# ELF1 7D Virtual Memory

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## 2 Virtual memory

- Background
- Virtual memory
- Kernal virtual / logical addresses
- Kernel logical address
- Kernel virtual address
- User virtual address
- Memory management unit
- User space

## "Study of ELF loading and relocs", 1999 http://netwinder.osuosl.org/users/p/patb/public\_html/elf\_ relocs.html

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- gcc -v
- gcc -m32 t.c
- sudo apt-get install gcc-multilib
- sudo apt-get install g++-multilib
- gcc-multilib
- g++-multilib
- gcc -m32
- objdump -m i386

## logical address

- generated by <u>CPU</u> while a program is running
- since it does <u>not</u> <u>exist</u> physically, it is also known as <u>virtual</u> address
- used as a <u>reference</u> to access the <u>physical memory location by CPU</u>

## logical address space

• the set of <u>all logical addresses</u> generated by a program's perspective.

https://www.geeksforgeeks.org/logical-and-physical-address-in-operating-system/

## physical address

- identifies a physical location in a memory
- the user <u>never</u> directly uses the <u>physical</u> address but can access by the corresponding logical address.

## physical address space

• all physical addresses corresponding to the logical addresses in a Logical address space

https://www.geeksforgeeks.org/logical-and-physical-address-in-operating-system/

#### virtual addresses

- the address you use in your programs,
- the address that your CPU use to fetch data, is not real and gets translated via MMU to its corresponding physical address

#### virtual address space

- Linux running 32-bit has 4GB address space
- each process has its own virtual address space

## • MMU (memory-management unit) hardware

- maps logical address to its corresponding physical address
- OS along with MMU
  - the user program generates the logical address and
  - thinks that the program is running in this logical address
  - but to access <u>physical memory</u> for its execution, this logical address must be <u>mapped</u> to the <u>physical address</u> by <u>MMU</u>

https://www.geeksforgeeks.org/logical-and-physical-address-in-operating-system/

- Whenever your program executes, CPU generates logical address for instructions which contains
- (16-bit segment selector, 32-bit offset)
- basically virtual (linear) address is generated using logical address fields

## • segment selector (identifier) refers to

- code segment
- data segment
- stack segment etc.

#### segment selector is 16-bit field

• the first 13-bit is index

a pointer to the segment descriptor resides in GDT

- 1 bit TI field
  - TI = 1 Refer LDT (Local Descriptor Table)
  - TI = 0 Refer GDT (Global Descriptor Table)

- Linux contains one GDT/LDT (Global/Local Descriptor Table)
  - contains 8 byte descriptor of each segments and
  - holds the base (virtual) address of the segment.
- So for for each logical address,

virtual address is calculated using the following steps.

## examines the TI field of the segment selector to determine which descriptor table stores the segment descriptor TI field indicates that

- the descriptor is in the GDT the segmentation unit gets the base linear address of the GDT from the gdtr register
- the descriptor is in the active LDT the segmentation unit gets the base linear address of that LDT from the ldtr register

- Computes the address of the segment descriptor from the index field of the segment selector\* the index field is multiplied by 8 (the segment descriptor size), and the result is added to the content of the gdtr or ldtr register.
- adds the offset of the logical address to the base field of the segment descriptor thus obtaining the linear (virtual) address.

Now it is the job of paging unit

to translate physical address from virtual address.

- normally every address issued (for x86 architecture) is a logical address which is translated to a linear address via the segment tables.
- After the translation into linear address, it is then translated to physical address via page table.

• structure of process address space

- text : program instrucitons
  - execute-only, fixed size
- data: variables (global, heap)
  - read/write, variable size
  - dynamic allocation by request
- stack: activation records
  - read/write, variable size
  - automatic growth/shrinkage

#### segmented address space

- address space is a set of segments
- segment ; a linearly addressed memory
  - typically contains logically related information
  - program code, data, stack
- each segment has an identifier s, and a size n
  - s [0, S-1], S = number of segments
- logical addresses are of form (s, i)
  - offset i within segments s, i must be less than n

## • Address translation for segments

- segment table contains, for each segment s
  - base, bound, permission, valid bit
- logical to physical address translation
  - check if operation is permitted
  - check if i < s.bound
  - physical address = s.base + i

• Address translation example

- 32-bit logical address
  - 10-bit segment s
  - 22-bit offset i
- segment table base register
- segment table bound register
- segment table entry
  - v, perm, base, bound
- segtable[s].base + i

#### • Low memory

Memory for which logical addresses exist in kernel space. On almost every system you will likely encounter, all memory is low memory.

#### • High memory

Memory for which logical addresses do not exist, because it is beyond the address range set aside for kernel virtual addresses.

https://www.oreilly.com/library/view/linux-device-drivers/0596005903/ch15.html

-kmap returns a kernel virtual address for any page in the system. For low-memory pages, it just returns the logical address of the page; for high-memory pages, kmap creates a special mapping in a dedicated part of the kernel address space. Mappings created with kmap should always be freed with kunmap; a limited number of such mappings is available, so it is better not to hold on to them for too long. kmap calls maintain a counter, so if two or more functions both call kmap on the same page, the right thing happens. Note also that kmap can sleep if no mappings are available.

https://www.oreilly.com/library/view/linux-device-drivers/0596005903/ch15.html

• Physical addresses are provided directly by the machine

- one physical address space per machine
- addresses typically range from some minumum (sometimes0) to some maximum,
- though some portions of this range are usually used by the <u>OS</u> and/or <u>devices</u>, but not available for user processes

https://www.student.cs.uwaterloo.ca/~cs350/F07/notes/mem.pdf

- Virtual addresses (or logical addresses) are addresses provided by the OS
  - one virtual address space per process
  - addresses typically start at zero, but not necessarily
  - space may consist of several segments

https://www.student.cs.uwaterloo.ca/~cs350/F07/notes/mem.pdf

## address translation (or address binding) means mapping virtual addresses to physical addresses

https://www.student.cs.uwaterloo.ca/~cs350/F07/notes/mem.pdf

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- size of each section except stack is specified in ELF file
- sections which are initialized from the ELF file
  - code (i.e., .text)
  - read-only data
  - initialized data segments
- other remaining sections are initially zero-filled
- sections have their own specified alignment
- segments are page aligned
- 3 segments = (.text + .rodata), (.data + .sbss + .bss), (stack)
- not all programs contain this many segments and sections

https://www.student.cs.uwaterloo.ca/~cs350/F07/notes/mem.pdf

- simple systems
- sharing the same memory space
  - memory and peripherals
  - all processes and OS
- no memory proctection

## • CPUs with single address space

- 8086 80286
- ARM Cortex-M
- 8 / 16-bit PIC
- AVR
- most 8- and 16-bit systems

- portable c programs expect flat memory
  - multiple memory access methods limit portability
- management is tricky
  - need to know / detect total RAM
  - need to keep processes separated
- no protection

- a system that uses an address mapping
- maps virtual address space to physical address space
  - to physical RAM
  - to hardware devices
    - PCI devices
    - GPU RAM
    - On-SOC IP blocks

## Advantages

- each process can have a different memory mapping one process' RAM is invisible to other processes built in memory protection kernel RAM is invisiable to user space processes
- memory can be moved
- memory can be swapped to disk

## Advantages (continued)

- hardware device memory can be mapped into process' address space requires the kernel to perform the mapping
- physical RAM can be mapped into multiple processes at once shared memory
- memory regions can have access permissions read / write / execute

- Physical addresses addresses used by the hardware (DMA, peripherals)
- Virtual addresses addresses used by software
  - RISC: load/store instructions
  - CISC: any instruction accessing memory

- mapping is performed in hardware
- no performance penalty for accessing already mapped RAM regions
- permissions are handled without penalty
- the same instructions are used to access RAM and mapped hardware
- software will only use virtual addreses in its normal operation

- MMU is the hardware responsible for implementing virtual memory
- sits between the CPU core and memory
- usually the part of the physical CPU on ARM, it's part of the licensed core
- separate from the RAM controller DDR controller is a separate IP block

- transparently handels <u>all memory accesses</u> from load / store instructions
- maps <u>memory access</u> using virtual addresses to system RAM and peripheral hardware
- handles permissions
- generates an exception (page fault) on an invalid access

# TLB (Translation Lookaside Buffer)

- TLB is consulted by the MMU when CPU accesses a virtual address
- if the virtual address is in the TLB, the MMU can look up the physical address
- if the virtual address is <u>not</u> in the TLB, the MMU will generate a page fault exception and interrupt the CPU
- if the virtual address is in the TLB, but the permissions are insufficient, the MMU will generate a page fault

- a page fault is a CPU exception generated when software attempts to use an invalide virtual address
  - the virtual address is not mapped for the process requesting it
  - the processes has insufficient permissions for the address
  - the virtual address is valide, but swapped out

- in linux, the kernel uses virtual addresses as user space processes do this is not true of all OS's
- virtual address space is split
  - the upper part is used for the kernel
  - 2 the lower part is used for user space
  - 32-bit linux have the split address 0xc0000000

- By default, the kernel uses the top 1GB of virtual address space
- each user space process gets the lower 3GB of virtual address space

- kernel address space is the area above CONFIG\_PAGE\_OFFSET
- for <u>32-bit</u>, this is <u>configurable</u> at kernel build time
  - the kernel can be given a different amount of address space as desired
- for <u>64-bit</u>, the split varies <u>by architecture</u> but it is high enough

- three kinds of virtual addresses in Linux
- Kernel
  - Kernel Logical Address
  - Kernel Virtual Address
- User Space
  - User Virtual Address

- the kernel maps most of the kernel virtual address space to perform <u>1:1 mapping</u> with an <u>offset</u> of the top part of physical memory (3GB - 4GB)
  - slightly *less then* for 1Gb for 32bit x86
  - can be different for other processors or configurations
- for kernel code on x86 address 0xc0000001 is mapped to physical address 0x1.
- This is called logical mapping
  - a 1:1 mapping (with an offset) that allows the kernel to access most of the physical memory of the machine.

- in the following cases, the kernel keeps a region at the top of its virtual address space where it maps a "random" page
  - when we have more then 1Gb physical memory on a 32bit machine,
  - when we want to reference non-contiguous physical memory blocks as contiguous
  - when we want to map memory mapped IO regions
- this mapping does <u>not</u> follow the 1:1 pattern of the <u>logical mapping</u> area.
- This is called the virtual mapping.

- on many platforms (x86 is an example), both the logical and virtual <u>mapping</u> are done using the <u>same hardware</u> mechanism (TLB controlling virtual memory).
- In many cases, the logical <u>mapping</u> is actually done using virtual <u>memory facility</u> of the processor, (this can be a little confusing)
- The difference is in which mapping scheme is used:
  - 1:1 for logical
  - random for virtual (paging)

- 3 kinds of addressing
- Logical Addressing : Address is formed by <u>base</u> and <u>offset</u> This is nothing but <u>segmented addressing</u>, where the address (or offset) in the program is always used with the base value in the segment descriptor
- Linear Addressing : also called virtual address Here virtual adresses are <u>contigous</u>, but the physical address are <u>not contiguous</u> Paging is used to implement this.
- **O** Physical Addressing : the actual address on the Main Memory

- in linux, the kernel memory (in address space) is beyond 3 GB, i.e. 0xc000000.
- the addresses used by Kernel are not physical addresses
  - to map the virtual address from 3GB to 4GB it uses PAGE\_OFFSET.
    - no page translation is involved.
    - contiguous address
    - except 896 MB on x86.
  - beyond the address space from 3GB to 4GB, paging is used for translation.
    - vmalloc returns these addresses

- when virtual memory is referred in context of user space, then it is through paging
- if kernel memory is mentioned then it is the address mapped
  - by PAGE\_OFFSET (kernel logical address)
  - by vmalloc (kernel vitual address)

- this is where the 3G/1G split is defined.
- every address <u>above</u> <u>PAGE\_OFFSET</u> is the kernel virtual address
- any address <u>below PAGE\_OFFSET</u> is a user space address

https://linux-mm.org/VirtualMemory

## • to get kernel memory in byte-sized chunks.

• kmalloc()

virtually contiguous physically contiguous

• vmalloc()

virtually contiguous not necessarily physically contiguous

https://stackoverflow.com/questions/116343/what-is-the-difference-between-vmalloc

• On a 32-bit system, kmalloc()

- returns the kernel logical address (it is a virtual address)
- the direct mapping (constant offset)
- a contiguous physical chunk of RAM.
- suitable for DMA where we give only

## • vmalloc()

- returns the kernel virtual address
- paging (not direct mapping)
- not necessarily a contiguous chunk of RAM
- Useful for large memory allocation and in cases where non-contiguous physicl memory is allowed

https://stackoverflow.com/questions/116343/what-is-the-difference-between-vmalloc

- kernel logical addresses use normal CPU memory access functions.
- On 32-bit systems, only 4GB of kernel logical address space exists, even if more physical memory than that is in use.
- logical address space supported by physical memory can be allocated with kmalloc()

- kernel virtual addresses do not necessarily have corresponding logical addresses.
- You can allocate physical memory with vmalloc and get back a virtual address that has no corresponding logical address (on 32-bit systems with PAE, for example).
- use kmap() to assign a logical address to that virtual address.

- normal address space of the kernel kmalloc()
- virtual addresses are a <u>fixed offset</u> from their physical addresses virtual 0xc0000000 → physical 0x00000000
- easy conversion between physical and virtual addresses

- kernel logical addreses can be converted to and from physical addresses using these macros
   \_\_pa(x)
   \_\_va(x)
- for <u>small</u> memory systems (less than 1G of RAM) kernel logical address space <u>starts</u> at PAGE\_OFFSET and goes through the <u>end</u> of physical memory

- kernel logical address space includes
  - memory allocated with kmalloc() and most other allocation methods
  - kernel stacks per process
- kernel logical memory can <u>never</u> be <u>swapped out</u>

- kernel logical addresses use a fixed mapping between physical and virtual address space
- this means <u>virtually contiguous</u> regions are by nature also <u>physically contiguous</u>
- this combined with inability to be swapped out, makes them suitable for DMA transfers

- for 32-bit <u>large</u> memory systems (> 1GB RAM) <u>not all</u> of the physical RAM can be mapped into the kernel's address space
- kernel address space is the top 1GB of virtual address space, by default
- <u>upto 104 MB</u> is reserved at the <u>top</u> of the kernel memory space for <u>non-contiguous</u> allocation vmalloc()

- in a large memory case, only the bottom part of physical RAM is mapped directly into kernel logical address space
- only the bottom part of physical RAM has a kernel logical address
- this case is never applied to 64-bit systems
  - there is always enough kernel address space to accommodate all the RAM

## Iow memory

- physical memory which has a kernel logical address
- physically contiguous
- high memory
  - physical memory beyond -~896MB
  - has no logical address
  - not physically contiguous when used in the kernel
  - only on 32-bit

- kernel virtual addresses are above the kernel logical address mapping
- kernel virtual addresses vmalloc()
- kernel logical addresses kmalloc()

## • kernel virtual addresses are used for

- <u>non-contiguous</u> memory mappings
  - often for <u>large buffers</u> which could potentially be too large to find contiguous memory
  - vmalloc()
- memory-mapped I/O
  - map peripheral devices into kernel
  - PCI, SoC IP blocks
  - o ioremap(), kmap()

- the important difference is that memory in the kernel virtual address area (vmalloc() area) is non-contiguous physically
- this makes it easier to allocate, especially for large buffers on small memory systems
- this makes it unsuitable for DMA

- in a large memory situation, the kernel virtual address area is smaller, because there is more physical memory
- an interesting case, where more memory means less space for kernel virtual addresses
- in 64-bit, of course, this doesn't happen, as PAGE\_OFFSET is large, and there is much more virtual address space

- represent memory used by user space programs
  - the most of the memory on most systems
  - where the most of the compilation is
- all addresses <u>below</u> PAGE\_OFFSET
- each process has its own mapping
  - threads share a mapping
  - complex behavior with clone(2)

- kernel logical addresses use a fixed mapping user space processes make full use of the MMU
  - only the used portions of RAM are mapped
  - memory is <u>not</u> <u>contiguous</u>
  - memory may be swapped out
  - memory can be moved

- since user virtual addresses are not guaranteed to be swapped in, or even allocated at all,
- user buffers are not suitable for use by the kernel (or for DMA), by default
- each process has its own memory map struct mm pointers in task\_struct
- at context switch time, the memory map is changed this is part of the overhead

- the MMU manages virtual address mappings
  - maps virtual addresses to physical addresses
- the MMU operates on basic units of memory : pages
  - page size varies by architecture
  - some architectures have configurable page sizes

- common page sizes
  - ARM 4k
  - ARM64 4k or 64k
  - MIPS widely configurable
  - x86 4k

- a page is
  - a unit of memory size
  - aligned at the page size
  - abstract
- a page frame refers to
  - a <u>physical memory block</u> which is page sized and page aligned
  - physical
- the pfn (page frame number) is often used to refer to <u>physical</u> page frames in the kernel

- the MMU operates on pages
- the MMU maps physical frames to virtual addresses
- a memory map for a process contains many mappings
- a mapping often covers multiple pages
- the TLB holds each mapping
  - virtual address
  - physical address
  - permissions

- when a process acceses a region of memorythat is <u>not</u> <u>mapped</u>, the MMU will generate a page fault exception
- the kernel handles page fault exceptions regularly as part of its memory management design
- TLB can contain only the part of the required maps for a process
- page faults at context switch time
- lazy allocation

- user virtual address space
  - mapped pages unmapped space
- physical address space
  - allocated frames
- TLB mapings
  - TLB entries (page, page frame)
  - virtually contiguous regions not physically contiguous

- mappings to virtually <u>contiguous</u> regions do not have to be physically contiguous
- <u>easy</u> memory allocation
- almost all user space code does not need physically contiguous memory

- each process has its own set of mappings
- the <u>same</u> <u>virtual</u> addresses in two <u>different</u> <u>processes</u> will likely be used to map different physical addresses
  - (page, page frame1) for process 1
  - (page, page frame2) for process 2

- shared memory is easily implemented with an MMU
- simply map the <u>same</u> physical frame into two different processes
- the virtual addresses need not be the same
  - for <u>pointers</u> to values inside a shared memory region the virtual addresses must be the same

- the <u>shared memory region</u> can be mapped to different virtual addresses in each process
- the mmap() system call allows the <u>user space process</u> to request a <u>specific virtual address</u> to map the shared memory region
  - if the kernel cannot grant a mapping at this address, mmap() returns with failure

- the kernel does <u>not allocate</u> pages <u>immeidately</u> that are requested by a process
- the kernel will wait until those pages are actually used
- lazy allocation to optimize a performance
  - if the requested pages may not be actually used, then the allocation will never happen

- when memory is <u>requested</u> for allocation, the kernel simply creates

   a <u>record</u> of the *request* in its page tables
   and then <u>returns</u> (quickly) to the process, without updating the TLB
- when that newly-allocated memory is actually <u>accessed</u>, the CPU will generate a page fault, because the CPU doesn't know about the mapping (no entry in the TLB)

- in the page fault handler, the kernel uses its page tables to determine that the mapping is <u>valid</u> (from the kernel's point of view) yet unmapped in the TLB
- the kernel will allocate a physical page frame and update the TLB with the new mapping
- the kernel <u>returns</u> from the exception handler and user space program can resume

- in a lazy allocation case, the user space program is never aware that the page fault happened
- the page fault can only be detected at the time that was lost to handle it
- for processes that are time-sensitive pages can be pre-faulted, or simply touched, at the start of execution
  - see also mlock() and mlockall()

- the entries in the TLB are a limited resource
- <u>far more mappings</u> can be made than can exist in the TLB at one time
- the kernel must keep track of all of the mappings at all times
- the krenel <u>stores</u> all these informations in the page tables stuct\_mm and vm\_area\_struct

- since the TLB can only hold a <u>limited subset</u> of the total mappings for a process, some valid mappings will not have TLB entries
- when these addresses are <u>touched</u> the CPU will generate a page fault because the CPU has no knowledge of the mapping only the kernel does

## • the page fault handler will

- find the appropriate mapping for the offending addresses in the krenel's page tables
- select and remove an existing TLB entry
- create a TLB entry for the page containing the address
- return to the user space process
  - observe the similarities to lazy allocation handling

- when memory utilization is high, the kernel may swap some frames to disk to free up RAM
- the MMU makes this possible
  - the kernel may copy a frame to disk and remove its TLB entry
  - the frame may be reused by another process

- when the frame is <u>needed</u> again, the CPU will generate a page fault because the address is not in the TLB
- at a page fault time, the kernel can
  - put the process to sleep
  - copy the frame from the disk into an unused frame in RAM
  - fix the page table entry
  - wake the process

- note that when the page is <u>restored</u> to RAM, it is not necessarily restored to the <u>same physical frame</u> where it originally was located (before being swapped out)
- the MMU will use the <u>same virtual address</u> though, so the <u>user space program will not</u> know the difference
  - this is why user space memory cannot typically be used for DMA

- there are several ways to allocate memory from user space
  - ignoring the familiar \*alloc() functions, which sit on top of platform methods
- mmap() can be used directly to allocate and map pages
- brk() / sbrk() can be used to increase the heap size

- mmap() is the standard way to allocate large amounts of memory from user space
- while mmap() is often used for files, the MAP\_ANONYMOUS flag causes mmap() to allocate normal memory for the process
- the MAP\_SHARED flag can make the allocated pages sharable with other processes

- brk() sets the top of the program break
- this is the top of the data segment but inspecton of kernel/sys.c shows it separates from the data segment
- this in effect increases the size of the heap
- sbrk() increases the program break rather than setting it directly

- lazy allocation
- see mm/mmap.c for do\_brk()
- o do\_brk() is implemented similar to ~mmap()
- modify the page tables for the new area
- wait for the page fault
- optionally, do\_brk() can pre-fault the new area and allocate it see mlock(2) to control this behavior

- malloc() and calloc() will use either brk() or mmap() depending on the requested allocation size
  - small allocations use brk()
  - large allocaion use mmap()
  - see mallopt(3) and the M\_MMAP\_THRESHOD parameter to control this behavio

## Stack expansion

- if a process accesses memory beyond its stack, the CPU will trigger a page fault
- the page fault handler detects the address is just beyond the stack, and allocates a new page to extend the stack
- the new page will not be physically contiguous with the rest of the stack
- see \_\_do\_page\_fault() in /arch/arm/mm/fault.c