many terminal heads. About 40 Northern Hemisphere and South African species, ours introduced weeds.

Key to Species

A. Ray flowers none; disk flowers greenish, 4-lobed; heads short-stalked; achenes marked by elongated red-brown oil glands; very common throughout ________1. *M. MATRICARIOIDES.*

AA. Ray flowers white; disk flowers yellow, 5-lobed; heads long-stalked.

B. Receptacle conic at maturity; achenes ribbed, smooth, unmarked; involucre 2–3 mm high; rare, but see also *Anthemis cotula* ______________________2. *M. CHAMOMILLA.*

BB. Receptacle hemispheric at maturity; achenes prominently ribbed, transversely rugulose or tuberculate with apical oil glands; involucre 3.5–6 mm high; rare on Lake Superior shores _________________________3. *M. MARITIMA.*

1. Matricaria matricarioides (Less.) Porter Pineapple Weed.
Matricaria suaveolens L. Map 14.

Glabrate annual with strong aromatic pineapple odor; stems one to several, erect, 4–50 cm tall. Leaves finely twice-pinnatifid into 0.5 mm wide linear segments, sessile, 2.5–9 cm long, 1–2.5 cm wide. Heads short-stalked, *discoid* and *conical.* Involucre 3–5.5 mm high; bracts 24–32, with red-brown midrib and broad scarious margins; *receptacle naked, hollow. Ray flowers lacking. Disk flowers 4-lobed,* yellow-green, 1–1.5 mm long; achenes 1–1.5 mm long, ribbed with *2 longitudinal, slender red-brown oil glands;* pappus rudimentary. 2n=18 (Löve & Löve 1961).

Native probably of NE Asia (Clapham, et al. 1952; Baker 1962), recently (1850's) occurring as a weed in Europe and North America, in Wisconsin the earliest collections from the northernmost counties (1915), not collected in Milwaukee until 1939 or in Madison until 1942, ubiquitous in farmyards, fields, along roadsides, industrial areas, and in cities along walks, streets, public grounds, and waste areas. Flowering from May through mid-September; fruiting from June through September.

2. MATRICARIA CHAMOMILLA L. Chamomile. Map 13.

Aromatic, glabrous annual; stems erect, slender, 2–4 dm tall. Leaves sessile, 1–2 cm wide, 2–6 cm long, twice-pinnatifid into linear-filiform segments 0.5 mm wide. Heads few, 5–12, radiate, resembling a small daisy; *receptacle naked, sharply conic at maturity,* hollow; involucre 2–3 mm high; bracts with brown midrib, *light scarious margins.* Ray flowers pistillate, white, 13–20, 5–7 mm long; disk flowers yellow, *5-lobed,* 1–1.5 mm long; achenes smooth, ribs not prominate, 1 mm long. 2n=18 (Löve & Löve 1961).

Native of southern and eastern Europe to west Asia, infrequent in Wisconsin in disturbed habitats, waste places in towns and water fronts. Flowering and fruiting from May to July. It has been known since 1588 that a blue oil can be distilled from the plant (Karsten 1946).

The Wisconsin plants are all erect, ± corymbose, few-headed, and much more uniform than European collections. The species strongly resembles *Anthemis cotula* (q.v.).

3. MATRICARIA MARITIMA L. ssp. INODORA (L.) Clapham. Map 15.
Matricaria inodora L.
Matricaria maritima var. *agrestis* (Knaf.) Wilmott.

Annual, 3–7 dm tall, erect, glabrous-glabrate. Leaves sessile, 2–5 cm long, 1–3 cm wide, twice pinnatifid into 0.5 mm wide, linear-filiform segments. Heads radiate, few to many; involucre 3–6 mm high; bracts with brown, scarious margins. Ray flowers white, 12–20, pistillate, 1–2 cm long; disk flowers yellow, 1–2 mm long; achenes with *2–3 wide ribs, 2 red-brown oil glands near the top, transversely rugulose,* 1–2.5 mm long; pappus rudimentary. Flowering from July through October; fruiting in September and October.

A Eurasian species, collected only near Herbster, Bayfield County on Lake Superior. Bark Point, lake shore and open fields, Sept. 6, 1959, *Iltis 15,515* (WIS). Bark Point, roadside, July 10, 1938, *Fassett 20,030* (WIS).

A plant cited by the collector as the above (Lakela 1965: 387), but more resembling *MATRICARIA MARITIMA* var. *MARITIMA* with short height (3 dm) and fewer, larger heads borne on long, sturdy peduncles, was collected once near Duluth, Minnesota: in bare soil of roadcut, Duluth Heights, Duluth, Oct. 18, 1947, *Lakela 7403* (WIS).

24. ARTEMISIA L. WORMWOOD, SAGE, SAGEBRUSH.

Annual, biennial, or perennial aromatic herbs or small subshrubs with erect to decumbent stems. Leaves alternate, entire to deeply pinnatifid or pinnatisect, pubescent to glabrous. Inflorescence a spike-like, racemose, or profusely branched panicle of small and inconspicuous, discoid heads. Receptacle naked or covered by hairs. Bracts imbricate in several series, the inner with scarious margins. Flowers resinous-granular, 1–3 mm long; rays not ligulate, 5-lobed, pistillate with bifid styles; disk flowers perfect, sterile or fertile, 5-lobed with bifid, truncate-erose styles (simple in *A. caudata*). Seeds minute, ca. 1 mm long; pappus lacking.

About 200 species, over half in the USSR, distributed mainly in cool or arid regions of the Northern Hemisphere, several species dominant shrubs in prairies, plains, and deserts, cultivated for foliage plants and, because of their aromatic, volatile oils and bitter substances, for use in tonics, antihelminthics, and liqueurs.

Key to Species

A. Receptacle hairy; leaves white-silky canescent; plants perennial and somewhat woody at base.

B. Leaves short, 1–2 cm, the segments filiform, 0.5–1 mm wide; flowering stems ascending, to 5 dm tall, the vegetative stems forming mats; inflorescence a narrow panicle; very local on Mississippi River bluffs from Pierce Co. to Trempealeau Co., rarely weedy elsewhere _1. *A. FRIGIDA.*

BB. Leaves 5–15 cm long, the segments 2–3 mm wide; flowering stems erect, to 9 dm tall; inflorescence a leafy panicle; sporadic adventive ________________2. *A. ABSINTHIUM.*

AA. Receptacle naked; leaves tomentose to glabrous; plants annual, biennial, or perennial.

C. Disk flowers sterile, the achenes abortive; adult plants usually glabrous.

D. First year lower leaves forming a basal rosette; leaves tomentose-glabrate; involucre 2–3.5 mm high; taprooted biennial; common in sandy areas ____________ ________________________________3. *A. CAUDATA.*

DD. Lower leaves not in a rosette; involucre 2 mm high; robust glabrous herbs from a rootstock; very rare and sporadic ________________4. *A. DRACUNCULOIDES.*

CC. Disk flowers fertile.

E. Leaves glabrous-glabrate, 2–3 times pinnatisect or pinnatifid.

F. Annual or biennial herbs; involucre 1–2 mm high; bracts glabrous.

G. Inflorescence a dense racemose panicle with many spike-like branches from the leaf axils; heads erect; common weed ____5. *A. BIENNIS.*

GG. Inflorescence a broad terminal panicle with nodding heads; rare annual weed ---------------------------------------6. *A. ANNUA.*

FF. Perennial shrub; involucre 2–2.5 mm high; bracts canescent or tomentose; rarely escaped cultigen ------------------------------7. *A. ABROTANUM.*

EE. Leaves tomentose at least on one surface, simple or dissected.

H. Leaves unlobed and linear-lanceolate, the margins regularly serrate to entire in the inflorescence, densely white-tomentose beneath, bright green-glabrous above; moist deep-soil prairies ---------------------------------------8. *A. SERRATA.*

HH. Leaves deeply lobed or cut, or entire with the margins irregularly toothed.

I. Leaves delicately divided, the segments filiform, gray-green pubescent; rarely escaped cultigen ---------------------------------9. *A. PONTICA.*

II. Leaf segments broader or leaves entire.

J. Leaves green-glabrate above, white-tomentose beneath, coarsely lobed; rare weed, eastern Wisconsin ---------------10. *A. VULGARIS.*

JJ. Leaves pubescent on both surfaces.

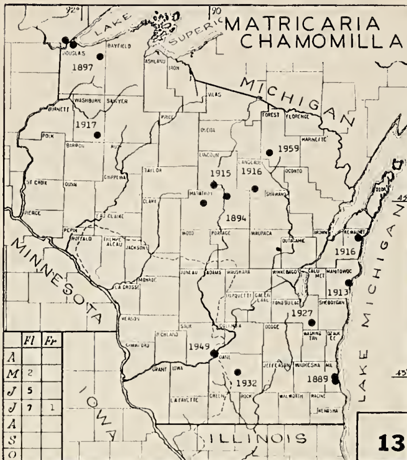
K. Involucre 2–4 mm high; leaves entire or irregularly toothed, densely white-tomentose beneath, tomentose to glabrate above; common prairie species -------------------------11. *A. LUDOVICIANA.*

KK. Involucre 5–8 mm high; leaves obtusely lobed, densely creamy white wooly; rarely escaped on L. Michigan or L. Superior -------------------12. *A. STELLERIANA.*

1. Artemisia frigida Willd. Prairie Sagewort. Map 16.

Mat-forming, gray-green tomentose perennial, decumbently branched and ± woody at base, the several flowering stems 3–5 dm tall, erect-ascending. *Leaves 1–2 cm long, finely dissected into linear segments.* Panicles 17–28 cm long, narrow with ascending branches; heads many, 2–3 mm high; *receptacle long-villous;* bracts ca. 15. Flowers 26–34, fertile; rays 7–9; disk flowers 19–25; achenes 1 mm long. 2n=18 (Kawatani & Ohno 1964).

A western Great Plains and Rocky Mountains grassland species, ranging from central Alaska to New Mexico, in Wisconsin only along the Mississippi River in Pierce, Pepin and Trempealeau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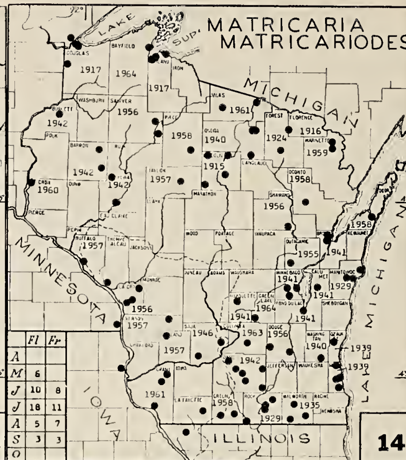
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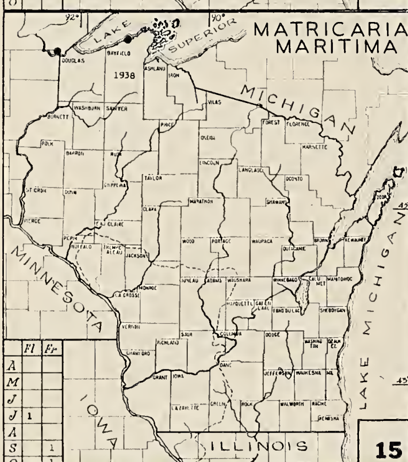
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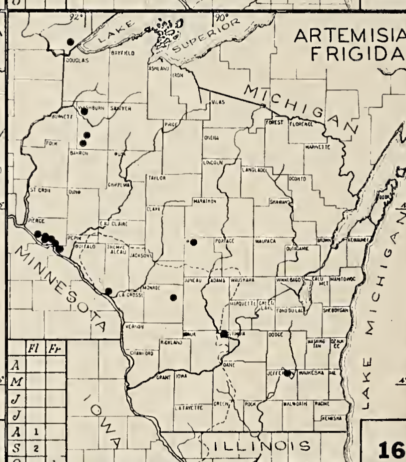
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ILLINOIS
LAKE MICHIGAN
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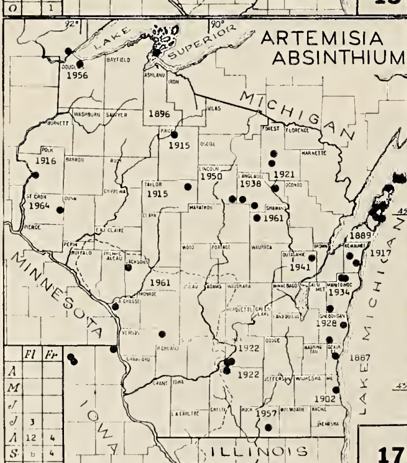
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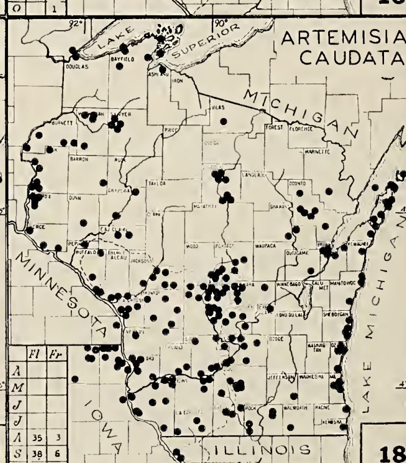
17


ARTEMISIA
CAUDATA
LAKE SUPERIOR
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MINNESOTA
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ILLINOIS
LAKE MICHIGAN
18

counties on exposed limestone (dolomite) bluffs, talus slopes, and Mississippi River sand terraces (rarely adventive elsewhere in disturbed areas such as on railroads and road cuts). Flowering in August and September; fruiting in October.

These Mississippi and St. Croix River bluffs and adjoining sand terraces appear to be among the most xeric habitats in Wisconsin. Sloping steeply southwestward, they receive the maximum amount of sunlight and accumulate little soil because of high winds and extreme water run-off. In this environment water and nutrients are limited (Curtis 1959), and only a few plants can survive. Some fairly widespread dry-prairie species that are otherwise rare or restricted in Wisconsin occur here, including *Besseya bullii* (Salamun 1951), *Castilleja sessiliflora* (Salamum 1951), *Psoralea esculenta* (Fassett 1939), *Anemone patens* var. *wolfgangiana* (Fassett 1947), *Liatris cylindracea* (Johnson & Iltis 1963), *Bouteloua hirsuta, B. curtipendula* (Fassett 1951), *Artemisia caudata, Aster oblongifolius,* and *A. ptarmicoides.*

In addition a number of otherwise widespread Great Plains species have highly localized Wisconsin distributions very similar to that of *A. frigida,* and like that species reach their easternmost limits here. These include such Wisconsin rarities as *Psoralea argophylla, Astragalus caryocarpus,* and *Petalostemon villosum* (Fassett 1939), *Anemone caroliniana* (Almon 1930), *Liatris punctata* (Johnson & Iltis 1963), *Bouteloua gracilis,* and *Muhlenbergia cuspidata* (Fassett 1951), and *Erigeron glabellus.*

2. Artemisia absinthium L. Absinthe, Sagewort. Map 17.

Aromatic, rhizomatous, basally suffrutescent, perennial herbs, 6–9 dm tall. *Leaves white-silky canescent,* esp. when young, 6–15 cm long, 2–8 cm wide, long-petioled (4–13 cm), the upper sessile, divided to entire, the lower 2–3 times pinnatifid-pinnatisect, the lobes 2–4 mm wide. Panicles leafy, 17–50 cm long, to 30 cm wide, the branches rather strict-ascending. Heads many, rather large (3–4 mm), nodding; involucre 2–3 mm high; bracts 13–18; *receptacle covered with villous hairs.* Flowers 45–80, fertile; rays 10–21, the disk flowers 35–58; achenes 1 mm long. 2n=18 (Löve & Löve 1961).

Native of temperate, dry regions from central Asia to southwestern Europe, an ancient, prehistoric medicinal and magical herb, at present still grown for use as a tonic, antihelminthic (hence "wormwood"), local anaesthetic, and in the preparation of the liqueurs Vermouth and Absinthe, in Wisconsin in disturbed, esp. calcareous areas along roads, in pastured fields, and waste places in cities. Flowering from end of July to September; fruiting in August and September.

3. ARTEMISIA CAUDATA Michx. Field Sagewort, Wormwood. Map 18.

Biennial or occasionally short-lived perennials with a ± woody taproot; pubescence very variable, often gray-tomentose when young, usually glabrate throughout when mature. Stems 1–5, erect-ascending, 6–10(–16) dm tall, reddish-violet tinged. *First year rosette leaves* 10–20 cm long, 6–12 cm wide, long petioled (4–8 cm), *2–3 times pinnatifid into 1(–2) mm wide segments;* cauline leaves sessile, with axillary branchlet "fascicles", the lower 7–10 cm long, 2–6 cm wide, smaller, less divided above. *Panicles leafy,* 23–60 cm long, 2.5–22 cm wide, ascending-branched, with many greenish heads. Involucre 2–4 mm high; bracts 12–16, glabrous, green with a red-brown midrib, scarious margins; receptacle naked. Flowers 21–41; *rays fertile,* 11–21, ca. 1 mm long *disk flowers sterile,* the style simple (not bifid) 10–20, 1.5–2 mm long; achenes 1 mm long. 2n=18 (Kawatani & Ohno 1964).

A variable North American native of wide distribution, most common in the eastern and central United States and Canada, ranging westward to the Pacific coast, in Wisconsin very common in dry and sandy prairies (81–87% presence, Curtis 1959), sensitive to competition and often found in ecologically open habitats such as dry high-lime prairies, dry sand prairies (with *Stipa spartea, Delphinium virescens, Arabis lyrata, Oenothera rhombipetala*), sandstone and limestone cliffs, inner beaches and dunes on Lake Michigan, sandbars of rivers, and in jack oak–jack pine barrens, often weedy in disturbed areas along roadsides or sandy railroads, overgrazed or abandoned sandy fields, and waste areas of cities. Flowering from mid-August through September; fruiting to early October.

The smaller, somewhat similar, subarctic *Artemisia canadensis* Michx. (=*A. borealis* Pallas), is cited for Wisconsin by Fernald (1950), evidently on the basis of some depauperate specimens of *A. caudata.*

4. ARTEMISIA DRACUNCULOIDES Pursh. Dragon Sagewort, Estragon, Tarragon. Map 19.

Artemisia dracunculus L. of authors, not the Eurasian taxon.
Artemisia glauca Pallas, ex. Willd.

Glabrous, rhizomatous, robust perennials, 5–14 dm tall from a woody caudex. Leaves dark green, often turning black, sessile, (2) 4–7 cm long, *simple or 3-parted* into narrowly-linear, 1–2 mm wide, unbranched segments, the upper simple. *Panicles leafy, diffuse,* the slender branches often drooping, 3–6 dm long, to 2.5

dm wide; involucres 2–2.5 mm high; bracts 11–16, glabrous; receptacle naked. Flowers 19–32; *rays fertile,* 10–16; *disk flowers sterile,* 9–16, 1.5 mm long; achenes 1 mm long.

In Wisconsin sporadic, in sandy soils, on dry, sandy prairie bluffs, and along roads and railroads, similar to *A. caudata* (q.v.) but quite uncommon. Flowering and fruiting from August to October.

A complex group native to the western and midwestern U. S. in sandy or grassy habitats, probably consisting of several taxa poorly understood, apparently divisible into two major types: one, ranging from Oklahoma–Colorado to Montana–Alberta, and west to California, characterized by fewer, broader leaves, and erectly branched panicles; and the other, ranging from Nebraska–Missouri to Minnesota–Iowa and Wisconsin, characterized by numerous, slender leaves, and diffuse panicles with drooping branches. With both nomenclature and taxonomy confused, it is not possible to determine here proper species limits or names.

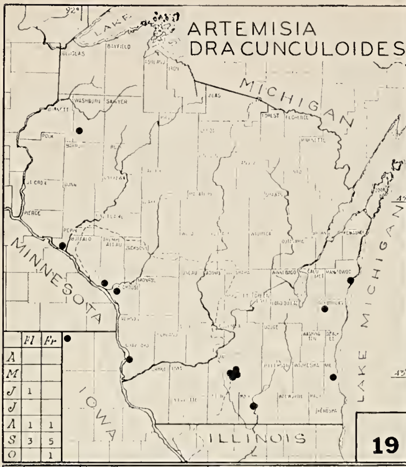
5. ARTEMISIA BIENNIS Willd. Biennial Sagewort. Map 20.

Biennial (or annual?) glabrate-glabrous herbs, 3–7 dm tall, unbranched above, or with short, dense, lateral inflorescence branches below, these often to the base. Leaves sessile, the lower 5–15 cm long, 2–7 cm wide, deeply once- less often twice-pinnatifid, the few sharp-toothed lobes 20–40 mm long, 1–5 mm wide, the reduced upper leaves once-pinnatifid. *Panicles dense, spike-like or racemose,* often axillary, usually exceeded by leaves. Heads small, erect, short-peduncled or sessile, 1–2 mm high; bracts 11–16; receptacle naked. Flowers 37–45, fertile; rays 17–22, the disk flowers 20–23; achenes 1 mm long.

Presumably native to western North America, widely distributed as a weed eastward, in Wisconsin on gravelly, sometimes muddy lake shores and river banks, often weedy in waste areas in cities, farmyards, gardens, railroads, and especially roadsides, one of the relatively few native American weeds in this area. Flowering and fruiting from very late August into November, peaking in mid-September.

6. ARTEMISIA ANNUA L. Annual Sagewort. Map 21.

Glabrous, 3–7 dm tall annuals. Leaves finely 1–3 times pinnatisect into 1 mm wide segments, the lower 3–10 cm long, 3–9 cm wide, petioled, the upper sessile, smaller. Panicles leafy, 10–50 cm long, 3–24 cm broad, very diffuse, with many minute heads. Involucre 1.5–2 mm high; bracts 8–18; receptacle naked. Flowers 10–29; rays 5–9, the disk flowers 5–20; achenes 1 mm long. 2n=18 (Löve & Löve 1961).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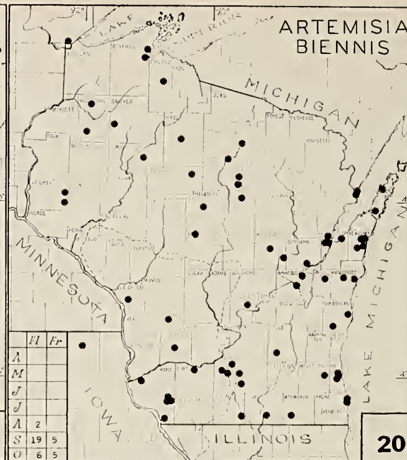
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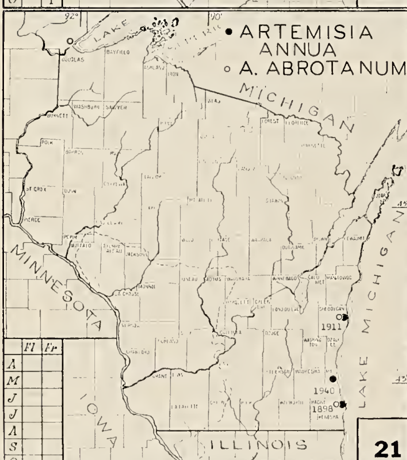
• ARTEMISIA ANNUA
∘ A. ABROTANUM
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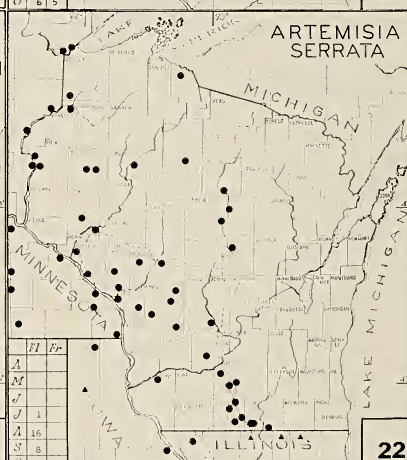
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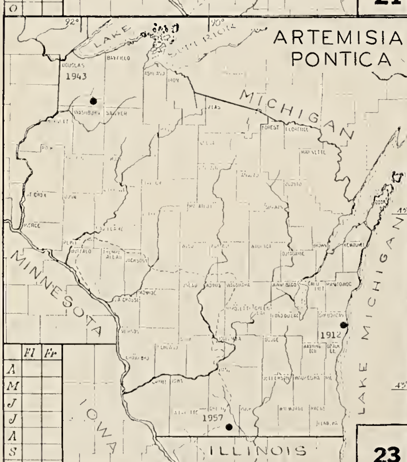
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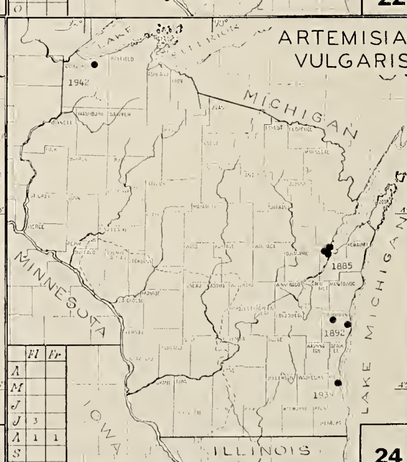
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A temperate Asiatic and southeastern European (Balkans) weed, sparingly naturalized in eastern North America in waste places and old fields, known from only 3 Wisconsin collections. Milwaukee Co.: Milwaukee, Sept. 2, 1940, *Shinners 3358* (WIS). Racine Co.: Racine, Aug. 6, 1898, *Wadmond s.n.* (MIN). Sheboygan Co.: Sheboygan, waste place in city, Aug. 1911, *Goessl s.n.* (WIS). Flowering and fruiting in August and September.

7. ARTEMISIA ABROTANUM L. Garden Sagebrush, Southernwood. Map 21.

Strongly aromatic, 5–10 dm tall sub-shrub, with the leaves finely divided into linear-filiform segments, these glabrous above, hairy below. Panicles leafy, 15–40 cm long, the many, small heads drooping, 2–2.5 mm high; bracts 8–18; receptacle naked. Flowers 15–35, all fertile. 2n=18 (Löve & Löve 1961).

Native of southeastern Europe and temperate Asia (apparently a race of *A. paniculata* Lam.) known only in cultivation or as a rare escape (cf. Hegi, 1929, 6[II]: 635), in Wisconsin uncollected for over 60 years. Racine Co.: Racine, garden, ± 1860, *Hale s.n.* (WIS). Sheboygan Co.: Sheboygan, roadside, Sept. 9, 1903, *Goessl s.n.* (WIS). Lakela (1965) cites a collection from Duluth.

8. ARTEMISIA SERRATA Nutt. Genera of North American Plants 2: 142, 1818. (Lectotype: "Near the Prairie du Chien, on the banks of the Mississippi, in open alluvial soils" *Nuttall s.n.,* in PH.) Saw-leaf Mugwort. Map 22.

Erect, rhizomatous, robust, perennial herbs, 6–15 dm or more tall. *Leaves linear-elliptic, white pubescent beneath, dark green and glabrous above,* the lower 7–16 cm long, 1–2.5 cm wide, *regularly serrate,* the upper smaller, less regularly serrate to entire. Panicles leafy, 14–50 cm long, 2.5–18 cm wide; heads nodding, short-peduncled, 3 mm high; bracts 9–15; receptacle naked. Flowers 14–25, fertile, the rays 5–10, the disks 9–15; achenes 1 mm long. 2n=36 (Keck 1946).

A localized prairie species of the upper Mississippi River Valley (cf. fig. 3) occurring in rich moist soils along rivers and streams, wet prairies and ditches, low wet meadows, and moist sandy alluvial soils. Flowering and fruiting in August and September.

Although Nuttall's original description of *A. serrata* gives its location as "near the Prairie du Chien, on the banks of the Mississippi, ... also on the banks of the Missouri", the range of the species does not extend to the Missouri River; therefore, the Wisconsin collection is here designated as the lectotype.

The Phytogeography of Artemisia Serrata and its Significance.

Because the flora of glaciated lands (except for Arctic or coniferous forest species that might have lived *on top of* the ice) must be derived from unglaciated areas, because species or floras do not migrate readily except into "open" habitats without much competition, and because glaciation, especially that of the Wisconsin ice advance, occurred only very recently, we can profitably use the modern distribution of a species as shown on a detailed range map to pin-point the probable area of its glacial survival and possible routes of subsequent migration into once-glaciated territory. This approach has great utility for understanding the histories of individual species and whole floras, as well as for pinpointing glacial "refugia" (Hultén, 1937) or more appropriately "survivia" (Iltis, 1965). The resultant composite geographic patterns tend to center at one end of the survival areas, from whence they radiate, depending on the tolerance of the species, in ever-increasing "progressive equiformal areas" (Hultén, 1937), these especially beautifully shown by the Appalachian species in the upper Middle West.

It is a fact of the very greatest interest that, with the rarest exceptions, *all species present in glaciated territory of Eastern or Central North America have at least one small part of their range outside the glacial maximum,* this then the area where we may assume they survived glaciation.

Exceptions to this rule include first of all species which have evolved *since* the last glacial period, such as the many dune and strand taxa of the glacial lakes (Guire and Voss, 1963; Johnson and Iltis, 1963) a few of which are rather distinct (e.g. *Cirsium pitcheri* (Torr.) T. & G.; cf. Johnson and Iltis, 1963) but most of which are better treated as microspecies or geographic subspecies (e.g. *Tanacetum huronensis* Nutt.; cf. p. 200–203; *Iris cristata* Ait. ssp. *lacustris* (Nutt.) Iltis; cf. Mason and Iltis, 1965). Several Midwestern bog or cliff species with western affinities, if distinct at all, belong here as well (Iltis, 1965), such as *Dodecatheon amethystinum* (Fassett) Fassett and *Aconitum noveboracense* A. Gray (=*A. columbianum* Nutt.).

Secondly, there are a number of species of hybrid derivation, such as *Cyperus houghtonii* Torr. (Marcks MS.), *Penstemon wisconsinensis* Pennell (Crosswhite MS.) and *Quercus ellipsoidalis* E. J. Hill, these evidently also being post-glacial in origin.

Thirdly, there are a number of species or varieties in such large and actively evolving genera as *Bidens* or *Solidago,* or in apomictic genera as *Rubus* or *Crataegus,* which again we must assume to be post-glacial in origin. These three groups listed so far are particularly interesting for the evolutionist since in many cases they represent recent and often rapid morphological evolution that can be dated rather accurately by the retreat of the Wisconsin ice sheet.

Fourthly, there are a small number of highly distinct species without North American relatives, which we may assume that because of their microspermous seed were able to migrate here by stratospheric transport (jet streams?). Such rarities, with their known or probable region of origin in parentheses, include the fabulous and now extinct *Thismia americana* Pfeiffer (Burmaniaceae—Tasmania?) once collected in a wet prairie near Chicago, *Cypripedium arietinum* R. Br. (Orchidaceae—China), *Pedicularis furbishiae* S. Wats. of northern New England (Scrophulariaceae—Himalayas?) and a fern of E. Asiatic affinity (W. H. Wagner, personal communication).

Fifth and last are a small number of distinct to very distinct taxa whose geographic origins and histories are harder to explain. All these taxa, significantly we think, are associated with prairie habitats, and are mapped here (Fig. 3).

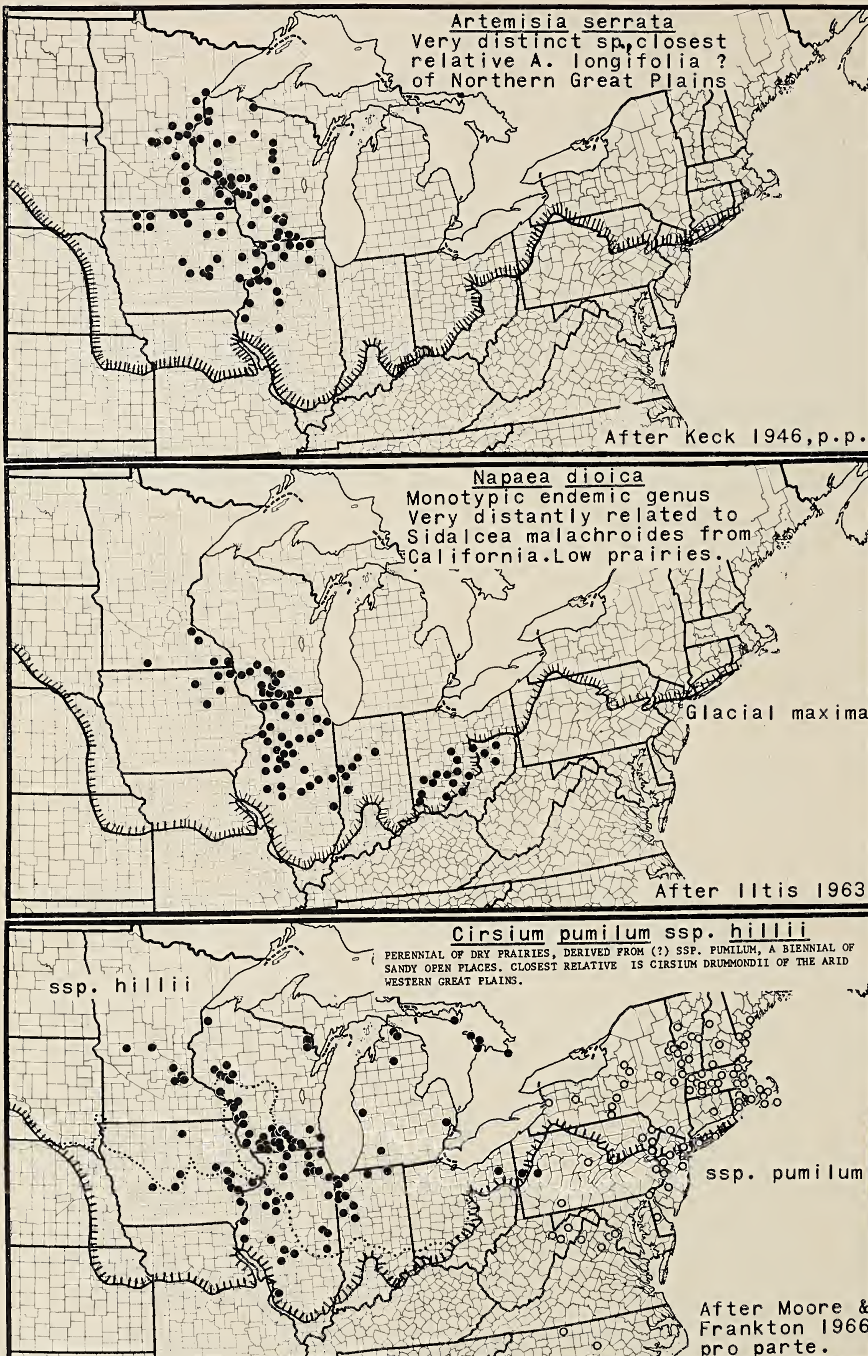
Of these, the most distinct is the monotypic genus *Napaea*, which does grow in unglaciated parts of Ohio, but there apparently as a recent weedy introduction (Iltis, 1963). It is a polyploid (Iltis and Kawano, 1964) with a relationship, if very distant, to *Sidalcea malachroides* (Hook & Arn.) A. Gray of California.

Artemisia serrata Nutt., a very distinct polyploid species ($n = 18$), appears closest to the diploid *A. longifolia* Nutt. ($n = 9$) of the northern Great Plains (Keck, 1946).

Besseya bullii has its rather close congeneric relatives in the Western mountains. Pennell (1935) suggests it may be of post-Wisconsin origin since all stations south of the Wisconsin maximum are on recent outwash plains.

Cirsium hillii (Canby) Fern. (*C. pumilum* (Nutt.) Spreng. ssp. *hillii* (Canby) Moore & Frankton), a perennial, appears to be derived from the biennial *C. pumilum* (Nutt.) Spreng. of the Eastern United States, this or both in turn from *C. drummondii* Torr. & Gray of the arid western Great Plains.

Excepting the enigmatic *Erythronium propullans* A. Gray from near Minneapolis, *the only good "Linnean" species that occur wholly within glaciated territory are the few prairie species listed above.* Iltis (1963) originally suggested that *Napaea dioica* survived the Pleistocene glaciations together with the tall grass prairie in the Oklahoma–Kansas–Ozark region from where, post-glacially, the species vanished to migrate north into glaciated lands with the tall grass prairie. However, in view of the fact that the other taxa of diverse geographic relationships listed above all share this restriction to glaciated prairie lands, as well as their occurrence in


Artemisia serrata
Very distinct sp, closest relative A. longifolia ? of Northern Great Plains
After Keck 1946, p.p.
Napaea dioica
Monotypic endemic genus Very distantly related to Sidalcea malachroides from California. Low prairies.
Glacial maxima
After Iltis 1963
Cirsium pumilum ssp. hillii
PERENNIAL OF DRY PRAIRIES, DERIVED FROM (?) SSP. PUMILUM, A BIENNIAL OF SANDY OPEN PLACES. CLOSEST RELATIVE IS CIRSIUM DRUMMONDII OF THE ARID WESTERN GREAT PLAINS.
ssp. hillii
ssp. pumilum
After Moore & Frankton 1966 pro parte.

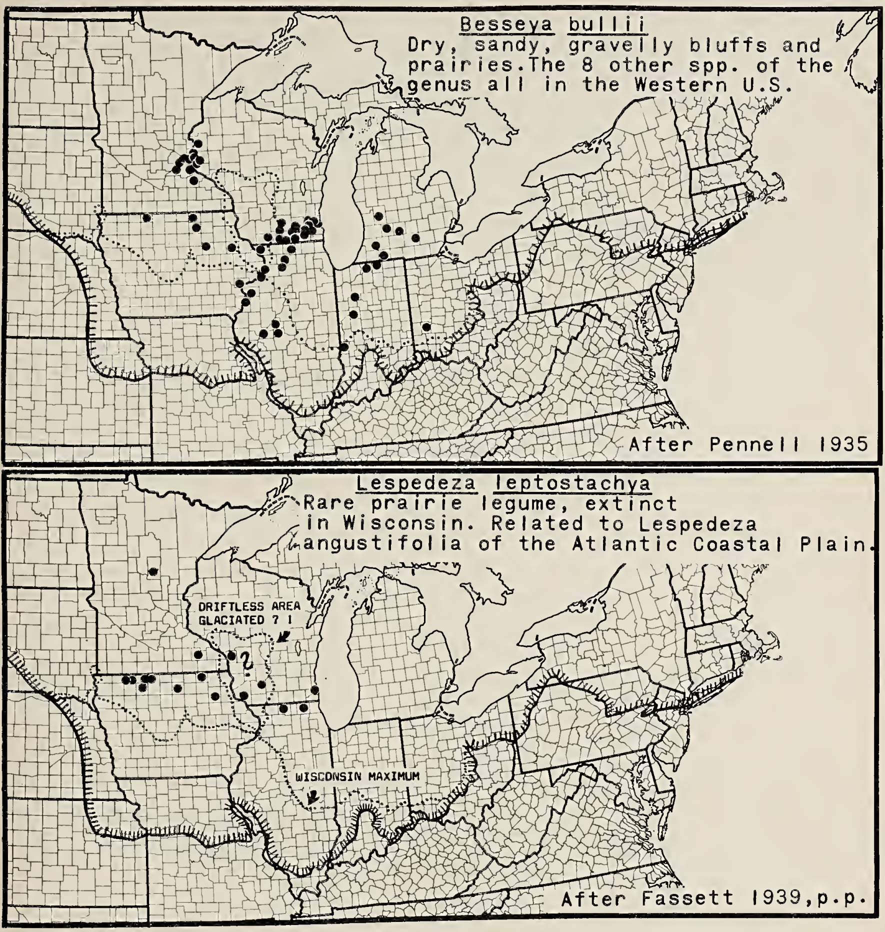


FIGURE 3. Five species whose ranges are restricted to deepsoil prairies in glaciated regions of the Middle West. The Ohio records of *Napaea dioica* in unglaciated territory appear to be introductions since they come from disturbed areas.

lands *both* glaciated and unglaciated by the *Wisconsin* glaciation, we may suggest a more specific hypothesis; namely that these species

a) originally became established in the prairie in the open habitats following the retreat of the Illinois glacier, a time sufficiently distant for considerable speciation, b) that subsequently they evolved into new taxa there, and c) that they survived the Wisconsin glaciation in the Illinois–Iowa prairies as well, which must have existed there then as they do now. The very distinct *Napaea,* of course, probably had an older history as previously outlined.

It is suggestive that one other, but not as sharply distinct a taxon, the rare *Lespedeza leptostachya* Engelm., is restricted to glaciated lands but only of the Wisconsin glaciation (as already pointed out by Fassett (1939)). Yet this restriction and its close relationship to the southern Atlantic Coastal plain *L. angustifolia* (Pursh.) Ell. (cf. Clewell, 1966) suggests that its introduction into the prairie vegetation was recent (post-Wisconsin), hence its morphological evolution is very slight (For a contrary opinion using the "Driftless Area" as a refugium, see Fernald, 1925). The significance of these speculations to the phytogeographic history of the region is obvious. They suggest, contrary to believers in marked periglacial climatic depressions and broad coniferous belts south of the ice, that the prairie in fact did occur and survive in the Illinois area at the height of the last ice advance and that the climate then was not too different from what it is now, views that agree well with those in the many publications of E. L. Braun and one of us (cf. Iltis, 1965; Mason and Iltis 1965), based on other and varied evidence.*

Artemisia serrata, like *Napaea dioica* with which it may grow (e.g. Dane Co. trunk PB, along a railroad near Verona; cf. photo in Iltis 1963), is thus phytogeographically clearly a most unusual species, one of a select group of prairie plants which originated in the area of Illinoian glaciation and which increased their ranges into the area of Wisconsin glaciation sometime between the retreat of that ice and the present. Its present survival in a few wet railroad rights-of-way, prairies which are now in ever-increasing danger of needless and thoughtless herbicide spraying for "weeds", is precarious. Its habitats, the remnants of low prairies, are in desperate need of protection and preservation.

9. ARTEMISIA PONTICA L. Roman Wormwood. Map 23.

Gray-green tomentose, rhizomatous perennials, 3–10 dm tall. *Leaves twice-pinnatisect into fine, linear, rather short segments,* the lower 1–3 cm long, petioled. Panicles 10–25 cm long, 2–4 cm wide, the *heads nodding, 2–3 mm* high; bracts 12–18; receptacle naked.

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* Substantiation for prairies in the "Wisconsin"-glaciated Midwest immediately following glacial retreat comes from pollen analyses of W. S. Benninghof (The Prairie Peninsula as a filter barrier to Postglacial plant migration. *Proc. Indiana Acad. Sci. 1936.* 72: 116–124. 1964). Abundant grass pollen in the earliest Late-glacial Spruce–Fir zone deposits of Indiana and Ohio, and the relatively very late appearance of Hemlock and beech pollen is taken as evidence in support of earliest Late-glacial invasion by grassland elements; i.e. that the "Prairie Peninsula" became established in wake of glacial retreat, early enough to prevent its crossing by Beech and Hemlock. In view of the several endemic animals (K. P. Schmidt) and the endemic plants listed above, we may trace the Prairie Peninsula or part of it just one step further back in time; namely that prairie, is a pre-ice feature, which, growing during the Wisconsin maximum next to the ice in Illinois and Iowa, simply moved eastward following ice retreat. We may then also assume that the climatic pattern then was not too different from what it is now.

Flowers 35–60, fertile, the rays 10–15(–18), the disk flowers 25–45. 2n=18 (Suzuka 1952; Kawatani and Ohno 1964).

Native mostly of southeastern Europe and western Asia in arid grasslands, in America cultivated as a border plant for the grayish-white foliage, in Wisconsin escaped but not established in waste places in cities and roadsides: Douglas Co.: Brule River, sandy roadside T45N, R11W, S4, July 2, 1943. *Thomson, 5270* (WIS). Green Co.: Juda, roadside, Sept. 29, 1957, *Fell 57–1357* (WIS). Sheboygan Co.: roadside in Sheboygan, July 1912, *Goessl s.n.* (WIS).

10. ARTEMISIA VULGARIS L. Sagewort, Mugwort. Map 24.

Rhizomatous, 9–13 dm tall perennial herbs. *Leaves white-tomentose beneath, dark-green glabrous above, the lower 2–3 times pinnatifid-pinnatisect,* 5–11 cm long, 2–7 cm wide, the *lobes rather broad, acute.* Panicles leafy, 25–60 cm long, 3–22 cm wide, the heads short-peduncled, nodding, 3–4 mm high; bracts 12–16; receptacle naked. Flowers 22–26, fertile; achenes 1 mm long. 2n=16 (Löve & Löve 1961).

Native of Eurasia formerly cultivated as a medicinal, as a substitute for hops in making beer, as tea in England, and for its foliage, introduced in America and occasionally adventive in eastern Wisconsin in sandy or disturbed areas such as railroad yards or waste grounds in cities.

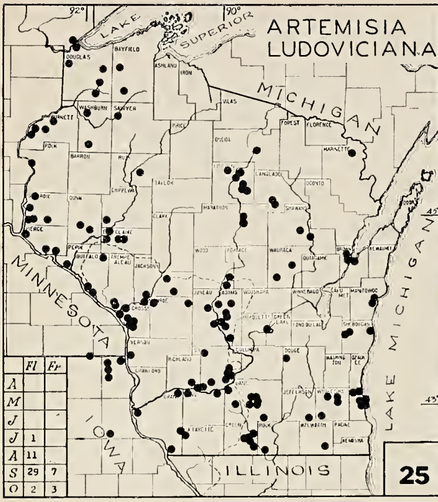
11. ARTEMISIA LUDOVICIANA Nutt. ssp. LUDOVICIANA Western Mugwort, White Sage. May 25.

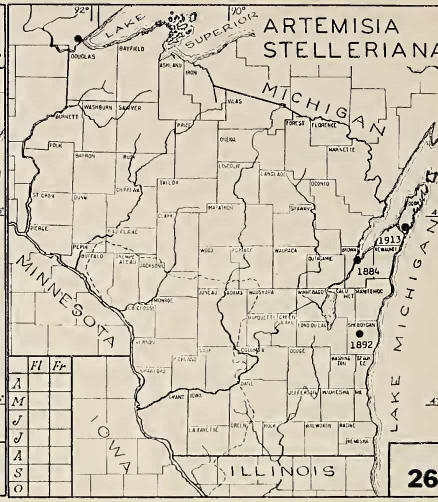
Artemisia gnaphalodes Nutt. Genera North American Plants 2: 143, 1818. (Type: "On dry savannahs about Green Bay, Lake Michigan, and on the banks of Fox River, and the Missouri" *Nuttall s.n.* (in PH?); cf. Keck 1946:441.)

Artemisia ludoviciana Nutt. var. *gnaphalodes* (Nutt.) Torr. et Gray.

Densely white-pubescent, rhizomatous, perennial herbs, 3–7(–12) dm tall, the stems unbranched (rarely branched above), often in *extensive loose clones.* Leaves densely white-tomentose beneath, tomentose to glabrate above, oblanceolate-ellipitic, 4–12 cm long, 0.5–2.5 cm wide, the lower often sharp-toothed, the upper reduced, linear-lanceolate, entire. Panicles rather leafy, 7–43 cm long, 1–13 cm wide, the heads many, 2.5–4 mm high; bracts 10–15; receptacle naked. Flowers 12–22, fertile; rays 6–9, the disk flowers 6–12; achenes 1 mm long. 2n=36 (Keck 1946).

Characteristic of Wisconsin prairies, especially dry-mesic (Curtis, 1959) and dry sand prairies, as well as deep-soil mesic, and even moist prairies, often somewhat weedy on railroads and





roadsides. Flowering and fruiting from (late July) mid-August through mid-October.

Widespread from Oregon to S. California, east to Indiana, with seven, often intergrading subspecies recognized by Keck (1946), in Wisconsin represented only by ssp. *ludoviciana,* here fairly uniform (although certain collections, especially in Green and Dane counties, with larger, more toothed leaves and tendencies for the upper surface to become glabrate, suggest introgression from *A. serrata,* a rarer species of moist prairies; cf. Keck l.c.).

12. ARTEMISIA STELLERIANA Besser Beach Sagewort, Dusty Miller Map 26.

Densely white-woolly, rhizomatous perennials with decumbent to ascending, 3–7 dm tall stems. Leaves sessile, 1–2 times pinnatifid, 3–9 cm long, 2–5 cm broad, the segments broad or rounded. *Panicles narrow, spike-like,* 9–30 cm long; *heads* ± *erect, large, 5–8 mm high;* receptacle naked. Flowers 28–39, fertile; achenes 2 mm long. 2n=18 (Löve & Löve 1961).

Sand dune species native to N. Japan and N.E. Asia, widely cultivated for its attractive foliage, in Wisconsin rarely escaped but not established in sandy areas on Lake Michigan. Brown Co.: Green Bay, cult., June 26, 1884, *Schuette s.n.* (F). Door Co.: E. end of Sturgeon Bay Canal, in sand near lighthouse, June 1913, *Davis s.n.* (WIS). Sheboygan Co.: Elkhart, August 5, 1892, *Schuette s.n.* (F). The Duluth station is mapped from Lakela (1965). Flowering and fruiting in July and August.

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PRELIMINARY REPORTS ON THE FLORA OF WISCONSIN NO. 56. *COMPOSITAE* V—COMPOSITE FAMILY V TRIBE INULEAE

(Antennaria, Gnaphalium, Anaphalis, and *Inula)*

Edward W. Beals and Ralph F. Peters
Herbarium, University of Wisconsin

The following notes and maps of these, among the taxonomically most difficult plants in Wisconsin, are based on collections in the Herbaria of the University of Wisconsin—Madison (WIS), University of Wisconsin—Milwaukee (UWM), University of Minnesota (MIN), and the Milwaukee Public Museum (MIL). We wish to thank the curators of these herbaria for loan of specimens, Olive Weber, Stephen Gilson, Frank Crosswhite, Harriet Peters, Katharine Snell and Carol Mickelson for aid in preparing the maps, and Dr. H. H. Iltis for his cooperation and encouragement during this study. Dr. Carroll Wood of the Gray Herbarium, Harvard University, has been kind enough to check one of the *Antennaria* types. Much of the herbarium work was supported by grants from the Wisconsin Alumni Research Foundation, as were many field trips on which *Antennaria* species have been collected. The field work of one of us (E. Beals) was supported by Fellowship No. GF-11,914, Division of General Medical Sciences, U. S. Public Health Service.

On the maps, dots indicate the specific location where a specimen was collected, triangles represent county records when the specific location is not known. The months of flowering and fruiting, as recorded on all the specimens observed, are shown in the lower left-hand corner of each map. The distribution of dots reflects not only the distribution of species but also the intensity of collecting. Southern Wisconsin, especially Dane and Sauk Counties, is much better represented than northern Wisconsin.

COMPOSITAE—TRIBE VI INULEAE

Anthers tailed at base; style-branches rounded or truncate, exappendiculate; leaves alternate; receptable naked or chaffy; heads small, the corollas all tubular, or, in the large yellow heads of *Inula,* the outer ligulate; plants more or less white-woolly; leaves alternate.

KEY TO GENERA

A. Plants slender 1–5(–10) dm tall, Heads 1 cm or less in diam., white or stramineous.

B. Cauline leaves few, strongly ascending, much smaller than those of the persistent basal rosette; stolons creeping or ascending; all plants dioecious ______38. *ANTENNARIA.*

BB. Cauline leaves many, about the same size as the basal leaves which soon wither; stolons absent.

C. Phyllaries pure white, with conspicuous, longitudinal creases creating the appearance of wrinkled tissue paper; plants dioecious, the fertile head often with a few perfect but sterile flowers in center; dry plants without a strong odor ____________________39. *ANAPHALIS.*

CC. Phyllaries grayish white, yellow, or brown, scarious, with very small longitudinal ridges but no conspicuous creases; heads perfect; dry plants with strong tobacco-like odor ______________________40. *GNAPHALIUM.*

AA. Plants very large and robust, 1–2 m tall. Heads very showy, the disk 3–5 cm in diam., yellow. Infrequently adventive with large woolly leaves ___________________________41. *INULA.*

38. ANTENNARIA L. Pussy Toes, Everlasting, Ladies Tobacco

(By Edward W. Beals)

Perennial woolly herbs with alternate and basal leaves, characterized by many-flowered heads of all tubular *dioecious flowers. Heads* often in congested inflorescences; involucral bracts imbricate in several series and often colored; receptacle flat or convex, not chaffy. *Pistillate flowers* with filiform corollas, bifid styles, and a row of capillary bristles united at the base. Achenes terete or flattened. *Staminate flowers* with broader, lobed corollas, undivided styles, caudate anthers, and thickened clavate or barbellate bristles. A common genus occurring throughout the north temperate and arctic zones and in southern South America, in Wisconsin among the earliest of all spring flowers.

The genus has been subject to many taxonomic interpretations. Linnaeus included two species of what we call *Antennaria* in the genus *Gnaphalium: G. dioica* of the Old World and *G. plantaginifolia* of Virginia. Brown (1818) transferred these to the genus *Antennaria.* Gray (1886) considered all *Antennaria* in eastern North America as one variable species, *A. plantaginifolia,* while Barton (1818) and Darlington (1853) segregated the narrower-leaved plants as *A. dioica,* which is also the species in Europe. Greene (1897) transferred the New World *A. dioica* to a new species, *A.*

neglecta. As workers continued to study *Antennaria,* it was divided into more and more species. The variability within the genus also led to the recognition of numerous varieties and forms. Identification has become a very difficult procedure. On the other hand, several workers (notably Cronquist, 1945, 1946) have tried to simplify this confusion by combining taxa. Today the two extreme views of this species complex are represented by Cronquist (in Gleason 1952) and Fernald (1950); the former recognizes two species whose range includes Wisconsin, and the latter, ten. Many individual plants in Wisconsin exhibit such great leaf variation that, using Fernald's treatment, different mature leaves of the same rosette may key out to different species!

The extreme variability and lack of well-defined taxonomic groups in *Antennaria* can be correlated with widespread polyploidy, apomixis, and very likely hybridization (Stebbins 1932a, 1932b). However, unlike other confused, apomictic taxa, such as *Rubus* and *Crataegus,* the original number of species contributing to the present *Antennaria* complex in Wisconsin is small—perhaps only two. Because of apomixis (the production of parthenogenetic seed), the traditional concept of a species—a population which has shared and will share genes freely—breaks down. To put species names on these plants becomes a matter of convenience—they are simply categories of plants with similar morphology and ecology. Such naming cannot imply a future mixing of genes within the named species—otherwise every apomictic plant would be called a new species. Nor does it imply a sharing of genes in the immediate past. It is quite probable that some apomictic "species," similar morphologically and ecologically, are derived from several independent occurrences of hybrdization and polyploidy.

The genus *Antennaria* in Wisconsin consists of a series of morphological gradients. It would be helpful to taxonomic analysis if the measurement of plants showed clustering along these gradients, but in most cases there is no such clustering. Even the universally accepted separation into narrow- and broad-leaved plants puts many herbarium specimens with intermediate leaves on a questionable border line. Morley (1958), in Minnesota, has made the most determined attempt to segregate these two groups.

It is important, therefore, to remember that species names in the genus *Antennaria* are convenient labels, and that there is nothing sacred or inviolable about where the lines are drawn between groups. For some work, finer lines may be drawn than for other work. In the following discussion, we have divided the genus about as finely as we dared for the purposes of describing the geographic distribution in Wisconsin. The categories we have chosen are usually distinguishable with adequate herbarium specimens (which should include mature rosette leaves, stalks with flowers or fruits, and well-developed stolons) or with live plants in the spring. These categories coincide somewhat with the traditional categories (Fernald 1950), but they include several modifications. There will always be borderline cases; however, with the realization that species names are a matter of convenience and not a matter of inviolable natural discretions, one can take less seriously the problem of labeling these borderline cases. This problem could be more intelligently approached if we discarded species names altogether and used some numerical system for identifying *Antennaria* plants along one or more taxonomic gradients.

Chromosomes of a number of plants were observed. The basal meristem of very young leaves provided the largest meristematic cells for observation. The leaves were treated with a solution of 8-hydroxyquinoline (.29 g/l) for about four hours. They were hydrolyzed without fixing with normal HCl at 60° for 10 minutes and then washed. The mitotic region was smeared in aceto-carmine. In diploid plants the chromosome count was 28. Because the chromosomes in polyploids were too aggregated to count, it was possible to distinguish only diploidy and polyploidy. Stebbins (1932a, 1932b) has previously counted chromosomes of various *Antennaria* species. Most of his polyploids, except for the tetraploid *A. neodioica*, were hexaploid (chromosome number 84).

The *Antennaria* complex in Wisconsin includes two basic diploid species, one broad-leaved, the other narrow-leaved, which are usually quite easily distinguishable from each other. In addition to these, there are various polyploids that cause confusion in two directions. First, some of these are hard to distinguish from their diploid ancestors. Second, among themselves there is every degree of gradation between the two diploid progenitors. The polyploids are all potentially apomictic, but several can apparently produce seed sexually as well.

Figure 1 shows 108 flowering specimens with corolla length (partially correlated with polyploidy) plotted against the width/length ratio of the rosette leaves (indicator of hybridization). Each species is represented in proportion to the total number of female specimens with flowers available, and specimens were selected at random from the herbarium folders to make these measurements.

It should be noted that the two diploid groups, *A. neglecta* and *A. plantaginifolia*, shown in Fig. 1 by solid black triangles and circles respectively, remain distinct from each other, but that both grade into the polyploid complex, especially *A. neglecta*. In Fig. 1, part of the apparent confusion in the polyploids is the result of using only one character for the abscissa. Different polyploid groups of *Antennaria* carry different characters which delineate

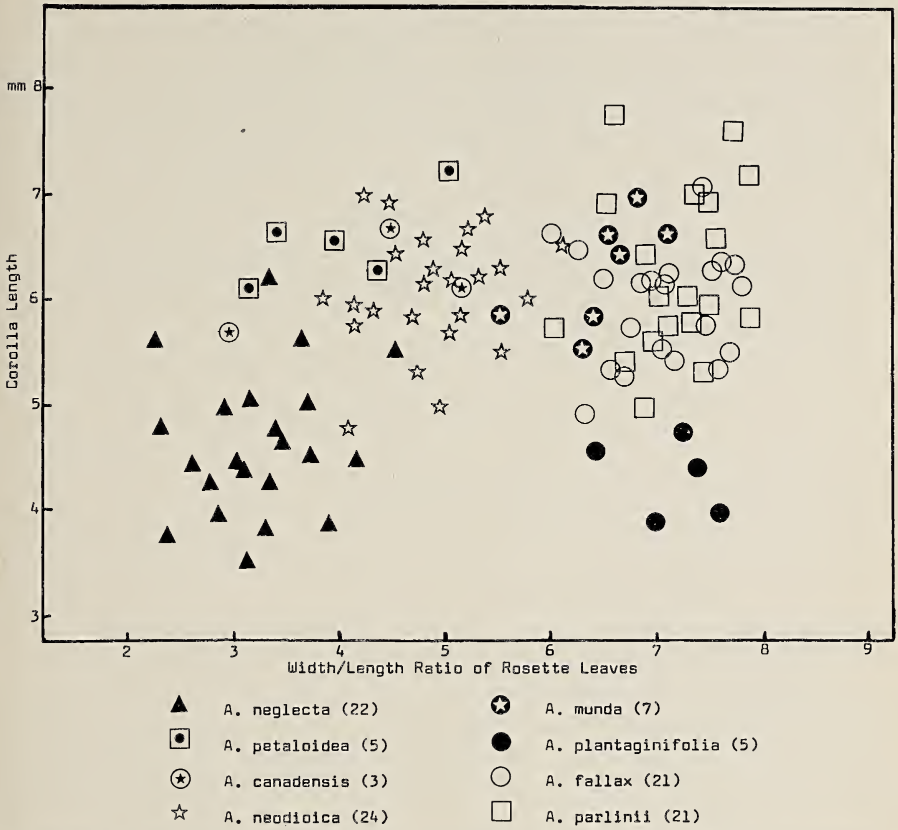


FIGURE 1. Distribution of two morphological characteristics of 198 randomly selected female *Antennaria* specimens.

"species" arbitrarily chosen on the practical bases of recognizability on herbarium specimens and of their relatively distinct and/or qualitative nature. They are described in the key below.

The detailed study of the ecology and life history of the genus in southern Wisconsin is reported elsewhere (Beals 1961). There is some differentiation of species on the basis of their ecology, but each species has rather broad ecological adaptability. *Antennaria* is found in many plant communities, most prominently in oak barrens, cedar glades, and dry-mesic prairies, but commonly also in dry prairies, mesic oak forests, pine barrens and oak openings, and in sand barrens, oak forests, pine forests, wet-mesic prairies, and lake sand dunes. Glabrous forms are more common in woodland than in the open, while tomentose forms are more common in open vegetation. *Antennaria* increases under grazing pressure and, to a lesser extent, with mowing. Factors which enable members of this genus to compete successfully in various plant communities include genetic diversity and polyploidy, drought resistance, wintergreen leaves, which can photosynthesize while other plants are dormant if temperature and sunlight are sufficient, and the secretion of an antibiotic into the soil which inhibits the growth of other species of plants.

Key To Species

A. Rosette leaves with 1–3 prominent veins, the lateral veins if present rarely prominent beyond broadest part of leaf.
  B. Stolons prostrate, lash-like.
    C. Cauline leaves with scarious appendages ____________ ____________________________________1. *A. neglecta.*
    CC. Cauline leaves without scarious appendages __________ ____________________________________2. *A. petaloidea.*
  BB. Stolons short, ascending stiff.
    D. Upper cauline leaves with scarious appendages; leaves glabrous above ____________________3. *A. canadensis.*
    DD. Cauline leaves without scarious appendages; leaves glabrous to pubescent above _________4. *A. neodioica.*
AA. Rosette leaves with 3–7 prominent veins, the two main lateral veins converging toward and nearly reaching the tip.
  E. Stolons prostrate, lash-like _______________5. *A. munda.*
  EE. Stolons short, ascending, stiff.
    F. Involucre 4–7 mm high, pistillate corolla 4–6 mm long; staminate corolla 3–4½ mm long; nodes on flowering stem 3–5 _____________________6. *A. plantaginifolia.*
    FF. Involucre 6–8 mm high, pistillate corolla 5–8 mm long; staminate corolla 4–5½ mm long; nodes on flowering stem 5–12.
      G. Rosette leaves tomentose above _______7. *A. fallax.*
      GG. Rosette leaves glabrous above; stem often purple-glandular _________________________8. *A. parlinii.*

1. Antennaria neglecta Greene Maps 1, 2.

Female: Rosette leaves narrow, usually 1-veined, cuneate, lanceolate, or spatulate, often subpetiolar, 15–50 mm long, 5–15 mm wide, sometimes becoming glabrous at maturity. Stolons spreading, long and flexuous, the terminal rosettes opening tardily; stolon leaves linear, 3–10 mm long. Flowering stems 4–30 cm high; cauline leaves usually 3–4, linear, 12–30 mm long, 1–2 mm wide, the upper with scarious appendage. Heads 1–7, in crowded inflorescences at anthesis, developing (in typical form) into racemes as flowers mature. Involucre 5–7 mm high; bracts white to purple, often with scarious tips. Corolla 4–6 mm long, regular or irregular; pappus 4–6 mm, achenes about 1 mm long.

Male: Similar, but heads remain crowded; involucre 4–6 mm long, the bracts white and petaloid, without scarious tips; flowering stems 2–13 cm tall.

This diploid species is much more common in southern than in northern Wisconsin, in pastures, sand and oak barrens, cedar glades, oak openings, pine barrens, dry pine woods, dry oak woods, and in all but the wet prairie types. The apparent absence of male plants in NE Wisconsin raises interesting questions about reproduction of this species.

Var. *campestris* may be differentiated by pistillate heads remaining crowded even when fruiting and by flowering stems generally much shorter. Corresponding male plants are probably indistinguishable from typical *A. neglecta.* The following may be of this Great Plains variety: Douglas Co.: Superior, May 16, 1927, *L. R. Wilson 2104* (WIS); Boylston, May 29, 1927, *L. R. Wilson 2087* (WIS). Jackson Co.: Black River Falls, June 11, 1947, *D. F. Grether 5140* (WIS).

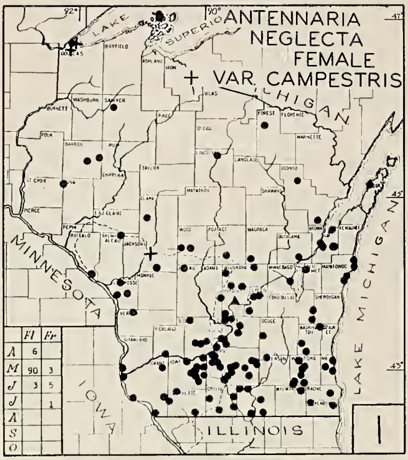
2. ANTENNARIA PETALOIDEA Fern. Map 3.

Female: Rosette leaves and stolons very similar to those of *A. neglecta.* Flowering stems 8–35 cm high; cauline leaves 5–8, linear, 8–25 mm long, 1–4 mm wide, without scarious tips. Head 1–10, crowded to loosely corymbose or racemose. Involucre 6–9 mm high; bracts green, brown, or purple, tips not scarious. Corolla 5–7.5 mm long, regular or irregular; pappus 5.5–7 mm, achenes 0.8–1.5 mm long.

This polyploid species, closely related to *A. neglecta,* though nowhere very common, is widely distributed over Wisconsin in prairies, pastures, and especially pine woodlands. Only female plants are known from Wisconsin.

3. ANTENNARIA CANADENSIS Greene Map 4.

Female: Rosette leaves somewhat narrow, usually 1-veined, oblanceolate to broadly obovate, short-petioled to sessile, 20–40 mm long, 5–20 mm broad, glabrous above. Stolons erect, short and stiff, the large terminal rosettes developing early; stolon leaves linear, 5–20 mm long, 1–3 mm broad. Flowering stems 5–30 cm high; cauline leaves 5–7, linear, 10–30 mm long, 1–2 mm broad, the upper with scarious appendages. Heads 3–12, in crowded to loose corymbs. Involucres 7.5–9 mm long; bracts brownish or greenish, sometimes with scarious tips. Corollas regular or irregular, 5–7.5 mm long; pappus 5–7 mm, achene 1–1.3 mm long.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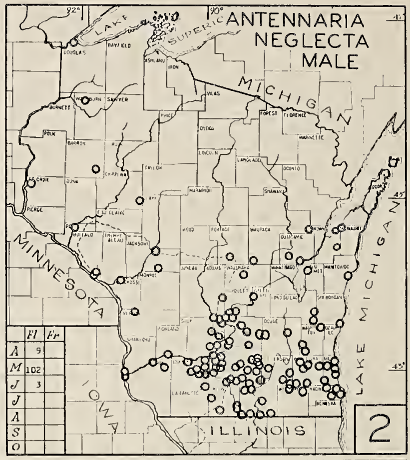
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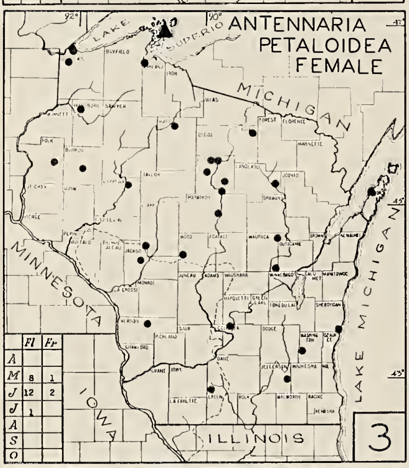
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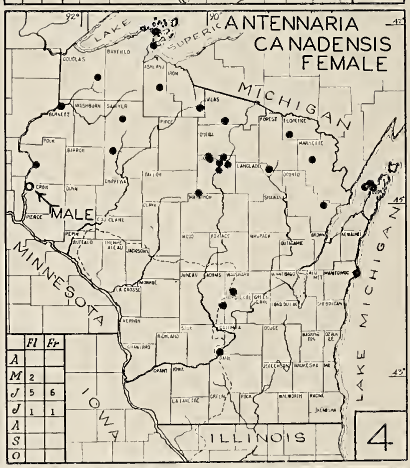
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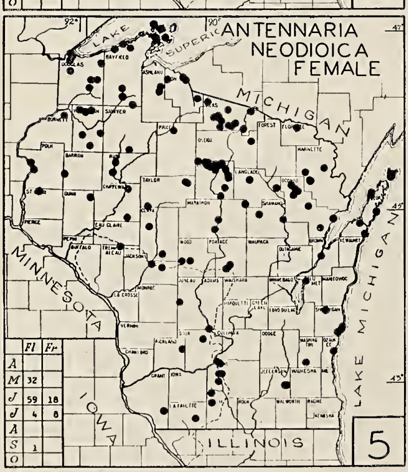
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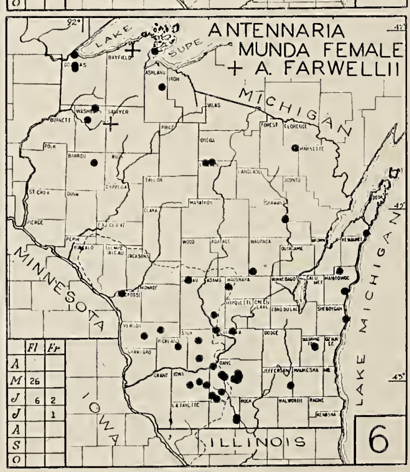
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+ A. FARWELLII
LAKE SUPERIOR
MICHIGAN
MINNESOTA
IOWA
ILLINOIS
LAKE MICHIGAN
Fl Fr
A
M 26
J 6 2
J 1
A
S
O
6

Male: Similar, except flowering stems shorter and involucral bracts broader, with white petaloid tips.

This rather infrequent polyploid, also similar to *A. neglecta,* is found predominantly in N. Wisconsin in pine barrens and woodlands, oak woodlands, and occasionally in dry prairies. The only male plant came from westernmost Wisconsin: St. Croix Co.: Pine Lake, open sandy shores, May 31, 1960, *Iltis 16,775* (WIS).

4. ANTENNARIA NEODIOICA Greene Map 5.

Female: Rosette leaves 1- to 3-veined (the lateral veins when present never approaching the blade tip), oblanceolate to obovate, 15–40 mm long, 5–20 mm broad, tomentose to glabrous above, with considerable variation in the same clone; petiole 4.5–8 mm long. Stolons erect, short, and stiff, with early-developing terminal rosettes; stolon leaves sessile, lanceolate, 6–25 mm long, 2–10 mm broad. Flowering stems 15–40 cm high; cauline leaves 7–10, linear to lanceolate, 12–30 mm long, 2–5 mm broad, without scarious appendages. Heads 3–15 in crowded to loose corymbs. Involucres 5.5–7.5 mm high; bracts green, purple, or brown, with scarious or white-petaloid tips. Corollas 4.5–7 mm, regular or irregular; pappus 4–7 mm, achenes 0.7–1.3 mm long.

A polyploid species, intermediate between the narrow- and broad-leaved species, common throughout Wisconsin, especially in the north, in dry to mesic prairies, oak and pine barrens or woodlands, cleared-woodland pastures and cedar glades. No male plants have been found in Wisconsin.

Stebbins (1935) postulated *A. neodioica* as derived from *A. virginica,* a diploid species of western Pennsylvania to western Virginia. This would imply either that *A. virginica* became extinct over a large area which would probably include Wisconsin, or that *A. neodioica* spread from a relatively small region of the Appalachians, where it originated, to southeastern Canada, all of the northeastern United States, and to the Midwest. Either way, a drastic difference in success between diploids and polyploids must be postulated. Wisconsin representatives of *A. neodioica* are as easily explained as allopolyploid derivatives of *A. neglecta* and *A. plantaginifolia,* since *A. neodioica* is intermediate in many characters between these two.

5. ANTENNARIA MUNDA Fern. Map 6.

Antennaria occidentalis Greene, of authors including Stebbins who named many of our specimens.

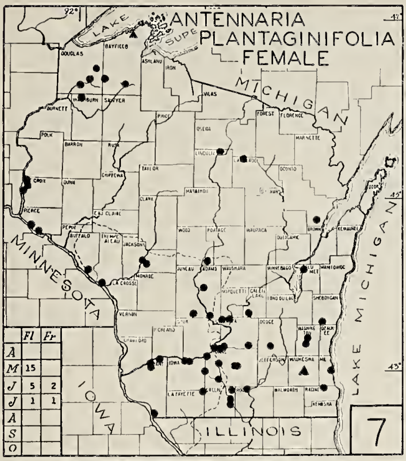
Female: Larger rosette leaves 3- to 5-veined, the lateral veins approaching the blade tip, broadly cuneate, spatulate, or obovate, 30–60 cm long, 10–30 cm wide, sparsely to densely tomentose above; tip of blade rounded or in forma FARWELLII subtruncate, sparsely to densely tomentose above; petiole 5–15 mm. Stolons decumbent and elongated, sometimes flexuous, the terminal rosettes developing early or late; stolon leaves linear, sessile to subpetiolate, 5–20 mm long. Flowering stems 10–45 cm high; cauline leaves 5–11, linear to oblanceolate, 15–30 cm long, 1–5 mm broad, without scarious tip. Heads 4–15, in a dense corymb. Involucre 6.5–9 mm high; bracts green, brown, purple, with white, subpetaloid or (occasionally) scarious tips. Corolla 5–7 mm long, regular or irregular; pappus 6–8 mm, achene 1–1.5 mm long.

This polyploid, most common in south-central Wisconsin and absent from the west-central part, is found mostly in prairies and pastures. Only female plants have been collected. Although its leaves would put it in the broad-leaved category, its stolons are more or less like those of *A. neglecta.* Fernald (1950) included under the name *A. munda* plants with either "short and assurgent or prolonged and decumbent" stolons, using the tapered base of the rosette leaf blade to characterize the species. Those with short and assurgent branches are hardly distinguishable from *A. fallax* in Wisconsin, while the distinction between short- and long-stoloned specimens is relatively clear. In light of this, I have placed part of Fernald's *A. munda* with my *A. fallax* and kept the rest as a separate species *A. munda,* according to Fernald's description (1936) of the type specimen.

Two specimens, both from northwestern Wisconsin, which key out to this species in the above key, would be called *A. farwellii* Greene according to Fernald (1950). They are distinguished from typical *A. munda* by the subtruncate leaf blades, but were tentatively called a form of *A. munda* (called *A. farwellii* on map 6) because of the tapering of the leaf blade and the spreading stolons. Since Greene's description of *A. farwellii* (1898) described the stolons as short and assurgent (which with reduction of rank would make it a form of *A. fallax*), it is difficult to know where these two specimens belong: Bayfield Co.: Siskowitt Lake, dry soil, 10 July 1938, Fassett 20015 (WIS). Sawyer Co.: Hayward, Lake Windigo, June–July 1943, E. M. Gilbert s.n. (WIS).

6. ANTENNARIA PLANTAGINIFOLIA (L.) Richards Maps 7, 8.

Female: Rosette leaves oblong, obovate to orbicular, 3- 7-veined, 25–60 mm long, 12–30 mm wide, canescent to glabrate above; petiole 10–30 mm long. Stolons short, ascending, the terminal rosettes opening early; stolon leaves linear to lanceolate, 15–25 mm long. Flowering stalks 10–30 cm high; cauline leaves 3–5, linear to lanceolate, 15–30 mm long, 3–10 mm wide, without scarious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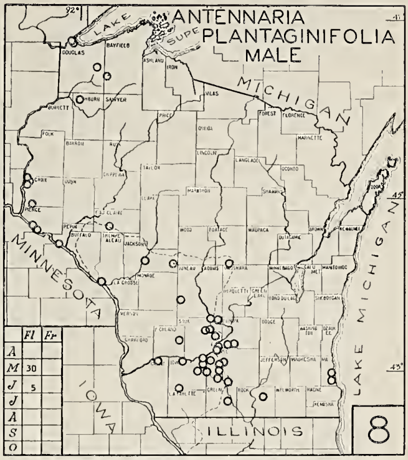
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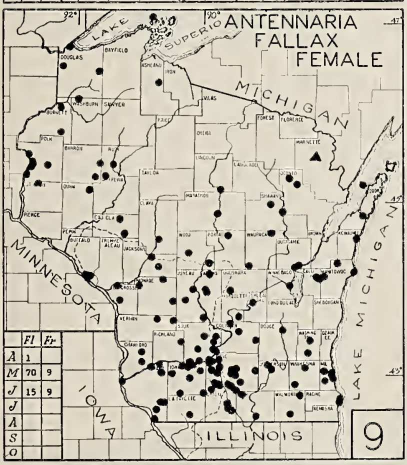
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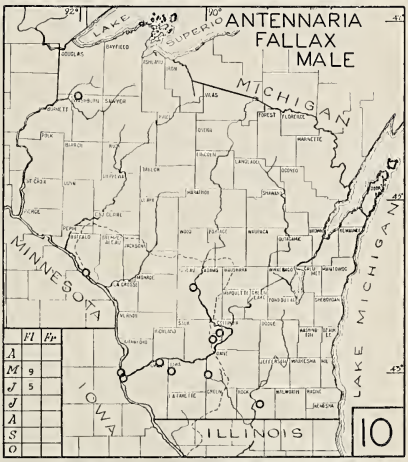
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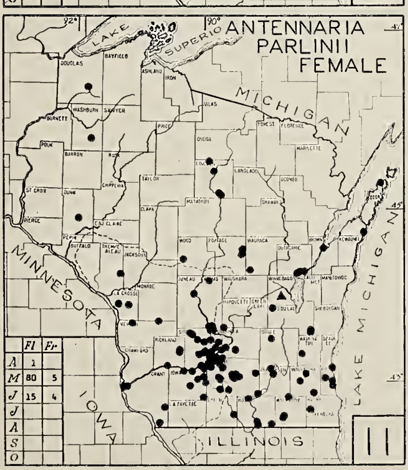
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J
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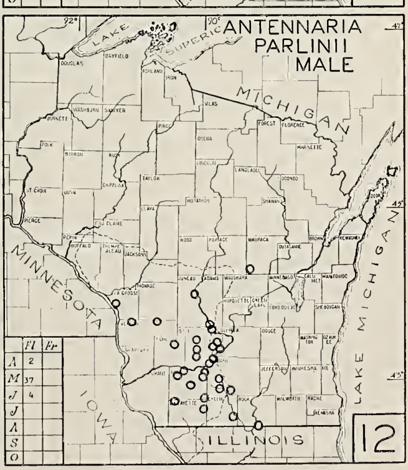
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ILLINOIS
LAKE MICHIGAN
Fl Fr
A 2
M 37
J 4
J
A
S
O
12

appendages. Heads 4–20, in dense to loose corymbs. Involucres 4–7 mm high, often purple at base with white tips. Corollas 4–6 mm, usually irregular; pappus 5–5.5 mm, achenes 0.7–1.5 mm long.

Male: Similar to female but flowering stalks 3–20 cm long; involucral bracts broader and subpetaloid, and corollas 3–4.5 mm long.

This species, predominantly diploid and sexual with male and female plants occurring in about equal numbers, is most common in S. Wisconsin, following the Mississippi and St. Croix Rivers into the NW part of the state, and occurs in dry places such as oak openings, sand barrens, pastures, and dry prairies. Some herbarium specimens are on the borderlines between this and the next two species.

7. ANTENNARIA FALLAX Greene Maps 9, 10.

Female: Rosette leaves obovate to orbicular or often broadly quadrangular, 3- to 7-veined, 40–70 mm long, 15–40 mm wide, slightly to heavily tomentose above; petioles 9–35 mm long. Stolons short and ascending, the terminal rosettes developing early; stolon leaves linear to broadly lanceolate, 10–30 mm long. Flowering stalks 15–45 cm high; cauline leaves 5–12, linear to lanceolate, often crowded below, 18–45 mm long, 3–10 mm broad, without scarious appendages. Heads 5–22, in dense to loose corymbs. Involucres 6–8 mm high; bracts whitish, greenish, or purplish, sometimes scarious; corollas 5–7 mm, usually irregular but sometimes regular; pappus 6–8 mm, achenes 0.8–1.5 mm long.

Male: Similar but flowering stalks 5–25 cm high, involucral bracts broader, and corollas 4–5.5 mm long.

A polyploid species common throughout Wisconsin, except in the north-central region, the male plants rather uncommon and only near the rivers of the Mississippi Valley, especially the Wisconsin, in most dry to mesic prairies, oak openings, and in almost all previously grazed habitats, less common in ungrazed oak woods, infrequent in pine barrens, and rare in sand and oak barrens. Subglabrous specimens included here approach in character the following species.

8. ANTENNARIA PARLINII Fern. Maps 11, 12.

Female: Rosette leaves obovate to orbicular or often broadly quadrangular, 3- to 7-veined, 45–80 mm long, 20–55 mm wide, glabrous and bright green above; petiole 12–35 mm. Stolons short and ascending; terminal rosettes developing early; stolon leaves linear to lanceolate, 15–25 mm long. Flowering stalks 15–45 cm high, sometimes purple-glandular; cauline leaves 5–10, linear to lanceolate, often crowded below, 25–50 mm long, 5–12 mm broad, without scarious appendanges. Heads 5–18, usually in dense corymbs. Involucres 6–8 mm high; bracts whitish, greenish, or purplish. Corollas 5–8 mm, irregular or regular; pappus 6.5–8 mm, achenes 0.8–15 mm long.

Male: Similar but flowering stalks 3–30 cm high, involucral bracts broader, and corollas 4.5–5.5 mm long.

Common in the south, sparingly in the north, with male plants very common in parts of the "Driftless Area" and adjacent localities in SW Wisconsin but absent elsewhere, predominantly in both grazed and ungrazed oak woods, grazed dry prairies and other pastures, but rare in ungrazed prairies, sand and pine barrens. Although *A. parlinii* is closely related to *A. fallax*, the very characteristic glabrous upper leaf surface and occasional purple glands on the stem suggest that introgression may have occurred in the past with some unknown, now extinct species. (The glabrous- but narrow-leaved, asexual, northern *A. canadensis* is an unlikely candidate.)

39. ANAPHALIS DC. EVERLASTING

White-woolly herbs resembling *Gnaphalium* with many-flowered corymbose dioecious heads or with a few sterile hermaphrodite flowers in center of pistillate heads; flowers all tubular; receptacle flat or convex, not chaffy. Leaves alternate, entire, sessile. A small N. American and Asiatic genus, represented by a single species in Wisconsin, which is highly polymorphic and widespread from N. Asia to Eastern North America.

1. ANAPHALIS MARGARITACEA (L.) C. B. Clarke
Pearly Everlasting. Map 13.

Erect unbranched perennial herb, 2–9 dm tall. Leaves very variable, linear to linear-lanceolate, 5–11 cm long and 3–15 mm wide, tomentose below, glabrous to tomentose above. Stem tomentum gray-brown and spreading just below the heads, becoming appressed and usually white lower on the stem. Heads 4–7 mm high; *phyllaries papery, pure pearly white* with conspicuous longitudinal creases, imbricated in several rows. Pistillate flowers filiform with bifid style; corolla brown at the base, yellow higher up, with yellow-green, ascending lobes. Staminate flowers broader; corolla yellow-green with both base and apex brown, the brown corolla lobes recurved from the exserted anthers. Pistillate heads with a few perfect, but sterile flowers in center. Achenes brown, 0.4–0.8 mm long, conspicuously papillate under low power, terete or somewhat ridged.

Common throughout northern Wisconsin in open, often sandy places, most frequently on roadsides and lake shores, occasionally in open forests. Flowering in July and August; fruiting in August and September.

Fernald (1950) recognized four varieties, reflecting the tremendous variability the species shows throughout its range (and in Wisconsin) in leaf number, width, and indument. Without careful morpho-geographic analyses, however, which though at present lacking would be of great phytogeographic interest, these varieties cannot clearly be defined, and therefore recognized, in Wisconsin.

40. GNAPHALIUM L. CUDWEED, EVERLASTING, RABBITS TOBACCO

(By Ralph F. Peters)

Woolly slender herbs with many-flowered heads in corymbose or capitate inflorescences. All flowers tubular, mostly pistillate and very slender, a few central ones perfect and broader, the style bifid. Pistillate corollas white or yellow; perfect corollas green or yellow-brown with brown base and brown or yellow lobes. Pappus a single row of filiform white bristles. Phyllaries scarious, white or stramineous, in one to several rows. Receptacle flat, not chaffy. Achenes 0.4–0.8 mm long, light to dark brown, wrinkled and flattened at first, becoming terete and almost smooth as they mature. Leaves alternate, entire, sessile or decurrent. A widely distributed, large genus, especially in Andean South America and South Africa.

KEY TO SPECIES

A. Heads 2–3 mm high, in capitate leafy-bracted clusters; upper stems very densely white-floccose-tomentose, obvious to the naked eye; stems usually much branched, 1–2 dm tall -- 1. *G. uliginosum.*

A. Heads 4–6 mm high, capitate or corymbose; upper stems with appressed, or nearly microscopic loose-spreading tomentum; stems erect, seldom branching except within a corymbose inflorescence, 1–10 dm tall.

B. Leaf bases decurrent; middle or lower stem with glandular-hirsute pubescence 0.2–0.5 (–1) mm long; leaves usually 10–15 times as long as wide, tapering gradually to an acute tip; achenes distinctly papillate under high magnification -- 2. *G. Macounii.*

B. Leaf bases not decurrent; middle or lower stem with glandular-hirsute pubescence less than 0.25 mm long or lacking; leaves usually only 7–10 times as long as wide, tapering more abruptly to the acute tip; achenes ridged but glabrous and not papillate -------------------------- 4. *G. obtusifolium.*

1. GNAPHALIUM ULIGINOSUM L. Low Cudweed. Map 14.

Low, usually much-branching or prostrate annuals, 4–20(–30) cm high. Leaves narrowly oblanceolate, tomentose on both upper and lower surfaces, 6–35 cm long. Upper stems with a very dense, long, white-floccose tomentum, becoming appressed-lanate below. Inflorescences densely capitate, usually several to a plant, each including 2–15 small heads, these 2–3 mm high and greatly over-topped by their subtending leafy bracts; phyllaries in 1 or 2 rows, barely imbricated, narrowly acuminate, 1–2 long, stramineous, pale brown or yellowish, often with green midribs; achenes papillate under high magnification.

Introduced from Europe, frequent in disturbed or sandy, usually damp and open places such as roadsides, lake shores, and pastures, sometimes on ledges of sandstone cliffs, mainly in northern Wisconsin and along the major rivers and Lake Michigan. Flowering from mid-June through September; fruiting from mid-July into November.

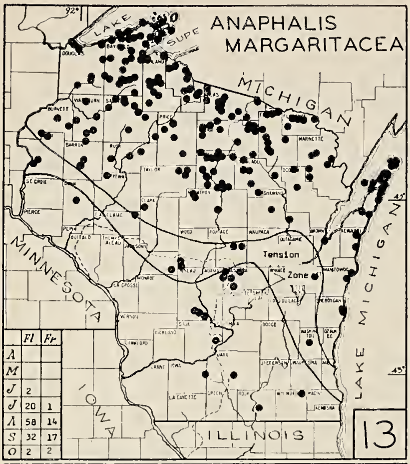
GNAPHALIUM PURPUREUM L. (Map 17), a common European weed resembling *G. uliginosum* but with erect unbranched stems, oblanceolate-spathulate leaves, and "spicate" inflorescences is represented by one undated *Goessl* collection from Sheboygan, very likely from his garden.

2. GNAPHALINM MACOUNII Greene Western Cudweed.
Gnaphalium decurrens Ives Map 15.

Erect biennial, 2–7 dm tall, unbranched except at the top. Leaves usually ascending rather sharply, linear lanceolate to linear oblanceolate, (7–)10–15(–20) times as long as wide, with relatively broad bases, decurrent onto the stem as wings, tapering gradually to an acute or acuminate tip; upper surface glandular, lower with an appressed tomentum. Upper stem with a short, loosely spreading to appressed-lanate tomentum, grayish brown to white; lower stem granular-hirsute. Inflorescence corymbose, generally not as widely branching as in *G. obtusifolium;* heads 20–100, 4–6 mm high; phyllaries light gray to yellow, 1–4 mm long, imbricated in 2–4 rows, the outer ones broader than the inner. Achene papillate under high magnification.

Common in northern Wisconsin in open places, and usually in dry, sandy soil such as beaches, fields, sand pits, roadsides, gravel banks, and edges of bogs and marshes. Flowering from late July to early September; fruiting from September to early October.

This western, Cordilleran species has apparently spread across the northern United States and southern Canada to New England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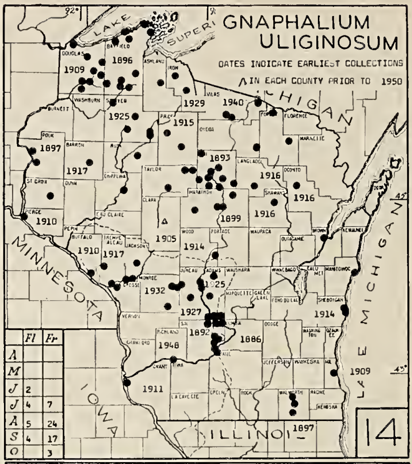
GNAPHALIUM ULIGINOSUM
DATES INDICATE EARLIEST COLLECTIONS
Δ IN EACH COUNTY PRIOR TO 1950
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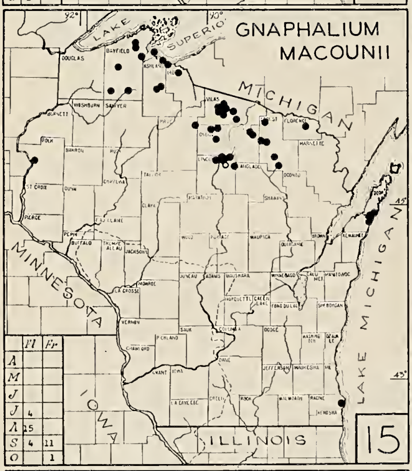
LAKE MICHIGAN
14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LAKE MICHIGAN
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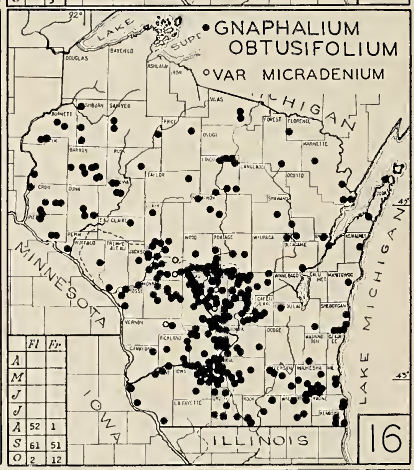
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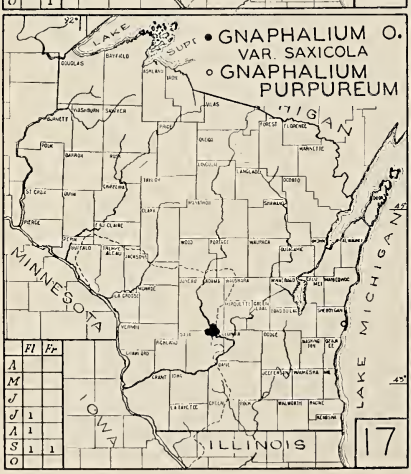
• GNAPHALIUM O. VAR. SAXICOLA
○ GNAPHALIUM PURPUREUM
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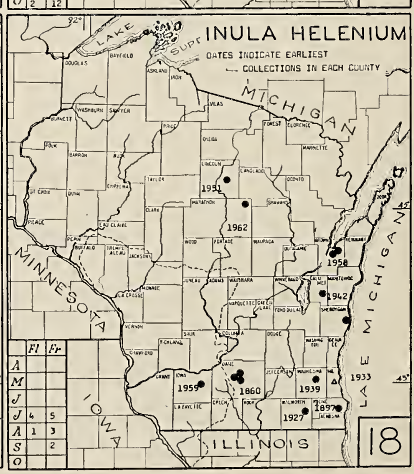
MINNESOTA
IOWA
ILLINOIS
LAKE MICHIGAN
17


INULA HELENIUM
DATES INDICATE EARLIEST COLLECTIONS IN EACH COUNTY
MICHIGAN
MINNESOTA
IOWA
ILLINOIS
LAKE MICHIGAN
18

and Nova Scotia since the Pleistocene. It tends to be weedy and most collections are recent, out of the past 30 years. The Racine Co. station is based on two old (ca. 1860) sheets of *Hale* (WIS).

3. GNAPHALIUM OBTUSIFOLIUM L. x G. MACOUNII Greene
hollow circle, Map 15.

A single collection, intermediate between the parents in that the leaves are but slightly decurrent and the achenes papillate suggest it to be a hybrid: Lincoln Co.: open field, T 35N, R 7E, Sect. 17, King, Sept. 11, 1951, *F. C. Seymour 13229* (WIS).

4. GNAPHALIUM OBTUSIFOLIUM L. Catfoot, Rabbit's Tobacco
Maps 16, 17.

A very variable taxon with one abundant and two very rare varieties in Wisconsin.

KEY TO VARIETIES

A. Stem with extensive lanate or loose-spreading, non-glandular tomentum.
  B. Phyllaries in 3–5 rows; stem closely appressed-lanate, occasionally with scattered, twisted flocks; 15 cm–1 m tall; common throughout all but northernmost Wisconsin ---------- ----------------------------------4a. var. *obtusifolium.*
  B. Phyllaries in 1–3 rows; stem with loosely-spreading tomentum; weak-stemmed delicate herb 3–15 cm tall, very rare in Wisconsin Dells region -----------------4b. var. *saxicola.*
A. Stem glandular-hirsute with little or no tomentum ---------- -----------------------------------4c. var. *micradenium.*

4a. GNAPHALIUM OBTUSIFOLIUM var. OBTUSIFOLIUM Map 16.

Erect biennial, 15 cm–1 m tall. Leaves lanceolate, ascending or spreading, (5–)7–10(–13) times as long as wide, glandular or scabrous above, appressed-tomentose below, tapering to a sessile but not decurrent base and rather abruptly to the acute tip. Stem with a white tomentum, usually closely appressed-lanate, but occasionally in scattered, twisted flocks reminiscent of the Greek origin of the generic name, meaning "locks of wool." Inflorescence corymbose, of 20–150 heads, these 4–6 mm high; phyllaries light gray or tan to yellow, 1–5 mm long, imbricated in 3–5 rows, the outer broader than the inner ones. Achenes wrinkled to ridged but glabrous.

Throughout Wisconsin except in the extreme north, very common in sandy soil of fields, roadsides, prairies, and occasionally in open, dry woods. Flowering from August to early October; fruiting in September and October.

4b. GNAPHALIUM OBTUSIFOLIUM var. SAXICOLA (Fassett) Crong.
Gnaphalium saxicola Fassett, Rhodora 33: 75. 1931.
[Type: Adams Co.: Sandstone ledges, Coldwater Canyon, Dells of the Wisconsin River, *Fassett, Uhler, & McLaughlin 9590* (WIS)]
Map 17.

Similar to var. *obtusifolium* but with very slender stems only 3–15 cm tall. Leaves usually oblanceolate, spreading, (3–) 4–9 times as long as wide, and frequently but sparsely tomentose beneath. Stems with a white, loosely spreading tomentum. Inflorescence with 1–15 heads; phyllaries much less imbricated, in 1–3 rows, usually all narrow.

Very rare on mesic to dry sandstone ledges in the Wisconsin Dells area. Flowering from late July to mid-September; fruiting in September and October.

At the type locality in Coldwater Canyon, Peters recently found it only on a single, south-facing ledge 5 m above the canyon floor. At this point the canyon is about 50 m wide and rather marshy. A black-top public path of the Dells Boat Company passes directly below this ledge about 150 m before it enters the very narrow Coldwater Canyon proper. The dry ledge is about 6 dm wide and 3 m long and is overhung by another ledge 1 m above it. In 1963, less than a dozen plants of var. *saxicola,* none taller than 6 cm were scattered along this sandy, barren ledge. It is possible that there are other colonies on similar, inaccessible ledges of the many sheer cliffs which in this region commonly rise from the nearby Wisconsin River.

The earliest collection of var. *saxicola* was made in 1866 [by an unknown collector (WIS)] at Congress Hall, now known as "Lost Canyon". Here in 1963, Peters found only two plants, a little taller than those of Coldwater Canyon, growing on a narrow ledge above a smooth, 15-foot rock wall located in the west branch of the canyon, at the turn-around for the horse-drawn wagons which carry visitors through the rocky gorge, currently a popular tourist attraction. Above the ledge, the cliff rises almost vertically for some distance, with no overhang. Here, as in Coldwater Canyon, there is no competition from other plants. This site is rather sunny and the only known habitat that is not heavily shaded. The fact that var. *saxicola* is just as depauperate here makes it extremely unlikely that it is merely a form of var. *obtusifolium* stunted by the absence of light, but rather that it is a cliff ecotype recently derived from var. *obtusifolium.*

A few specimens (all in WIS) have been collected which are intermediate to var. *obtusifolium,* especially in tomentum and/or height: Sauk Co.: "crags," Mirror Lake, shady coulee near Delton, 1891, *True s.n.*. Iowa Co.: north facing wooded bluff along Wisconsin River opposite Lone Rock, 1930, *Fassett 12549.* Sauk Co.: end of Lower Dells, Delton, 1949, *Fassett 28120.* Richland Co.: Boaz, 1959, *Wasuwat s.n.* These intermediates, coupled with the scarcity of specimens, make it advisable not to follow Fassett (1931), who considered it a separate species, but rather Cronquist (1946) who, on a 1944 annotation slip on the 1866 sheet (WIS), wrote, "In my opinion, *G. saxicola* Fassett constitutes a local variety of *G. obtusifolium,* with the *True* specimen being somewhat intermediate to the typical variety."

4c. GNAPHALIUM OBTUSIFOLIUM var. MICRADENIUM Weath. Map 16.

Very similar to var. *obtusifolium,* but somewhat smaller, with leaves only 1–5 mm wide. Stems with little or no tomentum, instead covered with a very short (less than 0.25 mm) long glandular-hirsute pubescence.

An eastern variety, represented in west-central Wisconsin by only four specimens (all in WIS): Adams Co.: oak–jack pine woods 10 mi NNE of Friendship, 1948 *Brown 334.* sandstone bluff, oak–pine woods, 7 miles SSW of Adams, 1948, *Brown 343.* Jackson Co.: black oak–sugar maple woods, north base of Bear Bluff, sandy soil, 1958, *Witt.* Vernon Co.: grazed bluff, Newman Valley, 1958, *Melchert & Witt s.n.* (together with a plant of the typical variety).

41. INULA

A large Old World genus of small to robust yellow-flowered herbs, with but one species escaped in Wisconsin.

1. INULA HELENIUM L. Elecampane. Map 18.

Robust herbs 1–2 m tall from a stout mucilaginous rootstock; basal leaves very large, on long petioles, the blades 4–5 dm long, ca. 2 dm wide, woolly beneath, scabrous above, the upper similar but reduced, sessile and cordate-clasping, ovate or ovate-lanceolate and long acuminate. Heads few, solitary at tip of 2–15 cm long stout peduncles, like a sunflower, massive, 2–3 cm tall, 3–5 cm in diam., the involucral bracts imbricate in several series, the outer foliaceous; rays pistillate, yellow, showy, 2–4 cm long, the disk fls. perfect. Pappus 7–10 mm long of brown-stramineous capillary bristles, the achenes slender, 3–6 mm long glabrous, 4-angled. Occasional escaped from cultivation and then often established in large colonies in old fields, pastures, fencerows, roadsides and near old gardens, rarely in open woods, flowering from mid-July to late August; fruiting into September.

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PRELIMINARY REPORTS ON THE FLORA OF WISCONSIN NO. 57 *POLEMONIACEAE*—PHLOX FAMILY

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Spring and early summer in Wisconsin are the principal seasons of flowering of the Polemoniaceae. Although the plants are often abundant, only three genera and seven species are found in Wisconsin, while the whole family comprises 18 genera and approximately 316 species (Grant 1959). Most of the genera are found in western North America, but a few are amphitropical with both North and South American representatives, and a few more are Eurasian, with none endemic to eastern North America.

The members of the family found in Wisconsin show conspicuous adaptive radiation. Some occur in riparian forests, others in upland forests, and still others in prairies and sand-hills or even in weed patches. Most species native to Wisconsin may occasionally be cultivated, with *Phlox paniculata* the common summer-flowering garden phlox. Additional aspects of the natural history of the family are well treated by Grant (1959), and Grant and Grant (1965).

POLEMONIACEAE A. L. De Jussieu Phlox Family

Perennial or annual herbs; leaves opposite or alternate, simple or pinnately compound; flowers in terminal or axillary cymose clusters, diffuse or nearly head-like, perfect. Calyx of five wholly or partially united sepals, usually regular; sinuses between the lobes often membranous; corolla of five regular wholly or partially united petals, broadly campanulate or salverform, contorted in bud; stamens 5, epipetalous, alternate with corolla lobes; ovary superior, 3-celled, styles 1, or three partially united; stigmas 3, or 1, 3-lobed; fruit a loculicidally dehiscent capsule; seeds 1–several per locule, tending to become mucilaginous when wet.

[1] Field work and preparation of manuscript supported in part by the Research Committee of the University of Wisconsin, on funds from the Wisconsin Alumni Research Foundation, by the Department of Botany, University of Wisconsin, Madison, and by National Science Foundation grants GB-1227 and GB-2739 to the authors. The aid of Hugh H. Iltis, Doris Bruch and Eunice Roe, University of Wisconsin Herbarium, Madison, in preparation of text and distribution maps is gratefully acknowledged.

KEY TO GENERA

A. Leaves pinnately compound, leaflets 7–17; calyx becoming enlarged, chartaceous in fruit; corolla broadly campanulate, blue. .... 1. POLEMONIUM.

A. Leaves simple; calyx not conspicuously enlarged in fruit, frequently breaking through intercostal membranes; corolla salverform or narrowly trumpet-shaped.

B. Annual; calyx not breaking in fruit; corolla narrowly trumpet-shaped; inflorescence of tightly crowded inconspicuous flowers .... 2. COLLOMIA.

B. Perennial; calyx usually splitting along intercostal membranes as fruit matures; corolla salverform, conspicuous; inflorescence large, open. .... 3. PHLOX.

1. POLEMONIUM L. Jacob's-Ladder

Twenty-three species, mostly perennial herbs, primarily of western North America.

1. Polemonium reptans L. Jacob's-Ladder, Greek Valerian. Map 1.

Perennial herb, 1–5 dm tall; leaves pinnately compound; leaflets 7–17, glabrous, villous or rarely glandular; inflorescence a loose few-flowered corymbose cyme; pedicels 4–8 mm long; calyx broadly herbaceous, accrescent in fruit, the lobes triangular, about equaling the tube; corolla broadly campanulate, deep blue to near-white, 8–16 mm long, lobed to mid-point; stamens equally inserted, slightly exceeded by length of corolla lobes; style barely exceeding stamens. $2N=18$.

Widespread in eastern United States deciduous forest but lacking on the coastal plain, common in southern Wisconsin south of the floristic Tension Zone, in rich often moist hardwoods of sugar maple, basswood, elm and oak, northward in white pine-red maple, frequently in low meadows, marshes and even sphagnum bogs, on wooded bluffs of sandstone, rarely limestone, rarely in deep soil mesic prairies (e.g. at Juda, Green Co. cf. Bray, R. "Climax forest herbs in prairie," *Am. Midl. Nat.* 58: 437. 1957), sometimes along roadsides and railroad rights-of-way. Flowering from (late April) earliest May to the second week of June, fruiting from late May to August.

Wisconsin material of this taxon shows great variations in pubescence, e.g. density, trichome length, glandularity, which ranges from totally glabrous to densely pubescent with long-glandular trichomes on upper leaves, stems and inflorescences. Davidson (1950) conducted progeny tests on variable material presumably from Pennsylvania. At Berkeley, California, all of his plants were glabrous, which led him to conclude that such variation was unworthy of taxonomic recognition at any rank. Braun (1956) presented data demonstrating that a *Polemonium* localized in a few southern Ohio and northern Kentucky populations did indeed have sufficient integrity to warrant recognition as variety *villosum* E. L. Braun, which differed slightly in habit, leaf, and flower morphology. Braun demonstrated that the two varieties hybridize today where conditions are appropriate and postulated that variation such as that noted in Wisconsin could have resulted from post-Pleistocene contacts between var. *villosum* and var. *reptans*. Herbarium material from Wisconsin and field observations on Illinois plants suggest a high degree of recombination of the factors responsible for the determination of pubescence traits, and their extremes as well as their intermediates are evenly scattered throughout the range of the species in Wisconsin. Grant (1965) considers *P. reptans* an obligate outbreeder, the condition being enforced by protandry and self-incompatibility, with bumble-bees being the principal pollinators. This would tend to maintain the genetic diversity of a mongrelized population provided selective factors did not operate against recombinants.

The variation in Wisconsin seems not to include the extreme var. *villosum* types described by Braun, which show an association of several morphological and physiological characters with densely glandular pubescence. Accordingly, all specimens examined fall within *P. reptans* var. *reptans*.

2. COLLOMIA Nutt. Collomia.

Fourteen species, four perennials, 10 annuals, primarily of western North America.

1. Collomia linearis Nutt. Collomia. Map 2.

Annual herb 1–6 dm tall, subglabrous below, strongly glandular pubescent in inflorescence, unbranched or in vigorous specimens branched above, each branch terminating in a leafy-bracted head-like cluster of sessile flowers; leaves mostly alternate, simple, lanceolate to linear, narrowed to sessile base; calyx somewhat accrescent, to about 4 mm in fruit; corolla about 1 cm long, pale pink, bluish or white; *tube very slender; lobes very short*, ca. 1–3 mm long; stamens subequal, included; plants autogamous; seeds mucilaginous when wet, 1–3 per capsule. 2n=16.

A Great Plains and western N. Am. mountain element, apparently native but rare in sands and gravels in Wisconsin; but this is difficult to prove, since it occurs mostly in "open habitats" along railroads, river and lake shores, sometimes in clearings in forest, and docks and waste places in cities. Flowering from late June through July (Oct.), fruiting from early July through August.

3. PHLOX L. Phlox, Wild Sweet-William.

Erect or spreading perennial herbs (subshrubs or annuals not in Wisconsin); leaves opposite, simple, entire, sessile, linear-lanceolate to ovate; flowers prominent, pinkish or rarely blue or white, in terminal, variously-shaped cymose clusters; calyx five-lobed, the lobes acute or aristate, herbaceous, the sinuses membranous, often rupturing as the 3-valved capsule enlarges; corolla showy, salverform, the lobes variously shaped, often with prominent eyemarkings; stamens unequally inserted in corolla tube; anthers usually included in tube; style elongate and exceeding the calyx lobes (rarely *exserted* from corolla) or shorter than calyx lobes; seeds not mucilaginous when wet. Sixty-six species North American, one Asiatic, all but three perennial.

Isolating Mechanisms in Phlox.

Geographical. The distribution of phlox in North America is bipartite, with all Wisconsin taxa belonging to the eastern 25% of the species. Within this group, certain taxa have greater affinity with the Appalachians, others with the Ozarks, while in some geographical affinity is obscure. The only Wisconsin phlox of apparent Appalachian origin is *P. glaberrima* subsp. *interior,* the westernmost lowland derivative of the Appalachian *P. glaberrima.* Ozarkian elements are *P. bifida, P. divaricata* subsp. *laphamii* and *P. pilosa* subsp. *fulgida.* The latter seems to have diverged directly from *P. pilosa* subsp. *ozarkana,* while *P. divaricata* subsp. *laphamii* is probably a hybrid derivative of *P. divaricata* subsp. *divaricata* and *P. pilosa* subsp. *ozarkana.* Of the remaining Wisconsin phloxes, the ancestry may not be readily traced. The few sporadic records for *P. paniculata* are probably escapes from cultivation. *Phlox divaricata* subsp. *laphamii* and *P. pilosa* subsp. *fulgida,* the only sympatric species, are ecologically isolated and no interspecific hybridization in Wisconsin has been seen.

Ecological. Ecological isolation is moderate to strong in all the phlox species in Wisconsin. In the Kenosha Prairie where *P. glaberrima* subsp. *interior* co-exists with *P. pilosa* subsp. *fulgida,* their requirements differ sufficiently so that populations of the two are usually contiguous rather than mixed, with wetter prairies occupied by *P. glaberrima.* Apparently *P. pilosa* subspecies are not isolated where they contact, but their generally separate ranges suggest that even they are ecologically differentiated. *Phlox paniculata* typically occurs in moist woodland (as an escape). Strongly sympatric in Wisconsin are *P. divaricata laphamii* of woodlands and *P. pilosa fulgida* of prairies, these virtually totally isolated ecologically.

Seasonal. The flowering periods of the respective species are shown on each map. Throughout the seasonal sequence overlapping occurs between species, but the flowering peaks are amply distinct. Even with slight overlap, ecological isolation or flower constancy of pollinators is usually sufficient to provide effective reinforcement of seasonal barriers. An interesting exception to typical seasonal isolation occurs in Kenosha County, where a late-flowering race of *P. pilosa* subsp. *pilosa* (*P. argillacea* Clute) overlaps for nearly three weeks the flowering period of *P. glaberrima* subsp. *interior*. In a similar population in northern Illinois where cross-pollination was documented, the pollen load carried interspecifically was very low and no hybrids were found. However, artificial hybrids have been produced, so that even the limited pollen transfer may have abiding significance.

Incompatibility. Controlled pollinations involving all Wisconsin *Phlox* taxa have demonstrated isolation by cross-incompatability. Seed-set failed whenever *P. bifida* was involved, and unilateral incompatability was encountered whenever pollen from short-styled species (*P. divaricata* and *P. pilosa*) was applied to long-styled species (*P. glaberrima* and *P. paniculata*). Even when seed-set occurred, reduced numbers of seeds indicated varying degrees of incompatability. The weakest barriers were between the members of section *Protophlox*, *P. divaricata* and *P. pilosa*, while intersectional crosses always presented a strong or absolute barrier. Within Section *Phlox*, represented in Wisconsin by distantly related species, barriers were also strong or absolute. (Fig. 1, cf. p. 252).

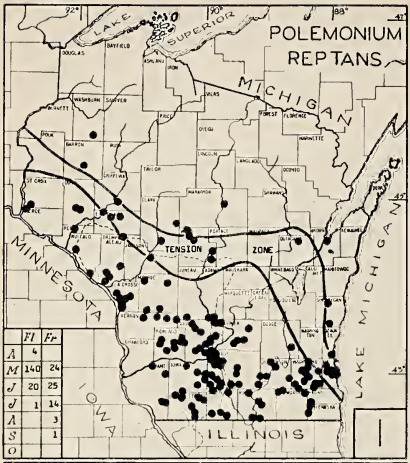
Key to Species

A. Style elongate, equaling or exceeding calyx lobes (Section *Phlox*) ______________________________________ B.

B. Plants erect, unbranched from base, leaves linear-lanceolate to ovate, corolla lobes rounded or apiculate __ C.

C. Leaves elliptic-lanceolate to ovate, veins very prominent and areolate on abaxial surface, corolla-tube pubescent, anthers and pollen cream-white ______ 1. *P. paniculata*.

CC. Leaves linear-lanceolate or slightly broader, veins obscure, corolla tube glabrous, anthers and pollen orange ____________________2. *P. glaberrima* subsp. *interior*.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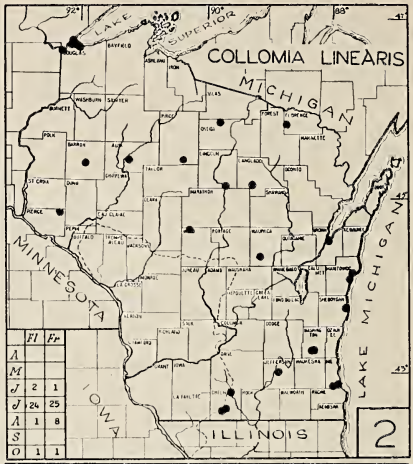
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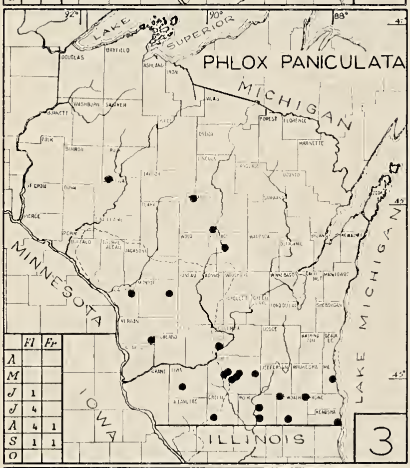
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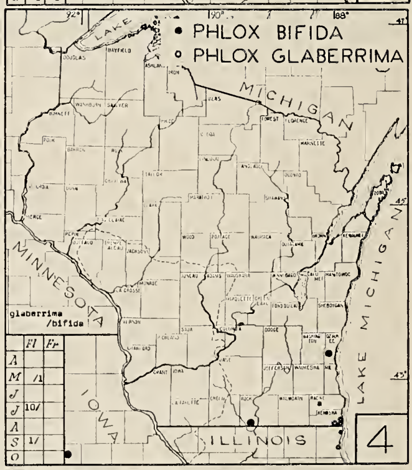
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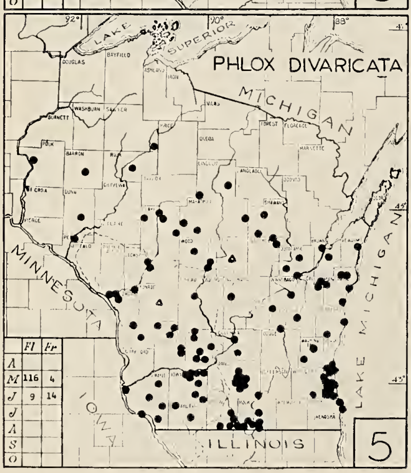
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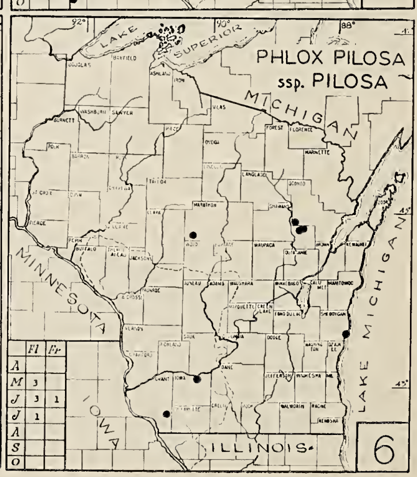
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BB. Plants spreading, branched throughout, corolla lobes conspicuously bifid, notched 3–5 mm _3. *P. bifida* subsp. *bifida*.

AA. Style short, included deeply within calyx (Section *Protophlox* Wherry)

D. Sterile basal branches conspicuous, their leaves broadly elliptic, subevergreen, leaves of fertile branches herbaceous, acutish with somewhat cordate bases; flowers mostly tending toward blue, corolla-tube glabrous, sepals acute. ________________________4. *P. divaricata* subsp. *laphamii*.

DD. Sterile basal branches absent or inconspicuous, all leaves linear to linear-lanceolate, flowers usually some shade of pink, usually with conspicuous eye-markings, corolla-tube pubescent, sepals with aristate tips _________5. *P. pilosa*.

1. PHLOX PANICULATA L. Summer Phlox. Map 3.

Perennial herb, 10–20 dm tall, from short rhizome; stem glabrous to pubescent, green or streaked with red; leaves sessile or short-petioled, lanceolate to ovate or elliptic, strongly areolate-veiny on abaxial surface, glabrous or pubescent; inflorescence a large cluster of smaller cymes; calyx lobes short-aristate, intercostal membranes often folded; corolla tube elongate, pubescent, petals mostly dark-pink; style elongate, usually exserted along with one or two cream-white anthers. $2n=14$.[2]

Widespread in the eastern U. S. north of the Coastal Plain to Chicago and northern Missouri, escaped in southern Wisconsin on wooded roadsides and ditches, grazed woods, railroad tracks and old cemeteries, in the East Wilderness Scientific Area of Wyalusing State Park appearing native in the midst of flood plain forest, but this close to the "Immigrant Trail" and hence, too, adventive (sub *Iltis 20,575*). Flowering from late July into October. This is probably the most extensively cultivated of all phloxes, and often the unaltered wild plants are grown in perennial summer gardens. Escapes from cultivation are common within and without its range, the precise area of native distribution therefore not likely to be determined.

2. PHLOX GLABERRIMA L. subsp. INTERIOR Wherry Smooth Phlox. Map 4.

Perennial glabrous erect herb, 3–8 dm tall, from short rhizome; stems green; leaves linear-lanceolate to lanceolate, 5–10 cm long, broadening upward; inflorescence a nearly flat-topped cluster of

[2] Chromosome morphology of eastern North American *Phlox* has been reported in detail by Smith and Levin (1967).

cymes; calyx lobes subulate, the intercostal membranes flat; corolla glabrous, brilliant rose-pink; style elongate; anthers orange. 2n=14.

A subspecies of the interior low plateaus from Arkansas to northwestern Ohio, in Wisconsin only from the low prairies along Lake Michigan in Kenosha (Chiwaukee Prairie and Carroll Beach south of Kenosha) and Racine County [wet meadows, 4 mi. E of Rochester, July 21, 1843, *I. A. Lapham s.n.* (WIS)] and adjoining Beach, Illinois, together with *Allium cernuum, Thalictrum revolutum, Liatris spicata, Fimbristylis drummondii,* and other species restricted in Wisconsin to this area, once common on low prairies in Illinois and Indiana, the typical subspecies southern Appalachian. Flowering from latest June through July.

3. PHLOX BIFIDA Beck subsp. BIFIDA Ten-point Phlox. Map 4.

Perennial, low, mat-forming herb, 1–2 dm tall, the base persistent; leaves 6–10 per shoot, linear to linear-lanceolate, 1–2 cm long, glabrous to slightly glandular near the few-flowered inflorescence; pedicels 15–30 mm long, glandular; calyx lobes subulate, the membranes mostly flat; corolla lobes deeply bifid (notched) for 4 mm, light blue or white, the eye-markings prominent; style 1 cm long, slightly exceeding calyx lobes. 2n=14.

An Ozarkian (there somewhat calcophilic) species, in southern Wisconsin at very edge of range and very rare [Ozaukee Co.: Cedar Creek, no date, *C. T. Tracy s.n.* (WIS). Rock Co.: sandy woods, SW¼, Sec. 33, T. 1N, R. 11E, ca. 6 mi. W of Beloit, May 12, 1946 (full flower), *E. W. & G. B. Fell 46253* (WIS)], the second collection probably native, the species much cultivated together with the deep purple-red *P. subulata,* the Moss Phlox, which it resembles and to which it is closely related, and their hybrids.

4. PHLOX DIVARICATA L. subsp. LAPHAMII (Wood) Wherry

Phlox divaricata β? laphamii Wood, Class Book of Botany ed. 2: 439. 1848 (Lectotype: Milwaukee, Wisconsin, *Lapham s.n.,* WIS!).

Blue Phlox, Wild Sweet-William. Map 5.

Perennial herb, 2–5 dm tall; decumbent sterile stems subevergreen, often rooting at the nodes; erect stems bearing a moderately compact cymose inflorescence; leaves on sterile shoots somewhat elliptic, those of the fertile branches cordate-based, lanceolate, sessile, pubescence glandular, 25–50 x 10–20 mm; calyx lobes subulate, the membranes mostly flat; corolla usually bluish-purple, violet, or white (in FORMA ALBIFLORA Farw.), the corolla lobes truncate, rounded, or apiculate; style 1.5–3.0 mm long, included. 2n=14.

Widespread in the central U. S. to southern Georgia and eastern Texas and centering on the Ozarks (hence somewhat calcophilic), in Wisconsin locally very abundant south of the Tension Zone, especially in damp flood plain forests (e.g. Avon bottoms, Green Co., where in early spring the whole forest floor is tinged blue), rich mesophytic hillsides of sugar maple, beech, and basswood, sometimes on sandstone bluffs, much cultivated in wild flower gardens. Flowering from earliest May to early June.

This *Phlox* is well-defined in Wisconsin. In Illinois, Indiana and Kentucky, variation in stature, leaf size and shape, development of sterile basal branches, and most conspicuously, degree of petal notching, are prominent. Wherry (1955) hypothesized that post-glacially the two subspecies migrated, *P. d.* ssp. *divaricata* from the Appalachians, and *P. d.* ssp. *laphamii* from the Ozarks, to overlap and hybridize in an area roughly corresponding to the Illinois–Indiana state line, where maximum variability occurs. Levin (1966) postulates that *P. divaricata* subsp. *laphamii* arose in Ozarkia through hybridization between *P. divaricata* and *P. pilosa* ssp. *ozarkana* Wherry. The *P. pilosa* genes gave *P. divaricata* the morphological attributes of *P. d.* ssp. *laphamii* and physiological attributes which assured success in the forest-prairie border region.

5. PHLOX PILOSA L. Downy Phlox, Prairie Phlox.

Perennial herb, 2–6 dm tall, from a subligneous base; stem usually pubescent; sterile shoots sparse, not rooting at nodes, not evergreen; leaves linear to linear-lanceolate, generally pubescent; inflorescence a rather compact cluster of cymes; calyx lobes aristate, membranes flat; corolla typically pink, usually with prominent eye-markings; tube pubescent; styles short, 1.5–3.0 mm, included within calyx.

One of the most variable species of *Phlox,* rather close to *P. divaricata,* with two subspecies in Wisconsin.

KEY TO SUBSPECIES

A. Plants glandular pubescent, at least in inflorescence; rare ------------------------------------ 5a. *P. pilosa* ssp. *pilosa*
AA. Plants with lustrous non-glandular pubescence; very common ------------------------------------ 5b. *P. pilosa* ssp. *fulgida.*

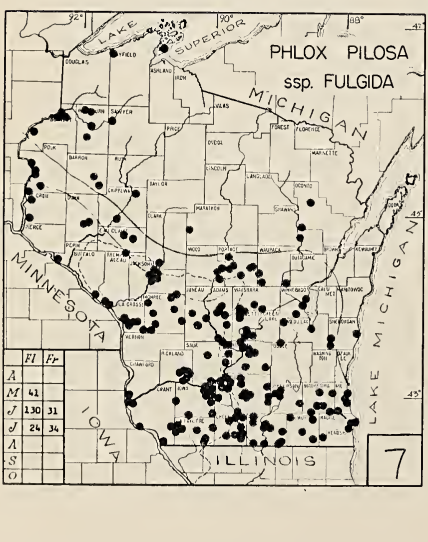
5a. *Phlox pilosa* L. ssp. *pilosa* Map 6.

Throughout the E. United States, occurring sympatrically with all subspecies except *P. p.* ssp. *riparia* in western Texas, the subspecies ecologically and morphologically defined, but often hybridizing in areas of sympatry, in general in dry forest, woodland borders, prairies, or areas of slight disturbance, in Wisconsin rare, reported from deciduous woods, wooded shady slopes, open sands with *Lupinus perennis*, limestone cliffs, or roadsides; differentiated from *P. pilosa* ssp. *fulgida* by glandular pubescence and more reflexed calyx lobes. 2n=14.

5b. *Phlox pilosa L.* ssp. *fulgida* Wherry Map 7.

Strictly a prairie subspecies, widespread from Kansas to Manitoba and Indiana, not repopulating disturbed areas where prairie has been eliminated as does the preceding subspecies, in Wisconsin south of the Tension Zone (except in some sand areas), in a wide variety of prairie habitats from low damp to dry and calcareous "Goat Prairies", in open sandy oak-savannah with prairie flora, limestone bluffs, open oak woods, railroad right-of-way relic prairies, in recently burned jack pine stands; one of the showiest spring wild flowers, sometimes pollinated by day-flying clear-wing Sphingids. Flowering from mid-May to early (mid-) July, fruiting from late June to late July.

The fine, lustrous, non-glandular pubescence, which is the only feature differentiating this subspecies from ssp. *pilosa*, seems to be too insignificant on which to base a subspecies; furthermore, occasional non-glandular plants are found in other subspecies. However, because of eco-geographical differences associated with non-glandularity, recognition as a subspecies seems justified. The two Wisconsin subspecies of *P. pilosa* intergrade in a broad diagonal band across Illinois and some of this influence may be noted in southern Wisconsin. 2n=14.



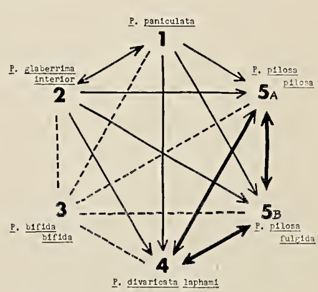


FIGURE I

CROSSING RELATIONSHIPS OF WISCONSIN PHLOX.
ARROWS indicate direction in which cross was successful.
DOTTED LINE indicates absolute barrier to crossing.
SOLID THIN LINE indicates strong barrier to crossing.
HEAVY LINE indicates moderate barriers to crossing.

GILIA R. & P. is not included as part of the flora of Wisconsin, although one species, *G. multicaulis* Benth. (=*G. achilleaefolia* Benth.) was collected once in Two Rivers [Manitowoc Co.: no date. Coll. *E. Dapprich s.n.* (MIL), det. L. Constance 1963]. The species is native to the South Coast Range of California (Grant 1954) and has previously been reported as a garden escape in the eastern United States (Wherry 1936). *Ipomopsis rubra* of the southeastern United States was once collected [Adams Co.: Aug. 19, 1937. Coll. *J. W. Thomson s.n.* (WIS)], no doubt an adventive from a garden, for the species has a long record of escapes from cultivation in the midwestern states.

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PRELIMINARY REPORTS ON THE FLORA OF WISCONSIN NO. 58
HYDROPHYLLACEAE—WATERLEAF FAMILY

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The distribution maps of species in Wisconsin were compiled from collections in the herbaria of the University of Wisconsin–Milwaukee (UWM), the University of Wisconsin (WIS), the University of Minnesota (MIN), and Milwaukee Public Museum (MIL), as well as some records in southwestern Wisconsin and adjoining states from the unpublished thesis of Hartley (1962). Numbers within the enclosures in the lower left-hand corner of each map represent the number of specimens that were flowering or fruiting in the respective months. Those which were flowering and fruiting simultaneously are included in both enclosures for that month. The habitats in Wisconsin are from data on the herbarium specimen labels.

Grateful acknowledgment is made to Professors Alvin L. Throne, Hugh H. Iltis, Gerald B. Ownbey, and Albert E. Fuller for the use of their herbarium facilities for this study; and to Professors Throne, Hugh H. Iltis and Peter J. Salamun for their assistance and advice in the preparation of this report. Assistance of Doris Bruch and Eunice Roe, the Research Committee of the University of Wisconsin on funds from the Wisconsin Alumni Research Foundation, and of the Federal Work Study Program are gratefully acknowledged.

HYDROPHYLLACEAE—WATERLEAF FAMILY

Annual, biennial, or perennial, more or less pubescent, succulent herbs. Leaves alternate, lobed or pinnate; flowers solitary or in scorpioid cymes, small to medium-sized, white to blue or purple, regular, perfect, hypogynous. Sepals 5, distinct or connate at base, persistent; corolla tubular to rotate, 5-lobed about to middle; stamens 5, inserted on corolla-tube, alternate, included or exserted; ovary entire, 1-locular, with 2 parietal, 1–4-ovuled placentae; style 1, cleft at summit. Capsules with 1–4 seeds.

KEY TO GENERA

A. Flowers in terminal cymes or axillary scorpioid cymes; leaves alternate.
  B. Corolla lobes convolute in the bud; calyx sometimes with auriculate sinuses; blades of median stem leaves generally

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more than 8 cm long, deeply pinnate or palmate, basal leaves long-petioled; perennials or biennials ____1. *HYDROPHYLLUM.*

BB. Corolla lobes imbricated in the bud; calyx sinuses without auricles; blades of median stem leaves generally less than 8 cm long, pinnate–pinnatifid, basal leaves not distinctive; very rare adventive ____________________3. *PHACELIA.*

AA. Flowers solitary; leaves opposite below ________2. *ELLISIA.*

1. HYDROPHYLLUM L. Waterleaf

Herbs with large, lobed or divided leaves and succulent stems; cymes terminal, one-sided, several- to many-flowered, repeatedly forked. Corolla campanulate; lobes erect or somewhat spreading; stamens slender, usually villous; ovary 1-locular, with 2 large dilated placentae; ovules few; style 1, slightly bifid. Capsule globose, pubescent. Small genus of 8 North American species.

Key to Species

A. Perennial forming dense clones; principal cauline leaves deeply pinnately divided; calyx sinus naked; peduncle and pedicels subglabrous; fruiting inflorescences rather dense, to 8 cm across _______________________1. *H. VIRGINIANUM.*

AA. Biennial, with stems solitary; principal cauline leaves palmately divided to shallowly palmately lobed; calyx with reflexed appendages in sinuses; peduncles and pedicels pubescent, fruiting inflorescence very open, 10–20 cm across _______________________________2. *H. APPENDICULATUM.*

1. Hydrophyllum virginianum L. Virginia Waterleaf; John's Cabbage. Map 1.

Perennial from horizontal rhizome; stem 2–6 dm tall; stem, cymes, pedicels and sepals pubescent with appressed to ascending hairs up to 2 mm long; leaves pinnate almost to midvein, 5–7 lobed, broadly ovate or triangular, the terminal lobes and basal pair often with 2–3 additional lobes, acute or acuminate apices; cymes very dense. Sepals separate below the middle, narrowly linear, sparsely hirsute-ciliate; corolla white to purple, 7–10 mm long; stamens long-exserted. Seeds (1–)2. $2n=18$ (Wilson 1960).

Widespread from the Appalachians and Ozarks to Canada, in Wisconsin common throughout except the northern tier of counties in mesic or damp, shady rich deciduous woods of maple-elm or beech, oak-basswood, or aspen-birch-red maple, in wooded pastures and bluffs, thickets, and on stream banks and river bottoms. Flowering from mid-May to early July; fruiting from late June to August.

2. HYDROPHYLLUM APPENDICULATUM Michx. Maple-leaved Waterleaf. Map 2.

Biennial from a thin taproot, with lateral fibrous roots; stem 2–6 dm tall, densely pubescent with both short, slender and spreading pilose hairs 2–3 mm long; upper cauline leaves shallowly palmately 5-lobed, truncate or cordate, the basal leaves pinnately 5–7 lobed (the lowest with additional 2 remote lobes) ; cymes loosely flowered. Sepals free nearly to base, lanceolate, densely hirsute, alternating with small reflexed appendages; corolla lavender to pink-purple, 9–14 mm long; stamens equalling or longer than corolla. Seeds 1. 2n=18 (Wilson 1960).

An Ozarkian element widespread in the central US, in southern Wisconsin in rich deciduous woods of beech–maple, on wooded oak hillsides, and in riverbottom forest. Flowering from late May to August, and fruiting from July through August.

2. ELLISIA L., ELLISIA

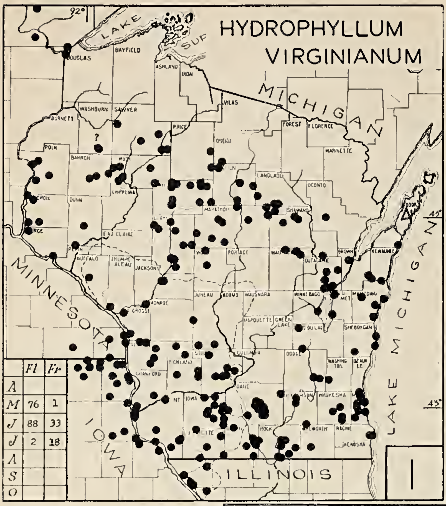
ELLISIA NYCTELEA L. Ellisia. Map 3.

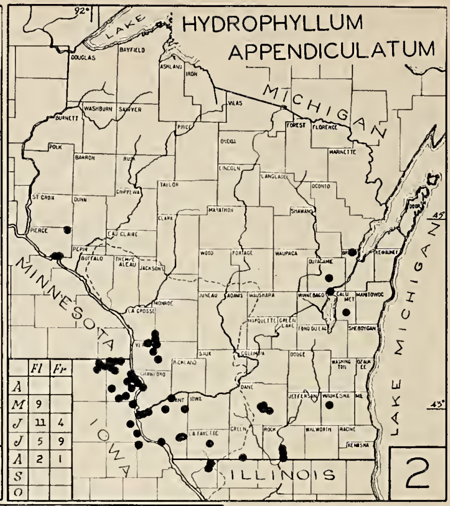
Slender somewhat succulent annual, 1.5–3 dm tall, usually branched from base; stems weak, glabrous or very sparsely hispidulous; leaf blade ovate-oblong, 4–6 cm long, pubescent, pinnately divided nearly to the mid-rib into 7–11 widely spreading, oblong lobes; flowers solitary; sepals triangular-lanceolate; corolla white, narrowly campanulate, 5–8 mm long, the lobes and the glabrous stamens shorter than the tube; ovary sub-globose, 1-locular but the 2 parietal placentae expanding and completely surrounding the 4 ovules. Capsule globose, much exceeeding the rotate accrescent calyx, about 1 cm in diam., 4-seeded; fruiting pedicels drooping, 2–3 cm long. 2n=20 (Wilson 1960).

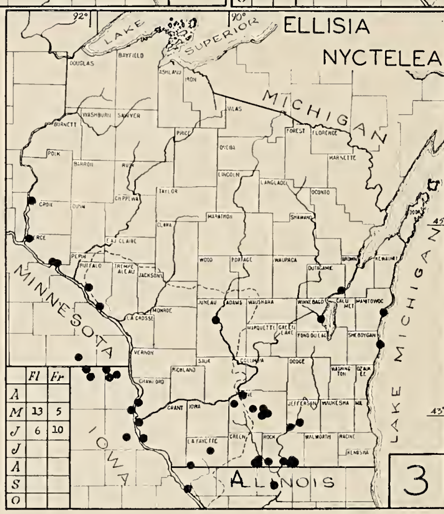
A monotypic genus of the prairies and plains from the Rocky Mountains to the Ozarks and Indiana, with an isolated population on the northern Atlantic slope, in Wisconsin somewhat weedy in moist locally disturbed habitats such as sandy areas along stream banks, eroding slopes to moist maple-basswood woods, chiefly in the main drainage areas of the Mississippi, Wisconsin, Sugar, Rock and Fox Rivers and the shore of Lake Michigan. Flowering from mid-May to early June; fruiting from late May through June.

3. PHACELIA Juss. Scorpion Weed, Phacelia

Annuals or biennials with alternate, lobed to pinnatifid leaves, flowers in dense strongly scorpoid cymes, of perhaps 100 species, none native of Wisconsin.







PHACELIA DISTANS Benth. (det. L. Constance 1963), a slender hispid annual with small pinnate-pinnatifid leaves, dense, pronouncedly scorpoid, paired cymes, 1 cm long flowers with exerted stamens, and an endemic of California, Nevada, and Arizona, has been collected once "along shore of Lake Superior near Herbster" [Bayfield Co.: July 15, 1951. H. A. Davis 9571 (MIL)], no doubt an accidental introduction.

PHACELIA FRANKLINII Gray, a 1–6 dm tall, usually unbranched sparsely pubescent biennial or annual with once pinnate or pinnatifid leaves, several scorpoid racemes, small blue to white flowers with hairy filaments, is a northwestern North American species from Alaska to Wyoming. Occurs commonly from Duluth eastward on the north shore of Lake Superior (cf. Lakela 1965, Gillett 1960, Fig. 4) and can be expected in Wisconsin on gravelly lake shores.

PHACELLA PURSHII Buckl., listed by both Fernald (1950) and Gleason (1952) for Wisconsin, ranges only as far north as central Illinois (Constance 1949).

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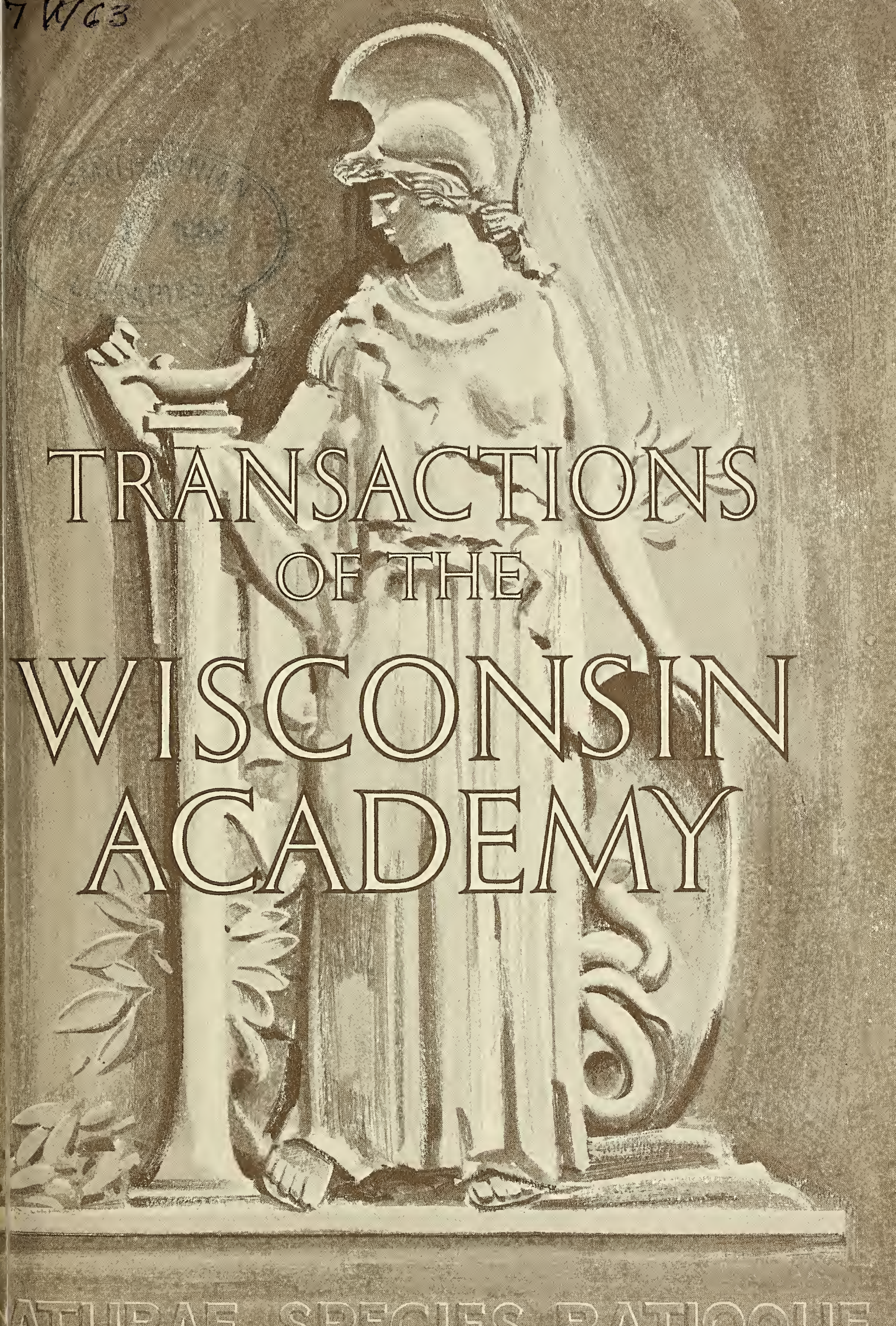

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Established 1870

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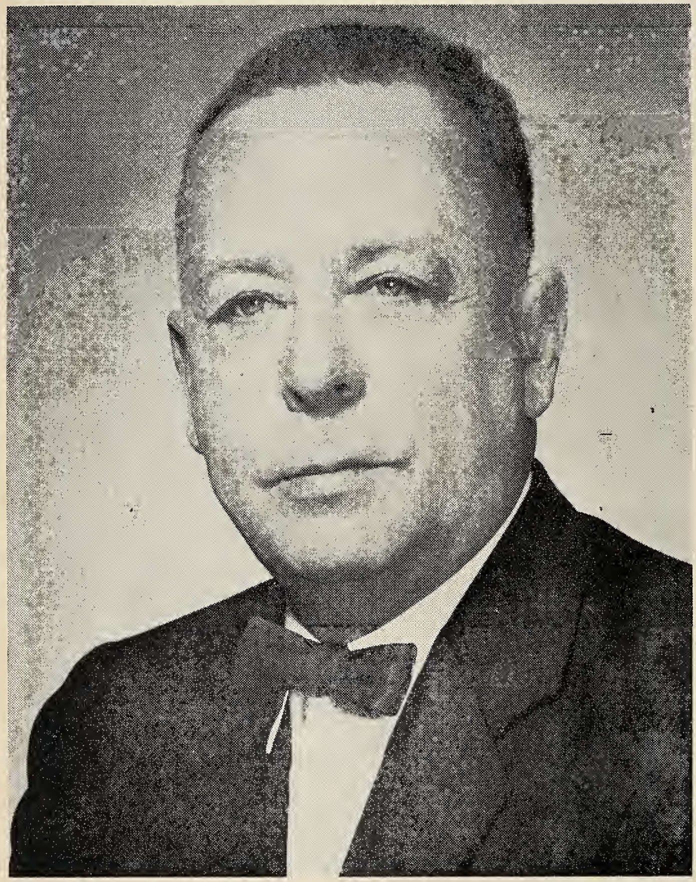

DAVID J. BEHLING

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THE SEARCH FOR SECURITY

David J. Behling

What is security? Perhaps the greatest insight into security is in the Latin definition of the word *securus,* meaning "without care." Viewed positively, security is a good and productive force—peace of mind, freedom from anxiety, freedom from uncertainty, freedom from fear. With a sense of security, we are able to concentrate on the productive aspects of life and living. Viewed negatively, insecurity is a bad and unproductive force characterized by doubt, apprehension, worry, fear, anxiety and other destructive and debilitating feelings.

All people want security. But as society has advanced the nature of man's search for it has changed. Primitive man's chief concern was the elemental protection of his life from hunger, from weather, from beasts and his other enemies. Advancing civilization brought a lessening of some sources of insecurity, but an increase in others, including pestilence, famine and despotic rulers. With the industrial revolution, man made further progress.

It's a fact—perhaps not too well known, but still a fact—that any great degree of economic security, or any great development of the insurance business that does much to provide economic security, is nearly impossible except at times and in places characterized by a considerable economic and industrial development, a general respect for law and order, a basically sound currency, and reasonable stability of government. Favorable concurrences of these conditions have obviously not existed for too long, and the Roman historian Livy, may not have been thinking of insurance when he wrote some 2,000 years ago words that have been translated to say, "Nothing stings more deeply than the loss of money—and security."

On the other hand, maybe Livy did have insurance in mind when he expressed in those words man's need for economic security, for he may have known that almost 2,000 years before his time the Code of Hammurabi had shown the essentials of insurance to be known to Babylonian traders. Hammurabi had also provided that if a man were robbed and the criminal not apprehended, the government would "render back to him whatsoever of his that was lost,"—a sort of very early Social Security Act.

Also, Livy may have known that some 900 years before his time the merchants of the island of Rhodes had added important refinements to marine insurance when they devised the Rhodian Sea Law. Storms and pirates were taking their toll of trading vessels, not to mention imagined losses to ship-gulping sea monsters or to sailing off the edge of the world into the surrounding void. The Rhodians designed a system whereby when a ship failed to return, each merchant absorbed a portion of the loss rather than allowing the unlucky individual owner to be ruined.

This early insurance, whatever economic security it created in the specific situations it covered, did not perceptibly increase the security of the great majority of people. Yet we owe a great debt to the merchant chiefs of the Mediterranean, for they formalized the voluntary mutual assistance and risk-sharing principles on which all insurance is based.

The Greeks, whose reverence for human life exceeded that of any people who preceded them, were the first to apply these principles to men's lives. Their burial societies, not only met the burial expenses of deceased members, but also provided for at least some of the temporary financial needs of their widows and orphans.

The business-like Romans left evidences that they had developed rather complex forms of commercial insurance, and that they gave continuity to the concept of life insurance through their payments to the survivors of soldiers. As a matter of fact, some 2,000 years ago the Roman, Ulpianus, for that purpose provided a table of life expectancy so accurate that only slight changes have been made since then.

Although the Greeks and Romans did make great strides in the discovery of insurance principles and in the wider application of these principles to more people, they brought increased security to only a very small fraction of the population. In the time of adversity, like the death of the family's breadwinner, the great majority still had to depend for their economic necessities on the uncertain good will and generosity of their relatives and friends, who themselves might or might not have resources to share.

The snail's pace development of man's cooperative efforts at achieving economic security halted altogether with the fall of Rome to the barbarians and the advent of the Dark Ages. The feudalism of those days has been described as a compulsory form of security: in return for his loyalty and labor for his ruler a man hoped to obtain protection and the necessities of life for himself and his family. This was not an ennobling form of security—and it existed only at the whim of the lord of the manor and only so long as the latter remained as strong or stronger than his rivals. This rather insecure form of security may still compare favorably with the present situation of a significant proportion of mankind living in countries not yet showing any considerable economic and industrial development, respect for law and order, soundness of currency, or stability of government.

The Renaissance marked the rebirth of mutual assistance efforts on the part of western man. The merchant and citizen guilds, later the friendly societies of England, other groups in other places, all used insurance concepts to protect the security of their members.

The great fire of London in 1666, while destroying five-sixths of the city, had two beneficial side effects upon man's security. One, it destroyed that section where the plague that periodically swept the city was concentrated, and which has been credited with controlling the future outbreaks of the disease. Two, fire insurance sprang into being from the city's embers, enabling men to protect their homes from the financial consequences of the disaster of fire. This is an-another example of the fact that out of mankind's greatest disasters have often arisen humanity's means of salvation.

It was then, too, that life insurance policies and annuities entered the scene, usually being offered to the public by companies underwriting both fire and life risks. So pertinacious were the agents who solicited for these companies that an outraged poet of the day complained:

> By fire and life insurers next
> I'm intercepted, pestered, vexed
> Almost beyond endurance.
>
> And though the schemes appear unsound,
> Their advocates are seldom found
> Deficient in assurance.

Among the numerous complaints were some whose titles seem absurd even to our speculative generation of the 1960's:

> Assurance of Female Chastity
> Assurance From Lying
> Insurance from Death by Drinking Gin
> Insurance Against Going to Hell

But out of this great misconception of the true purpose of insurance—and it wasn't humorous at that time—came the clearing of the way for legitimate life insurance underwriting.

It is quite true that often in those early days of insurance, fire and particularly life policies were either woefully underpriced or overpriced by reason of misconceptions as to the principles involved. Efforts to clear up these misconceptions led to actuarial science, dealing with the mathematics of life contingencies—that is, the probabilities of life and death which were long greatly misunderstood. As a matter of fact, they are still surprisingly mysterious, despite the fact that all the really basic principles of actuarial science had been developed and presented in text books by the time I studied the mathematics of life insurance at the University exactly forty years ago.

This reference to my early insurance student days reminds me of what probably ought to have been the frightening story I read at the time about a life insurance man who was such a complete insurance man that he filled many notebooks with statistical observations of phenomena concommitant with life and death, attempting to analyze each and thus extend the frontiers of his understanding and knowledge of insurance.

In today's terminology we would very likely say that this had a psychosomatic effect on him, for at a really not advanced age he discovered one day while analyzing his notebooks that he had been sleeping longer each night than the night before—fifteen minutes longer, to be precise. This continued. The time arrived when he slept for 23 hours and 45 minutes. On awakening he hastily called his wife, children and grandchildren about him, gave them such advice as the wisdom of a lifetime suggested, and bade them an affectionate farewell. At the end of fifteen waking minutes, he promptly fell asleep again, slept for precisely 24 hours—and then quietly expired.

To my youthful mind that was a highly admirable example of complete absorption in one's chosen vocation. Now that I am older, I confess that I feel happy to observe that my sleep habits show no such disquieting regularity to which my wife will attest.

Actuarial science, as I have indicated, was a mature science when I came to it, and I promptly became convinced that the life insurance problems of the future could be solved by the experience and wisdom of the past. These have supplied the basic and immutable principles; but the actual developments and innovations in my lifetime were to be so extraordinary that no one would then have conceived them to be possible of accomplishment in a short forty years.

No one forty years ago would have guessed to what extent new policies could be developed to provide new comprehensive programs of life insurance and annuity benefits, "new" even if the elements of each program were as old as actuarial science. No one would have foreseen the development of new uses for life insurance in the business world, such as to protect businesses in the event of death of key executives, or to provide necessary additional security for loans, or to assure orderly continuance of partnership businesses after the death of one partner, or to assure Uncle Sam his estate tax, with a sufficient amount left for the deceased's family.

During the past forty years there have been extraordinary changes in the methods by which life insurance is presented to the purchaser, enabling him to analyze his financial situation and buy the particular policies that fit into a logical program of protection for the insurance needs of his family. This valuable programming approach, together with other improved procedures and strengthened standards of competence, have happily changed the public image of life insurance agents from that of rather ineffectual but annoyingly high-pressure salesmen, failures in other lines of endeavor (all too generally true in fact forty years ago) to now, in many cases, trusted confidential advisors of quasi-professional or professional stature, with their own designation—that of Chartered Life Underwriter, which is equivalent to the CPA in accounting.

The life insurance business is usually counted among the very conservative institutions in our economic and social life. It must be conservative, because it is a trust sort of operation in which, above all else, policyowner's reserves must be safeguarded and adequate funds maintained to assure claim payments to all those who will suffer the losses insured against. While the insurance man's need to be conservative may somewhat too often condition him to oppose desirable, even inevitable change, it is extremely difficult in the modern business world for any insurance or other business organization to maintain the status quo for any length of time. In fact, an obsession with security through the maintenance of the status quo is the enemy of long term growth and even of existence. It must be replaced by an intense desire to respond to new situations arising in a changing world. Insurance history provides many happy examples of such response.

During the early days of life insurance in this country, that is in the 1800's, policies became null and void if the insured traveled too far from home, into the then unhealthy or dangerous regions of the southern and western states, or into less settled parts of the world or if he engaged in a duel, or even if he left the earth in a hot air balloon! In the days when horses and wagons were the usual means of land transportation, railroad engineers, firemen and conductors had to pay extra for life insurance protection, and anybody with nerve enough to serve as brakeman on a freight train just couldn't get insurance at any price. Similarly, it was years after Kitty Hawk before aviators and their passengers could get life insurance covering them in flight.

In contrast, one week before Major Gordon Cooper blasted off on his twenty-two orbit space flight in 1963, the Aetna Life Insurance Company issued a $100,000 life insurance policy to Cooper and to each of the six other original astronauts. Their life insurance protection for their families was good anywhere on earth or in outerspace. Yes, even on the moon, if and when some of those men do get there.

A great many other details of the life insurance business and its history might interest you. I must, however, move into the final phase of my discussion of the part that life insurance plays in man's search for security—in helping him achieve economic security.

Does this economic security mean protection against change in man's economic condition, to enable him to maintain the status quo? Not by any means. We must not forget the paradox that an obsession with security through the maintenance of the status quo is the enemy not only of all progress, but also ultimately of security itself.

Even if it seems to raise another paradox, let me try to explain how insurance, by protecting the status quo against certain risks, can enable a prudent man to incur other risks in order to progress far beyond the status quo. A few examples may indicate what I mean.

Life insurance has provided many a man's widow and orphans with their main or only means of self-respecting subsistence. Often it alone has enabled the members of the bereaved family to remain in what may be called their own world, something near to the kind of life they have been used to, with some of the comforts and amenities of our civilization in addition to the necessities of life, and with the right kind of opportunities for the bringing up and the education of the children. That is one side of the life insurance coin; the other is that the ownership of an adequate amount of life insurance enables a prudent man to incur larger financial obligations and to take greater financial risks for the furtherance of his career and, if he is successful, for the ultimate benefit and satisfaction of his family. He can do so in reliance on life insurance to pick up his financial responsibilities to his family if death interrupts his attainment of his business or professional objectives.

Then, too, the tendency of recent decades toward early marriages and having children young gains with life insurance a measure of economic prudence. The parents of a young girl can even prepare for this by buying insurance on her life with the provision that if and when she marries she can transfer it on to the life of her bridegroom.

Insurance provides a bulwark against these hazards to economic security, bulwarks it would be unthinkable to be without, for economic misfortune rarely if ever affects only the few persons whom it directly strikes. If there is no method of relieving the financial consequences of individual catastrophe, society as a whole suffers both from the nonpayment of the liabilities of the insolvent and from the interruption of the productive activities of all concerned. And the other side of the coin is that in the absence of the security that insurance can promise, man would not dare to invest either his money or his efforts in the business and personal activities and operations which make the modern world what it is and lead to the great developments which the passing decades observe.

I should like to conclude with a short commentary on the life insurance business' own quest for security. How can the insurance business insure itself? I do not at this point have in mind the technical, but nonetheless important, matter of protection through reinsurance against too large claims or catastrophic aggregations of claims. What I am thinking about is the long term security of the insurance business. This will come from its adaptability to change, from the new protections it provides against the financial consequences of the new hazards and perils which our country's developing economic and personal life incurs; from the extent to which the security provided by insurance to business and industry, and individuals, makes it prudent for business and industry, and individuals to exercise the boldness and adventurousness which a good pace of economic and personal progress will always require.

For all business—in fact for man himself—there can be no security that is not grounded on courageous and wise adaptation to the new situations that our changing world will bring. Man's search for security will continue to be a major personal and governmental preoccupation, but its pursuit ought not to obscure all other values, and especially those on which security itself depends.

The words of Somerset Maugham as he watched the fall of France in the first year of World War II are arresting—

> "Those who value security above freedom will lose their freedom, and having lost their freedom, they will lose their security also."

THE GREEK REVIVAL IN RACINE

*Mary Ellen Pagel**

The Greek Revival style in architecture made its American debut in 1798 with Benjamin Henry Latrobe's design for the Bank of Pennsylvania at Philadelphia. Latrobe's use of forms and details derived from ancient Greek architecture was not without European precedent; indeed, in his native England buildings in the Grecian mode had been constructed as early as the 1750's. But in no European nation was the style to prove more popular and enduring than in the young United States. Its aesthetic merits, its ready adaptability to various functions and building materials, its evocation of the ideals of Greek democracy—all these endeared it to Americans. And so it happened that within a decade of the completion of Latrobe's Philadelphia bank, the Greek Revival gained wide currency in eastern architectural circles and, in most sections of the new nation during the first half of the 19th century, was a predominant style in which both professional architects and amateur designers clothed public and residential buildings and, to a lesser extent, commercial and religious structures as well. As Hugh Morrison has observed: "From 1820 on, the Greek temple became the highest architectural ideal for a generation of Americans."[1]

A sketch of Racine, Wisconsin made in 1841 (just seven years after pioneer settler Gilbert Knapp had erected Racine's first building) reveals that the tastes of the city's early residents were not at odds with this pattern. (Fig. 1). Their fondness for classical architectural forms is evident in the modestly Grecian houses at left and right and in the more monumentally treated county courthouse near the center of the drawing.

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[1] *Early American Architecture from the First Colonial Settlement to the National Period* (New York, 1952), 575.

FIGURE 1. Corner of Seventh and Main Streets, Racine, in 1841 (drawing reproduced courtesy the Racine County Historical Museum).

Work on Racine's first courthouse (Figs. 1, 2) began in 1839 under the supervision of William H. Waterman and Roswell Morris, local contractors who were responsible, it appears, not only for construction but also for design.[2] Completed in 1840. their courthouse was a chaste white frame building with a symmetrical, temple-like façade of four Doric columns. A domed octagonal cupola crowned the building's low-pitched gabled roof-line. In plan and in front elevation the now-destroyed courthouse conformed to a type held in high regard across America during the three decades preceding the Civil War. Among its relatives number such eastern courthouses as those at Hillsboro, North Carolina (1845) and Waynesburg, Pennsylvania (1850)[3] and such midwestern examples as the Third LaSalle County Court House at Ottawa, Illinois (1842; razed),[4] the Milwaukee County Court House (1836; razed),[5] and

[2] Fanny S. Stone (ed.), *Racine, Belle City of the Lakes and Racine County, Wisconsin* (2 vols.; Chicago, 1916), I, 96. For the courthouse see also: *The History of Racine and Kenosha Counties, Wisconsin* (Chicago, 1879), 367; Eugene W. Leach, *History of the First Methodist Episcopal Church, Racine, Wisconsin, with a Preliminary Chapter Devoted to the City of Racine 1836 to 1912* (Racine, 1912), 19, 31; Rexford Newcomb, *Architecture of the Old Northwest Territory: A Study of Early Architecture in Ohio, Indiana, Illinois, Michigan, Wisconsin and Part of Minnesota* (Chicago, 1950), 133.

[3] Illustrated in Talbot Hamlin, *Greek Revival Architecture in America: Being an Account of Important Trends in American Architecture and American Life prior to the War Between the States* (London, New York, and Toronto, 1944), Plates L and LXXVII, respectively.

[4] Newcomb, 101 and Plate XLI.

[5] Harry H. Anderson, "The First County Court House," *Historical Messenger of the Milwaukee County Historical Society*, XXI (December, 1965), 100–109.

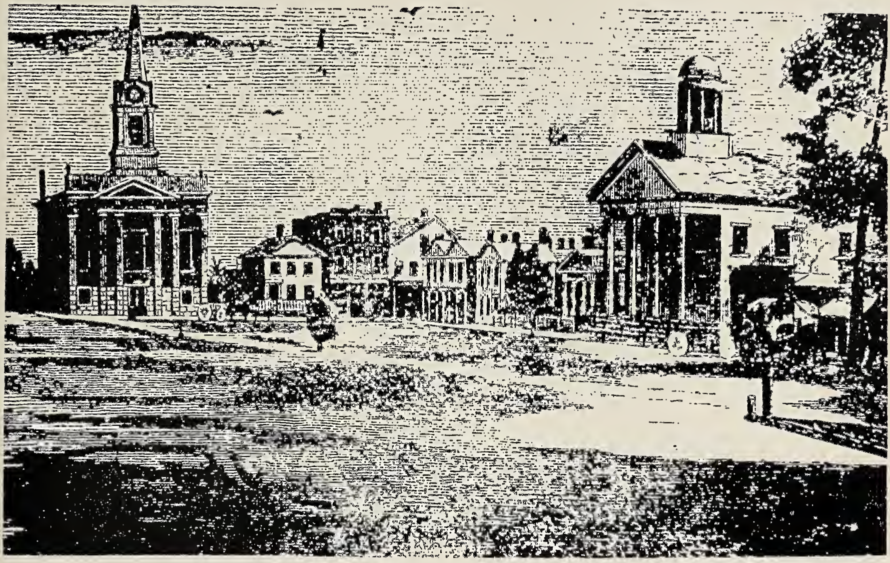

FIGURE 2. The Racine public square c. 1860. First Baptist Church is at left, the first Racine County Courthouse at right (drawing reproduced courtesy the Racine County Historical Museum).

the well-known Iowa County Court House at Dodgeville (1859), Wisconsin's last important remaining example of the type.[6]

Enjoying concurrent and equally widespread popularity were residential designs of the types represented at far left and far right in the sketch of 1841. Rectangular, two-story structures with gently sloping gabled roofs, these unpretentious homes lacked the colonnaded entrance porticoes of more elaborate Greek Revival buildings but retained the compact silhouette, geometrical clarity, and, in greatly simplified form, the classical details of the style. Familiar Wisconsin examples include the York house near Zenda and the diminutive Christophel house in Milwaukee—both mentioned by Richard W. E. Perrin,[7] the brick residence at 922 North Cass Street in Milwaukee, and the so-called Old English House on Third Avenue in Kenosha. The two early specimens in Racine, which, according to local historian Eugene W. Leach, may have belonged to H. J.

[6] Robert M. Neal, "The History of the Court House," *Centennial Story: The Iowa County Courthouse 1859–1959* (Dodgeville, Wisconsin, 1959) and Richard W. E. Perrin, *Historic Wisconsin Buildings: A Survey of Pioneer Architecture* (Milwaukee Public Museum Publications in History No. 4; Milwaukee, 1962), 30, 33.

[7] *Historic Wisconsin Buildings,* 30, 35.

FIGURE 3. 1108 Douglas Avenue before recent renovation (photograph by Todd Dahlen and Peter Vallone).

Smith (house at left) and to Paul Kingston (right),[8] have not survived, but similar residences still stand in the city.

At 1108 Douglas Avenue (Fig. 3), for example, is a home closely resembling the lost Smith house. Designed and built in 1855 by

[8] Leach, 6.

Charles Fountain, it served briefly (1862–63) as the first Dominican convent in Racine.[9] Passing again to private ownership in 1863, it has remained in use as a residence since then and had undergone only minor remodelling and modernization on the interior until 1967, when the exterior was renovated.[10] Here, just as in the Smith dwelling, one finds a two-story plan, a façade with three regularly spaced windows on the upper floor, and, below, the entrance placed to the left. The recessed entryway, with pilasters and narrow side-lights flanking the door, small transoms and an entablature above —in the Fountain house the lone decorative element in an otherwise plain façade—occurred in Neo-classical structures both humble and sumptuous, both private and public. Variations on the common theme appeared in Racine's first prominent hotel (the Racine House, 1837),[11] the city's first brick residence (the Ives house, c. 1840),[12] the mid-19th century Fratt mansion,[13] and the Cooley–Kuehneman house of c. 1851–54 (Fig. 10)—among numerous examples. This distinctive doorway treatment seems to have been popularized by Asher Benjamin, [14] whose widely circulated architectural handbooks served as design sources and practical guides for 19th century American builders.

Returning to the drawing of 1841, one finds that the Kingston home at far right, while similar to those just considered, presents a more ornamental façade, with simplified Doric pilasters at the corners and a fully-defined pediment above the second story windows. Like structures in present-day Racine include the attractive gray and white frame house at 1201 College Avenue (Fig. 4). Erected c. 1852–60, the home has been enlarged by additional construction at south and east but retains a sturdy, straightforward ante-bellum flavor.[15]

A late 19th century photograph of the one-time residence (now the local American Red Cross headquarters) at 745 Wisconsin Avenue suggests that it, also, was originally of this pedimented

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[9] Sister Mary Hortense Kohler, *The Life and Work of Mother Benedicta Bauer* (Milwaukee, 1937), 204–205.

[10] Mary Ellen Pagel (ed.), *Pagans and Goths in Nineteenth Century Racine: Architecture of the Classical and Gothic Revivals* (mimeographed; Racine, 1964), 7–8 and an unpublished report in the author's collection written in 1964 by Carol Haberman and Karen Nielsen of the University of Wisconsin–Racine Center.

[11] Leach, 18.

[12] *Ibid.*, 27.

[13] The Historic American Buildings Survey, *Wisconsin Architecture: A Catalog of Buildings Represented in the Library of Congress, with Illustrations from Measured Drawings* (Washington, D. C., 1965), 68.

[14] Newcomb, 79 and Hamlin, Plate XCIV.

[15] Pagel, 8 and an unpublished report in the author's collection prepared in 1964 by Judy Sorensen and Barbara Monefeldt of the UW–Racine Center.

FIGURE 4. 1201 College Avenue (photograph by Todd Dahlen and Peter Vallone).

type (Fig. 5). The dainty Victorian veranda which decorated the home when it was photographed c. 1872–92 was, in all probability, a post-Civil War addition, but the wing at right with the stout Doric columns may have been part of the original design. Recent remodelling has removed both the veranda and the sturdy colonnade

FIGURE 5. 745 Wisconsin Avenue in 1872–92 (photograph from the Racine County Historical Museum).

and given the building its present facade (Fig. 6). Although there is evidence that a structure, possibly a residence, stood on this site as early as 1851, the precise date of the existing building, like its original appearance and the name of its designer, is still to be established.[16]

Uncertain, too, are the identities of the architects of Racine's best-known Greek Revival houses—the charming residence at 1247 South Main Street (Fig. 7) and its celebrated neighbor at 1135 South Main (Figs. 9, 10), both of which have been recorded by the Historic American Buildings Survey of the U. S. Department of the Interior.[17] Earlier of the pair, 1247 South Main (first the Hunt house; later called Westbourne; now the Harold C. Jensen residence) dates from c. 1842–48 and is among the city's oldest

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[16] An unpublished report in the author's collection written in 1964 by Ruth Jensen and Elizabeth Maroda, then at the UW–Racine Center, states that the property in question was sold in 1851 by Alexander Bishop to Jacop Soatwall for $2,000, a sum considerably in excess of amounts then asked for unimproved lots in the neighborhood. The property increased in value in subsequent sales, having been reacquired by Bishop in 1852 for $2,500, sold by Bishop to Walter Cooley for $3,714 in 1855, and by Cooley to Hamilton Utley for $6,500 in 1870. See also Pagel, 6–7.

[17] *Wisconsin Architecture*, 68, 69.

FIGURE 6. 745 Wisconsin Avenue in 1964 (photograph by Todd Dahlen and Peter Vallone).

FIGURE 7. 1247 South Main Street (photograph by Todd Dahlen and Peter Vallone).

extant homes. Tradition holds that it was built by William Hunt as a gift for his wife and that the designer-builder was a local carpenter.

In this connection, it is interesting to take note of a house mentioned and illustrated some five decades ago by Racine historian E. W. Leach (Fig. 8). In his day the house was standing at 416 Lake Avenue. He noted that it had been built "about 1840" by a carpenter named Chadwick and that it was still called the Chadwick house.[18] Writing a few years later, Mrs. David H. Flett repeated this information and added that the home originally stood on Main Street.[19] Early city directories reveal that one Reuben Chadwick, cabinet maker, was residing at 141 Main Street by 1850,[20] but available evidence allows no more than speculation as to his identity with the carpenter named by Leach and Mrs. Flett. The question of the attribution and dating of the now-destroyed Chadwick house assumes particular interest for students of the Hunt–Jensen home

[18] Leach, 29.

[19] "Notable Pioneer Homes" in Stone, I, 402.

[20] *The Racine Register, Business Directory, and Advertiser* (Racine, 1850), 25. The first Chadwick specifically described as a carpenter in city directories was Ellis Chadwick, living with William Chadwick, woodturner, on Main Street, in 1868; see Richard Edwards, *Edwards' Annual Directory of . . . the City of Racine for 1868–69* (Racine, 1868), 61, 62.

FIGURE 8. The Chadwick house c. 1912 (photograph from the Racine County Historical Museum).

because of the obvious and striking similarities between the two structures. So close are they in proportions and details that one is tempted to suppose that the same hand drew both plans or that, at the very least, a single source—to be discovered, perhaps, in a 19th century builders' guide—inspired them.

The Hunt–Jensen house has been moved several times during its long history, but despite the transfers, it survives in good condition and preserves a substantial portion of its original design. It remains an excellent example of the Greek Revival temple-house, with the characteristic front portico of columns, here of the decorative Ionic order. Typical, too, are the near symmetry of plan and façade, the wood construction and siding, the uniformly white, smoothly surfaced exterior, and the air of tranquility, dignity, and comfort.[21]

The house presents many noteworthy details—among them the pedimental ornament on the facade. Architectural historian Talbot Hamlin has stated that pierced grilles of this type, executed in wood (as in this case) or in cast iron, were one of several distinctly American contributions to the Greek Revival decorative vocabulary and were "common in frieze and attic windows all over the country."[22] The Hunt–Jensen grille, the sole surviving instance in Racine, is not unlike the window grilles in Johnathan Goldsmith's cottage at Painesville, Ohio (1841), which, Hamlin found, had been borrowed from a plate in Minard Lafever's *The Modern Builders' Guide.*[23] As we know, Lafever's books were quite as popular among 19th century craftsmen as those of Asher Benjamin.

Called "perhaps the best remaining example of the Greek Revival in Wisconsin" by the writers of the Historic American Buildings Survey,[24] the William F. Kuehneman house (Figs. 9, 10) was built for Eli R. Cooley, hardware merchant and third Mayor of Racine. It can be dated between 1851, when Cooley acquired the property, and 1854 when he sold it to Elias Jennings at a marked increase in price.[25] The simple, beautifully proportioned home consists of a two-story central block with a projecting porch of four slender Doric columns and symmetrically disposed one-and-one-half-story

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[21] For the Hunt–Jensen house see also: Alexander C. Guth, "Historic American Buildings Survey," *Wisconsin Magazine of History,* XXII (September, 1938), 31–32; Newcomb, 130; Writers' Program of the Work Projects Administration in the State of Wisconsin, *Wisconsin: A Guide to the Badger State* (revised ed.; New York, 1954), 280. Pagel, 5–6; "Racine," *Wisconsin Architect,* XXXIV (April, 1966), 16; and an unpublished report in the author's collection prepared in 1964 by Frank Chud and Thomas Fuhrer, UW–Racine Center.

[22] Hamlin, 354.

[23] *Ibid.* and Plate XCIII.

[24] *Wisconsin Architecture,* 69.

[25] Lucy Colbert, "Century-old Home Cited for Its Beauty, History," Racine *Journal–Times Sunday Bulletin,* October 14, 1956, sec. 2, 1 and an unpublished report in the author's collection written in 1964 by Lynn Meier and Marilyn Francis, UW–Racine Center.

FIGURE 9. 1135 South Main Street (photograph by Todd Dahlen and Peter Vallone).

wings. Both exterior and interior have been carefully restored and maintained by the present owner.[26]

The gifted designer has not been identified with certainty, but critics have suggested that Lucas Bradley (1809–89), Racine's first architect, drew the plans. Born and educated in Cayuga County, New York, Bradley worked as carpenter-architect for a brief period in St. Louis, visited Racine in 1843, and settled there permanently the following year. His two documented buildings in the Greek Revival style—Second Presbyterian Church in St. Louis (1839–40; razed)[27] and First Presbyterian Church of 1851–52 in Racine (Fig. 13) give evidence that he was a master of the first rank and, fur-

[26] Much has been written about the Cooley–Kuehneman house. Additional sources include: Newcomb, 130; Perrin, *Historic Wisconsin Buildings,* 28–29; Pagel, 3–4; *Wisconsin Architect,* XXXIV, 15. Perrin also discusses the home in his *Historic Wisconsin Architecture* (Milwaukee, 1960), 11 and his "Greek Revival Moves Westward: The Classical Mold in Wisconsin," *Wisconsin Magazine of History,* XLV (Spring, 1962), 201.

[27] John A. Bryan, *Missouri's Contribution to American Architecture* (St. Louis, 1928), 11, 27; by the same author, "Outstanding Architects in St. Louis between 1804 and 1904," *Missouri Historical Review,* XXVIII (1933–34), 85; Hamlin, 252; Newcomb, 135.

FIGURE 10. 1135 South Main Street, detail, entrance (photograph by Todd Dahlen and Peter Vallone.

ther, offer stylistic parallels with the Cooley–Kuehneman house.[28] This home, in turn, resembles a second residence in the area, as Perrin has pointed out:

> "A few miles northwest of Racine on the Nicholson Road, in the Town of Caledonia, Racine County, is another Temple house which might be called a country cousin of the Kuehneman house. The central Doric tetrastyle portion resembles the Kuehneman house so very much that it could be concluded that either the same architect or the same architectural handbook played a part in its design. This house is believed to have been built by John Collins of New York State in about 1853."[29]

Less appealing to church architects than was the contemporary Gothic Revival style, the Greek Revival was, nonetheless, employed for religious buildings. And Racine's Neo-classical churches, like its Grecian homes, range from the modest to the majestic. Representing the former extreme is the tiny building at 806 Superior Street (Fig. 11). Erected for the First Scandanavian Baptist Church c. 1859, the structure is remotely Grecian in the pediments and pilasters of its facade and in its boxy, compact shape. The now-anonymous designer apparently felt constrained to modify the pagan implications of the Greek Revival style and punctuated the side elevations with Gothic lancet windows. One finds this curious combination of classical and Gothic motifs in several other early Wisconsin churches, including St. Peter's Church (1839), formerly in Milwaukee and now on the grounds of St. Francis Seminary, St. Augustine Church at New Diggings (1844), and the Moravian Church at Green Bay (1851).[30] Even closer in form and spirit to the little Racine church, though lacking Gothic aisle windows, are the Painesville Chapel in Franklin (1832)[31] and the Congregational Meetinghouse at Cato (1857).[32] Racine's Scandinavian Baptists occupied their church until 1903. In 1887 they had built a

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[28] For Lucas Bradley see also: Racine city directories 1850–88; *The History of Racine and Kenosha Counties, Wisconsin,* 375, 568; obituaries in the Racine *Daily Times,* January 10, 1889 and in the *Racine Journal,* January 16, 1889; Stone, I, 401; Alexander C. Guth, "Early Day Architects in Wisconsin," *Wisconsin Magazine of History,* XVIII (December, 1934), 143; Henry Steketee, "Architect Given Praise for Planning Racine Church," Racine *Journal–Times Sunday Bulletin,* February 19, 1939, 5; the Rev. Sydney H. Croft, "A Hundred Years of Racine College and DeKoven Foundation," *Wisconsin Magazine of History,* XXXV (Summer, 1952), 251, 253; Henry F. Withey and Elsie R. Withey, *Dictionary of American Architects (Deceased)* (Los Angeles, 1956), 73; *Dictionary of Wisconsin Biography* (Madison, Wisconsin, 1960), 45–46; George Miller, "Cite Architecture of Six County Buildings," Racine *Journal–Times Sunday Bulletin,* October 23, 1960, sec. 1, 3; Pagel, 2, 12; sources cited for First Presbyterian Church (below). There also exist a number of unpublished papers dealing with Bradley and his work in the collections of Beloit College, the Racine County Historical Museum, the Racine Public Library, and the author.

[29] *Historic Wisconsin Buildings,* 29.

[30] These three churches are discussed and illustrated in *Wisconsin Architecture,* 71, 62, and 46, respectively.

[31] *Ibid.,* 44.

[32] Perrin, *Historic Wisconsin Buildings,* 34, 40.

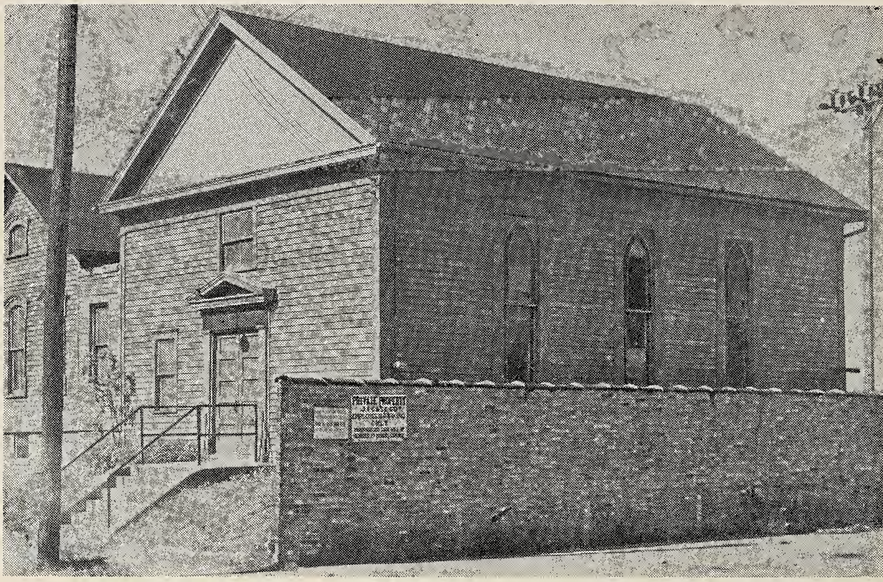

FIGURE 11. 806 Superior Street (photograph from the Racine County Historical Museum).

parsonage nearby, and during this century the two small buildings were joined and put to residential use.[33]

More architecturally pretentious was the city's First Methodist Church of 1844–45 (Fig. 12). Pilasters defined and divided its façade and acted as visual supports for the heavy pediment above. The rectangular forms of the centralized entry echoed the building's shape, its geometrical ornamentation, and its squat, squared belfry.[34] In several of these features First Methodist calls to mind the church at Streetsboro, Ohio, illustrated by Hamlin,[35] and, among Wisconsin specimens, the First Baptist Church at Merton (1845)[36] and the Muskego Meetinghouse (formerly the Free-Will Baptist Church) at Prospect (1859).[37] Mid-19th century Racine boasted at least two more houses of worship of this type—First Baptist Church completed in 1848 (Fig. 2)[38] and the Universalist

[33] Pagel, 9 and an unpublished report in the author's collection written in 1964 by William Adams, Don LaFave, and Dennis Zwaga, UW–Racine Center.

[34] The history of First Methodist is discussed in *The History of Racine and Kenosha Counties, Wisconsin,* 382–383 and in Leach, 82–83.

[35] Plate LXXXII.

[36] *Wisconsin Architecture,* 55.

[37] Perrin, *Historic Wisconsin Buildings,* 34, 40.

[38] *The History of Racine and Kenosha Counties, Wisconsin,* 384–386; Leach, 8; Stone, I, 359–360.

FIGURE 12. First Methodist Church (photograph from the Racine County Historical Museum).

Church of 1851–52.[39] Regrettably, neither these buildings nor First Methodist come down to us.

Greek Revival church design in Racine culminated in the greatly-admired First Presbyterian Church at Seventh Street and College Avenue (Fig. 13), praised by Rexford Newcomb for its "sincere and highly refined design"[40] and described by Perrin as "perhaps the finest example of brick church architecture in the Greek Revival Style."[41] First Presbyterian's members had built their first church in 1842 and, to accommodate a growing congregation, enlarged this simple wood-framed structure the following year. Five years later they passed a resolution calling for a new church and appointed church member and architect Lucas Bradley to the building committee. Fund-raising continued through 1850, with the lot purchased in December of that year. In 1851 church historian Stephen Peet wrote: "Measures have been taken and a subscription

[39] *The History of Racine and Kenosha Counties, Wisconsin,* 387–388, 391; Leach, 20, 30; Stone, I, 376.

[40] Newcomb, 135.

[41] *Historic Wisconsin Buildings,* 55–56.

FIGURE 13. First Presbyterian Church (photograph by Todd Dahlen and Peter Vallone).

raised, amounting to near $8000, towards a more commodious house, to be erected the coming season."[42] By March Bradley had been awarded the contract, and on May 6 the cornerstone was laid.

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[42] *History of the Presbyterian and Congregational Ministers in Wisconsin* (Milwaukee, 1851), 152.

Specifications called for a building of the Grecian–Doric style, and this Bradley provided in a design stongly reminiscent of his earlier Presbyterian church in St. Louis. Once again Doric columns dominated the monumental facade and were surmounted by an entablature of the same order. Crowning both compositions were spires with engaged columns of the Ionic order—spires less indebted to Greek precedent, of course, than to those of British architects Sir Christopher Wren (1632–1723) and James Gibbs (1682–1754).[43] That Bradley's design is both derivative and eclectic detracts in no way from its success.[44]

First Presbyterian was dedicated on June 10, 1852, and within a few months, work on the closely related First Congregational Church (now St. George Serbian Orthodox Church) at 826 State Street was underway (Figs. 14, 15). Two years earlier a dissident portion of First Presbyterian's membership had broken away to found First Congregational, and in February, 1851 they had dedicated their original church—according to Peet, an example of "the Swiss Cottage and Gothic Style . . . with 5 pointed arch windows on each side and one in front between two large porches, which terminate in 4 pointed buttresses."[45] This church perished in a fire later the same year. Completion of the Congregationalists' second church was signalled by dedication services on November 17, 1854. The building clearly owed a great deal to Bradley's design for the pilasters adorning the façade and dividing the side elevations the pilasters adorning the facade and dividing the side elevations into bays, the Ionic order decorating the octagonal spire—all looked back to the older church.

Good fortune has marked First Presbyterian's subsequent history: the church has seen few major alterations, and, by and large, modifications have been carried out in the spirit of the original fabric. First Congregational has been less fortunate: lightning destroyed the spire in 1912; fire forced abandonment and sale of the building in 1948; and for the next nine years it served as a

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[43] For the combination of Wren–Gibbs and Greek Revival elements in American church design see Hamlin, 344–345.

[44] Like the Cooley–Kuehneman house and architect Bradley, First Presbyterian Church has received considerable attention from writers. Sources, in addition to those already cited, include: *The History of Racine and Kenosha Counties, Wisconsin,* 384; Stone, I, 375–376; "Church to Observe 75th Year; Presbyterians Here to Hold Anniversary Week," Racine *Journal–News,* October 12, 1927, 1, 11; Guth, *Wisconsin Magazine of History,* XXII, 21–22. Henry Steketee, "Church to Mark Its 100th Year," Racine *Journal–Times Sunday Bulletin,* January 29, 1939, 1, 5; "To Dedicate Presbyterian Parish Hall," Racine *Journal–Times,* June 1, 1942, 9; Perrin, *Historic Wisconsin Architecture,* 11; Perrin, *Wisconsin Magazine of History,* XLV, 201; Pagel, 1–2; *Wisconsin Architecture,* 67; *Wisconsin Architect,* XXXIV, 17.

[45] Peet, 153.

FIGURE 14. First Congregational Church (now St. George Serbian Orthodox Church) before 1912 (photograph from the Racine County Historical Museum).

FIGURE 15. St. George Serbian Orthodox Church in 1964 (photograph by Todd Dahlen and Peter Vallone).

dance hall. In 1957 it was acquired by the present owners and has since undergone extensive remodelling and restoration.[46]

The Greek Revival chapter in Racine's architectural history came to a close within a decade after First Presbyterian and First Congregational were dedicated. Here, as elsewhere in the United States during the 1860's, long-prevailing classical tastes surrendered to the rising picturesque current—expressed in the rich, complex, decorative forms of the Italian Villa, Gothic Revival, and Second Empire styles.

A sequel to the ante-bellum Greek Revival story was written by the Academic Reaction in architecture of the late 19th and 20th centuries, when Grecian forms and details once again found favor among American designers and their patrons. In Racine this resurgent classicism was heralded by the home at 820 Lake Avenue (Fig. 16), designed c. 1885–87 by James Gilbert Chandler of Racine for the McClurg family (and, since 1938, home of the local

[46] For First Congregational–St. George Serbian Orthodox see also: *The History of Racine and Kenosha Counties, Wisconsin,* 394–396; *First Congregational Church, Racine, Wisconsin, 1851–1911, Celebrating Sixty Years of Church Life* (Racine, 1911), 1–6; Stone, I, 365–366; Lucy Colbert, "Historic Landmark Becomes New St. George Serbian Church," Racine *Journal–Times Sunday Bulletin,* October 5, 1958, sec. 2, 1, 18; Pagel, 2–3; and an unpublished report in the author's collection prepared in 1964 by Peter Charnon and James Gilmore, UW–Racine Center.

FIGURE 16. 820 Lake Avenue (photograph by the author).

chapter of the Veterans of Foreign Wars).[47] Its decorative details remind one of Minard Lafever's conceptions,[48] but its grand scale reflects the tastes of this new classical era. Popularized by the structures at the World's Columbian Exposition of 1893 in Chicago, the Academic Reaction enjoyed a long lifespan in this country, flourishing for some forty years. Typically, Racine's last prominent buildings in the classical vein—City Hall and the Main Post Office—were erected in 1930–31.

In chronology, in many aspects of design and technology, in the amateur-craftsman status of most of its designers, the Greek Revival in pre-Civil War Racine had also conformed to typical midwestern patterns. At the same time, Racine's case takes on more than ordinary interest, for alongside the city's characteristic Neoclassical structures had been built a number of the outstanding Greek Revival buildings in the Old Northwest. Fortunately, several important examples have survived the years in estimable states of preservation: the Hunt–Jensen house, the Cooley–Kuehneman house, and First Presbyterian Church are cases in point and rank among the great treasures of Wisconsin's architectural past.

[47] Stone, I, 391–392; "V. F. W. Opens Veterans Club for 25th Anniversary," Racine *Journal–Times Sunday Bulletin*, October 18, 1950, 4; and unpublished papers in the author's collection written by Marilyn Francis in 1964 and by Daniel J. Moriarity in 1966.

[48] Compare Hamlin, Plates XCII–XCIV.

RATTLESNAKES IN EARLY WISCONSIN

A. W. Schorger

The first mention of rattlesnakes *(serpens sonnettes)* in Wisconsin was by Hennepin (1903:222) during his voyage on the upper Mississippi in 1680. Le Sueur (1902:184) in 1700 reported it was dangerous to enter the caverns near Lake Pepin because of rattlesnakes. He saw some which were six feet long, but generally they did not exceed four feet.* According to Owen (1852:57) they inhabited the bluffs below Lake Pepin.

While descending the lower Wisconsin River in 1814, Anderson (1882:192) allowed his men to stop at sand banks to collect turtle eggs and kill rattlesnakes. These he thought beautiful with their bright golden color crossed with black markings. In descending the same stream, Marryat (1839:105) considered it dangerous to wander far from the bank because of the rattlesnakes. He believed that there was probably no place in America where the two species of rattlesnakes were larger and more numerous than in Wisconsin. Brunson (1872, II:172) in 1843 made an overland trip from Prairie du Chien to La Pointe, his route running to Cashton, Tomah, Black River Falls, and Chippewa Falls (McManus, 1919). Before reaching the Black River his party saw both species of rattlesnakes, and between the Black and Chippewa Rivers, a few "massasaugers" only. They saw none beyond the Chippewa.

Species

Wisconsin has only two species of rattlesnakes, the timber rattlesnake *(Crotalus horridus horridus)* and the massasauga *(Sistrurus catenatus catenatus)*. The timber rattlesnake, also known as the banded, yellow, mountain, and rock rattlesnake, is rarely found far from rock outcrops, and in Wisconsin rock rather than timber would be a more appropriate name. Although Pope (1930:282) reports western diamondbacks *(Crotalus atrox atrox)* in Vernon County in 1928, these were probably timber rattlesnakes with aberrant markings, or the progeny of an escape.

* Evidently the lengths are estimates. The French foot was 12.789 inches.

The massasauga* was also known as the prairie, and spotted rattlesnake. Its habitat is marsh, low prairie, and the low banks of streams. Bunnell (1897:323) records that in the region of the upper Mississippi the massasauga was quite local in distribution, being found in the swampy meadows along creeks; it occupied the bottoms of the Mississippi River only above flood level. Less resistant to the ecological changes produced by man than the timber rattlesnake, it is now the rarer of the two species. The *Sistrurus catenatus kirtlandi* Holb., a dark form said to have occurred in Walworth County (Higley, 1889:161), is a synonym.

Size

The maximum length of the timber rattlesnake is six feet two inches (Klauber, 1956:149). George Knudsen has informed me that he captured a specimen near Gotham in the spring of 1965 which was four feet five inches. Breckenridge (1944:159) mentions a "very large rattler," taken in southeastern Pierce County in 1929, which was four and one-half feet long, with fifteen rattles and a button. A supposed diamondback, killed near Viroqua in 1928, was four feet, ten and one-half inches (Pope, 1930:282). The largest rattler ever captured by Elmer Keitel in Sauk County was close to five feet. Even a snake four feet long is considered large (MacQuarrie, 1941:83). The longest rattler found by Messeling (1953:23) was four feet three inches, and the greatest number of rattles 23. A rattler five feet long with 26 rattles was once reported from Alma (Alma, 1878.2). The number of rattles is indicative only of age. A new rattle is grown each time that the skin is shed, which may be two or three times a year.

The massasauga is much smaller, the maximum length being 37.5 inches (Klauber, 1956:144). The usual length is about 24 inches. A female captured near Nelson, Buffalo County, was 23 inches (Breckenridge, 1944:152). Two specimens from Portage were 22 and 26.5 inches (Pope, 1926).

Abundance

The data available give only a faint idea of the abundance of rattlesnakes in the last century. At Dodgeville, 48 timber rattlesnakes, all but one being young, were once found under a large rock and killed (Dodgeville, 1878). Two parties killed 42 at Devil's Lake (Reedsburg, 1872). On the ridge near Ash Creek, town of Orion, Crawford County, 38 were killed at a den (Richland, 1869).

* Derived from a branch of the Chippewa living on a stream of this name on the north shore of Lake Huron. There are many variants in the spelling. According to F. W. Hodge (Handbook of Indians north of Mexico) the proper spelling is missassauga.

Three men killed 66 rattlesnakes in a meadow in the town of Harmony, Vernon County (Viroqua, 1882). During a rattlesnake and spermophile hunt at Gilmanton, 99 snakes were killed (Alma, 1962). The Cooke family, which settled near Gilmanton in 1856, kept a careful record of the number: 150 rattlesnakes killed during the first year (Cooke, 1940:286). Messeling (1953:23) stated that he collects annually for the bounty about 1000 rattlesnakes, counting old, young, and unborn.

Massasaugas, in 1835, were abundant in the marshes which then existed on the site of the city of Milwaukee. Of that time Olin (1930:214) wrote: "The first day we mowed we killed any quantity of rattlesnakes. I will not say a thousand for fear some one will think it a snake story." In 1845, they "swarmed" on the prairie of northeastern Walworth County (Burlington, 1882). When Rodolph (1900:354) settled in the town of Gratiot, Lafayette County, snakes were more abundant than he had ever seen them elsewhere. He killed hundreds of rattlesnakes. Conrad Colipp when he came to Portage in 1849 killed "thousands in the spring and summer, often averaging a few hundred a day" (West. Hist. Co., 1880:885), in which case he must have done little else than kill snakes. While breaking prairie near River Falls, two men killed 39 rattlesnakes in one day (River Falls, 1873).

The following data on the number of snakes bountied in Crawford County, furnished by Milo C. Cooper, County Clerk, show that the timber rattlesnake is still by no means rare:

Year 1964:	4,382	mature snakes
	6,086	young or unborn
Year 1965:	4,086	mature snakes
	7,952	young or unborn.

Young

The young are born in early fall from eggs held within the female. A timber rattlesnake, four feet in length, killed on the lower Wisconsin River on August 14, 1820, was opened by the Indians, who removed eleven young (Schoolcraft, 1821:363). A massasauga found at Portage on July 12, 1926, contained ten embryonic eggs (Pope, 1926). A female taken near Nelson, Wisconsin, gave birth on August 6, 1933, to eight young which were slightly under eight inches in length. A second female taken in the same locality on July 22 contained five young about 6.75 inches long (Beckenridge, 1944:152). The young when born have a button on the end of the tail. Rattles develop later. For September 9, 1875, there is a report of nine young massasaugas on display in Watertown (Watertown, 1875). Four young were said to have entered the mother's mouth when closely pursued, and to have been killed simultaneously with the mother. Carver (1838:297). who was in Wisconsin in 1766, affirms that he once killed a female containing seventy fully formed young which entered her mouth when pursued. That the female swallows her young when in danger is an old and persistent myth.

Habits

In denning, the timber rattler is not exclusive in its associations. It is recorded for Licking County, Ohio: "Dens were found containing very discordant materials, twenty or thirty rattle-snakes, black-snakes and copper-heads, all coiled up together" (Howe, 1847:297). At the mouth of a den in Richland County in May, 1874, rattlesnakes and bull snakes *(Pituophis)* were living together (Richland Center, 1874). Messeling (1953) found in southwestern Wisconsin the same den occupied by seven or more species of snakes, along with skunks and raccoons. In a den in Sauk County, opened by blasting, Elmer Keitel found 35 snakes, rattlers, bull snakes, garter snakes, and other species, well intermingled (MacQuarrie, 1941:83).

George Knudsen has informed me that in Wisconsin the massasauga winters in decayed stumps, foundations of deserted buildings, mammal burrows, and piles of old slabs. In Pennsylvania it is said to hibernate in fissures in the earth, burrows of mammals, beneath heavy moss, and under overturned trees (Miller, 1938:17).

Rattlesnakes disperse in summer. According to Klauber (1956: 402), they sometimes wander two miles from the den, but usually less than a mile. Experts in Wisconsin think that the timber rattlesnake usually travels less than 1000 feet from the winter den.

Neither species always gives warning by rattling, nor is it necessary to be within two or three feet of the reptile to produce it. Messeling (1953:22) reports that about half the time the rattlesnake gives no warning before striking, and he has known them to rattle when distant twenty feet. The rattle of the massasauga is weak. When McKenney (1868:181) was at Portage, he likened the sound to the ticking of a watch. The rattle is more like the buzz of an insect.

Rattlesnakes are excellent swimmers. When Pond (1908:335) descended the Wisconsin in September, 1740, he wrote: "As we Descended it we saw Maney Rattel Snakes Swimming across it and Kild them." At the large den on Mount Trempealeau, the yellow rattlesnakes swam from it in spring and returned by the same method in fall (Brunson, 1855:114).

Rattlesnakes can climb well. They have frequently entered buildings in Wisconsin, even reaching the second floor. Audubon started considerable controversy when he painted a rattlesnake in a tree containing the nest of a mockingbird. Examples of these snakes in trees and shrubs are not rare. Many times Keitel has found timber rattlesnakes in trees where presumably they had gone for birds (MacQuarrie, 1941). George Knudsen, who has caught many hundreds of timber rattlesnakes, has never found one in a tree.

A peculiar habit which does not appear in the scientific literature is the rattlesnake's tendency to go over an obstruction rather than around it. Pope (1923:25) kept some timber rattlesnakes in a cage two feet high. When the lid was removed and a snake could place its head over the edge, it could draw up its body. Garland (1917:33), lived on a farm near Onalaska, La Crosse County, where timber rattlesnakes were plentiful. One of the largest ever seen on the farm was killed in the act of climbing over a barrel in the farmyard. He wrote: "I cannot now understand why it tried to cross the barrel, but I distinctly visualize the brown and yellow band made as it lay an instant just before the bludgeon fell upon it, crushing it and the barrel together." Thomas Harry, who came to Racine County in 1849, saw massasaugas crawl over his men resting on the ground while breaking the prairie (Lake City Publ. Co., 1892:264). Two Germans hired to dig and curb a well on the old Frost farm near the outlet of Lake Monona, at Madison, reported a rattlesnake approaching from behind, had crawled up the back and over the shoulder of one of the men, presumably reclining, to disappear in the tall grass (Brown, 1934:8). There are several instances of rattlers crawling to the tops of beds in log cabins.

Food

Rattlesnakes feed principally on small mammals and birds. Little specific information exists on the food in Wisconsin. A large timber rattler captured in Pierce County had swallowed a fully grown gray squirrel *(Sciurus carolinensis)* (Breckenridge, 1944:159). The white-footed mouse *(Peromyscus)*, cottontail *(Sylvilagus)*, and young woodchuck *(Marmota)* (obtained by entering the burrow), are mentioned by Jackson (1961:117, 129, 219). Messling (1953:21) lists gophers *(Citellus)*, mice, small birds, frogs, and blackberries. The inclusion of blackberries is inexplicable unless present in the prey. The very young feed on flies. According to Hoy (1883) the massasauga subsisted almost exclusively on meadow voles *(Microtus)*. Other writers think frogs the common food. George Knudsen has known them to eat frogs, voles, short-tailed shrews *(Blarina)*, and small snakes.

Enemies

Rattlesnakes have few natural enemies. There is an old tradition of enmity between the white-tailed deer and the rattlesnake, although few encounters have been observed. This may be because of the largely nocturnal feeding habit of the rattlesnake, especially in hot weather. Seton (1929:288) mentions a hunter seeing in Coahuila, Mexico, a deer cut a rattlesnake to ribbons by jumping upon it several times with all four feet. A doe attacked a rattlesnake in Pennsylvania in the same way (Aldous, 1938). McDowell (1950:46) would not commit himself on the question of whether or not deer would kill snakes, but he did affirm that deer in pens showed the greatest terror towards snakes of all kinds. A piece of rope manipulated to simulate a snake would prevent a buck from charging when a club would not. Bunnell (1887:329) mentions that a deer would leap high into the air and, with its four feet bunched, come down on the rattlesnake. Keitel (MacQuarrie, 1941:83) felt certain that deer attack rattlers, although he never witnessed the act. He had, however, found many snakes with gouges in the backs which could have resulted only from the hoofs of a deer.

Badgers in South Dakota, according to Jackley (1938), will attack and eat rattlesnakes, especially during hibernation. A similar observation has not been made in Wisconsin, where badgers were once plentiful and are still not rare.

It is probable that birds are minor enemies. Bunnell (1897:326, 329) states that while rattlesnakes of all sizes were being killed at a den at Homer, Minnesota, "falcons or swift hawks of the Mississippi bluffs" would swoop down and bear off writhing snakes. The peregrine falcon *(Falco peregrinus)* is not known to capture snakes. Raptors, however, are greatly attracted to sick or injured animals. Bunnell also mentions eagles and hawks as enemies.

In 1873, a man hauling stone from a bluff at Trempealeau observed a domestic turkey gobbler battling four rattlesnakes, two old and two young ones. He killed the young snakes, but the old ones escaped. The turkey was completely exhausted (Trempealeau, 1873). Several accounts in the literature report wild turkeys attacking, if not killing, rattlesnakes.

Man has been the greatest enemy of the rattlesnake since the first European set foot in Wisconsin. He also imported an able assistant, the hog. Keitel has said that although he has never seen a pig killed by a rattler, he has often seen a hog kill and eat one (MacQuarrie, 1941:83). James Allen Reed, when he settled at Trempealeau in 1840, found the place so infested with rattlesnakes that it was called "The Rattle Snake Hills." The Winnebago called it Wa-kon-ne-shan-ah-ga, meaning "the place of the sacred snakes on the river." Bunnell (1897:184, 327) informed Reed of a breed of hogs noted for their skill in hunting snakes, some of which Reed brought from Prairie du Chien. In a short time the number of rattlesnakes was greatly reduced. Bunnell mentions that a hog, lean from a scanty winter diet, rushed among the numerous snakes at a den. After killing several, the hog instead of eating them staggered away and took refuge in a mud hole. On recovery, she showed no further interest in rattlesnakes. The hog's lack of fat had enabled the snakes to inject their venom into the blood vessels, although it is generally assumed that hogs are immune to the venom since the normal layer of fat prevents the fangs from reaching the circulatory system.

It was not uncommon in Grant County at one time to find a rattler under an unbound bundle of wheat, or for a man loading the wheat to find that a snake had been pitched to him along with the bundle. When hogs became numerous, the snakes were largely destroyed (Holford, 1900:49). Green River, in northern Grant County, was once a good trout stream where the timid were warned not to frequent its banks until the hogs had exterminated the snakes (Platteville, 1854).

The Norwegian settlements in Dane, Jefferson, and Waukesha counties were visited by Lovenskjold (1924:88) in 1847. He wrote: "In some places, especially where there are large sloughs, there are poisonous snakes, but they are reduced in number year by year, as the land is being cultivated. Their worst enemy is the hog, and as the settlers keep large numbers of hogs because it costs but little to feed them in the summer, they devour the snakes wherever found."

Killing and eating rattlesnakes is not confined to the semi-feral animals which comprised the stock of the first settlers.

Lethal Effects of the Venom

Many writers on Wisconsin have expressed surprise, in view of the abundance of rattlesnakes, that so few people have been bitten and that only a very small number have died. Of 70 Wisconsin cases which I have found in the literature before 1880, only 12 people were reported to have died. Nearly all the deaths occurred in areas occupied by the timber rattlesnake. The massasauga is so small that the amount of venom injected was rarely fatal. Some of the fatal cases are mentioned under the counties. Of the people bitten 30 were men, 29 children, and 11 women. The fatal cases comprised 5 men, 4 children, and 3 women. Six people were hospitalized for snake bites in Wisconsin in 1958 and 1959, with no deaths (Parrish, 1965). No fatalities occurred in Wisconsin during the ten-year period 1950–59, although the estimated number of snakebites was 15 annually.

Probably few large domestic animals fall victim to rattlesnakes. If the venom rarely kills a human being, the chances of horses and cattle dying are slender. Fonda (1868:281) relates that during the removal of the Winnebago, just before making camp on the main Baraboo ridge on May 15, 1848, his horse was bitten on the nose by a rattlesnake. He thought that the horse, its head swelled to twice normal size, would certainly die. An old Frenchman offered to cure it. The next morning the horse was well, but he learned that all the Frenchman had done was to look at the horse and talk to it.

Information on the circumstances under which an animal died is meager, no mention being made of a snake having been seen or killed. In four cases where cattle were found dead, the deaths were attributed to snake bite. A colt 18 months old was found dead in the road soon after being bitten by a snake (Alma, 1877.2). A mule recovered from a bite, supposedly as a result of treatment with snakeroot (Augusta, 1878.1). One horse nearly died from a bite (Baraboo, 1871), and another succumbed twelve hours after being bitten (Prescott, 1866). A horse, bitten beside the Platte River in Grant County, swelled to an enormous size, but was cured with sage tea and milk (West. Hist. Co., 1881). Cooke (1940:286) says that when a fine horse was bitten on the nose, his father made it drink a quart of whiskey and it recovered.

Antidotes

The early remedies were based on folklore. Most of the physicians of the period were on the same medical level as the country people, their treatments doubtfully efficacious. Often it is surprising that the patient survived the treatment rather than the snake's venom. By far the most popular treatment was the internal use of alcohol. Its general use must have been intensified by the report of Dr. Burnett (1854), who declared that because the venom was a depressant, the best antidote was alcohol, a powerful stimulant. His findings were widely copied. Many statements testify to the fact that regardless of the amount of alcohol taken, intoxication did not follow.

Some of the numerous external antidotes used in Wisconsin were: salt and onions; a mixture of gunpowder, salt and egg yolk; gall of any species of snake; black mud and tobacco; clay; tobacco applied to the wound and also eaten; freshly killed chicken; tincture of iodine; ammonia; whiskey, saleratus (sodium bicarbonate), and cornmeal; and alum taken internally. Dr. Ward's treatment for a child bitten at Madison was a poultice of wood ashes and copious draughts of whiskey punch. Since the child recovered, the treatment was recommended highly (Madison, 1855). The various snakeroots, of which *Polygala senega* was so popular elsewhere, were rarely used. Sometimes a slit was made in the wound, or a large piece of flesh cut from it, and suction applied by mouth. While at Portage, McKenney (1868:188) was told that the Indians obtained immunity by rubbing over their bodies the dried, powdered flesh from the neck of the turkey vulture.

A man at Fennimore, bitten by a massasauga while binding grain, underwent heroic treatment. When questioned by Bishop Kemper, he replied that after reaching the house he drank half a pint of alcohol and camphor, then a quart of whiskey, followed by a quart of pure alcohol, and all this with no symptoms of intoxication. The following morning he drank a pint of alcohol and swallowed a quarter pound of finely cut tobacco boiled in milk (Lancaster, 1866). In a way, it is disappointing that he did not die.

The use of a tourniquet is of no value. If incision and suction are employed immediately, about 40 percent of the venom can be removed, but they are useless if more than one-half hour has passed since the snake bite. The only really effective treatment is with antivenin (Hyde, 1964).

Range

The formal papers on the reptiles of Wisconsin give only occasional places where rattlesnakes have been found. Most of my data on distribution has come from newspapers. Unfortunately the information is often insufficient to determine the species. Usually it is possible to determine species from the dimensions given for the snake, or from the habitat. Because the timber rattlesnake never occurred east of the longitude of Madison, any rattlesnake mentioned east of this line was the massasauga. Approximately 275 references to rattlesnakes, mostly before 1880, have been accumulated by the author. To cite all the references to the several counties would be superfluous. Only a few locations are spotted on the map (Fig. 1), but every reference is included for the border of the range. Maps showing the recent distribution occur in Knudsen (1954.1) and Spaulding (1965).

Adams.—A timber rattlesnake with eight rattles was killed on the west side of Hixson Bluff (Friendship, 1869), now known as Rattlesnake Mound, about five miles south of the village of Adams.

Buffalo.—Ira Nelson came to the town of Nelson in 1855. Among the first deaths was that of his daughter, who died from the bite of a rattlesnake (Curtiss–Wedge, 1919:98). Records of the timber rattlesnake exist for the towns of Alma, Dover, Gilmanton, Glencoe, and Mondovi. One killed in a field in Little Bear Creek Valley was reported to be six feet in length and four inches in diameter. The species was considered "quite scarce in this county" (Alma, 1874). A rattlesnake five feet long was killed in a vacant lot in the village of Alma (Alma, 1878.1), and one in a woodshed (Alma, 1878.4).

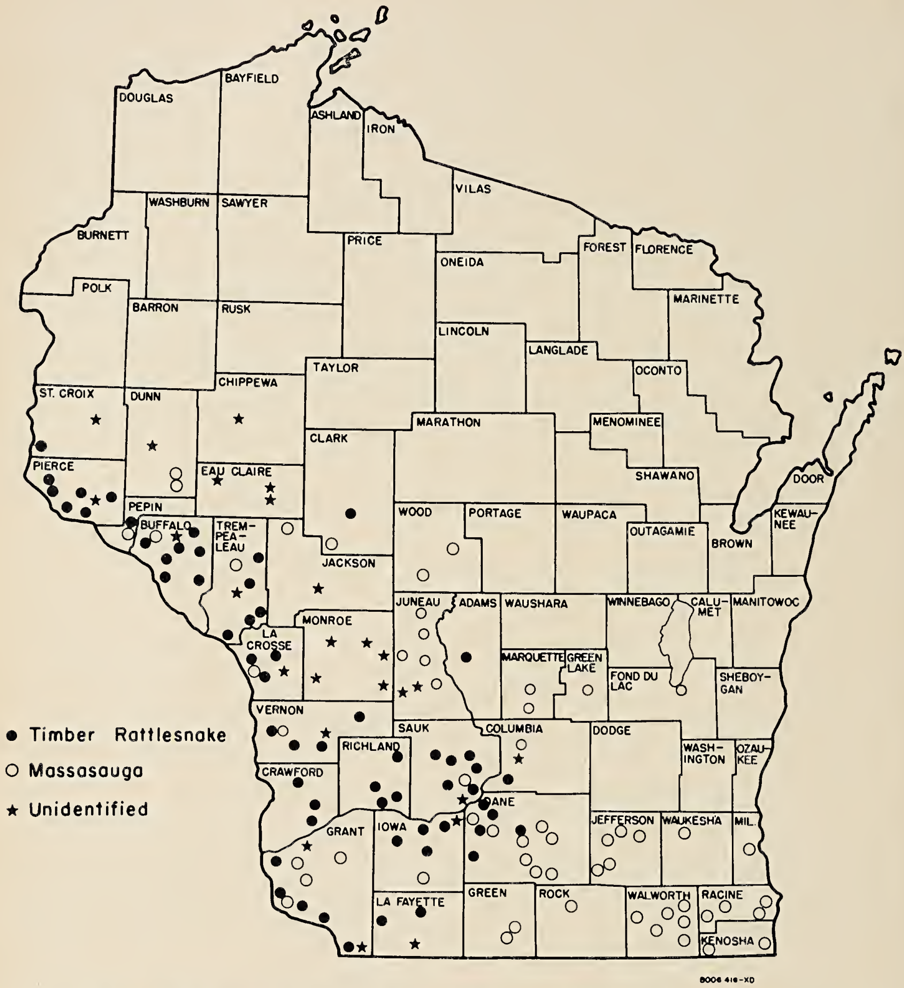

FIGURE 1. Range of the Timber Rattlesnake and Massasauga.

Seventeen rattlesnakes were killed in an oatfield, in a space of 10 acres, near Mondovi (Mondovi, 1877.1).

Two specimens of the massasauga were taken at Nelson, town of Nelson (Breckenridge, 1944:152).

Chippewa.—Records for the town of Eagle Point show several persons to have been bitten, probably by massasaugas (Chippewa Falls, 1872, 1876).

Clark.—Only one reference was found. On September 17, 1880, an "enormous" rattlesnake, 44 inches in length, was killed in Neillsville (Neillsville, 1880), the only one ever seen in the vicinity. The length shows that it was a timber rattlesnake.

A road-killed massasauga was found in the town of Dewhurst by George Knudsen. It is quite common in the southwestern part of the county.

Columbia.—Massasaugas were numerous, with many accounts of them by travelers who crossed at Portage. In 1926, Pope (1926) obtained two specimens which had been captured near by. One, killed on October 9 along the canal in Portage (Portage, 1869), gives some indication of the lateness of hibernation. Another was killed in a barn in Portage (Portage, 1870).

The timber rattlesnake occurred along the Wisconsin River. On September 26, 1886, a woman thrust her hand into a rock cavity in the town of Westpoint, expecting to find nuts stored by squirrels, and was bitten on a finger by a rattlesnake four feet long but with only one rattle (Prairie du Sac, 1886). Another killed in the same town had ten rattles (Prairie du Sac, 1877). A man was bitten in the Baraboo Bluffs in the town of Caledonia (Portage, 1878).

During a period of high water, while men were working on an improvement of the Wisconsin River at the mouth of the Baraboo River, town of Caledonia, they killed 14 rattlesnakes. Other people killed 12 in the same locality (Prairie du Sac, 1880).

Crawford.—Timber rattlesnakes have been found near Steuben (Pope and Dickinson, 1928:71), and in the towns of Utica and Wauzeka (Messeling, 1953).

Dane.—The timber rattlesnake occurred from Madison westward. James A. Jackson (1944:27). who came to Madison in 1853, encountered while walking in the woods, locality not stated, a coiled rattlesnake, sounding its rattle. Alvin R. Cahn, a student in zoology in the University in 1914–1917, told me that while canoeing along Maple Bluff, he found about a "peck" of rattlesnake bones in a cavity exposed by a fall of rock. Apparently a slippage of rock at some time had closed the cavity in which the snakes were hibernating. In the western part of Section 3 town of Dane, is Rattlesnake Bluff, so called from the former abundance of rattlesnakes (Cassidy, 1947:200). Following the battle of Wisconsin Heights in 1832, a wounded soldier was laid on the ground at night at East Blue Mounds, where the rattlesnakes gave warning (Parkinson, 1856: 361). In 1879, six large "yellow" rattlesnakes were killed at Black Hawk Bluff (Lookout), town of Roxbury. There are other records for the towns of Black Earth and Vermont.

The marsh which formerly covered most of the area between the Yahara River and the capitol at Madison, contained massasaugas.

Several adults and children were bitten, but none died. On May 24, 1881, a large massasauga was killed in front of the post office in the village of Black Earth (Black Earth, 1881). This species occurred also in the towns of Burke, Cottage Grove, Dunkirk, Mazomanie, Oregon, Rutland, Springfield, Sun Prairie, and Westport. They were killed in the county at least as late as 1892 (Madison, 1892, 1892.1).

Dunn.—With one exception, the records are for the southeastern part of the county, and must pertain to the massasauga. Davis (1911:170) making a preliminary railroad survey in 1857, at Elk Creek found abundant a "variety of prairie rattlers." Near Falls City, town of Spring Brook, 35 rattlesnakes were once killed, the heavy rains having driven them from the swamps (Menomonie, 1879). When Eugene Wiggins arrived at Falls City in 1855, these snakes abounded (Curtiss-Wedge, 1925:238). A man from Menomonie, hunting prairie chickens, shot a rattlesnake which was pointed by his dog (Menomonie, 1877).

Eau Claire.—A rattlesnake was killed in Augusta in 1870 (Augusta, 1870) and later two people were bitten near this village (Augusta, 1878, 1880). A child and a woman were bitten at Eau Claire (Eau Claire, 1859, 1872). There were no fatalities.

Fond du Lac.—Haas (1943:38), after he purchased a farm in the town of Marshland in 1847, wrote that he had not met anyone who had seen a rattlesnake. A large one, however, was killed a mile east of Fond du Lac in June, 1875, undoubtedly a massasauga. There was the comment: "This is a rare occurrence, as a rattlesnake is seldom found in this section of the state" (Fond du Lac, 1875).

Grant.—Timber rattlesnakes, especially, were abundant. On August 24, 1845, on an island at Potosi, when a member of Moore's (1946:39) party killed a rattlesnake he was informed that the woods were full of them. There are several place names. Snake Diggings took its name from a cave at Potosi which contained rattlesnakes. A creek and a mound in the town of Hazel Green bear the name Sinsinawa,* meaning rattlesnake. Rattlesnake Creek rises in the northern part of the town of Bloomington and enters Grant River 2.5 miles south of Beetown. An early account reports

* The origin of the name is uncertain. The word does not occur in the languages of the Sioux, Chippewa, Winnebago, Fox, Sauk, or related Kickapoo. The Fox occupied the area prior to commercial lead mining. Very probably it is a corruption of the Menomini name for the rattlesnake, sinâwäta. Schoolcraft (il. c. p. 346) used the spelling Sissinaway for the mound. Mr. Buford Morrison of the Horton Agency, Horton, Kansas, obtained the name Shen-weh-ah-gat from the resident Kickapoo. Mr. Bernhard Richert of the Shawnee Agency, Shawnee, Oklahoma, has informed me that the Sauk and Fox word for rattlesnake is Na'-to-we'-wuh, and Kickapoo, Na-to'--we'-a.

going from Beetown to Cassville, down Rattlesnake Valley and across the Massasauga (Lancaster, 1844).

The timber rattlesnake has been reported from the towns of Cassville, Hazel Green, Potosi, Waterloo, and Wyalusing.

The massasauga was found in the towns of Cassville, and Fennimore, and must have occurred in others. Doubtless it was a snake of this species which bit a farmer on Balke's Prairie, town of Bloomington (Lancaster, 1848). Undetermined species are mentioned for the towns of Marion, South Lancaster, Wingville, and Woodman.

Green.—Massasaugas, in 1836, raised their heads through the puncheon floor of the cabin of David Bridge, town of Jefferson. A Mr. Chadwick plowed a furrow 20 inches wide from his cabin to the schoolhouse so that his children would not become lost in the prairie, and: "On this furrow the children walked until the snakes, pleased with the soft ground, took up their abode there, and then they walked in the high grass by its side" (Bingham, 1877:167, 171). In 1875 A. W. Goddard, in Monroe, advertised for sale mens' heavy brogans which were proof against rattlesnakes (Monroe, 1875).

Green Lake.—When Richard Dart came to Green Lake in 1840, rattlesnakes were plentiful (Dart, 1910:255).

Iowa.—Timber rattlesnakes have been found in the towns of Arena, Dodgeville, Highland, and Wyoming, where they are still common locally. Specimens of the massasauga have been collected at Mineral Point (Pope and Dickinson, 1928:70).

Jackson.—Three people, two of them children, were bitten near Black River Falls (Black River Falls, 1867, 1871). Robert Ellarson has informed me that the massasauga is still common along Hall Creek, northwest of Merrillan.

Jefferson.—The massasauga has been recorded for the towns of Lake Mills, Milford, Sumner, and Watertown. One was found under a bed in Thure Kumlien's cabin near Bussyville (Main, 1943:38). S. W. Faville informed Hawkins (1940) that about 70 massasaugas were killed about 1850 at a rocky den within a mile or two of Faville Grove as they were coming out of hibernation.

Juneau.—Except for the southwestern corner, the remainder of the county was distinctly habitat of the massasauga. It occurred in the towns of Lemonwier, Lisbon, Orange, and Necedah. Bertha Thomson (1933:418) wrote of the vicinity of Necedah when a child: "The rattlers were usually in the leaves, or old stumps and logs, where the blueberries grew." Robert Ellarson found a dead massasauga in the road in the town of Finley, near the county line. It is common along the Yellow River.

Rattlesnakes, species undetermined, occurred in the towns of Lindina and Plymouth.

Kenosha.—A boy, about 20 months of age, living south of Kenosha, was bitten on the foot by a "prairie" rattlesnake and recovered (Southport, 1842). A. M. Jönsson wrote on December 9, 1843, from the town of Wheatland that the rattlesnakes were by no means as large and venomous as they were thought to be in Sweden (Stephenson, 1937:119).

La Crosse.—Both species occurred, but little is recorded of their distribution. Haines (1848) in September, 1848, killed an "enormous" rattlesnake on a bluff of the Wisconsin shore opposite the mouth of Root River, Iowa. In 1852, Ethan Roberts was told of the attractiveness of the county, including "the large yellow rattlesnakes in the rocks and of massasaugas on the marshes" (Western Hist. Co., 1881.1:465). Although the timber rattlesnake was common, the only localities mentioned are La Crosse and Green's Coulee near Onalaska (Garland, 1917:32, 33, 49). Larson (1942:25), living on a farm in Jostad Coulee in the northern part of the town of Hamilton, never saw more than three rattlesnakes.

Lafayette.—Rodolph (1900:354) settled in the town of Gratiot in 1834. He wrote: "Another annoyance was the great abundance of snakes, particularly rattlesnakes. I have never before or since even in Florida or Louisiana seen anything like it." Brunson (1900:290) mentions that in winter a rattlesnake in a cave in West Platte Mound, near the county line in the town of Belmont, was crawling about as in summer. A rattlesnake three feet long with six rattles was killed near Darlington (Darlington, 1873). Smith (1838:25) traveled south from Mineral Point to the Pecatonica, where, probably in the town of Willow Springs, he found on the banks of the river a "brown and yellow" rattlesnake "*(Crotalus horridus)*" between four and five feet long, killed an hour or so previously.

Marquette.—On August 14, 1817, on ascending the Fox River and arriving at Buffalo Lake, Keyes (1920:351) was informed that rattlesnakes abounded in the country. Muir (1913:110) came to the county in 1849, and while living on the farm at Fountain Lake (now Ennis) in the town of Moundville, saw only one rattlesnake. He mentions seeing a copperhead, a species never known to occur in Wisconsin.

Milwaukee.—In the early days hundreds of massasaugas were killed on what was then a marsh at the foot of Mason Street in

Milwaukee (Olin, 1930:214). According to Haas (1943:38), they were common in the Milwaukee region. Mrs. Carpenter (n.d.) arrived in 1845. In going to school at Brookfield in the warm days in spring it was common to see massasaugas on the ends of the logs forming the corduroy road across a long swamp.

Monroe.—Cases of snakebite were reported from the towns of Glendale, Lafayette, Le Grange, and Oakdale. A woman in the town of Leon killed at her doorstep a rattlesnake with nine rattles (Sparta, 1881).

Pepin.—In the town of Frankfort, timber rattlesnakes occurred in the bluffs, while massasaugas abounded in the bottoms between Dead Lake, at the northeastern corner of the town, and the Chippewa River (Curtiss–Wedge, 1919:1031).

Pierce.—There are sixteen references to rattlesnakes in the county. The timber rattlesnake occurred in the towns of Clifton, Hartland, Isabelle, Oak Grove, Trenton, and Union. The locality and species of rattlesnake found along Rush River in a cabin belonging to Harvey Seely are uncertain (River Falls, 1859.1). At that time, a Harvey G. Seeley lived in the town of Salem, the only clue to the locality.

Racine.—The massasauga was formerly numerous. Two specimens collected by Dr. Hoy at Racine, about 1858, are in the U.S. National Museum (Pope and Dickinson, 1928:70). There are records for the towns of Burlington, Dover, and Mount Pleasant.

Richland.—Timber rattlesnakes were numerous in the northern part of the town of Orion and in the town of Buena Vista. In 1889 they were plentiful in the Pine River Valley (Dodgeville, 1889). Jackson (1961:117) killed one near Gotham, where it still occurs. One said to have been five feet in length was killed in the town of Westford (Reedsburg, 1874).

Rock.—The massasauga must have been more numerous than the single record indicates. When Sayre (1920:424) came to Fulton in 1849, his fear of rattlesnakes vanished after killing one at the bridge at Stebbinsville, a discontinued post office in the northern part of the town of Porter.

St. Croix.—The northern limit of rattlesnakes was in this county. Breckenridge (1944:154) in 1939 examined two sets of rattles of the timber rattlesnake in the possession of a farmer in the town of Troy, and taken years before. A man in Emerald captured a rattlesnake which refused food of any kind during its captivity of eleven weeks (Hudson, 1880).

Sauk.—Both the timber rattlesnake and massasauga were common at the time of settlement (Bühler, 1923:326; Canfield, 1870: 40). The timber rattlesnake was especially numerous at Devil's Lake and along Honey Creek, town of Honey Creek. The first year that the Philip P. Grubb family lived in the town of Freedom, they killed over 60 rattlesnakes (Cole, 1918:583). J. B. Fowler, on August 3, 1877, shot a rattlesnake five feet three inches long. His attention had been called to the snake by his cattle circling the place where the snake was coiled (Baraboo, 1877.1).

The massasauga occurred on the prairies, and especially along Otter Creek. In the town of Sumpter Knapp (1947:14) was taught how to tear down an old rail fence and kill rattlesnakes.

Trempealeau.—There are 18 early references to rattlesnakes in the county. The timber rattlesnake was particularly abundant at Mount Trempealeau. It is recorded for the towns of Caledonia, Gale, Pigeon, and Preston. The snake mentioned for Tamarac (Trempealeau, 1873.3) may have been the massasauga. The latter occurred in the Trempealeau Valley, but there were no timber rattlesnakes (Heuston, 1890:52–54).

Vernon.—In 1859, both species occurred in the town of Harmony (Button, 1955:112). The timber rattlesnake was recorded for the towns of Forest, Liberty, and Sterling, but most frequently from the town of Kickapoo.

Walworth.—The massasauga was abundant in the town of East Troy (Burlington, 1882). Dwinell (1874), who settled on Spring Prairie, town of Spring Prairie, in 1836 killed seven rattlesnakes the first summer. They disappeared about 1850. During the harvest season, 18 were killed on a farm in the town of Bloomfield (Lake Geneva, 1876). It is mentioned also for the towns of Delavan and Lafayette. Specimens have been taken in the town of Richmond (Pope, 1930:277).

Waukesha.—Unonius (1950:297) killed two rattlesnakes while cutting wild hay at Pine Lake, town of Merton. He remarked that the warning was feeble; people and stock, however, were seldom bitten.

Wood.—On July 30, 1874, six rattlesnakes of the "black species," with four to seven rattles, were killed in the large marsh west of Wisconsin Rapids (Grand Rapids, 1874). A few days afterwards one entered the house of Silas Paine, although previously they were unknown except along the Yellow River.

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THE WILD HONEYBEE IN EARLY WISCONSIN

A. W. Schorger

It is not known exactly when the honeybee *(Apis mellifica)* was brought to North America. The literature indicates that it was introduced first into Massachusetts, but the earliest records are for Virginia. Williams (1844) listed honey and beeswax among the commodities produced and available in Virginia, and gave their prices as of 1621. Evidently bees had been brought in some time previously. A letter of December 5, 1621, from the Virginia Company of London reported that beehives, peacocks and pigeons were being sent to the colony for preservation and increase (Kingsbury, 1933). Swarms escaped to use hollow trees as hives, and by the end of the 18th century honeybees were well established beyond the Mississippi.

Unfortunately we do not know the rate at which bees spread westward. Bradbury (1817) wrote that in 1810 they were found in eastern Nebraska, and that they had moved 600 miles westward in 14 years, approximately 40 miles a year. At this rate of progress bees would have advanced from the coast of Virginia to the Mississippi in 20 years, which is improbable. In 1754 there were swarms of bees at the forks of the Ohio (Pittsburg) (J.C.B., 1941), and in 1782 bees were kept by the Moravian Indians at Gnadenhutten on the Muskingum (Zeisberger, 1885, I:80). Although in 1776 wild bees were reported to be abundant at Detroit (Hamilton, 1908), Zeisberger (1885, II:316) wrote in 1793 that no bees were found in the woods at Fairfield on the Thames (near Detroit) and bees brought there by an Indian from the Huron River, Ohio, swarmed twice. The dates available show poor coincidence with longitude. In 1804, two men from the Moravian Mission near Anderson, Indiana, went with a Cherokee squaw to fell some bee trees which she had found (Gipson, 1938). The U.S. Factory at Chicago paid to the Indians thirty nine cents per pound for beeswax in 1805 (Peake, 1954). Flagg (1912) wrote from Edwardsville, Madison County, Illinois (a prairie state), September 12, 1818, that more wild honey was available in the territory than elsewhere in the world. Bees progressed slowly in the virgin forest, but rapidly at the margins of grasslands.

The date of the appearance of the honeybee in Wisconsin is uncertain. The U.S. Factory at Prairie du Chien purchased "wax, tallow, etc." to the amount of $70.88 during the first half of 1818 (J. W. Johnson, 1911). An 1825 inventory of the trading post at Fond du Lac (Superior) appraised 10 pounds of wax at $2.00 (Anon., 1911). Although neither record indicated the source of the beeswax, it probably came from near the Mississippi. The first mention of wild bees in Wisconsin was in 1828. In January of this year Fonda (1859) and a Frenchman, carrying mail from Chicago to Green Bay, discovered in southeastern Wisconsin a bee tree, revealed by the claw marks of a bear and cut it down. Fonda ate so much of the honey that he became ill. Subsequently he could not eat honey without a feeling of nausea. In the same year honey was so abundant in Grant County (Hollman, 1922) that bees must have colonized the region before 1800.

Collection of Honey by Indians

The Indians had collected honey long before the first white settlers came to southern Wisconsin as shown by their ladders and bee trees which had been cut. Except in the Lead Region, the tide of immigration was unimportant until about 1840. The Indians were on hand to exchange honey for pork and flour.

The Potawatomies in Walworth County used crude ladders to reach the cavity containing the honey and opened it with hatchets (Dwinnell, 1874). The earliest settlers in Waukesha County found a great number of Indian ladders made from tall young trees, their branches cut off to leave prongs eight to ten inches long which served as rungs (Western Hist. Co. 1880.3:626). At times the Indians sought assistance from the whites. Joseph H. Stickney came to Waukesha County in 1839. His daughter described the procedure (Martin, 1925): "My father said when an Indian came of an errand, he never failed to make his want known; he would continue to act it out in pantomime until you caught his meaning. Sometimes it was a bee-tree he had found, and he wanted the white man to go with him with an axe and chop the tree down. First he made the white man understand what he had found; he attracts his attention, then bends over and imitates the bee as he flies from flower to flower, buzz, buzz, buzz; then he points, as away the bee flies with his load to his home in the distant tree, then he says, 'armo sispoquet'*; 'sispoquet' meant bee sugar or honey. Then father gets his axe, the Indian shows him the way to the honey the Indian divides with him; then taking his half, vanishes among the trees of the forest."

* The Potawatomi were closely related to the Chippewa, in whose language honey was *amo sisibakwat*.

Collection of Honey by Whites

Cane sugar was an expensive item for the early settlers, and maple sugar could be made only in particular areas. The cheapest and most available sweetening was honey. In fact the only readily marketable products were deer skins, furs, ginseng, honey, and beeswax. Many of the settlers from the east were experienced bee hunters and some became professional collectors of honey. Greening (1942:213) wrote at Mazomanie in 1847: "Parties go bee hunting for months together in Summer, they take wagons and a pair of oxen, an ax and coffeepot, and that's all except barrels for the honey. When they come to a prairie they turn out the cattle, and watch the flowers till they see a honey bee, catch it, put it into a box, for its humming to attract other bees, then they let it go and watch in what direction they fly, and then search all the hollow trees on that side, find the tree, chop it down, smother the bees and take the honey, barrel it up, then *ditto,* several times a day perhaps. They shoot for meat, roast corn in a frying pan for coffee, barter honey for flour from settlers, bake it in a pan, and sleep in their wagons at night."

The use of the box as described above is incorrect. The box contained honey which the bee consumed to the limit of its capacity. When released, it flew directly to the bee tree. The standard procedure in Sauk County for locating a bee tree is given by Brown (1946): "In the spring when the plum and apple trees were in bloom he [Uncle Isaih] took a small box, put some honey in it and caught a dozen bees or so and put them in the box, leaving a small crack that would allow one bee to escape at a time. When ready to 'hunt,' he would open a small slide and let out one bee. It came out laden with honey to be carried to the tree. When it first escaped, it flew around in spirals until it reached a height of twenty or thirty feet. Then it darted away in a straight line for the bee tree . . . After Uncle Isaih had followed the direction taken by the bee, until he was no longer sure of the direction, he opened the slot and let out another bee which repeated the operation." Bees were released until the tree was found. Occasionally an entire day was consumed in locating the tree, but the reward might be as much as 100 pounds of honey.

The finder of a bee tree carved his initials on the tree. Under unwritten pioneer law, this was a claim to ownership usually respected. Unonius (1950), writing of Waukesha County where he arrived in 1841, said that the finder could not cut the tree without the consent of the owner; but if the owner cut the tree, he had no right to the honey. With the influx of Europeans, the traditional custom broke down and honey was taken without regard to ownership.

Abundance

It has been said that "Wisconsin was one extensive apiary" (Cole, 1930). This was true only of the southern two-thirds of the state. An early observation in the middle west was that bee trees were most numerous in the woods bordering the prairies. The reason for this lay in the profusion of flowers which existed on the prairies from early spring until autumn. Honey could be obtained from forest trees such as basswood and maples only during spring. Sufficient honey usually could not be collected to more than last the bees until the next flowering season. When clearings were made in the woods and crops such as buckwheat and white clover were raised, bees appeared. About 70 percent of the bloom in the forests occurs before June 15, while on the prairie at least 25 percent of the bloom occurs after August 15 (Curtis, 1959). The finding of bee trees by the early settlers is accordingly of ecological significance since it shows the presence of prairie or oak opening. Evidence for this is found in the title of the book by James Fennimore Cooper, *The oak openings; or, the bee-hunter* (1848).

In October 1834, E. Johnson (n.d.) and companions cut 31 bee trees in four days near the "Big Spring" between Dodgeville and Helena. After the honey was divided among the participants, he kept of his share a sufficient amount to supply his family for a year, and sold the remainder in Dodgeville for $75.00. A man in Grant County found 75 bee trees between Lancaster and Beetown (Western Hist. Co. 1881). Perkins (1842), living at Burlington, stated that thousands of swarms were destroyed annually by the Indians and whites and advised how the bees could be housed and saved. In 1841 the inhabitants of Milwaukee County petitioned the legislature to pass a law relating to wild bees. This petition could not be found. It evidently sought to protect the bees from destruction when a tree was cut; however, "the committee had not deemed it necessary to take any action upon the subject, and asked to be discharged from its further consideration" (House Journ. 1841).

The census of 1840 recorded 1,474 pounds of beeswax produced in the state. Grant County led with 399 pounds. Probably nearly all of this wax was obtained from wild bees. The census of 1850 gave a combined production of 131,005 pounds of honey and beeswax, indicating that bee culture was then well under way. (The data are for the year prior to that in which the census was taken).

Bee Culture

An apiary in pioneer times usually began by the capture of a swarm of wild bees. The simplest hive was a section of hollow tree boarded at the top and bottom. As late as 1863, mention is made of the transfer of a colony of bees from a hive of this kind to a "patent" one (Madison, 1863). The wild bee was the so-called German, or black bee. Perkins (1842) wrote: "I wished to purchase some swarms and made considerable inquiry but notwithstanding the vast number of swarms which have been taken, yet from the reckless manner [in which] they have been destroyed, and the bad management of those kept, there is scarcely a swarm to be bought in the country." Adam Grimm (1927), settling near Jefferson in the spring of 1849, found the country full of wild bees and soon formed an apiary. These bees were black and vicious. L. Teetshorn (Watertown, 1875) was convinced that the "native or black bees" were superior to the Italian and was limiting his apiary to them.

In 1847, Raeder (1929) found that bee keeping was thriving in southeastern Wisconsin. A year later Ficker (1942) was in Mequon, Ozaukee County, where bees were kept. They were considerably more productive than in Germany. Many kinds of patented beehives were offered at Watertown in 1849 (Watertown, 1849). A year earlier Mellberg recorded in his diary at Lake Koshkonong, "Hived a swarm of bees for Mrs. Devoe" (Barton, 1946). A beehive was robbed at Kenosha in 1851 and thrown into the river (Kenosha, 1851).

There was considerable early discussion of the relative values of the German and Italian bees. The opinion prevailed that the latter were the more docile and superior in the production of honey. I. S. Crowfoot began an apiary in the town of Hartford, Washington County, in 1856, and is said to have been the first to introduce the Italian bee. He had as many as 900 hives at one time (Western Hist. Co., 1881.1). The earliest specific date that has been found for the Italian bee is 1864, when J. W. Sharp, Door Creek, Dane County, offered Italian queens at $5.00 each (Madison, 1864).

The leading bee keeper was Adam Grimm (1927) of Jefferson. He died in 1876, and on his tombstone is carved a straw beehive. He had gone to Italy in the fall of 1867, returning in the spring of 1868 with hundreds of Italian queens. Some were sold subsequently at $20.00 each. In January, 1871, he shipped 365 swarms to Utah (Grimm, 1871). Only a few people were keeping Italian bees at the time. Grimm began the season of 1870 with 600 swarms which increased to 903 during the summer. His production of honey during the year was 22,725 pounds, which was about one-tenth of the total production in the state (Anon., 1871). Dr. Maxson of Whitewater had 100 hives of imported Italian bees in 1874. Thirty hives were taken to the Bark River woods, where, in three days, they produced 700 pounds of honey (Whitewater, 1874). This would be at the rate of 7.8 pounds of honey per hive per day.

Distribution

The places where bee trees were found are shown on the map (Fig. 1). Below, by counties, is the information that has been found.

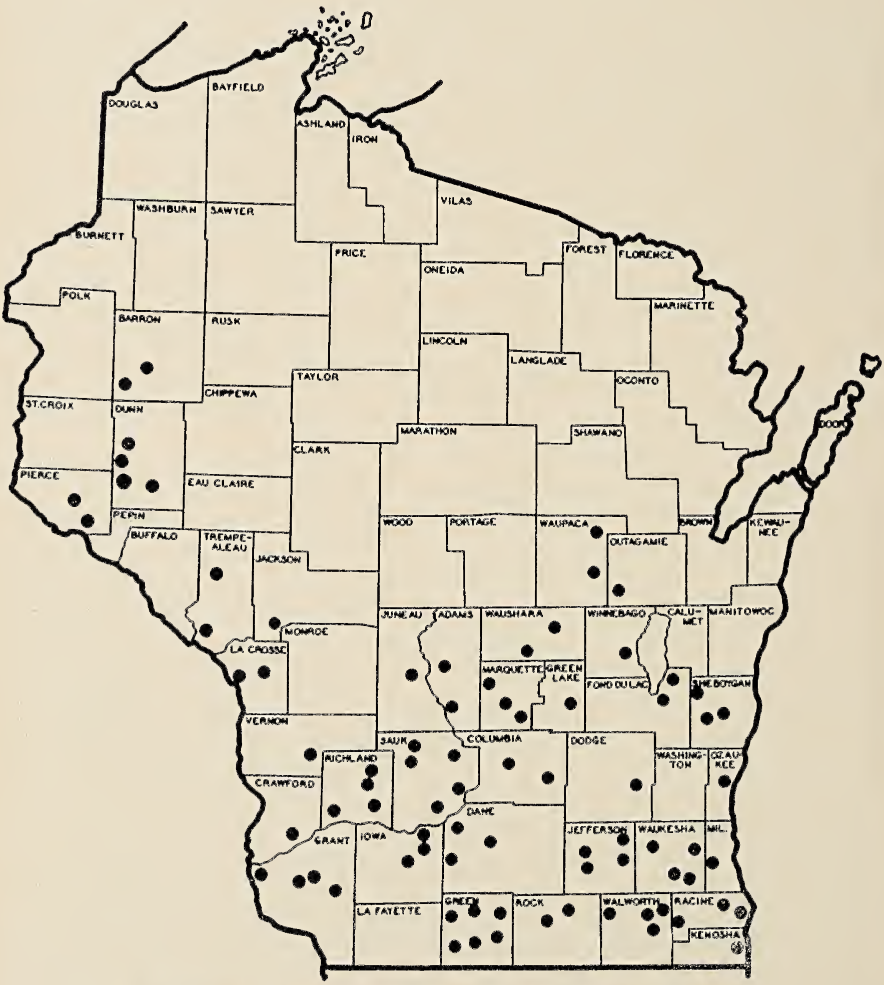

Figure 1. Locations of early wild honeybee trees.

Adams.—Two men cut down a tree in the town of Springville from which 250 pounds of honey were obtained (Friendship, 1870). Bee trees must have been found previously for the above amount of honey was viewed as a record. Another tree, found by James Needham, yielded 125 pounds of honey (Friendship, 1876).

Barron.—Apiaries were started in the towns of Vance Creek and Arland, at unrecorded dates, by the capture of swarms of wild bees. J. P. Carlson began raising bees in the town of Prairie Farm about 1884 (Gordon, 1922).

Clark.—Although wild bees were undoubtedly present, no record has been found. John R. Sturdevant, Neillsville, is credited with having introduced the first swarm of bees into the county (Lewis Publ. Co., 1891).

Columbia.—An early settler, staying at the cabin of William Rowan at Poynette in 1837, reported "We had good coffee and plenty of honey" (Butterfield, 1880). Beyond a doubt, only wild honey was available at that time and place. A tree found in the town of Fountain Prairie contained 65 pounds of honey (Portage, 1878).

Crawford.—In November 1830, Johnson (n.d.) found a colony of bees in the root of a tree on the west side of the Kickapoo River, town of Wauzeka.

Dane.—The fall of 1829, Johnson (n.d.) hunted for bee trees at Blue Mounds. He took the honey, along with onions and potatoes which he had raised, by ox team to Fort Winnebago for sale. Rose Schuster Taylor (1945), born in 1863, daughter of Peter Schuster who settled near Middleton in 1855, wrote: "Wild bees deposited their delicious honey in hollow trees. We gathered it on cold days when the bees could not fly and could not sting us since such bees were truly wild. Many pounds of wild honey were added to our supply which was used as a sugar substitute in sweetening as well as for corn bread and griddle cakes. White sugar cost 15 cents a pound, and brown sugar was only a little less." The early hunting for bee trees at Mazomanie has been mentioned.

Dodge.—In the town of Herman, in the fall of 1848, Reuben Judd "took over thirty swarms of wild bees" (Western Hist. Co., 1880).

Dunn.—Two men, after an absence of eight days, returned to Durand with over 500 pounds of strained honey obtained along Wilson Creek in the center of the county (Durand, 1863). In 1864 Mrs. Thomas Huey came to the home of O. Cockeram, town of Lucas. Mrs. Cockeram "had some honey for supper which they told us had been gotten out of a tree in the woods, which we thought very wonderful then" (Curtiss–Wedge, 1925). That year wild honey was reported to be very abundant and bee hunters were prospering. Honey cost 30 cents a pound (Menomonie, 1864). In 1879, in the town of Dunn, many swarms of wild bees were found in the woods (Menomonie, 1879). A year later bee trees were found in the town of Weston, the woods along Knights Creek being mentioned (Menomonie, 1880).

Fond du Lac.—Government surveyors in the town of Calumet in 1834 noted that numerous trees had been cut by the Indians to obtain honey. Reuben Simmons, who settled in the town of Empire in 1840, took butter, eggs, and honey, presumably wild, to Green Bay (McKenna, 1912). At this time the Indians brought honey for sale or exchange (Western Hist. Co., 1880.1). Titus (1936) adds that the settlers obtained maple sugar and honey from the woods.

Grant.—Beetown, nine miles southwest of Lancaster, is said to have obtained its name in 1827 when a large bee tree blew down, exposing lead ore, one piece of which weighed 425 pounds (Western Hist. Co., 1881). Another version derives the name from local mining activity (Lancaster, 1845). Hollman (1922) brought his family to his cabin near Platteville April 9, 1828). Some men suddenly left the cabin which was in a filthy condition: "in the other corners were troughs full of honey in the comb, and kettles and pans full of strained honey, which had been procured by the miners from 'bee trees' found in the vicinity."

James Grushong came to the Hurricane district, town of South Lancaster, in 1836 when bees were so numerous that a bee tree could be found almost anywhere (Western Hist. Co., 1881). About two gallons of honey were obtained from a cave in the bluffs bordering the Mississippi, just below the entrance of the Wisconsin (Platteville, 1841). Holford (1900) wrote: "Little sugar did they have to buy; the wild bees of the woods had laid up in many a hollow oak an abundant store of sweets gathered from the incredible profusion of prairie flowers."

Green.—The county seems to have been well supplied with wild honey. John Dougherty established a trading post at the "diggings" near Exeter in 1831. After the Black Hawk War was over he returned to the mines and "found his merchandise, which had been left buried in the ground much injured by moisture; but a barrel of metheglin which had been made early in the spring 'to keep' was found so much improved that all present drank immoderately, forgetting, until intoxication came, the unusual strength of its ingredients." There were enough bee trees around Monroe to furnish sufficient honey for the inhabitants. In 1843 John Adams, while looking for a bee tree in the town of Adams, discovered the Badger Diggings. Honey Creek, which rises near Monroe and flows into the Pecatonica, got its name from the felling of a bee tree to form a bridge (Bingham, 1877).

Sylvester Hills came to the town of Albany in 1838. The sweets required for the family were provided by maple sugar and wild honey. T. B. Sutherland, who came with his family to the town of Sylvester in 1843, mentioned the cutting of an oak to get the honey in it (Union Publ. Co., 1884). According to Hiram Brown, town of Albany, wild honey bees were quite plentiful between 1842 and 1850. He wrote that in 1838, a "swarm of my bees" settled in the hollow limb of an oak which was later cut to obtain both bees and honey (Butterfield, 1884).

Green Lake.—In 1840 the family of Richard Dart (1910) settled near the Twin Lakes, town of Green Lake. He wrote: "We also had splendid wild honey from the bee-trees."

Iowa.—The large number of bee trees found in 1834 has been mentioned (Johnson, n.d.). Foster (c. 1840) wrote from Helena: "Some make a business of hunting for honey, furs and deer." The Jones family came in 1857 to the town of Arena, where "bee trees were eagerly sought by the younger generation and bee keeping was carried on as a side line by some of the more enterprising farmers" (Jones, 1938).

Jackson.—Robert Douglas settled near Melrose in 1839. An Indian brought him honey in the comb, obtained from a bee tree (Polleys, 1948).

Jefferson.—Much attention was given in this county to hunting for wild honey and bee keeping. William Ball was a noted bee hunter at Jefferson in pioneer days. Buck (1876) reported that he would find from one to three swarms a day, and that "fifty-two swarms were taken up by us, upon the town site alone." Cartwright (1875), in the early 1850's, lived in the town of Sullivan in the Bark River woods. Here, "Bees thronged in multitudes of swarms, and their honey was very abundant. I commenced with my neighbor, Mr. Thomas, to hunt bees and we were very successful." A bee tree was found in which a bear had made an unsuccessful attempt at gnawing an opening. The tree when cut yielded over 160 pounds of excellent honey.

The Coes settled in 1839 in the town of Ixonia where a man named Smith was a very successful bee hunter (Coe, 1908). Hart (1925–26) was born at Ft. Atkinson in 1840. Expert bee hunters could find honey in the Bark River woods. The wife of Charles

Rockwell, one of the pioneers of Ft. Atkinson, in the spring of 1838 traded pork and flour for the honey brought by two Potawatomies (Western Hist. Co., 1879).

Juneau.—In the early days, according to Kingston (1879), wild honey could be obtained in any desired quantity. He wrote: "As an instance of the abundance . . . it may not be out of place to state that Zach. Sheldon came up from Portage City in the fall of 1851, and at the end of a four weeks' bee hunt, took home eight barrels of strained honey."

Kenosha.—In the fall of 1836, Kellogg (1924) came to the farm of relatives near Kenosha. He was served biscuits and honey as his uncle had found a bee tree. Quarles (1932) wrote from South Port (Kenosha) on February 14, 1839, that 60 to 70 pounds of strained honey were obtained from a tree.

La Crosse.—Manly (1927) and a trapping companion went down the Black River into the Mississippi, then down to Prairie du Chien (his chronology is awry and instead of May, 1847, it must have been 1844). On the way they found two bee trees. About 1865, when Hamlin Garland (1917) was a small boy, he was taken on a visit to his grandparents in West Salem. Hot biscuits and honey were served. "I am quite certain about the honey," he wrote, "for I found a bee in one of the cells of my piece of comb and when I pushed my plate away in dismay grandmother laughed and said, 'That is only a little baby bee. You see this is wild honey. William got it out of a tree and didn't have time to pick all the bees out of it'." In 1889 he visited the farm, at adjacent Neshonoc, of his uncle, William McClintock, who was an expert in tracking wild bees.

Marquette.—In the fall of 1865, James L. Jones of Packwaukee, took 103 pounds of honey from a tree (Montello, 1865). John Muir (1913), who came to Marquette County in 1849, wrote that honeybees were not seen until several years later. They were probably overlooked. In 1860 his parents moved to the Hickory Hill farm, town of Buffalo. After hearing men on the farm talk of "lining" bees with a box containing honey, he tried it, and traced bees to a hollow, bottom log in a fence. Someone had chopped a hole in the log and removed the honey. In May, 1879, Christopher Kellogg of Buckhorn found a bee tree, hived the bees, and took 25 pounds of honey (Westfield, 1879).

Milwaukee.—Honey Creek rises in Sec. 26, town of Greenfield, and flows north into the Menomonee. As early as 1841 the legislature was petitioned to protect the wild bees in the county.

Outagamie.—Mrs. Ellen Van Tassel came to Hortonville with her parents in 1852. They easily found bee trees, so that honey was available in quantity (Ware, 1917).

Ozaukee.—Cigrand (1916) wrote: "The Indians gathered honey which was plentiful in the hollow trees of this part [Sauk Creek] of Ozaukee County. They strained the honey and then poured it into large hollow gourds, corked it and then in canoes paddled into Lake Michigan." The honey was taken to Milwaukee and sold.

Pierce.—The dates found for bee trees are so late that the swarms could have been escapes from apiaries as well as original wild bees. A bee tree found September 4, 1877, at Lost Creek, town of El Paso, yielded about 60 pounds of honey. At the same time a man was reported hunting bees (Ellsworth, 1877). A number of bee trees were found in August 1880, in the town of Maiden Rock (Ellsworth, 1880).

Racine.—Henry Trowbridge came to Racine in 1836. Wild honey was obtainable in the woods (Lake City Publ. Co., 1892). The winter of 1837–38, a man living in the town of Caledonia traded an ox for a barrel of flour. Having found a bee tree he invited his neighbors to partake of biscuits and honey (Kellogg, 1924). The abundance of bee trees at Burlington has been mentioned (Perkins, 1842).

Richland.—Johnson (n.d.) in 1840 was living in the town of Richwood, nine miles below Muscoda. At Christmas he cut down what he thought was a coon tree but it contained a swarm of bees. He sawed off a section containing the bees and placed it in the root-house where he had his bees. It seems probable that many people had swarms of wild bees at an early date. In November 1843, Samuel Swinehart and Thomas Parrish explored Pine River and feasted on the honey found in a tree. According to Israel Janney, wild bees were plentiful in 1846, and hunting them for the honey was profitable. James M. Cass came to the town of Richland in 1851. Some honey spilled in one of the wagons attracted the wild bees. The bees were followed and two swarms which were found yielded 150 pounds of honey. Honey was also plentiful in 1845 in the town of Rockbridge (Union Publ. Co., 1884.1).

Rock.—Levi St. John, who came to Janesville in 1836, wrote: "I have frequently visited their [Indian] camps, gone into their wigwams and bought honey and maple sugar of them" (Guernsey, 1856). Ogden (1838) recorded in his diary finding several bee trees, at Milton in the fall of 1838 and in the spring of 1839.

Sauk.—Honey Creek rises in the northwest corner of the town of Honey Creek and flows southeast into the Wisconsin River. It is conjectured that the name was derived from the abundant amount of honey collected by professional bee hunters (Western Hist. Co., 1880.2). Opinion differs as to the amount of honey to be found along the creek. F. J. Finn thought the supply was limitless. An early settler, under urgent pressure to pay for his land, collected, with the aid of his wife, so much honey that it brought him over $100 in sales to neighboring settlements. Mrs. Henry Keifer, who arrived in 1846 after Honey Creek had already been named, reported bee trees here and there, but not in profusion. A Mr. Jassop of Ironton is also credited with payment for 40 acres of government land with the proceeds of the sales of wild honey (Cole, 1918).

Bee trees were so common in the town of Lavalle that honey could be obtained with little difficulty. A bee hunter in the town of Ironton is reputed to have taken to market 1500 pounds of honey in a single load (Western Hist. Co., 1880.2). Edmond Rendtorff (1861) came to Sauk City in 1840. Although he found wild honey he did not know the procedure for securing it. A bee tree found on Webster's Prairie, town of Delton, contained 135 pounds of honey in the comb (Baraboo, 1869). In the fall of 1886, four bee trees were found near Cassel Prairie, town of Troy (Prairie du Sac, 1886).

Sheboygan.—In the town of Lima, in 1839, A. G. Dye frequently accompanied Indians to fell bee trees which they had found. Honey was also obtained in quantity in the towns of Russell and Lyndon (Zillier, 1912). Joseph Benedict wrote on November 25, 1845, that there was plenty of wild honey (Buchen, 1944).

Trempealeau.—A farmer near Trempealeau reported honey stolen from a tree near his home (Arcadia, 1878). Bee keeping must have been established at this time because F. A. Goodhue of Arcadia had 25 swarms for sale at $5.00 each (Arcadia, 1879). At Independence two young men found a bee tree after a search of several days (Independence, 1878).

Vernon.—In the early days at Kickapoo Center, according to Mrs. Cyrus D. Turner, the best fare was "pancakes with pumpkin butter or wild honey" (Union Publ. Co., 1884.2).

Walworth.—Honey Creek rises in the town of Troy and flows east-southeast into the Fox River. Its name was bestowed in the fall of 1835 when Jessie Weacham and Adolphus Spoor found honey which the bees had collected from the prairie flowers (Western Hist. Co., 1882). Dwinell (1874), settling in the town of Spring Prairie in 1836, found that the Indians were accustomed to collecting wild honey. In 1845, the hollow oaks in the town of East Troy contained swarms of bees which collected honey from the woods and prairies (W.H.M., 1882). Joseph Nichols was a celebrated bee hunter at Whitewater in 1837. Having accumulated about 200 pounds of honey, he drew it to Milwaukee on a hand sled and exchanged it for provisions. That year an Indian, as a reward for being fed, brought Mrs. Norman Pratt a pail of honey (Cravath, 1906).

Waukesha.—Almon Welch settled in the town of Vernon in 1837. In the fall of 1839, he and N. K. Smith found 40 swarms of bees. The honey was sold in Milwaukee for $60.00. His share went far towards paying for his claim (Western Hist. Co., 1880.3). In 1840 Charles D. Parker attended a school in the town of Muskego. As usual the teacher boarded around he reported, "but there was no butter or milk in most places. Honey was substituted for both" (Showerman, 1926). Unonius (1950) has described the method of locating bee trees by the settlers near Pine Lake. When a proper tree was found, it was left until winter. A section containing the swarm was cut off and taken home. Barker (1913) arrived in Milwaukee June 14, 1845, and the family settled in the town of Brookfield. His brother was a good hunter and supplied venison and wild honey.

The first swarm of bees owned by William Addenbrooke, town of Mukwonago, was captured in the woods about 1860. For a time he was in partnership with George Grimm, son of Adam Grimm of Jefferson. In 1879 Addenbrooke had 150 swarms of pure and hybrid Italian bees (Western Hist. Co. 1880.3).

Waupaca.—Honey Creek is a small stream emptying into the Pigeon River at Clintonville. The creek was named by N. C. Clinton, who came to the site of the town in 1855. An enthusiastic bee hunter, he found many bee trees on the banks of this stream (Wakefield, 1890). In the fall of 1883, Jim Turney found three bee trees near New London (New London, 1883).

Waushara.—The first land claim in the town of Leon was made in 1849 by a bee hunter named Worden. Evidently he was a member of the exploring party which in the fall of that year hunted game and bees near a lake which they called Lone Pine, possibly Pearl Lake. Isaac and William Warwick settled in the town of Marion in September 1848, and in the following spring they obtained a large amount of honey from a bee tree (Acme Publ. Co., 1890).

Winnebago.—Lockwood (1847) recorded in his diary on October 1, 1847, that he went with a local resident into the oak timber south of Oshkosh in search of bee trees.

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WISCONSIN PINELAND AND LOGGING MANAGEMENT

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In the second half of the nineteenth century, sawmills located in the middle and lower districts of the Mississippi Valley did not have adequate forest resources near them. They were dependent upon the northern pineries located on the rivers St. Croix, Chippewa, Black, Wisconsin, and their tributaries. The downriver firms could buy logs from independent logging contractors, but in order to make certain of their supply, some of the larger companies invested in pinelands and stumpage themselves. The purchaser of stumpage had the right to cut timber, but did not retain the land. Companies with timberlands at their disposal either expanded operations and sent men into the woods, or contracted to have their timber cut by independent loggers.

This article describes problems of absentee land ownership and the business techniques of pineland management and contract logging experienced by one of the largest sawmill firms on the Mississippi, W. J. Young & Company of Clinton, Iowa. Established in 1858, the capital of the firm totaled a little over $1,000,000 in 1882,[1] including the value of over 60,000[2] acres of pinelands located mostly in the vicinity of the Chippewa and Flambeau rivers.[3]

W. J. Young obtained the pinelands through his association with John McGraw of Ithaca, New York. Already a wealthy lumberman and timber owner, McGraw bought out Young's earlier partners, but left the management of the firm in the Clinton lumberman's hands. On becoming Young's partner, McGraw agreed to sell him approximately 31,000 acres of pinelands at $9 an acre, and to contribute a like amount of forested area to the firm as an equal partner. After McGraw's death, Young purchased his partner's

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[1] *N. Y. Court of Appeals. In the Matter of the Estate of John McGraw, Deceased, and also in the Matter of the Estate of Jennie McGraw–Fiske, Deceased. Return to the Court of Appeals.* (5 vols.), v. 3, *Testimony*, pp. 1487–88, cited hereafter as *McGraw–Fiske Testimony.*

[2] *Ibid.*, p. 1080. W. J. Young & Co. Pineland Register, not paginated.

[3] W. J. Young to John Dean, Minneapolis, Minn., Mar. 24, 1880, LPB 57, p. 104. To D. A. Park, Minneapolis, Minn., Mar. 15, 1880, LPB 57, p. 101. Note: Unless otherwise stated, manuscript sources are from the W. J. Young & Co. special collection at the University of Iowa, and Young wrote his correspondence at Clinton. The notes designate the particular record, letter-press-book (LPB), or box where information is found.

interest for $7,000,000 and the pinelands were among the assets which continued under his direction.[4]

The task of looking after the pinelands was so extensive that Young had to hire an agent to manage that end of the business. Daniel Page Simons was originally from Dryden, New York, had served in the Union army over three years, and thereafter had become a timber cruiser (a person who located lands and estimated their value) and agent for large land holders.[5] Simons had charge of the W. J. Young & Company pinelands beginning November 1, 1876.[6] He arranged for the payment of taxes, guarded against trespass, and handled financial affairs with logging contractors for a salary of $100 per month.[7]

The Clinton firm did not engage in logging operations itself, but Simons made contracts with independent loggers to cut the company's timber. Simons' contracts usually stated that the logger agreed to cut, haul, bank, and prepare rollways or landings by the stream for all marketable pine timber on lands which were accurately described according to township, range, and section. All of a season's operations should take place prior to the first day of May. Logs were to be cut into lengths as directed by Young from time to time, and if he so required, the logger had to cut one fourth of the whole amount into logs 26 feet, 6 inches to 40 feet, 6 inches. Contracts specified a minimum diameter for the small end of logs, usually 12 inches in the 1870's. Logs were to be ready for driving in the spring, plainly marked, and all of the operations done in a "good and workmanlike manner."[8]

Young agreed to pay a higher price per thousand (M) feet for long logs than for shorter ones. Long logs were 26 feet or more in length. Payments were made only upon the certificate of a scaler, or person who estimated the number of board feet in logs by measuring them with a scale rule calibrated to allow for the tapering of the trunks. The logs, straight and sound, were to be scaled

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[4] *McGraw–Fiske Testimony*, v. 3, pp. 1073, 1396.

[5] *Ibid.*, p. 1505.

[6] W. J. Young to D. P. Simons, Eau Claire, Wis., June 5, 1878, W. J. Young & Co. papers, microfilm collection, Main Library, University of Iowa.

[7] See Simons' financial statements, Box 162.

[8] Contract between W. J. Young & Co., and Elias Moses, Minneapolis, Minn., Nov. 9, 1876, Box 91-A. Contact with W. F. Price, Black River, Wis., Nov. 20, 1877, Box 162; and with Philander A. Viles, Eau Claire, Wis., Nov. 13, 1877, Box 162.

by Scribner's rule, which tended to read a smaller number of board feet in logs of large diameters than did the Doyle scale.[9]

Young paid the wages of the scaler and boarded him without charge. Contractors received $1 per thousand feet on the tenth day of each month for logs banked the previous month; followed by $.50 per thousand feet on a designated day in April, and another $.50 per thousand feet when the landings were broken and the logs fully ready for the spring drive. The balance was due in two equal payments, on the tenth day of the following September and October.[10]

A logger contracted to carry out his operations for a stipulated sum per thousand feet. One of the most important variables in determining logging prices was the location of the timber in relation to the stream—the closer the distance, the easier the job, and the lower the price. If a logger underestimated his expenses he would sustain a loss. Young was not disposed to adjust his payments to cover such a deficit. In 1880 he refused to do so, saying that it would encourage others to make similar claims, and that the practice might tend to destroy the force of contracts.[11]

Of the clauses in the contracts, Young considered the most important to be the ones stating that logs should not be shorter than 12 feet, 4 inches; that as many long logs be cut as practical; and that the ends of the logs be "butted" or crosscut square. He wanted the logs trimmed smooth in the woods where it could be done cheaper than in the mill, and he would not have to run the risk of breaking machinery on immense limbs. Having said this, Young allowed Simons to add to the contracts whatever provisions he thought desirable.[12]

Young instructed Simons to make contracts with the "best" and "safest" loggers, because "good men are worth a premium." By safe loggers, Young meant responsible persons who did good work.[13] The Clinton lumberman did his part by arranging for each logging camp to receive copies of the *Northwestern News*, a temperance publication.[14]

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[9] Both rules were originally used by loggers in the northeastern states. The State of Minnesota made the Scribner rule the standard in 1854, and Wisconsin adopted it in 1871. According to the *Northwestern Lumberman* trade journal (Aug. 21, 1886, p. 3), the Doyle scale eventually replaced the Scribner rule, and beginning in 1872, *Scribner's Lumber and Log Book* actually contained the Doyle scale. See also: Robert F. Fries, *Empire in Pine, the Story of Lumbering in Wisconsin 1830–1900* (Madison: State Historical Society of Wisconsin, 1951), p. 38; and William G. Rector, *Log Transportation in the Lake States Lumber Industry 1840–1918* (Glendale: Arthur H. Clark Co., 1953), pp. 81–82.

[10] Contracts in Box 162 as cited in note 8.

[11] W. J. Young to D. P. Simons, Eau Claire, Wis., July 24, 1880, LPB 57, p. 195.

[12] W. J. Young to D. P. Simons, Eau Claire, Wis., Sept. 29, 1880, LPB 57, p. 246. To C. G. Bradley, Osceola, Wis., Jan. 8, 1864, LPB 5, p. 150.

[13] W. J. Young to D. P. Simons, Eau Claire, Wis., Mar. 1, 1879, LPH 57, p. 16.

[14] W. J. Young to E. W. Brady, Davenport, Ia., June 22, 1883, LPB 57, p. 283.

Young insisted that Simons receive a monthly report from the scalers of each of the several logging camps which might be operating simultaneously in different areas.[15] The contractors and scalers were not supposed to receive their pay until the reports were complete,[16] identifying the location of the camps by township, range, and section; and containing a record of the number of logs cut in various lengths; and the amount of board feet.[17]

From the reports, the company compiled surprisingly intricate statistics that represented the prospective stock down to the last log and its length. This information was useful because the company took orders for future delivery based on the prospective supply of logs. In the case of long timbers, moreover, the firm took orders based on the prospective supply of logs of each specific length. Before accepting an order calling for a large number of timbers for a railway bridge, for example, the company wanted to be sure of its supply of long logs.[18]

The cutting of logs into various lengths was not a haphazard undertaking, but was carefully planned. After trees were felled in the woods, the "buckers" sawed the logs into the proper lengths, which could be a few inches longer than the lumber to be sawed at the mill. It was not however, permissible to saw logs a few inches too short. Logs were always cut into sizes from which lumber could be sawed into even lengths of 12, 14, 16, 18, 20, 22, or more feet. Odd lengths of lumber were seldom sawed, and only by special order. In order to saw lumber 19 feet in length, for example, it was necessary to use a log meant for boards 20 feet long.

Young gave considerable attention to figuring out the amount of the various lengths of logs needed to match the demand of the market. He frequently suggested to the independent dealers and loggers the lengths that they should provide for the Clinton trade. He once stated that 16 feet was the best average length, but the situation was changeable each year depending upon supplies on hand. In 1863, for example, he called for more 12 and 14 foot lengths, and suggested that out of every million feet, a good proportion would be one-sixth in 12 foot lengths, one-sixth in 14 foot lengths; and that 32 foot lengths would be very convenient for long timber.[19]

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[15] W. J. Toung to D. P. Simons, Eau Claire, Wis., Mar. 1, 1879, LPB 57, p. 16.

[16] George W. Forrest, Clinton, Ia., to D. P. Simons, Eau Claire, Wis., Feb. 6, 1882, LPB 57, p. 574.

[17] W. J. Young to D. P. Simons, Phillips, Wis., Jan. 12, 1880, LPB 57, p. 78. George W. Forrest to D. P. Simons, Eau Claire, Wis., Jan. 23, 1883, LPB 57, p. 827.

[18] George W. Forrest, Clinton, Ia., to D. P. Simons, Eau Claire, Wis., Feb. 8, 1887, LPB 57, p. 324.

[19] W. J. Young to B. H. Hollway, Onalaska, Wis., Jan. 1, 1863, LPB 3, p. 514.

With estimates of the lengths of logs needed for the coming season, Young could apportion work to loggers according to a systematic plan. Young estimated the lengths of logs he needed for 1877 by averaging the amount of each length sawed at his mills during April and October, 1876. April was an early sawing month of low productivity; October was a late season time of large production. To obtain an average monthly figure for each length, Young added the amount sawed in April and October and divided by two. Then he multiplied by 12 to record the amount for a year. The total amount of the cut would vary, however, from year to year, and the important thing was the proportion of each length to be sawed. Therefore, Young figured the percentage of each length, and the proportion of each he would need, based on his estimate of the next year's total cut. The total cut for the year varied with Young's view of the lumber market, and his estimate of the number of feet of logs needed. Other factors, however, could enter into the decision to cut timber on specific tracts of land. A contract for stumpage could contain a time limit for the felling of trees, and a provision that Young would in the meantime pay the taxes. Moreover, logging operations were planned so that no small areas were left uncut; it was too expensive to send a logging force into an area a second time for an insignificant amount of timber.[20]

During the season of 1876–1877, Young's contracts for operations in the woods called for more than double the amount of board feet cut any previous year. The *Chippewa Herald* reported that Young's logging contract with Elias Moses of Minneapolis was probably the largest of its kind ever made in the West. Out of a tract estimated to contain 250,000,000 feet of timber, Mr. Moses expected to cut 20,000,000 feet the first winter; and thereafter 20,000,000 to 50,000,000 feet per year. The contract covered only the delivery of the logs to the banks, and not the driving.[21] Moses fell short of his goal for the season of 1876–1877, but his loggers did cut, haul, and bank 67,033 logs which totaled 15,079,060 feet. Allowing $2.50 for logs under 26 feet in length, and $3 for longer ones, Young paid Moses $39,099.63 in seven payments on and between February 7, and October 10, 1877.[22]

Taxes and assessments were persistent problems, particularly for absentee land owners, because local assessors might try to discriminate against them. These matters were complicated, however, and at times complaints by land owners lacked substance. Nevertheless, as an agent for absentee land owners, D. P. Simons spent

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[20] W. J. Young to D. P. Simons, Eau Claire, Wis., Nov. 11, 1881, LPB 57, p. 512.

[21] The *Chippewa Herald* as quoted in the *Clinton Age*, Dec. 8, 1876.

[22] W. J. Young to J. M. Williams, Minneapolis, Minn., Sept. 8, 1877, LPB 52, p. 651; and Oct. 11, 1877, LPB 53, p. 24.

much of his time traveling around Wisconsin townships, examining local taxation procedures, and seeking refunds or adjustments of taxes on lands that he held to be unfairly assessed. Simons stressed that lands had to be properly assessed as the only way to avoid something "like confiscation more than legal taxation." Simons explained in 1884 that town officers tended to levy a particularly high tax on the lands of non-residents, but that he had obtained a reduction of about $5,000 on lands already cut.[23]

Taxes were higher than ever in 1884, Simons said, but not over one and one-half per cent of the actual value of the land. The company reduced the valuation of some lands by removing pine, but Simons believed that tax officers tended to increase the rate on what remained. The only solution was to keep a close watch on the officials, who changed frequently, and necessitated "continued and constant care to get them half right."[24] Sometimes Simons claimed that he encountered outright corruption and he cooperated with other large interests in seeking tax reductions.[25]

The management of pinelands involved numerous negotiations of right-of-way. Young authorized Simons, for example, to allow other parties to build a dam on his land providing they paid for all timber used in construction and for any flood damage to other trees. Also, free of charge, W. J. Young & Company could use the dam to store water and increase the probability of successful drives.[26]

Simons guarded against trespass on the part of loggers who might encroach on his employer's lands, and he watched for stealing on a small scale. In 1884 Simons caught a man who had cut several choice trees and hauled them to sell to a railroad for bridge timber. The agent believed that this arrest would help discourage such happenings.[27]

Once Simons was himself caught in the middle of a trespass dispute between two of his employers. Simons was negligent and allowed Young's loggers to cross over a boundary and cut over 2,000 acres that belonged to Henry W. Sage. Sage sent another agent, Mr. Emery, to accompany Simons and survey the loss, and the lands that Young offered in exchange.[28] Simons accepted Emery's judgment of the lands, but Young became considerably

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[23] D. P. Simons, Eau Claire, Wis., to W. J. Young & Co., July 19, 1884, Box 173.

[24] D. P. Simons, Eau Claire, Wis., to W. J. Young & Co., Jan. 28, 1884, Box 162.

[25] D. P. Simons, Merrill, Wis., to W. J. Young & Co., Feb. 20, 1884, Box 162, See also: Paul Wallace Gates, *The Wisconsin Pine Lands of Cornell University: A Study in Land Policy and Absentee Ownership* (Ithaca: Cornell University Press, 1943), pp. 163–164.

[26] W. J. Young to D. P. Simons, Eau Claire, Wis., Jan. 27, 1883, LPB 57, p. 831; and Mar. 3, 1883, LPB 57, 857.

[27] D. P. Simons, Eau Claire, Wis., to W. J. Young, Sept. 1, 1884, Box 162.

[28] D. P. Simons, Eau Claire, Wis., to W. J. Young, Apr. 24, 1878, W. J. Young & Co. Papers, Microfilm Collection, University of Iowa.

irked when the number of board feet that actually materialized in logs and lumber from Sage's land failed to approach the estimate.[29] The Clinton millman complained to Simons, ". . . you were in Mr. Emerys [*sic*] hands, as clay in the hands of the potter, and to our humiliation we find ourselves adrift without a pilot compass or rudder."[30]

Young suspected that Sage had written Simons about the matter, and he requested that any such letters be sent to him to be laid before Douglass Boardman, a mutual acquaintance of everyone involved, and a sort of adviser-arbiter in the dispute.[31] Young, who suspected that Sage might exercise undue influence with Simons, wrote to Boardman that the agent had showed "great weakness, and I am afraid a sprinkling of negligence—an unpardonable ignorance in treating this matter of land exchange. Emery has clearly outgeneraled him, and H. W. Sage is a good prompter."[32]

Without the backing of Simons, Young was humiliated. Since many of the logs had turned out to be of poor quality, the Clinton lumberman honestly felt that Sage asked too many acres in exchange. Young decided to settle on Sage's terms, but he wrote to Boardman that he might have some sworn experts examine the lands all over again and publish the results, along with all the correspondence in the matter, as a "precedent for lumbermen." As for Sage, Young commented, "He has tried to insult me in this whole matter, but he may realize that there is a God in Israel yet. I have no desire to retaliate on Sage but he must do right or I will tell him he has done wrong."[33] A month later the parties settled the matter and Young wrote, "Mr. S. is a curious man, but no doubt thinks he is all right, a good many kind traits but hard in a trade."[34]

Owners of large tracts of pine who held their lands for a considerable length of time could make immense profits through the appreciation of stumpage values. On November 1, 1890, W. J. Young & Company sold 41,251.26 acres to the Mississippi River Logging Company. The contract stipulated that the logging company should not cut more than 30,000,000 board feet of timber in any one year

[29] W. J. Young to Douglass Boardman, Ithaca, N. Y., Apr. 20, 1878, W. J. Young & Co., Papers, Microfilm Collection, University of Iowa.

[30] W. J. Young to D. P. Simons, Eau Claire, Wis., June 5, 1878, W. J. Young Papers, Microfilm Collection, University of Iowa.

[31] *Ibid.*

[32] W. J. Young to Douglass Boardman, Ithaca, N. Y., June 5, 1878, W. J. Young & Co. Papers, Microfilm Collection, University of Iowa.

[33] *Ibid.*

[34] W. J. Young to Douglass Boardman, Ithaca, N. Y., July 6, 1878, W. J. Young & Co. Papers, Microfilm Collection, University of Iowa. Interestingly enough, Young thereafter had an agreeable relationship with Sage, who loaned him large sums of money personally, and arranged for him to borrow other funds from Cornell University.

until it finished paying for the land, and meantime should pay the taxes. W. J. Young & Company reserved the right to profit from one-tenth of all minerals that might be discovered. The Clinton firm received $694,887.50, or approximately $16 per acre for land valued at approximately $9 an acre in 1875.

Profits awaited the owners of pinelands whether the timber be cut or held for speculation. Surprisingly systematic procedures could increase those profits, particularly if the absentee land owner found a loyal, talented agent to stand guard and handle the administrative details for a salary of $100 per month.

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[35] Ledger F, 1890–91, p. 53. See also: Mississippi River Logging Co. papers, Box 1, 1871–99, in the Minnesota Historical Society, St. Paul.

MARY MORTIMER: CONTINUITY AND CHANGE AT MILWAUKEE FEMALE COLLEGE

Walter F. Peterson
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During the early years of the nineteenth century it was hardly an open question whether it was worthwhile to educate a girl or whether her fragile mind could stand it. However, under the leadership of such reformers as Emma Willard, Catharine Beecher, and Mary Lyon, ambitious women began to fight the traditional social attitudes which insisted that woman's place was in the home and that women were inherently inferior intellectually to men. Despite these obstacles, schools for young women were established by Emma Willard at Troy, New York, in 1821, by Catharine Beecher at Hartford, Connecticut, in 1828, and by Mary Lyon at Mount Holyoke, Massachusetts, in 1838.

Milwaukee Female College, during the period 1853–1873, stood as an extension of the educational concepts of the second quarter of the century, as they related to women, and as an institution caught in the currents of change in the third quarter of the nineteenth century. The key figure in this study of continuity and change is Mary Mortimer.

Born in Trowbridge, Wiltshire, England, on December 2, 1816, Mary emigrated with her family to New York five years later. Until she became of age her educational ambitions were frustrated by a tight-fisted guardian and her only formal education was a brief time in the common schools and a short span at an academy at Auburn, New York.[1] In July of 1837, when she was legally able to take possession of her share of the family estate, she entered Madam Ricord's Seminary at Geneva, New York. A friend later wrote, "It was at Geneva that she first began really to live."[2] Mary threw all her energies into her studies. She tackled Chemistry, Mental Science, Latin and Paley's *Natural Theology*. Then she turned to Algebra, Evidences of Christianity, Ancient History and

[1] William W. Wight, *Annals of Milwaukee College, 1848–1891* (Milwaukee, 1891), p. 3. Also, *Milwaukee Sentinel*, July 23, 1877, p. 2.

[2] Minerva Brace Norton, *Mary Mortimer: A True Teacher* (New York, 1894), p. 9. This volume is particularly valuable because it includes a great deal of Mary Mortimer's correspondence, all of which, unfortunately, has since been destroyed.

Astronomy. Finally there was Rhetoric, Moral Philosophy, History of Modern Europe, Geometry, French, and Butler's *Analogy.* Through concentrated effort she succeeded in completing the four year course in two years.[3]

Her deep interest in the areas of Moral Philosophy and Evidences of Christianity and her intense discussions with her teachers drove her to think earnestly about the state of her own soul. During her first year at Madam Ricord's Seminary, Mary Mortimer experienced a religious conversion and joined the Presbyterian congregation at Geneva.[4] She was also inspired by her teachers to become a teacher. Miss Thurston, a teacher at the seminary wrote, "In accordance with my advice she decided to remain in school another year and to adopt teaching as her life work. Her great desire now was to dedicate her time and talents to that employment in which she could be most useful."[5]

For the next ten years Mary Mortimer gained experience for her life's work teaching in various places in western New York. During this time she grew from a novice assistant at Geneva to a capable administrator of Le Roy Seminary, during the time when the regular principal traveled in Europe on a leave of absence. She regarded teaching as her calling and her vineyard was the education of women. In 1857 she wrote to a friend, "I shall never lose my interest in female education, to which I long ago desired to dedicate my life. I have no wish or thought of changing that dedication."[6] In 1848, while travelling through Michigan, she came to the conclusion that her calling, her vocation, should be exercised in the West. "Indications have pretty nearly decided me to remain somewhere in this western land. I trust I have been and still am watching the indications of Providence and desiring to be led in the path of duty."[7]

It was, then, only natural that when an opportunity came to establish a school in Milwaukee that she would take it. This opportunity appeared in the person of Miss Catharine Beecher. For nearly twenty years Miss Beecher had been developing a plan for women's education. In Mary Mortimer she and her sister, Harriet Beecher Stowe, were happy to find one of the "original, planning minds"[8] to help with this undertaking. Miss Beecher stated her

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[3] *Ibid.*, pp. 12–13.

[4] For a detailed account of the conversion of Mary Mortimer see Walter F. Peterson, "Mary Mortimer: A Study in Nineteenth Century Conversion," *Journal of Presbyterian History,* June, 1963, pp. 80–88.

[5] Norton, pp. 23–4.

[6] *Ibid.*, pp. 176–177.

[7] *Ibid.*, p. 77.

[8] *Dictionary of American Biography,* XIII, p. 252.

philosophy in succinct fashion: "I am one who believes that 'woman's wrongs' are to be righted, not by putting her into the profession of the other sex, but in fitting her for her profession, and giving her employment in it."[9] This was to be accomplished by establishing endowed non-sectarian colleges for women in the West.[10] In a letter to Mary Mortimer, Catharine Beecher indicated what the aims of such schools should be. "First, an effort to overcome sectarianism; second, opposition to large boarding houses; third, more thorough and practical education for girls; fourth, better positions for female teachers."[11]

Mary Mortimer was selected to implement this plan and Milwaukee was ripe for the experiment. The growing city had no college, no high school and the public schools were poorly staffed, crowded and generally inadequate.[12] In 1849 she arrived in Milwaukee. With the cooperation of Mrs. Lucy A. Parsons, founder of a private seminary, the plan was put into operation. By 1851 the Normal Institute and High School of Milwaukee, a new institution with a college charter had been established. Mary Mortimer was one of four co-equal department heads and leading Milwaukee citizens were members of its board of trustees.[13] During the next two years the school acquired a new building and a new name—Milwaukee Female College.

By 1852 the "Collegiate School" had been divided into four classes but the program allowed for a great deal of flexibility. The Preparatory Class covered "an indefinite period of time, according to the health, capacity and circumstances of the pupil." The Junior, Middle and Senior classes covered the period of one year each. "The Course of Study has been arranged with a view to ordinary capacities. Those who are below this standard must acquire a fuller preparation before leaving the Preparatory Class; those who are above, can carry on the study of one or more branches more extensively than their class."[14] During the academic year 1852–1853,

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[9] Catharine Beecher, *Suggestions in Regard to the M. F. College,* undated MS, State Historical Society of Wisconsin Manuscript Collections.

[10] Catharine Beecher and Mary Mortimer spent the summer of 1852 at the home of Harriet Beecher Stowe drafting plans for the American Woman's Educational Association. This association was to further "The Plan" by securing an endowment for Milwaukee Female College and other similar schools to be established particularly in the West. This grand scheme largely failed due to the inability of the association to raise the necessary funds.

[11] Wight, p. 3.

[12] Bayrd Still, *Milwaukee: The History of a City* (Madison, 1948), pp. 216–218.

[13] *First Annual Catalogue of Officers and Pupils of the Milwaukee Normal Institute and High School* (Milwaukee, 1851).

[14] *First Annual Report of the Officers and Pupils of the Milwaukee Female College* (Milwaukee, 1853), p. 12.

2 students were enrolled in the Senior Class, 10 in the Middle Class, 32 in the Junior Class and 61 in the Preparatory Class.[15]

Milwaukee Female College, according to the Beecher plan, was to be unique in the annals of higher education. Miss Beecher proposed that the faculty be composed of co-equal teachers, instead of a principal and subordinate teachers. This was supposed to result in "increased thoroughness in the course of instruction, and, by the division of responsibility, greater security in the health of teachers."[16] In point of fact, this plan was attempted only very briefly. Catharine Beecher as a theoretician was primarily interested in the administrative organization and such peripheral aspects as the architectural appearance of the college. Mary Mortimer, however, was essentially a practical educator interested in the curriculum and instruction. After a brief experimental period Mary Mortimer came to be viewed by the faculty, the board of trustees, and also the community as the head of the school and she proceeded to direct the affairs of Milwaukee Female College.

Mary Mortimer succeeded in imparting to her students an enthusiasm for study and a strong religious impulse. Her methods, born of independence of thought and a spirit of skepticism, were rather unique for that day. Because her religious conversion had been through intellectual rather than emotional processes, Mary Mortimer was convinced of the importance of developing a skeptical, searching mind in her students. A former student recalled that this was particularly true in Bible and Mental Philosophy classes. "How often would she suffer us to lose ourselves in the labyrinth of metaphysics, and then carefully seek to guide our way into the light of truth. It seemed sometimes as though she sought to make us stronger doubters, that we might prove more sincere."[17] This teaching technique, used so effectively by Mary Mortimer, but such a far cry from the Mount Holyoke of Mary Lyon,[18] was carried directly from her academic and religious experience in New York.

With the support of the trustees, Mary Mortimer in 1852 introduced a course of study which divided the curriculum into three departments: The Department of Mathematics and Natural Sciences; the Department of Geography, History and Mental Science; and the Department of Languages, Belles Lettres and Composition.[19] While the curriculum was basically patterned after the of-

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[15] *Ibid.*, pp. 5–9.

[16] First Annual Catalogue, p. 11. Also, Catharine Beecher, *An Appeal to American Women in Their Own Behalf* (Milwaukee, 1851), p. 2.

[17] Norton, p. 157.

[18] In the *Memorial: Twenty-Fifth Anniversary of the Mt. Holyoke Female Seminary* (South Hadley, 1862), p. 51, it is interesting to note that they had maintained an exact count of the number of students who had been converted prior to graduation. Nothing like this ever occurred at Milwaukee Female College.

[19] First Annual Report, p. 13.

ferings at Miss Ricord's Seminary in New York, it placed greater emphasis on history and English literature and introduced French into the offerings.

Milwaukee gave increasing support to Milwaukee Female College in terms of raw numbers. During the term beginning in 1852, the total student enrollment had been 105, but by 1856 this number had increased to 256. However, a breakdown of this total by classes would indicate that the concept of a complete collegiate education for young women received only token endorsement. Only 6 of the total number were seniors, 11 were middlers and 49 were juniors. The remaining 190 students were all in the Preparatory Class.[20] But those few students who did complete the entire course received an excellent education for that day for Mary Mortimer insisted on high standards. The senior year was brought to a close by a public oral examination to which the local clergy, professional men, and others were invited. The guests as well as the faculty committee and trustees were free to ask questions of the candidates for graduation and enter into the discussions. During one of the oral examinations a theological discussion developed "on the question of our moral capacity for doing good when evil passions have, as it were, overcome and consumed our good promptings. Here there was a terrible battle in which the class, the divines of the committee, and Miss Mortimer all seized weapons."[21]

Catharine Beecher had provided the inspiration for the establishment of Milwaukee Female College. She had also induced Mary Mortimer to become a member of the faculty, to implement her plan, and to represent her in relations with the trustees and the community. The trustees were a most competent group. Men such as Alexander Mitchell, Milwaukee's leading banker, and Increase Lapham, who had gained an international reputation as a scientist, provided stability and inspired confidence. However, the absentee direction of the institution was most unsatisfactory for both the trustees and for Mary Mortimer. Mary Mortimer was supposed to direct the college at the same time that she was supposed to be co-equal with the other members of the Board of Instruction. She also found it difficult to interpret the long, demanding, querulous letters of Catharine Beecher to the trustees.[22] Catharine Beecher proved to be an incredibly difficult woman. By 1857 the role of mediator became too much for Mary Mortimer and she took a position as principal of a female seminary at Baraboo, Wisconsin.

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[20] *Fifth Annual Catalogue,* p. 9.

[21] Wight, p. 16.

[22] Catharine Beecher to Increase Lapham, Feb. 18, 1856. Writing from Columbus, Ohio, Miss Beecher in this letter insisted on the erection of a building which the trustees did not think necessary, the importation of her own carpenters and workmen from the East and an immediate reply to a long list of questions. State Historical Society of Wisconsin Manuscript Collections.

In 1866 the trustees invited Mary Mortimer to return to Milwaukee Female College on her own terms. She now had an opportunity to introduce further curricular changes. Through the division of the Department of Geography, History and Mental Science into the Department of Moral and Mental Science, in which she was the sole teacher, and the Department of Geography and History, greater emphasis was placed on history than was usual at that time. Also, the amount of time devoted to Latin and classical literature was reduced to provide more time for English literature. It is also significant that German, as a companion to French, was introduced as a modern language.[23]

Although the curriculum of Milwaukee Female College, with its emphasis on history, English literature, and modern languages, was liberal for that day, Mary Mortimer held to the traditional, highly structured pattern and failed to anticipate the introduction of elective studies as was found at Smith College when it opened its doors in 1875.[24] However, this is not to suggest that she did not maintain widespread professional relationships. In fact, she chose as her successor Professor Charles S. Farrar, an acquaintance of some years, who had been the first chairman of the Science Department when Vassar opened in 1865.[25] In her own quiet way Mary Mortimer worked to keep abreast of Eastern educational developments and to open intellectual doors in the Milwaukee area.

Mary Mortimer was always conscious of the importance of a strong board of trustees and the relation of the board to the community. In 1872, Milo Parker Jewett, first president of Vassar College, who had moved to Milwaukee after personal differences with Matthew Vassar, was elected vice president of the board of trustees. He was to provide enlightened educational leadership for the trustees and the college until his death in 1882.[26] While Mary Mortimer "had no sympathy with so-called 'women's rights,' "[27] she did feel that leading women of Milwaukee should be on the board of a woman's college and would provide a valuable link with the community. To that end, she had three Milwaukee women appointed to the board in 1869 and this number was increased to 5 in 1872.[28]

In the spring of 1874, Mary Mortimer retired from Milwaukee Female College. During her years at the college she had contact

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[23] *Annual Catalogue,* (1866–1867), p. 14.

[24] Henry M. Tyler, "The Curriculum," in L. Clark Seelye, *The Early History of Smith College, 1871–1910* (Boston, 1923), pp. 162–164.

[25] Wight, p. 33. For Vassar curriculum in this period see Henry Noble MacCracken, *The Hickory Limb,* (New York, 1950), pp. 55–56. 58–59.

[26] *Dictionary of American Biography,* vol. X, p. 70.

[27] *Milwaukee Sentinel,* July 23, 1877, p. 2.

[28] *Annual Catalogue* (1869–1870), p. 3, and *Annual Catalogue* (1872–1873), p. 3.

with some 1,500 young women, about 200 graduating from the college.[29] At her death, in 1877, a former colleague paid a fitting tribute to Mary Mortimer. "As a teacher of young ladies, Miss Mortimer has stood in the front rank for more than thirty years and especially in the West her influence has been widely extended and deeply felt."[30] Her successor as principal of Milwaukee Female College, Professor Charles S. Farrar, may have thought it politic but his words were nonetheless true when he said, "That life was the most important in the founding and development of this institution; and whatever in the future it may become, the chief personal story will be that of Mary Mortimer."[31]

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[29] Lilian Bacon Mallory, "Milwaukee College" in J. W. Stearns, ed., *The Columbian History of Education in Wisconsin* (Milwaukee, 1893), p. 702

[30] *Milwaukee Sentinel,* November 14, 1877. p. 2.

[31] *Ibid.,* July 18, 1877, p. 8. The institution for which Mary Mortimer set a high standard of academic leadership and excellence was merged in 1895 with Downer College of Fox Lake, Wisconsin, to form Milwaukee–Downer College. On July 1, 1964, Milwaukee–Downer College and Lawrence College, Appleton, Wisconsin, merged to become Lawrence University.

A PROPOSITIONAL INVENTORY OF EXECUTIVE-LEGISLATIVE CONFLICT*

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The tradition of separation of powers in American government focuses attention on executive–legislative relations and how they are shaped by underlying doctrines. Such attention ranges from *The Federalist Papers* through the standard textbooks on American government. Yet nowhere is there set forth in a systematic way the fundamental characteristics of executive–legislative relations. This study draws upon the generally accepted wisdom to present six tentative propositions on the nature and scope of executive–legislative conflict. Milwaukee County is used to illustrate these propositions, because its relatively recent creation of a chief executive office dramatized over a short time the fundamental conflicts between the executive and legislative establishments.[1]

Since 1960 Milwaukee County has had an elective county executive. He is chosen for a four-year term at the Spring nonpartisan election. A board of supervisors wields county legislative powers. Its 24 members are elected concurrently with the executive for four-year terms. Prior to the creation of the chief executive office, the board necessarily and partially performed some of the functions granted to the new office. These were usually handled through administrative oversight activities of board committees. Perceptions of the inability of a legislative body to provide effective executive leadership contributed to demands for the creation of the chief executive office for the county.

I. *Constituency differences produce executive–legislative conflicts.* The prevailing basis for the selection of chief executive officers is through election within the political jurisdiction as a whole. Legis-

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* The Research Committee of the Graduate School, University of Wisconsin, provided summer salary support for this study. Michael C. Quinn gave invaluable assistance in gathering and analyzing data used in the study.

[1] The position of Milwaukee County Executive was created in 1959, and the first incumbent was elected in 1960. In 1968 the Board was increased to 25 members.

lators are generally elected from subdivisions of political units, usually single member districts in which only one legislator is elected in each district. Milwaukee County follows the normal pattern. Its chief executive is elected by plurality vote of the entire county. Twenty-four supervisors are selected from as many districts within the county.

Nelson Polsby cites constituency differences as an important ingredient in Presidential–Congressional relations, and argues that conflict is heightened by a tendency of each participant to over-represent his constituency.[2] Similarly, Wilfred Binkley comments upon the typical presidential tactic of using messages to Congress as a device to communicate with "the larger audience, the American people."[3]

The conflict between the executive and legislative establishments is often translated into executive defense of "general" interests and legislative protection of "local" interests. As representatives of a specific area, legislators are expected to guard that area's interests. It is presumed that the executive rises above "selfish" interests and fights for programs of value to the entire jurisdiction. This point is highlighted by Don K. Price when he states that "the greater threat of political interference . . . had typically throughout all our history come less often from the President . . . than from local interest groups exerting pressure on members of the Congress."[4]

Two results are implied from the basic proposition, and these are seen in the Milwaukee County situation. One is that a shrewd chief executive can use the localized reward system in bargaining with legislators for support of the executive's general program. For example, in an effort to replace a Park Commissioner who opposed the County Executive's program to reorganize the park system, the executive nominated a south side suburbanite. This was interpreted as an effort "to curry favor from supervisors who have been lukewarm to his program."[5]

A second result is that the legislator's constituency does not tend to be particularly concerned about the issues that produce the greatest stress between the executive and legislative branches. Even if the executive's constituency supports him and his program, that support may not be translated into effective pressures upon legislative representatives. A study of Congressional representation showing that on a host of important national issues congressmen

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[2] *Congress and the Presidency,* Englewood Cliffs, N. J. (Prentice–Hall), 1964, p. 102.

[3] *President and Congress,* 3rd Ed., New York (Random House), 1962, p. 238.

[4] *Government and Science: Their Dynamic Relation in American Democracy,* New York (Oxford U.P.), 1962, p. 53.

[5] *Milwaukee Journal,* January 13, 1965.

hear nothing from their constituents illustrates this point.[6] Milwaukee County Board members have similar experiences. Several indicated that they hear very little from their constituents on the issues pushed by the executive. They were much more likely to be approached by constituents on matters of localized district concern.

This is also implied by a comparison of the votes by district on two constitutional amendments pertaining to the office of county executive and support for the executive by representatives of those districts. One provided constitutional authorization for the county executive office, instead of its statutory base theretofore, and the other granted the executive veto powers over county board enactments. They were approved by overwhelming majorities in November, 1962, and every district supported them. Moreover, there was a significant positive correlation between the level of district support for the referenda and the social rank of the districts.[7] That is, the districts ranked highest in terms of the educational achievement and income of their residents gave greatest support to the referenda. One might expect a similar correlation on roll call votes. Then representatives of districts of highest social rank would give the executive greatest support and vice versa. However, there was no such correlation.

Similarly, the county executive had no opposition in running for reelection in 1964. Yet the strong support of the executive's constituency did not increase support for his program by county board members. Analysis of roll call votes within the board after the election did not show significant differences in the pattern of support for the executive's program. Board members clearly did not receive the same signals from their individual constituencies as the county executive did from those constituencies as a whole.

In this connection the use of a nonpartisan ballot for the election of the executive and the supervisors may heighten the impact of constituency differences between the two branches. It is alleged that on the national and state levels political parties modify or cloak the separation of the executive and legislative branches. Lacking the overt participation of parties, the county may illustrate more sharply the basic executive–legislative relationship.

II. *Legislators representing a relatively large and readily identifiable minority within the political jurisdiction will tend to guard legislative prerogatives against presumed executive encroachment.* The bloc of legislators must be large enough so that, by maintaining a solid front against the often quiescent majority, it may safeguard

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[6] Lewis Anthony Dexter, "The Representative and His District" in Nelson W. Polsby, Robert A. Dentler and Paul A. Smith, *Politics and Social Life*, Boston (Houghton Mifflin), p. 496.

[7] Based on Shevky–Bell Social Rank Index.

the group's interests. Developing expertise in using the legislative process to that end is also typical of a strong minority bloc within a legislature. This stake in the legislative process is likely to make the group antagonistic toward the exercise of executive power. Within Congress the South traditionally fit into this political role. State politics provide similar examples.

The southern half of Milwaukee County has developed a political self-consciousness consistent with its minority status within the entire county. This area contains eight of the county's 24 districts, and its spokesmen frequently defend south side interests. From one member of its county board delegation came the threat: "I won't go for one dime for swimming pools until the south side is taken care of."[8] From another: "I feel that the county executive has been neglecting the south side in making his appointments."[9] While other supervisors might complain about similar issues, it is unlikely that their complaints would stress "north side" or "west side" interests.

In 1960 the leader of the south side bloc became chairman of the county board. It was possible for him to build a majority coalition because of 1) his long tenure on the board, 2) his previous position of vice chairman of the board, and 3) the failure of his opponent to expend much energy in mobilizing support.[10] The coalition formed to select the chairman did not remain intact. Frequently, the chairman was defeated on issues he strongly supported. However, his selection meant that the board was led by the leader of a faction which had greatest fears of expanded executive authority. The extent of this opposition was reflected in several ways. Table I illustrates that on county board roll call votes on issues of concern to the executive the south side bloc provided his greatest opposition.[11] This bloc does not exhibit the same solidarity in other important issue-areas, such as welfare or appropriations. It appears that the executive issues raised special threats to the sectional interests of this minority group.

Another illustration of the bloc's antagonism toward the county executive came during the battle for ratification of the aforementioned constitutional amendments. While the county executive campaigned for approval of the amendments, the board chairman opposed them. As part of his efforts, the eight south side supervisors, joined by three other board members, issued a manifesto

[8] *Milwaukee Journal,* September 21, 1960.

[9] *Milwaukee Journal,* July 19, 1962.

[10] *Milwaukee Journal,* April 27, 1960.

[11] This was based on roll call votes in which more than one supervisor voted in the minority. Only those votes in which the executive's position was clearly known through speeches, messages to the board and/or newspaper accounts, are tabulated.

TABLE I. SUPPORT OF COUNTY EXECUTIVE'S POSITION BY COUNTY SUPERVISORS ON DIVISIVE ROLL CALL VOTES, 1960–1963 (In Percentages; Supervisors Identified By District Number; South Side Districts in Italics)

N=84

1st Quartile	2nd Quartile	3rd Quartile	4th Quartile
1 — *77.4*	7 — 67.5	*22* — 54.9	19 — 38.3
9 — *77.1*	3 — 64.1	13 — 51.8	*14* — 38.1
4 — *76.2*	15 — 63.8	6 — 51.2	*24* — 37.8
5 — *71.4*	18 — 61.4	*12* — 43.9	*23* — *37.7*
20 — *70.7*	16 — 58.2	10 — 42.8	*11* — *33.7*
21 — *70.2*	2 — 56.2	*17* — 40.2	*8* — 26.5

denouncing the effort to grant veto powers to the executive. One of the signers argued: "The veto is a tremendous weapon. It results in one man rule and we just aren't ready for it."[12]

Without question, executive veto powers posed a critical threat to the chairman and his followers. Given the cohesiveness of that group, it was often possible for it to pick up the necessary four or five votes from other supervisors to pass measures of special interest to the bloc. To muster sixteen votes to override a veto seemed to be an almost hopeless task.

Other issues viewed as threats to legislative prerogatives drew heavy attack from the south side bloc. These included administrative reorganization proposals, suggestions by the executive for reorganization of the board's committee structure, and appointments to county boards and commissions. These were expected to make the executive more powerful at the expense of the board. Therefore, the predominant minority bloc on the board was quick to defend its legislative interests.

III. *Institutional role playing is an important source of executive–legislative conflict.* Because of institutional pride, traditions and customary methods of operation, organizations develop sets of roles for their members designed for organizational self-preservation and the maintenance or increase of the organization's importance. Legislative bodies often are more susceptible to the manifestations of institutional role playing than other organizations. Their multimembership with an absence of hierarchical authority contributes to that result. So too does the complicated system of rules used by legislatures to carry on their business.

As William S. White notes, the Senate's censure of Joseph R. McCarthy for conduct unbecoming a Senator illustrated institu-

[12] *Milwaukee Sentinel,* September 15, 1962; *Milwaukee Journal,* October 30, 1962.

tional self-preservation.[13] Another context in which legislative role playing typically develops is when one chamber of a bicameral legislature takes action affecting the other without proper notice. The recriminations that result are reminders that legislative bodies are quick to feel alleged slights and defend against them. The antagonism is intensified if the legislature preceives an outside threat to its status and prestige.

Institutional role playing within the Milwaukee County Board was illustrated following the grant of executive veto powers. The first use of this new power occurred with a veto of an ordinance providing music in the Courthouse. The board fell one vote short of the two-thirds majority necessary to override. Thereupon, one of the board's leaders switched his vote. The action was interpreted as a victory for supervisors who "sought to establish a strong precedent" in their relationship with the executive. That two other board members supported the measure only after it was vetoed gives additional weight to the impact of institutional role playing.[14]

The final act in the Courthouse musical came a year later when funds were necessary to continue the program. A board committee voted unanimously to kill the measure. The County Executive's entrance into the committee room prompted a supervisor to remark: "He won't be able to veto it this time."[15]

Institutional role playing is intensified when members of the organization feel that their power is threatened. For example, the county treasurer brought together municipal officials to discuss property tax billing. The County Executive commended the treasurer for his initiative. The board chairman was not enthusiastic and said: "The only thing wrong with it was that the county board was not notified." The treasurer hastily apologized for his slight of legislative prerogatives.[16] Similarly, a group of supervisors threatened to boycott a ground-breaking ceremony simply because the executive's office scheduled it. The suggestion of a boycott at a ceremonial rite illustrates how quickly legislators may feel that they are being upstaged.

Institutional orientation is also exemplified by the executive. The first county executive previously served as chairman of the county board. In that capacity he occupied a middle-of-the-road position in a consensus-oriented legislative body. He presented policy goals to the board, but he tended to emphasize goals which did not sharply

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[13] *Citadel: The Story of the U. S. Senate,* New York (Harper's), 1956, pp. 126–33. See also Donald R. Matthews, *U. S. Senators and Their World,* Chapel Hill (Univ. of North Carolina Press), pp. 101–102, for a discussion of "institutional patriotism."

[14] *Milwaukee Sentinel,* May 1, 1963.

[15] Committee meeting, July 7, 1964. Three of the four members of the committee who were on the board the previous year had voted to override the veto.

[16] *Milwaukee Journal,* July 22, 1962.

divide it. He had the added advantage of speaking from within the board. As county executive his role *vis-á-vis* the board became markedly different. As policy initiator, he was no longer circumscribed by his legislative leadership role. Moreover, a county-wide constituency added impetus for the presentation of bold, far-reaching changes in county policies. Consensus was clearly more difficult to attain on these recommendations.

The change in roles is seen in a comparison of the support he received from county supervisors first as board chairman and then as executive. He was supported as board chairman in a range of 55 to 72 per cent. As executive, the range was 27 to 77 per cent. Apart from some limitations in the data, the controversial issues pushed by the county executive are an important cause of this change in support.[17] Differences between the roles of a chief executive and a legislative chairman contribute to the marked change. The strong executive pushes controversial divisive issues, because successes on those issues produce a noteworthy administration. This is similar to Polsby's argument that different conceptions of time underlie congressional–presidential relations. The President is interested in what he can accomplish in the limited time remaining in his tenure. Congressmen, especially those in leadership positions, usually expect to be around for many years. With that gauge the need for haste cannot seem pressing.[18] The executive then must force his issues against what appears to him to be a lethargic legislature.

Another ingredient of institutional role playing in executive–legislative relations is that awareness of the conflict tends to increase the conflict. Battle lines become hardened as anti-administration groups develop in the legislature. When the Milwaukee County Executive attacked his opponents in a strongly worded message to the board early in 1965, anti-executive legislators lashed back with denials of the charges and accusations against the executive. More significantly, legislators who normally supported the executive also bristled against what they considered to be unjustified attacks. Thus, in taking the battle to the legislature, the executive discovered that the opposition stiffened and allies took umbrage.

Finally, if an executive's program is enthusiastically received in the legislature, it is never long before "rubber stamp" charges are

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[17] The findings are from an analysis of divisive roll call votes (84 on issues of concern to the county executive, 1960–1964, and 327 taken at random when he served as chairman, 1956–1960). Only the votes of the 15 supervisors who served in both periods are tabulated. The data from the two periods are not completely comparable. As part of the board, the chairman votes on many measures in which he may not have strong feelings. As executive, only those issues in which he declared an interest could be tabulated.

[18] *Congress and the Presidency, op. cit.*, pp. 103–103.

heard. Typically, the "rubber stamp" charge is an appeal for legislative pride to assert itself against the challenge of executive domination.

IV. *The legislative committee structure tends to strengthen specific interests of legislators at the expense of the executive's general program.* Legislatures establish committees to handle their workload. Legislators generally attempt to serve on committees in which they have strong personal or constituency interests. There is a great degree of continuity within the committee system. After obtaining a preferred committee assignment, a legislator is likely to retain it throughout his legislative career. This occurs because of 1) the legislator's interest in the committee, 2) the investment he makes acquiring expertise in the committee's subject matter, and 3) the importance of seniority within the committee.

Prior to the creation of the county executive office in Milwaukee County, board committees dabbled in day-to-day administration in varying degree depending on the composition of the committee, the administrative departments under its surveillance and so on. Moreover, it has been traditional to have county board representation on some of the boards and commissions which administer county activities. For example, a supervisor is appointed chairman of the county welfare board. Supervisors also serve on a number of other administrative boards. Participation on these administrative bodies intensifies the legislator's involvement in his subject matter interests.

The impact of the board's committee structure on executive–legislative relations in Milwaukee County is most clearly seen in two committees chaired by the chairman of the board: the airport committee and the civil defense committee. Through his position on these committees, he made strong efforts to push policies antithetical to the executive's general program. The airport committee took the lead in making the airport division a separate department. This was strongly opposed by the county executive, who argued that it was inconsistent with his administrative reorganization proposals.

Warfare over civil defense in Milwaukee County has raged continuously during the past several years, and much of it was related to executive–legislative conflict. Who should appoint the civil defense director? Who should be the head of government in the event of a disaster? In both cases the alternatives presented were the county executive or the county board chairman. The executive won these battles, but only after spirited wrangling, made more complicated because of the board chairman's control of the civil defense committee.

V. *A recurring element of executive–legislative conflict is competition between each sphere in controlling administration.* This proposition is closely related to the preceding one. All of the examples presented there included efforts to control parts of the county administrative structure through the operations of legislative committees. Yet the battle to control the bureaucracy transcends the committee system. It is a central component in the relationship between the legislative and executive establishments.

The issue of controlling administration has two corollaries. The first is that legislators tend to be suspicious of administrative experts, while chief executives are more likely to respect and utilize them.[19] The legislator therefore may view fragmentation of administrative authority as a defense against the exercise of power by the bureaucratic expert. Chief executives have been the principal forces behind administrative reorganization efforts. These include the centralization of agencies, elimination of boards and commissions and increases in the executive's own staff.

A second corollary is that fragmentation of administration enhances the "errand boy" role of legislators. Legislators spend a great deal of time performing services in which they act as intermediaries between constituents and administrative agencies. The legislator may feel that he can perform the service function more effectively within a fragmented bureaucracy, where there will be more points of access. In a centralized administration he may have to negotiate for access with a chief executive who is unsympathetic to the individual demands of the legislator's constituent. Moreover, a chief executive may feel that intercession by legislators may be disruptive intrusions upon efficient administrative procedures.

Competition between the executive and legislature for control of the Milwaukee County bureaucracy has frequently occurred. On several occasions legislators have suggested that the county board or its chairman should make appointments to various county offices now made by the executive. The board was especially irked by the executive's power to choose the supervisors who represent the board on various county commissions.[20]

Attempts by legislators to make certain county administrative functions directly accountable to the board have been numerous. The use of the board's committee structure to this end has been cited. The chairman of the airport committee (the board chairman) has participated extensively in matters relating to airports which normally are executive responsibilities. For example, a threatened cutoff in federal airport funds for the county prompted him to write

[19] See David Booth, *A Guide to Local Politics*, East Lansing (Michigan State Univ.), 1961, p. 16.
[20] *Milwaukee Journal*, April 15, 1964.

to the Federal Aviation Administration explaining why funds should not be withheld. Later he and the airport director met with FAA officials to forestall the cut.[21] At no point was the county executive involved.

In another area of administration, the county board passed an ordinance requesting state legislative authorization of a county department of children's services. Included was the provision that the department's director be solely responsible to the board. As interpreted by one commentator, the supervisors would be "in the business of administration."[22]

Along with efforts to exert control over county agencies, the board has refused to enact any of the executive's administrative reorganization proposals. In brief, these proposals recommend a reduction in county agencies from more than 40 to 11. The heads of the revamped departments would be appointed by the executive with confirmation by the board. At present, many agency directors are selected by a board or commission or are covered by merit civil service provisions rather than subject to appointment by the executive.

The board has responded to the executive's requests for professional staff assistance grudgingly. For the first four years of the executive's tenure, he had just one staff aide in addition to clerical assistance. A request for a planning analyst in his office was rejected in 1961.[23] Claims that the county executive was "empire building" marked board response to this request.

These instances are actions of the legislative body to maintain or increase its control over administration. Most moves by the executive to strengthen his position in this area have been challenged by the board, often because they were interpreted as threats to its power and influence.

This is not to suggest that the executive has been completely thwarted in his effort to control the county bureaucracy. Through his budget-making authority he has had considerable leverage against administrative agencies. He has used this power effectively both at budget-review sessions and also through an executive order directing all county agencies to notify him of new programs that would affect their budgets.

VI. *The presence of a threat to the political jurisdiction from an outside source tends to reduce executive–legislative conflict.* The notion in American foreign policy that "politics ends at water's edge" is applicable also in the realm of executive–legislative rela-

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[21] *Milwaukee Journal,* December 16, 1964.

[22] *WTMJ-TV Editorial,* March 23, 1965.

[23] *Milwaukee Journal,* Feb. 8, 1961. Not until 1964 did the board authorize a second staff aide.

tions. On local levels, of course, the "outside threat" may be an adjoining municipality or county, a state or federal agency or even private economic interests. Any of these may pursue policies at variance with the self-interest of the governmental unit involved.

In Milwaukee County a number of issues arising from diverse sources have demonstrated that the legislature and executive are able to put aside institutional differences at least temporarily to meet an outside threat. Executive–legislative relations were at low ebb before the shift of the Milwaukee Braves baseball franchise to Atlanta was announced in October, 1964. As the county appealed to baseball leadership for a veto of the shift, the "feud" between the executive and the board chairman was set aside. They led a delegation to a hearing before the Baseball Commissioner to plead Milwaukee's case for retention of its franchise. Subsequently, the major branches of county government maintained their newly-formed alliance to investigate what legal remedies could be pursued to retain or regain major league baseball in Milwaukee.

Conclusion

The creation of a new chief executive office in a political jurisdiction telescopes into very short time many of the fundamental issues involved in executive–legislative relations. As such, it exemplifies the recurring conflicts and problems involved in the separation of powers. Differing constituencies represented by an executive elected at-large as against legislators elected on a district basis produce a contrast between a generalized public interest and local public interest. When the legislature contains an influential minority bloc, it will perceive the chief executive as an especial threat to the minority interest represented.

In addition to differences in conflicting perceptions of individual or group interests, institutional role playing frequently affects the relationship between the establishments. This is seen most clearly as legislative or executive jealousies are aroused or when customary standards of behavior are ignored. The legislative committee structure produces an additional source of conflict with the executive. Insofar as legislators attain committee assignments because of their personal or constituency interest in the committee's subject-matter, it further intensifies executive–legislative conflict.

Competition for control over the jurisdiction's bureaucracy is another source of potential conflict between a chief executive and a legislature. The clash between an executive's predilection for centralization as against the legislature's acceptance of fragmentation is seen with distinct clarity in a political unit in which the legislature has, in the absence of a chief executive office, become accustomed to direct and continuing participation in the administrative process.

Finally, outside sources may mollify executive–legislative conflict. A clearly perceived threat to the political unit from an outside source may produce an armistice in the executive–legislative struggle—at least until the outside threat is removed.

Given the separation of powers between governmental establishments, friction is perhaps inevitable. This analysis is an effort to indicate the form it will take and the reasons for its occurrence. Through additional empirical examination of executive–legislative relations the propositions may be further tested and assessed.

THE HANDWRITING ON THE LAND

Robert A. McCabe

Wildlife ecology, like any other science, attempts with its tools to categorize and to predict; and like other sciences, it is only partially successful. Predicting behavior of wildlife populations and their interaction with manufacturing and industrial growth strains both the limited source material and the limited skill of one foolhardy enough to attempt such an appraisal.

Economists have numerical data with which to extrapolate growth curves for various aspects of manufacturing and industry.[1] To much lesser extent we have crude indices of wildlife population trends which can be used for prediction—at least short-term. A study of the interaction between wildlife on one hand and manufacturing on the other enjoys no basic data to draw on. The relationships are a matter of conjecture but by no means pure guesswork.

No wildlife population can materially affect a major industry, but there is a likelihood that major industries do affect wildlife. This one-way cause-and-effect relationship we will explore. This is not to imply that the effect is always negative, but it is likely to be the more common.

In a recent international symposium on *Man's Role in Changing the Face of the Earth,*[2] Dr. Paul B. Sears, as chairman of one of the sessions, began by putting on the blackboard the notation $\frac{R}{P} = f\ (C)$, where *R* represented resources, environment, or land; *P,* human population; and *C,* culture. This social equation said (p. 423), "The sum total of resources and the population among which the resources have to be divided are a function of the pattern of culture." Unfortunately, the impact of this formula was not pursued in the reported discussion, and only one other participant in the symposium questioned it by asking somewhat rhetorically, "What is culture?"* Apparently assuming the answer had no relevancy to the basic tenets, the questioner rushed on to even more abstract involvement.

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* From Webster's unabridged 3rd new international dictionary: The total pattern of human behavior and its products embodied in thought, speech, action and artifacts and dependent on man's capacity for learning and transmitting knowledge to succeeding generations through the use of tools, language and sytems of abstract thought.

I suggest a closer look at this generalized man-resource formula, for it appears to be adequate as far as it goes, but needs to go further. The relationship of available resources and numbers of of people interacting with them is more than a function of culture. These interactions have a feedback influence on culture. Indeed numbers of people and *quantity* of resources are influenced by still another major factor, technological advance. This substitution $\left(\frac{RT}{P}\right)^{t} = C$ is offered as a better expression of culture and resource ecology. Where *R* represents resources; P, human population; *T*, rate of technological advance; *t*, time in history; and *C*, culture. What this social formula says is that culture is a function of the rate at which technology allows a given population in time to exploit its resources.

Thus these resources influence culture when technology makes them available to the population. An increase in the population increases the chance for more minds to contribute to technological breakthrough. Technology (which includes knowledge and learning) is not and was not acquired evenly in historical time but increased by fits and starts. This accounts for our use of the exponent *t* in the formula and allows us to take stock at various times in history. An increase in the number of people alone, as in the denominator of the fraction, does not necessarily mean a greater impact on *R*, the resources. In the periods prior to the Civil War, and even World War I, our expanding population, plus relatively limited technology, did not appear to be making serious inroads on the resources, but the population in the last two decades with concomitant technological advances gives us cause to stop and reflect on whether the interaction of *R* and rapidly-growing *T* fostered by an expanded *P* is not creating a negative effect on *C*.

One needs only to be aware of the comparatively advanced cultures of the Mayans, Greeks, Romans, Egyptians and Babylonians to realize that somewhere an imbalance occurred in the resources-people-technology side of the equation to cause these cultures to take on negative aspects until *C* was reduced to a low status or to zero. Admittedly, it is difficult to recognize when and to what degree negative values are introduced by man to debase our culture. In part, the difficulty occurs because we tend to lower standards instead of confronting the more arduous mastering of deterioration.

Up to a point the greater our technology, the better we are able to exploit and to increase our resource base, and the better or greater our culture becomes. Our resources, both available and as yet unknown, are in a sense finite, and when the values for *P* and *T* increase rapidly, the drain on *R* reduces its ability to sustain itself, and the result can only be a lessening of the magnitude of *C*.

To illustrate: When the number of people demanding a given manufactured product is low, and the technical know-how in gathering raw materials or disposing of associated wastes is also low, the resulting degradation of the resource used, or the resource handling the waste burden is not seriously impaired. When the demand increases, technology is stepped up to meet the demands of procurement and production, but frequently the companion technology necessary to relieve the environment of the resulting waste burden is overlooked. Industry's basic charge is to stockholders, not to the environment. I asked a very good friend of mine who sits on the board of directors for two manufacturing companies if he knew of any company that by its own free will, without public pressure, substantially reduced or eliminated stock dividends to cover costs which would free an environment of the company's own metabolic wastes. His answer: "It would not be in the interest of good business. In spite of the fact that each waste-producing industry would like to do the necessary clean-up, it cannot afford to do so." The eighteenth century Scottish philosopher David Hume[3] considered *avarice the spur of industry.* I do not agree fully with this appraisal, but if avarice be the spur of industry, then let wisdom and conscience be its bit and bridle.

In some cases pollution is so acute or extensive that not only is recreation impaired, but public health and safety are in jeopardy. The informed citizen must assume the attitude that it is in the interest of national health, that all polluters, public and private, be forced into clean-up practices. As stockholders in our future, we cannot afford to accept less.

I firmly believe that our social equation as of this time indicates an imbalance in values that is causing *C* to take on some negative characteristics. When a resource is so badly abused that the public ernment steps in (often with subsidy) to remedy and repair. The mutterings from some onlookers are concerned with "creeping socialism." If this is bad, blame "resource disregardism." And, if there is any doubt as to whether the public is aware of the seriousness of pollution, one needs only to be cognizant of the pending and recently enacted remedial legislation at both the state and federal levels.

Before we leave our equation, mention should be made of the component *space.* It is the one aspect of our resources that technology cannot physically increase. Space use will increase with population, and whatever is available will likely suffer quality deterioration.

Moving a polluting industry from one part of the country (space) to another does not, from a political or economic point of view, alter the inevitability of degradation in the U. S. A. Temporary economic gains mask but do not stay the ultimate loss to an environment which will be called upon to support more and more people.

The control of our human population growth (P) could prolong and perhaps insure the positive values of our culture (C). To exercise this control through a limited birth rate, a pill to adjust intellectual attitudes as well as reproductive physiology will be needed. Birth control implications, however pertinent here, are beyond the purview of this symposium.

I have said before,[4] and it is germane here, that society tends to default on resource jeopardy when the debasing activity is distant in either time or space. We are jarred from a complacent attitude only when our sight, hearing, sense of smell, and intelligence are offended by resource misuse or overuse, and are goaded into action by infringement on our health, economy or recreation. To act for what is *right* when it affects our *neighbor* and not ourselves is not only a biblical dictate, but evidence of conservation awareness.

The foregoing exercise in letter symbolism allows us to think about the people-resource interaction when precise, statistically significant data are lacking, and we are left with the unmeasured obvious.

Fish and other wildlife and the habitats they occupy are an important part of our state and national resource base. They are in an economic sense essential to a rapidly-growing enterprise called tourism, or outdoor recreation. No major wildlife group is completely free from infringement, but not all are affected uniformly. Without magnifying problems of particular species, the following groups are involved:

Waterfowl and water birds	Furbearers
Upland game birds	Fish
Songbirds	Amphibians
Small mammals	Reptiles
Large mammals	Invertebrates

These categories of wildlife are affected in four major ways: loss of cover, loss of food, direct killing, and impairment of productivity. The following are examples of this industry–wildlife interaction.

Fish.—In the inland aquatic environment which is limited and to a considerable extent a functional part of our industrial sewerage system, fish suffer loss of protective plant life in waterways, the death of small animal life on which they feed, are killed directly by poisons or by lack of oxygen used by oxygen-demanding pollutants, or are limited in reproducing when spawning habitat is denied them or is destroyed by siltation. Loss of biological and physical aspects of fish environments to industrial pollutants are widespread and readily documented. They remain to be corrected.

Birds.—In a zealous effort to recoup losses of cellulose fiber initiated by the period of "cut out and get out" harvesting of our virgin forests and completed by the holocausts that followed, we were oversold on reforestation. Most reforestation of softwoods is necessary and beneficial. Some of the land that could not be planted has now grown to other forest trees, making reforestation today difficult if not impossible on these lands. Forest fire control is virtually complete. The bird affected by these efforts is the sharp-tailed grouse, a bird adapted to forest openings and young forests. In pristine times fire created the openings and natural reseeding produced the young forests. Today, without fire, frost pockets, high water tables, and plant competition have maintained scattered openings for sharp-tails. Because these areas are relatively accessible, they are vulnerable to the mechanical tree planter. To stop the ponderous social, governmental, and industrial complex dedicated to covering our northland with trees is difficult but not impossible. There are encouraging signs that industry and some governmental foresters are recognizing varied uses of forests, particularly the recreational values of forests, and the sharp-tailed grouse is important to part of such activity. While the foot is on the brake, we can only hope that the vehicle will stop before it causes the demise of one of Wisconsin's handsomest native grouse.

Mammals.—The common muskrat is one of the most important furbearers in the state. Destruction of food and cover causes continual shrinkage of habitat and numbers of this animal. Aquatic habitats, particularly wetlands and marshes, are subject to sanitary land fill (dumps); industrial fill for building sites; drainage for agriculture; cesspools for villages and cities; and graveyards for automobiles, machinery, and construction debris. One by one these lowland communities, because they are not understood or appreciated, are destroyed and with them the muskrat. In some cases when the desecration is from industrial pollutants, the muskrat is poisoned directly.

What kind of yardstick shall we use to appraise natural losses against commercial gains? Whatever it is, the results may be the same, but the sad fact is that at present we are using no yardstick at all.

A University of Chicago scientist[5] grew flour beetles in a jar under controlled conditions and found that up to a point (55/per gm flour) further increase fouled their environment and caused cannibalization of the very young. Flour beetles in a jar appear to be a far cry from people and our land, but the ecology is not, John

W. Gardner, the ex-Secretary of Health, Education, and Welfare, said (*Time Magazine,* October 1, 1965):

"We are living in our own filth." The article continues: "U. S. rivers and streams, like the muddy Missouri, used to be contaminated with nothing worse than silt, some salt, and the acids from mines. Now they are garbage dumps. Raw sewage, scrap paper, ammonia compounds, toxic chemicals, pesticides, oil and grease balls as big as a human fist—these are the unsavory contents of thousands of miles of U. S. waterways.

"Industry now pours at least twice as much organic material into U. S. streams as the sewage of all the municipalities combined. Americans who once could be excused a superior attitude about sanitation after traveling abroad, now come home to find that their own drinking water may come from rivers into which steel mills pour pickling liquors, paper mills disgorge wood fibers that decay and use up oxygen, and slaughter-houses dump the blood, fat, and stomach contents of animals. Pollution has become such a problem that it is all but impossible to calculate the probable cost of cleaning up the streams. A conservative estimate: at least $40 billion over the next decade."

Although certain industries are more directly involved in adversely affecting natural resources, particularly wildlife, my mission is not to point an accusing finger. Industry, in defending itself, calls attention to municipal infractions; pesticide interests challenge the adverse effects of agricultural fertilizers; water polluters focus attention on air polluters. Each offender advertises recent improvements in its own back yard. May these improvements catch up with, neutralize, and then correct the deleterious effects on human and wild environments.

In our zeal to make life better, easier, more pleasant and more profitable we are, like flour beetles, destroying these environments while the gears of technology having writ move on.

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This paper was originally read at the Ninety-Eighth Annual Meeting of the Academy held at Lawrence University as part of a panel entitled "Wisconsin's Manufacturing and Potential for Industrial Growth and Its Probable Effects.

RADIOCARBON DATES OF WISCONSIN

Robert F. Black[1] *and Meyer Rubin*[2]

Introduction

During the last 15 years, radiocarbon dating (Libby, 1961) has done more to change the correlation and reconstructed chronology of the Wisconsinan Stage of glaciation in the upper Mississippi Valley than any other method. The classical chronology, which was dependent on correlation of events between the Lake Michigan and Des Moines Lobes, was shown to be inadequate and inaccurate and was discarded in Illinois in favor of a new radiocarbon-supported chronology for the Lake Michigan Lobe alone (Frye and Willman, 1960). Discrepancies between the new and classical chronologies are readily apparent (table 1). The new chronology has been applied to Wisconsin (Frye, Willman, and Black, 1965) and to other places. However, not all events recorded from the Wisconsinan Stage in states adjoining Wisconsin have been recognized in Wisconsin, and vice versa. Furthermore, some of the major events affecting Wisconsin, according to the variety and distribution of land forms and deposits left behind, have not yet yielded organic matter for radiocarbon dating and can only be dated relative to other events.

This paper lists (table 2) the radiocarbon dates older than 5,000 years from Wisconsin and discusses the significance of some in our interpretation of the glacial history of the state. Where samples have been re-dated by better methods, only the latter are given. Representative dates are shown on a map of Wisconsin (figure 1). The dates fall into natural groups (table 2) that are correlated with the new chronology even though some dates may be interpreted in different ways.

It is readily apparent that final answers on all events of the Wisconsinan Stage in Wisconsin are not yet in hand. However, no

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[2] Geologist, U. S. Geological Survey, Washington, D. C.

TABLE 1

(years)	NEW (Glacial)	NEW (Non-glacial)	CLASSICAL (Glacial)	CLASSICAL (Non-glacial)
0	(RECENT)		(RECENT)	
5,000	Valderan			
10,000			Valders	
				Two Creeks
		Twocreekan	Mankato	
				Bowmanville
	Woodfordian		Cary	
15,000				St. Charles
			Tazewell	
20,000				Gardena
			Iowan	
		Farmdalian		
25,000				Farm Creek
30,000	Altonian		Farmdale	
///			///	
65,000 to 70,000				
	(Frye and Willman, 1960)		(Leighton, 1965)	

Two contrasting classifications of the Wisconsinan Stage.

TABLE 2. SOME RADIOCARBON DATES FROM WISCONSIN*

Age	Laboratory Number	County	Location	Remarks
Post-Valderan				
4,800 ± 150	L-605	Bayfield	46°57′N 91°00′W	Sand Island. Compressed peat under 14 ft. of sand in water depth of 40 ft. Equivalent to C-504 at 3,656 yrs. Dates low-water stage of Lake Superior.
4,880 ± 190	Y-238	Marinette	45°5′N 87°38′W	Sewer trench, 600 ft. or less in elevation. White oak. Dates maximum or recession of Lake Nipissing.
6,040 ± 350	W-1139	Columbia	43°31′N 89°29′W	Driftwood at 7 ft. in Wisconsin River alluvium. With W-1138, dates rapid filling of alluvium of the Wisconsin River.
6,070 ± 320	W-1138	Columbia	43°31′N 89°29′W	Beaver-cut stump *in situ* at 20 ft. in Wisconsin River alluvium.
6,340 ± 300	W-1017	Kenosha	43°33′N 87°49′W	Red oak. Dates paleosol at present lake level, under sand dune.
7,650 ± 250	SM-16	Vilas	46°9′N 89°37′W	Grassy Lake. Yellow-brown-black gytta in south center in 6–7 ft. of water; lower part of 30 ft. of sediment on sand. Total organic content is minimal date for organic accumulation in lake.
Twocreekan				
10,400 ± 600	M-343	Manitowoc	44°19′N 87°32′W	Inner part of log.
10,700 ± 600	M-342	Manitowoc	44°19′N 87°32′W	Outer part of log.
10,877 ± 740	C-308	Manitowoc	44°19′N 87°32′W	Spruce.

TABLE 2. SOME RADIOCARBON DATES FROM WISCONSIN*—Continued

Age	Laboratory Number	County	Location	Remarks
Twocreekan—Cont.				
11,097 ± 600	C-366	Manitowoc	44°19′N 87°32′W	Peat from soil horizon.
11,130 ± 350	Y-227	Manitowoc	44°19′N 87°32′W	Spruce from soil horizon. Equivalent to C-308, 365, 366, 536, 537 and W-42 and 83.
11,250 ± 120	W-42	Manitowoc	44°19′N 87°32′W	Wood from soil horizon. Equivalent to Y-141.
11,410 ± 180	W-83	Manitowoc	44°19′N 87°32′W	Wood from soil horizon. Equivalent to Y-227.
11,437 ± 770	C-365	Manitowoc	44°19′N 87°32′W	Spruce root from soil horizon.
11,442 ± 640	C-537	Manitowoc	44°19′N 87°32′W	Peat from soil horizon.
11,550 ± 300	W-698	Manitowoc	44°19′N 87°32′W	Wood from soil horizon.
11,840	L-698C	Manitowoc	44°19′N 87°32′W	Log in sediment below soil. Average of cellulose and lignin.
11,850 ± 100	L-607A	Manitowoc	44°19′N 87°32′W	Wood in soil horizon. Cellulose age.
12,000 ± 400	A-79B	Manitowoc	44°19′N 87°32′W	Wood.
12,150 ± 400	A-79A	Manitowoc	44°19′N 87°32′W	Wood from soil horizon.
12,168 ± 1,500	C-536	Manitowoc	44°19′N 87°32′W	Spruce from soil horizon.
12,200 ± 400	W-670	Manitowoc	44°19′N 87°32′W	Wood from soil horizon.
10,676 ± 750	C-630	Outagamie	44°17′N 88°20′W	Tree stump at depth of 10 ft. in varved deposits 25 ft. thick, formed in front of Valders ice. Reworked.

TABLE 2. SOME RADIOCARBON DATES FROM WISCONSIN*—Continued

Age	Laboratory Number	County	Location	Remarks
Twocreekan—Cont.				
10,700 ± 210	Tx-44	Outagamie	44°16′N 88°27′W	Spruce at depth of 14 ft., below Lake Oshkosh sediments. Equivalent to C-800.
10,856 ± 410	C-800	Outagamie	44°16′N 88°27′W	Spruce at depth of 14 ft., below Lake Oshkosh sediments in Valders till. Reworked (average of 10,241 ± 650 and 11,471 ± 500).
11,640 ± 350	W-1110	Outagamie	45°27′N 88°14′W	Tamarack in soil horizon.
11,790	L-607B	Outagamie	44°12′N 88°27′W	Wood in till. Average of cellulose and lignin.
11,790	L-698D	Outagamie	44°17′N 88°25′W	Spruce in Valders till. Average of cellulose and lignin.
11,840	L-698B	Outagamie	44°27′N 88°14′W	Spruce in soil horizon. Average of cellulose and lignin.
11,900	L-698A	Outagamie	44°27′N 88°14′W	Spruce in soil horizon. Average of cellulose and lignin.
11,140 ± 300	W-590	Brown	44°32′N 87°55′W	Wood in Valders till and lake sand.
11,940 ± 390	Y-147X	Brown	44°32′N 87°55′W	Wood in Valders till and lake sand.
11,280 ± 100	Y-488	Winnebago	44°14′N 88°27′W	Wood from varved clay of Greater Lake Oshkosh. Equivalent to C-419 at 6,401 ± 230.
11,690 ± 370	Y-237	Winnebago	44°12′N 88°27′W	Wood in red clay.
12,060 ± 700	W-1183	Winnebago	44°13′N 88°26′W	Peat and spruce under till.
10,420 ± 300	W-820	Waushara	44°5′N 89°21′W	Peat at base of kettle.

TABLE 2. SOME RADIOCARBON DATES FROM WISCONSIN*—Continued

Age	Laboratory Number	County	Location	Remarks
Towcreekan—Cont.				
11,000 ± 400	UCLA-633	Waushara	44°10′N 89°21′W	Carbonate in gyttja at base of kettle (organic age estimated at 9,900).
11,600 ± 300	UCLA-631	Waushara	44°10′N 89°21′W	Wood at base of kettle.
12,000 ± 500	W-641	Waushara	44°5′N 88°54′W	Peat at 2–4 ft. under silt in last stage of Later Lake Oshkosh.
12,220 ± 250	W-762	Waushara	44°3′N 89°4′W	Peat at 4 ft. under lake clays.
13,700 ± 300	UCLA-632	Waushara	44°10′N 89°21′W	Carbonate in marl, 4 ft. above base of kettle (organic = 12,800 ± 400).
11,130 ± 600	W-1391	Jackson	44°23′N 91°1′W	Wood in meander scar of Trempealeau Valley.
11,611 ± 600	M-812	Sauk	43°21′N 89°56′W	Raddotz Rockshelter Sk-5. Charcoal in fire bed in stratum "R".
12,800 ± 220	WIS-48	Jefferson	42°54′N 88°44′W	Spruce at base of peat mound that formed shortly after deglaciation.
Woodfordian				
17,250 ± 300	GX-0457	Grant	42°53′N 90°34′W	Caribou bone at base of 7 ft. of loess in cave and on sandy gravel. H. Palmer, written communication.
19,250 ± 350	GrN-3624	Grant	42°33′N 90°37′W	Alkali soluble organic matter 3.7 m. below top of loess and 2.8 m. above base.

TABLE 2. SOME RADIOCARBON DATES FROM WISCONSIN*—Continued

AGE	LABORATORY NUMBER	COUNTY	LOCATION	REMARKS
Farmdalian 24,800 ± 1,100	Gro-2114	Grant	42°36′N 90°34′W	Bulk soil sample at base of loess.
Rockian 29,000 ± 900	W-903	Walworth	42°45′N 88°33′W	Spruce in overridden outwash.
29,000 ± 1,000	W-747	St. Croix	44°57′N 92°30′W	Spruce in dark-gray clayey till on bedrock.
29,300 ± 700	GrN-2907	Grant	42°33′N 90°37′W	Spruce charcoal in paleosol at base of loess.
30,650 ± 1,640	Y-572	St. Croix	44°57′N 92°18′W	Spruce in dark-gray clayey till on bedrock.
30,800 ± 1,000	W-901	Waukesha	43°2′N 88°12′W	Spruce in overridden outwash.
31,800 ± 1,200	W-638	Walworth	42°33′N 88°31′W	Spruce in till. Equivalent to M-936 at >30,000.
Pre-Rockian >33,000	W-1370	Wood	44°41′N 90°7′W	Organic matter in fine mud below till.
>38,000	W-1598	Polk	45°38′N 92°13′W	Spruce and willow at depth of 175–180 ft.
>45,000	Nucl. Sci. & Eng. Corp.	Wood	44°38′N 90°8′W	Organic matter in fine mud below till. M. T. Beatty and F. D. Hole, written communication.
>45,000	W-1758	St. Croix	44°57′N 92°18′W	Peat in pond filling above Y-572.

*Excludes younger archeologic dates, those samples well above the bottom of lake deposits, and some solid carbon dates of doubtful validity. Letter prefix denotes laboratory where sample was run: W = U. S. Geological Survey; Y = Yale U.; M = U. of Michigan; C = U. of Chicago; L = Lamont; WIS = U. of Wisconsin; UCLA = U. of Cal. at L. A.; Gro and GrN = Groningen; A = Arizona; Tx = U. of Texas; and SM = Socony Mobil. See various issues of "Radiocarbon" for futher details on individual samples.

FIGURE 1.—Some representative radiocarbon dates on the county map of Wisconsin and the approximate boundaries between drifts of Valderan, Woodfordian and Rockian age.

attempt is made here to review in detail the entire Wisconsinan chronology for the state nor the events that are not recorded by radiocarbon dates.

DISCUSSION

Pre-Rockian

Four dates are indefinite but are more than 33,000 radiocarbon years old (table 2). Two samples (W-1370 and Nuclear Science and Engineering Laboratory) from the vicinity of Marshfield, Wood County, are of finely disseminated organic matter in silty-clay pond deposits (interpretation by Black of samples from power augering by T. E. Berg) on bedrock and beneath a single drift sheet that surely is Wisconsinan in age (Hole, 1943). The date of more than 45,000 radiocarbon years may be interpreted to mean that the fluctuations of the Altonian ice in Illinois (table 1) (Frye, Willman, and Black, 1965) were not represented in central Wisconsin from the time of existence of the pond to the advance of the ice that left the overlying till. The same interpretation is possible for the situation in St. Croix County. There basal till with erratic spruce dated at 29,000 (W-747) and 30,650 (Y-572) radiocarbon years also seems to have incorporated peat (W-1758) from former ponds that is dated at greater than 45,000 radiocarbon years. The wood (W-747 and Y-572) is thought to date the time the ice advance destroyed the spruce forest on a residual soil rich in chert; the older peat (W-1758) now overlies the younger wood (Y-572) in the till and is thought to represent a pond deposit overrun and picked up by the ice.

If the different kinds of organic matter were transported by the ice only once, they would imply that central and west-central Wisconsin were ice-free from more than 45,000 radiocarbon years ago until about 31,000 radiocarbon years ago. Such a situation existed in Ontario (Dreimanis, Terasmae, and McKenzie, 1966), but apparently not in northern Illinois (Kempton, 1963 and 1966). Obviously other interpretations are possible, and data are not now sufficient to reconcile them.

Similarly, the spruce and willow fragments (W-1598) from Polk County are more than 38,000 radiocarbon years old, but they tell us little about the chronology of the area. The 175–180 feet of drift overlying the sample is so poorly recorded in the well records that almost any interpretation is possible.

Rockian

The three dates of 29,000 to 31,800 radiocarbon years from spruce (W-903, W-901, and W-638) in drift of Walworth and Waukesha Counties, the two comparable dates of spruce (W-747 and Y-572) from St. Croix County, and the comparable date of spruce (GrN-2907) of the paleosol from the base of the loess in Grant County are believed to represent the time of a brief ice advance, called Rockian by Black (1960b and 1962), that occurred simultaneously from the Des Moines Lobe on the west and from the Lake Michigan Lobe on the east (Black, 1964b). This time is latest Altonian (Frye, Willman, and Black, 1965) (table 1) and is recorded also outside Wisconsin (White and Totten, 1965). The wood in St. Croix County is in the basal till which is rich in disseminated organic matter, clay, and residual chert (Black, 1959a; Black, Hole, Maher, and Freeman, 1965) ; the wood in Walworth and Waukesha Counties is in oxidized sandy till and in overridden gravelly outwash. All the wood is erratic and conceivably could have been picked up and transported more than once by ice or water. Hence, other interpretations are possible, but the deposits can only be younger than the included wood—not older as had been proposed decades ago (Alden, 1918).

The dated paleosol (GrN-2907 and Gro-2114) from Grant County occurs only in a few isolated thin patches which are disrupted and moved. Spruce (GrN-2907) occurs as small angular fragments of charcoal (Hogan and Beatty, 1963) and provides a more realistic date than does the bulk sample (Gro-2114). Clays in the paleosol are similar mineralogically to those in the residuum from the dolomite below (Akers, 1961), and general alteration of the mineral fragments (Hogan and Beatty, 1963) is not severe. The paucity of paleosol below the loess in southwest Wisconsin, if the area had never been glaciated, is difficult to explain. That it was glaciated now seems accepted (Black, 1960a; Frye, Willman, and Black, 1965; Trowbridge, 1966) and disagreement now is concerned more with timing—Frye and Willman and Trowbridge suggest a Nebraskan time; Black concludes that Rockian ice from east and west joined in the center of the state, with relatively thin inactive ice formed in large part by local accumulation covering the Driftless Area. Earlier glaciation is also recognized as a strong likelihood.

Positive evidence of glaciation of the Wisconsin Driftless Area (Frye, Willman, and Black, 1965) comes from some fragments of Precambrian igneous and metamorphic rocks and particularly Paleozoic chert and sandstone that rest on younger formations. Erratics of sedimentary rocks are especially abundant in the central and northern parts of the area (Akers, 1964). Sparse igneous erratics occur in isolated kame-like deposits south of Taylor in the northern part of the area and in fresh gravel on the upland beneath thick loess at Hazel Green, Richland County. Igneous erratics are also found in terraces tens of feet above the Wisconsin River. One deposit north of Muscoda contains 10-foot angular clasts in foreset beds that demonstrate a northeastward flow of water and a probable ice front. Large sand bodies in the Kickapoo River valley have come off dolomite uplands and contain glauconite above any known source. Anomalous rubbles on the upland (Akers, 1964) also have anomalous clay minerals (Akers, 1961). Thus, in an area of 10,000 square miles in southwest Wisconsin we see an absence or paucity of chert and clay residuum on bedrock, an absence of loess older than 30,000 years, and an almost complete absence of older paleosols. Moreover, shale with thin seams of unweathered dolomite (Maquoketa Formation) caps East Blue Mound, with only small fragments of the silicified Niagaran dolomite scattered on the broad flat upland (Black, Hole, Maher, and Freeman, 1965, p. 75–76). This is also an incongruous situation. No gradational processes other than glaciation seem competent to strip the Niagaran from so broad an area of shale and remove it and the chert residuum of the Paleozoic formations from all surrounding stream valleys.

A pre-Wisconsinan age for some of the peculiar features or deposits in the area can neither be confirmed nor denied (Akers, 1964; Black, Hole, Maher, and Freeman, 1965; Frye, Willman, and Black, 1965) but it is suggested (Frye, Willman, and Black, 1965; Palmquist, 1965; Trowbridge, 1966). The supposed front at Muscoda, relatively thick cherty residuum on the dolomite uplands near LaValle, Sauk County, red-brown stony drift mostly in Green and western Rock Counties, and some Windrow deposits (Black, 1964c; Andrews, 1958) still offer the most promise of being early Altonian or pre-Wisconsinan. No way yet has been found to date these isolated deposits adequately.

Farmdalian

The time of the Farmdalian deglaciation, which is recorded so well in Illinois (Frye, Willman, and Black, 1965), is represented in Wisconsin by one date only (24,800 ± 1,100 years B.P.) at the base of loess in the Driftless Area. This date is from a bulk organic soil sample which differs significantly from the date (29,300 ± 700 years B.P.) of fragmented spruce contained in it. No significant breaks in loess deposition from the dated paleosol at the base to the present surface have been found (Glenn, Jackson, Hole, and Lee, 1960; Hogan and Beatty, 1963).

Farmdalian time in Wisconsin was at least partly a time of very cold climates and accompanying permafrost and periglacial phenomena (Black, 1964a and 1965). However, dating of events is difficult as no trace of woody material has been found. Presumably, the thick outwash gravel in southeastern and southern Wisconsin was formed at this time while ice remained in the northern part of the state (Black, 1960b). The Farmdalian was a time of ice advance in Ontario (Dreimanis, Terasmae, and McKenzie, 1966).

Woodfordian

Woodfordian time is represented in Wisconsin by two dates in the Driftless Area. One, of caribou bone, is 17,250 radiocarbon years; the other, a bulk sample of loess (GrN-3624), is 19,250 radiocarbon years. Their significance and relationship to the prominent Cary (late-Woodfordian) front or the chronology of glacial events are not known.

Drift of middle and later Woodfordian age makes up the surface of more of the state than any other, yet it has no known organic remains. Early Woodfordian deposits are thought to be present (Black, 1959a) but have not been dated for lack of organic matter. Isochronous boundaries (Alden, 1918) at the front or within the Woodfordian drift sheet are exceedingly tenuous. Woodfordian time in Illinois is represented by tens of moraines and numerous radiocarbon dates (Frye, Willman, and Black, 1965). Clearly the Woodfordian in Illinois and Wisconsin is multiple and is composed of many pulsations of the ice front, some having only limited movement, but others consisting of retreats or advances up to 100 miles. The outermost Cary of presumed late-Woodfordian age is not represented everywhere in either Wisconsin or Illinois by the same pulse. Although its border from the Plains to the Atlantic Ocean has been described and mapped for decades as the break between deposits of the First and Second Glacial Epochs (Chamberlin, 1878 and 1883), we still have much to learn about it. Without a single radiocarbon date related to the advances of the Woodfordian ice in Wisconsin, and few to record its destruction, we have been dependent on morphology of forms and direction indicators to separate pulsations. These are applied with difficulty in many places but generally seem better than lithology or texture of the material involved in any one sublobe (Oakes, 1960). Lithology helps to distinguish major lobes (Anderson, 1957).

Post–Cary or late Woodfordian events which are pre-Twocreekan are much less well known in Wisconsin than elsewhere. Moraines assigned to Mankato and Port Huron in Minnesota and Michigan, for example, are presumed to be present in Wisconsin, behind the Cary front. However, the correlation of moraines in Wisconsin with type localities has not been done, and deployment of such ice in the state is conjectural.

Deglaciation of the Woodfordian ice in Wisconsin may be time transgressive, being earlier in the south than in the north. Revegetation presumably took little time after deglaciation, forest trees coming in last but perhaps even growing on stagnant buried glacial ice. A peat mound on Cary drift in Jefferson County has spruce (WIS-48) at the base dated at 12,800 radiocarbon years (Ciolkosz, 1965). In Waushara County, a date of 12,800 radiocarbon years was obtained on organic matter (UCLA-632) in marly gyttja four feet above the base of undisturbed marsh deposits (Park, 1964, p. 8), but spruce (UCLA-631) at the base of the same deposit and higher on the flank of the kettle was dated at 11,600 radiocarbon years. Three other dates on peat (W-820, W-641, and W-762) in basal pond deposits in Waushara County are 10,420, 12,000 and 12,220 radiocarbon years respectively. One

(W-1183) in Winnebago County is 12,060 years. The dates of organic matter are suggestive of transgression, but the main evidence for the time transgressive deglaciation is morphologic—that is, the widespread evidence of ice stagnation and the youthful lakes and other features in the north. The time difference may be several thousand years for all buried ice to melt out.

Twocreekan

The Twocreekan interval is named from Two Creeks, Wisconsin, where a buried soil and organic remains were recognized in lacustrine deposits along the exposed bluff of Lake Michigan (Goldthwait, 1907; Black, Hole, Maher, and Freeman, 1965). This is the most dated interval in Wisconsin, the latest dates yielding an average of 11,850 radiocarbon years (Broecker and Farrand, 1963). A number of dates (Thwaites and Bertrand, 1957) derived by the original solid-carbon method were as much as several thousands of years in error, according to re-runs by better methods. Many samples (e.g., C-308, C-365, and C-366) dated years ago have not been re-run.

The general range of Twocreekan time from 11,000 to 12,500 years proposed by Frye and Willman (1960) is distinctly longer than the interval represented at Two Creeks. There, only an incipient soil profile was formed under trees of which the oldest by tree-ring count was only 142 years (Wilson, 1932 and 1936). Several other localities in east-central Wisconsin contain the Two Creeks horizon *in situ,* and logs from it are incorporated in the overlying Valderan till. These also tend to cluster close to 11,850 years ago so the span of Twocreekan time in central and northern Wisconsin likely is less than in southern Wisconsin. This is to be expected, because deglaciation through several hundred miles of latitude of an ice lobe the size of that which occupied the Lake Michigan area during late Woodfordian time cannot be accomplished overnight.

The sample (WIS-48) dated 12,800 radiocarbon years from Jefferson County attests to the early development of the spruce forest in the southern part of the state. Similar dates (samples W-641, W-762, and UCLA-632) from Waushara County confirm that deglaciation of the Woodfordian ice from those areas, and, hence, the beginning of Twocreekan time, must have taken place about 12,000 to 13,000 radiocarbon years ago. The carbonate date (UCLA-632) of 13,700 radiocarbon years is likely too old, according to associated organic matter that has an age of 12,800 radiocarbon years.

Destruction of the Twocreekan forests by rising lake waters and by Valderan ice at about 11,850 radiocarbon years ago should mark the close of Twocreekan time rather than the 11,000 years proposed. Probably the entire area of Wisconsin was free of surface ice during Twocreekan time, and only the northeastern part was again covered by glaciers. Consequently over most of the state, the effects of Twocreekan soil formation and geomorphic processes were merged and obliterated by the same processes that continued down to the present day in all but rare situations where quick burial took place. Aggrading stream valleys retain Twocreekan material (W-1391) (Andrews, 1966), as does the rock shelter under the Natural Bridge in Sauk County (M-812) (Black, 1959b; Wittry, 1959). Man was associated with the shelter, leaving remains of his wood fires (Black and Wittry, 1959; Wittry, 1964). The climate in northeastern Wisconsin at the time was perhaps similar to that of today in northern Minnesota (Roy, 1964). Pollen analysis of Twocreekan material shows spruce forests dominated (Black, Hole, Maher, and Freeman, 1965; West, 1961).

Valderan

Distribution of the Valderan ice in Wisconsin seems limited to the northeastern part of the state bordering Lake Michigan (Black, 1966). Whereas the ice was formerly thought to extend across northern Wisconsin (Leverett, 1929) and to correlate with red clayey till in eastern Minnesota, this is clearly incorrect (Wright and Ruhe, 1965). Unfortunately we have no radiocarbon dates in Wisconsin directly reflecting either the rate of advance or retreat of the ice. Although the trees at the dated Twocreekan localities apparently were living when drowned by rising lake waters or were knocked over by the advancing glacier, the sites are too close together and the dates are too imprecise to record the date of advance; we do not yet have any dates in Wisconsin that record its retreat.

Valderan ice at one time occupied the eastern part of Lake Superior and the northern part of Lake Michigan, radiating from a cap on the peninsula between them (Black, 1966). Parts of both those lakes must have had only seasonal ice and open water from the latter part of Woodfordian time to the present. Other very local caps on Michigan's Upper Peninsula, as in the Huron and Porcupine Mountains, may have formed at the same time and survived after Lake Michigan was entirely freed of ice. That ice seems to have stopped short of Wisconsin. Buried ice from earlier glacial advances into northern Wisconsin survived through the Valderan.

Post-Valderan

No radiocarbon dates from Wisconsin record the withdrawal of the Valderan ice, and we can only infer from evidence elsewhere that it likely left the state about 10,000 radiocarbon years ago. Only one date (SM-16) (7,650 radiocarbon years B.P.) from the bottom of a kettle lake in northern Wisconsin is older than 5,000 radiocarbon years. It is a minimal date for organic accumulation, but time must also be allowed for the thaw of the buried ice to produce the kettle. Drumlins made by Valderan ice have been dropped into some lakes by post-Valderan thaw of buried ice of Woodfordian and Rockian age. The ice blocks of different sizes and depth of burial presumably melted out during a relatively long period of time—many hundreds to several thousand years. Hence, radiocarbon dating of pond sediments can provide minimal dates only for withdrawal of the Valderan ice.

The Columbia County dates (W-1138 and W-1139) of about 6,000 radiocarbon years record the rapid alluviation of the Wisconsin River valley south of Portage and are of comparable age to a paleosol (W-1017) exposed beneath dunes along the shore of Lake Michigan in Kenosha County. Although that was a time of increasing temperature and dryness, the altithermal, actual significance of the dates is not yet known.

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GEOMORPHOLOGY OF DEVILS LAKE AREA, WISCONSIN

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Introduction

Devils Lake Park in the Baraboo Range, Sauk County, presently contains about five square miles of scenic cliffs, wooded hills and Devils Lake itself (Fig. 1). Topographically the Devils Lake area is mostly a rolling upland near 1400 feet above sea level, cut by a steep walled L-shaped gorge whose floor is generally 500 feet below the summit. The north-trending part of the gorge is occupied by Devils Lake, held in on the north and on the southeast by end moraines. Within, but especially adjacent to, the Park many glacial phenomena are beautifully preserved. Ancient rocks of Cambrian and Precambrian age crop out locally in bizarre forms. The record in the rocks and in glacial and periglacial features of the Devils Lake area is especially rich. The geomorphic development of the area, resulting in the present landscape, covers many hundreds of millions of years of geologic time and is truly an intriguing story.

As a field laboratory in earth history, this area has been one of the most valuable and fascinating in the upper Mississippi Valley region. Besides being one of the most popular parks in Wisconsin, the Devils Lake area has been the locus of field trips for many hundreds of geology students each year. In spite of the great amount of study given the area by scientists over the decades, new information continues to appear.

The last major summaries of the surficial geology of the Devils Lake area are those of Salisbury and Atwood (1900), Weidman (1904), Trowbridge (1917), and Alden (1918). They are now out of print and found only in the larger libraries. However, Smith (1931), Martin (1932), Thwaites (1935; 1958), and Powers (1960), have discussed some of the prominent land forms in the

[1] The field work leading to this paper was supported in part by National Science Foundation Grant GP-2820, in part by the Research Committee of the Graduate School of the University of Wisconsin from funds supplied by the Wisconsin Alumni Research Foundation, in part by the Wisconsin State Highway Commission, in part by the National Park Service, Department of Interior, and in part by the Wisconsin State Geological and Natural History Survey.

FIGURE 1. Topographic map of the Devils Lake area, showing border of the late-Woodfordian (Cary) drift and some proglacial drained lakes. Portions of the U. S. Geological Survey quadrangle maps Baraboo and North Freedom. Scale one mile to the inch.

geomorphic evolution of the Baraboo Range. For the benefit of the many Park visitors this paper outlines the geology of the area, and then describes in more detail some of the specific features to be seen. Devils Lake, the moraines, periglacial features, drained lakes, stagnant ice features, pot holes, and erratics are singled out. Many facets of the geologic history are still missing, thus making different interpretations equally viable. Hopefully this summary will accelerate the search for additional clues.

It is urged that the many striking features illustrated in the Devils Lake area be seen and appreciated, but not destroyed, by the thousands of visitors each year who come to Devils Lake Park. Pressure of man's use continues to increase each year, now to the point where even the durable rocks need protection. In their zeal, geology students particularly have contributed disastrously to the natural attrition of certain exposures of the bedrock. Every geologist who has written extensively on the Devils Lake area has emphasized the uniqueness of the glacial, periglacial and bedrock phenomena present. No other location in the midwest has such a rich variety of unique features in so small an area near major centers of population. As a tourist area and as the scientist's field laboratory, it is certainly unrivaled for hundreds of miles around. Hence, every effort must be made to preserve, not just the features in the Park, but the many glacial and bedrock features adjoining it as well for future use of all mankind. Once destroyed, they can not be replaced.

Outline of Geology

The story of Devils Lake Park must begin about a billion years ago, in middle Precambrian time, with the deposition in shallow seas of many hundreds of feet of very clean, well-winnowed quartz sand of medium-grain size. Subsequent burial in the earth's outermost crust and accompanying alteration during late Precambrian time lithified the rounded to subangular sand grains into the brittle Baraboo Quartzite in which the gap containing Devils Lake has been cut. The lithification involved little or no crushing of the sand grains—only deposition of secondary silica cement in interstices. This makes the total rock very hard yet brittle so it breaks across grains. The individual grains of sand and some pebbly and bouldery zones are still easily distinguished today.

Large joint blocks are commonplace and lead to the formation of extensive talus and jagged cliffs (Fig. 2). The characteristic pink, red, and lavender hues are attributed to finely disseminated iron oxides in very small amounts. Oscillation and current ripple marks, mud cracks, and cross-cutting stratification typical of the former marine environment are widespread in the Park.

Perhaps in part during metamorphism of the sand to quartzite and certainly afterwards the area was folded into a large basin or syncline by a mechanism not fully understood. Perhaps more than one episode of regional stress produced the minor structures now visible in the Baraboo Range. The basin is 25 miles long, 10 miles wide, and trends east-northeast. Devils Lake lies in the center of the south limb of the basin where the gentle north dips and local gentle undulations of the quartzite are readily discerned in the cliffs of the West and East Bluffs overlooking the Lake (Fig. 3). Local very gentle south dips of the quartzite are found in the cliffs two to three miles east of Devils Lake.

Fracture cleavage—a parallel splitting of the quartzite easily confused with bedding—dips northward at Devils Lake at angles greater than the bedding planes of the quartzite (Weidman, 1904; Hendrix and Schaiowitz, 1964). It too aids in the formation of joint blocks, talus, and jagged cliffs. Such fractures are considered

FIGURE 2. Talus surmounted by castellated cliffs of Baraboo Quartzite on the south face of East Bluff of Devils Lake.

"normal" in their orientation with respect to the stresses that are inferred to have produced the syncline (Hendrix and Schaiowitz, 1964). So are minor drag folds in thin argillites (clayey zones) at Devils Lake, but other minor structures including small folds, slip cleavage, and shears are considered "reverse" by Hendrix and Schaiowitz (1964). The normal minor features are confined to thin silty argillite layers interbedded with quartzite, whereas the reverse minor features are in thick argillite beds. Extensive exposures of the reverse structures are in Skillet Creek, about one mile northwest of Devils Lake; a small outcrop is just inside the present northwest entrance to the Park (Hendrix and Schaiowitz, 1964). (Both exposures are rapidly being destroyed by the promiscuous hammering of geology students who do not realize that more

FIGURE 3. View westward of West Bluff of Devils Lake, showing talus and jointed beds of the Baraboo Quartzite dipping 10° northward.

can be seen on the weathered surface than on a fresh one. This must cease if we are to preserve these structures.)

The details of the folding mechanism of the quartzite are interesting but not especially germaine to the problem of the present day surface features in the Devils Lake area even though the resulting structures are. As pointed out, the fracturing of the rock has made frost work especially effective in the formation of pinnacles, talus slopes, and bizarre forms (Figs. 2 to 5).

The younger Seeley Slate Formation and the overlying Freedom Formation of iron-bearing slate, chert and dolomite of Precambrian age are on the Baraboo Quartzite southwest of North Freedom but have not been recognized in the Park. They were the object of a flourishing subsurface iron ore exploration program in the late

1800's (Weidman, 1904), but no mines are operating today. They do not contribute to any notable or striking surface features.

Some time after the folding and uplift of the Baraboo Range, sub-aerial erosion (Trowbridge, 1917) and probably marine shore erosion also (Thwaites, 1958) developed relief of a thousand feet between the top of the Range and the surrounding beveled Pre-cambrian igneous and metamorphic rocks. Such relief was due almost entirely to the great resistance to weathering and erosion of the quartzite.

Igneous rocks crop out in Baxter Hollow (quartz diorite); in three isolated bodies northeast, north and northwest of Denzer (rhyolite and diorite); at the Caledonia Church on Highway 78, southwest of the east nose (rhyolite); and in a larger body at the

FIGURE 4. Devils Doorway on the south-facing slope of East Bluff of Devils Lake, formed by periglacial frost action from well-jointed Baraboo Quartzite.

FIGURE 5. Balanced Rock, a joint block of Baraboo Quartzite, isolated by periglacial frost action and rock falls of adjacent material. On the west-facing slope of East Bluff of Devils Lake.

Lower Narrows of the Baraboo River, on the north side of the Range (rhyolite) (Weidman, 1904). However, in most of the area surrounding the Range, the igneous rocks are buried beneath thick accumulations of sand of Upper Cambrian age (500 to 550 million years old).

During the development of the relief, beveling of the upland quartzite obliquely across the bedding produced surfaces which look smooth to the eye and have long been called peneplains (Trowbridge, 1917). The interpretation that the region was in the end-stage of one or more cycles of erosion is now discredited (Thwaites, 1958 and 1960). Nonetheless the mode of beveling of the resistant quartzite at such marked elevations above the surrounding plains is not truly understood. Certainly toward the close of the erosion cycle marine waters again inundated the quartzite.

Thick accumulations of sand were piled around the Range which for a time stood as islands in the shallow seas, shedding their characteristic pinkish rocks into the surf zone to be transported down-wind and along shore to inevitable burial (Raasch, 1958). Thus we find pebbles and boulders of rounded quartzite scattered thickly and widely through the sands lapping onto the quartzite to the south but only a short distance to the north. Quartzite pebbles are found locally from the Cambrian basal conglomerate up to the Platteville Formation of Ordovician age. The Cambrian sands not only lapped onto the flanks and filled the center of the syncline, but they also filled channels cut into the quartzite by ancient streams. The angular unconformity of the sands with respect to the beveled quartzite is striking in many places as is also the abrupt textural and compositional change in the basal conglomerate. A possible wave cut terrace lies on the northeast part of Happy Hill, six miles west of Devils Lake (Thwaites, 1958).

Gaps cut entirely through the Range are common in the narrow steeply dipping north flank. Only one is known, that with Devils Lake, in the broad south flank (Trowbridge, 1917 and Alden, 1918, p. 105–107). Some, such as at least part of Devils Lake Gap, are definitely pre-late Cambrian in age for they contain Cambrian sandstone; others likely are post-Paleozoic and still others were modified by streams as young as Pleistocene to the Recent age.

Hanging valleys in the quartzite of the south flank are anomalous also. They are broad and gently dipping in their upper reaches and plunge precipitously to the buried Precambrian surface hundreds of feet below. Some are filled partly with Cambrian sandstone so date from the Precambrian erosion cycle; some also have narrow notches cut into them that may postdate the Paleozoic. The distribution of the hanging valleys in the Baraboo Range is not known nor is their origin. Pine Hollow in the southwest corner of the Park, southwest of Devils Lake, is typical (Thwaites, 1958).

Cambrian sandstone crops out near the northeast and northwest corners of Devils Lake, in the gorge east of Devils Lake and continuing eastward to Parfreys Glen, near Koshawago Springs and along Messenger Creek southwest of the Lake to the headwaters of Pine Hollow, and in a considerable area in Skillet Creek. It has not been found in the deep valley under Devils Lake itself which is filled with glacial sediments. Cambrian sandstone also is common along Highway 12 where it crosses the south limb, and continues westward to Baxter Hollow where it produces striking cliffs.

Paleozoic sediments continued to be deposited around and over the Baraboo Range probably until Silurian or possibly Devonian time (Wanenmacher, Twenhofel, and Raasch, 1934) with erosional intervals such as that below the St. Peter Formation (Thwaites, 1961). However, in the Park only the Upper Cambrian sandstone lies on the quartzite. The oldest units exposed is the Galesville For mation of the Dresbach Group (Ostrem, 1967). It is thickbedded and mostly white or very pale yellow. It is the unit that develops striking cliffs and steep slopes in Baxter Hollow west of the Park. The next younger formation is the dolomitic, fine-grained Franconia Sandstone that forms local benches, cliffs, and crags that are greenish grey in contrast to the Dresbach. Still younger rocks are more distant from the Park today although they may have been present in the geologic past (Ostrem, 1966). Chert nodules and clay on top of the quartzite west of Devils Lake are thought to have been "let down" during weathering of the dolomitic formations of Ordovician age (Thwaites, 1958).

Peneplaination of the upper quartzite surface also has been attributed to the erosion cycles that removed the Paleozoic strata from the top of the Range. Thwaites (1958 and 1960) discards those hypotheses in the same way as he discards that for the Precambrian.

Between the time of deposition of the post-Cambrian strata and the Pleistocene, or Great Ice Age, geologic events in Devils Lake Park are obscured. The latter part of that interval, encompassing at least 300 million years, must have been largely a time for erosion as no rocks are left behind. If the interpretation is correct that the upland surface of quartzite is only the recently exhumed Precambrian surface protected during much of the time by a cover of Paleozoic sediments, then the topography of Devils Lake Park has changed considerably during the last 550 million years even though present day topography in the Park may be essentially the same as it was 550 million years ago. The small amount of Cambrian sandstone in the present Park does not make striking erosional features as it does farther west, especially in Baxter Hollow, or eastward in Parfreys Glen.

It seems clear that at least part of the Devils Lake gorge was cut by an ancient stream in Precambrian times, otherwise Cambrian sandstone would not infill it, but perhaps not all was cut then. Some writers attribute the north part of the gorge to the Paleozoic cycles of erosion (Thwaites, 1958), and the writer does not believe that an early Pleistocene time for cutting part of the gorge can yet be ruled out.

Potholes on the East Bluff are attributed by different people to the stream work associated with the cutting of the gorge during the Precambrian, the Paleozoic, the Cretaceous, or the Tertiary yet they too may only be Pleistocene (Black, 1964). However, at the east end of the Baraboo Range one pothole in a group of about 25 in the quartzite has Cambrian sandstone firmly adhering to the inside walls so it was cut indisputedly in late Precambrian or early Cambrian time. (These were called to my attention by A. C. Trowbridge.) Different kinds of potholes are present at that site, and all may not be of the same age nor are they necessarily the same age as those at Devils Lake. Several are altered by glacial ice of late-Woodfordian (Cary) age, but if all were, the evidence is obscured by post-glacial weathering.

The pebbly loam with much expandable clay on top of East Bluff must be the source for the Windrow gravel which Andrews (1958) considers Cretaceous, but again a Pleistocene age for the deposit cannot yet be ruled out (Black, 1964). The gravel has been found in and around the potholes. No way has yet been found to date the deposits or cutting of potholes satisfactorily. Their place in the history of events must await new evidence. Regardless of their age, however, loose blocks with potholes have been moved about on the upland, and angular quartzite blocks lie on top of the pebbly clay. Glacial ice must have accomplished this for blocks up to 85 tons seem to have moved upslope (Black, 1964). The area lies immediately west of the prominent Cary end moraine on the upland. This is correlative with the moraines that plug the southeast and north parts of the Devils Lake gorge. These features are perhaps only 13,000–16,000 years old (Black, Hole, Maher, Freeman, 1965). They themselves do not prove that earlier ice went no farther into the Driftless area, and much evidence has now been amassed to indicate ice did go further west (Black, 1960; Black, Hole, Maher, and Freeman, 1965; Frye, Willman and Black, 1965).

Much of the talus and the pinnacled cliffs around Devils Lake (Figs 2 to 5) are associated with the late Wisconsinan Stage of glaciation (Smith, 1949; Black, 1964; and Black, Hole, Maher, and Freeman, 1965). Whether the area was glaciated more than once is not proved but is suggested by distribution of erratics and buried organic matter (Weidman, 1904; Alden, 1918, p. 177–178; Thwaites, 1958; Black, 1964; and Black, Hole, Maher and Freeman, 1965). For example, organic matter from a depth of 130 feet in glacial deposits at Baraboo was submitted by F. T. Thwaites to Wilson (1936, p. 43) for identification; he found leaves of several dicotyledonous plants, some probably *Vaccinium*, and one species of moss, identified as *Campylium stellatum*. Thus the story of the geomorphic development of Devils Lake Park jumps quickly from the Paleozoic to the Pleistocene or even late Pleistocene.

Since glaciation, gravity and frost have moved many large blocks of quartzite down slope although the present rate is very slow. Man's unsightly activities are now most important. Railroad and other construction, and abortive attempts at farming in the last century have left their mark. Large pits for aggregates have been opened in glacial materials and in bedrock, and increasing pressure from tourists and students is showing. The need for judicious controls is painfully obvious and cannot long be withheld if we are to preserve many of the striking features.

Description of Specific Features

Devils Lake

Probably most tourists are interested in Devils Lake itself (Fig. 6) and spend most of their time in and around it. It is well known for its trout fishing. The lake is about 1.3 miles long, 0.4 to 0.6 miles wide, and generally 30 to 40 feet deep. A shallow shelf extends southward from the north shore a distance of about 500 feet; a narrower shelf surrounds the south end. The east and west sides drop abruptly into deep water. The water is soft and clear—on the border between eutrophic and oligotrophic (Twenhofel and McKelvey, 1939).

The lake has only two small streams entering it—Messenger Creek on the southwest and the smaller creek from Hells Canyon on the northeast. The total drainage basin is only about 5.5 square miles. No streams flow out of Devils Lake. Evaporation and seepage control the losses. The water table is perched at the general

Figure 6. Air view looking southward of Devils Lake, its morainal plug in the foreground, the quartzite bluffs, and the distant broad flat of the Wisconsin River at the Sumpter Badger Ordnance Works.

lake level presumably by the fine sediments and organic matter in the lake basin.

The sediments around the north and south shores are mostly clean, light-yellow, medium-grain sand with some pebbles of glacial origin. These become finer and darker as water depth increases. The bottom of the lake, below about 25 feet of water, is covered with fine black muds (Twenhofel and McKelvey, 1939). Near shore a black soupy liquid or sludge is present up to about three feet in thickness. It is very rich in aerobic and facultative bacteria. The sediments below the sludge are black, porous silts and clays with 15 to 20 percent organic matter. Bacteria are not abundant below the sludge. Little or no carbonate is present. Most inorganic matter is silica. Few macroscopic animal remains are present; microscopic tests and skeletal materials are diatoms and sponge spicules, and these are not abundant.

The thickness of organic-rich sediment is not known, but is more than 10 feet. Glacial outwash sand and gravel near the south end of the lake was penetrated in a well to a depth of 383 feet without reaching bedrock (Thwaites, 1958).

Moraines

The most important glacial feature in the Devils Lake area is the end moraine of Cary age (late Woodfordian) depicted on Figure 1. This end moraine can be traced with only minor breaks through the area, in an irregular looping course. It is an extension of the Johnstown moraine to the south and others traceable along the entire front of the Green Bay lobe and farther (Alden, 1918). The description of the moraine in the Park, initially given in detail by Salisbury and Atwood (1900, p. 93, 94, and 105–111), has stood the test of time. Because of its length, it will not be quoted here. The moraine marks the still stand of the outer edge of the ice sheet. It is only in part synchronous with the more massive till-covered outwash and deltaic deposits plugging the valley and enclosing Devils Lake on the north and on the southeast (Thwaites, 1958).

Terminal moraine plugs, such as occupy the gorge north and southeast of Devils Lake, are unusual individually but together comprise a unique situation. Having such a prominent well-defined end moraine extending for so many miles from those plugs makes the situation even more astounding. The moraine outlined in Figure 1 is certainly one of the best to be found anywhere in the world. Having it so readily accessible to centers of population with so many other features nearby makes it especially attractive. As recognized by Salisbury and Atwood (1900), the striking loops show clearly the inability of the ice to surmount topographic obstacles of negligible relief because of restricted flow over and around buttresses up ice. Nowhere are similar features so well displayed amongst so many other phenomena of intriguing historical connotation.

The uniformity of height (15 to 50 feet) and width (100 to 200 feet) of the moraine on flat surfaces and the asymmetry of the moraine on hill sides (only 10 to 15 foot abrupt faces on the uphill side and 50 to 100 foot faces on the downslope side) are in themselves very unusual over such broad distances. Furthermore the position of the moraine from its high point on Devils Nose southwestward to the level of the plain records precisely the distal slope of the ice front during at least the latter part of the deposition of the moraine. Recording of such gradients is a rare occurrence almost anywhere because of concurrent or post-glacial destruction by flowing water and mass movements. Thus, in the area of Devils Lake are numerous textbook examples of glacial features.

The moraine is but a small part of the end moraine of essentially similar age that has been traced throughout Wisconsin, from the Minnesota border near Hudson to the Illinois border south of Lake Geneva, and also from the Great Plains to the Atlantic Ocean (Chamberlin, 1883). This moraine was designated the terminal moraine of the Second Glacial Epoch (Chamberlin, 1878; 1883). He considered it to be the boundary between older and younger drift and, as such, to be the most important time break in the Pleistocene in the state. Field work in Illinois has not supported this viewpoint (Frye, Willman, and Black, 1965). Unfortunately we do not have a single radiocarbon date recording the advance of ice to this end moraine in Wisconsin. From evidence in Minnesota and Illinois, it likely was formed 13,000 to 16,000 years ago. In many places outside the Park, the moraine appears more massive than it is within the Park. Yet its massiveness commonly may be attributed to bedrock elevations on which it is found or to the overriding and pushing up of material from below (Alden, 1918).

Outside of the two plugs containing Devils Lake, the end moraine in the Park is generally only 15 to 50 feet high. Locally the front is fully 80 feet high as at the easternmost loop at Sauk Point (Fig. 1). It is accentuated there because of the high level of the Baraboo Quartzite on which it is built and the low plain stretching to the west which was occupied by outwash and a former glacial lake (Ott Lake, Fig. 1). The more massive moraines containing Devils Lake rise 90–130 feet above Devils Lake and even higher above the valley floors north and east. Their massiveness is due mostly to outwash and deltaic deposits (Thwaites, 1958, p. 150) deposited in front of the advancing ice. Only a thin local veneer of till was deposited directly on these deposits by the ice. The deepest well in the gorge, 383 feet, did not reach bedrock.

From a car, views of the end moraine are particularly good along County Highway DL northeast of Devils Lake and at the extreme northwest corner of the park where Highway 159 crosses the moraine (Fig. 7). There the abrupt steep slope to the northeast was formerly occupied by ice which built the small moraine ridge with its smooth outwash plain to the west or front of the moraine. These provide a classic example of the relationship of the ice sheet to its proglacial fluvial and lacustrine deposits. At the easternmost loop, by Sauk Point, the moraine and its relationship to the quartzite and proglacial lakes are accessible and readily discernible. Stratification and texture of outwash dipping westward, unassorted sandy till, and shear planes inclined steeply up ice to the east are especially well displayed in the gravel pit shown in Figure 8. Immediately below the pit is Ott Lake Basin, a former proglacial lake, and weathered outcrops of the Baraboo Quartzite. Retreatal moraines are also common behind the outer moraine south of the gravel pit. The abrupt interlobate junction of ice from the north

FIGURE 7. Outwash plain in front of the late-Woodfordian (Cary) terminal moraine as viewed northeastward from Highway 159, about one-half mile east of Highway 12.

and south sides of the Range is clearly portrayed in the moraines northeast of the pit.

The gravel pit (Fig. 8) at the easternmost loop of the moraine contains a wide variety of material typical of much of the moraine and associated outwash. A count of the 6- to 18-inch boulders shows:

	Percent
dolomite	30
gabbro	26
Baraboo Quartzite	16
Cambrian sandstone	12
granite	6
diabase	5
dense intermediate mafic rock	4
rhyolite porphyry	1
	100

The till zones are sandy, brown, yellow-brown, to dark red-brown. Sandy, bouldery outwash has been overridden locally. Native copper has been found in the pit and presumably had its source from Keweenaw Peninsula in Upper Michigan. Ordovician and Silurian dolomite and oolitic chert of the Ordovician Prairie du Chien Group are readily identifiable.

For hikers the views of the moraine are particularly good near the Devils Nose on the South Bluff southeast of Devils Lake, on the southern part of East Bluff (Fig. 9) extending eastward to the extreme eastern loop of the moraine at Sauk Point, and also at the north tip of the north loop. From the north loop one has a striking view of the Baraboo Valley, the city of Baraboo, and the Lower Narrows gap of the Baraboo River through the North Range. Views to the Wisconsin River Valley are superb from the south rim of the East Bluff at Devils Lake to the vicinity of Parfreys Glen. Excellent views of the plugs containing Devils Lake may be had from all of the bluffs rising above them.

Concentric moraines arc around the extreme north end of the north loop of the Cary end moraine, in section 9, north of Hanson Marsh (Fig. 1). These show beautifully the building of ridges at the edge of the ice as it struggled to maintain its position around that high point. Probably during the initial advance the ice went over the inside of the loop for erratics are to be found in it. However, their presence can also be attributed to water transportation and even gravity movement from the steep face of the ice that must have developed there. As the terrain inside the loop is precipitous,

FIGURE 8. Gravel pit at the east loop of the late-Woodfordian (Cary) end moraine at Sauk Point, looking northeastward. Stratified outwash dips gently to the left; till and drift partly bedded is inclined steeply to the right, reflecting ice push and possible shear and flowage as the ice attempted to override its moraine.

boulders could have bounced and rolled practically across the loop on a vegetation-free surface or on an ice-covered surface. At any rate the successive arcs are each slightly lower than their predecessor. The first two are separated by a gap only 60 to 100 feet across and 10 to 20 feet deep. The later ones are lower and less regular. The features at the nose of the arc are among the best developed anywhere. When coupled with the beautiful views of the Baraboo Valley to north and west and of the drained lakes and other features to the south, this can be considered truly one of the grand overlooks of the Devils Lake area.

FIGURE 9. Top of the late-Woodfordian (Cary) end moraine on the East Bluff of Devils Lake, about one-quarter mile southwest of Highway 113, looking northeastward.

For additional details on the moraine, the reader is referred to the original works of Salisbury and Atwood (1900), Trowbridge (1917), and of Alden (1918). All emphasize its uniqueness.

PERIGLACIAL FEATURES

Periglacial processes are those particularly involving frost action (especially frost riving in the Baraboo area) and gravity movements. Within the Baraboo area Smith (1949) lists three groups of features attributable to periglacial processes: 1) stabilized talus, 2) block concentrations and block-strewn slopes, and 3) choked valleys and block cascades. Talus occurs in the vicinity of Devils Lake, and block concentrations, choked valleys, and talus slopes are west and northwest of Devils Lake and also on the south flank of the Baraboo Range south of the lake. Pinnacles and monuments on the cliffs of Devils Lake and wind-polished surfaces north of the lake are also considered periglacial in origin.

The talus accumulations around Devils Lake are among the most striking features of the Park (Figs. 2 and 3). They are better displayed there than anywhere else in the Baraboo Range. Other good locations are in the gorge north of North Freedom (Salisbury and Atwood, 1900, p. 67), and also along the bluffs of the Lower Narrows northeast of Baraboo. Talus is best developed on the East, West and South Bluffs of the lake. Where the Cary ice stood in the southeast gap it presumably removed much of the talus that apparently was there before. On the bluffs above the lake the talus is almost continuous laterally, being interrupted locally by dipping ledges of the quartzite. It is partly covered by irregular patches of forest. The talus on the south-facing slope of East Bluff attains maximum height and continuity of exposure. On the north-facing slope of the South Bluff the talus is covered largely by trees, and the slope is slightly less steep.

The talus is composed of heterogenous angular irregular blocks of quartzite more or less firmly wedged together. The blocks commonly are more than six feet on a side. No marked vertical zoning of large blocks is apparent. Occasional erratic boulders up to 90 feet above the lake level (Salisbury and Atwood, 1900, p. 133) may be found in the talus. During the 1930's the Civilian Conservation Corps brought in foreign material to surface trails, and the practice continues. Erratics of foreign debris should be found in the talus up to the level of the divide between Messenger and Skillet Creeks, if the interpretation of that divide as the outlet of glacial Devils Lake is correct (Trowbridge, 1917).

The maximum height of talus is about 300 feet; the maximum inclination of the slope is about 36°. The hydrographic map of Devils Lake (Juday, 1914, map 8) suggests that the talus extends 30 feet out from shore below water level. According to unpublished data of F. T. Thwaites, the talus may extend to depths of as much as 285 feet below lake level. However, its subsurface distribution is not known. Surmounting the talus at many places around the lake are nearly vertical rock bluffs, some tens of feet high and presenting a jagged appearance.

Many of the talus blocks as well as the rock surfaces and ledges above them are partly covered with lichens and show some weathering stains. No clear indications of movement are available. The vegetation seems stabilized on the slopes. Few blocks are seen on snow surfaces in winter, and isolated loose blocks in the forest at the foot of the bluffs are also relatively uncommon. The frost-rived bluffs and ledges above the talus show many loose blocks and pinnacles (Figs. 3 and 4) apparently in unstable situations, yet few seem to have collapsed in historical time. The angularity and weight of the blocks permit them to stand as relatively permanent features.

Other signs of inactivity recorded by Smith (1949) indicate that the formation of talus blocks now is an exceedingly slow process. How much of the talus originated prior to the advance of the Cary ice into the north and southeast gorges is not known. If the talus does extend many tens of feet below the surface of the lake, it seems likely it has been covered by outwash from the Cary front. In an abandoned quarry on the northeast side of Devils Lake a thin veneer of talus is separated from the bedrock by about five feet of stony soil containing small blacks and rock fragments scattered through an earthy matrix (Smith 1949, p. 202). The contrast between the talus and underlying material is striking and points, according to Smith, to a marked change in conditions of weathering when talus accumulation began.

Smith (1949) did not discuss the effects that high glacial lake levels might have had on the formation of talus in the gorge. If Trowbridge (1917) is correct that Devils Lake was up to the level of the divide between Messenger and Skillet Creeks, then the bulk of the talus in the area would have been covered by the glacial lake waters, and the lake level would have been near the base of the present cliff in many places. Would frost action which is commonly more severe at the water level of a lake have been instrumental in the formation of some of the talus? This is a question that we cannot yet answer. The lack of erratics of obvious foreign sources among the talus blocks where they surely were covered by lake waters is difficult to explain unless the talus has come down on top of such material to hide it. However, small particles could have been flushed through the coarse openings of the large talus blocks.

Around Devils Lake talus is more abundant outside the area covered by the Cary ice than inside. However, pinnacled slopes and jagged angular cliffs are just as common along the Baraboo bluffs to the east of Devils Lake and also in the Lower Narrows of the Baraboo River to the northeast of Baraboo where the Cary ice definitely overrode the surface as they are in the cliffs around Devils Lake. Talus also is abundant in the Lower Narrows. In the St. Croix Dalles area of western Wisconsin Cary ice clearly went through the gorge and the pinnacles in cliffs of basalt have developed subsequently. Pinnacles may form rapidly. As a consequence, we can not say specifically when some of the talus or the pinnacled cliffs of the Devils Lake area were produced. Some of the material must have been derived in pre-Cary times; some of the monuments such as Devils Doorway (Fig. 4), Elephant Rock and Balanced Rock (Fig. 5) possibly were produced during or immediately after Cary glaciation.

The narrow depressions (Fig. 10) along the bases of many talus slopes are peculiar. They are elongate, discontinuous channels 15 to 20 feet wide and 5 to 15 feet deep. Thwaites (1935, p. 404; 1958, p. 153) attributed them to settling of the finer sediment into interstices of the talus, but their origin is conjectural. On the hottest days cold air drains down through the talus into some depressions, and at times running water may be heard in the talus above them.

The smaller block concentrations and block strewn slopes on the south-facing flank of the Baraboo Range south of Devils Lake and the choked valley in the depression southwest of the Lake contain angular blocks similar to those in the talus slopes of Devils Lake. The blocks are distributed in elongate bodies. Locally many are covered with forests, and interstices of the large blocks are filled with soil.

The locality less than a mile northwest of Devils Lake presents a problem (NE ¼, sec. 14) (Smith, 1949, p. 204). Smith records shattered blocks and boulders of quartzite, sandstone and conglomerates occurring along a shallow valley and adjoining gentle slopes. Some of the blocks are almost buried in the soil, but others appear

FIGURE 10. Elongate depression in drift at the base of talus along the south-facing slope of East Bluff, Devils Lake.

to be largely above the ground surface. Locally the blocks are jumbled together. This area is very close to the Cary ice front where it butted against the northeast corner of West Bluff. Some glacial drainage went around the end of the bluff and may have affected this particular area. Smith concluded that this material was produced in the same way as that of the talus on the south flank of the Baraboo Range south of Devils Lake. However, the materials and history of these localities are different. Concentration of blocks by running water could not have been important or the angular blocks would have been more rounded.

A small ridge of Baraboo Quartzite juts above the level of the south fork of Messenger Creek in the extreme southeast corner of section 23, southwest of Devils Lake. The relatively flat top of the ridge reaches an elevation of about 1100 feet, but a large isolated pinnacle rises fully 20 to 30 feet above the level of the ridge, and isolated rocks and smaller pinnacles are also present to the north. The origin of these features is conjectural. They may have been formed in glacial Devils Lake, assuming it had reached this general level.

Wind work is not common in the Park. A thin accumulation of loess has been brought in by wind and deposited over the upland surface. This loess probably is latest Wisconsinan to Recent in age according to the immaturity of weathering. Such deposition is common on uplands adjacent to abandoned lake areas or glacial outwash valleys like those around the Baraboo area. The sources of the loess could well have been Glacial Lake Baraboo to the northwest and the outwash apron in the Wisconsin River Valley to the south.

Wind-polished and fluted surfaces may be seen outside the Park on quartzite knobs that rise above the early Paleozoic formations south of Baraboo. There ventifacted, furrowed surfaces suggest strong winds blew from the west-northwest. Polishing of the corners and faces of some of the upland cliffs of the Baraboo area have been attributed to wind work, but we cannot exclude water work and chemical action from such alteration.

Drained Lakes

Proglacial lakes were formed immediately in front of the moraine in several places in the Park area (Fig. 1). All of these former lakes (except Devils Lake discussed earlier) have been drained, but the sediments remain behind as mute testimony of their former existence. One unnamed lake formerly existed 1.3 miles southeast of Devils Lake on the north side of Devils Nose. Cary ice butted against the ridge leaving its end moraine which may be traced around and across the nose (Fig. 1). Where the moraine crosses the gully in the east half of section 30, it is a symmetrical ridge about 45 feet high and 100 feet wide. It is breached at the gully, and a smooth plain extends to the southwest. That plain is underlain with 10 to 30 feet of silty sands and some clay and gravel. From the moraine down the gully to the north one sees numerous very large foreign erratics, but from the moraine up the gully to the west and southwest only the Baraboo quartzite blocks and small amounts of fine pea-sized foreign gravel are seen.

Similar but larger lakes were present in sections 16, 17 and 18 northeast of Devils Lake (Fig. 1). Peck and Steinke glacial lakes were named early (Salisbury and Atwood, 1900; Trowbridge, 1917). Glacial Ott Lake is the name given here for convenience to the easternmost and smallest basin in the Sauk Point Loop. At one time those basins probably were merged into one lake which would have drained into glacial Devils Lake via Hells Canyon. As the ice border retreated somewhat from the end moraine shown on Figure 1, the water level would have dropped and the lakes would have become separated from each other. Ott Lake in the southeastern part of section 16 would have been the first to be drained or filled with outwash. Peck and Steinke Lakes, farther west at lower levels, remained longer.

Just how long the lakes were able to survive is not known. However, in sections 9 and 16, northeast of Devils Lake is the low swampy area known today as Hanson Marsh. It was a lake that survived for many centuries (Bachhuber, 1966). Ice at its furthest extent, at the position shown in Figure 1, covered the area of the marsh but withdrew almost immediately thereafter to build an end moraine on the ridge to the west and another to the north, surrounding Hanson Marsh and forming a lake. Rhythmically-banded lacustrine sediments at least 25 feet thick were laid down in the lake along the ice margin. Bachhuber (1966) has counted representative samples of the supposed varves which represent at least 600 years of time. These are only part of that lacustrine sequence. Similar studies have not been attempted for Steinke, Peck, or Ott Lakes.

While the ice stood around the old lake at Hanson Marsh, spruce forests to the west of the area were contributing pollen to the lake sediments. The pollen sequence throughout the deposits shows clearly the post-glacial climatic changes as reflected in the local vegetation. In brief they record a transition from spruce to pine to mixed hardwoods and other deciduous trees (Bachhuber, 1966).

At its maximum, expanded Devils Lake may have reached an elevation of 1155 feet, enough to drain the lake to the northwest down Skillet Creek (Trowbridge, 1917). (Elevations cited by

Trowbridge differ from those cited here because of availability of more accurate maps today.) Thwaites (1960) does not accept any available evidence that the lake actually overflowed through Skillet Creek even though Trowbridge (1917) found erratics in Messenger Creek on the lake side within 16 feet of the Skillet Creek divide.

The Cary moraine at the north end of West Bluff has left its mark up to 1050 feet in elevation only. How much higher the Cary ice went is not known, although the writer has found large igneous and dolomite boulders up to 1160 feet on the northwest side of that nose (SW ¼, SE ¼, NE ¼, sec. 14, T 11 N, R 6 E). Farther south along Highway 123, cobbles of igneous erratics are found to elevations of 1210 feet. Thus, this writer would agree with Trowbridge (1917) that Devils Lake overflowed into Skillet Creek. Furthermore, the cutting of lower Skillet Creek valley in quartzite must have been accomplished by far more discharge than is available from the present drainage area. The monuments and jagged spurs now present in the gorge are considered to reflect frost processes like those in the bluffs around Devils Lake itself.

At its maximum advance, over 11 miles of the Cary ice front was contributing water to the lakes in the Devils Lake area (Trowbridge, 1917, p. 364). His argument is that ice was brought to the terminous at a rate of 6 inches a week or 26 feet a year. Assuming ice was melted along the entire front in a zone 100 feet wide by 26 feet deep, we get a measure of the minimum amount of water that could reach the lakes. Surely some melt water farther back from the front would also reach the area. Trowbridge concludes that the annual discharge to the lakes would be at least on the order of 1.5 billion cubic feet.

The Devils Lake basin itself has a capacity to the discharge level at Skillet Creek of about 7.5 billion cubic feet. Thus the main lake basin should have been filled to overflowing in only five years. The upper lakes would have held a relatively small amount before draining into Devils Lake. With the ice standing in the area more than 600 years surely Devils Lake overflowed for considerable time through Skillet Creek and later possibly past the north end of West Bluff, at the margin of the ice, even though no features or deposits there prove this unequivocably.

Trowbridge has supported these rough estimates of water volume by a check on the amount of material deposited from the glacial waters. Trowbridge calculated that six miles of the ice front drained into Steinke Lake, depositing over 2.5 billion cubic feet of debris. In Peck Basin its 0.5 miles of ice front contributed at least 142 million cubic feet of debris. The Devils Lake gap between the two morainal dams contains over 2 billion cubic feet of debris. Thus, it would seem clear that these lakes must have had more than enough water to drain through the headwaters of Skillet Creek, the lowest divide available if the Cary ice stood higher than 1155 feet against the north end of West Bluff.

Unfortunately it is not yet possible to date deposition of the large foreign boulders deep in the soil up to at least 1160 feet elevation on the northwest side of West Bluff. The dolomite erratics are very little etched; gabbro and other coarse textured boulders are not disaggregated so it is assumed they were left by ice immediately preceding the building of the prominent end moraine. A large fresh gravel kame (SE ¼, SE¼, sec. 25, T 12 N, R 5 E) is 3.5 miles west of the same front at Baraboo, and a deep kettle hole (SW ¼, NE ¼, sec. 15, T 10 N, R 6 E) is one mile beyond the front. They attest to an advance of the ice beyond the prominent end moraine. Thwaites (1958) and earlier writers, except Weidman (1904), do not accept these features as resulting from direct glacial action. However, about 40,000 cubic yards of foreign erratics from gravel to boulders have been removed from the kame which shows typical cross stratification and irregular sorting—far too much material to be ice rafted and deposited with such internal fabric. Till is present below the kettle which is as perfectly developed as any.

In the Steinke Lake sediments Salisbury and Atwood (1900, p. 120 and plate 28, p. 108) noticed laminated silts and clays in which marked deformation of certain horizons were present. Locally more than 60 feet of these deposits were excavated, but the exposures are now covered. Salisbury and Atwood (1900, p. 134) outline the history of that lake briefly. Because the basin is enclosed to the south, east, and west by quartzite, it was in a logical position to receive and hold water. The first lake formed against the ice to the north had no outlet until the water rose to the level of the lowest divide on the southwest side where the water overflowed to the west and northwest into Devils Lake via Hells Canyon. Sediments borne into the basin by the glacial drainage were deposited as deltas and outwash in the lake. The coarser particles were left near the ice; the finer ones were carried farther away. Continued melt water from the ice front brought more and more sediment into the lake until its delta front extended completely across the lake, filling it to the level of the outlet. Later drainage followed the retreating edge of the ice directly westward into Devils Lake.

Other drainage modifications in the area accompanied and followed the lakes. An example is that of Skillet Creek, the small tributary to the Baraboo River, which flows northwesterly from the southwest divide of Devils Lake. Before glaciation of the district, Skillet Creek probably flowed in a general northeasterly direction to the Baraboo River (Salisbury and Atwood, 1900, p. 138). The Cary ice blocked the stream forcing it to seek a new course. The only course open was to the north and west in front of the advancing ice. Drainage from the ice, depositing glacial-fluvial and then glacial-lacustrine materials, forced the stream farther westward until finally it reached its position across the Cambrian sandstone plain well to the north and west of its former route. In that position ancestral Skillet Creek began to downcut after deglaciation and drainage of glacial lake Baraboo that inundated up to 980 feet elevation the lowland where Baraboo is now located. It superimposed itself on the bedrock and cut a new gorge. Such superposition could have occurred only after the cessation of overflow of water into Skillet Creek from the glacial lake occupying the gorge of Devils Lake. To drain Lake Baraboo it was necessary to clear the ice from the east nose of the Baraboo Range proper, near Portage (Bretz, 1950). The position of the lower part of Skillet Creek well on the westward flank of the outwash apron of Cary age can be attributed to the initial topography left during the draining of Lake Baraboo.

Stagnant Ice Features

The retreat of the ice from Sauk Point at the crest of the Baraboo Range was by melting *in situ* for it left behind typical ice stagnation features with knob and swale topography. Many knobs are small kames of poorly sorted but water worked sand and gravel; the depressions are almost invariably kettles produced by the melting out of buried ice blocks in the debris. The stagnant buried ice area formed at the junction of an advancing lobe from the north and another from the south—a kettle interlobate moraine of very small size when compared to the Kettle Interlobate Moraine of eastern Wisconsin. Yet, its origin would have been similar. Section 15 at Sauk Point (Fig. 1) contains the better features of this ice stagnation interlobate area. Relief is generally only 10 to 30 feet between the knobs and adjacent kettles. It is readily viewed from the east-west highway extension of County Highway DL.

Behind the end moraine as mapped through the area of Figure 1, numerous ice stagnation features may be seen. These are particularly well-developed on the flanks of the Baraboo Range to the north toward the city of Baraboo and also to the south and east toward the Wisconsin River. Many knobs are kames; many swales are kettles. Such ice stagnation features on the steeper slopes of the Baraboo Range are generally nowhere as well developed or as large as those of the lowlands. It is in the lowlands that the larger ice blocks were buried more readily.

Potholes

Black (1964) has described potholes on the East Bluff of Devils Lake overlooking the late-Woodfordian (Cary) moraine which plugs the southeast gorge. The potholes are carved in bedding plane surfaces of the Baraboo Quartzite *in situ* and also in loose blocks of the quartzite that are scattered irregularly on the beveled upland surface. Polished chert-rich gravel of the Windrow Formation is associated with some potholes and has been found in them (Salisbury, 1895, p. 657).

On July 29, 1964, after the pothole paper was submitted for publication, Black used a power auger to drill 12 holes through the quartzite rubble scattered over the higher part of East Bluff. Most holes were less than five feet deep; the deeper holes penetrated only six to eight feet. All encountered a silty clay zone with 5 to 10 percent well-rounded and polished pebbles of the Windrow type scattered uniformly throughout. The zone is reported to be 16 feet thick in a dug well (Salisbury, 1895) near the junction of the trails at the apex of the bluff. The clay is mostly of the expandable type—swelling greatly with a sodium-rich water softening agent. Such clay is not common in Tertiary or Mesozoic deposits in the upper Mississippi River area which have kaolin—a non expanding clay.

Through the years most writers have attributed the potholes and associated gravels to streams of Paleozoic, Cretaceous, or Tertiary age that flowed across a continuous upland surface at and above the level of the rim. The writer thought no one seriously had considered them to be glacial prior to publication of his paper (Black, 1964), but subsequently he found that Powers (1960) raised the question without attempting to answer it. We know now that at least one of the potholes at the extreme east nose of the Baraboo Range, which contains Cambrian sandstone firmly adhering to its walls, must have been produced in late Precambrian or earliest Cambrian times. Not all of the other potholes of that locality can be ascribed necessarily to the same time of formation even though it would be most logical. By analogy it would be logical also to suspect that the potholes on the East Bluff of Devils Lake were produced at the same time, but this does not prove it.

Regardless of when the potholes were formed, it is clear that the loose blocks in which we find potholes have been moved subsequent to grinding of the potholes. Some blocks have been split, and one side or bottom of its pothole is now gone. Others are turned on their sides or are upside down. These are scattered along with other loose blocks of the Baraboo Quartzite over the chert-rich, gravelly clay (Windrow Formation) on the upland. The splitting off of the blocks from bedrock and movement of the loose blocks to their present location can most easily be explained on the basis of movement by glacial ice or possibly by melt waters associated with ice. The hundreds of blocks of Baraboo Quartzite on top of the Windrow Formation cannot be explained by simple down weathering in place, and no quartzite nearby is higher. Such blocks of the quartzite on top of the Windrow Formation must be considered true glacial erratics.

The large erratic to the north of the pothole area is so described by Black (1964). It weighs 85 tons and must have been moved upslope to its present resting place. This surely could only be accomplished by ice. Other smaller but impressive quartzite erratics may be seen on the South and West Bluffs of Devils Lake as well (Fig. 11). No mechanism of erosion of the smoothly beveled up-

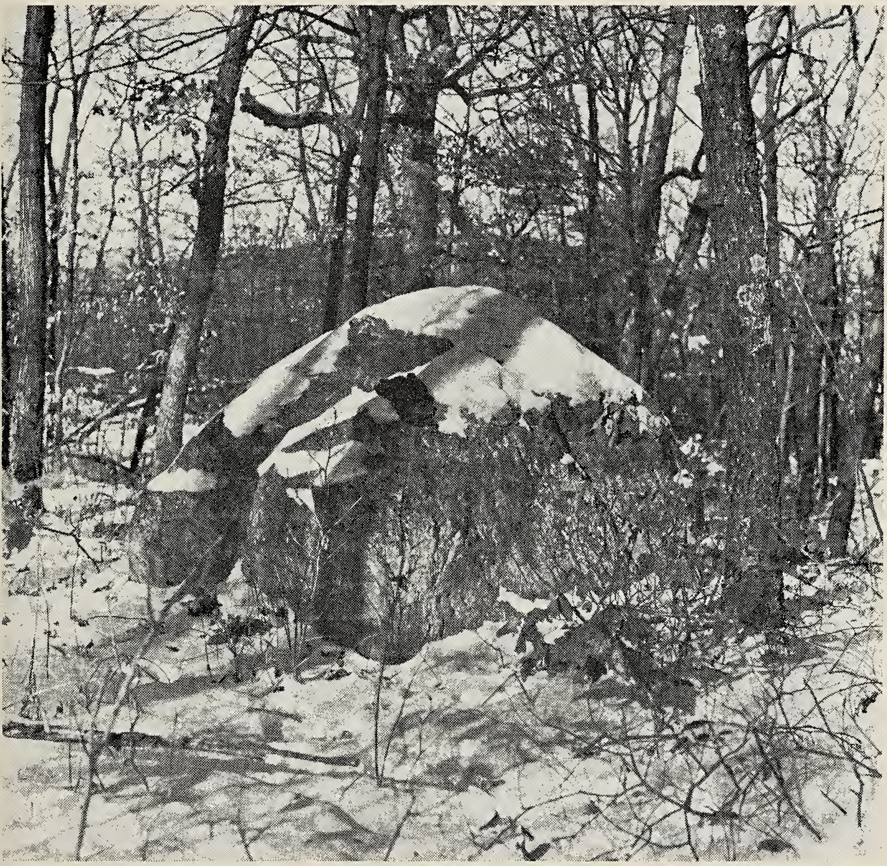

FIGURE 11. "Erratic" of Baraboo Quartzite on the highest part of the South Bluff of Devils Lake.

land surface, known to the writer, can leave behind such large loose blocks to rise above the general level.

These various phenomena would imply that glaciation of the Devils Lake area had occurred some time prior to the late-Woodfordian (Cary) advance. This seems certain from a variety of evidence that cannot be detailed here. However, for example, dolomite and igneous rock erratics are found 100 feet above the Cary moraine at the north end of West Bluff. Moreover, a kame deposit 3.5 miles west of the front near Baraboo has more than 40,000 cubic yards of gravel, and a deep kettle with till lies one mile west of the front at the Badger Ordinance Works south of the Park. They attest to nearby extensions of glacier ice beyond the end moraine of the Cary as recorded on Figure 1. The freshness of dolomite and igneous erratics, the lack of erosion and filling of the kettle, the amazing freshness of the igneous outcrops near Denzer, the youthfulness of the loess on the upland, and other criteria would suggest that the time of such glaciation did not long precede that of the Cary. Unfortunately, this is a very perplexing problem for which we have relatively little information to go on, and it cannot be discussed further here.

Erratics

For convenience, erratics within the area of Devils Lake Park may be classified into two groups. One contains those rocks, such as igneous and highly metamorphosed materials, that could have originated only from a point far to the north. The other contains those rocks of local derivation which are in anomalous situations. This section is concerned largely with the second group—the large mass of debris brought in by the Cary ice and dumped inside the end moraine is clearly of glacial origin. At Devils Lake erratics have been washed out from the terminal area of the ice that blocked the north and southeast gaps. Erratics have been carried by drifting ice at least 90 feet above the present lake level (Salisbury and Atwood, 1900, pp. 133). Trowbridge (1917, p. 366) in one hour found 103 erratic boulders in the valley of the north fork of Messenger Creek and one diabase cobble on the west slope of the divide in the drainage of Skillet Creek. He found igneous rock erratics 164 feet (202 feet in his paper reflects use of now outdated topographic maps) above the present level of Devils Lake and only 28 feet below the divide. Other glacial cobbles occurred within 16 vertical feet of the divide. Thus the origin of erratics behind the end moraine and those carried out from the terminous by outwash waters and floating icebergs in the proglacial lakes are readily explained. These are recognized easily because of their obvious foreign source.

In the second group of rocks, however, we find various local materials which are distributed in the area in such a way that it is far more difficult to prove that they obtained their present locations on the basis of glacial ice directly. In this group are placed the large Baraboo Quartzite erratic blocks and fragments which occur on East Bluff on top of the Windrow Formation and also those which occur on the South and West Bluffs and on Sauk Hill on the Baraboo Quartzite itself. To this group is added also the Paleozoic cherts which lie outside the end moraine. These categories require additional comment.

It is difficult not to accept as glacial erratics the angular quartzite rubble on top of the Windrow Formation on East Bluff. If one accepts the 85-ton Baraboo Quartzite block near the block fields north of the pothole area on the East Bluff as a glacial erratic, then it would seem to the writer that we must also accept similar large angular blocks of the Baraboo Quartzite on the South (Figure 11) and West Bluffs and on Sauk Hill as well. They lie on rounded relatively smooth upland surfaces, protruding through the loess cap which is a few inches to two or three feet thick. These blocks are loose and rest directly on the quartzite. Hence, they have not attracted attention by previous workers in the area. However, no process of planation by sea or streams could leave such large angular fresh blocks behind to rise above the smoothly planed surfaces. At least it seems unusual to this writer to see such large angular blocks rising above the general level of a truncated surface that is supposed to be exhumed from beneath hundreds of feet of Paleozoic sandstones and dolomites. These are the highest surfaces in the area. The blocks can not have been let down from a higher cover or plucked out of the upland by any means other than glacial ice. To the writer it is far easier to explain such loose blocks as having been brought in some time after the exhumation of the upper surfaces. The logical time to do this is during the Pleistocene, by glacial action. Many blocks are angular with very sharp corners; relatively little pitting has taken place, and frost riving is minimal. A Wisconsinan age for them would seem most logical, yet an earlier Pleistocene age is possible.

Associated with the erratic blocks of Baraboo Quartzite on the South Bluff are distinct channels in the upland surface which are also peculiar. One due south of the lake crosses through the crest of the range and has steep overhanging banks 10 to 15 feet high (Fig. 12). Corners of the blocks are very sharp. A few blocks presumably derived by frost action lie at the foot of the bank, but hundreds of cubic yards of material have been removed from the largest channel. No accumulation of such debris is seen either to the north or to the south. Where has it gone? Are such features

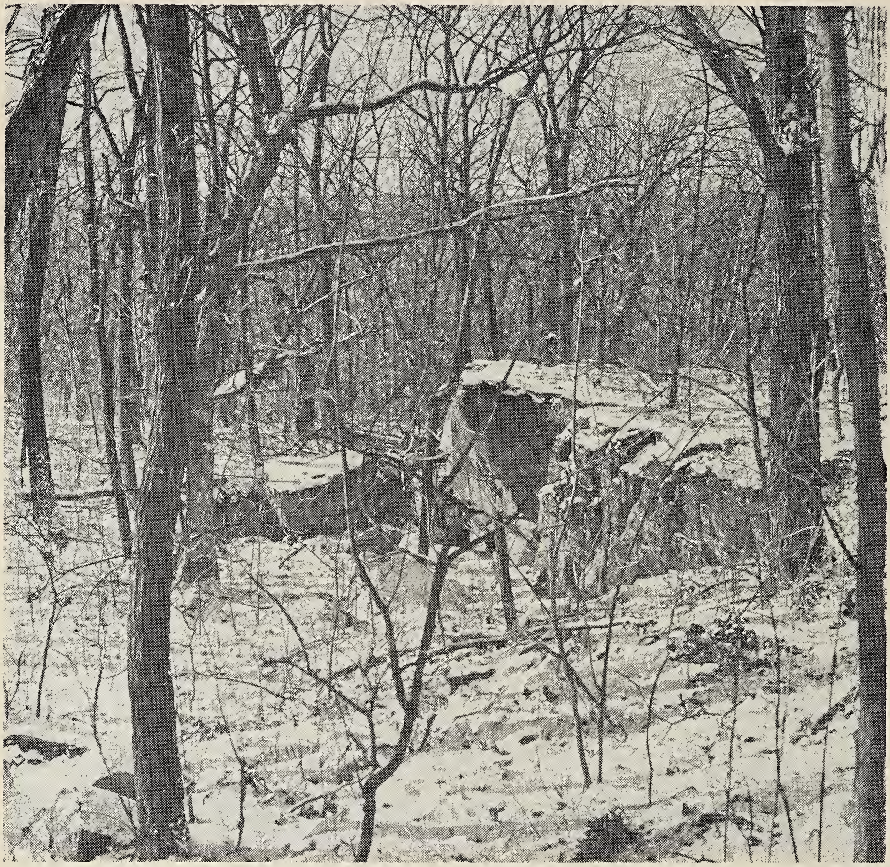

FIGURE 12. Overhanging wall of Baraboo Quartzite on top of the South Bluff of Devils Lake, looking northward. Part of a channel possibly cut during the Pleistocene.

related to the Paleozoic or Mesozoic erosion cycles that have affected the area, or is this again something that may be attributable to a pre-Cary glacial event? Did glacial water flow across the upland which is higher than the divide at the head of Pine Hollow? Pine Hollow has some rare foreign rocks such as schist and rounded Windrow-type pebbles among the angular quartzite, sandstone, sandy dolomite, and chert. Glacial water may have aided in cutting it. However, we have really no basis for saying one way or the other except for the relative freshness of the edges and faces of the Baraboo Quartzite exposed in these peculiar features. We have inserited at least one late-preCambrian or early Cambrian pothole, but it is a very small feature obviously protected by the Cambrian sandstone. No sandstone was seen anywhere in association with the loose angular blocks of the Baraboo quartzite on the upland or with the sharp channels. Hopefully, more detailed subsurface study will provide additional clues to the perplexing origin of these features.

The chert erratics present another puzzling situation. Chert behind the end moraine of Cary age clearly can be explained as having been brought in by ice. It has been customary to explain chert, locally identifiable as Ordovician—Silurian in age to the west of the Cary terminous, as having been "let down" during the weathering and removal of the Paleozoic formations that once overlay the Baraboo Quartzite (Thwaites, 1958 and 1960). However, the abundance of chert of Silurian age is puzzling. One would expect that the younger formations which would be removed first in the Paleozoic-Mesozoic-Tertiary weathering cycles would be essentially absent from the upland in contrast with chert of the underlying older formations. Detailed statistical sampling has not been done, but yet we find considerable Silurian chert. This seems incongruous because there is no difference in size nor in weatherability of the Ordovician-Silurian chert. Is it possible that the chert has not been simply let down but has actually been brought in by ice of an earlier glaciation that did not have abundant igneous materials in the ice? Again we have no basis for discussion of such a problem, because the evidence is still too meager to constrain our thinking.

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EVIDENCE FOR FAULT ZONES IN THE BEDROCK OF MILWAUKEE COUNTY

Carl A. R. Distelhorst and A. G. Milnes

Because of the irregular cover of Pleistocene deposits, little is known about the overall geologic structure of the bedrock in Milwaukee County. Recently, however, a compilation has been made of the geologic information obtained from the innumerable boreholes located in the county (Distelhorst 1967) and on this basis a more detailed picture of the bedrock structure can be constructed.

Those boreholes which penetrated sufficiently deeply intersected a prominent and unmistakable contact, that between the Niagran Dolomite (Silurian) and the underlying Maquoketa Shale (Ordovician). This contact has been logged and recorded in many holes throughout the county and thus provides a convenient horizon for determining the bedrock structure. At each borehole, the height above sea level of this contact was calculated from the information compiled from the well log records of the Wisconsin Geological and Natural History Survey. These heights were placed in height groups each spanning 100 feet (see Fig. 1). The symbols representing the various height groups form definite broad bands across the county map, and enable rough stratum contours at 100 foot intervals to be constructed.

The most striking feature of the distribution of height group symbols on Fig. 1 is a line of discontinuity which runs southwestwards from the mouth of Milwaukee River. South of this line the stratum contours seem to have been displaced towards the east. Closer inspection reveals that in a number of the boreholes situated close to this line, the Silurian–Ordovician boundary shows an anomalous position, either much higher or much lower than that to be expected from neighboring wells (Fig. 1). This line probably represents a fault zone in which the strata have become much disturbed. The downthrown block is to the northeast, but on the present data the true direction of movement and hence the amount of movement this zone represents cannot be determined.

The same procedure has been carried out for the Devonian–Silurian boundary, another easily logged contact but one only found in the northeast corner of the county (Fig. 2). Again there is suggestion of displacement of stratum contours (though the evidence

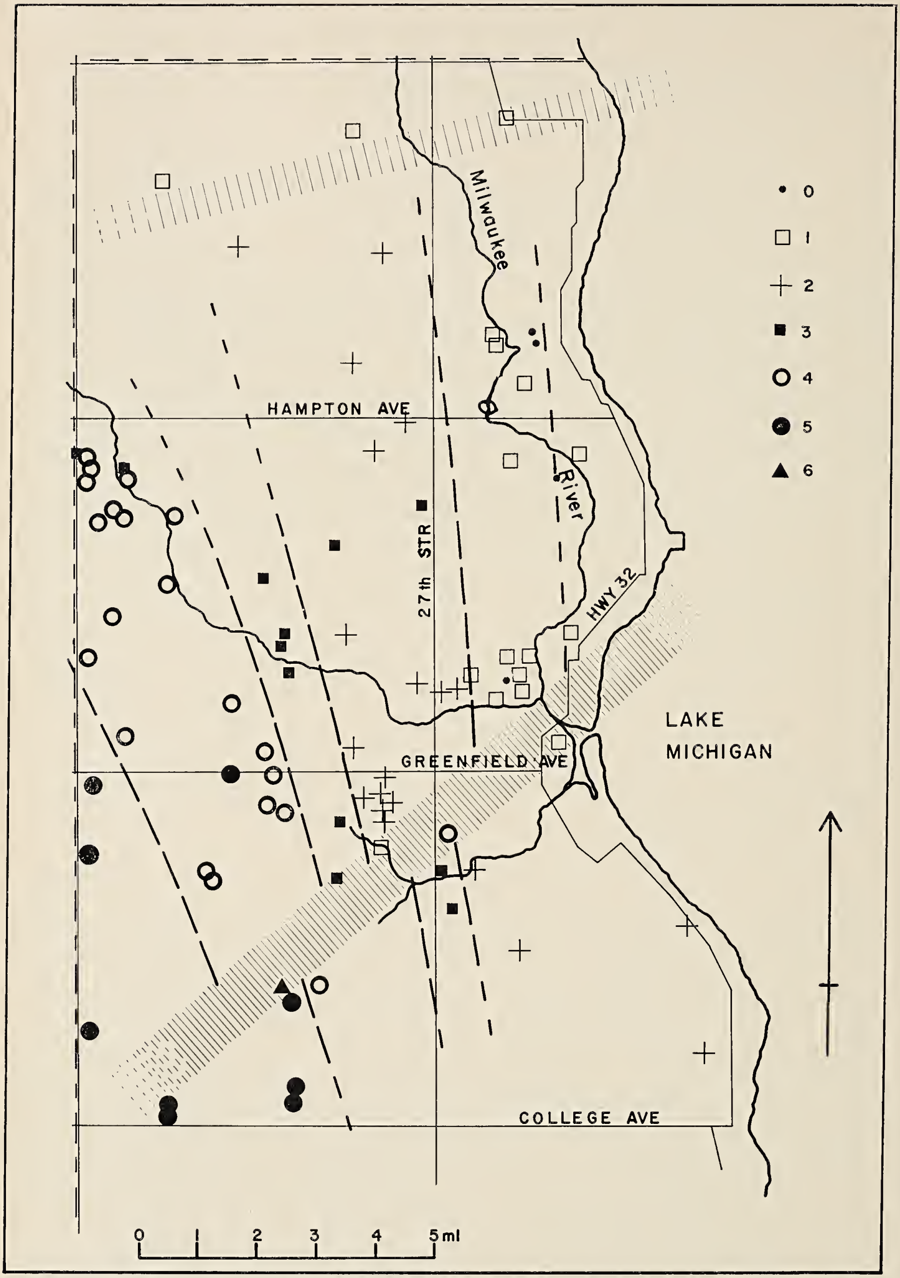

FIGURE 1. Structure contour map of the Silurian–Ordovician boundary, Milwaukee County, Wisconsin. Shaded areas—postulated fault zones; thick dashed lines—approximate structure contours. Height group symbols: the Silurian–Ordovician boundary lies between 0 and 50 feet (symbol 0), 50 and 150 feet (symbol 1), 150 and 250 feet (symbol 2), 250 and 350 feet (symbol 3), 350 and 450 feet (symbol 4), 450 and 550 feet (symbol 5), or above 550 feet (symbol 6), above mean sea level.

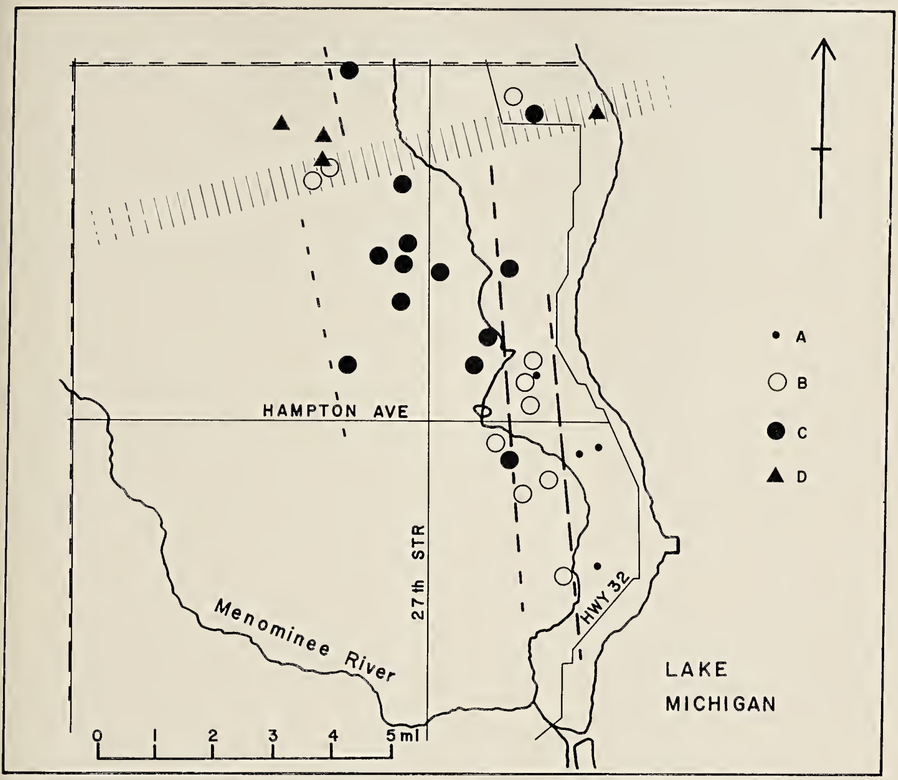

FIGURE 2. Structure contour map of the Devonian–Silurian boundary in northern Milwaukee County, Wisconsin. Ornament as in Fig. 1. Height group symbols: the Devonian–Silurian boundary lies between 300 and 400 feet (symbol A), 400 and 500 feet (symbol B), 500 and 600 feet (symbol C), or above 600 feet (symbol D), above mean sea level.

is much more tenuous) and a succession of anomalous readings, along a narrow zone running eastnortheast–westsouthwest. Anomalous heights are also obtained for the Silurian–Ordovician boundaries in other wells along the same line (two of the three most northerly wells shown on Fig. 1 are lower than the stratum contours to the south would indicate). Another fault zone is thus postulated in the extreme north of the county, in this case with the downthrown block to the south.

The northernmost of these two fault zones is probably a continuation of the north-east striking fault known to exist under the town of Waukesha to the west (Foley et al., 1953). The southern fault zone was previously thought of as a fold structure (Foley, op. cit.) but this was on the basis of structure contours drawn on the top of the St. Peter Sandstone, a much less well defined horizon than the one used here. There is, however, good indication of a slight monoclinal warping in both the Devonian–Silurian and Silurian–Ordovician contacts. In both Fig. 1 and Fig. 2, two of the stratum contours lie closer together than the others.

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THE DISTRIBUTION OF IRON IN LAKE SEDIMENTS

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Abstract

In Lake Mendota sediments, iron is present as the sulfides (hydrotroilite and/or greigite), in organic material, detrital material, magnetic spherules and as 'acid-soluble' iron which has been shown to be coprecipitated with calcite (the predominant mineral phase in the lake muds) by adsorption. A small fraction of the acid-soluble iron may also be tied up as the polyphosphates.

Introduction

The cycling of iron within and through the aquatic ecosystems has been extensively investigated because the amounts and kinds of ions or molecules containing iron in the ferrous or ferric states are directly relatable to the pH and Eh of the water in which they occur (Mortimer, 1941–42; Hutchinson, 1957; Gorham, 1958; Hem, 1959). None of these investigations however has reported on the influence of mineralogy on the partitioning of iron between the lake water and the solid phases in the bottom sediments with which the water is in contact. This important variable which would greatly influence the amount and rate of iron leaching from the lake muds has been neglected because of the complete lack of information on the nature of iron in lake sediments (Hutchinson, 1957). The present investigation is aimed at providing some information on the various forms of iron in the bottom muds of Lake Mendota.

Sampling and Field Observations

The grab samples used in the analyses were obtained with an Eckman dredge along a traverse from Picnic Point to Maple Bluff (Fig. 1). The core samples were obtained near University Bay (Fig. 1) with a three-inch diameter piston corer mounted on the Water Chemistry Research Vessel, Kekule. Water depths were determined with a fathometer. Detailed information is available on

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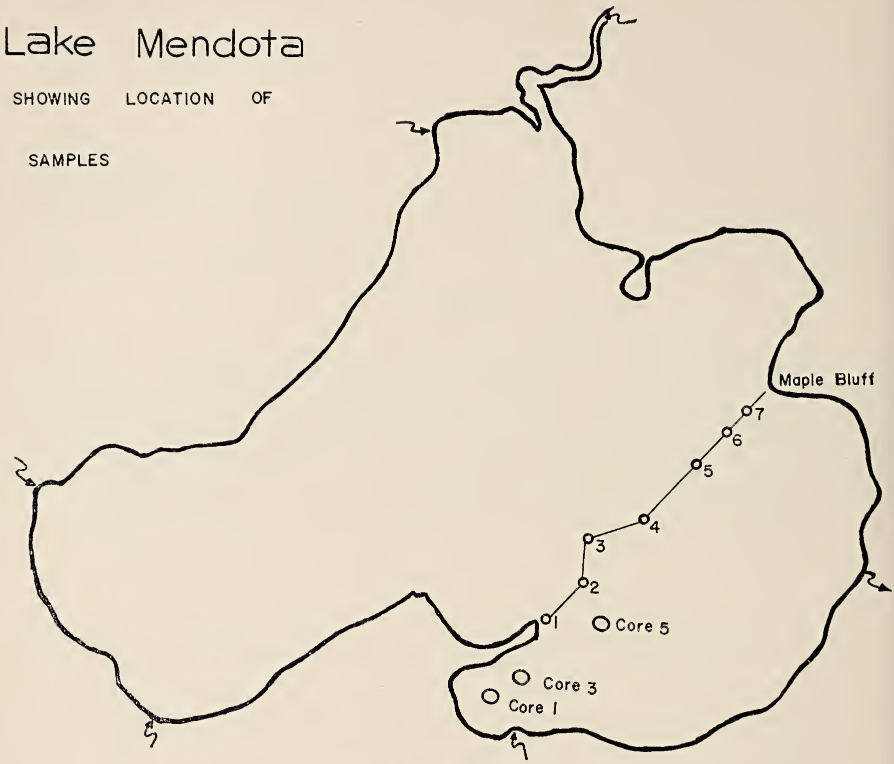

FIGURE 1.

the physical properties of Lake Mendota sediments (see for example, Twenhofel, 1933; Hanson, 1952; Murray, 1956); no attempt will be made to describe these properties in this report.

The often reported knife-sharp nature of the contact between the sludge and the marl was not observed in any of the cores used in this study. In all the core sections examined, the sludge passed gradationally into the lake waters at the top and at the bottom graded into marl over a zone ranging from five to ten centimeters marked by a gradual lightening of color. Apparently the false impression of a knife-sharp contact (as reported by Hanson, 1952, and Murray, 1956) was created by compression of the core section during sampling. Emery and Dietz (1941) reported that gravity corers gave shortenings of up to 60 percent in some marine sediments off the coast of California. Core shortening of comparable magnitude is quite possible in these sediments considering the high fluidity of the sludge (water content up to 85 percent). Murray (1956) describes the core:—"when the core and liner were removed from the steel tube, the water above the sediments in the liner remained clear despite the agitation of the water and sediments in the sampling process". This may be considered a measure of the degree of compression of his core samples. Furthermore, the thickness of the sludge measured directly along the core column or determined on the basis of sulfur content of the sediments, is generally much greater than that reported by Murray and may be regarded as another evidence that the cores studied by him were compressed. The core section obtained for this study almost completely filled the core barrel showing that the shortening of the column was very small.

Laboratory Investigations

All the samples were stored frozen until required for analysis. To minimize the air oxidation of the ferrous iron, the interval between the collection of the samples and the determination of the ferrous iron was kept at less than a week. The analysis for ferrous iron was made on wet samples; the total iron content was determined on oven-dried samples.

Ferrous Iron.[1] The analysis for acid-soluble (ferrous) iron consists of boiling the sediment sample with 1N. HCl, filtering off the iron in the solution and reducing the filtrate with a 10 percent solution of hydroxylammonium hydrochloride. The iron in the extract is then determined by the o-phenanthroline method using a Beckman Model B spectrophotometer with a wavelength setting of 519 mμ (a make up from a filtrate was used as the standard in the reference cell). The details of the procedure used in the analyses are given in *Standard Methods* (Am. Publ. Health Assoc. 1960).

Total Iron. To obtain the total iron, a weighed portion of the oven-dried sediment is digested with a mixture of HNO_3, $HClO_4$ and HF and the iron in the acid extract determined by the o-phenanthroline method. The experimental details involved in the analysis are given in Black (1965).

Sulfide Sulfur. Sulfide sulfur was analysed by the evolution method of Kolthoff and Sandell (1952). An excess of dilute HCl is added to a weighed amount of the sediment sample in a distillation

[1] Boiling in dilute acid will also dissolve a considerable quantity of ferric iron, if any happens to be present. It is however unlikely that ferric iron is present considering the fact that these samples were drawn in the late stages of stratification when the bottom sediments are known to be highly reducing. Ferric iron precipitated in bottom muds during the seasonal overturns has been shown (see Hutchinson, 1957; Mortimer, 1942/43) to be almost completely reduced to the ferrous state early, following the development of anoxic conditions in the hypolimnion. In addition, any ferric iron settling through the oxygenated epilimnion should in fact be reduced in the anaerobic hypolimnion before it can get to the bottom muds—ferrous and ferric ions in aquatic ecosystems are very sensitive to Eh-pH changes (J. D. Hem, 1959). It is simply unlikely that ferric iron should exist as a stable phase (except as pyrite, which however was not isolated in any of the samples) in the presence of relatively large concentrations of dissolved sulfide associated with these bottom muds.

flask. The acidified suspension is boiled gently for one hour on a hot plate and the liberated H_2S absorbed in a zinc acetate-sodium acetate mixture and subsequently determined volumetrically using a standard iodine solution as the titrant and starch solution as the end point indicator.

Total Sulfur. Analysis for total sulfur was by dry combustion to the sulfate followed by reduction and subsequent conversion of the sulfuric acid to H_2S. The precautions and experimental details for the determination of SO_4 as hydrogen sulfide (using a reducing mixture of hydriodic acid, hypophosphorus acid and formic acid) are given in Black (1965).

Results and Discussion

The analytic data for the dredge samples are given in Table 1; the data for the core samples are presented in Table 2. All depths are apparent depths, no corrections for core shortening have been made.

In all the samples examined, (see Tables 1 and 2), the iron occurs predominantly in the acid-soluble (ferrous) state. The difference between the total and acid-soluble iron at any given location can be accounted for as iron in organic matter, in detrital sediments and in the magnetic spherules (for a discussion of these spherules, see Nriagu, 1967). It was not possible to differentiate between these forms of iron owing to the difficulties involved in removing organic material from these sediments. Since these forms may be regarded as the "inactive" iron in the sediments (and because not much is known about their form anyway), no further discussion will be made about them.

Table 1. Sulfide-S, Total-S, Acid-soluble Fe and Total Fe Content of Dredge Samples of Lake Mendota Sludge*

Sample No.	Depth of Water (Ft.)	Sulfide Sulfur†	Total Sulfur†	Acid-soluble Iron†	Total Iron†
901/7	35	0.3	0.5	5.5	——
901/6	50	1.0	1.9	13.7	17.0
901/1	50	1.3	1.9	16.5	22.5
901/5	60	1.6	2.2	16.3	21.0
901/2	75	3.5	4.2	21.6	24.0
901/4	77	3.3	4.0	19.4	23.6
901/3	83	3.6	4.3	22.1	25.0

†Expressed as mg/gm dry weight.
*Samples were drawn on 9/1/66.

TABLE 2. SULFUR AND IRON CONTENTS OF CORE SAMPLES. DEPTHS OF WATER = 33 FT.

SAMPLE NUMBER	DEPTH BENEATH MUD SURFACE	*ACID-VOLATILE SULFUR	*TOTAL SULFUR	*ACID-SOLUBLE IRON	*TOTAL IRON
1	5–5cm	0.6	1.3	15.6	20.4
2	5–10	1.4	1.5	15.1	20.0
3	10–15	1.7	1.8	16.8	20.6
4	15–20	1.9	2.0	15.9	——
5	20–25	1.4	1.9	15.7	22.1
6	25–30	1.3	1.8	16.4	22.2
7	30–35	0.9	1.1	15.2	21.9
8	35–40	0.5	0.9	14.6	20.4
9	40–45	0.5	0.7	14.1	19.4
10	45–50	0.4	0.6	11.7	16.0
12	55–60	0.2	0.5	9.1	12.5
14	65–70	0.1	0.4	4.3	7.9
16	75–80	0.1	0.3	3.2	7.0
18	85–90	0.1	0.2	3.1	7.2

*Concentration expressed as mg/gm of the dry sediment.

The iron sulfide in these sediments is a black amorphous, acid-soluble substance believed to be hydrotroilte, $FeS.nH_2O$ (and/or greigite, Fe_3S_4) and is responsible for the color of the sludge. No pyrite or marcasite was isolated from these lake muds.

A feature shared by the sludge and marl is that the iron content is very much greater than should be required to hold all the sulfur present as FeS (for instance, the molar ratio of sulfide sulfur to acid soluble iron varies from 1:8 to 1:4) ; only a small part of the total iron in the sediments can be present as FeS even though a significant proportion of the sulfur in the sediment may be so contained. It is not clear however in what form this *excess iron** exists in the lake sediments. The question of mineralogy is important because it affects the aqueous chemistry of the solid (mineral) phase and would influence to a great extent the amount and rate of iron leaching from the sediments. The problem in dealing with the excess iron in the sediments is that the iron mineral phase(s) present cannot be detected by X-ray diffractometry or microscopic techniques.

Ferrous carbonate has been suggested as the solid form in which the excess iron exists in Lake Mendota sediments (Murray, 1956; Lee, 1962; Gardner and Lee, 1965). With the available chemical

* Excess iron is used here as an operational term referring to the acid soluble iron in these sediments not accounted for as the sulfides. It gives an indication of the 'reactive' iron in the sediments other than the sulfides.

TABLE 3. AVERAGE ANALYSIS OF WATER FROM LAKE MENDOTA

	(PPM)	MOLARITY
Alkalinity	142	0.0014*
Ca	30	0.00075
Mg	24	0.0001
Fe	0.1	0.000002
Mn	0.05	——
Chlorides	5.0	0.00014
Sulfates	17.0	0.00018
Ammonia Nitrogen	0.08	——
Organic Nitrogen	0.6	——
Silica (SiO_2)	1.0	——
pH	8.0	——

*Recalculated to HCO_3^-.

analyses of the lake water it is possible to calculate whether or not the waters of the lake are in equilibrium with respect to siderite. An average analysis of Lake Mendota water (courtesy of the Water Chemistry Laboratory, Univ. of Wisc.) is shown in Table 3.

Recalculation of these, assuming that at pH 8, the titration alkalinity equals the bicarbonate alkalinity and ignoring ammonia, organic nitrogen, Mn, and SiO_2, shows that the ionic strength is about 0.005; $m_{Fe^{++}} = 10^{-5.7}$; $m_{HCO_3^-} = 10^{-2.85}$.

The activity coefficient γ, for HCO_3^- and Fe^{2+} can be computed from the Debye–Huckel equation:

$$-\log \gamma_i = \frac{A \cdot z^2_i \sqrt{I}}{1 + å_i \cdot B \cdot \sqrt{I}} \quad (1)$$

where A and B are constants relating to the solvent (in this case water); z is the ionic charge; I is the ionic strength of the solution; and $å_i$ represents the effective diameter of the ion in solution. Substituting $I = 0.005$ and the empirical values for the constants at 25°C (Garrels and Christ, 1965, p. 61–62) into the above equation, we obtain:

$$\gamma Fe^{2+} = 0.72 = 10^{-0.12}$$
$$\gamma HCO_3^- = 0.93 = 10^{-0.03}$$

Precipitation of siderite is generally believed to be controlled by the reaction:

$$FeCO_{3(s)} + H^+ = Fe^{2+} + HCO_3^- \quad (2)$$

$$\therefore K = \frac{a_{Fe^{2+}} \cdot a_{HCO_3^-}}{a_{FeCO_3} \cdot a_{H^+}} \quad (3)$$

where *a* represents the activity of the ion.

Assuming $a_{FeCO_3} = 1$, the equilibrium may be stated in terms of molarities m, and the activity coefficient γ:

$$m_{Fe}2+ \cdot m_{HCO_3}{}^- = \frac{K}{\gamma_{Fe}{}^{2+} \cdot \gamma HCO_3{}^-} \cdot a_H+ \qquad (4)$$

The equlibrium constant, K for this reaction calculated from free-energy data is 0.46 (Latimer, 1952).

$$\text{For } \gamma_{Fe}{}^{2+} = 10^{-0.12}; \gamma HCO_3{}^- = 10^{-0.03}$$

$$a_H+ = 8.0; m_{HCO_3}{}^- = 10^{-5.7}; \text{and } K = 10^{-0.34}, \text{ then}$$

$$m_{Fe}2+ = 10^{-5.4}$$

The iron content of the lake (Table 3) is $10^{-5.7}$, therefore according to these calculations, the lake appears to be in equilibrium (just saturated with respect to $FeCO_3$. Thus within the limits of the assumptions used in these calculations, there is a likelihood of siderite being precipitated in the lake.

The preceding calculations represent the conditions during the overturn when a homogeneous chemical system is established in the lake and the pH is 8.0. During the periods of thermal stratification however, the pH of the hypolimnion near the mud-water interface commonly falls to 6.5–7.0 (Open File Report, Water Chemistry Dept). Substituting this pH range in equation 4, we find:

$$m_{Fe}2+ = 10^{-3.9} \text{ to } 10^{-4.4}$$

But the iron content of the lake water (Table 4) is $10^{-5.7}$ indicating that during the periods of bottom anoxia the interstitial water in contact with the sludge is undersaturated with respect to ferrous carbonate. The large difference in value between the observed and the calculated $m_{Fe}2+$ suggests a high degree of instability and a strong possibility of solution of the ferrous carbonate.

If the excess iron exists as the ferrous carbonate, its stability must therefore be due to its inability to equilibrate with the dynamic variables of the interstitial water. Experiments on the solution kinetics of carbonates in dilute carbonic acid solutions indicated that the rates of the solution were dependent only on the rate of diffusion of the ions in the aqueous phase (Weyl, 1958). Possible factors (all of which are manifestations of surface phenomena) in the lake that may inhibit simultaneous solution of $FeCO_3$, thereby engendering non-equilibrium behavior, include adsorbed protective coating on the grains, isolation of the siderite grains as mechanical inclusions within the flocculent particles, and low temperature (which retards the rate of solid diffusion). There is however no evidence from these sediments to suggest that any of the processes is keeping either the calcite grains or the other chemical precipitates (e.g. the sulfides) out of reaction.

It is reasonable to suppose that if the excess iron is precipitated as the carbonate, the grains have the same size range as the calcite crystals. The grain size of the calcite crystals was determined by the method discussed in Henry, Lipson & Wooster (1951, p. 212–213). Diffraction photographs were taken of marl samples which were mounted on glass fiber with the maximum care to avoid crushing the calcite grains. Each sample gave well defined powder lines without spots showing that the crystals have a size range of 0.001 tot 0.0001 mm diameter. If therefore ferrous carbonate is present in these sediments, it would be as very fine particles with high specific surface area, a condition that would favor rapid decomposition in air. The decomposition of $FeCO_3$ in air is controlled by grain size and temperature (Seguin, 1966). Aeration of Lake Mendota sediments would thus be expected to cause a notable reduction in the excess iron, if present as the ferrous carbonate. Table 4 however shows that this is not the case. Furthermore, it has been shown by Gardner (1964) that after the initial rapid uptake of oxygen (probably due to the reaction of oxygen with the sulfides), the oxygenation of the iron compounds in the lake sediments becomes a linear function of time. This clearly should not be expected if the iron were precipitated as the easily oxidizable ferrous carbonate. These two observations thus cast considerable doubt on the suggestion that the excess iron has been precipitated as $FeCO_3$ (siderite).

TABLE 4. COMPARISON OF RATES OF OXIDATION OF IRON SULFIDES AND EXCESS IRON OF THE SLUDGE IN AIR*

Sample No.	Sulfide-S		Acid-Soluble Iron	
	Initial (ppm)	After Aeration	Initial (ppm)	After Aeration (ppm)
901/1	1,300	70	16,500	11,200
901/3	3,600	204	22,100	14,700
901/4	3,300	150	19,400	12,300
901/5	1,600	190	16,300	12,900

*To obtain the data, the sludge samples were aerated until the dark color had changed to grey-brown. The sulfide sulfur and acid-soluble iron were determined again. The aeration procedure consisted of exposing the periodically stirred, wet sludge to the laboratory air. Distilled water was added to keep the samples continuously moist.

If therefore the excess iron is not precipitating as $FeCO_3$, the alternative phenomena which may account for it include:

1. Formation of organic complexes and chelates
2. Formation of solid phases other than siderite
3. Coprecipitation of the iron with the calcite.

To estimate the amount of iron in the sludge associated with organic compounds and chelates, the sludge samples were leached with acetone, the extract carefully evaporated to dryness and the residue analysed for iron by the o-phenanthroline method. The results are given in Table 5 below.

TABLE 5. IRON CONTENT OF ACETONE EXTRACTS FROM SLUDGE SAMPLES

SAMPLE NO.	DEPTH OF WATER (FT.)	FE IN ACETONE EXTRACT (PPM)	INITIAL ACID-SOLUBLE FE (PPM)
901/5	60	13	16,300
901/2	75	26	21,600
901/4	77	21	19,400
901/3	83	19	22,100

The data above show that acetone-soluble organic compounds and chelates not bound up as solid and particulate organic matter account for only a very small fraction of the iron in the sludge. Apparently, not much of the excess iron is associated with the yellow coloring matter observed when organic muds are treated with acetone as has been suggested by J. D. Hem (1959).

In addition to the carbonates, other iron minerals (possible in these sediments) that may exist metastably in aqueous environments are silicates and phosphates (see Weyl, 1966). Iron silicates may be ruled out because most of them are insoluble in dilute acids. The occurrence of phosphorus not associated with organic matter or clay minerals has been reported in Lake Mendota sediments (Wentz, 1967). It seems reasonable to suggest that a part of this phosphorus is combined as acid-soluble polyphosphates, the metastability of which may be due to biologic and/or chemical factors. The presence of ferric phosphate should not be affected by aeration which is in accordance with the data presented in Table 5. The mean phosphate content of the lake sediments is in the range 1 to 2 mg/gm on a dry weight basis (Sawyer et al., 1944; Kaneshige, 1952; Delfino, 1967, Pers. Comm.). Clearly this quantity is insufficient to account for all the excess iron in the samples examined.

The final possibility is that the greater part of the excess iron is coprecipitated with calcite by adsorption. Coprecipitation of iron with calcite would mean that the activity of the solid carbonate phase is not one as has been assumed in the calculation but less than one. From Equation 3 one finds that the effect of lowering a_{FeCO_3} is to increase the value of the calculated $m_{Fe}2+$. This effect would of course decrease the difference between the calculated and observed $m_{Fe}2+$ and hence should be particularly significant during periods of stratification when the pH falls to 6.5–7.0. The smaller this difference is, the less undersaturated the water is relative to $FeCO_3$ and the less likelihood of the solid $FeCO_3$ going into solution. It is thus possible to account, at least partially, for the stability of the excess iron during periods of bottom anoxia by coprecipitation which has decreased the activity of the solid carbonate phases in the aqueous system.

Such a coprecipitation would also reasonably explain the data of Table 6; the apparent stability being due to the very slow diffusion of iron through the calcite grains which thereby controls its rate of oxidation. Furthermore, the chemical reaction rates of a constituent in solid solution has been shown to approximate a zero'th order process (Crocket et al., 1966). This may be the explanation for the linear rate of oxygen uptake observed during the manometric oxygenation of these lake sediments (Gardner & Lee, 1965).

In conclusion, the available evidence suggests that the greater fraction of the excess iron in Lake Mendota sediments has been coprecipitated with calcite (the predominant single mineral in the sediments) rather than precipitated as the pure compound, $FeCO_3$, as has been suggested by Murray (1956), and Lee (1962). A small part of the excess iron may also be tied up as polyphosphates. Further experiments are necessary to evaluate the exact mechanism of coprecipitation, particularly the influence of organic complexing and biochemical processes.

The influence of the nature of solid phase (with which the lake water is in contact) on the cycling of iron in the lake is obvious. Iron structurally incorporated into calcite is of course not a readily exchangeable iron. Most of the iron released from the sediments during thermal stratification must therefore come mainly from sources of 'available' iron other than the excess iron, notably the sulfides, (the phosphates), and perhaps, in the early stages of stratification, the oxides also. Evidence that part of the iron leached from the sediments has resulted from the dissolution of iron sulfides comes from the observed coexistence of free H_2S and Fe^{2+} in the hypolimnion during the latter stages of bottom anoxia. Since iron sulfides can only dissociate under certain restricted conditions (low Eh, and pH less than 7.0; see Garrels and Christ, 1965) it follows that dislocation of iron in the lake by dismutation must be very small. Consequently, the lake sediments must be acting as a large sump for iron, a suggestion which has already been confirmed by Rohlich (1963) who reported an iron retention in the lake of over 80 percent.

Acknowledgements

I would like to express my gratitude and appreciation to Dr. C. J. Bowser of the Geology Department for his help and guidance throughout this study and the preparation of the manuscript. Appreciation is also expressed to Professor G. F. Lee of the Water Chemistry Laboratory for his help in obtaining the samples used in the analysis. The work was done with the financial assistance from African–American Institute (New York) and the Nigerian Government.

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EFFECT OF FLOODING, DRAINAGE AND pH ON TRANSFORMATIONS OF Mn AND Fe IN 19 WISCONSIN SOILS[1]

E. H. Graven and O. J. Attoe[2]

The results of a previous study (2) indicated that limited periods of flooding or waterlogging can greatly increase the amount of exchangeable Mn in soils and cause acute Mn toxicity in alfalfa. Owing to its dependence on the redox potential of the soil, Mn availability is conditioned by the amount of easily decomposable organic matter present and by seasonal variations in temperature, moisture and microbial activity. Flooding of soils is generally followed by a rapid rise in water soluble and exchangeable Mn and a somewhat slower rise in these forms of Fe (1, 7, 10). Harter and McLean (3) found that a moisture content intermediate between field moisture capacity and complete saturation was sufficient to fill all except the largest pores of a clay loam soil and cause nearly as large an increase in exchangeable Mn as complete flooding. Although some disagreement exists concerning the relation between soil pH and the content of exchangeable Mn (5, 12, 14), liming acid soils is generally known to lower the amount of this constituent. Oxidation of Mn in soils may be due largely to microbial activity (9, 11, 13), but greater difficulty has been encountered in demonstrating microbial oxidation of Fe (4) because this process also proceeds in sterilized soils.

The present study was initiated to obtain information on the effects of flooding and drainage on the transformations of Mn and Fe in a number of important Wisconsin soil types representing a wide range in pH, texture and other properties.

Methods and Materials

Twenty-gram samples of the air-dry soils were flooded in weighed 100-ml glass bottles by the addition of 40 mls of distilled

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[1] Contribution from the Department of Soils, University of Wisconsin, Madison. Published with the approval of the Director, Wisconsin Agr. Exp. Sta. Part of a dissertation submitted by the senior author in partial fulfillment of the requirements for the Ph.D. degree, University of Wisconsin.

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water. Exchangeable Mn and Fe were determined after 0, 5, 15, 35 and 75 days of flooding. For reference purposes, similarly treated samples were flooded in 800-ml beakers at the same time. After 75 days of flooding, the latter samples were thoroughly stirred, transferred to Buchner funnels and the excess water removed by suction. Suction was maintained for 45 minutes after the surface water had disappeared. Twenty-five grams of this moist soil was subsampled into weighed glass bottles. The moisture content was determined from separate samples. The bottles were stored open to the atmosphere at room temperature and the soils were maintained near field moisture capacity (FMC) by watering to the initial weight every third day. Exchangeable Mn and Fe were determined after 0, 5, 15, 35 and 75 days at FMC.

Exchangeable Mn and Fe were extracted with *N* $Mg(NO_3)_2$; easily reducible Mn was extracted with *N* NH_4OAc (pH 7.0) containing 0.2% hydroquinone; and total Mn was brought into solution by use of HF-$HClO_4$. Mn and Fe were determined colorimetrically (6) using $Na_3H_2IO_6$ oxidation and orthophenanthroline methods, respectively. Organic matter was determined by the Walkley–Black method (15). Cation exchange capacity was determined flame-photometrically following saturation with *N* $Ca(OAc)_2$ at pH 7.0 and displacement with *N* $Mg(OAc)_2$. Exchangeable cations were displaced with *N* NH_4OAc adjusted to pH 7.0 and determined flame-photometrically. The clay content was determined by the pipette method (8). Soil pH was determined on a thin soil paste.

Results and Discussion

The values for the chemical properties of the individual soils are given in Table 1, and the range and average values for these properties by pH groups are given in Table 2. The relatively high values for exchangeable Mn in many of the soils prior to flooding were no doubt due to the well-known effect of drying on increasing the content of this constituent. The linear correlation coefficients obtained for pairs of these properties, as indicated in Table 3, show a close relation among the three forms of Mn. A close relation was also found between the clay content and the properties of exchangeable Mn, cation exchange capacity and total cations. Similarly, there was a close relation between cation exchange capacity and the contents of organic matter and total cations.

The data presented in Fig. 1 shows that flooding for as little as 5 days caused a marked increase in the values for exchangeable Mn in all three soil pH-groups and in exchangeable Fe in the pH 5.3-group. The Mn values reached a maximum after 15 to 35 days and declined somewhat with further flooding. The reason for the

TABLE 1. CERTAIN CHEMICAL PROPERTIES OF THE 19 WISCONSIN SOILS

SOIL No.	SOIL TYPE	SOIL pH	EXCH. MN	EASILY REDUCIBLE MN	TOTAL MN	CATION EXCHANGE CAPACITY	ORGANIC MATTER	CLAY	TOTAL CATIONS
			ppm	ppm	ppm	meq/100g.	%	%	meq/100g.
1	Trempealeau silt loam	4.8	49	199	527	16.3	1.4	24.2	11.1
2	Superior sandy loam	5.2	6	17	236	6.9	1.8	12.3	3.8
3	Freer silt loam	5.3	46	481	864	12.8	3.1	14.3	6.4
4	Tama silty clay loam	5.3	45	295	981	24.3	3.7	27.7	14.2
5	Plainfield sand	5.5	5	101	551	1.9	0.4	3.5	0.9
6	Wyocena loamy sand	5.5	26	175	405	2.6	0.9	3.9	2.0
7	Freer silt loam	5.6	82	653	1641	11.3	2.4	12.9	6.5
8	Lapeer loam	5.7	57	268	630	18.4	1.7	25.3	14.3
9	Sparta sand	5.7	23	276	662	3.1	1.1	3.4	1.9
10	Pence loam	5.8	11	112	507	12.6	3.2	7.5	7.0
11	Lapeer sandy loam	5.8	25	129	527	3.6	1.2	6.9	3.1
12	Dunbarton silt loam	5.9	54	447	978	16.2	2.2	24.9	14.2
13	Dane silty clay loam	6.0	62	620	1165	15.8	2.0	28.1	13.0
14	Griswold sandy loam	6.0	28	361	578	4.9	1.3	6.8	3.9
15	Dane silt loam	6.3	67	722	1587	16.7	2.0	17.8	15.0
16	Nippersink silt loam	6.3	48	522	993	12.3	1.6	19.2	10.5
17	Miami silt loam	6.9	28	407	863	18.3	2.7	21.2	15.1
18	Sebawa silt loam	6.9	31	461	988	21.5	2.6	23.9	17.4
19	Shiocton loamy sand	7.4	1	2	120	6.4	2.0	9.2	6.3

TABLE 2. RANGE AND AVERAGE VALUES FOR CERTAIN CHEMICAL PROPERTIES OF THREE pH GROUPS OF 19 WISCONSIN SOILS

SOIL PROPERTY	pH 4.8–5.5 (6 SOILS)		pH 5.6–6.0 (8 SOILS)		pH 6.3–7.4 (5 SOILS)	
	Range	Ave. Value	Range	Ave. Value	Range	Ave. Value
pH	4.8– 5.5	5.3	5.6– 6.0	5.8	6.3– 7.4	6.8
Exch, Mn, ppm	5–49	30	11–82	43	1–67	35
Easily reducible Mn, ppm	17–481	211	112–653	359	2–722	422
Total Mn, ppm	236–981	595	507–1641	836	120–1587	911
Cation exch. cap., meq/100 g	1.9–24.3	10.8	3.1–18.4	10.8	6.4–21.5	15.0
Organic matter, %	0.4–3.7	1.9	1.1–3.2	1.9	1.6–2.7	2.2
Clay, %	3.5–27.7	14.3	3.4–28.1	14.5	9.2–23.9	18.3
Total cations, meq/100 g	0.9–14.2	6.4	1.9–14.3	8.0	6.3–17.4	12.9

TABLE 3. LINEAR CORRELATION COEFFICIENTS* FOR THE RELATION BETWEEN VARIOUS CHEMICAL PROPERTIES OF THE 19 SOILS

	SOIL pH	CATION EXCH. CAP.	ORGANIC MATTER	TOTAL CATIONS	TOTAL MN	EASILY REDUC. MN	EXCH. MN
Clay	.06	.88	.49	.91	.45	.48	.66
Soil pH		.03	.14	.33	.07	.16	.18
Cation exch. cap.			.68	.84	.44	.41	.55
Organic matter				.55	.35	.29	.24
Total cations					.52	.54	.53
Total Mn						.93	.84
Easily reduc. Mn							.84

Significant at respective levels if value is equal to or greater than following: 1% = ±.57, 5% = ±.46 and 10% = ±.39. All values shown are positive.

decline is not clear but it may be due to absorption of Mn by a larger population of anaerobic microorganisms present during the latter part of the flooding period. The highest values for exchangeable Mn were attained in the 5.8 and 6.8 pH-groups. In contrast, the values for exchangeable Fe continued to rise all through the 75 days of flooding, and the highest values were attained for soils in the pH 5.3-group and the lowest in the pH 6.8-group. Drainage of the pots and a return to field moisture capacity resulted in an abrupt drop in exchangeable Fe in all groups and in exchangeable Mn in the pH 6.8-group. The Mn values for the pH 5.3-group declined very slowly and those for the pH 5.8-group were inter-

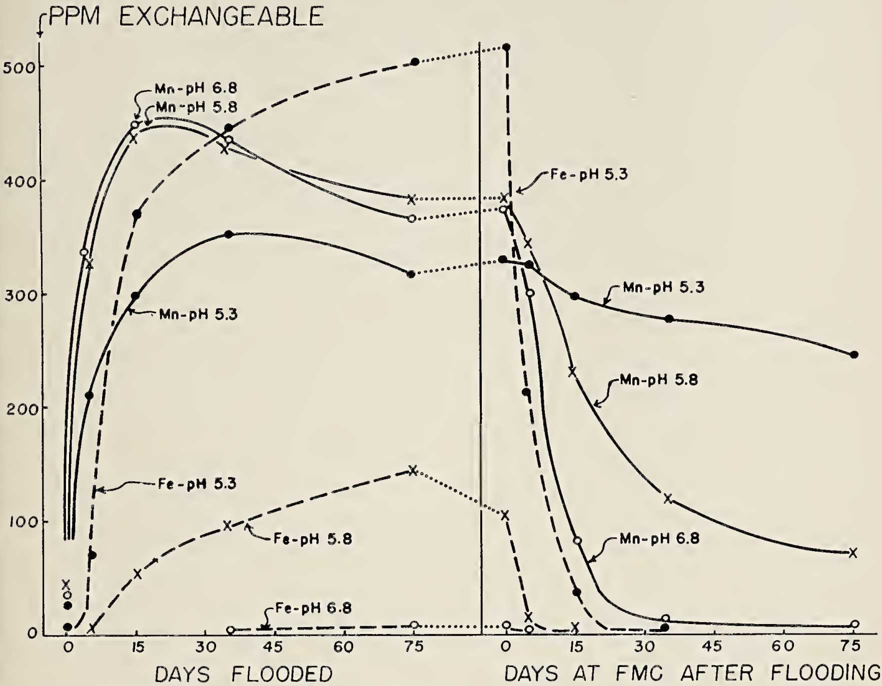

FIGURE 1. Effect of flooding, drainage and pH on the contents of exchangeable Mn and Fe for the three pH-groups of soils.

mediate. These results suggest that the most harmful effects on plant growth of relatively long periods of flooding or waterlogging could be for soils near the neutral point because of the very wide ratio of exchangeable Mn to Fe under these conditions. However, for rather short periods of saturation the most harmful effect could be for the more acid soils in which the exchangeable Mn remained at a very high level for extended periods following drainage. The results also suggest the need for caution in the amounts of water added to potted plants.

The data presented in Table 4 show that the exchangeable Mn values after 15 days of flooding were highly correlated with both total and easily reducible Mn. The decrease in this constituent during 35 days at FMC after 75 days of flooding was closely correlated with soil pH and % clay. The importance of the clay content in this relation appears to be due in part to the fairly close association between it and the forms of Mn present prior to flooding. The exchangeable Fe values after 35 days of flooding were highly correlated with soil pH (negatively) and % organic matter. Apparently, the presence of organic matter favored the reduction and

TABLE 4. COEFFICIENTS OF MULTIPLE CORRELATION AND STANDARD PARTIAL REGRESSION COEFFICIENTS FOR THE RELATION BETWEEN SELECTED SOIL PROPERTIES OF THE 19 SOILS IN RELATION TO FLOODING AND DRAINAGE

INDEPENDENT VARIABLES	STANDARD PARTIAL REGRESSION COEFFICIENTS FOR RESPECTIVE VARIABLES			COEFFICIENTS OF MULTIPLE CORRELATION
Exchangeable Mn after 15 days of flooding				
Easily reducible Mn; total Mn	.44	.54	—	.96**
Easily reducible Mn; soil pH	.97	—.14	—	.96**
Soil pH; % clay; % organic matter	—.04	.37	.24	.52*
Decrease in exchangeable Mn during 35 days at FMC after 75 days of flooding				
Soil pH; % clay	.38	.53	—	.68**
Soil pH; % clay; % organic matter	.40	.63	—.18	.69**
Exchangeable Fe after 35 days of flooding				
Soil pH; % organic matter	—.72	.57	—	.86**
Soil pH; % clay; % organic matter	—.73	.13	.50	.87**
Exchangeable Fe after 5 days at FMC following 75 days of flooding				
Soil pH; % clay	—.55	.41	—	.67**
Soil pH; % clay; % organic matter	—.54	.44	—.07	.67**

*Significant at 5% level.
**Significant at 1% level.

transformation of the Fe in the ferric oxides to the more soluble and exchangeable ferrous forms. The Fe values after 5 days of drainage were closely correlated with soil pH (negatively) and % clay.

The increases in water soluble and exchangeable Mn caused by flooding and decreases after drainage may be represented by the following equation:

$$MnO_2 + 4H^+ + 2e^- \underset{\text{(Oxidation)}}{\overset{\text{(Reduction)}}{\rightleftharpoons}} Mn^{++} + 2H_2O$$

Flooding and low soil pH values tend to shift the reaction to the right and drainage and relatively high pH values tend to shift it to the left. A similar equation may be used to represent the transformations of Fe under conditions of flooding and drainage. In this case Fe_2O_3 would be reduced to Fe^{++}. For soils near the neutral point, this reaction appears to proceed less readily than for MnO_2.

SUMMARY

Flooding gave large increases in exchangeable Mn in nearly all of the 19 soils studied. After drainage and a return to field moisture capacity, an abrupt decrease occurred in this constituent for

soils in the range of pH 6.0 to 7.4 and a much slower decrease in the more acid soils. In contrast, flooding resulted in a much slower increase in exchangeable Fe for the soils in this pH range and a more abrupt decrease in most of the soils after drainage. An important benefit derived from liming acid soils appears to be in causing a more rapid decline in excessive amounts of exchangeable Mn following drainage of saturated soils. The data reported help understand the response of plants to waterlogging and drainage of soils and emphasize the harmful effects that may result from overwatering of potted plants.

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THE FRAGIPAN IN SOILS OF NORTHEASTERN WISCONSIN[1]

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A brittle subsoil horizon called the fragipan occupies large areas in upland soils of northern Wisconsin, particularly in the northeast. This horizon restricts root growth (Figure 1) and movement of water, and is therefore of importance to an understanding of the ecology of forests and hydrology of drainage basins of northern counties. This is a report on recent investigations of the fragipan in Florence, Menominee, Oneida and Bayfield Counties, Wisconsin (Milfred, Olson and Hole, 1967; Olson, 1962; Hole, Olson et al., 1962; Ableiter and Hole, 1961; Hole and Schmude, 1959). This work was supported by the Wisconsin Geological and Natural History Survey.

Definition

Among existing definitions of the fragipan (Soil Survey Staff, 1951; Carlisle, et al., 1957; Committee on Terminology, 1960; Soil Survey Staff, 1960), the following is one of the most complete. "A fragipan (modified from L. *fragilis,* brittle; and pan: meaning brittle pan) is a loamy subsurface horizon, often underlying a B horizon. It is very low in organic matter, has high bulk density relative to the overlying horizons, is seemingly cemented when dry, having hard or very hard consistence. When moist, a fragipan has moderate or weak brittleness (tendency for a ped or clod to rupture suddenly when pressure is applied rather than to undergo slow deformation). It is usually mottled, is slowly or very slowly permeable to water, and has few or many bleached fracture planes that form polygons" (Soil Survey Staff, 1960). Platy structure and vesicular porosity are also characteristic of many fragipan hori-

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FIGURE 1. Photograph of the typical shallow rooting system of a tree growing in a soil with a strongly developed fragipan.

zons. A slab of fragipan will slake when immersed in water. The horizon designation is the letter x, added to the main horizon designation, as in A′x and B′x of the lower solum of a double (bisequal) soil profile (Figure 2).

PREVIOUS WORK

Whitson (1927) referred to a "hardpan" in the subsoil of Kennan soils of northern Wisconsin, but did not describe it. Nygard, et al., (1952) referred to "a gray partially gleyed, vesicular pan" lying below the Podzol solum in soils of the Iron River and Munising soil series in northern Wisconsin, Michigan and Minnesota. The Soil Survey Staff of the U. S. Department of Agriculture (1951)

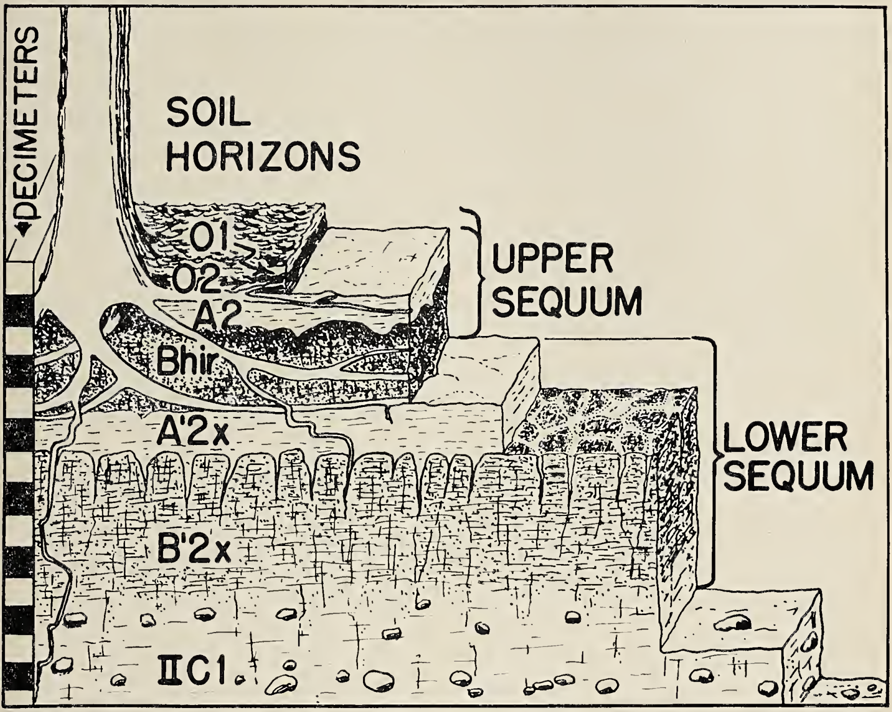

FIGURE 2. Cut-away block diagram of a bisequal soil, Goodman silt loam (Alfic Haplorthod), showing two fragipan horizons with extensions of the upper one down a polygonal system of cracks in the lower, somewhat finer textured one.

assigned the term fragipan to such nonindurated pans, as distinct from indurated pans (hardpans) and clay pans. During the past decade a number of workers (Carlisle, et al., 1957; Grossman, et al., 1959; Yassoglou and Whiteside, 1960; Jha and Cline, 1963; McCracken and Weed, 1963; Daniels, et al., 1966) have investigated the characteristics and genesis of the fragipan in detail. This horizon has developed under a variety of climates in a wide range of materials, including Wisconsin loess, glacial till and lacustrine deposits in the Lake States, residuum from sandstone, shale and limestone farther south, and unconsolidated coastal plain sediments in southeastern states. The fragipan does not occur in desert soils (Aridisols) and other soils in which calcium carbonate and other carbonates and salts either create a friable soil condition or cement the soil into a hardpan (duripan); or in which claypans have formed under the influence of the sodium ion. The fragipan does not occur in prairie soils (Mollisols) in which root growth and accumulation of organic matter have favored a more porous and friable soil condition than is required for the formation of the pan.

The fragipan occurs in forest soils grouped in the soil orders, Inceptisols, Spodosols, Alfisols and Ultisols (Soil Survey Staff, 1960). The investigations indicate that fragipan horizons have developed by compaction of a mixture of noncalcareous silts and sands with relatively little clay (Figure 3) and low content of organic matter. Weak cementation is thought to be by films of clay, silica, alumina, or iron oxide but this has not been definitely proved. The fragipan has formed at sites where biologic activity in the subsoil has been so slight that the fragipan has not been disturbed appreciably since its formation. The fragipan has developed in the lower part of many bisequal soils (Gardner and Whiteside, 1952), that is to say, below a Podzol (Spodosol, Soil Survey Staff, 1960) sequum of hori-

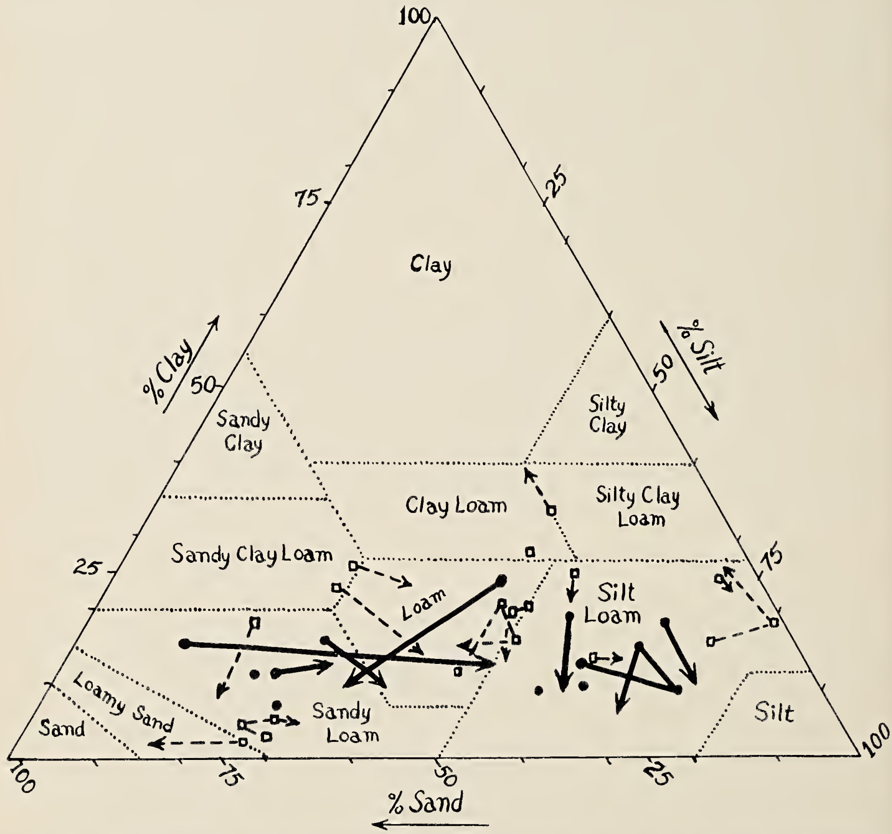

FIGURE 3. Textures of fragipan horizons plotted on a soil textural triangle. Solid lines represent data for soil samples from northeastern Wisconsin. Dotted lines represent data for fragipans from other parts of the country (Olson, 1962). Arrowheads indicate the fragipan sample taken at the greatest depth in each soil from which two or more subhorizons were sampled.

zons (Figure 2) and in a sequum consisting of an eluvial (A′2x) horizon and an illuvial (B′2x) horizon. Bisequal soils of Wisconsin, including Alfic Haplorthods like the Goodman silt loam (Figure 2), have been discussed elsewhere (Carroll, 1959; Ableiter and Hole, 1961; Hole, et al., 1962; Beaver, 1963, 1966; Ranney, 1966). The fragipan has been recognized in some soils on all continents except Antarctica.

Geographic Distribution in Wisconsin

The fragipan occurs extensively in Wisconsin north of a boundary (A–A′, Figure 4) which approximates the isotherm for the average annual air temperature of 41° F (5° C) or about 43° F, (6° C) in the soil at a depth of 50 cm. For the most part the boundary lies west of the carbonate-rich glacial drift of northeastern Wisconsin. The postulated A–A′ boundary of Figure 4 first appeared on a map published by Nygard, et al., (1952) to indicate the souhern limit of a zone of Podzol, Brown Forest and Brown Podzolic soils, now classified as Spodosols and Inceptisols (Soil Survey Staff, 1960). The boundary closely parallels and lies somewhat north of range limits for several species of plants, such as the orchid *Habenaria obtusata* (Curtis, 1959), within the northern mesic conifer–hardwood forest. Weaker fragipans occupy large areas in a 40-mile-wide zone to the south (A–A′ to D–D′, Figure 4; Carroll, 1959; Beaver, 1963). In both zones the fragipan commonly occurs in acid bisequal soils.

Procedures

In the course of soil survey operations in the four Wisconsin counties indicated in Figure 4, soil scientists working in the cooperative soil survey have described and analyzed soil profiles that included fragipan horizons. Observations were made of limitation of root growth by the fragipan (Figures 1 and 2) and, in early spring, of movement of water. Portions of this horizon that were experimentally exposed to weather for one to two years slaked differentially. Resistant gravel-size fragments were collected for analysis from the slaked mass. Bulk density of representative soil peds was determined by the method of coating dry peds with paraffin. Porosity was calculated from bulk density and an assumed specific gravity of mineral matter of 2.65. Estimates of root distribution were made by weighing oven-dried roots by horizons from columns of soil 6 inches (15 cm) in diameter. Particle size distribution analyses were made by the hydrometer method (Day, 1956). Meaningful calculations of pedogenetic gains and losses of soil plasma by the index mineral method were found to be impossible, because of

FIGURE 4. Index map of Wisconsin showing four generalized boundaries: (A–A′), the southern limit of most strongly developed fragipans in Wisconsin; (B–B′), the eastern limit of carbonate-rich glacial drift of the Grantsburg glacial lobe; (C–C′), the western limit of carbonate-rich glacial drift of the Green Bay glacial lobe (after Thwaites, 1943); (D–D′), the southern limit of the zone of bisequal soils (in part after Carroll, 1959 and Beaver, 1963). The four counties in which fragipans have been studied by one or both of the authors are labeled: F, Florence; M, Menominee; O, Oneida; Y, Bayfield.

the heterogeneity of the Pleistocene deposits from which the soils formed. Contents of reductant-soluble iron oxide and Na_2CO_3-extractable silica and alumina, cation exchange capacity, exchangeable cations, contents of total carbon and nitrogen, and X-ray diffraction studies of clay minerals were made by methods outlined by Jackson (1956, 1958). Soil reaction, and contents of available nitrogen, available phosphorus and available potassium were determined by the State Soil Testing Laboratory, and in the Cooperative Subsoil Fertility Project at the University of Wisconsin, Madison. Thin sections were prepared by the method of Buol and Fadness (1961) and studied with the petrographic microscope.

Results and Discussion

The fragipan is recognized in the field by its compactness in place and brittleness in hand specimen. The search in the laboratory for other properties that definitely differentiate this pan from other soil horizons in the same soil profiles has been rather unsuccessful, here (Table 1) as in other laboratories. The fragipan in northeastern Wisconsin is a nonuniformly compacted, texturally heterogeneous, slightly mottled, platy and vesicular horizon that formed in a cold acid subsoil layer with sparse root growth. Since its formation, the pan has been little disturbed by plant roots and animals. Mottles are few, faint to distinct, and medium, reddish brown to yellowish red in moist color (5YR 4/4–5/8). The textural range of the fragipan (Figure 3 and Table 1) is from sandy loam to silt loam, which is in the middle of the wider range from loamy sand to silty clay loam reported from other parts of the United States (Olson, 1962). Heterogeneity of particle size and a low content of clay apparently favor the compaction necessary to form a fragipan of bulk density between 1.42 and 1.97 (Table 1). Weather-resistant gravel-size (2 to 3 cm in diameter) fragments from the IIB′2x horizon of a Superior sandy loam contained 10% clay, 39% silt and 51% sand as compared with 24% clay, 45% silt and 31% sand in the bulk sample from the same horizon. The relatively low content of clay and its peculiar distribution in the fragipan allow for the essential bridges and menisci of clay at many points of contact between silt and sand grains. The amount of clay present is not sufficient to cause noticeable disruption of the pan by expansion and contraction during wet–dry cycles. Platy structure and vesicularity may be inherited from the condition of the horizon before it consolidated to the point that small plant roots could no longer invade the prisms, blocks and coarse plates. Platiness and vesicularity have been observed in the field and laboratory to be formed by freeze–thaw cycles (Olson, 1962). Some voids in the A′2x horizon may have resulted also from eluviation of clay from it during a pre-fragipan stage of development by percolating water and possibly also by advancing freezing fronts. Fragments of clay films deposited by running water on ped surfaces were observed in thin sections of fragipan horizons. These are presumably remnants, particularly in the upper fragipan, of formerly more

TABLE 1. RANGES OF SOME PROPERTIES OF SOIL HORIZONS FROM SEVERAL NORTHEASTERN WISCONSIN SILTY SOIL PROFILES[1] WITH FRAGIPANS.

Horizons and Range in Depth cm	Bulk Density	Pore Space	Root Distribution[3]	Particle Size Distribution								Avail. P	Avail. K
				Clay	Silt			Sand					
					Fine	Medium	Coarse	Very Fine	Fine	Medium	Coarse and Very Coarse		
		%	%	%	%	%	%	%	%	%	%	#/A	#/A
O2	—	—	92–139	—	—	—	—	—	—	—	—	—	—
A1 and A2 0–15	1.02–1.40	47–57	1–314	7–16	2–12	11–45	15–36	6–21	2–31	2–12	0–9	4–100	35–480
B2hir[2] 7–30	1.07–1.72	35–59	0.3–5	7–18	4–9	9–33	11–35	13–28	1–24	2–12	1–9	14– 48	65–140
A'x 25–45	1.42–1.97	26–44	0.3–3	7–13	2–11	6–33	8–39	2–24	1–26	1–12	1–16	4–168	45–180
B'x 30–100	1.54–1.86	30–40	0.1–4	5–24	2–21	5–31	8–39	7–31	1–55	1–22	1–23	1–160	75–215
C 65+	1.53–1.92	28–44	0.1–1	3–20	0–14	0–26	0–43	2–30	1–55	1–60	0–48	17–250	25–150

[1]Two Profiles each of Goodman, Stambaugh and Fence silt loams (Hole, Olson, Schmude and Milfred, 1962; Hole and Schmude, 1959), and one profile each of Norris silt loam (Milfred, Olson and Hole, 1967) and Brill silt loam, Iron River silt loam and Superior sandy loam (Olson, 1962).

[2]Bhir is the Podzol B that is dark with humus (h) and iron oxide (ir).

[3]gm of oven-dried roots per ft.^{2} X 1 in. thick, average per horizons.

TABLE 1 (continued).

Horizons	C	C.E.C.	Exchangeable Cations				Base Saturation	Na_2CO_3 Extractable SiO_2	Na_2CO_3 Extractable Al_2O_3	Reductant-Soluble Fe_2O_3	pH
			Ca	Mg	K	Na					
	%	me/100g			me/100g		%	%	%	%	
A.......	1.2–15.6	6–75	1.0–29.5	0.2–13.5	0.1–8.0	0.1–0.5	23–67	0.03–0.38	tr–0.03	0.2–1.6	4.4–6.5
Bhir....	1.0–5.3	7–18	0.8–2.6	Tr–0.4	0.1–0.2	0.1–0.2	8–50	0.1 –0.05	tr–0.04	1.0–2.0	4.3–6.2
A'x.....	0.3–1.5	4–10	0.8–3.4	0.1–1.3	0.1–0.3	0.1–0.2	19–49	0.02–0.06	0.02–0.04	0.9–1.7	4.9–5.7
B'x.....	0.1–1.1	4–12	0.7–4.3	0.4–3.2	0.1–0.3	0.1–0.2	35–67	0.02–0.07	0.01–0.03	1.3–2.7	4.5–6.5
C.......	Tr–0.3	2–15	0.7–6.0	0.1–T.6	0.1–0.2	0.1–0.2	30–67	0.04–0.08	tr–0.06	0.3–2.0	4.8–6.1

extensive clay films. Eluviation of some clay from the lower sequum, particularly in the A′2 horizon, and distribution of remaining clay as "bridges" between skeletal grains improved the texture and fabric with respect to pan formation, in many of the soils studied. No definite evidence was found of chemical cementation of the fragipan by silica, alumina or iron oxide. Laboratory experiments suggested that clay and possibly iron oxide are cementing materials. The wide dissemination of a cementing material through the horizon would seem to be a prerequisite to brittleness.

Proposed Genetic Sequence

It is possible that the first major horizonation to develop in these soils was the slight textural differentiation of the lower sequum into A′2 and B′2 horizons, the first of which included the zone now occupied by the upper sequum. This differentiation took place during a moist period and may have reached a climax when the lower sequum had settled and become compact enough to be somewhat impervious to eluviation and root penetration, except along polygonal shrinkage cracks. These may have formed by desiccation during the relatively warm–dry period of 6,000 to 4,000 years ago (Smith, 1965), and may have been enlarged by eluviation since then. The upper Podzol (Spodosol) sequum may represent a state of equilibrium with the northern hardwood–hemlock forest during the last two thousand years. Disturbance of the forest by lumbering during the past century has apparently weakened the Podzol sequum at many sites (Milfred et al., 1967).

It is proposed that the fragipan is most extensive in northeastern Wisconsin because (1) textural heterogeneity of initial drift materials was commonly favorable for development of compact horizons, (2) the maximum effective precipitation has been in the northeast, where the resulting notable percolation of water through the soil in the early stages of pedogenesis and particularly after periods of drouth hastened eluviation of fines and settling of the subsoil into a compact state, and (3) the subsoil was colder than in more southern landscapes and therefore had unfavorable temperatures for root growth and related faunal activity both before and after compaction of the fragipan.

Tree-Throw and Perching of Water Related to the Fragipan

The mottling in the fragipan suggests that an early stage of development of perched gley, known in Germany as pseudogley (Mückenhausen, 1956) has been reached. While digging trenches in these soils in early spring, the writers have observed seepage of water over the surface of the fragipan into the trenches. In studies of the under surfaces of root masses of wind-thrown trees, particularly of large maple trees *(Acer saccharum)*, we have noted extensions below the horizontal roots (Figures 1 and 2) of a polygonal arrangement of vertical sheets of small roots delineating cells about 10 cm deep and 10 cm across. This diameter matches the average diameter of the polygons observed in the upper part of the B′2x horizon (Figure 2).

The frequency of tree-throw on forest soils of northern Wisconsin, as evidenced by the presence of about 140 cradle-knolls per acre in some areas (Milfred, et al., 1967), is attributable to the restriction of root growth caused in part by the fragipan, and in considerable part by the cool temperatures prevailing in the subsoil.

The perching of water over the fragipan creates reducing conditions in saturated horizons, and can be expected to increase surface runoff in wet seasons, particularly in early spring. Seepage water moves laterally downslope over the pan, and has been observed to initiate slumping of subsoils in highway cuts. Some seepage water also has moved vertically down through prism joints and a few porous inclusions in the fragipan.

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A COMPARISON OF RED CLAY GLACIO-LACUSTRINE SEDIMENTS IN NORTHERN AND EASTERN WISCONSIN[1]

G. W. Petersen, G. B. Lee and G. Chesters

Abstract

Selected red, clayey, glacio-lacustrine sediments from the southern shores of Lake Superior in northern Wisconsin and from the Fox and Wolf river drainage basins in eastern Wisconsin were compared because field observations suggested that a similarity exists between these sediments, and also between the soils formed from them.

Close similarities were found in the particle size distribution of the carbonate-free clay fractions, and in the types and amounts of mineral species in each clay fraction, supporting the theory that the finer fractions of the sediments in both areas were derived from a common source and were deposited in a similar manner. The source of the noncarbonate clay fraction is most likely the Lake Superior basin which is believed to have discharged fine-grained sediments into the Lake Michigan basin during the retreat of Cary ice. Differences between the sand, silt, carbonate, iron oxide and feldspar contents of the sediments from the two areas are likely due to the influence of local bedrock and earlier drift. The lower carbonate content of deposits in northern Wisconsin may account for the greater leaching depth and degree of podzolization observed in these soils.

Introduction

Present Investigation

Deposits of red, clayey, glacio-lacustrine sediments, interjacent with Valders till and other drift deposits, are found along the Fox and Wolf River Valleys of eastern Wisconsin and to a lesser extent

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[1] Contribution from the Department of Soils, University of Wisconsin, Madison. Published with the approval of the Director, Wisconsin Agricultural Experiment Station. Supported in part by a grant under Title IV of the National Defense Education Act of 1958.

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along the western shores of Lake Michigan. Similar deposits are located along the shores of Lake Superior in Minnesota, Wisconsin and Michigan (Fig. 1).

The calcareous nature of these deposits and their similarity in color and texture suggests that their fine fractions were derived from a common source, namely, the Lake Superior Basin (Murray,

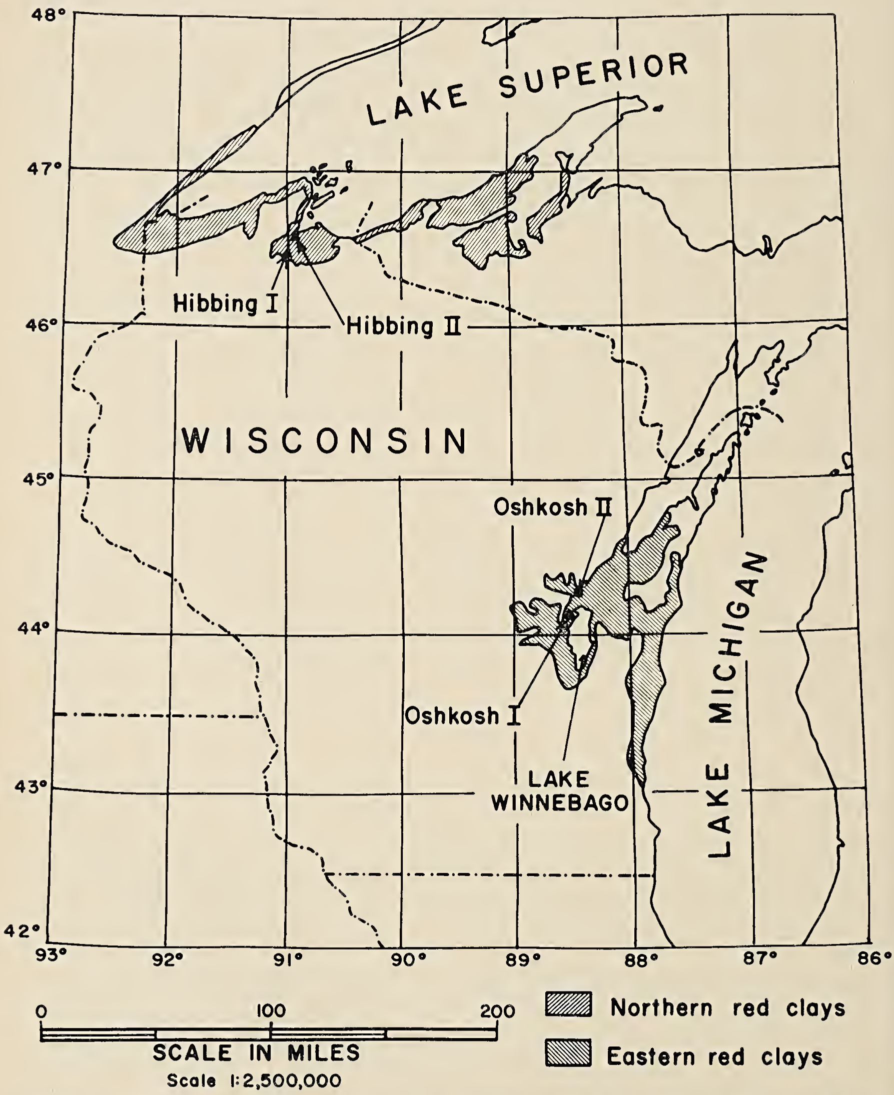

FIGURE 1. Sample sites and clayey drift areas. Glacial till and glacio-lacustrine deposits are not differentiated.

1953). However, detailed analyses of the mineralogy and the types and amounts of carbonates and free iron oxides in the silt and clay fractions have not been reported. Because of the pedological implications of these characteristics, and their influence on the genesis and classification of soils formed from these deposits, an investigation of fine-textured, glacio-lacustrine sediments from eastern and northern Wisconsin was undertaken.

Previous Investigation

The most recent glacial till deposits in eastern Wisconsin (designated "Valders" by Thwaites, 1943 and more recently "Valderan" by Frye and Willman, 1960) consist mainly of calcareous, reddish-brown clay to clay loam or loam till (Lee, *et al.*, 1962). Valders till differs from the Cary till in this area in having a reddish-brown rather than a yellowish-brown color; in part of the region the Valders till has a much higher clay content. The interval of deglaciation between Cary and Valders advances is marked by the Two Creeks Forest Bed, whose radiocarbon age is 11,850 $\pm$ 100 years before present (Broecker and Ferrand, 1963).

Alden (1918) described the red drift of eastern Wisconsin as a dense calcareous clay, the bulk of which was silt and clay of such fineness that it could have been transported long distances in suspension. The high concentration of silt and clay has led several investigators to suggest that the red sediments are lacustrine deposits (Chamberlin, 1873–77, p. 214–228), or glacial till deposits that were derived from lake clays (Alden, 1918; Thwaites, 1943; Murray, 1953). These red sediments may also have been partially derived from the earlier Cary deposits that were eroded and redeposited by the Valders ice sheet (Murray, 1953). However, the high silt and clay content and red coloration, attributed to the presence of hematite both as discrete particles and particle coatings (Murray, 1953), suggests that these red sediments were derived from the red sandstones and shales of the Lake Superior region (Alden, 1918). Murray (1953) suggested that as Cary ice retreated silts and clays from the Superior basin (Glacial Lake Keweenaw) were siphoned into the Lake Michigan basin (Early Lake Chicago) and the Green Bay lowlands. With the advance of Valders ice the silts and clays were eroded, mixed with other materials, transported to surrounding uplands and deposited as glacial till. As Valders ice retreated, melt waters in front of the ice formed large glacial lakes into which silts and clays were deposited (Thwaites, 1943; Murray, 1953). Thus the drift in eastern Wisconsin includes glacial till and glacio-lacustrine deposits, as well as glacio-fluvial and eolian sediments. Many of the red clay deposits in northern Wisconsin are also of glacio-lacustrine origin (Ableiter and Hole,

1961) and probably were deposited in glacial Lake Duluth following the ice retreat in that region (Leverett, 1929; Murray, 1953).

Experimental Procedures

Source of Samples

Reddish-brown, calcareous, glacio-lacustrine clays (Fig. 1) are the parent materials of certain "red clay" soils in northern and eastern Wisconsin and adjacent states. The topography of these soils is level or slightly undulating. In contrast to the red clay soils of the eastern part of the state, those of the north are leached to a greater depth and are more strongly podzolized. In both areas red clay lacustrine soils may be interjacent with soils formed in clayey glacial till, glacio-fluvial sediments, beach deposits or dunes.

The two pairs of sediment samples chosen for detailed investigations are described in Table 1. One pair (designated Oshkosh I and II) was selected to represent the glacio-lacustrine parent materials of the Oshkosh soils of eastern Wisconsin (Lee *et al.*, 1962). The other pair (designated Hibbing I and II) was selected on the basis of field observations and other preliminary investigations to represent parent materials of Hibbing, Ontonagon and related soils in northern Wisconsin. All samples were obtained below soil sola and appeared to be unaffected by pedalogic weathering.

Analytical Techniques

The samples were dispersed and their sand (2,000 to 50 μ), silt (50 to 2 μ) and clay ($< 2\mu$) contents determined as outlined by Day (1956).

Table 1. Location and Description of Sample Sites

Sample	Location	Depth, In.	Color*	Texture	Elevation, Ft.
Hibbing I	SE¼ SW¼, sec. 31, T. 47 N., R. 5 W., Bayfield County	32 to 44	2.5YR 4/4	silty clay	675
Hibbing II	NW¼ NW¼, sec. 11, T. 47 N., R. 5 W., Bayfield County	30 to 48	2.5YR 4/4	clay	900
Oshkosh I	NW¼ SW¼, sec. 33, T. 20 N., R. 17 E., Winnebago County	35 to 51	5YR 5/3	clay	750
Oshkosh II	SW¼ SW¼, sec. 18, T. 22 N., R. 17 E., Outagamie County	19 to 45	5YR 5/3	clay	790

*Munsell color system.

Following sample dispersion, the sand fraction was separated by filtration through a U. S. Standard 300 mesh sieve. Separation of the silts and clays was achieved by sedimentation (Janke, Ph.D. Thesis, Univ. of Wisconsin, 1962) ; in this method carbonates and iron oxides were not removed prior to fractionation. The clay fractions were further separated into coarse (2.0 to 0.2μ), medium (0.2 to 0.08μ) and fine ($<0.08\mu$) particle size ranges (Kittrick and Hope, 1963), and leached of salts with water and acetone.

The carbonate percentage of each of the sand, silt and clay fractions was determined by treatment with excess acid and the quantity of acid required to neutralize the carbonates was determined by titration (USDA Handbook 60, 1954). Because this procedure does not differentiate between carbonates, carbonate contents were expressed as $CaCO_3$.

Iron oxides were extracted from the separated fractions by a citrate-dithionite technique (Aguilera and Jackson, 1953) and determined by the colorimetric orthophenanthroline procedure (Jackson, 1958, p. 389–390).

Clay suspensions, dried on glass slides to obtain parallel-orientation (Jackson, 1956, p. 183–188), were analyzed on a North American Philips X-ray diffractometer[2] equipped with copper target and nickel filter. After removal of iron oxides, clay fractions were magnesium saturated and solvated with 10 percent aqueous glycerol, to expand the d-spacing of montmorillonite to 18 Å. This was followed by potassium saturation to collapse montmorillonite to 14.2 Å and some of the vermiculite from 14.2 to 10 Å. The terms montmorillonite and vermiculite, as used here, refer to specific mineral species as differentiated by their lattice swelling characteristics. Following potassium saturation, the samples received successive heat treatments at 350 to 540°C. Heating the samples to 350°C collapsed any remaining vermiculite to 10 Å. Chlorite was identified by a 14.2 Å d-spacing that persisted through each of the heat treatments and was enhanced by the 540°C treatment. Mica was identified by a 10 and 5 Å d-spacing that persisted throughout the heat treatments. Interstratified clay minerals, which exhibit average d-spacings of 24 to 32 Å rather than a spectrum of sharply-defined peaks diagnostic of a mixture of discrete mineral species, collapsed to 10 to 14 Å on heating. Quartz was indicated by 4.1 and 3.35 Å d-spacings that persisted throughout the heat treatments.

Because silt fractions contain only small amounts of expansible layer silicates, no attempt was made to expand them prior to X-ray diffraction analysis, nor were heat treatments deemed necessary. The silt fractions (50 to 2μ) were ground to $<5\mu$ and slides were

[2] The authors express their gratitude to Dr. S. W. Bailey of the University of Wisconsin Geology Department for the use of X-ray diffraction facilities.

prepared by aqueous glycerol solvation. Feldspars were identified by their 3.24 and 3.18 Å diffraction peaks; carbonates were distinguished by the 3.03 Å d-spacing for calcite and 2.88 Å for dolomite.

Interpretation

Investigations were initiated to test the hypothesis that the red, clayey sediments of northern and eastern Wisconsin are derived from a common source (Murray, 1953). These red sediments are probably transported silt and clay-sized fragments from red sandstone and shales of the Lake Superior region (Alden, 1918). The sediments should not be identical, however, because of the influences of local bedrock and older drift in supplying materials like carbonates and feldspars to the sediments.

Evidence that the samples collected at the Hibbing and Oshkosh sites (Fig. 1) are typical of glacio-lacustrine deposits follows: Field estimates of texture indicate that the parent materials of Hibbing and related soils such as Ontonagon and Pickford have a high content of clay and a relatively low sand content. Analysis of a C2 horizon of an Ontonagon soil from Ontonagon County, Michigan, (Soil Survey Laboratory Staff, 1952) showed this material to contain 66.5 percent clay, 21.3 percent silt and 12.2 percent sand. Analysis of the C2 horizon of a less well drained soil formed from similar deposits (Pickford), also in Ontonagon County, Michigan (Soil Survey Laboratory Staff, 1952), showed it to contain 66.8 percent clay, 28.8 percent silt, and 4.4 percent sand. Carbonate content of this soil was 13 percent. Field observations made in the Valders drift region of eastern Wisconsin indicate that the parent materials of Oshkosh soils typically consist of reddish-colored calcareous, clays or silty clays. Laboratory analysis of 28 samples (Lee, *et al.*, 1962) showed that 26 of them ranged in clay content from 40 to 82 percent and that half of them contained in excess of 60 percent clay. All samples contained less than 5 percent sand. Average carbonate content for 26 of the samples (Janke, Ph.D. Thesis, University of Wisconsin, 1962) was 27.5 percent; most samples ranged from 20 to 30 percent.

The particle size distribution of samples selected for detailed study are shown in Tables 2 and 3. When these samples are placed in the USDA Textural Classification (Soil Survey Staff p. 205–213), the Hibbing I sample is placed in the silty clay textural class because of its relatively high silt content; the other three samples are classified as clays. Each of the samples is characterized by a high clay and low sand content, although the Hibbing II sediment contains appreciably more sand than the other three sediments. The Oshkosh samples contain about one and a half times as much coarse clay (2 to 0.2μ) as the Hibbing, while the contents of medium

(0.2 to 0.08μ) and fine clay (<0.08μ) were very similar in all samples when determined as a percentage of the intact sediment (Table 3). The similarities in particle size distribution are even more striking when expressed as percentages of the total clay fraction; the Hibbing samples contain slightly less coarse clay, and slightly more fine clay than the Oshkosh samples. Thus the hypothesis that the northern and eastern red clay sediments of Wisconsin are derived from a common source, but are not identical because of the influence of local source materials is feasible and will be tested more rigorously in this discussion.

The carbonate content of all fractions except the fine clay (Table 4) show that the Oshkosh samples are generally more calcareous than the Hibbing. Expressed as a percentage of the particular fraction, the coarse clays and silts of the Oshkosh sediments contain in excess of 30 percent carbonate. The carbonate contents of the medium and fine clay fractions are much lower than those of the silts and coarse clays. A possible explanation of this phenomenon is the increased solubility of the finer-sized carbonates resulting from their greater surface area. Increased solubility of carbonates

Table 2. Particle Size Distribution of Sediment Samples

Sample	Sand (2000 to 50 μ)	Silt (50 to 2 μ)	Clay (<2 μ)
	%	%	%
Hibbing I	3.2	41.8	55.0
Hibbing II	12.4	32.6	55.0
Oshkosh I	0.2	28.8	70.9
Oshkosh II	3.0	22.0	74.9

Table 3. Particle Size Distribution of Clay Fractions of Sediment Samples

Sample	Coarse Clay 2.0 to 0.2 μ)		Medium Clay (0.2 to 0.08 μ)		Fine Clay (<0.08 μ)	
	A	B	A	B	A	B
	%	%	%	%	%	%
Hibbing I	32.4	58.9	14.0	25.5	8.6	15.6
Hibbing II	32.0	58.2	14.3	26.0	8.7	15.8
Oshkosh I	45.3	63.8	17.9	25.2	7.7	10.9
Oshkosh II	48.3	64.5	16.8	22.4	9.8	13.1

A Expressed as a percentage of the total sediment sample.
B Expressed as a percentage of the total clay fraction.

in cold glacial lake waters also causes a more rapid dissolution of the finer-sized carbonate particles.

The fact that the parent sediments of Hibbing soils contain less than half as much carbonate as the sediments from which Oshkosh soils are formed (Table 5) may have pedological significance. Field observations of these soils indicate that Hibbing soils are leached (of carbonates) to greater depths and exhibit evidences of podzolization, such as albic tonguing (stripping of oxide coatings from soil particles) to a greater degree than do Oshkosh soils.

The carbonate data were used to determine if the particle-size distribution of the sediments from the two areas are more nearly alike when determined on a carbonate-free basis. The data in Table 5 shows that the noncalcareous clay ($<2\mu$) contents of the sediments from the two areas are almost identical. Also the distribution of clays (Table 6) into the three particle-size ranges are very similar: 56 ± 1 percent coarse clay, 28 ± 2 percent medium clay and 15.5 ± 1.5 percent fine clay expressed on the basis of the total clay fraction. The elimination of carbonate from the particle-size distribution improves greatly the similarity in distribution of clay

TABLE 4. CONTENT OF CARBONATES (AS $CaCO_3$) IN SEDIMENT SAMPLES

Sample	Carbonate (as $CaCO_3$) in									
	Sand		Silt		Coarse Clay		Medium Clay		Fine Clay	
	A	B	A	B	A	B	A	B	A	B
	%	%	%	%	%	%	%	%	%	%
Hibbing I.....	0.5	15.4	8.0	19.2	4.3	13.3	0.5	3.5	0.1	1.7
Hibbing II....	2.4	19.1	6.2	18.9	3.2	10.1	0.6	4.0	<0.1	0.2
Oshkosh I.....	0.1	52.5	9.8	33.9	16.2	35.8	2.2	12.6	<0.1	0.8
Oshkosh II....	2.4	78.5	8.2	37.3	17.5	36.2	1.6	9.3	0.5	4.8

A $CaCO_3$ expressed as a percentage of the total sediment sample.
B $CaCO_3$ expressed as a percentage of the particular size fraction.

TABLE 5. CONTENTS OF NONCALCAREOUS SAND, SILT AND CLAY AND CARBONATE (AS $CaCO_3$) IN SEDIMENT SAMPLES

Sample	Sand	Silt	Clay	$CaCo_3$
	%	%	%	%
Hibbing I..................	2.7	33.8	50.1	13.4
Hibbing II.................	10.0	26.4	51.1	12.5
Oshkosh I..................	0.1	19.0	52.5	28.4
Oshkosh II.................	0.6	13.8	55.4	30.2

size particles for the two areas (compare Table 2 with 5 and 3 with 6).

The iron oxide percentages of the sediment separates are shown in Table 7. When iron oxides within individual size fractions are expressed as percentages of the total sediment sample, these percentages are partially a reflection of the relative sample weights of each fraction within that sample. Therefore, it is also desirable to examine the iron oxide percentages within a particular size fraction when making comparisons between samples. Expressed as a percentage of the total sediment, the iron oxide percentages found in the sand fraction are extremely low; however, the Oshkosh I sample is 9% iron oxide probably in the form of concretions. The iron oxide percentages of the silt, coarse clay and medium clay fractions of the Hibbing sediments are somewhat higher than those

TABLE 6. PARTICLE SIZE DISTRIBUTION OF CLAY FRACTIONS OF SEDIMENT SAMPLES EXPRESSED ON A CARBONATE*-FREE BASIS

SAMPLE	COARSE CLAY		MEDIUM CLAY		FINE CLAY	
	A	B	A	B	A	B
	%	%	%	%	%	%
Hibbing I	28.1	56.1	13.5	26.9	8.5	16.9
Hibbing II	28.8	56.4	13.7	26.8	8.6	16.8
Oshkosh I	29.1	55.5	15.7	29.9	7.6	14.5
Oshkosh II	30.8	55.6	15.2	27.5	9.3	16.8

*All carbonate expressed as $CaCO_3$.
A Expressed as a percentage of the total sediment sample.
B Expressed as a percentage of the total clay fraction.

TABLE 7. CONTENT OF IRON (AS Fe_2O_3) IN SEDIMENT SAMPLES

SAMPLE	IRON (AS Fe_2O_3) IN									
	Sand		Silt		Coarse Clay		Medium Clay		Fine Clay	
	A	B	A	B	A	B	A	B	A	B
	%	%	%	%	%	%	%	%	%	%
Hibbing I	0.02	0.78	0.63	1.51	0.60	2.14	0.40	2.96	0.03	0.39
Hibbing II	0.07	0.53	0.38	1.16	0.92	3.20	0.44	3.24	0.03	0.39
Oshkosh I	0.02	8.87	0.24	0.84	0.38	1.31	0.34	2.17	0.04	0.46
Oshkosh II	0.05	1.63	0.23	1.06	0.39	1.26	0.33	2.18	0.03	0.37

A Fe_2O_3 expressed as a percentage of the total sediment sample.
B Fe_2O_3 expressed as a percentage of the particular size fraction.

TABLE 8. CONTENT OF IRON (AS Fe_2O_3) IN CARBONATE*-FREE SEDIMENT SAMPLES

Sample	Iron (as Fe_2O_3) in									
	Sand		Silt		Coarse Clay		Medium Clay		Fine Clay	
	A	B	A	B	A	B	A	B	A	B
	%	%	%	%	%	%	%	%	%	%
Hibbing I	0.02	0.92	0.68	1.87	0.63	2.47	0.40	3.06	0.03	0.40
Hibbing II	0.07	0.66	0.41	1.43	0.95	3.55	0.44	3.37	0.03	0.39
Oshkosh I	0.02	18.67	0.27	1.27	0.45	2.04	0.35	2.48	0.04	0.46
Oshkosh II	0.05	7.58	0.25	1.69	0.47	1.97	0.34	2.40	0.03	0.39

*All carbonates expressed as $CaCO_3$.
A Fe_2O_3 expressed as a percentage of the total sediment sample.
B Fe_2O_3 expressed as a percentage of the particular size fraction.

of the Oshkosh sediments; the fine clay fractions are very similar. When the iron oxide percentages are calculated on a carbonate free basis (Table 8), the iron concretions in the sand fractions of the Oshkosh sediments become more apparent and slightly more iron oxides are present in the coarse and medium clay fractions of the Hibbing samples, which may be attributed to their closer proximity to the iron source of these red sediments.

X-ray diffractograms (summarized in Table 9) indicated similar clay minerals in the Oshkosh and Hibbing sediment samples in each of the clay fractions. These similarities are particularly evident in the fine and medium clay fractions. The fine clay fractions of all the sediment samples consist predominately of montmorillonite with some interstratified material and small amounts of mica, whereas the medium clays consist of montmorillonite, with measurable amounts of mica, vermiculite, chlorite and some interstratified materials. Both the Hibbing and Oshkosh coarse clay fractions are comprised of mica, vermiculite, chlorite, montmorillonite, interstratified materials, quartz, feldspars, calcite and dolomite. Although some differences exist in diffraction peak intensities between the same size fractions of different samples, this is not necessarily indicative of differences in quantitative mineralogy since peak intensities are controlled by crystal orientation and degree of crystallinity as well as concentration.

Diffractograms of silt fractions showed them to consist largely of quartz, feldspars, calcite and dolomite, with some chlorite and mica. Hibbing silt fractions showed slightly more intense feldspar

Table 9. Semi-Quantitative Mineral Compositions of Clay and Silt Fractions of Sediments

Fraction	Sample	Mineral Species							
		Mt*	Vt	Mica	Chl	Int	Quartz	Flds	Carb
Fine Clays	Hibbing I	+++	—	tr	—	++	—	—	—
	Hibbing II	+++	—	tr	—	++	—	—	—
	Oshkosh I	+++	—	tr	—	++	—	—	—
	Oshkosh II	+++	—	tr	—	++	—	—	—
Medium Clays	Hibbing I	++	++	+	+	++	—	—	—
	Hibbing II	+++	+	+	+	++	—	—	—
	Oshkosh I	+++	+	+	+	++	—	—	—
	Oshkosh II	+++	+	+	+	++	—	—	—
Coarse Clays	Hibbing I	+	++	++	+	+	++	tr	+
	Hibbing II	+	++	++	tr	++	++	tr	+
	Oshkosh I	tr	+	++	+	+	+	tr	++
	Oshkosh II	+	+	++	+	+	+	tr	++
Total Silts	Hibbing I	—	—	+	tr	—	++++	+	+
	Hibbing II	—	—	+	+	—	++++	+	+
	Oshkosh I	—	—	+	+	—	+++	+	++
	Oshkosh II	—	—	tr	tr	—	+++	+	++

*Mt = Montmorillonite; Vt = Vermiculite; Chl = Chlorite; Int = Interstratified; Flds = Feldspars; Carb = Carbonates.
— = Undetected; tr = Trace; + = Low; ++ = Moderate; +++ = Abundant; ++++ = Dominant.

peaks and the Oshkosh samples more intense carbonate peaks, which is likely indicative of the effect of local drift and bedrock.

Because calcite is dissolved during the citrate-dithionite pretreatment of clay samples to remove free iron oxides (Petersen *et al.*, 1966), water smears of untreated clay fractions were analyzed by X-ray diffraction. Insufficient carbonates were present in the fine and medium clays to show characteristic diffraction peaks of either dolomite or calcite. However, water smears of the coarse clay fractions showed characteristic peaks of both minerals, being more intense in the Oshkosh samples. This corresponds to the intensities of carbonate peaks in the various silt fractions and supplies further evidence for the local addition of carbonates.

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LIGHT PENETRATION STUDIES IN THE MILWAUKEE HARBOR AREA OF LAKE MICHIGAN[1]

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Introduction

Biologists have long recognized the importance of light in natural waters and its relationship to biological productivity. A number of papers have been published bearing on light penetration, such as that of Birge and Juday (1929) which concerned submarine illumination in a number of Wisconsin lakes, the work of Sauberer (1939) on several Alpine lakes, and Strickland's (1958) review of solar radiation in the oceans. Of particular interest in this study was the work of Chandler (1942) on light penetration and its relation to turbidity in Lake Erie, as well as the studies by Beeton (1958, 1962) on light transmission in the Great Lakes.

Five stations were visited in this investigation which were located in Lake Michigan, near the Milwaukee harbor (Fig. 1). It is at this point that the Milwaukee River empties into Lake Michigan. Just before the river enters the lake, its waters are joined by the Kinnickinnic and Menomonee Rivers. All three flow through the highly industrialized section of southeastern Wisconsin. By the time their waters reach Lake Michigan, they have been subjected to a wide variety of influences from farms, cities and industries.

The purpose of this study was to discover the extent to which the highly turbid waters of the Milwaukee River influences light pentration in nearby Lake Michigan and to interpret the relationship of the Secchi disc determinations to photometer measurements.

Equipment and Methods

Light penetration measurements were made with a submarine photometer, number 268 WA, from the G. M. Manufacturing and Instrument Corporation. Light intensity was recorded in microamperes as registered on the microameter in the boat and the microameter readings were converted to footcandles. The photometer was calibrated by the Electrical Engineering Department of the Univ-

[1] Contribution No. 2, Center for Great Lakes Studies, University of Wisconsin—Milwaukee.

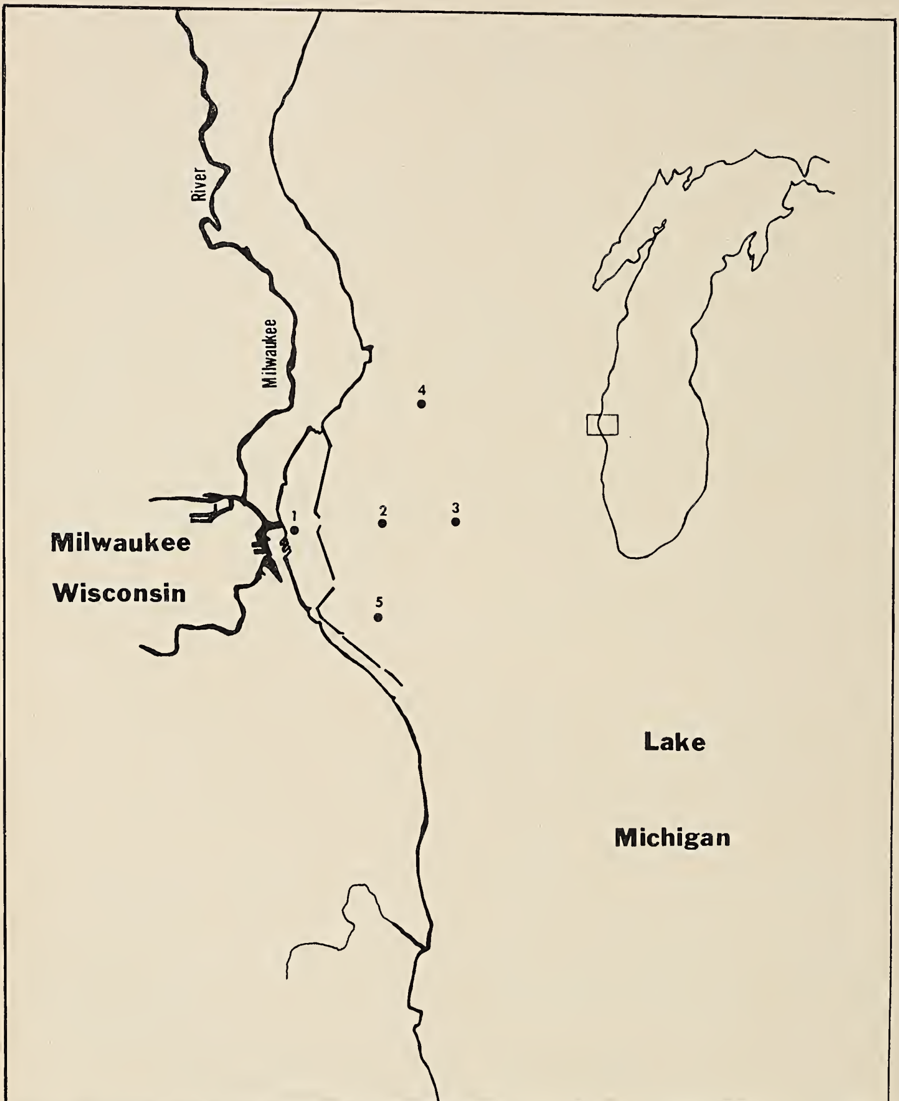

FIGURE 1. Lake Michigan at Milwaukee, Wisconsin showing the location of the principal stations.

ersity of Wisconsin using an incandescent tungsten filament lamp. Paired surface and subsurface light intensity measurements were made at one meter depth increments at each station and the data presented are of total visible light.

A standard Secchi disc, with a diameter of 20 centimeters divided into black and white quadrants was used to measure transparency. The greatest depth in feet at which the Secchi disc was visible was determined and then the photometer was lowered to that depth and light intensity measured.

Five stations were established near the mouth of the Milwaukee River. An attempt was made to visit them at weekly intervals between June and November, 1965.

Station 1 was located inside the seawall at the mouth of the Milwaukee River (Fig. 1), where the depth of the water was 6 meters.

Stations 2 and 3 were located one and one-half and three miles from shore, east of the mouth of the Milwaukee River. The maximum depth at station 2 was 15 meters; at station 3, 24 meters. Most of the comparative data was obtained at these three stations.

Station 4 was located north of the harbor entrance, about two miles from shore and in water 17 meters deep.

Station 5 was located south of the harbor entrance, two miles from shore and in water 11 meters deep. Light penetration measurements made at stations 4 and 5 showed no significant differences from those taken at stations 2 and 3.

Except for some special studies on diurnal changes in light intensity, the data presented in this study were taken on fairly clear, calm days between the hours of 0800 and 1600.

Weather conditions made it impossible to obtain measurements as often as desired and prevented all stations from being visited at weekly intervals. Certain segments of the data were omitted which were incomplete or of questionable value.

Effect of River Water on Light Penetration

The amount of incident light penetrating to various depths is greatly reduced in the harbor as compared to that in Lake Michigan, one and one-half miles from shore (Fig. 2). In the harbor, penetration of one percent of the incident light to a depth greater than one meter occurred only in summer. Light penetration in the fall was drastically reduced. This is believed to be due in part to the angle of incident light falling on the surface of the water and in part to the greater turbidity of the water caused by wave action and heavy rainfall.

Light penetration to the 5 meter depth in the harbor is negligible (Table 1), whereas about 10 percent of the total visible light penetrates to that depth at station 2 (one and one-half miles from shore) and nearly 15 percent at station 3 (three miles from shore).

The transmission of incident light to a depth of 5 meters compares favorably with measurements reported by Beeton (1962) for another area of open Lake Michigan. He wrote that the percent transmission of various wave-lengths of light to the five meter depth fell approximately between 3.5 percent for the red and 25. percent for the green. In the present study, the penetration of total surface illumination ranged from about 7 to 19 percent (Table 1). Light transmission was 10 to 14 percent greater at station 2 in Lake Michigan during July and August than in western Lake Erie at the five meter depth during a comparable period (Chandler, 1942).

The curves at station 2 (Fig. 2) tend to be somewhat irregular, particularly in the fall of the year. This indicates that the column of water is not optically homogeneous throughtout and may be caused by concentrations of plankton at certain depths or to turbidity differences resulting from water movements.

The optical properties of waters can be described by vertical extinction coefficients *(K)*.

$K = 2.30\ (\log I,\text{h} - \log I\ (\text{h} + 1))$

I, h and I (h + 1) = light intensity at depths h meters and (h + 1) meters. The 2.30 compensates for the use of base — 10 logarithms.

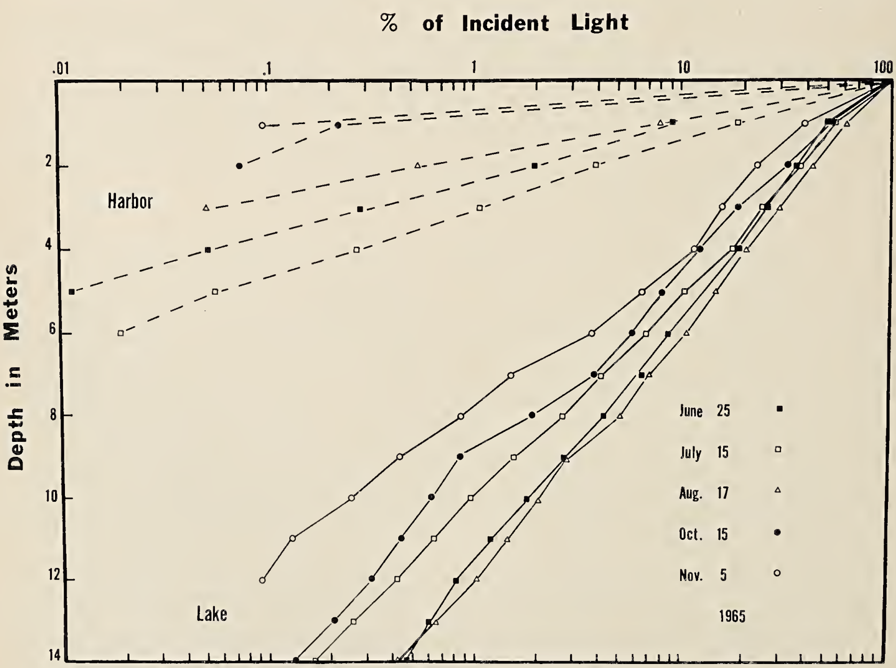

FIGURE 2. Relation between depth and total visible light expressed as a percentage of the light falling upon the surface of the water.

The coefficient indicates the rate of decrease of light as the depth increases. It is based on Lambert's Law and represents the percentage of original light held back at each depth.

The average vertical extinction coefficients for the curves in Figure 2 are given in Table 1. The extinction coefficients for the turbid waters of the Milwaukee harbor are particularly high, most of them surpassing those of western Lake Erie (Beeton, 1962), although not as high as Little Star Lake, Wisconsin (Whitney, 1938).

Light penetration in the waters of Lake Michigan at Milwaukee, Wisconsin (stations 2 and 3), as indicated from the vertical extinction coefficients, was less than those reported by Beeton (1962) for another area of Lake Michigan. These data (Table 1) suggest that the turbid waters from the Milwaukee River are influencing light transmission at one and one-half, and as far as three miles from shore.

Transparency

Forty-nine Secchi disc measurements were compared with the photometer readings made at the same depths and are expressed as the percentage of surface light present at the depth of Secchi disc extinction. The 22 Secchi disc readings made in the harbor were consistently shallower than the 27 readings obtained from Lake Michigan proper (Fig. 3). However, the average percentage of surface light intensity at Secchi disc depth was 28.1 percent, in the harbor and 16.5 percent in Lake Michigan. Beeton (1958) reported 14.7 percent from Lake Huron, whereas Poole and Atkins (1929) reported 15.8 percent from the English Channel, and Clarke (1941) gave a value of 15.2 percent for the Atlantic Ocean.

This disparity between percentage of surface light intensity in the harbor and in Lake Michigan at Secchi disc extinction is undoubtably due to the highly turbid waters which are concentrated at the mouth of the Milwaukee River. Sauberer (1939) reported similar results from turbid waters. He obtained a greater percentage of surface light at the Secchi disc depth which he attributed to the suspended materials which caused diffusion and scattering of light. Chandler (1942) showed that in Lake Erie, Secchi disc measurements were inversely related to turbidity.

Several investigators (Riley, 1941; Halicki, 1958) have attempted to derive a value at which Secchi disc reading could be converted into the depth at which one percent of the surface light, as determined by photometer measurements, was present. This is termed the euphotic depth and Strickland (1958) reported that this should be about 2.5 times the Secchi disc depth. Riley (1941) used

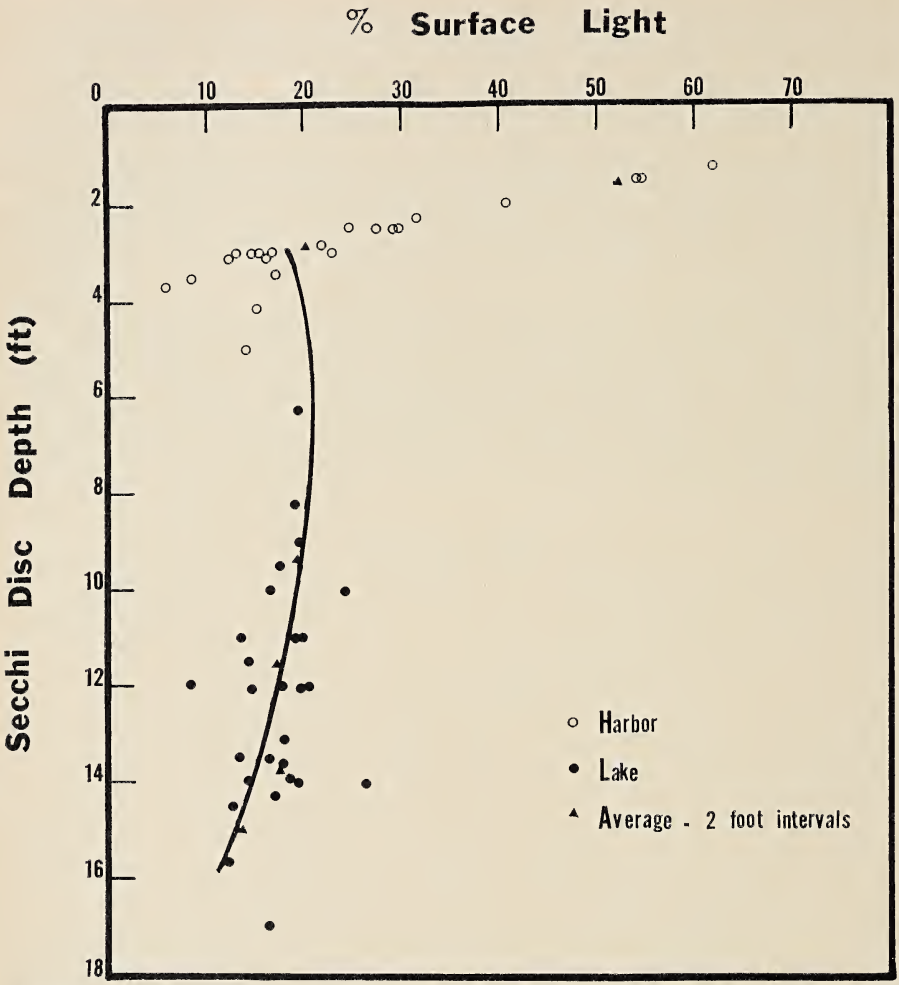

FIGURE 3. Relationships of Secchi disc readings to percentage transmission of surface light at that depth.

a conversion factor of 3 for the Atlantic Ocean and Halicki (1958) obtained 4.3 for western Lake Erie.

In this study, factors of 3.1 were obtained for Lake Michigan at stations 2 and 3 (Table 1). However, a value of 2.1 was obtained at station 1, in the harbor.

Several authors (Jones and Wills, 1956; Halicki, 1958; Vollenweider, 1960; Graham, 1966) have indicated that conversion factors and values derived from Secchi disc readings are applicable only within the specific body of water. These data suggest that the

TABLE 1. VERTICAL EXTINCTION COEFFICIENTS, PERCENTAGE OF INCIDENT LIGHT AT THE 5 METER DEPTH, SECCHI DISC READINGS, AND THE EUPHOTIC DEPTH FOR STATIONS 1, 2 AND 3 IN LAKE MICHIGAN AT MILWAUKEE, WISCONSIN

Date	Time	Sky	Station 1				Station 2				Station 3			
			K	%	D	I	K	%	D	I	K	%	D	I
June 25, 1965	1030–1400	Clear	1.55	.051	.92	2.3	.37	9.92	3.40	11.5	.37	13.39	3.51	11.5
July 3, 1965	0920–1225	Clear	1.71	.008	.91	1.6	.38	8.67	3.10	11.5	.29	17.18	4.88	16.3
July 15, 1965	1230–1415	Clear	1.42	.055	1.07	3.0	.52	10.00	3.66	10.1	.47	10.60	3.66	9.8
July 27, 1965	0925–1430	Partly Cloudy	1.60	.007	.76	2.0	.44	8.76	3.66	10.3	.32	18.10	3.66	13.0
Aug. 11, 1965	0815–1040	Clear	1.97	.001	.46	1.0	.34	19.44	4.27	14.5	.25	16.67	5.18	17.5
Aug. 17, 1965	1000–1140	Partly Cloudy	2.13	.002	.76	1.5	.41	14.89	4.27	12.0	.56	10.97	3.05	8.5
Aug. 24, 1965	1010–1150	Clear	1.83	.002	.61	1.0	.39	9.15	3.66	12.4	.38	15.56	4.27	11.6
Oct. 15, 1965	0930–1500	Clear	3.60	.000	.24	0.3	.51	8.13	2.93	8.5	.33	13.16	—	11.0
Nov. 5, 1965	1300–1340	Clear	4.76	.000	.38	0.2	.57	7.01	2.90	7.8	—	—	—	—
Average			2.29	.014	.68	1.4	.44	10.66	3.54	10.9	.37	14.45	4.03	12.4
I/D					2.10				3.09				3.07	

Symbols
K—vertical extinction coefficient.
%—percent of incident light reaching the 5 meter depth.
D—Secchi disc depth in meters.
I—euphotic depth, in meters, where one percent of the surface light is present.
I/D—conversion factor; the relationship between the Secchi disc reading and one percent of surface light.

harbor water and Lake Michigan water should be treated as distinct entities in so far as Secchi disc measurements are concerned.

Summary

The higher percentage transmission of surface light intensity at Secchi disc depth (16.5 percent) as compared with previous reports for other bodies of water (Poole and Atkins, 1929; Clarke, 1941) and particularly with Lake Huron (Beeton, 1958) indicates that Milwaukee River water had some effect on light penetration in Lake Michigan, at least to a distance of one and one-half miles from shore.

Vertical extinction coefficients substantiate this conclusion. The percentage of surface light held back at each depth gradually increased, from .37, three miles from shore to .44, one and one-half miles from shore at Milwaukee, Wisconsin. The increase is even greater in the Milwaukee harbor where the average vertical extinction coefficient was 2.29. All three values are higher than that reported from another area of Lake Michigan (Beeton, 1962).

The percentage transmission of surface light intensity at Secchi disc depth is greater in turbid water.

Further studies are necessary in order to determine more precisely the integration of Milwaukee River water into the waters of Lake Michigan.

Acknowledgements

The author is indebted to Dr. Arthur T. Tiedemann of the University of Wisconsin for calibrating the photometer and to Mr. Donald Martinson and Mr. Gerald Ludwig for assistance in gathering the data. I should also like to thank Drs. Alfred Beeton and John Blum of the University of Wisconsin–Milwaukee for their comments on the manuscript.

The work was partially supported by the Wisconsin Alumni Research Foundation.

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THE MOVEMENT, RATE OF EXPLOITATION AND HOMING BEHAVIOR OF WALLEYES IN LAKE WINNEBAGO AND CONNECTING WATERS, WISCONSIN, AS DETERMINED BY TAGGING

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Introduction

The walleye, *Stizostedion vitreum vitreum* (Mitchill) in Lake Winnebago and connecting waters is the most sought-for sport fish especially during the spawning run in the rivers and during the ice fishing season on Lake Winnebago. Various studies concerning the walleye in these waters have been initiated to further contribute knowledge that will lead to improved management practices and provide for a sustained annual yield in the future. The tagging study is one phase of this comprehensive program.

The water areas involved in the study include Lake Winnebago and Big Lake Butte des Morts on the 107-mile-long Fox River and lakes Poygan and Winneconne on the 216-mile-long Wolf River. The Wolf River joins the Fox River in Big Lake Butte des Morts, 10 river miles above Lake Winnebago and then enters the lake as the Fox River at Oshkosh (Figure 1). The Fox River also flows out of Lake Winnebago at Neenah and Menasha and flows 39 river miles north to Green Bay, Lake Michigan. The runoff water from 6,000 square miles enters Lake Winnebago.

Lake Winnebago has an area of 137,708 acres with a maximum depth of 21 feet and average depth of 15.5 feet. The lake is roughly rectangular in shape: 28 miles long and 10.5 miles wide at its widest point. The smaller upriver lakes (Poygan, Winneconne and Big Lake Butte des Morts) have areas of 14,102; 4,507 and 8,857 acres, respectively. The depths of these smaller lakes are similar with maximum depths not exceeding 11 feet which are located in the river channels. All four lakes have many characteristics common to shallow eutrophic lakes.

Spawning walleyes from Lake Winnebago must migrate through one or more of the smaller upriver lakes to enter either the Wolf or Fox rivers to spawn. Walleyes from Lake Winnebago travel as far as 90 miles up the Wolf River and when water levels permit

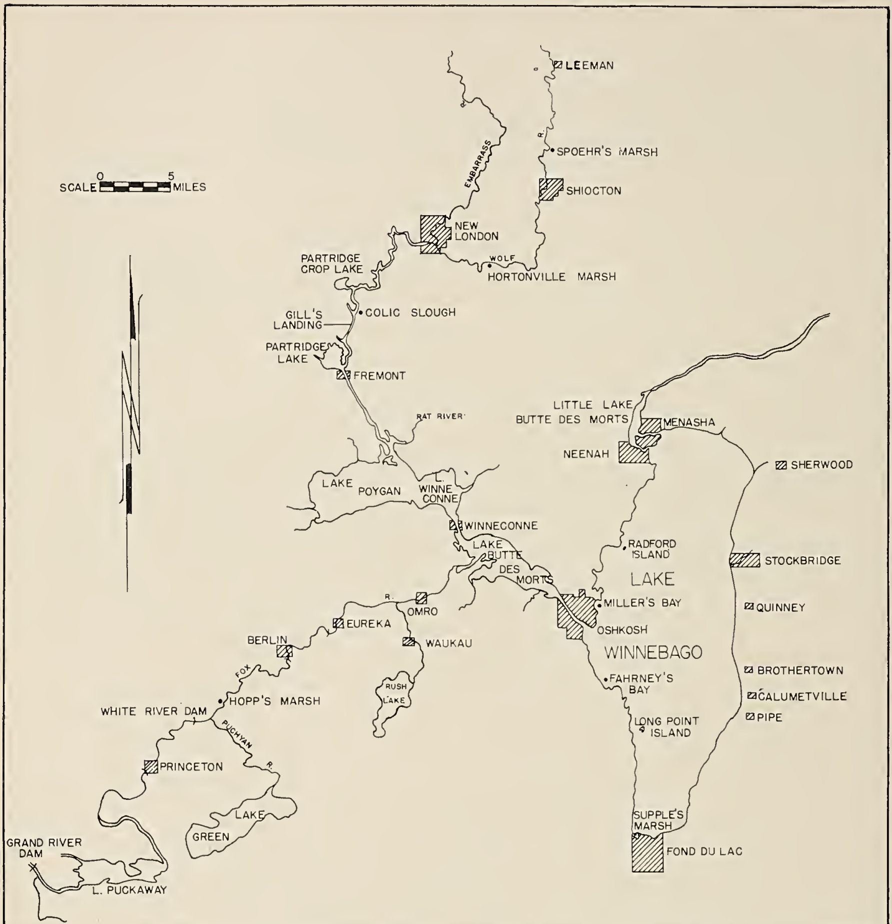

FIGURE 1. Lake Winnebago and connecting water areas involved in the tagging study.

passage over the Eureka dam some 40 miles up the Fox River to spawn in adjacent grass and sedge marshes.

OBJECTIVES

Objectives of the tagging program which was initiated in September, 1960, were to obtain information on angler exploitation, angler exploitation in relation to migration, extent of migration, times of migration, homing tendencies of spawning fish, effects of dams, effect of tagging on growth, suitability of various type tags and effect of entrapment gear on tag recoveries.

The original plan was to tag as many walleyes as possible during the fall, 1960, in Lake Winnebago and to tag 1,000 walleyes in Lake Poygan during the winter, 1960–61. The tagging program, however, was continued through the spring of 1964 and includes additional tagging areas.

Methods

Capture Methods

On Lake Winnebago during the fall, 1960–62 walleyes were obtained from commercially fished Lake Erie type trap nets and 45-foot trawls. During this period, an A.C. shocker unit was also used during daylight hours to obtain walleyes in areas inaccessible to commercial fishermen. Trap nets were also set at the mouth of the Fox River off Oshkosh from January through April, 1964.

All walleyes tagged on marshes adjacent to the Wolf and Fox rivers were captured with an A.C. shocker unit during the spawning period, 1962–63.

On lakes Poygan and Winneconne, walleyes were captured in commercially fished hoop and trap nets set under the ice from January–March, 1961 and 1963.

Tagging Methods

The normal procedure for tagging fish was to remove them from source of entrapment, place in a holding tank, measure them (total length in inches to the nearest tenth), tag them and release them in the same approximate area of entrapment.

All of the fish except 994 fish tagged with plastic dart tags (Yamashita and Waldron, 1958) were marked on the upper jaw with either monel-metal or aluminum strap tags passing around the maxillary and premaxillary (Shetter, 1936). Eschmeyer and Crowe (1955) demonstrated no statistically significant difference in the rate of recovery among walleyes tagged in the upper and lower jaws with No. 3 strap tags.

The plastic dart tags were 0.0625 inch in diameter and 2.5 inches long. Five colors were used—orange, white, red, green and yellow. The tags were stamped with a serial number near the distal end of the shaft. The dart tags were inserted into the epaxial musculature immediately below the spiney dorsal fin where the $3/8$-inch barb pierced through the interspinous bones so when the tag was tugged the barb contacted the interspinous bones.

Recapture Methods

Recaptures of tagged walleyes were reported voluntarily by anglers and commercial fishermen; no rewards were offered. Fishermen were alerted to the presence of tagged walleyes by the local press, radio, television and posters at boat liveries, resorts and public access points. To stimulate combined cooperation, all reports of recapture were acknowledged with a form letter giving locality, date and length of fish at tagging. In addition to the recaptures reported by fishermen, tagged walleyes were recaptured by project personnel during field operations which included electrofishing on the spawning marshes.

RESULTS

The number of walleyes tagged and the number recovered each succeeding year after tagging are shown in Table 1. Of 14,885 tagged in the five years, 3,237 or 21.8% have been reported caught by anglers during a six-year span, 1961–66. Recoveries the first year after each tagging period were consistently the highest.

April was the peak month for tag returns from anglers every year, 1961 through 1966, except in 1962, when May was the peak month. January and February were also high tag return months in 1961 and 1964 (Figure 2).

In addition to angler returns 372 tagged fish were recaptured by private and state commercial fishing crews in nets and trawls and by project personnel with electro gear. All of these fish were returned to the water after the length, tag number, date and locality of capture were recorded. Anglers eventually reported catching 90 (24.2%) of these 372 fish.

The size of the tagged walleyes ranged from 10.2 to 28.6 inches in total length with 49.2% falling in the 15- to 19-inch groups (Table 2). Smaller-sized walleyes were available, but the intent was to tag only walleyes over 10 inches which were assumed more vulnerable to the angler. For example, only 2.5% of the 10-inch group and 6.5% of the 11-inch group were recaptured while for lengths 12 through 26 inches the return ranged from 17.3 to 30.0% for each one-inch group.

In Lake Winnebago, 102 recaptured walleyes were measured by project personnel after they had carried monel jaw tags over one growing season. Their growth during this period is compared with the average annual increment of untagged fish in the population (Priegel, in press) in Table 3. Although the percentage of the normal increment attained by the tagged fish varied widely, the average of 53.7 for the group suggests a marked retardation of growth as a result of the presence of monel jaw tags. Several investigators (Rose, 1949; Smith, Krefting and Butler, 1962; Patterson, 1953; and Eschmeyer and Crowe, 1955) have shown that the presence of jaw tags tends to retard the growth rate of walleyes. Retardation of growth was also noted in the Lake Winnebago walleye.

TABLE 1. NUMBER AND PERCENTAGE (IN PARENTHESES) OF TAGGED WALLEYES REPORTED BY ANGLERS IN LAKE WINNEBAGO AND CONNECTING WATERS, 1960–66

Locality of Release	Date Tagged		Number Tagged	Year After Tagging†						Total
	Month*	Year		1	2	3	4	5	6	
Lake Winnebago	9, 10, 11,	1960	6,290	1,482 (23.6)	114 (1.8)	30 (0.5)	5 (0.1)	1(**)		1,632 (25.9)
	9, 10, 11,	1961	1,740	319 (18.3)	55 (3.2)	9 (0.5)	5 (0.3)	4 (0.2)		392 (22.5)
	9, 10, 11,	1962	4,401	500 (11.4)	106 (2.4)	53 (1.2)	65 (1.5)			724 (16.5)
	1, 2, 3, 4	1964	391	32 (8.2)	23 (5.9)	25 (6.4)				80 (20.4)
Lake Poygan	1, 2, 3	1961	454	84 (18.5)	8 (1.8)	4 (0.9)	1 (0.2)	1 (0.2)		98 (21.6)
	1, 2	1963	271	22 (8.1)	4 (1.5)	7 (2.6)	10 (3.7)			43 (15.9)
Lake Winneconne	1, 2, 3	1961	602	126 (20.9)	17 (2.8)	4 (0.7)	1 (0.2)		1 (0.2)	149 (24.8)
	1, 2	1963	179	14 (7.8)	1 (0.6)	1 (0.6)	9 (5.0)			25 (13.9)
Hopp's Marsh, Fox Rover	4	1962	203	33 (16.2)	11 (5.4)	2 (0.9)	2 (0.9)	1 (0.5)		49 (24.1)
	4	1963	81	9 (11.1)	2 (2.5)	2 (2.5)	1 (1.2)			14 (17.4)
Berlin Marsh, Fox River	4	1962	27	4 (14.8)	4 (14.8)			1 (3.7)		9 (33.3)
	4	1963	11	2 (18.2)	1 (9.1)	1 (9.1)				4 (36.4)
Hortonville Marsh, Wolf River	4	1963	53	4 (7.5)	2 (3.8)		1 (1.9)			7 (13.2)
Spoehr's Marsh, Wolf River	4	1963	182	8 (4.4)	1 (0.5)		2 (1.1)			11 (6.0)
Total			14,885	2.639 (17.7)	349 (2.3)	138 (0.9)	102 (0.7)	8 (0.1)	1 (**)	3,237 (21.8)

*Months are numbered consecutively from January (1) to November (11).
**Less than 0.05 percent.
†Fall tagging (9, 10, 11): First year extends from date of tagging through December 31 of the following year.

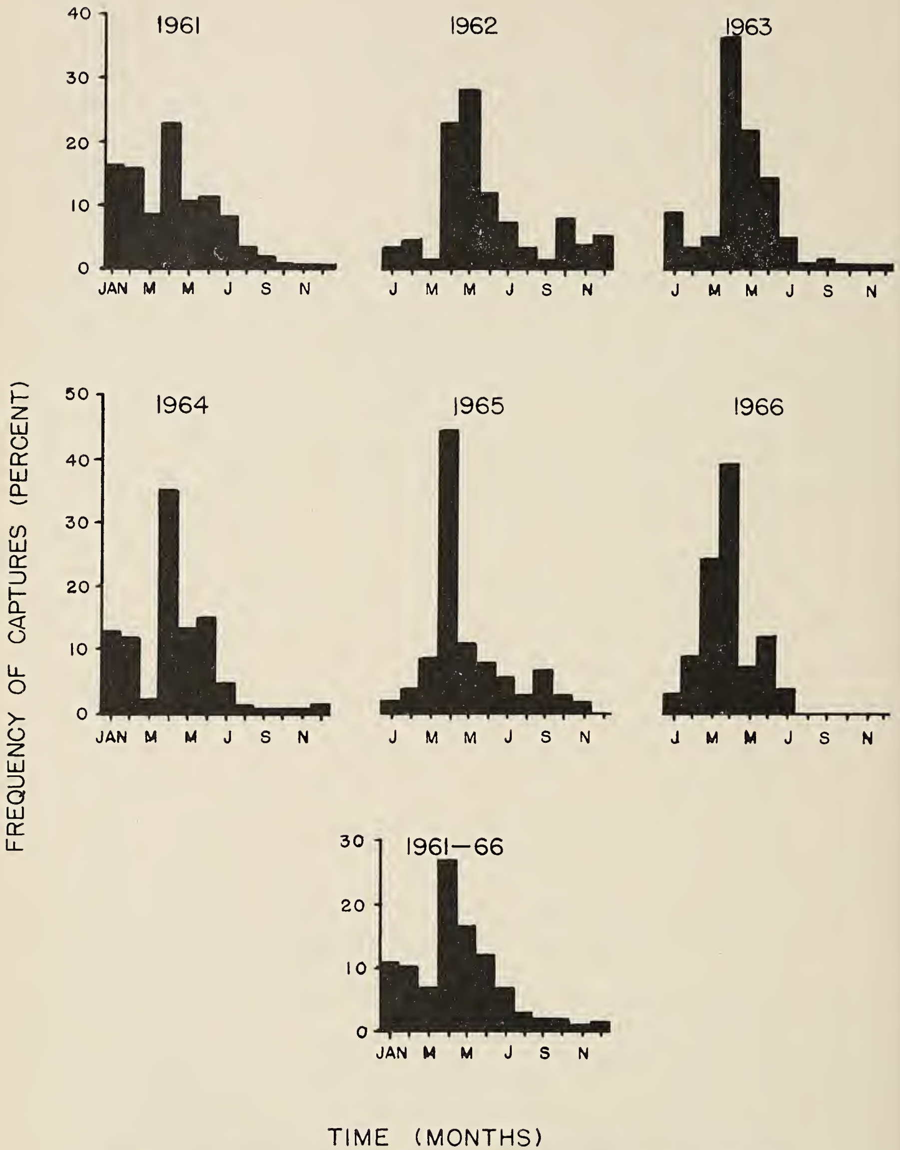

FIGURE 2. Walleye returns by months for the years 1961–66.

Anglers returned 418 (35.3%) of the 1,183 No. 4 Monel tags used which was superior to the return of No. 3 monel tags (19.4%)., aluminum strap tags (21.5%) and plastic dart tags (23.0%). The serial numbers on the monel tags were easily distinguished while on the aluminum strap tags serial numbers were difficult to distin-

TABLE 2. LENGTH FREQUENCY OF TAGGED AND ANGLER RECAPTURED WALLEYES IN LAKE WINNEBAGO AND CONNECTING WATERS

Length Groups in Inches (T.L.)	Tagged Fish		Recaptured Fish		Percentage Captured for Length Groups
	Number	Percent	Number	Percent	
10.0–10.9	239	1.6	6	0.2	2.5
11.0–11.9	1,117	7.5	73	2.3	6.5
12.0–12.9	1,180	7.9	204	6.3	17.3
13.0–13.9	1,200	8.1	265	8.2	22.1
14.0–14.9	1,222	8.2	279	8.6	22.9
15.0–15.9	1,469	9.9	357	11.0	24.3
16.0–16.9	1,663	11.2	390	12.0	23.4
17.0–17.9	1,378	9.3	266	8.2	19.3
18.0–18.9	1,406	9.4	345	10.7	24.5
19.0–19.9	1,395	9.4	372	11.5	26.2
20.0–20.9	1,154	7.7	325	10.0	28.1
21.0–21.9	705	4.7	184	5.7	26.1
22.0–22.9	421	8.9	105	3.2	24.9
23.0–23.9	204	1.4	42	1.3	20.6
24.0–24.9	84	0.6	15	0.5	17.9
25.0–25.9	33	0.2	6	0.2	18.2
26.0–26.9	10	0.1	3	0.1	30.0
27.0–27.9	4	*			
28.0–28.9	1	*			
Total	14,885		3,237		21.8

*Less than 0.05 percent.

guish because the digits were embossed and wore down within one year. Many of the aluminum strap tags were paper-thin when returned to us so it was conceivable that after one year considerable tag loss could occur.

There was no evidence of tag loss for plastic dart tags and all fish examined showed that the plastic dart tags were solidly embedded. Some infection around the tag was reported by the anglers but never observed by project personnel. Plastic dart tags are easy to apply, but the legend became difficult to distinguish after one summer season. The tags used had a serial number near the end of the shaft; however, it would have been more beneficial to have a serial number at the end of the shaft near the barb to enhance distinguishing the legend. The lighter colors (orange, white and yellow) are preferred (as against green and red) as it is easier to distinguish the legend.

Tagging during the fall of 1960 and 1962 on Lake Winnebago provided sufficient data to evaluate the use of trap nets, trawls and an A.C. shocker unit as means of capturing walleyes for tagging studies. Of the 10,691 walleyes tagged during this period, trawling

TABLE 3. GROWTH OF TAGGED WALLEYES RECOVERED AFTER ONE GROWING SEASON

Length Groups in Inches	Number of Fish	Average Total Length (Inches) at Time of		Average Increments (Inches)		Increment of Tagged Fish (Percentage of Increment of Untagged Fish)
		Release	Recovery	Tagged Fish	Untagged Fish	
12.0–12.9....	5	12.6	13.4	0.8	1.8	44.4
13.0–13.9....	1	13.3	14.4	1.1	1.8	61.1
14.0–14.9....	4	14.3	15.4	1.1	1.3	84.6
15.0–15.9....	6	15.6	16.1	0.5	1.2	41.6
16.0–16.9....	6	16.7	16.9	0.2	1.2	16.6
17.0–17.9....	14	17.6	17.9	0.3	1.0	30.0
18.0–18.9....	14	18.6	19.1	0.5	1.0	50.0
19.0–19.9....	20	19.5	20.2	0.7	0.8	87.5
20.0–20.9....	11	20.4	20.8	0.4	0.8	50.0
21.0–21.9....	9	21.5	21.7	0.2	0.6	33.3
22.0–22.9....	6	22.5	23.0	0.5	0.4	125.0
23.0–23.9....	6	23.5	23.8	0.3	0.4	75.0
Total or weighed average......	102					53.7

accounted for 1,555 (14.6%), trap netting for 4,087 (38.2%) and electrofishing for 5,049 (47.2%).

The angler return of walleyes tagged while electrofishing was 25.5% and it was 23.5% for walleyes captured in trap nets. Only 6.4% of the walleyes taken by trawling gear were returned by anglers. The pressure on a few walleyes exerted by 200–800 pounds of commercial species when the trawl is lifted, the expansion of the swim bladder and the handling of the fish during tagging operations most likely resulted in a substantial mortality of trawl-caught walleyes used for tagging.

Hopp's Marsh and marshes near the city of Berlin on the Fox River and Spoehr's Marsh, Hortonville Marsh and Colic Slough on the Wolf River were electrofished to recover tagged walleyes during the spring, 1961–66. Fifty-six tagged walleyes were recovered on these spawning marshes, 16 on Fox River marshes, and 40 on Wolf River marshes. Of the 16 recovered on Fox River marshes, nine had originally been tagged on Hopp's Marsh while the other seven were tagged on Lake Winnebago. Four of the 40 recaptured on Wolf River marshes were originally tagged on Spoehr's Marsh, while 8, 5 and 23 were tagged on lakes Poygan, Winneconne and Winnebago, respectively. Angler returns indicate that same patterns with fish originally tagged in Lake Winnebago being recaptured in both the Wolf and Fox rivers (Table 4); however, angler

TABLE 4. THE NUMBER AND PERCENT (IN PARENTHESES) OF ANGLER RETURNS BY RECAPTURE LOCATION

Location Tagged	Year	Location Recaptured by Anglers						
		L. Winnebago	L. Poygan	L. Winne-conne	Big L. Butte des Morts	Fox River	Wolf River	Below Outlet of Lake Winnebago
L. Winnebago........	1960	1,190 (72.9)	24 (1.5)	74 (4.5)	20 (1.2)	70 (4.3)	226 (13.9)	28 (1.7)
	1961	302 (77.1)	1 (0.3)	13 (3.3)	5 (1.3)	17 (4.3)	39 (9.9)	15 (3.8)
	1962	528 (72.9)	7 (0.9)	29 (4.0)	8 (1.1)	50 (6.9)	92 (12.8)	10 (1.4)
	1964	41 (51.2)		3 (3.8)	1 (1.3)	21 (26.2)	14 (17.5)	
	Total:	2,061 (73.9)	32 (1.1)	119 (4.2)	34 (1.2)	158 (5.6)	371 (13.1)	53 (1.9)
L. Poygan...........	1961	11 (11.2)	11 (11.2)	9 (9.2)	1 (1.0)		66 (67.4)	
	1963	2 (4.7)	9 (20.9)	6 (13.9)	2 (4.7)	1 (2.3)	23 (53.5)	
	Total:	13 (9.2)	20 (14.9)	15 (10.7)	3 (2.1)	1 (0.7)	89 (62.4)	
L. Winneconne.......	1961	36 (24.3)	9 (6.1)	20 (13.5)	2 (1.4)		81 (54.0)	1 (0.7)
	1963		1 (4.0)	4 (16.0)	5 (20.0)	2 (8.0)	13 (52.0)	
	Total:	36 (20.7)	10 (5.8)	24 (13.8)	7 (4.0)	2 (1.1)	94 (54.0)	1 (0.6)
Fox R. Marshes......	1962	16 (27.6)			7 (12.1)	34 (58.6)		1 (1.7)
	1963	5 (27.8)	1 (5.6)		2 (11.1)	10 (55.5)		
	Total:	21 (27.6)	1 (1.3)		9 (11.8)	44 (58.0)		1 (1.3)
Wolf R. Marshes.....	1963	1 (5.9)	1 (5.9)	2 (11.8)	1 (5.9)		13 (70.5)	

returns from the Wolf River were 13.1% as compared to 5.6% from the Fox River. Only three (0.9%) of the 315 angler returns from fish originally tagged in lakes Poygan and Winneconne, were recaptured in the Fox River, as compared to 182 (59.1%) from the Wolf River.

Of the 12,822 walleyes tagged and released in Lake Winnebago, anglers reported capturing 2,828 of which 2,061 (73.9%) were reported taken in Lake Winnebago (Table 4.) The remaining 767 recaptured walleyes were taken in Lake Poygan (1.1%), Lake Winneconne (4.2%), Big Lake Butte des Morts (1.2%), the Wolf River (13.1%) and Fox River (5.6%) and below the outlet dams at Neenah and Menasha (1.9%). Walleyes were recaptured throughout the year in these water areas connecting into Lake Winnebago.

Anglers reported capturing 141 walleyes of 725 originally tagged and released in Lake Poygan, of which 89 (62.4%) were taken in the Wolf River during the spawning migration. Only 20 (14.9%) were recaptured in Lake Poygan.

Of the 781 walleyes tagged and released in Lake Winneconne, anglers reported capturing 174 of which 94 (54.0%) were reported taken in the Wolf River during the spawning migration. The number recaptured in Lake Winneconne was 24 (13.8%) with 36 (20.7%) being recaptured in Lake Winnebago.

On the Fox River marshes, 322 walleyes were tagged. Anglers reported recapture of 76, with 44 (58.0%) being caught in the Fox River and 21 (27.6%) being caught in Lake Winnebago. Nine (11.8%) were recaptured in Big Lake Butte des Morts and one each in Lake Poygan and below the Neenah–Menasha dams.

On the Wolf River marshes, 235 walleyes were tagged, with anglers reporting recapture of 18 of which 13 (70.5%) were taken on the Wolf River. Two were recaptured in Lake Winneconne and one each in lakes Winnebago, Poygan and Big Lake Butte des Morts.

Migration of walleyes out of Lake Winnebago into the upriver lakes and rivers during the late fall and winter was expected but the extent was unknown. During tagging operations in January and February, 1961 on lakes Poygan and Winneconne, 12 walleyes, previously tagged in Lake Winnebago during the fall, 1960, were taken while in January and February, 1963, nine walleyes previously tagged in Lake Winnebago during the fall, 1962, were taken in commercially fished nets. Angler returns of walleyes tagged in Lake Winnebago during the fall of 1960, 1961 and 1962 and taken through the ice in the upriver lakes during the following winter were 19.9, 3.3 and 4.7% respectively of the total annual returns from the upriver lakes. Angler returns also indicate that of the walleyes tagged in lakes Poygan and Winneconne, only 14.9% and 13.8%, respectively, are caught in these lakes. Angler returns of Lake Poygan tagged walleyes were from the Wolf River (62.5%) and Lake Winnebago (9.2%) and for Lake Winneconne 54.0% were from the Wolf River and 20.7% from Lake Winnebago. Net and angler returns would indicate a sufficient migration of walleyes out of Lake Winnebago during the late fall and winter into the upriver lakes.

Following the first year after tagging, 28 walleyes that were tagged and released in Lake Winnebago were caught by anglers below the outlet dams of Neenah and Menasha. Water levels were unusually high during the spring of 1961, and may account for this migration over the dams the first year after tagging. For the entire six-year period 57 tagged walleyes were reported taken by anglers below the outlet dams.

The average distance traveled for 2,559 walleyes that were originally tagged in Lake Winnebago and for which exact locations of recaptures were known was 18.8 miles. The maximum distance traveled was 97 miles from Oshkosh, Lake Winnebago to Leeman, Wolf River. Of 2,559 recaptures, 340 (13.3%) were taken within the same area as tagged, 226 (8.8%) were within two miles of the tagging site, 298 (11.6%) were within 2 to 5 miles, 607 (23.7%) 5 to 10 miles, 550 (21.5%) from 10 to 25 miles and 538 (21.0%) from 25 to 97 miles. The average distance traveled for 115 walleyes from Lake Poygan, 143 from Lake Winneconne, 70 from Fox River marshes and 17 from Wolf River marshes, was 28.9, 28.2, 22.1 and 33.2 miles, respectively.

Eschmeyer (1942) recovered four walleyes tagged in the Norris Reservoir at an average distance of 4.8 miles. Most of these tagged in Houghton Lake, Michigan, by Carbine and Applegate (1946) were recovered at an average distance of 3 miles, but three had gone 130 miles downstream. Doan (1942) recovered 22 specimens in western Lake Erie, most of them about 20 miles away but one had gone 200 miles to the east end of the lake. The average distance of travel at Lac la Rouge, Saskatchewan (Rawson, 1957) was 3.5 miles for 281 recaptures with one specimen going upstream 65 miles. The general pattern of rather limited movement in walleye populations with a few long-distance wanderers does not apply to the Lake Winnebago walleye population because of the distance traveled during spawning migrations.

During the course of the study, nine fish originally tagged in Lake Winnebago were recaptured in Lake Puckaway, a distance of 68 river miles from Lake Winnebago. These fish had to pass over four low-head dams in the Fox River: Eureka, Berlin, White River and Princeton. One walleye tagged during April, 1963, in Hopp's

Marsh, Fox River was also recaptured in Lake Puckaway during June, 1963.

Discussion and Significance

The return of 3,237 or 21.8% of the 14,885 tagged walleyes by anglers over a six-year period definitely demonstrates the effectiveness of angler exploitation in this large and extensive water area especially when one considers the voluntary return. There were no closed seasons nor minimum size limits in effect for walleyes during the study period. Herman (1947) reported a recovery of 9.3% of 3,694 walleyes tagged from 1944–46 in the Wolf River, Wisconsin, after three years; however, at that time, the season was closed from February 1 until after the peak of spawning in April and a 13-inch minimum size limit was in effect during this period. Patterson (1953) after one year reported a recovery of 20.5% for 984 walleyes tagged in Escanaba Lake, Wisconsin, where there was a 100% creel census, no closed seasons, no minimum size limit and no bag limits during this period. Hubley and Jergens (1959) recovered 5.7% of the 1,784 walleyes tagged in the spring of 1958 within seven months after tagging in a 40-mile stretch of the Upper Mississippi River. Eschmeyer and Crowe (1955) reported that from the grand total of 11,354 walleyes that had been jaw-tagged in Michigan during the period 1939–52, 12.2% were recovered. In Blackduck River, Minnesota, sport and commercial fishermen returned 25.1% of 4,697 walleyes tagged in 1949 after three years (Smith, Krefting, and Butler, 1952).

Angler returns were consistently higher the first year after tagging for each tagging period and location (Table 1). Lack of returns two or more years later is probably due to tag loss and fish mortality because of high first-year returns in different years.

The length frequency of walleyes when tagged and at the time of angler recapture is based on the size at tagging, as the error in using lengths provided by the anglers when the fish was captured is too great or in many cases the length was not provided by the angler. Walleyes over 12 inches were more vulnerable to the anglers (Figure 3). The fact that 44% of the angler returns occurred in April and May during the spawning migration accounts in part for the greater vulnerability of larger size walleyes. The average size of male walleyes at maturity is 12.7 inches for females it is 17.3 inches (Priegel, in press).

Frequently the question regarding the taking of female walleyes during the spawning migration before they had a chance to spawn comes up for discussion. Tag returns from anglers which provided date of capture during the spawning period on the Wolf River in 1961, 1962 and 1963, were tabulated from ice-out to May 1 to de-

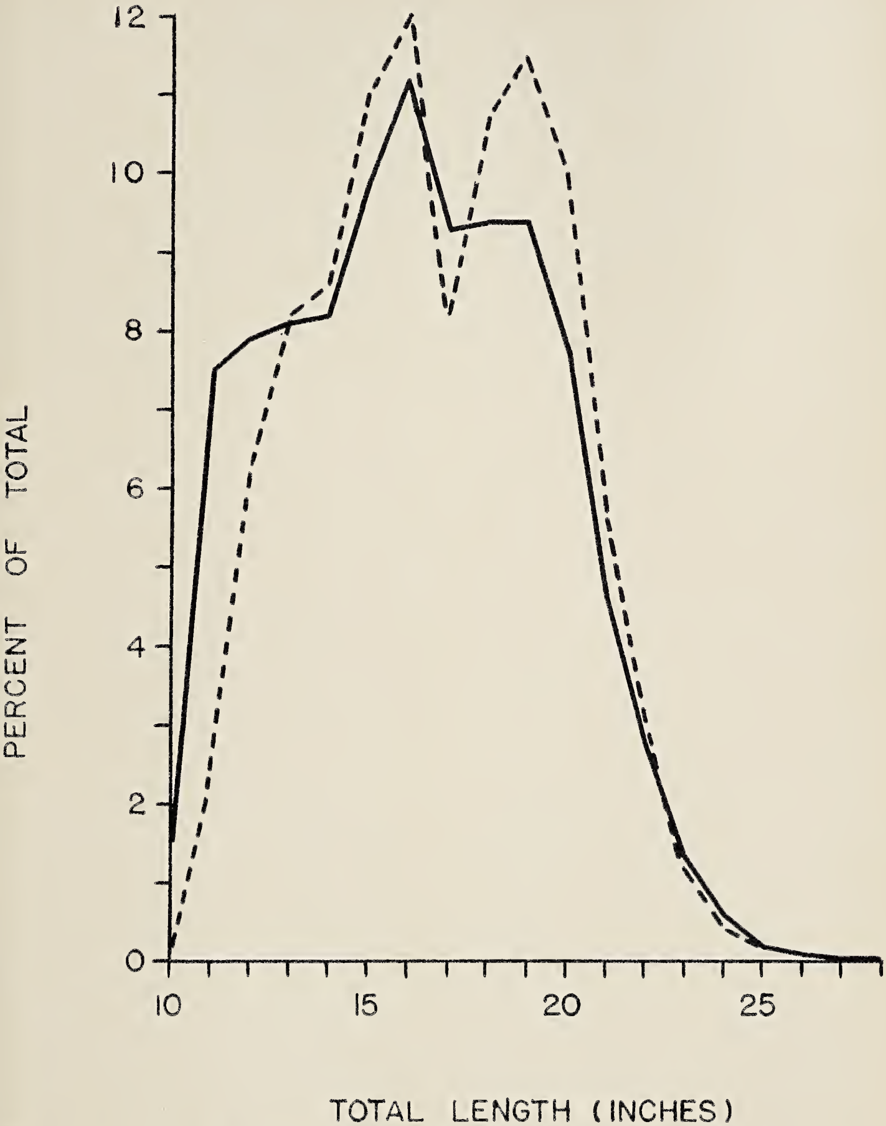

FIGURE 3. Length frequency of tagged (solid line) and angler recapture (broken line) walleyes in Lake Winnebago and connecting waters.

termine when the majority of female walleyes were caught—before or after spawning. All fish over 19 inches are considered females as determined from age and growth studies (Priegel, in press). The percent of tagged female walleyes taken after the peak spawning period was 68.5, 84.2 and 80.7 for the years 1961, 1962 and 1963, respectively (Table 5). Based on these tag returns it is reasonable to conclude that proportionately more untagged females are taken also after the peak spawning period. The same situation was noted for male walleyes as the percent of tagged male walleyes taken after the peak spawning period was 62.6, 89.2 and 87.1 for the years 1961, 1962 and 1963 respectively.

Angler exploitation of tagged walleyes was consistently higher during the spawning migration period than during the non-migratory season. April and May in 1961 through 1965 were the months during the spawning migration while in 1966, March and April were used because of the early spring breakup (Table 6). Angler returns of tagged walleyes during the spawning migration ranged from 33.3% of the total in 1961, to 63.9% of the total in 1966.

January and February were also high tag return months in 1961 and 1964, due to intensive winter angling pressure on Lake Winnebago, and the availability of walleyes tagged during the fall. The periods of highest tag returns coincide with the best fishing months and periods of heaviest fishing pressure.

There is currently no closed season on walleyes in Lake Winnebago and connecting waters; however, in the future, if a closed season would be essential to preserve the walleye fishery, a closed season during April and May would be most beneficial. April and May were consistently the high tag return months during the study period, 1961–66.

The tendency of the walleye to return to specific spawning areas in lakes and streams has been noted by several investigators: Stoudt, 1939; Stoudt and Eddy, 1939; Eschmeyer, 1950; Smith, Krefting and Butler, 1952; Eschmeyer and Crowe, 1955; Rawson, 1957; Olson and Scidmore, 1962; and Crowe, Karvelis and Joeris, 1963. All observed that stream-spawning walleyes tagged on specific spawning grounds tended to return to them. The tendency for spawning walleyes to return to the spawning area where they had been marked in previous years, or at least utilize the same major river was also noted in the Lake Winnebago area. On Hopp's Marsh, Fox River, 9 of 13 recaptures taken while electro-fishing during the spawning period were originally tagged and released on Hopp's Marsh. On Spoehr's Marsh, Wolf River, 4 of 27 recaptures taken while electrofishing during the spawning period were originally tagged and released on Spoehr's Marsh. None of the 322 walleyes tagged during the spawning period in 1962 and 1963 on Fox River marshes were ever recaptured by anglers or project personnel in the Wolf River or adjacent marshes although 24% were returned by anglers from Lake Winnebago and the Fox River. A single fish was returned from Lake Poygan. None of the 235 walleyes tagged

TABLE 5. TAGGED WALLEYES TAKEN DURING THE SPAWNING SEASON IN THE WOLF RIVER 1961–63. FISH OVER 19 INCHES ARE CONSIDERED FEMALES. PEAK SPAWNING IS IN PARENTHESIS

LENGTH GROUPS IN INCHES (T.L.)	1961 (APRIL 8)		1962 (APRIL 12)		1963 (APRIL 3)	
	Before	After	Before	After	Before	After
13.0–13.9					4	23
14.0–14.9	7	17	1	3		8
15.0–15.9	15	15		7	2	8
16.0–16.9	13	18	2	13	3	24
17.0–17.9	6	11		4	2	7
18.0–18.9	5	16	1	6	1	11
19.0–19.9	7	16		10		4
20.0–20.9	14	24		5	4	4
21.0–21.9	4	17	3	7	2	6
22.0–22.9	5	7	1	3		7
23.0–23.9			1	3		2
24.0–24.9		1	1	2		1
25.0–25.9				1		1
26.0–26.9				1		
Total	76 (34.9)	142 (65.1)	10 (13.3)	65 (86.7)	18 (14.5)	106 (85.5)
Female	30 (31.5)	65 (68.5)	6 (15.8)	32 (84.2)	6 (19.3)	25 (80.7)
Male	46 (37.4)	77 (62.6)	4 (10.8)	33 (89.2)	12 (12.9)	81 (87.1)

TABLE 6. THE NUMBER AND PERCENTAGE (IN PARENTHESES) OF ANGLER RETURNED TAGS BY MONTHS, 1961–66

YEAR	1961	1962	1963	1964	1965	1966	TOTAL
January	232 (16.4)	20 (3.3)	55 (8.9)	22 (12.9)	2 (2.0)	4 (3.3)	335 (11.0)
February	228 (16.1)	27 (4.4)	22 (3.6)	21 (12.3)	5 (5.0)	11 (9.0)	314 (10.4)
March	121 (8.6)	8 (1.3)	30 (4.9)	4 (2.3)	9 (8.9)	30 (24.6)	202 (6.7)
April	320 (22.7)	139 (22.7)	224 (36.4)	60 (35.1)	45 (44.6)	48 (39.3)	836 (27.6)
May	150 (10.6)	169 (27.7)	135 (21.9)	23 (13.5)	11 (10.9)	9 (7.4)	497 (16.4)
June	158 (11.2)	72 (11.8)	90 (14.6)	26 (15.2)	8 (7.9)	15 (12.3)	369 (12.2)
July	114 (8.1)	43 (7.0)	29 (4.7)	8 (4.7)	6 (5.9)	5 (4.1)	205 (6.8)
August	51 (3.6)	19 (3.1)	7 (1.1)	2 (1.2)	3 (3.0)		82 (2.7)
September	24 (1.7)	10 (1.6)	10 (1.6)	1 (0.6)	7 (6.9)		52 (1.7)
October	9 (0.6)	49 (8.0)	5 (0.8)	1 (0.6)	3 (3.0)		67 (2.2)
November	1 (0.1)	23 (3.8)	4 (0.6)	1 (0.6)	2 (2.0)		31 (1.0)
December	4 (0.3)	32 (5.2)	5 (0.8)	2 (1.2)			43 (1.4)

on Wolf River marshes were ever recaptured in the Fox River or adjacent marshes although 8% were returned from the Wolf River and downstream lakes.

The loss of 57 walleyes (1.8% of all tag returns) for the entire six-year period over the outlet dams at Neenah and Menasha must be considered negligible when considering the large, extensive water area involved in this study.

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THE TAXONOMY AND ECOLOGY OF LEECHES (HIRUDINEA) OF LAKE MENDOTA, WISCONSIN

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Introduction

Wisconsin, with over 8000 lakes, mainly located in the northern half of the state, ranks second only to Minnesota in number of lakes in the United States. Although many studies have been concerned with the taxonomy and ecology of their biota, there are certain groups of animals in these lakes on which little research has been done. Among these are the leeches, which from the systematic point of view have been studied for only a few lakes (Muttkowski, 1918; Baker, 1924; Pearse, 1924; Bere, 1931). Questions related to their spatial and temporal distribution, population densities, and life histories have remained almost completely unanswered. Such is the case with the leeches found in Lake Mendota.

Lake Mendota is situated in the central portion of southern Wisconsin and is the largest of a chain of four lakes in the Yahara Basin, all of which were formed by modification of the river valley by glacial activity. Among the morphometric characteristics of Lake Mendota cited by Birge and Juday (1914) are: maximum length, 9.5 km; maximum breadth, 7.5 km; maximum depth, 25.6 m; mean depth, 12.1 m; circumference, 23.4 km; and total surface area, 39.4 sq. km.

The first to mention the leeches of Lake Mendota was Muttkowski (1918) who noted the following species in his study of the fauna of the lake:

Erpobdella punctata
Nephelopsis obscura
Glossiphonia sp.

Another early study which included observations on the leeches of Lake Mendota was done by Pearse (1924). He mentioned *Piscicola punctate* as a parasite of carp, bluegill and large-mouth black bass and *Placobdella parasitica* of the bluegill.

Methods

From September, 1964 through August, 1965, I had the opportunity to study the taxonomy and ecology of the leeches in Lake Mendota.

A quantitative analysis of Lake Mendota leeches to determine their vertical and horizontal distributions and seasonal variations in population density was accomplished by collecting material with the aid of an Ekman dredge (15 x 15 cm) and a sheet metal frame (50 x 50 cm). A transect from Bascom Woods to Governor's Island was sampled every month (usually between the 20th and 22nd day) from September, 1964 through August, 1965. In May, 1965 ten other transects were sampled also (Figure 1). Samples were taken from the bottom of the following isobaths of each transect: 0, 1, 2, 3, 4, 6, 8, 10, 12, 14, 16, 18, 20, 22, and 24 meters. Wet and dry weights measurements were made on a single-pan analytical balance.

Results

The following 16 species of leeches were identified during the study:

Glossiphonia complanata
Glossiphonia heteroclita
Batracobdella phalera
Batracobdella picta
Helobdella stagnalis
Helobdella punctata—Lineata
Helobdella lineata
Helobdella elongata
Placobdella ornata
Placobdella parasitica
Placobdella montifera
Placobdella sp.
Dina parva
Erpobdella punctata
Nephelopsis obscura
Haemopis marmorata

My list of species of Lake Mendota leeches includes all those mentioned by previous authors except for *Piscicola punctata,* which I did not find. Thus, the fauna of leeches in Lake Mendota could be represented by seventeen species which belong to four families; namely *Piscicolidae* (1 genus and 1 species), *Glossiphonidae* (4 genera and 12 species), *Erpobdellidae* (3 genera and 3 species), and *Hirudinidae* (1 genus and 1 species).

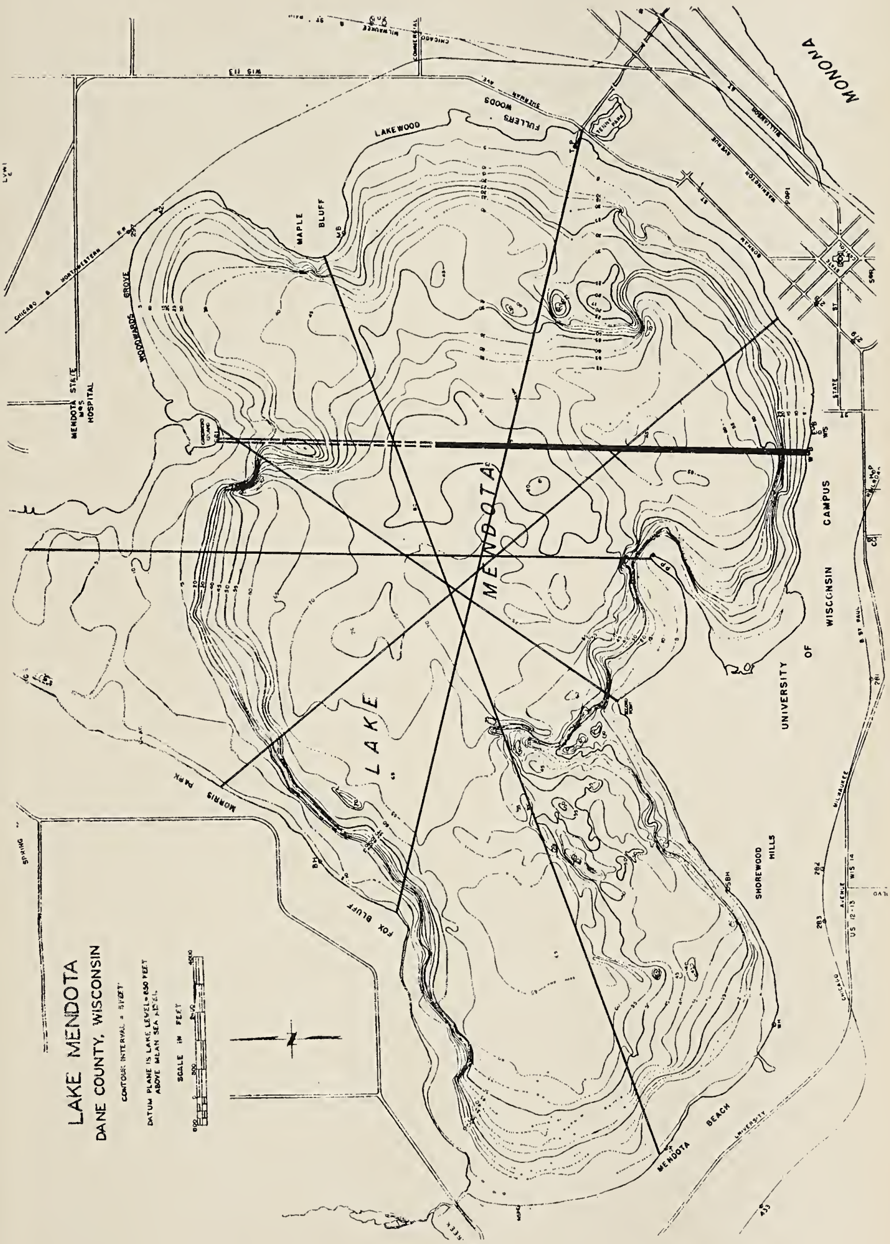

FIGURE 1. Lake Mendota. Position of transects.

Family Glossiphonidae

1. *Glossiphonia complanata* (Linnaeus) 1758

This species is known over the whole of North America (Verrill, 1874; Moore, 1901, 1906, 1924, 1952; Nachtrieb, Hemingway and Moore, 1912; Ryerson, 1915; Baker, 1924; Miller, 1929, 1937; Bere, 1931; Rawson, 1953; Meyer and Moore, 1954). It is also found over the whole of Europe, in Asia (India—Japan—Bering Islands), and Africa (for example in the Congo). *G. complanata* occurs in many habitats but appears to show a preference for lakes and running water and especially stone bottoms, while it is rarely found in vegetation. It occurs in oligotrophic lakes, but more frequently in eutrophic lakes. This study is the first to report this species in Lake Mendota.

In Lake Mendota *G. complanata* may be found at almost all times on the northern and southern shores of the lake, where the bottom (0–1 meter depth) is covered with boulders, stones and pebbles, with a mixture of gravel and sand. In these areas it has a population density of 44.4–266.4 individuals per square meter. As may be seen from Table I, *G. complanata* may be encountered in some other habitats in Lake Mendota, such as sand, sand and mud, mud with detritus, or mud and detritus with vegetation. In such habitats, it occurs with a smaller population density.

The vertical distribution of *G. complanata* in this lake is slight and during the year 1964–65 it was not found at depths of over one meter (Figure 2). Such is the case also in the markedly eutrophic Dojran Lake, Macedonia, Yugoslavia (Sapkarev, 1964), eutrophic Fures, Denmark (Bennike, 1943), but not in the markedly oligotrophic Ohrid Lake or the Prespa Lake, Macedonia, Yugoslavia (Sapkarev, 1963). In the latter two lakes, *G. complanata* is a eurybathic form found at all depths of the lake.

The average, seasonal changes of the population density and biomass of *G. complanata*, calculated for the whole littoral zone of Lake Mendota, are given in Figure 3. From this figure it may be seen that the population tends to have the lowest density in the winter and spring months (11.1 individuals per square meter) and the highest density in the summer and fall months (maximum in August—99.9 individuals per square meter). The maximum population density was associated with the appearance of young individuals after a reproductive period from the end of May to the beginning of July. Concurrently, the biomass, in wet and dry weight, attains its relative maximum in fall (0.93 gr. wet weight or 0.20 gr. dry weight per square meter) two or three months after the appearance of the new generation.

TABLE I. THE POPULATION DENSITY (INDIVIDUALS PER SQUARE METER) OF LEECHES IN DIFFERENT HABITATS OF LAKE MENDOTA

Species / Habitats	Stone	Gravel	Sand	Sand and Mud	Mud with Detritus	Mud and Detritus with Vegetation	Sand and Mud with Shells	Deep Lake Mud
Glossiphonia complanata	44.4– 266.4	44.4– 177.6	11–1– 44.4	11.1– 44.4	11.1– 44.4	11.1– 88.8	—	—
Glossiphonia heteroclita	11.1– 44.4	– 44.4	—	11.1– 44.4	11.1– 44.4	11.1– 88.8	—	—
Batracobdella phalera	– 44.4	– 44.4	– 44.4	– 88.8	– 44.4	11.1– 88.8	—	—
Batracobdella picta	—	—	—	—	—	– 44.4	—	—
Helobdella stagnalis	44.4–3108.0	44.4–2220.0	44.4–266.4	44.4–488.4	44.4–444.0	44.4–2175.6	11.1–133.2	11.1–88.8
Helobdella punctata—lineata	—	—	—	—	—	– 44.4	—	—
Helobdella lineata	– 44.4	– 44.4	—	– 44.4	– 44.4	– 44.4	—	—
Helobdella elongata	11.1– 222.0	11.1– 177.8	11.1–133.2	11.1– 88.8	11.1– 88.8	11.1– 133.2	– 44.4	—
Placobdella ornata	– 44.4	– 44.4	—	– 44.4	– 44.4	– 44.4	—	—
Placobdella parasitica	—	– 44.4	—	—	– 44.4	– 44.4	—	—
Placobdella montifera	—	—	—	—	—	– 44.4	—	—
Placobdella sp.	– 44.4	– 44.4	– 44.4	—	—	—	—	—
Dina parva	44.4– 266.4	44.4– 177.6	44.4– 88.8	—	—	11.1– 44.4	—	—
Erpobdella punctata	44.4–1332.0	44.4–1330.0	11.1–133.2	– 44.4	– 44.4	11.1– 133.2	—	—
Nephelopsis obscura	44.4–1110.0	44.4–1110.0	11.1–177.6	– 44.4	– 44.4	11.1– 133.2	—	—
Haemopis marmorata	44.4– 177.6	44.4– 88.8	—	11.1– 44.4	11.1– 88.8	11.1– 266.4	—	—

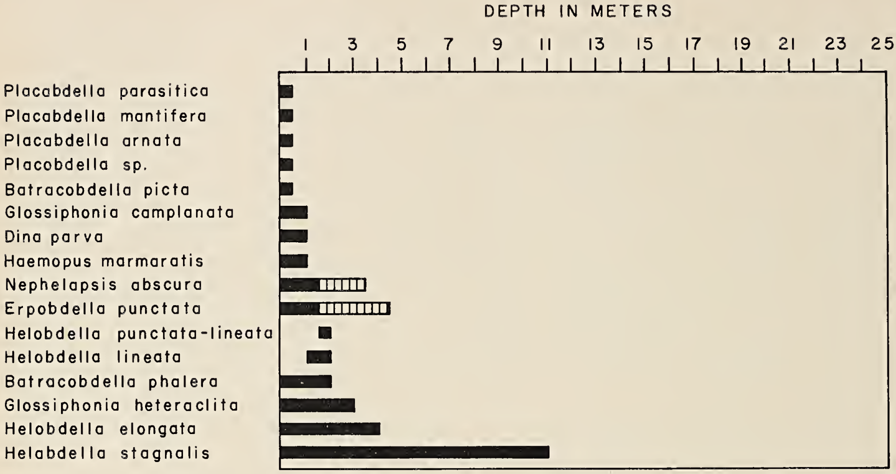

FIGURE 2. Bathymetrical distribution of the leeches in Lake Mendota.

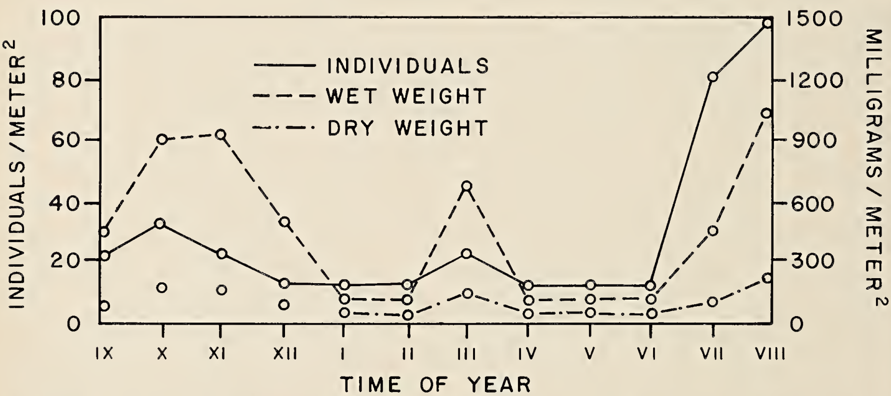

FIGURE 3. Average seasonal changes of the population density and biomass of *Glossiphonia complanata* in the littoral zone of Lake Mendota during 1964–65.

Two specimens of *G. complanata* with eggs were found in the period between the end of May and the beginning of June. Another specimen with eggs was found at the beginning of July and still another specimen with young ones in July. Young individuals were encountered during all of July and August. A similar reproductive period for *G. complanata* was described by Bennike (1943) and Sapkarev (1946).

I had an occasion to observe *G. complanata* preying upon *Physa gyrina* and *Planorbis parvus* and on the oligochaeta *Limnodrilus*. Muttkowski (1918), on several occasions, found small leeches of the genus *Glossiphonia* (I think that these are individuals of *G.*

complanata) attached to the underside of the beetle larva, *Paephenus lecontei.*

2. *Glossiphonia heteroclita* (Linnaeus) 1758

This species, like the previous one is quite common in North America. In addition to other habitats, it has also been found in lakes such as Nipigon (Moore, 1924), Georgian Bay (Ryerson, 1915), Allequash, Man and Trout lakes (Bere, 1931). It has been reported in many European lakes also (Pawlowski, 1936; Bennike, 1943; Sapkarev, 1963, 1964; Ökland, 1964).

G. heteroclita is also identified for the first time in Lake Mendota. It occurs most frequently in a habitat of mud with detritus and overgrown with vegetation (11.1–88.8 individuals per square meter), but is found also in sand with mud, as well as on stones (11.1–44.4 individuals per square meter). Its vertical distribution does not extend below a depth of three meters (Figure 4). It is found frequently at a depth of two meters, and less often in shallower parts of the littoral zone.

In the course of this study the maximal density of population occurred in August, as described previously for *G. complanata.*

I found only one specimen of this leech, on July 10, 1965, with eggs attached. During August, 1965, I found several specimens with both eggs and young attached to the ventral surface. Bennike (1943) has found *G. heteroclita* with eggs and with young from June to October in Denmark. Thus the period of reproduction extends slightly over four months. In central Europe the period of reproduction appears to last from April to September.

3. *Batracobdella phalera* (Graf) 1899

Batracobdella phalera is known only throughout the United States (Graf, 1899; Baker, 1924; Miller, 1929; Bere, 1931) and Canada (Moore, 1906; Ryerson, 1915). In Wisconsin it can be found in many of the northeastern lakes (Bere, 1931), in the Lake Winnebago region (Baker, 1924), and I have now found it in Lake Mendota. Its distribution in the lake is limited in depth from 0 to 2 meters. With the greatest density of population being 88.8 individuals per square meter, it is rather rare in this lake. I found it most frequently in the Second Point and Bascom Woods areas. It occurs in various habitats, but has the greatest density of population in areas having a bottom of mud with detritus and covered with vegetation.

4. *Batracobdella picta* (Verrill) 1872

Like the previous species of this genus, *B. picta* is known in both the United States and Canada (Verrill, 1872; Moore, 1906, 1952;

Miller, 1929; Bere, 1931). In northeastern Wisconsin it has been found in many lakes. I have found only one specimen of this leech in Lake Mendota, between University Bay and Picnic Point at about a depth of 0.20 meters. Pearse (1924) mentions it as a parasite on the sucker and perch in Lake Michigan.

5. *Helobdella stagnalis* (Linnaeus) 1758

This species is very common and cosmopolitan, being found in both North and South America, over all of Europe, and in Asia and North Africa.

One of the reasons for the wide distribution of this leech lies in its ability to exist in numerous habitats. Bennike (1943) in his paper, "Contributions to the Ecology and Biology of the Danish Freshwater Leeches", writes: "There is only one type of freshwater, in which it has not been found, i.e., the sphagnum bogs; it has even been found in an extremely dystrophic lake, but in one locality only (Store okosso)." Thus in Lake Mendota, as in many other lakes, it may be found in various habitats as can be seen from Table I. This means *H. stagnalis* is an eurytopic form, but also an eurybathic form, because its vertical distribution is rather great—from the shore line to a depth of 12–15 meters. Esrom Lake (Berg, 1938), Fures Lake (Bennike, 1943) and Prespa Lake (Sapkarev, 1963) offer similar cases. It is unique in being the only leech whose range extends throughout all zones in Lake Mendota.

From Figure 5 it is possible to see that *H. stagnalis* has the greatest population density in the littoral zone (an average density of 421.8 individuals per square meter at the 0 meter depth), a much smaller population density in the sublittoral zone (an average of 14.8 individuals per square meter) and the smallest density in the profondal zone (an average of 3.7 individuals per square meter at a depth of 12 meters). This is also the case in Esrom Lake (Berg, 1938), Fures Lake (Bennike, 1943), Dojran Lake (Sapkarev, 1964) and Borrewant Lake (Ökland, 1964).

The vertical distribution of *H. stagnalis* in the lake as related to the seasonal change in the density of population may be seen in Figure 6. From this, one can see that the population density is greatest in the littoral zone, especially during the summer and early fall.

The average seasonal change in number and biomass for the littoral zone only is presented in Figure 7. The maximum population density and biomass of *H. stagnalis* is found in July and August (e.g., 1527.4 individuals, 0.83 gr. wet weight or 0.15 gr. dry weight per square meter in month of July). The minimum occurs in the winter months (e.g., in February, 22.2 individuals, 0.06 gr. wet weight or 0.01 gr. dry weight per square meter). The

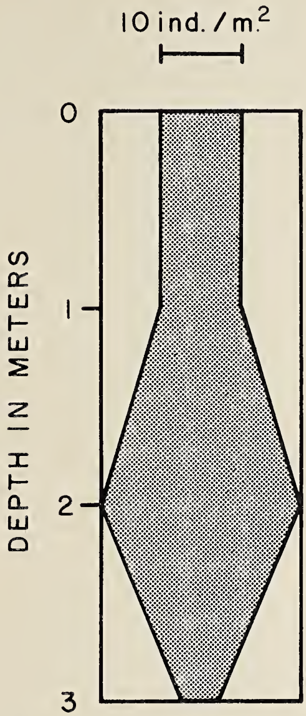

FIGURE 4. Average vertical distribution in the density of population of *Glossiphonia complanata* in Lake Mendota.

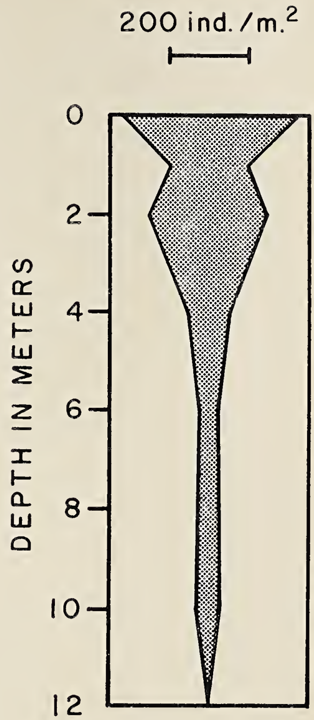

FIGURE 5. Average vertical distribution in the density of population of *Helobdella stagnalis* in Lake Mendota.

occurrence of the maximal population density in the summer, especially in the month of July, may be explained by the recruitment of a new generation. The earliest date that I observed a specimen with eggs attached to the ventral surface was May 10. In my collections during the period from May 20 to May 30, I found about 80 percent of the individuals with eggs, 10 percent with young, and about 10 percent with neither eggs nor young. Individuals captured during the period from June 1 to June 9 were found in the following state: about 60 percent with young, 30 percent with eggs, and approximately 10 percent with neither young nor eggs. During the whole month of July (especially beginning with July 5) I found free, young individuals of *H. stagnalis,* while the number of the old ones was reduced to a minimum. In August samples, all captured individuals were of the new generation. This fact may indicate that a great number of the old individuals die off after the reproduction period.

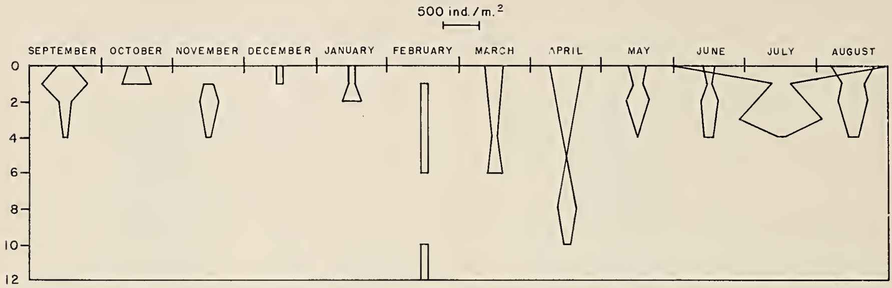

FIGURE 6. Vertical distribution and seasonal change in the density of population of *Helobdella stagnalis* during 1964–65 in Lake Mendota.

Individuals of *H. stagnalis* with eggs on their ventral surface which I captured on May 10, were kept in an aquarium having a water temperature between 16 and 19°C. Observations showed that between May 19 and May 22 some had young on their ventral surface and by the end of May and the beginning of June all were with young.

Thus, on the basis of the above, the reproductive period of *H. stagnalis* in Lake Mendota appears to cover less than two months (May and June). In eutrophic Dojran Lake I have found individuals of *H. stagnalis* with young during the months of August and September (Sapkarev, 1964). Bennike (1943) has found that the reproductive period of *H. stagnalis* in freshwater habitats of Denmark extends over more than four months (from May to September). An even longer season, from April to September, has been reported from North America (Castle, 1900) Central Europe (Herter, 1937) and Iceland (Bruun, 1938). Even in the northwestern part of Iran, the reproductive period has been found to last from February to June (Bennike, 1940). On the other hand, in the Alps the reproductive period is much shorter from late July to early August (Zshokke, 1900).

To determine the horizontal distribution of this leech in the lake, I took quantitative samples from ten different transects during May. The results are shown in Figure 8. Except for Morris Park and Governor's Island, it was found in all transects. A somewhat larger population density was found in the vicinities of Bascom Woods, Mendota Beach, Fox Bluff, and Maple Bluff. The greatest vertical distribution occurred at Second Point and Yahara Canal.

I was able to observe that *H. stagnalis* uses Chironomid larvae, tubificids and *Hyalella azteca* for food. This leech has been reported to feed on Chironomid larvae and other small freshwater invertebrates by Pawlowski (1936), Bennike (1943), Mann (1955, 1957) and Hilsenhoff (1963).

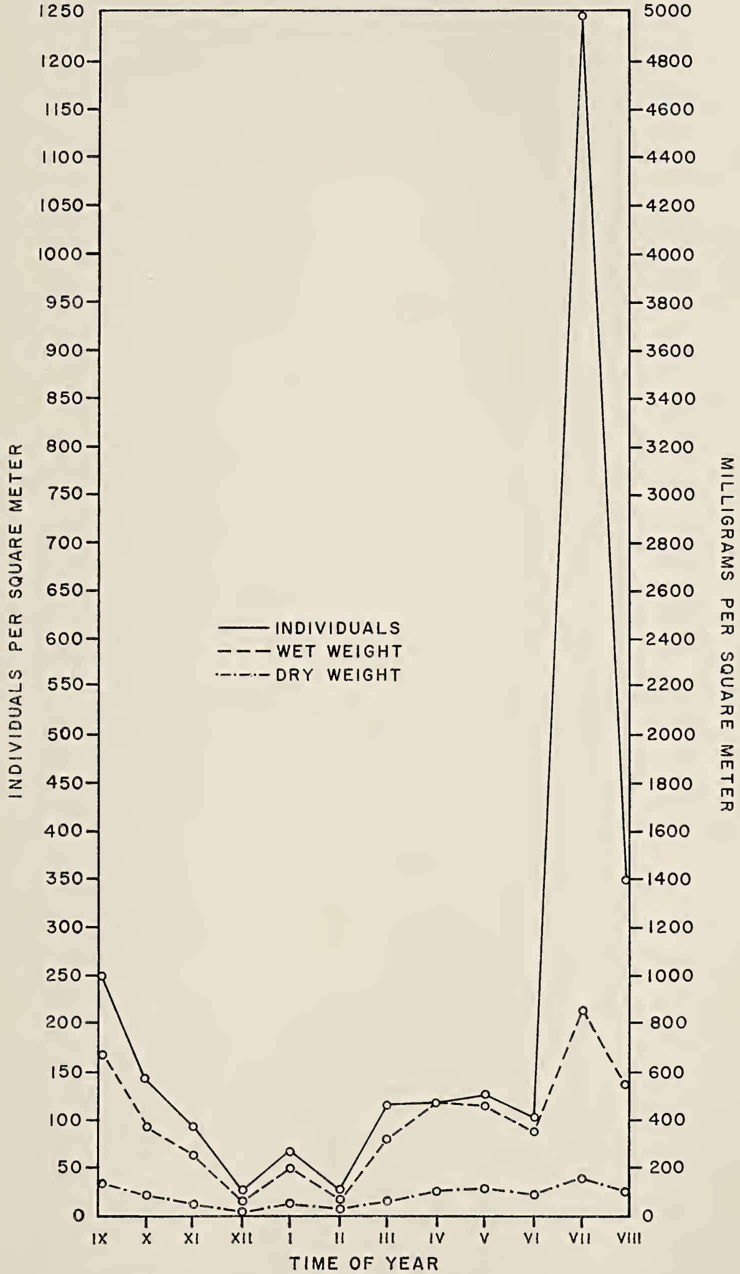

FIGURE 7. Average seasonal changes of the population density and biomass of *Helobdella stagnalis* in the littoral zone of Lake Mendota during 1964–65.

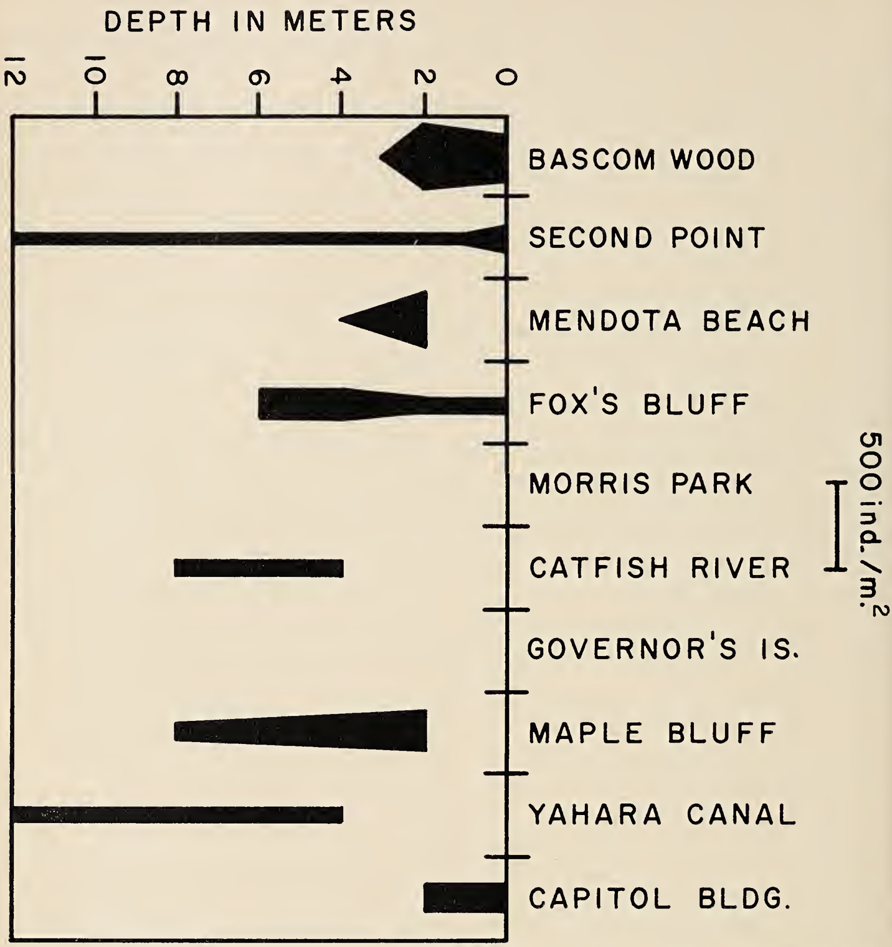

FIGURE 8. Horizontal distribution of the density of population of *Helobdella stagnalis* in Lake Mendota on the month of May, 1965.

6. *Helobdella punctata—lineata* (Moore) 1939

This species was described for the first time by J. P. Moore (1939) on the basis of material from Puerto Rico. My collection of leeches from Lake Mendota included only a single individual of this species. It was caught at a depth of two meters, where the lake bottom was composed of mud and sand with detritus and covered with vegetation. Because I found just one individual, I was able to recognize it only by its external morphological characteristics. It would be useful if more individuals could be found and studied in greater detail in order to establish whether it is in fact *H. punctata—lineata*.

7. *Helobdella lineata* (Verrill) 1874

This North American leech is encountered in Lake Mendota very infrequently. I was able to collect several specimens at a depth of one to two meters (Figure 2), where the bottom was composed of stones and gravel, mud and sand, mud with detritus, or mud and detritus with a cover of vegetation (Table 1). One specimen with eggs and two specimens with young were found on August 12.

Baker (1924) writes of it in another Wisconsin lake, Lake Winnebago, referring to it as *Helobdella fusca* variety *lineata.*

8. *Helobdella elongata* (Castle) 1900

Helobdella elongata is found in Canada and the United States (Castle, 1900; Moore, 1906, 1912, 1924; Ryerson, 1915; Miller, 1929; Rawson, 1930; Bere, 1931). It is mentioned here for the first time as occurring in Lake Mendota. It was found with greater frequency than the previous two species of this genus. I found it together with *H. Stagnalis,* especially in the Bascom Woods and Picnic Point transects. Excluding *H. stagnalis,* this leech has the greatest vertical distribution of all leeches in Lake Mendota (Figure 2). Its range in depth extends from the shore line to four meters, which would mean that it like all others except *H. stagnalis,* occurs only in the littoral zone.

The maximal population density is found along the shore line on the stoney bottom (177.6 individuals per square meter) with a biomass of 2.13 gr. wet weight or 0.36 gr. dry weight per square meter. The population density decreases with increasing depth. It settles in all kinds of habitats except in the deep lake muds (See Table 1).

Hilsenhoff (1964) is of the opinion that *H. elongata* feeds on tendipeded larvae or small mollusks.

9. *Placobdella ornata* (Verrill) 1872

For the genus *Helobdella* as well as for the genus *Placobdella,* I have found four species, all of them very rare. This species is found throughout the rivers, bogs, ponds, and lakes of North America (Verrill, 1872; Moore, 1901, 1906, 1912; Andrews, 1915; Ryerson, 1915; Miller, 1929; Rawson, 1930; Bere, 1931) and Japan (Oka, 1917). In my collection of leeches from Lake Mendota, I have collected a few specimens along the shore line in University Bay and Catfish Bay.

10. *Placobdella parasitica* (Say) 1824

Placobdella parasitica has been found in North America mainly in bogs, but also in lakes, occurring as a parasite of various animals. It was observed in Lake Mendota by Pearse (1924) as a parasite on bluegills, and elsewhere in the vicinity of Madison (Wingra springs Region) by Cahn (1915). I found just one specimen from the marshy part of University Bay of Lake Mendota.

11. *Placobdella montifera* (Moore) 1912

Placobdella montifera is distributed throughout the United States and Canada. It is found in many lakes in these countries; for example in Lake Nipigon (Moore,1924), Georgian Bay of Lake Huron (Ryerson, 1915), in many of the lakes (oligotrophic and eutrophic) of northeastern Wisconsin (Bere, 1931). Pearse (1924) mentions it as parasite on smallmouth black bass in Lake Geneva and on carp and hackleback sturgeon in Lake Pepin. I collected just one specimen in Lake Mendota in the area between Catfish Bay and Governor's Island.

12. *Placobdella sp.*

I observed two young specimens of a leech near the Yahara Canal along the shore line on the stones. Both of them belong to the same species of the genus *Placobdella,* but I was not able to determine the species to which they belonged.

Family Erpobdellidae

1. *Dina parva* (Moore) 1912

The family *Erpobdellidae* is represented in Lake Mendota by three species belonging to three different genera. *Dina parva* is distributed throughout the United States and Canada (Moore, 1912, 1924), including many Wisconsin lakes (Baker, 1924; Bere, 1931). In Lake Mendota I encountered it most frequenttly in the area from Picnic Point to Mendota Beach together with *Erpobdella punctata* and *Nephelopsis obscura.* The latter two are more abundant than the former. I found it primarily on a rocky bottom and less frequently on a bottom of vegetation or sand (Table 1). It has a very limited vertical range, which extends in depth from 0 to 1 meters (Figure 2). The same distribution, density of population, and habitat for *Dina lineata* was observed in the macedonian lakes, Prespa and Dojran (Sapkarev, 1963, 1964).

2. *Erpobdella punctata* (Leidy) 1870

Erpobdella punctata is widely distributed in North America and occurs in various habitats including lakes (Moore, 1901, 1924; Ryerson, 1915; Muttkowski, 1918; Baker, 1924; Bere, 1931; Rawson, 1953 and others). This species was found in Lake Mendota by Muttkowski (1918).

In my research, it was the most abundant species among the *Erpobdellidae* and almost always was found together with *Nephelopsis obscura.*

As is stressed by Muttkowski (1918), optimal conditions for this species are on the shore margin where coarse gravel and stones are intermixed. This appears to account for the great abundance of the species on the northern and southern shores of Lake Mendota. From Table 1, one can see that the density of population is greatest on a stony bottom. Here the population density can attain a magnitude of 1332.0 individuals per square meter. In July and August, the period when the young generation appears, the density can be considerably greater in certain areas.

As shown in Figure 2, *E. punctata* was found at a depth of about 0–1.50 meters. The largest number of individuals occurs at a depth of 0–0.50 meters with an average of 85.1 individuals per square meter at a depth of 0.20 meters.

In winter and early spring *E. punctata* occurs in small numbers. In some months during this period, no individuals were found. From July to October and especially from July to August, a marked maximum occurred (Figure 9). This maximum density of population is associated with the appearance of a new generation.

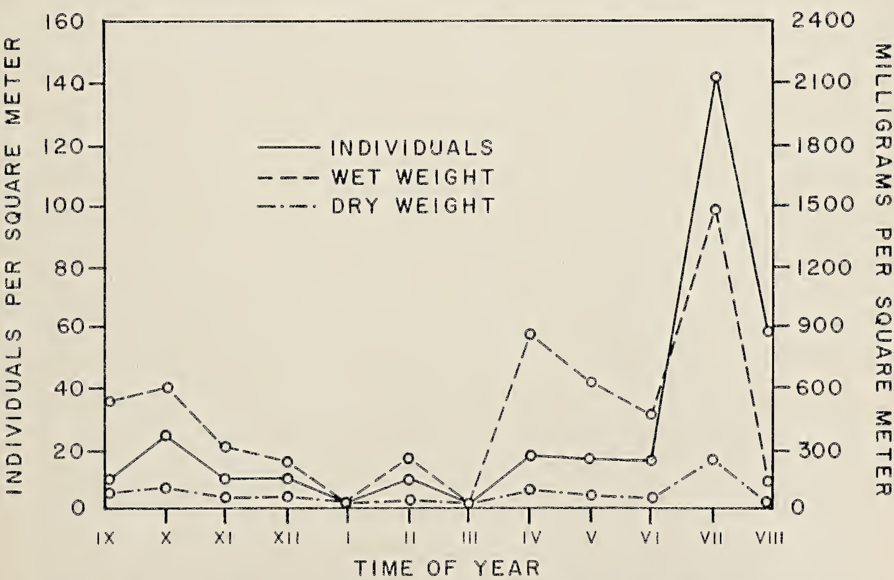

FIGURE 9. Average seasonal changes of the population density and biomass of *Erpobdella punctata* in the littoral zone of Lake Mendota during 1964–65.

Egg-cocoons have been found from May to August. After that time only empty cocoons have been found. The length of these cocoons varies from about two to eight millimeters. The number of eggs per cocoon is variable, but the largest number of cocoons were found with two to six eggs. When the young first appear in the cocoon, their length is about three millimeters, and when they leave the cocoon they are about five millimeters in length. The young in the same cocoon were frequently of very different sizes. Most of the young leave the cocoons in July. The egg-cocoons are common on the stones of rock and gravel shores to a depth of 0–1 meter. The number of egg-cocoons varies in the different habitats and localities. I was able to calculate their number per square meter as 888.0–2220.0. However, in some places the number can be either much larger or much smaller. The common European species, namely *E. octoculata*, has the same period of reproduction (Pawlowski, 1936; Berg, 1938; Bennike, 1943; Sapkarev, 1964).

I have observed that *Erpobdella punctata* uses *Oligochaeta* and larvae of *Chironomidae* for food. Muttkowski (1918) has found may-fly larvae *(Hexagenia, Caenis)* and *Trichoptera* larvae in *Erpobdella punctata.*

3. *Nephelopsis obscura* (Verrill) 1872

Like *Erpobdella punctata,* this species of the *Erpobdellidae* is widely distributed in North America and is found in different habitats, especially in the stony shore line of lakes (Verrill, 1872; Ryerson, 1915; Moore, 1924). *N. obscura* has been reported in many Wisconsin lakes (Muttkowski, 1819; Baker, 1924; and Bere, 1931). It was noted for the first time in Lake Mendota by Muttkowski (1918).

As is shown in Figure 2, the species was found at depths of 0–1.50 meters. The greatest density was found at about 0.20 meters with an average of 66.6 individuals and a biomass of 1.29 gr. wet weight or 0.21 gr. dry weight per square meter.

The species was found on almost all dredging days throughout the year. It is numerous in the summer samples (July and August), where an average number of individuals for the littoral zone was 97.7 per square meter. The corresponding biomass was 0.95 gr. wet weight or 0.14 gr. dry weight per square meter (Figure 10). The maximal density of population in July and August was due to the appearance of a new generation in that period. It seems that this species has a reproductive period similar to *Erpobdella punctata.*

Family Hirudinidae

1. *Haemopis marmorata* (Say) 1824

This single species of the family *Hirudinidae* in Lake Mendota

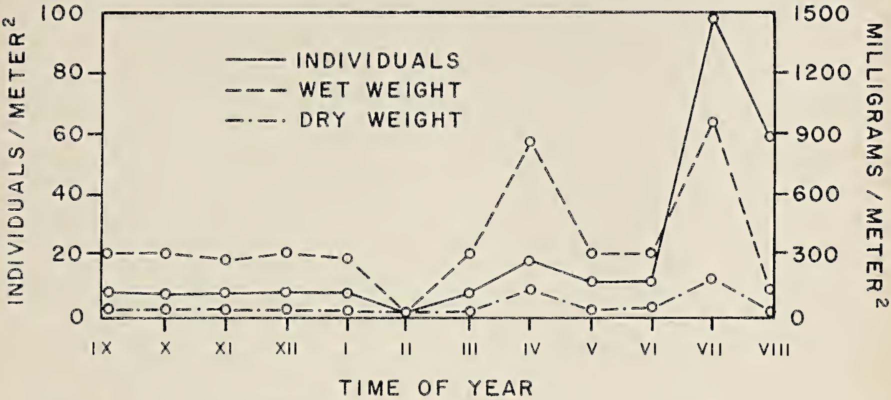

FIGURE 10. Average seasonal changes of the population density and biomass of *Nephelopsis obscura* in the littoral zone of Lake Mendota during 1964–65.

has been found in the Picnic Point and Pheasant Branch areas. It is frequently discovered under stones in the shore line or imbedded in the wet soil. Near Picnic Point it is found to a depth of 1 meter (Figure 2).

It has been encountered in some lakes of northeastern Wisconsin (Bere, 1931) as well as in other parts of the United States (Moore, 1901; Cahn, 1915) and Canada (Ryerson, 1915; Moore, 1924; Rawson, 1953).

DISCUSSION

A biocenotic analysis of the leeches in Lake Mendota shows that all species inhabit the littoral zone (Table 2). For each family, the number of species decreases with an increase in depth. Only one species of *Glossiphonidae,* namely *Helobdella stagnalis,* was present in the sublittoral and the upper region of the profundal zone.

It is readily seen from Table 3 that the fauna of *Hirudinea* of Lake Mendota is composed mainly of two families of leeches, namely *Glossophonidae* and *Erpobdellidae.* Of the total number of individuals, 85.7% are in the family *Glossophonidae,* whereas 17.6% belong to *Erpobdellidae.* Therefore, *Glossiphonidae* is the dominant family from the standpoint of numbers of species and individuals. During the year (1964–65), *Helobdella stagnalis (Glossiphonidae)* was dominant in numbers of individuals (75.6%), while *Glossiphonia complanata (Glossophonidae)* ranked second (7.7%). Very few individuals of *Helobdella elongata, Batracobdella phalera* and other species of *Glossiphonidae* were encountered; less than 0.9% for each.

TABLE II. THE NUMBER OF SPECIES OF LEECHES ENCOUNTERED AT DIFFERENT ISOBATHES OF DIFFERENT ZONES IN LAKE MENDOTA

ZONES	LITTORAL						SUBLITTORAL					PROFUNDAL			
Depth in meters	0	1	2	3	4	5	6	7	8	9	10	11	12	. . . .	25
Family															
Glossiphonidae..............	12	7	6	3	2	1	1	1	1	1	1	1	1	—	—
Erpobdellidae...............	3	3	2	2	1	—	—	—	—	—	—	—	—	—	—
Hirudinidae.................	1	1	—	—	—	—	—	—	—	—	—	—	—	—	—
Total......................	16	11	8	5	3	1	1	1	1	1	1	1	1	—	—

TABLE III. RELATIVE DOMINANCE OF THE SPECIES OF LEECHES IN LAKE MENDOTA BASED ON THE TOTAL NUMBER OF INDIVIDUALS ENCOUNTERED DURING 1964–65

Species	Percent
Family *Glossiphonidae*	*85.68*
1. *Glossiphonia complanata*	7.66
2. *Glossiphonia heteroclita*	0.94
3. *Batracobdella phalera*	0.36
4. *Batracobdella picta*	0.01
5. *Helobdella stagnalis*	75.58
6. *Helobdella puctata—lineata*	0.01
7. *Helobdella lineata*	0.10
8. *Helobdella elongata*	0.88
9. *Placobdella ornata*	0.10
10. *Placobdella parasitica*	0.01
11. *Placobdella montifera*	0.01
12. *Placobdella* sp.	0.02
Family *Erpobdellidae*	*13.77*
1. *Dina parva*	1.01
2. *Erpobdella pinctata*	7.05
3. *Nephelopsis obscura*	5.71
Family *Hirudinidae*	*0.55*
1. *Haemopsis marmorata*	0.55

The average total number and biomass of all *Glossophonidae* at various depths in the lake is presented in Figure 11. As may be seen from this figure, the maximum density of population and biomass occurs in the littoral zone at a depth of 0 to 3 meters (the average of a one year period at the 0 meter depth is 558.7 individuals, corresponding to a biomass 2.13 gr. wet weight or 0.43 gr. dry weight per square meter).

Figure 12 shows average seasonal changes in population density and biomass of *Glossiphonidae* in the littoral zone during 1964–65. The minimal density of population and biomass occurs in the winter months (December–February). The maximum number of individuals occurs in the summer months (July–August) and is associated mainly with the appearance of new generations of *Helobdella stagnalis* and *Glossiphonia complanata*.

The average vertical distribution in numbers and biomass of *Erpobdellidae* in Lake Mendota is presented in Figure 13. *Erpobdellidae* has little vertical distribution, occurring only to a depth of 1.50 meters. Maximum density occurs along the shore line (0–0.50 meters).

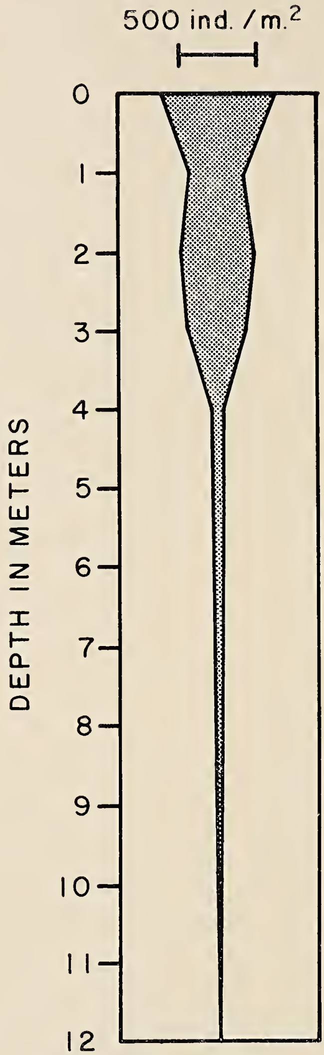

FIGURE 11. Average vertical distribution in the density of population of *Glossiphonidae* in Lake Mendota.

The most abundant species of *Erpobdellidae* are *Erpobdella punctata* with 7.0% and *Nephelopsis obscura* with 5.7% of the total number of individuals of leeches in Lake Mendota. This means that the former comes as the third and the latter as the fourth in num-

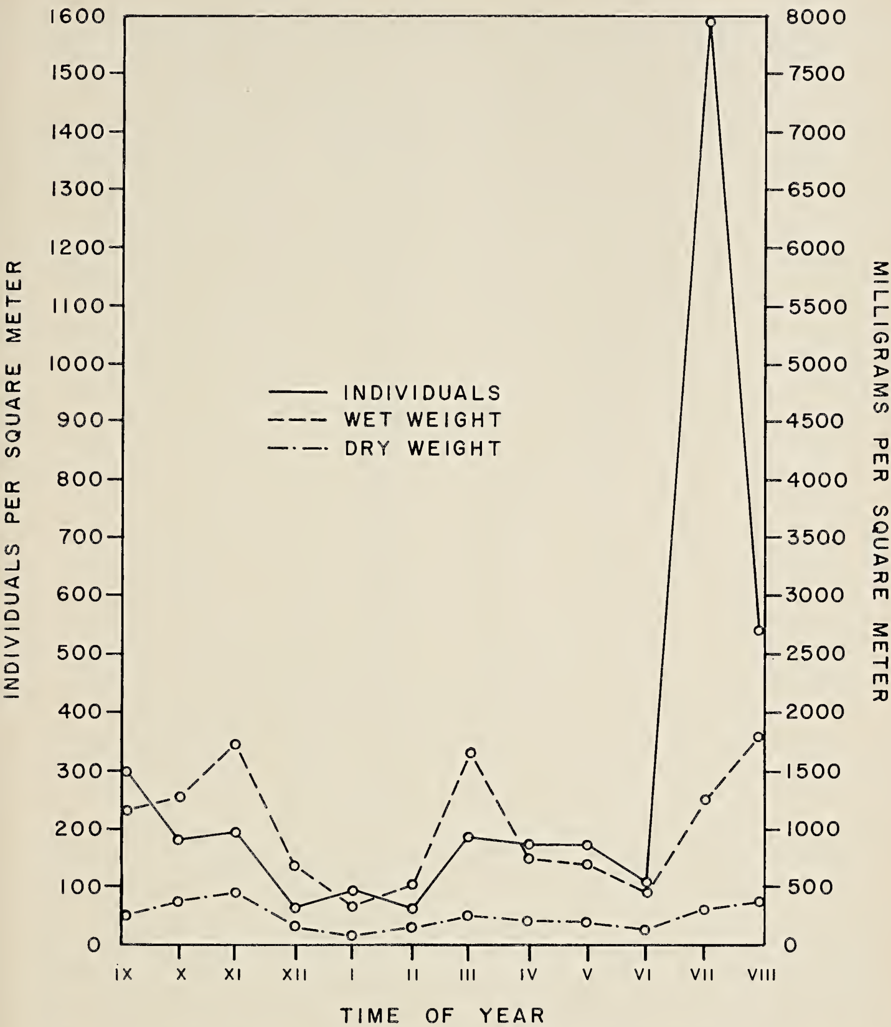

FIGURE 12. Average seasonal changes of the population density and biomass of *Glossiphonidae* in the littoral zone of Lake Mendota during 1964–65.

ber of individuals of leeches in the lake. The third species of *Erpobdellidae, Dina parva,* has a relative density of just about one percent.

The average seasonal changes in population density and biomass (wet and dry weight) of the *Erpobdellidae* during the study are represented in Figure 14.

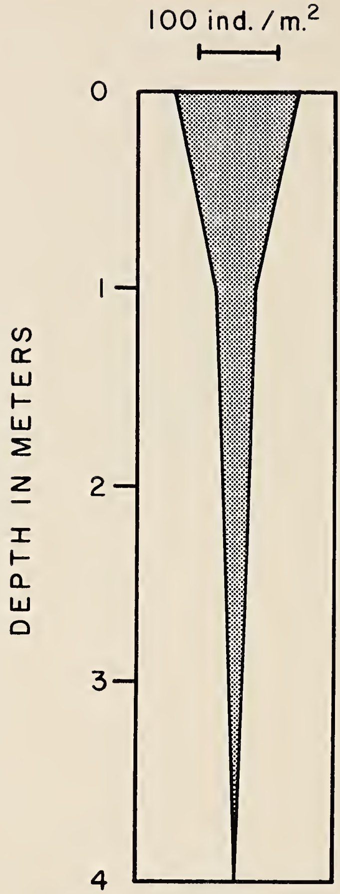

FIGURE 13. Average vertical distribution in the density of population of *Erpobdellidae* in Lake Mendota.

The minimal population density and biomass of *Erpobdellidae* occurs in the winter months (January–March) and is probably associated with the severity of the environment at that season of the year. The maximal density of population occurs in the summer months (July–August) and corresponds with the appearance of a new generation of *Erpobdella punctata* and *Nephelopsis obscura*.

Finally, Figure 15 shows the average, vertical distribution of all leeches in Lake Mendota. It may be seen that: 1) the greatest density of population and biomass (710.4 individuals, 5.16 gr. wet weight, or 0.92 gr. dry weight per square meter at a depth of 0

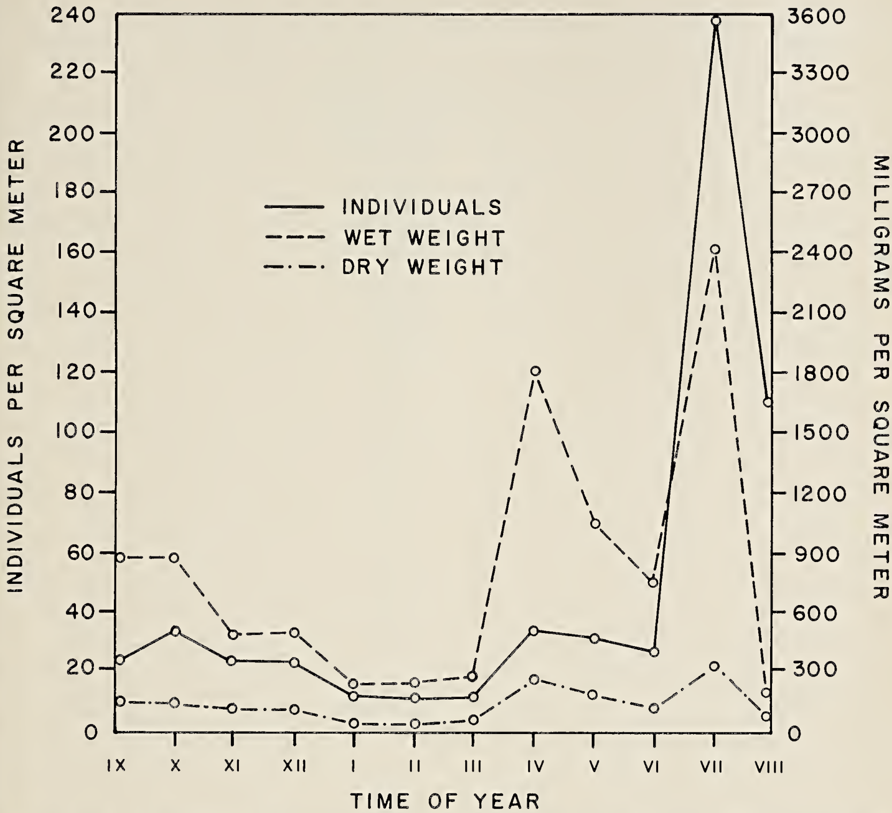

FIGURE 14. Average seasonal changes of the population density and biomass of *Erpobdellidae* in the littoral zone of Lake Mendota during 1964–65.

meter) is found in the littoral zone; 2) an insignificant number of individuals (14.8 individuals, 0.05 gr. wet weight, or 0.01 gr. dry weight per square meter) occurs in the sublittoral zone; 3) in only a few cases during the study period were several individuals (of *Helobdella stagnalis*) found along the rim of the profundal zone (3.7 individuals, 0.0014 gr. wet weight or 0.0003 gr. dry weight per square meter) at a depth of 12 meters.

Table 4 shows the average population density and biomass of the leeches per square meter in the three zones of Lake Mendota, as well as the average figures calculated for all zones.

Figure 16 shows the vertical distribution of the population density of the leeches during the study period. It is possible to see that the greatest vertical distribution occurs at the end of winter and the beginning of spring, but that the greatest density of population occurs in the summer (July–August).

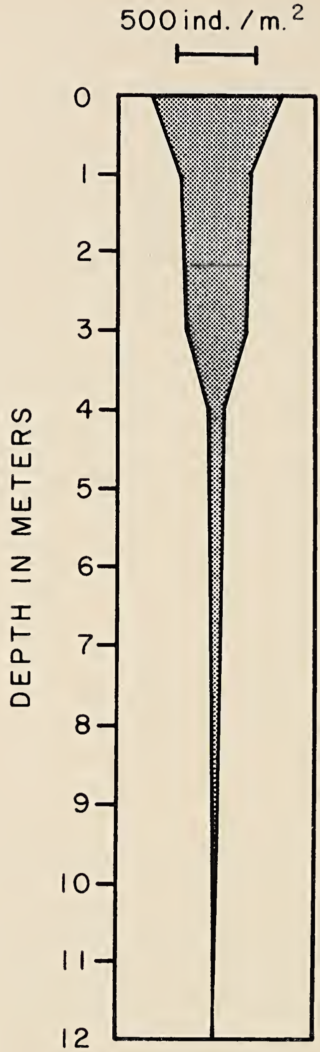

FIGURE 15. Average vertical distribution in the density of population of *Hirudinea* in Lake Mendota.

As in the case of *Glossiphonidae* and *Erpobdellidae,* it is natural that the maximum density of population and biomass of all *Hirudinea* fauna should occur in the summer months (July–August). At this time the young generation of several species appears, particularly of the most abundant leeches, such as *Helob-*

TABLE IV. THE AVERAGE POPULATION DENSITY AND BIOMASS OF LEECHES (HIRUDINEA) IN DIFFERENT ZONES OF LAKE MENDOTA

ZONES / Per Square Meter	LITTORAL	SUBLIT-TORAL	PROFUNDAL	AVERAGE FOR ALL ZONES
Individuals	355.2	13.6	0.7	90.3
Wet weight in gr	1.8657	0.0443	0.0003	0.4648
Dry weight in gr	0.3455	0.0092	0.00006	0.0888

della stagnalis, Erpobdella punctata, Nephelopsis obscura and *Glossiphonia complanata*. It is also natural that the minimum density of population and biomass should occur in the winter months (December–February), probably as the result of very severe conditions during that period of the year. The average seasonal changes in population density and biomass of all leeches in the littoral zone of Lake Mendota during 1964–65 are represented in Figure 18.

The horizontal distribution in the density of the leeches in Lake Mendota in May 1965 is represented in Figure 17. From this one can see that the leeches having a larger density of population occur in the Maple Bluff, Fox's Bluff, Bascom Woods, and Second Point areas. However, the greatest vertical distribution is found in the Second Point, Yahara Canal, Maple Bluff and Fox's Bluff regions.

ACKNOWLEDGMENTS

I would like to take this opportunity to thank the University of Wisconsin for supporting my research and sponsoring the Ameri-Skopje. I wish to extend my particular appreciation to Professor

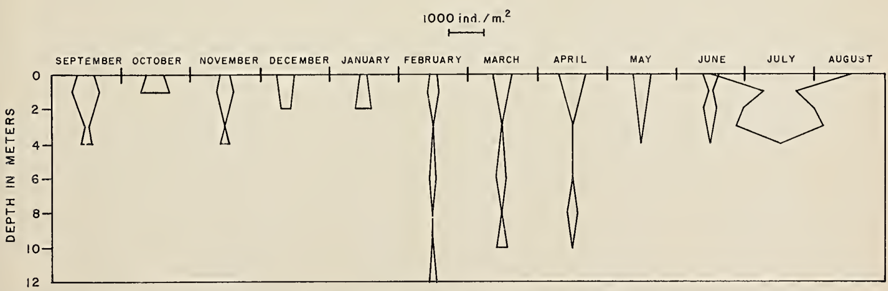

FIGURE 16. Vertical distribution in the density of population of the leeches during 1964–65 in Lake Mendota.

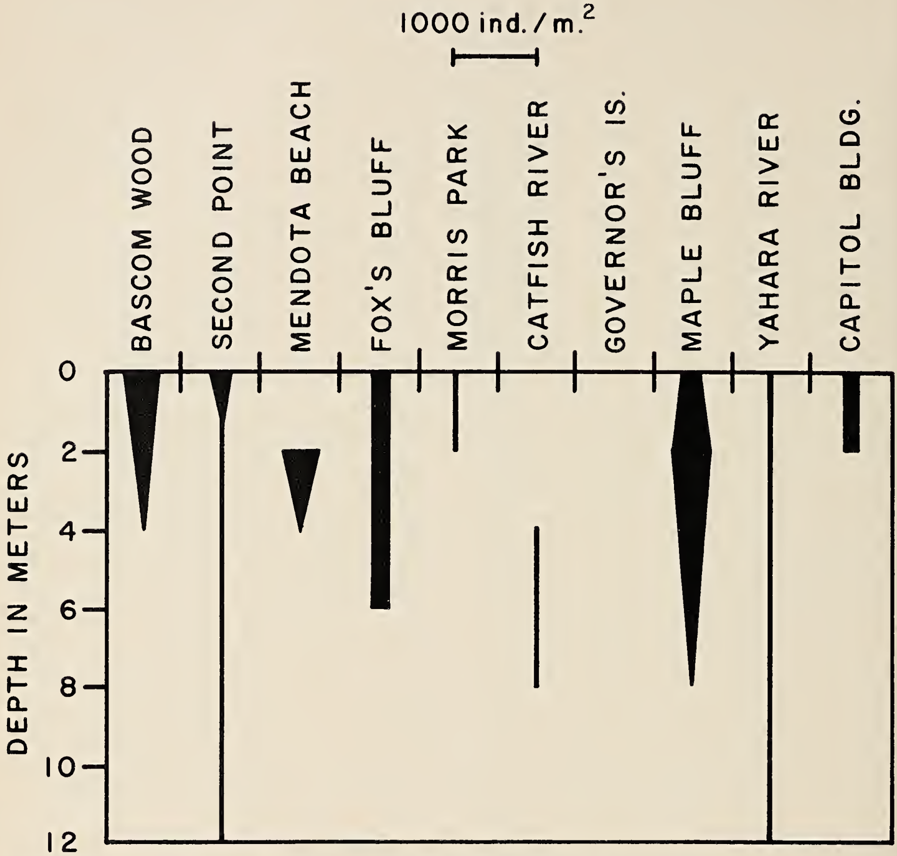

FIGURE 17. Horizontal distribution in the density of population of the leeches in Lake Mendota on the month of May, 1965.

can–Yugoslav Exchange for staff members of the University of Arthur D. Hasler, Director of the Laboratory of Limnology, for the many suggestions which he made concerning my work; to Dr. Marvin C. Meyer, Professor of Zoology, University of Maine, for verifying my identifications of Lake Mendota leeches; to Mr. Gary L. Hergenrader, graduate student in the Laboratory of Limnology, with whose help I was able to take the bottom samples during the winter period; and to Mr. Paul E. Sager, graduate student at the Laboratory of Limnology, for his help in reviewing the manuscript. Finally, I should also like to thank all others, especially the members of the staff of the Laboratory of Limnology, Department of Zoology of the University of Wisconsin, for the many ways in which they have contributed to this project.

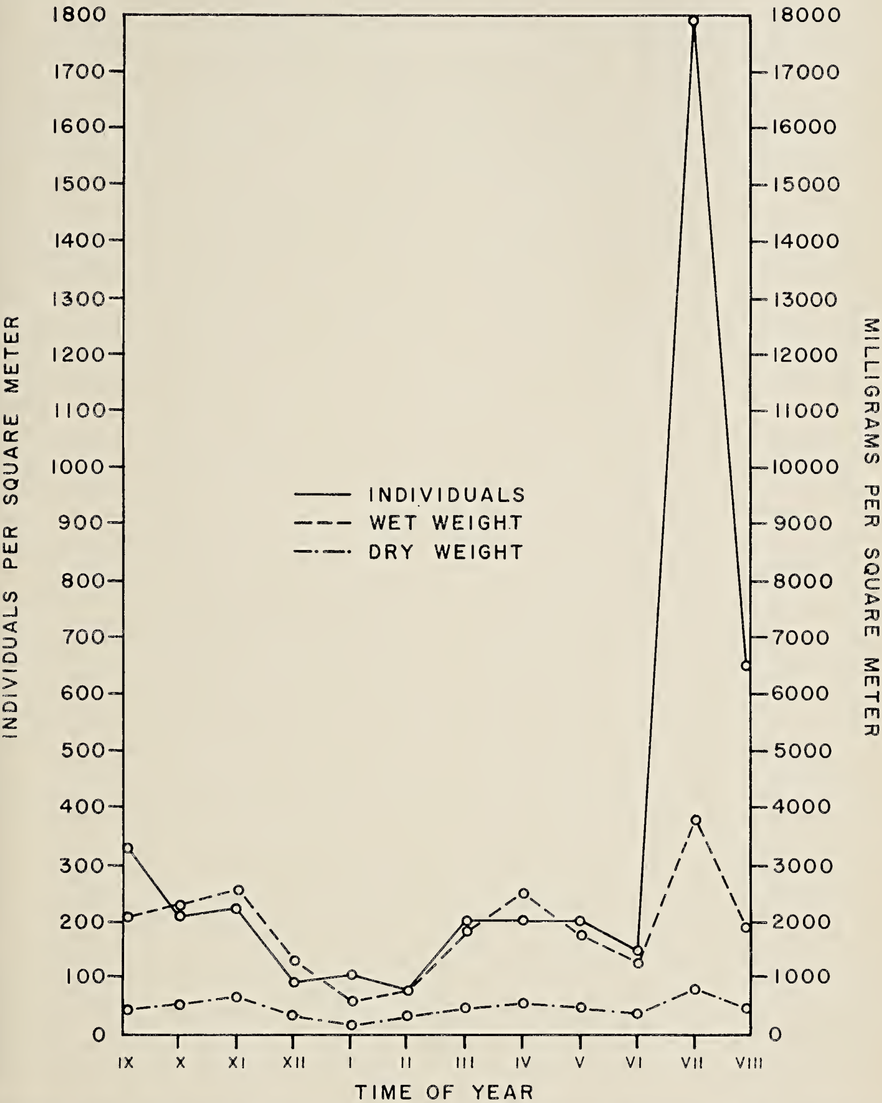

FIGURE 18. Average seasonal change of the population density of biomass of *Hirudinea* in the littoral zone of Lake Mendota during 1964–65.

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RABIES AND RABIES CONTROL IN WISCONSIN

*Daniel O. Trainer**

A prerequisite to any consideration of rabies control in Wisconsin is a review of the status of the disease, a resume of some of the factors that have contributed to the situation, and a summary of the specific control approaches utilized.

Status of Rabies

The prevalence and relative distribution of rabies in wild and domestic animals in Wisconsin (Table 1) is not unlike that reported in the United States (Scholtens and Tierkel, 1963). Despite annual fluctuations in the total number of rabies cases in the state, the disease in domestic animals has not varied significantly since 1952. The major change has occurred in wild animal rabies, especially the skunk *(Mephitis mephitis)*.

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Table 1. A Summary of Animal Rabies in Wisconsin. (1952–1966)

Year	Total	Number of Laboratory Cases					
		Domestic	Wild	Skunk	Fox	Bat	Raccoon
1952	56	27	29	27	1	0	1
1953	49	21	28	25	2	0	1
1954	90	47	43	36	6	0	1
1955	39	17	22	19	3	0	0
1956	41	23	18	13	2	0	2
1957	74	23	51	37	5	6	2
1958	227	33	194	184	7	3	0
1959*	92	23	69	64	4	1	0
1960	24	15	9	5	1	0	1
1961	30	21	9	5	1	2	0
1962	42	24	18	12	1	5	0
1963	62	33	28	17	7	5	1
1964	95	62	33	12	11	6	3
1965	64	39	25	21	2	1	1
1966	68	41	27	22	4	1	0

*Since 1959, wild animals were tested only if there was human exposure.

In 1958, there were 184 laboratory confirmed cases of rabies in skunks, more than 10 times the number recorded two years earlier. Due to the volume of wild animals submitted for rabies examination and the fact that at least 85 per cent of all submitted skunks were rabid, the State Laboratory of Hygiene, beginning in 1959, examined wild animals only if there was human exposure. All of the rabies laboratory examinations in Wisconsin are conducted by the State Laboratory of Hygiene. Wild animal rabies figures subsequent to 1959 are therefore not directly comparable with those of prior years. Since the establishment of this new laboratory policy, the number of confirmed skunk rabies cases, all involving human exposure, has persisted and even risen moderately indicating the existance and a possible increase of rabies in this species.

Despite a sizable population, the fox *(Vulpes fulva* and *Urocyon cinereoargenteus)* has not been an important rabies target in Wisconsin (Table 1). Rabies in insectivorous bats was initially detected in Wisconsin in 1957, and since then has been detected annually in low numbers (Table 1). Despite a large and increasing raccoon *(Procyon lotor)* population, rabies persists in this species at a low level (Table 1).

Until 1960 the principle domestic animal target of rabies was the dog. Since then, the cow and the dog have fluctuated as the leading domestic animal victim. Sporadic rabies cases have also occurred in cats, swine and horses.

Wildlife Populations

Since the reservoir of rabies in Wisconsin exists among wild populations, a review of some population trends of involved species is appropriate. To census any wild population on a state-wide basis is difficult, however related data can sometimes be utilized to project

Table 2. Some Wildlife Harvest Figures in Wisconsin. (1920–1965)

Year	Species (thousands)		
	Skunk*	Fox**	Raccoon*
1920	56.3	—	4.6
1930	56.7	3.4	6.4
1940	50.7	11.0	13.6
1950	11.6	28.5	34.3
1960	0.8	57.0	50.0
1965	0.4	52.8	63.2

*Harvest figures from WCD trapping and hunting records.
**Harvest figures from WCD bounty records.

trends of these wild populations. For example, bounty payment figures provide a kill figure which can be utilized to project population trends. A summary of fox bounty records (Table 2) suggests a fluctuating population which has tended to increase since 1930. Despite this apparent increase of fox numbers there has been no conspicuous alteration in rabies prevalence (Table 1). During this 35 year span, fox pelt prices have ranged from $12 to 40¢ with the highest prices paid at either end of the period (Wisconsin Conservation Department, 1965[a]).

The raccoon is not a bountied animal in Wisconsin, but it is utilized as fur, meat and sport. Harvest figures for the raccoon (Table 2) have increased from 4,600 in 1920 to 63,200 in 1965. Raccoon fur prices have varied during this period ($4.35 in 1920; 65¢ in 1948; $2.50 in 1965) and undoubtedly influence the harvest. Low fur prices result in less trapping effort and a larger raccoon population. Since 1945 the raccoon has become an important sports animal and harvest figures now include a larger proportion of animals taken by hunting than by trapping. Increasing harvest figures and reports of crop depredation, vandalism, etc. indicate an extensive and growing raccoon population. This apparent rise in raccoon numbers has not been accompanied by a parallel increase in rabies.

The skunk, Wisconsin's major rabies target, was once an important fur animal. In fact it was the second most important fur bearer in the state in 1918 when 74,300 skunks brought Wisconsin trappers almost one-third of a million dollars (Scott, 1940). Because of its fur value the skunk was protected by prescribed trapping seasons until 1930 when the Conservation Commission was asked by the Department of Agriculture to withdraw protection of the skunk because it was a reservoir of rabies. As late as 1945, more than 58,000 skunks were harvested. Fur prices have declined steadily since the mid-1940's and today a prime skunk pelt is worth less than a dollar.

Trapping in general and for skunks in particular has declined drastically since 1945, and in recent years the number of skunks harvested is less than a thousand. Table 3 depicts this decline in trapping interest despite a marked increase in other outdoor activities. The drop in fur value accompanied by the decline in trapping has resulted in a decreased harvest of skunks and an apparent increase in their numbers.

Land Use Changes

There are 36 million acres in Wisconsin of which 34% in crop land and 40% is forests. Several important land-use changes in Wisconsin have undoubtedly contributed to changes in wildlife numbers. Similar to the national trend of farming and land use, the number of farms, farmers, and acres in farms has declined in recent years (Table 4). In addition to the reduction of acres in farms (from 23.5 to 21.2 million) more than 770,000 acres have been retired in various Conservation Reserve programs (Buse and Brown, 1965).

The purchase and development of land for wildlife purposes is a major program in Wisconsin. The Game Division of the Wisconsin Conservation Department in 1927 initiated a land acquisition program. Since that time they have 208 individual projects underway or completed in which they own 273,000 acres and lease another 291,000 acres for public hunting. In addition there are 4.5 million acres of national, state or county forest land, and private forest croplands available for public recreation. In 1961 the Wisconsin Outdoor Recreation Act established a one cent per pack tax on cigarettes. These funds (approximately 5 million dollars annually) are earmarked for land acquisition to protect and promote natural resources in the state.

Another growing industry in Wisconsin is wildlife farming. There are 27 beaver farms (6,600 acres), 156 deer farms (100,582

TABLE 3. WISCONSIN CONSERVATION DEPARTMENT LICENSE SALES. (1920–1965)

Year	Type of License (thousands)				
	Trapping	Hunting	Deer	Fishing	Sportsman*
1920	20.0	NR**	50.2	NR	NR
1930	18.9	NR	77.3	NR	NR
1940	15.3	295.7	102.3	233.1	2.8
1950	10.4	455.8	289.4	716.7	20.0
1960	4.4	278.3	269.8	612.9	65.3
1965	2.1	378.8	382.6	490.9	218.5

*A sportsman license allows hunting, fishing and trapping.
**Not required.

TABLE 4. FARM TRENDS IN WISCONSIN. (1935–1965)

	1935	1945	1955	1965
Total Number Farms (Thousands)	200	178	155	124
Total Farm Acreage (Millions)	23.5	23.7	23.2	21.2
Total Land in Farms (%)	66	66	64	60

acres), 1,012 game bird farms (7,085 acres), 350 muskrat farms (45,717 acres) and 128 shooting preserves (43,775 acres). In addition the federal government has more than 150,000 acres in wildlife refuges.

Reforestation provides another example of land alterations which can result in wildlife habitat improvement. In 1959 state nurseries alone distributed 43 million trees for reforestation (Wisconsin Conservation Department 1965[b]). Another 1.9 million game food shrubs were sold to private land owners by state nurseries.

Various combinations of the aforementioned changes could have an important impact on wildlife populations. Accompanying this increase in the number of potential rabies vectors, is the increased opportunity for human contact with wildlife. Wisconsin is in step with the nation concerning increased outdoor recreation. It has 71 state recreation areas with camp sites, 39 federal areas, 169 county or city areas and 270 private camping establishments (Wisconsin Conservation Department, 1965[c]). In state parks alone during 1964 there were six million visitors and over 700,000 camper days spent. The steady increase in hunting and fishing license sales (Table 3) further attests to this outdoor trend.

Rabies Control Program

Despite these increased opportunities for human contact with rabies, the disease has not been a major human health problem in Wisconsin. There has been one human rabies death, the result of a bat bite, in the state during the last decade.

Although wild animal bite records are not maintained in Wisconsin, the majority of wild animal rabies suspects submitted for diagnosis involve human exposure; therefore, the threat of human rabies is ever present and real. To combat this potential rabies problem, various agencies and organizations acting independently and on occasion together have produced a variety of rabies control programs. Basically the approach has been one of education involving the public, physicians, veterinarians and wildlife professionals as well as pet vaccination programs and the control of local wildlife populations.

The Wisconsin Department of Agriculture through its Animal Health Division promotes an educational program on rabies for Department employees and veterinarians. A monthly computation of animal rabies cases by county is issued to all concerned individuals. Its monthly newsletter "Animal Health" is supplied free to state veterinarians and reports the status of rabies in wild and domestic animals, the location of recent cases, current rules and regulations concerning the disease, and other significant rabies information. On several occasions a geographic section of the state has been quarantined due to the threat of rabies.

Local Veterinary Associations with the aid of University of Wisconsin extension personnel have established county vaccination clinics. Almost half of the 72 counties in Wisconsin have sponsored local rabies vaccination clinics which have varied in size, procedure and success. Most of these programs were initiated in 1958 when rabies was very prevalent in the state. Some programs were discontinued after several years, others exist today, and new clinics are being added annually—especially in recreation areas.

The State Health Department conducts an educational program similar to the Department of Agriculture, but directed toward local health agencies and physicians. Data on the status of rabies, appropriate therapeutic procedures, and recommended laboratory protocol are stressed. Their newsletter as well as conventional news media are utilized. The State Laboratory of Hygiene of the State Health Department conducts all of the diagnostic rabies work in Wisconsin, a free service available to physicians and veterinarians.

Since the major rabies problem involved wildlife, the Wisconsin Conservation Department is concerned and sponsors an active program of information and education. Department personnel are informed on the status of the disease in wild and domestic animals via periodic administrative directives stressing signs of disease, procedure for handling rabies suspects, and the appropriate protocol following human exposure.

Campers are an important high risk group; therefore, an educational program on rabies in wildlife involving the press, television, and radio is periodically directed at this group as well as other outdoor sportsmen. Rabies warnings are posted at appropriate state camp grounds and dogs are restrained in all parks. The vaccination of hunting dogs is promoted.

If rabies problems exist in local skunk, fox or raccoon populations adjacent to a camp site, control by shooting and trapping is initiated. In addition an extension predator trapping program has been initiated to teach farmers or other interested sportsmen to trap wild animals.

The combination of the aforementioned programs, education of the public and involved professionals, has proven effective in containing this important disease problem in Wisconsin. The continuation of this educational approach with rabies surveillance, vaccination, and control of local wild populations is anticipated and essential.

Summary

Rabies has been present in Wisconsin for many years in both wild and domestic animal populations. Despite annual fluctuations

since 1952, no significant change in the prevalence of rabies in domestic animals has occurred. Wildlife rabies, specifically in the skunk, has varied considerably during this period. Some of the environmental alterations that have contributed to the wildlife rabies picture are new agricultural patterns, reforestation and increased recreation activities.

Various agencies including the State Departments of Agriculture, Health, and Conservation pursue an informational and educational rabies program aimed at the public, physicians, veterinarians and wildlife professionals. This in combination with vaccination clinics and control of local wildlife populations contains the rabies problem in Wisconsin.

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NOTES ON WISCONSIN PARASITIC FUNGI. XXXIII

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This series of notes is, unless stated otherwise, based on collections made during the season of 1966.

General Observations

A high incidence of powdery mildews in Wisconsin is noted by Dr. Koji Hirata who has recently (1966) published a book entitled "Host Range and Geographical Distribution of the Powdery Mildews". Through 1962, according to his tabulation, 380 different powdery mildew–host combinations had been reported for this state—more than for any other state in the Union. This despite the fact that Wisconsin is not exceptionally rich in total number of higher plant species. Hirata ascribes this profusion, no doubt correctly, to the intensive collecting efforts of the late J. J. Davis and the writer, carried on almost continuously for the past eighty-odd years.

Mycosphaerella sp. on stems of *Eleocharis acicularis* (L.) R. & S. collected June 26 at Madison appears to have developed parasitically. The clear grayish-black perithecia are closely gregarious, deeply sunken, subglobose, about 115–140 μ diam.; asci hyaline, narrowly clavate, 60–65 x 9–11 μ; ascospores hyaline, subfalcate, approx. 16–17 x 5 μ. The host plants were on rapidly drying soil, but were in the main still green and healthy.

Mycosphaerella sarraceniae (Schw.) House on the brown upper portions of otherwise still green "pitchers" of *Sarracenia purpurea* L., collected June 11 at Hope Lake Bog near Lake Mills, Jefferson Co., may possibly, it would seem, have initiated its development parasitically.

Mycosphaerella sp. is amphigenous on suborbicular to irregularly elongate brownish-cinerous, mostly marginal areas on leaves of *Heliopsis helianthoides* (L.) Sweet, collected in Iowa Co., near Mazomanie, August 5. The perithecia are scattered to gregarious, black, thick-walled, subglobose, about 175–225 μ diam.; asci hyaline, short-pedicellate, subcylindric or slightly obclavate, 37–42 x 5–7.5 μ; ascospores hyaline, fusoid, 10–11 x 2.5–2.7 μ. Possibly parasitic.

SPHAERULINA sp., probably parasitic in its early development, has been noted at different times in several localities on still attached and also on fallen leaves of *Quercus ellipsoidalis* Hill. The scattered, epiphyllous perithecia do not mature in the fall but can be brought to maturity in the following spring by holding in a moist chamber for several days, as was done with a collection made October 13, 1965 at Tower Hill State Park, Iowa Co. The black, globose, thick-walled perithecia are approx. 135–150 μ diam.; asci hyaline, curved and clavate, 40–45 x 8–9 μ; ascospores hyaline, straight, narrowly cylindric, 3-septate, about 15 x 3 μ. The dimensions of asci and spores do not correspond with any of the several species of *Sphaerulina* described as occurring on oak leaves.

PRINGSHEIMIA (?) sp., possibly parasitic, occurs on dead white areas on leaves of jet-bead, *Rhodotypos tetrapetala Makine* (cult.), collected at Madison, July 27. This is a coarser form than *Pringshemia sepincola* (Fr.) Hoehn. which develops on rose twigs. In the specimen on *Rhodotypos* the fruiting structures (perithecia?) are epiphyllous, black, globose, erumpent, gregarious, widely ostiolate, about 135–150 μ diam.; asci hyaline, 8-spored, broadly clavate, the wall appearing quite thick, overall about 60 x 35 μ; ascospores hyaline, broadly fusoid, 4-septate with usually one or two cross septa, about 26–28 x 10–11 μ.

PHYLLOSTICTAE, appearing parasitic, but undetermined as to species, continue to be found. Descriptive notes on some of these follow mention of the names of the host plants on which they occurred:

1) On *Sorghastrum nutans* (L.) Nash, near Leland, Sauk Co., June 14. The spots are 1.5–3 mm. long, narrowly ellipsoid with tan centers and purplish borders, the pycnidia scattered, black, subglobose, small, about 85–115 μ diam., the conidia hyaline, subcylindric to subfusoid, biguttulate, approx. 12–16 x 3.5–5 μ. No septa were seen, but it seems possible this may be a poorly developed *Ascochyta* or *Stagonospora*. 2) On *Aquilegia canadensis* L., near Leland, Sauk Co., July 8. The lesions are subcircular, sordid brown, sinuous, with pale brown inner portion and relatively wide blackish-purple margins, the pycnidia epiphyllous, gregarious or scattered, black, subglobose, widely ostiolate, about 100 μ diam., the conidia hyaline, biguttulate, subcylindric, broadly ellipsoid, or more rarely broadly subfusoid, 7.5–11 x (2.5)3.5–4 μ. 3) On *Pyrus ionensis* (Wood) Bailey, at Madison, August 30. The lesions are orbicular, reddish-brown, subzonate, about 1–2 cm. diam., the pycnidia epiphyllous, scattered, flattened, quite superficial, light brown, thin-walled, rather widely ostiolate, about 75–100 μ diam., the conidia hyaline, short-cylindric or ellipsoid, shall, approx. 4–5 x 1.7–2 μ.

It seems possible that the spots are due at least in part to *Fusicladium dendriticum* action. 4) On *Geum canadense* Jacq., near Leland, Sauk Co., July 8.The lesions are subcircular, sordid brown, immarginate, slightly sunken, small, about 1.5–3.5 mm. diam., the pycnidia epiphyllous, loosely gregarious, black, subglobose, thick-walled, rather widely ostiolate, about 125–175 μ diam., the conidia hyaline, fusoid, subfusoid, or narrowly ellipsoid, frequently biguttulate, (5–) 6.5–9.5 x 2.3–2.6 μ. Suggestive of *Phomopsis*, but no scolecospores were observed. 5) On *Prunus virginiana* L., at Madison, June 30. The lesions are orbicular, bright reddish-brown, subzonate, circumscissle and dehiscent, about .3–1 cm. diam., the pycnidia epiphyllous, pallid brown, flattened and imperfect below, tiny, about 40–60 μ diam., the conidia subhyaline with a faintly sooty tinge, variable in shape, oblong, ovoid, broadly ellipsoid or broadly subfusoid, 4.5–8 x 2.7–4.2 μ. 6) On *Gaultheria procumbens* L., near Leland, Sauk Co., June 22. The lesions are white, rounded, up to 5 mm. diam., the pycnidia epiphyllous, scattered, shining black, rather deeply immersed, globose, about 100–150 μ diam., the conidia pallid brownish in mass, but individually appearing hyaline, straight, rod-shaped, approx. 5.5–8.5 x 1.32–2 μ. The conidia of *Phyllosticta gaultheriae* Ell. & Ev. are described as running 5–7 x 4–5 μ. 7) On *Solidago riddellii* Frank, at Madison, September 16. The lesions are dark-bordered with gray central portion, narrow elongate, ranged along the leaf midrib, the pycnidia subcuticular, epiphyllous, gregarious, black, thick-walled, somewhat flattened, about 150 μ diam., the conidia hyaline, ellipsoid or sufusoid, approx. 10–13 x 5–7 μ. Except for the subcuticular habits this is much like *Leptothyrium similisporum* (Ell. & Davis) Davis which occurs on several species of *Solidago* in Wisconsin. 8) On *Solidago patula* Muhl., near Leland, Sauk Co., August 12. The lesions are grayish, immarginate, orbicular, 1 cm or more in diam., the pycnidia scattered, pallid brownish, thin-walled, subglobose, about 200 μ diam., the conidia hyaline, slender-cylindric, contents granular, approx. 7.5–10 x 1.2–1.7 μ, non-septate. Approaches *Septoria* in conidial dimensions. 9) On *Erigeron annus* (L.) Pers., near Leland, Sauk Co., July 8. The spots are tan with narrow, darker brown margin, orbicular or semi-orbs impinging on the leaf margin, .6–1.2 cm. diam., the pycnidia epiphyllous, gregarious, pallid brownish, thin-walled, subglobose, about 90–150 μ diam., the conidia hyaline, broadly ellipsoid, ovoid, occasionally subfusoid, approx. 5–7.5 x 2.5–3.5 μ, very numerous. 10) On *Silphium perfoliatum* L., near Leland, Sauk Co., July 20. The spots are few and scattered, usually only one or two per leaf, rounded, with cinereous centers and darker borders, about 2–6 mm. diam., the pycnidia appearing amphigenous, gregarious, pallid brownish, thin-walled and translucent, subglobose, approx. 100–150 μ diam., the conidia hyaline, subcylindric or subfusoid, approx. 4.5–7 x 2.3–2.7 μ.

PHOMOPSIS sp., which appears to have originated parasitically, infects the stems and capsules of *Aquilegia canadensis* L. collected near Leland, Sauk Co., August 3. The pycnidia are black, thick-walled, subglobose, about 125–150 μ diam. Both types of conidia are present in abundance, the scolecospores flexuous, thread-like, hyaline, (15–)17–21 x .7–1 μ the others fusoid, hyaline, approx. 7.5 x (1.8–)2.2–2.7(–3) μ.

PHOMOPSIS (?) spp. have been studied on several hosts. 1) On *Veronica arvensis* L., at Tower Hill State Park, Iowa Co., June 1. Superficially this collection closely resembles examples of *Septoria veronicae* Desm., but the latter all have scolecospores about 1 μ thick and mostly quite long and flexuous. The specimen in question, however, has two classes of spores: a) robust, obtuse, mostly slightly curved, hyaline, continuous, about 22–25 x 2.5–3 μ, and b) less numerous ordinary scolecospores, approx. 25–40 x 1–1.30 μ. 2) On *Aster sagittifolius* Wedem. near Leland, Sauk Co., August 3. The spots are large, up to 3 cm. diam., suborbicular, light reddish-brown with cinereous zonate banding, the pycnidia epiphyllous, zonately arranged, black, thick-walled, subglobose, approx. 150–200 μ diam., the conidia hyaline, slender-fusoid, straight to slightly curved, (8–)9–12(–15) x (2.3–)2.5–2.7(–3) μ. No scolecospores observed. 3) On *Tragopogon pratensis* L., near Edgerton, Rock Co., September 18, 1965. On the flower peduncles. The pycnidia are gregarious, sometimes even confluent, black, subapplanate, widely ostiolate, approx. 150–250 μ diam., the conidia hyaline, fusoid or subfusoid, (7.5–)8.5–10(–12) x (2–)2.5–3 μ. No scolecospores observed.

ASCOCHYTAE which occur on the leaves of higher plants are generally strong and obvious parasites, characterized by conspicuous, often extensive, but nevertheless sharply defined lesions, with the pycnidia being rather large and flesh-colored or light brownish, and often in a zonate arrangement. Most investigators of these fungi, the writer included, have assumed strong host specificity, and in many cases this is almost certainly so. However, in a series of collections made during the past several years, particularly in 1966, in the vicinity of Leland, Sauk Co., host specificity seems open to question. On June 21, 1966 three *Ascochytas* were collected on *Asarum canadense* L., *Mitella diphylla* L. and *Sanguinaria canadensis* L. in a very limited area of not more than 150 feet square. Those on *Mitella* and *Sanguinaria* appear to be identical with previous collections made in the same general vicinity and reported on in my Notes 30 and 31. The following day, June 22, at a point less than two miles distant, the *Ascochyta* on *Sanguinaria* was found again and close by there occurred a similar form on *Symplocarpus foetidus* (L.) Nutt. The following tabulation of pycnidial and conidial measurements would seem to suggest forms closely related, if not identical. The measurements of conidia are based on those which are septate and presumably mature:

Asarum—Pycnidia 125–200 μ diam.; Conidia 7.5–10(–12) x (2.5–)2.8–3.5 μ

Mitella—Pycnidia 90–150 μ diam.; Conidia 6.5–8(–10) x 2.5–3.3 μ

Sanguinaria—Pycnidia 150–180 μ diam.; Conidia (7–)7.5–10(–12) x 2.5–3.8 μ

Symplocarpus—Pycnidia 100–200 μ diam.; Conidia 7.5–11 x 3–3.5 μ

The only report I have found of *Ascochyta* on any of these genera is that of *A. versicolor* Bubak, said to occur on *Asarum caudatum* Lindl. in Idaho, but this species has conidia 10–25 x 4–6.5 μ, out of the range of the Wisconsin specimens. Whether one or more species is involved in the Wisconsin material is a question unfortunately not likely to be resolved in the foreseeable future, but the need for caution in the description of these fungi is plain.

ASCOCHYTA spp., undetermined but obviously parasitic, including two mentioned in the preceding note, show the following characteristics: 1) On *Symplocarpus foetidus* (L.) Nutt., near Leland, Sauk Co., June 22. One large lesion is narrowly oval and elongate, about 3 cm. x .8 cm., with narrow blackish-brown border and sordid greenish internal portion, the flesh-colored pycnidia amphigenous, thin-walled, subglobose, approx. 100–200 μ diam., the conidia hyaline, subcylindric or subfusoid, occasionally curved, often slightly constricted at septum, about 7.5–11 x 3–3.5 μ. A very few conidia are somewhat longer and 2-septate. 2) On *Asarum canadense* L., near Leland, Sauk Co., June 21. The lesions are circular or broadly oval, .5–1 cm. diam., with greenish or grayish centers, the pycnidia gregarious, flesh-colored, thin-walled, subglobose, approx. 125–200 μ diam., the conidia hyaline, cylindric or subcylindric, 7.5–10(12) x (2.5–)2.8–3.5 μ. Only about 20% of the conidia are septate, the continuous ones being smaller and presumably immature. 3) On *Anemone canadensis* L., near Leland, Sauk Co., July 8. The lesions are orbicular and grayish-brown, with darker borders, up to 1 cm. diam., the pycnidia epiphyllous, gregarious to crowded, pallid brownish, subglobose, about 125–150 μ diam., the conidia hyaline, cylindric, almost uniformly septate, approx. 7.5–9 x 2.5–3 μ. 4) On *Decondon verticillatus* (L.) Ell., near Trout Lake, Vilas Co., July 1, 1914. Collected by J. J. Davis who placed the specimen in the herbarium as "*Ascochyta decodontis* ined.", but did not report on it in his Notes. The pycnidia are pallid yellowish-brown, thin-walled, rather widely ostiolate, mostly about 100 μ diam. In a note enclosed with the specimen Davis states the conidia are "cylindrical to subfusiform and acute at one end, straight or slightly curved, 15–22 x 3 μ". In a mount examined by the writer the conidia were mostly shorter and the majority without a septum. *Phyllosticta neseae* Peck on this host is said to have conidia approx. 7–10 x 2.5 μ, not too different from the Wisconsin specimen. 5) On *Hieracium aurantiacum* L. at Madison, June 24. The lesions are oval to orbicular, dull brownish with narrow darker margin, zonate or subzonate, about .5–1.7 cm. diam., the pycnidia epiphyllous, scattered to gregarious, pallid brownish, subglobose, approx. 150–250 μ diam., the conidia hyaline, uniformly septate, cylindric or subcylindric, straight or slightly curved, (6.5–)7.5–11 x (2.6–)2.8–3.7 μ.

HENDERSONIA CRASTOPHILA Sacc. occurs in seriate arrangement on elongate, narrow, white lesions on the adaxial surfaces of leaves of *Panicum virgatum* L. collected at Madison September 11, 1964. The *Hendersonia* appears to be in association with *Puccinia panici* which occurs on the reverse side of the leaves. Presumably the rust infection preceded the development of the *Hendersonia*, so the latter is probably only weakly parasitic. On the other hand, *H. crastophila* is present on leaves of *Sporobolus asper* (Michx.) Kunth., collected the same day at a location in Iowa Co. near Blue Mounds, in a probable parasitic relationship, as there is no other fungus present.

"SEPTORIA" SIGMOIDEA Ell. & Ev., occasionally found on *Panicum virgatum* L. in Wisconsin, is plainly not a *Septoria* in the usual conception of that genues. It has been suggested that it may be identical with *Hendersonia crastophila Sacc.*, but the conidia with their strong curvature, pronounced taper at both ends, and length of about 60–75 μ do not seem to fit in this species. It is more likely the fungus should be referred to *Phaeoseptoria* Speg. It is to be regretted that *S. sigmoidea* seems to have escaped the attention of the late Roderick Sprague, the outstanding authority on *Phaeoseptoria*.

SEPTORIA, undetermined as to species, occurs on several hosts, with descriptive notes as follows: 1) On *Eriophorum virginicum* L. at Hope Lake Bog near Lake Mills, Jefferson Co., June 11. The pycnidia, which occur on the dead tips of otherwise living leaves, are shining black, globose, about 150 μ diam., the conidia hyaline, mostly somewhat lax and slightly curved, with granular contents but appearing continuous, approx. 30–50 x 1.7–2.5 μ. *Septoria* *eriophori* Oud. has pycnidia only about 75 μ diam., while *S. eriophoricola* Hollos has pycnidia 110–150 μ diam., with filiform conidia 30–40 x 1 μ. 2) On *Decodon verticillatus* (L.) Ell., near Trout Lake, Vilas Co., July 1, 1914. Coll. J. J. Davis. The pycnidia are globose, brownish, thin-walled, about 125–175 μ diam., the conidia hyaline, indistinctly several-septate, laxly curved, wider and obtuse at one end, tapering at the other, approx. 2–3.5(–4) x 35–45 μ. Not *Septoria lythrina* Peck which has filiform conidia. There appear to be no previous reports of *Septoria* on *Decodon.* 3) On *Eupatorium sessilifolium* L. collected October 13, 1965 at Tower Hill State Park, Iowa Co., and overwintered out-of-doors at Madison until mid-May 1966. The specimen as collected had well-marked, rather small, orbicular or angled, fuscous spots, on which epiphyllous pycnidium-like structures with poorly defined contents were scattered. The spring of 1966 was in the main cold and dry, but when examined the pycnidia were found to be filled with well-developed conidia. The pycnidia are black, rather thick-walled, ostiolate, subglobose, approx. 125–150 μ diam., the conidia hyaline, straight or slightly curved, continuous or obscurely septate, (10–)12–17(–22) x 1.4–1.7 μ. Perhaps a cold-weather development of *Septoria eupatorii* Rob. & Desm. which normally has conidia about 25–35 x 1.5 μ. 4) On *Ambrosia psilostachya* DC., near Mazomanie, Dane Co., July 20, 1935. Coll. J. J. Davis. This seems close to, perhaps identical, with *Septoria ambrosicola* Speg. The Wisconsin specimen has small, orbicular, light brownish spots, with pycnidia approx. 50–100 μ diam., the conidia hyaline, mostly strongly curved, tapering toward the apices, continuous or obscurely multiseptate, about 40–85 x 1–2 μ. *S. ambrosicola* is described as having the spots amphigenous, orbicular, determinate, 1–3 mm. diam., whitish, pycnidia 90–100 μ diam., the conidia hyaline, attentuate at both ends, subarcuate or merely flexuous, continuous, 50–100 x 1.5–2 μ.

Leptothyrium similisporum (Ell. & Davis) Davis normally occurs as a definite parasite on the leaves of *Solidago rigida* L. and other goldenrods. However, in a specimen on *S. rigida,* collected at Madison, September 1, the fungus is confined to, but still profusely present on, the outer margins of applanate, rounded, yellowish galls produced by a midge (cecidomyiid) on the leaves. The writer has, over the years, seen hundreds of such gall-infested leaves, but never before have any of the galls been seen to bear a fruiting fungus.

Melasmia ulmicola B. & C. has long been reported as occurring on elms in Wisconsin and has been represented by a number of specimens from Wisconsin and elsewhere in the Wisconsin Herbarium. Recent collections of the conidial stage of *Gnomonia ulmea* (Schw.) Thum., *Cylindrosporella ulmea* (Miles) v. Arx, have led to a re-examination of the *"Melasmia ulmicola"* specimens and it appears highly likely that most, if not all, are really more or less well-defined *C. ulmea*. The conidia of *Melasmia ulmicola* are said to be minute and oblong-botuliform, but the overall description is inadequate and the identity of the fungus remains somewhat uncertain.

MONOCERAS KRIEGERIANUM (Bres.) Guba is the type species of *Monochaetia* and *Pestalotia*", p. 290 (1961). This fungus causes a conspicuous leaf of fireweed, *Epilobium angustifolium* L. It has been variously referred to *Pestalotia, Monochaetia* and *Hyaloceras*. Guba's description of *Monoceras* and its type species is based in part on a specimen collected by J. J. Davis near Luck, Polk Co., Wis., August 25, 1916.

PESTALOTIA (?) sp. is epiphyllous on small, sharply defined, rounded, reddish-brown spots on *Hypericum kalmianum* L. collected at Madison, July 29. The conidia are variously ciliate, from almost straight to moderately curved, clear grayish, 3-septate, about 15–18 x 5 μ. Except for the tiny (1–2 mm.) spots, the leaves are green and vigorous appearing, so parasitism seems a possibility.

The MONILIA stage of *Monilinia fructicola* (Wint.) Honey ordinarily develops on the flowers and fruits of species of *Prunus*, but what appears to be this stage is hypophyllous or large, orbicular, purplish-brown lesions, up to 3 cm. diam., on shoot leaves of *Prunus americana* Marsh. Collected at Madison, June 30.

BOTRYTIS spp. have been noted on several additional hosts. These are but more of a considerable number of so far undetermined, parasitic-seeming members of this genus observed over many years on a variety of plants: 1) On *Rumex acetosella* L., near Verona, Dane Co., September 9. The fungus appears definitely parasitic on pallid streaks of varying width which originate near the apices of otherwise still green leaves. 2) On *Ranunculus abortivus* L., near Albany, Green Co., May 26. *Botrytis* has occasionally been found on the rounded basal leaves of this host, as has been reported in these notes. However, in a specimen collected May 26 near Albany, Green Co., the bract-like leaves encircling the bases of the flowering pedicels were involved and the infection had spread to the pedicels causing a conspicuous drooping of otherwise still healthy appearing flowering parts of many plants. 3) On *Geranium maculatum* L., near Leland, Sauk Co., July 1, 1965. On rounded, sharply defined, brown lesions, about .7–1 cm. diam. 4) On *Helianthus strumosus* L., New Glarus Woods Roadside Park, Green Co., June 16. All the plants in a large clone had the leaves blighted just below the growing point. It did not appear frost damage could have been responsible.

ACREMONIUM sp. has overgrown sori of *Puccinia heucherae* (Schw.) Diet. on *Heuchera richardsonii* R. Br. collected July 1 at Faville Prairie near Lake Mills, Jefferson Co. In my Notes 29 (Trans. Wis. Acad. Sci. Arts Lett. 52: 239. 1963) there is mention of a very similar, if not identical, fungus overrunning *Kuehneola uredinis* and *Pucciniastrum agrimoniae.*

CLADOSPORIUM (?) sp. is epiphyllous on small, 1.5–3 mm. diam., rounded, very sharply defined reddish-brown spots on *Acer pennsylvanicum* L. (cult.) collected at Madison August 11, 1965. The cylindric, grayish-olivaceous conidia are rather strongly echinulate, about 11–15 x 5.5–6.5 μ, mostly uniseptate, but some with two septa, borne on loosely fasciculate, often tortuously geniculate, brownish-olivaceous, several-septate conidiophores, approx. 60–85 x 4–5 μ. Perhaps parasitic, since there is no other obvious causal agent and since, aside from the small spots, the leaves are in thriving condition.

CERCOSPORA CAMPTOSORI J. J. Davis on *Camptosorus rhizophyllus* (L.) Link was collected June 17 at Wyalusing State Park, Grant Co., where Davis first found it in 1914—a few years later he collected an additional specimen at Werley, also in northwestern Grant Co. An examination of numerous Wisconsin and extra-Wisconsin specimens of this fern in the Wisconsin Herbarium shows no specimens bearing this fungus. Since the walking fern attracts much attention and is frequently collected, and since according to Chupp *C. camptosori* is known only from Grant Co., Wis., it would seem to indicate that this fungus does indeed have a restricted range. In view of the notable sporadicity of many parasites, it is interesting that *C. camptosori* should have persisted for more than 50 years within these narrow boundaries.

CERCOSPORA (?) sp. occurs in profusion on rounded, reddish-brown lesions on leaves of *Steironema lanceolatum* (Walt.) Gray collected at Madison, September 1. The grayish-olivaceous conidiophores are simple, with only a suggestion of geniculation, in more or less dense fascicles, when they may be up to 80 μ in length, or they arise from definite, subglobose stromata, in which cause the measurable phore length is considerably less. Only a very few mature *Cercospora-type* conidia have been observed. These are obclavate or narrowly obclavate, subhyaline, 1–3 septate, about 25–35 x 2.5–3.5 μ, with a conspicuous basal scar. Also present are considerable numbers of hyaline, narrowly cylindric or fusoid conidia, mostly continuous, a few uniseptate, occasionally in short chains. No conidia were seen attached in a large number of mounts examined.

CERCOSPORA sp. is epiphyllous on cultivated *Syringa* ("Blue Hyacinth"—not in the *S. vulgaris* group) collected in the University of Wisconsin Arboretum at Madison, October 4. The spots are rounded, mottled brownish-cinereous, up to about 1 cm. diam., the conidiophores sinuous, subgeniculate, clear brownish-olivaceous, several-septate, about 45–75 x 4–5 μ and fascicled on small stromata, the few conidia seen pallid olivaceous, rather broadly obclavate, truncate at base, tip obtuse, about 60 x 5 μ, 3-septate. The only species with conidia of this type mentioned by Chupp as occurring on *Syringa* is *Cercospora amurensis* Zilling, but it does not otherwise resemble the Wisconsin specimen.

CERCOSPORA (?) sp. is hypophyllous on small, rounded, immarginate, pallid yellowish areas on *Kuhnia eupatorioides* L. collected near Leland, Sauk Co., August 3. The conidiophores are scattered, approx. 20–40 x 3.5–5 μ, 1–2 septate, from slightly sinuous to subgeniculate, sometimes denticulate, clear light grayish-brown, the conidia subhyaline, subfusoid to subcylindric, approx. 12–18 x 2.5–3 μ, continuous or uniseptate. Scarcely typical *Cercospora* conidia, but the specimen is perhaps somewhat immature and it seems likely that longer conidia might be produced in time. Chupp does not report any *Cercospora* on *Kuhnia.*

Solidago uliginosa Nutt., collected in northern Forest Co., October 2, 1965, has the upper stem and smaller leaves profusely covered with a *Sarcinella*-like fungus which, while largely superficial, appears to have invaded the trichomes and is thus perhaps weakly parasitic.

K. T. Harper, in the years 1960–63, made an intensive ecological study of the climax maple-basswood forest of Wisconsin. As an adjunct of this study he checked 114 more or less characteristic higher plant species of the maple-basswood community in connection with the fungus parasites reported over the years as occurring on them in Wisconsin. He found that 104 of these higher plant species were known to be attacked by one or more fungal parasites, that a total of 339 species of parasitic fungi were concerned, and that there was an average of more than 4 parasites for each of the 114 higher plants considered.

ADDITIONAL HOSTS

The following hosts have not been previously recorded as bearing the fungi mentioned in Wisconsin.

ALBUGO TRAGOPOGONIS (DC.) S. F. Gray on *Ambrosia trifida* L. Iowa Co., Ridgeway, June 24, 1921. Coll. J. J. Davis & A. B. Seymour. Davis failed to report *A. tragopogonis* on this host and the single specimen was overlooked until recently.

PERONOSPORA FICARIAE Tul. on *Ranunculus acris* L. Manitowoc Co., Point Beach State Forest, June 20, 1960. Coll. J. A. Reed.

PERONOSPORA PARASITICA (Pers.) Fr. on *Arabis canadensis* L. Sauk Co., near Leland, August 12.

PERONOSPORA ARTHURI Farl. on *Oenothera strigosa* (Rydb.) Mack. & Bush. Pierce Co., Spring Valley, July 20, 1925. Coll. J. J. Davis.

BASIDIOPHORA ENTOSPORA Roze & Cornu on *Solidago gigantea* Ait. Dane Co., Madison, October 12, 1920. Coll. J. J. Davis. Davis did not report this, but a scraping shows the sporangiophores so characteristic of this species.

ERYSIPHE CICHORACEARUM DC. on stems of *Monarda punctata* L. Sauk Co., near Leland, September 12. Powdery mildew conidia are regularly present on the leaves of this host, but this is the first Wisconsin collection of cleistothecia. Also on *Artemisia biennis* Willd. Dane Co., Madison, October 2.

SPHAEROTHECA HUMULI (DC.) Burr. var. *fuliginea* (Schl.) Salm. on *Erigeron strigosus* Muhl., Sauk Co., near Leland, August 17.

PHYLLACTINIA CORYLEA (Pers.) Karst. on *Cornus obliqua* Raf. Dane Co., Madison, September 30. Coll. D. P. Mahoney.

Powdery mildews indet. (conidia only) have been noted 1) On *Trifolium arvense* L. Barron Co., near Prairie Farm, September 19, 1965, and 2) On *Salvia haematodes* L. (cult.). Dane Co., Madison, September 24.

PECKIELLA LATERITIA (Fr.) Maire on *Lactarius indigo* (Schw.) Fr. Milwaukee Co., Milwaukee, October 1903. Coll. C. Thot.

MYCOSPHAERELLA SPLENIATA (C. & P.) House on overwintered leaves of *Quercus alba* L. Sauk Co., near Leland, May 13. The microconidial stage, *Phyllosticta livida* Ell. & Ev., without doubt developed parasitically in the previous season.

COLEOSPORIUM ASTERUM (Diet.) Syd. II on *Solidago caesia* L. Milwaukee Co., Cudahy, October 24, 1965. Coll. C. T. Lind.

PUCCINIA ANDROPOGONIS Schw. I on *Pentstemon pallidus* Small. Oneida Co., near Tripoli, June 19, 1965. Coll. & host det. F. S. Crosswhite.

PELLICULARIA FILAMENTOSA (Pat.) Rogers on *Prenanthes racemosa* Michx. Dane Co., Madison, July 19.

PHYLLOSTICTA EMINENS H. C. Greene on *Salix discolor* Muhl. Dane Co., Madison, September 5. The fungus is in rather small amount and does not produce the conspicuous lesions so characteristic of the type specimen, but microscopic correspondence is close.

PHYLLOSTICTA VIRGINIANA (Ell. & Halst.) Seaver on *Prunus pumila* L. Bayfield Co., Barnes, September 12, 1956. The specimen was included in a large collection of *Tranzschelia* on this host and overlooked until recently.

PHYLLOSTICTA DECIDUA Ell. & Kell. on *Agastache scrophulariaefolia* (Willd.) Ktze. Iowa Co., Gov. Dodge State Park, July 15.

PHYLLOSTICTA CACALIAE H. C. Greene on *Prenanthes alba* L. Sauk Co., near Leland, September 8.

NEOTTIOSPORA UMBELLIFERARUM H. C. Greene on *Cicuta maculata* L. Dane Co., Madison, July 6. Both pycnidia and conidia are somewhat smaller on the average than in the type on *Oxypolis* (see Trans. Wis. Acad. Sci. Arts Lett. 47:113. 1958), but the dimensional differences would seem to be within the acceptable range.

ASCOCHYTA EQUISETI (Desm.) Grove on *Equisetum laevigatum* A. Br. Iowa Co., near Arena, August 5.

ASCOCHYTA GRAMINICOLA Sacc. on *Setaria viridis* (L.) Beauv. Burnett Co., Roosevelt Twp., October 2, 1965. Coll. G. Patz.

ASCOCHYTA NEPETAE J. J. Davis on *Glecoma (Nepeta) hederacea* (L.) Trev. Dane Co., Madison, August 30. Referred here with some doubt. Accompanying the typical uniseptate conidia are much more numerous rod-shaped microconidia about 3–5.5 x 1–1.7 μ, and some pycnidia contain microconidia only.

ASCOCHYTA COMPOSITARUM J. J. Davis on *Aster cordifolius* L. Sauk Co., near Leland, August 3. Also on *Helianthus tuberosus* L., Sauk Co., near Leland, August 17.

DARLUCA FILUM (Biv.) Cast. on *Cronartium quercuum* (Berk.) Miyabe on *Quercus ellipsoidalis* Hill. Burnett Co., Webster, August 31, 1916. Coll. J. J. Davis.

STAGONOSPORA ALBESCENS J. J. Davis on *Carex trichocarpa* Muhl. Sauk Co., near Leland, September 8.

SEPTORIA PENTSTEMONICOLA Ell. & Ev. on *Pentstemon pallidus* Small. Marathon Co., near Knowlton, June 19, 1965. Coll. & host det. F. S. Crosswhite.

SEPTORIA RUDBECKIAE Ell. & Halst. on *Rudbeckia serotina* Nutt. Marathon Co., near Rothschild, August 4, 1965. Coll. M. Torin. On a phanerogamic specimen in the University of Wisconsin Herbarium.

PHAEOSEPTORIA FESTUCAE R. Sprague var. MUHLENBERGIAE Sprague on *Muhlenbergia tenuiflora* (Willd.) BSP. Sauk Co., near Leland, September 12. On narrow, rather elongate, cinereous, brown-bordered lesions. Sprague considered the species of *Phaeoseptoria* to be essentially saprophytes, but the present specimen suggests parasitic development.

PIROSTOMA CIRCINANS Fr. on *Andropogon scoparius* Michx. Green Co., near Albany, September 23.

HAINESIA LYTHRI (Desm.) Hoehn. on *Geum triflorum* Pursh f. *pallidum* Fassett. Dane Co., Madison, August 10. Although this white-flowered form is not generally recognized as distinct it is very constant, certain plants having been observed annually by the writer over a 23 year period, and is evidently much less susceptible to fungus attack, with the present instance being the first noted in the entire period, in contrast to the species proper which is frequently infected. Also on *Carya cordiformis* (Wang.) K. Koch. Sauk Co., near Leland, September 7. The *Sclerotiopsis* stage of the fungus has been earlier noted on this host in Wisconsin.

SCLEROTIOPSIS CONCAVA (Desm.) Shear & Dodge on *Vitis riparia* Michx. Dane Co., Madison, September 14, 1965. The *Hainesia* stage has already been noted on this host in Wisconsin.

COLLETOTRICHUM GRAMINICOLA (Ces.) Wils. on *Cenchrus pauciflorus* Benth. Dane Co., near Middleton, September 24, 1965. Coll. G. Patz.

PHLEOSPORA ANEMONES Ell. & Kell. on *Anemone riparia* Fern. Trempeleau Co., near Dodge, October 2, 1965. Coll. J. Graham.

MONILIA stage of MONILINIA FRUCTICOLA (Wint.) Honey on flowers of *Prunus cerasus* L. Door Co., Sturgeon Bay, June 7. Coll. & det. D. A. Biris.

CLADOSPORIUM ASTERICOLA J. J. Davis on *Aster macrophyllus* L. Sauk Co., near Leland, August 17.

CERCOSPORA NIGRICANS Cooke on *Cassia fasciculata* Michx. Dane Co., Madison, September 16.

CERCOSPORA PERFOLIATA Ell. & Ev. on *Eupatorum sessilifolium* L. Sauk Co., near Leland, July 30. The spots here are more sharply defined than is usual with this species, but microscopically it corresponds well.

TUBERCULINA PERSICINA (Ditm.) Sacc. on *Puccinia podophylli* Schw. I on *Podophyllum peltatum* L. Green Co., near Albany, May 26.

ADDITIONAL SPECIES

The fungi mentioned, with several exceptions, have not been previously reported as occurring in Wisconsin. Some name revisions of earlier reported entities are listed here as it is felt they are more likely to come to the attention of the reader under this heading.

DIMERIELLA ERYSIPHOIDES (Ell. & Ev.) Farr (*Venturia erysiphoides* Ell. & Ev.) appears to be the correct name of the fungus on *Andropogon scoparius* Michx., reported by me as *Venturia sporoboli* Greene.

STROMATINIA GLADIOLI (Drayton) Whetzel on *Gladiolus hortulanus* Bailey. Columbia Co., Cambria, September 16. Coll. & det. R. Pinney.

COLEROA SPOROBOLI (Greene) Barr. replaces *Venturia sporoboli* H. C. Greene according to M. E. Barr who has made a revisionary study of the Venturiaceae. She states (personal communication) "The fungus in its subcuticular development, superficial appearance, and other characters, agrees with modern concepts of *Coleroa* rather than *Venturia.*" This fungus occurs on *Sporobolus cryptandrus* (T.) Gray, *S. heterolepis* Gray and *Oryzopsis asperifolia* Michx. in Wisconsin.

COLEROA RUBICOLA (Ell. & Ev.) Müller is the name applied by M. E. Barr to *Coccochora rubi* J. J. Davis which occurs on *Rubus canadensis* L. and *R. hispidus* L. in Wisconsin. In a personal communication she states that the latter is but a stromatic form of *Coleroa rubicola.*

SEYNESIELLA JUNIPERI (Desm.) Am. is, according to M. E. Barr, the name properly applied to the fungus previously reported as *Asterina cupressina* Cooke which occurs on *Juniperus communis* L. var. *depressa* Pursh in Wisconsin.

PUCCINIA BRACHYPODII-PHOENICOIDIS Guyot & Malencon var. DAVISII Cummins & Greene on *Oryzopsis asperifolia* Michx. Various stations, mostly in northern Wisconsin. The rust on this particular host was reported in former Wisconsin lists as *Puccinia pygmaea* Erikss., but Cummins & Greene (Mycologia 58:719. 1966), in a paper entitled "A review of the grass rust fungi that have uredial paraphyses and aecia on *Berberis–Mahonia*", have erected this segregate and selected as the type a specimen collected by J. J. Davis at Agenda, Ashland Co., October 13, 1911.

GYMNOSPORANGIUM ASISTICUM Miyabe ex Yamada III on *Juniperus virginiana* L. Columbia Co., Gibraltar Rock County Park near Okee, May 13. Coll. & det. J. L. Cunningham. Confirmed by F. D. Kern. Probably a new host worldwide, according to Dr. Cunningham.

PHYLLOSTICTA MALI Prill & Delacr. on *Pyrus malus* L. Dane Co., near Pine Bluff, August 4, 1960. The Wisconsin specimen corresponds closely with No. 1676 "Herbarium Mycologicum Romanicum", distributed as this species. The conidia are oval, about 6 x 3 μ, and of a greenish tint. In the Saccardian description conidial dimensions are given as 6.5–8 x 4–4.5 μ, but in other particulars the specimens correspond fairly well with the description.

PHYLLOSTICTA PRIMULICOLA Desm. on *Primula obconica* Hance (cult.). Dane Co., Madison, July 7. The small, black pycnidia are about 100–125 μ diam., the hyaline conidia ellipsoid to subfusoid, approx. 3.5–5 x 1.5–2.5 μ. Grove in "British Stem and Leaf Fungi" p. 34, states concerning this species "Very common, but the pycnidia are nearly always empty". This seems to be the case with the Madison specimen as well, since only one of the pycnidia examined had conidia, but in that one they were numerous and well-developed.

Coniothyrum wisconsinensis sp. nov.

Maculis distinctis, plerumque tantum uno vel duo in frondibus, obscuro-cinereis vel brunneis vel rufo-brunneis, marginibus angustis fuscis, subcirculis, ca. 2–4 mm. diam.; pycnidiis epiphyllis, gregariis, nigris, muris crassis, ostiolatis, subglobosis, ca. (75–)100–125(–150) μ diam.; conidiis levibus, claris, cano-olivaceis, late ellipticis vel subcylindraceis vel subglobosis interdum, (3.5–)4–5.5(–6.5) x 2.5–3.5 μ.

Spots sharply defined, usually only one or two per leaf, dull cinereous to brown or reddish-brown with narrow darker border, rounded, about 2–4 mm. diam.; pycnidia epiphyllous, gregarious, black, rather thick-walled, ostiolate, approx. (75–)100–125(–150) μ diam.; conidia smooth, clear grayish-olivaceous, broadly elliptic or subcylindric, or occasionally subglobose, (3.5–)4–5.5(–6.5) x 2.5–3.5 μ.

On living leaves of *Ulmus americana* L. University of Wisconsin Arboretum, Madison, Dane County, Wisconsin, U. S. A., July 19,

1966. Two other specimens were collected in the Arboretum on the same date within a quarter of a mile of the type. There are further collections from Dane, Iowa and Sauk counties.

Coniothyrium ulmi Tharp (Mycologia 9:116. 1917) had whitish, angular spots .5–3 mm. diam., with the conidia brown and ovate, 4–6 x 2–2.5 μ. It occurred on cultivated *Ulmus campestris* L.

SEPTORIA MINUTA Schroet. on *Luzula multiflora* (Ehrh.) LeJeune. Sauk Co., near Leland, May 28. The small black pycnidia, 50–75 μ diam., are subseriate to crowded on conspicuous, dark reddish-brown spots. The conidia are hyaline, appear continuous, and are mostly slightly curved, (15–) 18–23 (–28) x 1.7–2.3 μ.

Septoria clementsii sp. nov.

Maculis obscuro-viridulis, angulatis, magnitudinibus variis, saepe confluentibus, in foliis languidis; pycnidiis hypophyllis, gregariis, numerosis, nigris, muris crassis modice, subglobosis vel subapplanatis, ca. (75–) 85–125 (–150) μ diam.; conidiis hyalinis, continuis vel multiseptatis obscuris, sinuosis vel curvis varie, saepe attenuatis in apicibus unicis, ca. (45–) 55–75 (–90) x (1–) 1.5–2 (2.5) μ.

Spots dull greenish, angled, variable in size and often confluent on otherwise faded leaves; pycnidia hypophyllous, gregarious, numerous, black, moderately thick-walled, subglobose or somewhat flattened, approx. (75–) 85–125 (–150) μ diam.; conidia hyaline, continuous or appearing faintly multiseptate, sinuous to variously curved, often tapered strongly at one end, approx. (45–) 55–75 (–90) x (1–) 1.5–2 (–2.5) μ.

On languishing current season's leaves of *Aralia nudicaulis* L. Gov. Dodge State Park, Iowa County, Wisconsin, U. S. A., September 21, 1966.

Septoria clementsii was first collected in Wisconsin in 1962 and was discussed at some length in my Notes 30 (Trans. Wis. Acad. Sci. Arts Lett. 53:183. 1964). As pointed out there, it is considered to be the same as *Septoria macrostoma* Clements (No. 55 in Clements' "Cryptogamae Formationum Coloradensium", issued in 1906) and apparently represented only by the type specimen in the U. S. National Fungus Collections. As stated "According to Dr. C. R. Benjamin . . . publication was effected through distribution of the exsiccati, but it appears that in the case of *Septoria macrostoma* the Latin indication of host appearing on the label is insufficient to be considered an adequate description and therefore the name is not valid." The accompanying description is offered to remedy this and at the same time indicate Clements' connection with the species. The reason for his choice of the specific epithet *"macrostoma"* is not clear for there is no well-defined ostiole in this species. When the pycnidia are viewed by transmitted light the greater depth of wall looked through at the periphery does give the effect of a dark ring surrounding a lighter area, so perhaps the name was applied because of this.

DOTHISTROMA PINI Hulbary on *Pinus nigra* Arn. var. *austriaca* Aschers. & Graebn. Jackson Co., near Hixton, June 6. Coll. & det. A. J. Pray. It appears that the previous report of the similar *Lecanosticta acicola* (Thum.) Syd. on this host is erroneous and properly referable to *Dothistroma. Lecanosticta* does, however, occur in Wisconsin on Scotch pine, *Pinus sylvestris* L.

Cylindrosporella caricina sp. nov.

Maculis conspicuis, castaneis, centris pallidioribus saepe, orbicularibus vel ovatis, saepe confluentibus, ca. 1–2.5 cm. diam.; acervulis epiphyllis, subcuticularibus, planis, inconspicuis, sparsis vel gregariis, ca. 100–175 μ diam.; conidiophoris hyalinis, exilibus, saepe curvis, confertis, ca. 12–18 x 1–1.5 μ; conidiis hyalinis, rectis, angusto-cylindraceis, ca. 7–9 x 1 μ.

Spots conspicuous, chestnut-brown, often with lighter-colored centers, orbicular to ovate, often confluent, about 1–2.5 cm. diam.; acervuli epiphyllous, subcuticular, flattened, inconspicuous, scattered to gregarious, about 100–175 μ diam.; conidiophores hyaline, slender, often curved, closely ranked and compacted approx. 12–18 x 1–1.5 μ; conidia hyaline, straight, narrow-cylindric, approx. 7–9 x 1 μ.

On living leaves of *Carex lacustris* Willd. Tower Hill State Park, Iowa County, Wisconsin, U. S. A., August 24, 1966.

This fungus was collected in small amount at the same station in 1957 and was mentioned in my Notes 24 (Trans. Wis. Acad. Sci. Arts Lett. 47: 108. 1958). In 1966 the organism occurred in great profusion over an area of an acre or more. As noted in 1958, the large air spaces of the host leaves are well filled with a coarse, ramifying mycelium which is assumed to have been produced by the just described fungus.

Gloeosporidiella cercidis sp. nov.

Maculis magnis, conspicuis, suborbicularibus vel elongatis varie, plerumque ca. 3–5 cm. diam., centris rufo-brunneis splendidis, marginibus nigris, obscuris; acervulis hypophyllis, gregariis, immersis, ca. 75–150 μ diam.; conidiophoris inconspicuis, fere obsoletis; conidiis in cirrhis, hyalinis, formis variabilibus, subcylindraceis, ovoideis, allantoideis late, vel subfusoideis, etiam in magnitudinibus varie, ca. 6–12 x 2.5–5 μ.

Lesions large, conspicuous, suborbicular to variously elongate, mostly about 3–5 cm. diam., with bright reddish-brown central portions and rather poorly defined blackish margins; acervuli hypophyllous, clustered in groups, deeply imbedded in the mesophyll, approx. 75–150 μ diam.; conidiophores inconspicuous, almost obsolete; conidia extruded in short cirrhi, hyaline, variable in shape, subcylindric, ovoid, broadly allantoid, or subfusoid, and also variable in size, approx. 6–12 x 2.5–5 μ.

On living leaves of *Cercis canadensis* L. University of Wisconsin Campus, Madison, Dane County, Wisconsin, U. S. A., August 16, 1966.

The lesions dry out quickly and the central portions often shred and break away. The fungus appears highly parasitic and I have found no report of any similar organism on *Cercis*. On some leaves the acervuli are strongly developed on portions of the principal veins.

RAMULARIA ANGELICAE Hoehn. on *Angelica atropurpurea* L. Sauk Co., near Leland, September 30.

CERCOSPORA MURINA Ell. & Kell. on *Viola pennsylvanica* Michx. Sauk Co., near Leland, September 7. In my Notes 24 I mentioned the occurrence of what was probably this species on *Viola canadensis* L. from Sawyer Co., but the specimen was rather poor and no formal record was made at that time.

BENIOWSKIA SPHAEROIDEA (Kalchbr. & Cke.) Mason is the name applied by S. J. Hughes (Can. Jour. Bot. 36: 742. 1958) to the fungus, parasitizing *Panicum virgatum* L., misnamed *Botrytis uredinicola* by Peck, and discussed at length in my Notes 28 (Trans. Wis. Acad Sci. Arts Lett. 51: 77. 1962).

PRELIMINARY REPORTS ON THE FLORA OF WISCONSIN NO. 59. PLANTAGINACEAE—PLANTAIN FAMILY[1]

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The Plantaginaceae is best known for its weedy members, although these constitute a very small percent of the total number of species. Two of the three genera in the family are native in Wisconsin. *Littorella*, a specialized aquatic, is a rare member of the northern flora. The genus *Plantago* is represented by five native and four introduced species, one or more of which can readily be found almost anywhere in the state. *Plantago cordata* Lam. is a rare plant of small streams in the southern half of the state and should be actively looked for by anyone who ventures into the field.

Fortunately, for those who are unfamiliar with the family, the Wisconsin species are fairly distinct once one learns which characters are important. The perennial confusion of *P. major* L. and *P. rugelii* Dcne., especially of sterile or depauperate specimens, can only be resolved by close examination of the material. It would be pretentious to assume the keys in this report will "work" for every specimen that may be collected in the state, but I hope they will prove useful in the identification of most specimens. To facilitate correct determinations, I have illustrated the habit and important morphological features of each species. These drawings are idealized representations drawn from many different specimens and are to be thought of as representing only the "average" condition. All species are plastic and highly subject to environmental variation. The range of variation, as shown by the specimens at hand, is given in the description of each species. I have tried to restrict these discussions to include only those data which I believe accurate either through personal observations or experiments. In a few cases, I have relied on other authors for supplementary information. Chromosome counts, except where indicated, have been made by me. All localities are represented by specimens which I have seen. Reports in the literature, where no vouchers were available

[1] Research for this paper has been supported in part by NSF Grant GB-3366 (Systematic and Evolutionary Biology Program) and by the University of Michigan Graduate Student Research Fund.

to me, have been omitted. Except for *P. cordata,* localities known only by county are not given.

I wish to express my sincere gratitude to the directors and curators of the following herbaria who so generously made their specimens available to me: Illinois Natural History Survey, Iowa State University–Ames, Michigan State University, Milwaukee Public Museum, Ohio State University, University of Illinois–Urbana, University of Michigan, University of Minnesota, University of Wisconsin, University of Wisconsin–Milwaukee, Wisconsin State University–Oshkosh and Wisconsin State University–Whitewater. My special thanks are given to Dr. Warren H. Wagner, Jr., for his continuing advice and encouragement in this and other projects and for critically reading the manuscript; Dr. Hugh H. Iltis without whose assistance this paper would have been impossible; Dr. Edward G. Voss for assisting in the identification of the *Littorella* specimens and for reading the manuscript; Dr. Neil Harriman who made several collecting trips in the poorly collected Lake Winnebago area; and Dr. Ronald L. Stuckey with whom I frequently discussed the material in this paper.

Key to Fertile Specimens of the Plantaginaceae of Wisconsin

1. Flowers unisexual; pistillate flowers in a group in the axil of a single bract, each flower having 1–4 sepals; staminate flowers solitary, terminal, sepals four; fruit an achene; leaves terete or subterete, linear; stolons present __*Littorella americana* (1)
1. Flowers bisexual (except in gynomonoecious species) each flower subtended by a bract; all flowers having four sepals (two connate in *P. lanceolata*) ; fruit a circumscissile capsule; leaves flattened, linear to cordate; stolons absent __________*Plantago*
    2. Leaves cordate to broadly elliptic, definite blade and petiolar portions present; sepals and bracts glabrous.
        3. Major roots fleshy, 0.5–1.3 cm thick; peduncle 3–5 mm wide, central cavity ¾ or more of total diameter; seeds 2 per capsule; major veins of leaf not parallel to margin, appearing to arise from a "midrib", leaves leathery ____ ________________________________*Plantago cordata* (2)
        3. Major roots filamentous, 0.1–0.3 cm thick; peduncle 1–2 mm wide, central cavity less than ⅓ of total diameter; seeds 4–12 per capsule; major veins of leaf parallel to margin, leaves thin.
            4. Capsules oblong, dehiscence near base; seeds 4–9 per capsule; bracts and sepals lanceolate-attenuate; leaves broadly elliptic, margins bearing 3–7 small teeth, glabrous ____________________________*P. rugelii* (3)

4. Capsules rhombic-ovate, dehiscence medial; seeds 8–12 per capsule; bracts and sepals ovate-obtuse; leaves cordate-ovate, mangius entire, glabrate or hirsutulous ------------------------------------ *P. major* (4)

2. Leaves linear to spatulate, definite blade and petiolar portions absent or inconspicuous; sepals and/or bracts usually pubescent.

5. Stem freely branching, internodes 0.5–2 cm long; leaves opposite; seeds 2.8–4 mm long; spikes often appearing capitate ---------------------------------- *P. indica* (5)

5. Stem rarely branching, internodes absent or inconspicuous; leaves rosulate; seeds less than 3 mm long; spikes elongate.

6. Leaves linear, pilose, major veins 3; flowers conspicuously zygomorphic; stamens and style usually shorter than posterior corolla lobe; lobes variously pigmented at corolla throat; seeds lightly sculptured, medially constricted.

7. Bract 1.2–4 times as long as sepals; flowers spiraled on peduncle; tips of petals rounded; seeds 2.2–3 mm long ------------------------------ *P. aristata* (6)

7. Bract usually shorter than or just equaling sepals; flowers 4-ranked on peduncle; tips of petals acute; seeds 1.6–2 mm long ------------ *P. patagonica* (7)

6. Leaves spatulate or lanceolate, hirsute or glabrous, major veins 3,5,7; flowers actinomorphic or only slightly zygomorphic; stamens and style usually exceeding posterior corolla lobe (unless flowers are cleistogamous); lobes translucent or pigmented only at tip; seeds rarely sculptured, not constricted.

8. Leaves lanceolate; 2 sepals adjacent to bract connate; pigmented areas of bracts and sepals a narrow stripe; seeds 2 per capsule, hirsutulous ----------- --------------------------------- *P. lanceolata* (8)

8. Leaves spatulate; all 4 sepals free; pigmented areas of bracts and sepals ⅔ of total area; seeds 3 (2–4) per capsule, glabrous.

9. Major veins 5,7; leaves 2.5–4 cm wide; bracts and sepals glabrous; flowers contiguous along spike; stamens well developed; root system extensive ---------------------------------- *P. media* (9)

9. Major veins 3; leaves 0.6–1.5 cm wide; bracts and sepals hirsute; flowers separated by internodes

FIGURE 1. Habit drawings of some Wisconsin species in the Plantaginaceae: A) *Plantago media;* B) *P. aristata;* C) *P. patagonica;* D) *P. indica;* E) *P. lanceolata;* F) *P. virginica;* G) *Littorella americana.*

along spike; stamens frequently aborted; root system sparce and poorly developed -- *P. virginica* (10)

KEY TO STERILE SPECIMENS OF THE PLANTAGINACEAE OF WISCONSIN

1. Leaves terete or slightly flattened on adaxial side, linear *ca.* 1 mm wide, fleshy, glabrous, major vein 1, inconspicuous; stolons present; plant aquatic --------*Littorella americana* (1)
1. Leaves flattened, linear to cordate, 0.5–19 cm wide, thin to leathery, never fleshy, glabrous to pilose, major veins 3–9; stolons not present; plant usually terrestrial --------*Plantago*
   2. Leaves opposite, cauline; internodes 0.5–2 cm long; stem freely branching ----------------------------*P. indica* (5)
   2. Leaves alternate, rosulate; internodes usually absent or less than 0.5 cm long; stem a corm or caudex, rarely branching.
      3. Leaves cordate, ovate or broadly elliptic with definite blade and petiole; blades 2–19 cm wide; major roots fibrous, or branched and fleshy.
         4. Major roots fleshy, 0.5–1.3 cm. thick; leaves leathery, spatulate to cordate-ovate; major veins appearing to arise from a "midrib" *i.e.* pinnate, not parallel to margin ----------------------------------*P. cordata* (2)
         4. Major roots filamentous, 0.1–0.3 cm thick; leaves thin to chartaceous, cordate to broadly elliptic; major veins parallel to leaf margin.
            5. Leaves broadly elliptic, never cordate; major veins 5,7, margin bearing 3–7 small teeth, base of petiole usually purple; plant glabrous or glabrate --*P. rugelii* (3)
            5. Leaves ovate-cordate, major veins 3,5,(7), margin entire, undulate, base of petiole usually green; plant hirsutulous or glabrate --------------*P. major* (4)
      3. Leaves linear, lanceolate spatulate without definite blade and petiole; blades 0.5–4 cm wide; major roots in a tap system or (in old *P. lanceolata*) fibrous and arising from a stout caudex.
         6. Leaves spatulate, hirsute, margins entire or bearing 3–7 pectinate teeth.
            7. Major veins 5,7; leaf 2.5–4 cm wide, often revolute, appressed to ground; plant perennial, often forming caudex to 1.5 cm thick --------------*P. media* (9)
            7. Major veins 3; leaf 0.6–1.5 cm wide, erect or spreading; plant a short-lived annual with poorly developed root system, never a caudex--*P. virginica* (10)

6. Leaves linear or lanceolate, pilose or glabrous, margins entire or bearing 5–7 small teeth.
   8. Leaves lanceolate, glabrous, 0.5–4 cm wide, dark green, margins bearing 5–7 small teeth, major veins 5 (3,7); plant perennial often forming caudex 4–6 cm long, internodes absent; secondary branches frequent on large specimens ________*P. lanceolata* (8)
   8. Leaves linear, pilose, 0.2–0.6 cm wide, light green or silvery, margins entire, major veins 3; plant an-annual, occasionally forming short aerial stem with or without internodes; branches absent.
      9. Plants light green, thinly pilose; leaves of juvenile plants erect or slightly spreading; internodes short (2–5 mm) when present; secondary root system well developed ___________*P. aristata* (6)
      9. Plants silvery-green, thickly pilose; leaves of juvenile plants broadly spreading or appressed to ground; internodes absent; secondary root system poorly developed ________*P. patagonica* (7)

Key to Flowers and Fruits of the Plantaginaceae of Wisconsin

1. Flowers unisexual, spike interrupted, *i.e.* bearing cluster of pistillate flowers at base and one terminal staminate flower separated 0.8–2 cm along floral axis; fruit an achene ____________ ______________________________________*Littorella americana* (1)
1. Flowers bisexual, gynomonoecious or apomictic, flowers evenly distributed along spike; fruit a circumscissile capsule__*Plantago*
   2. Seeds 4–16 per capsule, testa more or less deeply sculptured; anthers conspicuously horned; bract and sepals glabrous; stigmatic hairs scattered, never in two rows, absent at corolla level.
      3. Bract and sepals attenuate; capsule oblong, 6.5–8 mm long, dehiscence near base; lower valve below sepals after dehiscence; 4–9 seeds per capsule; seeds 1.8–2.3 mm long; floral outline with conspicuous narrowing near base _____ _____________________________________*P. rugelii* (3)
      3. Bract and sepals obtuse-acute; capsule rhombic-ovate, 4–5 mm long, dehiscence medial; lower valve above sepals after dehiscence; 8–16 seeds per capsule; seeds 0.6–1 mm long; floral outline ovate ________________________*P. major* (4)
   2. Seeds 1–4 per capsule, rarely 5, testa smooth or very lightly sculptured; anthers cordate or horned *(P. indica)*; bract and sepals glabrous-pilose; stigmatic hairs scattered or in two parallel rows, usually present at corolla level.

4. Stamen and style length 0.5 mm or less; sepals and bracts pilose; petals with dark pigmentation at corolla throat; capsules with constriction above line of dehiscence; seeds slightly sculptured; face of seeds white with one or more dark bands.
   5. Bract 1.2–4 times as long as sepals; 4–8 pigmented areas on each petal near corolla throat; seeds 2.2–3 mm long, face with 2 concentric bands _____ *P. aristata* (6)
   5. Brace shorter than or equaling sepals; 1 pigmented spot on each petal near corolla throat; seeds 1.6–2 mm long, face with one dark band ______ *P. patagonica* (7)
4. Stamen and style length 1 mm or more or aborted; sepals and bracts glabrous or hirsute; petals without dark pigmentation at corolla throat or only near tip; capsules not constricted; seeds smooth; face of seeds usually lacking dark bands.
   6. Two sepals next to bract connate; pigmented areas on bracts and sepals a narrow stripe less than ⅓ total width; petals, bract and the fused sepals brown at tip; capsule dehiscence basal; seeds hirsutulous __________ __________________________________ *P. lanceolata* (8)
   6. All sepals free; pigmented areas on bract and sepals at least ⅓ of total width; petals, bract and sepals green or translucent throughout; capsule dehiscence medial; seeds glabrous.
      7. Bract and sepals glabrous; corolla tube extending beyond calyx; planar area of seed inconspicuous or only partially developed.
         8. Style exceeding stamens; bract smooth, ovate, tip rounded; seeds 2 per capsule, 2.8–3 mm long; planar area visible only at one end; flowers odorless _____________________________ *P. cordata* (2)
         8. Style *ca.* ½ as long as stamens; bract keeled, lanceolate, tip acute; seeds 3 (2–4) per capsule, 1.8–2.1 mm long, planar area not well defined; flowers fragrant _________________ *P. media* (9)
      7. Bract and sepals hirsute; corolla tube equalling or shorter than calyx; planar area of seed ⅓–½ of face.
         9. Stigmatic hairs evenly distributed; petals with distinct midrib; bract keeled, chartaceous margin extending to tip; seeds 2.8–4 mm long, 2 per capsule _________________________ *P. indica* (5)
         9. Stigmatic hairs in two rows (or absent in apomictic flowers); petals membranaceous

FIGURE 2. Habit drawings of some Wisconsin Plantagos: A) *Plantago major;* B) *P. rugelii;* C) *P. Cordata;* a,b,c) Leaves of respective species.

throughout, *i.e.* without a midrib; bract rounded, chartaceous margin not reaching tip; seeds 1.6–1.9 mm long, 3 per capsule ____*P. virginica* (10)

LITTORELLA BERGIUS

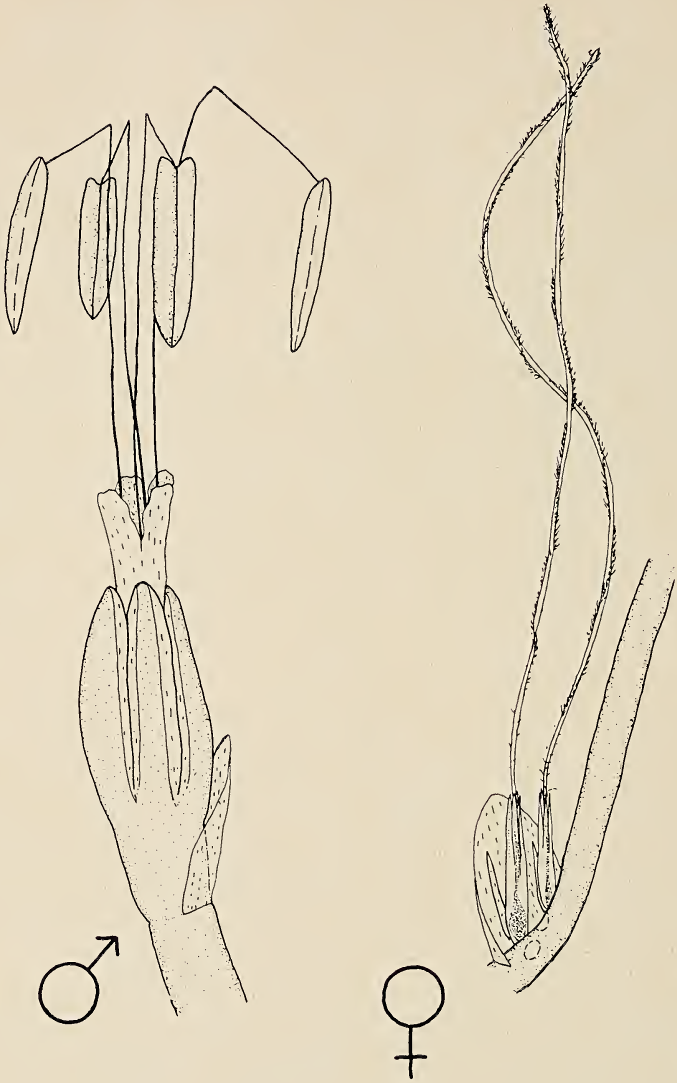
1. LITTORELLA AMERICANA Fern. *Rhodora* 20:62 1918. Map 2, Figs. 1G and 3.

L. uniflora (L.) Aschers. *sensu* Gleason (1962); and Gleason and Cronquist (1963).

L. uniflora v. *americana* (Fern.) Gl.

Plant a perennial herb. ROOTS: Fibrous *ca.* 1 mm thick. STEM: compact, may form a short caudex, frequently producing stolons 0.5–4 cm long. LEAVES: Rosulate, linear, terete or slightly flattened on adaxial side, truncate, with only one major vein, this only rarely visible on lower 1/3 of leaf; submerged leaves 1.3–3.7 cm long, erect; emersed leaves 2–8 cm long, arching. INFLORESCENCE: Total length 0.5–3 cm, flowers unisexual. STAMINATE FLOWERS: Terminal, only one per inflorescence; bract rounded, transparent; sepals 4, fleshy, often tinted light pink-brown, pigmented area 1/3 of total area, glabrous, 2.8–3.5 mm long, slightly keeled; corolla 4-lobed, erect at anthesis, transparent, projecting 1–1.7 mm beyond calyx; filaments 9–12 mm long; anthers *ca.* 2.5 mm long, tip rounded, base cordate, versatile, purple and/or yellow. PISTILLATE FLOWERS: In groups of 2–5 at base of inflorescence, hidden except for stigmas by leaves, entire cluster subtended by a single large, obtuse, transparent bract; sepals 1–4, linear, acuminate, transparent; corolla 3–4 toothed, teeth erect, attenuate; style filamentous 0.8–2.5 cm long; stigmatic hairs in one spiralling row. FRUIT: Achene, oblong, *ca.* 2 mm long; apparently rarely sets fruit. PHENOLOGY: Flowering June–August.

Fernald (1918) refers to *Littorella americana* as "One of the rarest plants of the North American flora . . ." It is surely uncommon but may often be overlooked or confused with other aquatics as it rarely blooms (For keys to vegetative specimens and morphologically similar aquatic plants, see Voss 1967.) Fassett (1934) referred to it as ". . . a characteristic and abundant plant in many lakes of northern Wisconsin." Voss (1965) discusses the species and gives a description of material from the Upper Peninsula of Michigan. Unfortunately, I have not seen the plant in the field but I do have a large collection of living plants collected at Cusino Lake (Michigan) by Ronald L. Stuckey. The data on this species, as given below, are based upon these collections.



Littorella americana

FIGURE 3. Flowers of *Littorella americana.*

Littorella is known from lakes in Maine, Michigan (Voss 1965), Minnesota (Lakela 1958), Newfoundland, New York (Muenscher 1934), Nova Scotia, Ontario, Vermont and Wisconsin (Map 2).

The name, *Littorella*, referring to the shore, is very appropriate as it is only in the littoral zone that it is found in bloom. Voss (pers. com.) reports that the Cusino Lake locality, where flowering specimens were collected in 1964, was under 2–3 feet of water in 1965 and 1966. The plants were still there, but without flowers. Experiments at the University of Michigan Botanical Gardens have shown that the plants require cool temperatures when emersed and cool or cold water when submersed. In cultivation, flowering can only be induced in emersed plants and under long-day conditions. The cultivated specimens were considerably larger than any collected in the field. Although I had many plants blooming simultaneously (all from the same clone), they did not set fruit. This indicates, perhaps, a genetically controlled self-incompatibility. This may also explain the rarity of fruit-set in the field. Reproduction is mainly vegetative by means of stolons. New plants are readily obtained by dividing old individuals or by cuttings from stolons.

PLANTAGO L.
SECT. PALEOPSYLLIUM Pilger

2. PLANTAGO CORDATA Lam. Illustr. Genr. I:338. 1791.
Heart-leaved Plantain Map 1, Figs. 2C, 4, 6A and 7A.
P. kentuckensis Michx.
P. canadensis Hort.

Plant a perennial herb. ROOTS: Primary massive and fleshy, 0.5–1.3 cm thick, branching several times; secondary roots fibrous. LEAVES: Spatulate in winter rosette, 1–3 cm wide; cordate-ovate but never truly cordate in late spring and summer rosette, 8–19 cm wide, 12–23 (50) cm long, lamina with a leathery texture, petiole base often purple; major veins (3) 5,7 (9), not parallel to margin but appearing to arise from a "midrib" ½ to ⅓ the distance up from the base of the expanded blade; leaf margin entire or undulate. INFLORESCENCE: Total length including peduncle 12–40 cm, glabrous, central cavity ⅔ total diameter of peduncle, 2–4 flowers per cm. FLOWERS: (Fig. 6A) Obovate in outline; sepals 2–2.3 mm long; bract 5/6 the length of sepals, obovate, tip truncate, pigmented area bordered on sides by very narrow hyaline margin, glabrous; petals elongate-deltoid, slightly revolute, translucent, spreading at anthesis; style length 1.5–2 times the stamen length, stigmatic hairs present at corolla level; anthers cordate at base, yellow. CAPSULE: (Fig. 7A) Ovate, 9–11 mm long, dehiscent below the middle, lower valve of capsule equalling sepals after dehiscence. SEEDS: 2 per capsule, tan—brown, testa smooth, mucilaginous coat heavy, 3–3.8 mm long, planar area conspicuous on one end of seed, obscured on other end, hilum and micropyle separated. (N = 12) PHENOLOGY: Flowering mid-April to early June (rarely in late fall). Fruit matures 1–3 weeks after anthesis.

Plantago cordata is a rare and fascinating plant. It has been collected so infrequently in the past 50 years that whenever a new locality is discovered or an old one rediscovered, it is either published (Svenson 1935, Chute 1942, Harper 1944, 1945) or cherished as a well-kept secret. So few botanists have seen it alive that I have heard respected workers question whether it still exists and whether it is even a distinct species.

The plant is quite similar, morphologically, throughout its range but varies slightly in size. The species is endemic to eastern United States and Ontario, excepting the coastal plain and northern forests, but most known localities are in the Great Lakes Region. I have seen *P. cordata* alive only in Adams Co., Ohio. Data on the biology of the species, as given below, are from plants of this locality. To my knowledge, there are only three or four other known extant localities. It was frequently collected in southeastern Wisconsin in the 1880's and 1890's but the last known collection is from Milwaukee Co. dated 1938. Wadmond's collection from Somers, Kenosha Co. (MINN, WIS) includes photographs taken in the

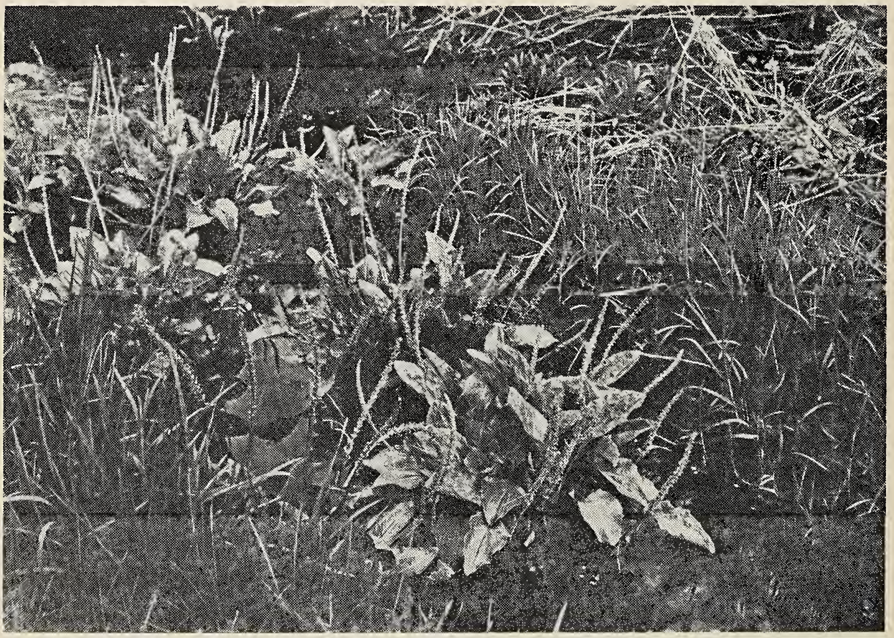


FIGURE 4. *Plantago cordata* and habitat in Kenosha Co., Wisconsin (Wadmond, June 30, 1899, near Sommers: MINN).

field (Fig. 4). The distribution in Wisconsin (Map 1) is, as throughout its range, correlated with limestone areas. From my observations, it appears that the plants can not tolerate bright sunlight even if they are in very wet areas. This lack of tolerance may be a factor in their decline, as the opening of the forests together with the draining of low areas destroyed their habitats.

Blooming starts in late April and early May when the plant is still in the winter-rosette condition (Fig. 2C) : Later inflorescences and infructescences are subtended by summer leaves (Fig. 2c). The induction of flowering is apparently brought about under short-day conditions and young inflorescences are often produced in the fall for the following spring. These young spikes are well protected by the imbricate petiole bases. Meiosis may occur in the fall but usually does not occur until spring. The important factor in inducing flowering is evidently a cold period. Under constant conditions, the plants will eventually develop a winter-rosette but will then remain quiescent until subjected to a cold treatment. Individuals will occasionally bloom again in the fall after a cold snap. There is no dormancy in the seeds at maturity. They must germinate rapidly as they only live about a month in storage at 40°F. They will not germinate under water. A detailed discussion of the biology of *P. cordata* will be given at a later date.

SECT. PLANTAGO

3. PLANTAGO RUGELII Dcne. in DC Prodr. XIII:695. 1852.
Rugel's Plantain Map 10, Figs. 2B, 6B, 7B and 8.

Plant an annual or perennial herb. ROOTS: Fibrous from a short stem. LEAVES: Rhombic-ovate or elliptic, glabrous, 2–10 cm wide; blades 6–20 cm long; major veins 5 (7, 9), parallel to margin, joining at base of blade; margin entire but bearing 5–9 small pectinate teeth. INFLORESCENCE: Total length including peduncle 12–50 cm, glabrous, 1–8 per plant, *ca.* 10 flowers per cm. FLOWERS: (Fig. 6B) Outline oblanceolate; sepals 2.2.–2.5 mm long; bract ½ the length of sepals, linear-lanceolate, tip attenuate, pigmented area ¼–⅓ total width, glabrous; petals subulate—deltoid, chartaceous, reflexed at anthesis; style length equal to stamen length, stigmatic hairs not present at corolla level; anthers conspicuously horned, purple or yellow. CAPSULE: (Fig. 7B) Oblong, 6.5–8 mm long, dehiscent at middle; lower valve of capsule below tips of sepals after dehiscence. SEEDS: (4)–7–(9) per capsule, dark brown, testa slightly sculptured, 1.8–2.3 mm long, planar area only vaguely defined but occupying *ca.* ⅓ of axial surface, hilum and micropyle separated. ($N = 12$). PHENOLOGY:

Flowering early June to November with peak in July (Fig. 8). Fruit maturing 2–3 weeks after anthesis.

Plantago rugelii, as its "look-alike," *P. major,* is an extremely variable and plastic species. We are fortunate that students of this species were not as anxious to name every morphological deviant as has been the case with *P. major.* Only two varieties have been named; *alterniflora* and *aspera* both by Farwell. I have seen types of these and hold them to be ecological variants; *alterniflora* is a depauperate dry-exposed form, *aspera* is a juvenile form.

Native in eastern North America and west to Texas and North Dakota, *P. rugelii* has been introduced in most other states but is common only in its native area. It is not so frequent in the northern parts of its range (in Wisconsin north of the Tension Zone (Map 10), *cf.* discussion under *P. major*) as farther south. This may represent a general northward migration of the species associated with a warming climate and surely, at least for the weedy forms, with the disturbances of man. Hansen (1961) reports it as established in certain areas of northern Europe. The more robust forms are associated with rich bottom-lands frequently in shady areas. Shull (1914) showed that the seeds will germinate after being submerged in water for up to 54 months. The robust form, when growing along streams, could be confused with *P. cordata* (see above) as both can produce very large leaves often having purple petiole bases (a character allegedly, but not, diagnostic of *P. rugelii*). Hamilton & Buckholtz (1956) concluded from their experiments that *P. rugelii* grew better in association with *Agropyron repens* than in areas where the grass was removed. In light of the putative relationship of the Plantaginaceae and the Scrophulariaceae, this might suggest a haustorial relationship which they did not investigate. I repeated the experiment but obtained rather poor growth in the plantain. No haustorial connections were found. The problems of identification and confusion with *P. major* involve mainly the more or less depauperate—weedy and/or juvenile forms of both species. The species undergo parallel changes when subjected to unfavorable conditions, especially those of dry, open hot areas such as roadbeds, paths, cracks in masonry, mud-flats, talus slopes and gravel pits. Here the leaves are small (2–3 cm wide) and often thickened; the inflorescences short (5–10 cm) and sparse; and frequently the capsules aborted or contorted It is almost impossible to distinguish sterile material of this type although some clues may be obtained from the leaf margins. From general field observations, it appears to me that of the two species, *P. major* is the more common weed in Wisconsin, whereas in Michigan, *P. rugelii* is the more common.

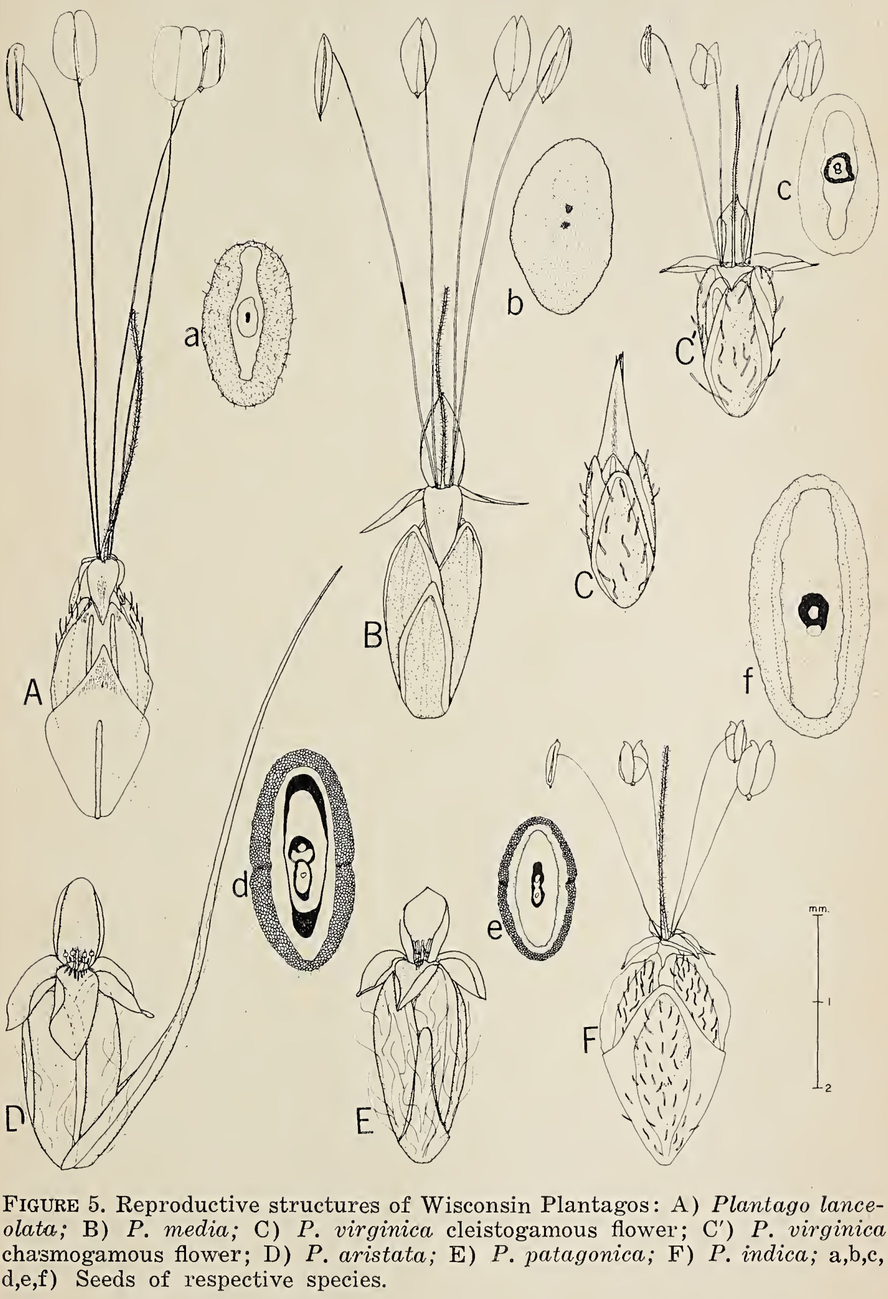


FIGURE 5. Reproductive structures of Wisconsin Plantagos: A) *Plantago lanceolata;* B) *P. media;* C) *P. virginica* cleistogamous flower; C′) *P. virginica* chasmogamous flower; D) *P. aristata;* E) *P. patagonica;* F) *P. indica;* a,b,c, d,e,f) Seeds of respective species.

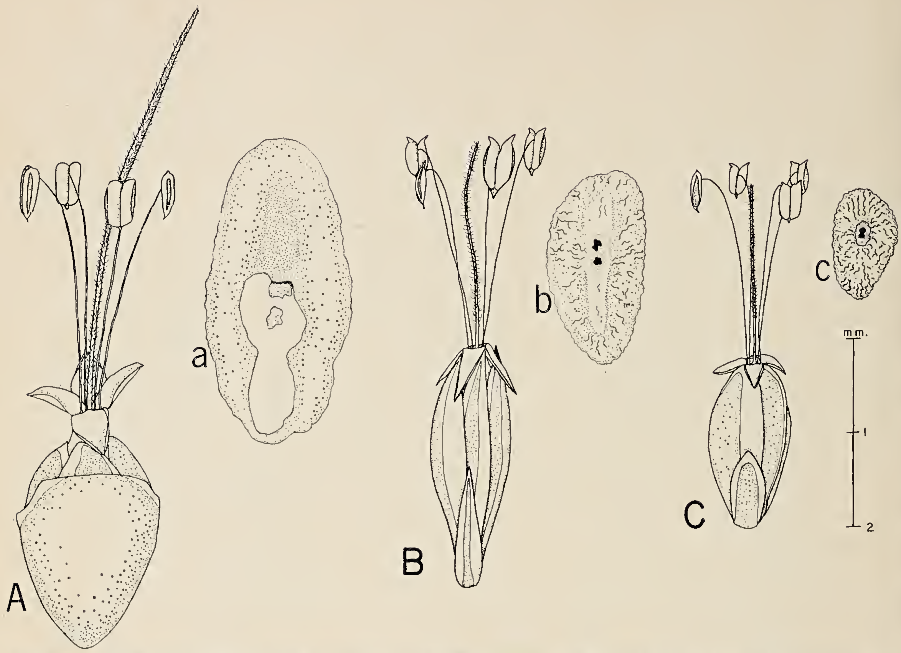


FIGURE 6. Reproductive structures of Wisconsin Plantagos: A) *Plantago cordata;* B) *P. rugelii;* C) *P. major;* a,b,c) Seeds of respective species.

Details on the reproductive biology of *P. rugelii* are not known. Strausbaugh (1950) reports on the occurrence of branched spikes in the species. It is a long-day plant but may remain blooming into early November (*Fig.* 8). The seeds are dormant when first shed but germinate after a cold treatment or several months in storage (Steinbauer & Grigsby 1957).

4. PLANTAGO MAJOR. L. Sp. Pl. ed. 1:113. 1753.
Broad-leaved Plantain, White-man's Foot
Map 9, Figs. 2A, 6C, 7F and 8.

Plant an annual or perennial herb. ROOTS: Fibrous from a compact stem. LEAVES: Ovate to cordate, glabrate or hirsutulous, 2–13 cm wide; blade 4–15 cm long; major veins 3, 5, (7), parallel to margin, joining at base of blade; margin entire or slightly undulate. INFLORESCENCE: Total length including peduncle 6–25 cm, glabrate; 1–30 spikes per plant; *ca.* 16 flowers per cm. FLOWERS: (*Fig.* 6C) Outline ovate; sepals 1.5–2.0 mm long; bract ⅓ the length of sepals, lanceolate, tip obtuse, pigmented area ⅔ of total width, glabrous; corolla lobes deltoid, chartaceous, reflexed at anthesis; style length equal to stamen length or slightly shorter; stigmatic hairs absent at corolla level; anthers conspicuously horned, frequently purple. CAPSULE: Rhombic-ovate, 4–5 mm long, dehiscent near the middle; lower valve of capsule usually exceeding tips of sepals. SEEDS: 12 (8–16) per capsule, black-brown, testa deeply sculptured, 0.6–1 mm long, planar area inconspicuous, hilum and micropyle adjacent. (N = 6). PHENOLOGY: Flowering mid-June to November (Fig. 8). Fruit maturing 2–3 weeks after anthesis.

Plantago major is well known for its variability and plasticity. Two subspecies, over a dozen varieties and innumerable forms have been credited to eastern North America. Fernald (1950) mentions several forms of Pilger's subspecies *eumajor* while Gleason (1952) classifies the plants as members of subspecies *pleiosperma* Pilger. These subspecies, based on number of seeds and general capsule shape, are questionable, as Dowling (1935) showed in intergradation of seed number in a population of *P. major* in Great Britain. Likewise, my own observations of greenhouse cultures have revealed variation in seed numbers from 4 to as high as 20 per capsule in *P. major* from Costa Rica, Hawaii, Michigan, Ontario and Wisconsin. Young plants, especially those forced to bloom when they have produced only a few elliptic leaves, will usually have a lower number of seeds per capsule. Capsule shape will also vary with age but not as greatly. The var. *scopulorum* Fries & Broberg has been collected on beaches in Wisconsin but such plants, in the greenhouse, will quickly revert back to "typical" form. The results of various transplant experiments are given by Marsden–Jones & Turrill (1930, 1933, 1935, 1937, 1938). The species is badly in need of revision and in view of the dubious nature of the intraspecific taxa, I choose, here, to treat the species as *P. major sensu lat.*

Plantago major is found throughout the world in areas disturbed by man, but is not abundant in the far north. With the exception of oceanic islands, it is difficult to state where the species is native and where it has been introduced by man. Whether or not it is native to North America is still a matter of speculation. The plant was supposedly called "White-man's Foot" by the Indians of eastern North America. If this is true, it would indicate an unfamiliarity with the plant by the Indians before European colonization. An interesting problem would be to determine whether there exist physiological-genetic differences between the Eurasian and American populations. Likewise a chronological distribution map (like that of *Rorippa sylvestris*, see Stuckey (1966) might help resolve the question. It was first collected in Wisconsin in 1887 in Wauwatosa.

Plantago major occupies a wide range of habitats from railroad yards and sandy hills to moist, rich soils of old fields and lawns but is rarely found in hard-packed soils. Curtis (1959) in his

Species List (p. 641) includes *P. major* as a member of the "Southern wet mixed forest" yet lists it in Table XXXI–1, "Prevalent species of weed communities of southern moist nitrogen-rich soils," as reaching its highest presence value (87%) there. He also lists (p. 641) *P. rugelii* as being a member of the "Dry mesic prairie." From herbarium data, the literature and my own observations, I can not help but think these two species are switched in the Species List. *Plantago major* does very poorly in shaded areas and rarely occurs in areas that are wet during the growing season. The opposite is true for *P. rugelii* (see above). The latter is apparently more abundant south of the "Tension Zone" (75 localities *vs.* 23 for *P. major*) while *P. major* is more abundant north of it (51 localities *vs.* 29 for *P. rugelii*). Hartley (1966) gives it as "infrequent" in the "Driftless Area" where *P. rugelii* is "common." This unequal distribution of the two species could, of course, simply be a matter of chance but, on the other hand, if *P. major* were truly introduced, it would not be particularly incongruous for *P. major's* weedy forms to have a slight advantage in the north, where *P. rugelii* is not native and both are competing in the weed communities. In the south, on the contrary, where *P. rugelii* is in its native area, the presence of autochthonous bottomland populations in addition to the weedy forms makes it more numerous.

Plantago major starts blooming 3–4 weeks later than *P. lanceolata* (Fig. 8) and continues later into the fall. Various abnormal forms of the spike, some of which are genetically controlled, have been described (Hammarlund 1921) including apical rosettes, leafy bracts, fasciation and branching. There is no evidence of gynomonoecism or other reduction of the normally hermaphroditic flowers. Sagar & Harper (1964) give seed-to-seed period as 6 weeks under cultivation. The seeds are dormant at the time of maturity but will germinate after several months or a chilling (Steinbauer & Grigsby 1957). The seeds may remain viable for periods of *ca.* 50–60 years (Chippendale & Milton 1934) and have given 10% germination after 40 years (Crocker 1938). Unlike *P. lanceolata*, seeds of *P. major* never germinate in the fall but do so sporadically the following season (Marsden–Jones & Turrill 1938).

SECT. PSYLLIUM (Juess.) Harms *in* Engler & Prantl

5. PLANTAGO INDICA L. — Syst. Nat. ed. 10. II:896. 1759.
Psyllium, Indian Plantain — Map 6, Figs. 1D, 5F, 6I and 8.
Psyllium indicum Du Mount de Cours
Psyllium annuum Thuill.
Psyllium ramosum Gilib.
Plantago ramosa (Gilib.) Ascherson

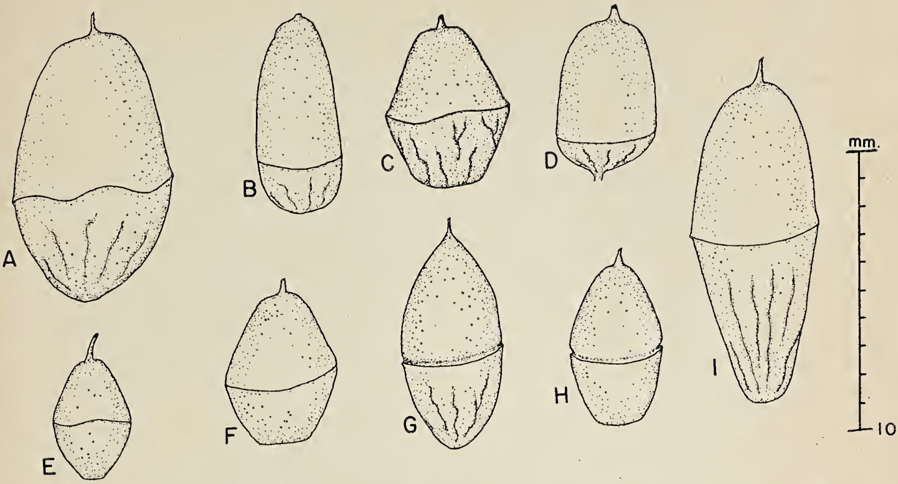


FIGURE 7. Capsules of Wisconsin Plantagos: A) *Plantago cordata;* B) *P. rugelii;* C) *P. media;* D) *P. lanceolata;* E) *P. virginica;* F) *P. major;* G) *P. aristata;* H) *P. patagonica;* I) *P. indica.*

Psyllium arenarium Mirbel
Plantago arenaria Poir.
Plantago psyllium sensu Gleason & Cronquist (1963), *non* L.

Plant an herbaceous or slightly woody annual. ROOTS: Major tap root with usually poorly developed fibrous side roots: STEM: Total length 10–50 cm, freely branching; internodes 1–4 cm long. LEAVES: Linear, hirsute, 1–7 cm long, 0.2–0.5 cm wide, opposite; major veins (1), 3, parallel the entire length of leaf; margin entire, ciliate. INFLORESCENCE: Total length including peduncle 2–6 cm, hirsute, 1–30 or more per plant; spike often appearing capitate, 10 flowers per cm. FLOWERS: (Fig. 5F) Outline obovate; sepals 2–3 mm long; bract 5/6 the length of sepals, ovate, lower bracts may be aristate, 2–2.5 times as long as sepals, bracts increasingly shorter from base of inflorescence to tip, tip of bract rounded, pigmented area 1/3 of total width and bearing conspicuously rounded keel hispid; corolla lobes elongate-deltoid, crenulate, central vein present, reflexed at anthesis; style length equal to stamen length, stigmatic hairs present at corolla level; anthers conspicuously horned, yellow. CAPSULE: Rounded-ellipsoid, 10–13 mm long, dehiscent at the middle. SEEDS: 2–(3) per capsule red-brown, testa smooth, 2.8–4 mm long; planar area occupying ½ of face, sunken, causing sides to appear revolute in x-section; micropyle and hilum separated. (2N = 12 Rahn, 1957). PHENOLOGY: Flowering July–September.

Plantago indica is readily identified by its caulescent habit. The only species we may confuse with it is *P. psyllium* L., a close relative, which is rarely introduced in eastern North America. I have seen no specimens nor heard any reports of the latter occuring in Wisconsin. It differs from *P. indica* in having leaves narrower, hirsutulous or glabrate, more linear bracts, and a generally "spindly" habit.

Plantago indica is native in Europe being most common in the countries bordering the Mediterranean Sea. It is probably frequently reintroduced in North America, as the seeds are still a popular remedy for constipation (Claus 1961). Additional uses of *Plantago* in medicine can be found in Shyreu (1935). In Wisconsin, the plants are found on sandy open areas frequently along beaches (Map 6). Goessel collected specimens at North Point in Sheboygan from 1919 to 1932. The plants die in the fall and over-winter as seeds. In the greenhouse, I have been able to keep individual plants alive for only 10 months. There is apparently no primary dormancy as the seeds germinate readily. Flowering is initiated only under long days. The species will probably become more frequent in the future.

SECT. LEUCOPSYLLIUN Dcne.

6. PLANTAGO ARISTATA Michx. Fl. Boraeli-Amer. I:95. 1803.
Bracted Plantain, Buckhorn Map 4, Figs. 1B, 5D, 7G and 8.
Plantago patagonica Jacq. v. *aristata* (Michx.) A. Gray
P. gnaphalioides Pursh. v. *aristata* (Michx.) Hook.
P. purshii Roem. *et* Schult. v. *aristata* (Michx.) Jones
P. nuttallii Rapin
P. aristata nuttallii (Rapin) Morris
P. squarrosa Nutt.
P. squamosa Nutt. ex Dcne.
P. frankii Steud.
P. filiformis Dcne.

Plant an annual herb. ROOTS: Major root tap; secondary roots usually abundant. STEM: In order specimens, especially those growing in moist areas, stem up to 1.5–6 cm long with internodes 2–5 mm long. LEAVES: Rosulate, usually erect, linear, 3–17 cm long, 3–6 mm wide, hirsute to pilose; major veins 3, parallel the entire length of leaf; margin entire, ciliate. INFLORESCENCE: Total length including peduncle 3–27 cm; peduncle hirsute, 1–10 per plant, 2–4 flowers per cm. FLOWERS: (Fig. 5D) Outline elliptic; vertically 4-ranked on peduncel but spirally arranged; sepals 2–2.5 mm long; bract reflexed, tip aristate, pigmented area 1/3 of total area but discernable only at base of bract, hyaline margin present only on lower 2–3 mm of bract, bract 1.2–5 times as long as sepals, thinly pilose; corolla zygomorphic, limb cordate, involute, tip of posterior limb rounded, 4–8 darkly pigmented patches on each limb near throat of corolla tube; style length equal to stamen length or slightly longer; stigmatic hairs present at corolla level; anthers ovate in outline, not versatile, spinose, included in upper corolla lobe, light yellow. CAPSULE: Acutely elliptic, narrow constriction circumscribing upper valve immediately above line of dehiscence; dehiscent below the middle; old corolla always remains on capsule at maturity. SEEDS: 2 per capsule, reddish-tan, testa finely sculptured, 2.2–3 mm long, with a shallow medial constriction crossing back; planar area occupying almost the entire face, face with two concentric dark elliptic bands; micropyle and hilum separate. ($2N = 20$ Rahn, 1957). PHENOLOGY: Flowering mainly in June but sometimes extending into October (Fig. 8). Fruit set 2–3 weeks after anthesis.

Plantago aristata is extremely variable in size but is usually readily identified by the presence of the aristate bract. Goodwin's study showed a general correlation between ecologically marginal habitat and small size. Although the mature plants ranged from single-spiked individuals *ca* 3 cm high to seven-spiked specimens up to 20 cm high, the various morphological units—bracts, capsules etc.—remained proportional (Goodwin, 1949). In the vegetative rosette stage, it is almost impossible to distinguish from *P. patagonica* with which it often forms mixed populations. *Plantago spinulosa* Dcne. is a morphological intermediate between the two species and may represent hybrids. Individuals of *P. aristata* may have relatively short pilose bracts while some individuals of *P. patagonica* (*e.g.* Thomson *Sept. 4, 1937* Millston, Wis. WIS) have reflexed spinose bracts. This probably represents a small amount of introgression. The parental species are phenologically separated (see below; Fig. 8) but do overlap. Alva Day (personal communication) grew plants from seeds of *P. purshii (P. patagonica?)* having long bracts but, in cultivation, the bract length reverted to the normal, short condition. She explains the long bract as perhaps a result of high moisture content of the soil.

Plantago aristata is native to the Great Plains of North America but, with the disturbances of man has spread throughout the United States (including Hawaii) and adjacent Canada. In Wisconsin, it is generally restricted to the prairies (Map 4) where it occupies the open, well-drained sites. Curtis (1959) lists it as in indicator of dry prairies. It is sometimes found as a weed along railroad beds and sandy beaches.

Day-length requirements are not specifically known but my observations on greenhouse materials indicate that a short day is required to initiate flowering. Once flowering has started, day-length is no longer important as the plants will continue to produce inflorescences under long days until the apex is eventually used up in the production of a terminal spike. If the plants are subjected to sudden changes in day-length, an apical rosette of vegetative leaves often develops on the spike. This may later produce lateral inflorescences. The plants will continue blooming for several months during which a stem 3–5 cm long may develop. *Plantago aristata* begins blooming 1–3 weeks later than *P. patagonica* (Fig. 8) at which time most stigmas of the latter are no longer receptive. Although I can not detect a fragrance in the flowers of either species, the relatively large and showy corolla and small, frequently included stamens, do suggest entomophily. I have seen small flies and bees visit the flowers but do not know whether they are significant pollen vectors. The plants are self-compatible. The seeds have little or no primary dormancy (Steinbauer & Grigsby, 1957). Even so, they rarely germinate the same year they are produced as the capsules do not dehisce readily and remain intact on an erect spike until late fall when the plant dies and finally falls over.

7. PLANTAGO PATAGONICA Jacq. Icon. P. Rar. II, Coll. Supl. 35. 1796.
Map 3, Figs. 1C, 5E, 7H and 8.

Plantago patagonica v. *gnaphalioides* (Nutt.) A. Gray
P. purshii sensu Fernald (1950) *non* Roem. *et* Schult.

Plant an annual herb. ROOTS: Major root tap; secondary roots poorly developed. LEAVES: Rosulate, erect or slightly spreading, linear, 3–12 cm long, 2–6 mm wide, often woolly-pilose; major veins 3, only one visible on adaxial surface, parallel the entire length of leaf; margin entire, ciliate. INFLORESCENCE: Total length including peduncle 4–20 cm; peduncles pilose, 1–15 per plant (usually only 4–6 per plant in Wisconsin); 2–6 flowers per cm. FLOWERS: (Fig. 5E) Outline elliptic; conspicuously vertically 4-ranked; sepals 1.0–2.4 mm long, pilose; bract usually equal to or shorter than sepals but sometimes projecting slightly beyond the calyx, always appressed to calyx, lanceolate, tip rounded, pigmented area bordered by very narrow chartaceous margin; corolla zygomorphic, limbs cordate at base, involute, posterior limb erect, tip acute, one pigmented patch on each limb near throat of corolla; style length equal to stamen length or slightly longer; stigmatic hairs present at corolla level; anthers elliptic in outline, not versatile, included in upper corolla limb, light yellow. CAPSULE: Rounded—elliptic, narrow constriction circumscribing upper valve immediately above line of dehiscence; dehiscent below the middle; old corolla always remains on capsule at maturity. SEEDS: 2 per capsule, reddish-tan,

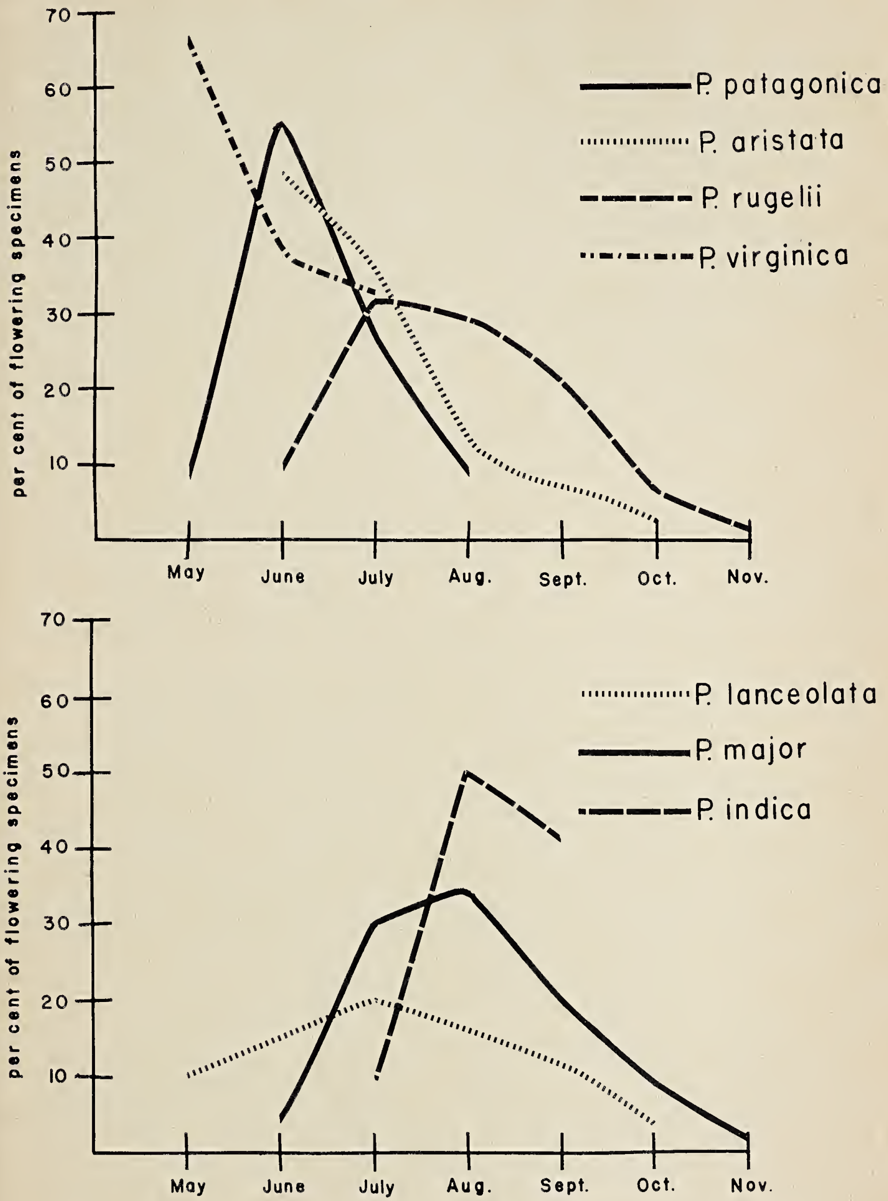


FIGURE 8. Phenology of selected Wisconsin *Plantago* species.

testa finely sculptured, 1.6–2 mm long shall ow medial constriction crossing back; planar area occupying almost entire face, face with one dark elliptic band; micropyle and hilum separate. (2N = 20

Rahn, 1957) PHENOLOGY: Flowering early May and June occasionally into September (Fig. 8).

Plantago patagonica, like *P. aristata* (see above), is quite variable in general size. The problems of classification and taxonomy arising between *P. patagonica* and *P. purshii* are readily apparent in the literature. I agree with Gleason and Cronquist (1963, p. 644) that our plants of *P. patagonica* are ". . . apparently identical with those from S. Amer. . . ." The interesting and perplexing problem is the explanation of this amphitropical distribution. Although the entire section of the genus is in need of a complete revision, I believe *P. purshii* of our western states is a very different entity (and probably a good species) from the *P. patagonica* of the central plains. I have never seen the western plant from any localities east of the Mississippi River. For additional comments (not in complete harmony with my views) see Poe (1928) and Morris (1900).

Restricted to the well drained soils of the Great Plains, *P. patagonica* occurs in the dry prairies of southern and western Wisconsin (Map 3). Unlike *P. aristata,* it does not form large weedy populations in areas disturbed by man. It is only rarely found along dry beaches and railroad beds. It also differs from *P. aristata* in that it can not tolerate very moist or wet soils. Under these conditions, it rapidly turns yellow and dies.

Plantago patagonica is a well marked short-day plant: I have kept it in the vegetative stage for a period of four months under 14 hour days but could readily induce blooming in the same plants under 8-hour days. The floral morphology and reproductive behavior are similar to *P. aristata* (see above). The plants begin blooming the second or third week of May (1–3 weeks before *P. aristata*). Individual plants may continue blooming for about a month. The seeds are dormant when first shed but will germinate after 3–4 months storage or alternating cold-warm treatments.

SECT. ARNOGLOSSUM Dcne.

8. PLANTAGO LANCEOLATA L. Sp. Pl. ed. 1:113. 1753.
Ribgrass, Ripplegrass, English Plantain, Buckhorn, Narrow-leaved Plantain. Map 7, Figs. 1E, 5A, 7D and 8.

Arnoglossum lanceolatum S. F. Gray

Plantago lanceaefolia Salisb.

P. flexuosa Guad. *ex* Rapin

P. capensis Bojer

P. longistipes Royale *ex* Barnéoud

Plant an annual or perennial herb. ROOTS: Juvenile, tap; old specimens, fibrous from short stem or caudex. STEM: Caudex 4–6 cm long in old specimens, frequently branching in robust individuals. LEAVES: Lanceolate 6–32 cm long, 0.5–4 cm wide, glabrate or hirsutulous; major veins 5 (3, 7), parallel the entire length of the leaf; margin usually denticulate with 5–11 small teeth. INFLORESCENCE: Total length including peduncle 10–40 cm, hirsutulous, peduncle ribbed, 1–10 per plant; floral group globose or elongate, 12–15 flowers per cm. FLOWERS: (Fig. 5A) Outline elongate-rhombic with construction between bract and sepals; sepals arising from a short pedicle *i.e.* not directly in the axil of bract, sepals 2–2.5 mm long, the two sepals next to bract fused into one doubly tipped, doubly ribbed unit; bract 4/5 the length of sepals, acuminate, ovate, the pigmented area reduced to a narrow rib, glabrous; petals elongate-cordate, slightly pigmented near tip, reflexed at anthesis; style length ½ of stamen length; stigmatic hairs present at corolla level; anthers cordate at base, yellow; the plants may be gynomonecious or gynodioecious. CAPSULE: Elongate, dehiscent at the base. SEEDS: (1) 2 per capsule, dark brown, testa lightly sculptured, often hirsutulous, 1.6–1.9 mm long; planar area 1/3 of face, slightly sunken; micropyle and hilum adjacent. (2N = 12 Rahn, 1957). PHENOLOGY: Flowering mid-May through October. Fruit maturing 3–4 weeks after anthesis.

Plantago lanceolata, like the other weedy plantains, is an exceedingly variable species throughout its range. Pilger (1937) divided it into two varieties and seven subvarieties. Other authors (*e.g.* Druce, 1928) recognize up to 12 varieties. Of these, only two, *sphaerostachya* Mert. & Koch (having a globose inflorescence and often pilose leaves) and *angustifolia Poir.* (having short, narrow leaves) have been cited as occurring in our area (Gleason 1952). Griffiths (1922) showed that the pubescence of *sphaerostachya* is dependent on environmental conditions: The dry-open habitat producing the small pubescent plant while a more mesic or wet habitat yielded the typical form. He also produced the sphaerostachya habit by placing the typical form in the dry-open habitat. Leaf shape and length are determined by the height of surrounding vegetation (Jenkin, 1925). My field observations and greenhouse cultures show that pubescence, leaf size (and to some extent shape) and general inflorescence size are apparently strongly influenced by the environment. I am therefore recognizing for Wisconsin only the typical, although polymorphic, variety.

A native of Eurasia but widely established throughout the world except in subartic and low-lying tropical areas, *Plantago lanceolata* is probably the best known member of the genus. The species has had a long association with man: Pollen deposits have often been used as an indicator of prehistoric man's migrations (Iversen, 1941, Godwin, 1944, 1956). There is no record of when it was first introduced into North America but because it is so abundant in Europe and especially in the British Isles (Sagar & Harper, 1964) it was probably brought to the early settlements.

Plantago lanceolata was first collected in Wisconsin in Marquette Co. in 1861 and represents the first *Plantago* known to be collected in the state. The distribution in Wisconsin (Map 7) is misleading in that the plant is much more abundant than the number of localities would indicate: One could probably find it in all counties. The problem here is probably like that of other weedy species which, unfortunately, are not collected because they are so ubiquitous. It is a common weed of door-yards, roadsides, paths and open fields. The plants will live under a broad range of ecological conditions but seem to prefer hard-packed soils (Harper *et al.*, 1965), alkaline conditions (Zeiner, 1946) and minimal competition for sunlight (Sagar & Harper, 1964).

Plantago lanceolata is a long-day plant (Snyder, 1948, Bünning & Kodon, 1954) blooming in our area from late May to early October with a peak around the second week in July (Fig. 8). The flowers may be pistillate, staminate or hermaphroditic and show a complete morphological spectrum of sexuality (Stout, 1919, Blaringhem, 1923, Hope–Simpson, 1939, Baker, 1963). The pollen is an important cause of hayfever in early summer (Wodehouse, 1945). Although normally wind-pollinated, *P. lanceolata* has been reported to be frequented by insects (Clifford, 1962). The seeds may germinate in the late summer or fall of the year they are produced but rarely produce flowers until the following spring. Buried seeds may remain viable for up to 40 years (Beal, 1905, Darlington, 1922, Kjaer, 1948) which may help to explain the rapid appearance of large populations in recently disturbed areas. If favorable conditions prevail, the seeds will germinate readily (Steinbauer & Grigsby, 1957).

SECT. LAMPROSANTHA Dcne.

9. PLANTAGO MEDIA L. Sp. Pl. ed. 1:113. 1753.
Hoary Plantain, Dwarf Plantain Map 5, Figs. 1A, 5B, 7C and 8.
Plantago concinna Salisb.
P. incana Stokes
P. bertolonii Godr.
Arnoglossum incanum S.F. Gray.

Plant an annual or perennial herb. ROOTS: Major root tap with abundant secondary fibrous rootlets. STEM: Compact, but in older specimens a caudex 1–2 cm long, rarely branching. LEAVES: Spatulate-obovate, 4-10 cm long, 2.4–4 cm wide, appressed, hirsute; major veins 5, 7 (9), parallel the entire length of the leaf; margin entire, slightly revolute. INFLORESCENCE: Total length including peduncle 12–35 cm; peduncles smooth, 1–5 per plant, 12–17 flowers per cm. FLOWERS: (Fig. 5B) Outline obovate, fragrant; sepals 2.0–2.4 mm long, all sepals distinct and separate; bract ⅔ as long as sepals, broadly lanceolate, tip acute, pigmented area ¾ of total width, glabrous; corolla limbs lanceolate, chartaceous, slightly revolute, posterior lobe erect, all others reflexed; style length ½ of stamen length; stigmatic haris present at corolla level; anthers broadly fusiform in outline, white or pink. CAPSULE: Rhombic, dehiscent at the middle. SEEDS: 3 (2–4) per capsule, dark brown, testa smooth, 1.8–2.1 mm long; planar area poorly defined, represented by slight depression; micropyle and hilum separate. (2N = 12, 24 Rahn, 1957). PHENOLOGY: Flowering mid-June to September.

Plantago media, a widely distributed weed from northern Europe to central Russia, is rare in our range. Pilger (1937) lists five varieties and four forms for the Old World material but does not cite any North American specimens. In Wisconsin, the species is known from only two localities (Map 5) and is represented by the typical variety. The plant is apparently re-introduced frequently as there is no record of its becoming well established anywhere in North America. It is not even listed in Steyermark (1940), Small (1933) or Rydberg (1932). Fernald (1950) refers to it as "occasional" as do Gleason (1952) and Gleason & Cronquist (1963). Hartley (1966) in his *Flora of the "Driftless Area"* calls it "rare" and "A weed on a golf course at La Crosse."—where he collected it once in 1956.

The species may be confused with *P. lanceolata* superficially but the higher seed number and the absence of fused sepals readily distinguish it. Rademacker (1940) gives the habitat as confined to base-rich areas of old, relatively undisturbed areas where cultivation is at a minimum. Steele (1955) notes it as "an exacting calcicole," *i.e.* requiring both high pH and calcium level. The plant is apparently very drought resistant (Sagar & Harper, 1964).

Plantago media is a long-day plant. The seeds are dormant at the time of capsule dehiscence but germinate after a cold treatment (Sagar & Harper, 1964).

SECT. NOVORBIS Dcne.

10. PLANTAGO VIRGINICA L. Sp. Pl. ed. 1:113. 1753.
Pale-seed Plantain, Sand Plantain, Dwarf Plantain.
Map 8, Figs. 1F, 5C&C′, 7E and 8.

Plantago caroliniana Walt.
P. ludoviciana Raf.

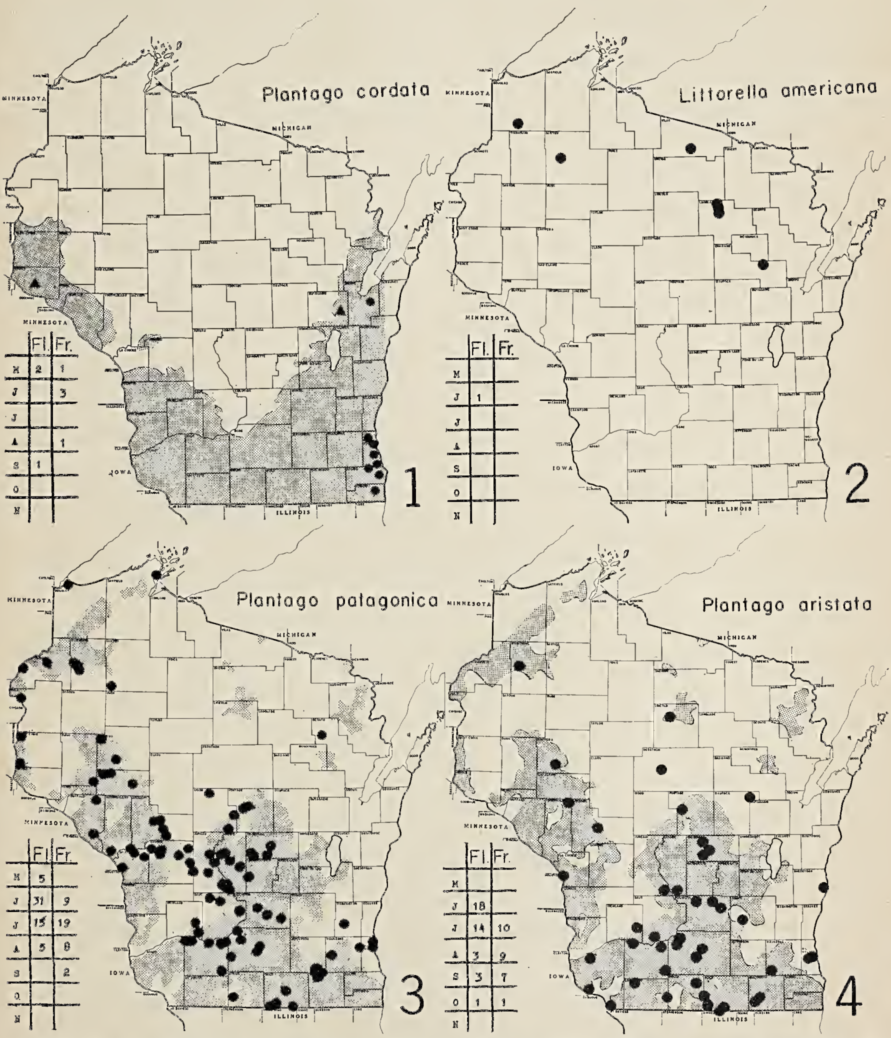
P. accendens Raf.
P. connivens Moench.
P. purpurascens Nutt. *ex* Rapin
P. missouriensis Steud.

Plant a short-lived annual herb. ROOTS: Weakly developed tap system attached to a short compact stem. LEAVES: Spatulate, 2–8 cm long, 0.6–1.5 cm wide, hirsute or, growing under moist conditions, hirsutulous; major veins 3, parallel entire length of leaf; margin enitre or pectinate with 3–5 small teeth. INFLORESCENCE: Total length including peduncle 3–15 cm, hirsute, 1–5 per plant, 2–4 flowers per cm. FLOWERS: (Fig. 5C & C′) Outline obovate; sepals 1.4–2.7 mm long; bract as long as or slightly shorter than sepals, bract ovate, tip rounded, pigmented area $\frac{3}{4}$ of total width, hispid; cleistogamous and chasmogamous flowers sometimes produced on one inflorescence, plants usually apomictic and bearing only cleistogamous flowers; cleistogamous flowers having aborted anthers and styles, corolla lobes always erect, bract and sepals more pointed than those of chasmogamous flowers; chasmogamous flowers having well developed anthers and styles, style shorter than stamens, stigmatic hairs in two rows down narrow edges of flattened style; style glabrous at corolla level; anthers inconspicuously horned, yellow. CAPSULE: (Fig. 7E) Rhombic-ovate, dehiscent at the middle; old corolla always present on mature fruit. SEEDS: 3 per capsule, light brown, testa smooth, 1.6–1.9 mm long; planar area occuping $\frac{1}{3}$ of face; micropyle and hilum adjacent. (N=10 Chandler, 1954). PHENOLOGY: Flowering early May to July.

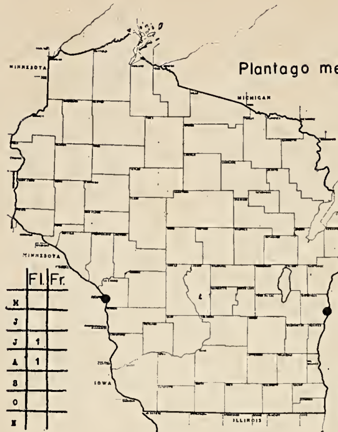
Plantago virginica is a short-lived (2 months maximum) spring ephemeral of pioneer habitats. Fernald's variety *viridescens,* based on shorter bracts and sepals than the typical variety and on bright green, more or less glabrous leaves, can easily be produced in the lab by growing the typical variety under moist conditions. The presence or absence of denticulations on the leaf margin is apparently under genetic control. The size of individuals varies from 3 to 20 cm in height (and proportional diameter of the rosette) and is highly correlated with population density and available moisture; the smaller specimens being from dense populations in drier areas.

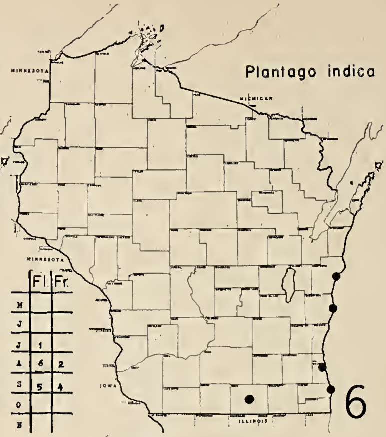
Occurring natively from the East Coast west to Kansas and Arizona, *P. virginica* is becoming established as a weed in our western states. The species is probably more abundant in Wisconsin than the number of localities (Map 8) indicates. Because of its short growing season and usually very small size, it is easily overlooked. It "blooms" mainly in early or middle May (Fig. 8) when the dry prairies, sand hills, rocky slopes, old gravel pits, borrow-pits and similar well-drained areas are still moist from spring thaws.

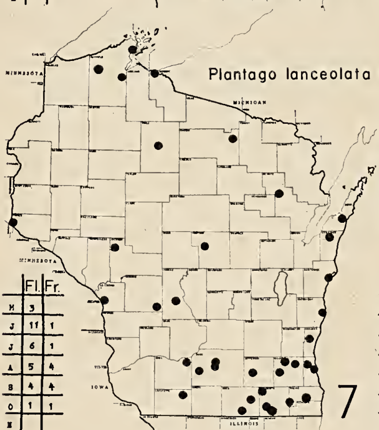
Plantago virginica is a day-neutral plant according to my experiments. I have induced flowering under both short and long day conditions. It is apparently a facultative apomict: Cleistogamous flowers with abortive stamens and very short styles are the typical form but often occur mixed with morphologically sexual, chasmogamous flowers; either on the same inflorescence or separate inflorescence on the same plant. The mechanism controlling this phe-

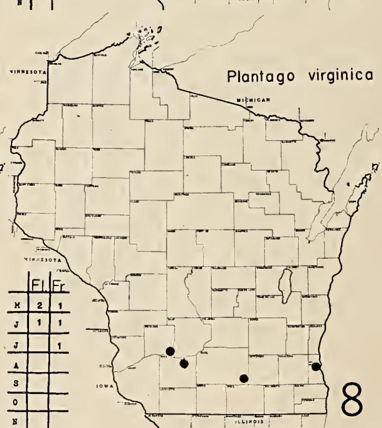


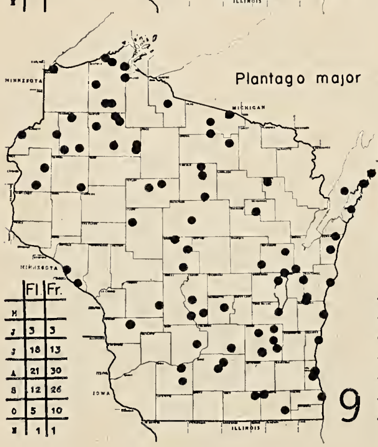
MAPS 1–4. Triangles represent county record only. Map 1) Shaded area underlaid with limestone; Maps 3 & 4) Shaded area savannas and prairie (Curtis, 1959).

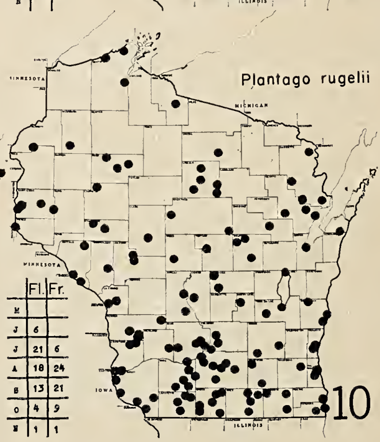

Plantago media
MINNESOTA
MICHIGAN
IOWA
ILLINOIS
Fl. Fr.
M
J
J 1
A 1
S
O
N
5


Plantago indica
MINNESOTA
MICHIGAN
IOWA
ILLINOIS
Fl. Fr.
M
J
J 1
A 6 2
S 5 4
O
N
6


Plantago lanceolata
MINNESOTA
MICHIGAN
IOWA
ILLINOIS
Fl. Fr.
M 3
J 11 1
J 6 1
A 5 4
S 4 4
O 1 1
N
7


Plantago virginica
MINNESOTA
MICHIGAN
IOWA
ILLINOIS
Fl. Fr.
M 2 1
J 1 1
J 1
A
S
O
N
8


Plantago major
MINNESOTA
MICHIGAN
IOWA
ILLINOIS
Fl. Fr.
M
J 3 3
J 18 13
A 21 30
S 12 26
O 5 10
N 1 1
9


Plantago rugelii
MINNESOTA
MICHIGAN
IOWA
ILLINOIS
Fl. Fr.
M
J 6
J 21 6
A 18 24
S 13 21
O 4 9
N 1 1
10

nomenon is not known and individuals growing under identical conditions may display the entire morphological spectrum. Whether or not the seeds produced by the morphologically sexal flowers are produced sexually or apomictically has yet to be determined. The seeds are dormant when mature, but will germinate after a cold treatment or several months in storage. I have observed a second generation late the same year in a population west of Ann Arbor, Michigan, but this is apparently not typical.

Anderson (1959) gives *P. virginica* as an important source of the Ring-spot of pepper.

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