JPMorgan Chase Foundation
MATCHING GIFT APPLICATION

PART A: To be completed by Employee/Director and mailed to nonprofit organization (please print or type).

Employee Standard I.D. number (alpha character and six numbers required)     ____ ____ ____ ____ ____ ____ ____(required)
Employee/Director __________________________________________________________________________________________________________

LAST FIRST MIDDLE INITIAL

Donor Name (if different than employee)________________________________________________________________________________________

RELATIONSHIP TO EMPLOYEE
☐ SPOUSE  ☐ DOMESTIC PARTNER

Home address __________________________________________________________________________________  Zip Code ____________________

Name of JPMorgan Chase subsidiary or department for which you work  ___________________________________________________________

Interoffice address _________________________________________________________ Daytime telephone (     ) _____________________

Name of nonprofit organization ________________________________________________________________________________________________

Contribution $________________   [of which only _____________ is to be matched, if different] Date of gift _________________________________

(MINIMUM $25)

Form of gift (check one)
☐ check/credit card  ☐ securities

Designation ____________________________________________________________

If securities, name and type of issue, number of shares _________________________________________________________________________

Certification of employee/director: I certify that I have read the guidelines set forth in the Matching Gift brochure, and that this contribution is fully eligible under the guidelines, that this is entirely my personal contribution or that of my spouse or domestic partner and not a pooled gift of several contributors; and does not represent a payment directly or indirectly for: services, tuition, religious purposes; or for an otherwise ineligible organization as cited in this brochure.

Signature of employee/director_________________________________________________________________________________________________

PART B: To be completed by nonprofit organization and then mailed to the JPMorgan Chase Foundation.

Legal name of nonprofit organization _______________________________________________________________ EIN#______________________

Mailing address _____________________________________________________________________ City ___________________________________

State _____________________________________________  Zip Code ____________________   Telephone (            ) _________________

Fax (            ) ________________________  Email address ________________________________   Web site ________________________

Date of gift __________________________  Gift amount ______________________________  Tax deductible amount_____________________

Certification: I certify that the gift described above was received. I further certify that this contribution does not represent a payment directly or indirectly for: services, tuition, religious purposes; or for an otherwise ineligible organization as cited in this brochure.

Signature of officer of organization __________________________________________________________________     Date ______________

Print name and job title ______________________________________________________________________________________________________

All organizations must submit the following information unless submitted to the Matching Gift Program within the last two years:
- 501(c)(3) determination letter from IRS.
- Brochure describing organization.
- Letter of regional accreditation (for private educational institutions only).

CHECKS ARE ISSUED QUARTERLY. SEE "TIMING OF PAYMENTS".

Organization return form to:
JPMorgan Chase Foundation
Matching Gift Program
P.O. Box 7899
Princeton, NJ 08543-7899
1-866-238-7439
jpmcmatch@easymatch.com
www.easymatch.com/jpmcmatch

JANUARY 2006
What is NOT Eligible?

- Organizations not recognized by the Internal Revenue Service as a charity having tax-exempt status under 501(c)(3), such as fraternal, social, trade, or political organizations, chambers of commerce, and professional membership societies.
- Programs aimed at promoting a political candidate.
- Private schools that are not accredited by one of the six nationally recognized regional accrediting commissions or one of the affiliates of the National Association of Independent Schools.
- United Way.
- Tickets of admission, tickets to benefits, or subscription fees for tickets or publications, raffle tickets, dues, auctions, fund-raising events or dinners, or journal ads (or any part of the above).
- Gifts in lieu of payment of tuition or medical bills.
- Gifts made by a group of employees and/or other persons, represented as one gift from an eligible donor, e.g., walk-a-thons.
- Non-scholastic programs within educational institutions, such as athletics, booster clubs or other strictly social associations.
- Groups which address issues, or which support others that address issues, by means of adversarial and confrontational tactics.
- Gifts TO or FROM a charitable gift fund, such as Fidelity Charitable Gift Fund, or a family fund, family foundation or other private foundation.

The JPMorgan Chase Foundation Reserves the Right Not to Match:

- Religious organizations or programs aimed at promoting a particular faith or creed, or programs that are otherwise religious. Programs that operate under the sponsorship of a religious organization that are separately incorporated as independent, non-religious, tax-exempt organizations are eligible, if there is no requirement to participate in religious activities.
- Gifts which, either standing alone or in conjunction with a Matching Gift, result in the donor or a specified individual receiving substantial benefits.
- Organizations which discriminate with respect to membership and/or the provision of service or use of facilities.
- Organizations under investigation, or reported to be under investigation, by any state, federal or foreign governmental authority.
- Organizations or individuals designated by the U.S. Treasury Department’s Office of Foreign Assets or on any other similar list.

NOTE: All matching gifts will be unrestricted.

The matching gift program is also available online at: www.easymatch.com/jpmcmatch

For forms or inquiries, call 1-866-238-7439